

California Debt and Investment Advisory Commission

**2012-2013 Marks-Roos  
Yearly Fiscal Status Report**



## CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

The California Debt and Investment Advisory Commission (CDIAC) was created by the California Legislature to assist state and local agencies with the issuance, monitoring and management of public debt and the investment of public funds through its research and technical assistance programs. CDIAC also acts as the State's clearinghouse for public debt issuance information.

The CDIAC members for fiscal year 2012-2013 were:

Bill Lockyer  
State Treasurer and Chairman

Edmund G Brown Jr  
Governor

John Chiang  
State Controller

Carol Liu  
State Senator

Mimi Walters  
State Senator

Steve Fox  
Assemblymember

Henry Perea  
Assemblymember

David Daum  
Finance Director  
City of San Leandro

José Cisneros  
Treasurer and Tax Collector  
City and County of San Francisco

Jay Goldstone  
Chief Operating Officer  
City of San Diego

Additional information concerning this report or the programs of CDIAC may be obtained by contacting:

California Debt and Investment Advisory Commission  
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Sacramento, CA 95814  
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APPENDIX A  
A. List of Reportable Financings by County

County	Authority/ Local Obligor	Sale Date	Amount of Issue	Issuer	Project/Series	Page
Alameda	Authority	6/30/10	18,695,000	Alameda Public Financing Authority	Harbor Bay CFD No 1 & Marina Village AD No 10-1 Series A & B	A - 001
	Local Obligor	7/22/10	10,675,000	Alameda CFD No 1	Harbor Bay	A - 002
	Local Obligor	6/30/10	8,020,000	Alameda - Failed to Report	Marina Village ReAD No 10-1	
	Authority	7/23/98	50,640,000	Emeryville Public Financing Authority	Series B	A - 003
	LOAN	7/23/98	34,495,000	Emeryville Redevelopment Agency	Emeryville Redevelopment Agency	A - 004
	LOAN	7/23/98	8,735,000	Emeryville Redevelopment Agency	Housing	A - 005
	LOAN	7/23/98	7,410,000	Emeryville Redevelopment Agency	Shellmount	A - 006
	Authority	7/23/98	17,905,000	Emeryville Public Financing Authority	Series C	A - 007
	LOAN	7/23/98	7,515,000	Emeryville Redevelopment Agency	Housing	A - 008
	LOAN	7/23/98	10,390,000	Emeryville Redevelopment Agency	Emeryville Redevelopment Agency	A - 009
	Authority	6/25/99	14,420,000	Emeryville Public Financing Authority		A - 010
	Local Obligor	6/25/99	1,790,000	Emeryville - Final Report	W Emeryville AD	A - 011
	Local Obligor	6/25/99	6,000,000	Emeryville	E Baybridge Ctr AD No 1993-1	A - 012
	Local Obligor	6/25/99	5,505,000	Emeryville	Bay St-Shellmount St Ext AD	A - 013
	Authority	6/26/01	23,000,000	Emeryville Public Financing Authority	Emeryville Area & Shellmound Park Series A	A - 014
	Authority	6/26/01	3,420,000	Emeryville Public Financing Authority	Series B	A - 015
	LOAN	6/26/01	4,600,000	Emeryville Redevelopment Agency	Shellmound Park	A - 016
	LOAN	6/26/01	18,400,000	Emeryville Redevelopment Agency	Emeryville Redevelopment Agency	A - 017
	LOAN	6/26/01	3,420,000	Emeryville Redevelopment Agency	Emeryville Redevelopment Agency Housing & Housing Set-Aside	A - 018
	Authority	11/19/02	22,120,000	Emeryville Public Financing Authority		A - 019
	LOAN	11/19/02	22,120,000	Emeryville Redevelopment Agency	Emeryville Redevelopment Agency	A - 020
	Authority	8/11/04	78,790,000	Emeryville Public Financing Authority	Emeryville, Shellmound Pk & Hsg	A - 021
	LOAN	8/11/04	17,500,000	Emeryville Redevelopment Agency	Housing	A - 022
	LOAN	8/11/04	27,000,000	Emeryville Redevelopment Agency	Shellmound Park	A - 023
	LOAN	8/11/04	34,290,000	Emeryville Redevelopment Agency	Emeryville Redevelopment Agency	A - 024
	Authority	8/12/96	465,000	Oakland Joint Powers Financing Authority		A - 025
	Local Obligor	8/12/96	23,238	Oakland - Retired	Lakeshore Phase II AD	
Local Obligor	8/12/96	335,000	Oakland	Skyline Sewer AD	A - 026	
Local Obligor	8/12/96	55,572	Oakland - Retired	Lakeshore Phase I AD		
Local Obligor	8/12/96	6,832	Oakland - Retired	Oceanview Dr AD		
Local Obligor	8/12/96	44,358	Oakland - Retired	Lower Hubert Rd Utility Underground AD		
Authority	7/15/99	7,255,000	Oakland Joint Powers Financing Authority - Final Report	ReAD No 99-1	A - 027	
Local Obligor	7/15/99	7,095,000	Oakland - Final Report	ReAD No 99-1	A - 028	
Authority	6/2/05	122,170,000	Oakland Joint Powers Financing Authority	GO Bond Program	A - 029	
Local Obligor	6/2/05	122,476,041	Oakland - Failed to Report			
Butte	Authority	10/16/02	18,255,000	Oroville Public Financing Authority	Project No 1	A - 030
	LOAN	10/16/02	18,255,000	Oroville Redevelopment Agency	Project No 1	A - 031
	Authority	7/12/04	8,480,000	Oroville Public Financing Authority	No 1 Series A	A - 032
LOAN	7/12/04	8,480,000	Oroville Redevelopment Agency	No 1 Series A	A - 033	
Authority	7/12/04	2,145,000	Oroville Public Financing Authority	No 1 Series B	A - 034	
LOAN	7/12/04	2,145,000	Oroville Redevelopment Agency	No 1 Series B	A - 035	
Calaveras	Authority	1/12/06	9,200,000	Angels Public Financing Authority	Greenhorn Creek ReAD No 2006-1 Series A & Sub B	A - 036
	Local Obligor	1/12/06	8,781,144	Angels	Greenhorn Creek ReAD No 2006-1	A - 037

County	Authority/ Local Obligor	Sale Date	Amount of Issue	Issuer	Project/Series	Page
Contra Costa	Authority	12/11/98	93,195,000	Antioch Public Financing Authority	ReAD 27/31R Series A & Sub Series B	A - 038
	Local Obligor	12/11/98	86,368,500	Antioch	ReAD 27/31R	A - 039
	Authority	2/12/04	35,295,000	Brentwood Infrastructure Financing Authority	AD Nos 93-2, 93-3, 94-2 & 94-3 Series A	A - 040
	Authority	2/12/04	700,000	Brentwood Infrastructure Financing Authority	AD Nos 93-2, 93-3, 94-2 & 94-3 Sub Series B	A - 042
	Local Obligor	12/18/95	484,336	Brentwood	AD No 94-2	A - 043
	Local Obligor	12/18/95	3,424,994	Brentwood	AD No 93-3	A - 044
	Local Obligor	12/18/95	5,164,122	Brentwood	AD No 94-3	A - 045
	Local Obligor	12/18/95	2,445,004	Brentwood	AD No 93-2	A - 046
	Local Obligor	10/18/96	4,422,371	Brentwood	AD No 93-3	A - 047
	Local Obligor	10/18/96	559,682	Brentwood	AD No 94-3	A - 048
	Local Obligor	10/18/96	3,327,947	Brentwood	AD No 93-2	A - 049
	Local Obligor	11/20/97	4,346,359	Brentwood	AD No 94-3	A - 050
	Local Obligor	11/20/97	1,164,036	Brentwood	AD No 93-3	A - 051
	Local Obligor	11/20/97	239,605	Brentwood	AD No 93-2	A - 052
	Local Obligor	1/29/99	2,203,438	Brentwood	AD No 93-2	A - 053
	Local Obligor	1/29/99	9,800,657	Brentwood	AD No 93-3	A - 054
	Local Obligor	1/29/99	2,295,085	Brentwood	AD No 94-2	A - 055
	Local Obligor	1/29/99	1,970,820	Brentwood	AD No 94-3	A - 056
	Authority	11/19/04	12,450,000	Brentwood Infrastructure Financing Authority	Series C	A - 057
	Local Obligor	11/30/00	12,740,000	Brentwood	AD No 2000-1	A - 058
	Authority	6/16/05	16,565,000	Brentwood Infrastructure Financing Authority	AD No 2002-1 Series A & Sub Series B	A - 060
	Local Obligor	8/22/02	16,585,000	Brentwood	AD No 2002-1	A - 061
	Authority	8/3/05	40,145,000	Brentwood Infrastructure Financing Authority	AD No 2005-1 CIPP	A - 062
	Local Obligor	8/3/05	40,145,000	Brentwood	AD No 2005-1	A - 063
	Authority	7/26/06	17,195,000	Brentwood Infrastructure Financing Authority	CIPP AD No 2006-1	A - 064
	Local Obligor	7/26/06	17,195,000	Brentwood	AD No 2006-1	A - 065
	Authority	12/19/06	28,800,000	Brentwood Infrastructure Financing Authority	AD Nos 2003-1 & 2004-1 Series A	A - 066
	Authority	12/19/06	6,950,000	Brentwood Infrastructure Financing Authority	AD Nos 2003-1 & 2004-1 Sub Series B	A - 067
	Local Obligor	8/1/03	17,335,000	Brentwood	AD No 2003-1	A - 068
	Local Obligor	8/5/04	21,915,000	Brentwood	AD No 2004-1	A - 069
	Authority	10/16/09	43,945,000	Brentwood Infrastructure Financing Authority	Sr Activity, Civic, Community Ctrs, Library Imp & CFD Nos 3, 4 & 5 Series B Build America Bonds	A - 070
	Authority	10/16/09	4,055,000	Brentwood Infrastructure Financing Authority	Sr Activity, Civic, Community Ctrs, Library Imp & CFD Nos 3, 4 & 5 Series A	A - 071
	Local Obligor	10/16/09	15,388,544	Brentwood CFD No 3		A - 072
	Local Obligor	10/16/09	3,691,998	Brentwood CFD No 4		A - 073
	Local Obligor	10/16/09	1,129,985	Brentwood CFD No 5		A - 074
	Authority	6/7/12	22,395,000	Brentwood Infrastructure Financing Authority	Series A	A - 075
	Local Obligor	12/20/96	19,620,000	Brentwood	ReAD No 96-1	A - 076
	Local Obligor	7/23/98	9,995,000	Brentwood	AD No 98-2	A - 077
	Local Obligor	6/24/99	8,865,000	Brentwood	AD No 99-1	A - 078
	Authority	4/20/99	44,615,000	Contra Costa Public Financing Authority	Pleasant Hill BART, N Richmond, Bay Pt, Oakley & Rodeo	A - 079
	LOAN	4/20/99	3,970,000	Contra Costa County Redevelopment Agency - Final Report	North Richmond	A - 080
	LOAN	4/20/99	8,030,000	Contra Costa County Redevelopment Agency	Bay Point	A - 081
	LOAN	4/20/99	3,295,000	Contra Costa County Redevelopment Agency - Final Report	Rodeo	A - 082
	LOAN	4/20/99	21,675,000	Contra Costa County Redevelopment Agency	Pleasant Hill BART	A - 083
	LOAN	4/20/99	7,645,000	Contra Costa County Redevelopment Agency - Retired	Oakley	
	Authority	6/7/01	6,575,000	Contra Costa Public Financing Authority	ReAD of 2001	A - 084
	Local Obligor	6/7/01	6,280,582	Contra Costa County	ReAD of 2001	A - 085

County	Authority/ Local Obligor	Sale Date	Amount of Issue	Issuer	Project/Series	Page
Contra Costa cont.	Authority	8/22/03	43,345,000	Contra Costa Public Financing Authority	N Richmond, Rodeo, Pleasant Hill BART & Bay Point Series A	A - 086
	LOAN	8/22/03	32,485,000	Contra Costa County Redevelopment Agency	Pleasant Hill BART Series A	A - 087
	LOAN	8/22/03	3,395,000	Contra Costa County Redevelopment Agency - Retired	Rodeo Series A	
	LOAN	8/22/03	3,255,000	Contra Costa County Redevelopment Agency - Retired	N Richmond Series A	
	LOAN	8/22/03	4,210,000	Contra Costa County Redevelopment Agency - Retired	Bay Point Series A	
	Authority	5/30/07	25,500,000	Contra Costa Public Financing Authority	N Richmond, Bay Pt, Rodeo & Montalvin Manor Ser A-T	A - 088
	LOAN	5/30/07	2,830,000	Contra Costa County Redevelopment Agency	North Richmond	A - 089
	LOAN	5/30/07	18,885,000	Contra Costa County Redevelopment Agency	Bay Point	A - 090
	LOAN	5/30/07	2,995,000	Contra Costa County Redevelopment Agency	Rodeo	A - 091
	LOAN	5/30/07	790,000	Contra Costa County Redevelopment Agency	Montalvin Manor	A - 092
	Authority	5/30/07	78,870,000	Contra Costa Public Financing Authority	Contra Costa Ctr, N Richmond, Bay Pt, Rodeo & Montalvin Manor Ser A & Sub B	A - 093
	LOAN	5/30/07	10,710,000	Contra Costa County Redevelopment Agency	Rodeo Series A & Sub Series B	A - 094
	LOAN	5/30/07	2,195,000	Contra Costa County Redevelopment Agency	Montalvin Manor Series A & Sub Series B	A - 095
	LOAN	5/30/07	37,775,000	Contra Costa County Redevelopment Agency	Contra Costa Center Series A & Sub Series B	A - 096
	LOAN	5/30/07	17,865,000	Contra Costa County Redevelopment Agency	North Richmond Series A & Sub Series B	A - 097
	LOAN	5/30/07	10,325,000	Contra Costa County Redevelopment Agency	Bay Point Series A & Sub Series B	A - 098
	Authority	1/21/98	10,660,000	Danville Financing Authority	Tassajara Ranch ReAD No 1997-2	A - 099
	Local Obligor	1/21/98	10,610,000	Danville	Tassajara Ranch ReAD No 1997-2	A - 100
	Authority	12/12/01	3,570,000	Danville Financing Authority	Downtown Redevelopment	A - 101
	LOAN	12/12/01	3,570,000	Danville Redevelopment Agency	Downtown Redevelopment Series A	A - 102
	Authority	1/28/05	3,855,000	Danville Financing Authority	ReAD No 1997-1	A - 103
	Local Obligor	10/7/97	5,569,000	Danville	ReAD No 1997-1	A - 104
	Authority	7/19/06	11,460,000	Oakley Public Financing Authority	AD No 2006-1	A - 105
	Local Obligor	7/19/06	11,460,000	Oakley	Pulte & Centex AD No 2006-1	A - 106
	Authority	3/20/12	14,775,000	Oakley Public Financing Authority		A - 107
	Local Obligor	8/3/04	17,150,000	Oakley	AD No 2004-1	A - 108
	Authority	8/16/11	17,840,000	Pittsburg Infrastructure Financing Authority	Senior Series A & Sub Series B	A - 109
	Local Obligor	8/16/11	18,580,000	Pittsburg	Reassessment Dist No 2011-1	A - 110
	Authority	6/29/11	59,999,952	Pittsburg Unified School District Financing Authority		A - 111
	Local Obligor	6/29/11	24,999,952	Pittsburg Unified School District	Series A	A - 112
	Local Obligor	6/29/11	35,000,000	Pittsburg Unified School District	Series C	A - 113
	Authority	11/16/00	25,720,000	Richmond Joint Powers Financing Authority	Series A	A - 114
	LOAN	11/16/00	25,720,000	Richmond Community Redevelopment Agency	Series A	A - 115
	Authority	11/16/00	5,795,000	Richmond Joint Powers Financing Authority	Series B	A - 116
	LOAN	11/16/00	5,795,000	Richmond Community Redevelopment Agency	Housing Set-Aside	A - 117
	Authority	8/14/03	16,080,000	Richmond Joint Powers Financing Authority	Series A	A - 118
	LOAN	8/14/03	16,080,000	Richmond Community Redevelopment Agency	Series A	A - 119
	Authority	8/14/03	12,500,000	Richmond Joint Powers Financing Authority	Series B	A - 120
	LOAN	8/14/03	12,500,000	Richmond Community Redevelopment Agency	Series B	A - 121
	Authority	10/15/04	15,000,000	Richmond Joint Powers Financing Authority	Series A	A - 122
	Authority	10/15/04	2,000,000	Richmond Joint Powers Financing Authority	Hsg Set-Aside Series B	A - 123
LOAN	10/15/04	10,000,000	Richmond Community Redevelopment Agency	Hsg Set-Aside Series A	A - 124	
LOAN	10/15/04	5,000,000	Richmond Community Redevelopment Agency	Series A	A - 125	
LOAN	10/15/04	2,000,000	Richmond Community Redevelopment Agency	Hsg Set-Aside Series B	A - 126	
Authority	2/14/06	9,770,000	Richmond Joint Powers Financing Authority	Country Club Vista ReAD No 1999-01 Ser A & Sub Ser B	A - 127	
Local Obligor	2/14/06	12,310,000	Richmond	Country Club Vista ReAD No 1999-01	A - 128	
Authority	2/14/06	2,540,000	Richmond Joint Powers Financing Authority	Country Club Vista ReAD No 1999-01 Ser A-T	A - 130	
Local Obligor	2/14/06	12,310,000	Richmond	Country Club Vista ReAD No 1999-01	A - 131	
Authority	4/12/07	12,540,000	Richmond Joint Powers Financing Authority	Westridge at Hilltop Apts	A - 133	
LOAN	4/12/07	12,540,000	Richmond Community Redevelopment Agency	Westridge at Hilltop Apts	A - 134	
Contra Costa cont.	Authority	12/16/11	5,640,000	Richmond Joint Powers Financing Authority	Series A	A - 135

County	Authority/ Local Obligor	Sale Date	Amount of Issue	Issuer	Project/Series	Page
	Local Obligor	7/1/03	9,740,000	Richmond	ReAD No 2003-01	A - 136
	<b>Authority</b>	<b>4/5/01</b>	<b>12,997,670</b>	<b>San Pablo Joint Powers Financing Authority</b>	<b>Tenth Township, Legacy</b>	<b>A - 137</b>
	Local Obligor	4/5/01	11,732,670	San Pablo Redevelopment Agency - Failed to Report	Tenth Township	
	Local Obligor	4/5/01	1,265,000	San Pablo Redevelopment Agency - Failed to Report	Legacy	
	<b>Authority</b>	<b>3/3/04</b>	<b>37,755,000</b>	<b>San Pablo Joint Powers Financing Authority</b>	<b>Tenth Township &amp; Legacy</b>	<b>A - 138</b>
	Local Obligor	3/3/04	5,795,000	San Pablo Redevelopment Agency	Legacy	A - 139
	Local Obligor	3/3/04	31,960,000	San Pablo Redevelopment Agency	Tenth Township	A - 140
	<b>Authority</b>	<b>10/11/06</b>	<b>31,866,570</b>	<b>San Ramon Public Financing Authority</b>	<b>Crow Canyon &amp; Alcosta Areas Series A</b>	<b>A - 141</b>
	<b>Authority</b>	<b>10/11/06</b>	<b>22,665,000</b>	<b>San Ramon Public Financing Authority</b>	<b>Crow Canyon &amp; Alcosta Areas Series B</b>	<b>A - 142</b>
	LOAN	10/11/06	31,866,570	San Ramon Redevelopment Agency	Crow Canyon & Alcosta Areas	A - 143
	LOAN	10/11/06	9,205,000	San Ramon Redevelopment Agency	Non-Housing	A - 144
	LOAN	10/11/06	13,460,000	San Ramon Redevelopment Agency	Housing	A - 145
<b>El Dorado</b>	<b>Authority</b>	<b>3/25/99</b>	<b>9,295,000</b>	<b>South Tahoe Joint Powers Financing Authority</b>	<b>Area No 1</b>	<b>A - 146</b>
	LOAN	3/25/99	9,295,000	South Tahoe Redevelopment Agency	Area No 1	A - 147
<b>Fresno</b>	<b>Authority</b>	<b>7/31/97</b>	<b>186,225,944</b>	<b>Central Valley School Districts Financing Authority</b>	<b>Central USD &amp; Clovis USD</b>	<b>A - 148</b>
	Local Obligor	7/31/97	164,931,874	Clovis Unified School District - Retired		
	Local Obligor	7/31/97	21,294,069	Central Unified School District		A - 149
	<b>Authority</b>	<b>9/15/11</b>	<b>39,770,000</b>	<b>Central Valley Support Services Joint Powers Agency</b>	<b>Fresno USD Qualified School Construction Bonds</b>	<b>A - 150</b>
	Local Obligor	9/15/11	29,561,373	Fresno Unified School District	Series A, Qualified School Construction Bonds	A - 151
	<b>Authority</b>	<b>4/16/08</b>	<b>19,100,000</b>	<b>Clovis Public Financing Authority</b>	<b>Clovis, Herndon &amp; Hsg</b>	<b>A - 152</b>
	LOAN	4/16/08	9,450,871	Clovis	Clovis Loan	A - 153
	LOAN	4/16/08	4,436,242	Clovis	Hsg Loan	A - 154
	LOAN	4/16/08	5,212,887	Clovis	Herndon Loan	A - 155
	<b>Authority</b>	<b>8/18/10</b>	<b>4,435,000</b>	<b>Fowler Public Financing Authority</b>		<b>A - 156</b>
	Local Obligor	3/23/00	318,606	Fowler	Consolidated ReAD No 1993-1	A - 157
	Local Obligor	3/23/00	1,948,209	Fowler	Consolidated ReAD No 1994-1	A - 158
	LOAN	9/8/10	105,000	Fowler Redevelopment Agency - Failed to Report	1994 Fowler Public Imp Sublease	
	LOAN	9/8/10	692,000	Fowler Redevelopment Agency - Failed to Report	Fowler RDA Loan	
	LOAN	9/15/93	145,000	Fowler Redevelopment Agency - Failed to Report	1993 Fowler Sr Center Sublease	
	LOAN	9/8/10	845,000	Fowler Redevelopment Agency - Failed to Report	Merced Street Imp	
	LOAN	9/8/10	325,000	Fowler Redevelopment Agency - Failed to Report	1994 Wtr Oblig	
	<b>Authority</b>	<b>3/2/01</b>	<b>10,000,000</b>	<b>Fresno Joint Powers Financing Authority</b>	<b>Merger No 2</b>	<b>A - 159</b>
	LOAN	3/2/01	10,000,000	Fresno Redevelopment Agency	Merger No 2	A - 160
	<b>Authority</b>	<b>3/4/04</b>	<b>185,000</b>	<b>Selma Public Financing Authority - Retired</b>	<b>Series B</b>	
	<b>Authority</b>	<b>3/4/04</b>	<b>2,330,000</b>	<b>Selma Public Financing Authority - Retired</b>	<b>Series A</b>	
	LOAN	3/4/04	430,000	Selma - Retired		
<b>Humboldt</b>	<b>Authority</b>	<b>9/29/03</b>	<b>15,250,000</b>	<b>Eureka Public Financing Authority</b>	<b>Phase I &amp; II, &amp; Tomorrow</b>	<b>A - 161</b>
	LOAN	9/29/03	15,250,000	Eureka Redevelopment Agency	Eureka Merged Area	A - 162
	<b>Authority</b>	<b>10/16/07</b>	<b>17,500,000</b>	<b>Fortuna Public Financing Authority - Desolved</b>		
	LOAN	10/16/07	4,220,000	Fortuna - Desolved	Facilities Lease to Fortuna	
	LOAN	10/16/07	13,280,000	Fortuna Redevelopment Agency - Desolved	Fortuna RDA	
<b>Imperial</b>	<b>Authority</b>	<b>6/20/07</b>	<b>9,580,000</b>	<b>Calexico School Financing Authority</b>		<b>A - 163</b>
	Local Obligor	6/20/07	9,069,266	Calexico Unified School District		A - 164
	<b>Authority</b>	<b>4/27/11</b>	<b>11,095,000</b>	<b>El Centro Financing Authority</b>		<b>A - 165</b>
	Local Obligor	4/6/11	11,095,000	El Centro Redevelopment Agency	Series C	A - 166

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Kings	Authority	4/11/07	9,315,000	Reef-Sunset School Financing Authority		A - 167
	Local Obligor	4/11/07	8,876,536	Reef-Sunset Unified School District		A - 168
Lake	Authority	10/5/06	14,120,000	Clearlake Public Financing Authority	Highlands Park Community Dev Series A	A - 169
	Authority	10/5/06	3,735,000	Clearlake Public Financing Authority	Highlands Park Community Dev Series B	A - 170
	LOAN	10/5/06	12,835,000	Clearlake Redevelopment Agency	Highlands Park Community Dev Series A	A - 171
	LOAN	10/5/06	1,285,000	Clearlake Redevelopment Agency	Highlands Park Community Dev Series A	A - 172
	LOAN	10/5/06	3,735,000	Clearlake Redevelopment Agency	Hsg Loan	A - 173
Los Angeles	Authority	6/22/05	4,775,000	Bell Gardens Financing Authority	No 1 & Central City	A - 174
	LOAN	6/22/05	3,025,000	Bell Gardens Community Development Commission	Central City Series A	A - 175
	LOAN	6/22/05	1,750,000	Bell Gardens Community Development Commission	No 1 Series A	A - 176
	Authority	9/19/02	14,000,000	Burbank Public Financing Authority	West Olive Series A	A - 177
	LOAN	9/19/02	14,000,000	Burbank Redevelopment Agency	West Olive Series A	A - 178
	Authority	1/29/03	87,265,000	Burbank Public Financing Authority	Golden State Series A	A - 179
	Local Obligor	2/11/03	31,930,000	Burbank Redevelopment Agency	Golden State Series A	A - 180
	Authority	1/29/03	5,235,000	Burbank Public Financing Authority	S San Fernando Series B	A - 181
	Local Obligor	2/11/03	5,235,000	Burbank Redevelopment Agency	South San Fernando	A - 182
	Authority	10/25/06	32,955,000	Carson Public Financing Authority	Dominguez Technology Ctr W Series A & Sub Series B	A - 183
	Local Obligor	10/25/06	29,645,000	Carson	Dominguez Technology Ctr W ReAD No 2001-1	A - 184
	Authority	9/25/02	96,260,000	Cerritos Public Financing Authority	Series A	A - 185
	LOAN	9/25/02	64,710,000	Cerritos Redevelopment Agency	Los Coyotes Area	A - 186
	LOAN	9/25/02	31,550,000	Cerritos Redevelopment Agency	Los Cerritos Area	A - 187
	Authority	9/25/02	19,775,000	Cerritos Public Financing Authority	Sub Series B	A - 188
	LOAN	9/25/02	12,225,000	Cerritos Redevelopment Agency	Los Coyotes Area	A - 189
	LOAN	9/25/02	7,550,000	Cerritos Redevelopment Agency	Los Cerritos Area	A - 190
	Authority	11/19/03	33,260,000	Commerce Joint Powers Financing Authority	Series A	A - 191
	Authority	11/19/03	9,955,000	Commerce Joint Powers Financing Authority	Series C	A - 192
	Authority	11/19/03	9,310,000	Commerce Joint Powers Financing Authority	Series B	A - 193
	Local Obligor	11/19/03	4,865,000	Commerce Community Development Commission	No 4 Series A-H	A - 194
	Local Obligor	11/19/03	7,325,000	Commerce Community Development Commission	No 4 Series A-E	A - 195
	Local Obligor	11/19/03	14,135,000	Commerce Community Development Commission	No 4 Series A-1	A - 196
Local Obligor	11/19/03	9,220,000	Commerce Community Development Commission	No 1 Sub Series A-1	A - 197	
Local Obligor	11/19/03	2,635,000	Commerce Community Development Commission	No 1 Sub Series A-H	A - 198	
Local Obligor	11/19/03	9,905,000	Commerce Community Development Commission	Merged Series A-1	A - 199	
Local Obligor	11/19/03	2,455,000	Commerce Community Development Commission	Merged Series A-H	A - 200	
Local Obligor	11/19/03	1,985,000	Commerce Community Development Commission	Merged Series A-E	A - 201	
Authority	10/3/07	64,805,000	Commerce Joint Powers Financing Authority	No 1 Series A	A - 202	
Authority	10/3/07	7,500,000	Commerce Joint Powers Financing Authority - Retired	No 1 Series B		
Local Obligor	10/3/07	58,885,000	Commerce Community Development Commission	No 1 Series A	A - 203	
Local Obligor	10/3/07	7,500,000	Commerce Community Development Commission - Retired	No 1 Series B		
Authority	10/30/97	6,350,000	Covina Public Finance Authority		A - 204	
LOAN	10/30/97	6,350,000	Covina Redevelopment Agency		A - 205	
Authority	2/12/02	10,262,262	Covina Public Finance Authority	Revitalization No 1 Series A	A - 206	
LOAN	2/12/02	10,262,262	Covina Redevelopment Agency	Revitalization No 1 Series A	A - 207	
Authority	11/4/05	38,230,000	Culver City School Facilities Financing Authority		A - 208	
Local Obligor	11/4/05	37,795,000	Culver City Unified School District		A - 209	
Authority	4/4/07	21,030,000	Downey School Facilities Financing Authority	Downey USD	A - 210	
Local Obligor	4/4/07	20,825,000	Downey Unified School District		A - 211	
Authority	5/9/07	16,905,000	East Whittier City School Facilities Financing Authority	GO Bond Program	A - 212	
Local Obligor	5/9/07	16,960,000	East Whittier City School District		A - 213	
Los Angeles cont.	Authority	7/3/07	26,875,000	El Monte Public Financing Authority		A - 214

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	<b>Authority</b>	<b>7/3/07</b>	<b>3,215,000</b>	<b>El Monte Public Financing Authority</b>		<b>A - 215</b>
	LOAN	7/3/07	10,800,000	El Monte Redevelopment Agency	Downtown	A - 216
	LOAN	7/3/07	2,590,000	El Monte Redevelopment Agency	El Monte Center Business District	A - 217
	LOAN	7/3/07	5,885,000	El Monte Redevelopment Agency	El Monte Center	A - 218
	LOAN	7/3/07	7,600,000	El Monte Redevelopment Agency	Housing	A - 219
	LOAN	7/3/07	645,000	El Monte Redevelopment Agency	El Monte Center	A - 220
	LOAN	7/3/07	1,300,000	El Monte Redevelopment Agency	Downtown	A - 221
	LOAN	7/3/07	335,000	El Monte Redevelopment Agency	El Monte Center Amendment No 1	A - 222
	LOAN	7/3/07	935,000	El Monte Redevelopment Agency	Housing Agreement	A - 223
	<b>Authority</b>	<b>9/24/03</b>	<b>11,255,000</b>	<b>Glendora Public Financing Authority</b>	<b>No One Series A</b>	<b>A - 224</b>
	LOAN	9/24/03	11,255,000	Glendora Community Redevelopment Agency	No One Series A	A - 225
	<b>Authority</b>	<b>9/24/03</b>	<b>4,815,000</b>	<b>Glendora Public Financing Authority</b>	<b>No One Series B</b>	<b>A - 226</b>
	LOAN	9/24/03	4,815,000	Glendora Community Redevelopment Agency	No One Series B	A - 227
	<b>Authority</b>	<b>9/19/07</b>	<b>55,485,000</b>	<b>Hacienda La Puente Unified School District Facilities Financing Authority</b>		<b>A - 228</b>
	Local Obligor	9/19/07	55,428,805	Hacienda La Puente Unified School District		A - 229
	<b>Authority</b>	<b>4/29/04</b>	<b>34,530,000</b>	<b>Hawaiian Gardens Public Financing Authority</b>	<b>No 1</b>	<b>A - 230</b>
	Local Obligor	4/29/04	31,170,000	Hawaiian Gardens Redevelopment Agency	No 1 Series A	A - 231
	Local Obligor	4/29/04	3,360,000	Hawaiian Gardens Redevelopment Agency	No 1 Series B	A - 232
	<b>Authority</b>	<b>1/26/07</b>	<b>57,645,000</b>	<b>Inglewood Unified School District School Fac FA - Failed to Report</b>		
	Local Obligor	1/26/07	57,645,000	Inglewood Unified School District - Failed to Report	Measure K	
	<b>Authority</b>	<b>12/30/97</b>	<b>3,740,000</b>	<b>Lancaster Financing Authority</b>	<b>Sr Lien Series A</b>	<b>A - 233</b>
	<b>Authority</b>	<b>12/30/97</b>	<b>2,643,890</b>	<b>Lancaster Financing Authority</b>	<b>Jr Lien Series B</b>	<b>A - 234</b>
	Local Obligor	12/30/97	360,000	Lancaster CFD No 89-1	E Lancaster Water Storage Tank	A - 235
	Local Obligor	4/17/90	4,895,000	Lancaster CFD No 89-1 - Failed to Report	E Lancaster Water Storage Tank	
	<b>Authority</b>	<b>5/14/03</b>	<b>40,595,000</b>	<b>Lancaster Financing Authority</b>	<b>Lancaster Residential, Amargosa, &amp; Projects No 5 &amp; 6</b>	<b>A - 236</b>
	LOAN	5/14/03	6,350,000	Lancaster Redevelopment Agency	Lancaster Residential	A - 237
	LOAN	5/14/03	14,425,000	Lancaster Redevelopment Agency	No 6	A - 238
	LOAN	5/14/03	16,895,000	Lancaster Redevelopment Agency	No 5	A - 239
	LOAN	5/14/03	5,267,059	Lancaster Redevelopment Agency	Amargosa	A - 240
	<b>Authority</b>	<b>12/12/03</b>	<b>16,560,000</b>	<b>Lancaster Financing Authority - Failed to Report</b>	<b>Lancaster Residential, Amargosa &amp; Nos 5 &amp; 6</b>	
	LOAN	12/12/03	1,805,000	Lancaster Redevelopment Agency	Lancaster Residential Issues B	A - 241
	LOAN	12/12/03	2,825,000	Lancaster Redevelopment Agency	No 6 Issue B	A - 242
	LOAN	12/12/03	1,625,000	Lancaster Redevelopment Agency	No 5 Issue B	A - 243
	LOAN	12/12/03	10,305,000	Lancaster Redevelopment Agency	Amargosa	A - 244
	<b>Authority</b>	<b>9/9/04</b>	<b>7,830,000</b>	<b>Lancaster Financing Authority</b>	<b>School Districts Nos 5 &amp; 6</b>	<b>A - 245</b>
	LOAN	9/9/04	5,705,000	Lancaster Redevelopment Agency	Lancaster No 6	A - 246
	LOAN	9/9/04	2,125,000	Lancaster Redevelopment Agency	Lancaster No 5	A - 247
	<b>Authority</b>	<b>11/9/04</b>	<b>11,005,000</b>	<b>Lancaster Financing Authority</b>	<b>Residential, Amargosa &amp; Nos 5 &amp; 6</b>	<b>A - 248</b>
	LOAN	11/9/04	1,075,000	Lancaster Redevelopment Agency	Residential	A - 249
	LOAN	11/9/04	2,440,000	Lancaster Redevelopment Agency	Amargosa	A - 250
	LOAN	11/9/04	3,595,000	Lancaster Redevelopment Agency	No 6	A - 251
	LOAN	11/9/04	3,895,000	Lancaster Redevelopment Agency	No 5	A - 252
	<b>Authority</b>	<b>11/8/06</b>	<b>13,655,000</b>	<b>Lancaster Financing Authority</b>	<b>Antelope Vly UnHSD, Lancaster SD, Eastside &amp; Westside UnSD (No 5 &amp; 6)</b>	<b>A - 253</b>
	LOAN	11/8/06	4,895,000	Lancaster Redevelopment Agency	No 5	A - 254
	LOAN	11/8/06	8,760,000	Lancaster Redevelopment Agency	No 6	A - 255
	<b>Authority</b>	<b>12/7/06</b>	<b>25,660,000</b>	<b>Lancaster Financing Authority</b>	<b>Residential, Fox Field, Amargosa, No 5 &amp; 6 Areas</b>	<b>A - 256</b>
	LOAN	12/7/06	305,000	Lancaster Redevelopment Agency	Residential	A - 257
	LOAN	12/7/06	2,505,000	Lancaster Redevelopment Agency	Fox Field Area	A - 258
	LOAN	12/7/06	4,320,000	Lancaster Redevelopment Agency	No 5	A - 259
	LOAN	12/7/06	5,080,000	Lancaster Redevelopment Agency	Amargosa	A - 260
	LOAN	12/7/06	13,450,000	Lancaster Redevelopment Agency	No 6	A - 261

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Los Angeles cont.	Authority	1/17/02	7,820,000	Long Beach Bond Finance Authority - Final Report	ADs No 92-1, 90-2 & CFD No 2 Series A	A - 262
	Local Obligor	1/17/02	1,150,000	Long Beach CFD No 2 - Retired	W Long Beach Bus Pks	
	Local Obligor	1/17/02	4,965,000	Long Beach - Retired	Airport Area AD No 90-2	
	Local Obligor	1/17/02	1,705,000	Long Beach - Final Report	Cherry Ave AD No 92-1	A - 263
Authority	Authority	6/19/02	77,715,000	Long Beach Bond Finance Authority	Downtown, N Long Beach, Poly High & W Beach	A - 264
	Authority	1/10/06	35,045,000	Long Beach Bond Finance Authority	Downtown & N Long Beach Series C	A - 265
	Local Obligor	6/19/02	26,820,000	Long Beach Redevelopment Agency	Downtown	A - 266
	Local Obligor	6/19/02	40,290,000	Long Beach Redevelopment Agency	N Long Beach	A - 268
	Local Obligor	6/19/02	1,710,000	Long Beach Redevelopment Agency	Poly High	A - 269
Local Obligor	6/19/02	8,895,000	Long Beach Redevelopment Agency	W Beach	A - 270	
Authority	Authority	11/13/02	47,780,000	Long Beach Bond Finance Authority	Downtown & W Long Beach Industrial Series B	A - 271
	Local Obligor	11/1/02	21,860,000	Long Beach Redevelopment Agency	W Long Beach Industrial	A - 272
	Local Obligor	11/1/02	25,920,000	Long Beach Redevelopment Agency	Downtown	A - 273
Authority	Authority	2/9/05	77,447,306	Long Beach Bond Finance Authority	Hsg, Gas Utility Series A-1 & A-2	A - 274
	Authority	2/9/05	114,985,000	Long Beach Bond Finance Authority	Hsg, Gas Utility Series B CIB	A - 275
	Local Obligor	2/9/05	7,675,000	Long Beach	Gas Utility	A - 276
	Local Obligor	2/9/05	22,690,000	Long Beach Redevelopment Agency	Central CIBs	A - 277
	Local Obligor	2/9/05	39,000,000	Long Beach Redevelopment Agency	North	A - 278
	Local Obligor	2/9/05	2,557,753	Long Beach Redevelopment Agency	Poly High	A - 279
	Local Obligor	2/9/05	839,553	Long Beach Redevelopment Agency	W Beach	A - 280
	Local Obligor	2/9/05	4,685,000	Long Beach Redevelopment Agency	Los Altos	A - 281
	Local Obligor	2/9/05	55,665,000	Long Beach Redevelopment Agency	Series B	A - 282
	Local Obligor	2/9/05	34,240,000	Long Beach Redevelopment Agency	Central	A - 283
	Local Obligor	2/9/05	25,080,000	Long Beach Redevelopment Agency	North	A - 284
	Authority	8/26/03	4,500,000	Los Angeles Community RDA Community RDA FA - Failed to Report	Reseda/Canoga Pk Series J	
	Authority	8/26/03	22,615,000	Los Angeles Community RDA Community RDA FA - Failed to Report	Council Dist 9, Pacoima/Panorama City, Reseda/Canoga Pk, Laurel Canyon & E Hollywood/Beverly-Normandie Series J & K	
LOAN	8/26/03	2,760,000	Los Angeles Community Redevelopment Agency - Failed to Report	Laurel Canyon		
LOAN	8/26/03	1,885,000	Los Angeles Community Redevelopment Agency - Failed to Report	East Hollywood/Beverly-Normandie		
LOAN	8/26/03	5,500,000	Los Angeles Community Redevelopment Agency - Failed to Report	Council District #9		
LOAN	8/26/03	1,885,000	Los Angeles Community Redevelopment Agency - Failed to Report	East Hollywood / Beverly-Normandie		
LOAN	8/26/03	8,205,000	Los Angeles Community Redevelopment Agency - Failed to Report	Reseda/Canoga Pk		
LOAN	8/26/03	4,265,000	Los Angeles Community Redevelopment Agency - Failed to Report	Pacoima/Panorama City		
LOAN	8/26/03	4,500,000	Los Angeles Community Redevelopment Agency - Failed to Report	Canoga Park		
Authority	4/22/04	181,510,000	Los Angeles Community RDA Community RDA FA	Bunker Hill Series A	A - 285	
Local Obligor	4/22/04	30,995,000	Los Angeles Community Redevelopment Agency - Failed to Report	Bunker Hill Sub Series L		
LOAN	4/22/04	181,510,000	Los Angeles Community Redevelopment Agency		A - 286	
Authority	4/22/04	87,550,000	Los Angeles Community RDA Community RDA FA	Bunker Hill Series B	A - 287	
Local Obligor	4/22/04	56,885,000	Los Angeles Community Redevelopment Agency	Bunker Hill Series K	A - 288	
LOAN	4/22/04	87,550,000	Los Angeles Community Redevelopment Agency	Bunker Hill Series B	A - 289	
Authority	6/28/06	32,000,000	Los Angeles Community RDA Community RDA FA	Reseda/Canoga Pk, E Hollywood/Beverly Normandie & Pacoima/Panorama City Ser L	A - 290	
LOAN	6/28/06	16,000,000	Los Angeles Community Redevelopment Agency	Reseda/Canoga Park	A - 291	
LOAN	6/28/06	8,000,000	Los Angeles Community Redevelopment Agency	Pacoima/Panorama City	A - 292	
LOAN	6/28/06	8,000,000	Los Angeles Community Redevelopment Agency	East Hollywood/Beverly-Normandie	A - 293	
Authority	6/28/06	8,000,000	Los Angeles Community RDA Community RDA FA	Pacoima/Panorama City Series N	A - 294	
LOAN	6/28/06	8,000,000	Los Angeles Community Redevelopment Agency	Pacoima/Panorama City	A - 295	
Authority	6/15/06	34,500,000	Los Angeles Community RDA Community RDA FA	Wilshire Ctr/Koreatown, Westlake, Pacific Corridor & Western/Slauson Recovery Series M	A - 296	
Local Obligor	6/15/06	11,000,000	Los Angeles Community Redevelopment Agency - Failed to Report	Westlake Recovery		
Local Obligor	6/15/06	16,000,000	Los Angeles Community Redevelopment Agency - Failed to Report	Wilshire Ctr/Koreatown Recovery		
Local Obligor	6/15/06	2,500,000	Los Angeles Community Redevelopment Agency - Failed to Report	Western/Slauson Recovery		
Local Obligor	6/15/06	5,000,000	Los Angeles Community Redevelopment Agency - Failed to Report	Pacific Corridor		

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Los Angeles cont.	Authority	6/19/07	8,000,000	Los Angeles Community RDA Community RDA FA	Broadway/Manchester, Crenshaw/Slauson, Laurel Canyon & Watts Areas	A - 297
	LOAN	6/19/07	1,500,000	Los Angeles Community Redevelopment Agency	Broadway/Manchester	A - 298
	LOAN	6/19/07	1,500,000	Los Angeles Community Redevelopment Agency	Watts	A - 299
	LOAN	6/19/07	2,000,000	Los Angeles Community Redevelopment Agency	Laurel Canyon	A - 300
	LOAN	6/19/07	3,000,000	Los Angeles Community Redevelopment Agency	Crenshaw/Slauson	A - 301
	Authority	6/20/08	14,250,000	Los Angeles Community RDA Community RDA FA	Mid-City Recovery, Pico Union No 2 & Vermont/Manchester Recovery Series P	A - 302
	LOAN	6/20/08	2,250,000	Los Angeles Community Redevelopment Agency	Vermont/Manchester	A - 303
	LOAN	6/20/08	5,500,000	Los Angeles Community Redevelopment Agency	Pico Union 2	A - 304
	LOAN	6/20/08	6,500,000	Los Angeles Community Redevelopment Agency	Mid-City Recovery	A - 305
	Authority	6/28/02	9,765,000	Los Angeles Community RDA Financing Authority	Crenshaw/Slauson, Mid-City, Vermont/Manchester & Watts Corridor Recovery Series H	A - 306
	LOAN	6/28/02	1,000,000	Los Angeles Community Redevelopment Agency	Watts Corridors	A - 307
	LOAN	6/28/02	1,130,000	Los Angeles Community Redevelopment Agency	Vermont/Manchester Recovery	A - 308
	LOAN	6/28/02	1,135,000	Los Angeles Community Redevelopment Agency	Crenshaw/Slauson Recovery	A - 309
	LOAN	6/28/02	6,500,000	Los Angeles Community Redevelopment Agency	Mid City Recovery	A - 310
	Authority	6/4/03	14,890,000	Los Angeles Community RDA Financing Authority	Normandie/5, Pico Union 1 & 2 Series I	A - 311
	LOAN	6/4/03	3,250,000	Los Angeles Community Redevelopment Agency	Pico Union 1	A - 312
	LOAN	6/4/03	4,330,000	Los Angeles Community Redevelopment Agency	Normandie 5	A - 313
	LOAN	6/4/03	7,310,000	Los Angeles Community Redevelopment Agency	Pico Union 2	A - 314
	Authority	11/21/96	21,095,000	Los Angeles County Public Works Financing Authority	1996 Sr Lien Series A	A - 315
	Authority	11/21/96	3,795,000	Los Angeles County Public Works Financing Authority	1996 Jr Lien Series B	A - 316
	Local Obligor	11/21/96	10,265,000	Los Angeles County	Co Imp No 2656M Harbor Blvd-Rowland Hght	A - 317
	Local Obligor	11/21/96	14,180,000	Los Angeles County CFD No 2	Rowland Heights	A - 318
	Authority	10/7/99	1,310,000	Lynwood Public Financing Authority	Alameda	A - 319
	LOAN	10/7/99	1,310,000	Lynwood Redevelopment Agency	Alameda	A - 320
	Authority	10/7/99	10,235,000	Lynwood Public Financing Authority	Area A Series A	A - 321
	LOAN	10/7/99	10,235,000	Lynwood Redevelopment Agency	Area A Series A	A - 322
	Authority	10/7/99	3,425,000	Lynwood Public Financing Authority - Final Report	Area A Series B	A - 323
	LOAN	10/7/99	3,425,000	Lynwood Redevelopment Agency - Final Report	Area A Series B	A - 324
	Authority	10/20/03	9,135,000	Maywood Public Financing Authority - Failed to Report	Merged	
	LOAN	10/20/03	9,135,000	Maywood Redevelopment Agency - Failed to Report	Merged	
	Authority	9/24/98	11,610,000	Monterey Park Public Financing Authority - Failed to Report	Merged	
	LOAN	9/24/98	11,610,000	Monterey - Failed to Report	Merged	
	Authority	10/17/00	4,615,000	Pasadena Public Financing Authority	Orange Grove & Villa-Parke	A - 325
	Local Obligor	10/17/00	2,801,000	Pasadena Community Development Commission	Orange Grove	A - 326
Local Obligor	10/17/00	1,814,000	Pasadena Community Development Commission	Villa-Parke	A - 327	
Authority	5/17/06	3,985,000	Pasadena Public Financing Authority	Fair Oaks, Villa-Parke, Lake/Washington	A - 328	
Local Obligor	5/17/06	805,000	Pasadena Community Development Commission	Lake/Washington	A - 329	
Local Obligor	5/17/06	710,000	Pasadena Community Development Commission	Villa-Parke	A - 330	
Local Obligor	5/17/06	2,470,000	Pasadena Community Development Commission	Fair Oaks	A - 331	
Authority	5/17/06	1,935,000	Pasadena Public Financing Authority	Hsg Set-Aside-Townhouse	A - 332	
Local Obligor	5/17/06	1,935,000	Pasadena Community Development Commission	Hsg Set-Aside-Townhouse	A - 333	
Authority	1/24/01	40,710,000	Pico Rivera Water Authority	No 1 Series A	A - 334	
Local Obligor	1/30/01	40,710,000	Pico Rivera Redevelopment Agency	No 1	A - 335	
Authority	12/4/03	46,650,000	Pomoma Public Financing Authority	Merged Series AH	A - 336	
LOAN	12/4/03	46,650,000	Pomona Redevelopment Agency	Merged Series AH	A - 337	
Authority	12/20/05	10,065,000	Pomoma Public Financing Authority	Merged	A - 338	
LOAN	12/20/05	10,065,000	Pomona Redevelopment Agency	Merged	A - 339	



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Los Angeles cont.	Authority	6/28/07	8,375,000	Pomona Public Financing Authority	Merged	A - 340
	LOAN	6/28/07	8,375,000	Pomona Redevelopment Agency	Merged	A - 341
	Authority	1/29/08	7,645,000	Redondo Beach Public Financing Authority	South Bay Ctr	A - 342
	LOAN	7/1/96	8,660,000	Redondo Beach Redevelopment Agency	South Bay Center	A - 343
	Authority	10/29/02	17,335,000	South Gate Public Financing Authority	Project No 1	A - 344
	LOAN	10/29/02	17,335,000	South Gate	South Gate Housing No 1	A - 345
	Authority	8/26/11	52,290,000	Upper Santa Clara Valley Joint Powers Authority	Santa Clarita Wtr Division Series A	A - 346
	LOAN	8/26/11	52,290,000	Castaic Lake Water Agency		A - 347
	Authority	11/15/99	3,945,000	West Covina Public Financing Authority		A - 348
	LOAN	11/15/99	3,945,000	West Covina		A - 349
	Authority	7/27/07	15,425,000	Whittier Public Financing Authority		A - 350
	Local Obligor	7/27/07	9,105,000	Whittier Redevelopment Agency	Earthquake Recovery Series D	A - 351
	Local Obligor	7/27/07	6,320,000	Whittier Redevelopment Agency	Whittier Blvd Series C	A - 352
	Authority	5/20/04	8,735,000	William S Hart Joint School Financing Authority - Final Report	CFD Nos 90-1 & 99-1 of the William S Hart UHSD and 2000-1 of the Saugus/Hart School Fac FA	A - 353
	Local Obligor	5/20/04	1,550,000	William S Hart Union High School District CFD No 99-1 - Final Report		A - 354
	Local Obligor	5/20/04	6,345,000	Saugus/Hart School Facilities Financing Authority CFD No 2000-1 - Final Report		A - 355
	LOAN	5/20/04	840,000	William S Hart Union High School District CFD No 90-1 - Final Report	William S Hart Union High School District	A - 356
	Authority	3/17/05	15,020,000	William S Hart Joint School Financing Authority	CFD Nos 87-1, 88-4 & 89-2	A - 357
	Local Obligor	2/21/95	4,705,000	William S Hart Union High School District CFD No 87-1		A - 358
	Local Obligor	2/21/95	1,790,000	William S Hart Union High School District CFD No 89-2		A - 359
Local Obligor	2/21/95	14,200,000	William S Hart Union High School District CFD No 88-4		A - 360	
Authority	1/21/13	7,840,000	William S Hart Joint School Financing Authority	CFD Nos 2000-1, 99-1, 90-1	A - 361	
Local Obligor	1/29/13	5,825,000	Saugus/Hart School Facilities Financing Authority CFD No 2000-1		A - 362	
Local Obligor	1/29/13	1,460,000	William S Hart Union High School District CFD No 99-1		A - 363	
LOAN	1/29/13	555,000	William S Hart Union High School District CFD No 90-1	CFD No 90-1	A - 364	
Marin	Authority	8/21/08	2,231,000	Fairfax Financing Authority		A - 365
	Local Obligor	8/21/08	1,977,600	Fairfax		A - 366
	Authority	2/15/12	2,880,000	Fairfax Financing Authority		A - 367
	Local Obligor	3/1/12	2,772,800	Fairfax		A - 368
	Authority	5/24/02	8,910,000	Marin County Open Space Financing Authority		A - 369
Local Obligor	5/24/02	598,000	Marin County Open Space District	Consolidated ReAD	A - 370	
Local Obligor	5/24/02	3,975,000	Marin County Open Space District CFD No 1993-1	Old St Hilary's Open Space	A - 372	
Local Obligor	5/24/02	3,916,000	Marin County Open Space District CFD No 1997-1	Old St Hilary's Open Space	A - 374	
Authority	7/6/06	4,000,000	Mill Valley Public Financing Authority	Library	A - 376	
Local Obligor	1/22/97	4,600,000	Mill Valley CFD No 1996-1	Library Renovation/Expansion	A - 377	
Mono	Authority	6/24/03	1,550,000	June Lake Public Financing Authority		A - 378
	Local Obligor	6/12/01	927,925	June Lake Public Utility District		A - 379
	LOAN	6/24/03	559,000	June Lake Public Utility District	Loan Agreement	A - 380
Monterey	Authority	7/11/02	11,415,000	Salinas Public Financing Authority	Sr Series A	A - 381
	Authority	7/11/02	5,090,000	Salinas Public Financing Authority	Sub Series B	A - 383
	Local Obligor	7/11/02	6,191,760	Salinas	Bella Vista ReAD No 02-1	A - 382
	Local Obligor	7/11/02	10,232,271	Salinas - Retired	Consolidated ReAD No 02-2	
Napa	Authority	12/17/04	7,255,000	American Canyon Public Financing Authority	ReAD No 2004-1 La Vigne Subdivision	A - 384
	Local Obligor	12/17/04	6,595,000	American Canyon	ReAD No 2004-01 La Vigne Subdivision	A - 385
Nevada	Authority	7/26/01	5,085,000	Grass Valley Capital Improvement Authority	Whispering Pines/Morgan Ranch ReAD Series A	A - 387
	Authority	8/7/01	319,000	Grass Valley Capital Improvement Authority - Retired	Whispering Pines/Morgan Ranch ReAD Series B	

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	Local Obligor	8/7/01	4,052,000	Grass Valley	Whispering Pines/Morgan Ranch ReAD Series A	A - 388
	Local Obligor	8/7/01	319,000	Grass Valley - Retired	Whispering Pines/Morgan Ranch ReAD Series B	
	<b>Authority</b>	<b>1/27/10</b>	<b>9,385,000</b>	<b>Truckee Public Financing Authority - Failed to Report</b>	<b>Series A</b>	
	Local Obligor	1/27/10	9,385,000	Truckee Redevelopment Agency - Failed to Report		
	<b>Authority</b>	<b>1/27/10</b>	<b>3,355,000</b>	<b>Truckee Public Financing Authority - Failed to Report</b>	<b>Recovery Zone Series B</b>	
	Local Obligor	1/27/10	3,355,000	Truckee Redevelopment Agency - Failed to Report	Recovery Zone Series B	
<b>Orange</b>	<b>Authority</b>	<b>5/19/04</b>	<b>11,210,000</b>	<b>Anaheim Public Financing Authority</b>	<b>CFD Nos 1989-1 &amp; 1989-2</b>	<b>A - 389</b>
	Local Obligor	5/19/04	4,220,000	Anaheim CFD No 1989-1	Sycamore Canyon	A - 390
	Local Obligor	5/19/04	6,990,000	Anaheim CFD No 1989-2	The Highlands	A - 391
	<b>Authority</b>	<b>6/2/05</b>	<b>15,405,000</b>	<b>Brea Public Financing Authority</b>	<b>Brea Olinda USD CFD No 95-1 &amp; Brea CFD No 1997-1 Series A</b>	<b>A - 392</b>
	Local Obligor	6/2/05	2,300,000	Brea Olinda Unified School District CFD No 95-1	Series B	A - 393
	Local Obligor	6/2/05	6,440,000	Brea Olinda Unified School District CFD No 95-1	Olinda Heights Series A	A - 394
	Local Obligor	6/2/05	6,665,000	Brea CFD No 1997-1	Olinda Heights	A - 395
	<b>Authority</b>	<b>10/22/08</b>	<b>18,900,000</b>		<b>Area C Series A</b>	<b>A - 396</b>
	LOAN	10/22/08	5,132,000	Brea Redevelopment Agency	Housing Series A	A - 397
	LOAN	10/22/08	13,768,000	Brea Redevelopment Agency	Non-Housing Series A	A - 398
	<b>Authority</b>	<b>10/22/08</b>	<b>2,025,000</b>	<b>Brea Public Financing Authority</b>	<b>Area C Series B</b>	<b>A - 399</b>
	LOAN	10/22/08	2,025,000	Brea Redevelopment Agency	Housing Series B	A - 400
	<b>Authority</b>	<b>3/27/13</b>	<b>7,155,000</b>	<b>Buena Park Public Financing Authority</b>	<b>Buena Park</b>	<b>A - 401</b>
	Local Obligor	8/28/03	7,655,000	Buena Park CFD No 2001-1	Mall	A - 402
	<b>Authority</b>	<b>12/7/05</b>	<b>74,600,000</b>	<b>Fullerton Public Financing Authority</b>	<b>Orangefair, Central &amp; East</b>	<b>A - 403</b>
	LOAN	12/7/05	30,485,000	Fullerton Redevelopment Agency	Central Fullerton	A - 404
	LOAN	12/7/05	18,090,000	Fullerton Redevelopment Agency	Fullerton RDA Orangefair Business District	A - 405
	LOAN	12/7/05	26,025,000	Fullerton Redevelopment Agency	East Fullerton	A - 406
	<b>Authority</b>	<b>1/9/02</b>	<b>57,575,000</b>	<b>Irvine Public Facilities and Infrastructure Authority - Final Report</b>	<b>Series B</b>	<b>A - 407</b>
	Local Obligor	1/9/02	48,814,400	Irvine - Final Report	ReAD No 01-2	A - 408
	Local Obligor	1/9/02	8,754,800	Irvine - Final Report	ReAD No 01-1	A - 409
	<b>Authority</b>	<b>1/24/03</b>	<b>91,175,000</b>	<b>Irvine Public Facilities and Infrastructure Authority - Final Report</b>	<b>ReAD Nos 03-1 &amp; 03-2 Series C</b>	<b>A - 410</b>
	Local Obligor	1/24/03	9,664,999	Irvine - Final Report	ReAD No 03-1	A - 411
	Local Obligor	1/24/03	81,518,590	Irvine - Final Report	ReAD No 03-2	A - 412
	<b>Authority</b>	<b>11/10/05</b>	<b>103,475,000</b>	<b>Irvine Unified School District Financing Authority</b>	<b>CFD No 01-1</b>	<b>A - 413</b>
	Local Obligor	11/10/05	103,475,000	Irvine Unified School District CFD No 01-1	S Irvine Communities	A - 414
	<b>Authority</b>	<b>4/20/06</b>	<b>82,860,000</b>	<b>Irvine Unified School District Financing Authority</b>	<b>Group II Northwood &amp; Woodbury</b>	<b>A - 415</b>
	Local Obligor	4/20/06	9,000,000	Irvine Unified School District CFD No 04-1	Northwood Master Planned Community	A - 416
	Local Obligor	4/20/06	38,000,000	Irvine Unified School District CFD No 04-2	Woodbury IA A Master Planned Community	A - 417
	Local Obligor	4/20/06	23,935,000	Irvine Unified School District CFD No 04-2	Woodbury IA B Master Planned Community	A - 418
	<b>Authority</b>	<b>3/22/00</b>	<b>13,720,000</b>	<b>Orange Unified School District Public Financing Authority</b>		<b>A - 419</b>
	Local Obligor	3/22/00	4,625,000	Orange Unified School District CFD No 88-1	Santiago Hills	A - 420
	Local Obligor	3/22/00	9,095,000	Orange Unified School District CFD No 89-2		A - 421
	<b>Authority</b>	<b>1/8/97</b>	<b>29,484,918</b>	<b>Saddleback Valley Unified School District Public Financing Authority</b>	<b>Series A Sr Lien</b>	<b>A - 422</b>
	Local Obligor	1/8/97	15,686,602	Saddleback Valley Unified School District CFD No 89-2		A - 423
	Local Obligor	1/8/97	12,213,718	Saddleback Valley Unified School District CFD No 89-3		A - 424
	Local Obligor	1/8/97	2,365,000	Saddleback Valley Unified School District CFD No 88-1		A - 425
	<b>Authority</b>	<b>12/2/98</b>	<b>13,705,000</b>	<b>Saddleback Valley Unified School District Public Financing Authority</b>	<b>S Vly F733UnSD CFD Nos 88-1, 89-2, 89-3, 89-4</b>	<b>A - 426</b>
	Local Obligor	12/2/98	8,635,000	Saddleback Valley Unified School District CFD No 88-1	Town Center	A - 427
	Local Obligor	12/2/98	3,208,398	Saddleback Valley Unified School District CFD No 89-2	Rancho Trabuco So	A - 428
	Local Obligor	12/2/98	891,282	Saddleback Valley Unified School District CFD No 89-3	Rancho Trabuco No	A - 429
	Local Obligor	12/2/98	970,000	Saddleback Valley Unified School District CFD No 89-4	Dove Canyon	A - 430

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Orange cont.	Authority	6/26/07	14,235,000	San Clement Public Financing Authority	ReAD No 98-1	A - 431
	Local Obligor	6/26/07	14,235,000	San Clemente	ReAD No 98-1	A - 432
	Authority	3/13/03	18,225,000	Santa Margarita/Dana Point Authority	Santa Margarita Water Dist ID Nos 2, 2A & 4B	A - 433
	Local Obligor	3/13/03	1,785,000	Santa Margarita Water District	ID No 2 Series A	A - 434
	Local Obligor	3/13/03	1,995,000	Santa Margarita Water District	ID No 2A Series A	A - 435
	Local Obligor	3/13/03	14,445,000	Santa Margarita Water District	ID No 4B Series A	A - 436
	Authority	3/11/04	62,770,000	Santa Margarita/Dana Point Authority	ID Nos 3, 3A, 4 & 4A	A - 437
	Local Obligor	3/11/04	1,920,000	Santa Margarita Water District	ID No 3	A - 438
	Local Obligor	3/11/04	7,755,000	Santa Margarita Water District	ID No 3A	A - 439
	Local Obligor	3/11/04	36,740,000	Santa Margarita Water District	ID No 4	A - 440
	Local Obligor	3/11/04	16,355,000	Santa Margarita Water District	ID No 4A	A - 441
	Authority	1/22/09	38,490,000	Santa Margarita/Dana Point Authority	ID Nos 2, 3 & 4	A - 442
	Local Obligor	1/22/09	6,365,000	Santa Margarita Water District	ID No 2 Reliability Enhancement	A - 443
	Local Obligor	1/22/09	4,240,000	Santa Margarita Water District	ID No 3 Reliability Enhancement	A - 444
	Local Obligor	1/22/09	27,885,000	Santa Margarita Water District	ID No 4 Reliability Enhancement	A - 445
	Authority	11/10/09	36,205,000	Santa Margarita/Dana Point Authority	ID Nos 2, 2A, 3 & 4 Series B	A - 446
	Local Obligor	11/10/09	555,000	Santa Margarita Water District - Retired	ID No 2	
	Local Obligor	11/10/09	2,105,000	Santa Margarita Water District - Retired	ID No 2A	
	Local Obligor	11/10/09	3,680,000	Santa Margarita Water District	ID No 3	A - 447
	Local Obligor	11/10/09	29,865,000	Santa Margarita Water District	ID No 4	A - 448
	Authority	8/23/00	1,435,000	Seal Beach Public Financing Authority		A - 449
	Local Obligor	8/23/00	1,370,000	Seal Beach	Surfside Colony ReAD No 2000-1	A - 450
	Authority	6/18/98	25,855,000	South Orange County Public Financing Authority	Portola Hills/Lomas Laguna Series A	A - 451
	Local Obligor	6/18/98	24,080,000	Orange County CFD No 87-2	Portola Hills	A - 452
	Local Obligor	6/18/98	1,775,000	Orange County CFD No 88-2	Lomas Laguna	A - 453
	Authority	7/9/99	75,920,000	South Orange County Public Financing Authority	Series A	A - 454
	Local Obligor	7/7/99	4,050,000	Orange County CFD No 87-9	Santa Teresita	A - 455
Local Obligor	7/7/99	32,335,000	Orange County CFD No 86-1	Rancho Santa Margarita	A - 456	
Local Obligor	7/7/99	12,780,000	Orange County CFD No 87-5E	Rancho Santa Margarita	A - 457	
Local Obligor	7/7/99	9,330,000	Orange County CFD No 87-6	Baker Ranch	A - 458	
Local Obligor	7/7/99	17,425,000	Orange County CFD No 87-7	Los Alisos	A - 459	
Authority	8/5/99	2,335,000	South Orange County Public Financing Authority	CFD No 87-9 Series B	A - 460	
Local Obligor	8/5/99	2,335,000	Orange County CFD No 87-9	Santa Teresita	A - 461	
Authority	10/15/99	23,835,000	South Orange County Public Financing Authority	Newport Coast ReAD 99-1R	A - 462	
Local Obligor	10/15/99	23,835,000	Orange County	Newport Coast ReAD No 99-1R	A - 463	
Authority	8/8/01	10,785,000	South Orange County Public Financing Authority	Newport Coast ReAD No 01-1R	A - 464	
Local Obligor	8/8/01	10,785,000	Orange County	Newport Coast ReAD No 01-1R	A - 465	
Authority	5/21/03	49,845,000	South Orange County Public Financing Authority	Senior Lien Series A	A - 466	
Authority	7/23/98	29,010,000	South Orange County Public Financing Authority	Aliso Viejo	A - 467	
Local Obligor	5/26/94	207,845,000	Orange County CFD No 88-1	Aliso Viejo	A - 468	
Authority	11/16/05	84,015,000	South Orange County Public Financing Authority	Ladera Ranch CFD Nos 99-1, 2000-1 & 2001-1	A - 469	
Local Obligor	11/16/05	22,560,000	Orange County CFD No 99-1	Ladera Ranch	A - 470	
Local Obligor	11/16/05	28,890,000	Orange County CFD No 2000-1	Ladera Ranch	A - 471	
Local Obligor	11/16/05	32,565,000	Orange County CFD No 2001-1	Ladera Ranch	A - 472	
Placer	Authority	7/23/03	3,985,000	Auburn Valley Public Financing Authority		A - 473
	Local Obligor	7/23/03	1,495,000	Auburn Valley Community Services District	Spyglass Circle ReAD	A - 474
	LOAN	7/22/03	2,490,000	Auburn Valley Community Services District	Loan Obligation	A - 475

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Placer cont.	Authority	12/5/00	12,275,000	Lincoln Public Finance Authority		A - 476
	LOAN	12/5/00	425,000	Lincoln - Final Report	Airport and Master	A - 478
	LOAN	12/5/00	2,470,000	Lincoln - Final Report	89 Loan Sub Agreement	A - 479
	LOAN	12/5/00	2,890,000	Lincoln	Sewer System Sub Master	A - 480
	LOAN	12/5/00	660,000	Lincoln - Retired	1994-2 Limited Obligation	
	LOAN	12/5/00	1,035,000	Lincoln	Water Water System Sub Master	A - 481
	LOAN	12/5/00	1,640,000	Lincoln	LPFA 2000	A - 482
	LOAN	12/5/00	3,155,000	Lincoln	1994 Loan Sub Agreement	A - 483
	Authority	10/6/04	8,720,000	Lincoln Public Finance Authority	Series A	A - 484
	LOAN	10/6/04	8,720,000	Lincoln Redevelopment Agency	Series A	A - 485
	Authority	10/6/04	2,370,000	Lincoln Public Finance Authority	Hsg Set-Aside Series B	A - 486
	LOAN	10/6/04	2,370,000	Lincoln Redevelopment Agency	Hsg Set-Aside	A - 487
	Authority	5/8/07	102,870,000	Lincoln Public Financing Authority - Failed to Report	Series A & Sub Series B, CFD No 2003-1	
	Local Obligor	5/8/07	102,870,000	Lincoln CFD No 2003-1	Lincoln Crossing	A - 488
	Authority	10/24/11	41,800,000	Lincoln Public Financing Authority	Twelve Bridges Series A & Sub B	A - 489
	Local Obligor	6/23/99	47,800,000	Lincoln	Twelve Bridges AD No 95-1	A - 490
	Local Obligor	7/19/01	15,550,000	Lincoln	Twelve Bridges AD No 95-1	A - 491
	Authority	1/15/04	12,575,000	Rocklin Public Financing Authority	Sr Series CFD Nos 6, 8 & 9	A - 492
	Authority	1/15/04	1,455,000	Rocklin Public Financing Authority	Sub Series CFD Nos 6, 8 & 9	A - 493
	Local Obligor	7/29/99	5,780,000	Rocklin CFD No 8	Sunset West-Park Dr	A - 494
	Local Obligor	7/29/99	6,890,000	Rocklin CFD No 9	Sunset West-West/Blue Oaks	A - 495
	Local Obligor	7/29/99	2,240,000	Rocklin CFD No 6	Sunset West-Drainage	A - 496
	Authority	7/17/98	32,715,000	Roseville Finance Authority - Final Report	1998 Northeast CFD No 1 & Northwest CFD No 2	A - 497
	Local Obligor	7/17/98	32,030,000	Roseville Northwest CFD No 1 - Final Report	Infrastructure	A - 498
	Local Obligor	7/17/98	13,700,000	Roseville Northeast CFD No 2 - Final Report	Infrastructure	A - 499
	Local Obligor	7/17/98	19,000,000	Roseville Northeast CFD No 1 - Retired		
	Authority	3/23/06	35,870,000	Roseville Finance Authority	Highland Reserve No & Woodcreek East Sr Lien Series A	A - 500
Authority	3/23/06	4,645,000	Roseville Finance Authority	Highland Reserve No & Woodcreek East Jr Lien Series B	A - 501	
Local Obligor	3/23/06	6,245,000	Roseville CFD No 1	Woodcreek East	A - 502	
Local Obligor	3/23/06	33,120,000	Roseville CFD No 1	Highland Reserve North	A - 503	
Authority	5/3/07	44,075,000	Roseville Finance Authority	Sr Series A, CFD No 1	A - 504	
Authority	5/3/07	10,350,000	Roseville Finance Authority	Jr Series B, CFD No 1	A - 505	
Local Obligor	5/3/07	2,025,000	Roseville CFD No 1	Stoneridge Parcel 1	A - 506	
Local Obligor	5/3/07	13,530,000	Roseville CFD No 1	Stoneridge West	A - 507	
Local Obligor	5/3/07	17,285,000	Roseville CFD No 1	Stoneridge East	A - 508	
Local Obligor	5/3/07	20,435,000	Roseville CFD No 1	Crocker Ranch	A - 509	
Authority	7/25/12	21,000,000	Roseville Finance Authority	CFD Nos 1 & 2	A - 510	
Local Obligor	7/25/12	15,730,000	Roseville Northwest CFD No 1		A - 511	
Local Obligor	7/25/12	6,460,000	Roseville Northeast CFD No 2		A - 512	
Riverside	Authority	12/4/03	10,930,000	Beaumont Financing Authority - Final Report	Beaumont CFD 93-1 IA No 17A	A - 513
	Local Obligor	12/4/03	10,930,000	Beaumont CFD No 93-1 - Final Report	IA No 17A	A - 514
	Authority	3/31/04	4,375,000	Beaumont Financing Authority	CFD No 93-1	A - 515
	Local Obligor	3/31/04	4,735,000	Beaumont CFD No 93-1	IA No 18 Series A	A - 516
	Authority	8/26/04	5,980,000	Beaumont Financing Authority	CFD No 93-1 IA No 16	A - 517
	Local Obligor	8/26/04	5,980,000	Beaumont CFD No 93-1	IA No 16	A - 518
	Authority	1/27/05	8,685,000	Beaumont Financing Authority	CFD No 93-1	A - 519
	Local Obligor	1/27/05	8,685,000	Beaumont CFD No 93-1	IA No 8A	A - 520
	Authority	12/9/04	22,830,000	Beaumont Financing Authority	CFD No 93-1 Series D	A - 521
	Local Obligor	12/9/04	22,830,000	Beaumont CFD No 93-1	IA No 19A	A - 522
Authority	6/15/05	12,280,000	Beaumont Financing Authority	IA No 7 CFD No 93-1	A - 523	
Local Obligor	6/15/05	12,280,000	Beaumont CFD No 93-1	IA No 7A	A - 524	
Riverside cont.	Authority	12/1/05	19,155,000	Beaumont Financing Authority	CFD No 93-1, IA No 6A1	A - 525

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	Local Obligor	12/1/05	19,155,000	Beaumont CFD No 93-1	IA No 6A1	A - 526
	<b>Authority</b>	<b>5/23/06</b>	<b>14,220,000</b>	<b>Beaumont Financing Authority</b>	<b>CFD No 93-1, IA No 19C</b>	<b>A - 527</b>
	Local Obligor	5/23/06	14,220,000	Beaumont CFD No 93-1	IA No 19C	A - 528
	<b>Authority</b>	<b>11/16/06</b>	<b>7,110,000</b>	<b>Beaumont Financing Authority</b>	<b>CFD No 93-1, IA No 8B Sundance</b>	<b>A - 529</b>
	Local Obligor	11/16/06	7,110,000	Beaumont CFD No 93-1	IA No 8B Sundance	A - 530
	<b>Authority</b>	<b>1/18/07</b>	<b>21,175,000</b>	<b>Beaumont Financing Authority</b>	<b>CFD No 93-1, IA Nos 3, 11, 14 &amp; 14B</b>	<b>A - 531</b>
	Local Obligor	1/18/07	4,640,000	Beaumont CFD No 93-1	IA No 3	A - 532
	Local Obligor	1/18/07	1,845,000	Beaumont CFD No 93-1	IA No 11	A - 533
	Local Obligor	1/18/07	12,835,000	Beaumont CFD No 93-1	IA No 14	A - 534
	Local Obligor	1/18/07	5,000,000	Beaumont CFD No 93-1	IA No 14B	A - 535
	<b>Authority</b>	<b>3/15/07</b>	<b>11,615,000</b>	<b>Beaumont Financing Authority</b>	<b>CFD No 93-1, IA No 8</b>	<b>A - 536</b>
	Local Obligor	3/15/07	12,765,000	Beaumont CFD No 93-1	IA No 8 (Sundance)	A - 537
	<b>Authority</b>	<b>4/26/07</b>	<b>22,490,000</b>	<b>Beaumont Financing Authority</b>	<b>CFD No 93-1, IA Nos 9, 10A, 12A &amp; 14A Series C</b>	<b>A - 538</b>
	<b>Authority</b>	<b>4/26/07</b>	<b>1,105,000</b>	<b>Beaumont Financing Authority</b>	<b>CFD No 93-1, IA Nos 9, 10A, 12A &amp; 14A Series D</b>	<b>A - 539</b>
	Local Obligor	4/26/07	20,958,000	Beaumont CFD No 93-1	IA No 14 A	A - 540
	Local Obligor	4/26/07	1,644,000	Beaumont CFD No 93-1	IA No 12 A	A - 541
	Local Obligor	4/26/07	2,660,000	Beaumont CFD No 93-1	IA No 10 A	A - 542
	Local Obligor	4/26/07	757,000	Beaumont CFD No 93-1	IA No 9	A - 543
	<b>Authority</b>	<b>11/29/07</b>	<b>6,520,000</b>	<b>Beaumont Financing Authority</b>	<b>CFD No 93-1 IA No 8C Series E</b>	<b>A - 544</b>
	Local Obligor	11/29/07	6,520,000	Beaumont CFD No 93-1	IA No 8C Series A	A - 545
	<b>Authority</b>	<b>7/24/08</b>	<b>4,090,000</b>	<b>Beaumont Financing Authority</b>	<b>CFD No 93-1, IA No 19C</b>	<b>A - 546</b>
	Local Obligor	7/24/08	4,090,000	Beaumont CFD No 93-1	IA No 19C	A - 547
	<b>Authority</b>	<b>6/10/09</b>	<b>2,640,000</b>	<b>Beaumont Financing Authority</b>	<b>CFD No 93-1</b>	<b>A - 548</b>
	Local Obligor	6/10/09	725,000	Beaumont CFD No 93-1	Pardee Estrella IA No 8D	A - 549
	Local Obligor	6/10/09	1,915,000	Beaumont CFD No 93-1 - Retired	Pardee Tournament Hills IA No 17B	
	<b>Authority</b>	<b>12/15/11</b>	<b>12,145,000</b>	<b>Beaumont Financing Authority</b>	<b>Series A</b>	<b>A - 550</b>
	Local Obligor	12/15/11	2,235,000	Beaumont CFD No 93-1	IA No 17B Series A	A - 551
	Local Obligor	12/15/11	9,910,000	Beaumont CFD No 93-1	IA No 17B Series B	A - 552
	<b>Authority</b>	<b>3/14/12</b>	<b>5,650,000</b>	<b>Beaumont Financing Authority</b>	<b>IA No 8C Series A</b>	<b>A - 553</b>
	Local Obligor	3/14/12	5,650,000	Beaumont CFD No 93-1	IA No 8C Series A	A - 554
	<b>Authority</b>	<b>4/10/12</b>	<b>3,265,000</b>	<b>Beaumont Financing Authority</b>	<b>CFD No 93-1 IA No 20 Series B</b>	<b>A - 555</b>
	Local Obligor	4/10/12	3,265,000	Beaumont CFD No 93-1	IA 20 Series B	A - 556
	<b>Authority</b>	<b>5/24/12</b>	<b>3,655,000</b>	<b>Beaumont Financing Authority</b>	<b>Series C (IA 7B &amp; 7C)</b>	<b>A - 557</b>
	Local Obligor	5/23/12	1,325,000	Beaumont CFD No 93-1	IA 7B Series C	A - 558
	Local Obligor	5/23/12	590,000	Beaumont CFD No 93-1	IA 7B Series D	A - 559
	Local Obligor	5/23/12	605,000	Beaumont CFD No 93-1	IA 7C Series E	A - 560
	Local Obligor	5/23/12	1,135,000	Beaumont CFD No 93-1	IA 7C Series F	A - 561
	<b>Authority</b>	<b>1/17/13</b>	<b>8,810,000</b>	<b>Beaumont Financing Authority</b>	<b>IA No 19C</b>	<b>A - 562</b>
	Local Obligor	1/17/13	8,810,000	Beaumont CFD No 93-1	IA No 19C Series A	A - 563
	<b>Authority</b>	<b>4/2/13</b>	<b>10,875,000</b>	<b>Beaumont Financing Authority</b>	<b>IA 17A Series B</b>	<b>A - 564</b>
	Local Obligor	4/2/13	10,875,000	Beaumont CFD No 93-1	IA 17A Series B	A - 565
	<b>Authority</b>	<b>3/19/08</b>	<b>4,260,000</b>	<b>Calimesa Financing Authority</b>	<b>Area Nos 1 &amp; 5</b>	<b>A - 566</b>
	LOAN	3/19/08	1,125,000	Calimesa Redevelopment Agency	Area No 1	A - 567
	LOAN	3/19/08	1,935,000	Calimesa Redevelopment Agency	Area No 5	A - 568
	LOAN	3/19/08	1,200,000	Calimesa Redevelopment Agency - Failed to Report	Escrowed Bonds	
	<b>Authority</b>	<b>3/30/00</b>	<b>12,311,000</b>	<b>Cathedral City Public Financing Authority</b>	<b>Theater &amp; Parking Structure Merged Sr Series A</b>	<b>A - 569</b>
	LOAN	3/30/00	12,311,000	Cathedral City Redevelopment Agency	Cathedral City RDA Loan Obligation	A - 570
	<b>Authority</b>	<b>11/21/02</b>	<b>22,820,000</b>	<b>Cathedral City Public Financing Authority</b>	<b>Series D</b>	<b>A - 571</b>
	LOAN	11/21/02	22,820,000	Cathedral City Redevelopment Agency	Cathedral City RDA Series D	A - 572
Riverside cont.	<b>Authority</b>	<b>11/21/02</b>	<b>14,350,000</b>	<b>Cathedral City Public Financing Authority</b>	<b>Series E</b>	<b>A - 573</b>
	LOAN	11/21/02	14,350,000	Cathedral City Redevelopment Agency	Cathedral City RDA Series E	A - 574

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	<b>Authority</b>	<b>12/10/02</b>	<b>24,220,000</b>	<b>Cathedral City Public Financing Authority</b>	<b>Merged &amp; Area No 3</b>	<b>A - 575</b>
	LOAN	12/10/02	7,820,000	Cathedral City Redevelopment Agency	Area No 3 Loan Obligation	A - 576
	LOAN	12/10/02	16,400,000	Cathedral City Redevelopment Agency	Merged Area	A - 577
	<b>Authority</b>	<b>12/3/04</b>	<b>15,525,000</b>	<b>Cathedral City Public Financing Authority</b>	<b>Series A</b>	<b>A - 578</b>
	Local Obligor	2/26/96	3,560,000	Cathedral City - Retired	AD No 85-1	
	Local Obligor	2/26/96	6,887,000	Cathedral City - Retired	AD No 86-1	
	Local Obligor	2/26/96	2,779,000	Cathedral City - Retired	AD No 86-5	
	Local Obligor	2/26/96	2,006,000	Cathedral City - Retired	AD No 88-2	
	Local Obligor	2/26/96	8,673,000	Cathedral City - Retired	AD No 88-3	
	Local Obligor	12/21/04	4,795,000	Cathedral City	Rio Vista ReAD No 96-1	A - 580
	<b>Authority</b>	<b>12/2/04</b>	<b>21,370,000</b>	<b>Cathedral City Public Financing Authority</b>	<b>Series A</b>	<b>A - 581</b>
	<b>Authority</b>	<b>12/2/04</b>	<b>8,630,000</b>	<b>Cathedral City Public Financing Authority</b>	<b>Series B</b>	<b>A - 582</b>
	Local Obligor	12/16/04	21,370,000	Cathedral City Redevelopment Agency	Area No 3 Series A	A - 583
	Local Obligor	12/16/04	8,630,000	Cathedral City Redevelopment Agency	Area No 3 Series B	A - 584
	<b>Authority</b>	<b>6/17/05</b>	<b>13,000,000</b>	<b>Cathedral City Public Financing Authority</b>	<b>Merged &amp; Area No 3</b>	<b>A - 585</b>
	Local Obligor	6/17/05	5,000,000	Cathedral City Redevelopment Agency	Area No 3	A - 586
	Local Obligor	6/17/05	8,000,000	Cathedral City Redevelopment Agency	Merged	A - 587
	<b>Authority</b>	<b>3/9/07</b>	<b>29,740,000</b>	<b>Cathedral City Public Financing Authority</b>	<b>Merged Area Series A</b>	<b>A - 588</b>
	Local Obligor	3/9/07	29,740,000	Cathedral City Redevelopment Agency	Merged Area Series A	A - 589
	<b>Authority</b>	<b>3/9/07</b>	<b>53,400,000</b>	<b>Cathedral City Public Financing Authority</b>	<b>Merged Area Series B</b>	<b>A - 590</b>
	Local Obligor	3/9/07	53,400,000	Cathedral City Redevelopment Agency	Merged Area Series B	A - 591
	<b>Authority</b>	<b>3/9/07</b>	<b>31,860,000</b>	<b>Cathedral City Public Financing Authority</b>	<b>Merged Area Sub Series C</b>	<b>A - 592</b>
	Local Obligor	3/9/07	31,860,000	Cathedral City Redevelopment Agency	Merged Area Sub Series C	A - 593
	<b>Authority</b>	<b>12/8/04</b>	<b>4,840,000</b>	<b>Coachella Financing Authority</b>	<b>Area Nos 1 &amp; 2 Series A</b>	<b>A - 594</b>
	<b>Authority</b>	<b>12/8/04</b>	<b>9,625,000</b>	<b>Coachella Financing Authority</b>	<b>Area No 4 Series B</b>	<b>A - 595</b>
	LOAN	12/8/04	4,840,000	Coachella Redevelopment Agency	Area Nos 1 & 2	A - 596
	LOAN	12/8/04	9,625,000	Coachella Redevelopment Agency	Area No 4	A - 597
	<b>Authority</b>	<b>5/20/99</b>	<b>25,755,000</b>	<b>Corona Public Financing Authority</b>	<b>CFD No 89-1 Superior Series A</b>	<b>A - 598</b>
	<b>Authority</b>	<b>5/20/99</b>	<b>10,255,000</b>	<b>Corona Public Financing Authority</b>	<b>Sub Series B</b>	<b>A - 599</b>
	Local Obligor	5/20/99	20,295,000	Corona CFD No 89-1	Foothill Ranch Series A	A - 600
	Local Obligor	5/20/99	15,715,000	Corona CFD No 89-1	Foothill Ranch Series B	A - 601
	<b>Authority</b>	<b>7/18/96</b>	<b>21,300,000</b>	<b>Corona-Norco Unified School District Public Financing Authority</b>		<b>A - 602</b>
	Local Obligor	7/18/96	4,525,000	Corona-Norco Unified School District CFD No 6 - Final Report		A - 604
	Local Obligor	7/18/96	6,295,000	Corona-Norco Unified School District CFD No 88-1		A - 605
	Local Obligor	7/18/96	7,300,000	Corona-Norco Unified School District CFD No 3 - Retired		
	Local Obligor	7/19/96	3,180,000	Corona-Norco Unified School District CFD No 7 - Retired		
	<b>Authority</b>	<b>8/29/02</b>	<b>11,230,000</b>	<b>Corona-Norco Unified School District Public Financing Authority - Final Report</b>		<b>A - 606</b>
	Local Obligor	9/12/02	4,000,000	Corona-Norco Unified School District CFD No 01-1 - Final Report	IA A	A - 607
	Local Obligor	9/12/02	7,230,000	Corona-Norco Unified School District CFD No 01-1 - Final Report	IA B	A - 608
	<b>Authority</b>	<b>10/5/04</b>	<b>12,610,000</b>	<b>Corona-Norco Unified School District Public Financing Authority - Final Report</b>	<b>CFD Nos 01-2, 03-3 &amp; 03-4</b>	<b>A - 609</b>
	Local Obligor	10/5/04	4,200,000	Corona-Norco Unified School District CFD No 01-2 - Final Report	IA A	A - 610
	Local Obligor	10/5/04	2,850,000	Corona-Norco Unified School District CFD No 03-3 - Final Report	IA A	A - 611
	Local Obligor	10/5/04	3,075,000	Corona-Norco Unified School District CFD No 03-3 - Final Report	IA B	A - 612
	Local Obligor	10/5/04	2,485,000	Corona-Norco Unified School District CFD No 03-4 - Final Report		A - 613
	<b>Authority</b>	<b>3/30/05</b>	<b>14,030,000</b>	<b>Corona-Norco Unified School District Public Financing Authority - Final Report</b>	<b>CFD Nos 01-2, 03-2 &amp; 03-5</b>	<b>A - 614</b>
	Local Obligor	3/30/05	8,500,000	Corona-Norco Unified School District CFD No 01-2 - Final Report	IA C	A - 615
	Local Obligor	3/30/05	2,660,000	Corona-Norco Unified School District CFD No 03-2 - Final Report		A - 616
	Local Obligor	3/30/05	2,870,000	Corona-Norco Unified School District CFD No 03-5 - Final Report		A - 617
Riverside cont.	<b>Authority</b>	<b>7/14/05</b>	<b>26,145,000</b>	<b>Corona-Norco Unified School District Public Financing Authority</b>		<b>A - 618</b>
	Local Obligor	7/14/05	4,875,000	Corona-Norco Unified School District CFD No 02-2	IA B	A - 619
	Local Obligor	7/14/05	3,855,000	Corona-Norco Unified School District CFD No 02-2	IA A	A - 620
	Local Obligor	7/14/05	3,795,000	Corona-Norco Unified School District CFD No 99-1		A - 621
	Local Obligor	7/14/05	1,575,000	Corona-Norco Unified School District CFD No 97-1		A - 622
	Local Obligor	7/14/05	2,230,000	Corona-Norco Unified School District CFD No 99-2	IA B	A - 623

