

CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICTS YEARLY FISCAL STATUS REPORTS 2012-2013



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CONTENTS

| ZEARLY FISCAL STATUS REPORT SUMMARY | • 1 |
|---|-------------|
| APPENDIX A: YEARLY FISCAL STATUS REPORTS | A-1 |
| ALAMEDA COUNTY | |
| ABAG Finance Authority for Nonprofit Corporations CFD No 2004-1 | A-1 |
| ABAG Finance Authority for Nonprofit Corporations CFD No 2004-2 | A-2 |
| Alameda CFD No 1 | A-4 |
| Alameda CFD No 2 | A-5 |
| Berkeley CFD No 1 | A-6 |
| Fremont CFD No 1 | A- 7 |
| Haywood CFD No 1 | A- 9 |
| Livermore CFD No 2006-1 | -10 |
| Livermore CFD No 2009-1 | -11 |
| Livermore CFD No 99-1 | -12 |
| San Leandro CFD No 1 | -13 |
| Union City CFD No 97-1 | -14 |
| AMADOR COUNTY | |
| Ione CFD No 2005-1 | -15 |
| Ione CFD No 2005-2 | -16 |
| CALAVERAS COUNTY | |
| Calaveras County CFD No 2 | -19 |

CONTRA COSTA COUNTY

| | Antioch Area Public Facilities Financing Agency CFD No 1989-1 | A-20 |
|------|---|---|
| | Brentwood CFD No 3 | A-24 |
| | Brentwood CFD No 4 | A-25 |
| | Brentwood CFD No 5 | A-26 |
| | California Statewide Communities Development Authority CFD No 2007-01 | A-27 |
| | Clayton CFD No 1990-1 | A-28 |
| | Clayton CFD No 1990-2 | A-29 |
| | Contra Costa County CFD No 1991-1 | A-30 |
| | Contra Costa County CFD No 2001-1 | A-31 |
| | Mt Diablo Unified School District CFD No 1 | A-33 |
| | Pittsburg CFD No 2005-2 | A-35 |
| | Pleasant Hill Downtown CFD No 1 | A-36 |
| | Richmond Redevelopment Agency CFD No 1998-1 | A-40 |
| FI F | DORADO COUNTY | |
| | | Λ /1 |
| | El Dorado County CFD No 1992-1 | |
| | El Dorado County CFD No 2005-1 | |
| | El Dorado County CFD No 2005-2 | |
| | South Lake Tahoe Recreation Facilities Joint Powers Authority CFD No 2000-1 | |
| | South Tahoe Redevelopment Agency CFD No 2001-1 | |
| | | .1) 0 |
| | ESNO COUNTY | |
| | Fresno CFD No 4 | |
| | Fresno CFD No 5 | |
| | | |
| | Fresno CFD No 7 | |
| | Fresno CFD No 7 | |
| | PERIAL COUNTY | A-53 |
| IMP | PERIAL COUNTY Calexico CFD No 2005-1 | A-53 A-54 |
| IMP | PERIAL COUNTY | A-53 A-54 A-55 |
| IMP | PERIAL COUNTY Calexico CFD No 2005-1 | A-53 A-54 A-55 A-56 |
| IMP | PERIAL COUNTY Calexico CFD No 2005-1 | A-53 A-54 A-55 A-56 A-57 |
| IMP | PERIAL COUNTY Calexico CFD No 2005-1 | A-53 A-54 A-55 A-56 A-57 A-58 |
| IMP | PERIAL COUNTY Calexico CFD No 2005-1 | A-53 A-54 A-55 A-56 A-57 A-58 A-59 |
| IMP | Calexico CFD No 2005-1 El Centro CFD No 2007-1 Heber Public Utility District CFD No 2005-1. Imperial CFD No 2004-1 Imperial CFD No 2004-2 Imperial CFD No 2004-3 | A-53 A-54 A-55 A-56 A-57 A-58 A-59 A-61 |
| IMP | Calexico CFD No 2005-1 El Centro CFD No 2007-1 Heber Public Utility District CFD No 2005-1 Imperial CFD No 2004-1 Imperial CFD No 2004-2 Imperial CFD No 2004-3 Imperial CFD No 2005-1 | A-53 A-54 A-55 A-56 A-57 A-58 A-59 A-61 A-62 |
| IMP | Calexico CFD No 2005-1 El Centro CFD No 2007-1 Heber Public Utility District CFD No 2005-1 Imperial CFD No 2004-1 Imperial CFD No 2004-2 Imperial CFD No 2004-3 Imperial CFD No 2005-1 Imperial CFD No 2006-1 | A-53 A-54 A-55 A-56 A-57 A-58 A-59 A-61 A-62 A-63 |
| IMP | Calexico CFD No 2005-1 El Centro CFD No 2007-1 Heber Public Utility District CFD No 2005-1. Imperial CFD No 2004-1 Imperial CFD No 2004-2 Imperial CFD No 2004-3 Imperial CFD No 2005-1 Imperial CFD No 2006-1 Imperial CFD No 2006-2 | A-53 A-54 A-55 A-56 A-57 A-58 A-59 A-61 A-62 A-63 A-64 |
| IMP | Calexico CFD No 2005-1 El Centro CFD No 2007-1 Heber Public Utility District CFD No 2005-1. Imperial CFD No 2004-1 Imperial CFD No 2004-2 Imperial CFD No 2004-3 Imperial CFD No 2006-1 Imperial CFD No 2006-1 Imperial CFD No 2006-2 Imperial CFD No 2006-2 Imperial CFD No 02-1 | A-53 A-54 A-55 A-56 A-57 A-58 A-59 A-61 A-62 A-63 A-64 A-65 |

KERN COUNTY

| Greenfield Union School District CFD No 1 |
|---|
| Greenfield Union School District CFD No 2 |
| Greenfield Union School District CFD No 2005-3 |
| RNR School Financing Authority CFD No 92-1 |
| Tejon Ranch Public Facilities Financing Authority CFD No 2000-1 |
| Tejon Ranch Public Facilities Financing Authority CFD No 2008-1 |
| KINGS COUNTY |
| Hanford CFD No 91-1 |
| LOS ANGELES COUNTY |
| Azusa CFD No 2002-1 |
| Azusa CFD No 2005-1 |
| Beverly Hills CFD No 2002-A |
| Burbank CFD No 2005-1 |
| Calabasas CFD No 2001-1 |
| Calabasas CFD No 98-1 |
| Hawthorne CFD No 2004-1 |
| Hawthorne CFD No 2006-1 |
| Hawthorne Community Redevelopment Agency CFD No 1990-1 |
| Hawthorne Community Redevelopment Agency CFD No 1999-1 |
| Hawthorne Parking Authority CFD No 1 |
| Irwindale CFD No 1 |
| Keppel Union School District CFD No 91-1 |
| La Verne CFD No 88-1 |
| Lancaster CFD No 89-1 |
| Lancaster CFD No 90-1 |
| Lancaster CFD No 91-1 |
| Lancaster CFD No 91-2 |
| Long Beach CFD No 2007-1 |
| Long Beach CFD No 2007-2 |
| Long Beach CFD No 3 |
| Long Beach CFD No 5 |
| Long Beach CFD No 6 |
| Los Angeles CFD No 3 |
| Los Angeles CFD No 4 |
| Los Angeles CFD No 8 |
| Los Angeles County CFD No 1 |
| Los Angeles County CFD No 2 |

| | Los Angeles County CFD No 3 |
|---------|---|
| | Los Angeles County CFD No 5 |
| | Los Angeles County CFD No 6 |
| | Los Angeles County CFD No 7 |
| | Malibu CFD No 2006-1 |
| | Malibu CFD No 2012-1 |
| | Palmdale CFD No 05-1 |
| | Palmdale CFD No 2003-1 |
| | Palmdale CFD No 93-1 |
| | Palmdale Elementary School District CFD No 90-1 |
| | Pasadena CFD No 1 |
| | Quartz Hill Water District CFD No 1 |
| | Santa Clarita CFD No 2002-1 |
| | Saugus Union School District CFD No 2002-1 |
| | Saugus Union School District CFD No 2004-1 |
| | Saugus Union School District CFD No 2005-1 |
| | Saugus Union School District CFD No 2006-1 |
| | Saugus Union School District CFD No 2006-2 |
| | Saugus/Hart School Facilities Financing Authority CFD No 2000-1 |
| | Sulphur Springs Union School District CFD No 2002-1 |
| | West Covina Redevelopment Agency CFD No 1989-1 |
| | Westside Union School District CFD No 2005-1 |
| | Westside Union School District CFD No 2005-2 |
| | Westside Union School District CFD No 2005-3 |
| | Whittier CFD No 1989-1 |
| | Whittier CFD No 1991-1 |
| | William S Hart Union High School District CFD No 2002-1 |
| | William S Hart Union High School District CFD No 2004-1 |
| | William S Hart Union High School District CFD No 2005-1 |
| | William S Hart Union High School District CFD No 87-1 |
| | William S Hart Union High School District CFD No 88-4 |
| | William S Hart Union High School District CFD No 89-2 |
| | William S Hart Union High School District CFD No 99-1 |
| N 4 A I | DERA COUNTY |
| IVIAI | |
| | Chowchilla CFD No 2006-1 |
| | Madera CFD No 2006-1 |
| MAI | RIN COUNTY |
| | Bel Marin Keys Community Services District CFD No 2001-1 |

| DIM : W C C D CED N 2001 2 | A 1.00 |
|---|--------|
| Bel Marin Keys Community Services District CFD No 2001-2 | |
| Belvedere-Tiburon Library Agency CFD No 1995-1 | |
| Larkspur CFD No 1987-1 | |
| Larkspur Marina Financing Authority CFD No 2003-1 | |
| Marin County Open Space District CFD No 1993-1 | |
| Marin County Open Space District CFD No 1997-1 | |
| Marin County Redevelopment Agency CFD No 1 | |
| Mill Valley CFD No 1996-1 | |
| Novato CFD No 1 | |
| Novato CFD No 1994-1 | |
| Novato CFD No 2002-1 | |
| Twin Cities Police Authority CFD No 2008-1 | A-180 |
| MERCED COUNTY | |
| Atwater CFD No 1-90 | A-181 |
| Merced CFD No 2003-1 | |
| Merced CFD No 2005-1 | |
| Merced CFD No 2006-1 | |
| MONO COUNTY | |
| Mammoth Lakes CFD No 2001-1 | Λ 196 |
| Wallimoth Lakes CFD No 2001-1 | A-100 |
| MONTEREY COUNTY | |
| Aromas Water District CFD No 98-1 | A-187 |
| NEVADA COUNTY | |
| Truckee Donner Public Utility District CFD No 03-1 | A-188 |
| Truckee Donner Public Utility District CFD No 04-1 | |
| · | |
| ORANGE COUNTY | |
| Aliso Viejo CFD No 2005-01 | A-191 |
| Anaheim CFD No 06-2 | A-192 |
| Anaheim CFD No 08-1 | A-193 |
| Anaheim CFD No 1989-1 | A-194 |
| Anaheim CFD No 1989-2 | A-195 |
| Anaheim CFD No 1989-3 | A-196 |
| Bonita Canyon Public Facilities Financing Authority CFD No 98-1 | A-197 |
| Brea CFD No 1988-1 | A-198 |
| Brea CFD No 1990-1 | A-199 |
| Brea CFD No 1996-1 | A-200 |
| Brea CFD No 1997-1 | A-201 |

| Brea CFD No 2008-2 |
|--|
| Brea Olinda Unified School District CFD No 95-1 |
| Buena Park CFD No 2001-1 |
| Capistrano Unified School District CFD No 2004-1 |
| Capistrano Unified School District CFD No 87-1 |
| Capistrano Unified School District CFD No 88-1 |
| Capistrano Unified School District CFD No 90-2 |
| Capistrano Unified School District CFD No 92-1 |
| Capistrano Unified School District CFD No 98-2 |
| Cypress CFD No 1 |
| Dana Point CFD No 2006-1 |
| Fullerton CFD No 1 |
| Fullerton Joint Union High School District CFD No 2005-1 |
| Fullerton School District CFD No 2000-1 |
| Fullerton School District CFD No 2001-1 |
| Huntington Beach CFD No 1990-1 |
| Huntington Beach CFD No 2000-1 |
| Huntington Beach CFD No 2002-1 |
| Huntington Beach CFD No 2003-1 |
| Irvine CFD No 2005-2 |
| Irvine Unified School District CFD No 01-1 |
| Irvine Unified School District CFD No 04-1 |
| Irvine Unified School District CFD No 04-2 |
| Irvine Unified School District CFD No 06-1 |
| Irvine Unified School District CFD No 09-1 |
| Irvine Unified School District CFD No 86-1 |
| La Habra Redevelopment Agency CFD No 1990-1 |
| Laguna Beach Unified School District CFD No 98-1 |
| Los Alamitos Unified School District CFD No 90-1 |
| Mission Viejo CFD No 92-1 |
| Newport-Mesa Unified School District CFD No 90-1 |
| Orange CFD No 06-1 |
| Orange CFD No 91-2 |
| Orange County CFD No 2000-1 |
| Orange County CFD No 2001-1 |
| Orange County CFD No 2002-1 |
| Orange County CFD No 2003-1 |
| Orange County CFD No 2004-1 |
| Orange County CFD No 86-1 |
| Orange County CFD No 86-2 |
| |

| Orange County CFD No 87-1 |
|---|
| Orange County CFD No 87-2 |
| Orange County CFD No 87-3 |
| Orange County CFD No 87-4 |
| Orange County CFD No 87-5A |
| Orange County CFD No 87-5B |
| Orange County CFD No 87-5C |
| Orange County CFD No 87-5D |
| Orange County CFD No 87-5E |
| Orange County CFD No 87-6 |
| Orange County CFD No 87-7 |
| Orange County CFD No 87-8 |
| Orange County CFD No 87-9 |
| Orange County CFD No 88-1 $\dots \dots \dots$ |
| Orange County CFD No 88-2 |
| Orange County CFD No 99-1 $\ \ldots \ \ldots \ \ldots \ \ldots \ \ldots \ \ldots \ A-274$ |
| Orange Unified School District CFD No 2005-1 |
| Orange Unified School District CFD No 2005-2 |
| Orange Unified School District CFD No 88-1 |
| Orange Unified School District CFD No 89-1 |
| Orange Unified School District CFD No 89-2 |
| Placentia-Yorba Linda Unified School District CFD No 1 |
| Saddleback Valley Unified School District CFD No 88-1 |
| Saddleback Valley Unified School District CFD No 88-2 |
| Saddleback Valley Unified School District CFD No 89-1 |
| Saddleback Valley Unified School District CFD No 89-2 |
| Saddleback Valley Unified School District CFD No 89-3 |
| Saddleback Valley Unified School District CFD No 89-4 |
| San Clemente CFD No 99-1 |
| Santa Ana Unified School District CFD No 2004-1 |
| Santa Margarita Water District CFD No 99-1 |
| Seal Beach CFD No 2002-01 |
| Seal Beach CFD No 2005-01 |
| Tustin CFD No 04-1 |
| Tustin CFD No 06-1 |
| Tustin CFD No 07-1 |
| Tustin Unified School District CFD No 06-1 |
| Tustin Unified School District CFD No 07-1 |
| Tustin Unified School District CFD No 88-1 |
| Tustin Unified School District CFD No 97-1 |

PLACER COUNTY

| | Lincoln CFD No 1998-1 | . A-308 |
|-----|---|----------|
| | Lincoln CFD No 2003-1 | . A-309 |
| | Lincoln CFD No 2005-1 | . A-310 |
| | Lincoln CFD No 2006-1 | . A-311 |
| | Northstar Community Services District CFD No 1 | . A-312 |
| | Placer County CFD No 2001-1 | . A-314 |
| | Rocklin CFD No 10 | . A-315 |
| | Rocklin CFD No 11 | . A-316 |
| | Rocklin CFD No 6 | . A-317 |
| | Rocklin CFD No 7 | . A-318 |
| | Rocklin CFD No 8 | . A-319 |
| | Rocklin CFD No 9 | . A-320 |
| | Rocklin Stanford Ranch CFD No 3 | . A-321 |
| | Rocklin Unified School District CFD No 1 | . A-324 |
| | Rocklin Unified School District CFD No 2 | . A-329 |
| | Roseville CFD No 1 | . A-330 |
| | Roseville CFD No 5 | . A-348 |
| | Roseville North CFD No 1 | . A-349 |
| | Roseville Northeast CFD No 2 | . A-350 |
| | Roseville Northwest CFD No 1 | . A-352 |
| | Western Placer Unified School District CFD No 1 | . A-354 |
| RIV | ERSIDE COUNTY | |
| | Alvord Unified School District CFD No 2001-1 | . A-355 |
| | Alvord Unified School District CFD No 2002-1 | |
| | Alvord Unified School District CFD No 2006-1 | |
| | Beaumont CFD No 93-1 | |
| | Blythe CFD No 2004-1 | |
| | Cathedral City CFD No 2000-1 | |
| | Corona CFD No 2000-1 | |
| | Corona CFD No 2001-2 | |
| | Corona CFD No 2002-1 | |
| | Corona CFD No 2002-4 | |
| | Corona CFD No 2003-2 | . A-405 |
| | Corona CFD No 2004-1 | |
| | Corona CFD No 86-2 | |
| | Corona CFD No 89-1 | |
| | Corona CFD No 90-1 | |
| | Corona CFD No 97-2 | |
| | \bigcirc UIUIIA \bigcirc I D INU $J/^{-}$ 2 | , 11-112 |

| Corona-Norco Unified School District CFD No 00-1 |
|---|
| Corona-Norco Unified School District CFD No 01-1 |
| Corona-Norco Unified School District CFD No 01-2 |
| Corona-Norco Unified School District CFD No 02-1 |
| Corona-Norco Unified School District CFD No 02-2 |
| Corona-Norco Unified School District CFD No 03-1 |
| Corona-Norco Unified School District CFD No 03-2 |
| Corona-Norco Unified School District CFD No 03-3 |
| Corona-Norco Unified School District CFD No 03-4 |
| Corona-Norco Unified School District CFD No 03-5 |
| Corona-Norco Unified School District CFD No 04-1 |
| Corona-Norco Unified School District CFD No 04-2 |
| Corona-Norco Unified School District CFD No 05-1 |
| Corona-Norco Unified School District CFD No 06-1 |
| Corona-Norco Unified School District CFD No 6 |
| Corona-Norco Unified School District CFD No 88-1 |
| Corona-Norco Unified School District CFD No 97-1 |
| Corona-Norco Unified School District CFD No 98-1 |
| Corona-Norco Unified School District CFD No 99-1 |
| Corona-Norco Unified School District CFD No 99-2 |
| Desert Hot Springs CFD No 2006-1 |
| Desert Sands Unified School District CFD No 1 |
| Eastern Municipal Water District CFD No 2001-01 |
| Eastern Municipal Water District CFD No 2001-02 |
| Eastern Municipal Water District CFD No 2002-03 |
| Eastern Municipal Water District CFD No 2002-04 |
| Eastern Municipal Water District CFD No 2002-05 |
| Eastern Municipal Water District CFD No 2002-06 |
| Eastern Municipal Water District CFD No 2002-07 |
| Eastern Municipal Water District CFD No 2002-08 |
| Eastern Municipal Water District CFD No 2002-09 |
| Eastern Municipal Water District CFD No 2002-10 |
| Eastern Municipal Water District CFD No 2002-4 |
| Eastern Municipal Water District CFD No 2003-12 |
| Eastern Municipal Water District CFD No 2003-14 |
| Eastern Municipal Water District CFD No 2003-15-A |
| Eastern Municipal Water District CFD No 2003-16 |
| Eastern Municipal Water District CFD No 2003-19 |
| Eastern Municipal Water District CFD No 2003-20 |
| Eastern Municipal Water District CFD No 2003-25 |

| Eastern Municipal Water District CFD No 2004-26 |
|--|
| Eastern Municipal Water District CFD No 2004-27 |
| Eastern Municipal Water District CFD No 2004-28 |
| Eastern Municipal Water District CFD No 2004-29 |
| Eastern Municipal Water District CFD No 2004-30 |
| Eastern Municipal Water District CFD No 2004-32 |
| Eastern Municipal Water District CFD No 2004-34 |
| Eastern Municipal Water District CFD No 2004-35 |
| Eastern Municipal Water District CFD No 2004-36 |
| Eastern Municipal Water District CFD No 2005-38 |
| Eastern Municipal Water District CFD No 2005-40 |
| Eastern Municipal Water District CFD No 2005-42 |
| Eastern Municipal Water District CFD No 2005-44 |
| Eastern Municipal Water District CFD No 2005-47 |
| Eastern Municipal Water District CFD No 2006-52 |
| Eastern Municipal Water District CFD No 2006-58 |
| Elsinore Valley Municipal Water District CFD No 2002-1 |
| Elsinore Valley Municipal Water District CFD No 2003-1 |
| Elsinore Valley Municipal Water District CFD No 2003-2 |
| Elsinore Valley Municipal Water District CFD No 2004-1 |
| Elsinore Valley Municipal Water District CFD No 98-2 |
| Elsinore Valley Municipal Water District CFD No 99-1 |
| Hemet CFD No 1999-1 |
| Hemet Unified School District CFD No 2004-1 |
| Hemet Unified School District CFD No 2005-1 |
| Hemet Unified School District CFD No 2005-2 |
| Hemet Unified School District CFD No 2005-3 |
| Hemet Unified School District CFD No 2005-4 |
| Hemet Unified School District CFD No 2005-6 |
| Indio CFD No 2004-3 |
| Indio CFD No 2005-1 |
| Indio CFD No 2006-1 |
| Jurupa Community Services District CFD No 1 |
| Jurupa Community Services District CFD No 10 |
| Jurupa Community Services District CFD No 11 |
| Jurupa Community Services District CFD No 12 |
| Jurupa Community Services District CFD No 14 |
| Jurupa Community Services District CFD No 15 |
| Jurupa Community Services District CFD No 16 |
| Jurupa Community Services District CFD No 17 |

| Jurupa Community Services District CFD No 18 | |
|--|--|
| Jurupa Community Services District CFD No 19 | |
| Jurupa Community Services District CFD No 2 | |
| Jurupa Community Services District CFD No 21 | |
| Jurupa Community Services District CFD No 23 | |
| Jurupa Community Services District CFD No 24 | |
| Jurupa Community Services District CFD No 25 | |
| Jurupa Community Services District CFD No 29 | |
| Jurupa Community Services District CFD No 3 | |
| Jurupa Community Services District CFD No 30 | |
| Jurupa Community Services District CFD No 31 | |
| Jurupa Community Services District CFD No 32 | |
| Jurupa Community Services District CFD No 34 | |
| Jurupa Community Services District CFD No 35 | |
| Jurupa Community Services District CFD No 38 | |
| Jurupa Community Services District CFD No 39 | |
| Jurupa Community Services District CFD No 4 | |
| Jurupa Community Services District CFD No 5 | |
| Jurupa Community Services District CFD No 6 | |
| Jurupa Community Services District CFD No 7 | |
| Jurupa Unified School District CFD No 1 | |
| Jurupa Unified School District CFD No 2 | |
| Jurupa Unified School District CFD No 3 | |
| Jurupa Unified School District CFD No 4 | |
| Lake Elsinore CFD No 2003-2 | |
| Lake Elsinore CFD No 2004-3 | |
| Lake Elsinore CFD No 2005-1 | |
| Lake Elsinore CFD No 2005-2 | |
| Lake Elsinore CFD No 2005-5 | |
| Lake Elsinore CFD No 2005-6 | |
| Lake Elsinore CFD No 2006-1 | |
| Lake Elsinore CFD No 2006-2 | |
| Lake Elsinore CFD No 88-3 | |
| Lake Elsinore CFD No 95-1 | |
| Lake Elsinore CFD No 98-1 | |
| Lake Elsinore Redevelopment Agency CFD No 90-2 | |
| Lake Elsinore Unified School District CFD No 2000-1 | |
| Lake Elsinore Unified School District CFD No 2001-01 | |
| Lake Elsinore Unified School District CFD No 2001-2 | |
| Lake Elsinore Unified School District CED No 2001-3 | |

| Lake Elsinore Unified School District CFD No 2002-1 |
|---|
| Lake Elsinore Unified School District CFD No 2003-1 |
| Lake Elsinore Unified School District CFD No 2004-2 |
| Lake Elsinore Unified School District CFD No 2004-3 |
| Lake Elsinore Unified School District CFD No 2005-1 |
| Lake Elsinore Unified School District CFD No 2005-3 |
| Lake Elsinore Unified School District CFD No 2005-6 |
| Lake Elsinore Unified School District CFD No 2005-7 |
| Lake Elsinore Unified School District CFD No 2006-3 |
| Lake Elsinore Unified School District CFD No 2006-4 |
| Lake Elsinore Unified School District CFD No 2006-6 |
| Lake Elsinore Unified School District CFD No 88-1 $$ |
| Lake Elsinore Unified School District CFD No 89-1 |
| Lake Elsinore Unified School District CFD No 90-1 |
| Lake Elsinore Unified School District CFD No 99-1 $\ \ldots \ \ldots \ \ldots \ \ldots \ A$ -631 |
| Lee Lake Water District CFD No 1 |
| Lee Lake Water District CFD No 2 |
| Lee Lake Water District CFD No 3 |
| Menifee Union School District CFD No 2002-1 |
| Menifee Union School District CFD No 2002-2 |
| Menifee Union School District CFD No 2002-3 |
| Menifee Union School District CFD No 2002-4 $\ \ldots \ \ldots \ \ldots \ \ldots \ \ldots \ \ldots \ A$ -640 |
| Menifee Union School District CFD No 2002-5 $\ \ldots \ \ldots \ \ldots \ \ldots \ \ldots \ \ldots \ A$ -641 |
| Menifee Union School District CFD No 2003-1 |
| Menifee Union School District CFD No 2003-2 $\ \ldots \ \ldots \ \ldots \ \ldots \ \ldots \ \ldots$. A-643 |
| Menifee Union School District CFD No 2003-3 $\ \ldots \ \ldots \ \ldots \ \ldots \ \ldots \ \ldots \ A$ -644 |
| Menifee Union School District CFD No 2003-4 $\ \ldots \ \ldots \ \ldots \ \ldots \ \ldots \ \ldots \ A$ -645 |
| Menifee Union School District CFD No 2004-2 |
| Menifee Union School District CFD No 2004-3 $$ |
| Menifee Union School District CFD No 2004-4 $$ |
| Menifee Union School District CFD No 2004-5 |
| Menifee Union School District CFD No 2005-2 |
| Menifee Union School District CFD No 2006-3 $\dots \dots \dots$ |
| Menifee Union School District CFD No 94-1 |
| Menifee Union School District CFD No 99-1 |
| Moreno Valley CFD No 3 |
| Moreno Valley CFD No 5 |
| Moreno Valley CFD No 87-1 |
| Moreno Valley Unified School District CFD No 2002-1 |
| Moreno Valley Unified School District CFD No 2003-1 |

| Moreno Valley Unified School District CFD No 2003-2 | 3 |
|---|---|
| Moreno Valley Unified School District CFD No 2004-1 | 5 |
| Moreno Valley Unified School District CFD No 2004-2 | 6 |
| Moreno Valley Unified School District CFD No 2004-3 | 7 |
| Moreno Valley Unified School District CFD No 2004-5 | 8 |
| Moreno Valley Unified School District CFD No 2004-6 | 9 |
| Moreno Valley Unified School District CFD No 2005-2 | 0 |
| Moreno Valley Unified School District CFD No 2005-3 | 1 |
| Moreno Valley Unified School District CFD No 2005-5 | 2 |
| Moreno Valley Unified School District CFD No 88-1 | 3 |
| Murrieta CFD No 2000-1 | 4 |
| Murrieta CFD No 2000-2 | 6 |
| Murrieta CFD No 2001-1 | 7 |
| Murrieta CFD No 2003-1 | 1 |
| Murrieta CFD No 2003-2 | 3 |
| Murrieta CFD No 2003-3 | |
| Murrieta CFD No 2003-4 | 6 |
| Murrieta CFD No 2004-1 | 7 |
| Murrieta CFD No 2004-2 | |
| Murrieta CFD No 2004-3 | |
| Murrieta CFD No 2005-1 | |
| Murrieta Valley Unified School District CFD No 2000-1 | |
| Murrieta Valley Unified School District CFD No 2000-2 | 2 |
| Murrieta Valley Unified School District CFD No 2001-1 | |
| Murrieta Valley Unified School District CFD No 2001-2 | |
| Murrieta Valley Unified School District CFD No 2001-4 | 5 |
| Murrieta Valley Unified School District CFD No 2002-1 | |
| Murrieta Valley Unified School District CFD No 2002-2 | 7 |
| Murrieta Valley Unified School District CFD No 2002-3 | |
| Murrieta Valley Unified School District CFD No 2002-4 | |
| Murrieta Valley Unified School District CFD No 2002-5 | |
| Murrieta Valley Unified School District CFD No 2003-1 | |
| Murrieta Valley Unified School District CFD No 2003-2 | |
| Murrieta Valley Unified School District CFD No 2003-3 | |
| Murrieta Valley Unified School District CFD No 2003-4 | |
| Murrieta Valley Unified School District CFD No 2004-1 | |
| Murrieta Valley Unified School District CFD No 90-1 | |
| Murrieta Valley Unified School District CFD No 98-1 | |
| Murrieta Valley Unified School District CFD No 98-2 | |
| Murrieta Valley Unified School District CFD No 98-3 | 4 |

| Murrieta Valley Unified School District CFD No 99-1 | 715 |
|---|-----|
| Norco CFD No 2001-1 | 717 |
| Norco CFD No 2002-1 | 718 |
| Norco CFD No 93-1 | 719 |
| Norco CFD No 97-1 | 720 |
| Palm Desert CFD No 2005-1 | 721 |
| Palm Desert CFD No 91-1 | 723 |
| Perris CFD No 2001-1 | 724 |
| Perris CFD No 2001-2 | 731 |
| Perris CFD No 2002-1 | 733 |
| Perris CFD No 2003-1 | 735 |
| Perris CFD No 2004-1 | 737 |
| Perris CFD No 2004-2 | 738 |
| Perris CFD No 2004-3 | 739 |
| Perris CFD No 2004-5 | 741 |
| Perris CFD No 2005-1 | 742 |
| Perris CFD No 2005-2 | 744 |
| Perris CFD No 2005-4 | 745 |
| Perris CFD No 2006-1 | 746 |
| Perris CFD No 88-1 | 747 |
| Perris CFD No 88-3 | 748 |
| Perris CFD No 90-1 | 749 |
| Perris CFD No 93-1 | 750 |
| Perris CFD No 93-2 | 751 |
| Perris Elementary School District CFD No 2002-1 | 753 |
| Perris Union High School District CFD No 87-1 | 754 |
| Perris Union High School District CFD No 91-1 | 755 |
| Perris Union High School District CFD No 92-1 | 756 |
| Rancho California Water District CFD No 88-3 | 757 |
| Rancho California Water District CFD No 99-1 | 758 |
| Rancho California Water District CFD No 99-2 | 760 |
| Riverside CFD No 2002-1 | 761 |
| Riverside CFD No 2006-1 | 762 |
| Riverside CFD No 86-1 | 763 |
| Riverside CFD No 90-1 | 764 |
| Riverside CFD No 92-1 | 765 |
| Riverside County CFD No 03-1 | 766 |
| Riverside County CFD No 04-2 | 767 |
| Riverside County CFD No 05-8 | 769 |
| Riverside County CFD No 87-1 | 771 |

| Riverside County CFD No 87-5 |
|---|
| Riverside County CFD No 88-4 |
| Riverside County CFD No 88-8 |
| Riverside County CFD No 89-1 |
| Riverside County CFD No 89-4 |
| Riverside County CFD No 89-5 Rancho CA WD |
| Riverside Unified School District CFD No 10 |
| Riverside Unified School District CFD No 11 |
| Riverside Unified School District CFD No 12 |
| Riverside Unified School District CFD No 13 |
| Riverside Unified School District CFD No 14 |
| Riverside Unified School District CFD No 15 |
| Riverside Unified School District CFD No 16 |
| Riverside Unified School District CFD No 17 |
| Riverside Unified School District CFD No 18 |
| Riverside Unified School District CFD No 2 |
| Riverside Unified School District CFD No 20 |
| Riverside Unified School District CFD No 21 |
| Riverside Unified School District CFD No 22 |
| Riverside Unified School District CFD No 24 |
| Riverside Unified School District CFD No 26 |
| Riverside Unified School District CFD No 27 |
| Riverside Unified School District CFD No 3 |
| Riverside Unified School District CFD No 4 |
| Riverside Unified School District CFD No 6 |
| Riverside Unified School District CFD No 7 |
| Riverside Unified School District CFD No 8 |
| Riverside Unified School District CFD No 9 |
| Romoland School District CFD No 2001-1 |
| Romoland School District CFD No 2002-1 |
| Romoland School District CFD No 2002-2 |
| Romoland School District CFD No 2004-1 |
| Romoland School District CFD No 2006-1 |
| Romoland School District CFD No 91-1 |
| San Jacinto CFD No 2 |
| San Jacinto CFD No 2002-1 |
| San Jacinto Unified School District CFD No 2003-2 |
| San Jacinto Unified School District CFD No 2003-3 |
| San Jacinto Unified School District CFD No 2004-3 |
| San Jacinto Unified School District CFD No 2004-5 |

| | San Jacinto Unified School District CFD No 2005-1 |
|-----|---|
| | San Jacinto Unified School District CFD No 2005-4 |
| | San Jacinto Unified School District CFD No 2006-1 |
| | San Jacinto Unified School District CFD No 2006-2 |
| | Temecula Public Financing Authority CFD No 01-2 |
| | Temecula Public Financing Authority CFD No 03-02 |
| | Temecula Public Financing Authority CFD No 03-03 |
| | Temecula Public Financing Authority CFD No 03-06 |
| | Temecula Public Financing Authority CFD No 03-1 |
| | Temecula Valley Unified School District CFD No 2000-1 |
| | Temecula Valley Unified School District CFD No 2002-1 |
| | Temecula Valley Unified School District CFD No 2002-2 |
| | Temecula Valley Unified School District CFD No 2003-2 |
| | Temecula Valley Unified School District CFD No 2004-1 |
| | Temecula Valley Unified School District CFD No 2005-1 |
| | Temecula Valley Unified School District CFD No 89-1 |
| | Val Verde School District CFD No 87-1 |
| | Val Verde School District CFD No 2002-1 |
| | Val Verde School District CFD No 2003-1 |
| | Val Verde School District CFD No 2003-2 |
| | Val Verde Unified School District CFD No 98-1 |
| | Western Municipal Water District CFD No 88-1 |
| | Western Municipal Water District CFD No 99-1 |
| SAC | CRAMENTO COUNTY |
| | California Statewide Communities Development Authority CFD No 2000-1 A-878 |
| | California Statewide Communities Development Authority CFD No 2002-1 A-879 |
| | California Statewide Communities Development Authority CFD No 2012-01 A-880 |
| | California Statewide Communities Development Authority CFD No 2012-02 A-881 |
| | California Statewide Communities Development Authority CFD No 97-1 A-882 |
| | Elk Grove CFD No 2002-1 |
| | Elk Grove CFD No 2003-1 |
| | Elk Grove CFD No 2005-1 |
| | Elk Grove Unified School District CFD No 1 |
| | Folsom CFD No 10 |
| | Folsom CFD No 11 |
| | Folsom CFD No 14 |
| | Folsom CFD No 2 |
| | Folsom CFD No 4 |
| | Folsom CFD No 7 |
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| | Folsom CFD No 8 |
|-----|--|
| | Folsom CFD No 9 |
| | Folsom Heights CFD No 3 |
| | Galt CFD No 1988-1 |
| | Rancho Cordova CFD No 2003-1 |
| | Rancho Cordova CFD No 2004-01 |
| | Rancho Murrieta Community Services District CFD No 1 |
| | Sacramento CFD No 2001-03 |
| | Sacramento CFD No 2005-01 |
| | Sacramento City Unified School District CFD No 1 |
| | Sacramento County CFD No 1 |
| | Sacramento County CFD No 1998-1 |
| | Sacramento County CFD No 2000-1 |
| | Sacramento County CFD No 2004-1 |
| | Sacramento County CFD No 2005-2 |
| | Sacramento County Park Meadows CFD No 1 |
| | Sacramento Del Paso Road CFD No 95-02 |
| | Sacramento Development Fee Financing CFD No 95-01 |
| | Sacramento Granite Park CFD No 2001-01 |
| | Sacramento North Natomas Basin 8C CFD No 99-04 |
| | Sacramento North Natomas CFD No 2 |
| | Sacramento North Natomas CFD No 4 |
| | Sacramento North Natomas CFD No 97-01 |
| | Sacramento North Natomas Westlake CFD No 2000-01 |
| SAN | N BERNARDINO COUNTY |
| | Adelanto Elementary School District CFD No 1 |
| | Adelanto Elementary School District CFD No 2 |
| | Agua Mansa Industrial Growth Association CFD No 2002-1 |
| | Chino CFD No 2000-1 |
| | Chino CFD No 2001-1 |
| | Chino CFD No 2003-1 |
| | Chino CFD No 2003-2 |
| | Chino CFD No 2003-3 |
| | Chino CFD No 2003-4 |
| | Chino CFD No 2005-1 |
| | Chino CFD No 2005-2 |
| | Chino CFD No 2006-1 |
| | Chino CFD No 2006-2 |
| | Chino CFD No 2006-3 |

| Chino CFD No 2009-1 |
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| Chino CFD No 99-1 |
| Chino Hills CFD No 1 |
| Chino Hills CFD No 10 |
| Chino Hills CFD No 2 |
| Chino Hills CFD No 4 |
| Chino Hills CFD No 5 |
| Chino Hills CFD No 6 |
| Chino Hills CFD No 8 |
| Chino Hills CFD No 9 |
| Colton CFD No 87-1 |
| Colton CFD No 88-1 |
| Colton CFD No 89-1 |
| Colton CFD No 89-2 |
| Colton CFD No 90-1 |
| Colton Joint Unified School District CFD No 2 |
| Coyote Canyon Public Facilities CFD No 2004-1 |
| Etiwanda School District CFD No 2 |
| Etiwanda School District CFD No 2001-1 |
| Etiwanda School District CFD No 2004-1 |
| Etiwanda School District CFD No 2007-1 |
| Etiwanda School District CFD No 3 |
| Etiwanda School District CFD No 4 |
| Etiwanda School District CFD No 7 |
| Etiwanda School District CFD No 8 |
| Etiwanda School District CFD No 9 |
| Fontana CFD No 11 |
| Fontana CFD No 2 |
| Fontana CFD No 22 |
| Fontana CFD No 3 |
| Fontana CFD No 31 |
| Fontana CFD No 37 |
| Henderson Creek Public Facilities CFD No 2004-2 |
| Hesperia CFD No 2005-1 |
| Hesperia Unified School District CFD No 2004-1 |
| Hesperia Unified School District CFD No 2006-5 |
| Highland CFD No 2001-1 |
| Highland CFD No 90-1 |
| Mountain View School District CFD No 1 |
| Mountain View School District CFD No 97-1 |

| Ontario CFD No 13 |
|---|
| Ontario CFD No 5 |
| Rancho Cucamonga CFD No 2000-01 |
| Rancho Cucamonga CFD No 2000-02 |
| Rancho Cucamonga CFD No 2000-03 |
| Rancho Cucamonga CFD No 2001-01 |
| Rancho Cucamonga CFD No 2003-01 |
| Rancho Cucamonga CFD No 2004-01 |
| Rancho Cucamonga CFD No 2006-01 |
| Rancho Cucamonga CFD No 2006-02 |
| Rancho Cucamonga CFD No 88-2 |
| Rancho Cucamonga CFD No 93-3 |
| Rancho Etiwanda Public Facilities CFD No 1 |
| Redlands CFD No 2001-1 |
| Redlands CFD No 2003-1 |
| Redlands Unified School District CFD No 2001-1 |
| Rialto CFD No 2006-1 |
| Rialto CFD No 87-1 |
| San Bernardino County CFD No 2002-1 |
| San Bernardino County CFD No 2003-1 |
| San Bernardino County CFD No 2006-1 |
| Snowline Joint Unified School District CFD No 2002-1 |
| Snowline Joint Unified School District CFD No 2005-3 |
| Upland CFD No 2003-1 |
| Upland CFD No 2003-2 |
| Upland Unified School District CFD No 01-1 |
| Upland Unified School District CFD No 99-1 |
| Victor Elementary School District CFD No 2004-1 A-1042 |
| Victor Elementary School District CFD No 2005-1 A-1043 |
| Victor Elementary School District CFD No 2005-2 A-1044 |
| Victor Elementary School District CFD No 2006-2 A-1045 |
| Victor Valley Union High School District CFD No 2003-1 |
| Victor Valley Union High School District CFD No 2007-1 |
| Victoria Gardens Public Facilities CFD No 2007-1 |
| Victorville CFD No 01-01 |
| Victorville CFD No 07-01 |
| Victorville CFD No 90-1 |
| Yucaipa CFD No 98-1 |
| Yucaipa-Calimesa Joint Unified School District CFD No 2 |
| Yucaipa-Calimesa Joint Unified School District CFD No 3 |
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SAN DIEGO COUNTY

| Borrego Water District CFD No 2007-1 |
|--|
| Carlsbad CFD No 3 |
| Carlsbad Unified School District CFD No 1 |
| Chula Vista CFD No 06-1 |
| Chula Vista CFD No 07-1 |
| Chula Vista CFD No 08-1 |
| Chula Vista CFD No 12-1 |
| Chula Vista CFD No 13-1 |
| Chula Vista CFD No 2000-1 |
| Chula Vista CFD No 2001-1 |
| Chula Vista CFD No 2001-2 |
| Chula Vista CFD No 97-3 |
| Chula Vista CFD No 99-1 |
| Del Mar Union School District CFD No 95-1 |
| Del Mar Union School District CFD No 99-1 |
| Encinitas CFD No 1 |
| Escondido CFD No 2000-01 |
| Escondido CFD No 2006-01 |
| North City West School Facilities Financing Authority CFD No 1 |
| Oceanside CFD No 2000-1 |
| Oceanside CFD No 2001-1 |
| Oceanside CFD No 2006-1 |
| Poway CFD No 88-1 |
| Poway Unified School District CFD No 1 |
| Poway Unified School District CFD No 10 |
| Poway Unified School District CFD No 11 |
| Poway Unified School District CFD No 12 |
| Poway Unified School District CFD No 13 |
| Poway Unified School District CFD No 14 |
| Poway Unified School District CFD No 2 |
| Poway Unified School District CFD No 3 |
| Poway Unified School District CFD No 4 |
| Poway Unified School District CFD No 5 |
| Poway Unified School District CFD No 6 |
| Poway Unified School District CFD No 7 |
| Poway Unified School District CFD No 8 |
| Poway Unified School District CFD No 9 |
| Ramona Unified School District CFD No 92-1 A-1134 |

| Rancho Santa Fe Community Services District CFD No 1 | A-1135 |
|---|--------|
| San Diego CFD No 1 | A-1137 |
| San Diego CFD No 2 | A-1138 |
| San Diego CFD No 3 | A-1139 |
| San Diego CFD No 4 | A-1142 |
| San Diego Santaluz CFD No 2 | A-1143 |
| San Marcos CFD No 2002-1 | A-1145 |
| San Marcos CFD No 88-1 | A-1147 |
| San Marcos CFD No 91-01 | A-1150 |
| San Marcos CFD No 99-01 | A-1151 |
| San Marcos Unified School District CFD No 1 | A-1183 |
| San Marcos Unified School District CFD No 2 | A-1184 |
| San Marcos Unified School District CFD No 3 | A-1185 |
| San Marcos Unified School District CFD No 4 | A-1186 |
| San Marcos Unified School District CFD No 5 | A-1189 |
| Solana Beach School District CFD No 2000-1 | A-1191 |
| Solana Beach School District CFD No 2004-1 | A-1193 |
| Solana Beach School District CFD No 99-1 | A-1194 |
| Valley Center-Pauma Unified School District CFD No 2003-1 | A-1195 |
| Vista CFD No 92-1 | A-1197 |
| SAN FRANCISCO COUNTY | |
| ABAG Finance Authority for Nonprofit Corporations CFD No 2006-1 | A-1198 |
| ABAG Finance Authority for Nonprofit Corporations CFD No 2006-2 | A-1199 |
| San Francisco City & County CFD No 2009-1 | A-1200 |
| San Francisco City & County Redevelopment Agency CFD No 1 | A-1201 |
| San Francisco City & County Redevelopment Agency CFD No 4 | A-1202 |
| San Francisco City & County Redevelopment Agency CFD No 6 | A-1203 |
| San Francisco City & County Redevelopment Agency CFD No 7 | A-1206 |
| Successor Agency to the San Francisco City & | |
| County Redevelopment Agency CFD No 67 | A-1207 |
| SAN JOAQUIN COUNTY | |
| Banta Elementary School District CFD No 2011-1 | A-1208 |
| Delta Farms Reclamation District No 2042 CFD No 2001-1 | A-1209 |
| Lammersville School District CFD No 2002 | A-1210 |
| Lammersville School District CFD No 2007-1 | A-1214 |
| Lathrop CFD No 2003-2 | A-1215 |
| Lathrop CFD No 2006-1 | A-1216 |
| Lincoln Unified School District CFD No 1 | A-1217 |

| | Manteca Unified School District CFD No 1989-1 | A-1221 |
|-----|---|--------|
| | Manteca Unified School District CFD No 1989-2 | A-1223 |
| | Manteca Unified School District CFD No 2000-3 | A-1228 |
| | River Islands Public Financing Authority CFD No 2003-1 | A-1230 |
| | River Islands Public Financing Authority CFD No 2011-1 | A-1236 |
| | San Joaquin County CFD No 2009-2 | A-1239 |
| | Stockton CFD No 1 | A-1240 |
| | Stockton CFD No 2001-1 | A-1241 |
| | Stockton CFD No 2003-1 | A-1242 |
| | Stockton CFD No 2006-1 | A-1243 |
| | Stockton CFD No 2006-3 | A-1244 |
| | Stockton CFD No 90-1 | A-1245 |
| | Stockton CFD No 90-2 | A-1246 |
| | Stockton CFD No 99-02 | A-1247 |
| | Stockton Public Financing Authority CFD No 90-4 | A-1248 |
| | Tracy Area Public Facilities Financing Agency CFD No 1987-1 | A-1249 |
| | Tracy CFD No 1989-1 | A-1251 |
| | Tracy CFD No 2000-1 | A-1253 |
| | Tracy CFD No 2006-01 | A-1254 |
| | Tracy CFD No 93-1 | A-1255 |
| | Tracy CFD No 98-1 | A-1257 |
| | Tracy CFD No 98-3 | A-1258 |
| | Tracy CFD No 99-1 | A-1259 |
| | Tracy CFD No 99-2 | A-1260 |
| | · | |
| SAI | N MATEO COUNTY | |
| | Belmont CFD No 2000-1 | |
| | Redwood City CFD No 2000-1 | |
| | Redwood City CFD No 2010-1 | |
| | Redwood Shores CFD No 99-1 | |
| | San Mateo CFD No 2008-1 | A-1268 |
| SAN | NTA CLARA COUNTY | |
| | Evergreen School District CFD No 92-1 | A-1270 |
| | Gilroy CFD No 2000-1 | |
| | San Jose CFD No 10 | |
| | San Jose CFD No 1997-1 | |
| | San Jose CFD No 6 | |
| | San Jose CFD No 9 | |
| | Sunnyvale CFD No 1 | |
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SANTA CRUZ COUNTY

| Santa Cruz County CFD No 1 | |
|--|-----|
| Scotts Valley CFD No 97-1 | 280 |
| SOLANO COUNTY | |
| Fairfield CFD No 2007-1 | 282 |
| Fairfield CFD No 3 | 283 |
| Fairfield-Suisun Unified School District CFD No 1 | 284 |
| Fairfield-Suisun Unified School District CFD No 2 | 285 |
| Fairfield-Suisun Unified School District CFD No 4 | 286 |
| Fairfield-Suisun Unified School District CFD No 5 | 287 |
| Fairfield-Suisun Unified School District CFD No 6 | 288 |
| Rio Vista CFD No 2004-1 | 289 |
| Rio Vista CFD No 2006-1 | 290 |
| Vacaville CFD No 2 | 291 |
| Vallejo City Unified School District CFD No 2 | 292 |
| SONOMA COUNTY | |
| Schell-Vista Fire Protection District CFD No 1 | 294 |
| Waugh School District Corona/Ely CFD No 1 | 296 |
| STANISLAUS COUNTY | |
| Empire Union School District CFD No 1987-1 | 297 |
| Modesto CFD No 2003-01 | 300 |
| Modesto CFD No 2004-1 | 301 |
| Oakdale CFD No 2003-2 | 302 |
| Oakdale CFD No 2004-1 | 303 |
| Oakdale CFD No 2005-1 | 304 |
| Salida Area Public Facilities Financing Agency CFD No 1988-1 | 305 |
| Schools Infrastructure Financing Agency CFD No 1994-1 | 306 |
| Schools Infrastructure Financing Agency CFD No 1997-1 | 307 |
| Schools Infrastructure Financing Agency CFD No 1998-1 | 308 |
| Turlock CFD No 1 | 309 |
| West Patterson Financing Authority CFD No 2001-1 | 310 |
| Western Hills Water District Diablo Grande CFD No 1 | 317 |
| SUTTER COUNTY | |
| Yuba City CFD No 2004-1 | 321 |
| VENTURA COUNTY | |
| Camarillo CFD No 2 | 322 |

| | Fillmore CFD No 1 | A-1323 |
|-----|--|--------|
| | Fillmore CFD No 2 | A-1324 |
| | Fillmore CFD No 3 | A-1325 |
| | Moorpark CFD No 2004-1 | A-1326 |
| | Moorpark CFD No 97-1 | A-1327 |
| | Oxnard CFD No 1 | A-1328 |
| | Oxnard CFD No 2000-3 | A-1330 |
| | Oxnard CFD No 3 | A-1332 |
| | Oxnard CFD No 88-1 | A-1333 |
| | Rio Elementary School District CFD No 1 | A-1334 |
| | Simi Valley CFD No 2004-1 | A-1335 |
| | Thousand Oaks CFD No 1988-1 | A-1336 |
| | Thousand Oaks CFD No 1994-1 | A-1337 |
| | Thousand Oaks CFD No 1997-1 | A-1339 |
| | West Camarillo CFD No 1 | A-1340 |
| YOL | LO COUNTY | |
| | Davis CFD No 1991-2 | A-1342 |
| | Davis CFD No 2007-2 | |
| | Davis Joint Unified School District CFD No 1 | |
| | Davis Joint Unified School District CFD No 2 | |
| | West Sacramento CFD No 10 | |
| | West Sacramento CFD No 11 | |
| | West Sacramento CFD No 12 | |
| | West Sacramento CFD No 14 | A-1354 |
| | West Sacramento CFD No 15 | |
| | West Sacramento CFD No 16 | |
| | West Sacramento CFD No 17 | |
| | West Sacramento CFD No 18 | A-1363 |
| | West Sacramento CFD No 19 | A-1364 |
| | West Sacramento CFD No 20 | |
| | West Sacramento CFD No 21 | A-1367 |
| | West Sacramento CFD No 23 | A-1368 |
| | West Sacramento CFD No 24 | A-1369 |
| | West Sacramento CFD No 26 | A-1370 |
| | West Sacramento CFD No 27 | |
| | West Sacramento CFD No 8 | A-1372 |
| | West Sacramento CFD No 9 | A-1374 |
| | Woodland CFD No 1 | A-1375 |
| | Woodland CFD N0 2004-1 | A-1378 |

| Yolo County CFD No 1989-1 |
|--|
| YUBA COUNTY |
| Olivehurst Public Utility District CFD No 2002-1 |
| Plumas Elementary School District CFD No 1 |
| Plumas Elementary School District CFD No 2 |
| Three Rivers Levee Improvement Authority CFD No 2006-1 |
| Three Rivers Levee Improvement Authority CFD No 2006-2 |
| Yuba County CFD No 2004-1 |
| MULTIPLE JURISDICTIONS |
| Dry Creek Joint Elementary School District CFD No 1 |
| Kirkwood Meadows Public Utility District CFD No 98-1 |
| APPENDIX B: DRAW ON RESERVE/DEFAULT REPORT |
| LOS ANGELES COUNTY |
| Palmdale CFD No 93-1 |
| MERCED COUNTY |
| Merced CFD No 2006-1 |
| SAN JOAQUIN COUNTY |
| Lathrop CFD No 2006-1 |
| SANTA CLARA COUNTY |
| Gilroy CFD No 2001-1 |
| VENTURA COUNTY |
| Camarillo CFD No 2 |
| APPENDIX C: ABBREVIATIONS |
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SUMMARY

The Community Facilities District Act of 1982, also known as the Mello-Roos Act (the Act) was enacted by the Legislature in response to the passage of Proposition 13 to provide a flexible funding mechanism to local governments. Bonds issued pursuant to the Act are secured by special taxes levied on property owners and can be used to finance construction as well as to acquire capital facilities. The Act, which has proven to be a popular financing mechanism with local governments, has been used to finance projects in communities throughout California including but not limited to, school facilities, roads, and sewer and water systems.

State statute requires issuers of Community Facilities District (CFD) or Mello-Roos Bonds to report the following information to the California Debt and Investment Advisory Commission (CDIAC) on an annual basis.¹

DEBT SERVICE COSTS. For bonds issued after January 1, 1993, districts are required to file a Yearly Fiscal Status Report (YFSR) with CDIAC until such bonds are retired. This report includes, but is not limited to, informa-

- tion on the principal amount of bonds outstanding, the balance in the reserve fund, the balance in the capitalized interest fund, the number of parcels delinquent and the assessed value of all the parcels subject to the tax. The reports are due by October 30th each year.
- 2. DRAWS ON RESERVE AND DEFAULTS. State law requires issuers of Mello-Roos bonds, regardless of when the bonds were issued, to report to CDIAC within ten days of drawing on a bond reserve fund to make a payment to bondholders or defaulting on a payment.² Notices of a draw on reserve or a report of default filed with CDIAC are available online.

This report is the thirteenth in this series and reflects on the state of outstanding Mello-Roos bonds, with an emphasis on activity during fiscal year (FY) 2012-13 (July 1, 2012 to June 30, 2013). Appendix A contains the FY 2012-13 YFSR data for outstanding CFD financings. Appendix B summarizes the Draw on Reserve Fund/Default Report data filed with CDIAC during FY 2012-13. Appendix C serves as reference for the abbreviations used in this report.

¹ Reporting requirements are contained in California Government Code Section 53359.5.

² The draw on reserve must reduce the reserve fund to less than the reserve requirement.

HISTORICAL TRENDS SINCE FY 1992-93

As mandated by the Legislature, CDIAC began collecting data on Mello-Roos bond activity in FY 1992-93. For FY 2012-13, a total of 891 issuers were required to submit YFSRs on 1,392 separate bond issues totaling \$16.1 billion.³ CDIAC received reports for all of the outstanding bond issues for FY 2012-13. (Figure 1)

Of the 17 land-based financings reported for FY 1992-93, the first year in which Mello-Roos reporting was required, only one of these issues remains outstanding. The Jurupa Unified School District CFD No 2 located in Riverside County still has an outstanding principal balance of \$490,000. Approximately 75 percent of all Mello-Roos bonds issued since January 1, 1993 remain outstanding, a 4 percent drop from FY 2011-12.

ISSUANCE ACTIVITY

Land-based financings steadily increased from FY 1992-93 through FY 2001-02. California's rising new home construction activity between FYs 2002-03 and 2006-07, tracked with the increase in Mello-Roos bond issuance, peaking in FYs 2005-06 and 2006-07. As the housing market began to decline in FY 2007-08, so did the number of land-based financings, with FY 2008-09 marking the lowest issuance level since CDIAC began to tracking this debt. During FYs 2009-10 through 2011-12, Mello-Roos issuance

increased, coinciding with the improving housing market. The number of land-based financings more than doubled and principal amount issued increased by 62.8 percent during FY 2012-13 as compared to FY 2011-12.

Mello-Roos issuers have reported a total of 760 refundings since FY 1992-93. As shown in Figure 2, refundings have accounted for more than half of all financings based on principal amount issued for the past four fiscal years and 40.3 percent of all Mello-Roos debt issued.

PROFILE OF ISSUERS REPORTING IN FY 2012-13

CFDs governed by cities and K-12 school districts continue to be the largest issuers of Mello-Roos bonds, and account for more than 70 percent of the debt outstanding during the FY 2012-13 reporting period. (Figure 3)

Southern California based CFDs remain the top issuers of land-based debt, accounting for more than 67 percent, or \$10.8 billion, of all outstanding Mello-Roos bonds.

Riverside County issuers are responsible for 24 percent or approximately \$3.8 billion of the total amount of Mello-Roos debt currently reportable. As shown in Figure 4, Orange County with \$2.7 billion (17 percent) and San Diego County with \$1.7 billion (10 percent) are the next two largest issuers.

³ This total includes both new issuances and refundings.

⁴ Issuers are no longer required to report to CDIAC after their financings have matured or been redeemed.

Figure 1

MELLO-ROOS ACTIVITY, NUMBER AND DOLLAR VOLUME OF ALL ISSUANCES VS. OUTSTANDING ISSUANCES FY 1992-93 THROUGH FY 2012-13

| | REPORTS OF FINAL SALE | | | YEARLY FISCAL STATUS | | | | | | |
|----------------|-----------------------|------------------|-------------|----------------------|------------------|------------------|-----------------------|--|--|--|
| FISCAL YEAR | RECEIVED BY CDIAC | | REPORTS DUE | | REPORTS RECEIVED | | | | | |
| | NO. | PRINCIPAL ISSUED | NO. | PRINCIPAL ISSUED | NO. | PRINCIPAL ISSUED | PRINCIPAL OUTSTANDING | | | |
| 1992-93* | 17 | \$127,491,819 | 1 | \$1,220,000 | 1 | \$1,220,000 | \$490,000 | | | |
| 1993-94 | 40 | 463,767,000 | 11 | 249,299,141 | 11 | 249,299,141 | 48,148,515 | | | |
| 1994-95 | 44 | 499,796,165 | 15 | 329,692,536 | 15 | 329,692,536 | 105,044,206 | | | |
| 1995-96 | 55 | 635,801,316 | 13 | 180,780,110 | 13 | 180,780,110 | 53,072,764 | | | |
| 1996-97 | 56 | 666,728,632 | 24 | 192,858,632 | 24 | 192,858,632 | 80,351,358 | | | |
| 1997-98 | 74 | 989,516,767 | 28 | 299,890,668 | 28 | 299,890,668 | 105,272,000 | | | |
| 1998-99 | 91 | 1,229,390,947 | 47 | 574,250,947 | 47 | 574,250,947 | 228,246,931 | | | |
| 1999-00 | 88 | 866,608,308 | 32 | 285,224,430 | 32 | 285,224,430 | 83,034,713 | | | |
| 2000-01 | 69 | 782,613,452 | 28 | 324,549,823 | 28 | 324,549,823 | 124,497,672 | | | |
| 2001-02 | 103 | 976,024,266 | 45 | 476,589,266 | 45 | 476,589,266 | 242,385,002 | | | |
| 2002-03 | 118 | 1,515,891,014 | 75 | 1,028,648,251 | 75 | 1,028,648,251 | 626,665,378 | | | |
| 2003-04 | 139 | 1,436,969,848 | 96 | 1,091,259,848 | 96 | 1,091,259,848 | 683,802,000 | | | |
| 2004-05 | 178 | 1,682,299,085 | 168 | 1,564,069,085 | 168 | 1,564,069,085 | 1,230,700,105 | | | |
| 2005-06 | 191 | 2,960,399,478 | 187 | 2,924,394,478 | 187 | 2,924,394,478 | 2,437,688,698 | | | |
| 2006-07 | 188 | 2,279,358,062 | 184 | 2,067,132,060 | 184 | 2,067,132,060 | 1,817,337,410 | | | |
| 2007-08 | 89 | 926,928,952 | 85 | 897,648,952 | 85 | 897,648,952 | 742,764,541 | | | |
| 2008-09 | 23 | 178,341,133 | 16 | 117,731,133 | 16 | 117,731,133 | 97,861,133 | | | |
| 2009-10 | 32 | 349,587,663 | 30 | 290,770,527 | 30 | 290,770,527 | 216,917,368 | | | |
| 2010-11 | 41 | 496,736,046 | 40 | 478,785,000 | 40 | 478,785,000 | 428,340,000 | | | |
| 2011-12 | 84 | 1,018,807,953 | 84 | 1,018,807,953 | 84 | 1,018,807,953 | 970,372,159 | | | |
| 2012-13 | 183 | 1,658,861,789 | 183 | 1,658,861,789 | 183 | 1,658,861,789 | 1,642,206,057 | | | |
| TOTALS | 1,903 | \$21,741,919,695 | 1392 | \$16,052,464,629 | 1,392 | \$16,052,464,629 | \$11,965,198,011 | | | |

 $^{^{\}star}$ 2nd half of fiscal year only

Figure 2
MELLO-ROOS REFUNDING ACTIVITY
ALL ISSUANCES VS NEW MONEY AND REFUNDING ISSUANCES
FY 1992-03 THROUGH FY 2012-13

| FISCAL | ALL MELLO-ROOS ISSUES | NEW MO | NEW MONEY | | REFUNDING | | |
|----------|---------------------------|---------------------|----------------------|-----------------------|----------------------|--|--|
| YEAR | TOTAL PRINCIPAL ISSUED | PRINCIPAL ISSUED | % OF TOTAL ISSUED | PRINCIPAL REFUNDED | % OF TOTAL ISSUED | | |
| 1992-93* | \$127,491,819 | \$82,278,977 | 64.5% | \$45,212,842 | 35.5% | | |
| 1993-94 | 463,767,000 | 135,674,380 | 29.3 | 328,092,620 | 70.7 | | |
| 1994-95 | 499,796,165 | 237,304,525 | 47.5 | 262,491,640 | 52.5 | | |
| 1995-96 | 635,801,316 | 231,701,751 | 36.4 | 404,099,565 | 63.6 | | |
| 1996-97 | 666,728,632 | 176,529,611 | 26.5 | 490,199,021 | 73.5 | | |
| 1997-98 | 989,516,767 | 341,194,445 | 34.5 | 648,322,322 | 65.5 | | |
| 1998-99 | 1,229,390,947 | 572,361,689 | 46.6 | 657,029,258 | 53.4 | | |
| 1999-00 | 866,608,308 | 578,474,570 | 66.8 | 288,133,738 | 33.2 | | |
| 2000-01 | 782,613,452 | 676,556,487 | 86.4 | 106,056,965 | 13.6 | | |
| 2001-02 | 976,024,266 | 788,984,455 | 80.8 | 187,039,811 | 19.2 | | |
| 2002-03 | 1,515,891,014 | 1,270,337,571 | 83.8 | 245,553,443 | 16.2 | | |
| 2003-04 | 1,436,969,848 | 1,235,066,037 | 85.9 | 201,903,811 | 14.1 | | |
| 2004-05 | 1,682,299,085 | 1,275,075,624 | 75.8 | 407,223,461 | 24.2 | | |
| 2005-06 | 2,960,399,478 | 1,872,324,464 | 63.2 | 1,088,075,014 | 36.8 | | |
| 2006-07 | 2,279,358,062 | 1,590,544,462 | 69.8 | 688,813,600 | 30.2 | | |
| 2007-08 | 926,928,952 | 665,073,969 | 71.8 | 261,854,983 | 28.2 | | |
| 2008-09 | 178,341,133 | 133,986,133 | 75.1 | 44,355,000 | 24.9 | | |
| 2009-10 | 349,587,663 | 155,744,183 | 44.6 | 193,843,480 | 55.4 | | |
| 2010-11 | 496,736,046 | 190,969,718 | 38.4 | 305,766,328 | 61.6 | | |
| 2011-12 | 1,018,807,953 | 385,185,698 | 37.8 | 633,622,255 | 62.2 | | |
| 2012-13 | 1,658,861,789 | 389,673,627 | 23.5 | 1,269,188,162 | 76.5 | | |
| TOTALS | \$21,741,919,695 | \$12,985,042,376 | 59.7% | \$8,756,877,319 | 40.3% | | |

^{* 2&}lt;sup>nd</sup> half of fiscal year only

Figure 3
CFD ISSUERS BY TYPE OF AGENCY

| AGENCY TYPE | PRINCIPAL ISSUED (IN MILLIONS) ¹ | PERCENT OF TOTAL ¹ |
|--------------------------|---|----------------------------------|
| City | \$6,928 | 43% |
| School District | 5,437 | 34 |
| County | 999 | 6 |
| Special District | 1,138 | 7 |
| JPA | 919 | 6 |
| Community Serv. District | 367 | 2 |
| Other | 265 | 2 |
| TOTALS | \$16,053 | 100% |

¹ Totals may not add due to rounding

Figure 4

TOTAL PRINCIPAL AMOUNT ISSUED, TOP TEN COUNTIES
REPORTABLE FOR FY 2012-13

| COUNTY | ORIGINAL PRINCIPAL AMOUNT ISSUED | PRINCIPAL OUTSTANDING* | PERCENT OF ORIGINAL PRINCIPAL OUTSTANDING | PERCENT OF TOTAL PRINCIPAL OUTSTANDING |
|----------------|--|---------------------------|--|---|
| Riverside | \$3,822,263,774 | \$2,940,490,486 | 76.9% | 24% |
| Orange | 2,717,533,296 | 1,916,324,072 | 70.5 | 17 |
| San Diego | 1,665,166,578 | 1,326,853,652 | 79.7 | 10 |
| Sacramento | 1,163,092,662 | 885,215,165 | 76.1 | 7 |
| Los Angeles | 1,100,274,441 | 757,043,173 | 68.8 | 7 |
| San Bernardino | 1,002,184,508 | 737,735,600 | 73.6 | 6 |
| Placer | 877,986,777 | 696,321,549 | 79.3 | 5 |
| San Joaquin | 817,390,197 | 590,900,788 | 72.3 | 5 |
| Yolo | 337,712,812 | 246,695,512 | 73.0 | 2 |
| San Francisco | 309,280,195 | 211,180,195 | 68.3 | 2 |
| Other | 2,239,579,389 | 1,656,437,820 | 74.0 | 14 |
| TOTALS | \$16,052,464,629 | \$11,965,198,011 | 74.5% | 100% |

^{*} As reported to CDIAC

RESERVE BALANCE, TAX AND DELINQUENT PARCEL DATA AGGREGATED BY COUNTY

In FY 2012-13, the aggregated reserve balances of the CFDs in 11 of the 35 reporting counties were below the required minimum. Eight county totals from FY 2011-12 were below the required minimum. Issuers in nineteen counties reported total reserves above 100 percent of the balance required with the CFDs in the remaining five counties reporting balances at 100 percent. When considering all CFD issuances statewide, issuers have 99.9 percent of the required reserve balances on hand, an increase from the 95.8 percent on hand in FY 2011-12. Figure 5 lists the eleven counties which have aggregate reserve balances below 100 percent.

When issuer's unpaid taxes are totaled by county, four counties had more than 10 percent of taxes unpaid during FY 2012-13. (Figure 6). Los Angeles County issuers reported the highest percentage of unpaid taxes, with 18.3 percent unpaid. Madera County issuers reported 0.8 percent in unpaid taxes, a dramatic decrease from the 26.7 percent reported for FY

2011-12. Imperial (16.7 percent), San Joaquin (16.3 percent), and Nevada (14.9 percent) Counties also reported percentages above 10 percent. Santa Clara reported slightly under 10 percent at 9.4 percent in unpaid taxes. The average aggregate percentage of unpaid taxes for the other 26 counties is included in "Other". CFDs in Kings, Monterey and Sutter Counties reported no unpaid taxes. Statewide special tax receipts are only 3.7 percent below expected tax collections.

As shown in Figure 7, issuers reported a total of 28,792 delinquent parcels totaling approximately \$98.9 million in delinquent taxes in FY 2012-13, a 22 percent increase from the \$81.2 million in deliquent taxes reported in FY 2011-12. As in prior years, El Dorado County issuers reported the largest number of delinquent parcels, but has the lowest in delinquent amount. This anomoly is attributed to the type of property that is deliquent. In this case, the parcels are "time shares" and are charged taxes at a reduced amount, resulting in a smaller delinquent amount. San Joaquin County CFDs reported the lowest number of delinquent properties, with 944, just 3.3 percent of the total number

Figure 5
RESERVE BALANCES, AGGREGATED BY COUNTY
COUNTIES BELOW BALANCE REQUIRED, FY 2012-13

| COUNTY | RESERVE BALANCE REQUIRED | RESERVE BALANCE ON-HAND | % OF BALANCE REQUIRED |
|----------------|--------------------------------|-------------------------------|-----------------------------|
| Riverside | \$184,860,276 | \$184,520,818 | 99.8% |
| Los Angeles | 75,251,586 | 73,603,968 | 97.8 |
| Kern | 12,314,705 | 12,027,201 | 97.7 |
| San Joaquin | 43,567,516 | 42,369,430 | 97.3 |
| San Bernardino | 66,487,355 | 64,594,168 | 97.2 |
| Merced | 2,369,855 | 2,203,250 | 93.0 |
| Orange | 169,846,053 | 156,196,090 | 92.0 |
| San Mateo | 7,769,636 | 7,143,535 | 91.9 |
| Imperial | 4,742,785 | 4,032,860 | 85.0 |
| Stanislaus | 19,293,145 | 15,241,074 | 79.0 |
| Amador | \$1,439,078 | \$799,259 | 55.5% |

Figure 6
AGGREGATED UNPAID TAXES
TOP TEN COUNTIES BY PERCENT UNPAID
FY 2012-13

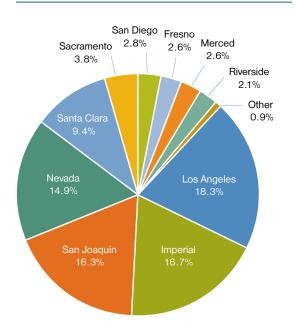


Figure 7
AGGREGATED DELINQUENT PARCELS
TOP NINE COUNTIES
FY 2012-13

| COUNTY | NUMBER OF DELINQUENT | % OF TOTAL DELINQUENT ¹ | DELINQUENT AMOUNT |
|----------------|----------------------|------------------------------------|----------------------|
| El Dorado | 6,278 | 21.8% | \$162,241 |
| Contra Costa | 4,297 | 14.9 | 862,635 |
| Riverside | 4,050 | 14.1 | 12,710,334 |
| Orange | 3,452 | 12.0 | 1,716,348 |
| Sacramento | 2,171 | 7.5 | 3,830,395 |
| San Diego | 1,658 | 5.8 | 7,935,278 |
| Los Angeles | 1,201 | 4.2 | 25,575,892 |
| San Bernardino | 1,064 | 3.7 | 1,961,262 |
| San Joaquin | 944 | 3.3 | 31,795,248 |
| Other | 3,677 | 12.8 | 12,368,737 |
| TOTALS | 28,792 | 100.0% | \$98,918,370 |

¹ Totals may not add due to rounding.

of delinquent parcels, however, it has the highest delinquent amount totaling \$31.8 million. Kings, Monterey and Sutter County issuers reported no delinquent parcels. Figure 7 shows the nine counties with the highest number of issuer reported delinquent parcels.

DEFAULTS/DRAW ON RESERVE REPORTS RECEIVED

State statutes require CFDs to report any draw on the required reserve balance and/or default within ten days of the event. There were eight draws on reserve and defaults reported during FY 2012-13. Merced CFD No 2006-1, Gilroy CFD 2000-1, and Palmdale CFD No 93-1 made one draw on reserve filing, each. Two defaults were made by both Palmdale CFD No 93-1 and Lathrop CFD No 2006-1. Camarillo CFD No 2 added one default filing. Figure 8 displays the number of defaults and draws on

reserves reported to CDIAC from FY 1992-93 through FY 2012-13.

In 2011, CDIAC began accepting the voluntary filings of replenishments to reserve accounts. In FY 2012-13, no voluntary replenishments filings were received by CDIAC.

Many local agencies rely on participation in their county's Teeter Plan as a way to prevent defaults. The Teeter Plan, enacted in 1949 (California Revenue and Taxation Code Sections 4701 through 4717) allows a county to allocate tax receipts to local agencies within its jurisdiction based on the total amount of taxes/assessments billed, not actually collected. The county then assumes the risk of delinquency, not the local agency. In return, the county receives any penalty and interest revenue associated with the delinquent taxes. The county may gain more than it has invested if the delinquent taxes are

⁵ The draw on reserve must reduce the reserve fund to less than the reserve requirement.

Figure 8

NUMBER OF MELLO-ROOS DEFAULTS

AND DRAWS ON RESERVE, 1993-94 THROUGH 2012-13

| FISCAL YEAR | DEFAULTS | DRAWS ON RESERVE | TOTAL | PERCENT CHANGE FROM PRIOR YEAR |
|----------------|----------|---------------------|-------|--------------------------------------|
| 1993-94 | 3 | 16 | 19 | N/A |
| 1994-95 | 10 | 29 | 39 | 105% |
| 1995-96 | 6 | 44 | 50 | 28 |
| 1996-97 | 15 | 37 | 52 | 4 |
| 1997-98 | 29 | 22 | 51 | -2 |
| 1998-99 | 22 | 10 | 32 | -37 |
| 1999-00 | 11 | 8 | 19 | -41 |
| 2000-01 | 11 | 5 | 16 | -16 |
| 2001-02 | 11 | 0 | 11 | -31 |
| 2002-03 | 5 | 1 | 6 | -45 |
| 2003-04 | 11 | 2 | 13 | 117 |
| 2004-05 | 4 | 2 | 6 | -54 |
| 2005-06 | 2 | 1 | 3 | -50 |
| 2006-07 | 0 | 17 | 17 | 467 |
| 2007-08 | 1 | 9 | 10 | -41 |
| 2008-09 | 0 | 12 | 12 | 20 |
| 2009-10 | 0 | 7 | 7 | -42 |
| 2010-11 | 3 | 8 | 11 | 57 |
| 2011-12 | 4 | 8 | 12 | 9 |
| 2012-13 | 5 | 3 | 8 | -33% |
| TOTALS | 153 | 241 | 394 | N/A |
| | | | | |

paid and the local agency avoids a default on its debt. The Teeter Plan is not offered by all counties. The three CFDs that reported defaults in FY 2012-13 do not currently participate in their county's Teeter Plans. A review of previous annual filings reveals that neither Palmdale CFD (Los Angeles County) nor Camarillo CFD (Ventura County) ever participated in their counties' Teeter Plans. Lathrop CFD stopped reporting participation in San Joaquin County's plan in FY 2009-10.

Reports of defaults and draws on reserve are distributed upon request to interested parties and are compiled annually in the CDIAC *Draw on Reserve/Default Report*. The informa-

tion is also available on CDIAC's website, <u>www.</u> treasurer.ca.gov/cdiac.

APPENDIX A ORGANIZATION

Appendix A is organized alphabetically by county, then alphabetically by individual issuer within each county.

The information for each bond issue is divided into two sections. The first section includes information from the Commission's *Report of Final Sale* originally reported to CDIAC and published in its monthly newsletter *Debt Line*. The second section is divided into six parts and includes the following information:

- A. FUND BALANCES: Provides the fiscal status information for the bond issue. It is designed to show the use of the funds over time and delinquency information. The information includes the balances for the following categories: (1) principal amount outstanding; (2) minimum bond reserve; (3) bond reserve fund; (4) capitalized interest fund; and (5) construction fund.
- B. TAX COLLECTION: Shows data on the status of tax collection for the district. It lists the amount of taxes due, the amount and percentage unpaid in the district, and information regarding whether the district is included in the county's Teeter Plan.
- C. DELINQUENT PARCELS: Lists the reporting date, the number of delinquent parcels (if any), and the total amount of any delinquencies.
- D. FORECLOSURE: Indicated if foreclosure had commenced on any delinquent property. It lists the number of foreclosed parcels and the total amount of taxes due.
- E. ASSESSED VALUE OF PARCELS: Reports the assessed value of the district. Issuers may report information on the assessed value of the district from either the most current tax rolls or the appraisal value at the time of the bond sale.
- F. MISCELLANEOUS: Contains additional miscellaneous information reported to the CDIAC, such as sharing a reserve fund with a Marks-Roos joint powers agency bond pool or voluntary reporting.

APPENDIX B ORGANIZATION

Appendix B presents the Draw on Reserve/Default Reports filed with CDIAC during FY 2012-13. The reports are organized alphabetically by county and then alphabetically by issuer. The first section contains the original information reported to CDIAC by the issuer at the time of final sale. The second section contains three parts and includes the following information:

- A. DRAW ON RESERVE/DEFAULT REPORT: Contains the information reported on the draw or default including the date the report was received by the CDIAC, the date of the draw/default, type of event, and the amount withdrawn or not paid.
- B. CONTACT INFORMATION: Contains the reporting organization, contact person, and phone number.
- C. ADDITIONAL INFORMATION: Contains any additional information that the issuer has reported to CDIAC about the event.

CDIAC reports information on issuance, fiscal status, and draws on reserve/defaults from various sources believed to be reliable, but does not attempt to verify or audit individual reports. Readers are encouraged to call the issuer or the participants in the financing if there are specific questions about the individual CFDs.

APPENDIX C ABBREVIATIONS

The abbreviations used in this report are reflected in alphabetical order in Appendix C.

APPENDIX A: YEARLY FISCAL STATUS REPORTS

This Report is based on unaudited information reported to the California Debt and Investment Advisory Commission (CDIAC) on the Report of Final Sale and the Yearly Fiscal Status Report from sources considered to be reliable. CDIAC is not liable for errors that are contained in these reports.

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| (<u>s)</u> <u>I</u> : | ssuing Entity, County | , Type of Debt, Pur | rpose | Enhanemt | Sale | Role Participant | <u>Type</u> | Interest Rate | | | |
|-------------|---|------------------------|-------------------------|----------------------|----------------------|--------------|---------------|------------------------|------------------|---------------|--|--|--|
| 10-26-2 | 2007 \$11,000,0 | 00.00 A | BAG Finance Authori | ty for Nonprofit Cor | rporations CFD No 20 | 04-1 NR | Neg | (BC) Quint & Thimmig | 09-01-38 | TIC:9.232 | | | |
| | | A | lameda | | | | | (TR) Union Bank of CA | Comb | NIC: | | | |
| | | C | DIAC Number: 2007 | -1181 | | | | (UW) Stone & Youngberg | | | | | |
| | | L | imited tax obligation b | ond | | | | | | | | | |
| | | S | eismic safety, improve | ments, repairs | | | | | | | | | |
| | | | 90 and 942 Market St | | | | | | | | | | |
| | | F | ederally Taxable | | | | | | | | | | |
| YEARLY | YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | | | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter | | | |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> | | | |
| 12/13 | \$10,560,00 | 00 | \$1,018,113 | \$1,018,141 | \$0 | \$6,231.20 | \$1,056,007.4 | 4 \$5,879.81 | 0.56 | N | | | |
| | | | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | | | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | | | | |
| Year | <u>Date</u> | Parcels | Amo | ınt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | | | | |
| 12/13 | 10-04-2013 | 1 | \$5,87 | 9.81 | | | 07-01-2013 | E | \$183,103,697.00 | | | | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | Î | Maturity Date/ | |
|--------------------------------------|-------------------|-------------------------|-------------------------|----------------------|---------------------|-----------------|---------------|-----------------------|--------------------|---------------|
| Date | Amount(s | <u>s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 06-08-2 | 2007 \$30,235,0 | 00.00 A | BAG Finance Authori | ty for Nonprofit Cor | porations CFD No 20 | 04-2 NR | Neg | (BC) Quint & Thimmig | 09-02-34 | TIC: |
| | | | Alameda | | | | | (TR) Union Bank of CA | Serial | NIC: |
| | | | CDIAC Number: 2007 | | | | | (UW) ABAG FA for NPC | | |
| | | | imited tax obligation b | | | | | | | |
| | | Aultiple capital improv | • | 3 | | | | | | |
| | | | Vindemere Ranch Serie | es A | | | | | | |
| | | K | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandir</u> | <u>1g</u> | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$26,959,28 | 32 | \$0 | \$2,344,751 | \$0 | \$0.00 | \$2,090,065.2 | 1 \$9,903.45 | 0.47 | Y |
| | | | | | | | | | | |
| C. DELINQUENT PARCELS D. FORECLOSURE | | | RE | E. ASSESSE | D VALUE OF PARCELS | | | | | |
| | Reporting | # of | Г | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 20 | \$24,7 | 39.42 | | | 01-01-2013 | E | \$2,522,537,252.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | f | | Maturity Date/ | |
|-------------|----------------------|-------------|----------------|-----------------------|---------------------|----------------|---------------|---------|------------------|--------------------|---------------|
| Date | Amount(s) | Issuing Er | ntity, Count | y, Type of Debt, Pur | pose | Enhancm | | | articipant | Type | Interest Rate |
| 06-08-2 | \$15,000,000.0 | 0 ABAG Fin | ance Author | ity for Nonprofit Cor | porations CFD No 20 | 004-2 NR | Neg | (BC) | Quint & Thimmig | 09-02-34 | TIC: |
| | | Alameda | | | | | | (TR) | Union Bank of CA | Serial | NIC: |
| | | | ımber: 2007 | | | | | (UW) | ABAG FA for NPC | | |
| | | | k obligation b | | | | | | | | |
| | | | | ements, public work | S | | | | | | |
| | | | e Ranch Seri | es B | | | | | | | |
| | | Federally T | axable | | | | | | | | |
| YEARLY | Y FISCAL STATUS REP | ORT INFORM | ATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTIO | ON | | |
| | Principal Amt | Minim | num Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | Re | eserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$13,384,820 | | \$0 | \$925,436 | \$0 | \$0.00 | \$1,049,684.9 | 3 | \$4,973.77 | 0.47 | Y |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUI | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> <u>P</u> | arcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 20 | \$12,4 | 24.78 | | | 01-01-2013 | | E | \$2,522,537,252.00 | |

| <u>Date</u> 07-22-20 | Amount(s) 010 \$10,675,000 | D.00 Ala Ala CE Lir Mu Ha | nuing Entity, County ameda CFD No 1 ameda DIAC Number: 2010 nited tax obligation be altiple capital improverbor Bay derally Taxable funding | | Rating(s <u>Enhanci</u> NR | J I | | Participant Quint & Thimmig Sequoia Financial Group Union Bank NA Alameda PFA | Maturity Date/ <u>Type</u> 08-01-19 Serial | Interest Rate TIC: NIC:4.134 | |
|-------------------------|--|--|---|---|---------------------------------------|---------------------------------|------------------------------------|---|---|--|----------------------------|
| YEARLY | FISCAL STATUS RI | EPORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| <u>Year</u> 12/13 | Principal Am Outstanding \$8,815,000 | | Minimum Bond Reserve \$881,500 | Bond Reserve <u>Fund</u> \$1,067,639 | Capitalized <u>Interest</u> \$0 | Construction <u>Fund</u> \$0.00 | <u>Taxes Due</u> \$1,474,755.66 | 6 | <u>Taxes Unpaid</u> \$29,997.12 | Percent (%) 2.03 | Teeter <u>Plan</u> N |
| C. DELIN | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSE | D VALU | JE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of Parcels 17 | Amo | Cotal unt Due 67.00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$400,047,470.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>I</u> s | ssuing Entity, Count | ty, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate | | |
|----------------------|---|----------------------|---------------------------------------|-----------------------|-----------------|------------------------------|--------------------------|------------------------|--------------------------|---------------|--|--|
| 10-23-19 | 997 \$2,075,00 | 0.00 A | lameda CFD No 2 | | | NR | Neg | (BC) Jones Hall | 09-01-16 | TIC: | | |
| | | A | lameda | | | | | (TR) First Trust of CA | Comb | NIC: 6.141 | | |
| | | C | DIAC Number: 199 | 7-1666 | | | | (UW) E Wagner & Assoc | | | | |
| | | L | imited tax obligation | bond | | | | , , , | | | | |
| | | M | ultiple capital improv | vements, public works | S | | | | | | | |
| | | Pa | aragon Gateway | | | | | | | | | |
| | | R | efunding | | | | | | | | | |
| YEARLY | YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter | | |
| Year | <u>Outstandi</u> | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> | | |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N | | |
| C. DELIN | QUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | | | |
| | Reporting | # of | , | TF. 4. 1 | ш е | M. 4 . 1 A 4 | | | A | | | |
| Voor | <u>Date</u> | Parcels | | Total ount Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Assessed <u>Value</u> | | | |
| <u>Year</u> 12/13 | | 0 | · · · · · · · · · · · · · · · · · · · | 0.00 | I di cois | or runes pue | 06-30-2013 | E | \$0.00 | | | |
| 12/13 | 06-30-2013 | U | \$(| 7.00 | | | 00-30-2013 | E | φυ.υυ | | | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | $\underline{t(s)}$ 1 | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|---------------|----------------------|-------------------------|----------------------|-----------------|--------------|-------------|-------------------------------|-------------|---------------|
| 06-04-20 | 002 \$9,750,0 | 00.00 E | erkeley CFD No 1 | | | S:AAA | Comp | (BC) Sidley Austin Brown Wood | 09-01-21 | TIC:4.417 |
| | | A | lameda | | | M:Aaa | | (FA) Northcross Hill Ach | Serial | NIC: |
| | | C | DIAC Number: 2002 | 2-1150 | | | | (EN) Ambac | | |
| | | L | imited tax obligation | bond | | | | (TR) BNY Western Trust | | |
| | | N | Iultiple capital improv | ements, public works | S | Ins | | (UW) Salomon Smith Barney | | |
| | | Ε | isaster Fire Protection | 1 | | | | - | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLI | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid F | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,555,0 | 00 | \$0 | \$386,405 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | Y |
| C. DELIN | NQUENT PARCEI | LS | | | D. FORECLOSUR | Œ | E. ASSESSEI | O VALUE OF PARCELS | | |
| | Reporting | # of | - | Fotal | # of | Total Amount | Reporting | Appraisal/ A | Assessed | |
| Year | <u>Date</u> | Parcels | | ount Due | Parcels | of Taxes Due | Date | | Value | |
| 12/13 | 06-30-2013 | 0 | | 0.00 | | | 06-30-2013 | | 60.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|-------------|--------------------------|---------------------|-----------------|-----------------|--------------------------|------------------------|--------------------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 06-20-2 | 2001 \$30,000,0 | 00.00 | Fremont CFD No 1 | | | NR | Neg | (BC) Orrick Herrington | 09-01-31 | TIC: |
| | | | Alameda | | | | | (TR) BNY Western Trust | Comb | NIC: 6.217 |
| | | | CDIAC Number: 2001 | | | | | (UW) Stone & Youngberg | | |
| | | | Limited tax obligation b | | | | | | | |
| | | | Multiple capital improve | ements, public work | S | | | | | |
| | |] | Pacific Commons | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$28,215,0 | 00 | \$3,000,000 | \$3,026,492 | \$0 | \$0.00 | \$4,325,955.7 | 6 \$0.00 | 0.00 | N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | otal | # of | Total Amount | Donoutina | A manaical/ | Aggagad | |
| Year | <u>Date</u> | Parcel | | otai unt Due | Parcels | of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| 12/13 | 08-30-2013 | 0 | \$0. | | | | 07-01-2013 | E | \$458,917,866.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) <u>l</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Pa | articipant | Type | Interest Rate |
|-------------|------------------|--------------|-------------------------|----------------------|-----------------|-----------------|----------------|---------|-------------------------|------------------|---------------|
| 07-07-20 | 005 \$38,000,0 | 00.00 F | remont CFD No 1 | | | NR | Neg | (BC) | Jones Hall | 09-01-36 | TIC:5.41 |
| | | A | lameda | | | | | (FA) | KNN | Comb | NIC: |
| | | C | DIAC Number: 2005 | 5-0433 | | | | (TR) | The Bank of NY Trust Co | | |
| | | L | imited tax obligation b | oond | | | | (UW) | Stone & Youngberg | | |
| | | N | Iultiple capital improv | ements, public works | 3 | | | | | | |
| | | P | acific Commons | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLI | LECTIO | ON | | |
| | Principal A | L mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$38,000,0 | 00 | \$3,732,520 | \$3,732,906 | \$0 | \$99,170.84 | \$4,325,955.76 | | \$0.00 | 0.00 | N |
| C. DELIN | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSED | VALU: | E OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-30-2013 | 0 | \$0 | .00 | | | 07-01-2013 | | E | \$458,917,866.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|-------------|--------------------------|----------------------|---------------|-----------------|--------------|------------------------|------------------|---------------|
| Date | Amount | <u>t(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 07-30-2 | 2002 \$9,965,0 | 00.00 | Hayward CFD No 1 | | | NR | Neg | (BC) Jones Hall | 09-01-32 | TIC: |
| | | | Alameda | | | | | (FA) KNN | Comb | NIC: 6.377 |
| | | | CDIAC Number: 2002 | | | | | (TR) Wells Fargo Bank | | |
| | | | Limited tax obligation b | | | | | (UW) Stone & Youngberg | | |
| | | | Multiple capital improv | ements, public works | 3 | | | | | |
| | | | Eden Shores | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,225,0 | 000 | \$658,840 | \$659,127 | \$0 | \$0.00 | \$668,092.68 | \$512.40 | 0.08 | N |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | | unt Due | Parcels | of Taxes Due | Date | Tax Roll | Value | |
| 12/13 | 09-17-2013 | 2 | _ | 17.12 | | | 07-01-2013 | E | \$156,146,564.00 | |

| <u>Date</u> 07-26-2 | Amount(: :006 \$10,000,0 | 00.00 L A C L | ssuing Entity, County ivermore CFD No 200 clameda CDIAC Number: 2006 imited tax obligation b fultiple capital improve hea Properties | 6-1 -1006 ond | | Rating(s) <u>Enhancm</u> NR | • • | Role Participant (BC) Jones Hall (FA) KNN (TR) Union Bank of CA (UW) Brandis Tallman LLC | Maturity Date/ <u>Type</u> 09-01-36 Comb | Interest Rate TIC: NIC:5.416 |
|------------------------|--|------------------------|--|-----------------------------------|---------------------------------------|-----------------------------------|----------------------------------|--|---|------------------------------------|
| YEARLY | FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandir \$9,775,000 | <u>1g</u> | Minimum Bond Reserve \$959,140 | Bond Reserve Fund \$954,504 | Capitalized <u>Interest</u> \$0 | Construction Fund \$15,118.04 | <u>Taxes Due</u> \$628,104.86 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of Parcels | | Total unt Due 00 | # of Parcels | Total Amount of Taxes Due | Reporting Date 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$58,015,381.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | | articipant | <u>Type</u> | Interest Rate |
|-------------|-------------------|--------------------|--------------------------|----------------------|-----------------|--------------|--------------|--------|-------------------------|------------------|---------------|
| 09-01-2 | \$13,415,0 | 00.00 L | ivermore CFD No 200 | 9-1 | | NR | Neg | (BC) | Jones Hall | 06-30-42 | TIC: 5.32 |
| | | A | lameda | | | | | (FA) | KNN Public Finance | Term | NIC:5.389 |
| | | C | DIAC Number: 2012 | -1495 | | | | (PU) | Paragon Outlet Partners | | |
| | | L | imited tax obligation b | ond | | | | | | | |
| | | M | Iultiple capital improve | ements, public works | | | | | | | |
| | | | np Area No 1, El Char | ro | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandii</u> | 1g | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$13,415,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$738,890.72 | | \$0.00 | 0.00 | N |
| | | ~ | | | | _ | | | | | |
| C. DELI | NQUENT PARCELS | 8 | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0. | 00 | | | 01-01-2013 | | E | \$146,020,800.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>s)</u> <u>Is</u> | ssuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Part | ticipant | <u>Type</u> | Interest Rate |
|-------------|-----------------|---------------------|--------------------------|---------------------|----------------|--------------|----------------|-----------|---------------------|------------------|---------------|
| 07-17-2 | \$24,030,00 | 00.00 Li | ivermore CFD No 99- | 1 | | NR | Neg | (BC) Jo | ones Hall | 09-01-30 | TIC: 6.39 |
| | | A | lameda | | | | | (FA) K | NN | Comb | NIC: |
| | | C | DIAC Number: 2000 | -1221 | | | | (TR) U | nion Bank of CA | | |
| | | Li | imited tax obligation b | ond | | | | (UW) Sa | alomon Smith Barney | | |
| | | M | Iultiple capital improve | ements, public work | s | | | | | | |
| | | Ti | ri-Valley Technology | Pk | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | I | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstandin | <u>ıg</u> | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$17,275,00 | 00 | \$1,642,766 | \$1,695,534 | \$0 | \$0.00 | \$1,675,360.46 | 6 | \$159,658.94 | 9.53 | N |
| | | _ | | | | _ | | | | | |
| C. DELI | NQUENT PARCELS | 8 | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE | OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 22 | \$159,6 | 558.94 | | | 01-01-2013 | | E | \$324,071,744.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, Count | y, Type of Debt, Pu | pose | Enhanemt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|--------|-------------------------|----------------------|-----------------|-----------------|--------------|---------------------------|------------------|---------------|
| 08-03-2 | 2000 \$5,495,0 | 00.00 | San Leandro CFD No 1 | | | NR | Neg | (BC) Jones Hall | 09-01-25 | TIC: |
| | | | Alameda | | | | | (FA) Emily Wagner & Assoc | Comb | NIC: 6.508 |
| | | (| CDIAC Number: 2000 |)-1389 | | | | (TR) US Bank Corp Trust | | |
| | |] | Limited tax obligation | oond | | | | (UW) Prager McCarthy | | |
| | | 1 | Multiple capital improv | rements, public work | S | | | | | |
| | | (| Cherrywood | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstand</u> | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,850,0 | 000 | \$448,960 | \$450,301 | \$0 | \$497,874.53 | \$462,690.14 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | ŗ | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-07-2013 | 1 | \$2,0 | 42.68 | | | 07-01-2013 | E | \$155,596,791.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s | Type o | of | | Maturity Date/ | |
|-------------|-----------------|----------------|-------------------------|----------------------|----------------|---------------------|--------------|---------|---------------------|------------------|---------------|
| Date | Amount | (s) <u>I</u> | ssuing Entity, County | y, Type of Debt, Pur | oose | Enhance | | | articipant | Type | Interest Rate |
| 04-23-1 | 998 \$8,000,00 | 00.00 U | nion City CFD No 97- | -1 | | NR | Neg | (BC) | Best Best & Krieger | 09-01-28 | TIC: |
| | | A | lameda | | | | | (TR) | Union Bank of CA | Comb | NIC:5.831 |
| | | | DIAC Number: 1998 | | | | | (UW) | Stone & Youngberg | | |
| | | L | imited tax obligation b | ond | | | | | | | |
| | | N | Iultiple capital improv | ements, public works | | | | | | | |
| | | D | yer Street Triangle | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTIO | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstandi | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,835,00 | 00 | \$563,095 | \$571,337 | \$0 | \$69,327.00 | \$603,445.00 | | \$0.00 | 0.00 | N |
| ~ | | ~ | | | | _ | | | | | |
| C. DELL | NQUENT PARCEL | S | | | D. FORECLOSUF | RE | E. ASSESSE | ED VALU | E OF PARCELS | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0. | .00 | | | 07-01-2012 | | E | \$175,424,995.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|----------------|--|-----------------|---------|------------------------|----------------|---------------|
| Date | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 08-09-2006 | \$3,225,000.00 | Ione CFD No 2005-1 | NR | Neg | (BC) Stradling Yocca | 09-01-16 | TIC: |
| | | Amador | | | (FA) CSG Advisors | Serial | NIC:4.544 |
| | | CDIAC Number: 2006-0969 | | | (TR) US Bank NA | | |
| | | Limited tax obligation bond | | | (UW) Stone & Youngberg | | |
| | | Multiple capital improvements, public works | | | | | |
| | | Country Club Estates | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

Refunding

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,105,000 | \$312,084 | \$314,590 | \$0 | \$0.00 | \$333,966.00 | \$6,610.00 | 1.98 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|--------------|-------------|------------|-----------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 10-01-2013 | 3 | \$17,686.00 | 1 | \$10,225.00 | 01-01-2013 | E | \$36,696,168.00 |

F. MISCELLANEOUS

As of the date of this report, one parcel was delinquent in the payment of Special Taxes in the aggregate of \$5,000 or more. The owner of this parcel filed for bankruptcy in June 2011 and the issuer's bond counsel filed a Proof of Claim with the Bankruptcy Court in December 2011.

Tax Collection information excludes penalties and interest.

F. MISCELLANEOUS

Unpaid special taxes excludes penalties and interest.

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s |) <u>Is</u> | suing Entity, County | y, Type of Debt, Pur | pose | Enhanemt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|-------------|------------------------|----------------------|-----------------|------------------------------|--------------------------|------------------------|--------------------------|---------------|
| 08-09-2 | | - | ne CFD No 2005-2 | | | NR | Neg | (BC) Stradling Yocca | 09-01-36 | TIC: |
| | ,,, | | nador | | | | | (FA) CSG Advisors | Term | NIC:6 |
| | | CI | DIAC Number: 2006 | 5-0970 | | | | (TR) US Bank NA | 20111 | |
| | | Li | mited tax obligation l | oond | | | | (UW) Stone & Youngberg | | |
| | | M | ultiple capital improv | ements, public works | 3 | | | | | |
| | | Ec | lgebrook & Castle Oa | ks Phase II IA No 1 | Ser A | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | g | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,640,000 | | \$379,594 | \$379,619 | \$0 | \$0.00 | \$258,677.00 | \$2,140.00 | 0.83 | N |
| C. DELIN | NOUENT PARCELS | | | | D. FORECLOSU | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | n | Γ-4-1 | ш _е | T-4-1 A | D | A | A 3 | |
| <u>Year</u> | <u>Date</u> | Parcels | | Total ount Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| 12/13 | 10-01-2013 | 1 | | 40.00 | | | 01-01-2013 | <u>=====</u> E | \$31,287,434.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 08-09-2006 | Amount(s) \$1,550,000.00 | Issuing Entity, County Ione CFD No 2005-2 Amador CDIAC Number: 2006 Limited tax obligation by Multiple capital improve Edgebrook & Castle Oal | 5-0971 oond ements, public works | | Rating(s) Enhancm NR | J I - | | Participant Stradling Yocca CSG Advisors US Bank NA Stone & Youngberg | Maturity Date/ <u>Type</u> 09-01-36 Term | Interest Rate TIC: NIC: 6.75 |
|---------------------------|-------------------------------------|---|--|---------------------------------|-------------------------------------|----------------------------------|---------|---|--|------------------------------------|
| YEARLY FISC | AL STATUS REPO | RT INFORMATION | | | | | | | | |
| A. FUND BALA | ANCES | | | | | B. TAX COI | LLECTI | ON | | |
| <u>Year</u> 12/13 | Principal Amt Outstanding \$620,000 | Minimum Bond <u>Reserve</u> \$105,000 | Bond Reserve Fund \$105,049 | Capitalized <u>Interest</u> \$0 | Construction Fund \$32,935.00 | <u>Taxes Due</u> \$129,047.00 | | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELINQUE | NT PARCELS | |] | D. FORECLOSURE | | E. ASSESSE | ED VALU | JE OF PARCELS | | |

Total Amount

of Taxes Due

Reporting

01-01-2013

Date

Appraisal/

Ε

Tax Roll

Assessed

\$4,923,529.00

Value

F. MISCELLANEOUS

Year

12/13

Reporting

Date

10-01-2013

of

Parcels

The Tax Collection information is based on the levy of the Special Tax A which is servicing the outstanding bounds, and excludes the Special Tax B authorized for services.

of

Parcels

Total

Amount Due

\$0.00

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | Rating(s) | Type o | f | | Maturity Date/ | |
|-------------|--------------------|---|-----------------------------|-----------------|-----------------|--------------|------------------------------|--|------------------|---------------|
| <u>Date</u> | Amount(s) | Issuing Entity, County | , Type of Debt, Purpo | <u>se</u> | Enhancmt | Sale | Role P | articipant | Type | Interest Rate |
| 08-09-2006 | \$10,855,000.00 | Ione CFD No 2005-2 Amador CDIAC Number: 2006 Limited tax obligation b Multiple capital improve Edgebrook & Castle Oa | ond ements, public works | r C | NR | Neg | (BC) (FA) (TR) (UW) | Stradling Yocca CSG Advisors US Bank NA Stone & Youngberg | 09-01-36 Term | TIC: NIC:7 |
| | | Refunding | | | | | | | | |
| YEARLY FISC | AL STATUS REPOR | RT INFORMATION | | | | | | | | |
| A. FUND BAL | ANCES | | | | | B. TAX COI | LLECTIO | ON | | |
| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,625,000 | \$642,400 | \$1 | \$0 | \$0.00 | \$276,227.00 | | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| T PARCELS | | | D. FORECLO | OSURE |
|-----------|------|-------|------------|-------|
| rting | # of | T-4-1 | # of | T |

E. ASSESSED VALUE OF PARCELS

| <u>Year</u> | Reporting <u>Date</u> | # of <u>Parcels</u> | Total <u>Amount Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> |
|-------------|--------------------------|------------------------|----------------------------|------------------------|---------------------------|--------------------------|-------------------------------|--------------------------|
| 12/13 | 10-01-2013 | 0 | \$0.00 | | | 01-01-2013 | E | \$7,192,627.00 |

F. MISCELLANEOUS

The original principal amount reflects cancellation of \$1,000,000 in bonds occuring after August 8, 2006 pricing.

The Reserve Fund reflects prior to converting the Bonds from Restricted Bonds (as defined in the Indenture) the Refund must be fully funded.

Tax collection information is based on the levy of the Special Tax A which is servicing the outstanding bounds, and excludes the Special Tax B Authorized for services.

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-------------------|---|------------------------|---------------------|-----------------|--------------|--------------|-----------------------|-----------------|----------------------|
| Date | Amount(s | <u>s) </u> | suing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | | Role Participant | Type | Interest Rate |
| 08-01-2 | 2006 \$7,145,000 |).00 Ca | alaveras County CFD | No 2 | | NR | Neg | (BC) Cameron Weist | 09-01-26 | TIC: |
| | | Ca | alaveras | | | | | (TR) Union Bank of CA | Comb | NIC: 5.076 |
| | | | DIAC Number: 2006 | | | | | (UW) E J De La Rosa | | |
| | | | mited tax obligation b | | | | | | | |
| | | | ultiple capital improv | ements, public work | S | | | | | |
| | | | ddle Creek | | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS F | REPORT IN | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Ar | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandin</u> | g | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,620,000 |) | \$567,219 | \$567,234 | \$0 | \$775,605.33 | \$552,707.66 | \$7,636.36 | 1.38 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | \$ | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Г | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | Date | Tax Roll | <u>Value</u> | |
| 12/13 | 07-02-2013 | 12 | \$23,3 | 68.91 | | | 07-01-2013 | E | \$93,517,894.00 | |

| <u>Date</u> | <u>Amount</u> | (<u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | <u>pose</u> | Ratin <u>Enha</u> | -JF- | | 'articipant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|------------------|-------------|--------------------------|-----------------------|---------------------|----------------------|--------------|---------|---------------------|-------------------------------|---------------|
| 04-16-2 | 2002 \$34,190,0 | 00.00 A | Antioch Area Public Fa | cilities Financing Ag | gency CFD No 1989-1 | S:AA | A Comp | (BC) | Orrick Herrington | 08-01-25 | TIC: |
| | | (| Contra Costa | | | M:Aa | a | (FA) | The PFM Group | Serial | NIC:4.463 |
| | | (| CDIAC Number: 2002 | -0317 | | | | (EN) | MBIA Corp | | |
| | | I | Limited tax obligation b | ond | | | | (TR) | BNY Western Trust | | |
| | | | K-12 school facility | | | Ins | | (UW) | Morgan Stanley Dean | | |
| | | F | Refunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX CO | LLECTI | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$8,277,899 | \$9,524,027 | \$0 | \$2,115,365.23 | \$15,165,213 | .12 | \$336,182.22 | 2.22 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | Œ | E. ASSESSI | ED VALU | JE OF PARCELS | | |
| | Reporting | # of | T | otal . | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 04-30-2013 | 397 | \$580,6 | 617.67 | | | 07-01-2013 | | E | \$3,315,810,539.00 | |

| <u>Date</u> | <u>Amount</u> | t(s) | Issuing Entity, County | , Type of Debt, Pur | <u>pose</u> | Rating(s) Enhancm | -J P | | articipant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|-----------------|---------|--------------------------|----------------------|---------------------|----------------------|---------------|---------|---------------------|-------------------------------|---------------|
| 06-26-2 | 2003 \$18,545, | 000.00 | Antioch Area Public Fac | ilities Financing Ag | gency CFD No 1989-1 | S:AAA | Comp | (BC) | Orrick Herrington | 08-01-18 | TIC: |
| | | (| Contra Costa | | | M:Aaa/A | 3 | (FA) | The PFM Group | Serial | NIC:3.932 |
| | | (| CDIAC Number: 2003 | -0822 | | | | (EN) | Ambac | | |
| | | | Limited tax obligation b | ond | | | | (TR) | BNY Western Trust | | |
| | | | K-12 school facility | | | Ins | | (UW) | Morgan Stanley Dean | | |
| | |] | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$15,040,0 | 000 | \$8,277,899 | \$9,524,027 | \$0 | \$0.00 | \$15,165,213. | 12 | \$336,182.22 | 2.22 | Y |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amoi</u> | <u>ınt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 04-30-2013 | 397 | \$580,6 | 17.67 | | | 07-01-2013 | | E | \$3,315,810,539.00 | |

| <u>Date</u> | <u>Amount</u> | (<u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | <u>pose</u> | Rating(s) <u>Enhancmt</u> | Type of <u>Sale</u> | Role Participant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|---------------------------------|-------------|--------------------------------|-----------------------------|--------------------------------|------------------------------|------------------------|----------------------------|-------------------------------|-----------------------|
| 07-07-2 | 2005 \$61,985,0 | 00.00 A | Antioch Area Public Fac | cilities Financing Ag | gency CFD No 1989-1 | S:AAA/A | Comp | (BC) Orrick Herrington | 08-01-25 | TIC: |
| | | (| Contra Costa | | | M:Aaa/A3 | | (FA) The PFM Group | Comb | NIC:4.299 |
| | | (| CDIAC Number: 2005 | -1068 | | | | (EN) FGIC | | |
| | | I | Limited tax obligation b | ond | | | | (TR) The Bank of NY Trust | Co | |
| | | F | K-12 school facility | | | Ins | | (UW) UBS Financial Service | es . | |
| | | F | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> | Principal A <u>Outstandi</u> | | Minimum Bond <u>Reserve</u> | Bond Reserve <u>Fund</u> | Capitalized <u>Interest</u> | Construction <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | Teeter <u>Plan</u> |
| 12/13 | \$30,140,0 | 00 | \$8,277,899 | \$9,524,027 | \$0 | \$0.00 | \$15,165,213.1 | 2 \$336,182.22 | 2.22 | Y |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amoi</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 04-30-2013 | 397 | \$580,6 | 17.67 | | | 07-01-2013 | E | \$3,315,810,539.00 |) |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | | Maturity Date/ | |
|-------------|-------------------|--------------------|--------------------------|-----------------------|---------------------|-----------------|----------------|------------------------------|--------------------|---------------|
| Date | Amount(s | <u>s)</u> <u>l</u> | Issuing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 11-29-2 | 2006 \$24,830,00 | 00.00 A | Antioch Area Public Fa | cilities Financing Ag | gency CFD No 1989-1 | S:AAA/A | Neg | (BC) Orrick Herrington | 08-01-25 | TIC: |
| | | (| Contra Costa | | | M:Aaa/A2 | | (FA) The PFM Group | Serial | NIC: 3.93 |
| | | | CDIAC Number: 2006 | | | | | (EN) Ambac | | |
| | | | Limited tax obligation b | ond | | | | (TR) The Bank of NY Trust Co |) | |
| | | | K-12 school facility | | | Ins | | (UW) Piper Jaffray & Co | | |
| | | | School Facs & Prewett | Comm Prk | | | | | | |
| | | ĸ | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS F | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Aı | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | <u>ıg</u> | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$20,345,00 | 00 | \$8,277,899 | \$9,524,027 | \$0 | \$0.00 | \$15,165,213.1 | 2 \$336,182.22 | 2.22 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | 8 | | | D. FORECLOSUF | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 04-30-2013 | 397 | \$580,6 | 517.67 | | | 07-01-2013 | Е | \$3,315,810,539.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | • | Maturity Date/ | |
|-------------|------------------|------------|-------------------------------|----------------------|-----------------|-----------------|----------------|-------------------------|------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 10-16-2 | 2009 \$15,388,5 | 544.00 | Brentwood CFD No 3 | | | NR | Neg | (BC) Orrick Herrington | 09-15-39 | TIC: |
| | | | Contra Costa | | | | | (FA) Del Rio Advisors | Comb | NIC:4.819 |
| | | | CDIAC Number: 2009 | -1092 | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | ond | | | | (UW) Brentwood Infra FA | | |
| | | | Multiple capital improve | ements, public works | S | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ing | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$15,188,1 | 72 | \$1,033,585 | \$1,086,085 | \$0 | \$0.00 | \$1,341,380.92 | \$0.00 | 0.00 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS | | | D. FORECLOSUF | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 52 | \$43,1 | 42.06 | | | 06-30-2013 | Е | \$557,596,021.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | ľ | | Maturity Date/ | |
|-------------|------------------|-------------|---|---------------------|-----------------|-----------------|----------------|------------------------------|---|------------------|-------------------|
| Date | Amount | (s) 1 | Issuing Entity, County | , Type of Debt, Pu | pose | Enhancmt | | | articipant | Type | Interest Rate |
| 10-16-2 | 2009 \$3,691,99 | ((I | Brentwood CFD No 4 Contra Costa CDIAC Number: 2009 Limited tax obligation b Multiple capital improv | oond | s | NR | Neg | (BC) (FA) (TR) (UW) | Orrick Herrington Del Rio Advisors US Bank NA Brentwood Infra FA | 09-15-39 Comb | TIC: NIC:4.819 |
| YEARL | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,643,92 | 25 | \$247,976 | \$260,427 | \$0 | \$0.00 | \$1,185,367.22 | 2 | \$0.00 | 0.00 | Y |
| C. DELI | NQUENT PARCEL | s | | | D. FORECLOSUE | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 45 | \$46,5 | 30.99 | | | 06-30-2013 | | Е | \$547,283,204.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | | Maturity Date/ | | | |
|---|----------------|--------|-------------------------------|----------------------|-----------------|-----------------|------------------------|-------------------------|------------------|---------------|--|
| Date | Amoun | nt(s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Type of <u>Sale</u> | Role Participant | Type | Interest Rate | |
| 10-16-2 | 2009 \$1,129,9 | 985.00 | Brentwood CFD No 5 | | | NR | Neg | (BC) Orrick Herrington | 09-15-39 | TIC: | |
| | | | Contra Costa | | | | | (FA) Del Rio Advisors | Comb | NIC:4.819 | |
| | | | CDIAC Number: 2009 | -1094 | | | | (TR) US Bank NA | | | |
| | Limited tax o | | | ond | | | | (UW) Brentwood Infra FA | | | |
| | | | Multiple capital improv | ements, public works | 3 | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COLLECTION | | | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter | |
| <u>Year</u> | Outstand | ding | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> | |
| 12/13 | \$1,115,2 | 271 | \$75,896 | \$79,708 | \$0 | \$0.00 | \$198,904.50 | \$0.00 | 0.00 | Y | |
| | | | | | | | | | | | |
| C. DELINQUENT PARCELS D. FORECLOSURE | | | | | RE | E. ASSESSE | D VALUE OF PARCELS | | | | |
| | Reporting | # of | 7 | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | | |
| 12/13 | 06-30-2013 | 5 | \$41,1 | 43.92 | | | 06-30-2013 | E | \$161,673,299.00 | | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> | Issuing Entity, County, Type of Debt, Purpose | | | | Sale | Role Participant | Type | Interest Rate |
|---|-----------------------------|---|---|---------------------|-----------------|---------------|---------------------------|------------------------|------------------|---------------|
| 12-05-2 | \$37,500,0 | 7 \$37,500,000.00 California Statewide Communities Development Authority CFD No 2 | | | | No 2007-01 NR | Neg | (BC) Orrick Herrington | 09-01-37 | TIC: |
| | | Contra Costa | | | | | | (TR) Wells Fargo Bank | Comb | NIC:5.979 |
| | CDIAC Number: 2007-1458 | | | | | | (UW) RBC Capital Mkts LLC | | | |
| | Limited tax obligation bond | | | | | | | • | | |
| | | 1 | Multiple capital improv | ements, public work | S | | | | | |
| | | (| Orinda Wilder | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$35,625,0 | 00 | \$2,776,900 | \$2,776,900 | \$0 | \$0.00 | \$3,010,434.00 | \$0.00 | 0.00 | Y |
| | | | | | | | | | | |
| C. DELINQUENT PARCELS D. FOREC | | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 01-01-2013 | E | \$147,393,304.00 | |

12/13

06-30-2013

\$1,899.48

2013 MELLO ROOS FISCAL STATUS REPORT

01-01-2013

E

Maturity Date/

\$634,275,488.00

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-----------------------|--|---------|--|---------------------|----------------|--------------|-------------------|-----------------|-------------------|----------------|---------------|
| Date | Amount(s) | Iss | suing Entity, Count | y, Type of Debt, Pu | rpose | Enhanem | t Sale | Role P | articipant | Type | Interest Rate |
| 10-31-19 | 997 \$6,400,000.00 Clayton CFD No 1990-1 | | | | NR | Neg | (BC) | Brown & Wood | 09-02-22 | TIC: | |
| | | Co | ntra Costa | | | | | (TR) | First Trust of CA | Serial | NIC:5.552 |
| | | CE | CDIAC Number: 1997-1572 Limited tax obligation bond | | | | | (UW) Clayton FA | | | |
| | | Lit | | | | | | | | | |
| | K-12 school facility | | | | | | | | | | |
| | | Re | funding | | | | | | | | |
| YEARLY | YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COLLECTION | | | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,554,000 | | \$0 | \$0 | \$0 | \$0.00 | \$456,787.72 | | \$1,656.46 | 0.36 | Y |
| a 557 57 | | | | | n nonnar ogrun | _ | n Aggnagn | | | | |
| C. DELINQUENT PARCELS | | | | | D. FORECLOSUR | E | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | 7 | Fotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | ì | Maturity Date/ | |
|-------------|-------------------|-----------|--------------------------|----------------------|----------------|-----------------|--------------|-------------------------|----------------|---------------|
| Date | Amount(s | <u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | oose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 12-14-1 | 1999 \$1,269,00 | 0.00 | Clayton CFD No 1990- | 2 | | NR | Comp | (BC) Jones Hall | 09-02-15 | TIC: |
| | | (| Contra Costa | | | | | (FA) W J Fawell Co | Serial | NIC:5.556 |
| | | | CDIAC Number: 1999 | | | | | (TR) US Bank Corp Trust | | |
| | | | Limited tax obligation l | | | | | (UW) City National Bank | | |
| | | | Multiple capital improv | ements, public works | | | | | | |
| | | ŀ | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandir</u> | <u>19</u> | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$347,000 |) | \$0 | \$0 | \$0 | \$0.00 | \$150,266.56 | \$0.00 | 0.00 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | 8 | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 1 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 01-01-2013 | E | \$9,604,744.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | t(s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|----------|--------------------------|---------------------|-----------------|---------------------|--------------|-------------------------|------------------|---------------|
| 04-21-1 | 998 \$4,785,0 | 00.00 | Contra Costa County Cl | FD No 1991-1 | | NR | Neg | (BC) Quint & Thimmig | 08-01-16 | TIC: |
| | | (| Contra Costa | | | | | (TR) US Bank Corp Trust | Comb | NIC:5.444 |
| | | | CDIAC Number: 1997 | | | | | (UW) Samuel A Ramirez | | |
| | | | Limited tax obligation b | | | | | | | |
| | | | Multiple capital improve | | S | | | | | |
| | | | Pleasant Hill BART Sta | tion Area | | | | | | |
| | | F | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,645,0 | 00 | \$478,000 | \$619,594 | \$0 | \$0.00 | \$467,000.74 | \$0.00 | 0.00 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal (| # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0. | 00 | | | 06-30-2013 | E | \$182,560,265.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | t(s) | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|----------------|---------|-------------------------|---------------------|-----------------|--------------|--------------|------------------------|------------------|---------------|
| 06-14-2 | 2001 \$7,220,0 | 00.00 | Contra Costa County C | FD No 2001-1 | | NR | Neg | (BC) Jones Hall | 09-01-31 | TIC: |
| | | (| Contra Costa | | | | | (TR) BNY Western Trust | Comb | NIC:6.03 |
| | | (| CDIAC Number: 200 | 1-0558 | | | | (UW) Stone & Youngberg | | |
| | | I | Limited tax obligation | bond | | | | | | |
| | | 5 | Street construction and | improvements | | | | | | |
| | | 1 | Norris Canyon | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$533,208.76 | \$1,967.56 | 0.37 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | • | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 08-28-2013 | 1 | \$1,9 | 67.56 | | | 07-01-2013 | E | \$407,226,417.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | | articipant | <u>Type</u> | Interest Rate |
|-------------|------------------|----------|--------------------------|----------------------|-----------------|--------------|--------------|--------|------------------------|------------------|---------------|
| 01-08-2 | 2013 \$5,605,00 | 00.00 | Contra Costa County Cl | FD No 2001-1 | | S:A | Neg | (BC) | Quint & Thimmig | 09-01-31 | TIC: |
| | | (| Contra Costa | | | | | (FA) | Fieldman Rolapp | Serial | NIC:3.491 |
| | | | CDIAC Number: 2012 | | | | | (TR) | The Bank of NY Mellon | | |
| | | I | Limited tax obligation b | ond | | | | (UW) | Stone Youngberg/Stifel | | |
| | | N | Multiple capital improve | ements, public works | S | | | | | | |
| | | | Norris Canyon | | | | | | | | |
| | | F | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,605,00 | 00 | \$207,063 | \$207,063 | \$0 | \$0.00 | \$533,208.76 | | \$1,967.56 | 0.37 | Y |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUF | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | Т | Cotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-28-2013 | 1 | \$1,96 | 57.56 | | | 07-01-2013 | | E | \$407,226,417.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-----------------|--------|-------------------------------|---------------------|----------------|-----------------|----------------|---------|---------------------------|---------------------|---------------|
| Date | Amount | t(s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Pa | articipant | Type | Interest Rate |
| 06-09-2 | 2005 \$15,760, | 00.000 | Mt Diablo Unified Scho | ol District CFD No | 1 | | Neg | (BC) | Sidley Austin Brown Wood | 1 08-01-24 | TIC: |
| | | | Contra Costa | | | M:Aaa/A1 | | (FA) | Govt Financial Strategies | Serial | NIC: 3.979 |
| | | | CDIAC Number: 2005 | | | | | (EN) | MBIA Corp | | |
| | | | Limited tax obligation b | ond | | | | (TR) | US Bank NA | | |
| | | | K-12 school facility | | | Ins | | (UW) | Morgan Stanley Dean | | |
| | | | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstandi | ing | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$11,985,0 | 000 | \$3,900,915 | \$3,900,915 | \$0 | \$0.00 | \$6,576,921.00 |) | \$0.00 | 0.00 | Y |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS | | | D. FORECLOSUR | E | E. ASSESSEI | D VALU | E OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>Amor</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | Value | |
| 12/13 | 04-30-2013 | 3791 | \$147,3 | 33.00 | | | 06-30-2013 | | E | \$29,445,989,430.00 |) |

| | | | Ii Etit Ct- | . T f D - l 4 D | | Rating(s) | Type of | | | Maturity Date/ | |
|-------------|----------------|-------------|--------------------------|---------------------|---------------|-----------------|----------------|--------|---|---------------------|---------------|
| <u>Date</u> | Amount | <u>t(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | <u>Enhancmt</u> | <u>Sale</u> | Role P | articipant | <u>Type</u> | Interest Rate |
| 06-14-2 | 2006 \$29,995, | ,000.000, | Mt Diablo Unified Scho | ol District CFD No | 1 | | Neg | (BC) | Sidley Austin LLP | 08-01-26 | TIC: |
| | | | Contra Costa | | | M:Aaa/A1 | | (FA) | Govt Financial Strategies | Comb | NIC:4.101 |
| | | | CDIAC Number: 2006 | -0528 | | | | (EN) | MBIA Corp | | |
| | | | Limited tax obligation b | ond | | | | (TR) | US Bank NA | | |
| | | | K-12 school facility | | | Ins | | (UW) | UBS Securities | | |
| | | | Refunding | | | | | () | C D D D C C C C C C C C C C C C C C C C | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstand | | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$19,290,0 | 000 | \$0 | \$3,900,915 | \$0 | \$0.00 | \$6,576,921.00 |) | \$0.00 | 0.00 | Y |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | Date | Parcel | s Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | Value | |
| 12/13 | 04-30-2013 | 3791 | - \$147,3 | 33.00 | | | 06-30-2013 | | E | \$29,445,989,430.00 |) |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|------------------|------------|--------------------------|----------------------|-----------------|-----------------|--------------|-------------|-----------------------|------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | Role Partio | <u>cipant</u> | Type | Interest Rate |
| 11-03-2 | 2005 \$12,115,0 | 00.00 | Pittsburg CFD No 2005 | -2 | | NR | Neg | (BC) Orr | rick Herrington | 09-01-35 | TIC: |
| | | (| Contra Costa | | | | | (FA) The | e PFM Group | Comb | NIC:5.158 |
| | | | CDIAC Number: 2005 | | | | | (TR) The | e Bank of NY Trust Co | | |
| | | | Limited tax obligation b | | | | | (UW) Pip | oer Jaffray & Co | | |
| | | | Multiple capital improv | ements, public works | 3 | | | | | | |
| | | · | Vista Del Mar | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due |] | <u> Faxes Unpaid</u> | Percent (%) | <u>Plan</u> |
| 12/13 | \$10,640,0 | 00 | \$797,570 | \$810,134 | \$0 | \$3,795.13 | \$811,014.22 | \$ | \$0.00 | 0.00 | Y |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE . | E. ASSESSE | D VALUE O | OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | 4 | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | | unt Due | Parcels | of Taxes Due | Date | | • • | <u>Value</u> | |
| 12/13 | 08-30-2013 | 0 | | .00 | | | 07-01-2013 | | Е | \$101,897,153.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|-------------|--------------------------|----------------------|-----------------|--------------|--------------|-------------------------|-----------------|---------------|
| 11-24-1 | 998 \$7,470,00 | 00.00 I | Pleasant Hill Downtown | n CFD No 1 | | NR | Neg | (BC) Nossaman Guthner | 08-01-28 | TIC: 5.877 |
| | | (| Contra Costa | | | | | (TR) US Bank Corp Trust | Comb | NIC: |
| | | (| CDIAC Number: 1998 | 3-1912 | | | | (UW) Piper Jaffray Inc | | |
| | | I | Limited tax obligation b | oond | | | | | | |
| | | N | Multiple capital improv | ements, public work | S | | | | | |
| | | I | Downtown Series A | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,460,00 | 00 | \$544,252 | \$544,252 | \$0 | \$0.00 | \$576,745.90 | \$0.00 | 0.00 | N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | unt Due | Parcels | of Taxes Due | Date | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | - | .00 | | | 01-01-2013 | E | \$84,272,389.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-------------------|--------------------|-------------------------|----------------------|-----------------|-----------------|-------------|--------------------------|-----------------|---------------|
| Date | Amount(| <u>s)</u> <u>l</u> | Issuing Entity, County | y, Type of Debt, Pur | oose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 11-20-2 | 2002 \$7,290,00 | 0.00 P | leasant Hill Downtown | n CFD No 1 | | NR | Neg | (BC) Jones Hall | 09-01-32 | TIC: |
| | | C | Contra Costa | | | | | (FA) Northcross Hill Ach | Comb | NIC: 6.034 |
| | | | CDIAC Number: 2002 | | | | | (TR) US Bank NA | | |
| | | | imited tax obligation b | | | | | (UW) Prager McCarthy | | |
| | | | Multiple capital improv | ements, public works | | | | | | |
| | | K | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandir</u> | <u>19</u> | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 01-01-2013 | E | \$84,272,389.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|---------------------|-----------------|---------------------|-------------|---------|---------------|-----------------|---------------|
| Date | Amount(s) |) <u>Iss</u> | suing Entity, County | y, Type of Debt, Pu | rpose | Enhance | | | articipant | Type | Interest Rate |
| 02-13-2 | 2013 \$6,055,000 | .00 Ple | easant Hill Downtown | n CFD No 1 | | NR | Neg | (BC) | Jones Hall | 09-01-32 | TIC:4.129 |
| | | Co | ntra Costa | | | | | (FA) | NHA Advisors | Comb | NIC:4.141 |
| | | | DIAC Number: 2013 | | | | | (PU) | CSCDA | | |
| | | Lir | mited tax obligation b | oond | | | | (TR) | US Bank NA | | |
| | | | ultiple capital improv | ements, public work | XS . | | | | | | |
| | | | ries A | | | | | | | | |
| | | Re | funding | | | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTI | ON | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstanding</u> | <u> </u> | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,055,000 | | \$464,725 | \$464,725 | \$0 | \$0.00 | \$0.00 | | \$0.00 | 0.00 | Y |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUI | RE | E. ASSESSE | ED VALU | JE OF PARCELS | | |
| | Reporting | # of | Г | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2014 | 0 | \$0 | .00 | | | 01-01-2013 | | E | \$84,272,389.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s) | Iss | suing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|--------------------|----------------|------------------------|---------------------|-----------------|--------------|-------------|--------------------|-----------------|---------------|
| 02-13-2 | 2013 \$65,000.00 | Ple | easant Hill Downtow | n CFD No 1 | | NR | Neg | (BC) Jones Hall | 09-01-13 | TIC: 4.008 |
| | | Co | ntra Costa | | | | | (FA) NHA Advisors | Term | NIC:0 |
| | | CD | DIAC Number: 2013 | 3-0744 | | | | (PU) CSCDA | | |
| | | Lir | nited tax obligation b | oond | | | | (TR) US Bank NA | | |
| | | Mι | ıltiple capital improv | ements, public work | S | | | | | |
| | | | ries A-T | | | | | | | |
| | | | derally Taxable | | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Am | ıt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$65,000 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | ר | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 01-01-2013 | E | \$84,272,389.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-------------------|----------|-------------------------|---------------------|----------------|-----------------|--------------|-------------------------|-----------------|---------------|
| Date | Amount | (s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 10-05-1 | 1998 \$4,500,00 | 00.00 F | Richmond Redevelopme | ent Agency CFD No | 1998-1 | NR | Neg | (BC) Orrick Herrington | 10-01-28 | TIC: |
| | | (| Contra Costa | | | | | (TR) US Bank Corp Trust | Comb | NIC:5.389 |
| | | | CDIAC Number: 1998 | | | | | (UW) Westhoff Cone | | |
| | | | imited tax obligation b | | | | | | | |
| | | | Redevelopment, multipl | e purposes | | | | | | |
| | | N | Marina Westshore | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,290,00 | 00 | \$314,178 | \$314,178 | \$0 | \$92,996.75 | \$325,950.02 | \$0.00 | 0.00 | Y |
| C DELI | NOTION DADCET | C | | | D. FORECLOSUR | DE . | E ACCECCE | D VALUE OF PARCELS | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUR | ar. | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | · | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 04-30-2013 | 0 | \$0. | 00 | | | 07-01-2013 | E | \$30,293,357.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|--------------------|-----------|------------------------|----------------------|-----------------|--------------|-------------|------------------------|--------------------|---------------|
| Date | Amount(s) | <u>Is</u> | suing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 08-13-1 | 999 \$43,650,000 | 0.00 El | Dorado County CFD | No 1992-1 | | NR | Neg | (BC) Orrick Herrington | 09-01-29 | TIC: |
| | | El | Dorado | | | | | (FA) Fieldman Rolapp | Comb | NIC:6.255 |
| | | | DIAC Number: 1999 | | | | | (TR) BNY Western Trust | | |
| | | | mited tax obligation l | | | | | (UW) PaineWebber | | |
| | | | ultiple capital improv | ements, public work | S | | | | | |
| | | | Dorado Hills | | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | FISCAL STATUS RE | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | ı | Teeter |
| <u>Year</u> | <u>Outstanding</u> | | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELIN | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | ר | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 59 | \$38,1 | 11.13 | | | 01-01-2013 | E | \$1,808,227,880.00 | |

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC Numbers 1999-1737 and 2004-0529.



2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

01-01-2013

E

Maturity Date/

\$1,808,227,880.00

| | | - | | | | ruting(b) | Type o | 1 | | |
|-------------|--------------------|----------|------------------------|---------------------|---------------|-----------------|-------------|---|--------------|---------------|
| Date | Amount(s) | Iss | uing Entity, County | y, Type of Debt, Pu | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 05-12-20 | 04 \$17,490,000 | .00 El l | Dorado County CFD | No 1992-1 | | NR | Neg | (BC) Orrick Herrington | 09-01-31 | TIC: |
| | | El l | Dorado | | | | | (TR) BNY Western Trust | Comb | NIC:5.859 |
| | | CD | IAC Number: 2004 | 1-0529 | | | | (UW) Westhoff Cone | | |
| | | Lin | nited tax obligation b | oond | | | | , | | |
| | | Mu | ltiple capital improv | ements, public work | S | | | | | |
| | | El l | Dorado Hills | | | | | | | |
| YEARLY | FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal Amt | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstanding</u> | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUI | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | ı | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |

F. MISCELLANEOUS

06-30-2013

12/13

Sections III thru VI share the same financial numbers as CDIAC Numbers 1999-1737 and 2004-0529.

\$38,111.13

59

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, County | , Type of Debt, Pur | pose | Enhanemt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|------------------|-------------------|--------------------|-------------------------|----------------------|-----------------|--------------|----------------|-----------------------------|--------------------|---------------|
| 08-23-2 | 2012 \$44,250,0 | 00.00 E | l Dorado County CFD | No 1992-1 | | S:A | Neg | (BC) Kronick Moskovitz | 09-01-31 | TIC: 3.611 |
| | | Е | l Dorado | | | | | (TR) The Bank of NY Mellon | Comb | NIC: |
| | | C | DIAC Number: 2012 | -1277 | | | | (UW) Stone Youngberg/Stifel | | |
| | | L | imited tax obligation b | ond | | | | | | |
| | | N | Iultiple capital improv | ements, public works | S | | | | | |
| | | E | l Dorado Hills Dev | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandir</u> | <u>ıg</u> | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$44,250,00 | 00 | \$4,188,027 | \$4,188,043 | \$0 | \$0.00 | \$4,759,579.72 | 2 \$38,111.13 | 0.80 | N |
| | | _ | | | | _ | | | | |
| C. DELI | NQUENT PARCELS | 8 | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-09-2013 | 40 | \$38,1 | 11.13 | | | 01-01-2013 | E | \$1,886,862,307.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| Rating(s) Type of Type of Type of Interest Subject of State of Sta | |
|--|----------------|
| El Dorado CDIAC Number: 2002-0209 CDIAC Number: 2002-0209 Limited tax obligation bond Multiple capital improvements, public works Promontory Specific Plan YEARLY FISCAL STATUS REPORT INFORMATION A. FUND BALANCES RIC: 6.2 (FA) Fieldman Rolapp Comb NIC: 6.2 (WW) Westhoff Cone Westhoff Cone B. TAX COLLECTION | 04-16-20 |
| CDIAC Number: 2002-0209 CDIAC Number: 2002-0209 Limited tax obligation bond Multiple capital improvements, public works Promontory Specific Plan YEARLY FISCAL STATUS REPORT INFORMATION A. FUND BALANCES (TR) BNY Western Trust Westhoff Cone B. TAX COLLECTION | |
| Limited tax obligation bond Multiple capital improvements, public works Promontory Specific Plan YEARLY FISCAL STATUS REPORT INFORMATION A. FUND BALANCES B. TAX COLLECTION | |
| Multiple capital improvements, public works Promontory Specific Plan YEARLY FISCAL STATUS REPORT INFORMATION A. FUND BALANCES B. TAX COLLECTION | |
| Promontory Specific Plan YEARLY FISCAL STATUS REPORT INFORMATION A. FUND BALANCES B. TAX COLLECTION | |
| YEARLY FISCAL STATUS REPORT INFORMATION A. FUND BALANCES B. TAX COLLECTION | |
| A. FUND BALANCES B. TAX COLLECTION | |
| B. IAA COLLECTION | YEARLY |
| Principal Amt Minimum Bond Bond Reserve Capitalized Construction Teeter | A. FUND |
| | |
| <u>Year</u> <u>Outstanding</u> <u>Reserve</u> <u>Fund</u> <u>Interest</u> <u>Fund</u> <u>Taxes Due</u> <u>Taxes Unpaid</u> <u>Percent (%)</u> <u>Plan</u> | Year |
| 12/13 \$9,870,000 \$930,741 \$930,741 \$0 \$525,766.48 \$1,434,974.92 \$17,537.94 1.22 N | 12/13 |
| C. DELINQUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS | C. DELIN |
| Donation # 6 | O. D. D. D. D. |
| 10tal π 01 10tal Amount Reporting Appraisal Assessed | |
| 12/13 07-09-2013 13 \$17,537.94 01-01-2013 E \$369,879,000.00 | Year |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>t(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role P | articipant | Type | Interest Rate |
|------------------|---|-------------|-------------------------------|---------------------|-----------------|--------------|----------------|--------|-------------------------|------------------|---------------|
| 12-15-2 | \$7,950,0 | 00.00 | El Dorado County CFD | No 2001-1 | | NR | Neg | (BC) | Orrick Herrington | 09-01-35 | TIC: |
| | | | El Dorado | | | | | (TR) | The Bank of NY Trust Co | Comb | NIC:5.357 |
| | | | CDIAC Number: 2005 | -2026 | | | | (UW) | Westhoff Cone | | |
| | | | Limited tax obligation b | ond | | | | | | | |
| | | | Multiple capital improv | ements, public work | S | | | | | | |
| | | | Promontory Specific Pla | an | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND BALANCES | | | | | | B. TAX COL | LECTI | ON | | | |
| | Principal Amt Minimum Bond Bond Reserve | | Bond Reserve | Capitalized | Construction | | | | | Teeter | |
| Year | Outstand | ing | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,435,0 | 00 | \$565,139 | \$565,139 | \$0 | \$525,766.48 | \$1,434,974.92 | 2 | \$17,537.94 | 1.22 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | 7 | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | s Amo | <u>unt Due</u> | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 07-09-2013 | 13 | \$17,5 | 37.94 | | | 01-01-2013 | | Е | \$369,879,000.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, Count | y, Type of Debt, Pu | pose | Enhanemt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|---|---------|--------------------------|---------------------|-----------------|-----------------|--------------------|-----------------------------|------------------|---------------|
| 07-20-2 | 2005 \$32,655. | ,000.00 | El Dorado County CFD | No 2005-1 | | NR | Neg | (BC) Orrick Herrington | 09-01-35 | TIC: |
| | |] | El Dorado | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.173 |
| | | (| CDIAC Number: 2005 | 5-0266 | | | | (TR) The Bank of NY Trust C | 0 | |
| | |] | Limited tax obligation l | oond | | | | (UW) Westhoff Cone | | |
| | |] | Multiple capital improv | ements, public work | S | | | | | |
| | |] | Blackstone | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | A. FUND BALANCES | | | | | B. TAX COL | LECTION | | | |
| | Principal Amt Minimum Bond Bond Reserve | | Capitalized | Construction | | | | Teeter | | |
| Year | <u>Outstand</u> | ling | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$30,665,0 | 000 | \$2,399,888 | \$2,399,888 | \$0 | \$992,690.73 | \$2,121,188.62 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | DELINQUENT PARCELS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-09-2013 | 0 | \$0 | .00 | | | 01-01-2013 | E | \$175,714,750.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role P | articipant | Type | Interest Rate |
|------------------|---------------------------------|----------|--------------------------|----------------------|-----------------|--------------|--------------|---------------|-------------------------|-----------------|---------------|
| 04-05-2 | 2006 \$3,750,0 | 00.00 | El Dorado County CFD | No 2005-2 | | NR | Neg | (BC) | Orrick Herrington | 09-01-36 | TIC: |
| | |] | El Dorado | | | | | (FA) | Fieldman Rolapp | Comb | NIC:5.126 |
| | | (| CDIAC Number: 2006 | 5-0067 | | | | (TR) | The Bank of NY Trust Co | | |
| | |] | Limited tax obligation b | oond | | | | (UW) | Westhoff Cone | | |
| | |] | Multiple capital improv | ements, public work | S | | | | | | |
| | |] | Laurel Oaks | | | | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | | |
| A. FUND BALANCES | | | | | | B. TAX COL | LECTION | ON | | | |
| | Principal Amt Minimum Bond Bond | | Bond Reserve | Capitalized | Construction | | | | | Teeter | |
| Year | Outstand | ling | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,515,0 | 000 | \$261,810 | \$261,810 | \$0 | \$0.00 | \$272,927.16 | | \$0.00 | 0.00 | N |
| | | | | | | | | | | | |
| C. DELI | DELINQUENT PARCELS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALU | JE OF PARCELS | | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 07-09-2013 | 0 | \$0 | .00 | | | 01-01-2013 | | E | \$44,046,199.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | R | ating(s) | Type of | i | | Maturity Date/ | |
|-------------|--------------------|----------|-------------------------|------------------------|-----------------------|---------------------|----------------|--------------|--------|-----------------------|--------------------|---------------|
| Date | Amount(s) | Is | suing Entity, County | y, Type of Debt, Pu | rpose | <u>E</u> 1 | <u>nhancmt</u> | <u>Sale</u> | | articipant | Type | Interest Rate |
| 02-28-2 | 2012 \$1,266,125.0 | 00 So | outh Lake Tahoe Recr | eation Facilities Join | nt Powers Authority C | FD No 2000-1 N | R | Neg | (BC) | Stradling Yocca | 09-01-30 | TIC: 3.199 |
| | | El | Dorado | | | | | | (FA) | NHA Advisors | Term | NIC: |
| | | | DIAC Number: 2012 | | | | | | (PU) | Compass Mortgage Corp | | |
| | | | mited tax obligation b | | | | | | (TR) | Union Bank NA | | |
| | | | ecreation and sports fa | ncilities | | | | | | | | |
| | | | ries A | | | | | | | | | |
| | | Re | efunding | | | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | EPORT IN | FORMATION | | | | | | | | | |
| A. FUND | BALANCES | | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | n | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | <u>Fun</u> | <u>d</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,217,418 | | \$0 | \$0 | \$0 | \$0.00 | | \$632,047.85 | | \$49,010.09 | 7.75 | Y |
| | | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 07-09-2013 | 4611 | \$49,0 | 10.09 | | | | 07-22-2013 | | Е | \$5,838,802,091.00 | |

| <u>Date</u> 02-28-2 | Amount(s) 2012 \$3,255,805.0 | 0 So El CL Lii Re Sei | suing Entity, County uth Lake Tahoe Recr Dorado DIAC Number: 2012 mited tax obligation becreation and sports faries B derally Taxable efunding | eation Facilities Join -0077 oond | <u>rpose</u> nt Powers Authority C | FD No 2000-1 | Rating(s) Enhancmt NR | Type of <u>Sale</u> Neg | | Participant Stradling Yocca NHA Advisors Compass Bank Union Bank NA | Maturity Date/ Type 09-01-30 Term | Interest Rate TIC: 4.749 NIC: |
|------------------------|---|--------------------------------------|--|---|---------------------------------------|---|-----------------------------|----------------------------------|--------|---|--|-------------------------------------|
| YEARLY | Y FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | | | |
| A. FUNI | BALANCES | | | | | | | B. TAX COL | LECTI | ON | | |
| <u>Year</u> 12/13 | Principal Amt Outstanding \$3,147,553 | | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construct <u>F</u> \$0.00 | <u>und</u> | <u>Taxes Due</u> \$632,047.85 | | <u>Taxes Unpaid</u> \$49,010.09 | <u>Percent (%)</u> 7.75 | Teeter <u>Plan</u> Y |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | æ | | E. ASSESSE | D VALU | UE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 07-09-2013 | # of Parcels 4611 | Amo | Cotal unt Due 10.09 | # of <u>Parcels</u> | Total Amount of Taxes Due | | Reporting Date 07-22-2013 | | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$5,838,802,091.00 | |

12/13

05-07-2013

1614

\$95,693.28

2013 MELLO ROOS FISCAL STATUS REPORT

07-01-2013

Ε

Maturity Date/

\$240,805,219.00

| | | | | | | Rating(s) | Туре о | f | | Maturity Date/ | |
|-------------|------------------|-----------|------------------------|---------------------|-----------------|----------------|--------------|--------|-------------------------|----------------|---------------|
| Date | Amount(s) | <u>Is</u> | suing Entity, County | y, Type of Debt, Pu | rpose | Enhancn | t Sale | Role 1 | Participant | Type | Interest Rate |
| 01-30-20 | 07 \$7,200,000. | 00 Sc | outh Tahoe Redevelop | ment Agency CFD | No 2001-1 | NR | Neg | (BC) | Stradling Yocca | 10-01-31 | TIC: |
| | | El | Dorado | | | | | (FA) | The PFM Group | Comb | NIC:4.817 |
| | | CI | DIAC Number: 2007 | '-0051 | | | | (TR) | The Bank of NY Trust Co | | |
| | | Li | mited tax obligation b | oond | | | | (UW) | Piper Jaffray & Co | | |
| | | | ultiple capital improv | | S | | | | | | |
| | | | eavenly Village Park | Ave | | | | | | | |
| | | Re | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS RI | EPORT IN | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECT | ON | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,620,000 | | \$546,000 | \$546,000 | \$0 | \$0.00 | \$779,667.70 | | \$40,088.61 | 5.14 | N |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUE | Œ | E. ASSESSE | D VAL | JE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|--------------------|---------------------------|---------------------|-----------------|------------------------------|--------------|------------------------|------------------|---------------|
| Date | Amount | <u>s)</u> <u>I</u> | Issuing Entity, County | , Type of Debt, Pur | rpose | Enhanemt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 02-03-1 | 1999 \$2,080,00 | 00.00 F | Fresno CFD No 4 | | | NR | Neg | (BC) Lofton De Lancie | 09-01-29 | TIC: 5.771 |
| | | F | Fresno | | | | | (TR) BNY Western Trust | Comb | NIC: |
| | | | CDIAC Number: 1999 | | | | | (UW) Stone & Youngberg | | |
| | | L | Limited tax obligation b | ond | | | | | | |
| | | | street construction and i | | | | | | | |
| | | Т | Tract Nos 4736,4781,48 | 24,4833 & 4844 | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,470,00 | 00 | \$139,175 | \$146,715 | \$0 | \$0.00 | \$149,731.56 | \$3,191.04 | 2.13 | N |
| C DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | PE. | E ASSESSE | D VALUE OF PARCELS | | |
| C. DLLI | Reporting | # of | _ | _ | | | | | | |
| X 7 | <u>Date</u> | | | otal unt Due | # of Parcels | Total Amount of Taxes Due | Reporting | Appraisal/ Tax Roll | Assessed | |
| Year | | Parcels | | , | r ai ceis | of Taxes Due | <u>Date</u> | | <u>Value</u> | |
| 12/13 | 09-05-2013 | 11 | \$5,18 | 52.97 | | | 07-01-2013 | E | \$123,760,071.00 | |

| <u>Date</u> 10-25-2 | Amount(s 2001 \$1,400,000 | 0.00 Fr Fr CI Li | esuing Entity, County esno CFD No 5 esno DIAC Number: 2001 mited tax obligation b ultiple capital improve oundry Park | -1753 ond | _ | Rating(s) Enhancm NR | -J F | Role Participant (BC) Lofton & Jennings (TR) BNY Western Trust (UW) Stone & Youngberg | Maturity Date/ Type 09-01-31 Comb | Interest Rate TIC: 6.608 |
|------------------------|---|---------------------------|---|-----------------------------------|---------------------------------------|------------------------------|---|--|---|----------------------------|
| YEARLY | FISCAL STATUS R | EPORT IN | NFORMATION | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$1,155,000 | g | Minimum Bond Reserve \$109,985 | Bond Reserve Fund \$110,148 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$64,812.36 | <u>Taxes Unpaid</u> \$5,634.92 | Percent (%) 8.69 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-05-2013 | # of Parcels | | otal unt Due 4.92 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$19,372,039.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-----------------|------------|------------------------------|----------------------|----------------|--------------|--------------|------------------------|------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhanem | Sale | Role Participant | Type | Interest Rate |
| 01-23-2 | 2003 \$2,065,00 | 00.00 | Fresno CFD No 7 | | | NR | Neg | (BC) Lofton & Jennings | 09-01-32 | TIC: 5.85 |
| | | | Fresno | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | | CDIAC Number: 2003 | | | | | (TR) BNY Western Trust | | |
| | | | Limited tax obligation | | | | | (UW) Stone & Youngberg | | |
| | | | Multiple capital improv | | S | | | | | |
| | | | Granville Homes-Willo | w & Teague | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ing | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,715,00 | 00 | \$152,254 | \$152,287 | \$0 | \$0.00 | \$154,977.30 | \$858.60 | 0.55 | N |
| C DELL | NQUENT PARCEL | c | | | D. FORECLOSUR | TF | E ACCECCE | D VALUE OF PARCELS | | |
| C. DELI | • | | | | | | | | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-05-2013 | 2 | \$1,0 | 74.96 | | | 07-01-2013 | E | \$128,832,172.00 | |

| <u>Date</u> 06-28-2 | Amount(s 2006 \$14,710,00 | 00.00 Ca Im CI Lii | suing Entity, County alexico CFD No 2005 aperial DIAC Number: 2006 mited tax obligation b ultiple capital improve earthstone | -0807 ond | | Rating(s) Enhancmt NR | Neg | Role Participant (BC) Stradling Yocca (FA) Urban Futures (TR) US Bank NA (UW) Kinsell Newcomb | Maturity Date/ Type 09-01-36 Comb | Interest Rate TIC: 5.573 NIC: |
|------------------------|--|-----------------------------|--|-----------------------------------|---------------------------------------|--|------------------------------------|---|---|-------------------------------------|
| YEARLY | FISCAL STATUS R | REPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLL | ECTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$13,395,000 | g | Minimum Bond Reserve \$1,016,563 | Bond Reserve Fund \$302,831 | Capitalized <u>Interest</u> \$0 | Construction Fund \$1,236,345.00 | <u>Taxes Due</u> \$1,249,391.00 | <u>Taxes Unpaid</u> \$678,598.00 | <u>Percent (%)</u> 54.31 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | } | | | D. FORECLOSUR | RE | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 07-17-2013 | # of Parcels 38 | | otal unt Due 147.00 | # of Parcels 17 | Total Amount of Taxes Due \$3,152,549.60 | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$41,319,503.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | <u>t(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Par | rticipant | Type | Interest Rate |
|-------------|-----------------|-------------|--------------------------|----------------------|-----------------|--------------|-------------|----------|---------------------------|-----------------|---------------|
| 09-30-2 | 2008 \$1,220,0 | 00.00 I | El Centro CFD No 200 | 7-1 | | NR | Neg | (BC) I | Fulbright & Jaworski | 09-01-38 | TIC: |
| | | I | mperial | | | | | (TR) U | US Bank NA | Comb | NIC: 6.515 |
| | | (| CDIAC Number: 2008 | 3-0446 | | | | (UW) I | Estrada Hinojosa & Co Inc | : | |
| | | I | Limited tax obligation b | oond | | | | | | | |
| | | N | Multiple capital improv | ements, public work | S | | | | | | |
| | | I | Legacy Ranch | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT 1 | INFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTIO | N | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstand</u> | ling | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,220,0 | 000 | \$117,150 | \$117,093 | \$0 | \$0.00 | \$85,865.38 | | \$937.78 | 1.09 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE | OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 05-07-2013 | 2 | \$93 | 7.78 | | | 07-01-2013 | | E | \$31,065,746.00 | |

| <u>Date</u> 11-08-2 | Amount(s 2005 \$2,355,000 | 20.00 Ho Im CI Li | eber Public Utility Dis nperial DIAC Number: 2005 imited tax obligation b astewater collection, teber Meadows | trict CFD No 2005-1 -1609 ond | | Rating(s) Enhanemt NR | Neg (| Role Participant BC) Richards Watson FA) A M Miller & Co TR) Wells Fargo Bank UW) Kinsell Newcomb | Maturity Date/ Type 09-01-35 Comb | Interest Rate TIC: NIC:5.308 |
|------------------------|---|----------------------------|---|-------------------------------------|---------------------------------------|--|----------------------------------|---|---|------------------------------------|
| YEARLY | Y FISCAL STATUS I | REPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLLE | ECTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$2,115,000 | <u>ıg</u> | Minimum Bond Reserve \$160,837 | Bond Reserve Fund \$160,837 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$202,636.00 | <u>Taxes Unpaid</u> \$1,425.00 | <u>Percent (%)</u> 0.70 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | RE | E. ASSESSED V | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 07-17-2013 | # of Parcels | | otal int Due 5.00 | # of Parcels | Total Amount of Taxes Due \$4,060.00 | Reporting Date 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$24,320,486.00 | |

| <u>Date</u> 12-14-2 | Amount(: :005 \$11,125,00 | 00.00 I: I: C L | Issuing Entity, County mperial CFD No 2004- mperial CDIAC Number: 2005 Limited tax obligation be Multiple capital improvious Victoria Ranch | 1 -1777 oond | _ | Rating(s) <u>Enhancmt</u> NR | Neg | Role Participant (BC) Harper & Burns (FA) Urban Futures (TR) Wells Fargo Bank (UW) Piper Jaffray & Co | Maturity Date/ Type 09-01-36 Comb | Interest Rate TIC: |
|------------------------|--|--------------------------|---|-----------------------------------|---------------------------------|------------------------------------|----------------------------------|---|---|----------------------------|
| YEARLY | FISCAL STATUS I | REPORT I | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLL | ECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandir \$6,450,000 | <u>ıg</u> | Minimum Bond Reserve \$490,338 | Bond Reserve Fund \$490,338 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$560,356.00 | <u>Taxes Unpaid</u> \$1,754.00 | Percent (%) 0.31 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | RE | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 07-17-2013 | # of Parcels | | Total unt Due 80.00 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$38,248,539.00 | |

| <u>Date</u> 09-20-2 | Amount 2007 \$5,075,00 | 00.00 In C L | issuing Entity, County mperial CFD No 2004- mperial CDIAC Number: 2006 cimited tax obligation be fultiple capital improve Mayfield IA No 1 | 2 -0111 oond | _ | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Harper & Burns (FA) Urban Futures (TR) Wells Fargo Bank (UW) E J De La Rosa | Maturity Date/ Type 09-01-37 Comb | Interest Rate TIC: NIC:5.885 |
|------------------------|--|-----------------------|--|-----------------------------------|---------------------------------------|---|--------------------------------------|---|---|------------------------------------|
| YEARL | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$2,460,00 | ing | Minimum Bond Reserve \$194,390 | Bond Reserve Fund \$194,390 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$243,556.00 | <u>Taxes Unpaid</u> \$87,318.00 | Percent (%) 35.85 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | LS. | | | D. FORECLOSUF | RE | E. ASSESSEI | O VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 07-17-2013 | # of Parcels 57 | | Cotal unt Due 580.00 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$10,855,201.00 | |

| <u>Date</u> | <u>Amount</u> | (s) <u>l</u> | ssuing Entity, County | , Type of Debt, Pur | pose | Rating(s) Enhancm | • • | | articipant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|------------------|--------------|--------------------------|----------------------|----------------|----------------------|--------------|--------|--------------------|-------------------------------|---------------|
| 05-11-2 | 2005 \$4,655,00 | 00.00 In | mperial CFD No 2004- | 3 | | NR | Neg | (BC) | Harper & Burns | 09-01-35 | TIC: |
| | | I | mperial | | | | | (FA) | Urban Futures | Comb | NIC:5.395 |
| | | C | CDIAC Number: 2005 | -0069 | | | | (TR) | Wells Fargo Bank | | |
| | | L | imited tax obligation b | ond | | | | (UW) | Piper Jaffray & Co | | |
| | | N | Iultiple capital improve | ements, public works | 3 | | | | | | |
| | | В | Bratton Development Se | eries A | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | \mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,035,00 | 00 | \$316,735 | \$316,735 | \$0 | \$0.00 | \$578,014.00 | | \$54,990.00 | 9.51 | N |
| G DELL | NOVENE DA DOEA | G | | | D FODEST OSTI | · · | E + danaan | | E OF BARCET C | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUF | KE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 07-17-2013 | 50 | \$356,9 | 03.00 | | | 01-01-2013 | | E | \$40,965,724.00 | |

| <u>Date</u> | Amount | (s)] | Issuing Entity, County | , Type of Debt, Pur | <u>pose</u> | Rating(s) Enhance | • • | | articipant | Maturity Date/ Type | Interest Rate |
|----------------------|--|--------------------------|---|--------------------------------------|---------------------------------------|---------------------------------|----------------------------------|----------------------|---|---|----------------------------|
| 11-30-2 | | 00.00 In In C L | mperial CFD No 2004- mperial CDIAC Number: 2005 Limited tax obligation b Multiple capital improve Bratton Development So | -0334 ond ements, public works | s | NR | Neg | (BC) (FA) (TR) | Harper & Burns Urban Futures Wells Fargo Bank E J De La Rosa | 09-01-37 Comb | TIC: NIC:5.134 |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$1,780,00 | ng | Minimum Bond Reserve \$131,500 | Bond Reserve Fund \$131,500 | Capitalized <u>Interest</u> \$0 | Construction <u>Fund</u> \$0.00 | <u>Taxes Due</u> \$578,014.00 | | <u>Taxes Unpaid</u> \$54,990.00 | Percent (%) 9.51 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUF | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 07-17-2013 | # of Parcels 5 | | otal unt Due 03.00 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$40,965,724.00 | |

| <u>Date</u> 12-14-2 | Amount(s 2005 \$6,220,000 | 0.00 In In C: Li | perial CFD No 2005- nperial CFD No 2005- nperial DIAC Number: 2005- imited tax obligation be fultiple capital improve pringfield | 1 -1776 ond | _ | Rating(s) Enhancm NR | -J P | Role Participant (BC) Harper & Burns (FA) Urban Futures (TR) Wells Fargo Bank (UW) Piper Jaffray & Co | Maturity Date/ Type 09-01-36 Comb | Interest Rate TIC: |
|------------------------|---|---------------------------|---|-----------------------------------|---------------------------------------|------------------------------|----------------------------------|---|--|----------------------------|
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$5,790,000 | <u>ıg</u> | Minimum Bond Reserve \$281,090 | Bond Reserve Fund \$281,090 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$494,315.00 | <u>Taxes Unpaid</u> \$5,014.00 | <u>Percent (%)</u> 1.01 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUF | RE | E. ASSESSEI | O VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 07-17-2013 | # of Parcels 5 | | otal unt Due 24.00 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$26,971,344.00 | |

| <u>Date</u> 02-14-2 | Amount(s) 2007 \$10,620,000. | 00 Impe Impe CDI Limi Mult | erial CFD No 2006- erial AC Number: 2006 ited tax obligation b | -0114 | | Rating(s) Enhanem NR | Type of Sale Neg | Role Participant (BC) Harper & Burns (FA) Urban Futures (TR) Wells Fargo Bank (UW) E J De La Rosa | Maturity Date/ Type 09-01-37 Comb | Interest Rate TIC: NIC:5.09 |
|------------------------|---------------------------------------|--|---|---|---------------------------------------|------------------------------|----------------------------------|---|--|-----------------------------------|
| YEARLY | FISCAL STATUS RE | PORT INF | ORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal Amt Outstanding \$6,910,000 | | Minimum Bond Reserve \$611,841 | Bond Reserve <u>Fund</u> \$611,891 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$375,005.00 | Taxes Unpaid \$0.00 | <u>Percent (%)</u> 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 07-17-2013 | # of Parcels | | otal unt Due 00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$29,933,496.00 | |

| <u>Date</u> | Amount | (s) <u>I</u> | ssuing Entity, County | , Type of Debt, Pur | pose | Rating(s) Enhancmt | Type of Sale | Role Participant | Maturity Date/ <u>Type</u> | Interest Rate |
|----------------------|--|--------------------------|---|--------------------------------------|---------------------------------------|------------------------------|----------------------------------|--|---|----------------------------|
| 12-21-2 | | 00.00 In In C L | mperial CFD No 2006- mperial DIAC Number: 2006 imited tax obligation b Multiple capital improve avanna Ranch IA No 1 | -0112 ond ements, public works | | NR | Neg | (BC) Harper & Burns (FA) Urban Futures (TR) Wells Fargo Bank (UW) E J De La Rosa | 09-01-37 Comb | TIC: NIC:5.057 |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$4,705,00 | ing | Minimum Bond Reserve \$414,784 | Bond Reserve Fund \$414,784 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$326,195.00 | <u>Taxes Unpaid</u> \$1,091.00 | Percent (%) 0.33 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | LS. | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 07-17-2013 | # of Parcels | | otal unt Due 68.00 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$76,184,865.00 | |



2013 MELLO ROOS FISCAL STATUS REPORT

| | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|----------------|--|-----------------|---------|---|--------------------|-------------------|
| <u>Date</u> | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 08-14-2002 | \$2,486,600.00 | Imperial County CFD No 02-1 Imperial CDIAC Number: 2002-1418 | NR | Neg | (BC) Orrick Herrington (UW) USDA Rural Dev | 09-01-41 Serial | TIC: NIC:5.121 |

Limited tax obligation bond

Multiple capital improvements, public works

Menvielle/Rice

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,145,000 | \$143,932 | \$147,275 | \$0 | \$0.00 | \$148,127.16 | \$3,225.25 | 2.18 | N |

C. DELINQUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|------------|----------------|--------------|-------------|------------|----------------|
| Year | <u>Date</u> | Parcels | Amount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 09-30-2013 | 3 | \$4,072.42 | | | 01-01-2013 | E | \$4,320,061.00 |

F. MISCELLANEOUS

^[1] No Reserve Fund was established through the Bond issue. Instead, the Special Reserve Fund will be established through the annual Special Tax levy for as many years as shall be required to establish a balance equal to the Reserve Requirement (average annual debt service on the bonds).

^[2] The Principal Amount of Bonds Outstanding reflects prepayments of \$35,000 on September 1, 2003 and \$51,000 on June 23, 2006.

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|----------------------|------------------------|---------------------|-----------------|------------------------------|--------------------------|------------------------------|-------------------|---------------|
| Date | Amount | <u>(s)</u> <u>Is</u> | ssuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 03-13-20 | 007 \$2,105,00 | 00.00 In | nperial County CFD N | No 06-1 | | NR | Neg | (BC) Orrick Herrington | 09-01-36 | TIC: |
| | | In | nperial | | | | | (FA) RBC Capital Mkts LLC | Comb | NIC:4.961 |
| | | C | DIAC Number: 2006 | 5-1169 | | | | (TR) The Bank of NY Trust Co | | |
| | | L | mited tax obligation b | oond | | | | (UW) Stone & Youngberg | | |
| | | | ultiple capital improv | ements, public work | S | | | | | |
| | | M | cCabe Ranch | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,980,00 | 00 | \$179,385 | \$179,856 | \$0 | \$0.00 | \$86,899.96 | \$131.32 | 0.15 | N |
| C. DELIN | QUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| ** | Reporting | # of | , | Total . | | | | | | |
| <u>Year</u> | <u>Date</u> | Parcels | _ | otai ount Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Assessed Value | |
| 12/13 | 09-30-2013 | 2 | | 6.44 | | | 01-01-2013 | E | \$54,175,990.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-----------------|--------|--------------------------|---------------------|-----------------|-----------------|--------------|------------------------|-----------------|---------------|
| 06-08-1 | 999 \$8,360,0 | 00.00 | Imperial County CFD N | To 98-1 | | NR | Neg | (BC) Orrick Herrington | 09-01-31 | TIC: |
| | |] | Imperial | | | | | (FA) HB Capital | Comb | NIC: 6.487 |
| | | (| CDIAC Number: 1999 | -0609 | | | | (TR) US Trust Co of CA | | |
| | | 1 | Limited tax obligation b | ond | | | | (UW) Stone & Youngberg | | |
| | |] | Multiple capital improv | ements, public work | S | | | | | |
| | |] | Los Alamos Intl Ctr | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | <u>Taxes Unpaid</u> | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,290,0 | 000 | \$684,240 | \$684,240 | \$0 | \$0.00 | \$683,348.24 | \$6,185.74 | 0.91 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 1 | \$18,4 | 60.94 | | | 01-01-2013 | E | \$74,636,586.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|------------|--------------------------|----------------------|---------------|--------------|--------------|----------------------------|-----------------|---------------|
| 03-08-2 | 011 \$2,455,00 | 00.00 | Greenfield Union School | ol District CFD No 1 | | NR | Neg | (BC) Fulbright & Jaworski | 09-01-40 | TIC: 6.91 |
| | |] | Kern | | | | | (TR) Zions First Natl Bank | Comb | NIC: |
| | | (| CDIAC Number: 2011 | -0169 | | | | (UW) Stone & Youngberg | - | |
| | |] | Limited tax obligation b | ond | | | | | | |
| | |] | K-12 school facility | | | | | | | |
| | | : | Series A | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ing | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,455,00 | 00 | \$245,500 | \$245,520 | \$0 | \$0.87 | \$231,108.38 | \$229.73 | 0.10 | N |
| C. DELI | NQUENT PARCEL | .S | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcel | | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 8 | \$2,69 | 94.00 | | | 07-01-2013 | E | \$76,304,278.00 | |

CALIFORNIA ADVISORY COMMISSION

06-30-2013

10

\$5,778.60

2013 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

\$27,378,706.00

E

07-01-2013

| | | | | | | Rating(s |) Type o | f | | Maturity Date/ | |
|-------------------|---------------------------------------|-----------------|---|-----------------------------------|---------------------------------------|---------------------------------------|------------------------------|--------------|---|--------------------------|----------------------------|
| Date | Amount(s) | Iss | suing Entity, Count | y, Type of Debt, Pu | <u>rpose</u> | Enhanci | | | Participant | Type | Interest Rate |
| 08-04-20 | \$1,060,000.0 | 00 Gro Ke | eenfield Union Schoorn | ol District CFD No 2 | 2 | NR | Neg | (BC) (TR) | Fulbright & Jaworski Zions First Natl Bank | 09-01-40 Comb | TIC: 6.02 NIC: |
| | | Lir K- | PIAC Number: 2011 nited tax obligation b 12 school facility ries A | | | | | (UW) | Stone & Youngberg | Como | |
| YEARLY | FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECT | ON | | |
| <u>Year</u> 12/13 | Principal Amt Outstanding \$1,060,000 | t | Minimum Bond Reserve \$102,887 | Bond Reserve Fund \$101,851 | Capitalized <u>Interest</u> \$0 | Construction Fund \$769,377.26 | Taxes Due \$86,378.48 | | <u>Taxes Unpaid</u> \$1,148.65 | Percent (%) 1.33 | Teeter <u>Plan</u> N |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUE | Œ | E. ASSESSE | D VAL | JE OF PARCELS | | |
| <u>Year</u> | Reporting <u>Date</u> | # of Parcels | | Total <u>unt Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> | |

\$2,165.68

1

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 04-28-2 | Amounte 2011 \$1,540,00 | 00.00 G K C L K | Greenfield Union School Greenfield Union School Gern CDIAC Number: 2011 Limited tax obligation b G-12 school facility Jeries A (Hosking Aver | ol District CFD No 2 -0406 oond | 005-3 | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Fulbright & Jaworski (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stone & Youngberg | Maturity Date/ <u>Tvpe</u> 09-01-40 Comb | Interest Rate TIC: 7.067 |
|------------------------|--|-----------------------------|--|---------------------------------------|---------------------------------------|--------------------------------------|--------------------------------------|---|---|----------------------------|
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$1,540,00 | ng | Minimum Bond <u>Reserve</u> \$154,000 | Bond Reserve Fund \$154,013 | Capitalized <u>Interest</u> \$0 | Construction Fund \$831,521.99 | <u>Taxes Due</u> \$132,726.96 | <u>Taxes Unpaid</u> \$1,599.12 | Percent (%) 1.20 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSEI | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of <u>Parcels</u> 4 | | Total unt Due 19.00 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$24,682,882.00 | |



| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Rating(s) Enhancmt | Type of Sale | f <u>Role Participant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|-----------------|---|-----------------------|--------------|------------------------------|-------------------------------|---------------|
| 10-08-1998 | \$11,995,000.00 | RNR School Financing Authority CFD No 92-1 | S:AAA | Neg | (BC) Fulbright & Jaworski | 09-01-28 | TIC: |
| | | Kern | M:Aaa | | (EN) Ambac | Comb | NIC:4.779 |
| | | CDIAC Number: 1998-1708 | | | (TR) US Bank Corp Trust | | |
| | | Limited tax obligation bond | | | (UW) Stone & Youngberg | | |
| | | K-12 school facility | Ins | | | | |
| | | Refunding | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|---------------------|-------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | \$0 | \$0 | \$0 | \$0.00 | \$6,732,759.42 | \$70,869.09 | 1.05 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

| \mathbf{F} | Δ | SS | FS | SEL | VA | T | JIE | OF | $\mathbf{P}_{\mathbf{\Lambda}}$ | R | CEI | S |
|--------------|---|----|----|-----|----|---|-----|----|---------------------------------|---|-----|---|
| | | | | | | | | | | | | |

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|--------------|----------------|---------------------|-------------|------------|--------------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | Date | Tax Roll | Value |
| 12/13 | 06-30-2013 | 487 | \$275,863.99 | 6 | \$14,085.60 | 07-01-2013 | E | \$3,476,080,013.00 |

F. MISCELLANEOUS

The Reserve Requirement is calculated on the aggregate debt service of the outstanding senior CFD No. 92-1 Special tax Bonds(Series 2004, 2006, and 2010). Financial Advisor has been notified of the Reserve Fund balance and is expected to remedy any deficiencies as of December 31, 2013.



| | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|----------------|--|-----------------|---------|---------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhanemt | Sale | Role Participant | Type | Interest Rate |
| 07-12-2000 | \$5,990,000.00 | RNR School Financing Authority CFD No 92-1 | S:AAA | Neg | (BC) Fulbright & Jaworski | 09-01-30 | TIC: |
| | | Kern | M:Aaa | | (EN) Ambac | Comb | NIC:5.651 |
| | | CDIAC Number: 2000-0903 | | | (TR) US Bank Corp Trust | | |
| | | Limited tax obligation bond | | | (UW) Stone & Youngberg | | |
| | | K-12 school facility | Ins | | | | |
| | | Refunding | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | \$0 | \$0 | \$0 | \$0.00 | \$6,732,759.42 | \$70,869.09 | 1.05 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|--------------|----------------|---------------------|-------------|------------|--------------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | Date | Tax Roll | Value |
| 12/13 | 06-30-2013 | 487 | \$275,863.99 | 6 | \$14,085.60 | 07-01-2013 | E | \$3,476,080,013.00 |

F. MISCELLANEOUS

The Reserve Requirement is calculated on the aggregate debt service of the outstanding senior CFD No. 92-1 Special Tax Bonds (Series 2004, 2006, & 2010). Financial Advisor has been notified of the Reserve Fund balance and is expected to remedy any deficiencies as of December 31,2013.

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | <u>Amount</u> | (s) | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate | |
|-------------|---|--------|-----------------------|---------------------|-----------------|-----------------|------------------------|---------------------------|--------------------|---------------|--|
| 11-28-2 | 2001 \$6,165,00 | 00.00 | RNR School Financing | Authority CFD No | 92-1 | S:AAA | Neg | (BC) Fulbright & Jaworski | 09-01-30 | TIC: 5.129 | |
| | |] | Kern | | | M:Aaa | | (EN) Ambac | Comb | NIC: | |
| | | (| CDIAC Number: 2001 | 1-1828 | | | | (TR) US Bank Corp Trust | | | |
| | Limited tax obligation bond | | | | | | (UW) Stone & Youngberg | | | | |
| | K-12 school facility | | | | Ins | | | | | | |
| | |] | Rosedale Union SD & | New Bus Fac | | | | | | | |
| YEARLY | YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter | |
| <u>Year</u> | <u>Outstandi</u> | ing | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | <u>Taxes Unpaid</u> | Percent (%) | <u>Plan</u> | |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$6,732,759.42 | \$70,869.09 | 1.05 | N | |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS. | | | D. FORECLOSUR | Œ | E. ASSESSEI | D VALUE OF PARCELS | | | |
| | Reporting | # of | ŗ | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | | |
| <u>Year</u> | Date | Parcel | <u>Amo</u> | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | | |
| 12/13 | 06-30-2013 | 487 | \$275, | 863.99 | 6 | \$14,085.60 | 07-01-2013 | Е | \$3,476,080,013.00 | | |



| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Rating(s) <u>Enhancmt</u> | Type of <u>Sale</u> | Role Participant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|-----------------|--|------------------------------|------------------------|--|-------------------------------|-------------------|
| 06-04-2004 | \$15,365,000.00 | RNR School Financing Authority CFD No 92-1 Kern | S:AAA/A- | Neg | (BC) Fulbright & Jaworski (EN) XL Capital Assurance | 09-01-35 Comb | TIC: NIC:5.149 |
| | | CDIAC Number: 2004-0292 Limited tax obligation bond | F:AAA/A | | (TR) Zions First Natl Bank (UW) Stone & Youngberg | Como | |
| | | K-12 school facility Norris SD | Ins | | (6 w) Stone & Foungoeig | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$15,015,000 | \$4,236,330 | \$3,948,368 | \$0 | \$0.00 | \$6,732,759.42 | \$70,869.09 | 1.05 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|---------|--------------|----------------|---------------------|-------------|------------|--------------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 06-30-2013 | 487 | \$275,863.99 | 6 | \$14,085.60 | 07-01-2013 | E | \$3,476,080,013.00 |

F. MISCELLANEOUS

Reserve Requirement is calculated on the aggregate debt service of the outstanding senior CFD No 92-1 Special Tax Bonds (Series 2004, 2006 & 2010). The Fiscal Agent for the bonds has been notified of the Reserve Fund balance and is expected to remedy any deficiencies as of December 31, 2013.



| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Rating(s) Enhancmt | Type of Sale | Role Participant | Maturity Date/ | Interest Rate |
|-------------|-----------------|---|--------------------|-----------------|----------------------------|----------------|---------------|
| Date | Amount(s) | | Elliancint | Sale | Kole I al ticipalit | <u>1ype</u> | micrest Rate |
| 07-26-2006 | \$21,025,000.00 | RNR School Financing Authority CFD No 92-1 | S:AAA/A- | Neg | (BC) Fulbright & Jaworski | 09-01-36 | TIC: |
| | | Kern | | | (EN) Ambac | Comb | NIC:4.799 |
| | | CDIAC Number: 2006-0756 | F:AAA/A | | (TR) Zions First Natl Bank | | |
| | | Limited tax obligation bond | | | (UW) Stone & Youngberg | | |
| | | K-12 school facility | Ins | | , , | | |
| | | Norris SD & Rosedale UnSD | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$20,800,000 | \$4,236,330 | \$3,948,368 | \$0 | \$0.00 | \$6,732,759.42 | \$70,869.09 | 1.05 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|---------|--------------|----------------|---------------------|-------------|------------|--------------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 06-30-2013 | 487 | \$275,863.99 | 6 | \$14,085.60 | 07-01-2013 | E | \$3,476,080,013.00 |

F. MISCELLANEOUS

Reserve Requirement is calculated on the aggregate debt service of the outstanding senior CFD No 92-1 Special Tax Bonds (Series 2004, 2006 & 2010). The Fiscal Agent for the bonds has been notified of the Reserve Fund balance and is expected to remedy any deficiencies as of December 31, 2013.



| | | Levin Frida County Turn of Dala Dourse | Rating(s) | Type of | | Maturity Date/ | |
|-------------|----------------|--|-----------------|-------------|----------------------------|----------------|---------------|
| Date | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | <u>Sale</u> | Role Participant | <u>Type</u> | Interest Rate |
| 02-18-2010 | \$9,980,000.00 | RNR School Financing Authority CFD No 92-1 | S:A- | Neg | (BC) Fulbright & Jaworski | 09-01-25 | TIC: |
| | | Kern | | | (TR) Zions First Natl Bank | Serial | NIC:4.866 |
| | | CDIAC Number: 2010-0040 | F:A | | (UW) Stone & Youngberg | | |
| | | Limited tax obligation bond | | | | | |
| | | K-12 school facility | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

Rosedale MS Series A

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|---------------------|-------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$9,270,000 | \$4,236,330 | \$3,948,368 | \$0 | \$144.68 | \$6,732,759.42 | \$70,869.09 | 1.05 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|--------------|----------------|--------------|-------------|------------|--------------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 06-30-2013 | 487 | \$275,863.99 | 6 | \$14,085.60 | 07-01-2013 | E | \$3,476,080,013.00 |

F. MISCELLANEOUS

The Reserve Requirement is calculated on the aggregate debt service of the outstanding senior CFD No. 92-1 Special tax Bonds (Series 2004, 2006, and 2010). Financial Advisor has been notified of the Reserve Fund balance and is expected to remedy any deficiencies as of December 31, 2013.

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | | Maturity Date/ | |
|-------------|--------------------|---------|------------------------|---------------------|-----------------|----------------|-----------------------|---------|------------------------|--------------------|---------------|
| Date | Amount(s) | Iss | suing Entity, County | , Type of Debt, Pu | rpose | Enhance | <u>nt</u> <u>Sale</u> | Role P | Participant | Type | Interest Rate |
| 07-10-2 | \$21,490,000.0 | 00 RN | R School Financing | Authority CFD No | 92-1 | S:AA-/A | Neg | (BC) | Fulbright & Jaworski | 09-01-30 | TIC: |
| | | Ke | rn | | | | | (FA) | Dolinka Group LLC | Serial | NIC:3.709 |
| | | | OIAC Number: 2012 | | | F:A+ | | (EN) | Assured Guaranty Corp | | |
| | | | nited tax obligation b | ond | | | | (TR) | Zions First Natl Bank | | |
| | | | 12 school facility | | | Ins | | (UW) | Stone Youngberg/Stifel | | |
| | | | ries A | | | | | | | | |
| | | Rei | funding | | | | | | | | |
| YEARLY | FISCAL STATUS REI | PORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTI | ON | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$21,490,000 | | \$2,100,800 | \$2,100,800 | \$0 | \$0.00 | \$6,732,759.4 | 12 | \$70,869.09 | 1.05 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUI | RE | E. ASSESSE | ED VALU | JE OF PARCELS | | |
| | Reporting | # of | Т | 'otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 487 | \$275,8 | 863.99 | 6 | \$14,085.60 | 07-01-2013 | | E | \$3,476,080,013.00 | |



E. ASSESSED VALUE OF PARCELS

| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Rating(s) Enhancmt | Type of Sale | f <u>Role Participant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|----------------|--|-----------------------|--------------|--|-------------------------------|--------------------|
| 11-02-2007 | \$6,100,000.00 | Tejon Ranch Public Facilities Financing Authority CFD No 2000-1 Kern CDIAC Number: 2007-1356 Limited tax obligation bond Multiple capital improvements, public works | NR | Neg | (BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Stone & Youngberg | 09-01-37 Term | TIC: 5.723 NIC: |

YEARLY FISCAL STATUS REPORT INFORMATION

A PLINID DAT ANCIES

| A. FUND BALANCES B. T | TAX COLLECTION |
|-----------------------|----------------|
|-----------------------|----------------|

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-----------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,100,000 | \$2,311,450 | \$2,311,937 | \$0 | \$0.00 | \$1,874,063.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS D. FORECLOSURE

Tejon Industrial Complex

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|------------|----------------|---------------------|-------------|------------|------------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 06-27-2013 | 0 | \$0.00 | | | 01-01-2013 | E | \$152,815,748.00 |

F. MISCELLANEOUS

Reserve Fund Minimum Balance Required and Bond Reserve Fund is based on combined Reserve Requirement for Series 2007-A Bonds and Series 2012 Bonds.

Total Assessed Value of All Parcels includes assessed value for Zone 1 parcels.



B. TAX COLLECTION

E. ASSESSED VALUE OF PARCELS

| D. (| 4() | Issuing Entity, County, Type of Debt, Purpose | Rating(s) | Type of | | Maturity Date/ | Indonest Date |
|-------------|-----------------|---|-----------------|-------------|-----------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | issuing Entity, County, Type of Debt, I di pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 02-09-2012 | \$22,520,000.00 | Tejon Ranch Public Facilities Financing Authority CFD No 2000-1 | NR | Neg | (BC) Quint & Thimmig | 09-01-33 | TIC:4.937 |
| | | Kern | | | (TR) The Bank of NY Mellon | Comb | NIC: |
| | | CDIAC Number: 2011-1565 | | | (UW) Stone Youngberg/Stifel | Comb | |
| | | Limited tax obligation bond | | | | | |
| | | Multiple capital improvements, public works | | | | | |

Refunding

Tejon Industrial Complex

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|---------------------|---------------------|-------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$21,990,000 | \$2,311,450 | \$2,311,937 | \$0 | \$0.00 | \$1,874,063.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | Reporting <u>Date</u> | # of <u>Parcels</u> | Total <u>Amount Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> |
|-------------|-----------------------|------------------------|----------------------------|------------------------|---------------------------|-----------------------|-------------------------------|--------------------------|
| 12/13 | 06-27-2013 | 0 | \$0.00 | | | 01-01-2013 | E | \$152,815,748.00 |

D. FORECLOSURE

F. MISCELLANEOUS

- [1] Reserve Fund Minimum Balance Required is based on combined Reserve Requirement for Series 2007-A Bonds and Series 2012 Bonds.
- [2] Bond Reserve Fund balance is based on combined balance for Series 2007-A Bonds and Series 2012 Bonds.

Total Assessed Value of All Parcels includes assessed value for Zone 1 parcels.



| | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|---|-----------------|---------|----------------------------|----------------|---------------|
| Date | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 07-22-2010 | \$12,670,000.00 | Tejon Ranch Public Facilities Financing Authority CFD No 2008-1 | NR | Neg | (BC) Quint & Thimmig | 09-01-40 | TIC:7.394 |
| | | Kern | | | (TR) The Bank of NY Mellon | Comb | NIC: |
| | | CDIAC Number: 2010-0897 | | | (UW) Stone & Youngberg | | |
| | | Limited tax obligation bond | | | | | |
| | | Multiple capital improvements, public works | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

| A. FUND BALANCES | B. TAX COLLECTION |
|------------------|-------------------|
| | |

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | \$0 | \$0 | \$0 | \$0.00 | \$930,538.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

RCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|------------|----------------|---------------------|-------------|------------|-----------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 06-27-2013 | 0 | \$0.00 | | | 01-01-2013 | E | \$47,933,799.00 |

F. MISCELLANEOUS

Total Assessed Value of All Parcels includes assessed value for Zone 1 and Zone 2 parcels.

Tejon Industrial Complex - East

2013 MELLO ROOS FISCAL STATUS REPORT

B. TAX COLLECTION

E. ASSESSED VALUE OF PARCELS

| | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-----------------|---|-----------------|--------|-----------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 12-13-2012 | \$39,750,000.00 | Tejon Ranch Public Facilities Financing Authority CFD No 2008-1 | NR | Neg | (BC) Quint & Thimmig | 09-01-42 | TIC:5.282 |
| | | Kern | | | (TR) The Bank of NY Mellon | Comb | NIC:0 |
| | | CDIAC Number: 2012-1901 | | | (UW) Stone Youngberg/Stifel | | |
| | | Limited tax obligation bond | | | | | |
| | | Multiple capital improvements, public works | | | | | |
| | | Tejon East Series A & B | | | | | |
| | | Refunding | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|---------------------|-------------|----------------|--------------|---------------------|-------------|--------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | Plan |
| 12/13 | \$39,750,000 | \$3,163,738 | \$3,164,712 | \$482,744 | \$8,644,040.00 | \$930,538.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | Reporting <u>Date</u> | # of <u>Parcels</u> | Total <u>Amount Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> |
|-------------|-----------------------|------------------------|----------------------------|------------------------|---------------------------|--------------------------|-------------------------------|--------------------------|
| 12/13 | 06-27-2013 | 0 | \$0.00 | | | 01-01-2013 | E | \$47,933,799.00 |

D. FORECLOSURE

F. MISCELLANEOUS

Capitalized Interest Fund and Construction Fund balances are balances for the Series 2012B Bonds only.

Total Assessed Value of All Parcels includes assessed value for Zone 1 and Zone 2 parcels.

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s) </u> | ssuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | • | Type | Interest Rate |
|-------------|----------------|---|-------------------------|---------------------|----------------|--------------|--------------|------------------|----------------------------|-------------|---------------|
| 04-28-1 | 998 \$5,365,00 | 0.00 H | anford CFD No 91-1 | | | NR | Neg | (BC) Jones Ha | 11 | 09-01-16 | TIC: |
| | | K | ings | | | | | (TR) US Bank | Corp Trust | Comb | NIC: 5.605 |
| | | Cl | DIAC Number: 1998 | -0324 | | | | (UW) Dean Wit | ter Reynolds | | |
| | | Li | imited tax obligation b | ond | | | | | | | |
| | | M | Iultiple capital improv | ements, public work | 3 | | | | | | |
| | | | anford Mall | | | | | | | | |
| | | Re | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT IN | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandir | <u>1g</u> | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes | <u>Unpaid</u> <u>Perce</u> | ent (%) | <u>Plan</u> |
| 12/13 | \$1,615,00 | 0 | \$472,490 | \$472,495 | \$0 | \$0.00 | \$482,283.72 | \$0.00 | 0.00 | | N |
| | | | | | | _ | | | | | |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PAI | RCELS | | |
| | Reporting | # of | T | otal (| # of | Total Amount | Reporting | Appra | isal/ Asses | ssed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Ro | oll Value | <u>e</u> | |
| 12/13 | 07-01-2013 | 0 | \$0. | 00 | | | 07-01-2013 | E | \$52,5 | 514,700.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 07-14-20 | Amount(s) \$7,880,000 | .00 Az Lo CE Lir Mu | suing Entity, County tusa CFD No 2002-1 s Angeles DIAC Number: 2010 mited tax obligation baltiple capital improv | 0-1477 oond | | Rating(s) <u>Enhanem</u> NR | -J P | Role Participant (BC) Best Best & Krieger (FA) Urban Futures (TR) Wells Fargo Bank (UW) Sterne Agee Leach | Maturity Date/ Type 09-01-32 Comb | Interest Rate TIC: 5.873 NIC: |
|-------------------------|------------------------------------|---------------------------------|--|---------------------------|--------------------------------|--|---------------------------|---|--|-------------------------------------|
| VEADIV | FISCAL STATUS R | Re | ountain Cove funding | | | | | | | |
| | PISCAL STATUS K BALANCES | EFORTIN | FORMATION | | | | D THE COL | A FIGURAL | | |
| A. FUND | | -4 | Minimum Bond | Bond Reserve | C:4-1: 1 | Construction | B. TAX COL | LLECTION | | Teeter |
| <u>Year</u> | Principal An <u>Outstanding</u> | | Reserve | Fund | Capitalized <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,785,000 | _ | \$370,563 | \$370,653 | \$0 | \$0.00 | \$541,742.44 | \$6,346.22 | 1.17 | N |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-16-2013 | # of Parcels 4 | Amo | Cotal unt Due 46.22 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$179,659,516.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 01-26-2 | Amount(2007 \$71,125,0 | 00.00 A L C L N R | Azusa CFD No 2005-1 Los Angeles CDIAC Number: 2006 Limited tax obligation by Multiple capital improvents Cosedale, IA No 1 (City Glendora) | -1277 oond ements, public work | ·s | Rating(Enhanc NR | -J F | | Maturity Date/ <u>Type</u> 09-01-37 Comb | Interest Rate TIC: NIC:4.951 |
|------------------------|----------------------------------|-------------------|--|--------------------------------------|-----------------|------------------------------|----------------------------------|------------------------------------|---|------------------------------------|
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandii</u> | | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$41,440,00 | 00 | \$3,806,250 | \$4,168,501 | \$0 | \$8.51 | \$2,569,909.1 | 2 \$4,040.72 | 0.16 | N |
| C. DELI | NQUENT PARCELS | s | | | D. FORECLOSUE | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-16-2013 | # of Parcels 2 | | Total unt Due 10.72 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$264,980,920.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|----------------|-----------|-------------------------|----------------------|----------------|-----------------|----------------|---------------------------|--------------------|---------------|
| 12-05-2 | 002 \$16,215,0 | 00.00 H | Beverly Hills CFD No | 2002-A | | S:AAA/A | Neg | (BC) Fulbright & Jaworski | 09-01-28 | TIC: 4.808 |
| | | I | os Angeles | | | M:Aaa | | (EN) Ambac | Comb | NIC: |
| | | (| CDIAC Number: 2002 | 2-1932 | | | | (TR) US Bank NA | | |
| | | I | imited tax obligation | oond | | | | (UW) Stone & Youngberg | | |
| | | N | Multiple capital improv | ements, public work | s | Ins | | | | |
| | | I | Business Triangle | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLI | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | ng | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$1,124,636.68 | \$13,301.49 | 1.18 | N |
| C. DELIN | NQUENT PARCEL | s | | | D. FORECLOSUR | E | E. ASSESSEI | VALUE OF PARCELS | | |
| | Reporting | # of | r. | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 3 | \$13,3 | 801.49 | | | 07-01-2013 | E | \$1,901,522,492.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>s) </u> | ssuing Entity, Count | y, Type of Debt, Pur | <u>rpose</u> | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|---|-------------------------|----------------------|-----------------|--------------|----------------|--------------------|--------------------|---------------|
| 02-06-2 | 013 \$12,545,00 | 00.00 B | everly Hills CFD No | 2002-A | | S:A+ | Neg | (BC) Jones Hall | 09-01-28 | TIC: 2.849 |
| | | L | os Angeles | | | | | (TR) US Bank NA | Serial | NIC:2.895 |
| | | C | DIAC Number: 2012 | 2-1863 | | | | (UW) Stone Youngbo | erg/Stifel | |
| | | L | imited tax obligation l | bond | | | | | | |
| | | S | treet construction and | improvements | | | | | | |
| | | | usiness Triangle | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | FISCAL STATUS F | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Aı | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | g | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | Taxes Unpa | nid Percent (%) | <u>Plan</u> |
| 12/13 | \$12,545,00 | 0 | \$605,859 | \$605,926 | \$0 | \$0.00 | \$1,124,636.68 | 3 \$13,301.49 | 1.18 | N |
| G DELL | NOTION DAD CELO | | | | D. FOREST OSLIB | | E + COECOE | | r a | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCEI | LS | |
| | Reporting | # of | 7 | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 3 | \$13,3 | 301.49 | | | 07-01-2013 | E | \$1,901,522,492.00 |) |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 01-27-2 | Amount(0006 \$6,155,00 | 00.00 B L C L Pa | urbank CFD No 2005- os Angeles DIAC Number: 2005 imited tax obligation barking he Collection Public P | 1 -1733 ond | <u>rpose</u> | Rating(s) <u>Enhancn</u> NR | J I | Role Participant (BC) Quint & Thimmig (FA) Ross Financial (TR) Wells Fargo Bank (UW) Stone & Youngberg | Maturity Date/ Type 12-01-23 Comb | Interest Rate TIC: 5.29 |
|------------------------|---|----------------------|---|-----------------------------------|---------------------------------------|--|----------------------------|--|---|----------------------------|
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$4,900,00 | ng | Minimum Bond Reserve \$595,420 | Bond Reserve Fund \$595,430 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$0.00 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | s | | | D. FORECLOSUE | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 10-16-2013 | # of Parcels 0 | _ | otal unt Due 00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$12,800,000.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|---------------------|-----------------|-----------------|----------------|-------------------------------|--------------------|---------------|
| Date | Amount(s) | <u>Is</u> | suing Entity, County | , Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 05-16-2 | 2006 \$26,535,000 | 0.00 Ca | alabasas CFD No 200 | l-1 | | S:AAA/A- | Comp | (BC) Orrick Herrington | 09-01-31 | TIC: |
| | | Lo | os Angeles | | | M:Aaa | | (FA) C M de Crinis | Comb | NIC:4.487 |
| | | | DIAC Number: 2006 | | | | | (EN) Ambac | | |
| | | | mited tax obligation b | | | | | (TR) US Bank NA | | |
| | | | ultiple capital improv | ements, public work | S | Ins | | (UW) Citigroup Global Markets | | |
| | | | B | | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | EPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$22,395,000 | | \$1,788,823 | \$1,788,971 | \$0 | \$0.00 | \$1,858,876.00 | 0 \$79,797.35 | 4.29 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 31 | \$102,5 | 35.91 | | | 01-01-2013 | E | \$1,171,869,252.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | t(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|------------|--------------------------|----------------------|-----------------|--------------|--------------|-------------------------|------------------|---------------|
| 02-04-1 | 1999 \$12,515, | 00.000 | Calabasas CFD No 98-1 | 1 | | NR | Neg | (BC) Orrick Herrington | 09-01-28 | TIC: |
| | | J | Los Angeles | | | | | (TR) US Bank Corp Trust | Comb | NIC:5.588 |
| | | (| CDIAC Number: 1998 | 3-2137 | | | | (UW) Piper Jaffray Inc | | |
| | | l | Limited tax obligation b | oond | | | | | | |
| | | I | Multiple capital improv | ements, public work | S | | | | | |
| | |] | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | <u>ing</u> | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | <u>Taxes Unpaid</u> | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,575,0 | 00 | \$759,137 | \$774,331 | \$0 | \$0.00 | \$855,971.08 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 01-01-2013 | Е | \$135,275,382.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-----------------|---------|--------------------------|----------------------|-----------------|----------------|--------------|------------------------|------------------|---------------|
| Date | Amount | t(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancm | | Role Participant | Type | Interest Rate |
| 04-20-2 | 2005 \$3,880,0 | 00.00 I | Hawthorne CFD No 20 | 04-1 | | NR | Neg | (BC) Quint & Thimmig | 09-01-35 | TIC: |
| | | I | Los Angeles | | | | | (TR) US Bank NA | Comb | NIC:5.415 |
| | | | CDIAC Number: 2004 | | | | | (UW) Sutter Securities | | |
| | | | Limited tax obligation b | | | | | | | |
| | | | Multiple capital improv | ements, public works | 3 | | | | | |
| | | I | Fusion at South Bay | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,535,0 | 00 | \$276,760 | \$276,760 | \$0 | \$78,726.73 | \$338,514.17 | \$6,674.57 | 1.97 | N |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 08-28-2013 | 148 | \$50,8 | 63.71 | | | 07-01-2013 | E | \$115,873,943.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 11-21-2 | Amount(s 2006 \$14,755,00 | 200.00 Hi Lo Cl Li M | awthorne CFD No 200 os Angeles DIAC Number: 2006 imited tax obligation but fultiple capital improvence Sixty Degrees @ | 06-1 -1216 ond ements, public work | | Rating(s) <u>Enhancm</u> NR | -J F | Role Participant (BC) Quint & Thimmig (TR) US Bank NA (UW) Sutter Securities | Maturity Date/ Type 09-01-36 Comb | Interest Rate TIC: NIC:4.987 |
|------------------------|---|----------------------------------|--|---|---------------------------------------|-----------------------------------|----------------------------------|---|--|------------------------------------|
| YEARLY | Y FISCAL STATUS F | REPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal Ai Outstandin \$13,615,00 | <u>ıg</u> | Minimum Bond Reserve \$995,000 | Bond Reserve Fund \$995,000 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | Taxes Due \$0.00 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | 3 | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 08-28-2013 | # of Parcels | | otal unt Due 00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$223,250,276.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|--------------------|----------------|-------------------------|---------------------|--------------------|--------------|--------------|-------------------------|-----------------|---------------|
| Date | Amount(s) | Iss | suing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | | Role Participant | Type | Interest Rate |
| 03-05-1 | \$8,990,000.0 | 00 Ha | wthorne Community | Redevelopment Age | ency CFD No 1990-1 | NR | Neg | (BC) Quint & Thimmig | 09-01-17 | TIC: |
| | | Lo | s Angeles | | | | | (TR) US Bank Corp Trust | Comb | NIC:5.721 |
| | | | DIAC Number: 1998 | | | | | (UW) Sutter Securities | | |
| | | | nited tax obligation b | | | | | | | |
| | | | altiple capital improve | | S | | | | | |
| | | | secrans Ave/Ocean C | ate Ave | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,800,000 | | \$1,457,863 | \$1,457,863 | \$0 | \$0.00 | \$839,067.10 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-28-2013 | 0 | \$0. | 00 | | | 07-01-2013 | E | \$98,339,570.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) I | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|----------------|--------------------------|---------------------|--------------------|--------------|-------------|--------------------------|------------------|---------------|
| 09-01-2 | 2010 \$13,180,0 | 00.00 F | Hawthorne Community | Redevelopment Age | ency CFD No 1999-1 | NR | Neg | (BC) Quint & Thimmig | 10-01-25 | TIC: |
| | | L | os Angeles | | | | | (TR) US Bank NA | Comb | NIC:5.188 |
| | | | CDIAC Number: 2010 | | | | | (UW) Stern Brothers & Co | | |
| | | L | Limited tax obligation b | ond | | | | | | |
| | | N | Aultiple capital improve | ements, public work | S | | | | | |
| | | | Gateway Center | | | | | | | |
| | | R | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$11,840,0 | 00 | \$1,184,000 | \$1,253,000 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| | | _ | | | | _ | | | | |
| C. DELI | NQUENT PARCEL | AS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ınt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-28-2013 | 0 | \$0. | 00 | | | 07-01-2013 | E | \$113,614,354.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------------|------------------------------|---------------------|----------------|--------------|---------------|------------------------|-----------------|---------------|
| Date | Amount(s) | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | | Role Participant | Type | Interest Rate |
| 07-26-1 | 995 \$10,105,000.00 | Hawthorne Parking Au | thority CFD No 1 | | NR | Neg | (BC) Jones Hall Hill | 09-01-19 | TIC: |
| | | Los Angeles | | | | | (TR) Bank of America | Comb | NIC: 8.142 |
| | | CDIAC Number: 199 | | | | | (UW) Sutter Securities | | |
| | | Limited tax obligation | bond | | | | | | |
| | | Parking | | | | | | | |
| | | Hawthorne Plaza | | | | | | | |
| | | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS REPO | RT INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COL | LECTION | | |
| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,020,000 | \$970,156 | \$971,023 | \$0 | \$0.00 | \$1,038,595.2 | 2 \$0.00 | 0.00 | N |
| | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | D. FORECLOSUR | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting # | of | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> <u>Pa</u> | rcels Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 08-28-2013 | 0 \$0 | .00 | | | 07-01-2013 | E | \$45,755,936.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | of | Maturity Date/ | |
|-------------|------------------|-------------|--------------------------|----------------------|----------------|----------------|--------------|-----------------------------|-----------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancm | Sale | Role Participant | Type | Interest Rate |
| 07-13-2 | 2010 \$7,685,00 | 00.00 | Irwindale CFD No 1 | | | NR | Neg | (BC) Aleshire & Wynder | 11-01-20 | TIC:4.724 |
| | | | Los Angeles | | | | | (FA) Harrell & Co Advisors | Serial | NIC: |
| | | | CDIAC Number: 2010 | | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | | | | | (UW) Wedbush Securities Inc | | |
| | | | Multiple capital improv | ements, public works | 3 | | | | | |
| | | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,555,00 | 00 | \$768,500 | \$768,531 | \$0 | \$0.00 | \$959,734.56 | \$32,171.72 | 3.35 | N |
| ~ | | ~ | | | | _ | | | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUR | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>Amo</u> | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-28-2013 | 2 | \$41,1 | 24.68 | | | 07-01-2013 | E | \$88,301,666.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 05-02-2 | Amount(2001 \$3,935,000 | 0.00 K L C L K | eppel Union School Dos Angeles DIAC Number: 2001 imited tax obligation be-12 school facility efunding | istrict CFD No 91-1 -0421 | | Rating(s) <u>Enhancmt</u> F:BBB | Type of <u>Sale</u> Neg | (BC) O (FA) C (TR) Se | ticipant D'Melveny & Myers Caldwell Flores tate Street Bank Corp JBS PaineWebber | Maturity Date/ Tvpe 09-01-16 Comb | Interest Rate TIC: 5.533 NIC: |
|------------------------|--|----------------------------|---|-------------------------------|---------------------------------------|---------------------------------|--------------------------------------|-----------------------------|--|-----------------------------------|-------------------------------------|
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | 1 | | |
| <u>Year</u> 12/13 | Principal A Outstandir \$1,310,000 | <u>ıg</u> | Minimum Bond Reserve \$378,640 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$501,195.00 | | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE | OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of Parcels 0 | _ | Total unt Due 00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 06-30-2013 | | Appraisal/ <u>Tax Roll</u> E | Assessed Value \$0.00 | |

F. MISCELLANEOUS

On 09/03/2013 the bonds were paid in full and retired.

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> <u>Is</u> | suing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | | rticipant | Type | Interest Rate |
|-------------|------------------|-----------------------|------------------------|----------------------|-----------------|---------------------------|--------------------------|---------|------------------------|--------------------------|---------------|
| 11-18-19 | 998 \$7,200,00 | 00.00 La | Verne CFD No 88-1 | | | NR | Neg | (BC) | Quint & Thimmig | 03-01-14 | TIC: |
| | | Lo | s Angeles | | | | | (TR) | US Bank Corp Trust | Term | NIC:5.875 |
| | | CI | DIAC Number: 1998 | 3-1979 | | | | (UW) | Stone & Youngberg | | |
| | | Li | mited tax obligation | oond | | | | | | | |
| | | M | ultiple capital improv | ements, public work | S | | | | | | |
| | | Ko | oll Bus Ctr | | | | | | | | |
| | | Re | funding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | N | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$795,000 | 0 | \$720,000 | \$720,000 | \$0 | \$0.00 | \$790,593.00 | | \$0.00 | 0.00 | N |
| C. DELIN | QUENT PARCEL | S | | | D. FORECLOSUR | Œ | E. ASSESSEI | D VALUI | E OF PARCELS | | |
| | Reporting | # of | , | D 4 3 | | | | | | | |
| V / | <u>Date</u> | | | Total ount Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| <u>Year</u> | | Parcels | | | 1 41 (C15 | or rands Duc | | | E | \$140,007,499.00 | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 06-30-2013 | | E | \$140,007,499.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> <u>I</u> s | ssuing Entity, County | y, Type of Debt, Pur | rpose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|------------------|------------------------|-------------------------|----------------------|-----------------|--------------|--------------|------------------------|------------------|---------------|
| 12-30-1 | 997 \$360,000 | .00 L | ancaster CFD No 89-1 | | | NR | Neg | (BC) Stradling Yocca | 09-01-20 | TIC: |
| | | L | os Angeles | | | | | (FA) Urban Futures | Term | NIC:7.263 |
| | | C | DIAC Number: 1997 | -1771 | | | | (TR) First Trust of WA | | |
| | | L | imited tax obligation b | ond | | | | (UW) Lancaster FA | | |
| | | W | ater supply, storage, o | listribution | | | | | | |
| | | | Lancaster Water Stora | age Tank | | | | | | |
| | | | ederally Taxable | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$360,000 |) | \$0 | \$0 | \$0 | \$0.00 | \$415,602.72 | \$10,465.13 | 2.52 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-28-2013 | 39 | \$24,9 | 86.65 | | | 07-01-2013 | E | \$117,377,059.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount</u> | t(s) | Issuing Entity, County | , Type of Debt, Pur | <u>pose</u> | Rating(s) <u>Enhancm</u> t | Type of Sale | | articipant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|-----------------|--------|--------------------------|---------------------|-----------------|-------------------------------|--------------|--------|--------------------|-------------------------------|---------------|
| 03-10-1 | 998 \$9,065,0 | 00.00 | Lancaster CFD No 90-1 | | | S:AAA | Neg | (BC) | Stradling Yocca | 09-01-15 | TIC: |
| | |] | Los Angeles | | | M:Aaa | | (FA) | Urban Futures | Comb | NIC:4.913 |
| | | (| CDIAC Number: 1998 | -0098 | | | | (EN) | FSA | | |
| | |] | Limited tax obligation b | ond | | | | (TR) | First Trust of WA | | |
| | | | Multiple capital improve | ements, public work | S | Ins | | (UW) | Miller & Schroeder | | |
| | |] | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ing | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,115,00 | 00 | \$776,260 | \$776,518 | \$0 | \$0.00 | \$724,860.98 | | \$19,971.14 | 2.76 | N |
| | | ~ | | | | _ | | | | | |
| C. DELI | NQUENT PARCEL | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | s Amo | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-28-2013 | 33 | \$64,1 | 64.80 | | | 07-01-2013 | | E | \$95,075,618.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | Maturity Date/ | |
|-------------|-------------------|----------------------|-------------------------|---------------------|-----------------|--------------|--------------|-------------------------|-----------------|----------------------|
| Date | Amount(s | <u>s)</u> <u>I</u> ! | ssuing Entity, County | y, Type of Debt, Pu | rpose | Enhanem | | Role Participant | Type | Interest Rate |
| 10-03-2 | 2000 \$5,350,00 | 0.00 La | ancaster CFD No 91-1 | | | NR | Neg | (BC) Stradling Yocca | 11-01-16 | TIC: |
| | | L | os Angeles | | | | | (FA) Urban Futures | Comb | NIC: 6.159 |
| | | | DIAC Number: 2000 | | | | | (TR) US Bank Corp Trust | | |
| | | | imited tax obligation b | | | | | (UW) Miller & Schroeder | | |
| | | | ood control, storm dra | ninage | | | | | | |
| | | - | uartz Hill II & III | | | | | | | |
| | | K | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandir</u> | <u>ng</u> | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,825,00 | 0 | \$531,000 | \$531,356 | \$0 | \$0.00 | \$663,717.56 | \$218,683.78 | 32.95 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUF | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | Г | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 08-28-2013 | 29 | \$468,1 | 139.25 | | | 07-01-2013 | Е | \$83,158,352.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | of | Maturity Date/ | |
|-------------|-----------------|-------------|--------------------------|----------------------|-----------------|--------------|--------------|-------------------------|-----------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | oose | Enhanem | Sale | Role Participant | Type | Interest Rate |
| 03-01-1 | 1999 \$8,900,00 | 00.00 | Lancaster CFD No 91-2 | | | NR | Neg | (BC) Stradling Yocca | 10-01-16 | TIC: |
| | |] | Los Angeles | | | | | (FA) Urban Futures | Comb | NIC:5.854 |
| | | | CDIAC Number: 1999 | | | | | (TR) US Bank Corp Trust | | |
| | | | Limited tax obligation b | | | | | (UW) Miller & Schroeder | | |
| | | | Multiple capital improve | ements, public works | | | | | | |
| | |] | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstandi | ng | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,420,00 | 00 | \$700,200 | \$564,612 | \$0 | \$0.00 | \$759,773.78 | \$214,980.72 | 28.30 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | Œ | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel: | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-28-2013 | 14 | \$645,0 | 076.00 | 9 | \$146,269.82 | 07-01-2013 | Е | \$40,192,489.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role P | articipant | Type | Interest Rate |
|-------------|-------------------|-----------|-------------------------|----------------------|-----------------|--------------|--------------|--------|-------------------------|-----------------|---------------|
| 07-10-20 | 007 \$15,115,00 | 00.00 L | ong Beach CFD No 2 | 007-1 | | NR | Neg | (BC) | Quint & Thimmig | 09-01-37 | TIC: 5.424 |
| | | I | os Angeles | | | | | (FA) | Fieldman Rolapp | Comb | NIC: |
| | | (| CDIAC Number: 2007 | 7-1109 | | | | (TR) | The Bank of NY Trust Co | | |
| | | I | imited tax obligation l | oond | | | | (UW) | Merrill Lynch Pierce | | |
| | | N | Aultiple capital improv | rements, public work | S | | | | - | | |
| | | Ι | Oouglas Park Commerc | cial Area IA A | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandin</u> | g | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$14,855,00 | 0 | \$984,088 | \$1,434,572 | \$0 | \$51,282.89 | \$905,023.76 | | \$0.00 | 0.00 | N |
| C. DELIN | QUENT PARCELS | 5 | | | D. FORECLOSUR | E | E. ASSESSEI | D VALU | E OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 01-01-2013 | | Е | \$73,418,610.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating | (s) Type o | f | Maturity Date/ | |
|-------------|-------------------|----------------------|-------------------------|---------------------|-----------------|----------------|-------------|--------------------------|------------------|---------------|
| Date | Amount(| <u>s)</u> <u>I</u> s | ssuing Entity, County | y, Type of Debt, Pu | rpose | Enhance | | Role Participant | Type | Interest Rate |
| 11-19-2 | 2009 \$3,650,00 | 0.00 L | ong Beach CFD No 20 | 007-2 | | S:A- | Neg | (BC) Quint & Thimmig | 10-01-40 | TIC: 5.924 |
| | | L | os Angeles | | | | | (FA) Gardner Underwood & | Bacon Comb | NIC: |
| | | | DIAC Number: 2009 | | | | | (TR) US Bank NA | | |
| | | | imited tax obligation b | ond | | | | (UW) E J De La Rosa | | |
| | | | arking | | | | | | | |
| | | В | elmont Shore | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandir</u> | ng | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,530,00 | 0 | \$258,400 | \$258,414 | \$0 | \$687,528.17 | \$59,027.16 | \$480.00 | 0.81 | N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | ŋ | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcels | | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 1 | \$48 | 0.00 | | | 01-01-2013 | Е | \$105,067,064.00 | |



2013 MELLO ROOS FISCAL STATUS REPORT

| | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|--|-----------------|---------|----------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 10-18-1993 | \$13,625,000.00 | Long Beach CFD No 3 | NR | Neg | (BC) Jones Hall Hill | | TIC: |
| | | Los Angeles | | | (UW) Lazard Freres | Comb | NIC: 6.504 |
| | | CDIAC Number: 1993-1416 | | | | | |
| | | Limited tax obligation bond | | | | | |

Parking Pine Ave

YEARLY FISCAL STATUS REPORT INFORMATION

| A. FUND BALANCES | B. TAX COLLECTION |
|------------------|-------------------|
| | |

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|-----------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|------------|----------------|--------------|-------------|------------|--------------|
| <u>Year</u> | Date | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 06-30-2013 | 0 | \$0.00 | | | 01-01-2013 | E | \$0.00 |

F. MISCELLANEOUS

Bonds were retired in full on 12/15/2012 as the result of property owner prepayment.

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>Iss</u> | suing Entity, County | , Type of Debt, Pur | oose | Enhancmt | Sale | | articipant | <u>Type</u> | Interest Rate |
|-------------|--------------------|----------------|-------------------------|----------------------|-----------------|--------------|----------------|--------|---------------------------|---------------|---------------|
| 05-06-2 | \$14,615,00 | 0.00 Lo | ng Beach CFD No 5 | | | NR | Neg | (BC) | Quint & Thimmig | 10-01-25 | TIC: |
| | | Lo | s Angeles | | | | | (FA) | Gardner Underwood & Bacon | n Comb | NIC:5.381 |
| | | CE | DIAC Number: 2008 | -0082 | | | | (TR) | US Bank NA | | |
| | | Lir | nited tax obligation b | ond | | | | (UW) | De La Rosa & Co | | |
| | | Mι | altiple capital improve | ements, public works | | | | | | | |
| | | To | wne Center | | | | | | | | |
| | | Re | funding | | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | g | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid Pe | ercent (%) | <u>Plan</u> |
| 12/13 | \$11,640,000 |) | \$1,164,000 | \$1,269,005 | \$0 | \$0.00 | \$1,267,907.13 | 5 | \$0.00 | 00 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | IE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | | Appraisal/ As | ssessed | |
| Year | <u>Date</u> | Parcels | Amou | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | Date | | Tax Roll Va | <u>alue</u> | |
| 12/13 | 06-30-2013 | 0 | \$0. | 00 | | | 01-01-2008 | | E \$1 | 17,000,000.00 | |



2013 MELLO ROOS FISCAL STATUS REPORT

| | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|---|---|-----------------|---------|------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Enhanemt | Sale | Role Participant | Type | Interest Rate |
| 06-21-2002 | \$43,000,000.00 | Long Beach CFD No 6 | NR | Neg | (BC) Quint & Thimmig | 10-01-32 | TIC: |
| | | Los Angeles | | | (FA) RBC Dain Rauscher | Comb | NIC: 6.271 |
| | | CDIAC Number: 2002-0505 | | | (TR) US Bank NA | | |
| | | Limited tax obligation bond | | | (UW) UBS PaineWebber | | |
| | Multiple capital improvements, public works | | | | | | |
| | | Pike Development | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|---------------------|---------------------|-------------|--------------|-----------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$36,185,000 | \$3,245,191 | \$3,221,093 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

B. TAX COLLECTION

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|------------|----------------|---------------------|-------------|------------|------------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 06-30-2013 | 0 | \$0.00 | | | 01-01-2002 | E | \$102,000,000.00 |

F. MISCELLANEOUS

The 6/30/2013 Reserve Fund balance is less than the Reserve Requirement due to an improper transfer made by the trustee. Funds sufficient to replenish the Reserve Fund back to the Reserve Requirement have been transferred to the Reserve Fund in accordance with Section 4.06(B) of the Fiscal Agent Agreement and as of the filing of this report, the balance meets the Reserve Requirement.

2013 MELLO ROOS FISCAL STATUS REPORT

| | | , | | T 60 1 0 | | Rating(s) | Type of | | Maturity Date | |
|-------------|----------------|------------|--------------------------|----------------------|---------------|-----------------|--------------|------------------|----------------------------------|---------------|
| Date | Amount(| <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | oose | <u>Enhancmt</u> | <u>Sale</u> | Role Participant | <u>Type</u> | Interest Rate |
| 09-19-1 | 997 \$11,750,0 | 00.00 I | os Angeles CFD No 3 | | | NR | Neg | (BC) Brown & | Wood 09-01-22 | TIC: |
| | | I | os Angeles | | | | | (FA) Fieldman | Rolapp Com | NIC: 6.415 |
| | | (| CDIAC Number: 1997 | -0110 | | | | (EN) Royal-Cla | ark Dev Co | |
| | | I | Limited tax obligation b | ond | | | | (TR) First Trust | | |
| | | N | Multiple capital improv | ements, public works | | LOC | | (UW) Stone & Y | oungberg | |
| | | (| Cascades Bus Park/Gol | Course | | | | () | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstandi | | Reserve | Fund | Interest | Fund | Taxes Due | Taxes U | <u>Jnpaid</u> <u>Percent (%)</u> | <u>Plan</u> |
| 12/13 | \$4,660,00 | 00 | \$648,643 | \$648,643 | \$0 | \$0.00 | \$623,605.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PAR | CELS | |
| | Reporting | # of | 7 | otal | # of | Total Amount | Reporting | Apprais | sal/ Assessed | |
| Year | Date | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Rol | | |
| 12/13 | 09-30-2013 | 0 | \$0. | .00 | | | 07-01-2013 | E | \$112,804,668.00 | |



2013 MELLO ROOS FISCAL STATUS REPORT

| | | | Rating(s) | Type o | f | Maturity Date/ | |
|---------------|------------------|---|-----------------|---------|------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 03-12-2003 | \$135,000,000.00 | Los Angeles CFD No 4 | S:AAA | Neg | (BC) Orrick Herrington | 09-01-31 | TIC: |
| | | Los Angeles | M:Aaa | | (FA) Fieldman Rolapp | Comb | NIC:4.684 |
| | | CDIAC Number: 2003-0228 | | | (EN) Ambac | | |
| | | Limited tax obligation bond | | | (TR) US Bank NA | | |
| | | Multiple capital improvements, public works | Ins | | (UW) Stone & Youngberg | | |
| | | Playa Vista Phase 1 | | | | | |
| YEARLY FISCA | L STATUS REPOR | T INFORMATION | | | | | |
| A. FUND BALAN | NCES | | В. | TAX COI | LECTION | | |

| Α. | FI | IND | BAL | ANCES | |
|----|----|-----|-----|-------|--|
| | | | | | |

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|----------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$121,865,000 | \$11,941,500 | \$11,941,500 | \$0 | \$1,802,451.87 | \$8,763,800.78 | \$88,576.78 | 1.01 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|--------------|----------------|---------------------|-------------|------------|--------------------|
| Year | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 07-17-2013 | 45 | \$123,731.88 | | | 01-01-2013 | E | \$1,468,503,173.00 |

F. MISCELLANEOUS

Principal Amount of Bonds Outstanding reflects \$35,000 in bond calls due to prepayments.



2013 MELLO ROOS FISCAL STATUS REPORT

E. ASSESSED VALUE OF PARCELS

| | | | Rating(s) | Type of | · Ma | aturity Date/ | |
|-------------|----------------|---|-----------------|---------|--------------------------------|---------------|---------------|
| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 11-04-2010 | \$6,000,000.00 | Los Angeles CFD No 8 | NR | Neg | (BC) Orrick Herrington | 09-01-40 | TIC: |
| | | Los Angeles | | | (FA) Gardner Underwood & Bacon | Comb | NIC:5.654 |
| | | CDIAC Number: 2010-0433 | | | (TR) US Bank NA | | |
| | | Limited tax obligation bond | | | (UW) Stone & Youngberg | | |
| | | Multiple capital improvements, public works | | | | | |
| | | Legends at Cascades | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

| A. FUND BALANCES B. | B. TAX COLLECTION |
|---------------------|-------------------|
| B B | 3. TAX COLLECTION |

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-----------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,910,000 | \$560,434 | \$560,471 | \$0 | \$0.00 | \$332,264.06 | \$4,138.96 | 1.25 | N |

C. DELINQUENT PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|---------|-------------------|----------------|---------------------|-------------|------------|-----------------|
| Year | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 07-17-2013 | 4 | \$6,332.83 | | | 01-01-2013 | E | \$70,161,889.00 |

D. FORECLOSURE

F. MISCELLANEOUS

Total Amount of Unpaid Special Taxes assumes that the full amount of special taxes levied are delinquent for certain parcels that have partially paid their property taxes to the County. Actual delinquent amount may be less.

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | rpose | Enhancmt | Sale | | Type | Interest Rate |
|-------------|-------------------------|-------------------------------------|-------------------------|----------------------|----------------|--------------|--------------|-------------------------|------------------|---------------|
| 05-12-1 | 999 \$6,825,00 | 0.00 L | os Angeles County Cl | FD No 1 | | NR | Neg | (BC) Arter & Hadden | 09-01-18 | TIC: 5.776 |
| | | L | os Angeles | | | | | (TR) US Bank Corp Trust | Comb | NIC: |
| | | C | DIAC Number: 1999 | 9-0535 | | | | (UW) PaineWebber | | |
| | | L | imited tax obligation l | bond | | | | | | |
| | | Water supply, storage, distribution | | | | | | | | |
| | Palmdale/Lancaster Area | | | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandir | <u>ıg</u> | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,760,00 | 0 | \$554,800 | \$554,800 | \$0 | \$0.00 | \$576,954.93 | \$55,819.77 | 9.67 | N |
| C DELD | JOHENE DA DOEL | 7 | | | D. FORECLOSUR | T. | E ACCECCE | D VALUE OF PARCELS | | |
| C. DELI | NQUENT PARCELS | | | | D. FURECLUSUR | ır. | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Fotal_ | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 71 | \$55,8 | 319.77 | | | 07-01-2013 | E | \$791,606,466.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>s)</u> <u>l</u> | Issuing Entity, County | y, Type of Debt, Pur | <u>rpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-------------------|--------------------|--------------------------|----------------------|----------------|--------------|----------------|--------------------------|------------------|---------------|
| 11-21-1 | 1996 \$14,180,00 | 00.00 L | os Angeles County CF | FD No 2 | | NR | Neg | (BC) Buchalter Nemer | 10-01-18 | TIC: |
| | | L | os Angeles | | | | | (TR) Los Angeles Co | Comb | NIC:6.712 |
| | | C | CDIAC Number: 1997 | '-0010 | | | | (UW) Los Angeles Co PWFA | | |
| | | I | Limited tax obligation b | oond | | | | | | |
| | | S | street construction and | improvements | | | | | | |
| | | | Rowland Heights | | | | | | | |
| | | F | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | 1 <u>g</u> | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,814,400 | 0 | \$0 | \$1,205,578 | \$0 | \$0.00 | \$1,005,299.13 | 3 \$7,403.03 | 0.74 | N |
| ~ | | ~ | | | | _ | | | | |
| C. DELI | NQUENT PARCELS | 8 | | | D. FORECLOSUF | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 7 | \$7,40 | 03.03 | | | 07-01-2013 | E | \$415,482,436.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|------------------|------------------|-----------------------------|------------------------|---------------------|----------------|-----------------|--------------|--------------------------|------------------|---------------|
| Date | Amount | (s) l | ssuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
| 04-16-2 | 2003 \$8,860,00 | 00.00 L | os Angeles County Cl | FD No 3 | | NR | Neg | (BC) McFarlin & Anderson | 09-01-32 | TIC: |
| | | L | os Angeles | | | | | (TR) US Bank NA | Comb | NIC:5.888 |
| | | | CDIAC Number: 2002 | | | | | (UW) UBS PaineWebber | | |
| | | Limited tax obligation bond | | | | | | | | |
| | | | lood control, storm dr | C | | | | | | |
| | | ' | alencia/Newhall IA C | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTION | | |
| | Principal A | L mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$571,874.39 | \$144.23 | 0.03 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 1 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 2 | \$14 | 4.23 | | | 07-01-2013 | E | \$223,132,263.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|------------|--------------------------|----------------------|----------------|--------------|--------------|---------------------------|------------------|---------------|
| 11-30-2 | 2011 \$3,090,0 | 00.00 I | Los Angeles County CF | ED No 3 | | NR | Neg | (BC) Fulbright & Jaworski | 09-01-14 | TIC: 2.22 |
| | | I | Los Angeles | | | | | (TR) US Bank NA | Serial | NIC: |
| | | (| CDIAC Number: 2011 | -1345 | | | | (UW) Stone & Youngberg | | |
| | | I | Limited tax obligation b | ond | | | | | | |
| | | I | Multiple capital improve | ements, public works | S | | | | | |
| | | | Valencia/Newhall IA A | Series A | | | | | | |
| | | I | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ing | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,940,00 | 00 | \$309,401 | \$309,401 | \$0 | \$0.00 | \$926,400.38 | \$13,760.49 | 1.49 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS. | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Cotal Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 26 | \$13,7 | 60.49 | | | 07-01-2013 | E | \$461,297,662.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s) | <u>Is</u> | suing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|--------------------|----------------|-------------------------|---------------------|-----------------|--------------|---------------|---------------------------|------------------|---------------|
| 11-30-2 | 2011 \$23,520,00 | 0.00 Lo | os Angeles County CF | D No 3 | | S:A+ | Neg | (BC) Fulbright & Jaworski | 09-01-26 | TIC: 3.67 |
| | | Lo | os Angeles | | | | | (TR) US Bank NA | Serial | NIC: |
| | | CI | DIAC Number: 2011 | -1346 | | | | (UW) Stone & Youngberg | | |
| | | Li | mited tax obligation b | ond | | | | | | |
| | | M | ultiple capital improve | ements, public work | S | | | | | |
| | | | alencia/Newhall IA B | Series A | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstanding</u> | 2 | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$21,265,000 |) | \$2,495,674 | \$2,495,674 | \$0 | \$0.00 | \$2,716,627.4 | 1 \$35,140.73 | 1.29 | N |
| | | | | | | _ | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amou | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 32 | \$35,14 | 40.73 | | | 07-01-2013 | E | \$865,198,131.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Parti | <u>icipant</u> | <u>Type</u> | Interest Rate |
|-------------|-----------------|-------------|--------------------------|----------------------|----------------|--------------|--------------|------------|------------------------|------------------|---------------|
| 09-27-2 | 2012 \$7,345,00 | 00.00 L | os Angeles County CF | FD No 3 | | NR | Neg | (BC) Sq | quire Sanders (US) LLP | 09-01-32 | TIC:4.083 |
| | | I | os Angeles | | | | | (TR) US | S Bank NA | Serial | NIC:4.09 |
| | | (| CDIAC Number: 2012 | 2-1700 | | | | (UW) Sto | one Youngberg/Stifel | | |
| | | | Limited tax obligation b | | | | | | | | |
| | | | Multiple capital improv | | S | | | | | | |
| | | | /alenica/Newhall IA C | Series A | | | | | | | |
| | | F | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | | |
| | Principal A | A mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,345,00 | 00 | \$538,281 | \$538,281 | \$0 | \$0.00 | \$571,874.39 | | \$144.23 | 0.03 | N |
| C DELL | NQUENT PARCEL | c | | | D. FORECLOSUR | TF | E ACCECCE | D VALUE (| OF PARCELS | | |
| C. DELI | • | | | | | II. | E. ASSESSE | D VALUE (| OF TARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 2 | \$14 | 4.23 | | | 07-01-2013 | | Е | \$223,132,263.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|----------------------|-------------------------|----------------------|----------------|-----------------|--------------|-------------------------|------------------|---------------|
| Date | Amount(s) | Issuing Entity, Coun | ty, Type of Debt, Pu | rpose | Enhancmt | | Role Participant | Type | Interest Rate |
| 06-11-1 | 998 \$12,550,000.00 | Los Angeles County C | CFD No 5 | | S:AAA | Neg | (BC) Arter & Hadden | 09-01-19 | TIC: |
| | | Los Angeles | | | M:Aaa | | (EN) FSA | Comb | NIC:4.962 |
| | | CDIAC Number: 199 | | | | | (TR) US Bank Corp Trust | | |
| | | Limited tax obligation | bond | | | | (UW) PaineWebber | | |
| | | Street construction and | • | | Ins | | | | |
| | | Rowland Heights Area | ı | | | | | | |
| | | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS REPO | ORT INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COL | LECTION | | |
| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,280,000 | \$917,000 | \$921,678 | \$0 | \$0.00 | \$879,996.96 | \$6,297.78 | 0.72 | N |
| | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | D. FORECLOSUF | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> <u>P</u> | arcels Am | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 5 \$6, | 297.78 | | | 07-01-2013 | E | \$331,922,488.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|------------|--------------------------|---------------------|----------------|--------------|--------------|------------------------|-----------------|---------------|
| 07-16-2 | 2003 \$3,935,0 | 00.00 | Los Angeles County CF | D No 6 | | NR | Neg | (BC) Squire Sanders | 09-01-22 | TIC: 5.389 |
| | | J | Los Angeles | | | | | (TR) Los Angeles Co | Serial | NIC: |
| | | (| CDIAC Number: 2003 | -0656 | | | | (UW) Stone & Youngberg | | |
| | | l | Limited tax obligation b | ond | | | | | | |
| | | I | Multiple capital improve | ements, public work | S | | | | | |
| | | | Agua Dulce IA A Sierra | Colony Ranch | | | | | | |
| | |] | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ing | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,485,00 | 00 | \$333,270 | \$333,270 | \$0 | \$0.00 | \$303,709.24 | \$12,506.65 | 4.12 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS. | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal (| # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel: | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 4 | \$12,5 | 06.65 | | | 07-01-2013 | E | \$32,787,935.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | t(s) | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|---------------|---------|-------------------------|----------------------|-----------------|--------------|--------------|---------------------------|------------------|---------------|
| 08-03-1 | 999 \$9,000,0 | 00.00 I | Los Angeles County Cl | FD No 7 | | NR | Neg | (BC) Arter & Hadden | 09-01-29 | TIC: |
| | | I | Los Angeles | | | | | (TR) US Bank Corp Trust | Comb | NIC: 6.077 |
| | | (| CDIAC Number: 1999 | 9-1507 | | | | (UW) Salomon Smith Barney | | |
| | | I | Limited tax obligation | bond | | | | | | |
| | | N | Multiple capital improv | ements, public work | S | | | | | |
| | | A | Altadena | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ing | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$633,921.34 | \$14,730.11 | 2.32 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | • | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcels | <u>Amo</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 9 | \$14,7 | 730.11 | | | 07-01-2013 | Е | \$221,739,035.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | | rticipant | <u>Type</u> | Interest Rate |
|-------------|------------------|----------------------|-------------------------|----------------------|---------------|--------------|--------------|---------|-------------------------|------------------|---------------|
| 09-27-2 | 012 \$7,050,00 | 00.00 L | os Angeles County Cl | FD No 7 | | NR | Neg | (BC) | Squire Sanders (US) LLP | 09-01-29 | TIC: 3.894 |
| | | L | os Angeles | | | | | (TR) | US Bank NA | Serial | NIC:3.895 |
| | | C | DIAC Number: 2012 | 2-1698 | | | | (UW) | Stone Youngberg/Stifel | | |
| | | L | imited tax obligation | bond | | | | | | | |
| | | N | Iultiple capital improv | ements, public work | S | | | | | | |
| | | | Itadena Area Series A | <u>.</u> | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTIO | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,050,00 | 00 | \$565,288 | \$565,288 | \$0 | \$0.00 | \$633,921.34 | | \$14,730.11 | 2.32 | N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUI | E OF PARCELS | | |
| | Reporting | # of | , | Fotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | | ount Due | Parcels | of Taxes Due | Date | | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 9 | | 730.11 | | | 07-01-2013 | | E | \$221,739,035.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|--------------------|---------|------------------------|----------------------|-----------------|--------------|--------------|-------------------------------|------------------|---------------|
| Date | Amount(s) | Iss | suing Entity, County | y, Type of Debt, Pur | rpose | Enhancm | | Role Participant | Type | Interest Rate |
| 06-22-2 | \$3,900,000.0 | 00 Ma | alibu CFD No 2006-1 | | | NR | Neg | (BC) Stradling Yocca | 09-01-39 | TIC: 5.607 |
| | | Lo | s Angeles | | | | | (TR) Deutsche Bank Natl Trust | Comb | NIC: |
| | | | DIAC Number: 2011 | | | | | (UW) Stone & Youngberg | | |
| | | Lir | mited tax obligation b | ond | | | | | | |
| | | Mι | ultiple capital improv | ements, public work | S | | | | | |
| | | | rbon Beach Undergro | ounding | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,640,000 | | \$280,023 | \$280,427 | \$0 | \$0.00 | \$293,751.48 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUI | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 10-22-2013 | 0 | \$0 | .00 | | | 01-01-2013 | E | \$233,826,245.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 01-29-2 | Amount(s) 9013 \$6,500,000. | 00 Mi Lo CI Lii | suing Entity, County alibu CFD No 2012-1 os Angeles DIAC Number: 2013 mited tax obligation bastewater collection, to vic Center Wastewater | -0037 oond treatment | | Rating(s) Enhancm NR | Type of <u>Sale</u> Neg | Role Participant (BC) Stradling Yocca (TR) Deutsche Bank Natl Trust (UW) Stone Youngberg/Stifel | Maturity Date/ Type 09-01-42 Comb | Interest Rate TIC: 4.474 |
|------------------------|--|--------------------------|--|-----------------------------------|--------------------------------------|---|---|--|--|----------------------------|
| YEARLY | FISCAL STATUS RI | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal Am Outstanding \$6,500,000 | | Minimum Bond Reserve \$418,363 | Bond Reserve Fund \$418,411 | Capitalized Interest \$826,773 | Construction <u>Fund</u> \$4,000,470.47 | <u>Taxes Due</u> \$0.00 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSEI | O VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 10-22-2013 | # of Parcels 0 | | Cotal unt Due 00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$226,139,667.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | Rating(s) | Type o | f | Maturity Date/ | |
|--------------|----------------|---|-----------------|--------|--------------------------|----------------|---------------|
| Date | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 06-30-2005 | \$5,765,000.00 | Palmdale CFD No 05-1 | NR | Neg | (BC) Quint & Thimmig | 09-01-35 | TIC: |
| | | Los Angeles | | | (FA) Northcross Hill Ach | Term | NIC: 6.25 |
| | | CDIAC Number: 2005-1187 | | | (TR) US Bank NA | | |
| | | Limited tax obligation bond | | | (UW) Stone & Youngberg | | |
| | | Multiple capital improvements, public works | | | | | |
| | | Trade & Commerce Ctr Area Ser A | | | | | |
| | | Refunding | | | | | |
| YEARLY FISCA | L STATUS REPOI | RT INFORMATION | | | | | |

YF

| A. FUND BALANCES | B. TAX COLLECTION |
|------------------|-------------------|
|------------------|-------------------|

| | | | | | | | Di IIII COLLEC | 11011 | | |
|-------------|--|------------------------|--------------------------------|-----------------------------|--------------------------------|------------------------------|--------------------------|-------------------------------|--------------------------|-----------------------|
| <u>Year</u> | Principal <i>A</i> <u>Outstandi</u> | | Minimum Bond <u>Reserve</u> | Bond Reserve <u>Fund</u> | Capitalized <u>Interest</u> | Construction <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | Teeter <u>Plan</u> |
| 12/13 | \$5,240,00 | 00 | \$555,838 | \$555,418 | \$0 | \$0.00 | \$606,618.60 | \$1,213.75 | 0.20 | N |
| C. DEI | LINQUENT PARCEL | LS | | | D. FORECLOSURE | | E. ASSESSED VA | LUE OF PARCELS | | |
| <u>Year</u> | Reporting <u>Date</u> | # of <u>Parcels</u> | | Fotal ount Due | | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> | |
| 12/13 | 06-30-2013 | 4 | \$2,0 | 93.75 | | | 01-01-2013 | E | \$69,648,913.00 | |

F. MISCELLANEOUS

THE RESERVE FUND BALANCE FOR CFD 05-1 AS OF 6/30/13 MEETS THE RESERVE REQUIREMENT FOR THE DISTRICT. HOWEVER, THE REPORTING DETAILS HAVE BEEN SEPARATED FOR EACH SERIES OF BONDS TO BE CONSISTENT WITH CDIAC REQUIREMENTS.