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	Local Obligor	7/14/05	2,945,000	Corona-Norco Unified School Distric CFD No 99-2	IA-A	A - 624
	Local Obligor	7/14/05	2,640,000	Corona-Norco Unified School Distric CFD No 99-2	IA C	A - 625
	Local Obligor	7/14/05	4,230,000	Corona-Norco Unified School Distric CFD No 02-1		A - 626
	<b>Authority</b>	<b>6/28/06</b>	<b>6,000,000</b>	<b>Corona-Norco Unified School District Public Financing Authority</b>	<b>CFD Nos 04-2, IA 1 &amp; 2</b>	<b>A - 627</b>
	Local Obligor	6/28/06	2,700,000	Corona-Norco Unified School District CFD No 04-2	IA 1	A - 628
	Local Obligor	6/28/06	3,300,000	Corona-Norco Unified School District CFD No 04-2	IA 2	A - 629
	<b>Authority</b>	<b>11/20/06</b>	<b>15,335,000</b>	<b>Corona-Norco Unified School District Public Financing Authority</b>		<b>A - 630</b>
	Local Obligor	11/20/06	13,135,000	Corona-Norco Unified School District CFD No 05-1		A - 631
	Local Obligor	11/20/06	2,200,000	Corona-Norco Unified School District CFD No 04-2	IA 3	A - 632
	<b>Authority</b>	<b>1/29/13</b>	<b>34,700,000</b>	<b>Corona-Norco Unified School District Public Financing Authority</b>	<b>Sr Lien Series A</b>	<b>A - 633</b>
	<b>Authority</b>	<b>1/29/13</b>	<b>12,915,000</b>	<b>Corona-Norco Unified School District Public Financing Authority</b>	<b>Jr Lien Series B</b>	<b>A - 635</b>
	Local Obligor	1/29/13	3,085,000	Corona-Norco Unified School Distric CFD No 01-1	IA A Series A	A - 636
	Local Obligor	1/29/13	5,590,000	Corona-Norco Unified School Distric CFD No 01-1	IA B Series B	A - 637
	Local Obligor	1/29/13	3,085,000	Corona-Norco Unified School Distric CFD No 01-2	IA B Series A	A - 638
	Local Obligor	1/29/13	7,220,000	Corona-Norco Unified School Distric CFD No 01-2	Series A Imp Area C	A - 639
	Local Obligor	1/29/13	11,535,000	Corona-Norco Unified School Distric CFD No 03-1	Series A	A - 640
	Local Obligor	1/29/13	2,275,000	Corona-Norco Unified School Distric CFD No 03-2	Series A	A - 641
	Local Obligor	1/29/13	2,205,000	Corona-Norco Unified School Distric CFD No 03-5	Series A	A - 642
	Local Obligor	1/29/13	2,185,000	Corona-Norco Unified School Distric CFD No 00-1		A - 643
	Local Obligor	1/29/13	3,480,000	Corona-Norco Unified School Distric CFD No 01-2	IA A	A - 644
	Local Obligor	1/29/13	2,325,000	Corona-Norco Unified School Distric CFD No 03-3	IA A	A - 645
	Local Obligor	1/29/13	2,560,000	Corona-Norco Unified School Distric CFD No 03-3	IA B	A - 646
	Local Obligor	1/29/13	2,070,000	Corona-Norco Unified School Distric CFD No 03-4		A - 647
	<b>Authority</b>	<b>1/8/04</b>	<b>4,415,500</b>	<b>Indio Public Financing Authority</b>	<b>AD Nos 2003-1 &amp; 2003-2</b>	<b>A - 648</b>
	Local Obligor	1/8/04	2,450,500	Indio	AD No 2003-1 Shadow Hills	A - 649
	Local Obligor	1/8/04	1,965,000	Indio	AD No 2003-2 The Encantos at Villa Montego & Monticello III	A - 650
	<b>Authority</b>	<b>7/19/12</b>	<b>14,855,000</b>	<b>Indio Public Financing Authority</b>	<b>AD Nos 99-1, 2001-1, 2002-1, 2002-2, 2002-3</b>	<b>A - 651</b>
	Local Obligor	7/19/12	3,295,000	Indio	AD No 2001-1	A - 652
	Local Obligor	7/19/12	1,520,000	Indio	AD No 99-1	A - 653
	Local Obligor	7/19/12	3,410,000	Indio	AD No 2002-1	A - 654
	Local Obligor	7/19/12	4,119,800	Indio	AD No 2002-3	A - 655
	Local Obligor	7/19/12	2,162,900	Indio	AD No 2002-2	A - 656
	<b>Authority</b>	<b>7/29/10</b>	<b>66,300,000</b>	<b>Jurupa Public Financing Authority</b>	<b>CFD Nos 1, 3, 5, 6, 10, 14, 24 &amp; 29 Series A</b>	<b>A - 657</b>
	Local Obligor	7/29/10	22,215,000.00	Jurupa Community Services District CFD No 1	Mira Loma Area Series A	A - 658
	Local Obligor	7/29/10	7,380,000.00	Jurupa Community Services District CFD No 3	Eastvale Area Series A	A - 659
	Local Obligor	7/29/10	2,505,000.00	Jurupa Community Services District CFD No 5	Eastvale Area Series A	A - 660
	Local Obligor	7/29/10	2,845,000.00	Jurupa Community Services District CFD No 6	Eastvale Area Series A	A - 661
	Local Obligor	7/29/10	5,345,000.00	Jurupa Community Services District CFD No 10	Eastvale Area Series A	A - 662
	Local Obligor	7/29/10	10,485,000.00	Jurupa Community Services District CFD No 14	Eastvale Area Series A	A - 663
	Local Obligor	7/29/10	7,755,000.00	Jurupa Community Services District CFD No 24	Eastvale Area Series A	A - 664
	Local Obligor	7/29/10	7,770,000.00	Jurupa Community Services District CFD No 29	Eastvale Area Series A	A - 665
	<b>Authority</b>	<b>7/29/10</b>	<b>20,085,000</b>	<b>Jurupa Public Financing Authority</b>	<b>CFD Nos 1,3,5,6,10,14,24 &amp; 29 Series B</b>	<b>A - 666</b>
	Local Obligor	7/29/10	2,495,000.00	Jurupa Community Services District CFD No 1	Mira Loma Area Series B	A - 667
	Local Obligor	7/29/10	1,860,000.00	Jurupa Community Services District CFD No 3	Eastvale Area Series B	A - 668
	Local Obligor	7/29/10	630,000.00	Jurupa Community Services District CFD No 5	Eastvale Area Series B	A - 669
	Local Obligor	7/29/10	715,000.00	Jurupa Community Services District CFD No 6	Eastvale Area Series B	A - 670
	Local Obligor	7/29/10	1,345,000.00	Jurupa Community Services District CFD No 10	Eastvale Area Series B	A - 671
	Local Obligor	7/29/10	2,630,000.00	Jurupa Community Services District CFD No 14	Eastvale Area Series B	A - 672
	Local Obligor	7/29/10	4,235,000.00	Jurupa Community Services District CFD No 24	Eastvale Area Series B	A - 673
	Local Obligor	7/29/10	6,175,000.00	Jurupa Community Services District CFD No 29	Eastvale Area Series B	A - 674
	<b>Authority</b>	<b>6/29/04</b>	<b>90,000,000</b>	<b>La Quinta Financing Authority</b>	<b>RDA Areas No 1 &amp; 2</b>	<b>A - 675</b>
	LOAN	6/29/04	90,000,000	La Quinta Redevelopment Agency	Area Nos 1 & 2	A - 676

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Riverside cont.	Authority	6/12/11	28,850,000	La Quinta Financing Authority	Area No 1 & 2 Series A	A - 677
	LOAN	6/12/11	28,850,000	La Quinta Redevelopment Agency	Area Nos 1 & 2 Series A	A - 678
	Authority	1/26/99	4,035,000	Lake Elsinore Public Finance Authority	NW Sewer AD No 86-1 Series G	A - 679
	Local Obligor	1/26/99	3,390,514	Lake Elsinore	NW Sewer AD No 86-1	A - 680
	Authority	2/5/03	31,570,000	Lake Elsinore Public Finance Authority - Final Report	CFD No 98-1 Series H	A - 681
	Local Obligor	11/16/90	1,780,000	Lake Elsinore - Final Report	AD No 90-1A	A - 683
	Local Obligor	8/4/97	24,550,000	Lake Elsinore CFD No 88-3 - Retired	Series A	
	Local Obligor	8/4/97	4,255,000	Lake Elsinore CFD No 88-3 - Retired	Series B	
	Local Obligor	2/5/03	17,660,000	Lake Elsinore CFD No 98-1 - Final Report	Summerhill	A - 684
	Authority	3/18/08	3,265,000	Lake Elsinore Public Finance Authority - Final Report	CFD No 2005-5 (Villages at Wasson Canyon)	A - 685
	Local Obligor	3/18/08	3,265,000	Lake Elsinore CFD No 2005-5 - Final Report	Villages at Wasson Canyon	A - 686
	Authority	1/10/08	22,295,000	Lake Elsinore Public Finance Authority	CFD No 88-3	A - 687
	Local Obligor	1/10/08	24,670,000	Lake Elsinore CFD No 88-3	West Lake Elsinore	A - 688
	Authority	11/4/10	7,430,000	Lake Elsinore Public Finance Authority	CFD No 2003-2 Canyon Hills IA C Series A	A - 689
	Local Obligor	11/4/10	7,430,000	Lake Elsinore CFD No 2003-2	Canyon Hills IA C	A - 690
	Authority	10/12/10	29,435,000	Lake Elsinore Public Finance Authority - Failed to Report	Series C	
	LOAN	10/12/10	16,220,000	Lake Elsinore Redevelopment Agency - Failed to Report	No I	
	LOAN	10/12/10	13,215,000	Lake Elsinore Redevelopment Agency - Failed to Report	No II	
	Authority	1/25/11	5,550,000	Lake Elsinore Public Finance Authority - Failed to Report	Launch Ramp Series A	
	LOAN	1/25/11	5,550,000	Lake Elsinore Redevelopment Agency - Failed to Report	Rancho Laguna Redevelopment Agency No 1	
	Authority	6/22/11	5,365,000	Lake Elsinore Public Finance Authority - Failed to Report	Summerly Series A	
	LOAN	6/22/11	3,260,000	Lake Elsinore Redevelopment Agency - Failed to Report	Area No II	
	LOAN	6/22/11	1,350,000	Lake Elsinore Redevelopment Agency - Failed to Report	Area No III	
	Local Obligor	4/13/11	3,260,000	Lake Elsinore Redevelopment Agency - Failed to Report	Area No II	
	Local Obligor	4/13/11	1,350,000	Lake Elsinore Redevelopment Agency - Failed to Report	Area No III	
	Authority	11/15/11	1,405,000	Lake Elsinore Public Finance Authority	CFD No 95-1 Series B	A - 691
	Local Obligor	11/15/11	1,375,000	Lake Elsinore CFD No 95-1	City Center	A - 692
	Authority	7/17/12	3,450,000	Lake Elsinore Public Finance Authority	Villages at Wasson Canyon Series A	A - 693
	Local Obligor	7/17/12	3,450,000	Lake Elsinore CFD No 2005-5	Villages at Wasson Canyon Series A	A - 694
	Authority	12/6/12	5,345,000	Lake Elsinore Public Finance Authority	Canyon Hills IA C Series C	A - 695
	Local Obligor	12/6/12	5,345,000	Lake Elsinore CFD No 2003-2	Canyon Hills IA C	A - 696
	Authority	11/14/12	15,345,000	Lake Elsinore Public Finance Authority	AD 93-1 Series B	A - 697
Local Obligor	11/14/12	15,345,000	Lake Elsinore	AD 93-1 Series A	A - 698	
Authority	5/23/13	3,620,000	Lake Elsinore Public Finance Authority	Summerly IA A Series A	A - 699	
Local Obligor	5/23/13	3,620,000	Lake Elsinore CFD No 2006-1	Summerly IA A Series A	A - 700	
Authority	6/6/13	4,215,000	Lake Elsinore Public Finance Authority	West Lake Elsinore CFD No 88-3 Series B	A - 701	
Local Obligor	6/6/13	4,215,000	Lake Elsinore CFD No 88-3	West Lake Elsinore	A - 702	
Authority	6/18/13	13,615,000	Lake Elsinore Public Finance Authority	Summerhill CFD No 98-1 Series C	A - 703	
Local Obligor	6/18/13	13,615,000	Lake Elsinore CFD No 98-1	Summerhill	A - 704	
Authority	4/9/97	6,930,000	Lake Elsinore School Financing Authority - Final Report		A - 705	
Local Obligor	4/9/97	1,930,000	Lake Elsinore Unified School District - Final Report		A - 706	
Local Obligor	4/9/97	2,390,000	Lake Elsinore Unified School District CFD No 89-1 - Final Report		A - 707	
Local Obligor	4/9/97	2,610,000	Lake Elsinore Unified School District CFD No 90-1 - Final Report		A - 708	
Authority	12/3/98	31,180,000	Lake Elsinore School Financing Authority - Final Report	Horsethief Canyon	A - 709	
Local Obligor	12/3/98	29,640,000	Lake Elsinore Unified School District CFD No 88-1 - Final Report	Horsethief Canyon	A - 710	



County	Authority/ Local Obligor	Sale Date	Amount of Issue	Issuer	Project/Series	Page	
Riverside cont.	<b>Authority</b>	<b>2/8/07</b>	<b>39,995,000</b>	<b>Lake Elsinore School Financing Authority</b>	<b>CFD Nos 99-1, 2000-1, 2001-01, 2001-2, 2001-3, 2002-1 &amp; 2003-1 IA A &amp; B</b>	<b>A - 711</b>	
	Local Obligor	2/8/07	5,149,000	Lake Elsinore Unified School District CFD No 99-1		A - 712	
	Local Obligor	2/8/07	3,847,939	Lake Elsinore Unified School District CFD No 2000-1		A - 713	
	Local Obligor	2/8/07	9,390,445	Lake Elsinore Unified School District CFD No 2001-01		A - 714	
	Local Obligor	2/8/07	3,750,463	Lake Elsinore Unified School District CFD No 2001-2		A - 715	
	Local Obligor	2/8/07	2,567,618	Lake Elsinore Unified School District CFD No 2001-3		A - 716	
	Local Obligor	2/8/07	4,608,000	Lake Elsinore Unified School District CFD No 2002-1		A - 717	
	Local Obligor	2/8/07	4,602,113	Lake Elsinore Unified School District CFD No 2003-1	IA A	A - 718	
	Local Obligor	2/8/07	1,726,264	Lake Elsinore Unified School District CFD No 2003-1	IA B	A - 719	
	<b>Authority</b>	<b>8/2/12</b>	<b>11,190,000</b>	<b>Lake Elsinore School Financing Authority</b>	<b>CFD Nos 88-1, 89-1 &amp; 90-1</b>	<b>A - 720</b>	
	Local Obligor	7/18/12	955,000	Lake Elsinore Unified School District CFD No 90-1		A - 721	
	Local Obligor	7/12/12	7,950,000	Lake Elsinore Unified School District CFD No 88-1		A - 722	
	Local Obligor	7/12/12	1,110,000	Lake Elsinore Unified School District CFD No 89-1		A - 723	
	Local Obligor	7/12/12	1,175,000	Lake Elsinore Unified School District		A - 724	
	<b>Authority</b>	<b>1/26/06</b>	<b>37,325,000</b>	<b>Menifee Unified School District Public Financing Authority</b>	<b>CFD Nos 94-1, 99-1, 2002-1, 2002-3 &amp; 2003-3</b>	<b>A - 725</b>	
	Local Obligor	1/26/06	12,410,000	Menifee Unified School District CFD No 94-1		A - 726	
	Local Obligor	1/26/06	5,290,000	Menifee Unified School District CFD No 99-1	Zone 1	A - 727	
	Local Obligor	1/26/06	5,815,000	Menifee Unified School District CFD No 99-1	Zone 2	A - 728	
	Local Obligor	1/26/06	1,030,000	Menifee Unified School District CFD No 99-1	IA A	A - 729	
	Local Obligor	1/26/06	5,565,000	Menifee Unified School District CFD No 2002-1		A - 730	
	Local Obligor	1/26/06	4,405,000	Menifee Unified School District CFD No 2002-3		A - 731	
	Local Obligor	1/26/06	2,810,000	Menifee Unified School District CFD No 2003-3		A - 732	
	<b>Authority</b>	<b>12/13/02</b>	<b>13,080,000</b>	<b>Moreno Valley Unified School District Financing Authority</b>	<b>CFD No 88-1 Series A</b>	<b>A - 733</b>	
	<b>Authority</b>	<b>12/13/02</b>	<b>7,730,000</b>	<b>Moreno Valley Unified School District Financing Authority</b>	<b>CFD No 88-1 Sub Series B</b>	<b>A - 734</b>	
	Local Obligor	12/13/02	1,110,000	Moreno Valley Unified School District CFD No 88-1		A - 735	
	Local Obligor	8/31/89	20,895,000	Moreno Valley Unified School District CFD No 88-1 - Failed to Report			
	<b>Authority</b>	<b>12/22/05</b>	<b>8,500,000</b>	<b>Murrieta Public Financing Authority</b>	<b>AD Nos 95-1 &amp; 98-1</b>	<b>A - 736</b>	
	Local Obligor	12/22/05	3,800,000	Murrieta	Murrieta Oaks AD No 95-1	A - 737	
	Local Obligor	12/22/05	4,290,000	Murrieta	Grizzly Ridge AD No 98-1	A - 738	
	<b>Authority</b>	<b>7/11/12</b>	<b>53,605,000</b>	<b>Murrieta Public Financing Authority</b>		<b>A - 739</b>	
	Local Obligor	7/11/12	12,210,000	Murrieta CFD No 2000-1	Greer Ranch	A - 740	
	Local Obligor	7/11/12	8,345,000	Murrieta CFD No 2001-1	Imp Area A	A - 741	
	Local Obligor	7/11/12	6,500,000	Murrieta CFD No 2001-1	Imp Area B	A - 742	
	Local Obligor	7/11/12	21,035,000	Murrieta CFD No 2003-1	Murrieta Springs	A - 743	
	Local Obligor	7/11/12	5,515,000	Murrieta CFD No 2003-2	Blackmore Ranch	A - 744	
	<b>Authority</b>	<b>8/12/04</b>	<b>27,110,000</b>	<b>Murrieta Valley Unified School District Public Financing Authority</b>	<b>CFD Nos 90-1, 98-1, 98-2, 98-3, 2001-2 &amp; 2002-5</b>	<b>A - 745</b>	
	Local Obligor	8/12/04	7,165,950	Murrieta Valley Unified School District CFD No 2002-5		A - 746	
	Local Obligor	8/12/04	2,705,341	Murrieta Valley Unified School District CFD No 98-3		A - 748	
	Local Obligor	8/12/04	3,779,074	Murrieta Valley Unified School District CFD No 98-2		A - 750	
	Local Obligor	8/12/04	4,696,236	Murrieta Valley Unified School District CFD No 90-1		A - 752	
	Local Obligor	8/12/04	5,836,557	Murrieta Valley Unified School District CFD No 98-1		A - 754	
	Local Obligor	8/12/04	2,930,928	Murrieta Valley Unified School District CFD No 2001-2		A - 756	
	<b>Authority</b>	<b>7/28/06</b>	<b>73,790,000</b>	<b>Murrieta Valley Unified School District Public Financing Authority</b>	<b>CFD Nos 99-1, 2000-1 &amp; 2, 2001-1 &amp; 4, 2002-1, 2, 3 &amp; 5, 2003-1 &amp; 2</b>	<b>A - 758</b>	
	Local Obligor	7/28/06	6,388,341	Murrieta Valley Unified School District CFD No 99-1	IA A	A - 759	
	Local Obligor	7/28/06	4,675,897	Murrieta Valley Unified School District CFD No 99-1	IA B	A - 760	
	Local Obligor	7/28/06	15,337,039	Murrieta Valley Unified School District CFD No 2000-1		A - 761	
	Local Obligor	7/28/06	11,980,149	Murrieta Valley Unified School District CFD No 2000-2		A - 762	
	Local Obligor	7/28/06	3,222,945	Murrieta Valley Unified School District CFD No 2001-1		A - 763	
	Local Obligor	7/28/06	7,685,357	Murrieta Valley Unified School District CFD No 2001-4		A - 764	
	Local Obligor	7/28/06	3,216,419	Murrieta Valley Unified School District CFD No 2002-1		A - 765	
	Local Obligor	7/28/06	2,401,058	Murrieta Valley Unified School District CFD No 2002-2		A - 766	
	Local Obligor	7/28/06	4,467,288	Murrieta Valley Unified School District CFD No 2002-3		A - 767	
	Local Obligor	7/28/06	8,479,864	Murrieta Valley Unified School District CFD No 2002-5	IA B	A - 768	
	Local Obligor	7/28/06	3,898,469	Murrieta Valley Unified School District CFD No 2003-1		A - 769	
	Local Obligor	7/28/06	2,037,175	Murrieta Valley Unified School District CFD No 2003-2		A - 770	
	<b>Authority</b>	<b>2/7/13</b>	<b>11,170,000</b>	<b>Murrieta Valley Unified School District Public Financing Authority</b>	<b>CFD Nos 2002-4, 2003-3 &amp; 2004-1</b>	<b>A - 771</b>	
	Local Obligor	2/7/13	6,125,000	Murrieta Valley Unified School District CFD No 2002-4	IA B	A - 772	
	Local Obligor	2/7/13	2,310,000	Murrieta Valley Unified School District CFD No 2003-3		A - 773	
	Local Obligor	2/7/13	2,735,000	Murrieta Valley Unified School District CFD No 2004-1		A - 774	
	Riverside cont.	<b>Authority</b>	<b>3/10/98</b>	<b>11,020,000</b>	<b>Palm Desert Financing Authority</b>	<b>Area No 4</b>	<b>A - 775</b>

County	Authority/ Local Obligor	Sale Date	Amount of Issue	Issuer	Project/Series	Page
	LOAN	3/10/98	11,020,000	Palm Desert Redevelopment Agency	Area No 4	A - 776
	<b>Authority</b>	<b>11/28/01</b>	<b>15,695,000</b>	<b>Palm Desert Financing Authority</b>	<b>Area No 4</b>	<b>A - 777</b>
	LOAN	11/28/01	15,695,000	Palm Desert Redevelopment Agency	Area No 4	A - 778
	<b>Authority</b>	<b>3/13/02</b>	<b>22,070,000</b>	<b>Palm Desert Financing Authority</b>	<b>Area No 1</b>	<b>A - 779</b>
	LOAN	3/13/02	22,070,000	Palm Desert Redevelopment Agency	Area No 1	A - 780
	<b>Authority</b>	<b>9/5/02</b>	<b>12,100,000</b>	<b>Palm Desert Financing Authority</b>	<b>Housing Set-Aside</b>	<b>A - 781</b>
	LOAN	9/5/02	12,100,000	Palm Desert Redevelopment Agency	Housing Set-Aside	A - 782
	<b>Authority</b>	<b>7/17/02</b>	<b>17,310,000</b>	<b>Palm Desert Financing Authority</b>	<b>Area No 2</b>	<b>A - 783</b>
	LOAN	7/11/02	17,310,000	Palm Desert Redevelopment Agency	Area No 2	A - 784
	<b>Authority</b>	<b>3/12/03</b>	<b>15,745,000</b>	<b>Palm Desert Financing Authority</b>	<b>Area No 2</b>	<b>A - 785</b>
	LOAN	3/12/03	15,745,000	Palm Desert Redevelopment Agency	Area No 2	A - 786
	<b>Authority</b>	<b>7/15/03</b>	<b>19,000,000</b>	<b>Palm Desert Financing Authority</b>	<b>Area No 1</b>	<b>A - 787</b>
	LOAN	7/15/03	19,000,000	Palm Desert Redevelopment Agency	Area No 1	A - 788
	<b>Authority</b>	<b>7/21/03</b>	<b>4,745,000</b>	<b>Palm Desert Financing Authority</b>	<b>Area No 3</b>	<b>A - 789</b>
	LOAN	7/21/03	4,745,000	Palm Desert Redevelopment Agency	Area No 3	A - 790
	<b>Authority</b>	<b>6/11/03</b>	<b>4,423,000</b>	<b>Palm Desert Financing Authority</b>	<b>AD Nos 94-2, 94-3 &amp; Utility Undergrounding AD No 01-01</b>	<b>A - 791</b>
	Local Obligor	6/11/03	930,000	Palm Desert	Sunterrace Ad No 94-2	A - 792
	Local Obligor	6/11/03	1,153,000	Palm Desert	Merano AD No 94-3	A - 793
	Local Obligor	6/11/03	2,340,000	Palm Desert	Silver Spur Ranch Utility Undergrounding AD No 01-01	A - 794
	<b>Authority</b>	<b>6/9/04</b>	<b>24,945,000</b>	<b>Palm Desert Financing Authority</b>	<b>Area No 1</b>	<b>A - 795</b>
	LOAN	6/9/04	24,945,000	Palm Desert Redevelopment Agency	Area No 1	A - 796
	<b>Authority</b>	<b>6/22/06</b>	<b>37,780,000</b>	<b>Palm Desert Financing Authority</b>	<b>Area No 1 Series A</b>	<b>A - 797</b>
	<b>Authority</b>	<b>6/22/06</b>	<b>24,540,000</b>	<b>Palm Desert Financing Authority</b>	<b>Area No 1 Series B</b>	<b>A - 798</b>
	LOAN	6/22/06	37,780,000	Palm Desert Redevelopment Agency	Area No 1 Series A	A - 799
	LOAN	6/22/06	24,540,000	Palm Desert Redevelopment Agency	Area No 1 Series B	A - 800
	<b>Authority</b>	<b>6/27/06</b>	<b>41,340,000</b>	<b>Palm Desert Financing Authority</b>	<b>Area No 2 Series A</b>	<b>A - 801</b>
	<b>Authority</b>	<b>6/27/06</b>	<b>1,567,118</b>	<b>Palm Desert Financing Authority - Retired</b>	<b>Area No 2 Series B</b>	
	<b>Authority</b>	<b>6/27/06</b>	<b>7,775,000</b>	<b>Palm Desert Financing Authority - Retired</b>	<b>Area No 2 Series C</b>	
	<b>Authority</b>	<b>6/27/06</b>	<b>16,936,095</b>	<b>Palm Desert Financing Authority</b>	<b>Area No 2 Sub Series D</b>	<b>A - 802</b>
	LOAN	6/27/06	41,340,000	Palm Desert Redevelopment Agency	Area No 2 Series A	A - 803
	LOAN	6/27/06	24,540,000	Palm Desert Redevelopment Agency - Retired		
	LOAN	6/27/06	7,775,000	Palm Desert Redevelopment Agency - Retired		
	LOAN	6/27/06	16,936,095	Palm Desert Redevelopment Agency	Area No 2 Sub Series D	A - 804
	<b>Authority</b>	<b>6/27/06</b>	<b>11,915,000</b>	<b>Palm Desert Financing Authority</b>	<b>Area No 3 Sr Series A</b>	<b>A - 805</b>
	<b>Authority</b>	<b>6/27/06</b>	<b>383,660</b>	<b>Palm Desert Financing Authority</b>	<b>Area No 3 Sr Series B</b>	<b>A - 806</b>
	<b>Authority</b>	<b>6/27/06</b>	<b>2,760,866</b>	<b>Palm Desert Financing Authority</b>	<b>Area No 3 Sub Series C</b>	<b>A - 807</b>
	LOAN	6/27/06	11,915,000	Palm Desert Redevelopment Agency	Area No 3 Sr Series A	A - 808
	LOAN	6/27/06	383,660	Palm Desert Redevelopment Agency	Area No 3 Sr Series B	A - 809
	LOAN	6/27/06	2,760,866	Palm Desert Redevelopment Agency	Area No 3 Sub Series C	A - 810
	<b>Authority</b>	<b>7/13/06</b>	<b>14,610,000</b>	<b>Palm Desert Financing Authority</b>	<b>Area No 4 Series A</b>	<b>A - 811</b>
	<b>Authority</b>	<b>7/13/06</b>	<b>4,633,089</b>	<b>Palm Desert Financing Authority</b>	<b>Area No 4 Series B</b>	<b>A - 812</b>
	LOAN	7/13/06	14,610,000	Palm Desert Redevelopment Agency	Area No 4 Series A	A - 813
	LOAN	7/13/06	4,633,089	Palm Desert Redevelopment Agency	Area No 4 Series B	A - 814
	<b>Authority</b>	<b>12/13/06</b>	<b>32,600,000</b>	<b>Palm Desert Financing Authority</b>	<b>Area No 1</b>	<b>A - 815</b>
	LOAN	12/13/06	32,600,000	Palm Desert Redevelopment Agency	Area No 1	A - 816
	<b>Authority</b>	<b>1/25/07</b>	<b>86,155,000</b>	<b>Palm Desert Financing Authority</b>	<b>Areas Nos 1 thru 4</b>	<b>A - 817</b>
	LOAN	1/25/07	86,155,000	Palm Desert Redevelopment Agency	Area Nos 1 thru 4	A - 818
	<b>Authority</b>	<b>5/8/13</b>	<b>2,755,000</b>	<b>Perris Joint Powers Authority</b>	<b>Series A</b>	<b>A - 819</b>
	Local Obligor	5/8/13	2,755,000	Perris CFD No 93-2	Perris Plaza	A - 820

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Riverside cont.	Authority	6/12/13	5,750,000	Perris Joint Powers Authority	CFD No 2002-1 Willowbrook Series B	A - 821
	Local Obligor	6/12/13	5,750,000	Perris CFD No 2002-1	Willowbrook	A - 822
	Authority	6/20/01	10,745,000	Perris Public Financing Authority	Series A	A - 823
	Authority	6/20/01	1,280,000	Perris Public Financing Authority	Series B	A - 824
	LOAN	6/20/01	6,470,000	Perris Redevelopment Agency	Series A	A - 825
	LOAN	6/20/01	4,275,000	Perris Redevelopment Agency	Series A	A - 826
	LOAN	6/20/01	1,280,000	Perris Redevelopment Agency	Series B	A - 827
	Authority	7/16/02	6,335,000	Perris Public Financing Authority	Central & North	A - 828
	LOAN	7/16/02	6,335,000	Perris Redevelopment Agency	Central & North	A - 829
	Authority	8/27/02	3,505,000	Perris Public Financing Authority	Series B	A - 830
	Authority	8/27/02	3,235,000	Perris Public Financing Authority	Series C	A - 831
	LOAN	8/27/02	3,505,000	Perris Redevelopment Agency	Series B	A - 832
	LOAN	8/28/02	3,235,000	Perris Redevelopment Agency	Series C	A - 833
	Authority	9/30/03	12,380,000	Perris Public Financing Authority	May Farms CFD No 2001-1	A - 834
	Local Obligor	9/30/03	1,500,000	Perris CFD No 2001-1	May Farms IA No 1 Series A	A - 835
	Local Obligor	9/30/03	4,345,000	Perris CFD No 2001-1	May Farms IA No 2 Series B	A - 836
	Local Obligor	9/30/03	6,535,000	Perris CFD No 2001-1	May Farms IA No 3 Series C	A - 837
	Authority	7/20/04	8,955,000	Perris Public Financing Authority	Monument Ranch CFD No 2004-3	A - 838
	Local Obligor	7/20/04	8,955,000	Perris CFD No 2004-3	Monument Ranch IA No 1	A - 839
	Authority	4/19/06	31,005,000	Perris Public Financing Authority		A - 840
	LOAN	4/19/06	8,185,000	Perris Redevelopment Agency	Housing	A - 841
	LOAN	4/19/06	3,205,000	Perris Redevelopment Agency	Central North	A - 842
	LOAN	4/19/06	5,220,000	Perris Redevelopment Agency	1987 Project	A - 843
	LOAN	4/19/06	14,395,000	Perris Redevelopment Agency	1994 Project	A - 844
	Authority	12/6/07	2,775,000	Perris Public Financing Authority	CFD No 2006-1 Meritage	A - 845
	Local Obligor	12/6/07	2,775,000	Perris CFD No 2006-1	Meritage	A - 846
	Authority	8/7/07	11,895,000	Perris Public Financing Authority	Series A CFD Nos 88-1, 88-3 & 90-1	A - 847
	Authority	8/7/07	1,865,000	Perris Public Financing Authority - Retired	Sub Series B CFD Nos 88-1, 88-3 & 90-1	A - 847
	Local Obligor	8/7/07	5,005,000	Perris CFD No 88-3		A - 849
	Local Obligor	8/7/07	7,690,000	Perris CFD No 88-1		A - 850
	Local Obligor	8/7/07	3,140,000	Perris CFD No 90-1		A - 851
	Authority	11/2/07	14,630,000	Perris Public Financing Authority	CFD No 2001-1 May Farms IA Nos 6 & 7 Series D	A - 852
	Local Obligor	11/2/07	6,285,000	Perris CFD No 2001-1	May Farms, IA No 6 Series A	A - 853
	Local Obligor	11/2/07	8,345,000	Perris CFD No 2001-1	May Farms, IA No 7 Series A	A - 854
	Authority	3/11/08	5,640,000	Perris Public Financing Authority	Stratford Ranch CFD No 2005-4	A - 855
	Local Obligor	3/11/08	5,640,000	Perris CFD No 2005-4	Stratford Ranch	A - 856
	Authority	5/15/08	4,375,000	Perris Public Financing Authority	CFD No 2005-1 Valley Vistas	A - 857
	Local Obligor	5/15/08	4,375,000	Perris CFD No 2005-1	Valley Vistas IA No 3	A - 858
	Authority	2/3/09	4,055,000	Perris Public Financing Authority	Central North Series A	A - 859
	Authority	2/25/09	7,605,000	Perris Public Financing Authority	Series B	A - 860
	LOAN	2/3/09	4,055,000	Perris Redevelopment Agency	1987 Project	A - 861
	LOAN	2/25/09	7,605,000	Perris Redevelopment Agency	1994 Project	A - 862
	Authority	5/26/09	5,490,000	Perris Public Financing Authority	Central North Series C	A - 863
	LOAN	5/26/09	5,490,000	Perris Redevelopment Agency	Central North Series C	A - 864
	Authority	3/30/10	7,180,000	Perris Public Financing Authority	Downtown Area Series A	A - 865
	LOAN	3/30/10	7,180,000	Perris Redevelopment Agency	Downtown Area Series A	A - 866
	Authority	11/16/11	42,345,000	Perris Union High School District Financing Authority	CFD No 91-1 & CFD No 92-1	A - 867
	Local Obligor	11/16/11	8,895,000	Perris Union High School District CFD No 91-1		A - 868
	Local Obligor	11/16/11	33,450,000	Perris Union High School District CFD No 92-1		A - 869

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Riverside cont.	Authority	7/1/05	15,370,000	Rancho California Water District Financing Authority	Sr Lien Series D	A - 870
	Authority	7/1/05	5,125,000	Rancho California Water District Financing Authority	Jr Lien Series E	A - 871
	Local Obligor	7/1/05	2,960,000	Rancho California Water District CFD No 99-2		A - 872
	Local Obligor	7/1/05	5,340,000	Rancho California Water District CFD No 99-1	IA A	A - 873
	Local Obligor	7/1/05	4,080,000	Rancho California Water District CFD No 99-1	IA B	A - 874
	Local Obligor	7/1/05	4,435,000	Rancho California Water District CFD No 88-3		A - 875
	Local Obligor	7/1/05	3,540,000	Rancho California Water District	La Cresta Highlands/Tenaja ReAD No 32A	A - 876
	Authority	12/21/00	780,000	Riverside County Public Financing Authority	Rancho Villages AD 159 Jr Lien	A - 877
	Local Obligor	12/21/00	780,000	Riverside County	Rancho Villages ReAD No 159	A - 878
	Authority	8/5/03	4,550,000	Riverside County Public Financing Authority	Rancho Villages AD No 159	A - 879
	Local Obligor	8/5/03	2,835,000	Riverside County	Rancho Villages AD No 159 Series C	A - 880
	Local Obligor	8/5/03	1,715,000	Riverside County	Rancho Villages AD No 159 Series D	A - 881
	Authority	12/14/04	102,785,000	Riverside County Public Financing Authority	Area No 1/Jurupa Vly/Mid-County/Desert Communities	A - 882
	Local Obligor	12/14/04	24,865,000	Riverside County Redevelopment Agency	Area No 1	A - 883
	Local Obligor	12/14/04	16,715,000	Riverside County Redevelopment Agency	Jurupa Valley	A - 884
	Local Obligor	12/14/04	6,125,000	Riverside County Redevelopment Agency	Mid-County	A - 885
	Local Obligor	12/14/04	34,840,000	Riverside County Redevelopment Agency	Desert Communities	A - 886
	Local Obligor	12/14/04	20,240,000	Riverside County Redevelopment Agency	Interstate 215 Corridor	A - 887
	Authority	8/17/05	144,075,000	Riverside County Public Financing Authority	Area No 1, Jurupa Vly, Mid-Co, Desert Comm & 1-215 Corridor	A - 888
	Local Obligor	8/17/05	29,055,000	Riverside County Redevelopment Agency	Area No 1 Series A	A - 889
	Local Obligor	8/17/05	60,220,000	Riverside County Redevelopment Agency	Jurupa Vly Series B	A - 890
	Local Obligor	8/17/05	12,385,000	Riverside County Redevelopment Agency	Mid-County Series C	A - 891
	Local Obligor	8/17/05	16,995,000	Riverside County Redevelopment Agency	Desert Communities Series D	A - 892
	Local Obligor	8/17/05	25,420,000	Riverside County Redevelopment Agency	Interstate 215 Corridor Series E	A - 893
	Authority	10/11/06	169,720,000	Riverside County Public Financing Authority	Jurupa Vly, Desert Comm & Interstate 215 Corridor Series A	A - 894
	Local Obligor	10/11/06	68,740,000	Riverside County Redevelopment Agency	Jurupa Vly Area Series B	A - 895
	Local Obligor	10/11/06	71,725,000	Riverside County Redevelopment Agency	Desert Communities Area Series D	A - 896
	Local Obligor	10/11/06	29,255,000	Riverside County Redevelopment Agency	Interstate 215 Corridor Area Series E	A - 897
	Authority	10/18/06	33,820,000	Riverside County Public Financing Authority	Area No 1 & Mid-County Series B	A - 898
	Local Obligor	10/18/06	22,045,000	Riverside County Redevelopment Agency	Area No 1 Series A	A - 899
	Local Obligor	10/18/06	11,775,000	Riverside County Redevelopment Agency	Mid-County Area Series C	A - 900
	Authority	12/12/01	16,730,000	Riverside Public Financing Authority	Superior Lien Series A	A - 901
	Authority	12/12/01	1,620,000	Riverside Public Financing Authority	Sub Series B	A - 902
	Local Obligor	12/12/01	4,250,000	Riverside CFD No 86-1 - Retired	Mission Grove IA No 1 Series B	
	Local Obligor	12/20/01	14,100,000	Riverside CFD No 86-1	Series A	A - 903
	Local Obligor	11/12/03	1,955,000	Riverside CFD No 2002-1	Orancrest Series C	A - 904
	Authority	4/10/07	14,850,000	Riverside Public Financing Authority	Downtown/Aprt Merged & Casa Blanca Series B	A - 905
	Authority	4/10/07	8,340,000	Riverside Public Financing Authority	Downtown/Aprt Merged & Casa Blanca Series A	A - 906
	Local Obligor	4/10/07	1,030,000	Riverside Redevelopment Agency	Downtown/Airport Merged Area Series B-1	A - 907
	Local Obligor	4/10/07	9,110,000	Riverside Redevelopment Agency	Downtown/Airport Merged Area Series B-2	A - 908
	Local Obligor	4/10/07	7,310,000	Riverside Redevelopment Agency	Casa Blanca Area Series C-1	A - 909
	Local Obligor	4/10/07	5,740,000	Riverside Redevelopment Agency	Casa Blanca Area Series C-2	A - 910
	Authority	4/10/07	89,205,000	Riverside Public Financing Authority	Univ Corr/Sycamore Cnyn, Arlington, Hunter Pk/Northside, Magnolia Ctr & La Sierra/Arlanza Series C	A - 911
	Authority	4/10/07	43,875,000	Riverside Public Financing Authority	Univ Corr/Sycamore Cnyn, Arlington, Hunter Pk/Northside, Magnolia Ctr & La Sierra/Arlanza Series D	A - 913
	Local Obligor	4/10/07	9,620,000	Riverside Redevelopment Agency	Univ Corridor/Sycamore Canyon Merged Area Series A-1	A - 914
	Local Obligor	4/10/07	15,380,000	Riverside Redevelopment Agency	Univ Corridor/Sycamore Canyon Merged Area Series A-2	A - 915
	Local Obligor	4/10/07	11,910,000	Riverside Redevelopment Agency	Arlington Area Series D-1	A - 916
Local Obligor	4/10/07	7,140,000	Riverside Redevelopment Agency	Arlington Area Series D-2	A - 917	
Local Obligor	4/10/07	23,500,000	Riverside Redevelopment Agency	Hunter Pk/Northside Area Series E-1	A - 918	
Local Obligor	4/10/07	845,000	Riverside Redevelopment Agency - Retired	Hunter Pk/Northside Area Series E-2		
Local Obligor	4/10/07	5,070,000	Riverside Redevelopment Agency	Magnolia Ctr Area Series F-1	A - 919	
Local Obligor	4/10/07	12,375,000	Riverside Redevelopment Agency	Magnolia Ctr Area Series F-2	A - 920	
Local Obligor	4/10/07	39,105,000	Riverside Redevelopment Agency	La Sierra/Arlanza Area Series G-1	A - 921	
Local Obligor	4/10/07	8,135,000	Riverside Redevelopment Agency	La Sierra/Arlanza Area Series G-2	A - 922	

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Riverside cont.	<b>Authority</b>	<b>7/26/12</b>	<b>47,060,000</b>	<b>Riverside Unified School District Financing Authority</b>	<b>Superior Series A &amp; Sub Series B</b>	<b>A - 923</b>
	Local Obligor	7/26/12	3,325,000	Riverside Unified School District CFD No 2	Series A	A - 925
	Local Obligor	7/26/12	250,000	Riverside Unified School District CFD No 3	Series A	A - 926
	Local Obligor	7/26/12	335,000	Riverside Unified School District CFD No 4	Series A	A - 927
	Local Obligor	7/26/12	1,525,000	Riverside Unified School District CFD No 6	IA No 1 Series A	A - 928
	Local Obligor	7/26/12	1,760,000	Riverside Unified School District CFD No 6	IA No 2 Series A	A - 929
	Local Obligor	7/26/12	600,000	Riverside Unified School District CFD No 8	Series A	A - 930
	Local Obligor	7/26/12	3,265,000	Riverside Unified School District CFD No 9	IA Nos 1, 3 & 5 Series A	A - 931
	Local Obligor	7/26/12	2,005,000	Riverside Unified School District CFD No 9	IA No 4 Series A	A - 932
	Local Obligor	7/26/12	1,860,000	Riverside Unified School District CFD No 9	IA No 2 Series A	A - 933
	Local Obligor	7/26/12	1,585,000	Riverside Unified School District CFD No 11	Series A	A - 934
	Local Obligor	7/26/12	5,895,000	Riverside Unified School District CFD No 12	Series A	A - 935
	Local Obligor	7/26/12	14,530,000	Riverside Unified School District CFD No 15	IA No 1 Series A	A - 936
	Local Obligor	7/26/12	4,440,000	Riverside Unified School District CFD No 15	IA No 3 Series A	A - 937
	Local Obligor	7/26/12	4,195,000	Riverside Unified School District CFD No 2	Series A	A - 938
	Local Obligor	7/26/12	1,530,000	Riverside Unified School District CFD No 27	Series A	A - 939
	<b>Authority</b>	<b>7/24/98</b>	<b>7,180,000</b>	<b>Val Verde Unified School District Financing Authority</b>	<b>Series A</b>	<b>A - 940</b>
	<b>Authority</b>	<b>6/27/03</b>	<b>29,450,000</b>	<b>Val Verde Unified School District Financing Authority</b>		<b>A - 941</b>
	Local Obligor	7/29/98	15,785,000	Val Verde Unified School District CFD No 87-1		A - 942
	Local Obligor	7/29/98	3,465,787	Val Verde Unified School District CFD No 98-1		A - 943
	Local Obligor	7/29/98	14,845,000	Perris Union High School District CFD No 87-1		A - 945
	<b>Authority</b>	<b>5/20/05</b>	<b>18,255,000</b>	<b>Western Riverside Water and Wastewater Financing Authority</b>	<b>Eastern Municipal Water Dist Multiple Imp Districts</b>	<b>A - 946</b>
	Local Obligor	5/20/05	160,000	Eastern Municipal Water District	ID No 15 Series 3	A - 948
	Local Obligor	5/20/05	250,000	Eastern Municipal Water District - Retired	ID No 16 Series 6	
	Local Obligor	5/20/05	290,000	Eastern Municipal Water District	ID No 18 Series 5	A - 949
	Local Obligor	5/20/05	290,000	Eastern Municipal Water District	ID No 20 Series 4	A - 950
	Local Obligor	5/20/05	2,350,000	Eastern Municipal Water District	ID No 22 Series 4	A - 951
	Local Obligor	5/20/05	700,000	Eastern Municipal Water District	ID No 24 Series 4	A - 952
	Local Obligor	5/20/05	1,025,000	Eastern Municipal Water District	ID No U-2 Series 7	A - 953
	Local Obligor	5/20/05	400,000	Eastern Municipal Water District	ID No U-4 Series 3	A - 954
	Local Obligor	5/20/05	115,000	Eastern Municipal Water District	ID No U-5 Series 3	A - 955
	Local Obligor	5/20/05	140,000	Eastern Municipal Water District	ID No U-7 Series 5	A - 956
	Local Obligor	5/20/05	5,200,000	Eastern Municipal Water District	ID No U-8 Series 4	A - 957
	Local Obligor	5/20/05	550,000	Eastern Municipal Water District	ID No U-10 Series 2	A - 958
	Local Obligor	5/20/05	400,000	Eastern Municipal Water District	ID No U-12 Series 1	A - 959
	Local Obligor	5/20/05	500,000	Eastern Municipal Water District - Retired	ID No U-13 Series 4	
	Local Obligor	5/20/05	125,000	Eastern Municipal Water District - Retired	ID No U-16 Series 3	
	Local Obligor	5/20/05	1,600,000	Eastern Municipal Water District	ID No U-18 Series 1	A - 960
	Local Obligor	5/20/05	650,000	Eastern Municipal Water District	ID No U-19 Series 2	A - 961
	Local Obligor	5/20/05	200,000	Eastern Municipal Water District	ID No U-21 Series 1	A - 962
	Local Obligor	5/20/05	3,200,000	Eastern Municipal Water District	ID No U-22 Series 1	A - 963
	Local Obligor	5/20/05	110,000	Eastern Municipal Water District	ID No U-14 Series 2	A - 964
	<b>Authority</b>	<b>8/30/06</b>	<b>40,615,000</b>	<b>Western Riverside Water and Wastewater Financing Authority</b>	<b>Sr Series A</b>	<b>A - 965</b>
	<b>Authority</b>	<b>8/30/06</b>	<b>4,400,000</b>	<b>Western Riverside Water and Wastewater Financing Authority</b>	<b>Jr Series B</b>	<b>A - 966</b>
	Local Obligor	8/30/06	2,555,000	Eastern Municipal Water District CFD No 2001-01	French Vly IA B Series A	A - 967
	Local Obligor	8/30/06	6,680,000	Eastern Municipal Water District CFD No 2001-02	Springfield II/Arbor Glen IA A Series A	A - 968
	Local Obligor	8/30/06	1,165,000	Eastern Municipal Water District CFD No 2001-02	Springfield II/Arbor Glen IA B Series B	A - 969
	Local Obligor	8/30/06	4,350,000	Eastern Municipal Water District CFD No 2002-03	The Willows Series A	A - 970
	Local Obligor	8/30/06	3,480,000	Eastern Municipal Water District CFD No 2002-4	Sheffield/Rancho Bella Vista IA 1 Series A	A - 971
	Local Obligor	8/30/06	5,750,000	Eastern Municipal Water District CFD No 2002-4	Sheffield/Rancho Bella Vista IA 2 Series A	A - 972
	Local Obligor	8/30/06	1,900,000	Eastern Municipal Water District CFD No 2002-4	Sheffield/Rancho Bella Vista IA 5 Series A	A - 973
	Local Obligor	8/30/06	9,940,000	Eastern Municipal Water District CFD No 2002-06	Morgan Hill IA A Series A	A - 974
	Local Obligor	8/30/06	4,985,000	Eastern Municipal Water District CFD No 2002-08	Serena Hills Series A	A - 975
	Local Obligor	8/30/06	4,210,000	Eastern Municipal Water District CFD No 2002-10	Summit Ridge Series A	A - 976

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Riverside cont.	<b>Authority</b>	<b>8/12/09</b>	<b>31,625,000</b>	<b>Western Riverside Water and Wastewater Financing Authority</b>	<b>Eastern Municipal WD IDs</b>	<b>A - 977</b>
	Local Obligor	8/12/09	3,093,000	Eastern Municipal Water District	ID No U-9	A - 978
	Local Obligor	8/12/09	9,000,000	Eastern Municipal Water District	ID No U-35	A - 979
	Local Obligor	8/12/09	9,012,000	Eastern Municipal Water District	ID No U-36	A - 980
	Local Obligor	8/12/09	400,000	Eastern Municipal Water District	ID No U-15	A - 981
	Local Obligor	8/12/09	2,000,000	Eastern Municipal Water District	ID No U-22	A - 982
	Local Obligor	8/12/09	320,000	Eastern Municipal Water District	ID No U-20	A - 983
	Local Obligor	8/12/09	2,700,000	Eastern Municipal Water District	ID No U-6	A - 984
	Local Obligor	8/12/09	1,150,000	Eastern Municipal Water District	ID No U-17	A - 985
	Local Obligor	8/12/09	2,350,000	Eastern Municipal Water District	ID No 23	A - 986
	Local Obligor	8/12/09	900,000	Eastern Municipal Water District	ID No U-4	A - 987
	Local Obligor	8/12/09	700,000	Eastern Municipal Water District	ID No 21	A - 988
	<b>Authority</b>	<b>6/6/13</b>	<b>54,175,000</b>	<b>Western Riverside Water and Wastewater Financing Authority</b>	<b>Series A-1 &amp; A-2</b>	<b>A - 989</b>
	Local Obligor	6/6/13	850,000	Eastern Municipal Water District CFD No 2004-35	Mountain Gate IA C	A - 991
	Local Obligor	6/6/13	4,845,000	Eastern Municipal Water District CFD No 2004-36	Adeline's Farm	A - 992
	Local Obligor	6/6/13	2,650,000	Eastern Municipal Water District CFD No 2004-38	Autumn Ridge/Valdemosa IA A	A - 993
	Local Obligor	6/6/13	2,220,000	Eastern Municipal Water District CFD No 2004-30	Barrington Heights	A - 994
	Local Obligor	6/6/13	645,000	Eastern Municipal Water District CFD No 2002-04	Sheffield/Rancho Bella Vista IA 3	A - 995
	Local Obligor	6/6/13	490,000	Eastern Municipal Water District CFD No 2002-04	Sheffield/Rancho Bella Vista IA 4	A - 996
	Local Obligor	6/6/13	2,510,000	Eastern Municipal Water District CFD No 2003-12	Temecula Creek IA B	A - 997
	Local Obligor	6/6/13	1,405,000	Eastern Municipal Water District CFD No 2002-09	Woodside Homes	A - 998
	Local Obligor	6/6/13	1,865,000	Eastern Municipal Water District CFD No 2003-12	Temecula Creek IA A	A - 999
	Local Obligor	6/6/13	1,435,000	Eastern Municipal Water District CFD No 2003-14	Clinton Keith/Meadowlark IA A	A - 1000
	Local Obligor	6/6/13	1,635,000	Eastern Municipal Water District CFD No 2003-14	Clinton Keith/Meadowlark Village IA C	A - 1001
	Local Obligor	6/6/13	3,330,000	Eastern Municipal Water District CFD No 2003-14	Clinton Keith/Meadowlark Village IA B	A - 1002
	Local Obligor	6/6/13	5,835,000	Eastern Municipal Water District CFD No 2003-15-A	Morgan Valley Series A	A - 1003
	Local Obligor	6/6/13	3,055,000	Eastern Municipal Water District CFD No 2003-16	Promontory Park	A - 1004
Local Obligor	6/6/13	2,035,000	Eastern Municipal Water District CFD No 2003-19	Eastridge/Westridge IA A	A - 1005	
Local Obligor	6/6/13	1,405,000	Eastern Municipal Water District CFD No 2003-20	Corman Leigh Communities IA A	A - 1006	
Local Obligor	6/6/13	3,705,000	Eastern Municipal Water District CFD No 2003-19	Eastridge/Westridge IA B	A - 1007	
Local Obligor	6/6/13	3,070,000	Eastern Municipal Water District CFD No 2003-25	Pacific Communities IA D	A - 1008	
Local Obligor	6/6/13	3,735,000	Eastern Municipal Water District CFD No 2004-28	Quinta Do Lago	A - 1009	
Local Obligor	6/6/13	2,780,000	Eastern Municipal Water District CFD No 2004-26	Lennar San Jacinto IA 2	A - 1010	
Local Obligor	6/6/13	4,675,000	Eastern Municipal Water District CFD No 2004-26	Lennar San Jacinto IA 1	A - 1011	
<b>Authority</b>	<b>6/7/13</b>	<b>24,750,000</b>	<b>Western Riverside Water and Wastewater Financing Authority</b>	<b>Series B</b>	<b>A - 1012</b>	
Local Obligor	6/7/13	7,250,000	Eastern Municipal Water District CFD No 2001-01	French Vly IA A Series B	A - 1013	
Local Obligor	6/7/13	1,470,000	Eastern Municipal Water District CFD No 2006-52	Nelson Series B	A - 1014	
Local Obligor	6/7/13	10,465,000	Eastern Municipal Water District CFD No 2002-05	Crown Valley Series B	A - 1015	
Local Obligor	6/7/13	5,565,000	Eastern Municipal Water District CFD No 2004-34	Faircrest Series B	A - 1016	
Sacramento	<b>Authority</b>	<b>3/10/97</b>	<b>15,485,000</b>	<b>California Local Government Finance Authority</b>	<b>Marin Vly Mobile Country Club Prk Series A</b>	<b>A - 1017</b>
	LOAN	3/10/97	15,485,000	Novato	Marin Vly Mobile Country Club Prk Ser A	A - 1018
	<b>Authority</b>	<b>8/19/05</b>	<b>90,875,000</b>	<b>Elk Grove Finance Authority</b>	<b>East Franklin &amp; Poppy Ridge CFDs</b>	<b>A -1019</b>
	Local Obligor	8/19/05	57,960,000	Elk Grove CFD No 2002-1	East Franklin	A -1020
	Local Obligor	8/19/05	32,915,000	Elk Grove CFD No 2003-1	Poppy Ridge	A -1021
	<b>Authority</b>	<b>5/9/06</b>	<b>15,900,000</b>	<b>Elk Grove Finance Authority</b>	<b>Poppy Ridge CFD No 2003-1</b>	<b>A - 1022</b>
	Local Obligor	5/9/06	15,900,000	Elk Grove CFD No 2003-1	Poppy Ridge	A - 1023
	<b>Authority</b>	<b>3/19/98</b>	<b>2,860,000</b>	<b>Folsom Public Financing Authority</b>		<b>A - 1024</b>
	Local Obligor	3/24/98	2,105,403	Folsom	Hannaford Cross AD No 1990-1	A - 1025
	<b>Authority</b>	<b>3/18/99</b>	<b>6,125,000</b>	<b>Folsom Public Financing Authority</b>	<b>AD Nos 93-2, 94-3, 95-1 and 95-2</b>	<b>A - 1026</b>
	Local Obligor	3/18/99	1,305,000	Folsom	Cresleigh Natoma AD No 95-2	A - 1027
	Local Obligor	3/18/99	1,860,000	Folsom	Ridgeview AD No 95-1	A - 1028
	Local Obligor	3/18/99	1,905,000	Folsom	Cobble Hills Ridge AD No 94-3	A - 1029
	Local Obligor	3/18/99	680,000	Folsom	Legends AD No 93-2	A - 1030
	<b>Authority</b>	<b>5/19/04</b>	<b>14,685,000</b>	<b>Folsom Public Financing Authority - Final Report</b>	<b>Sr Series A</b>	<b>A - 1031</b>
<b>Authority</b>	<b>5/19/04</b>	<b>7,800,000</b>	<b>Folsom Public Financing Authority - Final Report</b>	<b>Sub Series B</b>	<b>A - 1032</b>	
Local Obligor	5/19/04	17,805,000	Folsom CFD No 7 - Final Report		A - 1033	
Local Obligor	5/19/04	4,680,000	Folsom CFD No 8 - Final Report		A - 1034	

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Sacramento cont.	Authority	6/26/07	70,425,000	Folsom Public Financing Authority	Series A & Sub Series B, CFD Nos 9, 10, 11 & 14	A - 1035
	Local Obligor	6/26/07	1,710,000	Folsom CFD No 9	Willow Creek Estates South	A - 1036
	Local Obligor	6/26/07	42,165,000	Folsom CFD No 10		A - 1037
	Local Obligor	6/26/07	8,900,000	Folsom CFD No 11	Willow Springs	A - 1038
	Local Obligor	6/26/07	17,650,000	Folsom CFD No 14	Parkway Phase II	A - 1039
	Authority	7/23/08	11,955,000	Folsom Public Financing Authority	Prairie Oaks ReAD No 2008-01	A - 1040
	Local Obligor	7/23/08	11,770,000	Folsom	Prairie Oaks ReAD No 2008-01	A - 1041
	Authority	6/22/10	23,180,000	Folsom Public Financing Authority	CFD No 10 Series A & Sub B	A - 1042
	Local Obligor	6/22/10	23,180,000	Folsom CFD No 10		A - 1043
	Authority	7/27/11	10,855,000	Folsom Public Financing Authority	Series A & B	A - 1044
	Local Obligor	7/27/11	10,855,000	Folsom CFD No 7		A - 1045
	Authority	4/12/12	4,164,002	Folsom Public Financing Authority	AD No 1989-1	A - 1046
	Local Obligor	12/18/03	7,360,000	Folsom	AD No 1989-1	A - 1047
	Authority	7/12/12	15,034,361	Folsom Public Financing Authority		A - 1048
	Local Obligor	7/12/12	11,807,377	Folsom CFD No 7		A - 1049
	Local Obligor	7/12/12	3,226,984	Folsom CFD No 8		A - 1050
	Authority	12/17/98	7,905,000	Sacramento City Financing Authority	North Natomas CFD No 2	A - 1051
	Local Obligor	12/17/98	2,910,000	Sacramento North Natomas CFD No 2		A - 1052
	Local Obligor	12/17/98	4,995,000	Sacramento North Natomas CFD No 2	Series A	A - 1053
	Authority	12/1/99	71,180,000	Sacramento City Financing Authority	Del Paso Heights & Oak Park	A - 1054
	LOAN	12/1/99	17,855,000	Sacramento Redevelopment Agency	Oak Park	A - 1055
	LOAN	12/1/99	10,060,000	Sacramento Redevelopment Agency - Retired	Del Paso Heights	
	Authority	6/18/02	160,475,000	Sacramento City Financing Authority	City Hall & Redevelopment	A - 1056
	LOAN	6/18/02	26,815,000	Sacramento Redevelopment Agency	Merged Downtown Area	A - 1057
	Authority	11/17/05	92,372,236	Sacramento City Financing Authority	Merged Downtown & Oak Park Series A	A - 1058
	Authority	11/17/05	46,750,000	Sacramento City Financing Authority	Merged Downtown & Oak Park Series B	A - 1059
	LOAN	11/17/05	8,843,743	Sacramento Redevelopment Agency	Oak Park	A - 1060
	LOAN	11/17/05	83,528,493	Sacramento Redevelopment Agency	Merged Downtown	A - 1061
	LOAN	11/17/05	11,855,000	Sacramento Redevelopment Agency	Oak Park	A - 1062
	LOAN	11/17/05	34,895,000	Sacramento Redevelopment Agency	Merged Downtown	A - 1063
	Authority	2/17/06	17,475,000	Sacramento City Financing Authority	Del Paso Heights & Oak Park Series A	A - 1064
	Authority	2/17/06	3,735,000	Sacramento City Financing Authority	Del Paso Heights Series B	A - 1065
	LOAN	2/17/06	11,845,000	Sacramento Redevelopment Agency	Oak Park Series A	A - 1066
LOAN	2/17/06	5,630,000	Sacramento Redevelopment Agency	Del Paso Heights Series A	A - 1067	
LOAN	2/17/06	3,735,000	Sacramento Redevelopment Agency	Del Paso Heights	A - 1068	
Authority	1/10/13	23,525,000	Sacramento City Financing Authority	Westlake & Regency Park Series A	A - 1069	
Local Obligor	1/10/13	8,455,000	Sacramento North Natomas Westlake CFD No 2000-01	Series A	A - 1070	
Local Obligor	1/10/13	15,070,000	Sacramento CFD No 2001-03	North Natomas Regency Park Series A	A - 1071	
Authority	12/12/03	33,695,588	Sacramento County Public Financing Authority	Mather/McClellan Merged & Del Paso Heights Series A	A - 1072	
Authority	12/12/03	8,345,000	Sacramento County Public Financing Authority	Mather/McClellan Merged Series B	A - 1073	
LOAN	12/12/03	27,630,000	Sacramento County Redevelopment Agency	Mather/McClellan Merged	A - 1074	
LOAN	12/12/03	6,065,588	Sacramento County Redevelopment Agency	Del Paso Heights	A - 1075	
LOAN	12/12/03	8,345,000	Sacramento County Redevelopment Agency	Mather/McClellan Merged Series B	A - 1076	
Authority	12/12/03	12,880,000	Sacramento County Public Financing Authority	N Sacramento & Alkalai Flat Series C	A - 1077	
LOAN	12/12/03	5,175,000	Sacramento County Redevelopment Agency	North Sacramento Series C	A - 1078	
LOAN	12/12/03	7,705,000	Sacramento County Redevelopment Agency	Alkalai Flat Series C	A - 1079	
Authority	2/14/08	24,765,000	Sacramento County Public Financing Authority	Mather/McClellan Merged Area Series A	A - 1080	
LOAN	2/14/08	24,765,000	Sacramento County Redevelopment Agency	Mather/McClellan Merged Area Series A	A - 1081	
Authority	2/14/08	23,780,000	Sacramento County Public Financing Authority	Mather/McClellan Merged Area Series B	A - 1082	
LOAN	2/14/08	23,780,000	Sacramento County Redevelopment Agency	Mather/McClellan Merged Area Series B	A - 1083	

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San Bernardino	<b>Authority</b>	<b>12/14/06</b>	<b>7,530,000</b>	<b>Adelanto Public Financing Authority</b>	<b>AD No 1A &amp; No 1B</b>	<b>A - 1084</b>
	Local Obligor	2/23/94	10,210,000	Adelanto Public Financing Authority		<b>A - 1085</b>
	Local Obligor	2/23/94	2,075,000	Adelanto Public Financing Authority		<b>A - 1086</b>
	<b>Authority</b>	<b>11/22/05</b>	<b>8,875,000</b>	<b>Big Bear Lake Financing Authority</b>	<b>Big Bear Lake &amp; Moonridge</b>	<b>A - 1087</b>
	LOAN	11/22/05	1,069,438	Big Bear Lake Improvement Agency	Moonridge	<b>A - 1088</b>
	LOAN	11/22/05	7,805,563	Big Bear Lake Improvement Agency	Big Bear Lake	<b>A - 1089</b>
	<b>Authority</b>	<b>8/17/06</b>	<b>49,660,000</b>	<b>Chino Hills Financing Authority</b>	<b>CFD Nos 1, 2, 4, 5, 6 &amp; 8</b>	<b>A - 1090</b>
	Local Obligor	8/17/06	5,610,000	Chino Hills CFD No 1	Rolling Ridge	<b>A - 1091</b>
	Local Obligor	8/17/06	17,845,000	Chino Hills CFD No 2	Los Ranchos	<b>A - 1092</b>
	Local Obligor	8/17/06	4,320,000	Chino Hills CFD No 4	The Oaks Area	<b>A - 1093</b>
	Local Obligor	8/17/06	18,175,000	Chino Hills CFD No 5	Soquel Canyon, Rincon & Woodview	<b>A - 1094</b>
	Local Obligor	8/17/06	2,040,000	Chino Hills CFD No 6	Carbon Canyon Area	<b>A - 1095</b>
	Local Obligor	8/17/06	1,670,000	Chino Hills CFD No 8	Butterfield	<b>A - 1096</b>
	<b>Authority</b>	<b>12/7/06</b>	<b>10,545,000</b>	<b>Chino Public Financing Authority</b>	<b>CFD Nos 99-1 &amp; 2000-1</b>	<b>A - 1097</b>
	Local Obligor	12/7/06	8,460,000	Chino CFD No 99-1		<b>A - 1098</b>
	Local Obligor	12/7/06	2,085,000	Chino CFD No 2000-1		<b>A - 1099</b>
	<b>Authority</b>	<b>8/2/12</b>	<b>52,985,000</b>	<b>Chino Public Financing Authority</b>		<b>A - 1100</b>
	Local Obligor	8/2/12	2,480,000	Chino CFD No 2001-1		<b>A - 1101</b>
	Local Obligor	8/2/12	6,340,000	Chino CFD No 2003-1		<b>A - 1102</b>
	Local Obligor	8/2/12	5,815,000	Chino CFD No 2003-2		<b>A - 1103</b>
	Local Obligor	8/2/12	20,475,000	Chino CFD No 2003-3	Imp Area No 1	<b>A - 1104</b>
	Local Obligor	8/2/12	5,240,000	Chino CFD No 2003-4		<b>A - 1105</b>
	Local Obligor	8/2/12	12,635,000	Chino CFD No 2009-1		<b>A - 1106</b>
	<b>Authority</b>	<b>12/5/96</b>	<b>6,215,000</b>	<b>Colton Public Financing Authority</b>	<b>CFD Nos 87-1, 88-1 &amp; 89-1</b>	<b>A - 1107</b>
	Local Obligor	12/19/96	2,965,000	Colton CFD No 89-1		<b>A - 1108</b>
	Local Obligor	12/19/96	2,190,000	Colton CFD No 88-1		<b>A - 1109</b>
	Local Obligor	12/19/96	1,060,000	Colton CFD No 87-1		<b>A - 1110</b>
	<b>Authority</b>	<b>4/14/98</b>	<b>44,015,000</b>	<b>Colton Public Financing Authority</b>	<b>Santa Ana River/Cooley Ranch</b>	<b>A - 1111</b>
	LOAN	4/14/98	19,575,000	Colton Redevelopment Agency	Cooley Ranch	<b>A - 1112</b>
	LOAN	4/14/98	9,240,000	Colton Redevelopment Agency	Hsg Set-Aside	<b>A - 1113</b>
	LOAN	4/14/98	15,200,000	Colton Redevelopment Agency	Santa Ana River	<b>A - 1114</b>
	<b>Authority</b>	<b>1/17/08</b>	<b>62,295,000</b>	<b>Etiwanda School District Public Financing Authority</b>	<b>CFD Nos 1 thru 4, 7, 8 &amp; 2001-1</b>	<b>A - 1115</b>
Local Obligor	1/17/08	1,650,000	Etiwanda School District CFD No 2		<b>A - 1116</b>	
Local Obligor	1/17/08	21,010,000	Rancho Etiwanda Public Facilities CFD No 1		<b>A - 1117</b>	
Local Obligor	1/17/08	4,870,000	Etiwanda School District CFD No 2001-1	Silver Ridge	<b>A - 1118</b>	
Local Obligor	1/17/08	6,825,000	Etiwanda School District CFD No 3	Terra Vista	<b>A - 1119</b>	
Local Obligor	1/17/08	6,440,000	Etiwanda School District CFD No 4		<b>A - 1120</b>	
Local Obligor	1/17/08	14,680,000	Etiwanda School District CFD No 7		<b>A - 1121</b>	
Local Obligor	1/17/08	7,565,000	Etiwanda School District CFD No 8		<b>A - 1122</b>	
<b>Authority</b>	<b>10/16/03</b>	<b>45,000,000</b>	<b>Fontana Public Financing Authority - Final Report</b>	<b>N Fontana Series A</b>	<b>A - 1123</b>	
LOAN	10/16/03	34,765,761	Fontana Redevelopment Agency - Final Report	N Fontana RDA	<b>A - 1124</b>	
<b>Authority</b>	<b>10/16/03</b>	<b>9,640,000</b>	<b>Fontana Public Financing Authority - Final Report</b>	<b>N Fontana Series B</b>	<b>A - 1125</b>	
LOAN	10/16/03	5,771,758	Fontana Redevelopment Agency - Final Report	North Fontana RDA	<b>A - 1126</b>	
<b>Authority</b>	<b>1/20/05</b>	<b>134,965,000</b>	<b>Fontana Public Financing Authority - Final Report</b>	<b>North Fontana</b>	<b>A - 1127</b>	
LOAN	1/20/05	61,565,000	Fontana Redevelopment Agency - Final Report	N Fontana	<b>A - 1128</b>	
LOAN	1/20/05	73,400,000	Fontana Redevelopment Agency - Final Report	North Fontana	<b>A - 1129</b>	
<b>Authority</b>	<b>7/29/05</b>	<b>28,020,000</b>	<b>Fontana Public Financing Authority</b>	<b>Sr Series A CFD Nos 7 &amp; 12</b>	<b>A - 1130</b>	
<b>Authority</b>	<b>7/29/05</b>	<b>2,885,000</b>	<b>Fontana Public Financing Authority</b>	<b>Sub Series B CFD Nos 7 &amp; 12</b>	<b>A - 1131</b>	
Local Obligor	7/29/05	3,985,000	Fontana CFD No 7	Country Club Estates	<b>A - 1132</b>	
Local Obligor	7/29/05	26,920,000	Fontana CFD No 12	Sierra Lakes Ser A & B	<b>A - 1133</b>	



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San Bernardino cont.	Authority	8/30/07	132,150,000	Hesperia Public Financing Authority	No 1, 2 & Hsg Series A	A - 1134
	Authority	8/30/07	22,170,000	Hesperia Public Financing Authority	No 1, 2 & Hsg Series B	A - 1135
	LOAN	8/30/07	81,235,000	Hesperia Community Redevelopment Agency	No 1 Series A	A - 1136
	LOAN	8/30/07	4,940,000	Hesperia Community Redevelopment Agency	No 2 Series A	A - 1137
	LOAN	8/30/07	45,975,000	Hesperia Community Redevelopment Agency	Housing Series A	A - 1138
	LOAN	8/30/07	10,010,000	Hesperia Community Redevelopment Agency	No 1 Series B	A - 1139
	LOAN	8/30/07	765,000	Hesperia Community Redevelopment Agency	No 2 Series B	A - 1140
	LOAN	8/30/07	11,395,000	Hesperia Community Redevelopment Agency	Housing Series B	A - 1141
	Authority	2/7/02	35,290,000	Ontario Redevelopment Financing Authority - Failed to Report	Project No 1, Center City & Cimarron	
	Local Obligor	2/7/02	25,495,000	Ontario Redevelopment Agency - Failed to Report	Project No 1	
	Local Obligor	2/7/02	7,730,000	Ontario Redevelopment Agency - Failed to Report	Center City	
	Local Obligor	2/7/02	2,065,000	Ontario Redevelopment Agency - Failed to Report	Cimarron	
	Authority	1/18/12	15,970,000	Rancho Cucamonga Public Financing Authority	CFD Nos 2000-01, 2000-02 & 2001-01	A - 1142
	Local Obligor	1/18/12	658,000	Rancho Cucamonga CFD No 2000-01	South Etiwanda	A - 1143
	Local Obligor	1/18/12	5,407,000	Rancho Cucamonga CFD No 2000-02	RC Corp Pk	A - 1144
	Local Obligor	1/18/12	9,093,000	Rancho Cucamonga CFD No 2001-01	Imp Area No 1 & No 2 Series A	A - 1145
	Local Obligor	1/18/12	812,000	Rancho Cucamonga CFD No 2001-01	Imp Area No 3 Series B	A - 1146
	Authority	4/2/98	27,590,000	San Bernardino Joint Powers Financing Authority	Central City Merged	A - 1147
	LOAN	4/2/98	27,590,000	San Bernardino Redevelopment Agency	Central City Merged	A - 1148
	Authority	1/24/02	3,635,000	San Bernardino Joint Powers Financing Authority	Mt Vernon	A - 1149
	LOAN	1/24/02	3,635,000	San Bernardino Redevelopment Agency	Mt Vernon Series A	A - 1150
	Authority	4/9/02	30,330,000	San Bernardino Joint Powers Financing Authority		A - 1151
	LOAN	4/9/02	30,330,000	San Bernardino Redevelopment Agency		A - 1152
	Authority	9/30/05	55,800,000	San Bernardino Joint Powers Financing Authority	Central City North Series A	A - 1153
	LOAN	9/30/05	55,800,000	San Bernardino Redevelopment Agency	Central City North Series A	A - 1154
	Authority	9/30/05	21,105,000	San Bernardino Joint Powers Financing Authority	Central City North Series B	A - 1155
	LOAN	9/30/05	21,105,000	San Bernardino Redevelopment Agency	Central City North Series B	A - 1156
	Authority	4/26/06	28,665,000	San Bernardino Joint Powers Financing Authority	Downtown Area (Central City North)	A - 1157
	LOAN	4/26/06	28,665,000	San Bernardino Redevelopment Agency	Downtown Area (Central City North)	A - 1158
	Authority	12/23/10	7,065,000	San Bernardino Joint Powers Financing Authority	"E" Street & Downtown Series A, Recovery Zone Facility Bonds	A - 1159
	LOAN	12/23/10	7,065,000	San Bernardino Redevelopment Agency	"E" Street & Downtown Series A, Recovery Zone Facility Bonds	A - 1160
	Authority	2/9/11	3,220,000	San Bernardino Joint Powers Financing Authority	Northwest Area Series B	A - 1161
LOAN	2/9/11	3,220,000	San Bernardino Redevelopment Agency	Northwest Area Series B	A - 1162	
San Diego	Authority	9/4/01	25,885,000	Chula Vista Public Financing Authority	Sr Series A	A - 1163
	Authority	9/4/01	4,265,000	Chula Vista Public Financing Authority	Sub Series B	A - 1164
	Local Obligor	9/4/01	9,705,000	Chula Vista	ReAD No 2001-2	A - 1165
	Local Obligor	9/4/01	20,445,000	Chula Vista	ReAD No 2001-1	A - 1166
	Authority	8/2/05	93,930,000	Chula Vista Public Financing Authority	ReAD Nos 2005-1 & 2, CFD Nos 97-3, 99-1, 2000-1 & 2001-1	A - 1167
	Local Obligor	8/2/05	10,455,000	Chula Vista	ReAD No 2005-2 (AD No 97-2)	A - 1168
	Local Obligor	8/2/05	3,525,000	Chula Vista	ReAD No 2005-1 (AD No 87-1 & 88-2)	A - 1169
	Local Obligor	8/2/05	12,010,000	Chula Vista CFD No 97-3	Otay Ranch McMillin Spa One	A - 1170
	Local Obligor	8/2/05	44,875,000	Chula Vista CFD No 99-1	Otay Ranch Spa One - Village 1, 5, & 1 West	A - 1171
	Local Obligor	8/2/05	7,560,000	Chula Vista CFD No 2000-1	Sunbow II - Villages 5 thru 10	A - 1172
	Local Obligor	8/2/05	15,505,000	Chula Vista CFD No 2001-1	San Miguel Ranch IA A	A - 1173
	Authority	12/2/03	22,765,000	Imperial Beach Public Financing Authority	Palm Ave/Commercial Loan Agreement No 1 & 2 Series A	A - 1174
	LOAN	12/3/03	18,010,000	Imperial Redevelopment Agency	Palm Ave Loan Agreement No 1 Series A	A - 1175
	LOAN	12/2/03	4,755,000	Imperial Redevelopment Agency	Commercial Loan Agreement No 2 Series A	A - 1176
	Authority	5/10/12	27,485,000	North City West School Facilities Financing Authority	Series A	A - 1177
	Local Obligor	9/5/02	21,857,921	North City West School Facilities Financing Authority CFD No 1		A - 1178
	Local Obligor	7/21/05	79,805,000	North City West School Facilities Financing Authority CFD No 1	Del Mar UnSD & Carmel Vly MS Sub Series A, B & C	A - 1179

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San Diego cont.	<b>Authority</b>	<b>3/20/03</b>	<b>21,335,000</b>	<b>Poway Unified School District Public Financing Authority</b>	<b>CFD Nos 2, 3, 5 &amp; 7</b>	<b>A - 1180</b>
	Local Obligor	3/20/03	12,635,000	Poway Unified School District CFD No 2	Subarea IV - Torrey Highlands	A - 1181
	Local Obligor	3/20/03	1,545,000	Poway Unified School District CFD No 7	Fairbanks Highlands	A - 1182
	Local Obligor	3/20/03	1,670,000	Poway Unified School District CFD No 5	Santa Fe Valley Area IV	A - 1183
	Local Obligor	3/20/03	5,485,000	Poway Unified School District CFD No 3	Christopherhill	A - 1184
	<b>Authority</b>	<b>5/31/07</b>	<b>69,945,000</b>	<b>Poway Unified School District Public Financing Authority</b>	<b>CFD Nos 2, 4, 8, 9, 10 &amp; 12</b>	<b>A - 1185</b>
	Local Obligor	5/31/07	1,598,847	Poway Unified School District CFD No 2	Subarea IV - Torrey Highlands	A - 1186
	Local Obligor	5/31/07	11,989,000	Poway Unified School District CFD No 4	Black Mountain Ranch	A - 1187
	Local Obligor	5/31/07	7,329,000	Poway Unified School District CFD No 8	Black Mountain Ranch Phase II	A - 1188
	Local Obligor	5/31/07	1,711,000	Poway Unified School District CFD No 9	Portswood	A - 1189
	Local Obligor	5/31/07	38,230,000	Poway Unified School District CFD No 10	Torrey Highlands - Subarea IV, Zones 1 & 2	A - 1190
	Local Obligor	5/31/07	7,689,087	Poway Unified School District CFD No 12	Black Mountain Ranch Phase II - Southern Village & The Clusters	A - 1191
	<b>Authority</b>	<b>7/2/99</b>	<b>8,995,000</b>	<b>Poway Unified School District Public Financing Authority</b>	<b>CFD No 11 StoneBridge Estates</b>	<b>A - 1192</b>
	Local Obligor	7/2/99	5,150,000	Poway Unified School District CFD No 11	StoneBridge Estates Zone 2	A - 1193
	Local Obligor	7/2/99	3,845,000	Poway Unified School District CFD No 11	StoneBridge Estates Zone 3	A - 1194
	<b>Authority</b>	<b>11/3/11</b>	<b>34,615,000</b>	<b>Poway Unified School District Public Financing Authority</b>		<b>A - 1195</b>
	Local Obligor	11/3/11	9,670,000	Poway Unified School District CFD No 10	Imp Area A Torrey Highlands-Subarea IV	A - 1196
	Local Obligor	11/3/11	6,360,000	Poway Unified School District CFD No 10	Imp Area B Torrey Highlands-Subarea IV	A - 1197
	Local Obligor	11/3/11	18,585,000	Poway Unified School District CFD No 6	Imp Area A 4S Ranch	A - 1198
	<b>Authority</b>	<b>2/14/13</b>	<b>37,785,000</b>	<b>Poway Unified School District Public Financing Authority</b>	<b>CFD Nos 2, 10 &amp; 11</b>	<b>A - 1199</b>
	Local Obligor	2/14/13	2,625,000	Poway Unified School District CFD No 10	Torrey Highlands Subarea IV IA C	A - 1200
	Local Obligor	2/14/13	4,275,000	Poway Unified School District CFD No 10	IA D	A - 1201
	Local Obligor	2/14/13	4,800,000	Poway Unified School District CFD No 10	IA E Torrey Highlands Subarea IV	A - 1202
	Local Obligor	2/14/13	2,830,000	Poway Unified School District CFD No 2	Subarea IV Torrey Highlands IA 1	A - 1203
	Local Obligor	2/14/13	9,685,000	Poway Unified School District CFD No 11	IA A Stonebridge Estates	A - 1204
	Local Obligor	2/14/13	10,310,000	Poway Unified School District CFD No 11	Zone 1 Stonebridge Estates	A - 1205
	Local Obligor	2/14/13	1,870,000	Poway Unified School District CFD No 11	Zone 2 Stonebridge Estates	A - 1206
	Local Obligor	2/14/13	1,390,000	Poway Unified School District CFD No 11	Zone 3 Stonebridge Estates	A - 1207
	<b>Authority</b>	<b>5/22/13</b>	<b>17,795,000</b>	<b>Poway Unified School District Public Financing Authority</b>	<b>CFD Nos 4, 12, &amp; 13 Series B</b>	<b>A - 1208</b>
	Local Obligor	5/22/13	7,990,000	Poway Unified School District CFD No 4	Black Mountain Ranch	A - 1209
	Local Obligor	5/22/13	4,430,000	Poway Unified School District CFD No 12	Black Mtn Ranch II - S Village & The Clusters	A - 1210
	Local Obligor	5/22/13	5,375,000	Poway Unified School District CFD No 13	The Lakes	A - 1211
	<b>Authority</b>	<b>11/20/07</b>	<b>20,685,000</b>	<b>R E Badger Water Facilities Financing Authority</b>	<b>Santa Fe Irrigation District &amp; San Dieguito WD</b>	<b>A - 1212</b>
	LOAN	11/20/07	7,705,000	San Dieguito Water District	2007 Loan	A - 1213
	LOAN	11/20/07	12,980,000	Santa Fe Irrigation District	2007 Loan	A - 1214
	<b>Authority</b>	<b>7/21/11</b>	<b>22,860,000</b>	<b>Rancho Santa Fe Community Services District Financing Authority</b>	<b>CFD No 1 Series A</b>	<b>A - 1215</b>
	<b>Authority</b>	<b>7/21/11</b>	<b>5,570,000</b>	<b>Rancho Santa Fe Community Services District Financing Authority</b>	<b>CFD No 1 Series B</b>	<b>A - 1217</b>
	Local Obligor	7/21/11	28,430,000	Rancho Santa Fe Community Services District CFD No 1	Santa Fe Valley	A - 1216
	<b>Authority</b>	<b>2/23/99</b>	<b>7,630,000</b>	<b>San Diego Public Facilities Financing Authority</b>	<b>ReAD No 1999-1 Sub Series B</b>	<b>A - 1218</b>
	<b>Authority</b>	<b>2/23/99</b>	<b>30,515,000</b>	<b>San Diego Public Facilities Financing Authority</b>	<b>ReAD No 1999-1 Sr Series A</b>	<b>A - 1219</b>
	Local Obligor	2/23/99	38,145,000	San Diego	ReAD No 1999-1	A - 1220
	<b>Authority</b>	<b>6/27/07</b>	<b>17,230,000</b>	<b>San Diego Public Facilities Financing Authority</b>	<b>Southcrest, Central Imperial &amp; Mount Hope Series A</b>	<b>A - 1221</b>
	<b>Authority</b>	<b>6/27/07</b>	<b>17,755,000</b>	<b>San Diego Public Facilities Financing Authority</b>	<b>Southcrest &amp; Central Imperial Series B</b>	<b>A - 1222</b>
	LOAN	6/27/07	6,515,000	San Diego Redevelopment Agency - Failed to Report	Central Imperial Series A	
	LOAN	6/27/07	7,605,000	San Diego Redevelopment Agency - Failed to Report	Southcrest Series A	
	LOAN	6/27/07	3,110,000	San Diego Redevelopment Agency - Failed to Report	Mount Hope Series A	
	LOAN	6/27/07	8,350,000	San Diego Redevelopment Agency - Failed to Report	Central Imperial Series B	
	LOAN	6/27/07	9,405,000	San Diego Redevelopment Agency - Failed to Report	Southcrest Series B	

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San Diego cont.	<b>Authority</b>	<b>7/26/06</b>	<b>91,125,000</b>	<b>San Dieguito Public Financing Authority</b>	<b>CFD Nos 94-1, 94-2, 94-3, 95-1, 95-2, 99-1, 99-2, 99-3 &amp; 03-1</b>	<b>A - 1223</b>
	LOAN	7/26/06	27,798,623	San Dieguito Union High School District CFD 94-2		A - 1225
	LOAN	7/26/06	294,685	San Dieguito Union High School District CFD 99-2		A - 1226
	LOAN	7/26/06	32,999,271	San Dieguito Union High School District CFD 95-1		A - 1227
	LOAN	7/26/06	1,053,732	San Dieguito Union High School District CFD 99-3		A - 1228
	LOAN	7/26/06	4,577,412	San Dieguito Union High School District CFD 95-2		A - 1229
	LOAN	7/26/06	8,401,096	San Dieguito Union High School District CFD 94-3		A - 1230
	LOAN	7/26/06	8,635,405	San Dieguito Union High School District CFD 03-1		A - 1231
	LOAN	7/26/06	5,289,508	San Dieguito Union High School District CFD 99-1		A - 1232
	LOAN	7/26/06	100,267	San Dieguito Union High School District CFD 94-1		A - 1233
	<b>Authority</b>	<b>12/8/11</b>	<b>9,235,000</b>	<b>San Elijo Joint Powers Authority</b>	<b>Reclamation Fac</b>	<b>A - 1234</b>
	LOAN	12/8/11	4,341,362	Encinitas		A - 1235
	LOAN	12/8/11	4,893,638	Solana Beach		A - 1236
	<b>Authority</b>	<b>5/8/03</b>	<b>69,740,000</b>	<b>San Marcos Public Facilities Authority</b>	<b>Area Nos 1, 2 &amp; 3 Series A</b>	<b>A - 1237</b>
	<b>Authority</b>	<b>5/8/03</b>	<b>21,360,000</b>	<b>San Marcos Public Facilities Authority</b>	<b>Area No 1 Series B</b>	<b>A - 1238</b>
	LOAN	5/8/03	27,150,000	San Marcos Redevelopment Agency	Project Area No. 3	A - 1239
	LOAN	5/8/03	33,435,000	San Marcos Redevelopment Agency	Project Area No. 1	A - 1240
	LOAN	5/8/03	9,155,000	San Marcos Redevelopment Agency	Project Area No. 2	A - 1241
	LOAN	5/8/03	21,360,000	San Marcos Redevelopment Agency	Project Area No. 1	A - 1242
	<b>Authority</b>	<b>12/15/04</b>	<b>14,035,000</b>	<b>San Marcos Public Facilities Authority</b>	<b>IA Nos I1/I2 &amp; C2B</b>	<b>A - 1243</b>
	Local Obligor	12/15/04	6,350,000	San Marcos CFD No 99-01	IA No I2	A - 1244
	Local Obligor	12/15/04	6,575,000	San Marcos CFD No 99-01	IA No I1	A - 1245
	Local Obligor	12/15/04	1,110,000	San Marcos CFD No 99-01	IA No C2B	A - 1246
	<b>Authority</b>	<b>9/15/04</b>	<b>33,805,000</b>	<b>San Marcos Public Facilities Authority</b>	<b>CFD Nos 91-01 &amp; 99-01 Series A</b>	<b>A - 1247</b>
	<b>Authority</b>	<b>9/15/04</b>	<b>3,690,000</b>	<b>San Marcos Public Facilities Authority</b>	<b>CFD Nos 91-01 &amp; 99-01 Series B</b>	<b>A - 1249</b>
	Local Obligor	9/15/04	3,690,000	San Marcos CFD No 91-01		A - 1250
	Local Obligor	9/15/04	2,270,000	San Marcos CFD No 99-01	IA A1	A - 1251
	Local Obligor	9/15/04	2,360,000	San Marcos CFD No 99-01	IA A2	A - 1252
	Local Obligor	9/15/04	2,255,000	San Marcos CFD No 99-01	IA B1	A - 1253
	Local Obligor	9/15/04	1,940,000	San Marcos CFD No 99-01	IA B2	A - 1254
	Local Obligor	9/15/04	3,565,000	San Marcos CFD No 99-01	IA C1	A - 1255
	Local Obligor	9/15/04	1,960,000	San Marcos CFD No 99-01	IA D1	A - 1256
	Local Obligor	9/15/04	1,430,000	San Marcos CFD No 99-01	IA G3	A - 1257
	Local Obligor	9/15/04	1,555,000	San Marcos CFD No 99-01	IA H1A	A - 1258
	Local Obligor	9/15/04	1,410,000	San Marcos CFD No 99-01	IA H1B	A - 1259
	Local Obligor	9/15/04	4,560,000	San Marcos CFD No 99-01	IA M	A - 1260
	Local Obligor	9/15/04	2,805,000	San Marcos CFD No 99-01	IA N1	A - 1261
	Local Obligor	9/15/04	2,575,000	San Marcos CFD No 99-01	IA N2	A - 1262
	Local Obligor	9/15/04	2,875,000	San Marcos CFD No 99-01	IA R1	A - 1263
	Local Obligor	9/15/04	2,245,000	San Marcos CFD No 99-01	IA R2	A - 1264
	<b>Authority</b>	<b>5/31/05</b>	<b>30,235,000</b>	<b>San Marcos Public Facilities Authority</b>	<b>Areas Nos 1 &amp; 3 Series A</b>	<b>A - 1265</b>
	<b>Authority</b>	<b>5/31/05</b>	<b>33,265,000</b>	<b>San Marcos Public Facilities Authority</b>	<b>Areas No 1 Series B</b>	<b>A - 1266</b>
	<b>Authority</b>	<b>5/31/05</b>	<b>61,735,000</b>	<b>San Marcos Public Facilities Authority</b>	<b>Areas No 2 &amp; No 3</b>	<b>A - 1267</b>
	LOAN	5/31/05	27,635,000	San Marcos Redevelopment Agency	Project Area No. 3	A - 1268
	LOAN	5/31/05	2,600,000	San Marcos Redevelopment Agency	Project Area No. 1	A - 1269
	LOAN	5/31/05	33,265,000	San Marcos Redevelopment Agency	Project Area No. 1	A - 1270
	LOAN	5/31/05	34,100,000	San Marcos Redevelopment Agency	Project Area No. 2	A - 1271
	LOAN	5/31/05	27,635,000	San Marcos Redevelopment Agency	Project Area No. 3	A - 1272
	<b>Authority</b>	<b>1/26/06</b>	<b>56,860,000</b>	<b>San Marcos Public Facilities Authority</b>	<b>Area No 3 San Marcos USD Series A</b>	<b>A - 1273</b>
	LOAN	1/26/06	56,860,000	San Marcos Redevelopment Agency	Project Area No. 3	A - 1274
	<b>Authority</b>	<b>3/30/06</b>	<b>36,165,000</b>	<b>San Marcos Public Facilities Authority</b>	<b>Area No 3</b>	<b>A - 1275</b>
	LOAN	3/30/06	36,165,000	San Marcos Redevelopment Agency	Project Area No. 3	A - 1276
	<b>Authority</b>	<b>11/9/06</b>	<b>13,660,000</b>	<b>San Marcos Public Facilities Authority</b>	<b>San Elijo Hills CFD No 99-01</b>	<b>A - 1277</b>
	Local Obligor	11/9/06	3,220,000	San Marcos CFD No 99-01	San Elijo Hills IA F2/V2	A - 1278
	Local Obligor	11/9/06	4,675,000	San Marcos CFD No 99-01	San Elijo Hills IA J	A - 1279
	Local Obligor	11/9/06	3,010,000	San Marcos CFD No 99-01	San Elijo Hills IA T	A - 1280
	Local Obligor	11/9/06	2,755,000	San Marcos CFD No 99-01	San Elijo Hills IA V1A	A - 1281

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San Diego cont.	<b>Authority</b>	<b>7/12/07</b>	<b>26,405,000</b>	<b>San Marcos Public Facilities Authority</b>	<b>IAs D2L, D2U, D3, D4, E1, E2, H2 &amp; H3</b>	<b>A - 1282</b>	
	Local Obligor	7/12/07	4,325,000	San Marcos CFD No 99-01	IA D2L, Saverne	A - 1283	
	Local Obligor	7/12/07	4,990,000	San Marcos CFD No 99-01	IA D2U, Azure	A - 1284	
	Local Obligor	7/12/07	2,745,000	San Marcos CFD No 99-01	IA D3, Cambria	A - 1285	
	Local Obligor	7/12/07	3,115,000	San Marcos CFD No 99-01	IA D4, Woodley Glen	A - 1286	
	Local Obligor	7/12/07	2,755,000	San Marcos CFD No 99-01	IA E1, Crestview	A - 1287	
	Local Obligor	7/12/07	2,400,000	San Marcos CFD No 99-01	IA E2	A - 1288	
	Local Obligor	7/12/07	2,045,000	San Marcos CFD No 99-01	IA H2, Village Square	A - 1289	
	Local Obligor	7/12/07	4,030,000	San Marcos CFD No 99-01	IA H3, The Village	A - 1290	
	<b>Authority</b>	<b>2/16/12</b>	<b>22,425,000</b>	<b>San Marcos Public Financing Authority</b>		<b>A - 1291</b>	
	Local Obligor	2/16/12	8,107,846	San Marcos CFD No 88-1	Imp Area No. 1	A - 1292	
	Local Obligor	2/16/12	12,119,442	San Marcos CFD No 88-1	Imp Area No 2	A - 1293	
	Local Obligor	2/16/12	2,238,600	San Marcos CFD No 88-1	Imp Area No 3	A - 1294	
	<b>Authority</b>	<b>6/6/12</b>	<b>13,820,000</b>	<b>San Marcos Public Financing Authority</b>	<b>CFD No 2002-1, Series B</b>	<b>A - 1295</b>	
	Local Obligor	6/6/12	13,820,000	San Marcos CFD No 2002-1	University Common IA No 1 Series A	A - 1296	
	<b>Authority</b>	<b>6/6/12</b>	<b>4,240,000</b>	<b>San Marcos Public Financing Authority</b>	<b>CFD No 2002-1, Series C</b>	<b>A - 1297</b>	
	Local Obligor	6/6/12	4,240,000	San Marcos CFD No 2002-1	University Common IA No 1 Series B	A - 1298	
	<b>Authority</b>	<b>10/24/12</b>	<b>12,585,000</b>	<b>San Marcos Public Financing Authority</b>	<b>CFD 99-01 IA CB2, I1 &amp; I2 Series D</b>	<b>A - 1299</b>	
	Local Obligor	10/24/12	5,865,000	San Marcos CFD No 99-01	IA I1	A - 1300	
	Local Obligor	10/24/12	1,000,000	San Marcos CFD No 99-01	IA C2B	A - 1301	
	Local Obligor	10/24/12	5,720,000	San Marcos CFD No 99-01	IA 12	A - 1302	
	<b>Authority</b>	<b>3/21/01</b>	<b>10,380,000</b>	<b>San Marcos Schools Financing Authority</b>		<b>A - 1303</b>	
	Local Obligor	3/21/01	2,700,000	San Marcos Unified School District CFD No 3		A - 1304	
	Local Obligor	3/21/01	3,850,000	San Marcos Unified School District CFD No 1		A - 1305	
	Local Obligor	3/21/01	3,830,000	San Marcos Unified School District CFD No 2		A - 1306	
	<b>Authority</b>	<b>6/27/06</b>	<b>2,112,000</b>	<b>Solana Beach Public Financing Authority</b>	<b>AD Nos 2005-1 &amp; 2005-2</b>	<b>A - 1307</b>	
	Local Obligor	6/27/06	1,577,000	Solano Beach	Barbara-Granados Utility Undergrounding AD No 2005-1	A - 1308	
	Local Obligor	6/27/06	535,000	Solano Beach	Pacific Utility Undergrounding AD No 2005-2	A - 1309	
	<b>Authority</b>	<b>11/15/12</b>	<b>34,450,000</b>	<b>Solana Beach School District Public Financing Authority</b>	<b>CFD Nos 99-1 &amp; 2004-1</b>	<b>A - 1310</b>	
	Local Obligor	11/15/12	30,000,000	Solana Beach School District CFD No 2004-1	Solana Ranch ES	A - 1311	
	Local Obligor	11/15/12	4,450,000	Solana Beach School District CFD No 99-1	Solana Ranch ES	A - 1312	
	San Francisco	<b>Authority</b>	<b>2/24/98</b>	<b>12,915,026</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Golden Gateway Series C</b>	<b>A - 1313</b>
		LOAN	2/24/98	4,166,605	San Francisco City & County Redevelopment Agency	Western Addition	A - 1314
		LOAN	2/24/98	577,192	San Francisco City & County Redevelopment Agency	Hunters Point	A - 1315
		LOAN	2/24/98	5,339,381	San Francisco City & County Redevelopment Agency	Ricon Point	A - 1316
		LOAN	2/24/98	2,831,848	San Francisco City & County Redevelopment Agency	Yerba Buena	A - 1317
		<b>Authority</b>	<b>6/16/98</b>	<b>9,165,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Hunters Pt, Golden Gateway/South of Market Earthquake Recovery, Western Addition A-2 &amp; Yerba Buena Ctr Series D</b>	<b>A - 1318</b>
		LOAN	6/16/98	9,165,000	San Francisco City & County Redevelopment Agency - Failed to Report	Yerba Buena Center or Western Addition A-2	
		LOAN	6/16/98	375,000	San Francisco City & County Redevelopment Agency	Hunters Point	A - 1319
		LOAN	6/16/98	9,165,000	San Francisco City & County Redevelopment Agency	Golden Gateway/South of Market Earthquake Recovery	A - 1320
		LOAN	6/16/98	8,015,000	San Francisco City & County Redevelopment Agency	Yerbra Buena	A - 1321
		<b>Authority</b>	<b>6/16/98</b>	<b>11,869,002</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Hunters Pt, Golden Gateway/South of Market Earthquake Recovery, Western Addition A-2 &amp; Yerba Buena Ctr Series D</b>	<b>A - 1322</b>
		LOAN	6/16/98	461,538	San Francisco City & County Redevelopment Agency	Hunters Point	A - 1323
		LOAN	6/16/98	3,526,019	San Francisco City & County Redevelopment Agency	Western Addition A-2	A - 1324
		LOAN	6/16/98	7,788,412	San Francisco City & County Redevelopment Agency	Yerba Buena Center	A - 1325
		LOAN	6/16/98	93,033	San Francisco City & County Redevelopment Agency	Golden Gateway/South of Market Earthquade Recovery	A - 1326

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San Francisco cont.	Authority	2/11/03	78,025,000	San Francisco City & County Redevelopment Financing Authority	Golden Gateway, Yerba Buena, Western Addition, Rincon Pt/So Beach Series A	A - 1327
	Authority	2/12/03	51,280,000	San Francisco City & County Redevelopment Financing Authority	Golden Gateway, Yerba Buena, Western Addition, Rincon Pt/So Beach Series B	A - 1328
	Authority	2/27/03	15,130,000	San Francisco City & County Redevelopment Financing Authority	Yerba Buena Ctr Series C	A - 1329
	LOAN	2/11/03	13,205,000	San Francisco City & County Redevelopment Agency - Retired	Yerba Buena Center Area	
	LOAN	2/11/03	46,895,000	San Francisco City & County Redevelopment Agency	Golden Gateway/SOMA Area	A - 1330
	LOAN	2/11/03	11,575,000	San Francisco City & County Redevelopment Agency - Final Report	Western Addition Area	A - 1331
	LOAN	2/11/03	6,350,000	San Francisco City & County Redevelopment Agency	Rincon Point South Beach Area	A - 1332
	LOAN	2/12/03	43,915,000	San Francisco City & County Redevelopment Agency	Yerba Buena Center Area	A - 1333
	LOAN	2/12/03	4,420,000	San Francisco City & County Redevelopment Agency	Western Addition Area	A - 1334
	LOAN	2/12/03	590,000	San Francisco City & County Redevelopment Agency	Golden Gateway/SOMA Area	A - 1335
	LOAN	2/12/03	2,355,000	San Francisco City & County Redevelopment Agency	Rincon Point South Beach Area	A - 1336
	LOAN	2/27/03	15,130,000	San Francisco City & County Redevelopment Agency	Yerba Buebna Ctr	A - 1337
	Authority	3/24/04	82,960,000	San Francisco City & County Redevelopment Financing Authority	Rincon Pt/So Beach Series A	A - 1338
	LOAN	3/24/04	2,212,486	San Francisco City & County Redevelopment Agency	India Basin Area	A - 1339
	LOAN	3/24/04	26,292,634	San Francisco City & County Redevelopment Agency	Rincon Point South Beach Area	A - 1340
	LOAN	3/24/04	1,435,538	San Francisco City & County Redevelopment Agency	Hunters Point Area	A - 1341
	LOAN	3/24/04	31,037,116	San Francisco City & County Redevelopment Agency	Yerba Buena Center Area	A - 1342
	LOAN	3/24/04	26,230,116	San Francisco City & County Redevelopment Agency	Western Addition Area	A - 1343
	Authority	6/8/04	7,790,000	San Francisco City & County Redevelopment Financing Authority	Rincon Point/So Beach Series C	A - 1344
	Authority	6/8/04	45,865,000	San Francisco City & County Redevelopment Financing Authority	Golden Gateway, Yerba Buena, Western Add, Rincon Pt/So Beach Series D	A - 1345
	LOAN	6/8/04	7,790,000	San Francisco City & County Redevelopment Agency	Rincon Point South Beach Area	A - 1346
	LOAN	6/8/04	22,622,590	San Francisco City & County Redevelopment Agency	Yerba Buena Center Redevelopment Area	A - 1347
	LOAN	6/8/04	1,342,881	San Francisco City & County Redevelopment Agency	Western Addition A-2	A - 1348
	LOAN	6/8/04	9,813,459	San Francisco City & County Redevelopment Agency	Golden Gateway/SOMA/Federal Office Bldg	A - 1349
	LOAN	6/8/04	12,086,070	San Francisco City & County Redevelopment Agency	Rincon Point South Beach	A - 1350
	Authority	6/29/05	20,350,000	San Francisco City & County Redevelopment Financing Authority	Merged Golden Gateway, So Mkt, Fed Off Bldg, Rincon Pt S Bch, Western Addition A-2 Series A	A - 1351
	Authority	6/29/05	8,090,000	San Francisco City & County Redevelopment Financing Authority	Merged Golden Gateway, So Mkt, Fed Off Bldg, Western Addition A-2 Series B	A - 1352
	Authority	6/29/05	43,940,000	San Francisco City & County Redevelopment Financing Authority	Golden Gateway, Hunters Pt, India Basin, Western Addition A-2, Yerba Buena Ctr Series C	A - 1353
	LOAN	6/29/05	6,905,000	San Francisco City & County Redevelopment Agency	Western Addition Area	A - 1354
	LOAN	6/29/05	10,115,000	San Francisco City & County Redevelopment Agency	Golden Gateway/SOMA Area	A - 1355
	LOAN	6/29/05	3,330,000	San Francisco City & County Redevelopment Agency	Rincon Point South Beach Area	A - 1356
	LOAN	6/29/05	3,265,000	San Francisco City & County Redevelopment Agency - Final Report	Golden Gateway/SOMA Area	A - 1357
	LOAN	6/29/05	4,825,000	San Francisco City & County Redevelopment Agency	Western Addition Area	A - 1358
	LOAN	6/29/05	3,105,000	San Francisco City & County Redevelopment Agency	Hunters Point Redevelopment	A - 1359
	LOAN	6/29/05	3,110,000	San Francisco City & County Redevelopment Agency	Indian Basin Redevelopment	A - 1360
	LOAN	6/29/05	21,565,000	San Francisco City & County Redevelopment Agency	Yerba Buena Redevelopment	A - 1361
	LOAN	6/29/05	9,320,000	San Francisco City & County Redevelopment Agency	Golden Gateway Redevelopment	A - 1362
	LOAN	6/29/05	6,840,000	San Francisco City & County Redevelopment Agency	Western Addition Redevelopment	A - 1363
	Authority	6/29/05	16,230,000	San Francisco City & County Redevelopment Financing Authority	Mission Bay North	A - 1364
	LOAN	6/29/05	16,230,000	San Francisco City & County Redevelopment Agency	San Francisco Mission Bay South Redevelopment	A - 1365
	Authority	8/10/06	34,510,000	San Francisco City & County Redevelopment Financing Authority	Mission Bay North Series B	A - 1366
	LOAN	8/10/06	34,510,000	San Francisco City & County Redevelopment Agency	San Francisco Mission Bay North Redevelopment	A - 1367
	Authority	8/10/06	50,731,331	San Francisco City & County Redevelopment Financing Authority	Yerba Buena, Golden Gateway, Rincon Pt & Mission Bay N Series A	A - 1368
	LOAN	8/10/06	32,801,331	San Francisco City & County Redevelopment Agency	Golden Gateway Redevelopment	A - 1369
	LOAN	8/10/06	3,900,000	San Francisco City & County Redevelopment Agency	Mission Bay North Redevelopment	A - 1370
	LOAN	8/10/06	10,235,000	San Francisco City & County Redevelopment Agency	Yerba Buena Redevelopment	A - 1371
	LOAN	8/10/06	3,795,000	San Francisco City & County Redevelopment Agency	Rincon Point South	A - 1372
	Authority	10/17/07	118,285,000	San Francisco City & County Redevelopment Financing Authority	Series A	A - 1373
	LOAN	10/17/07	14,225,000	San Francisco City & County Redevelopment Agency	Mission Bay North Redevelopment	A - 1374
	LOAN	10/17/07	15,710,000	San Francisco City & County Redevelopment Agency	Yerba Buena Redevelopment	A - 1375
	LOAN	10/17/07	6,200,000	San Francisco City & County Redevelopment Agency	Transbay Redevelopment	A - 1376
	LOAN	10/17/07	7,965,000	San Francisco City & County Redevelopment Agency	South of Market Redevelopment	A - 1377
	LOAN	10/17/07	4,350,000	San Francisco City & County Redevelopment Agency	Bayview Hunters Point Redevelopment	A - 1378
	LOAN	10/17/07	69,835,000	San Francisco City & County Redevelopment Agency	Rincon Point South Redevelopment	A - 1379

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San Francisco cont.	<b>Authority</b>	<b>10/17/07</b>	<b>94,115,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Series B</b>	<b>A - 1380</b>
	LOAN	10/17/07	59,735,000	San Francisco City & County Redevelopment Agency	Golden Gateway SOMA/FOB	A - 1381
	LOAN	10/17/07	4,935,000	San Francisco City & County Redevelopment Agency	Western Addition Redevelopment	A - 1382
	LOAN	10/17/07	9,785,000	San Francisco City & County Redevelopment Agency	Yerba Buena Redevelopment	A - 1383
	LOAN	10/17/07	18,310,000	San Francisco City & County Redevelopment Agency	Rincon Point South Redevelopment	A - 1384
	LOAN	10/17/07	625,000	San Francisco City & County Redevelopment Agency	India Basin Redevelopment	A - 1385
	LOAN	10/17/07	725,000	San Francisco City & County Redevelopment Agency	Hunters Point Redevelopment	A - 1386
	<b>Authority</b>	<b>8/18/09</b>	<b>75,000,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Bayview Hunters Pt Area B, Mission Bay N/S, Rincon Pt S Beach, Transbay, W Addition A-2 &amp; Yerba Buena Ctr Series A</b>	<b>A - 1387</b>
	LOAN	8/18/09	1,340,000	San Francisco City & County Redevelopment Agency	Transbay Area	A - 1388
	LOAN	8/18/09	3,525,000	San Francisco City & County Redevelopment Agency	Western Addition Area	A - 1389
	LOAN	8/18/09	5,980,000	San Francisco City & County Redevelopment Agency	Bayview Hunters Point Area	A - 1390
	LOAN	8/18/09	26,875,000	San Francisco City & County Redevelopment Agency	Yerba Buena Center Area	A - 1391
	LOAN	8/18/09	4,680,000	San Francisco City & County Redevelopment Agency	Mission Bay South Area	A - 1392
	LOAN	8/18/09	2,920,000	San Francisco City & County Redevelopment Agency	Mission Bay North Area	A - 1393
	LOAN	8/18/09	29,680,000	San Francisco City & County Redevelopment Agency	Rincon Point South Beach Area	A - 1394
	<b>Authority</b>	<b>8/14/09</b>	<b>17,625,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Bayview Hunters Pt Area B, South of Market, Transbay &amp; Yerba Buena Ctr Series B</b>	<b>A - 1395</b>
	LOAN	8/14/09	2,330,000	San Francisco City & County Redevelopment Agency	Transbay Project Area	A - 1396
	LOAN	8/14/09	9,590,000	San Francisco City & County Redevelopment Agency	Yerba Buena Center Project Area	A - 1397
	LOAN	8/14/09	2,905,000	San Francisco City & County Redevelopment Agency	SOMA Project Area	A - 1398
	LOAN	8/14/09	2,800,000	San Francisco City & County Redevelopment Agency	Bayview Hunters Pt Project Area	A - 1399
	<b>Authority</b>	<b>8/18/09</b>	<b>25,715,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Mission Bay North Series C</b>	<b>A - 1400</b>
	LOAN	8/18/09	25,715,000	San Francisco City & County Redevelopment Agency	Mission Bay North Project Area	A - 1401
	<b>Authority</b>	<b>8/20/09</b>	<b>49,810,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Mission Bay South Series D</b>	<b>A - 1402</b>
	LOAN	8/20/09	49,810,000	San Francisco City & County Redevelopment Agency	Mission Bay South Project Area	A - 1403
	<b>Authority</b>	<b>12/3/09</b>	<b>72,565,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Series E</b>	<b>A - 1404</b>
	LOAN	12/3/09	34,655,000	San Francisco City & County Redevelopment Agency	Western Addition Area	A - 1405
	LOAN	12/3/09	5,230,000	San Francisco City & County Redevelopment Agency	Mission Bay South Area	A - 1406
	LOAN	12/3/09	1,780,000	San Francisco City & County Redevelopment Agency	Rincon Point South Beach Area	A - 1407
	LOAN	12/3/09	10,785,000	San Francisco City & County Redevelopment Agency	Bayview Hunters Point Area	A - 1408
	LOAN	12/3/09	19,140,000	San Francisco City & County Redevelopment Agency	Yerba Buena Center Area	A - 1409
	LOAN	12/3/09	975,000	San Francisco City & County Redevelopment Agency	Mission Bay North Area	A - 1410
	<b>Authority</b>	<b>12/3/09</b>	<b>6,610,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Series F</b>	<b>A - 1411</b>
	LOAN	12/3/09	1,280,000	San Francisco City & County Redevelopment Agency	Bayview Hunters Pt Area	A - 1412
	LOAN	12/3/09	1,385,000	San Francisco City & County Redevelopment Agency	SOMA Area	A - 1413
	LOAN	12/3/09	3,945,000	San Francisco City & County Redevelopment Agency	Transbay Area	A - 1414
	<b>Authority</b>	<b>9/16/10</b>	<b>40,055,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Series A</b>	<b>A - 1415</b>
	LOAN	9/16/10	7,525,000	San Francisco City & County Redevelopment Agency	Golden Gateway Area	A - 1416
	LOAN	9/16/10	24,995,000	San Francisco City & County Redevelopment Agency	Transbay Area	A - 1417
	LOAN	9/16/10	7,535,000	San Francisco City & County Redevelopment Agency	Western Addition Area	A - 1418
	<b>Authority</b>	<b>3/17/11</b>	<b>22,370,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Bayview Hunters Pt (B), Golden Gateway, Hunters Pt, So of Market, Transbay &amp; Western Add A-2 Series A</b>	<b>A - 1419</b>
	LOAN	3/17/11	2,505,000	San Francisco City & County Redevelopment Agency	Bayview Hunters Pt Area	A - 1420
	LOAN	3/17/11	8,755,000	San Francisco City & County Redevelopment Agency	Golden Gateway Area	A - 1421
	LOAN	3/17/11	1,440,000	San Francisco City & County Redevelopment Agency	Hunters Point Area	A - 1422
	LOAN	3/17/11	1,315,000	San Francisco City & County Redevelopment Agency	SOMA Area	A - 1423
	LOAN	3/17/11	2,355,000	San Francisco City & County Redevelopment Agency	Transbay Area	A - 1424
	LOAN	3/17/11	6,000,000	San Francisco City & County Redevelopment Agency	Western Addition Area	A - 1425
	<b>Authority</b>	<b>4/18/11</b>	<b>16,020,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Transbay, Bayview Hunters Pt &amp; S of Market RDAs Series B</b>	<b>A - 1426</b>
	LOAN	4/18/11	13,915,000	San Francisco City & County Redevelopment Agency	Transbay Area	A - 1427
	LOAN	4/18/11	940,000	San Francisco City & County Redevelopment Agency	Bayview Hunters Pt Area	A - 1428
	LOAN	4/18/11	1,165,000	San Francisco City & County Redevelopment Agency	South of Market Area	A - 1429
	<b>Authority</b>	<b>3/17/11</b>	<b>27,335,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Mission Bay North Series C</b>	<b>A - 1430</b>
	LOAN	3/17/11	27,335,000	San Francisco City & County Redevelopment Agency	Mission Bay North Area	A - 1431

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San Francisco cont.	Authority	3/17/11	36,485,000	San Francisco City & County Redevelopment Financing Authority	Mission Bay South Series D	A - 1432
	LOAN	3/17/11	36,485,000	San Francisco City & County Redevelopment Agency	Mission Bay South Area	A - 1433
	Authority	4/11/11	9,455,000	San Francisco City & County Redevelopment Financing Authority	Mission Bay North & South Series E	A - 1434
	LOAN	4/11/11	7,795,000	San Francisco City & County Redevelopment Agency	Mission Bay South Area	A - 1435
	LOAN	4/11/11	1,660,000	San Francisco City & County Redevelopment Agency	Mission Bay North Area	A - 1436
	Authority	5/27/09	16,115,000	RD 17 Levee Area Public Financing Authority	Reclamation District No 17	A - 1437
	LOAN	5/27/09	16,115,000	Reclamation District No 17	No 17	A - 1438
	Authority	3/20/98	15,670,000	Stockton Public Financing Authority	Arch Rd & Stockton Aripot Bus Pk AD	A - 1439
	Local Obligor	3/19/98	7,890,000	Stockton	Airport Bus Prk AD No 84-1 Phase IV	A - 1440
	Local Obligor	3/19/98	2,480,000	Stockton	Airport Bus Park AD No 84-1 Phase V	A - 1441
	Local Obligor	3/19/98	4,810,000	Stockton	Arch Rd Indus Pk AD No 84-2	A - 1442
	Authority	8/5/99	11,610,000	Stockton Public Financing Authority	W Eighth St AD	A - 1443
	Local Obligor	8/5/99	10,619,643	Stockton	W Eighth St AD No 90-5 Phases I and II	A - 1444
	Authority	8/18/05	18,035,000	Stockton Public Financing Authority	ADs Sr Lien Ser A and Sub Lien Series B	A - 1445
	Local Obligor	8/18/05	1,460,953	Stockton	Blossom Ranch AD No 93-1	A - 1446
	Local Obligor	8/18/05	1,087,209	Stockton	La Morada AD No 96-4	A - 1447
	Local Obligor	8/18/05	6,325,802	Stockton	Morada Ranch AD No 2000-01	A - 1448
	Local Obligor	8/18/05	3,912,081	Stockton	Morada North AD No 2002-01	A - 1449
	Local Obligor	8/18/05	3,928,051	Stockton	Waterford Estates East AD No 2002-03	A - 1450
	Authority	6/21/06	75,755,000	Stockton Public Financing Authority	North, Midtown & South Merged Series A	A - 1451
	Authority	6/21/06	8,445,000	Stockton Public Financing Authority	North, Midtown & South Merged Series B	A - 1452
	Authority	6/21/06	25,985,000	Stockton Public Financing Authority	Housing Set-Aside Series C	A - 1453
	LOAN	6/21/06	27,700,000	Stockton Redevelopment Agency	North Stockton	A - 1454
	LOAN	6/21/06	32,465,000	Stockton Redevelopment Agency - Failed to Report	South Stockton	
	LOAN	6/21/06	24,035,000	Stockton Redevelopment Agency - Failed to Report	Midtown Merged	
	LOAN	6/21/06	8,445,000	Stockton Redevelopment Agency	North, Midtown & South Merged Series B	A - 1455
	LOAN	6/21/06	25,985,000	Stockton Redevelopment Agency	Housing Set-Aside Series C	A - 1456
Authority	1/18/08	12,745,000	Stockton Public Financing Authority	Spanos Park ReAD No 91-1R & 90-4	A - 1457	
Local Obligor	4/23/97	17,890,000	Stockton Public Financing Authority CFD No 90-4	Spanos Park	A - 1458	
Local Obligor	4/23/97	7,055,000	Stockton	Spanos Park ReAD 91-R	A - 1459	
Authority	1/22/02	4,500,000	Tracy Operating Partnership Joint Powers Authority	AD No 94-1	A - 1460	
Local Obligor	1/22/02	4,150,000	Tracy	AD No 94-1	A - 1461	
Authority	7/17/03	11,070,000	Tracy Operating Partnership Joint Powers Authority	Sr Series A	A - 1462	
Authority	7/17/03	535,000	Tracy Operating Partnership Joint Powers Authority	Jr Series B	A - 1463	
Local Obligor	7/9/99	10,545,000	Tracy	I-205 ReAD	A - 1464	
Authority	8/4/05	73,555,000	Tracy Operating Partnership Joint Powers Authority	Sr Lien Series A & Jr Lien Series B	A - 1465	
Local Obligor	8/4/05	65,945,000	Tracy CFD No 98-1	Plan C Properties	A - 1466	
Local Obligor	8/4/05	3,660,000	Tracy CFD No 98-3	Plan C Development Agreements	A - 1467	
Authority	12/14/05	14,965,000	Tracy Operating Partnership Joint Powers Authority	CFD No 2000-1	A - 1468	
Local Obligor	12/14/05	14,585,000	Tracy CFD No 2000-1	Presidio Planning Area	A - 1469	
Authority	11/9/11	13,685,000	Tracy Operating Partnership Joint Powers Authority	CFD 99-2 & ReAD No 2011-1 Series A	A - 1470	
Local Obligor	11/9/11	10,560,000	Tracy CFD No 99-2	S MacArthur Series A	A - 1471	
Local Obligor	11/9/11	2,220,000	Tracy	ReAD No 2011-1 Morrison Homes:Heartland Three	A - 1472	
San Luis Obispo	Authority	5/12/11	22,750,000	San Luis Obispo County Financing Authority	Lopez Dam Imp Series A	A - 1473
	Local Obligor	5/12/11	10,760,000	San Luis Obispo County Flood Control & Water Conservation District	Zone 3 Series A	A - 1474
	LOAN	5/12/11	11,990,000	San Luis Obispo County Flood Control & Water Conservation District		A - 1475
San Mateo	Authority	2/22/01	26,300,000	Brisbane Public Financing Authority	Community RDA Area No 1	A - 1476
	Authority	2/22/01	8,935,000	Brisbane Public Financing Authority	Marina Blvd & Lagoon Rd Local ID 79-1	A - 1477
	Local Obligor	2/22/01	7,450,000	Brisbane	LID 79-1 ReAD	A - 1478
San Mateo cont.	Authority	1/11/07	9,995,000	Jefferson Elementary School Facilities Financing Authority		A - 1479
	Local Obligor	1/11/07	9,229,269	Jefferson Elementary School District		A - 1480

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	Authority	10/12/06	15,215,000	Ravenswood City School District School Facilities Financing Authority		A - 1481
	Local Obligor	10/12/06	14,520,226	Ravenswood City School District		A - 1482
	Authority	10/13/05	79,975,000	San Mateo-Foster City School Facilities Financing Authority		A - 1483
	Local Obligor	10/13/05	76,752,425	San Mateo-Foster City School District		A - 1484
	Authority	2/17/99	31,720,000	South San Francisco Capital Improvements Financing Authority		A - 1485
	Local Obligor	2/17/99	3,675,000	South San Francisco Redevelopment Agency	Housing Set-Aside	A - 1486
	Authority	1/10/06	39,035,000	South San Francisco Unified School District School Facilities Financing Authority	S San Francisco USD	A - 1487
	Local Obligor	1/10/06	36,825,170	South San Francisco Unified School District		A - 1488
	Authority	1/24/07	10,195,000	Woodside Elementary School District School Facilities Financing Authority	ESD GOB Program	A - 1489
	Local Obligor	1/24/07	9,516,693	Woodside Elementary School District		A - 1490
Santa Barbara	Authority	11/9/04	9,955,000	Lompoc Public Financing Authority	Aquatic Center	A - 1491
	Local Obligor	11/9/04	2,605,000	Lompoc	AD No 2002-1	A - 1492
	LOAN	11/9/04	7,350,000	Lompoc Redevelopment Agency	Aquatic Center	A - 1493
	Authority	6/28/12	18,000,000	Santa Barbara County Schools Financing Authority		A - 1494
	Local Obligor	6/28/12	3,000,000	Goleta Union School District		A - 1495
	Local Obligor	6/28/12	1,000,000	Hope Elementary School District		A - 1496
	Local Obligor	6/28/12	14,000,000	Santa Barbara Unified School District		A - 1497
	Authority	7/18/07	23,650,000	Santa Barbara Schools Financing Authority	HSD Series B	A - 1498
	Local Obligor	7/18/07	22,149,730	Santa Barbara Secondary/High School District		A - 1499
	Authority	7/18/07	13,265,000	Santa Barbara Schools Financing Authority	ESD Series+F2053 A	A - 1500
	Local Obligor	7/18/07	12,697,109	Santa Barbara Elementary School District		A - 1501
Santa Clara	Authority	2/27/13	110,670,000	Gilroy School Facilities Financing Authority	Gilroy USD, Series A	A - 1502
	Local Obligor	2/27/13	40,670,000	Gilroy Unified School District		A - 1503
	Local Obligor	2/27/13	70,000,000	Gilroy Unified School District		A - 1504
	Authority	1/28/04	4,795,000	Morgan Hill Financing Authority	Morgan Hill Ranch AD Series 1994-1	A - 1505
	Local Obligor	1/28/04	4,795,000	Morgan Hill	Morgan Hill Ranch AD Series 1994-1	A - 1506
	Authority	2/9/05	9,325,000	Morgan Hill Financing Authority	Madrone Business Park Series A	A - 1507
	Authority	2/9/05	1,110,000	Morgan Hill Financing Authority	Madrone Business Park Series B	A - 1508
	Local Obligor	2/9/05	8,620,000	Morgan Hill	Madrone Business Park AD No 2000-1 Series A	A - 1509
	Local Obligor	2/9/05	1,110,000	Morgan Hill	Madrone Business Park AD No 2000-1 Series B	A - 1510
Santa Cruz	Authority	8/18/99	895,000	Santa Cruz County Public Financing Authority		A - 1511
	Local Obligor	8/18/99	266,000	Santa Cruz County - Retired	Place De Mer ReAD	
	Local Obligor	8/18/99	135,000	Santa Cruz County - Retired	San Dollar Beach Re AD	
	Local Obligor	8/18/99	440,535	Santa Cruz County	Sunset Beach AD	A - 1512
Solano	Authority	1/22/98	10,570,000	Dixon Public Financing Authority	Sr Lien Series A	A - 1513
	Authority	1/22/98	18,600,000	Dixon Public Financing Authority	Jr Lien Series B	A - 1514
	Local Obligor	1/22/98	6,847,053	Dixon	West A St AD	A - 1515
	Local Obligor	1/22/98	20,997,433	Dixon	North First St AD	A - 1517



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Solano cont.	Authority	6/25/03	79,455,000	Fairfield Public Financing Authority	Regional Ctr, Hwy 12, City Ctr & Cordelia Series A Series B Hwy 12 Regional Center Cordelia City Center Fairfield Redevelopment Agency	A - 1519	
	Authority	6/25/03	4,810,000	Fairfield Public Financing Authority		A - 1520	
	LOAN	6/25/03	33,030,000	Fairfield Redevelopment Agency		A - 1521	
	LOAN	6/25/03	22,995,000	Fairfield Redevelopment Agency - Failed to Report			
	LOAN	6/25/03	13,320,000	Fairfield Redevelopment Agency		A - 1522	
	LOAN	6/25/03	10,110,000	Fairfield Redevelopment Agency		A - 1523	
	LOAN	6/25/03	4,810,000	Fairfield Redevelopment Agency		A - 1524	
	Authority	1/30/96	9,250,000	Vacaville Public Financing Authority		Vacaville Community	A - 1525
	LOAN	1/30/96	9,250,000	Vacaville Redevelopment Agency		Vacaville Community	A - 1526
	Authority	2/24/00	11,995,000	Vacaville Public Financing Authority			A - 1527
	LOAN	2/24/00	11,995,000	Vacaville Redevelopment Agency		A - 1528	
	Authority	12/8/03	5,100,000	Vallejo Public Financing Authority	Northeast Quadrant AD Nos 58, 64 & 68	A - 1529	
	Local Obligor	7/21/86	4,430,000	Vallejo - Retired	Northeast Quadrant AD No 58		
	Local Obligor	6/20/89	4,540,000	Vallejo - Retired	Northeast Quadrant AD No 64		
	Local Obligor	7/7/94	750,000	Vallejo	NEQ Neighborhood F AD No 68	A - 1530	
	Local Obligor	12/8/03	8,170,000	Vallejo	Northeast Quadrant ID No 2003-1	A - 1531	
	Sonoma	Authority	6/1/09	342,122	Sonoma County Public Financing Authority	Energy Independence Series B-20	A - 1532
LOAN		6/1/09	342,122	Sonoma County	Energy Independence Series B-20	A - 1533	
Authority		7/1/09	427,655	Sonoma County Public Financing Authority	Energy Independence Series C-20	A - 1534	
LOAN		7/1/09	427,655	Sonoma County	Energy Independence Series C-20	A - 1535	
Authority		7/1/09	139,813	Sonoma County Public Financing Authority	Energy Independence Series A-10	A - 1536	
LOAN		7/1/09	139,813	Sonoma County	Energy Independence Series A-10	A - 1537	
Authority		8/3/09	2,806	Sonoma County Public Financing Authority	Energy Independence Program Series A-5	A - 1538	
LOAN		8/3/09	2,806	Sonoma County	Energy Independence Program Series A-5	A - 1539	
Authority		8/3/09	159,981	Sonoma County Public Financing Authority	Energy Independence Program Series B-10	A - 1540	
LOAN		8/3/09	159,981	Sonoma County	Energy Independence Program Series B-10	A - 1541	
Authority		8/3/09	957,473	Sonoma County Public Financing Authority	Energy Independence Program Series D-20	A - 1542	
LOAN		8/3/09	957,473	Sonoma County	Energy Independence Program Series D-20	A - 1543	
Authority		9/1/09	9,024	Sonoma County Public Financing Authority	Energy Independence Series B-5	A - 1544	
LOAN		9/1/09	9,024	Sonoma County	Energy Independence Series B-5	A - 1545	
Authority		9/1/09	146,236	Sonoma County Public Financing Authority	Energy Independence Series C-10	A - 1546	
LOAN		9/1/09	146,236	Sonoma County	Energy Independence Series C-10	A - 1547	
Authority		9/1/09	3,856,497	Sonoma County Public Financing Authority	Energy Independence Series E-20	A - 1548	
LOAN	9/1/09	3,856,497	Sonoma County	Energy Independence Series E-20	A - 1549		
Authority	10/1/09	1,889,774	Sonoma County Public Financing Authority	Energy Independence Series F-20	A - 1550		
LOAN	10/1/09	1,889,774	Sonoma County	Energy Independence Series F-20	A - 1551		
Authority	10/1/09	1,034,499	Sonoma County Public Financing Authority	Energy Independence Series D-10	A - 1552		
LOAN	10/1/09	1,034,499	Sonoma County	Energy Independence Series D-10	A - 1553		
Authority	11/2/09	1,665,180	Sonoma County Public Financing Authority	Energy Independence Series G-20	A - 1554		
LOAN	11/2/09	1,665,180	Sonoma County	Energy Independence Series G-20	A - 1555		
Authority	11/2/09	29,720	Sonoma County Public Financing Authority	Energy Independence Series C-5	A - 1556		
LOAN	11/2/09	29,720	Sonoma County	Energy Independence Series C-5	A - 1557		
Authority	11/2/09	164,954	Sonoma County Public Financing Authority	Energy Independence Series E-10	A - 1558		
LOAN	11/2/09	164,954	Sonoma County	Energy Independence Series E-10	A - 1559		
Authority	12/1/09	178,432	Sonoma County Public Financing Authority	Energy Independence Program Series F-10	A - 1560		
LOAN	12/1/09	178,432	Sonoma County	Energy Independence Program Series F-10	A - 1561		

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	Authority LOAN	12/1/09 12/1/09	3,158 3,158	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series D-5 Energy Independence Program Series D-5	A - 1564 A - 1565
	Authority LOAN	1/4/10 1/4/10	303,788 303,788	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series A-10 Energy Independence Series A-10	A - 1566 A - 1567
	Authority LOAN	1/4/10 1/4/10	17,073 17,073	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series A-5 Energy Independence Series A-5	A - 1568 A - 1569
	Authority LOAN	1/4/10 1/4/10	3,099,465 3,099,465	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series A-20 Energy Independence Series A-20	A - 1570 A - 1571
	Authority LOAN	2/1/10 2/1/10	2,220,683 2,220,683	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series B-20 Energy Independence Series B-20	A - 1572 A - 1573
	Authority LOAN	2/1/10 2/1/10	154,750 154,750	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series B-10 Energy Independence Series B-10	A - 1574 A - 1575
	Authority LOAN	3/1/10 3/1/10	2,022,604 2,022,604	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series C-20 Energy Independence Series C-20	A - 1576 A - 1577
	Authority LOAN	3/1/10 3/1/10	195,689 195,689	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series C-10 Energy Independence Series C-10	A - 1578 A - 1579
	Authority LOAN	3/1/10 3/1/10	73,013 73,013	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series B-5 Energy Independence Series B-5	A - 1580 A - 1581
	Authority LOAN	4/1/10 4/1/10	16,627 16,627	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series C-5 Energy Independence Series C-5	A - 1582 A - 1583
	Authority LOAN	4/1/10 4/1/10	123,251 123,251	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series D-10 Energy Independence Series D-10	A - 1584 A - 1585
	Authority LOAN	4/1/10 4/1/10	2,300,901 2,300,901	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series D-20 Energy Independence Series D-20	A - 1586 A - 1587
	Authority LOAN	5/3/10 5/3/10	1,955,599 1,955,599	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series E-20 Energy Independence Series E-20	A - 1588 A - 1589
	Authority LOAN	5/3/10 5/3/10	62,438 62,438	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series E-10 Energy Independence Series E-10	A - 1590 A - 1591
	Authority LOAN	6/1/10 6/1/10	280,811 280,811	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series F-10 Energy Independence Series F-10	A - 1592 A - 1593
	Authority LOAN	6/1/10 6/1/10	2,136,930 2,136,930	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series F-20 Energy Independence Series F-20	A - 1594 A - 1595
	Authority LOAN	6/30/10 6/30/10	223,877 223,877	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series G-10 Energy Independence Series G-10	A - 1596 A - 1597
	Authority LOAN	6/30/10 6/30/10	1,839,000 1,839,000	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series G-20 Energy Independence Series G-20	A - 1598 A - 1599
	Authority LOAN	6/30/10 6/30/10	5,058 5,058	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series D-5 Energy Independence Series D-5	A - 1600 A - 1601
Authority LOAN	8/2/10 8/2/10	246,321 246,321	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series H-10 Energy Independence Program Series H-10	A - 1602 A - 1603	
Authority LOAN	8/2/10 8/2/10	2,141,200 2,141,200	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series H-20 Energy Independence Program Series H-20	A - 1604 A - 1605	

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	Authority LOAN	9/1/10 9/1/10	1,639,853 1,639,853	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series I-20 Energy Independence Program Series I-20	A - 1608 A - 1609
	Authority LOAN	10/1/10 10/1/10	119,995 119,995	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series J-10 Energy Independence Program Series J-10	A - 1610 A - 1611
	Authority LOAN	10/1/10 10/1/10	1,327,264 1,327,264	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series J-20 Energy Independence Program Series J-20	A - 1612 A - 1613
	Authority LOAN	12/1/10 12/1/10	138,689 138,689	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series K-10 Energy Independence Program Series K-10	A - 1614 A - 1615
	Authority LOAN	12/1/10 12/1/10	1,428,167 1,428,167	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series K-20 Energy Independence Program Series K-20	A - 1616 A - 1617
	Authority LOAN	12/1/10 12/1/10	348,720 348,720	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series L-10 Energy Independence Program Series L-10	A - 1618 A - 1619
	Authority LOAN	12/1/10 12/1/10	1,582,286 1,582,286	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series L-20 Energy Independence Program Series L-20	A - 1620 A - 1621
	Authority LOAN	1/3/11 1/3/11	1,278,369 1,278,369	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series A-20 Energy Independence Program Series A-20	A - 1622 A - 1623
	Authority LOAN	1/3/11 1/3/11	45,797 45,797	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series A-10 Energy Independence Program Series A-10	A - 1624 A - 1625
	Authority LOAN	2/1/11 2/1/11	4,372 4,372	Sonoma County Public Financing Authority - Failed to Report Sonoma County - Failed to Report	Energy Independence Program Series A-5 Energy Independence Program Series A-5	
	Authority LOAN	2/1/11 2/1/11	118,476 118,476	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series B-10 Energy Independence Program Series B-10	A - 1626 A - 1627
	Authority LOAN	2/1/11 2/1/11	1,280,022 1,280,022	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series B-20 Energy Independence Program Series B-20	A - 1628 A - 1629
	Authority LOAN	3/1/11 3/1/11	1,109,898 1,109,898	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series C-20 Energy Independence Program Series C-20	A - 1630 A - 1631
	Authority LOAN	3/1/11 3/1/11	130,261 130,261	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series C-10 Energy Independence Program Series C-10	A - 1632 A - 1633
	Authority LOAN	4/1/11 4/1/11	1,370,210 1,370,210	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series D-20 Energy Independence Program Series D-20	A - 1634 A - 1635
	Authority LOAN	4/1/11 4/1/11	286,402 286,402	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series D-10 Energy Independence Program Series D-10	A - 1636 A - 1637
	Authority LOAN	5/2/11 5/2/11	784,004 784,004	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series E-20 Energy Independence Program Series E-20	A - 1638 A - 1639
	Authority LOAN	5/2/11 5/2/11	134,479 134,479	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series E-10 Energy Independence Program Series E-10	A - 1640 A - 1641
	Authority LOAN	6/1/11 6/1/11	731,280 731,280	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series F-20 Energy Independence Program Series F-20	A - 1642 A - 1643
	Authority LOAN	6/1/11 6/1/11	203,142 203,142	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series F-10 Energy Independence Program Series F-10	A - 1644 A - 1645
	Authority LOAN	6/30/11 6/30/11	1,367,654 1,367,654	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series G-20 Energy Independence Program Series G-20	A - 1646 A - 1647

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	Authority LOAN	8/1/11 8/1/11	936,736 936,736	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series H-20 Energy Independence Program Series H-20	A - 1650 A - 1651
	Authority LOAN	8/1/11 8/1/11	275,226 275,226	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series H-10 Energy Independence Program Series H-10	A - 1652 A - 1653
	Authority LOAN	9/1/11 9/1/11	208,200 208,200	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series I-10 Energy Independence Program Series I-10	A - 1654 A - 1655
	Authority LOAN	9/1/11 9/1/11	1,257,073 1,257,073	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series I-20 Energy Independence Program Series I-20	A - 1656 A - 1657
	Authority LOAN	9/1/11 9/1/11	1,600,000 1,600,000	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series A-20 Energy Independence Program Series A-20	A - 1658 A - 1659
	Authority LOAN	10/3/11 10/3/11	310,937 310,937	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series J-20 Energy Independence Program Series J-20	A - 1660 A - 1661
	Authority LOAN	10/3/11 10/3/11	109,067 109,067	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series J-10 Energy Independence Program Series J-10	A - 1662 A - 1663
	Authority LOAN	11/1/11 11/1/11	511,268 511,268	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series K-20 Energy Independence Program Series K-20	A - 1664 A - 1665
	Authority LOAN	11/1/11 11/1/11	124,852 124,852	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series K-10 Energy Independence Program Series K-10	A - 1666 A - 1667
	Authority LOAN	12/1/11 12/1/11	29,436 29,436	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series L-10 Energy Independence Program Series L-10	A - 1668 A - 1669
	Authority LOAN	12/1/11 12/1/11	270,655 270,655	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series L-20 Energy Independence Program Series L-20	A - 1670 A - 1671
	Authority LOAN	1/3/12 1/3/12	26,298 26,298	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series A-10 Energy Independence Series A-10	A - 1672 A - 1673
	Authority LOAN	1/3/12 1/3/12	163,594 163,594	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series A-20 Energy Independence Series A-20	A - 1674 A - 1675
	Authority LOAN	2/1/12 2/1/12	85,911 85,911	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series B-10 Energy Independence Program Series B-10	A - 1676 A - 1677
	Authority LOAN	2/1/12 2/1/12	1,089,673 1,089,673	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series B-20 Energy Independence Program Series B-20	A - 1678 A - 1679
	Authority LOAN	3/1/12 3/1/12	12,377 12,377	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series C-10 Energy Independence Series C-10	A - 1680 A - 1681
	Authority LOAN	3/1/12 3/1/12	122,081 122,081	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series C-20 Energy Independence Series C-20	A - 1682 A - 1683
	Authority LOAN	4/2/12 4/2/12	31,108 31,108	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series D-10 Energy Independence Series D-10	A - 1684 A - 1685
	Authority LOAN	4/2/12 4/2/12	537,914 537,914	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series D-20 Energy Independence Series D-20	A - 1686 A - 1687
Authority LOAN	5/1/12 5/1/12	159,553 159,553	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series E-20 Energy Independence Series E-20	A - 1688 A - 1689	
Authority LOAN	6/1/12 6/1/12	103,504 103,504	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series F-10 Energy Independence Series F-10	A - 1690 A - 1691	

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	Authority LOAN	6/29/12 6/29/12	7,896 7,896	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series G-10 Energy Independence Series G-10	A - 1694 A - 1695
	Authority LOAN	6/29/12 6/29/12	110,898 110,898	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series G-20 Energy Independence Series G-20	A - 1696 A - 1697
	Authority LOAN	8/1/12 8/1/12	65,025 65,025	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series H-10 Energy Independence Series H-10	A - 1698 A - 1699
	Authority LOAN	8/1/12 8/1/12	485,569 485,569	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series H-20 Energy Independence Series H-20	A - 1700 A - 1701
	Authority LOAN	9/4/12 9/4/12	13,572 13,572	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series I-10 Energy Independence Series I-10	A - 1702 A - 1703
	Authority LOAN	9/4/12 9/4/12	437,446 437,446	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series I-20 Energy Independence Series I-20	A - 1704 A - 1705
	Authority LOAN	11/1/12 11/1/12	91,921 91,921	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series J-10 Energy Independence Series J-10	A - 1706 A - 1707
	Authority LOAN	10/1/12 10/1/12	289,534 289,534	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series J-20 Energy Independence Series J-20	A - 1708 A - 1709
	Authority LOAN	12/3/12 12/3/12	9,375 9,375	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series K-10 Energy Independence Series K-10	A - 1710 A - 1711
	Authority LOAN	11/1/12 11/1/12	741,188 741,188	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series K-20 Energy Independence Series K-20	A - 1712 A - 1713
	Authority LOAN	12/3/12 12/3/12	491,250 491,250	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series L-20 Energy Independence Series L-20	A - 1714 A - 1715
	Authority LOAN	1/2/13 1/2/13	10,430 10,430	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series A-10 Energy Independence Series A-10	A - 1716 A - 1717
	Authority LOAN	1/2/13 1/2/13	420,511 420,511	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series A-20 Energy Independence Program Series A-20	A - 1718 A - 1719
	Authority LOAN	2/1/13 2/1/13	15,129 15,129	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series B-10 Energy Independence Series B-10	A - 1720 A - 1721
	Authority LOAN	2/1/13 2/1/13	514,619 514,619	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series B-20 Energy Independence Series B-20	A - 1722 A - 1723
	Authority LOAN	3/1/13 3/1/13	61,282 61,282	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series C-10 Energy Independence Series C-10	A - 1724 A - 1725
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	Authority LOAN	4/1/13 4/1/13	22,531 22,531	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series D-10 Energy Independence Series D-10	A - 1728 A - 1729
	Authority LOAN	4/1/13 4/1/13	594,928 594,928	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series D-20 Energy Independence Series D-20	A - 1730 A - 1731
Authority LOAN	5/1/13 5/1/13	20,670 20,670	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series E-10 Energy Independence Series E-10	A - 1732 A - 1733	
Authority LOAN	5/1/13 5/1/13	767,061 767,061	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series E-20 Energy Independence Series E-20	A - 1734 A - 1735	

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	Authority	6/3/13	464,571	Sonoma County Public Financing Authority	Energy Independence Program Series F-20	A - 1738
	LOAN	6/3/13	464,571	Sonoma County	Energy Independence Program Series F-20	A - 1739
	Authority	6/28/13	480,561	Sonoma County Public Financing Authority	Energy Independence Series G-20	A - 1740
	LOAN	6/28/13	480,561	Sonoma County	Energy Independence Series G-20	A - 1741
Stanislaus	Authority	3/7/11	820,000	Oakdale Public Financing Authority	Central City	A - 1742
	LOAN	3/7/11	820,000	Oakdale Redevelopment Agency	Central City	A - 1743
	Authority	3/7/11	2,550,000	Oakdale Public Financing Authority	Central City	A - 1744
	LOAN	3/7/11	2,550,000	Oakdale Redevelopment Agency	Central City	A - 1745
	Authority	8/7/02	7,560,000	Patterson Public Financing Authority	Heartland Ranch ReAD	A - 1746
	Local Obligor	8/7/02	6,989,926	Patterson	Heartland Ranch ReAD	A - 1747
	Authority	8/31/05	945,000	Riverbank Public Financing Authority		A - 1748
	Local Obligor	7/11/91	1,605,000	Riverbank	AD No 1991-1	A - 1749
	Local Obligor	1/14/92	2,217,000	Riverbank	AD 1991-3	A - 1750
	Authority	7/28/04	38,660,000	Schools Infrastructure Financing Agency	CFD Nos 1994-1, 1997-1 & 1998-1 Riverbank	A - 1751
	Local Obligor	7/28/04	22,915,000	Schools Infrastructure Financing Agency CFD No 1994-1		A - 1752
	Local Obligor	7/28/04	5,885,000	Schools Infrastructure Financing Agency CFD No 1998-1	Riverbank	A - 1753
	Local Obligor	7/28/04	9,860,000	Schools Infrastructure Financing Agency CFD No 1997-1		A - 1754
	Authority	1/27/11	15,300,000	Turlock Public Financing Authority	Downtown Revitalization	A - 1755
LOAN	1/27/11	15,300,000	Turlock Redevelopment Agency	Downtown Revitalization	A - 1756	
Authority	2/13/12	4,095,000	Waterford Public Financing Authority		A - 1757	
Local Obligor	7/31/96	394,000	Waterford	ReAD 1991-1	A - 1759	
Local Obligor	7/31/96	156,000	Waterford	ReAD 1991-3	A - 1760	
Local Obligor	7/31/96	218,000	Waterford	ReAD 1992-2	A - 1761	
Local Obligor	7/31/96	944,000	Waterford	ReAD 1992-4	A - 1762	
Local Obligor	7/31/96	509,000	Waterford	ReAD 1992-5	A - 1763	
Local Obligor	2/14/97	2,564,000	Waterford - Retired			
Local Obligor	2/14/97	1,950,000	Waterford	ReAD No 1991-5	A - 1764	
Local Obligor	2/14/97	270,000	Waterford	ReAD No 1991-7	A - 1765	
LOAN	2/14/97	408,000	Waterford	ReAD No 1993-1	A - 1766	
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Ventura	Authority	2/2/05	13,225,000	Fillmore Public Financing Authority	Central City	A - 1769
	LOAN	2/2/05	13,225,000	Fillmore Redevelopment Agency	Fillmore RDA	A - 1770
	Authority	7/29/05	5,180,000	Oxnard Financing Authority	Sr Lien Series A	A - 1771
	Authority	7/29/05	2,355,000	Oxnard Financing Authority	Sub Lien Series+F2619 B	A - 1772
	Local Obligor	7/29/05	1,530,000	Oxnard CFD No 88-1	Town Ctr	A - 1773
	Local Obligor	7/29/05	5,855,000	Oxnard	Rose Ave/Hwy 101 Interchange AD No 96-1	A - 1774
	Authority	12/13/06	20,530,000	Oxnard Financing Authority	HERO, Ormond Beach & Southwinds	A - 1775
	Local Obligor	12/13/06	11,490,000	Oxnard Community Development Commission	Historic Enhancement & Revitalization Area (HERO)	A - 1776
	Local Obligor	12/13/06	5,750,000	Oxnard Community Development Commission	Ormond Beach Area	A - 1777
	Local Obligor	12/13/06	3,290,000	Oxnard Community Development Commission	Southwinds Area	A - 1778
	Authority	7/31/12	19,505,000	Oxnard Financing Authority	Senior Lien Series A	A - 1779
	Authority	7/31/12	9,060,000	Oxnard Financing Authority	Sub Lien Bonds Series B	A - 1783
	Local Obligor	7/31/12	8,750,000	Oxnard CFD No 1	Westport at Mandalay Bay	A - 1780
Local Obligor	7/31/12	7,980,000	Oxnard CFD No 2000-3	Oxnard Boulevard/Highway 101 Interchange	A - 1781	
Local Obligor	7/31/12	11,835,000	Oxnard	AD No 2001-1 Rice Ave/Hwy 101 Interchange	A - 1782	
Authority	6/27/07	95,675,000	Simi Valley School Financing Authority		A - 1784	
Local Obligor	6/27/07	93,036,667	Simi Valley Unified School District		A - 1785	
Yolo	Authority	8/26/09	9,570,000	Davis Public Facilities Financing Authority		A - 1786

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	Local Obligor	8/18/99	3,008,173	Davis CFD No 1990-4	S Davis	A - 1788
	Local Obligor	8/18/99	634,472	Davis CFD No 1990-1	E Davis	A - 1789
	Local Obligor	8/18/99	3,518,430	Davis CFD No 1990-2	E Davis-Mace Ranch	A - 1790
	Local Obligor	8/18/99	2,109,853	Davis CFD No 1990-3	N Central Davis	A - 1791
	<b>Authority</b>	<b>1/8/99</b>	<b>32,225,000</b>	<b>West Sacramento Financing Authority</b>	<b>CFD Nos 8 &amp; 9</b>	<b>A - 1792</b>
	Local Obligor	1/8/99	225,000	West Sacramento CFD No 9	Staples	A - 1793
	Local Obligor	1/8/99	32,000,000	West Sacramento CFD No 8	Southport Industrial Pk	A - 1794
	<b>Authority</b>	<b>5/23/06</b>	<b>53,340,000</b>	<b>West Sacramento Financing Authority</b>	<b>Series A &amp; Sub B CFD Nos 10, 11, 15, 16, 18 &amp; 19</b>	<b>A - 1795</b>
	Local Obligor	5/23/06	24,330,379	West Sacramento CFD No 10	Bridgeway Island	A - 1796
	Local Obligor	5/23/06	4,427,762	West Sacramento CFD No 11	Southport Gateway	A - 1797
	Local Obligor	5/23/06	1,960,220	West Sacramento CFD No 15	Pheasant Hollow	A - 1798
	Local Obligor	5/23/06	14,263,376	West Sacramento CFD No 16	Bridgeway Lakes	A - 1799
	Local Obligor	5/23/06	828,722	West Sacramento CFD No 18	Southport Gateway Unit 4	A - 1800
	Local Obligor	5/23/06	2,780,803	West Sacramento CFD No 19	River Ranch	A - 1801
	<b>Authority</b>	<b>7/17/12</b>	<b>6,585,000</b>	<b>West Sacramento Financing Authority</b>		<b>A - 1802</b>
	Local Obligor	7/17/12	3,855,000	West Sacramento CFD No 14	Newport Estates	A - 1803
	Local Obligor	7/17/12	2,545,333	West Sacramento CFD No 17	Parella	A - 1804
	<b>Authority</b>	<b>2/16/01</b>	<b>12,795,000</b>	<b>Woodland Finance Authority - Failed to Report</b>	<b>E Main St AD</b>	
	Local Obligor	2/16/01	12,399,000	Woodland - Failed to Report	East Main St AD	
	<b>Authority</b>	<b>6/8/07</b>	<b>112,545,000</b>	<b>ABAG Finance Authority for Nonprofit Corporations</b>	<b>Windemere Ranch Infrastructure Sr Series A</b>	<b>A - 1805</b>
	Local Obligor	6/8/07	104,520,000	Association of Bay Area Governments	Windemere Ranch ReAD No 1999-1	A - 1806
	<b>Authority</b>	<b>6/8/07</b>	<b>45,560,000</b>	<b>ABAG Finance Authority for Nonprofit Corporations</b>	<b>Windemere Ranch Infrastructure Sub Series B</b>	<b>A - 1807</b>
	Local Obligor	6/8/07	30,235,000	ABAG Finance Authority for Nonprofit Corporations CFD No 2004-2	Windemere Ranch Series A	A - 1808
	Local Obligor	6/8/07	15,000,000	ABAG Finance Authority for Nonprofit Corporations CFD No 2004-2	Windemere Ranch Series B	A - 1809
	<b>Authority</b>	<b>10/27/05</b>	<b>22,660,000</b>	<b>Alameda-Contra Costa Schools Financing Authority</b>	<b>Sunnyvale SD</b>	<b>A - 1810</b>
	Local Obligor	10/27/05	20,817,178	Sunnyvale School District		A - 1811
	<b>Authority</b>	<b>7/10/97</b>	<b>19,870,000</b>	<b>Association of Bay Area Governments</b>	<b>CA RDA Pool Series A6</b>	<b>A - 1812</b>
	<b>Authority</b>	<b>7/10/97</b>	<b>7,845,000</b>	<b>Association of Bay Area Governments</b>	<b>CA RDA Pool Series B6</b>	<b>A - 1813</b>
	Local Obligor	7/10/97	1,995,000	Covina Public Finance Authority	CA RDA Pool Series A6	A - 1814
	Local Obligor	7/10/97	3,225,000	Tulare Redevelopment Agency - Retired	CA RDA Pool Series A6	
	Local Obligor	7/10/97	2,885,000	Sonoma Community Development Agency - Retired	CA RDA Pool Series A6	
	Local Obligor	7/10/97	14,965,000	Brea Redevelopment Agency - Retired	Area C	
Local Obligor	7/10/97	4,615,000	Ojai Redevelopment Agency - Retired	Downtown		
<b>Authority</b>	<b>4/22/98</b>	<b>23,025,000</b>	<b>Association of Bay Area Governments</b>	<b>Coastside Co WD, Fort Bragg, Rialto, San Bernardino MWD, Stinson Beach Co WD &amp; W San Bernardino Co WD</b>	<b>A - 1815</b>	
LOAN	4/22/98	1,140,000	Stinson Beach County Water District - Final Report	Series A	A - 1817	
LOAN	4/13/98	770,000	Fort Bragg	Series A	A - 1818	
LOAN	4/22/98	7,220,000	Rialto - Retired	Series A		
LOAN	4/22/98	8,610,000	San Bernardino Municipal Water - Retired	Series A		
LOAN	4/22/98	2,430,000	West San Bernardino County Water District - Retired	Series A		
LOAN	4/22/98	2,855,000	Coastside County Water District - Failed to Report	Series A		
<b>Authority</b>	<b>11/23/98</b>	<b>4,640,000</b>	<b>Association of Bay Area Governments</b>	<b>Big Bear A Reg Wstw Agy, Stinson Beach Co WD &amp; United Wtr CD</b>	<b>A - 1819</b>	
LOAN	11/23/98	600,000	Stinson Beach County Water District - Failed to Report			
LOAN	11/23/98	2,740,000	Big Bear Area Regional Wastewater Agency - Retired			
LOAN	11/23/98	1,300,000	United Water Conservation District - Retired			
<b>Authority</b>	<b>7/20/01</b>	<b>15,110,000</b>	<b>Association of Bay Area Governments</b>	<b>Antioch, Cypress, Half Moon Bay &amp; Marysville</b>	<b>A - 1820</b>	
LOAN	7/20/01	2,725,000	Marysville	Series A	A - 1821	
LOAN	7/20/01	6,300,000	Antioch	Series A	A - 1822	
LOAN	7/20/01	5,505,000	Cypress	Series A	A - 1823	
LOAN	7/20/01	580,000	Half Moon Bay	Series A	A - 1824	

County	Authority/ Local Obligor	Sale Date	Amount of Issue	Issuer	Project/Series	Page
Multiple cont.	<b>Authority</b>	<b>12/20/01</b>	<b>14,355,000</b>	<b>Association of Bay Area Governments</b>	<b>Grass Valley, Hayward, Solana Beach &amp; S Lake Tahoe</b>	<b>A - 1825</b>
	LOAN	12/20/01	7,475,000	Hayward	Series 2001-2	A - 1826
	LOAN	12/20/01	2,005,000	Grass Valley	Series 2001-2	A - 1827
	LOAN	12/20/01	1,410,000	South Lake Tahoe - Retired	Series 2001-2	
	LOAN	12/1/01	3,465,000	Solana Beach - Retired	Series 2001-2	
	<b>Authority</b>	<b>12/1/04</b>	<b>25,205,000</b>	<b>Association of Bay Area Governments</b>	<b>Claremont, Lakeport &amp; W Sacramento RDAs Series A</b>	<b>A - 1828</b>
	Local Obligor	12/1/04	1,070,000	Lakeport Redevelopment Agency	Series A	A - 1829
	Local Obligor	12/1/04	18,135,000	West Sacramento Redevelopment Agency	Series A	A - 1830
	Local Obligor	12/1/04	6,000,000	Claremont Redevelopment Agency		A - 1831
	<b>Authority</b>	<b>12/1/04</b>	<b>8,875,000</b>	<b>Association of Bay Area Governments</b>	<b>Lakeport &amp; W Sacramento RDAs Series B</b>	<b>A - 1832</b>
	Local Obligor	12/1/04	1,170,000	Lakeport Redevelopment Agency	Series B	A - 1833
	Local Obligor	12/1/04	7,705,000	West Sacramento Redevelopment Agency	Series B	A - 1834
	<b>Authority</b>	<b>3/29/06</b>	<b>9,605,000</b>	<b>Association of Bay Area Governments</b>	<b>Vacaville RDA &amp; Glendora CRDA</b>	<b>A - 1835</b>
	Local Obligor	3/29/06	2,660,000	Vacaville Redevelopment Agency	I-505/80	A - 1836
	Local Obligor	3/29/06	6,945,000	Glendora Community Redevelopment Agency	Area No One	A - 1837
	<b>Authority</b>	<b>11/27/07</b>	<b>38,835,000</b>	<b>Association of Bay Area Governments</b>	<b>Ojai, W Sacramento, San Carlos RDAs Series A</b>	<b>A - 1838</b>
	Local Obligor	11/27/07	22,830,000	West Sacramento Redevelopment Agency	Series A	A - 1839
	Local Obligor	11/27/07	13,455,000	West Sacramento Redevelopment Agency	Series B	A - 1840
	Local Obligor	11/27/07	3,130,000	Ojai Redevelopment Agency	Downtown Series A	A - 1842
	Local Obligor	11/27/07	12,875,000	San Carlos Redevelopment Agency	Series A	A - 1843
Local Obligor	11/27/07	3,135,000	San Carlos Redevelopment Agency	Series B	A - 1844	
<b>Authority</b>	<b>11/27/07</b>	<b>16,590,000</b>	<b>Association of Bay Area Governments</b>	<b>San Carlos &amp; W Sacramento RDAs Series B</b>	<b>A - 1846</b>	
Local Obligor	11/27/07	13,455,000	West Sacramento Redevelopment Agency	Series B	A - 1847	
Local Obligor	11/27/07	3,135,000	San Carlos Redevelopment Agency	Series B	A - 1849	
<b>Authority</b>	<b>5/21/03</b>	<b>3,250,000</b>	<b>California Community College Financing Authority</b>	<b>Feather River CCD Series A</b>	<b>A - 1851</b>	
LOAN	5/21/03	3,250,000	Feather River Community College District	Feather River CCD Series A	A - 1852	
<b>Authority</b>	<b>11/5/09</b>	<b>52,540,000</b>	<b>California Community College Financing Authority</b>	<b>West Valley-Mission CCD Series A-1 Build America Bonds</b>	<b>A - 1853</b>	
<b>Authority</b>	<b>11/5/09</b>	<b>3,580,000</b>	<b>California Community College Financing Authority</b>	<b>West Valley-Mission CCD Series A</b>	<b>A - 1854</b>	
Local Obligor	11/5/09	1,120,000	West Valley-Mission Community College District	Student Ctr	A - 1855	
<b>Authority</b>	<b>5/6/10</b>	<b>25,000,000</b>	<b>California Qualified School Bond Joint Powers Authority</b>	<b>San Leandro USD, 2006 Measure B, Qualified School Construction</b>	<b>A - 1856</b>	
Local Obligor	5/6/10	18,327,344	San Leandro Unified School District	Series D, 2006 Measure B, Qualified School Construction	A - 1857	
<b>Authority</b>	<b>5/26/10</b>	<b>25,000,000</b>	<b>California Qualified School Bond Joint Powers Authority</b>	<b>Palm Springs USD, Qualified School Construction</b>	<b>A - 1858</b>	
Local Obligor	5/26/10	19,539,035	Palm Springs Unified School District	Measure E Series A, Qualified School Construction	A - 1859	
<b>Authority</b>	<b>7/9/10</b>	<b>25,000,000</b>	<b>California Qualified School Bond Joint Powers Authority</b>	<b>Antioch USD Series C-1, Qualified School Construction</b>	<b>A - 1860</b>	
Local Obligor	7/9/10	20,582,056	Antioch Unified School District	ID No 1 Series C-1, Qualified School Construction	A - 1861	
<b>Authority</b>	<b>5/25/11</b>	<b>18,000,000</b>	<b>California Qualified School Bond Joint Powers Authority</b>	<b>Cajon Valley USD, Qualified School Construction Bonds</b>	<b>A - 1862</b>	
Local Obligor	5/10/11	13,093,060	Cajon Valley Union School District	Series B, California Qualified School Construction Bond	A - 1863	
<b>Authority</b>	<b>6/22/11</b>	<b>14,900,000</b>	<b>California Qualified School Bond Joint Powers Authority</b>	<b>John Swett USD, Qualified School Construction Bonds</b>	<b>A - 1864</b>	
Local Obligor	6/22/11	11,963,755	John Swett Unified School District	Series B, Qualified School Construction Bonds	A - 1865	
<b>Authority</b>	<b>7/7/11</b>	<b>25,000,000</b>	<b>California Qualified School Bond Joint Powers Authority</b>	<b>East Side UnHSD, Qualified School Construction Bonds</b>	<b>A - 1866</b>	
Local Obligor	7/7/11	20,026,088	East Side Union High School District	Qualified School Construction Bonds, Series C	A - 1867	
<b>Authority</b>	<b>10/10/03</b>	<b>6,270,000</b>	<b>California Statewide Communities Development Authority</b>	<b>Contra Costa/Placer/San Mateo &amp; Ventura Counties AD No 03-01</b>	<b>A - 1868</b>	
Local Obligor	10/10/03	192,561	California Statewide Communities Development Authority	Development Impact Fees Ventura Co AD No 03-01	A - 1869	
Local Obligor	10/10/03	1,005,338	California Statewide Communities Development Authority	Development Impact Fees Placer Co AD No 03-01	A - 1871	
Local Obligor	10/10/03	1,863,488	California Statewide Communities Development Authority	Development Impact Fees San Mateo Co AD No 03-01	A - 1872	
Local Obligor	10/10/03	3,208,613	California Statewide Communities Development Authority	Development Impact Fees Contra Costa Co AD No 03-01	A - 1873	



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Multiple cont.	<b>Authority</b>	<b>6/15/04</b>	<b>197,084,195</b>	<b>California Statewide Communities Development Authority</b>	<b>Pension Obligation Series A-1 &amp; A-2</b>	<b>A - 1874</b>
	LOAN	6/15/04	17,405,000	Monterey Park	Monterey Park Pension Obligation Series A-1	A - 1875
	LOAN	6/15/04	36,235,000	Daly City	Daly City Pension Obligation Series A-1	A - 1876
	LOAN	6/15/04	28,020,000	Butte County	Butte County Pension Obligation Series A-1	A - 1877
	LOAN	6/15/04	7,355,000	Merced	Merced Pension Obligation Series A-1	A - 1878
	LOAN	6/15/04	89,540,000	Riverside	Riverside	A - 1879
	LOAN	6/15/04	11,521,630	Millbrae	Millbrae Pension Obligation Series A-2	A - 1880
	LOAN	6/15/04	7,007,565	Kings County	Pension Obligation Series A-2	A - 1881
	<b>Authority</b>	<b>11/24/04</b>	<b>3,590,000</b>	<b>California Statewide Communities Development Authority</b>	<b>Contra Costa/Napa/Placer &amp; Sacramento Counties AD No 04-01</b>	<b>A - 1882</b>
	Local Obligor	11/24/04	447,353	California Statewide Communities Development Authority	Contra Costa County AD No 04-01	A - 1883
	Local Obligor	11/24/04	352,496	California Statewide Communities Development Authority	Sacramento County AD No 04-01	A - 1884
	Local Obligor	11/24/04	1,580,473	California Statewide Communities Development Authority	Placer County AD No 04-01	A - 1885
	Local Obligor	11/24/04	1,209,677	California Statewide Communities Development Authority	Napa County AD No 04-01	A - 1886
	<b>Authority</b>	<b>4/13/05</b>	<b>27,020,000</b>	<b>California Statewide Communities Development Authority</b>	<b>CRA/ERAF Loan Program</b>	<b>A - 1887</b>
	LOAN	4/13/05	743,358	Chula Vista Redevelopment Agency	Chula Vista - CRA/ERAF Loan Program	A - 1888
	LOAN	4/13/05	1,828,108	Santa Fe Springs Community Development Commission	Santa Fe Springs CDC - CRA/ERAF Loan Program	A - 1889
	LOAN	4/13/05	1,455,000	Pomona Redevelopment Agency	Pomona - CRA/ERAF Loan Program	A - 1890
	LOAN	4/13/05	1,425,276	Riverside Redevelopment Agency - Failed to Report	Riverside Redevelopment Agency - CRA/ERAF Loan Program	
	LOAN	4/13/05	510,347	San Ramon Redevelopment Agency	CRA/ERAF Loan Program	A - 1891
	LOAN	4/13/05	18,626,954	San Jose Redevelopment Agency	San Jose RDA - CRA/ERAF Loan Program	A - 1892
	LOAN	4/13/05	695,520	Paramount Redevelopment Agency	Paramount RDA - CRA/ERAF Loan Program	A - 1893
	LOAN	4/13/05	1,105,458	Fullerton Redevelopment Agency	Fullerton - CRA/ERAF Loan Program	A - 1894
	<b>Authority</b>	<b>6/15/05</b>	<b>20,635,000</b>	<b>California Statewide Communities Development Authority</b>	<b>Downey Series A</b>	<b>A - 1895</b>
	Local Obligor	6/15/05	20,635,000	Downey		A - 1896
	<b>Authority</b>	<b>7/21/05</b>	<b>10,645,000</b>	<b>California Statewide Communities Development Authority</b>	<b>SCIP AD Development Impact Fees</b>	<b>A - 1897</b>
	Local Obligor	7/21/05	3,786,985	California Statewide Communities Development Authority	Los Trancos Woods San Mateo Co AD No 05-01	A - 1898
	Local Obligor	7/21/05	709,728	California Statewide Communities Development Authority	Beltway II & Laguna 5 Sacramento Co AD No 05-01	A - 1899
	Local Obligor	7/21/05	3,174,563	California Statewide Communities Development Authority	Rocklin Hwy 65, Blue Oaks Town Ctr, John Mourier/Parkside Estates Placer Co AD No 05-01	A - 1900
	Local Obligor	7/21/05	992,136	California Statewide Communities Development Authority	Napa Co AD No 05-01	A - 1902
	Local Obligor	7/21/05	1,981,589	California Statewide Communities Development Authority	Sand Creek, Brentwood Asst Living/Medical & B & M Property Contra Costa Co AD No 05-01	A - 1904
	<b>Authority</b>	<b>4/13/06</b>	<b>20,135,000</b>	<b>California Statewide Communities Development Authority</b>	<b>CRA/ERAF Loan</b>	<b>A - 1906</b>
	LOAN	4/13/06	1,843,413	Santa Fe Springs Community Development Commission	CRA/ERAF Loan Series A	A - 1907
	LOAN	4/13/06	1,122,297	Fullerton Redevelopment Agency	Fullerton RDA CRA/ERAF Loan	A - 1908
	LOAN	4/13/06	900,367	Chula Vista Redevelopment Agency	Chula Vista RDA CRA/ERAF Loan	A - 1909
	LOAN	4/13/06	512,677	San Ramon Redevelopment Agency	San Ramon RDA CRA/ERAF Loan	A - 1910
	LOAN	4/13/06	14,500,614	San Jose Redevelopment Agency	San Jose RDA CRA/ERAF Loan	A - 1911
	LOAN	4/13/06	670,342	Alameda Community Improvement Commission	Alameda CIC CRA/ERAF Loan	A - 1912
	<b>Authority</b>	<b>6/15/06</b>	<b>62,813,647</b>	<b>California Statewide Communities Development Authority</b>	<b>Series A-1 &amp; 2 Auburn, Benicia, Novato, Pacific Grove &amp; Pinole</b>	<b>A - 1913</b>
	Local Obligor	6/15/06	4,965,000	Auburn		A - 1914
	Local Obligor	6/15/06	13,972,596	Benicia		A - 1915
	Local Obligor	6/15/06	18,296,066	Novato		A - 1916
	Local Obligor	6/15/06	19,365,355	Pacific Grove	Series A	A - 1917
	Local Obligor	6/15/06	6,214,630	Pinole		A - 1918
	<b>Authority</b>	<b>10/19/06</b>	<b>19,015,000</b>	<b>California Statewide Communities Development Authority</b>	<b>Alameda, Contra Costa, Placer, Sacramento &amp; San Mateo Counties (SCIP)</b>	<b>A - 1919</b>
	Local Obligor	10/19/06	12,240,000	California Statewide Communities Development Authority	Oaks Business Pk, Alameda Co AD No 06-01	A - 1920
	Local Obligor	10/19/06	912,411	California Statewide Communities Development Authority	Parkside Villas, Contra Costa Co AD No 06-01	A - 1921
	Local Obligor	10/19/06	1,661,672	California Statewide Communities Development Authority	Washington Lofts, Pleasant Grove Mktpl Phase II, Lonetree Prof Ctr, Placer Co AD No 06-01	A - 1922
	Local Obligor	10/19/06	1,682,733	California Statewide Communities Development Authority	Sheldon Crossing & Oaks Shp Ctr, Harbour Pt, Hampton Inn & Stes, Sacramento Co AD No 06-01	A - 1923
	Local Obligor	10/19/06	2,518,184	California Statewide Communities Development Authority	Cummings Pk-Lofts/Townhomes & Pk Broadway, San Mateo Co AD No 06-01	A - 1924