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>s) </u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | | rticipant | Type | Interest Rate |
|-------------|-----------------|---|-----------------------|-----------------------|----------------|--------------|--------------|-------------|---------------------|-----------------|---------------|
| 06-30-2 | 005 \$1,460,000 |).00 Pa | almdale CFD No 05-1 | 1 | | NR | Neg | (BC) | Quint & Thimmig | 09-01-35 | TIC: |
| | | L | os Angeles | | | | | (FA) | Northcross Hill Ach | Term | NIC:6.75 |
| | | C | DIAC Number: 200 | 5-1188 | | | | (TR) | US Bank NA | | |
| | | L | imited tax obligation | bond | | | | (UW) | Stone & Youngberg | | |
| | | | | vements, public works | S | | | | | | |
| | | | rade & Commerce Ct | r Area Sub Ser B | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS F | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | N | | |
| | Principal Aı | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandin | g | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,340,000 |) | \$0 | \$0 | \$0 | \$0.00 | \$606,618.60 | | \$1,213.75 | 0.20 | N |
| C DELU | | , | | | D EODECI OSUB | DE . | E ACCECCE | D 3/4 I I I | OF DADCELS | | |
| C. DELII | NQUENT PARCELS | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE | E OF PARCELS | | |
| | Reporting | # of | | Total_ | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 4 | \$2,0 | 93.75 | | | 01-01-2013 | | Е | \$69,648,913.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>I</u> : | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|----------------|----------------------|-------------------------|-----------------------|----------------|--------------|--------------|--------------------------|-----------------|---------------|
| 08-15-2 | 007 \$6,460,00 | 0.00 Pa | almdale CFD No 05-1 | 1 | | NR | Neg | (BC) Quint & Thimmig | 09-01-37 | TIC: |
| | | L | os Angeles | | | | | (FA) Northcross Hill Ach | Term | NIC:6.163 |
| | | C | DIAC Number: 200 | 7-1140 | | | | (TR) US Bank NA | | |
| | | L | imited tax obligation | bond | | | | (UW) Stone & Youngberg | | |
| | | M | Iultiple capital improv | vements, public works | S | | | | | |
| | | | rade & Commerce Ce | enter Area Ser A | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandir | <u>ıg</u> | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,255,00 | 0 | \$497,656 | \$497,689 | \$0 | \$0.00 | \$537,291.72 | \$0.00 | 0.00 | N |
| C DELL | NOUENT PARCELS | 2 | | | D. FORECLOSUR | TC | E ACCECCE | D VALUE OF PARCELS | | |
| C. DELII | • | | | | | .E | E. ASSESSE | D VALUE OF FARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcels</u> | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0 | 0.00 | | | 01-01-2013 | E | \$69,648,913.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 02-04-2 | Amounte 2005 \$28,500,0 | 000.00 F I (I F | Issuing Entity, County Palmdale CFD No 2003 Los Angeles CDIAC Number: 2004 Limited tax obligation b Flood control, storm dra Anaverde IA A Series A | -1 -1453 ond inage | <u>rpose</u> | Rating(s) <u>Enhancm</u> NR | J I | Role Participant (BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank NA (UW) Stone & Youngberg | Maturity Date/ Type 09-01-35 Comb | Interest Rate TIC: NIC:5.234 |
|------------------------|--|------------------------------|---|--|---------------------------------------|--|------------------------------------|---|--|------------------------------------|
| YEARLY | Y FISCAL STATUS | REPORT I | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLI | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$24,860,0 | ng | Minimum Bond Reserve \$1,898,118 | Bond Reserve <u>Fund</u> \$1,898,243 | Capitalized <u>Interest</u> \$0 | Construction Fund \$2,288,265.82 | <u>Taxes Due</u> \$2,087,513.28 | <u>Taxes Unpaid</u> \$31,578.92 | Percent (%) 1.51 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSEI | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of Parcels 24 | | 'otal unt Due 04.69 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$217,288,629.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-----------------|----------|------------------------------|----------------------|-----------------|----------------|----------------|------------------------------|------------------|---------------|
| 02-04-2 | 2005 \$1,500,0 | 00.00 | Palmdale CFD No 2003 | 3-1 | | NR | Neg | (BC) Quint & Thimmig | 09-02-35 | TIC: |
| | | | Los Angeles | | | | | (FA) Northcross Hill Ach | Term | NIC:5.9 |
| | | | CDIAC Number: 2004 | 1-1454 | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation | bond | | | | (UW) Guardian Investment Cap |) | |
| | | | Multiple capital improv | ements, public work | S | | | • | | |
| | | | Anaverde IA A Sub Sea | ries B | | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ling | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,340,0 | 000 | \$0 | \$0 | \$0 | \$2,288,265.82 | \$2,087,513.28 | 3 \$31,578.92 | 1.51 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | ŗ | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | s Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 24 | \$52,1 | 04.69 | | | 01-01-2013 | Е | \$217,288,629.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | f | | Maturity Date/ | |
|-------------|--------------------|-----------|-------------------------|---------------------|-----------------|---------------------------|--------------------------|-------|------------------------|--------------------------|---------------|
| Date | Amount(s) | <u>Is</u> | suing Entity, County | , Type of Debt, Pur | pose | Enhancm | | | <u>Participant</u> | Type | Interest Rate |
| 04-05-1 | \$50,000,000 | 0.00 Pa | almdale CFD No 93-1 | | | NR | Neg | (BC) | Jones Hall Hill | 09-01-25 | TIC: |
| | | Lo | os Angeles | | | | | (FA) | KNN | Comb | NIC:8.652 |
| | | | DIAC Number: 1995 | | | | | (TR) | First Trust of CA | | |
| | | | mited tax obligation b | | | | | (UW) | Stone & Youngberg | | |
| | | | ultiple capital improve | ements, public work | S | | | | | | |
| | | Ri | itter Ranch | | | | | | | | |
| YEARLY | Y FISCAL STATUS RI | EPORT IN | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECT | ION | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$33,500,000 | | \$3,350,000 | \$7 | \$0 | \$7,715,920.02 | \$12,188,927. | 20 | \$12,188,927.20 | 100.00 | N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | RE | E. ASSESSE | D VAL | UE OF PARCELS | | |
| | Reporting | # of | 71 | | | | | | | A | |
| Year | <u>Date</u> | Parcels | | otal unt Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| 12/13 | 06-30-2013 | 35 | \$22,986 | | 2 332 5520 | VA 200100 20 000 | 01-01-2013 | | E | \$31,615,920.00 | |
| 14/13 | 00-30-2013 | 33 | \$22,900 | ,005.10 | | | 01-01-2013 | | L | Ψ51,015,720.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|------------|-------------------------------|----------------------|-----------------|------------------|----------------|-----------------------------|--------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancm t | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 11-23-1 | 999 \$24,952, | 151.00 | Palmdale Elementary So | chool District CFD N | No 90-1 | S:AAA | Neg | (BC) O'Melveny & Myers | 08-01-39 | TIC: 6.198 |
| | | | Los Angeles | | | M:Aaa | | (FA) Caldwell Flores | Comb | NIC: |
| | | | CDIAC Number: 1999 | | | | | (EN) FSA | | |
| | | | Limited tax obligation b | ond | | | | (TR) State Street Bank Corp |) | |
| | | | K-12 school facility | | | Ins | | (UW) PaineWebber | | |
| | | | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ing | Reserve | <u>Fund</u> | <u>Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$16,997,1 | .51 | \$2,389,447 | \$2,389,447 | \$0 | \$0.00 | \$5,752,922.00 | 0 \$71,246.34 | 1.24 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS. | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-05-2013 | 168 | \$166,1 | 13.78 | | | 07-01-2013 | Е | \$1,305,528,616.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-----------------|---|------------------------|----------------------|----------------|--------------|---------------|-------------------------|--------------------|---------------|
| Date | Amount(s | <u>s) </u> | suing Entity, County | , Type of Debt, Pu | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 06-29-2 | 011 \$13,810,00 | 00.00 Pa | lmdale Elementary Se | chool District CFD I | No 90-1 | S:BBB | Neg | (BC) Nixon Peabody | 06-01-27 | TIC: 3.056 |
| | | Lo | os Angeles | | | M:Baa1 | | (FA) Caldwell Flores | Comb | NIC: |
| | | Cl | DIAC Number: 2011 | -0378 | | | | (TR) US Bank NA | | |
| | | Li | mited tax obligation b | ond | | | | (UW) Piper Jaffray & Co | | |
| | | K- | 12 school facility | | | | | | | |
| | | | ries A, Qualified Sch | ool Construction Bo | nds | | | | | |
| | | Fe | derally Taxable | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | <u>ıg</u> | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$13,810,00 | 0 | \$1,381,000 | \$1,381,000 | \$0 | \$988,580.74 | \$5,752,922.0 | 0 \$71,246.34 | 1.24 | N |
| a | | | | | D DODDGY 0377 | | T + 00T00T | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUI | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-05-2013 | 168 | \$166,1 | 13.78 | | | 07-01-2013 | E | \$1,305,528,616.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | Maturity Date/ | |
|-------------|---------------------|----------|--------------------|---------------------|-----------------|----------------|---------------|-------------------------|--------------------|---------------|
| Date | Amount(s) | Issuin | g Entity, County | , Type of Debt, Pu | rpose | Enhancm | | Role Participant | Type | Interest Rate |
| 06-29-2 | 2011 \$2,280,000.00 | Palmda | ale Elementary Sc | hool District CFD | No 90-1 | S:BBB | Neg | (BC) Nixon Peabody | 08-01-16 | TIC: 3.056 |
| | | Los An | · · | | | M:Baa1 | | (FA) Caldwell Flores | Term | NIC: |
| | | | C Number: 2011- | | | | | (TR) US Bank NA | | |
| | | | d tax obligation b | ond | | | | (UW) Piper Jaffray & Co | | |
| | | | chool facility | | | | | | | |
| | | Series 1 | | | | | | | | |
| | | Federa | lly Taxable | | | | | | | |
| YEARLY | Y FISCAL STATUS REP | ORT INFO | RMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | Mi | inimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,860,000 | | \$228,000 | \$228,000 | \$0 | \$0.00 | \$5,752,922.0 | 90 \$71,246.34 | 1.24 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amou</u> | ınt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-05-2013 | 168 | \$166,1 | 13.78 | | | 07-01-2013 | E | \$1,305,528,616.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| (<u>s)</u> <u>l</u> | Issuing Entity, County | , Type of Debt, Pu | <u>rpose</u> | Enhancm | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|----------------------|-------------------------|---------------------|----------------|----------------|---------------|----------------------------|--------------------|---------------|
| 09-18-2 | 2012 \$15,931,6 | 522.00 P | almdale Elementary So | hool District CFD I | No 90-1 | S:AA-/BB | B Neg | (BC) Nixon Peabody | 08-01-39 | TIC: 5.808 |
| | | L | os Angeles | | | M:Aa3/Ba | a1 | (EN) Assured Guaranty Corp | Comb | NIC:3.813 |
| | | C | CDIAC Number: 2012 | -1331 | | | | (TR) US Bank NA | | |
| | | I | imited tax obligation b | ond | | | | (UW) Piper Jaffray & Co | | |
| | | | K-12 school facility | | | Ins | | | | |
| | | | eries A & B | | | | | | | |
| | | F | Refunding | | | | | | | |
| YEARL | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$15,931,62 | 22 | \$1,302,412 | \$1,302,460 | \$0 | \$8,513,629.26 | \$5,752,922.0 | 0 \$71,246.34 | 1.24 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-05-2013 | 168 | \$166,1 | 13.78 | | | 07-01-2013 | E | \$1,305,528,616.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-------------------|--------------------|--------------------------|----------------------|-----------------|--------------|-------------|------------------------|-----------------|---------------|
| 11-13-1 | 997 \$13,290,6 | 68.00 P | asadena CFD No 1 | | | S:AAA | Neg | (BC) Quint & Thimmig | 12-01-25 | TIC: 5.72 |
| | | L | os Angeles | | | M:Aaa | | (EN) FSA | Comb | NIC: |
| | | C | CDIAC Number: 1997 | -1498 | | | | (TR) BNY Western Trust | | |
| | | L | imited tax obligation b | ond | | | | (UW) Stone & Youngberg | | |
| | | N | Aultiple capital improve | ements, public works | 3 | Ins | | | | |
| | | | Civic Ctr West | | | | | | | |
| | | R | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandir</u> | ng | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,685,00 | 0 | \$1,329,067 | \$1,329,067 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | Date | Tax Roll | <u>Value</u> | |
| 12/13 | 08-01-2013 | 0 | \$0. | 00 | | | 08-01-2013 | E | \$76,155,579.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-------------------|---------------------|-------------------------|---------------------|-----------------|--------------|--------------|--------------------------|------------------|---------------|
| Date | Amount(| <u>s)</u> <u>Is</u> | suing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | | Role Participant | Type | Interest Rate |
| 10-27-2 | 2004 \$1,820,00 | 0.00 Q | uartz Hill Water Distr | ict CFD No 1 | | NR | Neg | (BC) G A Laster | 09-01-13 | TIC: |
| | | Lo | os Angeles | | | | | (FA) Brad Kerwin & Assoc | Serial | NIC: 3.678 |
| | | | DIAC Number: 2004 | | | | | (TR) Union Bank of CA | | |
| | | | mited tax obligation b | | | | | (UW) Henderson Capital | | |
| | | | ater supply, storage, o | listribution | | | | | | |
| | | | ortal Heights | | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandir</u> | <u>ıg</u> | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$230,000 |) | \$0 | \$0 | \$0 | \$0.00 | \$118,783.88 | \$2,471.43 | 2.08 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Γ | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 29 | \$11,6 | 55.90 | | | 01-01-2013 | E | \$247,172,017.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 10-15-2 | Amount(s) 002 \$17,370,000. | 00 Sar Los CD Lin Mu Va | tuing Entity, County ta Clarita CFD No 2 s Angeles MAC Number: 2002 nited tax obligation be altiple capital improvidencia Town Ctr funding | 2002-1 2-1764 pond | | Rating(s) <u>Enhanen</u> NR | J I | Role Participant (BC) Fulbright & Jaworski (FA) KNN (TR) US Bank NA (UW) Stone & Youngberg | Maturity Date/ Type 11-15-32 Comb | Interest Rate TIC: NIC:5.813 |
|------------------------|----------------------------------|--|--|-----------------------------|---------------------------------------|--|----------------------------|--|------------------------------------|------------------------------------|
| YEARLY | FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal Amt Outstanding \$0 | | Minimum Bond Reserve \$1,643,250 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$0.00 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 08-28-2013 | # of Parcels | Amo | Total ount Due .00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 08-28-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$0.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> <u>I</u> | ssuing Entity, County | , Type of Debt, Pur | <u>rpose</u> | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|------------------|----------------------|-------------------------|----------------------|-----------------|--------------|---------------|---------------------------|------------------|---------------|
| 09-25-2 | 2012 \$16,485,0 | 000.00 S | anta Clarita CFD No 2 | 002-1 | | NR | Neg | (BC) Fulbright & Jaworski | 11-15-32 | TIC:4.291 |
| | | L | os Angeles | | | | | (FA) C M de Crinis | Comb | NIC:0 |
| | | C | DIAC Number: 2012 | -1596 | | | | (TR) US Bank NA | | |
| | | L | imited tax obligation b | ond | | | | (UW) De La Rosa & Co | | |
| | | N | Iultiple capital improv | ements, public works | S | | | | | |
| | | V | alencia Town Center | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$164,485,0 | 000 | \$1,643,250 | \$1,653,129 | \$0 | \$0.00 | \$1,144,758.4 | 0 \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-28-2013 | 0 | \$0. | .00 | | | 08-28-2013 | E | \$244,878,034.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-------------------|------------|------------------------|----------------------|-----------------|-----------------|---------------|--------------------------|------------------|---------------|
| Date | Amount(s | <u>Iss</u> | suing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 05-08-2 | 2003 \$13,840,00 | 0.00 Sa | ugus Union School D | District CFD No 2002 | -1 | NR | Neg | (BC) Bowie Arneson Wiles | 09-01-33 | TIC: 6.039 |
| | | Lo | s Angeles | | | | | (TR) US Bank NA | Comb | NIC: |
| | | | DIAC Number: 2003 | | | | | (UW) Stone & Youngberg | | |
| | | | mited tax obligation b | oond | | | | | | |
| | | | 12 school facility | | | | | | | |
| | | Scl | hool & Other Public | Fac | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal Ar | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | g | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$47 | \$0 | \$0.00 | \$1,098,138.2 | 8 \$31,671.91 | 2.88 | N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-28-2013 | 59 | \$55.2 | 40.97 | | | 01-01-2013 | E | \$455,066,167.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | | Maturity Date/ | | |
|---|-----------------------------------|-------------|-------------------------------|------------------------------|---------------|------------------------------|-------------------|----------|--------------------------|------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role P | articipant | Type | Interest Rate |
| 05-30-2 | 13 \$13,585,000.00 Saugus Union S | | Saugus Union School D | chool District CFD No 2002-1 | | NR | Neg (BC) Bowi | | Bowie Arneson Wiles | 09-01-33 | |
| | | Los Angeles | | | | | | (FA) | Keygent Advisors LLC | Comb | NIC:4.494 |
| | | | CDIAC Number: 2013 | | | | | (TR) | US Bank NA | | |
| | | | Limited tax obligation b | ond | | | | (UW) | Stifel Nicolaus & Co Inc | | |
| | K-12 school facility | | | | | | | | | | |
| | | | Refunding | | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COLLECTION | | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstandi | ing | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$13,585,0 | 000 | \$1,349,250 | \$1,349,250 | \$0 | \$0.00 | \$1,098,138.2 | 8 | \$31,671.91 | 2.88 | N |
| | | | | | | | | | | | |
| C. DELINQUENT PARCELS | | | | | D. FORECLOSUR | E. ASSESSED VALUE OF PARCELS | | | | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> <u>Parce</u> | | <u>Amount Due</u> | | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | | <u>Value</u> | |
| 12/13 | 08-28-2013 | 59 | \$55,2 | 40.97 | | | 01-01-2013 | | E | \$455,066,167.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|----------------|--------------------|-----------------------|----------------------|-----------------|------------------------------|--------------------------|---------|------------------------|-----------------------------|---------------|
| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | rpose | Enhancmt | | | articipant | Type | Interest Rate |
| 01-12-20 | 005 \$3,810,00 | 0.00 S | augus Union School I | District CFD No 2004 | 1 -1 | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-35 | TIC: |
| | | L | os Angeles | | | | | (TR) | US Bank NA | Comb | NIC: 5.486 |
| | | | DIAC Number: 2004 | | | | | (UW) | Stone & Youngberg | | |
| | | | imited tax obligation | bond | | | | | | | |
| | | K | 1-12 school facility | | | | | | | | |
| | | S | chool Facs & Cap Imp | p. | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,690,00 | 0 | \$369,600 | \$369,809 | \$0 | \$25,115.11 | \$285,429.91 | | \$11,151.91 | 3.91 | N |
| C. DELIN | NQUENT PARCEL | S | | | D. FORECLOSUR | re. | E. ASSESSE | D VALI | E OF PARCELS | | |
| OVELER | Reporting | # of | _ | | | | | 2 11120 | | | |
| X 7 | <u>Date</u> | | | Fotal ount Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| <u>Year</u> | | Parcels | | | 1 at CCIS | or rance Duc | <u> </u> | | E | \$49,946,432.00 | |
| 12/13 | 08-28-2013 | 18 | \$32,1 | 85.60 | | | 01-01-2013 | | E | Φ 4 7,740,432.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | <u>Amount</u> | <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pu | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|------------|--------------------------|---------------------|-----------------|-----------------|----------------|--------------------------|------------------|---------------|
| 01-12-2 | 2006 \$16,055,0 | 00.00 | Saugus Union School D | istrict CFD No 2005 | 5-1 | NR | Neg | (BC) Bowie Arneson Wiles | 09-01-36 | TIC: |
| | | | Los Angeles | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.351 |
| | | | CDIAC Number: 2005 | 5-1982 | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | oond | | | | (UW) Stone & Youngberg | | |
| | | | K-12 school facility | | | | | | | |
| | | | SSC/Plum Canyon-Sch | ool & Co B & T Fee | S | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | <u>Taxes Unpaid</u> | Percent (%) | <u>Plan</u> |
| 12/13 | \$15,635,0 | 000 | \$1,516,320 | \$1,516,571 | \$0 | \$0.00 | \$1,022,890.96 | \$40,762.46 | 3.99 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS. | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>s</u> <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-28-2013 | 28 | \$70,4 | 37.41 | | | 01-01-2013 | Е | \$159,728,123.00 | |



2013 MELLO ROOS FISCAL STATUS REPORT

B. TAX COLLECTION

| | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|----------------|--|-----------------|---------|--------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
| 01-14-2009 | \$5,560,000.00 | Saugus Union School District CFD No 2006-1 | NR | Neg | (BC) Bowie Arneson Wiles | 09-01-38 | TIC: |
| | | Los Angeles | | | (FA) Fieldman Rolapp | Term | NIC: 11.737 |
| | | CDIAC Number: 2008-1279 | | | (TR) US Bank NA | | |
| | | Limited tax obligation bond | | | (UW) Stone & Youngberg | | |
| | | K-12 school facility | | | | | |
| | | IA No 2 West Creek ES (West Creek Village) | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,665,000 | \$467,100 | \$456,133 | \$0 | \$0.00 | \$556,294.64 | \$2,557.04 | 0.46 | N |

C. DELINQUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|------------|----------------|--------------|-------------|------------|------------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 08-28-2013 | 3 | \$2,557.04 | | | 01-01-2013 | E | \$132,224,854.00 |

F. MISCELLANEOUS

As of 6/30/2013, the Bond Reserve is under funded. The Bond Reserve is now fully funded.

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|--------|------------------------|------------------------|-----------------|-----------------|--------------|--------------------------|------------------|---------------|
| Date | Amount | t(s) | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 01-15-2 | 2009 \$3,230,0 | 00.00 | Saugus Union School I | District CFD No 2006 | 5-1 | NR | Neg | (BC) Bowie Arneson Wiles | 09-01-38 | TIC: |
| | |] | Los Angeles | | | | | (FA) Fieldman Rolapp | Term | NIC:11.737 |
| | | | CDIAC Number: 2008 | | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation | oond | | | | (UW) Stone & Youngberg | | |
| | | | K-12 school facility | | | | | | | |
| | | | IA No 3 West Creek Es | 6 (West Hills Village) |) | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,175,0 | 00 | \$323,000 | \$323,053 | \$0 | \$0.00 | \$458,149.32 | \$4,621.41 | 1.01 | N |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | , | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | | ount Due | Parcels | of Taxes Due | Date | Tax Roll | Value | |
| 12/13 | 08-28-2013 | 4 | _ | 68.32 | | | 01-01-2013 | E | \$108,784,179.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-----------------|----------|--------------------------|----------------------|---------------|-----------------|--------------|------------------|------------------------|----------------|---------------|
| Date | <u>Amoun</u> | t(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | Role Participant | | Type | Interest Rate |
| 05-23-2 | 2012 \$11,715. | ,000.00 | Saugus Union School D | istrict CFD No 2006 | -1 | NR | Neg | (BC) Bowie Arne | eson Wiles | 09-01-42 | TIC: |
| | | | Los Angeles | | | | | (FA) Fieldman R | tolapp | Comb | NIC:5.246 |
| | | | CDIAC Number: 2012 | | | | | (TR) US Bank N | A | | |
| | | | Limited tax obligation b | ond | | | | (UW) Stone Youn | gberg/Stifel | | |
| | | | K-12 school facility | | | | | | | | |
| | | | Imp Area No 1 | | | | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ling | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes U | <u>npaid</u> <u>Pe</u> | ercent (%) | <u>Plan</u> |
| 12/13 | \$11,715,0 | 000 | \$770,263 | \$770,390 | \$0 | \$0.00 | \$875,332.14 | \$9,267.6 | 7 1.0 |)6 | N |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARC | CELS | | |
| | Reporting | # of | 7 | Cotal | # of | Total Amount | Reporting | Apprais | al/ As | ssessed | |
| Year | <u>Date</u> | Parce | | unt Due | Parcels | of Taxes Due | Date | Tax Roll | | <u>ilue</u> | |
| 12/13 | 08-28-2013 | 7 | \$9,26 | 67.67 | | | 01-01-2013 | E | · | 48,726,265.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|------------------|----------------------|-------------------------|----------------------|------------------------|------------------------------|--------------------------|-----------|------------------------|--------------------------|---------------|
| Date | Amount(| (<u>s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | | Role Part | <u>ticipant</u> | Type | Interest Rate |
| 04-27-2 | 2011 \$7,780,00 | 00.00 S | augus Union School D | District CFD No 2006 | -2 | NR | Neg | (BC) B | Bowie Arneson Wiles | 09-01-41 | TIC: |
| | | L | os Angeles | | | | | (FA) F | ieldman Rolapp | Comb | NIC: 6.755 |
| | | | DIAC Number: 2011 | | | | | (TR) U | JS Bank NA | | |
| | | | imited tax obligation l | oond | | | | (UW) S | tone & Youngberg | | |
| | | | -12 school facility | | | | | | | | |
| | | 1/ | A No 1 | | | | | | | | |
| YEARL | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | J | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$21 | \$0 | \$0.20 | \$631,283.54 | | \$7,289.06 | 1.15 | N |
| C. DELI | NQUENT PARCEL | s | | | D. FORECLOSUR | re. | E. ASSESSE | D VALUE | OF PARCELS | | |
| CIBELL | Reporting | # of | | D 4 1 | | | | D VILLEE | | | |
| Year | Date | # 01 Parcels | | Total ount Due | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| 12/13 | 08-28-2013 | <u>rarceis</u> | | 89.06 | I di cois | or runes Due | 01-01-2013 | | E | \$139,214,294.00 | |
| 14/13 | 00-20-2013 | 3 | \$7,2 | 37.00 | | | 01-01-2013 | | L | Ψ137,214,274.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|----------------|----------------------|------------------------|---------------------|-----------------|--------------|--------------|-------------------------------------|------------------|---------------|
| Date | Amount | <u>(s)</u> <u>Is</u> | suing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | | Role Participant | Type | Interest Rate |
| 05-30-2 | 013 \$7,900,00 | 00.00 Sa | ugus Union School D | istrict CFD No 2006 | 5-2 | NR | Neg | (BC) Bowie Arneson Wiles | 09-01-41 | TIC:4.62 |
| | | | s Angeles | | | | | (FA) Keygent Advisors LLC | Comb | NIC:4.674 |
| | | | DIAC Number: 2013 | | | | | (TR) US Bank NA | | |
| | | | mited tax obligation b | ond | | | | (UW) Stifel Nicolaus & Co Inc | | |
| | | | 12 school facility | | | | | | | |
| | | | . No 1 | | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,900,00 | 00 | \$521,706 | \$521,706 | \$0 | \$0.00 | \$631,283.54 | \$7,289.06 | 1.15 | N |
| a 557.7 | | a | | | n nonner oerv | | | D. V. J. V. P. O. D. J. D. O. T. G. | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUI | KE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-28-2013 | 5 | \$7,28 | 39.06 | | | 01-01-2013 | E | \$139,214,294.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | • | Maturity Date/ | |
|-------------|---------------|-----------|--------------------------|-----------------------|----------------------|--------------|--------------|------------------------|------------------|---------------|
| Date | Amou | unt(s) | Issuing Entity, County | y, Type of Debt, Pu | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 06-27-2 | 2002 \$7,595 | 5,000.00 | Saugus/Hart School Fac | cilities Financing Au | thority CFD No 2000- | 1 NR | Neg | (BC) Rutan & Tucker | 09-01-33 | TIC: |
| | | | Los Angeles | | | | | (TR) US Bank NA | Comb | NIC:6.077 |
| | | | CDIAC Number: 2002 | 2-1341 | | | | (UW) Stone & Youngberg | | |
| | | | Limited tax obligation b | oond | | | | | | |
| | | | K-12 school facility | | | | | | | |
| YEARL | Y FISCAL STAT | US REPORT | INFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principa | al Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outsta | nding | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 |) | \$0 | \$19 | \$0 | \$0.00 | \$643,597.06 | \$15,314.54 | 2.38 | N |
| | | | | | | | | | | |
| C. DELI | INQUENT PARC | ELS | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parce | <u>ls Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-28-2013 | 27 | \$30,6 | 635.62 | | | 01-01-2013 | E | \$200,300,054.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | Î | Maturity Date/ | |
|-------------|-----------------|---------------------|-------------------------|----------------------|----------------------|---------------------|--------------|----------------------------|------------------|---------------|
| Date | Amount | <u>(s)</u> <u>l</u> | Issuing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 05-20-2 | 2004 \$6,345,00 | 00.00 S | augus/Hart School Fac | ilities Financing Au | thority CFD No 2000- | 1 NR | Neg | (BC) Bowie Arneson Wiles | 09-01-34 | TIC: |
| | | | os Angeles | | | | | (TR) Zions First Natl Bank | Comb | NIC:5.676 |
| | | | CDIAC Number: 2004 | | | | | (UW) Wm S Hart Jt SFA | | |
| | | | imited tax obligation b | ond | | | | | | |
| | | | X-12 school facility | | | | | | | |
| | | | Federally Taxable | | | | | | | |
| | | 3 | tate Taxable | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ing | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$524,235.04 | \$8,131.57 | 1.55 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | .S | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Г | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 23 | \$31,6 | 12.29 | | | 07-01-2013 | E | \$190,264,511.00 | |

| <u>Date</u> | <u>Amour</u> | nt(s) | Issuing Entity, County | , Type of Debt, Pu | <u>pose</u> | Rating(s) <u>Enhancm</u> | J 1 | | articipant | Maturity Date/ <u>Type</u> | Interest Rate |
|-----------------------|----------------|------------|--------------------------|----------------------|---------------------|------------------------------|--------------|--------|-----------------------|-------------------------------|---------------|
| 01-29-2 | 2013 \$5,825, | 000.00 | Saugus/Hart School Fac | ilities Financing Au | thority CFD No 2000 | -1 S:A- | Neg | (BC) | Bowie Arneson Wiles | 09-01-34 | TIC: 3.852 |
| | | I | os Angeles | | | | | (FA) | Dolinka Group LLC | Comb | NIC:4.025 |
| | | | CDIAC Number: 2012 | | | | | (PU) | Wm S Hart Jt SFA | | |
| | | | Limited tax obligation b | ond | | | | (TR) | Zions First Natl Bank | | |
| | | | K-12 school facility | | | | | | | | |
| | | | Federally Taxable | | | | | | | | |
| | | Г | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATU | S REPORT I | NFORMATION | | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstan | ding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,825, | 000 | \$0 | \$0 | \$0 | \$614,108.78 | \$524,235.04 | | \$8,131.57 | 1.55 | N |
| | | | | | | | | | | | |
| C. DELINQUENT PARCELS | | | D. FORECLOSUE | RE . | E. ASSESSE | E. ASSESSED VALUE OF PARCELS | | | | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 23 | \$31,6 | 12.29 | | | 07-01-2013 | | E | \$190,264,511.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-----------------------|---|--------|--------------------------|-----------------------|------------------------------|-----------------|--------------|-------------------------------|------------------|---------------|
| Date | Amoun | t(s) | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 05-31-2 | 2013 \$6,295,0 | 00.00 | Saugus/Hart School Fac | cilities Financing Au | thority CFD No 2000 | -1 NR | Neg | (BC) Bowie Arneson Wiles | 09-01-32 | TIC:4.207 |
| | | | Los Angeles | | | | | (FA) Keygent Advisors LLC | Serial | NIC:4.202 |
| | | | CDIAC Number: 2013 | | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation l | oond | | | | (UW) Stifel Nicolaus & Co Inc | | |
| | | | K-12 school facility | | | | | | | |
| | | | Refunding | | | | | | | |
| YEARLY | YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTION | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ling | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,295,0 | 000 | \$497,900 | \$497,900 | \$0 | \$0.00 | \$643,597.06 | \$15,314.54 | 2.38 | N |
| | | | | | | | | | | |
| C. DELINQUENT PARCELS | | | D. FORECLOSURE | | E. ASSESSED VALUE OF PARCELS | | | | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-28-2013 | 27 | \$30,6 | 635.62 | | | 01-01-2013 | E | \$200,300,054.00 | |



2013 MELLO ROOS FISCAL STATUS REPORT

| | | | Rating(s) | Type of | î | Maturity Date/ | |
|-------------|----------------|--|-----------------|---------|---------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 01-09-2008 | \$4,195,000.00 | Sulphur Springs Union School District CFD No 2002-1 | NR | Neg | (BC) Fulbright & Jaworski | 09-15-38 | TIC: |
| | | Los Angeles | | | (TR) US Bank NA | Comb | NIC:5.917 |
| | | CDIAC Number: 2007-1646 | | | (UW) Piper Jaffray & Co | | |
| | | Limited tax obligation bond | | | . , , | | |
| | | K-12 school facility | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

Fair Oaks Ranch Refunding

A. FUND BALANCES

B. TAX COLLECTION

E. ASSESSED VALUE OF PARCELS

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,155,000 | \$0 | \$0 | \$0 | \$0.00 | \$1,996,971.08 | \$41,286.53 | 2.07 | N |
| | | | | | | | | | |

D. FORECLOSURE

C. DELINQUENT PARCELS

| Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|----------------|--------------|----------------|---------------------|-------------|------------|------------------|
| <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 06-30-2013 | 57 | \$120,346.30 | | | 07-01-2013 | Е | \$455,446,240.00 |

F. MISCELLANEOUS

<u>Year</u> 12/13

The Subordinate Special Tax Refunding Bonds, Series 2008A of CFD No. 2002-1 were refunded entirely on 09/01/2013 by the Special Tax Refunding Bonds, Series 2013A of CFD No. 2002-1 issued on 03/12/2013.



2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Rating(s) Enhancmt | Type o <u>Sale</u> | f <u>Role Participant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|-----------------|---|-----------------------|-----------------------|------------------------------|-------------------------------|---------------|
| 05-31-2012 | \$16,410,000.00 | Sulphur Springs Union School District CFD No 2002-1 | S:BBB+ | Neg | (BC) Stradling Yocca | 09-01-33 | TIC: |
| | | Los Angeles | | | (FA) Keygent Advisors LLC | Serial | NIC:4.385 |
| | | CDIAC Number: 2012-0851 | | | (TR) US Bank NA | | |
| | | Limited tax obligation bond | | | (UW) Piper Jaffray & Co | | |
| | | K-12 school facility | | | | | |
| | | Fair Oaks Ranch Series A | | | | | |
| | | Refunding | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

| Δ | FI | IND | RA | IΔN | CES | |
|---|----|-----|----|-----|-----|--|
| | | | | | | |

| B. TAX COLLECTION | | | | | | |
|-------------------|----|-------|-----------------------------|-------|-------|--|
| | ъ | T 4 V | $-\alpha \alpha \mathbf{I}$ | T T74 | CTION | |
| | K. | IAA | | | | |

| <u>Year</u> | Principal Amt <u>Outstanding</u> | Minimum Bond <u>Reserve</u> | Bond Reserve <u>Fund</u> | Capitalized <u>Interest</u> | Construction <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | Teeter <u>Plan</u> |
|-------------|----------------------------------|--------------------------------|-----------------------------|--------------------------------|-----------------------------|-----------------|----------------|-------------|-----------------------|
| 12/13 | \$16,410,000 | \$1,642,733 | \$1,660,101 | \$0 | \$4,802.70 | \$1,996,971.08 | \$41,286.53 | 2.07 | N |
| C. DELINQ | QUENT PARCELS | | | D. FORECLOSURE | | E. ASSESSED VAI | LUE OF PARCELS | | |

C. DELINQUENT PARCELS

| Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|----------------|--------------|----------------|---------------------|-------------|------------|------------------|
| <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 06-30-2013 | 57 | \$120,346.30 | | | 07-01-2013 | E | \$455,446,240.00 |

F. MISCELLANEOUS

Year 12/13

The Reserve Requirement is calculated on the aggregate debt service of the outstanding parity Special Tax Bonds of CFD No. 2002-1(Series 2012A and Series 2013A).

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|----------------|--|-----------------|-------------|---------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
| 02-21-2013 | \$4,335,000.00 | Sulphur Springs Union School District CFD No 2002-1 | S:BBB+ | Neg | (BC) Stradling Yocca | 09-01-38 | TIC:4.278 |
| | | Los Angeles | | | (FA) Keygent Advisors LLC | Comb | NIC:4.235 |
| | | CDIAC Number: 2013-0550 | | | (TR) US Bank NA | | |
| | | Limited tax obligation bond | | | (UW) Piper Jaffray & Co | | |
| | | K-12 school facility | | | . , . | | |
| | | Series A | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

| <u>Year</u> 12/13 | Principal Amt Outstanding \$4,335,000 | Minimum Bond Reserve \$1,642,733 | Bond Reserve <u>Fund</u> \$1,660,101 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$1,996,971.08 | <u>Taxes Unpaid</u> \$41,286.53 | Percent (%) 2.07 | Teeter <u>Plan</u> N | |
|----------------------|---------------------------------------|--|---|---------------------------------|--------------------------|------------------------------------|------------------------------------|------------------|----------------------------|--|
| C. DELING | QUENT PARCELS | | | D. FORECLOSURE | | E. ASSESSED VAI | LUE OF PARCELS | | | |

C. DELINQUENT PARCELS

06-30-2013

| Reporting | # of | Total |
|-------------|----------------|------------|
| <u>Date</u> | Parcels | Amount Due |

\$120,346.30

57

Refunding

| # of | Total Amount |
|----------------|--------------|
| <u>Parcels</u> | of Taxes Due |

Reporting **Date** 07-01-2013

Appraisal/ Tax Roll E

Assessed Value

\$455,446,240.00

F. MISCELLANEOUS

Year

12/13

The Reserve Requirement is calculated on the aggregate debt service of the outstanding parity Special Tax Bonds of CFD No. 2002-1 (Series 2012A and Series 2013A).

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|------------|--------------------------|---------------------|-----------------|--------------|----------------|------------------------|------------------|---------------|
| 07-22-1 | 1996 \$51,220,0 | 00.00 V | West Covina Redevelop | ment Agency CFD | No 1989-1 | S:A | Neg | (BC) Rutan & Tucker | 09-01-22 | TIC: 6.328 |
| | | I | os Angeles | | | | | (FA) Project Fin Assoc | Comb | NIC: |
| | | (| CDIAC Number: 1996 | -0200 | | | | (EN) Bankers Trust | | |
| | | I | Limited tax obligation b | ond | | | | (TR) First Trust of CA | | |
| | | F | Parking | | | Oth | | (UW) Smith Barney Inc | | |
| | | | Fashion Plaza | | | | | | | |
| | | F | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$32,520,00 | 00 | \$5,002,670 | \$5,002,670 | \$0 | \$0.00 | \$2,173,464.38 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-25-2013 | 0 | \$0. | 00 | | | 01-01-2013 | E | \$184,401,464.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|------------|--------------------------|----------------------|-----------------|-----------------|--------------|-----------------------------|-----------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 01-23-2 | 2006 \$7,870,00 | 00.00 V | Westside Union School | District CFD No 200 |)5-1 | NR | Neg | (BC) Lozano Smith | 09-01-36 | TIC:5.394 |
| | | I | Los Angeles | | | | | (FA) David Taussig | Comb | NIC: |
| | | - | CDIAC Number: 2005 | | | | | (TR) Zions First Natl Bank | | |
| | | | Limited tax obligation b | | | | | (UW) UBS Financial Services | | |
| | | | Multiple capital improve | • | | | | | | |
| | | V | Waterworks/Sanitation | Districts & School F | acs | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,045,00 | 00 | \$522,813 | \$522,830 | \$0 | \$0.00 | \$604,887.76 | \$14,886.88 | 2.46 | N |
| C. DELI | NQUENT PARCEL | LS. | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcels | | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 13 | \$29,9 | 72.31 | | | 07-01-2013 | Е | \$70,379,026.00 | |

| <u>Date</u> 12-05-2 | Amount(2006 \$3,770,00 | 00.00 W L | Vestside Union School os Angeles DIAC Number: 2006 imited tax obligation b | District CFD No 20 -1428 | <u></u> | Rating(s) Enhanem NR | • • | Role Participant (BC) Lozano Smith (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) UBS Securities | Maturity Date/ Type 09-01-36 Comb | Interest Rate TIC: 5.059 NIC: |
|------------------------|---|----------------|--|-----------------------------------|---------------------------------|------------------------------|---|--|--|-------------------------------------|
| | | So | chool Facs, LA Co Sar | nit & Quartz Hill Wt | r Wks Fees | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT II | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$3,670,00 | ng | Minimum Bond Reserve \$346,500 | Bond Reserve Fund \$346,511 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$263,915.56 | <u>Taxes Unpaid</u> \$2,017.60 | <u>Percent (%)</u> 0.76 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | s | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of Parcels 2 | | otal unt Due 06.62 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$49,491,144.00 | |

| <u>Date</u> 12-14-2 | Amount(s 006 \$10,125,00 | 00.00 W Lo CI Li K- Sc | esting Entity, County estside Union School os Angeles DIAC Number: 2006 mited tax obligation b 12 school facility hool, LA Co San Dis- incaster | District CFD No 20 -1429 ond | | Rating (<u>Enhanc</u> NR Kern WA & | -J P | Role Participant (BC) Lozano Smith (FA) Dolinka Group (TR) Zions First Natl (UW) UBS Securities | Bank | Interest Rate TIC: 5.124 |
|------------------------|-----------------------------|---------------------------------------|--|------------------------------------|------------------------|---|--|---|--|--------------------------|
| YEARLY | FISCAL STATUS F | REPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Ar | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | _ | Teeter |
| Year | <u>Outstandin</u> | g | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpai | d Percent (%) | <u>Plan</u> |
| 12/13 | \$9,730,000 |) | \$903,000 | \$903,030 | \$0 | \$233,196.08 | \$580,047.30 | \$6,650.32 | 1.15 | N |
| C. DELI | NQUENT PARCELS | ; | | | D. FORECLOSUR | Œ | E. ASSESSE | ED VALUE OF PARCEL | S | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of Parcels 5 | | Total unt Due 51.11 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$61,275,187.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|---------------------|-----------------|--------------|--------------|-------------------------|-----------------|---------------|
| Date | Amount(s) | Is | suing Entity, County | y, Type of Debt, Pu | rpose | Enhanemt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 07-23-1 | 998 \$5,470,000. | 00 W | hittier CFD No 1989- | -1 | | NR | Neg | (BC) Quint & Thimmig | 09-01-24 | TIC: |
| | | Lo | s Angeles | | | | | (TR) US Bank Corp Trust | Comb | NIC:6.013 |
| | | | DIAC Number: 1998 | | | | | (UW) Stone & Youngberg | | |
| | | | mited tax obligation b | | | | | | | |
| | | | ultiple capital improv | ements, public work | T.S. | | | | | |
| | | | hittier Station Ctr | | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal Am | ıt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,500,000 | | \$419,800 | \$419,800 | \$0 | \$0.00 | \$424,759.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Γ | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 07-31-2013 | 0 | \$0 | .00 | | | 07-31-2013 | E | \$38,306,000.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|----------------------|-----------------|--------------|-------------|------------------------|-----------------|---------------|
| Date | Amount(s) | Is | suing Entity, County | y, Type of Debt, Pur | rpose | Enhanemt | | Role Participant | Type | Interest Rate |
| 12-09-1 | 1998 \$6,285,000. | 00 W | hittier CFD No 1991- | -1 | | NR | Neg | (BC) Quint & Thimmig | 09-01-12 | TIC: |
| | | Lo | s Angeles | | | | | (TR) BNY Western Trust | Serial | NIC:5.282 |
| | | CI | DIAC Number: 1998 | 3-1992 | | | | (UW) Stone & Youngberg | | |
| | | Liı | mited tax obligation b | oond | | | | | | |
| | | | ultiple capital improv | | is . | | | | | |
| | | | hittier Blvd/Painter A | ve | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | Y FISCAL STATUS RI | EPORT IN | FORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Am | ıt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | _ | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-01-2013 | 0 | \$0 | .00 | | | 07-31-2013 | E | \$59,471,574.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Maturity Date/

| Date | Amount(s) | <u>Is</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|------------------|--------------------|----------------|-------------------------|----------------------|-----------------|--------------|----------------|---------------------|-------------------|---------------|
| 05-08-20 | 003 \$17,435,000 | 0.00 W | illiam S Hart Union I | High School District | CFD No 2002-1 | NR | Neg | (BC) Bowie Arneso | on Wiles 09-01-33 | TIC: 6.026 |
| | | Lo | os Angeles | | | | | (TR) Zions First Na | ntl Bank Comb | NIC: |
| | | C | DIAC Number: 2003 | 3-0265 | | | | (UW) Stone & Youn | | |
| | | Li | imited tax obligation l | oond | | | | | | |
| | | K | -12 school facility | | | | | | | |
| YEARLY | FISCAL STATUS RE | EPORT II | NFORMATION | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTION | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstanding</u> | | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpa | aid Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$1,370,434.00 | \$19,239.12 | 1.40 | N |
| C. DELIN | OUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSEI | D VALUE OF PARCE | LS | |
| C. DELI. | Reporting | # of | _ | _ | | | | | _ | |
| | | | | Total | # of | Total Amount | Reporting | Appraisal/ | | |
| <u>Year</u> | <u>Date</u> | <u>Parcels</u> | | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 44 | \$62,7 | 33.56 | | | 07-01-2013 | E | \$455,066,167.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | f | | Maturity Date/ | |
|-------------|-----------------|-------------|-------------------------------|----------------------|-----------------|----------------|---------------|---------|------------------------|------------------|---------------|
| Date | <u>Amoun</u> | <u>t(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancm | t <u>Sale</u> | Role P | Participant | Type | Interest Rate |
| 01-30-2 | 2013 \$20,115. | 00.000 | William S Hart Union H | ligh School District | CFD No 2002-1 | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-36 | TIC:4.357 |
| | | | Los Angeles | | | | | (FA) | Dolinka Group LLC | Comb | NIC:4.501 |
| | | | CDIAC Number: 2012 | | | | | (TR) | Zions First Natl Bank | | |
| | | | Limited tax obligation b | ond | | | | (UW) | Stone Youngberg/Stifel | | |
| | | | K-12 school facility | | | | | | | | |
| | | | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTI | ON | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$20,115,0 | 000 | \$1,818,250 | \$1,815,790 | \$0 | \$3,682,752.36 | \$1,370,434.0 | 0 | \$19,239.12 | 1.40 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUE | E | E. ASSESSE | ED VALU | JE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | Date | Parce | ls Amor | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 44 | \$62,73 | 33.56 | | | 07-01-2013 | | Е | \$455,066,167.00 | |

12/13

06-30-2013

15

\$42,869.26

2013 MELLO ROOS FISCAL STATUS REPORT

07-01-2013

E

Maturity Date/

\$49,946,432.00

| | | | | | | Rating(s) | Type of | • | | Maturity Date/ | |
|-------------------|--|-----------------|---|-----------------------------------|---------------------------------|---------------------------------------|----------------------------------|----------------------|---|--------------------------|----------------------------|
| Date | Amount(s) | Is | suing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role P | articipant | Type | Interest Rate |
| 01-14-200 | \$5,690,000.0 | Lo CI Lir | illiam S Hart Union I s Angeles DIAC Number: 2004 mited tax obligation I 12 school facility | 4-1932 | CFD No 2004-1 | NR | Neg | (BC) (TR) (UW) | Bowie Arneson Wiles Zions First Natl Bank Stone & Youngberg | 09-01-35 Comb | TIC: NIC:5.447 |
| | | Sc | hool Facs & Cap Imp | p. | | | | | | | |
| YEARLY I | FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | | |
| A. FUND I | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| <u>Year</u> 12/13 | Principal Am Outstanding \$5,505,000 | t | Minimum Bond Reserve \$548,600 | Bond Reserve Fund \$553,304 | Capitalized <u>Interest</u> \$0 | Construction Fund \$358,456.37 | <u>Taxes Due</u> \$411,869.42 | | <u>Taxes Unpaid</u> \$12,497.74 | Percent (%) 3.03 | Teeter <u>Plan</u> N |
| C. DELING | QUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSE | D VALU | JE OF PARCELS | | |
| <u>Year</u> | Reporting <u>Date</u> | # of Parcels | | Total o <u>unt Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|----------------|------------|--------------------------|---------------------|---------------|-----------------|---------------|--------|-----------------------|------------------|---------------|
| Date | <u>Amount</u> | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | | articipant | Type | Interest Rate |
| 01-12-2 | 006 \$18,605,0 | V 00.000 | William S Hart Union H | igh School District | CFD No 2005-1 | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-36 | TIC: |
| | | I | Los Angeles | | | | | (TR) | Zions First Natl Bank | Comb | NIC:5.353 |
| | | | CDIAC Number: 2005 | | | | | (UW) | Stone & Youngberg | | |
| | | | Limited tax obligation b | ond | | | | | | | |
| | | | K-12 school facility | | | | | | | | |
| | | S | SSC/Plum Canyon-Scho | ol, & Co B & T Fee | S | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ing | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$18,115,0 | 000 | \$1,758,510 | \$1,765,593 | \$0 | \$299,799.29 | \$1,006,410.9 | 8 | \$29,235.89 | 2.90 | N |
| C. DELI | NQUENT PARCEL | LS. | | | D. FORECLOSUR | EE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | | int Due | Parcels | of Taxes Due | Date | | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 25 | \$75,8 | 76.75 | 2 | \$12,618.52 | 07-01-2013 | | E | \$157,751,363.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>(s)</u> <u>l</u> | Issuing Entity, County | y, Type of Debt, Pur | rpose | Enhancmt | Sale | Role Participa | <u>nt</u> | Type | Interest Rate |
|-------------|-------------------|---------------------|--------------------------|----------------------|---------------|--------------|--------------|----------------|--------------|------------------|---------------|
| 02-21-1 | 995 \$4,705,00 | 0.00 V | Villiam S Hart Union F | High School District | CFD No 87-1 | NR | Neg | (BC) Bowie | Arneson Kadi | 08-15-18 | TIC: |
| | | L | os Angeles | | | | | (TR) First In | terstate CA | Comb | NIC: 6.575 |
| | | C | CDIAC Number: 1995 | -0257 | | | | (UW) Wm S I | Hart Jt SFA | | |
| | | I | Limited tax obligation b | ond | | | | , , | | | |
| | | K | K-12 school facility | | | | | | | | |
| | | F | Refunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandir</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | <u>Taxe</u> | s Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,925,00 | 0 | \$0 | \$0 | \$0 | \$294,692.66 | \$181,437.28 | \$1,79 | 93.78 | 0.99 | N |
| C. DELI | NQUENT PARCEL | s | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PA | ARCELS | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | Appi | raisal/ | Assessed | |
| <u>Year</u> | Date | Parcels | | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax 1 | | <u>Value</u> | |
| 12/13 | 06-30-2013 | 15 | \$7,3 ⁴ | 46.36 | | | 07-01-2013 | | E | \$185,695,444.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|------------------|-------------|------------------------------|----------------------|----------------|-----------------|---------------|-------------|------------------|------------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Partic | <u>cipant</u> | Type | Interest Rate |
| 02-21-1 | 995 \$14,200,0 | 00.00 | William S Hart Union | High School District | CFD No 88-4 | NR | Neg | (BC) Box | wie Arneson Kadi | 08-15-14 | TIC: |
| | | | Los Angeles | | | | | (TR) Firs | st Interstate CA | Comb | NIC: 6.85 |
| | | | CDIAC Number: 199 | | | | | (UW) Wn | n S Hart Jt SFA | | |
| | | | Limited tax obligation | bond | | | | | | | |
| | | | K-12 school facility | | | | | | | | |
| | | | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | <u>1</u> | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,835,00 | 00 | \$0 | \$0 | \$0 | \$25,868.79 | \$1,308,198.4 | 8 \$ | 518,799.51 | 1.44 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE O | F PARCELS | | |
| | Reporting | # of | , | Fotal | # of | Total Amount | Reporting | A | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parce | s Amo | ount Due | <u>Parcels</u> | of Taxes Due | Date | <u>1</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 51 | \$51,2 | 295.80 | | | 07-01-2013 | | E | \$786,068,711.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | t(s) | Issuing Entity, County | y, Type of Debt, Pu | <u>rpose</u> | Enhancmt | <u>Sale</u> | Role Pa | rticipant | Type | Interest Rate |
|-------------|-----------------|------------|--------------------------|----------------------|-----------------|--------------|-------------|---------|---------------------|-----------------|---------------|
| 02-21-1 | 995 \$1,790,0 | 00.00 | William S Hart Union F | High School District | CFD No 89-2 | NR | Neg | (BC) | Bowie Arneson Kadi | 08-15-14 | TIC: |
| | | I | Los Angeles | | | | | (TR) | First Interstate CA | Comb | NIC:6.75 |
| | | (| CDIAC Number: 1995 | 5-0258 | | | | (UW) | Wm S Hart Jt SFA | | |
| | | I | Limited tax obligation b | oond | | | | | | | |
| | | I | K-12 school facility | | | | | | | | |
| | | I | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstand | <u>ing</u> | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$305,00 | 00 | \$0 | \$0 | \$0 | \$131,847.64 | \$65,728.36 | | \$922.27 | 1.40 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | E | E. ASSESSE | D VALUI | E OF PARCELS | | |
| | Reporting | # of | Г | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 10 | \$2,91 | 14.22 | | | 07-01-2013 | | E | \$55,240,904.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|----------------------|-------------------------|----------------------|-----------------|-----------------|--------------|----------------------------|------------------|---------------|
| Date | Amount(| (<u>s)</u> <u>I</u> | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 05-20-2 | 2004 \$1,550,00 | 00.00 V | Villiam S Hart Union F | High School District | CFD No 99-1 | NR | Neg | (BC) Bowie Arneson Wiles | 09-01-34 | TIC: |
| | | | os Angeles | | | | | (TR) Zions First Natl Bank | Comb | NIC:5.691 |
| | | | CDIAC Number: 2004 | | | | | (UW) Wm S Hart Jt SFA | | |
| | | | imited tax obligation b | oond | | | | | | |
| | | | X-12 school facility | | | | | | | |
| | | | Federally Taxable | | | | | | | |
| | | | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$139,987.98 | \$2,737.61 | 1.96 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | \mathbf{S} | | | D. FORECLOSUF | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Г | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 17 | \$7,66 | 50.91 | | | 07-01-2013 | E | \$169,999,792.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | | Maturity Date/ | |
|-------------|-----------------|------------|------------------------------|----------------------|----------------|--------------|-------------|---------|-----------------------|------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhanem | <u>Sale</u> | Role Pa | articipant | Type | Interest Rate |
| 01-29-2 | 2013 \$1,460,0 | 00.00 | William S Hart Union | High School District | CFD No 99-1 | S:A- | Neg | (BC) | Bowie Arneson Wiles | 09-01-34 | TIC:3.97 |
| | | | Los Angeles | | | | | (FA) | Dolinka Group LLC | Comb | NIC:4.163 |
| | | | CDIAC Number: 201 | | | | | (PU) | Wm S Hart Jt SFA | | |
| | | | Limited tax obligation | bond | | | | (TR) | Zions First Natl Bank | | |
| | | | K-12 school facility | | | | | | | | |
| | | | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ing | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,460,00 | 00 | \$0 | \$0 | \$0 | \$160,039.74 | \$139.00 | | \$2,737.61 | 1,969.50 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS. | | | D. FORECLOSUR | E | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | Date | Parcel | <u>Ame</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 17 | \$7,6 | 60.91 | | | 07-01-2013 | | E | \$169,999,792.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|---------------|--------|--------------------------|---------------------|--------------------|-----------------|--------------|--------------------------|-----------------|---------------|
| Date | <u>Amount</u> | t(s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 06-07-2 | \$8,615,0 | 00.00 | Chowchilla CFD No 20 | 06-1 | | NR | Neg | (BC) Hargrove & Costanzo | 09-21-37 | TIC:5.18 |
| | |] | Madera | | | | | (TR) US Bank NA | Comb | NIC: |
| | | (| CDIAC Number: 2007 | -0762 | | | | (UW) E J De La Rosa | | |
| | |] | Limited tax obligation b | ond | | | | | | |
| | |] | Multiple capital improve | ements, public work | S | | | | | |
| | |] | IA 1 | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ing | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,980,00 | 00 | \$565,861 | \$582,181 | \$0 | \$2,551,656.63 | \$581,912.68 | \$4,515.02 | 0.78 | N |
| a 557.7 | | | | | 5 50550 000 | _ | T | D VII VIII OU DI DOUV G | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUR | E | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 24 | \$31,9 | 90.58 | | | 01-01-2013 | E | \$31,100,579.00 | |

CALIFORNIA ADVISORY COMMISSION

12/13

05-07-2013

3

2013 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

\$29,592,333.00

E

07-01-2013

| | | | | | | Rating | g(s) Type o | f | | Maturity Date/ | |
|-------------|-------------------|---------|------------------------|---------------------|------------------|--------------|--------------|-------|-------------------------|----------------|----------------------|
| Date | Amount(s) | Iss | suing Entity, Count | y, Type of Debt, Pu | <u>rpose</u> | Enhan | | | Participant | Type | Interest Rate |
| 11-30-20 | \$2,885,000.00 | 0 Ma | dera CFD No 2006- | 1 | | NR | Neg | (BC) | Orrick Herrington | 09-01-36 | TIC: |
| | | Ma | idera | | | | | (TR) | The Bank of NY Trust Co | Comb | NIC:4.969 |
| | | CD | OIAC Number: 2006 | 5-1376 | | | | (UW) | Piper Jaffray & Co | | |
| | | Lir | nited tax obligation l | oond | | | | | | | |
| | | Μu | ıltiple capital improv | ements, public work | S | | | | | | |
| | | Spe | ecific Plan | | | | | | | | |
| YEARLY | FISCAL STATUS REI | PORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u> Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,800,000 | | \$262,500 | \$264,360 | \$0 | \$0.00 | \$169,126.30 | | \$1,351.36 | 0.80 | Y |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | D VAL | JE OF PARCELS | | |
| | Reporting | # of | 7 | Cotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | Value | |

\$1,351.36

| <u>Date</u> | Amount | t(s)] | Issuing Entity, County | , Type of Debt, Pur | pose | Rating(s) Enhancm | Type of Sale | | articipant | Maturity Date/ | Interest Rate |
|----------------------|--|-----------------|--|--|---------------------------------------|----------------------------------|---------------------------------------|------------------------------|--|--|----------------------------|
| 09-20-2 | | 00.00 F | Bel Marin Keys Commu Marin CDIAC Number: 2004 Limited tax obligation b Multiple capital improve Marine Facs Imp Measu | unity Services District -1641 ond ements, public works | t CFD No 2001-1 | S:AAA/A- | · · · · · · · · · · · · · · · · · · · | (BC) (FA) (EN) (TR) | Jones Hall William Euphrat XL Capital Assurance BNY Western Trust Piper Jaffray & Co | 09-01-22 Term | TIC: NIC:3.672 |
| YEARLY | Y FISCAL STATUS | | 1 | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$1,645,00 | ing | Minimum Bond Reserve \$208,000 | Bond Reserve Fund \$223,599 | Capitalized <u>Interest</u> \$0 | Construction Fund \$469.00 | <u>Taxes Due</u> \$215,091.58 | | <u>Taxes Unpaid</u> \$994.26 | <u>Percent (%)</u> 0.46 | Teeter <u>Plan</u> Y |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of Parcels | | otal unt Due 10.96 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$314,653,633.00 | |

| <u>Date</u> | Amount | t(s) | Issuing Entity, County | , Type of Debt, Pur | pose | Rating(s) Enhancmt | Type of Sale | f Role Participant | Maturity Date/ <u>Type</u> | Interest Rate |
|----------------------|--|-----------------------------|--|--------------------------------------|---------------------------------------|------------------------------|----------------------------------|--|--|----------------------------|
| 09-20-2 | · | 00.00 H | Bel Marin Keys Commu Marin CDIAC Number: 2004 Limited tax obligation b Multiple capital improvo Oredging & Marine Imp | -1642 ond ements, public works | s. | S:AAA/A- | Comp | (BC) Jones Hall (FA) William Euphrat (EN) XL Capital Assurance (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-22 Serial | TIC: NIC:3.774 |
| YEARLY | Y FISCAL STATUS | | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$3,520,00 | ing | Minimum Bond Reserve \$437,850 | Bond Reserve Fund \$465,604 | Capitalized <u>Interest</u> \$0 | Construction Fund \$990.00 | <u>Taxes Due</u> \$445,388.28 | <u>Taxes Unpaid</u> \$1,734.40 | Percent (%) 0.39 | Teeter <u>Plan</u> Y |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | E | E. ASSESSEI | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of <u>Parcels</u> 4 | | otal unt Due 0.97 | # of Parcels | Total Amount of Taxes Due | Reporting Date 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$321,037,778.00 | |

| <u>Date</u> 03-26-1 | Amount(s 1996 \$1,600,000 | D.00 B M C L | ssuing Entity, County delvedere-Tiburon Libr farin DIAC Number: 1996 dimited tax obligation bublic building dibrary | ary Agency CFD No | | Rating(s) <u>Enhanemt</u> NR | Neg | Role Participant (BC) Orrick Herrington (FA) Mark Pressman (TR) First Trust of CA (UW) Mark Pressman | Maturity Date/ Type 09-01-26 Serial | Interest Rate TIC: NIC:5.892 |
|------------------------|---|-----------------------|---|-----------------------------|---------------------------------------|------------------------------|----------------------------------|--|--|------------------------------------|
| YEARLY | Y FISCAL STATUS F | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLL | ECTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$1,100,000 | g | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$286,968.00 | <u>Taxes Unpaid</u> \$3,465.00 | Percent (%) 1.21 | Teeter <u>Plan</u> Y |
| C. DELI | NQUENT PARCELS | 3 | | | D. FORECLOSUR | E | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of Parcels 72 | | Cotal unt Due 24.00 | # of Parcels | Total Amount of Taxes Due | Reporting Date 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$5,811,422,115.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|---------------------|-----------------|--------------|--------------|------------------------|-----------------|----------------------|
| Date | Amount(s) | Iss | suing Entity, County | y, Type of Debt, Pu | <u>rpose</u> | Enhancmt | | Role Participant | Type | Interest Rate |
| 05-25-2 | \$1,805,000.0 | 00 La | rkspur CFD No 1987 | '-1 | | NR | Neg | (BC) Quint & Thimmig | 08-01-13 | TIC: 3.732 |
| | | Ma | arin | | | | | (TR) Union Bank of CA | Serial | NIC: |
| | | CE | DIAC Number: 2004 | 1-0620 | | | | (UW) Wulff Hansen & Co | | |
| | | Lir | mited tax obligation b | oond | | | | | | |
| | | Mι | ultiple capital improv | ements, public work | S | | | | | |
| | | | akes Landing Resider | ntial Community | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$225,000 | | \$17,709 | \$18,050 | \$0 | \$0.00 | \$195,208.00 | \$0.00 | 0.00 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Г | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 01-01-2013 | E | \$86,604,997.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-------------------|------------|--------------------------|----------------------|----------------|-----------------|--------------|---------------------------|-----------------|---------------|
| Date | <u>Amount</u> | <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 09-08-2 | 2004 \$1,090,0 | 00.00 I | Larkspur Marina Finan | cing Authority CFD | No 2003-1 | NR | Neg | (BC) Quint & Thimmig | 09-01-22 | TIC:4.964 |
| | | l | Marin | | | | | (TR) Union Bank of CA | Serial | NIC: |
| | | | CDIAC Number: 2004 | | | | | (UW) Wulff Hansen & Co | | |
| | | | Limited tax obligation l | | | | | | | |
| | | | Other capital improvem | | | | | | | |
| | | I | Oredging & Maintenan | ce | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ing | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$825,00 | 0 | \$21,800 | \$21,802 | \$0 | \$779,053.00 | \$226,828.52 | \$0.00 | 0.00 | N |
| a . | | G | | | D DODDGE 0000 | | T | D VII V V V OF DA D COV C | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | ר | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 1 | \$5,9 | 14.60 | | | 01-01-2013 | E | \$57,112,856.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|---------------------|-----------------|-----------------|--------------|----------------------------|--------------------|---------------|
| Date | Amount(s) | <u>Is</u> | suing Entity, County | , Type of Debt, Pu | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 05-24-2 | 2002 \$3,975,000 | .00 M | arin County Open Spa | ace District CFD No | 1993-1 | NR | Neg | (BC) Orrick Herrington | 09-02-24 | TIC: |
| | | | arin | | | | | (FA) Wulff Hansen & Co | Serial | NIC:5.161 |
| | | | DIAC Number: 2002 | | | | | (TR) BNY Western Trust | | |
| | | | mited tax obligation b | ond | | | | (UW) Marin Co Open Space F | FA | |
| | | | irks, open space | | | | | | | |
| | | | ld St Hilary's Open Sp | pace | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal An | ıt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstanding</u> | 2 | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,578,000 | | \$0 | \$0 | \$0 | \$0.00 | \$309,484.00 | \$10,486.00 | 3.39 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 05-09-2013 | 167 | \$16,6 | 11.00 | | | 07-01-2013 | E | \$4,562,881,195.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|------------|-------------------------|----------------------|----------------|--------------|--------------|----------------------------|--------------------|---------------|
| 05-24-2 | 2002 \$3,916,00 | 00.00 N | Marin County Open Spa | ace District CFD No | 1997-1 | NR | Neg | (BC) Orrick Herrington | 09-02-27 | TIC: |
| | | | I arin | | | | | (FA) Wulff Hansen & Co | Serial | NIC:5.305 |
| | | | CDIAC Number: 2002 | | | | | (TR) BNY Western Trust | | |
| | | | imited tax obligation b | oond | | | | (UW) Marin Co Open Space F | A | |
| | | | arks, open space | | | | | | | |
| | | | Old St Hilary's Open Sp | pace | | | | | | |
| | | ŀ | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ing | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,793,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$309,484.00 | \$10,486.00 | 3.39 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 05-09-2013 | 167 | \$16,6 | 11.00 | | | 07-01-2013 | E | \$4,562,881,195.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) l | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|----------------|-------------------------|----------------------|----------------|--------------|-------------|------------------------|-----------------|---------------|
| 09-29-1 | 1995 \$10,285,0 | 00.00 N | Marin County Redevelo | pment Agency CFD | No 1 | NR | Neg | (BC) Jones Hall Hill | 09-01-25 | TIC: |
| | | N | Marin | | | | | (TR) First Trust of CA | Term | NIC:7.838 |
| | | | CDIAC Number: 1995 | | | | | (UW) Gateway IA | | |
| | | I | imited tax obligation b | ond | | | | | | |
| | | | Aultiple capital improv | ements, public works | 1 | | | | | |
| | | | Marin City USA | | | | | | | |
| | | ŀ | Federally Taxable | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,069,01 | 15 | \$1,028,500 | \$1,028,500 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 0 | \$0. | 00 | | | 07-01-2013 | E | \$89,397,646.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-------------------|----------------|------------------------|----------------------|----------------|-----------------|--------------|------------------------|--------------------|---------------|
| Date | Amount(s | <u>) Is</u> | suing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
| 01-22-1 | 1997 \$4,600,000 | 0.00 M | ill Valley CFD No 19 | 96-1 | | NR | Neg | (BC) Orrick Herrington | 08-01-27 | TIC: |
| | | M | arin | | | | | (FA) Mark Pressman | Comb | NIC:5.7 |
| | | | DIAC Number: 1996 | | | | | (TR) Dai-Ichi Kangyo | | |
| | | | mited tax obligation b | oond | | | | (UW) Piper Jaffray Inc | | |
| | | | ıblic building | | | | | | | |
| | | Li | brary Renovation/Exp | pansion | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | g | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,955,000 |) | \$0 | \$0 | \$0 | \$0.00 | \$328,125.64 | \$5,401.34 | 1.65 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 78 | \$6,86 | 60.71 | | | 01-01-2013 | E | \$4,247,295,454.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) <u>I</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | | articipant | Type | Interest Rate |
|-------------|-----------------|----------------|--------------------------|----------------------|----------------|--------------|----------------|---------|--------------------------|-----------------|---------------|
| 07-08-2 | 2004 \$23,780,0 | 000.00 N | Novato CFD No 1 | | | NR | Comp | (BC) | Jones Hall | 08-01-26 | TIC: |
| | | N | M arin | | | | | (FA) | E Wagner & Assoc | Serial | NIC:5.245 |
| | | C | CDIAC Number: 2004 | -0726 | | | | (TR) | US Bank NA | | |
| | | L | Limited tax obligation b | ond | | | | (UW) | Citigroup Global Markets | | |
| | | N | Multiple capital improve | ements, public works | S | | | | | | |
| | | | /intage Oaks | | | | | | | | |
| | | R | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$17,715,0 | 00 | \$1,828,900 | \$1,829,712 | \$0 | \$0.00 | \$1,807,625.00 | 0 | \$0.00 | 0.00 | Y |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | aS . | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUI | E OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | Date | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-27-2013 | 0 | \$0. | 00 | | | 10-22-2013 | | E | \$90,264,436.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating | g(s) Type o | of | Maturity Date/ | |
|-------------|---------------------|---------|------------------------|---------------------|----------------|--------------|---------------|-------------------------------|------------------|---------------|
| Date | Amount(s) | Iss | uing Entity, County | , Type of Debt, Pur | pose | Enhan | | Role Participant | Type | Interest Rate |
| 08-05-2 | 2004 \$22,665,000.0 | 00 Nov | vato CFD No 1994-1 | | | S:AAA | A Comp | (BC) Jones Hall | 09-01-25 | TIC: |
| | | Mai | rin | | | | | (FA) E Wagner & Assoc | Serial | NIC:4.296 |
| | | | IAC Number: 2004 | | | | | (EN) Ambac | | |
| | | | nited tax obligation b | | | | | (TR) US Bank NA | | |
| | | | ltiple capital improve | ements, public work | S | Ins | | (UW) Citigroup Global Markets | | |
| | | | milton Field | | | | | | | |
| | | Kei | unding | | | | | | | |
| YEARLY | Y FISCAL STATUS REP | ORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$15,990,000 | | \$1,628,810 | \$1,643,743 | \$0 | \$0.00 | \$1,623,907.5 | \$0.00 | 0.00 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> I | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-27-2013 | 0 | \$0. | 00 | | | 10-22-2013 | E | \$652,586,462.00 | |

F. MISCELLANEOUS Please note new address

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s) | <u>Is</u> | suing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|----------------|----------------------|----------------------|-----------------|--------------|--------------|---------------------------|------------------|---------------|
| 07-26-2 | 007 \$11,915,000 | 0.00 No | ovato CFD No 2002- | 1 | | S:AAA | Comp | (BC) Jones Hall | 09-01-32 | TIC: 4.527 |
| | | Ma | arin | | | | | (FA) E Wagner & Assoc | Serial | NIC: |
| | | CI | DIAC Number: 2007 | 7-0772 | | F:AAA | | (EN) XL Capital Assurance | | |
| | | Li | mited tax obligation | bond | | | | (TR) US Bank NA | | |
| | | | | ements, public works | 3 | Ins | | (UW) Morgan Stanley | | |
| | | | inte Marin | | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | FISCAL STATUS RI | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Am | ıt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$10,410,000 | | \$801,829 | \$801,829 | \$0 | \$0.00 | \$787,566.26 | \$0.00 | 0.00 | Y |
| C DELD | | | | | D FOREGI OSUB | T. | E ACCECCE | D VALUE OF DADCELC | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | ır. | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-27-2013 | 0 | \$0 | 0.00 | | | 10-22-2013 | E | \$272,917,891.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 03-04-2 | Amount(s 2009 \$20,000,00 | 00.00 T M C L | Issuing Entity, County Twin Cities Police Auth Marin CDIAC Number: 2009 Limited tax obligation b Public building Safety, Police & Emerge | ority CFD No 2008- -0082 ond | | Rating(s) Enhancmt S:AA | Comp (| Role Participant BC) Quint & Thimmig FA) Wulff Hansen & Co TR) Union Bank NA UW) Robert Baird & Co | Maturity Date/ <u>Type</u> 08-01-44 Comb | Interest Rate TIC: 5.67 NIC: |
|------------------------|---|------------------------------|--|---|---------------------------------------|-------------------------------|------------------------------------|--|---|------------------------------------|
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLLE | ECTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$17,110,00 | <u>ıg</u> | Minimum Bond Reserve \$1,197,200 | Bond Reserve <u>Fund</u> \$1,197,234 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$1,602,972.16 | <u>Taxes Unpaid</u> \$4,959.50 | Percent (%) 0.31 | Teeter <u>Plan</u> Y |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | RE | E. ASSESSED V | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of <u>Parcels</u> 91 | | otal unt Due 65.87 | # of Parcels | Total Amount of Taxes Due | Reporting Date 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$5,410,890,874.00 | |



F. MISCELLANEOUS

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Maturity Date/

| Date | Amount | (s) <u>I</u> s | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role P | articipant | Type | Interest Rate |
|-------------|------------------|----------------|-------------------------|----------------------|-----------------|--------------|----------------|--------|----------------------|------------------|---------------|
| 07-27-19 | 995 \$6,900,00 | 00.00 A | twater CFD No 1-90 | | | NR | Neg | (BC) | Lofton De Lancie | 08-01-15 | TIC: |
| | | M | erced | | | | | (TR) | The Bank of New York | Term | NIC:5 |
| | | C | DIAC Number: 1995 | 5-1283 | | | | (UW) | Del Rey Assoc LLC | | |
| | | L | imited tax obligation l | oond | | | | | - | | |
| | | M | ultiple capital improv | ements, public work | S | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT II | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,780,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$1,847,733.10 |) | \$23,181.26 | 1.25 | N |
| C. DELIN | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSEI | D VALU | E OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | ount Due | Parcels | of Taxes Due | Date Date | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-19-2013 | 18 | \$31,3 | 21.46 | | | 07-01-2013 | | E | \$132,086,950.00 | |

Reserve Fund Minimum Balance Required and Bond Reserve Fund Balance are reported on Series 2008 Yearly Fiscal Status Report.

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s |) Type o | f | | Maturity Date/ | |
|-------------|------------------|--------------|--------------------------|----------------------|------------------|------------------------------|--------------------------|---------|-------------------------|-------------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | <u>oose</u> | Enhance | nt Sale | Role Pa | articipant | Type | Interest Rate |
| 06-10-2 | 2008 \$6,590,00 | 00.00 | Atwater CFD No 1-90 | | | NR | Comp | (BC) | Jones Hall | 08-01-15 | TIC: |
| | |] | Merced | | | | | (FA) | A M Peche | Serial | NIC: 5.598 |
| | | | CDIAC Number: 2008 | | | | | (TR) | The Bank of NY Trust Co | | |
| | | | Limited tax obligation l | | | | | (UW) | M L Stern & Co | | |
| | | | Multiple capital improv | ements, public works | | | | | | | |
| | | | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | <u>Reserve</u> | <u>Fund</u> | <u> Înterest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,030,00 | 00 | \$659,000 | \$663,638 | \$0 | \$0.00 | \$1,847,733.10 | 0 | \$23,181.26 | 1.25 | N |
| C DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | PE. | F ASSESSE | D VALII | E OF PARCELS | | |
| C. DELI | Reporting | # of | _ | | | | | D VALU | | | |
| X 7 | <u>Date</u> | | | Total unt Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed Value | |
| <u>Year</u> | | Parcel 18 | | | 1 al CCIS | or rance Duc | | | E | \$132,086,950.00 | |
| 12/13 | 09-19-2013 | 18 | \$31,3 | 21.46 | | | 07-01-2013 | | E | \$132,000,930.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|----------------------|------------------------|-------------|--------------------------|----------------------|-----------------|------------------------------|--------------------|-----------------------------------|---------------------------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 07-20-2 | 2005 \$12,745,0 | 00.00 | Merced CFD No 2003-1 | 1 | | NR | Neg | (BC) Best Best & Krieger | 09-01-35 | TIC: 5.041 |
| | |] | Merced | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | | CDIAC Number: 2005 | | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | | | | | (UW) Piper Jaffray & Co | | |
| | | | Multiple capital improv | ements, public works | 3 | | | | | |
| | |] | Bellevue Ranch East | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$9,620,00 | 00 | \$830,290 | \$835,122 | \$0 | \$0.00 | \$686,406.84 | \$68,189.33 | 9.93 | Y |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Cotal | # of | Total Amount | Donoutin- | Approximal/ | Aggagged | |
| Voor | | | | | | Total Amount of Taxes Due | Reporting Date | Appraisal/ Tax Roll | Assessed Value | |
| | | | | | | <u></u> | <u> </u> | | | |
| <u>Year</u> 12/13 | Date 09-16-2013 | Parcel: | s Amo | unt Due 79.33 | Parcels | of Taxes Due | Date 07-01-2013 | Appraisa/ <u>Tax Roll</u> E | Yalue \$92,578,079.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 07-12-2 | Amount(s 2006 \$7,410,000 | 2.00 Mo Mo CI Lii | suing Entity, County erced CFD No 2005-1 erced DIAC Number: 2006 mited tax obligation bultiple capital improved | -0358 ond ements, public works | | Rating(s) Enhancmt NR | Neg (Be (FA | A) Fieldman Rolapp | Maturity Date/ Type 09-01-36 Comb | Interest Rate TIC: |
|----------------------------|--|----------------------------|---|--------------------------------------|---------------------------------------|------------------------------|----------------------------------|------------------------------------|---|----------------------------|
| YEARLY | FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLLEC | TION | | |
| <u>Year</u> 12/13 | Principal An Outstanding \$6,680,000 | g | Minimum Bond Reserve \$498,525 | Bond Reserve Fund \$499,217 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$514,786.80 | <u>Taxes Unpaid</u> \$891.00 | <u>Percent (%)</u> 0.17 | Teeter <u>Plan</u> Y |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSED VA | LUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-16-2013 | # of Parcels 2 | | otal unt Due 6.50 | # of Parcels | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$41,540,603.00 | |

12/13

09-16-2013

\$880.00

2013 MELLO ROOS FISCAL STATUS REPORT

07-01-2013

E

Maturity Date/

\$9,777,923.00

| | | | | | | Rating(s) | Type of | i | | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|----------------------|-----------------|---------------------|--------------|---------|---------------------|----------------|---------------|
| Date | Amount(s) | Iss | suing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Pa | articipant | Type | Interest Rate |
| 12-14-200 | 95,840,000.0 | 00 Me | erced CFD No 2006- | 1 | | NR | Neg | (BC) | Best Best & Krieger | 09-01-36 | TIC:4.944 |
| | | Me | erced | | | | | (FA) | Fieldman Rolapp | Comb | NIC: |
| | | CI | DIAC Number: 2006 | 5-1344 | | | | (TR) | US Bank NA | | |
| | | Liı | nited tax obligation b | oond | | | | (UW) | Piper Jaffray & Co | | |
| | | Mι | ıltiple capital improv | ements, public work | S | | | | | | |
| | | Mo | oraga Development | | | | | | | | |
| YEARLY I | FISCAL STATUS RI | EPORT IN | FORMATION | | | | | | | | |
| A. FUND I | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,285,000 | | \$382,040 | \$205,274 | \$0 | \$0.00 | \$594,277.92 | | \$880.00 | 0.15 | N |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | ר | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |

\$389,423.04

1

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | | Maturity Date/ | |
|-------------|-----------------|---------------------|-------------------------|----------------------|-----------------|----------------|--------------|--------|---------------------|------------------|---------------|
| Date | <u>Amount</u> | <u>(s)</u> <u>I</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancm | | | articipant | Type | Interest Rate |
| 05-13-2 | 2003 \$9,500,0 | 00.00 N | Mammoth Lakes CFD | No 2001-1 | | NR | Neg | (BC) | Quint & Thimmig | 10-01-33 | TIC:5.851 |
| | | N | Iono | | | | | (FA) | Northcross Hill Ach | Comb | NIC: |
| | | | CDIAC Number: 2003 | | | | | (TR) | Union Bank of CA | | |
| | | | imited tax obligation b | | | | | (UW) | Wedbush Morgan Sec | | |
| | | | Aultiple capital improv | ements, public work | 3 | | | | | | |
| | | N | North Village Area | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstandi | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,950,00 | 00 | \$662,538 | \$662,550 | \$0 | \$674,715.67 | \$688,955.60 | | \$5,070.81 | 0.74 | N |
| C. DELI | NQUENT PARCEL | LS. | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | Date | Parcels | | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 9 | \$7,30 | 02.37 | | | 01-01-2013 | | E | \$212,303,646.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|----------------------|------------------|--------------|------------------------|---------------------|------------------------|---------------------------|--------------------------|--------|------------------------|----------------------------|---------------|
| Date | Amount | (s) | Issuing Entity, Count | y, Type of Debt, Pu | pose | Enhancmt | Sale | | articipant | Type | Interest Rate |
| 09-28-1 | 998 \$990,000 | 0.00 A | Aromas Water District | CFD No 98-1 | | NR | Neg | (BC) | Robert M Haight | 09-01-18 | TIC: |
| | | N | Monterey | | | | | (TR) | Union Bank of CA | Comb | NIC:5.303 |
| | | (| CDIAC Number: 1998 | 8-1798 | | | | (UW) | CA Capital Finance | | |
| | | I | Limited tax obligation | bond | | | | | | | |
| | | 7 | Vater supply, storage, | distribution | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$220,00 | 0 | \$47,520 | \$48,342 | \$0 | \$0.00 | \$24,979.00 | | \$0.00 | 0.00 | N |
| C. DELIN | NOUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | , | T 4.1 | ш е | 70-4-1 A 4 | D 4 | | A 1/ | A 1 | |
| Voor | <u>Date</u> | | | Total ount Due | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| <u>Year</u> 12/13 | 06-30-2013 | Parcels 0 | |).00 | 1 41 ((1) | or reach Duc | 01-01-2013 | | E | \$8,584,547.00 | |
| 14/13 | 00-30-2013 | U | \$ C | 0.00 | | | 01-01-2015 | | E | φο,30 4 ,347.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|---------------|---------|-------------------------------|----------------------|-----------------|-----------------|--------------|-------------------------|------------------|---------------|
| Date | Amoun | t(s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | <u>Type</u> | Interest Rate |
| 12-10-2 | 2003 \$12,445 | ,000.00 | Truckee Donner Public | Utility District CFD | No 03-1 | NR | Neg | (BC) Stradling Yocca | 09-01-33 | TIC: |
| | | | Nevada | | | | | (FA) Fieldman Rolapp | Comb | NIC: 5.959 |
| | | | CDIAC Number: 2003 | | | | | (TR) BNY Western Trust | | |
| | | | Limited tax obligation b | | | | | (UW) UBS Financial Serv | ices | |
| | | | Multiple capital improve | ements, public works | S | | | | | |
| | | | Old Greenwood | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ling | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$11,765, | 000 | \$1,244,500 | \$1,268,673 | \$0 | \$0.00 | \$890,950.20 | \$5,272.44 | 0.59 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parce | ls Amor | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-03-2013 | 2 | \$15,5 | 43.00 | 1 | \$3,446.04 | 07-01-2013 | E | \$136,783,848.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | f | | Maturity Date/ | |
|-------------|------------------|-------------|--------------------------|----------------------|---------------|----------------|---------------|-----------|-------------------------------|-----------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, County | , Type of Debt, Pu | rpose | Enhancm | t Sale | Role P | <u>Participant</u> | Type | Interest Rate |
| 08-31-2 | 2004 \$15,375,0 | 00.00 | Γruckee Donner Public | Utility District CFD | No 04-1 | NR | Neg | (BC) | Stradling Yocca | 09-01-35 | TIC:5.899 |
| | | I | Nevada | | | | | (FA) | Fieldman Rolapp | Comb | NIC: |
| | | | CDIAC Number: 2004 | | | | | (TR) | BNY Western Trust | | |
| | | | Limited tax obligation b | | | | | (UW) | UBS Financial Services | | |
| | | | Multiple capital improv | ements, public work | S | | | | | | |
| | | (| Gray's Crossing | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$14,995,0 | 00 | \$3,345,285 | \$3,354,378 | \$0 | \$0.00 | \$2,473,471.5 | 6 | \$495,027.38 | 20.01 | N |
| C DELI | NQUENT PARCEL | C | | | D. FORECLOSUR | Œ | E ACCECCE | ים אער מי | JE OF PARCELS | | |
| C. DELI | - | | | | | | | D VALC | - | | |
| | Reporting | # of | | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel: | | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-03-2013 | 15 | \$1,462, | 424.28 | 9 | \$853,960.47 | 07-01-2013 | | Е | \$73,864,009.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>t(s)</u> | Issuing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | Sale | Role P | articipant | Type | Interest Rate |
|-------------|-----------------|-------------|--------------------------|----------------------|-----------------|--------------|----------------|--------|-------------------------|-----------------|---------------|
| 06-21-2 | 2005 \$19,155, | 000.00 | Γruckee Donner Public | Utility District CFD | No 04-1 | NR | Neg | (BC) | Stradling Yocca | 09-01-35 | TIC: 5.296 |
| | | 1 | Nevada | | | | | (FA) | Fieldman Rolapp | Comb | NIC: |
| | | (| CDIAC Number: 2005 | -0453 | | | | (TR) | The Bank of NY Trust Co | | |
| | | J | Limited tax obligation l | ond | | | | (UW) | UBS Financial Services | | |
| | | 1 | Multiple capital improv | ements, public work | is . | | | | | | |
| | | (| Gray's Crossing | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | B. TAX COL | LECTIO | ON | | | | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$18,480,0 | 000 | \$3,345,285 | \$3,354,378 | \$0 | \$0.00 | \$2,473,471.50 | 6 | \$495,027.38 | 20.01 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | 7 | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-03-2013 | 15 | \$1,462 | 424.28 | 9 | \$853,960.47 | 07-01-2013 | | Е | \$73,864,009.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role P | articipant | Type | Interest Rate |
|---|------------------|------------|-------------------------------|----------------------|-----------------|--------------|----------------|--------|-------------------------|------------------|---------------|
| 12-06-2 | 2007 \$34,070,0 | 00.00 | Aliso Viejo CFD No 20 | 05-01 | | NR | Neg | (BC) | Best Best & Krieger | 09-01-38 | TIC: |
| | | (| Orange | | | | | (FA) | Fieldman Rolapp | Comb | NIC: 6.034 |
| | | (| CDIAC Number: 2007 | '-1587 | | | | (TR) | The Bank of NY Trust Co | | |
| | |] | Limited tax obligation b | oond | | | | (UW) | Stone & Youngberg | | |
| | | 1 | Multiple capital improv | ements, public work | S | | | | | | |
| | | • | Glenwood at Aliso Viej | 0 | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ing | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$33,945,0 | 000 | \$3,407,000 | \$3,407,020 | \$0 | \$662,336.51 | \$2,116,221.00 | 6 | \$7,221.09 | 0.34 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | Г | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-10-2013 | 4 | \$8,80 | 05.44 | | | 07-01-2013 | | Е | \$320,527,906.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 02-14-2 | Amount() 007 \$9,060,00 | 0.00 A C C L L | Anaheim CFD No 06-2 Orange CDIAC Number: 2007 Limited tax obligation b Multiple capital improve Stadium Lofts (Platinun | -0004 ond ements, public works | | Rating (<u>Enhanc</u> NR | | Role Participant (BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Stone & Youngberg | Maturity Date/ <u>Tvpe</u> 09-01-37 Comb | Interest Rate TIC: NIC:4.8 |
|------------------------|---|----------------------------|--|--------------------------------------|---------------------------------------|--|----------------------------------|---|---|----------------------------------|
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$8,250,00 | ng | Minimum Bond Reserve \$582,503 | Bond Reserve Fund \$582,503 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$590,208.84 | <u>Taxes Unpaid</u> \$5,430.43 | Percent (%) 0.92 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | s | | | D. FORECLOSUF | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-30-2013 | # of Parcels | | otal unt Due 58.26 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$95,710,503.00 | |



2013 MELLO ROOS FISCAL STATUS REPORT

| | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|---|-----------------|---------|------------------------|----------------|---------------|
| Date | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 08-04-2010 | \$28,630,000.00 | Anaheim CFD No 08-1 | NR | Neg | (BC) Orrick Herrington | 09-01-40 | TIC: |
| | | Orange | | | (FA) The PFM Group | Comb | NIC: 6.23 |
| | | CDIAC Number: 2010-0934 | | | (TR) US Bank NA | | |
| | | Limited tax obligation bond | | | (UW) Stone & Youngberg | | |
| | | Multiple capital improvements, public works | | | | | |
| | | Platinum Triangle | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

| A. FUND BALANCES | B. TAX COLLECTION |
|------------------|-------------------|
| | |

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|-----------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$27,095,000 | \$2,635,000 | \$2,635,001 | \$0 | \$19,481,443.01 | \$1,670,179.30 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|------------|----------------|---------------------|-------------|------------|------------------|
| Year | <u>Date</u> | Parcels | Amount Due | <u>Parcels</u> | of Taxes Due | Date | Tax Roll | <u>Value</u> |
| 12/13 | 07-25-2013 | 0 | \$0.00 | | | 01-01-2013 | E | \$691,259,676.00 |

F. MISCELLANEOUS

^{1]} Reserve Fund Minimum Balance required reflects redemption of \$705,000 in bonds called in 2011 & \$800,000 in bonds called in September 2011.

^{2]} The Construction Fund consists of \$19,354,307.88 in the proceeds account of the Improvement Fund and \$127,135.13 in the Revenue Account of the Improvement Fund.

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s) | Iss | suing Entity, County | y, Type of Debt, Pur | rpose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|--------------------|----------------|------------------------|----------------------|-----------------|--------------|--------------|------------------------|------------------|---------------|
| 05-19-2 | \$4,220,000.0 | 00 An | aheim CFD No 1989 |) -1 | | NR | Neg | (BC) Orrick Herrington | 09-01-14 | TIC: |
| | | Ora | ange | | | | | (FA) The PFM Group | Serial | NIC:4.974 |
| | | CD | OIAC Number: 2004 | 1-0273 | | | | (TR) US Bank NA | | |
| | | Lin | nited tax obligation b | oond | | | | (UW) Anaheim PFA | | |
| | | Mu | ıltiple capital improv | ements, public work | S | | | | | |
| | | • | camore Canyon | | | | | | | |
| | | | derally Taxable | | | | | | | |
| | | | te Taxable | | | | | | | |
| | | Ke | funding | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | , | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,045,000 | | \$295,400 | \$295,410 | \$0 | \$0.00 | \$555,058.00 | \$2,586.00 | 0.47 | N |
| C DELL | NOTIENT DA DOEL C | | | | D FORECLOSIII | NE. | E ACCECCE | D VALUE OF DADCELS | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUI | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | ** | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | <u>Tax Roll</u> | <u>Value</u> | |
| 12/13 | 09-30-2013 | 7 | \$5,22 | 25.00 | | | 07-01-2013 | E | \$392,147,898.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s) | Issuin | g Entity, County | y, Type of Debt, Pur | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|---------------------|----------|--------------------|----------------------|------------------|--------------|----------------|------------------------|------------------|---------------|
| 05-19-2 | \$6,990,000.00 | Anahe | im CFD No 1989 | 0-2 | | NR | Neg | (BC) Orrick Herrington | 09-01-14 | TIC: |
| | | Orange | e | | | | | (FA) The PFM Group | Serial | NIC:4.974 |
| | | CDIA | C Number: 2004 | -0274 | | | | (TR) US Bank NA | | |
| | | Limite | d tax obligation b | oond | | | | (UW) Anaheim PFA | | |
| | | Multip | le capital improv | ements, public work | S | | | | | |
| | | | ighlands | | | | | | | |
| | | | lly Taxable | | | | | | | |
| | | | Taxable | | | | | | | |
| | | Refund | unig | | | | | | | |
| YEARLY | Y FISCAL STATUS REP | ORT INFO | RMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Amt | M | inimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u> Înterest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,725,000 | | \$489,300 | \$489,316 | \$0 | \$0.00 | \$1,186,956.00 | \$6,711.00 | 0.57 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 15 | \$11,6 | 79.00 | | | 07-01-2013 | Е | \$852,278,371.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|----------------------|-------------------------|---------------------|----------------|-----------------|--------------|-------------------------|------------------|----------------------|
| Date | Amount | (<u>s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pu | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 11-18-1 | 999 \$9,085,00 | 00.00 A | naheim CFD No 1989 | -3 | | S:AAA | Neg | (BC) Orrick Herrington | 09-01-14 | TIC: |
| | | C | range | | | M:Aaa | | (FA) The PFM Group | Serial | NIC:4.938 |
| | | | DIAC Number: 1999 | | | | | (EN) FSA | | |
| | | | imited tax obligation b | | | | | (TR) US Bank Corp Trust | | |
| | | | Iultiple capital improv | ements, public work | S | Ins | | (UW) Stone & Youngberg | | |
| | | | he Summit | | | | | | | |
| | | K | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,530,00 | 00 | \$620,950 | \$620,950 | \$0 | \$0.00 | \$852,414.00 | \$5,888.00 | 0.69 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | \mathbf{S} | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 20 | \$14,9 | 37.00 | | | 07-01-2013 | E | \$972,591,960.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|-------------|------------------------------|---------------------|----------------------|--------------|----------------|----------------------------|------------------|---------------|
| 01-05-2 | 2012 \$38,330, | ,000.00 | Bonita Canyon Public I | acilities Financing | Authority CFD No 98- | l NR | Neg | (BC) Orrick Herrington | 09-01-28 | TIC: 4.522 |
| | | | Orange | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | | CDIAC Number: 2011 | -1536 | | | | (TR) The Bank of NY Mello | | |
| | | | Limited tax obligation l | ond | | | | (UW) Stone Youngberg/Stife | | |
| | | | K-12 school facility | | | | | | | |
| | | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$37,735,0 | 000 | \$3,150,000 | \$3,150,001 | \$0 | \$0.00 | \$2,944,000.00 | 9,387.00 | 0.32 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 4 | \$9,3 | 37.00 | | | 01-01-2013 | Е | \$848,458,125.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | Amount(s) | <u>Is</u> | suing Entity, County | , Type of Debt, Pur | <u>pose</u> | Rating(s) Enhancmt | Type o <u>Sale</u> | f <u>Role Participant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|--------------------|----------------|------------------------|---------------------|-----------------|-----------------------|-----------------------|------------------------------|-------------------------------|---------------|
| 09-11-2 | \$2,580,000. | 00 Bı | ea CFD No 1988-1 | | | NR | Neg | (BC) Quint & Thimmig | 10-01-26 | TIC: |
| | | O | range | | | | | (TR) US Bank NA | Comb | NIC: 5.887 |
| | | Cl | DIAC Number: 2003 | -1562 | | | | (UW) Stone & Youngberg | | |
| | | Li | mited tax obligation b | ond | | | | | | |
| | | M | ultiple capital improv | ements, public work | S | | | | | |
| | | | irway Ctr | | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS RI | EPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal Am | ıt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | L | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,900,000 | | \$207,808 | \$208,915 | \$0 | \$0.00 | \$207,510.00 | \$0.00 | 0.00 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 01-01-2012 | 0 | \$0. | 00 | | | 01-01-2013 | E | \$21,151,332.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|---------------------|-----------------|----------------|--------------|-------------------------|-----------------|---------------|
| Date | Amount(s) | Iss | uing Entity, County | , Type of Debt, Pur | pose | Enhancm | | | Type | Interest Rate |
| 12-29-1 | 999 \$1,478,000.0 | 0 Bre | ea CFD No 1990-1 | | | NR | Neg | (BC) Jones Hall | 10-01-15 | TIC: |
| | | Ora | ange | | | | | (FA) Stone & Youngberg | Serial | NIC:5.558 |
| | | | OIAC Number: 2000 | | | | | (TR) US Bank Corp Trust | | |
| | | Lin | nited tax obligation b | ond | | | | (UW) City National Bank | | |
| | | | ltiple capital improv | ements, public work | S | | | | | |
| | | | perial Ctr East | | | | | | | |
| | | Rei | funding | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$358,000 | | \$147,800 | \$147,800 | \$0 | \$0.00 | \$136,346.00 | \$0.00 | 0.00 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | Date | Tax Roll | <u>Value</u> | |
| 12/13 | 01-01-2012 | 0 | \$0. | 00 | | | 01-01-2013 | E | \$51,151,239.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-------------------|--------------------|-------------------------|----------------------|-----------------|--------------|--------------|------------------------|-----------------|---------------|
| 12-08-1 | 997 \$3,235,000 | 0.00 B | rea CFD No 1996-1 | | | NR | Neg | (BC) Quint & Thimmig | 09-01-21 | TIC: |
| | | O | range | | | | | (TR) BNY Western Trust | Comb | NIC:5.967 |
| | | C | DIAC Number: 1997 | -1667 | | | | (UW) Stone & Youngberg | | |
| | | L | imited tax obligation b | ond | | | | | | |
| | | M | Iultiple capital improv | ements, public works | 3 | | | | | |
| | | D | owntown | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT II | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | <u>ıg</u> | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,765,000 | 0 | \$262,053 | \$264,763 | \$0 | \$0.00 | \$195,854.00 | \$0.00 | 0.00 | Y |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcels | | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 01-01-2012 | 0 | \$0. | .00 | | | 01-01-2013 | E | \$81,062,015.00 | |

12/13

07-17-2013

10

\$6,686.00

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

01-01-2013

Ε

Maturity Date/

\$374,961,071.00

| Date | Amount(s) | Iss | suing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | | Participant | Type | Interest Rate |
|-------------|-----------------------|-----------------|------------------------|----------------------|-----------------|------------------------------|--------------------------|-------|-------------------------|-------------------|---------------|
| 06-02-2 | \$6,665,000. | 00 Br | ea CFD No 1997-1 | | | NR | Neg | (BC) | Quint & Thimmig | 09-01-28 | TIC: |
| | | Or | ange | | | | | (TR) | The Bank of NY Trust Co | Serial | NIC:4.182 |
| | | CI | DIAC Number: 2005 | 5-0637 | | | | (UW) | Brea PFA | | |
| | | Liı | nited tax obligation l | oond | | | | | | | |
| | | Mι | ıltiple capital improv | ements, public work | S | | | | | | |
| | | Oli | inda Heights | | | | | | | | |
| | | Re | funding | | | | | | | | |
| YEARLY | FISCAL STATUS RI | EPORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECT | ION | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstanding | i | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,165,000 | | \$450,649 | \$456,045 | \$0 | \$0.00 | \$447,204.00 | | \$6,686.00 | 1.50 | Y |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | D VAL | UE OF PARCELS | | |
| Year | Reporting <u>Date</u> | # of Parcels | | Total unt Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed Value | |
| <u>rear</u> | | i ai ccis | | | | | | | | | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|---------------|----------|-------------------------|----------------------|----------------|-----------------|--------------|----------------------------|-----------------|---------------|
| Date | Amount | (s) | Issuing Entity, County | y, Type of Debt, Pur | rpose | Enhancmt | | Role Participant | Type | Interest Rate |
| 12-15-2 | 88,145,00 | 00.00 E | Brea CFD No 2008-2 | | | NR | Neg | (BC) Quint & Thimmig | 09-01-39 | TIC:7.447 |
| | | (| Orange | | | | | (TR) The Bank of NY Mellon | Comb | NIC: |
| | | | CDIAC Number: 2009 | | | | | (UW) Stone & Youngberg | | |
| | | | imited tax obligation l | | | | | | | |
| | | | Aultiple capital improv | ements, public work | S | | | | | |
| | | F | Brea Plaza Area | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,095,00 | 00 | \$814,500 | \$825,974 | \$0 | \$0.00 | \$606,205.00 | \$0.00 | 0.00 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 01-01-2012 | 0 | \$0 | .00 | | | 01-01-2013 | E | \$17,154,236.00 | |

12/13

07-17-2013

10

\$1,862.28

2013 MELLO ROOS FISCAL STATUS REPORT

01-01-2013

E

Maturity Date/

\$360,986,294.00

| | | | | | | Rating(s) | Type of | ľ | | Maturity Date/ | |
|-------------------|--|------------------------|--|-----------------------------------|---------------------------------------|------------------------------|----------------------------------|----------------------|--|--------------------------|----------------------------|
| Date | Amount(s) | Iss | suing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role P | articipant | Type | Interest Rate |
| 06-02-200 | \$2,300,000.0 | Or CE Lir | ea Olinda Unified Sc ange DIAC Number: 2005 nited tax obligation to 12 school facility | 5-0634 | io 95-1 | NR | Neg | (BC) (TR) (UW) | Quint & Thimmig The Bank of NY Trust Co Brea PFA | 09-01-35 Serial | TIC: NIC:4.278 |
| YEARLY I | FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | | |
| A. FUND I | BALANCES | | | | | | B. TAX COL | LECTION | ON | | |
| <u>Year</u> 12/13 | Principal Am Outstanding \$2,300,000 | t | Minimum Bond Reserve \$141,696 | Bond Reserve Fund \$141,696 | Capitalized <u>Interest</u> \$0 | Construction Fund \$2,187.00 | <u>Taxes Due</u> \$596,411.56 | | | Percent (%) 0.31 | Teeter <u>Plan</u> Y |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSE | D VALU | E OF PARCELS | | |
| <u>Year</u> | Reporting <u>Date</u> | # of <u>Parcels</u> | | Total <u>ount Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> | Issuing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|-------------|--------------------------|---------------------|----------------|--------------|--------------|---------------------------|------------------|---------------|
| 06-02-2 | \$6,440,00 | 00.00 I | Brea Olinda Unified Scl | hool District CFD N | lo 95-1 | NR | Neg | (BC) Quint & Thimmig | 09-01-28 | TIC: |
| | | (| Orange | | | | | (TR) The Bank of NY Trust | Co Serial | NIC:4.182 |
| | | | CDIAC Number: 2005 | | | | | (UW) Brea PFA | | |
| | | | Limited tax obligation b | ond | | | | | | |
| | | | K-12 school facility | | | | | | | |
| | | | Olinda Heights Ser A | | | | | | | |
| | | I | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,995,00 | 00 | \$396,749 | \$396,749 | \$0 | \$4,749.00 | \$596,411.56 | \$1,862.28 | 0.31 | Y |
| G DELL | NOTION DAD CEL | a | | | D FOREST OSTI | T. | E + GGEGGE | D VA V VIE OF DA DOFY G | | |
| C. DELL | NQUENT PARCEL | | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | Date | Tax Roll | <u>Value</u> | |
| 12/13 | 07-17-2013 | 10 | \$1,86 | 52.28 | | | 01-01-2013 | E | \$360,986,294.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|---------------------|-------------------------|----------------------|-----------------|-----------------|--------------|------------------------|-----------------|---------------|
| Date | Amount | <u>(s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 08-28-2 | 2003 \$7,655,0 | 00.00 B | Buena Park CFD No 20 | 01-1 | | NR | Neg | (BC) Jones Hall | 09-01-33 | TIC: 6.431 |
| | | | Orange | | | | | (FA) Mark Briggs | Comb | NIC: |
| | | | CDIAC Number: 2003 | | | | | (TR) Union Bank of CA | | |
| | | | imited tax obligation b | | | | | (UW) Stone & Youngberg | | |
| | | | Iultiple capital improv | ements, public work | 3 | | | | | |
| | | N | I all | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ing | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,655,00 | 00 | \$570,175 | \$570,194 | \$0 | \$0.00 | \$338,292.62 | \$0.00 | 0.00 | N |
| C. DELI | NQUENT PARCEL | .S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | | unt Due | Parcels | of Taxes Due | Date Date | Tax Roll | <u>Value</u> | |
| 12/13 | 04-24-2013 | 0 | \$0 | .00 | | | 01-01-2013 | E | \$31,677,597.00 | |



2013 MELLO ROOS FISCAL STATUS REPORT

| | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|----------------|--|-----------------|---------|-----------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 01-26-2005 | \$7,085,000.00 | Capistrano Unified School District CFD No 2004-1 | NR | Neg | (BC) Stradling Yocca | 09-01-34 | TIC: |
| | | Orange | | | (TR) US Bank NA | Comb | NIC:5.145 |
| | | CDIAC Number: 2005-0037 | | | (UW) UBS Financial Services | | |
| | | Limited tax obligation bond | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

K-12 school facility

Rancho Madrina School Facs & Cap Imp

| A. FUND BALANCES | B. TAX COLLECTION |
|------------------|-------------------|
| | |

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-----------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,725,000 | \$657,813 | \$657,847 | \$0 | \$31,059.50 | \$687,924.21 | \$16,129.07 | 2.34 | Y |

C. DELINQUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|---------------------|-------------|------------|------------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 09-03-2013 | 3 | \$32,844.61 | | | 01-01-2013 | E | \$131,785,393.00 |

F. MISCELLANEOUS

Construction Fund balance consists of \$31,059.50 in the School Facilities Subaccount and \$0.00 in the City Facilities Subaccount.

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|--|-----------------|-------------|----------------------|----------------|---------------|
| Date | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
| 05-23-2006 | \$71,810,000.00 | Capistrano Unified School District CFD No 87-1 | S:AAA/A+ | Neg | (BC) Stradling Yocca | 09-01-20 | TIC: |
| | | Orange | M:Aaa | | (EN) Ambac | Serial | NIC:4.051 |
| | | CDIAC Number: 2006-0590 | | | (TR) US Bank NA | | |
| | | Limited tax obligation bond | | | (UW) UBS Securities | | |
| | | K-12 school facility | Ins | | | | |
| | | Refunding | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------|---------------|--------------|---------------------|-------------|--------------|-----------------|--------------|-------------|-------------|
| Year | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$41,025,000 | \$7,152,600 | \$3,576,300 | \$0 | \$0.00 | \$10,596,176.68 | \$55,995.40 | 0.53 | Y |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|--------------|----------------|---------------------|-------------|------------|--------------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | Date | Tax Roll | Value |
| 12/13 | 09-03-2013 | 142 | \$132,608.02 | 1 | \$28,425.00 | 01-01-2013 | E | \$9,587,932,319.00 |

F. MISCELLANEOUS

The District has purchased a reserve insurance policy equal to 50% of the Reserve Requirement.

Date Foreclosure Commenced is based on the date of Board approval to commence foreclosure proceedings.



2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 05-07-1996 | <u>Amount(s)</u> \$12,755,000.00 | Issuing Entity, County Capistrano Unified Scho Orange CDIAC Number: 1996 Limited tax obligation b K-12 school facility | ool District CFD No 8 | | Rating(s) Enhancmt S:AAA M:Aaa | Type ol <u>Sale</u> Neg | Role Participant (BC) Stradling Yocca (EN) FSA (TR) First Trust of CA (UW) Stone & Youngberg | Maturity Date/ <u>Type</u> 09-01-14 Comb | Interest Rate TIC: NIC:5.734 |
|------------------------------|---------------------------------------|--|------------------------------------|---------------------------------------|--------------------------------|--------------------------------------|--|---|------------------------------------|
| YEARLY FISCA A. FUND BALA | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal Amt Outstanding \$2,570,000 | Minimum Bond Reserve \$1,275,500 | Bond Reserve Fund \$637,751 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$1,509,093.00 | Taxes Unpaid 0 \$7,488.10 | Percent (%) 0.50 | Teeter <u>Plan</u> Y |
| C. DELINQUEN | T PARCELS | | | D. FORECLOSURE | | E. ASSESSE | D VALUE OF PARCELS | | |

Total Amount

of Taxes Due

Reporting

01-01-2013

Date

Appraisal/

Е

Tax Roll

Assessed

\$930,845,962.00

Value

F. MISCELLANEOUS

Year

12/13

Reporting

Date

09-03-2013

of

Parcels

20

Financial Security Assurance Inc. has provided a municipal bond debt service reserve insurance policy equal to 50% of the Reserve Requirement.

of

Parcels

Total

Amount Due

\$10,301.63

12/13

09-03-2013

27

\$45,462.86

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

01-01-2013

E

Maturity Date/

\$1,273,220,506.00

| Date | Amount(s) | Is | suing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Pa | articipant | Type | Interest Rate |
|-------------|--------------------|---------|----------------------|----------------------|-----------------|---------------------|----------------|---------|------------------------|--------------|---------------|
| 10-23-20 | 03 \$49,675,000 | .00 Ca | pistrano Unified Sch | ool District CFD No | 90-2 | NR | Neg | (BC) | Stradling Yocca | 09-01-33 | TIC: |
| | | Or | ange | | | | | (TR) | US Bank NA | Comb | NIC:5.924 |
| | | CI | DIAC Number: 2003 | 3-1724 | | | | (UW) | UBS Financial Services | | |
| | | Liı | mited tax obligation | bond | | | | | | | |
| | | K- | 12 school facility | | | | | | | | |
| | | Ta | lega IA No 2002-1 | | | | | | | | |
| YEARLY | FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | | |
| A. FUND I | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$47,335,000 | | \$4,956,238 | \$4,956,566 | \$0 | \$0.00 | \$3,793,758.13 | 3 | \$36,321.29 | 0.96 | Y |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | ŗ | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | Rating(s) | Type o | f | | Maturity Date/ | |
|-------------|--------------------|--------------------------|-------------------------|-----------------|-----------------|---------------|--------|-----------------|----------------|---------------|
| <u>Date</u> | Amount(s) | Issuing Entity, County | y, Type of Debt, Purpo | <u>se</u> | Enhancmt | Sale | Role I | Participant | Type | Interest Rate |
| 05-23-2006 | \$44,980,000.00 | Capistrano Unified Sch | ool District CFD No 90- | -2 | S:AAA | Neg | (BC) | Stradling Yocca | 09-01-32 | TIC: |
| | | Orange | | | M:Aaa | | (EN) | Ambac | Comb | NIC:4.697 |
| | | CDIAC Number: 2006 | 5-0576 | | | | (TR) | US Bank NA | | |
| | | Limited tax obligation b | oond | | | | (UW) | UBS Securities | | |
| | | K-12 school facility | | | Ins | | | | | |
| | | Talega | | | | | | | | |
| | | Refunding | | | | | | | | |
| YEARLY FIS | CAL STATUS REPOR | RT INFORMATION | | | | | | | | |
| A. FUND BAI | LANCES | | | | | B. TAX COI | LECTI | ON | | |
| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstanding | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$40,820,000 | \$3,902,513 | \$1,970,255 | \$0 | \$0.00 | \$3,874,451.7 | 6 | \$32,363.59 | 0.84 | Y |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| <u>Year</u> | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------------|----------------|--------------|-------------|-----------------|--------------------|
| | <u>Date</u> | <u>Parcels</u> | <u>Amount Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | <u>Tax Roll</u> | <u>Value</u> |
| 12/13 | 09-03-2013 | 42 | \$44,570.75 | | | 01-01-2013 | E | \$2,293,241,007.00 |

F. MISCELLANEOUS

The District has purchased a reserve insurance policy equal to 50% of the Reserve Requirement.

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------------|------------------------------|----------------------|----------------|--------------|----------------|-------------------------|------------------|---------------|
| Date | Amount(s) | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhanemt | | Role Participant | Type | Interest Rate |
| 06-18-1 | 998 \$31,360,000.00 | Capistrano Unified Sch | ool District CFD No | 92-1 | S:AAA | Neg | (BC) Stradling Yocca | 09-01-23 | TIC: |
| | | Orange | | | M:Aaa | | (EN) MBIA Corp | Comb | NIC:5.075 |
| | | CDIAC Number: 1998 | | | | | (TR) US Bank Corp Trust | | |
| | | Limited tax obligation l | oond | | | | (UW) Stone & Youngberg | | |
| | | K-12 school facility | | | Ins | | | | |
| | | Las Flores | | | | | | | |
| | | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS REPO | RT INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COL | LECTION | | |
| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$18,410,000 | \$2,218,000 | \$2,218,000 | \$0 | \$23,476.95 | \$2,838,941.06 | 5 \$5,191.72 | 0.18 | Y |
| | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting # | of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> <u>Par</u> | rcels Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-03-2013 | 4 \$5,1 | 91.72 | | | 01-01-2013 | Е | \$761,896,923.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Fund

\$0.00

| | | | | Rating(s) | Type of | f | Maturity Date/ | |
|--------------|------------------|---|-------------|-----------------|-----------|-----------------------------|----------------|---------------|
| Date | Amount(s) | Issuing Entity, County, Type of Debt, Purpos | <u>se</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 04-14-2005 | \$119,099,491.00 | Capistrano Unified School District CFD No 98- | 2 | S:AAA | Neg | (BC) Stradling Yocca | 09-01-33 | TIC: |
| | | Orange | | M:Aaa | | (EN) FGIC | Comb | NIC:11.647 |
| | | CDIAC Number: 2005-0180 | | | | (TR) US Bank NA | | |
| | | Limited tax obligation bond | | | | (UW) UBS Financial Services | | |
| | | K-12 school facility | | Ins | | | | |
| | | Ladera | | | | | | |
| | | Refunding | | | | | | |
| YEARLY FISCA | AL STATUS REPOR | T INFORMATION | | | | | | |
| A. FUND BALA | NCES | | | В | . TAX COL | LECTION | | |
| | Principal Amt | Minimum Bond Bond Reserve | Capitalized | Construction | | | • | Teeter |

| C. DELINQUENT PARCELS | |
|-----------------------|--|

Year

12/13

Outstanding

\$107,499,491

Reserve

\$10,405,500

D. FORECLOSURE

\$0

Interest

E. ASSESSED VALUE OF PARCELS

Taxes Unpaid

\$88,314.10

Percent (%)

0.89

<u>Plan</u>

Y

Taxes Due

\$9,886,250.34

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|-----------------|--------------|----------------|--------------|-------------|------------|--------------------|
| Year | <u>Date</u> | Parcels Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value |
| 12/13 | 09-03-2013 | 101 | \$152,426.82 | | | 01-01-2013 | E | \$4,314,709,682.00 |

F. MISCELLANEOUS

Financial Guaranty Insurance Company has provided a municipal bond debt service reserve insurance policy equal to 75% of the Reserve Requirement.

Fund

\$2,601,513

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | Maturity Date/ | |
|-------------|--------------------|---------|------------------------|----------------------|-----------------|--------------|---------------|------------------------|------------------|---------------|
| Date | Amount(s) | Iss | suing Entity, County | y, Type of Debt, Pur | rpose | Enhanem | | Role Participant | Type | Interest Rate |
| 05-05-2 | \$9,705,000.0 | 0 Cy | press CFD No 1 | | | S:AAA | Neg | (BC) Jones Hall | 09-01-16 | TIC: |
| | | Ora | ange | | | | | (EN) Ambac | Serial | NIC:4.197 |
| | | | DIAC Number: 2004 | | | | | (TR) Wells Fargo Bank | | |
| | | Lir | nited tax obligation b | ond | | | | (UW) RBC Dain Rauscher | | |
| | | | altiple capital improv | ements, public work | S | Ins | | | | |
| | | | rrento Homes | | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,785,000 | | \$970,500 | \$990,493 | \$0 | \$0.00 | \$1,039,059.0 | \$4,737.31 | 0.46 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-10-2013 | 5 | \$9,76 | 50.74 | | | 07-01-2013 | E | \$412,152,800.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 06-18-2 | Amount(2008 \$8,710,00 | 0.00 D O C Li | ana Point CFD No 200 range DIAC Number: 2008 imited tax obligation b fultiple capital improve eadlands Reserve Dev | 06-1 -0687 ond ements, public works | | Rating (s) <u>Enhanemt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg | Maturity Date/ Type 09-01-37 Comb | Interest Rate TIC: NIC:5.451 |
|------------------------|---|----------------------|---|--|---------------------------------------|--|--------------------------------------|--|---|------------------------------------|
| YEARL | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$0 | | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.03 | <u>Taxes Due</u> \$622,703.88 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUF | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-10-2013 | # of Parcels 0 | _ | otal unt Due 00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$335,392,780.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | Maturity Date/ | |
|-------------|----------------------|---------|------------------------|---------------------|----------------|--------------|-------------|-------------------------------|------------------|----------------------|
| Date | Amount(s) | Iss | uing Entity, County | , Type of Debt, Pur | pose | Enhancm | | | Type | Interest Rate |
| 05-22-2 | \$17,885,000.0 | 0 Dar | na Point CFD No 200 | 06-1 | | NR | Neg | (BC) Rutan & Tucker | 09-01-43 | TIC: |
| | | Ora | • | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | | IAC Number: 2013 | | | | | (TR) Wells Fargo Bank | | |
| | | | nited tax obligation b | | | | | (UW) Stifel Nicolaus & Co Inc | | |
| | | Mu | ltiple capital improve | ements, public work | S | | | | | |
| | | | ıdlands | | | | | | | |
| | | Ref | unding | | | | | | | |
| YEARLY | FISCAL STATUS REP | ORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$17,885,000 | | \$1,079,850 | \$1,079,850 | \$192,158 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| ~ | | | | | | _ | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> <u>P</u> | Parcels | Amou | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-10-2013 | 0 | \$0. | 00 | | | 07-01-2013 | E | \$335,392,780.00 | |



F. MISCELLANEOUS

The unpaid Special Taxes & Special Taxes Due excludes penalties & interest.

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Part | ticipant | <u>Type</u> | Interest Rate |
|-------------|----------------|----------------------|-------------------------|----------------------|---------------|--------------|----------------|-----------|------------------|------------------|---------------|
| 06-19-20 | 002 \$21,375,0 | 000.00 F | ullerton CFD No 1 | | | NR | Neg | (BC) Jo | ones Hall | 09-01-32 | TIC: 6.252 |
| | | O | range | | | | | (TR) U | S Bank NA | Comb | NIC: |
| | | C | DIAC Number: 2002 | -0225 | | | | (UW) R | BC Dain Rauscher | | |
| | | L | imited tax obligation l | ond | | | | | | | |
| | | N | Iultiple capital improv | ements, public works | | | | | | | |
| | | A | merige Heights | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | I | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstandi | ng | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | | \$0 | \$0 | \$0.00 | \$1,545,999.00 | 0 | \$7,682.00 | 0.50 | N |
| C. DELIN | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE | OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | Date | Parcels | | unt Due | Parcels | of Taxes Due | Date | | Tax Roll | <u>Value</u> | |
| 12/13 | 10-15-2013 | 8 | \$8,63 | 31.00 | | | 01-01-2013 | | E | \$741,824,571.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

01-01-2013

Е

Maturity Date/

\$741,824,571.00

| | | | | | | | Type o | ,1 | • | |
|-------------|------------------|---------|------------------------|---------------------|----------------|-----------------|---------------|-----------------------------|--------------|---------------|
| Date | Amount(s) | Iss | suing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 10-18-20 | \$19,040,000 | .00 Fu | llerton CFD No 1 | | | S:A- | Neg | (BC) Jones Hall | 09-01-32 | TIC:4.107 |
| | | Or | ange | | | | | (TR) US Bank NA | Comb | NIC:4.299 |
| | | CE | DIAC Number: 2012 | 2-1777 | | | | (UW) Wedbush Securities Inc | : | |
| | | Sp | ecial assessment bon | d | | | | | | |
| | | Mι | ıltiple capital improv | ements, public work | XS . | | | | | |
| | | An | nerige Heights | | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$19,040,000 | | \$1,800,750 | \$1,801,170 | \$0 | \$0.00 | \$1,545,999.0 | \$7,682.00 | 0.50 | N |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUI | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |

F. MISCELLANEOUS The Unpaid Special Taxes

10-15-2013

12/13

The Unpaid Special Taxes & Special Taxes Due excludes penalties & interest.

\$8,631.00



2013 MELLO ROOS FISCAL STATUS REPORT

| | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|----------------|--|-----------------|---------|----------------------------|----------------|---------------|
| Date | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 04-14-2005 | \$2,050,000.00 | Fullerton Joint Union High School District CFD No 2005-1 | NR | Neg | (BC) Jones Hall | 09-01-35 | TIC: 5.254 |
| | | Orange | | | (FA) Caldwell Flores | Comb | NIC: |
| | | CDIAC Number: 2005-0114 | | | (TR) Zions First Natl Bank | | |
| | | Limited tax obligation bond | | | (UW) Stone & Youngberg | | |
| | | K-12 school facility | | | | | |
| | | District & Buena Park School Facs | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-----------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,785,000 | \$136,341 | \$136,339 | \$0 | \$0.00 | \$167,288.94 | \$714.91 | 0.43 | N |

C. DELINQUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|------------|----------------|---------------------|-------------|------------|-----------------|
| Year | <u>Date</u> | Parcels | Amount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 09-26-2013 | 1 | \$714.91 | | | 07-01-2013 | Е | \$61,631,296.00 |

F. MISCELLANEOUS

Due to a clerical error, as of June 30, 2013 the Reserve Fund was underfunded by \$2.55. As of the filing date of this Report, the Reserve Fund balance has been fully funded to equal the Reserve Fund Minimum Balance Required.

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | ľ | | Maturity Date/ | |
|-------------|----------------|----------|---------------------------|---------------------|-----------------|--------------|--------------|-----------|-----------------------|-----------------|---------------|
| Date | Amour | nt(s) | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhanemt | Sale | Role Part | ticipant | Type | Interest Rate |
| 11-01-2 | 2001 \$1,195, | 000.00 I | Fullerton School Distric | et CFD No 2000-1 | | NR | Neg | (BC) Ru | utan & Tucker | 09-01-31 | TIC: |
| | | (| Orange | | | | | (TR) St | tate Street Bank Corp | Comb | NIC: 5.922 |
| | | (| CDIAC Number: 2001 | -1579 | | | | (UW) St | tone & Youngberg | | |
| | | I | Limited tax obligation b | oond | | | | | | | |
| | | (| Other, multiple education | onal uses | | | | | | | |
| YEARL | Y FISCAL STATU | S REPORT | INFORMATION | | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | ī | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstan | ding | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$960,0 | 000 | \$89,119 | \$89,119 | \$0 | \$0.00 | \$133,424.20 | | \$0.00 | 0.00 | Y |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCE | ELS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE (| OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 06-30-2013 | | E | \$75,279,867.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 12-11-20 | Amount(s 001 \$9,725,000 | 0.00 Fu On On Cl Li | asuing Entity, Country allerton School Districtions ange DIAC Number: 2001 mited tax obligation be 12 school facility | et CFD No 2001-1 | <u>rpose</u> | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Rutan & Tucker (TR) State Street Bank Corp (UW) Stone & Youngberg | Maturity Date/ Type 09-01-31 Comb | Interest Rate TIC: 6.325 NIC: |
|-------------------------|---|---------------------------------|---|-----------------------------------|---------------------------------|------------------------------|--------------------------------------|--|--|-------------------------------------|
| YEARLY | FISCAL STATUS R | EPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLI | LECTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$7,757,500 | g | Minimum Bond Reserve \$731,778 | Bond Reserve Fund \$731,778 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$953,742.38 | <u>Taxes Unpaid</u> \$13,459.75 | Percent (%) 1.41 | Teeter <u>Plan</u> Y |
| C. DELIN | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of Parcels 19 | _ | Total ount Due 170.21 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$321,454,822.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date | |
|-------------|-----------------|-------------|--------------------------|---------------------|----------------|-----------------|--------------|--------------------------|------------------|---------------|
| Date | Amoun | t(s) | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 12-11-2 | 2001 \$9,725,0 | 00.00 | Fullerton School Distric | et CFD No 2001-1 | | NR | Neg | (BC) Rutan & Tucker | 09-01-31 | TIC: 6.325 |
| | | (| Orange | | | | | (TR) State Street Bank C | orp Comb | NIC: |
| | | (| CDIAC Number: 2002 | -0043 | | | | (UW) Stone & Youngberg | | |
| | | j | Limited tax obligation b | ond | | | | | | |
| | | j | Parks, open space | | | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | <u>ling</u> | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,878,7 | 750 | \$365,889 | \$365,889 | \$0 | \$0.00 | \$476,871.19 | \$6,729.88 | 1.41 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel: | <u>Amo</u> | <u>unt Due</u> | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 10 | \$14,2 | 85.11 | | | 07-01-2013 | Е | \$160,727,411.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | | articipant | Type | Interest Rate |
|-------------|-----------------|---------|--------------------------|----------------------|----------------|--------------|--------------|--------|-------------------------|------------------|---------------|
| 10-29-2 | 2001 \$2,155,00 | 00.00 | Huntington Beach CFD | No 1990-1 | | S:BBB | Neg | (BC) | Quint & Thimmig | 10-01-20 | TIC: |
| | | (| Orange | | | | | (FA) | Harrell & Co Advisors | Comb | NIC:5.178 |
| | | | CDIAC Number: 2001 | | | | | (TR) | US Bank Corp Trust | | |
| | | | Limited tax obligation b | | | | | (UW) | O'Connor SWS Securities | | |
| | | | Multiple capital improve | ements, public works | S | | | | | | |
| | | | Goldenwest/Ellis Area | | | | | | | | |
| | |] | Refunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstandi | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,145,00 | 00 | \$172,400 | \$172,520 | \$0 | \$0.00 | \$223,803.80 | | \$2,919.18 | 1.30 | N |
| | | ~ | | | | _ | | | | | |
| C. DELL | NQUENT PARCEL | AS | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel: | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-10-2013 | 2 | \$2,91 | 9.18 | | | 07-01-2013 | | E | \$140,879,457.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s) | Iss | uing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role P | articipant | Type | Interest Rate |
|-------------|--------------------|----------------|------------------------|----------------------|-----------------|--------------|----------------|--------|---------------------|------------------|---------------|
| 12-07-2 | 001 \$16,000,000 | .00 Hu | ntington Beach CFD | No 2000-1 | | NR | Neg | (BC) | Best Best & Krieger | 09-01-31 | TIC: 6.319 |
| | | Ora | inge | | | | | (TR) | US Bank Corp Trust | Comb | NIC: |
| | | CD | IAC Number: 2001 | -2048 | | | | (UW) | Sutro & Co | | |
| | | Lin | nited tax obligation b | ond | | | | | | | |
| | | Mu | ltiple capital improve | ements, public works | 3 | | | | | | |
| | | Gra | and Coast Resort | | | | | | | | |
| YEARLY | FISCAL STATUS RI | EPORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$13,330,000 | | \$1,237,955 | \$1,238,212 | \$0 | \$0.00 | \$1,249,569.73 | 5 | \$0.00 | 0.00 | N |
| C DELU | NQUENT PARCELS | | | | D. FORECLOSUR |)F | F ASSESSE | D VAII | JE OF PARCELS | | |
| C. DELLI | - | ш_е | | | | | | D VALC | | | |
| | Reporting | # of | _ | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcels</u> | | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-10-2013 | 0 | \$0. | 00 | | | 07-01-2013 | | E | \$180,000,000.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|------------|-------------------------|----------------------|---------------|-----------------|--------------|------------------------|-----------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | rpose | Enhancmt | | Role Participant | Type | Interest Rate |
| 06-27-2 | 2002 \$4,900,00 | 00.00 H | Huntington Beach CFD | No 2002-1 | | NR | Neg | (BC) Quint & Thimmig | 09-01-32 | TIC: |
| | | (| Orange | | | | | (TR) BNY Western Trust | Comb | NIC: 6.267 |
| | | - | CDIAC Number: 2002 | | | | | (UW) Stone & Youngberg | | |
| | | | imited tax obligation b | | | | | | | |
| | | | Aultiple capital improv | • | S | | | | | |
| | | N | AcDonnell Centre Busi | ness Pk IA A | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,670,00 | 00 | \$467,000 | \$492,076 | \$0 | \$0.00 | \$365,116.83 | \$0.00 | 0.00 | N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 09-10-2013 | 0 | \$0. | .00 | | | 07-01-2013 | E | \$77,262,951.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 03-30-2 | Amount(s) 2004 \$25,000,000.0 | O Huntingt Orange CDIAC I Limited t | ton Beach CFD in Number: 2003-tax obligation be | 2070 ond ments, public works | _ | Rating(s) Enhanemt NR | Type o l <u>Sale</u> Neg | Role Participant (BC) Best Best & Krieger (TR) US Bank NA (UW) UBS Financial Services | Maturity Date/ Type 09-01-33 Comb | Interest Rate TIC: NIC:5.775 |
|------------------------|--|--|---|-------------------------------------|---------------------------------|------------------------------|---------------------------------------|--|--|------------------------------------|
| YEARLY | Y FISCAL STATUS REF | ORT INFOR | MATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal Amt Outstanding \$21,595,000 |] | nimum Bond Reserve 1,808,630 | Bond Reserve Fund \$1,813,211 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$2,254,312.46 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 09-10-2013 | # of Parcels | | otal nt Due 00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$213,305,093.00 | |



2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 07-27-20 | Amount(s) \$24,375,000 |).00 Irv Oi CI Li M | vine CFD No 2005-2 range DIAC Number: 2006 mited tax obligation | | | Rating(s) Enhancmt NR | Type of <u>Sale</u> Neg | Role Participant (BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) UBS Securities | Maturity Date/ <u>Type</u> 09-01-36 Comb | Interest Rate TIC: NIC:5.198 |
|-------------------------|---|---------------------------------|--|-----------------------------------|---------------------------------|------------------------------|------------------------------------|---|---|------------------------------------|
| YEARLY | FISCAL STATUS RI | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal Am Outstanding \$21,540,000 | į | Minimum Bond <u>Reserve</u> | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$1,634,439.00 | <u>Taxes Unpaid</u> \$8,038.00 | Percent (%) 0.49 | Teeter <u>Plan</u> Y |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSEI | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 10-01-2013 | # of Parcels 3 | Amo | Total <u>ount Due</u> 38.00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$238,129,261.00 | |

F. MISCELLANEOUS

The unpaid Special Taxes & Special Taxes Due excludes penalties & interest.

2013 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|------------------|---------|----------------------|----------------------|------------------|----------------|---------------|--------|--------------------------|------------------|---------------|
| Date | Amount(s) | Iss | suing Entity, Coun | ty, Type of Debt, Pu | rpose | Enhancm | | | articipant | Type | Interest Rate |
| 05-15-20 | \$16,975,000. | 00 Irv | ine CFD No 2005-2 | | | S:BBB | Neg | (BC) | Rutan & Tucker | 09-01-36 | TIC: |
| | | Ora | ange | | | | | (FA) | Fieldman Rolapp | Comb | NIC:3 |
| | | | OIAC Number: 201 | | | | | (TR) | Wells Fargo Bank | | |
| | | Lir | nited tax obligation | bond | | | | (UW) | Stifel Nicolaus & Co Inc | | |
| | | | | vements, public work | S | | | | | | |
| | | | lumbus Grove | | | | | | | | |
| | | Re | funding | | | | | | | | |
| YEARLY | FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u> Înterest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$16,975,000 | | \$858,061 | \$858,061 | \$0 | \$1,895,274.00 | \$1,634,439.0 | 0 | \$8,038.00 | 0.49 | Y |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUI | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | Date | Parcels | <u>Am</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 10-01-2013 | 3 | \$8,0 | 38.00 | | | 01-01-2013 | | E | \$238,129,261.00 | |

F. MISCELLANEOUS

The Unpaid Special Taxes & Special Taxes Due excludes penalties & interest.



F. MISCELLANEOUS

Reserve Requirement is satisfied with a Surety Bond in the amount of \$8,649,846.

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | rpose | Enhancmt | Sale | | Participant | Type | Interest Rate |
|-------------|----------------|--------------------|-----------------------|----------------------|-----------------|----------------|----------------|--------|-------------------------|--------------------|---------------|
| 11-10-20 | 005 \$103,475, | 00.000 Iı | vine Unified School I | District CFD No 01-1 | [| NR | Neg | (BC) | Orrick Herrington | 09-01-38 | TIC: |
| | | C | range | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.916 |
| | | | DIAC Number: 2005 | | | | | (TR) | The Bank of NY Trust Co | | |
| | | | imited tax obligation | bond | | | | (UW) | Irvine USD FA | | |
| | | | L-12 school facility | | | | | | | | |
| | | | Irvine Communities | | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandir | <u>ıg</u> | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$99,715,00 | 00 | \$8,649,846 | \$8,649,846 | \$0 | \$1,178,937.00 | \$5,738,600.00 | 0 | \$45,625.00 | 0.80 | Y |
| C. DELIN | NQUENT PARCELS | S | | | D. FORECLOSUR | RE . | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | - | Fotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | | ount Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | Value Value | |
| 12/13 | 06-30-2013 | 38 | | 525.00 | | | 01-01-2013 | | E | \$4,145,934,881.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|-------------|--------------------------|----------------------|-----------------|-----------------|--------------|------------------------------|------------------|---------------|
| Date | Amount | <u>t(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 04-20-2 | 2006 \$9,000,0 | 00.00 | Irvine Unified School D | District CFD No 04-1 | | NR | Neg | (BC) Orrick Herrington | 09-01-36 | TIC: |
| | | (| Orange | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.147 |
| | | | CDIAC Number: 2006 | | | | | (TR) The Bank of NY Trust Co | 0 | |
| | | | Limited tax obligation b | | | | | (UW) Irvine USD FA | | |
| | | | Multiple capital improv | | S | | | | | |
| | | I | Northwood Master Plan | ned Community | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,745,0 | 00 | \$790,672 | \$790,701 | \$0 | \$0.00 | \$537,479.00 | \$1,917.00 | 0.36 | Y |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 2 | | 17.00 | | | 01-01-2013 | E | \$329,502,531.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | ì | Maturity Date/ | |
|-------------|----------------|--------------------|-------------------------|----------------------|---------------|-----------------|----------------|------------------------------|------------------|---------------|
| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 04-20-2 | 006 \$38,000,0 | 00.00 Iı | vine Unified School D | District CFD No 04-2 | 2 | NR | Neg | (BC) Orrick Herrington | 09-01-36 | TIC: |
| | | C | range | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.147 |
| | | C | DIAC Number: 2006 | 5-0329 | | | | (TR) The Bank of NY Trust Co | | |
| | | L | imited tax obligation b | oond | | | | (UW) Irvine USD FA | | |
| | | N | Iultiple capital improv | ements, public work | S | | | | | |
| | | V | Voodbury IA A Master | Planned Communit | у | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandir | ng | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$35,903,13 | 30 | \$4,341,640 | \$4,341,783 | \$0 | \$0.00 | \$2,789,812.00 | \$7,834.00 | 0.28 | Y |
| C. DELIN | NQUENT PARCEL | S | | | D. FORECLOSUR | Œ | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total . | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcels | | unt Due | Parcels | of Taxes Due | Date | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 8 | | 34.00 | | | 01-01-2013 | E | \$986,926,890.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-----------------|-------------|--------------------------|---------------------|-----------------|-----------------|----------------|---------|-------------------------|------------------|---------------|
| Date | Amount | <u>t(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Pa | articipant | Type | Interest Rate |
| 04-20-2 | 2006 \$23,935, | 00.000 | Irvine Unified School D | istrict CFD No 04-2 | | NR | Neg | (BC) | Orrick Herrington | 09-01-36 | TIC: |
| | | | Orange | | | | | (FA) | Fieldman Rolapp | Comb | NIC:5.147 |
| | | | CDIAC Number: 2006 | | | | | (TR) | The Bank of NY Trust Co | | |
| | | | Limited tax obligation b | | | | | (UW) | Irvine USD FA | | |
| | | | Multiple capital improve | | | | | | | | |
| | | | Woodbury IA B Master | Planned Community | 7 | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$21,610,0 | 000 | \$2,012,910 | \$2,012,976 | \$0 | \$0.00 | \$1,346,996.00 | 0 | \$6,572.00 | 0.49 | Y |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | | otai ant Due | Parcels | of Taxes Due | Date | | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 11 | \$6,57 | 2.00 | | | 01-01-2013 | | E | \$715,150,454.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | Rating(s) | Type of | f | Maturity Date/ | |
|--------------|-----------------|--|-----------------|---------|----------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 01-07-2010 | \$13,075,000.00 | Irvine Unified School District CFD No 06-1 | NR | Neg | (BC) Orrick Herrington | 09-01-35 | TIC: |
| | | Orange | | | (FA) Fieldman Rolapp | Comb | NIC:6.723 |
| | | CDIAC Number: 2009-1284 | | | (TR) The Bank of NY Mellon | | |
| | | Limited tax obligation bond | | | (UW) Merrill Lynch Pierce | | |
| | | K-12 school facility | | | , | | |
| | | Portola Springs | | | | | |
| | | Refunding | | | | | |
| YEARLY FISCA | L STATUS REPOR | T INFORMATION | | | | | |

Total Amount

of Taxes Due

YF

| Α. | \mathbf{FII} | ND | RA | LAN | ICES |
|----|----------------|----|----|-----|------|
| | | | | | |

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|--------------------|--------------|--------------|-----------------|--------------|----------------|----------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,715,000 | \$735,674 | \$671,864 | \$0 | \$759,022.00 | \$453,447.00 | \$1,876.00 | 0.41 | Y |
| C. DELINQ | QUENT PARCELS | | | D. FORECLOSURE | | E. ASSESSED VA | LUE OF PARCELS | | |

C. DELINQUENT PARCELS

| | Reporting | # of | Total | # of | |
|-------------|-------------|----------------|------------|----------------|--|
| Year | <u>Date</u> | Parcels | Amount Due | <u>Parcels</u> | |
| 12/13 | 06-30-2013 | 4 | \$1,876.00 | | |

E. ASSESSED VALUE OF PARCELS

| Reporting | Appraisal/ | Assessed |
|-------------|-----------------|------------------|
| <u>Date</u> | <u>Tax Roll</u> | <u>Value</u> |
| 01-01-2013 | E | \$358,993,629.00 |

F. MISCELLANEOUS

The Reserve Fund was below the required level due to a credit applied to a prepayment and subsequent bond call. As of August 2013, the Reserve Fund is at the required level of \$735,674.



F. MISCELLANEOUS

These Bonds are secured by Special Taxes levied and collected by Irvine Unified School District CFD NO. 86-1.

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>Is</u> | suing Entity, Count | y, Type of Debt, Pur | rpose | Enhancmt | Sale | | articipant | <u>Type</u> | Interest Rate |
|-------------|---------------|---------------------|------------------------|----------------------|------------------|----------------|----------------|--------|------------------------|--------------------|---------------|
| 06-22-20 | 925,000,0 | 00.00 Irv | vine Unified School I | District CFD No 09-1 | l | S:BBB+ | Neg | (BC) | Orrick Herrington | 09-01-20 | TIC: 5.742 |
| | | Or | range | | | | | (FA) | Fieldman Rolapp | Serial | NIC: |
| | | CI | DIAC Number: 2011 | 1-0673 | | | | (TR) | The Bank of NY Mellon | | |
| | | Li | mited tax obligation l | oond | | | | (UW) | Piper Jaffray & Co | | |
| | | K- | 12 school facility | | | | | | . , | | |
| | | Qι | ualified School Const | ruction Bonds | | | | | | | |
| | | Fe | derally Taxable | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandir | <u>ıg</u> | Reserve | Fund | <u> Înterest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$25,000,00 | 00 | \$2,500,000 | \$2,501,678 | \$0 | \$4,712,354.00 | \$2,334,744.00 |) | \$7,029.00 | 0.30 | Y |
| C. DELIN | QUENT PARCELS | S | | | D. FORECLOSUR | Œ | E. ASSESSEI | D VALU | E OF PARCELS | | |
| | Reporting | # of | n | Total | # of | Total Amount | Reporting | | Annuaisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | ount Due | Parcels | of Taxes Due | Date | | Appraisal/ Tax Roll | Value | |
| 12/13 | 06-30-2013 | 159 | | 29.00 | | | 01-01-2013 | | E | \$13,223,146,951.0 | 0 |
| ,3 | 00 20 2015 | 137 | Ψ1,0 | | | | 01 01 2015 | | | , -,, | - |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | rpose | <u>I</u> | Enhancmt | Sale | Role P | articipant | Type | Interest Rate |
|------------------|-----------------|-------------|------------------------------|----------------------|-----------------|--------------|---------------------|------------|--------|-----------------------|--------------------|---------------|
| 03-01-2 | \$63,640, | 00.00 | Irvine Unified School I | District CFD No 09-1 | l | S | S:A+/A-1 | Neg | (BC) | Orrick Herrington | 09-01-51 | TIC: |
| | | | Orange | | | N | M:Aa2/VMIG1 | | (FA) | Fieldman Rolapp | Term | NIC: |
| | | | CDIAC Number: 2012 | 2-0288 | | | | | (EN) | US Bank NA | | Variable |
| | | | Limited tax obligation | bond | | | | | (TR) | The Bank of NY Mellon | | |
| | | | K-12 school facility | | | I | LOC | | (UW) | US Bank NA | | |
| | | | Series A | | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | | | |
| A. FUND BALANCES | | | | | В. | TAX COLI | LECTIO | ON | | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | n | | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fu</u> | <u>nd</u> <u>Ta</u> | xes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$63,640,0 | 000 | \$0 | \$0 | \$0 | \$16,205,596 | 5.00 \$3, | 555,946.00 |) | \$15,215.00 | 0.43 | Y |
| | | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | RE | E | ASSESSEI | D VALU | E OF PARCELS | | |
| | Reporting | # of | , | Total | # of | Total Amount | Re | porting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | ount Due | Parcels | of Taxes Due | Da | | | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 37 | \$15,2 | 215.00 | | | 01- | -01-2013 | | Е | \$1,811,118,476.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | t(s) | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enha | nemt Sa | le Role | <u>Participant</u> | Type | Interest Rate |
|-------------|-----------------|--------|-------------------------|----------------------|-----------------|-----------------|-------------|----------|-----------------------|--------------------|---------------|
| 03-01-2 | 2012 \$50,000, | 00.00 | Irvine Unified School I | District CFD No 09-1 | 1 | S:A/A | -1 Neg | (BC) | Orrick Herrington | 09-01-51 | TIC: |
| | | | Orange | | | M:A2 | /VMIG1 | (FA) | Fieldman Rolapp | Term | NIC: |
| | | | CDIAC Number: 2012 | 2-0556 | | | | (EN) | Bank of America NA | | Variable |
| | | | Limited tax obligation | bond | | | | (TR) | The Bank of NY Mellon | | |
| | | | K-12 school facility | | | LOC | | (UW | Piper Jaffray & Co | | |
| | | | Series B | | | | | | . , | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX C | OLLECT | ION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Du | <u>2</u> | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$50,000,0 | 000 | \$0 | \$0 | \$0 | \$12,732,241.00 | \$2,793,79 | 3.00 | \$11,954.00 | 0.43 | Y |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUI | RE | E. ASSES | SED VAL | UE OF PARCELS | | |
| | Reporting | # of | , | Total | # of | Total Amount | Reporting | ! | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | • | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 37 | \$11,9 | 954.00 | | | 01-01-201 | 3 | E | \$1,811,118,476.00 | |



2013 MELLO ROOS FISCAL STATUS REPORT

01-01-2013

Е

Maturity Date/

\$13,223,146,951.00

| | | | | | | Rating(s) | Type of | i | | Maturity Date/ | |
|-------------|--------------------|---------|------------------------|----------------------|-----------------|-----------------|----------------|--------|-----------------------|----------------|---------------|
| Date | Amount(s) | Iss | suing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role P | articipant | Type | Interest Rate |
| 11-10-20 | 09 \$96,565,000. | 00 Irv | ine Unified School I | District CFD No 86-1 | 1 | S:AAA/A | Neg | (BC) | Orrick Herrington | 09-01-20 | TIC: |
| | | Ora | ange | | | | | (FA) | Fieldman Rolapp | Serial | NIC:4.334 |
| | | | DIAC Number: 2009 | | | | | (EN) | Assured Guaranty Corp | | |
| | | | nited tax obligation l | oond | | | | (TR) | The Bank of NY Mellon | | |
| | | | 12 school facility | | | Ins | | (UW) | Merrill Lynch Pierce | | |
| | | Re | funding | | | | | | | | |
| YEARLY | FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$73,685,000 | | \$9,656,500 | \$9,656,500 | \$0 | \$19,386,947.00 | \$20,800,060.0 | 00 | \$62,621.00 | 0.30 | Y |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |

F. MISCELLANEOUS

06-30-2013

12/13

Reserve Requirement is satisfied with a Surety Bond in the amount of 9,656,500.

\$62,621.00

159

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|---------------------|-----------------|--------------|--------------|-------------------------|-----------------|---------------|
| Date | Amount(s) |) <u>Iss</u> | suing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | | Role Participant | Type | Interest Rate |
| 07-01-1 | 999 \$3,185,000 | .00 La | Habra Redevelopme | nt Agency CFD No | 1990-1 | NR | Comp | (BC) Jones Hall | 09-01-19 | TIC: |
| | | Or | range | | | | | (FA) C M de Crinis | Comb | NIC: 5.973 |
| | | | DIAC Number: 1999 | | | | | (TR) US Bank Corp Trust | | |
| | | | mited tax obligation b | | | | | (UW) Miller & Schroeder | | |
| | | | ultiple capital improv | ements, public work | as . | | | | | |
| | | | arketplace | | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstanding</u> | <u> </u> | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | <u>Taxes Unpaid</u> | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,540,000 | | \$277,900 | \$277,900 | \$0 | \$0.00 | \$292,734.28 | \$0.00 | 0.00 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 06-30-2013 | E | \$46,358,931.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pu | rpose_ | Enhancmt | Sale | Role Participa | <u>nt</u> | Type | Interest Rate |
|-------------|-------------------|--------------------|-----------------------|---------------------|-----------------|--------------|--------------|----------------|------------------|--------------------|---------------|
| 08-18-2 | \$9,970,000 | 0.00 L | aguna Beach Unified | School District CFD | No 98-1 | NR | Neg | (BC) Orrick l | Herrington | 09-01-34 | TIC: |
| | | C | range | | | | | (TR) US Ban | k NA | Comb | NIC:5.371 |
| | | | DIAC Number: 2004 | | | | | (UW) UBS Fi | nancial Services | | |
| | | L | imited tax obligation | oond | | | | | | | |
| | | | 1-12 school facility | | | | | | | | |
| | | | rystal Cove | | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandin</u> | <u>ıg</u> | Reserve | <u>Fund</u> | <u>Înterest</u> | <u>Fund</u> | Taxes Due | <u>Taxes</u> | s Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$544,974.94 | \$5,56 | 50.38 | 1.02 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PA | ARCELS | | |
| | Reporting | # of | , | Total | # of | Total Amount | Reporting | Appr | aisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax I | <u>Roll</u> | <u>Value</u> | |
| 12/13 | 09-03-2013 | 7 | \$7,2 | 39.72 | | | 01-01-2013 | | E | \$2,092,320,995.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | | articipant | <u>Type</u> | Interest Rate |
|-------------|----------------|--------------------|-------------------------|----------------------|----------------|--------------|--------------|----------|------------------------|--------------------|---------------|
| 08-08-2 | 9,330,00 | 0.00 L | aguna Beach Unified | School District CFD | No 98-1 | NR | Neg | (BC) | Stradling Yocca | 09-01-34 | TIC:4.087 |
| | | C | range | | | | | (TR) | US Bank NA | Comb | NIC:4.079 |
| | | C | DIAC Number: 2012 | 2-1178 | | | | (UW) | Stone Youngberg/Stifel | | |
| | | L | imited tax obligation | bond | | | | | | | |
| | | N | Iultiple capital improv | ements, public work | S | | | | | | |
| | | C | rystal Cove | | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandin | <u>1g</u> | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$9,330,00 | 0 | \$414,891 | \$414,945 | \$0 | \$0.00 | \$544,974.94 | | \$5,560.38 | 1.02 | N |
| C DELIN | NOUENT PARCELS | 2 | | | D. FORECLOSUR | F | F ASSESSEI | D VAT II | E OF PARCELS | | |
| C. DELI | • | | | | | | | VALO | | | |
| | Reporting | # of | | Fotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-03-2013 | 7 | \$7,2 | 39.72 | | | 01-01-2013 | | Е | \$2,092,320,995.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> | Issuing Entity, Count | ty, Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|------------------|------------------|-------------|------------------------|----------------------|-----------------|--------------|----------------|--------------------------------|--------------|---------------|
| 06-22-2 | 2004 \$3,240,00 | 00.00 | Los Alamitos Unified S | School District CFD | No 90-1 | S:AAA | Comp | (BC) Kronick Moskovitz | 08-15-24 | TIC: 4.47 |
| | | | Orange | | | | | (FA) Govt Financial Strategies | Serial | NIC: |
| | | | CDIAC Number: 200 | 4-1222 | | | | (EN) Ambac | | |
| | | | Limited tax obligation | bond | | | | (TR) Wells Fargo Bank | | |
| | | | K-12 school facility | | | Ins | | (UW) Citigroup Global Markets | | |
| | | | Refunding | | | | | , , , | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND BALANCES | | | | | B. TAX COLL | LECTION | | | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$757 | \$0 | \$17.00 | \$2,303,662.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUF | RE | E. ASSESSED | VALUE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>s</u> <u>Ame</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0 | 0.00 | | | 06-13-2013 | E | \$0.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>s)</u> <u>I</u> s | ssuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|----------------------|-------------------------|----------------------|----------------|--------------|----------------|--------------------------------|--------------|---------------|
| 05-23-2 | \$6,455,000 | 0.00 L | os Alamitos Unified S | chool District CFD | No 90-1 | S:AAA/A+ | Neg | (BC) Kronick Moskovitz | 08-15-21 | TIC: 4.127 |
| | | O | range | | | | | (FA) Govt Financial Strategies | Serial | NIC: |
| | | C | DIAC Number: 2007 | -0391 | | | | (EN) Ambac | | |
| | | L | imited tax obligation b | ond | | | | (TR) Wells Fargo Bank | | |
| | | K | -12 school facility | | | Ins | | (UW) Citigroup Global Markets | | |
| | | | leasure K | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | <u>ıg</u> | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$757 | \$0 | \$17.00 | \$2,303,662.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | 5 | | | D. FORECLOSUR | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0. | .00 | | | 06-30-2013 | E | \$0.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pur | rpose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|--------------------|-------------------------|----------------------|-----------------|--------------|--------------|----------------------------|-----------------|---------------|
| 10-19-2 | 2011 \$2,060,00 | 0.00 N | Iission Viejo CFD No | 92-1 | | NR | Neg | (BC) Quint & Thimmig | 08-01-17 | TIC: 3.214 |
| | | C | range | | | | | (FA) Fieldman Rolapp | Serial | NIC: |
| | | C | DIAC Number: 2011 | -1235 | | | | (TR) The Bank of NY Mellor | | |
| | | L | imited tax obligation b | oond | | | | (UW) Stone & Youngberg | | |
| | | F | lood control, storm dra | ainage | | | | , , , , , | | |
| | | L | a Paz Channel | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstandi | ng | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,670,00 | 0 | \$206,000 | \$206,958 | \$0 | \$0.00 | \$397,803.80 | \$0.00 | 0.00 | N |
| C DELL | NOTIENT DA DOET | a | | | D EODEGI OGUE | NE. | E AGGEGGE | D VALUE OF DADOELS | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Γ | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-01-2013 | 0 | \$0 | .00 | | | 07-01-2013 | E | \$64,324,843.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | Rating(s) | Type of | • | Maturity Date/ | |
|----------------|-----------------|--|-----------------|---------|-------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 06-11-1998 | \$20,735,000.00 | Newport-Mesa Unified School District CFD No 90-1 | | Comp | (BC) Orrick Herrington | 09-01-21 | TIC: |
| | | Orange | M:Aaa | | (FA) C M de Crinis | Serial | NIC:4.882 |
| | | CDIAC Number: 1998-0498 | | | (EN) FSA | | |
| | | Limited tax obligation bond | | | (TR) Dai-Ichi Kangyo | | |
| | | K-12 school facility | Ins | | (UW) BancAmerica Robert | | |
| | | Refunding | | | | | |
| VEADI V EICCAI | CTATUS DEDOD | TINEODMATION | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|---------------------|---------------------|-------------|--------------|-----------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|------------|----------------|--------------|-------------|------------|--------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 06-30-2013 | 0 | \$0.00 | | | 01-01-2013 | E | \$0.00 |

F. MISCELLANEOUS

The Series 1998 Bonds were redeemed on September 1, 2012 with the proceeds of the refunding bonds (Newport-Mesa Unified School District Community Facilities District No. 90-1 Special Tax Bonds, Series 2012) that were issued July 25, 2012. The information provided in the "Issue Date" section above corresponds with the CDIAC issue date for the Series 2012 Special Tax Bonds.

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 06-02-2 | Amount(2012 \$9,720,00 | 0.00 N O C L | ssuing Entity, County fewport-Mesa Unified brange DIAC Number: 2012 imited tax obligation b 6-12 school facility efunding | School District CFD -0811 | | Rating(s) <u>Enhancmt</u> M:A1 | Type of <u>Sale</u> Neg | Role Participant (BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel | Maturity Date/ <u>Tvpe</u> 08-01-21 Serial | Interest Rate TIC: 2.182 NIC: 2.293 |
|------------------------|---|--------------------------------|---|-----------------------------------|---------------------------------------|--------------------------------|--------------------------------------|---|---|---|
| YEARLY | Y FISCAL STATUS I | REPORT II | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$9,720,00 | ng | Minimum Bond Reserve \$646,075 | Bond Reserve Fund \$646,132 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$1,332,852.00 | <u>Taxes Unpaid</u> \$18,895.00 | Percent (%) 1.42 | Teeter <u>Plan</u> Y |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | E | E. ASSESSEI | O VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of <u>Parcels</u> 1627 | | otal unt Due 95.00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$6,636,155,051.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 07-28-2 | Amount(s :010 \$24,975,00 | 00.00 O O C L | range CFD No 06-1 range CFD No 06-1 range DIAC Number: 2010 imited tax obligation b fultiple capital improve el Rio | -0982 ond | | Rating (s <u>Enhanci</u> NR | • • | (BC) Quint & (FA) Fieldman (TR) US Bank | Гhimmig 10-01-4 Rolapp Con | Interest Rate TIC: 6.607 |
|------------------------|---|----------------------|---|---|---------------------------------------|--|--|---|--|--|
| YEARLY | FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| <u>Year</u> 12/13 | Principal An Outstanding \$24,945,000 | g | Minimum Bond Reserve \$2,451,669 | Bond Reserve <u>Fund</u> \$2,445,848 | Capitalized <u>Interest</u> \$0 | Construction <u>Fund</u> \$0.00 | <u>Taxes Due</u> \$1,494,676.1 | | Unpaid Percent (%) 9.27 1.36 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | ED VALUE OF PAI | RCELS | |
| <u>Year</u> 12/13 | Reporting Date 09-10-2013 | # of Parcels 8 | | otal <u>int Due</u> 90.44 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appra <u>Tax Ro</u> E | <u>Value</u> | 1 |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>(s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Purp | ose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|---------------------|-------------------------|-----------------------|----------------|--------------|---------------|------------------------|--------------|---------------|
| 02-05-2 | 2004 \$35,330,0 | 00.00 C | Orange CFD No 91-2 | | | S:AAA/A- | Comp | (BC) Quint & Thimmig | 10-01-30 | TIC: 4.382 |
| | | C | Orange | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | C | CDIAC Number: 2004 | -0016 | | F:AAA | | (EN) Ambac | | |
| | | L | imited tax obligation b | ond | | | | (TR) US Bank NA | | |
| | | N | Multiple capital improv | ements, public works | | Ins | | (UW) Stone & Youngberg | | |
| | | | errano Heights Pub Im | p Series A | | | | | | |
| | | R | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstandi | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$1,988,144.0 | \$10,304.97 | 0.52 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | | | | | | | | | | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | t(s) | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|--------|------------------------------|----------------------|-----------------|--------------|----------------|------------------------|------------------|---------------|
| 02-05-2 | 2004 \$2,200,0 | 00.00 | Orange CFD No 91-2 | | | S:AAA/A- | Comp | (BC) Quint & Thimmig | 10-01-30 | TIC: 4.345 |
| | | | Orange | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | | CDIAC Number: 2004 | 4-0017 | | F:AAA | | (EN) Ambac | | |
| | | | Limited tax obligation | bond | | | | (TR) US Bank NA | | |
| | | | Multiple capital improv | ements, public works | 3 | Ins | | (UW) Stone & Youngberg | | |
| | | | Serrano Heights Pub In | np Series B | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$1,988,144.01 | \$10,304.97 | 0.52 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | • | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | s Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-10-2013 | 7 | \$10,3 | 304.97 | | | 07-01-2013 | Е | \$637,191,932.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | <u>pose</u> | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|------------|--------------------------|----------------------|----------------|--------------|-------------|-----------------------------|------------------|---------------|
| 02-26-2 | 2013 \$28,810,0 | 00.00 | Orange CFD No 91-2 | | | S:A | Neg | (BC) Quint & Thimmig | 10-01-30 | TIC: 3.364 |
| | | (| Orange | | | | | (FA) Fieldman Rolapp | Serial | NIC: |
| | | (| CDIAC Number: 2013 | -0357 | | | | (TR) US Bank NA | | |
| | | I | Limited tax obligation b | ond | | | | (UW) Stone Youngberg/Stifel | | |
| | | N | Multiple capital improv | ements, public works | 3 | | | | | |
| | | S | Serrano Heights | | | | | | | |
| | | F | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$28,810,0 | 00 | \$1,446,413 | \$1,570,374 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-10-2013 | 0 | \$0 | .00 | | | 07-01-2013 | Е | \$637,191,932.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>Is</u> | ssuing Entity, County | , Type of Debt, Pur | <u>pose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-------------------|---------------------|-------------------------|----------------------|----------------|--------------|---------------|-----------------------|------------------|---------------|
| 11-16-2 | 2005 \$28,890,0 | O0.00 | range County CFD No | 2000-1 | | NR | Neg | (BC) Stradling Yocca | 08-15-32 | TIC: |
| | | 0 | range | | | | | (FA) Fieldman Rolapp | Serial | NIC:4.761 |
| | | | DIAC Number: 2005 | | | | | (TR) Orange Co | | |
| | | | imited tax obligation b | | | | | (UW) So Orange Co PFA | | |
| | | | Iultiple capital improv | ements, public works | l. | | | | | |
| | | | adera Ranch | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandir</u> | <u>1g</u> | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$25,130,00 | 00 | \$0 | \$0 | \$0 | \$380,916.00 | \$1,940,188.0 | 97,568.00 | 0.39 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 6 | \$7,56 | 68.00 | | | 01-01-2013 | E | \$603,819,188.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-------------------|--------------------|-------------------------|---------------------|----------------|--------------|---------------|-----------------------|------------------|---------------|
| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pu | pose | Enhanem | | Role Participant | Type | Interest Rate |
| 11-16-2 | 005 \$32,565,0 | 00.00 O | range County CFD No | o 2001-1 | | NR | Neg | (BC) Stradling Yocca | 08-15-32 | TIC: |
| | | | range | | | | | (FA) Fieldman Rolapp | Serial | NIC:4.809 |
| | | | DIAC Number: 2005 | | | | | (TR) Orange Co | | |
| | | L | imited tax obligation l | oond | | | | (UW) So Orange Co PFA | | |
| | | | Iultiple capital improv | ements, public work | S | | | | | |
| | | | adera Ranch | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandir</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$29,315,00 | 00 | \$0 | \$0 | \$0 | \$211,353.00 | \$2,087,042.0 | 0 \$22,859.00 | 1.10 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUI | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | ר | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 22 | \$22,8 | 359.00 | | | 01-01-2013 | E | \$692,227,371.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(</u> | <u>(s)</u> <u>I</u> | ssuing Entity, County | , Type of Debt, Pur | pose | Rating(s) <u>Enhancm</u> | • • | f <u>Role Partic</u> | <u>ipant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|-----------------|---------------------|--------------------------|----------------------|----------------|-----------------------------|----------------|-------------------------|---------------|-------------------------------|---------------|
| 05-14-2 | 2003 \$68,280,0 | | Orange County CFD No | 2002-1 | | NR | Neg | (BC) Stra | adling Yocca | 08-15-33 | TIC: |
| | | | Orange | | | | | (FA) Fiel | ldman Rolapp | Comb | NIC:5.515 |
| | | - | CDIAC Number: 2003 | | | | | (TR) US | Bank NA | | |
| | | L | imited tax obligation b | ond | | | | (UW) UBS | S PaineWebber | | |
| | | N | Iultiple capital improve | ements, public works | 3 | | | | | | |
| | | L | adera Ranch | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | | Reserve | Fund | Interest | Fund | Taxes Due | <u>T</u> | axes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$64,495,00 | 00 | \$6,278,499 | \$6,278,499 | \$0 | \$4,850,436.00 | \$4,501,133.00 | 94 | 47,168.00 | 1.05 | Y |
| C DELL | NOTIENT DA DOET | G. | | | D EODEGI OGUE | T. | E AGGEGGE | D VALUE OI | E DA DOEL G | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OI | FPARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | A | ppraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | Date | <u>T</u> | ax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 23 | \$47,1 | 68.00 | | | 01-01-2013 | | E | \$886,411,961.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | <u>t(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|-------------|--------------------------|----------------------|-----------------|----------------|---------------|------------------------|------------------|---------------|
| 04-07-2 | 2004 \$57,185, | ,000.00 | Orange County CFD No | 2003-1 | | NR | Neg | (BC) Stradling Yocca | 08-15-34 | TIC: |
| | | (| Orange | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.551 |
| | | (| CDIAC Number: 2004 | -0369 | | | | (TR) US Bank NA | | |
| | |] | Limited tax obligation b | ond | | | | (UW) Stone & Youngberg | | |
| | |] | Multiple capital improv | ements, public work | S | | | | | |
| | |] | Ladera Ranch | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstand</u> | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$54,825,0 | 000 | \$5,299,038 | \$5,299,038 | \$0 | \$3,020,635.00 | \$3,736,010.0 | 0 \$62,482.00 | 1.67 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | s Amo | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 29 | \$62,4 | 82.00 | | | 01-01-2013 | Е | \$607,775,601.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | f | | Maturity Date/ | |
|-------------|-------------------|---------|-------------------------------|---------------------|-----------------|-----------------|---------------|-------------|------------------------|------------------|---------------|
| Date | <u>Amoun</u> | t(s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancm | t Sale | Role Pa | articipant | Type | Interest Rate |
| 01-19-2 | 2005 \$75,645. | ,000.00 | Orange County CFD No | 2004-1 | | NR | Neg | (BC) | Stradling Yocca | 08-15-34 | TIC: |
| | | | Orange | | | | | (FA) | Fieldman Rolapp | Comb | NIC: 5.078 |
| | | | CDIAC Number: 2005 | | | | | (TR) | US Bank NA | | |
| | | | Limited tax obligation b | | | | | (UW) | UBS Financial Services | | |
| | | | Multiple capital improve | ements, public work | S | | | | | | |
| | | | Ladera Ranch | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COI | LECTIO | ON | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstand</u> | ling | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$71,745,0 | 000 | \$6,681,327 | \$6,681,327 | \$0 | \$23,406,836.00 | \$4,697,119.0 | 0 | \$90,509.00 | 1.93 | Y |
| C DELL | NOTIENT DA DOEI | . 0 | | | D EODECI OCUI | NE. | E AGGEGGE | D 374 I III | E OE DA DOEL C | | |
| C. DELI | NQUENT PARCEI | | | | D. FORECLOSUF | KE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 23 | \$90,5 | 09.00 | | | 01-01-2013 | | Е | \$970,018,401.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | Maturity Date/ | |
|-------------|----------------------|---------|------------------------|---------------------|-----------------|--------------|---------------|-------------------------|--------------------|---------------|
| Date | Amount(s) | Iss | uing Entity, County | , Type of Debt, Pu | rpose | Enhance | | Role Participant | Type | Interest Rate |
| 07-07-1 | \$32,335,000.0 | 0 Ora | inge County CFD No | 86-1 | | NR | Neg | (BC) Stradling Yocca | 08-15-17 | TIC: |
| | | | inge | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.153 |
| | | | IAC Number: 1999 | | | | | (TR) US Bank Corp Trust | | |
| | | | nited tax obligation b | | | | | (UW) So Orange Co PFA | | |
| | | | ltiple capital improve | | CS . | | | | | |
| | | | ncho Santa Margarita | l | | | | | | |
| | | Kei | unding | | | | | | | |
| YEARLY | Y FISCAL STATUS REP | ORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX CO | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$11,665,000 | | \$1,537,608 | \$1,537,834 | \$0 | \$113.00 | \$2,397,120.0 | 00 \$19,578.00 | 0.82 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUI | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> <u>I</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 63 | \$19,5 | 78.00 | | | 01-01-2013 | E | \$1,385,353,339.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>s) I</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | | articipant | Type | Interest Rate |
|-------------|-----------------|-------------|-------------------------|----------------------|----------------|----------------|----------------|----------|--------------------|------------------|---------------|
| 04-22-19 | 998 \$10,975,00 | 00.00 O | range County CFD N | lo 86-2 | | NR | Neg | (BC) | Stradling Yocca | 08-15-17 | TIC: |
| | | O | range | | | | | (FA) | Fieldman Rolapp | Comb | NIC: 5.449 |
| | | C | DIAC Number: 199 | 7-1705 | | | | (TR) | US Bank Corp Trust | | |
| | | L | imited tax obligation | bond | | | | (UW) | Stone & Youngberg | | |
| | | N | Iultiple capital improv | vements, public work | S | | | | | | |
| | | | ancho Santa Margarit | a/Saddleback ! | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS F | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal Ar | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstandin | g | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,980,000 |) | \$708,509 | \$708,509 | \$0 | \$3,372,966.00 | \$1,446,973.00 | O | \$9,553.00 | 0.66 | Y |
| C DELIN | NOUENT PARCELS | <u>.</u> | | | D. FORECLOSUR | PE. | E ASSESSE | D VALIII | E OF PARCELS | | |
| C. DELI | Reporting | , # of | | | | | | D WILC | | | |
| | | | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 16 | \$9,5 | 53.00 | | | 01-01-2013 | | Е | \$900,652,606.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | f | Maturity Date/ | |
|-------------|-------------------|--------------------|-------------------------|---------------------|---------------|---------------------|---------------|-------------------------|------------------|---------------|
| Date | Amount(s | <u>s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pu | rpose | Enhanem | | Role Participant | Type | Interest Rate |
| 01-05-2 | \$8,005,00 | 0.00 O | range County CFD No | 86-2 | | S:AAA | Neg | (BC) Stradling Yocca | 08-15-17 | TIC: |
| | | | range | | | | | (FA) Fieldman Rolapp | Serial | NIC:4.337 |
| | | | DIAC Number: 2000 | | | F:AAA | | (EN) FSA | | |
| | | | imited tax obligation b | ond | | | | (TR) US Bank Corp Trust | | |
| | | | ridges and highways | | | Ins | | (UW) Stone & Youngberg | | |
| | | | ancho Santa Margarita | ı | | | | | | |
| | | K | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandir</u> | <u>ıg</u> | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,100,00 | 0 | \$947,687 | \$947,687 | \$0 | \$0.00 | \$1,446,973.0 | 0 \$9,553.00 | 0.66 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 16 | \$9,55 | 53.00 | | | 01-01-2013 | E | \$900,652,606.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|----------------|---------------------|------------------------|---------------------|----------------|--------------|--------------|------------------------|-----------------|---------------|
| Date | Amount(| <u>s)</u> <u>Is</u> | suing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | | Role Participant | Type | Interest Rate |
| 08-05-1 | 994 \$7,632,80 | 8.00 Oı | ange County CFD No | 87-1 | | NR | Neg | (BC) Stradling Yocca | 08-15-15 | TIC: 8.007 |
| | | O | ange | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | | DIAC Number: 1994 | | | | | (TR) First Trust of CA | | |
| | | Li | mited tax obligation b | ond | | | | (UW) So Orange Co PFA | | |
| | | Co | ommercial developme | nt | | | | | | |
| | | | mensions Bus Pk | | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandir | <u>1g</u> | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$743,414 | | \$94,542 | \$94,542 | \$0 | \$0.00 | \$437,558.00 | \$10,315.00 | 2.36 | Y |
| C DELU | NQUENT PARCELS | 2 | | | D. FORECLOSUR | F | F ASSESSE | D VALUE OF PARCELS | | |
| C. DELI | • | | | | | | | | | |
| | Reporting | # of | | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcels</u> | | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 2 | \$10,3 | 15.00 | | | 01-01-2013 | E | \$93,880,652.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> <u>I</u> | ssuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|----------------------|--------------------------|----------------------|----------------|--------------|----------------|-------------------------|------------------|---------------|
| 06-18-1 | 998 \$24,080,0 | 00.00 C | Orange County CFD No | 87-2 | | NR | Neg | (BC) Stradling Yocca | 08-15-16 | TIC: |
| | | C | Orange | | | | | (FA) Fieldman Rolapp | Comb | NIC:4.757 |
| | | C | DIAC Number: 1998 | -0460 | | | | (TR) US Bank Corp Trust | | |
| | | L | imited tax obligation b | ond | | | | (UW) So Whittier ESD | | |
| | | N | Iultiple capital improve | ements, public works | S | | | | | |
| | | P | ortola Hills | | | | | | | |
| | | R | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstandi | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,530,00 | 00 | \$2,364,902 | \$2,365,218 | \$0 | \$0.00 | \$2,150,390.00 | \$22,086.00 | 1.03 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 20 | \$22,0 | 86.00 | | | 01-01-2013 | Е | \$602,521,269.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating | s) Type o | of | Maturity Date/ | |
|-------------|----------------------|--------------|---------------------|---------------------|-----------------|---------------------|---------------|------------------------|--------------------|---------------|
| Date | Amount(s) | <u>Issui</u> | ng Entity, County | , Type of Debt, Pu | pose | Enhanc | | | Type | Interest Rate |
| 08-05-1 | 994 \$49,697,035.00 |) Orang | ge County CFD No | 87-3 | | NR | Neg | (BC) Stradling Yocca | 08-15-15 | TIC:7.649 |
| | | Orang | | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | | C Number: 1994 | | | | | (TR) First Trust of CA | | |
| | | | ed tax obligation b | | | | | (UW) So Orange Co PFA | | |
| | | | | ements, public work | S | | | | | |
| | | | on Viejo | | | | | | | |
| | | Refur | nding | | | | | | | |
| YEARLY | FISCAL STATUS REPO | ORT INFO | ORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX CO | LLECTION | | |
| | Principal Amt | N | Ainimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$10,988,000 | | \$1,619,788 | \$1,619,788 | \$0 | \$16,182.58 | \$4,584,708.0 | 00 \$34,640.00 | 0.76 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUI | RE | E. ASSESSI | ED VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> <u>P</u> | arcels | Amor | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 62 | \$34,64 | 40.00 | | | 01-01-2013 | E | \$2,802,094,619.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 08-05-1 | Amount(s) 994 \$71,435,333.0 | OO Ora Ora CD Lin Mu | suing Entity, County ange County CFD No ange DIAC Number: 1994 nited tax obligation b ultiple capital improve othill Ranch funding | 9 87-4 -1432 oond | | Rating(s) <u>Enhanen</u> NR | J I | Role Participant (BC) Stradling Yocca (FA) Fieldman Rolapp (TR) First Trust of CA (UW) So Orange Co PFA | Maturity Date/ <u>Type</u> 08-15-19 Comb | Interest Rate TIC: 7.402 NIC: |
|------------------------|--|----------------------------------|--|-------------------------------------|---------------------------------------|--|-----------------------------------|---|---|-------------------------------------|
| YEARLY | FISCAL STATUS REI | PORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| <u>Year</u> 12/13 | Principal Amt Outstanding \$25,179,820 | | Minimum Bond Reserve \$4,989,833 | Bond Reserve Fund \$4,989,833 | Capitalized <u>Interest</u> \$0 | Construction <u>Fund</u> \$1,916,266.00 | <u>Taxes Due</u> \$7,138,789.0 | Taxes Unpaid 90 \$58,576.00 | Percent (%) 0.82 | Teeter <u>Plan</u> Y |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSE | ED VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of Parcels 61 | | Total unt Due 76.00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$2,225,524,231.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | Amount(| <u>s)</u> <u>I</u> | Issuing Entity, County | , Type of Debt, Pur | <u>pose</u> | Rating(s) Enhancm | • • | | articipant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|-------------------|--------------------|-------------------------|---------------------|----------------|----------------------|----------------|--------|-------------------|-------------------------------|---------------|
| 06-11-1 | 1997 \$10,815,0 | 00.00 C | Orange County CFD No | 87-4 | | S:AAA | Neg | (BC) | Stradling Yocca | 08-15-19 | TIC: |
| | | C | Orange | | | M:Aaa | | (FA) | Fieldman Rolapp | Comb | NIC:5.45 |
| | | C | CDIAC Number: 1997 | -0155 | | | | (EN) | MBIA Corp | | |
| | | L | imited tax obligation b | ond | | | | (TR) | First Trust of CA | | |
| | | K | X-12 school facility | | | Ins | | (UW) | Stone & Youngberg | | |
| | | F | Foothill Ranch | | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandir</u> | | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,865,00 | 0 | \$1,081,500 | \$1,081,500 | \$0 | \$0.00 | \$7,138,789.00 | 0 | \$58,576.00 | 0.82 | Y |
| | | ~ | | | | _ | | | | | |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 61 | \$58,5 | 76.00 | | | 01-01-2013 | | E | \$2,225,524,231.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>l</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale Sale | | <u>Type</u> | Interest Rate |
|-------------|-----------------|--------------------|-------------------------|-----------------------|-----------------|--------------|--------------|------------------------|------------------|---------------|
| 08-05-1 | 994 \$8,863,77 | 0.00 | Orange County CFD N | o 87-5A | | NR | Neg | (BC) Stradling Yocca | 08-15-19 | TIC: 7.804 |
| | | C | Orange | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | C | CDIAC Number: 1994 | 4-1431 | | | | (TR) First Trust of CA | | |
| | | L | imited tax obligation | bond | | | | (UW) So Orange Co PFA | | |
| | | N | Aultiple capital improv | vements, public works | S | | | | | |
| | | | Rancho Santa Margarit | a | | | | | | |
| | | F | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$924,268 | 3 | \$222,417 | \$222,417 | \$0 | \$0.00 | \$511,642.00 | \$4,069.00 | 0.80 | Y |
| C DELL | NOTIENT DA DOEL | a | | | D FOREGLOGUE | · F | E AGGEGGE | D VALUE OF DADCEL C | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 19 | \$4,0 | 69.00 | | | 01-01-2013 | E | \$415,858,310.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | | <u>Type</u> | Interest Rate |
|-------------|-------------------|----------------|-------------------------|----------------------|-----------------|--------------|----------------|------------------------|------------------|---------------|
| 08-05-1 | 994 \$27,396,7 | 20.00 | Orange County CFD N | o 87-5B | | NR | Neg | (BC) Stradling Yocca | 08-15-19 | TIC: 7.365 |
| | | (| Orange | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | (| CDIAC Number: 1994 | 4-1430 | | | | (TR) First Trust of CA | | |
| | | I | imited tax obligation l | bond | | | | (UW) So Orange Co PFA | | |
| | | N | Aultiple capital improv | ements, public work | S | | | , , | | |
| | | F | Rancho Santa Margarit | a | | | | | | |
| | | F | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandir</u> | <u>ıg</u> | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,639,33 | 4 | \$1,516,163 | \$1,516,163 | \$0 | \$0.00 | \$1,963,738.00 | 0 \$13,276.00 | 0.68 | Y |
| C DELL | NOUENT PARCELS | 2 | | | D. FORECLOSUR | · F | E ACCECCE | D VALUE OF PARCELS | | |
| C. DELI | • | | | | | | | | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcels</u> | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 25 | \$13,2 | 276.00 | | | 01-01-2013 | E | \$882,744,377.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u>] | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | | <u>Type</u> | Interest Rate |
|-------------|-------------------|----------------|-------------------------|----------------------|-----------------|--------------|----------------|------------------------|------------------|---------------|
| 08-05-1 | 994 \$15,221,9 | 79.00 C | Orange County CFD N | o 87-5C | | NR | Neg | (BC) Stradling Yocca | 08-15-19 | TIC: 7.653 |
| | | (|)range | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | (| DIAC Number: 1994 | 4-1429 | | | | (TR) First Trust of CA | | |
| | | I | imited tax obligation | bond | | | | (UW) So Orange Co PFA | | |
| | | N | Iultiple capital improv | ements, public works | S | | | | | |
| | | | ancho Santa Margarit | a | | | | | | |
| | | F | defunding | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandir</u> | <u>ıg</u> | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,363,90 | 7 | \$532,925 | \$532,925 | \$0 | \$74,015.00 | \$1,166,020.00 | 0 \$8,616.00 | 0.74 | Y |
| C DELL | NOUENT PARCELS | 2 | | | D. FORECLOSUR |) F | E ACCECCE | D VALUE OF PARCELS | | |
| C. DELI | • | | | | | | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Total P | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcels</u> | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 14 | \$8,6 | 16.00 | | | 01-01-2013 | E | \$658,519,015.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | | <u>Type</u> | Interest Rate |
|-------------|-------------------|-----------|-------------------------|----------------------|-----------------|--------------|--------------|------------------------|------------------|---------------|
| 08-05-1 | 994 \$12,042,5 | 09.00 | Orange County CFD N | o 87-5D | | NR | Neg | (BC) Stradling Yocca | 08-15-19 | TIC:7.755 |
| | | (| Orange | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | (| CDIAC Number: 1994 | 4-1428 | | | | (TR) First Trust of CA | | |
| | | J | Limited tax obligation | bond | | | | (UW) So Orange Co PFA | | |
| | | I | Multiple capital improv | ements, public work | S | | | , , | | |
| | |] | Rancho Santa Margarit | a | | | | | | |
| | |] | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandir</u> | <u>1g</u> | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,746,18 | 0 | \$503,113 | \$503,113 | \$0 | \$0.00 | \$869,804.00 | \$4,392.00 | 0.50 | Y |
| C DELI | NOTIONAL DA DOEL | 2 | | | D. FORECLOSUR | | E ACCECCE | D VALUE OF PARCELS | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | KE. | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel: | <u>Amo</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 8 | \$4,3 | 92.00 | | | 01-01-2013 | E | \$469,327,427.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|---------------------|----------------|--------------|--------------|-------------------------|------------------|---------------|
| Date | Amount(s) | Is | suing Entity, County | , Type of Debt, Pu | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 07-07-1 | 999 \$12,780,000. | .00 Or | ange County CFD No | 87-5E | | NR | Neg | (BC) Stradling Yocca | 08-15-18 | TIC: |
| | | | range | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.187 |
| | | | DIAC Number: 1999 | | | | | (TR) US Bank Corp Trust | | |
| | | | mited tax obligation b | | | | | (UW) So Orange Co PFA | | |
| | | | ultiple capital improv | • | S | | | | | |
| | | | ncho Santa Margarita | l | | | | | | |
| | | Ke | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,385,000 | | \$607,720 | \$607,810 | \$0 | \$0.00 | \$873,448.00 | \$3,570.00 | 0.41 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | Т | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 11 | \$3,57 | 70.00 | | | 01-01-2013 | E | \$661,479,961.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>i) Is</u> | suing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|--------------|------------------------|-----------------------|-----------------|--------------|--------------|-------------------------|------------------|---------------|
| 07-07-19 | 999 \$9,330,000 | 0.00 O | range County CFD N | o 87-6 | | NR | Neg | (BC) Stradling Yocca | 08-15-14 | TIC: |
| | | O | range | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.053 |
| | | C | DIAC Number: 1999 | 9-1421 | | | | (TR) US Bank Corp Trust | | |
| | | Li | mited tax obligation | bond | | | | (UW) So Orange Co PFA | | |
| | | M | ultiple capital improv | vements, public works | 3 | | | | | |
| | | B | aker Ranch | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | g | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,860,000 |) | \$443,664 | \$443,730 | \$0 | \$531,612.00 | \$742,971.00 | \$0.00 | 0.00 | Y |
| C. DELIN | NOUENT PARCELS | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| C. DEEL | Reporting | # of | _ | | | | | | | |
| X 7 | | | | Total | # of Parcols | Total Amount | Reporting | Appraisal/ Tax Roll | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0 | 0.00 | | | 01-01-2013 | E | \$214,310,890.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>I</u> s | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|----------------|----------------------|-------------------------|-----------------------|----------------|--------------|----------------|-------------------------|------------------|---------------|
| 07-07-19 | 999 \$17,425,0 | O .00 | range County CFD N | o 87-7 | | NR | Neg | (BC) Stradling Yocca | 08-15-14 | TIC: |
| | | O | range | | | | | (FA) Fieldman Rolapp | Comb | NIC: 5.053 |
| | | C | DIAC Number: 1999 | 9-1422 | | | | (TR) US Bank Corp Trust | | |
| | | L | imited tax obligation | bond | | | | (UW) So Orange Co PFA | | |
| | | M | Iultiple capital improv | vements, public works | S | | | | | |
| | | | os Alisos | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT II | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandir | <u>19</u> | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,475,00 | 0 | \$828,601 | \$828,723 | \$0 | \$0.00 | \$1,954,618.00 | \$14,631.00 | 0.75 | Y |
| C DELIN | NOUENT PARCELS | 2 | | | D. FORECLOSUR | ·F | F ASSESSE | D VALUE OF PARCELS | | |
| C. DELI | Reporting | # of | | | | | | | | |
| | . 0 | | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcels</u> | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 5 | \$14,6 | 531.00 | | | 01-01-2013 | E | \$626,167,685.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | Amount(s) | Issuing Entity, Count | y, Type of Debt, Pur | <u>pose</u> | Rating(s) <u>Enhancmt</u> | Type of Sale | Role Participant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|-----------------------|-------------------------|----------------------|----------------|---------------------------|-----------------|------------------------|-------------------------------|---------------|
| 08-05-1 | \$30,412,976.00 | Orange County CFD N | o 87-8 | | NR | Neg | (BC) Stradling Yocca | 08-15-19 | TIC:7.754 |
| | | Orange | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | CDIAC Number: 1994 | 1-1427 | | | | (TR) First Trust of CA | | |
| | | Limited tax obligation | bond | | | | (UW) So Orange Co PFA | | |
| | | Street construction and | improvements | | | | | | |
| | | Coto de Caza | | | | | | | |
| | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS REPO | RT INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | B. TAX COLI | LECTION | | |
| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$10,894,283 | \$835,836 | \$835,836 | \$0 | \$812,352.78 | \$2,391,238.00 | \$28,302.00 | 1.18 | Y |
| | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | D. FORECLOSUR | E | E. ASSESSED | VALUE OF PARCELS | | |
| | Reporting # | of | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> <u>Pa</u> | rcels Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 62 \$28,3 | 302.00 | | | 01-01-2013 | E | \$3,067,528,137.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|---------------------|-----------------|--------------|--------------|-------------------------|------------------|---------------|
| Date | Amount(s) | Iss | suing Entity, County | , Type of Debt, Pu | rpose | Enhancm | | Role Participant | Type | Interest Rate |
| 07-07-1 | \$4,050,000.0 | 00 Or | ange County CFD No | 87-9 | | NR | Neg | (BC) Stradling Yocca | 08-15-14 | TIC: |
| | | | ange | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.052 |
| | | | DIAC Number: 1999 | | | | | (TR) US Bank Corp Trust | | |
| | | | nited tax obligation b | | | | | (UW) So Orange Co PFA | | |
| | | | ıltiple capital improv | ements, public work | S | | | | | |
| | | | nta Teresita | | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$805,000 | | \$192,587 | \$192,616 | \$0 | \$224,098.00 | \$654,549.00 | \$17,678.00 | 2.70 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUI | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 5 | \$17,6 | 78.00 | | | 01-01-2013 | E | \$260,291,088.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|------------------|------------|--------------------------|----------------------|-----------------|--------------|--------------|-------------------------|------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhanem | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 08-05-1 | 1999 \$2,335,00 | 00.00 | Orange County CFD No | o 87-9 | | NR | Neg | (BC) Stradling Yocca | 08-15-14 | TIC: |
| | | (| Orange | | | | | (FA) Fieldman Rolapp | Serial | NIC: 6.34 |
| | | | CDIAC Number: 1999 | | | | | (TR) US Bank Corp Trust | | |
| | | | Limited tax obligation b | | | | | (UW) So Orange Co PFA | | |
| | | | Multiple capital improv | ements, public works | S | | | | | |
| | | | Santa Teresita | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$475,00 | 0 | \$116,750 | \$116,766 | \$0 | \$137,734.00 | \$654,549.00 | \$17,678.00 | 2.70 | Y |
| C DELL | NOTIENT DA DOEL | G. | | | D EODEGI OGUI | NE. | E AGGEGGE | D WALLE OF DA DOFL C | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUF | (E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Total_ | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 5 | \$17,6 | 78.00 | | | 01-01-2013 | E | \$260,291,088.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Part | ticipant | <u>Type</u> | Interest Rate |
|-------------|-----------------|--------------------|-------------------------|----------------------|----------------|----------------|----------------|-----------|-----------------|--------------------|---------------|
| 05-26-1 | 994 \$207,845,0 | 00.000 O | range County CFD N | o 88-1 | | NR | Neg | (BC) St | tradling Yocca | 09-01-18 | TIC: |
| | | O | range | | | | | (FA) C | GMS | Comb | NIC: |
| | | C | DIAC Number: 1994 | 4-1537 | | | | (UW) So | o Orange Co PFA | | |
| | | L | imited tax obligation l | bond | | | | | _ | | |
| | | N | Iultiple capital improv | ements, public work | S | | | | | | |
| | | A | liso Viejo | | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | 1 | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandin | <u>ıg</u> | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$31,455,00 | 00 | \$4,712,400 | \$4,712,400 | \$0 | \$5,085,403.00 | \$12,266,128.0 | 00 | \$85,045.00 | 0.69 | Y |
| C DELI | NOUENT PARCELS | , | | | D. FORECLOSUR |) E | E ACCECCEI | | OF PARCELS | | |
| C. DELI | | | | | D. FORECLOSUR | AL. | E. ASSESSEI | D VALUE | OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcels</u> | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 142 | \$85,0 | 045.00 | | | 01-01-2013 | | Е | \$6,560,931,927.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u> Is</u> | suing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-------------------|----------------|------------------------|-----------------------|----------------|--------------|-------------|-------------------------|------------------|---------------|
| 06-18-1 | 998 \$1,775,000 | 0.00 Oı | ange County CFD N | o 88-2 | | NR | Neg | (BC) Stradling Yocca | 08-15-14 | TIC: |
| | | O | range | | | | | (FA) Fieldman Rolapp | Comb | NIC:4.754 |
| | | Cl | DIAC Number: 199 | 8-0461 | | | | (TR) US Bank Corp Trust | | |
| | | Li | mited tax obligation | bond | | | | (UW) So Whittier ESD | | |
| | | M | ultiple capital improv | vements, public works | S | | | | | |
| | | | omas Laguna | | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | <u>g</u> | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$340,000 | | \$174,323 | \$174,346 | \$0 | \$397,093.00 | \$0.00 | \$0.00 | 0.00 | Y |
| C DELI | NOUENT PARCELS | | | | D. FORECLOSUR | F | F ASSESSE | D VALUE OF PARCELS | | |
| C. DELI | • | | | | | | | | | |
| •• | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcels</u> | · | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 0 | \$0 | 0.00 | | | 01-01-2013 | E | \$131,048,783.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s) | <u>Is</u> | suing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|----------------|------------------------|-----------------------|----------------|--------------|----------------|-----------------------|------------------|---------------|
| 11-16-2 | 005 \$22,560,000 | 0.00 Oı | ange County CFD N | o 99-1 | | NR | Neg | (BC) Stradling Yocca | 08-15-32 | TIC: |
| | | Ot | range | | | | | (FA) Fieldman Rolapp | Serial | NIC:4.747 |
| | | CI | DIAC Number: 200: | 5-1933 | | | | (TR) Orange Co | | |
| | | Li | mited tax obligation | bond | | | | (UW) So Orange Co PFA | | |
| | | M | ultiple capital improv | vements, public works | 3 | | | | | |
| | | | dera Ranch | | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | FISCAL STATUS RI | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | ı | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$19,505,000 | | \$0 | \$0 | \$0 | \$128,507.00 | \$1,517,942.00 | \$18,070.00 | 1.19 | Y |
| C DELL | NOUENT PARCELS | | | | D. FORECLOSUR |) F | E ACCECCE | D VALUE OF PARCELS | | |
| C. DELII | • | <i>u</i> e | | | | AE. | E. ASSESSE | D VALUE OF FARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 19 | \$18,0 | 070.00 | | | 01-01-2013 | E | \$554,456,940.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, County | y, Type of Debt, Pur | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|---------------|--------------------------|----------------------|-----------------|--------------|--------------|--------------------------|-----------------|---------------|
| 01-05-2 | 2006 \$6,540,0 | 00.00 | Orange Unified School | District CFD No 20 | 05-1 | NR | Neg | (BC) McFarlin & Anderson | 09-01-36 | TIC: |
| | | | Orange | | | | | (TR) US Bank NA | Comb | NIC:5.431 |
| | | | CDIAC Number: 2005 | 5-1540 | | | | (UW) Stone & Youngberg | | |
| | | | Limited tax obligation b | oond | | | | | | |
| | | | K-12 school facility | | | | | | | |
| | | , | Tremont School & City | Facs | | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ling | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,385,0 | 000 | \$626,981 | \$626,981 | \$0 | \$464,648.98 | \$486,636.60 | \$2,457.65 | 0.51 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | ר | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | <u>Parcel</u> | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 3 | \$9,68 | 86.03 | | | 07-01-2013 | E | \$35,259,799.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | | Maturity Date/ | |
|-------------|-----------------|--------|--------------------------|----------------------|----------------|-----------------|--------------|------------|---------------------|------------------|---------------|
| Date | Amount | t(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Pa | articipant | Type | Interest Rate |
| 03-09-2 | 2007 \$5,920,0 | 00.00 | Orange Unified School | District CFD No 200 | 05-2 | NR | Neg | (BC) | McFarlin & Anderson | 09-01-37 | TIC: |
| | | (| Orange | | | | | (TR) | US Bank NA | Comb | NIC:4.973 |
| | | | CDIAC Number: 2007 | | | | | (UW) | Stone & Youngberg | | |
| | | | Limited tax obligation b | oond | | | | | | | |
| | | | K-12 school facility | | | | | | | | |
| | |] | Del Rio Riverbend | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIC |)N | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstand | ing | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,785,0 | 000 | \$533,553 | \$533,622 | \$0 | \$1,403,267.60 | \$464,724.42 | | \$8,684.82 | 1.87 | Y |
| C DELL | NQUENT PARCEI | . 6 | | | D. FORECLOSUE |) Tr | E ACCECCE | 'D WAT III | E OF PARCELS | | |
| C. DELI | • | | | | | | E. ASSESSE | D VALUI | E OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 17 | \$13,8 | 58.93 | | | 07-01-2013 | | Е | \$244,926,938.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|---------------|-----------------|------------|------------------------|---------------------|---------------|-----------------|--------------|-------------------------|------------------|---------------|
| Date | Amount(s) | <u>Is</u> | suing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 03-22-20 | 900 \$4,625,000 | .00 Oı | range Unified School | District CFD No 88 | -1 | NR | Neg | (BC) Stradling Yocca | 09-01-14 | TIC: 5.368 |
| | | | range | | | | | (FA) PMG Financial | Serial | NIC: |
| | | | DIAC Number: 1999 | | | | | (TR) US Bank Corp Trust | | |
| | | Li | mited tax obligation l | bond | | | | (UW) Orange USD PFA | | |
| | | K- | 12 school facility | | | | | | | |
| | | | ntiago Hills | | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | , | Teeter |
| Year | Outstanding | <u> </u> | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$900,000 | | \$0 | \$606,422 | \$0 | \$0.00 | \$480,732.68 | \$2,143.90 | 0.45 | Y |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| O D D D D D D | Reporting | # of | _ | | | | | | | |
| | . 0 | | | Fotal ount Due | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels 10 | | · | Parcels | of Taxes Due | Date | Tax Roll | <u>Value</u> | |
| 12/13 | 09-10-2013 | 10 | \$4,6 | 70.80 | | | 07-01-2013 | E | \$252,697,666.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | of | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|---------------------|----------------|--------------|--------------|------------------------|------------------|---------------|
| Date | Amount(s) | Iss | suing Entity, County | y, Type of Debt, Pu | rpose | Enhanen | | Role Participant | Type | Interest Rate |
| 08-08-1 | 996 \$4,250,000.0 | 00 Or | ange Unified School | District CFD No 89 | -1 | NR | Neg | (BC) Stradling Yocca | 09-01-14 | TIC: |
| | | Or | ange | | | | | (FA) The PFM Group | Serial | NIC: 6.45 |
| | | CE | OIAC Number: 1996 | 5-0080 | | | | (TR) First Trust of CA | | |
| | | Lin | nited tax obligation b | oond | | | | (UW) Orange USD PFA | | |
| | | K- | 12 school facility | | | | | | | |
| | | • | camore Canyon | | | | | | | |
| | | | derally Taxable | | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | Plan |
| 12/13 | \$740,000 | | \$374,880 | \$375,110 | \$0 | \$0.00 | \$385,287.46 | \$2,554.80 | 0.66 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | E | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-10-2013 | 8 | \$4,34 | 47.01 | | | 07-01-2013 | E | \$393,059,523.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|------------|------------------------------|---------------------|-----------------|--------------|--------------|---|------------------|---------------|
| 03-22-2 | 2000 \$9,095,0 | 00.00 | Orange Unified School | District CFD No 89 | -2 | NR | Neg | (BC) Stradling Yocca | 09-01-14 | TIC: 5.364 |
| | | | Orange | | | | | (FA) PMG Financial | Serial | NIC: |
| | | | CDIAC Number: 1999 | 9-1557 | | | | (TR) US Bank Corp Trust | | |
| | | | Limited tax obligation l | oond | | | | (UW) Orange USD PFA | | |
| | | | K-12 school facility | | | | | , | | |
| | | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,780,0 | 00 | \$901,225 | \$901,546 | \$0 | \$0.00 | \$942,322.50 | \$8,664.49 | 0.92 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | S | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | s Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-10-2013 | 23 | \$20,3 | 71.43 | | | 07-01-2013 | Е | \$970,294,602.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | • | Maturity Date/ | |
|-------------|-----------------|----------|------------------------------|----------------------|----------------|--------------|--------------|-----------------------------|------------------|---------------|
| Date | Amoun | nt(s) | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 12-17-2 | 2002 \$5,505,0 | 00.00 | Placentia-Yorba Linda | Unified School Distr | rict CFD No 1 | NR | Neg | (BC) McFarlin & Anderson | 09-01-32 | TIC: |
| | | | Orange | | | | | (TR) State Street Bank Corp | Comb | NIC:5.952 |
| | | | CDIAC Number: 2002 | 2-0272 | | | | (UW) Stone & Youngberg | | |
| | | | Limited tax obligation l | oond | | | | | | |
| | | | K-12 school facility | | | | | | | |
| YEARLY | Y FISCAL STATU | S REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ding | <u>Reserve</u> | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$562,021.36 | \$5,458.18 | 0.97 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | ls Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 8 | \$13,9 | 21.64 | | | 07-01-2013 | E | \$458,593,178.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount</u> | t <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | <u>pose</u> | | Rating(s) Enhancmt | Type of <u>Sale</u> | | articipant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|-----------------|----------------|--------------------------|----------------------|-----------------|---------------------|-----------------------|------------------------|--------|-----------------------|-------------------------------|---------------|
| 08-01-2 | 2012 \$6,730,0 | 00.00 | Placentia-Yorba Linda | Unified School Distr | ict CFD No 1 | | S:AA-/A | Neg | (BC) | Jones Hall | 09-01-34 | TIC: 3.723 |
| | | (| Orange | | | | | | (FA) | CSG Advisors | Serial | NIC:3.731 |
| | | (| CDIAC Number: 2012 | -1302 | | | | | (EN) | Assured Guaranty Corp | | |
| | | | Limited tax obligation b | ond | | | | | (TR) | US Bank NA | | |
| | | | K-12 school facility | | | | Ins | | (UW) | George K Baum | | |
| | |] | Refunding | | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | | |
| A. FUND | BALANCES | | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construct | ion | | | | | Teeter |
| <u>Year</u> | Outstandi | ing | Reserve | Fund | <u>Interest</u> | _ | <u>und</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,730,00 | 00 | \$460,040 | \$460,188 | \$0 | \$1,776,05 | 57.07 | \$562,021.36 | | \$5,458.18 | 0.97 | Y |
| | | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS | | | D. FORECLOSUE | RE | | E. ASSESSEI | D VALU | E OF PARCELS | | |
| | Reporting | # of | 7 | otal | # of | Total Amount | | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 8 | \$13,9 | 21.64 | | | | 07-01-2013 | | E | \$458,593,178.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Pa | articipant | Type | Interest Rate |
|-------------|----------------|--------|------------------------------|----------------------|-----------------|--------------|--------------|---------|----------------------|------------------|---------------|
| 01-08-1 | 997 \$2,365,00 | 00.00 | Saddleback Valley Un | fied School District | CFD No 88-1 | NR | Neg | (BC) | Rutan & Tucker | 09-01-20 | TIC: 6.601 |
| | | | Orange | | | | | (FA) | Fieldman Rolapp | Comb | NIC: |
| | | | CDIAC Number: 199 | 6-1506 | | | | (TR) | Dai-Ichi Kangyo | | |
| | | | Limited tax obligation | bond | | | | (UW) | Saddleback Vy USDPFA | | |
| | | | K-12 school facility | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstandi | ing | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,490,00 | 00 | \$69,170 | \$69,170 | \$0 | \$0.00 | \$957,219.42 | | \$3,810.49 | 0.40 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parce | <u>ls</u> <u>Am</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-10-2013 | 9 | \$5,7 | 53.79 | | | 07-01-2013 | | Е | \$623,260,690.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|----------------------|-----------------|------------|-----------------------|------------------------|------------------------|---------------------------|--------------------------|--------|------------------------|--------------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, Cou | nty, Type of Debt, Pu | rpose | Enhancm | t Sale | Role F | <u>Participant</u> | Type | Interest Rate |
| 12-02-1 | 998 \$8,635,00 | 00.00 | Saddleback Valley U | nified School District | CFD No 88-1 | S:AAA | Neg | (BC) | Rutan & Tucker | 09-01-20 | TIC:5.91 |
| | | | Orange | | | M:Aaa | | (FA) | Fieldman Rolapp | Comb | NIC: |
| | | | CDIAC Number: 19 | | | | | (EN) | FSA | | |
| | | | Limited tax obligatio | n bond | | | | (TR) | Dai-Ichi Kangyo | | |
| | | | K-12 school facility | | | Ins | | (UW) | Saddleback Vy USDPFA | | |
| | | | Town Center | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstandi | ing | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,280,00 | 00 | \$216,134 | \$216,134 | \$0 | \$0.00 | \$957,219.42 | | \$3,810.49 | 0.40 | Y |
| C DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | OF. | E ASSESSE | D VALI | JE OF PARCELS | | |
| C. DELLI | Reporting | # of | | | | | | D VILL | | | |
| X 7 | <u>Date</u> | | | Total nount Due | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| <u>Year</u> 12/13 | 09-10-2013 | Parcel | | 753.79 | 1 41 (C15 | or rants Dut | 07-01-2013 | | E | \$623,260,690.00 | |
| 12/13 | 09-10-2013 | 9 | \$3 | ,133.19 | | | 07-01-2013 | | E | φ023,200,090.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|----------------|-----------------------|----------------------|---------------|--------------|--------------|---------------------------|------------------|---------------|
| 12-18-1 | 1995 \$3,525,0 | 00.00 S | addleback Valley Uni | fied School District | CFD No 88-2 | NR | Neg | (BC) Rutan & Tucker | 09-01-17 | TIC: |
| | | C | range | | | | | (FA) Fieldman Rolapp | Comb | NIC: 6.184 |
| | | | DIAC Number: 1996 | | | | | (TR) Dai-Ichi Kangyo | | |
| | | | imited tax obligation | bond | | | | (UW) Saddleback Vy USDPFA | | |
| | | | -12 school facility | | | | | | | |
| | | | ancho Cielo | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | A. FUND BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,270,00 | 00 | \$67,573 | \$67,573 | \$0 | \$6,457.82 | \$332,212.92 | \$639.62 | 0.19 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUI | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-10-2013 | 1 | \$63 | 9.62 | | | 07-01-2013 | E | \$658,519,015.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | t(s) | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|---------|--------------------------|----------------------|------------------|--------------|--------------|---------------------------|------------------|---------------|
| 12-18-1 | 995 \$8,250,0 | 00.00 | Saddleback Valley Unit | fied School District | CFD No 89-1 | NR | Neg | (BC) Rutan & Tucker | 09-01-17 | TIC: |
| | | (| Orange | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.836 |
| | | | CDIAC Number: 1996 | | | | | (TR) Dai-Ichi Kangyo | | |
| | | | Limited tax obligation b | oond | | | | (UW) Saddleback Vy USDPFA | - | |
| | | | K-12 school facility | | | | | | | |
| | | | Robinson Ranch | | | | | | | |
| | | ı | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | A. FUND BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u> Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,190,0 | 00 | \$158,157 | \$158,157 | \$0 | \$31,631.48 | \$783,424.32 | \$5,994.26 | 0.77 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUI | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 09-10-2013 | 5 | \$14,1 | 35.04 | | | 07-01-2013 | E | \$277,570,157.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating | (s) Type o | of | | Maturity Date/ | |
|-------------|------------------|-----------|--------------------------|-----------------------|----------------|--------------|---------------|---------|----------------------|------------------|---------------|
| Date | Amount(| <u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhan | emt Sale | Role F | Participant | Type | Interest Rate |
| 01-08-1 | 997 \$15,686,6 | 02.00 | Saddleback Valley Unit | ied School District (| CFD No 89-2 | NR | Neg | (BC) | Rutan & Tucker | 09-01-20 | TIC: 6.392 |
| | | (| Orange | | | | | (FA) | Fieldman Rolapp | Comb | NIC: |
| | | | CDIAC Number: 1996 | | | | | (TR) | Dai-Ichi Kangyo | | |
| | | | Limited tax obligation b | ond | | | | (UW) | Saddleback Vy USDPFA | | |
| | | | K-12 school facility | | | | | | | | |
| | |] | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX CO | LLECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,731,60 | 2 | \$458,372 | \$458,372 | \$0 | \$0.00 | \$1,665,976.5 | 52 | \$9,257.12 | 0.56 | Y |
| ~ | | ~ | | | | _ | | | | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUF | RE | E. ASSESSE | ED VALU | JE OF PARCELS | | |
| | Reporting | # of | | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-10-2013 | 10 | \$11,8 | 85.49 | | | 07-01-2013 | | E | \$658,519,015.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|-------------|------------------------------|----------------------|-----------------|--------------|----------------|---------------------------|------------------|---------------|
| 12-02-1 | 998 \$3,208,3 | 98.00 | Saddleback Valley Uni | fied School District | CFD No 89-2 | S:AAA | Neg | (BC) Rutan & Tucker | 09-01-20 | TIC: 5.9 |
| | | | Orange | | | M:Aaa | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | | CDIAC Number: 1998 | 3-1631 | | | | (EN) FSA | | |
| | | | Limited tax obligation | oond | | | | (TR) Dai-Ichi Kangyo | | |
| | | | K-12 school facility | | | Ins | | (UW) Saddleback Vy USDPFA | | |
| | | | Rancho Trabuco So | | | | | · , | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | A. FUND BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,890,0 | 00 | \$80,306 | \$80,306 | \$0 | \$23,077.42 | \$1,665,976.52 | \$9,257.12 | 0.56 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | ŗ | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | s Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 09-10-2013 | 10 | \$11,8 | 885.49 | | | 07-01-2013 | Е | \$658,519,015.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-----------------|-------------|------------------------|----------------------|----------------|--------------|---------------|---------|----------------------|------------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhanem | Sale | Role Pa | articipant | Type | Interest Rate |
| 01-08-1 | 1997 \$12,213,7 | 718.00 | Saddleback Valley Uni | fied School District | CFD No 89-3 | NR | Neg | (BC) | Rutan & Tucker | 09-01-20 | TIC: 6.388 |
| | | | Orange | | | | | (FA) | Fieldman Rolapp | Comb | NIC: |
| | | | CDIAC Number: 1996 | | | | | (TR) | Dai-Ichi Kangyo | | |
| | | | Limited tax obligation | oond | | | | (UW) | Saddleback Vy USDPFA | | |
| | | | K-12 school facility | | | | | | | | |
| | | | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstandi | ng | <u>Reserve</u> | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,238,71 | 18 | \$357,006 | \$357,006 | \$0 | \$0.00 | \$1,151,094.9 | 4 | \$4,398.22 | 0.38 | Y |
| ~ | | ~ | | | | _ | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUF | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | , | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>s</u> <u>Amo</u> | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-10-2013 | 6 | \$11,8 | 69.21 | | | 07-01-2013 | | E | \$469,306,689.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|--------|------------------------------|----------------------|-----------------|--------------|----------------|---------------------------|------------------|---------------|
| 12-02-1 | 998 \$891,282 | 2.00 | Saddleback Valley Uni | fied School District | CFD No 89-3 | S:AAA | Neg | (BC) Rutan & Tucker | 09-01-20 | TIC: 5.915 |
| | | | Orange | | | M:Aaa | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | | CDIAC Number: 1998 | 3-1632 | | | | (EN) FSA | | |
| | | | Limited tax obligation | bond | | | | (TR) Dai-Ichi Kangyo | | |
| | | | K-12 school facility | | | Ins | | (UW) Saddleback Vy USDPFA | | |
| | | | Rancho Trabuco No | | | | | , , | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | A. FUND BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstand</u> | ing | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$525,00 | 00 | \$22,309 | \$22,309 | \$0 | \$110,606.44 | \$1,151,094.94 | \$4,398.22 | 0.38 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUF | RE | E. ASSESSEI | O VALUE OF PARCELS | | |
| | Reporting | # of | • | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parce | ls Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 09-10-2013 | 6 | \$11,8 | 369.21 | | | 07-01-2013 | E | \$469,306,689.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, Coun | ty, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|------------|------------------------|-----------------------|-----------------|--------------|--------------|---------------------------|------------------|---------------|
| 12-18-1 | 995 \$4,465,00 | 00.00 | Saddleback Valley Un | ified School District | CFD No 89-4 | NR | Neg | (BC) Rutan & Tucker | 09-01-15 | TIC: |
| | | (| Orange | | | | | (FA) Fieldman Rolapp | Comb | NIC:6.119 |
| | | | CDIAC Number: 199 | | | | | (TR) Dai-Ichi Kangyo | | |
| | | | Limited tax obligation | bond | | | | (UW) Saddleback Vy USDPFA | | |
| | | | K-12 school facility | | | | | | | |
| | | | Dove Canyon | | | | | | | |
| | | ŀ | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$955,00 | 0 | \$85,721 | \$85,721 | \$0 | \$0.00 | \$549,708.04 | \$4,116.88 | 0.75 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS. | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Am</u> | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 09-10-2013 | 4 | \$4, | 799.81 | | | 07-01-2013 | E | \$240,339,372.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | <u>t(s)</u> | Issuing Entity, Count | ty, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|------------------|-----------------|-------------|------------------------------|-----------------------|-----------------|--------------|--------------|---------------------------|------------------|---------------|
| 12-02-1 | 998 \$970,000 | 0.00 | Saddleback Valley Uni | ified School District | CFD No 89-4 | S:AAA | Neg | (BC) Rutan & Tucker | 09-01-20 | TIC: 5.88 |
| | | | Orange | | | M:Aaa | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | | CDIAC Number: 199 | 8-1633 | | | | (EN) FSA | | |
| | | | Limited tax obligation | bond | | | | (TR) Dai-Ichi Kangyo | | |
| | | | K-12 school facility | | | Ins | | (UW) Saddleback Vy USDPFA | | |
| | | | Dove Canyon | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND BALANCES | | | | | | B. TAX COL | LECTION | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstand</u> | ing | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$590,00 | 00 | \$24,279 | \$24,279 | \$0 | \$20,567.67 | \$549,708.04 | \$4,116.88 | 0.75 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUF | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | , | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | ls Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-10-2013 | 4 | \$4,7 | 99.81 | | | 07-01-2013 | Е | \$240,339,372.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|------------|-------------------------|----------------------|-----------------|-----------------|--------------|----------------------------|-----------------|---------------|
| Date | <u>Amount</u> | <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 08-25-2 | \$5,005,00 | 00.00 | San Clemente CFD No | 99-1 | | NR | Neg | (BC) Rutan & Tucker | 09-01-30 | TIC: |
| | | (| Orange | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.091 |
| | | | CDIAC Number: 2011 | | | | | (TR) The Bank of NY Mellon | | |
| | | | Limited tax obligation | | | | | (UW) Piper Jaffray & Co | | |
| | | | Multiple capital improv | ements, public work | S | | | | | |
| | | J | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | <u>Reserve</u> | <u>Fund</u> | <u>Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,850,00 | 00 | \$422,581 | \$495,811 | \$0 | \$0.00 | \$404,582.66 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | .S | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | ŗ | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-10-2013 | 0 | \$0 | .00 | | | 07-01-2013 | E | \$85,227,833.00 | |

CALIFORNIA ADVISORY COMMISSION

06-30-2013

12/13

12

\$12,132.43

2013 MELLO ROOS FISCAL STATUS REPORT

\$369,864,437.00

E

07-01-2013

| | | | | | | R | ating(s) | Type of | | | Maturity Date/ | |
|-------------|-------------------------------------|-----------------|--------------------------------|-----------------------------|--------------------------------|----------------------------|----------|--------------------------|--------------|---|-------------------|-----------------------|
| Date | Amount(s) | Iss | suing Entity, County | , Type of Debt, Pu | rpose | <u>E</u> 1 | nhancmt | <u>Sale</u> | | articipant | Type | Interest Rate |
| 09-02-20 | \$11,785,000 | | nta Ana Unified Scho | ool District CFD No | 2004-1 | N | R | Neg | (BC) (TR) | Stradling Yocca The Bank of NY Trust Co | 09-01-35 Comb | TIC: NIC:5.021 |
| | | CE | OIAC Number: 2005 | -0974 | | | | | (UW) | Stone & Youngberg | | |
| | | Lin | nited tax obligation b | ond | | | | | ` / | | | |
| | | K- | 12 school facility | | | | | | | | | |
| | | Ce | ntral Park (School Fa | cs, Irvine Ranch W | D & Orange Co Fire A | auth) | | | | | | |
| YEARLY | FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | | | |
| A. FUND | BALANCES | | | | | | | B. TAX COL | LECTI | ON | | |
| <u>Year</u> | Principal Amt <u>Outstanding</u> | | Minimum Bond <u>Reserve</u> | Bond Reserve <u>Fund</u> | Capitalized <u>Interest</u> | Construction <u>Fun</u> | | Taxes Due | | Taxes Unpaid | Percent (%) | Teeter <u>Plan</u> |
| 12/13 | \$11,355,000 | | \$1,087,785 | \$1,087,785 | \$0 | \$328,993.9 | 3 | \$816,657.58 | | \$9,274.04 | 1.14 | Y |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUR | RE | | E. ASSESSEI | O VALU | E OF PARCELS | | |
| <u>Year</u> | Reporting <u>Date</u> | # of Parcels | | Cotal <u>unt Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | | Reporting <u>Date</u> | | Appraisal/ <u>Tax Roll</u> | Assessed Value | |



2013 MELLO ROOS FISCAL STATUS REPORT

| | | | Rating(s) | Type of | ì | Maturity Date/ | |
|--------------|-----------------|---|-----------------|---------|------------------------------|----------------|---------------|
| Date | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 06-06-2007 | \$63,480,000.00 | Santa Margarita Water District CFD No 99-1 | S:AAA | Neg | (BC) Stradling Yocca | 09-01-30 | TIC:4.762 |
| | | Orange | M:Aaa | | (EN) MBIA Corp | Comb | NIC: |
| | | CDIAC Number: 2007-0375 | | | (TR) The Bank of NY Trust Co | | |
| | | Limited tax obligation bond | | | (UW) UBS Securities | | |
| | | Water supply, storage, distribution | Ins | | | | |
| | | Talega | | | | | |
| | | Refunding | | | | | |
| YEARLY FISCA | L STATUS REPOR | T INFORMATION | | | | | |

YF

| Δ | FI | IN | ŊΒ | ΔT | .AN | CES |
|---|----|----|----|----|-----|-----|
| | | | | | | |

| B. TAX COLLECTION | В | . TAX | COLI | LECTION | |
|-------------------|---|-------|------|---------|--|
|-------------------|---|-------|------|---------|--|

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|-----------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$58,290,000 | \$7,246,159 | \$7,505,566 | \$0 | \$10,386,255.89 | \$7,053,812.58 | \$53,475.14 | 0.76 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| <u>Year</u> | Reporting <u>Date</u> | # of <u>Parcels</u> | Total <u>Amount Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> |
|-------------|-----------------------|------------------------|----------------------------|------------------------|---------------------------|-----------------------|-------------------------------|--------------------------|
| 12/13 | 09-03-2013 | 42 | \$76,172.30 | | | 01-01-2013 | E | \$2,442,364,160.00 |

F. MISCELLANEOUS

- [1] Reserve Fund Minimum Balance Required and Bond Reserve Fund is based on combined Reserve Requirement for Series 2007 and Series 2011 Bonds. [2] Construction Fund balance consists of \$6,130,162.27 in the Series 2003 Project Fund and \$4,256,093.62 in the Series 2011 Project Account.



2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Rating(s) Enhancmt | Type of | f Role Participant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|-----------------|---|-----------------------|---------|---|-------------------------------|--------------------|
| 08-10-2011 | \$38,710,000.00 | Santa Margarita Water District CFD No 99-1 Orange CDIAC Number: 2011-0710 Limited tax obligation bond Multiple capital improvements, public works Talega Series A & B | NR | Neg | (BC) Brownstein Hyatt Farber (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone & Youngberg | 09-01-38 Comb | TIC: 5.089 NIC: |

YEARLY FISCAL STATUS REPORT INFORMATION

Refunding

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|---------------------|-------------|-----------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$37,920,000 | \$7,246,159 | \$7,505,566 | \$0 | \$10,386,255.89 | \$7,053,812.58 | \$53,475.14 | 0.76 | N |

C. DELINQUENT PARCELS

| INQUENT PARCELS | ; | | D. FOREC | LOSURE | E. ASSESSED VA | E. ASSESSED VALUE OF PARCELS | | | |
|-----------------|------|-------|----------|---------------------|----------------|------------------------------|---------|--|--|
| Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assesse | | |
| | | | | | | | | | |

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|--------------|-------------|------------|--------------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 09-03-2013 | 42 | \$76,172.30 | | | 01-01-2013 | E | \$2,442,364,160.00 |

F. MISCELLANEOUS

- [1] Original Principal Amount of Bonds is based on combined Principal Amount for Series 2011A and Series 2011B Bonds.
- [2] Reserve Fund Minimum Balance Required and Bond Reserve Fund is based on combined Reserve Requirement for Series 2007 and Series 2011 Bonds.
- [3] Construction Fund balance consists of \$6,130,162.27 in the Series 2003 Project Fund and \$4,256,093.62 in the Series 2011 Project Account.