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Multiple cont.	<b>Authority</b>	<b>4/4/07</b>	<b>87,475,699</b>	<b>California Statewide Communities Development Authority</b>	<b>Baldwin Pk, Marina, Oroville, Palm Springs, Paradise, Port Hueneme, San Marino, Seaside &amp; Yuba City Series A-1 &amp; 2</b>	<b>A - 1925</b>
	Local Obligor	4/4/07	12,810,000	Baldwin Park	Series A-1	A - 1926
	Local Obligor	4/4/07	4,315,000	Marina	Series A-1	A - 1927
	Local Obligor	4/4/07	7,260,000	Oroville - Failed to Report	Series A-1	
	Local Obligor	4/4/07	19,832,588	Palm Springs	Series A-1 & A-2	A - 1928
	Local Obligor	4/4/07	10,918,154	Paradise	Series A-2	A - 1929
	Local Obligor	4/4/07	10,679,956	Port Hueneme	Series A-1 & A-2	A - 1930
	Local Obligor	4/4/07	7,095,000	San Marino	Series A-1	A - 1931
	Local Obligor	4/4/07	6,880,000	Seaside	Series A-1	A - 1932
	Local Obligor	4/4/07	7,685,000	Yuba City	Series A-1	A - 1933
	<b>Authority</b>	<b>5/17/07</b>	<b>25,545,000</b>	<b>California Statewide Communities Development Authority</b>	<b>Sonoma, Sacramento, Contra Costa, Placer, El Dorado &amp; Alameda Counties</b>	<b>A - 1934</b>
	Local Obligor	5/17/07	6,193,404	California Statewide Communities Development Authority	Sonoma County AD No 07-01	A - 1936
	Local Obligor	5/17/07	689,153	California Statewide Communities Development Authority - Retired	Sacramento County AD No 07-01	
	Local Obligor	5/17/07	1,250,830	California Statewide Communities Development Authority	Contra Costa County AD No 07-01	A - 1937
	Local Obligor	5/17/07	3,993,756	California Statewide Communities Development Authority	Placer County AD No 07-01	A - 1938
	Local Obligor	5/17/07	12,281,426	California Statewide Communities Development Authority	El Dorado County AD No 07-01	A - 1939
	Local Obligor	5/17/07	1,136,431	California Statewide Communities Development Authority	Alameda County AD No 07-01	A - 1940
	<b>Authority</b>	<b>11/7/07</b>	<b>10,460,000</b>	<b>California Statewide Communities Development Authority</b>	<b>El Dorado/Placer/Sacramento/San Diego &amp; San Mateo Counties AD No 07-02</b>	<b>A - 1941</b>
	Local Obligor	11/7/07	390,487	California Statewide Communities Development Authority	Estepa, El Dorado Co AD No 07-02	A - 1942
	Local Obligor	11/7/07	4,910,149	California Statewide Communities Development Authority	Citadel Dental, Vineyard Pointe & Coastal/KMS Commerce & Corp Ctr, Placer Co AD No 07-02	A - 1943
	Local Obligor	11/7/07	1,447,538	California Statewide Communities Development Authority	Parker Indus Ctr & Venture Commerce Ctr Elk Grove, Sacramento Co AD No 07-02	A - 1945
	Local Obligor	11/7/07	1,131,679	California Statewide Communities Development Authority	Otay Mesa, San Diego Co AD No 07-02	A - 1947
	Local Obligor	11/7/07	2,580,146	California Statewide Communities Development Authority	Pulgas Ave, San Mateo Co AD No 07-02	A - 1949
	<b>Authority</b>	<b>6/19/08</b>	<b>21,805,000</b>	<b>California Statewide Communities Development Authority</b>	<b>Alameda/Contra Costa/El Dorado/Napa/Placer/Sacramento &amp; Yolo Counties</b>	<b>A - 1950</b>
	Local Obligor	6/19/08	1,104,031	California Statewide Communities Development Authority	Alameda Co AD No 08-01A	A - 1951
	Local Obligor	6/19/08	6,519,038	California Statewide Communities Development Authority	Contra Costa Co AD No 08-01	A - 1952
	Local Obligor	6/19/08	1,136,758	California Statewide Communities Development Authority	El Dorado Co AD No 08-01	A - 1953
	Local Obligor	6/19/08	465,856	California Statewide Communities Development Authority	Napa Co AD No 08-01	A - 1954
	Local Obligor	6/19/08	5,977,848	California Statewide Communities Development Authority	Placer Co AD No 08-01	A - 1955
	Local Obligor	6/19/08	2,349,262	California Statewide Communities Development Authority	Sacramento Co AD No 08-01	A - 1956
	Local Obligor	6/19/08	4,252,207	California Statewide Communities Development Authority	Yolo Co AD No 08-01	A - 1957
	<b>Authority</b>	<b>1/6/10</b>	<b>17,650,000</b>	<b>California Statewide Communities Development Authority</b>	<b>San Ramon Series A</b>	<b>A - 1958</b>
	Local Obligor	1/6/10	17,650,000	San Ramon	Series A	A - 1959
	<b>Authority</b>	<b>6/10/10</b>	<b>6,180,000</b>	<b>California Statewide Communities Development Authority</b>	<b>Placer/Sacramento/Solano/Stanslaus/Yolo Counties AD No 10-01</b>	<b>A - 1960</b>
	Local Obligor	6/10/10	2,058,889	California Statewide Communities Development Authority	Rocklin Industrial Park, Placer Co AD No 10-01	A - 1961
	Local Obligor	6/10/10	1,003,012	California Statewide Communities Development Authority	Hampton Inn & Suites, Sacramento Co AD No 10-01	A - 1962
	Local Obligor	6/10/10	1,924,018	California Statewide Communities Development Authority	Frank-Lin Distillers & Fairfield, Solano Co AD No 10-01	A - 1963
	Local Obligor	6/10/10	247,592	California Statewide Communities Development Authority	Candlewood Suites, Stanislaus Co AD No 10-01	A - 1964
	Local Obligor	6/10/10	946,489	California Statewide Communities Development Authority	Jefferson Plaza & Fitness System, Yolo Co AD No 10-01	A - 1965
	<b>Authority</b>	<b>9/15/11</b>	<b>9,190,000</b>	<b>California Statewide Communities Development Authority</b>	<b>El Dorado, Sutter &amp; San Joaquin Counties Series A</b>	<b>A - 1966</b>
	Local Obligor	9/15/11	384,762	California Statewide Communities Development Authority	Sutter Co AD No 11-01	A - 1967
	Local Obligor	9/15/11	8,307,426	California Statewide Communities Development Authority	San Joaquin Co AD No 11-01	A - 1968
	Local Obligor	9/15/11	497,812	California Statewide Communities Development Authority	El Dorado Co AD No 11-01	A - 1969
	<b>Authority</b>	<b>12/6/12</b>	<b>21,030,000</b>	<b>California Statewide Communities Development Authority</b>	<b>Bakersfield Consolidated ReAD No 12-1</b>	<b>A - 1970</b>
	Local Obligor	12/6/12	21,030,000	Bakersfield	Consolidated ReAD No 12-1	A - 1971
	<b>Authority</b>	<b>2/13/13</b>	<b>6,055,000</b>	<b>California Statewide Communities Development Authority</b>	<b>Pleasant Hill Downtown CFD No 1, Series A</b>	<b>A - 1972</b>
	Local Obligor	2/13/13	6,055,000	Pleasant Hill Downtown CFD No 1	Series A	A - 1973
	<b>Authority</b>	<b>2/13/13</b>	<b>65,000</b>	<b>California Statewide Communities Development Authority</b>	<b>Pleasant Hill Downtown CFD No 1, Series A-T</b>	<b>A - 1974</b>
	Local Obligor	2/13/13	65,000	Pleasant Hill Downtown CFD No 1	Series A-T	A - 1975

County	Authority/ Local Obligor	Sale Date	Amount of Issue	Issuer	Project/Series	Page
Multiple cont.	Authority	1/11/06	49,750,000	Fairfield-Suisun Unified School District Public Financing Authority	CFD Nos 1, 2, 4, 5 & 6	A - 1976
	Local Obligor	1/11/06	3,335,000	Fairfield-Suisun Unified School District CFD No 1	Suisun City Schools	A - 1977
	Local Obligor	1/11/06	2,475,000	Fairfield-Suisun Unified School District CFD No 2	Rancho Solano	A - 1979
	Local Obligor	1/11/06	1,455,000	Fairfield-Suisun Unified School District CFD No 4	Lawler Ranch	A - 1981
	Local Obligor	1/11/06	39,495,000	Fairfield-Suisun Unified School District CFD No 5		A - 1983
	Local Obligor	1/11/06	2,990,000	Fairfield-Suisun Unified School District CFD No 6		A - 1985
	Authority	6/20/97	47,951,524	Golden West Schools Financing Authority - Final Report	Simi Vly USD, Whisman SD, Fresno USD	A - 1986
	Local Obligor	6/20/97	6,131,757	Simi Valley Unified School District - Final Report		A - 1987
Local Obligor	6/20/97	14,821,025	Whisman Elementary School District - Final Report		A - 1988	
Local Obligor	6/20/97	26,998,742	Fresno Unified School District - Final Report	Series B	A - 1989	
Authority	1/29/98	68,491,183	Golden West Schools Financing Authority	Downey USD, Greenfield UnESD, Oxnard	A - 1990	
	Local Obligor	1/29/98	30,158,731	Victor Valley Union High School District		A - 1991
	Local Obligor	1/29/98	9,680,256	Downey Unified School District		A - 1992
	Local Obligor	1/29/98	15,052,284	Western Placer Unified School District		A - 1993
	Local Obligor	1/29/98	10,199,913	Oxnard Union High School District - Failed to Report		A - 1994
Local Obligor	1/29/98	3,400,000	Greenfield Union Elementary School District (Kern Co)		A - 1995	
Authority	6/9/05	21,765,000	Golden West Schools Financing Authority	Rowland USD	A - 1996	
	Local Obligor	6/9/05	21,641,739	Rowland Unified School District		A - 1997
Authority	7/9/05	11,915,000	Golden West Schools Financing Authority	Glendora USD	A - 1998	
	Local Obligor	7/6/05	11,910,306	Glendora Unified School District		A - 1999
Authority	7/21/05	23,895,000	Golden West Schools Financing Authority	Goleta UnSD	A- 2000	
	Local Obligor	7/21/05	22,420,000	Goleta Union School District		A- 2001
Authority	7/21/05	1,580,000	Golden West Schools Financing Authority	Santa Paula UnHSD	A - 2002	
	Local Obligor	7/21/05	1,500,000	Santa Paula Union High School District		A - 2003
Authority	6/16/05	82,616,832	Golden West Schools Financing Authority	Beverly Hills USD Series A & B	A - 2004	
	Local Obligor	6/16/05	83,739,631	Beverly Hills Unified School District	Consolidated Series A & B	A - 2005
Authority	8/16/05	5,660,000	Golden West Schools Financing Authority	Jefferson UnHSD	A - 2006	
	Local Obligor	8/16/05	5,045,000	Jefferson Union High School District		A - 2007
Authority	8/24/05	17,305,000	Golden West Schools Financing Authority	Carpinteria USD	A - 2008	
	Local Obligor	8/24/05	15,675,000	Carpinteria Unified School District		A - 2009
Authority	9/1/05	33,985,000	Golden West Schools Financing Authority	Peralta CCD	A - 2010	
	Local Obligor	9/1/05	32,975,000	Peralta Community College District		A - 2011
Authority	8/25/05	29,230,000	Golden West Schools Financing Authority	Chula Vista ESD	A - 2012	
	Local Obligor	8/25/05	28,160,000	Chula Vista Elementary School District		A - 2013
Authority	12/16/05	3,065,000	Golden West Schools Financing Authority	Pacific Grove USD	A - 2014	
	Local Obligor	12/16/05	2,745,000	Pacific Grove Unified School District		A - 2015
Authority	11/22/05	5,205,000	Golden West Schools Financing Authority	Hemet USD	A - 2016	
	Local Obligor	11/22/05	5,205,000	Hemet Unified School District		A - 2017
Authority	12/8/05	37,325,000	Golden West Schools Financing Authority	Placentia-Yorba Linda USD	A - 2018	
	Local Obligor	12/8/05	35,728,410	Placentia-Yorba Linda Unified School District	Series A	A - 2019
Authority	11/1/06	10,740,000	Merced Community College District School Facilities Financing Authority	ID No 2	A - 2020	
	Local Obligor	11/1/06	10,434,847	Merced Community College District	Los Banos Campus Area ID No 2	A - 2021
Authority	10/10/02	17,841,417	San Jacinto Financing Authority		A - 2022	
	Local Obligor	10/10/02	17,841,417	San Jacinto CFD No 2002-1	Rancho San Jacinto Phase 2	A - 2023
	Local Obligor	10/10/02	18,267,763	San Jacinto CFD No 2 - Retired	Sub Series B	
Authority	5/28/08	59,874,157	School Facilities Financing Authority	Grant Joint UnHSD	A - 2024	
	Local Obligor	5/28/08	51,404,756	Grant Joint Union High School District		A - 2025
Authority	5/1/11	19,770,000	Tracy School Facilities Financing Authority	Series A, Qualified School Construction Bonds	A - 2026	
	Local Obligor	5/1/11	16,000,000	Tracy Unified School District	ID No 3 Series A	A - 2027

County	Authority/ Local Obligor	Sale Date	Amount of Issue	Issuer	Project/Series	Page
<b>B. 2013 List of Draw on Reserve/Default Reports Received by County</b>						
<b>Multiple</b>	<b>Authority</b>			California Statewide Communities Development Authority	Contra Costa/Napa/Placer & Sacramento Counties AD No 04-01	<b>B-1</b>
	<b>Authority</b>			California Statewide Communities Development Authority	SCIP AD Development Impact Fees	<b>B-2</b>
	<b>Authority</b>			California Statewide Communities Development Authority	Alameda, Contra Costa, Placer, Sacramento & San Mateo Counties (SCIP)	<b>B-3</b>
	<b>Authority</b>			California Statewide Communities Development Authority	Sonoma, Sacramento, Contra Costa, Placer, El Dorado & Alameda Counties	<b>B-4</b>
	<b>Authority</b>			California Statewide Communities Development Authority	El Dorado/Placer/Sacramento/San Diego & San Mateo Counties AD No 07-02	<b>B-5</b>
	<b>Authority</b>			California Statewide Communities Development Authority	Alameda/Contra Costa/El Dorado/Napa/Placer/Sacramento & Yolo Counties	<b>B-6</b>
	<b>Authority</b>			California Statewide Communities Development Authority	Placer/Sacramento/Solano/Stanislaus/Yolo Counties AD No 10-01	<b>B-8</b>
	<b>Authority</b>			California Statewide Communities Development Authority	Hampton Inn & Suites, Sacramento Co AD No 10-01	<b>B-10</b>

## CALIFORNIA MARKS-ROOS BOND POOLING PARTICIPANTS FISCAL YEAR 2012-2013 YEARLY FISCAL STATUS REPORT SUMMARY

The Marks-Roos Local Bond Pooling Act of 1985, as amended, requires the submission of annual reports to the California Debt and Investment Advisory Commission (CDIAC) on the fiscal status of bonds issued by bond pool participants on or after January 1, 1996 until the bonds are no longer outstanding. The law also requires any participant who does not make principal or interest payments on any outstanding bond issue or who draws below the minimum reserve fund to make principal and interest payments, to report the event to CDIAC.

This is the twelfth summary of Marks-Roos bond pools fiscal status data reported to CDIAC in accordance with Government Code Section 6599.1.

Appendix A provides the fiscal status information on those Marks-Roos bond pool participants who sold debt between January 1, 1996 and June 30, 2013 and whose bonds remain outstanding. Appendix B lists the defaults, draws on reserve or replenishment reported during Fiscal Year (FY) 2012-13 (July 1, 2012 through June 30, 2013). State law requires issuers of Mark Roos, regardless of when the bonds were issued, to report to CDIAC within ten days of drawing on a bond reserve fund to make a payment to bondholders or defaulting on a payment. Notices of draw on reserve, a report of a default or replenishment filed with CDIAC are available online.<sup>1</sup> Appendix C contains a listing of abbreviations used throughout the report.

### TYPES OF MARKS-ROOS FINANCINGS

In this report, there are two types of Joint Powers Authorities (JPAs) that issue bonds under the Marks-Roos Bond Pooling Act of 1985: the multijurisdictional JPAs and captive JPAs.

Multijurisdictional JPAs are statewide or regional joint powers agencies that function as conduit issuers on behalf of their members or other local agencies.

Captive JPAs are created when a local agency forms a joint powers agency, usually a public financing authority (PFA), with a separate entity under its political control, e.g., the city and its redevelopment agency.

Illustrations of the multijurisdictional and captive JPA structures are depicted in Figures 1 and 2 on pages 2 and 3.

Whether the JPA is multijurisdictional or captive, it uses the proceeds of the bonds to finance local agency capital improvement projects or to acquire local obligations by either purchasing obligations from local agencies or making loans to local agencies or transferred to a local obligor under the terms of a debt contract. The recipients of these purchases or loans may be local agencies from within their own jurisdictions or from agencies outside of their jurisdiction. These recipient agencies are referred to as local obligors (LOBs).

The types of debt purchased from LOBs include, but are not limited to, community facility district, assessment district, tax allocation, or general obligation bonds and certificates of participation. Loans from PFAs to LOBs are repaid from varied sources such as special tax, assessments, tax increment, general fund, and enterprise revenues.

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<sup>1</sup> In 2011, CDIAC began accepting the voluntary filings of replenishments to reserve accounts.

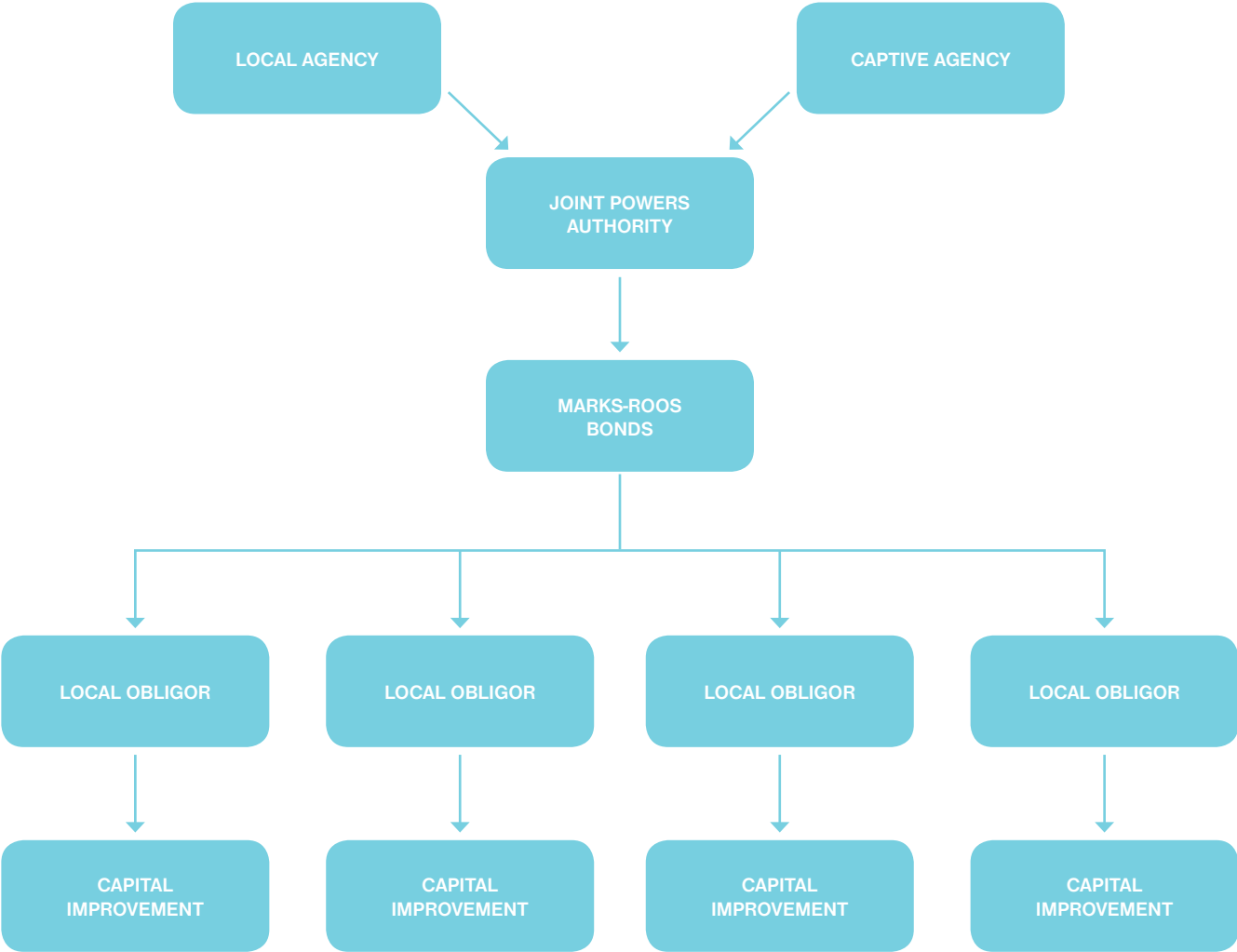
Figure 1

MULTIJURISDICTIONAL JPA - POOLED PROJECT FINANCING



Figure 2

CAPTIVE JPA - POOLED PROJECT FINANCING



## ORGANIZATION OF APPENDIX TABLES

Appendix A, the Authority Bond Issues Report, contains data from the fiscal status reports filed with CDIAC for FY 2012-13 and is organized alphabetically by county, authority, and the local obligors associated with the authority issue. Authority issuers that have multicounty boundaries are placed at the end of the section. Authority issue data is displayed first and is followed by the information on each of the local obligors.

Appendix B summarizes the Draw on Reserve Fund/Default/Replenishment Report data filed with CDIAC during FY 2012-2013.

Appendix C serves as reference for the abbreviations used in this report.

### Authority Issuers Fiscal Status Reports

The authority bond issue reports are divided into several sections. The first section includes debt issuance information from the issuer's Report of Final Sale originally submitted to CDIAC and published in CDIAC's monthly Debt Line newsletter.<sup>2</sup>

The next section which includes Parts A thru F, provides the fiscal status information for the authority bond issue. It is designed to show the use of funds over time and contains the following information:

- Part A - includes the final fiscal year figures for the following categories: principal amount outstanding, minimum reserve fund required, bond reserve cash balance, the amount of reserve secured by a surety bond, total bond reserve fund balance and capitalized interest fund balance.

- Part B - shows the original cost of issuance total for the bond issue. (Initial filing only)
- Part C - notes whether or not the agency participates in the county Teeter Plan program.
- Part D - shows the terms of any guaranteed investment contract for the bond funds, including the maturity date of the contract, commission and fees paid and the investment earnings for the current fiscal year.
- Part E - contains information on annual professional services fees associated with the issue.
- Part F - is the list of local obligations purchased by the authority from the bond proceeds or the loans made by the authority from the bond proceeds to local obligors or transferred to a local obligor under the terms of a debt contract between the authority and the local obligor. The list includes the type of debt instrument used by the local obligor, the local obligor's name, its CDIAC reference number, the amount of the purchase or loan, any administrative fees charged to the local obligor.
- Miscellaneous section - includes any additional information reported by the authority to CDIAC. If blank, no additional information has been provided.

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<sup>2</sup> Copies of past monthly Debt Line newsletters may be found at:  
<http://www.treasurer.ca.gov/cdiac/debtpubs/debtline.asp>.



## Local Obligors Fiscal Status Reports

The local obligor fiscal status information will directly follow the authority report if a report was submitted. The fiscal information on each local obligation is divided into four sections. The first section includes information from the issuer's Report of Final Sale originally submitted to CDIAC and published in CDIAC's monthly Debt Line newsletter.

The next section, which includes Parts A thru D, contains the following local obligor's yearly fiscal status information:

- Part A - shows the principal amount outstanding and the minimum bond reserve required or the percentage of the authority's reserve fund apportioned to the local obligor, capitalized interest, any admin fees charged by the authority and bond reserve fund balance .
- Part B - shows the delinquency rate for taxes and assessments supporting the local obligation. This is reported as a percentage of the applicable tax increment, special tax or benefit assessment installment due, any taxes due or taxes unpaid.
- Part C - notes whether or not the agency participates in the county Teeter Plan program.
- Part D - lists the authority name, its CDIAC reference number and its principal amount.
- Miscellaneous section - information reported by the local obligor. If blank, no additional information has been provided.

## Draw on Reserve/Default Reports

There are two parts of the Draw on Reserves/Default/Replenishment portion of this report:

The first section includes information from the issuer's Report of Final Sale originally submitted to CDIAC.

The next section, which includes Parts A and B, contains the following data on the draw on reserve, default or replenishment:

- Part A - contains the information reported on the draw or default or replenishment, including the date the report was received by CDIAC the date of the draw or default or replenishment, and the amount withdrawn or not paid or replenished.
- Part B – contains a contact name and phone number for the organization reporting the draw on reserve or default or replenishment.
- Miscellaneous section – includes any additional information that the issuer has submitted to CDIAC about the event. If blank, no additional information has been provided.

CDIAC reports information on issuance, fiscal status, and draws on reserve, defaults and replenishments from sources believed to be reliable, but does not attempt to verify or audit individual reports. Readers are encouraged to call the contacts listed on this report or the issuer of the financing with specific questions about the individual issues.

Draw on Reserve/Default/Replenishment Reports are distributed upon request to interested parties throughout the year as CDIAC Marks-Roos Draw on Reserve/Default/Replenishment report. The information also appears on CDIAC's website [www.treasurer.ca.gov/CDIAC](http://www.treasurer.ca.gov/CDIAC). Twelve Draw on Reserve/Default/Replenishment Reports were received during FY 2012-13.



## APPENDIX A

### Yearly Fiscal Status Reports

This report is based on unaudited information reported to CDIAC on the Report of Final Sale and the Yearly Fiscal Status Report from sources considered to be reliable. CDIAC is not liable for errors that are contained in these reports.



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-30-2010	\$18,695,000	Alameda Public Financing Authority Alameda CDIAC Number: 2010-0708 Revenue bond Multiple Capital Improvements, Public Works Harbor Bay CFD No 1 & Marina Village AD No 10-1 Series A & B Refunding	S:A/BBB  F:A/BBB	Comp	(BC) Quint & Thimmig (FA) Sequoia Financial Group (TR) Union Bank NA (UW) Morgan Stanley	09-02-19 Serial	<u>TIC</u> <u>NIC</u> 3.954 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$13,030,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$1,700
Administration	\$8,420
Disclosure	\$1,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Alameda CFD No 1	\$10,675,000.00	2010-0709	\$8,420.00
SAB	Alameda	\$8,020,000.00	2010-0710	\$0.00
<b>Total</b>		<b>\$18,695,000.00</b>		

#### MISCELLANEOUS

Email was sent on 5-12-2017 regarding Issue 2010-0710. To date no response.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
07-22-2010	\$10,675,000	Alameda CFD No 1 Alameda CDIAC Number: 2010-0709 Limited tax obligation bond Multiple Capital Improvements, Public Works Harbor Bay Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Sequoia Financial Group (PU) Alameda PFA (TR) Union Bank NA	08-01-19 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	4.134

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$8,815,000	\$881,500	\$0	\$8,420	\$1,067,639

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	2.03	\$1,474,756

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$29,997	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Alameda Public Financing Authority	2010-0708	\$18,695,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-23-1998	\$50,640,000	Emeryville Public Financing Authority Alameda CDIAC Number: 1998-1541 Revenue bond Multiple Capital Improvements, Public Works Series B Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Quint & Thimmig (EN) MBIA Corp (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-28 Comb	<u>TIC</u> <u>NIC</u> 5.101 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$36,880,000	\$4,004,532	\$0	NR	NR	\$4,004,576

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2028	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,250

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Emeryville Redevelopment Agency	\$34,495,000.00	2016-0787	
MKRL	Emeryville Redevelopment Agency	\$8,735,000.00	2016-0788	
MKRL	Emeryville Redevelopment Agency	\$7,410,000.00	2016-0789	
<b>Total</b>		<b>\$50,640,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-23-1998	\$34,495,000	Emeryville Redevelopment Agency Alameda CDIAC Number: 2016-0787 Marks-Roos Authority Loan Multiple Capital Improvements, Public Works Emeryville RDA	NR	Neg	(BC) Quint & Thimmig (LE) Emeryville PFA (TR) US Bank Corp Trust	09-01-28 Comb		<u>TIC</u> <u>NIC</u> 5.101 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$26,145,000		\$0		\$2,928,081

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Emeryville Public Financing Authority	1998-1541	\$50,640,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-23-1998	\$8,735,000	Emeryville Redevelopment Agency Alameda CDIAC Number: 2016-0788 Marks-Roos Authority Loan Multiple Capital Improvements, Public Works Housing	NR	Neg	(BC) Quint & Thimmig (LE) Emeryville PFA (TR) US Bank Corp Trust	09-01-28 Comb		<u>TIC</u> <u>NIC</u> 5.101 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,545,000		\$0		\$595,250

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Emeryville Public Financing Authority	1998-1541	\$50,640,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-23-1998	\$7,410,000	Emeryville Redevelopment Agency Alameda CDIAC Number: 2016-0789 Marks-Roos Authority Loan Multiple Capital Improvements, Public Works Shellmount	NR	Neg	(BC) Quint & Thimmig (LE) Emeryville PFA (TR) US Bank Corp Trust	09-01-28 Comb		<u>TIC</u> <u>NIC</u> 5.101 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,190,000		\$0		\$481,245

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Emeryville Public Financing Authority	1998-1541	\$50,640,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-23-1998	\$17,905,000	Emeryville Public Financing Authority Alameda CDIAC Number: 1998-1543 Revenue bond Multiple Capital Improvements, Public Works Series C Federally Taxable	S:AAA M:Aaa   Ins	Neg	(BC) Quint & Thimmig (EN) MBIA Corp (TR) US Bank Corp Trust (UW) E J De La Rosa	09-01-26 Comb	<u>TIC</u> <u>NIC</u> 6.8 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$13,050,000	\$543,948	\$0	NR	NR	\$543,949

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2028	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,250

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Emeryville Redevelopment Agency	\$7,515,000.00	2016-0790	
MKRL	Emeryville Redevelopment Agency	\$10,390,000.00	2016-0791	
<b>Total</b>		<b>\$17,905,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-23-1998	\$7,515,000	Emeryville Redevelopment Agency Alameda CDIAC Number: 2016-0790 Marks-Roos Authority Loan Multiple Capital Improvements, Public Works Housing Federally Taxable	NR	Neg	(BC) Quint & Thimmig (LE) Emeryville PFA (TR) US Bank Corp Trust	09-01-26 Comb		<u>TIC</u> <u>NIC</u> 6.8 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,680,000		\$0		\$543,949

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Emeryville Public Financing Authority	1998-1543	\$17,905,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-23-1998	\$10,390,000	Emeryville Redevelopment Agency Alameda CDIAC Number: 2016-0791 Marks-Roos Authority Loan Multiple Capital Improvements, Public Works Emeryville RDA Federally Taxable	NR	Neg	(BC) Quint & Thimmig (LE) Emeryville PFA (TR) US Bank Corp Trust		09-01-26 Comb	<u>TIC</u> <u>NIC</u> 6.8 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,370,000		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Emeryville Public Financing Authority	1998-1543	\$17,905,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-25-1999	\$14,420,000	Emeryville Public Financing Authority Alameda CDIAC Number: 1999-0733 Revenue bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Quint & Thimmig (TR) Harris Trust Co (UW) Stone & Youngberg	09-02-21 Comb	<u>TIC</u> <u>NIC</u> 5.764 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>
12/13	\$6,540,000

<u>Minimum Bond Reserve</u>
\$952,700

<u>Capitalized Interest</u>
\$0

<u>Bond Reserve Cash</u>
NR

<u>Bond Reserve Surety Bond</u>
NR

<u>Total Bond Reserve Fund</u>
\$952,700

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$4,000
Consultant	\$6,587

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Emeryville	\$1,790,000.00	1999-1385	
SAB	Emeryville	\$6,000,000.00	1999-1386	\$4,701.36
SAB	Emeryville	\$5,505,000.00	1999-1387	\$29,887.26
<b>Total</b>		<b>\$13,295,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-25-1999	\$1,790,000	Emeryville Alameda CDIAC Number: 1999-1385 Special assessment bond Multiple Capital Improvements, Public Works W Emeryville AD Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (TR) Harris Trust Co (UW) Emeryville PFA	09-02-12 Serial		<u>TIC</u> <u>NIC</u> 7.727 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$0	\$0	\$0		\$0	0		N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Emeryville Public Financing Authority	1999-0733	\$14,420,000.00

#### MISCELLANEOUS

Matured on 9-2-2012.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-25-1999	\$6,000,000	Emeryville Alameda CDIAC Number: 1999-1386 Special assessment bond Multiple Capital Improvements, Public Works E Baybridge Ctr AD No 1993-1 Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (TR) Harris Trust Co (UW) Emeryville PFA	09-02-21 Comb		<u>TIC</u> <u>NIC</u> 7.198 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,665,000	\$0	\$0	\$4,701	\$0	0	0	Y	\$575,099	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Emeryville Public Financing Authority	1999-0733	\$14,420,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-25-1999	\$5,505,000	Emeryville Alameda CDIAC Number: 1999-1387 Special assessment bond Multiple Capital Improvements, Public Works Bay St-Shellmound St Ext AD Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (TR) Harris Trust Co (UW) Emeryville PFA	09-02-19 Comb		<u>TIC</u> <u>NIC</u> 6.553 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,740,000	\$0	\$0	\$29,887	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	Y	\$531,189

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$12,089	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Emeryville Public Financing Authority	1999-0733	\$14,420,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-26-2001	\$23,000,000	Emeryville Public Financing Authority Alameda CDIAC Number: 2001-1352 Revenue bond Redevelopment, Multiple Purposes Emeryville Area & Shellmound Park Series A	S:AAA M:Aaa   Ins	Neg	(BC) Quint & Thimmig (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Stone & Youngberg	09-01-31 Comb	<u>TIC</u> 5.086 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$16,725,000	\$1,586,539	\$0	NR	NR	\$1,586,487

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2031	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,855

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
RB	Emeryville Public Financing Authority	\$3,420,000.00	2001-1351	
MKRL	Emeryville Redevelopment Agency	\$4,600,000.00	2016-0793	
MKRL	Emeryville Redevelopment Agency	\$18,400,000.00	2016-0794	
<b>Total</b>		<b>\$26,420,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-26-2001	\$3,420,000	Emeryville Public Financing Authority Alameda CDIAC Number: 2001-1351 Revenue bond Multifamily Housing Series B Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Quint & Thimmig (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Stone & Youngberg	09-01-31 Comb	<u>TIC</u> 7.33 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,020,000	\$278,000	\$0	NR	NR	\$278,002

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/28/2028	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,855

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Emeryville Redevelopment Agency	\$3,420,000.00	2016-0792	
<b>Total</b>		<b>\$3,420,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>		
06-26-2001	\$4,600,000	Emeryville Redevelopment Agency Alameda CDIAC Number: 2016-0793 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Shellmound Park	NR	Neg	(BC) Quint & Thimmig (LE) Emeryville PFA (TR) BNY Mellon Capital	09-01-31 Comb	<u>TIC</u> 5.086 <u>NIC</u> <u>TYPE:</u>		

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,925,000		\$0		\$281,619

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

**C. TEETER PLAN**

<u>Teeter Plan Participant</u>
N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Emeryville Public Financing Authority	2001-1352	\$23,000,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-26-2001	\$18,400,000	Emeryville Redevelopment Agency Alameda CDIAC Number: 2016-0794 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Emeryville RDA	NR	Neg	(BC) Quint & Thimmig (LE) Desert CCD RCOSFA (TR) BNY Mellon Capital	09-01-31 Comb		<u>TIC</u> 5.086 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$12,800,000		\$0		\$1,304,868

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Emeryville Public Financing Authority	2001-1352	\$23,000,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-26-2001	\$3,420,000	Emeryville Redevelopment Agency Alameda CDIAC Number: 2016-0792 Marks-Roos Authority Loan Multifamily Housing Emeryville RDA Housing & Housing Set-Aside Federally Taxable	NR	Neg	(BC) Quint & Thimmig (LE) Emeryville PFA (TR) BNY Mellon Capital	09-01-31 Comb		<u>TIC</u> 7.33 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,020,000	\$278,000	\$0		\$278,002

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Emeryville Public Financing Authority	2001-1351	\$3,420,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-19-2002	\$22,120,000	Emeryville Public Financing Authority Alameda CDIAC Number: 2002-1782 Revenue bond Redevelopment, Multiple Purposes Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Quint & Thimmig (EN) MBIA Corp (TR) BNY Mellon Capital (UW) E J De La Rosa	09-01-21 Serial	<u>TIC</u> 4.331 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$12,750,000	\$1,815,475	\$0	NR	NR	\$1,815,519

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2021	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,120

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Emeryville Redevelopment Agency	\$22,120,000.00	2016-0795	
<b>Total</b>		<b>\$22,120,000.00</b>		

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-19-2002	\$22,120,000	Emeryville Redevelopment Agency Alameda CDIAC Number: 2016-0795 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Emeryville RDA	NR	Neg	(BC) Quint & Thimmig (LE) Emeryville PFA (TR) BNY Mellon Capital	09-01-21 Serial		<u>TIC</u> 4.331 <u>NIC</u> <u>TYPE:</u>	

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$12,750,000	\$1,815,475	\$0		\$1,815,520

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Emeryville Public Financing Authority	2002-1782	\$22,120,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-11-2004	\$78,790,000	Emeryville Public Financing Authority Alameda CDIAC Number: 2004-1355 Revenue bond Redevelopment, Multiple Purposes Emeryville, Shellmound Pk & Hsg	S:AAA/BBB+	Neg	(BC) Quint & Thimmig (EN) Ambac (TR) BNY Mellon Capital (UW) Stone & Youngberg	09-01-34 Comb	<u>TIC</u> <u>NIC</u> 4.536 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$63,810,000	\$5,456,518	\$0	NR	NR	\$5,456,564

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2034	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,120

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Emeryville Redevelopment Agency	\$17,500,000.00	2016-0796	
MKRL	Emeryville Redevelopment Agency	\$27,000,000.00	2016-0797	
MKRL	Emeryville Redevelopment Agency	\$34,290,000.00	2016-0798	
<b>Total</b>		<b>\$78,790,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-11-2004	\$17,500,000	Emeryville Redevelopment Agency Alameda CDIAC Number: 2016-0796 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Housing	NR	Neg	(BC) Quint & Thimmig (LE) Emeryville PFA (TR) BNY Mellon Capital	09-01-34 Comb		<u>TIC</u> <u>NIC</u> 4.536 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$14,665,000		\$0		\$1,158,444

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Emeryville Public Financing Authority	2004-1355	\$78,790,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-11-2004	\$27,000,000	Emeryville Redevelopment Agency Alameda CDIAC Number: 2016-0797 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Shellmound Park	NR	Neg	(BC) Quint & Thimmig (LE) Emeryville PFA (TR) BNY Mellon Capital	09-01-34 Comb		<u>TIC</u> <u>NIC</u> 4.536 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$23,040,000		\$0		\$1,740,031

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Emeryville Public Financing Authority	2004-1355	\$78,790,000.00

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-11-2004	\$34,290,000	Emeryville Redevelopment Agency Alameda CDIAC Number: 2016-0798 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Emeryville RDA	NR	Neg	(BC) Quint & Thimmig (LE) Emeryville PFA (TR) BNY Mellon Capital	09-01-34 Comb		<u>TIC</u> <u>NIC</u> 4.536 <u>TYPE:</u>	

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$26,105,000		\$0		\$2,558,088

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Emeryville Public Financing Authority	2004-1355	\$78,790,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-12-1996	\$465,000	Oakland Joint Powers Financing Authority Alameda CDIAC Number: 1996-1302 Revenue bond Other Capital Improvements, Public Works	NR	Neg	(BC) Nossaman Guthner (FA) Stephens McCarthy (TR) First Trust of CA (UW) M L Stern & Co	09-02-20 Serial	<u>TIC</u> 6.33 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$145,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2020	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,600

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Oakland	\$23,238.00	1999-1881	
SAB	Oakland	\$335,000.00	1999-1882	\$1,377.51
SAB	Oakland	\$55,572.00	1999-1883	
SAB	Oakland	\$6,832.00	1999-1884	
SAB	Oakland	\$44,358.00	1999-1885	
<b>Total</b>		<b>\$465,000.00</b>		

#### MISCELLANEOUS

The following have previously matured:

1999-1881 on 9-1-2000 FY 00/01

1999-1883 on 9-2-2003 FY 03/04

1999-1884 on 9-2-2003 FY 03/04

1999-1885 on 9-3-2000 FY 00/01

Leaving 1 Local Obligor 1999-1882 and the Authority report outstanding.

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-12-1996	\$335,000	Oakland Alameda CDIAC Number: 1999-1882 Special assessment bond Other Capital Improvements, Public Works Skyline Sewer AD	NR	Neg	(UW) Oakland JPFA	Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$150,000	\$34,999	\$0	\$1,378	\$56,104

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
100	Y	7.15	\$28,346

C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$2,028	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oakland Joint Powers Financing Authority	1996-1302	\$465,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-15-1999	\$7,255,000	Oakland Joint Powers Financing Authority Alameda CDIAC Number: 1999-1401 Revenue bond Multiple Capital Improvements, Public Works ReAD No 99-1	S:A-	Neg	(BC) Brown & Wood (FA) The PFM Group (TR) Chase Bk Sec of TX (UW) Henderson Capital	09-02-24 Comb	<u>TIC</u> 5.523 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2024	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Oakland	\$7,095,000.00	1999-1400	
<b>Total</b>		<b>\$7,095,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-15-1999	\$7,095,000	Oakland Alameda CDIAC Number: 1999-1400 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 99-1 Refunding	NR	Neg	(BC) Brown & Wood (FA) The PFM Group (PU) Oakland JPFA (TR) Chase Bk Sec of TX	09-02-24 Serial		<u>TIC</u> 5.921 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oakland Joint Powers Financing Authority	1999-1401	\$7,255,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-02-2005	\$122,170,000	Oakland Joint Powers Financing Authority Alameda CDIAC Number: 2005-0495 Revenue bond Multiple Capital Improvements, Public Works GO Bond Program	S:AAA/A+ M:Aaa/A1 F:AAA/A+  Ins	Neg	(BC) Orrick Herrington (FA) KNN (EN) Ambac (TR) Wells Fargo Bank NA (UW) M R Beal & Co	06-15-25 Comb	<u>TIC</u> <u>NIC</u> 3.722 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$73,810,000	\$0	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,500
Arbitrage Calculation	\$4,800

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Oakland	\$122,476,041.00	2015-1456	
<b>Total</b>		<b>\$122,476,041.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-16-2002	\$18,255,000	Oroville Public Financing Authority Butte CDIAC Number: 2002-1815 Tax allocation bond Redevelopment, Multiple Purposes Project No 1 Refunding	S:AAA/A  F:AAA  Ins	Neg	(BC) Jones Hall (FA) Municipal Cap Mgmt (EN) Ambac (TR) Union Bank of CA (UW) US Bancorp Piper	09-15-30 Comb	<u>TIC</u> 4.59 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$13,725,000	\$1,438,500	\$0	\$1,438,538	NR	\$1,438,538

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,885
Disclosure	\$300

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Oroville Redevelopment Agency	\$18,255,000.00	2016-1057	
<b>Total</b>		<b>\$18,255,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-16-2002	\$18,255,000	Oroville Redevelopment Agency Butte CDIAC Number: 2016-1057 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Project No 1	NR	Neg	(BC) Jones Hall (FA) Municipal Cap Mgmt (LE) Oroville PFA (TR) Union Bank of CA	09-15-30 Comb		<u>TIC</u> 4.59 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$13,725,000	\$1,438,500			\$1,438,538

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oroville Public Financing Authority	2002-1815	\$18,255,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-12-2004	\$8,480,000	Oroville Public Financing Authority Butte CDIAC Number: 2004-1327 Tax allocation bond Redevelopment, Multiple Purposes No 1 Series A Refunding	S:AAA/A     Ins	Neg	(BC) Jones Hall (FA) Municipal Cap Mgmt (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-15-31 Comb	<u>TIC</u> <u>NIC</u> 4.972 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$8,480,000	\$425,406	\$0	\$434,765	NR	\$434,765

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
12/15/2015	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,991
Disclosure	\$300
Arbitrage Calculation	\$1,300

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Oroville Redevelopment Agency	\$8,480,000.00	2016-1058	
<b>Total</b>		<b>\$8,480,000.00</b>		

#### MISCELLANEOUS

Bayerische Landesbank Investment Agreement 4.4% \$425,406.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
07-12-2004	\$8,480,000	Oroville Redevelopment Agency Butte CDIAC Number: 2016-1058 Marks-Roos Authority Loan Redevelopment, Multiple Purposes No 1 Series A	NR	Neg	(BC) Jones Hall (FA) Municipal Cap Mgmt (LE) Oroville PFA (TR) Union Bank of CA	09-15-31 Comb	<u>TIC</u> <u>NIC</u> 4.972 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$8,480,000	\$425,406			\$434,765

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oroville Public Financing Authority	2004-1327	\$8,480,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-12-2004	\$2,145,000	Oroville Public Financing Authority Butte CDIAC Number: 2004-1328 Tax allocation bond Redevelopment, Multiple Purposes No 1 Series B Federally Taxable	S:AAA/A     Ins	Neg	(BC) Jones Hall (FA) Municipal Cap Mgmt (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-15-16 Comb	<u>TIC</u> <u>NIC</u> 5.263 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,045,000	\$75,973	\$0	NR	NR	\$77,644

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,991
Disclosure	\$300

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Oroville Redevelopment Agency	\$2,145,000.00	2016-1059	
<b>Total</b>		<b>\$2,145,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-12-2004	\$2,145,000	Oroville Redevelopment Agency Butte CDIAC Number: 2016-1059 Marks-Roos Authority Loan Redevelopment, Multiple Purposes No 1 Series B Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Municipal Cap Mgmt (LE) Oroville PFA (TR) Union Bank of CA	09-15-16 Comb	<u>TIC</u> <u>NIC</u> 5.263 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,045,000	\$75,973			\$77,644

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oroville Public Financing Authority	2004-1328	\$2,145,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-12-2006	\$9,200,000	Angels Public Financing Authority Calaveras CDIAC Number: 2005-2052 Revenue bond Multiple Capital Improvements, Public Works Greenhorn Creek ReAD No 2006-1 Ser A & Sub B	S:AA    Ins	Neg	(BC) Orrick Herrington (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) Westhoff Cone	09-02-21 Comb	<u>TIC</u> <u>NIC</u> 4.414 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$5,490,000	\$745,228	\$0	NR	NR	\$794,437

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$2,250
Fiscal Agent	\$21,845
Administration	\$14,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Angels	\$8,781,144.00	2005-2053	\$0.00
<b>Total</b>		<b>\$8,781,144.00</b>		

#### MISCELLANEOUS

The Series 2006 A Bonds reserve fund will be funded one-half from 2006 Bond proceeds and one-half with Debt Service Reserve Surety.



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-12-2006	\$8,781,144	Angels Calaveras CDIAC Number: 2005-2053 Special assessment bond Multiple Capital Improvements, Public Works Greenhorn Creek ReAD No 2006-1 Refunding	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Angels PFA Angels	09-02-21 Serial	<u>TIC</u> 5.175 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$5,287,802	\$0	\$0	\$0	\$0	0	4.94	Y	\$798,084	\$39,424	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Angels Public Financing Authority	2005-2052	\$9,200,000.00

#### MISCELLANEOUS

The Series 2006 A Bonds reserve fund will be funded one-half from 2006 Bond proceeds and one-half with Debt Service Reserve Surety.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-11-1998	\$93,195,000	Antioch Public Financing Authority Contra Costa CDIAC Number: 1998-2118 Revenue bond Multiple Capital Improvements, Public Works ReAD 27/31R Series A & Sub Series B	M:Aaa    Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Ambac (TR) BNY Mellon Capital (UW) Prager McCarthy	09-02-18 Comb	<u>TIC</u> <u>NIC</u> 5.159 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$13,915,000	\$5,182,763	\$0	NR	NR	\$6,737,547

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Antioch	\$86,368,500.00	1998-2119	\$90,362.19
<b>Total</b>		<b>\$86,368,500.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>		
12-11-1998	\$86,368,500	Antioch Contra Costa CDIAC Number: 1998-2119 Special assessment bond Multiple Capital Improvements, Public Works ReAD 27/31R Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Antioch (UW) Antioch PFA	09-02-18 Serial	TIC NIC TYPE:	6.438	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$14,801,500	\$0	\$0	\$90,362	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	Y	\$7,422,892

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$157,551	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Antioch Public Financing Authority	1998-2118	\$93,195,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-12-2004	\$35,295,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2004-0064 Revenue bond Multiple Capital Improvements, Public Works AD Nos 93-2, 93-3, 94-2 & 94-3 Series A Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) U.S. Bank NA (UW) RBC Dain Rauscher	09-02-29  Comb	<u>TIC</u> <u>NIC</u> 4.226 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$25,150,000	\$2,322,370	\$0	NR	\$2,385,656	\$2,385,656

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$6,350
Consultant	\$39,711
Disclosure	\$2,549
Trustee	\$3,097

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Brentwood	\$484,336.00	1995-1456	\$0.00
SAB	Brentwood	\$3,424,994.00	1995-1457	\$0.00
SAB	Brentwood	\$5,164,122.00	1995-1458	\$0.00
SAB	Brentwood	\$2,445,004.00	1995-1459	\$0.00
SAB	Brentwood	\$4,422,371.00	1996-1516	\$0.00
SAB	Brentwood	\$559,682.00	1996-1517	\$0.00
SAB	Brentwood	\$3,327,947.00	1996-1518	\$0.00
SAB	Brentwood	\$4,346,359.00	1997-1628	\$0.00

2013 MARKS ROOS FISCAL STATUS REPORT

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Brentwood	\$1,164,036.00	1997-1629	\$0.00
SAB	Brentwood	\$239,605.00	1997-1632	\$0.00
SAB	Brentwood	\$2,203,438.00	1999-0066	\$0.00
SAB	Brentwood	\$9,800,657.00	1999-0067	\$0.00
SAB	Brentwood	\$2,295,085.00	1999-0068	\$0.00
SAB	Brentwood	\$1,970,820.00	1999-0069	\$0.00
RB	Brentwood Infrastructure Financing Authority	\$700,000.00	2004-0198	
<b>Total</b>		<b>\$42,548,456.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-12-2004	\$700,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2004-0198 Revenue bond Multiple Capital Improvements, Public Works AD Nos 93-2, 93-3, 94-2 & 94-3 Sub Series B Refunding	NR	Neg	(BC) Orrick Herrington (TR) U.S. Bank NA (UW) RBC Dain Rauscher	09-02-25 Comb	<u>TIC</u> <u>NIC</u> 4.226 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$479,000	\$54,000	\$0	NR	NR	\$54,007

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$126
Consultant	\$788
Disclosure	\$51
Trustee	\$61

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-18-1995	\$484,336	Brentwood Contra Costa CDIAC Number: 1995-1456 Special assessment bond Multiple Capital Improvements, Public Works AD No 94-2	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-25 Comb		<u>TIC</u> 7.203 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$326,840	\$0	\$0	\$0	\$0	0	0.37	Y	\$39,751	\$147	Y

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$326,840	\$0	\$0	\$0	\$0	0	0.37	Y	\$39,751	\$147	Y

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

### MISCELLANEOUS

Issue 2004-0064 will be removed from issue 1995-1456 on the 14/15 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-18-1995	\$3,424,994	Brentwood Contra Costa CDIAC Number: 1995-1457 Special assessment bond Multiple Capital Improvements, Public Works AD No 93-3	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-25 Comb		<u>TIC</u> <u>NIC</u> 7.203 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,938,801	\$0	\$0	\$0	\$0	0	0.72	Y	\$235,734	\$1,699	Y

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,938,801	\$0	\$0	\$0	\$0	0	0.72	Y	\$235,734	\$1,699	Y

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

### MISCELLANEOUS

Issue 2004-0064 will be removed from issue 1995-1457 on the 14/15 MKR Calendar after it's been published.



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-18-1995	\$5,164,122	Brentwood Contra Costa CDIAC Number: 1995-1458 Special assessment bond Multiple Capital Improvements, Public Works AD No 94-3	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-25 Comb		<u>TIC</u> <u>NIC</u> 7.203 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,333,514	\$0	\$0	\$0	\$0	0	0.1	Y	\$405,114	\$415	Y

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,333,514	\$0	\$0	\$0	\$0	0	0.1	Y	\$405,114	\$415	Y

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

### MISCELLANEOUS

Issue 2004-0064 will be removed from issue 1995-1458 on the 14/15 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-18-1995	\$2,445,004	Brentwood Contra Costa CDIAC Number: 1995-1459 Special assessment bond Multiple Capital Improvements, Public Works AD No 93-2	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-25 Comb		<u>TIC</u> <u>NIC</u> 7.203 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,624,643	\$0	\$0	\$0	\$0	0	0.88	Y	\$197,468	\$1,735	Y

**B. DELINQUENCY**

**C. TEETER PLAN**

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,624,643	\$0	\$0	\$0	\$0	0	0.88	Y	\$197,468	\$1,735	Y

**B. DELINQUENCY**

**C. TEETER PLAN**

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

**MISCELLANEOUS**

Issue 2004-0064 will be removed from issue 1995-1459 on the 14/15 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-18-1996	\$4,422,371	Brentwood Contra Costa CDIAC Number: 1996-1516 Special assessment bond Multiple Capital Improvements, Public Works AD No 93-3	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-26 Comb		<u>TIC</u> <u>NIC</u> 6.62 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,590,336	\$0	\$0	\$0	\$0	0	0.73	Y	\$292,366	\$2,120	Y

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,590,336	\$0	\$0	\$0	\$0	0	0.73	Y	\$292,366	\$2,120	Y

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

### MISCELLANEOUS

Issue 2004-0064 will be removed from issue 1996-1516 on the 14/15 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-18-1996	\$559,682	Brentwood Contra Costa CDIAC Number: 1996-1517 Special assessment bond Multiple Capital Improvements, Public Works AD No 94-3	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-26 Comb		<u>TIC</u> <u>NIC</u> 6.62 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$284,590	\$0	\$0	\$0	\$0	0	0.01	Y	\$32,109	\$3	Y

**B. DELINQUENCY**

**C. TEETER PLAN**

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$284,590	\$0	\$0	\$0	\$0	0	0.01	Y	\$32,109	\$3	Y

**B. DELINQUENCY**

**C. TEETER PLAN**

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

**MISCELLANEOUS**

Issue 2004-0064 will be removed from issue 1996-1517 on the 14/15 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-18-1996	\$3,327,947	Brentwood Contra Costa CDIAC Number: 1996-1518 Special assessment bond Multiple Capital Improvements, Public Works AD No 93-2	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-26 Comb		<u>TIC</u> <u>NIC</u> 6.62 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,192,021	\$0	\$0	\$0	\$0	0	1.7	Y	\$247,490	\$4,195	Y

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,192,021	\$0	\$0	\$0	\$0	0	1.7	Y	\$247,490	\$4,195	Y

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

### MISCELLANEOUS

Issue 2004-0064 will be removed from issue 1996-1518 on the 14/15 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-20-1997	\$4,346,359	Brentwood Contra Costa CDIAC Number: 1997-1628 Special assessment bond Multiple Capital Improvements, Public Works AD No 94-3	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-27 Comb		<u>TIC</u> <u>NIC</u> 6.042 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,980,850	\$0	\$0	\$0	\$0	0	0.11	Y	\$307,944	\$344	Y

**B. DELINQUENCY**

**C. TEETER PLAN**

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,980,850	\$0	\$0	\$0	\$0	0	0.11	Y	\$307,944	\$344	Y

**B. DELINQUENCY**

**C. TEETER PLAN**

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

**MISCELLANEOUS**

Issue 2004-0064 will be removed from issue 1997-1628 on the 14/15 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-20-1997	\$1,164,036	Brentwood Contra Costa CDIAC Number: 1997-1629 Special assessment bond Multiple Capital Improvements, Public Works AD No 93-3	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-27 Comb		<u>TIC</u> <u>NIC</u> 6.042 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$681,736	\$0	\$0	\$0	\$0	0	0.73	Y	\$70,467	\$514	Y

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$681,736	\$0	\$0	\$0	\$0	0	0.73	Y	\$70,467	\$514	Y

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

### MISCELLANEOUS

Issue 2004-0064 will be removed from issue 1997-1629 on the 14/15 MKR Calendar after it's been published.

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-20-1997	\$239,605	Brentwood Contra Costa CDIAC Number: 1997-1632 Special assessment bond Water Supply, Storage, Distribution AD No 93-2	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-27 Comb		<u>TIC</u> <u>NIC</u> 6.042 <u>TYPE:</u>	

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$157,158	\$0	\$0	\$0	\$0	0	1.12	Y	\$16,248	\$183	Y

B. DELINQUENCY

C. TEETER PLAN

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$157,158	\$0	\$0	\$0	\$0	0	1.12	Y	\$16,248	\$183	Y

B. DELINQUENCY

C. TEETER PLAN

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

MISCELLANEOUS

Issue 2004-0064 will be removed from issue 1997-1632 on the 14/15 MKR Calendar after it's been published.



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-29-1999	\$2,203,438	Brentwood Contra Costa CDIAC Number: 1999-0066 Special assessment bond Multiple Capital Improvements, Public Works AD No 93-2	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Brentwood Infra FA		09-02-29 Comb	<u>TIC</u> <u>NIC</u> 5.578 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,518,423	\$0	\$0	\$0	\$0	0	1.17	Y	\$141,550	\$1,660	Y

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,518,423	\$0	\$0	\$0	\$0	0	1.17	Y	\$141,550	\$1,660	Y

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

### MISCELLANEOUS

Issue 2004-0064 will be removed from issue 1999-0066 on the 14/15 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-29-1999	\$9,800,657	Brentwood Contra Costa CDIAC Number: 1999-0067 Special assessment bond Multiple Capital Improvements, Public Works AD No 93-3	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Brentwood Infra FA	09-02-29 Comb		<u>TIC</u> <u>NIC</u> 5.578 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$6,029,831	\$0	\$0	\$0	\$0	0	0.73	Y	\$562,046	\$4,103	Y

**B. DELINQUENCY**

**C. TEETER PLAN**

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$6,029,831	\$0	\$0	\$0	\$0	0	0.73	Y	\$562,046	\$4,103	Y

**B. DELINQUENCY**

**C. TEETER PLAN**

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

**MISCELLANEOUS**

Issue 2004-0064 will be removed from issue 1999-0067 on the 14/15 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-29-1999	\$2,295,085	Brentwood Contra Costa CDIAC Number: 1999-0068 Special assessment bond Multiple Capital Improvements, Public Works AD No 94-2	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Brentwood Infra FA	09-02-29 Comb		<u>TIC</u> <u>NIC</u> 5.578 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,706,230	\$0	\$0	\$0	\$0	0	0.37	Y	\$159,100	\$593	Y

**B. DELINQUENCY**

**C. TEETER PLAN**

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,706,230	\$0	\$0	\$0	\$0	0	0.37	Y	\$159,100	\$593	Y

**B. DELINQUENCY**

**C. TEETER PLAN**

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

**MISCELLANEOUS**

Issue 2004-0064 will be removed from issue 1999-0068 on the 14/15 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-29-1999	\$1,970,820	Brentwood Contra Costa CDIAC Number: 1999-0069 Special assessment bond Multiple Capital Improvements, Public Works AD No 94-3	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Brentwood Infra FA	09-02-29 Comb		<u>TIC</u> <u>NIC</u> 5.578 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,438,146	\$0	\$0	\$0	\$0	0	1	Y	\$134,067	\$1,346	Y

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,438,146	\$0	\$0	\$0	\$0	0	1	Y	\$134,067	\$1,346	Y

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

### MISCELLANEOUS

Issue 2004-0064 will be removed from issue 1999-0069 on the 14/15 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-19-2004	\$12,450,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2004-1790 Revenue bond Multiple Capital Improvements, Public Works Series C Refunding	S:AAA/A-     Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) U.S. Bank NA (UW) RBC Dain Rauscher	09-02-30 Comb	<u>TIC</u> <u>NIC</u> 4.614 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$9,645,000	\$823,775	\$0	NR	\$825,438	\$825,438

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2030	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$4,067
Consultant	\$7,953
Disclosure	\$2,600
Trustee	\$3,325

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Brentwood	\$12,740,000.00	2000-1758	\$0.00
<b>Total</b>		<b>\$12,740,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-30-2000	\$12,740,000	Brentwood Contra Costa CDIAC Number: 2000-1758 Special assessment bond Multiple Capital Improvements, Public Works AD No 2000-1 Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Brentwood Infra FA		09-02-30 Comb	<u>TIC</u> 6.493 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$10,034,268	\$0	\$0	\$0	\$0	0	0.22	Y	\$969,237	\$2,097	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$10,034,268	\$0	\$0	\$0	\$0	0	0.22	Y	\$969,237	\$2,097	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-1790	\$12,450,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2004-1790 will be removed from issue 2000-1758 on the 14/15 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-16-2005	\$16,565,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2005-0655 Revenue bond Multiple Capital Improvements, Public Works AD No 2002-1 Ser A & Sub Ser B Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) U.S. Bank NA (UW) RBC Dain Rauscher	09-02-32 Comb	<u>TIC</u> <u>NIC</u> 4.539 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$13,347,000	\$1,056,083	\$0	NR	NR	\$1,058,384

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$9,561
Consultant	\$7,373
Disclosure	\$2,600
Trustee	\$3,300

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Brentwood	\$16,585,000.00	2002-1505	\$0.00
<b>Total</b>		<b>\$16,585,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-22-2002	\$16,585,000	Brentwood Contra Costa CDIAC Number: 2002-1505 Special assessment bond Multiple Capital Improvements, Public Works AD No 2002-1	NR	Neg	(BC) Orrick Herrington (PU) Brentwood Infra FA (TR) U.S. Bank NA	09-02-32 Comb	<u>TIC</u> <u>NIC</u> 6.092 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$13,570,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.36	\$1,213,861

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$4,403	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2005-0655	\$16,565,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-03-2005	\$40,145,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2005-1363 Revenue bond Multiple Capital Improvements, Public Works AD No 2005-1 CIFP	NR	Neg	(BC) Orrick Herrington (TR) U.S. Bank NA (UW) RBC Dain Rauscher	09-02-35 Comb	<u>TIC</u> 5.06 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$35,030,000	\$2,621,171	\$0	NR	NR	\$2,621,171

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2035	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$116,205
Consultant	\$7,784
Disclosure	\$2,600
Trustee	\$3,300

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Brentwood	\$40,145,000.00	2005-1364	\$0.00
<b>Total</b>		<b>\$40,145,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-03-2005	\$40,145,000	Brentwood Contra Costa CDIAC Number: 2005-1364 Special assessment bond Multiple Capital Improvements, Public Works AD No 2005-1	NR	Neg	(BC) Orrick Herrington (TR) U.S. Bank NA (UW) Brentwood Infra FA	09-02-35 Comb		<u>TIC</u> 5.06 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$35,030,000	\$0	\$0	\$0	\$0	0	0.21	Y	\$2,731,149	\$5,702	Y

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2005-1363	\$40,145,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$35,030,000	\$0	\$0	\$0	\$0	0	0.21	Y	\$2,731,149	\$5,702	Y

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

### MISCELLANEOUS

Issue 2005-1364 will be removed from issue 2005-1363 on the 14/15 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-26-2006	\$17,195,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2006-0878 Revenue bond Multiple Capital Improvements, Public Works CIFP AD No 2006-1	NR	Neg	(BC) Orrick Herrington (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	09-02-36 Comb	<u>TIC</u> 5.215 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$15,080,000	\$1,102,705	\$0	NR	NR	\$1,102,705

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$43,668
Consultant	\$5,181
Disclosure	\$2,600
Trustee	\$3,300

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Brentwood	\$17,195,000.00	2006-0877	\$0.00
<b>Total</b>		<b>\$17,195,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-26-2006	\$17,195,000	Brentwood Contra Costa CDIAC Number: 2006-0877 Special assessment bond Multiple Capital Improvements, Public Works AD No 2006-1	NR	Neg	(BC) Orrick Herrington (TR) U.S. Bank NA (UW) Brentwood Infra FA	09-02-36 Comb		<u>TIC</u> <u>NIC</u> 5.215 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$15,080,000	\$0	\$0	\$0	\$0	0	0	Y	\$1,157,762	\$0	Y

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$15,080,000	\$0	\$0	\$0	\$0	0	0	Y	\$1,157,762	\$0	Y

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2006-0878	\$17,195,000.00

### MISCELLANEOUS

Issue 2006-0878 will be removed from issue 2006-0877 on the 14/15 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-19-2006	\$28,800,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2007-0026 Revenue bond Multiple Capital Improvements, Public Works AD Nos 2003-1 & 2004-1 Ser A Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	09-02-34 Comb	<u>TIC</u> <u>NIC</u> 4.399 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$25,455,000	\$1,905,000	\$0	NR	\$1,905,000	\$1,905,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$23,679
Trustee	\$2,716
Consultant	\$14,389
Disclosure	\$2,095

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Brentwood	\$17,335,000.00	2003-1334	\$0.00
SAB	Brentwood	\$21,915,000.00	2004-1274	\$0.00
RB	Brentwood Infrastructure Financing Authority	\$6,950,000.00	2007-0038	
<b>Total</b>		<b>\$46,200,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-19-2006	\$6,950,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2007-0038 Revenue bond Multiple Capital Improvements, Public Works AD Nos 2003-1 & 2004-1 Sub Ser B Refunding	NR	Neg	(BC) Orrick Herrington (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	09-02-34 Comb	<u>TIC</u> <u>NIC</u> 4.399 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$6,205,000	\$472,000	\$0	NR	NR	\$472,062

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$5,714
Trustee	\$655
Consultant	\$3,472
Disclosure	\$505

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-01-2003	\$17,335,000	Brentwood Contra Costa CDIAC Number: 2003-1334 Special assessment bond Multiple Capital Improvements, Public Works AD No 2003-1	NR	Neg	(BC) Orrick Herrington (TR) U.S. Bank NA (UW) Brentwood Infra FA	09-02-33 Serial		<u>TIC</u> <u>NIC</u> 6.374 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$14,215,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.55	\$1,263,152

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$6,952	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2007-0026	\$28,800,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-05-2004	\$21,915,000	Brentwood Contra Costa CDIAC Number: 2004-1274 Special assessment bond Multiple Capital Improvements, Public Works AD No 2004-1 Refunding	NR	Neg	(BC) Orrick Herrington (TR) U.S. Bank NA (UW) Brentwood Infra FA	09-02-34 Comb		<u>TIC</u> <u>NIC</u> 5.898 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$18,885,000	\$0	\$0	\$0	\$0	0	0.34	Y	\$1,565,142	\$5,388	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2007-0026	\$28,800,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-16-2009	\$43,945,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2009-1294 Public lease revenue bond Public Building Sr Activity, Civic, Community Ctrs, Library Imp & CFD Nos 3, 4 & 5 Ser B Build America Bonds Federally Taxable	S:AA-	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors LLC (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	10-01-39 Comb	<u>TIC</u> <u>NIC</u> 4.856 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$43,945,000	\$1,866,504	\$0	NR	NR	\$1,961,353

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
PLRB	Brentwood Infrastructure Financing Authority	\$4,055,000.00	2009-1091	
LTOB	Brentwood CFD No 3	\$15,388,544.00	2009-1092	
LTOB	Brentwood CFD No 4	\$3,691,998.00	2009-1093	
LTOB	Brentwood CFD No 5	\$1,129,985.00	2009-1094	
	<b>Total</b>	<b>\$24,265,527.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-16-2009	\$4,055,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2009-1091 Public lease revenue bond Public Building Sr Activity, Civic, Community Ctrs, Library Imp & CFD Nos 3, 4 & 5 Ser A	S:AA-	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors LLC (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	10-01-16 Serial	<u>TIC</u> <u>NIC</u> 3.09 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,430,000	\$0	\$0	NR	NR	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-16-2009	\$15,388,544	Brentwood CFD No 3 Contra Costa CDIAC Number: 2009-1092 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors LLC (PU) Brentwood Infra FA (TR) U.S. Bank NA	09-15-39 Comb	<u>TIC</u> <u>NIC</u> 4.819 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$15,188,172	\$1,033,585	\$0		\$1,086,085

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
100	3.22	Y	\$1,341,381

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$43,142	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2009-1294	\$43,945,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-16-2009	\$3,691,998	Brentwood CFD No 4 Contra Costa CDIAC Number: 2009-1093 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors LLC (PU) Brentwood Infra FA (TR) U.S. Bank NA	09-15-39 Comb	<u>TIC</u> <u>NIC</u> 4.819 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,643,925	\$247,976	\$0		\$260,427

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
100	3.93	Y	\$1,185,368

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$46,531	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2009-1294	\$43,945,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-16-2009	\$1,129,985	Brentwood CFD No 5 Contra Costa CDIAC Number: 2009-1094 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors LLC (PU) Brentwood Infra FA (TR) U.S. Bank NA	09-15-39 Comb	<u>TIC</u> <u>NIC</u> 4.819 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,115,271	\$75,896	\$0		\$79,708

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
100	20.69	Y	\$198,905

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$41,144	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2009-1294	\$43,945,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-07-2012	\$22,395,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2012-0810 Revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:AA-/A-     Ins	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors LLC (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	09-02-29 Comb	<u>TIC</u> 3.531 <u>NIC</u> 3.559 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$20,810,000	\$2,063,923	\$0	NR	NR	\$2,064,914

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$54,168
Consultant	\$30,562
Disclosure	\$5,200
Trustee	\$7,800

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Brentwood	\$19,620,000.00	1996-1667	\$0.00
SAB	Brentwood	\$9,995,000.00	1998-1409	\$0.00
SAB	Brentwood	\$8,865,000.00	1999-1315	\$0.00
<b>Total</b>		<b>\$38,480,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-20-1996	\$19,620,000	Brentwood Contra Costa CDIAC Number: 1996-1667 Special assessment bond Wastewater Collection, Treatment ReAD No 96-1 Refunding	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-17 Serial		<u>TIC</u> <u>NIC</u> 6.01 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$6,285,000	\$0	\$0	\$0	\$0	0	0.97	Y	\$1,531,138	\$14,836	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2012-0810	\$22,395,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-23-1998	\$9,995,000	Brentwood Contra Costa CDIAC Number: 1998-1409 Special assessment bond Multiple Capital Improvements, Public Works AD No 98-2	NR	Neg	(BC) Orrick Herrington (TR) Brentwood (UW) Brentwood Infra FA	09-02-28 Comb	<u>TIC</u> <u>NIC</u> 5.947 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,030,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.36	\$696,343

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$2,495	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2012-0810	\$22,395,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-24-1999	\$8,865,000	Brentwood Contra Costa CDIAC Number: 1999-1315 Special assessment bond Multiple Capital Improvements, Public Works AD No 99-1	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Brentwood Infra FA	09-02-29 Comb		<u>TIC</u> <u>NIC</u> 6.038 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,635,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0.58	Y	\$645,756

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$3,753	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2012-0810	\$22,395,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-20-1999	\$44,615,000	Contra Costa County Public Financing Authority Contra Costa CDIAC Number: 1999-0105 Revenue bond Redevelopment, Multiple Purposes Pleasant Hill BART, N Richmond, Bay Pt, Oakley & Rodeo Refunding	S:BBB	Neg	(BC) Quint & Thimmig (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-01-28 Comb	<u>TIC</u> <u>NIC</u> 5.315 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$9,075,000	\$1,089,813	\$0	NR	NR	\$1,089,813

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Contra Costa County Redevelopment Agency	\$3,970,000.00	2016-0760	
MKRL	Contra Costa County Redevelopment Agency	\$8,030,000.00	2016-0761	\$105.69
MKRL	Contra Costa County Redevelopment Agency	\$3,295,000.00	2016-0762	\$0.00
MKRL	Contra Costa County Redevelopment Agency	\$21,675,000.00	2016-0763	\$2,099.31
MKRL	Contra Costa County Redevelopment Agency	\$7,645,000.00	2016-0814	
<b>Total</b>		<b>\$44,615,000.00</b>		

#### MISCELLANEOUS

2016-0814 Oakley \$7,645,000 - Loan was Redeemed on 6-27-2007 FY 06/07.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-20-1999	\$3,970,000	Contra Costa County Redevelopment Agency Contra Costa CDIAC Number: 2016-0760 Marks-Roos Authority Loan Redevelopment, Multiple Purposes N Richmond	NR	Neg	(BC) Quint & Thimmig (LE) Contra Costa Co PFA (TR) US Bank Corp Trust	08-01-28 Comb		<u>TIC</u> <u>NIC</u> 5.315 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0		

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Contra Costa County Public Financing Authority	1999-0105	\$44,615,000.00

#### MISCELLANEOUS

North Richmond \$3,970,000 - Loan was paid off with cash on August 1, 2012 FY 12/13

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-20-1999	\$8,030,000	Contra Costa County Redevelopment Agency Contra Costa CDIAC Number: 2016-0761 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Bay Point	NR	Neg	(BC) Quint & Thimmig (LE) Contra Costa Co PFA (TR) US Bank Corp Trust	08-01-28 Comb		<u>TIC</u> <u>NIC</u> 5.315 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$435,000	\$103,703	\$0	\$106	\$103,703

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

**C. TEETER PLAN**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Contra Costa County Public Financing Authority	1999-0105	\$44,615,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-20-1999	\$3,295,000	Contra Costa County Redevelopment Agency Contra Costa CDIAC Number: 2016-0762 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Rodeo	NR	Neg	(BC) Quint & Thimmig (LE) Contra Costa Co PFA (TR) US Bank Corp Trust	08-01-28 Comb		<u>TIC</u> <u>NIC</u> 5.315 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0		\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0		

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Contra Costa County Public Financing Authority	1999-0105	\$44,615,000.00

#### MISCELLANEOUS

Rodeo - Loan was paid off with cash on August 1, 2012. FY12/13.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-20-1999	\$21,675,000	Contra Costa County Redevelopment Agency Contra Costa CDIAC Number: 2016-0763 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Pleasant Hill BART	NR	Neg	(BC) Quint & Thimmig (LE) Contra Costa Co PFA (TR) US Bank Corp Trust	08-01-28 Comb		<u>TIC</u> <u>NIC</u> 5.315 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$8,640,000	\$986,109		\$2,099	\$986,109

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Contra Costa County Public Financing Authority	1999-0105	\$44,615,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-07-2001	\$6,575,000	Contra Costa County Public Financing Authority Contra Costa CDIAC Number: 2001-1196 Revenue bond Multiple Capital Improvements, Public Works ReAD of 2001	NR	Neg	(BC) Jones Hall (TR) BNY Mellon Capital (UW) E Wagner & Assoc	09-02-16 Serial	<u>TIC</u> <u>NIC</u> 5.327 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,705,000	\$657,500	\$0	NR	NR	\$404,842

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$2,332

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Contra Costa County	\$6,280,582.00	2001-1195	
<b>Total</b>		<b>\$6,280,582.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-07-2001	\$6,280,582	Contra Costa County Contra Costa CDIAC Number: 2001-1195 Special assessment bond Multiple Capital Improvements, Public Works ReAD of 2001 Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (PU) Contra Costa Co PFA (TR) BNY Mellon Capital	09-02-16 Serial		<u>TIC</u> <u>NIC</u> 5.877 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,705,000	\$0	\$0		\$404,842

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Contra Costa County Public Financing Authority	2001-1196	\$6,575,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-22-2003	\$43,345,000	Contra Costa County Public Financing Authority Contra Costa CDIAC Number: 2003-1554 Tax allocation bond Redevelopment, Multiple Purposes N Richmond, Rodeo, Pleasant Hill BART & Bay Point Series A Refunding	S:BBB	Neg	(BC) Quint & Thimmig (TR) U.S. Bank NA (UW) Stone & Youngberg	08-01-33 Comb	<u>TIC</u> 5.775 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$6,220,000	\$824,039	\$0	NR	NR	\$824,039

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Contra Costa County Redevelopment Agency	\$32,485,000.00	2016-0764	\$2,887.50
MKRL	Contra Costa County Redevelopment Agency	\$3,395,000.00	2016-0765	
MKRL	Contra Costa County Redevelopment Agency	\$3,255,000.00	2016-0766	
MKRL	Contra Costa County Redevelopment Agency	\$4,210,000.00	2016-0767	
<b>Total</b>		<b>\$43,345,000.00</b>		

#### MISCELLANEOUS

2016-0765, 2016-0766 & 2016-0767 were Redeemed on 5-30-2007 by Issues 2007-0567 & 2007-0568 FY 06/07.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-22-2003	\$32,485,000	Contra Costa County Redevelopment Agency Contra Costa CDIAC Number: 2016-0764 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Pleasant Hill BART Series A	NR	Neg	(BC) Quint & Thimmig (LE) Contra Costa Co PFA (TR) U.S. Bank NA	08-01-33 Comb	<u>TIC</u> 5.775 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,220,000	\$824,039	\$0	\$2,888	\$824,039

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0		

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Contra Costa County Public Financing Authority	2003-1554	\$43,345,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-30-2007	\$25,500,000	Contra Costa County Public Financing Authority Contra Costa CDIAC Number: 2007-0567 Tax allocation bond Redevelopment, Multiple Purposes N Richmond, Bay Pt, Rodeo & Montalvin Manor Ser A-T Federally Taxable	S:AAA/A-     Ins	Neg	(BC) Quint & Thimmig (EN) MBIA Corp (TR) U.S. Bank NA (UW) Stone & Youngberg	08-01-37 Comb	<u>TIC</u> <u>NIC</u> 6.168 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$24,265,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Contra Costa County Redevelopment Agency	\$2,830,000.00	2016-0768	\$161.43
MKRL	Contra Costa County Redevelopment Agency	\$18,885,000.00	2016-0769	\$1,094.18
MKRL	Contra Costa County Redevelopment Agency	\$2,995,000.00	2016-0770	\$172.05
MKRL	Contra Costa County Redevelopment Agency	\$790,000.00	2016-0771	\$44.91
<b>Total</b>		<b>\$25,500,000.00</b>		

#### MISCELLANEOUS

Bond Reserve Fund is under Surety Bond MBIA.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-30-2007	\$2,830,000	Contra Costa County Redevelopment Agency Contra Costa CDIAC Number: 2016-0768 Marks-Roos Authority Loan Redevelopment, Multiple Purposes North Richmond Federally Taxable	NR	Neg	(BC) Quint & Thimmig (LE) Contra Costa Co PFA (TR) U.S. Bank NA	08-01-37 Comb		<u>TIC</u> <u>NIC</u> 6.168 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,660,000		\$0	\$161	\$0		0				Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Contra Costa County Public Financing Authority	2007-0567	\$25,500,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-30-2007	\$18,885,000	Contra Costa County Redevelopment Agency Contra Costa CDIAC Number: 2016-0769 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Bay Point Federally Taxable	NR	Neg	(BC) Quint & Thimmig (LE) Contra Costa Co PFA (TR) U.S. Bank NA	08-01-37 Comb		<u>TIC</u> <u>NIC</u> 6.168 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$18,030,000		\$0	\$1,094	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0		

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Contra Costa County Public Financing Authority	2007-0567	\$25,500,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-30-2007	\$2,995,000	Contra Costa County Redevelopment Agency Contra Costa CDIAC Number: 2016-0770 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Rodeo Federally Taxable	NR	Neg	(BC) Quint & Thimmig (LE) Contra Costa Co PFA (TR) U.S. Bank NA	08-01-37 Comb		<u>TIC</u> <u>NIC</u> 6.168 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,835,000		\$0	\$172	\$0		0				Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Contra Costa County Public Financing Authority	2007-0567	\$25,500,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-30-2007	\$790,000	Contra Costa County Redevelopment Agency Contra Costa CDIAC Number: 2016-0771 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Montalvin Manor Federally Taxable	NR	Neg	(BC) Quint & Thimmig (LE) Contra Costa Co PFA (TR) U.S. Bank NA	08-01-37 Comb		<u>TIC</u> <u>NIC</u> 6.168 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$740,000		\$0	\$45	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0		

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Contra Costa County Public Financing Authority	2007-0567	\$25,500,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-30-2007	\$78,870,000	Contra Costa County Public Financing Authority Contra Costa CDIAC Number: 2007-0568 Tax allocation bond Redevelopment, Multiple Purposes Contra Costa Ctr, N Richmond, Bay Pt, Rodeo & Montalvin Manor Ser A & Sub B Refunding	S:AAA/A-/     Ins	Neg	(BC) Quint & Thimmig (EN) MBIA Corp (TR) U.S. Bank NA (UW) Stone & Youngberg	08-01-37 Comb	<u>TIC</u> <u>NIC</u> 4.604 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$54,830,000	\$562,913	\$0	NR	NR	\$562,913

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Contra Costa County Redevelopment Agency	\$10,710,000.00	2016-0772	\$397.80
MKRL	Contra Costa County Redevelopment Agency	\$2,195,000.00	2016-0773	\$92.85
MKRL	Contra Costa County Redevelopment Agency	\$37,775,000.00	2016-0774	\$2,153.76
MKRL	Contra Costa County Redevelopment Agency	\$17,865,000.00	2016-0775	\$248.81
MKRL	Contra Costa County Redevelopment Agency	\$10,325,000.00	2016-0808	\$434.21
	<b>Total</b>	<b>\$78,870,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-30-2007	\$10,710,000	Contra Costa County Redevelopment Agency Contra Costa CDIAC Number: 2016-0772 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Rodeo Ser A & Sub B	NR	Neg	(BC) Quint & Thimmig (LE) Contra Costa Co PFA (TR) U.S. Bank NA	08-01-37 Comb		<u>TIC</u> <u>NIC</u> 4.604 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,555,000		\$0	\$398	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0		

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Contra Costa County Public Financing Authority	2007-0568	\$78,870,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-30-2007	\$2,195,000	Contra Costa County Redevelopment Agency Contra Costa CDIAC Number: 2016-0773 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Montalvin Manor Ser A & Sub B	NR	Neg	(BC) Quint & Thimmig (LE) Contra Costa Co PFA (TR) U.S. Bank NA	08-01-37 Comb		<u>TIC</u> <u>NIC</u> 4.604 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,530,000		\$0	\$93	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0		

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Contra Costa County Public Financing Authority	2007-0568	\$78,870,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-30-2007	\$37,775,000	Contra Costa County Redevelopment Agency Contra Costa CDIAC Number: 2016-0774 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Contra Costa Center Ser A & Sub B	NR	Neg	(BC) Quint & Thimmig (LE) Contra Costa Co PFA (TR) U.S. Bank NA	08-01-37 Comb		<u>TIC</u> <u>NIC</u> 4.604 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$35,490,000	\$562,913	\$0	\$2,154	\$562,913

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Contra Costa County Public Financing Authority	2007-0568	\$78,870,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
05-30-2007	\$17,865,000	Contra Costa County Redevelopment Agency Contra Costa CDIAC Number: 2016-0775 Marks-Roos Authority Loan Redevelopment, Multiple Purposes North Richmond Ser A & Sub B	NR	Neg	(BC) Quint & Thimmig (LE) Contra Costa Co PFA (TR) U.S. Bank NA	08-01-37 Comb	<u>TIC</u> <u>NIC</u> 4.604 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,100,000		\$0	\$249	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0		

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Contra Costa County Public Financing Authority	2007-0568	\$78,870,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-30-2007	\$10,325,000	Contra Costa County Redevelopment Agency Contra Costa CDIAC Number: 2016-0808 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Bay Point Ser A & Sub B	NR	Neg	(BC) Quint & Thimmig (LE) Contra Costa Co PFA (TR) U.S. Bank NA	08-01-37 Comb	<u>TIC</u> <u>NIC</u> 4.604 <u>TYPE:</u>

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,155,000		\$0	\$434	\$0

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0		

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Contra Costa County Public Financing Authority	2007-0568	\$78,870,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-21-1998	\$10,660,000	Danville Financing Authority Contra Costa CDIAC Number: 1998-0057 Revenue bond Multiple Capital Improvements, Public Works Tassajara Ranch ReAD No 1997-2	NR	Neg	(BC) Brown & Wood (FA) William Euphrat (TR) First Trust of CA (UW) Piper Jaffray Inc	09-02-13 Serial	<u>TIC</u> <u>NIC</u> 5.022 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$720,000	\$36,000	\$0	NR	NR	\$38,002

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2014	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$8,508

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Danville	\$10,610,000.00	1998-0055	\$22,887.24
		<b>Total</b>		
				<b>\$10,610,000.00</b>

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-21-1998	\$10,610,000	Danville Contra Costa CDIAC Number: 1998-0055 Special assessment bond Multiple Capital Improvements, Public Works Tassajara Ranch ReAD No 1997-2 Refunding	NR	Neg	(BC) Brown & Wood (FA) William Euphrat (TR) First Trust of CA (UW) Danville FA	09-02-13 Serial		<u>TIC</u> <u>NIC</u> 5.001 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$720,000	\$36,000	\$0	\$22,887	\$38,002	5	0	N	\$0	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Danville Financing Authority	1998-0057	\$10,660,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-12-2001	\$3,570,000	Danville Financing Authority Contra Costa CDIAC Number: 2001-1964 Revenue bond Redevelopment, Multiple Purposes Downtown Redevelopment Federally Taxable	M:Baa1	Neg	(BC) Quint & Thimmig (FA) William Euphrat (TR) BNY Mellon Capital (UW) Stone & Youngberg	08-01-28 Comb	<u>TIC</u> <u>NIC</u> 8.461 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,195,000	\$374,950	\$0	NR	NR	\$374,965

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
8/31/2029	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Danville Redevelopment Agency	\$3,570,000.00	2016-0778	\$2,258.00
<b>Total</b>		<b>\$3,570,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-12-2001	\$3,570,000	Danville Redevelopment Agency Contra Costa CDIAC Number: 2016-0778 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Downtown Redevelopment Series A Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) William Euphrat (LE) Danville FA (TR) BNY Mellon Capital	08-01-28 Comb	<u>TIC</u> <u>NIC</u> 8.461 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,195,000	\$374,950	\$0	\$2,258	\$374,965

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Danville Financing Authority	2001-1964	\$3,570,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-28-2005	\$3,855,000	Danville Financing Authority Contra Costa CDIAC Number: 2005-0059 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 1997-1 Refunding	S:AAA/A-     Ins	Neg	(BC) Quint & Thimmig (FA) William Euphrat (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Brandis Tallman LLC	09-02-15 Serial	<u>TIC</u> 3.38 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,210,000	\$60,500	\$0	NR	NR	\$192,759

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2016	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$8,871

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Danville	\$5,569,000.00	1997-1443	\$22,887.00
<b>Total</b>		<b>\$5,569,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-07-1997	\$5,569,000	Danville Contra Costa CDIAC Number: 1997-1443 Special assessment bond Street Construction and Improvements ReAD No 1997-1 Refunding	NR	Neg	(BC) Brown & Wood (FA) William Euphrat (PU) Danville FA (TR) First Trust of CA	09-02-15 Serial		<u>TIC</u> <u>NIC</u> 5.416 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$720,000	\$36,000		\$22,887	\$38,002

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Danville Financing Authority	2005-0059	\$3,855,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-19-2006	\$11,460,000	Oakley Public Financing Authority Contra Costa CDIAC Number: 2006-0275 Revenue bond Multiple Capital Improvements, Public Works AD No 2006-1	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-02-36 Comb	<u>TIC</u> <u>NIC</u> 5.226 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>
12/13	\$9,905,000

<u>Minimum Bond Reserve</u>
\$728,581

<u>Capitalized Interest</u>
\$0

<u>Bond Reserve Cash</u>
\$728,581

<u>Bond Reserve Surety Bond</u>
\$0

<u>Total Bond Reserve Fund</u>
\$728,581

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Accounting	\$2,800
Administration	\$56

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Oakley	\$11,460,000.00	2006-0276	\$0.00
		<b>Total</b>		
		\$11,460,000.00		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-19-2006	\$11,460,000	Oakley Contra Costa CDIAC Number: 2006-0276 Special assessment bond Multiple Capital Improvements, Public Works Pulte & Centex AD No 2006-1	NR	Neg	(BC) Orrick Herrington (PU) Oakley PFA (TR) Wells Fargo Bank NA	09-02-36 Comb		<u>TIC</u> <u>NIC</u> 5.226 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$9,905,000	\$0	\$0	\$0	\$0	0	1	Y	\$764,877	\$7,634	Y

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oakley Public Financing Authority	2006-0275	\$11,460,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$9,905,000	\$0	\$0	\$0	\$0	0	1	Y	\$764,877	\$7,634	Y

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oakley Public Financing Authority	2014-1522	\$9,070,000.00

### MISCELLANEOUS

Issue 2006-0275 will be removed from issue 2006-0276 on the 14/15 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-20-2012	\$14,775,000	Oakley Public Financing Authority Contra Costa CDIAC Number: 2012-0453 Revenue bond Multiple Capital Improvements, Public Works Refunding	S:BBB-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-02-34 Comb	<u>TIC</u> 4.868 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$14,515,000	\$856,834	\$0	\$871,061	NR	\$871,061

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2034	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Oakley	\$17,150,000.00	2004-1276	\$0.00
<b>Total</b>		<b>\$17,150,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-03-2004	\$17,150,000	Oakley Contra Costa CDIAC Number: 2004-1276 Special assessment bond Multiple Capital Improvements, Public Works AD No 2004-1	NR	Neg	(BC) Orrick Herrington (FA) Bartle Wells (TR) Wells Fargo Bank NA (UW) Oakley PFA	09-02-34 Comb	<u>TIC</u> <u>NIC</u> 5.938 <u>TYPE:</u>

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$13,860,000	\$0	\$0	\$0	\$0

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	1.95	Y	\$1,194,695

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$22,325	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oakley Public Financing Authority	2012-0453	\$14,775,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-16-2011	\$17,840,000	Pittsburg Infrastructure Financing Authority Contra Costa CDIAC Number: 2011-1062 Revenue bond Multiple Capital Improvements, Public Works Senior Series A & Sub Series B Refunding	S:AA+/A     Ins	Neg	(BC) Meyers Nave (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-02-31 Comb	<u>TIC</u> 4.615 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$16,890,000	\$1,588,621	\$0	NR	NR	\$1,620,927

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$10,147
Consultant	\$23,850

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Pittsburg	\$18,580,000.00	2012-1776	\$33,996.76
<b>Total</b>		<b>\$18,580,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-16-2011	\$18,580,000	Pittsburg Contra Costa CDIAC Number: 2012-1776 Special assessment bond Multiple Capital Improvements, Public Works Reassessment Dist No 2011-1 Refunding	NR	Neg PP	(BC) Meyers Nave (PU) Pittsburg Infra FA (TR) Pittsburg	09-02-31 Serial		<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$16,729,489	\$0	\$0	\$33,997	\$0	0	1.27	Y	\$1,736,517	\$22,005	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Pittsburg Infrastructure Financing Authority	2011-1062	\$17,840,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-29-2011	\$59,999,952	Pittsburg Unified School District Financing Authority Contra Costa CDIAC Number: 2011-0596 Revenue bond K-12 School Facility	S:AA+/A M:Aa3/Aa3  Ins	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (EN) Assured Guaranty Corp (UW) George K Baum	09-01-46 Comb CAB	<u>TIC</u> 6.168 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$59,999,952	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Pittsburg Unified School District	\$24,999,952.00	2011-0587	
GOB	Pittsburg Unified School District	\$35,000,000.00	2011-0595	
	<b>Total</b>	<b>\$59,999,952.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-29-2011	\$24,999,952	Pittsburg Unified School District Contra Costa CDIAC Number: 2011-0587 General obligation bond K-12 School Facility Series A Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (FA) KNN Public Finance (PU) Pittsburg FA (TR) The Bank of NY Mellon	08-01-46 Serial		<u>TIC</u> 8.809 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$22,282,866	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
	Y	2.72	\$11,509,772

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$312,706	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Pittsburg Unified School District Financing Authority	2011-0596	\$59,999,952.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-29-2011	\$35,000,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2011-0595 General obligation bond K-12 School Facility Series C Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (FA) KNN Public Finance (PU) Pittsburg FA (TR) The Bank of NY Mellon	08-01-46 Serial		<u>TIC</u> 4.915 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$34,807,580	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
	Y	2.72	\$11,509,772

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$312,706	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Pittsburg Unified School District Financing Authority	2011-0596	\$59,999,952.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-16-2000	\$25,720,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2000-1736 Tax allocation bond Redevelopment, Multiple Purposes Series A	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) C M de Crinis (EN) MBIA Corp (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-29 Comb	<u>TIC</u> <u>NIC</u> 4.87 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$12,185,000	\$1,759,461	\$0	NR	NR	\$1,807,947

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,083
Disclosure	\$1,600
Arbitrage Calculation	\$1,250

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Richmond Community Redevelopment Agency	\$25,720,000.00	2016-1240	
<b>Total</b>		<b>\$25,720,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-16-2000	\$25,720,000	Richmond Community Redevelopment Agency Contra Costa CDIAC Number: 2016-1240 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Series A	NR	Neg	(BC) Orrick Herrington (FA) C M de Crinis (LE) Richmond JPFA (TR) Union Bank of CA	09-01-29 Comb	<u>TIC</u> <u>NIC</u> 4.87 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$12,185,000	\$1,759,462			\$1,808,215

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Richmond Joint Powers Financing Authority	2000-1736	\$25,720,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-16-2000	\$5,795,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2000-1737 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) C M de Crinis (EN) MBIA Corp (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-29 Comb	<u>TIC</u> <u>NIC</u> 7.624 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,810,000	\$466,371	\$0	NR	NR	\$480,370

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,083
Disclosure	\$1,600

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Richmond Community Redevelopment Agency	\$5,795,000.00	2016-1241	\$0.00
<b>Total</b>		<b>\$5,795,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-16-2000	\$5,795,000	Richmond Community Redevelopment Agency Contra Costa CDIAC Number: 2016-1241 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Housing Set-Aside Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) C M de Crinis (LE) Richmond JPFA (TR) Union Bank of CA	09-01-29 Comb		<u>TIC</u> <u>NIC</u> 7.624 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,810,000	\$466,371	\$0	\$0	\$480,370	0		N			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Richmond Joint Powers Financing Authority	2000-1737	\$5,795,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-14-2003	\$16,080,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2003-1282 Tax allocation bond Redevelopment, Multiple Purposes Series A	S:AAA/A-  F:AAA  Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) Union Bank of CA (UW) RBC Dain Rauscher	09-01-25 Comb	<u>TIC</u> <u>NIC</u> 4.946 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$13,800,000	\$804,000	\$0	NR	NR	\$804,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,660
Disclosure	\$300

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Richmond Community Redevelopment Agency	\$16,080,000.00	2016-1256	
<b>Total</b>		<b>\$16,080,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-14-2003	\$16,080,000	Richmond Community Redevelopment Agency Contra Costa CDIAC Number: 2016-1256 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Series A	NR	Neg	(BC) Orrick Herrington (LE) Richmond JPFA (TR) Union Bank of CA	09-01-25 Comb	<u>TIC</u> <u>NIC</u> 4.946 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$13,800,000	\$804,000			\$804,000

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
	N	0	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Richmond Joint Powers Financing Authority	2003-1282	\$16,080,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-14-2003	\$12,500,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2003-1283 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable	S:AAA/A-  F:AAA  Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) Union Bank of CA (UW) RBC Dain Rauscher	09-01-25  Comb	<u>TIC</u> 5.502 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$10,565,000	\$625,000	\$0	NR	NR	\$625,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2025	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,660
Disclosure	\$300

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Richmond Community Redevelopment Agency	\$12,500,000.00	2016-1257	
<b>Total</b>		<b>\$12,500,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>		
08-14-2003	\$12,500,000	Richmond Community Redevelopment Agency Contra Costa CDIAC Number: 2016-1257 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (LE) Richmond JPFA (TR) Union Bank of CA	09-01-25 Comb	<u>TIC</u> 5.502 <u>NIC</u> <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$10,565,000	\$625,000			\$625,000			N			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Richmond Joint Powers Financing Authority	2003-1283	\$12,500,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-15-2004	\$15,000,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2004-1515 Tax allocation bond Redevelopment, Multiple Purposes Series A Federally Taxable	S:AAA/A-  F:AAA  Ins	Neg	(BC) Orrick Herrington (EN) XL Capital Assurance (TR) Union Bank of CA (UW) RBC Dain Rauscher	09-01-26 Comb	<u>TIC</u> <u>NIC</u> 5.302 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$13,600,000	\$1,499,728	\$0	NR	NR	\$1,499,770

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,660
Disclosure	\$300

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Richmond Joint Powers Financing Authority	\$2,000,000.00	2004-1513	
MKRL	Richmond Community Redevelopment Agency	\$10,000,000.00	2016-1259	
MKRL	Richmond Community Redevelopment Agency	\$5,000,000.00	2016-1260	\$0.00
<b>Total</b>		<b>\$17,000,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-15-2004	\$2,000,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2004-1513 Tax allocation bond Multifamily Housing Hsg Set-Aside Series B	S:AAA/A-  F:AAA  Ins	Neg	(BC) Orrick Herrington (EN) XL Capital Assurance (TR) Union Bank of CA (UW) RBC Dain Rauscher	09-01-26 Comb	<u>TIC</u> <u>NIC</u> 4.27 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,435,000	\$199,963	\$0	NR	NR	\$199,969

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

Teeter Plan Participant  
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,660
Disclosure	\$300

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Richmond Community Redevelopment Agency	\$2,000,000.00	2016-1258	\$0.00
<b>Total</b>		<b>\$2,000,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-15-2004	\$10,000,000	Richmond Community Redevelopment Agency Contra Costa CDIAC Number: 2016-1259 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Housing Set-Aside Series A Federally Taxable	NR	Neg	(BC) Orrick Herrington (LE) Richmond JPFA (TR) Union Bank of CA		09-01-26 Comb	<u>TIC</u> <u>NIC</u> 5.302 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$9,066,667	\$1,499,728			\$1,499,770	67		N			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Richmond Joint Powers Financing Authority	2004-1515	\$15,000,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-15-2004	\$5,000,000	Richmond Community Redevelopment Agency Contra Costa CDIAC Number: 2016-1260 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Series A Federally Taxable	NR	Neg	(BC) Orrick Herrington (LE) Richmond JPFA (TR) Union Bank of CA		09-01-26 Comb	<u>TIC</u> <u>NIC</u> 5.302 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,533,333	\$1,499,728	\$0	\$0	\$1,499,770	33		N			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Richmond Joint Powers Financing Authority	2004-1515	\$15,000,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-15-2004	\$2,000,000	Richmond Community Redevelopment Agency Contra Costa CDIAC Number: 2016-1258 Marks-Roos Authority Loan Multifamily Housing Hsg Set-Aside Series B	NR	Neg	(BC) Orrick Herrington (LE) Richmond JPFA (TR) Union Bank of CA		09-01-26 Comb	<u>TIC</u> <u>NIC</u> 4.27 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,435,000	\$199,963	\$0	\$0	\$199,969

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Richmond Joint Powers Financing Authority	2004-1513	\$2,000,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-14-2006	\$9,770,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2006-0020 Revenue bond Multiple Capital Improvements, Public Works Country Club Vista ReAD No 1999-01 Ser A & Sub Ser B	S:AAA M:Aaa    Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Mkts LLC (EN) Ambac (TR) Union Bank of CA (UW) M L Stern & Co	09-02-30 Comb	<u>TIC</u> <u>NIC</u> 5.038 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$7,565,000	\$886,523	\$0	NR	NR	\$887,992

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Consultant	\$5,555
Disclosure	\$1,600

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Richmond	\$12,310,000.00	2006-0021	\$12,069.14
<b>Total</b>		<b>\$12,310,000.00</b>		

#### MISCELLANEOUS

2006-0020 Sr Series A & Series B and 2006-0207 Sr Series A-T. Both linked to LOB 2006-0021.

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-14-2006	\$12,310,000	Richmond Contra Costa CDIAC Number: 2006-0021 Special assessment bond Multiple Capital Improvements, Public Works Country Club Vista ReAD No 1999-01 Refunding	NR	Neg	(BC) Orrick Herrington (FA) RBC Capital Mkts LLC (TR) Union Bank of CA (UW) Richmond JPFA	09-02-30 Serial		<u>TIC</u> 5.038 <u>NIC</u> <u>TYPE:</u>	

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$10,105,000	\$0	\$0	\$12,069	\$0	0	1.87	Y	\$878,256	\$16,416	Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Richmond Joint Powers Financing Authority	2006-0207	\$2,540,000.00

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$10,105,000	\$0	\$0	\$12,069	\$0	0	1.87	Y	\$878,256	\$16,416	Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Richmond Joint Powers Financing Authority	2006-0020	\$9,770,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

2006-0020 Sr Series A & Series B and 2006-0207 Sr Series A-T. Both linked to LOB 2006-0021.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-14-2006	\$2,540,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2006-0207 Revenue bond Multiple Capital Improvements, Public Works Country Club Vista ReAD No 1999-01 Ser A-T Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Mkts LLC (EN) Ambac (TR) Union Bank of CA (UW) M L Stern & Co	09-02-30 Term	<u>TIC</u> <u>NIC</u> 5.038 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,540,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Consultant	\$5,427
Disclosure	\$1,600

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Richmond	\$12,310,000.00	2006-0021	\$12,069.14
<b>Total</b>		<b>\$12,310,000.00</b>		

#### MISCELLANEOUS

2006-0020 Sr Series A & Series B and 2006-0207 Sr Series A-T. Both linked to LOB 2006-0021.

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-14-2006	\$12,310,000	Richmond Contra Costa CDIAC Number: 2006-0021 Special assessment bond Multiple Capital Improvements, Public Works Country Club Vista ReAD No 1999-01 Refunding	NR	Neg	(BC) Orrick Herrington (FA) RBC Capital Mkts LLC (TR) Union Bank of CA (UW) Richmond JPFA	09-02-30 Serial		<u>TIC</u> 5.038 <u>NIC</u> <u>TYPE:</u>	

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$10,105,000	\$0	\$0	\$12,069	\$0	0	1.87	Y	\$878,256	\$16,416	Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Richmond Joint Powers Financing Authority	2006-0207	\$2,540,000.00

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$10,105,000	\$0	\$0	\$12,069	\$0	0	1.87	Y	\$878,256	\$16,416	Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Richmond Joint Powers Financing Authority	2006-0020	\$9,770,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

2006-0020 Sr Series A & Series B and 2006-0207 Sr Series A-T. Both linked to LOB 2006-0021.



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-12-2007	\$12,540,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2006-1391 Conduit revenue bond Multifamily Housing Westridge at Hilltop Apts Refunding	M:Baa3	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) M L Stern & Co	12-15-33 Comb	<u>TIC</u> <u>NIC</u> 4.837 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$11,310,000	\$889,438	\$0	NR	NR	\$889,446

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,400
Disclosure	\$1,100
Arbitrage Calculation	\$2,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Richmond Community Redevelopment Agency	\$12,540,000.00	2016-1261	\$0.00
<b>Total</b>		<b>\$12,540,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
04-12-2007	\$12,540,000	Richmond Community Redevelopment Agency Contra Costa CDIAC Number: 2016-1261 Marks-Roos Authority Loan Multifamily Housing Westridge at Hilltop Apts	NR	Neg	(BC) Orrick Herrington (LE) Richmond JPFA (TR) Wells Fargo Bank NA	12-15-33 Comb	<u>TIC</u> <u>NIC</u> 4.837 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$11,310,000	\$889,438	\$0	\$0	\$889,446

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Richmond Joint Powers Financing Authority	2006-1391	\$12,540,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-16-2011	\$5,640,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2011-1310 Revenue bond Multiple Capital Improvements, Public Works Series A Refunding	NR	Neg	(BC) Orrick Herrington (TR) Union Bank NA (UW) E J De La Rosa	09-02-19 Serial	<u>TIC</u> 3.854 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$4,945,000	\$564,000	\$0	NR	NR	\$564,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$833
Consultant	\$3,724
Disclosure	\$1,600

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Richmond	\$9,740,000.00	2003-0825	\$10,110.63
<b>Total</b>		<b>\$9,740,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-01-2003	\$9,740,000	Richmond Contra Costa CDIAC Number: 2003-0825 Special assessment bond Street Construction and Improvements ReAD No 2003-01 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Richmond (UW) Richmond JPFA		09-02-19 Serial	<u>TIC</u> <u>NIC</u> 5.769 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$5,015,000	\$564,000	\$0	\$10,111	\$564,000	100	0.18	Y	\$901,300	\$1,642	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Richmond Joint Powers Financing Authority	2011-1310	\$5,640,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-05-2001	\$12,997,670	San Pablo Joint Powers Financing Authority Contra Costa CDIAC Number: 2001-0047 Tax allocation bond Redevelopment, Multiple Purposes Tenth Township, Legacy	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) US Trust Co of CA (UW) US Bancorp Piper	12-01-29 Comb	<u>TIC</u> <u>NIC</u> 5.181 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$9,991,529	\$0	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	San Pablo Redevelopment Agency	\$11,732,670.00	2001-0048	
TAB	San Pablo Redevelopment Agency	\$1,265,000.00	2001-0049	
<b>Total</b>		<b>\$12,997,670.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-03-2004	\$37,755,000	San Pablo Joint Powers Financing Authority Contra Costa CDIAC Number: 2004-0088 Tax allocation bond Redevelopment, Multiple Purposes Tenth Township & Legacy	S:AAA  F:AAA  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	12-01-32 Comb	<u>TIC</u> <u>NIC</u> 4.419 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$31,455,000	\$0	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	San Pablo Redevelopment Agency	\$5,795,000.00	2004-0089	\$0.00
TAB	San Pablo Redevelopment Agency	\$31,960,000.00	2004-0090	\$0.00
<b>Total</b>		<b>\$37,755,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-03-2004	\$5,795,000	San Pablo Redevelopment Agency Contra Costa CDIAC Number: 2004-0089 Tax allocation bond Redevelopment, Multiple Purposes Legacy	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) San Pablo JPFA	12-01-32 Serial	<u>TIC</u> <u>NIC</u> 4.65 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,665,000	\$0	\$0	\$0	\$573,571

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Pablo Joint Powers Financing Authority	2004-0088	\$37,755,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-03-2004	\$31,960,000	San Pablo Redevelopment Agency Contra Costa CDIAC Number: 2004-0090 Tax allocation bond Redevelopment, Multiple Purposes Tenth Township Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) San Pablo JPFA	12-01-30 Serial		<u>TIC</u> <u>NIC</u> 4.35 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$25,790,000	\$0	\$0	\$0	\$4,653,977	0	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Pablo Joint Powers Financing Authority	2004-0088	\$37,755,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-11-2006	\$31,866,570	San Ramon Public Financing Authority Contra Costa CDIAC Number: 2006-1139 Tax allocation bond Redevelopment, Multiple Purposes Crow Canyon & Alcosta Areas Series A	S:AAA/A- M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Gardner Underwood & Bacon (EN) Ambac (TR) The Bank of NY Trust Co (UW) RBC Capital Mkts LLC	02-01-38 Comb CAB	<u>TIC</u> <u>NIC</u> 5.878 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$31,866,570	\$3,186,657	\$0	NR	NR	\$3,186,657

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Disclosure	\$240
Administration	\$1,484

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	San Ramon Public Financing Authority	\$22,665,000.00	2006-1140	
MKRL	San Ramon Redevelopment Agency	\$31,866,570.00	2016-1276	\$0.00
<b>Total</b>		<b>\$54,531,570.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-11-2006	\$22,665,000	San Ramon Public Financing Authority Contra Costa CDIAC Number: 2006-1140 Tax allocation bond Redevelopment, Multiple Purposes Crow Canyon & Alcosta Areas Series B Federally Taxable	S:AAA/A- M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Gardner Underwood & Bacon (EN) Ambac (TR) The Bank of NY Trust Co (UW) RBC Capital Mkts LLC	02-01-38 Comb	<u>TIC</u> <u>NIC</u> 5.897 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$18,240,000	\$1,764,287	\$0	NR	NR	\$1,764,287

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Disclosure	\$300
Administration	\$1,484

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Ramon Redevelopment Agency	\$9,205,000.00	2016-1274	\$0.00
MKRL	San Ramon Redevelopment Agency	\$13,460,000.00	2016-1275	\$0.00
<b>Total</b>		<b>\$22,665,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-11-2006	\$31,866,570	San Ramon Redevelopment Agency Contra Costa CDIAC Number: 2016-1276 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Crow Canyon & Alcosta Areas	NR	Neg	(BC) Jones Hall (FA) Gardner Underwood & Bacon (LE) San Ramon PFA (TR) The Bank of NY Trust Co	02-01-38 Comb	<u>TIC</u> <u>NIC</u> 5.878 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$31,866,570	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Ramon Public Financing Authority	2006-1139	\$31,866,570.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-11-2006	\$9,205,000	San Ramon Redevelopment Agency Contra Costa CDIAC Number: 2016-1274 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Non-Housing Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Gardner Underwood & Bacon (LE) San Ramon PFA (TR) The Bank of NY Trust Co	02-01-38 Comb		<u>TIC</u> <u>NIC</u> 5.897 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,230,000	\$705,715	\$0	\$0	\$705,715

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
40	0	N	

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Ramon Public Financing Authority	2006-1140	\$22,665,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-11-2006	\$13,460,000	San Ramon Redevelopment Agency Contra Costa CDIAC Number: 2016-1275 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Housing Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Gardner Underwood & Bacon (LE) San Ramon PFA (TR) The Bank of NY Trust Co	02-01-38 Comb		<u>TIC</u> <u>NIC</u> 5.897 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$11,010,000	\$1,058,572	\$0	\$0	\$1,058,572	60	0	N			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Ramon Public Financing Authority	2006-1140	\$22,665,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-25-1999	\$9,295,000	South Tahoe Joint Powers Financing Authority El Dorado CDIAC Number: 1999-0162 Revenue bond Redevelopment, Multiple Purposes Area No 1 Refunding	S:BBB-	Neg	(BC) Orrick Herrington (FA) Project Fin Assoc (TR) BNY Mellon Capital (UW) Stone & Youngberg	10-01-30 Comb	<u>TIC</u> <u>NIC</u> 5.444 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$7,965,000	\$558,651	\$0	\$558,651	\$0	\$558,651

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$2,550

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	South Tahoe Redevelopment Agency	\$9,295,000.00	2016-1290	
<b>Total</b>		<b>\$9,295,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-25-1999	\$9,295,000	South Tahoe Redevelopment Agency El Dorado CDIAC Number: 2016-1290 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Area No 1	NR	Neg	(BC) Orrick Herrington (FA) Project Fin Assoc (LE) S Tahoe JPFA (TR) BNY Mellon Capital	10-01-30 Comb	<u>TIC</u> 0 <u>NIC</u> 5.444 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,965,000	\$558,651	\$0		\$558,651

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Tahoe Joint Powers Financing Authority	1999-0162	\$9,295,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-31-1997	\$186,225,944	Central Valley School Districts Financing Authority Fresno CDIAC Number: 1997-1285 Revenue bond K-12 School Facility Central USD & Clovis USD Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Jones Hall (FA) Seidler-Fitzgerald (EN) MBIA Corp (TR) US Trust Co of CA (UW) Miller & Schroeder	02-01-18 Comb	<u>TIC</u> <u>NIC</u> 6.224 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$6,486,493	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
2/1/2018	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Clovis Unified School District	\$164,931,874.00	1997-1286	
GOB	Central Unified School District	\$21,294,069.00	1997-1287	\$2,545.00
<b>Total</b>		<b>\$186,225,943.00</b>		

#### MISCELLANEOUS

Issue 1997-1286 Matured on 2-1-2011. 10/11 YFS.



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-31-1997	\$21,294,069	Central Unified School District Fresno CDIAC Number: 1997-1287 General obligation bond K-12 School Facility Refunding	S:A	Neg	(BC) Jones Hall (FA) Seidler-Fitzgerald (TR) US Trust Co of CA (UW) Cent Vly SD FA	02-01-18 Serial		<u>TIC</u> <u>NIC</u> 6.41 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,934,420			\$2,545	

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Central Valley School Districts Financing Authority	1997-1285	\$186,225,944.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-15-2011	\$39,770,000	Central Valley Support Services Joint Powers Agency Fresno CDIAC Number: 2011-1215 Revenue bond K-12 School Facility Fresno USD Qualified School Construction Bonds Federally Taxable	S:A+	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Stone & Youngberg	08-01-29 Comb	<u>TIC</u> 1.366 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$39,770,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2029	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
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#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Fresno Unified School District	\$29,561,373.00	2011-1216	
<b>Total</b>		<b>\$29,561,373.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-15-2011	\$29,561,373	Fresno Unified School District Fresno CDIAC Number: 2011-1216 General obligation bond K-12 School Facility Series A, Qualified School Construction Bonds Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Central Vly Sup Serv JPA	09-01-29 Serial		<u>TIC</u> <u>NIC</u> 4 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$28,861,373	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Central Valley Support Services Joint Powers Agency	2011-1215	\$39,770,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-16-2008	\$19,100,000	Clovis Public Financing Authority Fresno CDIAC Number: 2008-0211 Tax allocation bond Redevelopment, Multiple Purposes Clovis, Herndon & Hsg Refunding	S:AAA/A-     Ins	Neg	(BC) Jones Hall (FA) HdL Coren & Cone (EN) MBIA Ins Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	08-01-37 Comb	<u>TIC</u> <u>NIC</u> 4.686 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$16,850,000	\$1,014,204	\$0	NR	NR	\$1,014,204

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
8/1/2037	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Clovis	\$9,450,871.00	2016-0752	
MKRL	Clovis	\$4,436,242.00	2016-0753	\$3,884.00
MKRL	Clovis	\$5,212,887.00	2016-0754	\$4,565.00
<b>Total</b>		<b>\$19,100,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-16-2008	\$9,450,871	Clovis Fresno CDIAC Number: 2016-0752 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Clovis Loan	NR	Neg	(BC) Jones Hall (FA) HdL Coren & Cone (LE) Clovis PFA (TR) U.S. Bank NA	08-01-37 Comb	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	4.686	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$8,337,549	\$350,663	\$0		\$350,663

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Clovis Public Financing Authority	2008-0211	\$19,100,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-16-2008	\$4,436,242	Clovis Fresno CDIAC Number: 2016-0753 Marks-Roos Authority Loan Multifamily Housing Hsg Loan	NR	Neg	(BC) Jones Hall (FA) HdL Coren & Cone (LE) Clovis PFA (TR) U.S. Bank NA	08-01-37 Comb	<u>TIC</u> <u>NIC</u> 4.686 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,913,648	\$329,876	\$0	\$3,884	\$329,876

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Clovis Public Financing Authority	2008-0211	\$19,100,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-16-2008	\$5,212,887	Clovis Fresno CDIAC Number: 2016-0754 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Herndon Loan	NR	Neg	(BC) Jones Hall (FA) HdL Coren & Cone (LE) Clovis PFA (TR) U.S. Bank NA	08-01-37 Comb		<u>TIC</u> <u>NIC</u> 4.686 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,598,803	\$333,664	\$0	\$4,565	\$333,664

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Clovis Public Financing Authority	2008-0211	\$19,100,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-18-2010	\$4,435,000	Fowler Public Financing Authority Fresno CDIAC Number: 2010-0901 Public enterprise revenue bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Jones Hall (TR) Union Bank NA (UW) Brandis Tallman LLC	09-15-23 Comb	<u>TIC</u> 5.176 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,750,000	\$354,700	\$0	\$443,512	NR	\$443,512

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$18,377

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Fowler	\$1,948,209.00	2000-1132	
SAB	Fowler	\$318,606.00	2000-0230	
MKRL	Fowler Redevelopment Agency	\$105,000.00	2016-0981	
MKRL	Fowler Redevelopment Agency	\$692,000.00	2016-0982	
MKRL	Fowler Redevelopment Agency	\$145,000.00	2016-0983	
MKRL	Fowler Redevelopment Agency	\$845,000.00	2016-3448	
MKRL	Fowler Redevelopment Agency	\$325,000.00	2016-3449	
<b>Total</b>		<b>\$4,378,815.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-23-2000	\$318,606	Fowler Fresno CDIAC Number: 2000-0230 Special assessment bond Multiple Capital Improvements, Public Works Consolidated ReAD No 1993-1 Refunding	NR	Neg	(BC) Jones Hall (FA) Munisoft (TR) Union Bank of CA (UW) Fowler PFA	09-02-23 Serial		<u>TIC</u> <u>NIC</u> 8.25 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$170,827	\$0	\$0		\$0	0	0	N	\$27,465	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fowler Public Financing Authority	2010-0901	\$4,435,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-23-2000	\$1,948,209	Fowler Fresno CDIAC Number: 2000-1132 Special assessment bond Multiple Capital Improvements, Public Works Consolidated ReAD No 1994-1 Refunding	NR	Neg	(BC) Jones Hall (FA) Munisoft (TR) Union Bank of CA (UW) Fowler PFA	09-02-23 Serial		<u>TIC</u> <u>NIC</u> 7.85 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,030,618	\$0	\$0		\$0	0	0.36	Y	\$169,318	\$609	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fowler Public Financing Authority	2010-0901	\$4,435,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-02-2001	\$10,000,000	Fresno Joint Powers Financing Authority Fresno CDIAC Number: 2000-1751 Tax allocation bond Redevelopment, Multiple Purposes Merger No 2	S:AAA/A- M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) BNY Mellon Capital (UW) Sutro & Co	08-01-18 Comb	<u>TIC</u> <u>NIC</u> 4.733 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$4,265,000	\$899,228	\$0	NR	NR	\$899,228

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
8/1/2018	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,544
Arbitrage Calculation	\$850
Disclosure	\$1,400

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Fresno Redevelopment Agency	\$10,000,000.00	2016-0959	
<b>Total</b>		<b>\$10,000,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
03-02-2001	\$10,000,000	Fresno Redevelopment Agency Fresno CDIAC Number: 2016-0959 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Merger No 2	NR	Neg	(BC) Orrick Herrington (LE) Fresno JPFA (TR) BNY Mellon Capital	08-01-18 Comb	<u>TIC</u> <u>NIC</u> 4.733 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,265,000	\$899,228	\$0		\$899,228

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
100	N

**C. TEETER PLAN**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fresno Joint Powers Financing Authority	2000-1751	\$10,000,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-29-2003	\$15,250,000	Eureka Public Financing Authority Humboldt CDIAC Number: 2003-1638 Tax allocation bond Redevelopment, Multiple Purposes Phase I & II, & Tomorrow Refunding	S:AAA/A-     Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) FGIC (TR) U.S. Bank NA (UW) US Bancorp Piper	11-01-23 Serial	<u>TIC</u> <u>NIC</u> 4.478 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$14,250,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Eureka Redevelopment Agency	\$15,250,000.00	2016-0799	
<b>Total</b>		<b>\$15,250,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
09-29-2003	\$15,250,000	Eureka Redevelopment Agency Humboldt CDIAC Number: 2016-0799 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Eureka Merged Area	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (LE) Eureka PFA (TR) U.S. Bank NA	11-01-23 Serial	<u>TIC</u> <u>NIC</u> 4.478 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$14,250,000										Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Eureka Public Financing Authority	2003-1638	\$15,250,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-20-2007	\$9,580,000	Calexico School Financing Authority Imperial CDIAC Number: 2007-0834 Revenue bond K-12 School Facility	S:AAA/BBB+	Neg	(BC) Jones Hall (DC) Jones Hall (EN) FSA (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	08-01-33 Comb	<u>TIC</u> <u>NIC</u> 4.394 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$9,230,000	\$0	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$72,500

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
8/1/2033	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Calexico Unified School District	\$9,069,266.00	2007-0836	\$0.00
<b>Total</b>		<b>\$9,069,266.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-20-2007	\$9,069,266	Calexico Unified School District Imperial CDIAC Number: 2007-0836 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (PU) Calexico School FA (TR) The Bank of NY Trust Co	08-01-33 Comb		<u>TIC</u> <u>NIC</u> 4.781 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$8,818,923	\$0	\$0	\$0	\$0	0	0	N	\$383,002	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Calexico School Financing Authority	2007-0834	\$9,580,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-27-2011	\$11,095,000	El Centro Financing Authority Imperial CDIAC Number: 2011-0260 Tax allocation bond Redevelopment, Multiple Purposes	S:A	Neg	(BC) Fulbright & Jaworski (TR) U.S. Bank NA (UW) Estrada Hinojosa & Co Inc	11-01-25 Comb	<u>TIC</u> 6.797 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$9,725,000	\$1,109,500	\$0	NR	NR	\$1,115,568

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$3,025

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	El Centro Redevelopment Agency	\$11,095,000.00	2011-0365	
<b>Total</b>		<b>\$11,095,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-06-2011	\$11,095,000	El Centro Redevelopment Agency Imperial CDIAC Number: 2011-0365 Tax allocation bond Redevelopment, Multiple Purposes Series C	NR	Neg PP	(BC) Fulbright & Jaworski (PU) Estrada Hinojosa & Co Inc (TR) U.S. Bank NA		11-01-25 Comb	<u>TIC</u> 7.007 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$9,725,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
El Centro Financing Authority	2011-0260	\$11,095,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-11-2007	\$9,315,000	Reef-Sunset School Financing Authority Kings CDIAC Number: 2007-0343 Revenue bond K-12 School Facility	M:Aaa/Baa1 F:AAA/BBB+  Ins	Neg	(BC) Jones Hall (FA) A M Peche (EN) FSA (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-15-20 Comb	<u>TIC</u> <u>NIC</u> 4.131 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$6,295,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Disclosure	\$2,063
Trustee	\$1,250

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Reef-Sunset Unified School District	\$8,876,536.00	2007-0342	
<b>Total</b>		<b>\$8,876,536.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-11-2007	\$8,876,536	Reef-Sunset Unified School District Kings CDIAC Number: 2007-0342 General obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) A M Peche (TR) U.S. Bank NA (UW) Reef-Sunset School FA	08-01-20 Serial		<u>TIC</u> <u>NIC</u> 5.028 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,928,195	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	1.9	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Reef-Sunset School Financing Authority	2007-0343	\$9,315,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-05-2006	\$14,120,000	Clearlake Public Financing Authority Lake CDIAC Number: 2006-1163 Revenue bond Multifamily Housing Highlands Park Community Dev Series A Refunding	S:AAA/A-    Ins	Neg	(BC) Quint & Thimmig (EN) MBIA Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	10-01-36 Comb	<u>TIC</u> 4.567 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$12,435,000	\$862,750	\$0	NR	NR	\$862,819

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$247,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
RB	Clearlake Public Financing Authority	\$3,735,000.00	2006-1164	
MKRL	Clearlake Redevelopment Agency	\$12,835,000.00	2016-0749	
MKRL	Clearlake Redevelopment Agency	\$1,285,000.00	2016-0750	
<b>Total</b>		<b>\$17,855,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-05-2006	\$3,735,000	Clearlake Public Financing Authority Lake CDIAC Number: 2006-1164 Revenue bond Multifamily Housing Highlands Park Community Dev Series B Federally Taxable	S:AAA/BBB+	Neg	(BC) Quint & Thimmig (EN) MBIA Corp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	10-01-36 Comb	<u>TIC</u> 5.984 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,375,000	\$265,825	\$0	NR	NR	\$265,846

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$1,925

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Clearlake Redevelopment Agency	\$3,735,000.00	2016-0751	
	<b>Total</b>	<b>\$3,735,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>		
10-05-2006	\$12,835,000	Clearlake Redevelopment Agency Lake CDIAC Number: 2016-0749 Marks-Roos Authority Loan Multifamily Housing Highlands Park Community Dev Series A	NR	Neg	(BC) Quint & Thimmig (LE) Clearlake PFA (TR) U.S. Bank NA	10-01-36 Comb	<u>TIC</u> 4.567 <u>NIC</u> <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$11,303,345	\$784,240	\$0		\$775,296

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	N	0	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Clearlake Public Financing Authority	2006-1163	\$14,120,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>		
10-05-2006	\$1,285,000	Clearlake Redevelopment Agency Lake CDIAC Number: 2016-0750 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Highlands Park Community Dev Series A	NR	Neg	(BC) Quint & Thimmig (LE) Clearlake PFA (TR) U.S. Bank NA	10-01-36 Comb	<u>TIC</u> 4.567 <u>NIC</u> <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,131,655	\$78,510	\$0		\$87,523

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Clearlake Public Financing Authority	2006-1163	\$14,120,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>		
10-05-2006	\$3,735,000	Clearlake Redevelopment Agency Lake CDIAC Number: 2016-0751 Marks-Roos Authority Loan Multifamily Housing Hsg Loan Federally Taxable	NR	Neg	(BC) Quint & Thimmig (LE) Clearlake PFA (TR) U.S. Bank NA	10-01-36 Comb	<u>TIC</u> 5.984 <u>NIC</u> <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,375,000		\$0		\$0		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Clearlake Public Financing Authority	2006-1164	\$3,735,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-22-2005	\$4,775,000	Bell Gardens Financing Authority Los Angeles CDIAC Number: 2005-1144 Revenue bond Redevelopment, Multiple Purposes No 1 & Central City Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (TR) U.S. Bank NA (UW) Kinsell Newcomb	10-01-29 Term	<u>TIC</u> 6.911 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,985,000	\$631,781	\$0	NR	NR	\$614,274

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
10/1/2029	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Disclosure	\$4,021

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Bell Gardens Community Development Commission	\$3,025,000.00	2016-0598	
MKRL	Bell Gardens Community Development Commission	\$1,750,000.00	2016-0605	
<b>Total</b>		<b>\$4,775,000.00</b>		

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-22-2005	\$3,025,000	Bell Gardens Community Development Commission Los Angeles CDIAC Number: 2016-0598 Marks-Roos Authority Loan Multiple Capital Improvements, Public Works Central City Series A	NR	Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (LE) Bell Gardens FA (TR) U.S. Bank NA	10-01-29 Term	<u>TIC</u> 6.911 <u>NIC</u> 0 <u>TYPE:</u>

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,685,000	\$607,669	\$0		\$401,873

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
63	N	0

C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Bell Gardens Financing Authority	2005-1144	\$4,775,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>		
06-22-2005	\$1,750,000	Bell Gardens Community Development Commission Los Angeles CDIAC Number: 2016-0605 Marks-Roos Authority Loan Multiple Capital Improvements, Public Works No 1 Series A Federally Taxable	NR	Neg	(BC) Quint & Thimmig (LE) Bell Gardens FA (TR) U.S. Bank NA	10-01-29 Term	<u>TIC</u> 6.911 <u>NIC</u> <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,300,000	\$607,669	\$0		\$232,489

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
37	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Bell Gardens Financing Authority	2005-1144	\$4,775,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-19-2002	\$14,000,000	Burbank Public Financing Authority Los Angeles CDIAC Number: 2002-1462 Revenue bond Redevelopment, Multiple Purposes West Olive Series A	S:AAA M:Aaa  Ins	Neg	(BC) Quint & Thimmig (FA) Ross Financial (EN) Ambac (TR) Wells Fargo Bank NA (UW) E J De La Rosa	12-01-26 Comb	<u>TIC</u> 4.471 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$9,615,000	\$951,540	\$0	\$951,540	\$0	\$951,540

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Burbank Redevelopment Agency	\$14,000,000.00	2016-0647	
<b>Total</b>		<b>\$14,000,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-19-2002	\$14,000,000	Burbank Redevelopment Agency Los Angeles CDIAC Number: 2016-0647 Marks-Roos Authority Loan Redevelopment, Multiple Purposes West Olive Series A	NR	Neg	(BC) Quint & Thimmig (FA) Ross Financial (LE) Burbank PFA (TR) Wells Fargo Bank NA	12-01-26 Comb	<u>TIC</u> 4.471 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$9,615,000	\$951,540	\$0		\$951,540

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Burbank Public Financing Authority	2002-1462	\$14,000,000.00

#### MISCELLANEOUS

Redevelopment Property Tax Trust Funds (RPTTF)

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-29-2003	\$87,265,000	Burbank Public Financing Authority Los Angeles CDIAC Number: 2002-2062 Revenue bond Redevelopment, Multiple Purposes Golden State Series A	S:AAA/A3 M:Aaa/A-	Neg	(BC) Quint & Thimmig (FA) Ross Financial (EN) Ambac (TR) Wells Fargo Bank NA (UW) E J De La Rosa	12-01-24 Serial	<u>TIC</u> <u>NIC</u> 4.534 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$58,590,000	\$2,707,775	\$0	\$2,707,775	\$0	\$2,707,775

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Burbank Redevelopment Agency	\$31,930,000.00	2003-0075	\$3,300.00
<b>Total</b>		<b>\$31,930,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-11-2003	\$31,930,000	Burbank Redevelopment Agency Los Angeles CDIAC Number: 2003-0075 Tax allocation bond Redevelopment, Multiple Purposes Golden State Series A	NR	Neg	(BC) Quint & Thimmig (FA) Ross Financial (PU) Burbank PFA (TR) Wells Fargo Bank NA	12-01-20 Serial	<u>TIC</u> <u>NIC</u> 4.534 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$17,680,000	\$2,707,775	\$0	\$3,300	\$2,707,775

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Burbank Public Financing Authority	2002-2062	\$87,265,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-29-2003	\$5,235,000	Burbank Public Financing Authority Los Angeles CDIAC Number: 2002-2142 Revenue bond Redevelopment, Multiple Purposes S San Fernando Series B	S:BBB	Neg	(BC) Quint & Thimmig (FA) Ross Financial (TR) Wells Fargo Bank NA (UW) E J De La Rosa	12-01-33 Comb	<u>TIC</u> <u>NIC</u> 5.235 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$4,275,000	\$349,825	\$0	\$349,825	\$0	\$349,825

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Burbank Redevelopment Agency	\$5,235,000.00	2003-0090	\$3,800.00
<b>Total</b>		<b>\$5,235,000.00</b>		

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-11-2003	\$5,235,000	Burbank Redevelopment Agency Los Angeles CDIAC Number: 2003-0090 Tax allocation bond Redevelopment, Multiple Purposes South San Fernando Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Ross Financial (PU) Burbank PFA (TR) Wells Fargo Bank NA	12-01-33 Serial	<u>TIC</u> <u>NIC</u> 5.235 <u>TYPE:</u>

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,275,000	\$349,825	\$0	\$3,800	\$349,825

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$0

C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Burbank Public Financing Authority	2002-2142	\$5,235,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-25-2006	\$32,955,000	Carson Public Financing Authority Los Angeles CDIAC Number: 2006-1396 Revenue bond Multiple Capital Improvements, Public Works Dominguez Technology Ctr W Ser A & Sub Ser B	S:AA    Ins	Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-02-31 Comb	<u>TIC</u> <u>NIC</u> 4.654 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$28,355,000	\$2,416,535	NR	\$0	\$0	\$2,416,535

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Carson	\$29,645,000.00	2006-1397	
<b>Total</b>		<b>\$29,645,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
10-25-2006	\$29,645,000	Carson Los Angeles CDIAC Number: 2006-1397 Special assessment bond Multiple Capital Improvements, Public Works Dominguez Technology Ctr W ReAD No 2001-1 Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Carson PFA	09-02-31 Term	<u>TIC</u> <u>NIC</u> 5.68 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$26,235,000	\$2,298,984	\$0		\$2,298,984	0	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Carson Public Financing Authority	2006-1396	\$32,955,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-25-2002	\$96,260,000	Cerritos Public Financing Authority Los Angeles CDIAC Number: 2002-1626 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Jones Hall (FA) Urban Futures (EN) Ambac (TR) BNY Mellon Capital (UW) Kinsell Newcomb	11-01-24 Comb	<u>TIC</u> <u>NIC</u> 4.442 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$78,175,000	\$14,415,775	\$0	NR	NR	\$14,412,895

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
11/1/2024	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$2,153

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Cerritos Redevelopment Agency	\$64,710,000.00	2016-0747	
MKRL	Cerritos Redevelopment Agency	\$31,550,000.00	2016-0748	
<b>Total</b>		<b>\$96,260,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-25-2002	\$64,710,000	Cerritos Redevelopment Agency Los Angeles CDIAC Number: 2016-0747 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Los Coyotes Area	NR	Neg	(BC) Jones Hall (FA) Urban Futures (LE) Cerritos PFA (TR) BNY Mellon Capital	11-01-24 Comb	<u>TIC</u> <u>NIC</u> 4.442 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$53,970,000	\$10,680,015	\$0		\$14,412,895

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
75	N	0	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cerritos Public Financing Authority	2002-1626	\$96,260,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-25-2002	\$31,550,000	Cerritos Redevelopment Agency Los Angeles CDIAC Number: 2016-0748 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Los Cerritos Area	NR	Neg	(BC) Jones Hall (FA) Urban Futures (LE) Cerritos PFA (TR) BNY Mellon Capital	11-01-24 Comb		<u>TIC</u> <u>NIC</u> 4.442 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$24,205,000	\$3,735,760	\$0		\$14,415,895

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
25	N	0	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cerritos Public Financing Authority	2002-1626	\$96,260,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-25-2002	\$19,775,000	Cerritos Public Financing Authority Los Angeles CDIAC Number: 2002-1627 Tax allocation bond Redevelopment, Multiple Purposes Sub Series B	S:BBB	Neg	(BC) Jones Hall (FA) Urban Futures (TR) BNY Mellon Capital (UW) Kinsell Newcomb	11-01-24 Comb	<u>TIC</u> <u>NIC</u> 4.442 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$14,225,000	\$1,840,960	\$0	NR	NR	\$1,852,674

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
11/1/2024	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$2,042

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Cerritos Redevelopment Agency	\$12,225,000.00	2016-0936	
MKRL	Cerritos Redevelopment Agency	\$7,550,000.00	2016-0937	
<b>Total</b>		<b>\$19,775,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-25-2002	\$12,225,000	Cerritos Redevelopment Agency Los Angeles CDIAC Number: 2016-0936 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Los Coyotes Area	NR	Neg	(BC) Jones Hall (FA) Urban Futures (LE) Cerritos PFA (TR) BNY Mellon Capital	11-01-24 Comb		<u>TIC</u> <u>NIC</u> 4.442 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$10,230,000	\$1,222,500	\$0		\$1,852,674

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
67	N	0

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cerritos Public Financing Authority	2002-1627	\$19,775,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-25-2002	\$7,550,000	Cerritos Redevelopment Agency Los Angeles CDIAC Number: 2016-0937 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Los Cerritos Area	NR	Neg	(BC) Jones Hall (FA) Urban Futures (LE) Cerritos PFA (TR) BNY Mellon Capital	11-01-24 Comb		<u>TIC</u> <u>NIC</u> 4.442 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,995,000	\$618,460	\$0		\$1,852,674

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
33	N	0

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cerritos Public Financing Authority	2002-1627	\$19,775,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-19-2003	\$33,260,000	Commerce Joint Powers Financing Authority Los Angeles CDIAC Number: 2003-1988 Revenue bond Redevelopment, Multiple Purposes Series A	S:AA/BBB-  F:AA  Ins	Neg	(BC) Orrick Herrington (FA) Ross Financial (EN) Radian Asset Assurance (TR) U.S. Bank NA (UW) E J De La Rosa	08-01-35 Comb	<u>TIC</u> <u>NIC</u> 5.02 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$28,495,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,000
Disclosure	\$1,075

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Commerce Community Development Commission	\$4,865,000.00	2003-1980	\$1,000.00
TAB	Commerce Community Development Commission	\$7,325,000.00	2003-1981	\$1,250.00
TAB	Commerce Community Development Commission	\$14,135,000.00	2003-1982	\$1,000.00
TAB	Commerce Community Development Commission	\$9,220,000.00	2003-1983	\$750.00
TAB	Commerce Community Development Commission	\$2,635,000.00	2003-1984	\$0.00
TAB	Commerce Community Development Commission	\$9,905,000.00	2003-1985	\$750.00
TAB	Commerce Community Development Commission	\$2,455,000.00	2003-1986	\$0.00
TAB	Commerce Community Development Commission	\$1,985,000.00	2003-1987	\$1,250.00
RB	Commerce Joint Powers Financing Authority	\$9,955,000.00	2003-1989	
RB	Commerce Joint Powers Financing Authority	\$9,310,000.00	2003-1990	
<b>Total</b>		<b>\$71,790,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-19-2003	\$9,955,000	Commerce Joint Powers Financing Authority Los Angeles CDIAC Number: 2003-1989 Revenue bond Redevelopment, Multiple Purposes Series C	S:AA/BBB-  F:AA  Ins	Neg	(BC) Orrick Herrington (FA) Ross Financial (EN) Radian Asset Assurance (TR) U.S. Bank NA (UW) E J De La Rosa	08-01-35 Comb	<u>TIC</u> <u>NIC</u> 5.02 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$8,570,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,000
Disclosure	\$1,075

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-19-2003	\$9,310,000	Commerce Joint Powers Financing Authority Los Angeles CDIAC Number: 2003-1990 Revenue bond Redevelopment, Multiple Purposes Series B	S:AA/BBB-  F:AA  Ins	Neg	(BC) Orrick Herrington (FA) Ross Financial (EN) Radian Asset Assurance (TR) U.S. Bank NA (UW) E J De La Rosa	08-01-35 Term	<u>TIC</u> <u>NIC</u> 5.02 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$8,230,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,000
Disclosure	\$1,075

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-19-2003	\$4,865,000	Commerce Community Development Commission Los Angeles CDIAC Number: 2003-1980 Tax allocation bond Redevelopment, Multiple Purposes No 4 Series A-H	NR	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) U.S. Bank NA (UW) Commerce JPFA	08-01-35 Term	<u>TIC</u> <u>NIC</u> 6.256 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,420,000	\$1,953,122	\$0	\$1,000	\$1,953,122

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>
0	3.1	Y	\$19,632,026	\$637,800

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Commerce Joint Powers Financing Authority	2003-1988	\$33,260,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
11-19-2003	\$7,325,000	Commerce Community Development Commission Los Angeles CDIAC Number: 2003-1981 Tax allocation bond Redevelopment, Multiple Purposes No 4 Series A-E	NR	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) U.S. Bank NA (UW) Commerce JPFA	08-01-35 Term	<u>TIC</u> <u>NIC</u> 6.282 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,660,000	\$1,953,122	\$0	\$1,250	\$1,953,122

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>
0	3.1	Y	\$19,632,026	\$637,800

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Commerce Joint Powers Financing Authority	2003-1988	\$33,260,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
11-19-2003	\$14,135,000	Commerce Community Development Commission Los Angeles CDIAC Number: 2003-1982 Tax allocation bond Redevelopment, Multiple Purposes No 4 Series A-1	NR	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) U.S. Bank NA (UW) Commerce JPFA	08-01-35 Term	<u>TIC</u> <u>NIC</u> 6.247 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$12,835,000	\$1,953,122	\$0	\$1,000	\$1,953,122

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	3.1	\$19,632,026

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$637,800	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Commerce Joint Powers Financing Authority	2003-1988	\$33,260,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
11-19-2003	\$9,220,000	Commerce Community Development Commission Los Angeles CDIAC Number: 2003-1983 Tax allocation bond Redevelopment, Multiple Purposes No 1 Sub Series A-1	NR	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) U.S. Bank NA (UW) Commerce JPFA	08-01-24 Term	<u>TIC</u> <u>NIC</u> 6.245 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,610,000	\$1,208,230	\$0	\$750	\$1,290,271

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	3.1	Y	\$19,632,026

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$637,800	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Commerce Joint Powers Financing Authority	2003-1988	\$33,260,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
11-19-2003	\$2,635,000	Commerce Community Development Commission Los Angeles CDIAC Number: 2003-1984 Tax allocation bond Redevelopment, Multiple Purposes No 1 Sub Series A-H	NR	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) U.S. Bank NA (UW) Commerce JPFA	08-01-24 Term	<u>TIC</u> <u>NIC</u> 6.255 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,125,000	\$1,208,230	\$0	\$0	\$1,290,271

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>
0	3.1	Y	\$19,632,026	\$637,800

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Commerce Joint Powers Financing Authority	2003-1988	\$33,260,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
11-19-2003	\$9,905,000	Commerce Community Development Commission Los Angeles CDIAC Number: 2003-1985 Tax allocation bond Redevelopment, Multiple Purposes Merged Series A-1	NR	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) U.S. Bank NA (UW) Commerce JPFA	08-01-34 Term	<u>TIC</u> <u>NIC</u> 6.249 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$8,850,000	\$1,214,000	\$0	\$750	\$1,241,995

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>
0	3.1	Y	\$19,632,026	\$637,800

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Commerce Joint Powers Financing Authority	2003-1988	\$33,260,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
11-19-2003	\$2,455,000	Commerce Community Development Commission Los Angeles CDIAC Number: 2003-1986 Tax allocation bond Redevelopment, Multiple Purposes Merged Series A-H	NR	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) U.S. Bank NA (UW) Commerce JPFA	08-01-34 Term	<u>TIC</u> <u>NIC</u> 6.26 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,195,000	\$1,214,000	\$0	\$0	\$1,241,995

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>
0	3.1	Y	\$19,632,026	\$637,800

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Commerce Joint Powers Financing Authority	2003-1988	\$33,260,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-19-2003	\$1,985,000	Commerce Community Development Commission Los Angeles CDIAC Number: 2003-1987 Tax allocation bond Redevelopment, Multiple Purposes Merged Series A-E	NR	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) U.S. Bank NA (UW) Commerce JPFA	08-01-30 Term	<u>TIC</u> <u>NIC</u> 6.283 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,750,000	\$1,214,000	\$0	\$1,250	\$1,241,995

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	3.1	\$19,632,026

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$637,800	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Commerce Joint Powers Financing Authority	2003-1988	\$33,260,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-03-2007	\$64,805,000	Commerce Joint Powers Financing Authority Los Angeles CDIAC Number: 2007-1345 Revenue bond Redevelopment, Multiple Purposes No 1 Series A	S:AAA/BBB     Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank NA (UW) E J De La Rosa	07-01-27 Serial	<u>TIC</u> 4.642 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$59,145,000	\$4,533,450	\$0	\$4,609,412	\$0	\$4,609,412

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,500
Disclosure	\$1,075

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Commerce Community Development Commission	\$58,885,000.00	2007-1343	\$7,500.00
TAB	Commerce Community Development Commission	\$7,500,000.00	2007-1344	
RB	Commerce Joint Powers Financing Authority	\$7,500,000.00	2007-1346	
<b>Total</b>		<b>\$73,885,000.00</b>		

#### MISCELLANEOUS

Issues 2007-1346 & 2007-1344 Both Matured on 8-1-2011 and are no longer reportable. 11/12 YFS.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-03-2007	\$58,885,000	Commerce Community Development Commission Los Angeles CDIAC Number: 2007-1343 Tax allocation bond Redevelopment, Multiple Purposes No 1 Series A Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) Commerce JPFA	07-01-27 Serial		<u>TIC</u> 5.875 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$50,555,000	\$4,533,450	\$0	\$7,500	\$4,609,412	0	3.1	Y	\$19,632,026	\$637,800	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Commerce Joint Powers Financing Authority	2007-1345	\$64,805,000.00

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-30-1997	\$6,350,000	Covina Public Finance Authority Los Angeles CDIAC Number: 1997-1621 Revenue bond Redevelopment, Multiple Purposes Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Stone & Youngberg	12-01-18 Comb	<u>TIC</u> <u>NIC</u> 5.194 <u>TYPE:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$7,152,262	\$499,455	\$0	NR	NR	\$499,455

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Covina Redevelopment Agency	\$6,350,000.00	2016-0776	
<b>Total</b>		<b>\$6,350,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
10-30-1997	\$6,350,000	Covina Redevelopment Agency Los Angeles CDIAC Number: 2016-0776 Marks-Roos Authority Loan Redevelopment, Multiple Purposes	NR	Neg	(BC) Jones Hall (LE) Covina PFA (TR) BNY Mellon Capital	12-01-18 Comb	<u>TIC</u> <u>NIC</u> 5.194 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,152,262	\$499,455	\$0		\$499,455

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Covina Public Finance Authority	1997-1621	\$6,350,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-12-2002	\$10,262,262	Covina Public Finance Authority Los Angeles CDIAC Number: 2002-0005 Revenue bond Redevelopment, Multiple Purposes Revitalization No 1 Series A	S:AAA/A-    Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) BNY Mellon Capital (UW) Stone & Youngberg	12-01-23 Serial CAB	<u>TIC</u> 5.6 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$7,152,262	\$732,426	\$0	NR	NR	\$732,427

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Covina Redevelopment Agency	\$10,262,262.00	2016-0777	
<b>Total</b>		<b>\$10,262,262.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
02-12-2002	\$10,262,262	Covina Redevelopment Agency Los Angeles CDIAC Number: 2016-0777 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Revitalization No 1 Series A	NR	Neg	(BC) Jones Hall (LE) Covina PFA (TR) BNY Mellon Capital	12-01-23 Serial	<u>TIC</u> 5.6 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,152,262	\$732,426	\$0		\$732,427

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0		

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Covina Public Finance Authority	2002-0005	\$10,262,262.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-04-2005	\$38,230,000	Culver City School Facilities Financing Authority Los Angeles CDIAC Number: 2005-1730 Revenue bond K-12 School Facility	S:AAA/A+ M:Aaa/A1  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) U.S. Bank NA (UW) George K Baum	08-01-33 Comb	<u>TIC</u> 4.552 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$34,175,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
8/1/2033	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$1,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Culver City Unified School District	\$37,795,000.00	2005-1731	\$1,500.00
<b>Total</b>		<b>\$37,795,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-04-2005	\$37,795,000	Culver City Unified School District Los Angeles CDIAC Number: 2005-1731 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Orrick Herrington (TR) U.S. Bank NA (UW) Culver City School Fac FA	08-01-33 Serial		<u>TIC</u> 5.491 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$33,880,000	\$0	\$0	\$1,500	\$3,598,193	0	0.01	Y	\$29,244	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Culver City School Facilities Financing Authority	2005-1730	\$38,230,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-04-2007	\$21,030,000	Downey School Facilities Financing Authority Los Angeles CDIAC Number: 2007-0351 Revenue bond K-12 School Facility Downey USD	S:AAA/A+    Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA Corp (TR) U.S. Bank NA (UW) George K Baum	08-01-26 Comb	<u>TIC</u> <u>NIC</u> 3.934 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>
12/13	\$20,290,000

#### B. ISSUANCE FEE

<u>Total Bond Reserve Fund</u>	<u>Issuance Cost</u>
\$0	

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Downey Unified School District	\$20,825,000.00	2007-0350	\$0.00
		<b>Total</b>		<b>\$20,825,000.00</b>

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-04-2007	\$20,825,000	Downey Unified School District Los Angeles CDIAC Number: 2007-0350 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) Los Angeles Co (UW) Downey School FFA		08-01-26 Comb	<u>TIC</u> <u>NIC</u> 5.305 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$20,125,000	\$0	\$0	\$0	\$0	0	3.35	Y	\$1,453,936	\$48,766	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Downey School Facilities Financing Authority	2007-0351	\$21,030,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-09-2007	\$16,905,000	East Whittier City School Facilities Financing Authority Los Angeles CDIAC Number: 2007-0527 Revenue bond K-12 School Facility GO Bond Program	M:Aaa/A1    Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) U.S. Bank NA (UW) George K Baum	08-01-17 Serial	<u>TIC</u> <u>NIC</u> 3.621 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$10,225,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$322,750

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$1,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	East Whittier City School District	\$16,960,000.00	2007-0528	\$0.00
<b>Total</b>		<b>\$16,960,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-09-2007	\$16,960,000	East Whittier City School District Los Angeles CDIAC Number: 2007-0528 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Orrick Herrington (PU) E Whittier City Sch FFA (TR) U.S. Bank NA	08-01-17 Serial		<u>TIC</u> <u>NIC</u> 4.761 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$10,250,000	\$0	\$0	\$0	\$0	0	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
East Whittier City School Facilities Financing Authority	2007-0527	\$16,905,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-03-2007	\$26,875,000	El Monte Public Financing Authority Los Angeles CDIAC Number: 2007-0756 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AAA/BBB-    Ins	Neg	(BC) Lewis Brisbois Bisgaard (FA) Connolly Capital Group (EN) Ambac (TR) Wells Fargo Bank NA (UW) E J De La Rosa	06-01-38 Comb	<u>TIC</u> 5.124 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$23,660,004	\$1,775,556	\$0	NR	NR	\$1,775,556

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$978,032

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	El Monte Public Financing Authority	\$3,215,000.00	2007-0757	
MKRL	El Monte Redevelopment Agency	\$10,800,000.00	2016-0779	
MKRL	El Monte Redevelopment Agency	\$2,590,000.00	2016-0780	
MKRL	El Monte Redevelopment Agency	\$5,885,000.00	2016-0781	
MKRL	El Monte Redevelopment Agency	\$7,600,000.00	2016-0782	
<b>Total</b>		<b>\$30,090,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-03-2007	\$3,215,000	El Monte Public Financing Authority Los Angeles CDIAC Number: 2007-0757 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Neg	(BC) Lewis Brisbois Bisgaard (FA) Connolly Capital Group (TR) Wells Fargo Bank NA (UW) E J De La Rosa	06-01-38 Comb	<u>TIC</u> 5.124 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,845,000	\$234,077	\$0	NR	NR	\$234,077

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$77,522

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	El Monte Redevelopment Agency	\$645,000.00	2016-0783	
MKRL	El Monte Redevelopment Agency	\$1,300,000.00	2016-0784	
MKRL	El Monte Redevelopment Agency	\$335,000.00	2016-0785	
MKRL	El Monte Redevelopment Agency	\$935,000.00	2016-0786	
<b>Total</b>		<b>\$3,215,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-03-2007	\$10,800,000	El Monte Redevelopment Agency Los Angeles CDIAC Number: 2016-0779 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Downtown	NR	Neg	(BC) Lewis Brisbois Bisgaard (FA) Connolly Capital Group (LE) El Monte PFA (TR) Wells Fargo Bank NA	06-01-38 Comb	<u>TIC</u> 5.124 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$9,840,001	\$1,775,556	\$0		\$1,775,556

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
El Monte Public Financing Authority	2007-0756	\$26,875,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-03-2007	\$2,590,000	El Monte Redevelopment Agency Los Angeles CDIAC Number: 2016-0780 Marks-Roos Authority Loan Redevelopment, Multiple Purposes El Monte Center Business District	NR	Neg	(BC) Lewis Brisbois Bisgaard (FA) Connolly Capital Group (LE) El Monte PFA (TR) Wells Fargo Bank NA	06-01-38 Comb		<u>TIC</u> 5.124 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,180,000	\$1,775,556	\$0		\$1,775,556

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
El Monte Public Financing Authority	2007-0756	\$26,875,000.00

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-03-2007	\$5,885,000	El Monte Redevelopment Agency Los Angeles CDIAC Number: 2016-0781 Marks-Roos Authority Loan Redevelopment, Multiple Purposes El Monte Center	NR	Neg	(BC) Lewis Brisbois Bisgaard (FA) Connolly Capital Group (LE) El Monte PFA (TR) Wells Fargo Bank NA	06-01-38 Comb	<u>TIC</u> 5.124 <u>NIC</u> <u>TYPE:</u>

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,955,000	\$1,775,556	\$0		\$1,775,556

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
El Monte Public Financing Authority	2007-0756	\$26,875,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
07-03-2007	\$7,600,000	El Monte Redevelopment Agency Los Angeles CDIAC Number: 2016-0782 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Housing	NR	Neg	(BC) Lewis Brisbois Bisgaard (FA) Connolly Capital Group (LE) El Monte PFA (TR) Wells Fargo Bank NA	06-01-38 Comb	<u>TIC</u> 5.124 <u>NIC</u> <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,685,000	\$1,775,556	\$0		\$1,775,556

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>
	0	N

**C. TEETER PLAN**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
El Monte Public Financing Authority	2007-0756	\$26,875,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-03-2007	\$645,000	El Monte Redevelopment Agency Los Angeles CDIAC Number: 2016-0783 Marks-Roos Authority Loan Redevelopment, Multiple Purposes El Monte Center	NR	Neg	(BC) Lewis Brisbois Bisgaard (FA) Connolly Capital Group (LE) El Monte PFA (TR) Wells Fargo Bank NA	06-01-38 Comb	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	5.124	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$540,000	\$234,077	\$0		\$234,077

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>
	0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
El Monte Public Financing Authority	2007-0757	\$3,215,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-03-2007	\$1,300,000	El Monte Redevelopment Agency Los Angeles CDIAC Number: 2016-0784 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Downtown	NR	Neg	(BC) Lewis Brisbois Bisgaard (FA) Connolly Capital Group (LE) El Monte PFA (TR) Wells Fargo Bank NA	06-01-38 Comb	<u>TIC</u> 5.124 <u>NIC</u> <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,190,000	\$234,077	\$0		\$234,077

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>
	0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
El Monte Public Financing Authority	2007-0757	\$3,215,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-03-2007	\$335,000	El Monte Redevelopment Agency Los Angeles CDIAC Number: 2016-0785 Marks-Roos Authority Loan Redevelopment, Multiple Purposes El Monte Center Amendment No 1	NR	Neg	(BC) Lewis Brisbois Bisgaard (FA) Connolly Capital Group (LE) El Monte PFA (TR) Wells Fargo Bank NA	06-01-38 Comb	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	5.124	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$285,000	\$234,077	\$0		\$234,087

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
El Monte Public Financing Authority	2007-0757	\$3,215,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
07-03-2007	\$935,000	El Monte Redevelopment Agency Los Angeles CDIAC Number: 2016-0786 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Housing Agreement	NR	Neg	(BC) Lewis Brisbois Bisgaard (FA) Connolly Capital Group (LE) El Monte PFA (TR) Wells Fargo Bank NA	06-01-38 Comb	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	5.124

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$830,000	\$234,077	\$0		\$234,077

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>
	0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
El Monte Public Financing Authority	2007-0757	\$3,215,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-24-2003	\$11,255,000	Glendora Public Financing Authority Los Angeles CDIAC Number: 2003-1716 Tax allocation bond Redevelopment, Multiple Purposes No One Series A Refunding	S:AAA/A-  F:AAA  Ins	Neg	(BC) Stradling Yocca (FA) Harrell & Co Advisors (EN) MBIA Corp (TR) U.S. Bank NA (UW) Henderson Capital	09-01-24 Comb	<u>TIC</u> 5.027 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$9,675,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Glendora Community Redevelopment Agency	\$11,255,000.00	2016-0987	
<b>Total</b>		<b>\$11,255,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-24-2003	\$11,255,000	Glendora Community Redevelopment Agency Los Angeles CDIAC Number: 2016-0987 Marks-Roos Authority Loan Redevelopment, Multiple Purposes No One Series A	NR	Neg	(BC) Stradling Yocca (FA) Harrell & Co Advisors (LE) Glendora PFA (TR) U.S. Bank NA	09-01-24 Comb	<u>TIC</u> 5.027 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$9,675,000		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Glendora Public Financing Authority	2003-1716	\$11,255,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-24-2003	\$4,815,000	Glendora Public Financing Authority Los Angeles CDIAC Number: 2003-1717 Tax allocation bond Redevelopment, Multiple Purposes No One Series B Federally Taxable	S:AAA/A-  F:AAA  Ins	Neg	(BC) Stradling Yocca (FA) Harrell & Co Advisors (EN) MBIA Corp (TR) U.S. Bank NA (UW) Henderson Capital	09-01-19 Comb	<u>TIC</u> 5.792 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,880,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Glendora Community Redevelopment Agency	\$4,815,000.00	2016-0988	
<b>Total</b>		<b>\$4,815,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-24-2003	\$4,815,000	Glendora Community Redevelopment Agency Los Angeles CDIAC Number: 2016-0988 Marks-Roos Authority Loan Redevelopment, Multiple Purposes No One Series B Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) Harrell & Co Advisors (LE) Glendora PFA (TR) U.S. Bank NA	09-01-19 Comb		<u>TIC</u> 5.792 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,880,000		\$0		\$0		0	N	\$0		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Glendora Public Financing Authority	2003-1717	\$4,815,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-19-2007	\$55,485,000	Hacienda La Puente Unified School District Facilities Financing Los Angeles CDIAC Number: 2007-1211 Revenue bond K-12 School Facility	S:AAA/A+ M:Aaa/A2  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) U.S. Bank NA (UW) George K Baum	08-01-27 Serial	<u>TIC</u> <u>NIC</u> 4.203 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$55,180,000	\$0	NR	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,250

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Hacienda La Puente Unified School District	\$55,428,805.00	2007-1212	\$0.00
<b>Total</b>		<b>\$55,428,805.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-19-2007	\$55,428,805	Hacienda La Puente Unified School District Los Angeles CDIAC Number: 2007-1212 General obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (PU) Hacienda La Puente USD FA (TR) U.S. Bank NA	08-01-27 Serial	<u>TIC</u> <u>NIC</u> 5.009 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>
12/13	\$55,120,000			\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
6	Y	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Hacienda La Puente Unified School District Facilities Financing Authority	2007-1211	\$55,485,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-29-2004	\$34,530,000	Hawaiian Gardens Public Financing Authority Los Angeles CDIAC Number: 2004-0468 Tax allocation bond Redevelopment, Multiple Purposes No 1	S:AAA/BBB+    Ins	Neg	(BC) Jones Hall (FA) Stone & Youngberg (EN) Ambac (TR) BNY Mellon Capital (UW) Chilton & Assoc	12-01-33 Comb	<u>TIC</u> <u>NIC</u> 5.052 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$33,345,000	\$1,875,245	\$0	NR	NR	\$1,875,245

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$7,473

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Hawaiian Gardens Redevelopment Agency	\$31,170,000.00	2004-0357	\$0.00
TAB	Hawaiian Gardens Redevelopment Agency	\$3,360,000.00	2004-0469	\$0.00
<b>Total</b>		<b>\$34,530,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-29-2004	\$31,170,000	Hawaiian Gardens Redevelopment Agency Los Angeles CDIAC Number: 2004-0357 Tax allocation bond Redevelopment, Multiple Purposes No 1 Series A Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Stone & Youngberg (TR) BNY Mellon Capital (UW) Hawaiian Gardens PFA	12-01-33 Comb	<u>TIC</u> <u>NIC</u> 5.074 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$31,010,000	\$1,875,245	\$0	\$0	\$1,875,245

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
	N		

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Hawaiian Gardens Public Financing Authority	2004-0468	\$34,530,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-29-2004	\$3,360,000	Hawaiian Gardens Redevelopment Agency Los Angeles CDIAC Number: 2004-0469 Tax allocation bond Redevelopment, Multiple Purposes No 1 Series B Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Stone & Youngberg (TR) BNY Mellon Capital (UW) Hawaiian Gardens PFA	12-01-23 Comb		<u>TIC</u> <u>NIC</u> 4.67 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,335,000		\$0	\$0	

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Hawaiian Gardens Public Financing Authority	2004-0468	\$34,530,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-30-1997	\$3,740,000	Lancaster Financing Authority Los Angeles CDIAC Number: 1997-1769 Revenue bond Water Supply, Storage, Distribution Sr Lien Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) First Trust of WA (UW) OConnor & Co Sec	09-01-20 Term	<u>TIC</u> 6.344 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,860,000	\$302,100	\$0	NR	NR	\$302,798

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$1,500
Consultant	\$18,500
Legal, Law Firm	\$5,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Lancaster CFD No 89-1	\$4,895,000.00	1990-0149	
RB	Lancaster Financing Authority	\$2,643,890.00	1997-1770	
LTOB	Lancaster CFD No 89-1	\$360,000.00	1997-1771	\$0.00
<b>Total</b>		<b>\$7,898,890.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-30-1997	\$2,643,890	Lancaster Financing Authority Los Angeles CDIAC Number: 1997-1770 Revenue bond Water Supply, Storage, Distribution Jr Lien Series B Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) First Trust of WA (UW) OConnor & Co Sec	09-01-20 Comb	<u>TIC</u> <u>NIC</u> 10.384 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,108,103	\$0	\$0	NR	NR	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$1,500
Consultant	\$18,500
Legal, Law Firm	\$5,000

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
12-30-1997	\$360,000	Lancaster CFD No 89-1 Los Angeles CDIAC Number: 1997-1771 Limited tax obligation bond Water Supply, Storage, Distribution E Lancaster Water Storage Tank Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (PU) Lancaster FA (TR) First Trust of WA	09-01-20 Term	<u>TIC</u> <u>NIC</u> 7.263 <u>TYPE:</u>	

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$360,000	\$0	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	2.52	\$415,603

C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$10,465	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lancaster Financing Authority	1997-1769	\$3,740,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-14-2003	\$40,595,000	Lancaster Financing Authority Los Angeles CDIAC Number: 2002-2106 Tax allocation bond Redevelopment, Multiple Purposes Lancaster Residential, Amargosa, & Projects No 5 & 6 Refunding	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) MBIA Corp (TR) U.S. Bank NA (UW) US Bancorp Piper	02-01-34 Comb	<u>TIC</u> 4.504 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$36,230,000	\$3,025,835	\$0	NR	NR	\$3,025,907

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
8/1/2034	\$0	\$117,618

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Disclosure	\$1,725
Trustee	\$2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Lancaster Redevelopment Agency	\$6,350,000.00	2016-1010	
MKRL	Lancaster Redevelopment Agency	\$14,425,000.00	2016-1011	
MKRL	Lancaster Redevelopment Agency	\$16,895,000.00	2016-1012	
MKRL	Lancaster Redevelopment Agency	\$5,267,059.00	2016-1013	
<b>Total</b>		<b>\$42,937,059.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>		
05-14-2003	\$6,350,000	Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-1010 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Lancaster Residential	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (LE) Lancaster FA (TR) U.S. Bank NA	02-01-34 Comb	<u>TIC</u> 4.504 <u>NIC</u> <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,358,088	\$3,025,835	\$0		\$3,025,907

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
1.64	Y	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lancaster Financing Authority	2002-2106	\$40,595,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>		
05-14-2003	\$14,425,000	Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-1011 Marks-Roos Authority Loan Redevelopment, Multiple Purposes No 6	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (LE) Lancaster FA (TR) U.S. Bank NA	02-01-34 Comb	<u>TIC</u> 4.504 <u>NIC</u> <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$12,171,695	\$3,025,835	\$0		\$3,025,907		2.71	Y			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lancaster Financing Authority	2002-2106	\$40,595,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>		
05-14-2003	\$16,895,000	Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-1012 Marks-Roos Authority Loan Redevelopment, Multiple Purposes No 5	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (LE) Lancaster FA (TR) U.S. Bank NA	02-01-34 Comb	<u>TIC</u> 4.504 <u>NIC</u> <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$14,255,917	\$3,025,835	\$0		\$3,025,907

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	4.05	Y	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lancaster Financing Authority	2002-2106	\$40,595,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>		
05-14-2003	\$5,267,059	Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-1013 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Amargosa	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (LE) Lancaster FA (TR) U.S. Bank NA	02-01-34 Comb	<u>TIC</u> 4.504 <u>NIC</u> <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,444,300	\$3,025,835	\$0		\$3,025,907

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	1.05	Y	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lancaster Financing Authority	2002-2106	\$40,595,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>			<u>Capital Appreciation Bond</u>	
12-12-2003	\$1,805,000	Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-1014 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Lancaster Residential Issues B	NR	Neg	(BC) (FA) (LE) (TR)	Stradling Yocca Urban Futures Lancaster FA U.S. Bank NA	02-01-34 Comb	<u>TIC</u> <u>NIC</u> 4.704 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,323,229	\$1,016,744	\$0		\$1,016,744

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lancaster Financing Authority	2003-2146	\$16,560,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-12-2003	\$2,825,000	Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-1015 Marks-Roos Authority Loan Redevelopment, Multiple Purposes No 6 Issue B	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (LE) Lancaster FA (TR) U.S. Bank NA	02-01-34 Comb		<u>TIC</u> <u>NIC</u> 4.704 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,070,978	\$690,938	\$0		\$691,234

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
2.71	Y	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lancaster Financing Authority	2003-2146	\$16,560,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-12-2003	\$1,625,000	Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-1016 Marks-Roos Authority Loan Redevelopment, Multiple Purposes No 5 Issue B	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (LE) Lancaster FA (TR) U.S. Bank NA	02-01-34 Comb		<u>TIC</u> 4.704 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,191,294	\$690,938	\$0		\$691,234

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	4.05	Y	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lancaster Financing Authority	2003-2146	\$16,560,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-12-2003	\$10,305,000	Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-1017 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Amargosa	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (LE) Lancaster FA (TR) U.S. Bank NA	02-01-34 Comb		<u>TIC</u> <u>NIC</u> 4.704 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,554,499	\$690,938	\$0		\$691,234

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
1.05	Y	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lancaster Financing Authority	2003-2146	\$16,560,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-09-2004	\$7,830,000	Lancaster Financing Authority Los Angeles CDIAC Number: 2004-0472 Tax allocation bond K-12 School Facility School Districts Nos 5 & 6 Refunding	S:BBB-	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) U.S. Bank NA (UW) Piper Jaffray & Co	02-01-34 Comb	<u>TIC</u> <u>NIC</u> 5.473 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$6,900,000	\$696,680	\$0	NR	NR	\$572,718

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
8/1/2014	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Disclosure	\$1,500
Trustee	\$2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Lancaster Redevelopment Agency	\$5,705,000.00	2016-0825	
MKRL	Lancaster Redevelopment Agency	\$2,125,000.00	2016-0826	\$0.00
<b>Total</b>		<b>\$7,830,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-09-2004	\$5,705,000	Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-0825 Marks-Roos Authority Loan K-12 School Facility Lancaster No 6	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (LE) Lancaster FA (TR) U.S. Bank NA	02-01-34 Comb		<u>TIC</u> <u>NIC</u> 5.473 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,027,402	\$696,680			\$572,718

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
0	Y	2.71

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lancaster Financing Authority	2004-0472	\$7,830,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-09-2004	\$2,125,000	Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-0826 Marks-Roos Authority Loan K-12 School Facility Lancaster No 5	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (LE) Lancaster FA (TR) U.S. Bank NA		02-01-34 Comb	<u>TIC</u> <u>NIC</u> 5.473 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,872,598	\$696,680	\$0	\$0	\$572,718	0	4.05	Y			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lancaster Financing Authority	2004-0472	\$7,830,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-09-2004	\$11,005,000	Lancaster Financing Authority Los Angeles CDIAC Number: 2004-1730 Tax allocation bond Redevelopment, Multiple Purposes Residential, Amargosa & Nos 5 & 6	S:AAA/A-     Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) FGIC (TR) U.S. Bank NA (UW) Piper Jaffray & Co	02-01-35 Comb	<u>TIC</u> 4.822 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$9,825,000	\$580,574	\$0	NR	NR	\$581,823

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Disclosure	\$1,725
Trustee	\$2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Lancaster Redevelopment Agency	\$1,075,000.00	2016-0871	\$0.00
MKRL	Lancaster Redevelopment Agency	\$2,440,000.00	2016-0872	\$0.00
MKRL	Lancaster Redevelopment Agency	\$3,595,000.00	2016-0873	\$0.00
MKRL	Lancaster Redevelopment Agency	\$3,895,000.00	2016-0874	\$0.00
<b>Total</b>		<b>\$11,005,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>		
11-09-2004	\$1,075,000	Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-0871 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Residential	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (LE) Lancaster FA (TR) U.S. Bank NA	02-01-35 Comb	<u>TIC</u> 4.822 <u>NIC</u> <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$959,714	\$580,574	\$0	\$0	\$56,736

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	Y	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lancaster Financing Authority	2004-1730	\$11,005,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>		
11-09-2004	\$2,440,000	Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-0872 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Amargosa	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (LE) Lancaster FA (TR) U.S. Bank NA	02-01-35 Comb	<u>TIC</u> 4.822 <u>NIC</u> <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,177,681	\$128,723	\$0	\$0	\$128,779	0	10.5	Y			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lancaster Financing Authority	2004-1730	\$11,005,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>		
11-09-2004	\$3,595,000	Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-0873 Marks-Roos Authority Loan Redevelopment, Multiple Purposes No 6	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (LE) Lancaster FA (TR) U.S. Bank NA	02-01-35 Comb	<u>TIC</u> 4.822 <u>NIC</u> <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,210,089	\$189,656	\$0	\$0	\$189,737

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
33	Y	2.71

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lancaster Financing Authority	2004-1730	\$11,005,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>		
11-09-2004	\$3,895,000	Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-0874 Marks-Roos Authority Loan Redevelopment, Multiple Purposes No 5	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (LE) Lancaster FA (TR) U.S. Bank NA	02-01-35 Comb	<u>TIC</u> 4.822 <u>NIC</u> <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,477,516	\$205,483	\$0	\$0	\$205,571

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
35	Y	4.05	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lancaster Financing Authority	2004-1730	\$11,005,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-08-2006	\$13,655,000	Lancaster Financing Authority Los Angeles CDIAC Number: 2006-1374 Tax allocation bond K-12 School Facility Antelope Vly Un HSD, Lancaster SD, Eastside & Westside Un SD (No 5 & 6)	S:BBB+	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) U.S. Bank NA (UW) E J De La Rosa	02-01-37 Comb	<u>TIC</u> <u>NIC</u> 4.787 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$12,390,000	\$938,188	\$0	NR	NR	\$507,628

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Disclosure	\$1,897
Trustee	\$2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Lancaster Redevelopment Agency	\$4,895,000.00	2016-0909	\$0.00
MKRL	Lancaster Redevelopment Agency	\$8,760,000.00	2016-0910	\$0.00
<b>Total</b>		<b>\$13,655,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-08-2006	\$4,895,000	Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-0909 Marks-Roos Authority Loan K-12 School Facility No 5	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (LE) Lancaster FA (TR) U.S. Bank NA	02-01-37 Comb		<u>TIC</u> <u>NIC</u> 4.787 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,441,498	\$336,319	\$0	\$0	\$284,330

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
38	Y	4.05

**C. TEETER PLAN**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lancaster Financing Authority	2006-1374	\$13,655,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-08-2006	\$8,760,000	Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-0910 Marks-Roos Authority Loan K-12 School Facility No 6	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (LE) Lancaster FA (TR) U.S. Bank NA	02-01-37 Comb		<u>TIC</u> <u>NIC</u> 4.787 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,948,502	\$601,869	\$0	\$0	\$508,530

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
64	Y	2.71	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lancaster Financing Authority	2006-1374	\$13,655,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-07-2006	\$25,660,000	Lancaster Financing Authority Los Angeles CDIAC Number: 2006-1493 Tax allocation bond Redevelopment, Multiple Purposes Residential, Fox Field, Amargosa, No 5 & 6 Areas Refunding	S:AAA/A-     Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) Ambac (TR) U.S. Bank NA (UW) Wedbush Morgan Sec	02-01-39 Comb	<u>TIC</u> <u>NIC</u> 4.621 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$21,799,998	\$1,956,933	\$0	NR	NR	\$1,957,335

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Disclosure	\$2,127
Trustee	\$2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Lancaster Redevelopment Agency	\$305,000.00	2016-0913	\$0.00
MKRL	Lancaster Redevelopment Agency	\$2,505,000.00	2016-0914	\$0.00
MKRL	Lancaster Redevelopment Agency	\$4,320,000.00	2016-0915	\$0.00
MKRL	Lancaster Redevelopment Agency	\$5,080,000.00	2016-0916	\$0.00
MKRL	Lancaster Redevelopment Agency	\$13,450,000.00	2016-0917	\$0.00
<b>Total</b>		<b>\$25,660,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-07-2006	\$305,000	Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-0913 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Residential	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (LE) Lancaster FA (TR) U.S. Bank NA		02-01-39 Comb	<u>TIC</u> <u>NIC</u> 4.621 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$259,066	\$1,956,933	\$0	\$0	\$1,957,335

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	1.64	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lancaster Financing Authority	2006-1493	\$25,660,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-07-2006	\$2,505,000	Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-0914 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Fox Field Area	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (LE) Lancaster FA (TR) U.S. Bank NA	02-01-39 Comb		<u>TIC</u> 4.621 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,128,264	\$1,956,933	\$0	\$0	\$1,957,335	0	1.55	Y			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lancaster Financing Authority	2006-1493	\$25,660,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-07-2006	\$4,320,000	Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-0915 Marks-Roos Authority Loan Redevelopment, Multiple Purposes No 5	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (LE) Lancaster FA (TR) U.S. Bank NA	02-01-39 Comb		<u>TIC</u> <u>NIC</u> 4.621 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,669,976	\$1,956,933	\$0	\$0	\$1,957,335

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
17	Y	4.05	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lancaster Financing Authority	2006-1493	\$25,660,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-07-2006	\$5,080,000	Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-0916 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Amargosa	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (LE) Lancaster FA (TR) U.S. Bank NA	02-01-39 Comb		<u>TIC</u> <u>NIC</u> 4.621 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,315,720	\$1,956,933	\$0	\$0	\$1,957,335	0	10.5	Y			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lancaster Financing Authority	2006-1493	\$25,660,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-07-2006	\$13,450,000	Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-0917 Marks-Roos Authority Loan Redevelopment, Multiple Purposes No 6	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (LE) Lancaster FA (TR) U.S. Bank NA		02-01-39 Comb	<u>TIC</u> <u>NIC</u> 4.621 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$11,426,972	\$1,956,933	\$0	\$0	\$1,957,132

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
52	Y	2.71

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lancaster Financing Authority	2006-1493	\$25,660,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-17-2002	\$7,820,000	Long Beach Bond Finance Authority Los Angeles CDIAC Number: 2000-1936 Revenue bond Multiple Capital Improvements, Public Works ADs No 92-1, 90-2 & CFD No 2 Series A	NR	Neg	(BC) NBS (FA) Montague DeRose (TR) BNY Mellon Capital (UW) E J De La Rosa	10-01-13 Serial	<u>TIC</u> <u>NIC</u> 5.022 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Long Beach CFD No 2	\$1,150,000.00	2000-1937	
SAB	Long Beach	\$4,965,000.00	2000-1938	
SAB	Long Beach	\$1,705,000.00	2000-1939	\$0.00
<b>Total</b>		<b>\$7,820,000.00</b>		

#### MISCELLANEOUS

The following Issues have matured 2000-1937 on 2-1-2010 09/10, 2000-1938 on 9-2-2011 11/12 & 2000-1939 on 9-2-12 12/13 Calendars

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-17-2002	\$1,705,000	Long Beach Los Angeles CDIAC Number: 2000-1939 Special assessment bond Multiple Capital Improvements, Public Works Cherry Ave AD No 92-1 Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (PU) Long Beach Bond FA (TR) BNY Mellon Capital		09-02-13 Term	<u>TIC</u> 5.75 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$0	\$0	\$0	\$0	\$0	0	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2000-1936	\$7,820,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-19-2002	\$77,715,000	Long Beach Bond Finance Authority Los Angeles CDIAC Number: 2002-0506 Tax allocation bond Redevelopment, Multiple Purposes Downtown, N Long Beach, Poly High & W Beach	S:AAA M:Aaa   Ins	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (EN) Ambac (TR) BNY Mellon Capital (UW) UBS PaineWebber	08-01-31 Comb	<u>TIC</u> 4.926 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$23,414,302	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
8/1/2031	\$6,771	\$136,738

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Long Beach Redevelopment Agency	\$26,820,000.00	2002-0507	\$0.00
TAB	Long Beach Redevelopment Agency	\$40,290,000.00	2002-0508	\$0.00
TAB	Long Beach Redevelopment Agency	\$1,710,000.00	2002-0509	\$0.00
TAB	Long Beach Redevelopment Agency	\$8,895,000.00	2002-0510	\$0.00
TAB	Long Beach Bond Finance Authority	\$35,045,000.00	2006-0090	
<b>Total</b>		<b>\$112,760,000.00</b>		

#### MISCELLANEOUS

Reserve Fund Minimum Balance Required: Reserves funds at Local Obligor levels.  
Bond Reserve Fund: Reserve accounts under designated Local Obligations.  
15/16 The remaining outstanding 2002 North LB held by 2005 C JPA

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-10-2006	\$35,045,000	Long Beach Bond Finance Authority Los Angeles CDIAC Number: 2006-0090 Tax allocation bond Redevelopment, Multiple Purposes Downtown & N Long Beach Series C Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (EN) Ambac (TR) The Bank of NY Trust Co (UW) E J De La Rosa	08-01-31 Comb	<u>TIC</u> 4.242 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$34,730,000		NR	NR	NR	NR

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$31,000	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,650

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Long Beach Redevelopment Agency	\$26,820,000.00	2002-0507	\$0.00
TAB	Long Beach Redevelopment Agency	\$40,290,000.00	2002-0508	\$0.00
<b>Total</b>		<b>\$67,110,000.00</b>		

#### MISCELLANEOUS

Reserve Fund Minimum Balance Required: Reserve amounts retained under the 2002 Tax Allocation RRBs Issue that the 2005 C partially refunded).