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | of | Maturity Date/ | |
|-------------|---------------|-------------|--------------------------|----------------------|-----------------|----------------|--------------|-----------------------------|-----------------|---------------|
| Date | Amoun | t(s) | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhance | nt Sale | Role Participant | Type | Interest Rate |
| 07-22-2 | \$3,985,0 | 00.00 | Seal Beach CFD No 20 | 02-01 | | NR | Neg | (BC) Richards Watson | 09-01-35 | TIC: |
| | | | Orange | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.094 |
| | | | CDIAC Number: 2005 | | | | | (TR) The Bank of NY Trust C | 0 | |
| | | | Limited tax obligation l | | | | | (UW) Stone & Youngberg | | |
| | | | Multiple capital improv | ements, public works | 3 | | | | | |
| | | | Heron Pointe | | | | | | | |
| YEARLY | FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | <u>ling</u> | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,610,0 | 000 | \$270,536 | \$270,647 | \$0 | \$0.00 | \$290,256.96 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUF | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parce | ls Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-10-2013 | 1 | \$8,8 | 95.49 | | | 07-01-2013 | E | \$91,934,092.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pur | <u>pose</u> | Enhancmt | Sale | Role P | articipant | Type | Interest Rate |
|-------------|------------------|----------------------|-------------------------|----------------------|-----------------|--------------|--------------|--------|-------------------------|------------------|---------------|
| 05-10-2 | \$8,800,00 | 00.00 S | eal Beach CFD No 20 | 05-01 | | NR | Neg | (BC) | Richards Watson | 09-01-36 | TIC: |
| | | C | Orange | | | | | (FA) | Fieldman Rolapp | Comb | NIC:5.312 |
| | | C | CDIAC Number: 2006 | 5-0263 | | | | (TR) | The Bank of NY Trust Co |) | |
| | | L | imited tax obligation b | oond | | | | (UW) | Stone & Youngberg | | |
| | | N | Iultiple capital improv | ements, public work | s | | | | | | |
| | | P | acific Gateway Busine | ess Ctr | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,595,00 | 00 | \$832,729 | \$837,170 | \$0 | \$0.00 | \$552,652.92 | | \$0.00 | 0.00 | N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-10-2013 | 0 | \$0 | .00 | | | 07-01-2013 | | E | \$102,149,392.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participa | <u>nt</u> | Type | Interest Rate |
|-------------|-----------------|----------|-------------------------------|---------------------|-----------------|--------------|---------------|----------------|------------------|------------------|---------------|
| 11-30-2 | 2004 \$11,415 | ,000.00 | Tustin CFD No 04-1 | | | NR | Neg | (BC) Orrick l | Herrington | 09-01-34 | TIC: |
| | | | Orange | | | | | (TR) US Ban | k NA | Comb | NIC:5.326 |
| | | | CDIAC Number: 2004 | -1775 | | | | (UW) Citigrou | p Global Markets | | |
| | | | Limited tax obligation b | oond | | | | | | | |
| | | | Flood control, storm dra | ainage | | | | | | | |
| | | | Tustin Legacy/John Lai | ng Homes | | | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstand | ling | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes | s Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$9,845,0 | 000 | \$772,931 | \$0 | \$0 | \$0.00 | \$1,327,324.2 | 1 \$7,76 | 8.25 | 0.59 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUI | RE | E. ASSESSE | D VALUE OF PA | ARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appı | aisal/ | Assessed | |
| <u>Year</u> | Date | Parce | ls Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax I | | <u>Value</u> | |
| 12/13 | 09-10-2013 | 3 | \$12,9 | 75.87 | | | 07-01-2013 | | Е | \$279,334,604.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Ratio | ng(s) | Type of | | | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|----------------------|-----------------|--------------|-------|-------------|--------|--------------------------|------------------|----------------------|
| Date | Amount(s) | <u>Is</u> | suing Entity, County | y, Type of Debt, Pur | pose | Enha | ancmt | <u>Sale</u> | | articipant | Type | Interest Rate |
| 05-29-2 | 2013 \$9,350,000 | .00 Tu | stin CFD No 04-1 | | | S:BB | BB+ | Neg | (BC) | Quint & Thimmig | 09-01-34 | TIC: |
| | | Or | range | | | | | | (FA) | Fieldman Rolapp | Comb | NIC: 3.967 |
| | | | DIAC Number: 2013 | | | | | | (TR) | US Bank NA | | |
| | | | mited tax obligation b | | | | | | (UW) | Stifel Nicolaus & Co Inc | | |
| | | M | ultiple capital improv | ements, public work | S | | | | | | | |
| | | | stin Legacy/John Lai | ng Homes | | | | | | | | |
| | | Re | funding | | | | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | | | |
| A. FUND | BALANCES | | | | | |] | B. TAX COLI | LECTIO | ON | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | | Teeter |
| <u>Year</u> | <u>Outstanding</u> | <u> </u> | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$9,350,000 | | \$516,342 | \$516,342 | \$0 | \$0.00 | 9 | \$0.00 | | \$0.00 | 0.00 | N |
| | | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | RE |] | E. ASSESSEI |) VALU | E OF PARCELS | | |
| | Reporting | # of | Т | Total | # of | Total Amount |] | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | | Date 0 | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-10-2013 | 0 | \$0. | .00 | | | (| 07-01-2013 | | E | \$279,344,604.00 | |

09-10-2013

\$43,706.93

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

07-01-2013

E

Maturity Date/

\$783,170,801.00

| Date | Amount(s) | Iss | uing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role P | articipant | Type | Interest Rate |
|-------------|--------------------|---------|------------------------|---------------------|-----------------|-----------------|----------------|--------|--------------------------------|-------------|---------------|
| 08-23-20 | \$53,570,000. | 00 Tus | stin CFD No 06-1 | | | NR | Neg | (BC) | Orrick Herrington | 09-01-37 | TIC: |
| | | Ora | ange | | | | | (FA) | Gardner Underwood & Bacon | Comb | NIC:5.776 |
| | | CD | IAC Number: 2007 | -0005 | | | | (TR) | Union Bank of CA | | |
| | | Lin | nited tax obligation b | ond | | | | (UW) | Citigroup Global Markets | | |
| | | | ltiple capital improv | | as . | | | , , | | | |
| | | Leg | gacy & Columbus Vi | llages Zones 1 & 2 | | | | | | | |
| YEARLY | FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | | <u>Taxes Unpaid</u> <u>Per</u> | rcent (%) | <u>Plan</u> |
| 12/13 | \$52,580,000 | | \$5,146,896 | \$5,145,680 | \$0 | \$20,451,975.88 | \$5,245,004.92 | 2 | \$16,094.54 0.3 | 1 | N |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | | Appraisal/ Ass | sessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll Val | <u>lue</u> | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|-------------|---------------------------------------|----------------------|------------------------|---------------------------|--------------------------|------------------------|--------------------------|---------------|
| Date | Amount(| <u>s)</u>] | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | Role Participant | <u>Type</u> | Interest Rate |
| 10-28-2 | 2010 \$1,675,00 | O.00 | Custin CFD No 06-1 | | | NR | Neg | (BC) Orrick Herrington | 09-01-39 | TIC: |
| | | (| Orange | | | | | (TR) Union Bank NA | Comb | NIC:5.771 |
| | | | CDIAC Number: 2010 | | | | | (UW) Stone & Youngberg | | |
| | | | imited tax obligation b | | | | | | | |
| | | | Aultiple capital improv | • | ; | | | | | |
| | | Т | Custin Legacy/Columbi | ıs Villages | | | | | | |
| YEARL | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,600,00 | 0 | \$0 | \$0 | \$0 | \$683,907.35 | \$5,245,004.9 | 2 \$16,094.54 | 0.31 | N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| 0,222 | Reporting | # of | _ | | | | | | | |
| V 7 | <u>Date</u> | | | Total unt Due | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| Year | <u> </u> | Parcels | · · · · · · · · · · · · · · · · · · · | | 1 at CC15 | or rance Duc | · <u>·</u> ··· | <u>123 Kon</u> E | | |
| 12/13 | 09-10-2013 | 6 | \$43,7 | 06.93 | | | 09-30-2013 | E | \$781,138,925.00 | |

Date

09-01-2013

Parcels

Year

12/13

Amount Due

\$0.00

Parcels

2013 MELLO ROOS FISCAL STATUS REPORT

Tax Roll

E

Value

\$196,585,224.00

| | | | | | Ratin | g(s) Type of | f | | Maturity Date/ | |
|-------------|--------------------|------------------------|----------------------|----------------|--------------|----------------|--------|--------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | <u>Issuing Entity,</u> | County, Type of Deb | , Purpose | <u>Enha</u> | ncmt Sale | Role P | articipant | Type | Interest Rate |
| 08-23-20 | \$13,680,000.00 | Tustin CFD No | 07-1 | | NR | Neg | (BC) | Orrick Herrington | 09-01-37 | TIC: |
| | | Orange | | | | | (FA) | Gardner Underwood & Baco | on Comb | NIC:5.862 |
| | | CDIAC Numbe | :: 2007-1110 | | | | (TR) | Union Bank of CA | | |
| | | Limited tax obli | gation bond | | | | (UW) | Banc of America Sec | | |
| | | Multiple capital | improvements, public | works | | | | | | |
| | | Legacy/Retail C | enter | | | | | | | |
| YEARLY | FISCAL STATUS REPO | ORT INFORMATIO | ON | | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COL | LECTI | ON | | |
| | Principal Amt | Minimum | Bond Bond Reser | ve Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | Reserv | <u>Fund</u> | Interest | Fund | Taxes Due | | Taxes Unpaid P | ercent (%) | <u>Plan</u> |
| 12/13 | \$13,550,000 | \$1,368,0 | 00 \$1,368,12 | 4 \$0 | \$0.00 | \$1,101,839.38 | 8 | \$0.00 | .00 | N |
| C. DELIN | QUENT PARCELS | | | D. FORECLOSU | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | Total | # of | Total Amount | Reporting | | Appraisal/ A | ssessed | |

of Taxes Due

Date

07-01-2013

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|----------|-------------------------------|---------------------|---------------|--------------|--------------|---------------------------|------------------|---------------|
| Date | <u>Amoun</u> | t(s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 04-07-2 | 2010 \$13,560. | ,000.00 | Tustin Unified School D | istrict CFD No 06-1 | | S:BBB | Neg | (BC) Bowie Arneson Wiles | 09-01-40 | TIC: |
| | | | Orange | | | | | (FA) RBC Capital Mkts LLC | Comb | NIC: 6.024 |
| | | | CDIAC Number: 2009 | | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | ond | | | | (UW) Piper Jaffray & Co | | |
| | | | K-12 school facility | | | | | | | |
| | | | Columbus Square | | | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ling | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$13,545,0 | 000 | \$1,241,500 | \$1,241,500 | \$0 | \$0.00 | \$978,578.68 | \$11,277.51 | 1.15 | Y |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parce | | int Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-01-2013 | 10 | \$11,2 | 77.51 | | | 01-01-2013 | E | \$404,777,952.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | Amount(s) | Is | suing Entity, County | y, Type of Debt, Pur | pose | | ating(s) nhancmt | Type of <u>Sale</u> | | articipant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|--------------------|----------|------------------------|----------------------|------------------|---------------------|---------------------|------------------------|--------|----------------------|-------------------------------|---------------|
| 11-18-2 | \$90,500,000 |).00 Tu | stin Unified School I | District CFD No 07-1 | | S:A | A+/A-1 | Neg | (BC) | Bowie Arneson Wiles | 09-01-50 | TIC: |
| | | Or | range | | | | | | (FA) | RBC Capital Mkts LLC | Term | NIC: |
| | | | DIAC Number: 2010 | | | F:A | A+/F1+ | | (EN) | Bank of America NA | | Variable |
| | | | mited tax obligation b | ond | | | | | (TR) | US Bank NA | | |
| | | | 12 school facility | | | LC |)C | | (UW) | Merrill Lynch Pierce | | |
| | | Re | efunding | | | | | | | | | |
| YEARLY | Y FISCAL STATUS RI | EPORT IN | FORMATION | | | | | | | | | |
| A. FUND | BALANCES | | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | 1 | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u> Interest</u> | <u>Fund</u> | <u>l</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$90,500,000 | | \$0 | \$0 | \$0 | \$0.00 | | \$831,107.74 | | \$0.00 | 0.00 | Y |
| | | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | | E. ASSESSEI | D VALU | E OF PARCELS | | |
| | Reporting | # of | Т | Total | # of | Total Amount | | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 07-01-2013 | 0 | \$0. | .00 | | | | 01-01-2013 | | Е | \$81,854,432.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 10-07-1 | Amount(s) 998 \$64,615,000 | 0.00 Tu Or CI Liı K- | suing Entity, County istin Unified School I ange DIAC Number: 1998 mited tax obligation b 12 school facility istin Ranch | District CFD No 88- -0689 | | Rating(s) Enhancmt S:AAA M:Aaa | Type of <u>Sale</u> Neg | Role Participant (BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) US Bank Corp Trust (UW) PaineWebber | Maturity Date/ <u>Type</u> 09-01-24 Comb | Interest Rate TIC: NIC:4.655 |
|-------------------------------|-------------------------------|----------------------------------|--|----------------------------------|------------------------|--------------------------------|--------------------------------------|--|---|------------------------------------|
| VEARLY | FISCAL STATUS RI | Re | funding | | | | | | | |
| | BALANCES | LIORIE | CORMITTOIN | | | | B. TAX COL | LECTION | | |
| 12,101,2 | Principal Am | | Minimum Bond | Bond Reserve | Capitalized | Construction | b. IAA COL | LECTION | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$47,955,000 |) | \$6,250,675 | \$6,250,735 | \$0 | \$3,728,012.60 | \$4,841,852.76 | \$30,599.58 | 0.63 | Y |
| C. DELIN | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSEI | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 07-01-2013 | # of Parcels 55 | | Total unt Due 99.58 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$2,948,354,533.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(| s) Type o | f | Maturity Date/ | |
|-------------|----------------------|----------|---------------------|---------------------|-----------------|---------------------|---------------|--------------------------|--------------------|---------------|
| Date | Amount(s) | Issuin | ng Entity, County | , Type of Debt, Pu | rpose | Enhanc | | Role Participant | Type | Interest Rate |
| 08-13-2 | 2002 \$87,697,675.00 |) Tustin | Unified School D | istrict CFD No 97- | 1 | S:AAA | Neg | (BC) Bowie Arneson Wiles | 09-01-38 | TIC:5.218 |
| | | Orang | e | | | M:Aaa | | (FA) RBC Dain Rauscher | Comb | NIC: |
| | | | C Number: 2002- | | | | | (EN) FSA | | |
| | | | ed tax obligation b | ond | | | | (TR) Union Bank of CA | | |
| | | | school facility | | | Ins | | (UW) UBS PaineWebber | | |
| | | Sr Ser | | | | | | | | |
| | | Refun | ding | | | | | | | |
| YEARLY | Y FISCAL STATUS REPO | ORT INFO | RMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX CO | LLECTION | | |
| | Principal Amt | M | Iinimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$83,332,675 | | \$7,992,584 | \$7,992,701 | \$0 | \$0.00 | \$5,452,065.0 | 8 \$29,001.32 | 0.53 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> <u>P</u> | arcels | Amou | ınt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-01-2013 | 52 | \$29,00 | 01.32 | | | 07-01-2013 | E | \$3,053,535,403.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | F | Rating(s) | Type o | f | | Maturity Date/ | |
|-------------|----------------------|---------------------|------------|----------------------|-----------------|---------------------|-----------------|---------------|--------|---------------------|--------------------|---------------|
| Date | Amount(s) | Issuing Enti | ty, Count | y, Type of Debt, Pur | pose | <u>E</u> | <u>Enhancmt</u> | Sale | | Participant | Type | Interest Rate |
| 08-13-2 | 2002 \$14,090,000.00 | Tustin Unifie | d School l | District CFD No 97-1 | | N | IR | Neg | (BC) | Bowie Arneson Wiles | 09-01-32 | TIC:5.707 |
| | | Orange | | | | | | | (FA) | RBC Dain Rauscher | Comb | NIC: |
| | | CDIAC Num | | | | | | | (TR) | Union Bank of CA | | |
| | | Limited tax o | _ | oond | | | | | (UW) | UBS PaineWebber | | |
| | | K-12 school i | facility | | | | | | | | | |
| | | Jr Series B | | | | | | | | | | |
| | | Refunding | | | | | | | | | | |
| YEARLY | Y FISCAL STATUS REPO | ORT INFORMAT | TION | | | | | | | | | |
| A. FUNI | BALANCES | | | | | | | B. TAX COI | LECTI | ON | | |
| | Principal Amt | Minimu | m Bond | Bond Reserve | Capitalized | Constructio | n | | | | | Teeter |
| Year | Outstanding | Rese | erve | Fund | <u>Interest</u> | <u>Fun</u> | <u>ıd</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$13,220,000 | \$1,38 | 3,688 | \$1,383,724 | \$0 | \$0.00 | | \$5,452,065.0 | 8 | \$29,001.32 | 0.53 | Y |
| | | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUI | RE | | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | - | Total | # of | Total Amount | | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> P | arcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 07-01-2013 | 52 | \$29,0 | 001.32 | | | | 07-01-2013 | | E | \$3,053,535,403.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|------------|--------------------------|----------------------|----------------|-----------------|--------------|-------------------------|------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
| 12-08-1 | 998 \$3,380,00 | 00.00 I | Lincoln CFD No 1998- | 1 | | NR | Neg | (BC) Orrick Herrington | 10-01-23 | TIC: |
| | | I | Placer | | | | | (FA) The PFM Group | Comb | NIC:5.765 |
| | | | CDIAC Number: 1998 | | | | | (EN) Bank of America | | |
| | | | Limited tax obligation b | | | | | (TR) US Bank Corp Trust | | |
| | | | Multiple capital improv | ements, public works | 3 | LOC | | (UW) Westhoff Cone | | |
| | | I | Lincoln Airpark | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ing | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,065,00 | 00 | \$259,725 | \$260,763 | \$0 | \$183,942.36 | \$275,483.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0. | .00 | | | 01-01-2013 | E | \$128,224,354.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s) | Issuing Entity, Count | y, Type of Debt, Purp | ose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-----------------------|------------------------------|-----------------------|-----------------|----------------|----------------|------------------------|------------------|---------------|
| 05-08-2 | \$102,870,000.00 | Lincoln CFD No 2003- | 1 | | NR | Neg | (BC) Orrick Herrington | 09-01-34 | TIC: |
| | | Placer | | | | | (FA) The PFM Group | Term | NIC:4.954 |
| | | CDIAC Number: 2007 | 7-0378 | | | | (TR) US Bank NA | | |
| | | Limited tax obligation | oond | | | | (UW) Lincoln PFA | | |
| | | Multiple capital improv | rements, public works | | | | | | |
| | | Lincoln Crossing | | | | | | | |
| | | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS REPO | RT INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COL | LECTION | | |
| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$96,330,000 | \$0 | \$0 | \$0 | \$3,683,458.41 | \$6,679,157.20 | \$38,594.30 | 0.58 | N |
| | | | | | _ | | | | |
| C. DELI | NQUENT PARCELS | | | D. FORECLOSUR | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting # | of r | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> <u>Pa</u> | rcels Amo | ount Due | <u>Parcels</u> | of Taxes Due | Date | Tax Roll | <u>Value</u> | |
| 12/13 | 10-21-2013 | 39 \$79,1 | .02.75 | | | 01-01-2013 | E | \$683,544,516.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 10-27-2 | Amount(s 2009 \$2,190,000 | 2 — 0.00 Li Pl C: Li | incoln CFD No 2005-lacer DIAC Number: 2009 imited tax obligation b fultiple capital improversity | -1083 oond | _ | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co | Maturity Date/ Type 09-01-33 Comb | Interest Rate TIC: NIC:7.068 |
|------------------------|---|----------------------------------|--|-----------------------------------|---------------------------------|------------------------------|--------------------------------------|--|---|------------------------------------|
| YEARL | Y FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$2,160,000 | g | Minimum Bond Reserve \$219,000 | Bond Reserve Fund \$219,000 | Capitalized <u>Interest</u> \$0 | Construction Fund \$294.19 | <u>Taxes Due</u> \$185,628.00 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of Parcels 0 | | Total unt Due 00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$33,272,005.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 12-12-2 | Amount(s 0006 \$7,310,000 |).00 Li Pl C: | ssuing Entity, County incoln CFD No 2006- lacer DIAC Number: 2006 imited tax obligation b | -1531 | <u>pose</u> | Rating(s) Enhancm NR | • • | Role Participant (BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co | Maturity Date/ Type 09-01-36 Comb | Interest Rate TIC: NIC:4.96 | |
|---|---|---------------------|---|-----------------------------------|---------------------------------------|------------------------------|----------------------------------|--|---|-----------------------------------|--|
| | | | Iultiple capital improvakeside IA No 2 | ements, public works | : | | | (o.,) Tiper validay & Co | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | | |
| <u>Year</u> 12/13 | Principal Ar Outstandin \$7,100,000 | g | Minimum Bond Reserve \$637,030 | Bond Reserve Fund \$637,030 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$462,484.50 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N | |
| C. DELINQUENT PARCELS | | | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 10-21-2013 | # of Parcels | | Cotal unt Due 00 | # of Parcels | Total Amount of Taxes Due | Reporting Date 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$56,854,670.00 | | |



2013 MELLO ROOS FISCAL STATUS REPORT

| | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|--|-----------------|---------|-----------------------------|----------------|---------------|
| Date | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 12-08-2005 | \$56,125,000.00 | Northstar Community Services District CFD No 1 | NR | Neg | (BC) Stradling Yocca | 09-01-36 | TIC: 5.562 |
| | | Placer | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | CDIAC Number: 2005-1575 | | | (TR) Wells Fargo Bank | | |
| | | Limited tax obligation bond | | | (UW) UBS Financial Services | | |
| | | Multiple capital improvements, public works | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

| <u>Year</u> 12/13 | Principal Amt Outstanding \$54,975,000 | Minimum Bond <u>Reserve</u> \$0 | Bond Reserve Fund \$4,182,326 | Capitalized <u>Interest</u> \$0 | Construction Fund \$1,291,496.72 | <u>Taxes Due</u> \$7,146,410.88 | <u>Taxes Unpaid</u> \$6,609.71 | Percent (%) 0.09 | Teeter <u>Plan</u> N |
|--------------------------|--|---------------------------------------|-------------------------------------|---------------------------------|---|------------------------------------|-----------------------------------|---------------------|----------------------------|
| C. DELINQ | QUENT PARCELS | | | D. FORECLOSURE | | E. ASSESSED VAI | LUE OF PARCELS | | |

C. DELINQUENT PARCELS

| | Reporting Date | # of | Total Amount Due | # of | Total Amount | Reporting | Appraisal/ Tax Roll | Assessed Value |
|-------------|-------------------|----------------|---------------------|----------------|--------------|-------------|------------------------|-------------------|
| <u>Year</u> | Date | <u>Parcels</u> | Amount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | 1ax Roll | varue |
| 12/13 | 08-29-2013 | 8 | \$6,609.71 | | | 07-01-2013 | E | \$449,916,220.00 |

F. MISCELLANEOUS

Reserve Fund Minimum Balance Required is reported on Series 2006 Yearly Fiscal Status Report.

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | | Maturity Date/ | |
|---|-----------------------------|-------------|-------------------------|----------------------|----------------|----------------|---------------|--------|------------------|------------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancm | <u>Sale</u> | Role P | Participant | Type | Interest Rate |
| 12-07-2 | 2006 \$58,590,0 | 00.00 | Northstar Community S | ervices District CFD | No 1 | NR | Neg | (BC) | Stradling Yocca | 09-01-37 | TIC: 5.018 |
| | |] | Placer | | | | | (FA) | Fieldman Rolapp | Comb | NIC: |
| | | | CDIAC Number: 2006 | | | | | (TR) | Wells Fargo Bank | | |
| | Limited tax obligation bond | | | | | | | (UW) | UBS Securities | | |
| | | | Multiple capital improv | ements, public works | 3 | | | | | | |
| | | , | The Village | | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$57,745,00 | 00 | \$10,773,640 | \$4,314,308 | \$0 | \$1,362,517.23 | \$7,146,410.8 | 8 | \$6,609.71 | 0.09 | N |
| C DELL | NQUENT PARCEL | c | | | D. FORECLOSUR |) Tr | E ACCECCE | D WALL | JE OF PARCELS | | |
| C. DELI | - | | | | | | | D VALC | | | |
| | Reporting | # of | | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | Value | |
| 12/13 | 08-29-2013 | 8 | \$6,60 | 09.71 | | | 07-01-2013 | | Е | \$449,916,220.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>s) Is</u> | ssuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | | articipant | <u>Type</u> | Interest Rate |
|---|--|----------------|-----------------------|---------------------|-----------------|--------------|--------------------|-----------|--------------------------|------------------|---------------|
| 11-01-2 | 2011 \$14,140,00 | 00.00 Pl | lacer County CFD No | 2001-1 | | | Neg | (BC) | Quint & Thimmig | 09-01-26 | TIC:4.751 |
| | | Pl | lacer | | | M:Baa2 | | (FA) | Capitol Public Fin Group | Comb | NIC: |
| | | C | DIAC Number: 2011 | -1234 | | | | (TR) | The Bank of NY Mellon | | |
| | Limited tax obligation bond | | | | | (UW) | Piper Jaffray & Co | | | | |
| | Multiple capital improvements, public work | | | | s | | | | | | |
| | | D | ry Creek- West Placer | | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal Ar | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstandin | g | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$12,985,00 | 0 | \$1,271,000 | \$1,271,000 | \$0 | \$0.00 | \$1,304,639.52 | 2 | \$9,457.04 | 0.72 | N |
| C DELL | NOTIENT DA DOEL C | , | | | D EODEGLOGUE | NE. | E AGGEGGE | D 374 T T | UE OF DADGELG | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | KE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amor | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-29-2013 | 10 | \$19,52 | 27.04 | | | 07-01-2013 | | E | \$419,014,421.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|---|-----------------------------|---------------|-------------------------------|---------------------|----------------|-----------------|---------------|--------------------------|------------------|---------------|
| Date | Amount(| <u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | <u>pose</u> | Enhanemt | Sale | Role Participant | Type | Interest Rate |
| 05-19-2 | 2005 \$25,000,0 | 00.00 | Rocklin CFD No 10 | | | NR | Neg | (BC) Jones Hall | 09-01-35 | TIC: 5.115 |
| | | | Placer | | | | | (FA) Northcross Hill Ach | Comb | NIC: |
| | | | CDIAC Number: 2005 | | | | | (TR) Union Bank of CA | | |
| | Limited tax obligation bond | | | | | | | (UW) Stone & Youngberg | | |
| | | | Multiple capital improve | ements, public work | S | | | | | |
| | | | Whitney Ranch | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandir</u> | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$22,280,00 | 00 | \$1,708,500 | \$1,782,548 | \$0 | \$0.00 | \$1,492,418.9 | 8 \$11,049.66 | 0.74 | N |
| C DELL | NQUENT PARCEL | C C | | | D. FORECLOSUR |) Tr | E ACCECCE | ED VALUE OF PARCELS | | |
| C. DELI | - | | | | D. FORECLOSUR | AL. | E. ASSESSE | LD VALUE OF TARCELS | | |
| | Reporting | # of | | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcel</u> | | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-03-2013 | 6 | \$21,5 | 52.64 | | | 07-01-2013 | E | \$441,172,285.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s) | <u> Is</u> | suing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | | rticipant_ | Type | Interest Rate | |
|---|----------------------------|----------------|------------------------|----------------------|----------------|--------------|----------------|-------------|---------------------|-----------------|---------------|--|
| 02-29-20 | 9,555,000 | .00 Re | ocklin CFD No 11 | | | NR | Neg | (BC) | Jones Hall | 09-01-31 | TIC: | |
| | | Pl | acer | | | | | (FA) | Northcross Hill Ach | Serial | NIC:8 | |
| | | Cl | DIAC Number: 2012 | 2-0354 | | | | (PU) | Rocklin | | | |
| | | Li | mited tax obligation l | oond | | | | (TR) | Union Bank NA | | | |
| | | | reet construction and | | | | | | | | | |
| | Sierra College Intercharge | | | | | | | | | | | |
| | | Re | efunding | | | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO |)N | | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter | |
| Year | Outstanding | 2 | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> | |
| 12/13 | \$8,594,404 | | \$0 | \$0 | \$0 | \$0.00 | \$1,061,171.74 | 1 | \$77,377.30 | 7.29 | N | |
| C DELD | JOHENE DA DOEL G | | | | D FOREGI OGUE | · F | E AGGEGGE | D 374 I I I | E OF DADCELC | | | |
| C. DELIN | NQUENT PARCELS | | | | D. FORECLOSUR | KE. | E. ASSESSEI | D VALUE | E OF PARCELS | | | |
| | Reporting | # of | | Fotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | | |
| 12/13 | 09-03-2013 | 3 | \$248, | 062.54 | | | 07-01-2013 | | E | \$36,512,202.00 | | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, Count | y, Type of Debt, Pur | <u>pose</u> | Enhanemt | <u>Sale</u> | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|--------|-------------------------|----------------------|-----------------|-----------------|--------------|-------------------------|--------------------|---------------|
| 07-29-1 | 999 \$2,240,0 | 00.00 | Rocklin CFD No 6 | | | NR | Neg | (BC) Jones Hall | 09-01-25 | TIC: |
| | |] | Placer | | | | | (FA) Project Fin Assoc | Serial | NIC:6.103 |
| | | (| CDIAC Number: 1999 | 9-1565 | | | | (TR) US Bank Corp Trust | | |
| | |] | Limited tax obligation | oond | | | | (UW) Rocklin PFA | | |
| | |] | Multiple capital improv | ements, public work | s | | | | | |
| | | | Sunset West-Drainage | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstand</u> | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | <u>Taxes Unpaid</u> | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,515,0 | 000 | \$0 | \$0 | \$0 | \$0.00 | \$171,960.30 | \$811.52 | 0.47 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | • | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | s Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-03-2013 | 19 | \$2,0 | 56.89 | | | 07-01-2013 | Е | \$1,017,068,963.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-----------------|---------------------|-------------------------|---------------------|-----------------|--------------|--------------|------------|--------------------|------------------|---------------|
| Date | Amount | <u>(s)</u> <u>I</u> | ssuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | Role Parti | cipant | Type | Interest Rate |
| 04-27-2 | 2012 \$2,287,7 | 21.00 R | ocklin CFD No 7 | | | NR | Neg | (BC) Joi | nes Hall | 09-01-22 | TIC: |
| | | P | lacer | | | | | (FA) No | orthcross Hill Ach | Term | NIC:3 |
| | | | DIAC Number: 2012 | | | | | (PU) Cit | ty National Bank | | |
| | | | imited tax obligation b | | | | | (TR) Un | nion Bank NA | | |
| | | | Iultiple capital improv | | S | | | | | | |
| | | | unset West Intercharge | • | | | | | | | |
| | | K | efunding | | | | | | | | |
| YEARL | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,086,7 | 21 | \$104,336 | \$114,389 | \$0 | \$0.00 | \$267,203.16 | | \$379.34 | 0.14 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS. | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE C | OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-03-2013 | 10 | \$1,50 | 00.78 | | | 07-01-2013 | | E | \$424,400,215.00 | |

| <u>Date</u> 07-29-1 | Amount(s 999 \$5,780,000 |).00 R P C L | ssuing Entity, County cocklin CFD No 8 clacer cDIAC Number: 1999 cimited tax obligation b Multiple capital improve unset West-Park Dr | -1563 ond | | Rating(s) Enhancm NR | Neg | Role Participant (BC) Jones Hall (FA) Project Fin Assoc (TR) US Bank Corp Trust (UW) Rocklin PFA | Maturity Date/ Type 09-01-25 Serial | Interest Rate TIC: NIC:6.103 |
|-------------------------------|---|-----------------------|---|----------------------------------|---------------------------------------|------------------------------|----------------------------------|--|--|------------------------------------|
| YEARLY | FISCAL STATUS R | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLL | ECTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$3,920,000 | <u>ıg</u> | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$464,971.38 | <u>Taxes Unpaid</u> \$2,806.48 | Percent (%) 0.60 | Teeter <u>Plan</u> N |
| C. DELIN | NQUENT PARCELS | 5 | | | D. FORECLOSUR | RE | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 09-03-2013 | # of Parcels | | Cotal unt Due 58.22 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$366,426,230.00 | |

| <u>Date</u> | Amount(s) | <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Ratii <u>Enha</u> | ng(s) nncmt | Type of Sale Role | <u>Participant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|--------------------|----------|-------------------------|-----------------------|-----------------|------------------------------|---------------------------------------|-------------------|------------------------|-------------------------------|---------------|
| 07-29-19 | 999 \$6,890,000. | .00 R | ocklin CFD No 9 | | | NR | | Neg (BC) | Jones Hall | 09-01-25 | TIC: |
| | | P | lacer | | | | | (FA) | Project Fin Assoc | Serial | NIC:6.103 |
| | | C | DIAC Number: 199 | 9-1564 | | | | (TR) | US Bank Corp Trust | | |
| | | L | imited tax obligation | bond | | | | (UW) | Rocklin PFA | | |
| | | M | Iultiple capital improv | vements, public works | S | | | | | | |
| | | S | unset West-West/Blue | e Oaks | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TA | X COLLECT | ION | | |
| | Principal Am | ıt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes | <u>Due</u> | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,665,000 | | \$0 | \$0 | \$0 | \$0.00 | \$449,8 | 342.64 | \$1,164.28 | 0.26 | N |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUR | E | E. AS | SESSED VAL | UE OF PARCELS | | |
| OVERE | Reporting | # of | | | | | | | | | |
| V 7 | <u>Date</u> | | | Total ount Due | # of Parcels | Total Amount of Taxes Due | Repor <u>Date</u> | rting | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| Year | <u> </u> | Parcels | | | 1 arces | or rance Duc | · · · · · · · · · · · · · · · · · · · | 2012 | E | <u> </u> | |
| 12/13 | 09-03-2013 | 10 | \$4,4 | 21.61 | | | 07-01- | -2013 | E | \$455,699,918.00 | |

| <u>Date</u> | Amount | (s) | Issuing Entity, County | , Type of Debt, Pur | <u>pose</u> | Ratir Enha | ng(s) Type ancmt Sal | | Participant | Maturity Date/ <u>Type</u> | Interest Rate |
|----------------------|---------------------------------|-----------------|--|-----------------------------|--------------------------------|------------------------------|---|--------------|---|--|-----------------------|
| 09-20-2 | | 00.00 F | Rocklin Stanford Ranch | CFD No 3 | | S:AA | | p (BC) | Jones Hall | 11-01-20 | TIC: 4.527 NIC: |
| | | (| CDIAC Number: 2001 cimited tax obligation b | | | F:AA | A | (FA) (EN) | Northcross Hill Ach FSA | Serial | NIC. |
| | | N | Multiple capital improve Refunding | | | Ins | | (TR) (UW) | US Bank Corp Trust) Prudential Sec Inc | | |
| YEARLY | Y FISCAL STATUS | | C | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX C | OLLECT | ION | | |
| <u>Year</u> | Principal A <u>Outstandi</u> | | Minimum Bond <u>Reserve</u> | Bond Reserve <u>Fund</u> | Capitalized <u>Interest</u> | Construction <u>Fund</u> | Taxes Due | <u>!</u> | Taxes Unpaid | Percent (%) | Teeter <u>Plan</u> |
| 12/13 | \$3,865,00 | 00 | \$1,865,103 | \$1,865,103 | \$0 | \$0.00 | \$2,766,186 | 5.70 | \$9,909.76 | 0.36 | N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSES | SED VAL | UE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 09-03-2013 | # of Parcels | | otal unt Due 71.03 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-201 | | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$1,489,571,630.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amour | nt(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|----------|--------------------------|----------------------|-----------------|--------------|----------------|--------------------------|--------------------|---------------|
| 10-21-2 | 2004 \$6,135, | 00.00 | Rocklin Stanford Ranch | CFD No 3 | | S:AAA | Neg | (BC) Jones Hall | 11-01-15 | TIC: |
| | | | Placer | | | | | (FA) Northcross Hill Ach | Serial | NIC:3.262 |
| | | | CDIAC Number: 2004 | -1545 | | F:AAA | | (EN) FSA | | |
| | | | Limited tax obligation b | ond | | | | (TR) Union Bank of CA | | |
| | | | Multiple capital improv | ements, public work | S | Ins | | (UW) Stone & Youngberg | | |
| | | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATU | S REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstand</u> | ding | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,885,0 | 000 | \$1,865,103 | \$1,865,103 | \$0 | \$0.00 | \$2,766,186.70 | \$9,909.76 | 0.36 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUR | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parce | ls Amo | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-03-2013 | 33 | \$26,8 | 71.03 | | | 07-01-2013 | E | \$1,489,571,630.00 | |

| <u>Date</u> 10-20-2 | Amount(2005 \$13,645,0 | 000.00 F | Issuing Entity, County Rocklin Stanford Ranch Placer CDIAC Number: 2005 Limited tax obligation b Multiple capital improve Refunding | CFD No 3 -1599 ond | | Ratir Enha S:AA F:AA Ins | A | Type of Sale Role Neg (BC) (FA) (EN) (TR) (UW) | Participant Jones Hall Northcross Hill Ach FSA Union Bank of CA Stone & Youngberg | Maturity Date/ Type 11-01-15 Serial | Interest Rate TIC: NIC: 3.63 |
|------------------------|---|-----------------|---|--------------------------------------|---------------------------------------|--------------------------------------|-------------|--|---|--|------------------------------------|
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | В. Т. | AX COLLECT | ION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$4,685,00 | ng | Minimum Bond Reserve \$1,865,103 | Bond Reserve Fund \$1,865,103 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | | es Due 666,186.70 | Taxes Unpaid \$9,909.76 | Percent (%) 0.36 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUF | RE | E. A | SSESSED VAL | UE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-03-2013 | # of Parcels | | otal ont Due 71.03 | # of Parcels | Total Amount of Taxes Due | Date | orting <u>e</u> 01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$1,489,571,630.00 | |

CALIFORNIA ADVISORY COMMISSION

| <u>Date</u> 10-02-19 | Amount(s) \$13,781,14 | 4.00 R P C L | ocklin Unified School lacer DIAC Number: 1998 imited tax obligation b | District CFD No 1 3-1537 | <u>rpose</u> | Rating(s) Enhanemt S:AAA M:Aaa | Type of <u>Sale</u> Neg | Role Participant (BC) Kronick Moskovitz (EN) MBIA Corp (TR) Dai-Ichi Kangyo (UW) Stone & Youngberg | Maturity Date/ Type 09-01-20 Comb | Interest Rate TIC: 4.84 NIC: |
|----------------------------|--|-----------------------|--|-----------------------------|---------------------------------------|--------------------------------|---|--|--|------------------------------------|
| | FISCAL STATUS R BALANCES Principal An Outstanding \$6,631,144 | nt g | NFORMATION Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | B. TAX COLL <u>Taxes Due</u> \$6,426,290.64 | ECTION Taxes Unpaid \$68,607.00 | Percent (%) 1.07 | Teeter <u>Plan</u> N |
| C. DELIN <u>Year</u> 12/13 | QUENT PARCELS Reporting Date 05-30-2013 | # of Parcels 118 | Amo | Fotal unt Due 458.53 | D. FORECLOSUR # of Parcels | E Total Amount of Taxes Due | E. ASSESSED Reporting <u>Date</u> 01-01-2013 | VALUE OF PARCELS Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$2,407,913,588.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|------------|------------------------------|---------------------|-----------------|--------------|---------------|------------------------|--------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancm | Sale | Role Participant | Type | Interest Rate |
| 06-22-2 | 2000 \$16,415, | 790.00 | Rocklin Unified School | District CFD No 1 | | | Neg | (BC) Kronick Moskovitz | 09-01-25 | TIC: 5.647 |
| | | | Placer | | | M:Aaa | | (EN) Ambac | Serial | NIC: |
| | | | CDIAC Number: 2000 |)-1346 | | F:AAA/A | | (TR) Dai-Ichi Kangyo | | |
| | | | Limited tax obligation | bond | | | | (UW) Stone & Youngberg | | |
| | | | K-12 school facility | | | Ins | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ing | <u>Reserve</u> | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,835,79 | 90 | \$0 | \$0 | \$0 | \$0.00 | \$6,426,290.6 | 4 \$68,607.00 | 1.07 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS. | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | • | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | ls Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 05-30-2013 | 118 | \$115, | 458.53 | | | 01-01-2013 | E | \$2,407,913,588.00 | |

| <u>Date</u> 10-16-2 | Amount(s) 001 \$11,498,773 | 3.00 Ro Pl Cl Li K- | ocklin Unified School acer DIAC Number: 2001 mited tax obligation be-12 school facility efunding | District CFD No 1 | <u>pose</u> | Rating(s Enhance M:Aaa F:AAA/. Ins | mt Sale Neg | Role Participant (BC) Kronick Moskovitz (EN) MBIA Corp (TR) BNY Western Trust (UW) Stone & Youngberg | Maturity Date/ Type 09-01-23 Serial | Interest Rate TIC:4.852 NIC: |
|-------------------------------|--|---------------------------------|--|-----------------------------|---------------------------------------|--|-----------------------------------|--|--|------------------------------------|
| YEARLY | FISCAL STATUS R | EPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| <u>Year</u> 12/13 | Principal Am Outstanding \$4,916,641 | | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$6,426,290.6 | Taxes Unpaid 4 \$68,607.00 | <u>Percent (%)</u> 1.07 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSE | CD VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 05-30-2013 | # of Parcels 118 | | otal unt Due 58.53 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$2,407,913,588.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|------------------|------------|------------------------|---------------------|-----------------|--------------|----------------|------------------------|--------------------|---------------|
| 04-15-2 | 2004 \$13,115,0 | 00.00 F | Rocklin Unified School | District CFD No 1 | | S:AAA/A- | Neg | (BC) Kronick Moskovitz | 09-01-29 | TIC:5 |
| | | F | Placer | | | | | (EN) MBIA Corp | Comb | NIC: |
| | | (| CDIAC Number: 2004 | I-0186 | | F:AAA/A+ | | (TR) BNY Western Trust | | |
| | | I | Limited tax obligation | oond | | | | (UW) Stone & Youngberg | | |
| | | ŀ | K-12 school facility | | | Ins | | | | |
| | | F | Ruhkala & Sunset Rand | chos No 1 Elementar | y Schools | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$11,065,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$6,426,290.64 | 4 \$68,607.00 | 1.07 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | ŗ | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 05-30-2013 | 118 | \$115, | 458.53 | | | 01-01-2013 | Е | \$2,407,913,588.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | Maturity Date | / |
|-------------|--------------------|----------------|------------------------|---------------------|-----------------|---------------------|---------------|---------------------|-------------------|---------------|
| Date | Amount(s) | <u>Is</u> | suing Entity, County | y, Type of Debt, Pu | rpose | Enhancm | | Role Participant | Type | Interest Rate |
| 11-16-2 | \$33,418,381 | .00 Ro | ocklin Unified School | District CFD No 1 | | S:AAA/A | - Neg | (BC) Kronick Mosko | vitz 09-01-38 | TIC: |
| | | Pla | acer | | | | | (EN) MBIA Ins Corp | Seria | NIC:4.331 |
| | | | DIAC Number: 2007 | | | F:AAA/A | + | (TR) The Bank of NY | Y Trust Co | |
| | | | mited tax obligation b | oond | | | | (UW) Stone & Youngl | berg | |
| | | | -12 school facility | | | Ins | | | | |
| | | | hitney Ranch ES | | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | EPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpai | d Percent (%) | <u>Plan</u> |
| 12/13 | \$21,748,381 | | \$0 | \$0 | \$0 | \$0.00 | \$6,426,290.6 | \$68,607.00 | 1.07 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | ED VALUE OF PARCELS | S | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 05-30-2013 | 118 | \$115,4 | 458.53 | | | 01-01-2013 | E | \$2,407,913,588.0 | 0 |

CALIFORNIA ADVISORY COMMISSION

| <u>Date</u> 11-16-20 | Amount(s) 007 \$12,309,968 | 8.00 R P C | ocklin Unified Schoolacer DIAC Number: 200 | 1 District CFD No 2 7-1566 | <u>rpose</u> | Rating(s) Enhancmt S:AAA/A- F:AAA/A+ | Type of <u>Sale</u> Neg | | articipant Kronick Moskovitz MBIA Ins Corp The Bank of NY Trust Co | Maturity Date/ Type 09-01-38 Serial | Interest Rate TIC: 5.268 NIC: |
|--------------------------------|---|-----------------------|--|-------------------------------|---------------------------------------|--------------------------------------|--------------------------------------|--------|---|--|-------------------------------------|
| | | | imited tax obligation -12 school facility | bond | | Ins | | (UW) | Stone & Youngberg | | |
| YEARLY | FISCAL STATUS RI | EPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLI | LECTI | ON | | |
| <u>Year</u> 12/13 | Principal Am Outstanding \$10,244,968 | L | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$758,031.76 | | <u>Taxes Unpaid</u> \$7,420.72 | Percent (%) 0.98 | Teeter <u>Plan</u> N |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSEI | O VALU | E OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 05-30-2013 | # of Parcels 20 | Ame | Total ount Due 43.44 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 01-01-2013 | | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$327,188,443.00 | |

| <u>Date</u> 03-05-2 | Amount(2003 \$11,285,0 | 00.00 R P C L | Issuing Entity, County Roseville CFD No 1 Placer CDIAC Number: 2003 Limited tax obligation by Multiple capital improvistone Point | -0081 oond | _ | Rating(s) <u>Enhancmt</u> NR | Neg (| Role Participant (BC) Jones Hall (FA) The PFM Group (TR) BNY Western Trust (UW) US Bancorp Piper | Maturity Date/ Type 09-01-28 Comb | Interest Rate TIC: NIC: 6.185 |
|------------------------|---|------------------------|---|-----------------------------------|---------------------------------------|------------------------------------|----------------------------------|--|--|-------------------------------------|
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLL | ECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$8,970,00 | <u>1g</u> | Minimum Bond Reserve \$904,353 | Bond Reserve Fund \$907,029 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$809,528.78 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUE | Œ | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-03-2013 | # of Parcels | | Cotal unt Due 00 | # of Parcels | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$74,780,134.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating | g(s) Type o | of | | Maturity Date/ | |
|-------------|----------------------|---------|------------------------|---------------------|-----------------|--------------|---------------|----------|-------------------------|------------------|---------------|
| Date | Amount(s) | Issu | uing Entity, County | , Type of Debt, Pur | pose | Enhar | cmt Sale | Role Par | ticipant | Type | Interest Rate |
| 04-13-2 | 2005 \$20,440,000.0 | 0 Ros | eville CFD No 1 | | | S:AAA | A/A- Neg | (BC) J | ones Hall | 09-01-30 | TIC:4.561 |
| | | Plac | cer | | | | | (FA) T | The PFM Group | Comb | NIC: |
| | | | IAC Number: 2005 | | | | | (EN) A | Ambac | | |
| | | | nited tax obligation b | | | | | (TR) T | The Bank of NY Trust Co | | |
| | | | Itiple capital improve | ements, public work | S | Ins | | (UW) F | Piper Jaffray & Co | | |
| | | | odcreek West | | | | | | | | |
| | | Ref | unding | | | | | | | | |
| YEARLY | Y FISCAL STATUS REP | ORT IN | FORMATION | | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX CO | LLECTION | N | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$16,590,000 | | \$1,401,750 | \$1,402,654 | \$0 | \$0.00 | \$1,360,586.8 | 32 | \$4,988.51 | 0.37 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUI | RE | E. ASSESSI | ED VALUE | OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> <u>I</u> | Parcels | Amor | ınt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-03-2013 | 8 | \$14,48 | 36.91 | 2 | \$7,226.72 | 07-01-2013 | | E | \$509,199,148.00 | |



E. ASSESSED VALUE OF PARCELS

| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Rating(s) <u>Enhancmt</u> | Type of Sale | Role Participant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|-----------------|--|---------------------------|-----------------|---|-------------------------------|------------------|
| | \$57,905,000.00 | Roseville CFD No 1 Placer CDIAC Number: 2005-1395 Limited tax obligation bond Multiple capital improvements, public works Westpark | NR | Neg | (BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co | 09-01-36 Comb | TIC: NIC:5.23 |

YEARLY FISCAL STATUS REPORT INFORMATION

| A. FUND BALANCES | B. TAX COLLECTION |
|------------------|-------------------|
| | |

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$55,895,000 | \$5,254,740 | \$5,564,921 | \$0 | \$144,408.55 | \$5,270,065.00 | \$2,284.74 | 0.04 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | Reporting <u>Date</u> | # of <u>Parcels</u> | Total <u>Amount Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> |
|-------------|-----------------------|------------------------|----------------------------|------------------------|------------------------------|-----------------------|-------------------------------|--------------------------|
| 12/13 | 09-03-2013 | 2 | \$8,700.31 | | | 07-01-2013 | E | \$734,566,994.00 |

D. FORECLOSURE

F. MISCELLANEOUS

The bond reserve fund is combined for CFD's 2005 and 2006.



| | | I TO THE COLUMN | Rating(s) | Type o | | Maturity Date/ | |
|-------------|-----------------|--|-----------------|-------------|------------------------------|----------------|---------------|
| Date | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | <u>Sale</u> | Role Participant | <u>Type</u> | Interest Rate |
| 07-21-2005 | \$37,350,000.00 | Roseville CFD No 1 | NR | Neg | (BC) Jones Hall | 09-01-36 | TIC: |
| | | Placer | | | (FA) The PFM Group | Comb | NIC:5.092 |
| | | CDIAC Number: 2005-1396 | | | (TR) The Bank of NY Trust Co | | |
| | | Limited tax obligation bond | | | (UW) Stone & Youngberg | | |
| | | Multiple capital improvements, public works | | | | | |
| | | Fiddyment Ranch | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|---------------------|---------------------|-------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$36,220,000 | \$3,372,320 | \$6,489,538 | \$0 | \$0.00 | \$4,741,413.58 | \$1,523.16 | 0.03 | N |

C. DELINQUENT PARCELS

| D. I | ORECLOSURE |
|------|------------|
|------|------------|

E. ASSESSED VALUE OF PARCELS

B. TAX COLLECTION

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|------------|----------------|---------------------|-------------|------------|------------------|
| Year | Date | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 09-03-2013 | 1 | \$3,016,44 | 1 | \$3,016,44 | 07-01-2013 | Е | \$362,673,095.00 |

F. MISCELLANEOUS

The bond reserve fund is combined for CFD's 2005 and 2006.

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|---|--|--------|------------------------|----------------------|----------------|--------------|--------------|------------------------------|------------------|---------------|
| 11-03-2 | 2005 \$9,165,0 | 00.00 | Roseville CFD No 1 | | | NR | Neg | (BC) Jones Hall | 09-01-36 | TIC: |
| | |] | Placer | | | | | (FA) The PFM Group | Comb | NIC:5.098 |
| | | (| CDIAC Number: 2005 | 5-1737 | | | | (TR) The Bank of NY Trust Co | 0 | |
| | |] | Limited tax obligation | bond | | | | (UW) Stone & Youngberg | | |
| | Multiple capital improvements, public work | | | ements, public work | S | | | | | |
| | |] | Longmeadow Parkside | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ling | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$653,344.00 | \$792.00 | 0.12 | N |
| | | | | | | | | | | |
| C. DELINQUENT PARCELS | | | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | <u>-</u> | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-03-2013 | 1 | \$3,9 | 60.00 | | | 07-01-2013 | Е | \$158,984,080.00 | |



B. TAX COLLECTION

| | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|----------------|--|-----------------|---------|------------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 03-23-2006 | \$6,245,000.00 | Roseville CFD No 1 | NR | Neg | (BC) Jones Hall | 09-01-27 | TIC: |
| | | Placer | | | (FA) The PFM Group | Serial | NIC: |
| | | CDIAC Number: 2006-0312 | | | (TR) The Bank of NY Trust Co | | Variable |
| | | Limited tax obligation bond | | | (UW) Roseville FA | | |
| | | Multiple capital improvements, public works | | | | | |
| | | Woodcreek East | | | | | |
| | | Federally Taxable | | | | | |
| | | Refunding | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|---------------------|-------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,906,000 | \$485,738 | \$486,051 | \$0 | \$0.00 | \$446,642.00 | \$3,190.30 | 0.71 | N |

C. DELINQUENT PARCELS

| ENT PARCELS | D. FORECLOSURE | E. ASSESSED VALUE OF PARCELS |
|-------------|----------------|------------------------------|
| | | |

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|------------|----------------|--------------|-------------|------------|------------------|
| Year | <u>Date</u> | Parcels | Amount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | Value |
| 12/13 | 09-03-2013 | 3 | \$7,614.98 | | | 07-01-2013 | E | \$136,049,503.00 |

F. MISCELLANEOUS

Reserve Fund Minimum Balance split, Series A: \$395,305 and Series B: \$90,433.



| | | | Rating(s) | Type of | • | Maturity Date/ | |
|-------------|-----------------|--|-----------------|---------|------------------------------|----------------|---------------|
| Date | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 03-23-2006 | \$33,120,000.00 | Roseville CFD No 1 | NR | Neg | (BC) Jones Hall | 09-01-27 | TIC: |
| | | Placer | | | (FA) The PFM Group | Serial | NIC: |
| | | CDIAC Number: 2006-0313 | | | (TR) The Bank of NY Trust Co | | Variable |
| | | Limited tax obligation bond | | | (UW) Roseville FA | | |
| | | Multiple capital improvements, public works | | | | | |
| | | Highland Reserve North | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-----------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$24,960,000 | \$2,541,548 | \$2,543,184 | \$0 | \$0.00 | \$2,471,463.28 | \$4,501.14 | 0.18 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|---------|-------------------|----------------|--------------|-------------|------------|------------------|
| Year | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 09-03-2013 | 8 | \$23,722.71 | | | 07-01-2013 | E | \$620,535,936.00 |

F. MISCELLANEOUS

Reserve Fund Minimum Balance split, Series A: \$2,277,481 and Series B: \$264,067. Bond Reserve Fund split, Series A: \$2,278,947 and Series B: \$264,237.09.

Federally Taxable Refunding



E. ASSESSED VALUE OF PARCELS

| | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-----------------|--|-----------------|--------|------------------------------|----------------|---------------|
| Date | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 07-18-2006 | \$22,095,000.00 | Roseville CFD No 1 | NR | Neg | (BC) Jones Hall | 09-01-37 | TIC: |
| | | Placer | | | (FA) The PFM Group | Comb | NIC:5.275 |
| | | CDIAC Number: 2006-0734 | | | (TR) The Bank of NY Trust Co | | |
| | | Limited tax obligation bond | | | (UW) Piper Jaffray & Co | | |
| | | Multiple capital improvements, public works | | | . , . | | |
| | | Westpark | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$19,395,000 | \$273,525 | \$5,564,921 | \$0 | \$310,768.52 | \$5,270,065.00 | \$2,284.74 | 0.04 | N |

C. DELINQUENT PARCELS

| Year | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------|------------|---------|------------|----------|--------------|------------|------------|------------------|
| | Date | Parcels | Amount Due | Parcels | of Taxes Due | Date | Tax Roll | Value |
| 12/13 | 09-03-2013 | 2 | \$8,700.31 | <u> </u> | <u> </u> | 07-01-2013 | E | \$734,566,994.00 |

D. FORECLOSURE

F. MISCELLANEOUS

Bond Reserve Fund is combined for CFD's 2005 and 2006.



| | | | Rating(s) | Туре о | f | Maturity Date/ | |
|-------------|-----------------|--|-----------------|-------------|------------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 08-11-2006 | \$42,650,000.00 | Roseville CFD No 1 | NR | Neg | (BC) Jones Hall | 09-01-36 | TIC: |
| | | Placer | | | (FA) The PFM Group | Comb | NIC:5.26 |
| | | CDIAC Number: 2006-0867 | | | (TR) The Bank of NY Trust Co | | |
| | | Limited tax obligation bond | | | (UW) Stone & Youngberg | | |
| | | Multiple capital improvements, public works | | | | | |
| | | Fiddyment Ranch | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$39,940,000 | \$2,732,763 | \$6,489,538 | \$0 | \$282,707.49 | \$4,741,413.58 | \$1,523.16 | 0.03 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|------------|----------------|---------------------|-------------|------------|------------------|
| Year | Date | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 09-03-2013 | 1 | \$3,016,44 | 1 | \$3,016,44 | 07-01-2013 | Е | \$362,673,095.00 |

F. MISCELLANEOUS

Bond Reserve Fund is combined for CFD's 2005 and 2006.

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Pa | rticipant | Type | Interest Rate |
|-------------|-----------------|----------|--------------------------|----------------------|-----------------|--------------|--------------|---------|-------------------------|----------------|---------------|
| 04-25-2 | 2007 \$7,075,0 | 00.00 | Roseville CFD No 1 | | | NR | Neg | (BC) | Jones Hall | 09-01-37 | TIC: |
| | |] | Placer | | | | | (FA) | The PFM Group | Comb | NIC:5.051 |
| | | (| CDIAC Number: 2007 | 7-0053 | | | | (TR) | The Bank of NY Trust Co | | |
| | |] | Limited tax obligation b | oond | | | | (UW) | Piper Jaffray & Co | | |
| | |] | Multiple capital improv | ements, public work | s | | | | | | |
| | |] | Diamond Creek | | | | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ling | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,940,0 | 000 | \$645,847 | \$651,828 | \$0 | \$0.00 | \$323,110.00 | | \$0.00 | 0.00 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUI | E OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-03-2013 | 0 | \$0 | .00 | | | 07-01-2013 | | E | \$9,855,400.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|----------------|--|-----------------|--------|------------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 05-03-2007 | \$2,025,000.00 | Roseville CFD No 1 | NR | Comp | (BC) Jones Hall | 09-01-30 | TIC:4.547 |
| | | Placer | | | (FA) The PFM Group | Serial | NIC: |
| | | CDIAC Number: 2007-0622 | | | (TR) The Bank of NY Trust Co | | |
| | | Limited tax obligation bond | | | (UW) Roseville FA | | |
| | | Multiple capital improvements, public works | | | | | |
| | | Stoneridge Parcel 1 | | | | | |
| | | Federally Taxable | | | | | |
| | | Refunding | | | | | |
| | | | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,705,000 | \$139,924 | \$140,179 | \$0 | \$0.00 | \$140,726.16 | \$554.04 | 0.39 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------------|----------------|--------------|-------------|------------|-----------------|
| Year | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value |
| 12/13 | 09-03-2013 | 1 | \$554.04 | | | 07-01-2013 | E | \$64,185,583.00 |

F. MISCELLANEOUS

Reserve Fund Minimum Balance split, Series A: \$108,223 and Series B: \$31,701. Bond Reserve Fund split, Series A: \$108,292.69 and Series B: \$31,885.95.

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|--|-----------------|---------|------------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 05-03-2007 | \$13,530,000.00 | Roseville CFD No 1 | NR | Comp | (BC) Jones Hall | 09-01-31 | TIC:4.49 |
| | | Placer | | | (FA) The PFM Group | Serial | NIC: |
| | | CDIAC Number: 2007-0623 | | | (TR) The Bank of NY Trust Co | | |
| | | Limited tax obligation bond | | | (UW) Roseville FA | | |
| | | Multiple capital improvements, public works | | | | | |
| | | Stoneridge West | | | | | |
| | | Federally Taxable | | | | | |
| | | Refunding | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|---------------------|-------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$11,445,000 | \$934,965 | \$935,095 | \$0 | \$2,817.25 | \$1,017,300.00 | \$4,545.00 | 0.45 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|--------------|-------------|------------|------------------|
| Year | <u>Date</u> | Parcels | Amount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 09-03-2013 | 4 | \$83,340.00 | | | 07-01-2013 | Е | \$371,993,966.00 |

F. MISCELLANEOUS

Reserve Fund Minimum Balance split, Series A: \$869,212 and Series B: \$65,323.55. Bond Reserve Fund split, Series A: \$869,771.79 and Series B: \$65,323.55.

A clerical error by the trustee mistakenly identified \$429 as surplus funds in the Series B Authority Reserve Account and then transferred these funds from this reserve account, which temporarily caused the combined balance of the Stoneridge West CFD 1, 2007 B reserve account to be underfunded by \$429. The error was discovered in late July of 2013 and \$500 was transferred to the reserve account on 7.31.13 which increased the reserved balance to \$65,824, exceeding the reserve requirement by \$70. Stoneridge West CFD 1 had more than ample surplus funds in its Special Tax fund during this entire period.



| | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|--|-----------------|---------|------------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 05-03-2007 | \$17,285,000.00 | Roseville CFD No 1 | NR | Comp | (BC) Jones Hall | 09-01-31 | TIC: 4.593 |
| | | Placer | | | (FA) The PFM Group | Serial | NIC: |
| | | CDIAC Number: 2007-0624 | | | (TR) The Bank of NY Trust Co | | |
| | | Limited tax obligation bond | | | (UW) Roseville FA | | |
| | | Multiple capital improvements, public works | | | | | |
| | | Stoneridge East | | | | | |
| | | Federally Taxable | | | | | |
| | | Refunding | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|---------------------|-------------|--------------|----------------|--------------|-------------|-------------|
| Year | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$14,635,000 | \$1,194,444 | \$1,195,548 | \$0 | \$0.00 | \$1,183,569.82 | \$2,304.26 | 0.19 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|------------|----------------|--------------|-------------|------------|------------------|
| Year | <u>Date</u> | Parcels | Amount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 09-03-2013 | 3 | \$8,983.86 | | | 07-01-2013 | Е | \$344,941,842.00 |

F. MISCELLANEOUS

Reserve Fund Minimum Balance split is, Series A: \$859,404 and Series B: \$335,040. Bond Reserve Fund split is, Series A: \$859,957.22 and Series B: \$335,590.59.



| | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|--|-----------------|---------|------------------------------|----------------|---------------|
| Date | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 05-03-2007 | \$20,435,000.00 | Roseville CFD No 1 | NR | Comp | (BC) Jones Hall | 09-01-33 | TIC: 5.257 |
| | | Placer | | | (FA) The PFM Group | Serial | NIC: |
| | | CDIAC Number: 2007-0625 | | | (TR) The Bank of NY Trust Co | | |
| | | Limited tax obligation bond | | | (UW) Roseville FA | | |
| | | Multiple capital improvements, public works | | | | | |
| | | Crocker Ranch | | | | | |
| | | Federally Taxable | | | | | |
| | | Refunding | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$17,762,500 | \$1,412,117 | \$1,412,999 | \$0 | \$1,027.60 | \$1,470,790.48 | \$1,365.05 | 0.09 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|--------------|-------------|------------|------------------|
| Year | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 09-03-2013 | 2 | \$10,899.05 | 1 | \$4,268.75 | 07-01-2013 | E | \$378,360,549.00 |

F. MISCELLANEOUS

Reserve Fund Minimum Balance split, Series A: \$1,144,510 and Series B: \$267,607. Bond Reserve Fund split, Series A: \$1,145,246.75 and Series B: \$267,752.03.

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | | articipant | <u>Type</u> | Interest Rate |
|-------------|------------------|-------------|--------------------------|----------------------|-----------------|-----------------|--------------|--------|-------------------------|-----------------|---------------|
| 02-11-2 | 2008 \$11,200,0 | 00.00 | Roseville CFD No 1 | | | NR | Neg | (BC) | Jones Hall | 09-01-38 | TIC: |
| | |] | Placer | | | | | (FA) | The PFM Group | Comb | NIC:6.151 |
| | | (| CDIAC Number: 2007 | -0879 | | | | (TR) | The Bank of NY Trust Co | | |
| | |] | Limited tax obligation b | ond | | | | (UW) | Piper Jaffray & Co | | |
| | |] | Multiple capital improve | ements, public works | S | | | | | | |
| | | , | The Fountains | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$11,200,00 | 00 | \$1,120,000 | \$1,120,630 | \$0 | \$122.22 | \$779,503.74 | | \$0.00 | 0.00 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | T | Cotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>s</u> <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-03-2013 | 0 | \$0. | .00 | | | 07-01-2013 | | Е | \$64,075,097.00 | |

| <u>Date</u> 03-17-2 | Amount(s 010 \$3,000,000 | 0.00 R PI C L | oseville CFD No 1 lacer DIAC Number: 2009 imited tax obligation build fultiple capital improventionall Wall Imp | -1115 oond | | Ratin ; <u>Enhai</u> NR | J. 1 | (BC) (FA) (TR) | Articipant Jones Hall The PFM Group The Bank of NY Mellon Stone & Youngberg | Maturity Date/ Type 09-01-17 Term | Interest Rate TIC: NIC:7 |
|------------------------|---|------------------------|---|-------------------------------|---------------------------------------|--------------------------------------|---|----------------------|---|---|--------------------------------|
| YEARLY | FISCAL STATUS I | REPORT II | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX CO | LLECTIC |)N | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$2,285,000 | <u>ıg</u> | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$399.53 | <u>Taxes Due</u> \$303,361.78 | | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUE | RE | E. ASSESSI | ED VALUI | E OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-30-2013 | # of Parcels 0 | | Cotal unt Due 00 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$85,354,399.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>i) </u> | suing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | | rticipant | Type | Interest Rate |
|-------------|-------------------|---|------------------------|----------------------|----------------|--------------|----------------|-------------|-----------------------|--------------------|---------------|
| 07-15-2 | 010 \$23,080,00 | 00.00 Re | seville CFD No 1 | | | NR | Neg | (BC) | Jones Hall | 09-01-17 | TIC: |
| | | Pl | acer | | | | | (FA) | The PFM Group | Serial | NIC:3.806 |
| | | Cl | OIAC Number: 2010 | 0-0900 | | | | (TR) | The Bank of NY Mellon | | |
| | | Li | mited tax obligation | bond | | | | (UW) | Stone & Youngberg | | |
| | | M | ultiple capital improv | ements, public works | 3 | | | | | | |
| | | | Central | | | | | | | | |
| | | Re | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandin | g | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$16,775,00 | 0 | \$2,308,000 | \$2,309,486 | \$0 | \$0.00 | \$4,156,710.72 | 2 | \$19,903.77 | 0.48 | N |
| C DELU | MOLIENT DA DOEL 6 | , | | | D EODEGI OGUI | DE . | E ACCECCE | D 374 I III | E OE DADCELC | | |
| C. DELII | NQUENT PARCELS | | | | D. FORECLOSUF | (E | E. ASSESSEI | D VALUI | E OF PARCELS | | |
| | Reporting | # of | | Fotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-03-2013 | 27 | \$49,7 | 779.71 | 2 | \$6,872.32 | 07-01-2013 | | E | \$1,837,879,065.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|----------------------|------------------|-------------|--------------------------|----------------------|------------------------|------------------------------|--------------------------|-------------|------------------------|--------------------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | oose | Enhancmt | | Role Partic | <u>cipant</u> | Type | Interest Rate |
| 01-31-2 | 2013 \$8,290,00 | 00.00 F | Roseville CFD No 1 | | | S:BBB | Neg | (BC) Jon | nes Hall | 09-01-36 | TIC:4.025 |
| | | F | Placer | | | | | (FA) The | e PFM Group | Comb | NIC:4.184 |
| | | | CDIAC Number: 2013 | | | | | (TR) The | e Bank of NY Mellon | | |
| | | | Limited tax obligation b | | | | | (UW) Pip | oer Jaffray & Co | | |
| | | | Multiple capital improv | ements, public works | | | | | | | |
| | | I | Longmeadow Parkside | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | | Reserve | Fund | Interest | Fund | Taxes Due | <u> 1</u> | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,290,00 | 00 | \$573,500 | \$573,515 | \$0 | \$0.00 | \$653,344.00 | \$ | \$792.00 | 0.12 | N |
| C DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | PE. | E ASSESSE | D VALUE O | OF PARCELS | | |
| C. DELI | Reporting | # of | _ | | | | | | | | |
| X 7 | <u>Date</u> | | | otal unt Due | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| <u>Year</u> 12/13 | 09-03-2013 | Parcels | \$3,96 | | i di ceis | or runes Duc | 07-01-2013 | 4 | E | \$158,984,080.00 | |
| 12/13 | 09-03-2013 | 1 | \$3,90 | 0.00 | | | 07-01-2013 | | E | \$150,504,000.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | nt(s) | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|------------------|-----------------|----------|-------------------------|----------------------|-----------------|----------------|--------------|----------------------|--------------------|---------------|
| 09-07-2 | 2006 \$5,310,0 | 00.00 | Roseville CFD No 5 | | | NR | Neg | (BC) Jones Hall | 09-01-36 | TIC: |
| | |] | Placer | | | | | (FA) The PFM Grou | p Comb | NIC:5.291 |
| | | (| CDIAC Number: 2005 | 5-1977 | | | | (TR) The Bank of N | = | |
| | |] | Limited tax obligation | oond | | | | (UW) Piper Jaffray & | Co | |
| | |] | Multiple capital improv | ements, public work | S | | | | | |
| | | | Stone Point | | | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ling | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpai | <u>Percent (%)</u> | <u>Plan</u> |
| 12/13 | \$5,170,0 | 000 | \$494,675 | \$496,473 | \$0 | \$1,599,024.40 | \$381,498.58 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCEL | S | |
| | Reporting | # of | ŗ | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | s Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-03-2013 | 0 | \$0 | .00 | | | 07-01-2013 | Е | \$5,237,700.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|------------------|------------------|--------|------------------------------|----------------------|-----------------|--------------|----------------|------------------------------|------------------|---------------|
| 08-24-2 | 005 \$21,720,0 | 00.000 | Roseville North CFD N | To 1 | | S:AAA/A- | Neg | (BC) Jones Hall | 09-01-23 | TIC:4.178 |
| | | | Placer | | | | | (FA) The PFM Group | Comb | NIC: |
| | | | CDIAC Number: 2005 | 5-1455 | | | | (EN) Ambac | | |
| | | | Limited tax obligation l | oond | | | | (TR) The Bank of NY Trust Co |) | |
| | | | Multiple capital improv | ements, public work | S | Ins | | (UW) Piper Jaffray & Co | | |
| | | | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$15,030,0 | 00 | \$1,741,013 | \$1,742,984 | \$0 | \$350.09 | \$1,695,089.56 | \$4,173.29 | 0.25 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | .S | | | D. FORECLOSUR | RE | E. ASSESSEI | O VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-03-2013 | 12 | \$10,4 | 18.31 | | | 07-01-2013 | Е | \$696,462,144.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s) | Iss | uing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|-----------|------------------------|----------------------|---------------|--------------|--------------|-------------------------|------------------|---------------|
| 07-17-1 | 998 \$13,700,00 | 0.00 Ros | seville Northeast CF | D No 2 | | NR | Neg | (BC) Nossaman Guthner | 09-01-21 | TIC: |
| | | Pla | cer | | | | | (FA) Pacific Financial | Comb | NIC: |
| | | CD | IAC Number: 2001 | -0013 | | | | (TR) US Bank Corp Trust | | |
| | | Lin | nited tax obligation b | ond | | | | (UW) Roseville FA | | |
| | | Mu | ltiple capital improv | ements, public works | ; | | | | | |
| | | Infi | rastructure | | | | | | | |
| | | Ref | funding | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Am | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | <u>.</u> | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$890,378.94 | \$5,367.93 | 0.60 | N |
| C DELI | NQUENT PARCELS | | | | D. FORECLOSUE | PE. | E ASSESSE | D VALUE OF PARCELS | | |
| C. DELI | Reporting | # of | _ | _ | | | | | | |
| | . 0 | | | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels - | | unt Due | Parcels | of Taxes Due | Date | Tax Roll | <u>Value</u> | |
| 12/13 | 09-03-2013 | 5 | \$5,39 | 99.04 | 1 | \$5,008.08 | 07-01-2013 | E | \$958,320,895.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | | rticipant | Type | Interest Rate |
|------------------|-----------------|-------------|------------------------------|----------------------|---------------|---------------------|--------------|---------|-----------------------|------------------|---------------|
| 07-25-2 | 2012 \$6,460,0 | 00.00 | Roseville Northeast CF | D No 2 | | NR | Neg | (BC) | Jones Hall | 09-01-21 | TIC: 2.45 |
| | | | Placer | | | | | (FA) | The PFM Group | Serial | NIC: 2.45 |
| | | | CDIAC Number: 2012 | 2-1503 | | | | (PU) | Roseville FA | | |
| | | | Limited tax obligation | bond | | | | (TR) | The Bank of NY Mellon | | |
| | | | Multiple capital improv | ements, public work | S | | | | | | |
| | | | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTIO | N | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstand | ing | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,460,0 | 00 | \$646,000 | \$647,005 | \$0 | \$0.00 | \$890,379.94 | | \$5,367.93 | 0.60 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSEI | D VALUI | E OF PARCELS | | |
| | Reporting | # of | • | Fotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-03-2013 | 5 | \$5,3 | 99.04 | 1 | \$5,008.08 | 07-01-2013 | | E | \$958,320,895.00 | |

| <u>Date</u> 07-17-1 | Amount(s) 998 \$32,030,000 | .00 Ros Pla CD Lin Mu | seville Northwest CF cer NAC Number: 1998 nited tax obligation b | -1532 | _ | Rating(s) Enhancmt S:AAA M:Aaa | Type of <u>Sale</u> Neg | Role Participant (BC) Nossaman Guthner (FA) The PFM Group (EN) FSA (TR) US Bank Corp Trust (UW) Roseville FA | Maturity Date/ Type 09-01-20 Comb | Interest Rate TIC: 5.274 NIC: |
|-------------------------------|-------------------------------------|-----------------------------------|---|----------------------------------|---------------------------------------|--------------------------------|------------------------------------|---|--|-------------------------------------|
| YEARLY | FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal Ama Outstanding \$0 | į | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$2,174,617.52 | Taxes Unpaid \$23,157.92 | Percent (%) 1.06 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-03-2013 | # of Parcels 30 | - | Cotal unt Due 25.95 | # of Parcels | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$1,401,385,894.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|------------------|------------------|-------------|-------------------------|---------------------|-----------------|--------------|----------------|----------------------------|--------------------|---------------|
| 07-25-2 | 2012 \$15,730,0 | 00.00 | Roseville Northwest Cl | FD No 1 | | NR | Neg | (BC) Jones Hall | 09-01-20 | TIC: 2.45 |
| | |] | Placer | | | | | (FA) The PFM Group | Serial | NIC:2.45 |
| | | (| CDIAC Number: 2012 | 2-1501 | | | | (PU) Roseville FA | | |
| | |] | Limited tax obligation | oond | | | | (TR) The Bank of NY Mellon | | |
| | |] | Multiple capital improv | ements, public work | is . | | | | | |
| | | j | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND BALANCES | | | | | | B. TAX COL | LECTION | | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$15,730,0 | 00 | \$1,573,000 | \$1,575,046 | \$0 | \$46,615.72 | \$2,174,617.52 | \$23,157.92 | 1.06 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSEI | O VALUE OF PARCELS | | |
| | Reporting | # of | ŗ | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | s Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-03-2013 | 30 | \$70,0 | 25.95 | | | 07-01-2013 | E | \$1,401,385,894.00 | |

CALIFORNIA DEBT AND ADVISORY COMMISSION

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|----------------|----------|--------------------------|---------------------|-----------------|-----------------|----------------|---------|----------------------|--------------------|---------------|
| Date | Amou | nt(s) | Issuing Entity, County | , Type of Debt, Pu | rpose | Enhanemt | Sale | Role Pa | articipant | <u>Type</u> | Interest Rate |
| 06-02-2 | 2005 \$15,000 | 0,000.00 | Western Placer Unified | School District CFI | O No 1 | S:AAA/A- | Neg | (BC) | Nixon Peabody | 09-01-34 | TIC: |
| | | | Placer | | | | | (FA) | Caldwell Flores | Comb | NIC:4.477 |
| | | | CDIAC Number: 2005 | | | | | (EN) | XL Capital Assurance | | |
| | | | Limited tax obligation b | ond | | | | (TR) | US Bank NA | | |
| | | | K-12 school facility | | | Ins | | (UW) | Banc of America Sec | | |
| YEARLY | Y FISCAL STATU | S REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal | l Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstan | ding | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$12,720 | 0,000 | \$947,434 | \$947,434 | \$0 | \$0.00 | \$3,261,620.04 | 4 | \$36,146.06 | 1.11 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCE | ELS | | | D. FORECLOSUI | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | Г | Cotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parce | <u>ls</u> <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 05-30-2013 | 73 | \$63,0 | 50.32 | | | 01-01-2013 | | E | \$1,179,255,203.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | f | | Maturity Date/ | |
|-------------|-----------------|--------|--------------------------|---------------------|----------------|--------------|--------------|---------|------------------------|-----------------|---------------|
| Date | Amoun | t(s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancm | t Sale | Role P | articipant | Type | Interest Rate |
| 11-20-2 | 2002 \$1,880,0 | 00.00 | Alvord Unified School | District CFD No 200 | 1-1 | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-33 | TIC: |
| | | | Riverside | | | | | (FA) | Northcross Hill Ach | Comb | NIC: 6.187 |
| | | | CDIAC Number: 2002 | | | | | (TR) | State Street Bank Corp | | |
| | | | Limited tax obligation b | ond | | | | (UW) | Stone & Youngberg | | |
| | | | K-12 school facility | | | | | | | | |
| | | | WMWD Joint Fac | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LLECTI | ON | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ling | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,585,0 | 000 | \$139,620 | \$139,620 | \$0 | \$0.00 | \$169,050.00 | | \$2,415.00 | 1.43 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | E | E. ASSESSE | ED VALU | JE OF PARCELS | | |
| | Reporting | # of | 7 | Cotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | ls Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 2 | \$10,4 | 65.00 | | | 07-01-2013 | | E | \$42,633,291.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|------------------|----------------------|----------|--------------------------|---------------------|-----------------|--------------|--------------|--------------------------|-----------------|---------------|
| 06-03-2 | 2004 \$1,745,0 | 00.00 | Alvord Unified School | District CFD No 200 | 02-1 | NR | Neg | (BC) Bowie Arneson Wiles | 09-01-34 | TIC: |
| | |] | Riverside | | | | | (TR) US Bank NA | Comb | NIC: 5.951 |
| | | (| CDIAC Number: 2003 | 3-2207 | | | | (UW) Stone & Youngberg | | |
| | |] | Limited tax obligation b | oond | | | | | | |
| | K-12 school facility | | | | | | | | | |
| | |] | Public School & Waste | water Fac | | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUND BALANCES | | | | | B. TAX COL | LECTION | | | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ling | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | <u>Taxes Unpaid</u> | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,495,0 | 000 | \$124,664 | \$125,273 | \$0 | \$0.00 | \$189,280.00 | \$8,320.00 | 4.40 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | s Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 8 | \$23,9 | 20.00 | | | 07-01-2013 | Е | \$41,884,071.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 03-15-2 | Amount(2007 \$4,360,00 | 00.00 A R C L | Issuing Entity, County Alvord Unified School Riverside CDIAC Number: 2006 Limited tax obligation b Multiple capital improv Corona, Riverside & W | District CFD No 2000 -1066 ond ements, public works | 5-1 | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Stone & Youngberg | Maturity Date/ Type 09-01-36 Comb | Interest Rate TIC: NIC:5.035 |
|------------------------|--|-----------------------------|--|--|---------------------------------------|------------------------------------|--------------------------------------|---|--|------------------------------------|
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$3,985,00 | ng | Minimum Bond Reserve \$289,965 | Bond Reserve Fund \$289,965 | Capitalized <u>Interest</u> \$0 | Construction Fund \$571,326.51 | <u>Taxes Due</u> \$334,063.66 | Taxes Unpaid \$4,901.01 | Percent (%) 1.47 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of <u>Parcels</u> 7 | | Total unt Due 22.01 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$66,170,953.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | f | Maturity Date/ | |
|-------------|------------------|---------------------|-------------------------|---------------------|--|----------------|--------------|--------------------------|-----------------|---------------|
| Date | Amount | <u>(s)</u> <u>l</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancm | | Role Participant | Type | Interest Rate |
| 03-15-2 | 007 \$4,560,00 | 00.00 A | Alvord Unified School | District CFD No 200 | 6-1 | NR | Neg | (BC) Bowie Arneson Wiles | 09-01-36 | TIC: |
| | | R | Riverside | | | | | (TR) US Bank NA | Comb | NIC:5.035 |
| | | | CDIAC Number: 2006 | | | | | (UW) Stone & Youngberg | | |
| | | | imited tax obligation b | ond | | | | | | |
| | | | K-12 school facility | | | | | | | |
| | | 1 | °ax A | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ing | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,170,00 | 00 | \$303,300 | \$303,300 | \$0 | \$182,837.82 | \$348,320.76 | \$4,323.13 | 1.24 | N |
| a 222 2 | | | | | 5 - 50 - 50 - 50 - 50 - 50 - 50 - 50 - | ~ | T | | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUR | E | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcels</u> | | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 8 | \$11,7 | 34.21 | | | 07-01-2013 | E | \$66,170,953.00 | |

12/13

08-08-2013

\$0.00

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

01-01-2013

E

Maturity Date/

\$979,320.00

| Date | Amount(s) | Issuing 1 | Entity, County | , Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------------|---|--------------|---------------------|----------------------|--|-------------------------------------|--|--|---------------|---------------|
| 01-27-1 | 994 \$1,510,060.0 | 00 Beaumon | nt CFD No 93-1 | l | | NR | Neg | (BC) McFarlin & Anderson | l | TIC: |
| | | Riverside | e | | | | | (UW) Beaumont FA | Comb | NIC:8.297 |
| | | CDIAC N | Number: 1993 | -1687 | | | | | - | |
| | | Limited t | ax obligation b | ond | | | | | | |
| | | Multiple | capital improve | ements, public works | 1 | | | | | |
| | | IA No 1 | | | | | | | | |
| YEARLY | FISCAL STATUS RE | EPORT INFORM | MATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal Am | t Mini | imum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | <u>]</u> | <u>Reserve</u> | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,099,640 | | \$0 | \$0 | \$0 | \$0.00 | \$167,321.00 | \$0.00 | 0.00 | N |
| C. DELII | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | т | otal | # of | Total Amount | Poporting | Approisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| <u>Year</u> 12/13 | Principal Am Outstanding \$1,099,640 NQUENT PARCELS Reporting | 1 | Reserve \$0 T | Fund \$0 | Interest \$0 D. FORECLOSUR # of | Fund \$0.00 E Total Amount | Taxes Due \$167,321.00 E. ASSESSE Reporting | Taxes Unpaid \$0.00 D VALUE OF PARCELS Appraisal/ | 0.00 Assessed | <u>Plan</u> |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|--------------|---|-----------------|---------|--------------------------|----------------|---------------|
| Date | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 01-27-1994 | \$149,193.00 | Beaumont CFD No 93-1 | NR | Neg | (BC) McFarlin & Anderson | | TIC: |
| | | Riverside | | | (UW) Beaumont FA | Comb | NIC:8.297 |
| | | CDIAC Number: 1993-1688 | | | | | |
| | | Limited tax obligation bond | | | | | |

IA No 2

Multiple capital improvements, public works

YEARLY FISCAL STATUS REPORT INFORMATION

| A. FUND BALANCES | B. TAX COLLECTION |
|------------------|-------------------|
|------------------|-------------------|

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|-------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$108,644 | \$0 | \$0 | \$0 | \$0.00 | \$23,185.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS

| | Reporting | # 01 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------------|----------------|--------------|-------------|------------|----------------|
| Year | <u>Date</u> | Parcels | Amount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 08-08-2013 | 0 | \$0.00 | | | 01-01-2013 | E | \$2,347,970.00 |

C. DELINQUENT PARCELS

Year

12/13

Reporting

Date

08-08-2013

of

Parcels

0

Total

Amount Due

\$0.00

2013 MELLO ROOS FISCAL STATUS REPORT

E. ASSESSED VALUE OF PARCELS

Reporting

01-01-2013

Date

Appraisal/ <u>Tax Roll</u>

Е

Maturity Date/

Assessed

\$19,157,714.00

Value

| D . | | Issuing Entity, County | v Type of Dobt Purpo | eo. | Rating(s) | Type of | | Maturity Date/ | T 4 4 D 4 |
|-------------|--------------------|--------------------------|------------------------|-------------|-----------------|--------------|--------------------------|----------------|---------------|
| Date | Amount(s) | issuing Entity, County | y, Type of Debt, Fulpo | <u>se</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 03-29-1994 | 4 \$2,560,000.00 | Beaumont CFD No 93- | 1 | | NR | Neg | (BC) McFarlin & Anderson | | TIC: |
| | | Riverside | | | | | (UW) Beaumont FA | Comb | NIC:8.27 |
| | | CDIAC Number: 1993 | 3-1690 | | | | | Como | |
| | | Limited tax obligation b | oond | | | | | | |
| | | Multiple capital improv | ements, public works | | | | | | |
| | | IA No 4 | . 1 | | | | | | |
| YEARLY F | ISCAL STATUS REPOI | RT INFORMATION | | | | | | | |
| A. FUND BA | ALANCES | | | | | B. TAX COL | LECTION | | |
| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,877,456 | \$0 | \$0 | \$0 | \$0.00 | \$290,813.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | |

Total Amount

of Taxes Due

D. FORECLOSURE

of

Parcels

CALIFORNIA ADVISORY COMMISSION

12/13

08-08-2013

0

\$0.00

2013 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

\$8,057,996.00

E

01-01-2013

| | | | | | | Ra | ating(s) | Type of | | | Maturity Date/ | |
|-------------|--------------------|---------|------------------------|---------------------|-----------------|--------------|----------------|--------------|--------|---------------------|----------------|---------------|
| Date | Amount(s) | Iss | uing Entity, Count | y, Type of Debt, Pu | pose | Er | <u>ıhancmt</u> | <u>Sale</u> | | articipant | Type | Interest Rate |
| 01-27-19 | 994 \$2,345,669.0 | 0 Bea | aumont CFD No 93- | 1 | | NI | R | Neg | (BC) | McFarlin & Anderson | | TIC: |
| | | Riv | verside | | | | | | (UW) | Beaumont FA | Comb | NIC:8.297 |
| | | CD | IAC Number: 1993 | 3-1691 | | | | | | | | |
| | | Lin | nited tax obligation l | oond | | | | | | | | |
| | | Mu | ltiple capital improv | ements, public work | S | | | | | | | |
| | | IA | No 5 | | | | | | | | | |
| YEARLY | FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | | | |
| A. FUND | BALANCES | | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | ı | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | <u>Func</u> | <u>1</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,708,138 | | \$0 | \$0 | \$0 | \$0.00 | | \$296,946.00 | | \$0.00 | 0.00 | N |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUR | RE | | E. ASSESSEI |) VALU | E OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcels | Amo | unt Due | Parcels | of Taxes Due | | <u>Date</u> | | Tax Roll | Value | |

12/13

08-08-2013

\$0.00

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

01-01-2013

Maturity Date/

\$34,963,038.00

E

| Date | Amount(s | <u>Is</u> | suing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-----------------|-----------|------------------------|----------------------|-----------------|-----------------|-------------|--------------------------|-------------|---------------|
| 01-27-1 | 994 \$219,219.0 | 00 Be | aumont CFD No 93- | 1 | | NR | Neg | (BC) McFarlin & Anderson | | TIC: |
| | | Ri | verside | | | | | (UW) Beaumont FA | Comb | NIC:8.297 |
| | | CI | DIAC Number: 1993 | 3-1693 | | | | | | |
| | | Liı | mited tax obligation l | oond | | | | | | |
| | | Mı | ultiple capital improv | ements, public work | S | | | | | |
| | | IA | No 6B | | | | | | | |
| YEARLY | FISCAL STATUS F | REPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Aı | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstandin | g | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$159,637 | | \$0 | \$0 | \$0 | \$0.00 | \$24,068.00 | \$0.00 | 0.00 | N |
| C. DELI | NQUENT PARCELS | ; | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | - | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | | ount Due | Parcels | of Taxes Due | <u>Date</u> | Appraisai/ Tax Roll | Value Value | |
| Itai | | 1 ai ccis | | | | | | | | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>Is</u> | suing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|----------------|------------------------|----------------------|----------------|--------------|--------------|-------------------|-------------------|---------------|
| 07-31-1 | 996 \$350,000.0 | 00 Be | aumont CFD No 93- | 1 | | NR | Neg | (BC) McFarlin & A | anderson 09-01-25 | TIC: |
| | | Ri | verside | | | | | (TR) BNY Western | Trust Serial | NIC:6.875 |
| | | CI | DIAC Number: 1995 | 5-1440 | | | | (UW) Beaumont FA | | |
| | | Liı | mited tax obligation l | oond | | | | | | |
| | | Mι | ultiple capital improv | ements, public works | | | | | | |
| | | IA | No 5 | | | | | | | |
| | | Fee | derally Taxable | | | | | | | |
| YEARLY | FISCAL STATUS F | REPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal Aı | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | g | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unp | aid Percent (%) | <u>Plan</u> |
| 12/13 | \$270,539 | | \$0 | \$0 | \$0 | \$0.00 | \$296,946.00 | \$0.00 | 0.00 | N |
| C DELE | NQUENT PARCELS | • | | | D. FORECLOSUR | TC | E ACCECCE | D VALUE OF PARCE | T C | |
| C. DELI | - | | | | D. FORECLOSUR | E. | E. ASSESSE | D VALUE OF TARCE | LS | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | | |
| <u>Year</u> | <u>Date</u> | Parcels | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-08-2013 | 0 | \$0 | .00 | | | 01-01-2013 | Е | \$8,057,996.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|--------------------|-----------------------------|----------------------|-----------------|--------------|----------------|--------------------------|------------------|---------------|
| Date | Amount(s) | Issuing Entity, Coun | ty, Type of Debt, Pu | rpose | Enhancmt | | Role Participant | Type | Interest Rate |
| 12-04-2 | \$10,930,000.00 | Beaumont CFD No 93 | 3-1 | | NR | Neg | (BC) McFarlin & Anderson | 09-01-34 | TIC: |
| | | Riverside | | | | | (FA) Rod Gunn | Comb | NIC:5.917 |
| | | CDIAC Number: 200 | | | | | (TR) Union Bank of CA | | |
| | | Limited tax obligation | bond | | | | (UW) Beaumont FA | | |
| | | Flood control, storm d | rainage | | | | | | |
| | | IA No 17A | | | | | | | |
| | | Federally Taxable | | | | | | | |
| YEARLY | FISCAL STATUS REPO | ORT INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COL | LECTION | | |
| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | \$0 | \$0 | \$0 | \$0.00 | \$1,037,398.00 | 3,320.00 | 0.32 | N |
| | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> Pa | rcels Am | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-08-2013 | 8 \$11, | ,956.00 | | | 01-01-2013 | E | \$110,323,128.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>) Is</u> | suing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-------------------|----------------|------------------------|----------------------|-----------------|--------------|--------------|--------------------------|-----------------|---------------|
| 03-31-2 | 004 \$4,735,000 | 0.00 Be | eaumont CFD No 93- | 1 | | NR | Neg | (BC) McFarlin & Anderson | 09-01-34 | TIC: 7.11 |
| | | Ri | iverside | | | | | (FA) Rod Gunn | Comb | NIC: |
| | | Cl | DIAC Number: 2004 | I-0127 | | | | (TR) Union Bank of CA | | |
| | | Li | mited tax obligation b | oond | | | | (UW) Beaumont FA | | |
| | | Fl | ood control, storm dra | ainage | | | | | | |
| | | | No 18 | | | | | | | |
| | | Fe | ederally Taxable | | | | | | | |
| YEARLY | FISCAL STATUS F | EPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Ar | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandin</u> | g | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,225,000 |) | \$0 | \$0 | \$0 | \$0.00 | \$513,214.00 | \$2,641.00 | 0.51 | N |
| C DELL | NOUENT PARCELS | | | | D. FORECLOSUR | T7 | E ACCECCE | D VALUE OF PARCELS | | |
| C. DELII | • | | | | D. FURECLUSUR | ır. | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcels</u> | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-08-2013 | 7 | \$10,5 | 31.00 | | | 01-01-2013 | E | \$37,683,368.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|------------|--------------------------|---------------------|-----------------|-----------------|--------------|--------------------------|-----------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | | Role Participant | Type | Interest Rate |
| 08-26-2 | 2004 \$5,980,0 | 00.00 E | Beaumont CFD No 93- | 1 | | NR | Neg | (BC) McFarlin & Anderson | 09-01-34 | TIC: |
| | | F | Riverside | | | | | (FA) Rod Gunn | Comb | NIC: 6.002 |
| | | | CDIAC Number: 2004 | | | | | (TR) Union Bank of CA | | |
| | | | Limited tax obligation l | | | | | (UW) Beaumont FA | | |
| | | | Flood control, storm dra | ainage | | | | | | |
| | | 1 | A No 16 | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ing | Reserve | <u>Fund</u> | <u>Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,495,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$775,568.00 | \$12,964.00 | 1.67 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS. | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | Date | Tax Roll | <u>Value</u> | |
| 12/13 | 08-08-2013 | 16 | \$31,5 | 10.00 | | | 01-01-2013 | Е | \$54,650,647.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-----------------|----------------|------------------------|---------------------|----------------|--------------|--------------|--------------------------|-----------------|---------------|
| Date | Amount(s) | <u>Is</u> | suing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | | Role Participant | Type | Interest Rate |
| 01-27-2 | 005 \$8,685,000 | .00 Be | eaumont CFD No 93- | 1 | | NR | Neg | (BC) McFarlin & Anderson | 09-01-35 | TIC: |
| | | Ri | verside | | | | | (FA) Rod Gunn | Comb | NIC: 5.427 |
| | | | DIAC Number: 2004 | | | | | (TR) Union Bank of CA | | |
| | | Li | mited tax obligation b | ond | | | | (UW) Beaumont FA | | |
| | | | ood control, storm dra | ainage | | | | | | |
| | | | . No 8A | | | | | | | |
| | | Fe | derally Taxable | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | 2 | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,995,000 | | \$0 | \$0 | \$0 | \$0.00 | \$712,832.00 | \$5,927.00 | 0.83 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-08-2013 | 13 | \$10,5 | 11.00 | | | 01-01-2013 | E | \$74,530,786.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating | (s) Type | of | | Maturity Date/ | |
|-------------|----------------------|----------------|------------|----------------------|---------------|--------------|-------------|--------|---------------------|------------------|---------------|
| Date | Amount(s) | Issuing Enti | ty, Coun | ty, Type of Debt, Pu | rpose | Enhan | | | <u>Participant</u> | Type | Interest Rate |
| 12-09-2 | \$22,830,000.0 | 0 Beaumont Cl | D No 93 | -1 | | NR | Neg | (BC) | McFarlin & Anderson | 09-01-35 | TIC: |
| | | Riverside | | | | | | (FA) | Rod Gunn | Serial | NIC:5.634 |
| | | CDIAC Num | | | | | | (TR) | Union Bank of CA | | |
| | | Limited tax of | bligation | bond | | | | (UW) | Beaumont FA | | |
| | | Flood contro | , storm di | rainage | | | | | | | |
| | | IA No 19A | | | | | | | | | |
| | | Federally Ta | able | | | | | | | | |
| YEARLY | FISCAL STATUS REP | ORT INFORMAT | ION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX CO | LLECT | ION | | |
| | Principal Amt | Minimu | n Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | Rese | rve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$20,815,000 | \$ | O | \$0 | \$0 | \$0.00 | \$1,960,909 | .00 | \$22,243.00 | 1.13 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUI | RE | E. ASSESS | ED VAL | UE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> <u>I</u> | Parcels | Am | ount Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-08-2013 | 23 | \$48, | 018.00 | | | 01-01-2013 | | E | \$107,231,579.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|---------------------|-----------------|-----------------|---------------|--------------------------|------------------|---------------|
| Date | Amount(s) | <u>Is</u> | suing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 02-02-2 | \$18,325,000 |).00 Be | eaumont CFD No 93- | 1 | | NR | Neg | (BC) McFarlin & Anderson | 09-01-35 | TIC: |
| | | Ri | verside | | | | | (FA) Rod Gunn | Comb | NIC:5.591 |
| | | | DIAC Number: 2005 | | | | | (TR) Union Bank of CA | | |
| | | | mited tax obligation b | | | | | (UW) Beaumont FA | | |
| | | | ood control, storm dra | ainage | | | | | | |
| | | | No 6A1 | | | | | | | |
| | | Fe | derally Taxable | | | | | | | |
| YEARLY | FISCAL STATUS RI | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$16,940,000 | | \$0 | \$0 | \$0 | \$0.00 | \$2,873,364.0 | 0 \$11,623.00 | 0.40 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Г | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-08-2013 | 11 | \$19,9 | 99.80 | | | 01-01-2013 | E | \$222,659,518.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 06-15-2 | Amount(s) \$12,280,00 | 0.00 Bo Ri Cl Li | eaumont CFD No 93- iverside DIAC Number: 2005 imited tax obligation builtiple capital improve | -1184 ond | | Rating(s) <u>Enhancm</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA | Maturity Date/ Type 09-01-35 Comb | Interest Rate TIC: NIC: 5.328 |
|------------------------|--|---------------------------|--|-----------------------------|---------------------------------------|-----------------------------------|---|--|--|-------------------------------------|
| YEARLY | Y FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal An <u>Outstanding</u> \$11,030,000 | <u> </u> | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction <u>Fund</u> \$0.00 | <u>Taxes Due</u> \$943,047.00 | <u>Taxes Unpaid</u> \$6,886.00 | <u>Percent (%)</u> 0.73 | Teeter <u>Plan</u> N |
| | NQUENT PARCELS | | 72 | ** | D. FORECLOSUE | | , | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 08-08-2013 | # of Parcels 9 | | otal unt Due 51.00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$91,995,018.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|----------------------|-----------------|--------------|---------------|--------------------------|------------------|---------------|
| Date | Amount(s | <u>) Is</u> | suing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 12-01-2 | 2005 \$19,155,00 | 00.00 Be | eaumont CFD No 93- | 1 | | NR | Neg | (BC) McFarlin & Anderson | 09-01-35 | TIC: |
| | | Ri | iverside | | | | | (FA) Rod Gunn | Comb | NIC: 5.475 |
| | | | DIAC Number: 2005 | | | | | (TR) Union Bank of CA | | |
| | | | mited tax obligation b | | | | | (UW) Beaumont FA | | |
| | | | ultiple capital improv | ements, public work | 3 | | | | | |
| | | | No 6A1 | | | | | | | |
| | | Fe | ederally Taxable | | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | g | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$18,760,000 | 0 | \$0 | \$0 | \$0 | \$0.00 | \$2,873,364.0 | 0 \$11,623.00 | 0.40 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Г | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-08-2013 | 11 | \$19,9 | 99.80 | | | 01-01-2013 | Е | \$222,659,518.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|--------------------|-----------------------------|------------------------|-----------------|--------------|----------------|--------------------------|------------------|---------------|
| Date | Amount(s) | Issuing Entity, Coun | ty, Type of Debt, Purp | oose | Enhancmt | | Role Participant | Type | Interest Rate |
| 05-23-2 | \$14,220,000.00 | Beaumont CFD No 93 | -1 | | NR | Neg | (BC) McFarlin & Anderson | 09-01-36 | TIC: |
| | | Riverside | | | | | (FA) Rod Gunn | Comb | NIC:5.324 |
| | | CDIAC Number: 200 | | | | | (TR) Union Bank of CA | | |
| | | Limited tax obligation | bond | | | | (UW) Beaumont FA | | |
| | | | vements, public works | | | | | | |
| | | IA No 19C | | | | | | | |
| | | Federally Taxable | | | | | | | |
| YEARLY | FISCAL STATUS REPO | ORT INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COL | LECTION | | |
| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$13,875,000 | \$0 | \$0 | \$0 | \$0.00 | \$2,395,613.00 | 0 \$37,340.00 | 1.56 | N |
| | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | f of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> Pa | rcels Am | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-08-2013 | 19 \$47, | 566.00 | | | 01-01-2013 | E | \$146,346,933.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pur | <u>pose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-------------------|---------------------|-------------------------|----------------------|---------------|--------------|--------------|--------------------------|-----------------|---------------|
| 11-16-2 | 2006 \$7,110,00 | 00.00 B | eaumont CFD No 93- | 1 | | NR | Neg | (BC) McFarlin & Anderson | 09-01-37 | TIC: |
| | | R | iverside | | | | | (FA) Rod Gunn | Comb | NIC:5.025 |
| | | C | DIAC Number: 2006 | 5-1346 | | | | (TR) Union Bank of CA | | |
| | | L | imited tax obligation b | oond | | | | (UW) Beaumont FA | | |
| | | N | Iultiple capital improv | ements, public works | | | | | | |
| | | | A No 8B Sundance | | | | | | | |
| | | F | ederally Taxable | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ing | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,955,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$592,513.00 | \$3,372.00 | 0.57 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | .S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-08-2013 | 2 | \$3,3 | 72.00 | | | 01-01-2013 | E | \$33,984,989.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | F | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|--------------------|---------------------|-----------|-----------------------|-----------------|--------------|-----------------|--------------|--------|---------------------|-----------------|---------------|
| Date | Amount(s) | Issuing Enti | ty, Count | y, Type of Debt, Pur | pose | <u>E</u> | Enhancmt | Sale | | articipant | <u>Type</u> | Interest Rate |
| 01-18-2 | 007 \$4,640,000.00 | Beaumont Cl | D No 93 | -1 | | S | S:AAA | Neg | (BC) | McFarlin & Anderson | 09-01-32 | TIC: |
| | | Riverside | | | | N | M:Aaa | | (FA) | Rod Gunn | Comb | NIC:4.449 |
| | | CDIAC Num | | | | | | | (EN) | Ambac | | |
| | | Limited tax of | _ | | | | | | (TR) | Union Bank of CA | | |
| | | | tal impro | vements, public works | S | Iı | ns | | (UW) | Beaumont FA | | |
| | | IA No 3 | | | | | | | | | | |
| | | Federally Ta | able | | | | | | | | | |
| YEARLY | FISCAL STATUS REP | ORT INFORMAT | ION | | | | | | | | | |
| A. FUND | BALANCES | | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal Amt | Minimu | n Bond | Bond Reserve | Capitalized | Constructio | n | | | | | Teeter |
| Year | Outstanding | Rese | rve | Fund | <u>Interest</u> | <u>Fun</u> | <u>1d</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,990,000 | \$ |) | \$0 | \$0 | \$0.00 | | \$402,844.00 | | \$2,776.00 | 0.69 | N |
| | | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUI | RE | | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcels</u> | Ame | ount Due | <u>Parcels</u> | of Taxes Due | | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-08-2013 | 16 | \$7,3 | 03.00 | | | | 01-01-2013 | | Е | \$92,076,571.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Ra | ating(s) | Type of | f | | Maturity Date/ | |
|-------------|--------------------|--------------------|------------|-----------------------|-----------------|---------------------|----------|--------------|--------|---------------------|-----------------|---------------|
| Date | Amount(s) | Issuing Ent | ty, Coun | ty, Type of Debt, Pur | pose | En | nhancmt | Sale | | articipant | <u>Type</u> | Interest Rate |
| 01-18-2 | \$1,845,000.00 | Beaumont C | FD No 93 | -1 | | S:2 | AAA | Neg | (BC) | McFarlin & Anderson | 09-01-32 | TIC: |
| | | Riverside | | | | M: | :Aaa | | (FA) | Rod Gunn | Comb | NIC:4.45 |
| | | CDIAC Nun | | | | | | | (EN) | Ambac | | |
| | | Limited tax | _ | | | | | | (TR) | Union Bank of CA | | |
| | | | ital impro | vements, public work | S | Ins | S | | (UW) | Beaumont FA | | |
| | | IA No 11 | 1.1 | | | | | | | | | |
| | | Federally Ta | xable | | | | | | | | | |
| YEARLY | FISCAL STATUS REP | ORT INFORMA | ΓΙΟΝ | | | | | | | | | |
| A. FUND | BALANCES | | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal Amt | Minimu | m Bond | Bond Reserve | Capitalized | Construction | 1 | | | | | Teeter |
| Year | Outstanding | Res | erve | <u>Fund</u> | <u>Interest</u> | Fund | <u>d</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,595,000 | \$ | 0 | \$0 | \$0 | \$0.00 | | \$186,379.00 | | \$2,731.00 | 1.47 | N |
| | | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUI | RE | | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Am | ount Due | <u>Parcels</u> | of Taxes Due | | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-08-2013 | 5 | \$4,2 | 220.00 | | | | 01-01-2013 | | E | \$23,473,957.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|--------------------|----------------|-------------------------|----------------------|------------------|-----------------|----------------|--------------------------|------------------|---------------|
| Date | Amount(s) | <u>Is</u> | ssuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 01-18-2 | 2007 \$12,835,000 | 0.00 Be | eaumont CFD No 93- | 1 | | S:AAA | Neg | (BC) McFarlin & Anderson | 09-01-32 | TIC: |
| | | Ri | iverside | | | M:Aaa | | (FA) Rod Gunn | Comb | NIC:4.451 |
| | | | DIAC Number: 2006 | | | | | (EN) Ambac | | |
| | | | imited tax obligation b | | | | | (TR) Union Bank of CA | | |
| | | | Iultiple capital improv | ements, public works | 3 | Ins | | (UW) Beaumont FA | | |
| | | | No 14 | | | | | | | |
| | | re | ederally Taxable | | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Am | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstanding</u> | <u> </u> | Reserve | Fund | <u> Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$11,145,000 |) | \$0 | \$0 | \$0 | \$0.00 | \$2,761,112.00 | 9 \$46,778.00 | 1.69 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 08-08-2013 | 95 | \$149,6 | 531.00 | | | 01-01-2013 | E | \$663,936,433.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | Rating(s) | Type of | Î | Maturity Date/ | |
|-------------|----------------------|--------------------------|--------------------------|----------------|--------------|--------------|--------------------------|-----------------|---------------|
| Date | Amount(s) | Issuing Entity, C | County, Type of Debt, Pu | <u>irpose</u> | Enhanemt | Sale | Role Participant | Type | Interest Rate |
| 01-18-2 | \$5,000,000.00 | Beaumont CFD N | o 93-1 | | S:AAA | Neg | (BC) McFarlin & Anderson | 09-01-37 | TIC: |
| | | Riverside | | | M:Aaa | | (FA) Rod Gunn | Comb | NIC:4.525 |
| | | CDIAC Number: | | | | | (EN) Ambac | | |
| | | Limited tax oblig | | | | | (TR) Union Bank of CA | | |
| | | | nprovements, public wor | ks | Ins | | (UW) Beaumont FA | | |
| | | IA No 14B | | | | | | | |
| | | Federally Taxable | | | | | | | |
| YEARLY | FISCAL STATUS REP | ORT INFORMATIO | 1 | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COL | LECTION | | |
| | Principal Amt | Minimum B | ond Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,520,000 | \$0 | \$0 | \$0 | \$0.00 | \$231,485.00 | \$7,499.00 | 3.24 | N |
| | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> <u>F</u> | arcels | Amount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-08-2013 | 15 | \$23,987.00 | | | 01-01-2013 | E | \$66,416,841.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|----------------------|-----------------|-----------------|---------------|--------------------------|------------------|---------------|
| Date | Amount(s) | Is | suing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 03-15-2 | 2007 \$12,765,000 | 0.00 Be | aumont CFD No 93- | 1 | | NR | Neg | (BC) McFarlin & Anderson | 09-01-32 | TIC:4.287 |
| | | Ri | verside | | | | | (FA) Rod Gunn | Comb | NIC: |
| | | | DIAC Number: 2007 | | | | | (TR) Union Bank of CA | | |
| | | | mited tax obligation b | | | | | (UW) Beaumont FA | | |
| | | | ultiple capital improv | ements, public works | 3 | | | | | |
| | | | No 8 (Sundance) | | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | EPORT IN | FORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$10,895,000 | | \$0 | \$0 | \$0 | \$0.00 | \$1,015,296.0 | 0 \$13,747.00 | 1.35 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Γ | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-08-2013 | 45 | \$31,2 | 02.00 | | | 01-01-2013 | E | \$169,553,149.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | Maturity Date/ | |
|-------------|---------------------|---------|------------------------|---------------------|----------------|--------------|---------------|--------------------------|------------------|---------------|
| Date | Amount(s) | Iss | suing Entity, County | y, Type of Debt, Pu | rpose | Enhanem | | Role Participant | Type | Interest Rate |
| 04-26-2 | \$20,958,000.0 | 00 Bea | aumont CFD No 93- | 1 | | NR | Neg | (BC) McFarlin & Anderson | 09-01-33 | TIC: |
| | | | verside | | | | | (FA) Rod Gunn | Serial | NIC:4.711 |
| | | | OIAC Number: 2007 | | | | | (TR) Union Bank of CA | | |
| | | | nited tax obligation b | | | | | (UW) Beaumont FA | | |
| | | | ıltiple capital improv | ements, public work | S | | | | | |
| | | | No 14 A | | | | | | | |
| | | Fee | derally Taxable | | | | | | | |
| YEARLY | Y FISCAL STATUS REI | PORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$18,091,000 | | \$0 | \$0 | \$0 | \$0.00 | \$1,645,789.0 | 90 \$31,105.00 | 1.89 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-08-2013 | 63 | \$99,4 | 97.00 | | | 01-01-2013 | E | \$226,176,705.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|---------------------|-----------------|--------------|--------------|--------------------------|-----------------|---------------|
| Date | Amount(s) | Is | suing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | | Role Participant | Type | Interest Rate |
| 04-26-2 | 2007 \$1,644,000 | .00 Be | aumont CFD No 93- | 1 | | NR | Neg | (BC) McFarlin & Anderson | 09-01-33 | TIC: |
| | | Ri | verside | | | | | (FA) Rod Gunn | Serial | NIC:4.76 |
| | | | DIAC Number: 2007 | | | | | (TR) Union Bank of CA | | |
| | | Liı | mited tax obligation b | oond | | | | (UW) Beaumont FA | | |
| | | | ultiple capital improv | ements, public work | S | | | | | |
| | | | No 12 A | | | | | | | |
| | | Fe | derally Taxable | | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Am | ıt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,419,000 | | \$0 | \$0 | \$0 | \$0.00 | \$136,040.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Γ | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-08-2013 | 2 | \$12 | 6.36 | | | 01-01-2013 | E | \$18,221,212.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | of | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|----------------------|-----------------|--------------|--------------|--------------------------|-----------------|---------------|
| Date | Amount(s) | <u>Is</u> | suing Entity, County | y, Type of Debt, Pur | rpose | Enhancm | | Role Participant | Type | Interest Rate |
| 04-26-2 | 2007 \$2,660,000. | 00 Be | eaumont CFD No 93- | 1 | | NR | Neg | (BC) McFarlin & Anderson | 09-01-33 | TIC: |
| | | Ri | verside | | | | | (FA) Rod Gunn | Serial | NIC:4.776 |
| | | | DIAC Number: 2007 | | | | | (TR) Union Bank of CA | | |
| | | Li | mited tax obligation l | oond | | | | (UW) Beaumont FA | | |
| | | | ultiple capital improv | ements, public work | as . | | | | | |
| | | | No 10 A | | | | | | | |
| | | Fe | derally Taxable | | | | | | | |
| YEARLY | Y FISCAL STATUS RI | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Am | ıt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,512,000 | | \$0 | \$0 | \$0 | \$0.00 | \$195,756.00 | \$3,352.00 | 1.71 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | ר | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-08-2013 | 6 | \$3,5 | 11.00 | | | 01-01-2013 | E | \$23,003,976.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|------------------|----------------|-------------------------|----------------------|-----------------|--------------|-------------|--------------------------|-----------------|---------------|
| Date | Amount | (s) <u>Is</u> | ssuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 04-26-2 | 2007 \$757,000 | 0.00 Bo | eaumont CFD No 93- | 1 | | NR | Neg | (BC) McFarlin & Anderson | 09-01-33 | TIC: |
| | | Ri | iverside | | | | | (FA) Rod Gunn | Serial | NIC:4.713 |
| | | | DIAC Number: 2007 | | | | | (TR) Union Bank of CA | | |
| | | | imited tax obligation b | | | | | (UW) Beaumont FA | | |
| | | | ultiple capital improv | ements, public works | 3 | | | | | |
| | | | No 9 | | | | | | | |
| | | Fe | ederally Taxable | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT IN | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$666,00 | 0 | \$0 | \$0 | \$0 | \$0.00 | \$58,443.00 | \$847.00 | 1.45 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-08-2013 | 12 | \$5,25 | 50.00 | | | 01-01-2013 | E | \$10,773,720.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | Maturity Date/ | |
|-------------|---------------------|---------|------------------------|---------------------|-----------------|--------------|--------------|--------------------------|-----------------|----------------------|
| Date | Amount(s) | Iss | uing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | | Role Participant | Type | Interest Rate |
| 11-29-2 | \$6,520,000.00 |) Bea | umont CFD No 93- | 1 | | NR | Neg | (BC) McFarlin & Anderson | 09-01-38 | TIC: 6.185 |
| | | Riv | erside | | | | | (FA) Rod Gunn | Comb | NIC: |
| | | | IAC Number: 2007 | | | | | (TR) Union Bank of CA | | |
| | | Lin | nited tax obligation b | ond | | | | (UW) Beaumont FA | | |
| | | Mu | Itiple capital improv | ements, public work | S | | | | | |
| | | | No 8C Series A | | | | | | | |
| | | Fed | erally Taxable | | | | | | | |
| YEARLY | Y FISCAL STATUS REI | ORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,480,000 | | \$0 | \$0 | \$0 | \$0.00 | \$867,192.00 | \$5,021.00 | 0.58 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-08-2013 | 2 | \$5,02 | 21.00 | | | 01-01-2013 | E | \$69,888,049.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | Maturity Date/ | |
|-------------|--------------------|---------|------------------------|---------------------|-----------------|--------------|---------------|--------------------------|------------------|---------------|
| Date | Amount(s) | Iss | uing Entity, County | , Type of Debt, Pur | pose | Enhancm | | | Type | Interest Rate |
| 07-24-2 | \$4,090,000.00 |) Bea | numont CFD No 93- | 1 | | NR | Neg | (BC) McFarlin & Anderson | 09-01-36 | TIC: |
| | | Riv | erside | | | | | (FA) Rod Gunn | Comb | NIC: 6.832 |
| | | | IAC Number: 2007 | | | | | (TR) Union Bank of CA | | |
| | | | nited tax obligation b | | | | | (UW) Beaumont FA | | |
| | | | ltiple capital improv | ements, public work | S | | | | | |
| | | | No 19C | | | | | | | |
| | | Fed | lerally Taxable | | | | | | | |
| YEARLY | FISCAL STATUS REI | ORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,075,000 | | \$0 | \$0 | \$0 | \$0.00 | \$2,395,613.0 | 90 \$37,340.00 | 1.56 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | 1 | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-08-2013 | 19 | \$47,5 | 66.00 | | | 01-01-2013 | E | \$146,346,933.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | | rticipant | <u>Type</u> | Interest Rate |
|---|---|---------------------|-----------------------------|----------------------|---------------|--------------|--------------|---------|---------------------|----------------|---------------|
| 06-10-2 | 2009 \$725,000 | 0.00 B | eaumont CFD No 93- | 1 | | NR | Neg | (BC) | McFarlin & Anderson | 09-01-39 | TIC: 8.673 |
| | | R | iverside | | | | | (FA) | Rod Gunn | Comb | NIC: |
| | | C | DIAC Number: 2009 | 9-0467 | | | | (TR) | Union Bank NA | | |
| |] | | Limited tax obligation bond | | | | | (UW) | Beaumont FA | | |
| | Multiple capital improvements, public works | | | | | | | | | | |
| | | | ardee Estrella IA No 8 | D | | | | | | | |
| | | Fe | ederally Taxable | | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COL | LECTIO | | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ing | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$725,00 | 0 | \$0 | \$0 | \$0 | \$0.00 | \$107,846.00 | | \$837.00 | 0.78 | N |
| | | | | | | | | | | | |
| C. DELINQUENT PARCELS D. FORE | | | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE | E OF PARCELS | | |
| | Reporting | # of | 1 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | Date | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | Date | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-08-2013 | 1 | \$83 | 7.00 | | | 01-01-2013 | | E | \$6,967,470.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>s) </u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | | rticipant | Type | Interest Rate |
|---|-----------------------------|---|-------------------------|----------------------|----------------|---------------------|--------------|---------|---------------|-----------------|---------------|
| 12-15-2 | 011 \$2,235,000 | 0.00 Be | eaumont CFD No 93- | 1 | | NR | Neg | (FA) | Rod Gunn | 09-01-39 | TIC: |
| | | R | iverside | | | | | (TR) | Union Bank NA | Term | NIC:6.161 |
| | | C | DIAC Number: 2011 | 1-1541 | | | | (UW)] | Beaumont FA | | |
| | Limited tax obligation bond | | | | | | | | | | |
| | | M | Iultiple capital improv | 3 | | | | | | | |
| | | | A No 17B Series A | | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTIO | N | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandin | <u>ıg</u> | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,235,000 |) | \$0 | \$0 | \$0 | \$0.00 | \$557,448.00 | | \$3,998.00 | 0.72 | N |
| | | | | | | _ | | | | | |
| C. DELINQUENT PARCELS D. FORECLOSURE | | | | | | E | E. ASSESSE | D VALUE | OF PARCELS | | |
| | Reporting | # of | 7 | Fotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | Value | |
| 12/13 | 08-08-2013 | 4 | \$6,6 | 10.00 | | | 01-01-2013 | | E | \$69,106,209.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | Amount | (s) <u>I</u> | ssuing Entity, County | y, Type of Debt, Pur | oose | Rating Enhan | | | articipant | Maturity Date/ <u>Type</u> | Interest Rate | |
|---|---|----------------|-----------------------|----------------------|-----------------|-----------------|---------------|-------------------|---------------------------------|-------------------------------|-------------------|--|
| 12-15-2 | 2011 \$9,910,00 | | Beaumont CFD No 93- | 1 | | NR | Neg | (BC) (FA) | McFarlin & Anderson Rod Gunn | 09-01-42 Term | TIC: NIC:6.307 | |
| | CDIAC Number: 2011-1542 | | | | | (TR) | Union Bank NA | Term | | | | |
| | Limited tax obligation bond | | | | | | | (UW) | Beaumont FA | | | |
| | Multiple capital improvements, public works IA No 17B Series B | | | | | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX CO | B. TAX COLLECTION | | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter | |
| Year | <u>Outstandi</u> | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> | |
| 12/13 | \$9,910,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$557,448.00 |) | \$3,998.00 | 0.72 | N | |
| C. DELINQUENT PARCELS D. FORECI | | | | | | RE | E. ASSESS | ED VALU | JE OF PARCELS | | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | | |
| 12/13 | 08-08-2013 | 4 | \$6,61 | 10.00 | | | 01-01-2013 | | Е | \$69,106,209.00 | | |

| <u>Date</u> 03-14-2 | Amount(012 \$5,650,00 | 00.00 F F C I | Issuing Entity, County Beaumont CFD No 93- Riverside CDIAC Number: 2012 Limited tax obligation by Multiple capital improved No 8C Series A | -0244 ond | _ | Rating (: <u>Enhanc</u> NR | J 1 | Role Participant (BC) McFarlin & (FA) Rod Gunn (PU) Beaumont F (TR) Union Bank | Com | Interest Rate TIC: |
|------------------------|---|------------------------|--|-----------------------------|--------------------------------------|---|----------------------------------|--|---|--|
| YEARLY | FISCAL STATUS | REPORT I | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$5,650,00 | ng | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized Interest \$130,353 | Construction Fund \$2,766,397.00 | <u>Taxes Due</u> \$867,192.00 | <u>Taxes Un</u> \$5,021.00 | | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARC | ELS | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 08-08-2013 | # of Parcels | | Total unt Due 21.00 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | Appraisa <u>Tax Roll</u> E | Assessed <u>Value</u> \$69,888,049.00 | |

| <u>Date</u> 04-10-2 | Amount(s 012 \$3,265,000 | 0.00 B R C L | seaumont CFD No 93- tiverside CDIAC Number: 2012 timited tax obligation but Multiple capital improveries B (IA 20) | -0487 oond | | Rating(s) <u>Enhancmt</u> NR | Neg (| ole Participant BC) McFarlin & Anderson FA) Rod Gunn IR) Union Bank NA UW) OConnor & Co Sec | Maturity Date/ <u>Type</u> 09-01-42 Comb | Interest Rate TIC: NIC:5.887 |
|------------------------|---|-----------------------|--|-------------------------------|--|---|----------------------------------|---|--|------------------------------------|
| YEARLY | FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLLE | CCTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$3,265,000 | <u>ıg</u> | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$53,087 | Construction <u>Fund</u> \$1,676,800.00 | <u>Taxes Due</u> \$106,750.00 | <u>Taxes Unpaid</u> \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUE | RE | E. ASSESSED V | ALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 08-08-2013 | # of Parcels 0 | | Total unt Due 00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 01-01-2013 | Appraisal / <u>Tax Roll</u> E | Assessed <u>Value</u> \$15,936,945.00 | |

| <u>Date</u> 05-23-20 | Amount(s) \$1,325,000. | 00 Be Ri CI Li: Mi Se Fe | aumont CFD No 93- verside DIAC Number: 2012 mited tax obligation | 2-0815 | | | ing(s) nancmt | Type of <u>Sale</u> Neg | | Participant McFarlin & Anderson Rod Gunn Beaumont FA Union Bank NA | Maturity Date/ Type 09-01-39 Comb | Interest Rate TIC: NIC:5.08 |
|-------------------------|--|--|---|-----------------------------------|---------------------------------------|-------------------------------|------------------|--------------------------------|--------|--|--|-----------------------------------|
| YEARLY | FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | | | |
| A. FUND | BALANCES | | | | | | В. | . TAX COL | LECTI | ON | | |
| <u>Year</u> 12/13 | Principal Am Outstanding \$1,325,000 | | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$14,037.00 | | axes Due 201,941.00 | | <u>Taxes Unpaid</u> \$2,988.00 | Percent (%) 1.48 | Teeter <u>Plan</u> N |
| C. DELIN | NQUENT PARCELS | | | | D. FORECLOSUR | RE | E. | . ASSESSEI | D VALU | JE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 08-08-2013 | # of Parcels 5 | Amo | Total ount Due 79.00 | # of <u>Parcels</u> | Total Amount of Taxes Due | <u>D</u> : | eporting ate 1-01-2013 | | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$29,161,420.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | f | | Maturity Date/ | |
|-------------|------------------|----------------------|-------------------------|----------------------|-----------------|--------------|--------------|--------|---------------------|-----------------|---------------|
| Date | Amount(| (<u>s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhanem | | | articipant | Type | Interest Rate |
| 05-23-2 | 2012 \$590,000. | .00 B | eaumont CFD No 93- | 1 | | NR | Neg | (BC) | McFarlin & Anderson | 09-01-39 | TIC: |
| | | R | iverside | | | | | (FA) | Rod Gunn | Comb | NIC:5.236 |
| | | | DIAC Number: 2012 | | | | | (PU) | Beaumont FA | | |
| | | L | imited tax obligation l | oond | | | | (TR) | Union Bank NA | | |
| | | | Iultiple capital improv | ements, public work | S | | | | | | |
| | | | eries D (IA 7B) | | | | | | | | |
| | | F | ederally Taxable | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LLECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$590,000 |) | \$0 | \$0 | \$0 | \$0.00 | \$201,941.00 | | \$2,988.00 | 1.48 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | 7 | Fotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-08-2013 | 5 | \$3,2 | 79.00 | | | 01-01-2013 | | Е | \$29,161,420.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | | Maturity Date/ | |
|-------------|-------------------|----------------|------------------------|----------------------|----------------|--------------|--------------|---------|---------------------|-----------------|---------------|
| Date | Amount(s | <u>Is</u> | suing Entity, Count | ty, Type of Debt, Pu | rpose | Enhance | | | Participant | Type | Interest Rate |
| 05-23-2 | 2012 \$605,000.0 | 00 Be | aumont CFD No 93- | -1 | | NR | Neg | (BC) | McFarlin & Anderson | 09-01-39 | TIC: |
| | | Ri | verside | | | | | (FA) | Rod Gunn | Comb | NIC:5.083 |
| | | CI | DIAC Number: 201 | 2-0817 | | | | (PU) | Beaumont FA | | |
| | | Li | mited tax obligation | bond | | | | (TR) | Union Bank NA | | |
| | | M | ultiple capital improv | vements, public work | S | | | | | | |
| | | | ries E (IA 7C) | | | | | | | | |
| | | | derally Taxable | | | | | | | | |
| | | Re | efunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS R | REPORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTI | ON | | |
| | Principal Ar | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandin | | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$605,000 | _ | \$0 | \$0 | \$0 | \$0.00 | \$222,646.00 | | \$1,625.00 | 0.73 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | ED VALU | JE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Ame | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-08-2013 | 4 | \$1,6 | 525.00 | | | 01-01-2013 | | E | \$77,654,932.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|---------------------|----------------|--------------|--------------|--------------------------|-----------------|---------------|
| Date | Amount(s) | <u>Is</u> | suing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | | | Type | Interest Rate |
| 05-23-2 | 2012 \$1,135,000.0 | 00 Be | eaumont CFD No 93- | 1 | | NR | Neg | (BC) McFarlin & Anderson | 09-01-39 | TIC: |
| | | Ri | verside | | | | | (FA) Rod Gunn | Comb | NIC:5.164 |
| | | | DIAC Number: 2012 | | | | | (PU) Beaumont FA | | |
| | | Li | mited tax obligation b | oond | | | | (TR) Union Bank NA | | |
| | | M | ultiple capital improv | ements, public work | XS . | | | | | |
| | | | ries F (IA 7C) | | | | | | | |
| | | Fe | derally Taxable | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,135,000 | | \$0 | \$0 | \$0 | \$0.00 | \$222,646.00 | \$1,625.00 | 0.73 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | ר | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | Date | Tax Roll | <u>Value</u> | |
| 12/13 | 08-08-2013 | 4 | \$1,62 | 25.00 | | | 01-01-2013 | Е | \$77,654,932.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|---------------------|----------------|---------------------|---------------|---------|---------------------|------------------|---------------|
| Date | Amount(s) | Is | suing Entity, County | y, Type of Debt, Pu | rpose | Enhancm | | | Participant | Type | Interest Rate |
| 01-17-2 | \$8,810,000.0 | 0 Be | aumont CFD No 93- | 1 | | NR | Neg | (BC) | McFarlin & Anderson | 09-01-36 | TIC:4.637 |
| | | Ri | verside | | | | | (FA) | Rod Gunn | Comb | NIC:4.692 |
| | | | DIAC Number: 2013 | | | | | (PU) | Beaumont FA | | |
| | | Liı | mited tax obligation b | oond | | | | (TR) | Union Bank NA | | |
| | | Mı | ultiple capital improv | ements, public work | XS . | | | | | | |
| | | | No 19C Series A | | | | | | | | |
| | | Fe | derally Taxable | | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTI | ON | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,810,000 | | \$0 | \$0 | \$0 | \$6,096,336.00 | \$2,395,613.0 | 00 | \$37,340.00 | 1.56 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUI | RE | E. ASSESSE | ED VALU | JE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | Date | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-08-2013 | 19 | \$47,5 | 66.00 | | | 01-01-2013 | | E | \$146,346,933.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-------------------|--------------------|-------------------------|----------------------|-----------------|--------------|---------------|--------|---------------------|------------------|---------------|
| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | | Participant | Type | Interest Rate |
| 04-02-2 | 2013 \$10,875,0 | 00.00 B | eaumont CFD No 93- | 1 | | NR | Neg | (BC) | McFarlin & Anderson | 09-01-34 | TIC:0 |
| | | R | iverside | | | | | (FA) | Rod Gunn | Comb | NIC:4.657 |
| | | | DIAC Number: 2013 | | | | | (PU) | Beaumont FA | | |
| | | | imited tax obligation b | | | | | (TR) | Union Bank NA | | |
| | | | Iultiple capital improv | ements, public works | 3 | | | | | | |
| | | | A 17A Series B | | | | | | | | |
| | | F | ederally Taxable | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandii</u> | ng | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$10,875,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$1,037,398.0 | 0 | \$3,320.00 | 0.32 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUF | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-08-2013 | 11 | \$11,9 | 56.00 | | | 01-01-2013 | | Е | \$110,323,128.00 | |

| <u>Date</u> 05-04-2 | Amount 2005 \$2,000,00 | 00.00 B R C L | lythe CFD No 2004-1 iverside DIAC Number: 2005 imited tax obligation by astewater collection, tidden Beaches | -0265 ond | <u>rpose</u> | Rating(s) <u>Enhancmt</u> NR | Neg | Role Participant (BC) Richards Watson (FA) A M Miller & Co (TR) US Bank NA (UW) Kinsell Newcomb | Maturity Date/ Type 09-01-35 Comb | Interest Rate TIC: |
|------------------------|--|------------------------|--|-----------------------------------|---------------------------------------|------------------------------|----------------------------------|---|--|----------------------------|
| YEARLY | Y FISCAL STATUS | REPORT II | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COLL | ECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$1,905,00 | ng | Minimum Bond Reserve \$184,275 | Bond Reserve Fund \$184,275 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$130,278.00 | <u>Taxes Unpaid</u> \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 08-13-2013 | # of Parcels 0 | | otal unt Due 00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$17,329,466.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhanemt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|-------------|--------------------------|---------------------|-----------------|-----------------|----------------|-----------------------------|-----------------|---------------|
| 11-16-2 | \$12,230,0 | 00.000 | Cathedral City CFD No | 2000-1 | | NR | Neg | (BC) Lewis D'Amato Brisbois | 09-01-30 | TIC: |
| | | J | Riverside | | | | | (TR) BNY Western Trust | Comb | NIC:6.586 |
| | | (| CDIAC Number: 2000 |)-1603 | | | | (UW) Stone & Youngberg | | |
| | | 1 | Limited tax obligation b | oond | | | | | | |
| | | I | Multiple capital improv | ements, public work | ZS . | | | | | |
| | |] | Rio Vista Village | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | A mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | <u>Taxes Unpaid</u> | Percent (%) | <u>Plan</u> |
| 12/13 | \$11,455,0 | 00 | \$1,223,000 | \$1,223,000 | \$0 | \$123,959.19 | \$1,728,167.56 | \$1,248,029.60 | 72.22 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 23 | \$2,947 | ,501.36 | | | 07-01-2013 | E | \$25,436,305.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-----------------|--------|--------------------------|----------------------|-----------------|-----------------|--------------|--------------------------|------------------|---------------|
| Date | Amount | t(s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | <u>Type</u> | Interest Rate |
| 02-22-2 | 2002 \$6,485,0 | 00.00 | Corona CFD No 2000-1 | | | NR | Neg | (BC) Best Best & Krieger | 09-01-31 | TIC: |
| | | | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC:6.006 |
| | | | CDIAC Number: 2001 | | | | | (TR) BNY Western Trust | | |
| | | | Limited tax obligation b | | | | | (UW) UBS PaineWebber | | |
| | | | Multiple capital improv | ements, public works | 3 | | | | | |
| | | | Eagle Glen II | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,980,0 | 00 | \$562,125 | \$562,125 | \$0 | \$0.00 | \$623,060.00 | \$12,525.00 | 2.01 | N |
| | | . ~ | | | | _ | | | | |
| C. DELI | NQUENT PARCEI | | | | D. FORECLOSUF | KE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | <u>Tax Roll</u> | <u>Value</u> | |
| 12/13 | 08-13-2013 | 7 | \$12,5 | 25.00 | 2 | \$3,297.00 | 06-26-2013 | E | \$130,390,916.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-----------------|----------|--------------------------|----------------------|-----------------|--------------|--------------|-----------------------------|-----------------|---------------|
| 07-16-2 | 2003 \$1,610,0 | 00.00 | Corona CFD No 2000-1 | | | NR | Neg | (BC) Best Best & Krieger | 09-01-31 | TIC: |
| | | | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.462 |
| | | | CDIAC Number: 2003 | -0651 | | | | (TR) BNY Western Trust | | |
| | | | Limited tax obligation b | ond | | | | (UW) UBS Financial Services | | |
| | | | Multiple capital improv | ements, public work | S | | | | | |
| | | | Eagle Glen II | | | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ling | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,300,0 | 000 | \$562,125 | \$562,125 | \$0 | \$0.00 | \$623,060.00 | \$12,525.00 | 2.01 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-13-2013 | 7 | \$12,5 | 25.00 | 2 | \$3,297.00 | 06-26-2013 | E | \$27,922,150.00 | |

| <u>Date</u> 08-15-2 | Amount(2002 \$3,675,000 | 00.00 C R C L | ssuing Entity, County orona CFD No 2001-2 iverside DIAC Number: 2002 imited tax obligation b | -1408 ond | _ | Rating(s) Enhancm NR | • • | Role Participant (BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) UBS PaineWebber | Maturity Date/ Type 09-01-32 Comb | Interest Rate TIC: NIC:6.115 |
|----------------------------|---|-----------------------------|--|-----------------------------------|---------------------------------|------------------------------|----------------------------------|---|--|------------------------------------|
| | | | resta-Grande IA Nos 1 | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT II | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$2,930,00 | ng | Minimum Bond Reserve \$265,000 | Bond Reserve Fund \$265,022 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$296,742.00 | <u>Taxes Unpaid</u> \$1,449.00 | Percent (%) 0.49 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | s | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 08-13-2013 | # of <u>Parcels</u> 1 | | otal unt Due 19.00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 06-26-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$48,384,602.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|-------------|--------------------------|----------------------|---------------|-----------------|----------------|-----------------------------|------------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 09-14-2 | 2005 \$22,475,0 | 00.00 | Corona CFD No 2002-1 | | | NR | Neg | (BC) Best Best & Krieger | 09-01-34 | TIC: |
| | |] | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC:5 |
| | | | CDIAC Number: 2005 | | | | | (TR) Wells Fargo Bank | | |
| | | | Limited tax obligation b | | | | | (UW) UBS Financial Services | | |
| | | | Multiple capital improve | ements, public works | S | | | | | |
| | |] | Dos Lagos | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | L mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstandi | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$16,530,0 | 00 | \$1,307,873 | \$1,309,704 | \$0 | \$0.00 | \$1,183,892.00 | 0 \$48,414.00 | 4.09 | N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | | unt Due | Parcels | of Taxes Due | Date Date | Tax Roll | <u>Value</u> | |
| 12/13 | 08-13-2013 | 17 | \$48,4 | 14.00 | 2 | \$13,913.00 | 06-26-2013 | E | \$287,346,538.00 | |

| <u>Date</u> 03-20-2 | Amount(s 2007 \$10,280,00 | 2 — 00.00 Co Ri CI Li M | orona CFD No 2002-1 verside DIAC Number: 2007 mited tax obligation bultiple capital improve os Lagos IA No 1 | -0292 ond | _ | Rating(s) <u>Enhanemt</u> NR | Neg (F | ole Participant BC) Best Best & Krieger FA) Fieldman Rolapp IR) Wells Fargo Bank UW) UBS Securities | Maturity Date/ <u>Type</u> 09-01-37 Comb | Interest Rate TIC: NIC:4.977 |
|------------------------|--|--|--|-----------------------------------|---------------------------------------|------------------------------------|----------------------------------|---|---|------------------------------------|
| YEARLY | FISCAL STATUS R | EPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLLE | CTION | | |
| <u>Year</u> 12/13 | Principal An Outstanding \$7,690,000 | g | Minimum Bond Reserve \$543,706 | Bond Reserve Fund \$544,010 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$565,643.00 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | RE | E. ASSESSED V | ALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 08-13-2013 | # of Parcels 0 | | Total unt Due 00 | # of Parcels | Total Amount of Taxes Due | Reporting Date 06-26-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$106,950,942.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-----------------|-------------|--------------------------|----------------------|-----------------|--------------|--------------|-----------------------------|------------------|---------------|
| 07-20-2 | 2004 \$9,415,0 | 00.00 | Corona CFD No 2002-4 | 4 | | NR | Neg | (BC) Best Best & Krieger | 09-01-34 | TIC: |
| | |] | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.916 |
| | | (| CDIAC Number: 2003 | 3-0225 | | | | (TR) BNY Western Trust | | |
| | | J | Limited tax obligation l | oond | | | | (UW) UBS Financial Services | | |
| | | 1 | Multiple capital improv | ements, public work | S | | | | | |
| | | (| Corona Crossings | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstand</u> | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | <u>Taxes Unpaid</u> | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,230,0 | 000 | \$674,011 | \$675,621 | \$0 | \$0.00 | \$701,602.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | <u>Amo</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-13-2013 | 0 | \$0 | .00 | | | 06-26-2013 | E | \$201,344,437.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-----------------|----------|-------------------------------|----------------------|-----------------|--------------|--------------|-----------------------------|-----------------|---------------|
| 05-12-2 | 2005 \$6,135,0 | 00.00 | Corona CFD No 2003-2 | 2 | | NR | Neg | (BC) Best Best & Krieger | 09-01-34 | TIC: |
| | | | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC:4.995 |
| | | | CDIAC Number: 2005 | -0539 | | | | (TR) Union Bank of CA | | |
| | | | Limited tax obligation b | ond | | | | (UW) UBS Financial Services | | |
| | | | Multiple capital improv | ements, public works | S | | | | | |
| | | | Highlands Collection | | | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ling | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,965,0 | 000 | \$557,843 | \$558,483 | \$0 | \$0.00 | \$613,489.00 | \$11,121.00 | 1.81 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUI | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-13-2013 | 4 | \$11,1 | 21.00 | 1 | \$6,146.00 | 06-26-2013 | E | \$76,199,654.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | of | | Maturity Date/ | |
|-------------|------------------|-------------|--------------------------|----------------------|---------------|--------------|--------------|----------|---------------------|-----------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | oose | Enhanem | Sale | Role Pa | articipant | Type | Interest Rate |
| 08-03-2 | 2006 \$4,735,00 | 00.00 | Corona CFD No 2003-2 | | | NR | Neg | (BC) | Best Best & Krieger | 09-01-34 | TIC: |
| | | I | Riverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC:5.189 |
| | | | CDIAC Number: 2006 | | | | | (TR) | Union Bank of CA | | |
| | | | Limited tax obligation b | | | | | (UW) | UBS Securities | | |
| | | | Multiple capital improve | ements, public works | | | | | | | |
| | | I | Highlands Collection | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COI | LLECTIO | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,235,00 | 00 | \$557,843 | \$558,483 | \$0 | \$0.00 | \$613,489.00 | | \$11,121.00 | 1.81 | N |
| C DELI | NQUENT PARCEL | c | | | D. FORECLOSUR |) F | E ACCECCE | ED WALLI | E OF PARCELS | | |
| C. DELI | - | | | | | | | D VALU | | | |
| | Reporting | # of | | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | ant Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-13-2013 | 4 | \$11,1 | 21.00 | 1 | \$6,146.00 | 06-26-2013 | | E | \$63,036,170.00 | |

| <u>Date</u> 03-29-2 | Amount() 006 \$3,805,00 | 0.00 C R C L | Issuing Entity, County Corona CFD No 2004-1 Riverside CDIAC Number: 2005 Limited tax obligation b Multiple capital improve Buchanan St | -1749 ond | | Rating(s) <u>Enhancm</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) UBS Securities | Maturity Date/ Type 09-01-36 Comb | Interest Rate TIC: NIC:5.081 |
|------------------------|---|-----------------------|--|-----------------------------------|---------------------------------------|-----------------------------------|----------------------------------|--|---|------------------------------------|
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLI | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$3,260,00 | ng | Minimum Bond Reserve \$240,630 | Bond Reserve Fund \$240,650 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$282,651.00 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUF | Œ | E. ASSESSEI | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 08-13-2013 | # of Parcels | | otal unt Due 00 | # of Parcels | Total Amount of Taxes Due | Reporting Date 06-26-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$26,733,464.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|------------------|----------------|------------------------|---------------------|----------------|-----------------|---------------|--------------------------|------------------|---------------|
| Date | Amount(s) | <u>Is</u> | suing Entity, County | , Type of Debt, Pu | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 07-14-1 | 999 \$22,580,000 | 0.00 Co | orona CFD No 86-2 | | | S:AAA | Neg | (BC) Best Best & Krieger | 09-01-19 | TIC: |
| | | Ri | verside | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.14 |
| | | | DIAC Number: 1999 | | | F:AAA | | (EN) Ambac | | |
| | | | mited tax obligation b | | | | | (TR) BNY Western Trust | | |
| | | | ultiple capital improv | ements, public work | S | Ins | | (UW) Stone & Youngberg | | |
| | | | oodlake | | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | FISCAL STATUS RI | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal Am | ıt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$10,420,000 |) | \$1,813,406 | \$1,815,736 | \$0 | \$0.00 | \$1,719,951.0 | 0 \$29,513.00 | 1.72 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal . | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-13-2013 | 25 | \$29,5 | 13.00 | 3 | \$6,997.00 | 06-26-2013 | E | \$558,411,805.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, County | , Type of Debt, Purp | oose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-------------------|--------------------|-------------------------|----------------------|------------------|--------------|----------------|--------------------------|------------------|---------------|
| 05-20-1 | 1999 \$20,295,0 | 00.00 C | orona CFD No 89-1 | | | NR | Neg | (BC) Best Best & Krieger | 09-01-20 | TIC: |
| | | R | iverside | | | | | (FA) Fieldman Rolapp | Term | NIC:5.098 |
| | | C | DIAC Number: 1999 | -0676 | | | | (TR) BNY Western Trust | | |
| | | L | imited tax obligation b | ond | | | | (UW) Corona PFA | | |
| | | N | Iultiple capital improv | ements, public works | | | | | | |
| | | F | oothill Ranch Series A | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandir</u> | ng | Reserve | Fund | <u> Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$10,045,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$1,498,859.00 | \$27,297.00 | 1.82 | N |
| ~ | | ~ | | | | _ | | | | |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | KE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-13-2013 | 34 | \$27,2 | 97.00 | 3 | \$2,701.00 | 06-26-2013 | E | \$854,623,410.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>s)</u> <u>I</u> : | ssuing Entity, County | , Type of Debt, Pur | <u>pose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-------------------|----------------------|--------------------------|----------------------|----------------|---------------------|---------------|--------------------------|------------------|---------------|
| 05-20-1 | 1999 \$15,715,00 | 00.00 C | orona CFD No 89-1 | | | NR | Neg | (BC) Best Best & Krieger | 09-01-20 | TIC: |
| | | R | iverside | | | | | (FA) Fieldman Rolapp | Serial | NIC:5.269 |
| | | C | DIAC Number: 1999 | -1479 | | | | (TR) BNY Western Trust | | |
| | | L | imited tax obligation b | ond | | | | (UW) Corona PFA | | |
| | | M | Iultiple capital improve | ements, public works | | | | | | |
| | | | oothill Ranch Series B | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | <u>ıg</u> | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,540,000 | 0 | \$0 | \$0 | \$0 | \$0.00 | \$1,159,534.0 | 0 \$13,178.00 | 1.14 | N |
| | | _ | | | | _ | | | | |
| C. DELI | NQUENT PARCELS | 8 | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-13-2013 | 15 | \$13,1 | 78.00 | | | 06-26-2013 | E | \$854,623,410.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-----------------------|----------------------------|---------------------|-----------------|--------------|---------------|--------------------------|--------------------|---------------|
| Date | Amount(s) | Issuing Entity, County, T | Type of Debt, Purp | <u>ose</u> | Enhanem | | Role Participant | Type | Interest Rate |
| 01-29-1 | 998 \$62,845,000.00 | Corona CFD No 90-1 | | | S:AAA | Neg | (BC) Best Best & Krieger | 09-01-20 | TIC: |
| | | Riverside | | | M:Aaa | | (FA) Fieldman Rolapp | Comb | NIC:4.687 |
| | | CDIAC Number: 1998-0 | | | | | (EN) MBIA Corp | | |
| | | Limited tax obligation bon | | | | | (TR) First Trust of CA | | |
| | | Multiple capital improvem | nents, public works | | Ins | | (UW) Stone & Youngberg | | |
| | | South Corona | | | | | | | |
| | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS REPO | RT INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | , | Teeter |
| Year | Outstanding | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$25,795,000 | \$4,300,695 | \$4,420,807 | \$0 | \$0.00 | \$3,908,228.0 | 0 \$83,282.00 | 2.13 | N |
| | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting # | of Tot | tal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> <u>Pa</u> | rcels Amoun | <u>nt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-13-2013 | 75 \$83,282 | 2.00 | | | 06-26-2013 | Е | \$1,453,233,147.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|--------|--------------------------|----------------------|-----------------|--------------|----------------|--------------------------|------------------|---------------|
| 11-10-1 | 1998 \$19,505, | 00.000 | Corona CFD No 97-2 | | | NR | Neg | (BC) Best Best & Krieger | 09-01-23 | TIC: |
| | |] | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.871 |
| | | (| CDIAC Number: 1998 | -1768 | | | | (TR) BNY Western Trust | | |
| | | J | Limited tax obligation l | ond | | | | (UW) Stone & Youngberg | | |
| | | I | Multiple capital improv | ements, public work | S | | | | | |
| | |] | Eagle Glen | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstand</u> | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$11,760,0 | 000 | \$1,512,906 | \$1,551,886 | \$0 | \$0.00 | \$1,385,869.00 | \$45,901.00 | 3.31 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcel | <u>Amo</u> | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-13-2013 | 27 | \$45,9 | 01.00 | 1 | \$12,366.00 | 06-26-2013 | Е | \$486,067,845.00 | |

12/13

06-18-2013

5

\$5,543.60

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

01-01-2013

Е

Maturity Date/

\$56,493,115.00

| Date | Amount(s) | <u>Issuing</u> | Entity, County. | Type of Debt, Pur | pose | Enhanem | <u>Sale</u> | Role Pa | articipant | Type | Interest Rate |
|-------------|-----------------|----------------|---------------------|---------------------|-----------------|---------------------|--------------|---------|------------------------|--------------|---------------|
| 07-10-2 | 92,690,000 | 00 Corona- | -Norco Unified S | chool District CFD | No 00-1 | NR | Neg | (BC) | Stradling Yocca | 09-01-33 | TIC: |
| | | Riversio | de | | | | | (TR) | US Bank NA | Comb | NIC:5.635 |
| | | CDIAC | Number: 2003- | 0278 | | | | (UW) | UBS Financial Services | | |
| | | Limited | l tax obligation be | ond | | | | | | | |
| | | K-12 sc | hool facility | | | | | | | | |
| | | Sierra P | Peak | | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT INFOR | RMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal Am | t Mi | nimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,275,000 | | \$0 | \$0 | \$0 | \$0.00 | \$199,569.60 | | \$5,543.60 | 2.78 | N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSE | D VALUI | E OF PARCELS | | |
| | Reporting | # of | To | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amou | nt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | | <u>rticipant</u> | Type | Interest Rate |
|-------------|-----------------------|-------------|------------------------------|---------------------|-----------------|--------------|--------------|--------|----------------------|-----------------|---------------|
| 01-29-2 | 2013 \$2,185,0 | 00.00 | Corona-Norco Unified | School District CFD | No 00-1 | NR | Neg | (BC) | Stradling Yocca | 09-01-35 | TIC: 3.999 |
| | |] | Riverside | | | | | (PU) | Corona-Norco USD PFA | Comb | NIC:4.213 |
| | | (| CDIAC Number: 2012 | 2-1946 | | | | (TR) | US Bank NA | | |
| | |] | Limited tax obligation | bond | | | | | | | |
| | | | K-12 school facility | | | | | | | | |
| | |] | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTIC | ON | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstand</u> | ing | <u>Reserve</u> | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,185,0 | 00 | \$163,964 | \$163,964 | \$0 | \$0.00 | \$199,569.60 | | \$5,543.60 | 2.78 | N |
| | | | | | | | | | | | |
| C. DELI | C. DELINQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | , | Fotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | s Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | Value | |
| 12/13 | 06-18-2013 | 5 | \$5,5 | 43.60 | | | 01-01-2013 | | E | \$56,493,115.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

| | | | | | | Rating (s) | Type of | ť | | Maturity Date/ | |
|-------------|-------------------|--------------------|-----------------------|----------------------|-----------------|------------------------------|--------------|---------|------------------------|--------------------------|---------------|
| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, Count | ty, Type of Debt, Pu | <u>pose</u> | Enhancmt | Sale | Role P | <u>articipant</u> | Type | Interest Rate |
| 09-12-20 | 002 \$4,000,00 | 0.00 C | orona-Norco Unified | School District CFD | No 01-1 | NR | Neg | (BC) | Stradling Yocca | 09-01-32 | TIC: 6.08 |
| | | R | iverside | | | | | (TR) | State Street Bank Corp | Comb | NIC: |
| | | | DIAC Number: 200 | | | | | (UW) | Corona-Norco USD PFA | | |
| | | | imited tax obligation | bond | | | | | | | |
| | | | -12 school facility | | | | | | | | |
| | | IA | A A | | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandir</u> | <u>ıg</u> | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,330,000 | 0 | \$0 | \$0 | \$0 | \$0.00 | \$309,495.72 | | \$3,847.02 | 1.24 | N |
| C DELIN | NQUENT PARCELS | 3 | | | D. FORECLOSUR | F | E ASSESSE | D VALI | E OF PARCELS | | |
| C. DELI | Reporting | , # of | | | | | | D VILLO | | | |
| T 7 | <u>Date</u> | | | Total ount Due | # of Parcels | Total Amount of Taxes Due | Reporting | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| Year | | Parcels | | | 1 at CCIS | or ranes Due | <u>Date</u> | | E | \$81,543,895.00 | |
| 12/13 | 07-22-2013 | 2 | \$3,8 | 347.02 | | | 01-01-2013 | | E | \$61,343,893.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating | (s) Type o | f | | Maturity Date/ | |
|-------------|-------------------|------------|--------------------------|----------------------|-----------------|---------------------|--------------|---------|------------------------|------------------|---------------|
| Date | Amount(| <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pui | rpose | <u>Enhan</u> | cmt Sale | Role I | <u>Participant</u> | <u>Type</u> | Interest Rate |
| 09-12-2 | \$7,230,00 | 00.00 | Corona-Norco Unified | School District CFD | No 01-1 | NR | Neg | (BC) | Stradling Yocca | 09-01-32 | TIC: 6.08 |
| | | | Riverside | | | | | (TR) | State Street Bank Corp | Comb | NIC: |
| | | | CDIAC Number: 2002 | -1223 | | | | (UW) | Corona-Norco USD PFA | | |
| | | | Limited tax obligation b | ond | | | | | | | |
| | | | K-12 school facility | | | | | | | | |
| | | | IA B | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandir</u> | ng | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,020,00 | 00 | \$0 | \$0 | \$0 | \$8,687.04 | \$557,626.82 | | \$4,334.67 | 0.78 | N |
| G DEL | NOVIENE DA DOEL | a | | | D FOREGI OGUI | | E A GGEGGE | | E OF DADGELG | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | KE | E. ASSESSE | ED VALU | JE OF PARCELS | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 07-22-2013 | 3 | \$4,33 | 34.67 | | | 01-01-2013 | | E | \$129,231,464.00 | |

12/13

07-22-2013

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

01-01-2013

Е

Maturity Date/

\$81,543,895.00

| Date | Amount(s) | Iss | uing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | | Participant | <u>Type</u> | Interest Rate |
|-------------|---|----------------|------------------------|---------------------|-------------|--------------|---------------|-------|----------------------|--------------|---------------|
| 01-29-20 | 13 \$3,085,000.0 | 0 Co | rona-Norco Unified | School District CFD | No 01-1 | NR | Neg | (BC) | Stradling Yocca | 09-01-32 | TIC: 3.941 |
| | | Riv | verside | | | | | (PU) | Corona-Norco USD PFA | Comb | NIC:4.148 |
| | | CD | IAC Number: 2012 | 2-1220 | | | | (TR) | US Bank NA | | |
| | | Lin | nited tax obligation l | bond | | | | | | | |
| | | K-1 | 12 school facility | | | | | | | | |
| | | Ser | ies A Imp Area A | | | | | | | | |
| | | Ref | funding | | | | | | | | |
| YEARLY I | YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | |
| A. FUND I | A. FUND BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,085,000 | | \$231,501 | \$231,501 | \$0 | \$0.00 | \$309,495.72 | | \$3,847.02 | 1.24 | N |
| C. DELIN | . DELINQUENT PARCELS | | D. FORECLOSUI | RE | E. ASSESSE | D VALI | UE OF PARCELS | | | | |
| | Reporting | # of | 7 | Fotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |

\$3,847.02

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | t(s) | Issuing Entity, County | y, Type of Debt, Pur | rpose | Enhancmt | Sale | | articipant | <u>Type</u> | Interest Rate |
|------------------|-----------------|---------|--------------------------|----------------------|-----------------|--------------|--------------|--------|----------------------|------------------|---------------|
| 01-29-2 | 2013 \$5,590,0 | 00.00 | Corona-Norco Unified S | School District CFD | No 01-1 | NR | Neg | (BC) | Stradling Yocca | 09-01-32 | TIC: 3.949 |
| | |] | Riverside | | | | | (PU) | Corona-Norco USD PFA | Comb | NIC:4.152 |
| | | (| CDIAC Number: 2012 | -1221 | | | | (TR) | US Bank NA | | |
| | | J | Limited tax obligation b | ond | | | | | | | |
| | |] | K-12 school facility | | | | | | | | |
| | | | Series A Imp Area B | | | | | | | | |
| | |] | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,590,0 | 00 | \$419,477 | \$419,477 | \$0 | \$8,687.04 | \$557,626.82 | | \$4,334.67 | 0.78 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel: | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 07-22-2013 | 3 | \$4,33 | 34.67 | | | 01-01-2013 | | E | \$129,231,464.00 | |

12/13

05-02-2013

2

\$100.48

2013 MELLO ROOS FISCAL STATUS REPORT

01-01-2013

E

Maturity Date/

\$47,869,499.00

| | | | | | | Rating(s) | Type o | f | | Maturity Date/ | |
|-------------|------------------|----------|------------------------|---------------------|---------------|--------------|--------------|--------|-----------------|----------------|---------------|
| Date | Amount(s) | Iss | uing Entity, County | , Type of Debt, Pu | pose | Enhanem | Sale | Role I | Participant | Type | Interest Rate |
| 03-13-2 | 93,850,000. | 00 Cor | ona-Norco Unified S | School District CFD | No 01-2 | NR | Neg | (BC) | Stradling Yocca | 09-01-33 | TIC: |
| | | Riv | erside | | | | | (TR) | US Bank NA | Comb | NIC: 5.699 |
| | | CD | IAC Number: 2002 | -1115 | | | | (UW) | UBS PaineWebber | | |
| | | Lin | nited tax obligation b | ond | | | | | | | |
| | | K-1 | 2 school facility | | | | | | | | |
| | | IA | В | | | | | | | | |
| YEARLY | FISCAL STATUS RI | EPORT IN | | | | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COI | LECTI | ON | | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,210,000 | | \$0 | \$0 | \$0 | \$0.00 | \$332,878.64 | | \$100.48 | 0.03 | N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSE | D VALI | UE OF PARCELS | | |
| | Reporting | # of | т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Par | rticipant | Type | Interest Rate |
|------------------------------|-----------------|-------------|------------------------|---------------------|-----------------|--------------|--------------|------------|----------------------|-----------------|---------------|
| 10-05-2 | 2004 \$4,200,0 | 00.00 | Corona-Norco Unified | School District CFD | No 01-2 | NR | Neg | (BC) S | Stradling Yocca | 09-01-35 | TIC: |
| | |] | Riverside | | | | | (TR) U | US Bank NA | Comb | NIC:5.714 |
| | | (| CDIAC Number: 2004 | 4-0718 | | | | (UW) (| Corona-Norco USD PFA | | |
| | |] | Limited tax obligation | bond | | | | | | | |
| | |] | K-12 school facility | | | | | | | | |
| | |] | IA A | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTIO | N | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ling | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,680,0 | 000 | \$0 | \$0 | \$0 | \$0.00 | \$326,008.24 | | \$13,348.45 | 4.09 | N |
| | | | | | | | | | | | |
| C. DELINQUENT PARCELS D. FOR | | | | D. FORECLOSUI | RE | E. ASSESSE | D VALUE | OF PARCELS | | | |
| | Reporting | # of | , | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | <u>Amo</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | Value | |
| 12/13 | 05-02-2013 | 6 | \$13,3 | 348.45 | | | 01-01-2013 | | Е | \$50,555,831.00 | |

12/13

05-02-2013

3

\$5,638.84

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

01-01-2013

Е

Maturity Date/

\$116,321,038.00

| Date | Amount(s) | <u>Issuing</u> | Entity, County | , Type of Debt, Pu | rpose | Enhancm | t Sale | Role Participant | Type | Interest Rate | |
|-------------|--------------------|----------------|-----------------|---------------------|-----------------|---------------------|-------------------|----------------------|--------------|---------------|--|
| 03-30-2 | 2005 \$8,500,000. | 00 Corona-N | Norco Unified S | School District CFD | No 01-2 | NR | Neg | (BC) Stradling Yocca | 09-01-35 | TIC: | |
| | | Riverside | e | | | | | (TR) US Bank NA | Com | NIC:5.336 | |
| | | CDIAC I | Number: 2005 | -0199 | | | | (UW) Corona-Norco US | | | |
| | | Limited t | ax obligation b | ond | | | | , , | | | |
| | | K-12 sch | ool facility | | | | | | | | |
| | | IA C | | | | | | | | | |
| YEARLY | Y FISCAL STATUS RI | EPORT INFOR | MATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLLECTION | | | | |
| | Principal Am | t Min | imum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter | |
| Year | Outstanding |] | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> | |
| 12/13 | \$7,535,000 | | \$0 | \$0 | \$0 | \$0.00 | \$675,814.74 | \$5,638.84 | 0.83 | N | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSE | ED VALUE OF PARCELS | | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amoi</u> | unt Due | Parcels Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | <u>rpose</u> | Enhancmt | Sale | Role Parti | <u>icipant</u> | <u>Type</u> | Interest Rate |
|------------------|------------------|-------------|------------------------|---------------------|-----------------|--------------|--------------|------------|---------------------|-----------------|---------------|
| 01-29-2 | 2013 \$3,085,00 | 00.00 | Corona-Norco Unified | School District CFD | No 01-2 | NR | Neg | (BC) Str | radling Yocca | 09-01-35 | TIC: 3.958 |
| | | I | Riverside | | | | | (PU) Co | orona-Norco USD PFA | Comb | NIC:4.192 |
| | | (| CDIAC Number: 2012 | 2-1222 | | | | (TR) US | S Bank NA | | |
| | | I | Limited tax obligation | oond | | | | | | | |
| | | I | K-12 school facility | | | | | | | | |
| | | I | A B Series A | | | | | | | | |
| | | I | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT 1 | INFORMATION | | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTION | | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | 1 | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,085,00 | 00 | \$231,501 | \$231,501 | \$0 | \$0.00 | \$332,878.64 | \$ | \$100.48 | 0.03 | N |
| a . | | ~ | | | n nonner ogvi | | T | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUI | RE . | E. ASSESSE | D VALUE O | OF PARCELS | | |
| | Reporting | # of | ŗ | Total | # of | Total Amount | Reporting | I | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> |] | Tax Roll | <u>Value</u> | |
| 12/13 | 05-02-2013 | 2 | \$10 | 0.48 | | | 01-01-2013 | | E | \$47,869,499.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | <u>rpose</u> | Enhancmt | Sale | Role Participant | | <u>Type</u> | Interest Rate |
|------------------|-----------------|-------------|--------------------------|---------------------|-----------------|--------------|--------------|------------------|------------------------|------------------|---------------|
| 01-29-2 | 2013 \$7,220,00 | 00.00 | Corona-Norco Unified | School District CFD | No 01-2 | NR | Neg | (BC) Stradling | Yocca | 09-01-35 | TIC:4.026 |
| | | I | Riverside | | | | | (PU) Corona-N | orco USD PFA | Comb | NIC:4.301 |
| | | (| CDIAC Number: 2012 | 2-1223 | | | | (TR) US Bank I | NA | | |
| | | I | Limited tax obligation l | oond | | | | | | | |
| | | I | K-12 school facility | | | | | | | | |
| | | | Series A Imp Area C | | | | | | | | |
| | | I | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT 1 | INFORMATION | | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTION | | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ng | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes U | <u>Inpaid</u> <u>I</u> | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,220,00 | 00 | \$541,794 | \$541,794 | \$0 | \$0.00 | \$675,814.74 | \$5,638. | 84 0 | 0.83 | N |
| a . | | ~ | | | D FOREST 007 | · • | F | | CTT (| | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PAR | CELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Apprai | sal/ A | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Ro | <u>II</u> <u>y</u> | <u>Value</u> | |
| 12/13 | 05-02-2013 | 3 | \$5,6 | 38.84 | | | 01-01-2013 | E | \$ | \$116,321,038.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) l | Issuing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | Sale | | articipant | <u>Type</u> | Interest Rate |
|------------------|------------------|----------------|--------------------------|---------------------|-----------------|---------------------|--------------|--------|----------------------|-----------------|---------------|
| 01-29-2 | 2013 \$3,480,00 | 00.00 | Corona-Norco Unified S | School District CFD | No 01-2 | NR | Neg | (BC) | Stradling Yocca | 09-01-35 | TIC: 4.065 |
| | | R | Riverside | | | | | (PU) | Corona-Norco USD PFA | Comb | NIC:4.307 |
| | | C | CDIAC Number: 2012 | -1947 | | | | (TR) | US Bank NA | | |
| | | L | Limited tax obligation b | ond | | | | | | | |
| | | K | X-12 school facility | | | | | | | | |
| | | I | A A | | | | | | | | |
| | | F | Refunding | | | | | | | | |
| YEARL | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | L mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,480,00 | 00 | \$261,142 | \$261,142 | \$0 | \$0.00 | \$326,008.24 | | \$13,348.45 | 4.09 | N |
| ~ | | ~ | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUF | RE . | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 05-02-2013 | 6 | \$13,3 | 48.45 | | | 01-01-2013 | | E | \$50,555,831.00 | |

12/13

07-23-2013

\$3,668.43

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

01-01-2013

E

Maturity Date/

\$92,286,598.00

| Date | Amount(s) | <u>Is</u> | suing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|-----------|------------------------|---------------------|----------------|--------------|--------------|---------------------------|--------------|---------------|
| 07-14-200 | 95 \$4,230,000.0 | 00 Co | rona-Norco Unified | School District CFD | No 02-1 | NR | Neg | (BC) Stradling Yocca | 09-01-33 | TIC: |
| | | Ri | verside | | | | | (TR) US Bank NA | Serial | NIC:4.507 |
| | | CI | DIAC Number: 2005 | -1210 | | | | (UW) Corona-Norco USD PFA | | |
| | | Li | mited tax obligation b | ond | | | | | | |
| | | K- | 12 school facility | | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY I | FISCAL STATUS RE | EPORT IN | FORMATION | | | | | | | |
| A. FUND I | A. FUND BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,919,177 | | \$277,154 | \$280,719 | \$0 | \$0.00 | \$324,255.62 | \$3,668.43 | 1.13 | N |
| C. DELING | QUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-----------------|-------------|--------------------------|---------------------|-----------------|--------------|--------------|---|-----------------|---------------|
| 07-14-2 | 2005 \$4,875,00 | 00.00 | Corona-Norco Unified | School District CFD | No 02-2 | NR | Neg | (BC) Stradling Yocca | 09-01-34 | TIC: |
| | | I | Riverside | | | | | (TR) US Bank NA | Serial | NIC:4.464 |
| | | (| CDIAC Number: 2005 | 5-1158 | | | | (UW) Corona-Norco USD PFA | Λ | |
| | | I | Limited tax obligation b | oond | | | | | | |
| | | I | K-12 school facility | | | | | | | |
| | | | A B | | | | | | | |
| | | I | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT 1 | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,198,17 | 75 | \$319,416 | \$323,528 | \$0 | \$0.00 | \$345,412.52 | \$11,766.36 | 3.41 | N |
| a . | | a | | | D TODDOL 001 | | T | D *** * * * * * * * * * * * * * * * * * | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUF | (E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 05-01-2013 | 9 | \$11,7 | 66.36 | | | 01-01-2013 | E | \$60,400,759.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>I</u> s | suing Entity, Count | y, Type of Debt, Pur | <u>rpose</u> | Enhancmt | Sale | | Participant | Type | Interest Rate |
|-------------|------------------|----------------------|----------------------|----------------------|-----------------|------------------------------|--------------------------|--------|------------------------|--------------------------|---------------|
| 07-14-20 | 905 \$3,855,00 | 0.00 C | orona-Norco Unified | School District CFD | No 02-2 | NR | Neg | (BC) | Stradling Yocca | 09-01-34 | TIC: |
| | | R | iverside | | | | | (TR) | US Bank NA | Serial | NIC:4.465 |
| | | C | DIAC Number: 2003 | 5-1159 | | | | (UW) | Corona-Norco USD PFA | | |
| | | L | mited tax obligation | bond | | | | | | | |
| | | K | -12 school facility | | | | | | | | |
| | | IA | ΑA | | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT II | NFORMATION | | | | | | | | |
| A. FUND | . FUND BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,315,42 | 4 | \$252,584 | \$255,874 | \$0 | \$0.00 | \$275,482.18 | | \$8,965.85 | 3.25 | N |
| C. DELIN | OUENT PARCEL | S | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | , | Fotal | ш - Е | T-4-1 A4 | D | | A1/ | A3 | |
| Year | <u>Date</u> | Parcels | | ount Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| 12/13 | 05-02-2013 | <u>1 arceis</u> 6 | | 65.85 | | | 01-01-2013 | | E | \$53,341,768.00 | |
| 12/13 | 05-02-2013 | О | \$8,9 | 05.85 | | | 01-01-2013 | | E | \$33,341,706.00 | |

CALIFORNIA ADVISORY COMMISSION

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | • | | Maturity Date/ | |
|------------------|-----------------|-------------|-------------------------------|---------------------|-----------------|--------------|----------------|--------------|----------------------|------------------|---------------|
| Date | Amoun | t(s) | Issuing Entity, County | y, Type of Debt, Pu | pose | Enhancmt | Sale | Role Partici | <u>cipant</u> | Type | Interest Rate |
| 03-11-2 | 2004 \$13,865 | ,000.00 | Corona-Norco Unified | School District CFD | No 03-1 | NR | Neg | (BC) Stra | adling Yocca | 09-01-33 | TIC: |
| | | | Riverside | | | | | (TR) US | Bank NA | Comb | NIC:5.291 |
| | | | CDIAC Number: 2004 | -0081 | | | | (UW) UBS | S Financial Services | | |
| | | | Limited tax obligation b | ond | | | | | | | |
| | | | K-12 school facility | | | | | | | | |
| YEARL | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTION | | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | <u>ling</u> | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | <u>T</u> : | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$11,830, | 000 | \$0 | \$0 | \$0 | \$0.00 | \$1,196,389.84 | \$3 | 30,645.23 | 2.56 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUR | RE . | E. ASSESSEI | D VALUE OI | F PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | A | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parce | <u>ls</u> <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 05-02-2013 | 17 | \$30,6 | 45.23 | | | 01-01-2013 | | E | \$170,538,356.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | Sale | | <u>Participant</u> | Type | Interest Rate |
|------------------|-----------------|----------------|--------------------------|---------------------|-----------------|---------------------|----------------|-----------|----------------------|------------------|---------------|
| 01-29-2 | 2013 \$11,535,0 | 00.00 | Corona-Norco Unified S | School District CFD | No 03-1 | NR | Neg | (BC) | Stradling Yocca | 09-01-35 | TIC:4.015 |
| | | F | Riverside | | | | | (PU) | Corona-Norco USD PFA | Comb | NIC:4.221 |
| | | | CDIAC Number: 2012 | -1224 | | | | (TR) | US Bank NA | | |
| | | I | Limited tax obligation b | ond | | | | | | | |
| | | ŀ | K-12 school facility | | | | | | | | |
| | | S | Series A | | | | | | | | |
| | | F | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ng | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$11,535,00 | 00 | \$865,594 | \$865,594 | \$0 | \$0.00 | \$1,196,389.84 | 4 | \$30,645.23 | 2.56 | N |
| C DELL | NOTIENT DA DOEL | G. | | | D EODEGI OGUI | NE. | E AGGEGGE | D 374 T T | IE OE DA DOEL C | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUF | KE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 05-02-2013 | 17 | \$30,6 | 45.23 | | | 01-01-2013 | | E | \$170,538,356.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

| | | | | | | Rating(s) | Type of | i | | Maturity Date/ | |
|-------------|------------------|--------------|-----------------------|---------------------|-----------------|--------------|--------------|--------|----------------------|-----------------|---------------|
| Date | Amount | (s) <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pu | pose | Enhancmt | <u>Sale</u> | | articipant | Type | Interest Rate |
| 03-30-2 | 005 \$2,660,00 | 00.00 C | orona-Norco Unified | School District CFD | No 03-2 | NR | Neg | (BC) | Stradling Yocca | 09-01-35 | TIC: |
| | | R | iverside | | | | | (TR) | US Bank NA | Comb | NIC:5.336 |
| | | C | DIAC Number: 200 | 5-0200 | | | | (UW) | Corona-Norco USD PFA | | |
| | | L | imited tax obligation | bond | | | | | | | |
| | | K | -12 school facility | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,355,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$263,864.18 | | \$5,798.56 | 2.20 | N |
| C. DELIN | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | , | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 05-02-2013 | 7 | \$5,7 | 98.56 | | | 01-01-2013 | | E | \$60,169,424.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>s) </u> | ssuing Entity, County | , Type of Debt, Pur | rpose | Enhancmt | Sale | | Participant | <u>Type</u> | Interest Rate |
|-------------|-------------------|---|-------------------------|---------------------|-----------------|-----------------|--------------|-----------|----------------------|-----------------|---------------|
| 01-29-2 | 2013 \$2,275,000 | 0.00 C | orona-Norco Unified S | School District CFD | No 03-2 | NR | Neg | (BC) | Stradling Yocca | 09-01-35 | TIC: 4.084 |
| | | R | iverside | | | | | (PU) | Corona-Norco USD PFA | Comb | NIC:4.309 |
| | | C | DIAC Number: 2012 | -1225 | | | | (TR) | US Bank NA | | |
| | | Li | imited tax obligation b | ond | | | | | | | |
| | | K | -12 school facility | | | | | | | | |
| | | Se | eries A | | | | | | | | |
| | | Re | efunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandin | <u>ıg</u> | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,275,000 | 0 | \$170,718 | \$0 | \$0 | \$0.00 | \$263,864.18 | | \$5,798.56 | 2.20 | N |
| C DELL | NOVIENE DA DOEL | • | | | D. FOREST OSTIP | т. | TE A GOTEGOE | D 7/1 7 7 | E OF DA DOFFE | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 05-02-2013 | 7 | \$5,79 | 98.56 | | | 01-01-2013 | | E | \$60,169,424.00 | |

12/13

07-23-2013

3

\$8,172.76

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

01-01-2013

Е

Maturity Date/

\$44,247,324.00

| Date | Amount(s) | Iss | suing Entity, County | y, Type of Debt, Pu | <u>rpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|---------|------------------------|---------------------|----------------|--------------|--------------|---------------------------|--------------|---------------|
| 10-05-20 | 04 \$2,850,000.0 | 00 Co: | rona-Norco Unified | School District CFD | No 03-3 | NR | Neg | (BC) Stradling Yocca | 09-01-35 | TIC: |
| | | Riv | verside | | | | | (TR) US Bank NA | Comb | NIC:5.714 |
| | | CD | OIAC Number: 2004 | -0719 | | | | (UW) Corona-Norco USD PFA | | |
| | | Lin | nited tax obligation b | oond | | | | | | |
| | | K- | 12 school facility | | | | | | | |
| | | IA | A | | | | | | | |
| YEARLY | FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | |
| A. FUND I | A. FUND BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,445,000 | | \$0 | \$0 | \$0 | \$0.00 | \$218,210.54 | \$8,172.76 | 3.75 | N |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |

2013 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|---------------|---------------------|-----------------------|-----------------------|----------------|-----------------|--------------|---------------------------|-----------------|---------------|
| Date | Amount | <u>(s)</u> <u>I</u> | ssuing Entity, Coun | ty, Type of Debt, Pur | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 10-05-20 | 004 \$3,075,0 | 00.00 C | orona-Norco Unified | School District CFD | No 03-3 | NR | Neg | (BC) Stradling Yocca | 09-01-35 | TIC: |
| | | R | iverside | | | | | (TR) US Bank NA | Comb | NIC:5.714 |
| | | | DIAC Number: 200 | | | | | (UW) Corona-Norco USD PFA | | |
| | | | imited tax obligation | bond | | | | | | |
| | | | -12 school facility | | | | | | | |
| | | L | A B | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | L mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,690,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$233,281.76 | \$6,824.28 | 2.93 | N |
| C. DELIN | NQUENT PARCEL | S | | | D. FORECLOSUR | RE. | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Am | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-23-2013 | 2 | \$6, | 824.28 | | | 01-01-2013 | E | \$46,255,988.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>(s)</u> <u>Is</u> | suing Entity, Count | y, Type of Debt, Pur | <u>rpose</u> | Enhancmt | Sale | | Participant | Type | Interest Rate |
|-------------|----------------|----------------------|----------------------|----------------------|-----------------|------------------------------|--------------------------|--------|------------------------|--------------------------|---------------|
| 01-29-20 | 013 \$2,325,00 | 0.00 C | orona-Norco Unified | School District CFD | No 03-3 | NR | Neg | (BC) | Stradling Yocca | 09-01-35 | TIC: 4.084 |
| | | Ri | iverside | | | | | (PU) | Corona-Norco USD PFA | Comb | NIC:4.313 |
| | | C | DIAC Number: 2012 | 2-2025 | | | | (TR) | US Bank NA | | |
| | | Li | mited tax obligation | bond | | | | | | | |
| | | K | -12 school facility | | | | | | | | |
| | | IA | λA | | | | | | | | |
| | | Re | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | FUND BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,325,00 | 0 | \$174,470 | \$0 | \$0 | \$0.00 | \$218,210.54 | | \$8,172.76 | 3.75 | N |
| C. DELIN | NOUENT PARCEL | S | | | D. FORECLOSUR | RE. | E. ASSESSEI | D VALI | JE OF PARCELS | | |
| ** | Reporting | # of | , | T. 4 I | | | | | | | |
| V 7 | <u>Date</u> | | | Fotal ount Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| Year | | Parcels | | | 1 arccis | or ranes Due | | | E | \$44,247,324.00 | |
| 12/13 | 07-23-2013 | 3 | \$8,1 | 72.76 | | | 01-01-2013 | | E | \$44,247,324.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | Amount(s) | Iss | uing Entity, County | , Type of Debt, Pur | pose | Rating(s) Enhancmt | Type of Sale | f Role Participant | Maturity Date/ <u>Type</u> | Interest Rate |
|----------------------|----------------------------------|-------------------------------|--|--------------------------------|-------------------------|------------------------------|---------------------------|--|---|------------------------|
| 01-29-2 | | Riv CD Lin K-1 IA | rona-Norco Unified S rerside IAC Number: 2012- nited tax obligation b 12 school facility B Yunding | -2026 | No 03-3 | NR | Neg | (BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA | 09-01-35 Comb | TIC:4.058 NIC:4.307 |
| YEARLY | FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> | Principal Amt Outstanding | | Minimum Bond Reserve | Bond Reserve Fund | Capitalized Interest | Construction Fund | Taxes Due | <u> </u> | Percent (%) | Teeter <u>Plan</u> |
| 12/13 | \$2,560,000 | | \$192,104 | \$0 | \$0 | \$0.00 | \$233,281.76 | \$6,824.28 | 2.93 | N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 07-23-2013 | # of Parcels | | otal <u>int Due</u> 4.28 | # of Parcels | Total Amount of Taxes Due | Reporting Date 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$46,255,988.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 10-05-20 | Amount(s) \$2,485,000 | .00 C R C L | orona-Norco Unified iverside DIAC Number: 200 imited tax obligation -12 school facility | School District CFD 4-0721 | | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | (BC) (TR) | Articipant Stradling Yocca US Bank NA Corona-Norco USD PFA | Maturity Date/ <u>Type</u> 09-01-35 Comb | Interest Rate TIC: NIC:5.715 |
|-------------------------|--|----------------------|---|-------------------------------|---------------------------------|------------------------------|----------------------------------|--------------|---|---|------------------------------------|
| YEARLY | FISCAL STATUS R | EPORT II | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLI | LECTIO | ON | | |
| <u>Year</u> 12/13 | Principal An Outstanding \$2,180,000 | 2 | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$230,102.54 | | <u>Taxes Unpaid</u> \$4,852.50 | Percent (%) 2.11 | Teeter <u>Plan</u> N |
| C. DELIN | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSEI | VALUI | E OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 05-02-2013 | # of Parcels 4 | Ame | Total ount Due 52.50 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 01-01-2013 | | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$47,439,416.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pur | rpose | Enhancmt | Sale | | Participant | Type | Interest Rate |
|-------------|-------------------|--------------------|-------------------------|----------------------|-----------------|--------------|--------------|-----------|----------------------|-----------------|---------------|
| 01-29-2 | 013 \$2,070,00 | 0.00 C | Corona-Norco Unified S | School District CFD | No 03-4 | NR | Neg | (BC) | Stradling Yocca | 09-01-35 | TIC:4.076 |
| | | R | liverside | | | | | (PU) | Corona-Norco USD PFA | Comb | NIC:4.304 |
| | | C | DIAC Number: 2012 | -2027 | | | | (TR) | US Bank NA | | |
| | | L | imited tax obligation b | ond | | | | | | | |
| | | K | I-12 school facility | | | | | | | | |
| | | R | tefunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandir</u> | ng | <u>Reserve</u> | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,070,00 | 0 | \$155,334 | \$0 | \$0 | \$0.00 | \$230,102.54 | | \$4,852.50 | 2.11 | N |
| C DELU | NOTENIA DA DOEL | a | | | D. EODEGI OGUD | · F | E AGGEGGE | D 374 T T | IE OE DA DOEL G | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 05-02-2013 | 4 | \$4,85 | 52.50 | | | 01-01-2013 | | E | \$47,439,416.00 | |

CALIFORNIA ADVISORY COMMISSION

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | • | Maturity Date/ | |
|-------------|----------------|----------|--------------------------|---------------------|----------------|--------------|--------------|---------------------------|-----------------|---------------|
| Date | Amour | nt(s) | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 03-30- | 2005 \$2,870, | ,000.00 | Corona-Norco Unified | School District CFD | No 03-5 | NR | Neg | (BC) Stradling Yocca | 09-01-35 | TIC: |
| | | | Riverside | | | | | (TR) US Bank NA | Comb | NIC:5.334 |
| | | | CDIAC Number: 2005 | 5-0201 | | | | (UW) Corona-Norco USD PFA | | |
| | | | Limited tax obligation b | oond | | | | | | |
| | | | K-12 school facility | | | | | | | |
| YEARL | Y FISCAL STATU | S REPORT | INFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal | l Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstan | ding | <u>Reserve</u> | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,500, | ,000 | \$0 | \$0 | \$0 | \$0.00 | \$220,335.14 | \$7,943.75 | 3.61 | N |
| | | | | | | | | | | |
| C. DELI | INQUENT PARCE | ELS | | | D. FORECLOSUE | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parce | ls Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 05-02-2013 | 4 | \$7,94 | 43.75 | | | 01-01-2013 | E | \$33,646,118.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | rpose | Enhancmt | Sale | | articipant | <u>Type</u> | Interest Rate |
|-------------|-----------------|------------|-------------------------|----------------------|-----------------|-----------------|--------------|--------|----------------------|-----------------|---------------|
| 01-29-2 | 2013 \$2,205,0 | 00.00 | Corona-Norco Unified S | School District CFD | No 03-5 | NR | Neg | (BC) | Stradling Yocca | 09-01-35 | TIC: 4.077 |
| | | R | Riverside | | | | | (PU) | Corona-Norco USD PFA | Comb | NIC:4.305 |
| | | C | CDIAC Number: 2012 | -1226 | | | | (TR) | US Bank NA | | |
| | | L | imited tax obligation b | ond | | | | | | | |
| | | K | X-12 school facility | | | | | | | | |
| | | | eries A | | | | | | | | |
| | | F | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstand</u> | ing | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,205,0 | 00 | \$165,465 | \$0 | \$0 | \$0.00 | \$220,335.14 | | \$7,943.75 | 3.61 | N |
| a pr | | | | | D TODDOL 001 | | P + 00P00P | | T OF D. DOTE O | | |
| C. DELI | NQUENT PARCEI | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 05-02-2013 | 4 | \$7,94 | 13.75 | | | 01-01-2013 | | E | \$33,646,118.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role P | articipant | Type | Interest Rate |
|-------------|------------------|----------------------|-------------------------|----------------------|----------------------|--------------|----------------|--------|-----------------|------------------|---------------|
| 04-11-20 | 906 \$13,620,0 | 00.00 C | orona-Norco Unified S | School District CFD | No 04-1 | NR | Neg | (BC) | Stradling Yocca | 09-01-36 | TIC: |
| | | R | iverside | | | | | (TR) | US Bank NA | Comb | NIC:5.145 |
| | | C | DIAC Number: 2006 | 5-0299 | | | | (UW) | UBS Securities | | |
| | | L | imited tax obligation b | oond | | | | | | | |
| | | K | -12 school facility | | | | | | | | |
| | | S | chool Facs, Jurupa Are | ea Pk & Rec Dist, Ri | iverside Co & Jurupa | CSD | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$12,380,0 | 00 | \$917,960 | \$919,960 | \$0 | \$0.00 | \$1,026,470.64 | 1 | \$8,709.40 | 0.85 | N |
| C. DELIN | QUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 07-23-2013 | 3 | \$8,70 | 09.40 | | | 01-01-2013 | | E | \$113,146,716.00 | |

12/13

05-02-2013

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

01-01-2013

Ε

Maturity Date/

\$29,587,651.00

| Date | Amount(s) | Issui | ng Entity, County | , Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------------|----------------|---------------------|---------------------|-----------------|------------------------------|-------------------|---|-------------------|---------------|
| 06-28-2 | 2006 \$2,700,000. | 00 Coro | na-Norco Unified S | School District CFD | No 04-2 | NR | Neg | (BC) Stradling Yocca | 09-01-36 | TIC: |
| | | River | rside | | | | | (TR) US Bank NA | Comb | NIC:5.434 |
| | | CDIA | AC Number: 2006 | -0124 | | | | (UW) Corona-Norco USD PFA | | |
| | | Limit | ed tax obligation b | ond | | | | , | | |
| | | K-12 | school facility | | | | | | | |
| | | IA 1 | | | | | | | | |
| YEARL | Y FISCAL STATUS R | EPORT INFO | ORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Am | it N | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,425,000 | | \$185,484 | \$185,484 | \$0 | \$0.00 | \$178,653.02 | \$3,651.50 | 2.04 | N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | Œ | E. ASSESSE | CD VALUE OF PARCELS | | |
| *7 | Reporting <u>Date</u> | # of | | otal unt Due | # of Parcels | Total Amount of Taxes Due | Reporting Date | Appraisal/ Tax Roll | Assessed Value | |
| <u>Year</u> | Date | <u>Parcels</u> | Allio | ini Due | r ai ceis | of Taxes Due | Date | 1ax Koll | value | |

\$3,651.50

12/13

06-18-2013

\$12,313.77

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

01-01-2013

E

Maturity Date/

\$30,781,690.00

| Date | Amount(s) | Issui | ing Entity, County | , Type of Debt, Pu | rpose | Enhance | nt Sale | Role Participant | Type | Interest Rate |
|-------------|--------------------------|-----------------|----------------------|---------------------|------------------------|------------------------------|--------------------------|-------------------------------|--------------------------|---------------|
| 06-28-2 | 2006 \$3,300,000. | 00 Coro | na-Norco Unified S | School District CFD | No 04-2 | NR | Neg | (BC) Stradling Yocca | 09-01-36 | TIC: |
| | | River | rside | | | | | (TR) US Bank NA | Comb | NIC:5.434 |
| | | CDIA | AC Number: 2006 | -0125 | | | | (UW) Corona-Norco USD PFA | | |
| | | Limi | ted tax obligation b | ond | | | | • | | |
| | | K-12 | school facility | | | | | | | |
| | | IA 2 | | | | | | | | |
| YEARLY | Y FISCAL STATUS RI | EPORT INFO | ORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Am | t I | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,955,000 | | \$214,975 | \$214,975 | \$0 | \$0.00 | \$252,971.56 | \$12,313.77 | 4.87 | N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| Year | Reporting <u>Date</u> | # of Parcels | | otal unt Due | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> | |

12/13

06-18-2013

2

\$3,552.56

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

01-01-2013

E

Maturity Date/

\$12,807,710.00

| Date | Amount(s) | Iss | suing Entity, Count | y, Type of Debt, Pu | <u>rpose</u> | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-----------------------|-----------------|------------------------|---------------------|------------------------|------------------------------|--------------------------|-------------------------------|--------------------------|---------------|
| 11-20-20 | 96 \$2,200,000.0 | 00 Co | rona-Norco Unified | School District CFD | No 04-2 | NR | Neg | (BC) Stradling Yocca | 09-01-36 | TIC: |
| | | Riv | verside | | | | | (TR) US Bank NA | Comb | NIC:5.001 |
| | | CE | DIAC Number: 2006 | 5-1478 | | | | (UW) Corona-Norco USD PFA | | |
| | | Lir | nited tax obligation l | bond | | | | | | |
| | | K- | 12 school facility | | | | | | | |
| | | IA | 3 | | | | | | | |
| YEARLY | FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | |
| A. FUND I | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal Am | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,990,000 | | \$144,532 | \$145,012 | \$0 | \$346,445.61 | \$170,522.88 | \$3,552.56 | 2.08 | N |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> | Reporting <u>Date</u> | # of Parcels | | Total ount Due | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> | |

CALIFORNIA ADVISORY COMMISSION

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 11-20-20 | Amount(s 006 \$13,135,00 | 00.00 C R C L | orona-Norco Unified iverside DIAC Number: 2000 imited tax obligation 1-12 school facility | School District CFD 5-0885 | | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | (BC) (TR) | rticipant Stradling Yocca US Bank NA Corona-Norco USD PFA | Maturity Date/ <u>Type</u> 09-01-36 Comb | Interest Rate TIC: NIC:5.001 |
|-------------------------|--|------------------------|---|-----------------------------------|---------------------------------------|--------------------------------------|--------------------------------------|--------------|--|---|------------------------------------|
| YEARLY | FISCAL STATUS R | EPORT II | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLI | LECTIO | N | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$11,905,000 | g | Minimum Bond Reserve \$862,921 | Bond Reserve Fund \$870,572 | Capitalized <u>Interest</u> \$0 | Construction Fund \$56,731.62 | <u>Taxes Due</u> \$911,560.00 | | <u>Taxes Unpaid</u> \$5,720.00 | Percent (%) 0.63 | Teeter <u>Plan</u> N |
| C. DELIN | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSEI | D VALUI | E OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 07-23-2013 | # of Parcels | Amo | Fotal ount Due 20.00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 01-01-2013 | | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$220,757,948.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 12-12-2 | Amount 2007 \$5,615,0 | 00.00 C R C L | Ssuing Entity, County Corona-Norco Unified Stiverside CDIAC Number: 2007 Comitted tax obligation by C-12 school facility Chool, JARPD & Co F | School District CFD -1704 ond | | Rating (s) <u>Enhanemt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Stradling Yocca (TR) US Bank NA (UW) UBS Securities | Maturity Date/ Type 09-01-37 Comb | Interest Rate TIC: NIC: 6.083 |
|------------------------|--|------------------------|--|-------------------------------------|---------------------------------------|--|----------------------------------|--|--|-------------------------------------|
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$5,250,00 | ing | Minimum Bond Reserve \$411,635 | Bond Reserve Fund \$412,188 | Capitalized <u>Interest</u> \$0 | Construction Fund \$1,116,902.64 | <u>Taxes Due</u> \$482,043.40 | <u>Taxes Unpaid</u> \$12,638.86 | Percent (%) 2.62 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEI | .s | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 05-02-2013 | # of Parcels | | otal unt Due 38.86 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | Appraisal / <u>Tax Roll</u> E | Assessed <u>Value</u> \$65,907,389.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 07-18-1 | Amount(s) 996 \$4,525,000.00 | | on bond | <u></u> | Rating(s) Enhancmt NR | Neg (B | , | Maturity Date/ Type 09-01-12 Term | Interest Rate TIC: NIC:5.43 |
|-------------------------------|---------------------------------|--------------------------------------|-------------------------------|---------------------------------|---------------------------------|---------------------------|------------------------------------|--|-----------------------------------|
| YEARLY | FISCAL STATUS REP | ORT INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COLLEG | CTION | | |
| <u>Year</u> 12/13 | Principal Amt Outstanding \$0 | Minimum Bor <u>Reserve</u> \$0 | d Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction <u>Fund</u> \$0.00 | Taxes Due \$0.00 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | D. FORECLOSUR | Œ | E. ASSESSED VA | ALUE OF PARCELS | | |
| <u>Year</u> 12/13 | D 4 | # of arcels 0 | Total amount Due \$0.00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$261,098,271.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|------------|--------------------------|----------------------|-----------------|-----------------|--------------|-----------------------------|------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 07-18-1 | 996 \$6,295,00 | 00.00 | Corona-Norco Unified | School District CFD | No 88-1 | NR | Neg | (BC) Stradling Yocca | 09-01-14 | TIC: |
| | |] | Riverside | | | | | (TR) State Street Bank Corp | Term | NIC: 5.52 |
| | | | CDIAC Number: 1996 | | | | | (UW) Corona-Norco USD PFA | | |
| | | | Limited tax obligation l | oond | | | | | | |
| | | | K-12 school facility | | | | | | | |
| | | | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,040,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$564,147.86 | \$15,464.26 | 2.74 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS . | | | D. FORECLOSUR | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 05-02-2013 | 56 | \$15,4 | 64.26 | | | 01-01-2013 | E | \$504,014,963.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| | | | | | | Tracing(b) | Type of | 1 | | |
|-------------|------------------|------------|--------------------------|---------------------|-----------------|--------------|--------------|---------------------------|-----------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 07-14-2 | 2005 \$1,575,00 | 00.00 | Corona-Norco Unified S | School District CFD | No 97-1 | NR | Neg | (BC) Stradling Yocca | 09-01-28 | TIC: |
| | | j | Riverside | | | | | (TR) US Bank NA | Serial | NIC:4.312 |
| | | (| CDIAC Number: 2005 | -1165 | | | | (UW) Corona-Norco USD PFA | | |
| | | J | Limited tax obligation b | ond | | | | | | |
| | |] | K-12 school facility | | | | | | | |
| | |] | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | <u>ing</u> | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | <u>Taxes Unpaid</u> | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,233,62 | 23 | \$103,196 | \$104,498 | \$0 | \$0.00 | \$109,249.84 | \$2,679.58 | 2.45 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Г | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | <u>Amo</u> | <u>unt Due</u> | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 07-23-2013 | 4 | \$2,67 | 79.58 | | | 01-01-2013 | E | \$22,700,435.00 | |
| | | | | | | | | | | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 07-17-2 | Amount(s) 2002 \$23,240,000. | 00 Coron River CDIA Limit | na-Norco Unified S | | | Rating(s) Enhancmt S:AAA M:Aaa | Type of Sale Neg | Role Participant (BC) Stradling Yocca (EN) Ambac (TR) State Street Bank Corp (UW) UBS PaineWebber | Maturity Date/ Type 09-01-32 Comb | Interest Rate TIC:5.325 NIC: |
|-------------------------------|--|------------------------------------|--------------------------|-----------------------------|---------------------------------------|--------------------------------|------------------------------------|---|--|------------------------------------|
| YEARLY | Y FISCAL STATUS RE | PORT INFO | ORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLI | LECTION | | |
| <u>Year</u> 12/13 | Principal Amt Outstanding \$21,070,000 | N | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$4,329,925.48 | <u>Taxes Unpaid</u> \$40,411.28 | Percent (%) 0.93 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | RE . | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 07-23-2013 | # of Parcels 41 | _ | otal unt Due 11.28 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$1,207,321,643.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 08-27-2 | Amount(s) 2003 \$26,760,00 | 0.00 | Issuing Entity, County Corona-Norco Unified S | | <u></u> | Rating(s) Enhance S:AAA | -J F | | articipant Stradling Yocca | Maturity Date/ <u>Type</u> 09-01-33 | Interest Rate TIC: |
|---------------------|----------------------------|---------|---|--------------------|------------------------|-------------------------------|------------------|--------------|-----------------------------------|---|--------------------|
| | | | Riverside CDIAC Number: 2003 | 1572 | | M:Aaa | | (EN) | MBIA Corp | Comb | NIC:5.061 |
| | | | Limited tax obligation b | | | | | (TR) (UW) | US Bank NA UBS Financial Services | | |
| | | | K-12 school facility | | | Ins | | (011) | OBS Financial Services | | |
| YEARLY | Y FISCAL STATUS R | EPORT 1 | INFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | ON | | |
| | Principal An | | Minimum Bond | Bond Reserve | Capitalized | Construction | m | | m v .1 | 7 | Teeter |
| <u>Year</u> | Outstanding | _ | Reserve | <u>Fund</u> \$0 | <u>Interest</u> \$0 | Fund | <u>Taxes Due</u> | | Taxes Unpaid | <u>Percent (%)</u> 0.93 | <u>Plan</u> N |
| 12/13 | \$24,655,000 |) | \$0 | 20 | 20 | \$0.00 | \$4,329,925.48 | 5 | \$40,411.28 | 0.93 | IN |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 07-23-2013 | 41 | \$40,4 | 11.28 | | | 01-01-2013 | | E | \$1,207,321,643.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-----------------|----------|-------------------------------|---------------------|----------------|----------------|---------------|-------------------------|--------------------|---------------|
| Date | Amoun | t(s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancm | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 06-12-2 | 2013 \$42,675 | ,000.00 | Corona-Norco Unified S | School District CFD | No 98-1 | S:AA/BBI | B+ Neg | (BC) Stradling Yocca | 09-01-33 | TIC:4.295 |
| | | | Riverside | | | | | (EN) Build America | Comb | NIC:4.428 |
| | | | CDIAC Number: 2013 | | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | ond | | | | (UW) Piper Jaffray & Co | | |
| | | | K-12 school facility | | | Ins | | | | |
| | | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ling | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$42,675, | 000 | \$4,101,388 | \$4,101,388 | \$0 | \$0.00 | \$4,329,925.4 | 8 \$40,411.28 | 0.93 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUR | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parce | ls Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 07-23-2013 | 41 | \$40,4 | 11.28 | | | 01-01-2013 | Е | \$1,207,321,643.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| | | | | | | Ttuting(b) | Type of | 1 | | |
|-------------|------------------|-------------|--------------------------|---------------------|-----------------|--------------|--------------|---------------------------|-----------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 07-14-2 | 2005 \$3,795,00 | 00.00 | Corona-Norco Unified S | School District CFD | No 99-1 | NR | Neg | (BC) Stradling Yocca | 09-01-29 | TIC: |
| | | F | Riverside | | | | | (TR) US Bank NA | Serial | NIC:4.341 |
| | | (| CDIAC Number: 2005 | -1163 | | | | (UW) Corona-Norco USD PFA | | |
| | | I | Limited tax obligation b | ond | | | | | | |
| | | ŀ | K-12 school facility | | | | | | | |
| | | F | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,061,48 | 35 | \$248,653 | \$251,874 | \$0 | \$0.00 | \$274,234.94 | \$10,525.63 | 3.84 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcels | Amo | <u>unt Due</u> | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 05-02-2013 | 6 | \$10,5 | 25.63 | | | 01-01-2013 | E | \$50,517,051.00 | |
| | | | | | | | | | | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>i) </u> | suing Entity, Count | y, Type of Debt, Pu | pose | Enhancmt | Sale | | articipant | Type | Interest Rate |
|-------------|-----------------|---|----------------------|---------------------|-----------------|--------------|-------------------|---------|------------------------|-----------------|---------------|
| 07-14-2 | 005 \$2,230,000 | 0.00 Co | orona-Norco Unified | School District CFD | No 99-2 | NR | Neg | (BC) | Stradling Yocca | 09-01-31 | TIC: |
| | | Ri | verside | | | | | (TR) | US Bank NA | Serial | NIC:4.401 |
| | | CI | DIAC Number: 2005 | 5-1207 | | | | (UW) | Corona-Norco USD PFA | | |
| | | Li | mited tax obligation | bond | | | | | | | |
| | | K- | 12 school facility | | | | | | | | |
| | | IA B | | | | | | | | | |
| | | Re | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS F | REPORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal Aı | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstandin | g | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,551,705 | 5 | \$146,112 | \$147,963 | \$0 | \$0.00 | \$142,737.74 | | \$3,780.50 | 2.65 | N |
| C. DELIN | NOUENT PARCELS | : | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALII | E OF PARCELS | | |
| C. DEEL | Reporting | , # of | _ | | | | | o ville | | | |
| X 7 | <u>Date</u> | | | Fotal ount Due | # of Parcels | Total Amount | Reporting Date | | Appraisal/ Tax Roll | Assessed | |
| Year | | <u>Parcels</u> | | | r ai ceis | of Taxes Due | Date | | | <u>Value</u> | |
| 12/13 | 05-02-2013 | 4 | \$3,7 | 80.50 | | | 01-01-2013 | | Е | \$36,889,854.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>s) </u> | ssuing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | Sale | | <u>Participant</u> | <u>Type</u> | Interest Rate |
|-------------|-------------------|---|-------------------------|---------------------|-----------------|--------------|--------------|--------|----------------------|-----------------|---------------|
| 07-14-2 | 2005 \$2,945,000 | 0.00 C | orona-Norco Unified S | School District CFD | No 99-2 | NR | Neg | (BC) | Stradling Yocca | 09-01-31 | TIC: |
| | | R | iverside | | | | | (TR) | US Bank NA | Serial | NIC:4.401 |
| | | C | DIAC Number: 2005 | -1208 | | | | (UW) | Corona-Norco USD PFA | | |
| | | Li | imited tax obligation b | ond | | | | | | | |
| | | K | -12 school facility | | | | | | | | |
| | | IA | A A | | | | | | | | |
| | | Re | efunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandin | <u>ıg</u> | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,080,67 | 1 | \$192,959 | \$195,427 | \$0 | \$0.00 | \$188,402.54 | | \$8,231.91 | 4.37 | N |
| C DELU | NQUENT PARCELS | , | | | D. FORECLOSUR |) E | E ACCECCE | D VAII | JE OF PARCELS | | |
| C. DELI | - | | | | D. FURECLUSUR | KE. | E. ASSESSE | DVALC | DE OF PARCELS | | |
| | Reporting | # of | | Total_ | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 05-02-2013 | 15 | \$8,23 | 31.91 | | | 01-01-2013 | | Е | \$80,383,289.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) l | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|----------------|--------------------------|---------------------|-----------------|---------------------|-----------------|---|-----------------|---------------|
| 07-14-2 | 2005 \$2,640,00 | 00.00 | Corona-Norco Unified | School District CFD | No 99-2 | NR | Neg | (BC) Stradling Yocca | 09-01-31 | TIC: |
| | | R | Riverside | | | | | (TR) US Bank NA | Serial | NIC:4.4 |
| | | C | CDIAC Number: 2005 | 5-1209 | | | | (UW) Corona-Norco USD PFA | | |
| | | L | Limited tax obligation l | oond | | | | | | |
| | | k | K-12 school facility | | | | | | | |
| | | | A C | | | | | | | |
| | | F | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,829,51 | 19 | \$172,976 | \$175,169 | \$0 | \$0.00 | \$165,309.10 | \$1,941.78 | 1.17 | N |
| a . | | ~ | | | n nonnar oarr | | F 4 6 6 F 6 6 F | D 144 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUF | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 05-02-2013 | 2 | \$1,9 | 41.78 | | | 01-01-2013 | E | \$37,755,929.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-------------------|---|------------------------|---------------------|-----------------|--------------|--------------|-----------------------|-----------------|---------------|
| Date | Amount(s | <u>s) </u> | ssuing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | | Role Participant | Type | Interest Rate |
| 08-05-2 | 2010 \$2,285,000 | 0.00 De | esert Hot Springs CFI | No 2006-1 | | NR | Neg | (BC) Stradling Yocca | 09-01-38 | TIC: |
| | | | iverside | | | | | (FA) Urban Futures | Comb | NIC: 6.451 |
| | | | DIAC Number: 2010 | | | | | (TR) Wells Fargo Bank | | |
| | | | mited tax obligation b | | | | | (UW) E J De La Rosa | | |
| | | | ultiple capital improv | ements, public work | S | | | | | |
| | | | No 1 | | | | | | | |
| | | K | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT IN | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | g | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,220,000 |) | \$179,963 | \$183,694 | \$0 | \$0.00 | \$222,403.86 | \$3,972.87 | 1.79 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 4 | \$5,57 | 78.86 | | | 08-01-2013 | E | \$26,584,123.00 | |



2013 MELLO ROOS FISCAL STATUS REPORT

| | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|----------------|--|-----------------|---------|------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 06-01-2000 | \$2,285,000.00 | Desert Sands Unified School District CFD No 1 | NR | Neg | (BC) Stradling Yocca | 09-01-25 | TIC: |
| | | Riverside | | | (TR) US Trust Co of CA | Comb | NIC:6.99 |
| | | CDIAC Number: 2000-0468 | | | (UW) Sutro & Co | | |
| | | Limited tax obligation bond | | | | | |
| | | K-12 school facility | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| В. | TAX | COLL | ECTION | |
|----|-----|------|--------|--|
|----|-----|------|--------|--|

E. ASSESSED VALUE OF PARCELS

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-----------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,455,000 | \$176,719 | \$176,719 | \$0 | \$0.00 | \$178,021.00 | \$3,193.00 | 1.79 | N |
| | | | | | | | | | |

C. DELINQUENT PARCELS

| <u>Year</u> | Reporting <u>Date</u> | # of <u>Parcels</u> | Total <u>Amount Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> |
|-------------|-----------------------|------------------------|----------------------------|------------------------|------------------------------|-----------------------|-------------------------------|--------------------------|
| 12/13 | 06-30-2013 | 10 | \$4,153.00 | | | 01-01-2013 | E | \$127,920,687.00 |

D. FORECLOSURE

F. MISCELLANEOUS

The unpaid special tax amounts identified in Section IV-B and Section V-B exclude penalties and interest.

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | ľ | Maturity Date/ | |
|---|-----------------------------|-------------------------|----------------------|----------------------|---------------|-------------------|--------------------------|------------------------|------------------|---------------|
| Date | Amount(s | <u>s)</u> <u>Is</u> | suing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 05-22-20 | 002 \$8,960,000 | 0.00 Ea | astern Municipal Wat | er District CFD No 2 | 001-01 | NR | Neg | (BC) Stradling Yocca | 09-01-32 | TIC: 6.426 |
| | | R | iverside | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | CDIAC Number: 2002-0333 | | | | | | (TR) US Bank NA | | |
| | Limited tax obligation bond | | | | | | | (UW) Stone & Youngberg | | |
| | | ultiple capital improv | ements, public work | S | | | | | | |
| | | Fı | ench Valley IA A | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | |
| A. FUND BALANCES | | | | | | B. TAX COLLECTION | | | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandin</u> | <u>ıg</u> | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,530,000 |) | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| C. DELINQUENT PARCELS D. FOR | | | | | D. FORECLOSUR | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | , | Total | # of | Total Amount | Donorting | Approise!/ | Assessed | |
| Year | <u>Date</u> | Parcels | | ount Due | Parcels | of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Value | |
| 12/13 | 09-30-2013 | 0 | | 0.00 | | | 10-02-2013 | E | \$196,670,814.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | | | articipant | <u>Type</u> | Interest Rate |
|---|---|--------------------|----------------------|----------------------|----------------|-----------------|--------------|-------------------------|-----------------|-----------------|---------------|
| 08-30-2 | 006 \$2,555,00 | 0.00 E | astern Municipal Wat | er District CFD No 2 | 001-01 | NR | Neg | (BC) | Stradling Yocca | 09-01-32 | TIC: 5.803 |
| | | R | iverside | | | | | (FA) | Fieldman Rolapp | Term | NIC: |
| | CDIAC Number: 2006-0393 | | | | | | (TR) | US Bank NA | | | |
| | Limited tax obligation bond | | | | | | (UW) | Western Riverside Water | | | |
| | Multiple capital improvements, public works | | | | | | | | | | |
| | French Vly IA B | | | | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandir | <u>ıg</u> | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,220,000 | 0 | \$175,131 | \$175,131 | \$0 | \$0.00 | \$200,980.18 | | \$2,740.56 | 1.36 | N |
| C DELIN | C. DELINQUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS | | | | | | | | | | |
| | | | | | | DVALC | | | | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcels</u> | | | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 2 | \$10,4 | 166.91 | | | 10-02-2013 | | Е | \$39,803,319.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | | |
|---|-----------------------------|--|------------------------|---------------------|----------------|-----------------|-----------------|------------------------|------------------|---------------|--|
| Date | Amount(| <u>s)</u> 1 | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate | |
| 09-07-2 | 2006 \$13,445,0 | \$13,445,000.00 Eastern Municipal Water District CFD No 20 | | | 001-01 | NR | Neg | (BC) Stradling Yocca | 09-01-36 | TIC:5.171 | |
| | | F | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC: | |
| | CDIAC Number: 2006-0973 | | | | | | (TR) US Bank NA | | | | |
| | Limited tax obligation bond | | | | | | | (UW) Stone & Youngberg | | | |
| | | | K-12 school facility | | | | | | | | |
| | | ŀ | French Vly IA A | | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTION | | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter | |
| <u>Year</u> | <u>Outstandir</u> | <u>1g</u> | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> | |
| 12/13 | \$12,280,00 | 00 | \$1,163,797 | \$909,188 | \$0 | \$2,655,124.50 | \$1,480,726.50 | 6 \$13,894.50 | 0.94 | N | |
| C. DELINOUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS | | | | | | | | | | | |
| W 6 | | | | | | | | | | | |
| | Reporting | # of | | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | | |
| <u>Year</u> | <u>Date</u> | Parcels | | unt Due | <u>Parcels</u> | of Taxes Due | Date | Tax Roll | <u>Value</u> | | |
| 12/13 | 09-30-2013 | 14 | \$34,9 | 85.00 | | | 10-02-2013 | E | \$196,670,814.00 | | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | t(s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | | articipant | <u>Type</u> | Interest Rate |
|-------------|-----------------|--------|-------------------------------|-----------------------|----------------|----------------|----------------|--------|-------------------------|------------------|---------------|
| 06-07-2 | 2013 \$7,250,0 | 00.00 | Eastern Municipal Wate | er District CFD No 20 | 001-01 | NR | Neg | (BC) | Stradling Yocca | 09-01-32 | TIC:4.594 |
| | | | Riverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.665 |
| | | | CDIAC Number: 2013 | -1013 | | | | (PU) | Western Riverside Water | | |
| | | | Limited tax obligation b | ond | | | | (TR) | US Bank NA | | |
| | | | Multiple capital improve | ements, public works | ; | | | | | | |
| | | | French Vly IA A Series | В | | | | | | | |
| | | | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstand | ing | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,250,0 | 000 | \$566,163 | \$566,163 | \$0 | \$1,382,074.56 | \$1,480,726.56 | 5 | \$13,894.50 | 0.94 | N |
| | | | | | | _ | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | T | otal (| # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 14 | \$34,9 | 85.00 | | | 10-02-2013 | | Е | \$196,670,814.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | | articipant | <u>Type</u> | Interest Rate |
|-------------|-----------------|------------|--------------------------|-----------------------|-----------------|---------------------|--------------|--------|-------------------------|-----------------|---------------|
| 08-30-2 | 2006 \$6,680,0 | 00.00 I | Eastern Municipal Wate | er District CFD No 20 | 001-02 | NR | Neg | (BC) | Stradling Yocca | 09-01-33 | TIC: 5.796 |
| | | I | Riverside | | | | | (FA) | Fieldman Rolapp | Term | NIC: |
| | | (| CDIAC Number: 2006 | -0394 | | | | (TR) | US Bank NA | | |
| | | I | Limited tax obligation b | ond | | | | (UW) | Western Riverside Water | | |
| | | 1 | Multiple capital improve | ements, public works | 3 | | | | | | |
| | | | Springfield II/Arbor Gle | en IA A | | | | | | | |
| | | I | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ing | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,850,00 | 00 | \$457,671 | \$457,671 | \$0 | \$0.00 | \$483,252.04 | | \$8,400.03 | 1.74 | N |
| | | | | | | _ | | | | | |
| C. DELL | NQUENT PARCEL | LS . | | | D. FORECLOSUR | RE . | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 13 | \$28,4 | 44.95 | | | 10-02-2013 | | E | \$76,978,677.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | | articipant | <u>Type</u> | Interest Rate |
|-------------|-----------------|------------|--------------------------|----------------------|-----------------|--------------|--------------|--------|-------------------------|-----------------|---------------|
| 08-30-2 | 2006 \$1,165,0 | 00.00 I | Eastern Municipal Wate | er District CFD No 2 | 001-02 | NR | Neg | (BC) | Stradling Yocca | 09-01-33 | TIC: 5.806 |
| | | I | Riverside | | | | | (FA) | Fieldman Rolapp | Term | NIC: |
| | | (| CDIAC Number: 2006 | 5-0395 | | | | (TR) | US Bank NA | | |
| | | I | Limited tax obligation b | ond | | | | (UW) | Western Riverside Water | | |
| | | N | Multiple capital improv | ements, public works | 3 | | | | | | |
| | | | Springfield II/Arbor Glo | en IA B | | | | | | | |
| | | I | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ing | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,000,0 | 00 | \$79,741 | \$79,741 | \$0 | \$0.00 | \$102,300.98 | | \$2,861.52 | 2.80 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS. | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 5 | \$8,22 | 21.81 | | | 10-02-2013 | | E | \$39,625,271.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Partici | <u>ipant</u> | <u>Type</u> | Interest Rate |
|-------------|-----------------|------------|--------------------------|-----------------------|-----------------|--------------|--------------|------------------|-----------------------|-----------------|---------------|
| 08-30-2 | 2006 \$4,350,00 | 00.00 I | Eastern Municipal Wate | er District CFD No 20 | 002-03 | NR | Neg | (BC) Strac | dling Yocca | 09-01-32 | TIC: 5.807 |
| | | I | Riverside | | | | | (FA) Field | dman Rolapp | Term | NIC: |
| | | (| CDIAC Number: 2006 | -0396 | | | | (TR) US I | Bank NA | | |
| | | I | Limited tax obligation b | ond | | | | (UW) Wes | stern Riverside Water | | |
| | | 1 | Multiple capital improve | ements, public works | ; | | | | | | |
| | | - | Γhe Willows | | | | | | | | |
| | | I | Refunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ing | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | <u>Ta</u> | axes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,760,00 | 00 | \$297,972 | \$297,972 | \$0 | \$0.00 | \$337,437.52 | \$1 | 13,598.70 | 4.03 | N |
| G P | | | | | D TODECT OCT. | | P + 00P00P | | - D. D. C. D. C. | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUR | KE . | E. ASSESSE | D VALUE OF | FPARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | $\mathbf{A}_{]}$ | ppraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | <u>Ta</u> | ax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 10 | \$16,6 | 82.73 | | | 10-02-2013 | | E | \$57,135,190.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> | Issuing Entity, Coun | ty, Type of Debt, Pur | rpose | Enhancmt | Sale | | <u>articipant</u> | Type | Interest Rate |
|-------------|------------------|-------------|------------------------|-----------------------|----------------|--------------|-------------|---------|-------------------------|-----------------|---------------|
| 06-06-2 | 2013 \$645,000 | .00 | Eastern Municipal Wa | ter District CFD No 2 | 2002-04 | S:AA-/BBI | B+ Neg | (BC) | Stradling Yocca | 09-01-34 | TIC: 3.995 |
| | | j | Riverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.11 |
| | | | CDIAC Number: 20 | | | | | (EN) | Assured Guaranty Corp | | |
| | | | Limited tax obligation | | | | | (PU) | Western Riverside Water | | |
| | | | | ovements, public work | S | Ins | | (TR) | US Bank NA | | |
| | | | Sheffield/Rancho Bell | a Vista IA 3 | | | | | | | |
| | | | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTION | ON | | |
| | Principal A | L mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$645,000 | 0 | \$47,772 | \$47,772 | \$0 | \$0.00 | \$69,515.72 | | \$1,871.59 | 2.69 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>An</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 4 | \$2, | 473.62 | | | 10-02-2013 | | E | \$39,972,592.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rat | ting(s) | Type of | • | | Maturity Date/ | |
|-------------|------------------|-------------|-------------------------|----------------------|-----------------|--------------|---------------|-----------|---------|-------------------------|-----------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enl | <u>hancmt</u> | Sale | Role Pa | articipant | Type | Interest Rate |
| 06-06-2 | 013 \$490,000 | .00 E | Eastern Municipal Wate | er District CFD No 2 | 2002-04 | S:A | AA-/BBB+ | Neg | (BC) | Stradling Yocca | 09-01-34 | TIC:4.014 |
| | | F | Riverside | | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.126 |
| | | | CDIAC Number: 2013 | | | | | | (EN) | Assured Guaranty Corp | | |
| | | | imited tax obligation b | | | | | | (PU) | Western Riverside Water | | |
| | | | Multiple capital improv | | S | Ins | | | (TR) | US Bank NA | | |
| | | | Sheffield/Rancho Bella | Vista IA 4 | | | | | | | | |
| | | ŀ | Refunding | | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | | |
| A. FUND | BALANCES | | | | | | В. | TAX COL | LECTIO | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Ta | xes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$490,000 |) | \$36,292 | \$36,292 | \$0 | \$0.00 | \$5 | 1,435.40 | | \$1,479.20 | 2.88 | N |
| | | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. | ASSESSEI | D VALU | E OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Re | eporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | | ate | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 3 | \$2,8 | 77.95 | | | 10 | 0-02-2013 | | Е | \$11,748,099.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) <u>I</u> | ssuing Entity, Count | y, Type of Debt, Purp | oose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|--------------|-------------------------|-----------------------|---------------|--------------|-------------|---|------------------|---------------|
| 11-19-2 | 2004 \$13,000,0 | 00.00 E | astern Municipal Wat | er District CFD No 20 | 002-05 | NR | Neg | (BC) Stradling Yocca | 09-01-34 | TIC: 5.442 |
| | | R | liverside | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | C | EDIAC Number: 2004 | 4-0023 | | | | (TR) US Bank NA | | |
| | | L | imited tax obligation | bond | | | | (UW) Stone & Youngberg | | |
| | | N | Iultiple capital improv | ements, public works | | | | , | | |
| | | C | Crown Vly Village | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | A. FUND BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$10,555,0 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | • | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 09-30-2013 | 0 | \$0 | 0.00 | | | 10-02-2013 | E | \$135,341,043.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s) | <u> I</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | | articipant | <u>Type</u> | Interest Rate |
|-------------|-----------------|----------------|-------------------------|----------------------|----------------|--------------|--------------|---------|-------------------------|------------------|---------------|
| 06-07-2 | 013 \$10,465,00 | 0.00 E | astern Municipal Wat | er District CFD No 2 | 002-05 | NR | Neg | (BC) | Stradling Yocca | 09-01-34 | TIC:4.72 |
| | | R | iverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.774 |
| | | C | DIAC Number: 2013 | 3-1018 | | | | (PU) | Western Riverside Water | | |
| | | L | imited tax obligation | bond | | | | (TR) | US Bank NA | | |
| | | M | Iultiple capital improv | vements, public work | S | | | | | | |
| | | | rown Valley Series B | | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal Am | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | <u> </u> | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$10,465,000 |) | \$817,227 | \$817,227 | \$0 | \$0.00 | \$832,142.36 | | \$15,061.50 | 1.81 | N |
| C DELIN | NOUENT PARCELS | | | | D. FORECLOSUR | Œ | E ACCECCE | D WAT I | JE OF PARCELS | | |
| C. DELI | • | | | | | Æ | E. ASSESSE | DVALC | E OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcels</u> | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 11 | \$15,3 | 392.79 | | | 10-02-2013 | | E | \$135,341,043.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | Amount(s | <u>s)</u> <u>Is</u> | ssuing Entity, County | , Type of Debt, Pur | <u>pose</u> | Rating(s) Enhancmt | Type of <u>Sale</u> | f <u>Role Participant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|-------------------|---------------------|-------------------------|----------------------|-----------------|---------------------|------------------------|------------------------------|-------------------------------|---------------|
| 11-09-2 | 2005 \$11,735,00 | 00.00 Ea | astern Municipal Wate | r District CFD No 20 | 002-06 | NR | Neg | (BC) Stradling Yocca | 09-01-35 | TIC: 5.237 |
| | | Ri | iverside | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | Cl | DIAC Number: 2005 | -1781 | | | | (TR) US Bank NA | | |
| | | Li | imited tax obligation b | ond | | | | (UW) Stone & Youngberg | | |
| | | M | ultiple capital improve | ements, public works | 3 | | | | | |
| | | M | lorgan Hill IA B | | | | | | | |
| YEARLY | Y FISCAL STATUS F | REPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Ar | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandin</u> | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$9,665,000 |) | \$735,240 | \$735,240 | \$0 | \$0.00 | \$704,027.02 | \$8,589.45 | 1.22 | N |
| | | _ | | | | _ | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amou | ınt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 6 | \$18,40 | 04.38 | | | 10-02-2013 | E | \$142,157,866.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | | articipant | <u>Type</u> | Interest Rate |
|-------------|-----------------|------------|--------------------------|----------------------|-----------------|---------------------|--------------|--------|-------------------------|------------------|---------------|
| 08-30-2 | 2006 \$9,940,0 | 00.00 I | Eastern Municipal Wate | er District CFD No 2 | 002-06 | NR | Neg | (BC) | Stradling Yocca | 09-01-33 | TIC: 5.796 |
| | | I | Riverside | | | | | (FA) | Fieldman Rolapp | Term | NIC: |
| | | (| CDIAC Number: 2006 | 5-0400 | | | | (TR) | US Bank NA | | |
| | | I | Limited tax obligation b | oond | | | | (UW) | Western Riverside Water | | |
| | | 1 | Multiple capital improv | ements, public works | 3 | | | | | | |
| | | | Morgan Hill IA A | | | | | | | | |
| | | I | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,715,0 | 00 | \$681,054 | \$681,054 | \$0 | \$0.00 | \$730,106.60 | | \$28,510.58 | 3.90 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 23 | \$24,6 | 74.58 | | | 10-02-2013 | | E | \$155,096,879.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-----------------|--------------------|--------------------------|----------------------|-----------------|------------------------------|--------------------------|--------|--------------------------|--------------------------|---------------|
| Date | Amount | t(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role P | articipant | Type | Interest Rate |
| 05-29-2 | 2013 \$2,715,0 | 00.00 | Eastern Municipal Wate | er District CFD No 2 | 002-07 | NR | Neg | (BC) | Stradling Yocca | 09-01-43 | TIC:4.733 |
| | |] | Riverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.71 |
| | | | CDIAC Number: 2013 | | | | | (TR) | US Bank NA | | |
| | | | Limited tax obligation b | | | | | (UW) | Stifel Nicolaus & Co Inc | | |
| | | | Multiple capital improv | • | S | | | | | | |
| | |] | Pacific Mayfield Imp A | rea A | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstand | ing | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,715,0 | 00 | \$174,613 | \$174,613 | \$32,000 | \$2,297,322.33 | \$64,015.22 | | \$2,092.66 | 3.27 | N |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE. | E. ASSESSE | D VALU | E OF PARCELS | | |
| 0,222 | Reporting | # of | n | 7.4.1 | | | | | | | |
| Year | <u>Date</u> | Parcels | | Total unt Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| 12/13 | 09-30-2013 | <u>rarces</u> 2 | | 92.66 | - W | V2 281120 20 40 | 10-02-2013 | | E | \$17,581,190.00 | |
| 14/13 | 09-30-2013 | 2 | \$2,05 | 94.00 | | | 10-02-2013 | | L | φ17,561,150.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|--------------------|-------------------------|----------------------|-----------------|--------------|--------------|------------------------------|-----------------|---------------|
| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 08-30-2 | 2006 \$4,985,00 | 0.00 E | astern Municipal Wate | er District CFD No 2 | 002-08 | NR | Neg | (BC) Stradling Yocca | 09-01-33 | TIC: 5.799 |
| | | | iverside | | | | | (FA) Fieldman Rolapp | Term | NIC: |
| | | | DIAC Number: 2006 | | | | | (TR) US Bank NA | | |
| | | | imited tax obligation b | | | | | (UW) Western Riverside Water | | |
| | | | Iultiple capital improv | ements, public work | S | | | | | |
| | | | erena Hills | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | A. FUND BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,355,00 | 0 | \$341,574 | \$341,574 | \$0 | \$0.00 | \$373,023.16 | \$17,343.85 | 4.65 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Г | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 09-30-2013 | 12 | \$23,4 | 76.24 | | | 10-02-2013 | E | \$71,016,879.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-------------------|--------------------|-------------------------|-----------------------|---------------|-----------------|-------------|------------------------|-----------------|---------------|
| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pur | oose | Enhancmt | | Role Participant | Type | Interest Rate |
| 06-10-2 | 2003 \$1,965,00 | 0.00 E | astern Municipal Wate | er District CFD No 20 | 002-09 | NR | Neg | (BC) Stradling Yocca | 09-01-33 | TIC: 5.589 |
| | | R | tiverside | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | | DIAC Number: 2003 | | | | | (TR) US Bank NA | | |
| | | | imited tax obligation b | | | | | (UW) Stone & Youngberg | | |
| | | | Iultiple capital improv | ements, public works | | | | | | |
| | | V | Voodside Homes | | | | | | | |
| YEARL | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandir</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,515,00 | 0 | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| C DELI | NQUENT PARCELS | 2 | | | D. FORECLOSUR |) F | F ACCECCE | D VALUE OF PARCELS | | |
| C. DELI | - | | | | | | | | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | · | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 0 | \$0 | .00 | | | 10-02-2013 | E | \$58,209,423.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | | articipant | Type | Interest Rate |
|-------------|------------------|-------------|--------------------------|----------------------|-----------------|---------------------|--------------|--------|-------------------------|-----------------|---------------|
| 06-06-2 | 2013 \$1,405,00 | 00.00 I | Eastern Municipal Wate | er District CFD No 2 | 002-09 | S:AA-/BBB | + Neg | (BC) | Stradling Yocca | 09-01-33 | TIC: 3.955 |
| | | I | Riverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.052 |
| | | (| CDIAC Number: 2013 | 3-1038 | | | | (EN) | Assured Guaranty Corp | | |
| | | I | Limited tax obligation b | oond | | | | (PU) | Western Riverside Water | | |
| | | | Multiple capital improv | ements, public works | 3 | Ins | | (TR) | US Bank NA | | |
| | | | Woodside Homes | | | | | | | | |
| | | I | Refunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,405,00 | 00 | \$104,061 | \$104,061 | \$0 | \$0.00 | \$147,423.26 | | \$2,995.90 | 2.03 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | 'S | | | D. FORECLOSUR | E | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 7 | \$4,47 | 73.86 | | | 10-02-2013 | | E | \$58,209,423.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | <u>pose</u> | Enhancmt | Sale | | <u>articipant</u> | <u>Type</u> | Interest Rate |
|-------------|-----------------|------------|--------------------------|----------------------|-----------------|---------------------|--------------|--------|-------------------------|-----------------|---------------|
| 08-30-2 | 2006 \$4,210,0 | 00.00 I | Eastern Municipal Wate | r District CFD No 2 | 002-10 | NR | Neg | (BC) | Stradling Yocca | 09-01-34 | TIC: 5.792 |
| | | I | Riverside | | | | | (FA) | Fieldman Rolapp | Term | NIC: |
| | | (| CDIAC Number: 2006 | -0402 | | | | (TR) | US Bank NA | | |
| | | I | Limited tax obligation b | ond | | | | (UW) | Western Riverside Water | | |
| | | N | Multiple capital improve | ements, public works | S | | | | | | |
| | | | Summit Ridge | | | | | | | | |
| | | I | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT 1 | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,710,00 | 00 | \$288,427 | \$288,427 | \$0 | \$0.00 | \$318,762.34 | | \$5,848.56 | 1.83 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS. | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | Date | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 6 | \$10,94 | 47.59 | | | 10-02-2013 | | E | \$43,965,236.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) l | Issuing Entity, Count | ty, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|------------------|-----------------|----------|------------------------|-----------------------|----------------|---------------------|-------------|-----------------------------|-----------------|---------------|
| 07-01-2 | 2004 \$865,000 | .00 E | Eastern Municipal Wa | ter District CFD No 2 | 002-4 | NR | Neg | (BC) Stradling Yocca | 09-01-34 | TIC: 6.172 |
| | | R | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | C | CDIAC Number: 200 | 4-0662 | | | | (TR) US Bank NA | | |
| | | I | imited tax obligation | bond | | | | (UW) UBS Financial Services | | |
| | | N | Aultiple capital impro | vements, public works | S | | | , , | | |
| | | S | heffield/Rancho Bella | a Vista IA 3 | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND BALANCES | | | | | | B. TAX COL | LECTION | | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$690,00 | O | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Am</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 0 | \$0 | 0.00 | | | 10-02-2013 | E | \$39,972,592.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|----------------------|------------------|---------------------|-------------------------|-----------------------|-----------------|------------------------------|--------------------------|---------|------------------------|--------------------------|---------------|
| Date | Amount | <u>(s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pur | oose | Enhancmt | | | articipant | Type | Interest Rate |
| 07-01-2 | 2004 \$670,000 | .00 E | astern Municipal Wate | er District CFD No 20 | 002-4 | NR | Neg | (BC) | Stradling Yocca | 09-01-34 | TIC: 6.028 |
| | | R | tiverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC: |
| | | | DIAC Number: 2004 | | | | | (TR) | US Bank NA | | |
| | | | imited tax obligation b | | | | | (UW) | UBS Financial Services | | |
| | | | Iultiple capital improv | | | | | | | | |
| | | S | heffield/Rancho Bella | Vista IA 4 | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$525,000 | 0 | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | | \$0.00 | 0.00 | N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | re. | E. ASSESSE | D VALU | E OF PARCELS | | |
| CIBELI | Reporting | # of | | | | | | D VIIEC | | | |
| X 7 | <u>Date</u> | | | Total unt Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| <u>Year</u> 12/13 | 09-30-2013 | Parcels | · | .00 | i di ceis | or runes Due | 10-02-2013 | | E | \$11,748,099.00 | |
| 12/13 | 09-30-2013 | U | \$0 | .00 | | | 10-02-2013 | | E | \$11,740,099.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | <u>Issuing Entity, County</u> | , Type of Debt, Pur | pose | Enhancmt | Sale | | rticipant | <u>Type</u> | Interest Rate |
|-------------|-----------------|----------------|-------------------------------|-----------------------|-----------------|--------------|--------------|---------|-------------------------|------------------|---------------|
| 08-30-2 | 2006 \$3,480,0 | 00.00 | Eastern Municipal Wate | er District CFD No 20 | 002-4 | NR | Neg | (BC) | Stradling Yocca | 09-01-33 | TIC: 5.797 |
| | |] | Riverside | | | | | (FA) | Fieldman Rolapp | Term | NIC: |
| | | (| CDIAC Number: 2006 | -0397 | | | | (TR) | US Bank NA | | |
| | | J | Limited tax obligation b | ond | | | | (UW) | Western Riverside Water | | |
| | | 1 | Multiple capital improve | ements, public works | • | | | | | | |
| | | | Sheffield/Rancho Bella | Vista IA 1 | | | | | | | |
| | |] | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | N | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ing | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,050,0 | 00 | \$238,394 | \$238,394 | \$0 | \$0.00 | \$268,733.18 | | \$4,095.46 | 1.52 | N |
| | | _ | | | | | | | | | |
| C. DELI | NQUENT PARCEI | ₂ S | | | D. FORECLOSUR | RE . | E. ASSESSE | D VALUE | E OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 12 | \$13,0 | 39.81 | | | 10-02-2013 | | E | \$116,328,209.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | | articipant | <u>Type</u> | Interest Rate |
|-------------|------------------|----------------|-------------------------|----------------------|----------------|--------------|--------------|---------|-------------------------|------------------|---------------|
| 08-30-2 | 006 \$5,750,00 | 00.00 E | Eastern Municipal Wat | er District CFD No 2 | 002-4 | NR | Neg | (BC) | Stradling Yocca | 09-01-34 | TIC: 5.791 |
| | | F | Riverside | | | | | (FA) | Fieldman Rolapp | Term | NIC: |
| | | | CDIAC Number: 2006 | | | | | (TR) | US Bank NA | | |
| | | | imited tax obligation | | | | | (UW) | Western Riverside Water | | |
| | | | Aultiple capital improv | • | S | | | | | | |
| | | _ | heffield/Rancho Bella | Vista IA 2 | | | | | | | |
| | | ŀ | Refunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,065,00 | 00 | \$394,014 | \$394,014 | \$0 | \$0.00 | \$425,312.48 | | \$8,724.89 | 2.05 | N |
| C DELIN | NOUENT PARCEL | C | | | D. FORECLOSUR |) F | E ACCECCE | D VALI | E OF PARCELS | | |
| C. DELI | • | | | | | | | D VALC | | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcels</u> | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 18 | \$17,8 | 366.83 | | | 10-02-2013 | | E | \$176,774,643.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | | <u>articipant</u> | <u>Type</u> | Interest Rate |
|-------------|----------------|--------------------|-------------------------|-----------------------|-----------------|--------------|--------------|--------|-------------------------|-----------------|---------------|
| 08-30-20 | 006 \$1,900,00 | 0.00 E | astern Municipal Wat | er District CFD No 20 | 002-4 | NR | Neg | (BC) | Stradling Yocca | 09-01-34 | TIC: 5.795 |
| | | R | iverside | | | | | (FA) | Fieldman Rolapp | Term | NIC: |
| | | | DIAC Number: 2006 | | | | | (TR) | US Bank NA | | |
| | | | imited tax obligation l | | | | | (UW) | Western Riverside Water | | |
| | | | Iultiple capital improv | • | 3 | | | | | | |
| | | ~ | heffield/Rancho Bella | Vista IA 5 | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,670,00 | 0 | \$130,188 | \$130,088 | \$0 | \$0.00 | \$152,773.88 | | \$2,237.07 | 1.46 | N |
| C DELIN | NOUENT PARCEL | 2 | | | D. FORECLOSUR | F | F ACCECCE | D WALL | E OF PARCELS | | |
| C. DELI | • | | | | | | | DVALC | | | |
| | Reporting | # of | | Fotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcels</u> | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 6 | \$10,1 | 26.91 | | | 10-02-2013 | | E | \$74,930,416.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date | 1 |
|-------------|-----------------|----------------|-----------------------|-----------------------|----------------|-----------------|-------------|-------------------|------------------|---------------|
| Date | Amount(| <u>s)</u> | ssuing Entity, Coun | ty, Type of Debt, Pur | <u>pose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 09-20-20 | 004 \$3,300,00 | 0.00 E | astern Municipal Wa | ter District CFD No 2 | 003-12 | NR | Neg | (BC) Stradling Yo | occa 09-01-34 | TIC: 5.578 |
| | | R | liverside | | | | | (FA) Fieldman Re | olapp Comb | , NIC: |
| | | | CDIAC Number: 200 | | | | | (TR) US Bank NA | A | |
| | | | imited tax obligation | | | | | (UW) UBS Finance | ial Services | |
| | | | lood control, storm d | rainage | | | | | | |
| | | Т | emecula Creek IA B | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Un | paid Percent (%) | <u>Plan</u> |
| 12/13 | \$2,655,00 | 0 | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| C DELI | IOLIENE DA DOEL | a | | | D FOREGLOGUE | T. | E AGGEGGE | D WALLIE OF DADO | THE C | |
| C. DELIN | NQUENT PARCEL | | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARC | ELS | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisa | | |
| <u>Year</u> | <u>Date</u> | Parcels | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 0 | \$ | 0.00 | | | 10-02-2013 | Е | \$42,962,677.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|--------------------|------------------------|-----------------------|---------------|-----------------|-------------|-----------------------------|-----------------|---------------|
| Date | Amount(s | <u>s)</u> <u>I</u> | ssuing Entity, Count | ty, Type of Debt, Pur | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 09-20-20 | 004 \$2,745,000 | 0.00 E | astern Municipal Wat | ter District CFD No 2 | 2003-12 | NR | Neg | (BC) Stradling Yocca | 09-01-34 | TIC: 5.431 |
| | | R | iverside | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | C | DIAC Number: 200 | 4-1234 | | | | (TR) US Bank NA | | |
| | | L | imited tax obligation | bond | | | | (UW) UBS Financial Services | | |
| | | | lood control, storm dr | rainage | | | | | | |
| | | T | emecula Creek IA A | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | <u>ıg</u> | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| C. DELIN | NQUENT PARCELS | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | • | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 0 | \$0 | 0.00 | | | 10-02-2013 | E | \$44,199,155.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role I | Participant | Type | Interest Rate |
|-------------|-------------------|--------------------|-------------------------|----------------------|----------------|--------------|--------------|-----------|-------------------------|-----------------|---------------|
| 06-06-2 | 2013 \$2,510,00 | 0.00 E | astern Municipal Wate | er District CFD No 2 | 003-12 | S:AA-/BB | B+ Neg | (BC) | Stradling Yocca | 09-01-34 | TIC: 4.041 |
| | | R | iverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.147 |
| | | | DIAC Number: 2013 | | | | | (EN) | Assured Guaranty Corp | | |
| | | L | imited tax obligation b | ond | | | | (PU) | Western Riverside Water | | |
| | | | Iultiple capital improv | ements, public work | S | Ins | | (TR) | US Bank NA | | |
| | | | emecula Creek IA B | | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandir</u> | <u>1g</u> | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,510,00 | 0 | \$185,902 | \$185,902 | \$0 | \$0.00 | \$234,824.34 | | \$11,538.92 | 4.91 | N |
| G DELL | NOVENE DA DOEL | ~ | | | D FODER OF | | E AGGEGGE | D 774 7 7 | TE OF DA POET C | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | KE . | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | | Cotal_ | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcels</u> | Amo | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 9 | \$16,6 | 15.75 | | | 10-02-2013 | | Е | \$42,962,677.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | | articipant | Type | Interest Rate |
|-------------|-----------------|-------------|-------------------------|----------------------|----------------|--------------|--------------|--------|-------------------------|-----------------|---------------|
| 06-06-2 | 2013 \$1,865,00 | 00.00 E | Eastern Municipal Wat | er District CFD No 2 | 003-12 | S:AA-/BBE | B+ Neg | (BC) | Stradling Yocca | 09-01-34 | TIC: 4.037 |
| | | F | Riverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.144 |
| | | (| CDIAC Number: 2013 | 3-1039 | | | | (EN) | Assured Guaranty Corp | | |
| | | | Limited tax obligation | | | | | (PU) | Western Riverside Water | | |
| | | | Multiple capital improv | ements, public work | S | Ins | | (TR) | US Bank NA | | |
| | | | Temecula Creek IA A | | | | | | | | |
| | | ŀ | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTIO | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstandi | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,865,00 | 00 | \$138,131 | \$138,131 | \$0 | \$0.00 | \$147,925.92 | | \$5,574.75 | 3.77 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | <u>.</u> | Fotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 5 | \$9,4 | 40.88 | | | 10-02-2013 | | E | \$44,199,155.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>t(s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|---------------|----------------------|-------------------------|----------------------|-----------------|--------------|-------------|-----------------------|-----------------|---------------|
| 04-17-2 | 005 \$2,115,0 | 00.00 E | astern Municipal Wat | er District CFD No 2 | 003-14 | NR | Neg | (BC) Stradling Yocca | 09-01-35 | TIC: 5.264 |
| | | R | iverside | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | C | DIAC Number: 2005 | 5-0367 | | | | (TR) US Bank NA | | |
| | | L | imited tax obligation | oond | | | | (UW) UBS Financial Se | rvices | |
| | | N | Iultiple capital improv | ements, public work | S | | | | | |
| | | C | linton Keith/Meadow | lark Village IA A | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,485,0 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| C. DELIN | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | , | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcels | | ount Due | Parcels Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 0 | \$0 | .00 | | | 10-02-2013 | E | \$19,147,736.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Par | rticipant | Type | Interest Rate |
|-------------|------------------|------------|-------------------------|-----------------------|-----------------|--------------|-------------|----------|------------------------|-----------------|---------------|
| 04-17-2 | 2005 \$4,250,00 | 00.00 | Eastern Municipal Wat | er District CFD No 20 | 003-14 | NR | Neg | (BC) S | Stradling Yocca | 09-01-35 | TIC: 5.206 |
| | | J | Riverside | | | | | (FA) I | Fieldman Rolapp | Comb | NIC: |
| | | (| CDIAC Number: 200 | 5-0368 | | | | (TR) U | US Bank NA | | |
| | |] | Limited tax obligation | bond | | | | (UW) U | UBS Financial Services | | |
| | | 1 | Multiple capital improv | vements, public works | 3 | | | | | | |
| | | (| Clinton Keith/Meadow | lark Village IA B | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | N | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,450,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | | \$0.00 | 0.00 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS. | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE | OF PARCELS | | |
| | Reporting | # of | , | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | <u>Amo</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 0 | \$0 | 0.00 | | | 10-02-2013 | | E | \$46,019,298.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|------------|-------------------------|-----------------------|-----------------|--------------|-------------|-----------------------------|-----------------|---------------|
| 04-17-2 | 2005 \$2,080,0 | 00.00 | Eastern Municipal Wat | er District CFD No 20 | 003-14 | NR | Neg | (BC) Stradling Yocca | 09-01-35 | TIC: 5.368 |
| | | J | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | (| CDIAC Number: 200 | 5-0369 | | | | (TR) US Bank NA | | |
| | |] | Limited tax obligation | bond | | | | (UW) UBS Financial Services | | |
| | | 1 | Multiple capital improv | ements, public works | 1 | | | | | |
| | | (| Clinton Keith/Meadow | lark Village IA C | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ing | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | <u>Taxes Unpaid</u> | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,700,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS. | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | , | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | <u>Amo</u> | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 0 | \$0 | 0.00 | | | 10-02-2013 | E | \$23,630,134.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) <u>I</u> | ssuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | | <u>articipant</u> | Type | Interest Rate |
|-------------|------------------|----------------|-------------------------|----------------------|----------------|--------------|--------------|--------|-------------------------|-----------------|---------------|
| 06-06-2 | 2013 \$1,435,00 | 00.00 E | astern Municipal Wate | er District CFD No 2 | 003-14 | S:AA-/BBI | 3+ Neg | (BC) | Stradling Yocca | 09-01-35 | TIC: 4.095 |
| | | R | liverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.214 |
| | | C | CDIAC Number: 2013 | 3-1049 | | | | (EN) | Assured Guaranty Corp | | |
| | | | imited tax obligation b | | | | | (PU) | Western Riverside Water | | |
| | | | Aultiple capital improv | | S | Ins | | (TR) | US Bank NA | | |
| | | | Clinton Keith/Meadowl | ark IA A | | | | | | | |
| | | R | Refunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | L mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,435,00 | 00 | \$106,283 | \$106,283 | \$0 | \$0.00 | \$129,300.48 | | \$0.00 | 0.00 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | Value | |
| 12/13 | 09-30-2013 | 0 | \$0 | .00 | | | 10-02-2013 | | E | \$19,147,736.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating | (s) Type | e of | | Maturity Date/ | |
|-------------|-----------------|---------|--------------------------|----------------------|----------------|---------------------|-------------|---------|-------------------------|-----------------|---------------|
| Date | Amount | (s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhan | | | Participant | Type | Interest Rate |
| 06-06-2 | 2013 \$1,635,00 | 00.00 I | Eastern Municipal Wate | er District CFD No 2 | 003-14 | S:AA-/ | BBB+ Neg | (BC) | Stradling Yocca | 09-01-35 | TIC:4.093 |
| | | I | Riverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.211 |
| | | | CDIAC Number: 2013 | | | | | (EN) | Assured Guaranty Corp | | |
| | | | Limited tax obligation b | | | | | (PU) | Western Riverside Water | | |
| | | | Multiple capital improv | | S | Ins | | (TR) | US Bank NA | | |
| | | | Clinton Keith/Meadowl | ark Village IA C | | | | | | | |
| | | 1 | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX C | OLLECT | ION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstandi | ing | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,635,00 | 00 | \$121,096 | \$121,096 | \$0 | \$0.00 | \$151,470.0 | 8 | \$1,977.45 | 1.31 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS. | | | D. FORECLOSUF | RE | E. ASSES | SED VAL | UE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 2 | \$1,97 | 77.45 | | | 10-02-201 | 3 | E | \$23,630,134.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating | g(s) | Type of | | | Maturity Date/ | |
|-------------|-----------------|-------------|--------------------------|----------------------|-----------------|---------------|--------|----------|--------|-------------------------|-----------------|---------------|
| Date | Amount(| (<u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enha i | ncmt | Sale | | articipant | Type | Interest Rate |
| 06-06-2 | 2013 \$3,330,00 | 00.00 E | Eastern Municipal Wate | er District CFD No 2 | 2003-14 | S:AA- | -/BBB+ | Neg | (BC) | Stradling Yocca | 09-01-35 | TIC:4.099 |
| | | F | Riverside | | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.216 |
| | | | CDIAC Number: 2013 | | | | | | (EN) | Assured Guaranty Corp | | |
| | | | Limited tax obligation b | | | | | | (PU) | Western Riverside Water | | |
| | | | Multiple capital improv | | S | Ins | | | (TR) | US Bank NA | | |
| | | | Clinton Keith/Meadowl | ark Village IA B | | | | | | | | |
| | | ŀ | Refunding | | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | INFORMATION | | | | | | | | | |
| A. FUND | BALANCES | | | | | | В. Т | TAX COLI | LECTIO | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Tax | es Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,330,00 | 00 | \$246,635 | \$246,635 | \$0 | \$0.00 | \$28 | 0,597.36 | | \$4,770.52 | 1.70 | N |
| | | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. A | ASSESSED | VALU. | E OF PARCELS | | |
| | Reporting | # of | Т | Cotal | # of | Total Amount | Rep | orting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | Dat | <u>e</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 4 | \$5,35 | 59.51 | | | 10-0 | 02-2013 | | E | \$46,019,298.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|---------------------|-------------------------|-----------------------|---------------|-----------------|--------------------------|------------------------|--------------------------|---------------|
| Date | Amount | <u>(s)</u> <u>I</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 07-27-2 | 2007 \$8,170,00 | 00.00 E | Eastern Municipal Wate | er District CFD No 20 | 003-15-A | NR | Neg | (BC) Stradling Yocca | 09-01-37 | TIC: 5.221 |
| | | R | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | | CDIAC Number: 2006 | | | | | (TR) US Bank NA | | |
| | | | imited tax obligation b | | | | | (UW) Stone & Youngberg | | |
| | | | Aultiple capital improv | ements, public works | ; | | | | | |
| | | N | Morgan Vly | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | Plan |
| 12/13 | \$5,950,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| C. DELI | NQUENT PARCEL | .S | | | D. FORECLOSUF | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | n | Total | # of | Total Amount | Donostin- | A paraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | | ount Due | Parcels | of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| 12/13 | 09-30-2013 | 0 | | .00 | | | 10-02-2013 | E | \$68,140,426.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| (<u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | <u>rpose</u> | Enhancm | t Sale | | Participant | Type | Interest Rate |
|-------------|-----------------|-------------|------------------------------|----------------------|----------------|--------------|--------------|--------|-------------------------|-----------------|---------------|
| 06-06-2 | 2013 \$5,835,00 | 00.00 | Eastern Municipal Wat | er District CFD No 2 | 2003-15-A | S:AA-/BB | B+ Neg | (BC) | Stradling Yocca | 09-01-37 | TIC: 4.249 |
| | |] | Riverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.35 |
| | | | CDIAC Number: 2013 | 3-1052 | | | | (EN) | Assured Guaranty Corp | | |
| | | | Limited tax obligation | | | | | (PU) | Western Riverside Water | | |
| | | | Multiple capital improv | | S | Ins | | (TR) | US Bank NA | | |
| | | | Morgan Valley Series | A | | | | | | | |
| | | | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LLECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ng | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,835,00 | 00 | \$432,167 | \$432,167 | \$0 | \$0.00 | \$348,918.48 | | \$3,552.14 | 1.02 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | • | Fotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | s Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 3 | \$3,5 | 52.14 | | | 10-02-2013 | | E | \$68,140,246.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> | Issuing Entity, Count | ty, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|-------------|-------------------------|------------------------|-----------------|--------------|-------------|---|-----------------|---------------|
| 09-16-2 | 2004 \$4,230,00 | 00.00 H | Eastern Municipal Wat | ter District CFD No 20 | 003-16 | NR | Neg | (BC) Stradling Yocca | 09-01-34 | TIC: 5.538 |
| | | F | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | (| CDIAC Number: 200 | 4-1232 | | | | (TR) US Bank NA | | |
| | | I | Limited tax obligation | bond | | | | (UW) UBS Financial Service | S | |
| | | N | Multiple capital improv | vements, public works | • | | | , | | |
| | | I | Promontory Park | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,220,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| C DELI | NOUENT PARCEL | S | | | D. FORECLOSUR | PE. | F ASSESSE | D VALUE OF PARCELS | | |
| C. DELLI | • | # of | | | | | | | | |
| | Reporting | | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 0 | \$0 | 0.00 | | | 10-02-2013 | E | \$93,038,304.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-------------------|-----------|-------------------------|----------------------|----------------|--------------|--------------|------------------------------|-----------------|---------------|
| 06-06-2 | 2013 \$3,055,000 | 0.00 | Eastern Municipal Wat | er District CFD No 2 | 2003-16 | S:AA-/BBI | B+ Neg | (BC) Stradling Yocca | 09-01-34 | TIC:4.039 |
| | |] | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC:4.145 |
| | | | CDIAC Number: 2013 | | | | | (EN) Assured Guaranty Corp | | |
| | | | Limited tax obligation | | | | | (PU) Western Riverside Water | | |
| | | | Multiple capital improv | ements, public work | S | Ins | | (TR) US Bank NA | | |
| | | | Promontory Park | | | | | | | |
| | | J | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | <u>ıg</u> | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,055,000 | C | \$226,268 | \$226,268 | \$0 | \$0.00 | \$258,394.96 | \$8,223.06 | 3.18 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | 3 | | | D. FORECLOSUR | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | r · | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel: | <u>Amo</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 19 | \$9,0 | 15.46 | | | 10-02-2013 | E | \$93,038,304.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| <u>Date</u> | Amount | (s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|--------|--------------------------|-----------------------|----------------|--------------|-------------|---------------------|-----------------|---------------|
| 05-19-2 | 2005 \$2,605,00 | 00.00 | Eastern Municipal Wate | er District CFD No 20 | 003-19 | NR | Neg | (BC) Stradling Yocc | ca 09-01-35 | TIC:5.107 |
| | |] | Riverside | | | | | (FA) Fieldman Rola | npp Coml | NIC: |
| | | (| CDIAC Number: 2005 | 5-0599 | | | | (TR) US Bank NA | | |
| | |] | Limited tax obligation b | oond | | | | (UW) UBS Financial | l Services | |
| | |] | Multiple capital improv | ements, public works | 3 | | | | | |
| | |] | Eastridge/Westridge IA | A | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpa | nid Percent (%) | <u>Plan</u> |
| 12/13 | \$2,115,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCEI | LS | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 0 | \$0 | .00 | | | 10-02-2013 | E | \$22,728,809.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|---------|-------------------------|-----------------------|----------------|--------------|-------------|-----------------------------|-----------------|---------------|
| 05-19-2 | 2005 \$5,190,0 | 00.00 I | Eastern Municipal Wat | er District CFD No 20 | 003-19 | NR | Neg | (BC) Stradling Yocca | 09-01-35 | TIC: 5.252 |
| | | I | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | (| CDIAC Number: 200 | 5-0600 | | | | (TR) US Bank NA | | |
| | | I | Limited tax obligation | bond | | | | (UW) UBS Financial Services | | |
| | | 1 | Multiple capital improv | vements, public works | | | | , | | |
| | | I | Eastridge/Westridge IA | λB | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ing | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,845,0 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | , | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcels | <u>Amo</u> | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 0 | \$0 | 0.00 | | | 10-02-2013 | Е | \$43,431,662.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) l | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | | <u>articipant</u> | Type | Interest Rate |
|------------------|------------------|----------|--------------------------|----------------------|-----------------|--------------|--------------|--------|-------------------------|-----------------|---------------|
| 06-06-2 | 2013 \$2,035,00 | 00.00 E | Eastern Municipal Wate | er District CFD No 2 | 003-19 | S:AA-/BBI | B+ Neg | (BC) | Stradling Yocca | 09-01-35 | TIC: 4.096 |
| | | F | Riverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.214 |
| | | C | CDIAC Number: 2013 | -1054 | | | | (EN) | Assured Guaranty Corp | | |
| | | | Limited tax obligation b | | | | | (PU) | Western Riverside Water | | |
| | | | Multiple capital improve | | S | Ins | | (TR) | US Bank NA | | |
| | | | Eastridge/Westridge IA | A | | | | | | | |
| | | k | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COI | LECTI | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,035,00 | 00 | \$150,722 | \$150,722 | \$0 | \$0.00 | \$182,998.32 | | \$915.07 | 0.50 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 1 | \$1,91 | 19.28 | | | 10-02-2013 | | E | \$22,728,809.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | |] | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-----------------|--------------------|-------------------------|----------------------|----------------|--------------|------------|--------------|--------|-------------------------|-----------------|---------------|
| Date | Amount(s | <u>s)</u> <u>I</u> | ssuing Entity, County | , Type of Debt, Pu | rpose | <u>]</u> | Enhancmt | Sale | | articipant | Type | Interest Rate |
| 06-06-2 | \$3,705,000 |).00 E | astern Municipal Wate | er District CFD No 2 | 2003-19 | : | S:AA-/BBB+ | Neg | (BC) | Stradling Yocca | 09-01-35 | TIC:4.1 |
| | | R | liverside | | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.217 |
| | | | CDIAC Number: 2013 | | | | | | (EN) | Assured Guaranty Corp | | |
| | | | imited tax obligation b | | | | | | (PU) | Western Riverside Water | | |
| | | | Aultiple capital improv | • | T.S. |] | Ins | | (TR) | US Bank NA | | |
| | | | astridge/Westridge IA | В | | | | | | | | |
| | | K | Refunding | | | | | | | | | |
| YEARLY | FISCAL STATUS R | REPORT I | NFORMATION | | | | | | | | | |
| A. FUND | BALANCES | | | | | |] | B. TAX COL | LECTI | ON | | |
| | Principal Ar | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | on | | | | | Teeter |
| Year | Outstandin | g | Reserve | Fund | Interest | <u>Fu</u> | nd [| Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,705,000 |) | \$274,410 | \$274,410 | \$0 | \$0.00 | 9 | \$313,189.58 | | \$5,638.19 | 1.80 | N |
| | | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | ; | | | D. FORECLOSUF | RE |] | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | J | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | | Date 0 | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 4 | \$7,60 | 07.87 | | | 1 | 10-02-2013 | | E | \$43,431,662.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | • | Maturity Date/ | |
|-------------|-----------------|-----------|------------------------|----------------------|---------------|-----------------|------------|------------------------|-----------------|---------------|
| Date | Amount(s | <u>ls</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 11-01-20 | 005 \$1,800,000 | 0.00 Ea | astern Municipal Wat | er District CFD No 2 | 003-20 | NR | Neg | (BC) Stradling Yocca | 09-01-35 | TIC: 5.198 |
| | | R | iverside | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | C | DIAC Number: 2004 | 4-1942 | | | | (TR) US Bank NA | | |
| | | Li | mited tax obligation | bond | | | | (UW) Stone & Youngberg | | |
| | | | ultiple capital improv | • | S | | | | | |
| | | C | orman Leigh Commu | nities IA A | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | g | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,455,000 |) | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| C. DELIN | NQUENT PARCELS | | | | D. FORECLOSUR | æ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | , | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | ount Due | Parcels | of Taxes Due | Date | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 0 | \$0 | 0.00 | | | 10-02-2013 | E | \$23,927,841.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-----------------|--------------|-------------------------|----------------------|-----------------|------------------------------|--------------------------|----------|------------------------|--------------------------|---------------|
| Date | <u>Amount</u> | (s) <u>I</u> | ssuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | Role Par | ticipant | Type | Interest Rate |
| 11-01-2 | 2005 \$525,000 | .00 E | astern Municipal Wate | er District CFD No 2 | 003-20 | NR | Neg | (BC) S | Stradling Yocca | 09-01-35 | TIC: 5.143 |
| | | R | iverside | | | | | (FA) F | ieldman Rolapp | Comb | NIC: |
| | | | DIAC Number: 2004 | | | | | (TR) U | JS Bank NA | | |
| | | | imited tax obligation b | | | | | (UW) S | tone & Youngberg | | |
| | | | Iultiple capital improv | | 3 | | | | | | |
| | | C | orman Leigh Commu | nities IA B | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | N | | |
| | Principal A | \mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstandi | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$405,00 | 0 | \$35,125 | \$35,125 | \$0 | \$0.00 | \$49,490.92 | | \$0.00 | 0.00 | N |
| C. DELI | NQUENT PARCEI | S | | | D. FORECLOSUR | PE | E. ASSESSE | D VALUE | OF PARCELS | | |
| OVELLI | Reporting | # of | | | | | | 2 111101 | | | |
| Year | <u>Date</u> | Parcels | | Cotal unt Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| 12/13 | 09-30-2013 | 0 | \$0 | | | V2 201140 20 00 00 | 10-02-2013 | | E | \$9,016,585.00 | |
| 14/13 | 09-30-2013 | U | \$0 | .00 | | | 10-02-2013 | | L | Ψ2,010,363.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | | Maturity Date/ | |
|-------------|-----------------|------------|------------------------------|----------------------|------------------------|------------------------------|--------------------------|---------|------------------------|--------------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role P | articipant | Type | Interest Rate |
| 12-01-2 | 2008 \$1,205,00 | 00.00 | Eastern Municipal Wat | er District CFD No 2 | 003-20 | NR | Neg | (BC) | Stradling Yocca | 09-01-35 | TIC: 9.253 |
| | | | Riverside | | | | | (FA) | Fieldman Rolapp | Term | NIC: |
| | | | CDIAC Number: 2008 | | | | | (TR) | US Bank NA | | |
| | | | Limited tax obligation l | | | | | (UW) | San Diego Natl Bank | | |
| | | | Multiple capital improv | | S | | | | | | |
| | | 1 | Corman Leigh Commu | nities IA C | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ng | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,030,00 | 00 | \$116,575 | \$116,575 | \$0 | \$53,223.24 | \$134,673.16 | | \$1,764.74 | 1.31 | N |
| C DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | PE. | E ASSESSE | D VALI | E OF PARCELS | | |
| C. DELI | Reporting | # of | _ | | | | | D VILLO | | | |
| X 7 | <u>Date</u> | | | Total unt Due | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| <u>Year</u> | | Parcel | | | 1 ai ccis | or rance Duc | | | E | \$13,053,951.00 | |
| 12/13 | 09-30-2013 | 2 | \$1,7 | 54.74 | | | 10-02-2013 | | E | \$13,033,931.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-------------------|---------|------------------------|----------------------|----------------|---------------------|-----------------|-------------------|--------|-------------------------|-----------------|---------------|
| Date | Amount(s) | Iss | suing Entity, County | y, Type of Debt, Pu | rpose | | Enhancmt | Sale | | Participant | Type | Interest Rate |
| 06-06-2 | \$1,405,000.00 |) Ea | stern Municipal Wate | er District CFD No 2 | 2003-20 | | S:AA-/BBB+ | Neg | (BC) | Stradling Yocca | 09-01-35 | TIC: 4.09 |
| | | Ri | verside | | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.208 |
| | | | DIAC Number: 2013 | | | | | | (EN) | Assured Guaranty Corp | | |
| | | | mited tax obligation l | | | | | | (PU) | Western Riverside Water | | |
| | | | ultiple capital improv | • | XS . | | Ins | | (TR) | US Bank NA | | |
| | | | rman Leigh Commu | nties IA A | | | | | | | | |
| | | Re | funding | | | | | | | | | |
| YEARLY | FISCAL STATUS REI | PORT IN | FORMATION | | | | | | | | | |
| A. FUND | BALANCES | | | | | | I | B. TAX COL | LECTI | ON | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Constructi | on | | | | | Teeter |
| Year | Outstanding | | Reserve | <u>Fund</u> | Interest | <u>Fu</u> | nd 7 | <u> Faxes Due</u> | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,405,000 | | \$104,061 | \$104,061 | \$0 | \$0.00 | \$ | \$127,134.56 | | \$1,375.24 | 1.08 | N |
| | | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | I | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | ר | Total | # of | Total Amount | I | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | | <u>Date</u> | | Tax Roll | Value | |
| 12/13 | 09-30-2013 | 1 | \$1,3 | 75.24 | | | 1 | 10-02-2013 | | E | \$23,927,841.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | • | Maturity Date/ | |
|-------------|-------------------|---------------------|------------------------|----------------------|-----------------|-----------------|------------|------------------------|-----------------|---------------|
| Date | Amount(s | <u>s)</u> <u>Is</u> | suing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 11-01-20 | 006 \$3,975,000 |).00 E | astern Municipal Wat | er District CFD No 2 | 003-25 | NR | Neg | (BC) Stradling Yocca | 09-01-36 | TIC: 5.11 |
| | | R | iverside | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | C | DIAC Number: 2000 | 5-1172 | | | | (TR) US Bank NA | | |
| | | L | mited tax obligation | bond | | | | (UW) Stone & Youngberg | | |
| | | | ultiple capital improv | | S | | | | | |
| | | Pa | cific Communities IA | A D | | | | | | |
| YEARLY | FISCAL STATUS F | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Ar | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | g | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,180,000 |) | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| C. DELIN | NQUENT PARCELS | } | | | D. FORECLOSUR | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | , | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcels | | ount Due | Parcels | of Taxes Due | Date Date | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 0 | \$0 | 0.00 | | | 10-02-2013 | Е | \$42,124,350.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-----------------|--------|--------------------------|----------------------|----------------|----------------|-------------|---------|--------------------------|-----------------|---------------|
| Date | Amount | t(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancm | t Sale | Role P | articipant | Type | Interest Rate |
| 05-29-2 | 2013 \$2,825,0 | 00.00 | Eastern Municipal Wate | er District CFD No 2 | 003-25 | NR | Neg | (BC) | Stradling Yocca | 09-01-42 | TIC:4.656 |
| | | | Riverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.613 |
| | | | CDIAC Number: 2013 | | | | | (TR) | US Bank NA | | |
| | | | Limited tax obligation b | | | | | (UW) | Stifel Nicolaus & Co Inc | | |
| | | | Multiple capital improv | • | S | | | | | | |
| | | | Pacific Communities IA | A C | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,825,0 | 00 | \$183,263 | \$183,263 | \$30,000 | \$2,368,222.45 | \$0.00 | | \$0.00 | 0.00 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 0 | \$0 | .00 | | | 10-02-2013 | | E | \$29,949,039.00 | |