Bond Reserve Fund: (Escrow only, reserve funds relate to 2002 refunded bonds).

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-19-2002	\$26,820,000	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2002-0507 Tax allocation bond Redevelopment, Multiple Purposes Downtown Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (PU) Long Beach Bond FA (TR) BNY Mellon Capital	08-01-25 Comb		<u>TIC</u> 4.891 <u>NIC</u> <u>TYPE:</u>	

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$12,826,602	\$1,923,990	\$0	\$0	\$2,319,859	0	2.35	Y	\$20,189,518	\$473,845	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2002-0506	\$77,715,000.00

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$12,826,602	\$1,923,990	\$0	\$0	\$2,319,859	0	2.35	Y	\$20,189,518	\$473,845	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2006-0090	\$35,045,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2002-0507 was partially refunded by issues 2006-0090 on 8-1-2012 12/13 FY & 2015-1304 on 7-24-2015 15/16 FY.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>		
06-19-2002	\$40,290,000	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2002-0508 Tax allocation bond Redevelopment, Multiple Purposes N Long Beach	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (PU) Long Beach Bond FA (TR) BNY Mellon Capital	08-01-31 Comb	TIC NIC TYPE:	5.208	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$6,383,000	\$957,450	\$0	\$0	\$957,450	0	1.39	Y	\$42,859,160	\$596,564	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2002-0506	\$77,715,000.00

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$6,383,000	\$957,450	\$0	\$0	\$957,450	0	1.39	Y	\$42,859,160	\$596,564	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2006-0090	\$35,045,000.00

**MISCELLANEOUS**

Issue 2002-0508 was partially refunded by issues 2006-0090 on 8-1-2012 12/13 FY & 2015-1304 on 7-24-2015 15/16 FY.



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-19-2002	\$1,710,000	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2002-0509 Tax allocation bond Redevelopment, Multiple Purposes Poly High	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (PU) Long Beach Bond FA (TR) BNY Mellon Capital	08-01-12 Serial		<u>TIC</u> 3.904 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	1.73	Y	\$771,706

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$13,340	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2002-0506	\$77,715,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-19-2002	\$8,895,000	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2002-0510 Tax allocation bond Redevelopment, Multiple Purposes W Beach Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (PU) Long Beach Bond FA (TR) BNY Mellon Capital	08-01-18 Serial		<u>TIC</u> 4.556 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,204,700	\$630,705	\$0	\$0	\$792,103	0	0.49	Y	\$1,730,868	\$8,458	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2002-0506	\$77,715,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-13-2002	\$47,780,000	Long Beach Bond Finance Authority Los Angeles CDIAC Number: 2002-1809 Tax allocation bond Redevelopment, Multiple Purposes Downtown & W Long Beach Industrial Series B	S:AAA M:Aaa    Ins	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (EN) Ambac (TR) U.S. Bank NA (UW) E J De La Rosa	11-01-24 Comb	<u>TIC</u> 4.539 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$41,335,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
11/1/2024	\$8,837	\$177,437

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Long Beach Redevelopment Agency	\$21,860,000.00	2002-1810	\$0.00
TAB	Long Beach Redevelopment Agency	\$25,920,000.00	2002-1811	\$0.00
<b>Total</b>		<b>\$47,780,000.00</b>		

#### MISCELLANEOUS

Reserve Funds at Local Obligor levels.  
Reserve Accounts under designated Local Obligations.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-01-2002	\$21,860,000	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2002-1810 Tax allocation bond Redevelopment, Multiple Purposes W Long Beach Industrial Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) U.S. Bank NA (UW) Long Beach Bond FA	11-01-24 Comb		<u>TIC</u> 2.25 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$18,720,000	\$3,117,643	\$0	\$0	\$3,117,643

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	Y	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2002-1809	\$47,780,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-01-2002	\$25,920,000	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2002-1811 Tax allocation bond Redevelopment, Multiple Purposes Downtown Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) U.S. Bank NA (UW) Long Beach Bond FA	11-01-22 Comb		<u>TIC</u> 2.25 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$22,615,000	\$5,696,022	\$0	\$0	\$5,696,022

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>
0	2.35	Y	\$20,189,518	\$473,845

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2002-1809	\$47,780,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-09-2005	\$77,447,306	Long Beach Bond Finance Authority Los Angeles CDIAC Number: 2005-0040 Revenue bond Redevelopment, Multiple Purposes Hsg, Gas Utility Series A-1 & A-2	S:AAA/BBB M:Aaa/Baa2  Ins	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (EN) Ambac (TR) The Bank of NY Trust Co (UW) E J De La Rosa	08-01-40 Comb CAB	<u>TIC</u> <u>NIC</u> 5.034 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$68,592,306	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
8/1/2040	\$14,261	\$345,529

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
PERB	Long Beach	\$7,675,000.00	2005-0041	\$0.00
TAB	Long Beach Redevelopment Agency	\$22,690,000.00	2005-0042	\$0.00
TAB	Long Beach Redevelopment Agency	\$39,000,000.00	2005-0043	\$0.00
TAB	Long Beach Redevelopment Agency	\$2,557,753.00	2005-0044	\$0.00
TAB	Long Beach Redevelopment Agency	\$839,553.00	2005-0045	\$0.00
TAB	Long Beach Redevelopment Agency	\$4,685,000.00	2005-0046	\$0.00
TAB	Long Beach Redevelopment Agency	\$55,665,000.00	2005-0047	\$0.00
RB	Long Beach Bond Finance Authority	\$114,985,000.00	2005-0316	
	<b>Total</b>	<b>\$248,097,306.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-09-2005	\$114,985,000	Long Beach Bond Finance Authority Los Angeles CDIAC Number: 2005-0316 Revenue bond Redevelopment, Multiple Purposes Hsg, Gas Utility Series B CIB Federally Taxable	S:AAA/BBB M:Aaa/Baa2  Ins	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (EN) Ambac (TR) The Bank of NY Trust Co (UW) E J De La Rosa	08-01-40 Comb	<u>TIC</u> <u>NIC</u> 5.034 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$96,555,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
8/1/2040	\$14,587	\$382,106

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Long Beach Redevelopment Agency	\$34,240,000.00	2015-0385	
TAB	Long Beach Redevelopment Agency	\$25,080,000.00	2015-0386	
<b>Total</b>		<b>\$59,320,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-09-2005	\$7,675,000	Long Beach Los Angeles CDIAC Number: 2005-0041 Public enterprise revenue bond Power Generation/Transmission Gas Utility Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) The Bank of NY Trust Co (UW) Long Beach Bond FA	08-01-13 Serial		<u>TIC</u> <u>NIC</u> 2.953 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$750,000	\$650,000	\$0	\$0	\$650,000	0	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2005-0040	\$77,447,306.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-09-2005	\$22,690,000	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2005-0042 Tax allocation bond Redevelopment, Multiple Purposes Central CIBs	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (PU) Long Beach Bond FA (TR) The Bank of NY Trust Co	08-01-40 Serial	<u>TIC</u> <u>NIC</u> 4.85 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$22,690,000	\$1,782,773	\$0	\$0	\$1,782,773

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	3.36	\$19,352,940

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$649,350	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2005-0040	\$77,447,306.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-09-2005	\$39,000,000	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2005-0043 Tax allocation bond Redevelopment, Multiple Purposes North	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (PU) Long Beach Bond FA (TR) The Bank of NY Trust Co	08-01-35 Serial	<u>TIC</u> <u>NIC</u> 4.807 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$39,000,000	\$5,031,825	\$0	\$0	\$5,031,825

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>
0	1.39	Y	\$42,859,160	\$596,564

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2005-0040	\$77,447,306.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-09-2005	\$2,557,753	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2005-0044 Tax allocation bond Redevelopment, Multiple Purposes Poly High	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (PU) Long Beach Bond FA (TR) The Bank of NY Trust Co	08-01-24 Serial CAB		<u>TIC</u> <u>NIC</u> 6.307 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,557,753	\$215,796	\$0	\$0	\$215,796

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	1.73	\$771,706

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$13,340	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2005-0040	\$77,447,306.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-09-2005	\$839,553	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2005-0045 Tax allocation bond Redevelopment, Multiple Purposes W Beach	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (PU) Long Beach Bond FA (TR) The Bank of NY Trust Co	08-01-20 Serial CAB	<u>TIC</u> <u>NIC</u> 6.594 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$839,553	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>
0	0.49	Y	\$1,730,868	\$8,458

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2005-0040	\$77,447,306.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-09-2005	\$4,685,000	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2005-0046 Tax allocation bond Redevelopment, Multiple Purposes Los Altos	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) The Bank of NY Trust Co (UW) Long Beach Bond FA	08-01-20 Serial	<u>TIC</u> <u>NIC</u> 3.595 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,755,000	\$407,798	\$0	\$0	\$407,798

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	1.2	\$781,702

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$9,360	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2005-0040	\$77,447,306.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-09-2005	\$55,665,000	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2005-0047 Tax allocation bond Multifamily Housing Series B	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (PU) Long Beach Bond FA (TR) The Bank of NY Trust Co	08-01-40 Serial	<u>TIC</u> <u>NIC</u> 5.308 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$50,580,000	\$4,053,642	\$0	\$0	\$4,053,642

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2005-0040	\$77,447,306.00

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-09-2005	\$34,240,000	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2015-0385 Tax allocation bond Redevelopment, Multiple Purposes Central	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (PU) Long Beach Bond FA (TR) The Bank of NY Trust Co	08-01-40 Serial	<u>TIC</u> <u>NIC</u> 4.85 <u>TYPE:</u>

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$29,005,000	\$2,225,936			\$2,225,936

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>
3.36	Y	\$19,352,940	\$649,350

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2005-0316	\$114,985,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-09-2005	\$25,080,000	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2015-0386 Tax allocation bond Redevelopment, Multiple Purposes North Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (PU) Long Beach Bond FA (TR) The Bank of NY Trust Co	08-01-35 Serial	<u>TIC</u> <u>NIC</u> 4.807 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$16,970,000	\$3,235,851			\$3,235,851		1.39	Y	\$42,859,160	\$596,564	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2005-0316	\$114,985,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-22-2004	\$181,510,000	Los Angeles Community RDA Community RDA FA Los Angeles CDIAC Number: 2004-0414 Revenue bond Redevelopment, Multiple Purposes Bunker Hill Series A Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) U.S. Bank NA (UW) Stone & Youngberg	12-01-28 Comb	<u>TIC</u> 4.901 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$175,405,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$1,425
Disclosure	\$250

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Los Angeles Community Redevelopment Agency	\$30,995,000.00	2004-0413	
MKRL	Los Angeles Community Redevelopment Agency	\$181,510,000.00	2016-0953	\$0.00
<b>Total</b>		<b>\$212,505,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-22-2004	\$181,510,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2016-0953 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Bunker Hill Series A	NR	Neg	(BC) Orrick Herrington (LE) Los Angeles CRDA CRDA FA (TR) U.S. Bank NA	12-01-28 Comb	<u>TIC</u> 4.901 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$175,405,000	\$0	\$0	\$0	\$0	0		N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles Community RDA Community RDA FA	2004-0414	\$181,510,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-22-2004	\$87,550,000	Los Angeles Community RDA Community RDA FA Los Angeles CDIAC Number: 2004-0415 Revenue bond Redevelopment, Multiple Purposes Bunker Hill Series B Federally Taxable Refunding	S:AAA M:Aaa   Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) U.S. Bank NA (UW) Stone & Youngberg	12-01-17 Comb	<u>TIC</u> 5.366 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$36,400,000	\$0	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$1,425
Disclosure	\$250

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Los Angeles Community Redevelopment Agency	\$56,885,000.00	2004-1926	\$0.00
MKRL	Los Angeles Community Redevelopment Agency	\$87,550,000.00	2016-0954	\$0.00
<b>Total</b>		<b>\$144,435,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-22-2004	\$56,885,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2004-1926 Tax allocation bond Redevelopment, Multiple Purposes Bunker Hill Series K Refunding	NR	Neg	(BC) Orrick Herrington (PU) Los Angeles CRDA CRDA FA (TR) U.S. Bank NA		12-01-13 Comb	<u>TIC</u> 4.598 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$6,790,000	\$0	\$0	\$0	\$0	0		N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles Community RDA Community RDA FA	2004-0415	\$87,550,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-22-2004	\$87,550,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2016-0954 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Bunker Hill Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (LE) Los Angeles CRDA CRDA FA (TR) U.S. Bank NA		12-01-17 Comb	<u>TIC</u> 5.366 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$36,400,000	\$0	\$0	\$0	\$0	0		N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles Community RDA Community RDA FA	2004-0415	\$87,550,000.00

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-28-2006	\$32,000,000	Los Angeles Community RDA Community RDA FA Los Angeles CDIAC Number: 2006-0495 Revenue bond Redevelopment, Multiple Purposes Reseda/Canoga Pk, E Hollywood/Beverly Normandie & Pacoima/Panorama City Ser L Federally Taxable	S:AAA/A- M:Aaa F:AAA  Ins	Neg	(BC) Robinson & Pearman (EN) MBIA Corp (TR) U.S. Bank NA (UW) Sutter Securities	09-01-26 Comb	<u>TIC</u> 6.14 <u>NIC</u> <u>TYPE:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$26,110,000	\$0	\$0	NR	NR	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$1,601
Disclosure	\$188

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Los Angeles Community Redevelopment Agency	\$16,000,000.00	2016-0963	
MKRL	Los Angeles Community Redevelopment Agency	\$8,000,000.00	2016-0964	
MKRL	Los Angeles Community Redevelopment Agency	\$8,000,000.00	2016-0965	
	<b>Total</b>	<b>\$32,000,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-28-2006	\$16,000,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2016-0963 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Reseda/Canoga Park Federally Taxable	NR	Neg	(BC) Robinson & Pearman (PU) Los Angeles CRDA CRDA FA (TR) U.S. Bank NA		09-01-26 Comb	<u>TIC</u> 6.14 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$13,054,000							N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles Community RDA Community RDA FA	2006-0495	\$32,000,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-28-2006	\$8,000,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2016-0964 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Pacoima/Panorama City Federally Taxable	NR	Neg	(BC) Robinson & Pearman (PU) Los Angeles CRDA CRDA FA (TR) U.S. Bank NA		09-01-26 Comb	<u>TIC</u> 6.14 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$6,528,000							N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles Community RDA Community RDA FA	2006-0495	\$32,000,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-28-2006	\$8,000,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2016-0965 Marks-Roos Authority Loan Redevelopment, Multiple Purposes East Hollywood / Beverly-Normandie Federally Taxable	NR	Neg	(BC) Robinson & Pearman (PU) Los Angeles CRDA CRDA FA (TR) U.S. Bank NA		09-01-26 Comb	<u>TIC</u> 6.14 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,528,000				

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles Community RDA Community RDA FA	2006-0495	\$32,000,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-28-2006	\$8,000,000	Los Angeles Community RDA Community RDA FA Los Angeles CDIAC Number: 2006-0496 Revenue bond Redevelopment, Multiple Purposes Pacoima/Panorama City Series N	S:AAA/A- M:Aaa F:AAA  Ins	Neg	(BC) Robinson & Pearman (EN) MBIA Corp (TR) U.S. Bank NA (UW) Sutter Securities	09-01-26 Comb	<u>TIC</u> 4.52 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$6,360,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$534
Disclosure	\$63

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Los Angeles Community Redevelopment Agency	\$8,000,000.00	2016-0958	\$0.00
<b>Total</b>		<b>\$8,000,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-28-2006	\$8,000,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2016-0958 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Pacoima/Panorama City	NR	Neg	(BC) Robinson & Pearman (LE) Los Angeles CRDA CRDA FA (TR) U.S. Bank NA	09-01-26 Comb	<u>TIC</u> 4.52 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$6,360,000		\$0	\$0	\$0			N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles Community RDA Community RDA FA	2006-0496	\$8,000,000.00

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-15-2006	\$34,500,000	Los Angeles Community RDA Community RDA FA Los Angeles CDIAC Number: 2006-0643 Revenue bond Redevelopment, Multiple Purposes Wilshire Ctr/Koreatown, Westlake, Pacific Corridor & Western/Slauson Recovery Series M Federally Taxable	S:AA/BBB     Ins	Neg	(BC) Orrick Herrington (FA) Katz Hollis (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) E J De La Rosa	09-01-36 Comb	<u>TIC</u> <u>NIC</u> 6.73 <u>TYPE:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$31,990,000	\$2,725,680	\$0	NR	NR	\$2,725,680

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$3,500

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Los Angeles Community Redevelopment Agency	\$11,000,000.00	2006-0644	
TAB	Los Angeles Community Redevelopment Agency	\$16,000,000.00	2006-0645	
TAB	Los Angeles Community Redevelopment Agency	\$2,500,000.00	2006-0646	
TAB	Los Angeles Community Redevelopment Agency	\$5,000,000.00	2006-0647	
	<b>Total</b>	<b>\$34,500,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-19-2007	\$8,000,000	Los Angeles Community RDA Community RDA FA Los Angeles CDIAC Number: 2008-0114 Revenue bond Redevelopment, Multiple Purposes Broadway/Manchester, Crenshaw/Slauson, Laurel Canyon & Watts Areas Federally Taxable	S:AA  F:AA  Ins	Neg	(BC) Robinson & Pearman (DC) Elizabeth C Green Law Off (EN) Radian Asset Assurance (TR) U.S. Bank NA (UW) First Albany Capital Inc	09-01-37 Comb	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$7,355,000	\$907,497	\$0	\$941,139	NR	\$941,139

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
N		\$0	\$0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$2,135
Disclosure	\$250

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Los Angeles Community Redevelopment Agency	\$1,500,000.00	2016-0977	\$0.00
MKRL	Los Angeles Community Redevelopment Agency	\$1,500,000.00	2016-0978	\$0.00
MKRL	Los Angeles Community Redevelopment Agency	\$2,000,000.00	2016-0979	\$0.00
MKRL	Los Angeles Community Redevelopment Agency	\$3,000,000.00	2016-0980	\$0.00
<b>Total</b>		<b>\$8,000,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-19-2007	\$1,500,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2016-0977 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Broadway/Manchester Federally Taxable	NR	Neg	(BC) Robinson & Pearman (DC) Elizabeth C Green Law Off (PU) Los Angeles CRDA CRDA FA (TR) U.S. Bank NA	09-01-37 Comb	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,415,000	\$119,768	\$0	\$0	\$124,207	0		N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles Community RDA Community RDA FA	2008-0114	\$8,000,000.00

#### B. DELINQUENCY

#### C. TEETER PLAN

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-19-2007	\$1,500,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2016-0978 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Watts Federally Taxable	NR	Neg	(BC) Robinson & Pearman (DC) Elizabeth C Green Law Off (PU) Los Angeles CRDA CRDA FA (TR) U.S. Bank NA	09-01-37 Comb	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,115,000	\$169,490	\$0	\$0	\$175,773

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
		N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles Community RDA Community RDA FA	2008-0114	\$8,000,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-19-2007	\$2,000,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2016-0979 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Laurel Canyon Federally Taxable	NR	Neg	(BC) Robinson & Pearman (DC) Elizabeth C Green Law Off (PU) Los Angeles CRDA CRDA FA (TR) U.S. Bank NA	09-01-37 Comb	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,950,000	\$272,967	\$0	\$0	\$283,086	30.08		N			N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles Community RDA Community RDA FA	2008-0114	\$8,000,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-19-2007	\$3,000,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2016-0980 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Crenshaw/Slauson Federally Taxable	NR	Neg	(BC) Robinson & Pearman (DC) Elizabeth C Green Law Off (PU) Los Angeles CRDA CRDA FA (TR) U.S. Bank NA	09-01-37 Comb	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,875,000	\$345,273	\$0	\$0	\$358,073

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
38.5		N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles Community RDA Community RDA FA	2008-0114	\$8,000,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-20-2008	\$14,250,000	Los Angeles Community RDA Community RDA FA Los Angeles CDIAC Number: 2008-0542 Revenue bond Redevelopment, Multiple Purposes Mid-City Recovery, Pico Union No 2 & Vermont/Manchester Recovery Series P Federally Taxable	S:A-	Neg	(BC) Orrick Herrington (TR) U.S. Bank NA (UW) DEPFA First Albany Sec	09-01-38 Term	<u>TIC</u> <u>NIC</u> 8.2 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$13,615,000	\$1,657,800	\$0	NR	NR	\$1,669,942

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$2,000
Disclosure	\$250

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Los Angeles Community Redevelopment Agency	\$2,250,000.00	2016-1018	\$0.00
MKRL	Los Angeles Community Redevelopment Agency	\$5,500,000.00	2016-1019	\$0.00
MKRL	Los Angeles Community Redevelopment Agency	\$6,500,000.00	2016-1020	
<b>Total</b>		<b>\$14,250,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-20-2008	\$2,250,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2016-1018 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Vermont/Manchester Federally Taxable	NR	Neg	(BC) Orrick Herrington (LE) Los Angeles CRDA CRDA FA (TR) U.S. Bank NA	09-01-38 Term	<u>TIC</u> <u>NIC</u> 8.2 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,215,000	\$261,758	\$0	\$0	\$263,672	0		N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles Community RDA Community RDA FA	2008-0542	\$14,250,000.00

#### B. DELINQUENCY

#### C. TEETER PLAN

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-20-2008	\$5,500,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2016-1019 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Pico Union 2 Federally Taxable	NR	Neg	(BC) Orrick Herrington (LE) Los Angeles CRDA CRDA FA (TR) U.S. Bank NA	09-01-38 Term	<u>TIC</u> <u>NIC</u> 8.2 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$5,075,000	\$639,853	\$0	\$0	\$644,539	0		N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles Community RDA Community RDA FA	2008-0542	\$14,250,000.00

#### B. DELINQUENCY

#### C. TEETER PLAN

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-20-2008	\$6,500,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2016-1020 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Mid City Recovery Federally Taxable	NR	Neg	(BC) Orrick Herrington (LE) Los Angeles CRDA CRDA FA (TR) U.S. Bank NA	09-01-38 Term	<u>TIC</u> <u>NIC</u> 8.2 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$6,325,000	\$756,189	\$0		\$761,728	0		N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles Community RDA Community RDA FA	2008-0542	\$14,250,000.00

#### B. DELINQUENCY

#### C. TEETER PLAN

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-28-2002	\$9,765,000	Los Angeles Community RDA Financing Authority Los Angeles CDIAC Number: 2002-0360 Revenue bond Redevelopment, Multiple Purposes Crenshaw/Slauson, Mid-City, Vermont/Manchester & Watts Corridor Recovery Series H Federally Taxable Refunding	F:BBB	Neg	(BC) Kutak Rock (DC) Robinson & Pearman (TR) U.S. Bank NA (UW) RBC Dain Rauscher	09-01-32 Comb	<u>TIC</u> 10.017 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$8,185,000	\$1,088,538	\$0	\$1,089,726	NR	\$1,089,726

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$2,000
Disclosure	\$500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Los Angeles Community Redevelopment Agency	\$1,000,000.00	2016-1021	
MKRL	Los Angeles Community Redevelopment Agency	\$1,130,000.00	2016-1022	
MKRL	Los Angeles Community Redevelopment Agency	\$1,135,000.00	2016-1023	
MKRL	Los Angeles Community Redevelopment Agency	\$6,500,000.00	2016-1024	\$0.00
<b>Total</b>		<b>\$9,765,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-28-2002	\$1,000,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2016-1021 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Watts Corridors Federally Taxable	NR	Neg	(BC) Kutak Rock (DC) Robinson & Pearman (PU) Los Angeles CRDA FA (TR) U.S. Bank NA	09-01-32 Comb	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	10.017	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$775,000	\$124,588	\$0		\$124,458

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles Community RDA Financing Authority	2002-0360	\$9,765,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-28-2002	\$1,130,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2016-1022 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Vermont/Manchester Recovery Federally Taxable	NR	Neg	(BC) Kutak Rock (DC) Robinson & Pearman (PU) Los Angeles CRDA FA (TR) U.S. Bank NA	09-01-32 Comb	<u>TIC</u> 10.017 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,010,000	\$119,588			\$119,751			N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles Community RDA Financing Authority	2002-0360	\$9,765,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-28-2002	\$1,135,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2016-1023 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Crenshaw/Slauson Recovery Federally Taxable	NR	Neg	(BC) Kutak Rock (DC) Robinson & Pearman (PU) Los Angeles CRDA FA (TR) U.S. Bank NA	09-01-32 Comb	<u>TIC</u> 10.017 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,015,000	\$120,075			\$120,239	0		N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles Community RDA Financing Authority	2002-0360	\$9,765,000.00

#### B. DELINQUENCY

#### C. TEETER PLAN

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-28-2002	\$6,500,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2016-1024 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Mid City Recovery Federally Taxable	NR	Neg	(BC) Kutak Rock (DC) Robinson & Pearman (PU) Los Angeles CRDA FA (TR) U.S. Bank NA	09-01-32 Comb	<u>TIC</u> 10.017 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,385,000	\$724,288		\$0	\$725,278

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	N		

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles Community RDA Financing Authority	2002-0360	\$9,765,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-04-2003	\$14,890,000	Los Angeles Community RDA Financing Authority Los Angeles CDIAC Number: 2003-0542 Revenue bond Redevelopment, Multiple Purposes Normandie/5, Pico Union 1 & 2 Series I Federally Taxable	S:A/BBB+ M:Baa2  Ins	Neg	(BC) Hawkins Delafield (DC) Marilyn L Garcia Law Off (EN) ACA Financial (TR) U.S. Bank NA (UW) Sutter Securities	09-01-19 Comb	<u>TIC</u> 5.809 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$7,970,000	\$1,413,650	\$0	\$1,415,584	NR	\$1,415,584

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$3,000
Disclosure	\$500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Los Angeles Community Redevelopment Agency	\$3,250,000.00	2016-1039	\$0.00
MKRL	Los Angeles Community Redevelopment Agency	\$4,330,000.00	2016-1040	\$0.00
MKRL	Los Angeles Community Redevelopment Agency	\$7,310,000.00	2016-1041	\$0.00
<b>Total</b>		<b>\$14,890,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-04-2003	\$3,250,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2016-1039 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Pico Union 1 Federally Taxable	NR	Neg	(BC) Hawkins Delafield (DC) Marilyn L Garcia Law Off (PU) Los Angeles CRDA FA (TR) U.S. Bank NA	09-01-19 Comb		<u>TIC</u> 5.809 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,745,000	\$311,225		\$0	\$311,651

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles Community RDA Financing Authority	2003-0542	\$14,890,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-04-2003	\$4,330,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2016-1040 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Normandie 5 Federally Taxable	NR	Neg	(BC) Hawkins Delafield (DC) Marilyn L Garcia Law Off (LE) Los Angeles CRDA FA (TR) U.S. Bank NA	09-01-19 Comb		<u>TIC</u> 5.809 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,315,000	\$410,500	\$0	\$0	\$411,061

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
	N		

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles Community RDA Financing Authority	2003-0542	\$14,890,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-04-2003	\$7,310,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2016-1041 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Pico Union 2 Federally Taxable	NR	Neg	(BC) Hawkins Delafield (DC) Marilyn L Garcia Law Off (PU) Los Angeles CRDA FA (TR) U.S. Bank NA	09-01-19 Comb	<u>TIC</u> 5.809 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,910,000	\$691,925	\$0	\$0	\$692,871	0		N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles Community RDA Financing Authority	2003-0542	\$14,890,000.00

#### B. DELINQUENCY

#### C. TEETER PLAN

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-21-1996	\$21,095,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 1996-1490 Revenue bond Street Construction and Improvements 1996 Sr Lien Series A Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Buchalter Nemer (EN) FSA (TR) BNY Mellon Capital (UW) OConnor & Co Sec	10-01-18 Comb	<u>TIC</u> <u>NIC</u> 5.776 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$8,270,000	\$515,800	\$0	NR	NR	\$515,800

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
RB	Los Angeles County Public Works Financing Authority	\$3,795,000.00	1996-1901	
SAB	Los Angeles County	\$10,265,000.00	1997-0009	
LTOB	Los Angeles County CFD No 2	\$14,180,000.00	1997-0010	
<b>Total</b>		<b>\$28,240,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-21-1996	\$3,795,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 1996-1901 Revenue bond Street Construction and Improvements 1996 Jr Lien Series B Refunding	NR	Neg	(BC) Buchalter Nemer (TR) BNY Mellon Capital (UW) OConnor & Co Sec	10-01-18 Comb	<u>TIC</u> <u>NIC</u> 5.776 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,550,000	\$175,000	\$0	NR	NR	\$175,000

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-21-1996	\$10,265,000	Los Angeles County Los Angeles CDIAC Number: 1997-0009 Special assessment bond Street Construction and Improvements Co Imp No 2656M Harbor Blvd-Rowland Hght Refunding	NR	Neg	(BC) Buchalter Nemer (TR) Los Angeles Co (UW) Los Angeles Co PWFA	10-01-18 Comb		<u>TIC</u> <u>NIC</u> 6.741 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,199,400	\$163,257	\$0		\$164,021	0	0.75	Y	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles County Public Works Financing Authority	1996-1490	\$21,095,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-21-1996	\$14,180,000	Los Angeles County CFD No 2 Los Angeles CDIAC Number: 1997-0010 Limited tax obligation bond Street Construction and Improvements Rowland Heights Refunding	NR	Neg	(BC) Buchalter Nemer (PU) Los Angeles Co PWFA (TR) Los Angeles Co	10-01-18 Comb		<u>TIC</u> <u>NIC</u> 6.712 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$5,814,400	\$1,199,963	\$0		\$1,205,578	0	0.74	Y	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles County Public Works Financing Authority	1996-1490	\$21,095,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-07-1999	\$1,310,000	Lynwood Public Financing Authority Los Angeles CDIAC Number: 1999-1717 Tax allocation bond Redevelopment, Multiple Purposes Alameda Refunding	F:BBB-	Neg	(BC) Brown & Wood (FA) C M de Crinis (TR) US Bank Corp Trust (UW) The Chapman Co	09-01-24 Comb	<u>TIC</u> <u>NIC</u> 6.32 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$870,000	\$107,956	\$0	NR	NR	\$107,956

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$107,956

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2024	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,530

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Lynwood Redevelopment Agency	\$1,310,000.00	2016-1049	
<b>Total</b>		<b>\$1,310,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-07-1999	\$1,310,000	Lynwood Redevelopment Agency Los Angeles CDIAC Number: 2016-1049 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Alameda	NR	Neg	(BC) Brown & Wood (FA) C M de Crinis (LE) Lynwood PFA (TR) US Bank Corp Trust	09-01-24 Comb		<u>TIC</u> <u>NIC</u> 6.32 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$870,000	\$107,956			\$107,956

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
		N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lynwood Public Financing Authority	1999-1717	\$1,310,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-07-1999	\$10,235,000	Lynwood Public Financing Authority Los Angeles CDIAC Number: 1999-1719 Tax allocation bond Redevelopment, Multiple Purposes Area A Series A Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Brown & Wood (FA) C M de Crinis (EN) FSA (TR) US Bank Corp Trust (UW) The Chapman Co	09-01-28 Comb	<u>TIC</u> <u>NIC</u> 5.957 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$10,235,000	\$770,922	\$0	NR	NR	\$770,922

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$770,922

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,530

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Lynwood Redevelopment Agency	\$10,235,000.00	2016-1050	
<b>Total</b>		<b>\$10,235,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-07-1999	\$10,235,000	Lynwood Redevelopment Agency Los Angeles CDIAC Number: 2016-1050 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Area A Series A	NR	Neg	(BC) Brown & Wood (FA) C M de Crinis (LE) Lynwood PFA (TR) US Bank Corp Trust		09-01-28 Comb	<u>TIC</u> <u>NIC</u> 5.957 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$10,235,000				\$770,922

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lynwood Public Financing Authority	1999-1719	\$10,235,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-07-1999	\$3,425,000	Lynwood Public Financing Authority Los Angeles CDIAC Number: 1999-1909 Tax allocation bond Redevelopment, Multiple Purposes Area A Series B Federally Taxable	S:AAA  F:AAA  Ins	Neg	(BC) Brown & Wood (FA) C M de Crinis (EN) FSA (TR) US Bank Corp Trust (UW) The Chapman Co	09-01-12 Comb	<u>TIC</u> <u>NIC</u> 7.718 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$0	\$256,778	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$256,778

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2012	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Lynwood Redevelopment Agency	\$3,425,000.00	2016-1051	
<b>Total</b>		<b>\$3,425,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>		
10-07-1999	\$3,425,000	Lynwood Redevelopment Agency Los Angeles CDIAC Number: 2016-1051 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Area A Series B Federally Taxable	NR	Neg	(BC)	Brown & Wood	09-01-12	<u>TIC</u>	
					(FA)	C M de Crinis	Comb	<u>NIC</u>	7.718
					(LE)	Lynwood PFA		<u>TYPE:</u>	
					(TR)	US Bank Corp Trust			

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$0							N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lynwood Public Financing Authority	1999-1909	\$3,425,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-17-2000	\$4,615,000	Pasadena Public Financing Authority Los Angeles CDIAC Number: 2000-1512 Revenue bond Redevelopment, Multiple Purposes Orange Grove & Villa-Parke	NR	Neg	(BC) Quint & Thimmig (TR) BNY Mellon Capital (UW) Wulff Hansen & Co	06-01-14 Serial	<u>TIC</u> <u>NIC</u> 5.337 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$464,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$2,226
Arbitrage Calculation	\$1,600
Disclosure	\$800

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Pasadena Community Development Commission	\$2,801,000.00	2000-1513	\$0.00
TAB	Pasadena Community Development Commission	\$1,814,000.00	2000-1514	\$0.00
<b>Total</b>		<b>\$4,615,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-17-2000	\$2,801,000	Pasadena Community Development Commission Los Angeles CDIAC Number: 2000-1513 Tax allocation bond Redevelopment, Multiple Purposes Orange Grove Refunding	NR	Neg	(BC) Quint & Thimmig (TR) BNY Mellon Capital (UW) Pasadena PFA	06-01-14 Serial		<u>TIC</u> <u>NIC</u> 6.329 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$282,000	\$280,100	\$0	\$0	\$280,100	0	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Pasadena Public Financing Authority	2000-1512	\$4,615,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-17-2000	\$1,814,000	Pasadena Community Development Commission Los Angeles CDIAC Number: 2000-1514 Tax allocation bond Redevelopment, Multiple Purposes Villa-Parke Refunding	NR	Neg	(BC) Quint & Thimmig (TR) BNY Mellon Capital (UW) Pasadena PFA	06-01-14 Serial		<u>TIC</u> <u>NIC</u> 6.329 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$182,000	\$181,400	\$0	\$0	\$181,401	0	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Pasadena Public Financing Authority	2000-1512	\$4,615,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-17-2006	\$3,985,000	Pasadena Public Financing Authority Los Angeles CDIAC Number: 2005-2046 Revenue bond Redevelopment, Multiple Purposes Fair Oaks, Villa-Parke, Lake/Washington	NR	Neg	(BC) Quateman LLP (TR) The Bank of NY Trust Co (UW) Wulff Hansen & Co	07-01-21 Serial	<u>TIC</u> <u>NIC</u> 4.777 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,185,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$1,860
Arbitrage Calculation	\$1,600
Disclosure	\$1,200

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Pasadena Community Development Commission	\$805,000.00	2005-2042	\$0.00
TAB	Pasadena Community Development Commission	\$710,000.00	2005-2043	\$0.00
TAB	Pasadena Community Development Commission	\$2,470,000.00	2005-2045	\$0.00
<b>Total</b>		<b>\$3,985,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-17-2006	\$805,000	Pasadena Community Development Commission Los Angeles CDIAC Number: 2005-2042 Tax allocation bond Redevelopment, Multiple Purposes Lake/Washington Refunding	NR	Neg	(BC) Quateman LLP (TR) The Bank of NY Trust Co (UW) Pasadena PFA	07-01-17 Serial		<u>TIC</u> 4.732 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$410,000	\$80,500	\$0	\$0	\$81,466	0	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Pasadena Public Financing Authority	2005-2046	\$3,985,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-17-2006	\$710,000	Pasadena Community Development Commission Los Angeles CDIAC Number: 2005-2043 Tax allocation bond Redevelopment, Multiple Purposes Villa-Parke Refunding	NR	Neg	(BC) Quateman LLP (TR) The Bank of NY Trust Co (UW) Pasadena PFA	06-01-14 Serial		<u>TIC</u> 4.605 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$100,000	\$71,000	\$0	\$0	\$103,063	0	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Pasadena Public Financing Authority	2005-2046	\$3,985,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-17-2006	\$2,470,000	Pasadena Community Development Commission Los Angeles CDIAC Number: 2005-2045 Tax allocation bond Redevelopment, Multiple Purposes Fair Oaks Refunding	NR	Neg	(BC) Quateman LLP (TR) The Bank of NY Trust Co (UW) Pasadena PFA	07-01-21 Serial		<u>TIC</u> 4.854 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,675,000	\$240,829	\$0	\$0	\$243,163	0	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Pasadena Public Financing Authority	2005-2046	\$3,985,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-17-2006	\$1,935,000	Pasadena Public Financing Authority Los Angeles CDIAC Number: 2005-2048 Revenue bond Multifamily Housing Hsg Set-Aside-Townhouse	S:A	Neg	(BC) Quateman LLP (TR) The Bank of NY Trust Co (UW) Wulff Hansen & Co	08-01-14 Serial	<u>TIC</u> <u>NIC</u> 4.423 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$545,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$1,786
Arbitrage Calculation	\$1,600
Disclosure	\$400

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Pasadena Community Development Commission	\$1,935,000.00	2005-2044	
<b>Total</b>		<b>\$1,935,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-17-2006	\$1,935,000	Pasadena Community Development Commission Los Angeles CDIAC Number: 2005-2044 Tax allocation bond Multifamily Housing Hsg Set-Aside-Townhouse Refunding	NR	Neg	(BC) Quateman LLP (TR) The Bank of NY Trust Co (UW) Pasadena PFA	08-01-14 Serial		<u>TIC</u> 4.537 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$545,000	\$193,500	\$0		\$194,661	0	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Pasadena Public Financing Authority	2005-2048	\$1,935,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-24-2001	\$40,710,000	Pico Rivera Water Authority Los Angeles CDIAC Number: 2001-0014 Revenue bond Redevelopment, Multiple Purposes No 1 Series A	NR	Neg	(BC) Fulbright & Jaworski (DC) Fulbright & Jaworski (FA) Rod Gunn (TR) State Street Bank Corp (UW) OConnor & Co Sec	12-01-32 Comb	<u>TIC</u> <u>NIC</u> 6.438 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$31,030,000	\$3,134,762	\$0	NR	NR	\$3,134,762

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$364,915

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Legal, Law Firm	\$785
Consultant	\$3,894

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Pico Rivera Redevelopment Agency	\$40,710,000.00	2001-0027	\$0.00
<b>Total</b>		<b>\$40,710,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
01-30-2001	\$40,710,000	Pico Rivera Redevelopment Agency Los Angeles CDIAC Number: 2001-0027 Tax allocation bond Redevelopment, Multiple Purposes No 1 Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) State Street Bank Corp (UW) Pico Rivera WA	12-01-32 Term	<u>TIC</u> <u>NIC</u> 7.65 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$31,030,000	\$2,800,000	\$0	\$0	\$2,800,000

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Pico Rivera Water Authority	2001-0014	\$40,710,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-04-2003	\$46,650,000	Pomona Public Financing Authority Los Angeles CDIAC Number: 2003-2118 Revenue bond Redevelopment, Multiple Purposes Merged Series AH Refunding	S:AAA/A M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Structured Finance (EN) Ambac (TR) BNY Mellon Capital (UW) E J De La Rosa	02-01-34 Comb	<u>TIC</u> <u>NIC</u> 4.592 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$21,145,000	\$1,086,542	\$0	NR	NR	\$1,177,264

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,413
Arbitrage Calculation	\$2,000
Disclosure	\$1,850
Audit	\$119
Administration	\$5,018

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Pomona Redevelopment Agency	\$46,650,000.00	2016-1211	
<b>Total</b>		<b>\$46,650,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-04-2003	\$46,650,000	Pomona Redevelopment Agency Los Angeles CDIAC Number: 2016-1211 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Merged Series AH	NR	Neg	(BC) Jones Hall (FA) Structured Finance (LE) Pomona PFA (TR) BNY Mellon Capital	02-01-34 Comb	<u>TIC</u> <u>NIC</u> 4.592 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$21,145,000	\$1,086,542	\$0		\$1,177,264

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
100	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Pomona Public Financing Authority	2003-2118	\$46,650,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-20-2005	\$10,065,000	Pomona Public Financing Authority Los Angeles CDIAC Number: 2005-1884 Tax allocation bond Redevelopment, Multiple Purposes Merged Federally Taxable	S:AAA/A M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Structured Finance (EN) Ambac (TR) The Bank of NY Trust Co (UW) Chilton & Assoc	02-01-31 Comb	<u>TIC</u> <u>NIC</u> 6.081 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$8,565,000	\$798,254	\$0	NR	NR	\$827,283

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,485
Disclosure	\$1,850
Audit	\$118
Administration	\$5,018

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Pomona Redevelopment Agency	\$10,065,000.00	2016-1213	\$0.00
<b>Total</b>		<b>\$10,065,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-20-2005	\$10,065,000	Pomona Redevelopment Agency Los Angeles CDIAC Number: 2016-1213 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Merged Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Structured Finance (LE) Pomona PFA (TR) The Bank of NY Trust Co	02-01-31 Comb	<u>TIC</u> <u>NIC</u> 6.081 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$8,565,000	\$798,254	\$0	\$0	\$827,283

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
100	N		

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Pomona Public Financing Authority	2005-1884	\$10,065,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-28-2007	\$8,375,000	Pomona Public Financing Authority Los Angeles CDIAC Number: 2007-1052 Revenue bond Redevelopment, Multiple Purposes Merged	S:BBB-	Neg	(BC) Jones Hall (FA) Structured Finance (TR) The Bank of NY Trust Co (UW) E J De La Rosa	02-01-33 Comb	<u>TIC</u> <u>NIC</u> 5.198 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$7,895,000	\$561,893	\$0	NR	NR	\$561,893

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,320
Audit	\$119
Disclosure	\$1,850
Administration	\$5,018

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Pomona Redevelopment Agency	\$8,375,000.00	2016-1214	\$0.00
<b>Total</b>		<b>\$8,375,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-28-2007	\$8,375,000	Pomona Redevelopment Agency Los Angeles CDIAC Number: 2016-1214 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Merged	NR	Neg	(BC) Jones Hall (FA) Structured Finance (LE) Pomona PFA (TR) The Bank of NY Trust Co	02-01-33 Comb	<u>TIC</u> <u>NIC</u> 5.198 <u>TYPE:</u>

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,895,000	\$561,893	\$0	\$0	\$561,893

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
100	N

**C. TEETER PLAN**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Pomona Public Financing Authority	2007-1052	\$8,375,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-29-2008	\$7,645,000	Redondo Beach Public Financing Authority Los Angeles CDIAC Number: 2007-1632 Revenue bond Redevelopment, Multiple Purposes South Bay Ctr Refunding	S:AA- M:Aa3	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) U.S. Bank NA (UW) Citigroup Global Markets	07-01-19 Serial	<u>TIC</u> 3.56 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$4,845,000	\$764,500	\$0	NR	NR	\$765,453

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,585

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Redondo Beach Redevelopment Agency	\$8,660,000.00	1996-0949	
<b>Total</b>		<b>\$8,660,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-01-1996	\$8,660,000	Redondo Beach Redevelopment Agency Los Angeles CDIAC Number: 1996-0949 Tax allocation bond Redevelopment, Multiple Purposes South Bay Center Federally Taxable	NR	Neg	(BC) Jones Hall Hill (FA) HdL Coren and Cone (PU) Redondo Beach PFA (TR) First Trust of CA	07-01-26 Serial		<u>TIC</u> <u>NIC</u> 8.545 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,280,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Redondo Beach Public Financing Authority	2007-1632	\$7,645,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-29-2002	\$17,335,000	South Gate Public Financing Authority Los Angeles CDIAC Number: 2002-0079 Tax allocation bond Redevelopment, Multiple Purposes Project No 1 Refunding	S:AAA/BBB+     Ins	Neg	(BC) Fulbright & Jaworski (FA) ETE & Associates (EN) XL Capital Assurance (TR) U.S. Bank NA (UW) O'Connor SWS Securities	09-01-24 Comb	<u>TIC</u> <u>NIC</u> 5.271 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$11,585,000	\$1,336,006	\$0	NR	\$1,336,006	\$1,336,006

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	South Gate	\$17,335,000.00	2016-1356	
<b>Total</b>		<b>\$17,335,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-29-2002	\$17,335,000	South Gate Los Angeles CDIAC Number: 2016-1356 Marks-Roos Authority Loan Redevelopment, Multiple Purposes South Gate Housing No 1	NR	Neg	(BC) Fulbright & Jaworski (FA) ETE & Associates (LE) South Gate PFA (TR) U.S. Bank NA	09-01-24 Comb	<u>TIC</u> <u>NIC</u> 5.271 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$11,585,000	\$1,336,006	\$0		\$1,336,006

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Gate Public Financing Authority	2002-0079	\$17,335,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-26-2011	\$52,290,000	Upper Santa Clara Valley Joint Powers Authority Los Angeles CDIAC Number: 2011-1048 Public enterprise revenue bond Water Supply, Storage, Distribution Santa Clarita Wtr Division Series A Refunding	S:AA M:Aa3	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Citigroup Global Markets	08-01-27 Serial	<u>TIC</u> 3.522 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$51,090,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
8/1/2027	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Castaic Lake Water Agency	\$52,290,000.00	2016-1335	
<b>Total</b>		<b>\$52,290,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-26-2011	\$52,290,000	Castaic Lake Water Agency Los Angeles CDIAC Number: 2016-1335 Marks-Roos Authority Loan Water Supply, Storage, Distribution	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (LE) Upper Santa Clara Vly JPA (TR) U.S. Bank NA	08-01-27 Serial	<u>TIC</u> 3.522 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$51,090,000		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>
	0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Upper Santa Clara Valley Joint Powers Authority	2011-1048	\$52,290,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-15-1999	\$3,945,000	West Covina Public Financing Authority Los Angeles CDIAC Number: 1999-1547 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable	S:A+/A-1     LOC	Neg	(BC) Quint & Thimmig (FA) Pacific Alliance Cap (EN) Allied Irish Bank (TR) US Bank Corp Trust (UW) Seidler-Fitzgerald	11-01-29 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,410,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$53,951
Consultant	\$3,302
Miscellaneous	\$2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	West Covina	\$3,945,000.00	2016-1342	
<b>Total</b>		<b>\$3,945,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-15-1999	\$3,945,000	West Covina Los Angeles CDIAC Number: 2016-1342 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Pacific Alliance Cap (LE) W Covina PFA (TR) US Bank Corp Trust	11-01-29 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,410,000		\$0		\$0		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
West Covina Public Financing Authority	1999-1547	\$3,945,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-27-2007	\$15,425,000	Whittier Public Financing Authority Los Angeles CDIAC Number: 2007-1113 Revenue bond Redevelopment, Multiple Purposes	S:AAA/A-    Ins	Neg	(BC) Quint & Thimmig (FA) Ross Financial (EN) Ambac (TR) U.S. Bank NA (UW) Stone & Youngberg	11-01-38 Comb	<u>TIC</u> 4.73 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$13,565,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
11/1/2038	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Whittier Redevelopment Agency	\$9,105,000.00	2007-1111	\$1,700.00
TAB	Whittier Redevelopment Agency	\$6,320,000.00	2007-1112	
<b>Total</b>		<b>\$15,425,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-27-2007	\$9,105,000	Whittier Redevelopment Agency Los Angeles CDIAC Number: 2007-1111 Tax allocation bond Redevelopment, Multiple Purposes Earthquake Recovery Series D Federally Taxable	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Ross Financial (TR) U.S. Bank NA (UW) Whittier PFA	11-01-38 Serial		<u>TIC</u> 5.023 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$8,090,000	\$0	\$0	\$1,700	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Whittier Public Financing Authority	2007-1113	\$15,425,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
07-27-2007	\$6,320,000	Whittier Redevelopment Agency Los Angeles CDIAC Number: 2007-1112 Tax allocation bond Redevelopment, Multiple Purposes Whittier Blvd Series C Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Ross Financial (TR) U.S. Bank NA (UW) Whittier PFA	11-01-31 Serial	<u>TIC</u> 4.957 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,475,000	\$448,000	\$0		\$448,469

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Whittier Public Financing Authority	2007-1113	\$15,425,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-20-2004	\$8,735,000	William S Hart Joint School Financing Authority Los Angeles CDIAC Number: 2004-0474 Revenue bond K-12 School Facility CFD Nos 90-1 & 99-1 of the William S Hart UHSD and 2000-1 of the Saugus/Hart School Fac FA	S:BBB+	Neg	(BC) Bowie Arneson Wiles (TR) ZB, NA (UW) Stone & Youngberg	09-01-34 Comb	<u>TIC</u> <u>NIC</u> 5.666 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	William S Hart Union High School District CFD No 99-1	\$1,550,000.00	2004-0473	\$0.00
LTOB	Saugus/Hart School Facilities Financing Authority CFD No	\$6,345,000.00	2004-0475	\$0.00
MKRL	William S Hart Union High School District CFD No 90-1	\$840,000.00	2016-1343	\$0.00
<b>Total</b>		<b>\$8,735,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-20-2004	\$1,550,000	William S Hart Union High School District CFD No 99-1 Los Angeles CDIAC Number: 2004-0473 Limited tax obligation bond K-12 School Facility Federally Taxable State Taxable	NR	Neg	(BC) Bowie Arneson Wiles (PU) Wm S Hart Jt SFA (TR) ZB, NA	09-01-34 Comb		<u>TIC</u> <u>NIC</u> 5.691 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	1.96	Y	\$139,988

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$2,738	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
William S Hart Joint School Financing Authority	2004-0474	\$8,735,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-20-2004	\$6,345,000	Saugus/Hart School Facilities Financing Authority CFD No 2000-1 Los Angeles CDIAC Number: 2004-0475 Limited tax obligation bond K-12 School Facility Federally Taxable State Taxable	NR	Neg	(BC) Bowie Arneson Wiles (PU) Wm S Hart Jt SFA (TR) ZB, NA	09-01-34 Comb	<u>TIC</u> <u>NIC</u> 5.676 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	1.55	Y	\$524,235

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$8,132	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
William S Hart Joint School Financing Authority	2004-0474	\$8,735,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-20-2004	\$840,000	William S Hart Union High School District CFD No 90-1 Los Angeles CDIAC Number: 2016-1343 Marks-Roos Authority Loan K-12 School Facility William S Hart Union School District	NR	Neg	(BC) Bowie Arneson Wiles (LE) Wm S Hart Jt SFA (TR) ZB, NA	09-01-34 Comb		<u>TIC</u> <u>NIC</u> 5.666 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0		\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0.4	Y	\$101,495

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$408	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
William S Hart Joint School Financing Authority	2004-0474	\$8,735,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-17-2005	\$15,020,000	William S Hart Joint School Financing Authority Los Angeles CDIAC Number: 2004-1360 Revenue bond K-12 School Facility CFD Nos 87-1, 88-4 & 89-2 Refunding	S:AAA/A-     Ins	Neg	(BC) Bowie Arneson Wiles (EN) Ambac (TR) The Bank of NY Trust Co (UW) Prager Sealy & Co LLC	09-01-18 Comb	<u>TIC</u> 4.341 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$4,900,000	\$1,129,083	\$0	NR	NR	\$1,503,681

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	William S Hart Union High School District CFD No 87-1	\$4,705,000.00	1995-0257	\$0.00
LTOB	William S Hart Union High School District CFD No 89-2	\$1,790,000.00	1995-0258	\$0.00
LTOB	William S Hart Union High School District CFD No 88-4	\$14,200,000.00	1995-0259	\$0.00
<b>Total</b>		<b>\$20,695,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-21-1995	\$4,705,000	William S Hart Union High School District CFD No 87-1 Los Angeles CDIAC Number: 1995-0257 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Bowie Arneson Kadi (PU) Wm S Hart Jt SFA (TR) First Interstate CA	08-15-18 Comb		<u>TIC</u> <u>NIC</u> 6.575 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,925,000	\$0	\$0	\$0	\$0	0	0.99	Y	\$181,437	\$1,794	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
William S Hart Joint School Financing Authority	2004-1360	\$15,020,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-21-1995	\$1,790,000	William S Hart Union High School District CFD No 89-2 Los Angeles CDIAC Number: 1995-0258 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Bowie Arneson Kadi (PU) Wm S Hart Jt SFA (TR) First Interstate CA	08-15-14 Comb		<u>TIC</u> <u>NIC</u> 6.75 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$305,000	\$0	\$0	\$0	\$0	0	1.4	Y	\$65,728	\$922	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
William S Hart Joint School Financing Authority	2004-1360	\$15,020,000.00

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-21-1995	\$14,200,000	William S Hart Union High School District CFD No 88-4 Los Angeles CDIAC Number: 1995-0259 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Bowie Arneson Kadi (PU) Wm S Hart Jt SFA (TR) First Interstate CA	08-15-14 Comb		<u>TIC</u> <u>NIC</u> 6.85 <u>TYPE:</u>	

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,835,000	\$0	\$25,869	\$0	\$0	0	1.44	Y	\$1,308,198	\$18,800	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
William S Hart Joint School Financing Authority	2004-1360	\$15,020,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-21-2013	\$7,840,000	William S Hart Joint School Financing Authority Los Angeles CDIAC Number: 2012-1890 Revenue bond K-12 School Facility CFD Nos 2000-1, 99-1, 90-1 Refunding	S:A-	Neg	(BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Dolinka Group LLC (TR) ZB, NA (UW) Stone Youngberg/Stifel	09-01-34 Comb	<u>TIC</u> 3.837 <u>NIC</u> 4.016 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$7,840,000	\$620,100	NR	\$0	\$0	\$620,138

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Saugus/Hart School Facilities Financing Authority CFD No	\$5,825,000.00	2012-1887	
LTOB	William S Hart Union High School District CFD No 99-1	\$1,460,000.00	2012-1888	
MKRL	William S Hart Union High School District CFD No 90-1	\$555,000.00	2016-1614	
<b>Total</b>		<b>\$7,840,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-29-2013	\$5,825,000	Saugus/Hart School Facilities Financing Authority CFD No 2000-1 Los Angeles CDIAC Number: 2012-1887 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	S:A-	Neg	(BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Dolinka Group LLC (PU) Wm S Hart Jt SFA (TR) ZB, NA	09-01-34 Comb	<u>TIC</u> 3.852 <u>NIC</u> 4.025 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$5,825,000	\$0	\$0		\$0	0	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
William S Hart Joint School Financing Authority	2012-1890	\$7,840,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-29-2013	\$1,460,000	William S Hart Union High School District CFD No 99-1 Los Angeles CDIAC Number: 2012-1888 Limited tax obligation bond K-12 School Facility Refunding	S:A-	Neg	(BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Dolinka Group LLC (PU) Wm S Hart Jt SFA (TR) ZB, NA	09-01-34 Comb		<u>TIC</u> 3.97 <u>NIC</u> 4.163 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,460,000	\$0	\$0		\$0	18.62	1.96	Y	\$139,988	\$2,738	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
William S Hart Joint School Financing Authority	2012-1890	\$7,840,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-21-2013	\$555,000	William S Hart Union High School District CFD No 90-1 Los Angeles CDIAC Number: 2016-1614 Marks-Roos Authority Loan K-12 School Facility CFD No 90-1	NR	Neg	(BC) Bowie Arneson Wiles (LE) Wm S Hart Jt SFA (TR) ZB, NA	09-01-34 Comb	<u>TIC</u> 3.837 <u>NIC</u> 4.016 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$555,000						0.4	Y	\$101,495	\$408	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
William S Hart Joint School Financing Authority	2012-1890	\$7,840,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-21-2008	\$2,231,000	Fairfax Financing Authority Marin CDIAC Number: 2008-0927 Revenue bond Multiple Capital Improvements, Public Works	S:AA-	Neg	(BC) Jones Hall (TR) U.S. Bank NA (UW) Wulff Hansen & Co	08-01-25 Comb	<u>TIC</u> 4.527 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,942,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$1,220

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Fairfax	\$1,977,600.00	2008-1122	\$0.00
		<b>Total</b>		
		\$1,977,600.00		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-21-2008	\$1,977,600	Fairfax Marin CDIAC Number: 2008-1122 General obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Jones Hall (TR) U.S. Bank NA (UW) Fairfax FA	08-01-25 Serial		<u>TIC</u> 5.81 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,782,500	\$0	\$0	\$0	\$0	0	0.96	Y	\$161,368	\$1,541	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fairfax Financing Authority	2008-0927	\$2,231,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-15-2012	\$2,880,000	Fairfax Financing Authority Marin CDIAC Number: 2012-0085 Revenue bond Multiple Capital Improvements, Public Works	S:AA	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) U.S. Bank NA (UW) Mitsubishi UFJ Securities	08-01-27 Serial	<u>TIC</u> 2.119 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,775,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Fairfax	\$2,772,800.00	2012-0027	\$0.00
<b>Total</b>		<b>\$2,772,800.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-01-2012	\$2,772,800	Fairfax Marin CDIAC Number: 2012-0027 General obligation bond Multiple Capital Improvements, Public Works Federally Taxable Refunding	NR	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) Fairfax FA (TR) U.S. Bank NA	08-01-27 Term	<u>TIC</u> 2.95 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,670,000	\$0	\$0	\$0	\$0	0	0.96	Y	\$176,265	\$1,683	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fairfax Financing Authority	2012-0085	\$2,880,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-24-2002	\$8,910,000	Marin County Open Space Financing Authority Marin CDIAC Number: 2002-1110 Revenue bond Parks, Open Space	S:AAA/A M:Aaa F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Wulff Hansen & Co (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Salomon Smith Barney	09-15-27 Comb	<u>TIC</u> <u>NIC</u> 4.695 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$5,860,000	\$632,831	\$0	NR	\$632,831	\$632,831

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,129
Disclosure	\$2,100
Arbitrage Calculation	\$1,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Marin County Open Space District	\$598,000.00	2002-1118	\$390.00
LTOB	Marin County Open Space District CFD No 1993-1	\$3,975,000.00	2002-1119	\$3,066.00
LTOB	Marin County Open Space District CFD No 1997-1	\$3,916,000.00	2002-1120	\$3,273.00
<b>Total</b>		<b>\$8,489,000.00</b>		

#### MISCELLANEOUS

Issue 2002-1110 will be removed from the 13/14 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-24-2002	\$598,000	Marin County Open Space District Marin CDIAC Number: 2002-1118 Special assessment bond Parks, Open Space Consolidated ReAD Refunding	NR	Neg	(BC) Orrick Herrington (FA) Wulff Hansen & Co (TR) BNY Mellon Capital (UW) Marin Co Open Space FA	09-02-20 Serial		<u>TIC</u> 5.897 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$321,000	\$0	\$0	\$390	\$0	0	2.66	Y	\$57,568	\$1,532	Y

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Marin County Open Space Financing Authority	2002-1110	\$8,910,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$321,000	\$0	\$0	\$390	\$0	0	2.66	Y	\$57,568	\$1,532	Y

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Marin County Open Space Financing Authority	2013-1616	\$6,163,324.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2002-1110 will be removed from the 13/14 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>	
05-24-2002	\$3,975,000	Marin County Open Space District CFD No 1993-1 Marin CDIAC Number: 2002-1119 Limited tax obligation bond Parks, Open Space Old St Hilary's Open Space Refunding	NR	Neg	(BC) Orrick Herrington (FA) Wulff Hansen & Co (PU) Marin Co Open Space FA (TR) BNY Mellon Capital	09-02-24 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	5.161

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,578,000	\$0	\$0	\$3,066	\$0	0	3.39	Y	\$309,484	\$10,486	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Marin County Open Space Financing Authority	2002-1110	\$8,910,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,578,000	\$0	\$0	\$3,066	\$0	0	3.39	Y	\$309,484	\$10,486	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Marin County Open Space Financing Authority	2013-1616	\$6,163,324.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2002-1110 will be removed from the 13/14 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-24-2002	\$3,916,000	Marin County Open Space District CFD No 1997-1 Marin CDIAC Number: 2002-1120 Limited tax obligation bond Parks, Open Space Old St Hilary's Open Space Refunding	NR	Neg	(BC) Orrick Herrington (FA) Wulff Hansen & Co (PU) Marin Co Open Space FA (TR) BNY Mellon Capital	09-02-27 Serial		<u>TIC</u> 5.305 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,793,000	\$0	\$0	\$3,273	\$0	0	3.39	Y	\$309,484	\$10,486	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Marin County Open Space Financing Authority	2002-1110	\$8,910,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,793,000	\$0	\$0	\$3,273	\$0	0	3.39	Y	\$309,484	\$10,486	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Marin County Open Space Financing Authority	2013-1616	\$6,163,324.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2002-1110 will be removed from the 13/14 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-06-2006	\$4,000,000	Mill Valley Public Financing Authority Marin CDIAC Number: 2006-0338 Revenue bond Public Building Library	S:AAA/AA-    Ins	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Ambac (TR) The Bank of NY Trust Co (UW) Griffin Kubik	08-01-27 Comb	<u>TIC</u> <u>NIC</u> 4.416 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,200,000	\$303,050	\$0	NR	NR	\$303,050

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Mill Valley CFD No 1996-1	\$4,600,000.00	1996-1909	
		<b>Total</b>		
		\$4,600,000.00		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-22-1997	\$4,600,000	Mill Valley CFD No 1996-1 Marin CDIAC Number: 1996-1909 Limited tax obligation bond Public Building Library Renovation/Expansion	NR	Neg	(BC) Orrick Herrington (FA) Mark Pressman (TR) Dai-Ichi Kangyo (UW) Piper Jaffray Inc	08-01-27 Comb		<u>TIC</u> <u>NIC</u> 5.7 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,955,000	\$0	\$0		\$0

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	1.64	\$328,126

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$5,401	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Mill Valley Public Financing Authority	2006-0338	\$4,000,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-24-2003	\$1,550,000	June Lake Public Financing Authority Mono CDIAC Number: 2003-1318 Revenue bond Wastewater Collection, Treatment Refunding	NR	Neg	(BC) Cameron Weist (FA) Delta Public Finance (TR) U.S. Bank NA (UW) M L Stern & Co	09-02-20 Serial	<u>TIC</u> <u>NIC</u> 4.69 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$840,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,500
Consultant	\$4,357

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	June Lake Public Utility District	\$927,925.00	2001-1695	\$3,641.49
MKRL	June Lake Public Utility District	\$559,000.00	2016-0997	
<b>Total</b>		<b>\$1,486,925.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-12-2001	\$927,925	June Lake Public Utility District Mono CDIAC Number: 2001-1695 Special assessment bond Water Supply, Storage, Distribution	NR	Neg	(BC) Cameron Weist (FA) Delta Public Finance (UW) June Lake Pub Financing A	09-02-20 Comb	<u>TIC</u> 6.55 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$530,000	\$53,000	\$0	\$3,641	\$60,004

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0.88	0	N	\$92,042

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
June Lake Public Financing Authority	2003-1318	\$1,550,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-24-2003	\$559,000	June Lake Public Utility District Mono CDIAC Number: 2016-0997 Marks-Roos Authority Loan Wastewater Collection, Treatment Loan Agreement	NR	Neg	(BC) Cameron Weist (FA) Delta Public Finance (LE) June Lake Pub Financing A (TR) U.S. Bank NA	09-02-20 Serial	<u>TIC</u> <u>NIC</u> 4.69 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$291,000		\$0		\$0		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
June Lake Public Financing Authority	2003-1318	\$1,550,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-11-2002	\$11,415,000	Salinas Public Financing Authority Monterey CDIAC Number: 2002-1238 Revenue bond Multiple Capital Improvements, Public Works Sr Series A	S:AAA    Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) BNY Mellon Capital (UW) Stone & Youngberg	09-02-21 Serial	<u>TIC</u> <u>NIC</u> 4.204 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,750,000	\$189,946	\$0	NR	NR	\$190,008

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Accounting	\$4,526
Arbitrage Calculation	\$1,176

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Salinas	\$10,232,271.00	2002-1236	
SAB	Salinas	\$6,191,760.00	2002-1237	\$75,809.00
RB	Salinas Public Financing Authority	\$5,090,000.00	2002-1788	\$170,005.00
<b>Total</b>		<b>\$21,514,031.00</b>		

#### MISCELLANEOUS

Issue 2002-1236 was Redeemd on 9-2-2011 11/12 YF.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-11-2002	\$6,191,760	Salinas Monterey CDIAC Number: 2002-1237 Special assessment bond Multiple Capital Improvements, Public Works Bella Vista ReAD No 02-1 Refunding	NR	Neg	(BC) Stradling Yocca (TR) BNY Mellon Capital (UW) Salinas PFA	09-02-21 Serial		<u>TIC</u> <u>NIC</u> 5.413 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,462,234	\$185,769	\$0	\$75,809	\$190,009	0	0.71	N	\$0	\$3,805	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Salinas Public Financing Authority	2002-1238	\$11,415,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-11-2002	\$5,090,000	Salinas Public Financing Authority Monterey CDIAC Number: 2002-1788 Revenue bond Multiple Capital Improvements, Public Works Sub Series B	NR	Neg	(BC) Stradling Yocca (TR) BNY Mellon Capital (UW) Stone & Youngberg	09-02-21 Serial	<u>TIC</u> <u>NIC</u> 4.204 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$680,000	\$277,475	\$0	\$170,005	\$339,900

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
0	N	1.25

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Salinas Public Financing Authority	2002-1238	\$11,415,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-17-2004	\$7,255,000	American Canyon Financing Authority Napa CDIAC Number: 2004-1856 Revenue bond Multiple Capital Improvements, Public Works ReAD No 2004-1 La Vigne Subdivision	S:AA     Ins	Neg	(BC) Orrick Herrington (EN) Radian Asset Assurance (TR) U.S. Bank NA (UW) RBC Dain Rauscher	09-02-31 Comb	<u>TIC</u> <u>NIC</u> 4.739 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$5,910,000	\$488,250	\$0	NR	NR	\$484,459

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Registrar	\$3,300
Consultant	\$5,066
Disclosure	\$1,500
Administration	\$4,307
Audit	\$233

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	American Canyon	\$6,595,000.00	2004-1857	\$14,405.61
<b>Total</b>		<b>\$6,595,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-17-2004	\$6,595,000	American Canyon Napa CDIAC Number: 2004-1857 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2004-01 La Vigne Subdivision Refunding	NR	Neg	(BC) Orrick Herrington (TR) American Canyon (UW) American Canyon FA	09-02-31 Serial		<u>TIC</u> <u>NIC</u> 5.598 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$5,598,212	\$0	\$0	\$14,406	\$0	0	1.62	Y	\$505,829	\$8,212	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
American Canyon Financing Authority	2013-1787	\$5,795,200.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$5,598,212	\$0	\$0	\$14,406	\$0	0	1.62	Y	\$505,829	\$8,212	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
American Canyon Financing Authority	2004-1856	\$7,255,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2004-1856 was Redeemd on 9-2-2014 14/15 YF.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-26-2001	\$5,085,000	Grass Valley Capital Improvements Authority Nevada CDIAC Number: 2001-1518 Revenue bond Multiple Capital Improvements, Public Works Whispering Pines/Morgan Ranch ReAD Series A	NR	Neg	(BC) Quint & Thimmig (FA) Delta Public Finance (TR) Union Bank of CA (UW) Wedbush Morgan Sec	09-02-20 Comb	<u>TIC</u> 6.021 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,487,000	\$0	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Grass Valley	\$4,052,000.00	2001-1516	\$0.00
SAB	Grass Valley	\$319,000.00	2001-1517	
RB	Grass Valley Capital Improvements Authority	\$319,000.00	2001-1519	
<b>Total</b>		<b>\$4,690,000.00</b>		

#### MISCELLANEOUS

The following Issues are no longer reportable 2001-1517 on 3-2-2003 & 2001-1519 on 02/03 Calendars.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
08-07-2001	\$4,052,000	Grass Valley Nevada CDIAC Number: 2001-1516 Special assessment bond Multiple Capital Improvements, Public Works Whispering Pines/Morgan Ranch ReAD Series A Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Delta Public Finance (PU) Grass Valley Cap Imp (TR) Union Bank of CA	09-02-20 Term	<u>TIC</u> 7.02 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,856,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	8.09	\$301,436

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$24,387	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Grass Valley Capital Improvements Authority	2001-1518	\$5,085,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-19-2004	\$11,210,000	Anaheim Public Financing Authority Orange CDIAC Number: 2004-0272 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 1989-1 & 1989-2	S:AAA/A    Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) FGIC (TR) U.S. Bank NA (UW) Stone & Youngberg	09-01-14 Serial	<u>TIC</u> <u>NIC</u> 4.974 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,655,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$312,325

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Anaheim CFD No 1989-1	\$4,220,000.00	2004-0273	\$0.00
LTOB	Anaheim CFD No 1989-2	\$6,990,000.00	2004-0274	\$0.00
<b>Total</b>		<b>\$11,210,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
05-19-2004	\$4,220,000	Anaheim CFD No 1989-1 Orange CDIAC Number: 2004-0273 Limited tax obligation bond Multiple Capital Improvements, Public Works Sycamore Canyon Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Anaheim PFA (TR) U.S. Bank NA	09-01-14 Serial	<u>TIC</u> <u>NIC</u> 4.974 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,000,000	\$295,400	\$0	\$0	\$295,410

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.07	\$555,058

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$2,586	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Anaheim Public Financing Authority	2004-0272	\$11,210,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
05-19-2004	\$6,990,000	Anaheim CFD No 1989-2 Orange CDIAC Number: 2004-0274 Limited tax obligation bond Multiple Capital Improvements, Public Works The Highlands Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Anaheim PFA (TR) U.S. Bank NA	09-01-14 Serial	<u>TIC</u> <u>NIC</u> 4.974 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,655,000	\$489,300	\$0	\$0	\$489,316

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.19	\$1,186,956

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$6,711	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Anaheim Public Financing Authority	2004-0272	\$11,210,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-02-2005	\$15,405,000	Brea Public Financing Authority Orange CDIAC Number: 2005-0636 Revenue bond K-12 School Facility Brea Olinda USD CFD No 95-1 & Brea CFD No 1997-1 Ser A	S:AAA/BBB+	Neg	(BC) Quint & Thimmig (EN) Ambac (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-35 Comb	<u>TIC</u> <u>NIC</u> 4.278 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$12,460,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Brea Olinda Unified School District CFD No 95-1	\$2,300,000.00	2005-0634	
LTOB	Brea Olinda Unified School District CFD No 95-1	\$6,440,000.00	2005-0635	
LTOB	Brea CFD No 1997-1	\$6,665,000.00	2005-0637	
<b>Total</b>		<b>\$15,405,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
06-02-2005	\$2,300,000	Brea Olinda Unified School District CFD No 95-1 Orange CDIAC Number: 2005-0634 Limited tax obligation bond K-12 School Facility Ser B	NR	Neg	(BC) Quint & Thimmig (PU) Brea PFA (TR) The Bank of NY Trust Co	09-01-35 Serial	<u>TIC</u> <u>NIC</u> 4.278 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,300,000	\$141,696	\$0		\$141,696

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	Y	\$596,412

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$1,862	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brea Public Financing Authority	2005-0636	\$15,405,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-02-2005	\$6,440,000	Brea Olinda Unified School District CFD No 95-1 Orange CDIAC Number: 2005-0635 Limited tax obligation bond K-12 School Facility Olinda Heights Ser A Refunding	NR	Neg	(BC) Quint & Thimmig (PU) Brea PFA (TR) The Bank of NY Trust Co	09-01-28 Serial		<u>TIC</u> <u>NIC</u> 4.182 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,995,000	\$396,749	\$0		\$396,749	0	0.03	Y	\$596,412	\$1,862	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brea Public Financing Authority	2005-0636	\$15,405,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-02-2005	\$6,665,000	Brea CFD No 1997-1 Orange CDIAC Number: 2005-0637 Limited tax obligation bond Multiple Capital Improvements, Public Works Olinda Heights Refunding	NR	Neg	(BC) Quint & Thimmig (PU) Brea PFA (TR) The Bank of NY Trust Co	09-01-28 Serial		<u>TIC</u> <u>NIC</u> 4.182 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$5,165,000	\$450,649	\$0		\$450,649	0	1.5	Y	\$447,204	\$6,686	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brea Public Financing Authority	2005-0636	\$15,405,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-22-2008	\$18,900,000	Brea Public Financing Authority Orange CDIAC Number: 2008-0528 Tax allocation bond Redevelopment, Multiple Purposes Area C Series A Refunding	S:BBB+	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-01-26 Comb	<u>TIC</u> 6.965 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$15,790,000	\$1,855,869	\$0	NR	NR	\$1,941,491

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2026	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$2,374

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Brea Redevelopment Agency	\$5,132,000.00	2016-0644	
MKRL	Brea Redevelopment Agency	\$13,768,000.00	2016-0645	
<b>Total</b>		<b>\$18,900,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-22-2008	\$5,132,000	Brea Redevelopment Agency Orange CDIAC Number: 2016-0644 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Housing Series A	NR	Neg	(BC) Jones Hall (LE) Brea PFA (TR) The Bank of NY Mellon	09-01-26 Comb		<u>TIC</u> 6.965 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,345,000	\$501,085	\$0		\$520,328	27	0	N			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brea Public Financing Authority	2008-0528	\$18,900,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-22-2008	\$13,768,000	Brea Redevelopment Agency Orange CDIAC Number: 2016-0645 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Non-Housing Series A	NR	Neg	(BC) Jones Hall (LE) Brea PFA (TR) The Bank of NY Mellon	09-01-26 Comb	<u>TIC</u> 6.965 <u>NIC</u> <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$11,445,000	\$1,354,784	\$0		\$1,406,813

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
73	0	Y	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brea Public Financing Authority	2008-0528	\$18,900,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-22-2008	\$2,025,000	Brea Public Financing Authority Orange CDIAC Number: 2008-0529 Tax allocation bond Redevelopment, Multiple Purposes Area C Series B Federally Taxable	S:BBB+	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-01-26 Comb	<u>TIC</u> 9.174 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,765,000	\$202,500	\$0	NR	NR	\$211,935

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2026	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$2,374

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Brea Redevelopment Agency	\$2,025,000.00	2016-0646	\$0.00
<b>Total</b>		<b>\$2,025,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-22-2008	\$2,025,000	Brea Redevelopment Agency Orange CDIAC Number: 2016-0646 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Housing Series B Federally Taxable	NR	Neg	(BC) Jones Hall (LE) Brea PFA (TR) The Bank of NY Mellon		09-01-26 Comb	<u>TIC</u> 9.174 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,765,000	\$202,500	\$0	\$0	\$211,935

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
100	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brea Public Financing Authority	2008-0529	\$2,025,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-27-2013	\$7,155,000	Buena Park Public Financing Authority Orange CDIAC Number: 2013-0718 Public enterprise revenue bond Multiple Capital Improvements, Public Works Buena Park Refunding	NR	Neg	(BC) Jones Hall (DC) Richards Watson (FA) Harrell & Co Advisors (TR) Union Bank NA (UW) Stone Youngberg/Stifel	09-01-33 Comb	<u>TIC</u> 4.266 <u>NIC</u> 4.264 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$7,155,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$248,463

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$5,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Buena Park CFD No 2001-1	\$7,655,000.00	2003-1477	\$0.00
<b>Total</b>		<b>\$7,655,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-28-2003	\$7,655,000	Buena Park CFD No 2001-1 Orange CDIAC Number: 2003-1477 Limited tax obligation bond Multiple Capital Improvements, Public Works Mall	NR	Neg	(BC) Jones Hall (FA) Mark Briggs (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-33 Comb		<u>TIC</u> 6.431 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,655,000	\$570,175	\$0	\$0	\$570,194

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$338,293

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Buena Park Public Financing Authority	2013-0718	\$7,155,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-07-2005	\$74,600,000	Fullerton Public Financing Authority Orange CDIAC Number: 2005-1848 Revenue bond Redevelopment, Multiple Purposes Orangefair, Central & East	S:AAA/A- M:Aaa  Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	09-01-27 Comb	<u>TIC</u> <u>NIC</u> 4.706 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$63,460,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,140

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Fullerton Redevelopment Agency	\$30,485,000.00	2016-0984	
MKRL	Fullerton Redevelopment Agency	\$18,090,000.00	2016-0985	
MKRL	Fullerton Redevelopment Agency	\$26,025,000.00	2016-0986	
<b>Total</b>		<b>\$74,600,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-07-2005	\$30,485,000	Fullerton Redevelopment Agency Orange CDIAC Number: 2016-0984 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Central Fullerton	NR	Neg	(BC) Jones Hall (LE) Fullerton PFA (TR) U.S. Bank NA	09-01-27 Comb		<u>TIC</u> <u>NIC</u> 4.706 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$24,405,000		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fullerton Public Financing Authority	2005-1848	\$74,600,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-07-2005	\$18,090,000	Fullerton Redevelopment Agency Orange CDIAC Number: 2016-0985 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Fullerton RDA Orangefair Business District	NR	Neg	(BC) Jones Hall (LE) Fullerton PFA (TR) U.S. Bank NA		09-01-27 Comb	<u>TIC</u> <u>NIC</u> 4.706 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$15,625,000		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fullerton Public Financing Authority	2005-1848	\$74,600,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-07-2005	\$26,025,000	Fullerton Redevelopment Agency Orange CDIAC Number: 2016-0986 Marks-Roos Authority Loan Redevelopment, Multiple Purposes East Fullerton	NR	Neg	(BC) Jones Hall (LE) Fullerton PFA (TR) U.S. Bank NA		09-01-27 Comb	<u>TIC</u> <u>NIC</u> 4.706 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$23,430,000		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fullerton Public Financing Authority	2005-1848	\$74,600,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-09-2002	\$57,575,000	Irvine Public Facilities and Infrastructure Authority Orange CDIAC Number: 2001-2167 Revenue bond Multiple Capital Improvements, Public Works Series B	S:Aaa M:Aaa  Ins	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (EN) Ambac (TR) JP Morgan Chase Bank (UW) UBS PaineWebber	09-02-26 Comb	<u>TIC</u> <u>NIC</u> 4.978 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Irvine	\$48,814,400.00	2001-2165	\$0.00
SAB	Irvine	\$8,754,800.00	2001-2166	\$0.00
<b>Total</b>		<b>\$57,569,200.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-09-2002	\$48,814,400	Irvine Orange CDIAC Number: 2001-2165 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 01-2 Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (TR) JP Morgan Chase Bank (UW) Irvine Pub Facilities	09-02-26 Serial		<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Irvine Public Facilities and Infrastructure Authority	2001-2167	\$57,575,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-09-2002	\$8,754,800	Irvine Orange CDIAC Number: 2001-2166 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 01-1 Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (TR) JP Morgan Chase Bank (UW) Irvine Pub Facilities	09-02-24 Serial		<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$0	\$0	\$0	\$0	\$0	0	0	N	\$0	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Irvine Public Facilities and Infrastructure Authority	2001-2167	\$57,575,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-24-2003	\$91,175,000	Irvine Public Facilities and Infrastructure Authority Orange CDIAC Number: 2002-2031 Revenue bond Multiple Capital Improvements, Public Works ReAD Nos 03-1 & 03-2 Series C	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (EN) Ambac (TR) JP Morgan Chase & Co (UW) UBS PaineWebber	09-02-26 Comb	<u>TIC</u> <u>NIC</u> 4.592 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Irvine	\$9,664,999.00	2002-2032	\$0.00
SAB	Irvine	\$81,518,590.00	2002-2033	\$0.00
<b>Total</b>		<b>\$91,183,589.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-24-2003	\$9,664,999	Irvine Orange CDIAC Number: 2002-2032 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 03-1 Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (PU) Irvine Pub Facilities (TR) JP Morgan Chase & Co	09-02-24 Serial		<u>TIC</u> <u>NIC</u> 4.592 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Irvine Public Facilities and Infrastructure Authority	2002-2031	\$91,175,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-24-2003	\$81,518,590	Irvine Orange CDIAC Number: 2002-2033 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 03-2 Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (PU) Irvine Pub Facilities (TR) JP Morgan Chase & Co	09-02-26 Serial		<u>TIC</u> <u>NIC</u> 4.592 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$0	\$0	\$0	\$0	\$0	0	0	N	\$0	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Irvine Public Facilities and Infrastructure Authority	2002-2031	\$91,175,000.00