CALIFORNIA ADVISORY COMMISSION

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s | Type o | of | | Maturity Date/ | |
|-------------|---------------|-----------------------|-------------------------|----------------------|-----------------|---------------------|--------------|---------|-------------------------|-----------------|---------------|
| Date | Amount | <u>(s)</u> <u>I</u> ! | ssuing Entity, County | y, Type of Debt, Pu | rpose | Enhance | | | articipant | Type | Interest Rate |
| 06-06-2 | 013 \$3,070,0 | 00.00 E | astern Municipal Wate | er District CFD No 2 | 2003-25 | S:AA-/B | BB+ Neg | (BC) | Stradling Yocca | 09-01-36 | TIC:4.176 |
| | | R | iverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.286 |
| | | _ | DIAC Number: 2013 | | | | | (EN) | Assured Guaranty Corp | | |
| | | L | imited tax obligation b | oond | | | | (PU) | Western Riverside Water | | |
| | | | Iultiple capital improv | | is . | Ins | | (TR) | US Bank NA | | |
| | | | acific Communities IA | A D | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX CO | LLECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ing | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,070,00 | 00 | \$227,379 | \$227,379 | \$0 | \$0.00 | \$251,528.16 | | \$1,228.16 | 0.49 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS | | | D. FORECLOSUR | E | E. ASSESSI | ED VALU | E OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 2 | \$11,3 | 92.72 | | | 10-02-2013 | | Е | \$42,124,350.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 09-08-2 | Amount(2005 \$6,000,00 | 00.00 E R C L | ssuing Entity, County astern Municipal Wate iverside DIAC Number: 2005 imited tax obligation b fultiple capital improve ennar San Jacinto IA 1 | r District CFD No 20 -1515 ond ements, public works | 04-26 | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg | Maturity Date/ Type 09-01-35 Comb | Interest Rate TIC:4.976 |
|------------------------|--|------------------------|--|--|---------------------------------|------------------------------|--------------------------------------|---|---|----------------------------|
| YEARLY | Y FISCAL STATUS | REPORT II | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COLI | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$4,845,00 | ng | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$0.00 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 09-30-2013 | # of Parcels 0 | | otal unt Due 00 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 10-02-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$56,386,990.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|------------|------------------------------|-----------------------|----------------|-----------------|-------------|------------------------|-----------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | oose | Enhancmt | | Role Participant | Type | Interest Rate |
| 09-08-2 | 2005 \$3,500,00 | 00.00 | Eastern Municipal Wat | er District CFD No 20 | 004-26 | NR | Neg | (BC) Stradling Yocca | 09-01-35 | TIC: 5.088 |
| | | | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | | CDIAC Number: 2005 | | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation l | | | | | (UW) Stone & Youngberg | | |
| | | | Multiple capital improv | • | | | | | | |
| | | | Lennar San Jacinto IA | 2 | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ing | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,885,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS. | | | D. FORECLOSUR | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 1 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 0 | \$0 | .00 | | | 10-02-2013 | E | \$34,308,755.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> | Issuing Entity, Coun | ty, Type of Debt, Pur | <u>rpose</u> | Enhancmt | Sale | | <u>articipant</u> | Type | Interest Rate |
|------------------|------------------|-------------|------------------------|-----------------------|----------------|--------------|--------------|---------|-------------------------|-----------------|---------------|
| 06-06-2 | 2013 \$2,780,00 | 00.00 | Eastern Municipal Wa | ter District CFD No 2 | 2004-26 | S:AA-/BB | B+ Neg | (BC) | Stradling Yocca | 09-01-35 | TIC:4.092 |
| | |] | Riverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.211 |
| | | (| CDIAC Number: 201 | 3-1060 | | | | (EN) | Assured Guaranty Corp | | |
| | | | Limited tax obligation | | | | | (PU) | Western Riverside Water | | |
| | | | Multiple capital impro | • | S | Ins | | (TR) | US Bank NA | | |
| | | | Lennar San Jacinto IA | 2 | | | | | | | |
| | | | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COI | LECTION | ON | | |
| | Principal A | L mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,780,00 | 00 | \$205,900 | \$205,900 | \$0 | \$0.00 | \$237,180.92 | | \$2,455.46 | 1.04 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>s</u> <u>Am</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 3 | \$3,7 | 770.75 | | | 10-02-2013 | | E | \$34,308,755.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role P | articipant_ | Type | Interest Rate |
|-------------|-----------------|------------|--------------------------|----------------------|----------------|--------------|--------------|--------|-------------------------|-----------------|---------------|
| 06-06-2 | 2013 \$4,675,00 | 00.00 | Eastern Municipal Wate | er District CFD No 2 | 004-26 | S:AA-/BB | B+ Neg | (BC) | Stradling Yocca | 09-01-35 | TIC:4.098 |
| | |] | Riverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.215 |
| | | | CDIAC Number: 2013 | | | | | (EN) | Assured Guaranty Corp | | |
| | | | Limited tax obligation b | | | | | (PU) | Western Riverside Water | | |
| | | | Multiple capital improv | | 3 | Ins | | (TR) | US Bank NA | | |
| | | | Lennar San Jacinto IA | | | | | | | | |
| | | J | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ing | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,675,00 | 00 | \$346,252 | \$346,252 | \$0 | \$0.00 | \$384,736.20 | | \$5,031.46 | 1.31 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | .S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | Date | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 5 | \$10,2 | 04.06 | | | 10-02-2013 | | E | \$56,386,990.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 09-28-2 | Amounte 2006 \$9,350,00 | 00.00 F F C I | Issuing Entity, County Eastern Municipal Wate Riverside CDIAC Number: 2006 Limited tax obligation by Multiple capital improventions | r District CFD No 20 -0974 ond | 004-27 | Rating(s) Enhancm NR | | Role Participant (BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg | Maturity Date/ Type 09-01-36 Comb | Interest Rate TIC:5.037 NIC: |
|------------------------|---|------------------------|---|--------------------------------------|---------------------------------------|------------------------------|----------------------------------|---|---|------------------------------------|
| YEARLY | Y FISCAL STATUS | REPORT I | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$7,940,00 | ng | Minimum Bond Reserve \$579,270 | Bond Reserve Fund \$603,925 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$604,296.30 | <u>Taxes Unpaid</u> \$4,408.32 | Percent (%) 0.73 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-30-2013 | # of Parcels 5 | · - | otal unt Due 14.68 | # of Parcels | Total Amount of Taxes Due | Reporting Date 10-02-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$66,568,212.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-------------------|--------------------|-------------------------|----------------------|-----------------|--------------|-------------|------------------------|-----------------|---------------|
| 08-04-2 | 2005 \$4,700,000 | 0.00 E | astern Municipal Wat | er District CFD No 2 | 004-28 | NR | Neg | (BC) Stradling Yocca | 09-01-35 | TIC: 5.136 |
| | | R | liverside | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | C | DIAC Number: 2005 | 5-1367 | | | | (TR) US Bank NA | | |
| | | L | imited tax obligation l | oond | | | | (UW) Stone & Youngberg | | |
| | | N | Aultiple capital improv | ements, public works | S | | | | | |
| | | Ç | Quinta Do Lago | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | ıg | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,870,000 | C | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | 8 | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 0 | \$0 | .00 | | | 10-02-2013 | E | \$53,226,202.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | <u>pose</u> | Enhancmt | <u>Sale</u> | | <u>articipant</u> | Type | Interest Rate |
|-------------|------------------|------------|--------------------------|----------------------|----------------|--------------|--------------|---------|-------------------------|-----------------|---------------|
| 06-06-2 | 2013 \$3,735,00 | 00.00 I | Eastern Municipal Wate | er District CFD No 2 | 004-28 | S:AA-/BBB | + Neg | (BC) | Stradling Yocca | 09-01-35 | TIC: 4.093 |
| | | I | Riverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.21 |
| | | (| CDIAC Number: 2013 | -1059 | | | | (EN) | Assured Guaranty Corp | | |
| | | | Limited tax obligation b | | | | | (PU) | Western Riverside Water | | |
| | | | Multiple capital improv | ements, public work | S | Ins | | (TR) | US Bank NA | | |
| | | | Quinta Do Lago | | | | | | | | |
| | | ŀ | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT 1 | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,735,00 | 00 | \$276,632 | \$276,632 | \$0 | \$0.00 | \$316,839.96 | | \$0.00 | 0.00 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | T | Cotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 0 | \$0. | .00 | | | 10-02-2013 | | E | \$53,226,202.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 09-07-2 | Amount(s | D.00 Ea Ri CI Li | astern Municipal Water verside DIAC Number: 2006 mited tax obligation bultiple capital improvum Ranch | er District CFD No 20 -0975 oond | 004-29 | Rating(s) Enhancmt NR | | Role Participant (BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg | Maturity Date/ Type 09-01-36 Comb | Interest Rate TIC:5.078 NIC: |
|------------------------|---|---------------------------|--|--|---------------------------------------|------------------------------|----------------------------------|---|---|------------------------------------|
| YEARLY | FISCAL STATUS F | REPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLI | LECTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$5,000,000 | g | Minimum Bond Reserve \$370,679 | Bond Reserve Fund \$391,459 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$393,249.14 | <u>Taxes Unpaid</u> \$1,161.16 | Percent (%) 0.30 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | } | | | D. FORECLOSUR | E | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-30-2013 | # of Parcels 10 | | Cotal unt Due 25.26 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 10-02-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$47,408,925.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 11-09-2 | Amount(s ²) 2005 \$2,815,000 | .00 Ea Ri CI Li M | astern Municipal Waterside DIAC Number: 2005 mited tax obligation bultiple capital improversington Heights | er District CFD No 20 -1782 ond | 004-30 | Rating(s) <u>Enhancmt</u> NR | ' | Role Participant (BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg | Maturity Date/ Type 09-01-35 Comb | Interest Rate TIC:5.218 NIC: |
|------------------------|---|-------------------------------|--|---------------------------------------|---------------------------------|------------------------------------|----------------------------------|---|---|------------------------------------|
| YEARLY | Y FISCAL STATUS R | EPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLI | LECTION | | |
| <u>Year</u> 12/13 | Principal An Outstanding \$2,305,000 | g | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$0.00 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | RE | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-30-2013 | # of Parcels 0 | | Total unt Due 00 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 10-02-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$45,847,578.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | |] | Rating(s) | Type of | i | | Maturity Date/ | |
|-------------|--------------------|-----------|------------------------|----------------------|-----------------|---------------------|------------|--------------|--------|-------------------------|-----------------|---------------|
| Date | Amount(s) | <u>Is</u> | suing Entity, County | y, Type of Debt, Pu | rpose | <u>]</u> | Enhancmt | Sale | | articipant | Type | Interest Rate |
| 06-06-2 | \$2,220,000.0 | 0 Ea | astern Municipal Wate | er District CFD No 2 | 2004-30 | S | S:AA-/BBB+ | Neg | (BC) | Stradling Yocca | 09-01-35 | TIC:4.088 |
| | | Ri | verside | | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.207 |
| | | | DIAC Number: 2013 | | | | | | (EN) | Assured Guaranty Corp | | |
| | | | mited tax obligation b | | | | | | (PU) | Western Riverside Water | | |
| | | | ultiple capital improv | ements, public work | XS . | I | ns | | (TR) | US Bank NA | | |
| | | | arrington Heights | | | | | | | | | |
| | | Re | efunding | | | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | PORT IN | NFORMATION | | | | | | | | | |
| A. FUND | BALANCES | | | | | | I | B. TAX COL | LECTI | ON | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | n | | | | | Teeter |
| Year | Outstanding | | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fu</u> | nd 1 | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,220,000 | | \$164,424 | \$164,424 | \$0 | \$0.00 | \$ | \$182,551.72 | | \$4,230.02 | 2.32 | N |
| | | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | I | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | I | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | | Date | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 6 | \$9,86 | 54.70 | | | 1 | 10-02-2013 | | E | \$45,847,578.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | • | Maturity Date/ | |
|-------------|------------------|---------------------|-------------------------|----------------------|---------------|-----------------|--------------------------|------------------------|-----------------|---------------|
| Date | Amount | <u>(s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 06-07-20 | 007 \$2,060,00 | 00.00 E | astern Municipal Wate | er District CFD No 2 | 004-32 | NR | Neg | (BC) Stradling Yocca | 09-01-37 | TIC:4.953 |
| | | R | iverside | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | C | DIAC Number: 2007 | 7-0712 | | | | (TR) US Bank NA | | |
| | | L | imited tax obligation l | oond | | | | (UW) Stone & Youngberg | | |
| | | | Iultiple capital improv | | S | | | | | |
| | | R | ancho San Jacinto IA | A | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | L mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,695,00 | 00 | \$123,500 | \$123,500 | \$0 | \$0.00 | \$137,687.10 | \$1,668.87 | 1.21 | N |
| C. DELIN | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | n | Total . | # of | Total Amount | Deporting | Approisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | ount Due | Parcels | of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Value | |
| 12/13 | 09-30-2013 | 4 | | 27.67 | | | 10-02-2013 | E | \$53,663,391.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 06-07-2 | Amount 2007 \$1,435,00 | 00.00 F F C I | Issuing Entity, County Bastern Municipal Wate Riverside CDIAC Number: 2007 Limited tax obligation by Multiple capital improvents Rancho San Jacinto IA | er District CFD No 2 -0714 -oond ements, public work | 004-32 | Rating(s) <u>Enhanemt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg | Maturity Date/ Type 09-01-37 Comb | Interest Rate TIC:4.999 NIC: |
|----------------------------|--|------------------------|---|---|---------------------------------------|--------------------------------------|----------------------------------|---|---|------------------------------------|
| YEARL | Y FISCAL STATUS | REPORT I | INFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$1,205,00 | ing | Minimum Bond Reserve \$92,193 | Bond Reserve Fund \$92,193 | Capitalized <u>Interest</u> \$0 | Construction Fund \$306,084.84 | <u>Taxes Due</u> \$104,103.20 | Taxes Unpaid \$925.20 | Percent (%) 0.89 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSEI | O VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 09-30-2013 | # of Parcels | <u>Amo</u> | Cotal unt Due 07.56 | # of Parcels | Total Amount of Taxes Due | Reporting Date 10-02-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$25,899,560.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|----------------------|-----------------|----------------------|-------------------------|----------------------|-----------------|---------------------------|--------------------------|------------------------|--------------------------|---------------|
| Date | Amount(| <u>s)</u> <u>I</u> s | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 06-01-20 | 906 \$6,785,00 | 0.00 E | astern Municipal Wat | er District CFD No 2 | 004-34 | NR | Neg | (BC) Stradling Yocca | 09-01-36 | TIC: 5.283 |
| | | R | iverside | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | C | DIAC Number: 2000 | 5-0490 | | | | (TR) US Bank NA | | |
| | | L | imited tax obligation | oond | | | | (UW) Stone & Youngberg | | |
| | | M | Iultiple capital improv | ements, public work | S | | | | | |
| | | Fa | aircrest | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandir | 1 <u>g</u> | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,575,000 | 0 | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| C. DELIN | QUENT PARCELS | S | | | D. FORECLOSUR | æ | E. ASSESSE | D VALUE OF PARCELS | | |
| ** | Reporting | # of | , | D. 4. 1 | | | | | | |
| Voor | <u>Date</u> | Parcels | | Total ount Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| <u>Year</u> 12/13 | 09-30-2013 | 0 | | .00 | 2 112 22 22 | VA AMAND 20 MV | 10-02-2013 | E | \$54,297,890.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(</u> | <u>s)</u> <u>Is</u> | ssuing Entity, County | , Type of Debt, Pu | <u>pose</u> | Rating(s) <u>Enhancm</u> | Type o | | <u>Participant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|-------------------|---------------------|-------------------------|----------------------|-----------------|-----------------------------|--------------|--------|-------------------------|-------------------------------|---------------|
| 06-07-2 | 2013 \$5,565,00 | 0.00 Ea | astern Municipal Wate | er District CFD No 2 | 004-34 | NR | Neg | (BC) | Stradling Yocca | 09-01-36 | TIC: 4.811 |
| | | R | iverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.848 |
| | | C | DIAC Number: 2013 | -1019 | | | | (PU) | Western Riverside Water | | |
| | | Li | imited tax obligation b | ond | | | | (TR) | US Bank NA | | |
| | | M | ultiple capital improve | ements, public work | S | | | | | | |
| | | | aircrest Series B | | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandir</u> | <u>ıg</u> | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,565,00 | 0 | \$434,579 | \$434,579 | \$0 | \$427,279.51 | \$441,414.34 | | \$5,876.58 | 1.33 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | RE . | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 5 | \$17,7 | 74.82 | | | 10-02-2013 | | E | \$54,297,890.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-------------------|--------------------|-------------------------|----------------------|---------------|--------------|-------------|---|-----------------|---------------|
| 06-28-2 | 2007 \$1,180,00 | 0.00 E | astern Municipal Wat | er District CFD No 2 | 004-35 | NR | Neg | (BC) Stradling Yocca | 09-01-37 | TIC: 5.252 |
| | | R | iverside | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | C | DIAC Number: 2007 | 7-0843 | | | | (TR) US Bank NA | | |
| | | L | imited tax obligation l | oond | | | | (UW) Stone & Youngberg | | |
| | | M | Iultiple capital improv | ements, public works | S | | | , | | |
| | | N. | Iountain Gate IA C | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT II | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandii</u> | | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$970,000 |) | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 09-30-2013 | 0 | \$0 | .00 | | | 10-02-2013 | E | \$11,416,835.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | | <u>articipant</u> | Type | Interest Rate |
|-------------|-----------------|------------|-------------------------|----------------------|----------------|--------------|-------------|---------|-------------------------|-----------------|---------------|
| 06-06-2 | 2013 \$850,000 | 0.00 E | Eastern Municipal Wat | er District CFD No 2 | 004-35 | S:AA-/BBI | 3+ Neg | (BC) | Stradling Yocca | 09-01-37 | TIC: 4.183 |
| | | F | Riverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.294 |
| | | C | CDIAC Number: 2013 | 3-1014 | | | | (EN) | Assured Guaranty Corp | | |
| | | | imited tax obligation l | | | | | (PU) | Western Riverside Water | | |
| | | | Aultiple capital improv | ements, public works | 3 | Ins | | (TR) | US Bank NA | | |
| | | | Mountain Gate IA C | | | | | | | | |
| | | K | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTION | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstandi | ing | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$850,00 | 0 | \$62,955 | \$62,955 | \$0 | \$0.00 | \$89,898.20 | | \$492.04 | 0.55 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS. | | | D. FORECLOSUE | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | 1 | Fotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 1 | \$49 | 2.04 | | | 10-02-2013 | | E | \$11,416,835.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | t(s) | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-----------------|---------|--------------------------|----------------------|---------------|--------------|-------------|------------------------|------------------|---------------|
| 08-23-2 | 2007 \$5,675,0 | 00.00 I | Eastern Municipal Wat | er District CFD No 2 | 004-36 | NR | Neg | (BC) Stradling Yocca | 09-01-37 | TIC: 5.668 |
| | | I | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | (| CDIAC Number: 2007 | 7-1246 | | | | (TR) US Bank NA | | |
| | | I | Limited tax obligation l | oond | | | | (UW) Stone & Youngberg | | |
| | | 1 | Multiple capital improv | ements, public work | S | | | , , , , | | |
| | | 1 | Adeline's Farm | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstand</u> | | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,955,0 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | ٦ | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 09-30-2013 | 0 | \$0 | .00 | | | 10-02-2013 | E | \$107,137,283.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) l | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | | rticipant | Type | Interest Rate |
|-------------|------------------|----------------|--------------------------|----------------------|----------------|--------------|--------------|---------|-------------------------|------------------|---------------|
| 06-06-2 | 2013 \$4,845,00 | 00.00 E | Eastern Municipal Wat | er District CFD No 2 | 004-36 | S:AA-/BBB | s+ Neg | (BC) | Stradling Yocca | 09-01-37 | TIC:4.246 |
| | | F | Riverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.347 |
| | | | CDIAC Number: 2013 | | | | | (EN) | Assured Guaranty Corp | | |
| | | | Limited tax obligation l | | | | | (PU) | Western Riverside Water | | |
| | | | Multiple capital improv | ements, public work | S | Ins | | (TR) | US Bank NA | | |
| | | | Adeline's Farm | | | | | | | | |
| | | k | Refunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO |)N | | |
| | Principal A | L mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,845,00 | 00 | \$358,843 | \$358,843 | \$0 | \$0.00 | \$401,908.66 | | \$3,295.10 | 0.82 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUI | E OF PARCELS | | |
| | Reporting | # of | 1 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 3 | \$6,8 | 54.00 | | | 10-02-2013 | | E | \$107,137,283.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | R | ating(s) | Type of | • | | Maturity Date/ | |
|-------------|--------------------|----------------|-------------------------|----------------------|-----------------|---------------------|-------------------|-------------|--------|-------------------------|-----------------|---------------|
| Date | Amount(s) | <u> Is</u> | ssuing Entity, County | y, Type of Debt, Pur | rpose | <u>E</u> 1 | <u>nhancmt</u> | Sale | | articipant | Type | Interest Rate |
| 06-06-2 | 2013 \$2,650,000 | .00 Ea | astern Municipal Wate | er District CFD No 2 | 2004-38 | S: | AA-/BBB+ | Neg | (BC) | Stradling Yocca | 09-01-36 | TIC:4.178 |
| | | R | iverside | | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.287 |
| | | | DIAC Number: 2013 | | | | | | (EN) | Assured Guaranty Corp | | |
| | | Li | imited tax obligation b | oond | | | | | (PU) | Western Riverside Water | | |
| | | | Iultiple capital improv | | XS . | In | S | | (TR) | US Bank NA | | |
| | | | utumn Ridge/Valdeme | osa IA A | | | | | | | | |
| | | R | efunding | | | | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | | | |
| A. FUND | BALANCES | | | | | | В | B. TAX COL | LECTI | ON | | |
| | Principal Am | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | 1 | | | | | Teeter |
| Year | Outstanding | 2 | Reserve | Fund | <u>Interest</u> | <u>Fun</u> | <u>d</u> <u>T</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,650,000 | | \$196,271 | \$196,271 | \$0 | \$0.00 | \$ | 226,233.26 | | \$1,443.64 | 0.64 | N |
| | | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E | E. ASSESSEI | D VALU | JE OF PARCELS | | |
| | Reporting | # of | Г | Total | # of | Total Amount | R | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 3 | \$4,50 | 06.54 | | | 1 | 0-02-2013 | | E | \$41,767,179.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Purp | oose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|-------------|-------------------------|-----------------------|---------------|--------------|-------------|------------------------|-----------------|---------------|
| 06-22-2 | 2006 \$3,750,0 | 00.00 | Eastern Municipal Wat | er District CFD No 20 | 005-38 | NR | Neg | (BC) Stradling Yocca | 09-01-36 | TIC: 5.275 |
| | |] | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | | CDIAC Number: 200 | 5-0604 | | | | (TR) US Bank NA | | |
| | |] | Limited tax obligation | bond | | | | (UW) Stone & Youngberg | | |
| | |] | Multiple capital improv | ements, public works | | | | , | | |
| | | | Autumn Ridge/Valdem | osa IA A | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,770,0 | 000 | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | , | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | <u>Amo</u> | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 09-30-2013 | 0 | \$0 | 0.00 | | | 10-02-2013 | Е | \$41,767,179.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|------------------|-----------------|----------|------------------------------|----------------------|-----------------|--------------|-------------|------------------------|-----------------|---------------|
| 06-22-2 | 2006 \$890,00 | 0.00 | Eastern Municipal Wat | er District CFD No 2 | 005-38 | NR | Neg | (BC) Stradling Yocca | 09-01-36 | TIC: 5.323 |
| | |] | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | (| CDIAC Number: 2000 | 5-0605 | | | | (TR) US Bank NA | | |
| | |] | Limited tax obligation | bond | | | | (UW) Stone & Youngberg | | |
| | | 1 | Multiple capital improv | ements, public works | s | | | , | | |
| | | | Autumn Ridge/Valdem | osa IA B | | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ling | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$715,00 | 00 | \$58,564 | \$61,676 | \$0 | \$0.00 | \$71,273.62 | \$1,061.10 | 1.49 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | • | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | s Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 2 | \$3,9 | 14.70 | | | 10-02-2013 | Е | \$25,499,138.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | t(s) | Issuing Entity, Count | y, Type of Debt, Pur | oose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|--------|------------------------------|-----------------------|-----------------|--------------|--------------|------------------------|-----------------|---------------|
| 11-08-2 | 2006 \$3,500,0 | 00.00 | Eastern Municipal Wat | er District CFD No 20 | 005-40 | NR | Neg | (BC) Stradling Yocca | 09-01-36 | TIC: 5.023 |
| | | | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | | CDIAC Number: 2006 | 5-1171 | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation l | oond | | | | (UW) Stone & Youngberg | | |
| | | | Multiple capital improv | ements, public works | | | | | | |
| | | | Mahogany/Promontory | Pointe | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ing | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,685,0 | 00 | \$199,353 | \$228,394 | \$0 | \$0.00 | \$219,615.60 | \$8,205.63 | 3.74 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 18 | \$17,6 | 91.00 | | | 10-02-2013 | E | \$72,479,039.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | f | | Maturity Date/ | |
|-------------|-------------------|-------------|--------------------------|----------------------|-----------------|----------------|--------------|---------|------------------------|-----------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancm | t Sale | Role Pa | articipant | Type | Interest Rate |
| 05-18-2 | 2007 \$3,175,00 | 00.00 | Eastern Municipal Wate | er District CFD No 2 | 005-42 | NR | Neg | (BC) | Stradling Yocca | 09-01-37 | TIC:5 |
| | | l | Riverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC: |
| | | | CDIAC Number: 2007 | | | | | (TR) | US Bank NA | | |
| | | | Limited tax obligation b | | | | | (UW) | Stone & Youngberg | | |
| | | | Multiple capital improv | ements, public work | S | | | | | | |
| | |] | Belicia Ranch/Mosaico | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COI | LLECTIO | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,390,00 | 00 | \$176,419 | \$176,419 | \$0 | \$510,784.00 | \$206,190.08 | | \$0.00 | 0.00 | N |
| C DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | F | F ACCECCE | D VALII | E OF PARCELS | | |
| C. DELI | - | # of | _ | _ | | | | D VALC | | | |
| X 7 | Reporting Date | | | otal | # of Parcols | Total Amount | Reporting | | Appraisal/ Tax Roll | Assessed | |
| Year | <u>Date</u> | Parcel | | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | | <u>Value</u> | |
| 12/13 | 09-30-2013 | 1 | \$1,57 | /2.00 | | | 10-02-2013 | | Е | \$17,850,007.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-----------------|----------|--------------------------|----------------------|-----------------|-----------------|-------------|--------------------|----------------------|----------------|---------------|
| Date | Amoun | t(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | | Type | Interest Rate |
| 05-23-2 | 2013 \$3,675,0 | 00.00 | Eastern Municipal Wate | er District CFD No 2 | 005-44 | NR | Neg | (BC) Stradling Yo | occa | 09-01-42 | TIC:4.511 |
| | |] | Riverside | | | | | (FA) Fieldman R | olapp | Comb | NIC:4.478 |
| | | | CDIAC Number: 2013 | | | | | (TR) US Bank N. | A | | |
| | | | Limited tax obligation b | | | | | (UW) Stifel Nicola | aus & Co Inc | | |
| | | | Multiple capital improv | | 3 | | | | | | |
| | | | Vista Del Valle/Calder | Ranch | | | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstand</u> | ling | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Un | <u>paid</u> <u>P</u> | ercent (%) | <u>Plan</u> |
| 12/13 | \$3,675,0 | 000 | \$233,063 | \$233,063 | \$42,500 | \$3,155,191.11 | \$83,357.70 | \$1,866.45 | 5 2. | .24 | N |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARC | ELS | | |
| | Reporting | # of | 7 | Cotal | # of | Total Amount | Reporting | Appraisa | J/ A | ssessed | |
| Year | <u>Date</u> | Parcel | | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | | <u>alue</u> | |
| 12/13 | 09-30-2013 | 3 | | 56.45 | | | 10-02-2013 | E | ' <u></u> | 31,446,695.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 03-26-2 | Amount(s 008 \$5,110,000 |).00 Ea | suing Entity, County | | | Rating(s) <u>Enhanem</u> NR | • • | | Maturity Date/ <u>Type</u> 09-01-37 | Interest Rate TIC: 6.473 |
|------------------------|--|----------------------|---|--------------------------------------|---------------------------------|-----------------------------------|---|---|---|--------------------------|
| | | CI Li M | verside DIAC Number: 2007 mited tax obligation bultiple capital improvue Lakes IA A | oond | | LOC | | (FA) Fieldman Rolapp(EN) Bank of America NA(TR) US Bank NA(UW) Stone & Youngberg | Comb | NIC: |
| YEARLY | FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| <u>Year</u> 12/13 | Principal Ar <u>Outstandin</u> \$0 | | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction <u>Fund</u> \$0.00 | <u>Taxes Due</u> \$0.00 | <u>Taxes Unpaid</u> \$0.00 | Percent (%) 0.00 | Teeter Plan N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | Œ | E. ASSESSE | ED VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 07-01-2013 | # of Parcels 0 | Amo | Cotal <u>unt Due</u> 00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 06-30-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$0.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | <u>pose</u> | Enhancmt | Sale | | articipant | <u>Type</u> | Interest Rate |
|-------------|----------------|--------------------|-------------------------|-----------------------|-----------------|---------------------------|-------------------|---------|------------------------|------------------|---------------|
| 06-05-2 | 012 \$9,055,00 | 0.00 E | astern Municipal Wat | er District CFD No 2 | 005-47 | NR | Neg | (BC) | Stradling Yocca | 09-01-42 | TIC: 5.053 |
| | | R | iverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC: |
| | | C | DIAC Number: 2012 | 2-0712 | | | | (TR) | US Bank NA | | |
| | | L | imited tax obligation | bond | | | | (UW) | Stone Youngberg/Stifel | | |
| | | N | Iultiple capital improv | vements, public works | S | | | | | | |
| | | | A A (The Lakes) | | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandir | <u>ıg</u> | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,795,00 |) | \$568,144 | \$568,144 | \$0 | \$2,206,119.83 | \$660,298.00 | | \$1,749.00 | 0.26 | N |
| C. DELI | NOUENT PARCELS | . | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALI | E OF PARCELS | | |
| CIDELL | Reporting | , # of | _ | | | | | D VILLE | | | |
| X 7 | <u>Date</u> | | | Total ount Due | # of Parcels | Total Amount of Taxes Due | Reporting Date | | Appraisal/ Tax Roll | Assessed | |
| Year | | Parcels | | | 1 at CC15 | UI TANES DUE | <u>Date</u> | | | <u>Value</u> | |
| 12/13 | 09-30-2013 | 3 | \$7,5 | 79.00 | | | 10-02-2013 | | E | \$136,383,393.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating (s) | Type of | f | Maturity Date/ | |
|-------------|------------------|-------------|-----------------------|------------------------|---------------|-------------------|-------------|------------------------|-----------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, Count | ty, Type of Debt, Pur | oose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 04-07-2 | 2010 \$1,690,00 | 00.00 E | Eastern Municipal Wat | ter District CFD No 20 | 006-52 | NR | Neg | (BC) Stradling Yocca | 09-01-37 | TIC: 6.281 |
| | | F | Riverside | | | | | (FA) Fieldman Rolapp | Serial | NIC: |
| | | | CDIAC Number: 201 | | | | | (TR) US Bank NA | | |
| | | | imited tax obligation | | | | | (UW) Stone & Youngberg | | |
| | | | | vements, public works | | | | | | |
| | | Λ | Velson | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,610,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Ame | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 0 | \$0 | 0.00 | | | 10-02-2013 | E | \$24,356,509.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | rpose | Enhancmt | Sale | | <u>Participant</u> | <u>Type</u> | Interest Rate |
|-------------|-----------------|----------------|-------------------------|----------------------|----------------|--------------|--------------|--------|-------------------------|-----------------|---------------|
| 06-07-2 | 2013 \$1,470,00 | 0.00 E | Eastern Municipal Wat | er District CFD No 2 | 2006-52 | NR | Neg | (BC) | Stradling Yocca | 09-01-37 | TIC:4.821 |
| | | F | Riverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.857 |
| | | (| CDIAC Number: 2013 | 3-1017 | | | | (PU) | Western Riverside Water | | |
| | | I | Limited tax obligation | bond | | | | (TR) | US Bank NA | | |
| | | N | Multiple capital improv | vements, public work | S | | | | | | |
| | | ľ | Nelson Series B | | | | | | | | |
| | | F | Refunding | | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandir | <u>ıg</u> | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,470,000 | 0 | \$114,794 | \$114,794 | \$0 | \$0.00 | \$132,201.58 | | \$3,163.82 | 2.39 | N |
| C DELL | NQUENT PARCELS | 2 | | | D. FORECLOSUR |) Tr | E ACCECCE | D WALL | JE OF PARCELS | | |
| C. DELI | - | | | | | AL. | L. ASSESSE | DVALC | E OF FARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcels</u> | · | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 4 | \$1,4 | 89.20 | | | 10-02-2013 | | Е | \$24,356,509.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | | Maturity Date/ | |
|-------------|------------------|----------------------|-------------------------|----------------------|----------------|--------------|-------------|--------|--------------------------|-----------------|---------------|
| Date | Amount | <u>(s)</u> <u>Is</u> | ssuing Entity, County | y, Type of Debt, Pur | pose | Enhancm | | | articipant | Type | Interest Rate |
| 05-23-2 | 013 \$810,000 | 0.00 Ea | astern Municipal Wate | er District CFD No 2 | 006-58 | NR | Neg | (BC) | Stradling Yocca | 09-01-43 | TIC:4.7 |
| | | R | iverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.597 |
| | | | DIAC Number: 2013 | | | | | (TR) | US Bank NA | | |
| | | | imited tax obligation b | | | | | (UW) | Stifel Nicolaus & Co Inc | | |
| | | | Iultiple capital improv | | S | | | | | | |
| | | M | Ieadowbrook II/Stein/ | Cimarron | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ing | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$810,000 | 0 | \$54,906 | \$54,906 | \$10,000 | \$568,024.89 | \$24,491.40 | | \$799.80 | 3.27 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 3 | \$79 | 9.80 | | | 10-02-2013 | | Е | \$10,298,732.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|----------------------|-----------------|---------------|--------------------------|-----------------------|------------------------|---------------------------|--------------------------|--------|-------------------------------|--------------------------|---------------|
| Date | Amount | t(s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhanemt | Sale | | articipant | Type | Interest Rate |
| 05-26-2 | 2004 \$2,240,0 | 00.00 | Elsinore Valley Munici | pal Water District CI | FD No 2002-1 | NR | Neg | (BC) | Best Best & Krieger | 09-01-34 | TIC:5.899 |
| | |] | Riverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC: |
| | | | CDIAC Number: 2004 | | | | | (TR) | Union Bank of CA | | |
| | | | Limited tax obligation b | | | | | (UW) | UBS Financial Services | | |
| | | | Multiple capital improv | ements, public works | 3 | | | | | | |
| | | (| Oakmont II | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstand</u> | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,935,0 | 00 | \$162,700 | \$162,704 | \$0 | \$0.00 | \$194,066.86 | | \$2,994.01 | 1.54 | N |
| C. DELI | NQUENT PARCEI | S | | | D. FORECLOSUR | PE. | E. ASSESSE | D VALI | JE OF PARCELS | | |
| CIDEEL | Reporting | # of | _ | | | | | D VIID | - | | |
| Voor | <u>Date</u> | # 01 Parcel | | Cotal unt Due | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| <u>Year</u> 12/13 | 09-20-2013 | <u>rarcer</u> | | 93.84 | I WI COLD | or runes Due | 01-01-2013 | | E | \$23,517,342.00 | |
| 12/13 | 09-20-2013 | 4 | \$0,9 | 73.04 | | | 01-01-2013 | | L | Ψ23,317,342.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | <u>t(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|-------------|--------------------------|-----------------------|-----------------|--------------|--------------|-----------------------------|-----------------|---------------|
| 09-28-2 | 2004 \$4,410,0 | 00.00 | Elsinore Valley Munici | pal Water District CI | FD No 2003-1 | NR | Neg | (BC) Best Best & Krieger | 09-01-34 | TIC: 5.491 |
| | | | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | | CDIAC Number: 2004 | l-1618 | | | | (TR) Union Bank of CA | | |
| | | | Limited tax obligation b | oond | | | | (UW) UBS Financial Services | S | |
| | | | Multiple capital improv | ements, public work | S | | | | | |
| | | • | Watermark Developme | nt | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstand</u> | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,815,0 | 00 | \$309,075 | \$309,083 | \$0 | \$0.00 | \$351,658.62 | \$2,669.52 | 0.76 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-20-2013 | 6 | \$15,4 | 18.02 | | | 01-01-2013 | E | \$44,751,724.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|--------|--------------------------|-----------------------|------------------|------------------------------|--------------------------|-----------------------------|--------------------------|---------------|
| Date | Amoun | t(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 04-07- | 2004 \$1,985,0 | 00.00 | Elsinore Valley Munici | pal Water District CI | FD No 2003-2 | NR | Neg | (BC) Best Best & Krieger | 09-01-34 | TIC: 5.228 |
| | |] | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | | CDIAC Number: 2004 | | | | | (TR) Union Bank of CA | | |
| | | | Limited tax obligation b | | | | | (UW) UBS Financial Services | | |
| | | | Multiple capital improv | ements, public works | 3 | | | | | |
| | | (| Greer Ranch | | | | | | | |
| YEARL | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u> Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,665,0 | 000 | \$134,213 | \$134,217 | \$0 | \$0.00 | \$176,792.84 | \$2,505.20 | 1.42 | N |
| C. DELI | INQUENT PARCE | LS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Donoutina | Ammaigal/ | Aggagad | |
| Year | <u>Date</u> | Parcel | | ount Due | # 01 Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| 12/13 | 09-20-2013 | 11 | <u>\$5,82</u> | , | | | 01-01-2013 | E | \$156,343,336.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-----------------|-------------|--------------------------|-----------------------|---------------|-----------------|--------------------------|------------|------------------------|--------------------------|---------------|
| Date | Amount | <u>t(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | Role Parti | <u>icipant</u> | Type | Interest Rate |
| 12-30-2 | 2009 \$2,130,0 | 00.00 | Elsinore Valley Munici | pal Water District CI | FD No 2004-1 | NR | Neg | (BC) Be | est Best & Krieger | 09-01-40 | TIC: |
| | |] | Riverside | | | | | (FA) Fie | eldman Rolapp | Comb | NIC: 6.564 |
| | | | CDIAC Number: 2009 | | | | | (TR) Ur | nion Bank NA | | |
| | | | Limited tax obligation b | | | | | (UW) Sto | one & Youngberg | | |
| | | | Multiple capital improv | ements, public work | S | | | | | | |
| | | ` | Woodmoor | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstand | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,045,0 | 00 | \$160,706 | \$160,720 | \$0 | \$0.00 | \$203,245.56 | : | \$0.00 | 0.00 | N |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE (| OF PARCELS | | |
| | Reporting | # of | n | Total | # of | Total Amount | Donorting | | Annuaical/ | A sangand | |
| Year | <u>Date</u> | Parcels | | ount Due | Parcels | of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| 12/13 | 09-20-2013 | 0 | | .00 | | | 01-01-2013 | • | E | \$27,993,972.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | f | | Maturity Date/ | |
|-------------|-------------------|-----------|-------------------------|-----------------------|-----------------|---------------------------|--------------|--------|------------------------|--------------------------|---------------|
| Date | Amount(| <u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancm | | | Participant | Type | Interest Rate |
| 02-09-2 | 2000 \$5,500,00 | 0.00 | Elsinore Valley Munici | pal Water District CF | D No 98-2 | NR | Neg | (BC) | Best Best & Krieger | 09-01-30 | TIC: |
| | |] | Riverside | | | | | (FA) | Fieldman Rolapp | Term | NIC:7 |
| | | | CDIAC Number: 1999 | | | | | (TR) | Union Bank of CA | | |
| | | | Limited tax obligation | | | | | (UW) | PaineWebber | | |
| | | | Multiple capital improv | ements, public works | • | | | | | | |
| | | , | Wildomar | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandir</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,450,00 | 0 | \$0 | \$0 | \$0 | \$0.00 | \$485,797.40 | | \$2,514.54 | 0.52 | N |
| C DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | PE. | E ASSESSE | D VALI | JE OF PARCELS | | |
| C. DELLI | Reporting | # of | _ | | | | | D VILL | | | |
| ₹7 | <u>Date</u> | | | Fotal ount Due | # of Parcels | Total Amount of Taxes Due | Reporting | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| <u>Year</u> | · | Parcel | | | 1 at CC15 | or rance Duc | <u>Date</u> | | E | \$250,359,504.00 | |
| 12/13 | 09-20-2013 | 10 | \$6,7 | 84.24 | | | 01-01-2013 | | E | \$250,539,504.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | | Maturity Date/ | |
|-------------|--------------------|----------------|-------------------------|----------------------|-----------------|--------------|--------------|-----------|--------------------|-----------------|---------------|
| Date | Amount(s) | <u>Is</u> | suing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | | Role Part | ticipant | Type | Interest Rate |
| 12-18-2 | 2006 \$4,315,000 | .00 El | sinore Valley Munici | pal Water District C | FD No 99-1 | NR | Neg | (BC) Be | est Best & Krieger | 09-01-29 | TIC: |
| | | Ri | verside | | | | | (FA) Fi | ieldman Rolapp | Serial | NIC:5.125 |
| | | | DIAC Number: 2006 | | | | | (TR) U | nion Bank of CA | | |
| | | | mited tax obligation b | | | | | (UW) Bı | randis Tallman LLC | | |
| | | | ater supply, storage, o | distribution | | | | | | | |
| | | | Gonda | | | | | | | | |
| | | Re | efunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT IN | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTION | I | | |
| | Principal Am | ıt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstanding</u> | | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,838,000 | | \$345,200 | \$345,216 | \$0 | \$0.00 | \$336,526.18 | | \$784.69 | 0.23 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE (| OF PARCELS | | |
| | Reporting | # of | Γ | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | Date | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-20-2013 | 1 | \$78 | 4.69 | | | 01-01-2013 | | E | \$63,999,116.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | Rating(s) | Type of | | Maturity Date/ | |
|-------------|---------------------|--------------------------|--------------------------|-----------------|--------------|--------------|------------------------------|------------------|---------------|
| Date | Amount(s) | Issuing Entity, C | County, Type of Debt, Pr | <u>irpose</u> | Enhancmt | | Role Participant | Type | Interest Rate |
| 06-29-2 | 006 \$14,350,000.00 | Hemet CFD No 1 | 999-1 | | S:AAA | Comp | (BC) Best Best & Krieger | 09-01-31 | TIC: 4.744 |
| | | Riverside | | | | | (FA) Northcross Hill Ach | Comb | NIC: |
| | | CDIAC Number: | | | F:AAA | | (EN) Ambac | | |
| | | Limited tax oblig | | | | | (TR) US Bank NA | | |
| | | | nprovements, public wor | ·ks | Ins | | (UW) Citigroup Global Market | S | |
| | | Heartland | | | | | | | |
| | | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS REPO | ORT INFORMATIO | Ň | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COLI | LECTION | | |
| | Principal Amt | Minimum B | ond Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$11,105,000 | \$940,507 | \$466,136 | \$0 | \$0.00 | \$833,615.16 | \$19,054.92 | 2.29 | N |
| | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | D. FORECLOSUF | RE | E. ASSESSEI | O VALUE OF PARCELS | | |
| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> P | arcels | Amount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 10-02-2013 | 44 | \$19,054.92 | | | 10-02-2013 | E | \$271,080,030.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-----------------|------------|------------------------------|----------------------|-----------------------|-----------------|--------------|--------|----------------------|-----------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role P | articipant | Type | Interest Rate |
| 12-07-2 | 2004 \$3,700,0 | 00.00 | Hemet Unified School | District CFD No 200 | 4-1 | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-35 | TIC: |
| | | | Riverside | | | | | (TR) | US Bank NA | Comb | NIC: 5.668 |
| | | | CDIAC Number: 2004 | | | | | (UW) | Southwest Securities | | |
| | | | Limited tax obligation | bond | | | | | | | |
| | | | K-12 school facility | | | | | | | | |
| | | | Zone 1 School Facs & ' | Water/Sewer Imp | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstand | ing | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,590,0 | 00 | \$359,125 | \$359,463 | \$0 | \$0.00 | \$312,356.02 | | \$2,995.63 | 0.96 | N |
| a 555 | | | | | D. DODEST OSTI | | T AGEGGE | | | | |
| C. DELI | NQUENT PARCEI | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | | Fotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | <u>ls Amo</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 07-01-2013 | 2 | \$2,9 | 95.63 | | | 01-01-2013 | | Е | \$26,445,439.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| Rating(s) Type of | |
|---|---------------------------|
| <u>Date Amount(s) </u> | Type Interest Rate |
| 10-18-2006 \$4,355,000.00 Hemet Unified School District CFD No 2005-1 NR Neg (BC) Bowie Arneson V | 7iles 09-01-36 TIC:5.144 |
| Riverside (FA) Fieldman Rolapp | Comb NIC: |
| CDIAC Number: 2006-0987 (TR) US Bank NA | |
| Limited tax obligation bond (UW) Southwest Securi | ties |
| K-12 school facility | |
| School & EMWD Water/Sewer Facs | |
| YEARLY FISCAL STATUS REPORT INFORMATION | |
| A. FUND BALANCES B. TAX COLLECTION | |
| Principal Amt Minimum Bond Bond Reserve Capitalized Construction | Teeter |
| <u>Year</u> <u>Outstanding</u> <u>Reserve</u> <u>Fund</u> <u>Interest</u> <u>Fund</u> <u>Taxes Due</u> <u>Taxes Unpaid</u> | Percent (%) Plan |
| 12/13 \$3,955,000 \$290,529 \$290,558 \$0 \$0.00 \$352,378.90 \$1,106.41 | 0.31 N |
| C. DELINQUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS | |
| Described # 6 | 4 |
| Reporting # 01 Total # 0f Total Amount Reporting Appraisal/ Year <u>Date</u> Parcels <u>Amount Due</u> <u>Parcels</u> <u>of Taxes Due</u> <u>Date</u> <u>Tax Roll</u> | Assessed <u>Value</u> |
| 12/13 07-01-2013 1 \$1,106.41 01-01-2013 E | \$40,380,955.00 |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-----------------|-------------|--------------------------|---------------------|---------------|-----------------|--------------|---------------------------|-----------------|---------------|
| Date | Amount(| (<u>s)</u> | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhanemt | Sale | Role Participant | Type | Interest Rate |
| 11-08-2 | 2005 \$12,075,0 | 00.00 | Hemet Unified School I | District CFD No 200 | 05-2 | NR | Neg | (BC) Bowie Arneson Wiles | 09-01-35 | TIC:5.289 |
| | | | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | | CDIAC Number: 2005 | | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | ond | | | | (UW) Southwest Securities | | |
| | | | K-12 school facility | | | | | | | |
| | | | Schools & Eastern Mun | icipal WD | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$10,690,00 | 00 | \$806,650 | \$807,445 | \$0 | \$0.00 | \$917,229.00 | \$19,013.50 | 2.07 | N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcel | | unt Due | Parcels | of Taxes Due | Date Date | Tax Roll | <u>Value</u> | |
| 12/13 | 07-01-2013 | 11 | \$19,0 | 13.50 | 2 | \$4,200.00 | 01-01-2013 | Е | \$73,042,906.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|-------------|--------------------------|---------------------|----------------|-----------------|--------------|---------------------------|-----------------|---------------|
| Date | Amount | <u>t(s)</u> | Issuing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 10-11-2 | \$9,340,0 | 00.00 | Hemet Unified School I | District CFD No 200 | 05-3 | NR | Neg | (BC) Bowie Arneson Wiles | 09-01-39 | TIC: |
| | | | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC: 5.782 |
| | | | CDIAC Number: 2007 | | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | ond | | | | (UW) Southwest Securities | | |
| | | | K-12 school facility | | | | | | | |
| | | | IA No 1 McSweeny Far | ms (School & City I | Fire Facs) | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$9,310,0 | 000 | \$910,839 | \$911,704 | \$0 | \$3,495,003.29 | \$530,861.06 | \$359.45 | 0.07 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUF | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-01-2013 | 1 | \$35 | 9.45 | 4 | \$9,677.10 | 07-01-2013 | E | \$42,762,532.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s |) Type o | of | Maturity Date/ | |
|-------------|-----------------|----------|-------------------------------|---------------------|------------------------|------------------------------|--------------|---------------------------|--------------------------|---------------|
| Date | Amoun | nt(s) | Issuing Entity, County | , Type of Debt, Pu | rpose | Enhance | nt Sale | Role Participant | <u>Type</u> | Interest Rate |
| 08-02-2 | 2007 \$3,695,0 | 00.00 | Hemet Unified School I | District CFD No 200 | 5-4 | NR | Neg | (BC) Bowie Arneson Wile | s 09-01-37 | TIC: |
| | | | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.242 |
| | | | CDIAC Number: 2007 | | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | ond | | | | (UW) Southwest Securities | | |
| | | | K-12 school facility | | | | | | | |
| | | | Emmerson Ranch School | ols & EMWD Wtr/S | ewer Facs | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ding | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,625,0 | 000 | \$341,656 | \$341,980 | \$0 | \$0.00 | \$281,755.44 | \$0.00 | 0.00 | N |
| C DELI | NQUENT PARCE | 15 | | | D. FORECLOSUE | PF | F ACCECCE | ED VALUE OF PARCELS | | |
| C. DELI | Reporting | # of | _ | | | | | | | |
| X 7 | Date | | | Cotal unt Due | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| <u>Year</u> | | Parcel | | | 1 at CCIS | or rance Duc | <u>Date</u> | <u>iax Ron</u> E | \$17,455,700.00 | |
| 12/13 | 07-01-2013 | 0 | \$0. | .00 | | | 01-01-2013 | E | \$17,433,700.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 03-14-2 | Amount(2006 \$4,855,00 | 00.00 H R C L K | Issuing Entity, County Iemet Unified School I Liverside CDIAC Number: 2006 Limited tax obligation b L-12 school facility chool Fac & Eastern M | District CFD No 200: -0068 ond | <u></u> | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co | Maturity Date/ <u>Type</u> 09-01-36 Comb | Interest Rate TIC:5.209 NIC: |
|------------------------|---|-----------------------------|--|--------------------------------------|---------------------------------------|------------------------------------|--------------------------------------|--|--|------------------------------------|
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLI | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$4,720,00 | ng | Minimum Bond Reserve \$446,675 | Bond Reserve Fund \$447,087 | Capitalized <u>Interest</u> \$0 | Construction Fund \$457,788.09 | <u>Taxes Due</u> \$331,562.42 | <u>Taxes Unpaid</u> \$4,843.12 | Percent (%) 1.46 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | s | | | D. FORECLOSUR | E | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 07-01-2013 | # of Parcels 2 | | Total unt Due 13.12 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$10,716,140.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|--------|--------------------------|----------------------|-----------------|-----------------|----------------|----------------------------|------------------|---------------|
| Date | Amount | t(s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 09-07-2 | 2005 \$26,330, | 00.00 | Indio CFD No 2004-3 | | | NR | Neg | (BC) Fulbright & Jaworski | 09-01-35 | TIC: |
| | | 1 | Riverside | | | | | (FA) Harrell & Co Advisors | Comb | NIC:5.126 |
| | | | CDIAC Number: 2005 | | | | | (TR) Union Bank of CA | | |
| | | | Limited tax obligation b | | | | | (UW) Southwest Securities | | |
| | | | Multiple capital improv | ements, public works | S | | | | | |
| | | , | Terra Lago IA No 1 | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$20,800,0 | 000 | \$1,554,245 | \$1,554,245 | \$44 | \$734,139.35 | \$1,587,155.90 | 6 \$34,117.31 | 2.15 | N |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | т | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | | unt Due | Parcels | of Taxes Due | Date Date | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 15 | \$57,1 | 48.03 | 2 | \$20,968.18 | 07-01-2013 | Е | \$104,486,619.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 11-15-2 | Amount(s 2005 \$10,170,00 | 00.00 In R C L | andio CFD No 2005-1 tiverside CDIAC Number: 2005 cimited tax obligation b Multiple capital improve Calavera IA No 1 | -1744 ond | | Rating(s <u>Enhaner</u> NR | • • | Role Participant (BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Southwest Securities | Maturity Date/ <u>Type</u> 09-01-36 Comb | Interest Rate TIC: 5.349 |
|------------------------|---|-------------------------|--|---|---------------------------------------|----------------------------------|----------------------------------|---|--|----------------------------|
| YEARLY | Y FISCAL STATUS F | REPORT II | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal Ar Outstandin \$9,110,000 | g | Minimum Bond Reserve \$676,075 | Bond Reserve <u>Fund</u> \$676,095 | Capitalized <u>Interest</u> \$0 | Construction Fund \$185.26 | <u>Taxes Due</u> \$708,668.22 | <u>Taxes Unpaid</u> \$8,012.50 | Percent (%) 1.13 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | ; | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 08-21-2013 | # of Parcels 8 | | otal unt Due 33.99 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$79,849,485.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-----------------|-------------|-------------------------------|----------------------|-----------------|--------------|--------------|----------------------------|-----------------|---------------|
| 11-29-2 | 2005 \$9,145,0 | 00.00 | Indio CFD No 2005-1 | | | NR | Neg | (BC) Fulbright & Jaworski | 09-01-36 | TIC: |
| | | | Riverside | | | | | (FA) Harrell & Co Advisors | Comb | NIC:5.387 |
| | | | CDIAC Number: 2005 | -1746 | | | | (TR) Union Bank of CA | | |
| | | | Limited tax obligation b | ond | | | | (UW) Southwest Securities | | |
| | | | Multiple capital improv | ements, public work | S | | | | | |
| | | | Talavera IA No 2 | | | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | <u>ling</u> | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,225,0 | 000 | \$613,800 | \$613,800 | \$18 | \$0.00 | \$645,070.32 | \$3,872.50 | 0.60 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUI | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parce | ls Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 3 | \$4,92 | 21.00 | 1 | \$3,145.50 | 07-01-2013 | Е | \$66,816,645.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amour | nt(s) | Issuing Entity, Count | y, Type of Debt, Pur | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|----------------|----------|------------------------------|----------------------|-----------------|--------------|--------------|----------------------------|-----------------|---------------|
| 10-04-2 | 2006 \$10,225 | 5,000.00 | Indio CFD No 2006-1 | | | NR | Neg | (BC) Fulbright & Jaworski | 09-01-36 | TIC: |
| | | | Riverside | | | | | (FA) Harrell & Co Advisors | Comb | NIC:5.072 |
| | | | CDIAC Number: 2006 | 5-1101 | | | | (TR) Union Bank of CA | | |
| | | | Limited tax obligation | bond | | | | (UW) Southwest Securities | | |
| | | | Multiple capital improv | ements, public work | S | | | | | |
| | | | Sonora Wells | | | | | | | |
| YEARLY | Y FISCAL STATU | S REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ding | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | <u>Taxes Unpaid</u> | Percent (%) | <u>Plan</u> |
| 12/13 | \$9,085,0 | 000 | \$668,294 | \$668,312 | \$0 | \$0.23 | \$704,593.30 | \$2,511.33 | 0.36 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | ŗ | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | s Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 2 | \$4,1 | 65.85 | 1 | \$3,255.48 | 07-01-2013 | E | \$74,172,892.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-------------------|----------------------|-------------------------|-----------------------|----------------|---------------------|---------------|----------------------------|--------------------|---------------|
| Date | Amount(s | <u>s)</u> <u>I</u> : | ssuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 07-29-2 | 2010 \$24,710,00 | 00.00 Ju | urupa Community Serv | vices District CFD No | o 1 | S:AAA/A- | Neg | (BC) Best Best & Krieger | 09-01-24 | TIC: |
| | | R | iverside | | | | | (FA) Fieldman Rolapp | Serial | NIC:4.006 |
| | | | DIAC Number: 2010 | | | | | (EN) Assured Guaranty Corp | | |
| | | | imited tax obligation b | | | | | (TR) US Bank NA | | |
| | | | Iultiple capital improv | • | ; | Ins | | (UW) Jurupa PFA | | |
| | | | Iira Loma Area Series | A | | | | | | |
| | | K | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS F | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal Ar | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | <u>ıg</u> | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$21,885,00 | 0 | \$0 | \$0 | \$0 | \$964,658.91 | \$2,352,275.1 | 0 \$7,416.06 | 0.32 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | 5 | | | D. FORECLOSUI | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-18-2013 | 2 | \$23,4 | 67.78 | | | 08-20-2013 | E | \$1,786,139,502.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-----------------|----------------|-------------------------|----------------------|----------------|--------------|--------------|----------------------------|------------------|----------------------|
| Date | Amount(s) | <u>Is</u> | ssuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 07-29-2 | 010 \$6,690,000 | .00 Ju | rupa Community Serv | vices District CFD N | o 10 | S:AAA/A- | Neg | (BC) Best Best & Krieger | 09-01-33 | TIC: |
| | | | iverside | | | | | (FA) Fieldman Rolapp | Serial | NIC:4.901 |
| | | | DIAC Number: 2010 | | | | | (EN) Assured Guaranty Corp | | |
| | | | imited tax obligation b | | | | | (TR) US Bank NA | | |
| | | | Iultiple capital improv | ements, public work | S | Ins | | (UW) Jurupa PFA | | |
| | | | astvale Area Series A | | | | | | | |
| | | K | efunding | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Am | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | 2 | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,320,000 | | \$0 | \$0 | \$0 | \$180,647.64 | \$494,665.98 | \$1,775.88 | 0.36 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-18-2013 | 3 | \$14,7 | 24.01 | 3 | \$5,038.13 | 08-20-2013 | E | \$108,937,258.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-----------------|-------------|--------------------------|----------------------|-----------------|--------------|--------------|-----------------------------|------------------|---------------|
| 08-03-2 | 2005 \$12,020, | 000.00 | Jurupa Community Ser | vices District CFD N | o 11 | NR | Neg | (BC) Best Best & Krieger | 09-01-35 | TIC: |
| | |] | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC:4.985 |
| | | (| CDIAC Number: 2005 | 5-1102 | | | | (TR) US Bank NA | | |
| | |] | Limited tax obligation l | oond | | | | (UW) UBS Financial Services | | |
| | |] | Multiple capital improv | ements, public work | s | | | | | |
| | |] | Eastvale Area | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$10,590,0 | 000 | \$794,175 | \$798,791 | \$0 | \$114,044.55 | \$821,771.00 | \$6,293.30 | 0.77 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-18-2013 | 3 | \$17,2 | 57.08 | 1 | \$1,105.94 | 08-20-2013 | E | \$139,820,381.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating (s) | Type of | f | Maturity Date/ | |
|-------------|------------------|-------------|-------------------------|----------------------|---------------|-------------------|--------------------------|-----------------------------|------------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 06-02-2 | 005 \$14,380,0 | 000.00 J | urupa Community Ser | vices District CFD N | o 12 | NR | Neg | (BC) Best Best & Krieger | 09-01-35 | TIC: |
| | | F | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.019 |
| | | (| CDIAC Number: 2005 | 5-0541 | | | | (TR) US Bank NA | | |
| | | | imited tax obligation b | | | | | (UW) UBS Financial Services | | |
| | | | Multiple capital improv | | S | | | | | |
| | | F | Eastvale Area & Schoo | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | L mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$12,660,0 | 00 | \$951,385 | \$954,483 | \$0 | \$3,048,948.70 | \$965,627.70 | \$2,747.90 | 0.28 | N |
| C. DELIN | NQUENT PARCEL | S | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | n | Total . | # of | Total Amount | Donouting | Ammaical/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | ount Due | Parcels | of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Value | |
| 12/13 | 09-18-2013 | 3 | · | 05.63 | | | 08-20-2013 | E | \$201,689,063.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|--------------------|------------------------|-------------------------|-----------------|-----------------|----------------|----------------------------|------------------|---------------|
| Date | Amount(s) | Issuing Entity, Coun | ty, Type of Debt, Purp | oose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 07-29-2 | \$13,115,000.00 | Jurupa Community Se | ervices District CFD No | 14 | S:AAA/A- | Neg | (BC) Best Best & Krieger | 09-01-37 | TIC: |
| | | Riverside | | | | | (FA) Fieldman Rolapp | Serial | NIC: 5.054 |
| | | CDIAC Number: 20 | | | | | (EN) Assured Guaranty Corp | | |
| | | Limited tax obligation | | | | | (TR) US Bank NA | | |
| | | | ovements, public works | | Ins | | (UW) Jurupa PFA | | |
| | | Eastvale Area Series | A | | | | | | |
| | | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS REPO | ORT INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COL | LECTION | | |
| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$12,570,000 | \$0 | \$0 | \$0 | \$32.22 | \$1,012,628.32 | 2 \$3,064.04 | 0.30 | N |
| | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | f of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> Pa | nrcels An | nount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-18-2013 | 2 \$11 | ,019.40 | 1 | \$4,264.36 | 08-20-2013 | E | \$153,501,574.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|---------------------|-------------------------|----------------------|---------------|-----------------|------------|-------------------------------|-----------------|---------------|
| Date | Amount | <u>(s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 06-13-2 | 013 \$2,035,00 | 00.00 Ju | urupa Community Ser | vices District CFD N | o 14 | NR | Neg | (BC) Best Best & Krieger | 09-01-41 | TIC: 5.442 |
| | | R | iverside | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.23 |
| | | | DIAC Number: 2013 | | | | | (TR) US Bank NA | | |
| | | L | imited tax obligation l | oond | | | | (UW) Stifel Nicolaus & Co Inc | | |
| | | | Iultiple capital improv | | S | | | | | |
| | | Е | astvale IA No 2 Series | s B | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,035,00 | 00 | \$195,822 | \$195,822 | \$0 | \$1,548,910.53 | \$0.00 | \$0.00 | 0.00 | N |
| C. DELIN | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | ount Due | Parcels | of Taxes Due | Date | Tax Roll | Value | |
| 12/13 | 09-18-2013 | 0 | | .00 | | | 08-20-2013 | E | \$73,968,419.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|-------------|--------------------------|-----------------------|------------------------|------------------------------|-------------------|--------------------------|--------------------------|---------------|
| Date | Amount | <u>t(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 05-19-2 | 2011 \$8,235,0 | 00.00 J | urupa Community Serv | vices District CFD No | o 15 | NR | Neg | (BC) Best Best & Krieger | 09-01-42 | TIC: |
| | | F | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC: 6.393 |
| | | | CDIAC Number: 2011 | | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | | | | | (UW) Stone & Youngberg | | |
| | | | Multiple capital improv | ements, public works | i | | | | | |
| | | I | Eastvale Series A | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstand</u> | ing | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,110,0 | 00 | \$601,794 | \$605,686 | \$0 | \$35.79 | \$616,448.90 | \$2,230.12 | 0.36 | N |
| C DELI | NQUENT PARCEI | | | | D. FORECLOSUE | PF | F ASSESSE | D VALUE OF PARCELS | | |
| C. DELI | Reporting | 25 # of | _ | _ | | | | | | |
| ₹7 | <u>Date</u> | | | Total unt Due | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| Year | · <u></u> | Parcels | | | 1 at CCIS | UI TAXES DUE | <u>Date</u> | <u>tax kon</u> E | ' | |
| 12/13 | 09-18-2013 | 2 | \$4,48 | 33.18 | | | 08-20-2013 | E | \$115,757,308.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|------------|--------------------------|----------------------|-----------------|-----------------|--------------|-----------------------------|------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 03-09-2 | 2005 \$9,100,00 | 00.00 J | urupa Community Serv | vices District CFD N | o 16 | NR | Neg | (BC) Best Best & Krieger | 09-01-34 | TIC: |
| | | I | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.138 |
| | | | CDIAC Number: 2004 | | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | | | | | (UW) UBS Financial Services | | |
| | | | Flood control, storm dra | iinage | | | | | | |
| | | l | Eastvale Area | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,800,00 | 00 | \$606,471 | \$610,770 | \$0 | \$1,864,998.61 | \$628,898.12 | \$5,539.37 | 0.88 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | otal (| # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-18-2013 | 4 | \$10,4 | 31.59 | | | 08-20-2013 | Е | \$111,118,227.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>t(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-----------------|-------------|--------------------------|----------------------|-----------------|-----------------|----------------|--------------------------|------------------|---------------|
| 08-10-2 | 2006 \$17,475, | 000.00 J | Jurupa Community Serv | vices District CFD N | o 17 | NR | Neg | (BC) Best Best & Krieger | 09-01-36 | TIC: |
| | | J | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.159 |
| | | (| CDIAC Number: 2006 | -0017 | | | | (TR) US Bank NA | | |
| | |] | Limited tax obligation b | ond | | | | (UW) UBS Securities | | |
| | | 1 | Multiple capital improv | ements, public work | S | | | | | |
| | | j | Eastvale Area | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | <u>Taxes Unpaid</u> | Percent (%) | <u>Plan</u> |
| 12/13 | \$15,905,0 | 000 | \$1,174,125 | \$1,178,454 | \$0 | \$265,248.33 | \$1,185,157.22 | \$9,808.87 | 0.83 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-18-2013 | 4 | \$42,0 | 56.47 | 4 | \$10,237.78 | 08-20-2013 | Е | \$177,635,600.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | t(s) | Issuing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-----------------|----------|--------------------------|----------------------|------------------|-----------------|----------------|--------------------------|------------------|---------------|
| 11-15-2 | 2006 \$16,575, | 000.00 J | urupa Community Serv | vices District CFD N | No 18 | NR | Neg | (BC) Best Best & Krieger | 09-01-36 | TIC: |
| | | I | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC:4.844 |
| | | (| CDIAC Number: 2006 | -1212 | | | | (TR) US Bank NA | | |
| | | I | Limited tax obligation b | ond | | | | (UW) UBS Securities | | |
| | | 1 | Multiple capital improv | ements, public work | XS . | | | | | |
| | | I | Eastvale Area IA Nos 1 | thru 6 (Schools, Wi | tr, Sewer & Pks) | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | <u>Taxes Unpaid</u> | Percent (%) | <u>Plan</u> |
| 12/13 | \$15,025,0 | 000 | \$1,093,000 | \$1,097,195 | \$0 | \$40.66 | \$1,106,838.10 | \$7,129.81 | 0.64 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 09-18-2013 | 4 | \$33,3 | 54.30 | 7 | \$14,664.88 | 08-20-2013 | Е | \$174,887,323.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 10-05-2 | Amount(s 2006 \$24,225,00 | 00.00 Ju R C L K | ssuing Entity, County arupa Community Serviverside DIAC Number: 2006 imited tax obligation b -12 school facility astvale Area (School F | ices District CFD N -0890 ond | o 19 | Rating(s) <u>Enhancmt</u> NR | Type of Sale Role Neg (BC) (FA) (TR) (UW) | Fieldman Rolapp US Bank NA | Maturity Date/ <u>Type</u> 09-01-36 Comb | Interest Rate TIC: NIC:4.941 |
|------------------------|---|------------------------------|---|-------------------------------------|---------------------------------------|---|---|---|---|------------------------------------|
| YEARLY | Y FISCAL STATUS I | REPORT II | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLLECT | TION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$22,175,00 | <u>ıg</u> | Minimum Bond Reserve \$1,604,000 | Bond Reserve Fund \$1,608,001 | Capitalized <u>Interest</u> \$0 | Construction Fund \$4,405,899.22 | <u>Taxes Due</u> \$1,618,330.48 | <u>Taxes Unpaid</u> \$17,570.32 | Percent (%) 1.09 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | Œ | E. ASSESSED VAI | UE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-18-2013 | # of Parcels 9 | | otal unt Due 91.16 | # of Parcels 9 | Total Amount of Taxes Due \$19,434.26 | Reporting Date 08-20-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$270,831,856.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 08-08-2 | Amount 2002 \$18,315, | (5) | Issuing Entity, County Jurupa Community Serv | | | Ratio Enha S:AA | ncmt | Type of Sale Role 1 Neg (BC) | <u>Participant</u> Best Best & Krieger | Maturity Date/ Type 09-01-32 | Interest Rate TIC: |
|------------------------|-----------------------|---------|--|---------------------|---------------|-----------------------|--------|------------------------------|---|------------------------------|--------------------|
| | | | Riverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.962 |
| | | | CDIAC Number: 2002 | | | F:AA | A | (EN) | MBIA Corp | | |
| | | | Limited tax obligation b | ond | | | | (TR) | US Bank NA | | |
| | | | Parks, open space | | | Ins | | (UW) | UBS PaineWebber | | |
| | | ı | Eastvale Area | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TA | AX COLLECT | ION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | Interest | <u>Fund</u> | Taxes | s Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$16,645,0 | 000 | \$1,643,250 | \$1,649,192 | \$0 | \$188.78 | \$1,14 | 16,624.34 | \$7,050.02 | 0.61 | N |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | RE | E. AS | SSESSED VAL | UE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Repo | rting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amor</u> | unt Due | Parcels | of Taxes Due | Date | - | Tax Roll | <u>Value</u> | |
| 12/13 | 09-18-2013 | 27 | \$26,3 | 32.39 | 36 | \$10,065.93 | 08-20 | 0-2013 | E | \$1,013,067,810.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|------------|-------------------------------|----------------------|----------------|-----------------|--------------|--------------------------|-----------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 04-19-2 | 2006 \$9,885,0 | 00.00 | Jurupa Community Serv | vices District CFD N | o 21 | NR | Neg | (BC) Best Best & Krieger | 09-01-36 | TIC: |
| | | | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.158 |
| | | | CDIAC Number: 2006 | | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | ond | | | | (UW) UBS Securities | | |
| | | | K-12 school facility | | | | | | | |
| | | | Eastvale Area | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,845,0 | 00 | \$649,435 | \$651,054 | \$0 | \$641,457.19 | \$661,252.14 | \$8,492.44 | 1.28 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Г | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-18-2013 | 3 | \$11,6 | 56.34 | 2 | \$3,163.90 | 08-20-2013 | Е | \$90,030,260.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | î | Maturity Date | • |
|-------------|-----------------|---------|--------------------------|-----------------------|-----------------|-----------------|--------------|------------------------|-----------------|---------------|
| Date | Amount | t(s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 06-13-2 | 2012 \$4,920,0 | 00.00 J | Jurupa Community Serv | vices District CFD No | 23 | NR | Neg | (BC) Best Best & Krie | eger 09-01-42 | TIC: |
| | | 1 | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC:4.905 |
| | | | CDIAC Number: 2012 | | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | | | | | (UW) Stifel Nicolaus & | c Co Inc | |
| | | | Multiple capital improv | ements, public works | • | | | | | |
| | |] | Eastvale Series A | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,920,0 | 000 | \$312,881 | \$313,172 | \$0 | \$2,876,195.93 | \$326,022.74 | \$3,424.34 | 1.05 | N |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | . | |
| | Reporting | # of | 7 | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcels | | unt Due | Parcels | of Taxes Due | Date | Tax Roll | <u>Value</u> | |
| 12/13 | 09-18-2013 | 3 | \$3,42 | 24.34 | | | 08-20-2013 | Е | \$76,523,603.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|----------------------|------------------------|-------------------------|-----------------|--------------|--------------|----------------------------|------------------|---------------|
| Date | Amount(s) | Issuing Entity, Cou | nty, Type of Debt, Purp | ose | Enhanemt | Sale | Role Participant | Type | Interest Rate |
| 07-29-2 | 2010 \$11,990,000.00 |) Jurupa Community S | ervices District CFD No | 24 | S:AAA/A- | Neg | (BC) Best Best & Krieger | 09-01-40 | TIC: |
| | | Riverside | | | | | (FA) Fieldman Rolapp | Serial | NIC:5.083 |
| | | CDIAC Number: 20 | | | | | (EN) Assured Guaranty Corp | | |
| | | Limited tax obligation | | | | | (TR) US Bank NA | | |
| | | | ovements, public works | | Ins | | (UW) Jurupa PFA | | |
| | | Eastvale Area Series | A | | | | | | |
| | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS REPO | ORT INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COL | LECTION | | |
| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$11,590,000 | \$0 | \$0 | \$0 | \$101.55 | \$810,558.06 | \$6,759.93 | 0.83 | N |
| | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> <u>P</u> | arcels Ar | nount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 09-18-2013 | 4 \$31 | ,020.02 | 4 | \$10,180.40 | 08-20-2013 | E | \$131,277,140.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|--------|--------------------------|----------------------|---------------|-----------------|--------------|--------------------------|------------------|---------------|
| Date | Amount | t(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 11-18-2 | 2008 \$8,750,0 | 00.00 | Jurupa Community Serv | vices District CFD N | o 25 | NR | Neg | (BC) Best Best & Krieger | 09-01-38 | TIC: |
| | | | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC: 8.851 |
| | | | CDIAC Number: 2008 | | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | ond | | | | (UW) Piper Jaffray & Co | | |
| | | | K-12 school facility | | | | | | | |
| | | | Eastvale Area | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,210,0 | 00 | \$808,744 | \$811,370 | \$0 | \$34.91 | \$818,738.97 | \$7,284.05 | 0.89 | N |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcel | | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 09-18-2013 | 3 | | | | | 08-20-2013 | E | \$172,531,117.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-----------------|-------------|--------------------------|-----------------------|----------------|-----------------|--------------|-----------|-------------------------|------------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | oose | Enhancmt | Sale | Role Part | <u>ticipant</u> | Type | Interest Rate |
| 11-22-2 | 2011 \$3,010,00 | 00.00 | Jurupa Community Serv | vices District CFD No | 25 | NR | Neg | (BC) Be | est Best & Krieger | 09-01-42 | TIC: |
| | |] | Riverside | | | | | (FA) Fi | ieldman Rolapp | Comb | NIC:5.933 |
| | | | CDIAC Number: 2011 | | | | | (TR) U | JS Bank NA | | |
| | | | Limited tax obligation b | | | | | (UW) St | tifel Nicolaus & Co Inc | | |
| | | | Multiple capital improve | ements, public works | | | | | | | |
| | |] | Eastvale Area Series B | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | 1 | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstandi | ng | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,975,00 | 00 | \$215,106 | \$215,458 | \$0 | \$1,606,786.80 | \$208,561.52 | | \$7,284.05 | 3.49 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE | OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel: | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-18-2013 | 3 | \$8,84 | 7.91 | | | 08-20-2013 | | E | \$172,531,117.00 | |

| <u>Date</u> | Amount(s) | <u> 1</u> | ssuing Entity, County | y, Type of Debt, Pur | <u>pose</u> | Rating(s) <u>Enhancmt</u> | Type of <u>Sale</u> | | <u>articipant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|--------------------|-----------|-------------------------|----------------------|----------------|------------------------------|------------------------|--------|-----------------------|-------------------------------|---------------|
| 07-29-2 | 2010 \$13,945,000 |).00 J | urupa Community Serv | vices District CFD N | Io 29 | S:AAA/A- | Neg | (BC) | Best Best & Krieger | 09-01-40 | TIC: |
| | | R | iverside | | | | | (FA) | Fieldman Rolapp | Serial | NIC:5.105 |
| | | | DIAC Number: 2010 | | | | | (EN) | Assured Guaranty Corp | | |
| | | | imited tax obligation b | | | | | (TR) | US Bank NA | | |
| | | | Iultiple capital improv | ements, public work | S | Ins | | (UW) | Jurupa PFA | | |
| | | | astvale Area Series A | | | | | | | | |
| | | K | efunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS RI | EPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal Am | ıt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$13,565,000 | 1 | \$0 | \$0 | \$0 | \$254,929.60 | \$911,302.88 | | \$4,256.04 | 0.47 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-18-2013 | 2 | \$4,25 | 56.04 | | | 08-20-2013 | | E | \$140,574,926.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|----------------------|-----------------|--------------|--------------|----------------------------|------------------|---------------|
| Date | Amount(s) | <u>Is</u> | suing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 07-29-2 | \$9,240,000. | 00 Ju | rupa Community Serv | vices District CFD N | o 3 | S:AAA/A- | Neg | (BC) Best Best & Krieger | 09-01-33 | TIC: |
| | | Ri | verside | | | | | (FA) Fieldman Rolapp | Serial | NIC:4.899 |
| | | | DIAC Number: 2010 | | | | | (EN) Assured Guaranty Corp | | |
| | | | mited tax obligation b | | | | | (TR) US Bank NA | | |
| | | | ultiple capital improv | | S | Ins | | (UW) Jurupa PFA | | |
| | | | stvale Area Series A | | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS RI | EPORT IN | VEORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,740,000 | | \$0 | \$0 | \$0 | \$100,408.58 | \$686,715.42 | \$4,158.85 | 0.61 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | Γ | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-18-2013 | 3 | \$9,58 | 80.66 | | | 08-20-2013 | E | \$138,996,409.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, County | , Type of Debt, Pur | <u>pose</u> | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-----------------|-------------|--------------------------|-----------------------|-----------------|-----------------|--------------|--------------------------|-----------------|---------------|
| 10-10-2 | 2007 \$7,395,0 | 000.00 J | Jurupa Community Serv | vices District CFD No | o 30 | NR | Neg | (BC) Best Best & Krieger | 09-01-37 | TIC: |
| | | I | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.574 |
| | | (| CDIAC Number: 2007 | -1244 | | | | (TR) US Bank NA | | |
| | | I | Limited tax obligation b | ond | | | | (UW) UBS Securities | | |
| | | 1 | Multiple capital improv | ements, public works | ; | | | | | |
| | | I | Eastvale Area | | | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | <u>ling</u> | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,735,0 | 000 | \$504,478 | \$505,736 | \$0 | \$60,928.11 | \$516,926.62 | \$3,120.54 | 0.60 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Г | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-18-2013 | 5 | \$17,3 | 00.30 | 5 | \$14,179.76 | 08-20-2013 | E | \$75,941,565.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, County | y, Type of Debt, Purp | oose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|----------|-------------------------------|-----------------------|-----------------|----------------|--------------|-------------------------------|------------------|---------------|
| 02-21-2 | 2013 \$12,095 | ,000.00 | Jurupa Community Serv | vices District CFD No | 31 | NR | Neg | (BC) Best Best & Krieger | 09-01-42 | TIC:4.572 |
| | | | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC:4.63 |
| | | | CDIAC Number: 2013 | 3-0356 | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | oond | | | | (UW) Stifel Nicolaus & Co Inc | | |
| | | | Multiple capital improv | ements, public works | | | | | | |
| | | | Eastvale Series A | | | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ling | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$12,095, | 000 | \$733,744 | \$733,905 | \$0 | \$5,051,059.03 | \$854,486.52 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parce | ls Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-18-2013 | 0 | \$0 | .00 | | | 08-20-2013 | Е | \$143,603,433.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|------------|--------------------------|-----------------------|---------------|-----------------|--------------|--------------------------|-----------------|---------------|
| <u>Date</u> | <u>Amount</u> | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | oose | Enhanemt | Sale | Role Participant | Type | Interest Rate |
| 08-02-2 | 2007 \$3,700,0 | 00.00 J | Jurupa Community Serv | vices District CFD No | 32 | NR | Neg | (BC) Best Best & Krieger | 09-01-36 | TIC: |
| | | I | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.205 |
| | | | CDIAC Number: 2007 | | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | | | | | (UW) UBS Securities | | |
| | | | Multiple capital improve | • | | | | | | |
| | | l | Eastvale Area Cap Imp | & School Facs | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstandi | ing | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,355,00 | 00 | \$247,263 | \$248,180 | \$0 | \$672,043.26 | \$256,612.98 | \$2,877.08 | 1.12 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS. | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-18-2013 | 4 | \$20,2 | 70.37 | 4 | \$11,541.82 | 08-20-2013 | E | \$33,717,566.00 | |

| <u>Date</u> 12-02-2 | Amount 2010 \$7,330,00 | 00.00 Ji R C L | Issuing Entity, County urupa Community Serv Riverside CDIAC Number: 2010 Limited tax obligation b Multiple capital improve Eastvale Area, Series A | rices District CFD No -1525 ond | 0 34 | Rating(s) <u>Enhancmt</u> NR | Neg (| Role Participant BC) Best Best & Krieger FA) Fieldman Rolapp TR) US Bank NA UW) Stone & Youngberg | Maturity Date/ Type 09-01-40 Comb | Interest Rate TIC: |
|------------------------|---------------------------------------|-------------------------|--|---------------------------------------|---------------------------------|--|----------------------------------|---|---|----------------------------|
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COLLI | ECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$6,990,0 | ing | Minimum Bond Reserve \$534,700 | Bond Reserve Fund \$536,439 | Capitalized <u>Interest</u> \$0 | Construction Fund \$3,546,933.56 | <u>Taxes Due</u> \$543,921.42 | <u>Taxes Unpaid</u> \$6,658.90 | <u>Percent (%)</u> 1.22 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-18-2013 | # of Parcels | | otal unt Due 19.78 | # of Parcels | Total Amount of Taxes Due | Reporting Date 08-20-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$82,165,266.00 | |

| <u>Date</u> 10-24-2 | Amount 2012 \$4,005,0 | 00.00 J R C L | Issuing Entity, County urupa Community Serv Riverside CDIAC Number: 2012 Limited tax obligation by Multiple capital improve Eastvale Area Series A | rices District CFD No -1670 ond | 0 35 | Rating(s) <u>Enhancmt</u> NR | Neg | Role Participant (BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel | Maturity Date/ <u>Type</u> 09-01-42 Comb | Interest Rate TIC: 4.568 |
|------------------------|--------------------------------------|------------------------|--|---------------------------------------|---------------------------------------|---|----------------------------------|--|---|----------------------------|
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COLI | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstand \$4,005,0 | ing | Minimum Bond Reserve \$235,119 | Bond Reserve Fund \$235,251 | Capitalized <u>Interest</u> \$0 | Construction Fund \$2,206,116.45 | <u>Taxes Due</u> \$524,949.44 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | E | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 09-18-2013 | # of Parcels | | otal unt Due 00 | # of Parcels | Total Amount of Taxes Due | Reporting Date 08-20-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$64,095,829.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(| s) Type o | of | | Maturity Date/ | |
|----------------------|-----------------|------------|--------------------------|----------------------|------------------------|------------------------------|--------------------------|---------|------------------------|--------------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pu | pose | Enhanc | mt Sale | Role P | articipant | Type | Interest Rate |
| 04-29-2 | 2010 \$5,295,00 | 00.00 J | Jurupa Community Ser- | vices District CFD N | o 38 | NR | Neg | (BC) | Best Best & Krieger | 09-01-40 | TIC: |
| | | I | Riverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC: 6.159 |
| | | | CDIAC Number: 2010 | | | | | (TR) | US Bank NA | | |
| | | | Limited tax obligation l | | | | | (UW) | Piper Jaffray & Co | | |
| | | | Multiple capital improv | | | | | | | | |
| | | I | Eastvale Area IA No 2 | (Cap Imp & School | Facs) Series A | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTI | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,895,00 | 00 | \$369,163 | \$370,787 | \$0 | \$1,371,928.75 | \$382,309.42 | | \$2,612.80 | 0.68 | N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | PF. | E. ASSESSE | ED VALI | JE OF PARCELS | | |
| CIDEEL | Reporting | # of | | | | | | D VILL | | | |
| Voor | <u>Date</u> | | | Total unt Due | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| <u>Year</u> 12/13 | 09-18-2013 | Parcels | | 12.80 | I di CCIS | or ranco Duc | 08-20-2013 | | E | \$58,935,859.00 | |
| 14/13 | 09-10-2013 | 1 | \$2,0 | 14.00 | | | 06-20-2013 | | L | φυθ, γυυ, 609.00 | |

| <u>Date</u> 08-03-2 | Amount(s 2011 \$6,675,000 | 2.000 Ju Ri CI Li | rupa Community Serv verside DIAC Number: 2011 mited tax obligation b ultiple capital improve astvale Imp Area No 1 | ices District CFD No -0950 ond ements, public works | 0 38 | Rating(s) <u>Enhancm</u> NR | J I - | Role Participant (BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg | Maturity Date/ Type 09-01-42 Comb | Interest Rate TIC: NIC:5.811 |
|------------------------|---|----------------------------|---|--|---------------------------------------|---|----------------------------------|---|--|------------------------------------|
| YEARLY | Y FISCAL STATUS I | REPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$6,580,000 | <u>ıg</u> | Minimum Bond Reserve \$461,388 | Bond Reserve Fund \$462,368 | Capitalized <u>Interest</u> \$0 | Construction Fund \$5,155,840.91 | <u>Taxes Due</u> \$471,686.72 | <u>Taxes Unpaid</u> \$8,324.44 | <u>Percent (%)</u> 1.76 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUE | RE | E. ASSESSEI | O VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-18-2013 | # of Parcels | = | otal ant Due 97.37 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 08-20-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$114,833,449.00 | |

| <u>Date</u> 04-24-2 | Amount(s | 00.00 Ju R C L | ssuing Entity, County arupa Community Serv iverside DIAC Number: 2012 imited tax obligation b fultiple capital improve astvale Area Series A | rices District CFD No -0393 ond | 0 39 | Rating(s) Enhaneme NR | Type of Sale Neg | Role Participant (BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel | Maturity Date/ <u>Type</u> 09-01-42 Comb | Interest Rate TIC: NIC:4.991 |
|------------------------|---|-------------------------|--|---------------------------------------|---------------------------------------|---|----------------------------------|--|---|------------------------------------|
| YEARLY | Y FISCAL STATUS I | REPORT II | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$11,850,00 | <u>ıg</u> | Minimum Bond Reserve \$755,206 | Bond Reserve Fund \$755,899 | Capitalized <u>Interest</u> \$0 | Construction Fund \$1,730,288.41 | <u>Taxes Due</u> \$769,355.70 | <u>Taxes Unpaid</u> \$5,964.61 | Percent (%) 0.78 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | E | E. ASSESSEI | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-18-2013 | # of Parcels | | otal unt Due 64.61 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 08-20-2013 | Appraisal / <u>Tax Roll</u> E | Assessed <u>Value</u> \$151,700,075.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role P | <u>articipant</u> | Type | Interest Rate |
|-------------|----------------|---------------------|-------------------------|----------------------|----------------|-----------------|----------------|--------|------------------------|------------------|---------------|
| 08-19-2 | 004 \$15,065,0 | 000.00 Ju | rupa Community Ser | vices District CFD N | lo 4 | NR | Neg | (BC) | Best Best & Krieger | 09-01-34 | TIC: |
| | | R | iverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC:5.69 |
| | | C | DIAC Number: 2004 | I-1448 | | | | (TR) | US Bank NA | | |
| | | L | imited tax obligation l | oond | | | | (UW) | UBS Financial Services | | |
| | | K | -12 school facility | | | | | | | | |
| | | Е | astvale Area | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ing | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$13,060,0 | 000 | \$1,056,579 | \$1,062,652 | \$0 | \$100,975.48 | \$1,066,882.08 | 3 | \$10,223.13 | 0.96 | N |
| C. DELIN | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSEI | D VALU | E OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-18-2013 | 6 | \$23,5 | 56.71 | 1 | \$1,702.72 | 08-20-2013 | | E | \$226,526,002.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-------------------|-------------------|-------------------------|----------------------|----------------|-----------------|--------------|----------------------------|-----------------|---------------|
| Date | Amount(s) | <u>)</u> <u>I</u> | ssuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 07-29-2 | \$3,135,000 | .00 J | urupa Community Serv | vices District CFD N | o 5 | S:AAA/A- | Neg | (BC) Best Best & Krieger | 09-01-32 | TIC: |
| | | R | iverside | | | | | (FA) Fieldman Rolapp | Serial | NIC:4.846 |
| | | | DIAC Number: 2010 | | | | | (EN) Assured Guaranty Corp | | |
| | | | imited tax obligation b | | | | | (TR) US Bank NA | | |
| | | | Iultiple capital improv | ements, public work | S | Ins | | (UW) Jurupa PFA | | |
| | | | astvale Area Series A | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | g | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,955,000 | | \$0 | \$0 | \$0 | \$3,432.03 | \$248,071.94 | \$1,890.99 | 0.76 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-18-2013 | 2 | \$1,89 | 90.99 | | | 08-20-2013 | E | \$67,175,608.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|------------------|----------|-------------------------|----------------------|-----------------|-----------------|--------------|----------------------------|-----------------|---------------|
| Date | Amount(s) | <u>I</u> | ssuing Entity, County | y, Type of Debt, Pu | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 07-29-2 | \$3,560,000.0 | 00 Ju | urupa Community Serv | vices District CFD N | lo 6 | S:AAA/A- | Neg | (BC) Best Best & Krieger | 09-01-32 | TIC: |
| | | R | iverside | | | | | (FA) Fieldman Rolapp | Serial | NIC:4.846 |
| | | | DIAC Number: 2010 | | | | | (EN) Assured Guaranty Corp | | |
| | | | imited tax obligation b | | | | | (TR) US Bank NA | | |
| | | | Iultiple capital improv | ements, public work | S | Ins | | (UW) Jurupa PFA | | |
| | | | astvale Area Series A | | | | | | | |
| | | K | efunding | | | | | | | |
| YEARLY | FISCAL STATUS RI | EPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,350,000 | | \$0 | \$0 | \$0 | \$48,313.75 | \$275,961.82 | \$2,856.51 | 1.04 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-18-2013 | 2 | \$11,3 | 43.09 | | | 08-20-2013 | E | \$56,907,865.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-----------------|-------------|--------------------------|----------------------|-----------------|--------------|--------------|-----------------------------|------------------|---------------|
| 11-09-2 | 2005 \$10,745, | . 00.000 | Jurupa Community Ser | vices District CFD N | o 7 | NR | Neg | (BC) Best Best & Krieger | 09-01-35 | TIC: |
| | |] | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.044 |
| | | (| CDIAC Number: 2005 | 5-1534 | | | | (TR) US Bank NA | | |
| | |] | Limited tax obligation l | oond | | | | (UW) UBS Financial Services | | |
| | |] | Multiple capital improv | ements, public work | S | | | | | |
| | |] | Eastvale Area | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstand</u> | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$9,225,0 | 000 | \$698,724 | \$701,347 | \$0 | \$3,179.79 | \$714,029.50 | \$3,896.99 | 0.55 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-18-2013 | 3 | \$17,3 | 93.26 | 1 | \$1,077.75 | 08-20-2013 | Е | \$148,425,280.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>(s)</u> <u>Is</u> | suing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|----------------|----------------------|----------------------|---------------------|-----------------|------------------------------|--------------|--------------------------|---------------------------------|---------------|
| 07-24-20 | 002 \$2,365,00 | 00.00 Ju | rupa Unified School | District CFD No 1 | | NR | Neg | (BC) Best Best & Krieger | 09-01-16 | TIC: |
| | | R | iverside | | | | | (TR) US Bank NA | Serial | NIC: 5.009 |
| | | | DIAC Number: 2002 | | | | | (UW) Stone & Youngberg | | |
| | | Li | mited tax obligation | bond | | | | | | |
| | | | -12 school facility | | | | | | | |
| | | | No 1 | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$845,000 |) | \$84,500 | \$84,519 | \$0 | \$0.00 | \$249,342.26 | \$4,473.56 | 1.79 | N |
| C DELIN | QUENT PARCEL | S | | | D. FORECLOSUR | PE. | E ASSESSE | D VALUE OF PARCELS | | |
| C. DLLI | Reporting | # of | _ | | | | | | | |
| T 7 | <u>Date</u> | | | Fotal ount Due | # of Parcels | Total Amount of Taxes Due | Reporting | Appraisal/ Tax Roll | Assessed | |
| <u>Year</u> | | Parcels | | | 1 at CCIS | UI TAXES DUE | <u>Date</u> | <u>tax kon</u> E | <u>Value</u> \$48,147,945.00 | |
| 12/13 | 06-30-2013 | 12 | \$19,2 | 268.86 | | | 07-01-2013 | E | \$46,147,945.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|---------------------|-----------------|-----------------|--------------|--------------------------|-----------------|---------------|
| Date | Amount(s | <u>Is</u> | suing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | | Role Participant | Type | Interest Rate |
| 07-24-2 | \$3,825,000 | .00 Ju | rupa Unified School I | District CFD No 1 | | NR | Neg | (BC) Best Best & Krieger | 09-01-16 | TIC: |
| | | | verside | | | | | (TR) US Bank NA | Serial | NIC: 6.116 |
| | | | DIAC Number: 2002 | | | | | (UW) Stone & Youngberg | | |
| | | | mited tax obligation b | oond | | | | | | |
| | | | 12 school facility | | | | | | | |
| | | | No 2 | | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | <u> </u> | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,370,000 | | \$137,000 | \$137,031 | \$0 | \$0.00 | \$400,000.90 | \$7,609.68 | 1.90 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 13 | \$19,4 | 35.55 | | | 07-01-2013 | E | \$89,994,075.00 | |

CALIFORNIA ADVISORY COMMISSION

12/13

06-30-2013

\$2,382.60

2013 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

\$20,189,759.00

E

07-01-2013

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------------|--|------------------|---|-----------------------------------|---------------------------------------|------------------------------|----------------------------------|--|--------------------------|----------------------------|
| Date | Amount(s) | Iss | uing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 03-11-19 | 993 \$1,220,000. | Riv CD Lin | upa Unified School I erside IAC Number: 1993 nited tax obligation I Itiple capital improv | 3-0192 | s | NR | Neg | (BC) Best Best & Krieger (UW) Stone & Youngberg | Comb | TIC: NIC: 6.843 |
| YEARLY | FISCAL STATUS RI | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal Am Outstanding \$490,000 | | Minimum Bond Reserve \$103,875 | Bond Reserve Fund \$104,891 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$119,061.60 | <u>Taxes Unpaid</u> \$1,231.60 | Percent (%) 1.03 | Teeter <u>Plan</u> N |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> | Reporting <u>Date</u> | # of Parcels | | Total <u>unt Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | • | Maturity Date/ | |
|-------------|---------------|---|-------------------------|----------------------|----------------|-----------------|--------------|--------------------------|-----------------|---------------|
| Date | Amoun | $\underline{\mathbf{t}(\mathbf{s})}$ $\underline{\mathbf{I}}$ | ssuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
| 07-24-20 | 002 \$1,730,0 | 000.00 Jı | urupa Unified School I | District CFD No 3 | | NR | Neg | (BC) Best Best & Krieger | 09-01-27 | TIC: |
| | | R | iverside | | | | | (TR) US Bank NA | Comb | NIC:6.036 |
| | | C | DIAC Number: 2002 | 2-0598 | | | | (UW) Stone & Youngberg | | |
| | | L | imited tax obligation b | oond | | | | | | |
| | | K | 1-12 school facility | | | | | | | |
| YEARLY | FISCAL STATUS | S REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ling | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,490,0 | 000 | \$149,000 | \$149,029 | \$0 | \$0.00 | \$202,267.68 | \$3,655.44 | 1.81 | N |
| | | | | | | | | | | |
| C. DELIN | NQUENT PARCE | LS | | | D. FORECLOSUR | E | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 4 | \$10,7 | 30.72 | | | 07-01-2013 | E | \$50,463,698.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | of | Maturity Date/ | |
|-------------|------------------|------------|--------------------------|---------------------|----------------|----------------|--------------|--------------------------|-----------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancm | | Role Participant | Type | Interest Rate |
| 12-13-2 | 2005 \$3,170,00 | 00.00 | Jurupa Unified School I | District CFD No 4 | | NR | Neg | (BC) Best Best & Krieger | 09-01-35 | TIC: |
| | |] | Riverside | | | | | (TR) US Bank NA | Comb | NIC:5.361 |
| | | | CDIAC Number: 2005 | | | | | (UW) Stone & Youngberg | | |
| | | | Limited tax obligation b | oond | | | | | | |
| | | | K-12 school facility | | | | | | | |
| | | 2 | Zone 2 | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,825,00 | 00 | \$219,380 | \$219,478 | \$0 | \$1,517,376.14 | \$282,297.96 | \$12,436.84 | 4.41 | N |
| C DELI | NQUENT PARCEL | C | | | D. FORECLOSUR |) E | E ACCECCE | ED VALUE OF PARCELS | | |
| C. DELI | - | | | | D. FORECLOSUR | AL. | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel: | | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 5 | \$30,6 | 85.55 | | | 07-01-2013 | E | \$33,956,509.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | nt(s) | Issuing Entity, County | y, Type of Debt, Pur | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-----------------|----------|-------------------------------|----------------------|-----------------|--------------|--------------|-----------------------------|------------------|---------------|
| 01-13-2 | 2004 \$12,235 | 00.000, | Lake Elsinore CFD No | 2003-2 | | NR | Neg | (BC) Fulbright & Jaworski | 09-01-34 | TIC: |
| | | | Riverside | | | | | (FA) Rod Gunn | Comb | NIC:5.831 |
| | | | CDIAC Number: 2003 | 3-2170 | | | | (TR) Union Bank of CA | | |
| | | | Limited tax obligation b | oond | | | | (UW) O'Connor SW Securities | | |
| | | | Multiple capital improv | ements, public work | S | | | | | |
| | | | Canyon Hills IA A | | | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ding | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$11,585, | ,000 | \$1,010,878 | \$1,010,900 | \$0 | \$0.00 | \$919,849.76 | \$25,387.59 | 2.76 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parce | ls Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 8 | \$25,3 | 87.59 | | | 01-01-2013 | Е | \$113,582,163.00 | |

| <u>Date</u> 08-29-2 | Amount(s ² 2006 \$20,570,00 | 2 — 0.00 La Ri Cl Li M | ake Elsinore CFD No averside DIAC Number: 2006 mited tax obligation bultiple capital improve | 2003-2 -1102 ond | | Rating(s) Enhancmt NR | Neg (| Role Participant (BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities | Maturity Date/ Type 09-01-36 Comb | Interest Rate TIC: NIC:5.114 |
|------------------------|---|---------------------------------------|--|-------------------------------------|---------------------------------------|------------------------------|------------------------------------|--|--|------------------------------------|
| YEARLY | FISCAL STATUS R | EPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLLI | ECTION | | |
| <u>Year</u> 12/13 | Principal An Outstanding \$20,015,000 | g | Minimum Bond Reserve \$1,939,995 | Bond Reserve Fund \$1,939,995 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$1,309,171.32 | <u>Taxes Unpaid</u> \$8,760.00 | Percent (%) 0.67 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | Œ | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of Parcels 5 | | otal unt Due 60.00 | # of Parcels | Total Amount of Taxes Due | Reporting Date 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$117,614,124.00 | |

| <u>Date</u> 11-04-2 | Amount(2010 \$7,430,000 | 0.00 L R C L | aske Elsinore CFD No Eliverside CDIAC Number: 2010 imited tax obligation but fultiple capital improversity anyon Hills IA C | 2003-2 -1297 oond | _ | Rating(s) <u>Enhancm</u> NR | J 1 | Role Participant (BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) Lake Elsinore PFA | Maturity Date/ Type 09-01-40 Serial | Interest Rate TIC: NIC:6.15 |
|------------------------|--|-----------------------|---|----------------------------------|---------------------------------------|-----------------------------------|----------------------------------|--|---|-----------------------------------|
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandir \$7,430,000 | <u>1g</u> | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$647,364.30 | <u>Taxes Unpaid</u> \$4,165.84 | Percent (%) 0.64 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of Parcels | | Cotal unt Due 55.84 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$56,121,152.00 | |

| <u>Date</u> 12-06-2 | Amount: 2012 \$5,345,00 | 00.00 L R C L | Assuing Entity, County Lake Elsinore CFD No leading to the county Liverside CDIAC Number: 2012 Limited tax obligation by Multiple capital improved the county of the count | 2003-2 -1711 ond | _ | Rating(s) Enhancmt NR | Neg (B (F (P | A) Rod Gunn | Maturity Date/ <u>Type</u> 09-01-42 Comb | Interest Rate TIC:0 NIC:4.943 |
|------------------------|--|------------------------|--|-----------------------------|---------------------------------------|------------------------------|----------------------------------|---|---|-------------------------------------|
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLLE | CTION | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$5,345,00 | ng | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$647,364.30 | <u>Taxes Unpaid</u> \$4,165.84 | <u>Percent (%)</u> 0.64 | Teeter Plan N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUF | RE | E. ASSESSED V | ALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of Parcels | | otal unt Due 55.84 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$56,121,152.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|------------|--------------------------|---------------------|-----------------|------------------------------|--------------------------|---------------------------|--------------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | <u>pose</u> | Enhancmt | | Role Participant | Type | Interest Rate |
| 08-11-2 | 2005 \$22,635,0 | 00.00 | Lake Elsinore CFD No 2 | 2004-3 | | NR | Neg | (BC) Fulbright & Jaworski | 09-01-35 | TIC: |
| | | 1 | Riverside | | | | | (FA) Rod Gunn | Comb | NIC:5.226 |
| | | | CDIAC Number: 2005 | | | | | (TR) Union Bank of CA | | |
| | | | Limited tax obligation b | | | | | (UW) Southwest Securities | | |
| | | | Multiple capital improve | * | S | | | | | |
| | |] | Rosetta Canyon IA No 1 | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$21,845,0 | 000 | \$2,131,313 | \$2,131,360 | \$0 | \$0.00 | \$1,477,913.78 | 8 \$37,562.14 | 2.54 | N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | TT. | | | | | | | |
| Year | <u>Date</u> | Parcel | | otal unt Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| | · | | | | | | <u> </u> | | | |
| 12/13 | 06-30-2013 | 10 | \$37,50 | | | | 01-01-2013 | E | \$109,522,711.00 | |

| <u>Date</u> 09-07-2 | Amount(s) 006 \$23,460,000 | 0.00 La Ri CI Lii | suing Entity, County ake Elsinore CFD No 2 verside DIAC Number: 2006 mited tax obligation b ultiple capital improve osetta Canyon IA No 2 | 2004-3 -1103 ond ements, public works | | Rating(s) Enhancmt NR | Neg (E (F (T | ole Participant CC) Fulbright & Jaworski A) Rod Gunn R) Union Bank of CA JW) Southwest Securities | Maturity Date/ Type 09-01-37 Comb | Interest Rate TIC: NIC:5.226 |
|-------------------------------|---|----------------------------|---|--|---------------------------------------|------------------------------|------------------------------------|---|--|------------------------------------|
| YEARLY | FISCAL STATUS RI | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLLE | CTION | | |
| <u>Year</u> 12/13 | Principal Am Outstanding \$23,040,000 | | Minimum Bond Reserve \$2,221,280 | Bond Reserve Fund \$2,221,280 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$1,775,559.10 | <u>Taxes Unpaid</u> \$43,855.54 | Percent (%) 2.47 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | RE | E. ASSESSED V | ALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of Parcels 8 | | otal unt Due 55.54 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$110,923,072.00 | |

| <u>Date</u> 01-26-2 | Amount(0006 \$9,180,00 | 00.00 L R C L | Aske Elsinore CFD No active Elsinore CFD No active Elsinore CFD No active Elsinore E | 2005-1 -0033 ond | _ | Rating(s) Enhaneme NR | Type of t <u>Sale</u> Neg | Role Participant (BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities | Maturity Date/ Type 09-01-36 Comb | Interest Rate TIC: NIC:5.267 |
|------------------------|---|------------------------|--|-----------------------------------|---------------------------------------|------------------------------|----------------------------------|--|--|------------------------------------|
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$8,640,00 | ng | Minimum Bond Reserve \$657,395 | Bond Reserve Fund \$657,410 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$670,832.02 | <u>Taxes Unpaid</u> \$4,947.46 | Percent (%) 0.74 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | s | | | D. FORECLOSUR | Œ | E. ASSESSEI | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of Parcels | | otal unt Due 7.46 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$44,100,991.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-------------------|-----------|--------------------------|----------------------|------------------------|---------------------------|--------------------------|--------|------------------------|--------------------------|---------------|
| Date | Amount(s | <u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhanem | | | Participant | Type | Interest Rate |
| 12-06-2 | 2005 \$24,680,00 | I 00.00 | Lake Elsinore CFD No 2 | 2005-2 | | NR | Neg | (BC) | Fulbright & Jaworski | 09-01-36 | TIC: |
| | | I | Riverside | | | | | (FA) | Rod Gunn | Comb | NIC:5.446 |
| | | | CDIAC Number: 2005 | | | | | (TR) | Union Bank of CA | | |
| | | | Limited tax obligation b | | | | | (UW) | Southwest Securities | | |
| | | | Multiple capital improve | ements, public works | 3 | | | | | | |
| | | F | Alberhill Ranch IA A | | | | | | | | |
| YEARLY | Y FISCAL STATUS F | REPORT | INFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal Aı | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandin</u> | <u>ıg</u> | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$24,195,00 | 0 | \$2,391,562 | \$2,391,562 | \$0 | \$0.00 | \$1,695,398.0 | 6 | \$43,925.77 | 2.59 | N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALI | UE OF PARCELS | | |
| OVELET | Reporting | # of | - | • | | | | | | | |
| Year | <u>Date</u> | Parcels | | otal unt Due | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| 12/13 | 06-30-2013 | 10 | \$43,9 | | I WI COLD | or runes pue | 01-01-2013 | | E | \$71,210,217.00 | |
| 12/13 | 00-30-2013 | 10 | \$43,9. | ۵.11 | | | 01-01-2013 | | L | Ψ/1,210,217.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | t(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|--------|--------------------------|----------------------|-----------------|--------------|--------------|---------------------------|-----------------|---------------|
| 03-18-2 | 2008 \$3,265,0 | 00.00 | Lake Elsinore CFD No | 2005-5 | | NR | Neg | (BC) Fulbright & Jaworski | 09-01-38 | TIC: 6.991 |
| | | | Riverside | | | | | (FA) Rod Gunn | Serial | NIC: |
| | | | CDIAC Number: 2008 | 3-0275 | | | | (TR) Union Bank of CA | | |
| | | | Limited tax obligation b | oond | | | | (UW) Lake Elsinore PFA | | |
| | | | Multiple capital improv | ements, public works | 3 | | | | | |
| | | | Villages at Wasson Car | iyon | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$271,337.48 | \$7,277.73 | 2.68 | N |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 4 | \$7,2 | 77.73 | | | 01-01-2013 | E | \$35,389,917.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>(s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | <u>pose</u> | Enhancmt | Sale | | articipant | <u>Type</u> | Interest Rate |
|-------------|----------------|---------------------|-------------------------|----------------------|-----------------|-----------------|--------------|-------------------|----------------------|-----------------|---------------|
| 07-17-2 | 012 \$3,450,00 | 00.00 L | ake Elsinore CFD No | 2005-5 | | NR | Neg | (BC) | Fulbright & Jaworski | 09-01-38 | TIC:5.19 |
| | | R | liverside | | | | | (FA) | Rod Gunn | Serial | NIC: |
| | | C | CDIAC Number: 2012 | 2-1052 | | | | (PU) | Lake Elsinore PFA | | |
| | | L | imited tax obligation l | bond | | | | (TR) | Union Bank NA | | |
| | | N | Iultiple capital improv | ements, public works | 3 | | | | | | |
| | | | illages at Wasson Car | nyon Series A | | | | | | | |
| | | R | Refunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,450,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$271,337.48 | | \$7,277.73 | 2.68 | N |
| C DELL | JOHENE DA DOEL | G. | | | D EODEGI OGUD | · F | E AGGEGGE | D T /A T T | E OE DA DOEL C | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | 7 | Fotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | Date | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 4 | \$7,2 | 77.73 | | | 01-01-2013 | | E | \$35,389,917.00 | |

| <u>Date</u> 04-27-2 | Amount(s 2006 \$3,525,000 |).00 La Ri Cl Li | ake Elsinore CFD No iverside DIAC Number: 2006 imited tax obligation builtiple capital improvity Center Townhome: | 2005-6 -0306 oond ements, public works | | Rating(s) Enhancmt NR | Neg (i | ole Participant BC) Fulbright & Jaworski FA) Rod Gunn IR) Union Bank of CA UW) Southwest Securities | Maturity Date/ <u>Type</u> 09-01-36 Comb | Interest Rate TIC: NIC: 5.323 |
|------------------------|---|---------------------------|---|---|---------------------------------------|------------------------------|----------------------------------|--|---|-------------------------------------|
| YEARLY | FISCAL STATUS F | REPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLLE | CCTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$3,450,000 | g | Minimum Bond Reserve \$326,585 | Bond Reserve Fund \$326,592 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$262,668.48 | <u>Taxes Unpaid</u> \$6,591.14 | Percent (%) 2.51 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | } | | | D. FORECLOSUR | E | E. ASSESSED V | ALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of Parcels 2 | | Cotal unt Due 11.14 | # of Parcels | Total Amount of Taxes Due | Reporting Date 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$16,753,612.00 | |

| <u>Date</u> 05-23-2 | Amount 2013 \$3,620,00 | 00.00 L R C L | aske Elsinore CFD No tiverside DIAC Number: 2013 dimited tax obligation but Multiple capital improve ummerly IA A Series | 2006-1 -0891 ond ements, public works | | Rating(s) Enhaneme NR | Type of Sale Neg | Role Participant (BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA | Maturity Date/ Type 09-01-43 Serial | Interest Rate TIC:4.999 NIC:4.959 |
|------------------------|---|------------------------|---|--|---------------------------------------|------------------------------|----------------------------------|--|---|---|
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$3,620,00 | ng | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$28,351.04 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSEI | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of Parcels 0 | | otal unt Due 00 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$38,034,687.00 | |

| <u>Date</u> 06-27-2 | Amount(s 2006 \$7,290,000 |).00 La Ri Cl Li | ake Elsinore CFD No iverside DIAC Number: 2006 mited tax obligation bultiple capital improviscaya | 2006-2 -0861 oond | _ | Rating(s) <u>Enhancmt</u> NR | Neg (| Role Participant (BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities | Maturity Date/ <u>Type</u> 09-01-36 Comb | Interest Rate TIC: NIC: 5.38 |
|------------------------|---|---------------------------|--|-----------------------------------|---------------------------------------|------------------------------------|----------------------------------|--|---|------------------------------------|
| YEARLY | FISCAL STATUS F | REPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLL | ECTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$4,373,610 | g | Minimum Bond Reserve \$700,910 | Bond Reserve Fund \$700,910 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$520,651.98 | <u>Taxes Unpaid</u> \$164,752.13 | Percent (%) 31.64 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | } | | | D. FORECLOSUR | RE | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of Parcels 16 | | Total unt Due 752.13 | # of Parcels | Total Amount of Taxes Due | Reporting Date 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$28,548,336.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|-----------|-------------------------|----------------------|----------------|-----------------|----------------|---------------------------|------------------|---------------|
| Date | Amount(| <u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | oose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 01-10-2 | 2008 \$24,670,0 | 00.00 I | Lake Elsinore CFD No | 88-3 | | NR | Neg | (BC) Fulbright & Jaworski | 09-01-20 | TIC: |
| | | I | Riverside | | | | | (FA) Rod Gunn | Serial | NIC:3.995 |
| | | | CDIAC Number: 2008 | | | | | (TR) Union Bank of CA | | |
| | | | Limited tax obligation | | | | | (UW) Lake Elsinore PFA | | |
| | | | Multiple capital improv | ements, public works | | | | | | |
| | | ' | West Lake Elsinore | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$17,645,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$3,756,020.76 | 6 \$59,971.74 | 1.60 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | • | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 26 | \$59,9 | 971.74 | | | 01-01-2013 | E | \$409,894,593.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-------------------|--------------------|-------------------------|----------------------|------------------------|------------------------------|--------------------------|--------|------------------------|--------------------------|---------------|
| Date | Amount(s | <u>s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | | Participant | Type | Interest Rate |
| 01-10-2 | 2008 \$7,175,000 | 0.00 L | ake Elsinore CFD No | 88-3 | | NR | Neg | (BC) | Fulbright & Jaworski | 09-01-20 | TIC: |
| | | R | liverside | | | | | (FA) | Rod Gunn | Serial | NIC: 12 |
| | | | CDIAC Number: 2008 | | | | | (TR) | Union Bank of CA | | |
| | | | imited tax obligation b | | | | | (UW) | Lake Elsinore PFA | | |
| | | | Iultiple capital improv | ements, public works | ; | | | | | | |
| | | V | Vest Lake Elsinore | | | | | | | | |
| YEARLY | Y FISCAL STATUS F | REPORT I | NFORMATION | | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal Aı | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandin</u> | <u>ıg</u> | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$3,756,020.70 | 6 | \$59,971.74 | 1.60 | N |
| C. DELI | NQUENT PARCELS | 3 | | | D. FORECLOSUR | RE | E. ASSESSE | D VALI | JE OF PARCELS | | |
| 0,222 | Reporting | # of | _ | | | | | | - | | |
| Voor | <u>Date</u> | # 01 Parcels | | Total unt Due | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| <u>Year</u> | 06-30-2013 | 26 | | | I di CCIS | or ranco Duc | 01-01-2013 | | E | \$409,894,593.00 | |
| 12/13 | 00-30-2013 | 26 | \$39,9 | 71.74 | | | 01-01-2013 | | E | φ402,024,393.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|------------------|-----------------------|-------------------------|----------------------|-----------------|-----------------|---------------|--------|----------------------|------------------|---------------|
| Date | Amount | (<u>s)</u> <u>Is</u> | ssuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role P | articipant | Type | Interest Rate |
| 06-06-2 | 2013 \$4,215,00 | 00.00 L | ake Elsinore CFD No | 88-3 | | NR | Neg | (BC) | Fulbright & Jaworski | 09-01-20 | TIC: 3.276 |
| | | R | iverside | | | | | (FA) | Rod Gunn | Serial | NIC: 3.237 |
| | | | DIAC Number: 2013 | | | | | (PU) | Lake Elsinore PFA | | |
| | | | imited tax obligation b | | | | | (TR) | Union Bank NA | | |
| | | | Iultiple capital improv | ements, public works | S | | | | | | |
| | | | est Lake Elsinore | | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,215,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$3,756,020.7 | 6 | \$59,971.74 | 1.60 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | \mathbf{S} | | | D. FORECLOSUF | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 26 | \$59,9 | 71.74 | | | 01-01-2013 | | Е | \$409,894,593.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|------------------|----------------------|-------------------------|----------------------|-----------------|--------------|--------------|---------------------------|-----------------|---------------|
| 11-15-2 | 2011 \$1,375,00 | 00.00 L | ake Elsinore CFD No | 95-1 | | NR | Neg | (BC) Fulbright & Jaworski | 10-01-25 | TIC: 4.987 |
| | | R | iverside | | | | | (FA) Rod Gunn | Serial | NIC: |
| | | C | DIAC Number: 2011 | -1350 | | | | (TR) Union Bank NA | | |
| | | L | imited tax obligation b | oond | | | | (UW) OConnor & Co Sec | | |
| | | N | Iultiple capital improv | ements, public works | ; | | | | | |
| | | C | ity Center | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,290,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$147,850.04 | \$0.00 | 0.00 | N |
| | | ~ | | | | _ | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0. | .00 | | | 01-01-2013 | E | \$15,424,630.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-------------------|----------|-------------------------|----------------------|----------------|-----------------|----------------|---------------------------|------------------|---------------|
| Date | Amount(s | <u>)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 02-05-2 | 2003 \$17,660,00 | I 00.00 | Lake Elsinore CFD No | 98-1 | | NR | Neg | (BC) Fulbright & Jaworski | 09-01-33 | TIC: |
| | | F | Riverside | | | | | (FA) Rod Gunn | Serial | NIC: 6.345 |
| | | | CDIAC Number: 2002 | | | | | (TR) Union Bank of CA | | |
| | | | Limited tax obligation | | | | | (UW) Lake Elsinore PFA | | |
| | | | Multiple capital improv | ements, public works | • | | | | | |
| | | S | Summerhill | | | | | | | |
| YEARLY | Y FISCAL STATUS R | REPORT I | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | g | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$1,165,302.50 | \$38,231.82 | 3.28 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | } | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 7 | \$38,2 | 231.82 | | | 01-01-2013 | E | \$128,604,377.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-------------------|---------------------|-------------------------|----------------------|-----------------|---------------------|----------------|--------------|-------------------|------------------|---------------|
| Date | Amount(s | <u>s)</u> <u>Is</u> | ssuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Partici | <u>ipant</u> | Type | Interest Rate |
| 06-18-2 | 2013 \$13,615,00 | 00.00 L | ake Elsinore CFD No | 98-1 | | NR | Neg | (BC) Fulb | oright & Jaworski | 09-01-33 | TIC:4.939 |
| | | R | iverside | | | | | (FA) Rod | l Gunn | Serial | NIC:4.98 |
| | | | DIAC Number: 2013 | | | | | (PU) Lake | e Elsinore PFA | | |
| | | | imited tax obligation b | | | | | (TR) Unio | on Bank NA | | |
| | | | Iultiple capital improv | ements, public works | 3 | | | | | | |
| | | | ummerhill | | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandin | <u>ıg</u> | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | <u>T</u> : | axes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$13,615,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$1,165,302.50 | 0 \$3 | 38,231.82 | 3.28 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | 8 | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF | F PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | A | .ppraisal/ | Assessed | |
| Year | Date | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | <u>T</u> : | ax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 7 | \$38,2 | 31.82 | | | 01-01-2013 | | E | \$128,604,377.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s) | Issuing Entity, C | ounty, Type of Debt, Pu | <u>irpose</u> | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-------------------|--------------------------|-------------------------|----------------|--------------|----------------|-----------------------------|------------------|---------------|
| 10-03-2 | \$14,470,000.00 | Lake Elsinore Red | evelopment Agency CF | D No 90-2 | S:AAA | Neg | (BC) Fulbright & Jaworski | 10-01-16 | TIC: |
| | | Riverside | | | M:Aaa | | (FA) Rod Gunn | Serial | NIC:3.404 |
| | | CDIAC Number: | | | | | (EN) FSA | | |
| | | Limited tax obliga | | | | | (TR) Union Bank of CA | | |
| | | Redevelopment, n | ultiple purposes | | Ins | | (UW) O'Connor SWS Securitie | s | |
| | | Tuscany Hills | | | | | | | |
| | | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS REP | ORT INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COLL | LECTION | | |
| | Principal Amt | Minimum Bo | nd Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,320,000 | \$1,447,288 | \$1,447,288 | \$0 | \$0.00 | \$1,858,878.62 | \$39,195.34 | 2.11 | N |
| C DELL | | | | D EODECLOSIII | D.E. | E ACCECCED | WALLE OF DADCELS | | |
| C. DELI | NQUENT PARCELS | | | D. FORECLOSUI | KE | E. ASSESSED | VALUE OF PARCELS | | |
| | . 0 | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | | <u>arcels</u> | Amount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 17 | \$39,195.34 | | | 01-01-2013 | E | \$264,550,040.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|----------------------|---------------|--------------|---------------|---------------------------|------------------|---------------|
| Date | Amount(s) | <u>Is</u> | suing Entity, County | y, Type of Debt, Pur | pose | Enhanem | | Role Participant | Type | Interest Rate |
| 03-08-2 | \$7,340,000. | 00 La | ake Elsinore Redevelo | pment Agency CFD | No 90-2 | S:AAA | Neg | (BC) Fulbright & Jaworski | 10-01-24 | TIC: |
| | | Ri | iverside | | | M:Aaa | | (FA) Rod Gunn | Term | NIC:4.4 |
| | | | DIAC Number: 2007 | | | | | (EN) FSA | | |
| | | | mited tax obligation b | | | | | (TR) Union Bank of CA | | |
| | | | ultiple capital improv | ements, public works | 3 | Ins | | (UW) Southwest Securities | | |
| | | | uscany Hills | | | | | | | |
| | | K | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS RI | EPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Am | ıt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,340,000 | | \$0 | \$0 | \$0 | \$0.00 | \$1,858,878.6 | 2 \$39,195.34 | 2.11 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 17 | \$39,1 | 95.34 | | | 01-01-2013 | E | \$264,550,040.00 | |

12/13

06-30-2013

\$4,966.92

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

07-01-2013

Е

Maturity Date/

\$26,640,708.00

| Date | Amount(s) | Iss | suing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|----------------|-----------------------|---------------------|-----------------|--------------|--------------|----------------------------|--------------|---------------|
| 02-08-20 | 07 \$3,847,939.0 | 00 La | ke Elsinore Unified S | School District CFD | No 2000-1 | NR | Neg | (BC) Jones Hall | 09-01-37 | TIC: 5.5 |
| | | Riv | verside | | | | | (TR) Zions First Natl Bank | Comb | NIC: |
| | | CE | OIAC Number: 2007 | 7-0114 | | | | (UW) Lake Elsinore Sch FA | | |
| | | Lin | nited tax obligation | bond | | | | , , | | |
| | | K- | 12 school facility | | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,386,939 | | \$0 | \$0 | \$0 | \$275.69 | \$284,445.52 | \$3,311.28 | 1.16 | N |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |

12/13

06-30-2013

20

\$34,814.50

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

07-01-2013

Е

Maturity Date/

\$141,491,940.00

| Date | Amount(s) | Issu | ing Entity, County | , Type of Debt, Pu | rpose | Enhancm | t Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|----------------|----------------------|---------------------|----------------|--------------|--------------|----------------------------|--------------|---------------|
| 02-08-2 | 007 \$9,390,445. | 00 Lake | Elsinore Unified S | chool District CFD | No 2001-01 | NR | Neg | (BC) Jones Hall | 09-01-36 | TIC: 5.5 |
| | | Rive | rside | | | | | (TR) Zions First Natl Bank | Comb | NIC: |
| | | CDL | AC Number: 2007 | -0115 | | | | (UW) Lake Elsinore Sch FA | | |
| | | Limi | ted tax obligation b | ond | | | | , , | | |
| | | K-12 | 2 school facility | | | | | | | |
| | | Refu | nding | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT INF | ORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Am | ıt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,247,449 | | \$0 | \$0 | \$0 | \$130,183.53 | \$686,727.00 | \$14,316.00 | 2.08 | N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |

\$887.00

1

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | <u>rpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|-------------|------------------------|---------------------|-----------------|--------------|--------------|----------------------------|-----------------|---------------|
| 02-08-2 | 2007 \$3,750,4 | 63.00 I | Lake Elsinore Unified | School District CFD | No 2001-2 | NR | Neg | (BC) Jones Hall | 09-01-37 | TIC: 5.5 |
| | | I | Riverside | | | | | (TR) Zions First Natl Bank | Comb | NIC: |
| | | (| CDIAC Number: 200 | 7-0116 | | | | (UW) Lake Elsinore Sch FA | | |
| | | I | Limited tax obligation | bond | | | | | | |
| | | I | K-12 school facility | | | | | | | |
| | | I | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT 1 | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ling | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,579,4 | 63 | \$0 | \$0 | \$0 | \$104.63 | \$259,050.76 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | , | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 4 | \$12,2 | 243.44 | | | 07-01-2013 | Е | \$29,297,612.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | aguing Entity Count | w. Two of Dobt. Du | ***** | | ting(s) | Type of | | | Maturity Date/ | |
|-------------|------------------|----------------|-----------------------|----------------------|----------------|--------------|---------------|--------------|--------|-----------------------|-----------------|---------------|
| Date | Amount(s) | | ssuing Entity, Count | y, Type of Debt, Pul | rpose | <u>Enl</u> | <u>hancmt</u> | <u>Sale</u> | Role P | articipant | <u>Type</u> | Interest Rate |
| 02-08-20 | 007 \$2,567,618. | .00 L | ake Elsinore Unified | School District CFD | No 2001-3 | NR | | Neg | (BC) | Jones Hall | 09-01-34 | TIC: 5.5 |
| | | R | liverside | | | | | | (TR) | Zions First Natl Bank | Comb | NIC: |
| | | C | DIAC Number: 200 | 7-0117 | | | | | (UW) | Lake Elsinore Sch FA | Como | |
| | | I | imited tax obligation | bond | | | | | () | Zano Zismoro Sen III | | |
| | | K | I-12 school facility | | | | | | | | | |
| | | | Refunding | | | | | | | | | |
| | | | C | | | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | | | |
| A. FUND | BALANCES | | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal Am | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | Fund | Interest | Fund | | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,397,618 | _ | \$0 | \$0 | \$0 | \$6,339.21 | | \$194,228.76 | | \$3,838.36 | 1.98 | N |
| | , ,,- | | | | | | | | | | | |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUR | Œ | | E. ASSESSEI | O VALU | E OF PARCELS | | |
| | Reporting | # of | | | | | | - | | | | |
| | | | | Total | # of | Total Amount | | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | ount Due | <u>Parcels</u> | of Taxes Due | | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 4 | \$8,6 | 38.21 | | | | 07-01-2013 | | Е | \$20,647,167.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| D. (| | T | ssuing Entity, Count | v Type of Debt Pu | rnosa | | ting(s) | Type of | | | Maturity Date/ | I44 D-4- |
|-------------|------------------|---------|------------------------|-----------------------|-----------------|--------------|---------------|---------------------------------------|--------|-----------------------|-----------------|---------------|
| <u>Date</u> | Amount(s) | - | ssumg Entity, Count | y, Type of Debt, I ui | posc | <u>Eni</u> | <u>hancmt</u> | <u>Sale</u> | Kole P | <u>articipant</u> | Type | Interest Rate |
| 02-08-20 | 007 \$4,608,000. | 00 L | ake Elsinore Unified S | School District CFD | No 2002-1 | NR | | Neg | (BC) | Jones Hall | 09-01-36 | TIC: 5.5 |
| | | R | iverside | | | | | | (TR) | Zions First Natl Bank | Term | NIC: |
| | | C | DIAC Number: 2007 | 7-0118 | | | | | (UW) | Lake Elsinore Sch FA | 101111 | |
| | | L | imited tax obligation | bond | | | | | (0) | Lake Lismore Sen 171 | | |
| | | | -12 school facility | | | | | | | | | |
| | | | efunding | | | | | | | | | |
| | | 10 | crunumg | | | | | | | | | |
| YEARLY | FISCAL STATUS RI | EPORT I | NFORMATION | | | | | | | | | |
| A. FUND | BALANCES | | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | Fund | | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,063,000 | | \$0 | \$0 | \$0 | \$86.72 | | \$353,172.36 | | \$6,459.82 | 1.83 | N |
| | | | | | | | | | | | | |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUR | E | | E. ASSESSEI | VALU | E OF PARCELS | | |
| | Reporting | # of | - | Fotal | # of | Total Amount | | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | ount Due | Parcels | of Taxes Due | | Date | | Tax Roll | <u>Value</u> | |
| · | · <u></u> | | | | | | | · · · · · · · · · · · · · · · · · · · | | | | |
| 12/13 | 06-30-2013 | 8 | \$10,6 | 518.72 | | | | 07-01-2013 | | E | \$45,120,329.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pur | rpose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|--------------------|-------------------------|----------------------|----------------|--------------|--------------|----------------------------|-----------------|---------------|
| 02-08-2 | 2007 \$4,602,11 | 3.00 L | ake Elsinore Unified S | School District CFD | No 2003-1 | NR | Neg | (BC) Jones Hall | 09-01-37 | TIC: 5.5 |
| | | R | liverside | | | | | (TR) Zions First Natl Bank | Comb | NIC: |
| | | C | DIAC Number: 2007 | -0119 | | | | (UW) Lake Elsinore Sch FA | | |
| | | L | imited tax obligation b | ond | | | | | | |
| | | K | I-12 school facility | | | | | | | |
| | | L | A A | | | | | | | |
| | | R | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,069,11 | 3 | \$0 | \$0 | \$0 | \$215.14 | \$340,428.50 | \$5,912.50 | 1.74 | N |
| G DELL | NOVENE DA DORA | a | | | D EODEGI OGUI | | E AGGEGGE | D WALLE OF DA DODLG | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUF | KE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 7 | \$27,2 | 32.78 | | | 07-01-2013 | Е | \$41,003,564.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | rpose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|------------|--------------------------|----------------------|----------------|---------------------|--------------|----------------------------|-----------------|---------------|
| 02-08-2 | 2007 \$1,726,26 | 64.00 I | Lake Elsinore Unified S | School District CFD | No 2003-1 | NR | Neg | (BC) Jones Hall | 09-01-37 | TIC: 5.5 |
| | | F | Riverside | | | | | (TR) Zions First Natl Bank | Comb | NIC: |
| | | (| CDIAC Number: 2007 | 7-0120 | | | | (UW) Lake Elsinore Sch FA | | |
| | | I | Limited tax obligation l | oond | | | | | | |
| | | ŀ | K-12 school facility | | | | | | | |
| | | I | A B | | | | | | | |
| | | F | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ing | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,528,20 | 64 | \$0 | \$0 | \$0 | \$455.63 | \$130,502.24 | \$2,037.72 | 1.56 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS | | | D. FORECLOSUF | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 2 | \$2,03 | 37.72 | | | 07-01-2013 | E | \$15,403,770.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|----------|--------------------------|---------------------|-----------------|----------------|--------------|----------------------------|-----------------|---------------|
| 12-01-2 | 2005 \$3,435,0 | 00.00 I | Lake Elsinore Unified S | School District CFD | No 2004-2 | NR | Neg | (BC) Bowie Arneson Wiles | 09-01-35 | TIC: |
| | | I | Riverside | | | | | (TR) Zions First Natl Bank | Serial | NIC:5.419 |
| | | (| CDIAC Number: 2005 | 5-1797 | | | | (UW) Stone & Youngberg | | |
| | | I | Limited tax obligation b | oond | | | | | | |
| | | I | K-12 school facility | | | | | | | |
| | | S | School Facs, Western & | Elsinore Vly MWI | 2 Zones 1 & 2 | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ling | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,055,0 | 000 | \$235,420 | \$235,430 | \$0 | \$1,091,865.73 | \$168,019.72 | \$3,008.94 | 1.79 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUI | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 3 | \$4,85 | 50.78 | | | 07-01-2013 | Е | \$20,370,727.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-----------------|----------|--------------------------|---------------------|-----------------|--------------|--------------|------------------------------|-----------------|---------------|
| 03-09-2 | 2005 \$9,645,0 | 00.00 | Lake Elsinore Unified S | School District CFD | No 2004-3 | NR | Neg | (BC) Bowie Arneson Wiles | 09-01-35 | TIC: |
| | | | Riverside | | | | | (TR) The Bank of NY Trust Co | o Comb | NIC:5.333 |
| | | | CDIAC Number: 2005 | 5-0105 | | | | (UW) Stone & Youngberg | | |
| | | | Limited tax obligation b | oond | | | | | | |
| | | | K-12 school facility | | | | | | | |
| | | | School Facs & Water/W | Vastewater Facs | | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ling | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$9,310,0 | 000 | \$911,278 | \$911,315 | \$78 | \$345,470.49 | \$584,863.66 | \$2,568.58 | 0.44 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 4 | \$6,75 | 55.50 | | | 07-01-2013 | E | \$59,135,084.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|-------------|--------------------------|---------------------|-----------------|--------------|--------------|----------------------------|------------------|---------------|
| 12-07-2 | \$6,480,0 | 00.00 | Lake Elsinore Unified S | School District CFD | No 2005-1 | NR | Neg | (BC) Bowie Arneson Wiles | 09-01-35 | TIC: |
| | |] | Riverside | | | | | (TR) Zions First Natl Bank | Comb | NIC: 5.471 |
| | | (| CDIAC Number: 2005 | 5-1796 | | | | (UW) Stone & Youngberg | | |
| | |] | Limited tax obligation l | oond | | | | | | |
| | |] | K-12 school facility | | | | | | | |
| | | | IA No A | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstand</u> | ing | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,270,0 | 000 | \$621,860 | \$621,886 | \$0 | \$147.86 | \$477,475.46 | \$11,201.54 | 2.35 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUI | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 24 | \$26,0 | 060.64 | | | 07-01-2013 | Е | \$110,705,817.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-----------------|---------|--------------------------|----------------------|--------------------|--------------|--------------|----------------------------|-----------------|---------------|
| Date | Amount | t(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhanem | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 09-28-2 | 2005 \$7,255,0 | 00.00 | Lake Elsinore Unified S | School District CFD | No 2005-3 | NR | Neg | (BC) Bowie Arneson Wiles | 09-01-35 | TIC: |
| | | j | Riverside | | | | | (TR) Zions First Natl Bank | Comb | NIC:5.086 |
| | | | CDIAC Number: 2005 | | | | | (UW) Stone & Youngberg | | |
| | | | Limited tax obligation b | ond | | | | | | |
| | | | K-12 school facility | | | | | | | |
| | |] | Estrella Hills School Fa | cs & Elsinore Vly M | IWD Wtr & Sewer Im | p | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,425,0 | 00 | \$479,128 | \$479,147 | \$0 | \$4,302.60 | \$554,589.42 | \$10,223.97 | 1.84 | N |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcels | | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 5 | | 74.80 | | | 07-01-2013 | E | \$55,519,431.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | of | | Maturity Date/ | |
|-------------|------------------|------------|--------------------------|---------------------|----------------|----------------|-------------|-----------|-----------------------|-----------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancm | | | articipant | Type | Interest Rate |
| 04-13-2 | 2007 \$3,955,00 | 00.00 | Lake Elsinore Unified S | chool District CFD | No 2005-6 | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-37 | TIC: |
| | | j | Riverside | | | | | (TR) | Zions First Natl Bank | Comb | NIC:5.007 |
| | | | CDIAC Number: 2006 | | | | | (UW) | Stone & Youngberg | | |
| | | | Limited tax obligation b | ond | | | | | | | |
| | | | K-12 school facility | | | | | | | | |
| | |] | Rosetta Hills IA No A | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LLECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,885,00 | 00 | \$361,622 | \$361,637 | \$0 | \$7,842.22 | \$25,427.92 | | \$2,853.34 | 11.22 | N |
| C DELI | NQUENT PARCEL | C | | | D. FORECLOSUE |) Tr | E ACCECCE | ED WAT II | E OF PARCELS | | |
| C. DELI | - | | | | | | E. ASSESSE | LD VALU | E OF FARCELS | | |
| | Reporting | # of | | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel: | | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 4 | \$7,13 | 34.92 | | | 07-01-2013 | | Е | \$48,927,237.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 06-17-2 | Amount 2010 \$3,805,00 | 00.00 L R C L | Issuing Entity, County Lake Elsinore Unified S Riverside CDIAC Number: 2010 Limited tax obligation b K-12 school facility Zone 1, School Facs & 1 | chool District CFD -0707 ond | No 2005-7 | Rating(s) Enhancmt NR | Type of <u>Sale</u> Neg | Role Participant (BC) Bowie Arneson Wiles (TR) Zions First Natl Bank (UW) Stone & Youngberg | Maturity Date/ Type 09-01-40 Comb | Interest Rate TIC: NIC:6.112 |
|------------------------|--|------------------------|---|------------------------------------|---------------------------------------|---|--------------------------------------|--|--|------------------------------------|
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$3,685,00 | ng | Minimum Bond Reserve \$274,194 | Bond Reserve Fund \$274,205 | Capitalized <u>Interest</u> \$0 | Construction <u>Fund</u> \$1,110,385.57 | <u>Taxes Due</u> \$326,787.48 | <u>Taxes Unpaid</u> \$7,201.95 | Percent (%) 2.20 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of Parcels 5 | | otal unt Due 3.63 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$30,449,091.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating | (s) Type o | of | | Maturity Date/ | |
|----------------------|-------------------|----------|------------------------------|---------------------|------------------------|---------------------------|--------------------------|----------|------------------------|--------------------------|---------------|
| Date | <u>Amoun</u> | t(s) | Issuing Entity, Count | y, Type of Debt, Pu | rpose | <u>Enhan</u> | | | articipant | Type | Interest Rate |
| 12-17-2 | 2009 \$5,645,0 | 00.00 | Lake Elsinore Unified | School District CFD | No 2006-3 | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-39 | TIC: |
| | | | Riverside | | | | | (TR) | Zions First Natl Bank | Comb | NIC: 6.551 |
| | | | CDIAC Number: 2009 | | | | | (UW) | Stone & Youngberg | | |
| | | | Limited tax obligation | bond | | | | | | | |
| | | | K-12 school facility | | | | | | | | |
| | | | IA A School Facs & El | sinore Vly MWD W | ater/Sewer Facs | | | | | | |
| YEARL | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COI | LLECTIO | ON | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ling | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,265,0 | 000 | \$415,838 | \$415,872 | \$0 | \$2,496,174.49 | \$485,358.26 | | \$1,972.06 | 0.41 | N |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUI | RE | E. ASSESSE | ED VALU | E OF PARCELS | | |
| CIBELI | Reporting | # of | | - · | | | | JD VIIIC | | | |
| Voor | <u>Date</u> | | | Total ount Due | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| <u>Year</u> 12/13 | 06-30-2013 | Parcel | | 77.66 | i di colo | or runes but | 07-01-2013 | | E | \$61,152,400.00 | |
| 14/13 | 00-30-2013 | 3 | \$4,2 | 77.00 | | | 07-01-2013 | | ட | φ01,132,400.00 | |

CALIFORNIA ADVISORY COMMISSION

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 09-30-20 | Amount(| 0.00 L R C L | ake Elsinore Unified Siverside DIAC Number: 2010 imited tax obligation locality | School District CFD | | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | (BC) Bo (TR) Zio | cipant owie Arneson Wiles ons First Natl Bank one & Youngberg | Maturity Date/ Type 09-01-40 Comb | Interest Rate TIC: NIC:5.614 |
|-------------------------|-----------------------------------|-----------------------|---|-----------------------------------|---------------------------------------|--|--------------------------------------|---------------------|--|---|------------------------------------|
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLI | LECTION | | | |
| <u>Year</u> 12/13 | Principal A Outstandir \$3,610,00 | <u>18</u> | Minimum Bond Reserve \$339,104 | Bond Reserve Fund \$339,118 | Capitalized <u>Interest</u> \$0 | Construction <u>Fund</u> \$742,993.15 | <u>Taxes Due</u> \$261,515.68 | - | Taxes Unpaid \$2,844.27 | Percent (%) 1.09 | Teeter <u>Plan</u> N |
| C. DELIN | NQUENT PARCELS | S | | | D. FORECLOSUR | E | E. ASSESSEI | O VALUE O | OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of Parcels 4 | Amo | Total ount Due 157.25 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | | Appraisal/ Tax Roll E | Assessed <u>Value</u> \$35,516,621.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 11-15-2 | Amount(s 007 \$1,720,000 | 20.00 La Ri CI Lii K- | suing Entity, County lke Elsinore Unified S verside DIAC Number: 2007 mited tax obligation b 12 school facility ookview Terrace | chool District CFD | | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Bowie Arneson Wiles (TR) Zions First Natl Bank (UW) Stone & Youngberg | Maturity Date/ Type 09-01-37 Comb | Interest Rate TIC: |
|------------------------|---|-----------------------------------|---|-----------------------------------|---------------------------------|-------------------------------|----------------------------------|--|---|----------------------------|
| YEARLY | FISCAL STATUS F | REPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$1,705,000 | <u>ıg</u> | Minimum Bond Reserve \$172,000 | Bond Reserve Fund \$171,179 | Capitalized <u>Interest</u> \$0 | Construction Fund \$86,205.46 | <u>Taxes Due</u> \$149,447.56 | Taxes Unpaid \$526.25 | Percent (%) 0.35 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | 3 | | | D. FORECLOSUE | E | E. ASSESSEI | O VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of Parcels 2 | | otal unt Due 2.18 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$20,130,631.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s) | Issuing Entity, Count | ty, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|----------------------|------------------------|----------------------|-----------------|--------------|----------------|-----------------------------|------------------|---------------|
| 12-03-1 | 998 \$29,640,000.00 | Lake Elsinore Unified | School District CFD | No 88-1 | NR | Neg | (BC) Bowie Arneson Wiles | 09-01-16 | TIC: 6.1 |
| | | Riverside | | | | | (TR) State Street Bank Corp | Term | NIC: |
| | | CDIAC Number: 199 | 7-1478 | | | | (UW) Lake Elsinore Sch FA | | |
| | | Limited tax obligation | bond | | | | | | |
| | | K-12 school facility | | | | | | | |
| | | Horsethief Canyon | | | | | | | |
| | | Federally Taxable | | | | | | | |
| | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS REPO | ORT INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COL | LECTION | | |
| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | \$0 | \$0 | \$0 | \$0.00 | \$3,856,422.00 | \$59,223.97 | 1.54 | N |
| | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> P | arcels Am | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 64 \$128 | ,656.07 | | | 07-01-2013 | E | \$472,162,907.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|------------------|------------|--------------------------|---------------------|----------------|--------------|----------------|---------|-----------------------|------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhanem | <u>Sale</u> | Role P | articipant | Type | Interest Rate |
| 07-12-2 | 2012 \$7,950,00 | 00.00 | Lake Elsinore Unified S | chool District CFD | No 88-1 | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-16 | TIC: |
| | |] | Riverside | | | | | (FA) | Dolinka Group LLC | Serial | NIC: 2.65 |
| | | | CDIAC Number: 2012 | | | | | (PU) | Lake Elsinore Sch FA | | |
| | | | Limited tax obligation b | ond | | | | (TR) | Zions First Natl Bank | | |
| | | | K-12 school facility | | | | | | | | |
| | | | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ing | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,950,00 | 00 | \$795,000 | \$795,066 | \$0 | \$0.00 | \$3,856,422.00 | 0 | \$59,223.97 | 1.54 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS. | | | D. FORECLOSUR | E | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | 7 | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 64 | \$128,6 | 556.07 | | | 07-01-2013 | | E | \$472,162,907.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>Is</u> | suing Entity, County | y, Type of Debt, Pu | <u>rpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-------------------|----------------|------------------------|---------------------|-----------------|---------------------|--------------|---------------------------|------------------|---------------|
| 04-09-1 | \$2,390,000 |).00 La | ke Elsinore Unified S | School District CFD | No 89-1 | S:BBB | Neg | (BC) Bowie Arneson Kadi | 09-01-19 | TIC: |
| | | Ri | verside | | | | | (TR) US Trust Co of CA | Comb | NIC:6.132 |
| | | | DIAC Number: 1997 | | | | | (UW) Lake Elsinore Sch FA | | |
| | | | mited tax obligation b | oond | | | | | | |
| | | | -12 school facility | | | | | | | |
| | | | derally Taxable | | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS R | REPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandin</u> | <u>g</u> | Reserve | <u>Fund</u> | <u>Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$388,647.00 | \$6,853.50 | 1.76 | N |
| | | | | | | _ | | | | |
| C. DELI | NQUENT PARCELS | • | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 21 | \$21,1 | 57.50 | | | 06-30-2013 | E | \$128,407,716.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | nt(s) | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|----------|-------------------------------|---------------------|-----------------|--------------|--------------|----------------------------|------------------|---------------|
| 07-12-2 | 2012 \$1,110,0 | 00.000 | Lake Elsinore Unified S | School District CFD | No 89-1 | NR | Neg | (BC) Bowie Arneson Wiles | 09-01-19 | TIC: |
| | | | Riverside | | | | | (FA) Dolinka Group LLC | Serial | NIC: 2.983 |
| | | | CDIAC Number: 2012 | -0661 | | | | (PU) Lake Elsinore Sch FA | | |
| | | | Limited tax obligation b | oond | | | | (TR) Zions First Natl Bank | | |
| | | | K-12 school facility | | | | | | | |
| | | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATU | S REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstand</u> | ding | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,110,0 | 000 | \$111,000 | \$111,009 | \$0 | \$0.00 | \$388,647.00 | \$6,835.50 | 1.76 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUR | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | ר | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 21 | \$21,1 | 57.50 | | | 07-01-2013 | E | \$128,407,716.00 | |

CALIFORNIA ADVISORY COMMISSION

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pu | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|------------------|----------------------|----------------------|---------------------|----------------|---------------------|--------------|---------------------------|-----------------|---------------|
| 04-09-19 | 997 \$2,610,00 | 00.00 L | ake Elsinore Unified | School District CFD | No 90-1 | S:BBB | Neg | (BC) Bowie Arneson Kadi | 09-01-16 | TIC: |
| | | R | iverside | | | | | (TR) US Trust Co of CA | Comb | NIC:6.104 |
| | | C | DIAC Number: 199 | 7-0211 | | | | (UW) Lake Elsinore Sch FA | | |
| | | L | mited tax obligation | bond | | | | | | |
| | | K | -12 school facility | | | | | | | |
| | | | ederally Taxable | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$313,100.36 | \$5,006.52 | 1.60 | N |
| | | _ | | | | _ | | | | |
| C. DELIN | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | , | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 7 | \$11,4 | 191.56 | | | 07-01-2013 | E | \$32,643,115.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 07-18-2 | Amount 2012 \$955,000 | .00 L R C L K | ake Elsinore Unified Stiverside DIAC Number: 2012 imited tax obligation be- | chool District CFD -0659 | | Rating(s) <u>Enhancmt</u> NR | Neg (F | Dole Participant BC) Bowie Arneson Wiles A) Dolinka Group LLC CU) Lake Elsinore Sch FA R) Zions First Natl Bank | Maturity Date/ Type 09-01-16 Serial | Interest Rate TIC: NIC: 2.692 |
|------------------------|---------------------------------------|-----------------------------|---|----------------------------------|---------------------------------------|------------------------------|----------------------------------|---|---|-------------------------------------|
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COLLE | CTION | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$955,000 | ng | Minimum Bond Reserve \$95,500 | Bond Reserve Fund \$95,508 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$313,100.36 | <u>Taxes Unpaid</u> \$5,006.52 | Percent (%) 1.60 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | Œ | E. ASSESSED V | ALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of <u>Parcels</u> 7 | Amo | Cotal unt Due 91.56 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$32,643,115.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|------------------|----------|-------------------------|----------------------|----------------|----------------|---------------|--------|-----------------------|------------------|---------------|
| Date | Amount(s) | <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancm | <u>t Sale</u> | Role P | articipant | Type | Interest Rate |
| 02-08-20 | 007 \$5,149,000. | 00 L | ake Elsinore Unified S | School District CFD | No 99-1 | NR | Neg | (BC) | Jones Hall | 09-01-33 | TIC: 5.5 |
| | | R | iverside | | | | | (TR) | Zions First Natl Bank | Term | NIC: |
| | | C | DIAC Number: 2007 | 7-0113 | | | | (UW) | Lake Elsinore Sch FA | | |
| | | L | imited tax obligation l | bond | | | | ` / | | | |
| | | K | -12 school facility | | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,734,000 | | \$0 | \$0 | \$0 | \$4,579.65 | \$375,763.84 | | \$3,435.95 | 0.91 | N |
| | | | | | | | | | | | |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | 7 | Fotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 15 | \$11,6 | 555.10 | | | 07-01-2013 | | E | \$121,321,378.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-----------------|------------|-------------------------------|----------------------|--------------------------------|-----------------|-----------------|---------|------------------------|------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Pa | articipant | Type | Interest Rate |
| 06-24-2 | 2003 \$21,940, | 00.00 | Lee Lake Water District | t CFD No 1 | | NR | Neg | (BC) | Best Best & Krieger | 09-01-33 | TIC: |
| | | | Riverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC: 6.022 |
| | | | CDIAC Number: 2003 | | | | | (TR) | BNY Western Trust | | |
| | | | Limited tax obligation b | | | | | (UW) | O'Connor SW Securities | | |
| | | | Multiple capital improv | ements, public work | S | | | | | | |
| | | | Sycamore Creek | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ing | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$18,525,0 | 000 | \$1,591,663 | \$1,592,312 | \$0 | \$0.00 | \$3,084,141.70 | 0 | \$16,849.55 | 0.55 | N |
| a n==== | | a | | | D. DODERY OF THE | | F . 4 G F G G F | | T 07 P 1 P 07 F 0 | | |
| C. DELL | NQUENT PARCEI | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 10-16-2013 | 11 | \$34,5 | 84.19 | | | 07-01-2013 | | E | \$404,898,444.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-----------------|------------|--------------------------|---------------------|----------------|------------------|----------------|---------|-------------------------|------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancm t | <u>Sale</u> | Role Pa | articipant | Type | Interest Rate |
| 03-17-2 | 2005 \$23,060,0 | 00.00 | Lee Lake Water District | CFD No 1 | | NR | Neg | (BC) | Best Best & Krieger | 09-01-35 | TIC: |
| | | | Riverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC:5.196 |
| | | | CDIAC Number: 2005 | | | | | (TR) | The Bank of NY Trust Co | | |
| | | | Limited tax obligation b | | | | | (UW) | Southwest Securities | | |
| | | | Multiple capital improv | ements, public work | S | | | | | | |
| | | | Sycamore Creek | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ing | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$20,810,0 | 000 | \$1,500,523 | \$1,501,135 | \$0 | \$0.00 | \$3,084,141.70 | 0 | \$16,849.55 | 0.55 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS | | | D. FORECLOSUR | E | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | T | otal . | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | Date | | Tax Roll | <u>Value</u> | |
| 12/13 | 10-16-2013 | 11 | \$34,5 | 84.19 | | | 07-01-2013 | | E | \$404,898,444.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 07-30-2 | Amount(s) \$6,835,000 | 2.000 Le Ri CI Lii | suing Entity, County the Lake Water District verside DIAC Number: 2002 mited tax obligation bultiple capital improve ontecito Ranch | CFD No 2 -1388 ond | | Rating(s) <u>Enhancm</u> NR | t <u>Sale</u> l | Role Participant (BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) RBC Dain Rauscher | Maturity Date/ Type 09-01-32 Comb | Interest Rate TIC: NIC:6.163 |
|------------------------|--|-----------------------------|---|-----------------------------------|---------------------------------------|-----------------------------------|----------------------------------|--|--|------------------------------------|
| YEARLY | FISCAL STATUS I | REPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLL | ECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$5,700,000 | <u>ıg</u> | Minimum Bond Reserve \$502,331 | Bond Reserve Fund \$502,694 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$472,969.60 | <u>Taxes Unpaid</u> \$2,326.08 | Percent (%) 0.49 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | RE | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 10-16-2013 | # of Parcels 4 | | otal unt Due 19.91 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$111,484,648.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|----------------|---------------|--------------------------|---------------------|----------------|-----------------|---------------|---------|------------------------|------------------|---------------|
| Date | Amount | t(s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Pa | articipant | Type | Interest Rate |
| 02-24-2 | 2004 \$27,310, | 000.00 | Lee Lake Water District | CFD No 3 | | NR | Neg | (BC) | Best Best & Krieger | 09-01-34 | TIC: |
| | |] | Riverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC:5.851 |
| | | | CDIAC Number: 2004 | | | | | (TR) | BNY Western Trust | | |
| | | | Limited tax obligation b | | | | | (UW) | O'Connor SW Securities | | |
| | | | Multiple capital improve | ements, public work | S | | | | | | |
| | | | The Retreat | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ing | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$26,420,0 | 000 | \$2,731,000 | \$2,732,973 | \$0 | \$0.00 | \$1,755,129.5 | 4 | \$40,177.44 | 2.29 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | E | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | Date | Parcel | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 10-16-2013 | 13 | \$99,4 | 83.53 | | | 07-01-2013 | | E | \$287,673,404.00 | |

12/13

06-30-2013

12

\$12,735.53

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

07-01-2013

Е

Maturity Date/

\$90,218,153.00

| Date | Amount(s) | <u>Is</u> | suing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|----------------|------------------------|---------------------|-----------------|--------------|--------------|-----------------------|--------------|---------------|
| 01-26-20 | 06 \$5,565,000.0 | | enifee Union School | District CFD No 200 |)2-1 | NR | Neg | (BC) Rutan & Tucker | 09-01-34 | TIC: 4.525 |
| | | Ri | verside | | | | | (TR) US Bank NA | Term | NIC: |
| | | CI | DIAC Number: 2005 | 5-2075 | | | | (UW) Menifee UnSD PFA | | |
| | | Li | mited tax obligation b | bond | | | | | | |
| | | K- | 12 school facility | | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | |
| A. FUND I | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,740,000 | | \$0 | \$0 | \$0 | \$76,947.87 | \$403,997.76 | \$5,266.78 | 1.30 | N |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-------------------|---------------------|------------------------|----------------------|-----------------|------------------------------|--------------------------|------------------------|--------------------------|---------------|
| Date | Amount(| <u>s)</u> <u>Is</u> | suing Entity, County | y, Type of Debt, Pur | <u>oose</u> | Enhancmt | | Role Participant | <u>Type</u> | Interest Rate |
| 07-28-2 | 2004 \$8,250,00 | 0.00 M | enifee Union School | District CFD No 2002 | 2-2 | NR | Neg | (BC) Rutan & Tucker | 09-01-34 | TIC: |
| | | Ri | verside | | | | | (TR) US Bank NA | Comb | NIC:6.042 |
| | | | DIAC Number: 2003 | | | | | (UW) Stone & Youngberg | | |
| | | | mited tax obligation b | | | | | | | |
| | | | ultiple capital improv | • | | | | | | |
| | | Ca | p Imp & School Facs | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT IN | IFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandir</u> | <u>1g</u> | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | n | 7.4.1 | | | | | 4 | |
| Year | <u>Date</u> | Parcels | | Total unt Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| | <u> </u> | | | | | VA AMAN A WA | | | | |
| 12/13 | 06-30-2013 | 0 | \$0. | .00 | | | 07-01-2013 | E | \$0.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role Pa | rticipant | Type | Interest Rate |
|-------------|------------------|-------------|--------------------------|---------------------|-----------------|--------------|--------------|---------|------------------------|-----------------|---------------|
| 01-22-2 | 2013 \$7,335,0 | 00.00 | Menifee Union School | District CFD No 200 | 02-2 | NR | Neg | (BC) | Rutan & Tucker | 09-01-34 | TIC: |
| | |] | Riverside | | | | | (FA) | Dolinka Group LLC | Comb | NIC:4.314 |
| | | (| CDIAC Number: 2013 | 3-0022 | | | | (TR) | US Bank NA | | |
| | |] | Limited tax obligation l | oond | | | | (UW) | Stone Youngberg/Stifel | | |
| | |] | K-12 school facility | | | | | | | | |
| | |] | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | A. FUND BALANCES | | | | | | B. TAX COL | LECTIO | N | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,335,0 | 000 | \$516,850 | \$516,850 | \$0 | \$584,199.91 | \$685,797.22 | | \$16,184.55 | 2.36 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE | E OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 15 | \$37,7 | 63.96 | | | 07-01-2013 | | E | \$74,239,471.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|------------------|------------|------------------------------|---------------------|-----------------|--------------|--------------|-----------------------|-----------------|---------------|
| 01-26-2 | 2006 \$4,405,00 | 00.00 | Menifee Union School | District CFD No 200 |)2-3 | NR | Neg | (BC) Rutan & Tucker | 09-01-33 | TIC: 4.525 |
| | |] | Riverside | | | | | (TR) US Bank NA | Term | NIC: |
| | | (| CDIAC Number: 2005 | 5-2076 | | | | (UW) Menifee UnSD PFA | | |
| | |] | Limited tax obligation | oond | | | | | | |
| | |] | K-12 school facility | | | | | | | |
| | |] | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,850,00 | 00 | \$0 | \$0 | \$0 | \$270,107.33 | \$327,115.10 | \$7,094.90 | 2.17 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS. | | | D. FORECLOSUI | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | • | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | s Amo | ount Due | Parcels Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 6 | \$11,7 | 92.05 | | | 07-01-2013 | E | \$40,654,342.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 12-09-20 | Amount(s 004 \$2,405,000 | 0.00 M Ri Cl Li | enifee Union School verside DIAC Number: 2004 mited tax obligation b | District CFD No 200 4-1621 | <u></u> | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Rutan & Tucker (TR) US Bank NA (UW) Stone & Youngberg | Maturity Date/ Type 09-01-34 Comb | Interest Rate TIC: NIC:5.395 |
|-------------------------|--|--------------------------|---|-----------------------------------|---------------------------------------|--|--------------------------------------|--|--|------------------------------------|
| YEARLY | FISCAL STATUS R | EPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal An Outstanding \$2,070,000 | g | Minimum Bond Reserve \$164,705 | Bond Reserve Fund \$164,705 | Capitalized <u>Interest</u> \$0 | Construction <u>Fund</u> \$163,558.12 | <u>Taxes Due</u> \$213,941.26 | <u>Taxes Unpaid</u> \$4,521.51 | <u>Percent (%)</u> 2.11 | Teeter <u>Plan</u> N |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSEI | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of Parcels 7 | Amo | Total ount Due 116.32 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$50,605,816.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

| | | | | | | Rating (s) | Type of | f | | Maturity Date/ | |
|----------------------|------------------|--------------------|-------------------------|---------------------|-----------------|------------------------------|--------------------------|--------|------------------------|--|---------------|
| Date | Amount | <u>s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pu | pose | Enhancmt | Sale | | articipant | Type | Interest Rate |
| 12-09-20 | 004 \$6,195,00 | 0.00 N | Ienifee Union School | District CFD No 200 |)2-5 | NR | Neg | (BC) | Rutan & Tucker | 09-01-34 | TIC: |
| | | R | iverside | | | | | (TR) | US Bank NA | Comb | NIC:5.369 |
| | | - | DIAC Number: 2004 | | | | | (UW) | Stone & Youngberg | | |
| | | | imited tax obligation l | oond | | | | | | | |
| | | | -12 school facility | | | | | | | | |
| | | S | chool Facs & Cap Imp |) | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,340,00 | 0 | \$421,119 | \$421,119 | \$0 | \$443,032.48 | \$491,396.00 | | \$5,414.00 | 1.10 | N |
| C. DELIN | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| OVERE | Reporting | # of | | D 4 3 | | | | | | | |
| Voor | <u>Date</u> | | | Fotal ount Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| <u>Year</u> 12/13 | 06-30-2013 | Parcels 9 | · | 733.50 | I di CCIS | or runes Due | 07-01-2013 | | E | \$65,554,010.00 | |
| 14/13 | 00-30-2013 | 9 | \$17,7 | 33.30 | | | 07-01-2015 | | L | ₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩₩ | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | f | Maturity Date/ | |
|-------------|-----------------|--------|--------------------------|----------------------|-----------------|-----------------|--------------|------------------------|-----------------|---------------|
| Date | Amount | t(s) | Issuing Entity, County | y, Type of Debt, Pur | rpose | Enhancmt | | Role Participant | Type | Interest Rate |
| 01-20-2 | 2005 \$2,315,0 | 00.00 | Menifee Union School | District CFD No 200 | 03-1 | NR | Neg | (BC) Rutan & Tucker | 09-01-35 | TIC: |
| | |] | Riverside | | | | | (TR) US Bank NA | Comb | NIC:5.387 |
| | | | CDIAC Number: 2005 | | | | | (UW) Stone & Youngberg | | |
| | | | Limited tax obligation b | oond | | | | | | |
| | | | K-12 school facility | | | | | | | |
| | | ; | School Facs & Cap Imp |) | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ing | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,015,0 | 00 | \$156,340 | \$156,340 | \$0 | \$206,432.11 | \$201,998.56 | \$0.00 | 0.00 | N |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | | .00 | | | 07-01-2013 | <u> </u> | \$25,626,651.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|----------------|-------------|--------------------------|----------------------|----------------|-----------------|--------------|------------------------|------------------|---------------|
| Date | Amoun | <u>t(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | <u>Type</u> | Interest Rate |
| 12-06-2 | 2006 \$10,900, | ,000.000, | Menifee Union School | District CFD No 200 | 3-2 | NR | Neg | (BC) Rutan & Tucker | 09-01-36 | TIC: |
| | | | Riverside | | | | | (TR) US Bank NA | Comb | NIC:5.044 |
| | | | CDIAC Number: 2006 | | | | | (UW) Stone & Youngberg | | |
| | | | Limited tax obligation b | ond | | | | | | |
| | | | K-12 school facility | | | | | | | |
| | | | The Lakes IA A | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ing | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$10,055,0 | 000 | \$729,200 | \$729,200 | \$0 | \$0.00 | \$704,349.64 | \$2,755.06 | 0.39 | N |
| G DELE | NOVENE DA DOE | | | | P POPEGI OGUI | | E AGEGGE | D 1/1 LUE OF DA DODLG | | |
| C. DELL | NQUENT PARCEI | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parce | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 11 | \$12,1 | 89.49 | | | 07-01-2013 | E | \$136,383,393.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-----------------|--------|------------------------------|----------------------|-----------------|----------------|--------------|-----------------------|-----------------|---------------|
| Date | Amount | t(s) | Issuing Entity, Count | y, Type of Debt, Pur | oose | Enhancm | Sale | Role Participant | Type | Interest Rate |
| 01-26-2 | 2006 \$2,810,0 | 00.00 | Menifee Union School | District CFD No 200 | 3-3 | NR | Neg | (BC) Rutan & Tucker | 09-01-33 | TIC: 4.525 |
| | | | Riverside | | | | | (TR) US Bank NA | Term | NIC: |
| | | | CDIAC Number: 2005 | | | | | (UW) Menifee UnSD PFA | | |
| | | | Limited tax obligation | oond | | | | | | |
| | | | K-12 school facility | | | | | | | |
| | | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstand</u> | ing | <u>Reserve</u> | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,445,0 | 00 | \$0 | \$0 | \$0 | \$207,209.29 | \$221,278.54 | \$2,405.07 | 1.09 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | ŗ | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 5 | \$10,2 | 288.63 | | | 07-01-2013 | E | \$34,018,867.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | | Maturity Date/ | |
|-------------|-----------------|-------------|-------------------------------|----------------------|-----------------|--------------|--------------|----------|-------------------|-----------------|---------------|
| Date | Amount | <u>t(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhanem | <u>Sale</u> | Role Pa | <u>rticipant</u> | Type | Interest Rate |
| 06-28-2 | 2005 \$2,580,0 | 00.00 | Menifee Union School | District CFD No 200 | 3-4 | NR | Neg | (BC) | Rutan & Tucker | 09-01-35 | TIC: |
| | | | Riverside | | | | | (TR) | US Bank NA | Comb | NIC:5.18 |
| | | | CDIAC Number: 2005 | | | | | (UW) | Stone & Youngberg | | |
| | | | Limited tax obligation b | ond | | | | | | | |
| | | | K-12 school facility | | | | | | | | |
| | | | Lennar Homes of CA | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTIO |)N | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,285,0 | 00 | \$173,220 | \$173,220 | \$0 | \$179,967.58 | \$222,100.38 | | \$3,303.39 | 1.49 | N |
| C DELI | NQUENT PARCEI | C | | | D. FORECLOSUE | P F | E ACCECCE | 'D VALII | E OF PARCELS | | |
| C. DELI | • | | | | | | | D VALU | | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 7 | \$11,5 | 84.47 | | | 07-01-2013 | | E | \$54,297,890.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhanemt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-----------------|----------|--------------------------|---------------------|-----------------|-----------------|--------------|------------------------|-----------------|---------------|
| 07-22-2 | 2005 \$4,480,0 | 00.00 | Menifee Union School | District CFD No 20 | 04-2 | NR | Neg | (BC) Rutan & Tucker | 09-01-35 | TIC: |
| | | | Riverside | | | | | (TR) US Bank NA | Comb | NIC:5.22 |
| | | | CDIAC Number: 2005 | 5-0354 | | | | (UW) Stone & Youngberg | | |
| | | | Limited tax obligation b | oond | | | | | | |
| | | | K-12 school facility | | | | | | | |
| | | | School Facilities, Wtr & | Sewer Fac | | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ling | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,045,0 | 000 | \$306,393 | \$306,393 | \$0 | \$47,176.79 | \$357,927.64 | \$1,182.62 | 0.33 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 2 | \$2,43 | 57.64 | | | 07-01-2013 | E | \$36,113,616.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

| | | | | | | Rating(s) | Туре о | f | Maturity Date/ | |
|-------------|------------------|---------------------|-------------------------|---------------------|-----------------|--------------|--------------|------------------------|-----------------|---------------|
| Date | <u>Amount</u> | <u>(s)</u> <u>I</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhanem | | Role Participant | Type | Interest Rate |
| 01-14-2 | 005 \$4,160,0 | 00.00 N | Menifee Union School I | District CFD No 200 | 4-3 | NR | Neg | (BC) Rutan & Tucker | 09-01-35 | TIC: |
| | | R | Riverside | | | | | (TR) US Bank NA | Comb | NIC:5.433 |
| | | | CDIAC Number: 2004 | | | | | (UW) Stone & Youngberg | | |
| | | | imited tax obligation b | ond | | | | | | |
| | | | X-12 school facility | | | | | | | |
| | | S | chool Facs & Cap Imp | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,620,00 | 00 | \$282,450 | \$282,450 | \$0 | \$320,737.06 | \$342,437.50 | \$9,778.70 | 2.86 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS. | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 6 | \$13,5 | 28.16 | | | 07-01-2013 | E | \$39,007,535.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-----------------|---------|--------------------------|----------------------|-----------------|-----------------|--------------|------------------------|-----------------|---------------|
| Date | Amount | t(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 04-06-2 | 2005 \$2,460,0 | 00.00 | Menifee Union School | District CFD No 200 | 4-4 | NR | Neg | (BC) Rutan & Tucker | 09-01-35 | TIC: |
| | | l | Riverside | | | | | (TR) US Bank NA | Comb | NIC:5.419 |
| | | | CDIAC Number: 2005 | | | | | (UW) Stone & Youngberg | | |
| | | | Limited tax obligation b | | | | | | | |
| | | | Multiple capital improv | • | | | | | | |
| | | | School, Eastern MWD | & Vly-Wide Rec & F | k Dist | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,185,0 | 00 | \$169,693 | \$169,693 | \$0 | \$264,617.57 | \$215,209.94 | \$6,669.00 | 3.10 | N |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | | unt Due | Parcels | of Taxes Due | <u>Date</u> | Appraisai/ Tax Roll | Value | |
| 12/13 | 06-30-2013 | 6 | | 37.01 | | | 07-01-2013 | E | \$24,183,678.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|------------|--------------------------|---------------------|-----------------|-----------------|--------------|------------------------|-----------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 01-19-2 | 2006 \$4,625,0 | 00.00 | Menifee Union School I | District CFD No 200 | 4-5 | NR | Neg | (BC) Rutan & Tucker | 09-01-36 | TIC: |
| | |] | Riverside | | | | | (TR) US Bank NA | Comb | NIC:5.32 |
| | | | CDIAC Number: 2005 | | | | | (UW) Stone & Youngberg | | |
| | | | Limited tax obligation b | ond | | | | | | |
| | | | K-12 school facility | | | | | | | |
| | | | School, EMWD, Vly-W | ide Rec & Pk Dist | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,145,00 | 00 | \$309,118 | \$309,118 | \$0 | \$595.38 | \$366,112.56 | \$0.00 | 0.00 | N |
| C. DELI | NQUENT PARCEL | .S | | | D. FORECLOSUR | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | | unt Due | Parcels | of Taxes Due | Date | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 3 | \$3,17 | 79.69 | | | 07-01-2013 | E | \$49,346,594.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|------------------|--------|--------------------------|----------------------|-----------------|-----------------|--------------|------------------------|-----------------|---------------|
| Date | Amount | t(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 06-29-2 | 2006 \$4,740,0 | 00.00 | Menifee Union School I | District CFD No 200 | 5-2 | NR | Neg | (BC) Rutan & Tucker | 09-01-36 | TIC: |
| | |] | Riverside | | | | | (TR) US Bank NA | Comb | NIC:5.434 |
| | | | CDIAC Number: 2005 | | | | | (UW) Stone & Youngberg | | |
| | | | Limited tax obligation b | ond | | | | | | |
| | | | K-12 school facility | | | | | | | |
| | | | Schools & Eastern MW | D Water/Sewer Facs | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ing | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,320,00 | 00 | \$326,006 | \$326,006 | \$0 | \$1,138,077.06 | \$382,814.30 | \$7,719.06 | 2.02 | N |
| C. DELI | NQUENT PARCEL | LS | | | D. FORECLOSUR | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | т | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 5 | \$12,1 | 33.43 | | | 07-01-2013 | E | \$46,059,379.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|--------|--------------------------|---------------------|-----------------|-----------------|--------------|------------------------|-----------------|---------------|
| Date | Amoun | t(s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhanemt | <u>Sale</u> | Role Participant | <u>Type</u> | Interest Rate |
| 03-15-2 | 2007 \$2,040,0 | 00.00 | Menifee Union School I | District CFD No 200 | 16-3 | NR | Neg | (BC) Rutan & Tucker | 09-01-37 | TIC: |
| | |] | Riverside | | | | | (TR) US Bank NA | Comb | NIC:5.024 |
| | | | CDIAC Number: 2007 | | | | | (UW) Stone & Youngberg | | |
| | | | Limited tax obligation b | ond | | | | | | |
| | | | K-12 school facility | | | | | | | |
| | | ; | School & EMWD Fac | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstand</u> | ling | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,890,0 | 000 | \$135,410 | \$135,410 | \$0 | \$0.00 | \$192,985.60 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>s</u> <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 2 | \$3,40 | 9.88 | | | 07-01-2013 | E | \$28,393,912.00 | |

CALIFORNIA ADVISORY COMMISSION

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 01-26-2 | Amount(s) \$12,410,000 | 0.00 M Ri C: Li | tenifee Union School iverside DIAC Number: 2005 imited tax obligation leads to the school facility | District CFD No 94- 5-2071 | <u></u> | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Rutan & Tucker (TR) US Bank NA (UW) Menifee UnSD PFA | Maturity Date/ Type 09-01-33 Term | Interest Rate TIC: 5.459 NIC: |
|------------------------|---|--------------------------|--|-------------------------------|---------------------------------------|--|--------------------------------------|---|--|-------------------------------------|
| YEARLY | FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLI | LECTION | | |
| <u>Year</u> 12/13 | Principal Am Outstanding \$10,425,000 | <u>.</u> | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction <u>Fund</u> \$582,378.42 | <u>Taxes Due</u> \$921,651.56 | <u>Taxes Unpaid</u> \$20,974.62 | Percent (%) 2.28 | Teeter <u>Plan</u> N |
| C. DELIN | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of Parcels 62 | Amo | Total unt Due 03.16 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 06-30-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$316,823,546.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhanemt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|------------------|--------------------|-------------------------|----------------------|----------------|--------------|--------------|-----------------------|-----------------|---------------|
| 01-26-2 | 2006 \$5,290,00 | 0.00 N | Menifee Union School | District CFD No 99- | 1 | NR | Neg | (BC) Rutan & Tucker | 09-01-31 | TIC: 5.434 |
| | | R | iverside | | | | | (TR) US Bank NA | Term | NIC: |
| | | C | DIAC Number: 2005 | 5-2072 | | | | (UW) Menifee UnSD PFA | | |
| | | L | imited tax obligation b | oond | | | | | | |
| | | K | L-12 school facility | | | | | | | |
| | | | one 1 | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,515,00 | 0 | \$0 | \$0 | \$0 | \$124,230.29 | \$409,640.00 | \$2,612.50 | 0.64 | N |
| | | ~ | | | | _ | | | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | ٦ | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 12 | \$11,4 | 95.00 | | | 07-01-2013 | E | \$87,238,822.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>Is</u> | ssuing Entity, County | y, Type of Debt, Pur | rpose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|---------------------|------------------------|----------------------|----------------|--------------|--------------|-----------------------|-----------------|---------------|
| 01-26-2 | 006 \$5,815,00 | 0.00 M | enifee Union School | District CFD No 99- | 1 | NR | Neg | (BC) Rutan & Tucker | 09-01-33 | TIC: 4.525 |
| | | R | iverside | | | | | (TR) US Bank NA | Term | NIC: |
| | | C | DIAC Number: 2005 | 5-2073 | | | | (UW) Menifee UnSD PFA | | |
| | | L | mited tax obligation b | bond | | | | | | |
| | | K | -12 school facility | | | | | | | |
| | | | one 2 | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandir | <u>1g</u> | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,065,00 | 0 | \$0 | \$0 | \$0 | \$369,544.48 | \$429,495.00 | \$7,315.00 | 1.70 | N |
| C DELD | MOLIENT DA DOEL | a | | | D EODECLOSIE | T. | E ACCECCE | D VALUE OF DADCELS | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUR | KE. | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 12 | \$15,1 | 52.50 | | | 07-01-2013 | E | \$92,392,907.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>Is</u> | ssuing Entity, Count | y, Type of Debt, Pur | rpose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|----------------|---------------------|-----------------------|----------------------|----------------|--------------|-------------|-----------------------|-----------------|---------------|
| 01-26-2 | 006 \$1,030,00 | 0.00 M | Ienifee Union School | District CFD No 99- | 1 | NR | Neg | (BC) Rutan & Tucker | 09-01-33 | TIC: 4.525 |
| | | R | iverside | | | | | (TR) US Bank NA | Term | NIC: |
| | | C | DIAC Number: 2005 | 5-2074 | | | | (UW) Menifee UnSD PFA | | |
| | | L | imited tax obligation | bond | | | | | | |
| | | K | -12 school facility | | | | | | | |
| | | IA | AΑ | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT II | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | <u>1g</u> | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$900,000 |) | \$0 | \$0 | \$0 | \$50,724.93 | \$84,255.00 | \$1,537.50 | 1.82 | N |
| C DELD | NOTION DA DOEL | 9 | | | D. EODEGI OGUD | T. | E AGGEGGE | D VALUE OF DADCEL C | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | IE. | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | • | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 12 | \$2,9 | 72.50 | | | 07-01-2013 | E | \$92,392,907.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|---------------------|-----------------|--------------|-------------|-----------------------------|-----------------|---------------|
| Date | Amount(s) | Is | suing Entity, County | y, Type of Debt, Pu | rpose | Enhancm | | | Type | Interest Rate |
| 03-24-2 | \$8,075,000.0 | 00 Me | oreno Valley CFD No | 3 | | NR | Neg | (BC) Brown Diven | 09-01-30 | TIC: |
| | | Ri | verside | | | | | (FA) Fieldman Rolapp | Comb | NIC:7.777 |
| | | | DIAC Number: 2000 | | | | | (TR) State Street Bank Corp | | |
| | | | mited tax obligation b | | | | | (UW) Stone & Youngberg | | |
| | | | edevelopment, multip | le purposes | | | | | | |
| | | | uto Mall | | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | EPORT IN | IFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$105,000 | | \$22,875 | \$34,020 | \$0 | \$0.00 | \$75,878.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | Г | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-28-2013 | 0 | \$0 | .00 | | | 07-15-2013 | E | \$49,039,458.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 05-31-2 | Amount(2007 \$5,870,00 | 00.00 M F C L N | Issuing Entity, County Moreno Valley CFD No Riverside CDIAC Number: 2007 Limited tax obligation by Multiple capital improve Stoneridge | o 5 -0746 oond | | Rating(s) Enhanemt NR | Neg (| Role Participant (BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) E J De La Rosa | Maturity Date/ Type 09-01-37 Comb | Interest Rate TIC: NIC:5.068 |
|------------------------|---|-----------------------------|--|-----------------------------------|---------------------------------------|------------------------------|----------------------------------|--|--|------------------------------------|
| YEARLY | FISCAL STATUS | REPORT I | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLLI | ECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$5,770,00 | ng | Minimum Bond Reserve \$537,849 | Bond Reserve Fund \$543,212 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$388,022.38 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | RE | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 07-28-2013 | # of Parcels | | Total unt Due 00 | # of Parcels | Total Amount of Taxes Due | Reporting Date 07-15-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed Value \$36,144,701.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>Is</u> | suing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|----------------|------------------------|-----------------------|----------------|--------------|--------------|-----------------------|------------------|---------------|
| 11-29-2 | 007 \$4,075,000 |).00 Me | oreno Valley CFD N | o 87-1 | | NR | Neg | (BC) Stradling Yocca | 10-01-23 | TIC: |
| | | Ri | verside | | | | | (FA) Ross Financial | Serial | NIC:4.903 |
| | | | DIAC Number: 200 | | | | | (TR) Wells Fargo Bank | | |
| | | Li | mited tax obligation | bond | | | | (UW) E J De La Rosa | | |
| | | M | ultiple capital improv | vements, public works | S | | | | | |
| | | | wngate IA No 1 | | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | g | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,835,000 |) | \$365,351 | \$365,379 | \$0 | \$0.00 | \$110,672.00 | \$0.00 | 0.00 | N |
| C DELI | NOUENT PARCELS | ! | | | D. FORECLOSUR | T. | F ACCECCE | D VALUE OF PARCELS | | |
| C. DELII | • | | | | | .E | E. ASSESSE | D VALUE OF FARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-28-2013 | 0 | \$0 | 0.00 | | | 07-15-2013 | E | \$139,352,897.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|---------------------|---------|------------------------|---------------------|-----------------|--------------|-------------|-----------------------|------------------|---------------|
| Date | Amount(s) | Iss | uing Entity, County | , Type of Debt, Pu | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 11-29-2 | \$10,665,000.0 | 00 Mo: | reno Valley CFD No | 87-1 | | S:AAA/A | Neg | (BC) Stradling Yocca | 12-01-21 | TIC: |
| | | | erside | | | | | (FA) Ross Financial | Serial | NIC:4.104 |
| | | | IAC Number: 2007 | | | | | (EN) Ambac | | |
| | | | nited tax obligation b | | | | | (TR) Wells Fargo Bank | | |
| | | | ltiple capital improve | ements, public work | S | Ins | | (UW) E J De La Rosa | | |
| | | | vngate unding | | | | | | | |
| | | Kei | unung | | | | | | | |
| YEARLY | Y FISCAL STATUS REP | ORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,825,000 | | \$1,028,681 | \$1,028,690 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-28-2013 | 0 | \$0. | 00 | | | 07-15-2013 | E | \$180,191,738.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

| | | | | | | Rating(s) | Type of | ľ | | Maturity Date/ | |
|-------------|-----------------|--------------|-------------------------|---------------------|-----------------|-----------------|--------------|--------|-------------------|------------------|---------------|
| Date | Amount | <u>I</u> (s) | ssuing Entity, Count | y, Type of Debt, Pu | pose | Enhancmt | <u>Sale</u> | | articipant | Type | Interest Rate |
| 10-16-2 | 002 \$8,850,0 | 00.00 M | Ioreno Valley Unified | School District CFI | No 2002-1 | NR | Neg | (BC) | Stradling Yocca | 09-01-32 | TIC: |
| | | R | iverside | | | | | (TR) | Wells Fargo Bank | Comb | NIC: 6.099 |
| | | C | DIAC Number: 2002 | 2-1727 | | | | (UW) | RBC Dain Rauscher | | |
| | | L | imited tax obligation l | bond | | | | | | | |
| | | K | -12 school facility | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT II | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstand</u> | ing | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,545,0 | 00 | \$666,655 | \$666,733 | \$0 | \$0.00 | \$756,779.00 | | \$4,281.00 | 0.57 | N |
| C. DELIN | NQUENT PARCEI | .S | | | D. FORECLOSUR | E | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | 7 | Fotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | ount Due | Parcels | of Taxes Due | Date Date | | Tax Roll | <u>Value</u> | |
| 12/13 | 07-01-2013 | 4 | \$4,2 | 81.00 | 21 | \$25,535.00 | 01-01-2013 | | E | \$109,232,534.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-----------------|-------------|--------------------------|---------------------|-----------------|--------------|--------------|--------------------------|------------------|---------------|
| Date | Amount | <u>t(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancm | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 06-12-2 | 2013 \$7,790,0 | 00.00 | Moreno Valley Unified | School District CFD | No 2002-1 | NR | Neg | (BC) Bowie Arneson Wiles | 09-01-32 | TIC:4.779 |
| | |] | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC:4.733 |
| | | | CDIAC Number: 2012 | | | | | (TR) Wells Fargo Bank | | |
| | | | Limited tax obligation b | ond | | | | (UW) Piper Jaffray & Co | | |
| | | | K-12 school facility | | | | | | | |
| | | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstand</u> | ing | Reserve | <u>Fund</u> | <u>Înterest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,790,0 | 00 | \$619,000 | \$619,000 | \$0 | \$0.00 | \$756,779.00 | \$4,281.00 | 0.57 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | otal (| # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | s Amo | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-01-2013 | 4 | \$4,28 | 31.00 | 21 | \$25,535.00 | 01-01-2013 | E | \$109,232,534.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | of | | Maturity Date/ | |
|-------------|---------------|---------|--------------------------|---------------------|-----------------|---------------------|--------------|---------|-------------------------------|-----------------|---------------|
| Date | Amount | t(s) | Issuing Entity, County | , Type of Debt, Pu | rpose | Enhancm | | | 'articipant | Type | Interest Rate |
| 10-21-2 | \$7,375,0 | 00.00 | Moreno Valley Unified | School District CFI | No 2003-1 | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-34 | TIC:5.631 |
| | | I | Riverside | | | | | (TR) | US Bank NA | Comb | NIC: |
| | | | CDIAC Number: 2004 | | | | | (UW) | UBS Financial Services | | |
| | | I | Limited tax obligation b | ond | | | | | | | |
| | | | K-12 school facility | | | | | | | | |
| | | 5 | School Facs & Cap Imp | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTI | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,010,0 | 00 | \$713,138 | \$713,175 | \$0 | \$2,247,881.35 | \$550,021.42 | | \$5,236.88 | 0.95 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUI | RE | E. ASSESSE | ED VALU | JE OF PARCELS | | |
| | Reporting | # of | T | otal . | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | Date | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 07-01-2013 | 2 | \$5,23 | 36.88 | 8 | \$13,866.79 | 01-01-2013 | | E | \$51,282,850.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Maturity Date/

| Date | Amount | t(s) I | ssuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | | articipant | Type | Interest Rate |
|-------------|---------------|----------|-------------------------|---------------------|---------------|----------------|-------------------|--------|------------------------|-----------------|---------------|
| 08-04-2 | 004 \$3,715,0 | 00.00 N | Ioreno Valley Unified | School District CFI | O No 2003-2 | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-34 | TIC: 6.063 |
| | | R | iverside | | | | | (TR) | US Bank NA | Comb | NIC: |
| | | C | DIAC Number: 2004 | 1-1332 | | | | (UW) | UBS Financial Services | | |
| | | L | imited tax obligation l | oond | | | | | | | |
| | | K | -12 school facility | | | | | | | | |
| | | S | chool Facs & Cap Imp |) | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLLECTION | | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,595,0 | 00 | \$371,500 | \$371,520 | \$0 | \$2,063,581.32 | \$312,044.50 | | \$2,463.08 | 0.79 | N |
| C. DELIN | NQUENT PARCEI | LS | | | D. FORECLOSUR | Œ | E. ASSESSEI | D VALU | E OF PARCELS | | |
| | Reporting | # of | 7 | Total (| # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcels | | ount Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 07-01-2013 | 1 | \$2,46 | 63.08 | 6 | \$10,880.84 | 01-01-2013 | | E | \$32,655,577.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | | Maturity Date/ | |
|-------------|------------------|------------|--------------------------|---------------------|-----------------|----------------|--------------|---------|---------------------|-----------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pu | rpose | Enhance | t Sale | Role P | articipant | Type | Interest Rate |
| 06-12-2 | 2013 \$3,855,00 | 00.00 | Moreno Valley Unified | School District CFI | No 2003-2 | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-34 | TIC: 5.051 |
| | | | Riverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.973 |
| | | | CDIAC Number: 2013 | | | | | (TR) | US Bank NA | | |
| | | | Limited tax obligation b | ond | | | | (UW) | Piper Jaffray & Co | | |
| | | | K-12 school facility | | | | | | | | |
| | | | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LLECTI | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,855,00 | 00 | \$367,500 | \$367,500 | \$0 | \$0.00 | \$312,044.50 | | \$2,463.08 | 0.79 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | .S | | | D. FORECLOSUR | RE . | E. ASSESSE | ED VALU | JE OF PARCELS | | |
| | Reporting | # of | 7 | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 07-01-2013 | 1 | \$2,40 | 53.08 | 6 | \$10,880.84 | 01-01-2013 | | E | \$32,655,577.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating | g(s) Type o | of | | Maturity Date/ | |
|-------------|---------------|-------------|--------------------------|---------------------|-----------------|---------------------|--------------|---------|-------------------------------|-----------------|---------------|
| Date | Amount | <u>t(s)</u> | Issuing Entity, County | , Type of Debt, Pu | rpose | <u>Enhar</u> | | | <u>Participant</u> | Type | Interest Rate |
| 03-17-2 | 3,155,0 | 00.00 | Moreno Valley Unified | School District CFI | No 2004-1 | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-35 | TIC: 5.535 |
| | | | Riverside | | | | | (TR) | US Bank NA | Comb | NIC: |
| | | | CDIAC Number: 2005 | | | | | (UW) | UBS Financial Services | | |
| | | | Limited tax obligation b | ond | | | | | | | |
| | | | K-12 school facility | | | | | | | | |
| | | | School Facs & EMWD | Water/Sewer Facs | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX CO | LLECTI | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,035,0 | 00 | \$294,700 | \$294,716 | \$0 | \$1,493,819.01 | \$241,755.08 | | \$0.00 | 0.00 | N |
| | | | | | | _ | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUF | RE | E. ASSESSI | ED VALU | JE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 07-01-2013 | 0 | \$0. | .00 | | | 01-01-2013 | | E | \$20,609,839.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 10-13-2 | Amount(2005 \$5,580,00 | 0.00 M Ri Cl Li | Ioreno Valley Unified iverside DIAC Number: 2005 imited tax obligation b -12 school facility chool, EMWD Water & | School District CFI -1570 ond | | Rating(s) Enhanemt NR | Type of <u>Sale</u> Neg | Role Participant (BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Stone & Youngberg | Maturity Date/ Type 09-01-35 Comb | Interest Rate TIC: 5.262 |
|------------------------|---|--------------------------|--|-------------------------------------|---------------------------------------|---|----------------------------------|---|--|----------------------------|
| YEARLY | Y FISCAL STATUS | REPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLI | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$5,365,00 | ng | Minimum Bond Reserve \$515,235 | Bond Reserve Fund \$515,262 | Capitalized <u>Interest</u> \$0 | Construction Fund \$3,334,202.42 | <u>Taxes Due</u> \$398,123.32 | <u>Taxes Unpaid</u> \$5,420.92 | Percent (%) 1.36 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUI | RE | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 07-01-2013 | # of Parcels | | otal unt Due 0.92 | # of Parcels | Total Amount of Taxes Due \$10,162.55 | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$37,679,451.00 | |

12/13

07-01-2013

2

\$6,247.94

2013 MELLO ROOS FISCAL STATUS REPORT

01-01-2013

Ε

Maturity Date/

\$23,643,954.00

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------------|--|-----------------|--|-----------------------------------|---------------------------------------|---|----------------------------------|----------------------|--|--------------------------|----------------------------|
| Date | Amount(s) | Iss | suing Entity, County | y, Type of Debt, Pu | rpose | Enhanem | t Sale | Role I | Participant | Type | Interest Rate |
| 03-28-20 | 94,000,000.0 | Riv CD | oreno Valley Unified verside DIAC Number: 2007 nited tax obligation l | 7-0158 | O No 2004-3 | NR | Neg | (BC) (TR) (UW) | Bowie Arneson Wiles US Bank NA Stone & Youngberg | 09-01-37 Comb | TIC: NIC:5.06 |
| | | | 12 school facility nool & Eastern MWI |) Facs | | | | | | | |
| YEARLY | FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | | |
| A. FUND I | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| <u>Year</u> 12/13 | Principal Am Outstanding \$3,895,000 | i | Minimum Bond Reserve \$361,973 | Bond Reserve Fund \$362,021 | Capitalized <u>Interest</u> \$0 | Construction <u>Fund</u> \$1,851,759.27 | <u>Taxes Due</u> \$282,292.22 | | <u>Taxes Unpaid</u> \$6,247.94 | <u>Percent (%)</u> 2.21 | Teeter <u>Plan</u> N |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSE | D VALU | JE OF PARCELS | | |
| <u>Year</u> | Reporting <u>Date</u> | # of Parcels | | Total o <u>unt Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | <u>t(s)</u> | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|-------------|--------------------------|---------------------|-----------------|----------------|--------------|--------------------------|-----------------|---------------|
| 05-11-2 | 2006 \$5,000,0 | 00.00 | Moreno Valley Unified | School District CFI | O No 2004-5 | NR | Neg | (BC) Bowie Arneson Wiles | 09-01-36 | TIC: 5.386 |
| | |] | Riverside | | | | | (TR) US Bank NA | Comb | NIC: |
| | | (| CDIAC Number: 2006 | 5-0337 | | | | (UW) Stone & Youngberg | | |
| | |] | Limited tax obligation b | oond | | | | | | |
| | | | K-12 school facility | | | | | | | |
| | | | School Fac & EMWD V | Water/Sewer Fac | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | ES | | | | | B. TAX COL | | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,870,0 | 00 | \$468,140 | \$468,165 | \$0 | \$2,494,230.02 | \$393,081.50 | \$7,350.41 | 1.87 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUI | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-01-2013 | 3 | \$7,35 | 50.41 | 3 | \$8,557.98 | 01-01-2013 | E | \$36,606,365.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|--------|--------------------------|---------------------|-----------------|-----------------|----------------|--------------------------|------------------|---------------|
| 11-18-2 | 2005 \$27,935,0 | 00.00 | Moreno Valley Unified | School District CFI | O No 2004-6 | NR | Neg | (BC) Bowie Arneson Wiles | 09-01-36 | TIC: 5.29 |
| | |] | Riverside | | | | | (TR) US Bank NA | Comb | NIC: |
| | | (| CDIAC Number: 2005 | -1753 | | | | (UW) Stone & Youngberg | | |
| | |] | Limited tax obligation b | ond | | | | | | |
| | |] | K-12 school facility | | | | | | | |
| | | : | School Facs & Eastern | Municipal WD | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | ANCES | | | | | B. TAX COL | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ing | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$27,005,0 | 000 | \$2,562,198 | \$2,562,540 | \$0 | \$18,051,509.19 | \$1,956,517.12 | 2 \$34,914.81 | 1.78 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUI | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-01-2013 | 17 | \$34,9 | 14.81 | 23 | \$51,413.24 | 01-01-2013 | E | \$170,408,089.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|---------------|----------------------|-------------------------|----------------------|-----------------|-----------------|--------------|--------------|-------------------|-----------------|---------------|
| Date | <u>Amount</u> | <u>(s)</u> <u>Is</u> | ssuing Entity, Count | y, Type of Debt, Pur | rpose_ | Enhancmt | Sale | Role Partici | <u>ipant</u> | Type | Interest Rate |
| 11-29-20 | 906 \$4,260,0 | 00.00 M | loreno Valley Unified | School District CFD | No 2005-2 | NR | Neg | (BC) Bow | vie Arneson Wiles | 09-01-36 | TIC: |
| | | R | iverside | | | | | (TR) US | Bank NA | Comb | NIC:4.897 |
| | | | DIAC Number: 2006 | | | | | (UW) Stor | ne & Youngberg | | |
| | | | imited tax obligation l | bond | | | | | | | |
| | | | -12 school facility | | | | | | | | |
| | | So | chool Fac & EMWD | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | <u>T</u> : | axes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,135,0 | 00 | \$388,500 | \$388,520 | \$0 | \$2,080,315.07 | \$302,651.72 | \$4 | 4,262.20 | 1.41 | N |
| C. DELIN | QUENT PARCEI | .S | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF | F PARCELS | | |
| | Reporting | # of | - | Fotal | # of | Total Amount | Reporting | Δ | ppraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | | ount Due | Parcels | of Taxes Due | Date Date | | ax Roll | <u>Value</u> | |
| 12/13 | 07-01-2013 | 2 | \$4,2 | 62.20 | 2 | \$3,969.64 | 01-01-2013 | | E | \$23,610,909.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|----------|--------------------------|---------------------|-------------------|----------------|--------------|--------------------------|-----------------|---------------|
| 03-09-2 | 2007 \$11,235 | ,000.00 | Moreno Valley Unified | School District CFI | O No 2005-3 | NR | Neg | (BC) Bowie Arneson Wiles | 09-01-37 | TIC:4.976 |
| | |] | Riverside | | | | | (TR) US Bank NA | Comb | NIC: |
| | | (| CDIAC Number: 2006 | -1420 | | | | (UW) Stone & Youngberg | | |
| | |] | Limited tax obligation l | ond | | | | | | |
| | | | K-12 school facility | | | | | | | |
| | | | School & Eastern MWI | Facs (Tracts 27593 | 3, 31591 & 33256) | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ling | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$10,940, | 000 | \$1,008,757 | \$1,008,891 | \$0 | \$6,039,666.66 | \$668,003.60 | \$1,714.99 | 0.26 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | s Amo | <u>unt Due</u> | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-01-2013 | 1 | \$1,7 | 14.99 | 3 | \$8,900.48 | 01-01-2013 | E | \$40,404,984.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 02-16-2 | Amoun 2012 \$9,115,0 | 000.00 | Issuing Entity, County Moreno Valley Unified Riverside CDIAC Number: 2012 Limited tax obligation b | School District CFI -0014 | | Rating(s) Enhancmt NR | Type of <u>Sale</u> Neg | Role Participant (BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Stone Youngberg/Stifel | Maturity Date/ <u>Type</u> 09-01-41 Comb | Interest Rate TIC: NIC: 5.43 |
|---------------------------|---|-----------------|--|------------------------------|---------------------------------------|--|--|--|---|------------------------------------|
| | Y FISCAL STATUS D BALANCES Principal Outstanc \$8,875,(| S REPORT | K-12 school facility INFORMATION Minimum Bond Reserve \$808,821 | Bond Reserve Fund \$814,773 | Capitalized <u>Interest</u> \$0 | Construction <u>Fund</u> \$4,849,318.34 | B. TAX COL | LECTION Taxes Unpaid \$1,694.66 | Percent (%) 0.26 | Teeter <u>Plan</u> N |
| C. DELI <u>Year</u> 12/13 | NQUENT PARCE Reporting <u>Date</u> 07-01-2013 | LS # of Parcel: | <u>Amo</u> | Total unt Due 14.66 | D. FORECLOSUR # of Parcels 1 | Total Amount of Taxes Due \$1,632.30 | E. ASSESSEI Reporting <u>Date</u> 01-01-2013 | O VALUE OF PARCELS Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$151,436,199.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | • | Maturity Date/ | |
|-------------|-----------------|-------------|--------------------------|---------------------|-----------------|-----------------|----------------|---------------------------|------------------|---------------|
| Date | Amoun | nt(s) | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 12-13-2 | 2002 \$1,110,0 | 00.00 | Moreno Valley Unified | School District CFI | O No 88-1 | NR | Neg | (BC) Quint & Thimmig | 08-15-14 | TIC: |
| | | | Riverside | | | | | (FA) Fieldman Rolapp | Serial | NIC:4.171 |
| | | | CDIAC Number: 2002 | 2-0541 | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | oond | | | | (UW) Moreno Valley USD FA | | |
| | | | K-12 school facility | | | | | | | |
| YEARL | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | <u>ding</u> | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | <u>Taxes Unpaid</u> | Percent (%) | <u>Plan</u> |
| 12/13 | \$25,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$2,689,109.80 | \$27,524.28 | 1.02 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | ELS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 38 | \$125,3 | 305.06 | | | 07-01-2013 | E | \$574,469,601.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 07-17-2 | Amount(s) 2001 \$15,785,000 | 0.00 Mi Ri CI Lii | ssuing Entity, County currieta CFD No 2000- civerside DIAC Number: 2001 mited tax obligation b ultiple capital improve reer Ranch | 1 -0579 ond | | Rating <u>Enhan</u> NR | • • | Role Participant (BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) OConnor & Co Sec | Maturity Date/ Type 09-01-31 Comb | Interest Rate TIC: NIC: 6.492 |
|-------------------------------|------------------------------------|----------------------------|---|-----------------------------|---------------------------------------|-------------------------------------|----------------------------------|---|------------------------------------|-------------------------------------|
| YEARL | Y FISCAL STATUS R | EPORT IN | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COI | LLECTION | | |
| <u>Year</u> 12/13 | Principal Am Outstanding \$0 | | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$0.00 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | CD VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 08-21-2013 | # of Parcels 15 | = | otal unt Due 06.66 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$0.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s) | <u>Is</u> | suing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | | articipant | Type | Interest Rate |
|-------------|------------------|----------------|------------------------|-----------------------|----------------|--------------|--------------|------------|---------------------|------------------|---------------|
| 07-11-2 | 012 \$12,210,000 | 0.00 M | urrieta CFD No 2000 |)-1 | | NR | Neg | (BC) | Best Best & Krieger | 09-01-30 | TIC: |
| | | Ri | verside | | | | | (FA) | Magis Advisors | Comb | NIC:4.246 |
| | | CI | DIAC Number: 201 | 2-1351 | | | | (PU) | Murrieta PFA | | |
| | | Li | mited tax obligation | bond | | | | (TR) | Union Bank NA | | |
| | | M | ultiple capital improv | vements, public works | 3 | | | | | | |
| | | | eer Ranch | | | | | | | | |
| | | Re | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal Am | ıt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | Į. | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$12,239,037 | | \$0 | \$0 | \$0 | \$0.00 | \$957,498.80 | | \$11,168.03 | 1.17 | N |
| C DELL | NOUENT PARCELS | | | | D. FORECLOSUR | | E ACCECCE | D 374 I II | E OF PARCELS | | |
| C. DELII | • | | | | D. FURECLUSUR | IE. | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcels</u> | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 15 | \$35,0 | 006.66 | | | 07-01-2013 | | E | \$244,401,632.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 08-10-2 | Amount(2004 \$34,580,0 | 00.00 M R C L | Issuing Entity, County Aurrieta CFD No 2000- Riverside CDIAC Number: 2004 Limited tax obligation b Aultiple capital improve The Oaks IA A & B | 2 -1334 ond | | Rating (s) <u>Enhancm</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Piper Jaffray & Co | Maturity Date/ Type 09-01-34 Comb | Interest Rate TIC: NIC:6.01 |
|------------------------|--|------------------------|---|---|---------------------------------------|---|---|---|---|-----------------------------------|
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$33,580,00 | ng | Minimum Bond Reserve \$3,458,000 | Bond Reserve <u>Fund</u> \$3,458,097 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$2,309,291.34 | Taxes Unpaid \$30,280.82 | Percent (%) 1.31 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 08-21-2013 | # of Parcels | | otal <u>int Due</u>)2.72 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$217,538,948.00 | |

| <u>Date</u> 11-07-2 | Amount(s 001 \$18,360,00 | 2 – 2 00.00 M R C L | ssuing Entity, Count furrieta CFD No 2001 iverside DIAC Number: 200 imited tax obligation fultiple capital improv | -1 1-1746 bond vements, public work | s | | ing(s) ancmt | Type of Sale Role Neg (BC) (FA) (TR) (UV) |) Urban Futures) Union Bank of CA | Maturity Date/ Type 09-01-31 Comb | Interest Rate TIC: NIC:6.145 |
|-------------------------------|---|---------------------------------|--|--|----------------------------------|---------------------------------|-----------------|---|---|------------------------------------|------------------------------------|
| | FISCAL STATUS R BALANCES Principal An Outstanding | REPORT II | luestone Communitie NFORMATION Minimum Bond Reserve \$0 | s/Murrieta Highlands Bond Reserve <u>Fund</u> \$0 | Capitalized Interest \$0 | Construction <u>Fund</u> \$0.00 | | AX COLLEC es Due | FION Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELIN | NQUENT PARCELS Reporting Date 08-21-2013 | # of Parcels | Amo | Total <u>ount Due</u> 9.00 | D. FORECLOSUR # of Parcels | Total Amount of Taxes Due | Repo Date | orting | LUE OF PARCELS Appraisal/ Tax Roll E | Assessed <u>Value</u> \$0.00 | |

| <u>Date</u> | Amount | (<u>s)</u> <u>Is</u> | ssuing Entity, Count | y, Type of Debt, Pur | <u>pose</u> | Rating(s Enhance | • • | | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|------------------|-----------------------|------------------------|----------------------|-------------------|---------------------|-------------|-----------------------|-------------------------------|---------------|
| 07-15-2 | 2003 \$2,050,00 | 00.00 M | furrieta CFD No 2001 | -1 | | NR | Neg | (BC) Harper & Burns | 09-01-31 | TIC: |
| | | Ri | iverside | | | | | (FA) Urban Futures | Comb | NIC:6.018 |
| | | Cl | DIAC Number: 2003 | -1226 | | | | (TR) Union Bank of CA | | |
| | | Li | mited tax obligation b | ond | | | | (UW) US Bancorp Piper | | |
| | | M | ultiple capital improv | ements, public works | 3 | | | | | |
| | | Bl | luestone Communities | /Murrieta Highlands | IA A & IA B Ser A | &В | | | | |
| YEARLY | Y FISCAL STATUS | REPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX CO | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE . | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 0 | \$0 | .00 | | | 07-01-2013 | E | \$0.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|----------------------|-----------------|----------------|--------------|---------|---------------------|------------------|---------------|
| Date | Amount(s) | Iss | suing Entity, County | y, Type of Debt, Pur | rpose | Enhancm | | | articipant | Type | Interest Rate |
| 07-11-2 | \$8,345,000.0 | 00 Mı | urrieta CFD No 2001 | -1 | | NR | Neg | (BC) | Best Best & Krieger | 09-01-31 | TIC: |
| | | Ri | verside | | | | | (FA) | Magis Advisors | Comb | NIC:4.224 |
| | | | DIAC Number: 2012 | | | | | (PU) | Murrieta PFA | | |
| | | | mited tax obligation b | | | | | (TR) | Union Bank NA | | |
| | | | ultiple capital improv | ements, public work | S | | | | | | |
| | | | p Area A | | | | | | | | |
| | | Re | efunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | EPORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTI | ON | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,364,293 | | \$0 | \$0 | \$0 | \$0.00 | \$755,404.14 | | \$5,628.81 | 0.75 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | ED VALU | JE OF PARCELS | | |
| | Reporting | # of | Γ | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | Date | | Tax Roll | Value | |
| 12/13 | 08-21-2013 | 9 | \$19,5 | 82.83 | | | 07-01-2013 | | E | \$137,810,799.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s | Type o | of | Maturity Date/ | |
|-------------|------------------|----------------|-------------------------|---------------------|---------------|--------------|--------------|--------------------------|------------------|---------------|
| Date | Amount | (s) <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pu | pose | Enhance | | | <u>Type</u> | Interest Rate |
| 07-11-2 | 012 \$6,500,00 | 00.00 N | Iurrieta CFD No 2001 | -1 | | NR | Neg | (BC) Best Best & Krieger | 09-01-31 | TIC: |
| | | R | iverside | | | | | (FA) Magis Advisors | Comb | NIC:4.218 |
| | | | DIAC Number: 2012 | | | | | (PU) Murrieta PFA | | |
| | | L | imited tax obligation l | oond | | | | (TR) Union Bank NA | | |
| | | N | Iultiple capital improv | ements, public work | S | | | | | |
| | | | np Area B | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,515,35 | 51 | \$0 | \$0 | \$0 | \$0.00 | \$593,332.20 | \$587.37 | 0.10 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUI | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 3 | \$6,4 | 62.91 | | | 07-01-2013 | E | \$107,682,968.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-------------------|---|-------------------------|----------------------|-----------------|-----------------|-------------|-------------------------|----------------|---------------|
| Date | Amount(s | <u>s) </u> | ssuing Entity, County | , Type of Debt, Pur | oose | Enhancmt | | Role Participant | Type | Interest Rate |
| 12-15-2 | 2004 \$26,570,00 | 00.00 M | Iurrieta CFD No 2003 | -1 | | NR | Neg | (BC) Harper & Burns | 09-01-34 | TIC: |
| | | Ri | iverside | | | | | (FA) Urban Futures | Comb | NIC:5.405 |
| | | | DIAC Number: 2004 | | | | | (TR) Union Bank of CA | | |
| | | | imited tax obligation b | | | | | (UW) Piper Jaffray & Co | | |
| | | | Iultiple capital improv | ements, public works | | | | | | |
| | | M | Iurrieta Springs | | | | | | | |
| YEARLY | Y FISCAL STATUS R | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Ar | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandin</u> | g | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| C DELL | NOTIENT DA DOEL O | , | | | D FOREGI OGUE | T. | E AGGEGGE | D MAILUE OF DADCELC | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 0 | \$0 | .00 | | | 07-01-2013 | E | \$0.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-------------------|--------------------|-------------------------|----------------------|----------------|-----------------|---------------|--------|---------------------|------------------|---------------|
| Date | Amount(s | <u>s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role P | Participant | Type | Interest Rate |
| 07-11-2 | 2012 \$21,035,0 | 00.00 N | Iurrieta CFD No 2003 | -1 | | NR | Neg | (BC) | Best Best & Krieger | 09-01-34 | TIC: |
| | | | iverside | | | | | (FA) | Magis Advisors | Comb | NIC:4.242 |
| | | | DIAC Number: 2012 | | | | | (PU) | Murrieta PFA | | |
| | | | imited tax obligation b | | | | | (TR) | Union Bank NA | | |
| | | | Iultiple capital improv | ements, public work | 3 | | | | | | |
| | | | Iurrieta Springs | | | | | | | | |
| | | K | efunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandir</u> | <u>1g</u> | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$21,088,16 | 51 | \$0 | \$0 | \$0 | \$0.00 | \$1,678,822.7 | 8 | \$35,554.38 | 2.12 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | Date | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 24 | \$72,2 | 84.65 | | | 07-01-2013 | | E | \$200,004,226.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | | Maturity Date/ | |
|-------------|------------------|----------------------|-------------------------|----------------------|---------------|-----------------|-------------|--------|--------------------|----------------|---------------|
| Date | Amount(| <u>(s)</u> <u>Is</u> | ssuing Entity, Count | y, Type of Debt, Pur | oose | Enhancmt | | | articipant | Type | Interest Rate |
| 12-11-2 | 003 \$7,000,00 | 00.00 M | Iurrieta CFD No 2003 | -2 | | NR | Neg | (BC) | Harper & Burns | 09-01-34 | TIC: |
| | | R | iverside | | | | | (FA) | Urban Futures | Comb | NIC: 6.133 |
| | | | DIAC Number: 2003 | | | | | (TR) | Union Bank of CA | | |
| | | | imited tax obligation l | | | | | (UW) | Wedbush Morgan Sec | | |
| | | | Iultiple capital improv | ements, public works | | | | | | | |
| | | В | lackmore Ranch | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | | \$0.00 | 0.00 | N |
| C DELU | NQUENT PARCEL | c | | | D. FORECLOSUR | r. | E ACCECCE | D VAII | JE OF PARCELS | | |
| C. DELI | • | | | | | Œ | E. ASSESSE | DVAL | E OF TARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcels</u> | | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 0 | \$0 | .00 | | | 07-01-2013 | | Е | \$0.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | | articipant | Type | Interest Rate |
|-------------|-----------------|------------|--------------------------|----------------------|----------------|---------------------|--------------|---------|---------------------|-----------------|---------------|
| 07-11-2 | 2012 \$5,515,00 | 00.00 | Murrieta CFD No 2003 | -2 | | NR | Neg | (BC) | Best Best & Krieger | 09-01-34 | TIC: |
| | | I | Riverside | | | | | (FA) | Magis Advisors | Comb | NIC:4.241 |
| | | | CDIAC Number: 2012 | | | | | (PU) | Murrieta PFA | | |
| | | I | Limited tax obligation b | oond | | | | (TR) | Union Bank NA | | |
| | | N | Multiple capital improv | ements, public works | | | | | | | |
| | | | Blackmore Ranch | | | | | | | | |
| | | I | Refunding | | | | | | | | |
| YEARL | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTIC | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | <u>ing</u> | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,530,04 | 42 | \$0 | \$0 | \$0 | \$0.00 | \$448,068.86 | | \$6,762.85 | 1.51 | N |
| | | _ | | | | _ | | | | | |
| C. DELI | NQUENT PARCEL | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUI | E OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 5 | \$9,99 | 95.97 | | | 07-01-2013 | | E | \$63,187,563.00 | |

| <u>Date</u> 06-21-20 | Amount(s 005 \$18,070,00 | 00.00 M R C L | ssuing Entity, County furrieta CFD No 2003- iverside DIAC Number: 2005- imited tax obligation b fultiple capital improve reekside Village IA No | -0328 ond ements, public works | | Rating(s) <u>Enhanemt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Piper Jaffray & Co | Maturity Date/ Type 09-01-35 Comb | Interest Rate TIC: NIC:5.268 |
|-------------------------|---|------------------------|---|--------------------------------------|---------------------------------------|------------------------------------|--------------------------------------|---|--|------------------------------------|
| YEARLY | FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal An Outstanding \$17,010,000 | g | Minimum Bond Reserve \$1,646,430 | Bond Reserve Fund \$1,646,475 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$1,071,725.58 | <u>Taxes Unpaid</u> \$1,641.23 | Percent (%) 0.15 | Teeter <u>Plan</u> N |
| C. DELIN | NQUENT PARCELS | | | | D. FORECLOSUR | RE | E. ASSESSEI | O VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 08-21-2013 | # of Parcels | | otal unt Due | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$79,656,799.00 | |

| <u>Date</u> 04-07-2 | Amount(2004 \$4,000,00 | 0.00 M R C L | Issuing Entity, County Murrieta CFD No 2003- Riverside CDIAC Number: 2003 Limited tax obligation by Multiple capital improve Bluestone/Mapleton | -1785 cond | _ | Rating(s <u>Enhancr</u> NR | J 1 | Role Participant (BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Piper Jaffray & Co | Maturity Date/ <u>Type</u> 09-01-34 Comb | Interest Rate TIC: NIC:5.491 |
|------------------------|---|-----------------------|---|-----------------------------------|---------------------------------------|----------------------------------|----------------------------------|---|--|------------------------------------|
| YEARLY | Y FISCAL STATUS | REPORT I | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$3,310,00 | ng | Minimum Bond Reserve \$265,684 | Bond Reserve Fund \$265,691 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$272,279.60 | <u>Taxes Unpaid</u> \$3,640.25 | <u>Percent (%)</u> 1.34 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 08-21-2013 | # of Parcels 4 | | Cotal unt Due 06.36 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal / <u>Tax Roll</u> E | Assessed <u>Value</u> \$46,342,159.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|--------------------------|-------------|--------------------------|----------------------|----------------|------------------------------|--------------|---------------------------|-----------------|---------------|
| Date | Amount | <u>t(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 12-14-2 | 2004 \$4,710,0 | 00.00 | Murrieta CFD No 2004 | -1 | | NR | Neg | (BC) Harper & Burns | 09-01-34 | TIC: |
| | | | Riverside | | | | | (FA) Urban Futures | Comb | NIC:5.523 |
| | | | CDIAC Number: 2004 | | | | | (TR) Union Bank of CA | | |
| | | | Limited tax obligation b | | | | | (UW) Southwest Securities | | |
| | | | Multiple capital improv | ements, public work | 3 | | | | | |
| | | | Bremerton | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,895,0 | 000 | \$312,506 | \$312,516 | \$0 | \$0.00 | \$322,210.06 | \$4,001.82 | 1.24 | N |
| C DELI | NQUENT PARCEI | 2 | | | D. FORECLOSUE | PF | F ASSESSE | D VALUE OF PARCELS | | |
| C. DELI | • | # of | _ | _ | | | | | | |
| T 7 | Reporting <u>Date</u> | | | Total unt Due | # of | Total Amount of Taxes Due | Reporting | Appraisal/ Tax Roll | Assessed | |
| Year | · <u></u> | Parcel | | • | <u>Parcels</u> | UI TAXES DUE | <u>Date</u> | <u>tax kon</u> E | <u>Value</u> | |
| 12/13 | 08-21-2013 | 2 | \$13,6 | 76.78 | | | 07-01-2013 | E | \$50,785,772.00 | |

| <u>Date</u> 05-11-2 | Amount(2005 \$2,605,00 | 00.00 M R C L | Aurrieta CFD No 2004- Riverside CDIAC Number: 2005 Limited tax obligation be Multiple capital improvenurieta Fields | -0346 oond | _ | Rating(: <u>Enhanc</u> NR | J I | Role Participant (BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Kinsell Newcomb | Maturity Date/ Type 09-01-35 Comb | Interest Rate TIC: NIC:5.306 |
|------------------------|---|------------------------|---|-----------------------------------|---------------------------------------|---------------------------------|----------------------------------|--|---|------------------------------------|
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$2,220,00 | ng | Minimum Bond Reserve \$170,958 | Bond Reserve Fund \$170,963 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$180,215.18 | Taxes Unpaid \$1,806.92 | Percent (%) 1.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 08-21-2013 | # of Parcels 2 | | Total unt Due 02.38 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$25,985,858.00 | |

| <u>Date</u> 10-12-2 | Amount(s 0005 \$5,335,000 | D.00 M R: C: Li | ssuing Entity, County Iurrieta CFD No 2004- iverside DIAC Number: 2005 imited tax obligation builtiple capital improvious deadowlane/Amberwal | -0329 oond ements, public works | _ | Rating(s) <u>Enhancmt</u> NR | Neg | Role Participant (BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Southwest Securities | Maturity Date/ Type 09-01-35 Comb | Interest Rate TIC: NIC:5.118 |
|------------------------|---|--------------------------|---|---------------------------------------|---------------------------------------|------------------------------|----------------------------------|---|---|------------------------------------|
| YEARLY | FISCAL STATUS R | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLL | ECTION | | |
| <u>Year</u> 12/13 | Principal Ar Outstandin \$4,595,000 | g | Minimum Bond Reserve \$346,219 | Bond Reserve Fund \$346,228 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$358,690.56 | <u>Taxes Unpaid</u> \$4,369.54 | Percent (%) 1.22 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | ; | | | D. FORECLOSUR | E | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 08-21-2013 | # of Parcels | | Cotal unt Due 10.74 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$49,065,320.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | | Maturity Date/ | |
|-------------|------------------|------------|------------------------------|----------------------|-----------------|--------------|--------------|---------|--------------------|-----------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhanem | <u>Sale</u> | Role P | <u>articipant</u> | Type | Interest Rate |
| 06-22-2 | 2005 \$4,455,00 | 00.00 | Murrieta CFD No 2005 | 5-1 | | NR | Neg | (BC) | Harper & Burns | 09-01-35 | TIC: |
| | | | Riverside | | | | | (FA) | Urban Futures | Comb | NIC:5.262 |
| | | | CDIAC Number: 200 | | | | | (TR) | Union Bank of CA | | |
| | | | Limited tax obligation | | | | | (UW) | Piper Jaffray & Co | | |
| | | | Multiple capital impro | vements, public work | S | | | | | | |
| | | | Springbrook | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,205,00 | 00 | \$410,280 | \$410,291 | \$0 | \$0.00 | \$272,928.18 | | \$0.00 | 0.00 | N |
| C DELL | NOTIENT DA DOET | G. | | | D EODEGI OGUD | T. | E AGGEGGE | | E OF DARCELS | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUR | Œ | E. ASSESSE | ED VALU | E OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 1 | \$1,2 | 33.87 | | | 07-01-2013 | | Е | \$29,458,863.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|------------|------------------------------|----------------------|-----------------|--------------|----------------|--|------------------|---------------|
| 07-28-2 | 2006 \$15,337,0 | 039.00 | Murrieta Valley Unifie | d School District CF | D No 2000-1 | NR | Neg | (BC) Rutan & Tucker | 09-01-34 | TIC: |
| | |] | Riverside | | | | | (FA) Dolinka Group LLC | Serial | NIC: |
| | | (| CDIAC Number: 2000 | 5-0702 | | | | (TR) Zions First Natl Bank | ~ | |
| | | 1 | Limited tax obligation | bond | | | | (UW) Murrieta Valley USD PFA | \ | |
| | |] | K-12 school facility | | | | | (177, 171, 171, 171, 171, 171, 171, 171, | | |
| | | 1 | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ing | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$13,677,3 | 47 | \$0 | \$0 | \$0 | \$0.00 | \$1,140,880.00 | \$19,032.50 | 1.67 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | • | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcel | s Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 38 | \$59,3 | 377.50 | | | 07-01-2013 | E | \$192,088,211.00 | |

| <u>Date</u> 07-28-2 | Amount(s 2006 \$11,980,14 | 19.00 M R C L K | ssuing Entity, County furrieta Valley Unified civerside EDIAC Number: 2006 imited tax obligation b 5-12 school facility defunding | School District CFI | | Rating(s) Enhanemt NR | Neg | Role Participant (BC) Rutan & Tucker (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Murrieta Valley USD PFA | Maturity Date/ Type 09-01-32 Serial | Interest Rate TIC: NIC: |
|------------------------|---|-----------------------------|---|----------------------------------|---------------------------------------|------------------------------|----------------------------------|---|--|-------------------------------|
| YEARLY | Y FISCAL STATUS F | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLL | LECTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$10,517,12 | g | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$17.79 | <u>Taxes Due</u> \$925,062.38 | <u>Taxes Unpaid</u> \$12,977.55 | Percent (%) 1.40 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | ; | | | D. FORECLOSUR | Œ | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of Parcels 19 | | Cotal unt Due 66.15 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$150,696,806.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s |) Type o | of | | Maturity Date/ | |
|-------------|------------------|-------------|------------------------|-----------------------|----------------|----------------|--------------|---------|-------------------------|-----------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, Coun | ty, Type of Debt, Pur | rpose | Enhance | nt Sale | Role P | articipant | Type | Interest Rate |
| 07-28-2 | 3,222,94 | 45.00 | Murrieta Valley Unifi | ed School District CF | D No 2001-1 | NR | Neg | (BC) | Rutan & Tucker | 09-01-31 | TIC: |
| | | | Riverside | | | | | (FA) | Dolinka Group LLC | Serial | NIC: |
| | | | CDIAC Number: 200 | | | | | (TR) | Zions First Natl Bank | | |
| | | | Limited tax obligation | bond | | | | (UW) | Murrieta Valley USD PFA | | |
| | | | K-12 school facility | | | | | | | | |
| | | | Refunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,806,03 | 30 | \$0 | \$0 | \$0 | \$0.18 | \$273,385.00 | | \$3,832.50 | 1.40 | N |
| ~ | | ~ | | | | _ | | | | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUR | Œ | E. ASSESSE | ED VALU | JE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>s</u> <u>An</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 4 | \$7, | 665.00 | | | 07-01-2013 | | E | \$41,138,379.00 | |