2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-10-2005	\$103,475,000	Irvine Unified School District Financing Authority Orange CDIAC Number: 2005-1849 Revenue bond K-12 School Facility CFD No 01-1	S:AAA/BBB M:Aaa/Baa1  Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Ambac (TR) The Bank of NY Trust Co (UW) Banc of America Sec	09-01-38 Comb	<u>TIC</u> <u>NIC</u> 4.916 <u>TYPE:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$99,715,000	\$0	\$0	NR	NR	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Irvine Unified School District CFD No 01-1	\$103,475,000.00	2005-1850	
<b>Total</b>		<b>\$103,475,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-10-2005	\$103,475,000	Irvine Unified School District CFD No 01-1 Orange CDIAC Number: 2005-1850 Limited tax obligation bond K-12 School Facility S Irvine Communities Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Irvine USD FA (TR) The Bank of NY Trust Co	09-01-38 Comb		<u>TIC</u> <u>NIC</u> 4.916 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$99,715,000	\$8,649,846	\$0		\$8,649,846	0	0.8	Y	\$5,738,600	\$45,625	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Irvine Unified School District Financing Authority	2005-1849	\$103,475,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-20-2006	\$82,860,000	Irvine Unified School District Financing Authority Orange CDIAC Number: 2006-0328 Revenue bond Multiple Capital Improvements, Public Works Group II Northwood & Woodbury	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Banc of America Sec	09-01-36 Comb	<u>TIC</u> <u>NIC</u> 5.147 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$75,575,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Irvine Unified School District CFD No 04-1	\$9,000,000.00	2006-0249	\$0.00
LTOB	Irvine Unified School District CFD No 04-2	\$38,000,000.00	2006-0329	\$0.00
LTOB	Irvine Unified School District CFD No 04-2	\$23,935,000.00	2006-0330	\$0.00
<b>Total</b>		<b>\$70,935,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-20-2006	\$9,000,000	Irvine Unified School District CFD No 04-1 Orange CDIAC Number: 2006-0249 Limited tax obligation bond Multiple Capital Improvements, Public Works Northwood Master Planned Community	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Irvine USD FA (TR) The Bank of NY Trust Co	09-01-36 Comb	<u>TIC</u> <u>NIC</u> 5.147 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$8,745,000	\$790,672	\$0	\$0	\$790,701

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.36	\$537,479

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$1,917	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Irvine Unified School District Financing Authority	2006-0328	\$82,860,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-20-2006	\$38,000,000	Irvine Unified School District CFD No 04-2 Orange CDIAC Number: 2006-0329 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodbury IA A Master Planned Community	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Irvine USD FA (TR) The Bank of NY Trust Co	09-01-36 Comb	<u>TIC</u> <u>NIC</u> 5.147 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$35,903,130	\$4,341,640	\$0	\$0	\$4,341,783

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.28	\$2,789,812

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$7,834	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Irvine Unified School District Financing Authority	2006-0328	\$82,860,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-20-2006	\$23,935,000	Irvine Unified School District CFD No 04-2 Orange CDIAC Number: 2006-0330 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodbury IA B Master Planned Community	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Irvine USD FA (TR) The Bank of NY Trust Co	09-01-36 Comb	<u>TIC</u> <u>NIC</u> 5.147 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$21,610,000	\$2,012,910	\$0	\$0	\$2,012,976

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0.49	Y	\$1,346,996

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$6,572	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Irvine Unified School District Financing Authority	2006-0328	\$82,860,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-22-2000	\$13,720,000	Orange Unified School District Public Financing Authority Orange CDIAC Number: 1999-1553 Revenue bond K-12 School Facility	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) PMG Financial (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-14 Serial	<u>TIC</u> 5.367 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,505,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$14,900
Trustee	\$3,678
District Administration	\$15,930
City / County Government	\$4,292

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Orange Unified School District CFD No 88-1	\$4,625,000.00	1999-1552	\$16,194.04
LTOB	Orange Unified School District CFD No 89-2	\$9,095,000.00	1999-1557	\$22,605.39
<b>Total</b>		<b>\$13,720,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-22-2000	\$4,625,000	Orange Unified School District CFD No 88-1 Orange CDIAC Number: 1999-1552 Limited tax obligation bond K-12 School Facility Santiago Hills Refunding	NR	Neg	(BC) Stradling Yocca (FA) PMG Financial (PU) Orange USD PFA (TR) US Bank Corp Trust	09-01-14 Serial		<u>TIC</u> 5.368 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$900,000	\$458,334	\$0	\$16,194	\$606,422	0	0.32	Y	\$0	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Orange Unified School District Public Financing Authority	1999-1553	\$13,720,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-22-2000	\$9,095,000	Orange Unified School District CFD No 89-2 Orange CDIAC Number: 1999-1557 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) PMG Financial (PU) Orange USD PFA (TR) US Bank Corp Trust	09-01-14 Serial		<u>TIC</u> 5.364 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,780,000	\$901,225	\$0	\$22,605	\$901,546	0	0.31	Y	\$0	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Orange Unified School District Public Financing Authority	1999-1553	\$13,720,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-08-1997	\$29,484,918	Saddleback Valley Unified School District Public Financing Au Orange CDIAC Number: 1996-1505 Revenue bond K-12 School Facility Ser A Sr Lien Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Stone & Youngberg	09-01-20 Comb	<u>TIC</u> 5.923 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$12,324,918	\$2,063,944	\$0	NR	NR	\$2,063,944

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$312,076
Audit	\$8,400
Trustee	\$16,118
District Administration	\$19,010
City / County Government	\$13,007

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Saddleback Valley Unified School District CFD No 89-2	\$15,686,602.00	1996-1503	\$165,002.84
LTOB	Saddleback Valley Unified School District CFD No 89-3	\$12,213,718.00	1996-1504	\$109,874.89
LTOB	Saddleback Valley Unified School District CFD No 88-1	\$2,365,000.00	1996-1506	\$93,733.42
<b>Total</b>		<b>\$30,265,320.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-08-1997	\$15,686,602	Saddleback Valley Unified School District CFD No 89-2 Orange CDIAC Number: 1996-1503 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (PU) Saddleback Vy USDPFA (TR) Dai-Ichi Kangyo	09-01-20 Comb	<u>TIC</u> 6.392 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,731,602	\$2,063,944	\$0	\$165,003	\$458,327

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0.24	Y	\$1,665,977

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$11,885	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Saddleback Valley Unified School District Public Financing Authority	1996-1505	\$29,484,918.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-08-1997	\$12,213,718	Saddleback Valley Unified School District CFD No 89-3 Orange CDIAC Number: 1996-1504 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (PU) Saddleback Vy USDPFA (TR) Dai-Ichi Kangyo	09-01-20 Comb		<u>TIC</u> 6.388 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$5,238,718	\$357,006	\$0	\$109,875	\$357,006	0	0.18	Y	\$1,151,095	\$11,869	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Saddleback Valley Unified School District Public Financing Authority	1996-1505	\$29,484,918.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-08-1997	\$2,365,000	Saddleback Valley Unified School District CFD No 88-1 Orange CDIAC Number: 1996-1506 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (PU) Saddleback Vy USDPFA (TR) Dai-Ichi Kangyo	09-01-20 Comb	<u>TIC</u> 6.601 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,490,000	\$69,170	\$0	\$93,733	\$69,170

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0.2	Y	\$957,219

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$5,754	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Saddleback Valley Unified School District Public Financing Authority	1996-1505	\$29,484,918.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-02-1998	\$13,705,000	Saddleback Valley Unified School District Public Financing Au Orange CDIAC Number: 1998-1634 Revenue bond K-12 School Facility SVlyUnSD CFD Nos 88-1, 89-2, 89-3, 89-4	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Stone & Youngberg	09-01-20 Comb	<u>TIC</u> 5.313 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$7,715,000	\$959,350	\$0	NR	NR	\$959,350

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$348,168
Audit	\$11,200
City / County Government	\$14,716
Trustee	\$20,623
District Administration	\$23,555

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Saddleback Valley Unified School District CFD No 88-1	\$8,635,000.00	1998-1630	\$93,733.42
LTOB	Saddleback Valley Unified School District CFD No 89-2	\$3,208,398.00	1998-1631	\$165,002.84
LTOB	Saddleback Valley Unified School District CFD No 89-3	\$891,282.00	1998-1632	\$109,874.89
LTOB	Saddleback Valley Unified School District CFD No 89-4	\$970,000.00	1998-1633	\$49,651.11
<b>Total</b>		<b>\$13,704,680.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-02-1998	\$8,635,000	Saddleback Valley Unified School District CFD No 88-1 Orange CDIAC Number: 1998-1630 Limited tax obligation bond K-12 School Facility Town Center	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	<u>TIC</u> 5.91 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$5,280,000	\$216,134	\$0	\$93,733	\$216,134	0	0.2	Y	\$957,219	\$5,754	Y

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Saddleback Valley Unified School District Public Financing Authority	1998-1634	\$13,705,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-02-1998	\$3,208,398	Saddleback Valley Unified School District CFD No 89-2 Orange CDIAC Number: 1998-1631 Limited tax obligation bond K-12 School Facility Rancho Trabuco So	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	<u>TIC</u> 5.9 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,890,000	\$80,306	\$0	\$165,003	\$80,306

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.24	\$1,665,977

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$11,885	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Saddleback Valley Unified School District Public Financing Authority	1998-1634	\$13,705,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-02-1998	\$891,282	Saddleback Valley Unified School District CFD No 89-3 Orange CDIAC Number: 1998-1632 Limited tax obligation bond K-12 School Facility Rancho Trabuco No	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb		<u>TIC</u> 5.915 <u>NIC</u> <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$525,000	\$22,309	\$0	\$109,875	\$22,309

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0.18	Y	\$1,151,095

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$11,869	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Saddleback Valley Unified School District Public Financing Authority	1998-1634	\$13,705,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-02-1998	\$970,000	Saddleback Valley Unified School District CFD No 89-4 Orange CDIAC Number: 1998-1633 Limited tax obligation bond K-12 School Facility Dove Canyon	S:AAA M:Aaa    Ins	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (EN) FSA (PU) Saddleback Vy USDPFA (TR) Dai-Ichi Kangyo	09-01-15 Comb		<u>TIC</u> 5.88 <u>NIC</u> <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$590,000	\$24,279	\$0	\$49,651	\$24,279

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0.44	Y	\$549,708

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$4,800	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Saddleback Valley Unified School District Public Financing Authority	1998-1634	\$13,705,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-26-2007	\$14,235,000	San Clemente Public Financing Authority Orange CDIAC Number: 2007-0684 Revenue bond Multiple Capital Improvements, Public Works ReAD No 98-1	S:AAA     Ins	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (EN) FSA (TR) The Bank of NY Trust Co (UW) UBS Securities	09-02-28 Comb	<u>TIC</u> <u>NIC</u> 4.767 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$12,180,000	\$1,099,885	\$0	NR	NR	\$1,123,589

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$10,252
District Administration	\$3,000
Bank	\$4,862
Audit	\$139
City / County Government	\$3,816

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	San Clemente	\$14,235,000.00	2007-0685	\$22,069.34
<b>Total</b>		<b>\$14,235,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-26-2007	\$14,235,000	San Clemente Orange CDIAC Number: 2007-0685 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 98-1 Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) San Clemente PFA	09-02-28 Comb		<u>TIC</u> <u>NIC</u> 4.767 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$12,575,000	\$0	\$0	\$22,069	\$0	0	0.6	Y	\$1,120,978	\$7,288	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Clemente Public Financing Authority	2007-0684	\$14,235,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-13-2003	\$18,225,000	Santa Margarita/Dana Point Authority Orange CDIAC Number: 2002-1724 Revenue bond Water Supply, Storage, Distribution Santa Margarita Water Dist ID Nos 2, 2A & 4B	S:AAA  F:AAA  Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) MBIA Corp (TR) BNY Mellon Capital (UW) UBS PaineWebber	08-01-32 Comb	<u>TIC</u> 4.605 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$13,000,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Santa Margarita Water District	\$1,785,000.00	2002-1738	\$0.00
GOB	Santa Margarita Water District	\$1,995,000.00	2002-1739	\$0.00
GOB	Santa Margarita Water District	\$14,445,000.00	2002-1740	\$0.00
<b>Total</b>		<b>\$18,225,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-13-2003	\$1,785,000	Santa Margarita Water District Orange CDIAC Number: 2002-1738 General obligation bond Water Supply, Storage, Distribution ID No 2 Series A	NR	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (TR) BNY Mellon Capital (UW) Sta Mgta / Dana Pt Auth	08-01-17 Serial		<u>TIC</u> 3.763 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$720,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	1.4	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2002-1724	\$18,225,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-13-2003	\$1,995,000	Santa Margarita Water District Orange CDIAC Number: 2002-1739 General obligation bond Water Supply, Storage, Distribution ID No 2A Series A	NR	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (TR) BNY Mellon Capital (UW) Sta Mgta / Dana Pt Auth	08-01-17 Serial		<u>TIC</u> 3.767 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$810,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	1.4	Y	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2002-1724	\$18,225,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-13-2003	\$14,445,000	Santa Margarita Water District Orange CDIAC Number: 2002-1740 General obligation bond Water Supply, Storage, Distribution ID No 4B Series A	NR	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (TR) BNY Mellon Capital (UW) Sta Mgta / Dana Pt Auth	08-01-32 Serial	<u>TIC</u> 4.732 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$11,470,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.5	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2002-1724	\$18,225,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-11-2004	\$62,770,000	Santa Margarita/Dana Point Authority Orange CDIAC Number: 2004-0053 Revenue bond Multiple Capital Improvements, Public Works ID Nos 3, 3A, 4 & 4A	S:AAA/AA-  F:AAA/AA  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (TR) BNY Mellon Capital (UW) UBS Financial Services	08-01-20 Serial	<u>TIC</u> 4.212 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$62,770,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Santa Margarita Water District	\$1,920,000.00	2004-0054	\$0.00
GOB	Santa Margarita Water District	\$7,755,000.00	2004-0055	\$0.00
GOB	Santa Margarita Water District	\$36,740,000.00	2004-0056	\$0.00
GOB	Santa Margarita Water District	\$16,355,000.00	2004-0057	\$0.00
<b>Total</b>		<b>\$62,770,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-11-2004	\$1,920,000	Santa Margarita Water District Orange CDIAC Number: 2004-0054 General obligation bond Multiple Capital Improvements, Public Works ID No 3 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) BNY Mellon Capital (UW) Sta Mgta / Dana Pt Auth	08-01-20 Serial		<u>TIC</u> 4.022 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,920,000	\$0	\$0	\$0	\$0	0	0.5	Y	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2004-0053	\$62,770,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-11-2004	\$7,755,000	Santa Margarita Water District Orange CDIAC Number: 2004-0055 General obligation bond Multiple Capital Improvements, Public Works ID No 3A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) BNY Mellon Capital (UW) Sta Mgta / Dana Pt Auth	08-01-20 Serial		<u>TIC</u> 4.023 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$7,755,000	\$0	\$0	\$0	\$0	0	0.5	Y	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2004-0053	\$62,770,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-11-2004	\$36,740,000	Santa Margarita Water District Orange CDIAC Number: 2004-0056 General obligation bond Multiple Capital Improvements, Public Works ID No 4 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) BNY Mellon Capital (UW) Sta Mgta / Dana Pt Auth	08-01-20 Serial		<u>TIC</u> 4.022 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$36,740,000	\$0	\$0	\$0	\$0	0	1.1	Y	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2004-0053	\$62,770,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-11-2004	\$16,355,000	Santa Margarita Water District Orange CDIAC Number: 2004-0057 General obligation bond Multiple Capital Improvements, Public Works ID No 4A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) BNY Mellon Capital (UW) Sta Mgta / Dana Pt Auth	08-01-20 Serial		<u>TIC</u> 4.022 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$16,355,000	\$0	\$0	\$0	\$0	0	0.8	Y	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2004-0053	\$62,770,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-22-2009	\$38,490,000	Santa Margarita/Dana Point Authority Orange CDIAC Number: 2008-1261 Revenue bond Multiple Capital Improvements, Public Works ID Nos 2, 3 & 4	S:AA  F:AA	Neg	(BC) Brownstein Hyatt Farber (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	08-01-38 Comb	<u>TIC</u> 5.091 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$36,435,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Santa Margarita Water District	\$6,365,000.00	2008-1260	\$0.00
GOB	Santa Margarita Water District	\$4,240,000.00	2008-1262	\$0.00
GOB	Santa Margarita Water District	\$27,885,000.00	2008-1263	\$0.00
<b>Total</b>		<b>\$38,490,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-22-2009	\$6,365,000	Santa Margarita Water District Orange CDIAC Number: 2008-1260 General obligation bond Multiple Capital Improvements, Public Works ID No 2 Reliability Enhancement	NR	Neg	(BC) Brownstein Hyatt Farber (DC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Sta Mgta / Dana Pt Auth (TR) The Bank of NY Mellon	08-01-38 Comb	<u>TIC</u> 5.091 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,025,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
0	Y	1.4

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2008-1261	\$38,490,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-22-2009	\$4,240,000	Santa Margarita Water District Orange CDIAC Number: 2008-1262 General obligation bond Multiple Capital Improvements, Public Works ID No 3 Reliability Enhancement	NR	Neg	(BC) Brownstein Hyatt Farber (FA) Fieldman Rolapp (PU) Sta Mgta / Dana Pt Auth (TR) The Bank of NY Mellon	08-01-38 Comb	<u>TIC</u> 5.091 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,010,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.5	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2008-1261	\$38,490,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-22-2009	\$27,885,000	Santa Margarita Water District Orange CDIAC Number: 2008-1263 General obligation bond Multiple Capital Improvements, Public Works ID No 4 Reliability Enhancement	NR	Neg	(BC) Brownstein Hyatt Farber (DC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Sta Mgta / Dana Pt Auth (TR) The Bank of NY Mellon	08-01-38 Comb	<u>TIC</u> 5.091 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$26,400,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
0	Y	1.1

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2008-1261	\$38,490,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-10-2009	\$36,205,000	Santa Margarita/Dana Point Authority Orange CDIAC Number: 2009-1193 Revenue bond Multiple Capital Improvements, Public Works ID Nos 2, 2A, 3 & 4 Series B	S:AA  F:AA	Neg	(BC) Brownstein Hyatt Farber (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Stone & Youngberg	08-01-18 Serial	<u>TIC</u> 2.545 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$26,780,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Santa Margarita Water District	\$555,000.00	2009-1195	
GOB	Santa Margarita Water District	\$2,105,000.00	2009-1196	
GOB	Santa Margarita Water District	\$3,680,000.00	2009-1197	\$0.00
GOB	Santa Margarita Water District	\$29,865,000.00	2009-1198	\$0.00
<b>Total</b>		<b>\$36,205,000.00</b>		

#### MISCELLANEOUS

Both Issues 2009-1195 & 2009-1196 Matured on 8-1-2011 11/12 FY.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-10-2009	\$3,680,000	Santa Margarita Water District Orange CDIAC Number: 2009-1197 General obligation bond Multiple Capital Improvements, Public Works ID No 3 Refunding	NR	Neg	(BC) Brownstein Hyatt Farber (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Sta Mgta / Dana Pt Auth	08-01-18 Serial		<u>TIC</u> 2.574 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,935,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	Y	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2009-1193	\$36,205,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-10-2009	\$29,865,000	Santa Margarita Water District Orange CDIAC Number: 2009-1198 General obligation bond Multiple Capital Improvements, Public Works ID No 4 Refunding	NR	Neg	(BC) Brownstein Hyatt Farber (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Sta Mgta / Dana Pt Auth	08-01-18 Serial		<u>TIC</u> 2.575 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$23,845,000	\$0	\$0	\$0	\$0	0	1.1	Y	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2009-1193	\$36,205,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-23-2000	\$1,435,000	Seal Beach Public Financing Authority Orange CDIAC Number: 2000-1491 Revenue bond Multiple Capital Improvements, Public Works	S:BBB+	Neg	(BC) Orrick Herrington (TR) BNY Mellon Capital (UW) Sutro & Co	09-02-15 Serial	<u>TIC</u> <u>NIC</u> 5.391 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$365,000	\$141,585	\$0	NR	NR	\$141,585

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Consultant	\$5,500
Trustee	\$2,500
Administration	\$2,581

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Seal Beach	\$1,370,000.00	2000-1507	\$10,581.24
<b>Total</b>		<b>\$1,370,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-23-2000	\$1,370,000	Seal Beach Orange CDIAC Number: 2000-1507 Special assessment bond Multiple Capital Improvements, Public Works Surfside Colony ReAD No 2000-1 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Seal Beach (UW) Seal Beach PFA		09-02-15 Term	<u>TIC</u> <u>NIC</u> 6.148 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$365,000	\$141,585	\$0	\$10,581	\$141,585	100	0.28	Y	\$147,839	\$414	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Seal Beach Public Financing Authority	2000-1491	\$1,435,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-18-1998	\$25,855,000	South Orange County Public Financing Authority Orange CDIAC Number: 1998-0462 Revenue bond Multiple Capital Improvements, Public Works Portola Hills/Lomas Laguna Series A Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-15-16 Comb	<u>TIC</u> <u>NIC</u> 4.685 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$4,870,000	\$2,539,225	\$0	NR	NR	\$2,539,564

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$48,942
Tax Consultant	\$6,182
Trustee	\$3,090
Arbitrage Calculation	\$500
Consultant	\$2,269

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Orange County CFD No 87-2	\$24,080,000.00	1998-0460	\$37,422.00
LTOB	Orange County CFD No 88-2	\$1,775,000.00	1998-0461	\$23,487.00
<b>Total</b>		<b>\$25,855,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-18-1998	\$24,080,000	Orange County CFD No 87-2 Orange CDIAC Number: 1998-0460 Limited tax obligation bond Multiple Capital Improvements, Public Works Portola Hills Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Whittier SD	08-15-16 Comb		<u>TIC</u> <u>NIC</u> 4.757 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,530,000	\$2,364,902	\$0	\$37,422	\$2,365,218	93.13	1.02	Y	\$2,150,390	\$22,086	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	1998-0462	\$25,855,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-18-1998	\$1,775,000	Orange County CFD No 88-2 Orange CDIAC Number: 1998-0461 Limited tax obligation bond Multiple Capital Improvements, Public Works Lomas Laguna Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Whittier SD	08-15-14 Comb		<u>TIC</u> <u>NIC</u> 4.754 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$340,000	\$174,323	\$0	\$23,487	\$174,346	6.87	0	N	\$0	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	1998-0462	\$25,855,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-09-1999	\$75,920,000	South Orange County Public Financing Authority Orange CDIAC Number: 1999-1417 Revenue bond Multiple Capital Improvements, Public Works Series A	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-15-18 Comb	<u>TIC</u> <u>NIC</u> 5.123 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$23,190,000	\$3,610,181	\$0	NR	NR	\$3,610,712

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

Teeter Plan Participant  
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$124,772
Tax Consultant	\$18,882
Trustee	\$3,150
Arbitrage Calculation	\$700
Consultant	\$20,446

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Orange County CFD No 87-9	\$4,050,000.00	1999-1418	\$26,882.00
LTOB	Orange County CFD No 86-1	\$32,335,000.00	1999-1419	\$26,655.00
LTOB	Orange County CFD No 87-5E	\$12,780,000.00	1999-1420	\$22,822.00
LTOB	Orange County CFD No 87-6	\$9,330,000.00	1999-1421	\$25,525.00
LTOB	Orange County CFD No 87-7	\$17,425,000.00	1999-1422	\$22,887.00
<b>Total</b>		<b>\$75,920,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-07-1999	\$4,050,000	Orange County CFD No 87-9 Orange CDIAC Number: 1999-1418 Limited tax obligation bond Multiple Capital Improvements, Public Works Santa Teresita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) US Bank Corp Trust	08-15-14 Comb		<u>TIC</u> <u>NIC</u> 5.052 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$975,000	\$192,587	\$0	\$26,882	\$192,616	5.33	2.7	Y	\$654,549	\$17,678	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	1999-1417	\$75,920,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-07-1999	\$32,335,000	Orange County CFD No 86-1 Orange CDIAC Number: 1999-1419 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) US Bank Corp Trust	08-15-17 Comb		<u>TIC</u> <u>NIC</u> 5.153 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$13,600,000	\$1,537,608	\$0	\$26,655	\$1,537,834	42.59	0.81	Y	\$2,397,120	\$19,578	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	1999-1417	\$75,920,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-07-1999	\$12,780,000	Orange County CFD No 87-5E Orange CDIAC Number: 1999-1420 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) US Bank Corp Trust	08-15-18 Comb		<u>TIC</u> <u>NIC</u> 5.187 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$5,620,000	\$607,720	\$0	\$22,822	\$607,810	16.83	0.4	Y	\$873,448	\$3,570	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	1999-1417	\$75,920,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-07-1999	\$9,330,000	Orange County CFD No 87-6 Orange CDIAC Number: 1999-1421 Limited tax obligation bond Multiple Capital Improvements, Public Works Baker Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) US Bank Corp Trust	08-15-14 Comb		<u>TIC</u> <u>NIC</u> 5.053 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,160,000	\$443,664	\$0	\$25,525	\$443,730	12.29	0	N	\$0	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	1999-1417	\$75,920,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-07-1999	\$17,425,000	Orange County CFD No 87-7 Orange CDIAC Number: 1999-1422 Limited tax obligation bond Multiple Capital Improvements, Public Works Los Alisos Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) US Bank Corp Trust	08-15-14 Comb		<u>TIC</u> <u>NIC</u> 5.053 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,105,000	\$828,601	\$0	\$22,887	\$828,723	22.96	0.74	Y	\$1,954,618	\$14,631	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	1999-1417	\$75,920,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-05-1999	\$2,335,000	South Orange County Public Financing Authority Orange CDIAC Number: 1999-1556 Revenue bond Multiple Capital Improvements, Public Works CFD No 87-9 Series B	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-15-14 Serial	<u>TIC</u> <u>NIC</u> 4.947 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$475,000	\$116,750	\$0	NR	NR	\$116,766

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

Teeter Plan Participant  
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$26,882
Tax Consultant	\$3,230
Trustee	\$2,850
Arbitrage Calculation	\$500
Consultant	\$2,722

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Orange County CFD No 87-9	\$2,335,000.00	1999-1555	\$26,882.00
<b>Total</b>		<b>\$2,335,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-05-1999	\$2,335,000	Orange County CFD No 87-9 Orange CDIAC Number: 1999-1555 Limited tax obligation bond Multiple Capital Improvements, Public Works Santa Teresita	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) US Bank Corp Trust	08-15-14 Serial	<u>TIC</u> <u>NIC</u> 6.34 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$515,000	\$116,750	\$0	\$26,882	\$116,766

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
100	Y	2.7	\$654,549

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$17,678	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	1999-1556	\$2,335,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-15-1999	\$23,835,000	South Orange County Public Financing Authority Orange CDIAC Number: 1999-1888 Revenue bond Multiple Capital Improvements, Public Works Newport Coast ReAD 99-1R	M:Aaa F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) FSA (TR) State Street Bank NY (UW) Stone & Youngberg	09-02-18 Comb	<u>TIC</u> <u>NIC</u> 5.516 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$9,950,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$62,697
Tax Consultant	\$3,839
Trustee	\$8,260
Arbitrage Calculation	\$1,100

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Orange County	\$23,835,000.00	1999-1889	\$62,697.00
<b>Total</b>		<b>\$23,835,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-15-1999	\$23,835,000	Orange County Orange CDIAC Number: 1999-1889 Special assessment bond Multiple Capital Improvements, Public Works Newport Coast ReAD No 99-1R Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) State Street Bank NY (UW) So Orange Co PFA	09-02-18 Serial		<u>TIC</u> <u>NIC</u> 6.518 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$10,600,000	\$0	\$0	\$62,697	\$0	0	0.98	Y	\$2,109,660	\$20,615	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	1999-1888	\$23,835,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-08-2001	\$10,785,000	South Orange County Public Financing Authority Orange CDIAC Number: 2001-1417 Revenue bond Multiple Capital Improvements, Public Works Newport Coast ReAD No 01-1R	M:Aaa F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) FSA (TR) State Street Bank NY (UW) Stone & Youngberg	09-02-18 Serial	<u>TIC</u> <u>NIC</u> 4.431 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$4,490,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$62,697
Trustee	\$8,260
Tax Consultant	\$3,496
Arbitrage Calculation	\$1,100

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Orange County	\$10,785,000.00	2001-1560	\$38,444.00
<b>Total</b>		<b>\$10,785,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-08-2001	\$10,785,000	Orange County Orange CDIAC Number: 2001-1560 Special assessment bond Multiple Capital Improvements, Public Works Newport Coast ReAD No 01-1R Refunding	NR     Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) FSA (TR) State Street Bank Corp (UW) So Orange Co PFA	09-02-18 Serial	<u>TIC</u> <u>NIC</u> 5.645 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,817,575	\$0	\$0	\$38,444	\$0	0	0.94	Y	\$1,397,067	\$13,083	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	2001-1417	\$10,785,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-21-2003	\$49,845,000	South Orange County Public Financing Authority Orange CDIAC Number: 2003-0566 Revenue bond Multiple Capital Improvements, Public Works Senior Lien Series A Refunding	S:AAA/A+  F:AAA/AA-  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) MBIA Corp (TR) U.S. Bank NA (UW) UBS PaineWebber	09-01-16 Serial	<u>TIC</u> <u>NIC</u> 3.133 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$30,290,000	\$3,489,150	\$0	NR	NR	\$3,489,150

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$57,582
Tax Consultant	\$23,022
Arbitrage Calculation	\$4,950
Arbitrage Calculation	\$1,000
Consultant	\$9,586

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Orange County CFD No 88-1	\$207,845,000.00	1994-1537	\$57,582.00
RB	South Orange County Public Financing Authority	\$29,010,000.00	1998-1497	
	<b>Total</b>	<b>\$236,855,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-23-1998	\$29,010,000	South Orange County Public Financing Authority Orange CDIAC Number: 1998-1497 Revenue bond Multiple Capital Improvements, Public Works Aliso Viejo Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-13 Serial	<u>TIC</u> <u>NIC</u> 4.544 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,165,000	\$1,223,500	\$0	NR	NR	\$1,223,500

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

##### Issuance Cost

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$57,582
Tax Consultant	\$23,022
Trustee	\$4,950
Arbitrage Calculation	\$1,000
Consultant	\$9,586

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-26-1994	\$207,845,000	Orange County CFD No 88-1 Orange CDIAC Number: 1994-1537 Limited tax obligation bond Multiple Capital Improvements, Public Works Aliso Viejo Refunding	NR	Neg	(BC) Stradling Yocca (FA) CGMS (PU) So Orange Co PFA	09-01-18 Comb		<u>TIC</u> <u>NIC</u> 6.215 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$59,490,000	\$4,712,400	\$0	\$57,582	\$4,712,400	100	0.69	Y	\$12,266,128	\$85,045	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	2003-0566	\$49,845,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-16-2005	\$84,015,000	South Orange County Public Financing Authority Orange CDIAC Number: 2005-1877 Revenue bond Multiple Capital Improvements, Public Works Ladera Ranch CFD Nos 99-1, 2000-1 & 2001-1	S:AAA/BBB+ M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (TR) U.S. Bank NA (UW) Stone & Youngberg	08-15-32 Comb	<u>TIC</u> <u>NIC</u> 4.661 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$73,950,000	\$6,893,000	\$0	\$0	\$6,893,000	\$6,893,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$79,943
Tax Consultant	\$14,974
Trustee	\$3,500
Bond Counsel	\$34,569

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Orange County CFD No 99-1	\$22,560,000.00	2005-1933	\$25,883.00
LTOB	Orange County CFD No 2000-1	\$28,890,000.00	2005-1934	\$26,960.00
LTOB	Orange County CFD No 2001-1	\$32,565,000.00	2005-1935	\$27,100.00
<b>Total</b>		<b>\$84,015,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-16-2005	\$22,560,000	Orange County CFD No 99-1 Orange CDIAC Number: 2005-1933 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) Orange Co	08-15-32 Serial		<u>TIC</u> <u>NIC</u> 4.747 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$19,505,000	\$0	\$0	\$25,883	\$0	0	1.19	Y	\$1,517,942	\$18,070	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	2005-1877	\$84,015,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-16-2005	\$28,890,000	Orange County CFD No 2000-1 Orange CDIAC Number: 2005-1934 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) Orange Co	08-15-32 Serial		<u>TIC</u> <u>NIC</u> 4.761 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$25,130,000	\$0	\$0	\$26,960	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.39	\$1,940,188

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$7,568	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	2005-1877	\$84,015,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-16-2005	\$32,565,000	Orange County CFD No 2001-1 Orange CDIAC Number: 2005-1935 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) Orange Co	08-15-32 Serial		<u>TIC</u> <u>NIC</u> 4.809 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$29,315,000	\$0	\$0	\$27,100	\$0	0	1.09	Y	\$2,087,042	\$22,859	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	2005-1877	\$84,015,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-23-2003	\$3,985,000	Auburn Valley Public Financing Authority Placer CDIAC Number: 2003-1319 Revenue bond Wastewater Collection, Treatment Refunding	NR	Neg	(BC) Cameron Weist (TR) U.S. Bank NA (UW) US Bancorp Piper	10-01-27 Comb	<u>TIC</u> 4.913 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,580,000	\$165,000	\$0	NR	NR	\$165,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$2,200

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Auburn Valley Community Services District	\$1,495,000.00	2004-0051	
MKRL	Auburn Valley Community Services District	\$2,490,000.00	2016-0601	
<b>Total</b>		<b>\$3,985,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-23-2003	\$1,495,000	Auburn Valley Community Services District Placer CDIAC Number: 2004-0051 Special assessment bond Wastewater Collection, Treatment Spyglass Circle ReAD Refunding	NR	Neg	(BC) Cameron Weist (TR) U.S. Bank NA (UW) Auburn Vly PFA	10-01-27 Serial		<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,153,500	\$0	\$0		\$0	0	0.02	Y	\$129,580	\$3,667	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Auburn Valley Public Financing Authority	2003-1319	\$3,985,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-22-2003	\$2,490,000	Auburn Valley Community Services District Placer CDIAC Number: 2016-0601 Marks-Roos Authority Loan Multiple Capital Improvements, Public Works Loan Obligation	NR	Neg	(BC) Cameron Weist (LE) Auburn Vly PFA (TR) Union Bank of CA	10-01-27 Comb	<u>TIC</u> 4.913 <u>NIC</u> 0 <u>TYPE:</u>		

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,580,000	\$165,000	\$0		\$165,000

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>
	0	N

**C. TEETER PLAN**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Auburn Valley Public Financing Authority	2003-1319	\$3,985,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-05-2000	\$12,275,000	Lincoln Public Finance Authority Placer CDIAC Number: 2000-1756 Revenue bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank Corp Trust (UW) US Bancorp Piper	09-15-17 Serial	<u>TIC</u> <u>NIC</u> 5.713 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,915,000	\$337,518	\$0	NR	NR	\$337,518

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/15/2017	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Lincoln	\$425,000.00	2016-0929	\$0.00
MKRL	Lincoln	\$2,470,000.00	2016-0930	\$0.00
MKRL	Lincoln	\$2,890,000.00	2016-0931	\$0.00
MKRL	Lincoln	\$660,000.00	2016-0932	\$0.00
MKRL	Lincoln	\$1,035,000.00	2016-0933	\$0.00
MKRL	Lincoln	\$1,640,000.00	2016-0934	\$0.00
MKRL	Lincoln	\$3,155,000.00	2016-0935	\$0.00
<b>Total</b>		<b>\$12,275,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

**MISCELLANEOUS**

2016-0932 Lincoln Matured in 9-1-2001 in the OS page 3. FY 01/02

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-05-2000	\$425,000	Lincoln Placer CDIAC Number: 2016-0929 Marks-Roos Authority Loan Multiple Capital Improvements, Public Works Airport and Master	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (LE) Lincoln PFA (TR) US Bank Corp Trust	09-15-17 Serial		<u>TIC</u> <u>NIC</u> 5.713 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lincoln Public Finance Authority	2000-1756	\$12,275,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-05-2000	\$2,470,000	Lincoln Placer CDIAC Number: 2016-0930 Marks-Roos Authority Loan Multiple Capital Improvements, Public Works 89 Loan Sub Agreement	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (LE) Lincoln PFA (TR) US Bank Corp Trust	09-01-17 Serial	<u>TIC</u> <u>NIC</u> 5.713 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$0	\$0	\$0	\$0	\$0	0		N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lincoln Public Finance Authority	2000-1756	\$12,275,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-05-2000	\$2,890,000	Lincoln Placer CDIAC Number: 2016-0931 Marks-Roos Authority Loan Multiple Capital Improvements, Public Works Sewer System Sub Master	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (LE) Lincoln PFA (TR) US Bank Corp Trust	09-15-17 Serial		<u>TIC</u> <u>NIC</u> 5.713 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$360,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lincoln Public Finance Authority	2000-1756	\$12,275,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-05-2000	\$1,035,000	Lincoln Placer CDIAC Number: 2016-0933 Marks-Roos Authority Loan Multiple Capital Improvements, Public Works Water System Sub Master	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (LE) Lincoln PFA (TR) US Bank Corp Trust	09-15-17 Serial		<u>TIC</u> <u>NIC</u> 5.713 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$50,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lincoln Public Finance Authority	2000-1756	\$12,275,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-05-2000	\$1,640,000	Lincoln Placer CDIAC Number: 2016-0934 Marks-Roos Authority Loan Multiple Capital Improvements, Public Works LPFA 2000	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (LE) Lincoln PFA (TR) US Bank Corp Trust	09-15-17 Serial		<u>TIC</u> <u>NIC</u> 5.713 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$220,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lincoln Public Finance Authority	2000-1756	\$12,275,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-05-2000	\$3,155,000	Lincoln Placer CDIAC Number: 2016-0935 Marks-Roos Authority Loan Multiple Capital Improvements, Public Works 1994 Loan Sub Agreement	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (LE) Lincoln PFA (TR) US Bank Corp Trust	09-15-17 Serial		<u>TIC</u> <u>NIC</u> 5.713 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,285,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lincoln Public Finance Authority	2000-1756	\$12,275,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-06-2004	\$8,720,000	Lincoln Public Finance Authority Placer CDIAC Number: 2004-1506 Tax allocation bond Redevelopment, Multiple Purposes Series A	S:AAA/A-  Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Ambac (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-15-26 Comb	<u>TIC</u> <u>NIC</u> 4.544 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$8,720,000	\$872,000	\$0	\$872,000	NR	\$872,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$2,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Lincoln Redevelopment Agency	\$8,720,000.00	2016-0918	\$0.00
<b>Total</b>		<b>\$8,720,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-06-2004	\$8,720,000	Lincoln Redevelopment Agency Placer CDIAC Number: 2016-0918 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Series A	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (LE) Lincoln PFA (TR) U.S. Bank NA	09-15-26 Comb	<u>TIC</u> <u>NIC</u> 4.544 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$8,720,000	\$872,000	\$0	\$0	\$872,000

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lincoln Public Finance Authority	2004-1506	\$8,720,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-06-2004	\$2,370,000	Lincoln Public Finance Authority Placer CDIAC Number: 2004-1767 Tax allocation bond Multifamily Housing Hsg Set-Aside Series B Federally Taxable	S:AAA/A-  Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Ambac (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-15-33 Comb	<u>TIC</u> <u>NIC</u> 5.75 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,015,000	\$169,085	\$0	\$169,085	NR	\$169,085

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$2,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Lincoln Redevelopment Agency	\$2,370,000.00	2016-0919	\$0.00
<b>Total</b>		<b>\$2,370,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-06-2004	\$2,370,000	Lincoln Redevelopment Agency Placer CDIAC Number: 2016-0919 Marks-Roos Authority Loan Multifamily Housing Hsg Set-Aside Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (LE) Lincoln PFA (TR) U.S. Bank NA	09-15-33 Comb		<u>TIC</u> <u>NIC</u> 5.75 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,015,000	\$169,085	\$0	\$0	\$169,085	0		N			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lincoln Public Finance Authority	2004-1767	\$2,370,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
05-08-2007	\$102,870,000	Lincoln CFD No 2003-1 Placer CDIAC Number: 2007-0378 Limited tax obligation bond Multiple Capital Improvements, Public Works Lincoln Crossing Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Lincoln PFA (TR) U.S. Bank NA	09-01-34 Term	<u>TIC</u> <u>NIC</u> 4.954 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$96,330,000	\$7,076,862	\$0		\$7,345,998	100	1.18	Y	\$6,679,157	\$79,103	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lincoln Public Finance Authority	2007-0377	\$102,870,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-24-2011	\$41,800,000	Lincoln Public Finance Authority Placer CDIAC Number: 2011-1224 Revenue bond Multiple Capital Improvements, Public Works Twelve Bridges Series A & Sub B Refunding	S:AA+/A-     Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-02-27 Comb	<u>TIC</u> <u>NIC</u> 4.627 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$39,241,000	\$3,912,350	\$0	\$3,912,987	NR	\$3,912,987

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$984,777

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2027	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Lincoln	\$47,800,000.00	1999-1164	\$0.00
SAB	Lincoln	\$15,550,000.00	2001-1446	\$0.00
<b>Total</b>		<b>\$63,350,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-23-1999	\$47,800,000	Lincoln Placer CDIAC Number: 1999-1164 Special assessment bond Multiple Capital Improvements, Public Works Twelve Bridges AD No 95-1	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Lincoln PFA (TR) US Bank Corp Trust	09-02-25 Comb		<u>TIC</u> <u>NIC</u> 6.174 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$27,585,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.39	\$3,183,454

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$12,460	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lincoln Public Finance Authority	2011-1224	\$41,800,000.00

#### MISCELLANEOUS

Reserve held at authority level.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-19-2001	\$15,550,000	Lincoln Placer CDIAC Number: 2001-1446 Special assessment bond Multiple Capital Improvements, Public Works Twelve Bridges AD No 95-1	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Lincoln PFA (TR) US Bank Corp Trust	09-02-27 Comb		<u>TIC</u> <u>NIC</u> 6.127 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$10,745,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.43	\$1,230,908

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$5,312	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lincoln Public Finance Authority	2011-1224	\$41,800,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-15-2004	\$12,575,000	Rocklin Public Financing Authority Placer CDIAC Number: 2004-0044 Revenue bond Multiple Capital Improvements, Public Works Sr Series CFD Nos 6, 8 & 9 Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) U.S. Bank NA (UW) RBC Dain Rauscher	09-01-25 Comb	<u>TIC</u> <u>NIC</u> 4.299 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$8,630,000	\$889,691	\$0	NR	NR	\$444,858

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Disclosure	\$1,249
Consultant	\$12,282
Arbitrage Calculation	\$714

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Rocklin CFD No 8	\$5,780,000.00	1999-1563	\$4,808.06
LTOB	Rocklin CFD No 9	\$6,890,000.00	1999-1564	\$4,510.33
LTOB	Rocklin CFD No 6	\$2,240,000.00	1999-1565	\$4,926.66
RB	Rocklin Public Financing Authority	\$1,455,000.00	2004-0045	
<b>Total</b>		<b>\$16,365,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-15-2004	\$1,455,000	Rocklin Public Financing Authority Placer CDIAC Number: 2004-0045 Revenue bond Multiple Capital Improvements, Public Works Sub Series CFD Nos 6, 8 & 9 Refunding	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) U.S. Bank NA (UW) RBC Dain Rauscher	09-01-21 Serial	<u>TIC</u> <u>NIC</u> 5.194 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$900,000	\$129,753	\$0	NR	NR	\$131,263

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Arbitrage Calculation	\$714
Consultant	\$12,282
Disclosure	\$1,249

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-29-1999	\$5,780,000	Rocklin CFD No 8 Placer CDIAC Number: 1999-1563 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunset West-Park Dr	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (PU) Rocklin PFA (TR) US Bank Corp Trust	09-01-25 Serial		<u>TIC</u> <u>NIC</u> 6.103 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,920,000	\$0	\$0	\$4,808	\$0

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0.6	Y	\$464,971

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$2,806	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Rocklin Public Financing Authority	2004-0044	\$12,575,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-29-1999	\$6,890,000	Rocklin CFD No 9 Placer CDIAC Number: 1999-1564 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunset West-West/Blue Oaks	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (PU) Rocklin PFA (TR) US Bank Corp Trust	09-01-25 Serial	<u>TIC</u> <u>NIC</u> 6.103 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,665,000	\$0	\$0	\$4,510	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0.26	Y	\$449,843

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$1,164	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Rocklin Public Financing Authority	2004-0044	\$12,575,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-29-1999	\$2,240,000	Rocklin CFD No 6 Placer CDIAC Number: 1999-1565 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunset West-Drainage	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (PU) Rocklin PFA (TR) US Bank Corp Trust	09-01-25 Serial		<u>TIC</u> <u>NIC</u> 6.103 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,515,000	\$0	\$0	\$4,927	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.47	\$171,960

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$812	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Rocklin Public Financing Authority	2004-0044	\$12,575,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-17-1998	\$32,715,000	Roseville Finance Authority Placer CDIAC Number: 1998-1531 Revenue bond Multiple Capital Improvements, Public Works 1998 Northeast CFD No 1 & Northwest CFD No 2 Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Nossaman Guthner (FA) Pacific Financial (EN) FSA (TR) US Bank Corp Trust (UW) PaineWebber	09-01-21 Comb	<u>TIC</u> 5.028 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Disclosure	\$1,950
Trustee	\$3,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Roseville Northwest CFD No 1	\$32,030,000.00	1998-1532	
LTOB	Roseville Northeast CFD No 1	\$19,000,000.00	2001-0012	
LTOB	Roseville Northeast CFD No 2	\$13,700,000.00	2001-0013	
<b>Total</b>		<b>\$64,730,000.00</b>		

#### MISCELLANEOUS

Issue 2001-0012 Matured on 9-1-2008 FY 08/09.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>			<u>Capital Appreciation Bond</u>		
07-17-1998	\$32,030,000	Roseville Northwest CFD No 1 Placer CDIAC Number: 1998-1532 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	S:AAA M:Aaa  Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Nossaman Guthner The PFM Group FSA US Bank Corp Trust Roseville FA	09-01-20 Comb	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	5.274

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$0		\$0		\$0			Y	\$2,174,618	\$23,158	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Roseville Finance Authority	1998-1531	\$32,715,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-17-1998	\$13,700,000	Roseville Northeast CFD No 2 Placer CDIAC Number: 2001-0013 Limited tax obligation bond Multiple Capital Improvements, Public Works Infrastructure Refunding	NR	Neg	(BC) Nossaman Guthner (FA) Pacific Financial (PU) Roseville FA (TR) US Bank Corp Trust		09-01-21 Comb	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$0	\$0	\$0		\$0	0	0.06	Y	\$890,380	\$5,368	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Roseville Finance Authority	1998-1531	\$32,715,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-23-2006	\$35,870,000	Roseville Finance Authority Placer CDIAC Number: 2006-0170 Revenue bond Multiple Capital Improvements, Public Works Highland Reserve No & Woodcreek East Sr Lien Ser A	S:AAA     Ins	Neg	(BC) Jones Hall (FA) The PFM Group (EN) Ambac (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-27 Comb	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$27,065,000	\$2,672,786	\$0	NR	NR	\$2,674,507

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$9,500
Disclosure	\$3,900

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
RB	Roseville Finance Authority	\$4,645,000.00	2006-0295	
LTOB	Roseville CFD No 1	\$6,245,000.00	2006-0312	\$4,950.00
LTOB	Roseville CFD No 1	\$33,120,000.00	2006-0313	\$8,450.00
<b>Total</b>		<b>\$44,010,000.00</b>		

#### MISCELLANEOUS

Fees Paid for Professional Services (Annual Totals) - The above amounts represent the combined purchase or cost amounts for both the 2006 Series A and 2006 Series B Revenue Bonds as these amounts have not been allocated between the two series Revenue Bonds.



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-23-2006	\$4,645,000	Roseville Finance Authority Placer CDIAC Number: 2006-0295 Revenue bond Multiple Capital Improvements, Public Works Highland Reserve No & Woodcreek East Jr Lien Ser B	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-27 Comb	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,445,000	\$354,500	\$0	NR	NR	\$354,728

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$9,500
Arbitrage Calculation	\$2,000
Disclosure	\$3,900

#### MISCELLANEOUS

Fees Paid for Professional Services (Annual Totals) - The above amounts represent the combined purchase or cost amounts for both the 2006 Series A and 2006 Series B Revenue Bonds as these amounts have not been allocated between the two series Revenue Bonds.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-23-2006	\$6,245,000	Roseville CFD No 1 Placer CDIAC Number: 2006-0312 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodcreek East Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (PU) Roseville FA (TR) The Bank of NY Trust Co	09-01-27 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,906,000	\$485,738	\$0	\$4,950	\$486,051

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0.71	Y		\$446,642

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$3,190	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Roseville Finance Authority	2006-0170	\$35,870,000.00

#### MISCELLANEOUS

Bond Reserve Fund has been split: Series A \$395,559.56 & Series B \$90,491.18.

Reserve Fund Minimum Balance Required: Series A \$395,305 & Series B \$90,433.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
03-23-2006	\$33,120,000	Roseville CFD No 1 Placer CDIAC Number: 2006-0313 Limited tax obligation bond Multiple Capital Improvements, Public Works Highland Reserve North Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (PU) Roseville FA (TR) The Bank of NY Trust Co	09-01-27 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$24,960,000	\$2,541,548	\$0	\$8,450	\$2,543,184

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0.18	Y	\$2,471,463

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$4,501	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Roseville Finance Authority	2006-0170	\$35,870,000.00

#### MISCELLANEOUS

Reserve Fund Minimum Balance Required: Series A \$2,277,481 & Series B \$264,067.

Bond Reserve Fund has been split: Series A \$2,278,947.24 & Series B \$264,237.09.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-03-2007	\$44,075,000	Roseville Finance Authority Placer CDIAC Number: 2007-0395 Revenue bond Multiple Capital Improvements, Public Works Sr Series A, CFD No 1	S:AAA     Ins	Comp	(BC) Jones Hall (FA) The PFM Group (EN) Ambac (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-33 Comb	<u>TIC</u> 4.479 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$37,565,000	\$2,981,349	\$0	NR	NR	\$2,983,268

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$9,500
Disclosure	\$7,800

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
RB	Roseville Finance Authority	\$10,350,000.00	2007-0621	
LTOB	Roseville CFD No 1	\$2,025,000.00	2007-0622	\$3,450.00
LTOB	Roseville CFD No 1	\$13,530,000.00	2007-0623	\$4,950.00
LTOB	Roseville CFD No 1	\$17,285,000.00	2007-0624	\$4,950.00
LTOB	Roseville CFD No 1	\$20,435,000.00	2007-0625	\$3,950.00
<b>Total</b>		<b>\$63,625,000.00</b>		

#### MISCELLANEOUS

Fees Paid for Professional Services (Annual Totals) - The above amounts represent the combined purchase or cost amounts for both the 2007 Series A and 2007 Series B Revenue Bonds as these amounts have not been allocated between the two series Revenue Bonds.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-03-2007	\$10,350,000	Roseville Finance Authority Placer CDIAC Number: 2007-0621 Revenue bond Multiple Capital Improvements, Public Works Jr Series B, CFD No 1	NR	Comp	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-33 Comb	<u>TIC</u> 4.959 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$8,800,000	\$700,101	\$0	NR	NR	\$700,552

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$9,500
Disclosure	\$7,800

#### MISCELLANEOUS

Fees Paid for Professional Services (Annual Totals) - The above amounts represent the combined purchase or cost amounts for both the 2007 Series A and 2007 Series B Revenue Bonds as these amounts have not been allocated between the two series f Revenue Bonds.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-03-2007	\$2,025,000	Roseville CFD No 1 Placer CDIAC Number: 2007-0622 Limited tax obligation bond Multiple Capital Improvements, Public Works Stoneridge Parcel 1 Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (FA) The PFM Group (PU) Roseville FA (TR) The Bank of NY Trust Co	09-01-30 Serial	<u>TIC</u> 4.547 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,705,000	\$139,924	\$0	\$3,450	\$140,179

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
		0.39	\$140,726

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$554	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Roseville Finance Authority	2007-0395	\$44,075,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-03-2007	\$13,530,000	Roseville CFD No 1 Placer CDIAC Number: 2007-0623 Limited tax obligation bond Multiple Capital Improvements, Public Works Stoneridge West Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (FA) The PFM Group (PU) Roseville FA (TR) The Bank of NY Trust Co	09-01-31 Serial	<u>TIC</u> 4.49 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$11,445,000	\$934,965	\$0	\$4,950	\$935,095

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0.44	Y	\$1,017,300

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$4,545	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Roseville Finance Authority	2007-0395	\$44,075,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-03-2007	\$17,285,000	Roseville CFD No 1 Placer CDIAC Number: 2007-0624 Limited tax obligation bond Multiple Capital Improvements, Public Works Stoneridge East Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (FA) The PFM Group (PU) Roseville FA (TR) The Bank of NY Trust Co	09-01-31 Serial	<u>TIC</u> 4.593 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$14,635,000	\$1,194,444	\$0	\$4,950	\$1,195,548

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0.19	Y		\$1,183,570

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$2,304	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Roseville Finance Authority	2007-0395	\$44,075,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-03-2007	\$20,435,000	Roseville CFD No 1 Placer CDIAC Number: 2007-0625 Limited tax obligation bond Multiple Capital Improvements, Public Works Crocker Ranch Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (FA) The PFM Group (PU) Roseville FA (TR) The Bank of NY Trust Co	09-01-33 Serial		<u>TIC</u> 5.257 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$17,762,500	\$1,412,116	\$0	\$3,950	\$1,412,999

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0.09	Y	\$1,470,790

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$1,365	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Roseville Finance Authority	2007-0395	\$44,075,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-25-2012	\$21,000,000	Roseville Finance Authority Placer CDIAC Number: 2012-0803 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 1 & 2 Refunding	S:A	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-21 Serial	<u>TIC</u> 2.329 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$21,000,000		\$0	NR	NR	NR

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Roseville Northwest CFD No 1	\$15,730,000.00	2012-1501	\$3,950.00
LTOB	Roseville Northeast CFD No 2	\$6,460,000.00	2012-1503	\$6,950.00
	<b>Total</b>	<b>\$22,190,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-25-2012	\$15,730,000	Roseville Northwest CFD No 1 Placer CDIAC Number: 2012-1501 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (PU) Roseville FA (TR) The Bank of NY Mellon	09-01-20 Serial	<u>TIC</u> 2.45 <u>NIC</u> 2.45 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$15,730,000	\$1,573,000	\$0	\$3,950	\$1,575,046		1.06	Y	\$2,174,618	\$23,158	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Roseville Finance Authority	2012-0803	\$21,000,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-25-2012	\$6,460,000	Roseville Northeast CFD No 2 Placer CDIAC Number: 2012-1503 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (PU) Roseville FA (TR) The Bank of NY Mellon	09-01-21 Serial		<u>TIC</u> 2.45 <u>NIC</u> 2.45 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,460,000	\$646,000	\$0	\$6,950	\$647,005

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
		0.6	\$890,380

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$5,368	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Roseville Finance Authority	2012-0803	\$21,000,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-04-2003	\$10,930,000	Beaumont Financing Authority Riverside CDIAC Number: 2003-1885 Revenue bond Flood Control, Storm Drainage Beaumont CFD 93-1 IA No 17A	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) O'Connor SW Securities	09-01-34 Comb	<u>TIC</u> <u>NIC</u> 6.091 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Beaumont CFD No 93-1	\$10,930,000.00	2003-1884	\$0.00
<b>Total</b>		<b>\$10,930,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-04-2003	\$10,930,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2003-1884 Limited tax obligation bond Flood Control, Storm Drainage IA No 17A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-34 Comb		<u>TIC</u> <u>NIC</u> 5.917 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	1.15	Y	\$1,037,398

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$11,956	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2003-1885	\$10,930,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-31-2004	\$4,735,000	Beaumont Financing Authority Riverside CDIAC Number: 2004-0128 Revenue bond Flood Control, Storm Drainage CFD No 93-1	NR	Neg	(BC) McFarlin & Anderson (DC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) O'Connor SW Securities	09-01-34 Comb	<u>TIC</u> <u>NIC</u> 5.769 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$4,225,000	\$343,425	NR	NR	NR	\$343,434

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Beaumont CFD No 93-1	\$4,735,000.00	2004-0127	\$0.00
<b>Total</b>		<b>\$4,735,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-31-2004	\$4,735,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2004-0127 Limited tax obligation bond Flood Control, Storm Drainage IA No 18 Series A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (DC) Fulbright & Jaworski (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-34 Comb		<u>TIC</u> 7.11 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,225,000	\$0	\$0	\$0	\$0	0	0.51	Y	\$513,214	\$2,641	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2004-0128	\$4,735,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-26-2004	\$5,980,000	Beaumont Financing Authority Riverside CDIAC Number: 2004-0888 Revenue bond Flood Control, Storm Drainage CFD No 93-1 IA No 16	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-34 Comb	<u>TIC</u> <u>NIC</u> 6.002 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$5,495,000	\$456,887	\$0	NR	NR	\$456,601

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Beaumont CFD No 93-1	\$5,980,000.00	2004-0887	\$0.00
		<b>Total</b>		
				<b>\$5,980,000.00</b>

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-26-2004	\$5,980,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2004-0887 Limited tax obligation bond Flood Control, Storm Drainage IA No 16	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-34 Comb	<u>TIC</u> <u>NIC</u> 6.002 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,495,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	1.67	\$775,568

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$12,964	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2004-0888	\$5,980,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-27-2005	\$8,685,000	Beaumont Financing Authority Riverside CDIAC Number: 2004-1592 Revenue bond Flood Control, Storm Drainage CFD No 93-1	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-35 Comb	<u>TIC</u> <u>NIC</u> 5.427 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$7,995,000	\$624,435	\$0	NR	NR	\$624,442

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Beaumont CFD No 93-1	\$8,685,000.00	2004-1593	\$0.00
<b>Total</b>		<b>\$8,685,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-27-2005	\$8,685,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2004-1593 Limited tax obligation bond Flood Control, Storm Drainage IA No 8A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-35 Comb		<u>TIC</u> <u>NIC</u> 5.427 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,995,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.83	\$712,832

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$5,927	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2004-1592	\$8,685,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-09-2004	\$22,830,000	Beaumont Financing Authority Riverside CDIAC Number: 2004-1680 Revenue bond Flood Control, Storm Drainage CFD No 93-1 Series D	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-35 Comb	<u>TIC</u> <u>NIC</u> 5.634 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$20,815,000	\$1,648,649	\$0	NR	NR	\$1,648,692

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Beaumont CFD No 93-1	\$22,830,000.00	2004-1681	\$0.00
		<b>Total</b>		
		\$22,830,000.00		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-09-2004	\$22,830,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2004-1681 Limited tax obligation bond Flood Control, Storm Drainage IA No 19A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-35 Serial		<u>TIC</u> <u>NIC</u> 5.634 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$20,815,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	1.13	Y	\$1,960,909

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$22,243	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2004-1680	\$22,830,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-15-2005	\$12,280,000	Beaumont Financing Authority Riverside CDIAC Number: 2005-1183 Revenue bond Multiple Capital Improvements, Public Works IA No 7 CFD No 93-1	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-35 Comb	<u>TIC</u> <u>NIC</u> 5.328 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$11,030,000	\$1,090,908	\$0	NR	NR	\$1,090,919

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Beaumont CFD No 93-1	\$12,280,000.00	2005-1184	\$0.00
<b>Total</b>		<b>\$12,280,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-15-2005	\$12,280,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2005-1184 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 7A	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA		09-01-35 Comb	<u>TIC</u> <u>NIC</u> 5.328 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$11,030,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	Y	\$943,047

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$6,886	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2005-1183	\$12,280,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-01-2005	\$19,155,000	Beaumont Financing Authority Riverside CDIAC Number: 2005-1600 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1, IA No 6A1	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-35 Comb	<u>TIC</u> <u>NIC</u> 5.475 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$18,760,000	\$1,633,470	\$0	NR	NR	\$1,633,513

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Beaumont CFD No 93-1	\$19,155,000.00	2005-1601	\$0.00
<b>Total</b>		<b>\$19,155,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-01-2005	\$19,155,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2005-1601 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 6A1 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA		09-01-35 Comb	<u>TIC</u> <u>NIC</u> 5.475 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$18,760,000	\$0	\$0	\$0	\$0	0	0.4	Y	\$2,873,364	\$11,623	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2005-1600	\$19,155,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-23-2006	\$14,220,000	Beaumont Financing Authority Riverside CDIAC Number: 2006-0507 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1, IA No 19C	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-36 Comb	<u>TIC</u> <u>NIC</u> 5.324 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$13,875,000	\$1,287,608	\$0	NR	NR	\$1,362,321

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Beaumont CFD No 93-1	\$14,220,000.00	2006-0508	\$0.00
<b>Total</b>		<b>\$14,220,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-23-2006	\$14,220,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-0508 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 19C Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-36 Comb		<u>TIC</u> <u>NIC</u> 5.324 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$13,875,000	\$0	\$0	\$0	\$0	0	1.56	Y	\$2,395,613	\$37,340	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2006-0507	\$14,220,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-16-2006	\$7,110,000	Beaumont Financing Authority Riverside CDIAC Number: 2006-1345 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1, IA No 8B Sundance	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-37 Comb	<u>TIC</u> <u>NIC</u> 5.025 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$6,955,000	\$616,746	\$0	NR	NR	\$649,938

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Beaumont CFD No 93-1	\$7,110,000.00	2006-1346	\$0.00
<b>Total</b>		<b>\$7,110,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-16-2006	\$7,110,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1346 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8B Sundance Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA		09-01-37 Comb	<u>TIC</u> <u>NIC</u> 5.025 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,955,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.57	\$592,513

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$3,372	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2006-1345	\$7,110,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-18-2007	\$21,175,000	Beaumont Financing Authority Riverside CDIAC Number: 2006-1586 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1, IA Nos 3, 11, 14 & 14B Refunding	S:AAA M:Aaa    Ins	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (TR) Union Bank of CA (UW) Southwest Securities	09-01-37 Comb	<u>TIC</u> <u>NIC</u> 4.582 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$18,410,000	\$685,000	\$0	NR	NR	\$682,956

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Beaumont CFD No 93-1	\$4,640,000.00	2006-1587	\$0.00
LTOB	Beaumont CFD No 93-1	\$1,845,000.00	2006-1588	\$0.00
LTOB	Beaumont CFD No 93-1	\$12,835,000.00	2006-1589	\$0.00
LTOB	Beaumont CFD No 93-1	\$5,000,000.00	2006-1590	\$0.00
<b>Total</b>		<b>\$24,320,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>	
01-18-2007	\$4,640,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1587 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3 Federally Taxable	S:AAA M:Aaa    Ins	Neg	(BC) (FA) (EN) (PU) (TR)	McFarlin & Anderson Rod Gunn Ambac Beaumont FA Union Bank of CA	09-01-32 Comb	<u>TIC</u> <u>NIC</u> 4.449 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,990,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.69	\$402,844

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$2,776	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2006-1586	\$21,175,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
01-18-2007	\$1,845,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1588 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 11 Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (PU) Beaumont FA (TR) Union Bank of CA	09-01-32 Comb	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	4.45

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,595,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	1.47	\$186,379

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$2,731	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2006-1586	\$21,175,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-18-2007	\$12,835,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1589 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 14 Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (PU) Beaumont FA (TR) Union Bank of CA	09-01-32 Comb	<u>TIC</u> <u>NIC</u> 4.451 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$11,145,000	\$0	\$0	\$0	\$0	0	0.3	Y	\$2,761,112	\$46,778	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2006-1586	\$21,175,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-18-2007	\$5,000,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1590 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 14B Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (PU) Beaumont FA (TR) Union Bank of CA	09-01-37 Comb	<u>TIC</u> <u>NIC</u> 4.525 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,520,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0.27	Y	\$231,485

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$7,499	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2006-1586	\$21,175,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-15-2007	\$11,615,000	Beaumont Financing Authority Riverside CDIAC Number: 2007-0185 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1, IA No 8 Refunding	S:AAA M:Aaa   Ins	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (TR) Union Bank of CA (UW) Southwest Securities	09-01-32 Comb	<u>TIC</u> <u>NIC</u> 4.36 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$10,895,000	\$380,562	\$0	NR	NR	\$380,572

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Beaumont CFD No 93-1	\$12,765,000.00	2007-0186	\$0.00
<b>Total</b>		<b>\$12,765,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-15-2007	\$12,765,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0186 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8 (Sundance) Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-32 Comb		<u>TIC</u> 4.287 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$10,895,000	\$0	\$0	\$0	\$0	0	1.35	Y	\$1,015,296	\$13,747	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2007-0185	\$11,615,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-26-2007	\$22,490,000	Beaumont Financing Authority Riverside CDIAC Number: 2007-0434 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1, IA Nos 9, 10A, 12A & 14A Series C Refunding	S:AAA M:Aaa    Ins	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (TR) Union Bank of CA (UW) Southwest Securities	09-01-33 Comb	<u>TIC</u> <u>NIC</u> 4.716 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$20,625,000	\$811,962	\$0	NR	NR	\$811,984

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Beaumont CFD No 93-1	\$20,958,000.00	2007-0429	\$0.00
LTOB	Beaumont CFD No 93-1	\$1,644,000.00	2007-0430	\$0.00
LTOB	Beaumont CFD No 93-1	\$2,660,000.00	2007-0431	\$0.00
LTOB	Beaumont CFD No 93-1	\$757,000.00	2007-0432	\$0.00
RB	Beaumont Financing Authority	\$1,105,000.00	2007-0433	
<b>Total</b>		<b>\$27,124,000.00</b>		

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-26-2007	\$1,105,000	Beaumont Financing Authority Riverside CDIAC Number: 2007-0433 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1, IA Nos 9, 10A, 12A & 14A Series D Federally Taxable Refunding	S:AAA M:Aaa    Ins	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (TR) Union Bank of CA (UW) Southwest Securities	09-01-12 Term	<u>TIC</u> <u>NIC</u> 5.2 <u>TYPE:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>
12/13	\$950,300

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-26-2007	\$20,958,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0429 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 14 A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-33 Serial		<u>TIC</u> <u>NIC</u> 4.711 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$18,091,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	1.13	Y	\$1,645,789

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$31,105	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2007-0434	\$22,490,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-26-2007	\$1,644,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0430 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 12 A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-33 Serial		<u>TIC</u> <u>NIC</u> 4.76 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,419,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$136,040

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2007-0434	\$22,490,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-26-2007	\$2,660,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0431 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 10 A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-33 Serial		<u>TIC</u> <u>NIC</u> 4.776 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,512,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	1.71	\$195,756

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$3,352	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2007-0434	\$22,490,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-26-2007	\$757,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0432 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 9 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-33 Serial		<u>TIC</u> <u>NIC</u> 4.713 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$666,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	1.45	\$58,443

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$847	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2007-0434	\$22,490,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-29-2007	\$6,520,000	Beaumont Financing Authority Riverside CDIAC Number: 2007-1323 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1 IA No 8C Series E	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-38 Comb	<u>TIC</u> <u>NIC</u> 6.211 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$6,480,000	\$581,875	\$0	NR	NR	\$581,891

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Beaumont CFD No 93-1	\$6,520,000.00	2007-1324	\$0.00
<b>Total</b>		<b>\$6,520,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-29-2007	\$6,520,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-1324 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8C Series A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-38 Comb		<u>TIC</u> 6.185 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,480,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.58	\$867,192

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$5,021	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2007-1323	\$6,520,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-24-2008	\$4,090,000	Beaumont Financing Authority Riverside CDIAC Number: 2007-1724 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1, IA No 19C	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) OConnor & Co Sec	09-01-36 Comb	<u>TIC</u> <u>NIC</u> 6.832 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$4,075,000	\$409,000	\$0	NR	NR	\$409,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Beaumont CFD No 93-1	\$4,090,000.00	2007-1729	\$0.00
<b>Total</b>		<b>\$4,090,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-24-2008	\$4,090,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-1729 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 19C Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-36 Comb		<u>TIC</u> 6.832 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,075,000	\$0	\$0	\$0	\$0	0	1.56	Y	\$2,395,613	\$37,340	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2007-1724	\$4,090,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-10-2009	\$2,640,000	Beaumont Financing Authority Riverside CDIAC Number: 2009-0466 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	09-01-39 Comb	<u>TIC</u> 9.027 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$725,000	\$72,500	\$0	NR	NR	\$72,502

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Beaumont CFD No 93-1	\$725,000.00	2009-0467	
LTOB	Beaumont CFD No 93-1	\$1,915,000.00	2009-0468	
<b>Total</b>		<b>\$2,640,000.00</b>		

#### MISCELLANEOUS

Issue 2009-0468 refunded on 12/15/11 on the 11/12 Calendar. Leaving 1 Local Obligor(s) and 1 Authority reports outstanding.



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-10-2009	\$725,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2009-0467 Limited tax obligation bond Multiple Capital Improvements, Public Works Pardee Estrella IA No 8D Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	09-01-39 Comb		<u>TIC</u> 8.673 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$725,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.78	\$107,846

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$837	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2009-0466	\$2,640,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-15-2011	\$12,145,000	Beaumont Financing Authority Riverside CDIAC Number: 2011-1540 Revenue bond Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	09-01-42 Comb	<u>TIC</u> <u>NIC</u> 6.295 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$12,145,000	\$1,214,500	NR	NR	NR	\$1,214,500

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Beaumont CFD No 93-1	\$2,235,000.00	2011-1541	\$0.00
LTOB	Beaumont CFD No 93-1	\$9,910,000.00	2011-1542	\$0.00
<b>Total</b>		<b>\$12,145,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-15-2011	\$2,235,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2011-1541 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 17B Series A Refunding	NR	Neg	(DC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA		09-01-39 Term	<u>TIC</u> <u>NIC</u> 6.161 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,235,000	\$0	\$0	\$0	\$0	0	0.72	Y	\$557,448	\$3,998	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2011-1540	\$12,145,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-15-2011	\$9,910,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2011-1542 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 17B Series B	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	09-01-42 Term	<u>TIC</u> <u>NIC</u> 6.307 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$9,910,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.72	\$557,448

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$3,998	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2011-1540	\$12,145,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-14-2012	\$5,650,000	Beaumont Financing Authority Riverside CDIAC Number: 2012-0243 Revenue bond Multiple Capital Improvements, Public Works IA No 8C Series A	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	09-01-42 Comb	<u>TIC</u> <u>NIC</u> 5.806 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$5,650,000	\$565,000	\$0	NR	NR	\$565,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Beaumont CFD No 93-1	\$5,650,000.00	2012-0244	\$0.00
<b>Total</b>		<b>\$5,650,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-14-2012	\$5,650,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0244 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8C Series A	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	09-01-42 Comb	<u>TIC</u> <u>NIC</u> 5.806 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,650,000	\$0	\$130,353	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0.58	Y	\$867,192

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$5,021	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2012-0243	\$5,650,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-10-2012	\$3,265,000	Beaumont Financing Authority Riverside CDIAC Number: 2012-0486 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1 IA No 20 Series B	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	09-01-35 Comb	<u>TIC</u> <u>NIC</u> 5.887 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,265,000	\$326,500	NR	NR	NR	\$326,500

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Beaumont CFD No 93-1	\$3,265,000.00	2012-0487	\$0.00
<b>Total</b>		<b>\$3,265,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
04-10-2012	\$3,265,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0487 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 20 Series B	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	09-01-42 Comb	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	5.887

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,265,000	\$0	\$53,087	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$106,750

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2012-0486	\$3,265,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-24-2012	\$3,655,000	Beaumont Financing Authority Riverside CDIAC Number: 2012-0584 Revenue bond Multiple Capital Improvements, Public Works Series C (IA 7B & 7C)	NR	Neg	(BC) McFarlin & Anderson (DC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	09-01-39 Comb	<u>TIC</u> <u>NIC</u> 5.137 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,655,000	\$333,279	\$0	NR	NR	\$333,279

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Beaumont CFD No 93-1	\$1,325,000.00	2012-0815	\$0.00
LTOB	Beaumont CFD No 93-1	\$590,000.00	2012-0816	\$0.00
LTOB	Beaumont CFD No 93-1	\$605,000.00	2012-0817	\$0.00
LTOB	Beaumont CFD No 93-1	\$1,135,000.00	2012-0818	\$0.00
<b>Total</b>		<b>\$3,655,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-23-2012	\$1,325,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0815 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 7B Series C Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	09-01-39 Comb	<u>TIC</u> <u>NIC</u> 5.08 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,325,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.3	\$160,063

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$439	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2012-0584	\$3,655,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-23-2012	\$590,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0816 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 7B Series D Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	09-01-39 Comb		<u>TIC</u> <u>NIC</u> 5.236 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$590,000	\$0	\$0	\$0	\$0	0	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2012-0584	\$3,655,000.00

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-23-2012	\$605,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0817 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 7C Series E Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	09-01-39 Comb	<u>TIC</u> <u>NIC</u> 5.083 <u>TYPE:</u>

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$605,000	\$0	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	1.48	\$222,646

C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$1,625	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2012-0584	\$3,655,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-23-2012	\$1,135,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0818 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 7C Series F Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA		09-01-39 Comb	<u>TIC</u> <u>NIC</u> 5.164 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,135,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	Y	\$222,646

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$1,625	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2012-0584	\$3,655,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-17-2013	\$8,810,000	Beaumont Financing Authority Riverside CDIAC Number: 2013-0070 Revenue bond Multiple Capital Improvements, Public Works IA No 19C	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	09-01-36 Comb	<u>TIC</u> 4.637 <u>NIC</u> 4.692 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$13,875,000	\$273,592	\$0	NR	NR	\$708,902

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Beaumont CFD No 93-1	\$8,810,000.00	2013-0069	\$0.00
<b>Total</b>		<b>\$8,810,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-17-2013	\$8,810,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2013-0069 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 19C Series A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	09-01-36 Comb	<u>TIC</u> 4.637 <u>NIC</u> 4.692 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$13,875,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	1.56	Y	\$2,395,613

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$37,340	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2013-0070	\$8,810,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-02-2013	\$10,875,000	Beaumont Financing Authority Riverside CDIAC Number: 2013-0384 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 17A Series B Refunding	NR	Neg	(BC) McFarlin & Anderson (DC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	09-01-34 Comb	<u>TIC</u> 0 <u>NIC</u> 4.657 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$10,875,000	\$854,500	\$0	NR	NR	\$854,508

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$217,500

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Beaumont CFD No 93-1	\$10,875,000.00	2013-0385	\$0.00
<b>Total</b>		<b>\$10,875,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-02-2013	\$10,875,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2013-0385 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 17A Series B Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (DC) Fulbright & Jaworski (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	09-01-34 Comb	<u>TIC</u> 0 <u>NIC</u> 4.657 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$10,875,000	\$0	\$0	\$0	\$0	0	1.15	Y	\$1,037,398	\$11,956	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2013-0384	\$10,875,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-19-2008	\$4,260,000	Calimesa Financing Authority Riverside CDIAC Number: 2008-0084 Tax allocation bond Redevelopment, Multiple Purposes Area Nos 1 & 5	NR	Neg	(BC) Richards Watson (FA) Urban Futures (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	12-01-38 Comb	<u>TIC</u> <u>NIC</u> 6.407 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,810,000	\$234,202	\$0	NR	NR	\$234,202

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,570
Disclosure	\$2,150

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Calimesa Redevelopment Agency	\$1,125,000.00	2016-0671	
MKRL	Calimesa Redevelopment Agency	\$1,935,000.00	2016-0672	
MKRL	Calimesa Redevelopment Agency	\$1,200,000.00	2016-0673	
<b>Total</b>		<b>\$4,260,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-19-2008	\$1,125,000	Calimesa Redevelopment Agency Riverside CDIAC Number: 2016-0671 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Area No 1	NR	Neg	(BC) Richards Watson (FA) Urban Futures (LE) Calimesa FA (TR) The Bank of NY Trust Co	12-01-38 Comb	<u>TIC</u> <u>NIC</u> 6.407 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,060,000	\$86,104			\$86,104	36.76					Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Calimesa Financing Authority	2008-0084	\$4,260,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-19-2008	\$1,935,000	Calimesa Redevelopment Agency Riverside CDIAC Number: 2016-0672 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Area No 5	NR	Neg	(BC) Richards Watson (FA) Urban Futures (LE) Calimesa FA (TR) The Bank of NY Trust Co	12-01-38 Comb		<u>TIC</u> <u>NIC</u> 6.407 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,785,000	\$148,099			\$148,099	63.24					Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Calimesa Financing Authority	2008-0084	\$4,260,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-30-2000	\$12,311,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 2000-0009 Tax allocation bond Redevelopment, Multiple Purposes Theater & Parking Structure Merged Sr Series A	S:AAA  F:AAA  Ins	Neg	(BC) Sabo & Green (FA) Katz Hollis (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Stone & Youngberg	08-01-33 Comb CAB	<u>TIC</u> 6.084 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$10,301,000	\$1,085,000	\$0	NR	\$1,085,000	\$1,085,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,226
Disclosure	\$3,025

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Cathedral City Redevelopment Agency	\$12,311,000.00	2016-0676	
<b>Total</b>		<b>\$12,311,000.00</b>		

#### MISCELLANEOUS

Issue 2014-1420 bonds sold on 9-18-2014 which partially refunded issue 2000-0009 on 11-14-2014. Staff will not be expecting a Marks-Roos report until the 14/15 filing period.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-30-2000	\$12,311,000	Cathedral City Redevelopment Agency Riverside CDIAC Number: 2016-0676 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Cathedral City RDA Loan Obligation	NR	Neg	(BC) Sabo & Green (FA) Katz Hollis (LE) Cathedral City PFA (TR) BNY Mellon Capital	08-01-33 Comb	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	6.084	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$10,301,000	\$1,085,000	\$0		\$1,085,000

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
100	N	

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	2000-0009	\$12,311,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-21-2002	\$22,820,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 2002-2056 Tax allocation bond Multifamily Housing Series D Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Jones Hall (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Stone & Youngberg	08-01-33 Comb	<u>TIC</u> <u>NIC</u> 4.864 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$18,470,000	\$1,434,500	\$0	NR	NR	\$1,434,500

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,200
Disclosure	\$1,663
Arbitrage Calculation	\$2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Cathedral City Redevelopment Agency	\$22,820,000.00	2016-0677	
<b>Total</b>		<b>\$22,820,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-21-2002	\$22,820,000	Cathedral City Redevelopment Agency Riverside CDIAC Number: 2016-0677 Marks-Roos Authority Loan Multifamily Housing Cathedral City RDA Series D	NR	Neg	(BC) Jones Hall (LE) Cathedral City PFA (TR) BNY Mellon Capital	08-01-33 Comb		<u>TIC</u> <u>NIC</u> 4.864 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$18,470,000	\$1,434,500	\$0		\$1,434,500

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	Y	

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	2002-2056	\$22,820,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-21-2002	\$14,350,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 2002-2057 Tax allocation bond Multifamily Housing Series E Federally Taxable	S:AAA  F:AAA  Ins	Neg	(BC) Jones Hall (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Stone & Youngberg	08-01-33 Comb	<u>TIC</u> <u>NIC</u> 6.059 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$12,045,000	\$1,038,932	\$0	NR	NR	\$1,038,932

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,200
Disclosure	\$1,663

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Cathedral City Redevelopment Agency	\$14,350,000.00	2016-0678	
<b>Total</b>		<b>\$14,350,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-21-2002	\$14,350,000	Cathedral City Redevelopment Agency Riverside CDIAC Number: 2016-0678 Marks-Roos Authority Loan Multifamily Housing Cathedral City RDA Series E Federally Taxable	NR	Neg	(BC) Jones Hall (LE) Cathedral City PFA (TR) BNY Mellon Capital		08-01-33 Comb	<u>TIC</u> <u>NIC</u> 6.059 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$12,045,000	\$1,038,932	\$0		\$1,038,932

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	2002-2057	\$14,350,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-10-2002	\$24,220,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 2002-2088 Tax allocation bond Redevelopment, Multiple Purposes Merged & Area No 3 Refunding	S:AAA/A-  F:AAA  Ins	Neg	(BC) Jones Hall (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Stone & Youngberg	08-01-33 Comb	<u>TIC</u> <u>NIC</u> 4.824 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$19,055,000	\$1,504,390	\$0	NR	NR	\$1,504,390

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,226
Disclosure	\$1,025
Arbitrage Calculation	\$2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Cathedral City Redevelopment Agency	\$7,820,000.00	2016-0679	
MKRL	Cathedral City Redevelopment Agency	\$16,400,000.00	2016-0680	\$0.00
<b>Total</b>		<b>\$24,220,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
12-10-2002	\$7,820,000	Cathedral City Redevelopment Agency Riverside CDIAC Number: 2016-0679 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Area No 3 Loan Obligation	NR	Neg	(BC) Jones Hall (LE) Cathedral City PFA (TR) BNY Mellon Capital	08-01-33 Comb	<u>TIC</u> <u>NIC</u> 4.824 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$6,315,000	\$490,028	\$0		\$490,028	0	0	Y			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	2002-2088	\$24,220,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-10-2002	\$16,400,000	Cathedral City Redevelopment Agency Riverside CDIAC Number: 2016-0680 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Merged Area	NR	Neg	(BC) Jones Hall (LE) Cathedral City PFA (TR) BNY Mellon Capital	08-01-33 Comb		<u>TIC</u> <u>NIC</u> 4.824 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$12,740,000	\$1,014,363	\$0	\$0	\$1,014,363	0	0	Y			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	2002-2088	\$24,220,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-03-2004	\$15,525,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 2004-1913 Revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:BBB	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	09-02-26 Comb	<u>TIC</u> <u>NIC</u> 4.539 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,575,000	\$1,516,119	\$0	NR	NR	\$1,693,419

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2026	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$27,111
Audit	\$1,104
County Government	\$669
Trustee	\$2,500
Consultant	\$12,672

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Cathedral City	\$3,560,000.00	1995-1761	
SAB	Cathedral City	\$6,887,000.00	1996-0273	
SAB	Cathedral City	\$2,779,000.00	1996-0274	
SAB	Cathedral City	\$2,006,000.00	1996-0275	
SAB	Cathedral City	\$8,673,000.00	1996-0276	
SAB	Cathedral City	\$4,795,000.00	2005-0071	\$45,816.23

**Total \$28,700,000.00**

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

The following have previously matured:

1995-1761 on 9-8-2008 FY 08/09

1996-0273 on 9-8-2008 FY 08/09

1996-0274 on 9-2-2009 FY 09/10

1996-0275 on 9-2-2010 FY 10/11

1996-0276 on 9-2-2011 FY 11/12

Leaving 1 Local Obligor 2005-0071 and the Authority report outstanding.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-21-2004	\$4,795,000	Cathedral City Riverside CDIAC Number: 2005-0071 Special assessment bond Multiple Capital Improvements, Public Works Rio Vista ReAD No 96-1 Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (PU) Cathedral City PFA (TR) Wells Fargo Bank NA	09-02-26 Serial		<u>TIC</u> <u>NIC</u> 5.777 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,572,553	\$359,612	\$0	\$45,816	\$1,137,468	0	0.5	Y	\$426,981	\$4,029	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	2015-1808	\$39,100,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,572,553	\$359,612	\$0	\$45,816	\$1,137,468	0	0.5	Y	\$426,981	\$4,029	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	2004-1913	\$15,525,000.00

### MISCELLANEOUS

Issue 2005-0071 was acquired by issue 2015-1808 on 9-2-2015. Issue 2004-1913 was refunded by issue 2015-1808 on 9-2-2015 and will be removed from the 15/16 MKR Calendar after it's been published.