12/13

06-30-2013

\$8,383.53

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

07-01-2013

Е

Maturity Date/

\$56,350,631.00

| Date | Amount(s | <u>Iss</u> | uing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role Pa | articipant | Type | Interest Rate |
|-------------|-----------------|------------|------------------------|---------------------|---------------|-----------------|--------------|---------|-------------------------|--------------|---------------|
| 08-12-2 | 004 \$2,930,928 | .00 Mu | rrieta Valley Unified | School District CF | D No 2001-2 | NR | Neg | (BC) | Rutan & Tucker | 09-01-31 | TIC: |
| | | Riv | verside | | | | | (TR) | Zions First Natl Bank | Term | NIC: |
| | | CD | IAC Number: 2004 | -1324 | | | | (UW) | Murrieta Valley USD PFA | | |
| | | Lin | nited tax obligation b | ond | | | | | · · | | |
| | | K-1 | 12 school facility | | | | | | | | |
| | | Ref | funding | | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTIO | ON | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandin | 2 | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,401,918 | | \$53,838 | \$53,842 | \$0 | \$1.11 | \$255,430.78 | | \$1,944.85 | 0.76 | N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSE | D VALUI | E OF PARCELS | | |
| | Reporting | # of | т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Partici | <u>pant</u> | Type | Interest Rate |
|-------------|-----------------|--------|------------------------|----------------------|-----------------|--------------|--------------|--------------|----------------------|-----------------|---------------|
| 07-28-2 | 2006 \$7,685,3 | 57.00 | Murrieta Valley Unifie | d School District CF | D No 2001-4 | NR | Neg | (BC) Rutai | n & Tucker | 09-01-35 | TIC: |
| | |] | Riverside | | | | | (FA) Dolir | nka Group LLC | Serial | NIC: |
| | | (| CDIAC Number: 2000 | 6-0705 | | | | (TR) Zions | s First Natl Bank | | |
| | |] | Limited tax obligation | bond | | | | (UW) Murr | rieta Valley USD PFA | | |
| | |] | K-12 school facility | | | | | | - | | |
| | |] | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | <u>Ta</u> | xes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,939,1 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$582,322.10 | \$9 | ,006.73 | 1.55 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS. | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF | PARCELS | | |
| | Reporting | # of | • | Fotal | # of | Total Amount | Reporting | Ap | praisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>Amo</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | <u>Ta</u> | x Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 11 | \$17,0 |)49.25 | 1 | \$6,398.34 | 07-01-2013 | | E | \$80,629,626.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|----------------|------------|------------------------------|----------------------|----------------|--------------|--------------|------------------------------|------------------|---------------|
| 07-28-2 | 2006 \$3,216,4 | 19.00 | Murrieta Valley Unifie | d School District CF | D No 2002-1 | NR | Neg | (BC) Rutan & Tucker | 09-01-33 | TIC: |
| | | | Riverside | | | | | (FA) Dolinka Group LLC | Serial | NIC: |
| | | | CDIAC Number: 200 | 5-0706 | | | | (TR) Zions First Natl Bank | | |
| | | | Limited tax obligation | bond | | | | (UW) Murrieta Valley USD PFA | | |
| | | | K-12 school facility | | | | | · | | |
| | | | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstandi | ing | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,858,1 | 13 | \$0 | \$0 | \$0 | \$0.02 | \$265,062.00 | \$6,626.55 | 2.50 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS . | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | , | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | s Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 13 | \$13,6 | 594.87 | | | 07-01-2013 | Е | \$102,445,602.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-----------------|-------------|------------------------|------------------------|-----------------|--------------|--------------|-----------------------------|-----------------|---------------|
| Date | Amoun | t(s) | Issuing Entity, Count | ty, Type of Debt, Pur | pose | Enhanem | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 07-28-2 | 2006 \$2,401,0 | 058.00 | Murrieta Valley Unifie | ed School District CFI | D No 2002-2 | NR | Neg | (BC) Rutan & Tucker | 09-01-34 | TIC: |
| | | | Riverside | | | | | (FA) Dolinka Group LLC | Serial | NIC: |
| | | | CDIAC Number: 200 | | | | | (TR) Zions First Natl Bank | | |
| | | | Limited tax obligation | bond | | | | (UW) Murrieta Valley USD PF | A | |
| | | | K-12 school facility | | | | | | | |
| | | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | <u>ling</u> | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,150,6 | 549 | \$0 | \$0 | \$0 | \$0.04 | \$195,693.66 | \$4,056.54 | 2.07 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parce | <u>ls</u> <u>Am</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 2 | \$8,0 | 017.14 | | | 07-01-2013 | E | \$32,977,830.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating | (s) Type o | of | | Maturity Date/ | |
|-------------|-------------------|----------------|------------------------|------------------------|-----------------|---------------------|--------------|---------|-------------------------|-----------------|---------------|
| Date | Amount(s | <u>s)</u> | Issuing Entity, Count | ty, Type of Debt, Pur | pose | Enhan | cmt Sale | Role F | <u>'articipant</u> | Type | Interest Rate |
| 07-28-2 | 2006 \$4,467,28 | 8.00 | Murrieta Valley Unifie | ed School District CFI | D No 2002-3 | NR | Neg | (BC) | Rutan & Tucker | 09-01-34 | TIC: |
| | |] | Riverside | | | | | (FA) | Dolinka Group LLC | Serial | NIC: |
| | | | CDIAC Number: 200 | | | | | (TR) | Zions First Natl Bank | | |
| | | | Limited tax obligation | bond | | | | (UW) | Murrieta Valley USD PFA | | |
| | | | K-12 school facility | | | | | | | | |
| | |] | Refunding | | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandir</u> | <u>19</u> | <u>Reserve</u> | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$404,365 | | \$0 | \$0 | \$0 | \$0.02 | \$353,752.38 | | \$268.72 | 0.08 | N |
| ~ | | ~ | | | | _ | | | | | |
| C. DELI | NQUENT PARCELS | 8 | | | D. FORECLOSUF | RE | E. ASSESSE | ED VALU | JE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Am</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 6 | \$7,1 | 78.33 | | | 07-01-2013 | | E | \$60,708,420.00 | |

| <u>Date</u> 05-05-2 | Amount 2004 \$2,735,00 | 00.00 M R C L K | Ssuing Entity, County furrieta Valley Unified civerside DIAC Number: 2003 imited tax obligation be 1-12 school facility apital Pacific IA A | School District CFI | | Rating(s <u>Enhanc</u> NR | J I - | Role Participant (BC) Rutan & Tucker (TR) Zions First Natl Bank (UW) Stone & Youngberg | Maturity Date/ <u>Tvpe</u> 09-01-36 Comb | Interest Rate TIC: |
|------------------------|--|-----------------------------|---|-----------------------------------|---------------------------------------|---------------------------------|----------------------------------|---|--|----------------------------|
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$2,435,00 | ng | Minimum Bond Reserve \$195,033 | Bond Reserve Fund \$195,049 | Capitalized <u>Interest</u> \$0 | Construction Fund \$32,294.67 | <u>Taxes Due</u> \$248,565.16 | <u>Taxes Unpaid</u> \$2,417.24 | <u>Percent (%)</u> 0.97 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUI | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of Parcels 2 | | Total unt Due 13.10 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$31,792,303.00 | |

| <u>Date</u> 07-07-2 | Amount(2006 \$5,640,00 | 00.00 M R C L K | Ssuing Entity, County furrieta Valley Unified civerside DIAC Number: 2005 imited tax obligation be 1-12 school facility chool, EMWD & Vly- | School District CFI -0128 ond | D No 2002-4 | Rating(s) <u>Enhancm</u> NR | J I - | Role Participant (BC) Rutan & Tucker (TR) Zions First Natl Bank (UW) Stone & Youngberg | Maturity Date/ Type 09-01-38 Comb | Interest Rate TIC: NIC:5.523 |
|------------------------|----------------------------------|-----------------------------|--|-------------------------------------|---------------------------------------|-----------------------------------|----------------------------------|---|---|------------------------------------|
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$0 | | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$483,707.42 | <u>Taxes Unpaid</u> \$5,990.04 | Percent (%) 1.24 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of <u>Parcels</u> 4 | | Cotal unt Due 36.72 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$76,995,292.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-------------------|----------------|-----------------------|-----------------------|-----------------|--------------|-----------|--------------|--------|-------------------------|-----------------|---------------|
| Date | Amount(s | <u>) Is</u> | suing Entity, Coun | ty, Type of Debt, Pu | rpose | | Enhancmt | Sale | Role P | articipant | Type | Interest Rate |
| 02-07-2 | 013 \$6,125,000 | 0.00 M | urrieta Valley Unific | ed School District CF | D No 2002-4 | | NR | Neg | (BC) | Rutan & Tucker | 09-01-38 | TIC: |
| | | Ri | verside | | | | | | (FA) | Dolinka Group LLC | Comb | NIC:4.15 |
| | | Cl | DIAC Number: 201 | 3-0536 | | | | | (PU) | Murrieta Valley USD PFA | | |
| | | Li | mited tax obligation | bond | | | | | (TR) | Zions First Natl Bank | | |
| | | K- | -12 school facility | | | | | | | | | |
| | | | В | | | | | | | | | |
| | | | derally Taxable | | | | | | | | | |
| | | Re | efunding | | | | | | | | | |
| YEARLY | FISCAL STATUS F | REPORT IN | NFORMATION | | | | | | | | | |
| A. FUND | BALANCES | | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal Ar | nt | Minimum Bond | Bond Reserve | Capitalized | Construct | ion | | | | | Teeter |
| Year | <u>Outstandin</u> | | Reserve | Fund | <u>Interest</u> | <u>F</u> 1 | ınd | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,125,000 |) | \$0 | \$0 | \$0 | \$719,287 | 7.18 | \$483,707.42 | | \$5,990.04 | 1.24 | N |
| | | | | | | | | | | | | |
| C. DELIN | NQUENT PARCELS | | | | D. FORECLOSU | RE | | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | | Reporting | | Appraisal/ | Assessed | |
| Year | Date | Parcels | <u>Am</u> | ount Due | Parcels | of Taxes Due | | <u>Date</u> | | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 4 | \$7,9 | 986.72 | | | | 07-01-2013 | | E | \$76,995,292.00 | |

12/13

06-30-2013

\$17,070.84

2013 MELLO ROOS FISCAL STATUS REPORT

07-01-2013

E

Maturity Date/

\$64,097,357.00

| | | | | | | Ratin | g(s) Ty | ype of | | Maturity Date/ | |
|-------------------|--|------------------------------|--|-----------------------------------|---------------------------------------|------------------------------|----------------------------|-------------------------|-----------------------------------|--------------------------|----------------------------|
| Date | Amount(s) | Iss | suing Entity, Count | y, Type of Debt, Pu | rpose | Enha | <u>nemt</u> | Sale Role | e Participant | Type | Interest Rate |
| 08-12-20 | 04 \$7,165,950.0 | Ri [,] CL Liı | urrieta Valley Unified verside DIAC Number: 2004 nited tax obligation b 12 school facility | l-1319 | D No 2002-5 | NR | N | eg (BC) (TR) (UV) |) Zions First Natl Bank | 09-01-37 Term | TIC: NIC: |
| | | Re | funding | | | | | | | | |
| YEARLY | FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | | |
| A. FUND I | BALANCES | | | | | | B. TAX | COLLEC | ΓΙΟΝ | | |
| <u>Year</u> 12/13 | Principal Am Outstanding \$6,260,097 | t | Minimum Bond Reserve \$131,630 | Bond Reserve Fund \$131,641 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.01 | <u>Taxes D</u> \$433,43 | | <u>Taxes Unpaid</u> \$3,904.06 | Percent (%) 0.90 | Teeter <u>Plan</u> N |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSI | ESSED VA | LUE OF PARCELS | | |
| <u>Year</u> | Reporting <u>Date</u> | # of <u>Parcels</u> | | Total <u>ount Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporti <u>Date</u> | ing | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s | s) Type o | of | | Maturity Date | |
|-------------|---|----------------|------------------------|---------------------|-----------------|--------------|--------------|---------|-------------------------|-----------------|---------------|
| Date | Amount(s) | <u>Is</u> | suing Entity, County | , Type of Debt, Pu | rpose | Enhanci | mt Sale | Role F | articipant | Type | Interest Rate |
| 07-28-2 | \$8,479,864 | .00 M | urrieta Valley Unified | School District CF | D No 2002-5 | NR | Neg | (BC) | Rutan & Tucker | 09-01-35 | TIC: |
| | | Ri | verside | | | | | (FA) | Dolinka Group LLC | Serial | NIC: |
| | | | DIAC Number: 2006 | | | | | (TR) | Zions First Natl Bank | | |
| | | | mited tax obligation b | ond | | | | (UW) | Murrieta Valley USD PFA | | |
| | | | -12 school facility | | | | | | | | |
| | | | В | | | | | | | | |
| | | Re | efunding | | | | | | | | |
| YEARLY | YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | |
| A. FUND | A. FUND BALANCES | | | | | | B. TAX COI | LLECTI | ON | | |
| | Principal Am | ıt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,590,436 | | \$0 | \$0 | \$0 | \$19.75 | \$625,463.00 | | \$11,959.50 | 1.91 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | ED VALU | JE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 11 | \$23,9 | 46.00 | | | 07-01-2013 | | E | \$71,347,664.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | f | | Maturity Date/ | |
|------------------|-----------------|-------------|------------------------------|-----------------------|-----------------|----------------|--------------|---------|-------------------------|-----------------|---------------|
| Date | Amount | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancm | t Sale | Role P | articipant | Type | Interest Rate |
| 07-28-2 | 2006 \$3,898,4 | 69.00 | Murrieta Valley Unifie | d School District CFI | D No 2003-1 | NR | Neg | (BC) | Rutan & Tucker | 09-01-35 | TIC: |
| | | | Riverside | | | | | (FA) | Dolinka Group LLC | Serial | NIC: |
| | | | CDIAC Number: 200 | | | | | (TR) | Zions First Natl Bank | | |
| | | | Limited tax obligation | bond | | | | (UW) | Murrieta Valley USD PFA | | |
| | | | K-12 school facility | | | | | | | | |
| | | | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND BALANCES | | | | | | B. TAX COI | LLECTIO | ON | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstand</u> | ing | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,506,9 | 92 | \$0 | \$0 | \$0 | \$0.02 | \$299,464.12 | | \$4,051.54 | 1.35 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | Œ | E. ASSESSE | ED VALU | E OF PARCELS | | |
| | Reporting | # of | • | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>Amo</u> | ount Due | <u>Parcels</u> | of Taxes Due | Date | | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 6 | \$8,0 | 05.82 | | | 07-01-2013 | | E | \$63,016,070.00 | |

| <u>Date</u> 07-28-2 | Amount(s 006 \$2,037,175 | 5.00 M Ri Cl Li | ssuing Entity, County furrieta Valley Unified iverside DIAC Number: 2006 imited tax obligation be -12 school facility efunding | School District CFI | <u></u> | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Rutan & Tucker (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Murrieta Valley USD PFA | Maturity Date/ Type 09-01-36 Serial | Interest Rate TIC: NIC: |
|------------------------|---|--------------------------|--|-----------------------------|---------------------------------------|------------------------------------|----------------------------------|---|---|-------------------------------|
| YEARLY | FISCAL STATUS F | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLI | LECTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$1,836,725 | g | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.03 | <u>Taxes Due</u> \$161,518.32 | <u>Taxes Unpaid</u> \$3,783.30 | Percent (%) 2.34 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | } | | | D. FORECLOSUR | E | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of Parcels 8 | _ | Total unt Due 35.05 | # of Parcels | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$25,734,101.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|------------------|-------------|------------------------|----------------------|-----------------|-----------------|--------------|----------------------------|-----------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 03-25-2 | 2004 \$2,235,00 | 00.00 | Murrieta Valley Unifie | d School District CF | D No 2003-3 | NR | Neg | (BC) Rutan & Tucker | 09-01-36 | TIC: |
| | | F | Riverside | | | | | (TR) Zions First Natl Bank | Comb | NIC: 5.433 |
| | | | CDIAC Number: 2003 | | | | | (UW) Stone & Youngberg | | |
| | | | Limited tax obligation | bond | | | | | | |
| | | | K-12 school facility | | | | | | | |
| | | S | School Fac & Cap Imp | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$201,712.40 | \$2,908.32 | 1.44 | N |
| C DELL | NQUENT PARCEL | c | | | D. FORECLOSUE |) F | E ACCECCE | D VALUE OF PARCELS | | |
| C. DELI | • | | | | | | | | | |
| | Reporting | # of | | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u></u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 6 | \$9,4 | 52.04 | | | 07-01-2013 | E | \$31,540,641.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | | <u>articipant</u> | Type | Interest Rate |
|-------------|------------------|-------------|------------------------|----------------------|-----------------|--------------|--------------|--------|-------------------------|-----------------|---------------|
| 02-07-2 | 2013 \$2,310,00 | 00.00 | Murrieta Valley Unifie | d School District CF | D No 2003-3 | NR | Neg | (BC) | Rutan & Tucker | 09-01-38 | TIC: 4.084 |
| | | F | Riverside | | | | | (FA) | Dolinka Group LLC | Comb | NIC: |
| | | | CDIAC Number: 2013 | | | | | (PU) | Murrieta Valley USD PFA | | |
| | | | Limited tax obligation | bond | | | | (TR) | Zions First Natl Bank | | |
| | | | K-12 school facility | | | | | | | | |
| | | | Federally Taxable | | | | | | | | |
| | | 1 | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUNI | A. FUND BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,310,00 | 00 | \$0 | \$0 | \$0 | \$293,983.67 | \$201,712.40 | | \$2,908.32 | 1.44 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | r · | Fotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 6 | \$9,4 | 52.04 | | | 07-01-2013 | | E | \$31,540,641.00 | |

| <u>Date</u> 09-08-2 | Amount 2006 \$5,105,00 | 00.00 M R C Li | Iurrieta Valley Unified iverside DIAC Number: 2005 imited tax obligation be-12 school facility apital Pacific & Wynf | School District CF -0127 ond | D No 2003-4 | Rating(s) <u>Enhancm</u> NR | Type of Sale Neg | Role Participant (BC) Rutan & Tucker (TR) Zions First Natl Bank (UW) Stone & Youngberg | Maturity Date/ Type 09-01-38 Comb | Interest Rate TIC: NIC:5.194 |
|------------------------|---|-------------------------|--|------------------------------------|---------------------------------------|-----------------------------------|----------------------------------|---|---|------------------------------------|
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$4,695,00 | ng | Minimum Bond Reserve \$331,618 | Bond Reserve Fund \$331,639 | Capitalized <u>Interest</u> \$0 | Construction Fund \$11,913.07 | <u>Taxes Due</u> \$385,117.26 | <u>Taxes Unpaid</u> \$7,884.21 | Percent (%) 2.05 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of Parcels 3 | _ | Cotal unt Due 25.06 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal / <u>Tax Roll</u> E | Assessed <u>Value</u> \$50,943,430.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|------------------|-----------|------------------------|----------------------|-----------------|-----------------|--------------|---------|-----------------------|-----------------|---------------|
| Date | Amount | <u>s)</u> | ssuing Entity, Count | y, Type of Debt, Pur | <u>pose</u> | Enhancmt | Sale | Role Pa | rticipant | Type | Interest Rate |
| 05-26-20 | 005 \$2,880,00 | 0.00 N | Iurrieta Valley Unifie | d School District CF | D No 2004-1 | NR | Neg | (BC) | Rutan & Tucker | 09-01-37 | TIC: |
| | | F | liverside | | | | | (TR) | Zions First Natl Bank | Comb | NIC: 5.232 |
| | | | DIAC Number: 200 | | | | | (UW) | Stone & Youngberg | | |
| | | | imited tax obligation | bond | | | | | | | |
| | | | X-12 school facility | | | | | | | | |
| | | S | chools & EMWD | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | A. FUND BALANCES | | | | | B. TAX COL | LECTIO | N | | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$230,199.74 | | \$2,240.78 | 0.97 | N |
| C. DELIN | NQUENT PARCEL | s | | | D. FORECLOSUR | E | E. ASSESSE | D VALUI | E OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | Date | Parcels | | ount Due | Parcels | of Taxes Due | Date | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 4 | \$10, | 789.74 | | | 07-01-2013 | | E | \$33,017,982.00 | |

CALIFORNIA ADVISORY COMMISSION

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Maturity Date/

| Date | Amount(s) | <u> </u> | ssuing Entity, Count | y, Type of Debt, Pu | Enhanemt | <u>Sale</u> | Role I | Participant | Type | Interest Rate | |
|----------------------|--------------------|--------------------------------|------------------------|----------------------|-----------------|------------------------------|--------------------------|-------------|-------------------------|-------------------|-------------|
| 02-07-2 | 2013 \$2,735,000 | .00 N | Iurrieta Valley Unifie | d School District CF | D No 2004-1 | NR | Neg | (BC) | Rutan & Tucker | 09-01-38 | TIC: |
| | | R | iverside | | | | | (FA) | Dolinka Group LLC | Comb | NIC:4.117 |
| | | | DIAC Number: 2013 | | | | | (PU) | Murrieta Valley USD PFA | <u>.</u> | |
| | | | imited tax obligation | bond | | | | | | | |
| | | | 3-12 school facility | | | | | | | | |
| | | Federally Taxable Refunding | | | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | | |
| A. FUND | A. FUND BALANCES | | | | | | B. TAX COI | LECTI | ON | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstanding</u> | <u> </u> | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,735,000 | | \$0 | \$0 | \$0 | \$106,526.83 | \$230,199.74 | | \$2,240.78 | 0.97 | N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALI | UE OF PARCELS | | |
| | Reporting | # of | , | D 4 3 | | | | | | | |
| Voor | <u>Date</u> | Parcels | | Fotal ount Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed Value | |
| <u>Year</u> 12/13 | 06-30-2013 | 4 | | 789.74 | | V2 200000 20 000 | 07-01-2013 | | E | \$33,017,982.00 | |
| 14/13 | 00-30-2013 | + | \$10, | 07.17 | | | 07-01-2013 | | _ | Ψ55,017,702.00 | |

12/13

06-30-2013

33

\$16,542.50

2013 MELLO ROOS FISCAL STATUS REPORT

07-01-2013

E

Maturity Date/

\$275,759,032.00

| | | | | | | Rating | g(s) Type of | f | | Maturity Date/ | |
|-------------------|--|------------------------|---|----------------------------------|---------------------------------------|------------------------------|----------------------------------|----------------------|--|--------------------------|----------------------------|
| Date | Amount(s) | Iss | suing Entity, Count | y, Type of Debt, Pu | rpose | <u>Enhai</u> | ncmt Sale | Role F | articipant | Type | Interest Rate |
| 08-12-20 | 04 \$4,696,236.0 | Riv CE Lir K- | nrieta Valley Unified verside DIAC Number: 2004 nited tax obligation I 12 school facility | 1-1322 | D No 90-1 | NR | Neg | (BC) (TR) (UW) | Rutan & Tucker Zions First Natl Bank Murrieta Valley USD PFA | 09-01-24 Term | TIC: NIC: |
| | | | funding | | | | | | | | |
| YEARLY | FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | | |
| A. FUND I | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| <u>Year</u> 12/13 | Principal Am Outstanding \$3,234,277 | i | Minimum Bond Reserve \$86,264 | Bond Reserve Fund \$86,272 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.11 | <u>Taxes Due</u> \$461,305.00 | | Taxes Unpaid \$6,838.00 | <u>Percent (%)</u> 1.48 | Teeter <u>Plan</u> N |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSE | D VALU | JE OF PARCELS | | |
| <u>Year</u> | Reporting <u>Date</u> | # of Parcels | - | Total <u>ount Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | | I I | Assessed <u>Value</u> | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Partici | <u>pant</u> | Type | Interest Rate |
|--------------------------|-----------------|----------|--------------------------|----------------------|-----------------|--------------|--------------|--------------|----------------------|-----------------|---------------|
| 08-12-2 | 2004 \$5,836,5 | 557.00 | Murrieta Valley Unified | d School District CF | D No 98-1 | NR | Neg | (BC) Ruta | n & Tucker | 09-01-30 | TIC: |
| | | J | Riverside | | | | | (TR) Zion | s First Natl Bank | Term | NIC: |
| | | (| CDIAC Number: 2004 | -1323 | | | | (UW) Murr | rieta Valley USD PFA | | |
| | | J | Limited tax obligation b | oond | | | | | - | | |
| | |] | K-12 school facility | | | | | | | | |
| | |] | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTION | | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ling | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | <u>Ta</u> | xes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,526,7 | 792 | \$107,220 | \$107,220 | \$0 | \$0.03 | \$447,769.14 | \$8 | ,338.33 | 1.86 | N |
| | | | | | | | | | | | |
| C. DELINQUENT PARCELS D. | | | | D. FORECLOSUI | RE | E. ASSESSE | D VALUE OF | PARCELS | | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Aı | praisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | <u>Ta</u> | x Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 11 | \$18,7 | 68.01 | 1 | \$6,643.44 | 07-01-2013 | | E | \$91,582,539.00 | |

12/13

06-30-2013

\$10,174.82

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

07-01-2013

E

Maturity Date/

\$54,697,113.00

| Date | Amount(s | <u>Is</u> | suing Entity, County | y, Type of Debt, Pu | rpose_ | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-------------------|----------------|------------------------|----------------------|-----------------|--------------|--------------|---|--------------|---------------|
| 08-12-2 | 2004 \$3,779,074 | .00 Mı | urrieta Valley Unified | l School District CF | D No 98-2 | NR | Neg | (BC) Rutan & Tucker | 09-01-31 | TIC: |
| | | Riv | verside | | | | | (TR) Zions First Natl Bank | Term | NIC: |
| | | CI | DIAC Number: 2004 | -1321 | | | | (UW) Murrieta Valley USD | | |
| | | Liı | mited tax obligation b | ond | | | | , | | |
| | | K- | 12 school facility | | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | 2 | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,201,817 | | \$69,417 | \$69,423 | \$0 | \$0.57 | \$248,188.02 | \$3,291.16 | 1.33 | N |
| C DELU | NOTIENT DA DOET S | | | | D. FORECLOSUR | T7 | E ACCECCE | ED VALUE OF PARCELS | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | .E. | E. ASSESSE | LD VALUE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |

\$5,203.14

06-30-2013

11

\$12.00

1

2013 MELLO ROOS FISCAL STATUS REPORT

07-01-2013

Е

\$88,528,484.00

| <u>Date</u> 08-12-2 | Amount(s) 004 \$2,705,341.00 | | ation bond | | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Rutan & Tucker (TR) Zions First Natl Bank (UW) Murrieta Valley USD PFA | Maturity Date/ <u>Type</u> 09-01-30 Term | Interest Rate TIC: NIC: |
|-------------------------------|---------------------------------------|----------------------------------|----------------------------------|---------------------------------|------------------------------|--------------------------------------|---|---|-------------------------------|
| YEARLY | FISCAL STATUS REI | PORT INFORMATION | I | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COLI | LECTION | | |
| <u>Year</u> 12/13 | Principal Amt Outstanding \$1,870,286 | Minimum B Reserve \$49,694 | Bond Reserve Fund \$49,697 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.05 | <u>Taxes Due</u> \$303,403.40 | <u>Taxes Unpaid</u> \$4,304.21 | Percent (%) 1.42 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | D. FORECLOSUR | E | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> | Reporting <u>Date</u> | # of <u>Parcels</u> | Total Amount Due | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ <u>Tax Roll</u> | Assessed Value | |

\$5,203.14

CALIFORNIA ADVISORY COMMISSION

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | f | Maturity Date/ | |
|-------------|-------------------|--------------------|-------------------------|----------------------|-----------------|---------------------|--------------|------------------------------|-----------------|---------------|
| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pu | rpose | Enhance | | Role Participant | Type | Interest Rate |
| 07-28-2 | 006 \$6,388,34 | 1.00 M | urrieta Valley Unified | d School District CF | D No 99-1 | NR | Neg | (BC) Rutan & Tucker | 09-01-32 | TIC: |
| | | | iverside | | | | | (FA) Dolinka Group LLC | Serial | NIC: |
| | | | DIAC Number: 2006 | | | | | (TR) Zions First Natl Bank | | |
| | | | imited tax obligation l | oond | | | | (UW) Murrieta Valley USD PFA | | |
| | | K | -12 school facility | | | | | | | |
| | | | ΛA | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandir</u> | <u>1g</u> | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,559,68 | 2 | \$0 | \$0 | \$0 | \$27.93 | \$525,272.66 | \$9,932.25 | 1.89 | N |
| a 557.7 | NOTE THE PARTY | ~ | | | D TODER 001 | | | | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUI | KE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | Date | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 11 | \$30,4 | 89.99 | | | 07-01-2013 | E | \$94,248,705.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s) | <u>Is</u> | suing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | | articipant | Type | Interest Rate |
|-------------|-----------------|----------------|----------------------------------|----------------------|-----------------|---------------------------|-------------------|---------|-------------------------|--------------------------|---------------|
| 07-28-20 | 906 \$4,675,897 | | urrieta Valley Unifie verside | d School District CF | O No 99-1 | NR | Neg | ` ' | Rutan & Tucker | 09-01-32 | TIC: NIC: |
| | | | | 6.0701 | | | | | Dolinka Group LLC | Serial | MC. |
| | | | DIAC Number: 2006 | | | | | (TR) | Zions First Natl Bank | | |
| | | | mited tax obligation | bond | | | | (UW) | Murrieta Valley USD PFA | | |
| | | K- | 12 school facility | | | | | | | | |
| | | IA | | | | | | | | | |
| | | Re | funding | | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIC | ON | | |
| | Principal Am | ıt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,977,528 | | \$0 | \$0 | \$0 | \$0.00 | \$341,508.96 | | \$6,324.24 | 1.85 | N |
| C. DELIN | NOUENT PARCELS | | | | D. FORECLOSUR | RE . | E. ASSESSE | D VALUI | E OF PARCELS | | |
| | Reporting | # of | , | D. 4 . 1 | 4 С | TD 4-1-A | | | | A | |
| ₹7 | <u>Date</u> | | | Fotal ount Due | # of Parcels | Total Amount of Taxes Due | Reporting Date | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| <u>Year</u> | | <u>Parcels</u> | | | 1 41 (C15 | or raxes Due | Date | | | | |
| 12/13 | 06-30-2013 | 6 | \$15,8 | 310.60 | | | 07-01-2013 | | E | \$49,502,045.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Ratin | ıg(s) | Type of | | Maturity Date/ | |
|-------------|--------------------|----------------|-------------------------|---------------------|-----------------|---------------------|-------------|------------|-------------------------|------------------|---------------|
| Date | Amount(s) | <u>I</u> | ssuing Entity, County | , Type of Debt, Pur | pose | Enha | <u>ncmt</u> | | Participant | Type | Interest Rate |
| 05-31-2 | 2006 \$38,535,00 | 0.00 N | orco CFD No 2001-1 | | | S:AA | A/BBB | Neg (BC | Harper & Burns | 09-01-33 | TIC: |
| | | R | iverside | | | M:Aa | a | (FA | Urban Futures | Comb | NIC:4.861 |
| | | | DIAC Number: 2006 | | | | | (EN |) Ambac | | |
| | | | imited tax obligation b | | | | | (TR |) US Bank NA | | |
| | | | Iultiple capital improv | ements, public work | S | Ins | | (UV | V) Southwest Securities | | |
| | | | idge Ranch | | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TA | X COLLEC | ΓΙΟΝ | | |
| | Principal Am | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstanding</u> | 2 | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes | s Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$35,510,000 |) | \$3,397,950 | \$3,397,951 | \$0 | \$0.00 | \$2,32 | 26,059.50 | \$44,678.08 | 1.92 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. AS | SSESSED VA | LUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Repo | rting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | - | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 16 | \$91,3 | 47.40 | | | 07-01 | -2013 | Е | \$282,354,407.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | • | Maturity Date/ | |
|-------------|-----------------|----------------------|-------------------------|----------------------|-----------------|---------------------------|--------------------------|-------------------------|--------------------------|---------------|
| Date | Amount | (<u>s)</u> <u>I</u> | ssuing Entity, County | , Type of Debt, Purp | oose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 03-04-2 | 2003 \$2,200,00 | 00.00 N | lorco CFD No 2002-1 | | | NR | Comp | (BC) Harper & Burns | 03-01-33 | TIC: |
| | | R | iverside | | | | | (FA) Urban Futures | Comb | NIC: 6.571 |
| | | | DIAC Number: 2003 | | | | | (TR) US Bank NA | | |
| | | | imited tax obligation b | | | | | (UW) Wedbush Morgan Sec | | |
| | | | Iultiple capital improv | ements, public works | | | | | | |
| | | N | forco 50 | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | L mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstandi | ng | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,400,00 | 00 | \$129,700 | \$131,382 | \$0 | \$0.00 | \$143,447.14 | \$2,661.52 | 1.86 | N |
| C. DELI | INQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | | | | | | A J | |
| Year | <u>Date</u> | Parcels | | otal unt Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| 12/13 | | i ai ccis | | | | | | | | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | of | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|----------------------|-----------------|--------------|--------------|-------------------------|------------------|----------------------|
| Date | Amount(s) | <u>Is</u> | suing Entity, County | y, Type of Debt, Pur | pose | Enhancm | | Role Participant | Type | Interest Rate |
| 05-06-2 | 2003 \$2,180,000. | 00 No | orco CFD No 93-1 | | | NR | Neg | (BC) Harper & Burns | 07-01-20 | TIC: |
| | | Ri | iverside | | | | | (FA) Urban Futures | Comb | NIC: 5.221 |
| | | | DIAC Number: 2003 | | | | | (TR) US Bank NA | | |
| | | | mited tax obligation b | | | | | (UW) Wedbush Morgan Sec | | |
| | | | ultiple capital improv | ements, public work | S | | | | | |
| | | | ateway | | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Am | ıt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,180,000 | | \$188,720 | \$189,626 | \$0 | \$0.00 | \$204,876.42 | \$1,742.40 | 0.85 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | Γ | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 2 | \$1,74 | 12.40 | | | 07-01-2013 | E | \$103,460,225.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-------------------|-----------|-------------------------|----------------------|----------------|--------------|--------------|----------------------------|------------------|---------------|
| 11-09-2 | 2005 \$7,625,00 | 0.00 | Norco CFD No 97-1 | | | S:AAA/BBI | B Neg | (BC) Harper & Burns | 10-01-30 | TIC: |
| | | F | Riverside | | | | | (FA) Urban Futures | Comb | NIC:4.824 |
| | | (| CDIAC Number: 2005 | 5-1778 | | | | (EN) Assured Guaranty Corp | | |
| | | I | Limited tax obligation | oond | | | | (TR) US Bank NA | | |
| | | N | Multiple capital improv | ements, public work | S | Ins | | (UW) Wedbush Morgan Sec | | |
| | | | Norco Hills | | | | | | | |
| | | F | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandir</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,170,00 | 0 | \$522,496 | \$522,564 | \$0 | \$0.00 | \$559,500.30 | \$5,225.51 | 0.93 | N |
| | | _ | | | | _ | | | | |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | ŗ | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | <u>Tax Roll</u> | <u>Value</u> | |
| 12/13 | 08-21-2013 | 3 | \$7,8 | 12.73 | | | 07-01-2013 | E | \$103,751,329.00 | |

| <u>Date</u> 04-19-2 | Amount(s) 2006 \$50,000,000 | D.00 Pa Ri Cl Li M | alm Desert CFD No 20 iverside DIAC Number: 2006 imited tax obligation builtiple capital improveniversity Park | 005-1 -0177 ond | _ | Rating(s <u>Enhancr</u> NR | <i>J</i> 1 | Role Participant (BC) Richards Watson (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Stinson Securities | Maturity Date/ Type 09-01-36 Comb | Interest Rate TIC: NIC:5.42 |
|------------------------|---|--------------------------------|---|--------------------------------------|---------------------------------------|---|-----------------------------------|---|---|-----------------------------------|
| YEARLY | Y FISCAL STATUS RE | EPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| <u>Year</u> 12/13 | Principal Am Outstanding \$45,520,000 | | Minimum Bond Reserve \$4,610,340 | Bond Reserve Fund \$4,613,561 | Capitalized <u>Interest</u> \$0 | Construction <u>Fund</u> \$20,847,987.96 | <u>Taxes Due</u> \$4,644,515.3 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> Y |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 08-21-2013 | # of Parcels 0 | | otal unt Due 00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$121,330,672.00 | |

| <u>Date</u> 05-02-2 | Amount(s) 2007 \$17,915,000 | 0.00 Pa Ri CI Lii | suing Entity, County Im Desert CFD No 20 verside DIAC Number: 2007 mited tax obligation bultiple capital improvious | 005-1 -0102 oond | <u> </u> | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Richards Watson (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Stinson Securities | Maturity Date/ <u>Type</u> 09-01-37 Comb | Interest Rate TIC: NIC:5.186 |
|------------------------|---|----------------------------|---|---|---------------------------------------|---|------------------------------------|---|---|------------------------------------|
| YEARLY | Y FISCAL STATUS RI | EPORT IN | FORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COLI | LECTION | | |
| <u>Year</u> 12/13 | Principal Am Outstanding \$16,625,000 | | Minimum Bond <u>Reserve</u> \$4,610,340 | Bond Reserve <u>Fund</u> \$4,613,561 | Capitalized <u>Interest</u> \$0 | Construction <u>Fund</u> \$20,847,987.96 | <u>Taxes Due</u> \$4,644,515.32 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 08-21-2013 | # of Parcels 0 | Amo | Cotal unt Due .00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal / <u>Tax Roll</u> E | Assessed <u>Value</u> \$212,330,672.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s) | <u> </u> | ssuing Entity, Count | y, Type of Debt, Pur | <u>pose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|----------------|-------------------------|----------------------|----------------|--------------|----------------|-------------------------|------------------|---------------|
| 12-19-2 | 007 \$10,935,00 | 0.00 P | alm Desert CFD No 9 | 1-1 | | S:AAA/A | Neg | (BC) Richards Watson | 10-01-20 | TIC: |
| | | | iverside | | | | | (FA) Del Rio Advisors | Serial | NIC:3.819 |
| | | | DIAC Number: 2008 | | | | | (EN) FSA | | |
| | | | imited tax obligation | | | | | (TR) Wells Fargo Bank | | |
| | | | Iultiple capital improv | | S | Ins | | (UW) Stinson Securities | | |
| | | | ndian Ridge Public Im | ps | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | <u> </u> | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,695,000 | | \$1,001,822 | \$1,052,699 | \$0 | \$0.00 | \$1,199,475.98 | 8 \$7,491.34 | 0.62 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | • | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 11 | \$10,5 | 520.27 | | | 07-01-2013 | E | \$695,753,260.00 | |

| <u>Date</u> 09-30-200 | Amount(s) 93 \$1,500,000.0 | Perris CFD No Riverside CDIAC Numb Limited tax ob | er: 2003-1692 ligation bond 1 improvements, pub | | Rating(s) <u>Enhancmt</u> NR | Type of Sale Role Neg (BC) (FA) (TR) (UW) | Rod Gunn Wells Fargo Bank | Maturity Date/ Type 09-01-33 Comb | Interest Rate TIC: 6.28 NIC: |
|--------------------------|---------------------------------------|--|---|------------------------|------------------------------|---|---|--|------------------------------------|
| YEARLY | FISCAL STATUS RE | PORT INFORMATI | ON | | | | | | |
| A. FUND I | BALANCES | | | | | B. TAX COLLECT | TION | | |
| <u>Year</u> 12/13 | Principal Amt Outstanding \$1,435,000 | Minimum <u>Reser</u> \$0 | | nd <u>Interest</u> | Construction Fund \$0.00 | <u>Taxes Due</u> \$120,464.40 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELIN | QUENT PARCELS | | | D. FORECLOSUR | Œ | E. ASSESSED VAI | UE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 08-21-2013 | # of <u>Parcels</u> 1 | Total Amount Due \$1,360.52 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$20,017,440.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | Î | Maturity Date/ | |
|-------------|-------------------|---|-------------------------|----------------------|---------------|-----------------|--------------|------------------------|-----------------|---------------|
| Date | Amount(s | <u>s) </u> | ssuing Entity, County | y, Type of Debt, Pur | oose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 09-30-2 | 2003 \$4,345,000 |).00 Pe | erris CFD No 2001-1 | | | NR | Neg | (BC) Aleshire & Wynder | 09-01-33 | TIC: 6.28 |
| | | R | iverside | | | | | (FA) Rod Gunn | Comb | NIC: |
| | | | DIAC Number: 2003 | | | | | (TR) Wells Fargo Bank | | |
| | | Li | imited tax obligation b | oond | | | | (UW) Perris PFA | | |
| | | M | Iultiple capital improv | ements, public works | | | | | | |
| | | M | lay Farms IA No 2 Se | ries B | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Aı | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | g | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,080,000 |) | \$0 | \$0 | \$0 | \$0.00 | \$335,364.42 | \$4,816.54 | 1.44 | N |
| C DELI | NQUENT PARCELS | ! | | | D. FORECLOSUR |) F | F ACCECCE | D VALUE OF PARCELS | | |
| C. DELI | - | | | | | AL. | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 5 | \$6,9 | 64.26 | | | 07-01-2013 | E | \$46,501,268.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|---------------------|---------------------------------------|----------------------|-----------------|-----------------|--------------------------|------------------------|--------------------------|---------------|
| Date | Amount | <u>(s)</u> <u>I</u> | Issuing Entity, County | y, Type of Debt, Pur | oose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 09-30-2 | 2003 \$6,535,00 | 00.00 P | Perris CFD No 2001-1 | | | NR | Neg | (BC) Aleshire & Wynder | 09-01-33 | TIC: 6.273 |
| | | R | Riverside | | | | | (FA) Rod Gunn | Comb | NIC: |
| | | | CDIAC Number: 2003 | | | | | (TR) Wells Fargo Bank | | |
| | | | imited tax obligation b | | | | | (UW) Perris PFA | | |
| | | | Aultiple capital improv | | | | | | | |
| | | N | May Farms IA No 3 Sea | ries C | | | | | | |
| YEARL | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,105,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$500,708.50 | \$2,383.53 | 0.48 | N |
| C. DELI | INQUENT PARCEL | S | | | D. FORECLOSUR | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Cotal | # of | Total Amount | Donouting | Ammaigal/ | A seesand | |
| Year | <u>Date</u> | Parcels | | otai unt Due | # 01 Parcels | of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| 12/13 | 08-21-2013 | 6 | · · · · · · · · · · · · · · · · · · · | 36.73 | | | 07-01-2013 | E | \$81,502,617.00 | |

| <u>Date</u> | Amount(s | <u>s)</u> <u>I</u> | ssuing Entity, County | , Type of Debt, Pur | <u>pose</u> | Rating(s) Enhance | • • | f <u>Role Participant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|----------------|--------------------|--------------------------|----------------------|----------------|----------------------|----------------|------------------------------|-------------------------------|---------------|
| 09-21-2 | 005 \$16,475,0 | 00.00 P | erris CFD No 2001-1 | | | NR | Neg | (BC) Aleshire & Wynder | 09-01-35 | TIC: |
| | | R | iverside | | | | | (FA) Rod Gunn | Comb | NIC:5.092 |
| | | C | DIAC Number: 2005 | -0001 | | | | (TR) Wells Fargo Bank | | |
| | | L | imited tax obligation b | ond | | | | (UW) Southwest Securities | | |
| | | N | Iultiple capital improve | ements, public works | | | | | | |
| | | N | lay Farms IA No 4 | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandir | <u>ıg</u> | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$15,845,00 | 00 | \$1,524,675 | \$1,524,675 | \$0 | \$0.00 | \$1,027,206.78 | 8 \$17,049.32 | 1.66 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | 8 | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amor</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 9 | \$42,47 | 79.86 | | | 07-01-2013 | Е | \$66,290,650.00 | |

| <u>Date</u> | <u>Amount</u> | (s) | Issuing Entity, County | , Type of Debt, Pur | <u>pose</u> | Rating(s) Enhancmt | Type of Sale | f <u>Role Participant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|------------------|----------|--------------------------|----------------------|-----------------|-----------------------|--------------|------------------------------|-------------------------------|---------------|
| 11-14-2 | 2006 \$9,680,00 | 00.00 F | Perris CFD No 2001-1 | | | NR | Neg | (BC) Aleshire & Wynder | 09-01-37 | TIC: |
| | | F | Riverside | | | | | (FA) Rod Gunn | Comb | NIC:4.965 |
| | | (| CDIAC Number: 2006 | -1380 | | | | (TR) Wells Fargo Bank | | |
| | | I | Limited tax obligation b | ond | | | | (UW) Southwest Securities | | |
| | | N | Multiple capital improve | ements, public works | | | | | | |
| | | N | May Farms IA No 5 (M | erano & Sorrento) | | | | | | |
| YEARL | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,975,00 | 00 | \$840,000 | \$842,411 | \$0 | \$0.00 | \$575,322.94 | \$2,599.90 | 0.45 | N |
| C DELI | NOTIONE DA DOET | C. | | | D FOREGI OGUE | T. | E AGGEGGE | D WALLIE OF DADGELG | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 2 | \$13,58 | 86.88 | | | 07-01-2013 | E | \$40,150,065.00 | |

| <u>Date</u> 11-02-2 | Amount(s) 2007 \$6,285,000 | 2 – 0.00 Pe Ri Cl Li M | erris CFD No 2001-1 iverside DIAC Number: 2007 imited tax obligation b fultiple capital improve lay Farms, IA No 6 Se | -1388 ond ements, public works | | Rating(s) Enhancmt NR | Neg (F | ole Participant BC) Aleshire & Wynder FA) Rod Gunn FR) Wells Fargo Bank JW) Perris PFA | Maturity Date/ Type 09-01-38 Serial | Interest Rate TIC:5.73 NIC: |
|------------------------|--|---------------------------------------|--|--------------------------------------|---------------------------------|------------------------------|----------------------------------|--|--|-----------------------------------|
| YEARLY | FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLLE | CTION | | |
| <u>Year</u> 12/13 | Principal An Outstanding \$6,110,000 | g | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$434,316.76 | <u>Taxes Unpaid</u> \$4,759.26 | <u>Percent (%)</u> 1.10 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSED V | ALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 08-21-2013 | # of Parcels 3 | | otal unt Due 0.40 | # of Parcels | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal / <u>Tax Roll</u> E | Assessed <u>Value</u> \$46,218,100.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-------------------|-----------|--------------------------|----------------------|-----------------|--------------|--------------|------------------------|-----------------|---------------|
| 11-02-2 | 2007 \$8,345,00 | 0.00 F | Perris CFD No 2001-1 | | | NR | Neg | (BC) Aleshire & Wynder | 09-01-38 | TIC: 5.73 |
| | | F | Riverside | | | | | (FA) Rod Gunn | Serial | NIC: |
| | | | CDIAC Number: 2007 | 7-1389 | | | | (TR) Wells Fargo Bank | | |
| | | I | Limited tax obligation b | oond | | | | (UW) Perris PFA | | |
| | | N | Multiple capital improv | ements, public works | • | | | | | |
| | | N | May Farms, IA No 7 Se | eries A | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandir</u> | <u>ıg</u> | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,015,00 | 0 | \$0 | \$0 | \$0 | \$0.00 | \$551,767.44 | \$0.00 | 0.00 | N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 0 | \$0 | .00 | | | 07-01-2013 | E | \$54,948,565.00 | |

| <u>Date</u> | <u>Amount(s)</u> | | suing Entity, County | , Type of Debt, Pu | rpose | Rating(s Enhance | | | articipant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|---------------------|---------|-------------------------|---------------------|-----------------|---------------------|---------------|--------|-------------------------|-------------------------------|---------------|
| 02-27-2 | 2002 \$16,890,000.0 | | rris CFD No 2001-2 | | | NR | Neg | (BC) | Burke Williams | 09-01-32 | TIC: |
| | | | verside | | | | | (FA) | Rod Gunn | Comb | NIC: 6.502 |
| | | | DIAC Number: 2002 | | | | | (TR) | Wells Fargo Bank | | |
| | | | mited tax obligation b | | | | | (UW) | O'Connor SWS Securities | | |
| | | | ultiple capital improve | • | S | | | | | | |
| | | | llages of Avalon Serie | es A | | | | | | | |
| | | Ke | funding | | | | | | | | |
| YEARLY | Y FISCAL STATUS REP | ORT IN | FORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LECTI | ON | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$15,655,000 | | \$1,980,611 | \$1,988,636 | \$0 | \$0.00 | \$1,806,178.4 | 6 | \$27,287.55 | 1.51 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 34 | \$66,20 | 07.29 | | | 07-01-2013 | | E | \$222,927,071.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|---------|--------------------------|---------------------|-----------------|-----------------|--------------------------|---------------------------|--------------------------|---------------|
| Date | Amount | t(s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 07-28-2 | 2005 \$5,210,0 | 00.00 I | Perris CFD No 2001-2 | | | NR | Neg | (BC) Aleshire & Wynder | 09-01-32 | TIC: |
| | | F | Riverside | | | | | (FA) Rod Gunn | Comb | NIC:5.098 |
| | | | CDIAC Number: 2005 | | | | | (TR) Wells Fargo Bank | | |
| | | | Limited tax obligation b | | | | | (UW) Southwest Securities | | |
| | | | Multiple capital improve | - | S | | | | | |
| | | ' | Villages of Avalon Ser | В | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstand</u> | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,145,0 | 00 | \$1,980,611 | \$1,988,636 | \$0 | \$0.00 | \$1,806,178.46 | 6 \$27,287.55 | 1.51 | N |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | E E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | т | otal | # of | Total Amount | Donouting | Annuciael/ | Aggagged | |
| Year | <u>Date</u> | Parcels | | otai unt Due | Parcels | of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| 12/13 | 08-21-2013 | 34 | \$66,2 | 07.29 | | | 07-01-2013 | E | \$222,927,071.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>t(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Pa | <u>rticipant</u> | Type | Interest Rate |
|-------------|---------------|-------------|-------------------------------|----------------------|-----------------|---------------------|--------------|---------|-------------------------|--------------|---------------|
| 02-06-2 | 003 \$5,860,0 | 00.00 | Perris CFD No 2002-1 | | | NR | Neg | (BC) | Burke Williams | 09-01-33 | TIC: |
| | | | Riverside | | | | | (FA) | Rod Gunn | Comb | NIC: 6.463 |
| | | | CDIAC Number: 2003 | 3-0097 | | | | (TR) | Wells Fargo Bank | | |
| | | | Limited tax obligation b | oond | | | | (UW) | O'Connor SWS Securities | | |
| | | | Multiple capital improv | ements, public works | S | | | | | | |
| | | | Willowbrook | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIC | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstand | ing | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$452,909.00 | | \$6,703.86 | 1.48 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSEI | D VALU | E OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 8 | \$13,3 | 83.97 | | | 07-01-2013 | | E | \$0.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-------------------|--------------------|-------------------------|----------------------|----------------|--------------|--------------|------------------------|-----------------|---------------|
| 06-12-2 | 2013 \$5,750,000 | 0.00 P | erris CFD No 2002-1 | | | NR | Neg | (BC) Aleshire & Wynder | 09-01-33 | TIC:4.968 |
| | | R | iverside | | | | | (FA) Rod Gunn | Serial | NIC:5.015 |
| | | C | DIAC Number: 2013 | 3-1032 | | | | (PU) Perris JPA | | |
| | | L | imited tax obligation b | oond | | | | (TR) US Bank NA | | |
| | | N | Iultiple capital improv | ements, public works | • | | | | | |
| | | | Villowbrook | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS F | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Aı | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | <u>ıg</u> | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,750,000 |) | \$0 | \$0 | \$47,320 | \$0.00 | \$452,909.00 | \$6,703.86 | 1.48 | N |
| G DELL | NOVENE DA DODI O | , | | | D FOREGI OGUI | | E + GGEGGE | DAVALUE OF DADGELG | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | KE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 8 | \$13,3 | 83.97 | | | 07-01-2013 | E | \$56,640,350.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-------------------|------------|--------------------------|----------------------|-----------------|-----------------|--------------|----------|------------------------|-----------------|---------------|
| Date | Amoun | t(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Pa | articipant | Type | Interest Rate |
| 07-15-2 | 2003 \$3,060,0 | 00.00 | Perris CFD No 2003-1 | | | NR | Neg | (BC) | Aleshire & Wynder | 09-01-33 | TIC: 6.571 |
| | | | Riverside | | | | | (FA) | Rod Gunn | Comb | NIC: |
| | | | CDIAC Number: 2003 | | | | | (TR) | Wells Fargo Bank | | |
| | | | Limited tax obligation b | | | | | (UW) | O'Connor SW Securities | | |
| | | | Multiple capital improv | • | 3 | | | | | | |
| | | | Chaparral Ridge Series | A | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstand</u> | ling | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,955,0 | 000 | \$306,000 | \$306,865 | \$0 | \$0.00 | \$240,123.98 | | \$1,104.98 | 0.46 | N |
| C DELI | NQUENT PARCEI | r c | | | D. FORECLOSUE | P F | E ACCECCE | D VAI II | E OF PARCELS | | |
| C. DELI | - | # of | _ | _ | | | | D VALC | | | |
| X 7 | Reporting Date | | | Total | # of | Total Amount | Reporting | | Appraisal/ Tax Roll | Assessed | |
| Year | <u>Date</u> | Parce | | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | | <u>Value</u> | |
| 12/13 | 08-21-2013 | 2 | \$11,3 | 81.62 | | | 07-01-2013 | | E | \$23,671,736.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>Is</u> | suing Entity, County | y, Type of Debt, Pu | <u>rpose</u> | Enhancmt | Sale | | <u>Type</u> | Interest Rate |
|-------------|-------------------|----------------|------------------------|---------------------|-----------------|--------------|--------------|------------------------|-----------------|---------------|
| 07-15-2 | 2003 \$940,000.0 |)0 Pe | erris CFD No 2003-1 | | | NR | Neg | (BC) Aleshire & Wynder | 09-01-33 | TIC: 12 |
| | | Ri | verside | | | | | (FA) Rod Gunn | Term | NIC: |
| | | CI | DIAC Number: 2003 | 3-1457 | | | | (TR) Wells Fargo Bank | | |
| | | Li | mited tax obligation b | oond | | | | (UW) Romoland SD | | |
| | | M | ultiple capital improv | ements, public work | XS . | | | | | |
| | | Cł | naparral Ridge Sub Se | eries B | | | | | | |
| | | | derally Taxable | | | | | | | |
| | | Sta | ate Taxable | | | | | | | |
| YEARLY | Y FISCAL STATUS F | REPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Ar | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | g | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$940,000 | | \$306,000 | \$306,865 | \$0 | \$0.00 | \$240,123.98 | \$1,104.98 | 0.46 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | } | | | D. FORECLOSUF | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 08-21-2013 | 2 | \$11,3 | 81.62 | | | 07-01-2013 | E | \$23,671,736.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|--------------------------|-------------------------|----------------------|-----------------|-----------------|--------------------------|-----------------------------|--------------------------|---------------|
| Date | Amount | $\underline{\mathbf{I}}$ | ssuing Entity, County | , Type of Debt, Purp | oose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 04-20-2 | 2004 \$2,375,0 | 00.00 P | erris CFD No 2004-1 | | | NR | Neg | (BC) Aleshire & Wynder | 09-01-34 | TIC: 6.11 |
| | | R | iverside | | | | | (FA) Rod Gunn | Comb | NIC: |
| | | | DIAC Number: 2004 | | | | | (TR) Wells Fargo Bank | | |
| | | | imited tax obligation b | | | | | (UW) O'Connor SW Securities | es | |
| | | | Iultiple capital improv | ements, public works | | | | | | |
| | | A | amber Oaks | | | | | | | |
| YEARL | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,250,0 | 00 | \$237,500 | \$237,500 | \$0 | \$0.00 | \$177,636.32 | \$765.88 | 0.43 | N |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Cotal | # of | Total Amount | Danautina | Ammaigal/ | Aggagad | |
| Year | <u>Date</u> | Parcels | | otai unt Due | Parcels | of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| 12/13 | 08-21-2013 | 2 | | | | | | E | \$15,971,072.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|------------|--------------------------|---------------------|---------------|-----------------|--------------|-----------------------------|-----------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 04-20-2 | 2004 \$4,890,00 | 00.00 | Perris CFD No 2004-2 | | | NR | Neg | (BC) Aleshire & Wynder | 09-01-34 | TIC: 6.11 |
| | |] | Riverside | | | | | (FA) Rod Gunn | Comb | NIC: |
| | | | CDIAC Number: 2004 | | | | | (TR) Wells Fargo Bank | | |
| | | | Limited tax obligation b | | | | | (UW) O'Connor SW Securities | | |
| | | | Multiple capital improv | • | ; | | | | | |
| | | (| Corman Leigh Commu | nities | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,685,00 | 00 | \$489,000 | \$489,000 | \$0 | \$0.00 | \$364,282.88 | \$4,604.88 | 1.26 | N |
| C. DELI | NQUENT PARCEL | .S | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcels | | unt Due | Parcels | of Taxes Due | Date | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 6 | \$9,92 | 25.18 | | | 07-01-2013 | E | \$33,956,683.00 | |

| <u>Date</u> 07-20-20 | Amount(s) 004 \$8,955,000. | 00 Po | erris CFD No 2004-3 iverside DIAC Number: 2004 imited tax obligation builtiple capital improvioument Ranch IA N | -1228 oond ements, public works | | Ratinş <u>Enhar</u> NR | • • | | Maturity Date/ <u>Type</u> 09-01-34 Comb | Interest Rate TIC:6.091 NIC: |
|--------------------------------|--|----------------|--|---------------------------------------|---------------------------------------|-------------------------------------|--|--|---|------------------------------------|
| YEARLY | FISCAL STATUS RI | EPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX CO | LLECTION | | |
| <u>Year</u> 12/13 | Principal Am Outstanding \$8,705,000 | | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$398,181.35 | <u>Taxes Due</u> \$666,540.82 | <u>Taxes Unpaid</u> \$7,614.89 | <u>Percent (%)</u> 1.14 | Teeter <u>Plan</u> N |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSI | ED VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 08-21-2013 | # of Parcels 7 | | Total unt Due 25.95 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$56,470,162.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | Ì | Maturity Date/ | |
|-------------|-----------------|------------|--------------------------|---------------------|---------------|-----------------|--------------|---------------------------|-----------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 06-02-2 | 2005 \$8,430,00 | 00.00 F | Perris CFD No 2004-3 | | | NR | Neg | (BC) Aleshire & Wynder | 09-01-35 | TIC: |
| | | F | Riverside | | | | | (FA) Rod Gunn | Comb | NIC:5.236 |
| | | | CDIAC Number: 2005 | | | | | (TR) Wells Fargo Bank | | |
| | | | Limited tax obligation b | | | | | (UW) Southwest Securities | | |
| | | | Multiple capital improve | | ; | | | | | |
| | | N | Monument Ranch IA No | o 2 | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstandi | | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,985,00 | 00 | \$779,220 | \$776,798 | \$0 | \$0.00 | \$524,887.50 | \$3,644.62 | 0.69 | N |
| C. DELI | NQUENT PARCEL | .S | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | | unt Due | Parcels | of Taxes Due | Date | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 2 | \$6,01 | 4.56 | | | 07-01-2013 | E | \$46,378,246.00 | |

| <u>Date</u> | Amount(| (<u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | <u>oose</u> | Rating <u>Enhan</u> | • • | | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|---------------|-------------|--------------------------|----------------------|---------------|------------------------|--------------|---------------------------|-------------------------------|---------------|
| 12-02-2 | \$1,810,00 | | Perris CFD No 2004-5 | | | NR | Neg | (BC) Aleshire & Wynder | 09-01-35 | TIC: |
| | | | Riverside | | | | | (FA) Rod Gunn | Comb | NIC:5.871 |
| | | | CDIAC Number: 2004 | | | | | (TR) Wells Fargo Bank | | |
| | | | Limited tax obligation b | | | | | (UW) Southwest Securities | | |
| | | | Multiple capital improve | ements, public works | | | | | | |
| | | A | Amber Oaks II | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX CO | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,730,00 | 00 | \$165,300 | \$165,300 | \$0 | \$0.00 | \$142,832.10 | \$3,077.48 | 2.15 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSI | ED VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 2 | \$10,0 | 01.81 | | | 07-01-2013 | E | \$12,955,622.00 | |

| <u>Date</u> 03-13-2 | Amount 2007 \$3,385,00 | 00.00 P R C L | Perris CFD No 2005-1 Riverside CDIAC Number: 2007 Limited tax obligation b Multiple capital improve Perris Valley Vistas IA | -0032 ond ements, public works | | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities | Maturity Date/ Type 09-01-37 Comb | Interest Rate TIC: NIC:4.944 |
|------------------------|--|-----------------------------|--|--------------------------------------|---------------------------------------|------------------------------------|--------------------------------------|---|---------------------------------------|------------------------------------|
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COLI | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$3,110,00 | ng | Minimum Bond Reserve \$288,750 | Bond Reserve Fund \$298,568 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$223,927.08 | <u>Taxes Unpaid</u> \$2,802.94 | Percent (%) 1.25 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUF | RE | E. ASSESSEI | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 08-21-2013 | # of <u>Parcels</u> 1 | | otal unt Due 2.94 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed Value \$15,199,009.00 | |

| <u>Date</u> 05-15-200 | Amount(s) 8 \$4,375,000.00 | Perris CFD No 2 Riverside CDIAC Numbe Limited tax obli | :: 2008-0357 gation bond improvements, public work | | Rating(s) <u>Enhancmt</u> NR | Type of Sale Neg (BC (FA) (TR (UW | Rod Gunn Wells Fargo Bank | Maturity Date/ <u>Type</u> 09-01-38 Serial | Interest Rate TIC: 6.712 NIC: |
|--------------------------|---------------------------------------|---|--|---------------------------------|------------------------------|-----------------------------------|---|---|-------------------------------------|
| YEARLY F | ISCAL STATUS REF | ORT INFORMATIO | ON | | | | | | |
| A. FUND B | ALANCES | | | | | B. TAX COLLECT | TION | | |
| <u>Year</u> 12/13 | Principal Amt Outstanding \$4,195,000 | Minimum Reserv | | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$313,586.16 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELING | QUENT PARCELS | | | D. FORECLOSUR | E | E. ASSESSED VAI | LUE OF PARCELS | | |
| <u>Year</u> | Reporting <u>Date</u> 08-21-2013 | # of Parcels 0 | Total <u>Amount Due</u> \$0.00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$34,986,503.00 | |

| <u>Date</u> 11-03-2 | Amount(s 2005 \$14,740,00 | 200.00 P R C L | Perris CFD No 2005-2 Riverside CDIAC Number: 2005- Limited tax obligation b Multiple capital improve Harmony Grove | -1522 ond | | Rating(s) <u>Enhanemt</u> NR | Type of Sale Neg | Role Participant (BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities | Maturity Date/ Type 09-01-35 Comb | Interest Rate TIC: NIC:5.092 |
|------------------------|---|-------------------------|---|---|---------------------------------------|------------------------------------|----------------------------------|---|--|------------------------------------|
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$13,670,00 | <u>ıg</u> | Minimum Bond Reserve \$1,337,310 | Bond Reserve <u>Fund</u> \$1,337,310 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$946,705.88 | <u>Taxes Unpaid</u> \$15,080.77 | <u>Percent (%)</u> 1.59 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUE | Œ | E. ASSESSEI | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 08-21-2013 | # of Parcels 9 | | otal unt Due 46.14 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$78,467,693.00 | |

| <u>Date</u> 03-11-2 | Amount(s 2008 \$5,640,000 | D.00 Pe R C L | erris CFD No 2005-4 iverside DIAC Number: 2008 imited tax obligation builtiple capital improversity | -0366 oond | | | ing(s) sancmt | Type of Sale Role Neg (BC (FA) (TR (UW |) Rod Gunn) Wells Fargo Bank | Maturity Date/ Type 09-01-38 Serial | Interest Rate TIC: 6.693 NIC: |
|------------------------|---|------------------------|--|---|---------------------------------|-------------------------------|------------------|--|------------------------------------|--|-------------------------------------|
| YEARLY | Y FISCAL STATUS F | REPORT II | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | В. | TAX COLLECT | ΓΙΟΝ | | |
| <u>Year</u> 12/13 | Principal Ai Outstandin \$5,455,000 | <u>ıg</u> | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$19,090.77 | | <u>axes Due</u> 97,615.16 | <u>Taxes Unpaid</u> \$4,608.96 | Percent (%) 0.93 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | 3 | | | D. FORECLOSUE | RE | E. | ASSESSED VAI | LUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 08-21-2013 | # of Parcels 2 | | Cotal <u>unt Due</u> 48.27 | # of Parcels | Total Amount of Taxes Due | <u>Da</u> | eporting ate -01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$47,900,253.00 | |

| <u>Date</u> 12-06-2 | Amount(s 2007 \$2,775,000 | D.00 Pe Ri Cl Li | erris CFD No 2006-1 iverside DIAC Number: 2007 imited tax obligation b fultiple capital improve leritage | -0920 ond | | Rating(s) Enhancm NR | t Sale R. Neg (I | ole Participant BC) Aleshire & Wynder FA) Rod Gunn TR) Wells Fargo Bank JW) Perris PFA | Maturity Date/ <u>Tvpe</u> 09-01-38 Serial | Interest Rate TIC: 6.33 |
|------------------------|--|---------------------------|---|----------------------------------|---------------------------------------|-------------------------------------|----------------------------------|--|---|----------------------------|
| YEARLY | Y FISCAL STATUS R | EPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLLE | CTION | | |
| <u>Year</u> 12/13 | Principal An Outstanding \$2,760,000 | g | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$11,632.54 | <u>Taxes Due</u> \$239,740.72 | <u>Taxes Unpaid</u> \$6,191.40 | <u>Percent (%)</u> 2.58 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSED V | ALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 08-21-2013 | # of Parcels 3 | | Total unt Due 10.95 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$20,727,668.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | Ì | Maturity Date/ | |
|-------------|------------------|-------------|-------------------------|----------------------|----------------|-----------------|--------------|------------------------|-----------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | <u>oose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 08-07-2 | 2007 \$7,690,00 | 00.00 | Perris CFD No 88-1 | | | NR | Neg | (BC) Aleshire & Wynder | 09-01-19 | TIC:4.753 |
| | |] | Riverside | | | | | (FA) Rod Gunn | Serial | NIC: |
| | | | CDIAC Number: 2007 | | | | | (TR) Wells Fargo Bank | | |
| | | | Limited tax obligation | | | | | (UW) Perris PFA | | |
| | | | Multiple capital improv | ements, public works | | | | | | |
| | |] | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,355,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$832,515.28 | \$29,624.56 | 3.56 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | r · | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 30 | \$58,9 | 18.46 | | | 07-01-2013 | E | \$84,886,707.00 | |

| <u>Date</u> 08-07-20 | Amount(s) \$5,005,000. | 00 Po | erris CFD No 88-3 iverside DIAC Number: 2007 imited tax obligation l lultiple capital improve | 7-1054 oond | | Rating(s) <u>Enhanemt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA | Maturity Date/ Type 09-01-24 Serial | Interest Rate TIC: NIC: |
|-------------------------|--|-----------------------|---|-----------------------------|---------------------------------------|---|----------------------------------|---|---|-------------------------------|
| YEARLY | FISCAL STATUS R | EPORT II | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLI | LECTION | | |
| <u>Year</u> 12/13 | Principal Am Outstanding \$2,410,000 | Į. | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$335,226.98 | <u>Taxes Unpaid</u> \$2,300.49 | Percent (%) 0.69 | Teeter <u>Plan</u> N |
| C. DELIN | NQUENT PARCELS | | | | D. FORECLOSUR | RE | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 08-21-2013 | # of Parcels 15 | Amo | Total ount Due 052.91 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$96,752,963.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|-------------|-------------------------|-----------------------|---------------|------------------|--------------|------------------------|-----------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, Count | y, Type of Debt, Purp | oose | Enhancm t | Sale | Role Participant | Type | Interest Rate |
| 08-07-2 | 2007 \$3,140,00 | 00.00 | Perris CFD No 90-1 | | | NR | Neg | (BC) Aleshire & Wynder | 09-01-24 | TIC: |
| | |] | Riverside | | | | | (FA) Rod Gunn | Serial | NIC: |
| | | | CDIAC Number: 200 | | | | | (TR) Wells Fargo Bank | | |
| | | | Limited tax obligation | | | | | (UW) Perris PFA | | |
| | | | Multiple capital improv | ements, public works | | | | | | |
| | |] | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | <u>Reserve</u> | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,010,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$287,085.96 | \$5,632.82 | 1.96 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Гotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | s Amo | ount Due | Parcels | of Taxes Due | Date | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 18 | \$95,8 | 327.11 | | | 07-01-2013 | E | \$45,005,746.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|---------------|-----------|--------------------------|---------------------|----------------|-----------------|--------------|------------------------------|-----------------|---------------|
| Date | Amount(| <u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 03-19-2 | \$8,020,00 | 00.00 F | Perris CFD No 93-1 | | | S:AAA | Neg | (BC) Burke Williams | 08-15-23 | TIC: |
| | | F | Riverside | | | M:Aaa | | (FA) Rod Gunn | Comb | NIC: 5.041 |
| | | | CDIAC Number: 2002 | | | | | (EN) Ambac | | |
| | | | Limited tax obligation b | | | | | (TR) Wells Fargo Bank | | |
| | | | Multiple capital improv | ements, public work | S | Ins | | (UW) O'Connor SWS Securities | | |
| | | | May Ranch | | | | | | | |
| | | ŀ | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,130,00 | 00 | \$634,288 | \$673,270 | \$0 | \$0.00 | \$666,149.46 | \$7,928.37 | 1.19 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUF | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Г | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 08-21-2013 | 18 | \$29,7 | 61.09 | | | 07-01-2013 | E | \$88,599,407.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 03-09-19 | Amount(s) 995 \$6,200,000. | 00 Per Riv CE Lir Str | rris CFD No 93-2 verside DIAC Number: 1995 nited tax obligation be eet construction and rris Plaza | -0033 oond | <u>rpose</u> | Rating (<u>Enhanc</u> NR | J I | Role Participant (BC) Rutan & Tucker (FA) Rod Gunn (TR) Seattle-First (UW) Perris PFA | Maturity Date/ Type 09-01-25 Comb | Interest Rate TIC: 8.93 NIC: |
|--------------------------------|------------------------------------|-----------------------------------|---|-----------------------------|---------------------------------------|--|---|---|-----------------------------------|------------------------------------|
| YEARLY | FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| <u>Year</u> 12/13 | Principal Am Outstanding \$0 | | Minimum Bond <u>Reserve</u> \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$633,321.38 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUE | E | E. ASSESSE | ED VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 08-21-2013 | # of Parcels 0 | - | Cotal unt Due 00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed Value \$0.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|----------------------|---------------------------------------|----------------------|------------------|-----------------|--------------|------------------------|-----------------|---------------|
| Date | Amount | (<u>s)</u> <u>l</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 05-08-2 | 2013 \$2,755,00 | 00.00 P | Perris CFD No 93-2 | | | NR | Neg | (BC) Aleshire & Wynder | 09-01-25 | TIC:4.021 |
| | | R | Riverside | | | | | (FA) Rod Gunn | Comb | NIC:4.05 |
| | | | CDIAC Number: 2013 | | | | | (PU) Perris JPA | | |
| | | | imited tax obligation l | | | | | | | |
| | | | Aultiple capital improv | ements, public works | 3 | | | | | |
| | | P | Perris Plaza | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | Fund | <u> Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,755,00 | 00 | \$0 | \$0 | \$24,140 | \$0.00 | \$633,321.38 | \$0.00 | 0.00 | N |
| C DELI | NQUENT PARCEL | C | | | D. FORECLOSUE | P F | F ACCECCE | D VALUE OF PARCELS | | |
| C. DELI | • | | | | | | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcels</u> | · · · · · · · · · · · · · · · · · · · | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 0 | \$0 | .00 | | | 07-01-2013 | E | \$29,581,044.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

| | | | | | | Rating(s) | Type of | • | Maturity Date/ | |
|-------------|----------------|------------------------------------|-------------------------|----------------------|-----------------|-----------------|--------------|--------------------------|-----------------|---------------|
| Date | Amoun | $\underline{t(s)}$ \underline{l} | ssuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 10-24-20 | 002 \$1,975,0 | 000.00 P | erris Elementary Scho | ol District CFD No 2 | 2002-1 | NR | Neg | (BC) Best Best & Krieger | 09-01-32 | TIC: 6.422 |
| | | R | liverside | | | | | (TR) US Bank NA | Comb | NIC: |
| | | C | CDIAC Number: 2002 | 2-1858 | | | | (UW) Stinson Securities | | |
| | | L | imited tax obligation b | oond | | | | | | |
| | | K | X-12 school facility | | | | | | | |
| YEARLY | FISCAL STATUS | S REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal. | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ling | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,660,0 | 000 | \$152,413 | \$173,009 | \$0 | \$31,072.19 | \$168,951.86 | \$2,935.29 | 1.74 | N |
| C DELIA | JOHENT DA DOEI | | | | D. FORECLOSUR | T. | E ACCECCEI | D WALLIE OF DADCELC | | |
| C. DELIN | NQUENT PARCEI | | | | D. FURECLUSUR | Æ | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | _ | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 2 | \$2,93 | 35.29 | | | 07-01-2013 | E | \$37,073,044.00 | |



2013 MELLO ROOS FISCAL STATUS REPORT

Fund

\$0.00

| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpos | _ | Rating(s) <u>Enhancmt</u> | Type of Sale | Role Participant | Maturity Date/ <u>Type</u> | Interest Rate |
|--------------|-----------------|---|-------------|---------------------------|--------------|--------------------------|-------------------------------|---------------|
| 07-29-1998 | \$14,845,000.00 | Perris Union High School District CFD No 87-1 | | NR | Neg | (BC) McFarlin & Anderson | 10-01-13 | TIC: 5.551 |
| | | Riverside | | | | (FA) Fieldman Rolapp | Term | NIC: |
| | | CDIAC Number: 1998-1067 | | | | (TR) US Bank Corp Trust | | |
| | | Limited tax obligation bond | | | | (UW) Val Verde USD FA | | |
| | | K-12 school facility | | | | | | |
| | | Federally Taxable | | | | | | |
| | | Refunding | | | | | | |
| YEARLY FISCA | AL STATUS REPOR | RT INFORMATION | | | | | | |
| A. FUND BALA | NCES | | | В | B. TAX COL | LECTION | | |
| | Principal Amt | Minimum Bond Bond Reserve | Capitalized | Construction | | | - | Teeter |

| C. DELINQUENT PARCELS | , |
|-----------------------|---|

Outstanding

\$1,205,000

| D. FORECLOSURE |
|----------------|
|----------------|

Fund

\$0

E. ASSESSED VALUE OF PARCELS

Taxes Unpaid

\$15,049.89

Percent (%)

1.32

Plan

N

Taxes Due

\$1,143,947.98

| <u>Year</u> | Reporting <u>Date</u> | # of <u>Parcels</u> | Total <u>Amount Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> |
|-------------|--------------------------|------------------------|----------------------------|------------------------|---------------------------|--------------------------|-------------------------------|--------------------------|
| 12/13 | 08-01-2013 | 42 | \$23,713.90 | | | 01-01-2012 | E | \$776,625,344.00 |

Interest

\$0

F. MISCELLANEOUS

Year

12/13

These bonds mature October 1, 2013. The 2012-13 Special Taxes are the final levies for this issue.

Reserve

\$0

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | • | Maturity Date/ | |
|-------------|-----------------|------------|------------------------------|----------------------|-----------------|----------------|--------------|--------------------------|-----------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhanemt | | Role Participant | Type | Interest Rate |
| 11-16-2 | 2011 \$8,895,0 | 00.00 | Perris Union High Scho | ol District CFD No 9 | 1-1 | NR | Neg | (BC) Bowie Arneson Wiles | 09-01-41 | TIC: |
| | | | Riverside | | | | | (FA) CSG Advisors | Comb | NIC:6.081 |
| | | | CDIAC Number: 2011 | -1296 | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | oond | | | | (UW) Perris UnHSD FA | | |
| | | | K-12 school facility | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ing | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,775,00 | 00 | \$830,818 | \$830,928 | \$0 | \$4,629,201.72 | \$584,083.46 | \$6,881.25 | 1.18 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS | | | D. FORECLOSUR | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-08-2013 | 5 | \$17,1 | 88.92 | | | 07-01-2013 | E | \$60,062,822.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | t(s) | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-----------------|---------|--------------------------|---------------------|-----------------|-----------------|----------------|--------------------------|--------------------|---------------|
| 11-16-2 | 2011 \$33,450, | ,000.00 | Perris Union High Scho | ol District CFD No | 92-1 | NR | Neg | (BC) Bowie Arneson Wiles | 09-01-38 | TIC: |
| | | 1 | Riverside | | | | | (FA) CSG Advisors | Comb | NIC: 6.045 |
| | | (| CDIAC Number: 2011 | -1297 | | | | (TR) US Bank NA | | |
| | |] | Limited tax obligation b | ond | | | | (UW) Perris UnHSD FA | | |
| | | | K-12 school facility | | | | | | | |
| | | İ | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$32,985,0 | 000 | \$3,124,325 | \$3,124,736 | \$0 | \$1,928,376.53 | \$3,002,039.40 | \$41,615.33 | 1.39 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | s Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-08-2013 | 525 | \$85,7 | 77.58 | | | 07-01-2013 | E | \$3,707,996,709.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| DateAmount(s)Issuing Entity, County, Type of Debt, PurposeEnhancmtSaleRole ParticipantType07-01-2005\$4,435,000.00Rancho California Water District CFD No 88-3NRNeg(BC)Stradling Yocca09-02-17Riverside(FA)Fieldman RolappSerial | Interest Rate TIC:4.08 NIC: |
|--|-----------------------------------|
| D' '1 | |
| Riverside (FA) Fieldman Rolapp Serial | NIC. |
| | MC. |
| CDIAC Number: 2005-1075 (TR) The Bank of NY Trust Co | |
| Limited tax obligation bond (UW) Rancho CA WD FA | |
| Multiple capital improvements, public works | |
| School & Pub Imp | |
| Refunding | |
| YEARLY FISCAL STATUS REPORT INFORMATION | |
| A. FUND BALANCES B. TAX COLLECTION | |
| Principal Amt Minimum Bond Bond Reserve Capitalized Construction | Teeter |
| Year Outstanding Reserve Fund Interest Fund Taxes Due Taxes Unpaid Percent (%) | <u>Plan</u> |
| 12/13 \$2,090,000 \$344,296 \$0 \$0.00 \$479,370.76 \$3,097.02 0.65 | N |
| C. DELINQUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS | |
| Reporting # of Total # of Total Amount Reporting Appraisal/ Assessed | |
| Keporting # of Total Amount Reporting Appraisal/ Assessed Year Date Parcels Amount Due Parcels of Taxes Due Date Tax Roll Value | |
| 12/13 09-20-2013 8 \$4,616.44 01-01-2013 E \$219,449,917.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|------------|-------------------------|----------------------|-----------------|--------------|--------------|-----------------------------|------------------|---------------|
| 07-01-2 | 2005 \$5,340,00 | 00.00 I | Rancho California Wat | er District CFD No 9 | 9-1 | NR | Neg | (BC) Stradling Yocca | 09-02-30 | TIC: 4.664 |
| | | I | Riverside | | | | | (FA) Fieldman Rolapp | Serial | NIC: |
| | | (| CDIAC Number: 2005 | 5-1073 | | | | (TR) The Bank of NY Trust C | 'o | |
| | | I | Limited tax obligation | bond | | | | (UW) Rancho CA WD FA | | |
| | | I | Multiple capital improv | ements, public work | 3 | | | | | |
| | | | AA | | | | | | | |
| | | I | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,345,00 | 00 | \$414,549 | \$414,549 | \$0 | \$0.00 | \$346,309.40 | \$2,720.14 | 0.79 | N |
| | | _ | | | | _ | | | | |
| C. DELI | NQUENT PARCEL | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | • | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-20-2013 | 5 | \$5,7 | 26.83 | | | 01-01-2013 | E | \$169,939,608.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) l | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|----------|-------------------------|----------------------|----------------|--------------|--------------|-----------------------------|------------------|---------------|
| 07-01-2 | 2005 \$4,080,00 | 00.00 R | Rancho California Wate | er District CFD No 9 | 9-1 | NR | Neg | (BC) Stradling Yocca | 09-02-30 | TIC:4.663 |
| | | R | Riverside | | | | | (FA) Fieldman Rolapp | Serial | NIC: |
| | | C | CDIAC Number: 2005 | 5-1074 | | | | (TR) The Bank of NY Trust C | Co | |
| | | | imited tax obligation l | | | | | (UW) Rancho CA WD FA | | |
| | | | Aultiple capital improv | ements, public works | 3 | | | | | |
| | | | A B | | | | | | | |
| | | F | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,330,00 | 00 | \$316,734 | \$316,734 | \$0 | \$0.00 | \$280,936.96 | \$2,272.02 | 0.81 | N |
| ~ | | ~ | | | | _ | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUF | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | ٦ | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 09-20-2013 | 3 | \$2,2 | 72.02 | | | 01-01-2013 | E | \$112,957,407.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|------------|-------------------------|-----------------------|---------------|-----------------|--------------|------------------------------|-----------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 07-01-2 | 2005 \$2,960,00 | 00.00 | Rancho California Wat | er District CFD No 9 | 9-2 | NR | Neg | (BC) Stradling Yocca | 09-02-30 | TIC:4.662 |
| | |] | Riverside | | | | | (FA) Fieldman Rolapp | Serial | NIC: |
| | | | CDIAC Number: 200: | | | | | (TR) The Bank of NY Trust Co |) | |
| | | | Limited tax obligation | | | | | (UW) Rancho CA WD FA | | |
| | | | Multiple capital improv | vements, public works | 3 | | | | | |
| | |] | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstandi | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,415,00 | 00 | \$229,788 | \$229,788 | \$0 | \$0.00 | \$220,110.82 | \$1,264.06 | 0.57 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | .S | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | , | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-20-2013 | 4 | \$4,5 | 42.81 | | | 01-01-2013 | E | \$84,080,843.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|------------------|----------|--------------------------|----------------------|----------------|--------------|--------------|------------------------|--------------------|---------------|
| 11-12-2 | 2003 \$1,955,00 | 00.00 F | Riverside CFD No 2002 | !-1 | | NR | Neg | (BC) Best Best & Kries | ger 09-02-16 | TIC: 7.5 |
| | | F | Riverside | | | | | (TR) US Bank NA | Serial | NIC: |
| | | (| CDIAC Number: 2008 | -1209 | | | | (UW) Riverside PFA | | |
| | | I | Limited tax obligation b | ond | | | | | | |
| | | N | Multiple capital improve | ements, public works | • | | | | | |
| | | | Orangecrest Series C | | | | | | | |
| | | F | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$795,000 | 0 | \$195,500 | \$199,483 | \$0 | \$0.00 | \$102,630.70 | \$421.77 | 0.41 | N |
| | | ~ | | | | _ | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | Date | Tax Roll | <u>Value</u> | |
| 12/13 | 08-13-2013 | 2 | \$42 | 1.77 | | | 06-26-2013 | E | \$2,037,720,157.00 |) |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | | Participant | Type | Interest Rate |
|-------------|------------------|------------|--------------------------|----------------------|-----------------|-----------------|-------------|--------|--------------------------|--------------|---------------|
| 06-12-2 | 2013 \$4,415,0 | 00.00 | Riverside CFD No 2000 | 6-01 | | NR | Neg | (BC) | Best Best & Krieger | 09-01-43 | TIC: 5.32 |
| | |] | Riverside | | | | | (TR) | US Bank NA | Comb | NIC:5.237 |
| | | (| CDIAC Number: 2013 | 3-0974 | | | | (UW) | Stifel Nicolaus & Co Inc | | |
| | |] | Limited tax obligation l | oond | | | | | | | |
| | | 1 | Multiple capital improv | ements, public work | S | | | | | | |
| | | 1 | Riverwalk Vista IA No | 1 | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTI | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,415,00 | 00 | \$291,019 | \$291,019 | \$0 | \$1,812,153.17 | \$77,947.00 | | \$0.00 | 0.00 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | s Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-13-2013 | 0 | \$0 | .00 | | | 06-26-2013 | | Е | \$0.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|---------------------|---------|------------------------|---------------------|-----------------|--------------|--------------|--------------------------|--------------------|---------------|
| Date | Amount(s) | Iss | uing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | | Role Participant | Type | Interest Rate |
| 12-20-2 | \$14,100,000.0 | 00 Riv | erside CFD No 86-1 | | | NR | Neg | (BC) Best Best & Krieger | 09-01-16 | TIC: |
| | | Riv | rerside | | | | | (TR) US Bank Corp Trust | Term | NIC:4.514 |
| | | | IAC Number: 2002 | | | | | (UW) Riverside PFA | | |
| | | | nited tax obligation b | | | | | | | |
| | | | ltiple capital improv | ements, public work | as . | | | | | |
| | | | ies A | | | | | | | |
| | | Ref | funding | | | | | | | |
| YEARLY | Y FISCAL STATUS REP | ORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,445,000 | | \$1,214,500 | \$1,293,547 | \$0 | \$0.00 | \$663,866.22 | \$5,791.86 | 0.87 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-13-2013 | 82 | \$5,79 | 01.86 | | | 06-26-2013 | E | \$2,037,720,157.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|----------------------|-----------------------|-------------------|---------------|-----------------|---------------------|-----------|----------------|--------|---------------------|------------------|---------------|
| Date | Amount(s) | Issuing Entity | County, Type of | Debt, Purpose | | | Enhancmt | <u>Sale</u> | | articipant | Type | Interest Rate |
| 07-26-2 | \$14,325,000.0 | Riverside CFD | No 90-1 | | | | S:AAA | Neg | (BC) | Best Best & Krieger | 09-01-15 | TIC: |
| | | Riverside | | | | | | | (EN) | MBIA Corp | Serial | NIC:4.306 |
| | | CDIAC Number | | | | | F:AAA | | (TR) | US Bank Corp Trust | | |
| | | Limited tax obl | C | | | | | | (UW) | UBS PaineWebber | | |
| | | | improvements, p | ublic works | | | Ins | | | | | |
| | | Lusk Highlande | r | | | | | | | | | |
| | | Refunding | | | | | | | | | | |
| YEARLY | FISCAL STATUS REP | ORT INFORMATION | ON | | | | | | | | | |
| A. FUND | BALANCES | | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal Amt | Minimum | Bond Bond | Reserve | Capitalized | Construc | tion | | | | | Teeter |
| Year | Outstanding | Reserv | <u>e</u> <u>F</u> | <u>und</u> | <u>Interest</u> | <u>F</u> | und | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,860,000 | \$1,432, | 100 \$1,43 | 33,310 | \$0 | \$0.0 | 0 | \$1,227,304.40 | C | \$6,870.33 | 0.56 | N |
| | | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | D. F | ORECLOSUR | E | | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | Total | # of | | Total Amount | | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> <u>P</u> | arcels | Amount Due | Parc | <u>cels</u> | of Taxes Due | | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-13-2013 | 8 | \$20,109.19 | | | | | 06-26-2013 | | E | \$314,400,234.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Partic | cipant_ | <u>Type</u> | Interest Rate |
|-------------|-----------------|------------|--------------------------|----------------------|--|----------------|--------------|-------------|-------------------|--------------|---------------|
| 06-28-2 | 2005 \$9,700,00 | 00.00 I | Riverside CFD No 92-1 | | | NR | Neg | (BC) Bes | st Best & Krieger | 09-01-34 | TIC: |
| | | I | Riverside | | | | | (TR) US | Bank NA | Comb | NIC:5.183 |
| | | (| CDIAC Number: 2005 | -1103 | | | | (UW) Wee | dbush Morgan Sec | | |
| | | I | Limited tax obligation b | ond | | | | | | | |
| | | 1 | Multiple capital improv | ements, public works | S | | | | | | |
| | | 5 | Sycamore Canyon Busin | ness Park | | | | | | | |
| | | I | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstandi | ing | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | <u>1</u> | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,375,00 | 00 | \$653,280 | \$653,329 | \$0 | \$1,984,106.93 | \$634,764.70 | \$ | 0.00 | 0.00 | N |
| G P | | G | | | 5 - 50 - 50 - 50 - 50 - 50 - 50 - 50 - | | F + 66F66F | | | | |
| C. DELL | NQUENT PARCEL | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE O | FPARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | A | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | <u>T</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-13-2013 | 0 | \$0. | 00 | | | 06-26-2013 | | E | \$0.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 08-24-2 | Amount(s) 2004 \$20,000,000 | 0.00 Ri Ri Ci Li | iverside County CFD iverside DIAC Number: 2004 imited tax obligation because construction and iverset construction and iv | No 03-1 -1317 ond | r <u>pose</u> | Rating(s) <u>Enhancm</u> NR | J 1 | Role Participant (BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) UBS Financial Services | Maturity Date/ Type 09-01-30 Comb | Interest Rate TIC: NIC:5.822 |
|------------------------|---|---------------------------|--|-------------------------------------|---------------------------------------|--|------------------------------------|--|--|------------------------------------|
| YEARLY | FISCAL STATUS RI | EPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal Am Outstanding \$16,190,000 | | Minimum Bond Reserve \$1,490,066 | Bond Reserve Fund \$1,496,103 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$1,509,458.52 | <u>Taxes Unpaid</u> \$696.00 | Percent (%) 0.05 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-30-2013 | # of Parcels 6 | _ | otal unt Due 6.50 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 08-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$250,187,143.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Ra | ating(s) | Type of | i | | Maturity Date/ | |
|----------------------|---------------------|-----------------|-----------|-----------------------|-----------------|---------------------------|----------|--------------------------|---------|-------------------------|-------------------|---------------|
| Date | Amount(s) | Issuing Enti | ty, Count | ty, Type of Debt, Pur | oose | <u>E1</u> | nhancmt | Sale | | <u>Participant</u> | Type | Interest Rate |
| 08-02-2 | 2005 \$25,820,000.0 | 00 Riverside Co | unty CFD | No 04-2 | | NI | R | Neg | (BC) | Stradling Yocca | 09-01-35 | TIC: 5.16 |
| | | Riverside | | | | | | | (FA) | Fieldman Rolapp | Comb | NIC: |
| | | CDIAC Num | | | | | | | (TR) | The Bank of NY Trust Co | | |
| | | Limited tax of | _ | | | | | | (UW) | E J De La Rosa | | |
| | | | • | vements, public works | | | | | | | | |
| | | Lake Hills C | est | | | | | | | | | |
| YEARLY | Y FISCAL STATUS REI | ORT INFORMAT | TION | | | | | | | | | |
| A. FUNI | BALANCES | | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal Amt | Minimu | m Bond | Bond Reserve | Capitalized | Construction | 1 | | | | | Teeter |
| Year | Outstanding | Rese | rve | <u>Fund</u> | Interest | <u>Func</u> | <u>d</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | \$ | 0 | \$0 | \$0 | \$0.00 | | \$0.00 | | \$0.00 | 0.00 | N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | | E. ASSESSEI | D VALI | JE OF PARCELS | | |
| OVELET | Reporting | # of | | | | | | | ,,,,,,, | | | |
| Voor | D 4 | # 01 Parcels | | Total ount Due | # of Parcels | Total Amount of Taxes Due | | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed Value | |
| <u>Year</u> 12/13 | 09-30-2013 | 0 | |).00 | I di CCIS | or ranes Duc | | 08-01-2013 | | E | \$0.00 | |
| 12/13 | 07-30-2013 | U | D(| 7.00 | | | | 00-01-2013 | | L | ψ0.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u> 1</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | | articipant | <u>Type</u> | Interest Rate |
|-------------|------------------|----------------|-------------------------|-----------------------|-----------------|--------------|----------------|----------------------------|-----------------------|------------------|---------------|
| 08-09-2 | 012 \$19,665,00 | 0.00 R | iverside County CFD | No 04-2 | | NR | Neg | (BC) | Orrick Herrington | 09-01-35 | TIC:4.554 |
| | | R | iverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.619 |
| | | | DIAC Number: 2012 | | | | | (TR) | The Bank of NY Mellon | | |
| | | | imited tax obligation | | | | | (UW) | E J De La Rosa | | |
| | | | Iultiple capital improv | vements, public works | S | | | | | | |
| | | | ake Hills Crest | | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | g | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$19,665,000 |) | \$1,413,700 | \$1,413,700 | \$0 | \$0.00 | \$1,497,943.74 | 4 | \$9,641.08 | 0.64 | N |
| G DELL | JOHENE DA DOEL G | | | | P FOREST OSTIP | . T | E + COECOE | D X // X X / | E OEDA DOELG | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | KE . | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | - | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | Date | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 4 | \$11,6 | 523.58 | | | 08-01-2013 | | E | \$217,038,454.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>s)</u> 1 | ssuing Entity, Count | y, Type of Debt, Pu | rpose_ | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|----------------|-------------|-------------------------|---------------------|-----------------|--------------|-------------|--------------------------|--------------|---------------|
| 12-20-20 | 007 \$11,585,0 | 00.00 R | iverside County CFD | No 05-8 | | NR | Neg | (BC) McFarlin & Anderson | 09-01-38 | TIC: |
| | | R | iverside | | | | | (FA) Fieldman Rolapp | Term | NIC:7.519 |
| | | C | DIAC Number: 2007 | 7-1321 | | | | (TR) US Bank NA | | |
| | | L | imited tax obligation l | oond | | | | (UW) Stone & Youngberg | | |
| | | S | treet construction and | improvements | | | | | | |
| | | S | cott Road | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandir | 1 <u>g</u> | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| C. DELIN | QUENT PARCELS | S | | | D. FORECLOSUR | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total (| # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 0 | \$0 | .00 | | | 08-01-2013 | E | \$0.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) l | Issuing Entity, County | y, Type of Debt, Pur | rpose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|------------------|----------------|-------------------------|----------------------|----------------|----------------|----------------|------------------------|------------------|---------------|
| 02-13-2 | 2013 \$16,875,0 | 00.00 R | Riverside County CFD | No 05-8 | | NR | Neg | (BC) Orrick Herrington | 09-01-42 | TIC:4.981 |
| | | R | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC:4.986 |
| | | C | CDIAC Number: 2013 | 3-0078 | | | | (TR) US Bank NA | | |
| | | I | imited tax obligation b | oond | | | | (UW) E J De La Rosa | | |
| | | N | Aultiple capital improv | ements, public work | S | | | , | | |
| | | S | cott Road | | | | | | | |
| | | F | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | L mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$16,815,0 | 00 | \$1,343,602 | \$1,474,662 | \$0 | \$5,153,013.86 | \$1,026,355.22 | 2 \$6,611.96 | 0.64 | N |
| C DELI | | C | | | D. FORECLOSUE | NE. | E ACCECCE | D VALUE OF PARCELS | | |
| C. DELI | NQUENT PARCEL | | | | D. FURECLUSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 7 | \$8,39 | 90.35 | | | 08-01-2013 | E | \$272,749,783.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-----------------|----------------------|-------------------------|---------------------|----------------|--------------|--------------|--------------------------|-----------------|---------------|
| Date | Amount(| <u>s)</u> <u>I</u> s | ssuing Entity, County | y, Type of Debt, Pu | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 07-11-2 | 2006 \$5,100,00 | 0.00 R | iverside County CFD | No 87-1 | | NR | Neg | (BC) McFarlin & Anderson | 09-01-20 | TIC: |
| | | | iverside | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.517 |
| | | | DIAC Number: 2006 | | | | | (TR) US Bank NA | | |
| | | | imited tax obligation b | | | | | (UW) Stone & Youngberg | | |
| | | | Iultiple capital improv | ements, public work | S | | | | | |
| | | | outh "A" Street | | | | | | | |
| | | K | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,355,00 | 0 | \$510,000 | \$510,000 | \$0 | \$0.00 | \$300,995.64 | \$32,276.10 | 10.72 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 12 | \$59,3 | 87.10 | | | 08-01-2013 | E | \$84,293,336.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|--------------------|----------------|-------------------------------|---------------------|----------------|--------------|---------------|-----------------------------|------------------|---------------|
| Date | Amount(s) | <u>Is</u> | suing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 04-23-1 | 1997 \$12,025,00 | 0.00 Ri | verside County CFD | No 87-5 | | NR | Neg | (BC) McFarlin & Anderson | 09-01-13 | TIC: |
| | | | verside | | | | | (FA) Fieldman Rolapp | Comb | NIC: 6.938 |
| | | | DIAC Number: 1997 | | | | | (TR) State Street Bank Corp | | |
| | | | mited tax obligation b | | | | | (UW) OConnor & Co Sec | | |
| | | | ultiple capital improv | ements, public work | S | | | | | |
| | | | ild Rose Series A efunding | | | | | | | |
| | | K | aunung | | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT IN | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Am | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | 2 | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,150,000 | | \$1,202,500 | \$1,202,500 | \$0 | \$0.00 | \$1,205,264.0 | 6 \$32,833.59 | 2.72 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 25 | \$50,8 | 40.81 | | | 08-01-2013 | E | \$337,793,576.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s) | Iss | suing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-------------------|---------|------------------------|---------------------|----------------|--------------|---------------|-----------------------------|------------------|---------------|
| 04-23-1 | 997 \$1,080,000.0 | 00 Riv | verside County CFD | No 87-5 | | NR | Comp | (BC) McFarlin & Anderson | 09-01-13 | TIC: |
| | | Riv | verside | | | | | (FA) Fieldman Rolapp | Term | NIC:12 |
| | | CD | DIAC Number: 1997 | -0049 | | | | (TR) State Street Bank Corp | | |
| | | Lir | nited tax obligation b | ond | | | | (UW) OConnor & Co Sec | | |
| | | Μι | ıltiple capital improv | ements, public work | S | | | | | |
| | | | ld Rose Series B | | | | | | | |
| | | | derally Taxable | | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$140,000 | | \$108,000 | \$108,000 | \$0 | \$0.00 | \$1,205,264.0 | \$32,833.59 | 2.72 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | RE . | E. ASSESSE | CD VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 25 | \$50,8 | 40.81 | | | 08-01-2013 | E | \$337,793,576.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|-------------|--------------------------|----------------------|----------------|--------------|---------------|--------------------------|------------------|---------------|
| 10-21-2 | 2010 \$7,760,00 | 00.00 I | Riverside County CFD | No 88-4 | | S:A- | Neg | (BC) McFarlin & Anderson | 09-01-14 | TIC: 2.547 |
| | | I | Riverside | | | | | (FA) Fieldman Rolapp | Serial | NIC: |
| | | (| CDIAC Number: 2010 | -1264 | | | | (TR) US Bank NA | | |
| | | I | Limited tax obligation b | ond | | | | (UW) De La Rosa & Co | | |
| | | ľ | Multiple capital improv | ements, public works | 3 | | | | | |
| | | | Winchester Ranch | | | | | | | |
| | | I | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT 1 | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,500,00 | 00 | \$776,000 | \$776,000 | \$0 | \$0.00 | \$1,921,959.9 | 4 \$13,863.29 | 0.72 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | .S | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 33 | \$48,8 | 61.32 | | | 08-01-2013 | E | \$486,369,517.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-----------------|---|------------------------|---------------------|-----------------|-----------------|--------------|--------------------------|-----------------|---------------|
| Date | Amount(s | <u>s) </u> | suing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | | Role Participant | Type | Interest Rate |
| 07-11-2 | \$3,505,000 | 0.00 Ri | verside County CFD | No 88-8 | | NR | Neg | (BC) McFarlin & Anderson | 09-01-15 | TIC: |
| | | | verside | | | | | (FA) Fieldman Rolapp | Serial | NIC:5.722 |
| | | | DIAC Number: 2005 | | | | | (TR) US Bank NA | | |
| | | | mited tax obligation b | | | | | (UW) Stone & Youngberg | | |
| | | | ultiple capital improv | ements, public work | T.S. | | | | | |
| | | | " Street-North | | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | g | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,355,000 |) | \$350,500 | \$350,500 | \$0 | \$0.00 | \$288,936.16 | \$58.14 | 0.02 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | 5 | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 1 | \$58 | .14 | | | 08-01-2013 | E | \$64,149,791.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | Rating(s) | Type of | Ì | Maturity Date/ | |
|-------------|--------------------|-------------------------|-------------------------|-----------------|-----------------|--------------|------------------------------|------------------|---------------|
| Date | Amount(s) | Issuing Entity , | County, Type of Debt, 1 | <u>Purpose</u> | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 09-13-2 | \$10,435,000.00 | Riverside Count | y CFD No 89-1 | | S:AAA | Neg | (BC) Stradling Yocca | 09-01-25 | TIC: |
| | | Riverside | | | | | (FA) Fieldman Rolapp | Serial | NIC:4.183 |
| | | CDIAC Number | | | | | (EN) MBIA Corp | | |
| | | Limited tax obli | _ | | | | (TR) The Bank of NY Trust Co |) | |
| | | | improvements, public we | orks | Ins | | (UW) E J De La Rosa | | |
| | | Mountain Cove | | | | | | | |
| | | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS REPO | ORT INFORMATIO | ON | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COL | LECTION | | |
| | Principal Amt | Minimum 1 | Bond Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,840,000 | \$793,32 | 25 \$889,387 | \$0 | \$0.00 | \$841,699.82 | \$3,812.72 | 0.45 | N |
| | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | D. FORECLOSUI | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> Pa | <u>arcels</u> | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 8 | \$4,118.57 | | | 08-01-2013 | E | \$468,753,028.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|--------|--------------------------|----------------------|----------------|-----------------|--------------|--------------------------|-----------------|---------------|
| Date | Amount | t(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 05-25-2 | 2005 \$4,280,0 | 00.00 | Riverside County CFD | No 89-4 | | NR | Neg | (BC) Best Best & Krieger | 09-01-30 | TIC: |
| | |] | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.023 |
| | | | CDIAC Number: 2005 | | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation l | | | | | (UW) E J De La Rosa | | |
| | | | Multiple capital improv | ements, public work | 3 | | | | | |
| | | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,655,0 | 00 | \$318,213 | \$318,213 | \$0 | \$314,163.82 | \$355,434.18 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | ו | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcel | <u>s</u> <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 0 | \$0 | .00 | | | 08-01-2013 | E | \$58,292,185.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 08-06- | Amount(s) 1998 \$19,500,000 | .00 R R C L | iverside County CFD liverside DIAC Number: 1998 imited tax obligation b fultiple capital improve ancho CA Water Dist | No 89-5 Rancho CA -0463 ond ements, public work | WD | Rating(s) Enhancn S:AAA M:Aaa Ins | -J P | Role Participant (BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Corp Trust (UW) Paine Webber | Maturity Date/ <u>Tvpe</u> 09-01-28 Term | Interest Rate TIC: |
|-----------------------|---|-----------------|--|--|------------------------|---|----------------------------------|--|---|--------------------|
| YEARL | Y FISCAL STATUS RE | PORT I | NFORMATION | | | | | | | |
| A. FUN | D BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$16,400,000 | | \$1,715,119 | \$1,715,119 | \$0 | \$0.00 | \$564,544.68 | \$5,719.40 | 1.01 | N |
| C. DEL | INQUENT PARCELS | | | | D. FORECLOSU | RE | E. ASSESSE | CD VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-20-2013 | # of Parcels 22 | | otal unt Due 22.02 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$81,767,524.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) | Issuing Entity, Count | y, Type of Debt, Pu | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|------------------|--------|--------------------------|---------------------|-----------------|-----------------|-------------|-----------------------------|-----------------|---------------|
| 03-31-2 | \$1,510,00 | 00.00 | Riverside Unified Scho | ol District CFD No | 10 | NR | Neg | (BC) Best Best & Krieger | 09-01-34 | TIC: |
| | |] | Riverside | | | | | (FA) W J Fawell Co | Comb | NIC:5.239 |
| | | (| CDIAC Number: 2005 | 5-0427 | | | | (TR) US Bank NA | | |
| | |] | Limited tax obligation l | oond | | | | (UW) UBS Financial Services | | |
| | |] | K-12 school facility | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,385,00 | 00 | \$131,910 | \$132,745 | \$0 | \$0.00 | \$75,604.04 | \$454.88 | 0.60 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-20-2013 | 1 | \$45 | 4.88 | | | 01-01-2013 | Е | \$21,650,715.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | • | Maturity Date/ | |
|-------------|----------------|----------|------------------------------|----------------------|-----------------|-----------------|--------------|-----------------------------|-----------------|---------------|
| Date | Amou | nt(s) | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 11-17-2 | 2004 \$2,000, | ,000.00 | Riverside Unified Scho | ol District CFD No 1 | 1 | NR | Neg | (BC) Best Best & Krieger | 09-01-34 | TIC: |
| | | | Riverside | | | | | (FA) W J Fawell Co | Comb | NIC:5.339 |
| | | | CDIAC Number: 2004 | l-1725 | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation l | oond | | | | (UW) UBS Financial Services | | |
| | | | K-12 school facility | | | | | | | |
| YEARLY | Y FISCAL STATU | S REPORT | INFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal | l Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstan</u> | ding | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | <u>Taxes Unpaid</u> | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$122,004.60 | \$664.98 | 0.55 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | ELS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parce | <u>ls</u> <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-20-2013 | 1 | \$3,7 | 67.34 | | | 01-01-2013 | E | \$36,494,817.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u> Is</u> | suing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | | rticipant_ | Type | Interest Rate |
|-------------|-----------------|----------------|----------------------|-----------------------|----------------|--------------|--------------|-----------|---------------------|-----------------|---------------|
| 07-26-2 | 012 \$1,585,000 | .00 Ri | verside Unified Scho | ool District CFD No 1 | 1 | NR | Neg | (BC) | Best Best & Krieger | 09-01-34 | TIC: 4.079 |
| | | Ri | verside | | | | | (FA) | Fieldman Rolapp | Term | NIC:4.288 |
| | | | DIAC Number: 2012 | | | | | (PU) | Riverside USD FA | | |
| | | | mited tax obligation | bond | | | | (TR) | US Bank NA | | |
| | | | -12 school facility | | | | | | | | |
| | | | ries A | | | | | | | | |
| | | Re | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | N | | |
| | Principal Ar | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandin | <u> </u> | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,585,000 | | \$0 | \$0 | \$0 | \$0.00 | \$122,004.60 | | \$664.98 | 0.55 | N |
| C DELIN | NOUENT PARCELS | | | | D. FORECLOSUR | TC | E ACCECCEI | D WAT III | E OF PARCELS | | |
| C. DELI | • | | | | | .E | E. ASSESSEI | D VALUI | E OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcels</u> | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-20-2013 | 1 | \$3,7 | 67.34 | | | 01-01-2013 | | Е | \$36,494,817.00 | |



2013 MELLO ROOS FISCAL STATUS REPORT

Teeter

| | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|----------------|--|-----------------|--------|-----------------------------|----------------|---------------|
| Date | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 08-26-2004 | \$5,095,000.00 | Riverside Unified School District CFD No 12 | NR | Neg | (BC) Best Best & Krieger | 09-01-34 | TIC: |
| | | Riverside | | | (FA) W J Fawell Co | Comb | NIC:5.565 |
| | | CDIAC Number: 2004-1446 | | | (TR) US Bank NA | | |
| | | Limited tax obligation bond | | | (UW) UBS Financial Services | | |
| | | K-12 school facility | | | | | |
| | | Bridle Creek School & Water Dist Facs | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| A. FUND BALANCES | | | B. TAX COLLECTION | | | |
|------------------|--------------|---------------------|-------------------|--------------|--|--|
| Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | |

| <u>Year</u> | Outstanding | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
|-------------|-------------|---------|-------------|----------|-------------|--------------|--------------|-------------|-------------|
| 12/13 | \$0 | \$0 | \$0 | \$0 | \$0.00 | \$482,909.14 | \$3,420.17 | 0.71 | N |

C. DELINQUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|---------------------|-------------|------------|------------------|
| Year | <u>Date</u> | Parcels | Amount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 09-20-2013 | 4 | \$12,346.71 | 1 | \$7,187.60 | 01-01-2013 | E | \$121,052,760.00 |

F. MISCELLANEOUS

Date Foreclosure Commenced is based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with County.



2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Rating(s) Enhancmt | Type of <u>Sale</u> | Role Participant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|----------------|---|-----------------------|------------------------|---|-------------------------------|-------------------|
| 07-23-2009 | \$1,385,000.00 | Riverside Unified School District CFD No 12 Riverside CDIAC Number: 2009-0845 Limited tax obligation bond K-12 school facility Bridle Creek | NR | Neg | (BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) Piper Jaffray & Co | 09-01-38 Term | TIC: NIC:8.663 |

YEARLY FISCAL STATUS REPORT INFORMATION

| A. FUND BALANCES B. | TAX COLLECTION |
|---------------------|----------------|
|---------------------|----------------|

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | \$0 | \$0 | \$0 | \$0.00 | \$482,909.14 | \$3,420.17 | 0.71 | N |

C. DELINQUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|---------------------|-------------|------------|------------------|
| Year | <u>Date</u> | Parcels | Amount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 09-20-2013 | 4 | \$12,346.71 | 1 | \$7,187.60 | 01-01-2013 | E | \$121,052,760.00 |

F. MISCELLANEOUS

Date Foreclosure Commenced is based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with County.

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | Rating(s) | Type of | f | Maturity Date/ | |
|--------------|----------------|---|-----------------|---------|---|------------------|------------------------|
| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 07-26-2012 | \$5,895,000.00 | Riverside Unified School District CFD No 12 Riverside CDIAC Number: 2012-1656 | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA | 09-01-38 Term | TIC:4.257 NIC:4.429 |
| | | Limited tax obligation bond K-12 school facility Series A Refunding | | | (TR) US Bank NA | | |
| YEARLY FISCA | AL STATUS REPO | RT INFORMATION | | | | | |
| | NOTE | | | | | | |

YE

| Α. | \mathbf{F} | IN | ID | R | Δ1 | [. A | N | CES | |
|----|--------------|----|----|---|----|-------------|---|-----|--|
| | | | | | | | | | |

| B. TAX COLLECTION | |
|-------------------|--|
|-------------------|--|

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,895,000 | \$0 | \$0 | \$0 | \$0.00 | \$482,909.14 | \$3,420.17 | 0.71 | N |
| | | | | | | | | | |

C. DELINQUENT PARCELS

D. FORECLOSURE E. ASSESSED VALUE OF PARCELS

| <u>Year</u> | Reporting <u>Date</u> | # of <u>Parcels</u> | Total <u>Amount Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> |
|-------------|--------------------------|------------------------|----------------------------|------------------------|---------------------------|--------------------------|-------------------------------|--------------------------|
| | | | | | | | | |

F. MISCELLANEOUS

Date Foreclosure Commenced is based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with County.



B. TAX COLLECTION

| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Rating(s) Enhancmt | Type of <u>Sale</u> | f <u>Role Participant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|----------------|---|-----------------------|------------------------|---|-------------------------------|-------------------|
| 12-06-2005 | \$8,000,000.00 | Riverside Unified School District CFD No 13 Riverside CDIAC Number: 2005-1646 Limited tax obligation bond K-12 school facility School Facs, Western MWD & Cap Imp IA No 1 | NR | Neg | (BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) UBS Financial Services | 09-01-34 Comb | TIC: NIC:5.362 |

YEARLY FISCAL STATUS REPORT INFORMATION

| A. FUND BALANCES |
|------------------|
|------------------|

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|---------------------|-------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,055,000 | \$555,094 | \$558,127 | \$0 | \$141,473.08 | \$548,561.32 | \$10,554.40 | 1.92 | N |

C. DELINQUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|--------------|-------------|------------|-----------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value |
| 12/13 | 09-20-2013 | 4 | \$15,897.51 | | | 01-01-2013 | E | \$89,402,114.00 |

F. MISCELLANEOUS

Construction Fund balance consists of \$45,094.46 in the Water District Facilities Subaccount and \$96,378.62 in the County Facilities Subaccount.

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 04-13-2 | Amount(s 2005 \$6,560,000 |).00 R: R: C: Li | iverside Unified Schooliverside DIAC Number: 2005 imited tax obligation be-12 school facility chool Facs & Cap Imp | ol District CFD No 1 -0145 ond | <u></u> | Rating(s) Enhancmt NR | Neg | Role Participant (BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) UBS Financial Services | Maturity Date/ Type 09-01-35 Comb | Interest Rate TIC: |
|------------------------|---|---------------------------|--|--------------------------------------|---------------------------------------|------------------------------|----------------------------------|--|---|----------------------------|
| YEARLY | FISCAL STATUS R | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLL | LECTION | | |
| <u>Year</u> 12/13 | Principal Ar Outstandin \$5,730,000 | g | Minimum Bond Reserve \$442,509 | Bond Reserve Fund \$446,665 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$432,862.36 | <u>Taxes Unpaid</u> \$2,987.74 | Percent (%) 0.69 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | ; | | | D. FORECLOSUR | E | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-20-2013 | # of Parcels 2 | | Cotal unt Due 13.04 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$61,254,314.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pu | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-----------------|------------|--------------------------|---------------------|-----------------|--------------|----------------|-----------------------------|------------------|---------------|
| 12-08-2 | 2004 \$18,675,0 | 00.00 I | Riverside Unified Scho | ol District CFD No | 15 | NR | Neg | (BC) Best Best & Krieger | 09-01-34 | TIC: |
| | | I | Riverside | | | | | (FA) W J Fawell Co | Comb | NIC:5.393 |
| | | (| CDIAC Number: 2004 | I-1885 | | | | (TR) US Bank NA | | |
| | | I | Limited tax obligation b | oond | | | | (UW) UBS Financial Services | | |
| | | I | K-12 school facility | | | | | | | |
| | | I | A No 1 Mission Ranch | 1 | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstandi | ng | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$1,080,587.32 | 2 \$7,035.13 | 0.65 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | ount Due | <u>Parcels</u> | of Taxes Due | Date | Tax Roll | <u>Value</u> | |
| 12/13 | 09-20-2013 | 7 | \$17,5 | 550.91 | | | 01-01-2013 | E | \$163,258,797.00 | |



| | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-----------------|--|-----------------|--------|-----------------------------|----------------|---------------|
| Date | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 11-09-2005 | \$20,155,000.00 | Riverside Unified School District CFD No 15 | NR | Neg | (BC) Best Best & Krieger | 09-01-35 | TIC: |
| | | Riverside | | | (FA) W J Fawell Co | Comb | NIC:5.176 |
| | | CDIAC Number: 2005-1647 | | | (TR) US Bank NA | | |
| | | Limited tax obligation bond | | | (UW) UBS Financial Services | | |
| | | K-12 school facility | | | | | |
| | | Mission Ranch IA No 2, School, City & Western MWD Facs | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES **B. TAX COLLECTION**

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-----------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$17,880,000 | \$1,384,038 | \$1,397,047 | \$0 | \$0.00 | \$1,302,384.50 | \$23,387.71 | 1.80 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|---------------------|-------------|------------|------------------|
| Year | Date | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 09-20-2013 | 8 | \$41,429.71 | 2. | \$21,330,34 | 01-01-2013 | E | \$128.260.007.00 |

F. MISCELLANEOUS

Date Foreclosure Commenced is based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with County.

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 10-21-2 | Amount(s) (009 \$5,465,000 | 2.00 Ri Ri CI Lii | verside Unified Schooverside DIAC Number: 2009 mited tax obligation bultiple capital improvission Ranch IA No 3 | ol District CFD No 1 -1116 ond ements, public works | 5 | Rating(s) Enhancmt NR | Neg (F | Dele Participant BC) Best Best & Krieger A) W J Fawell Co CR) US Bank NA JW) Stone & Youngberg | Maturity Date/ Type 09-01-39 Comb | Interest Rate TIC: |
|------------------------|------------------------------------|----------------------------|---|--|---------------------------------------|------------------------------|----------------------------------|--|---|----------------------------|
| YEARLY | FISCAL STATUS R | EPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLLE | CTION | | |
| <u>Year</u> 12/13 | Principal An Outstanding \$0 | | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$634,201.46 | <u>Taxes Unpaid</u> \$4,558.15 | Percent (%) 0.72 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSED V | ALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-20-2013 | # of Parcels 2 | | Cotal unt Due 58.15 | # of Parcels | Total Amount of Taxes Due | Reporting Date 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$69,881,715.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | rpose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-------------------|------------|--------------------------|----------------------|-----------------|--------------|----------------|--------------------------|------------------|---------------|
| 07-26-2 | 2012 \$14,530,0 | 00.00 F | Riverside Unified School | ol District CFD No | 15 | NR | Neg | (BC) Best Best & Krieger | 09-01-34 | TIC: 4.081 |
| | | F | Riverside | | | | | (FA) Fieldman Rolapp | Term | NIC:4.29 |
| | | (| CDIAC Number: 2012 | -1657 | | | | (PU) Riverside USD FA | | |
| | | I | Limited tax obligation b | ond | | | | (TR) US Bank NA | | |
| | | ŀ | K-12 school facility | | | | | | | |
| | | | A No 1 Series A | | | | | | | |
| | | F | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandir</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$14,530,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$1,080,587.32 | 2 \$7,035.13 | 0.65 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-20-2013 | 7 | \$17,5 | 50.91 | | | 01-01-2013 | E | \$163,258,797.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>(s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | <u>rpose</u> | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|----------------|---------------------|-----------------------|----------------------|----------------|----------------|--------------|--------------------------|-----------------|---------------|
| 07-26-2 | 012 \$4,440,00 | 00.00 R | iverside Unified Scho | ol District CFD No 1 | 5 | NR | Neg | (BC) Best Best & Krieger | 09-01-39 | TIC: 4.278 |
| | | R | iverside | | | | | (FA) Fieldman Rolapp | Term | NIC:4.415 |
| | | | DIAC Number: 2012 | | | | | (PU) Riverside USD FA | | |
| | | | imited tax obligation | bond | | | | (TR) US Bank NA | | |
| | | | -12 school facility | | | | | | | |
| | | | A No 3 Series A | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,440,00 | 00 | \$0 | \$0 | \$0 | \$5,593,331.69 | \$634,201.46 | \$4,558.15 | 0.72 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | , . | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-20-2013 | 2 | \$4,5 | 58.15 | | | 01-01-2013 | E | \$69,881,715.00 | |



| | | | Rating(s) | Type of | f | Maturity Date/ | | |
|-------------|----------------|---|-----------------------------|---------|--------------------------|-------------------------------|---------------|--|
| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Enhanemt | Sale | Role Participant | Type | Interest Rate | |
| 04-10-2013 | \$6,165,000.00 | Riverside Unified School District CFD No 15 | NR | Neg | (BC) Best Best & Krieger | 09-01-41 | TIC:4.623 | |
| | | Riverside | | | (FA) Fieldman Rolapp | Comb | NIC:4.654 | |
| | | CDIAC Number: 2013-0690 | | | (TR) US Bank NA | | | |
| | | | Limited tax obligation bond | | | (UW) Stifel Nicolaus & Co Inc | | |
| | | K-12 school facility | | | | | | |
| | | Imp Area No 3 Series C | | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

| A. FUND DALANCES | | | | B. TAX COLLECTION |
|------------------|------|---|--|-------------------|
| | | _ | | |

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-----------------|----------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,165,000 | \$488,734 | \$488,742 | \$0 | \$5,593,331.69 | \$634,201.46 | \$4,558.15 | 0.72 | N |

C. DELINQUENT PARCELS

| RECLOSURE |
|-----------|
| |

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|------------|----------------|--------------|-------------|------------|-----------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 09-20-2013 | 2 | \$4,558.15 | | | 01-01-2013 | Е | \$69,881,715.00 |

F. MISCELLANEOUS

The Construction Fund consists of \$2,357,518.29 in the School Facilities Subaccount, \$2,188,760.56 in the Water District Facilities Subaccount, and \$306,578.00 in the City Facilities Subaccount.

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | pose | Enhanemt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-----------------|--------------|------------------------------|---------------------|----------------|-----------------|--------------|-----------------------------|------------------|---------------|
| 09-21-2 | \$5,225,0 | 00.00 | Riverside Unified Scho | ol District CFD No | 16 | NR | Neg | (BC) Best Best & Krieger | 09-01-34 | TIC: |
| | | | Riverside | | | | | (FA) W J Fawell Co | Comb | NIC:5.396 |
| | | | CDIAC Number: 2004 | l-1447 | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation l | oond | | | | (UW) UBS Financial Services | | |
| | | | K-12 school facility | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstand</u> | ing | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$349,350.64 | \$1,341.70 | 0.38 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parce | <u>ls</u> <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-20-2013 | 3 | \$1,8 | 71.40 | | | 01-01-2013 | E | \$123,261,174.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|---------------------|-------------------------|----------------------|----------------|--------------|--------------|--------------------------|------------------|---------------|
| 07-26-2 | 2012 \$4,195,0 | 00.00 R | iverside Unified Scho | ol District CFD No 1 | 6 | NR | Neg | (BC) Best Best & Krieger | 09-01-34 | TIC: 4.071 |
| | | R | iverside | | | | | (FA) Fieldman Rolapp | Term | NIC:4.281 |
| | | C | DIAC Number: 2012 | 2-1659 | | | | (PU) Riverside USD FA | | |
| | | L | imited tax obligation b | oond | | | | (TR) US Bank NA | | |
| | | | L-12 school facility | | | | | | | |
| | | | eries A | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ing | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,195,00 | 00 | \$0 | \$0 | \$0 | \$802,189.75 | \$349,350.64 | \$1,341.70 | 0.38 | N |
| | | _ | | | | _ | | | | |
| C. DELI | NQUENT PARCEL | LS . | | | D. FORECLOSUR | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | П | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-20-2013 | 3 | \$1,87 | 71.40 | | | 01-01-2013 | E | \$123,261,174.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|---------------------|-------------------------|---------------------|---------------|-----------------|--------------|-----------------------------|-----------------|---------------|
| Date | Amount | <u>(s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 07-27-2 | 005 \$2,910,00 | 00.00 R | iverside Unified Scho | ol District CFD No | 17 | NR | Neg | (BC) Best Best & Krieger | 09-01-35 | TIC: |
| | | R | iverside | | | | | (FA) W J Fawell Co | Comb | NIC: 5.077 |
| | | | DIAC Number: 2005 | | | | | (TR) US Bank NA | | |
| | | | imited tax obligation l | oond | | | | (UW) UBS Financial Services | | |
| | | | -12 school facility | G! - T | | | | | | |
| | | A | ldea Village School & | c City Facs | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | L mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,800,00 | 00 | \$255,649 | \$257,285 | \$0 | \$551,768.58 | \$163,060.32 | \$1,401.90 | 0.86 | N |
| C. DELIN | NQUENT PARCEL | S | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total (| # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | ount Due | Parcels | of Taxes Due | Date Date | Tax Roll | <u>Value</u> | |
| 12/13 | 09-20-2013 | 3 | \$8,12 | 28.11 | | | 01-01-2013 | Е | \$20,642,546.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-----------------|-------------|--------------------------|----------------------|----------------|-----------------|--------------|--------|------------------------|-----------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | | articipant | Type | Interest Rate |
| 06-09-2 | 2005 \$3,090,00 | 00.00 | Riverside Unified School | ol District CFD No 1 | 8 | NR | Neg | (BC) | Best Best & Krieger | 09-01-34 | TIC: |
| | |] | Riverside | | | | | (FA) | W J Fawell Co | Comb | NIC:4.932 |
| | | | CDIAC Number: 2005 | | | | | (TR) | US Bank NA | | |
| | | | Limited tax obligation b | ond | | | | (UW) | UBS Financial Services | | |
| | | | K-12 school facility | _ | | | | | | | |
| | | | School Facs & City Cap |) Imp | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | L mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,650,00 | 00 | \$203,025 | \$204,927 | \$0 | \$1,901,331.88 | \$201,083.60 | | \$2,636.16 | 1.31 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | T | otal (| # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | s Amo | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-20-2013 | 1 | \$2,63 | 36.16 | | | 01-01-2013 | | E | \$40,138,566.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| D-4- | A A (- | _\ T 6 | ssuing Entity, County | 7 Type of Debt Pur | nose | Rating(s) | -J P | | Maturity Date/ | Interest Date |
|-------------------------------|--|---------------------------|---|---|---------------------------------------|------------------------------|---|---|--|------------------------------|
| <u>Date</u> 06-24-1 | Amount(s 999 \$9,375,000 | 0.00 Ri Ri Cl Li | iverside Unified Schooliverside DIAC Number: 1999 imited tax obligation b | ol District CFD No 2 -0657 | | Enhancm S:AAA M:Aaa | <u>t Sale</u> Neg | Role Participant (BC) Best Best & Krieger (FA) W J Fawell Co (EN) FSA (TR) US Bank Corp Trust | <u>Type</u> 09-01-18 Comb | Interest Rate TIC: NIC:5.077 |
| | | | -12 school facility efunding | | | Ins | | (UW) Stone & Youngberg | | |
| YEARLY | FISCAL STATUS F | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| <u>Year</u> 12/13 | Principal Ai <u>Outstandin</u> \$0 | | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$711,108.04 | <u>Taxes Unpaid</u> \$5,905.32 | Percent (%) 0.83 | Teeter Plan N |
| C. DELIN | NQUENT PARCELS | S | | | D. FORECLOSUE | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 09-20-2013 | # of Parcels 31 | _ | Cotal <u>unt Due</u> 34.13 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$892,722,107.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 07-26-20 | Amount(s) \$3,325,000 | .00 Ri Ri CI Li K- Se | | | | Rating(s) Enhanemt NR | Type of Sale Neg | Role Participant (BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA | Maturity Date/ Type 09-01-18 Term | Interest Rate TIC: 2.334 NIC: 2.396 |
|-------------------------|--|--------------------------------------|--------------------------------|-----------------------------|---------------------------------------|------------------------------|----------------------------------|--|--|---|
| YEARLY | FISCAL STATUS R | EPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLL | LECTION | | |
| <u>Year</u> 12/13 | Principal An Outstanding \$3,325,000 | Z | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$711,108.04 | <u>Taxes Unpaid</u> \$5,905.32 | Percent (%) 0.83 | Teeter <u>Plan</u> N |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-20-2013 | # of Parcels 31 | Amo | Total ount Due 234.13 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$892,722,107.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|------------------|-----------------|-------------|--------------------------|---------------------|-----------------|--------------|--------------|--------------------------|----------------|---------------|
| 03-31-2 | 2010 \$1,615,0 | 00.00 | Riverside Unified Scho | ol District CFD No | 20 | NR | Neg | (BC) Best Best & Krieger | 09-01-40 | TIC: |
| | |] | Riverside | | | | | (FA) W J Fawell Co | Comb | NIC: 6.624 |
| | | (| CDIAC Number: 2010 |)-0238 | | | | (TR) US Bank NA | | |
| | |] | Limited tax obligation l | oond | | | | (UW) Piper Jaffray & Co | | |
| | |] | K-12 school facility | | | | | | | |
| | | | School & City Facs Ser | ies A | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND BALANCES | | | | | | B. TAX COL | LECTION | | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | <u>Taxes Unpaid</u> | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,490,0 | 000 | \$118,125 | \$120,173 | \$0 | \$126,273.57 | \$119,949.58 | \$2,358.54 | 1.97 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | s Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-20-2013 | 1 | \$4,6 | 73.42 | | | 01-01-2013 | Е | \$7,622,420.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | $\underline{\mathbf{t}}(\mathbf{s})$ $\underline{\mathbf{I}}$ | ssuing Entity, County | y, Type of Debt, Pu | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|------------------|---|-------------------------|----------------------|-----------------|-----------------|--------------|--------------------------|-----------------|---------------|
| 06-14-2 | 007 \$3,305,0 | 00.00 R | iverside Unified Scho | ol District CFD No 2 | 21 | NR | Neg | (BC) Best Best & Krieger | 09-01-37 | TIC: |
| | | R | iverside | | | | | (FA) W J Fawell Co | Comb | NIC:5.43 |
| | | C | DIAC Number: 2007 | '-0669 | | | | (TR) US Bank NA | | |
| | | L | imited tax obligation b | oond | | | | (UW) UBS Securities | | |
| | | K | -12 school facility | | | | | | | |
| | | IA | A No 2, Alicante | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | A. FUND BALANCES | | | | | B. TAX COL | LECTION | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | <u>ing</u> | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,270,0 | 00 | \$301,684 | \$303,607 | \$0 | \$475,419.93 | \$193,515.86 | \$6,237.08 | 3.22 | N |
| | | | | | | | | | | |
| C. DELIN | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 09-20-2013 | 2 | \$6,23 | 37.08 | | | 01-01-2013 | E | \$33,368,595.00 | |



| D. (| A 4() | Issuing Entity, County, Type of Debt, Purpose | Rating(s) | Type o | | Maturity Date/ | Indonest Date |
|-------------|----------------|--|-----------------|-------------|-----------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | issuing Entity, County, Type of Debt, I dipose | Enhancmt | <u>Sale</u> | Role Participant | <u>Type</u> | Interest Rate |
| 01-10-2006 | \$5,710,000.00 | Riverside Unified School District CFD No 22 | NR | Neg | (BC) Best Best & Krieger | 09-01-35 | TIC: |
| | | Riverside | | | (FA) W J Fawell Co | Comb | NIC:5.245 |
| | | CDIAC Number: 2005-1648 | | | (TR) US Bank NA | | |
| | | Limited tax obligation bond | | | (UW) UBS Financial Services | | |
| | | K-12 school facility | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

School & City Facs

A. FUND BALANCES B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-----------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,070,000 | \$385,416 | \$385,416 | \$0 | \$349,645.03 | \$391,112.20 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|---------|------------|----------------|--------------|-------------|------------|-----------------|
| <u>Year</u> | Date | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 09-20-2013 | 0 | \$0.00 | | | 01-01-2013 | E | \$42,259,807.00 |

F. MISCELLANEOUS

Construction Funds consists of \$257,972.49 in the City Facilities Subaccounts and \$91,672.54 in the School Facilities Subaccount.

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|----------------|--------------------------|----------------------|----------------|-----------------|--------------|--------------------------|-----------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 04-25-2 | 2006 \$5,985,00 | 00.00 | Riverside Unified School | ol District CFD No 2 | 4 | NR | Neg | (BC) Best Best & Krieger | 09-01-36 | TIC: |
| | | | Riverside | | | | | (FA) W J Fawell Co | Comb | NIC:5.063 |
| | | | CDIAC Number: 2006 | | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | ond | | | | (UW) UBS Securities | | |
| | | | K-12 school facility | | | | | | | |
| | | | School & City Pub Face | ; | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ing | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,830,00 | 00 | \$525,766 | \$528,655 | \$0 | \$0.00 | \$328,699.06 | \$2,786.78 | 0.85 | N |
| | | _ | | | | _ | | | | |
| C. DELI | NQUENT PARCEL | ₂ S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | <u>s</u> <u>Amo</u> | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-20-2013 | 4 | \$7,79 | 90.38 | | | 01-01-2013 | E | \$51,731,733.00 | |



01-01-2013

Ε

\$13,120,351.00

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------------|----------------|------------------------|----------------------|-----------------|------------------------------|--------------------------|--------------------------|-------------------|---------------|
| Date | Amount(s) | Iss | uing Entity, County | , Type of Debt, Pu | rpose | Enhancm | Sale | Role Participant | Type | Interest Rate |
| 01-29-20 | 909 \$2,265,000.0 | 00 Riv | verside Unified School | ol District CFD No 2 | 26 | NR | Neg | (BC) Best Best & Krieger | 09-01-39 | TIC: |
| | | Riv | erside | | | | | (FA) W J Fawell Co | Comb | NIC:9.23 |
| | | CD | IAC Number: 2008 | -1100 | | | | (TR) US Bank NA | | |
| | | Lin | nited tax obligation b | ond | | | | (UW) Piper Jaffray & Co | | |
| | | K-1 | 12 school facility | | | | | | | |
| | | Ric | hmond American Tr | act No 32293 | | | | | | |
| YEARLY | FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,695,000 | | \$174,338 | \$176,124 | \$0 | \$0.00 | \$171,194.90 | \$0.00 | 0.00 | N |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUI | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| Voor | Reporting <u>Date</u> | # of | | otal unt Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Assessed Value | |
| <u>Year</u> | | Parcels | Amo | uni Duc | 1 di CCIS | or runes Due | Dan | Iua Ron | THILL | |

F. MISCELLANEOUS

04-25-2013

0

12/13

Reserve Fund Minimum Balance Required and Bond Reserve Fund balance reflect \$405,000 in bond calls due to prepayments.

\$0.00

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(</u> | <u>s)</u> <u>Is</u> | ssuing Entity, County | , Type of Debt, Pur | <u>pose</u> | Rating(s) Enhancmt | Type of <u>Sale</u> | f <u>Role Participant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|-------------------|---------------------|-------------------------|----------------------|----------------|-----------------------|------------------------|------------------------------|-------------------------------|---------------|
| 08-26-2 | 2008 \$1,700,00 | 0.00 Ri | iverside Unified School | ol District CFD No 2 | 7 | NR | Neg | (BC) Best Best & Krieger | 09-01-38 | TIC: |
| | | Ri | iverside | | | | | (FA) W J Fawell Co | Comb | NIC: 6.071 |
| | | | DIAC Number: 2008 | | | | | (TR) US Bank NA | | |
| | | Li | imited tax obligation b | ond | | | | (UW) Piper Jaffray & Co | | |
| | | K | -12 school facility | | | | | | | |
| | | Ca | anyon Crest | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandir</u> | <u>ıg</u> | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$120,957.26 | \$4,376.19 | 3.62 | N |
| G PP11 | NOVEN TO BE DOWN | | | | D TODECT 0000 | | - A GGEGGE | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-20-2013 | 2 | \$4,37 | 76.19 | | | 01-01-2013 | E | \$18,405,323.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> <u>l</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhanemt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|---------------------|--------------------------|----------------------|----------------|---------------------|--------------|--------------------------|-----------------|---------------|
| 07-26-2 | 2012 \$1,530,00 | 00.00 R | Riverside Unified Scho | ol District CFD No 2 | .7 | NR | Neg | (BC) Best Best & Krieger | 09-01-38 | TIC: 4.261 |
| | | R | Riverside | | | | | (FA) Fieldman Rolapp | Term | NIC:4.431 |
| | | C | CDIAC Number: 2012 | 2-1660 | | | | (PU) Riverside USD FA | | |
| | | I | Limited tax obligation b | oond | | | | (TR) US Bank NA | | |
| | | K | X-12 school facility | | | | | | | |
| | | | Series A | | | | | | | |
| | | F | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | A mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,530,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$120,957.26 | \$4,376.19 | 3.62 | N |
| | | _ | | | | _ | | | | |
| C. DELI | NQUENT PARCEL | .S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-20-2013 | 2 | \$4,3 | 76.19 | | | 01-01-2013 | E | \$18,405,323.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-----------------|----------------------|--------------------------|---------------------|-----------------|--------------|-------------|---------------|----------------|-----------------|---------------|
| Date | Amount | <u>t(s)</u> <u>1</u> | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | | Role Particip | <u>ant</u> | Type | Interest Rate |
| 12-14-1 | 993 \$745,000 | 0.00 R | Riverside Unified School | ol District CFD No | 3 | NR | Neg | (BC) Best I | Best & Krieger | 09-01-18 | TIC: |
| | | R | Riverside | | | | | (TR) First | Γrust of CA | Comb | NIC:6.667 |
| | | C | CDIAC Number: 1993 | -1734 | | | | (UW) Stone | & Youngberg | | |
| | | L | Limited tax obligation b | ond | | | | | | | |
| | | K | K-12 school facility | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Tax | es Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$49,047.34 | \$45 | 9.78 | 0.94 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF | PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | App | praisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | Date | Tax | Roll | <u>Value</u> | |
| 12/13 | 09-20-2013 | 2 | \$1,42 | 20.52 | | | 01-01-2013 | | E | \$42,583,679.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-------------------|----------------|-----------------------|----------------------|----------------|--------------|-------------|--------------------------|-----------------|---------------|
| 07-26-2 | 2012 \$250,000 | .00 R | iverside Unified Scho | ol District CFD No 3 | 3 | NR | Neg | (BC) Best Best & Krieger | 09-01-18 | TIC: 2.334 |
| | | R | iverside | | | | | (FA) Fieldman Rolapp | Term | NIC: 2.397 |
| | | C | DIAC Number: 2012 | 2-1647 | | | | (PU) Riverside USD FA | | |
| | | | imited tax obligation | bond | | | | (TR) US Bank NA | | |
| | | | 1-12 school facility | | | | | | | |
| | | | eries A | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARL | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | L mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$250,00 | 0 | \$0 | \$0 | \$0 | \$0.00 | \$49,047.34 | \$459.78 | 0.94 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | , | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-20-2013 | 2 | \$1,4 | 20.52 | | | 01-01-2013 | E | \$42,583,679.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | • | Maturity Date/ | |
|-------------|-----------------|------------|--------------------------|----------------------|----------------|--------------|-------------|--------------------------|-----------------|---------------|
| Date | Amoun | t(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 06-01-1 | 1995 \$865,00 | 0.00 F | Riverside Unified School | ol District CFD No 4 | ļ | NR | Neg | (BC) Best Best & Krieger | 09-01-20 | TIC: |
| | | F | Riverside | | | | | (TR) First Trust of WA | Comb | NIC:7.337 |
| | | (| CDIAC Number: 1994 | -1714 | | | | (UW) Stone & Youngberg | | |
| | | I | Limited tax obligation b | oond | | | | | | |
| | | k | X-12 school facility | | | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT I | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ling | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$70,185.28 | \$1,105.28 | 1.57 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUE | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-20-2013 | 6 | \$1,81 | 17.89 | | | 01-01-2013 | E | \$51,434,778.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>Is</u> | suing Entity, County | y, Type of Debt, Pur | rpose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|----------------|---------------------|------------------------|----------------------|----------------|--------------|-------------|--------------------------|-----------------|---------------|
| 07-26-2 | 012 \$335,000. | 00 R | verside Unified Scho | ol District CFD No 4 | 1 | NR | Neg | (BC) Best Best & Krieger | 09-01-20 | TIC: 2.655 |
| | | R | verside | | | | | (FA) Fieldman Rolapp | Term | NIC:2.77 |
| | | | DIAC Number: 2012 | | | | | (PU) Riverside USD FA | | |
| | | | mited tax obligation b | oond | | | | (TR) US Bank NA | | |
| | | | -12 school facility | | | | | | | |
| | | | eries A | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | <u>1g</u> | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$335,000 |) | \$0 | \$0 | \$0 | \$0.00 | \$70,185.28 | \$1,105.28 | 1.57 | N |
| | | | | | | | | | | |
| C. DELIN | NQUENT PARCELS | 8 | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-20-2013 | 6 | \$1,8 | 17.89 | | | 01-01-2013 | E | \$51,434,778.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|---------------------|-------------------------|----------------------|-----------------|-----------------|--------------------------|--------------------------|--------------------------|---------------|
| Date | Amount | <u>(s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | <u>pose</u> | Enhanemt | | Role Participant | Type | Interest Rate |
| 07-01-1 | 999 \$2,185,00 | 00.00 R | Liverside Unified Scho | ol District CFD No 6 | i | NR | Neg | (BC) Best Best & Krieger | 09-01-29 | TIC: |
| | | R | liverside | | | | | (TR) US Bank Corp Trust | Comb | NIC: 5.944 |
| | | | DIAC Number: 1999 | | | | | (UW) Stone & Youngberg | | |
| | | | imited tax obligation l | oond | | | | | | |
| | | | C-12 school facility | | | | | | | |
| | | L | A No 1 | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$152,370.40 | \$1,758.12 | 1.15 | N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | , | Total | # of | Total Amount | Donouting | Annucical/ | Aggagged | |
| Year | <u>Date</u> | Parcels | | ount Due | Parcels | of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| 12/13 | 09-20-2013 | 4 | | 85.71 | | | 01-01-2013 | E | \$68,730,571.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|--------------------|------------|------------------------|----------------------|-----------------|-----------------|--------------|--------|---------------------|-----------------|---------------|
| Date | Amount(s) | <u>Iss</u> | suing Entity, County | y, Type of Debt, Pur | <u>pose</u> | Enhancmt | | | articipant | Type | Interest Rate |
| 09-14-2 | 2000 \$2,470,000 | .00 Riv | verside Unified Scho | ol District CFD No 6 | i | NR | Neg | (BC) | Best Best & Krieger | 09-01-30 | TIC: |
| | | Riv | verside | | | | | (FA) | W J Fawell Co | Comb | NIC: 6.296 |
| | | | DIAC Number: 2000 | | | | | (TR) | US Bank Corp Trust | | |
| | | | nited tax obligation b | oond | | | | (UW) | Stone & Youngberg | | |
| | | | 12 school facility | | | | | | | | |
| | | IA | No 2 | | | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstanding</u> | 2 | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$171,529.48 | | \$313.01 | 0.18 | N |
| C DELI | NQUENT PARCELS | | | | D. FORECLOSUE |) Tr | E ACCECCE | D WALL | E OF PARCELS | | |
| C. DELI | - | | | | | | E. ASSESSE | D VALC | E OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-20-2013 | 2 | \$65 | 1.37 | | | 01-01-2013 | | Е | \$87,859,235.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>I</u> | ssuing Entity, Count | ty, Type of Debt, Pur | pose | Enhancmt | Sale | | articipant | Type | Interest Rate |
|-------------|-----------------|----------------|-----------------------|-----------------------|----------------|--------------|--------------|-----------|---------------------|-----------------|---------------|
| 07-26-20 | 012 \$1,525,000 | .00 R | iverside Unified Scho | ool District CFD No 6 | 5 | NR | Neg | (BC) | Best Best & Krieger | 09-01-29 | TIC: 3.734 |
| | | R | iverside | | | | | (FA) | Fieldman Rolapp | Term | NIC:3.945 |
| | | | DIAC Number: 201 | | | | | (PU) | Riverside USD FA | | |
| | | | imited tax obligation | bond | | | | (TR) | US Bank NA | | |
| | | | -12 school facility | | | | | | | | |
| | | | No 1 Series A | | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | ON | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstanding | <u> </u> | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,525,000 | | \$0 | \$0 | \$0 | \$0.00 | \$152,370.40 | | \$1,758.12 | 1.15 | N |
| C DELIN | NOUENT PARCELS | | | | D. FORECLOSUR | T. | E ACCECCE | D 3/4 I I | E OF PARCELS | | |
| C. DELIN | • | | | | D. FORECLOSUR | IE. | E. ASSESSE | DVALC | E OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcels</u> | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-20-2013 | 4 | \$3,2 | 285.71 | | | 01-01-2013 | | E | \$68,730,571.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-------------------|---------------------|------------------------|----------------------|-----------------|-----------------|--------------|--------|---------------------|-----------------|---------------|
| Date | Amount(s | <u>s)</u> <u>Is</u> | suing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role P | articipant | Type | Interest Rate |
| 07-26-2 | 2012 \$1,760,000 | 0.00 Ri | verside Unified Scho | ol District CFD No 6 | | NR | Neg | (BC) | Best Best & Krieger | 09-01-30 | TIC: 3.809 |
| | | Ri | iverside | | | | | (FA) | Fieldman Rolapp | Term | NIC:4.022 |
| | | | DIAC Number: 2012 | | | | | (PU) | Riverside USD FA | | |
| | | | mited tax obligation l | oond | | | | (TR) | US Bank NA | | |
| | | | -12 school facility | | | | | | | | |
| | | | No 2 Series A | | | | | | | | |
| | | Re | efunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandin</u> | <u>ıg</u> | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,760,000 | C | \$0 | \$0 | \$0 | \$0.00 | \$171,529.48 | | \$313.01 | 0.18 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | 8 | | | D. FORECLOSUF | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | ר | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-20-2013 | 2 | \$65 | 1.37 | | | 01-01-2013 | | E | \$87,859,235.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|--------------------|----------------|-------------------------|---------------------|----------------|--------------|---------------|--------------------------|------------------|---------------|
| Date | Amount(s) | Is | suing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | | Role Participant | Type | Interest Rate |
| 12-21-2 | 2006 \$24,870,000 | .00 Ri | verside Unified School | ol District CFD No | 7 | S:AAA/A- | Neg | (BC) Best Best & Krieger | 09-01-34 | TIC: |
| | | Ri | verside | | | M:Aaa | | (FA) W J Fawell Co | Comb | NIC:4.397 |
| | | | DIAC Number: 2006 | | | | | (EN) Ambac | | |
| | | | mited tax obligation b | ond | | | | (TR) US Bank NA | | |
| | | | 12 school facility | | | Ins | | (UW) UBS Securities | | |
| | | | ctoria Grove funding | | | | | | | |
| | | Ke | runding | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$20,800,000 | | \$1,681,363 | \$1,696,468 | \$0 | \$0.00 | \$1,611,875.0 | 8 \$9,109.71 | 0.57 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 09-20-2013 | 10 | \$16,0 | 75.48 | | | 01-01-2013 | E | \$402,200,556.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | • | Maturity Date/ | |
|-------------|----------------|----------|--------------------------|----------------------|-----------------|--------------|-------------|--------------------------|-----------------|---------------|
| Date | Amou | nt(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 09-17- | 1999 \$875,0 | 00.00 | Riverside Unified Scho | ol District CFD No 8 | 3 | NR | Neg | (BC) Best Best & Krieger | 09-01-29 | TIC: |
| | | | Riverside | | | | | (TR) US Bank Corp Trust | Comb | NIC: 6.198 |
| | | | CDIAC Number: 1999 | -1681 | | | | (UW) Stone & Youngberg | | |
| | | | Limited tax obligation b | ond | | | | | | |
| | | | K-12 school facility | | | | | | | |
| YEARL | Y FISCAL STATU | S REPORT | INFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principa | l Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstan | ding | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$66,200.10 | \$2,488.44 | 3.76 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | ELS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | ls Amo | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-20-2013 | 2 | \$6,38 | 35.24 | | | 01-01-2013 | E | \$16,235,561.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|---------------------|-----------------------|----------------------|----------------|--------------|-------------|--------------------------|-----------------|---------------|
| 07-26-2 | 2012 \$600,000 | 0.00 R | iverside Unified Scho | ol District CFD No 8 | 3 | NR | Neg | (BC) Best Best & Krieger | 09-01-29 | TIC: 3.718 |
| | | R | tiverside | | | | | (FA) Fieldman Rolapp | Term | NIC:3.933 |
| | | C | DIAC Number: 2012 | 2-1651 | | | | (PU) Riverside USD FA | | |
| | | | imited tax obligation | oond | | | | (TR) US Bank NA | | |
| | | | C-12 school facility | | | | | | | |
| | | | eries A | | | | | | | |
| | | R | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ing | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$600,00 | 0 | \$0 | \$0 | \$0 | \$0.00 | \$66,200.10 | \$2,488.44 | 3.76 | N |
| ~ | | ~ | | | | _ | | | | |
| C. DELI | NQUENT PARCEL | ₂ S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | ŗ | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-20-2013 | 2 | \$6,3 | 85.24 | | | 01-01-2013 | E | \$16,235,561.00 | |



| | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|----------------|--|-----------------|--------|--------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 03-28-2001 | \$4,430,000.00 | Riverside Unified School District CFD No 9 | NR | Neg | (BC) Best Best & Krieger | 09-01-31 | TIC: |
| | | Riverside | | | (FA) W J Fawell Co | Comb | NIC: 5.944 |
| | | CDIAC Number: 2001-0270 | | | (TR) US Bank Corp Trust | | |
| | | Limited tax obligation bond | | | (UW) UBS PaineWebber | | |
| | | K-12 school facility | | | | | |
| | | IA Nos 1, 3 & 5 | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | \$0 | \$0 | \$0 | \$0.00 | \$309,328.26 | \$2,898.75 | 0.94 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|------------|----------------|--------------|-------------|------------|------------------|
| Year | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 09-20-2013 | 3 | \$7,814.29 | 1 | \$6,098.36 | 01-01-2013 | E | \$138,082,000.00 |

F. MISCELLANEOUS

Date Foreclosure Commenced is based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with the County.



Rating(s)

Type of

01-01-2013

Е

Maturity Date/

\$0.00

| Date | Amount(s) | Issuing En | ity, Coun | ty, Type of Debt, Pur | pose | Enhance | t Sale | Role Pa | articipant | Type | Interest Rate |
|-------------|--------------------|-------------|------------|-----------------------|----------------|---------------------|-------------|----------|---------------------|--------------|---------------|
| 10-11-20 | 001 \$1,396,000.00 | Riverside U | nified Sch | ool District CFD No 9 | | NR | Neg | (BC) | Best Best & Krieger | 09-01-31 | TIC: |
| | | Riverside | | | | | | (FA) | W J Fawell Co | Comb | NIC:6.124 |
| | | CDIAC Nu | nber: 200 | 01-1664 | | | | (TR) | US Bank Corp Trust | | |
| | | Limited tax | obligation | bond | | | | | UBS PaineWebber | | |
| | | K-12 school | facility | | | | | ` / | | | |
| | | IA No 4 | | | | | | | | | |
| YEARLY | FISCAL STATUS REI | ORT INFORMA | ΓΙΟΝ | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTIO | ON | | |
| | Principal Amt | Minim | m Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | Res | erve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | 60 | \$0 | \$0 | \$0.00 | \$0.00 | | \$0.00 | 0.00 | N |
| C. DELIN | NQUENT PARCELS | | | | D. FORECLOSUR | Œ | E. ASSESSE | ED VALUI | E OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Am | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |

F. MISCELLANEOUS

09-20-2013

0

12/13

Date Foreclosure Commenced is based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with the County.

\$0.00



E. ASSESSED VALUE OF PARCELS

| | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|----------------|--|-----------------|--------|--------------------------|----------------|---------------|
| Date | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 10-11-2001 | \$1,394,000.00 | Riverside Unified School District CFD No 9 | NR | Neg | (BC) Best Best & Krieger | 09-01-31 | TIC: |
| | | Riverside | | | (FA) W J Fawell Co | Comb | NIC: 6.124 |
| | | CDIAC Number: 2001-2001 | | | (TR) US Bank Corp Trust | | |
| | | Limited tax obligation bond | | | (UW) UBS PaineWebber | | |
| | | Multiple capital improvements, public works | | | | | |
| | | IA No 4 | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

| A. FUND BALANCES | B. TAX COLLECTION |
|------------------|-------------------|
|------------------|-------------------|

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | \$0 | \$0 | \$0 | \$0.00 | \$166,360.50 | \$2,036.15 | 1.22 | N |

C. DELINQUENT PARCELS

| Year | Reporting <u>Date</u> | # of Parcels | Total <u>Amount Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date | Appraisal/ <u>Tax Roll</u> | Assessed Value |
|-------|--------------------------|-----------------|----------------------------|------------------------|---------------------------|-------------------|-------------------------------|-------------------|
| 12/13 | 09-20-2013 | 4 | \$5,460.03 | 1 | \$3,423.88 | 01-01-2013 | E | \$60,296,663.00 |

D. FORECLOSURE

F. MISCELLANEOUS

Date Foreclosure Commenced is based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with the County.

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | <u>Amount(s</u> | <u>s) Is</u> | suing Entity, County | , Type of Debt, Pur | pose | Rating(s) <u>Enhancmt</u> | Type of <u>Sale</u> | Role Participant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|-------------------|----------------|------------------------|----------------------|------------------|------------------------------|------------------------|--------------------------|-------------------------------|---------------|
| 10-16-2 | 2002 \$2,485,000 | 0.00 Ri | verside Unified School | ol District CFD No 9 | | NR | Neg | (BC) Best Best & Krieger | 09-01-32 | TIC: |
| | | Ri | iverside | | | | | (FA) W J Fawell Co | Comb | NIC:5.382 |
| | | CI | DIAC Number: 2002 | -1753 | | | | (TR) US Bank NA | | |
| | | Li | mited tax obligation b | ond | | | | (UW) UBS PaineWebber | | |
| | | K- | -12 school facility | | | | | | | |
| | | IA | No 2 | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstandin | | Reserve | Fund | <u> Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$158,973.72 | \$0.00 | 0.00 | N |
| G DELL | NOVENE DA DOEL O | • | | | D. FODERI ORU | | E AGGEGGE | D WALLES OF DA DOES G | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | Œ | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-20-2013 | 0 | \$0. | 00 | | | 01-01-2013 | E | \$54,930,798.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Rating(s) <u>Enhancmt</u> | Type of <u>Sale</u> | f <u>Role Participant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|----------------|---|------------------------------|------------------------|------------------------------|-------------------------------|---------------|
| 07-26-2012 | \$3,265,000.00 | Riverside Unified School District CFD No 9 | NR | Neg | (BC) Best Best & Krieger | 09-01-31 | TIC: 3.888 |
| | | Riverside | | | (FA) Fieldman Rolapp | Term | NIC:4.101 |
| | | CDIAC Number: 2012-1652 | | | (PU) Riverside USD FA | | |
| | | Limited tax obligation bond | | | (TR) US Bank NA | | |
| | | K-12 school facility | | | | | |
| | | IA Nos 1, 3 & 5 Series A | | | | | |
| | | Refunding | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

| Α. | \mathbf{F} | IIND | RA | LAN | ICES | |
|----|--------------|------|----|-----|------|--|
| | | | | | | |

| | | ~~- | |
|-----|-----|-----|---------|
| R ' | ľΔX | COL | LECTION |
| | | | |

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|---------------|--------------|---------------|----------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,265,000 | \$0 | \$0 | \$0 | \$0.00 | \$309,328.26 | \$2,898.75 | 0.94 | N |
| C DELINO | HENT PARCELS | | , | D FORECLOSURE | | E ASSESSED VA | LUE OF PARCELS | | |

| C. DELINQUENT PARCELS | D. FORECLOSURE | E. ASSESSED VALUE OF PARCELS |
|-----------------------|----------------|------------------------------|
| | | |

| | Reporting Date | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------------|----------------|------------|----------------|--------------|-------------|------------|------------------|
| <u>Year</u> | Date | <u>Parcels</u> | Amount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 09-20-2013 | 3 | \$7,814.29 | 1 | \$6,098.36 | 01-01-2013 | E | \$138,082,000.00 |

F. MISCELLANEOUS

Date Foreclosure Commenced is based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with the County.

2013 MELLO ROOS FISCAL STATUS REPORT

Fund

\$0.00

| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of D | ebt, Purpose | Rating(s) Enhancmt | Type of Sale | f Role Participant | Maturity Date/ <u>Type</u> | Interest Rate |
|--------------|----------------|--|-------------------|-----------------------|-----------------|--|-------------------------------|------------------------|
| 07-26-2012 | \$2,005,000.00 | Riverside Unified School District C Riverside CDIAC Number: 2012-1653 Limited tax obligation bond K-12 school facility IA No 4 Series A | FD No 9 | NR | Neg | (BC) Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA | 09-01-31 Term | TIC:3.882 NIC:4.096 |
| YEARLY FISCA | L STATUS REPO | Refunding RT INFORMATION | | | | | | |
| A. FUND BALA | NCES | | | | B. TAX COL | LECTION | | |
| | Principal Amt | Minimum Bond Bond Re | serve Capitalized | Construction | | | • | Teeter |

| C. DELINQUENT | PARCELS |
|---------------|---------|

Year 12/13 **Outstanding**

\$2,005,000

Reserve

\$0

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

Taxes Unpaid

\$2,036.15

Percent (%)

1.22

Plan

N

Taxes Due

\$166,360.50

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|------------|----------------|---------------------|-------------|------------|-----------------|
| Year | <u>Date</u> | Parcels | Amount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 09-20-2013 | 4 | \$5,460.03 | 1 | \$3,423.88 | 01-01-2013 | E | \$60,296,663.00 |

\$0

Interest

F. MISCELLANEOUS

Date Foreclosure Commenced is based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with the County.

Fund

\$0

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) l | Issuing Entity, County | y, Type of Debt, Pur | <u>rpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|----------|-------------------------|----------------------|----------------|--------------|--------------|--------------------------|-----------------|---------------|
| 07-26-2 | 2012 \$1,860,00 | 00.00 R | Riverside Unified Scho | ol District CFD No 9 |) | NR | Neg | (BC) Best Best & Krieger | 09-01-32 | TIC: 3.945 |
| | | R | Riverside | | | | | (FA) Fieldman Rolapp | Term | NIC:4.159 |
| | | C | CDIAC Number: 2012 | 2-1654 | | | | (PU) Riverside USD FA | | |
| | | I | imited tax obligation b | oond | | | | (TR) US Bank NA | | |
| | | | K-12 school facility | | | | | | | |
| | | | A No 2 Series A | | | | | | | |
| | | F | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,860,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$158,973.72 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | IE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | Date | Tax Roll | Value | |
| 12/13 | 09-20-2013 | 0 | \$0 | .00 | | | 01-01-2013 | E | \$54,930,798.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | Î | Maturity Date/ | |
|-------------|----------------|----------|-------------------------------|---------------------|-----------------|--------------|--------------|------------------------|-----------------|---------------|
| Date | Amou | nt(s) | Issuing Entity, County | y, Type of Debt, Pu | pose | Enhanemt | Sale | Role Participant | Type | Interest Rate |
| 10-01-2 | 2002 \$3,630 | ,000.00 | Romoland School Distr | ict CFD No 2001-1 | | NR | Neg | (BC) Stradling Yocca | 09-01-33 | TIC: 6.066 |
| | | | Riverside | | | | | (FA) CSG Advisors | Comb | NIC: |
| | | | CDIAC Number: 2002 | 2-1594 | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | oond | | | | (UW) Stone & Youngberg | | |
| | | | K-12 school facility | | | | | | | |
| YEARL | Y FISCAL STATU | S REPORT | INFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principa | l Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstan</u> | ding | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,485 | ,000 | \$363,000 | \$363,048 | \$0 | \$0.00 | \$298,541.24 | \$3,810.13 | 1.28 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCI | ELS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parce | ls Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 09-20-2013 | 3 | \$4,59 | 93.36 | | | 01-01-2013 | E | \$36,119,798.00 | |



| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Rating(s) Enhancmt | Type of <u>Sale</u> | Role Participant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|----------------|---|-----------------------|------------------------|---|-------------------------------|--------------------|
| 10-15-2004 | \$2,545,000.00 | Romoland School District CFD No 2002-1 Riverside CDIAC Number: 2004-1704 Limited tax obligation bond K-12 school facility | NR | Neg | (BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg | 09-01-34 Comb | TIC: 5.474 NIC: |

YEARLY FISCAL STATUS REPORT INFORMATION

| Α. | FI | IN | D | R | A1 | ſ.A | N | C | ES | |
|----|----|----|---|---|----|-----|---|---|----|--|
| | | | | | | | | | | |

| В. | TAX | COLI | LECTION | |
|----|-----|------|---------|--|
|----|-----|------|---------|--|

E. ASSESSED VALUE OF PARCELS

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------|---------------|--------------|--------------|-----------------|--------------|--------------|--------------|-------------|-------------|
| Year | Outstanding | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,145,000 | \$170,545 | \$170,570 | \$0 | \$0.00 | \$212,940.02 | \$1,990.26 | 0.93 | N |
| | | | | | | | | | |

C. DELINQUENT PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|---|-------------|----------------|-------------------|----------------|--------------|-------------|-----------------|-----------------|
| | <u>Date</u> | <u>Parcels</u> | <u>Amount Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | <u>Tax Roll</u> | <u>Value</u> |
| 3 | 09-20-2013 | 3 | \$5,307,36 | | | 01-01-2013 | Е | \$31,000,960.00 |

D. FORECLOSURE

F. MISCELLANEOUS

<u>Year</u> 12/13

Total Assessed Value of All Parcels includes value for Improvement Area A only.

2013 MELLO ROOS FISCAL STATUS REPORT

| D. 4 | A | · \ 1 | Issuing Entity, County | Type of Debt Pur | nosa. | Rating | • • | | | Maturity Date/ | I44 D-4- |
|-------------|----------------------|---------|--------------------------|---------------------|-----------------------|--------------|--------------------------|---------|------------------------|--------------------------|---------------|
| <u>Date</u> | Amount(| 5) | | | pose | Enhane | | Kole F | <u>Participant</u> | Type | Interest Rate |
| 05-12-2 | 2005 \$5,935,00 | 0.00 F | Romoland School Distr | ict CFD No 2002-2 | | NR | Neg | (BC) | Stradling Yocca | 09-01-35 | TIC: 5.352 |
| | | F | Riverside | | | | | (FA) | CSG Advisors | Comb | NIC: |
| | | | CDIAC Number: 2005 | -0140 | | | | (EN) | Bank of the West | | |
| | | I | Limited tax obligation b | ond | | | | (TR) | US Bank NA | | |
| | | N | Multiple capital improv | ements, public work | S | LOC | | (UW) | | | |
| | | N | McCall Canyon, Perris | UHSD. Vlv-Wide R | ec & Pk Dist & Easter | n MWD | | (011) | Stone & Toungoeig | | |
| T/E A DE T | Z EDTOGA T. ORDANIZO | | · | | | | | | | | |
| YEARLY | Y FISCAL STATUS | KEPOKTI | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX CO | LLECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,720,00 | 0 | \$557,825 | \$557,892 | \$0 | \$0.00 | \$427,021.70 | | \$2,783.88 | 0.65 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE . | E. ASSESSI | ED VALU | JE OF PARCELS | | |
| | Reporting | # of | 7 | Cotal | # of | Total Amount | Donouting | | Ammaigal/ | A aggregated | |
| Voor | <u>Date</u> | Parcels | | otai unt Due | Parcels | of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| Year | | | | , | I WI COLD | or runco Duc | <u> </u> | | | | |
| 12/13 | 09-20-2013 | 2 | \$8,17 | 74.32 | | | 01-01-2013 | | Е | \$31,509,116.00 | |



| | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|---|-----------------|---------|-----------------------------|----------------|---------------|
| Date | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 12-01-2005 | \$24,235,000.00 | Romoland School District CFD No 2004-1 | NR | Neg | (BC) Stradling Yocca | 09-01-38 | TIC: 5.462 |
| | | Riverside | | | (FA) CSG Advisors | Comb | NIC: |
| | | CDIAC Number: 2005-1789 | | | (TR) US Bank NA | | |
| | | Limited tax obligation bond | | | (UW) UBS Financial Services | | |
| | | K-12 school facility | | | | | |
| | | Heritage Lake IA No 1, School Facs & Cap Imp | | | | | |

\$0.00

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

\$23,825,000

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|---------------------|-------------|--------------|-----------|--------------|-------------|--------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | Plan |

C. DELINQUENT PARCELS

12/13

D. FORECLOSURE

\$0

E. ASSESSED VALUE OF PARCELS

\$12,972.64

0.78

N

B. TAX COLLECTION

\$1,658,552.16

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|---------------------|-------------|------------|------------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 09-20-2013 | 11 | \$48,815.30 | 6 | \$40,353.61 | 01-01-2013 | E | \$144,785,918.00 |

F. MISCELLANEOUS

[1] Foreclosure commencement date is based on the date of Board approval to commence foreclosure proceedings.

\$1,957,928

\$1,958,057

[2] Four parcels subject to foreclosure are currently on payment plans with the School District; the full delinquent amount is assumed until the parcel has paid its delinquent special taxes.

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) <u>I</u> | ssuing Entity, County | y, Type of Debt, Pu | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|---------------|--------------|-------------------------|---------------------|---------------|--------------|----------------|-----------------------------|------------------|---------------|
| 12-01-20 | 005 \$18,115, | 000.00 R | omoland School Distr | ict CFD No 2004-1 | | NR | Neg | (BC) Stradling Yocca | 09-01-38 | TIC: |
| | | R | iverside | | | | | (FA) CSG Advisors | Comb | NIC:5.544 |
| | | C | DIAC Number: 2005 | 5-1790 | | | | (TR) US Bank NA | | |
| | | L | imited tax obligation b | oond | | | | (UW) UBS Financial Services | | |
| | | K | I-12 school facility | | | | | | | |
| | | H | Ieitage Lake IA No 2, | School Facs & Cap l | mp | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLI | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$17,820,0 | 00 | \$1,454,639 | \$1,454,755 | \$0 | \$0.00 | \$1,237,756.76 | \$8,640.39 | 0.70 | N |
| C. DELIN | NQUENT PARCEI | S | | | D. FORECLOSUR | E | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-20-2013 | 7 | \$23,7 | 63.75 | | | 01-01-2013 | Е | \$116,307,802.00 | |



| | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|--|-----------------|---------|--------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 02-08-2006 | \$11,190,000.00 | Romoland School District CFD No 2004-1 | NR | Neg | (BC) Stradling Yocca | 02-01-36 | TIC: |
| | | Riverside | | | (FA) CSG Advisors | Term | NIC: |
| | | CDIAC Number: 2005-1791 | | | (UW) Menifee Development | | Variable |
| | | Other note | | | • | | |
| | | K-12 school facility | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-----------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,953,327 | \$0 | \$0 | \$0 | \$0.00 | \$3,907,990.78 | \$31,196.49 | 0.80 | N |
| | | | | | | | | | |

C. DELINQUENT PARCELS

| NQUENT PARCELS | | | D. FORI | ECLOSURE | E. ASSESSED VALUE OF PARCELS | | |
|----------------|------|-------|---------|--------------|------------------------------|------------|--|
| Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | |

| | Keporung | # 01 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|--------------|-------------|------------|------------------|
| Year | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 09-20-2013 | 21 | \$88,477.14 | 7 | \$48,508.29 | 01-01-2013 | E | \$396,871,784.00 |

F. MISCELLANEOUS

[1] Principal Amount of Bonds Outstanding is based on revised Site Note agreement dated June 11, 2010.

Heritage Lake Federally Taxable

- [2] Assessed Value, Tax Collection Information, and Delinquent Reporting Information include data for Improvement Area Nos. 1, 2, 3, and 4 of CFD No. 2004-1.
- [3] Foreclosure commencement date is based on the date of Board approval to commence foreclosure proceedings.
- [4] Five parcels subject to foreclosure are currently on payment plans with the School District; the full delinquent amount is assumed until the parcel has paid its delinquent special taxes.



| | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|--|---|-----------------|---------|-----------------------------|----------------|---------------|
| Date | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 11-30-2011 | \$13,180,000.00 | Romoland School District CFD No 2004-1 | NR | Neg | (BC) Stradling Yocca | 09-01-41 | TIC: 6.335 |
| | | Riverside | | | (FA) CSG Advisors | Comb | NIC: |
| | | CDIAC Number: 2011-1377 | | | (TR) US Bank NA | | |
| | Limited tax obligation bond K-12 school facility | | | | (UW) Stone Youngberg/Stifel | | |
| | | | | | , , , , | | |
| | | Heritage Lake IA No 3 | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | \$0 | \$0 | \$0 | \$0.00 | \$940,765.56 | \$9,583.46 | 1.02 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|--------------|-------------|------------|------------------|
| Year | <u>Date</u> | Parcels | Amount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 09-20-2013 | 3 | \$15,898.09 | 1 | \$8,154.68 | 01-01-2013 | E | \$115,309,286.00 |

F. MISCELLANEOUS

- [1] Foreclosure commencement date is based on the date of Board approval to commence foreclosure proceedings.
- [2] One parcel subject to foreclosure is currently on a payment plan with the School District; the full delinquent amount is assumed until the parcel has paid its delinquent special taxes.



| | | | Rating(s) | Type of |) | Maturity Date/ | |
|------------------|-----------------|--|-----------------|---------|--------------------------|----------------|---------------|
| Date | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 01-12-2012 | \$2,512,500.00 | Romoland School District CFD No 2004-1 | NR | Neg | (BC) Stradling Yocca | 03-01-42 | TIC: |
| | | Riverside | | | (FA) CSG Advisors | Term | NIC: |
| | | CDIAC Number: 2012-0032 | | | (PU) Menifee Development | | Variable |
| | | Loan from a bank or other institution | | | | | |
| | | K-12 school facility | | | | | |
| | | Heritage Lake | | | | | |
| TYP A DEST PEGGA | T CELETIC DEDOI | OF INTORNAL TYON | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,512,500 | \$0 | \$0 | \$0 | \$0.00 | \$3,907,990.78 | \$31,196.49 | 0.80 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|---------------------|-------------|------------|------------------|
| Year | <u>Date</u> | Parcels | Amount Due | <u>Parcels</u> | of Taxes Due | Date | Tax Roll | <u>Value</u> |
| 12/13 | 09-20-2013 | 2.1 | \$88,447,14 | 7 | \$48.508.29 | 01-01-2013 | Е | \$396,871,784.00 |

F. MISCELLANEOUS

Assessed Value, Tax Collection Information, and Delinquent Reporting Information include data for Improvement Area Nos. 1, 2, 3, and 4 of CFD No. 2004-1.

Foreclosure commencement date is based on the date of Board approval to commence foreclosure proceedings.

Five parcels subject to foreclosure are currently on payment plans with the School District; the full delinquent amount is assumed until the parcel has paid its delinquent special taxes.

- [1] No principal payments have been made through June 30, 2013.
- [2] Note is expected to be paid from funds received by the District from the state pursuant to state school funding law and/or CFD bond proceeds.

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | Rating(s) | Type of | Î | Maturity Date/ | |
|-------------|-----------------|---|-----------------|---------|--|------------------|------------------------|
| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 04-25-2013 | \$21,815,000.00 | Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2013-0822 Limited tax obligation bond K-12 school facility | NR | Neg | (BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-43 Comb | TIC:4.684 NIC:4.778 |
| | | IA No 3 Heritage Lake Refunding | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|----------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$21,815,000 | \$1,858,835 | \$1,858,882 | \$0 | \$4,987,539.49 | \$940,765.56 | \$9,583.46 | 1.02 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|---------------------|-------------|------------|------------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 09-20-2013 | 3 | \$15,898.09 | 1 | \$8,154.68 | 01-01-2013 | Е | \$115,309,286.00 |

F. MISCELLANEOUS

Foreclosure commencement date is based on the date of Board approval to commence foreclosure proceedings.

One parcel subject to foreclosure is currently on a payment plan with the School District; the full delinquent amount is assumed until the parcel has paid its delinquent special taxes.

Construction Fund balance consists of \$4,987,539.49 in the EMWD Facilities Account and \$0.00 in the School Facilities Account.



B. TAX COLLECTION

| <u>Date</u> 10-27-2011 | Amount(s) \$3,620,000.00 | <u>Issuing Entity, County, Type of Debt, Purpose</u> Romoland School District CFD No 2006-1 | Rating(s) Enhancmt NR | Type of Sale Neg | f Role Participant (BC) Stradling Yocca | Maturity Date/ Type 09-01-41 | Interest Rate TIC: 6.532 |
|---------------------------|-----------------------------|--|-----------------------|------------------------|--|------------------------------|--------------------------|
| | | Riverside CDIAC Number: 2011-1319 Limited tax obligation bond K-12 school facility Brendle Mills | | | (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg | Comb | NIC: |
| YEARLY FISCA | L STATUS REPOI | RT INFORMATION | | | | | |

| A. FUND BALANCES |
|------------------|
|------------------|

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|----------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,600,000 | \$349,402 | \$349,624 | \$0 | \$3,025,101.17 | \$267,049.40 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|------------|----------------|--------------|-------------|------------|-----------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 04-26-2013 | 0 | \$0.00 | | | 01-01-2013 | Е | \$36,566,191.00 |

F. MISCELLANEOUS

Construction Fund balance consists of \$3,025,101.17 in the School Facilities Account.



| | | | Rating(s) | Type of | î | Maturity Date/ | |
|-------------|----------------|--|-----------------|---------|------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhanemt | Sale | Role Participant | Type | Interest Rate |
| 06-04-2002 | \$4,500,000.00 | Romoland School District CFD No 91-1 | NR | Neg | (BC) Stradling Yocca | 09-01-33 | TIC: 6.478 |
| | | Riverside | | | (TR) US Bank NA | Comb | NIC: |
| | | CDIAC Number: 2002-1109 | | | (UW) Stone & Youngberg | | |
| | | Limited tax obligation bond | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|---------------------|-----------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,365,000 | \$1,265,960 | \$1,268,800 | \$0 | \$0.00 | \$974,044.66 | \$14,055.66 | 1.44 | N |

C. DELINQUENT PARCELS

| D. FORECLOSURE |
|----------------|
| |

E. ASSESSED VALUE OF PARCELS

B. TAX COLLECTION

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|---------------------|-------------|------------|------------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value |
| 12/13 | 09-20-2013 | 15 | \$36,967.28 | 2 | \$10,958.37 | 01-01-2013 | E | \$192,737,469.00 |

F. MISCELLANEOUS

Total Assessed Value of All Parcels does not include parcels that are in CFD No. 2004-1 because they have already prepaid or are required to prepay their CFD No. 91-1 obligation in the future.

Foreclosure commencement date is based on the date of Board approval to commence foreclosure proceedings.

K-12 school facility Refunding

Reserve Fund Minimum Balance Required is based on total reserve requirement/balance for Series 2002, Series 2004 Bonds and Series 2011 Bonds as of June 30, 2013.



| | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|----------------|---|-----------------|--------|---|----------------|---------------|
| Date | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 09-24-2004 | \$3,740,000.00 | Romoland School District CFD No 91-1 | NR | Neg | (BC) Stradling Yocca | 09-01-34 | TIC: 5.596 |
| | | Riverside | | | (FA) CSG Advisors | Comb | NIC: |
| | | CDIAC Number: 2004-1613 | | | (TR) US Bank NA | | |
| | | Limited tax obligation bond | | | (UW) Stone & Youngberg | | |
| | | K-12 school facility | | | , | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,625,000 | \$1,265,960 | \$1,268,800 | \$0 | \$0.00 | \$974,044.66 | \$14,055.66 | 1.44 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|---------------------|-------------|------------|------------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value |
| 12/13 | 09-20-2013 | 15 | \$36,967.28 | 2 | \$10,958.37 | 01-01-2013 | Е | \$192,737,469.00 |

F. MISCELLANEOUS

Total Assessed Value of All Parcels does not include parcels that are in CFD No. 2004-1 because they have already prepaid or are required to prepay their CFD No. 91-1 obligation in the future.

Foreclosure commencement date is based on the date of Board approval to commence foreclosure proceedings.

Reserve Fund Minimum Balance Required is based on total reserve requirement/balance for Series 2002, Series 2004 Bonds and Series 2011 Bonds as of June 30, 2013.



| | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|----------------|--|-----------------|--------|-----------------------------|----------------|---------------|
| Date | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 11-03-2011 | \$4,630,000.00 | Romoland School District CFD No 91-1 | NR | Neg | (BC) Stradling Yocca | 09-01-37 | TIC: 6.372 |
| | | Riverside | | | (FA) CSG Advisors | Comb | NIC: |
| | | CDIAC Number: 2011-1376 | | | (TR) US Bank NA | | |
| | | Limited tax obligation bond | | | (UW) Stone Youngberg/Stifel | | |
| | | K-12 school facility | | | . , | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,580,000 | \$1,265,960 | \$1,268,800 | \$0 | \$57,107.60 | \$974,044.66 | \$14,055.66 | 1.44 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|---------------------|-------------|------------|------------------|
| Year | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 09-20-2013 | 15 | \$36,967.28 | 2 | \$10,958.37 | 01-01-2013 | Е | \$192,737,469.00 |

F. MISCELLANEOUS

Total Assessed Value of All Parcels does not include parcels that are in CFD No. 2004-1 because they have already prepaid or are required to prepay their CFD No. 91-1 obligation in the future.

Foreclosure commencement date is based on the date of Board approval to commence foreclosure proceedings.

- [1] Reserve Fund Minimum Balance Required is based on total reserve requirement/balance for Series 2002, Series 2004 Bonds and Series 2011 Bonds as of June 30, 2013.
- [2] Construction Fund balance consists of \$57,107.60 in the Romoland School Facilities Account and \$0.00 in the High School Facilities Account.

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>Is</u> | suing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|----------------|---------------------|------------------------|----------------------|-----------------|--------------|----------------|------------------------------|------------------|---------------|
| 10-01-2 | 9,360,00 | 0.00 Sa | n Jacinto CFD No 2 | | | S:BBB | Neg | (BC) NBS | 09-01-14 | TIC: 4.275 |
| | | Ri | verside | | | | | (FA) Harrell & Co Advisors | Serial | NIC: |
| | | CI | DIAC Number: 2002 | 2-1412 | | | | (TR) Union Bank of CA | | |
| | | Li | mited tax obligation | bond | | | | (UW) O'Connor SWS Securities | es | |
| | | M | ultiple capital improv | ements, public works | S | | | | | |
| | | | ries A | | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandir | <u>ıg</u> | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,050,000 | 0 | \$748,800 | \$763,652 | \$0 | \$0.00 | \$1,121,976.00 | 0 \$8,404.00 | 0.75 | N |
| C DELI | NOUENT PARCELS | 2 | | | D. FORECLOSUI | ₽F | E ASSESSE | D VALUE OF PARCELS | | |
| C. DELI | Reporting | , # of | _ | | | | | | | |
| •• | . 0 | | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 15 | \$19,4 | 158.00 | 15 | \$19,458.00 | 01-01-2013 | E | \$102,267,484.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|----------|--------------------------|----------------------|-----------------|----------------|----------------|----------------------------|------------------|---------------|
| 10-10-2 | 2002 \$17,841 | ,417.00 | San Jacinto CFD No 20 | 02-1 | | NR | Neg | (BC) Best Best & Krieger | 09-01-34 | TIC: |
| | |] | Riverside | | | | | (FA) Harrell & Co Advisors | Serial | NIC: 6.611 |
| | | (| CDIAC Number: 2002 | -1409 | | | | (TR) Union Bank of CA | | |
| | |] | Limited tax obligation b | ond | | | | (UW) San Jacinto FA | | |
| | |] | Multiple capital improv | ements, public work | S | | | | | |
| | |] | Rancho San Jacinto Pha | ise 2 | | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ling | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$17,821, | 416 | \$0 | \$187,702 | \$0 | \$0.00 | \$2,058,967.00 | \$805,732.00 | 39.13 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 18 | \$3,450 | ,792.00 | 18 | \$3,450,792.00 | 01-01-2013 | Е | \$120,315,332.00 | |

12/13

08-21-2013

36

\$94,609.18

2013 MELLO ROOS FISCAL STATUS REPORT

07-01-2013

Е

Maturity Date/

\$31,803,169.00

| | | | | | | Rating(s) | Type of | ľ | | Maturity Date/ | |
|-------------|-----------------|----------------|------------------------|----------------------|---------------|--------------|--------------|--------|-----------------------|----------------|---------------|
| Date | Amount(s | <u>Is</u> | suing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role P | articipant | Type | Interest Rate |
| 09-22-20 | 905 \$2,450,000 | .00 Sa | n Jacinto Unified Sch | ool District CFD No | 2003-2 | NR | Neg | (BC) | Orrick Herrington | 09-01-35 | TIC: |
| | | Ri | verside | | | | | (TR) | Zions First Natl Bank | Comb | NIC:4.974 |
| | | CI | DIAC Number: 2005 | 5-1666 | | | | (UW) | Stone & Youngberg | | |
| | | Li | mited tax obligation b | oond | | | | | | | |
| | | M | ultiple capital improv | ements, public work | S | | | | | | |
| | | In | rastructure | | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal Ar | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandin | <u>g</u> | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,170,000 | 1 | \$162,968 | \$162,999 | \$0 | \$336,879.78 | \$198,700.60 | | \$32,464.30 | 16.34 | N |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSE | D VALU | UE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |

\$61,144.98

34

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|------------------|------------|--------------------------|----------------------|------------------------|------------------------------|--------------------------|--------------|----------------------|--------------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | Role Partici | <u>ipant</u> | Type | Interest Rate |
| 11-07-2 | 2007 \$1,460,00 | 00.00 | San Jacinto Unified Sch | ool District CFD No | 2003-3 | NR | Neg | (BC) Orrio | ck Herrington | 09-01-37 | TIC: |
| | |] | Riverside | | | | | (TR) Zion | ns First Natl Bank | Comb | NIC:5.636 |
| | | | CDIAC Number: 2007 | | | | | (UW) Ston | ne & Youngberg | | |
| | | | Limited tax obligation b | | | | | | | | |
| | | | Multiple capital improv | | 3 | | | | | | |
| | | (| Covenant Dev & Merita | ige Homes | | | | | | | |
| YEARL | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ing | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | <u>Ta</u> | axes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,360,00 | 00 | \$105,250 | \$105,270 | \$0 | \$322,791.77 | \$114,833.14 | \$4 | 164.90 | 0.40 | N |
| C DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | PE. | E ASSESSE | D VALUE OF | F PARCELS | | |
| CIDELL | Reporting | # of | _ | | | | | | | | |
| X 7 | <u>Date</u> | | | Total unt Due | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | | ppraisal/ ax Roll | Assessed <u>Value</u> | |
| <u>Year</u> | 08-21-2013 | Parcels | | | 1 arccis | or rancs Duc | 07-01-2013 | 16 | E | \$26,100,847.00 | |
| 12/13 | 06-21-2013 | 4 | \$2,05 | 98.09 | | | 07-01-2013 | | E | φ20,100,647.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 05-26-2 | Amounte 2005 \$3,675,00 | 00.00 S F C L | Issuing Entity, County San Jacinto Unified Sch Riverside CDIAC Number: 2005 Limited tax obligation b Multiple capital improvents Eastern Municipal WD | ool District CFD No -0586 ond | 2004-3 | Rating(s) <u>Enhancm</u> NR | J 1 | Role Participant (BC) Orrick Herrington (TR) Zions First Natl Bank (UW) Stone & Youngberg | Maturity Date/ Type 09-01-35 Comb | Interest Rate TIC: NIC: 5.026 |
|------------------------|--|------------------------|---|-------------------------------------|---------------------------------------|-----------------------------------|----------------------------------|--|---|-------------------------------------|
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$3,190,00 | ng | Minimum Bond Reserve \$241,068 | Bond Reserve Fund \$241,113 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$277,675.42 | <u>Taxes Unpaid</u> \$2,272.82 | Percent (%) 0.82 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 08-21-2013 | # of Parcels 4 | | Cotal unt Due 55.80 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$51,297,620.00 | |

12/13

08-21-2013

\$2,835.58

2013 MELLO ROOS FISCAL STATUS REPORT

07-01-2013

Ε

Maturity Date/

\$32,762,771.00

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-----------------------|----------------|------------------------|----------------------|-----------------|------------------------------|--------------------------|--------|------------------------|-------------------|---------------|
| Date | Amount(s) | Is | suing Entity, County | y, Type of Debt, Pu | rpose | Enhanem | <u>Sale</u> | Role I | articipant | Type | Interest Rate |
| 06-09-200 | 05 \$1,800,000. | | n Jacinto Unified Sch | nool District CFD No | 2004-5 | NR | Neg | (BC) | Orrick Herrington | 09-01-35 | TIC: |
| | | Ri | verside | | | | | (TR) | Zions First Natl Bank | Comb | NIC:4.936 |
| | | CI | DIAC Number: 2005 | 5-0585 | | | | (UW) | Stone & Youngberg | | |
| | | Liı | mited tax obligation b | bond | | | | | | | |
| | | Mı | ultiple capital improv | ements, public work | S | | | | | | |
| | | Inf | rastructure | | | | | | | | |
| YEARLY I | FISCAL STATUS RI | EPORT IN | FORMATION | | | | | | | | |
| A. FUND I | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,585,000 | | \$120,368 | \$120,390 | \$0 | \$0.00 | \$144,748.42 | | \$1,679.45 | 1.16 | N |
| C. DELING | QUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSE | D VALU | JE OF PARCELS | | |
| Voor | Reporting <u>Date</u> | # of | | Total ount Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed Value | |
| <u>Year</u> | | <u>Parcels</u> | 21110 | ount Duc | I WI COLD | or runes buc | Dute | | THA TON | Turuc | |

2013 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

| | | | | | | Rating(s) | Туре о | f | | Maturity Date/ | |
|-------------|------------------|-----------------------|-------------------------|----------------------|-----------------|------------------------------|--------------------------|--------|------------------------|--------------------------|---------------|
| Date | Amount | <u>(s)</u> <u>I</u> : | ssuing Entity, County | y, Type of Debt, Pu | rpose | Enhancm | t Sale | Role P | articipant | Type | Interest Rate |
| 09-20-20 | 006 \$2,690,00 | 00.00 Sa | an Jacinto Unified Sch | nool District CFD No | 2005-1 | NR | Neg | (BC) | Orrick Herrington | 09-01-36 | TIC: |
| | | R | iverside | | | | | (TR) | Zions First Natl Bank | Comb | NIC:4.969 |
| | | C | DIAC Number: 2006 | 5-1063 | | | | (UW) | Stone & Youngberg | | |
| | | L | imited tax obligation b | oond | | | | | | | |
| | | | Iultiple capital improv | • | S | | | | | | |
| | | Pa | ark Meadows - Easter | n MWD Facs | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,610,00 | 00 | \$246,750 | \$246,750 | \$0 | \$0.00 | \$197,732.82 | | \$40,481.26 | 20.47 | N |
| C. DELIN | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | 7 | Total . | ш _ е | T-4-1 A | D | | A | A 3 | |
| <u>Year</u> | <u>Date</u> | Parcels | _ | ount Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| 12/13 | 08-21-2013 | 40 | | 558.82 | 38 | \$39,112.88 | 07-01-2013 | | E | \$28,948,755.00 | |
| 14/13 | 00 21-2013 | 70 | Ф111, | 220.02 | 30 | Ψυν,114.00 | 07-01-2013 | | _ | Ψ=0,7 10,755.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-----------------|--------|-------------------------------|----------------------|-----------------|-----------------|--------------------------|----------------------------|--------------------------|---------------|
| Date | Amount | t(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 04-07-2 | 2006 \$2,330,0 | 00.00 | San Jacinto Unified Sch | ool District CFD No | 2005-4 | NR | Neg | (BC) Orrick Herrington | 09-01-36 | TIC: |
| | | | Riverside | | | | | (TR) Zions First Natl Bank | Comb | NIC: 5.047 |
| | | | CDIAC Number: 2006 | | | | | (UW) Stone & Youngberg | | |
| | | | Limited tax obligation b | | | | | | | |
| | | | Multiple capital improv | • | S | | | | | |
| | | | Flowerwood & Monte (| Carlo EMWD Facs | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstand</u> | ing | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,265,0 | 00 | \$215,455 | \$214,413 | \$0 | \$70,727.89 | \$174,055.08 | \$2,424.21 | 1.39 | N |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Cotal | # of | Total Amount | Donouting | Ammaigal/ | Aggagged | |
| Year | <u>Date</u> | Parcel | | unt Due | Parcels | of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| 12/13 | 08-21-2013 | 12 | | 98.19 | | | 07-01-2013 | E | \$29,172,286.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | <u>t(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|-------------|--------------------------|----------------------|-----------------|--------------|--------------|----------------------------|-----------------|---------------|
| 07-28-2 | 2006 \$2,565,0 | 00.00 | San Jacinto Unified Sch | ool District CFD No | 2006-1 | NR | Neg | (BC) Orrick Herrington | 09-01-36 | TIC: |
| | |] | Riverside | | | | | (TR) Zions First Natl Bank | Comb | NIC:5.143 |
| | | (| CDIAC Number: 2006 | -1025 | | | | (UW) Stone & Youngberg | | |
| | |] | Limited tax obligation b | ond | | | | | | |
| | |] | Multiple capital improv | ements, public work | S | | | | | |
| | |] | Eastern Municipal WD | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,335,0 | 000 | \$173,830 | \$173,863 | \$0 | \$0.00 | \$204,080.36 | \$5,282.09 | 2.59 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 8 | \$11,5 | 49.45 | 2 | \$5,571.66 | 07-01-2013 | Е | \$45,014,241.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amou | unt(s) | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|----------------|-----------|--------------------------|---------------------|-----------------|--------------|--------------|----------------------------|-----------------|---------------|
| 10-06-2 | 2010 \$1,370 | 0,000.00 | San Jacinto Unified Sch | ool District CFD No | o 2006-2 | NR | Neg | (BC) Orrick Herrington | 09-01-40 | TIC: |
| | | | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.707 |
| | | | CDIAC Number: 2010 | -1098 | | | | (TR) Zions First Natl Bank | | |
| | | | Limited tax obligation b | ond | | | | (UW) Stone & Youngberg | | |
| | | | Water supply, storage, o | listribution | | | | | | |
| | | | Infrastructure | | | | | | | |
| YEARLY | Y FISCAL STATI | US REPORT | INFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principa | al Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstar | nding | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,355 | 5,000 | \$128,466 | \$128,466 | \$0 | \$0.00 | \$107,577.22 | \$690.22 | 0.64 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARC | ELS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parce | els <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 2 | \$1,40 |)5.92 | | | 06-30-2013 | E | \$35,460,786.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Ratio | ng(s) | Type of | | | Maturity Date/ | |
|-------------|--------------------|---------|------------------------|---------------------|-----------------|--------------|--------------------|------------|----------------|-------------|------------------|---------------|
| Date | Amount(s) | Iss | suing Entity, County | , Type of Debt, Pu | rpose | Enha | <u>ancmt</u> | Sale | Role Participa | <u>nt</u> | Type | Interest Rate |
| 08-09-2 | 006 \$14,470,000.0 | 00 Ter | mecula Public Financ | ing Authority CFD | No 01-2 | S:AA | AA/BBB | Neg | (BC) Quint & | & Thimmig | 09-01-36 | TIC: |
| | | Riv | verside | | | | | | (FA) Fieldm | an Rolapp | Comb | NIC:4.571 |
| | | | DIAC Number: 2006 | | | | | | (EN) Ambac | | | |
| | | | nited tax obligation b | | | | | | (TR) US Bar | nk NA | | |
| | | | ıltiple capital improv | ements, public work | is . | Ins | | | (UW) Stone & | & Youngberg | | |
| | | | rveston Series A | | | | | | | | | |
| | | Rei | funding | | | | | | | | | |
| YEARLY | FISCAL STATUS REF | PORT IN | FORMATION | | | | | | | | | |
| A. FUND | BALANCES | | | | | | В. 7 | TAX COLI | LECTION | | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | Fund | Tax | xes Due | Taxe | s Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$12,805,000 | | \$880,775 | \$880,799 | \$0 | \$0.00 | \$1, | 093,073.58 | \$10, | 129.86 | 0.93 | N |
| | | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUI | RE | E. <i>A</i> | ASSESSEI | O VALUE OF P. | ARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Re | porting | Арр | raisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | Da | | Tax | <u>Roll</u> | <u>Value</u> | |
| 12/13 | 08-21-2013 | 25 | \$24,6 | 36.85 | | | 01- | -01-2013 | | E | \$565,075,626.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|---|-------------------|---|-------------------------|----------------------|-----------------|---------------------|---------------|------------------------|------------------|---------------|
| Date | Amount(s | <u>s) </u> | ssuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 08-09-2 | 2006 \$3,075,000 | 0.00 Te | emecula Public Financ | cing Authority CFD | No 01-2 | NR | Neg | (BC) Quint & Thimmig | 09-01-36 | TIC: |
| | | Ri | iverside | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.12 |
| | | | DIAC Number: 2006 | | | | | (TR) US Bank NA | | |
| | | | imited tax obligation b | | | | | (UW) Stone & Youngberg | | |
| | | | Iultiple capital improv | • | 3 | | | | | |
| | | | arveston Sub Series B | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandin</u> | <u>ıg</u> | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,540,000 | 0 | \$188,609 | \$190,894 | \$0 | \$0.00 | \$1,093,073.5 | 8 \$10,129.86 | 0.93 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | 8 | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | Date | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 25 | \$24,6 | 36.85 | | | 01-01-2013 | E | \$565,075,626.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | Maturity Date/ | |
|-------------|----------------------|---------|------------------------|---------------------|-----------------|-----------------|---------------|------------------------|-----------------|----------------------|
| Date | Amount(s) | Issu | uing Entity, County | , Type of Debt, Pu | rpose | Enhanem | | Role Participant | Type | Interest Rate |
| 04-13-2 | 2006 \$51,250,000.0 | 0 Ten | necula Public Financ | ing Authority CFD | No 03-02 | NR | Neg | (BC) Quint & Thimmig | 09-01-36 | TIC:5.599 |
| | | | erside | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | | IAC Number: 2006 | | | | | (TR) US Bank NA | | |
| | | | nited tax obligation b | | | | | (UW) Stone & Youngberg | | |
| | | | ltiple capital improve | ements, public work | S | | | | | |
| | | | ipaugh Ranch | | | | | | | |
| | | Ref | unding | | | | | | | |
| YEARLY | Y FISCAL STATUS REP | ORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$46,145,000 | | \$3,503,805 | \$3,644,667 | \$0 | \$18,313,227.93 | \$3,540,491.3 | \$2 \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUI | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> <u>I</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 0 | \$0. | 00 | | | 01-01-2013 | E | \$54,950,942.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 12-18-2 | Amount(s) 2003 \$30,990,000. | 00 Teme Rive CDL Limi Mult | ecula Public Financ rrside AC Number: 2003- ited tax obligation b | | No 03-03 | Rati i <u>Enha</u> NR | ag(s) Type uncmt <u>Sale</u> Neg | | Participant Quint & Thimmig Fieldman Rolapp US Bank NA Stone & Youngberg | Maturity Date/ Type 09-01-34 Comb | Interest Rate TIC: NIC:5.803 |
|------------------------|---------------------------------|--|--|-------------------------------|---------------------------------------|------------------------------------|--|---------|--|--|------------------------------------|
| YEARLY | Y FISCAL STATUS RE | PORT INF | ORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX CO | LLECTI | ION | | |
| <u>Year</u> 12/13 | Principal Amt Outstanding \$0 | 1 | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$0.00 | | Taxes Unpaid \$0.00 | <u>Percent (%)</u> 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESS | ED VALU | UE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 08-21-2013 | # of Parcels | | otal <u>int Due</u>)() | # of Parcels | Total Amount of Taxes Due | Reporting Date 01-01-2013 | | Appraisal/ <u>Tax Roll</u> E | Assessed Value \$615,834,588.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | | Maturity Date/ | |
|-------------|---------------------|---------|-------------------------|---------------------|-----------------|--------------|---------------|--------|------------------------|------------------|---------------|
| Date | Amount(s) | Iss | suing Entity, County | , Type of Debt, Pu | pose | Enhanem | | | articipant | Type | Interest Rate |
| 07-19-2 | 2012 \$26,020,000.0 | 00 Tei | mecula Public Financ | ing Authority CFD | No 03-03 | NR | Neg | (BC) | Quint & Thimmig | 09-01-34 | TIC:4.354 |
| | | | verside | | | | | (FA) | Fieldman Rolapp | Comb | NIC: |
| | | | OIAC Number: 2012 | | | | | (TR) | US Bank NA | | |
| | | | nited tax obligation b | | | | | (UW) | Stone Youngberg/Stifel | | |
| | | | Iltiple capital improve | ements, public work | S | | | | | | |
| | | | olf Creek | | | | | | | | |
| | | Rei | funding | | | | | | | | |
| YEARLY | Y FISCAL STATUS REI | PORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTI | ON | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$26,020,000 | | \$1,418,297 | \$1,420,065 | \$0 | \$795,522.15 | \$1,917,415.3 | 2 | \$11,275.85 | 0.59 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amor | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 26 | \$28,93 | 38.92 | | | 01-01-2013 | | E | \$615,834,588.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | Amount | <u>s)</u> <u>l</u> | ssuing Entity, Count | y, Type of Debt, Pur | <u>pose</u> | Rating(s) Enhance | -J F | f <u>Role Participant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|------------------|--------------------|------------------------|----------------------|-----------------|----------------------|-------------|------------------------------|-------------------------------|---------------|
| 08-27-20 | 004 \$4,845,00 | T 00.00 | emecula Public Finan | cing Authority CFD | No 03-06 | NR | Neg | (BC) Quint & Thimmig | 09-01-34 | TIC: |
| | | R | iverside | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.512 |
| | | C | DIAC Number: 200 | 4-0567 | | | | (TR) US Bank NA | | |
| | | L | imited tax obligation | bond | | | | (UW) Stone & Youngberg | | |
| | | | treet construction and | improvements | | | | | | |
| | | H | Iarveston II | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELIN | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 0 | \$0 | 0.00 | | | 01-01-2013 | E | \$351,945,835.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | | rticipant | <u>Type</u> | Interest Rate |
|-------------|-----------------|------------|--------------------------|----------------------|-----------------|--------------|--------------|------------|------------------------|------------------|---------------|
| 07-25-2 | 012 \$4,400,0 | 00.00 | Temecula Public Financ | ing Authority CFD | No 03-06 | S:BBB+ | Neg | (BC) | Quint & Thimmig | 09-01-34 | TIC:4.219 |
| | | F | Riverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC: |
| | | (| CDIAC Number: 2012 | -0865 | | | | (TR) | US Bank NA | | |
| | | I | Limited tax obligation b | ond | | | | (UW) | Stone Youngberg/Stifel | | |
| | | N | Multiple capital improv | ements, public works | S | | | | | | |
| | | | Harveston II | | | | | | | | |
| | | F | Refunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | N | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ing | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,400,00 | 00 | \$306,756 | \$307,138 | \$0 | \$0.00 | \$267,576.94 | | \$2,878.49 | 1.08 | N |
| C DELL | NOTIENT DA DOET | G. | | | D FOREGI OGUE | · F | E AGGEGGE | D 374 T TH | E OF DADGELS | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE | E OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 23 | \$8,68 | 32.86 | | | 01-01-2013 | | E | \$351,945,835.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 07-24-2003 | Amount(s) 3 \$12,155,000.00 | Temecula Public Final Riverside CDIAC Number: 200 Limited tax obligation Multiple capital impro | bond | | Rating(s) Enhancmt NR | Type of <u>Sale</u> Neg | Role Participant (BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg | Maturity Date/ <u>Tvpe</u> 09-01-33 Comb | Interest Rate TIC: NIC:5.895 |
|--|--|---|-----------------------|---|-----------------------------------|---------------------------------------|---|---|------------------------------------|
| YEARLY FI A. FUND BA Year 12/13 | ISCAL STATUS REPO ALANCES Principal Amt <u>Outstanding</u> \$0 | Crowne Hill RT INFORMATION Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction <u>Fund</u> \$0.00 | B. TAX COLI Taxes Due \$0.00 | LECTION Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| <u>Year</u> | D. A. | rcels Am | Total | D. FORECLOSUR # of <u>Parcels</u> | E Total Amount of Taxes Due | E. ASSESSED Reporting Date 01-01-2013 | O VALUE OF PARCELS Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$296,619,272.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Purp | oose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|---|-------------|------------------------------|-----------------------|---------------|----------------|--------------|---|------------------|---------------|
| 08-05-2 | 2005 \$3,865,0 | 00.00 | Temecula Public Finan | cing Authority CFD N | To 03-1 | NR | Neg | (BC) A D Jack & Co | 09-01-35 | TIC: 5.156 |
| | | | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | | CDIAC Number: 2005 | 5-1248 | | | | (TR) US Bank NA | Come | |
| | | | Limited tax obligation l | oond | | | | (UW) Stone & Youngberg | | |
| | Multiple capital improvements, public works | | | | | | | (***, ********************************* | | |
| | | | Crowne Hill | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ing | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,295,0 | 000 | \$147,750 | \$147,774 | \$0 | \$2,143,552.02 | \$912,761.30 | \$6,525.62 | 0.71 | N |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of |] | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcel | | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 08-21-2013 | 10 | - \$16,9 | 01.32 | | | 01-01-2013 | E | \$296,619,272.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>(s)</u> <u>l</u> | Issuing Entity, County | y, Type of Debt, Pur | rpose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|------------------|---------------------|--------------------------|----------------------|---------------------|---------------------|--------------|-----------------------------|------------------|---------------|
| 07-25-2 | 2012 \$10,440,0 | T 00.00 | Temecula Public Financ | cing Authority CFD | No 03-1 | S:BBB+ | Neg | (BC) Quint & Thimmig | 09-01-33 | TIC: 4.242 |
| | | F | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | (| CDIAC Number: 2012 | 2-0864 | | | | (TR) US Bank NA | | |
| | | I | Limited tax obligation b | oond | | | | (UW) Stone Youngberg/Stifel | | |
| | | N | Multiple capital improv | ements, public work | S | | | | | |
| | | C | Crowne Hill | | | | | | | |
| | | F | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$10,440,00 | 00 | \$765,750 | \$766,704 | \$0 | \$144.49 | \$912,761.30 | \$6,525.62 | 0.71 | N |
| a . | | a | | | D. DODDER OR | | | D | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-21-2013 | 10 | \$16,9 | 01.32 | | | 01-01-2013 | E | \$296,619,272.00 | |

| <u>Date</u> | Amount | <u>t(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | rpose_ | Rating(s) Enhanem | Type of Sale | Role Participant | Maturity Date/ <u>Type</u> | Interest Rate |
|------------------|-----------------|-------------|--------------------------|-----------------------|-----------------|----------------------|--------------|----------------------------|-------------------------------|---------------|
| 11-19-2 | 2002 \$4,690,0 | 00.00 | Temecula Valley Unific | ed School District Cl | FD No 2000-1 | NR | Comp | (BC) Bowie Arneson Wiles | 09-01-32 | TIC: 5.81 |
| | | | Riverside | | | | • | (FA) Harrell & Co Advisors | Comb | NIC: |
| | | | CDIAC Number: 2002 | -1821 | | | | (TR) US Bank NA | Como | |
| | | | Limited tax obligation b | ond | | | | (UW) Stone & Youngberg | | |
| | | | K-12 school facility | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COLI | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstand</u> | | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,790,0 | 00 | \$327,219 | \$327,273 | \$0 | \$0.00 | \$438,220.68 | \$12,509.38 | 2.85 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | E | E. ASSESSEI | VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | s Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 07-01-2013 | 9 | \$12,5 | 09.38 | 10 | \$14,771.83 | 01-01-2013 | E | \$80,545,792.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|-----------------------|-----------------|-----------------|-------------|--------|-----------------------|----------------|---------------|
| Date | Amount(s | <u>Iss</u> | suing Entity, County | y, Type of Debt, Pur | <u>pose</u> | Enhancmt | | | articipant | Type | Interest Rate |
| 08-21-2 | 2003 \$7,615,000 | .00 Te | mecula Valley Unific | ed School District CI | FD No 2002-1 | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-33 | TIC: |
| | | Riv | verside | | | | | (FA) | Harrell & Co Advisors | Comb | NIC:5.988 |
| | | | DIAC Number: 2003 | | | | | (TR) | US Bank NA | | |
| | | | mited tax obligation b | oond | | | | (UW) | Stone & Youngberg | | |
| | | | 12 school facility | | | | | | | | |
| | | IA | No 1 | | | | | | | | |
| YEARLY | Y FISCAL STATUS R | | | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstanding</u> | <u>g</u> | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | | \$0.00 | 0.00 | N |
| | | | | | | _ | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | KE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2012 | 0 | \$0 | .00 | | | 01-01-2013 | | Е | | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | <u>t(s)</u> | Issuing Entity, Count | , Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|------------------|-----------------|-------------|------------------------------|----------------------|----------------|--------------|--------------|----------------------------|------------------|---------------|
| 02-11-2 | 2005 \$11,000, | ,000.00 | Temecula Valley Unifie | d School District Cl | FD No 2002-1 | NR | Neg | (BC) Bowie Arneson Wiles | 09-01-35 | TIC: 5.058 |
| | | | Riverside | | | | | (FA) Harrell & Co Advisors | Comb | NIC: |
| | | | CDIAC Number: 2005 | -0023 | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation l | ond | | | | (UW) Stone & Youngberg | | |
| | | | K-12 school facility | | | | | | | |
| | | | Rancho Bella Vista IA | No 2 | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND BALANCES | | | | | | B. TAX COL | LECTION | | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ling | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$9,535,0 | 000 | \$710,406 | \$710,406 | \$0 | \$0.00 | \$833,127.28 | \$7,832.92 | 0.94 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parce | ls Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-01-2013 | 6 | \$7,83 | 32.92 | 7 | \$7,444.38 | 01-01-2013 | Е | \$176,886,374.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|---|------------------|----------------------|-------------------------|----------------------|-----------------|--------------|--------------|-----------------------------|------------------|---------------|
| 07-26-2 | 2012 \$6,785,00 | T 00.00 | emecula Valley Unific | ed School District C | FD No 2002-1 | NR | Neg | (BC) Bowie Arneson Wiles | 09-01-33 | TIC: 4.442 |
| | | R | tiverside | | | | | (FA) Harrell & Co Advisors | Comb | NIC:4.461 |
| | | C | CDIAC Number: 2012 | -1048 | | | | (TR) US Bank NA | | |
| | | L | imited tax obligation b | ond | | | | (UW) Stone Youngberg/Stifel | | |
| | | K | X-12 school facility | | | | | | | |
| | | | A 1 | | | | | | | |
| | | R | Refunding | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,785,00 | 00 | \$500,588 | \$500,787 | \$0 | \$0.00 | \$644,229.24 | \$8,948.04 | 1.39 | N |
| C DELL | NOTIENT DA DOEL | a | | | D EODEGI OGUI | NE. | E AGGEGGE | D VALUE OF DADCEL C | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUF | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-01-2013 | 11 | \$8,94 | 18.04 | 12 | \$10,486.23 | 01-01-2013 | E | \$156,300,801.00 | |

| <u>Date</u> | <u>Amount</u> | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pu | <u>pose</u> | Rating(s) Enhancm | -J F | | articipant | Maturity Date/ <u>Type</u> | Interest Rate |
|------------------|-----------------|------------|--------------------------|----------------------|----------------|----------------------|----------------|--------|-----------------------|-------------------------------|---------------|
| 08-12-2 | 2005 \$12,940,0 | 00.00 | Temecula Valley Unifie | d School District Cl | FD No 2002-2 | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-35 | TIC: 5.136 |
| | | | Riverside | | | | | (FA) | Harrell & Co Advisors | Comb | NIC: |
| | | | CDIAC Number: 2005 | -1304 | | | | (TR) | US Bank NA | | |
| | | | Limited tax obligation b | ond | | | | (UW) | Stone & Youngberg | | |
| | | | K-12 school facility | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstandi | | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$12,460,0 | 000 | \$1,203,681 | \$1,203,879 | \$0 | \$0.00 | \$1,041,296.38 | 8 | \$6,511.99 | 0.63 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS. | | | D. FORECLOSUE | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 07-01-2013 | 8 | \$6,51 | 1.99 | 10 | \$5,625.20 | 01-01-2013 | | Е | \$380,344,373.00 | |

CALIFORNIA ADVISORY COMMISSION

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 12-02-2 | Amount(s 2004 \$7,105,000 | 0.00 To Ri Ci Li | emecula Valley Unificial verside DIAC Number: 2005 imited tax obligation be-12 school facility | ed School District CI 5-0006 | | Rating(s) Enhancmt NR | Type of <u>Sale</u> Neg | Role Participant (BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone & Youngberg | Maturity Date/ Type 09-01-35 Comb | Interest Rate TIC: 5.414 NIC: |
|------------------------|---|---------------------------|--|-----------------------------------|---------------------------------------|---|----------------------------------|---|---|-------------------------------------|
| YEARLY | FISCAL STATUS F | REPORT I | NFORMATION | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal Ai Outstandin \$6,200,000 | <u>ıg</u> | Minimum Bond Reserve \$480,025 | Bond Reserve Fund \$480,025 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$553,659.02 | <u>Taxes Unpaid</u> \$3,544.90 | Percent (%) 0.64 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | 5 | | | D. FORECLOSUR | E | E. ASSESSEI | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 07-01-2013 | # of Parcels 2 | Amo | Fotal ount Due 44.90 | # of Parcels | Total Amount of Taxes Due \$10,858.16 | Reporting Date 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$74,848,146.00 | |

| <u>Date</u> 01-11-2 | Amount(s 2007 \$12,700,00 | 200.00 Te Ri CI Li K- | emecula Valley Unifie eiverside DIAC Number: 2006 mited tax obligation b -12 school facility off Creek IA A | d School District CI | | Rating(s) <u>Enhancm</u> NR | J 1 | Role Participant (BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone & Youngberg | Maturity Date/ Type 09-01-37 Comb | Interest Rate TIC:4.944 NIC: |
|------------------------|---|-----------------------------------|--|-----------------------------------|---------------------------------------|---|----------------------------------|---|---|------------------------------------|
| YEARLY | Y FISCAL STATUS F | REPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal Ai Outstandin \$11,620,00 | <u>ıg</u> | Minimum Bond Reserve \$823,410 | Bond Reserve Fund \$823,409 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$929,284.18 | <u>Taxes Unpaid</u> \$10,726.64 | Percent (%) 1.15 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUE | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 07-01-2013 | # of Parcels 12 | = | otal <u>int Due</u> 26.64 | # of Parcels | Total Amount of Taxes Due \$15,977.78 | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$244,910,278.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>Is</u> | suing Entity, County | y, Type of Debt, Pur | rpose | Enhancmt | Sale | | articipant | Type | Interest Rate |
|-------------|-------------------|---------------------|------------------------|-----------------------|---------------|--------------|----------------|--------|-----------------------|------------------|---------------|
| 07-07-2 | 011 \$13,085,0 | 00.00 Te | emecula Valley Unific | ed School District Cl | FD No 2004-1 | NR | Neg | (BC) | Bowie Arneson Wiles | 07-01-27 | TIC: 2.943 |
| | | Ri | verside | | | | | (FA) | Harrell & Co Advisors | Serial | NIC: |
| | | | DIAC Number: 2011 | | | | | (TR) | US Bank NA | | |
| | | | mited tax obligation b | oond | | | | (UW) | Stone & Youngberg | | |
| | | | -12 school facility | | | | | | | | |
| | | | B Series A, Qualifie | d School Construction | on Bonds | | | | | | |
| | | Fe | ederally Taxable | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT IN | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandir</u> | <u>1g</u> | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$12,395,00 | 00 | \$612,704 | \$612,933 | \$0 | \$0.00 | \$1,418,785.18 | 8 | \$3,719.75 | 0.26 | N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | Date | Parcels | | ount Due | Parcels | of Taxes Due | Date | | Tax Roll | <u>Value</u> | |
| 12/13 | 07-01-2013 | 3 | \$3,7 | 19.75 | 2 | \$2,103.74 | 01-01-2013 | | E | \$370,924,310.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> <u>Is</u> | ssuing Entity, Count | y, Type of Debt, Pur | rpose | Enhancmt | Sale | Role Parti | <u>icipant</u> | <u>Type</u> | Interest Rate |
|------------------|---------------|----------------------|----------------------|-----------------------|---------------|--------------|--------------------------|------------|------------------------|------------------|---------------|
| 07-07-2 | \$1,675,00 | 00.00 Te | emecula Valley Unifi | ed School District Cl | FD No 2004-1 | NR | Neg | (BC) Bo | owie Arneson Wiles | 09-01-28 | TIC: 10.161 |
| | | Ri | iverside | | | | | (FA) Ha | arrell & Co Advisors | Serial | NIC: |
| | | | DIAC Number: 2011 | | | | | (TR) US | S Bank NA | | |
| | | | mited tax obligation | bond | | | | (UW) Sto | one & Youngberg | | |
| | | | -12 school facility | | | | | | | | |
| | | | A B Series B | | | | | | | | |
| | | Fe | ederally Taxable | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT IN | NFORMATION | | | | | | | | |
| A. FUND BALANCES | | | | | | B. TAX COL | LECTION | | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ing | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,675,00 | 00 | \$1,476,000 | \$1,476,000 | \$0 | \$0.00 | \$1,418,785.13 | 8 | \$3,719.75 | 0.26 | N |
| C. DELI | NQUENT PARCEL | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE (| OF PARCELS | | |
| | Reporting | # of | , | Fotal | # of | Total Amount | | | | Assessed | |
| Year | <u>Date</u> | Parcels | | ount Due | Parcels | of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | <u>Value</u> | |
| 12/13 | 07-01-2013 | 3 | \$3,7 | 19.75 | 2 | \$2,103.74 | 01-01-2013 | • | E | \$370,924,310.00 | |

| <u>Date</u> 09-28-2 | Amoun 2006 \$9,945,0 | 00.00 | Issuing Entity, Count Temecula Valley Unific Riverside CDIAC Number: 2006 Limited tax obligation I K-12 school facility | ed School District CI 5-1130 | <u></u> | Rating(s) Enhancm NR | -J F | Role Participant (BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone & Youngberg | Maturity Date/ Type 09-01-36 Comb | Interest Rate TIC:4.996 |
|----------------------------|------------------------------------|---------------------------|---|-----------------------------------|---------------------------------------|--|----------------------------------|---|---|----------------------------|
| YEARL | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal Outstand \$8,890,0 | ling | Minimum Bond Reserve \$644,000 | Bond Reserve Fund \$644,000 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$745,703.18 | <u>Taxes Unpaid</u> \$6,600.17 | Percent (%) 0.89 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 07-01-2013 | # of <u>Parce</u> 4 | ls Amo | Fotal unt Due 00.17 | # of Parcels | Total Amount of Taxes Due \$7,809.29 | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$88,786,019.00 | |

| <u>Date</u> | <u>Amount(</u> | (<u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | <u>pose</u> | | Rating(s) Enhancmt | Type of <u>Sale</u> | | articipant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|---------------------------------|-------------|--------------------------------|-----------------------------|--------------------------------|-------------------------|-----------------------|------------------------|--------|-----------------------|-------------------------------|-----------------------|
| 02-12-2 | 2003 \$18,830,0 | 00.00 | Γemecula Valley Unifie | d School District CI | FD No 89-1 | ; | S:AAA | Comp | (BC) | Bowie Arneson Wiles | 09-01-21 | TIC:4.287 |
| | | I | Riverside | | |] | M:Aaa | | (FA) | Harrell & Co Advisors | Serial | NIC: |
| | | (| CDIAC Number: 2003 | -0061 | | | | | (EN) | Ambac | | |
| | | I | Limited tax obligation b | ond | | | | | (TR) | US Bank NA | | |
| | | | K-12 school facility | | |] | Ins | | (UW) | Salomon Smith Barney | | |
| | | I | Refunding | | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT 1 | INFORMATION | | | | | | | | | |
| A. FUND | BALANCES | | | | | | | B. TAX COL | LECTIO | ON | | |
| <u>Year</u> | Principal A <u>Outstandi</u> | | Minimum Bond <u>Reserve</u> | Bond Reserve <u>Fund</u> | Capitalized <u>Interest</u> | Constructi <u>Fu</u> | | Taxes Due | | Taxes Unpaid | Percent (%) | Teeter <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | | \$0.00 | | \$0.00 | 0.00 | N |
| | | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | | E. ASSESSEI | D VALU | E OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0. | 00 | | | | 01-01-2013 | | E | \$0.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | | Maturity Date/ | |
|-------------|-----------------|----------|-------------------------------|----------------------|----------------|--------------|---------------|----------|------------------------|------------------|---------------|
| Date | Amoun | t(s) | Issuing Entity, County | , Type of Debt, Pu | rpose | Enhanem | <u>Sale</u> | Role Par | ticipant | Type | Interest Rate |
| 07-26-2 | 2012 \$11,045 | ,000.000 | Temecula Valley Unifie | d School District Cl | FD No 89-1 | S:A- | Neg | (BC) B | Bowie Arneson Wiles | 09-01-21 | TIC: 2.787 |
| | | | Riverside | | | | | (FA) F | Harrell & Co Advisors | Serial | NIC: 2.855 |
| | | | CDIAC Number: 2012 | | | | | (TR) U | US Bank NA | | |
| | | | Limited tax obligation b | ond | | | | (UW) S | Stone Youngberg/Stifel | | |
| | | | K-12 school facility | | | | | | | | |
| | | | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | | | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | N | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstand | ling | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$11,045,0 | 000 | \$1,104,500 | \$1,104,940 | \$0 | \$0.00 | \$1,935,214.9 | 4 | \$26,633.37 | 1.38 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUF | E | E. ASSESSE | D VALUE | OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parce | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 07-01-2013 | 34 | \$26,6 | 33.37 | 33 | \$20,221.74 | 01-01-2013 | | E | \$651,373,253.00 | |



2013 MELLO ROOS FISCAL STATUS REPORT

| | | | Rating (s) | Type of | f | Maturity Date/ | |
|--------------|-----------------|--|-------------------|---------|--------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 07-29-1998 | \$15,785,000.00 | Val Verde School District CFD No 87-1 | NR | Neg | (BC) McFarlin & Anderson | 10-01-13 | TIC: 5.821 |
| | | Riverside | | | (FA) Fieldman Rolapp | Term | NIC: |
| | | CDIAC Number: 1998-1065 | | | (TR) US Bank Corp Trust | | |
| | | Limited tax obligation bond | | | (UW) Val Verde USD FA | | |
| | | K-12 school facility | | | | | |
| | | Federally Taxable | | | | | |
| | | Refunding | | | | | |
| YEARLY FISCA | AL STATUS REPOR | RT INFORMATION | | | | | |
| A. FUND BALA | ANCES | | В. | TAX COL | LECTION | | |

Construction

\$0.00

Fund

| C. DELINQUENT PARCELS | |
|-----------------------|--|
| C. DELINQUENT TARCELS | |

Principal Amt

Outstanding

\$1,140,000

| D. FORECLOSURE |
|----------------|
|----------------|

Bond Reserve

Fund

\$0

E. ASSESSED VALUE OF PARCELS

Taxes Unpaid

\$16,448.97

Taxes Due

\$1,245,213.26

Teeter

Plan

N

Percent (%)

1.32

| <u>Year</u> | Reporting <u>Date</u> | # of <u>Parcels</u> | Total <u>Amount Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> |
|-------------|--------------------------|------------------------|----------------------------|------------------------|---------------------------|--------------------------|-------------------------------|--------------------------|
| 12/13 | 08-01-2013 | 42 | \$25,312.10 | | | 01-01-2012 | Е | \$776,625,344.00 |

Capitalized

\$0

Interest

F. MISCELLANEOUS

Year

12/13

These bonds mature October 1, 2013. The 2012-13 Special Taxes are the final levies for this issue.

Minimum Bond

Reserve

\$0

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|--------------------------------------|---|-------------|-------------------------------|----------------------|-----------------|-----------------|---------------|------------|------------------------|------------------|---------------|
| Date | Amount | <u>t(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role P | articipant | Type | Interest Rate |
| 02-17-2 | 2005 \$16,440, | 00.000 | Val Verde Unified Scho | ol District CFD No 2 | 2002-1 | NR | Neg | (BC) | McFarlin & Anderson | 09-01-36 | TIC: 5.509 |
| | | | Riverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC: |
| | CDIAC Number: 2004-1676 | | | | | | (TR) | US Bank NA | | | |
| | Limited tax obligation bond | | | | | | | (UW) | Southwest Securities | | |
| | Multiple capital improvements, public works | | | | | | | | | | |
| | | | Boulder Springs IA A | | | | | | | | |
| YEARLY | YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstand | ing | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$16,040,0 | 000 | \$1,576,478 | \$1,576,478 | \$0 | \$600,000.00 | \$1,353,286.3 | 8 | \$9,357.64 | 0.69 | N |
| C. DELINQUENT PARCELS D. FORECLOSURE | | | | | | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | т | otal (| # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | | unt Due | Parcels | of Taxes Due | Date | | Appraisai/ Tax Roll | Value | |
| 12/13 | 08-08-2013 | 4 | \$16,2 | 76.14 | | | 07-01-2013 | | E | \$115,294,722.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate | |
|--|---|--------|------------------------|---------------------|-----------------|------------------------|--------------|--------------------------|-----------------|---------------|--|
| 12-10-2 | 2003 \$1,984,0 | 00.000 | Val Verde Unified Scho | ool District CFD No | 2003-1 | NR | Neg | (BC) McFarlin & Anderson | 09-01-34 | TIC: | |
| | |] | Riverside | | | | | (FA) Fieldman Rolapp | Comb | NIC:6.043 | |
| | | (| CDIAC Number: 2003 | 3-1867 | | | | (TR) US Bank NA | | | |
| | Limited tax obligation bond | | | | | (UW) RBC Dain Rauscher | | | | | |
| | K-12 school facility | | | | | | | | | | |
| Citation Homes IA No 1/School & Eastern Municipal WD | | | | | | | | | | | |
| YEARLY | YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter | |
| Year | Outstand | ling | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> | |
| 12/13 | \$1,747,0 | 000 | \$146,006 | \$146,006 | \$0 | \$0.00 | \$182,007.00 | \$674.00 | 0.37 | N | |
| | | | | | | | | | | | |
| C. DELINQUENT PARCELS D. FORECLOSU | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | | | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | | |
| <u>Year</u> | <u>Date</u> | Parcel | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | | |
| 12/13 | 08-08-2013 | 1 | \$67 | 4.00 | | | 07-01-2013 | E | \$24,478,542.00 | | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating | s) Type o | of | | Maturity Date/ | |
|---|---|------------|-------------------------|---------------------|------------------------|---------------------------|--------------------------|-------------------|------------------------|--------------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhance | emt Sale | Role I | Participant | Type | Interest Rate |
| 03-30-2 | 2005 \$2,751,00 | 00.00 | Val Verde Unified Scho | ool District CFD No | 2003-1 | NR | Neg | (BC) | McFarlin & Anderson | 09-01-36 | TIC: |
| | | j | Riverside | | | | | (FA) | Fieldman Rolapp | Comb | NIC: 5.484 |
| | | | CDIAC Number: 2005-0076 | | | | | (TR) | US Bank NA | | |
| | Limited tax obligation bond | | | | | | (UW) | RBC Dain Rauscher | | | |
| | | | K-12 school facility | | | | | | | | |
| Meritage Homes IA No 2 School & Public Facilities | | | | | | | | | | | |
| YEARLY | YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX CO | LLECTI | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstandi | ing | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,455,00 | 00 | \$184,216 | \$184,216 | \$0 | \$1,317.75 | \$210,198.32 | | \$749.81 | 0.36 | N |
| C DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | ·F | F ACCECCE | ED VALI | UE OF PARCELS | | |
| C. DELI | Reporting | # of | _ | | | | | D VILL | | | |
| X 7 | <u>Date</u> | | | Total unt Due | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| <u>Year</u> | | Parcels | | | 1 at CCIS | or rance Due | | | E | \$26,753,466.00 | |
| 12/13 | 08-08-2013 | 1 | \$2,1 | 91.19 | | | 07-01-2013 | | E | φ20,733,400.00 | |

| <u>Date</u> 11-18-2 | Amount 2003 \$2,975,0 | 000.00 V R C L | Issuing Entity, County I'al Verde Unified Scho Riverside CDIAC Number: 2003 Limited tax obligation b K-12 school facility ohn Laing Homes/Scho | ol District CFD No : -1656 ond | 2003-2 | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) O'Connor SW Securities | Maturity Date/ Type 09-01-34 Comb | Interest Rate TIC: NIC:5.964 | |
|---------------------------------------|---|-------------------------|--|--------------------------------------|---------------------------------------|------------------------------------|--------------------------------------|--|---|------------------------------------|--|
| YEARL | YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | | |
| <u>Year</u> 12/13 | Principal A Outstand \$2,550,0 | ing | Minimum Bond Reserve \$212,700 | Bond Reserve Fund \$212,700 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$273,241.02 | <u>Taxes Unpaid</u> \$5,833.50 | Percent (%) 2.13 | Teeter <u>Plan</u> N | |
| C. DELINQUENT PARCELS D. FORECLOSURE | | | | | RE | E. ASSESSEI | VALUE OF PARCELS | | | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 08-08-2013 | # of Parcels 5 | | otal unt Due 71.33 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$34,630,690.00 | | |



2013 MELLO ROOS FISCAL STATUS REPORT

Fund

\$0.00

| | | | | Rating(s) | Type of | f | Maturity Date/ | |
|------------------------------|--|---|-------------|-----------------|---|------------------|-----------------|---------------|
| Date | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 07-29-1998 | Riverside CDIAC Number: 1998-1066 Limited tax obligation bond K-12 school facility Federally Taxable | | NR | Neg | (BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Val Verde USD FA | 10-01-28 Term | TIC: 12 NIC: | |
| YEARLY FISCA A. FUND BALA | | Refunding RT INFORMATION Minimum Bond Bond Reserve | Capitalized | Construction | B. TAX COL | LECTION | | Teeter |

| C. DELINQUENT PARCELS | |
|-----------------------|--|
| C. DELINQUENT TARCELS | |

Outstanding

\$3,465,787

| T. | T |)RE | OCT | TIDE |
|----|---|-----|-----|------|
| | | | | |

E. ASSESSED VALUE OF PARCELS

Taxes Unpaid

\$0.00

Percent (%)

0.00

Plan

N

Taxes Due

\$0.00

| <u>Year</u> | Reporting <u>Date</u> | # of <u>Parcels</u> | Total <u>Amount Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> |
|-------------|--------------------------|------------------------|----------------------------|------------------------|---------------------------|--------------------------|-------------------------------|--------------------------|
| 12/13 | 06-30-2013 | 0 | \$0.00 | | | 01-01-2012 | E | \$776,625,344.00 |

Interest

\$0

F. MISCELLANEOUS

Year

12/13

This CFD was prohibited from levying taxes until 2012-13. The 2012-13 Special Taxes will be the first levies for this issue.

Fund \$0

Reserve

\$0

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|------------------|-----------------|------------|-------------------------|----------------------|-----------------|--------------|--------------|--------------------------|------------------|---------------|
| 09-15-2 | 2011 \$3,630,0 | 00.00 | Western Municipal Wa | ter District CFD No | 88-1 | NR | Neg | (BC) Best Best & Krieger | 10-01-30 | TIC: |
| | | | Riverside | | | | | (FA) Fieldman Rolapp | Serial | NIC:4.505 |
| | | | CDIAC Number: 2011 | 1-1159 | | | | (TR) Union Bank NA | | |
| | | | Limited tax obligation | bond | | | | (UW) Stone & Youngberg | | |
| | | | Multiple capital improv | ements, public work | S | | | | | |
| | | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,350,0 | 00 | \$314,793 | \$332,252 | \$0 | \$487,764.82 | \$449,317.46 | \$4,380.50 | 0.97 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS. | | | D. FORECLOSUR | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | , | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | s Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-18-2013 | 44 | \$16,9 | 010.19 | | | 08-20-2013 | E | \$557,580,727.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | Maturity Date/ | |
|-------------|-------------------|----------------|------------------------|----------------------|----------------|-----------------|--------------|--------------------------|------------------|---------------|
| Date | Amount(s | <u>Is</u> | suing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 09-15-2 | 2011 \$2,590,000 | .00 We | estern Municipal Wat | er District CFD No | 38-1 | NR | Neg | (BC) Best Best & Krieger | 10-01-21 | TIC: |
| | | | verside | | | | | (FA) Fieldman Rolapp | Serial | NIC:3.743 |
| | | | DIAC Number: 2011 | | | | | (TR) Union Bank NA | | |
| | | | mited tax obligation b | | | | | (UW) Stone & Youngberg | | |
| | | | ultiple capital improv | ements, public work | 3 | | | | | |
| | | | p Area No 2 funding | | | | | | | |
| | | Re | runding | | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | g | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,360,000 |) | \$259,000 | \$265,265 | \$0 | \$0.00 | \$339,280.22 | \$564.36 | 0.17 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | Г | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-18-2013 | 5 | \$91 | 9.60 | | | 08-20-2013 | E | \$142,176,869.00 | |

| <u>Date</u> 09-15-2 | Amount(s 2011 \$2,200,000 | 20.00 W Ri Cl Li | esuing Entity, County Vestern Municipal Wate iverside DIAC Number: 2011 imited tax obligation be fultiple capital improve | er District CFD No 9 -1161 ond | 9-1 | Rating(s) <u>Enhancmt</u> NR | Neg (I | Ole Participant BC) Best Best & Krieger FA) Fieldman Rolapp ΓR) Union Bank NA UW) Stone & Youngberg | Maturity Date/ <u>Type</u> 10-01-30 Serial | Interest Rate TIC: NIC:4.798 |
|------------------------|---|---------------------------|---|--------------------------------------|---------------------------------------|------------------------------------|----------------------------------|--|---|------------------------------------|
| YEARLY | Y FISCAL STATUS I | REPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLLE | CTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$2,135,000 | <u>ıg</u> | Minimum Bond <u>Reserve</u> \$179,435 | Bond Reserve Fund \$183,334 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$210,720.02 | <u>Taxes Unpaid</u> \$1,308.82 | Percent (%) 0.62 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | E | E. ASSESSED V | ALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-18-2013 | # of Parcels | = | Total unt Due 50.85 | # of Parcels | Total Amount of Taxes Due | Reporting Date 08-20-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$63,043,807.00 | |

| <u>Date</u> 09-18-2 | Amount(s 000 \$6,183,810 | 0.00 Cali Sacr CDI Lim Floo | ifornia Statewide Co ramento IAC Number: 2000 uited tax obligation b od control, storm dra na Ave | mmunities Developr -1441 ond | <u>pose</u> nent Authority CFD N | Rating(s) Enhanemt No 2000-1 NR | Type of <u>Sale</u> Neg | Role Participant (BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Newman & Associates | Maturity Date/ <u>Type</u> 09-01-30 Comb | Interest Rate TIC: NIC:7.693 |
|------------------------|-----------------------------------|---|--|------------------------------------|---------------------------------------|---------------------------------|----------------------------------|---|---|------------------------------------|
| YEARLY | FISCAL STATUS R | EPORT INF | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLI | LECTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$0 | | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$0.00 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 10-22-2013 | # of Parcels 0 | | otal unt Due 00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed Value \$0.00 | |



2013 MELLO ROOS FISCAL STATUS REPORT

E. ASSESSED VALUE OF PARCELS

| | | | Rating(s) | Type of | ľ | Maturity Date/ | |
|-------------|----------------|--|-----------------|---------|------------------------|----------------|---------------|
| Date | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhanemt | Sale | Role Participant | <u>Type</u> | Interest Rate |
| 02-19-2003 | \$4,379,803.00 | California Statewide Communities Development Authority CFD No 2002-1 | NR | Neg | (BC) Orrick Herrington | 09-01-37 | TIC: |
| | | Sacramento | | | (TR) Wells Fargo Bank | Comb | NIC:9.379 |
| | | CDIAC Number: 2002-2026 | | | (UW) Stone & Youngberg | | |
| | | Limited tax obligation bond | | | | | |

Multiple capital improvements, public works

River Run Sr Apts-Corona

Subject to Alternative Minimum Tax

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| B. TAX COLLECTION |
|-------------------|
| |

D. FORECLOSURE

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,048,366 | \$437,874 | \$437,980 | \$0 | \$0.00 | \$262,879.77 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| Year | Reporting <u>Date</u> | # of Parcels | Total Amount Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> |
|-------|--------------------------|-----------------|---------------------|-----------------|---------------------------|--------------------------|-------------------------------|--------------------------|
| 12/13 | 10-01-2013 | 0 | \$0.00 | | | 01-01-2013 | E | \$32,546,600.00 |

F. MISCELLANEOUS

Includes accreted value of the capital appreciation bonds through period ending March 1, 2013

All three parcels within CFD No. 2002-1 have exemptions on the assessed value which equal \$32,221,134. After exemptions, the net land and improvement value of CFD No. 2002-1 is \$325,466.

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | | Rating(s) | Type of | i | | Maturity Date/ | |
|-------------|-----------------|----------|--------------------------|---------------------|----------------------|--------------|-----------------|-------------|---------|------------------------|-----------------|---------------|
| Date | Amoun | t(s) | Issuing Entity, County | y, Type of Debt, Pu | rpose | | Enhancmt | <u>Sale</u> | | articipant | Type | Interest Rate |
| 02-07-2 | 2013 \$4,200,0 | 00.00 | California Statewide Co | ommunities Develop | ment Authority CFD 1 | No 2012-01 | NR | Neg | (BC) | Orrick Herrington | 09-01-43 | TIC: 6.94 |
| | | | Sacramento | | | | | | (TR) | The Bank of NY Mellon | Term | NIC:0 |
| | | | CDIAC Number: 2012 | | | | | | (UW) | Stone Youngberg/Stifel | | |
| | | | Limited tax obligation b | | | | | | | | | |
| | | | Commercial developme | | | | | | | | | |
| | | | Fancher Creek Series A | | | | | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | | | |
| A. FUND | BALANCES | | | | | | | B. TAX COL | LECTION | ON | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Constructi | on | | | | | Teeter |
| Year | Outstand | | Reserve | Fund | Interest | <u>Fu</u> | ınd | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,200,0 | 000 | \$396,309 | \$396,309 | \$341,146 | \$0.00 | | \$64,713.76 | | \$0.00 | 0.00 | N |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUR | RE | | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | 7 | Cotal | # of | Total Amount | | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | | unt Due | Parcels | of Taxes Due | | Date | | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 0 | | .00 | | | | 01-07-2013 | | E | \$29,520,000.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 05-16-2 | Amount(s) \$6,245,000. | O0 Ca Sa CI Li M | asuing Entity, County alifornia Statewide Co acramento DIAC Number: 2013 mited tax obligation b ultiple capital improve FD No 201202 Mantee | mmunities Develop -0823 ond ements, public work | ment Authority CFD N | Rating(s Enhance No 2012-02 NR | J I - | Role Participant (BC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC | Maturity Date/ Type 09-01-42 Term | Interest Rate TIC:5.317 NIC:5.22 |
|------------------------|--|------------------------------|---|--|--|--------------------------------------|----------------------------|--|---|--|
| YEARLY | Y FISCAL STATUS RI | EPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLI | LECTION | | |
| <u>Year</u> 12/13 | Principal Am Outstanding \$6,245,000 | | Minimum Bond Reserve \$556,961 | Bond Reserve Fund \$556,966 | Capitalized <u>Interest</u> \$79,149 | Construction Fund \$0.00 | <u>Taxes Due</u> \$0.00 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> Y |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | RE | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of Parcels 0 | | otal unt Due 00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$40,478,801.00 | |



F. MISCELLANEOUS

Principal Amount of Bonds Outstanding includes accreted value of the capital appreciation bonds as of March 2, 2013

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| | | | | | | Terring(b) | Type of | | | |
|-------------|------------------|----------------|-------------------------|---------------------|----------------------|-----------------|--------------|------------------------|-----------------|---------------|
| Date | Amount | (s) <u>I</u> s | ssuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 03-19-1 | 997 \$3,032,54 | 12.00 C | alifornia Statewide Co | ommunities Develop | ment Authority CFD N | No 97-1 NR | Neg | (BC) Orrick Herrington | 09-01-27 | TIC: |
| | | Sa | acramento | | | | | (TR) First Trust of CA | Comb | NIC:8.956 |
| | | C | DIAC Number: 199' | 7-0186 | | | | (UW) Stone & Youngberg | | |
| | | Li | imited tax obligation | bond | | | | | | |
| | | M | fultiple capital improv | ements, public work | S | | | | | |
| | | Sa | alinas Plaza Club Apt | s | | | | | | |
| YEARLY | FISCAL STATUS | REPORT II | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,312,22 | 20 | \$303,254 | \$305,784 | \$0 | \$0.00 | \$340,596.77 | \$0.00 | 0.00 | N |
| C. DELI | NQUENT PARCEL | \mathbf{s} | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | , | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 10-01-2013 | 0 | \$0 | .00 | | | 01-01-2013 | E | \$22,805,467.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | Rating(s) | Type of | | Maturity Date/ | |
|-------------|----------------------|------------------|-------------------------|-----------------|--------------|----------------|------------------------|--------------------|---------------|
| Date | Amount(s) | Issuing Entity, | County, Type of Debt, P | <u>'urpose</u> | Enhancmt | | Role Participant | Type | Interest Rate |
| 08-19-2 | \$57,960,000.00 | Elk Grove CFD | No 2002-1 | | NR | Neg | (BC) Kronick Moskovitz | 09-01-36 | TIC:4.608 |
| | | Sacramento | | | | | (FA) The PFM Group | Comb | NIC: |
| | | CDIAC Number | | | | | (TR) US Bank NA | | |
| | | Limited tax obli | - | | | | (UW) Elk Grove FA | | |
| | | | improvements, public wo | orks | | | | | |
| | | East Franklin | | | | | | | |
| | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS REPO | ORT INFORMATIO | ON | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COLI | LECTION | | |
| | Principal Amt | Minimum l | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$50,390,000 | \$3,595,7 | 45 \$3,716,387 | \$0 | \$0.00 | \$4,158,672.00 | \$8,820.00 | 0.21 | Y |
| | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | D. FORECLOSUI | RE | E. ASSESSEI | O VALUE OF PARCELS | | |
| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> P | arcels | Amount Due | Parcels Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-06-2013 | 15 | \$52,848.09 | | | 07-01-2013 | E | \$1,462,342,276.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Maturity Date/

| Date | Amount | (<u>s)</u> <u>Is</u> | suing Entity, County | , Type of Debt, Purp | oose | Enhancmt | Sale | | <u>Type</u> | Interest Rate |
|-------------|------------------|-----------------------|------------------------|----------------------|---------------|--------------|--------------------------|------------------------|--------------|---------------|
| 08-19-2 | 005 \$32,915,0 | 000.00 El | k Grove CFD No 200 | 3-1 | | NR | Neg | (BC) Kronick Moskovitz | 09-01-34 | TIC:4.608 |
| | | Sa | cramento | | | | | (FA) The PFM Group | Comb | NIC: |
| | | Cl | DIAC Number: 2005 | -1665 | | | | (TR) US Bank NA | | |
| | | Li | mited tax obligation b | ond | | | | (UW) Elk Grove FA | | |
| | | M | ultiple capital improv | ements, public works | | | | | | |
| | | | ppy Ridge | | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$28,395,0 | 00 | \$939,808 | \$3,160,085 | \$0 | \$0.00 | \$3,699,279.58 | 8 \$20,265.00 | 0.55 | Y |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Cotal | # of | Total Amount | Donouting | A paraical/ | Assessed | |
| Year | <u>Date</u> | Parcels | | unt Due | Parcels | of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | <u>Value</u> | |
| 12/13 | | | | | | | | | | |

F. MISCELLANEOUS

Bond Reserve is the aggregate fund for CFD 2003-1 LOB Series 2005 & 2006.



F. MISCELLANEOUS

Bond Reserve Fund is the aggregate reserve for CFD 2003-1, LOB Series 2005 & 2006.

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| | | | | | | Kating(s) | Type of | | mularity Dutch | |
|-----------------------|------------------|-----------|--------------------------|----------------------|-------------|-----------------|--------------------|---|--------------------|---------------|
| Date | Amount(s | <u>s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 05-09-2 | 2006 \$15,900,00 | 00.00 | Elk Grove CFD No 200 | 03-1 | | NR | Neg | (BC) Kronick Moskovitz | 09-01-36 | TIC: 4.83 |
| | | 5 | Sacramento | | | | | (FA) The PFM Group | Comb | NIC: |
| | | (| CDIAC Number: 2006 | 5-0406 | | | | (TR) US Bank NA | | |
| | |] | Limited tax obligation b | oond | | | | (UW) Elk Grove FA | | |
| | | 1 | Multiple capital improv | ements, public work | S | | | , | | |
| | | 1 | Poppy Ridge | | | | | | | |
| YEARLY | FISCAL STATUS F | REPORT | INFORMATION | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTION | | |
| | Principal Aı | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstandin | | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$14,620,00 | 0 | \$2,093,955 | \$3,160,085 | \$0 | \$0.00 | \$3,699,279.58 | 3 \$20,265.00 | 0.55 | Y |
| C. DELINQUENT PARCELS | | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcels | _ | unt Due | Parcels | of Taxes Due | Date Date | Tax Roll | <u>Value</u> | |
| 12/13 | 09-06-2013 | 24 | _ | 432.09 | | | 07-01-2013 | E | \$1,139,928,773.00 | |
| | | | | | | | | | | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|-------------|--------------------------|----------------------|------------------------|------------------------------|--------------------------|-------------------------|--------------------------|---------------|
| Date | Amount(| (<u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 06-26-2 | 2007 \$67,670,0 | 00.00 | Elk Grove CFD No 200 | 5-1 | | NR | Neg | (BC) Kronick Moskovitz | 09-01-37 | TIC:5.396 |
| | | 5 | Sacramento | | | | | (FA) The PFM Group | Comb | NIC: |
| | | | CDIAC Number: 2007 | | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | | | | | (UW) Piper Jaffray & Co | | |
| | | | Multiple capital improve | ements, public works | S | | | | | |
| | | j | Laguna Ridge | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u> Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$65,030,00 | 00 | \$6,209,299 | \$6,466,174 | \$0 | \$0.00 | \$4,190,050.76 | 6 \$9,853.90 | 0.24 | Y |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | -4-1 | | | | | A 3 | |
| Year | <u>Date</u> | Parcels | | otal unt Due | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| | · | | | | | <u></u> | <u> </u> | | | |
| 12/13 | 09-06-2013 | 8 | \$408,1 | 57.99 | | | 07-01-2013 | E | \$497,857,728.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | | Maturity Date/ | |
|-------------|-------------------|-----------|--------------------------|---------------------|----------------|--------------|---------------|---------|-------------------|---------------------|---------------|
| Date | Amount(| <u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhanem | <u>Sale</u> | Role Pa | articipant | Type | Interest Rate |
| 09-08-1 | 995 \$42,260,1 | 10.00 | Elk Grove Unified Scho | ool District CFD No | 1 | S:AAA | Neg | (BC) | Orrick Herrington | 12-01-24 | TIC: |
| | | : | Sacramento | | | M:Aaa | | (EN) | Ambac | Comb | NIC: 6.645 |
| | | | CDIAC Number: 1995 | | | | | (TR) | Sacramento Co | | |
| | | | Limited tax obligation b | ond | | | | (UW) | Stone & Youngberg | | |
| | | | K-12 school facility | | | Ins | | | | | |
| | |] | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandir</u> | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$17,663,74 | 49 | \$0 | \$0 | \$0 | \$0.00 | \$14,037,005. | 00 | \$228,914.00 | 1.63 | Y |
| ~ | | ~ | | | | _ | | | | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | s Amo | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 1471 | \$228,9 | 914.00 | | | 06-30-2013 | | E | \$24,480,435,085.00 |) |

| <u>Date</u> | Amount(s | s) <u>l</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose_ | Rating(s) Enhancm | Type of Sale | | articipant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------------|-----------------------------|--------------------------------|---|-----------------------------|---------------------------------------|------------------------------|------------------------------------|--------------------------------------|--|--|----------------------------|
| 10-14-1 | 998 \$28,954,33 | S C L | Elk Grove Unified Scho acramento EDIAC Number: 1998 Limited tax obligation b L-12 school facility | 3-1647 | 1 | S:AAA/A M:Aaa/A3 | Neg | (BC) (FA) (EN) (TR) (UW) | Orrick Herrington Stone & Youngberg MBIA Corp Sacramento Co Salomon Smith Barney | 12-01-28 Serial | TIC:5.275 NIC: |
| YEARLY | FISCAL STATUS F | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| <u>Year</u> 12/13 | Principal Ai Outstandin \$0 | | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$14,037,005.0 | 00 | <u>Taxes Unpaid</u> \$228,914.00 | Percent (%) 1.63 | Teeter <u>Plan</u> Y |
| C. DELI | NQUENT PARCELS | ; | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of <u>Parcels</u> 1471 | Amo | Fotal unt Due 914.00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 06-30-2013 | | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$24,480,435,085.0 | 0 |

| <u>Date</u> | Amount(s) | <u>Is</u> | ssuing Entity, Count | y, Type of Debt, Pur | <u>pose</u> | Rating(s) Enhance | -J F | ole Participant | Maturity Date/ <u>Type</u> | Interest Rate |
|---|-----------------------------|----------------|--------------------------------|-----------------------------|--------------------------------|-----------------------------|-----------------|------------------------|-------------------------------|-----------------------|
| 11-13-2 | 001 \$11,878,383 | i.00 El | k Grove Unified Scho | ool District CFD No | 1 | S:AAA | Comp (1 | BC) Orrick Herrington | 12-01-31 | TIC: |
| | | Sa | acramento | | | M:Aaa | (1 | FA) Stone & Youngberg | Serial | NIC: |
| | | Cl | DIAC Number: 2001 | -2060 | | | (1 | EN) Ambac | | Variable |
| | | Li | mited tax obligation b | oond | | | (| ΓR) Sacramento Co | | |
| | | K- | -12 school facility | | | Ins | (1 | UW) Prudential Sec Inc | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLLE | CCTION | | |
| <u>Year</u> | Principal Am Outstanding | | Minimum Bond <u>Reserve</u> | Bond Reserve <u>Fund</u> | Capitalized <u>Interest</u> | Construction <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | Teeter <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$14,037,005.00 | \$228,914.00 | 1.63 | Y |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSED V | ALUE OF PARCELS | | |
| | Reporting | # of | ר | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 1471 | \$228,9 | 914.00 | | | 06-30-2013 | Е | \$24,480,435,085.00 | 0 |

| | | | | | | Rating(s) | Type of | · | | Maturity Date/ | |
|-------------|-------------------|--------------|--------------------------|---------------------|-----------------|-----------------|----------------|--------|------------------------|---------------------|---------------|
| Date | Amount(| (<u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role P | articipant | Type | Interest Rate |
| 10-21-2 | 2003 \$20,215,0 | 00.00 I | Elk Grove Unified Scho | ol District CFD No | 1 | S:AAA/A | Comp | (BC) | Orrick Herrington | 12-01-21 | TIC: |
| | | 5 | Sacramento | | | M:Aaa/A3 | | (FA) | Stone & Youngberg | Serial | NIC:2.092 |
| | | (| CDIAC Number: 2003 | -1828 | | | | (EN) | MBIA Corp | | |
| | | I | Limited tax obligation b | ond | | | | (TR) | Sacramento Co | | |
| | | I | K-12 school facility | | | Ins | | (UW) | UBS Financial Services | | |
| | | DED ODE | D. TO D. F. I T. O. V. | | | | | , , | | | |
| | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | L mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ng | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$12,015,0 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$14,037,005.0 | 00 | \$228,914.00 | 1.63 | Y |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | \mathbf{S} | | | D. FORECLOSUR | RE | E. ASSESSEI | D VALU | E OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | unt Due | Parcels Parcels | of Taxes Due | Date Date | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 1471 | \$228,9 | 14.00 | | | 06-30-2013 | | E | \$24,480,435,085.00 |) |

| | | | | | | Rating(s) | Type of | | | Maturity Date/ | |
|-----------------------|-----------------|-----------|-------------------------------|---------------------|---------------|-----------------|----------------|------------------|----------------|--------------------|---------------|
| Date | <u>Amou</u> | int(s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | | Type | Interest Rate |
| 10-21-2 | 2003 \$7,785 | ,848.00 | Elk Grove Unified Scho | ol District CFD No | [| S:AAA/A | Comp | (BC) Orrick He | rrington | 12-01-33 | TIC: |
| | | | Sacramento | | | M:Aaa/A3 | | (FA) Stone & Y | oungberg/ | Serial | NIC: 2.092 |
| | | | CDIAC Number: 2003 | | | | | (EN) MBIA Co | rp | | |
| | | | Limited tax obligation b | ond | | | | (TR) Sacramen | to Co | | |
| | | | K-12 school facility | | | Ins | | (UW) Citigroup | Global Markets | | |
| YEARL | Y FISCAL STATU | JS REPORT | INFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | | |
| | Principa | ıl Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstan | nding | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes U | <u>Jnpaid</u> | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 |) | \$0 | \$0 | \$0 | \$0.00 | \$14,037,005.0 | 00 \$228,91 | 14.00 | 1.63 | Y |
| | | | | | | | | | | | |
| C. DELINQUENT PARCELS | | | | | D. FORECLOSUE | RE . | E. ASSESSEI | O VALUE OF PAR | CELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Apprai | sal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Ro | | <u>Value</u> | |
| 12/13 | 06-30-2013 | 1471 | \$228,9 | 914.00 | | | 06-30-2013 | E | | \$24,480,435,085.0 | 0 |

| <u>Date</u> | Amount | (<u>s)</u> <u>I</u> | ssuing Entity, County | , Type of Debt, Pur | <u>pose</u> | Rating(s) <u>Enhancmt</u> | Type of Sale Ro | le Participant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|--------------------------|----------------------|--|-----------------------------|-------------------------|------------------------------|--------------------|----------------------|-------------------------------|-----------------------|
| 11-08-2 | 005 \$43,540,0 | | lk Grove Unified Scho | ol District CFD No | I | S:AAA/A | Comp (B | , | 12-01-35 | TIC: |
| | | | acramento | 1600 | | M:Aaa/A3 | (F. | , | Comb | NIC:4.749 |
| | | | DIAC Number: 2005 imited tax obligation b | | | | (E | , - · · · | | |
| | | | -12 school facility | oliu | | Ins | (T | , | | |
| | | K | -12 school facility | | | IIIS | (U | W) Stone & Youngberg | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLLEG | CTION | | |
| <u>Year</u> | Principal A Outstandi | | Minimum Bond Reserve | Bond Reserve <u>Fund</u> | Capitalized Interest | Construction Fund | Taxes Due | Taxes Unpaid | Percent (%) | Teeter <u>Plan</u> |
| 12/13 | \$40,220,0 | 000 | \$0 | \$0 | \$0 | \$640,720.00 | \$14,037,005.00 | \$228,914.00 | 1.63 | Y |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSED VA | ALUE OF PARCELS | | |
| | Reporting | # of | Г | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 1471 | \$228,9 | 014.00 | | | 06-30-2013 | Е | \$24,480,435,085.00 | |

| | | | | | | Rating | (s) Type o | f | | Maturity Date/ | |
|----------------------|---------------------------------|------------|--------------------------------|-----------------------------|--------------------------------|-----------------------------|--------------------------|--------|---------------------------|--------------------------|-----------------------|
| Date | Amount(| <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhan | cmt Sale | Role I | <u>Participant</u> | Type | Interest Rate |
| 11-20-2 | 008 \$31,226,1 | 33.00 | Elk Grove Unified Scho | ol District CFD No | 1 | S:AAA | /A Comp | (BC) | Orrick Herrington | 12-01-38 | TIC: |
| | | 5 | Sacramento | | | M:Aa2 | Baa1 | (FA) | Stone & Youngberg | Comb | NIC:7.185 |
| | | (| CDIAC Number: 2008 | -0563 | | | | (EN) | Assured Guaranty Corp | | |
| | |] | Limited tax obligation b | ond | | | | (TR) | Sacramento Co | | |
| | |] | K-12 school facility | | | Ins | | (UW) | Citigroup Capital Markets | 1 | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| <u>Year</u> | Principal A <u>Outstandi</u> | | Minimum Bond <u>Reserve</u> | Bond Reserve <u>Fund</u> | Capitalized <u>Interest</u> | Construction <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | Teeter <u>Plan</u> |
| 12/13 | \$31,226,13 | 33 | \$3,122,613 | \$3,146,035 | \$0 | \$642,494.00 | \$14,037,005. | 00 | \$228,914.00 | 1.63 | Y |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALI | JE OF PARCELS | | |
| 0,222 | Reporting | # of | T | 4.1 | | | | | | | |
| Voor | <u>Date</u> | Parcels | | otal ınt Due | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| <u>Year</u> 12/13 | 06-30-2013 | 1471 | \$228,9 | | | <u> </u> | 06-30-2013 | | E | \$24,480,435,085.00 |) |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | <u>Amount</u> | <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-----------------|------------|--------------------------|---------------------|-----------------|-----------------|---------------|--------------------------------|--------------------|---------------|
| 10-30-2 | 2012 \$84,065,0 | 00.00 | Elk Grove Unified Scho | ool District CFD No | 1 | S:AA-/BBB | s+ Neg | (BC) Lozano Smith | 12-01-33 | TIC: 3.653 |
| | | : | Sacramento | | | | | (FA) Govt Financial Strategies | Comb | NIC:0 |
| | | (| CDIAC Number: 2012 | 2-1627 | | | | (EN) Assured Guaranty Corp | | |
| | |] | Limited tax obligation b | oond | | | | (TR) Sacramento Co | | |
| | |] | K-12 school facility | | | Ins | | (UW) Citigroup Global Markets | S | |
| | |] | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstandi | <u>ing</u> | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$84,065,0 | 000 | \$7,590,995 | \$7,596,669 | \$0 | \$0.00 | \$14,037,005. | 90 \$228,914.00 | 1.63 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS. | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel: | <u>s</u> <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 1471 | \$228,9 | 914.00 | | | 06-30-2013 | E | \$24,480,435,085.0 | 0 |

| <u>Date</u> 06-26-2 | Amount(s 007 \$42,165,00 | 00.00 F S C L | olsom CFD No 10 acramento DIAC Number: 2007 imited tax obligation of the state of t | 7-0605 oond | | Rating(s) <u>Enhancm</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Folsom PFA | Maturity Date/ <u>Type</u> 09-01-28 Serial | Interest Rate TIC: NIC:4.891 |
|------------------------|--|------------------------|--|---|---------------------------------------|-----------------------------------|---|--|---|------------------------------------|
| YEARLY | FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$38,315,000 | g | Minimum Bond Reserve \$5,716,528 | Bond Reserve <u>Fund</u> \$5,853,279 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$5,376,159.26 | <u>Taxes Unpaid</u> \$17,965.49 | Percent (%) 0.33 | Teeter <u>Plan</u> Y |
| C. DELIN | NQUENT PARCELS | | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of Parcels 23 | Amo | Total ount Due 524.77 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$1,155,792,137.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-----------------|----------|--------------------------|---------------------|-----------------|--------------|----------------|--------------------------|--------------------|---------------|
| 06-22-2 | 2010 \$23,180 | ,000.00 | Folsom CFD No 10 | | | S:A- | Neg | (BC) Orrick Herrington | 09-01-24 | TIC: |
| | | | Sacramento | | | | | (FA) Northcross Hill Ach | Comb | NIC: |
| | | | CDIAC Number: 2010 |)-0947 | | | | (TR) Union Bank NA | | Variable |
| | | | Limited tax obligation l | bond | | | | (UW) Folsom PFA | | |
| | | | Multiple capital improv | ements, public work | is . | | | | | |
| | | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ling | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | <u>Taxes Unpaid</u> | Percent (%) | <u>Plan</u> |
| 12/13 | \$19,340, | 000 | \$5,716,528 | \$5,853,279 | \$0 | \$0.00 | \$5,376,159.26 | \$17,965.49 | 0.33 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUE | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | s Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 23 | \$48,6 | 524.77 | | | 01-01-2013 | Е | \$1,155,792,137.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|---------------------|----------------|--------------|--------------|------------------------|------------------|---------------|
| Date | Amount(s) | Iss | uing Entity, County | y, Type of Debt, Pu | pose | Enhancm | | Role Participant | Type | Interest Rate |
| 06-26-2 | \$8,900,000.0 | 0 Fol | som CFD No 11 | | | NR | Neg | (BC) Orrick Herrington | 09-01-23 | TIC: |
| | | Sac | eramento | | | | | (FA) The PFM Group | Serial | NIC:4.32 |
| | | | OIAC Number: 2007 | | | | | (TR) Union Bank of CA | | |
| | | | nited tax obligation b | | | | | (UW) Folsom PFA | | |
| | | | ltiple capital improv | ements, public work | S | | | | | |
| | | | llow Springs | | | | | | | |
| | | Ref | funding | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,720,000 | | \$857,691 | \$853,889 | \$0 | \$0.00 | \$911,718.46 | \$1,292.08 | 0.14 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 1 | \$2,58 | 31.90 | | | 01-01-2013 | E | \$253,060,502.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>I</u> s | ssuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-------------------|----------------------|--------------------------|----------------------|-----------------|--------------|----------------|------------------------|------------------|---------------|
| 06-26-2 | 2007 \$17,650,0 | 00.00 Fe | olsom CFD No 14 | | | NR | Neg | (BC) Orrick Herrington | 09-01-32 | TIC: |
| | | Sa | acramento | | | | | (FA) The PFM Group | Serial | NIC:4.695 |
| | | C | DIAC Number: 2007 | -0607 | | | | (TR) Union Bank of CA | | |
| | | L | imited tax obligation b | ond | | | | (UW) Folsom PFA | | |
| | | M | Iultiple capital improve | ements, public works | 3 | | | | | |
| | | Pa | arkway Phase II | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT II | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandir</u> | <u>ıg</u> | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$17,050,00 | 00 | \$1,390,840 | \$1,391,270 | \$0 | \$0.00 | \$1,337,424.88 | 8 \$5,432.76 | 0.41 | Y |
| ~ | | ~ | | | | _ | | | | |
| C. DELI | NQUENT PARCELS | 8 | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amor | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 9 | \$11,2 | 83.81 | | | 01-01-2013 | E | \$514,691,628.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>l</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|----------------|--------------------|-------------------------|----------------------|-----------------|--------------|--------------------------|--------------------------|--------------------------|---------------|
| 04-21-2 | 010 \$10,540,0 | 00.00 F | olsom CFD No 2 | | | S:A+ | Neg | (BC) Orrick Herrington | 12-01-19 | TIC: |
| | | S | acramento | | | | | (FA) Northcross Hill Ach | Serial | NIC:4.241 |
| | | | CDIAC Number: 2010 | | | | | (TR) Union Bank NA | | |
| | | | imited tax obligation | | | | | (UW) Piper Jaffray & Co | | |
| | | | Aultiple capital improv | ements, public work | S | | | | | |
| | | | Vatoma Station | | | | | | | |
| | | K | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,770,00 | 0 | \$1,054,000 | \$1,054,588 | \$0 | \$0.00 | \$1,387,060.78 | 8 \$4,763.42 | 0.34 | Y |
| C. DELI | NOUENT PARCEL | S | | | D. FORECLOSUR | E E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | , | Fotal | # of | Total Amount | D | A | A3 | |
| <u>Year</u> | <u>Date</u> | Parcels | | ount Due | # 01 Parcels | of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| 12/13 | 06-30-2013 | 8 | · | 370.68 | | | 01-01-2013 | E | \$556,543,716.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|-------------|--------------------------|---------------------|-----------------|-----------------|--------------|------------------------|------------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 04-22-1 | 998 \$4,340,00 | 00.00 | Folsom CFD No 4 | | | S:AAA | Neg | (BC) Orrick Herrington | 08-01-18 | TIC: |
| | | | Sacramento | | | M:Aaa | | (FA) The PFM Group | Comb | NIC:5.11 |
| | | | CDIAC Number: 1998 | | | F:AAA | | (EN) MBIA Corp | | |
| | | | Limited tax obligation b | | | | | (TR) Union Bank of CA | | |
| | | | Other capital improvem | ents, public works | | Ins | | (UW) Westhoff Cone | | |
| | | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,740,00 | 00 | \$345,750 | \$345,750 | \$0 | \$0.00 | \$378,931.90 | \$852.22 | 0.22 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 2 | \$1,32 | 28.56 | | | 01-01-2013 | Е | \$225,346,136.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-------------------|----------|-------------------------|----------------------|-----------------|---------------------|-------------|------------------------|----------------|---------------|
| Date | Amount(s | <u>)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 05-19-2 | 2004 \$17,805,00 | 00.00 F | Folsom CFD No 7 | | | NR | Neg | (BC) Orrick Herrington | 09-01-21 | TIC: |
| | | S | Sacramento | | | | | (FA) The PFM Group | Serial | NIC:4.749 |
| | | | CDIAC Number: 2004 | | | | | (TR) Union Bank of CA | | |
| | | | Limited tax obligation | | | | | (UW) Folsom PFA | | |
| | | | Multiple capital improv | ements, public works | 3 | | | | | |
| | | ŀ | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS R | REPORT I | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Ar | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | g | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | } | | | D. FORECLOSUR | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 01-01-2013 | E | \$0.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|------------|-------------------------------|----------------------|---------------|---------------------|----------------|----------------------------|--------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 07-27-2 | 2011 \$10,855,0 | 00.000 | Folsom CFD No 7 | | | S:AA+/A- | Neg | (BC) Orrick Herrington | 09-01-24 | TIC: |
| | | | Sacramento | | | | | (FA) Northcross Hill Ach | Serial | NIC: 5.48 |
| | | | CDIAC Number: 2011 | | | | | (EN) Assured Guaranty Corp | | |
| | | | Limited tax obligation b | | | | | (TR) Union Bank NA | | |
| | | | Multiple capital improve | ements, public works | 3 | Ins | | (UW) Folsom PFA | | |
| | | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstandi | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$10,305,0 | 00 | \$2,266,238 | \$2,275,010 | \$0 | \$0.00 | \$2,621,323.58 | 8 \$16,543.99 | 0.63 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | 'S | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 24 | \$28,1 | 45.05 | | | 01-01-2013 | E | \$1,013,512,006.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | î | Maturity Date/ | |
|-------------|-----------------|-------------|-------------------------------|----------------------|---------------|-----------------|----------------|------------------------|--------------------|---------------|
| Date | Amount | <u>t(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 07-12-2 | 2012 \$11,807, | 377.00 | Folsom CFD No 7 | | | NR | Neg | (BC) Orrick Herrington | 09-01-21 | TIC: |
| | | | Sacramento | | | | | (FA) NHA Advisors | Term | NIC:2.65 |
| | | | CDIAC Number: 2012 | | | | | (PU) Folsom PFA | | |
| | | | Limited tax obligation b | | | | | (TR) Union Bank NA | | |
| | | | Multiple capital improve | ements, public works | • | | | | | |
| | | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | <u>ing</u> | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$10,588,2 | 277 | \$2,266,238 | \$2,275,010 | \$0 | \$0.00 | \$2,621,323.58 | \$16,543.99 | 0.63 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcel | s Amo | ınt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 24 | \$28,1 | 45.05 | | | 01-01-2013 | E | \$1,013,512,006.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s | Type o | of | | Maturity Date/ | |
|-------------|------------------|----------------------|-------------------------|----------------------|-----------------|----------------|-------------|----------|-------------------|----------------|---------------|
| Date | Amount | (<u>s)</u> <u>I</u> | ssuing Entity, County | , Type of Debt, Pur | <u>oose</u> | Enhance | | | rticipant | Type | Interest Rate |
| 05-19-2 | 2004 \$4,680,00 | 00.00 F | olsom CFD No 8 | | | NR | Neg | (BC) | Orrick Herrington | 09-01-21 | TIC: |
| | | S | acramento | | | | | (FA) | The PFM Group | Serial | NIC:4.749 |
| | | | DIAC Number: 2004 | | | | | (TR) | Union Bank of CA | | |
| | | | imited tax obligation b | | | | | (UW) | Folsom PFA | | |
| | | | Iultiple capital improv | ements, public works | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTIO |)N | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | | \$0.00 | 0.00 | Y |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE . | E. ASSESSE | ED VALUE | E OF PARCELS | | |
| | Reporting | # of | 7 | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 01-01-2013 | | E | \$0.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | | Maturity Date/ | |
|-------------|-----------------|-------------|------------------------------|----------------------|----------------|----------------|--------------|-------------|-------------------|------------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancm | Sale | Role Pa | <u>rticipant</u> | Type | Interest Rate |
| 07-12-2 | 2012 \$3,226,98 | 34.00 | Folsom CFD No 8 | | | NR | Neg | (BC) | Orrick Herrington | 09-01-21 | TIC: |
| | | | Sacramento | | | | | (FA) | NHA Advisors | Term | NIC: 2.65 |
| | | | CDIAC Number: 2012 | | | | | (PU) | Folsom PFA | | |
| | | | Limited tax obligation | | | | | (TR) | Union Bank NA | | |
| | | | Multiple capital improv | vements, public work | S | | | | | | |
| | | | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTIO |)N | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstandi | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,893,80 |)1 | \$322,698 | \$322,566 | \$0 | \$0.00 | \$406,191.10 | | \$930.46 | 0.23 | Y |
| C DELL | NOTIENT DA DOET | C. | | | D FOREGI OGUE | DE . | E AGGEGGE | D 374 I III | E OE DAD CEL C | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUR | KE . | E. ASSESSE | D VALUI | E OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | ount Due | <u>Parcels</u> | of Taxes Due | Date | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 3 | \$2,6 | 513.21 | | | 01-01-2013 | | E | \$156,690,858.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|---------------------|-----------------|--------------|--------------|------------------------|------------------|---------------|
| Date | Amount(s) | <u>Is</u> | suing Entity, County | y, Type of Debt, Pu | rpose | Enhancm | | Role Participant | Type | Interest Rate |
| 06-26-2 | \$1,710,000.0 | 00 Fo | lsom CFD No 9 | | | NR | Neg | (BC) Orrick Herrington | 09-01-17 | TIC: |
| | | Sa | cramento | | | | | (FA) The PFM Group | Serial | NIC:4.681 |
| | | | DIAC Number: 2007 | | | | | (TR) Union Bank of CA | | |
| | | | mited tax obligation b | | | | | (UW) Folsom PFA | | |
| | | | ultiple capital improv | | XS . | | | | | |
| | | | illow Creek Estates S | outh | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | FISCAL STATUS RE | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$945,000 | | \$171,000 | \$171,000 | \$0 | \$0.00 | \$229,232.74 | \$3,906.32 | 1.70 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | Γ | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 3 | \$9,30 | 04.96 | | | 01-01-2013 | E | \$169,676,529.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-----------------|-------------|--------------------------|----------------------|----------------|-----------------|--------------|------------------------|-----------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 03-03-1 | 998 \$3,405,00 | 00.00 | Folsom Heights CFD N | o 3 | | NR | Neg | (BC) Orrick Herrington | 12-01-15 | TIC: |
| | | 5 | Sacramento | | | | | (FA) The PFM Group | Comb | NIC:5.464 |
| | | | CDIAC Number: 1998 | | | | | (TR) Union Bank of CA | | |
| | | | Limited tax obligation b | | | | | (UW) Westhoff Cone | | |
| | | | Multiple capital improv | ements, public works | • | | | | | |
| | | j | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$605,000 |) | \$276,458 | \$276,458 | \$0 | \$0.00 | \$324,937.42 | \$14,287.90 | 4.40 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 5 | \$17,3 | 57.20 | | | 01-01-2013 | E | \$88,645,164.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | R | ating(s) | Type of | f | | Maturity Date/ | |
|-------------|---------------------|----------------|--------------------|---------------------|----------------|--------------|----------|----------------|--------|-------------------------|------------------|----------------------|
| Date | Amount(s) | <u>Issuing</u> | Entity, County | Type of Debt, Pur | pose | <u>E</u> 1 | nhancmt | Sale | | articipant | Type | Interest Rate |
| 11-22-2 | 005 \$12,445,000.00 | Galt CF | FD No 1988-1 | | | S: | AAA/A- | Neg | (BC) | Jones Hall | 09-01-17 | TIC: |
| | | Sacramo | ento | | | | | | (EN) | Ambac | Serial | NIC:4.176 |
| | | | Number: 2005- | | | | | | (TR) | The Bank of NY Trust Co | | |
| | | | l tax obligation b | | | | | | (UW) | Piper Jaffray & Co | | |
| | | | | ments, public works | S | In | ıS | | | | | |
| | | | ortheast Area | | | | | | | | | |
| | | Refundi | ing | | | | | | | | | |
| YEARLY | FISCAL STATUS REPO | ORT INFOR | RMATION | | | | | | | | | |
| A. FUND | BALANCES | | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal Amt | Mi | nimum Bond | Bond Reserve | Capitalized | Construction | n | | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | Fund | Interest | <u>Fun</u> | <u>d</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,785,000 | : | \$1,244,500 | \$1,244,518 | \$0 | \$0.00 | | \$1,294,051.00 |) | \$18,373.00 | 1.42 | Y |
| | | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUI | RE | | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | To | otal | # of | Total Amount | | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> Pa | arcels | <u>Amou</u> | ınt Due | <u>Parcels</u> | of Taxes Due | | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 49 | \$110,5 | 97.00 | | | | 01-01-2013 | | Е | \$643,852,727.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-------------------|--------------------|-------------------------|----------------------|-----------------|-----------------|---------------|-----------------------|------------------|---------------|
| Date | Amount(s | <u>s)</u> <u>l</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 10-22-2 | 2003 \$23,415,00 | 00.00 R | Rancho Cordova CFD 1 | No 2003-1 | | NR | Neg | (BC) Jones Hall | 09-01-37 | TIC: |
| | | S | acramento | | | | | (FA) Urban Futures | Comb | NIC: 6.151 |
| | | | CDIAC Number: 2003 | | | | | (TR) US Bank NA | | |
| | | | imited tax obligation b | | | | | (UW) US Bancorp Piper | | |
| | | | Aultiple capital improv | ements, public works | 3 | | | | | |
| | | S | unridge Anatolia | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandin</u> | <u>ıg</u> | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$4,207,075.3 | 0 \$11,093.52 | 0.26 | Y |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-09-2013 | 19 | | 20.43 | | | 07-01-2013 | E | \$645,088,866.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|------------|-------------------------------|---------------------|---------------|------------------|----------------|-------------------------|------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancm t | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 12-15-2 | 2005 \$14,660, | 00.000 | Rancho Cordova CFD N | No 2003-1 | | NR | Neg | (BC) Jones Hall | 09-01-37 | TIC: |
| | | | Sacramento | | | | | (FA) The PFM Group | Comb | NIC:5.48 |
| | | | CDIAC Number: 2005 | | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | | | | | (UW) Piper Jaffray & Co | | |
| | | | Multiple capital improve | ements, public work | S | | | | | |
| | | | Sunridge-Anatolia | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstandi | ing | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$14,335,0 | 000 | \$1,207,975 | \$1,209,016 | \$0 | \$0.00 | \$4,207,075.30 | \$11,093.52 | 0.26 | Y |
| C. DELI | NQUENT PARCEL | .S | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | т | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-09-2013 | 19 | \$18,9 | 20.43 | | · | 07-01-2013 | E | \$645,088,866.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|------------|--------------------------|----------------------|-----------------|-----------------|--------------------------|-------------------------|--------------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 07-31-2 | 2007 \$20,695, | 00.00 | Rancho Cordova CFD N | lo 2003-1 | | NR | Neg | (BC) Jones Hall | 09-01-37 | TIC: |
| | | : | Sacramento | | | | | (FA) The PFM Group | Comb | NIC: 5.424 |
| | | | CDIAC Number: 2007 | | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | | | | | (UW) Piper Jaffray & Co | | |
| | | | Multiple capital improv | ements, public works | 3 | | | | | |
| | | | Sunridge Anatolia | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstand</u> | ing | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$20,170,0 | 000 | \$1,855,620 | \$1,855,620 | \$0 | \$0.00 | \$4,207,075.30 | \$11,093.52 | 0.26 | Y |
| C. DELI | NQUENT PARCEI | .S | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | п | 'otal | # of | Total Amount | Donostin- | A paraical/ | Assessed | |
| Year | Date | Parcel | | otai unt Due | Parcels | of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| 12/13 | 07-09-2013 | 19 | \$18,9 | 20.43 | | | 07-01-2013 | E | \$645,088,866.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | <u>pose</u> | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|------------------|-----------|--------------------------|---------------------|-----------------|--------------|---------------|-------------------------|------------------|---------------|
| 12-04-2 | 2012 \$24,370,0 | 00.00 F | Rancho Cordova CFD N | To 2003-1 | | NR | Neg | (BC) Jones Hall | 09-01-37 | TIC: 4.76 |
| | | S | Sacramento | | | | | (FA) The PFM Group | Comb | NIC:4.833 |
| | | (| CDIAC Number: 2012 | -1778 | | | | (TR) US Bank NA | | |
| | | I | Limited tax obligation b | ond | | | | (UW) Piper Jaffray & Co | | |
| | | N | Multiple capital improve | ements, public work | S | | | · · · · | | |
| | | S | Sunridge Anatolia | | | | | | | |
| | | F | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$24,370,00 | 00 | \$2,407,726 | \$2,407,778 | \$0 | \$0.00 | \$4,207,075.3 | \$11,093.52 | 0.26 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-09-2013 | 19 | \$18,9 | 20.43 | | | 07-01-2013 | E | \$645,088,866.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|-------------|--------------------------|----------------------|-----------------|---------------------------|--------------------------|-------------------------|--------------------------|---------------|
| Date | Amoun | <u>t(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 09-06-2 | 2007 \$13,485, | 00.000 | Rancho Cordova CFD N | To 2004-01 | | NR | Neg | (BC) Jones Hall | 09-01-37 | TIC: |
| | | | Sacramento | | | | | (FA) The PFM Group | Comb | NIC:6.018 |
| | | | CDIAC Number: 2007 | | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | | | | | (UW) Piper Jaffray & Co | | |
| | | | Multiple capital improv | ements, public works | S | | | | | |
| | | | Sunridge Pk Area | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ing | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$13,275,0 | 000 | \$1,315,252 | \$1,316,197 | \$0 | \$6,202,846.72 | \$1,307,974.40 | 6 \$2,130.26 | 0.16 | Y |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | otal | # of | Total Amount | Donoutina | Ammaigal/ | Aggagged | |
| Year | <u>Date</u> | Parcel | | otai unt Due | # or Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| 12/13 | 07-09-2013 | 3 | \$2,13 | | | | 07-01-2013 | E | \$193,947,159.00 | |



2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

E. ASSESSED VALUE OF PARCELS

Maturity Date/

| <u>Date</u> | Amount(s) | Issuing Entity, County | , Type of Debt, Purpo | <u>se</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|---------------|--------------------|---------------------------|------------------------|-----------------|-----------------|------------|------------------------|-------------|---------------|
| 08-14-2002 | \$8,760,000.00 | Rancho Murieta Commu | nity Services District | CFD No 1 | NR | Neg | (BC) Orrick Herrington | 10-01-15 | TIC: |
| | | Sacramento | | | | | (TR) US Bank NA | Comb | NIC:5.071 |
| | | CDIAC Number: 2002- | -1126 | | | | (UW) E Wagner & Assoc | | |
| | | Limited tax obligation be | ond | | | | | | |
| | | Water supply, storage, d | istribution | | | | | | |
| | | Refunding | | | | | | | |
| YEARLY FISCA | L STATUS REPORT | ΓINFORMATION | | | | | | | |
| A. FUND BALAN | ICES | | | | | B. TAX COL | LLECTION | | |
| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | 7 | Teeter |
| <u>Year</u> | Outstanding | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|----------------|------------|----------------|---------------------|-------------|------------|--------------|
| <u>Date</u> | Parcels | Amount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 06-30-2013 | 0 | \$0.00 | | | 01-01-2013 | E | \$0.00 |

D. FORECLOSURE

F. MISCELLANEOUS

Year 12/13

Paid off early on 10-1-2012 per phone call to NBS-David Schroeder. rb



2013 MELLO ROOS FISCAL STATUS REPORT

E. ASSESSED VALUE OF PARCELS

| <u>Date</u> <u>Amount(s)</u> <u>Iss</u> | t mate of a management of the control of the contro | Rating(s) Enhancmt | Type of Sale | Role Participant | Maturity Date/ <u>Type</u> | Interest Rate |
|---|--|-----------------------|--------------|--|-------------------------------|------------------|
| Sac CE Lir Flo | acramento CFD No 2001-03 acramento DIAC Number: 2002-0274 imited tax obligation bond lood control, storm drainage forth Natomas Regency Pk | NR | Neg | (BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-28 Comb | TIC: NIC:5.78 |

YEARLY FISCAL STATUS REPORT INFORMATION

| A. FUND BALANCES | B. TAX COLLECTION |
|------------------|-------------------|
|------------------|-------------------|

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|-----------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------|-------------|----------------|-------------------|----------------|---------------------|-------------|------------|--------------|
| Year | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 06-30-2013 | 0 | \$0.00 | | | 07-01-2013 | E | \$0.00 |

D. FORECLOSURE

F. MISCELLANEOUS

Due to refunding on 01/29/2013 Assessed Value, Tax Collection Information, Delinquent Reporting Information and Foreclosure Information are all reported in loan CDIAC #2012-1944. This will be the final report for CDIAC loan #2002-0274.



F. MISCELLANEOUS

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Maturity Date/

| Date | Amount | (s) <u>Is</u> | ssuing Entity, Count | y, Type of Debt, Pur | rpose | Enhancmt | Sale | | articipant | <u>Type</u> | Interest Rate |
|-------------|----------------|---------------|------------------------|----------------------|---------------|--------------|--------------------------|--------|------------------------|------------------|---------------|
| 01-10-20 | 013 \$15,070,0 | 000.00 Sa | acramento CFD No 20 | 001-03 | | NR | Neg | (BC) | Orrick Herrington | 09-01-28 | TIC:0 |
| | | Sa | acramento | | | | | (PU) | Sacramento City FA | Serial | NIC:0 |
| | | C | DIAC Number: 2012 | 2-1944 | | | | (TR) | The Bank of NY Mellon | | |
| | | Li | imited tax obligation | bond | | | | | | | |
| | | M | ultiple capital improv | ements, public work | S | | | | | | |
| | | N | orth Natomas Regenc | y Park Series A | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$15,070,0 | 00 | \$1,507,000 | \$1,507,129 | \$0 | \$0.00 | \$1,461,759.76 | 5 | \$10,549.48 | 0.72 | Y |
| C. DELIN | QUENT PARCEL | S | | | D. FORECLOSUR | RE . | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | , | Fotal | # of | Total Amount | Donouting | | Ammaical/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | ount Due | Parcels | of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Value | |
| 12/13 | 06-30-2013 | 28 | | 395.75 | | | 07-01-2013 | | E | \$485,525,679.00 | |
| 12/13 | 06-30-2013 | 28 | \$20,3 | 195.75 | | | 07-01-2013 | | E | \$485,325,679.00 | |

Assessed Value Information, Tax Collection Information, and Delinquency Information transferred from CDIAC loan #2002-0274.

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amour | nt(s) | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|------------------|----------------|----------|------------------------------|---------------------|-----------------|--------------|--------------|------------------------------|-----------------|---------------|
| 10-17-2 | 2007 \$11,465 | 5,000.00 | Sacramento CFD No 20 | 005-01 | | NR | Neg | (BC) Orrick Herrington | 09-01-37 | TIC: |
| | | | Sacramento | | | | | (EN) JP Morgan Chase Bank | Term | NIC:5.973 |
| | | | CDIAC Number: 2007 | '-1235 | | | | (TR) The Bank of NY Trust Co | | |
| | | | Limited tax obligation l | oond | | | | (UW) Stone & Youngberg | | |
| | | | Multiple capital improv | ements, public work | S | LOC | | | | |
| | | | College Square | | | | | | | |
| YEARLY | Y FISCAL STATU | S REPORT | INFORMATION | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTION | | |
| | Principal | l Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstan</u> | ding | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | <u>Taxes Unpaid</u> | Percent (%) | <u>Plan</u> |
| 12/13 | \$11,310 | ,000 | \$1,146,500 | \$1,146,581 | \$0 | \$0.00 | \$740,664.82 | \$23,401.80 | 3.16 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | ELS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | ls Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 1 | \$23,4 | 01.80 | | | 07-01-2013 | E | \$26,226,646.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | Î | Maturity Date/ | |
|-------------|------------------|--------|------------------------------|----------------------|-----------------|--------------|-------------|------------------------|--------------------|---------------|
| Date | Amount | t(s) | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhanem | Sale | Role Participant | Type | Interest Rate |
| 10-31-1 | 996 \$7,950,00 | 00.00 | Sacramento City Unifie | d School District CF | D No 1 | S:AAA | Comp | (BC) Orrick Herrington | 09-01-13 | TIC: |
| | | | Sacramento | | | M:Aaa | | (FA) Stone & Youngberg | Serial | NIC:5.128 |
| | | | CDIAC Number: 1996 | | | | | (EN) Ambac | | |
| | | | Limited tax obligation l | oond | | | | (TR) First Trust of CA | | |
| | | | K-12 school facility | | | Ins | | (UW) BA Securities | | |
| | | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ing | <u>Reserve</u> | <u>Fund</u> | <u>Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$595,00 | 0 | \$795,000 | \$795,000 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-01-2012 | 0 | \$0 | .00 | | | 07-01-2013 | E | \$2,089,430,110.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------------|-----------------------------|------------------------|---------------|--------------|--------------|------------------------|------------------|---------------|
| Date | Amount(s) | Issuing Entity, Coun | ty, Type of Debt, Purp | oose | Enhanemt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 04-29-2 | \$11,525,000.00 | Sacramento County Cl | FD No 1 | | S:AAA | Neg | (BC) Orrick Herrington | 10-01-25 | TIC: |
| | | Sacramento | | | | | (FA) Arimax Financial | Comb | NIC:4.25 |
| | | CDIAC Number: 200 | | | | | (EN) FGIC | | |
| | | Limited tax obligation | | | | | (TR) US Bank NA | | |
| | | Multiple capital impro | vements, public works | | Ins | | (UW) Stone & Youngberg | | |
| | | Laguna Stonelake | | | | | | | |
| | | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS REPO | RT INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COL | LECTION | | |
| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,295,000 | \$0 | \$0 | \$0 | \$0.00 | \$994,996.00 | \$2,516.00 | 0.25 | Y |
| | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting # | of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> <u>Pa</u> | rcels Am | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-31-2013 | 8 \$2,5 | 516.00 | 3 | \$1,169.00 | 06-30-2012 | E | \$477,983,778.00 | |

CALIFORNIA ADVISORY COMMISSION

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rati | ing(s) | Type of | | | Maturity Date/ | |
|----------------------|---------------------|--|---|------------------|-----------------|--|--------|---------------------------------|--------------|--|---|---------------------------------|
| Date | Amount(s) | Issuing Entity | County, Type | of Debt, Purpose | | <u>Enh</u> | ancmt | | | articipant | Type | Interest Rate |
| 01-19-2 | \$12,830,000.0 | Sacramento Co Sacramento CDIAC Numbe Limited tax ob Multiple capita Laguna Creek Refunding | r: 2010-1723 igation bond improvement | s, public works | | S:A | | Neg | (FA) (TR) | Orrick Herrington The PFM Group The Bank of NY Mellon Stone & Youngberg | 09-01-21 Serial | TIC: NIC: Variable |
| YEARLY | Y FISCAL STATUS REP | ORT INFORMATI | ON | | | | | | | | | |
| A. FUND | A. FUND BALANCES | | | | | | 1 | B. TAX COLI | LECTIO | ON | | |
| | Principal Amt | Minimum | Bond Bor | d Reserve | Capitalized | Construction | | | | | | Teeter |
| Year | Outstanding | Reser | <u>'e</u> | Fund | <u>Interest</u> | <u>Fund</u> |] | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$11,275,000 | \$1,283, | 000 \$ | ,283,000 | \$0 | \$812,083.00 | 9 | \$1,785,295.00 | | \$11,491.00 | 0.64 | Y |
| C. DELI | NQUENT PARCELS | | | D. F | ORECLOSUR | E | 1 | E. ASSESSED | VALU: | E OF PARCELS | | |
| <u>Year</u> 12/13 | D 4 | # of arcels 18 | Total <u>Amount D</u> \$11,491.00 | # of Pare | | Total Amount of Taxes Due \$4,192.00 | 1 | Reporting Date 06-30-2012 | | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$615,099,141.00 | |

| <u>Date</u> 02-16-2 | Amount(s) 2011 \$17,075,000. | 00 Sa Sa CI Lii Mi La | suing Entity, County cramento County CFI cramento DIAC Number: 2011 mited tax obligation b ultiple capital improve guna Creek & Elliott funding | O No 1 -0084 ond ements, public work | | Rating(s <u>Enhancr</u> S:A- | | (BC) (FA) T (TR) T | rticipant Orrick Herrington Fhe PFM Group The Bank of NY Mellon Stone & Youngberg | Maturity Date/ Type 09-01-20 Serial | Interest Rate TIC: NIC:4.515 |
|------------------------|--|--------------------------------------|---|---|---------------------------------------|--|------------------------------------|--------------------|---|--|------------------------------------|
| YEARL | Y FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | N | | |
| <u>Year</u> 12/13 | Principal Amt Outstanding \$14,650,000 | | Minimum Bond Reserve \$1,707,500 | Bond Reserve <u>Fund</u> \$1,707,500 | Capitalized <u>Interest</u> \$0 | Construction Fund \$924,461.00 | <u>Taxes Due</u> \$2,490,685.00 | 0 | <u>Taxes Unpaid</u> \$17,202.00 | Percent (%) 0.69 | Teeter <u>Plan</u> Y |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | E | E. ASSESSE | D VALUE | OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 08-31-2013 | # of Parcels 27 | | otal unt Due 02.00 | # of Parcels | Total Amount of Taxes Due \$5,797.00 | Reporting <u>Date</u> 06-30-2012 | | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$859,338,927.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | f | Maturity Date/ | |
|-------------|---|---------------------|-------------------------|---------------------------------|------------------------------------|----------------|---------------|--|--|---------------|
| Date | Amount(s | <u>s)</u> <u>Is</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancm | t <u>Sale</u> | Role Participant | Type | Interest Rate |
| 12-15-1 | -1998 \$5,310,000 |).00 Sa | acramento County CF | D No 1998-1 | | NR | Neg | (BC) Orrick Herrington | 12-01-21 | TIC: |
| | | Sa | acramento | | | | | (FA) O'Brien Partners | Term | NIC:7 |
| | | | DIAC Number: 1998 | | | | | (TR) Sacramento Co | | |
| | | | imited tax obligation l | | | | | (UW) Marvin L Oates Trust | | |
| | | | Iultiple capital improv | ements, public works | ; | | | | | |
| | | Mo | Ietro Air Park | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT IN | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal A | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstandin | g | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,190,000 |) | \$246,275 | \$246,275 | \$0 | \$0.00 | \$583,300.00 | \$144,553.00 | 24.78 | N |
| C. DELI | INOUENT PARCELS | ; | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | • | | n | D 4.1 | | | | | 1 | |
| Voor | . 0 | | | | | | | | | |
| | | | | | | | · | E | · · · · · · · · · · · · · · · · · · · | |
| 12/13 | \$3,190,000 INQUENT PARCELS Reporting Date 08-31-2013 | | 7 <u>Amo</u> | \$246,275 Cotal unt Due 553.00 | \$0 D. FORECLOSUE # of Parcels 29 | | . , | D VALUE OF PARCELS Appraisal/ <u>Tax Roll</u> | 24.78 Assessed <u>Value</u> \$71,568,055.00 | |

| <u>Date</u> 04-02-2 | Amount(s) \$63,460,00 | 0.00 Sa Sa CI Li Ai | acramento County CF acramento DIAC Number: 2004 mited tax obligation be irport etro Air Pk | O No 2000-1 -0097 | <u>rpose</u> | Rating (; <u>Enhanc</u> NR | | Role Participant (BC) Orrick Herrington (FA) Arimax Financial (TR) US Bank NA (UW) Stone & Youngberg | Maturity Date/ <u>Tvpe</u> 08-01-34 Serial | Interest Rate TIC: NIC: 6.995 |
|------------------------|---|---------------------------------|---|-----------------------------|---------------------------------|--|---|--|---|-------------------------------------|
| YEARLY | Y FISCAL STATUS R | EPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| <u>Year</u> 12/13 | Principal An Outstanding \$57,175,000 | <u> </u> | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$2,537,565.00 | <u>Taxes Due</u> \$6,034,259.0 | Taxes Unpaid 0 \$1,486,637.00 | <u>Percent (%)</u> 24.64 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 08-31-2013 | # of Parcels | _ | otal unt Due 637.00 | # of Parcels 25 | Total Amount of Taxes Due \$2,894,808.00 | Reporting <u>Date</u> 06-30-2012 | Appraisal/ <u>Tax Roll</u> E | Assessed Value \$69,033,715.00 | |

| <u>Date</u> 08-23-2 | Amount(s) \$40,200,000 | 0.00 Sac Sac CE Lir Air | cramento County CF cramento DIAC Number: 2007 mited tax obligation b rport etro Air Park | D No 2000-1 -1534 | <u>rpose</u> | Rating(s) <u>Enhancm</u> NR | t <u>Sale</u> Neg | Role Participant (BC) Orrick Herrington (FA) First Southwest (TR) US Bank NA (UW) Stone & Youngberg | Maturity Date/ <u>Type</u> 08-01-34 Serial | Interest Rate TIC: |
|------------------------|---|-------------------------------------|---|-----------------------------------|---------------------------------|--|------------------------------------|---|---|----------------------------|
| YEARLY | FISCAL STATUS RI | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLL | ECTION | | |
| <u>Year</u> 12/13 | Principal Am Outstanding \$40,200,000 | | Minimum Bond <u>Reserve</u> \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$3,634,483.00 | <u>Taxes Due</u> \$3,681,009.00 | <u>Taxes Unpaid</u> \$800,497.00 | <u>Percent (%)</u> 21.75 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 08-31-2013 | # of Parcels 12 | | Cotal unt Due 197.00 | # of Parcels 25 | Total Amount of Taxes Due \$1,558,743.00 | Reporting Date 06-30-2012 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$69,033,715.00 | |

| <u>Date</u> 09-15-2 | Amount(s 2004 \$10,250,00 | 00.00 S. S. C. L. M. | ssuing Entity, County acramento County CFI acramento DIAC Number: 2004 imited tax obligation b fultiple capital improve | O No 2004-1 -1519 ond | | Rating(s) <u>Enhanemt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Orrick Herrington (FA) First Southwest (TR) Union Bank of CA (UW) Stone & Youngberg | Maturity Date/ <u>Type</u> 09-01-34 Comb | Interest Rate TIC: NIC: 5.879 |
|---|---|----------------------|---|-----------------------------------|---------------------------------------|------------------------------------|--------------------------------------|---|---|-------------------------------------|
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$9,870,000 | <u>ıg</u> | Minimum Bond Reserve \$989,840 | Bond Reserve Fund \$989,840 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$768,769.00 | <u>Taxes Unpaid</u> \$18,375.00 | Percent (%) 2.39 | Teeter <u>Plan</u> Y |
| C. DELINQUENT PARCELS | | | | | D. FORECLOSUR | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 08-31-2013 | # of Parcels 2 | | otal unt Due 75.00 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 06-30-2012 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$198,728,839.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|---|-----------------|------------|--------------------------|----------------------|-----------------|------------------|--------------------------|------------------------|--------------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancm t | Sale | Role Participant | Type | Interest Rate |
| 11-17-2 | 2011 \$10,395,0 | 00.000 | Sacramento County CF | D No 2004-1 | | NR | Neg | (BC) Orrick Herrington | 09-01-37 | TIC: |
| | | | Sacramento | | | | | (FA) The PFM Group | Comb | NIC:6.239 |
| | | | CDIAC Number: 2011-1311 | | | | | (TR) Union Bank NA | | |
| | | | Limited tax obligation b | | | | | (UW) Stone & Youngberg | | |
| | | | Multiple capital improv | ements, public work | S | | | | | |
| | | | McClellan Park | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COI | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ing | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$10,395,0 | 000 | \$883,916 | \$883,916 | \$0 | \$0.00 | \$711,460.00 | \$16,961.00 | 2.38 | Y |
| C. DELINQUENT PARCELS D. FORECLOSU | | | | | E | E. ASSESSE | D VALUE OF PARCELS | | | |
| | Reporting | # of | n | Total | # of | Total Amount | Danautina | A manaisal/ | Aggagand | |
| Year | <u>Date</u> | Parcel | | otai unt Due | # 01 Parcels | of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| 12/13 | 08-31-2013 | 2 | | 61.00 | | | 06-30-2012 | E | \$198,728,839.00 | |

| <u>Date</u> 08-23-2 | Amount(s 2007 \$14,415,00 | 00.00 Sa Sa Cl Li | esuing Entity, County acramento County CFI acramento DIAC Number: 2007 imited tax obligation be fultiple capital improve Vineyard Station No | D No 2005-2 -1207 ond ements, public works | _ | Rating(s) <u>Enhancmt</u> NR | Neg (| Role Participant BC) Orrick Herrington FA) First Southwest TR) Sacramento Co UW) Stone & Youngberg | Maturity Date/ Type 09-01-37 Comb | Interest Rate TIC: |
|---|---|----------------------------|--|---|---------------------------------------|------------------------------------|------------------------------------|--|---|----------------------------|
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COLLI | | | |
| <u>Year</u> 12/13 | Principal Ar Outstandin \$14,285,00 | g | Minimum Bond Reserve \$1,354,000 | Bond Reserve <u>Fund</u> \$1,354,000 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$1,010,825.00 | <u>Taxes Unpaid</u> \$2,154.00 | Percent (%) 0.21 | Teeter <u>Plan</u> Y |
| C. DELINQUENT PARCELS | | | | D. FORECLOSURE | | E. ASSESSED VALUE OF PARCELS | | | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 08-31-2013 | # of Parcels | | Total unt Due 54.00 | # of Parcels | Total Amount of Taxes Due | Reporting Date 06-30-2012 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$38,457,037.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | <u>Amount</u> | <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | <u>pose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|---|-----------------------------|-------------------------|------------------------------|----------------------|-----------------|-------------------|------------------------|---|------------------|---------------|
| 06-06-2 | \$1,122,33 | 36.00 | Sacramento County Par | k Meadows CFD No | 1 | NR | Neg | (BC) Orrick Herrington | 10-01-29 | TIC: |
| | | | Sacramento | | | | | (FA) Arimax Financial | Comb | NIC:12.465 |
| | | CDIAC Number: 2000-1078 | | | | | | (TR) Sacramento Co | | |
| | Limited tax obligation bond | | | | | | (UW) Stone & Youngberg | | | |
| | | | Multiple capital improv | ements, public work | s | | | . , , , , , , , , , , , , , , , , , , , | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | |
| A. FUND BALANCES | | | | | | B. TAX COLLECTION | | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | 1 | Teeter |
| Year | Outstandi | ing | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$777,61 | 9 | \$0 | \$0 | \$0 | \$0.00 | \$211,893.00 | \$1,169.00 | 0.55 | Y |
| | | | | | | | | | | |
| C. DELINQUENT PARCELS | | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | ls Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-31-2013 | 3 | \$1,1 | 59.00 | | | 06-30-2012 | E | \$105,137,869.00 | |



B. TAX COLLECTION

\$0.00

\$569,560.82

0.00

| | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|----------------|--|-----------------|---------|-------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 11-16-1995 | \$6,545,000.00 | Sacramento Del Paso Road CFD No 95-02 | NR | Neg | (BC) Orrick Herrington | 09-01-14 | TIC: |
| | | Sacramento | | | (TR) First Trust of CA | Term | NIC: |
| | | CDIAC Number: 1996-1737 | | | (UW) Sacramento City FA | | |
| | | Limited tax obligation bond | | | | | |

\$0.00

Multiple capital improvements, public works

N Natomas AD 88-03

\$250,000

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

\$965,000

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|------|---------------|--------------|---------------------|-------------|--------------|-----------|--------------|-------------|-------------|
| Year | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |

| C. DELINQUENT PARCELS | D. FORECLOSURE | E. ASSESSED VALUE OF PARCELS |
|-----------------------|----------------|------------------------------|

\$250,000

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|------------|----------------|---------------------|-------------|------------|-----------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 06-30-2013 | 0 | \$0.00 | | | 07-01-2013 | Е | \$61.141.012.00 |

\$0

F. MISCELLANEOUS

12/13

^[1] Series B was privately placed and is subordinate to Series A.

^[2] Reserve Fund Minimum Balance Required covers only Series A, Series B does not require a Reserve Fund Balance.

2013 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|------------------|--------------------|-------------------------|----------------------|-----------------|------------------------------|--------------------------|---------|------------------------|--------------------------|---------------|
| Date | Amount | <u>s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | rpose | Enhanem | | | articipant | Type | Interest Rate |
| 12-16-20 | 004 \$5,300,00 | 00.00 S | acramento Developmo | ent Fee Financing CF | FD No 95-01 | NR | Neg | (BC) | Orrick Herrington | 09-01-24 | TIC: |
| | | S | acramento | | | | | (TR) | US Bank NA | Comb | NIC:4.714 |
| | | C | CDIAC Number: 2004 | 1-1929 | | | | (UW) | Stone & Youngberg | | |
| | | L | imited tax obligation | bond | | | | | | | |
| | | N | Iultiple capital improv | ements, public work | S | | | | | | |
| | | S | eries C | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTIO | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,620,00 | 00 | \$265,000 | \$265,000 | \$0 | \$0.00 | \$417,379.80 | | \$2,010.50 | 0.48 | Y |
| C. DELIN | NQUENT PARCEL | S | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALU | E OF PARCELS | | |
| ** | Reporting | # of | , | D 4 1 | | | | | | | |
| V 7 | <u>Date</u> | | | Fotal ount Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| <u>Year</u> | | Parcels | · | | 1 di CCIS | or runes Due | | | E | \$92,726,574.00 | |
| 12/13 | 06-30-2013 | 4 | \$2,0 | 10.50 | | | 07-01-2013 | | E | 972,120,314.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | • | Maturity Date/ | |
|-------------|-----------------|----------|-------------------------------|--------------------|---------------|--------------|--------------|-------------------------|-----------------|---------------|
| Date | Amoun | nt(s) | Issuing Entity, County | , Type of Debt, Pu | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 06-21-2 | 2001 \$8,860,0 | 00.00 | Sacramento Granite Par | k CFD No 2001-01 | | NR | Neg | (BC) Orrick Herrington | 09-01-26 | TIC: |
| | | | Sacramento | | | | | (TR) US Bank Corp Trust | Comb | NIC:5.862 |
| | | | CDIAC Number: 2001 | -0640 | | | | (UW) Stone & Youngberg | | |
| | | | Limited tax obligation b | ond | | | | | | |
| | | | Flood control, storm dra | inage | | | | | | |
| YEARL | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ding | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,410,0 | 000 | \$263,545 | \$263,545 | \$0 | \$0.00 | \$272,528.62 | \$0.00 | 0.00 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | unt Due | Parcels | of Taxes Due | Date | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 07-01-2013 | E | \$37,253,704.00 | |



| | | | Rating(s) | Type of | · | Maturity Date/ | |
|-------------|----------------|--|-----------------|---------|------------------------|----------------|---------------|
| Date | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 08-24-1999 | \$2,805,000.00 | Sacramento North Natomas Basin 8C CFD No 99-04 | NR | Neg | (BC) Orrick Herrington | 09-01-29 | TIC: |
| | | Sacramento | | | (TR) BNY Western Trust | Comb | NIC:6.203 |
| | | CDIAC Number: 1999-1583 | | | (UW) Stone & Youngberg | | |
| | | Limited tax obligation bond | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

Flood control, storm drainage

| | *** | | | |
|---|---------|-----|-------|--|
| ^ | HI INID | KAI | ANCES | |

| - | - | | ~~- | - | - | | | |
|------|-----|----|-----|---|---------|-----|----|--|
| - К. | T'A | ١X | COL | | .н:с "п | 116 |)N | |

E. ASSESSED VALUE OF PARCELS

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,405,000 | \$394,833 | \$394,860 | \$0 | \$105,868.44 | \$417,070.86 | \$12,534.73 | 3.01 | Y |

C. DELINQUENT PARCELS

| Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|----------------|-------------------|----------------|--------------|-------------|-----------------|--------------|
| <u>Date</u> | <u>Parcels</u> | <u>Amount Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | <u>Tax Roll</u> | <u>Value</u> |
| 06-30-2013 | 12 | \$11,340.61 | | | 07-01-2013 | E | |

D. FORECLOSURE

F. MISCELLANEOUS

<u>Year</u> 12/13

Reserve Fund Minimum Balance Required; Bond Reserve Fund; Total Assessed Value of all Properties; Tax Collection Information; and Delinquent Reporting Information are aggregated for North Natomas Basin 8C CFD 99-04, Series A & B.



| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Rating(s) Enhancmt | Type of Sale | f <u>Role Participant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|----------------|---|-----------------------|--------------|--|-------------------------------|-----------------|
| 08-26-2004 | \$3,790,000.00 | Sacramento North Natomas Basin 8C CFD No 99-04 Sacramento CDIAC Number: 2004-1472 Limited tax obligation bond Flood control, storm drainage | NR | Neg | (BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-34 Comb | TIC: NIC:5.4 |

YEARLY FISCAL STATUS REPORT INFORMATION

| | DAT | ANCES | |
|--|-----|-------|--|
| | | | |

B. TAX COLLECTION

E. ASSESSED VALUE OF PARCELS

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|---------------------|-------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,225,000 | \$394,833 | \$394,860 | \$0 | \$794,330.09 | \$417,070.86 | \$12,534.73 | 3.01 | Y |

D. FORECLOSURE

C. DELINQUENT PARCELS

| Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|---------|-------------|---------|--------------|------------|------------|------------------|
| <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | Date | Tax Roll | Value |
| 06-30-2013 | 12 | \$11,340.61 | | | 07-01-2013 | E | \$220,269,601.00 |

F. MISCELLANEOUS

Year

12/13

Reserve Fund Minimum Balance Required; Bond Reserve Fund; Total Assessed Value of all Properties; Tax Collection Information; and Delinquent Reporting Information are aggregated for North Natomas Basin 8C CFD 99-04, Series A & B.



| | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|--------------|-----------------|-------------------------------|-----------------------------|-----------------|-----------------|-------------------------|-------------------------|----------------|---------------|
| Date | Amount(s) | Issuing Entity, County | y, Type of Debt, Purpo | <u>ose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 12-17-1998 | \$2,910,000.00 | Sacramento North Nato | mas CFD No 2 | | NR | Neg | (BC) Orrick Herrington | 09-01-23 | TIC: |
| | | Sacramento | | | | (TR) US Bank Corp Trust | Serial | NIC: 6.229 | |
| | | CDIAC Number: 1999 | -0002 | | | | (UW) Sacramento City FA | | |
| | | Limited tax obligation b | cimited tax obligation bond | | | | | | |
| | | Flood control, storm dra | ninage | | | | | | |
| YEARLY FISC | AL STATUS REPOR | RT INFORMATION | | | | | | | |
| A. FUND BALA | ANCES | | | | | B. TAX COL | LLECTION | | |
| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | 7 | Feeter |
| <u>Year</u> | Outstanding | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,005,000 | \$270,938 | \$270,938 | \$0 | \$0.00 | \$250,312.50 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| C. DELINQUENT PARCELS | | | D. FORECLO | OSURE | E. ASSESSED VA | E. ASSESSED VALUE OF PARCELS | | | |
|-----------------------|--------------------------|------------------------|---------------------|----------------------|---------------------------|------------------------------|------------------------|--------------------------|--|
| <u>Year</u> | Reporting <u>Date</u> | # of <u>Parcels</u> | Total Amount Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0.00 | - 33- 3-3 | <u></u> | 07-01-2013 | E | \$345,057,110.00 | |

F. MISCELLANEOUS

Assessed Value includes all parcels in the district covered under the lease component and CFD (special district) component.



Rating(s)

Type of

| <u>Date</u> | Amount(s) | Issuing Entity, Count | y, Type of Debt, Purp | <u>ose</u> | Enhanc | <u>mt</u> <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|------------------|-------------------------------|-----------------------|-------------|---------------|-----------------------|-------------------------|-------------|---------------|
| 12-17-1998 | \$4,995,000.00 | Sacramento North Nato | omas CFD No 2 | | NR | Neg | (BC) Orrick Herrington | 09-01-23 | TIC: |
| | | Sacramento | | | | | (TR) US Bank Corp Trust | Serial | NIC: 6.229 |
| | | CDIAC Number: 1999 | 9-0003 | | | | (UW) Sacramento City FA | | |
| | | Limited tax obligation l | bond | | | | • | | |
| | | Flood control, storm drainage | | | | | | | |
| | | Series A | | | | | | | |
| YEARLY FIS | SCAL STATUS REPO | RT INFORMATION | | | | | | | |
| A. FUND BA | LANCES | | | | | B. TAX COLI | LECTION | | |
| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,775,000 | \$377,188 | \$377,188 | \$0 | \$628,487.57 | \$350,395.94 | \$349.28 | 0.10 | Y |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

Maturity Date/

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|------------|----------------|---------------------|-------------|------------|------------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 06-30-2013 | 7 | \$393.20 | | | 07-01-2013 | E | \$345,057,110.00 |

F. MISCELLANEOUS

Prior years reported all taxes due includingh the lease component, which is not paid by billed special tax revenue.



| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Rating(s) Enhancmt | Type of Sale | f <u>Role Participant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|-----------------|--|-----------------------|--------------|--|-------------------------------|------------------|
| 02-12-1999 | \$16,215,000.00 | Sacramento North Natomas CFD No 4 Sacramento CDIAC Number: 1999-0004 Limited tax obligation bond Flood control, storm drainage | NR | Neg | (BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg | 09-01-23 Comb | TIC: NIC:5.65 |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|---------------------|-------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$11,455,000 | \$7,196,150 | \$7,406,924 | \$0 | \$163,914.43 | \$5,795,009.88 | \$35,209.66 | 0.61 | Y |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|---------------------|-------------|------------|--------------------|
| Year | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 06-30-2013 | 99 | \$52,359.43 | | | 07-01-2013 | E | \$2,196,194,946.00 |

F. MISCELLANEOUS

Construction Fund(s) include funds allocated for North Natomas CFD 4 Series A & B.

Reserve Fund Minimum Balance Required, Bond Reserve Fund, Total Assessed Value of all Properties, Tax Collection Information and Delinquent Reporting Information are aggregated for North Natomas CFD 4 Series A, B, C, & D.



| | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|--|-----------------|---------|------------------------|----------------|---------------|
| Date | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 04-05-2001 | \$12,750,000.00 | Sacramento North Natomas CFD No 4 | NR | Neg | (BC) Orrick Herrington | 09-01-31 | TIC: |
| | | Sacramento | | | (TR) BNY Western Trust | Term | NIC:6.37 |
| | | CDIAC Number: 2000-0156 | | | (UW) Stone & Youngberg | | |
| | | Limited tax obligation bond | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|---------------------|-------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$12,300,000 | \$7,196,150 | \$7,406,924 | \$0 | \$163,914.43 | \$5,795,009.88 | \$35,209.66 | 0.61 | Y |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|---------------------|-------------|------------|--------------------|
| Year | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 06-30-2013 | 99 | \$52,359.43 | | | 07-01-2013 | Е | \$2,196,194,946.00 |

F. MISCELLANEOUS

Reserve Fund Minimum Balance Required, Bond Reserve Fund, Total Assessed Value of all Properties, Tax Collection Information and Delinquent Reporting Information are aggregated for North Natomas CFD 4 Series A, B, C, & D.

Construction Fund(s) include funds allocated for North Natomas CFD 4 Series A & B.

Flood control, storm drainage



| | | | Rating(s) | Type of | ľ | Maturity Date/ | |
|-------------|-----------------|--|-----------------|---------|------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 10-15-2003 | \$29,765,000.00 | Sacramento North Natomas CFD No 4 | NR | Neg | (BC) Orrick Herrington | 09-01-33 | TIC: |
| | | Sacramento | | | (TR) BNY Western Trust | Comb | NIC:5.943 |
| | | CDIAC Number: 2002-0337 | | | (UW) Stone & Youngberg | | |
| | | Limited tax obligation bond | | | | | |

\$861,190.08

North Natomas

Flood control, storm drainage

\$7,196,150

\$7,406,924

YEARLY FISCAL STATUS REPORT INFORMATION

\$27,930,000

A. FUND BALANCES

12/13

| A. FUND BA | ALANCES | | | | | B. TAX COLLEC | CTION | |
|-------------|--------------------|----------------|--------------|-----------------|--------------|---------------|--------------|-------------|
| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | |
| <u>Year</u> | <u>Outstanding</u> | <u>Reserve</u> | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) |

| C. DELINQUENT PAR | CFIC |
|-------------------|------|

D. FORECLOSURE

\$0

E. ASSESSED VALUE OF PARCELS

\$35,209.66

\$5,795,009.88

Teeter Plan

Y

0.61

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|--------------|-------------|------------|--------------------|
| Year | <u>Date</u> | Parcels | Amount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 06-30-2013 | 99 | \$52,359.43 | | | 07-01-2013 | E | \$2,196,194,946.00 |

F. MISCELLANEOUS

Reserve Fund Minimum Balance Required, Bond Reserve Fund, Total Assessed Value of all Properties, Tax Collection Information and Delinquent Reporting Information are aggregated for North Natomas CFD 4 Series A, B, C, & D.



| | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|--|-----------------|---------|------------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 11-22-2006 | \$26,210,000.00 | Sacramento North Natomas CFD No 4 | NR | Neg | (BC) Orrick Herrington | 09-01-33 | TIC: |
| | | Sacramento | | | (TR) The Bank of NY Trust Co | Comb | NIC:4.83 |
| | | CDIAC Number: 2006-1293 | | | (UW) Stone & Youngberg | | |
| | | Limited tax obligation bond | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

Multiple capital improvements, public works N Natomas Basin No 1, Tax Zone IB

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------|---------------|--------------|---------------------|-------------|----------------|----------------|--------------|-------------|-------------|
| Year | Outstanding | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$24,175,000 | \$7,196,150 | \$7,406,924 | \$0 | \$2,899,449.44 | \$5,795,009.88 | \$35,209.66 | 0.61 | Y |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|--------------|-------------|------------|--------------------|
| Year | <u>Date</u> | Parcels | Amount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 06-30-2013 | 99 | \$52,359.43 | | | 07-01-2013 | E | \$2,196,194,946.00 |

F. MISCELLANEOUS

Reserve Fund Minimum Balance Required, Bond Reserve Fund, Total Assessed Value of all Properties, Tax Collection Information and Delinquent Reporting Information are aggregated for North Natomas CFD 4 Series A, B, C, & D.

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | f | Maturity Date/ | |
|-------------|--------------------|---------|------------------------|---------------------|-----------------|---------------------|---------------|------------------------|--------------------|---------------|
| Date | Amount(s) | Iss | uing Entity, County | , Type of Debt, Pu | rpose | Enhancm | | Role Participant | Type | Interest Rate |
| 05-27-2 | \$35,460,000.0 | 00 Sac | ramento North Nato | mas CFD No 97-01 | | NR | Neg | (BC) Orrick Herrington | 09-01-35 | TIC: |
| | | Sac | ramento | | | | | (TR) US Bank NA | Comb | NIC:4.924 |
| | | | IAC Number: 2005 | | | | | (UW) Stone & Youngberg | | |
| | | | nited tax obligation b | | | | | | | |
| | | | od control, storm dra | ninage | | | | | | |
| | | | inage | | | | | | | |
| | | Ref | funding | | | | | | | |
| YEARLY | FISCAL STATUS REI | ORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$30,770,000 | | \$2,496,700 | \$2,496,700 | \$0 | \$513,644.00 | \$2,428,021.1 | 4 \$25,818.78 | 1.06 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUI | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 232 | \$64,7 | 92.55 | 38 | \$39,869.20 | 07-01-2013 | Е | \$4,675,037,244.00 | |



| | | | Rating(s) | Type of | ? | Maturity Date/ | |
|-------------|-----------------|--|-----------------|---------|------------------------|----------------|---------------|
| Date | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 04-11-2001 | \$11,890,000.00 | Sacramento North Natomas Westlake CFD No 2000-01 | NR | Neg | (BC) Orrick Herrington | 09-01-26 | TIC: |
| | | Sacramento | | | (TR) BNY Western Trust | Comb | NIC: 6.148 |
| | | CDIAC Number: 2001-0229 | | | (UW) Stone & Youngberg | | |
| | | Limited tax obligation bond | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

| | A. F | TIND | RAI | ANCES |
|--|------|------|-----|-------|
|--|------|------|-----|-------|

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|-----------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

| UENT PARCELS | D. FORECLOSURE |
|--------------|----------------|
| | |

Flood control, storm drainage

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|------------|----------------|---------------------|-------------|------------|--------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 06-30-2012 | 0 | \$0.00 | | | 01-01-2013 | E | \$0.00 |

F. MISCELLANEOUS

Due to refunding on 01/29/2013 Assessed Value, Tax Collection Information, Delinquent Reporting Information and Foreclosure Information are all reported in loan CDIAC #2012-1943. This will be the final report for CDIAC loan #2001-0229.



Rating(s)

Type of

Maturity Date/

| Date | Amount | (<u>s)</u> <u>Is</u> | suing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | | articipant | <u>Type</u> | Interest Rate |
|-------------|------------------|-----------------------|------------------------|---------------------|---------------|--------------|--------------|--------|-----------------------|------------------|---------------|
| 01-10-2 | 013 \$8,455,00 | 00.00 Sa | cramento North Nato | omas Westlake CFD | No 2000-01 | NR | Neg | (BC) | Orrick Herrington | 09-01-26 | TIC:0 |
| | | Sa | cramento | | | | | (PU) | Sacramento City FA | Serial | NIC:0 |
| | | CI | DIAC Number: 201 | 2-1943 | | | | (TR) | The Bank of NY Mellon | | |
| | | Li | mited tax obligation | bond | | | | | | | |
| | | M | ultiple capital improv | ements, public work | KS . | | | | | | |
| | | | ries A | | | | | | | | |
| | | Re | funding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,455,00 | 00 | \$845,500 | \$845,572 | \$0 | \$627,236.51 | \$943,217.02 | | \$8,806.62 | 0.93 | Y |
| C. DELIN | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | | Fotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | Date | Parcels | | ount Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 19 | \$13,0 |)36.35 | | | 07-01-2013 | | E | \$389,063,156.00 | |

F. MISCELLANEOUS

Assessed Value Information, Tax Collection Information, and Delinquency Information transferred from CDIAC loan #2001-0229.

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | <u>t(s)</u> | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role Participant | | Type | Interest Rate |
|------------------|-----------------|-------------|--------------------------|---------------------|-----------------|--------------|---------------|------------------|-------------------------|-----------------|---------------|
| 06-29-2 | 2006 \$17,360, | ,000.000, | Adelanto Elementary So | chool District CFD | No 1 | NR | Neg | (BC) Rutan & To | ucker | 09-01-36 | TIC: |
| | | | San Bernardino | | | | | (TR) Zions First | Natl Bank | Comb | NIC:5.409 |
| | | | CDIAC Number: 2005 | -2068 | | | | (UW) UBS Finan | icial Services | | |
| | | | Limited tax obligation b | ond | | | | | | | |
| | | | K-12 school facility | | | | | | | | |
| | | | IA A - West Creek (Sch | ools, City & San Di | st Facs) | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND BALANCES | | | | | | B. TAX COL | LECTION | | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstand</u> | ling | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes U | <u>npaid</u> <u>Per</u> | <u>cent (%)</u> | <u>Plan</u> |
| 12/13 | \$15,830,0 | 000 | \$1,185,363 | \$1,185,401 | \$0 | \$115,757.56 | \$1,346,103.8 | 8 \$357,649 | 9.63 26.5 | 57 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUI | RE | E. ASSESSE | D VALUE OF PAR | CELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Apprais | al/ Ass | essed | |
| <u>Year</u> | <u>Date</u> | Parcel | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Rol | <u>Val</u> | <u>ue</u> | |
| 12/13 | 06-30-2013 | 151 | \$723,4 | 134.77 | | | 06-30-2013 | E | \$74 | ,143,616.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 02-01-20 | Amount(s 006 \$3,520,000 | 0.00 Ao Sa Cl Li | delanto Elementary Son Bernardino DIAC Number: 2005 mited tax obligation be- 12 school facility | chool District CFD N 5-2069 | | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Rutan & Tucker (TR) Zions First Natl Bank (UW) UBS Securities | Maturity Date/ Type 09-01-36 Comb | Interest Rate TIC: NIC:5.307 |
|----------------------|---|---------------------------|---|-----------------------------------|---------------------------------|-------------------------------|--------------------------------------|--|---|------------------------------------|
| YEARLY | FISCAL STATUS I | REPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$3,435,000 | <u>ıg</u> | Minimum Bond Reserve \$331,380 | Bond Reserve Fund \$331,391 | Capitalized <u>Interest</u> \$0 | Construction Fund \$52,381.79 | <u>Taxes Due</u> \$264,343.16 | Taxes Unpaid \$4,569.08 | <u>Percent (%)</u> 1.73 | Teeter <u>Plan</u> N |
| C. DELIN | NQUENT PARCELS | 5 | | | D. FORECLOSUR | E | E. ASSESSEI | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of Parcels 8 | Amo | Total ount Due 72.93 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$33,901,027.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|----------------------|------------------------------|----------------------|----------------|-----------------|--------------|--------------------------|------------------|---------------|
| Date | Amount(s) | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 07-10-2 | 2003 \$12,705,000.00 | Agua Mansa Industrial | Growth Association | CFD No 2002-1 | NR | Neg | (BC) McFarlin & Anderson | 09-01-33 | TIC: 6.557 |
| | | San Bernardino | | | | | (FA) Kinsell Newcomb | Comb | NIC: |
| | | CDIAC Number: 2002 | | | | | (EN) Bank One | | |
| | | Limited tax obligation | | | | | (TR) US Bank NA | | |
| | | Multiple capital improv | ements, public work | S | LOC | | (UW) Stone & Youngberg | | |
| | | Industrial Ctr | | | | | | | |
| | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS REPO | RT INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COL | LECTION | | |
| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$9,740,000 | \$1,075,172 | \$1,075,172 | \$0 | \$172,778.00 | \$664,630.00 | \$889.00 | 0.13 | N |
| | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting # | of | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> Pa | rcels Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 1 \$88 | 9.00 | | | 07-01-2013 | E | \$177,292,425.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|------------------|-------------|--------------------------|----------------------|-----------------|--------------|--------------|-----------------------|-----------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhanem | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 12-07-2 | 2006 \$2,085,00 | 00.00 | Chino CFD No 2000-1 | | | NR | Neg | (BC) Rutan & Tucker | 09-01-30 | TIC: |
| | | S | San Bernardino | | | | | (FA) Chilton & Assoc | Comb | NIC:4.94 |
| | | | CDIAC Number: 2006 | | | | | (TR) Wells Fargo Bank | | |
| | | | Limited tax obligation b | | | | | (UW) Chino Hills FA | | |
| | | | Multiple capital improv | ements, public works | 3 | | | | | |
| | | ı | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,730,00 | 00 | \$150,250 | \$151,047 | \$0 | \$0.00 | \$152,126.57 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 0 | \$0 | .00 | | | 06-30-2013 | Е | \$27,310,469.00 | |

| <u>Date</u> 05-29-2 | Amount(2002 \$3,200,00 | 0.00 C S C L | Issuing Entity, County Chino CFD No 2001-1 San Bernardino CDIAC Number: 2002 Limited tax obligation by Multiple capital improve | -0432 oond | | Rating(s) Enhancmt NR | Type of <u>Sale</u> Neg | Role Participant (BC) Rutan & Tucker (FA) Chilton & Assoc (TR) BNY Western Trust (UW) Stone & Youngberg | Maturity Date/ Type 09-01-32 Comb | Interest Rate TIC: NIC: 6.182 |
|-------------------------------|---|-----------------------|---|-----------------------------|---------------------------------------|------------------------------|-------------------------------|---|------------------------------------|-------------------------------------|
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A <u>Outstandir</u> \$0 | | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$0.00 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUF | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 09-30-2013 | # of Parcels | | Cotal unt Due 00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 06-30-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$0.00 | |

CALIFORNIA ADVISORY COMMISSION

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | | Maturity Date/ | |
|-------------|-------------------|---------------------|-------------------------|---------------------|-----------------|--------------|--------------|---------|------------------|-----------------|---------------|
| Date | Amount(s | <u>s)</u> <u>Is</u> | ssuing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | | | articipant | Type | Interest Rate |
| 08-02-2 | \$2,480,00 | 0.00 C | hino CFD No 2001-1 | | | NR | Neg | (BC) | Rutan & Tucker | 09-01-32 | TIC:0 |
| | | Sa | an Bernardino | | | | | (FA) | OConnor & Co Sec | Comb | NIC:4.567 |
| | | | DIAC Number: 2012 | | | | | (PU) | Chino PFA | | |
| | | Li | imited tax obligation b | ond | | | | (TR) | Wells Fargo Bank | | |
| | | | Iultiple capital improv | ements, public work | S | | | | | | |
| | | | ederally Taxable | | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandir</u> | <u>ıg</u> | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,480,00 | 0 | \$199,302 | \$199,303 | \$0 | \$0.00 | \$196,974.61 | | \$0.00 | 0.00 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUE | RE . | E. ASSESSE | ED VALU | JE OF PARCELS | | |
| | Reporting | # of | 7 | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcels | Amo | <u>unt Due</u> | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 0 | \$0. | .00 | | | 06-30-2013 | | E | \$77,487,020.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|-------------|--------------------------|----------------------|-----------------|-----------------|-------------|------------------------|----------------|---------------|
| Date | Amoun | t(s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 01-21-2 | 2004 \$7,880,0 | 00.00 | Chino CFD No 2003-1 | | | NR | Neg | (BC) Rutan & Tucker | 09-01-33 | TIC: |
| | | S | San Bernardino | | | | | (FA) Chilton & Assoc | Comb | NIC: 5.789 |
| | | (| CDIAC Number: 2003 | -1616 | | | | (TR) Wells Fargo Bank | | |
| | | I | Limited tax obligation b | ond | | | | (UW) Stone & Youngberg | | |
| | | N | Multiple capital improv | ements, public works | 3 | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | <u>ling</u> | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 0 | \$0. | .00 | | | 06-30-2013 | E | \$0.00 | |

CALIFORNIA ADVISORY COMMISSION

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | | Maturity Date/ | |
|-------------|-------------------|----------------|-------------------------|---------------------|-----------------|--------------|--------------|---------|------------------|------------------|---------------|
| Date | Amount(s | <u>) Is</u> | ssuing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | | | articipant | Type | Interest Rate |
| 08-02-2 | \$6,340,000 | 0.00 Cl | hino CFD No 2003-1 | | | NR | Neg | (BC) | Rutan & Tucker | 09-01-33 | TIC: |
| | | Sa | an Bernardino | | | | | (FA) | OConnor & Co Sec | Comb | NIC:4.611 |
| | | | DIAC Number: 2012 | | | | | (PU) | Chino PFA | | |
| | | | imited tax obligation b | | | | | (TR) | Wells Fargo Bank | | |
| | | | Iultiple capital improv | ements, public work | S | | | | | | |
| | | | ederally Taxable | | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTIO | ON | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandin</u> | g | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,340,000 |) | \$487,294 | \$487,295 | \$0 | \$0.00 | \$503,135.60 | | \$2,194.25 | 0.44 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | <u>unt Due</u> | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 1 | \$7,18 | 88.96 | | | 06-30-2013 | | E | \$104,684,163.00 | |

| <u>Date</u> | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | <u>pose</u> | Rating(s Enhance | -JF | f <u>Role Participant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|-------------------|--------------------|-----------------------|-----------------------|-----------------|---------------------|-------------|------------------------------|-------------------------------|---------------|
| 02-12-2 | 004 \$7,130,00 | 0.00 C | hino CFD No 2003-2 | | | NR | Neg | (BC) Rutan & Tucker | 09-01-33 | TIC: |
| | | S | an Bernardino | | | | | (FA) Chilton & Assoc | Comb | NIC:5.648 |
| | | C | DIAC Number: 200 | 3-1617 | | | | (TR) Wells Fargo Bank | | |
| | | L | imited tax obligation | bond | | | | (UW) Stone & Youngberg | | |
| | | | | vements, public works | 3 | | | | | |
| | | D | R Horton | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandir</u> | ng | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| C. DELIN | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 0 | \$0 | 0.00 | | | 06-30-2013 | E | \$0.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | | Maturity Date/ | |
|-------------|-------------------|----------------------|-------------------------|---------------------|-----------------|--------------|--------------|--------|------------------|-----------------|---------------|
| Date | Amount(s | <u>s)</u> <u>I</u> s | ssuing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | | | articipant | Type | Interest Rate |
| 08-02-2 | \$5,815,000 | 0.00 C | hino CFD No 2003-2 | | | NR | Neg | (BC) | Rutan & Tucker | 09-01-33 | TIC: |
| | | Sa | an Bernardino | | | | | (FA) | OConnor & Co Sec | Comb | NIC:4.61 |
| | | | DIAC Number: 2012 | | | | | (PU) | Chino PFA | | |
| | | | imited tax obligation b | | | | | (TR) | Wells Fargo Bank | | |
| | | | Iultiple capital improv | ements, public work | S | | | | | | |
| | | | ederally Taxable | | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT II | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTIO | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandin | g | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,815,000 |) | \$448,000 | \$448,000 | \$0 | \$0.00 | \$454,173.84 | | \$5,200.14 | 1.14 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | 3 | | | D. FORECLOSUF | E | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcels | Amo | <u>unt Due</u> | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 6 | \$16,6 | 33.91 | | | 06-30-2013 | | E | \$88,284,959.00 | |

| <u>Date</u> | <u>Amount</u> | (<u>s)</u> <u>l</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Rating(s) Enhance | -J F | f <u>Role Participant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|------------------|----------------------|-------------------------|----------------------|---------------|----------------------|-------------|------------------------------|-------------------------------|---------------|
| 10-21-20 | 004 \$23,705,0 | 00.00 | Chino CFD No 2003-3 | | | NR | Neg | (BC) Rutan & Tucker | 09-01-34 | TIC: |
| | | S | an Bernardino | | | | | (FA) Chilton & Assoc | Comb | NIC:5.598 |
| | | C | CDIAC Number: 2004 | 4-1620 | | | | (TR) Wells Fargo Bank | | |
| | | L | imited tax obligation | bond | | | | (UW) Stone & Youngberg | | |
| | | N | Iultiple capital improv | ements, public works | 3 | | | | | |
| | | I. | A No 1 | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| C. DELIN | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | , | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 0 | \$0 | 0.00 | | | 06-30-2013 | E | \$0.00 | |

| <u>Date</u> 03-22-2 | Amount(2006 \$25,615,0 | 000.00 C S C L | Ssuing Entity, County Chino CFD No 2003-3 an Bernardino CDIAC Number: 2005 imited tax obligation b fultiple capital improve ardee Homes IA 2 | -1566 ond | | Rating(s) <u>Enhancmt</u> NR | Neg | Role Participant (BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg | Maturity Date/ <u>Type</u> 09-01-36 Comb | Interest Rate TIC: NIC:5.052 |
|------------------------|--|-----------------------------|--|--|---------------------------------------|------------------------------------|---|--|---|------------------------------------|
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COLL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$22,875,00 | ng | Minimum Bond Reserve \$1,655,250 | Bond Reserve <u>Fund</u> \$1,658,265 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$1,695,041.17 | <u>Taxes Unpaid</u> \$8,833.50 | Percent (%) 0.52 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | s | | | D. FORECLOSUE | RE | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-30-2013 | # of <u>Parcels</u> 4 | | otal unt Due 36.01 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 06-30-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$149,208,761.00 | |

| <u>Date</u> | Amount(s) | Issi | uing Entity, County | y, Type of Debt, Pur | r <u>pose</u> | Rating(s <u>Enhancr</u> | J I | | <u>Participant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|----------------------|--------|-----------------------|----------------------|------------------|----------------------------|---------------|---------|--------------------|-------------------------------|---------------|
| 08-02-2 | 2012 \$20,475,000.00 |) Chi | no CFD No 2003-3 | | | NR | Neg | (BC) | Rutan & Tucker | 09-01-34 | TIC: |
| | | San | Bernardino | | | | | (FA) | OConnor & Co Sec | Comb | NIC:4.649 |
| | | CDI | IAC Number: 2012 | -1551 | | | | (PU) | Chino PFA | | |
| | | | ited tax obligation b | | | | | (TR) | Wells Fargo Bank | | |
| | | Mul | tiple capital improve | ements, public work | S | | | | | | |
| | | | Area No 1 | | | | | | | | |
| | | | erally Taxable | | | | | | | | |
| | | Ref | unding | | | | | | | | |
| YEARLY | Y FISCAL STATUS REPO | ORT IN | FORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LLECTI | ON | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u> Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$20,475,000 | | \$1,527,500 | \$1,527,500 | \$0 | \$0.00 | \$2,191,226.0 | 00 | \$19,259.00 | 0.88 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUI | RE | E. ASSESSE | ED VALU | UE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> P | arcels | Amo | <u>unt Due</u> | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 10 | \$43,4 | 17.50 | | | 06-30-2013 | | E | \$249,404,600.00 | |

CALIFORNIA ADVISORY COMMISSION

| <u>Date</u> 02-03-20 | Amount(: 004 \$6,710,000 | 0.00 C Sa C L | hino CFD No 2003-4 an Bernardino DIAC Number: 2003 imited tax obligation builtiple capital improv | 3-1619 oond | | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg | Maturity Date/ Type 09-01-33 Comb | Interest Rate TIC: NIC: 5.84 |
|-------------------------|----------------------------------|------------------------|--|-----------------------------|----------------------------|------------------------------|--------------------------------------|--|-----------------------------------|------------------------------------|
| YEARLY | FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandir \$0 | | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized Interest \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$0.00 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELIN | NQUENT PARCELS | S | | | D. FORECLOSUR | E | E. ASSESSEI | O VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 09-30-2013 | # of Parcels 0 | Amo | Total ount Due .00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 06-30-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed Value \$0.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-------------------|----------------|------------------------|---------------------|-----------------|--------------|--------------|-----------------------|------------------|---------------|
| Date | Amount(s | <u>Is</u> | suing Entity, County | , Type of Debt, Pur | pose | Enhanemt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 08-02-2 | \$5,240,000 | 0.00 Cl | hino CFD No 2003-4 | | | NR | Neg | (BC) Rutan & Tucker | 09-01-33 | TIC: |
| | | Sa | n Bernardino | | | | | (FA) OConnor & Co Sec | Comb | NIC:4.609 |
| | | | DIAC Number: 2012 | | | | | (PU) Chino PFA | | |
| | | | mited tax obligation b | | | | | (TR) Wells Fargo Bank | | |
| | | | ultiple capital improv | ements, public work | S | | | | | |
| | | | ederally Taxable | | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | FISCAL STATUS R | REPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Ar | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandin</u> | g | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,240,000 |) | \$403,563 | \$404,563 | \$0 | \$0.00 | \$390,709.79 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 0 | \$0. | 00 | | | 06-30-2013 | Е | \$115,069,552.00 | |

| <u>Date</u> 05-31-2 | Amount(s) 2007 \$23,715,000 | .00 Ch San CE Lir Mu | suing Entity, County ino CFD No 2005-1 n Bernardino DIAC Number: 2007 mited tax obligation b altiple capital improve | -0703 ond | _ | Rating(s) Enhancmt NR | Type of <u>Sale</u> Neg | Role Participant (BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg | Maturity Date/ <u>Type</u> 09-01-36 Comb | Interest Rate TIC: NIC:5.083 |
|------------------------|---|----------------------------------|--|---|---------------------------------------|---|--------------------------------------|--|---|------------------------------------|
| YEARLY | Y FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLI | LECTION | | |
| <u>Year</u> 12/13 | Principal Am Outstanding \$20,355,000 | | Minimum Bond Reserve \$1,443,521 | Bond Reserve <u>Fund</u> \$1,559,779 | Capitalized <u>Interest</u> \$0 | Construction <u>Fund</u> \$2,358,576.36 | <u>Taxes Due</u> \$1,530,439.14 | <u>Taxes Unpaid</u> \$8,588.07 | <u>Percent (%)</u> 0.56 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-30-2013 | # of Parcels 7 | | otal unt Due 3.57 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 06-30-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$285,121,547.00 | |

| <u>Date</u> | Amount(| (a) I | ssuing Entity, County | . Type of Debt. Pur | nose | Rating(s) Enhance | J 1 | | articipant | Maturity Date/ <u>Type</u> | Interest Rate |
|----------------------|---|-----------------------------|--|-----------------------------------|---------------------------------------|------------------------------|----------------------------------|------------------------------|---|---|----------------------------|
| 04-12-2 | | 0.00 C S C L | rhino CFD No 2005-2 an Bernardino DIAC Number: 2005 imited tax obligation b fultiple capital improve the Preserve | -1567 ond | | NR | Neg | (BC) (FA) (TR) (UW) | Rutan & Tucker Chilton & Assoc Wells Fargo Bank Stone & Youngberg | 09-01-36 Comb | TIC: NIC: 5.173 |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| <u>Year</u> 12/13 | Principal A Outstandii \$5,420,00 | ng | Minimum Bond Reserve \$399,735 | Bond Reserve Fund \$401,160 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$416,933.31 | | <u>Taxes Unpaid</u> \$1,211.20 | Percent (%) 0.29 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-30-2013 | # of <u>Parcels</u> 1 | | otal unt Due 1.20 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 06-30-2013 | | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$52,378,279.00 | |

| <u>Date</u> 05-19-2 | Amount 2013 \$4,725,0 | 00.00 C S C | Issuing Entity, County Chino CFD No 2006-1 San Bernardino CDIAC Number: 2013 Limited tax obligation by Multiple capital improve | -0759 oond | | Rating(s) Enhancmt NR | Type of <u>Sale</u> Neg | Role Participant (BC) Stradling Yocca (FA) OConnor & Co Sec (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc | Maturity Date/ Type 09-01-43 Comb | Interest Rate TIC:5.313 NIC:5.281 |
|-------------------------------|--------------------------------------|-------------------|---|-----------------------------------|--|--|--------------------------------------|---|---|---|
| YEARL | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstand \$4,725,0 | ing | Minimum Bond Reserve \$311,881 | Bond Reserve Fund \$311,881 | Capitalized <u>Interest</u> \$39,396 | Construction <u>Fund</u> \$3,904,374.96 | Taxes Due \$0.00 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | RE | E. ASSESSEI | O VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 09-30-2013 | # of Parcels | | Cotal unt Due 00 | # of Parcels | Total Amount of Taxes Due | Reporting Date 06-30-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$33,834,911.00 | |

| <u>Date</u> | Amount | (s) <u>I</u> | ssuing Entity, County | , Type of Debt, Pur | pose | Rating(s) Enhancm | • • | | articipant | Maturity Date/ <u>Type</u> | Interest Rate |
|----------------------|--|------------------------|--|-----------------------------------|---------------------------------------|------------------------------|----------------------------------|------------------------------|--|---|----------------------------|
| 10-13-2 | | 00.00 C S C L | Chino CFD No 2006-2 an Bernardino CDIAC Number: 2006 cimited tax obligation b Multiple capital improve D R Horton Arnel | ond | : | NR | Neg | (BC) (FA) (TR) (UW) | Rutan & Tucker Chilton & Assoc Wells Fargo Bank Stone & Youngberg | 09-01-36 Comb | TIC: NIC:5.031 |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | ON | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$8,660,00 | ng | Minimum Bond Reserve \$628,755 | Bond Reserve Fund \$629,849 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$643,016.00 | | <u>Taxes Unpaid</u> \$796.47 | <u>Percent (%)</u> 0.12 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-30-2013 | # of Parcels | | otal unt Due 2.46 | # of Parcels | Total Amount of Taxes Due | Reporting Date 06-30-2013 | | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$86,626,073.00 | |

| <u>Date</u> 03-19-2 | Amount 2013 \$5,865,0 | 00.00 | Issuing Entity, County Chino CFD No 2006-3 San Bernardino CDIAC Number: 2013 Limited tax obligation b | 3-0633 | <u>rpose</u> | Rating(s) Enhancmt NR | Type of <u>Sale</u> Neg | Role Participant (BC) Stradling Yocca (FA) OConnor & Co Sec (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc | Maturity Date/ Type 09-01-43 Comb | Interest Rate TIC:4.648 NIC:4.629 |
|------------------------|--------------------------------------|-----------------------------|---|-----------------------------------|---------------------------------------|--|--------------------------------------|---|--|---|
| VEARI | Y FISCAL STATUS | | Multiple capital improve | ements, public work | s | | | | | |
| | D BALANCES | KETOKT | INFORMATION | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstand \$5,865,0 | <u>ing</u> | Minimum Bond Reserve \$360,563 | Bond Reserve Fund \$360,563 | Capitalized <u>Interest</u> \$100,514 | Construction <u>Fund</u> \$4,920,905.05 | Taxes Due \$0.00 | <u>Taxes Unpaid</u> \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUI | RE | E. ASSESSEI | O VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 09-30-2013 | # of <u>Parcels</u> 0 | | Cotal unt Due .00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 06-30-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$44,184,859.00 | |

| <u>Date</u> | <u>Amount(s</u> | <u>s) </u> | ssuing Entity, County | , Type of Debt, Pur | <u>oose</u> | Rating(s <u>Enhancr</u> | • • | f <u>Role Participant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|------------------|---|-------------------------|----------------------|----------------|----------------------------|-------------|------------------------------|-------------------------------|---------------|
| 03-25-2 | 2010 \$12,865,00 | 00.00 C | hino CFD No 2009-1 | | | NR | Neg | (BC) Rutan & Tucker | 09-01-40 | TIC: |
| | | Sa | an Bernardino | | | | | (FA) Chilton & Assoc | Comb | NIC:6.644 |
| | | C | DIAC Number: 2010 | -0039 | | | | (TR) Wells Fargo Bank | | |
| | | L | imited tax obligation b | ond | | | | (UW) Stone & Youngberg | | |
| | | M | Iultiple capital improv | ements, public works | | | | | | |
| | | W | Vatson Commerce Ctr | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT II | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | <u>ıg</u> | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | 5 | | | D. FORECLOSUE | RE . | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | Г | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 0 | \$0. | .00 | | | 06-30-2013 | E | \$0.00 | |

| <u>Date</u> | Amount(s | <u>s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pu | rpose_ | Rating(s) Enhancm | -J F | | <u>Participant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|---|--|-------------------------------------|-------------------------|---------------------|-----------------|----------------------|-------------------|------------------------------|--------------------|-------------------------------|---------------|
| 08-02-2 | 012 \$12,635,00 | \$12,635,000.00 Chino CFD No 2009-1 | | | NR | Neg | (BC) | Rutan & Tucker | 09-01-38 | TIC: | |
| | San Bernardino | | | | | | (FA) | OConnor & Co Sec | Comb | NIC:4.774 | |
| | | | DIAC Number: 2012 | | | | | (PU) | Chino PFA | | |
| | | | imited tax obligation b | oond | | | (TR) | Wells Fargo Bank | | | |
| | Multiple capital improvements, public wo | | | ements, public work | S | | | | | | |
| | Federally Taxable | | | | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COLLECTION | | | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandin</u> | <u>ıg</u> | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$12,635,00 | 0 | \$869,750 | \$869,750 | \$0 | \$0.00 | \$837,662.92 | | \$0.00 | 0.00 | N |
| | | | | | | | | | | | |
| C. DELINQUENT PARCELS | | | | | D. FORECLOSURE | | E. ASSESSE | E. ASSESSED VALUE OF PARCELS | | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> <u>Parc</u> | | <u>Amo</u> | Amount Due | | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | | |
| 12/13 | 09-30-2013 | 0 | \$0. | .00 | | | 06-30-2013 | | Е | \$84,469,500.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-----------------|------------|--------------------------|----------------------|-----------------|--------------|--------------|-----------------------|-----------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhanem | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 12-07-2 | 2006 \$8,460,0 | 00.00 | Chino CFD No 99-1 | | | NR | Neg | (BC) Rutan & Tucker | 09-01-29 | TIC: |
| | | : | San Bernardino | | | | | (FA) Chilton & Assoc | Comb | NIC:4.929 |
| | | | CDIAC Number: 2006 | | | | | (TR) Wells Fargo Bank | | |
| | | | Limited tax obligation b | | | | | (UW) Chino PFA | | |
| | | | Multiple capital improv | ements, public work | 3 | | | | | |
| | | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstand</u> | ing | <u>Reserve</u> | <u>Fund</u> | <u>Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,455,0 | 00 | \$575,183 | \$613,037 | \$0 | \$0.00 | \$574,541.18 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS. | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcel | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 0 | \$0 | .00 | | | 06-30-2013 | E | \$94,918,049.00 | |

| <u>Date</u> 08-17-2 | Amounte 2006 \$5,610,00 | 00.00 C S C L P | Essuing Entity, County Chino Hills CFD No 1 San Bernardino CDIAC Number: 2006 Limited tax obligation be Public building Rolling Ridge | -0790 | r <u>pose</u> | Rating(s) <u>Enhanemt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Chino Hills FA | Maturity Date/ Type 09-01-27 Serial | Interest Rate TIC: NIC:4.122 |
|------------------------|---|-----------------------------|---|-----------------------------------|---------------------------------|------------------------------------|------------------------------------|--|--|------------------------------------|
| YEARL | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COLI | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$2,995,00 | ng | Minimum Bond Reserve \$721,303 | Bond Reserve Fund \$721,303 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$1,237,638.64 | <u>Taxes Unpaid</u> \$6,390.48 | Percent (%) 0.52 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-06-2013 | # of Parcels 38 | | otal unt Due 97.64 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal / <u>Tax Roll</u> E | Assessed <u>Value</u> \$523,827,547.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | Rating(s) | Type of | Î | Maturity Date/ | |
|-------------|-----------------------|------------------------|------------------------|---------------|-----------------|--------------|----------------------------|------------------|---------------|
| Date | Amount(s) | Issuing Entity, Con | ınty, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 08-05-2 | \$12,390,000.00 | Chino Hills CFD No | 10 | | S:AAA/A- | Neg | (BC) Orrick Herrington | 09-01-30 | TIC: |
| | | San Bernardino | | | | | (FA) Harrell & Co Advisors | Serial | NIC:4.461 |
| | | CDIAC Number: 2 | | | | | (EN) Assured Guaranty Corp | | |
| | | Limited tax obligation | | | | | (TR) US Bank NA | | |
| | | | rovements, public work | XS . | Ins | | (UW) Stone & Youngberg | | |
| | | Fairfield Ranch | | | | | | | |
| | | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS REPO | RT INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COL | LECTION | | |
| | Principal Amt | Minimum Bon | d Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$11,685,000 | \$981,750 | \$981,750 | \$0 | \$0.00 | \$922,866.08 | \$3,067.57 | 0.33 | N |
| | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | D. FORECLOSUI | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting # | of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> <u>Pa</u> | rcels A | mount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-06-2013 | 6 \$ | 8,282.09 | 2 | \$2,587.33 | 07-01-2013 | E | \$267,479,611.00 | |

| <u>Date</u> 08-17-2 | Amount(s 2006 \$17,845,00 | 00.00 C S C L P | hino Hills CFD No 2 an Bernardino DIAC Number: 2006 imited tax obligation bublic building os Ranchos | -0791 | <u>rpose</u> | Rating(s) <u>Enhancmt</u> NR | Neg (I | ole Participant BC) Orrick Herrington FA) Stone & Youngberg TR) US Bank NA UW) Chino Hills FA | Maturity Date/ Type 09-01-26 Serial | Interest Rate TIC: NIC:4.122 |
|------------------------|--|-----------------------------|--|---|---------------------------------------|------------------------------------|------------------------------------|---|--|------------------------------------|
| YEARLY | Y FISCAL STATUS R | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLLE | CCTION | | |
| <u>Year</u> 12/13 | Principal Ar Outstandin \$11,980,000 | g | Minimum Bond Reserve \$1,676,080 | Bond Reserve <u>Fund</u> \$1,676,080 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$2,660,587.64 | <u>Taxes Unpaid</u> \$13,579.77 | <u>Percent (%)</u> 0.51 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | } | | | D. FORECLOSUR | RE | E. ASSESSED V | ALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-06-2013 | # of Parcels 45 | | Cotal unt Due 90.57 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$2,007,191,504.00 | |

| <u>Date</u> 08-17-2 | Amount(2006 \$4,320,00 | 00.00 C S C L | hino Hills CFD No 4 an Bernardino DIAC Number: 2006 imited tax obligation bublic building he Oaks Area | -0792 | r <u>pose</u> | Rating(s) <u>Enhanemt</u> NR | Type of Sale Neg | Role Participant (BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Chino Hills FA | Maturity Date/ Type 09-01-26 Serial | Interest Rate TIC: NIC:4.122 |
|------------------------|---|------------------------------|--|-----------------------------------|---------------------------------------|------------------------------------|----------------------------------|--|--|------------------------------------|
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$1,565,00 | ng | Minimum Bond Reserve \$421,614 | Bond Reserve Fund \$421,614 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$915,972.46 | <u>Taxes Unpaid</u> \$3,461.51 | Percent (%) 0.38 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSEI | O VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-06-2013 | # of <u>Parcels</u> 14 | | otal unt Due 08.32 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$414,680,562.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>t(s)</u> | Issuing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|-------------|-------------------------------|---------------------|-----------------|-----------------|----------------|------------------------|--------------------|---------------|
| 08-17-2 | 2006 \$18,175, | ,000.000 | Chino Hills CFD No 5 | | | NR | Neg | (BC) Orrick Herrington | 09-01-30 | TIC: |
| | | | San Bernardino | | | | | (FA) Stone & Youngberg | Comb | NIC:4.122 |
| | | | CDIAC Number: 2006 | -0793 | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | ond | | | | (UW) Chino Hills FA | | |
| | | | Public building | | | | | | | |
| | | | Soquel Canyon, Rincon | & Woodview | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$15,460,0 | 000 | \$1,502,976 | \$1,502,976 | \$0 | \$0.00 | \$2,840,548.50 | \$33,433.94 | 1.18 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | ls Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-06-2013 | 48 | \$89,6 | 65.54 | | | 07-01-2013 | Е | \$1,948,753,540.00 | |

| <u>Date</u> 08-17-2 | Amount(s 2006 \$2,040,000 | D.00 Ch Sa CI Li Pu | nino Hills CFD No 6 an Bernardino DIAC Number: 2006 mited tax obligation bublic building arbon Canyon Area | -0794 | <u>rpose</u> | Rating(s) <u>Enhanemt</u> NR | Neg | Role Participant (BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Chino Hills FA | Maturity Date/ <u>Type</u> 09-01-22 Serial | Interest Rate TIC: NIC:4.122 |
|----------------------------|---|---------------------------------|--|-----------------------------------|---------------------------------------|------------------------------------|----------------------------------|--|---|------------------------------------|
| YEARLY | Y FISCAL STATUS F | REPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLL | ECTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$1,390,000 | g | Minimum Bond Reserve \$203,786 | Bond Reserve Fund \$203,786 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$274,258.10 | <u>Taxes Unpaid</u> \$5,059.13 | Percent (%) 1.84 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | 3 | | | D. FORECLOSUR | RE | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-06-2013 | # of Parcels | | Cotal unt Due 14.80 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$307,447,955.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|-------------|--------------------------|---------------------|---------------|-----------------|--------------|------------------------|------------------|---------------|
| Date | Amount | <u>t(s)</u> | Issuing Entity, County | , Type of Debt, Pu | rpose | Enhanemt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 08-17-2 | 2006 \$1,670,0 | 00.00 | Chino Hills CFD No 8 | | | NR | Neg | (BC) Orrick Herrington | 09-01-16 | TIC: |
| | | S | San Bernardino | | | | | (FA) Stone & Youngberg | Serial | NIC:4.122 |
| | | | CDIAC Number: 2006 | | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | ond | | | | (UW) Chino Hills FA | | |
| | | | Public building | | | | | | | |
| | | ŀ | Butterfield | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ing | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$880,00 | 0 | \$292,443 | \$292,443 | \$0 | \$0.00 | \$830,968.42 | \$6,656.75 | 0.80 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-06-2013 | 22 | \$14,8 | 08.38 | | | 07-01-2013 | Е | \$236,567,347.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | Maturity Date/ | |
|-------------|----------------|----------------|-------------------------|---------------------|----------------|--------------|--------------|----------------------------|------------------|---------------|
| Date | Amount | (s) <u>I</u> | ssuing Entity, County | y, Type of Debt, Pu | rpose | Enhance | | | Type | Interest Rate |
| 01-25-2 | 011 \$4,915,00 | 00.00 C | hino Hills CFD No 9 | | | S:A- | Neg | (BC) Orrick Herrington | 09-01-21 | TIC: |
| | | S | an Bernardino | | | | | (FA) Harrell & Co Advisors | Serial | NIC:4.454 |
| | | C | DIAC Number: 2010 |)-1717 | | | | (TR) US Bank NA | | |
| | | L | imited tax obligation b | oond | | | | (UW) Stone & Youngberg | | |
| | | N | Iultiple capital improv | ements, public work | S | | | | | |
| | | | incon Village | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | L mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,050,00 | 00 | \$491,500 | \$491,500 | \$0 | \$0.00 | \$761,531.66 | \$6,390.48 | 0.84 | N |
| C DELL | NOTION DADOET | G. | | | D EODEGI OGU | NE. | E AGGEGGE | ED WALLE OF DADGELG | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUI | KE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-06-2013 | 23 | \$27,4 | 34.23 | | | 07-01-2013 | E | \$621,134,659.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | f | Maturity Date/ | |
|-------------|-------------------|-----------|--------------------------|----------------------|-----------------|---------------------|---------------|------------------------|-----------------|---------------|
| Date | Amount(s | <u>s)</u> | Issuing Entity, County | y, Type of Debt, Pur | oose | Enhancm | t <u>Sale</u> | Role Participant | Type | Interest Rate |
| 12-19-1 | 996 \$1,060,000 | 0.00 | Colton CFD No 87-1 | | | NR | Neg | (BC) Brown Diven | 09-01-18 | TIC: |
| | | S | San Bernardino | | | | | (FA) Fieldman Rolapp | Serial | NIC: 6.6 |
| | | | CDIAC Number: 1996 | | | | | (TR) First Trust of CA | | |
| | | | Limited tax obligation b | | | | | (UW) Colton PFA | | |
| | | | Multiple capital improv | ements, public works | | | | | | |
| | | 1 | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandin</u> | ıg | <u>Reserve</u> | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$435,000 | | \$0 | \$0 | \$0 | \$0.00 | \$102,376.98 | \$661.35 | 0.65 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | 8 | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 09-06-2013 | 3 | \$66 | 1.35 | | | 07-01-2013 | E | \$54,850,427.00 | |

| <u>Date</u> | <u>Amount(</u> | (<u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | <u>pose</u> | | ng(s) ancmt | Type of <u>Sale</u> | | articipant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|------------------|-------------|--------------------------|----------------------|-----------------|--------------|----------------|------------------------|--------|-------------------|-------------------------------|---------------|
| 12-19-1 | 996 \$2,190,00 | 00.00 | Colton CFD No 88-1 | | | NR | | Neg | (BC) | Brown Diven | 09-01-15 | TIC: |
| | | 5 | San Bernardino | | | | | | (FA) | Fieldman Rolapp | Serial | NIC: 6.605 |
| | | | CDIAC Number: 1996 | | | | | | (TR) | First Trust of CA | | |
| | | | Limited tax obligation b | | | | | | (UW) | Colton PFA | | |
| | | | Multiple capital improv | ements, public works | ; | | | | | | | |
| | | I | Refunding | | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT 1 | INFORMATION | | | | | | | | | |
| A. FUND | BALANCES | | | | | | В | B. TAX COLI | LECTIO | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | <u>T</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$525,000 | O | \$0 | \$0 | \$0 | \$0.00 | \$ | \$208,074.32 | | \$3,990.98 | 1.92 | N |
| | | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E | E. ASSESSED |) VALU | JE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | R | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>D</u> | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-06-2013 | 11 | \$10,9 | 91.87 | | | 0 | 07-01-2013 | | E | \$57,846,870.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|---------------|-------------|-------------------------|----------------------|-----------------|--------------|--------------|------------------------|-----------------|---------------|
| 12-19-1 | 996 \$2,965,0 | 00.00 | Colton CFD No 89-1 | | | NR | Neg | (BC) Brown Diven | 09-01-19 | TIC: |
| | | S | San Bernardino | | | | | (FA) Fieldman Rolapp | Serial | NIC: 6.32 |
| | | (| CDIAC Number: 1996 | 5-1697 | | | | (TR) First Trust of CA | | |
| | | I | Limited tax obligation | bond | | | | (UW) Colton PFA | | |
| | | N | Multiple capital improv | ements, public works | S | | | | | |
| | | F | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,350,0 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$247,204.40 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | , | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-06-2013 | 0 | \$0 | 0.00 | | | 07-01-2013 | E | \$57,535,199.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | of | | Maturity Date/ | |
|-------------|-----------------|---|------------------------|---------------------|----------------|--------------|--------------|---------|-------------------|-----------------|---------------|
| Date | Amount(s | $\underline{\mathbf{s}}$ $\underline{\mathbf{I}}$ | suing Entity, County | , Type of Debt, Pur | pose | Enhanem | | | articipant | Type | Interest Rate |
| 08-04-1 | 998 \$3,415,000 | 0.00 Co | olton CFD No 89-2 | | | NR | Neg | (BC) | Nossaman Guthner | 09-01-19 | TIC: |
| | | Sa | n Bernardino | | | | | (TR) | Union Bank of CA | Comb | NIC: 5.81 |
| | | | DIAC Number: 1998 | | | | | (UW) | Piper Jaffray Inc | | |
| | | | mited tax obligation b | | | | | | | | |
| | | | ultiple capital improv | ements, public work | 3 | | | | | | |
| | | Re | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTIO | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandin | <u>19</u> | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,410,000 | 0 | \$274,763 | \$275,524 | \$0 | \$0.00 | \$322,498.80 | | \$2,011.35 | 0.62 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | 8 | | | D. FORECLOSUE | RE | E. ASSESSE | ED VALU | E OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-06-2013 | 3 | \$5,63 | 30.94 | | | 07-01-2013 | | E | \$82,730,917.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> <u>I</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|----------------|----------------------|-------------------------|---------------------|-----------------|--------------|--------------|-------------------------|----------------|---------------|
| 12-15-1 | 998 \$2,800,00 | 00.00 C | Colton CFD No 90-1 | | | NR | Neg | (BC) Jones Hall | 09-01-20 | TIC: |
| | | S | an Bernardino | | | | | (TR) US Bank Corp Trust | Term | NIC:7.664 |
| | | C | CDIAC Number: 1998 | -1951 | | | | (UW) Piper Jaffray Inc | | |
| | | L | imited tax obligation b | ond | | | | | | |
| | | N | Aultiple capital improv | ements, public work | S | | | | | |
| | | N | Mount Vernon Corridor | | | | | | | |
| | | R | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,515,00 | 00 | \$260,625 | \$260,625 | \$0 | \$0.00 | \$269,266.04 | \$0.00 | 0.00 | N |
| C DELL | | C | | | D EODECLOSUE | T. | E ACCECCE | D VALUE OF DADOELS | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUR | KE. | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-06-2013 | 0 | \$0. | .00 | | | 07-01-2013 | E | \$4,783,645.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | <u>Amount</u> | <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pu | pose | Enhanemt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|------------------|------------|--------------------------|---------------------|----------------|-----------------|--------------|-----------------------------|-----------------|---------------|
| 09-15-2 | 2004 \$4,405,00 | 00.00 | Colton Joint Unified Sc | hool District CFD N | o 2 | NR | Neg | (BC) Stradling Yocca | 09-01-34 | TIC: 5.756 |
| | | | San Bernardino | | | | | (FA) C M de Crinis | Comb | NIC: |
| | | | CDIAC Number: 2003 | 3-2009 | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | oond | | | | (UW) UBS Financial Services | | |
| | | | K-12 school facility | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ing | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$353,107.18 | \$3,201.38 | 0.91 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS. | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parce | ls Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-01-2013 | 4 | \$3,20 | 01.38 | | | 01-01-2013 | E | \$82,497,646.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|------------------|----------------|-------------------------|----------------------|-----------------|--------------|--------------|---------------------------|-----------------|---------------|
| 07-25-2 | 2012 \$4,460,00 | 00.00 | Colton Joint Unified So | chool District CFD N | lo 2 | NR | Neg | (BC) Nossaman LLP | 09-01-34 | TIC: 4.594 |
| | | S | an Bernardino | | | | | (FA) C M de Crinis | Comb | NIC:4.537 |
| | | C | DIAC Number: 201 | 2-1239 | | | | (UW) Southwest Securities | | |
| | | L | imited tax obligation | bond | | | | | | |
| | | | 3-12 school facility | | | | | | | |
| | | | eries A | | | | | | | |
| | | R | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | L mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,460,00 | 00 | \$390,180 | \$398,207 | \$0 | \$0.00 | \$353,107.18 | \$3,201.38 | 0.91 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S. | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | • | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-01-2013 | 4 | \$3,2 | 01.38 | | | 01-01-2013 | E | \$82,497,646.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|-------------|--------------------------|----------------------|-------------------|--------------|---------------|------------------------|------------------|---------------|
| 11-19-2 | 2009 \$10,885,0 | 00.00 | Coyote Canyon Public l | Facilities CFD No 20 | 004-1 | NR | Neg | (BC) Stradling Yocca | 09-01-39 | TIC: 7.072 |
| | | S | San Bernardino | | | | | (TR) US Bank NA | Comb | NIC: |
| | | (| CDIAC Number: 2009 | -1327 | | | | (UW) Stone & Youngberg | | |
| | | I | Limited tax obligation b | oond | | | | | | |
| | | 7 | Water supply, storage, o | distribution | | | | | | |
| | | I | IA No 2 Series A (W V | ly WD, Chaffey JtU | nHSD & Etwinda SD |) | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$10,855,0 | 00 | \$1,338,500 | \$1,338,720 | \$0 | \$125,657.24 | \$1,115,568.5 | \$8,647.66 | 0.78 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUI | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-22-2013 | 4 | \$8,64 | 47.66 | | | 01-01-2013 | E | \$176,661,860.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> <u>l</u> | Issuing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|----------------------|--------------------------|---------------------|-----------------|--------------|---------------|------------------------|------------------|---------------|
| 11-19-2 | 2009 \$2,500,00 | 00.00 | Coyote Canyon Public I | acilities CFD No 20 | 004-1 | NR | Neg | (BC) Stradling Yocca | 09-01-39 | TIC: 6.284 |
| | | S | an Bernardino | | | | | (TR) US Bank NA | Term | NIC: |
| | | C | CDIAC Number: 2009 | -1328 | | | | (UW) Stone & Youngberg | | |
| | | | Limited tax obligation b | ond | | | | | | |
| | | | K-12 school facility | | | | | | | |
| | | | A No 2 Series B Build | America Bonds (Eti | wanda SD) | | | | | |
| | | F | Federally Taxable | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$10,855,0 | 00 | \$1,338,500 | \$1,338,720 | \$0 | \$125,657.24 | \$1,115,568.5 | 4 \$8,647.66 | 0.78 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-22-2013 | 4 | \$8,64 | 7.66 | | | 01-01-2013 | E | \$176,661,860.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | f | Maturity Date/ | |
|-------------|------------------|-------------|------------------------|----------------------|----------------|----------------|--------------|-------------------------------|------------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, Count | ty, Type of Debt, Pu | rpose | Enhancn | t Sale | Role Participant | Type | Interest Rate |
| 01-17-2 | 2008 \$1,650,00 | 00.00 | Etiwanda School Distr | ict CFD No 2 | | NR | Neg | (BC) Stradling Yocca | 09-15-14 | TIC:3.391 |
| | | : | San Bernardino | | | | | (EN) Assured Guaranty Corp | Serial | NIC: |
| | | | CDIAC Number: 200 | | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation | bond | | | | (UW) Etiwanda School Dist PFA | Λ | |
| | | | K-12 school facility | | | Ins | | | | |
| | | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal A | L mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$505,000 | 0 | \$117,527 | \$118,934 | \$0 | \$0.00 | \$277,953.92 | \$3,195.09 | 1.15 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | <u>Ame</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-22-2013 | 12 | \$3,1 | 95.09 | | | 01-01-2013 | E | \$279,460,208.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Ratin | g(s) Type | of | | Maturity Date | • |
|-------------|---------------------|----------------|------------------------|---------------------|-----------------|---------------------|--------------|---------|--------------------------|-----------------|---------------|
| Date | Amount(s) | Iss | uing Entity, County | , Type of Debt, Pu | rpose | Enha | | | articipant | Type | Interest Rate |
| 01-17-2 | 2008 \$4,870,000.00 | 0 Etiv | wanda School Distric | et CFD No 2001-1 | | NR | Neg | (BC) | Stradling Yocca | 09-15-32 | TIC:4.919 |
| | | San | Bernardino | | | | | (EN) | Assured Guaranty Corp | Serial | NIC: |
| | | | IAC Number: 2008 | | | | | (TR) | US Bank NA | | |
| | | | nited tax obligation b | ond | | | | (UW) | Etiwanda School Dist PFA | 1 | |
| | | | 2 school facility | | | Ins | | | | | |
| | | | ver Ridge | | | | | | | | |
| | | Ref | unding | | | | | | | | |
| YEARLY | Y FISCAL STATUS REI | PORT IN | FORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX CO | LLECTI | ON | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,450,000 | | \$346,883 | \$351,034 | \$0 | \$0.00 | \$381,096.40 |) | \$3,423.08 | 0.90 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE . | E. ASSESSI | ED VALU | JE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 07-22-2013 | 2 | \$3,42 | 3.08 | | | 01-01-2013 | | Е | \$67,967,110.00 | |

| <u>Date</u> 03-24-2 | Amount(2005 \$6,815,00 | 0.00 Et Sa CI Li K- | iwanda School Distriction Bernardino DIAC Number: 2005 mited tax obligation be- 12 school facility byote Canyon IA No 1 | -0131 ond | | Rating(s) Enhanemt NR | Type of <u>Sale</u> Neg | Role Participant (BC) Stradling Yocca (TR) US Bank NA (UW) Stone & Youngberg | Maturity Date/ <u>Type</u> 09-01-35 Comb | Interest Rate TIC: |
|------------------------|---|---------------------------------|---|-----------------------------------|---------------------------------------|------------------------------|--------------------------------------|---|---|----------------------------|
| YEARLY | FISCAL STATUS | REPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$6,590,00 | <u>1g</u> | Minimum Bond Reserve \$653,480 | Bond Reserve Fund \$653,617 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$488,034.86 | <u>Taxes Unpaid</u> \$4,051.36 | <u>Percent (%)</u> 0.83 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUF | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 07-22-2013 | # of Parcels | | otal unt Due 1.36 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$74,663,009.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) l | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-------------------|----------------|-------------------------|---------------------|----------------|--------------|--------------|-----------------------------|-----------------|---------------|
| 01-28-2 | 2013 \$5,250,00 | 00.00 E | Etiwanda School Distri | ct CFD No 2007-1 | | NR | Neg | (BC) Stradling Yocca | 09-01-37 | TIC:4.601 |
| | | S | San Bernardino | | | | | (TR) US Bank NA | Comb | NIC:4.604 |
| | | | CDIAC Number: 2013 | | | | | (UW) Stone Youngberg/Stifel | | |
| | | | imited tax obligation l | oond | | | | | | |
| | | | K-12 school facility | | | | | | | |
| | | | /ictoria Gardens Public | c Facilities | | | | | | |
| | | K | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,945,00 | 00 | \$459,504 | \$459,504 | \$0 | \$0.00 | \$375,576.02 | \$9,661.32 | 2.57 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | .S | | | D. FORECLOSUR | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 1 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-22-2013 | 6 | \$9,6 | 61.32 | | | 01-01-2013 | E | \$68,797,969.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | <u>rpose</u> | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|-------------|--------------------------|---------------------|----------------|--------------|--------------|-------------------------------|------------------|---------------|
| 01-17-2 | 2008 \$6,825,00 | 00.00 H | Etiwanda School Distri | ct CFD No 3 | | NR | Neg | (BC) Stradling Yocca | 09-15-18 | TIC: 3.755 |
| | | 5 | San Bernardino | | | | | (EN) Assured Guaranty Corp | Serial | NIC: |
| | | (| CDIAC Number: 2008 | 3-0066 | | | | (TR) US Bank NA | | |
| | | I | Limited tax obligation l | oond | | | | (UW) Etiwanda School Dist PFA | | |
| | | I | K-12 school facility | | | Ins | | | | |
| | | | Terra Vista | | | | | | | |
| | | I | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,980,00 | 00 | \$486,134 | \$491,952 | \$0 | \$0.00 | \$778,614.26 | \$3,364.71 | 0.43 | N |
| ~ | | ~ | | | | _ | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | * * | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | Date | Tax Roll | <u>Value</u> | |
| 12/13 | 07-22-2013 | 15 | \$3,3 | 64.71 | | | 01-01-2013 | E | \$703,619,370.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|------------|------------------------------|---------------------|-----------------|--------------|--------------|-------------------------------|------------------|---------------|
| 01-17-2 | 2008 \$6,440,0 | 00.00 | Etiwanda School Distri | ct CFD No 4 | | NR | Neg | (BC) Stradling Yocca | 09-15-24 | TIC: 4.354 |
| | | | San Bernardino | | | | | (EN) Assured Guaranty Corp | Serial | NIC: |
| | | | CDIAC Number: 200 | 3-0067 | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation | bond | | | | (UW) Etiwanda School Dist PF. | A | |
| | | | K-12 school facility | | | Ins | | , , | | |
| | | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,155,0 | 00 | \$458,711 | \$464,201 | \$0 | \$0.00 | \$493,963.58 | \$5,455.32 | 1.10 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>s</u> <u>Ame</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-22-2013 | 11 | \$5,4 | 55.32 | | | 01-01-2013 | E | \$191,781,506.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|--------|--------------------------|---------------------|-----------------|--------------|----------------|-------------------------|------------------|---------------|
| 01-17-2 | 2008 \$14,680, | 00.00 | Etiwanda School Distri | ct CFD No 7 | | NR | Neg | (BC) Stradling Yocca | 09-15-31 | TIC: 4.354 |
| | | | San Bernardino | | | | | (EN) Assured Guaranty C | Corp Serial | NIC: |
| | | | CDIAC Number: 2008 | 3-0068 | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | oond | | | | (UW) Etiwanda School Di | st PFA | |
| | | | K-12 school facility | | | Ins | | | | |
| | | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$13,275,0 | 00 | \$1,045,634 | \$1,058,148 | \$0 | \$0.00 | \$1,362,787.20 | 6 \$10,859.76 | 0.80 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUI | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 07-22-2013 | 16 | \$10,8 | 59.76 | | | 01-01-2013 | E | \$485,897,095.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | t(s) | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|--------|------------------------------|---------------------|-----------------|--------------|--------------|------------------------------|------------------|---------------|
| 01-17-2 | 2008 \$7,565,0 | 00.00 | Etiwanda School Distri | ct CFD No 8 | | NR | Neg | (BC) Stradling Yocca | 09-15-32 | TIC: 4.926 |
| | | | San Bernardino | | | | | (EN) Assured Guaranty Corp | Serial | NIC: |
| | | | CDIAC Number: 2008 | 3-0069 | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation | oond | | | | (UW) Etiwanda School Dist PF | A | |
| | | | K-12 school facility | | | Ins | | , , | | |
| | | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,920,0 | 00 | \$538,843 | \$545,292 | \$0 | \$0.00 | \$635,541.26 | \$5,857.01 | 0.92 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | ŗ | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-22-2013 | 8 | \$5,8 | 57.01 | | | 01-01-2013 | E | \$277,622,993.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|---------------|----------------|------------------------|---------------------|----------------|-----------------|--------------|--------------------|------------------|---------------|
| Date | Amount | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhanemt | | Role Participant | Type | Interest Rate |
| 03-11-2 | 005 \$10,000, | 000.00 E | Etiwanda School Distri | ct CFD No 9 | | NR | Neg | (BC) Stradling You | ca 09-01-35 | TIC: |
| | | S | San Bernardino | | | | | (TR) US Bank NA | Comb | NIC:5.152 |
| | | (| CDIAC Number: 200: | 5-0035 | | | | (UW) Stone & Youn | igberg | |
| | | I | Limited tax obligation | oond | | | | | | |
| | | F | K-12 school facility | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ing | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unp | aid Percent (%) | <u>Plan</u> |
| 12/13 | \$9,620,00 | 00 | \$931,463 | \$931,658 | \$0 | \$0.00 | \$661,425.52 | \$8,351.71 | 1.26 | N |
| C DELL | NOUENT PARCEL | C | | | D. FORECLOSUR | F | F ACCECCE | D VALUE OF PARCE | T C | |
| C. DELII | • | | | | D. FORECLOSUR | Æ | E. ASSESSE | D VALUE OF TARCE | LS | |
| | Reporting | # of | | Fotal | # of | Total Amount | Reporting | Appraisal/ | | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-22-2013 | 11 | \$8,3 | 51.71 | | | 01-01-2013 | E | \$295,929,342.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>s)</u> <u>Is</u> | suing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | | articipant | Type | Interest Rate |
|-------------|-----------------|---------------------|------------------------|----------------------|-----------------|------------------------------|--------------|----------|------------------------|--------------------------|---------------|
| 11-17-20 | \$8,800,000 | 0.00 Fo | ontana CFD No 11 | | | NR | Neg | (BC) | Orrick Herrington | 09-01-28 | TIC: 5.064 |
| | | Sa | n Bernardino | | | | | (FA) | CSG Advisors | Serial | NIC: |
| | | CI | DIAC Number: 201 | 1-1304 | | | | (TR) | The Bank of NY Mellon | | |
| | | Li | mited tax obligation | bond | | | | (UW) | Stone Youngberg/Stifel | | |
| | | M | ultiple capital improv | ements, public work | S | | | | | | |
| | | He | eritage West End | | | | | | | | |
| | | Re | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT IN | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandin | <u>ıg</u> | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,235,000 | 0 | \$840,605 | \$0 | \$0 | \$0.00 | \$869,111.00 | | \$5,709.00 | 0.66 | N |
| C. DELIN | OUENT PARCELS | : | | | D. FORECLOSUR | E | E. ASSESSEI | D VALI | E OF PARCELS | | |
| 0,5222 | Reporting | # of | | . | | | | ,,,,,,,, | | | |
| X 7 | <u>Date</u> | | | Fotal ount Due | # of Parcels | Total Amount of Taxes Due | Reporting | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| Year | | <u>Parcels</u> | | | 1 at CC15 | UI TAXES DUE | <u>Date</u> | | | | |
| 12/13 | 07-01-2013 | 6 | \$8,1 | 69.00 | | | 06-30-2013 | | Е | \$174,322,692.00 | |

| <u>Date</u> | Amount(s) | <u>Is</u> | suing Entity, County | , Type of Debt, Pur | <u>pose</u> | Rating(s) <u>Enhancm</u> t | Type o | f <u>Role Participant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|--------------------|-----------|-------------------------|---------------------|-----------------|-------------------------------|---------------|------------------------------|-------------------------------|---------------|
| 08-19-1 | 998 \$44,485,000 | .00 Fo | ontana CFD No 2 | | | S:AAA | Neg | (BC) Orrick Herrington | 09-01-17 | TIC: |
| | | Sa | n Bernardino | | | M:Aaa | | (FA) CGMS | Comb | NIC:5.252 |
| | | | DIAC Number: 1998 | | | | | (EN) MBIA Corp | | |
| | | Li | mited tax obligation b | ond | | | | (TR) BNY Western Trust | | |
| | | | ultiple capital improv | | S | Ins | | (UW) Stone & Youngberg | | |
| | | | illage of Heritage Sr S | eries A | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | FISCAL STATUS RE | PORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal Amt | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$18,410,000 | | \$0 | \$0 | \$0 | \$0.00 | \$4,088,982.0 | 0 \$53,961.00 | 1.32 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 61 | \$142,3 | 358.00 | | | 06-30-2013 | Е | \$1,245,666,580.00 | |

| <u>Date</u> | <u>Amount(</u> | <u>s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pur | <u>pose</u> | Rating(s) Enhancm | J 1 | f <u>Role Participant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|-------------------|--------------------|------------------------------------|----------------------|-----------------|----------------------|-------------|------------------------------|-------------------------------|---------------|
| 08-19-1 | 1998 \$3,730,00 | 0.00 Fe | ontana CFD No 2 | | | NR | Neg | (BC) Orrick Herrington | 09-01-12 | TIC: |
| | | S | an Bernardino | | | | | (FA) CGMS | Comb | NIC:5.252 |
| | | | DIAC Number: 1999 | | | | | (EN) MBIA Corp | | |
| | | L | imited tax obligation b | ond | | | | (TR) BNY Western Trust | | |
| | | | Iultiple capital improv | • | S | Ins | | (UW) Stone & Youngberg | | |
| | | | illage of Heritage Sub efunding | Series B | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT II | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandir</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 0 | \$0. | .00 | | | 06-30-2013 | E | \$1,245,666,580.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> <u>I</u> | ssuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-------------------|---------------------|--------------------------|----------------------|-----------------|--------------|----------------|------------------------|------------------|---------------|
| 08-11-2 | 2004 \$37,365,0 | 00.00 F | ontana CFD No 22 | | | NR | Neg | (BC) Orrick Herrington | 09-01-34 | TIC: |
| | | S | an Bernardino | | | | | (FA) CSG Advisors | Comb | NIC:5.915 |
| | | C | DIAC Number: 2004 | -1300 | | | | (TR) US Bank NA | | |
| | | L | imited tax obligation b | ond | | | | (UW) Stone & Youngberg | | |
| | | N | Iultiple capital improve | ements, public works | S | | | | | |
| | | S | ierra Hills South | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstandi | ng | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$35,855,0 | 00 | \$3,566,900 | \$3,567,058 | \$0 | \$0.00 | \$2,749,447.00 | 0 \$10,705.00 | 0.39 | N |
| G DELL | NOTION DADGET | a | | | D FOREST OSTI | . T | E AGGEGGE | DAVIALIE OF DADGELG | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amou | <u>ınt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-01-2013 | 8 | \$12,33 | 36.00 | | | 06-30-2013 | E | \$535,889,793.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|--------------------|-----------|-------------------------|---------------------|----------------|---------------------|---------------|-----------------------------|------------------|---------------|
| Date | Amount(s) | <u>Is</u> | suing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 06-30-1 | 1999 \$21,100,000 | .00 Fo | ontana CFD No 3 | | | S:AAA | Neg | (BC) Orrick Herrington | 09-01-15 | TIC: |
| | | Sa | n Bernardino | | | M:Aaa | | (FA) CSG Advisors | Serial | NIC:5.166 |
| | | | DIAC Number: 1999 | | | | | (EN) FSA | | |
| | | | mited tax obligation b | | | | | (TR) State Street Bank Corp | | |
| | | | ultiple capital improv | • | S | Ins | | (UW) Stone & Youngberg | | |
| | | | unter's Ridge Sr Series | s A | | | | | | |
| | | K | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | PORT IN | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal Amt | ; | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,100,000 | | \$1,055,000 | \$1,055,000 | \$0 | \$0.00 | \$2,202,496.0 | 0 \$39,778.00 | 1.81 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-01-2013 | 17 | \$39,2 | 15.00 | | | 06-30-2013 | Е | \$470,198,486.00 | |

| <u>Date</u> 12-08-2 | Amount(2006 \$26,815,0 | 00.00 Fo | ssuing Entity, County ontana CFD No 31 an Bernardino DIAC Number: 2006 imited tax obligation b fultiple capital improve citrus Heights North | -0046 ond | _ | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg | Maturity Date/ Type 09-01-36 Comb | Interest Rate TIC: NIC:5.001 |
|------------------------|--|----------------------|--|-----------------------------|---------------------------------------|------------------------------------|------------------------------------|--|--|------------------------------------|
| YEARLY | Y FISCAL STATUS | REPORT II | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COLI | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$23,545,00 | <u>1g</u> | Minimum Bond Reserve \$1,714,298 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$1,744,328.00 | <u>Taxes Unpaid</u> \$37,152.00 | Percent (%) 2.13 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | RE | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 07-01-2013 | # of Parcels 4 | | otal int Due 2.00 | # of Parcels | Total Amount of Taxes Due | Reporting Date 06-30-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed Value \$186,134,844.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | nt(s) | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|----------------|-------------|--------------------------|----------------------|-----------------|-----------------|--------------|-----------------------------|-----------------|---------------|
| 09-15-2 | 2005 \$4,590,0 | 00.00 | Fontana CFD No 37 | | | NR | Neg | (BC) Orrick Herrington | 09-01-35 | TIC: |
| | | : | San Bernardino | | | | | (FA) CSG Advisors | Comb | NIC:4.978 |
| | | (| CDIAC Number: 2005 | 5-1361 | | | | (TR) US Bank NA | | |
| | |] | Limited tax obligation l | oond | | | | (UW) UBS Financial Services | | |
| | |] | Multiple capital improv | ements, public work | S | | | | | |
| | |] | Montelago | | | | | | | |
| YEARLY | FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | <u>ling</u> | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | <u>Taxes Unpaid</u> | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,025,0 | 000 | \$304,556 | \$0 | \$0 | \$0.00 | \$372,732.00 | \$7,757.00 | 2.08 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 07-01-2013 | 1 | \$1,7 | 63.00 | | | 06-30-2013 | E | \$48,267,996.00 | |

| <u>Date</u> 11-08-2 | Amount(2007 \$10,300,0 | 00.00 H S C L | ssuing Entity, County lenderson Creek Public an Bernardino DIAC Number: 2007 imited tax obligation b fultiple capital improve tiwanda SD (Chaffey J | Facilities CFD No -1492 ond ements, public work | 2004-2 s | Rating(s) Enhancm NR o Cucamonga) | Type of <u>Sale</u> Neg | Role Participant (BC) Stradling Yocca (TR) US Bank NA (UW) Stone & Youngberg | Maturity Date/ Type 09-01-37 Term | Interest Rate TIC: NIC: 6.145 |
|------------------------|--|------------------------|---|--|---------------------------------------|------------------------------------|----------------------------------|---|---|-------------------------------------|
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$10,270,00 | ng | Minimum Bond Reserve \$1,030,000 | Bond Reserve Fund \$1,030,006 | Capitalized <u>Interest</u> \$0 | Construction Fund \$15,780.16 | <u>Taxes Due</u> \$697,536.62 | <u>Taxes Unpaid</u> \$8,983.68 | Percent (%) 1.29 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 07-22-2013 | # of Parcels | | otal int Due 3.68 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$50,726,678.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>s) </u> | suing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | | articipant | <u>Type</u> | Interest Rate |
|-------------|------------------|---|-------------------------|---------------------|----------------|--------------|----------------|--------|-------------------------|------------------|---------------|
| 04-01-2 | 1005 \$18,554,50 | 08.00 He | esperia CFD No 2005- | -1 | | NR | Neg | (BC) | Best Best & Krieger | 09-01-35 | TIC: 6.25 |
| | | Sa | n Bernardino | | | | | (TR) | The Bank of NY Trust Co | Term | NIC: |
| | | CI | DIAC Number: 2005 | -0227 | | | | (UW) | Hesperia PFA | | |
| | | Li | mited tax obligation b | ond | | | | | • | | |
| | | Ot | her capital improvement | ents, public works | | | | | | | |
| | | Be | elgate Dev Restruc | | | | | | | | |
| | | Re | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS F | REPORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal Ar | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandin | g | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$19,960,00 | 0 | \$1,855,451 | \$1,900,626 | \$0 | \$0.00 | \$1,866,837.30 | C | \$21,189.34 | 1.14 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | 5 | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 19 | \$93,1 | 12.48 | | | 01-01-2013 | | Е | \$222,853,033.00 | |

| <u>Date</u> 04-22-2 | Amount 2005 \$1,565,00 | 00.00 F S C L | Assuing Entity, County Lesperia Unified Schoo Lan Bernardino CDIAC Number: 2005 Limited tax obligation be Vater supply, storage, county Baldy Mesa WD | l District CFD No 20 -0270 oond | | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Bowie Arneson Wiles (TR) Union Bank of CA (UW) Stone & Youngberg | Maturity Date/ Type 09-01-35 Comb | Interest Rate TIC: 5.24 |
|------------------------|--|------------------------|---|---------------------------------------|---------------------------------------|--|--|---|--|----------------------------|
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COLI | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$1,365,00 | ing | Minimum Bond Reserve \$104,300 | Bond Reserve Fund \$104,304 | Capitalized <u>Interest</u> \$0 | Construction <u>Fund</u> \$20,903.66 | <u>Taxes Due</u> \$604,722.00 | <u>Taxes Unpaid</u> \$9,743.25 | <u>Percent (%)</u> 1.61 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | LS. | | | D. FORECLOSUR | E | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of Parcels 15 | | Cotal unt Due 27.25 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$60,594,091.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|------------|--------------------------|----------------------|---------------|-----------------|--------------|--------------------------|-----------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 04-19-2 | 2007 \$8,500,00 | 00.00 | Hesperia Unified School | l District CFD No 20 | 006-5 | NR | Neg | (BC) Bowie Arneson Wiles | 09-01-37 | TIC: |
| | | 5 | San Bernardino | | | | | (TR) Union Bank of CA | Comb | NIC: 5.054 |
| | | | CDIAC Number: 2007 | | | | | (UW) Stone & Youngberg | | |
| | | | Limited tax obligation b | ond | | | | | | |
| | | | K-12 school facility | | | | | | | |
| | | | School Facs & Baldy M | esa WD | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ing | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,720,00 | 00 | \$550,000 | \$550,018 | \$0 | \$1,503,820.86 | \$635,828.16 | \$25,550.16 | 4.02 | N |
| C. DELI | NQUENT PARCEL | .S | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 24 | \$79,2 | 88.17 | | | 07-01-2013 | E | \$34,220,601.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|------------------|-------------|--------------------------|----------------------|----------------|--------------|--------------|----------------------|------------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhanem | <u>Sale</u> | Role Participant | <u>Type</u> | Interest Rate |
| 07-21-2 | 2011 \$5,355,00 | 00.00 | Highland CFD No 2001 | -1 | | S:BBB | Neg | (BC) Richards Watson | 09-01-28 | TIC: |
| | | : | San Bernardino | | | | | (FA) Urban Futures | Comb | NIC:5.316 |
| | | | CDIAC Number: 2010 | | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | | | | | (UW) E J De La Rosa | | |
| | | | Multiple capital improv | ements, public works | 3 | | | | | |
| | |] | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,145,00 | 00 | \$480,263 | \$480,634 | \$0 | \$0.00 | \$493,587.00 | \$6,387.57 | 1.29 | N |
| ~ | | ~ | | | | _ | | | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>s</u> <u>Amo</u> | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-06-2013 | 6 | \$12,7 | 98.05 | | | 07-01-2013 | E | \$115,914,894.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|---|--------------------------|---------------------|----------------|--------------|---------------|-----------------------------|------------------|---------------|
| Date | Amount(s | <u>s) </u> | ssuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 08-15-2 | \$7,180,000 | 0.00 H | ighland CFD No 90-1 | | | S:AAA | Neg | (BC) Richards Watson | 09-01-15 | TIC: |
| | | Sa | an Bernardino | | | M:Aaa | | (FA) Urban Futures | Serial | NIC:4.466 |
| | | | DIAC Number: 2001 | | | | | (EN) Ambac | | |
| | | | imited tax obligation b | | | | | (TR) State Street Bank Corp | | |
| | | | fultiple capital improve | | S | Ins | | (UW) US Bancorp Piper | | |
| | | | reenspot Corridor Sr S | eries A | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | <u>ıg</u> | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,180,000 | O | \$718,000 | \$718,000 | \$0 | \$23,431.67 | \$1,528,597.4 | 0 \$12,975.44 | 0.85 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | 8 | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | <u>ınt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-06-2013 | 11 | \$27,2 | 58.43 | | | 07-01-2013 | Е | \$311,546,834.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|---------------------|----------------|--------------|---------------|-----------------------------|------------------|---------------|
| Date | Amount(s) | <u>Is</u> | suing Entity, County | y, Type of Debt, Pu | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 08-15-2 | 2001 \$2,620,000 | .00 Hi | ghland CFD No 90-1 | | | NR | Neg | (BC) Richards Watson | 09-01-15 | TIC: |
| | | Sa | n Bernardino | | | | | (FA) Urban Futures | Serial | NIC:5.624 |
| | | | DIAC Number: 2001 | | | | | (TR) State Street Bank Corp | | |
| | | | mited tax obligation b | | | | | (UW) US Bancorp Piper | | |
| | | | ultiple capital improv | | S | | | | | |
| | | | reenspot Corridor Sub | Series B | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | <u> </u> | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$725,000 | | \$262,000 | \$262,000 | \$0 | \$23,431.67 | \$1,528,597.4 | 0 \$12,975.44 | 0.85 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | Г | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | Date | Tax Roll | <u>Value</u> | |
| 12/13 | 09-06-2013 | 11 | \$27,2 | 58.43 | | | 07-01-2013 | E | \$311,546,834.00 | |

| <u>Date</u> 06-25-1 | Amount(s 998 \$11,450,00 | 00.00 M Sa C | ssuing Entity, County fountain View School an Bernardino DIAC Number: 1998 imited tax obligation b | District CFD No 1 | <u>pose</u> | Rating(s) Enhanemt S:AAA M:Aaa | Type of <u>Sale</u> Neg | Role Participant (BC) Best Best & Krieger (FA) Sage Institute (EN) Ambac (TR) US Bank Corp Trust | Maturity Date/ Type 10-01-13 Comb | Interest Rate TIC: NIC:4.413 |
|-------------------------------|--|--------------------|--|----------------------------------|---------------------------------------|--------------------------------|----------------------------------|--|-----------------------------------|------------------------------------|
| | | | -12 school facility efunding | | | Ins | | (UW) Stone & Youngberg | | |
| YEARLY | Y FISCAL STATUS R | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal An <u>Outstandin</u> \$0 | | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$450,911.02 | <u>Taxes Unpaid</u> \$4,674.15 | Percent (%) 1.04 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | ; | | | D. FORECLOSUR | E | E. ASSESSEI | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-06-2013 | # of Parcels 37 | | Cotal unt Due 36.17 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed Value \$0.00 | |

12/13

09-06-2013

37

\$17,136.17

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

07-01-2013

Е

Maturity Date/

\$0.00

| Date | Amount(s) | Iss | suing Entity, Count | y, Type of Debt, Pu | rpose | Enhancm | t Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|----------|------------------------|---------------------|------------------|--------------|--------------|--------------------------|--------------|---------------|
| 09-30-19 | 98 \$955,000.00 | Mo | ountain View School | District CFD No 1 | | NR | Neg | (BC) Best Best & Krieger | 10-01-13 | TIC: |
| | | Saı | n Bernardino | | | | | (TR) US Bank Corp Trust | Comb | NIC:5.346 |
| | | CD | OIAC Number: 1998 | 8-1842 | | | | (UW) Stone & Youngberg | | |
| | | Lir | nited tax obligation l | bond | | | | , , , , , | | |
| | | K- | 12 school facility | | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | FISCAL STATUS RE | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | Fund | <u> Înterest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$450,911.02 | \$4,674.15 | 1.04 | N |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |

| <u>Date</u> 12-01-1 | Amount(s 1997 \$1,315,000 |).00 M S C | Assuing Entity, Count Mountain View School an Bernardino CDIAC Number: 1997 Jimited tax obligation because the control of the country of t | District CFD No 97- | | Rating(s) Enhancmt NR | Type of Sale Comp | Role Participant (BC) Best Best & Krieger (FA) Sage Institute (TR) First Trust of CA (UW) Stone & Youngberg | Maturity Date/ <u>Tvpe</u> 09-01-27 Comb | Interest Rate TIC: NIC:5.918 |
|------------------------|---|----------------------|--|--|---------------------------------------|------------------------------|----------------------------------|---|---|------------------------------------|
| YEARLY | Y FISCAL STATUS F | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLI | LECTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$925,000 | g | Minimum Bond Reserve \$98,000 | Bond Reserve Fund \$98,223 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$102,060.90 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | ; | | | D. FORECLOSUR | RE . | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 09-06-2013 | # of Parcels 0 | Amo | Fotal <u>ount Due</u> .00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$41,340,131.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | <u>pose</u> | Enhancmt | Sale | Role Pa | articipant | Type | Interest Rate |
|-------------|-----------------|-------------|--------------------------|----------------------|-----------------|--------------|--------------|---------|-----------------------|------------------|---------------|
| 07-02-2 | 2008 \$4,635,0 | 00.00 | Ontario CFD No 13 | | | NR | Neg | (BC) | Stradling Yocca | 09-01-38 | TIC: |
| | | : | San Bernardino | | | | | (FA) | CSG Advisors | Comb | NIC:6.212 |
| | | (| CDIAC Number: 2008 | 3-0746 | | | | (TR) | The Bank of NY Mellon | | |
| | |] | Limited tax obligation l | oond | | | | (UW) | Wedbush Morgan Sec | | |
| | |] | Multiple capital improv | ements, public work | S | | | | J | | |
| | | | CA Commerce Ctr Pha | se IV | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,275,0 | 00 | \$339,620 | \$340,336 | \$0 | \$9,214.94 | \$385,557.71 | | \$0.00 | 0.00 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>Amo</u> | ount Due | <u>Parcels</u> | of Taxes Due | Date | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 06-30-2013 | | Е | \$107,327,411.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s |) Type o | ıf | | Maturity Date/ | |
|-------------|------------------|------------|-------------------------------|---------------------|------------------------|------------------------------|--------------|----------------|-------------|--------------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pu | rpose | Enhance | nt Sale | Role Participa | <u>nt</u> | Type | Interest Rate |
| 08-06-1 | 1997 \$11,275,0 | 00.00 | Ontario CFD No 5 | | | NR | Neg | (BC) Brown | Diven | 09-01-17 | TIC: |
| | | | San Bernardino | | | | | (FA) Evense | n Dodge | Comb | NIC:6.011 |
| | | | CDIAC Number: 1997 | | | | | (TR) Dai-Icl | ni Kangyo | | |
| | | | Limited tax obligation b | | | | | (UW) Stone & | & Youngberg | | |
| | | | Street construction and | improvements | | | | | | | |
| | | | Freeway Interchange | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COI | LLECTION | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | , | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxe | es Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,100,00 | 00 | \$985,475 | \$1,016,430 | \$0 | \$0.00 | \$816,831.92 | \$7,8 | 15.07 | 0.96 | N |
| C DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | PF | F ACCECCE | D VALUE OF P | ARCEIS | | |
| C. DELI | Reporting | # of | _ | | | | | | - | | |
| X 7 | <u>Date</u> | | | otal unt Due | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting | App Tax | | Assessed <u>Value</u> | |
| Year | | Parcel | | | 1 at CCIS | or rancs Due | <u>Date</u> | <u>127</u> | | | |
| 12/13 | 09-24-2013 | 2 | \$12,1 | 23.13 | | | 06-30-2013 | | E 3 | \$1,037,287,403.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| | | | | | | B(D) | Type o | '1 | | | |
|-------------|-------------------|----------------|---------------------------------------|---------------------|-----------------|--------------|-------------|--------|----------------------|-----------------|---------------|
| Date | Amount(s | <u>Is</u> | suing Entity, Count | y, Type of Debt, Pu | rpose | Enhancm | | | Participant | Type | Interest Rate |
| 01-18-2 | 2012 \$658,000.0 | 00 Ra | ncho Cucamonga CF | FD No 2000-01 | | NR | Neg | (BC) | Best Best & Krieger | 09-01-25 | TIC:4.481 |
| | | Sa | n Bernardino | | | | | (FA) | Fieldman Rolapp | Serial | NIC: |
| | | | DIAC Number: 2012 | | | | | (PU) | Rancho Cucamonga PFA | | |
| | | Li | mited tax obligation l | bond | | | | (TR) | Wells Fargo Bank | | |
| | | M | ultiple capital improv | ements, public work | XS . | | | | | | |
| | | | uth Etiwanda | | | | | | | | |
| | | | derally Taxable | | | | | | | | |
| | | Ke | funding | | | | | | | | |
| YEARLY | Y FISCAL STATUS F | REPORT IN | FORMATION | | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COI | LLECTI | ON | | |
| | Principal Aı | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandin | g | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$593,000 | | \$65,800 | \$65,800 | \$0 | \$0.00 | \$77,691.16 | | \$507.42 | 0.65 | N |
| C DELI | NQUENT PARCELS | ! | | | D. FORECLOSUI | DE | E ACCECCE | D VALI | JE OF PARCELS | | |
| C. DELI | | | | | | AL. | | D VAL | DE OF TARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | · · · · · · · · · · · · · · · · · · · | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 2 | \$50 | 7.42 | | | 09-15-2013 | | E | \$90,621,846.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| | | | | | | B(D | , iypc oi | 1 | | | |
|-------------|--------------------|---------|------------------------|---------------------|------------------------|---------------------------|--------------|----------|------------------------|------------------|---------------|
| Date | Amount(s) | Iss | suing Entity, County | y, Type of Debt, Pu | rpose | Enhance | | Role Par | ticipant | Type | Interest Rate |
| 01-18-2 | \$5,407,000.0 | 00 Rai | ncho Cucamonga CF | D No 2000-02 | | NR | Neg | (BC) B | Best Best & Krieger | 09-01-25 | TIC:4.96 |
| | | Sar | n Bernardino | | | | | (FA) F | Fieldman Rolapp | Serial | NIC: |
| | | CD | OIAC Number: 2012 | 2-0003 | | | | (PU) R | Rancho Cucamonga PFA | | |
| | | Lin | nited tax obligation b | oond | | | | (TR) V | Vells Fargo Bank | | |
| | | Mu | ıltiple capital improv | ements, public work | XS . | | | | | | |
| | | | Corp Pk | | | | | | | | |
| | | | derally Taxable | | | | | | | | |
| | | Rei | funding | | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | N | | |
| | Principal Amt | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,144,000 | | \$540,700 | \$540,700 | \$0 | \$0.00 | \$537,472.75 | | \$5,612.24 | 1.04 | N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSU | RE | E. ASSESSE | D VALUE | OF PARCELS | | |
| | Reporting | # of | _ | | | | | | | | |
| ₹7 | <u>Date</u> | | | Total unt Due | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting | | Appraisal/ Tax Roll | Assessed | |
| Year | | Parcels | | | 1 at CCIS | or rance Due | <u>Date</u> | | | <u>Value</u> | |
| 12/13 | 06-30-2013 | 1 | \$11,5 | 58.74 | | | 09-15-2013 | | E | \$181,170,185.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|------------|--------------------------|----------------------|-----------------|-----------------|--------------|--------------------------|------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 10-18-2 | 2005 \$9,835,00 | 00.00 F | Rancho Cucamonga CF | D No 2000-03 | | NR | Neg | (BC) Best Best & Krieger | 09-01-35 | TIC: |
| | | S | San Bernardino | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.01 |
| | | | CDIAC Number: 2005 | | | | | (TR) Wells Fargo Bank | | |
| | | | Limited tax obligation b | | | | | (UW) Stone & Youngberg | | |
| | | | Multiple capital improv | ements, public works | S | | | | | |
| | | F | Rancho Summit | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,800,00 | 00 | \$665,453 | \$665,453 | \$0 | \$0.00 | \$751,320.00 | \$4,026.60 | 0.54 | N |
| C. DELI | NQUENT PARCEL | .S | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | т | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | | unt Due | Parcels | of Taxes Due | Date | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 4 | \$5,04 | 19.75 | | | 09-15-2013 | E | \$152,727,954.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) <u>Is</u> | suing Entity, County | y, Type of Debt, Pur | <u>pose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|----------------|------------------------|----------------------|-----------------|--------------|--------------|---------------------------|------------------|---------------|
| 01-18-2 | 012 \$9,093,00 | 00.00 R | ancho Cucamonga CF | D No 2001-01 | | NR | Neg | (BC) Best Best & Krieger | 09-01-31 | TIC:4.966 |
| | | Sa | n Bernardino | | | | | (FA) Fieldman Rolapp | Serial | NIC: |
| | | C | DIAC Number: 2012 | 2-0004 | | | | (PU) Rancho Cucamonga PFA | | |
| | | Li | mited tax obligation b | oond | | | | (TR) Wells Fargo Bank | | |
| | | M | ultiple capital improv | ements, public work | S | | | _ | | |
| | | In | np Area No 1 & No 2 | Series A | | | | | | |
| | | | derally Taxable | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,741,00 | 00 | \$709,358 | \$709,358 | \$0 | \$0.00 | \$762,607.99 | \$5,308.55 | 0.70 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 10 | \$18,0 | 56.42 | | | 09-15-2013 | E | \$347,979,591.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s) | <u>Iss</u> | suing Entity, County | y, Type of Debt, Pur | rpose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|--------------------|----------------|------------------------|----------------------|----------------|--------------|-------------|---------------------------|-----------------|---------------|
| 01-18-2 | 2012 \$812,000.0 | 0 Rai | ncho Cucamonga CF | D No 2001-01 | | NR | Neg | (BC) Best Best & Krieger | 09-01-31 | TIC: 4.97 |
| | | Sar | n Bernardino | | | | | (FA) Fieldman Rolapp | Serial | NIC: |
| | | CD | OIAC Number: 2012 | 2-0005 | | | | (TR) Wells Fargo Bank | | |
| | | Lin | nited tax obligation b | oond | | | | (UW) Rancho Cucamonga PFA | | |
| | | Mu | ltiple capital improv | ements, public work | is . | | | | | |
| | | Im | p Area No. 3 Series I | 3 | | | | | | |
| | | | lerally Taxable | | | | | | | |
| | | Rei | funding | | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Am | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | 2 | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$802,000 | | \$66,820 | \$66,820 | \$0 | \$0.00 | \$56,060.72 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 09-15-2013 | E | \$38,930,774.00 | |



2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Reporting

09-15-2013

Date

Appraisal/

Е

Tax Roll

Maturity Date/

\$338,586,426.00

Value

| D 4 | A | T | ssuing Entity, Count | v Type of Dobt Pu | rnose | | E ! | J I | | D. 4*.*4 | TE. | I44 D-4- |
|-------------|--------------------|--------|-------------------------|----------------------|--------|-----------------|--------------|-----------------------|--------|-------------------------|-------------|---------------|
| <u>Date</u> | Amount(s) | - | ssumg Entity, Count | y, Type of Debt, I u | 1 posc | | Enhanci | <u>nt</u> <u>Sale</u> | Kole 1 | Participant Participant | Type | Interest Rate |
| 08-07-200 | 03 \$14,645,000.0 | 00 R | ancho Cucamonga CI | FD No 2003-01 | | | NR | Neg | (BC) | Richards Watson | 09-01-33 | TIC: 6.531 |
| | | S | an Bernardino | | | | | | (FA) | Fieldman Rolapp | Comb | NIC: |
| | | C | DIAC Number: 2003 | 3-0675 | | | | | (TR) | Wells Fargo Bank | | |
| | | L | imited tax obligation | oond | | | | | (UW) | 2 | | |
| | | M | Iultiple capital improv | ements, public work | KS. | | | | (011) | Stone & Toungberg | | |
| | | | A No 1 Series A | · 1 | | | | | | | | |
| YEARLY I | FISCAL STATUS REI | PORT I | NFORMATION | | | | | | | | | |
| A. FUND I | BALANCES | | | | | | | B. TAX COI | LLECT | ION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstanding</u> | | Reserve | Fund | | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$14,215,000 | | \$1,464,500 | \$1,464,500 | | \$0 | \$169,304.21 | \$1,056,416.7 | 6 | \$497.62 | 0.05 | N |
| C. DELING | OUENT PARCELS | | | | D. FO | RECLOSURE | | E. ASSESSE | D VAL | UE OF PARCELS | | |
| | | # of | _ | _ | | | | | | | | |
| | Reporting | # OI | | Total | # of | | Total Amount | Reporting | | Appraisal/ | Assessed | |

of Taxes Due

Parcels

F. MISCELLANEOUS

Year

12/13

Date

06-30-2013

CFD 2003-01, Improvement Area No. 1, Special Tax Refunding Bonds, Series 2013 issued July 16, 2013

Parcels

6

Amount Due

\$757.30



2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> <u>Amount(s)</u> | Issuing Entity, County, Type of Debt, Purpose | Rating(s) Enhancmt | Type of Sale | f <u>Role Participant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|------------------------------|---|-----------------------|--------------|--|-------------------------------|------------------|
| 08-07-2003 \$2,855,000.00 | Rancho Cucamonga CFD No 2003-01 San Bernardino CDIAC Number: 2003-0676 Limited tax obligation bond Multiple capital improvements, public works IA No 2 Series B | NR | Neg | (BC) Richards Watson (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg | 09-01-33 Comb | TIC:6.41 NIC: |

YEARLY FISCAL STATUS REPORT INFORMATION

| A. FUND BALANCES B. | TAX COLLECTION |
|---------------------|----------------|
|---------------------|----------------|

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,765,000 | \$292,979 | \$292,979 | \$0 | \$0.00 | \$205,073.28 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|------------|----------------|--------------|-------------|------------|-----------------|
| Year | Date | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value |
| 12/13 | 06-30-2013 | 0 | \$0.00 | | | 09-15-2013 | E | \$80,530,704.00 |

F. MISCELLANEOUS

CFD 2003-01 Improvement Area No. 2, Special Tax Refunding Bonds, Series 2013 issued September 30, 2013

| <u>Date</u> 07-13-2 | Amount(s) 006 \$43,545,00 | 0.00 Ra Sa CI Lii | suing Entity, County ancho Cucamonga CFI an Bernardino DIAC Number: 2006 mited tax obligation b ultiple capital improve uncho Etiwanda Estate | O No 2004-01 -0924 ond ements, public works | | Rating(s) Enhanemt NR | Neg | Role Participant (BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg | Maturity Date/ Type 09-01-36 Comb | Interest Rate TIC: NIC:5.4 |
|------------------------|---|----------------------------|---|--|---------------------------------------|--------------------------------------|------------------------------------|---|--|----------------------------------|
| YEARLY | FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLL | ECTION | | |
| <u>Year</u> 12/13 | Principal An Outstanding \$37,987,600 | <u> </u> | Minimum Bond Reserve \$2,810,167 | Bond Reserve Fund \$2,810,167 | Capitalized <u>Interest</u> \$0 | Construction Fund \$944,647.43 | <u>Taxes Due</u> \$3,099,523.00 | <u>Taxes Unpaid</u> \$18,378.50 | Percent (%) 0.59 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | RE | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of Parcels 8 | = | otal ont Due 31.10 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 09-15-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$279,263,038.00 | |

| <u>Date</u> | Amount(| (s) <u>I</u> | ssuing Entity, County | , Type of Debt, Pur | <u>pose</u> | Rating Enhan | -JF | of Role Partici | pant | Maturity Date/ <u>Type</u> | Interest Rate |
|----------------------|---|------------------------|---|-------------------------------------|---------------------------------------|---------------------------------------|---|--------------------------------------|--|--|----------------------------|
| 01-25-2 | · | 00.00 R S C L | ancho Cucamonga CF an Bernardino DIAC Number: 2007 imited tax obligation b fultiple capital improve 'intner's Grove (City Fa | -0054 ond ements, public work | | NR Jtil Agy) | Neg | (BC) Best (FA) Field (TR) Well | Best & Krieger dman Rolapp is Fargo Bank he & Youngberg | 09-01-37 Comb | TIC: NIC:5.016 |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$5,270,00 | ng | Minimum Bond Reserve \$379,634 | Bond Reserve Fund \$379,634 | Capitalized <u>Interest</u> \$0 | Construction Fund \$606,776.12 | <u>Taxes Due</u> \$464,646.00 | _ | axes Unpaid 4,617.95 | Percent (%) 0.99 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | ED VALUE OF | PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of Parcels | | otal unt Due 66.55 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 09-15-2013 | | ppraisal/ a <u>x Roll</u> E | Assessed <u>Value</u> \$50,598,676.00 | |

| <u>Date</u> 01-25-20 | Amount(s 07 \$2,980,000 | 0.00 R S C L | Assuing Entity, County Ancho Cucamonga CF An Bernardino CDIAC Number: 2007 Aimited tax obligation b Multiple capital improve Amador on Route 66 (C | D No 2006-02 -0055 ond ements, public work | s | Rating(s <u>Enhancr</u> NR mp Util Agy) | J I | Role Participant (BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg | Maturity Date/ Type 09-01-37 Comb | Interest Rate TIC: NIC:5.016 |
|--------------------------------|---|-----------------------|--|---|---------------------------------------|--|----------------------------------|---|--|------------------------------------|
| YEARLY | FISCAL STATUS R | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$2,695,000 | g | Minimum Bond Reserve \$197,741 | Bond Reserve Fund \$197,741 | Capitalized <u>Interest</u> \$0 | Construction Fund \$1,963.29 | <u>Taxes Due</u> \$255,882.00 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELIN | QUENT PARCELS | } | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of Parcels | | otal unt Due 7.30 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 09-15-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$24,565,547.00 | |

| <u>Date</u> 06-07-1 | Amount(: 1994 \$2,920,00 | 0.00 I | Issuing Entity, County Rancho Cucamonga CF San Bernardino CDIAC Number: 1994 Limited tax obligation b Street construction and | D No 88-2 0229 oond | <u>rpose</u> | Rating(s) Enhaneme NR | Type of <u>Sale</u> Neg | Role Participant (BC) Brown Diven (FA) Fieldman Rolapp (TR) Bank of America (UW) Stone & Youngberg | Maturity Date/ Type 09-01-20 Comb | Interest Rate TIC: NIC:8.307 |
|-------------------------------|--|------------------------------|---|----------------------------------|---------------------------------------|------------------------------|--------------------------------------|--|--|------------------------------------|
| YEARLY | Y FISCAL STATUS I | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandir \$1,440,000 | <u>19</u> | Minimum Bond <u>Reserve</u> \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$283,533.83 | <u>Taxes Unpaid</u> \$2,537.89 | Percent (%) 0.90 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUE | RE | E. ASSESSEI | O VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of <u>Parcels</u> 14 | <u>Amo</u> | Cotal unt Due 06.45 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 09-15-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$279,460,208.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|--------------------|-------------------------|----------------------|-----------------|-----------------|--------------|------------------------|-----------------|---------------|
| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhanemt | Sale | Role Participant | Type | Interest Rate |
| 03-15-1 | 1994 \$4,825,00 | 0.00 R | ancho Cucamonga CF | FD No 93-3 | | NR | Neg | (BC) Brown Diven | | TIC: |
| | | S | an Bernardino | | | | | (FA) Fieldman Rolapp | Comb | NIC: 6.947 |
| | | | DIAC Number: 1993 | | | | | (UW) Stone & Youngberg | | |
| | | | imited tax obligation b | | | | | | | |
| | | | Iultiple capital improv | ements, public works | 3 | | | | | |
| | | F | oothill Marketplace | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,355,00 | 0 | \$0 | \$0 | \$0 | \$0.00 | \$423,885.50 | \$0.00 | 0.00 | N |
| C DELI | NQUENT PARCEL | C | | | D. FORECLOSUE |) E | E ACCECCE | D VALUE OF PARCELS | | |
| C. DELI | - | | | | D. FURECLUSUR | KE. | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcels</u> | • | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-15-2013 | 0 | \$0 | .00 | | | 09-15-2013 | E | \$31,244,618.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | t(s) | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|------------------|-----------------|--------|--------------------------|---------------------|-----------------|--------------|----------------|-------------------------------|------------------|---------------|
| 01-17-2 | 2008 \$21,010, | 00.000 | Rancho Etiwanda Publi | c Facilities CFD No | 1 | NR | Neg | (BC) Stradling Yocca | 09-15-31 | TIC: 4.847 |
| | | | San Bernardino | | | | | (EN) Assured Guaranty Corp | Serial | NIC: |
| | | | CDIAC Number: 2008 | 3-0012 | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation l | oond | | | | (UW) Etiwanda School Dist PFA | A | |
| | | | K-12 school facility | | | Ins | | | | |
| | | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$18,650,0 | 000 | \$1,496,510 | \$1,515,263 | \$0 | \$0.00 | \$1,574,777.18 | 8 \$24,450.47 | 1.55 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | ר | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-22-2013 | 15 | \$24,4 | 50.47 | | | 01-01-2013 | E | \$364,051,567.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|-------------|-------------------------|----------------------|-----------------|-----------------|--------------|-------------------------|------------------|----------------------|
| 08-23-2 | 2001 \$9,255,00 | 00.00 I | Redlands CFD No 200 | 1-1 | | NR | Neg | (BC) Orrick Herrington | 09-01-26 | TIC: |
| | | S | San Bernardino | | | | | (TR) US Bank Corp Trust | Comb | NIC: 6.288 |
| | | (| CDIAC Number: 200 | 1-1217 | | | | (UW) Stone & Youngberg | | |
| | | I | Limited tax obligation | bond | | | | | | |
| | | 1 | Multiple capital improv | vements, public work | S | | | | | |
| | | 1 | Northwest Developmen | nt | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,715,00 | 00 | \$743,108 | \$743,230 | \$0 | \$0.00 | \$752,837.45 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | • | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcels | <u>Amo</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-13-2013 | 0 | \$0 | 0.00 | | | 01-01-2013 | E | \$216,798,632.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|----------------------|------------------|---------------------|--------------------------|---------------------|------------------------|------------------------------|--------------------------|------------------------|--------------------------|---------------|
| Date | Amount | <u>(s)</u> <u>I</u> | ssuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 02-19-2 | 2004 \$9,545,00 | 00.00 R | dedlands CFD No 2003 | -1 | | NR | Neg | (BC) Orrick Herrington | 09-01-33 | TIC: |
| | | S | an Bernardino | | | | | (TR) US Bank NA | Comb | NIC:5.791 |
| | | | CDIAC Number: 2004 | | | | | (UW) Stone & Youngberg | | |
| | | | imited tax obligation b | | | | | | | |
| | | | Aultiple capital improve | ements, public work | S | | | | | |
| | | R | Redlands Business Ctr | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$9,110,00 | 00 | \$915,421 | \$915,421 | \$0 | \$0.00 | \$636,550.08 | \$0.00 | 0.00 | N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | - | | | | | | | |
| Voor | <u>Date</u> | Parcels | | otal unt Due | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| <u>Year</u> 12/13 | 09-13-2013 | 0 | \$0. | | 1 u1 CC10 | or runes Due | 01-01-2013 | E | \$223,944,873.00 | |
| 12/13 | 09-13-2013 | U | \$ 0. | 00 | | | 01-01-2013 | E | Ψ223,744,673.00 | |

| Doto | Amoun | t (a) | Issuing Entity, County | . Type of Debt. Pur | mose | Rating(s) Enhancm | -J P | | articipant | Maturity Date/ | Interest Rate |
|-------------|----------------|--------------|---|----------------------|---------------|----------------------|---|--------|---|------------------|---------------|
| <u>Date</u> | | c(b) | | | | | | | | <u>Type</u> | |
| 04-19-2 | 1007 \$14,990, | , | Redlands Unified School | of District CFD No 2 | 001-1 | S:AAA | Neg | (BC) | Bowie Arneson Wiles | 09-01-37 | TIC: |
| | | | San Bernardino | | | M:Aaa | | (FA) | CA Financial Service | Comb | NIC:4.635 |
| | | | CDIAC Number: 2006 | -1437 | | | | (EN) | Ambac | | |
| | | | Limited tax obligation b | ond | | | | (TR) | US Bank NA | | |
| | | | K-12 school facility | | | Ins | | (UW) | UBS Securities | | |
| | | | Refunding | | | | | (011) | ODS Securities | | |
| | | | · · | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$14,550,0 | 000 | \$1,274,900 | \$1,274,900 | \$0 | \$266,944.32 | \$917,433.60 | | \$11,719.33 | 1.28 | N |
| | 4-1,, | | , | . , . , | | ,, | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | , | | |
| C DELL | NQUENT PARCEI | r c | | | D. FORECLOSUE |)F | E ACCECCE | DVALL | JE OF PARCELS | | |
| C. DELI | | | | | D. FORECLOSUR | ALL. | E. ASSESSE | D VALC | E OF TARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>Amo</u> | unt Due | Parcels | of Taxes Due | Date | | Tax Roll | Value | |
| 12/13 | 08-01-2013 | 13 | \$11,7 | 19.33 | | | 01-01-2013 | | E | \$277,759,184.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|----------------|-------------|--------------------------|----------------------|-----------------|-----------------|--------------|---------------------------|-----------------|---------------|
| Date | Amoun | <u>t(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 07-20-2 | \$5,035,0 | 00.00 | Rialto CFD No 2006-1 | | | NR | Neg | (BC) Fulbright & Jaworski | 09-01-36 | TIC: |
| | | | San Bernardino | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.326 |
| | | | CDIAC Number: 2006 | | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | | | | | (UW) Stone & Youngberg | | |
| | | | Multiple capital improv | ements, public work | S | | | | | |
| | | | Elm Park | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,850,0 | 000 | \$456,951 | \$456,951 | \$0 | \$0.00 | \$435,352.90 | \$0.00 | 0.00 | N |
| C DELL | NOTIENT DA DOE | | | | D EODEGLOGIA | DE . | E AGGEGGE | D WALLIE OF DA DOFL C | | |
| C. DELI | NQUENT PARCEI | | | | D. FORECLOSUE | KE. | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Total_ | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-06-2013 | 0 | \$0 | .00 | | | 07-01-2013 | E | \$32,801,066.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-----------------|----------|--------------------------|----------------------|-----------------------|--------------|--------------|--|------------------|---------------|
| 10-01-1 | 1996 \$8,880,0 | 00.00 | Rialto CFD No 87-1 | | | S:AAA | Neg | (BC) Brown Diven | 09-01-18 | TIC: |
| | | 5 | San Bernardino | | | M:Aaa | | (FA) C M de Crinis | Comb | NIC: |
| | | (| CDIAC Number: 1998 | -0003 | | | | (EN) FSA | | |
| | |] | Limited tax obligation b | ond | | | | (TR) Union Bank of CA | | |
| | | I | Multiple capital improve | ements, public works | • | Ins | | (UW) Miller & Schroeder | | |
| | | | Northwest Expansion | | | | | | | |
| | |] | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstandi | ing | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,495,00 | 00 | \$703,188 | \$749,540 | \$0 | \$0.00 | \$739,606.58 | \$7,137.38 | 0.97 | N |
| a pr | | a | | | D. FORDOT GOVE | | - A GGPGGP | D. V. V. V. V. D. O. D. D. O. D. C. C. | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUF | KE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | Date | Tax Roll | <u>Value</u> | |
| 12/13 | 09-06-2013 | 30 | \$19,3 | 56.71 | | | 07-01-2013 | E | \$449,650,424.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-------------------|-----------|--------------------------|---------------------|----------------|-----------------|---------------|----------------------------|------------------|---------------|
| Date | Amount(| <u>s)</u> | Issuing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 09-24-2 | 2002 \$23,585,0 | 00.00 | San Bernardino County | CFD No 2002-1 | | NR | Neg | (BC) Orrick Herrington | 09-01-33 | TIC: |
| | | 5 | San Bernardino | | | | | (FA) CSG Advisors | Comb | NIC: 5.874 |
| | | | CDIAC Number: 2002 | | | | | (TR) State Street Bank Cor | ф | |
| | | | Limited tax obligation b | | | | | (UW) Stone & Youngberg | | |
| | | | Flood control, storm dra | inage | | | | | | |
| | | 1 | Kaiser Commerce Ctr | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandir | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$22,595,00 | 00 | \$2,261,121 | \$2,261,121 | \$0 | \$0.00 | \$1,662,543.7 | 5 \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-13-2013 | 0 | \$0. | 00 | | | 01-01-2013 | E | \$474,176,054.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|--------------|-------------------------|----------------------|-----------------|------------------------------|--------------------------|------------------------|--------------------------|---------------|
| Date | <u>Amount</u> | <u>I</u> (s) | ssuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 05-08-2 | 2003 \$5,250,00 | 00.00 S | an Bernardino County | CFD No 2003-1 | | NR | Neg | (BC) Orrick Herrington | 09-01-33 | TIC: |
| | | S | an Bernardino | | | | | (FA) CSG Advisors | Comb | NIC: 5.706 |
| | | | CDIAC Number: 2003 | | | | | (TR) US Bank NA | | |
| | | | imited tax obligation b | | | | | (UW) Stone & Youngberg | | |
| | | | Iultiple capital improv | ements, public work | S | | | | | |
| | | C | Citrus Plaza | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ing | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,010,00 | 00 | \$498,499 | \$498,499 | \$0 | \$110,382.95 | \$559,536.45 | \$0.00 | 0.00 | N |
| C. DELI | NQUENT PARCEL | .S | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Cotal | # of | Total Amount | Donoutina | Annuciael/ | Aggagged | |
| Year | <u>Date</u> | Parcels | | otai unt Due | # 01 Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| 12/13 | 09-13-2013 | 0 | · | .00 | | | 01-01-2013 | E | \$74,109,909.00 | |



2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Rating(s) Enhancmt | Type o <u>Sale</u> | f <u>Role Participant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|----------------|---|-----------------------|-----------------------|------------------------------|-------------------------------|---------------|
| 11-03-2010 | \$7,130,000.00 | San Bernardino County CFD No 2006-1 | NR | Neg | (BC) Orrick Herrington | 09-01-40 | TIC: |
| | | San Bernardino | | | (FA) CSG Advisors | Comb | NIC:5.595 |
| | | CDIAC Number: 2010-1348 | | | (TR) US Bank NA | | |
| | | Limited tax obligation bond | | | (UW) Stone & Youngberg | | |
| | | Multiple capital improvements, public works | | | | | |
| | | Lytle Creek North IA No 1 | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

| A. FUND BALANCES | |
|------------------|--|
| | |

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|---------------------|-----------------|----------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6.875,000 | \$484.706 | \$485,452 | \$0 | \$1.314.987.04 | \$651.276.71 | \$1.593.02 | 0.24 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

B. TAX COLLECTION

| <u>Year</u> | Reporting <u>Date</u> | # of <u>Parcels</u> | Total <u>Amount Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> |
|-------------|-----------------------|------------------------|----------------------------|------------------------|---------------------------|-----------------------|-------------------------------|--------------------------|
| 12/13 | 09-13-2013 | 1 | \$1,593.02 | | | 01-01-2013 | Е | \$121,751,771.00 |

F. MISCELLANEOUS

Construction Fund balance consists of \$1,314,986.62 in the County Facilities Account and \$0.42 in the Water Facilities Account.

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-----------------------|---|---------------|------------------------|---------------------|-----------------|-----------------|--------------|------------------------|-----------------------|------------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Pa | articipant | Type | Interest Rate |
| 12-07-2 | \$10,000,0 | 00.00 | Snowline Joint Unified | School District CFD | No 2002-1 | NR | Neg | (BC) | Best Best & Krieger | 09-01-34 | TIC: 5.245 |
| | | : | San Bernardino | | | | | (FA) | Harrell & Co Advisors | Comb | NIC: |
| | | | CDIAC Number: 2003 | | | | | (TR) | US Bank NA | | |
| | Limited tax obligation bond | | | | | | (UW) | UBS Financial Services | | | |
| | |] | K-12 school facility | | | | | | | | |
| YEARLY | YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | |
| A. FUND BALANCES | | | | | | B. TAX COL | LECTIC | ON | | | |
| | Principal A | L mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$9,555,00 | 00 | \$948,600 | \$1,024,497 | \$0 | \$527,817.03 | \$767,437.18 | | \$6,939.64 | 0.90 | N |
| | | | | | | | | | | | |
| C. DELINQUENT PARCELS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUI | E OF PARCELS | | | | |
| | Reporting | # of | ר | Fotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>Amo</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-06-2013 | 15 | \$22,8 | 329.66 | | | 07-01-2013 | | Е | \$103,975,478.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | | Maturity Date/ | |
|-------------|-----------------------------|-------------------------|--------------------------|----------------------|------------------|---------------------|------------------------------|---------|-----------------------|-----------------|---------------|
| Date | Amount | <u>t(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancm | t <u>Sale</u> | Role Pa | articipant | Type | Interest Rate |
| 03-13-2 | 2007 \$2,235,0 | 00.00 | Snowline Joint Unified | School District CFD | No 2005-3 | NR | Neg | (BC) | Best Best & Krieger | 09-01-36 | TIC: |
| | | | San Bernardino | | | | | (FA) | Harrell & Co Advisors | Comb | NIC:4.782 |
| | | CDIAC Number: 2006-1227 | | | | | | (TR) | US Bank NA | | |
| | Limited tax obligation bond | | | | | | | (UW) | UBS Securities | | |
| | | | Water supply, storage, o | listribution | | | | | | | |
| | | | Richmond American | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u> Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,060,0 | 000 | \$148,758 | \$148,759 | \$0 | \$934,008.96 | \$327,104.92 | | \$0.00 | 0.00 | N |
| | | | | | | _ | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | RE | E. ASSESSED VALUE OF PARCELS | | | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>s</u> <u>Amo</u> | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-06-2013 | 0 | \$0 | .00 | | | 07-01-2013 | | E | \$18,393,038.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------------------|---------------------|-------------------------|----------------------|------------------|---------------------------|--------------------------|------------------------|--------------------------|---------------|
| Date | Amount | <u>(s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pur | oose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 12-09-2 | 2004 \$1,750,0 | 00.00 U | pland CFD No 2003-1 | | | NR | Neg | (BC) Stradling Yocca | 09-01-34 | TIC: 5.704 |
| | | S | an Bernardino | | | | | (FA) Urban Futures | Comb | NIC: |
| | | | DIAC Number: 2003 | | | | | (TR) US Bank NA | | |
| | Limited tax obligation bond | | | | | | (UW) Wedbush Morgan Sec | | | |
| | | | Iultiple capital improv | ements, public works | | | | | | |
| | | U | Jpland 54 | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstand</u> | ing | Reserve | Fund | <u> Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,555,0 | 00 | \$126,720 | \$126,737 | \$0 | \$0.00 | \$146,812.32 | \$1,392.98 | 0.95 | N |
| C. DELI | INQUENT PARCEI | .S | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | 7-4-1 | | | | | A J | |
| Year | <u>Date</u> | Parcels | | Total unt Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| 12/13 | 09-06-2013 | 1 arccis | \$1,39 | | | | 07-01-2013 | <u></u> E | \$20,997,418.00 | |



2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Rating(s) Enhancmt | Type o Sale | f Role Participant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|-----------------|---|--------------------|----------------|-------------------------|-------------------------------|---------------|
| 04-28-2004 | \$22,500,000.00 | Upland CFD No 2003-2 | NR | Neg | (BC) Stradling Yocca | 09-01-34 | TIC: |
| 01 20 2001 | Ψ22,300,000.00 | San Bernardino | 1111 | 1105 | (FA) Urban Futures | Comb | NIC:6.092 |
| | | CDIAC Number: 2003-1842 | | | (TR) US Bank NA | Como | |
| | | Limited tax obligation bond | | | (UW) Wedbush Morgan Sec | | |
| | | Multiple capital improvements, public works | | | (- · ·) | | |
| | | The Colonies at San Antonio IA No 1 Series A | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A FLINID DAT ANCIEC

| A. FUND BALANCES | B. TAX COLLECTION |
|------------------|-------------------|
| | |

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|--------------------|--------------|--------------|-----------------|--------------|-----------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | \$2,250,000 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|------------|----------------|---------------------|-------------|------------|--------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 09-06-2013 | 0 | \$0.00 | | | 07-01-2013 | E | \$0.00 |

F. MISCELLANEOUS

Community Facilities District No. 2003-2 (The Colonies at San Antonio), Improvement Area No. 1 CDIAC # 2012-1408

CFD 2003-2 IA 1 NOT ACTIVE

| <u>Date</u> 04-28-2 | Amount(s 004 \$19,650,00 | 200.00 U Sa C L | ssuing Entity, County Ipland CFD No 2003-2 an Bernardino DIAC Number: 2003 imited tax obligation b fultiple capital improve the Colonies at San An | -1843 ond ements, public works | | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Stradling Yocca (FA) Urban Futures (TR) US Bank NA (UW) Wedbush Morgan Sec | Maturity Date/ Type 09-01-34 Comb | Interest Rate TIC: NIC:6.169 |
|---------------------------------------|---|--------------------------|---|---|---------------------------------------|------------------------------------|--------------------------------------|--|--|------------------------------------|
| YEARLY | FISCAL STATUS F | REPORT II | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$18,280,00 | <u>ıg</u> | Minimum Bond Reserve \$1,550,340 | Bond Reserve <u>Fund</u> \$2,082,290 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$1,430,676.08 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELINQUENT PARCELS D. FORECLOSURE | | | | | RE | E. ASSESSEI | D VALUE OF PARCELS | | | |
| <u>Year</u> 12/13 | Reporting Date 09-06-2013 | # of Parcels 0 | | otal unt Due 00 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$134,237,674.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|------------------|-------------|--------------------------|----------------------|-----------------|--------------|----------------|-----------------------------|------------------|---------------|
| 08-01-2 | 2012 \$22,060,0 | 00.000 | Upland CFD No 2003-2 | | | S:BBB | Neg | (BC) Stradling Yocca | 09-01-34 | TIC: 4.485 |
| | | S | San Bernardino | | | | | (FA) Isom Adv / Urban Futus | res Comb | NIC:4.546 |
| | | (| CDIAC Number: 2012 | -1408 | | | | (TR) US Bank NA | | |
| | | I | Limited tax obligation b | ond | | | | (UW) Southwest Securities | | |
| | | 1 | Multiple capital improve | ements, public works | S | | | | | |
| | | - | The Colonies at San An | tonio IA No 1 | | | | | | |
| | | I | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT 1 | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$22,060,0 | 00 | \$2,082,016 | \$2,082,290 | \$0 | \$0.00 | \$1,319,094.62 | 2 \$10,698.52 | 0.81 | N |
| G DELL | NOTION DAD CEL | a | | | D FOREST OSTI | | E AGGEGGE | D VALUE OF BARGET G | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUF | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amor</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-06-2013 | 5 | \$21,63 | 33.29 | | | 07-01-2013 | E | \$199,770,981.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | i | | Maturity Date/ | |
|-------------|-----------------|---------------------|--------------------------|---------------------|----------------|--------------|--------------|--------|-------------------|------------------|---------------|
| Date | Amount | <u>(s)</u> <u>I</u> | Issuing Entity, County | , Type of Debt, Pu | pose | Enhancmt | | | Participant | Type | Interest Rate |
| 08-29-2 | 2002 \$2,854,0 | 00.00 U | Jpland Unified School | District CFD No 01 | -1 | NR | Neg | (BC) | Stradling Yocca | 09-01-32 | TIC: |
| | | S | an Bernardino | | | | | (TR) | BNY Western Trust | Comb | NIC:5.922 |
| | | C | CDIAC Number: 2002 | -1468 | | | | (UW) | RBC Dain Rauscher | | |
| | | L | Limited tax obligation b | ond | | | | | | | |
| | | K | X-12 school facility | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$197,512.00 | | \$324.00 | 0.16 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS. | | | D. FORECLOSUF | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | Г | Cotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 1 | \$1,32 | 21.00 | | | 07-01-2013 | | E | \$146,933,165.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | t(s) I | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role P | articipant | Type | Interest Rate |
|-------------|---------------|----------|-------------------------|----------------------|-----------------|--------------|--------------|--------|-----------------------|------------------|---------------|
| 01-18-2 | 013 \$2,252,0 | 00.00 U | pland Unified School | District CFD No 01- | -1 | NR | Neg | (BC) | Stradling Yocca | 09-01-32 | TIC: 4.199 |
| | | S | an Bernardino | | | | | (PU) | City National Bank | Term | NIC:4.2 |
| | | C | DIAC Number: 2012 | 2-2008 | | | | (TR) | The Bank of NY Mellon | | |
| | | L | imited tax obligation l | oond | | | | | | | |
| | | K | -12 school facility | | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,252,0 | 00 | \$50,000 | \$50,000 | \$0 | \$0.00 | \$197,512.00 | | \$324.00 | 0.16 | N |
| C. DELIN | NQUENT PARCEI | LS | | | D. FORECLOSUR | E | E. ASSESSEI |) VALU | JE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 1 | \$1,3 | 21.00 | | | 07-01-2013 | | E | \$146,933,165.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | • | Maturity Date/ | |
|-------------|-----------------|------------|--------------------------|----------------------|----------------|-----------------|--------------|------------------------|-----------------|---------------|
| Date | Amoun | nt(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 11-18- | 1999 \$2,523,0 | J 00.000 | Upland Unified School | District CFD No 99- | -1 | NR | Neg | (BC) Stradling Yocca | 09-01-29 | TIC: |
| | | 5 | San Bernardino | | | | | (TR) US Trust Co of CA | Comb | NIC:6.514 |
| | | (| CDIAC Number: 1999 | -1781 | | | | (UW) Sutro & Co | | |
| | | I | Limited tax obligation b | ond | | | | | | |
| | | I | K-12 school facility | | | | | | | |
| YEARL | Y FISCAL STATUS | S REPORT 1 | INFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$196,559.00 | \$1,429.00 | 0.73 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | ELS | | | D. FORECLOSUR | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 09-30-2013 | 1 | \$4,41 | 12.00 | | | 07-01-2013 | Е | \$75,184,140.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-----------------|---------|------------------------|----------------------|----------------|-----------------|--------------|---------|-----------------------|-----------------|---------------|
| Date | Amount | t(s) | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Pa | articipant | Type | Interest Rate |
| 01-18-2 | 2013 \$1,871,0 | J 00.00 | Upland Unified School | District CFD No 99- | -1 | NR | Neg | (BC) | Stradling Yocca | 09-01-29 | TIC: 4.099 |
| | | S | San Bernardino | | | | | (PU) | City National Bank | Term | NIC:4.1 |
| | | | CDIAC Number: 201 | | | | | (TR) | The Bank of NY Mellon | | |
| | | | Limited tax obligation | bond | | | | | | | |
| | | | K-12 school facility | | | | | | | | |
| | | ı | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIC |)N | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstand | ing | <u>Reserve</u> | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,871,0 | 00 | \$50,000 | \$50,000 | \$0 | \$0.00 | \$196,559.00 | | \$1,429.00 | 0.73 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | E | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | 1 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | Date | Parcels | <u>Ame</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-30-2013 | 1 | \$4,4 | 12.00 | | | 07-01-2013 | | E | \$75,184,140.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 12-01-20 | Amount(s) \$8,715,000 | 0.00 V: Sa Cl Li | ictor Elementary Scho in Bernardino DIAC Number: 2004 mited tax obligation b | ool District CFD No 4-1628 | <u></u> | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | (BC) (TR) | Articipant Rutan & Tucker Zions First Natl Bank UBS Financial Services | Maturity Date/ Type 09-01-34 Comb | Interest Rate TIC: NIC:5.598 |
|-------------------------|--|---------------------------|---|------------------------------------|---------------------------------------|------------------------------|--------------------------------------|--------------|--|--|------------------------------------|
| YEARLY | FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO |)N | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$8,345,000 | <u>19</u> | Minimum Bond Reserve \$884,800 | Bond Reserve Fund \$844,856 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$668,441.22 | | <u>Taxes Unpaid</u> \$8,435.90 | Percent (%) 1.26 | Teeter <u>Plan</u> N |
| C. DELIN | NQUENT PARCELS | S | | | D. FORECLOSUR | E | E. ASSESSEI | D VALUI | E OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of Parcels 28 | Amo | Fotal ount Due 341.51 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 07-01-2013 | | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$107,673,313.00 | |

| <u>Date</u> 09-13-2 | Amount(s 2007 \$3,980,000 |).00 Vi Sa CI Li K- | ictor Elementary Scho in Bernardino DIAC Number: 2006 mited tax obligation b -12 school facility chool, City & Sanitary | ol District CFD No -0045 ond | | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Rutan & Tucker (TR) Zions First Natl Bank (UW) UBS Securities | Maturity Date/ Type 09-01-37 Comb | Interest Rate TIC: |
|------------------------|---|---------------------------------|--|--|---------------------------------------|------------------------------------|--------------------------------------|--|---|----------------------------|
| YEARLY | Y FISCAL STATUS R | REPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal Ar Outstandin \$3,930,000 | g | Minimum Bond Reserve \$384,530 | Bond Reserve Fund \$378,800 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$474,772.20 | <u>Taxes Unpaid</u> \$6,308.46 | Percent (%) 1.33 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | } | | | D. FORECLOSUR | Œ | E. ASSESSEI | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of Parcels 5 | | otal <u>int Due</u> 56.48 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal / <u>Tax Roll</u> E | Assessed <u>Value</u> \$50,428,213.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

| | | | | | | Rating(s) | Type of | · | | Maturity Date/ | |
|-------------|---------------|---------------------|-----------------------|---------------------|-----------------|-----------------|--------------------------|--------|------------------------|--------------------------|---------------|
| Date | Amount | <u>(s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | | articipant | Type | Interest Rate |
| 03-15-2 | 007 \$2,870,0 | 00.00 V | ictor Elementary Sch | ool District CFD No | 2005-2 | NR | Neg | (BC) | Rutan & Tucker | 09-01-36 | TIC: |
| | | S | an Bernardino | | | | | (TR) | Zions First Natl Bank | Comb | NIC:4.928 |
| | | C | DIAC Number: 200' | 7-0070 | | | | (UW) | UBS Securities | | |
| | | L | imited tax obligation | bond | | | | | | | |
| | | K | -12 school facility | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,780,0 | 00 | \$257,250 | \$257,267 | \$0 | \$0.00 | \$205,901.70 | | \$2,610.57 | 1.27 | N |
| C. DELIN | NOUENT PARCEI | .S | | | D. FORECLOSUR | E | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | , | Total | # of | Total Amount | Donouting | | Annuciae!/ | Aggagad | |
| <u>Year</u> | <u>Date</u> | Parcels | | notal ount Due | # 01 Parcels | of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| | | | | · | | VA 2000 20 000 | | | | <u> </u> | |
| 12/13 | 06-30-2013 | 43 | \$3,9 | 86.53 | | | 07-01-2013 | | E | \$41,102,989.00 | |

| <u>Date</u> 03-08-2 | Amount \$2,155,00 | 00.00 V Sa C L | ssuing Entity, County fictor Elementary Scho an Bernardino DIAC Number: 2007 imited tax obligation b 5-12 school facility | ool District CFD No | | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Rutan & Tucker (TR) Zions First Natl Bank (UW) UBS Securities | Maturity Date/ Type 09-01-36 Comb | Interest Rate TIC: NIC:4.941 |
|------------------------|--|-----------------------------|---|-----------------------------------|---------------------------------------|---|----------------------------------|--|---|------------------------------------|
| YEARLY | Y FISCAL STATUS | REPORT II | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COLI | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$1,945,00 | ng | Minimum Bond Reserve \$141,750 | Bond Reserve Fund \$141,759 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$282,888.16 | <u>Taxes Unpaid</u> \$3,032.66 | Percent (%) 1.07 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | \mathbf{s} | | | D. FORECLOSUR | RE | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of <u>Parcels</u> 4 | Amo | Cotal unt Due 35.90 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$36,000,642.00 | |

| <u>Date</u> 07-28-2 | Amount 2005 \$2,970,00 | 00.00 | Issuing Entity, County Victor Valley Union Hi, San Bernardino CDIAC Number: 2004 Limited tax obligation b K-12 school facility | gh School District C -0249 | <u></u> | Rating(s) Enhancmt NR | Type of <u>Sale</u> Neg | (BC) Be (FA) C (TR) US | icipant est Best & Krieger M de Crinis S Bank NA BS Financial Services | Maturity Date/ Type 09-01-35 Comb | Interest Rate TIC: NIC:5.089 |
|-------------------------------|---|----------------------|--|-----------------------------------|---------------------------------------|---|----------------------------------|------------------------|--|---|------------------------------------|
| YEARL | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTION | | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$2,590,00 | ing | Minimum Bond Reserve \$195,260 | Bond Reserve Fund \$227,541 | Capitalized <u>Interest</u> \$0 | Construction <u>Fund</u> \$1,082,094.78 | <u>Taxes Due</u> \$327,015.00 | | <u>Taxes Unpaid</u> \$27,741.20 | Percent (%) 8.48 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | LS | | | D. FORECLOSUR | RE | E. ASSESSEI | O VALUE (| OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 07-01-2013 | # of Parcel 30 | | Cotal unt Due 41.20 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$47,711,429.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|------------------|-----------------|-------------|------------------------|-----------------------|-----------------|--------------|--------------|---------------------------|-----------------|---------------|
| 02-20-2 | 2013 \$3,325,0 | 00.00 | Victor Valley Union H | igh School District C | CFD No 2007-1 | NR | Neg | (BC) Nixon Peabody | 09-01-43 | TIC:4.969 |
| | | : | San Bernardino | | | | | (FA) Fieldman Rolapp | Comb | NIC:4.95 |
| | | (| CDIAC Number: 2013 | 3-0314 | | | | (TR) US Bank NA | | |
| | | 1 | Limited tax obligation | bond | | | | (UW) RBC Capital Mkts LLC | 2 | |
| | |] | K-12 school facility | | | | | • | | |
| | |] | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND BALANCES | | | | | | B. TAX COL | LECTION | | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,325,0 | 000 | \$283,811 | \$283,822 | \$0 | \$0.00 | \$209,505.66 | \$1,528.92 | 0.73 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | , | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 07-01-2013 | 2 | \$1,5 | 28.92 | | | 01-01-2013 | Е | \$44,595,914.00 | |

| <u>Date</u> 11-29-2 | Amount(s 2007 \$7,090,000 | 20.00 V: Sa Cl Li | ssuing Entity, County ictoria Gardens Public an Bernardino DIAC Number: 2007 imited tax obligation b -12 school facility tiwanda SD (Chaffey J | Facilities CFD No 2 -1497 ond | 2007-1 | Rating(s) Enhancmt NR | Type of <u>Sale</u> Neg | Role Participant (BC) Stradling Yocca (TR) US Bank NA (UW) Stone & Youngberg | Maturity Date/ Type 09-01-37 Comb | Interest Rate TIC: |
|------------------------|---|----------------------------|--|-------------------------------------|---------------------------------------|------------------------------|--------------------------------------|---|---|----------------------------|
| YEARLY | Y FISCAL STATUS F | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$4,945,000 | <u>ıg</u> | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$375,576.02 | <u>Taxes Unpaid</u> \$9,661.32 | <u>Percent (%)</u> 2.57 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 07-22-2013 | # of Parcels | | otal unt Due 51.32 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$68,797,969.00 | |

| <u>Date</u> 09-17-2 | Amoun 2002 \$1,040,0 | 00.000 | Issuing Entity, County Victorville CFD No 01- San Bernardino CDIAC Number: 2001 | 01 -1305 | rpose | Rating (s) <u>Enhancm(</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) McFarlin & Anderson (TR) BNY Western Trust (UW) Stone & Youngberg | Maturity Date/ Type 09-01-32 Comb | Interest Rate TIC: NIC: 6.023 |
|----------------------------|-----------------------------------|-----------------------------|---|-----------------------------------|---------------------------------------|--|----------------------------------|--|--|-------------------------------------|
| | | | Limited tax obligation b Flood control, storm dra | | | | | | | |
| YEARL | Y FISCAL STATUS | | , | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal Outstand \$860,00 | ling | Minimum Bond Reserve \$284,571 | Bond Reserve Fund \$285,319 | Capitalized <u>Interest</u> \$0 | Construction <u>Fund</u> \$1,083,801.54 | <u>Taxes Due</u> \$309,675.52 | <u>Taxes Unpaid</u> \$864.05 | Percent (%) 0.28 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 09-06-2013 | # of <u>Parcels</u> 7 | · - | Cotal unt Due 25.54 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$135,307,858.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| | | | | | | True (b) | Type of | | | |
|-------------|-------------------|-----------|--------------------------|----------------------|-----------------|-----------------|--------------|------------------------------|------------------|---------------|
| Date | Amount(s | <u>s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 08-04-2 | 005 \$3,245,00 | V 00.0 | Victorville CFD No 01- | -01 | | NR | Neg | (BC) McFarlin & Anderson | 09-01-35 | TIC: 5.145 |
| | | S | San Bernardino | | | | | (TR) The Bank of NY Trust Co | Comb | NIC: |
| | | (| CDIAC Number: 2005 | 5-1069 | | | | (UW) Stone & Youngberg | | |
| | | I | Limited tax obligation l | oond | | | | | | |
| | | N | Multiple capital improv | ements, public work | S | | | | | |
| | | 7 | Woodside Developmen | t | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT I | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandir</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,865,00 | 0 | \$284,571 | \$285,319 | \$0 | \$1,083,801.54 | \$309,675.52 | \$864.05 | 0.28 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | ŋ | Total (| # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | | <u>Value</u> | |
| 12/13 | 09-06-2013 | 7 | \$3,39 | 95.54 | | | 07-01-2013 | E | \$135,307,858.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| | | | | | | Terring(p) | Type of | <u> </u> | | |
|-------------|-------------------|-----------|--------------------------|----------------------|----------------|-----------------|--------------|-------------------------------|-----------------|---------------|
| Date | Amount(| <u>s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 03-29-2 | 2012 \$2,815,00 | 0.00 | Victorville CFD No 07- | -01 | | NR | Neg | (BC) McFarlin & Anderson | 09-01-42 | TIC: |
| | | 5 | San Bernardino | | | | | (TR) The Bank of NY Mellon | Comb | NIC:5.315 |
| | | (| CDIAC Number: 2012 | 2-0394 | | | | (UW) Stifel Nicolaus & Co Inc | | |
| | | I | Limited tax obligation l | oond | | | | | | |
| | | N | Multiple capital improv | ements, public works | 3 | | | | | |
| | | 5 | Series A | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT 1 | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandir</u> | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,815,00 | 0 | \$245,943 | \$250,614 | \$0 | \$0.00 | \$163,703.06 | \$956.37 | 0.58 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | <u>Value</u> | |
| 12/13 | 09-06-2013 | 2 | \$1,82 | 24.47 | | | 07-01-2013 | E | \$44,049,704.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>s) Is</u> | suing Entity, Count | y, Type of Debt, Pur | rpose | Enhancmt | Sale | | articipant | <u>Type</u> | Interest Rate |
|-------------|-------------------|--------------|------------------------|----------------------|-----------------|---------------------------|--------------------------|--------|-------------------------|---|---------------|
| 07-28-20 | 905 \$7,935,000 | 0.00 V | ictorville CFD No 90- | -1 | | NR | Neg | (BC) | McFarlin & Anderson | 09-01-16 | TIC:4.526 |
| | | Sa | n Bernardino | | | | | (TR) | The Bank of NY Trust Co | Serial | NIC: |
| | | Cl | DIAC Number: 2005 | 5-1066 | | | | (UW) | Stone & Youngberg | | |
| | | Li | mited tax obligation l | oond | | | | | | | |
| | | M | ultiple capital improv | ements, public work | S | | | | | | |
| | | | estern Addition | | | | | | | | |
| | | Re | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT IN | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandin</u> | g | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,870,000 |) | \$793,500 | \$796,464 | \$0 | \$0.00 | \$652,516.40 | | \$7,766.14 | 1.19 | N |
| C. DELIN | QUENT PARCELS | : | | | D. FORECLOSUR | E | E. ASSESSE | D VALI | JE OF PARCELS | | |
| | Reporting | # of | | D 4 3 | | | | | | | |
| Voon | <u>Date</u> | | | Fotal ount Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| <u>Year</u> | | Parcels | | | I di CCIS | or runes but | · | | E | \$446,451,120.00 | |
| 12/13 | 09-06-2013 | 60 | \$18,5 | 550.62 | | | 07-01-2013 | | E | φ 44 0, 4 31,120.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | rpose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|------------------|------------|--------------------------|----------------------|-----------------|--------------|----------------|----------------------------|------------------|---------------|
| 11-29-2 | 2011 \$26,125,0 | 00.00 | Yucaipa CFD No 98-1 | | | S:BBB+ | Neg | (BC) Stradling Yocca | 09-01-30 | TIC: 5.022 |
| | | S | San Bernardino | | | | | (FA) C M de Crinis | Comb | NIC: |
| | | (| CDIAC Number: 2011 | -1491 | | | | (TR) The Bank of NY Mellon | | |
| | | I | Limited tax obligation b | oond | | | | (UW) Piper Jaffray & Co | | |
| | | 1 | Multiple capital improv | ements, public work | S | | | | | |
| | | (| Chapman Heights | | | | | | | |
| | | I | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT 1 | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$24,695,00 | 00 | \$2,219,731 | \$2,221,414 | \$0 | \$0.00 | \$1,652,670.30 | 6 \$16,167.38 | 0.98 | N |
| | | _ | | | | _ | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-06-2013 | 26 | \$35,5 | 18.35 | | | 07-01-2013 | E | \$545,446,811.00 | |

| <u>Date</u> | Amount | (s)] | Issuing Entity, County | , Type of Debt, Pur | pose | Rating(s) Enhanem | Type of <u>Sale</u> | | rticipant | Maturity Date/ <u>Type</u> | Interest Rate |
|----------------------|--|------------------------|---|--|---------------------------------------|-------------------------------------|----------------------------------|----------------|--|---|----------------------------|
| 09-09-2 | | 00.00 Y S C L | Zucaipa-Calimesa Joint an Bernardino CDIAC Number: 2004 Limited tax obligation b C-12 school facility | -1782 | rict CFD No 2 | NR | Comp | (BC) (FA) (TR) | Fulbright & Jaworski Harrell & Co Advisors The Bank of NY Trust Co Stone & Youngberg | 09-01-36 Comb | TIC: NIC:5.084 |
| | Y FISCAL STATUS D BALANCES | | Vildwood Canyon II NFORMATION | | | | B. TAX COL | LECTIO |)N | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$1,225,00 | ng | Minimum Bond Reserve \$91,593 | Bond Reserve Fund \$102,724 | Capitalized <u>Interest</u> \$0 | Construction Fund \$98,704.24 | <u>Taxes Due</u> \$152,048.70 | | <u>Taxes Unpaid</u> \$4,530.22 | Percent (%) 2.98 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE | E OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of Parcels | | otal <u>unt Due</u> 84.08 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$23,893,289.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rati | ng(s) | Type of | • | | Maturity Date/ | |
|-------------|-----------------|-------------|------------------------|----------------------|----------------|---------------------|-------|--------------|--------|-----------------------|-----------------|---------------|
| <u>Date</u> | Amount | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pui | rpose | <u>Enh</u> | ancmt | Sale | Role P | 'articipant | Type | Interest Rate |
| 08-25-2 | 2011 \$2,335,0 | 00.00 | Yucaipa-Calimesa Join | t Union School Distr | rict CFD No 3 | NR | | Neg | (BC) | Jones Hall | 09-01-41 | TIC: |
| | | | San Bernardino | | | | | | (FA) | Dolinka Group LLC | Comb | NIC: 6.186 |
| | | | CDIAC Number: 2011 | | | | | | (TR) | The Bank of NY Mellon | | |
| | | | Limited tax obligation | oond | | | | | (UW) | Southwest Securities | | |
| | | | K-12 school facility | | | | | | | | | |
| | | | Iris Gardens | | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | | |
| A. FUND | BALANCES | | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | | Teeter |
| Year | Outstand | ing | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,295,0 | 00 | \$170,000 | \$170,031 | \$0 | \$24,690.34 | | \$202,200.00 | | \$2,917.00 | 1.44 | N |
| | | | | | | _ | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | | E. ASSESSEI | D VALU | JE OF PARCELS | | |
| | Reporting | # of | , | Total | # of | Total Amount | | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>s Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 3 | \$9,8 | 54.00 | | | | 07-01-2013 | | Е | \$22,279,998.00 | |



F. MISCELLANEOUS

Date Foreclosure Commenced is based on the date of Board approval to commence foreclosure proceedings.

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) <u>Is</u> | suing Entity, Count | y, Type of Debt, Pur | rpose | Enhancmt | <u>Sale</u> | | articipant | Type | Interest Rate |
|-------------|---------------|----------------|------------------------|----------------------|---------------|----------------|----------------|---------|-------------------|-----------------|---------------|
| 06-14-20 | 9,530,00 | 00.00 Bo | orrego Water District | CFD No 2007-1 | | NR | Neg | (BC) | Stradling Yocca | 08-01-32 | TIC: |
| | | Sa | n Diego | | | | | (TR) | US Bank NA | Comb | NIC: 5.963 |
| | | | DIAC Number: 2007 | | | | | (UW) | Sutter Securities | | |
| | | | mited tax obligation l | | | | | | | | |
| | | | ultiple capital improv | ements, public work | S | | | | | | |
| | | | ontesoro ID No 1 | | | | | | | | |
| | | Re | funding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | L mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$9,320,00 | 00 | \$759,813 | \$0 | \$0 | \$0.00 | \$2,784,375.34 | 4 | \$2,691,902.84 | 96.68 | N |
| C DELIN | QUENT PARCEL | S | | | D. FORECLOSUR | P.F. | E ASSESSE | D VALII | E OF PARCELS | | |
| C. DELI | Reporting | # of | _ | | | | | D VILLE | | | |
| •• | | | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | <u>Parcels</u> | | ount Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 10-03-2013 | 318 | \$6,393 | ,674.66 | 156 | \$1,718,735.20 | 01-01-2013 | | E | \$12,861,467.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | f | Maturity Date/ | |
|-------------|-----------------|-------------|------------------------------|----------------------|---------------|----------------|---------------|------------------------------|------------------|---------------|
| Date | Amoun | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancm | t <u>Sale</u> | Role Participant | Type | Interest Rate |
| 05-11-2 | 2006 \$11,490, | 00.00 | Carlsbad CFD No 3 | | | NR | Neg | (BC) Best Best & Krieger | 09-01-36 | TIC: |
| | | | San Diego | | | | | (TR) The Bank of NY Trust Co | Comb | NIC: 5.328 |
| | | | CDIAC Number: 2006 | | | | | (UW) Stone & Youngberg | | |
| | | | Limited tax obligation l | | | | | | | |
| | | | Multiple capital improv | ements, public work | S | | | | | |
| | | | IA 1 | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$10,325,0 | 000 | \$777,965 | \$777,965 | \$0 | \$1,928,744.15 | \$770,665.02 | \$7,227.12 | 0.94 | N |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | n | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parce | | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value Value | |
| 12/13 | 06-30-2013 | 3 | | 33.99 | | <u>-</u> | 01-01-2013 | E | \$145,844,462.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | f | | Maturity Date/ | |
|-------------|-------------------|--------------------|--------------------------|----------------------|-----------------|------------------------------|---------------|--------|-------------------------|-------------------|---------------|
| Date | Amount(| <u>s)</u> <u>l</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancm | | | articipant | Type | Interest Rate |
| 02-21-2 | 2008 \$18,175,0 | 00.00 | Carlsbad CFD No 3 | | | NR | Neg | (BC) | Best Best & Krieger | 09-01-38 | TIC: |
| | | S | an Diego | | | | | (FA) | Fieldman Rolapp | Comb | NIC: 6.154 |
| | | | CDIAC Number: 2008 | | | | | (TR) | The Bank of NY Trust Co | | |
| | | | imited tax obligation b | | | | | (UW) | Stone & Youngberg | | |
| | | | Aultiple capital improve | ements, public works | 3 | | | | | | |
| | | I. | A No 2 | | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandir</u> | <u>1g</u> | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$13,660,00 | 00 | \$1,063,263 | \$1,068,180 | \$0 | \$14,763.15 | \$1,067,550.1 | 2 | \$0.00 | 0.00 | N |
| C DELI | NQUENT PARCELS | S | | | D. FORECLOSUE | P.F. | E ASSESSE | D VALI | E OF PARCELS | | |
| C. DELI | Reporting | , # of | _ | | | | | D VILL | | | |
| ₹7. | <u>Date</u> | | | otal unt Due | # of Parcels | Total Amount of Taxes Due | Reporting | | Appraisal/ Tax Roll | Assessed Value | |
| <u>Year</u> | | Parcels | | | 1 at CC15 | or rance Duc | <u>Date</u> | | E | \$102,132,634.00 | |
| 12/13 | 06-30-2013 | 0 | \$0. | 00 | | | 01-01-2013 | | E | \$102,132,034.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|---------------------|--------------------------|----------------------|----------------|--------------|----------------|------------------------|--------------------|---------------|
| Date | Amount(s) | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | | Role Participant | Type | Interest Rate |
| 06-16-1 | 998 \$12,460,000.00 | Carlsbad Unified School | ol District CFD No 1 | | S:AAA | Neg | (BC) Jones Hall | 09-01-14 | TIC: |
| | | San Diego | | | M:Aaa | | (FA) Municipal Leasing | Serial | NIC:4.596 |
| | | CDIAC Number: 1998 | | | | | (EN) FSA | | |
| | | Limited tax obligation b | oond | | | | (TR) Dai-Ichi Kangyo | | |
| | | K-12 school facility | | | Ins | | (UW) Fidelity Cap Mkts | | |
| | | AVIARA | | | | | | | |
| | | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS REPO | ORT INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COL | LECTION | | |
| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,355,000 | \$1,246,000 | \$1,376,762 | \$0 | \$0.00 | \$1,300,266.96 | 5 \$6,948.51 | 0.53 | N |
| | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | D. FORECLOSUR | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | f of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> Pa | arcels Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-09-2013 | 375 \$11,3 | 37.40 | | | 07-01-2013 | Е | \$1,248,622,272.00 | |

| <u>Date</u> 12-17-2 | Amount(s) 2002 \$39,000,000.0 | O Chula Vista CFD No San Diego CDIAC Number: 20 Limited tax obligation Multiple capital impre | 02-2001 | | Rating(s) <u>Enhancmt</u> NR | Type of Sale Role Neg (BC) (FA) (TR) (UW) | Fieldman Rolapp US Bank NA | Maturity Date/ Type 09-01-33 Comb | Interest Rate TIC: 6.13 NIC: |
|------------------------|--|---|-------------------------------------|---------------------------------------|---|---|---|---|------------------------------------|
| YEARLY | Y FISCAL STATUS REP | ORT INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COLLECT | CION | | |
| <u>Year</u> 12/13 | Principal Amt Outstanding \$32,960,000 | Minimum Bond <u>Reserve</u> \$2,838,348 | Bond Reserve Fund \$3,242,223 | Capitalized <u>Interest</u> \$0 | Construction Fund \$5,542,793.06 | <u>Taxes Due</u> \$2,913,427.90 | <u>Taxes Unpaid</u> \$27,190.54 | Percent (%) 0.93 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | D. FORECLOSUR | E | E. ASSESSED VAI | UE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | ui ceis | Total nount Due ,414.14 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$917,948,771.00 | |

| <u>Date</u> 06-29-2 | Amount(: 2004 \$7,880,000 | 0.00 C S C L | Essuing Entity, County Chula Vista CFD No 06 can Diego CDIAC Number: 2004 cimited tax obligation b Multiple capital improve castlake-Woods/Vistas | -1 -1236 ond ements, public works | _ | Rating(s) <u>Enhancm</u> NR | Type of <u>t</u> <u>Sale</u> Neg | Role Participant (BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg | Maturity Date/ <u>Type</u> 09-01-34 Comb | Interest Rate TIC: NIC:5.918 |
|------------------------|--|-----------------------|---|--|---------------------------------------|---------------------------------------|---|---|---|------------------------------------|
| YEARLY | FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLI | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandir \$6,780,000 | <u>1g</u> | Minimum Bond Reserve \$561,300 | Bond Reserve Fund \$649,940 | Capitalized <u>Interest</u> \$0 | Construction Fund \$539,399.62 | <u>Taxes Due</u> \$635,174.60 | <u>Taxes Unpaid</u> \$3,604.34 | Percent (%) 0.57 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUE | RE | E. ASSESSEI | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of Parcels 5 | | otal unt Due 12.72 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$182,330,662.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|--------|-------------------------------|---------------------|--------------------|-----------------|---------------|------------------------------|------------------|---------------|
| Date | Amount | t(s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 05-20-2 | 2004 \$28,050, | 00.000 | Chula Vista CFD No 07 | -1 | | NR | Neg | (BC) Best Best & Krieger | 09-01-34 | TIC: |
| | | | San Diego | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.739 |
| | | | CDIAC Number: 2004 | | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | | | | | (UW) Stone & Youngberg | | |
| | | | Multiple capital improve | | S | | | | | |
| | | | Otay Ranch Village Ele | ven | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$21,675,0 | 000 | \$1,766,713 | \$2,347,798 | \$0 | \$0.00 | \$1,852,144.4 | 4 \$18,542.46 | 1.00 | N |
| a 5577 | | | | | 5 50550 000 | | | IN THE COURT OF THE COURT OF | | |
| C. DELI | NQUENT PARCEI | | | | D. FORECLOSUR | Œ | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 31 | \$28,3 | 94.94 | | | 01-01-2013 | E | \$699,596,337.00 | |

| <u>Date</u> 06-20-2 | Amount(s | 200.00 Cl Sa Cl Li | ssuing Entity, County hula Vista CFD No 07 an Diego DIAC Number: 2006 imited tax obligation b fultiple capital improve tay Ranch Village Ele | -1 -0812 ond ements, public works | | Rating(s) <u>Enhancmt</u> NR | Neg (B (F (T | A) Fieldman Rolapp | Maturity Date/ Type 09-01-36 Comb | Interest Rate TIC: NIC:5.177 |
|------------------------|---|-----------------------------|--|--|---------------------------------------|------------------------------|------------------------------------|------------------------------------|--|------------------------------------|
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COLLEG | CTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$13,830,00 | <u>ıg</u> | Minimum Bond Reserve \$935,000 | Bond Reserve <u>Fund</u> \$955,319 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$1,008,854.58 | <u>Taxes Unpaid</u> \$10,749.74 | Percent (%) 1.07 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | E | E. ASSESSED VA | ALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of Parcels 34 | | otal unt Due 13.81 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed Value \$699,596,337.00 | |

| <u>Date</u> 10-14-2 | Amount(s 2003 \$21,665,00 | 00.00 C Sa C L | hula Vista CFD No 08 an Diego DIAC Number: 2003 imited tax obligation b fultiple capital improve tay Ranch Village Six | -1 -1811 oond ements, public works | | Rating(s) Enhanemt NR | Type of Sale Role Neg (BC (FA (TR (UV | Fieldman Rolapp US Bank NA | Maturity Date/ <u>Type</u> 09-01-33 Comb | Interest Rate TIC: NIC:5.898 |
|------------------------|---|-------------------------|---|---|---------------------------------------|---|---------------------------------------|---|---|------------------------------------|
| YEARLY | Y FISCAL STATUS I | REPORT II | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COLLEC | ΓΙΟΝ | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$18,280,00 | <u>ıg</u> | Minimum Bond Reserve \$1,541,900 | Bond Reserve Fund \$1,800,228 | Capitalized <u>Interest</u> \$0 | Construction <u>Fund</u> \$1,606,707.81 | <u>Taxes Due</u> \$1,615,535.30 | <u>Taxes Unpaid</u> \$21,416.51 | Percent (%) 1.33 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | Œ | E. ASSESSED VAI | LUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of Parcels 23 | | Cotal unt Due 63.42 | # of Parcels | Total Amount of Taxes Due | Reporting Date 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$381,219,401.00 | |

| <u>Date</u> | Amount(s) | <u> Is</u> | suing Entity, County | , Type of Debt, Pur | <u>pose</u> | Rating(s) <u>Enhancmt</u> | Type of <u>Sale</u> | f <u>Role Participant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|--------------------|----------------|-------------------------|----------------------|------------------|---------------------------|------------------------|---|-------------------------------|---------------|
| 11-18-2 | 2005 \$22,565,00 | 0.00 Cl | hula Vista CFD No 12 | -1 | | NR | Neg | (BC) Best Best & Krieger | 09-01-36 | TIC: |
| | | Sa | ın Diego | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.201 |
| | | CI | DIAC Number: 2005 | -1969 | | | | (TR) US Bank NA | | |
| | | Li | mited tax obligation b | ond | | | | (UW) Stone & Youngberg | | |
| | | M | ultiple capital improve | ements, public works | 3 | | | | | |
| | | M | cMillin Otay Ranch V | illage Seven | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT IN | NFORMATION | | | | | | | |
| A. FUND | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Am | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstanding</u> | | Reserve | Fund | <u> Înterest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$17,265,000 |) | \$1,136,700 | \$1,495,487 | \$0 | \$0.00 | \$1,388,387.38 | \$5,088.51 | 0.37 | N |
| G P. | | | | | n nonnar oarm | | T AGGRAGE | D *** * * * * * * * * * * * * * * * * * | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amou | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 4 | \$13,26 | 59.93 | | | 01-01-2013 | E | \$226,658,339.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|--------|-------------------------------|---------------------|-----------------|-----------------|--------------------------|--------------------------|--------------------------|---------------|
| Date | Amount | t(s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
| 05-17-2 | 2006 \$16,620, | 00.000 | Chula Vista CFD No 13 | -1 | | NR | Neg | (BC) Best Best & Krieger | 09-01-36 | TIC: |
| | | | San Diego | | | | | (FA) Fieldman Rolapp | Comb | NIC:5.292 |
| | | | CDIAC Number: 2006 | | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | | | | | (UW) Stone & Youngberg | | |
| | | | Multiple capital improv | | 3 | | | | | |
| | | | Otay Ranch Village Sev | ren | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ing | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$9,950,0 | 00 | \$733,095 | \$1,149,758 | \$0 | \$3,463,640.65 | \$853,866.88 | \$14,079.36 | 1.65 | N |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | п | Cotal | # of | Total Amount | Donostina | A paraigal/ | Assessed | |
| Year | <u>Date</u> | Parce | | otai unt Due | # 01 Parcels | of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| 12/13 | 06-30-2013 | 25 | \$68,2 | | | | 01-01-2013 | E | \$139,759,095.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|---------------------|---------------|--------------|--------------|--------------------------|------------------|---------------|
| Date | Amount(s) | Iss | suing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | | Role Participant | Type | Interest Rate |
| 08-02-2 | 2005 \$7,560,000.0 | 00 Ch | ula Vista CFD No 20 | 000-1 | | NR | Neg | (BC) Best Best & Krieger | 09-01-30 | TIC: 4.358 |
| | | Sa | n Diego | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | CI | DIAC Number: 2005 | 5-1379 | | | | (TR) US Bank NA | | |
| | | Liı | mited tax obligation b | oond | | | | (UW) Chula Vista PFA | | |
| | | | ultiple capital improv | • | S | | | | | |
| | | | nbow II - Villages 5 | thru 10 | | | | | | |
| | | | derally Taxable | | | | | | | |
| | | Ke | funding | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,120,000 | | \$491,679 | \$492,469 | \$0 | \$0.00 | \$536,071.46 | \$3,824.74 | 0.71 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSE | CD VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | Date | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 8 | \$9,67 | 75.50 | | | 01-01-2013 | E | \$239,607,702.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s) | <u>Is</u> | suing Entity, County | y, Type of Debt, Pur | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|--------------------|----------------|------------------------|----------------------|-----------------|----------------|---------------|--------------------------|------------------|---------------|
| 08-02-2 | 2005 \$15,505,000 | 0.00 Ch | ula Vista CFD No 20 | 001-1 | | NR | Neg | (BC) Best Best & Krieger | 09-01-32 | TIC: 4.405 |
| | | Sa | n Diego | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | CI | DIAC Number: 2005 | -1380 | | | | (TR) US Bank NA | | |
| | | Li | mited tax obligation b | ond | | | | (UW) Chula Vista PFA | | |
| | | M | ultiple capital improv | ements, public work | XS . | | | | | |
| | | | n Miguel Ranch IA A | L | | | | | | |
| | | | derally Taxable | | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | Y FISCAL STATUS RI | EPORT IN | FORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$12,920,000 | | \$969,937 | \$967,129 | \$0 | \$2,531,931.97 | \$1,069,548.4 | 0 \$7,778.94 | 0.73 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUI | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcels | Amo | unt Due | Parcels Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 14 | \$24,3 | 28.60 | | | 01-01-2013 | E | \$359,354,939.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | | Maturity Date/ | |
|-------------|----------------|---------------|------------------------------|----------------------|------------------------|------------------------------|--------------------------|----------------|-----------------|--------------------------|---------------|
| Date | Amount | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participa | <u>nt</u> | Type | Interest Rate |
| 12-21-2 | 2005 \$12,230, | ,000.00 | Chula Vista CFD No 20 | 001-1 | | NR | Neg | (BC) Best Be | est & Krieger | 09-01-36 | TIC: 5.46 |
| | | | San Diego | | | | | (FA) Fieldma | an Rolapp | Comb | NIC: |
| | | | CDIAC Number: 2005 | | | | | (TR) US Bar | nk NA | | |
| | | | Limited tax obligation | | | | | (UW) Stone & | & Youngberg | | |
| | | | Multiple capital improv | • | S | | | | | | |
| | | | San Miguel Ranch IA I | 3 | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | Taxe | s Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$10,965,0 | 000 | \$829,498 | \$831,440 | \$0 | \$3,920,158.40 | \$901,196.20 | \$3,20 |)8.90 | 0.36 | N |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PA | ARCELS | | |
| | Reporting | -~ # of | , | D. 4 . 1 | | | | | | A 1 | |
| Year | <u>Date</u> | Parce | | Fotal ount Due | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appi Tax 1 | raisal/ Roll | Assessed <u>Value</u> | |
| 12/13 | 06-30-2013 | <u>r arce</u> | 45 | 08.90 | | VA AMAND 20 MV | 01-01-2013 | | E | \$206,351,367.00 | |
| 14/13 | 00-30-2013 | 1 | \$3,2 | 00.70 | | | 01-01-2013 | | _ | Ψ200,551,507.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|------------|-------------------------------|---------------------|---------------|-----------------|--------------|--------------------------|------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 07-10-2 | 2003 \$10,250,0 | 00.000 | Chula Vista CFD No 20 | 01-2 | | NR | Neg | (BC) Best Best & Krieger | 09-01-33 | TIC: |
| | | | San Diego | | | | | (FA) Fieldman Rolapp | Comb | NIC: 5.643 |
| | | | CDIAC Number: 2003 | | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation b | | | | | (UW) Stone & Youngberg | | |
| | | | Multiple capital improv | • | S | | | | | |
| | | | McMillin-Otay Ranch- | Village Six | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,585,00 | 00 | \$710,793 | \$838,747 | \$0 | \$0.00 | \$786,675.06 | \$6,234.03 | 0.79 | N |
| C. DELI | NQUENT PARCEL | .S | | | D. FORECLOSUR | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | | unt Due | Parcels | of Taxes Due | Date | Appraisai/ Tax Roll | Value | |
| 12/13 | 06-30-2013 | 7 | \$10,6 | 89.88 | | | 01-01-2013 | E | \$261,733,577.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s | s) Type o | of | Maturity Date/ | |
|-------------|---------------------|---------|------------------------|---------------------|-----------------|---------------------|--------------|--------------------------|------------------|---------------|
| Date | Amount(s) | Iss | suing Entity, County | y, Type of Debt, Pu | rpose | Enhance | | | <u>Type</u> | Interest Rate |
| 08-02-2 | 2005 \$12,010,000.0 | 0 Chi | ula Vista CFD No 97 | 7-3 | | NR | Neg | (BC) Best Best & Krieger | 09-01-29 | TIC: 4.329 |
| | | San | n Diego | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | CD | OIAC Number: 2005 | -1377 | | | | (TR) US Bank NA | | |
| | | Lin | nited tax obligation b | ond | | | | (UW) Chula Vista PFA | | |
| | | Mu | ıltiple capital improv | ements, public work | XS . | | | | | |
| | | | y Ranch McMillin S | pa One | | | | | | |
| | | | derally Taxable | | | | | | | |
| | | Rei | funding | | | | | | | |
| YEARLY | Y FISCAL STATUS REI | ORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstanding</u> | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | Plan |
| 12/13 | \$9,570,000 | | \$797,103 | \$797,262 | \$0 | \$199,062.21 | \$894,760.50 | \$6,934.84 | 0.78 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSU | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 14 | \$10,3 | 52.63 | | | 01-01-2013 | E | \$431,779,500.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s) | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------------|------------------------------|-----------------------|----------------|---------------------|----------------|--------------------------|--------------------|---------------|
| 08-02-2 | \$44,875,000.00 | Chula Vista CFD No 9 | 9-1 | | NR | Neg | (BC) Best Best & Krieger | 09-01-31 | TIC:4.386 |
| | | San Diego | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | CDIAC Number: 2003 | 5-1378 | | | | (TR) US Bank NA | | |
| | | Limited tax obligation | bond | | | | (UW) Chula Vista PFA | | |
| | | Multiple capital improv | ements, public works | S | | | | | |
| | | Otay Ranch Spa One - | Village 1, 5, & 1 Wes | st | | | | | |
| | | Federally Taxable | | | | | | | |
| | | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS REPO | RT INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COL | LECTION | | |
| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$36,985,000 | \$3,001,659 | \$3,002,258 | \$0 | \$2,572,923.03 | \$2,987,792.98 | \$21,315.61 | 0.71 | N |
| | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting # | of | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> <u>Pa</u> | rcels Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 41 \$33,3 | 366.01 | | | 01-01-2013 | Е | \$1,410,861,228.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------------|------------------------------|---------------------|-----------------|--------------|----------------|--------------------------|--------------------|---------------|
| Date | Amount(s) | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhanem | | Role Participant | Type | Interest Rate |
| 06-14-2 | \$19,955,000.00 | Del Mar Union School | District CFD No 95- | 1 | S:AAA | Neg | (BC) Bowie Arneson Wiles | 09-01-36 | TIC: |
| | | San Diego | | | | | (EN) Ambac | Comb | NIC:4.797 |
| | | CDIAC Number: 200 | | | F:AAA | | (TR) Union Bank of CA | | |
| | | Limited tax obligation | bond | | | | (UW) Stone & Youngberg | | |
| | | K-12 school facility | | | Ins | | | | |
| | | Ocean Air | | | | | | | |
| | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS REPO | RT INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COL | LECTION | | |
| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | <u>Taxes Unpaid</u> | Percent (%) | <u>Plan</u> |
| 12/13 | \$17,950,000 | \$1,312,160 | \$1,312,160 | \$0 | \$0.00 | \$1,530,725.60 | 9,369.09 | 0.61 | N |
| | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting # | of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> <u>Pa</u> | rcels Amo | ount Due | Parcels | of Taxes Due | Date | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 26 \$23, | 723.08 | | | 07-01-2013 | E | \$1,823,016,279.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | | Maturity Date/ | |
|-------------|---------------|--------|-------------------------------|---------------------|----------------|------------------|--------------|---------|------------------------|------------------|---------------|
| Date | Amoun | t(s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancm t | Sale | Role Pa | <u>rticipant</u> | Type | Interest Rate |
| 06-07-2 | \$9,920,0 | 00.00 | Del Mar Union School | District CFD No 99- | 1 | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-38 | TIC: |
| | | | San Diego | | | | | (FA) | Dolinka Group LLC | Comb | NIC:4.559 |
| | | | CDIAC Number: 2012 | | | | | (TR) | Union Bank NA | | |
| | | | Limited tax obligation b | ond | | | | (UW) | Stone Youngberg/Stifel | | |
| | | | K-12 school facility | | | | | | | | |
| | | | Refunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTIO | ON | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ling | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$9,920,0 | 000 | \$654,163 | \$654,181 | \$0 | \$0.00 | \$908,343.80 | | \$7,375.12 | 0.81 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | E | E. ASSESSE | D VALUI | E OF PARCELS | | |
| | Reporting | # of | T | Cotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | Date | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2012 | 20 | \$18,1 | 92.72 | | | 07-01-2013 | | E | \$495,190,577.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | | Maturity Date/ | |
|-------------|--------------------|-------------------|-------------------------|---------------------|-----------------|-----------------|---------------|--------|------------------------|------------------|---------------|
| Date | Amount(s | <u>)</u> <u>I</u> | ssuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | | articipant | Type | Interest Rate |
| 06-20-2 | 2012 \$32,265,00 | 00.00 E | ncinitas CFD No 1 | | | S:A- | Neg | (BC) | Best Best & Krieger | 09-01-30 | TIC: |
| | | S | an Diego | | | | | (FA) | Fieldman Rolapp | Serial | NIC:3.922 |
| | | | DIAC Number: 2012 | | | | | (TR) | Union Bank NA | | |
| | | | imited tax obligation b | | | | | (UW) | Stone Youngberg/Stifel | | |
| | | | Iultiple capital improv | ements, public work | S | | | | | | |
| | | | ncinitas Ranch | | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTI | ON | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | g | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$32,265,000 | 0 | \$1,975,425 | \$1,975,480 | \$0 | \$0.00 | \$2,381,204.0 | 0 | \$23,942.00 | 1.01 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 10 | \$23,9 | 42.00 | | | 01-01-2013 | | E | \$743,317,767.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Maturity Date/

| Date | Amount | <u>(s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pu | pose | Enhancmt | Sale | Role P | articipant | Type | Interest Rate |
|-------------|---------------|---------------------|-------------------------|---------------------|-----------------|--------------|--------------|---------|---------------------|------------------|---------------|
| 10-16-20 | 001 \$3,085,0 | 00.00 E | scondido CFD No 200 | 00-01 | | NR | Neg | (BC) | Best Best & Krieger | 09-01-31 | TIC: |
| | | S | an Diego | | | | | (TR) | BNY Western Trust | Comb | NIC: 6.225 |
| | | C | DIAC Number: 2000 |)-1818 | | | | (UW) | Stone & Youngberg | | |
| | | L | imited tax obligation l | oond | | | | | | | |
| | | N | Iultiple capital improv | ements, public work | S | | | | | | |
| | | Н | lidden Trails | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ing | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,505,00 | 00 | \$229,915 | \$229,965 | \$0 | \$0.00 | \$227,224.06 | | \$1,020.99 | 0.45 | N |
| C. DELIN | NQUENT PARCEL | LS. | | | D. FORECLOSUR | E | E. ASSESSEI | D VALU | E OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | Date | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | Value | |
| 12/13 | 07-01-2013 | 3 | \$1,02 | 20.99 | | | 01-01-2013 | | E | \$118,253,652.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>t(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role P | articipant | Type | Interest Rate |
|-------------|---------------|-------------|--------------------------|----------------------|----------------|--------------|----------------|--------|-------------------------|------------------|---------------|
| 10-20-2 | 006 \$18,080, | 000.00 | Escondido CFD No 200 | 6-01 | | NR | Neg | (BC) | Stradling Yocca | 09-01-36 | TIC: |
| | | : | San Diego | | | | | (TR) | The Bank of NY Trust Co | Comb | NIC:5.1 |
| | | (| CDIAC Number: 2006 | -1155 | | | | (UW) | Stone & Youngberg | | |
| | |] | Limited tax obligation b | ond | | | | | | | |
| | |] | Multiple capital improve | ements, public works | 3 | | | | | | |
| | |] | Eureka Ranch | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ing | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$16,575,0 | 000 | \$1,218,820 | \$1,218,820 | \$0 | \$0.00 | \$1,217,779.12 | 2 | \$3,680.00 | 0.30 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amor | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 07-01-2013 | 1 | \$3,68 | 30.34 | | | 01-01-2013 | | Е | \$132,173,830.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | | Maturity Date/ | |
|-------------|-----------------|---------|--------------------------|----------------------|----------------------|----------------|---------------|---------|------------------------|--------------------|---------------|
| Date | Amoun | t(s) | Issuing Entity, County | , Type of Debt, Pu | rpose | Enhancm | t <u>Sale</u> | Role Pa | <u>rrticipant</u> | Type | Interest Rate |
| 09-05-2 | 2002 \$21,857, | ,921.00 | North City West School | Facilities Financing | g Authority CFD No 1 | S:AAA | Neg | (BC) | Orrick Herrington | 09-01-27 | TIC: |
| | | | San Diego | | | M:Aaa | | (FA) | David Taussig | Comb | NIC:6.038 |
| | | | CDIAC Number: 2002 | | | | | (EN) | Ambac | | |
| | | | Limited tax obligation b | ond | | | | (TR) | State Street Bank Corp | | |
| | | | K-12 school facility | | | Ins | | (UW) | Morgan Stanley | | |
| | | | Sub Series 2002 | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTIC | ON | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ing | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$21,857,9 | 921 | \$2,185,792 | \$2,273,758 | \$0 | \$0.00 | \$8,305,218.0 | 0 | \$21,031.50 | 0.25 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | Date | Parce | <u>ls</u> <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-09-2013 | 37 | \$38,7 | 28.50 | | | 07-01-2013 | | E | \$5,476,561,741.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|--------------------|---------|------------------------|----------------------|----------------------|-----------------|---------------|------------------------|--------------------|---------------|
| Date | Amount(s) | Iss | suing Entity, County | , Type of Debt, Pu | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 07-21-2 | \$79,805,000. | 00 No | rth City West School | Facilities Financing | g Authority CFD No 1 | S:AAA/A- | Neg | (BC) O'Melveny & Myers | 09-01-27 | TIC:4.59 |
| | | Sar | n Diego | | | M:Aaa/Baa | 1 | (FA) Bond Logistix | Comb | NIC: |
| | | | OIAC Number: 2005 | | | | | (EN) Ambac | | |
| | | | nited tax obligation b | ond | | | | (TR) US Bank NA | | |
| | | | 12 school facility | | | Ins | | (UW) Morgan Stanley | | |
| | | | l Mar UnSD & Carm | el Vly MS Sub Ser | A, B & C | | | | | |
| | | Rei | funding | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$41,370,000 | | \$4,668,236 | \$7,046,934 | \$0 | \$0.00 | \$8,305,218.0 | 0 \$21,031.50 | 0.25 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 09-09-2013 | 37 | \$38,7 | 28.50 | | | 07-01-2013 | E | \$5,476,561,741.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|------------------|----------|--------------------------|---------------------|---------------|-----------------|----------------|---------|------------------------|------------------|---------------|
| Date | Amount | (s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | | <u>rrticipant</u> | Type | Interest Rate |
| 12-17-2 | 2002 \$12,265,0 | 00.00 | Oceanside CFD No 200 | 0-1 | | NR | Neg | (BC) | Stradling Yocca | 09-01-32 | TIC: |
| | | S | San Diego | | | | | (FA) | The PFM Group | Comb | NIC: 6.204 |
| | | | CDIAC Number: 2002 | | | | | (TR) | BNY Western Trust | | |
| | | | Limited tax obligation b | | | | | (UW) | Salomon Smith Barney | | |
| | | | Multiple capital improv | | ; | | | | | | |
| | | (| Ocean Ranch Corporate | Ctr | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO |)N | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$1,617,400.00 | 0 | \$1,693.00 | 0.10 | N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSE | D VALUI | E OF PARCELS | | |
| | Reporting | # of | 7 | otal (| # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | | otai unt Due | Parcels | of Taxes Due | Date | | Appraisai/ Tax Roll | Value | |
| 12/13 | 10-03-2013 | 2 | \$4,79 | 96.00 | | | 01-01-2013 | | E | \$573,390,267.00 | |



| | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|--|-----------------|---------|-------------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 10-27-2004 | \$12,735,000.00 | Oceanside CFD No 2000-1 | NR | Neg | (BC) Stradling Yocca | 09-01-34 | TIC: |
| | | San Diego | | | (FA) The PFM Group | Comb | NIC:5.789 |
| | | CDIAC Number: 2004-0841 | | | (TR) The Bank of NY Trust Co | | |
| | | Limited tax obligation bond | | | (UW) Citigroup Global Markets | | |
| | | Multiple capital improvements, public works | | | | | |
| | | Ocean Ranch Corporate Centre | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$12,540,000 | \$2,391,000 | \$2,391,000 | \$0 | \$0.00 | \$1,617,400.00 | \$1,693.00 | 0.10 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|------------|----------------|--------------|-------------|------------|------------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value |
| 12/13 | 10-03-2013 | 2 | \$4,796.00 | | | 01-01-2013 | E | \$573,390,267.00 |

F. MISCELLANEOUS

^[1] Reserve Fund Minimum Balance Required and Bond Reserve Fund is based on combined Reserve Requirement for Series 2004 and Series 2013A Bonds.



| | | | Rating(s) | Type of | f | Maturity Date/ | |
|--------------|-----------------|--|-----------------|---------|-------------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 05-23-2013 | \$11,175,000.00 | Oceanside CFD No 2000-1 | NR | Neg | (BC) Stradling Yocca | 09-01-32 | TIC:4.137 |
| | | San Diego | | | (FA) CSG Advisors | Serial | NIC:4.074 |
| | | CDIAC Number: 2013-1121 | | | (TR) The Bank of NY Mellon | | |
| | | Limited tax obligation bond | | | (UW) Stifel Nicolaus & Co Inc | | |
| | | Multiple capital improvements, public works | | | | | |
| | | Ocean Ranch Corporate Centre Series A | | | | | |
| | | Refunding | | | | | |
| YEARLY FISC. | AL STATUS REPOR | RT INFORMATION | | | | | |
| A. FUND BALA | ANCES | | B. | TAX COL | LECTION | | |

Construction

\$0.00

Fund

Principal Amt

Outstanding

\$11,175,000

D. FORECLOSURE

Capitalized

\$0

Interest

E. ASSESSED VALUE OF PARCELS

Taxes Unpaid

\$1,693.00

Taxes Due

\$1,617,400.00

Teeter

Plan

N

Percent (%)

0.10

| <u>Year</u> | Reporting <u>Date</u> | # of <u>Parcels</u> | Total <u>Amount Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> |
|-------------|--------------------------|------------------------|----------------------------|------------------------|---------------------------|-----------------------|-------------------------------|--------------------------|
| 12/13 | 10-03-2013 | 2 | \$4,796.00 | | | 01-01-2013 | E | \$573,390,267.00 |

F. MISCELLANEOUS

<u>Year</u> 12/13

Bond Reserve

\$2,391,000

Fund

Minimum Bond

Reserve

\$2,391,000

^[1] Reserve Fund Minimum Balance Required and Bond Reserve Fund is based on combined Reserve Requirement for Series 2004 and Series 2013A Bonds.



B. TAX COLLECTION

E. ASSESSED VALUE OF PARCELS

| | | | Rating(s) | Type of | î | Maturity Date/ | |
|-------------|----------------|--|-----------|---------|---------------------------|----------------|---------------|
| Date | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 10-30-2002 | \$9,915,000.00 | Oceanside CFD No 2001-1 | NR | Neg | (BC) Stradling Yocca | 09-01-32 | TIC: |
| | | San Diego | | | (FA) The PFM Group | Comb | NIC: 6.038 |
| | | CDIAC Number: 2002-0620 | | | (TR) BNY Western Trust | | |
| | | Limited tax obligation bond | | | (UW) Salomon Smith Barney | | |
| | | Multiple capital improvements, public works | | | • | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

Morro Hills Development

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | \$0 | \$0 | \$0 | \$0.00 | \$1,622,172.00 | \$7,065.00 | 0.44 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | Reporting <u>Date</u> | # of <u>Parcels</u> | Total <u>Amount Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> |
|-------------|--------------------------|------------------------|----------------------------|------------------------|------------------------------|-----------------------|-------------------------------|--------------------------|
| 12/13 | 10-03-2013 | 5 | \$19,297.00 | 1 | \$12,232.00 | 01-01-2013 | E | \$328,531,293.00 |

D. FORECLOSURE

F. MISCELLANEOUS

Date Foreclosure Commenced is based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with the County.

Total Assessed Value of All Parcels reflects special tax prepayments through July 31, 2013.



| | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|---|-----------------|---------|---|----------------|---------------|
| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Enhanemt | Sale | Role Participant | Type | Interest Rate |
| 01-22-2004 | \$11,000,000.00 | Oceanside CFD No 2001-1 | NR | Neg | (BC) Stradling Yocca | 09-01-33 | TIC: |
| | | San Diego | | | (FA) The PFM Group | Comb | NIC: 5.635 |
| | | CDIAC Number: 2003-2029 | | | (TR) BNY Western Trust | | |
| | | Limited tax obligation bond | | | (UW) Citigroup Global Markets | | |
| | | K-12 school facility | | | . , , , , , , , , , , , , , , , , , , , | | |
| | | Morro Hills Development IA No 1 Bonsall SD | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|---------------------|------------------|--------------|--------------|--------------|-------------|-------------|
| Year | Outstanding | Reserve | Fund | <u> Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,695,000 | \$659.051 | \$659.318 | \$0 | \$0.00 | \$661 499 00 | \$3 133 00 | 0.47 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

B. TAX COLLECTION

| | Reporting Date | # of | Total | # of | Total Amount | Reporting | Appraisal/ Tax Roll | Assessed |
|-------------|-------------------|----------------|------------|----------------|--------------|-------------|------------------------|------------------|
| <u>Year</u> | Date | <u>Parcels</u> | Amount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | 1ax Roll | <u>Value</u> |
| 12/13 | 10-03-2013 | 4 | \$9,223.00 | 1 | \$6.091.00 | 01-01-2013 | E | \$279,938,279.00 |

F. MISCELLANEOUS

Principal Amount of Bonds Outstanding reflects \$1,585,000 in bond calls due to prepayments.

Total Assessed Value of All Parcels reflects special tax prepayments through July 31, 2013.

Date Foreclosure Commenced is based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with the County.



| | | | Rating(s) | Type of | Î | Maturity Date/ | |
|-------------|-----------------|---|-----------------|---------|-------------------------------|----------------|---------------|
| Date | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 12-08-2004 | \$16,085,000.00 | Oceanside CFD No 2001-1 | NR | Neg | (BC) Stradling Yocca | 09-01-34 | TIC: |
| | | San Diego | | | (FA) The PFM Group | Comb | NIC:5.378 |
| | | CDIAC Number: 2004-0862 | | | (TR) The Bank of NY Trust Co | | |
| | | Limited tax obligation bond | | | (UW) Citigroup Global Markets | | |
| | | Multiple capital improvements, public works | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|---------------------|---------------------|-------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$11,655,000 | \$1,432,629 | \$1,432,629 | \$0 | \$0.00 | \$1,622,172.00 | \$7,065.00 | 0.44 | N |

C. DELINQUENT PARCELS

| QUENT PARCELS | D. FORECLOSURE |
|---------------|----------------|
|---------------|----------------|

Morro Hills Development

E. ASSESSED VALUE OF PARCELS

B. TAX COLLECTION

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|--------------|-------------|------------|------------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | Value |
| 12/13 | 10-03-2013 | 5 | \$19,297.00 | 1 | \$12,232.00 | 01-01-2013 | E | \$328,531,293.00 |

F. MISCELLANEOUS

- [1] Reserve Fund Minimum Balance Required and Bond Reserve Fund is based on combined Reserve Requirement for Series 2004 and Series 2013A Bonds.
- [2] Principal Amount of Bonds Outstanding reflects \$2,320,000 in Series 2004A bond calls due to prepayments.

Total Assessed Value of All Parcels reflects special tax prepayments through July 31, 2013.

Date Foreclosure Commenced is based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with the County.

2013 MELLO ROOS FISCAL STATUS REPORT

| | | I TO COLUMN | Rating(s) | Type of | | Maturity Date/ | |
|-------------|----------------|--|-----------------|-------------|----------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 05-14-2013 | \$6,710,000.00 | Oceanside CFD No 2001-1 | S:BBB | Neg | (BC) Stradling Yocca | 09-01-32 | TIC: 3.747 |
| | | San Diego | | | (FA) CSG Advisors | Serial | NIC:3.745 |
| | | CDIAC Number: 2013-1075 | | | (TR) The Bank of NY Mellon | | |
| | | Limited tax obligation bond | | | (UW) Piper Jaffray & Co | | |
| | | Multiple capital improvements, public works | | | . , . | | |
| | | Morro Hills Series A | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

Refunding

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,710,000 | \$1,432,629 | \$1,432,629 | \$0 | \$0.00 | \$1,622,172.00 | \$7,065.00 | 0.44 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|--------------|-------------|------------|------------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 10-03-2013 | 5 | \$19,297.00 | 1 | \$12,232.00 | 01-01-2013 | E | \$328,531,293.00 |

F. MISCELLANEOUS

Reserve Fund Minimum Balance Required and Bond Reserve Fund is based on combined Reserve Requirement for Series 2004A and Series 2013A Bonds.

Date Foreclosure Commenced is based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with the County.

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-----------------|-------------|-------------------------|----------------------|----------------|--------------|--------------|--------|--------------------------|-----------------|---------------|
| Date | Amount(| (<u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhanem | <u>Sale</u> | Role P | <u>Participant</u> | Type | Interest Rate |
| 05-07-2 | .008 \$8,880,00 | 00.00 | Oceanside CFD No 200 | 06-1 | | NR | Neg | (BC) | Stradling Yocca | 09-01-38 | TIC: |
| | | 5 | San Diego | | | | | (FA) | The PFM Group | Comb | NIC: 6.315 |
| | | | CDIAC Number: 2008 | | | | | (EN) | Bank of America NA | | |
| | | | Limited tax obligation | | | | | (TR) | The Bank of NY Trust Co | | |
| | | | Multiple capital improv | | S | LOC | | (UW) | Citigroup Global Markets | | |
| | |] | Pacific Coast Business | Pk | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,865,00 | 00 | \$888,000 | \$888,325 | \$0 | \$0.00 | \$601,042.00 | | \$3,205.00 | 0.53 | N |
| C DELU | NQUENT PARCEL | C | | | D. FORECLOSUR | TC | E ACCECCE | D WALL | JE OF PARCELS | | |
| C. DELI | - | | | | | Æ | E. ASSESSE | DVALC | E OF FARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 10-03-2013 | 1 | \$7,8 | 57.00 | | | 01-01-2013 | | E | \$89,569,813.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | Maturity Date | |
|-------------|--------------------|-----------|-------------------------|---------------------|-----------------|--------------|---------------|----------------------|------------------|---------------|
| Date | Amount(s) | <u>Is</u> | suing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 12-15-2 | 2009 \$16,545,000 | .00 Po | way CFD No 88-1 | | | S:BBB+ | Neg | (BC) Richards Watson | 08-15-15 | TIC: |
| | | Sa | n Diego | | | | | (FA) The PFM Group | Serial | NIC:3.458 |
| | | | DIAC Number: 2009 | | | | | (TR) The Bank of NY | Mellon | |
| | | | mited tax obligation b | | | | | (UW) Southwest Secur | ities | |
| | | | ultiple capital improve | ements, public work | S | | | | | |
| | | | rkway Business Ctr | | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,660,000 | | \$1,654,500 | \$1,654,644 | \$0 | \$0.00 | \$3,364,690.1 | 10 \$10,400.91 | 0.31 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-16-2013 | 3 | \$35,8 | 06.91 | | | 01-01-2012 | E | \$529,654,794.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 02-13-2 | Amount 2003 \$5,815,85 | 35.00 P S C | Sasuing Entity, County Poway Unified School I Ian Diego CDIAC Number: 2003 Limited tax obligation b C-12 school facility | District CFD No 1 | <u>rpose</u> | Rating(s) Enhancmt S:AAA M:Aaa | Type of Sale Neg (EN) (TR) (UW) | Participant Best Best & Krieger MBIA Corp US Bank NA Stone & Youngberg | Maturity Date/ Type 10-01-26 Comb | Interest Rate TIC: NIC:5.219 |
|------------------------|--|-------------------|---|-----------------------------------|---------------------------------------|--------------------------------|------------------------------------|--|-----------------------------------|--|
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLLECT | TION | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$2,590,00 | ing | Minimum Bond Reserve \$507,016 | Bond Reserve Fund \$507,016 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$7,770,584.76 | <u>Taxes Unpaid</u> \$41,393.53 | Percent (%) 0.53 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | LS | | | D. FORECLOSUR | RE | E. ASSESSED VAI | UE OF PARCELS | | |
| | Reporting | # of | _ | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 132 | \$106,1 | 44.96 | | | 07-01-2013 | Е | \$3,447,796,192.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancm | t Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|------------|--------------------------|---------------------|-----------------|--------------|---------------|----------------------------|--------------------|---------------|
| 03-26-2 | 2008 \$48,420,0 | 00.00 | Poway Unified School | District CFD No 1 | | S:AAA/A | A- Neg | (BC) Best Best & Krieger | 10-01-20 | TIC: |
| | | | San Diego | | | | | (EN) FSA | Serial | NIC:3.679 |
| | | | CDIAC Number: 2008 | -0232 | | F:AAA | | (TR) Zions First Natl Bank | | |
| | | | Limited tax obligation b | ond | | | | (UW) Stone & Youngberg | | |
| | | | K-12 school facility | | | Ins | | | | |
| | | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$26,715,0 | 000 | \$4,787,148 | \$4,787,186 | \$0 | \$0.00 | \$7,770,584.7 | 6 \$41,393.53 | 0.53 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS . | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcel | s Amo | <u>unt Due</u> | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 132 | \$106, | 144.96 | | | 07-01-2013 | E | \$3,447,796,192.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-------------------|---------------------|-------------------------|----------------------|---------------|-----------------|--------------|-----------------------------|-----------------|---------------|
| Date | Amount(| <u>Is)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pur | <u>oose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 10-21-2 | \$5,125,00 | 0.00 Pe | oway Unified School I | District CFD No 10 | | NR | Neg | (BC) Best Best & Krieger | 09-01-32 | TIC: |
| | | S | an Diego | | | | | (TR) State Street Bank Corp | Comb | NIC: 5.624 |
| | | - | DIAC Number: 2002 | | | | | (UW) Stone & Youngberg | | |
| | | | imited tax obligation b | | | | | | | |
| | | | Iultiple capital improv | • | | | | | | |
| | | Т | orrey Highlands Subar | rea IV IA D | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandir</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$404,298.80 | \$10,070.74 | 2.49 | N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 4 | \$10,0 | 42.86 | | | 07-01-2013 | E | \$93,186,714.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|----------------------|-------------------------|----------------------|-----------------|-----------------|--------------------------|-----------------------------|--------------------------|---------------|
| Date | Amount | (<u>s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 10-21-2 | \$5,750,00 | 00.00 P | oway Unified School | District CFD No 10 | | NR | Neg | (BC) Best Best & Krieger | 09-01-32 | TIC: |
| | | S | an Diego | | | | | (TR) State Street Bank Corp | Comb | NIC:5.69 |
| | | - | CDIAC Number: 2002 | | | | | (UW) Stone & Youngberg | | |
| | | | imited tax obligation b | | | | | | | |
| | | | Multiple capital improv | • | 3 | | | | | |
| | | Т | orrey Highlands Subar | rea IV IA E | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$473,036.54 | \$3,633.78 | 0.77 | N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | E E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Donouting | Annucical/ | Aggagged | |
| Year | <u>Date</u> | Parcels | | unt Due | # 01 Parcels | of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| 12/13 | 06-30-2013 | 4 | · | 08.41 | | | 07-01-2013 | E | \$95,679,667.00 | |

12/13

06-30-2013

3

\$3,955.26

2013 MELLO ROOS FISCAL STATUS REPORT

07-01-2013

Ε

Maturity Date/

\$79,318,788.00

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|------------------|---------|------------------------|----------------------|---------------|--------------|--------------|--------|-----------------------|----------------|---------------|
| Date | Amount(s) | Iss | suing Entity, County | y, Type of Debt, Pur | pose | Enhancm | t Sale | Role F | articipant | Type | Interest Rate |
| 10-16-200 | 3,000,000.0 | 00 Po | way Unified School l | District CFD No 10 | | NR | Neg | (BC) | Best Best & Krieger | 09-01-33 | TIC: |
| | | Sai | n Diego | | | | | (TR) | Zions First Natl Bank | Comb | NIC:5.731 |
| | | CE | OIAC Number: 2003 | 3-1851 | | | | (UW) | Stone & Youngberg | | |
| | | Lir | nited tax obligation b | oond | | | | | | | |
| | | K- | 12 school facility | | | | | | | | |
| | | To | rrey Highlands-Suba | rea IV School Facs & | c Cap Imp | | | | | | |
| YEARLY I | FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | | |
| A. FUND I | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$290,821.34 | | \$3,066.07 | 1.05 | N |
| C. DELING | QUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSE | D VALU | UE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>(s)</u> <u>I</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|---------------|---------------------|--------------------------|----------------------|------------------------|--------------|----------------|---|------------------|---------------|
| 05-31-2 | \$38,230,0 | 000.00 P | oway Unified School I | District CFD No 10 | | NR | Neg | (BC) Best Best & Krieger | 09-01-38 | TIC: 4.801 |
| | | S | San Diego | | | | | (TR) Zions First Natl Bank | Term | NIC: |
| | | C | CDIAC Number: 2007 | -0893 | | | | (UW) Poway USD PFA | | |
| | | L | Limited tax obligation b | ond | | | | | | |
| | | K | K-12 school facility | | | | | | | |
| | | T | Correy Highlands - Sub | area IV, Zones 1 & 2 | 2 | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$37,526,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$2,591,927.84 | \$28,926.80 | 1.12 | N |
| a pr | | a | | | D. DODE OF ORVI | | T | D 111 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 23 | \$59,2 | 84.18 | | | 07-01-2013 | E | \$730,266,560.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>Is</u> | ssuing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|---------------------|-------------------------|---------------------|-----------------|--------------|--------------|--------------------------|------------------|---------------|
| 11-03-2 | \$9,670,00 | 0.00 Po | oway Unified School I | District CFD No 10 | | NR | Neg | (BC) Best Best & Krieger | 09-01-31 | TIC: |
| | | | an Diego | | | | | (FA) Dolinka Group LLC | Comb | NIC:5.056 |
| | | | DIAC Number: 2011 | | | | | (TR) Zions Bank Pub | | |
| | | | imited tax obligation b | ond | | | | (UW) Poway USD PFA | | |
| | | | -12 school facility | | | | | | | |
| | | | np Area A Torrey Hig | hlands-Subarea IV | | | | | | |
| | | K | efunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$9,340,00 | 0 | \$0 | \$0 | \$0 | \$0.00 | \$916,946.20 | \$12,469.97 | 1.36 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 7 | \$16,6 | 77.58 | | | 07-01-2013 | E | \$261,960,698.00 | |

CALIFORNIA ADVISORY COMMISSION

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|----------------|----------------------|------------------------|---------------------|----------------|---------------------|--------------|--------------------------|------------------|---------------|
| Date | Amount | <u>(s)</u> <u>Is</u> | suing Entity, County | y, Type of Debt, Pu | rpose | Enhancm | | Role Participant | Type | Interest Rate |
| 11-03-2 | 011 \$6,360,00 | 00.00 Po | oway Unified School | District CFD No 10 | | NR | Neg | (BC) Best Best & Krieger | 09-01-31 | TIC: |
| | | | n Diego | | | | | (FA) Dolinka Group LLC | Comb | NIC:5.061 |
| | | | DIAC Number: 2011 | | | | | (TR) Zions Bank Pub | | |
| | | | mited tax obligation b | oond | | | | (UW) Poway USD PFA | | |
| | | | -12 school facility | | | | | | | |
| | | | np Area B Torrey Hig | hlands-Subarea IV | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,165,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$558,097.36 | \$8,376.69 | 1.50 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSU | RE | E. ASSESSE | CD VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 5 | \$28,7 | 45.23 | | | 07-01-2013 | E | \$171,626,951.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|------------------------|--|-----------------------------|-------------------------|---------------------|---------------------------------|-----------------|---------------------------|--|--------------------------|---------------|
| Date | <u>Amount</u> | (s) <u>I</u> | ssuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | | Role Participant | Type | Interest Rate |
| 11-10-2 | 2011 \$1,695,0 | 00.00 P | oway Unified School I | District CFD No 10 | | NR | Neg | (BC) Best Best & Krieger | 09-01-41 | TIC: |
| | | S | an Diego | | | | | (FA) Dolinka Group LLC | Comb | NIC:6.197 |
| | | | DIAC Number: 2011 | | | | | (TR) Zions Bank Pub | | |
| | | | imited tax obligation b | oond | | | | (UW) Stone Youngberg/Stifel | | |
| | | | 1-12 school facility | | | | | | | |
| | | Ir | np Area F Torrey Higl | hlands Subarea IV | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u> Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,695,00 | 00 | \$168,106 | \$169,504 | \$0 | \$0.00 | \$132,288.72 | \$0.00 | 0.00 | N |
| C. DELI | INOUENT PARCEI | S | | | D. FORECLOSUE | re. | E. ASSESSE | D VALUE OF PARCELS | | |
| CIBELL | - | | | D 4 1 | | | | | | |
| Voor | | | | | | | | | | |
| 12/13 | 06-30-2013 | 0 | \$0. | | <u> </u> | <u> </u> | 07-01-2013 | E | \$41,517,494.00 | |
| C. DELI <u>Year</u> | INQUENT PARCEI Reporting <u>Date</u> | S # of <u>Parcels</u> | 7 <u>Amo</u> | Cotal unt Due | \$0 D. FORECLOSUF # of Parcels | | E. ASSESSE Reporting Date | D VALUE OF PARCELS Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> | N |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 02-14-2 | Amount(s) 013 \$2,625,000 | .00 Po Sa CI Li: K- | way Unified School n Diego DIAC Number: 2013 mited tax obligation because the service of the ser | District CFD No 10 3-0431 bond | r <u>pose</u> | Rating(s) Enhanemt NR | Type of <u>Sale</u> Neg | Role Participant (BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bank | Maturity Date/ <u>Type</u> 09-01-33 Comb | Interest Rate TIC:4.639 NIC:4.668 |
|------------------------|--|---------------------------------|--|--------------------------------------|----------------------------|------------------------------|----------------------------------|--|---|---|
| YEARLY | FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLI | LECTION | | |
| <u>Year</u> 12/13 | Principal An Outstanding \$2,625,000 | | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized Interest \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$290,821.34 | <u>Taxes Unpaid</u> \$3,066.07 | Percent (%) 1.05 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of Parcels 3 | Amo | Total ount Due 55.26 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$79,318,788.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>(s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pur | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-------------------|---------------------|-------------------------|----------------------|-----------------|--------------|--------------|----------------------------|-----------------|---------------|
| 02-14-2 | 2013 \$4,275,00 | 00.00 P | oway Unified School | District CFD No 10 | | NR | Neg | (BC) Best Best & Krieger | 09-01-32 | TIC:4.714 |
| | | S | an Diego | | | | | (FA) Dolinka Group LLC | Comb | NIC:4.757 |
| | | | DIAC Number: 2013 | | | | | (PU) Poway USD PFA | | |
| | | | imited tax obligation b | oond | | | | (TR) Zions First Natl Bank | | |
| | | | I-12 school facility | | | | | | | |
| | | | A D | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandir</u> | ng | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,275,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$404,298.80 | \$10,070.74 | 2.49 | N |
| G DELL | NOTIFIED BY DOEL | a | | | D. FOREST OSTIP | T. | E AGGEGGE | D WALLE OF DA DOEL G | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUR | Œ | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 4 | \$10,0 | 42.86 | | | 07-01-2013 | E | \$93,186,714.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | | Maturity Date/ | |
|-------------|--------------------|---------|------------------------|---------------------|-----------------|--------------|--------------|---------|-----------------------|-----------------|---------------|
| Date | Amount(s) | Iss | suing Entity, County | y, Type of Debt, Pu | rpose | Enhance | | | Participant | Type | Interest Rate |
| 02-14-2 | 2013 \$4,800,000.0 | 00 Po | way Unified School | District CFD No 10 | | NR | Neg | (BC) | Best Best & Krieger | 09-01-32 | TIC:4.713 |
| | | Sai | n Diego | | | | | (FA) | Dolinka Group LLC | Serial | NIC:4.757 |
| | | | DIAC Number: 2013 | | | | | (PU) | Poway USD PFA | | |
| | | | nited tax obligation l | oond | | | | (TR) | Zions First Natl Bank | | |
| | | | 12 school facility | | | | | | | | |
| | | | E Torrey Highlands | Subarea IV | | | | | | | |
| | | Re | funding | | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTI | ON | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,800,000 | | \$0 | \$0 | \$0 | \$0.00 | \$473,036.54 | | \$3,633.78 | 0.77 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | ED VALU | UE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 4 | \$6,00 | 08.41 | | | 07-01-2013 | | E | \$95,679,667.00 | |

12/13

06-30-2013

11

\$31,903.87

2013 MELLO ROOS FISCAL STATUS REPORT

07-01-2013

Ε

Maturity Date/

\$195,242,541.00

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|------------------|----------|----------------------|---------------------|----------------|--------------|--------------|--------|-----------------------|----------------|---------------|
| Date | Amount(s) | Is | suing Entity, Count | y, Type of Debt, Pu | rpose | Enhanem | <u>Sale</u> | Role I | articipant | Type | Interest Rate |
| 03-18-20 | 9,000,000. | 00 Pc | oway Unified School | District CFD No 11 | | NR | Neg | (BC) | Best Best & Krieger | 09-01-34 | TIC: |
| | | Sa | ın Diego | | | | | (TR) | Zions First Natl Bank | Comb | NIC:5.371 |
| | | CI | DIAC Number: 2004 | 4-0340 | | | | (UW) | Stone & Youngberg | | |
| | | Li | mited tax obligation | bond | | | | | | | |
| | | K- | -12 school facility | | | | | | | | |
| | | St | onebridge Estates Zo | ne 1 | | | | | | | |
| YEARLY | FISCAL STATUS RI | EPORT IN | NFORMATION | | | | | | | | |
| A. FUND I | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$653,010.48 | | \$10,646.91 | 1.63 | N |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | - | Fotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | Value | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|-------------|------------------------------|----------------------|-----------------|--------------|--------------|----------------------------|------------------|---------------|
| 03-18-2 | 2004 \$11,000, | 00.000 | Poway Unified School | District CFD No 11 | | NR | Neg | (BC) Best Best & Krieger | 09-01-34 | TIC: |
| | | | San Diego | | | | | (TR) Zions First Natl Bank | Comb | NIC:5.371 |
| | | | CDIAC Number: 2004 | 1-0341 | | | | (UW) Stone & Youngberg | | |
| | | | Limited tax obligation | oond | | | | | | |
| | | | Multiple capital improv | ements, public work | S | | | | | |
| | | | Stonebridge Estates IA | A | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$830,771.80 | \$14,774.98 | 1.78 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | ŗ | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | ls Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 11 | \$39,3 | 96.09 | | | 07-01-2013 | E | \$195,242,541.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 06-16-2 | Amount(2005 \$13,475,0 | 00.00 P S C L | ssuing Entity, County oway Unified School I an Diego CDIAC Number: 2005 cimited tax obligation b Multiple capital improve tonebridge Estates IA | District CFD No 11 -1085 ond ements, public works | | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Best Best & Krieger (TR) Zions First Natl Bank (UW) Stone & Youngberg | Maturity Date/ <u>Type</u> 09-01-35 Comb | Interest Rate TIC: NIC:5.116 |
|------------------------|--|------------------------|---|--|---------------------------------------|------------------------------------|--------------------------------------|--|---|------------------------------------|
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$12,925,00 | ng | Minimum Bond Reserve \$1,219,160 | Bond Reserve <u>Fund</u> \$1,219,191 | Capitalized <u>Interest</u> \$0 | Construction Fund \$4,345.36 | <u>Taxes Due</u> \$910,544.70 | <u>Taxes Unpaid</u> \$1,675.66 | <u>Percent (%)</u> 0.18 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | s | | | D. FORECLOSUE | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of Parcels | | otal <u>unt Due</u> 7.44 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal / <u>Tax Roll</u> E | Assessed <u>Value</u> \$251,151,696.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-----------------|---------|--------------------------|----------------------|-----------------|-----------------|--------------|----------------------------|------------------|---------------|
| Date | Amount | t(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 06-16-2 | 2005 \$9,035,0 | 00.00 I | Poway Unified School I | District CFD No 11 | | NR | Neg | (BC) Best Best & Krieger | 09-01-35 | TIC: |
| | | S | San Diego | | | | | (TR) Zions First Natl Bank | Comb | NIC: 5.048 |
| | | | CDIAC Number: 2005 | | | | | (UW) Stone & Youngberg | | |
| | | | Limited tax obligation b | | | | | | | |
| | | | Multiple capital improv | • | 3 | | | | | |
| | | 2 | Stonebridge Estates IA | В | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,565,0 | 00 | \$793,505 | \$793,525 | \$0 | \$0.00 | \$681,645.76 | \$3,508.94 | 0.51 | N |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | | unt Due | Parcels | of Taxes Due | Date | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 2 | | 35.57 | | | 07-01-2013 | E | \$221,154,574.00 | |



| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Rating(s) Enhancmt | Type of <u>Sale</u> | Role Participant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|----------------|--|-----------------------|------------------------|--|-------------------------------|-------------------|
| 07-02-2009 | \$5,150,000.00 | Poway Unified School District CFD No 11 San Diego CDIAC Number: 2009-0764 Limited tax obligation bond K-12 school facility | NR | Neg | (BC) Best Best & Krieger (TR) Zions First Natl Bank (UW) Poway USD PFA | 09-01-39 Comb | TIC:9.226 NIC: |

YEARLY FISCAL STATUS REPORT INFORMATION

StoneBridge Estates Zone 2

A. FUND BALANCES

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|---------------------|-------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,030,000 | \$0 | \$0 | \$0 | \$0.00 | \$516,291.12 | \$3,741.24 | 0.72 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

B. TAX COLLECTION

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|------------|----------------|---------------------|-------------|------------|------------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 06-30-2013 | 2 | \$6,067.06 | | | 07-01-2013 | E | \$206,079,574.00 |

F. MISCELLANEOUS

All Bonds except the Term Bonds maturing on 09/01/2039 were refunded on 03/01/2013 by the 2013 Special Tax Revenue Bonds of the Poway Unified School District Public Financing Authority issued on 02/14/2013.



| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Rating(s) <u>Enhancmt</u> | Type of <u>Sale</u> | Role Participant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|----------------|--|------------------------------|------------------------|--|-------------------------------|-------------------|
| 07-02-2009 | \$3,845,000.00 | Poway Unified School District CFD No 11 San Diego CDIAC Number: 2009-0765 Limited tax obligation bond K-12 school facility | NR | Neg | (BC) Best Best & Krieger (TR) Zions First Natl Bank (UW) Poway USD PFA | 09-01-39 Comb | TIC:9.228 NIC: |

YEARLY FISCAL STATUS REPORT INFORMATION

StoneBridge Estates Zone 3

| A. FUND BALANCES B. TAX COLLEC | TION |
|---------------------------------|------|
|---------------------------------|------|

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-----------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,275,000 | \$0 | \$0 | \$0 | \$0.00 | \$552,134.62 | \$3,713.91 | 0.67 | N |

C. DELINQUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|------------|----------------|--------------|-------------|------------|------------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 07-01-2013 | 3 | \$4,855.24 | | | 07-01-2013 | E | \$252,164,734.00 |

F. MISCELLANEOUS

All Bonds except the Term Bonds maturing on 09/01/2039 were refunded on 03/01/2013 by the 2013 Special Tax Revenue Bonds of the Poway Unified School District Public Financing Authority issued on 02/14/2013.

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s) | <u> Is</u> | suing Entity, Count | y, Type of Debt, Pur | <u>rpose</u> | Enhancmt | Sale | | articipant | Type | Interest Rate |
|---|-----------------------------|----------------|---------------------|----------------------|----------------|--------------|--------------|-----------------------|---------------------|------------------|---------------|
| 02-14-20 | 9,685,000 | .00 Po | oway Unified School | District CFD No 11 | | NR | Neg | (BC) | Best Best & Krieger | 09-01-34 | TIC:4.581 |
| | | Sa | ın Diego | | | | | (FA) | Dolinka Group LLC | Comb | NIC:4.598 |
| | | | DIAC Number: 2013 | | | | | (PU) | Poway USD PFA | | |
| | Limited tax obligation bond | | | | | | (TR) | Zions First Natl Bank | | | |
| | | | -12 school facility | | | | | | | | |
| | | | A Stonebridge Esta | ites | | | | | | | |
| | | Re | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | | |
| A. FUND BALANCES | | | | | | B. TAX COL | LECTION | ON | | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstanding | 2 | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$9,685,000 | | \$0 | \$0 | \$0 | \$0.00 | \$830,771.80 | | \$14,774.98 | 1.78 | N |
| C. DELINQUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS | | | | | | | | | | | |
| C. DELI | • | # of | | | | | | VALC | | | |
| | Reporting | | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcels</u> | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 11 | \$39,3 | 396.09 | | | 07-01-2013 | | Е | \$195,242,541.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s) | <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pu | <u>rpose</u> | Enhancmt | Sale | | 'articipant | Type | Interest Rate |
|---|----------------------------|----------|-----------------------|---------------------|-----------------|------------------------------|----------------|-------|------------------------|-------------------|---------------|
| 02-14-20 | 013 \$10,310,00 | 0.00 Pe | oway Unified School | District CFD No 11 | | NR | Neg | (BC) | Best Best & Krieger | 09-01-37 | TIC:4.55 |
| | | S | an Diego | | | | | (FA) | Dolinka Group LLC | Comb | NIC:4.55 |
| | | | DIAC Number: 201 | | | | | (PU) | Poway USD PFA | | |
| | | | imited tax obligation | bond | | | | (TR) | Zions First Natl Bank | | |
| | | | -12 school facility | | | | | | | | |
| | Zone 1 Stonebridge Estates | | | | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | | |
| A. FUND BALANCES | | | | | | B. TAX COL | LECTI | ON | | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstanding | 2 | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$10,310,000 |) | \$0 | \$0 | \$0 | \$2,101,532.48 | \$6,530,103.48 | 3 | \$10,646.91 | 0.16 | N |
| C. DELINOUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS | | | | | | | | | | | |
| C. DELI | Reporting | # of | | | | | | VIIIC | | | |
| X 7 | <u>Date</u> | | | Total ount Due | # of Parcels | Total Amount of Taxes Due | Reporting | | Appraisal/ Tax Roll | Assessed Value | |
| Year | | Parcels | | | 1 at CCIS | UI TAXES DUE | <u>Date</u> | | | <u>Value</u> | |
| 12/13 | 06-30-2013 | 11 | \$31,9 | 903.87 | | | 07-01-2013 | | E | \$195,242,541.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | of | | Maturity Date/ | |
|-------------|--------------------|----------------|-------------------------|---------------------|-----------------|--------------|--------------|-----------|----------------------|------------------|---------------|
| Date | Amount(s | <u>) Is</u> | ssuing Entity, County | y, Type of Debt, Pu | rpose | Enhancm | | Role Part | ticipant | Type | Interest Rate |
| 02-14-2 | 2013 \$1,870,000 | 0.00 Po | oway Unified School | District CFD No 11 | | NR | Neg | (BC) Be | est Best & Krieger | 09-01-32 | TIC:4.833 |
| | | Sa | an Diego | | | | | (FA) D | olinka Group LLC | Serial | NIC:4.859 |
| | | | DIAC Number: 2013 | | | | | (PU) Po | oway USD PFA | | |
| | | | imited tax obligation l | oond | | | | (TR) Zi | ions First Natl Bank | | |
| | | | -12 school facility | | | | | | | | |
| | | | one 2 Stonebridge Est | ates | | | | | | | |
| | | Re | efunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT IN | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | ī | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstanding | g | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,870,000 |) | \$0 | \$0 | \$0 | \$0.00 | \$516,291.12 | | \$3,741.24 | 0.72 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | ED VALUE | OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 2 | \$6,0 | 67.06 | | | 07-01-2013 | | E | \$206,079,574.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 02-14-20 | Amount(s) 013 \$1,390,000.0 | 00 Po Sar CI Lii K- Zo | | bond | rpose | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bank | Maturity Date/ <u>Type</u> 09-01-32 Serial | Interest Rate TIC:0 NIC:0 Variable |
|-------------------------|--|---------------------------------------|--------------------------------|-----------------------------|---------------------------------------|------------------------------|----------------------------------|--|---|------------------------------------|
| YEARLY | FISCAL STATUS RE | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal Am Outstanding \$1,390,000 | | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$552,134.62 | <u>Taxes Unpaid</u> \$3,713.91 | Percent (%) 0.67 | Teeter <u>Plan</u> N |
| C. DELIN | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSEI | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of Parcels 3 | Amo | Total ount Due 355.24 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$252,164,734.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | <u>t(s)</u> | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|-------------|--------------------------|---------------------|-----------------------|--------------|--------------|----------------------------|------------------|---------------|
| 05-31-2 | 2007 \$7,689,0 | 087.00 I | Poway Unified School | District CFD No 12 | | NR | Neg | (BC) Best Best & Krieger | 09-01-40 | TIC: 4.801 |
| | | 5 | San Diego | | | | | (TR) Zions First Natl Bank | Serial | NIC: |
| | | (| CDIAC Number: 2007 | 7-0894 | | | | (UW) Poway USD PFA | | |
| | | I | Limited tax obligation b | oond | | | | | | |
| | | I | K-12 school facility | | | | | | | |
| | | I | Black Mountain Ranch | Phase II - Southern | Village & The Cluster | 'S | | | | |
| YEARLY | Y FISCAL STATUS | REPORT 1 | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ling | Reserve | Fund | <u> Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,855,8 | 308 | \$0 | \$0 | \$0 | \$0.00 | \$703,802.64 | \$8,699.73 | 1.24 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 8 | \$15,9 | 84.25 | | | 07-01-2013 | E | \$274,750,836.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 05-22-2 | Amount(2013 \$4,430,00 | 0.00 Po Sa C L K | oway Unified School I an Diego DIAC Number: 2013 imited tax obligation b -12 school facility black Mtn Ranch II - S | District CFD No 12 -1197 ond | | Rating(s) <u>Enhancmt</u> NR | Neg | Role Participant (BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bank | Maturity Date/ <u>Type</u> 09-01-42 Comb | Interest Rate TIC:4.51 NIC:4.685 |
|------------------------|---|------------------------------|--|------------------------------------|---------------------------------|------------------------------|----------------------------------|--|---|--|
| YEARLY | Y FISCAL STATUS | REPORT II | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLL | ECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$4,430,00 | ng | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$703,802.64 | <u>Taxes Unpaid</u> \$8,699.73 | Percent (%) 1.24 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of Parcels 8 | | otal unt Due 84.25 | # of Parcels | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$274,750,836.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | t(s) | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|--------|------------------------------|---------------------|-----------------|--------------|--------------|----------------------------|------------------|---------------|
| 05-22-2 | 2013 \$5,375,0 | 00.00 | Poway Unified School | District CFD No 13 | | NR | Neg | (BC) Best Best & Krieger | 09-01-42 | TIC: 4.409 |
| | | : | San Diego | | | | | (FA) Dolinka Group LLC | Comb | NIC:4.581 |
| | | (| CDIAC Number: 201 | 3-1198 | | | | (PU) Poway USD PFA | | |
| | |] | Limited tax obligation | bond | | | | (TR) Zions First Natl Bank | | |
| | | | K-12 school facility | | | | | | | |
| | | , | The Lakes | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ing | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,375,0 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$299,814.70 | \$5,523.63 | 1.84 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | , | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 2 | - \$5,5 | 23.63 | | | 07-01-2013 | Е | \$191,847,065.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|-------------|------------------------------|----------------------|-----------------|--------------|---------------|----------------------------|------------------|---------------|
| 06-22-2 | 2006 \$51,515. | ,000.00 | Poway Unified School | District CFD No 14 | | NR | Neg | (BC) Best Best & Krieger | 09-01-36 | TIC: 5.292 |
| | | | San Diego | | | | | (TR) Zions First Natl Bank | Comb | NIC: |
| | | | CDIAC Number: 2006 | 5-0782 | | | | (UW) Stone & Youngberg | | |
| | | | Limited tax obligation b | oond | | | | | | |
| | | | Multiple capital improv | ements, public work | S | | | | | |
| | | | Del Sur | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstand</u> | ling | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$50,030,0 | 000 | \$4,783,613 | \$4,783,733 | \$0 | \$0.02 | \$2,971,068.2 | 8 \$22,919.62 | 0.77 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parce | ls Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 18 | \$40,9 | 63.58 | | | 06-30-2013 | E | \$608,557,847.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|------------|--------------------------|----------------------|-----------------|--------------|---------------|----------------------------|------------------|---------------|
| 06-22-2 | 2006 \$51,495,0 | 00.00 | Poway Unified School l | District CFD No 14 | | NR | Neg | (BC) Best Best & Krieger | 09-01-36 | TIC: 5.292 |
| | | | San Diego | | | | | (TR) Zions First Natl Bank | Comb | NIC: |
| | | (| CDIAC Number: 2006 | 5-0783 | | | | (UW) Stone & Youngberg | | |
| | |] | Limited tax obligation b | oond | | | | | | |
| | |] | Multiple capital improv | ements, public work | S | | | | | |
| | |] | Del Sur IA A | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$50,200,0 | 000 | \$4,846,763 | \$4,846,885 | \$0 | \$12,196.11 | \$3,221,610.9 | 6 \$24,083.94 | 0.75 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 18 | \$39,3 | 85.86 | | | 07-01-2013 | Е | \$610,537,869.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | f | | Maturity Date/ | |
|-------------|-------------------|-------------|-------------------------|---------------------|-----------------|---------------------------|--------------------------|---------|------------------------|--------------------------|---------------|
| Date | Amount(s | <u>s)</u> 1 | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancm | | | rticipant | Type | Interest Rate |
| 03-20-2 | 2003 \$12,635,00 | 00.00 F | oway Unified School I | District CFD No 2 | | NR | Neg | (BC) | Best Best & Krieger | 09-01-28 | TIC:4.562 |
| | | S | San Diego | | | | | (TR) | US Bank NA | Comb | NIC: |
| | | | CDIAC Number: 2003 | | | | | (UW) | Poway USD PFA | | |
| | | | imited tax obligation b | ond | | | | | | | |
| | | | K-12 school facility | | | | | | | | |
| | | S | Subarea IV - Torrey Hig | ghlands | | | | | | | |
| YEARLY | Y FISCAL STATUS F | REPORT I | NFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LECTIO | N | | |
| | Principal Ar | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandin</u> | g | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$10,575,00 | 0 | \$0 | \$0 | \$0 | \$126,526.95 | \$1,339,993.0 | 4 | \$14,696.35 | 1.10 | N |
| C. DELI | NQUENT PARCELS | : | | | D. FORECLOSUR | PE. | E. ASSESSE | D VALUI | E OF PARCELS | | |
| OVELLI | Reporting | # of | | | | | | | | | |
| Year | <u>Date</u> | Parcels | | Total unt Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| 12/13 | 06-30-2013 | 10 | \$30,9 | | | or ranco Duc | 07-01-2013 | | E | \$533,707,268.00 | |
| 12/13 | 00-30-2013 | 10 | \$30,9 | ∠J.≒∠ | | | 07-01-2013 | | L | Ψ555,707,200.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|-------------|------------------------|---------------------|-----------------|--------------|----------------|---------------------------------------|------------------|---------------|
| 05-31-2 | 2007 \$1,598,8 | 347.00 I | Poway Unified School | District CFD No 2 | | NR | Neg | (BC) Best Best & Krieger | 09-01-32 | TIC: 4.8 |
| | | 5 | San Diego | | | | | (TR) Zions First Natl Bank | Serial | NIC: |
| | | (| CDIAC Number: 200 | 7-0889 | | | | (UW) Poway USD PFA | | |
| | | I | Limited tax obligation | bond | | | | · · · · · · · · · · · · · · · · · · · | | |
| | |] | K-12 school facility | | | | | | | |
| | | 9 | Subarea IV - Torrey Hi | ghlands | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,598,8 | 47 | \$0 | \$0 | \$0 | \$0.00 | \$1,339,993.04 | 4 \$14,696.35 | 1.10 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | • | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 10 | \$30,9 | 929.42 | | | 07-01-2013 | E | \$533,707,268.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 02-14-2 | Amount(s :013 \$2,830,000 | 0.00 Po Sa CI Li K- | oway Unified School I on Diego DIAC Number: 2013 mited tax obligation b 12 school facility ubarea IV Torrey High | District CFD No 2 -0434 ond | <u>pose</u> | Rating(s) <u>Enhanemt</u> NR | Type of Sale Rol Neg (BG (FA (PG (TI | Dolinka Group LLC J) Poway USD PFA | Maturity Date/ Type 09-01-42 Comb | Interest Rate TIC:4.365 NIC:4.355 |
|------------------------|---|---------------------------------|---|-----------------------------------|---------------------------------------|---|--------------------------------------|-------------------------------------|---|---|
| YEARLY | FISCAL STATUS R | REPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLLEC | TION | | |
| <u>Year</u> 12/13 | Principal Ar Outstandin \$2,830,000 | g | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction <u>Fund</u> \$2,621,083.24 | <u>Taxes Due</u> \$167,680.90 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | } | | | D. FORECLOSUR | E | E. ASSESSED VA | LUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of Parcels 0 | | Total unt Due 00 | # of Parcels | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$85,595,602.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|----------------|----------------------|-----------------------|---------------------|----------------|-----------------|--------------|--------------------------|------------------|---------------|
| Date | Amount | (<u>s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | | Role Participant | <u>Type</u> | Interest Rate |
| 03-20-2 | 003 \$5,485,00 | 00.00 P | oway Unified School | District CFD No 3 | | NR | Neg | (BC) Best Best & Krieger | 09-01-28 | TIC:4.555 |
| | | S | an Diego | | | | | (TR) US Bank NA | Comb | NIC: |
| | | | CDIAC Number: 2003 | | | | | (UW) Poway USD PFA | | |
| | | | imited tax obligation | oond | | | | | | |
| | | | X-12 school facility | | | | | | | |
| | | C | Christopherhill | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,560,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$420,211.30 | \$0.00 | 0.00 | N |
| C DELL | NQUENT PARCEL | C | | | D. FORECLOSUR | TC | E ACCECCE | D VALUE OF PARCELS | | |
| C. DELI | • | | | | | .E | E. ASSESSE | D VALUE OF FARCELS | | |
| | Reporting | # of | | Total P | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 2 | \$5,4 | 11.22 | | | 07-01-2013 | E | \$207,911,107.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | | Maturity Date/ | |
|-------------|-------------------|--------------------|-------------------------|---------------------|-----------------|----------------|---------------|--------|-----------------------|--------------------|---------------|
| Date | Amount(s | <u>s)</u> <u>I</u> | ssuing Entity, County | , Type of Debt, Pur | pose | Enhancm | | | articipant | Type | Interest Rate |
| 05-31-2 | 2007 \$11,989,00 | 00.00 P | oway Unified School I | District CFD No 4 | | NR | Neg | (BC) | Best Best & Krieger | 09-01-42 | TIC:4.8 |
| | | S | an Diego | | | | | (TR) | Zions First Natl Bank | Term | NIC: |
| | | | DIAC Number: 2007 | | | | | (UW) | Poway USD PFA | | |
| | | | imited tax obligation b | ond | | | | | | | |
| | | | I-12 school facility | | | | | | | | |
| | | В | lack Mountain Ranch | | | | | | | | |
| YEARLY | Y FISCAL STATUS F | REPORT I | NFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LECTI | ON | | |
| | Principal Ar | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandin | g | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$11,643,00 | 0 | \$0 | \$0 | \$0 | \$0.00 | \$1,196,693.8 | 6 | \$19,652.57 | 1.64 | N |
| C DELI | NQUENT PARCELS | : | | | D. FORECLOSUR |) F | E ACCECCE | D VALL | E OF PARCELS | | |
| C. DELI | - | | | | | | | D VALC | | | |
| | Reporting | # of | | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 28 | \$38,2 | 84.00 | | | 07-01-2013 | | E | \$1,071,674,540.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 05-22-2 | Amount(s) 013 \$7,990,000. | 00 Po Sa CI Lii K- | suing Entity, County oway Unified School I on Diego DIAC Number: 2013 mited tax obligation b 12 school facility ack Mountain Ranch | District CFD No 4 | <u>rpose</u> | Rating(s) <u>Enhancmt</u> NR | Type of Sale Role Neg (BC (FA (PU |) Dolinka Group LLC) Poway USD PFA | Maturity Date/ <u>Type</u> 09-01-42 Comb | Interest Rate TIC:4.378 NIC:4.543 |
|------------------------|--|--------------------------------|--|----------------------------------|---------------------------------|------------------------------|------------------------------------|--------------------------------------|---|---|
| YEARLY | YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLLEC | ΓΙΟΝ | | |
| <u>Year</u> 12/13 | Principal Am Outstanding \$7,990,000 | | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$1,196,693.86 | <u>Taxes Unpaid</u> \$19,652.57 | <u>Percent (%)</u> 1.64 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSED VA | LUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of Parcels 28 | | Cotal unt Due 84.00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$1,057,938,861.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|---|----------------|------------|------------------------|---------------------|-----------------|---------------------|--------------|--------------------------|------------------|---------------|
| 03-20-2 | 2003 \$1,670,0 | 00.00 | Poway Unified School | District CFD No 5 | | NR | Neg | (BC) Best Best & Krieger | 09-01-28 | TIC:4.553 |
| | | | San Diego | | | | | (TR) US Bank NA | Comb | NIC: |
| | | (| CDIAC Number: 2003 | 3-0254 | | | | (UW) Poway USD PFA | | |
| | | J | Limited tax obligation | bond | | | | · · · | | |
| | |] | K-12 school facility | | | | | | | |
| Santa Fe Valley Area IV | | | | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | |
| A. FUND BALANCES | | | | | B. TAX COI | LLECTION | | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,385,0 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$146,503.20 | \$4,388.82 | 3.00 | N |
| | | | | | | | | | | |
| C. DELINQUENT PARCELS | | | D. FORECLOSUE | RE | E. ASSESSE | ED VALUE OF PARCELS | | | | |
| | Reporting | # of | • | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | <u>Amo</u> | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 7 | \$5,3 | 25.22 | | | 07-01-2013 | E | \$162,067,922.00 | |



B. TAX COLLECTION

| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Rating(s) Enhancmt | Type o Sale | Role Participant | Maturity Date/ Type | Interest Rate |
|-------------|-----------------|---|--------------------|----------------|---|---------------------|-------------------|
| 10-10-2002 | \$25,000,000.00 | Poway Unified School District CFD No 6 San Diego | NR | Neg | (BC) Best Best & Krieger (TR) State Street Bank Corp | 09-01-33 Comb | TIC:5.568 NIC: |
| | | CDIAC Number: 2002-1748 Limited tax obligation bond | | | (UW) Stone & Youngberg | | |
| | | K-12 school facility 4S Ranch | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

| A. FUND BALANCES | | |
|------------------|--|--|

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------|---------------|--------------|---------------------|-------------|--------------|----------------|--------------|-------------|-------------|
| Year | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | \$0 | \$0 | \$0 | \$0.00 | \$8,940,185.46 | \$52,361.19 | 0.59 | N |

C. DELINQUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|--------------|-------------|------------|--------------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 06-30-2013 | 48 | \$96,952.39 | | | 07-01-2013 | E | \$2,277,043,140.00 |

F. MISCELLANEOUS

The 2002 Special Tax Bonds of CFD No. 6 were refunded entirely on 09/01/2012 by the 2012 Special Tax Bonds of CFD No. 6 issued on 06/07/2012.



| | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|--|-----------------|---------|----------------------------|----------------|---------------|
| Date | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 11-22-2005 | \$44,305,000.00 | Poway Unified School District CFD No 6 | NR | Neg | (BC) Best Best & Krieger | 09-01-35 | TIC: |
| | | San Diego | | | (TR) Zions First Natl Bank | Comb | NIC:5.181 |
| | | CDIAC Number: 2005-1941 | | | (UW) Stone & Youngberg | | |
| | | Limited tax obligation bond | | | | | |
| | | K-12 school facility | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

4S Ranch

A. FUND BALANCES

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|---------------------|-------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$42,790,000 | \$11,403,475 | \$14,362,232 | \$0 | \$0.00 | \$8,940,185.46 | \$52,361.19 | 0.59 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

B. TAX COLLECTION

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|---------------------|-------------|------------|--------------------|
| Year | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 06-30-2013 | 48 | \$96,952.39 | | | 07-01-2013 | E | \$2,277,043,140.00 |

F. MISCELLANEOUS

The Reserve Requirement is calculated on the aggregate debt service of the outstanding CFD No. 6 Special Tax Bonds (Series 2005, 2007, 2010 and 2012).

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 11-22-2 | Amount(s) 2005 \$30,000,000.00 | Poway Unified Scho San Diego CDIAC Number: 2 Limited tax obligati | | | Rating(s) Enhancmt NR | Neg (B | , | Maturity Date/ <u>Type</u> 09-01-36 Comb | Interest Rate TIC: NIC:5.196 |
|------------------------|--|--|-------------------------------------|---------------------------------------|------------------------------|------------------------------------|------------------------------------|---|------------------------------------|
| YEARLY | FISCAL STATUS REP | ORT INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COLLEC | CTION | | |
| <u>Year</u> 12/13 | Principal Amt Outstanding \$28,875,000 | Minimum Bon <u>Reserve</u> \$2,684,456 | Bond Reserve Fund \$2,684,524 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$2,525,740.48 | <u>Taxes Unpaid</u> \$8,850.83 | Percent (%) 0.35 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | D. FORECLOSUE | RE | E. ASSESSED VA | ALUE OF PARCELS | | |
| <u>Year</u> 12/13 | D 4 | <u> </u> | Total mount Due 3,508.67 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$888,966,965.00 | |



| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Rating(s) Enhancmt | Type o Sale | f <u>Role Participant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|-----------------|---|-----------------------|----------------|------------------------------|-------------------------------|-------------------|
| 07-26-2007 | \$37,910,000.00 | Poway Unified School District CFD No 6 | S:AAA/BBB | Neg | (BC) Best Best & Krieger | 09-01-35 | TIC: NIC:4.869 |
| | | San Diego | | | (EN) Ambac | Comb | NIC:4.009 |
| | | CDIAC Number: 2007-1092 | F:AAA | | (TR) Zions First Natl Bank | | |
| | | Limited tax obligation bond | | | (UW) Stone & Youngberg | | |
| | | K-12 school facility | Ins | | | | |
| | | 4S Ranch (Del Norte HS) | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$36,585,000 | \$11,403,475 | \$14,362,232 | \$0 | \$0.00 | \$8,940,185.46 | \$52,361.19 | 0.59 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|--------------|-------------|------------|--------------------|
| Year | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 06-30-2013 | 48 | \$96,952.39 | | | 06-30-2013 | E | \$2,277,043,140.00 |

F. MISCELLANEOUS

The Reserve Requirement is calculated on the aggregate debt service of the outstanding CFD No. 6 Special Tax Bonds (Series 2005, 2007, 2010 and 2012).



| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Rating(s) <u>Enhancmt</u> | Type of Sale | f <u>Role Participant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|--------------|----------------|--|------------------------------|--------------|--|-------------------------------|-------------------|
| 10-27-2010 | \$5,775,000.00 | Poway Unified School District CFD No 6 San Diego CDIAC Number: 2010-1426 Limited tax obligation bond K-12 school facility 4S Ranch | S:BBB+ | Neg | (BC) Best Best & Krieger (FA) Dolinka Group LLC (TR) Zions Bank Pub (UW) Stone & Youngberg | 09-01-36 Serial | TIC: NIC:5.305 |
| YEARLY FISCA | L STATUS REPOI | RT INFORMATION | | | | | |

YI

| A. FUND BALANCES B. | TAX COLLECTION |
|---------------------|----------------|
|---------------------|----------------|

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|---------------------|-------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,870,000 | \$11,403,475 | \$14,362,232 | \$0 | \$1.26 | \$8,940,185.46 | \$52,361.19 | 0.59 | N |

C. DELINQUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|--------------|-------------|------------|--------------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 06-30-2013 | 48 | \$96,952.39 | | | 07-01-2013 | E | \$2,277,043,140.00 |

F. MISCELLANEOUS

The Reserve Requirement is calculated on the aggregate debt service of the outstanding CFD No. 6 Special Tax Bonds (Series 2005, 2007, 2010 and 2012).

CALIFORNIA ADVISORY COMMISSION

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s |) Type o | of | Maturity Date/ | |
|-------------|-------------------|----------------|------------------------|---------------------|-----------------|--------------|---------------|--------------------------|------------------|---------------|
| Date | Amount(s | <u>s) Is</u> | suing Entity, County | y, Type of Debt, Pu | rpose | Enhanci | | | Type | Interest Rate |
| 11-03-2 | \$18,585,00 | 00.00 Po | oway Unified School | District CFD No 6 | | NR | Neg | (BC) Best Best & Krieger | 09-01-33 | TIC: |
| | | | n Diego | | | | | (FA) Dolinka Group LLC | Comb | NIC:5.228 |
| | | | DIAC Number: 2011 | | | | | (TR) Zions Bank Pub | | |
| | | | mited tax obligation b | oond | | | | (UW) Poway USD PFA | | |
| | | K | -12 school facility | | | | | | | |
| | | | np Area A 4S Ranch | | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | FISCAL STATUS F | REPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Ar | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandin</u> | g | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$18,135,00 | 0 | \$0 | \$0 | \$0 | \$0.00 | \$1,465,290.6 | \$10,143.01 | 0.69 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | ; | | | D. FORECLOSU | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 7 | \$11,6 | 05.07 | | | 07-01-2013 | E | \$423,618,229.00 | |



Fund

\$7,310,830.42

| <u>Date</u> | Amount(s) | Issuing Entity, County | v. Type of Debt. Purpo | se | Rating(s) Enhancmt | Type o <u>Sale</u> | f Role Participant | Maturity Date/ <u>Type</u> | Interest Rate |
|--------------|-----------------|--|------------------------|-------------|-----------------------|-----------------------|--|-------------------------------|------------------------|
| 06-07-2012 | \$38,940,000.00 | Poway Unified School I San Diego CDIAC Number: 2012 Limited tax obligation b K-12 school facility 4S Ranch Refunding | 2-0754 | | S:BBB+ | Neg | (BC) Best Best & Krieger (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stone Youngberg/Stifel | 09-01-36 Comb | TIC:4.312 NIC:4.506 |
| | | RT INFORMATION | | | | | | | |
| A. FUND BALA | NCES | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | 1 | Teeter |

| C. DELINQUENT PARCELS | |
|-------------------------|--|
| C. DEELINGEENT TIMEEELS | |

Outstanding

\$38,910,000

Reserve

\$11,403,475

D. FORECLOSURE

Interest

\$0

E. ASSESSED VALUE OF PARCELS

Taxes Unpaid

\$52,361.19

Percent (%)

0.59

Plan

N

Taxes Due

\$8,940,185.46

| Year | Reporting <u>Date</u> | # of <u>Parcels</u> | Total Amount Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ <u>Tax Roll</u> | Assessed Value |
|-------|--------------------------|------------------------|---------------------|-----------------|---------------------------|--------------------------|-------------------------------|--------------------|
| 12/13 | 06-30-2013 | 48 | \$96,952.39 | · | | 07-01-2013 | E | \$2,277,043,140.00 |

F. MISCELLANEOUS

<u>Year</u> 12/13

The Reserve Requirement is calculated on the aggregate debt service of the outstanding CFD No. 6 Special Tax Bonds (Series 2005, 2007, 2010 and 2012).

Fund

\$14,362,232

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | | Maturity Date/ | |
|-------------|-----------------|----------|------------------------------|----------------------|---------------------|----------------|--------------|---------|------------------------|------------------|---------------|
| Date | Amoun | nt(s) | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancm | <u>Sale</u> | Role Pa | articipant | Type | Interest Rate |
| 09-20-2 | 2012 \$9,470,0 | 00.00 | Poway Unified School | District CFD No 6 | | NR | Neg | (BC) | Best Best & Krieger | 09-01-42 | TIC:4.812 |
| | | | San Diego | | | | | (FA) | Dolinka Group LLC | Comb | NIC:4.812 |
| | | | CDIAC Number: 2012 | | | | | (TR) | Zions First Natl Bank | | |
| | | | Limited tax obligation l | | | | | (UW) | Stone Youngberg/Stifel | | |
| | | | Multiple capital improv | ements, public work | S | | | | | | |
| | | | IA C 4S Ranch | | | | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ling | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$9,415,0 | 000 | \$790,301 | \$790,320 | \$0 | \$0.00 | \$491,168.52 | | \$0.00 | 0.00 | N |
| a 5577 | | • 0 | | | D. DODERY OR | | F + 66F66F | | | | |
| C. DELI | NQUENT PARCE | | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 07-01-2013 | | E | \$165,551,633.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|---|-----------------|-------------|------------------------|---------------------|-----------------|--------------|--------------|--------------------------|------------------|---------------|
| 03-20-2 | 2003 \$1,545,0 | 00.00 | Poway Unified School | District CFD No 7 | | NR | Neg | (BC) Best Best & Krieger | 09-01-28 | TIC: 4.584 |
| | | \$ | San Diego | | | | | (TR) US Bank NA | Comb | NIC: |
| | | (| CDIAC Number: 200 | 3-0253 | | | | (UW) Poway USD PFA | | |
| | |] | Limited tax obligation | bond | | | | - | | |
| | |] | K-12 school facility | | | | | | | |
| | |] | Fairbank Highlands | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,325,0 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$138,315.18 | \$1,487.26 | 1.08 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUF | RE . | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | , | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | <u>Amo</u> | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 1 | \$2,9 | 45.36 | | | 07-01-2013 | E | \$140,582,154.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|---|-----------------------|---------|------------------------|---------------------|-----------------|--------------|--------------|----------------------------|------------------|---------------|
| 05-31-2 | 2007 \$7,329,00 | 00.00 F | Poway Unified School | District CFD No 8 | | NR | Neg | (BC) Best Best & Krieger | 09-01-32 | TIC: 4.801 |
| | | S | San Diego | | | | | (TR) Zions First Natl Bank | Term | NIC: |
| | | (| CDIAC Number: 200 | 7-0891 | | | | (UW) Poway USD PFA | | |
| | | I | Limited tax obligation | bond | | | | - | | |
| | | ŀ | K-12 school facility | | | | | | | |
| | | I | Black Mountain Ranch | Phase II | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,845,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$543,868.70 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | C. DELINQUENT PARCELS | | | | D. FORECLOSUF | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | , | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcels | <u>Amo</u> | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 2 | \$4,0 | 62.20 | | | 07-01-2013 | Е | \$199,125,525.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | t(s) | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|---|-----------------------|---------|--------------------------|---------------------|----------------|--------------|--------------|----------------------------|-----------------|---------------|
| 05-31-2 | 2007 \$1,711,0 | 00.00 F | Poway Unified School | District CFD No 9 | | NR | Neg | (BC) Best Best & Krieger | 09-01-32 | TIC: 4.801 |
| | | S | San Diego | | | | | (TR) Zions First Natl Bank | Term | NIC: |
| | | (| CDIAC Number: 2007 | 7-0892 | | | | (UW) Poway USD PFA | | |
| | | I | Limited tax obligation l | oond | | | | · · · · · · | | |
| | | ŀ | K-12 school facility | | | | | | | |
| | | F | Portswood | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,606,0 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$151,708.34 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | C. DELINQUENT PARCELS | | | | D. FORECLOSUR | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 07-01-2013 | Е | \$77,580,831.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | f | Maturity Date/ | |
|-------------|----------------|----------------|------------------------|----------------------|----------------|---------------------|--------------|--------------------------|-----------------|---------------|
| Date | Amount | (s) <u>Is</u> | suing Entity, County | y, Type of Debt, Pu | rpose | Enhancm | t Sale | Role Participant | Type | Interest Rate |
| 02-06-2 | 008 \$3,430,00 | 00.00 Ra | amona Unified School | l District CFD No 92 | 2-1 | S:BBB | Neg | (BC) Bowie Arneson Wiles | 09-01-20 | TIC: |
| | | | n Diego | | | | | (FA) Dolinka Group LLC | Serial | NIC:4.724 |
| | | | DIAC Number: 2007 | | | | | (TR) US Bank NA | | |
| | | | mited tax obligation b | oond | | | | (UW) Piper Jaffray & Co | | |
| | | | -12 school facility | | | | | | | |
| | | | t Woodson | | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | L mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,450,00 | 00 | \$343,000 | \$343,000 | \$0 | \$0.00 | \$375,749.50 | \$3,662.43 | 0.97 | N |
| ~ | | ~ | | | | | | | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUI | RE | E. ASSESSE | CD VALUE OF PARCELS | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 4 | \$7,01 | 15.81 | | | 07-01-2013 | E | \$90,474,490.00 | |



| | | | Rating(s) | Type of | ? | Maturity Date/ | |
|-------------|-----------------|--|-----------------|---------|------------------------------|----------------|---------------|
| Date | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhanemt | Sale | Role Participant | Type | Interest Rate |
| 08-09-2007 | \$19,635,000.00 | Rancho Santa Fe Community Services District CFD No 1 | NR | Neg | (BC) Best Best & Krieger | 09-01-30 | TIC: |
| | | San Diego | | | (TR) The Bank of NY Trust Co | Comb | NIC:5.251 |
| | | CDIAC Number: 2007-1147 | | | (UW) UBS Securities | | |
| | | Limited tax obligation bond | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

1 E INE I I SCIE SI II CO REI ORI II (I ORI II II)

| A. FUND BALANCES | B. TAX COLLECTION |
|------------------|-------------------|
|------------------|-------------------|

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|----------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$18,140,000 | \$4,757,536 | \$4,757,536 | \$0 | \$5,622,995.00 | \$3,180,388.00 | \$10,110.00 | 0.32 | N |

C. DELINQUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|--------------|-------------|------------|------------------|
| Year | <u>Date</u> | Parcels | Amount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 10-01-2013 | 6 | \$20,645.00 | | | 01-01-2013 | E | \$960,180,104.00 |

F. MISCELLANEOUS

The Reserve Fund Minimum Balance and Bond Reserve Fund is based on the combined Reserve Requirement for the Series 2007 and 2011 Bonds.

Multiple capital improvements, public works

Santa Fe Vly Zones 1 & 2

Tax Collection excludes penalties and interest.

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | Rating(s) | Type of | Î | Maturity Date/ | |
|-------------|-----------------|--|-----------------|---------|--------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 07-21-2011 | \$28,430,000.00 | Rancho Santa Fe Community Services District CFD No 1 | NR | Neg | (BC) Best Best & Krieger | 09-01-30 | TIC: 5.658 |
| | | San Diego | | | (FA) David Taussig | Comb | NIC: |
| | | CDIAC Number: 2011-0985 | | | (UW) Piper Jaffray & Co | | |
| | | Limited tax obligation bond | | | • • | | |
| | | Multiple capital improvements, public works | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

Santa Fe Valley Refunding

A. FUND BALANCES

B. TAX COLLECTION

E. ASSESSED VALUE OF PARCELS

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------|---------------|--------------|--------------|-------------|--------------|----------------|--------------|-------------|-------------|
| Year | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$27,905,000 | \$4,757,536 | \$4,757,536 | \$0 | \$781,753.00 | \$3,180,388.00 | \$10,110.00 | 0.32 | N |
| | | | | | | | | | |

D. FORECLOSURE

C. DELINQUENT PARCELS

| Reporting <u>Date</u> | # of Parcels | Total Amount Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Assessed Value |
|-----------------------|-----------------|---------------------|-----------------|---------------------------|-----------------------|------------------------|-------------------|
| 10-01-2013 | 6 | \$20.645.00 | 1 41 0010 | or rance Date | 01-01-2013 | E | \$960,180,104.00 |

F. MISCELLANEOUS

<u>Year</u> 12/13

Unpaid special taxes excludes penalties and interest.

Minimum Balance Required and Bond Reserve is based on the combined Reserve balances for Series 2007 & 2011 Bonds.



E. ASSESSED VALUE OF PARCELS

| | | | Rating(s) | Type of | ıf | Maturity Date/ | |
|---------------|-----------------|--|-----------------|---------|----------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
| 05-31-2012 | \$24,795,000.00 | San Diego CFD No 1 | S:A | Neg | (BC) Stradling Yocca | 09-01-20 | TIC: 2.035 |
| | | San Diego | | | (FA) The PFM Group | Serial | NIC: |
| | | CDIAC Number: 2012-0621 | | | (TR) US Bank NA | | |
| | | Limited tax obligation bond | | | (UW) E J De La Rosa | | |
| | | Multiple capital improvements, public works | | | | | |
| | | Miramar Ranch North | | | | | |
| | | Refunding | | | | | |
| VEARI V FISCA | I STATUS REPOR | T INFORMATION | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

D. FORECLOSURE

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$24,795,000 | \$2,479,500 | \$2,484,744 | \$0 | \$0.00 | \$3,772,322.00 | \$17,185.00 | 0.46 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | Reporting <u>Date</u> | # of <u>Parcels</u> | Total <u>Amount Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> |
|-------------|-----------------------|------------------------|----------------------------|------------------------|------------------------------|-----------------------|-------------------------------|--------------------------|
| 12/13 | 06-30-2013 | 30 | \$40,126.00 | | | 07-01-2013 | E | \$1,532,471,517.00 |

F. MISCELLANEOUS

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value.

Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 28, 2013.

Section VI: No properties have met the foreclosure threshold.



| | | | Rating(s) | Type of | ıf | Maturity Date/ | |
|-------------|-----------------|--|-----------------|---------|-------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 12-07-2011 | \$51,680,000.00 | San Diego CFD No 2 | S:BBB+ | Neg | (BC) Stradling Yocca | 09-01-30 | TIC:4.531 |
| | | San Diego | | | (FA) Fieldman Rolapp | Serial | NIC: |
| | | CDIAC Number: 2011-1486 | | | (TR) Union Bank NA | | |
| | | Limited tax obligation bond | | | (UW) Piper Jaffray & Co | | |
| | | Multiple capital improvements, public works | | | | | |
| | | Santaluz IA No 1 | | | | | |
| | | Refunding | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-----------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$48,730,000 | \$4,039,932 | \$4,055,998 | \$0 | \$0.00 | \$4,082,598.00 | \$54,373.00 | 1.33 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|---------------------|-------------|------------|--------------------|
| Year | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 06-30-2013 | 17 | \$68,018.00 | 1 | \$15,738.08 | 07-01-2013 | E | \$1,076,635,654.00 |

F. MISCELLANEOUS

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value.

Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 28, 2013.

Section VI: Foreclosure lawsuit authorized by City Council on September 10, 2013.



E. ASSESSED VALUE OF PARCELS

Е

\$0.00

07-01-2013

| _ | | Louis Fully County Ton of Dala Donner | Rating(s) | Type o | | Maturity Date/ | |
|-------------|-----------------|--|-----------------|-------------|------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | <u>Sale</u> | Role Participant | <u>Type</u> | Interest Rate |
| 06-29-2006 | \$16,000,000.00 | San Diego CFD No 3 | NR | Neg | (BC) Stradling Yocca | 09-01-36 | TIC: 5.861 |
| | | San Diego | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | CDIAC Number: 2006-0478 | | | (TR) Wells Fargo Bank | | |
| | | Limited tax obligation bond | | | (UW) Stone & Youngberg | | |
| | | Street construction and improvements | | | | | |
| | | Liberty Station | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|-----------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

06-30-2013

| Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|----------------|------------|----------------|--------------|-------------|------------|--------------|
| <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |

D. FORECLOSURE

F. MISCELLANEOUS

<u>Year</u> 12/13

All outstanding bonds for CFD No. 3 (Liberty Station) Special Tax Bonds, Series A of 2006 (CDIAC # 2006-0478) and Series A of 2008 Parity Bonds (CDIAC # 2008-0181) were defeased as of February 26, 2013, through the issuance of CFD No. 3 (Liberty Station) Special Tax Refunding Bonds Series 2013 issued on February 14, 2013.

Section III. B: Total Assessed Value is based on Gross Assessed Value.

0

Section IV. B: Per San Diego County delinquency report numbers: ST280190 and ST28-0090-02, dated June 28, 2013.

\$0.00



E. ASSESSED VALUE OF PARCELS

| | | | Rating(s) | Type of | î | Maturity Date/ | |
|-------------|----------------|--|-----------------|---------|------------------------|----------------|---------------|
| Date | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 03-27-2008 | \$3,950,000.00 | San Diego CFD No 3 | NR | Neg | (BC) Stradling Yocca | 09-01-36 | TIC:5.993 |
| | | San Diego | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | CDIAC Number: 2008-0181 | | | (TR) Wells Fargo Bank | | |
| | | Limited tax obligation bond | | | (UW) Stone & Youngberg | | |
| | | Multiple capital improvements, public works | | | | | |
| | | Liberty Station IA Nos 1 & 2 | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

| A. FUND BALANCES | B. TAX COLLECTION |
|------------------|-------------------|
| A. FUND BALANCES | B. TAX COLLECTION |

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|-----------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

| LS | | D. FORECLOSURE | |
|----|--|----------------|--|
| | | | |

| | Reporting <u>Date</u> | # of <u>Parcels</u> | Total <u>Amount Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> |
|---|--------------------------|------------------------|----------------------------|------------------------|---------------------------|--------------------------|-------------------------------|--------------------------|
| 3 | 06-30-2013 | 0 | \$0.00 | | | 07-01-2013 | E | \$0.00 |

F. MISCELLANEOUS

<u>Year</u> 12/13

All outstanding bonds for CFD No. 3 (Liberty Station) Special Tax Bonds, Series A of 2006 (CDIAC # 2006-0478) and Series A of 2008 Parity Bonds (CDIAC # 2008-0181) were defeased as of February 26, 2013, through the issuance of CFD No. 3 (Liberty Station) Special Tax Refunding Bonds Series 2013 issued on February 14, 2013.

2013 MELLO ROOS FISCAL STATUS REPORT

B. TAX COLLECTION

E. ASSESSED VALUE OF PARCELS

| | | | Rating(s) | Type of | f | Maturity Date/ | |
|--------------|---|---|-----------------|---------|-----------------------|---------------------------|---------------|
| Date | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 02-14-2013 | \$15,770,000.00 | San Diego CFD No 3 | NR | Neg | (BC) Stradling Yocca | 09-01-36 | TIC:4.222 |
| | | San Diego | | | (FA) Fieldman Rolapp | Comb | NIC:4.449 |
| | | CDIAC Number: 2013-0082 | | | (TR) Wells Fargo Bank | | |
| | | Limited tax obligation bond | | | (UW) E J De La Rosa | olapp Comb NIC:4.449 Bank | |
| | Multiple capital improvements, public works | | | , , | | | |
| | | Liberty Station | | | | | |
| | | Refunding | | | | | |
| YEARLY FISCA | L STATUS REPOR | T INFORMATION | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|---------------------|---------------------|-----------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$15,770,000 | \$1,160,000 | \$1,160,841 | \$0 | \$0.00 | \$1,439,258.00 | \$6,679.00 | 0.46 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | Reporting <u>Date</u> | # of <u>Parcels</u> | Total <u>Amount Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> |
|-------------|--------------------------|------------------------|----------------------------|------------------------|---------------------------|--------------------------|-------------------------------|--------------------------|
| 12/13 | 06-30-2013 | 5 | \$6,679.00 | | | 07-01-2013 | E | \$531,908,642.00 |

D. FORECLOSURE

F. MISCELLANEOUS

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value.

Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 28, 2013.



| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Rating(s) Enhanemt | Type o <u>Sale</u> | f Role Participant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|-----------------|--|-----------------------|-----------------------|--|-------------------------------|------------------|
| 08-08-2008 | \$12,365,000.00 | San Diego CFD No 4 San Diego CDIAC Number: 2008-0182 Limited tax obligation bond Multiple capital improvements, public works Black Mountain Ranch Villages | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg | 09-01-37 Comb | TIC: NIC:5.92 |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$11,425,000 | \$888,823 | \$889,465 | \$0 | \$97,596.00 | \$1,226,642.00 | \$11,382.00 | 0.93 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|---------------------|-------------|------------|------------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | Value |
| 12/13 | 06-30-2013 | 6 | \$16,778.00 | | | 07-01-2013 | E | \$288,442,014.00 |

F. MISCELLANEOUS

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value.

Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 28, 2013.



| | | | Rating(s) | Type o | of | Maturity Date/ | |
|-------------|----------------|--|-----------------|-------------|-----------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 10-18-2000 | \$4,350,000.00 | San Diego Santaluz CFD No 2 | NR | Neg | (BC) Stradling Yocca | 09-01-30 | TIC: 6.157 |
| | | San Diego | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | CDIAC Number: 2000-0494 | | | (TR) Union Bank of CA | | |
| | | Limited tax obligation bond | | | (UW) PaineWebber | | |
| | | Multiple capital improvements, public works | | | | | |
| | | IA No 3 | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

| A. FUND BALANCES | B. TAX COLLECTION |
|------------------|-------------------|
|------------------|-------------------|

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,590,000 | \$339,810 | \$340,111 | \$0 | \$0.00 | \$364,172.00 | \$3,726.00 | 1.02 | N |

C. DELINQUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|------------|----------------|---------------------|-------------|------------|------------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | Date | Tax Roll | <u>Value</u> |
| 12/13 | 06-30-2013 | 1 | \$3,726.00 | | | 07-01-2013 | E | \$149,162,553.00 |

F. MISCELLANEOUS

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value.

Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 28, 2013.



| . | | Issuing Entity, County, Type of Debt, Purpose | Rating(s) | Type o | | Maturity Date/ | T. 4 4 D. 4 |
|-------------|----------------|---|-----------------|-------------|-----------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Turpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 02-11-2004 | \$9,965,000.00 | San Diego Santaluz CFD No 2 | NR | Neg | (BC) Stradling Yocca | 09-01-33 | TIC: 5.5 |
| | | San Diego | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | CDIAC Number: 2003-1936 | | | (TR) Union Bank of CA | | |
| | | Limited tax obligation bond | | | (UW) UBS Financial Services | | |
| | | Multiple capital improvements, public works | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,695,000 | \$628,790 | \$631,259 | \$0 | \$0.00 | \$696,120.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|------------|----------------|--------------|-------------|------------|------------------|
| Year | <u>Date</u> | Parcels | Amount Due | <u>Parcels</u> | of Taxes Due | Date | Tax Roll | <u>Value</u> |
| 12/13 | 06-30-2013 | 0 | \$0.00 | | | 07-01-2013 | E | \$192,002,009.00 |

F. MISCELLANEOUS

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value.

IA No 4

Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 28, 2013.

| <u>Date</u> | Amount(s) | Issuing Entity, Count | y, Type of Debt, Purj | <u>oose</u> | Rating(s) <u>Enhancmt</u> | Type of <u>Sale</u> <u>R</u> | ole Participant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|-----------------------|-------------------------|-----------------------|---------------|------------------------------|---------------------------------|-------------------------|-------------------------------|---------------|
| 06-06-2 | \$13,820,000.00 | San Marcos CFD No 2 | 002-1 | | NR | Neg (| BC) Best Best & Krieger | 09-01-35 | TIC:4.599 |
| | | San Diego | | | | (| FA) Fieldman Rolapp | Comb | NIC:0 |
| | | CDIAC Number: 201 | 2-0961 | | | (| PU) San Marcos PFA | | |
| | | Limited tax obligation | bond | | | (| TR) Union Bank NA | | |
| | | Multiple capital improv | ements, public works | | | | | | |
| | | University Common IA | No 1 Series A | | | | | | |
| | | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS REPO | RT INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COLLI | ECTION | | |
| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$13,820,000 | \$0 | \$0 | \$0 | \$0.00 | \$1,305,659.00 | \$5,452.00 | 0.42 | N |
| | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | D. FORECLOSUR | RE | E. ASSESSED V | VALUE OF PARCELS | | |
| | Reporting # | of | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> <u>Pa</u> | rcels Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 4 \$5,4 | 52.00 | | | 07-01-2012 | Е | \$313,876,413.00 | |

| <u>Date</u> | Amount(s) | Is | suing Entity, County | y, Type of Debt, Pur | <u>pose</u> | Rating(s) <u>Enhancm</u> | J I | Role Participant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|--------------------|---------|------------------------|----------------------|----------------|-----------------------------|----------------|--------------------------|-------------------------------|---------------|
| 06-06-2 | 2012 \$4,240,000.0 | 00 Sa | n Marcos CFD No 20 | 002-1 | | NR | Neg | (BC) Best Best & Krieger | 09-01-35 | TIC: 4.599 |
| | | Sa | n Diego | | | | | (FA) Fieldman Rolapp | Comb | NIC:0 |
| | | CI | DIAC Number: 2012 | 2-0962 | | | | (PU) San Marcos PFA | | |
| | | Liı | mited tax obligation b | oond | | | | (TR) Union Bank NA | | |
| | | Mı | ultiple capital improv | ements, public work | S | | | | | |
| | | | niversity Commons IA | A No 1 Series B | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COLI | LECTION | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,795,000 | | \$0 | \$0 | \$0 | \$0.00 | \$1,305,659.00 | \$5,452.00 | 0.42 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 4 | \$5,45 | 52.00 | | | 07-01-2012 | E | \$313,876,413.00 | |

| <u>Date</u> 02-16-2 | Amount 012 \$8,107,84 | 46.00 Sa Sa CI Li M In Fe | suing Entity, County on Marcos CFD No 88 on Diego DIAC Number: 2012 mited tax obligation bultiple capital improve on Area No. 1 oderally Taxable efunding | 3-1 2-0283 pond | | Rating(s) <u>Enhancm</u> NR | Type o <u>t <u>Sale</u> Neg</u> | | Participant Best Best & Krieger Fieldman Rolapp San Marcos PFA US Bank NA | Maturity Date/ Type 09-01-19 Serial | Interest Rate TIC: NIC:1.379 |
|------------------------|--|---|---|-----------------------------|---------------------------------------|-----------------------------------|--|--------|--|--|------------------------------------|
| YEARLY | FISCAL STATUS | REPORT IN | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTI | ON | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$7,114,72 | ng | Minimum Bond <u>Reserve</u> \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$1,130,924.0 | 0 | <u>Taxes Unpaid</u> \$3,234.00 | Percent (%) 0.29 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALU | JE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of Parcels | Amo | Fotal unt Due 34.00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2012 | | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$235,259,977.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-------------------|----------------|-------------------------|---------------------|-----------------|--------------|----------------|--------------------------|------------------|---------------|
| Date | Amount(s | <u>s) I</u> | ssuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 02-16-2 | 2012 \$12,119,44 | 12.00 S | an Marcos CFD No 88 | 3-1 | | NR | Neg | (BC) Best Best & Krieger | 09-01-27 | TIC: |
| | | S | an Diego | | | | | (FA) Fieldman Rolapp | Serial | NIC:4.82 |
| | | - | DIAC Number: 2012 | | | | | (PU) San Marcos PFA | | |
| | | L | imited tax obligation b | ond | | | | (TR) US Bank NA | | |
| | | N | Iultiple capital improv | ements, public work | S | | | | | |
| | | | np Area No 2 | | | | | | | |
| | | | ederally Taxable | | | | | | | |
| | | K | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS F | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Ar | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandin</u> | g | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$11,638,98 | 8 | \$0 | \$0 | \$0 | \$0.00 | \$1,121,292.00 | 0 \$3,080.00 | 0.27 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | ; | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 3 | \$3,08 | 80.00 | | | 07-01-2012 | E | \$295,079,264.00 | |

CALIFORNIA ADVISORY COMMISSION

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|----------------|----------------|------------------------|---------------------|----------------|---------------------|--------------|---|-----------------|---------------|
| Date | Amount(| s) Is | suing Entity, Count | y, Type of Debt, Pu | rpose | Enhancm | t Sale | Role Participant | Type | Interest Rate |
| 02-16-2 | 012 \$2,238,60 | 0.00 Sa | n Marcos CFD No 88 | 8-1 | | NR | Neg | (BC) Best Best & Kriege | er 09-01-27 | TIC: |
| | | Sa | n Diego | | | | | (FA) Fieldman Rolapp | Serial | NIC:4.82 |
| | | Cl | OIAC Number: 2012 | 2-0285 | | | | (PU) San Marcos PFA | | |
| | | Li | mited tax obligation l | bond | | | | (TR) US Bank NA | | |
| | | M | ultiple capital improv | ements, public work | S | | | | | |
| | | | np Area No 3 | | | | | | | |
| | | | derally Taxable | | | | | | | |
| | | K | efunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,151,94 | 2 | \$0 | \$0 | \$0 | \$0.00 | \$203,856.00 | \$0.00 | 0.00 | N |
| a | VOLUME DA DOUT | ~ | | | D FOREST 057 | | - Aggragn | D *** * * * * * * * * * * * * * * * * * | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUI | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 07-01-2012 | E | \$59,609,266.00 | |

| <u>Date</u> 09-15-2 | Amount(s 2004 \$3,690,000 | 2 0.00 Sa Sa Cl Li M | an Marcos CFD No 91 an Diego DIAC Number: 2004 imited tax obligation be fultiple capital improves | -01 -1570 ond | _ | Rating (s) <u>Enhancmt</u> NR | Neg (| BC) Best Best & Krieger FA) Fieldman Rolapp TR) Union Bank of CA UW) San Marcos PFA | Maturity Date/ <u>Type</u> 09-01-20 Serial | Interest Rate TIC:4.692 NIC: |
|------------------------|--|-------------------------------------|---|-----------------------------|---------------------------------------|--|----------------------------------|---|---|------------------------------------|
| YEARLY | Y FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLLE | CCTION | | |
| <u>Year</u> 12/13 | Principal An Outstanding \$2,136,110 | g | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$373,792.00 | <u>Taxes Unpaid</u> \$1,733.00 | Percent (%) 0.46 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | RE | E. ASSESSED V | ALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of Parcels 2 | _ | otal unt Due 23.00 | # of Parcels | Total Amount of Taxes Due | Reporting Date 07-01-2012 | Appraisal / <u>Tax Roll</u> E | Assessed <u>Value</u> \$79,739,084.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | t(s) | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|---------|--------------------------|----------------------|-----------------|--------------|-------------|---------------------------|--------------|---------------|
| 12-15-2 | 2004 \$6,350,00 | 00.00 | San Marcos CFD No 99 | 9-01 | | NR | Neg | (BC) Fulbright & Jaworski | 09-01-36 | TIC: |
| | | S | San Diego | | | | | (TR) Union Bank of CA | Serial | NIC:5.512 |
| | | (| CDIAC Number: 2004 | 1-1528 | | | | (UW) San Marcos PFA | | |
| | | I | Limited tax obligation l | oond | | | | | | |
| | | 1 | Multiple capital improv | ements, public works | 3 | | | | | |
| | | I | IA No I2 | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 07-01-2013 | Е | \$0.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Par | ticipant | Type | Interest Rate |
|-------------|------------------|--------------|-------------------------|----------------------|-----------------|--------------|-------------|----------|----------------------|--------------|---------------|
| 12-15-2 | 2004 \$6,575,00 | 00.00 S | an Marcos CFD No 99 | 9-01 | | NR | Neg | (BC) F | Fulbright & Jaworski | 09-01-36 | TIC: |
| | | S | an Diego | | | | | (TR) U | Union Bank of CA | Serial | NIC:5.508 |
| | | C | DIAC Number: 2004 | 1-1529 | | | | (UW) S | San Marcos PFA | | |
| | | L | imited tax obligation l | oond | | | | | | | |
| | | N | Iultiple capital improv | ements, public works | S | | | | | | |
| | | I | A No I1 | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | N | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | | \$0.00 | 0.00 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | .S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE | OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 07-01-2012 | | E | \$0.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|-------------|--------------------------|----------------------|-----------------|--------------|-------------|---------------------------|--------------|---------------|
| 12-15-2 | 2004 \$1,110,00 | 00.00 | San Marcos CFD No 99 | 9-01 | | NR | Neg | (BC) Fulbright & Jaworski | 09-01-36 | TIC: |
| | | 5 | San Diego | | | | | (TR) Union Bank of CA | Serial | NIC:5.512 |
| | | (| CDIAC Number: 2004 | 1-1530 | | | | (UW) San Marcos PFA | | |
| | | I | Limited tax obligation l | oond | | | | | | |
| | | N | Multiple capital improv | ements, public works | 3 | | | | | |
| | | I | IA No C2B | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 07-01-2012 | Е | \$0.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s) </u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-------------------|---|-------------------------|----------------------|-----------------|---------------------|--------------|--------------------------|-----------------|---------------|
| 09-15-2 | 2004 \$2,270,00 | 0.00 Sa | an Marcos CFD No 99 | 9-01 | | NR | Neg | (BC) Best Best & Krieger | 09-01-32 | TIC: 5.249 |
| | | S | an Diego | | | | | (FA) Fieldman Rolapp | Serial | NIC: |
| | | C | DIAC Number: 2004 | 1-1571 | | | | (TR) Union Bank of CA | | |
| | | L | imited tax obligation b | oond | | | | (UW) San Marcos PFA | | |
| | | M | Iultiple capital improv | ements, public works | • | | | | | |
| | | | A A1 | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandii</u> | <u>1g</u> | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,878,47 | 7 | \$0 | \$0 | \$0 | \$0.00 | \$165,006.00 | \$1,028.00 | 0.62 | N |
| | | ~ | | | | _ | | | | |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 1 | \$1,02 | 28.00 | | | 07-01-2012 | E | \$43,416,611.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|--------------------|---------|------------------------|----------------------|-----------------|--------------|--------------|--------------------------|-----------------|---------------|
| Date | Amount(s) | Iss | suing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 09-15-2 | \$2,360,000.0 | 00 Sai | n Marcos CFD No 99 | 9-01 | | NR | Neg | (BC) Best Best & Krieger | 09-01-33 | TIC: 5.249 |
| | | Saı | n Diego | | | | | (FA) Fieldman Rolapp | Serial | NIC: |
| | | | OIAC Number: 2004 | | | | | (TR) Union Bank of CA | | |
| | | Lir | nited tax obligation b | ond | | | | (UW) San Marcos PFA | | |
| | | Μι | ıltiple capital improv | ements, public work | S | | | | | |
| | | | A2 | | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,974,800 | | \$0 | \$0 | \$0 | \$0.00 | \$170,159.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 07-01-2012 | E | \$43,006,641.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|----------------|----------------|-------------------------|----------------------|---------------|--------------|--------------|--------------------------|-----------------|---------------|
| Date | Amount | (s) <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhanem | | Role Participant | Type | Interest Rate |
| 09-15-2 | 004 \$2,255,00 | 00.00 S | an Marcos CFD No 99 | 9-01 | | NR | Neg | (BC) Best Best & Krieger | 09-01-33 | TIC:4.995 |
| | | S | an Diego | | | | | (FA) Fieldman Rolapp | Serial | NIC: |
| | | | DIAC Number: 2004 | | | | | (TR) Union Bank of CA | | |
| | | L | imited tax obligation l | oond | | | | (UW) San Marcos PFA | | |
| | | N | Iultiple capital improv | ements, public work | S | | | | | |
| | | | A B1 | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,876,83 | 30 | \$0 | \$0 | \$0 | \$0.00 | \$155,765.00 | \$1,720.00 | 1.10 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUI | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 1 | \$1,7 | 20.00 | | | 07-01-2012 | E | \$44,974,701.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>Is</u> | suing Entity, County | , Type of Debt, Pur | oose | Enhanemt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-------------------|----------------|------------------------|----------------------|---------------|--------------|--------------|--------------------------|-----------------|---------------|
| 09-15-2 | 2004 \$1,940,000 | 0.00 Sa | n Marcos CFD No 99 | 9-01 | | NR | Neg | (BC) Best Best & Krieger | 09-01-32 | TIC: 5.239 |
| | | Sa | n Diego | | | | | (FA) Fieldman Rolapp | Serial | NIC: |
| | | CI | DIAC Number: 2004 | -1574 | | | | (TR) Union Bank of CA | | |
| | | Li | mited tax obligation b | ond | | | | (UW) San Marcos PFA | | |
| | | M | ultiple capital improv | ements, public works | | | | | | |
| | | IA | B2 | | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS F | REPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Ar | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | g | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,605,385 | 5 | \$0 | \$0 | \$0 | \$0.00 | \$141,399.00 | \$0.00 | 0.00 | N |
| C DELL | NQUENT PARCELS | ı | | | D. FORECLOSUE |) F | E ACCECCE | ED VALUE OF PARCELS | | |
| C. DELI | - | | | | | | | ED VALUE OF PARCELS | | |
| | Reporting | # of | | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0. | .00 | | | 07-01-2012 | E | \$44,391,995.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>i) Is</u> | ssuing Entity, Count | y, Type of Debt, Pur | <u>pose</u> | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-------------------|----------------|-------------------------|----------------------|-----------------|--------------|--------------|--------------------------|-----------------|---------------|
| 09-15-2 | 004 \$3,565,000 | 0.00 Sa | an Marcos CFD No 99 | 9-01 | | NR | Neg | (BC) Best Best & Krieger | 09-01-34 | TIC: 4.954 |
| | | Sa | an Diego | | | | | (FA) Fieldman Rolapp | Serial | NIC: |
| | | C | DIAC Number: 2004 | 1-1575 | | | | (TR) Union Bank of CA | | |
| | | L | imited tax obligation l | bond | | | | (UW) San Marcos PFA | | |
| | | M | Iultiple capital improv | ements, public works | 3 | | | | | |
| | | | A C1 | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | FISCAL STATUS F | REPORT II | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal Aı | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandin</u> | g | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,994,442 | 2 | \$0 | \$0 | \$0 | \$0.00 | \$234,814.00 | \$1,343.00 | 0.57 | N |
| C DELI | NOUENT PARCELS | ı | | | D. FORECLOSUR | T. | E ACCECCE | D VALUE OF PARCELS | | |
| C. DELII | • | | | | D. FORECLOSUR | Æ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Total_ | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | · | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 1 | \$1,3 | 43.00 | | | 07-01-2012 | E | \$44,423,478.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>I</u> s | ssuing Entity, Count | y, Type of Debt, Pur | <u>pose</u> | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-------------------|----------------------|-------------------------|----------------------|-----------------|--------------|--------------|--------------------------|-----------------|---------------|
| 09-15-2 | 004 \$1,960,00 | 0.00 Sa | an Marcos CFD No 99 | 9-01 | | NR | Neg | (BC) Best Best & Krieger | 09-01-33 | TIC: 5.25 |
| | | Sa | an Diego | | | | | (FA) Fieldman Rolapp | Serial | NIC: |
| | | C | DIAC Number: 2004 | 4-1576 | | | | (TR) Union Bank of CA | | |
| | | L | imited tax obligation | bond | | | | (UW) San Marcos PFA | | |
| | | M | Iultiple capital improv | ements, public works | S | | | | | |
| | | | A D1 | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT II | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandir</u> | g | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,635,34 | 3 | \$0 | \$0 | \$0 | \$0.00 | \$148,047.00 | \$1,478.00 | 1.00 | N |
| C DELIN | NOUENT PARCELS | • | | | D. FORECLOSUR | Œ | E ACCECCE | D VALUE OF PARCELS | | |
| C. DELI | • | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcels</u> | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 2 | \$1,4 | 78.00 | | | 07-01-2012 | E | \$38,873,248.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | Maturity Date/ | |
|-------------|--------------------|----------|-----------------------|----------------------|-----------------|--------------|--------------|--------------------------|-----------------|----------------------|
| Date | Amount(s) | Issu | ing Entity, County | y, Type of Debt, Pur | pose | Enhanem | | Role Participant | Type | Interest Rate |
| 09-15-2 | \$1,430,000.0 | 0 San | Marcos CFD No 99 | 9-01 | | NR | Neg | (BC) Best Best & Krieger | 09-01-33 | TIC: 5.248 |
| | | San | Diego | | | | | (FA) Fieldman Rolapp | Serial | NIC: |
| | | | AC Number: 2004 | | | | | (TR) Union Bank of CA | | |
| | | Lim | ited tax obligation b | ond | | | | (UW) San Marcos PFA | | |
| | | | | ements, public work | S | | | | | |
| | | IA C | | | | | | | | |
| | | Refu | ınding | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | PORT INF | ORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,194,869 | | \$0 | \$0 | \$0 | \$0.00 | \$107,851.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | Œ | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 0 | \$0. | .00 | | | 07-01-2012 | E | \$25,524,768.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-----------------|---------------------|------------------------|----------------------|----------------|--------------|--------------|--------------------------|-----------------|---------------|
| Date | Amount(s | <u>s)</u> <u>Is</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancm | | Role Participant | Type | Interest Rate |
| 09-15-2 | 004 \$1,555,00 | 0.00 Sa | an Marcos CFD No 99 | 9-01 | | NR | Neg | (BC) Best Best & Krieger | 09-01-33 | TIC:4.992 |
| | | Sa | an Diego | | | | | (FA) Fieldman Rolapp | Serial | NIC: |
| | | | DIAC Number: 2004 | | | | | (TR) Union Bank of CA | | |
| | | Li | mited tax obligation | oond | | | | (UW) San Marcos PFA | | |
| | | M | ultiple capital improv | ements, public work | S | | | | | |
| | | | A H1A | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandir | <u>ıg</u> | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,303,333 | 8 | \$0 | \$0 | \$0 | \$0.00 | \$120,562.00 | \$3,113.00 | 2.58 | N |
| ~ | | _ | | | | _ | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | ŗ | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 2 | \$3,1 | 13.00 | | | 07-01-2012 | E | \$29,616,775.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|--------------------|-------------------------|----------------------|-----------------|--------------|--------------|--------------------------|-----------------|---------------|
| 09-15-2 | 2004 \$1,410,00 | 0.00 S | an Marcos CFD No 99 | 9-01 | | NR | Neg | (BC) Best Best & Krieger | 09-01-34 | TIC: 4.952 |
| | | S | an Diego | | | | | (FA) Fieldman Rolapp | Serial | NIC: |
| | | C | CDIAC Number: 2004 | -1579 | | | | (TR) Union Bank of CA | | |
| | | L | imited tax obligation b | oond | | | | (UW) San Marcos PFA | | |
| | | N | Iultiple capital improv | ements, public works | } | | | | | |
| | | L | A H1B | | | | | | | |
| | | R | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,195,88 | 4 | \$0 | \$0 | \$0 | \$0.00 | \$110,229.00 | \$0.00 | 0.00 | N |
| C DELU | NOTIENT DA DOET | c c | | | D. FORECLOSUR | T7 | E ACCECCE | D VALUE OF PARCELS | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUR | Æ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Total_ | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0. | .00 | | | 07-01-2012 | E | \$26,768,947.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|----------------|--------------------|-------------------------|----------------------|----------------|--------------|--------------|--------------------------|-----------------|---------------|
| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 09-15-2 | 004 \$4,560,00 | 0.00 S | an Marcos CFD No 99 | 9-01 | | NR | Neg | (BC) Best Best & Krieger | 09-01-33 | TIC:4.994 |
| | | | an Diego | | | | | (FA) Fieldman Rolapp | Serial | NIC: |
| | | | DIAC Number: 2004 | | | | | (TR) Union Bank of CA | | |
| | | L | imited tax obligation l | oond | | | | (UW) San Marcos PFA | | |
| | | M | Iultiple capital improv | ements, public work | S | | | | | |
| | | | A M | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,804,10 | 2 | \$0 | \$0 | \$0 | \$0.00 | \$302,891.00 | \$2,866.00 | 0.95 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUI | RE | E. ASSESSE | CD VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 2 | \$2,86 | 66.00 | | | 07-01-2012 | E | \$78,880,203.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s) | <u>Is</u> | suing Entity, County | y, Type of Debt, Pur | oose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|--------------------|----------------|------------------------|----------------------|----------------|--------------|--------------|--------------------------|-----------------|---------------|
| 09-15-2 | 2004 \$2,805,000 | .00 Sa | n Marcos CFD No 99 | 9-01 | | NR | Neg | (BC) Best Best & Krieger | 09-01-33 | TIC: 5.251 |
| | | Sa | n Diego | | | | _ | (FA) Fieldman Rolapp | Serial | NIC: |
| | | CI | DIAC Number: 2004 | -1581 | | | | (TR) Union Bank of CA | ~ | |
| | | Liı | mited tax obligation b | oond | | | | (UW) San Marcos PFA | | |
| | | Mı | ultiple capital improv | ements, public works | | | | | | |
| | | IA | N1 | | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | 2 | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,349,503 | | \$0 | \$0 | \$0 | \$0.00 | \$198,523.00 | \$0.00 | 0.00 | N |
| C DELL | NOTIENT DA DOET C | | | | D. FORECLOSUE |) F | E ACCECCE | D VALUE OF PARCELS | | |
| C. DELI | NQUENT PARCELS | | | | D. FURECLUSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | <u>Tax Roll</u> | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0. | .00 | | | 07-01-2012 | E | \$49,133,294.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | of | Maturity Date/ | |
|-------------|-----------------|---|------------------------|----------------------|----------------|----------------|--------------|--------------------------|-----------------|---------------|
| Date | Amount(s | <u>s) </u> | suing Entity, County | y, Type of Debt, Pur | pose | Enhancm | | | Type | Interest Rate |
| 09-15-2 | 004 \$2,575,000 |).00 Sa | n Marcos CFD No 99 | 9-01 | | NR | Neg | (BC) Best Best & Krieger | 09-01-34 | TIC:4.958 |
| | | Sa | n Diego | | | | | (FA) Fieldman Rolapp | Serial | NIC: |
| | | | DIAC Number: 2004 | | | | | (TR) Union Bank of CA | | |
| | | Li | mited tax obligation b | oond | | | | (UW) San Marcos PFA | | |
| | | M | ultiple capital improv | ements, public work | S | | | | | |
| | | | N2 | | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | g | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,170,410 |) | \$0 | \$0 | \$0 | \$0.00 | \$168,306.00 | \$0.00 | 0.00 | N |
| G DELL | NOTION DAD CELO | | | | D EODEGI OGUI | . T | E Aggegge | ED WALLES OF DAD GEVE | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | KE . | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | <u>Tax Roll</u> | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 07-01-2012 | E | \$43,734,559.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>s) Is</u> | suing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-------------------|----------------|------------------------|----------------------|-----------------|--------------|--------------|--------------------------|-----------------|---------------|
| 09-15-2 | 004 \$2,875,000 | 0.00 Sa | n Marcos CFD No 99 | 9-01 | | NR | Neg | (BC) Best Best & Krieger | 09-01-34 | TIC: 4.956 |
| | | Sa | ın Diego | | | | | (FA) Fieldman Rolapp | Serial | NIC: |
| | | Cl | DIAC Number: 2004 | I-1583 | | | | (TR) Union Bank of CA | | |
| | | Li | mited tax obligation b | oond | | | | (UW) San Marcos PFA | | |
| | | M | ultiple capital improv | ements, public works | ; | | | | | |
| | | | . R1 | | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | g | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,421,73 | 3 | \$0 | \$0 | \$0 | \$0.00 | \$195,939.00 | \$945.00 | 0.48 | N |
| C DELIN | NOUENT PARCELS | • | | | D. FORECLOSUR | r | E ACCECCE | D VALUE OF PARCELS | | |
| C. DELI | • | | | | D. FORECLOSUR | L | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcels</u> | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 1 | \$94 | 5.00 | | | 07-01-2012 | E | \$43,955,598.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>) Is</u> | ssuing Entity, Count | y, Type of Debt, Pur | <u>pose</u> | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-------------------|----------------|-------------------------|----------------------|-----------------|--------------|--------------|--------------------------|-----------------|---------------|
| 09-15-2 | 004 \$2,245,000 | 0.00 Sa | an Marcos CFD No 99 | 9-01 | | NR | Neg | (BC) Best Best & Krieger | 09-01-34 | TIC: 4.955 |
| | | Sa | an Diego | | | | | (FA) Fieldman Rolapp | Serial | NIC: |
| | | Cl | DIAC Number: 2004 | 1-1584 | | | | (TR) Union Bank of CA | | |
| | | Li | imited tax obligation l | bond | | | | (UW) San Marcos PFA | | |
| | | M | Iultiple capital improv | ements, public works | 3 | | | | | |
| | | | A R2 | | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandin</u> | g | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,899,195 | 5 | \$0 | \$0 | \$0 | \$0.00 | \$151,652.00 | \$0.00 | 0.00 | N |
| C DELD | MOLIENT DA DOEL C | | | | D EODECI OSUB | T. | E ACCECCE | D VALUE OF DADCELC | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | T. | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Total_ | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 07-01-2012 | E | \$37,361,435.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|-------------|--------------------------|----------------------|-----------------|--------------|--------------|---------------------------|-----------------|---------------|
| 11-09-2 | 2006 \$3,220,0 | 00.00 | San Marcos CFD No 99 | 9-01 | | NR | Neg | (BC) Fulbright & Jaworski | 09-01-38 | TIC: |
| | | \$ | San Diego | | | | | (TR) Union Bank of CA | Comb | NIC:5.072 |
| | | (| CDIAC Number: 2006 | 5-1401 | | | | (UW) San Marcos PFA | | |
| | |] | Limited tax obligation l | oond | | | | | | |
| | |] | Multiple capital improv | ements, public works | s | | | | | |
| | | : | San Elijo Hills IA F2/V | 72 | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstand</u> | ling | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | <u>Taxes Unpaid</u> | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,955,0 | 000 | \$0 | \$0 | \$0 | \$0.00 | \$201,425.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | <u>Amo</u> | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 07-01-2012 | E | \$49,871,892.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-------------------|--------------------|-------------------------|----------------------|------------------------|------------------------------|--------------------------|---------------------------|--------------------------|---------------|
| Date | Amount(s | <u>s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 11-09-2 | 2006 \$4,675,000 | 0.00 S | an Marcos CFD No 99 | 9-01 | | NR | Neg | (BC) Fulbright & Jaworski | 09-01-38 | TIC: |
| | | S | an Diego | | | | | (TR) Union Bank of CA | Comb | NIC:5.061 |
| | | | DIAC Number: 2006 | | | | | (UW) San Marcos PFA | | |
| | | | imited tax obligation b | | | | | | | |
| | | | Iultiple capital improv | ements, public works | ; | | | | | |
| | | S | an Elijo Hills IA J | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Aı | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandin</u> | <u>ıg</u> | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,290,000 |) | \$0 | \$0 | \$0 | \$0.00 | \$300,689.00 | \$0.00 | 0.00 | N |
| C. DELI | NQUENT PARCELS | ; | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| 0,2222 | Reporting | # of | _ | | | | | | | |
| Year | <u>Date</u> | # 01 Parcels | | Total unt Due | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | | .00 | и сов | or runes pue | 07-01-2012 | E | \$42,247,064.00 | |
| 14/13 | 00-30-2013 | U | \$0 | .00 | | | 07-01-2012 | L | Ψ 12,2 77,00 7.00 | |



2013 MELLO ROOS FISCAL STATUS REPORT

| | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|----------------|--|-----------------|---------|---------------------------|----------------|---------------|
| <u>Date</u> | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 11-09-2006 | \$3,010,000.00 | San Marcos CFD No 99-01 | NR | Neg | (BC) Fulbright & Jaworski | 09-01-38 | TIC: |
| | | San Diego | | | (TR) Union Bank of CA | Comb | NIC:5.072 |
| | | CDIAC Number: 2006-1403 | | | (UW) San Marcos PFA | | |
| | | Limited tax obligation bond | | | | | |

San Elijo Hills IA T

Multiple capital improvements, public works

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|---------------------|-------------|--------------|-----------|--------------|-------------|-------------|
| Year | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|------------|----------------|---------------------|-------------|------------|-----------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 06-30-2013 | 0 | \$0.00 | | | 07-01-2012 | E | \$23,658,054.00 |

F. MISCELLANEOUS

On December 20, 2012, San Elijo Hill Estates LLC and San Elijo Hills Development Company LLC, (together the "Property Owners") the owners of the property within Improvement Area T, filed a petition with the City to dissolve Improvement Area T and to cause the cessation of the Special Taxes on Improvement Area T. In order to cause the cessation of Improvement Area T, the Property Owners provided sufficient funds to redeem all \$2,760,000 of the outstanding T Local Obligations.

On March 1, 2013, the \$2,760,000 of the T Local Obligations were redeemed in full, at a redemption price of 101%, together with accrued interest thereon, pursuant to the Optional Redemption provisions set forth in Section 2.03(a)(i) of the Improvement Area T Fiscal Agent Agreement, dated as of November 1, 2006, by and between the District and Union Bank, N.A., as successor to Union Bank of California, N.A.

| <u>Date</u> 11-09-2 | Amount(006 \$2,755,00 | 90.00 Sa Sa CI Li | n Marcos CFD No 95 an Diego DIAC Number: 2006 mited tax obligation bultiple capital improv un Elijo Hills IA V1A | -01 -1404 oond ements, public works | | Rating(s) <u>Enhanemt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA | Maturity Date/ <u>Type</u> 09-01-38 Comb | Interest Rate TIC: |
|------------------------|---|----------------------------|--|--|---------------------------------------|------------------------------|--------------------------------------|---|---|----------------------------|
| YEARLY | FISCAL STATUS | REPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$2,530,00 | ng | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$188,238.00 | <u>Taxes Unpaid</u> \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | s | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of Parcels 0 | | Cotal <u>unt Due</u> 00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 07-01-2012 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$33,086,511.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|------------------|------------|--------------------------|----------------------|----------------|--------------|--------------|---------------------------|-----------------|---------------|
| 07-12-2 | \$4,325,00 | 00.00 | San Marcos CFD No 99 | 9-01 | | NR | Neg | (BC) Best Best & Krieger | 09-01-35 | TIC: 5.273 |
| | | S | an Diego | | | | | (FA) Fieldman Rolapp | Serial | NIC: |
| | | (| CDIAC Number: 2007 | 7-0967 | | | | (EN) Ambac | | |
| | | I | Limited tax obligation l | bond | | | | (TR) Union Bank of CA | | |
| | | N | Multiple capital improv | ements, public works | 3 | Ins | | (UW) San Marcos PFA | | |
| | | | A D2L, Saverne | | | | | | | |
| | | ŀ | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,935,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$303,798.00 | \$1,687.00 | 0.56 | N |
| a pr | | a | | | n nonnar ogra | | P + 00P00P | D VII V VII OH DI D GDV G | | |
| C. DELIN | NQUENT PARCEL | | | | D. FORECLOSUF | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 1 | \$1,6 | 87.00 | | | 07-01-2012 | Е | \$55,905,422.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-------------------|----------------|------------------------|----------------------|----------------|-----------------|--------------|--------------------------|-----------------|---------------|
| Date | Amount(s) | <u>Is</u> | suing Entity, County | y, Type of Debt, Pur | pose | Enhanemt | Sale | Role Participant | Type | Interest Rate |
| 07-12-2 | 2007 \$4,990,000. | .00 Sa | n Marcos CFD No 99 | 9-01 | | NR | Neg | (BC) Best Best & Krieger | 09-01-35 | TIC: 5.273 |
| | | Sa | n Diego | | | | | (FA) Fieldman Rolapp | Serial | NIC: |
| | | | DIAC Number: 2007 | | | | | (EN) Ambac | | |
| | | | mited tax obligation b | | | | | (TR) Union Bank of CA | | |
| | | | ultiple capital improv | ements, public works | 3 | Ins | | (UW) San Marcos PFA | | |
| | | | D2U, Azure | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal Am | ıt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,530,000 | | \$0 | \$0 | \$0 | \$0.00 | \$340,624.00 | \$7,390.00 | 2.17 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Γ | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 2 | \$7,39 | 90.00 | | | 07-01-2012 | E | \$60,328,317.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>s)</u>] | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|----------------|-------------------------|-----------------------|----------------|--------------|--------------|--------------------------|-----------------|---------------|
| 07-12-2 | 007 \$2,745,000 |).00 S | an Marcos CFD No 9 | 9-01 | | NR | Neg | (BC) Best Best & Krieger | 09-01-35 | TIC: 5.272 |
| | | S | an Diego | | | | | (FA) Fieldman Rolapp | Serial | NIC: |
| | | (| CDIAC Number: 200' | 7-0969 | | | | (EN) Ambac | | |
| | | I | imited tax obligation | bond | | | | (TR) Union Bank of CA | | |
| | | N | Aultiple capital improv | vements, public works | 3 | Ins | | (UW) San Marcos PFA | | |
| | | | A D3, Cambria | | | | | | | |
| | | F | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Aı | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstandin | g | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,505,000 |) | \$0 | \$0 | \$0 | \$0.00 | \$198,915.00 | \$1,958.00 | 0.98 | N |
| | | | | | | | | | | |
| C. DELIN | NQUENT PARCELS | 5 | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | • | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 1 | \$1,9 | 58.00 | | | 07-01-2012 | E | \$41,382,671.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|---------------------|----------|-----------------------|----------------------|-----------------|--------------|--------------|--------------------------|-----------------|---------------|
| Date | Amount(s) | Issu | ing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 07-12-2 | \$3,115,000.00 |) San | Marcos CFD No 99 | -01 | | NR | Neg | (BC) Best Best & Krieger | 09-01-35 | TIC: 5.274 |
| | | San | Diego | | | | | (FA) Fieldman Rolapp | Serial | NIC: |
| | | | AC Number: 2007 | | | | | (EN) Ambac | | |
| | | Lim | ited tax obligation b | ond | | | | (TR) Union Bank of CA | | |
| | | | | ements, public works | 3 | Ins | | (UW) San Marcos PFA | | |
| | | | 04, Woodley Glen | | | | | | | |
| | | Refu | ınding | | | | | | | |
| YEARLY | Y FISCAL STATUS REI | PORT INF | ORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,840,000 | | \$0 | \$0 | \$0 | \$0.00 | \$225,256.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0. | 00 | | | 07-01-2012 | E | \$44,797,413.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(| s) Type o | of | | Maturity Date/ | |
|-------------|----------------------|---------------------|-----------|-----------------------|-----------------|---------------------|--------------|---------|---------------------|-----------------|---------------|
| Date | Amount(s) | Issuing Enti | ty, Count | ty, Type of Debt, Pur | rpose | Enhanc | | | Participant | Type | Interest Rate |
| 07-12-2 | 2007 \$2,755,000.00 | San Marcos (| CFD No 9 | 9-01 | | NR | Neg | (BC) | Best Best & Krieger | 09-01-35 | TIC: 5.275 |
| | | San Diego | | | | | | (FA) | Fieldman Rolapp | Serial | NIC: |
| | | CDIAC Num | | | | | | (EN) | Ambac | | |
| | | Limited tax o | - | | | | | (TR) | Union Bank of CA | | |
| | | | - | vements, public work | S | Ins | | (UW) | San Marcos PFA | | |
| | | IA E1, Cresty | iew | | | | | | | | |
| | | Refunding | | | | | | | | | |
| YEARLY | Y FISCAL STATUS REP | ORT INFORMAT | ION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX CO | LLECTI | ON | | |
| | Principal Amt | Minimu | n Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | Rese | rve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,535,000 | \$ |) | \$0 | \$0 | \$0.00 | \$200,080.00 | | \$0.00 | 0.00 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSI | ED VALU | UE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> <u>I</u> | arcels | Am | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0 | 0.00 | | | 07-01-2012 | | E | \$41,141,314.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|---------------------|-----------------|--------------|--------------|--------------------------|-----------------|---------------|
| Date | Amount(s) | Iss | suing Entity, County | y, Type of Debt, Pu | rpose | Enhanemt | | Role Participant | Type | Interest Rate |
| 07-12-2 | 2007 \$2,400,000.0 | 00 Sai | n Marcos CFD No 99 | 9-01 | | NR | Neg | (BC) Best Best & Krieger | 09-01-35 | TIC: 5.276 |
| | | Saı | n Diego | | | | | (FA) Fieldman Rolapp | Serial | NIC: |
| | | | DIAC Number: 2007 | | | | | (EN) Ambac | | |
| | | | nited tax obligation l | | | | | (TR) Union Bank of CA | | |
| | | | ıltiple capital improv | ements, public work | S | Ins | | (UW) San Marcos PFA | | |
| | | | E2 | | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,185,000 | | \$0 | \$0 | \$0 | \$0.00 | \$180,891.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 07-01-2012 | E | \$36,560,974.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-------------------|-----------|-------------------------|----------------------|----------------|--------------|--------------|--------------------------|-----------------|---------------|
| 07-12-2 | 007 \$2,045,000 | 0.00 | San Marcos CFD No 99 | 9-01 | | NR | Neg | (BC) Best Best & Krieger | 09-01-35 | TIC: 5.275 |
| | | 5 | San Diego | | | | | (FA) Fieldman Rolapp | Serial | NIC: |
| | | (| CDIAC Number: 2007 | 7-0973 | | | | (EN) Ambac | | |
| | | I | Limited tax obligation | bond | | | | (TR) Union Bank of CA | | |
| | | | Multiple capital improv | • | • | Ins | | (UW) San Marcos PFA | | |
| | | | A H2, Village Square | | | | | | | |
| | | ŀ | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS R | REPORT | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Ar | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | g | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,865,000 |) | \$0 | \$0 | \$0 | \$0.00 | \$147,082.00 | \$610.00 | 0.41 | N |
| | | | | | | | | | | |
| C. DELIN | NQUENT PARCELS | } | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | r · | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 1 | \$61 | 0.00 | | | 07-01-2012 | E | \$31,036,548.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | | |
|---|-----------------------------------|----------------|----------------------|----------------------|-----------------|------------------------------|-----------------------|--------------------------|-----------------|---------------|--|
| Date | Amount(s) | Iss | suing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate | |
| 07-12-2 | \$4,030,000.0 | 00 Sai | n Marcos CFD No 99 | 9-01 | | NR | Neg | (BC) Best Best & Krieger | 09-01-35 | TIC: 5.273 | |
| | | Saı | n Diego | | | | | (FA) Fieldman Rolapp | Serial | NIC: | |
| | CDIAC Number: 2007-0974 | | | | | | (EN) Ambac | | | | |
| | Limited tax obligation bond | | | | | | (TR) Union Bank of CA | | | | |
| | Multiple capital improvements, pu | | | ements, public works | ; | Ins | | (UW) San Marcos PFA | | | |
| | | | H3, The Village | | | | | | | | |
| | | Re | funding | | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COLLECTION | | | | |
| | Principal Amt | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter | |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> | |
| 12/13 | \$3,665,000 | | \$0 | \$0 | \$0 | \$0.00 | \$274,505.00 | \$699.00 | 0.25 | N | |
| | | | | | | | | | | | |
| C. DELINQUENT PARCELS | | | | D. FORECLOSURE | | E. ASSESSED VALUE OF PARCELS | | | | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | | |
| 12/13 | 06-30-2013 | 1 | \$699 | 9.00 | | | 07-01-2012 | E | \$69,819,082.00 | | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | | Type of | | | Maturity Date/ | | |
|---|--|--|----------------------|----------------------|------------------------------|---------------------|--------------|---------------|---------------------|-----------------|----------------|--|--|
| Date | Amount(s) | Iss | suing Entity, County | y, Type of Debt, Pur | rpose | Enhancn | | | rticipant | Type | Interest Rate | | |
| 10-24-2 | \$5,865,000.0 | 2 \$5,865,000.00 San Marcos CFD No 99-01 | | 9-01 | | NR | Neg | (BC) | Best Best & Krieger | 09-01-36 | TIC: 4.4 | | |
| | | Saı | n Diego | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.5 | | |
| | | | DIAC Number: 2012 | | | | | (PU) | San Marcos PFA | | | | |
| | Limited tax obligation bond | | | | | | (TR) | Union Bank NA | | | | | |
| | Multiple capital improvements, public work | | | S | | | | | | | | | |
| | | IA | | | | | | | | | | | |
| | | Re | funding | | | | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | | | | |
| A. FUND BALANCES | | | | | | B. TAX COLLECTION | | | | | | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter | | |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> | | |
| 12/13 | \$5,865,000 | | \$0 | \$0 | \$0 | \$0.00 | \$458,524.00 | | \$0.00 | 0.00 | N | | |
| | | | | | | | | | | | | | |
| C. DELINQUENT PARCELS | | | D. FORECLOSURE | | E. ASSESSED VALUE OF PARCELS | | | | | | | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | | | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | | | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 07-01-2012 | | Е | \$52,148,051.00 | | | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s) | <u>Is</u> | suing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Pa | rticipant | Type | Interest Rate |
|-------------|-----------------|-----------|------------------------|-----------------------|-----------------|------------------------------|-------------|----------|---------------------------------------|--------------------------|---------------|
| 10-24-2 | 91,000,000 | .00 Sa | n Marcos CFD No 9 | 9-01 | | NR | Neg | (BC) | Best Best & Krieger | 09-01-36 | TIC: 4.411 |
| | | Sa | n Diego | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.502 |
| | | C | DIAC Number: 201 | 2-1756 | | | | (PU) | San Marcos PFA | | |
| | | Li | mited tax obligation | bond | | | | (TR) | Union Bank NA | | |
| | | M | ultiple capital improv | vements, public works | S | | | | | | |
| | | IA | C2B | | | | | | | | |
| | | Re | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal Am | ıt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,000,000 | | \$0 | \$0 | \$0 | \$0.00 | \$96,168.00 | | \$1,042.00 | 1.08 | N |
| C. DELIN | NOUENT PARCELS | | | | D. FORECLOSUR | PF. | E. ASSESSE | D VALIJI | E OF PARCELS | | |
| C. DEEL | Reporting | # of | | | | | | D WILLEI | | | |
| V / | <u>Date</u> | | | Total ount Due | # of Parcels | Total Amount of Taxes Due | Reporting | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| Year | | Parcels | | | 1 al Ceis | UI TAXES DUE | <u>Date</u> | | · · · · · · · · · · · · · · · · · · · | · | |
| 12/13 | 06-30-2013 | 1 | \$1,0 | 42.00 | | | 07-01-2012 | | Е | \$10,996,728.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | | Maturity Date/ | |
|-------------|--------------------|---------|------------------------|----------------------|-----------------|----------------|--------------|---------|---------------------|-----------------|---------------|
| Date | Amount(s) | Is | suing Entity, County | y, Type of Debt, Pur | rpose | Enhancm | | | Participant | Type | Interest Rate |
| 10-24-2 | \$5,720,000.0 | 00 Sa | n Marcos CFD No 99 | 9-01 | | NR | Neg | (BC) | Best Best & Krieger | 09-01-36 | TIC:4.411 |
| | | Sa | n Diego | | | | | (FA) | Fieldman Rolapp | Comb | NIC:4.502 |
| | | | DIAC Number: 2012 | | | | | (PU) | San Marcos PFA | | |
| | | Liı | mited tax obligation b | ond | | | | (TR) | Union Bank NA | | |
| | | Mι | ultiple capital improv | ements, public work | S | | | | | | |
| | | | 12 | | | | | | | | |
| | | Re | funding | | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTI | ON | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,720,000 | | \$0 | \$0 | \$0 | \$0.00 | \$440,228.00 | | \$0.00 | 0.00 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE . | E. ASSESSE | ED VALU | JE OF PARCELS | | |
| | Reporting | # of | 1 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 07-01-2012 | | E | \$54,994,412.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| | | | | | | | Type o | 71 | | |
|-------------|--------------------|----------------|------------------------|---------------------|----------------|---------------------|--------------|---------------------------|------------------|---------------|
| Date | Amount(s) | Iss | suing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 03-21-2 | 2001 \$3,850,000.0 | 00 Sa | n Marcos Unified Sch | nool District CFD N | lo 1 | NR | Neg | (BC) Bowie Arneson Wiles | 09-01-15 | TIC:4.366 |
| | | | n Diego | | | | | (TR) US Trust Co of CA | Serial | NIC: |
| | | | DIAC Number: 2001 | | | | | (UW) San Marcos School FA | | |
| | | | mited tax obligation b | oond | | | | | | |
| | | | 12 school facility | | | | | | | |
| | | | derally Taxable | | | | | | | |
| | | | ate Taxable funding | | | | | | | |
| | | RC | Tullullig | | | | | | | |
| YEARLY | Y FISCAL STATUS RI | EPORT IN | FORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$945,000 | | \$0 | \$0 | \$0 | \$0.00 | \$393,335.04 | \$4,318.05 | 1.10 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | E | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | Г | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 14 | \$10,5 | 43.30 | | | 07-01-2013 | E | \$167,331,507.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| | | | | | | rating(| " Iype o | 1 | | rizatarity Date | |
|-------------|-----------------|---|----------------------|----------------------|-----------------|--------------|--------------|---------|----------------------|------------------|---------------|
| Date | Amount(s | <u>s) </u> | suing Entity, Coun | ty, Type of Debt, Pu | rpose | Enhance | | | Participant | Type | Interest Rate |
| 03-21-2 | 001 \$3,830,000 | 0.00 Sa | n Marcos Unified S | chool District CFD N | lo 2 | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-16 | TIC:4.433 |
| | | Sa | n Diego | | | | | (TR) | US Trust Co of CA | Serial | NIC: |
| | | Cl | DIAC Number: 200 | 01-0152 | | | | (UW) | San Marcos School FA | | |
| | | Li | mited tax obligation | bond | | | | | | | |
| | | K- | -12 school facility | | | | | | | | |
| | | | derally Taxable | | | | | | | | |
| | | | ate Taxable | | | | | | | | |
| | | Re | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT IN | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandin | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,205,000 |) | \$0 | \$0 | \$0 | \$0.00 | \$371,673.38 | | \$4,127.26 | 1.11 | N |
| C. DELIN | NQUENT PARCELS | 5 | | | D. FORECLOSU | RE | E. ASSESSE | ED VALU | JE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Am | ount Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 18 | \$11. | ,186.66 | | | 07-01-2013 | | E | \$184,656,008.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Maturity Date/

| San Diego CDIAC Number: 2001-0150 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable YEARLY FISCAL STATUS REPORT INFORMATION A. FUND BALANCES Principal Amt Outstanding Reserve Fund Interest Fund Interest Fund Interest Fund Sit Sp5,000 S0 | Date | Amount(s | <u>s)</u> <u>Is</u> | suing Entity, Count | ty, Type of Debt, Pur | rpose | Enhanemt | Sale | | articipant | <u>Type</u> | Interest Rate |
|--|-------------|-----------------|---------------------|----------------------|-----------------------|-----------------|--------------|--------------|--------|----------------------|-------------|---------------|
| CDIAC Number: 2001-0150 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable YEARLY FISCAL STATUS REPORT INFORMATION A. FUND BALANCES Principal Amt Outstanding Reserve Fund Ustanding Reserve Fund Interest Fund Interest Fund State Sta | 03-21-2 | 001 \$2,700,000 | 0.00 Sa | n Marcos Unified So | chool District CFD N | o 3 | NR | Neg | (BC) | Bowie Arneson Wiles | 09-01-24 | TIC: 4.827 |
| Limited tax obligation bond K-12 school facility Federally Taxable State Taxable YEARLY FISCAL STATUS REPORT INFORMATION A. FUND BALANCES Principal Amt Principal Amt Outstanding Reserve Fund Interest Fund Interest Fund S1,595,000 S0 S0 FORECLOSURE E. ASSESSED VALUE OF PARCELS E. ASSESSED VALUE OF PARCELS | | | Sa | n Diego | | | | | (TR) | US Trust Co of CA | Serial | NIC: |
| K-12 school facility Federally Taxable State Taxable YEARLY FISCAL STATUS REPORT INFORMATION A. FUND BALANCES Principal Amt Outstanding Reserve Fund Interest Fund State St | | | Cl | DIAC Number: 200 | 1-0150 | | | | (UW) | San Marcos School FA | | |
| Federally Taxable State Taxable YEARLY FISCAL STATUS REPORT INFORMATION A. FUND BALANCES Principal Amt Minimum Bond Reserve Capitalized Construction Year Outstanding Reserve Fund Interest Fund Taxes Due Taxes Unpaid Percent (%) Plan 12/13 \$1,595,000 \$0 \$0 \$0 \$0 \$0.00 \$237,710.32 \$431.06 0.18 N C. DELINQUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS | | | Li | mited tax obligation | bond | | | | | | | |
| State Taxable YEARLY FISCAL STATUS REPORT INFORMATION A. FUND BALANCES B. TAX COLLECTION Principal Amt Vear Outstanding Reserve 12/13 Minimum Bond Now Serve 13/10 Bond Reserve 13/10 Capitalized 15/10 Construction 15/10 Taxes Due 15/10 Taxes Unpaid 15/10 Percent (%) Plan 15/10 Plan 15/10 12/13 \$1,595,000 \$0 \$0 \$0.00 \$237,710.32 \$431.06 0.18 N C. DELINQUENT PARCELS | | | K- | -12 school facility | | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION A. FUND BALANCES Principal Amt Outstanding Reserve Fund 12/13 S. 1,595,000 D. FORECLOSURE B. TAX COLLECTION Texes Due Taxes Due Taxes Unpaid \$237,710.32 \$431.06 D. FORECLOSURE E. ASSESSED VALUE OF PARCELS | | | | • | | | | | | | | |
| A. FUND BALANCES Principal Amt Year Outstanding Reserve Fund Interest Fund \$1,595,000 \$0 \$0 \$0 \$0 \$0.000 \$237,710.32 \$431.06 \$0.18 \$1.595,000 \$0.18 | | | St | ate Taxable | | | | | | | | |
| Principal Amt Outstanding Reserve Fund Interest Fund Taxes Due Taxes Unpaid Percent (%) Plan 12/13 \$1,595,000 \$0 \$0 \$0 \$0 \$0.00 \$237,710.32 \$431.06 0.18 N C. DELINQUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS | YEARLY | FISCAL STATUS I | REPORT IN | FORMATION | | | | | | | | |
| Year Outstanding Reserve Fund Interest Fund Taxes Due Taxes Unpaid Percent (%) Plan 12/13 \$1,595,000 \$0 \$0 \$0.00 \$237,710.32 \$431.06 0.18 N C. DELINQUENT PARCELS | A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| 12/13 \$1,595,000 \$0 \$0 \$0 \$0.00 \$237,710.32 \$431.06 0.18 N C. DELINQUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS | | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| 12/13 \$1,595,000 \$0 \$0 \$0 \$0.00 \$237,710.32 \$431.06 0.18 N C. DELINQUENT PARCELS E. ASSESSED VALUE OF PARCELS | Year | Outstandin | <u>ıg</u> | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| · | | \$1,595,000 | 0 | \$0 | \$0 | \$0 | \$0.00 | \$237,710.32 | | \$431.06 | 0.18 | N |
| | C. DELI | NOUENT PARCELS | S | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALU | JE OF PARCELS | | |
| Reporting # of Total # of Total Amount Reporting Appraisal/ Assessed | | Reporting | # of | | T-4-1 | ш - е | T-4-1 A4 | D | | A | A 3 | |
| Keporting # of Total Amount Reporting Appraisal/ Assessed Year Date Parcels Amount Due Parcels of Taxes Due Date Tax Roll Value | Voor | . 0 | | | | | | | | | | |
| 12/13 06-30-2013 6 \$4,929.57 07-01-2013 E \$108,425,994.00 | | | | | | | <u> </u> | · | | | | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s | Type o | of | Maturity Date/ | |
|-------------|----------------|-------------|------------------------------|----------------------|----------------|--------------|---------------|-----------------------------|------------------|---------------|
| Date | Amoun | t(s) | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhance | nt Sale | Role Participant | Type | Interest Rate |
| 07-30-2 | 2002 \$7,500,0 | 00.00 | San Marcos Unified Sci | hool District CFD No | 4 | S:AAA/E | BBB Comp | (BC) Bowie Arneson Wiles | 09-01-30 | TIC: |
| | | | San Diego | | | | | (FA) Municipal Finance Corp | Comb | NIC:4.781 |
| | | | CDIAC Number: 2002 | | | | | (EN) FSA | | |
| | | | Limited tax obligation l | oond | | | | (TR) BNY Western Trust | | |
| | | | K-12 school facility | | | Ins | | (UW) Prudential Financial | | |
| | | | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX CO | LLECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | <u>ling</u> | <u>Reserve</u> | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,730,0 | 000 | \$490,750 | \$490,750 | \$0 | \$0.00 | \$2,252,449.3 | \$22,258.84 | 0.99 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUR | E | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 51 | \$88,1 | 54.65 | | | 07-01-2013 | Е | \$721,955,558.00 | |

| | | | | | | Rating | s) Type o | f | | Maturity Date/ | |
|-------------|-------------------|----------|-------------------------------|----------------------|-----------------|---------------------|---------------|--------|------------------------|------------------|---------------|
| Date | Amoun | nt(s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhance | emt Sale | Role P | <u>Participant</u> | Type | Interest Rate |
| 07-28-2 | 2004 \$7,175,0 | 00.00 | San Marcos Unified Sch | nool District CFD No | o 4 | S:AAA | Comp | (BC) | Bowie Arneson Wiles | 09-01-34 | TIC: |
| | | | San Diego | | | | | (FA) | Municipal Finance Corp | Comb | NIC:4.853 |
| | | | CDIAC Number: 2004 | | | | | (EN) | FSA | | |
| | | | Limited tax obligation b | ond | | | | (TR) | Union Bank of CA | | |
| | | | K-12 school facility | | | Ins | | (UW) | Wachovia Securities | | |
| YEARL | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COI | LECTI | ON | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ding | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,100,0 | 000 | \$579,520 | \$579,520 | \$0 | \$0.00 | \$2,252,449.3 | 6 | \$22,258.84 | 0.99 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 51 | \$88,1 | 54.65 | | | 07-01-2013 | | E | \$721,955,558.00 | |

| | | | | T 60 1 0 | | Rating(s) | Type of | | | Maturity Date/ | |
|-------------|-----------------|--------|--------------------------|---------------------|---------------|-----------------|----------------|--------|--------------------------|------------------|---------------|
| Date | Amount | (s) | Issuing Entity, County | , Type of Debt, Pur | <u>pose</u> | <u>Enhancmt</u> | <u>Sale</u> | Role P | articipant | <u>Type</u> | Interest Rate |
| 08-01-2 | 2006 \$11,025, | 00.00 | San Marcos Unified Sch | ool District CFD No | o 4 | S:AAA | Comp | (BC) | Bowie Arneson Wiles | 09-01-36 | TIC: |
| | | | San Diego | | | | | (FA) | Municipal Finance Corp | Comb | NIC:4.591 |
| | | | CDIAC Number: 2006 | -0596 | | | | (EN) | FSA | | |
| | | | Limited tax obligation b | ond | | | | (TR) | Union Bank of CA | | |
| | | | K-12 school facility | | | Ins | | (UW) | Citigroup Global Markets | | |
| | | | | | | | | () | g | | |
| YEARL | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$9,765,0 | 00 | \$823,760 | \$859,506 | \$0 | \$0.00 | \$2,252,449.36 | 5 | \$22,258.84 | 0.99 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | .S | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | | <u>ınt Due</u> | Parcels | of Taxes Due | Date | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 51 | \$88,1 | 54.65 | | | 07-01-2013 | | E | \$721,955,558.00 | |

| <u>Date</u> | Amour | nt(s) | Issuing Entity, Count | , Type of Debt, Pur | <u>pose</u> | Rating(s) Enhancmt | Type of <u>Sale</u> | Role Participant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------------|------------------------------------|------------------------------|---|-----------------------------------|---------------------------------------|------------------------------|------------------------------------|---|--|----------------------------|
| 09-26-2 | 1002 \$12,500 | (| San Marcos Unified Sch San Diego CDIAC Number: 2002 Limited tax obligation b K-12 school facility | -1619 | 5.5 | S:AAA Ins | Comp | (BC) Bowie Arneson Wiles (FA) Municipal Finance Corp (EN) MBIA Corp (TR) BNY Western Trust (UW) RBC Dain Rauscher | 09-01-32 Comb | TIC: NIC:4.359 |
| YEARLY | FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal Outstand \$9,825,0 | ding | Minimum Bond Reserve \$934,721 | Bond Reserve Fund \$934,721 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$1,919,078.08 | Taxes Unpaid \$14,062.36 | Percent (%) 0.73 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUR | E | E. ASSESSEI | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of <u>Parcels</u> 42 | <u>Amo</u> | Cotal unt Due 46.08 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$762,286,241.00 | |

| <u>Date</u> | Amount(| (e) | Issuing Entity, County | . Type of Debt, Pur | pose | Rating(s) Enhancm | -J F | | articipant | Maturity Date/ <u>Type</u> | Interest Rate |
|----------------------|--|-----------------------|---|-----------------------------------|---------------------------------------|------------------------------|---|----------------------|--|--|----------------------------|
| 08-07-2 | | 00.00 S | San Marcos Unified Sch San Diego CDIAC Number: 2003 | ool District CFD No | | S:AAA | Comp | (BC) (FA) (EN) | Bowie Arneson Wiles Municipal Finance Corp MBIA Corp | 09-01-29 Comb | TIC: NIC:4.818 |
| | | F | Limited tax obligation b K-12 school facility Refunding | ond | | Ins | | (TR) (UW) | BNY Western Trust Morgan Stanley | | |
| YEARLY | Y FISCAL STATUS | REPORT I | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$11,260,00 | ng | Minimum Bond Reserve \$997,250 | Bond Reserve Fund \$997,250 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$1,919,078.08 | 8 | <u>Taxes Unpaid</u> \$14,062.36 | Percent (%) 0.73 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of Parcels 42 | | otal <u>int Due</u> 46.08 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$762,286,241.00 | |

CALIFORNIA ADVISORY COMMISSION

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|----------------|------------|--------------------------|----------------------|----------------|--------------|-------------|---------------------|----------------|---------------|
| Date | Amour | nt(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhanemt | | Role Participant | Type | Interest Rate |
| 05-16-2 | 2001 \$4,050, | 000.00 | Solana Beach School D | istrict CFD No 2000 | -1 | NR | Neg | (BC) Rutan & Tucker | 09-01-32 | TIC: |
| | | S | San Diego | | | | | (TR) BNY Western T | rust Comb | NIC: 6.261 |
| | | (| CDIAC Number: 2001 | -0369 | | | | (UW) Stone & Youngh | erg | |
| | | I | Limited tax obligation b | ond | | | | | | |
| | | F | X-12 school facility | | | | | | | |
| YEARLY | Y FISCAL STATU | S REPORT I | INFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | ELS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | S | |
| | Reporting | # of | Г | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-10-2013 | 0 | \$0 | .00 | | | 07-01-2013 | E | \$0.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-----------------|-------------|--------------------------|----------------------|-----------------|--------------|--------------|-------------------------------|------------------|---------------|
| 07-31-2 | 2012 \$3,560,0 | 00.00 | Solana Beach School D | istrict CFD No 2000 | -1 | NR | Neg | (BC) Rutan & Tucker | 09-01-32 | TIC: |
| | | | San Diego | | | | | (FA) Capitol Public Fin Group | Serial | NIC:4.083 |
| | | (| CDIAC Number: 2012 | 2-1280 | | | | (UW) Stone Youngberg/Stifel | | |
| | |] | Limited tax obligation l | oond | | | | | | |
| | | I | Multiple capital improv | ements, public work | 3 | | | | | |
| | |] | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT : | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ling | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,560,0 | 000 | \$261,406 | \$261,406 | \$0 | \$0.00 | \$423,223.70 | \$2,463.67 | 0.58 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 09-09-2013 | 4 | \$2,4 | 63.67 | | | 07-01-2013 | E | \$520,082,632.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, Count | y, Type of Debt, Pur | rpose | Enhancmt | Sale | | rticipant | Type | Interest Rate |
|-----------------------|-----------------------------|---------------|------------------------------|----------------------|-----------------|-----------------|----------------|-----------------------|--------------------------|------------------|---------------|
| 11-15-2 | \$30,000 | ,000.00 | Solana Beach School D | istrict CFD No 2004 | -1 | NR | Neg | (BC) | Rutan & Tucker | 09-01-42 | TIC:4.229 |
| | | | San Diego | | | | | (FA) | Capitol Public Fin Group | Comb | NIC:4.474 |
| | | | CDIAC Number: 2012 | 2-1734 | | | | (PU) | Solana Beach PFA | | |
| | Limited tax obligation bond | | oond | | | | (TR) | The Bank of NY Mellon | | | |
| | K-12 school facility | | | | | | | | | | |
| | | | Solana Ranch ES | | | | | | | | |
| YEARLY | FISCAL STATUS | S REPORT | INFORMATION | | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ling | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$30,000, | 000 | \$1,905,250 | \$1,912,411 | \$0 | \$29,892,089.29 | \$1,867,251.02 | 2 | \$1,507.86 | 0.08 | N |
| | | | | | | | | | | | |
| C. DELINQUENT PARCELS | | D. FORECLOSUE | RE | E. ASSESSE | D VALUI | E OF PARCELS | | | | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parce | ls Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-09-2013 | 1 | \$1,50 | 07.83 | | | 07-01-2013 | | E | \$513,698,764.00 | |



2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Rating(s) Enhancmt | Type o <u>Sale</u> | f <u>Role Participant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|----------------|---|-----------------------|-----------------------|-------------------------------|-------------------------------|---------------|
| 11-15-2012 | \$4,450,000.00 | Solana Beach School District CFD No 99-1 | NR | Neg | (BC) Rutan & Tucker | 09-01-42 | TIC:4.166 |
| | | San Diego | | | (FA) Capitol Public Fin Group | Comb | NIC:4.409 |
| | | CDIAC Number: 2012-1735 | | | (PU) Solana Beach PFA | | |
| | | Limited tax obligation bond | | | (TR) The Bank of NY Mellon | | |
| | | K-12 school facility | | | | | |
| | | Solana Ranch ES | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

| A. FUND BALANCES | A. FI | ND | BAL | ΑN | CES | |
|------------------|-------|----|-----|----|-----|--|
|------------------|-------|----|-----|----|-----|--|

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|----------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,450,000 | \$290,681 | \$293,674 | \$0 | \$4,431,274.44 | \$319,750.56 | \$0.00 | 0.00 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| Voor | Reporting Date | # of | Total Amount Due | # of Parcels | Total Amount of Taxes Due | Reporting Date | Appraisal/ Tax Roll | Assessed Value |
|-------------|-------------------|----------------|---------------------|------------------|------------------------------|-------------------|------------------------|-------------------|
| <u>Year</u> | 200 | <u>Parcels</u> | Amount Duc | <u>r ar ceis</u> | or raxes Due | Date | Tua Kon | <u>varue</u> |
| 12/13 | 09-09-2013 | 0 | \$0.00 | | | 07-01-2013 | Е | \$651,458,851.00 |

F. MISCELLANEOUS

per call from Jerry Dana at 257pm \$290,681.26,



2013 MELLO ROOS FISCAL STATUS REPORT

| | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|--|-----------------|---------|--|------------------|-------------------|
| Date | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 11-20-2003 | \$10,440,000.00 | Valley Center-Pauma Unified School District CFD No 2003-1 San Diego | NR | Neg | (BC) Best Best & Krieger (TR) Zions First Natl Bank | 09-01-33 Comb | TIC: NIC:5.834 |
| | | CDIAC Number: 2003-1781 | | | (UW) Stone & Youngberg | | |
| | | Limited tax obligation bond | | | | | |
| | | K-12 school facility | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A FUND DATANCES

| A. FUND BALANCES | B. TAX COLLECTION |
|------------------|-------------------|
| | |

Woods Vly Ranch/School Facs & Cap Imp

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-----------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,840,000 | \$0 | \$6 | \$0 | \$0.01 | \$788,941.62 | \$8,839.76 | 1.12 | N |

C. DELINQUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|---------|-------------|----------------|---------------------|-------------|------------|------------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 06-30-2013 | 7 | \$20,774.83 | | | 07-01-2013 | E | \$109,193,108.00 |

F. MISCELLANEOUS

The 2003 Special Tax Bonds of CFD NO. 2003-1 were refunded entirely on 09/01/2013 by the 2013 Special Tax Refunding Bonds of CFD No. 2003-1 issued on 06/18/2013.

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | f | Maturity Date/ | |
|------------------|----------------|----------------|------------------------|----------------------|------------------|---------------------|--------------|----------------------------|------------------|---------------|
| Date | Amount | (s) <u>Is</u> | suing Entity, County | y, Type of Debt, Pu | rpose | Enhancm | | Role Participant | Type | Interest Rate |
| 05-21-2 | 013 \$8,855,00 | 00.00 V | alley Center-Pauma U | nified School Distri | ct CFD No 2003-1 | NR | Neg | (BC) Stradling Yocca | 09-01-33 | TIC:4.039 |
| | | | n Diego | | | | | (FA) Dolinka Group LLC | Serial | NIC:4.011 |
| | | | DIAC Number: 2013 | | | | | (TR) Zions First Natl Bank | | |
| | | | mited tax obligation b | oond | | | | (UW) Piper Jaffray & Co | | |
| | | | -12 school facility | | | | | | | |
| | | | oods Vly Ranch | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND BALANCES | | | | | B. TAX COI | LLECTION | | | | |
| | Principal A | L mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,855,00 | 00 | \$647,494 | \$647,494 | \$0 | \$0.00 | \$788,941.62 | \$8,839.76 | 1.12 | N |
| | | _ | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSU | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 1 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 7 | \$20,7 | 74.83 | | | 07-01-2013 | E | \$109,193,108.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|---|------------------|----------------|--------------------------|----------------------|---------------|-----------------|----------------|---------|----------------|------------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, County | y, Type of Debt, Pur | oose | Enhancmt | Sale | | rticipant | Type | Interest Rate |
| 10-14-1 | 993 \$12,555,0 | 00.000 | Vista CFD No 92-1 | | | S:BBB(p) | Neg | (BC) | Higgs Fletcher | | TIC: |
| | | | San Diego | | | | | (FA) | Spelman & Co | Comb | NIC:6.133 |
| | | | CDIAC Number: 1993 | | | | | (UW) | Vista JPFA | | |
| | |] | Limited tax obligation l | oond | | | | | | | |
| | | | Multiple capital improv | ements, public works | | | | | | | |
| | | I | No County Sq | | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,945,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$1,059,624.00 | 0 | \$0.00 | 0.00 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUI | E OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | Date | | Tax Roll | <u>Value</u> | |
| 12/13 | 07-01-2012 | 0 | \$0 | .00 | | | 01-01-2012 | | E | \$114,323,672.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|------------------|---------------------------------------|-------------|--------------------------|-----------------------|----------------------|--------------------|--------------|------------------------|------------------|---------------|
| 05-24-2 | 2006 \$5,825,0 | 00.00 | ABAG Finance Author | ity for Nonprofit Cor | porations CFD No 200 |)6-1 NR | Neg | (BC) Quint & Thimmig | 09-01-36 | TIC: 5.318 |
| | | | San Francisco | | | | | (TR) Union Bank of CA | Comb | NIC: |
| | | | CDIAC Number: 2006 | 5-0341 | | | | (UW) Stone & Youngberg | | |
| | | | Limited tax obligation l | oond | | | | | | |
| | | | Multiple capital improv | ements, public work | S | | | | | |
| | San Francisco Rincon Hill | | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND BALANCES | | | | | | B. TAX COL | LECTION | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,695,0 | 00 | \$552,563 | \$552,578 | \$0 | \$1,296,185.83 | \$389,896.02 | \$9,640.48 | 2.47 | N |
| | | | | | | | | | | |
| C. DELI | C. DELINQUENT PARCELS D. FORECLOSURE | | | E | E. ASSESSE | D VALUE OF PARCELS | | | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | s Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 10-04-2013 | 15 | \$12,1 | 37.66 | | | 07-01-2013 | Е | \$415,284,629.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|---------------|----------------|--------------------------|----------------------|---------------------|-----------------|--------------|------------------------|-----------------|---------------|
| Date | Amount | t(s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 10-18-2 | \$3,270,0 | 00.00 | ABAG Finance Authori | ty for Nonprofit Cor | porations CFD No 20 |)6-2 NR | Neg | (BC) Quint & Thimmig | 09-01-37 | TIC: 6.433 |
| | | 5 | San Francisco | | | | | (TR) Union Bank of CA | Comb | NIC: |
| | | | CDIAC Number: 2007 | | | | | (UW) Stone & Youngberg | | |
| | | | Limited tax obligation b | | | | | | | |
| | | | Multiple capital improv | ements, public work | S | | | | | |
| | | S | SF Mint Plaza Area | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,190,0 | 00 | \$310,227 | \$310,285 | \$0 | \$0.00 | \$215,144.94 | \$0.00 | 0.00 | N |
| ~ | | . ~ | | | | _ | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 10-04-2013 | 1 | \$2,46 | 58.40 | | | 07-01-2013 | E | \$45,691,881.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | | Maturity Date/ | |
|-------------|--------------------|----------|------------------------|----------------------|--------------------|----------------|-------------|--------|--------------------|-----------------|---------------|
| Date | Amount(s) | Is | suing Entity, County | y, Type of Debt, Pu | rpose | Enhance | | | Participant | Type | Interest Rate |
| 09-24-2 | \$1,400,000.0 | 00 Sa | n Francisco City & C | ounty CFD No 2009 | 9-1 | NR | Neg | (BC) | Jones Hall | 09-01-32 | TIC: 4.063 |
| | | Sa | n Francisco | | | | | (FA) | NHA Advisors | Term | NIC:6.93 |
| | | CI | DIAC Number: 2012 | 2-1587 | | | | (PU) | Clean Fund SMV LLC | | |
| | | Li | mited tax obligation b | oond | | | | (TR) | US Bank NA | | |
| | | Po | wer generation/transi | nission | | | | | | | |
| | | | No 1 Dist No 2009-1 | I Qualified Energy (| Conservation Bonds | | | | | | |
| | | Fe | derally Taxable | | | | | | | | |
| YEARLY | FISCAL STATUS RE | EPORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX CO | LLECT | ON | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,400,000 | | \$0 | \$0 | \$0 | \$1,128,574.94 | \$81,806.70 | | \$0.00 | 0.00 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | ED VAL | UE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 10-04-2013 | 0 | \$0 | .00 | | | 07-01-2013 | | E | \$27,222,567.00 | |

CALIFORNIA ADVISORY COMMISSION

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре | of | | Maturity Date/ | |
|-------------|----------------------|------------|----------------|---------------------|--------------------|--------------|--------------|----------|--------------------|------------------|---------------|
| Date | Amount(s) | Issuing E | ntity, County | , Type of Debt, Pur | pose | Enhance | | | articipant | Type | Interest Rate |
| 07-20-1 | 999 \$3,635,000.00 | San Franci | isco City & C | ounty Redevelopme | nt Agency CFD No 1 | NR | Neg | (BC) | Jones Hall | 08-01-13 | TIC: |
| | | San Franci | isco | | | | | (FA) | Kitahata & Co | Serial | NIC:5.403 |
| | | | umber: 1999 | | | | | (TR) | US Bank Corp Trust | | |
| | | | x obligation b | | | | | (UW) | Stone & Youngberg | | |
| | | - | apital improve | ements, public work | S | | | | | | |
| | | S Beach | | | | | | | | | |
| | | Refunding | 5 | | | | | | | | |
| YEARLY | FISCAL STATUS REP | ORT INFORM | IATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX CO | LLECTIC | ON | | |
| | Principal Amt | Minin | num Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | <u>R</u> | <u>eserve</u> | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$355,000 | \$2 | 218,100 | \$218,100 | \$0 | \$0.00 | \$401,337.50 | | \$1,243.12 | 0.31 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUI | RE | E. ASSESSI | ED VALUI | E OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> <u>I</u> | arcels | Amo | <u>ınt Due</u> | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 10-04-2013 | 11 | \$2,58 | 3.79 | | | 07-01-2013 | | Е | \$732,121,541.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s) | <u>Is</u> | suing Entity, Count | y, Type of Debt, Pur | <u>pose</u> | Enhancm | t Sale | Role Pa | rticipant | Type | Interest Rate |
|-------------|--------------------|----------------|------------------------|----------------------|--------------------|----------------|-------------|---------|----------------------|--------------------|----------------------|
| 10-22-2 | 2002 \$23,440,000 | 0.00 Sa | n Francisco City & C | County Redevelopme | nt Agency CFD No 4 | | Neg | (BC) | Quint & Thimmig | 08-01-32 | TIC: |
| | | Sa | n Francisco | | | M:Aa1/VN | /IIG1 | (EN) | Bank of America | Term | NIC: |
| | | CI | DIAC Number: 200 | 2-1500 | | | | (TR) | Wells Fargo Bank | | Variable |
| | | Li | mited tax obligation | bond | | | | (UW) | Salomon Smith Barney | | |
| | | M | ultiple capital improv | vements, public work | S | LOC | | | , | | |
| | | M | ission Bay North | | | | | | | | |
| YEARLY | Y FISCAL STATUS RI | EPORT IN | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COI | LECTIO | N | | | |
| | Principal Am | ıt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | <u> </u> | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$23,440,000 |) | \$0 | \$0 | \$0 | \$6,928,335.00 | \$0.00 | | \$0.00 | 0.00 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUI | E OF PARCELS | | |
| | Reporting | # of | , | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0 | 0.00 | | | 07-01-2013 | | E | \$1,451,517,659.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-------------------|--------------------|-------------------------|-----------------------|-------------------|-----------------|--------------------------|------------------------|--------------------|---------------|
| Date | Amount(| <u>s)</u> <u>l</u> | Issuing Entity, Count | y, Type of Debt, Purp | oose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 06-20-2 | 2001 \$54,000,0 | 00.00 S | San Francisco City & C | County Redevelopmen | t Agency CFD No 6 | NR | Neg | (BC) Quint & Thimmig | 08-01-31 | TIC: 6.14 |
| | | S | an Francisco | | | | | (FA) CSG Advisors | Comb | NIC: |
| | | | CDIAC Number: 2001 | | | | | (TR) Wells Fargo Bank | | |
| | | | imited tax obligation l | | | | | (UW) Stone & Youngberg | | |
| | | | Aultiple capital improv | ements, public works | | | | | | |
| | | N | Mission Bay South | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandir</u> | ng | Reserve | Fund | <u> Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$7,644,432.0 | \$13,449.75 | 0.18 | N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | n | Fotal | # of | Total Amount | Deporting | Approisal | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | ount Due | Parcels | of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Value | |
| 12/13 | 10-04-2013 | 15 | \$70,5 | <u>-</u> | | | 07-01-2013 | E | \$1,650,859,911.00 | |

| <u>Date</u> 10-23-2 | Amount(s 002 \$39,330,00 | 00.00 Sa Sa Cl Li | an Francisco City & C an Francisco DIAC Number: 2002 imited tax obligation be edevelopment, multiplession Bay South | ounty Redevelopmen -1499 oond | | Rating(s) Enhancmt NR | Type of <u>Sale</u> Neg | Role Participant (BC) Quint & Thimmig (TR) Wells Fargo Bank (UW) Stone & Youngberg | Maturity Date/ Type 08-01-33 Comb | Interest Rate TIC: 6.318 NIC: |
|------------------------|-----------------------------------|----------------------------|---|-------------------------------------|---------------------------------------|------------------------------|--------------------------------------|---|--|-------------------------------------|
| YEARLY | FISCAL STATUS F | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal Ai Outstandin \$0 | | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$7,644,432.04 | <u>Taxes Unpaid</u> \$13,449.75 | Percent (%) 0.18 | Teeter <u>Plan</u> N |
| C. DELIN | NQUENT PARCELS | } | | | D. FORECLOSUR | Œ | E. ASSESSEI | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 10-04-2013 | # of Parcels 15 | _ | Cotal unt Due 81.27 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$1,650,859,911.00 | |



2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Maturity Date/

| Date | Amount(| <u>(s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pu | rpose | Enhanemt | <u>Sale</u> | Role P | articipant | Type | Interest Rate |
|-------------|----------------|---------------------|-------------------------|----------------------|--------------------|-----------------|----------------|--------|-------------------|--------------------|---------------|
| 07-08-20 | 005 \$20,868,9 | 39.00 S | an Francisco City & C | County Redevelopme | nt Agency CFD No 6 | NR | Neg | (BC) | Quint & Thimmig | 08-01-35 | TIC: 5.447 |
| | | S | an Francisco | | | | | (TR) | Wells Fargo Bank | Comb | NIC: |
| | | C | DIAC Number: 2005 | 5-0590 | | | | (UW) | Stone & Youngberg | | |
| | | L | imited tax obligation | bond | | | | | | | |
| | | N | Iultiple capital improv | vements, public work | S | | | | | | |
| | | N | lission Bay South Pub | Imp Ser A & B | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$19,588,93 | 39 | \$0 | \$2,016,780 | \$0 | \$201,437.59 | \$7,644,432.04 | ļ | \$13,449.75 | 0.18 | N |
| C. DELIN | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSEI | D VALU | E OF PARCELS | | |
| | Reporting | # of | • | Fotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | Date | Parcels | | ount Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 10-04-2013 | 15 | \$70,5 | 581.27 | | | 07-01-2013 | | E | \$1,650,859,911.00 | |

F. MISCELLANEOUS

Reserve Fund Minimum Balance Required is reported on the Series 2013 (CDIAC # 2012-2122) Yearly Fiscal Status Report.

| <u>Date</u> | Amount(s | <u>)</u> <u>I</u> | ssuing Entity, County | , Type of Debt, Pur | <u>pose</u> | Rating(s) <u>Enhancm</u> | J I | f <u>Role Participant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|-----------------|-------------------|-------------------------|---------------------|--------------------|-----------------------------|--------------|------------------------------|-------------------------------|---------------|
| 04-19-2 | 005 \$34,500,00 | 00.00 S | an Francisco City & C | ounty Redevelopme | nt Agency CFD No 7 | S:A+/A-1 | Neg | (BC) Jones Hall | 08-01-36 | TIC: |
| | | S | an Francisco | | | | | (FA) The PFM Group | Term | NIC: |
| | | C | DIAC Number: 2004 | -1922 | | | | (EN) KBC Bank NV | | Variable |
| | | L | imited tax obligation b | ond | | | | (TR) The Bank of NY Trust Co | | |
| | | F | lood control, storm dra | inage | | LOC | | (UW) Stone & Youngberg | | |
| | | Н | unters Point Shipyard | Phase One | | | | | | |
| YEARLY | FISCAL STATUS R | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | g | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$34,500,000 | 0 | \$603,750 | \$604,006 | \$0 | \$3,398,546.94 | \$344,694.48 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | } | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 1 | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 10-04-2013 | 0 | \$0. | 00 | | | 07-01-2013 | E | \$70,625,484.00 | |

| <u>Date</u> | <u>Amoun</u> | <u>t(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose_ | Rating(s <u>Enhancr</u> | J I | | <u>articipant</u> | Maturity Date/ | Interest Rate |
|-------------|-----------------|-------------|--------------------------|---------------------|--------------------|----------------------------|---------------|--------|------------------------|--------------------|---------------|
| 01-30-2 | 2013 \$123,01 | * | Successor Agency to the | e San Francisco Cty | & County Redevelop | ment Agency NR | Neg | (BC) | Quint & Thimmig | 08-01-43 | TIC:4.904 |
| | | | S.F.DFN: Moisco | | | | | (FA) | The PFM Group | Comb | NIC: |
| | | | CDIAC Number: 2012 | | | | | (TR) | Wells Fargo Bank | | |
| | | | Limited tax obligation b | | | | | (UW) | Stone Youngberg/Stifel | | |
| | | | Multiple capital improve | | S | | | | | | |
| | | | Mission Bay South, Ser | ies A, B, & C | | | | | | | |
| | | | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTI | ON | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstand | ling | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$123,011, | ,256 | \$13,132,526 | \$11,115,746 | \$0 | \$0.67 | \$7,644,432.0 | 4 | \$13,449.75 | 0.18 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUR | E | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parce | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 10-04-2013 | 15 | \$70,5 | 81.27 | | | 07-01-2013 | | E | \$1,650,859,911.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | Rating(s) | Type of | Ì | Maturity Date/ | |
|-------------|----------------------|----------------------------|------------------------|-----------------|-----------------|--------------|----------------------------|-----------------|---------------|
| Date | Amount(s) | Issuing Entity, Cou | nty, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 07-07-2 | \$10,500,000.00 | Banta Elementary Sc | hool District CFD No 2 | 011-1 | NR | Neg | (BC) Quint & Thimmig | 09-01-27 | TIC: |
| | | San Joaquin | | | | | (PU) River Islands Bond | Term | NIC:9 |
| | | CDIAC Number: 20 | | | | | (TR) The Bank of NY Mellon | | |
| | | Limited tax obligation | n bond | | | | | | |
| | | K-12 school facility | | | | | | | |
| | | River Islands School | | | | | | | |
| | | Federally Taxable | | | | | | | |
| YEARLY | Y FISCAL STATUS REPO | ORT INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COL | LECTION | | |
| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$10,120,000 | \$0 | \$0 | \$0 | \$770,574.11 | \$797,443.00 | \$0.00 | 0.00 | Y |
| | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | D. FORECLOSUR | E | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> <u>P</u> | arcels A | mount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0.00 | | | 07-01-2013 | E | \$17,378,076.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|----------|-------------------------|----------------------|-----------------|--------------|--------------|-------------------------|------------------|---------------|
| 02-15-2 | 2001 \$8,245,00 | O0.00 | Delta Farms Reclamation | on District No 2042 | CFD No 2001-1 | NR | Neg | (BC) Timothy J Hachman | 09-01-30 | TIC: |
| | | S | San Joaquin | | | | | (TR) US Bank Corp Trust | Comb | NIC: 6.281 |
| | | (| CDIAC Number: 200 | 1-0075 | | | | (UW) Sutro & Co | | |
| | | I | Limited tax obligation | bond | | | | | | |
| | | N | Multiple capital improv | ements, public work | S | | | | | |
| | | | Bishop Tract | | | | | | | |
| | | F | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,425,00 | 00 | \$604,000 | \$604,000 | \$0 | \$0.00 | \$615,801.80 | \$124.30 | 0.02 | N |
| ~ | | ~ | | | | _ | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | ŗ | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-04-2013 | 4 | \$3,1 | 35.64 | | | 07-01-2013 | E | \$368,476,984.00 | |

| <u>Date</u> 09-12-2 | Amount(s) 2002 \$25,000,000 | 0.00 Lamm San Jo CDIA Limite K-12 s | nersville School Di | | <u>oose</u> | Rating(s) <u>Enhancm</u> NR | -J P | Role Participant (BC) Jones Hall (TR) BNY Western Trust (UW) Stone & Youngberg | Maturity Date/ <u>Type</u> 09-01-32 Comb | Interest Rate TIC: NIC: 6.365 |
|------------------------|------------------------------------|---|-------------------------|---------------------------------|---------------------------------------|--|------------------------------------|---|---|-------------------------------------|
| YEARLY | FISCAL STATUS RI | EPORT INFO | RMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal Am Outstanding \$0 | | Inimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction <u>Fund</u> \$188,514.65 | <u>Taxes Due</u> \$4,267,872.86 | <u>Taxes Unpaid</u> 5 \$24,323.23 | <u>Percent (%)</u> 0.57 | Teeter <u>Plan</u> Y |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-18-2013 | # of Parcels 31 | | otal <u>int Due</u> 25.66 | # of Parcels | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$1,023,779,955.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| | | | | | | Trucing(b) | Type of | | | | |
|---------------------------------|-------------------|-----------|--------------------------|---------------------|----------------|-----------------|-------------------|------------------------------|--------------------|---------------|--|
| Date | Amount(| <u>s)</u> | Issuing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | | Role Participant | Type | Interest Rate | |
| 08-03-2 | 006 \$25,000,0 | 00.00 | Lammersville School D | istrict CFD No 2002 | 2 | NR | Neg | (BC) Jones Hall | 09-01-35 | TIC: 5.193 | |
| | | | San Joaquin | | | | | (TR) The Bank of NY Trust Co | Comb | NIC: | |
| | | (| CDIAC Number: 2006 | -0874 | | | | (UW) Stone & Youngberg | | | |
| | | I | Limited tax obligation b | ond | | | | | | | |
| | |] | K-12 school facility | | | | | | | | |
| | | I | Mountain House Trimai | rk | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLLECTION | | | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter | |
| Year | <u>Outstandir</u> | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> | |
| 12/13 | \$24,500,00 | 00 | \$2,494,033 | \$2,470,875 | \$0 | \$6,757.62 | \$4,267,872.86 | \$24,323.23 | 0.57 | Y | |
| | | | | | | | | | | | |
| C. DELINQUENT PARCELS D. FORECL | | | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | | |
| <u>Year</u> | Date | Parcel | <u>Amo</u> | <u>unt Due</u> | Parcels | of Taxes Due | <u>Date</u> | | <u>Value</u> | | |
| 12/13 | 09-19-2013 | 31 | \$36,7 | 25.66 | | | 07-01-2013 | E | \$1,023,779,955.00 | | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | f | | Maturity Date/ | | |
|-------------|---|------------|-------------------------------|---------------------|----------------|----------------|---------------|---------|------------------------|--------------------|---------------|--|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhance | nt Sale | Role F | <u>Participant</u> | Type | Interest Rate | |
| 06-21-2 | 2012 \$24,352, | 914.00 | Lammersville School D | istrict CFD No 2002 | | NR | Neg | (BC) | Jones Hall | 09-01-32 | TIC:5.096 | |
| | | | San Joaquin | | | | | (FA) | Dolinka Group LLC | Comb | NIC: | |
| | | | CDIAC Number: 2012 | | | | | (TR) | The Bank of NY Mellon | | | |
| | | | Limited tax obligation b | ond | | | | (UW) | Stone Youngberg/Stifel | | | |
| | | | K-12 school facility | | | | | | | | | |
| | | | Refunding | | | | | | | | | |
| YEARLY | YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTI | ON | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter | |
| Year | Outstand | ing | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> | |
| 12/13 | \$24,352,9 | 014 | \$2,435,291 | \$2,435,507 | \$0 | \$0.00 | \$4,267,872.8 | 6 | \$24,323.23 | 0.57 | Y | |
| G DELL | NOTICE DE DOCT | a | | | D. PODEGI OGUD | | E AGGEGGE | | TE OF DA POPT C | | | |
| | | | | | D. FORECLOSUR | KE | E. ASSESSE | ED VALU | JE OF PARCELS | | | |
| | Reporting | # of | | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | | |
| <u>Year</u> | <u>Date</u> | Parce | | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | | |
| 12/13 | 09-19-2013 | 31 | \$36,7 | 25.66 | | | 07-01-2013 | | Е | \$1,023,779,955.00 | | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>t(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | rpose | Enhancmt | Sale | | articipant | Type | Interest Rate |
|---|-----------------|-------------|-------------------------------|----------------------|-----------------|-----------------|-------------------|--------|------------------------|--------------------|---------------|
| 02-07-2 | 013 \$19,565, | 00.000 | Lammersville School D | istrict CFD No 2002 | | NR | Neg | (BC) | Jones Hall | 09-01-37 | TIC:4.665 |
| | | | San Joaquin | | | | | (TR) | The Bank of NY Mellon | Comb | NIC:4.751 |
| | | | CDIAC Number: 2013 | -0040 | | | | (UW) | Stone Youngberg/Stifel | | |
| | | | Limited tax obligation b | ond | | | | | | | |
| | | | K-12 school facility | | | | | | | | |
| | | | Mountain House | | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COLLECTION | | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$19,565,0 | 000 | \$1,826,717 | \$1,826,767 | \$0 | \$17,784,542.93 | \$4,267,872.86 | 6 | \$24,323.23 | 0.57 | Y |
| | | | | | | | | | | | |
| C. DELINQUENT PARCELS D. FORECI | | | | | D. FORECLOSUF | E | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parce | ls Amo | <u>unt Due</u> | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-19-2013 | 31 | \$36,7 | 25.66 | | | 07-01-2013 | | E | \$1,023,779,955.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate | | |
|--------------------------------|---|-------------|------------------------------|----------------------|-----------------|--------------|-------------------|----------------------------|------------------|---------------|--|--|
| 06-15-2 | 2008 \$1,895,0 | 00.00 | Lammersville School D | District CFD No 2007 | 7-1 | NR | Neg | (BC) Jones Hall | 09-01-38 | TIC: 6.735 | | |
| | | | San Joaquin | | | | | (TR) The Bank of NY Mellon | Comb | NIC: | | |
| | | | CDIAC Number: 2008 | 3-0569 | | | | (UW) Stone & Youngberg | | | | |
| | | | Limited tax obligation | bond | | | | | | | | |
| | | | K-12 school facility | | | | | | | | | |
| | | | IA No 1, Mountain Hou | use-Shea Homes | | | | | | | | |
| YEARLY | YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLLECTION | | | | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter | | |
| Year | Outstand | ing | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> | | |
| 12/13 | \$1,780,0 | 00 | \$144,318 | \$144,783 | \$0 | \$610.28 | \$468,715.94 | \$1,747.83 | 0.37 | Y | | |
| | | | | | | | | | | | | |
| C. DELINQUENT PARCELS D. FOREC | | | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | | | |
| | Reporting | # of | ŗ | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | | | |
| <u>Year</u> | Date | Parce | ls Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | | | |
| 12/13 | 09-19-2013 | 2 | \$2,8 | 90.19 | | | 07-01-2013 | Е | \$218,446,615.00 | | | |

| <u>Date</u> 12-02-2 | Amount 2003 \$7,535,0 | 00.00 I S C I | Issuing Entity, County Lathrop CFD No 2003-2 San Joaquin CDIAC Number: 2003 Limited tax obligation by Vastewater collection, to | -1943 ond | <u>rpose</u> | Rating(s) <u>Enhancn</u> NR | J I | Role Participant (BC) Jones Hall (FA) KNN (TR) Union Bank of CA (UW) Stone & Youngberg | Maturity Date/ Type 09-01-33 Term | Interest Rate TIC:4.132 NIC: | | |
|-------------------------------|---|------------------------|---|-----------------------------------|---------------------------------------|--|----------------------------------|--|---|------------------------------------|--|--|
| YEARL | YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | | |
| A. FUNI | A. FUND BALANCES | | | | | | B. TAX COL | LECTION | | | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$6,485,0 | ing | Minimum Bond Reserve \$716,900 | Bond Reserve Fund \$717,700 | Capitalized <u>Interest</u> \$0 | Construction Fund \$18,676.13 | <u>Taxes Due</u> \$565,436.56 | <u>Taxes Unpaid</u> \$3,509.04 | <u>Percent (%)</u> 0.62 | Teeter <u>Plan</u> Y | | |
| C. DELINQUENT PARCELS D. | | | | | D. FORECLOSURE | | E. ASSESSE | E. ASSESSED VALUE OF PARCELS | | | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-19-2013 | # of Parcels | | otal unt Due 7.16 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$26,508,941.00 | | | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | Maturity Date/ | | |
|---|-----------------------------|---------|-----------------------|---------------------|-----------------|---------------------|---------------------|------------------------|-----------------|---------------|--|
| Date | Amount(s) | Issu | ing Entity, County | , Type of Debt, Pu | rpose | Enhancm | | | Type | Interest Rate | |
| 08-24-2 | \$50,000,000.0 | 0 Lath | rop CFD No 2006-1 | 1 | | NR | Neg | (BC) Jones Hall | 09-01-36 | TIC: | |
| | | San | Joaquin | | | | | (FA) KNN | Comb | NIC: 5.398 | |
| | | | AC Number: 2006 | | | | | (TR) Union Bank of CA | | | |
| | Limited tax obligation bond | | | | | | | (UW) Stone & Youngberg | | | |
| | | | tiple capital improve | | XS . | | | | | | |
| | | | tral Specific Plan Ph | ase 1 | | | | | | | |
| | | Refi | unding | | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter | |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> | |
| 12/13 | \$49,750,000 | | \$4,550,439 | \$1,166,819 | \$0 | \$95.75 | \$9,325,691.9 | 98 \$9,192,535.09 | 98.57 | N | |
| | | | | | | | | | | | |
| C. DELINQUENT PARCELS | | | | D. FORECLOSUI | RE | E. ASSESSE | ED VALUE OF PARCELS | | | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | | |
| 12/13 | 06-30-2013 | 41 | \$30,848 | ,913.67 | 31 | \$11,016,899.57 | 01-01-2013 | E | \$32,577,322.00 | | |

| | | | F 44 G 4 | T CD LAD | | | ing(s) | Type of | | | Maturity Date/ | |
|-------------|---------------|-------------|--------------------------|----------------------|---------------|--------------|---------------|-------------|---------|--------------------|--------------------|---------------|
| Date | <u>Amoun</u> | <u>t(s)</u> | Issuing Entity, County | y, Type of Debt, Pui | rpose | <u>Enh</u> | <u>iancmt</u> | <u>Sale</u> | Role Pa | rticipant | <u>Type</u> | Interest Rate |
| 12-16-2 | 005 \$14,995. | ,814.00 I | Lincoln Unified School | District CFD No 1 | | S:A | AA | Neg | (BC) | Jones Hall | 09-01-36 | TIC: 5.028 |
| | | 9 | San Joaquin | | | M:A | A aa | | (FA) | Caldwell Flores | Serial | NIC: |
| | | (| CDIAC Number: 2005 | 5-1905 | | | | | (EN) | Ambac | Serial | |
| | | I | Limited tax obligation b | oond | | | | | ` ′ | US Bank NA | | |
| | | I | K-12 school facility | | | Ins | | | ` ′ | Stone & Youngberg | | |
| | | | · | | | | | | (011) | Stolle & Toungberg | | |
| YEARLY | FISCAL STATUS | S REPORT | INFORMATION | | | | | | | | | |
| A. FUND | BALANCES | | | | | | В. | TAX COLL | ECTIO | N | | |
| | Principal . | Δmt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | | Teeter |
| Year | Outstand | | Reserve | Fund | Interest | Fund | Ta | xes Due | | Taxes Unpaid | Percent (%) | Plan |
| 12/13 | \$14,020,3 | | \$539,624 | \$539,624 | \$0 | \$0.00 | | ,168,354.46 | | \$44,620.40 | 1.41 | Y |
| 12/13 | Ψ11,020, | 011 | φυυν,υ2. | φυυν,σ2. | 40 | Ψ0.00 | Ψ5, | ,100,550 | | ψ··,σ2σ··σ | | - |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | æ | Е. | ASSESSED | VALUI | E OF PARCELS | | |
| | Reporting | # of | 7 | Total . | # of | Total Amount | Do | porting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | _ | unt Due | Parcels | of Taxes Due | Da | | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-04-2013 | 205 | | 63.75 | | | | -01-2013 | | E | \$2,172,771,191.00 | |
| 12/13 | 09-04-2013 | 203 | \$92,9 | 03.73 | | | 07. | -01-2013 | | ட | φ2,172,771,191.00 | |

| <u>Date</u> 08-15-2 | Amount(s 2006 \$14,750,00 | 200.00 L S C L K | ssuing Entity, County incoln Unified School an Joaquin EDIAC Number: 2006 imited tax obligation be 3-12 school facility defunding | District CFD No 1 | <u>pose</u> | Rating(s) Enhancm S:AAA M:Aaa | -J F | Role Participant (BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg | Maturity Date/ Type 09-01-21 Serial | Interest Rate TIC: NIC:4.405 |
|------------------------|---|------------------------------|---|-------------------------------------|---------------------------------------|-------------------------------|------------------------------------|--|--|------------------------------------|
| YEARLY | Y FISCAL STATUS F | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$9,940,000 | <u>ıg</u> | Minimum Bond Reserve \$1,338,010 | Bond Reserve Fund \$1,338,010 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$3,168,354.46 | Taxes Unpaid \$44,620.40 | Percent (%) 1.41 | Teeter <u>Plan</u> Y |
| C. DELI | NQUENT PARCELS | 5 | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-04-2013 | # of Parcels 205 | | Total unt Due 63.75 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$2,171,881,421.00 | |

| <u>Date</u> | Amoun | nt(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Rating(s) Enhancmt | Type of Sale | Role Participant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|-----------------------|----------|---|----------------------|--------------------------------|--------------------------|-----------------|--|-------------------------------|-----------------------|
| 10-31-2 | | 753.00 I | Lincoln Unified School San Joaquin CDIAC Number: 2007 Limited tax obligation b K-12 school facility | '-1362 | | M:Aaa Ins | Neg | (BC) Jones Hall (FA) Caldwell Flores (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg | 09-01-37 Comb | TIC: NIC:5.329 |
| | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUNL | D BALANCES | | | | | a | B. TAX COLI | LECTION | | T |
| <u>Year</u> | Principal Outstand | ling | Minimum Bond Reserve | Bond Reserve Fund | Capitalized <u>Interest</u> | Construction <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | Teeter <u>Plan</u> |
| 12/13 | \$4,890,7 | /53 | \$489,075 | \$489,075 | \$0 | \$0.00 | \$3,168,354.46 | \$44,620.40 | 1.41 | Y |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUR | RE | E. ASSESSED | VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | Date | Tax Roll | <u>Value</u> | |
| 12/13 | 09-04-2013 | 205 | \$92,9 | 63.75 | | | 07-01-2013 | E | \$2,171,881,421.00 | |

| <u>Date</u> | Amoun | t(s) Is | ssuing Entity, Count | y, Type of Debt, Pur | <u>pose</u> | Rating(s) <u>Enhancmt</u> | Type of Sale | | articipant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|--------------------------|----------|-------------------------|----------------------|-------------------------|------------------------------|-----------------|--------|-------------------|-------------------------------|---------------|
| 12-20-2 | \$729,850 | 0.00 Li | incoln Unified School | District CFD No 1 | | | Neg | (BC) | Jones Hall | 09-01-13 | TIC: 5.243 |
| | | Sa | an Joaquin | | | M:Aaa | | (FA) | Caldwell Flores | Serial | NIC: |
| | | C | DIAC Number: 2008 | -0074 | | | | (EN) | Ambac | | |
| | | Li | imited tax obligation b | ond | | | | (TR) | US Bank NA | | |
| | | K | -12 school facility | | | Ins | | (UW) | Stone & Youngberg | | |
| | TFISCAL STATUS BALANCES | REPORT I | NFORMATION | | | | B. TAX COL | I FCTI | ON | | |
| | | A4 | Minimum Bond | Bond Reserve | C!4-1! J | Construction | b. IAA COL | LECIN | 014 | | Teeter |
| <u>Year</u> | Principal A Outstand | | Reserve | Fund | Capitalized Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | Plan |
| 12/13 | \$85,44 | | \$72,985 | \$72,985 | \$0 | \$0.00 | \$3,168,354.46 | j | \$44,620.40 | 1.41 | Y |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | E | E. ASSESSEI | D VALU | E OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcels | Amo | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-04-2013 | 205 | \$92,9 | 63.75 | | | 07-01-2013 | | E | \$2,171,881,421.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|------------|--------------------------|----------------------|-----------------|--------------|----------------|------------------------|------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhanem | | Role Participant | Type | Interest Rate |
| 10-23-2 | 001 \$14,995, | 866.00 | Manteca Unified Schoo | l District CFD No 19 | 89-1 | S:AAA | Neg | (BC) Orrick Herrington | 09-01-31 | TIC: |
| | | | San Joaquin | | | | | (EN) MBIA Corp | Comb | NIC:9.272 |
| | | | CDIAC Number: 2001 | | | | | (TR) BNY Western Trust | | |
| | | | Limited tax obligation b | ond | | | | (UW) Stone & Youngberg | | |
| | | | K-12 school facility | | | Ins | | | | |
| | | | Komure ES & Weston l | Ranch HS | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$10,720,8 | 666 | \$0 | \$0 | \$0 | \$0.00 | \$2,865,039.24 | 4 \$35,267.82 | 1.23 | Y |
| C. DELI | NQUENT PARCEL | .S | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 10-31-2013 | 99 | | 35.94 | | <u> </u> | 01-01-2013 | E | \$828,907,618.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|--------------------|----------------|-------------------------|----------------------|-----------------|--------------|---------------|---------------------------|------------------|----------------------|
| Date | Amount(s) | <u>Is</u> | ssuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 12-18-2 | \$15,090,00 | 0.00 M | anteca Unified Schoo | l District CFD No 19 | 989-1 | S:AAA | Neg | (BC) Orrick Herrington | 09-01-24 | TIC: |
| | | Sa | an Joaquin | | | | | (FA) CA Financial Service | Serial | NIC:4.259 |
| | | | DIAC Number: 2003 | | | | | (EN) Ambac | | |
| | | | imited tax obligation b | ond | | | | (TR) BNY Western Trust | | |
| | | | -12 school facility | | | Ins | | (UW) Stone & Youngberg | | |
| | | | eston Ranch | | | | | | | |
| | | K | efunding | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal An | ıt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | 2 | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$10,735,000 |) | \$0 | \$0 | \$0 | \$0.00 | \$2,865,039.2 | 4 \$35,267.82 | 1.23 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 10-31-2013 | 99 | \$72,7 | 35.94 | | | 01-01-2013 | E | \$828,907,618.00 | |

CALIFORNIA ADVISORY COMMISSION

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-------------------|---|------------------------|----------------------|-----------------|--------------|----------------|------------------------|--------------------|---------------|
| Date | Amount(s | <u>s) </u> | suing Entity, County | y, Type of Debt, Pur | rpose | Enhancmt | | Role Participant | <u>Type</u> | Interest Rate |
| 03-18-1 | 999 \$7,250,000 | 0.00 M | anteca Unified Schoo | l District CFD No 19 | 989-2 | NR | Neg | (BC) Orrick Herrington | 09-01-28 | TIC: |
| | | | n Joaquin | | | | | (TR) BNY Western Trust | Comb | NIC:5.297 |
| | | | DIAC Number: 1999 | | | | | (UW) Stone & Youngberg | | |
| | | | mited tax obligation b | oond | | | | | | |
| | | | -12 school facility | | | | | | | |
| | | | ries B | | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | FISCAL STATUS F | REPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal Aı | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | g | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$3,205,244.30 | 0 \$33,079.41 | 1.03 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Γ | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 10-31-2013 | 67 | \$56,1 | 09.17 | | | 01-01-2013 | E | \$1,079,323,057.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | t(s) | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-----------------|------------|------------------------------|----------------------|-----------------|--------------|----------------|------------------------|--------------------|---------------|
| 10-23-2 | 2001 \$24,180,0 | 00.000 | Manteca Unified School | l District CFD No 19 | 89-2 | S:AAA | Neg | (BC) Orrick Herrington | 09-01-29 | TIC: |
| | | | San Joaquin | | | | | (EN) MBIA Corp | Comb | NIC:4.719 |
| | | | CDIAC Number: 2001 | -1778 | | | | (TR) BNY Western Trust | | |
| | | | Limited tax obligation l | oond | | | | (UW) Stone & Youngberg | | |
| | | | K-12 school facility | | | Ins | | | | |
| | | | Woodward ES & Weste | on Ranch HS Series O | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | <u>ing</u> | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | <u>Taxes Unpaid</u> | Percent (%) | <u>Plan</u> |
| 12/13 | \$17,400,0 | 000 | \$0 | \$0 | \$0 | \$0.00 | \$3,205,244.30 | \$33,079.41 | 1.03 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 10-31-2013 | 67 | \$56,1 | 09.17 | | | 01-01-2013 | E | \$1,079,323,057.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|------------------|------------|------------------------------|-----------------------|--------------------|----------------|---------------|---------------------------|--------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancm | t Sale | Role Participant | Type | Interest Rate |
| 09-16-2 | \$8,440,00 | 00.00 | Manteca Unified School | ol District CFD No 19 | 989-2 | S:AAA | Neg | (BC) Orrick Herrington | 09-01-33 | TIC: |
| | | | San Joaquin | | | | | (FA) CA Financial Service | Comb | NIC:4.716 |
| | | | CDIAC Number: 2004 | | | | | (EN) FGIC | | |
| | | | Limited tax obligation | bond | | | | (TR) BNY Western Trust | | |
| | | | K-12 school facility | | | Ins | | (UW) Stone & Youngberg | | |
| | | | Woodward/Stella Brock | kman ES Annex & L | athrop HS Series D | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | Fund | <u> Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,555,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$3,205,244.3 | 0 \$33,079.41 | 1.03 | Y |
| C DELU | NQUENT PARCEL | C | | | D. FORECLOSUR | · F | E ACCECCE | CD VALUE OF PARCELS | | |
| C. DELI | - | .5 # of | | | | | | | | |
| T 7 | Reporting | | | Fotal | # of Parcola | Total Amount | Reporting | Appraisal/ Tax Roll | Assessed | |
| Year | <u>Date</u> | Parcel | | ount Due | <u>Parcels</u> | of Taxes Due | Date | | <u>Value</u> | |
| 12/13 | 10-31-2013 | 67 | \$56,1 | 109.17 | | | 01-01-2013 | E | \$1,079,323,057.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | ì | Maturity Date/ | |
|-------------|---------------|------------|------------------------|-----------------------|---------------|-----------------|----------------|------------------------------|--------------------|---------------|
| Date | <u>Amount</u> | <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 04-25-2 | \$3,120,0 | 00.00 | Manteca Unified School | ol District CFD No 19 | 89-2 | S:AAA | Neg | (BC) Orrick Herrington | 09-01-34 | TIC: |
| | | | San Joaquin | | | | | (FA) CA Financial Service | Comb | NIC:4.482 |
| | | | CDIAC Number: 200 | | | | | (EN) FGIC | | |
| | | | Limited tax obligation | bond | | | | (TR) The Bank of NY Trust Co | • | |
| | | | K-12 school facility | | | Ins | | (UW) Stone & Youngberg | | |
| | | | Lathrop HS Series E | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ing | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,775,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$3,205,224.30 | \$33,079.41 | 1.03 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS. | | | D. FORECLOSUR | Œ | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>Ame</u> | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 10-31-2013 | 67 | \$56, | 109.17 | | | 01-01-2013 | E | \$1,079,323,057.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | | Maturity Date/ | |
|-------------|--------------------|----------|---------------------|---------------------|-----------------|----------------|---------------|---------|------------------------|--------------------|---------------|
| Date | Amount(s) | Issuir | ng Entity, County | , Type of Debt, Pur | pose | Enhancn | | | articipant | Type | Interest Rate |
| 01-09-2 | \$23,490,000.0 | 00 Mante | eca Unified School | District CFD No 19 | 89-2 | S:AA-/A- | Neg | (BC) | Orrick Herrington | 09-01-29 | TIC:3.271 |
| | | San Jo | oaquin | | | | | (FA) | CA Financial Service | Serial | NIC: 3.365 |
| | | | C Number: 2012 | | | | | (EN) | Assured Guaranty Corp | | |
| | | | ed tax obligation b | ond | | | | (TR) | The Bank of NY Mellon | | |
| | | | school facility | | | Ins | | (UW) | Stone Youngberg/Stifel | | |
| | | Series | | | | | | | | | |
| | | Refun | iding | | | | | | | | |
| YEARLY | FISCAL STATUS REF | ORT INFO | RMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTIO | ON | | |
| | Principal Amt | N | Iinimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$23,490,000 | | \$0 | \$0 | \$0 | \$2,993,862.10 | \$3,205,244.3 | 30 | \$33,079.41 | 1.03 | Y |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | ED VALU | E OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ınt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 10-31-2013 | 67 | \$56,10 | 09.17 | | | 01-01-2013 | | E | \$1,079,323,057.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|------------|------------------------|-----------------------|----------------|-----------------|---------------|---------------------------|------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | oose | Enhanemt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 09-16-2 | \$9,730,00 | 00.00 | Manteca Unified School | ol District CFD No 20 | 00-3 | S:AAA | Neg | (BC) Orrick Herrington | 09-01-33 | TIC: |
| | | 5 | San Joaquin | | | | | (FA) CA Financial Service | Comb | NIC:4.501 |
| | | | CDIAC Number: 2004 | | | | | (EN) Ambac | | |
| | | | Limited tax obligation | bond | | | | (TR) BNY Western Trust | | |
| | | | K-12 school facility | | | Ins | | (UW) Stone & Youngberg | | |
| | |] | Rustic/N Manteca ES & | & S Manteca HS Serie | s A | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ing | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,780,00 | 00 | \$0 | \$0 | \$0 | \$809,810.59 | \$2,342,904.5 | 4 \$22,946.10 | 0.98 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | .S | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel: | <u>Amo</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 10-31-2013 | 42 | \$38,8 | 387.15 | | | 01-01-2013 | E | \$768,438,748.00 | |

| | | | F 44 C 4 | T CD L D | | Rating(s | • • | | | Maturity Date/ | |
|-------------|-----------------|----------------|-------------------------|---------------------|----------------|----------------|-----------------------|--------|-------------------------|------------------|---------------|
| Date | Amount(| (<u>s)</u> | ssuing Entity, County | , Type of Debt, Pur | pose | Enhancr | <u>nt</u> <u>Sale</u> | Role P | <u>Participant</u> | Type | Interest Rate |
| 04-25-2 | 007 \$8,225,00 | 00.00 N | Ianteca Unified Schoo | District CFD No 20 | 00-3 | S:AAA | Neg | (BC) | Orrick Herrington | 09-01-35 | TIC: |
| | | S | an Joaquin | | | | | (FA) | CA Financial Service | Comb | NIC:4.585 |
| | | C | DIAC Number: 2007 | -0133 | | | | (EN) | Assured Guaranty Corp | | |
| | | L | imited tax obligation b | ond | | | | (TR) | The Bank of NY Trust Co | | |
| | | K | -12 school facility | | | Ins | | (UW) | Stone & Youngberg | | |
| | | L | athrop HS Series B | | | | | ` ′ | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstandi | | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,415,00 | 00 | \$265,825 | \$265,825 | \$0 | \$0.00 | \$2,342,904.5 | 4 | \$22,946.10 | 0.98 | Y |
| C DELU | NOTENIE DA DOEL | a | | | D FOREGI OGUI | ·F | E AGGEGGE | T | IE OE DA DOEL C | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 10-31-2013 | 42 | \$38,8 | 87.15 | | | 01-01-2013 | | E | \$768,438,748.00 | |

CALIFORNIA ADVISORY COMMISSION

| <u>Date</u> 07-08-2 | Amount(2003 \$23,250,0 | 00.00 R Sa C L | iver Islands Public Fir an Joaquin DIAC Number: 2003 imited tax obligation by tater supply, storage, o | nancing Authority Cl -0344 oond | | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Quint & Thimmig (TR) BNY Western Trust (UW) Altura Nelson | Maturity Date/ Type 09-01-35 Comb | Interest Rate TIC:6.362 NIC: |
|------------------------|--|-------------------------|--|---|---------------------------------|------------------------------|--------------------------------------|--|---|------------------------------------|
| YEARLY | FISCAL STATUS | REPORT II | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLI | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$20,640,00 | <u>12</u> | Minimum Bond Reserve \$5,312,848 | Bond Reserve <u>Fund</u> \$1,719,764 | Capitalized <u>Interest</u> \$0 | Construction Fund \$9,291.13 | <u>Taxes Due</u> \$5,421,917.30 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> Y |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | E | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of Parcels 0 | . = | Cotal unt Due 00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$29,684,389.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>t(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|-------------|--------------------------|----------------------|-----------------|--------------|---------------|------------------------|-----------------|---------------|
| 09-24-2 | 2003 \$3,650,0 | 00.00 | River Islands Public Fir | nancing Authority CF | FD No 2003-1 | NR | Neg | (BC) Quint & Thimmig | 09-01-35 | TIC: 5.991 |
| | | | San Joaquin | | | | | (TR) BNY Western Trust | Comb | NIC: |
| | | | CDIAC Number: 2003 | 3-1671 | | | | (UW) Altura Nelson | | |
| | | | Limited tax obligation l | oond | | | | | | |
| | | | Multiple capital improv | ements, public works | s | | | | | |
| | | | Series B | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,230,0 | 00 | \$0 | \$264,050 | \$0 | \$0.00 | \$5,421,917.3 | 0.00 | 0.00 | Y |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total (| # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | | .00 | | | 07-01-2013 | E | \$29,684,389.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|----------------------|----------------|--------------|----------------|------------------------|-----------------|---------------|
| Date | Amount(s) | <u>Is</u> | suing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 09-24-2 | \$1,870,000. | 00 Ri | ver Islands Public Fir | nancing Authority Cl | FD No 2003-1 | NR | Neg | (BC) Quint & Thimmig | 09-01-23 | TIC:9.081 |
| | | | n Joaquin | | | | | (TR) BNY Western Trust | Comb | NIC: |
| | | | DIAC Number: 2003 | | | | | (UW) Altura Nelson | | |
| | | | mited tax obligation b | | | | | | | |
| | | | ultiple capital improv | ements, public work | S | | | | | |
| | | | ries C | | | | | | | |
| | | re | derally Taxable | | | | | | | |
| YEARLY | Y FISCAL STATUS RI | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,435,000 | | \$0 | \$214,372 | \$0 | \$0.00 | \$5,421,917.30 | 0 \$0.00 | 0.00 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Γ | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-30-2013 | 0 | \$0 | .00 | | | 07-01-2013 | E | \$29,684,389.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | t(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role P | articipant | Type | Interest Rate |
|-------------|-----------------|----------|--------------------------|----------------------|-----------------|--------------|----------------|--------|-------------------------|-----------------|---------------|
| 10-26-2 | 005 \$6,025,0 | 00.00 R | River Islands Public Fir | nancing Authority Cl | FD No 2003-1 | NR | Neg | (BC) | Quint & Thimmig | 09-01-35 | TIC: 6.001 |
| | | S | an Joaquin | | | | | (TR) | The Bank of NY Trust Co | Term | NIC: |
| | | C | CDIAC Number: 2005 | 5-1597 | | | | (UW) | Altura Nelson | | |
| | | L | Limited tax obligation b | oond | | | | | | | |
| | | N | Aultiple capital improv | ements, public work | S | | | | | | |
| | | S | Series A | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstand | ing | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,525,0 | 00 | \$0 | \$451,804 | \$0 | \$171,675.72 | \$5,421,917.30 | C | \$0.00 | 0.00 | Y |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | RE . | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 07-01-2013 | | E | \$29,684,389.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | | articipant | <u>Type</u> | Interest Rate |
|-------------|------------------|-------------|--------------------------|----------------------|-----------------|---------------------|----------------|--------|-------------------------|-----------------|---------------|
| 10-26-2 | 2005 \$15,490,0 | 00.00 F | River Islands Public Fin | nancing Authority CF | D No 2003-1 | NR | Neg | (BC) | Quint & Thimmig | 09-01-35 | TIC: 9.002 |
| | | S | San Joaquin | | | | | (TR) | The Bank of NY Trust Co | Term | NIC: |
| | | (| CDIAC Number: 2005 | -1598 | | | | (UW) | Altura Nelson | | |
| | | I | Limited tax obligation b | ond | | | | | | | |
| | | N | Multiple capital improv | ements, public works | 3 | | | | | | |
| | | | Series B | | | | | | | | |
| | | F | Federally Taxable | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$14,670,0 | 00 | \$0 | \$1,534,145 | \$0 | \$13,198.19 | \$5,421,917.30 | O | \$0.00 | 0.00 | N |
| | | ~ | | | | _ | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUF | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0. | .00 | | | 07-01-2013 | | E | \$29,684,389.00 | |

12/13

06-30-2013

0

\$0.00

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

07-01-2013

E

Maturity Date/

\$29,684,389.00

| Date | Amount(s | <u>Iss</u> | suing Entity, County | y, Type of Debt, Pu | rpose | Enhancm | t Sale | Role Participant | Type | Interest Rate |
|-------------|-------------------|------------|------------------------|---------------------|----------------|--------------|---------------|------------------------------|--------------|---------------|
| 05-16-2 | 2007 \$18,820,00 | 0.00 Riv | ver Islands Public Fit | nancing Authority C | FD No 2003-1 | NR | Neg | (BC) Quint & Thimmig | 09-01-37 | TIC:5.413 |
| | | Saı | n Joaquin | | | | | (TR) The Bank of NY Trust Co | Comb | NIC: |
| | | CD | OIAC Number: 2007 | 7-0340 | | | | (UW) Altura Nelson | | |
| | | Lir | nited tax obligation b | oond | | | | , , | | |
| | | Mι | ıltiple capital improv | ements, public work | S | | | | | |
| | | Pha | ase 1, Tract 3491 | | | | | | | |
| YEARL | Y FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | 2 | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$17,550,000 |) | \$0 | \$1,131,696 | \$0 | \$306,669.57 | \$5,421,917.3 | 0 \$0.00 | 0.00 | Y |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSU | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |

CALIFORNIA ADVISORY COMMISSION

| <u>Date</u> 08-17-2 | Amount 2011 \$1,610,00 | 00.00 R S C | ssuing Entity, County tiver Islands Public Fir an Joaquin DIAC Number: 2011 dimited tax obligation by Multiple capital improv | nancing Authority Cl -1055 oond | FD No 2011-1 | Rating(s) Enhancmt NR | Neg | Role Participant (BC) Quint & Thimmig (PU) River Islands Funding (TR) The Bank of NY Mellon | Maturity Date/ Type 09-01-41 Serial | Interest Rate TIC: NIC:9 |
|--------------------------|--|----------------------|---|---------------------------------------|---------------------------------------|--------------------------------------|------------------------------------|--|---|--------------------------------|
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLL | ECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$3,410,00 | ng | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$94,278.34 | <u>Taxes Due</u> \$1,265,127.00 | <u>Taxes Unpaid</u> \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> Y |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | RE | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 06-30-2013 | # of Parcels 0 | | Cotal unt Due 00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$17,378,076.00 | |

CALIFORNIA ADVISORY COMMISSION

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | • | Maturity Date/ | |
|-------------|-------------------|-------------|-------------------------------|----------------------|----------------|-----------------|----------------|----------------------------|-----------------|---------------|
| Date | Amount | <u>t(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 01-20-2 | 2012 \$22,155, | 00.000 | River Islands Public Fir | nancing Authority CF | FD No 2011-1 | NR | Neg | (BC) Quint & Thimmig | 09-01-41 | TIC:9 |
| | | | San Joaquin | | | | | (TR) The Bank of NY Mellon | Term | NIC: |
| | | | CDIAC Number: 2012 | 2-0010 | | | | (UW) River Islands Funding | | |
| | | | Limited tax obligation b | oond | | | | | | |
| | | | Multiple capital improv | ements, public work | S | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$10,430,0 | 000 | \$0 | \$0 | \$0 | \$410,718.00 | \$1,265,127.00 | \$0.00 | 0.00 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE . | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 07-01-2013 | E | \$17,378,076.00 | |

| <u>Date</u> | Amount(| (<u>s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose_ | Rating(s) Enhancm | Type of | | 'articipant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|-------------------|-------------|-----------------------------------|----------------------|-----------------|----------------------|----------------|--------|-----------------------|-------------------------------|---------------|
| 03-12-2 | \$40,000,0 | | River Islands Public Fir | nancing Authority Cl | FD No 2011-1 | NR | Neg | (BC) | Quint & Thimmig | 09-01-41 | TIC: |
| | | | San Joaquin CDIAC Number: 2013 | 0560 | | | | (PU) | River Islands Funding | Term | NIC:9 |
| | | | Limited tax obligation b | | | | | (TR) | The Bank of NY Mellon | | |
| | | | Multiple capital improv | | S | | | | | | |
| YEARL | Y FISCAL STATUS | REPORT I | INFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandir</u> | ng | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$25,000,00 | 00 | \$0 | \$0 | \$415,009 | \$3,948,100.52 | \$1,265,127.00 |) | \$0.00 | 0.00 | Y |
| C. DELI | NQUENT PARCEL | s | | | D. FORECLOSUE | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0. | .00 | | | 07-01-2013 | | E | \$17,378,076.00 | |

| <u>Date</u> 03-01-2 | Amount() 012 \$28,000,0 | 000.00 S S | ssuing Entity, County an Joaquin County CF an Joaquin DIAC Number: 2012 imited tax obligation b | D No 2009-2 | <u>rpose</u> | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Nossaman LLP (FA) Wedbush Securities Inc (PU) Umpqua Bank (TR) US Bank NA | Maturity Date/ Type 09-01-32 Term | Interest Rate TIC: |
|------------------------|--|----------------------|---|-------------------------------------|---|---|----------------------------------|---|---|----------------------------|
| | | | treet construction and ernalis Interchange | improvements | | | | | | |
| YEARLY | FISCAL STATUS 1 | | 9 | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$28,000,00 | ng | Minimum Bond Reserve \$2,800,000 | Bond Reserve Fund \$2,800,087 | Capitalized <u>Interest</u> \$1,174,409 | Construction Fund \$7,329,497.45 | Taxes Due \$0.00 | <u>Taxes Unpaid</u> \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> Y |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 05-01-2013 | # of Parcels 0 | Amo | Cotal unt Due .00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$83,553,257.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | • | Maturity Date/ | |
|-------------|--------------------|-----------|------------------------|---------------------|-----------------|-----------------|----------------|-------------------------------|------------------|---------------|
| Date | Amount(s) | <u>Is</u> | suing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 08-10-2 | 006 \$28,630,000 | 0.00 St | ockton CFD No 1 | | | S:AAA/A- | Comp | (BC) Lofton & Jennings | 09-01-21 | TIC: |
| | | Sa | ın Joaquin | | | M:Aaa/A3 | | (FA) Del Rio Advisors | Serial | NIC:3.906 |
| | | | DIAC Number: 2006 | | | | | (EN) MBIA Corp | | |
| | | Li | mited tax obligation b | ond | | | | (TR) The Bank of NY Trust Co | | |
| | | | ultiple capital improv | ements, public work | T.S. | Ins | | (UW) Citigroup Global Markets | | |
| | | | eston Ranch | | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | FISCAL STATUS RE | EPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$12,570,000 | | \$2,863,000 | \$2,871,806 | \$0 | \$2,042,087.66 | \$3,650,713.36 | \$42,972.28 | 1.18 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-04-2013 | 66 | \$106,2 | 273.68 | | | 07-01-2013 | Е | \$839,908,250.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>s)</u> <u>I</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-------------------|--------------------|--------------------------|----------------------|----------------|--------------|---------------|---------------------------|------------------|---------------|
| 03-02-2 | 2006 \$21,635,00 | 00.00 S | tockton CFD No 2001- | -1 | | S:AAA/BB | B+ Neg | (BC) Best Best & Krieger | 09-01-31 | TIC: 4.471 |
| | | S | an Joaquin | | | | | (FA) The PFM Group | Comb | NIC: |
| | | C | CDIAC Number: 2006 | -0184 | | | | (EN) FSA | | |
| | | L | imited tax obligation b | ond | | | | (TR) Wells Fargo Bank | | |
| | | N | Multiple capital improve | ements, public works | • | Ins | | (UW) RBC Capital Mkts LLC | | |
| | | | panos Park West | | | | | | | |
| | | R | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | <u>ıg</u> | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$17,895,00 | 00 | \$1,413,106 | \$1,413,106 | \$0 | \$16,499.97 | \$1,449,371.2 | 88 \$8,071.28 | 0.56 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | 8 | | | D. FORECLOSUE | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amou | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-04-2013 | 10 | \$34,08 | 83.65 | | | 07-01-2013 | E | \$302,705,949.00 | |

| <u>Date</u> 11-06-2 | Amount 2003 \$3,250,00 | 00.00 S S C L | ssuing Entity, County tockton CFD No 2003- an Joaquin DIAC Number: 2003 imited tax obligation b fultiple capital improve | -1 -1773 ond | | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Jones Hall (FA) Munisoft (TR) Wells Fargo Bank (UW) Westhoff Cone | Maturity Date/ <u>Type</u> 09-01-33 Comb | Interest Rate TIC: NIC:5.74 |
|-------------------------------|---|-----------------------------|--|-----------------------------------|---------------------------------------|------------------------------|----------------------------------|---|---|-----------------------------------|
| YEARL | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$2,750,00 | ng | Minimum Bond Reserve \$232,200 | Bond Reserve Fund \$234,762 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$247,247.46 | <u>Taxes Unpaid</u> \$1,434.15 | <u>Percent (%)</u> 0.58 | Teeter <u>Plan</u> Y |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSEI | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-04-2013 | # of <u>Parcels</u> 4 | | otal unt Due 19.85 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$78,387,559.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|------------------|------------|--------------------------|----------------------|------------------|-----------------|--------------|---------|--------------------------|------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | | <u>rrticipant</u> | Type | Interest Rate |
| 04-11-2 | 2006 \$4,090,0 | 00.00 | Stockton CFD No 2006 | -1 | | NR | Neg | (BC) | Jones Hall | 09-01-36 | TIC: |
| | | 5 | San Joaquin | | | | | (FA) | Del Rio Advisors | Comb | NIC:4.961 |
| | | | CDIAC Number: 2006 | | | | | (TR) | Wells Fargo Bank | | |
| | | | Limited tax obligation b | | | | | (UW) | Citigroup Global Markets | | |
| | | | Multiple capital improv | ements, public work | 3 | | | | | | |
| | | I | Riverbend | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO |)N | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ing | Reserve | Fund | <u> Înterest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,650,00 | 00 | \$264,500 | \$267,004 | \$0 | \$6,435.20 | \$282,918.24 | | \$970.56 | 0.34 | Y |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS. | | | D. FORECLOSUE | RE . | E. ASSESSE | D VALUI | E OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | Date | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-04-2013 | 2 | \$97 | 0.56 | | | 07-01-2013 | | Е | \$112,647,585.00 | |

| <u>Date</u> | <u>Amount(</u> | <u>(s)</u> <u>I</u> | ssuing Entity, County | , Type of Debt, Pur | <u>pose</u> | Rating(s) Enhancmt | Type of <u>Sale</u> | f <u>Role Participant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|------------------|---------------------|--------------------------|----------------------|----------------|-----------------------|------------------------|------------------------------|-------------------------------|---------------|
| 11-27-2 | 2007 \$6,100,00 | 00.00 S | tockton CFD No 2006- | -3 | | NR | Comp | (BC) Stradling Yocca | 09-01-37 | TIC: |
| | | S | an Joaquin | | | | | (FA) KNN | Comb | NIC:6.292 |
| | | C | DIAC Number: 2007 | -0635 | | | | (TR) Wells Fargo Bank | | |
| | | | imited tax obligation b | | | | | (UW) M L Stern & Co | | |
| | | N | Iultiple capital improve | ements, public works | • | | | | | |
| | | N | lorthbrook (Woodside | IA 1) | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,050,00 | 00 | \$610,000 | \$611,772 | \$0 | \$206,467.65 | \$419,075.92 | \$0.00 | 0.00 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-04-2013 | 0 | \$0. | 00 | | | 07-01-2013 | E | \$51,876,533.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(| (s) Type o | of | Maturity Date/ | |
|-------------|---------------------|---------|-----------------------|---------------------|-----------------|---------------------|--------------|-------------------------|--------------------|---------------|
| Date | Amount(s) | Issu | ing Entity, County | , Type of Debt, Pu | rpose | Enhanc | | | Type | Interest Rate |
| 06-15-2 | \$6,690,000.00 | Stock | kton CFD No 90-1 | | | NR | Neg | (BC) Quint & Thimmig | 09-01-15 | TIC: 4.35 |
| | | San J | Joaquin | | | | | (FA) Del Rio Advisors | Serial | NIC: |
| | | CDIA | AC Number: 2005 | -0915 | | | | (TR) Wells Fargo Bank | | |
| | | Limi | ted tax obligation b | ond | | | | (UW) Stinson Securities | | |
| | | Wast | tewater collection, t | reatment | | | | | | |
| | | | h Stockton | | | | | | | |
| | | Refu | nding | | | | | | | |
| YEARLY | Y FISCAL STATUS REP | ORT INF | ORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX CO | LLECTION | | |
| | Principal Amt | I | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | <u>Taxes Unpaid</u> | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,875,000 | | \$669,000 | \$676,459 | \$0 | \$1,607.60 | \$579,149.80 | \$21,465.78 | 3.71 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUI | RE | E. ASSESSI | ED VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-04-2013 | 185 | \$31,6 | 10.49 | | | 07-01-2013 | E | \$1,730,890,507.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | of | Maturity Date/ | |
|-------------|--------------------|----------------|----------------------------|---------------------|-----------------|-----------------|---------------|--------------------------|--------------------|---------------|
| Date | Amount(s) | Iss | suing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 07-29-2 | \$28,350,000 | .00 Sto | ockton CFD No 90-2 | | | | Neg | (BC) Best Best & Krieger | 08-01-15 | TIC: |
| | | | n Joaquin | | | M:Aaa/Baa | 1 | (FA) Del Rio Advisors | Serial | NIC:3.536 |
| | | | DIAC Number: 2005 | | | | | (EN) FGIC | | |
| | | | mited tax obligation b | | | | | (TR) Wells Fargo Bank | | |
| | | | ultiple capital improv | ements, public work | S | Ins | | (UW) Stone & Youngberg | | |
| | | | ookside Estates funding | | | | | | | |
| | | | C | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | , | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$9,515,000 | | \$2,835,000 | \$2,870,977 | \$0 | \$148,595.85 | \$3,209,769.8 | \$13,211.85 | 0.41 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-04-2013 | 21 | \$36,0 | 21.36 | | | 07-01-2013 | E | \$1,127,527,684.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u> </u> | ssuing Entity, Count | y, Type of Debt, Pur | <u>pose</u> | Enhancmt | Sale | | articipant | <u>Type</u> | Interest Rate |
|-------------|-------------------|----------------|-------------------------|-----------------------|-----------------|--------------|----------------|--------|-------------------------|------------------|---------------|
| 08-23-2 | 007 \$19,065,00 | 0.00 St | tockton CFD No 99-0 | 12 | | NR | Neg | (BC) | Quint & Thimmig | 09-01-37 | TIC: 6.213 |
| | | S | an Joaquin | | | | | (FA) | Del Rio Advisors | Comb | NIC: |
| | | C | DIAC Number: 200 | 7-0896 | | | | (TR) | The Bank of NY Trust Co | | |
| | | L | imited tax obligation | bond | | | | (UW) | Westhoff Cone | | |
| | | M | Iultiple capital improv | vements, public works | S | | | | | | |
| | | | rch Rd East | | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandin</u> | g | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$18,900,000 | 0 | \$1,906,500 | \$1,920,025 | \$0 | \$55,991.82 | \$1,210,975.10 |) | \$0.00 | 0.00 | Y |
| C DELIN | NOUENT PARCELS | | | | D. FORECLOSUR | TC | E ACCECCE | D WATT | JE OF PARCELS | | |
| C. DELI | • | | | | D. FORECLOSUR | .E. | E. ASSESSE | D VALC | E OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-04-2013 | 0 | \$0 | 0.00 | | | 07-01-2013 | | E | \$129,550,978.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) | Issuing Entity, Count | y, Type of Debt, Pur | <u>pose</u> | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|------------------|-------------|--------------------------|----------------------|-----------------|--------------|----------------|------------------------|------------------|---------------|
| 04-23-1 | 997 \$17,890,0 | 000.00 S | tockton Public Financ | ing Authority CFD N | o 90-4 | NR | Neg | (BC) Orrick Herrington | 09-02-16 | TIC: |
| | | S | an Joaquin | | | | | (TR) First Trust of CA | Serial | NIC: 6.125 |
| | | (| CDIAC Number: 1997 | 7-0825 | | | | (UW) Stockton PFA | | |
| | | I | Limited tax obligation b | oond | | | | | | |
| | | N | Multiple capital improv | ements, public works | | | | | | |
| | | | Spanos Park | | | | | | | |
| | | F | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | L mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,150,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$1,440,470.40 | \$7,113.00 | 0.49 | Y |
| ~ | | ~ | | | | _ | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | ٦ | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-04-2013 | 20 | \$20,3 | 97.09 | | | 07-01-2013 | E | \$436,214,649.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | nt(s) | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhanem | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|----------------|----------|--------------------------|----------------------|-------------------|--------------|----------------|------------------------|--------------------|---------------|
| 02-08-1 | 1996 \$6,410,0 | 00.00 | Tracy Area Public Facil | lities Financing Age | ncy CFD No 1987-1 | S:AAA | Neg | (BC) Orrick Herrington | 10-01-21 | TIC: |
| | | | San Joaquin | | | M:Aaa | | (EN) MBIA Corp | Term | NIC: 5.562 |
| | | | CDIAC Number: 1995 | 5-1474 | | | | (TR) First Trust of CA | | |
| | | | Limited tax obligation b | oond | | | | (UW) Stone & Youngberg | | |
| | | | K-12 school facility | | | Ins | | | | |
| | | | Series G | | | | | | | |
| YEARL | Y FISCAL STATU | S REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ding | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | <u>Taxes Unpaid</u> | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,345,0 | 000 | \$2,403,536 | \$2,390,863 | \$0 | \$0.00 | \$1,800,489.22 | 2 \$11,595.54 | 0.64 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parce | ls Amo | unt Due | Parcels Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-04-2013 | 71 | \$72,4 | 87.32 | | | 07-01-2013 | E | \$1,864,015,958.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------------|---------------------------|---------------------|-------------------|-----------------|---------------|------------------------|--------------------|---------------|
| Date | Amount(s) | Issuing Entity, County, | Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 03-28-1 | 996 \$58,325,000.00 | Tracy Area Public Facilit | ties Financing Ager | ncy CFD No 1987-1 | S:AAA | Neg | (BC) Orrick Herrington | 10-01-19 | TIC: |
| | | San Joaquin | | | M:Aaa | | (EN) MBIA Corp | Comb | NIC:5.825 |
| | | CDIAC Number: 1996- | | | | | (TR) First Trust of CA | | |
| | | Limited tax obligation bo | ond | | | | (UW) Stone & Youngberg | | |
| | | K-12 school facility | | | Ins | | | | |
| | | Series H | | | | | | | |
| | | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS REPO | RT INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COL | LLECTION | | |
| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,615,000 | \$2,403,536 | \$2,390,863 | \$0 | \$0.00 | \$1,800,489.2 | 2 \$11,595.54 | 0.64 | Y |
| | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting # | of To | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> <u>Pa</u> | rcels Amou | nt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-04-2013 | 71 \$72,48 | 7.32 | | | 07-01-2013 | Е | \$1,864,015,958.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | Î | Maturity Date/ | |
|-------------|--------------------|---------|-------------------------|---------------------|-----------------|--------------|----------------|-------------------------------|------------------|---------------|
| Date | Amount(s) | Iss | suing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 07-22-2 | 2003 \$14,185,000. | 00 Tra | acy CFD No 1989-1 | | | S:AAA | Comp | (BC) Jones Hall | 09-01-20 | TIC:5.014 |
| | | Sai | n Joaquin | | | M:Aaa | | (FA) The PFM Group | Serial | NIC: |
| | | | DIAC Number: 2003 | | | | | (EN) FSA | | |
| | | | nited tax obligation b | | | | | (TR) BNY Western Trust | | |
| | | | altiple capital improve | • | S | Ins | | (UW) Citigroup Global Markets | | |
| | | | ortheast Area Sr Series | s A | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,110,000 | | \$1,161,820 | \$1,190,509 | \$0 | \$0.00 | \$1,300,812.08 | 8 \$1,264.94 | 0.10 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUI | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amor | ınt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-04-2013 | 2 | \$11,70 | 08.67 | | | 07-01-2013 | E | \$211,188,023.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|------------------|----------------|--------------------------|----------------------|----------------|---------------------|---------------|------------------------------|------------------|---------------|
| 07-22-2 | 1,325,00 | 00.00 | Гracy CFD No 1989-1 | | | NR | Comp | (BC) Jones Hall | 09-01-20 | TIC: 5.014 |
| | | | San Joaquin | | | | | (FA) The PFM Group | Serial | NIC: |
| | | (| CDIAC Number: 2003 | 3-0745 | | | | (TR) BNY Western Trust | | |
| | | J | Limited tax obligation b | oond | | | | (UW) Citigroup Global Market | ts | |
| | | 1 | Multiple capital improv | ements, public works | 3 | | | | | |
| | | 1 | Northeast Area Jr Series | s B | | | | | | |
| | |] | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$745,000 |) | \$119,530 | \$122,546 | \$0 | \$0.00 | \$1,300,812.0 | 8 \$1,264.94 | 0.10 | Y |
| G DELE | NOTIFIED BY DOES | a | | | D FOREST OSTIT | NT. | E AGGEGGE | D WALLE OF DA DODLG | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUF | KE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | <u>Tax Roll</u> | <u>Value</u> | |
| 12/13 | 09-04-2013 | 2 | \$11,7 | 08.67 | | | 07-01-2013 | E | \$211,188,023.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>)</u> <u>I</u> | ssuing Entity, County | , Type of Debt, Pur | <u>pose</u> | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-------------------|-------------------|--------------------------|----------------------|-----------------|-----------------|--------------|------------------------------|------------------|---------------|
| 12-14-20 | 005 \$14,585,00 | T 00.00 | racy CFD No 2000-1 | | | NR | Neg | (BC) Jones Hall | 09-01-35 | TIC:4.799 |
| | | S | an Joaquin | | | | | (TR) The Bank of NY Trust Co | Serial | NIC: |
| | | C | CDIAC Number: 2005 | -2040 | | | | (UW) Tracy Oper Ptrs JPA | | |
| | | L | imited tax obligation b | ond | | | | | | |
| | | N | Aultiple capital improve | ements, public works | 1 | | | | | |
| | | P | residio Planning Area | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | g | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$12,855,000 | 0 | \$1,115,837 | \$1,636,019 | \$0 | \$0.00 | \$958,892.00 | \$5,230.32 | 0.55 | Y |
| | | | | | | | | | | |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amor | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Value | |
| | 09-04-2013 | 10 | \$34,0 | 59.26 | | | 07-01-2013 | E | \$179,546,517.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | | articipant | <u>Type</u> | Interest Rate |
|-------------|------------------|------------|--------------------------|----------------------|-----------------|--------------|--------------|--------|-------------------------|------------------|---------------|
| 06-30-2 | 006 \$10,660, | 00.000 | Tracy CFD No 2006-01 | | | NR | Neg | (BC) | Jones Hall | 09-01-36 | TIC: 5.872 |
| | | | San Joaquin | | | | | (TR) | The Bank of NY Trust Co | Comb | NIC: |
| | | (| CDIAC Number: 2006 | -0126 | | | | (UW) | Stone & Youngberg | | |
| | |] | Limited tax obligation b | ond | | | | | | | |
| | |] | Multiple capital improve | ements, public works | 3 | | | | | | |
| | |] | NEI Phase II | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$10,500,0 | 000 | \$1,064,831 | \$1,070,532 | \$0 | \$0.00 | \$807,454.14 | | \$67,060.12 | 8.31 | Y |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS . | | | D. FORECLOSUE | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-04-2013 | 1 | \$189,7 | 751.94 | | | 07-01-2013 | | E | \$113,942,481.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 11-04-1 | Amount() 996 \$1,385,00 | 0.00 T S C L | Essuing Entity, County Pracy CFD No 93-1 Isan Joaquin CDIAC Number: 1996 Limited tax obligation by Multiple capital improve- 205 Parcel G-17 | -1354 ond | _ | Rating(s <u>Enhancr</u> NR | J 1 | Role Participant (BC) Orrick Herrington (FA) Seidler-Fitzgerald (TR) First Trust of CA (UW) Stone & Youngberg | Maturity Date/ Type 09-01-26 Comb | Interest Rate TIC: NIC:6.224 |
|-------------------------------|--|-----------------------|--|-----------------------------------|---------------------------------------|----------------------------------|----------------------------------|---|---|------------------------------------|
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$970,000 | ng | Minimum Bond Reserve \$108,350 | Bond Reserve Fund \$112,304 | Capitalized <u>Interest</u> \$0 | Construction <u>Fund</u> \$0.00 | <u>Taxes Due</u> \$360,473.80 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> Y |
| C. DELI | NQUENT PARCELS | s | | | D. FORECLOSUF | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 09-04-2013 | # of Parcels | | otal unt Due 00 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$43,289,291.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Par | rticipant | Type | Interest Rate |
|-------------|------------------|----------------------|-------------------------|----------------------|-----------------|--------------|--------------|----------|-------------------|-----------------|---------------|
| 11-07-2 | 002 \$2,165,00 | 00.00 T | racy CFD No 93-1 | | | NR | Neg | (BC) J | Jones Hall | 09-01-32 | TIC: |
| | | S | an Joaquin | | | | | (TR) I | BNY Western Trust | Comb | NIC:6.245 |
| | | C | DIAC Number: 2002 | 2-1828 | | | | (UW) S | Stone & Youngberg | | |
| | | L | imited tax obligation b | oond | | | | | | | |
| | | N | Iultiple capital improv | ements, public works | 3 | | | | | | |
| | | I- | 205 Parcel GL-17 | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTIO | N | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,890,00 | 00 | \$216,500 | \$226,377 | \$0 | \$0.00 | \$360,473.80 | | \$0.00 | 0.00 | Y |
| G PP7 7 | | a | | | n nonnar oarm | | | | | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUR | KE . | E. ASSESSE | D VALUE | OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-04-2013 | 0 | \$0 | .00 | | | 07-01-2013 | | Е | \$43,289,291.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|---------------------|----------------|--------------|---------------|-----------------------------|--------------------|---------------|
| Date | Amount(s) | <u>Is</u> | suing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 08-04-2 | \$65,945,000 | 0.00 Tr | acy CFD No 98-1 | | | NR | Neg | (BC) Jones Hall | 08-01-28 | TIC: |
| | | | n Joaquin | | | | | (FA) John C Fitzgerald & As | ssoc Serial | NIC:5.192 |
| | | | DIAC Number: 2005 | | | | | (TR) The Bank of NY Trust | Co | |
| | | | mited tax obligation b | | | | | (UW) Tracy Oper Ptrs JPA | | |
| | | | ultiple capital improv | ements, public work | S | | | | | |
| | | | an C Properties | | | | | | | |
| | | K | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | EPORT IN | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$55,410,000 | | \$1,110,593 | \$2,546,821 | \$0 | \$0.00 | \$4,884,454.3 | 2 \$34,101.21 | 0.70 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 09-04-2013 | 47 | \$74,8 | 22.50 | | | 07-01-2013 | E | \$1,350,557,931.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|----------|--------------------------|----------------------|-----------------------|--------------|--------------|--------------------------------|------------------|---------------|
| 08-04-2 | 2005 \$3,660,00 | 00.00 | Γracy CFD No 98-3 | | | NR | Neg | (BC) Jones Hall | 08-01-35 | TIC: |
| | | S | San Joaquin | | | | | (FA) John C Fitzgerald & Assoc | Serial | NIC:5.1 |
| | | (| CDIAC Number: 2005 | -1433 | | | | (TR) The Bank of NY Trust Co | | |
| | | I | Limited tax obligation b | ond | | | | (UW) Tracy Oper Ptrs JPA | | |
| | | N | Multiple capital improv | ements, public works | S | | | | | |
| | | F | Plan C Development Ag | greements | | | | | | |
| | | F | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstandi | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,620,00 | 00 | \$203,144 | \$303,542 | \$0 | \$0.00 | \$309,049.76 | \$3,982.60 | 1.29 | Y |
| a 5577 | | a | | | D. FOREST OSTI | | F + 66F66F | D VII V VIII OH DI D GDV G | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 09-04-2013 | 6 | \$8,19 | 92.34 | | | 07-01-2013 | E | \$109,320,434.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|------------|--------------------------|----------------------|----------------|--------------|--------------|--------------------------------|-----------------|---------------|
| 12-06-2 | 9,635,00 | 00.00 | Tracy CFD No 99-1 | | | NR | Comp | (BC) Jones Hall | 09-01-24 | TIC: |
| | | 5 | San Joaquin | | | | | (FA) John C Fitzgerald & Assoc | Serial | NIC:4.817 |
| | | (| CDIAC Number: 2004 | l-1876 | | | | (TR) The Bank of NY Trust Co | | |
| | | I | Limited tax obligation b | oond | | | | (UW) Stone & Youngberg | | |
| | | N | Multiple capital improv | ements, public works | 3 | | | | | |
| | | 1 | Northeast Industrial Are | ea | | | | | | |
| | | I | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstandi | ing | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid I | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,725,00 | 00 | \$760,500 | \$796,612 | \$0 | \$0.00 | \$761,340.82 | \$0.00 | 0.00 | Y |
| C DELL | NOTIENT DA DOET | G. | | | D EODEGI OGUE | · · | E AGGEGGE | D WALLIE OF DADCELS | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll V | <u>Value</u> | |
| 12/13 | 09-04-2013 | 0 | \$0 | .00 | | | 07-01-2013 | E \$ | 5117,545,040.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Name | | | | | | | 1 ypc o | 1 | | |
|--|-------------|----------------------|------------------------|------------------------|----------------|-----------------|--------------|----------------------------|------------------|---------------|
| San Joaquin CDIAC Number: 2011-1418 CD | Date | Amount(s) | Issuing Entity, Cou | nty, Type of Debt, Pur | rpose | Enhancmt | | | Type | Interest Rate |
| CDIAC Number: 2011-1418 Limited tax obligation bond Multiple capital improvements, public works S MacArthur Series A Federally Taxable Refunding YEARLY FISCAL STATUS REPORT INFORMATION A. FUND BALANCES Principal Amt Minimum Bond Bond Reserve Capitalized Construction Principal Amt Outstanding Reserve Fund Interest Fund Taxes Due Taxes Unpaid Percent (%) Year Outstanding 8919,505 \$919,505 \$919,505 \$0 \$0.00 \$928,992.86 \$6,727.77 0.72 Y C. DELINQUENT PARCELS Reporting # of Total # of Total Amount Of Taxes Due Date Tax Roll Yalue Reporting Amount Due Parcels Of Taxes Due Reporting Amount Due Parcels Of Taxes Due Reporting Amount Due Parcels Date Tax Roll Assessed Value Value Value Value Value | 11-09-2 | 2011 \$10,560,000.00 | Tracy CFD No 99-2 | | | NR | Comp | (BC) Jones Hall | 09-01-27 | TIC: 5.887 |
| Limited tax obligation bond Multiple capital improvements, public works S MacArthur Series A Federally Taxable Refunding YEARLY FISCAL STATUS REPORT INFORMATION A. FUND BALANCES Principal Amt Outstanding Reserve Fund 12/13 S10,085,000 S919,505 S919,505 S919,505 S0 D. FORECLOSURE Reporting Re | | | San Joaquin | | | | | (TR) The Bank of NY Mellon | Serial | NIC: |
| Multiple capital improvements, public works S MacArthur Series A Federally Taxable Refunding YEARLY FISCAL STATUS REPORT INFORMATION A. FUND BALANCES Principal Amt Outstanding Reserve Fund Reserve Fund S10,085,000 S919,505 S919,505 S919,505 S0 S0.00 S928,992.86 S6,727.77 O.72 Year Point Farcels Reporting # of Total Amount Due Parcels Of Taxes Due Date Parcels Assessed Value Value | | | CDIAC Number: 20 | 011-1418 | | | | (UW) Tracy Oper Ptrs JPA | | |
| S MacArthur Series A Federally Taxable Refunding YEARLY FISCAL STATUS REPORT INFORMATION A. FUND BALANCES Principal Amt Outstanding Reserve Fund Interest Fund Interest Fund September 1919,505 \$919,505 \$0 \$0.00 \$928,992.86 \$6,727.77 \$0.72 Y C. DELINQUENT PARCELS Reporting # of Total Amount Of Total Amount Of Taxes Due Tax Roll Parcels Parcels Of Taxes Due Appraisal/ Assessed Value OF PARCELS Reporting # of Total Amount Of Taxes Due Tax Roll Value | | | Limited tax obligation | n bond | | | | | | |
| Federally Taxable Refunding YEARLY FISCAL STATUS REPORT INFORMATION A. FUND BALANCES Principal Amt Minimum Bond Bond Reserve Capitalized Construction Year Outstanding Reserve Fund Interest Fund Taxes Due Taxes Unpaid Percent (%) Plan 12/13 \$10,085,000 \$919,505 \$919,505 \$0 \$0.00 \$928,992.86 \$6,727.77 0.72 Y C. DELINQUENT PARCELS Reporting # of Total Mount Of Total Mount Of Taxes Due Date Tax Roll Yalue Federally Taxable B. TAX COLLECTION Teeter Taxes Due Taxes Unpaid Percent (%) Plan Reporting Appraisal/ Assessed Value Federally Taxable Tax Roll Yalue | | | Multiple capital impr | ovements, public work | S | | | | | |
| Refunding YEARLY FISCAL STATUS REPORT INFORMATION A. FUND BALANCES B. TAX COLLECTION Principal Amt Year Minimum Bond Minimum Bond Reserve Fund Interest Fund Taxes Due Taxes Due Taxes Unpaid Percent (%) Percent (%) Plan 12/13 \$10,085,000 \$919,505 \$919,505 \$0 \$0.00 \$928,992.86 \$6,727.77 0.72 Y C. DELINQUENT PARCELS Reporting # of Total Amount Of Taxes Due Reporting Date Appraisal/ Assessed Value Assessed Value | | | | A | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION A. FUND BALANCES Principal Amt Questinding Reserve Fund Interest Fund Interest Fund Space | | | • | | | | | | | |
| A. FUND BALANCES Principal Amt Quistanding Reserve Fund Interest Fund Spin Spin Spin Spin Spin Spin Spin Spin | | | Refunding | | | | | | | |
| Principal Amt Outstanding Reserve Fund Interest Fund Taxes Due Taxes Unpaid Percent (%) Plan 12/13 \$10,085,000 \$919,505 \$919,505 \$0 \$0.00 \$928,992.86 \$6,727.77 0.72 Y C. DELINQUENT PARCELS Reporting # of Total # of Total Amount Parcels Parcels of Taxes Due Date Tax Roll Value | YEARLY | Y FISCAL STATUS REPO | ORT INFORMATION | | | | | | | |
| YearOutstandingReserveFundInterestFundTaxes DueTaxes UnpaidPercent (%)Plan12/13\$10,085,000\$919,505\$919,505\$0\$0.00\$928,992.86\$6,727.770.72YC. DELINQUENT PARCELSReporting# ofTotal# ofTotal AmountReportingAppraisal/AssessedYearDateParcelsAmount DueParcelsof Taxes DueDateTax RollYalue | A. FUNI | D BALANCES | | | | | B. TAX COI | LLECTION | | |
| 12/13 | | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| C. DELINQUENT PARCELS Reporting # of Total # of Total Amount Reporting Appraisal/ Assessed Year Date Parcels Amount Due Parcels of Taxes Due Date Tax Roll Value | Year | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| Reporting # of Total # of Total Amount Reporting Appraisal/ Assessed Year Date Parcels Amount Due Parcels of Taxes Due Date Tax Roll Value | 12/13 | \$10,085,000 | \$919,505 | \$919,505 | \$0 | \$0.00 | \$928,992.86 | \$6,727.77 | 0.72 | Y |
| Reporting # of Total # of Total Amount Reporting Appraisal/ Assessed Year Date Parcels Amount Due Parcels of Taxes Due Date Tax Roll Value | | | | | | | | | | |
| Year Date Parcels Amount Due Parcels of Taxes Due Date Tax Roll Value | C. DELI | NQUENT PARCELS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| | <u>Year</u> | <u>Date</u> <u>P</u> | arcels A | nount Due | Parcels | of Taxes Due | | | <u>Value</u> | |
| | 12/13 | 09-04-2013 | 6 \$1 | 2,701.44 | | | 07-01-2013 | E | \$197,411,390.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | Amount(| (s) <u>I</u> | ssuing Entity, County | , Type of Debt, Pur | <u>pose</u> | Rating(s Enhanc | | | articipant | Maturity Date/ <u>Type</u> | Interest Rate |
|----------------------|---|------------------------|---|--------------------------------|---------------------------------------|------------------------------|--|--------------------------------------|---|--|----------------------------|
| 02-04-2 | | 00.00 B S C | delmont CFD No 2000- an Mateo CDIAC Number: 2003 cimited tax obligation by | 1-2073 | | M:Aaa// F:AAA/ Ins | Neg | (BC) (FA) (EN) (TR) (UW) | Stradling Yocca Fieldman Rolapp Ambac BNY Western Trust Stone & Youngberg | 08-01-30 Comb | TIC:4.564 NIC: |
| | Y FISCAL STATUS | | ibrary NFORMATION | | | | B. TAX COI | LECTI | ON | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$7,090,00 | ng | Minimum Bond Reserve \$645,075 | Bond Reserve Fund \$1 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$958,222.60 | | <u>Taxes Unpaid</u> \$6,090.50 | <u>Percent (%)</u> 0.64 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of Parcels 138 | | otal <u>int Due</u> 4.56 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$4,864,114,034.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | Amount(s | <u> </u> | ssuing Entity, County | | pose | Rating(<u>Enhanc</u> | | | <u>'articipant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|-------------------|-----------|-------------------------|----------------------|-----------------|--------------------------|---------------|---------|--------------------|-------------------------------|---------------|
| 10-17-2 | 2000 \$21,000,0 | | edwood City CFD No | 2000-1 | | NR | Neg | (BC) | Nossaman Guthner | 09-01-17 | TIC: |
| | | | an Mateo | | | | | (FA) | William Euphrat | Serial | NIC:5.457 |
| | | | DIAC Number: 2000 | | | | | (TR) | BNY Western Trust | | |
| | | | imited tax obligation b | | | | | (UW) | Stone & Youngberg | | |
| | | | Iultiple capital improv | ements, public works | } | | | | | | |
| | | Pa | acific Shores | | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandir</u> | <u>ıg</u> | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$2,004,579.9 | 00 | \$0.00 | 0.00 | Y |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | 8 | | | D. FORECLOSUF | RE | E. ASSESSE | ED VALU | JE OF PARCELS | | |
| | Reporting | # of | 7 | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | Value | |
| 12/13 | 05-06-2013 | 0 | \$0 | .00 | | | 07-01-2013 | | Е | \$680,272,155.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | | <u>articipant</u> | <u>Type</u> | Interest Rate |
|-------------|-------------------|--------------------|-------------------------|-----------------------|-----------------|--------------|----------------|--------|------------------------|------------------|---------------|
| 07-31-2 | 012 \$5,555,00 | 0.00 R | edwood City CFD No | 2000-1 | | NR | Neg | (BC) | Nossaman LLP | 09-01-16 | TIC: 3.947 |
| | | S | an Mateo | | | | | (FA) | William Euphrat | Serial | NIC: |
| | | C | DIAC Number: 2012 | 2-0052 | | | | (TR) | US Bank NA | | |
| | | L | imited tax obligation | bond | | | | (UW) | Stone Youngberg/Stifel | | |
| | | N | Iultiple capital improv | vements, public works | 3 | | | | | | |
| | | | acific Shores | | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandii</u> | <u>ıg</u> | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,555,00 | 0 | \$555,500 | \$555,054 | \$0 | \$0.00 | \$2,004,579.90 | 0 | \$0.00 | 0.00 | Y |
| C DELL | NOUENT PARCELS | 2 | | | D. FORECLOSUR | F | F ACCECCE | D VALI | E OF PARCELS | | |
| C. DELI | • | | | | | | | D VALU | | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcels</u> | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 05-06-2013 | 0 | \$0 | 0.00 | | | 07-01-2013 | | Е | \$680,272,155.00 | |



2013 MELLO ROOS FISCAL STATUS REPORT

B. TAX COLLECTION

01-01-2013

E. ASSESSED VALUE OF PARCELS

Е

\$56,299,962.00

| | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|----------------|--|-----------------|--------|-------------------------|----------------|---------------|
| Date | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 04-21-2011 | \$5,760,000.00 | Redwood City CFD No 2010-1 | NR | Neg | (BC) Nossaman LLP | 09-01-41 | TIC:7.719 |
| | | San Mateo | | | (FA) William Euphrat | Comb | NIC: |
| | | CDIAC Number: 2011-0263 | | | (TR) US Bank NA | | |
| | | Limited tax obligation bond | | | (UW) Piper Jaffray & Co | | |
| | | Multiple capital improvements, public works | | | | | |
| | | One Marina | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

| A. FUND BALANCES |
|------------------|
|------------------|

0

\$0.00

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,760,000 | \$506,019 | \$505,656 | \$2 | \$442,391.00 | \$376,911.00 | \$0.00 | 0.00 | Y |

C. DELINQUENT PARCELS

06-30-2013

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|------------|----------------|---------------------|-------------|------------|--------------|
| Year | <u>Date</u> | <u>Parcels</u> | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value |

D. FORECLOSURE

F. MISCELLANEOUS

12/13

The balance in the Reserve Fund as of June 30, 2013 was under the Reserve Requirement as a result of a change in investment value. The balance in the Reserve Fund has subsequently been increased to a level above the Reserve Requirement.

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 01-17-2 | Amount(2001 \$5,045,00 | 0.00 Re Sa CI Li Str | edwood Shores CFD Nan Mateo DIAC Number: 2001 mited tax obligation bereet construction and shores Transportation In | No 99-1 -0060 ond mprovements | <u>rpose</u> | Rating(s) <u>Enhancm</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Stradling Yocca (FA) William Euphrat (TR) BNY Western Trust (UW) Stone & Youngberg | Maturity Date/ <u>Type</u> 09-01-27 Comb | Interest Rate TIC: NIC:5.643 |
|-------------------------------|---|----------------------------------|---|--|---------------------------------------|-----------------------------------|--------------------------------------|--|---|------------------------------------|
| YEARL | Y FISCAL STATUS | REPORT IN | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$0 | | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$907,106.00 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> Y |
| C. DELI | NQUENT PARCEL | s | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 05-06-2013 | # of Parcels 0 | | otal unt Due 00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$1,204,454,168.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | f | | Maturity Date/ | |
|-------------|-------------------|----------------|------------------------|----------------------|-----------------|----------------|-------------|---------|-------------------|----------------|---------------|
| Date | Amount(s | <u>Is</u> | suing Entity, County | y, Type of Debt, Pur | pose | Enhancm | | | <u>articipant</u> | Type | Interest Rate |
| 08-12-2 | 2003 \$7,505,000 | 0.00 Re | edwood Shores CFD | No 99-1 | | NR | Neg | (BC) | Stradling Yocca | 09-01-33 | TIC: |
| | | Sa | n Mateo | | | | | (FA) | William Euphrat | Comb | NIC:5.959 |
| | | | DIAC Number: 2003 | | | | | (TR) | BNY Western Trust | | |
| | | | mited tax obligation b | | | | | (UW) | Stone & Youngberg | | |
| | | | reet construction and | improvements | | | | | | | |
| | | Tr | ansportation Imp | | | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COI | LECTION | ON | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandin | g | Reserve | <u>Fund</u> | <u>Înterest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | | \$0.00 | 0.00 | Y |
| C DELI | NQUENT PARCELS | | | | D. FORECLOSUR |) T | E ACCECCE | D VALL | E OF PARCELS | | |
| C. DELI | • | | | | D. FORECLOSUR | AL . | E. ASSESSE | D VALC | E OF FARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 05-06-2013 | 0 | \$0 | .00 | | | 07-01-2013 | | Е | \$0.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | Maturity Date/ | |
|-------------|---------------------|----------|------------------------|---------------------|------------------|--------------|--------------|----------------------|--------------------|---------------|
| Date | Amount(s) | Iss | uing Entity, County | , Type of Debt, Pu | rpose | Enhancm | | Role Participant | Type | Interest Rate |
| 12-11-2 | 2012 \$10,275,000.0 |)0 Red | lwood Shores CFD N | No 99-1 | | NR | Neg | (BC) Nossaman LLP | 09-01-33 | TIC: |
| | | | Mateo | | | | | (FA) William Euphrat | Comb | NIC:3.983 |
| | | | IAC Number: 2012 | | | | | (TR) US Bank NA | | |
| | | | nited tax obligation b | | | | | (UW) De La Rosa & Co | | |
| | | | ltiple capital improv | ements, public work | S | | | | | |
| | | | ies B | | | | | | | |
| | | Kei | unding | | | | | | | |
| YEARLY | Y FISCAL STATUS REI | PORT INI | FORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | Fund | <u> Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$10,275,000 | | \$734,600 | \$734,017 | \$0 | \$0.00 | \$907,106.74 | \$0.00 | 0.00 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 05-06-2013 | 0 | \$0. | 00 | | | 07-01-2013 | E | \$1,204,454,168.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | <u>pose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|------------------|------------------|------------|--------------------------|----------------------|-----------------|--------------|----------------|----------------------------|------------------|---------------|
| 01-05-2 | 2012 \$31,800,0 | 00.00 | San Mateo CFD No 200 | 08-1 | | NR | Neg | (BC) Orrick Herrington | 09-01-42 | TIC: |
| | | | San Mateo | | | | | (FA) William Euphrat | Comb | NIC:6.013 |
| | | (| CDIAC Number: 2012 | 2-0020 | | | | (TR) The Bank of NY Mellon | | |
| | | J | Limited tax obligation b | oond | | | | (UW) Stone & Youngberg | | |
| | | 1 | Multiple capital improv | ements, public works | s | | | | | |
| | |] | Bay Meadows | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$31,800,00 | 00 | \$3,078,130 | \$3,090,766 | \$933,213 | \$259,435.00 | \$1,901,734.90 | \$0.00 | 0.00 | Y |
| C. DELI | NQUENT PARCEL | s | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 11-15-2012 | E | \$269,690,000.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-------------------|--------------------|--------------------------|---------------------|-----------------|------------------------------|--------------------------|--------|------------------------|--------------------------|---------------|
| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, County | , Type of Debt, Pur | <u>pose</u> | Enhancmt | | | articipant | Type | Interest Rate |
| 01-17-2 | 2013 \$26,000,0 | 00.00 S | an Mateo CFD No 200 | 8-1 | | NR | Neg | (BC) | Orrick Herrington | 09-01-42 | TIC:4.846 |
| | | S | an Mateo | | | | | (FA) | William Euphrat | Comb | NIC:4.884 |
| | | | CDIAC Number: 2013 | | | | | (TR) | The Bank of NY Mellon | | |
| | | | imited tax obligation b | | | | | (UW) | Stone Youngberg/Stifel | | |
| | | | Iultiple capital improve | ements, public work | S | | | | | | |
| | | В | Bay Meadows | | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandir</u> | <u>ıg</u> | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$26,000,00 | 00 | \$2,250,313 | \$2,258,041 | \$1,986,090 | \$21,585,311.29 | \$1,901,734.9 | O | \$0.00 | 0.00 | Y |
| C DELI | NQUENT PARCELS | 2 | | | D. FORECLOSUR | PE. | E ASSESSE | D VALI | JE OF PARCELS | | |
| CIDEEL | Reporting | # of | _ | | | | | D VIII | - | | |
| X 7 | <u>Date</u> | | | otal unt Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| <u>Year</u> | 06-30-2013 | Parcels | \$0. | | 1 arccis | or rancs Duc | 11-15-2012 | | E | \$269,690,000,00 | |
| 12/13 | 00-30-2013 | U | \$0. | 00 | | | 11-13-2012 | | E | φ209,090,000.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s |) Type (| of | Maturity Date/ | |
|-------------|---------------------|---------|------------------------|---------------------|-----------------|--------------|--------------|-------------------------|--------------------|---------------|
| Date | Amount(s) | Iss | uing Entity, County | , Type of Debt, Pu | rpose | Enhance | | Role Participant | Type | Interest Rate |
| 11-18-1 | 998 \$7,755,000.00 |) Eve | ergreen School Distri | ct CFD No 92-1 | | | Neg | (BC) Jones Hall | 09-01-17 | TIC: |
| | | San | ıta Clara | | | M:Aaa | | (FA) KNN | Serial | NIC:4.556 |
| | | | IAC Number: 1998 | | | | | (EN) Ambac | | |
| | | | nited tax obligation b | ond | | | | (TR) US Bank Corp Trust | | |
| | | | 2 school facility | | | Ins | | (UW) Stone & Youngberg | | |
| | | | ver Creek | | | | | | | |
| | | Ref | funding | | | | | | | |
| YEARLY | Y FISCAL STATUS REI | PORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX CO | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,625,000 | | \$603,438 | \$654,902 | \$0 | \$0.00 | \$579,764.94 | \$10,945.34 | 1.89 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUI | RE | E. ASSESSI | ED VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 74 | \$32,1 | 18.02 | | | 07-01-2013 | E | \$1,664,445,168.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|----------------|-----------------------|-------------------------|---------------------|-----------------|--------------|--------------|--------------------------|------------------|---------------|
| Date | Amount | (<u>s)</u> <u>Is</u> | ssuing Entity, County | , Type of Debt, Pu | rpose | Enhanem | | Role Participant | Type | Interest Rate |
| 12-05-2 | 002 \$7,185,00 | 00.00 G | ilroy CFD No 2000-1 | | | NR | Neg | (BC) Jones Hall | 09-01-27 | TIC: |
| | | Sa | anta Clara | | | | | (FA) Northcross Hill Ach | Comb | NIC:5.891 |
| | | | DIAC Number: 2002 | | | | | (TR) Union Bank of CA | | |
| | | | imited tax obligation b | ond | | | | (UW) Brandis Tallman LLC | | |
| | | | ridges and highways | | | | | | | |
| | | | wy 152 | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstandi | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,500,00 | 00 | \$566,123 | \$442,910 | \$0 | \$0.00 | \$709,876.88 | \$165,211.66 | 23.27 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 9 | \$382,1 | 41.66 | 9 | \$288,720.66 | 01-01-2013 | E | \$286,995,698.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|----------|--------------------------|----------------------|---------------|-----------------|--------------|--------------------------|-----------------|---------------|
| Date | Amount | (s) | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 08-23-2 | 2006 \$8,670,00 | 00.00 | Gilroy CFD No 2000-1 | | | NR | Neg | (BC) Jones Hall | 09-01-31 | TIC: 5.302 |
| | | S | Santa Clara | | | | | (FA) Northcross Hill Ach | Comb | NIC: |
| | | | CDIAC Number: 2006 | | | | | (TR) Union Bank of CA | | |
| | | | Limited tax obligation b | | | | | (UW) Brandis Tallman LLC | | |
| | | | Aultiple capital improve | ements, public works | ; | | | | | |
| | | ŀ | Highway 152 IA No 1 | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,405,00 | 00 | \$621,368 | \$621,368 | \$0 | \$0.00 | \$654,926.50 | \$455,208.08 | 69.51 | N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | т | otal (| # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 8 | \$1,125, | 386.25 | 8 | \$938,231.95 | 01-01-2013 | Е | \$11,432,272.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|----------|--------------------------|---------------------|-----------------|-----------------|--------------|-------------------------------|------------------|---------------|
| Date | Amount(s | <u>)</u> | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 07-10-2 | \$12,500,00 | 00.00 | San Jose CFD No 10 | | | NR | Comp | (BC) Quint & Thimmig | 09-01-23 | TIC: |
| | | 5 | Santa Clara | | | | | (FA) KNN | Serial | NIC:4.983 |
| | | | CDIAC Number: 2003 | | | | | (TR) US Bank NA | | |
| | | | Limited tax obligation l | | | | | (UW) Citigroup Global Markets | . | |
| | | | Street construction and | improvements | | | | | | |
| | | I | Hassler-Silver Creek | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT 1 | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | <u>g</u> | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,190,000 |) | \$0 | \$4,920 | \$0 | \$0.00 | \$983,092.40 | \$14,160.74 | 1.44 | N |
| C DELU | NQUENT PARCELS | | | | D. FORECLOSUR | F | E ACCECCE | D VALUE OF PARCELS | | |
| C. DELI | - | | | | | | | | | |
| T 7 | Reporting | # of | | Total | # of Parcola | Total Amount | Reporting | Appraisal/ Tax Roll | Assessed | |
| Year | <u>Date</u> | Parcels | <u> </u> | unt Due | <u>Parcels</u> | of Taxes Due | Date | | <u>Value</u> | |
| 12/13 | 10-24-2013 | 7 | \$14,1 | 60.74 | | | 12-16-2012 | E | \$523,498,739.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 11-04-1 | Amount(s 997 \$4,100,000 | 0.00 Sa Sa Cl Li St | an Jose CFD No 1997- anta Clara DIAC Number: 1997 imited tax obligation b treet construction and it apitol Expressway Aut | 1 -1562 ond mprovements | <u>rpose</u> | Rating(s) Enhancm NR | Comp | Role Participant (BC) Jones Hall (FA) Dean Witter Reynolds (TR) First Trust of CA (UW) Smith Barney Inc | Maturity Date/ Type 11-01-22 Comb | Interest Rate TIC: NIC:5.631 |
|------------------------|---|---------------------------------|--|-----------------------------------|---------------------------------|------------------------------|--|---|--|------------------------------------|
| YEARLY | FISCAL STATUS F | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLL | ECTION | | |
| <u>Year</u> 12/13 | Principal Ai Outstandin \$2,330,000 | g | Minimum Bond <u>Reserve</u> \$0 | Bond Reserve Fund \$306,853 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$299,449.90 | <u>Taxes Unpaid</u> \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | ; | | | D. FORECLOSUR | RE | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 10-24-2013 | # of Parcels 0 | | otal unt Due 00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 12-16-2012 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$90,329,050.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | Amount(s | <u>)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | <u>pose</u> | Rating(s) <u>Enhancmt</u> | Type of <u>Sale</u> | Role Participant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|-----------------|-------------------|------------------------|----------------------|----------------|------------------------------|------------------------|---------------------------|-------------------------------|---------------|
| 12-06-20 | 001 \$12,200,00 | 0.00 S | an Jose CFD No 6 | | | NR | Comp | (BC) Quint & Thimmig | 09-01-23 | TIC: |
| | | S | anta Clara | | | | | (FA) E Wagner & Assoc | Comb | NIC: 5.664 |
| | | C | DIAC Number: 200 | 1-0125 | | | | (TR) US Bank Corp Trust | | |
| | | L | imited tax obligation | bond | | | | (UW) Salomon Smith Barney | | |
| | | | treet construction and | improvements | | | | | | |
| | | G | reat Oaks Route 85 | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | g | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,360,000 |) | \$0 | \$792 | \$0 | \$0.00 | \$954,586.70 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | , | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 10-24-2013 | 0 | \$0 | 0.00 | | | 12-16-2012 | E | \$112,670,132.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|--------------------|-----------------------------|----------------------|-----------------|--------------|----------------|------------------------|-----------------|----------------------|
| Date | Amount(s) | Issuing Entity, Coun | ty, Type of Debt, Pu | rpose | Enhanemt | Sale | Role Participant | Type | Interest Rate |
| 01-31-2 | \$13,560,000.00 | San Jose CFD No 9 | | | NR | Neg | (BC) Jones Hall | 09-01-32 | TIC: |
| | | Santa Clara | | | | | (FA) E Wagner & Assoc | Comb | NIC: 6.504 |
| | | CDIAC Number: 200 | | | | | (TR) US Bank NA | | |
| | | Limited tax obligation | bond | | | | (UW) Stone & Youngberg | | |
| | | Street construction and | d improvements | | | | | | |
| | | Bailey/Hwy 101 | | | | | | | |
| | | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS REPO | ORT INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COL | LECTION | | |
| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$11,060,000 | \$0 | \$2,336 | \$0 | \$0.00 | \$1,022,403.46 | 5 \$0.00 | 0.00 | N |
| | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> Pa | arcels Am | nount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 10-24-2013 | 0 \$ | 0.00 | | | 12-16-2012 | E | \$45,471,416.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | f | Maturity Date/ | |
|-------------|-----------------|------------|--------------------------|---------------------|---------------|---------------------|---------------|------------------------|------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pu | rpose | Enhancm | t <u>Sale</u> | Role Participant | Type | Interest Rate |
| 05-15-2 | 2001 \$36,000, | 00.00 | Sunnyvale CFD No 1 | | | NR | Neg | (BC) Jones Hall | 08-01-32 | TIC:7.925 |
| | | | Santa Clara | | | | | (TR) US Trust Co of CA | Comb | NIC: |
| | | | CDIAC Number: 2001 | | | | | (UW) E J De La Rosa | | |
| | | | Limited tax obligation b | ond | | | | | | |
| | | | Parking | | | | | | | |
| | |] | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$17,370,0 | 000 | \$1,747,988 | \$1,800,673 | \$0 | \$0.00 | \$1,645,206.1 | 2 \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS. | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 1 | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcel | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0. | .00 | | | 06-30-2013 | E | \$191,381,982.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 07-09-2008 | <u>Amount(s)</u> \$10,355,000.00 | | 2008-0739 ion bond | <u>irpose</u> | Rating(s) Enhancm S:A | -J P | Role Participant (BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Banc of America Sec | Maturity Date/ Type 08-15-35 Comb | Interest Rate TIC:5.157 NIC: |
|---------------------------|-------------------------------------|-------------------------------------|--------------------------|---------------------------------------|-----------------------------|---------------------|---|-----------------------------------|------------------------------------|
| YEARLY FIS | SCAL STATUS REP | ORT INFORMATION | | | | | | | |
| A. FUND BA | LANCES | | | | | B. TAX COLI | LECTION | | |
| <u>Year</u> 12/13 | Principal Amt Outstanding \$0 | Minimum Bo <u>Reserve</u> \$0 | nd Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | Taxes Due \$0.00 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> Y |
| C. DELINQU | JENT PARCELS | | | D. FORECLOSUI | RE | E. ASSESSED | VALUE OF PARCELS | | |
| R | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |

of Taxes Due

Date

06-30-2013

Tax Roll

Е

Value

\$0.00

F. MISCELLANEOUS

Year

12/13

Date

06-30-2013

Parcels

0

Refunded on December 11, 2012 with proceeds of \$9,820,000 Community Facilities District No. 1 (Felton) 2012 Special Tax Refunding Bonds (CDIAC number 2012-1771)

Parcels

Amount Due

\$0.00

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | | articipant | <u>Type</u> | Interest Rate |
|-------------|---------------|------------|--------------------------|---------------------|-----------------|--------------|--------------|--------|------------------------|------------------|---------------|
| 11-20-2 | 9,820,0 | 00.00 | Santa Cruz County CFD | No 1 | | S:A | Neg | (BC) | Rutan & Tucker | 08-15-35 | TIC: 3.404 |
| | | S | Santa Cruz | | | | | (FA) | Harrell & Co Advisors | Comb | NIC:0 |
| | | (| CDIAC Number: 2012 | -1771 | | | | (TR) | The Bank of NY Mellon | | |
| | | I | Limited tax obligation b | ond | | | | (UW) | Stone Youngberg/Stifel | | |
| | | 1 | Vater supply, storage, o | listribution | | | | | | | |
| | | | Felton | | | | | | | | |
| | | F | Refunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandi | ing | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$9,820,00 | 00 | \$463,298 | \$463,298 | \$0 | \$0.00 | \$718,880.00 | | \$7,598.00 | 1.06 | Y |
| | | ~ | | | | _ | | | | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUR | E | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | Date | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 42 | \$21,8 | 71.00 | | | 01-01-2013 | | E | \$392,262,647.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-------------------|---------------------|------------------------|---------------------|-----------------|--------------|--------------|--------------------------|--------------------|---------------|
| Date | Amount(| <u>s)</u> <u>Is</u> | ssuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 08-13-2 | 2011 \$3,445,00 | 0.00 Sc | cotts Valley CFD No 9 | 97-1 | | S:A | Neg | (BC) Robert M Haight | 09-01-28 | TIC: |
| | | | anta Cruz | | | | | (FA) Northcross Hill Ach | Comb | NIC:4.745 |
| | | | DIAC Number: 2011 | | | | | (TR) Union Bank NA | | |
| | | | mited tax obligation b | | | | | (UW) Edward D Jones & Co | | |
| | | | ultiple capital improv | ements, public work | S | | | | | |
| | | | eries A | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandii</u> | <u>ıg</u> | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,445,00 | 0 | \$300,600 | \$302,785 | \$0 | \$0.00 | \$417,546.50 | \$7,913.48 | 1.90 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 79 | \$21,4 | 71.08 | | | 01-01-2013 | E | \$1,849,066,476.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | Amount(s) | Is | suing Entity, County | y, Type of Debt, Pur | rpose_ | Rating(s) <u>Enhancn</u> | J I - | | articipant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|--------------------|----------|-----------------------------|----------------------|----------------|-----------------------------|--------------|---------|---------------------|-------------------------------|---------------|
| 08-13-2 | 2011 \$1,285,000.0 | 00 Sc | otts Valley CFD No | 97-1 | | S:A | Neg | (BC) | Robert M Haight | 09-01-17 | TIC: |
| | | Sa | nta Cruz | | | | | (FA) | Northcross Hill Ach | Serial | NIC:4.429 |
| | | | DIAC Number: 2011 | | | | | (TR) | Union Bank NA | | |
| | | | mited tax obligation b | | | | | (UW) | Edward D Jones & Co | | |
| | | | ultiple capital improv | ements, public work | XS . | | | | | | |
| | | | ries B | | | | | | | | |
| | | | derally Taxable efunding | | | | | | | | |
| | | | Ü | | | | | | | | |
| YEARL | Y FISCAL STATUS RI | EPORT IN | NFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LLECTIO | ON | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,080,000 | | \$112,125 | \$115,300 | \$0 | \$0.00 | \$417,546.50 | | \$7,913.48 | 1.90 | Y |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUI | RE | E. ASSESSE | ED VALU | E OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 79 | \$21,4 | 71.08 | | | 01-01-2013 | | Е | \$1,849,066,476.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| | | | | | | Tracing(s) | Type of | | | |
|-------------|-----------------|-----------|--------------------------|----------------------|----------------|-----------------|----------------|------------------------------|-----------------|---------------|
| Date | Amount(| <u>s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 03-14-2 | 008 \$18,095,0 | 00.00 F | Fairfield CFD No 2007- | -1 | | NR | Neg | (BC) Jones Hall | 09-01-38 | TIC:7.051 |
| | | S | Solano | | | | | (TR) The Bank of NY Trust Co | Comb | NIC: |
| | | (| CDIAC Number: 2008 | -0311 | | | | (UW) Stone & Youngberg | | |
| | | I | Limited tax obligation b | ond | | | | | | |
| | | N | Multiple capital improv | ements, public works | 3 | | | | | |
| | | F | Fairfield Commons | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT I | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandir | <u>1g</u> | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$18,095,00 | 00 | \$1,809,500 | \$1,932,790 | \$0 | \$0.00 | \$1,211,853.86 | 5 \$0.00 | 0.00 | Y |
| | | | | | | | | | | |
| C. DELIN | NQUENT PARCELS | S | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | <u>Value</u> | |
| 12/13 | 05-18-2013 | 0 | \$0 | .00 | | | 07-01-2013 | E | \$61,902,995.00 | |

12/13

09-26-2013

10

\$5,166.50

2013 MELLO ROOS FISCAL STATUS REPORT

07-01-2013

Ε

Maturity Date/

\$1,015,424,559.00

| | | | | | | Rating(s) | Type o | f | | Maturity Date/ | |
|-------------|------------------|-----------|-------------------------|---------------------|----------------|----------------|---------------|--------|-------------------------|----------------|---------------|
| Date | Amount(s) | Iss | uing Entity, County | , Type of Debt, Pu | rpose | Enhance | t Sale | Role P | articipant | Type | Interest Rate |
| 03-13-2 | 008 \$15,510,000 | 0.00 Fair | rfield CFD No 3 | | | S:A- | Neg | (BC) | Jones Hall | 09-01-37 | TIC: 5.707 |
| | | Sol | ano | | | | | (TR) | The Bank of NY Trust Co | Comb | NIC: |
| | | CD | IAC Number: 2008- | -0312 | | | | (UW) | Stone & Youngberg | | |
| | | Lin | nited tax obligation be | ond | | | | | | | |
| | | Mu | ltiple capital improve | ements, public work | S | | | | | | |
| | | Noi | rth Cordelia | | | | | | | | |
| YEARLY | FISCAL STATUS RE | EPORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTI | ON | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$15,305,000 | | \$1,551,000 | \$1,697,116 | \$0 | \$0.00 | \$1,350,974.0 | 0 | \$5,166.50 | 0.38 | Y |
| C. DELIN | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | int Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>s) </u> | suing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | | Participant | Type | Interest Rate |
|-------------|-----------------|---|-----------------------|----------------------|----------------|--------------|--------------|--------|-------------------------|------------------|---------------|
| 01-11-20 | 006 \$3,335,000 | 0.00 Fa | irfield-Suisun Unifie | d School District CF | D No 1 | NR | Neg | (BC) | Stradling Yocca | 08-15-17 | TIC: |
| | | Sc | olano | | | | | (TR) | US Bank NA | Term | NIC:4.752 |
| | | Cl | DIAC Number: 200: | 5-1895 | | | | (UW) | Fairfield-Suisun USD PF | ^E A | |
| | | Li | mited tax obligation | bond | | | | | | | |
| | | K- | 12 school facility | | | | | | | | |
| | | | isun City Schools | | | | | | | | |
| | | Re | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandin | g | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,547,504 | 1 | \$130,180 | \$451,992 | \$0 | \$2,528.62 | \$387,279.20 | | \$8,931.30 | 2.31 | Y |
| C DELIN | NOUENT PARCELS | 1 | | | D. FORECLOSUR | PE. | E ASSESSE | D VALI | JE OF PARCELS | | |
| C. DELI | Reporting | , # of | | | | | | D VIIL | | | |
| | . 0 | | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 07-01-2013 | 21 | \$8,9 | 31.30 | | | 07-01-2013 | | E | \$225,892,851.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | | rticipant | Type | Interest Rate |
|-------------|-----------------|-------------|------------------------------|----------------------|------------------|--------------|--------------|---------|-------------------------|------------------|---------------|
| 01-11-2 | 2006 \$2,475,0 | 00.00 | Fairfield-Suisun Unifie | d School District CF | D No 2 | NR | Neg | (BC) | Stradling Yocca | 08-15-16 | TIC: |
| | | | Solano | | | | | (TR) | US Bank NA | Term | NIC:4.98 |
| | | | CDIAC Number: 2005 | | | | | (UW) | Fairfield-Suisun USD PF | FA | |
| | | | Limited tax obligation l | oond | | | | | | | |
| | | | K-12 school facility | | | | | | | | |
| | | | Rancho Solano | | | | | | | | |
| | | | Refunding | | | | | | | | |
| YEARL | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTIO | N | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ing | Reserve | <u>Fund</u> | <u> Înterest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,064,2 | 83 | \$96,611 | \$951,922 | \$0 | \$2,862.75 | \$408,539.00 | | \$5,838.62 | 1.43 | Y |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE | E OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 07-01-2013 | 17 | \$5,8 | 38.62 | | | 07-01-2013 | | E | \$648,858,912.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> | Issuing Entity, County | Enhancmt | <u>Sale</u> | Role Partici | <u>ipant</u> | Type | Interest Rate | | |
|---|---|-------------|------------------------|---------------------|----------------|--------------|--------------|---------------------|---------------|------------------|-------------|
| 01-11-2 | 01-11-2006 \$1,455,000.00 Fairfield-Suisun Unified School District CF | | | D No 4 | NR | Neg | (BC) Stra | dling Yocca | 08-15-15 | TIC: | |
| | Solano | | | | | | (TR) US | Bank NA | Term | NIC:5.261 | |
| | CDIAC Number: 2005-1897 | | | | | | (UW) Fair | field-Suisun USD PF | A | | |
| | Limited tax obligation bond | | | | | | | | | | |
| | K-12 school facility | | | | | | | | | | |
| | | | Lawler Ranch | | | | | | | | |
| | | F | Refunding | | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTION | | | |
| | Principal A | L mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | <u>T</u> : | axes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$456,252 | 2 | \$56,795 | \$294,253 | \$0 | \$266,741.62 | \$204,169.92 | \$4 | 4,240.38 | 2.08 | Y |
| | | | | | | | | | | | |
| C. DELINQUENT PARCELS D. FORE | | | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OI | F PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | A | ppraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | <u>T</u> : | ax Roll | <u>Value</u> | |
| 12/13 | 07-01-2013 | 14 | \$4,24 | 40.38 | | | 07-01-2013 | | E | \$176,346,062.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | f | | Maturity Date/ | |
|---|------------------|------------|--------------------------|---------------------|----------------|----------------|------------------------------|--------------------------|-----------------|--------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancm | | | articipant | Type | Interest Rate |
| 01-11-2 | 006 \$39,495,0 | 00.000 | Fairfield-Suisun Unified | School District CF | D No 5 | NR | Neg | (BC) | Stradling Yocca | 08-15-25 | TIC: |
| | | 5 | Solano | | | | | (TR) | US Bank NA | Comb | NIC:4.907 |
| | | | CDIAC Number: 2005 | | | | (UW) | Fairfield-Suisun USD PFA | | | |
| | | | Limited tax obligation b | | | | | | | | |
| | | | K-12 school facility | | | | | | | | |
| | | J | Refunding | | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COI | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$30,762,1 | 58 | \$3,448,638 | \$7,591,613 | \$0 | \$63,624.92 | \$3,994,134.6 | 9 | \$55,724.54 | 1.40 | Y |
| | | | | | | | | | | | |
| C. DELINQUENT PARCELS D. FORECLOSURE | | | | | | E | E. ASSESSED VALUE OF PARCELS | | | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel: | <u>Amor</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 07-01-2013 | 94 | \$55,72 | 24.54 | | | 07-01-2013 | | E | \$2,352,950,266.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | • | Maturity Date/ | | |
|---|-----------------------------|--------|-------------------------------|----------------------|----------------|----------------|-------------------------------|----------------------|-----------------|---------------|--|
| Date | Amoun | nt(s) | Issuing Entity, County | y, Type of Debt, Pu | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate | |
| 01-11- | 2006 \$2,990,0 | 00.00 | Fairfield-Suisun Unifie | d School District CF | D No 6 | NR | Neg | (BC) Stradling Yocca | 08-15-25 | TIC: 4.127 | |
| | | | Solano | | | | | (TR) US Bank NA | Term | NIC: | |
| | CDIAC Number: 2005-1899 | | -1899 | | | | (UW) Fairfield-Suisun USD PFA | A | | | |
| | Limited tax obligation bond | | | | | | | | | | |
| | K-12 school facility | | | | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COLLECTION | | | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter | |
| <u>Year</u> | Outstand | ding | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> | |
| 12/13 | \$2,198,6 | 605 | \$234,995 | \$1,085,397 | \$0 | \$3,316,578.80 | \$236,429.62 | \$5,822.40 | 2.46 | Y | |
| | | | | | | | | | | | |
| C. DELINQUENT PARCELS | | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | | |
| 12/13 | 07-01-2013 | 5 | \$5,82 | 22.40 | | | 07-01-2013 | E | \$58,704,592.00 | | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 01-13-2 | Amount(s 2005 \$15,585,00 | 200.00 R S C L | io Vista CFD No 2004 olano DIAC Number: 2005 imited tax obligation b vastewater collection, to | -1 -0002 ond | rpose | Rating(s) <u>Enhancmt</u> NR | Neg (| Role Participant (BC) Jones Hall (FA) Bartle Wells (TR) Union Bank of CA (UW) Stone & Youngberg | Maturity Date/ Type 09-01-35 Comb | Interest Rate TIC: NIC:5.802 |
|------------------------|---|-------------------------|--|---|---------------------------------------|------------------------------------|------------------------------------|---|--|------------------------------------|
| YEARLY | Y FISCAL STATUS F | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLLI | ECTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$13,955,00 | <u>ıg</u> | Minimum Bond Reserve \$1,117,530 | Bond Reserve <u>Fund</u> \$1,117,562 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$1,150,717.70 | <u>Taxes Unpaid</u> \$8,565.25 | <u>Percent (%)</u> 0.74 | Teeter <u>Plan</u> Y |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | E | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 05-03-2013 | # of Parcels 17 | | otal unt Due 51.79 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$147,732,107.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|--------------------|----------------|--------------------------|---------------------|----------------|-----------------|---------------|-----------------------|-----------------|---------------|
| Date | Amount(s) | <u>I</u> : | ssuing Entity, County | , Type of Debt, Pur | rpose | Enhanemt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 09-12-2 | 2006 \$15,020,000 | 0.00 R | io Vista CFD No 2006 | -1 | | NR | Neg | (BC) Richards Watson | 09-01-36 | TIC: 5.225 |
| | | S | olano | | | | | (FA) Urban Futures | Comb | NIC: |
| | | | CDIAC Number: 2006 | | | | | (TR) Union Bank of CA | | |
| | | | imited tax obligation b | | | | | (UW) E J De La Rosa | | |
| | | | Vastewater collection, t | | | | | | | |
| | | N | Northwest Treatment Pla | ant Phase I | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Am | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstanding</u> | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$13,870,000 |) | \$1,016,194 | \$1,016,223 | \$0 | \$0.00 | \$1,052,352.0 | \$2,863.66 | 0.27 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amoi | <u>ınt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 05-03-2013 | 8 | \$3,69 | 8.66 | | | 01-01-2013 | E | \$95,979,992.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s) | <u>Is</u> | suing Entity, County | , Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|---|------------------|----------------|------------------------|----------------------|----------------|--------------|--------------|----------------------------------|------------------|---------------|
| 04-15-1 | 998 \$10,365,000 | 0.00 Va | acaville CFD No 2 | | | NR | Neg | (BC) Jones Hall | 09-01-15 | TIC: |
| | | So | lano | | | | | (TR) US Bank Corp Trust | Comb | NIC:5.489 |
| | | CI | DIAC Number: 1998 | -0476 | | | | (UW) E J De La Rosa | | |
| | | Li | mited tax obligation b | ond | | | | | | |
| | | M | ultiple capital improv | ements, public works | 3 | | | | | |
| | | Nι | ıt Tree Pkwy | | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Am | ıt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,420,000 | | \$529,600 | \$715,040 | \$0 | \$0.00 | \$545,908.78 | \$6,928.88 | 1.27 | Y |
| a pr | NOVERNIE DA DOUG | | | | n nonner ogvin | | T | D. V. J. J. D. D. D. D. C. J. C. | | |
| C. DELL | NQUENT PARCELS | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 2 | \$40,0 | 46.32 | | | 01-01-2013 | E | \$184,880,259.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | Amount(s) | Iss | suing Entity, County | , Type of Debt, Pur | pos <u>e</u> | Ratin Enha | -J P | | Participant | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------------|--|------------------------|---|-----------------------------|---------------------------------------|------------------------------|---|--------------------------------------|--|---|----------------------------|
| 07-23-2 | | Soi CE Lir K- | allejo City Unified Sch lano DIAC Number: 2001 mited tax obligation b 12 school facility funding | -1330 | 0.2 | S:AA. M:Aa. Ins | A Neg | (BC) (FA) (EN) (TR) (UW) | Kronick Moskovitz KNN FSA BNY Western Trust | 09-01-31 Comb | TIC:5.017 NIC: |
| YEARLY | FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX CO | LLECTI | ON | | |
| <u>Year</u> 12/13 | Principal Amt Outstanding \$15,130,000 | | Minimum Bond Reserve \$1,253,000 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$3,488,115.2 | 24 | <u>Taxes Unpaid</u> \$164,292.65 | <u>Percent (%)</u> 4.71 | Teeter <u>Plan</u> Y |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSI | ED VALU | JE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 05-07-2013 | # of Parcels 196 | _ | otal unt Due 78.97 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$1,119,445,558.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | | Rating(s) | Type of | • | | Maturity Date/ | |
|-------------|-----------------|---------------|--------------------------|----------------------|-----------------|---------------------|-----------------|-------------|--------|---------------------------|--------------------|---------------|
| Date | <u>Amou</u> | int(s) | Issuing Entity, County | , Type of Debt, Pur | pose | | Enhancmt | Sale | | articipant | Type | Interest Rate |
| 01-25-2 | 2007 \$7,360 | ,000.00 | Vallejo City Unified Sci | nool District CFD No | 0.2 | | S:AAA/BBB+ | Neg | (BC) | Kronick Moskovitz | 09-01-31 | TIC: 4.054 |
| | | | Solano | | | | M:Aaa/Baa2 | | (FA) | Govt Financial Strategies | Comb | NIC: |
| | | | CDIAC Number: 2006 | | | | | | (EN) | XL Capital Assurance | | |
| | | | Limited tax obligation b | ond | | | | | (TR) | The Bank of NY Trust Co | | |
| | | | K-12 school facility | | | | Ins | | (UW) | Stifel Nicolaus & Co Inc | | |
| YEARLY | Y FISCAL STATU | JS REPORT | INFORMATION | | | | | | | | | |
| A. FUNI | BALANCES | | | | | | В. | TAX COL | LECTI | ON | | |
| | Principa | ıl Amt | Minimum Bond | Bond Reserve | Capitalized | Construc | tion | | | | | Teeter |
| Year | Outstan | <u>ıding</u> | Reserve | Fund | <u>Interest</u> | <u>F</u> | <u>'und Ta</u> | xes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,240 | ,000 | \$484,253 | \$0 | \$0 | \$0.0 | 0 \$3 | ,488,115.24 | ļ. | \$164,292.65 | 4.71 | Y |
| ~ | | | | | | _ | _ | | | | | |
| C. DELI | NQUENT PARCI | ELS | | | D. FORECLOSUE | RE | E. | ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Re | porting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | Da | <u>ite</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 05-07-2013 | 196 | \$581,8 | 78.97 | | | 07 | -01-2013 | | E | \$1,119,445,558.00 | |

CALIFORNIA ADVISORY COMMISSION

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Maturity Date/

| Date | Amount(s | <u>Is</u> | suing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|----------------|------------------------|----------------------|-----------------|--------------|--------------|------------------------|--------------------|---------------|
| 11-30-20 | 005 \$403,463.0 | 00 Sc | hell-Vista Fire Protec | ction District CFD N | o 1 | S:A | Neg | (BC) Orrick Herrington | 09-01-32 | TIC: 6.687 |
| | | So | noma | | | | | (TR) US Bank NA | Comb | NIC: |
| | | CI | DIAC Number: 2005 | 5-1879 | | | | (UW) Stone & Youngberg | | |
| | | Liı | nited tax obligation l | bond | | | | | | |
| | | Pu | blic building | | | | | | | |
| | | | e Station | | | | | | | |
| | | Fe | derally Taxable | | | | | | | |
| YEARLY | FISCAL STATUS F | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Aı | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | g | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,050,000 |) | \$40,346 | \$40,346 | \$0 | \$0.00 | \$156,006.00 | \$2,710.00 | 1.74 | N |
| C DELIN | OUENT PARCELS | | | | D. FORECLOSUR | Œ | E ACCECCEI | D VALUE OF PARCELS | | |
| C. DELIN | | | | | D. FORECLOSUR | IE. | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-15-2013 | 38 | \$9,9 | 79.03 | | | 01-01-2013 | E | \$1,838,125,279.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 02-22-20 | Amounte 012 \$1,602,00 | 00.00 S S C L | chell-Vista Fire Protections and Collact Number: 2012 cimited tax obligation by fultiple capital improves the funding | etion District CFD No 2-0008 pond | 01 | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Jones Hall (PU) City National Bank (TR) US Bank NA | Maturity Date/ Type 09-01-29 Term | Interest Rate TIC: NIC:3.967 |
|---|--|------------------------|---|---|---------------------------------------|---|--------------------------------------|---|--|------------------------------------|
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$1,540,00 | ng | Minimum Bond Reserve \$25,000 | Bond Reserve Fund \$25,000 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$156,006.00 | <u>Taxes Unpaid</u> \$2,710.00 | Percent (%) 1.74 | Teeter <u>Plan</u> N |
| C. DELIN | NQUENT PARCEL | s | | | D. FORECLOSUR | RE | E. ASSESSEI | O VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 07-15-2013 | # of Parcels 38 | Amo | Total unt Due 79.03 | # of Parcels | Total Amount of Taxes Due | Reporting Date 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$1,838,125,279.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 08-17-2 | Amount(s 0005 \$10,640,00 | 00.00 W Se | ssuing Entity, County augh School District onoma DIAC Number: 2005 imited tax obligation b | Corona/Ely CFD No -1251 | | Rating(s) <u>Enhancmt</u> S:AAA/A- M:Aaa | Type of <u>Sale</u> Comp | (BC) (FA) (EN) | rticipant Orrick Herrington Fieldman Rolapp Ambac The Bank of NY Trust Co | Maturity Date/ <u>Tvpe</u> 09-01-26 Comb | Interest Rate TIC: NIC:4.102 |
|-------------------------------|---|-----------------|--|------------------------------------|--------------------------------|---|---------------------------------------|----------------------|---|---|------------------------------------|
| | | | -12 school facility efunding | | | Ins | | (UW) | Citigroup Global Markets | | |
| YEARLY | FISCAL STATUS F | REPORT II | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | N | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$7,605,000 | g | Minimum Bond Reserve \$754,100 | Bond Reserve Fund \$770,069 | Capitalized Interest \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$713,036.24 | | <u>Taxes Unpaid</u> \$7,705.79 | <u>Percent (%)</u> 1.08 | Teeter Plan N |
| C. DELI | NQUENT PARCELS | 3 | | | D. FORECLOSUR | E | E. ASSESSEI | D VALUE | E OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 05-24-2013 | # of Parcels 27 | | Total unt Due 13.13 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 01-01-2013 | | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$484,002,076.00 | |



| | | | Rating(s) | Type of | ? | Maturity Date/ | |
|-------------|----------------|---|-----------|---------|-------------------------|----------------|---------------|
| Date | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Enhanemt | Sale | Role Participant | Type | Interest Rate |
| 05-17-2001 | \$2,641,013.00 | Empire Union School District CFD No 1987-1 | S:AAA/A | Neg | (BC) Orrick Herrington | 10-01-17 | TIC: 6.13 |
| | | Stanislaus | | | (EN) Ambac | Serial | NIC: |
| | | CDIAC Number: 2001-0386 | | | (TR) US Bank Corp Trust | | |
| | | Limited tax obligation bond | | | (UW) Stone & Youngberg | | |
| | | K-12 school facility | Ins | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,742,672 | \$1,665,000 | \$0 | \$0 | \$0.00 | \$2,768,800.70 | \$29,985.25 | 1.08 | N |

C. DELINQUENT PARCELS

| RECLOSURE |
|-----------|
| , |

E. ASSESSED VALUE OF PARCELS

| • | Reporting <u>Date</u> | # of | Total Amount Due | # of | Total Amount | Reporting | Appraisal/ Tax Roll | Assessed Value |
|-------------|-----------------------|----------------|---------------------|----------------|--------------|-------------|------------------------|--------------------|
| <u>Year</u> | Date | <u>Parcels</u> | Amount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | 1ax Koli | vaiue |
| 12/13 | 06-30-2013 | 168 | \$95,367.39 | | | 01-01-2013 | E | \$1,535,009,609.00 |

F. MISCELLANEOUS

The bond issue has a Reserve Requirement, but that Reserve Requirement of \$1,665,000 has been met (and continues to be met) via a surety bond with AMBAC. So, the cash balance of the Reserve Fund is zero, but the Reserve is fully funded via the surety bond.



| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Rating(s) Enhancmt | Type of <u>Sale</u> | f <u>Role Participant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|----------------|---|-----------------------|------------------------|---|-------------------------------|--------------------|
| 02-27-2002 | \$7,015,244.00 | Empire Union School District CFD No 1987-1 Stanislaus CDIAC Number: 2002-0135 | S:AAA | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank NA | 10-01-32 Serial | TIC: 5.856 NIC: |
| | | Limited tax obligation bond K-12 school facility | Ins | | (UW) Stone & Youngberg | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|----------------|--------------|-------------|-------------|
| Year | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,015,244 | \$1,665,000 | \$0 | \$0 | \$150,000.00 | \$2,768,800.70 | \$29,985.25 | 1.08 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| Year | Reporting <u>Date</u> | # of Parcels | Total <u>Amount Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> |
|-------|-----------------------|-----------------|----------------------------|------------------------|---------------------------|--------------------------|-------------------------------|--------------------------|
| 12/13 | 06-30-2013 | 168 | \$95,367.39 | | | 01-01-2013 | E | \$1,535,009,609.00 |

F. MISCELLANEOUS

The bond issue has a Reserve Requirement, but that Reserve Requirement of \$1,665,000 has been met (and continues to be met) via a surety bond with AMBAC. So, the cash balance of the Reserve Fund is zero, but the Reserve is fully funded via the surety bond.



| | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-----------------|--|-----------------|--------|------------------------|----------------|---------------|
| Date | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 06-19-2002 | \$13,000,000.00 | Empire Union School District CFD No 1987-1 | S:AAA | Neg | (BC) Orrick Herrington | 10-01-17 | TIC: |
| | | Stanislaus | | | (EN) Ambac | Serial | NIC:3.826 |
| | | CDIAC Number: 2002-1321 | | | (TR) US Bank NA | | |
| | | Limited tax obligation bond | | | (UW) Stone & Youngberg | | |
| | | K-12 school facility | Ins | | | | |
| | | Refunding | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------|---------------|--------------|--------------|-------------|--------------|----------------|--------------|-------------|-------------|
| Year | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,510,000 | \$1,665,000 | \$0 | \$0 | \$150,000.00 | \$2,768,800.70 | \$29,985.25 | 1.08 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|--------------|-------------|------------|--------------------|
| <u>Year</u> | <u>Date</u> | Parcels | Amount Due | <u>Parcels</u> | of Taxes Due | Date | Tax Roll | <u>Value</u> |
| 12/13 | 06-30-2013 | 168 | \$95,367.39 | | | 01-01-2013 | E | \$1,535,009,609.00 |

F. MISCELLANEOUS

The bond issue has a Reserve Requirement, but that Reserve Requirement of \$1,665,000 has been met (and continues to be met) via a surety bond with AMBAC. So, the cash balance of the Reserve Fund is zero, but the Reserve is fully funded via the surety bond.

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|---------------|-------------|-------------------------|----------------------|-----------------|-----------------|--------------|--------|-------------------------|-----------------|---------------|
| Date | Amount | <u>t(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | | articipant | Type | Interest Rate |
| 06-28-2 | 005 \$4,960,0 | 00.00 N | Modesto CFD No 2003 | -01 | | NR | Neg | (BC) | Stradling Yocca | 09-01-35 | TIC:5.361 |
| | | S | stanislaus | | | | | (FA) | The PFM Group | Comb | NIC: |
| | | | CDIAC Number: 2004 | | | | | (TR) | The Bank of NY Trust Co | | |
| | | | imited tax obligation b | | | | | (UW) | UBS Financial Services | | |
| | | | Aultiple capital improv | ements, public works | 3 | | | | | | |
| | | F | Fairview Village | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,780,0 | 00 | \$462,660 | \$527,587 | \$0 | \$2.85 | \$267,003.00 | | \$3,844.00 | 1.44 | N |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | E | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | | unt Due | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | Value | |
| 12/13 | 09-27-2013 | 9 | \$4,82 | 26.00 | | | 07-01-2013 | | E | \$49,713,699.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>t(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|-------------|--------------------------|----------------------|-----------------|----------------|----------------|------------------------------|------------------|---------------|
| 03-08-2 | 2006 \$31,085, | 00.00 | Modesto CFD No 2004 | -1 | | NR | Neg | (BC) Sidley Austin LLP | 09-01-36 | TIC: 5.223 |
| | | | Stanislaus | | | | | (FA) The PFM Group | Comb | NIC: |
| | | | CDIAC Number: 2006 | 5-0023 | | | | (TR) The Bank of NY Trust Co | | |
| | | | Limited tax obligation b | oond | | | | (UW) UBS Securities | | |
| | | | Multiple capital improv | ements, public work | S | | | | | |
| | | | Village One #2 | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$30,220,0 | 000 | \$2,891,625 | \$2,862,888 | \$0 | \$9,343,583.40 | \$1,834,647.34 | \$5,654.01 | 0.31 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | s Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 09-27-2013 | 11 | \$5,65 | 54.01 | | | 07-01-2013 | E | \$350,395,662.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | <u>t(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|------------------|-----------------|-------------|--------------------------|----------------------|-----------------|--------------|--------------|------------------------|------------------|---------------|
| 10-23-2 | 2003 \$4,405,0 | 00.00 | Oakdale CFD No 2003- | -2 | | NR | Neg | (BC) Jones Hall | 09-01-34 | TIC: |
| | | \$ | Stanislaus | | | | | (TR) US Bank NA | Comb | NIC:5.978 |
| | | (| CDIAC Number: 2003 | 3-1816 | | | | (UW) RBC Dain Rauscher | | |
| | |] | Limited tax obligation b | oond | | | | | | |
| | |] | Multiple capital improv | ements, public work | S | | | | | |
| | |] | Bridle Ridge | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTION | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,780,0 | 000 | \$314,175 | \$314,175 | \$0 | \$0.00 | \$327,769.00 | \$2,450.00 | 0.75 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 8 | \$11,2 | 00.00 | | | 07-15-2013 | E | \$119,401,323.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|------------------|-----------------|----------|--------------------------|----------------------|-----------------|--------------|--------------|------------------------|-----------------|---------------|
| 08-26-2 | 2004 \$1,565,0 | 00.00 | Oakdale CFD No 2004- | -1 | | NR | Neg | (BC) Jones Hall | 09-01-34 | TIC: |
| | | | Stanislaus | | | | | (TR) US Bank NA | Comb | NIC:6.018 |
| | | (| CDIAC Number: 2004 | l-1471 | | | | (UW) RBC Dain Rauscher | | |
| | | 1 | Limited tax obligation b | oond | | | | | | |
| | |] | Multiple capital improv | ements, public work | S | | | | | |
| | | | Bridle Ridge Phase 2 | | | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUND BALANCES | | | | | | | B. TAX COL | LECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ling | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | <u>Taxes Unpaid</u> | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,370,0 | 000 | \$116,000 | \$116,000 | \$0 | \$0.00 | \$125,224.96 | \$1,050.00 | 0.84 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | ר | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | s Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 2 | \$1,0 | 50.00 | | | 07-15-2013 | Е | \$40,234,428.00 | |

12/13

06-30-2013

3

\$69,184.17

2013 MELLO ROOS FISCAL STATUS REPORT

07-15-2013

Ε

Maturity Date/

\$44,194,467.00

| | | | | | | Rating(s) | Type of | i | | Maturity Date/ | |
|-------------|-----------------------|-----------------|------------------------|---------------------|-----------------|------------------------------|--------------------------|--------|------------------------|-------------------|---------------|
| Date | Amount(s) | Iss | suing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role F | articipant | Type | Interest Rate |
| 01-19-20 | 93,390,000. | 00 Oa | kdale CFD No 2005- | -1 | | NR | Neg | (BC) | Jones Hall | 09-01-35 | TIC: |
| | | Sta | nislaus | | | | | (TR) | US Bank NA | Comb | NIC:5.202 |
| | | CI | DIAC Number: 2006 | 5-0097 | | | | (UW) | RBC Dain Rauscher | | |
| | | Liı | nited tax obligation b | bond | | | | | | | |
| | | Mι | altiple capital improv | ements, public work | S | | | | | | |
| | | Br | idle Ridge Phase 3 | | | | | | | | |
| YEARLY | FISCAL STATUS RI | EPORT IN | FORMATION | | | | | | | | |
| A. FUND I | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,005,000 | | \$227,143 | \$227,151 | \$0 | \$0.00 | \$242,347.76 | | \$10,596.78 | 4.37 | N |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSE | D VALU | JE OF PARCELS | | |
| Year | Reporting <u>Date</u> | # of Parcels | | Total ount Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed Value | |
| Itai | | i ai ccis | | | | | | | | | |



| | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|----------------------|--|--|------------------------|---------------------------------|--------------------------|----------------------------|--|----------------------------|-------------------|
| Date | Amount(s) | Issuing Entity, County | y, Type of Debt, Purpo | <u>ose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 11-09-2011 | \$30,465,000.00 | Salida Area Public Faci Stanislaus CDIAC Number: 2011 Limited tax obligation b K-12 school facility Refunding | -1375 | y CFD No 1988-1 | S:A/AA+ | Neg | (BC) Orrick Herrington (EN) Assured Guaranty Corp (TR) The Bank of NY Mello (UW) De La Rosa & Co | | TIC:4.276 NIC: |
| YEARLY FISO | CAL STATUS REPOR ANCES | 2 | | | | B. TAX COI | LECTION | | |
| <u>Year</u> 12/13 | Principal Amt Outstanding \$28.765.000 | Minimum Bond Reserve \$2,451,575 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | Taxes Due \$2.580.012.2 | <u>Taxes Unpaid</u> | <u>Percent (%)</u> 0.84 | Teeter Plan N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|---------------------|-------------|------------|------------------|
| Year | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 09-27-2013 | 44 | \$48,999.36 | | | 07-01-2013 | E | \$571,671,896.00 |

F. MISCELLANEOUS

The Reserve Requirement is satisfied by the Reserve Surety bond issued by the Bond Insurer.

12/13

09-27-2013

35

\$15,621.29

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

07-01-2013

Maturity Date/

\$1,138,734,616.00

Ε

| Date | Amount(s) | Iss | uing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|---|-------------------|---------|------------------------|---------------------|---------------|--------------|---------------|--------------------------------|--------------|---------------|
| 07-28-2 | 9004 \$22,915,000 | .00 Sch | ools Infrastructure F | inancing Agency C | FD No 1994-1 | NR | Neg | (BC) Orrick Herrington | 09-01-37 | TIC: |
| | | Star | nislaus | | | | | (UW) Schools Infrasturcture FA | Comb | NIC:4.979 |
| | | CD | IAC Number: 2004 | -1342 | | | | | Come | |
| | | Lin | nited tax obligation b | ond | | | | | | |
| | | K-1 | 2 school facility | | | | | | | |
| | | Fed | lerally Taxable | | | | | | | |
| | | Stat | te Taxable | | | | | | | |
| YEARLY FISCAL STATUS REPORT INFORMATION | | | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$22,155,000 | | \$0 | \$0 | \$0 | \$0.00 | \$1,803,047.3 | \$7,193.63 | 0.40 | N |
| | | | | | | | | | | |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUI | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |

12/13

09-27-2013

14

\$8,450.95

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

07-01-2013

Е

Maturity Date/

\$445,893,643.00

| | | | | | | Kating(s) | Type of | L | | mulatily Date | |
|-------------|--------------------|---------|----------------------|----------------------|----------------|-----------------|--------------|--------|---------------------------|---------------|---------------|
| Date | Amount(s) | Iss | suing Entity, Count | ty, Type of Debt, Pu | rpose | Enhancmt | | | <u>Participant</u> | Type | Interest Rate |
| 07-28-20 | \$9,860,000.0 | 0 Scl | nools Infrastructure | Financing Agency C | FD No 1997-1 | NR | Neg | (BC) | Orrick Herrington | 09-01-37 | TIC: |
| | | Sta | nislaus | | | | | (UW) | Schools Infrasturcture FA | Comb | NIC:4.976 |
| | | CD | OIAC Number: 200 | 4-1344 | | | | | | | |
| | | Lir | nited tax obligation | bond | | | | | | | |
| | | K- | 12 school facility | | | | | | | | |
| | | Fee | derally Taxable | | | | | | | | |
| | | Sta | te Taxable | | | | | | | | |
| YEARLY | FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$9,530,000 | | \$0 | \$0 | \$0 | \$0.00 | \$672,702.08 | | \$2,413.78 | 0.36 | N |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUI | RE | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|----------------|---|-----------------|---------|--------------------------------|----------------|---------------|
| Date | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 07-28-2004 | \$5,885,000.00 | Schools Infrastructure Financing Agency CFD No 1998-1 | NR | Neg | (BC) Orrick Herrington | 09-01-37 | TIC: |
| | | Stanislaus | | | (UW) Schools Infrasturcture FA | Comb | NIC:5.059 |
| | | CDIAC Number: 2004-1343 | | | | | |
| | | Limited tax obligation bond | | | | | |

K-12 school facility

Riverbank

Federally Taxable State Taxable

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|--------------------|--------------|---------------------|-----------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,770,000 | \$0 | \$0 | \$0 | \$0.00 | \$651,814.58 | \$2,563.74 | 0.39 | N |

C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

| <u>Year</u> | Reporting <u>Date</u> | # of <u>Parcels</u> | Total <u>Amount Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> |
|-------------|--------------------------|------------------------|----------------------------|------------------------|---------------------------|--------------------------|-------------------------------|--------------------------|
| 12/13 | 09-27-2013 | 9 | \$3,969.23 | | | 07-01-2013 | Е | \$350,598,818.00 |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|---------------|------------|-------------------------|----------------------|-----------------|-----------------|--------------|-----------------------------|------------------|---------------|
| Date | <u>Amount</u> | <u>(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | | Role Participant | Type | Interest Rate |
| 12-20-1 | 999 \$4,640,0 | 00.00 T | Curlock CFD No 1 | | | NR | Neg | (BC) Orrick Herrington | 09-01-24 | TIC: |
| | | S | stanislaus | | | | | (FA) O'Brien Partners | Comb | NIC:6.892 |
| | | | CDIAC Number: 1999 | | | | | (TR) State Street Bank Corp | | |
| | | | imited tax obligation b | | | | | (UW) PaineWebber | | |
| | | | Aultiple capital improv | ements, public works | 3 | | | | | |
| | | N | Monte Vista Corridor | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,220,00 | 00 | \$406,600 | \$406,600 | \$0 | \$0.00 | \$426,734.06 | \$0.00 | 0.00 | N |
| C. DELI | NQUENT PARCEL | .S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Cotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 11-30-2013 | 0 | <u>.</u> | .00 | | | 07-01-2013 | E | \$144,137,176.00 | |



E. ASSESSED VALUE OF PARCELS

Maturity Date/

| | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|----------------------|---------------------------------------|---|-----------------------------------|---------------------------------|--------------------------------|-----------------------------------|--|------------------|----------------------------|
| Date | Amount(s) | Issuing Entity, County | y, Type of Debt, Purpo | <u>ose</u> | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 01-17-200 | 2 \$3,865,000.00 | West Patterson Financia Stanislaus CDIAC Number: 2001 Limited tax obligation by Multiple capital improv | -2061 oond | 2001-1 | NR | Neg | (BC) Quint & Thimmig (TR) BNY Western Trust (UW) Wulff Hansen & Co | 09-01-35 Comb | TIC: NIC: 6.739 |
| YEARLY F | ISCAL STATUS REPOI | RT INFORMATION | | | | | | | |
| A. FUND B | ALANCES | | | | | B. TAX COI | LECTION | | |
| <u>Year</u> 12/13 | Principal Amt Outstanding \$2,830,000 | Minimum Bond <u>Reserve</u> \$0 | Bond Reserve Fund \$271.251 | Capitalized <u>Interest</u> \$0 | Construction Fund \$178.430.63 | <u>Taxes Due</u> \$5.331.402.0 | <u>Taxes Unpaid</u> 6 \$45.503.16 | Percent (%) | Teeter <u>Plan</u> N |

C. DELINQUENT PARCELS

| <u>Year</u> | Reporting <u>Date</u> | # of <u>Parcels</u> | Total <u>Amount Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> |
|-------------|-----------------------|------------------------|----------------------------|------------------------|------------------------------|-----------------------|-------------------------------|--------------------------|
| 12/13 | 09-27-2013 | 36 | \$99,644.13 | | | 07-01-2013 | E | \$407,909,400.00 |

D. FORECLOSURE

F. MISCELLANEOUS

Reserve Fund Minimum Balance Required is reported on the Series 2004B Yearly Fiscal Status Report.



Date

07-01-2013

Maturity Date/

Value

\$407,909,400.00

Tax Roll

Е

| | | | | | | Rating | g(s) Type of | of | | Maturity Date/ | |
|-------------|--------------------|------|-------------------------|-----------------------|---------------|--------------|---------------|--------|--------------------|----------------|---------------|
| Date | Amount(s) | | Issuing Entity, Count | ty, Type of Debt, Pur | pose | Enhan | cmt Sale | Role 1 | <u>Participant</u> | Type | Interest Rate |
| 01-21-200 | 3 \$11,100,000.0 | 00 | West Patterson Financi | ing Authority CFD No | o 2001-1 | NR | Neg | (BC) | Quint & Thimmig | 09-01-36 | TIC: 6.828 |
| | | | Stanislaus | | | | | (TR) | BNY Western Trust | Comb | NIC: |
| | | (| CDIAC Number: 200 | 3-0170 | | | | (UW) | Wulff Hansen & Co | | |
| | |] | Limited tax obligation | bond | | | | | | | |
| | |] | Multiple capital improv | vements, public work | S | | | | | | |
| YEARLY F | ISCAL STATUS REI | PORT | INFORMATION | | | | | | | | |
| A. FUND B | ALANCES | | | | | | B. TAX CO | LLECT | ION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$9,280,000 | | \$0 | \$947,874 | \$0 | \$0.00 | \$5,331,402.0 |)6 | \$45,503.16 | 0.85 | N |
| C. DELINQ | UENT PARCELS | | | | D. FORECLOSUR | Œ | E. ASSESSI | ED VAL | UE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |

of Taxes Due

F. MISCELLANEOUS

Year

12/13

Date

09-27-2013

Reserve Fund Minimum Balance Required is reported on the Series 2004B Yearly Fiscal Status Report.

Parcels

36

Amount Due

\$99,644.13

Parcels



Rating(s)

Type of

Reporting

07-01-2013

Date

E. ASSESSED VALUE OF PARCELS

Appraisal/

Е

Tax Roll

Maturity Date/

Assessed

\$407,909,400.00

Value

| Date | Amount(s) | Issuing Entity, County | y, Type of Debt, Purpo | <u>se</u> | Enhancmt | Sale | | articipant | Type | Interest Rate |
|-------------|----------------------------------|--------------------------------|-----------------------------|--------------------------------|--------------------------|---------------|---------|-------------------|-------------|-----------------------|
| 08-27-2003 | \$15,040,000.00 | West Patterson Financia | ng Authority CFD No 2 | 001-1 | NR | Neg | (BC) | Quint & Thimmig | 09-01-38 | TIC: 7.026 |
| | | Stanislaus | | | | | (TR) | BNY Western Trust | Comb | NIC: |
| | | CDIAC Number: 2003 | -1591 | | | | (UW) | Wulff Hansen & Co | | |
| | | Limited tax obligation b | ond | | | | | | | |
| | | Multiple capital improv | ements, public works | | | | | | | |
| YEARLY FIS | SCAL STATUS REPOR | | | | | | | | | |
| A. FUND BA | LANCES | | | | | B. TAX COI | LLECTIO | ON | | |
| <u>Year</u> | Principal Amt <u>Outstanding</u> | Minimum Bond <u>Reserve</u> | Bond Reserve <u>Fund</u> | Capitalized <u>Interest</u> | Construction <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | Teeter <u>Plan</u> |
| 12/13 | \$14,970,000 | \$0 | \$1,500,170 | \$0 | \$0.00 | \$5,331,402.0 | 6 | \$45,503.16 | 0.85 | N |
| | | | | | | | | | | |

Total Amount

of Taxes Due

D. FORECLOSURE

of

Parcels

F. MISCELLANEOUS

Year

12/13

C. DELINQUENT PARCELS

Reporting

Date

09-27-2013

Reserve Fund Minimum Balance Required is reported on the Series 2004B Yearly Fiscal Status Report.

Total

Amount Due

\$99,644.13

of

Parcels

36



F. MISCELLANEOUS

Reserve Fund Minimum Balance Required is reported on the Series 2004B Yearly Fiscal Status Report.

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| | | | | | | Kating(s) | Type of | | manually Dutter | |
|-------------|-------------------|--------------------|---|---------------------|------------------------|---------------------------|---------------------------------------|------------------------|--------------------------|---------------|
| Date | Amount(s | <u>s)</u> <u>l</u> | Issuing Entity, County | y, Type of Debt, Pu | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 02-24-2 | 004 \$19,100,00 | 00.00 V | Vest Patterson Financii | ng Authority CFD N | o 2001-1 | NR | Neg | (BC) Quint & Thimmig | 09-01-39 | TIC: 6.33 |
| | | S | Stanislaus | | | | | (TR) BNY Western Trust | Comb | NIC: |
| | | C | CDIAC Number: 2004 | -0020 | | | | (UW) Wulff Hansen & Co | | |
| | | L | Limited tax obligation b | ond | | | | | | |
| | | N | Aultiple capital improv | ements, public work | S | | | | | |
| | | | Valker Ranch I & II/Cr Gardens/Wilding Ranch | | hire Place/Patterson | | | | | |
| YEARLY | Y FISCAL STATUS F | | • | | | | | | | |
| A. FUND | A. FUND BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Aı | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandin</u> | | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$18,845,00 | 0 | \$0 | \$1,250,569 | \$0 | \$0.00 | \$5,331,402.00 | 6 \$45,503.16 | 0.85 | N |
| C. DELI | NQUENT PARCELS | : | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| OVERE | Reporting | # of | _ | | | | | | | |
| V 7 | <u>Date</u> | | | Total unt Due | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| <u>Year</u> | | Parcels | - | | 1 at CCIS | or rance Duc | · · · · · · · · · · · · · · · · · · · | <u>tax kon</u> E | \$407,909,400.00 | |
| 12/13 | 09-27-2013 | 36 | \$99,6 | 44.13 | | | 07-01-2013 | E | \$407,509,400.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating | g(s) Type | of | | Maturity Date/ | |
|-------------|------------------|--------------|-------------------------------|----------------------|------------------------|------------------------------|--------------------------|---------|------------------------|------------------------------|---------------|
| Date | Amount | <u>(s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | <u>Enhai</u> | nemt Sale | Role I | <u>Participant</u> | Type | Interest Rate |
| 10-08-2 | 2004 \$19,890,0 | 00.000 | West Patterson Financin | g Authority CFD N | o 2001-1 | NR | Neg | (BC) | Quint & Thimmig | 09-01-39 | TIC: |
| | | | Stanislaus | | | | | (TR) | BNY Western Trust | Comb | NIC:6.006 |
| | | | CDIAC Number: 2004 | | | | | (UW) | Wulff Hansen & Co | | |
| | | | Limited tax obligation b | | | | | | | | |
| | | | Flood control, storm dra | C | | | | | | | |
| | | | Walker Ranch I & II/Cre | eekside/Shire Pl/Pat | terson Gardens/Wildin | ng Ranch | | | | | |
| YEARL | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX CO | LLECTI | ION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$19,340,0 | 000 | \$6,048,257 | \$1,511,201 | \$0 | \$0.00 | \$5,331,402. | 06 | \$45,503.16 | 0.85 | N |
| C DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | PE. | E ASSESS | ED VALI | UE OF PARCELS | | |
| C. DELLI | Reporting | # of | _ | | | | | ED VILL | | | |
| X 7 | <u>Date</u> | | | otal unt Due | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| <u>Year</u> | 09-27-2013 | Parcel 36 | | | 1 at CCIS | or rance Duc | 07-01-2013 | | E | \$407,909,400.00 | |
| 12/13 | 09-27-2013 | 30 | \$99,6 | +4.13 | | | 07-01-2013 | | E | φ 4 07,303,400.00 | |



| | | | Rating(s) | Type of | ľ | Maturity Date/ | |
|-------------|----------------|--|-----------------|---------|----------------------------|----------------|---------------|
| Date | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 07-02-2009 | \$2,615,000.00 | West Patterson Financing Authority CFD No 2001-1 | NR | Neg | (BC) Quint & Thimmig | 09-01-39 | TIC: 9.14 |
| | | Stanislaus | | | (TR) The Bank of NY Mellon | Term | NIC: |
| | | CDIAC Number: 2009-0810 | | | (UW) Wulff Hansen & Co | | |
| | | Limited tax obligation bond | | | | | |
| | | Multiple capital improvements, public works | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|---------------------|---------------------|-----------------|--------------|----------------|--------------|-------------|-------------|
| Year | Outstanding | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,615,000 | \$0 | \$515,228 | \$0 | \$0.00 | \$5,331,402.06 | \$45,503.16 | 0.85 | N |

C. DELINQUENT PARCELS

S D. FORECLOSURE

Walker Ranch I/II, Creekside Meadows, Miraggio, Patterson Gardens & Sutter

E. ASSESSED VALUE OF PARCELS

B. TAX COLLECTION

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|-------------|----------------|--------------|-------------|------------|------------------|
| Year | <u>Date</u> | Parcels | Amount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 09-27-2013 | 36 | \$99,644.13 | | | 07-01-2013 | Е | \$407,909,400.00 |

F. MISCELLANEOUS

Reserve Fund Minimum Balance Required is reported on the Series 2004B Yearly Fiscal Status Report.

Point Ser A Refunding

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s) | Is | suing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | Sale | | <u>Participant</u> | <u>Type</u> | Interest Rate |
|-------------|-----------------------|---------|------------------------|---------------------|------------------------|---------------|---------------|---------------|-----------------------|------------------|---------------|
| 07-02-2 | \$3,240,000.0 | 00 W | est Patterson Financir | ng Authority CFD N | o 2001-1 | NR | Neg | (BC) | Quint & Thimmig | 09-01-32 | TIC: 10.601 |
| | | Sta | anislaus | | | | | (TR) | The Bank of NY Mellon | Term | NIC: |
| | | CI | DIAC Number: 2009 | -0811 | | | | (UW) | Wulff Hansen & Co | | |
| | | Liı | mited tax obligation b | ond | | | | | | | |
| | | Mı | ultiple capital improv | ements, public work | is . | | | | | | |
| | | | | kside Meadows, Mi | raggio, Patterson Gard | dens & Sutter | | | | | |
| | | | int Ser B | | | | | | | | |
| | | Re | funding | | | | | | | | |
| YEARLY | Y FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTI | ON | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,150,000 | | \$315,000 | \$323,341 | \$0 | \$0.00 | \$5,331,402.0 |)6 | \$45,503.16 | 0.85 | N |
| | | | | | | | | | | | |
| C. DELI | C. DELINQUENT PARCELS | | | D. FORECLOSUE | RE | E. ASSESSE | ED VALU | JE OF PARCELS | | | |
| | Reporting | # of | Т | Cotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | <u>unt Due</u> | Parcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-27-2013 | 36 | \$99,6 | 44.13 | | | 07-01-2013 | | E | \$407,909,400.00 | |



| | | | Rating(s) | Type of | r T | Maturity Date/ | |
|-------------|-----------------|---|-----------|---------|------------------------|----------------|---------------|
| Date | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Enhanemt | Sale | Role Participant | Type | Interest Rate |
| 07-26-2001 | \$21,000,000.00 | Western Hills Water District Diablo Grande CFD No 1 | NR | Neg | (BC) Jones Hall | 09-01-31 | TIC: 6.981 |
| | | Stanislaus | | | (FA) The PFM Group | Comb | NIC: |
| | | CDIAC Number: 2000-1743 | | | (TR) BNY Western Trust | | |
| | | Limited tax obligation bond | | | (UW) Westhoff Cone | | |
| | | Multiple capital improvements, public works | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

| Δ 1 | FII | ID | RΔ | T.A | N | CES |
|-----|-----|----|----|-----|---|-----|
| | | | | | | |

B. TAX COLLECTION

E. ASSESSED VALUE OF PARCELS

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$17,920,000 | \$4,395,111 | \$1,745,112 | \$0 | \$0.00 | \$4,472,871.76 | \$135,577.86 | 3.03 | N |

C. DELINQUENT PARCELS

| <u>Year</u> | Reporting <u>Date</u> | # of <u>Parcels</u> | Total <u>Amount Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> |
|-------------|--------------------------|------------------------|----------------------------|------------------------|---------------------------|--------------------------|-------------------------------|--------------------------|
| 12/13 | 09-27-2013 | 51 | \$365,169,74 | 1 | \$57,683,46 | 07-01-2013 | E | \$97.266.185.00 |

D. FORECLOSURE

F. MISCELLANEOUS

Reserve Requirement is combined for the Series 2001, Series 2002, Series 2004, and Series 2005 Special Tax Bonds. The combined Reserve Requirement is reported on the Series 2001 Yearly Fiscal Status Report.



| | | | Rating(s) | Type of | r · | Maturity Date/ | |
|-------------|----------------|--|-----------------|---------|------------------------|----------------|---------------|
| Date | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 12-13-2002 | \$6,650,000.00 | Western Hills Water District Diablo Grande CFD No 1 | NR | Neg | (BC) Jones Hall | 09-01-27 | TIC: 6.632 |
| | | Stanislaus | | | (FA) The PFM Group | Comb | NIC: |
| | | CDIAC Number: 2002-1904 | | | (TR) BNY Western Trust | | |
| | | Limited tax obligation bond | | | (UW) Westhoff Cone | | |
| | | Multiple capital improvements, public works | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

| Δ | FI | IND | RA | T.A | NC | FS | |
|---|----|-----|----|-----|----|----|--|
| | | | | | | | |

| D ' | TAV | COLI | LECTION | |
|-----|-----|------|---------|--|
| | | | | |

E. ASSESSED VALUE OF PARCELS

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,910,000 | \$0 | \$543,441 | \$0 | \$0.00 | \$4,472,871.76 | \$135,577.86 | 3.03 | N |
| | | | | | | | | | |

C. DELINQUENT PARCELS

| <u>Year</u> | Reporting <u>Date</u> | # of <u>Parcels</u> | Total <u>Amount Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> |
|-------------|--------------------------|------------------------|----------------------------|------------------------|---------------------------|-----------------------|-------------------------------|--------------------------|
| 12/13 | 09-27-2013 | 51 | \$365,169.74 | 1 | \$57,683.46 | 07-01-2013 | E | \$97,266,185.00 |

D. FORECLOSURE

F. MISCELLANEOUS

Reserve Requirement is combined for the Series 2001, Series 2002, Series 2004, and Series 2005 Special Tax Bonds. The combined Reserve Requirement is reported on the Series 2001 Yearly Fiscal Status Report.



| | | | Rating(s) | Type of | • | Maturity Date/ | |
|-------------|-----------------|--|-----------------|---------|------------------------|----------------|---------------|
| Date | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 04-27-2004 | \$20,000,000.00 | Western Hills Water District Diablo Grande CFD No 1 | NR | Neg | (BC) Jones Hall | 09-01-31 | TIC: |
| | | Stanislaus | | | (TR) BNY Western Trust | Comb | NIC:6.037 |
| | | CDIAC Number: 2004-0373 | | | (UW) Westhoff Cone | | |
| | | Limited tax obligation bond | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

Flood control, storm drainage

| Α. | FI | IND | RA | T.A | NC | ES |
|----|----|-----|----|-----|----|----|
| | | | | | | |

B. TAX COLLECTION

E. ASSESSED VALUE OF PARCELS

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$17,020,000 | \$0 | \$1,461,328 | \$0 | \$0.00 | \$4,472,871.76 | \$135,577.86 | 3.03 | N |
| | | | | | | | | | |

C. DELINQUENT PARCELS

| | Reporting <u>Date</u> | # of <u>Parcels</u> | Total <u>Amount Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> |
|---|--------------------------|------------------------|----------------------------|------------------------|------------------------------|-----------------------|-------------------------------|--------------------------|
| 3 | 09-27-2013 | 51 | \$365,169.74 | 1 | \$57,683.46 | 07-01-2013 | E | \$97,266,185.00 |

D. FORECLOSURE

F. MISCELLANEOUS

<u>Year</u> 12/13

Reserve Requirement is combined for the Series 2001, Series 2002, Series 2004, and Series 2005 Special Tax Bonds. The combined Reserve Requirement is reported on the Series 2001 Yearly Fiscal Status Report.



| | | | Rating(s) | Type of | • | Maturity Date/ | |
|-------------|----------------|--|-----------------|---------|------------------------------|----------------|---------------|
| Date | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 01-13-2005 | \$9,350,000.00 | Western Hills Water District Diablo Grande CFD No 1 | NR | Neg | (BC) Jones Hall | 09-01-31 | TIC: |
| | | Stanislaus | | | (TR) The Bank of NY Trust Co | Comb | NIC:5.658 |
| | | CDIAC Number: 2005-0066 | | | (UW) Westhoff Cone | | |
| | | Limited tax obligation bond | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

Flood control, storm drainage

A. FUND BALANCES

B. TAX COLLECTION

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-------------|--------------|----------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,830,000 | \$0 | \$717,158 | \$0 | \$2,097.34 | \$4,472,871.76 | \$135,577.86 | 3.03 | N |

C. DELINQUENT PARCELS

| INQUENT PARCELS | D. FORECLOSURE | E. ASSESSED VALUE OF PARCELS |
|-----------------|----------------|------------------------------|
| | | |

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|--------------|----------------|--------------|-------------|------------|-----------------|
| Year | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 09-27-2013 | 51 | \$365,169.74 | 1 | \$57,683.46 | 07-01-2013 | E | \$97,266,185.00 |

F. MISCELLANEOUS

Reserve requirement is combined for the Series 2001, 2002, 2004, and 2005 special Tax Bonds. The combined Reserves Requirement is reported on the Series 2001 Yearly Fiscal Status Report.

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 05-12-2 | Amount(s 2005 \$3,250,000 | 2 — 0.00 Yi Su Cl Li | uba City CFD No 200 atter DIAC Number: 2004 atmited tax obligation builtiple capital improvenses and the control of the contro | 4-1 -1996 ond | | Rating(s) <u>Enhanemt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Piper Jaffray & Co | Maturity Date/ Type 09-01-35 Comb | Interest Rate TIC: NIC:5.329 |
|------------------------|---|----------------------------------|--|-----------------------------------|---------------------------------------|------------------------------------|--------------------------------------|---|--|------------------------------------|
| YEARLY | Y FISCAL STATUS R | REPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$2,835,000 | g | Minimum Bond Reserve \$218,048 | Bond Reserve Fund \$218,197 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$275,500.00 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSEI | O VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 05-16-2013 | # of Parcels 0 | | otal unt Due 00 | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$18,432,573.00 | |



| | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|----------------|--|-----------------|--------|----------------------|----------------|---------------|
| Date | Amount(s) | <u>Issuing Entity, County, Type of Debt, Purpose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 12-09-2009 | \$2,000,000.00 | Camarillo CFD No 2 | NR | Neg | (BC) Quint & Thimmig | 10-01-14 | TIC: 8.5 |
| | | Ventura | | | (FA) C M de Crinis | Term | NIC: |
| | | CDIAC Number: 2009-1417 | | | (TR) US Bank NA | | |
| | | Limited tax obligation bond | | | (UW) Richard Janssen | | |
| | | Bridges and highways | | | | | |
| | | Springville Interchange | | | | | |

YEARLY FISCAL STATUS REPORT INFORMATION

| A. FUND BALANCES | B. TAX COLLECTION |
|------------------|-------------------|
|------------------|-------------------|

| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
|-------------|---------------|--------------|--------------|-----------------|--------------|--------------|--------------|-------------|-------------|
| <u>Year</u> | Outstanding | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,000,000 | \$0 | \$0 | \$0 | \$0.00 | \$172,851.70 | \$172,851.70 | 100.00 | N |

C. DELINQUENT PARCELS

E. ASSESSED VALUE OF PARCELS

| | Reporting | # of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed |
|-------------|-------------|----------------|--------------|----------------|---------------------|-------------|------------|-----------------|
| Year | <u>Date</u> | Parcels | Amount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> |
| 12/13 | 08-31-2013 | 7 | \$172,851.70 | | | 01-01-2013 | E | \$10,823,212.00 |

F. MISCELLANEOUS

With respect to the FY 2012/13 delinquent special taxes, the City entered into a Forebearance Agreement with the property owner and pursuant to that agreement anticipates receiving the special taxes by November 1, 2013.

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s) </u> | suing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | | rticipant | Type | Interest Rate |
|---|----------------|---|------------------------|----------------------|------------------|------------------------------|--------------------------|----------|------------------------|--------------------------|---------------|
| 03-08-20 | 006 \$2,595,00 | 0.00 Fi | llmore CFD No 1 | | | NR | Neg | (BC) | Quint & Thimmig | 10-01-28 | TIC: |
| | | V | entura | | | | | (TR) | US Bank NA | Comb | NIC:5.211 |
| | | Cl | DIAC Number: 2006 | 5-0132 | | | | (UW) | Wulff Hansen & Co | | |
| | | Li | mited tax obligation | bond | | | | | | | |
| | | M | ultiple capital improv | ements, public work | S | | | | | | |
| | | N | Fillmore Industrial P | ark | | | | | | | |
| | | Re | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO |)N | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandin | <u>ıg</u> | Reserve | Fund | <u> Înterest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,930,00 | 0 | \$192,058 | \$192,058 | \$0 | \$0.00 | \$206,416.52 | | \$4,946.72 | 2.40 | N |
| C. DELINQUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS | | | | | | | | | | | |
| OVELER | Reporting | # of | | | | | | 2 111101 | | | |
| X 7 | <u>Date</u> | | | Fotal ount Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| <u>Year</u> | | Parcels | | | 1 arccis | or rance Duc | | | E | · | |
| 12/13 | 05-10-2013 | 10 | \$131, | 476.85 | | | 07-01-2013 | | E | \$53,248,738.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>(s)</u> <u>Is</u> | ssuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | | articipant | <u>Type</u> | Interest Rate |
|-------------|------------------|----------------------|-------------------------|----------------------|-----------------|--------------|-------------|-----------|---------------------------|-----------------|---------------|
| 05-05-2 | \$810,000 | .00 Fi | illmore CFD No 2 | | | NR | Neg | (BC) | Quint & Thimmig | 09-01-21 | TIC: 4.584 |
| | | V | entura | | | | | (TR) | The Bank of NY Trust Co | Serial | NIC: |
| | | C | DIAC Number: 2005 | 5-0501 | | | | (UW) | John C Fitzgerald & Assoc | | |
| | | Li | imited tax obligation b | ond | | | | | <u>U</u> | | |
| | | M | Iultiple capital improv | ements, public works | 1 | | | | | | |
| | | B | alden Towne Plaza Pu | ıb Imp | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandi</u> | | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$520,000 |) | \$40,500 | \$40,500 | \$0 | \$0.00 | \$74,914.68 | | \$0.00 | 0.00 | N |
| C DELL | NOTIONE DA DOEL | a | | | D FOREGI OGUID | · F | E AGGEGGE | D 574 T I | UE OE DA DOEL C | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | * * | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 05-10-2013 | 0 | \$0 | .00 | | | 07-01-2013 | | E | \$16,527,910.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 07-13-2 | Amount(s 2006 \$2,715,000 | 20.00 Fil Ve CI Li | Ilmore CFD No 3 entura DIAC Number: 2006 mited tax obligation b ultiple capital improve iver Oaks City & Scho | -0849 ond ements, public works | _ | Rating(s) Enhancm NR | Type of <u>Sale</u> Neg | Role Participant (BC) Quint & Thimmig (TR) Union Bank of CA (UW) Wulff Hansen & Co | Maturity Date/ Type 09-01-36 Comb | Interest Rate TIC: 5.559 |
|------------------------|---|-----------------------------|--|--------------------------------------|---------------------------------------|------------------------------|---|---|---|----------------------------|
| YEARLY | FISCAL STATUS F | REPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$2,660,000 | <u>ıg</u> | Minimum Bond Reserve \$263,589 | Bond Reserve Fund \$216,066 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$181,673.00 | <u>Taxes Unpaid</u> \$9,449.14 | Percent (%) 5.20 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUF | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 05-10-2013 | # of <u>Parcels</u> 4 | | otal unt Due 9.14 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$19,382,258.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 06-27-2 | Amount(s' \$38,030,00 | 0.00 M V C L | Issuing Entity, County Ioorpark CFD No 2004 entura DIAC Number: 2006 imited tax obligation b fultiple capital improve ighlands | 4-1 -0235 ond | | Rating(s) Enhancmt NR | Neg (F | ole Participant BC) Jones Hall FA) Urban Futures TR) The Bank of NY Trust Co JW) Piper Jaffray & Co | Maturity Date/ Type 09-01-38 Comb | Interest Rate TIC: NIC:5.348 |
|------------------------|---|-----------------------|--|--|---------------------------------------|------------------------------|------------------------------------|---|--|------------------------------------|
| YEARLY | FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COLLE | CTION | | |
| <u>Year</u> 12/13 | Principal An Outstanding \$22,360,000 | g | Minimum Bond <u>Reserve</u> \$1,600,955 | Bond Reserve <u>Fund</u> \$1,600,955 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$1,678,092.66 | <u>Taxes Unpaid</u> \$20,604.77 | Percent (%) 1.23 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | RE | E. ASSESSED V | ALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 05-10-2013 | # of Parcels 9 | | otal unt Due 04.77 | # of Parcels | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$265,819,352.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|------------------|-------------|--------------------------|----------------------|-----------------|--------------|--------------|-------------------------------|------------------|---------------|
| 02-23-2 | 2012 \$5,720,00 | 00.00 | Moorpark CFD No 97-1 | 1 | | NR | Neg | (BC) Jones Hall | 09-01-27 | TIC:4.202 |
| | | 7 | Ventura | | | | | (FA) Isom Adv / Urban Futures | Serial | NIC: |
| | | (| CDIAC Number: 2012 | 2-0157 | | | | (TR) US Bank NA | | |
| | | I | Limited tax obligation b | oond | | | | (UW) Piper Jaffray & Co | | |
| | | N | Multiple capital improv | ements, public works | 3 | | | | | |
| | | (| Carlsberg Business Parl | ζ. | | | | | | |
| | | I | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT 1 | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,535,00 | 00 | \$502,489 | \$502,489 | \$0 | \$0.00 | \$516,621.78 | \$8,809.89 | 1.71 | N |
| G DELE | NOTIFINE DA DOEL | a | | | D FOREST OSTIT | | E AGGEGGE | D WALLE OF DAD OFFI G | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUF | Œ | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | * * | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 05-10-2013 | 7 | \$8,80 | 09.89 | | | 07-01-2013 | E | \$131,025,447.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|----------------------|-------------------|---------------------|-------------------------|----------------------|-----------------|------------------------------|--------------------------|--------|------------------------|--------------------------|---------------|
| Date | Amount(s | <u>s)</u> <u>Is</u> | ssuing Entity, County | y, Type of Debt, Pur | oose | Enhancmt | | | articipant | Type | Interest Rate |
| 12-03-2 | 2002 \$9,740,000 | O.00 | xnard CFD No 1 | | | NR | Neg | (BC) | Stradling Yocca | 09-01-33 | TIC: 6.316 |
| | | V | entura | | | | | (FA) | Fieldman Rolapp | Comb | NIC: |
| | | | DIAC Number: 2002 | | | | | (TR) | Wells Fargo Bank | | |
| | | | imited tax obligation b | | | | | (UW) | E J De La Rosa | | |
| | | | ultiple capital improv | • | | | | | | | |
| | | W | estport at Mandalay I | Bay | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandin</u> | <u>ıg</u> | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | | \$0.00 | 0.00 | N |
| C. DELI | NQUENT PARCELS | i | | | D. FORECLOSUR | re. | E. ASSESSE | D VALU | E OF PARCELS | | |
| 0,2222 | Reporting | # of | _ | | | | | | | | |
| Voor | <u>Date</u> | | | Total unt Due | # of Parcels | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| <u>Year</u> 12/13 | 06-30-2013 | Parcels 0 | | .00 | i di ceis | or runes Due | 01-01-2013 | | E | \$0.00 | |
| 12/13 | 00-30-2013 | U | \$0 | .00 | | | 01-01-2013 | | L | φυ.υυ | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-------------------|------------|--------------------------|----------------------|----------------|------------------------------|--------------|------------------------|------------------|---------------|
| 07-31-2 | 2012 \$8,750,00 | 00.00 | Oxnard CFD No 1 | | | NR | Neg | (BC) Goodwin Procter | 09-02-33 | TIC: |
| | | , | Ventura | | | | | (FA) First Southwest | Serial | NIC:4.652 |
| | | (| CDIAC Number: 2012 | 2-1005 | | | | (PU) Oxnard FA | | |
| | |] | Limited tax obligation l | oond | | | | (TR) Wells Fargo Bank | | |
| | |] | Multiple capital improv | ements, public work | 3 | | | | | |
| | | | Westport at Mandalay I | Bay | | | | | | |
| | |] | Refunding | | | | | | | |
| YEARL | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandir</u> | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,750,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$586,627.96 | \$6,711.04 | 1.14 | N |
| C DELI | NQUENT PARCEL | S | | | D. FORECLOSUE | PE. | E ASSESSE | D VALUE OF PARCELS | | |
| C. DELI | Reporting | # of | _ | | | | | | | |
| •• | | | | Total | # of | Total Amount of Taxes Due | Reporting | Appraisal/ Tax Roll | Assessed | |
| Year | <u>Date</u> | Parcel | | ount Due | <u>Parcels</u> | or raxes Due | Date | | <u>Value</u> | |
| 12/13 | 06-30-2013 | 7 | \$12,3 | 666.41 | | | 01-01-2013 | E | \$139,467,692.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | of | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|----------------------|-----------------|----------------|-------------|------------------------|----------------|---------------|
| Date | Amount(s) | Is | suing Entity, County | y, Type of Debt, Pur | pose | Enhance | | Role Participant | Type | Interest Rate |
| 02-06-2 | 2003 \$10,490,000 | O.00 Ox | knard CFD No 2000-3 | 3 | | NR | Neg | (BC) Best Best & Krieg | ger 09-01-32 | TIC: |
| | | Ve | entura | | | | | (TR) Wells Fargo Bank | Comb | NIC:5.825 |
| | | | DIAC Number: 2001 | | | | | (UW) E J De La Rosa | | |
| | | | mited tax obligation b | ond | | | | | | |
| | | | idges and highways | | | | | | | |
| | | Ox | knard Blvd/Hwy 101 | Interchange | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Am | ıt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstanding</u> | | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 0.00 | N |
| C DELI | NQUENT PARCELS | | | | D. FORECLOSUR |) F | E ACCECCE | ED VALUE OF PARCELS | | |
| C. DELI | - | <i>u</i> e | | | | | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | · | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0. | .00 | | | 01-01-2013 | E | \$0.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>I</u> s | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | | articipant | Type | Interest Rate |
|-------------|-----------------|----------------------|-------------------------|----------------------|----------------|--------------|--------------|---------|------------------|------------------|---------------|
| 07-31-2 | 012 \$7,980,00 | 0.00 O | xnard CFD No 2000- | 3 | | NR | Neg | (BC) | Goodwin Procter | 09-02-32 | TIC: |
| | | V | entura | | | | | (FA) | First Southwest | Serial | NIC:4.514 |
| | | C | DIAC Number: 2012 | 2-1006 | | | | (PU) | Oxnard FA | | |
| | | L | imited tax obligation | bond | | | | (TR) | Wells Fargo Bank | | |
| | | M | Iultiple capital improv | vements, public work | S | | | | | | |
| | | O | xnard Boulevard/Hig | hway 101 Interchange | e | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS I | REPORT II | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstandir | <u>ıg</u> | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,980,000 | O | \$0 | \$0 | \$0 | \$0.00 | \$652,062.26 | | \$9,687.79 | 1.49 | N |
| C DELIN | NOUENT PARCELS | 2 | | | D. FORECLOSUR | TC | E ACCECCEI | D WAT I | E OF PARCELS | | |
| C. DELI | • | | | | D. FORECLOSUR | .E. | E. ASSESSEI | D VALU | E OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcels</u> | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 15 | \$13, | 172.26 | | | 01-01-2013 | | Е | \$622,872,302.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-------------------|--------------------|--------------------------|----------------------|------------------------|---------------------------|--------------------------|--------|------------------------|--------------------------|---------------|
| Date | Amount(| <u>s)</u> <u>l</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancm | | | Participant | Type | Interest Rate |
| 11-01-2 | 2005 \$32,275,0 | 00.00 | Oxnard CFD No 3 | | | NR | Neg | (BC) | Stradling Yocca | 09-01-35 | TIC: 5.284 |
| | | V | Ventura | | | | | (FA) | Fieldman Rolapp | Comb | NIC: |
| | | | CDIAC Number: 2005 | | | | | (TR) | Wells Fargo Bank | | |
| | | L | Limited tax obligation b | ond | | | | (UW) | E J De La Rosa | | |
| | | N | Multiple capital improve | ements, public works | 3 | | | | | | |
| | | S | Seabridge at Mandalay I | Bay | | | | | | | |
| YEARL | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandir</u> | <u>19</u> | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$30,810,00 | 00 | \$2,934,750 | \$2,934,847 | \$0 | \$8,845,639.51 | \$1,965,003.90 | 0 | \$9,868.64 | 0.50 | N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALI | UE OF PARCELS | | |
| 0,222 | Reporting | # of | - | • | | | | | | | |
| V 7 | <u>Date</u> | | | otal unt Due | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | | Appraisal/ Tax Roll | Assessed <u>Value</u> | |
| <u>Year</u> | | Parcels | • | | 1 arccis | or rance Duc | <u> </u> | | E | \$339,117,256.00 | |
| 12/13 | 06-30-2013 | 8 | \$17,65 | 02.33 | | | 01-01-2013 | | E | \$559,117,250.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>s)</u> <u>I</u> : | ssuing Entity, Count | y, Type of Debt, Pur | oose | Enhancmt | Sale | Role Par | rticipant | Type | Interest Rate |
|-------------|-------------------|----------------------|-------------------------|----------------------|-----------------|--------------|--------------|--------------|-------------------------|-----------------|---------------|
| 07-29-2 | 2005 \$1,530,000 | 0.00 O | xnard CFD No 88-1 | | | NR | Neg | (BC) I | Pillsbury Winthrop Shaw | 09-02-13 | TIC: |
| | | V | entura | | | | | (TR) | Wells Fargo Bank | Serial | NIC:3.644 |
| | | C | DIAC Number: 2005 | 5-1152 | | | | (UW) (| Oxnard FA | | |
| | | L | imited tax obligation b | ond | | | | | | | |
| | | M | Iultiple capital improv | ements, public works | | | | | | | |
| | | | own Ctr | | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT II | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | N | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandin | <u>ıg</u> | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$230,000 | | \$0 | \$0 | \$0 | \$0.00 | \$250,296.10 | | \$0.00 | 0.00 | N |
| C DELL | NOTIENT DA DOET 6 | , | | | D EODEGI OGUE | DE . | E AGGEGGE | D 3/4 I I II | OF DADGELG | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE | OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 01-01-2013 | | Е | \$50,228,999.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | t(s) | Issuing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|--------|-------------------------------|---------------------|-----------------|--------------|---------------|----------------------------|------------------|---------------|
| 10-27-2 | 2005 \$30,725,0 | 00.00 | Rio Elementary School | District CFD No 1 | | NR | Neg | (BC) Kronick Moskovitz | 09-01-35 | TIC: 5.289 |
| | | | Ventura | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | | CDIAC Number: 2005 | -1806 | | | | (TR) Zions First Natl Bank | | |
| | | | Limited tax obligation b | ond | | | | (UW) Stone & Youngberg | | |
| | | | K-12 school facility | | | | | | | |
| | | | RiverPark | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$29,600,0 | 000 | \$2,866,700 | \$2,866,889 | \$0 | \$0.00 | \$2,537,218.8 | 0 \$24,164.65 | 0.95 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcel | s Amo | <u>unt Due</u> | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 48 | \$83,7 | 69.68 | | | 07-01-2013 | E | \$614,881,392.00 | |

12/13

06-30-2013

0

\$0.00

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

01-01-2013

Ε

Maturity Date/

\$89,618,462.00

| Date | Amount(s | <u>Iss</u> | uing Entity, County | , Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|--------------------|----------------|------------------------|----------------------|-----------------|-----------------|--------------|------------------------------|--------------|---------------|
| 01-26-2 | 005 \$8,800,000 | .00 Sim | ni Valley CFD No 20 | 004-1 | | NR | Neg | (BC) Stradling Yocca | 09-01-34 | TIC: |
| | | Ver | ntura | | | | | (TR) The Bank of NY Trust Co | Comb | NIC:5.371 |
| | | CD | IAC Number: 2004 | -0880 | | | | (UW) Stone & Youngberg | | |
| | | Lin | nited tax obligation b | ond | | | | | | |
| | | Mu | ltiple capital improv | ements, public works | 3 | | | | | |
| | | Tov | vn Center | | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstanding</u> | 2 | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$8,395,000 | | \$803,864 | \$803,864 | \$0 | \$0.00 | \$487,080.00 | \$0.00 | 0.00 | N |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSE | CD VALUE OF PARCELS | | |
| | Reporting | # of | | otal_ | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>i) I</u> | ssuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-------------------|----------------|--------------------------|----------------------|-----------------------|--------------|----------------|---------------------------|------------------|---------------|
| 02-20-2 | 10,635,00 | 00.00 T | housand Oaks CFD No | o 1988-1 | | S:AAA/A+ | Comp | (BC) Quint & Thimmig | 10-01-13 | TIC: 3.085 |
| | | V | entura | | | M:Aaa | | (FA) Stone & Youngberg | Serial | NIC: |
| | | C | DIAC Number: 2003 | -0051 | | | | (EN) FSA | | |
| | | L | imited tax obligation b | ond | | | | (TR) BNY Western Trust | | |
| | | N | Iultiple capital improve | ements, public works | ; | Ins | | (UW) Salomon Smith Barney | | |
| | | L | ang Ranch | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | FISCAL STATUS R | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Ar | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstandin</u> | g | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,145,000 |) | \$1,063,500 | \$1,063,500 | \$0 | \$0.00 | \$1,833,098.00 | 0 \$3,707.00 | 0.20 | N |
| a 555 F | NOTES TO DESCRIP | | | | D. FORDOT GOVE | | T | D | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 11 | \$6,90 | 06.00 | | | 06-30-2013 | E | \$891,591,049.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 03-06-1 | Amount(: 995 \$29,229,4 | 06.00 Th Ve CI Lii | nousand Oaks CFD No entura DIAC Number: 1994 mited tax obligation b ultiple capital improve ktpl Pub Pedestrian/T | o 1994-1 -1547 ond ements, public works | | Rating(s) Enhancmt NR | Type of <u>Sale</u> Neg | Role Participant (BC) Jones Hall Hill (FA) Seidler-Fitzgerald (TR) First Interstate CA (UW) Lazard Freres & Co | Maturity Date/ Type 09-01-24 Comb | Interest Rate TIC: |
|------------------------|----------------------------------|-----------------------------|--|--|---------------------------------------|------------------------------|-------------------------------|--|---|----------------------------|
| YEARLY | Y FISCAL STATUS I | REPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandir \$0 | | Minimum Bond Reserve \$2,291,935 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | Taxes Due \$0.00 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of Parcels 0 | | otal unt Due 00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 06-30-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$66,291,032.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | of | | Maturity Date | • |
|-------------|---------------------|---------|------------------------|----------------------|-----------------|---------------------|---------------|---------|------------------------|-----------------|---------------|
| Date | Amount(s) | Iss | uing Entity, County | , Type of Debt, Pu | pose | Enhancm | | | articipant | Type | Interest Rate |
| 07-25-2 | 2012 \$23,570,000.0 | 00 The | ousand Oaks CFD No | 1994-1 | | NR | Neg | (BC) | Quint & Thimmig | 09-01-31 | TIC:5.367 |
| | | | ntura | | | | | (FA) | Fieldman Rolapp | Comb | NIC: |
| | | | IAC Number: 2011 | | | | | (TR) | The Bank of NY Mellon | | |
| | | | nited tax obligation b | | | | | (UW) | Stone Youngberg/Stifel | | |
| | | | ltiple capital improve | • | | | | | | | |
| | | | rketplace Pub Pedest | rian Traffic Circ Fa | es | | | | | | |
| | | Ref | funding | | | | | | | | |
| YEARLY | Y FISCAL STATUS REP | ORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTI | ON | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$23,570,000 | | \$1,994,713 | \$1,997,333 | \$0 | \$0.00 | \$2,059,762.2 | 21 | \$0.00 | 0.00 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUI | RE | E. ASSESSE | ED VALU | JE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amor | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0. | 00 | | | 06-30-2013 | | E | \$66,291,032.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>(s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|----------------|---------------------|-------------------------|----------------------|---------------|--------------|--------------|------------------------|-----------------|---------------|
| 06-03-1 | 998 \$1,500,00 | 00.00 T | housand Oaks CFD N | o 1997-1 | | NR | Neg | (BC) Quint & Thimmig | 07-15-28 | TIC: |
| | | V | 'entura | | | | | (FA) General Govt Mgmt | Term | NIC:9.5 |
| | | | DIAC Number: 1997 | | | | | (TR) BNY Western Trust | | |
| | | L | imited tax obligation b | oond | | | | (UW) Caruso Affiliated | | |
| | | | arking | | | | | | | |
| | | | he Promenade | | | | | | | |
| | | F | ederally Taxable | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,228,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$164,331.00 | \$0.00 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 06-30-2013 | 0 | \$0. | .00 | | | 06-30-2013 | E | \$66,539,690.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 03-02-1 | Amount 999 \$11,235,0 | 000.00 V | Issuing Entity, County Vest Camarillo CFD N | | <u> </u> | Rating(s Enhance S:AAA | J 1 | Role Particip | e <u>ant</u> n Diven Hessell | Maturity Date/ Type 09-01-12 | Interest Rate TIC: |
|----------------------|---------------------------------|----------------|--|-----------------------------|---------------------------------------|------------------------------|----------------------------------|-------------------------|---------------------------------|--|----------------------------|
| | | | ⁷ entura CDIAC Number: 1999 | -0271 | | M:Aaa | | (FA) Fields (EN) FSA | man Rolapp | Serial | NIC:4.235 |
| | | N | imited tax obligation but the control in the capital improver the capital improver the control in the capital improver the capital impr | | | Ins | | | ank Corp Trust Sec Cap Mkts | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$0 | | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$478,815.78 | | xes Unpaid 5.64 | Percent (%) 0.00 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | LS. | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF | PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 08-31-2013 | # of Parcels 2 | | Cotal unt Due 1.64 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> 01-01-2013 | | praisal/ x Roll E | Assessed <u>Value</u> \$664,863,206.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | t(s) | Issuing Entity, Count | y, Type of Debt, Pu | pose | Enhancm | t <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-----------------|--------|------------------------------|---------------------|----------------|---------------------|---------------|-------------------------------|------------------|---------------|
| 09-13-2 | 2004 \$8,200,0 | 00.00 | West Camarillo CFD N | o 1 | | S:AAA/A- | Comp | (BC) Fulbright & Jaworski | 09-01-34 | TIC: 4.528 |
| | | | Ventura | | | M:Aaa | | (FA) C M de Crinis | Comb | NIC: |
| | | | CDIAC Number: 2004 | 1-1550 | | | | (EN) Ambac | | |
| | | | Limited tax obligation l | oond | | | | (TR) US Bank NA | | |
| | | | Bridges and highways | | | Ins | | (UW) Citigroup Global Markets | S | |
| | | | Drainage/Bridge | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,430,0 | 00 | \$437,353 | \$771,194 | \$0 | \$0.00 | \$478,815.78 | \$15.64 | 0.00 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parce | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-31-2013 | 2 | \$15 | 5.64 | | | 01-01-2013 | E | \$664,863,206.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | ì | Maturity Date/ | |
|-------------|-------------------|-------------|-------------------------|---------------------|----------------|-----------------|----------------|--------------------------|------------------|---------------|
| Date | Amount(s | <u>s) I</u> | ssuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 03-21-2 | 2007 \$14,115,00 | 00.00 D | avis CFD No 1991-2 | | | S:AAA/A- | Neg | (BC) Jones Hall | 09-01-25 | TIC: |
| | | Y | olo | | | | | (FA) Northcross Hill Ach | Serial | NIC:4.454 |
| | | C | DIAC Number: 2007 | -0238 | | | | (EN) Ambac | | |
| | | L | imited tax obligation b | ond | | | | (TR) Union Bank of CA | | |
| | | | Iultiple capital improv | | S | Ins | | (UW) Stone & Youngberg | | |
| | | | Davis-Mace Ranch A | rea | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS F | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Ar | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstandin | g | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$16,850,00 | 0 | \$0 | \$0 | \$0 | \$0.00 | \$1,076,793.82 | 2 \$4,590.60 | 0.43 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | } | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 15 | \$4,59 | 90.60 | | | 06-30-2013 | Е | \$682,733,106.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-------------------|-------------|-------------------------|----------------------|-----------------|--------------|--------------|--------------------------|-----------------|---------------|
| 07-18-2 | 2007 \$5,510,00 | 00.00 | Davis CFD No 2007-2 | | | NR | Neg | (BC) Jones Hall | 09-01-37 | TIC: |
| | | • | Yolo | | | | | (FA) Northcross Hill Ach | Comb | NIC:5.279 |
| | | | CDIAC Number: 2007 | | | | | (TR) Union Bank of CA | | |
| | | | Limited tax obligation | | | | | (UW) Westhoff Cone | | |
| | | | Multiple capital improv | | 3 | | | | | |
| | | | E Davis Mace Ranch A | rea II | | | | | | |
| | | j | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,510,00 | 00 | \$0 | \$371,648 | \$0 | \$0.00 | \$372,504.00 | \$0.00 | 0.00 | Y |
| C DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | PF | F ASSESSE | D VALUE OF PARCELS | | |
| C. DELI | - | # of | | | | | | | | |
| •• | Reporting Date | | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel: | | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | Value | |
| 12/13 | 06-30-2013 | 0 | \$0 | .00 | | | 06-30-2013 | E | \$44,252,230.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u> Is</u> | ssuing Entity, County | y, Type of Debt, Pur | rpose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|--------------------|----------------|------------------------|----------------------|----------------|--------------|----------------|--------------------------------|--------------------|---------------|
| 01-26-2 | \$7,370,000 | 0.00 Da | avis Joint Unified Sch | ool District CFD No | 1 | S:AAA/A+ | Neg | (BC) Kronick Moskovitz | 08-15-25 | TIC: 4.036 |
| | | Y | olo | | | | | (FA) Govt Financial Strategies | Serial | NIC: |
| | | C | DIAC Number: 2005 | -2029 | | | | (EN) Ambac | | |
| | | Li | mited tax obligation b | ond | | | | (TR) US Bank NA | | |
| | | K | -12 school facility | | | Ins | | (UW) Citigroup Global Markets | S | |
| | | | leasure A | | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstanding</u> | g | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,835,000 |) | \$1,758,585 | \$1,758,585 | \$0 | \$0.00 | \$4,049,986.00 | \$0.00 | 0.00 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-20-2012 | 166 | \$25,2 | 74.00 | | | 08-20-2012 | E | \$7,099,635,725.00 | 1 |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s) | Issuing Entity , | County, Type o | f Debt, Purpose | <u>2</u> | Enhancmt | <u>Sale</u> | | articipant | Type | Interest Rate |
|-------------|----------------------|-------------------------|-------------------|-----------------|-----------------|---------------------|----------------|--------|---------------------------|--------------------|---------------|
| 05-08-2 | \$22,185,000.0 | 0 Davis Joint Uni | fied School Distr | ict CFD No 1 | | S:AAA/A+ | Neg | (BC) | Kronick Moskovitz | 08-15-27 | TIC:4.007 |
| | | Yolo | | | | | | (FA) | Govt Financial Strategies | Serial | NIC: |
| | | CDIAC Numbe | | | | | | (EN) | MBIA Corp | | |
| | | Limited tax obli | _ | | | | | (TR) | US Bank NA | | |
| | | K-12 school fac | • | | | Ins | | (UW) | Citigroup Global Markets | | |
| | | Sr HS Measure | A | | | | | | | | |
| | | Refunding | | | | | | | | | |
| YEARLY | Y FISCAL STATUS REP | ORT INFORMATIO | ON | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal Amt | Minimum | Bond Bond | Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | Reserv | <u>e</u>] | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$15,670,000 | \$1,758,5 | 85 \$1,7 | 58,585 | \$0 | \$0.00 | \$4,049,986.00 |) | \$0.00 | 0.00 | Y |
| ~ | | | | _ | | _ | | | | | |
| C. DELI | NQUENT PARCELS | | | D. | FORECLOSUR | E | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | Total | # o | of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> <u>I</u> | <u>arcels</u> | Amount Due | Pa | rcels | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-20-2012 | 166 | \$25,274.00 | | | | 08-20-2012 | | E | \$7,099,635,725.00 | |

CALIFORNIA ADVISORY COMMISSION

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-----------------|------------|--------------------------|----------------------|-----------------|-----------------|-------------|--------|---------------------------|----------------|---------------|
| Date | Amoun | t(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | | articipant | Type | Interest Rate |
| 09-16-1 | 1997 \$3,745,0 | I 00.00 | Davis Joint Unified Sch | ool District CFD No | 2 | | Neg | (BC) | Kronick Moskovitz | 08-15-24 | TIC: 5.227 |
| | | , | /olo | | | M:Aaa | | (FA) | Govt Financial Strategies | Comb | NIC: |
| | | _ | CDIAC Number: 1997 | | | | | (EN) | Ambac | | |
| | | | Limited tax obligation b | ond | | | | (TR) | First Trust of CA | | |
| | | F | K-12 school facility | | | Ins | | (UW) | BancAmerica Sec | | |
| YEARLY | Y FISCAL STATUS | S REPORT I | NFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal . | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ling | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | | \$0.00 | 0.00 | N |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE. | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-20-2012 | 0 | \$0. | .00 | | | 08-20-2012 | | Е | \$0.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | ť | | Maturity Date/ | |
|-------------|-------------------|-----------|------------------------|-----------------------|-----------------|-----------------|-------------|---------|---------------------------|----------------|---------------|
| Date | Amount(s | <u>s)</u> | Issuing Entity, Coun | ty, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role P | articipant | Type | Interest Rate |
| 03-11-1 | 998 \$7,290,00 | 0.00 I | Davis Joint Unified Sc | hool District CFD No | 2 | | Neg | (BC) | Kronick Moskovitz | 08-15-22 | TIC:4.855 |
| | | • | Yolo | | | M:Aaa | | (FA) | Govt Financial Strategies | Comb | NIC: |
| | | | CDIAC Number: 199 | | | | | (EN) | Ambac | | |
| | | | Limited tax obligation | bond | | | | (TR) | First Trust of CA | | |
| | | | K-12 school facility | | | Ins | | (UW) | Dean Witter Reynolds | | |
| | | ŀ | Refunding | | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT 1 | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandir</u> | ng | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | | \$0.00 | 0.00 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | E | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Am</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-20-2012 | 0 | \$ | 0.00 | | | 08-20-2012 | | E | \$0.00 | |

CALIFORNIA ADVISORY COMMISSION

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | | Maturity Date/ | |
|-------------|-------------------|-------------|-------------------------|----------------------|----------------|-----------------|-------------|--------|---------------------------|----------------|---------------|
| Date | Amount(s | <u>s)</u> 1 | Issuing Entity, Count | y, Type of Debt, Pur | <u>pose</u> | Enhancmt | Sale | | articipant | Type | Interest Rate |
| 06-27-2 | 2001 \$14,500,00 | 00.00 | Davis Joint Unified Sch | ool District CFD No | 2 | | Neg | (BC) | Kronick Moskovitz | 08-15-28 | TIC: 5.004 |
| | | Ŋ | Yolo | | | M:Aaa | | (FA) | Govt Financial Strategies | Comb | NIC: |
| | | - | CDIAC Number: 200 | | | | | (EN) | Ambac | | |
| | | | Limited tax obligation | oond | | | | (TR) | US Bank Corp Trust | | |
| | | ŀ | K-12 school facility | | | Ins | | (UW) | Banc of America Sec | | |
| YEARL | Y FISCAL STATUS R | REPORT I | NFORMATION | | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal Ar | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstandin | g | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | | \$0.00 | 0.00 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | 5 | | | D. FORECLOSUR | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | ŗ | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | Date | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-20-2012 | 0 | \$0 | .00 | | | 08-20-2012 | | E | \$0.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | Amount(s | s) I | Issuing Entity, County | , Type of Debt, Pur | pose | Rating(s) Enhancmt | Type of Sale | | articipant | Maturity Date/ <u>Type</u> | Interest Rate |
|----------------------|---|-----------------------|---|---|---------------------------------------|---------------------------------|------------------------------------|------------------------------|--|-------------------------------|---------------------|
| 11-04-2 | | 00.00 E Y C | Davis Joint Unified Scholo Colo CDIAC Number: 2004 Limited tax obligation b | ool District CFD No | <u></u> | M:Aaa Ins | Neg | (BC) (FA) (EN) (TR) | Kronick Moskovitz Govt Financial Strategies Ambac US Bank NA Stone & Youngberg | 08-15-29 | TIC:4.285 NIC: |
| | Y FISCAL STATUS I D BALANCES | REPORT I | NFORMATION | | | | B. TAX COL | ` , | | | |
| <u>Year</u> 12/13 | Principal An Outstandin \$8,500,000 | <u>ıg</u> | Minimum Bond <u>Reserve</u> \$2,075,436 | Bond Reserve <u>Fund</u> \$2,075,436 | Capitalized <u>Interest</u> \$0 | Construction <u>Fund</u> \$0.00 | <u>Taxes Due</u> \$3,054,086.00 |) | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter Plan Y |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | RE | E. ASSESSEI | D VALU | E OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting Date 08-20-2012 | # of Parcels 26 | | otal unt Due 38.00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 08-20-2012 | | Appraisal/ <u>Tax Roll</u> E | Assessed Value \$0.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>I</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-------------------|--------------------|--------------------------|---------------------|-----------------|--------------|----------------|--------------------------------|--------------|---------------|
| 05-16-2 | 2012 \$17,450,0 | 00.00 I | Davis Joint Unified Sch | ool District CFD No | 2 | S:AA-/A | Neg | (BC) Kronick Moskovitz | 08-15-28 | TIC: 2.847 |
| | | Y | Yolo | | | | | (FA) Govt Financial Strategies | Serial | NIC: |
| | | C | CDIAC Number: 2012 | -0636 | | | | (EN) Assured Guaranty Corp | | |
| | | L | Limited tax obligation b | ond | | | | (TR) US Bank NA | | |
| | | K | K-12 school facility | | | Ins | | (UW) Morgan Stanley | | |
| | | | CFD No 2 | | | | | | | |
| | | R | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandir</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$17,165,00 | 00 | \$2,075,436 | \$2,075,436 | \$0 | \$0.00 | \$3,054,086.00 | \$0.00 | 0.00 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | E | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | Date | Tax Roll | <u>Value</u> | |
| 12/13 | 08-20-2012 | 26 | \$11,6 | 88.00 | | | 08-20-2012 | E | \$0.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s) | <u>Is</u> | suing Entity, County | , Type of Debt, Pur | <u>pose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-------------------|----------------|-------------------------|----------------------|----------------|---------------------|----------------|------------------------|------------------|---------------|
| 05-23-2 | 2006 \$24,330,37 | 9.00 W | est Sacramento CFD | No 10 | | NR | Neg | (BC) Sidley Austin LLP | 09-01-30 | TIC: |
| | | Yo | olo | | | | | (TR) US Bank NA | Serial | NIC:5.834 |
| | | | DIAC Number: 2006 | | | | | (UW) W Sacramento FA | | |
| | | | mited tax obligation b | | | | | | | |
| | | | ultiple capital improve | ements, public works | | | | | | |
| | | | idgeway Island | | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARL | Y FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | <u>g</u> | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$19,912,661 | 1 | \$0 | \$0 | \$0 | \$0.00 | \$1,924,113.72 | 2 \$12,455.73 | 0.65 | Y |
| | | | | | | _ | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | otal (| # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-27-2013 | 13 | \$28,3 | 80.85 | | | 07-01-2013 | E | \$387,372,223.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-------------------|---------|--------------------------|----------------------|-----------------|--------------|--------------|------------------------|-----------------|---------------|
| 05-23-2 | 2006 \$4,427,76 | 52.00 Y | West Sacramento CFD | No 11 | | NR | Neg | (BC) Sidley Austin LLP | 09-01-29 | TIC: |
| | | ` | Yolo | | | | | (TR) US Bank NA | Serial | NIC:5.859 |
| | | | CDIAC Number: 2006 | | | | | (UW) W Sacramento FA | | |
| | | | Limited tax obligation l | | | | | | | |
| | | | Multiple capital improv | ements, public works | l. | | | | | |
| | | | Southport Gateway | | | | | | | |
| | | j | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,609,82 | 29 | \$0 | \$0 | \$0 | \$0.00 | \$359,531.00 | \$2,381.00 | 0.66 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | .S | | | D. FORECLOSUR | RE . | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel: | <u>Amo</u> | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-27-2013 | 3 | \$2,3 | 81.00 | | | 07-01-2013 | E | \$64,317,073.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 08-18-1999 | <u>Amount(s)</u> \$7,825,000.00 | Issuing Entity, County. West Sacramento CFD N Yolo CDIAC Number: 1999- Limited tax obligation be Multiple capital improve Raley's Field | No 12 -0427 ond | <u>ose</u> | Rating(s) Enhancmt S:AAA M:Aaa | Neg | Role Participant (BC) Brown & Wood (EN) Ambac (TR) US Trust Co of CA (UW) Westhoff Cone | Maturity Date/ Type 09-01-29 Comb | Interest Rate TIC: 6.307 NIC: |
|---------------------------|------------------------------------|---|-----------------------------|---------------------------------|--------------------------------|----------------------------------|---|---|-------------------------------------|
| YEARLY FI | SCAL STATUS REPO | RT INFORMATION | | | | | | | |
| A. FUND BA | ALANCES | | | | | B. TAX COLL | ECTION | | |
| <u>Year</u> 12/13 | Principal Amt Outstanding \$0 | Minimum Bond Reserve \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$406,683.74 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> Y |
| C. DELINQ | UENT PARCELS | |] | D. FORECLOSUR | Œ | E. ASSESSED | VALUE OF PARCELS | | |
| <u>Year</u> | D 4 | =: | int Due | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$47,648,455.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | Sale | | articipant | <u>Type</u> | Interest Rate |
|-------------|-------------------|--------------------|-------------------------|----------------------|-----------------|--------------|--------------|-----------|--------------------------|-----------------|---------------|
| 06-13-2 | 2013 \$5,391,21 | 7.00 W | Vest Sacramento CFD | No 12 | | NR | Neg | (BC) | Kronick Moskovitz | 09-01-28 | TIC: 3.448 |
| | | Y | olo | | | | | (FA) | Del Rio Advisors | Serial | NIC: |
| | | C | DIAC Number: 2013 | -1230 | | | | (PU) | Alliance Bank of Arizona | | |
| | | L | imited tax obligation b | ond | | | | (TR) | The Bank of NY Mellon | | |
| | | N | Iultiple capital improv | ements, public works | | | | | | | |
| | | | aley's Field | | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandii</u> | ng | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$5,391,21 | 7 | \$0 | \$0 | \$0 | \$0.00 | \$406,683.74 | | \$0.00 | 0.00 | Y |
| G DELL | NOVENE DA DOEL | a | | | D FOREST OSTI | | E + GGEGGE | D 7/4 7 7 | TE OF DA DOFT G | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | T | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-27-2013 | 0 | \$0. | 00 | | | 07-01-2013 | | E | \$47,648,455.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|----------------|------------------------|---------------------|-----------------|-----------------|-------------|-------------------------------|----------------|---------------|
| Date | Amount(s) | Iss | suing Entity, County | , Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 07-19-2 | \$3,860,000. | | est Sacramento CFD | No 14 | | NR | Neg | (BC) Sidley Austin Brown Wood | 09-01-31 | TIC: 6.334 |
| | | Yo | | | | | | (TR) BNY Western Trust | Comb | NIC: |
| | | | OIAC Number: 2001 | | | | | (UW) Westhoff Cone | | |
| | | Lin | nited tax obligation b | ond | | | | | | |
| | | Mu | ıltiple capital improv | ements, public work | S | | | | | |
| | | | wport Estates | | | | | | | |
| | | Ref | funding | | | | | | | |
| YEARLY | FISCAL STATUS RI | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | • | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid Pe | ercent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$1 | \$0 | \$0.00 | \$0.00 | \$0.00 | 00 | Y |
| | | | | | | _ | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Cotal | # of | Total Amount | Reporting | Appraisal/ As | ssessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll Va | <u>alue</u> | |
| 12/13 | 08-27-2013 | 0 | \$0. | .00 | | | 07-01-2013 | E \$1 | 47,887,547.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>t(s)</u> | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Pa | articipant | Type | Interest Rate |
|-------------|---------------|-------------|--------------------------|----------------------|-----------------|--------------|--------------|---------|--------------------------|------------------|---------------|
| 03-12-2 | 004 \$4,800,0 | 00.00 | West Sacramento CFD | No 14 | | NR | Neg | (BC) | Sidley Austin Brown Wood | 09-01-34 | TIC: |
| | | | Yolo | | | | | (TR) | BNY Western Trust | Comb | NIC:5.11 |
| | | (| CDIAC Number: 2003 | -0561 | | | | (UW) | Westhoff Cone | | |
| | |] | Limited tax obligation b | ond | | | | | | | |
| | | 1 | Multiple capital improv | ements, public work | S | | | | | | |
| | |] | Newport Estates | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIC | ON | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstand | ing | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,105,0 | 00 | \$318,895 | \$318,940 | \$0 | \$0.00 | \$643,573.60 | | \$2,974.00 | 0.46 | Y |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | <u>Amo</u> | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | | <u>Value</u> | |
| 12/13 | 08-27-2013 | 4 | \$2,97 | 74.00 | | | 07-01-2013 | | E S | \$147,887,547.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | of | Maturity Date/ | |
|-------------|---------------|----------------------|------------------------|---------------------|----------------|--------------|--------------|------------------------|------------------|---------------|
| Date | Amount | <u>(s)</u> <u>Is</u> | suing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | | | Type | Interest Rate |
| 07-17-2 | \$3,855,00 | 0.00 W | est Sacramento CFD | No 14 | | NR | Neg | (BC) Kronick Moskovitz | 09-01-31 | TIC:4.261 |
| | | Y | olo | | | | | (FA) Del Rio Advisors | Serial | NIC: |
| | | | DIAC Number: 2013 | | | | | (PU) W Sacramento FA | | |
| | | Li | mited tax obligation b | oond | | | | (TR) US Bank NA | | |
| | | M | ultiple capital improv | ements, public work | S | | | | | |
| | | | ewport Estates | | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,855,00 | 0 | \$294,869 | \$294,869 | \$0 | \$0.00 | \$643,573.60 | \$2,974.00 | 0.46 | Y |
| C DELU | NQUENT PARCEL | c | | | D. FORECLOSUE |) E | E ACCECCE | ED VALUE OF PARCELS | | |
| C. DELI | - | | | | | AIL | E. ASSESSE | ED VALUE OF TARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcels</u> | · | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-27-2013 | 4 | \$2,9 | 74.00 | | | 07-01-2013 | E | \$147,887,547.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pur | oose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-------------------|--------------------|-------------------------|----------------------|----------------|--------------|--------------|----------------------------------|-----------------|---------------|
| 05-23-2 | 2006 \$1,960,22 | 0.00 W | Vest Sacramento CFD | No 15 | | NR | Neg | (BC) Sidley Austin LLP | 09-01-32 | TIC: |
| | | Y | olo | | | | | (TR) US Bank NA | Serial | NIC:5.646 |
| | | | DIAC Number: 2006 | | | | | (UW) W Sacramento FA | | |
| | | L | imited tax obligation b | oond | | | | | | |
| | | N | Iultiple capital improv | ements, public works | | | | | | |
| | | | heasant Hollow | | | | | | | |
| | | R | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandir</u> | <u>ıg</u> | Reserve | <u>Fund</u> | Interest | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,651,96 | 8 | \$0 | \$0 | \$0 | \$0.00 | \$152,478.60 | \$0.00 | 0.00 | Y |
| a . | | | | | D | _ | T | D. V. J. J. D. D. D. D. C. J. C. | | |
| C. DELI | NQUENT PARCELS | 5 | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | П | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-27-2013 | 1 | \$58 | 2.26 | | | 07-01-2013 | E | \$34,228,334.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(s | <u>Is</u> | suing Entity, County | y, Type of Debt, Pur | oose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|--------------------|----------------|------------------------|----------------------|----------------|--------------|--------------|------------------------|------------------|---------------|
| 05-23-2 | 2006 \$14,263,37 | 6.00 W | est Sacramento CFD | No 16 | | NR | Neg | (BC) Sidley Austin LLP | 09-01-33 | TIC: |
| | | Ye | olo | | | | | (TR) US Bank NA | Serial | NIC:5.386 |
| | | | DIAC Number: 2006 | | | | | (UW) W Sacramento FA | | |
| | | Li | mited tax obligation b | ond | | | | | | |
| | | M | ultiple capital improv | ements, public works | | | | | | |
| | | | ridgeway Lakes | | | | | | | |
| | | Re | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT IN | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstanding</u> | <u>g</u> | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$12,173,173 | 3 | \$0 | \$0 | \$0 | \$0.00 | \$992,773.42 | \$5,517.15 | 0.56 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-27-2013 | 5 | \$10,1 | 79.63 | | | 07-01-2013 | E | \$190,693,973.00 | |

08-27-2013

\$0.00

2013 MELLO ROOS FISCAL STATUS REPORT

07-01-2013 E

\$0.00

| <u>Date</u> 11-20-200 | Amount(s) \$2,850,000.0 | | est Sacramento CFD | | r <u>pose</u> | Rating(s) Enhanemt NR | Type of Sale Neg | Role Participant (BC) Sidley Austin Brown Woo | | Interest Rate TIC: NIC: 5.74 |
|------------------------------|-------------------------------|-----------------|---|-----------------------------|---------------------------------|------------------------------|----------------------------|---|--------------------------|------------------------------|
| | | CE | DIAC Number: 2003 | | | | | (TR) Union Bank of CA (UW) Westhoff Cone | Comb | NIC.3.74 |
| | | Mι | nited tax obligation b altiple capital improv rella | | S | | | | | |
| YEARLY I | FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | |
| A. FUND I | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal Amt Outstanding \$0 | | Minimum Bond <u>Reserve</u> \$0 | Bond Reserve Fund \$0 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$0.00 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter Plan Y |
| C. DELING | QUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSEI | D VALUE OF PARCELS | | |
| <u>Year</u> | Reporting <u>Date</u> | # of Parcels | _ | Total unt Due | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | nt(s) | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|----------|--------------------------|---------------------|-----------------|--------------|--------------|------------------------|-----------------|---------------|
| 08-15-2 | 2006 \$2,725,0 | 00.00 | West Sacramento CFD | No 17 | | NR | Neg | (BC) Sidley Austin LLP | 09-01-36 | TIC: |
| | | | Yolo | | | | | (TR) Union Bank of CA | Comb | NIC:5.033 |
| | | (| CDIAC Number: 2006 | 5-1081 | | | | (UW) Westhoff Cone | | |
| | |] | Limited tax obligation l | oond | | | | | | |
| | |] | Multiple capital improv | ements, public work | S | | | | | |
| | |] | Parella | | | | | | | |
| YEARLY | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ling | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,435,0 | 000 | \$190,750 | \$187,930 | \$0 | \$0.00 | \$402,660.72 | \$2,317.77 | 0.58 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-27-2013 | 5 | \$6,7 | 49.33 | | | 07-01-2013 | Е | \$99,280,187.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>Is</u> | ssuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | | <u>rticipant</u> | <u>Type</u> | Interest Rate |
|-------------|-------------------|---------------------|------------------------|----------------------|-----------------|--------------|--------------|----------|-------------------|-----------------|---------------|
| 07-17-2 | 012 \$2,545,33 | 3.00 W | est Sacramento CFD | No 17 | | NR | Neg | (BC) | Kronick Moskovitz | 09-01-33 | TIC: 4.261 |
| | | Y | olo | | | | | (FA) | Del Rio Advisors | Serial | NIC: |
| | | C | DIAC Number: 2013 | 3-1961 | | | | (PU) | W Sacramento FA | | |
| | | Li | mited tax obligation | bond | | | | (TR) | Union Bank NA | | |
| | | M | ultiple capital improv | ements, public works | S | | | | | | |
| | | | arella | | | | | | | | |
| | | R | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | N | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandir</u> | <u>ıg</u> | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,730,00 | 0 | \$183,836 | \$183,836 | \$0 | \$0.00 | \$402,660.72 | | \$2,317.77 | 0.58 | Y |
| C DELI | NOUENT PARCEL | 2 | | | D. FORECLOSUR | | E ACCECCE | D MAILUE | E OF PARCELS | | |
| C. DELII | • | | | | D. FORECLUSUR | XE. | E. ASSESSE | D VALUE | E OF PARCELS | | |
| | Reporting | # of | | Total_ | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcels</u> | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-27-2013 | 5 | \$6,7 | 49.33 | | | 07-01-2013 | | Е | \$99,280,187.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|--------------------|----------------|------------------------|---------------------|-----------------|--------------|-------------|------------------------|-----------------|----------------------|
| Date | Amount(s) | <u>Is</u> | suing Entity, County | y, Type of Debt, Pu | rpose | Enhancmt | | Role Participant | Type | Interest Rate |
| 05-23-2 | 2006 \$828,722.0 | 0 W | est Sacramento CFD | No 18 | | NR | Neg | (BC) Sidley Austin LLP | 09-01-34 | TIC: |
| | | Yo | olo | | | | | (TR) US Bank NA | Serial | NIC: 5.202 |
| | | | DIAC Number: 2006 | | | | | (UW) W Sacramento FA | | |
| | | | mited tax obligation b | | | | | | | |
| | | | ultiple capital improv | | T.S. | | | | | |
| | | | uthport Gateway Uni | t 4 | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | Y FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal Am | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | <u>Outstanding</u> | <u> </u> | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$711,620 | | \$0 | \$0 | \$0 | \$0.00 | \$63,030.00 | \$0.00 | 0.00 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Γ | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-27-2013 | 0 | \$0 | .00 | | | 07-01-2013 | E | \$12,608,993.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> <u>I</u> | ssuing Entity, Count | y, Type of Debt, Pur | <u>pose</u> | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|--------------------|-------------------------|----------------------|-----------------|--------------|--------------|------------------------|-----------------|---------------|
| 05-23-2 | 2006 \$2,780,80 | 3.00 V | Vest Sacramento CFD | No 19 | | NR | Neg | (BC) Sidley Austin LLP | 09-01-34 | TIC: |
| | | Y | 'olo | | | | | (TR) US Bank NA | Serial | NIC:5.487 |
| | | | CDIAC Number: 2006 | | | | | (UW) W Sacramento FA | | |
| | | | imited tax obligation b | | | | | | | |
| | | | Iultiple capital improv | ements, public works | | | | | | |
| | | | River Ranch | | | | | | | |
| | | R | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandi | ng | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,390,04 | 4 | \$0 | \$0 | \$0 | \$0.00 | \$201,868.30 | \$0.00 | 0.00 | Y |
| | | _ | | | | _ | | | | |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-27-2013 | 1 | \$2,13 | 82.32 | | | 07-01-2013 | E | \$50,031,754.00 | |

08-27-2013

\$0.00

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

07-01-2013

E

Maturity Date/

\$0.00

| | | _ | | | | rturing(b) | Type of | 1 | | |
|-------------|------------------|---------|-----------------------|---------------------|---------------|-----------------|-------------|-------------------------------|-------------|---------------|
| Date | Amount(s) | Iss | uing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 05-19-20 | \$11,000,000. | 00 We | st Sacramento CFD | No 20 | | NR | Neg | (BC) Sidley Austin Brown Wood | 09-01-35 | TIC: |
| | | Yol | o | | | | | (TR) The Bank of NY Trust Co | Comb | NIC:5.256 |
| | | CD | IAC Number: 2004 | 1-1367 | | | | (UW) Westhoff Cone | | |
| | | Lin | ited tax obligation l | oond | | | | | | |
| | | Mu | ltiple capital improv | ements, public work | S | | | | | |
| | | Brio | lgeway Lakes II | | | | | | | |
| YEARLY | FISCAL STATUS RE | PORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal Amt | | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid Pe | ercent (%) | <u>Plan</u> |
| 12/13 | \$0 | | \$0 | \$0 | \$0 | \$0.00 | \$0.00 | \$0.00 | 00 | Y |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUI | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Fotal | # of | Total Amount | Reporting | Appraisal/ As | ssessed | |
| Year | <u>Date</u> | Parcels | Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | | alue | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| <u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Pa | <u>rticipant</u> | Type | Interest Rate |
|-------------|-------------------|-----------|--------------------------|----------------------|-----------------|--------------|--------------|---------|-----------------------|------------------|---------------|
| 02-28-2 | 2013 \$10,360,0 | V 00.00 | West Sacramento CFD | No 20 | | NR | Neg | (BC) | Kronick Moskovitz | 09-01-35 | TIC:4.219 |
| | | ` | Yolo | | | | | (FA) | Del Rio Advisors | Comb | NIC:4.219 |
| | | (| CDIAC Number: 2013 | 3-0641 | | | | (TR) | The Bank of NY Mellon | | |
| | | I | Limited tax obligation l | oond | | | | (UW) | Westhoff Cone | | |
| | | N | Multiple capital improv | ements, public works | S | | | | | | |
| | | I | Bridgeway Lake II | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT 1 | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIO | N | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandii</u> | ng | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$10,360,00 | 00 | \$705,088 | \$705,088 | \$0 | \$0.00 | \$758,861.86 | | \$2,542.57 | 0.34 | Y |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | Œ | E. ASSESSE | D VALUE | E OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-27-2013 | 3 | \$9,2 | 18.53 | | | 07-01-2013 | | E | \$127,248,456.00 | |

12/13

08-27-2013

\$27,346.40

2013 MELLO ROOS FISCAL STATUS REPORT

07-01-2013

Ε

Maturity Date/

\$57,815,027.00

| | | | | | | Rating(s) | Type of | • | | Maturity Date/ | |
|-------------|------------------|----------------|------------------------|----------------------|----------------|-----------------|--------------|--------|-------------------------|----------------|---------------|
| Date | Amount(s) | Iss | suing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role P | articipant | Type | Interest Rate |
| 09-12-20 | 06 \$3,445,000. | 00 W | est Sacramento CFD | No 21 | | NR | Neg | (BC) | Sidley Austin LLP | 09-01-36 | TIC: |
| | | Yo | olo | | | | | (TR) | The Bank of NY Trust Co | Comb | NIC:5.163 |
| | | CI | DIAC Number: 2006 | -1095 | | | | (UW) | Westhoff Cone | | |
| | | Liı | nited tax obligation b | ond | | | | | | | |
| | | Mι | ıltiple capital improv | ements, public work | S | | | | | | |
| | | Pa | rlin Ranch & Southpo | ort | | | | | | | |
| YEARLY | FISCAL STATUS RI | EPORT IN | FORMATION | | | | | | | | |
| A. FUND I | BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal Am | t | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstanding | | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,125,000 | | \$230,538 | \$230,676 | \$0 | \$23,730.71 | \$243,373.64 | | \$4,549.04 | 1.87 | Y |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSUR | E | E. ASSESSEI | D VALU | E OF PARCELS | | |
| | Reporting | # of | | Cotal | # of | Total Amount | Reporting | | I I | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (<u>s)</u> <u>I</u> | ssuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|----------------------|-------------------------|----------------------|-----------------|--------------|--------------|------------------------|-----------------|---------------|
| 07-19-2 | 007 \$7,000,00 | 00.00 W | Vest Sacramento CFD | No 23 | | NR | Neg | (BC) Sidley Austin LLP | 09-01-37 | TIC: |
| | | Y | 'olo | | | | | (TR) Union Bank of CA | Comb | NIC:5.362 |
| | | C | DIAC Number: 2007 | '-1046 | | | | (UW) Westhoff Cone | | |
| | | L | imited tax obligation b | oond | | | | | | |
| | | N | Iultiple capital improv | ements, public work | S | | | | | |
| | | T | riangle Area | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,430,00 | 00 | \$470,913 | \$470,913 | \$0 | \$0.00 | \$488,659.62 | \$0.00 | 0.00 | Y |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | ŋ | Total . | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-27-2013 | 0 | \$0 | .00 | | | 07-01-2013 | E | \$42,095,141.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | t(s) | Issuing Entity, Count | y, Type of Debt, Pu | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|--------|-------------------------|----------------------|-----------------|-----------------|--------------|------------------------|-----------------|---------------|
| 02-27-2 | 2008 \$1,325,0 | 00.00 | West Sacramento CFD | No 24 | | NR | Neg | (BC) Sidley Austin LLP | 09-01-38 | TIC: |
| | | , | Yolo | | | | | (TR) Union Bank of CA | Comb | NIC:6.258 |
| | | (| CDIAC Number: 2007 | 7-1585 | | | | (UW) Westhoff Cone | | |
| | |] | Limited tax obligation | oond | | | | | | |
| | |] | Multiple capital improv | rements, public work | S | | | | | |
| | |] | Bridgeway Lakes North | 1 | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ing | Reserve | Fund | <u>Interest</u> | Fund | Taxes Due | <u>Taxes Unpaid</u> | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,245,0 | 00 | \$99,635 | \$99,635 | \$0 | \$0.00 | \$114,502.34 | \$0.00 | 0.00 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | <u></u> | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-27-2013 | 0 | \$0 | .00 | | | 07-01-2013 | E | \$20,717,453.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 12-09-2 | Amount(: 2008 \$4,000,000 | 0.00 W Y C: Li | Vest Sacramento CFD is olo DIAC Number: 2008 imited tax obligation be fultiple capital improve arbrough (Southport A | No 26 -1178 ond ements, public work | | Rating(s) Enhancm NR | -J F | Role Participant (BC) Sidley Austin LLP (TR) Union Bank of CA (UW) Westhoff Cone | Maturity Date/ Type 09-01-18 Term | Interest Rate TIC: NIC:7.931 |
|------------------------|--|-------------------------|--|--|---------------------------------------|------------------------------|----------------------------------|---|---|------------------------------------|
| YEARLY | Y FISCAL STATUS I | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandir \$4,000,000 | <u>ıg</u> | Minimum Bond Reserve \$310,000 | Bond Reserve Fund \$310,008 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$324,587.98 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> Y |
| C. DELI | NQUENT PARCELS | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 08-27-2013 | # of Parcels 0 | | otal <u>int Due</u> 00 | # of Parcels | Total Amount of Taxes Due | Reporting Date 07-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$22,472,295.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | of | | Maturity Date/ | |
|-------------|------------------|---------------|--------------------------|---------------------|-----------------|----------------|---------------|---------|--------------------|-----------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | <u>pose</u> | Enhancm | t Sale | Role P | <u>Participant</u> | Type | Interest Rate |
| 08-19-2 | 2010 \$12,645,0 | 00.00 | West Sacramento CFD | No 27 | | NR | Neg | (BC) | Kronick Moskovitz | 09-01-40 | TIC: 6.989 |
| | | | Yolo | | | | | (FA) | Del Rio Advisors | Comb | NIC: |
| | | | CDIAC Number: 2010 | | | | | (TR) | Union Bank NA | | |
| | | | Limited tax obligation b | | | | | (UW) | Westhoff Cone | | |
| | | | Multiple capital improv | ements, public work | S | | | | | | |
| | | | Bridge District | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LLECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$12,645,0 | 00 | \$1,024,723 | \$1,024,751 | \$0 | \$1,488,796.79 | \$1,112,570.5 | 2 | \$93,255.16 | 8.38 | Y |
| C DELI | NQUENT PARCEL | c | | | D. FORECLOSUR | TF | E ACCECCE | ED WALL | JE OF PARCELS | | |
| C. DELI | • | | | | | | | D VALC | | | |
| | Reporting | # of | | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | <u>Parcel</u> | <u> </u> | unt Due | <u>Parcels</u> | of Taxes Due | Date | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-27-2013 | 2 | \$185,1 | 19.72 | | | 07-01-2013 | | Е | \$52,208,976.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------------|------------------------|------------------------|-----------------|--------------|----------------|------------------------|------------------|---------------|
| Date | Amount(s) | Issuing Entity, Cour | nty, Type of Debt, Pur | rpose | Enhanemt | Sale | Role Participant | Type | Interest Rate |
| 01-08-1 | 999 \$32,000,000.00 | West Sacramento CF | D No 8 | | NR | Neg | (BC) Brown & Wood | 09-01-29 | TIC: |
| | | Yolo | | | | | (TR) US Trust Co of CA | Comb | NIC:5.409 |
| | | CDIAC Number: 19 | | | | | (UW) W Sacramento FA | | |
| | | Limited tax obligation | | | | | | | |
| | | | ovements, public work | T.S. | | | | | |
| | | Southport Industrial F | ² k | | | | | | |
| | | Refunding | | | | | | | |
| YEARLY | FISCAL STATUS REPO | RT INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COL | LECTION | | |
| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstanding | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$23,520,000 | \$2,238,088 | \$2,704,113 | \$0 | \$0.00 | \$3,467,533.24 | 4 \$0.00 | 0.00 | Y |
| | | | | | | | | | |
| C. DELI | NQUENT PARCELS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting # | of | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> <u>Pa</u> | rcels An | nount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-27-2013 | 1 \$31 | ,897.38 | | | 07-01-2013 | E | \$185,686,630.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|-------------|--------------------------|---------------------|-----------------|-----------------|---------------|------------------------|------------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 03-09-2 | 2001 \$15,500,0 | 00.00 | West Sacramento CFD | No 8 | | NR | Neg | (BC) Brown & Wood | 09-01-31 | TIC: 6.583 |
| | | • | Yolo | | | | | (TR) US Trust Co of CA | Comb | NIC: |
| | | | CDIAC Number: 2000 | | | | | (UW) Westhoff Cone | | |
| | | | Limited tax obligation b | | | | | | | |
| | | | Multiple capital improve | • | S | | | | | |
| | | | Southport Industrial Par | k | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$11,885,0 | 00 | \$1,095,963 | \$1,141,939 | \$0 | \$0.00 | \$3,467,533.2 | 4 \$0.00 | 0.00 | Y |
| C DELL | NOTIENT DA DOET | C. | | | D EODECI OCUI | NE. | E AGGEGGE | D MAI HE OF DA DOFF C | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUF | Œ | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | otal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>s</u> <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-27-2013 | 1 | \$31,8 | 97.38 | | | 07-01-2013 | E | \$185,686,630.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>t(s)</u> | Issuing Entity, Coun | ty, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|---------------|-------------|------------------------|----------------------|-----------------|--------------|-------------|------------------------|----------------|---------------|
| 01-08-1 | 999 \$225,000 | V 00.0 | West Sacramento CFD | No 9 | | NR | Neg | (BC) Brown & Wood | 09-01-29 | TIC: |
| | | 7 | l'olo | | | | | (TR) US Trust Co of CA | Serial | NIC:7.108 |
| | | (| CDIAC Number: 199 | 98-2105 | | | | (UW) W Sacramento FA | | |
| | | I | Limited tax obligation | bond | | | | | | |
| | | N | Multiple capital impro | vements, public work | S | | | | | |
| | | S | Staples | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | <u>Taxes Unpaid</u> | Percent (%) | <u>Plan</u> |
| 12/13 | \$170,00 | 0 | \$17,000 | \$14,317 | \$0 | \$0.00 | \$18,766.76 | \$0.00 | 0.00 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUI | RE | E. ASSESSE | ED VALUE OF PARCELS | | |
| | Reporting | # of | | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcels | <u>Am</u> | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-27-2013 | 0 | \$ | 0.00 | | | 07-01-2013 | E | \$3,350,000.00 | |

F. MISCELLANEOUS

Bond Reserve Fund is included on CDIAC # 2004-0228

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Туре о | f | Maturity Date/ | |
|-------------|-----------------|----------------|------------------------|---------------------|--------------|--------------|---------------|-------------------------|------------------|---------------|
| Date | Amount(s | <u>Is</u> | suing Entity, County | y, Type of Debt, Pu | rpose | Enhancm | | Role Participant | Type | Interest Rate |
| 12-13-20 | 901 \$7,045,000 | .00 W | oodland CFD No 1 | | | NR | Neg | (BC) Kronick Moskovitz | 09-01-24 | TIC:5.758 |
| | | Yo | olo | | | | | (TR) US Bank Corp Trust | Comb | NIC: |
| | | CI | DIAC Number: 2001 | -2042 | | | | (UW) Stinson Securities | | |
| | | Li | mited tax obligation b | oond | | | | | | |
| | | M | ultiple capital improv | ements, public work | KS | | | | | |
| | | Gi | bson Ranch | | | | | | | |
| | | Re | funding | | | | | | | |
| YEARLY | FISCAL STATUS R | EPORT IN | FORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTION | | |
| | Principal An | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstanding | g | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,750,000 | 1 | \$1,127,408 | \$0 | \$0 | \$0.00 | \$1,397,904.5 | 4 \$15,505.30 | 1.11 | Y |
| C. DELIN | QUENT PARCELS | | | | D. FORECLOSU | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | Amo | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-11-2013 | 28 | \$46,1 | 15.90 | | | 07-01-2013 | E | \$474,621,915.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | <u>t(s)</u> | Issuing Entity, Count | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | <u>Type</u> | Interest Rate |
|-------------|-----------------|-------------|------------------------------|----------------------|-----------------|--------------|----------------|-------------------------|------------------|---------------|
| 08-13-2 | 2003 \$2,520,0 | 00.00 | Woodland CFD No 1 | | | S:AAA | Neg | (BC) Kronick Moskovitz | 09-01-25 | TIC: 5.004 |
| | | | Yolo | | | | | (FA) Munisoft | Serial | NIC: |
| | | | CDIAC Number: 2003 | 3-1311 | | | | (EN) FSA | | |
| | | | Limited tax obligation | bond | | | | (TR) US Bank NA | | |
| | | | Multiple capital improv | ements, public works | 3 | Ins | | (UW) Stinson Securities | | |
| | | | Gibson Ranch | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ing | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,060,0 | 00 | \$0 | \$177,626 | \$0 | \$0.00 | \$1,397,904.54 | \$15,505.30 | 1.11 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUE | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | • | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcel | s Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-11-2013 | 28 | \$46,1 | 15.90 | | | 07-01-2013 | Е | \$474,621,915.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | Maturity Date/ | |
|-------------|-------------------|---------------------|-------------------------|----------------------|----------------|-----------------|---------------|-------------------------|------------------|---------------|
| Date | Amount(s | <u>s)</u> <u>Is</u> | ssuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
| 03-17-2 | 2004 \$5,585,000 | 0.00 W | oodland CFD No 1 | | | S:AAA | Neg | (BC) Kronick Moskovitz | 09-01-24 | TIC:3.831 |
| | | Y | olo | | | | | (FA) Munisoft | Serial | NIC: |
| | | | DIAC Number: 2004 | | | | | (EN) MBIA Corp | | |
| | | | imited tax obligation b | | | | | (TR) US Bank NA | | |
| | | | ultiple capital improv | ements, public work | S | Ins | | (UW) Stinson Securities | | |
| | | | ibson Ranch | | | | | | | |
| | | K | efunding | | | | | | | |
| YEARLY | Y FISCAL STATUS F | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COI | LECTION | | |
| | Principal Aı | nt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstandin | g | Reserve | Fund | Interest | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,725,000 |) | \$0 | \$949,793 | \$0 | \$0.00 | \$1,397,904.5 | 4 \$15,505.30 | 1.11 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCELS | \$ | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | Date | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 09-11-2013 | 28 | \$46,1 | 15.90 | | | 07-01-2013 | Е | \$474,621,915.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type o | f | | Maturity Date/ | |
|-------------|------------------|-------------|-------------------------------|----------------------|----------------|--------------|---------------|--------|--------------------|------------------|---------------|
| Date | Amount | (<u>s)</u> | Issuing Entity, County | , Type of Debt, Pur | pose | Enhanem | <u>Sale</u> | Role P | articipant | Type | Interest Rate |
| 09-23-2 | 2004 \$33,050,0 | 00.00 | Woodland CFD No 200 | 4-1 | | NR | Neg | (BC) | Kronick Moskovitz | 09-01-34 | TIC: 6.128 |
| | | | Yolo | | | | | (FA) | Del Rio Advisors | Comb | NIC: |
| | | | CDIAC Number: 2004 | | | | | (TR) | US Bank NA | | |
| | | | Limited tax obligation b | | | | | (UW) | Stinson Securities | | |
| | | | Multiple capital improve | ements, public works | S | | | | | | |
| | | | Spring Lake | | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LECTIO | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | <u>Outstandi</u> | ng | Reserve | <u>Fund</u> | Interest | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$28,255,0 | 00 | \$2,370,970 | \$2,378,908 | \$0 | \$0.00 | \$2,393,727.6 | 6 | \$5,951.28 | 0.25 | Y |
| C DELL | NQUENT PARCEL | C | | | D. FORECLOSUR | TF | E ACCECCE | D VALI | E OF PARCELS | | |
| C. DELI | • | | | | | Æ | E. ASSESSE | D VALU | E OF FARCELS | | |
| | Reporting | # of | | otal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel | | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-11-2013 | 8 | \$22,9 | 25.90 | | | 07-01-2013 | | Е | \$284,306,407.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 08-06-2 | Amount(2008 \$6,405,00 | 0.00 Y Y C: Li | ssuing Entity, County olo County CFD No 1 olo DIAC Number: 2008 imited tax obligation bublic building lary L Stephens Librar | 989-1 -0919 oond | | Rating(s) Enhancmt S:AAA/A+ Ins | Type of <u>Sale</u> Neg | Role Participant (BC) Orrick Herrington (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Morgan Stanley | Maturity Date/ <u>Type</u> 12-01-38 Comb | Interest Rate TIC: NIC:4.966 |
|------------------------|---|------------------------|--|-----------------------------------|---------------------------------------|---------------------------------|--------------------------------------|--|---|------------------------------------|
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandin \$6,030,00 | ng | Minimum Bond Reserve \$424,698 | Bond Reserve Fund \$433,459 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$1,991,576.47 | Taxes Unpaid \$0.00 | Percent (%) 0.00 | Teeter <u>Plan</u> Y |
| C. DELI | NQUENT PARCELS | s | | | D. FORECLOSUR | Œ | E. ASSESSEI | O VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 06-30-2013 | # of Parcels 136 | | Cotal unt Due 71.64 | # of Parcels | Total Amount of Taxes Due | Reporting Date 06-30-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$6,838,954,373.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | nt(s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Pa | articipant | Type | Interest Rate |
|-------------|-------------------|----------|-------------------------------|----------------------|-----------------|--------------|----------------|---------|------------------------|------------------|---------------|
| 04-25-2 | 2005 \$7,910,0 | 00.00 | Olivehurst Public Utilit | y District CFD No 20 | 002-1 | NR | Neg | (BC) | Kronick Moskovitz | 09-01-35 | TIC: 5.378 |
| | | | Yuba | | | | | (FA) | Fieldman Rolapp | Comb | NIC: |
| | | | CDIAC Number: 2005 | 5-0458 | | | | (TR) | US Bank NA | | |
| | | | Limited tax obligation b | oond | | | | (UW) | UBS Financial Services | | |
| | | | Multiple capital improv | ements, public works | ; | | | | | | |
| | | | Plumas Lake | | | | | | | | |
| YEARL | Y FISCAL STATUS | S REPORT | INFORMATION | | | | | | | | |
| A. FUNI | D BALANCES | | | | | | B. TAX COL | LECTIO | ON | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | Outstand | ling | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$6,820,0 | 000 | \$521,563 | \$523,771 | \$0 | \$26,876.68 | \$1,971,000.00 | C | \$11,100.00 | 0.56 | N |
| | | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALU | E OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | Date | Parcel | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 07-23-2013 | 28 | \$18,3 | 00.00 | 95 | \$223,800.00 | 01-01-2013 | | Е | \$298,460,868.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, Count | y, Type of Debt, Purj | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|-----------------|----------|--------------------------|-----------------------|-----------------|-----------------|----------------|--------------------------|------------------|---------------|
| 06-05-2 | 2008 \$3,235,0 | 00.00 | Olivehurst Public Utilit | y District CFD No 20 | 02-1 | NR | Neg | (BC) Kronick Moskovitz | 09-01-38 | TIC: 7.766 |
| | | 7 | Yuba | | | | | (FA) Fieldman Rolapp | Term | NIC: |
| | | (| CDIAC Number: 2008 | 3-0707 | | | | (TR) US Bank NA | | |
| | | I | Limited tax obligation | oond | | | | (UW) Banc of America Sec | | |
| | | 1 | Multiple capital improv | ements, public works | | | | , | | |
| | | I | Plumas Lake | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT 1 | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ling | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$3,195,0 | 000 | \$323,500 | \$324,342 | \$0 | \$0.00 | \$1,971,000.00 | \$11,100.00 | 0.56 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | ŗ | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-23-2013 | 28 | \$18,3 | 00.00 | 95 | \$223,800.00 | 01-01-2013 | Е | \$298,460,868.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|------------------|-----------|-----------------------|----------------------|-----------------|-----------------|--------------|-------------------------------|------------------|---------------|
| Date | Amount | <u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
| 09-27-20 | 005 \$4,900,00 | 0.00 F | lumas Elementary Sch | nool District CFD No | 1 | S:BBB- | Neg | (BC) Kronick Moskovitz | 08-01-35 | TIC:4.887 |
| | | , | /uba | | | | | (FA) Capitol Public Fin Group | Comb | NIC: |
| | | (| CDIAC Number: 2005 | 5-0978 | | | | (TR) Wells Fargo Bank | | |
| | | I | imited tax obligation | oond | | | | (UW) M L Stern & Co | | |
| | | | X-12 school facility | | | | | | | |
| | | F | Rio Del Oro | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LLECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ng | Reserve | Fund | <u>Înterest</u> | Fund | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,240,00 | 0 | \$311,175 | \$311,182 | \$0 | \$0.00 | \$506,560.00 | \$4,960.00 | 0.98 | N |
| C. DELIN | NQUENT PARCEL | S | | | D. FORECLOSUR | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | | ount Due | Parcels | of Taxes Due | Date | Tax Roll | Value Value | |
| 12/13 | 08-05-2013 | 40 | | 880.00 | | | 01-01-2013 | E | \$282,701,757.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 05-30-2 | Amount 2007 \$1,275,00 | 00.00 F Y C L | Issuing Entity, County Plumas Elementary Sch Yuba CDIAC Number: 2007 Limited tax obligation be K-12 school facility Cobblestone ES | ool District CFD No -0150 | | Rating(s) <u>Enhancmt</u> NR | Type of <u>Sale</u> Neg | Role Participant (BC) Kronick Moskovitz (FA) Capitol Public Fin Group (TR) Wells Fargo Bank (UW) M L Stern & Co | Maturity Date/ <u>Type</u> 06-01-37 Term | Interest Rate TIC: 5.809 |
|------------------------|---|------------------------------|--|----------------------------------|---------------------------------------|------------------------------|----------------------------------|---|---|----------------------------|
| YEARLY | Y FISCAL STATUS | REPORT I | NFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COLI | LECTION | | |
| <u>Year</u> 12/13 | Principal A Outstandi \$1,180,00 | ng | Minimum Bond Reserve \$91,375 | Bond Reserve Fund \$91,379 | Capitalized <u>Interest</u> \$0 | Construction Fund \$0.00 | <u>Taxes Due</u> \$177,600.00 | <u>Taxes Unpaid</u> \$2,800.00 | Percent (%) 1.58 | Teeter <u>Plan</u> N |
| C. DELI | NQUENT PARCEL | S | | | D. FORECLOSUR | E | E. ASSESSEI | VALUE OF PARCELS | | |
| <u>Year</u> 12/13 | Reporting <u>Date</u> 08-05-2013 | # of <u>Parcels</u> 16 | | Total unt Due 00.00 | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting Date 01-01-2013 | Appraisal/ <u>Tax Roll</u> E | Assessed <u>Value</u> \$81,997,504.00 | |



2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Maturity Date/

| Date | Amount(s | <u>s)</u> | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role P | articipant | Type | Interest Rate |
|-------------|-------------------|-----------|-------------------------|---------------------|-----------------|--------------|--------------|--------|-----------------|-----------------|---------------|
| 04-18-2 | 007 \$14,930,3 | 82.00 | Three Rivers Levee Im | provement Authority | CFD No 2006-1 | NR | Neg | (BC) | Quint & Thimmig | 03-01-37 | TIC: 7.68 |
| | | 7 | Yuba | | | | | (FA) | Fieldman Rolapp | Term | NIC: |
| | | (| CDIAC Number: 200 | 7-0368 | | | | (TR) | Yuba Co | | |
| | | I | Limited tax obligation | bond | | | | | | | |
| | | I | Flood control, storm dr | ainage | | | | | | | |
| | | 5 | So County Area | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT | INFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTI | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandir</u> | ıg | Reserve | <u>Fund</u> | <u>Interest</u> | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$23,247,11 | .6 | \$0 | \$0 | \$0 | \$0.00 | \$436,269.20 | | \$2,370.86 | 0.54 | N |
| C. DELIN | QUENT PARCELS | S | | | D. FORECLOSUR | Æ | E. ASSESSE | D VALU | JE OF PARCELS | | |
| | Reporting | # of | , | Fotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parcels | | ount Due | Parcels | of Taxes Due | Date | | Tax Roll | <u>Value</u> | |
| 12/13 | 05-10-2013 | 2 | • | 1.99 | | | 06-30-2013 | | E | \$89,203,153.00 | |

F. MISCELLANEOUS

Seth Wurzel is a consultant for the Three Rivers Levee Improvement Authority and is preparing this form on behalf of the Agency.



2013 MELLO ROOS FISCAL STATUS REPORT

Fund

\$0.00

| <u>Date</u> | Amount(s) | Issuing Entity, County, | Type of Debt, Purpose | <u>:</u> | Rating(s) Enhancmt | Type of | f Role Participant | Maturity Date/ <u>Type</u> | Interest Rate |
|--------------|----------------|--|-----------------------|-------------|-----------------------|------------|--|-------------------------------|------------------|
| 04-18-2007 | \$8,663,901.00 | Three Rivers Levee Impro Yuba CDIAC Number: 2007-0 Limited tax obligation bor Flood control, storm drain So County Area - Overlay | 9370 and aage |) No 2006-2 | NR | Neg | (BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) Yuba Co | 03-01-37 Term | TIC:4.68 NIC: |
| YEARLY FISCA | AL STATUS REPO | RT INFORMATION | | | | | | | |
| A. FUND BALA | NCES | | | | | B. TAX COL | LLECTION | | |
| | Principal Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | ר | Feeter |

12/13 \$13,380,496 C. DELINQUENT PARCELS

Year

Outstanding

D. FORECLOSURE

\$0

Interest

E. ASSESSED VALUE OF PARCELS

Taxes Unpaid

\$1,008.14

Percent (%)

1.14

Plan

N

Taxes Due

\$88,537.18

| <u>Year</u> | Reporting <u>Date</u> | # of <u>Parcels</u> | Total <u>Amount Due</u> | # of <u>Parcels</u> | Total Amount of Taxes Due | Reporting <u>Date</u> | Appraisal/ <u>Tax Roll</u> | Assessed <u>Value</u> |
|-------------|-----------------------|------------------------|----------------------------|------------------------|------------------------------|-----------------------|-------------------------------|--------------------------|
| 12/13 | 05-10-2013 | 0 | \$0.00 | | | 06-30-2013 | E | \$29,098,003.00 |

F. MISCELLANEOUS

Seth Wurzel is a consultant for the Three Rivers Levee Improvement Authority and is preparing this form on behalf of the Agency.

Fund

\$0

Reserve

\$0

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount | (s) | Issuing Entity, County | y, Type of Debt, Pur | pose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|---------|--------------------------|----------------------|-----------------|--------------|--------------|------------------------|------------------|---------------|
| 10-06-2 | 2005 \$13,895,0 | 00.00 | Yuba County CFD No 2 | 2004-1 | | NR | Neg | (BC) Quint & Thimmig | 09-01-35 | TIC: 5.236 |
| | | 7 | Yuba | | | | | (FA) Fieldman Rolapp | Comb | NIC: |
| | | (| CDIAC Number: 2004 | -0656 | | | | (TR) US Bank NA | | |
| | | I | Limited tax obligation b | ond | | | | (UW) Stone & Youngberg | | |
| | | l | Multiple capital improv | ements, public work | S | | | | | |
| | | I | Edgewater | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUNI | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandi</u> | ing | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$12,050,0 | 000 | \$903,913 | \$903,913 | \$0 | \$0.00 | \$928,757.92 | \$3,200.00 | 0.34 | N |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEL | .S | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | Т | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcels | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 07-10-2013 | 6 | \$9,69 | 99.38 | | | 07-01-2013 | E | \$161,995,515.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amour | nt(s) | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | Sale | Role Participant | Type | Interest Rate |
|-------------|------------------|----------|------------------------------|-----------------------|-----------------|--------------|----------------|------------------------|--------------------|---------------|
| 12-08-1 | 1995 \$9,355, | 00.00 | Dry Creek Joint Eleme | ntary School District | CFD No 1 | S:AAA | Neg | (BC) Orrick Herrington | 09-01-15 | TIC: |
| | | | Multiple | | | M:Aaa | | (EN) Capital Guaranty | Serial | NIC:5.045 |
| | | | CDIAC Number: 199 | 5-1473 | | | | (TR) Sacramento Co | | |
| | | | Limited tax obligation | bond | | | | (UW) Stone & Youngberg | | |
| | | | Other, multiple educati | onal uses | | Ins | | | | |
| | | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATU | S REPORT | INFORMATION | | | | | | | |
| A. FUNI | A. FUND BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstan | ding | Reserve | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$530,0 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$2,661,413.36 | \$0.00 | 0.00 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCE | LS | | | D. FORECLOSUF | RE | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | , | Fotal | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parce | ls Amo | ount Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-02-2013 | 31 | \$10,9 | 947.75 | | | 10-08-2013 | Е | \$1,259,322,832.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> 10-30-1 | <u>Amount(</u> .996 \$2,900,77 | 5) | Issuing Entity, Count | | | Rating(s) <u>Enhancmt</u> S:AAA | Type of <u>Sale</u> Neg | Role Participant (BC) Orrick Herrington | Maturity Date/ <u>Type</u> 09-01-16 | Interest Rate TIC: 5.93 |
|------------------------|-----------------------------------|---------|--------------------------|------------------------|-----------------|---------------------------------|--------------------------------|--|---|-------------------------|
| 10-30-1 | 1990 \$2,900,77 | | Multiple | itary Belloof Bistrict | CID NO I | M:Aaa | ricg | (EN) FSA | Comb | NIC: |
| | | (| CDIAC Number: 1996 | 5-1536 | | | | (TR) Sacramento Co | Comb | |
| | |] | Limited tax obligation l | oond | | | | (UW) Stone & Youngberg | | |
| | |] | K-12 school facility | | | Ins | | , , , , , | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | <u>Outstandii</u> | ng | Reserve | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | <u>Taxes Unpaid</u> | Percent (%) | <u>Plan</u> |
| 12/13 | \$563,879 |) | \$0 | \$0 | \$0 | \$0.00 | \$2,661,413.36 | \$0.00 | 0.00 | Y |
| C. DELI | NQUENT PARCELS | s | | | D. FORECLOSUR | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | <u>Date</u> | Parcel: | s Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-02-2013 | 31 | \$10,9 | 47.75 | | | 10-08-2013 | E | \$1,259,322,832.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amoun | t(s) | Issuing Entity, Count | y, Type of Debt, Pu | rpose | Enhancmt | <u>Sale</u> | Role Participant | Type | Interest Rate |
|-------------|-----------------|--------|------------------------------|-----------------------|-----------------|-----------------|----------------|------------------------|--------------------|---------------|
| 08-05-1 | 999 \$5,254,1 | 53.00 | Dry Creek Joint Eleme | ntary School District | CFD No 1 | S:AAA/A- | Neg | (BC) Orrick Herrington | 09-01-19 | TIC: |
| | | | Multiple | | | | | (EN) MBIA Corp | Serial | NIC:5.475 |
| | | | CDIAC Number: 1999 | 9-1404 | | | | (TR) Sacramento Co | | |
| | | | Limited tax obligation | bond | | | | (UW) Stone & Youngberg | | |
| | | | K-12 school facility | | | Ins | | | | |
| | | | Refunding | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | B. TAX COL | LECTION | | | |
| | Principal . | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| Year | Outstand | ling | <u>Reserve</u> | Fund | <u>Interest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$1,794,1 | .53 | \$0 | \$0 | \$0 | \$0.00 | \$2,661,413.36 | \$0.00 | 0.00 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUF | RE | E. ASSESSEI | D VALUE OF PARCELS | | |
| | Reporting | # of | • | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| <u>Year</u> | Date | Parce | ls Amo | ount Due | Parcels | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-02-2013 | 31 | \$10,9 | 947.75 | | | 10-08-2013 | Е | \$1,259,322,832.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| <u>Date</u> | Amount(| (<u>s)</u>] | Issuing Entity, Count | y, Type of Debt, Pur | pose | Rating(s) Enhancn | • • | | <u>ırticipant</u> | Maturity Date/ <u>Type</u> | Interest Rate |
|-------------|-----------------|---------------|-------------------------|-----------------------|----------------|----------------------|---------------|----------|-------------------|-------------------------------|---------------|
| 07-22-2 | 9,600,00 | | Dry Creek Joint Elemen | ntary School District | CFD No 1 | S:AAA | Neg | (BC) | Orrick Herrington | 09-01-25 | TIC: |
| | | | Multiple | | | | | (FA) | Sage Institute | Serial | NIC:4.575 |
| | | - | CDIAC Number: 2003 | | | | | (EN) | Ambac | | |
| | | | imited tax obligation b | ond | | | | (TR) | Sacramento Co | | |
| | | ŀ | K-12 school facility | | | Ins | | (UW) | Stone & Youngberg | | |
| | | A | Antelope Area | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT I | NFORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COI | LLECTIO | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| <u>Year</u> | Outstandi | | Reserve | Fund | Interest | Fund | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$7,755,00 | 00 | \$0 | \$0 | \$0 | \$0.00 | \$2,661,413.3 | 66 | \$0.00 | 0.00 | Y |
| C DELU | MOLIENT DA DOEL | C | | | D. FORECLOSUR | T7 | E ACCECCE | T | E OF PARCELS | | |
| C. DELI | NQUENT PARCEL | | | | D. FORECLOSUR | ır | E. ASSESSE | LD VALUI | E OF PARCELS | | |
| | Reporting | # of | T | Total | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 08-02-2013 | 31 | \$10,9 | 47.75 | | | 10-08-2013 | | E | \$1,259,322,832.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

| | | | | | | Rating(s) | Type of | f | Maturity Date/ | |
|-------------|-----------------|--------|--------------------------|-----------------------|-----------------|-----------------|---------------|------------------------|--------------------|---------------|
| <u>Date</u> | <u>Amount</u> | t(s) | Issuing Entity, County | y, Type of Debt, Pui | rpose | Enhanemt | Sale | Role Participant | Type | Interest Rate |
| 12-01-2 | 2005 \$3,150,0 | 00.00 | Dry Creek Joint Elemen | ntary School District | CFD No 1 | S:AAA/A- | Neg | (BC) Orrick Herrington | 09-01-28 | TIC: |
| | | | Multiple | | | | | (FA) Sage Institute | Serial | NIC:4.576 |
| | | | CDIAC Number: 2005 | | | | | (EN) Ambac | | |
| | | | Limited tax obligation b | oond | | | | (TR) Sacramento Co | | |
| | | | K-12 school facility | | | Ins | | (UW) Stone & Youngberg | | |
| | | | Barrett Ranch ES | | | | | | | |
| YEARLY | Y FISCAL STATUS | REPORT | INFORMATION | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTION | | |
| | Principal A | Amt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | Teeter |
| <u>Year</u> | Outstand | ing | Reserve | Fund | <u>Înterest</u> | <u>Fund</u> | Taxes Due | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$2,810,0 | 00 | \$0 | \$146,583 | \$0 | \$0.00 | \$2,661,413.3 | 6 \$0.00 | 0.00 | Y |
| | | | | | | | | | | |
| C. DELI | NQUENT PARCEI | LS | | | D. FORECLOSUR | E | E. ASSESSE | D VALUE OF PARCELS | | |
| | Reporting | # of | 7 | Total | # of | Total Amount | Reporting | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcel | <u>Amo</u> | unt Due | <u>Parcels</u> | of Taxes Due | <u>Date</u> | Tax Roll | <u>Value</u> | |
| 12/13 | 08-02-2013 | 31 | \$10,9 | 47.75 | | | 10-08-2013 | E | \$1,259,322,832.00 | |

2013 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

| Date | Amount(| (s) Is | suing Entity, County | , Type of Debt, Pur | pose | Enhancmt | <u>Sale</u> | Role Pa | <u>rticipant</u> | Type | Interest Rate |
|-------------|-------------------|----------------|-------------------------|-------------------------|-----------------|-----------------|--------------|---------|--------------------------|------------------|---------------|
| 07-14-20 | 005 \$6,140,00 | 0.00 Ki | rkwood Meadows Pu | blic Utility District (| CFD No 98-1 | NR | Neg | (BC) | Robert M Haight | 08-01-29 | TIC: |
| | | M | ultiple | | | | | (FA) | Public Finance Resources | Comb | NIC: 5.07 |
| | | CI | DIAC Number: 2005 | -0952 | | | | (TR) | Union Bank of CA | | |
| | | Li | mited tax obligation b | ond | | | | (UW) | Crocker Securities LLC | | |
| | | W | astewater collection, t | treatment | | | | | | | |
| | | Re | efunding | | | | | | | | |
| YEARLY | FISCAL STATUS | REPORT IN | FORMATION | | | | | | | | |
| A. FUND | BALANCES | | | | | | B. TAX COL | LECTIC | ON | | |
| | Principal A | mt | Minimum Bond | Bond Reserve | Capitalized | Construction | | | | | Teeter |
| Year | <u>Outstandir</u> | ng | <u>Reserve</u> | <u>Fund</u> | <u>Interest</u> | <u>Fund</u> | Taxes Due | | Taxes Unpaid | Percent (%) | <u>Plan</u> |
| 12/13 | \$4,970,00 | 0 | \$303,065 | \$303,073 | \$0 | \$0.00 | \$477,384.02 | | \$6,467.36 | 1.35 | N |
| C. DELIN | QUENT PARCEL | s | | | D. FORECLOSUR | E | E. ASSESSEI | O VALUI | E OF PARCELS | | |
| | Reporting | # of | T | Cotal | # of | Total Amount | Reporting | | Appraisal/ | Assessed | |
| Year | <u>Date</u> | Parcels | Amo | <u>unt Due</u> | <u>Parcels</u> | of Taxes Due | <u>Date</u> | | Tax Roll | <u>Value</u> | |
| 12/13 | 09-18-2013 | 13 | \$13,3 | 98.04 | | | 07-01-2013 | | E | \$120,154,544.00 | |

^{*}This report is based on unaudited information reported to the California Debt and Investment Advisory Commission on the Report of Final Sale and the Yearly Fiscal Status from sources considered to be reliable. The Commission is not liable for inadvertent errors or omissions that are reported as part of these reports.

APPENDIX B: DRAW ON RESERVE/ DEFAULT REPORT

This report is based on unaudited information reported to CDIAC on the Report of Final Sale and the Draw on Reserve/Default for Mello-Roos/Marks-Roos Issue Report submitted by sources considered to be reliable. CDIAC is not liable for errors that are contained in these reports.



D .. ()

T-----

Maturity Date/ Internal Date/

| <u>Date</u> | Amount(s) | County, Type of Debt, Purpose | Enhancmt | Sale | Role Paricipant | Type | Type |
|-------------|--------------|---|----------|------|---|------------------|------------|
| 04-05-1995 | \$50,000,000 | Palmdale CFD No 93-1 Los Angeles CDIAC Number: 1995-0137 Limited tax obligation bond Multiple capital improvements, public works Ritter Ranch | NR | Neg | (BC) Jones Hall Hill (FA) KNN (TR) First Trust of CA (UW) Stone & Youngberg | 09-01-25 Comb | NIC: 8.652 |

A. DRAW ON RESERVE/DEFAULT REPORTED

Amount(\$)

A --- ---- 4(\$)

B. CONTACT INFORMATION

| | | | (+) | | | |
|-----------|--------------|-----------------|--------------|---------------------|----------------|----------------|
| Reported | Event | Type of Event | Withdrawn | Organization | Contact Person | Phone Number |
| 9/10/2012 | 9/1/2012 | Draw on Reserve | \$373,827.34 | NBS | Kristin Harvey | (951) 296-1997 |

C. MISCELLANEOUS

On September 1, 2012 the scheduled debt service on the bonds in the amount of \$2,383,750.00 was due, consisting of principal in the amount of \$960,000.00 and interest in the amount of \$1,423,750.00. The Fiscal Agent was required to draw from the reserve fund in order to make the scheduled debt service payment. As a result, the remaining reserve fund balance in the amount of \$373,827.34 was used to pay debt service. The reserve fund has been depleted and the remaining \$2,009,922.66 of debt service has not been paid and which amount is now past due.

A. DRAW ON RESERVE/DEFAULT REPORTED

B. CONTACT INFORMATION

| | | | Amount(\$) | | | | |
|-----------|--------------|---------------|------------|---------------------|-----------------------|----------------|--|
| Reported | Event | Type of Event | Withdrawn | Organization | Contact Person | Phone Number | |
| 9/10/2012 | 9/1/2012 | Default | \$0.00 | NBS | Kristin Harvey | (951) 296-1997 | |

C. MISCELLANEOUS

On September 1, 2012 the scheduled debt service on the bonds in the amount of \$2,383,750.00 was due, consisting of principal in the amount of \$960,000.00 and interest in the amount of \$1,423,750.00. The Fiscal Agent was required to draw from the reserve fund in order to make the scheduled debt service payment. As a result, the remaining reserve fund balance in the amount of \$373,827.34 was used to pay debt service. The reserve fund has been depleted and the remaining \$2,009,922.66 of debt service has not been paid and which amount is now past due.

2013 MELLO ROOS DRAW ON RESERVE/DEFAULT REPORT

| | | Issuing Entity, | Rating(s) | Type of | | Maturity Date/ | Interest Rate/ |
|-------------|-----------|-------------------------------|-----------------|-------------|-----------------|----------------|----------------|
| <u>Date</u> | Amount(s) | County, Type of Debt, Purpose | Enhancmt | Sale | Role Paricipant | Type | Type |

A. DRAW ON RESERVE/DEFAULT REPORTED

B. CONTACT INFORMATION

Amount(\$)

 Reported
 Event
 Type of Event
 Withdrawn
 Organization
 Contact Person
 Phone Number

 3/11/2013
 3/1/2013
 Default
 \$0.00
 NBS
 Kristin Harvey
 (951) 296-1997

C. MISCELLANEOUS

On March 1, 2013 the scheduled debt service on the bonds in the amount of \$1,382,950.00 was due, consisting of interest in the amount of \$1,382,950.00. The reserve fund has been depleted and the debt service has not been paid and is now past due.

2013 MELLO ROOS DRAW ON RESERVE/DEFAULT REPORT

| | | Issuing Entity, | Rating(s) | Type of | | Maturity Date/ | Interest Rate/ |
|-------------|-------------|---|-----------------|-------------|--------------------------|----------------|----------------|
| <u>Date</u> | Amount(s) | County, Type of Debt, Purpose | <u>Enhancmt</u> | <u>Sale</u> | Role Paricipant | Type | Type |
| 12-14-2006 | \$5,840,000 | Merced CFD No 2006-1 | NR | Neg | (BC) Best Best & Krieger | 09-01-36 | TIC: 4.944 |
| | | Merced | | | (FA) Fieldman Rolapp | Comb | |
| | | CDIAC Number: 2006-1344 | | | (TR) US Bank NA | | |
| | | Limited tax obligation bond | | | (UW) Piper Jaffray & Co | | |
| | | Multiple capital improvements, public works | | | . , | | |

A. DRAW ON RESERVE/DEFAULT REPORTED

Moraga Development

B. CONTACT INFORMATION

| | | | Amount(\$) | | | |
|----------|--------------|-----------------|--------------|------------------------------|----------------|--------------|
| Reported | Event | Type of Event | Withdrawn | Organization | Contact Person | Phone Number |
| 9/6/2012 | 9/4/2012 | Draw on Reserve | \$132,000.00 | Goodwin Consulting Group Inc | Victor Irzyk | |

C. MISCELLANEOUS



| | | Issuing Entity, | Rating(s) | Type of | | Maturity Date/ | Interest Rate/ |
|-------------|--------------|---|-----------------|-------------|------------------------|----------------|----------------|
| <u>Date</u> | Amount(s) | County, Type of Debt, Purpose | Enhancmt | <u>Sale</u> | Role Paricipant | Type | Type |
| 08-24-2006 | \$50,000,000 | Lathrop CFD No 2006-1 | NR | Neg | (BC) Jones Hall | 09-01-36 | |
| | | San Joaquin CDIAC Number: 2006-0772 | | (FA) KNN | Comb | NIC: 5.398 | |
| | | | | | (TR) Union Bank of CA | | |
| | | Limited tax obligation bond | | | (UW) Stone & Youngberg | | |
| | | Multiple capital improvements, public works | | | , , , , , | | |
| | | Central Specific Plan Phase 1 | | | | | |

Refunding

A. DRAW ON RESERVE/DEFAULT REPORTED

B. CONTACT INFORMATION

| | | | Amount(Φ) | Amount(\$) | | | |
|-----------|--------------|---------------|----------------|---------------------|-----------------------|----------------|--|
| Reported | Event | Type of Event | Withdrawn | Organization | Contact Person | Phone Number | |
| 9/10/2012 | 9/1/2012 | Default | \$1,664,401.25 | NBS | Kristin Harvey | (951) 296-1997 | |

C. MISCELLANEOUS

The principal maturing and the interest payable on September 1, 2012 on the above-named special tax bonds have not been paid in accordance with previously executed supplemental indentures which were requested, directed and consented to by beneficial owners of a majority of the outstanding Bonds.

A. DRAW ON RESERVE/DEFAULT REPORTED

B. CONTACT INFORMATION

| | | | Amount(\$) | | | |
|----------|----------|---------------|------------------|---------------------|-----------------------|----------------|
| Reported | Event | Type of Event | <u>Withdrawn</u> | Organization | Contact Person | Phone Number |
| 3/8/2013 | 3/1/2013 | Default | \$1,301,058.75 | NBS | Kristin Harvey | (951) 296-1997 |

C. MISCELLANEOUS

The interest payable on March 1, 2013 has not been paid in accordance with previously executed supplemental indentures which were requested, directed and consented to by beneficial owners of a majority of the outstanding Bonds.



| <u>Date</u> | Amount(s) | Issuing Entity, County, Type of Debt, Purpose | Rating(s) Enhancmt | Type of <u>Sale</u> | Role Paricipant | Maturity Date/ <u>Type</u> | Interest Rate/ <u>Type</u> |
|-------------|-------------|--|-----------------------|------------------------|--|-------------------------------|-------------------------------|
| 12-05-2002 | \$7,185,000 | Gilroy CFD No 2000-1 Santa Clara CDIAC Number: 2002-1465 Limited tax obligation bond Bridges and highways Hwy 152 | NR | Neg | (BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Brandis Tallman LLC | 09-01-27 Comb | NIC: 5.891 |

A. DRAW ON RESERVE/DEFAULT REPORTED

B. CONTACT INFORMATION

| | | | Amount(\$) | | | |
|----------|--------------|-----------------|--------------|---------------------|-----------------------|----------------|
| Reported | Event | Type of Event | Withdrawn | Organization | Contact Person | Phone Number |
| 9/5/2012 | 8/31/2012 | Draw on Reserve | \$131,832.89 | NBS | Trevor Speer | (951) 296-1997 |

C. MISCELLANEOUS

As a result of delinquencies in the payment of special taxes, the City directed the Fiscal Agent to draw on the Reserve Fund to pay debt service on the Bonds on September 1, 2012.



| <u>Date</u> | Amount(s) | Issuing Entity, <u>County, Type of Debt, Purpose</u> | Rating(s) <u>Enhancmt</u> | Type of Sale | Role Paricipant | Maturity Date/ <u>Type</u> | Interest Rate/ <u>Type</u> |
|-------------|-------------|---|------------------------------|-----------------|--|-------------------------------|-------------------------------|
| 12-09-2009 | \$2,000,000 | Camarillo CFD No 2 Ventura CDIAC Number: 2009-1417 Limited tax obligation bond Bridges and highways Springville Interchange | NR | Neg | (BC) Quint & Thimmig (FA) C M de Crinis (TR) US Bank NA (UW) Richard Janssen | 10-01-14 Term | TIC: 8.5 |
| | | Springvine interchange | | | | | |

A. DRAW ON RESERVE/DEFAULT REPORTED

B. CONTACT INFORMATION

| Reported | Event | Type of Event | Withdrawn | Organization | Contact Person | Phone Number |
|-----------------|--------------|---------------|-----------|---------------------|-----------------|----------------|
| 4/9/2013 | 4/1/2013 | Default | | Camarillo CFD No 2 | Ronnie Campbell | (805) 383-5320 |

C. MISCELLANEOUS

The City of Camarillo is working on a Forebearance/Tolling Agreement between the Bondholder and Property owner in order to resolve this issue. CFD No. 2 has only one Bondholder and one Property owner. Default amount \$85,000.00.

This report is based on unaudited information reported to the California Debt and Investment Advisory Commission pursuant to Government Code Section 6599.1(c) and on the Report of Final Sale from sources considered to be reliable. The Commission is not liable for inadvertent errors or omissions that are reported as part of these reports.

APPENDIX C: ABBREVIATIONS

| Α | Appraisal for Property | CH | Courthouse |
|-------|-------------------------------|--------|--|
| ABAG | Association of Bay Area | CIBS | Current Interest Bonds |
| | Governments | CO | Company/County |
| AD | Assessment District | COMB | Both Serial & Term Bonds |
| ADMIN | Administration | COMM | Community |
| AGY | Agency | COMP | Competitive |
| APTS | Apartments | COPS | Certificates of Participation |
| APRT | Airport | CORP | Corporation |
| ASSOC | Association | CSA | Community Service Area |
| AVE | Avenue | CSCDA | California Statewide Community |
| BC | Bond Counsel | | Development Authority |
| BCH | Beach | CSD | Community Services District |
| BD | Board | CT/CTR | Court/Center |
| BK | Bank | CTY | City |
| BLDG | Building | DEV | Development |
| BLVD | Boulevard | DIST | District |
| BUS | Business | DR | Drive |
| CABS | Capital Appreciation Bonds | E | East (Issuing Entity, County, |
| CAP | Capital | | Type of Debt, Purpose) |
| CCD | Community College District | Е | Equalized Tax Roll (Appraisal/Tax Roll) |
| CDB | California Development Bank | ED | Education |
| CFD | Community Facilities District | EN | Guarantor |
| | | | |

| EQUIP | Equipment | MTN | Mountain |
|----------|---|-------------|--|
| ES/ESD | Elementary School/District | MWD | Municipal Water District |
| F | Fitch | N | North/No |
| FA | Financing Authority or | NATL | National |
| | Financial Advisor | NEG | Negotiated |
| FAC | Facilities | NIC | Net Interest Cost |
| FGIC | Financial Guaranty Insurance Company | NO | Number |
| FIN | Finance | NR | Not Rated |
| FSA | Financial Security Assurance | OBLIG | Obligation |
| GOBS | General Obligation Bonds | PFA | Public Financing Authority |
| GOVT | Government Government | PK/PKWY | Park/Parkway |
| HA | Housing Authority | PT | Point |
| HS/HSD | High School/District | PU | Purchaser |
| HSG | Housing | PUB | Public |
| HWY | Highway | PUD | Public Utility District |
| IA | Improvement Area | RBS | Revenue Bonds |
| ID/IMP | Improvement District/ | RD | Road |
| 15/11411 | Improvement | RDA | Redevelopment |
| INC | Incorporated | READ | ReAssessment District |
| INDUS/ID | Industrial Development | REC | Recreation |
| INFRA | Infrastructure | REDEV/RD | Redevelopment |
| INS | Insurance | REG | Regional |
| INTL | International | REHAB | Rehabilitation |
| IRD | Irrigation District | S | South/Standard & Poors |
| JPA/JT | Joint Powers Authority/Joint | SCH | School |
| JR | Junior | SD/SAN DIST | Sanitary/Sanitation District |
| LID | Local Improvement District | SD/UNSD | School District/Union School District |
| LOC | Letter of Credit | SEC | Securities Securities |
| LTD | Limited | SEC | Series |
| М | Moody | SER SFA | |
| MBIA | Municipal Insurance Corp | SFH | School Financing Authority |
| MFG | Manufacture/Manufacturing | SPEC | Single Family Housing Special |
| MFH | Multifamily Housing | SR | Senior |
| MKT | Market | SFI | Sanitation Facility Improvements |
| MT | Mount | SO SO | South |
| MTG | Mortgage | 50 | Journ |

SQ Square ST Street

SPTR Special Tax Revenue

SUB Subordinate

TD Transit District

TIC True Interest Cost

TR Trustee

TRANS Tax and Revenue

Anticipation Notes

USD Unified School District
UC/UNIV University of California/

University

UD Utility District

UNESD Union Elementary

School District

UNHSD Union High School District

UTIL Utility/Utilities

USDA United States Department

of Agriculture

UW Underwriter

VLY Valley

VRD Variable Rate Demand

W West

WA Washington

WD/WA Water District/Agency

WTR Water

Y Yes



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