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-02-2004	\$21,370,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 2004-1915 Tax allocation bond Redevelopment, Multiple Purposes Series A	S:AAA/A  F:AAA  Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	08-01-34 Comb	<u>TIC</u> <u>NIC</u> 4.915 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$18,455,000	\$1,759,354	\$0	NR	NR	\$1,759,354

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,250
Disclosure	\$481

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Cathedral City Public Financing Authority	\$8,630,000.00	2004-1916	
TAB	Cathedral City Redevelopment Agency	\$21,370,000.00	2004-2010	\$0.00
<b>Total</b>		<b>\$30,000,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-02-2004	\$8,630,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 2004-1916 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable	S:AAA/A  F:AAA  Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	08-01-34 Comb	<u>TIC</u> 5.849 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$7,295,000	\$598,166	\$0	NR	\$598,166	\$598,166

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,250
Disclosure	\$481

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Cathedral City Redevelopment Agency	\$8,630,000.00	2004-2011	\$0.00
<b>Total</b>		<b>\$8,630,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-16-2004	\$21,370,000	Cathedral City Redevelopment Agency Riverside CDIAC Number: 2004-2010 Tax allocation bond Redevelopment, Multiple Purposes Area No 3 Series A Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) Cathedral City PFA	08-01-34 Serial		<u>TIC</u> <u>NIC</u> 4.915 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$18,455,000	\$1,759,354	\$0	\$0	\$1,759,354

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	2004-1915	\$21,370,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-16-2004	\$8,630,000	Cathedral City Redevelopment Agency Riverside CDIAC Number: 2004-2011 Tax allocation bond Redevelopment, Multiple Purposes Area No 3 Series B Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) Cathedral City PFA	08-01-34 Serial		<u>TIC</u> <u>NIC</u> 5.849 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,295,000	\$598,166	\$0	\$0	\$598,166

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	2004-1916	\$8,630,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-17-2005	\$13,000,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 2005-1061 Tax allocation bond Redevelopment, Multiple Purposes Merged & Area No 3	S:AAA     Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	08-01-34 Comb	<u>TIC</u> <u>NIC</u> 4.354 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$8,735,000	\$895,827	\$0	NR	NR	\$895,827

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$4,500
Disclosure	\$1,025

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Cathedral City Redevelopment Agency	\$5,000,000.00	2005-1062	\$0.00
TAB	Cathedral City Redevelopment Agency	\$8,000,000.00	2005-1063	\$0.00
<b>Total</b>		<b>\$13,000,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-17-2005	\$5,000,000	Cathedral City Redevelopment Agency Riverside CDIAC Number: 2005-1062 Tax allocation bond Redevelopment, Multiple Purposes Area No 3 Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) Cathedral City PFA	08-01-34 Serial		<u>TIC</u> <u>NIC</u> 4.212 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,585,000	\$316,522	\$0	\$0	\$316,522	0	0	N	\$0	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	2005-1061	\$13,000,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-17-2005	\$8,000,000	Cathedral City Redevelopment Agency Riverside CDIAC Number: 2005-1063 Tax allocation bond Redevelopment, Multiple Purposes Merged Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) Cathedral City PFA	08-01-32 Serial		<u>TIC</u> <u>NIC</u> 4.433 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$5,150,000	\$579,305	\$0	\$0	\$579,305	0	0	N	\$0	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	2005-1061	\$13,000,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-09-2007	\$29,740,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 2007-0220 Revenue bond Redevelopment, Multiple Purposes Merged Area Series A	S:AAA/A M:Aaa/A3  Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	08-01-35 Term	<u>TIC</u> <u>NIC</u> 4.529 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$29,740,000	\$1,700,216	\$0	NR	NR	\$1,700,216

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,500
Disclosure	\$421

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Cathedral City Redevelopment Agency	\$29,740,000.00	2007-0251	\$0.00
<b>Total</b>		<b>\$29,740,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-09-2007	\$29,740,000	Cathedral City Redevelopment Agency Riverside CDIAC Number: 2007-0251 Tax allocation bond Redevelopment, Multiple Purposes Merged Area Series A Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) Cathedral City PFA		08-01-35 Term	<u>TIC</u> <u>NIC</u> 4.529 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$29,740,000	\$1,700,216	\$0	\$0	\$1,700,216

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	2007-0220	\$29,740,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-09-2007	\$53,400,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 2007-0221 Revenue bond Redevelopment, Multiple Purposes Merged Area Series B Federally Taxable	S:AAA/A M:Aaa/A3  Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	08-01-31 Comb	<u>TIC</u> <u>NIC</u> 5.424 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$46,655,000	\$3,052,843	\$0	NR	NR	\$3,052,843

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,500
Disclosure	\$421

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Cathedral City Redevelopment Agency	\$53,400,000.00	2007-0252	\$0.00
<b>Total</b>		<b>\$53,400,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-09-2007	\$53,400,000	Cathedral City Redevelopment Agency Riverside CDIAC Number: 2007-0252 Tax allocation bond Redevelopment, Multiple Purposes Merged Area Series B Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) Cathedral City PFA	08-01-31 Comb		<u>TIC</u> <u>NIC</u> 5.424 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$46,655,000	\$3,052,843	\$0	\$0	\$3,052,843

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	2007-0221	\$53,400,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-09-2007	\$31,860,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 2007-0222 Revenue bond Redevelopment, Multiple Purposes Merged Area Sub Series C	S:BBB-	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	08-01-35 Comb	<u>TIC</u> <u>NIC</u> 4.714 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$29,750,000	\$2,148,925	\$0	NR	NR	\$2,149,014

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,500
Disclosure	\$421

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Cathedral City Redevelopment Agency	\$31,860,000.00	2007-0253	\$0.00
<b>Total</b>		<b>\$31,860,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-09-2007	\$31,860,000	Cathedral City Redevelopment Agency Riverside CDIAC Number: 2007-0253 Tax allocation bond Redevelopment, Multiple Purposes Merged Area Sub Series C Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) Cathedral City PFA	08-01-35 Comb		<u>TIC</u> <u>NIC</u> 4.714 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$29,750,000	\$2,148,925	\$0	\$0	\$2,149,014

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	2007-0222	\$31,860,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-08-2004	\$4,840,000	Coachella Financing Authority Riverside CDIAC Number: 2004-1780 Tax allocation bond Redevelopment, Multiple Purposes Area Nos 1 & 2 Series A Refunding	S:AAA     Ins	Neg	(BC) Luce Forward (FA) Urban Futures (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Kinsell Newcomb	12-01-30 Comb	<u>TIC</u> <u>NIC</u> 4.72 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$4,245,000	\$375,635	\$0	NR	NR	\$436,327

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
12/1/2030	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$2,415
Arbitrage Calculation	\$750

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Coachella Financing Authority	\$9,625,000.00	2004-2005	
MKRL	Coachella Redevelopment Agency	\$4,840,000.00	2016-0755	
<b>Total</b>		<b>\$14,465,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-08-2004	\$9,625,000	Coachella Financing Authority Riverside CDIAC Number: 2004-2005 Tax allocation bond Redevelopment, Multiple Purposes Area No 4 Series B Refunding	S:AAA     Ins	Neg	(BC) Luce Forward (DC) Fulbright & Jaworski (FA) Urban Futures (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Kinsell Newcomb	09-01-34 Comb	<u>TIC</u> <u>NIC</u> 4.72 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$8,250,000	\$727,329	\$0	NR	NR	\$727,329

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
12/1/2030	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$2,190
Arbitrage Calculation	\$750

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Coachella Redevelopment Agency	\$9,625,000.00	2016-0756	
<b>Total</b>		<b>\$9,625,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-08-2004	\$4,840,000	Coachella Redevelopment Agency Riverside CDIAC Number: 2016-0755 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Area Nos 1 & 2	NR	Neg	(BC) Luce Forward (FA) Urban Futures (EN) XL Capital Assurance (LE) Coachella FA (TR) Union Bank of CA	09-01-30 Comb	<u>TIC</u> <u>NIC</u> 4.72 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,245,000	\$375,635	\$0		\$436,327

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Coachella Financing Authority	2004-1780	\$4,840,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-08-2004	\$9,625,000	Coachella Redevelopment Agency Riverside CDIAC Number: 2016-0756 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Area No 4	NR	Neg	(BC) Luce Forward (DC) Fulbright & Jaworski (FA) Urban Futures (LE) Coachella FA (TR) Union Bank of CA	09-01-34 Comb		<u>TIC</u> <u>NIC</u> 4.72 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$8,250,000	\$718,503	\$0		\$727,329

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0		

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Coachella Financing Authority	2004-2005	\$9,625,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-20-1999	\$25,755,000	Corona Public Financing Authority Riverside CDIAC Number: 1999-0675 Revenue bond Multiple Capital Improvements, Public Works CFD No 89-1 Superior Series A	S:AAA M:Aaa   Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FSA (TR) BNY Mellon Capital (UW) Stone & Youngberg	09-01-20 Comb	<u>TIC</u> <u>NIC</u> 5.173 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$12,825,000	\$1,986,750	\$0	NR	NR	\$1,986,850

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Corona CFD No 89-1	\$20,295,000.00	1999-0676	\$0.00
RB	Corona Public Financing Authority	\$10,255,000.00	1999-1478	
LTOB	Corona CFD No 89-1	\$15,715,000.00	1999-1479	\$0.00
<b>Total</b>		<b>\$46,265,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-20-1999	\$10,255,000	Corona Public Financing Authority Riverside CDIAC Number: 1999-1478 Revenue bond Multiple Capital Improvements, Public Works Sub Series B	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Mellon Capital (UW) Stone & Youngberg	09-01-20 Comb	<u>TIC</u> <u>NIC</u> 5.173 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$4,760,000	\$856,553	\$0	NR	NR	\$881,306

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2020	\$0	\$50,879

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-20-1999	\$20,295,000	Corona CFD No 89-1 Riverside CDIAC Number: 1999-0676 Limited tax obligation bond Multiple Capital Improvements, Public Works Foothill Ranch Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Corona PFA (TR) BNY Mellon Capital		09-01-20 Term	<u>TIC</u> <u>NIC</u> 5.098 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$10,045,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
100	Y	0.67	\$1,498,859

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$27,297	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona Public Financing Authority	1999-0675	\$25,755,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-20-1999	\$15,715,000	Corona CFD No 89-1 Riverside CDIAC Number: 1999-1479 Limited tax obligation bond Multiple Capital Improvements, Public Works Foothill Ranch Series B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Corona PFA (TR) BNY Mellon Capital	09-01-20 Serial		<u>TIC</u> <u>NIC</u> 5.269 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$7,540,000	\$0	\$0	\$0	\$0	100	0.56	Y	\$1,159,534	\$13,178	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona Public Financing Authority	1999-0675	\$25,755,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-18-1996	\$21,300,000	Corona-Norco Unified School District Public Financing Author Riverside CDIAC Number: 1996-0943 Revenue bond K-12 School Facility Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Special Dist Fin & Admin (EN) MBIA Corp (TR) State Street Bank Corp (UW) PaineWebber	09-01-14 Comb	<u>TIC</u> <u>NIC</u> 5.415 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,040,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Corona-Norco Unified School District CFD No 6	\$4,525,000.00	1996-0944	\$0.00
LTOB	Corona-Norco Unified School District CFD No 88-1	\$6,295,000.00	1996-0945	
LTOB	Corona-Norco Unified School District CFD No 3	\$7,300,000.00	1996-0947	
LTOB	Corona-Norco Unified School District CFD No 7	\$3,180,000.00	1996-0948	
<b>Total</b>		<b>\$21,300,000.00</b>		

#### MISCELLANEOUS

The reserve fund balance was used to defease the outstanding bonds so a reserve fund was no longer required.

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

4 BPs: 1996-0944 Called on 9-1-2012 FY 12/13, 1996-0945 Other 9-1-2013 FY 13/14, 1996-0947 Matured on 9-1-2004 FY 03/04, 1996-0948 Matured on 9-1-07 FY 07/08 & Issue 1996-0943 the Matured on 9-1-2013 FY 13/14.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-18-1996	\$4,525,000	Corona-Norco Unified School District CFD No 6 Riverside CDIAC Number: 1996-0944 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) State Street Bank Corp		09-01-12 Term	<u>TIC</u> 5.43 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	1996-0943	\$21,300,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-18-1996	\$6,295,000	Corona-Norco Unified School District CFD No 88-1 Riverside CDIAC Number: 1996-0945 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) State Street Bank Corp		09-01-14 Term	<u>TIC</u> 5.52 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,040,000	\$0	\$0		\$0		2.74	Y	\$564,148	\$15,464	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	1996-0943	\$21,300,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-29-2002	\$11,230,000	Corona-Norco Unified School District Public Financing Author Riverside CDIAC Number: 2002-1221 Revenue bond K-12 School Facility	NR	Neg	(BC) Special Dist Fin & Admin (TR) State Street Bank Corp (UW) UBS PaineWebber	09-01-32 Comb	<u>TIC</u> 6.08 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Corona-Norco Unified School District CFD No 01-1	\$4,000,000.00	2002-1222	\$0.00
LTOB	Corona-Norco Unified School District CFD No 01-1	\$7,230,000.00	2002-1223	\$0.00
<b>Total</b>		<b>\$11,230,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-12-2002	\$4,000,000	Corona-Norco Unified School District CFD No 01-1 Riverside CDIAC Number: 2002-1222 Limited tax obligation bond K-12 School Facility IA A	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) State Street Bank Corp	09-01-32 Comb	<u>TIC</u> 6.08 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
1.24	Y	\$309,496

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$3,847	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2002-1221	\$11,230,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-12-2002	\$7,230,000	Corona-Norco Unified School District CFD No 01-1 Riverside CDIAC Number: 2002-1223 Limited tax obligation bond K-12 School Facility IA B	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) State Street Bank Corp	09-01-32 Comb	<u>TIC</u> 6.08 <u>NIC</u> <u>TYPE:</u>

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$557,627

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2002-1221	\$11,230,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-05-2004	\$12,610,000	Corona-Norco Unified School District Public Financing Author Riverside CDIAC Number: 2004-0717 Revenue bond K-12 School Facility CFD Nos 01-2, 03-3 & 03-4	NR	Neg	(BC) Stradling Yocca (TR) U.S. Bank NA (UW) UBS Financial Services	09-01-35 Comb	<u>TIC</u> <u>NIC</u> 5.688 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Corona-Norco Unified School District CFD No 01-2	\$4,200,000.00	2004-0718	\$0.00
LTOB	Corona-Norco Unified School District CFD No 03-3	\$2,850,000.00	2004-0719	\$0.00
LTOB	Corona-Norco Unified School District CFD No 03-3	\$3,075,000.00	2004-0720	\$0.00
LTOB	Corona-Norco Unified School District CFD No 03-4	\$2,485,000.00	2004-0721	\$0.00
<b>Total</b>		<b>\$12,610,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-05-2004	\$4,200,000	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2004-0718 Limited tax obligation bond K-12 School Facility IA A	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA		09-01-35 Comb	<u>TIC</u> <u>NIC</u> 5.714 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	4.09	Y	\$326,008

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$13,348	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2004-0717	\$12,610,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-05-2004	\$2,850,000	Corona-Norco Unified School District CFD No 03-3 Riverside CDIAC Number: 2004-0719 Limited tax obligation bond K-12 School Facility IA A	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-35 Comb	<u>TIC</u> <u>NIC</u> 5.714 <u>TYPE:</u>

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
3.75	Y	\$218,211

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$8,173	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2004-0717	\$12,610,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-05-2004	\$3,075,000	Corona-Norco Unified School District CFD No 03-3 Riverside CDIAC Number: 2004-0720 Limited tax obligation bond K-12 School Facility IA B	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-35 Comb	<u>TIC</u> <u>NIC</u> 5.714 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
2.93	Y		\$233,282

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$6,824	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2004-0717	\$12,610,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-05-2004	\$2,485,000	Corona-Norco Unified School District CFD No 03-4 Riverside CDIAC Number: 2004-0721 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA		09-01-35 Comb	<u>TIC</u> <u>NIC</u> 5.715 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	2.11	Y	\$230,103

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$4,853	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2004-0717	\$12,610,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-30-2005	\$14,030,000	Corona-Norco Unified School District Public Financing Author Riverside CDIAC Number: 2005-0198 Revenue bond K-12 School Facility CFD Nos 01-2, 03-2 & 03-5 Refunding	NR	Neg	(BC) Stradling Yocca (TR) U.S. Bank NA (UW) UBS Financial Services	09-01-35 Comb	<u>TIC</u> <u>NIC</u> 5.259 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Corona-Norco Unified School District CFD No 01-2	\$8,500,000.00	2005-0199	\$0.00
LTOB	Corona-Norco Unified School District CFD No 03-2	\$2,660,000.00	2005-0200	\$0.00
LTOB	Corona-Norco Unified School District CFD No 03-5	\$2,870,000.00	2005-0201	\$0.00
<b>Total</b>		<b>\$14,030,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-30-2005	\$8,500,000	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2005-0199 Limited tax obligation bond K-12 School Facility IA C	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA		09-01-35 Comb	<u>TIC</u> <u>NIC</u> 5.336 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0.83	Y		\$675,815

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$5,639	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2005-0198	\$14,030,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-30-2005	\$2,660,000	Corona-Norco Unified School District CFD No 03-2 Riverside CDIAC Number: 2005-0200 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA		09-01-35 Comb	<u>TIC</u> <u>NIC</u> 5.336 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	2.2	Y	\$263,864

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$5,799	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2005-0198	\$14,030,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-30-2005	\$2,870,000	Corona-Norco Unified School District CFD No 03-5 Riverside CDIAC Number: 2005-0201 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-35 Comb	<u>TIC</u> <u>NIC</u> 5.334 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
3.61	Y	\$220,335	\$7,944

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2005-0198	\$14,030,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-14-2005	\$26,145,000	Corona-Norco Unified School District Public Financing Author Riverside CDIAC Number: 2005-1164 Revenue bond K-12 School Facility Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (EN) FGIC (TR) U.S. Bank NA (UW) UBS Financial Services	09-01-34 Comb	<u>TIC</u> <u>NIC</u> 4.408 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$21,189,779	\$1,713,050	\$0	NR	NR	\$1,735,052

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Corona-Norco Unified School District CFD No 02-2	\$4,875,000.00	2005-1158	\$0.00
LTOB	Corona-Norco Unified School District CFD No 02-2	\$3,855,000.00	2005-1159	\$0.00
LTOB	Corona-Norco Unified School District CFD No 99-1	\$3,795,000.00	2005-1163	\$0.00
LTOB	Corona-Norco Unified School District CFD No 97-1	\$1,575,000.00	2005-1165	\$0.00
LTOB	Corona-Norco Unified School District CFD No 99-2	\$2,230,000.00	2005-1207	\$0.00
LTOB	Corona-Norco Unified School District CFD No 99-2	\$2,945,000.00	2005-1208	\$0.00
LTOB	Corona-Norco Unified School District CFD No 99-2	\$2,640,000.00	2005-1209	\$0.00
LTOB	Corona-Norco Unified School District CFD No 02-1	\$4,230,000.00	2005-1210	\$0.00
<b>Total</b>		<b>\$26,145,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-14-2005	\$4,875,000	Corona-Norco Unified School District CFD No 02-2 Riverside CDIAC Number: 2005-1158 Limited tax obligation bond K-12 School Facility IA B Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-34 Serial		<u>TIC</u> 4.464 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,198,175	\$319,416	\$0	\$0	\$323,528	18.65	3.41	Y	\$345,413	\$11,766	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2005-1164	\$26,145,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,198,175	\$319,416	\$0	\$0	\$323,528	18.65	3.41	Y	\$345,413	\$11,766	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2016-0077	\$18,605,000.00

### MISCELLANEOUS

Issue 2005-1164 will be removed from issues 2005-1158, 2005-1159, 2005-1163, 2005-1165, 2005-1207, 2005-1208, 2005-1209 & 2005-1210 on the 15/16 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-14-2005	\$3,855,000	Corona-Norco Unified School District CFD No 02-2 Riverside CDIAC Number: 2005-1159 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-34 Serial		<u>TIC</u> 4.465 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,315,424	\$252,584	\$0	\$0	\$255,874	14.74	3.25	Y	\$275,482	\$8,966	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2005-1164	\$26,145,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,315,424	\$252,584	\$0	\$0	\$255,874	14.74	3.25	Y	\$275,482	\$8,966	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2016-0077	\$18,605,000.00

### MISCELLANEOUS

Issue 2005-1164 will be removed from issues 2005-1158, 2005-1159, 2005-1163, 2005-1165, 2005-1207, 2005-1208, 2005-1209 & 2005-1210 on the 15/16 MKR Calendar after it's been published.



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-14-2005	\$3,795,000	Corona-Norco Unified School District CFD No 99-1 Riverside CDIAC Number: 2005-1163 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-29 Serial		<u>TIC</u> 4.341 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,061,485	\$248,653	\$0	\$0	\$251,874	14.52	3.84	Y	\$274,235	\$10,526	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2005-1164	\$26,145,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,061,485	\$248,653	\$0	\$0	\$251,874	14.52	3.84	Y	\$274,235	\$10,526	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2016-0077	\$18,605,000.00

### MISCELLANEOUS

Issue 2005-1164 will be removed from issues 2005-1158, 2005-1159, 2005-1163, 2005-1165, 2005-1207, 2005-1208, 2005-1209 & 2005-1210 on the 15/16 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-14-2005	\$1,575,000	Corona-Norco Unified School District CFD No 97-1 Riverside CDIAC Number: 2005-1165 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-28 Serial		<u>TIC</u> 4.312 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,233,623	\$103,196	\$0	\$0	\$104,498	6.02	2.45	Y	\$109,250	\$2,680	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2005-1164	\$26,145,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,233,623	\$103,196	\$0	\$0	\$104,498	6.02	2.45	Y	\$109,250	\$2,680	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2016-0077	\$18,605,000.00

### MISCELLANEOUS

Issue 2005-1164 will be removed from issues 2005-1158, 2005-1159, 2005-1163, 2005-1165, 2005-1207, 2005-1208, 2005-1209 & 2005-1210 on the 15/16 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-14-2005	\$2,230,000	Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2005-1207 Limited tax obligation bond K-12 School Facility IA B Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-31 Serial		<u>TIC</u> 4.401 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,826,680	\$146,112	\$0	\$0	\$147,963	8.53	2.65	Y	\$142,738	\$3,781	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2005-1164	\$26,145,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,826,680	\$146,112	\$0	\$0	\$147,963	8.53	2.65	Y	\$142,738	\$3,781	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2016-0077	\$18,605,000.00

### MISCELLANEOUS

Issue 2005-1164 will be removed from issues 2005-1158, 2005-1159, 2005-1163, 2005-1165, 2005-1207, 2005-1208, 2005-1209 & 2005-1210 on the 15/16 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-14-2005	\$2,945,000	Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2005-1208 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-31 Serial		<u>TIC</u> 4.401 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,449,181	\$192,959	\$0	\$0	\$195,427	11.26	4.37	Y	\$188,403	\$8,232	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2005-1164	\$26,145,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,449,181	\$192,959	\$0	\$0	\$195,427	11.26	4.37	Y	\$188,403	\$8,232	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2016-0077	\$18,605,000.00

### MISCELLANEOUS

Issue 2005-1164 will be removed from issues 2005-1158, 2005-1159, 2005-1163, 2005-1165, 2005-1174, 2005-1208, 2005-1209 & 2005-1210 on the 15/16 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>	
07-14-2005	\$2,640,000	Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2005-1209 Limited tax obligation bond K-12 School Facility IA C Refunding	NR	Neg	(BC) (PU) (TR)	Stradling Yocca Corona-Norco USD PFA U.S. Bank NA	09-01-31 Serial	<u>TIC</u> <u>NIC</u> 4.4 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>		
						<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,154,121	\$172,976	\$0	\$0	\$175,169	10.1	1.17	Y	\$165,309	\$1,942	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2005-1164	\$26,145,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>		
						<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,154,121	\$172,976	\$0	\$0	\$175,169	10.1	1.17	Y	\$165,309	\$1,942	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2016-0077	\$18,605,000.00

### MISCELLANEOUS

Issue 2005-1164 will be removed from issues 2005-1158, 2005-1159, 2005-1163, 2005-1165, 2005-1207, 2005-1208, 2005-1209 & 2005-1210 on the 15/16 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-14-2005	\$4,230,000	Corona-Norco Unified School District CFD No 02-1 Riverside CDIAC Number: 2005-1210 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-33 Serial		<u>TIC</u> 4.507 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,919,177	\$277,154	\$0	\$0	\$280,719	16.18	1.13	Y	\$324,256	\$3,668	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2005-1164	\$26,145,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,919,177	\$277,154	\$0	\$0	\$280,719	16.18	1.13	Y	\$324,256	\$3,668	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2016-0077	\$18,605,000.00

### MISCELLANEOUS

Issue 2005-1164 will be removed from issues 2005-1158, 2005-1159, 2005-1163, 2005-1165, 2005-1207, 2005-1208, 2005-1209 & 2005-1210 on the 15/16 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-28-2006	\$6,000,000	Corona-Norco Unified School District Public Financing Author Riverside CDIAC Number: 2006-0123 Revenue bond K-12 School Facility CFD No 04-2, IA 1 & 2	NR	Neg	(BC) Stradling Yocca (TR) U.S. Bank NA (UW) UBS Securities	09-01-36 Comb	<u>TIC</u> <u>NIC</u> 5.434 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$5,380,000	\$400,459	\$0	NR	NR	\$400,459

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Corona-Norco Unified School District CFD No 04-2	\$2,700,000.00	2006-0124	\$0.00
LTOB	Corona-Norco Unified School District CFD No 04-2	\$3,300,000.00	2006-0125	\$0.00
<b>Total</b>		<b>\$6,000,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-28-2006	\$2,700,000	Corona-Norco Unified School District CFD No 04-2 Riverside CDIAC Number: 2006-0124 Limited tax obligation bond K-12 School Facility IA 1	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-36 Comb		<u>TIC</u> 5.434 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,425,000	\$185,484	\$0	\$0	\$185,484	46.32	2.04	Y	\$178,653	\$3,652	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2006-0123	\$6,000,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,425,000	\$185,484	\$0	\$0	\$185,484	46.32	2.04	Y	\$178,653	\$3,652	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2014-1990	\$5,315,000.00

### MISCELLANEOUS

Issue 2006-0123 will be removed from issue 2006-0124 on the 14/15 MKR Calendar after it's been published.



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-28-2006	\$3,300,000	Corona-Norco Unified School District CFD No 04-2 Riverside CDIAC Number: 2006-0125 Limited tax obligation bond K-12 School Facility IA 2	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-36 Comb		<u>TIC</u> 5.434 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,955,000	\$214,975	\$0	\$0	\$214,975	53.68	4.87	Y	\$252,972	\$12,314	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2006-0123	\$6,000,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,955,000	\$214,975	\$0	\$0	\$214,975	53.68	4.87	Y	\$252,972	\$12,314	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2014-1990	\$5,315,000.00

### MISCELLANEOUS

Issue 2006-0123 will be removed from issue 2006-0125 on the 14/15 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-20-2006	\$15,335,000	Corona-Norco Unified School District Public Financing Author Riverside CDIAC Number: 2006-0884 Revenue bond K-12 School Facility	NR	Neg	(BC) Stradling Yocca (TR) U.S. Bank NA (UW) UBS Securities	09-01-36 Comb	<u>TIC</u> <u>NIC</u> 4.904 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$13,895,000	\$1,007,453	\$0	NR	NR	\$1,015,584

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Corona-Norco Unified School District CFD No 05-1	\$13,135,000.00	2006-0885	\$0.00
LTOB	Corona-Norco Unified School District CFD No 04-2	\$2,200,000.00	2006-1478	\$0.00
<b>Total</b>		<b>\$15,335,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-20-2006	\$13,135,000	Corona-Norco Unified School District CFD No 05-1 Riverside CDIAC Number: 2006-0885 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-36 Comb	<u>TIC</u> <u>NIC</u> 5.001 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$11,905,000	\$862,921	\$0	\$0	\$870,572

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
85.65	0.63	Y	\$911,560

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$5,720	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2006-0884	\$15,335,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-20-2006	\$2,200,000	Corona-Norco Unified School District CFD No 04-2 Riverside CDIAC Number: 2006-1478 Limited tax obligation bond K-12 School Facility IA 3	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-36 Comb	<u>TIC</u> <u>NIC</u> 5.001 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,990,000	\$144,532	\$0	\$0	\$145,012

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>
14.35	2.08	Y	\$170,523	\$3,553

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2006-0884	\$15,335,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-29-2013	\$34,700,000	Corona-Norco Unified School District Public Financing Author Riverside CDIAC Number: 2012-1214 Revenue bond K-12 School Facility Sr Lien Series A Refunding	S:BBB+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-35 Comb	<u>TIC</u> 3.9 <u>NIC</u> 4.174 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$47,615,000	\$3,573,063	\$0	NR	NR	\$3,690,045

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Corona-Norco Unified School District CFD No 01-1	\$3,085,000.00	2012-1220	\$0.00
LTOB	Corona-Norco Unified School District CFD No 01-1	\$5,590,000.00	2012-1221	\$0.00
LTOB	Corona-Norco Unified School District CFD No 01-2	\$3,085,000.00	2012-1222	
LTOB	Corona-Norco Unified School District CFD No 01-2	\$7,220,000.00	2012-1223	\$0.00
LTOB	Corona-Norco Unified School District CFD No 03-1	\$11,535,000.00	2012-1224	\$0.00
LTOB	Corona-Norco Unified School District CFD No 03-2	\$2,275,000.00	2012-1225	\$0.00
LTOB	Corona-Norco Unified School District CFD No 03-5	\$2,205,000.00	2012-1226	\$0.00
LTOB	Corona-Norco Unified School District CFD No 00-1	\$2,185,000.00	2012-1946	\$0.00
LTOB	Corona-Norco Unified School District CFD No 01-2	\$3,480,000.00	2012-1947	\$0.00
LTOB	Corona-Norco Unified School District CFD No 03-3	\$2,325,000.00	2012-2025	

2013 MARKS ROOS FISCAL STATUS REPORT

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Corona-Norco Unified School District CFD No 03-3	\$2,560,000.00	2012-2026	\$0.00
LTOB	Corona-Norco Unified School District CFD No 03-4	\$2,070,000.00	2012-2027	\$0.00
RB	Corona-Norco Unified School District Public Financing Author	\$12,915,000.00	2012-1217	
		<b>Total</b>		
				<b>\$47,615,000.00</b>

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-29-2013	\$12,915,000	Corona-Norco Unified School District Public Financing Author Riverside CDIAC Number: 2012-1217 Revenue bond K-12 School Facility Jr Lien Series B Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-35 Comb	<u>TIC</u> 4.409 <u>NIC</u> 4.461 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$12,915,000	\$936,913	\$0	NR	NR	\$935,978

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-29-2013	\$3,085,000	Corona-Norco Unified School District CFD No 01-1 Riverside CDIAC Number: 2012-1220 Limited tax obligation bond K-12 School Facility IA A Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-32 Comb		<u>TIC</u> 3.941 <u>NIC</u> 4.148 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,085,000	\$231,501	\$0	\$0	\$233,043	6.33	1.24	Y	\$309,496	\$3,847	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2012-1214	\$34,700,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-29-2013	\$5,590,000	Corona-Norco Unified School District CFD No 01-1 Riverside CDIAC Number: 2012-1221 Limited tax obligation bond K-12 School Facility IA B Series B Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-32 Comb		<u>TIC</u> 3.949 <u>NIC</u> 4.152 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$5,590,000	\$419,477	\$0	\$0	\$435,776	11.84	0.78	Y	\$557,627	\$4,335	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2012-1214	\$34,700,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-29-2013	\$3,085,000	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2012-1222 Limited tax obligation bond K-12 School Facility IA B Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-35 Comb		<u>TIC</u> 3.958 <u>NIC</u> 4.192 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,085,000	\$231,501	\$0		\$240,467	6.29	4.24	Y	\$262,014	\$11,102	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2012-1214	\$34,700,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-29-2013	\$7,220,000	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2012-1223 Limited tax obligation bond K-12 School Facility Series A Imp Area C Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-35 Comb	<u>TIC</u> 4.026 <u>NIC</u> 4.301 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$7,220,000	\$541,794	\$0	\$0	\$549,502	14.89	0.83	Y	\$675,815	\$5,639	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2012-1214	\$34,700,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-29-2013	\$11,535,000	Corona-Norco Unified School District CFD No 03-1 Riverside CDIAC Number: 2012-1224 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-35 Comb		<u>TIC</u> 4.015 <u>NIC</u> 4.221 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$11,535,000	\$865,594	\$0	\$0	\$899,252	24.37	2.56	Y	\$1,196,390	\$30,628	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2012-1214	\$34,700,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-29-2013	\$2,275,000	Corona-Norco Unified School District CFD No 03-2 Riverside CDIAC Number: 2012-1225 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-35 Comb	<u>TIC</u> 4.084 <u>NIC</u> 4.309 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,275,000	\$170,718	\$0	\$0	\$173,143	4.69	2.2	Y	\$263,864	\$5,799	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2012-1214	\$34,700,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-29-2013	\$2,205,000	Corona-Norco Unified School District CFD No 03-5 Riverside CDIAC Number: 2012-1226 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-35 Comb	<u>TIC</u> 4.077 <u>NIC</u> 4.305 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,205,000	\$165,465	\$0	\$0	\$167,818	4.55	3.61	Y	\$220,335	\$7,944	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2012-1214	\$34,700,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-29-2013	\$2,185,000	Corona-Norco Unified School District CFD No 00-1 Riverside CDIAC Number: 2012-1946 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-35 Comb	<u>TIC</u> 3.999 <u>NIC</u> 4.213 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,185,000	\$163,964	\$0	\$0	\$181,493	4.93	2.78	Y	\$199,570	\$5,544	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2012-1214	\$34,700,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-29-2013	\$3,480,000	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2012-1947 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-35 Comb	<u>TIC</u> 4.065 <u>NIC</u> 4.307 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,480,000	\$261,142	\$0	\$0	\$271,270	4.09	4.09	Y	\$326,008	\$13,348	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2012-1214	\$34,700,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-29-2013	\$2,325,000	Corona-Norco Unified School District CFD No 03-3 Riverside CDIAC Number: 2012-2025 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-35 Comb	<u>TIC</u> 4.084 <u>NIC</u> 4.313 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,325,000	\$174,470	\$0		\$181,211	4.91	3.75	Y	\$218,211	\$8,173	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2012-1214	\$34,700,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-29-2013	\$2,560,000	Corona-Norco Unified School District CFD No 03-3 Riverside CDIAC Number: 2012-2026 Limited tax obligation bond K-12 School Facility IA B Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-35 Comb		<u>TIC</u> 4.058 <u>NIC</u> 4.307 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,560,000	\$192,104	\$0	\$0	\$199,541	5.41	2.93	Y	\$233,282	\$6,824	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2012-1214	\$34,700,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-29-2013	\$2,070,000	Corona-Norco Unified School District CFD No 03-4 Riverside CDIAC Number: 2012-2027 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-35 Comb	<u>TIC</u> 4.076 <u>NIC</u> 4.304 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,070,000	\$155,334	\$0	\$0	\$157,530	4.27	2.11	Y	\$230,103	\$4,853	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2012-1214	\$34,700,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-08-2004	\$4,415,500	Indio Public Financing Authority Riverside CDIAC Number: 2003-1793 Revenue bond Multiple Capital Improvements, Public Works AD Nos 2003-1 & 2003-2	NR	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) O'Connor SW Securities	09-02-29 Comb	<u>TIC</u> <u>NIC</u> 5.978 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,530,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$5,000
Consultant	\$17,167

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Indio	\$2,450,500.00	2003-1794	\$11,083.44
SAB	Indio	\$1,965,000.00	2003-1795	\$11,083.44
<b>Total</b>		<b>\$4,415,500.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-08-2004	\$2,450,500	Indio Riverside CDIAC Number: 2003-1794 Special assessment bond Multiple Capital Improvements, Public Works AD No 2003-1 Shadow Hills	NR	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Indio PFA	09-02-29 Comb	<u>TIC</u> <u>NIC</u> 5.977 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,955,000	\$188,500	\$0	\$11,083	\$189,466

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0.99	Y	3.06	\$207,603

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$6,351	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Indio Public Financing Authority	2003-1793	\$4,415,500.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-08-2004	\$1,965,000	Indio Riverside CDIAC Number: 2003-1795 Special assessment bond Multiple Capital Improvements, Public Works AD No 2003-2 The Encantos at Villa Montego & Monticello III	NR	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Indio PFA	09-02-29 Comb		<u>TIC</u> <u>NIC</u> 5.979 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,575,000	\$152,754	\$0	\$11,083	\$152,035

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0.67	Y	\$170,318

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$1,133	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Indio Public Financing Authority	2003-1793	\$4,415,500.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-19-2012	\$14,855,000	Indio Public Financing Authority Riverside CDIAC Number: 2012-0706 Revenue bond Multiple Capital Improvements, Public Works AD Nos 99-1, 2001-1, 2002-1, 2002-2, 2002-3	S:BBB	Neg PP	(BC) Richards Watson (FA) Fieldman Rolapp (PA) Southwest Securities (PU) Compass Mortgage Corp (TR) Union Bank NA	09-02-27 Term	<u>TIC</u> 3.7 <u>NIC</u> 3.7 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$13,782,070	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$250,176

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$13,900
Consultant	\$39,069

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Indio	\$3,295,000.00	2012-0649	\$11,383.44
SAB	Indio	\$1,520,000.00	2012-0650	\$7,535.69
SAB	Indio	\$3,410,000.00	2012-0651	\$11,383.44
SAB	Indio	\$4,119,800.00	2012-0652	\$11,383.44
SAB	Indio	\$2,162,900.00	2012-0707	\$11,283.44
<b>Total</b>		<b>\$14,507,700.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-19-2012	\$3,295,000	Indio Riverside CDIAC Number: 2012-0649 Special assessment bond Multiple Capital Improvements, Public Works AD No 2001-1 Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PA) Southwest Securities (PU) Indio PFA (TR) Union Bank NA	09-02-26 Term	<u>TIC</u> 4.691 <u>NIC</u> 4.69 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>		
						<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>YES/NO</u>	<u>Del Taxes Reported</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>
12/13	\$3,040,000	\$305,652	\$0	\$11,383	\$305,665	0	0.58	Y	\$320,840	\$1,865	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Indio Public Financing Authority	2012-0706	\$14,855,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-19-2012	\$1,520,000	Indio Riverside CDIAC Number: 2012-0650 Special assessment bond Multiple Capital Improvements, Public Works AD No 99-1 Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PA) Southwest Securities (PU) Indio PFA (TR) Union Bank NA	09-02-20 Term	<u>TIC</u> 4.691 <u>NIC</u> 4.69 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>		
						<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>YES/NO</u>	<u>Del Taxes Reported</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>
12/13	\$1,300,000	\$152,000	\$0	\$7,536	\$152,006	0	1.09	Y	\$217,820	\$2,373	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Indio Public Financing Authority	2012-0706	\$14,855,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-19-2012	\$3,410,000	Indio Riverside CDIAC Number: 2012-0651 Special assessment bond Multiple Capital Improvements, Public Works AD No 2002-1 Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PA) Southwest Securities (PU) Indio PFA (TR) Union Bank NA	09-02-27 Term		<u>TIC</u> 4.691 <u>NIC</u> 4.69 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,185,000	\$304,377	\$0	\$11,383	\$304,389	0	0.07	Y	\$327,554	\$2,360	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Indio Public Financing Authority	2012-0706	\$14,855,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-19-2012	\$4,119,800	Indio Riverside CDIAC Number: 2012-0652 Special assessment bond Multiple Capital Improvements, Public Works AD No 2002-3 Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PA) Southwest Securities (PU) Indio PFA (TR) Union Bank NA	09-02-27 Term		<u>TIC</u> 4.695 <u>NIC</u> 4.693 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,851,800	\$366,699	\$0	\$11,383	\$366,715	0	0.45	Y	\$390,588	\$1,756	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Indio Public Financing Authority	2012-0706	\$14,855,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-19-2012	\$2,162,900	Indio Riverside CDIAC Number: 2012-0707 Special assessment bond Multiple Capital Improvements, Public Works AD No 2002-2 Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PA) Southwest Securities (PU) Indio PFA (TR) Union Bank NA	09-02-27 Term		<u>TIC</u> 4.688 <u>NIC</u> 4.634 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,017,201	\$201,173	\$0	\$11,283	\$201,988	0	1.02	Y	\$222,868	\$2,283	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Indio Public Financing Authority	2012-0706	\$14,855,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-29-2010	\$66,300,000	Jurupa Public Financing Authority Riverside CDIAC Number: 2010-1000 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 1, 3, 5, 6, 10, 14, 24 & 29 Series A	S:AAA/A-    Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stone & Youngberg	09-01-39 Comb	<u>TIC</u> <u>NIC</u> 4.98 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$61,710,000	\$4,449,248	\$0	NR	NR	\$4,501,169

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2039	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Jurupa Community Services District CFD No 1	\$22,215,000.00	2010-1308	\$7,925.05
LTOB	Jurupa Community Services District CFD No 3	\$7,380,000.00	2010-1309	\$6,901.46
LTOB	Jurupa Community Services District CFD No 5	\$2,505,000.00	2010-1310	\$6,698.47
LTOB	Jurupa Community Services District CFD No 6	\$2,845,000.00	2010-1311	\$6,590.28
LTOB	Jurupa Community Services District CFD No 10	\$5,345,000.00	2010-1312	\$6,623.61
LTOB	Jurupa Community Services District CFD No 14	\$10,485,000.00	2010-1313	\$7,141.64
LTOB	Jurupa Community Services District CFD No 24	\$7,755,000.00	2010-1314	\$7,129.03
LTOB	Jurupa Community Services District CFD No 29	\$7,770,000.00	2010-1315	\$6,635.80
<b>Total</b>		<b>\$66,300,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-29-2010	\$22,215,000	Jurupa Community Services District CFD No 1 Riverside CDIAC Number: 2010-1308 Limited tax obligation bond Multiple Capital Improvements, Public Works Mira Loma Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) U.S. Bank NA	09-01-24 Serial	<u>TIC</u> <u>NIC</u> 4.006 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$19,675,000	\$0	\$0	\$7,925	\$0	31.88	0.32	Y	\$2,098,813	\$7,416	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2010-1000	\$66,300,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-29-2010	\$7,380,000	Jurupa Community Services District CFD No 3 Riverside CDIAC Number: 2010-1309 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	S:AAA/A-     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) U.S. Bank NA	09-01-33 Serial	<u>TIC</u> <u>NIC</u> 4.899 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,975,000	\$0	\$0	\$6,901	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
11.3	Y	0.61	\$536,064

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$4,159	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2010-1000	\$66,300,000.00

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-29-2010	\$2,505,000	Jurupa Community Services District CFD No 5 Riverside CDIAC Number: 2010-1310 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	S:AAA/A-     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) U.S. Bank NA	09-01-32 Serial	<u>TIC</u> <u>NIC</u> 4.846 <u>TYPE:</u>

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,360,000	\$0	\$0	\$6,698	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
3.82	Y	0.76	\$190,211

C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$1,891	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2010-1000	\$66,300,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-29-2010	\$2,845,000	Jurupa Community Services District CFD No 6 Riverside CDIAC Number: 2010-1311 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) U.S. Bank NA	09-01-32 Serial	<u>TIC</u> <u>NIC</u> 4.846 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,675,000	\$0	\$0	\$6,590	\$0	4.33	1.04	Y	\$213,940	\$2,857	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2010-1000	\$66,300,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-29-2010	\$5,345,000	Jurupa Community Services District CFD No 10 Riverside CDIAC Number: 2010-1312 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) U.S. Bank NA	09-01-33 Serial	<u>TIC</u> <u>NIC</u> 4.901 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,045,000	\$0	\$0	\$6,624	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
8.18	Y	0.36	\$385,186

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$1,776	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2010-1000	\$66,300,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-29-2010	\$10,485,000	Jurupa Community Services District CFD No 14 Riverside CDIAC Number: 2010-1313 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	S:AAA/A-     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) U.S. Bank NA	09-01-37 Serial	<u>TIC</u> <u>NIC</u> 5.054 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$10,045,000	\$0	\$0	\$7,142	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
16.28	Y	0.3	\$706,229

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$3,064	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2010-1000	\$66,300,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-29-2010	\$7,755,000	Jurupa Community Services District CFD No 24 Riverside CDIAC Number: 2010-1314 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) U.S. Bank NA	09-01-40 Serial	<u>TIC</u> <u>NIC</u> 5.083 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,450,000	\$0	\$0	\$7,129	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
12.07	Y	0.83	\$509,829

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$6,760	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2010-1000	\$66,300,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-29-2010	\$7,770,000	Jurupa Community Services District CFD No 29 Riverside CDIAC Number: 2010-1315 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	S:AAA/A-     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) U.S. Bank NA	09-01-40 Serial	<u>TIC</u> <u>NIC</u> 5.105 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,485,000	\$0	\$0	\$6,636	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
12.13	Y	0.47	\$507,761

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$4,256	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2010-1000	\$66,300,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-29-2010	\$20,085,000	Jurupa Public Financing Authority Riverside CDIAC Number: 2015-2523 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 1,3,5,6,10,14,24 & 29 Series B	S:AAA/A-     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stone & Youngberg	09-01-40 Comb	<u>TIC</u> <u>NIC</u> 4.98 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$19,265,000	\$1,666,451	\$0	\$1,687,711	\$0	\$1,687,711

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2040	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Jurupa Community Services District CFD No 1	\$2,495,000.00	2015-2489	\$7,925.05
LTOB	Jurupa Community Services District CFD No 3	\$1,860,000.00	2015-2490	\$6,901.46
LTOB	Jurupa Community Services District CFD No 5	\$630,000.00	2015-2491	\$6,698.47
LTOB	Jurupa Community Services District CFD No 6	\$715,000.00	2015-2492	\$6,590.28
LTOB	Jurupa Community Services District CFD No 10	\$1,345,000.00	2015-2493	\$6,623.61
LTOB	Jurupa Community Services District CFD No 14	\$2,630,000.00	2015-2494	\$7,141.64
LTOB	Jurupa Community Services District CFD No 24	\$4,235,000.00	2015-2495	\$7,129.03
LTOB	Jurupa Community Services District CFD No 29	\$6,175,000.00	2015-2496	\$6,635.80
<b>Total</b>		<b>\$20,085,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-29-2010	\$2,495,000	Jurupa Community Services District CFD No 1 Riverside CDIAC Number: 2015-2489 Limited tax obligation bond Multiple Capital Improvements, Public Works Mira Loma Area Series B Refunding	S:AAA/A-     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) U.S. Bank NA	09-01-24 Serial	<u>TIC</u> <u>NIC</u> 4.006 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,210,000	\$0	\$0	\$7,925	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
11.47	Y	0.32	\$253,463

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$7,416	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2015-2523	\$20,085,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-29-2010	\$1,860,000	Jurupa Community Services District CFD No 3 Riverside CDIAC Number: 2015-2490 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	S:AAA/A-     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) U.S. Bank NA	09-01-33 Serial	<u>TIC</u> <u>NIC</u> 4.899 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,765,000	\$0	\$0	\$6,901	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
9.16	0.61	Y	\$150,651

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$4,159	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2015-2523	\$20,085,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-29-2010	\$630,000	Jurupa Community Services District CFD No 5 Riverside CDIAC Number: 2015-2491 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) U.S. Bank NA	09-01-32 Serial	<u>TIC</u> <u>NIC</u> 4.846 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$595,000	\$0	\$0	\$6,698	\$0	3.09	0.76	Y	\$57,861	\$1,891	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2015-2523	\$20,085,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-29-2010	\$715,000	Jurupa Community Services District CFD No 6 Riverside CDIAC Number: 2015-2492 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) U.S. Bank NA	09-01-32 Serial	<u>TIC</u> <u>NIC</u> 4.846 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$675,000	\$0	\$0	\$6,590	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
3.5	Y	1.04	\$62,022

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$2,857	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2015-2523	\$20,085,000.00

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-29-2010	\$1,345,000	Jurupa Community Services District CFD No 10 Riverside CDIAC Number: 2015-2493 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) U.S. Bank NA	09-01-33 Serial	<u>TIC</u> <u>NIC</u> 4.901 <u>TYPE:</u>

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,275,000	\$0	\$0	\$6,624	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
6.62	Y	0.36	\$109,480

C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$1,776	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2015-2523	\$20,085,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-29-2010	\$2,630,000	Jurupa Community Services District CFD No 14 Riverside CDIAC Number: 2015-2494 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) U.S. Bank NA	09-01-37 Serial	<u>TIC</u> <u>NIC</u> 5.054 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,525,000	\$0	\$0	\$7,142	\$0	13.11	0.3	Y	\$201,660	\$3,064	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2015-2523	\$20,085,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-29-2010	\$4,235,000	Jurupa Community Services District CFD No 24 Riverside CDIAC Number: 2015-2495 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	S:AAA/A-     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) U.S. Bank NA	09-01-40 Serial	<u>TIC</u> <u>NIC</u> 5.083 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,140,000	\$0	\$0	\$7,129	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
21.49	Y	0.83	\$300,729

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$6,760	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2015-2523	\$20,085,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-29-2010	\$6,175,000	Jurupa Community Services District CFD No 29 Riverside CDIAC Number: 2015-2496 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	S:AAA/A-     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) U.S. Bank NA	09-01-40 Serial	<u>TIC</u> <u>NIC</u> 5.105 <u>TYPE:</u>

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,080,000	\$0	\$0	\$6,636	\$0

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
31.56	0.47	Y	\$403,542

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$4,256	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2015-2523	\$20,085,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-29-2004	\$90,000,000	La Quinta Financing Authority Riverside CDIAC Number: 2004-1272 Revenue bond Redevelopment, Multiple Purposes RDA Areas No 1 & 2 Refunding	S:AAA/A+ M:Aaa  Ins	Neg	(BC) Rutan & Tucker LLP (EN) Ambac (TR) U.S. Bank NA (UW) Wedbush Morgan Sec	09-01-34 Comb	<u>TIC</u> 5.109 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$77,455,000	\$5,950,357	\$0	NR	NR	\$5,950,357

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2034	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Audit	\$1,178
Disclosure	\$1,000
Trustee	\$2,825

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	La Quinta Redevelopment Agency	\$90,000,000.00	2016-1089	
<b>Total</b>		<b>\$90,000,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>					
06-29-2004	\$90,000,000	La Quinta Redevelopment Agency Riverside CDIAC Number: 2016-1089 Marks-Roos Authority Loan Redevelopment, Multiple Purposes RDA Areas No 1 & 2	NR	Neg	(BC) (LE) (TR)	Rutan & Tucker LLP La Quinta FA U.S. Bank NA	09-01-34 Comb		<u>TIC</u> 5.109 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$77,455,000	\$5,950,357	\$0		\$5,950,357

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
La Quinta Financing Authority	2004-1272	\$90,000,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-12-2011	\$28,850,000	La Quinta Financing Authority Riverside CDIAC Number: 2011-0713 Revenue bond Redevelopment, Multiple Purposes Area No 1 & 2 Series A Federally Taxable	S:A	Neg	(BC) Rutan & Tucker LLP (TR) U.S. Bank NA (UW) Wedbush Securities Inc	09-01-36 Comb	<u>TIC</u> 7.962 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$28,850,000	\$2,694,381	\$0	NR	NR	\$2,698,643

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2036	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Audit	\$1,178
Disclosure	\$750
Trustee	\$1,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	La Quinta Redevelopment Agency	\$28,850,000.00	2016-0998	
<b>Total</b>		<b>\$28,850,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-12-2011	\$28,850,000	La Quinta Redevelopment Agency Riverside CDIAC Number: 2016-0998 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Area No 1 & 2 Series A Federally Taxable	NR	Neg	(BC) Rutan & Tucker LLP (LE) La Quinta FA (TR) U.S. Bank NA		09-01-36 Comb	<u>TIC</u> 7.962 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$28,850,000	\$2,694,381	\$0		\$2,698,643		0	N			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
La Quinta Financing Authority	2011-0713	\$28,850,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-26-1999	\$4,035,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 1998-2166 Revenue bond Wastewater Collection, Treatment NW Sewer AD No 86-1 Series G	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) OConnor & Co Sec	09-02-15 Comb	<u>TIC</u> <u>NIC</u> 5.723 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$910,000	\$341,250	\$0	NR	NR	\$341,250

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2015	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$8,500
Trustee	\$7,000
County Government	\$225
Arbitrage Calculation	\$2,000
Consultant	\$8,764

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Lake Elsinore	\$3,390,514.00	1998-2167	\$0.00
<b>Total</b>		<b>\$3,390,514.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-26-1999	\$3,390,514	Lake Elsinore Riverside CDIAC Number: 1998-2167 Special assessment bond Wastewater Collection, Treatment NW Sewer AD No 86-1 Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank of CA	09-02-15 Comb		<u>TIC</u> <u>NIC</u> 5.723 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,001,317	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
24.02	Y	\$418,011

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$100,393	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore Public Finance Authority	1998-2166	\$4,035,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-05-2003	\$31,570,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2002-2102 Revenue bond Multiple Capital Improvements, Public Works CFD No 98-1 Series H Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) O'Connor SWS Securities	10-01-33 Comb	<u>TIC</u> <u>NIC</u> 6.39 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Lake Elsinore	\$1,780,000.00	1990-1110	
LTOB	Lake Elsinore CFD No 88-3	\$24,550,000.00	1997-1317	
LTOB	Lake Elsinore CFD No 88-3	\$4,255,000.00	1997-1318	
LTOB	Lake Elsinore CFD No 98-1	\$17,660,000.00	2002-2103	\$0.00
<b>Total</b>		<b>\$48,245,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

The following have previously refunded:

1997-1317 on 1-10-2008 by issue 2008-0079 08/09 FY

1997-1318 on 1-10-2008 by issue 2008-0079 08/09 FY

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
11-16-1990	\$1,780,000	Lake Elsinore Riverside CDIAC Number: 1990-1110 Special assessment bond Street Construction and Improvements AD No 90-1A	NR	Neg	(BC) (PU)	Brown Harper Burns Lake Elsinore PFA	Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	6.8	Y	\$286,146

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$19,455	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore Public Finance Authority	2002-2102	\$31,570,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
02-05-2003	\$17,660,000	Lake Elsinore CFD No 98-1 Riverside CDIAC Number: 2002-2103 Limited tax obligation bond Multiple Capital Improvements, Public Works Summerhill	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank of CA	09-01-33 Serial	<u>TIC</u> <u>NIC</u> 6.345 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore Public Finance Authority	2002-2102	\$31,570,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-18-2008	\$3,265,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2007-1509 Revenue bond Multiple Capital Improvements, Public Works CFD No 2005-5 (Villages at Wasson Canyon)	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-38 Comb	<u>TIC</u> 6.991 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Lake Elsinore CFD No 2005-5	\$3,265,000.00	2008-0275	
<b>Total</b>		<b>\$3,265,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-18-2008	\$3,265,000	Lake Elsinore CFD No 2005-5 Riverside CDIAC Number: 2008-0275 Limited tax obligation bond Multiple Capital Improvements, Public Works Villages at Wasson Canyon	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank of CA	09-01-38 Serial	<u>TIC</u> 6.991 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	1.05		\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore Public Finance Authority	2007-1509	\$3,265,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-10-2008	\$22,295,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2007-1644 Revenue bond Multiple Capital Improvements, Public Works CFD No 88-3 Refunding	S:AAA/BBB+ M:Aaa  Ins	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (EN) Ambac (TR) Union Bank of CA (UW) Southwest Securities	09-01-20 Serial	<u>TIC</u> <u>NIC</u> 3.833 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$15,320,000	\$2,229,500	\$0	NR	NR	\$2,229,500

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Lake Elsinore CFD No 88-3	\$24,670,000.00	2008-0079	
<b>Total</b>		<b>\$24,670,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-10-2008	\$24,670,000	Lake Elsinore CFD No 88-3 Riverside CDIAC Number: 2008-0079 Limited tax obligation bond Multiple Capital Improvements, Public Works West Lake Elsinore	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank of CA	09-01-20 Serial	<u>TIC</u> <u>NIC</u> 3.995 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$17,020,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
0	Y	0.94

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore Public Finance Authority	2007-1644	\$22,295,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-04-2010	\$7,430,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2010-1298 Revenue bond Multiple Capital Improvements, Public Works CFD No 2003-2 Canyon Hills IA C Series A	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	09-01-40 Comb	<u>TIC</u> <u>NIC</u> 6.15 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$7,430,000	\$743,000	\$0	NR	NR	\$743,017

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Lake Elsinore CFD No 2003-2	\$7,430,000.00	2010-1297	
<b>Total</b>		<b>\$7,430,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-04-2010	\$7,430,000	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2010-1297 Limited tax obligation bond Multiple Capital Improvements, Public Works Canyon Hills IA C	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA	09-01-40 Serial	<u>TIC</u> <u>NIC</u> 6.15 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,420,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.35	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore Public Finance Authority	2010-1298	\$7,430,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-15-2011	\$1,405,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2011-1344 Revenue bond Multiple Capital Improvements, Public Works CFD No 95-1 Series B Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	10-01-26 Comb	<u>TIC</u> 5.282 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,320,000	\$139,113	\$0	NR	NR	\$139,113

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Lake Elsinore CFD No 95-1	\$1,375,000.00	2011-1350	
<b>Total</b>		<b>\$1,375,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-15-2011	\$1,375,000	Lake Elsinore CFD No 95-1 Riverside CDIAC Number: 2011-1350 Limited tax obligation bond Multiple Capital Improvements, Public Works City Center Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA	10-01-25 Serial		<u>TIC</u> 4.987 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,285,000	\$0	\$0		\$138,321	0	0	Y	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore Public Finance Authority	2011-1344	\$1,405,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-17-2012	\$3,450,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2012-1051 Revenue bond Multiple Capital Improvements, Public Works Villages at Wasson Canyon Series A Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	09-01-38 Comb	<u>TIC</u> 5.19 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,450,000	\$272,888	\$0	NR	NR	\$272,890

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$154,715

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Lake Elsinore CFD No 2005-5	\$3,450,000.00	2012-1052	
<b>Total</b>		<b>\$3,450,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-17-2012	\$3,450,000	Lake Elsinore CFD No 2005-5 Riverside CDIAC Number: 2012-1052 Limited tax obligation bond Multiple Capital Improvements, Public Works Villages at Wasson Canyon Series A Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA	09-01-38 Serial		<u>TIC</u> 5.19 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,450,000	\$0	\$0		\$0	0	1.05	Y	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore Public Finance Authority	2012-1051	\$3,450,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-06-2012	\$5,345,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2012-1710 Revenue bond Multiple Capital Improvements, Public Works Canyon Hills IA C Series C	NR	Neg	(BC) Fulbright & Jaworski (DC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	09-01-42 Comb	<u>TIC</u> 0 <u>NIC</u> 4.943 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$5,345,000	\$534,500	\$0	NR	NR	\$534,505

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$175,000

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Lake Elsinore CFD No 2003-2	\$5,345,000.00	2012-1711	
<b>Total</b>		<b>\$5,345,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-06-2012	\$5,345,000	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2012-1711 Limited tax obligation bond Multiple Capital Improvements, Public Works Canyon Hills IA C	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA	09-01-42 Comb	<u>TIC</u> 0 <u>NIC</u> 4.943 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,345,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0.35		\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore Public Finance Authority	2012-1710	\$5,345,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-14-2012	\$15,345,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2012-1712 Revenue bond Multiple Capital Improvements, Public Works AD 93-1 Series B Federally Taxable	NR	Neg	(BC) Fulbright & Jaworski (DC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	09-02-30 Comb	<u>TIC</u> 4.996 <u>NIC</u> 0 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$15,345,000	\$1,443,325	\$0	NR	NR	\$1,443,325

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$270,175

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
City Government	\$9,700
Trustee	\$5,100
County Government	\$1,500
Legal, Law Firm	\$5,000
Consultant	\$39,108

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Lake Elsinore	\$15,345,000.00	2012-1713	\$0.00
<b>Total</b>		<b>\$15,345,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-14-2012	\$15,345,000	Lake Elsinore Riverside CDIAC Number: 2012-1713 Special assessment bond Multiple Capital Improvements, Public Works AD 93-1 Series A Federally Taxable Refunding	NR	Neg	(BC) Fulbright & Jaworski (DC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA	09-02-30 Comb		<u>TIC</u> 6.004 <u>NIC</u> 0 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$15,345,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
0	Y	0.64

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore Public Finance Authority	2012-1712	\$15,345,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-23-2013	\$3,620,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2013-0890 Revenue bond Multiple Capital Improvements, Public Works Summerly IA A Series A	NR	Neg	(BC) Fulbright & Jaworski (DC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	09-01-43 Comb	<u>TIC</u> 4.999 <u>NIC</u> 4.959 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,620,000	\$325,500	\$0	NR	NR	\$325,500

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Lake Elsinore CFD No 2006-1	\$3,620,000.00	2013-0891	
<b>Total</b>		<b>\$3,620,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-23-2013	\$3,620,000	Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2013-0891 Limited tax obligation bond Multiple Capital Improvements, Public Works Summerly IA A Series A	NR	Neg	(BC) Fulbright & Jaworski (DC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA	09-01-43 Serial		<u>TIC</u> 4.999 <u>NIC</u> 4.959 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,620,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	Y

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$28,351	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore Public Finance Authority	2013-0890	\$3,620,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-06-2013	\$4,215,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2013-0892 Revenue bond Multiple Capital Improvements, Public Works West Lake Elsinore CFD No 88-3 Series B Refunding	NR	Neg	(BC) Fulbright & Jaworski (DC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	09-01-20 Serial	<u>TIC</u> 3.276 <u>NIC</u> 3.237 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$4,215,000	\$421,500	\$0	NR	NR	\$421,504

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$193,328

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Lake Elsinore CFD No 88-3	\$4,215,000.00	2013-0893	
<b>Total</b>		<b>\$4,215,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-06-2013	\$4,215,000	Lake Elsinore CFD No 88-3 Riverside CDIAC Number: 2013-0893 Limited tax obligation bond Multiple Capital Improvements, Public Works West Lake Elsinore Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA	09-01-20 Serial		<u>TIC</u> 3.276 <u>NIC</u> 3.237 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,215,000	\$0	\$0		\$0	0	0.94	Y	\$3,756,021	\$59,972	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore Public Finance Authority	2013-0892	\$4,215,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-18-2013	\$13,615,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2013-0894 Revenue bond Multiple Capital Improvements, Public Works Summerhill CFD No 98-1 Series C Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	09-01-33 Comb	<u>TIC</u> 4.939 <u>NIC</u> 4.98 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$13,615,000	\$1,082,856	\$0	NR	NR	\$1,082,866

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$342,926

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Lake Elsinore CFD No 98-1	\$13,615,000.00	2013-0895	
<b>Total</b>		<b>\$13,615,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-18-2013	\$13,615,000	Lake Elsinore CFD No 98-1 Riverside CDIAC Number: 2013-0895 Limited tax obligation bond Multiple Capital Improvements, Public Works Summerhill Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA	09-01-33 Serial		<u>TIC</u> 4.939 <u>NIC</u> 4.98 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$13,615,000	\$0	\$0		\$0	0	0.99	Y	\$1,165,303	\$38,232	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore Public Finance Authority	2013-0894	\$13,615,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-09-1997	\$6,930,000	Lake Elsinore School Financing Authority Riverside CDIAC Number: 1997-0208 Revenue bond K-12 School Facility Refunding	S:BBB	Neg	(BC) Bowie Arneson Kadi (TR) US Trust Co of CA (UW) George K Baum	09-01-19 Comb	<u>TIC</u> <u>NIC</u> 6.166 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$0	\$0	NR	NR	NR	\$0

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
COPL	Lake Elsinore Unified School District	\$1,930,000.00	1997-0209	\$0.00
LTOB	Lake Elsinore Unified School District CFD No 89-1	\$2,390,000.00	1997-0210	\$0.00
LTOB	Lake Elsinore Unified School District CFD No 90-1	\$2,610,000.00	1997-0211	\$0.00
<b>Total</b>		<b>\$6,930,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-09-1997	\$1,930,000	Lake Elsinore Unified School District Riverside CDIAC Number: 1997-0209 Certificates of participation K-12 School Facility Federally Taxable Refunding	S:BBB	Neg	(BC) Bowie Arneson Kadi (TR) US Trust Co of CA (UW) Lake Elsinore Sch FA	09-01-19 Comb	<u>TIC</u> <u>NIC</u> 6.129 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$0	\$0		\$0	\$0			N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	1997-0208	\$6,930,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-09-1997	\$2,390,000	Lake Elsinore Unified School District CFD No 89-1 Riverside CDIAC Number: 1997-0210 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	S:BBB	Neg	(BC) Bowie Arneson Kadi (PU) Lake Elsinore Sch FA (TR) US Trust Co of CA	09-01-19 Comb	<u>TIC</u> <u>NIC</u> 6.132 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$0	\$0		\$0	\$0			N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	1997-0208	\$6,930,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-09-1997	\$2,610,000	Lake Elsinore Unified School District CFD No 90-1 Riverside CDIAC Number: 1997-0211 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	S:BBB	Neg	(BC) Bowie Arneson Kadi (PU) Lake Elsinore Sch FA (TR) US Trust Co of CA	09-01-16 Comb		<u>TIC</u> <u>NIC</u> 6.104 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$0	\$0		\$0	\$0			N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	1997-0208	\$6,930,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-03-1998	\$31,180,000	Lake Elsinore School Financing Authority Riverside CDIAC Number: 1997-1477 Revenue bond K-12 School Facility Horsethief Canyon	NR	Neg	(BC) Bowie Arneson Wiles (TR) State Street Bank Corp (UW) Stone & Youngberg	09-01-16 Comb	<u>TIC</u> <u>NIC</u> 5.407 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$0	\$0	NR	NR	NR	\$0

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Lake Elsinore Unified School District CFD No 88-1	\$29,640,000.00	1997-1478	\$0.00
<b>Total</b>		<b>\$29,640,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
12-03-1998	\$29,640,000	Lake Elsinore Unified School District CFD No 88-1 Riverside CDIAC Number: 1997-1478 Limited tax obligation bond K-12 School Facility Horsethief Canyon Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (PU) Lake Elsinore Sch FA (TR) State Street Bank Corp	09-01-16 Term	<u>TIC</u> 6.1 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0	\$0		\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
1.54	Y	\$3,856,422

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$59,224	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	1997-1477	\$31,180,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-08-2007	\$39,995,000	Lake Elsinore School Financing Authority Riverside CDIAC Number: 2007-0016 Revenue bond K-12 School Facility CFD Nos 99-1, 2000-1, 2001-1, 2001-2, 2001-3, 2002-1 & 2003-1 IA A & B	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Dolinka Group LLC (EN) FSA (TR) ZB, NA (UW) Stone & Youngberg	10-01-37 Comb	<u>TIC</u> 4.562 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$35,575,000	\$1,999,750	\$0	NR	NR	\$1,999,775

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Lake Elsinore Unified School District CFD No 99-1	\$5,149,000.00	2007-0113	\$0.00
LTOB	Lake Elsinore Unified School District CFD No 2000-1	\$3,847,939.00	2007-0114	\$0.00
LTOB	Lake Elsinore Unified School District CFD No 2001-01	\$9,390,445.00	2007-0115	\$0.00
LTOB	Lake Elsinore Unified School District CFD No 2001-2	\$3,750,463.00	2007-0116	\$0.00
LTOB	Lake Elsinore Unified School District CFD No 2001-3	\$2,567,618.00	2007-0117	\$0.00
LTOB	Lake Elsinore Unified School District CFD No 2002-1	\$4,608,000.00	2007-0118	\$0.00
LTOB	Lake Elsinore Unified School District CFD No 2003-1	\$4,602,113.00	2007-0119	\$0.00
LTOB	Lake Elsinore Unified School District CFD No 2003-1	\$1,726,264.00	2007-0120	\$0.00
	<b>Total</b>	<b>\$35,641,842.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-08-2007	\$5,149,000	Lake Elsinore Unified School District CFD No 99-1 Riverside CDIAC Number: 2007-0113 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (PU) Lake Elsinore Sch FA (TR) ZB, NA		09-01-33 Term	<u>TIC</u> 5.5 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,734,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.91	\$375,764

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$3,436	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	2007-0016	\$39,995,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-08-2007	\$3,847,939	Lake Elsinore Unified School District CFD No 2000-1 Riverside CDIAC Number: 2007-0114 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (PU) Lake Elsinore Sch FA (TR) ZB, NA	09-01-37 Comb CAB		<u>TIC</u> 5.5 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,386,939	\$0	\$0	\$0	\$0	0	1.16	Y	\$284,446	\$3,311	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	2007-0016	\$39,995,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-08-2007	\$9,390,445	Lake Elsinore Unified School District CFD No 2001-01 Riverside CDIAC Number: 2007-0115 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (PU) Lake Elsinore Sch FA (TR) ZB, NA	09-01-36 Comb CAB		<u>TIC</u> 5.5 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$8,247,449	\$0	\$0	\$0	\$0	0	2.08	Y	\$686,727	\$14,316	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	2007-0016	\$39,995,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-08-2007	\$3,750,463	Lake Elsinore Unified School District CFD No 2001-2 Riverside CDIAC Number: 2007-0116 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (PU) Lake Elsinore Sch FA (TR) ZB, NA	09-01-37 Comb CAB		<u>TIC</u> 5.5 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,579,463	\$0	\$0	\$0	\$0	0	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	2007-0016	\$39,995,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-08-2007	\$2,567,618	Lake Elsinore Unified School District CFD No 2001-3 Riverside CDIAC Number: 2007-0117 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (PU) Lake Elsinore Sch FA (TR) ZB, NA	09-01-34 Comb CAB		<u>TIC</u> 5.5 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,397,618	\$0	\$0	\$0	\$0	0	1.98	Y	\$194,229	\$3,838	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	2007-0016	\$39,995,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-08-2007	\$4,608,000	Lake Elsinore Unified School District CFD No 2002-1 Riverside CDIAC Number: 2007-0118 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (PU) Lake Elsinore Sch FA (TR) ZB, NA		09-01-36 Term	<u>TIC</u> 5.5 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,063,000	\$0	\$0	\$0	\$0	0	1.83	Y	\$353,172	\$460	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	2007-0016	\$39,995,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-08-2007	\$4,602,113	Lake Elsinore Unified School District CFD No 2003-1 Riverside CDIAC Number: 2007-0119 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (PU) Lake Elsinore Sch FA (TR) ZB, NA	09-01-37 Comb CAB		<u>TIC</u> 5.5 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,069,113	\$0	\$0	\$0	\$0	0	1.74	Y	\$340,429	\$5,913	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	2007-0016	\$39,995,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-08-2007	\$1,726,264	Lake Elsinore Unified School District CFD No 2003-1 Riverside CDIAC Number: 2007-0120 Limited tax obligation bond K-12 School Facility IA B Refunding	NR	Neg	(BC) Jones Hall (PU) Lake Elsinore Sch FA (TR) ZB, NA	09-01-37 Comb CAB		<u>TIC</u> 5.5 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,528,264	\$0	\$0	\$0	\$0	0	1.56	Y	\$130,502	\$2,038	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	2007-0016	\$39,995,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-02-2012	\$11,190,000	Lake Elsinore School Financing Authority Riverside CDIAC Number: 2012-1416 Revenue bond K-12 School Facility CFD Nos 88-1, 89-1 & 90-1 Refunding	NR	Neg	(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Dolinka Group LLC (TR) ZB, NA (UW) Stone Youngberg/Stifel	09-01-19 Serial	<u>TIC</u> <u>NIC</u> 2.757 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$11,190,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$272,019

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Lake Elsinore Unified School District CFD No 90-1	\$955,000.00	2012-0659	\$0.00
LTOB	Lake Elsinore Unified School District CFD No 88-1	\$7,950,000.00	2012-0660	\$0.00
LTOB	Lake Elsinore Unified School District CFD No 89-1	\$1,110,000.00	2012-0661	\$0.00
COPL	Lake Elsinore Unified School District	\$1,175,000.00	2012-0931	\$0.00
<b>Total</b>		<b>\$11,190,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-18-2012	\$955,000	Lake Elsinore Unified School District CFD No 90-1 Riverside CDIAC Number: 2012-0659 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Dolinka Group LLC (PU) Lake Elsinore Sch FA (TR) ZB, NA	09-01-16 Serial		<u>TIC</u> <u>NIC</u> 2.692 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$955,000	\$95,500	\$0	\$0	\$95,508	8.53	1.6	Y	\$313,100	\$5,007	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	2012-1416	\$11,190,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-12-2012	\$7,950,000	Lake Elsinore Unified School District CFD No 88-1 Riverside CDIAC Number: 2012-0660 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Dolinka Group LLC (PU) Lake Elsinore Sch FA (TR) ZB, NA	09-01-16 Serial		<u>TIC</u> <u>NIC</u> 2.65 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$7,950,000	\$795,000	\$0	\$0	\$795,066	71.04	1.54	Y	\$3,856,422	\$59,224	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	2012-1416	\$11,190,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-12-2012	\$1,110,000	Lake Elsinore Unified School District CFD No 89-1 Riverside CDIAC Number: 2012-0661 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Dolinka Group LLC (PU) Lake Elsinore Sch FA (TR) ZB, NA	09-01-19 Serial		<u>TIC</u> <u>NIC</u> 2.983 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,110,000	\$111,000	\$0	\$0	\$111,009	9.92	1.76	Y	\$388,647	\$6,836	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	2012-1416	\$11,190,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-12-2012	\$1,175,000	Lake Elsinore Unified School District Riverside CDIAC Number: 2012-0931 Certificates of participation K-12 School Facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Dolinka Group LLC (PU) Lake Elsinore Sch FA (TR) ZB, NA	09-01-19 Serial		<u>TIC</u> <u>NIC</u> 2.944 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,175,000	\$117,500	\$0	\$0	\$117,510	10.5	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	2012-1416	\$11,190,000.00



2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-26-2006	\$37,325,000	Menifee Union School District Public Financing Authority Riverside CDIAC Number: 2005-2070 Revenue bond K-12 School Facility CFD Nos 94-1, 99-1, 2002-1, 2002-3 & 2003-3	S:AAA/A-     Ins	Neg	(BC) Rutan & Tucker LLP (EN) Ambac (TR) U.S. Bank NA (UW) Stone & Youngberg	09-01-34 Comb	<u>TIC</u> 4.645 <u>NIC</u> <u>TYPE:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$31,180,000	\$2,352,693	\$0	NR	NR	\$2,352,693

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Menifee Union School District CFD No 94-1	\$12,410,000.00	2005-2071	\$0.00
LTOB	Menifee Union School District CFD No 99-1	\$5,290,000.00	2005-2072	\$0.00
LTOB	Menifee Union School District CFD No 99-1	\$5,815,000.00	2005-2073	\$0.00
LTOB	Menifee Union School District CFD No 99-1	\$1,030,000.00	2005-2074	\$0.00
LTOB	Menifee Union School District CFD No 2002-1	\$5,565,000.00	2005-2075	\$0.00
LTOB	Menifee Union School District CFD No 2002-3	\$4,405,000.00	2005-2076	\$0.00
LTOB	Menifee Union School District CFD No 2003-3	\$2,810,000.00	2005-2077	\$0.00
<b>Total</b>		<b>\$37,325,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-26-2006	\$12,410,000	Menifee Union School District CFD No 94-1 Riverside CDIAC Number: 2005-2071 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (PU) Menifee UnSD PFA (TR) U.S. Bank NA	09-01-33 Term	<u>TIC</u> 5.459 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$10,425,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
33.25	2.28	Y	\$921,652

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$20,975	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Menifee Union School District Public Financing Authority	2005-2070	\$37,325,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-26-2006	\$5,290,000	Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2005-2072 Limited tax obligation bond K-12 School Facility Zone 1 Refunding	NR	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (PU) Menifee UnSD PFA (TR) U.S. Bank NA		09-01-31 Term	<u>TIC</u> 5.434 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,515,000	\$0	\$0	\$0	\$0	14.17	0.64	Y	\$409,640	\$2,613	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Menifee Union School District Public Financing Authority	2005-2070	\$37,325,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-26-2006	\$5,815,000	Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2005-2073 Limited tax obligation bond K-12 School Facility Zone 2 Refunding	NR	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (PU) Menifee UnSD PFA (TR) U.S. Bank NA	09-01-33 Term		<u>TIC</u> 4.525 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$5,065,000	\$0	\$0	\$0	\$0	15.58	1.7	Y	\$429,495	\$7,315	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Menifee Union School District Public Financing Authority	2005-2070	\$37,325,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-26-2006	\$1,030,000	Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2005-2074 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (PU) Menifee UnSD PFA (TR) U.S. Bank NA	09-01-33 Term		<u>TIC</u> 4.525 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$900,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
2.76	Y	\$64,255

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$1,538	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Menifee Union School District Public Financing Authority	2005-2070	\$37,325,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-26-2006	\$5,565,000	Menifee Union School District CFD No 2002-1 Riverside CDIAC Number: 2005-2075 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Rutan & Tucker LLP (PU) Menifee UnSD PFA (TR) U.S. Bank NA		09-01-34 Term	<u>TIC</u> 4.525 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,740,000	\$0	\$0	\$0	\$0	14.91	1.3	Y	\$403,998	\$5,267	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Menifee Union School District Public Financing Authority	2005-2070	\$37,325,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-26-2006	\$4,405,000	Menifee Union School District CFD No 2002-3 Riverside CDIAC Number: 2005-2076 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Rutan & Tucker LLP (PU) Menifee UnSD PFA (TR) U.S. Bank NA		09-01-33 Term	<u>TIC</u> 4.525 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,850,000	\$0	\$0	\$0	\$0	11.8	2.17	Y	\$327,115	\$7,095	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Menifee Union School District Public Financing Authority	2005-2070	\$37,325,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-26-2006	\$2,810,000	Menifee Union School District CFD No 2003-3 Riverside CDIAC Number: 2005-2077 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (PU) Menifee UnSD PFA (TR) U.S. Bank NA	09-01-33 Term		<u>TIC</u> 4.525 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,445,000	\$0	\$0	\$0	\$0	7.53	1.09	Y	\$221,279	\$2,405	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Menifee Union School District Public Financing Authority	2005-2070	\$37,325,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-13-2002	\$13,080,000	Moreno Valley Unified School District Financing Authority Riverside CDIAC Number: 2002-0540 Revenue bond K-12 School Facility CFD No 88-1 Series A	M:Aaa    Ins	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (EN) FSA (TR) U.S. Bank NA (UW) Salomon Smith Barney	08-15-14 Serial	<u>TIC</u> <u>NIC</u> 4.171 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,065,000	\$1,308,000	\$0	NR	NR	\$1,308,087

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$4,200
Consultant	\$15,998
Administration	\$30,000
County Government	\$1,804

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Moreno Valley Unified School District CFD No 88-1	\$20,895,000.00	1989-0215	
RB	Moreno Valley Unified School District Financing Authority	\$7,730,000.00	2002-0539	
LTOB	Moreno Valley Unified School District CFD No 88-1	\$1,110,000.00	2002-0541	
<b>Total</b>		<b>\$29,735,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-13-2002	\$7,730,000	Moreno Valley Unified School District Financing Authority Riverside CDIAC Number: 2002-0539 Revenue bond K-12 School Facility CFD No 88-1 Sub Series B	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Salomon Smith Barney	08-15-14 Serial	<u>TIC</u> <u>NIC</u> 4.171 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,895,000	\$773,000	\$0	NR	NR	\$773,051

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$30,000
County Government	\$1,804
Registrar	\$4,200
Consultant	\$15,998

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-13-2002	\$1,110,000	Moreno Valley Unified School District CFD No 88-1 Riverside CDIAC Number: 2002-0541 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (PU) Moreno Valley USD FA (TR) U.S. Bank NA	08-15-14 Serial	<u>TIC</u> <u>NIC</u> 4.171 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$25,000	\$0	\$0		\$0	0	1.02	Y	\$2,689,110	\$27,524	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Moreno Valley Unified School District Financing Authority	2002-0540	\$13,080,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-22-2005	\$8,500,000	Murrieta Public Financing Authority Riverside CDIAC Number: 2006-0053 Revenue bond Multiple Capital Improvements, Public Works AD Nos 95-1 & 98-1	S:AA    Ins	Neg	(BC) Harper & Burns (FA) Urban Futures (EN) Radian Asset Assurance (TR) Union Bank of CA (UW) Stone & Youngberg	09-02-30 Comb	<u>TIC</u> <u>NIC</u> 4.728 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$6,270,000	\$631,498	\$0	NR	NR	\$631,674

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$10,983
Consultant	\$8,366
County Government	\$782
Trustee	\$10,170
Fiscal Agent	\$515

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Murrieta	\$3,800,000.00	2005-1772	\$13,176.94
SAB	Murrieta	\$4,290,000.00	2005-1773	\$17,638.95
		<b>Total</b>		<b>\$8,090,000.00</b>

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-22-2005	\$3,800,000	Murrieta Riverside CDIAC Number: 2005-1772 Special assessment bond Multiple Capital Improvements, Public Works Murrieta Oaks AD No 95-1 Refunding	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Murrieta PFA	09-02-30 Comb		<u>TIC</u> <u>NIC</u> 4.812 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,130,000	\$0	\$0	\$13,177	\$0	0	0.66	Y	\$295,029	\$3,865	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Public Financing Authority	2006-0053	\$8,500,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-22-2005	\$4,290,000	Murrieta Riverside CDIAC Number: 2005-1773 Special assessment bond Multiple Capital Improvements, Public Works Grizzly Ridge AD No 98-1 Refunding	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Murrieta PFA	09-02-23 Comb		<u>TIC</u> <u>NIC</u> 4.618 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,032,000	\$0	\$0	\$17,639	\$0	0	0.54	Y	\$393,821	\$6,234	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Public Financing Authority	2006-0053	\$8,500,000.00

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-11-2012	\$53,605,000	Murrieta Public Financing Authority Riverside CDIAC Number: 2012-1360 Revenue bond Multiple Capital Improvements, Public Works	S:BBB-	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Magis Advisors (TR) Union Bank NA (UW) E J De La Rosa	09-01-34 Comb	<u>TIC</u> <u>NIC</u> 4.237 <u>TYPE:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$53,605,000	\$4,513,350	\$0	\$4,513,554	NR	\$4,513,554

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$22,600
Consultant	\$40,708
Legal, Law Firm	\$10,000
County Government	\$2,264
Administration	\$52,415

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Murrieta CFD No 2000-1	\$12,210,000.00	2012-1351	\$32,446.81
LTOB	Murrieta CFD No 2001-1	\$8,345,000.00	2012-1352	\$23,441.72
LTOB	Murrieta CFD No 2001-1	\$6,500,000.00	2012-1353	\$20,758.30
LTOB	Murrieta CFD No 2003-1	\$21,035,000.00	2012-1354	\$34,664.46
LTOB	Murrieta CFD No 2003-2	\$5,515,000.00	2012-1355	\$16,676.07
<b>Total</b>		<b>\$53,605,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-11-2012	\$12,210,000	Murrieta CFD No 2000-1 Riverside CDIAC Number: 2012-1351 Limited tax obligation bond Multiple Capital Improvements, Public Works Greer Ranch Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) Magis Advisors (PU) Murrieta PFA (TR) Union Bank NA	09-01-30 Comb		<u>TIC</u> <u>NIC</u> 4.246 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$12,239,037	\$0	\$0	\$32,447	\$0	0	0.48	Y	\$957,499	\$11,168	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Public Financing Authority	2012-1360	\$53,605,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-11-2012	\$8,345,000	Murrieta CFD No 2001-1 Riverside CDIAC Number: 2012-1352 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area A Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) Magis Advisors (PU) Murrieta PFA (TR) Union Bank NA	09-01-31 Comb		<u>TIC</u> <u>NIC</u> 4.224 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$8,364,293	\$0	\$0	\$23,442	\$0	0	0.32	Y	\$755,404	\$5,629	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Public Financing Authority	2012-1360	\$53,605,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-11-2012	\$6,500,000	Murrieta CFD No 2001-1 Riverside CDIAC Number: 2012-1353 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area B Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) Magis Advisors (PU) Murrieta PFA (TR) Union Bank NA	09-01-31 Comb		<u>TIC</u> <u>NIC</u> 4.218 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$6,515,351	\$0	\$0	\$20,758	\$0	0	0.23	Y	\$593,332	\$587	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Public Financing Authority	2012-1360	\$53,605,000.00

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-11-2012	\$21,035,000	Murrieta CFD No 2003-1 Riverside CDIAC Number: 2012-1354 Limited tax obligation bond Multiple Capital Improvements, Public Works Murrieta Springs Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) Magis Advisors (PU) Murrieta PFA (TR) Union Bank NA	09-01-34 Comb		<u>TIC</u> <u>NIC</u> 4.242 <u>TYPE:</u>	

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$21,088,161	\$0	\$0	\$34,664	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.64	\$1,678,823

C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$35,554	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Public Financing Authority	2012-1360	\$53,605,000.00

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-11-2012	\$5,515,000	Murrieta CFD No 2003-2 Riverside CDIAC Number: 2012-1355 Limited tax obligation bond Multiple Capital Improvements, Public Works Blackmore Ranch Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) Magis Advisors (PU) Murrieta PFA (TR) Union Bank NA	09-01-34 Comb		<u>TIC</u> <u>NIC</u> 4.241 <u>TYPE:</u>	

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,530,042	\$0	\$0	\$16,676	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	1.03	\$448,069

C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$6,763	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Public Financing Authority	2012-1360	\$53,605,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-12-2004	\$27,110,000	Murrieta Valley Unified School District Public Financing Authc Riverside CDIAC Number: 2004-1326 Revenue bond K-12 School Facility CFD Nos 90-1, 98-1, 98-2, 98-3, 2001-2 & 2002-5	S:AAA/A- M:Aaa  Ins	Neg	(BC) Rutan & Tucker LLP (EN) FGIC (TR) ZB, NA (UW) UBS Financial Services	09-01-37 Comb	<u>TIC</u> <u>NIC</u> 4.698 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$21,680,000	\$1,455,359	\$0	NR	NR	\$1,455,367

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Murrieta Valley Unified School District CFD No 2002-5	\$7,165,950.00	2004-1319	\$0.00
LTOB	Murrieta Valley Unified School District CFD No 98-3	\$2,705,341.00	2004-1320	\$0.00
LTOB	Murrieta Valley Unified School District CFD No 98-2	\$3,779,074.00	2004-1321	\$0.00
LTOB	Murrieta Valley Unified School District CFD No 90-1	\$4,696,236.00	2004-1322	\$0.00
LTOB	Murrieta Valley Unified School District CFD No 98-1	\$5,836,557.00	2004-1323	\$0.00
LTOB	Murrieta Valley Unified School District CFD No 2001-2	\$2,930,928.00	2004-1324	\$0.00
<b>Total</b>		<b>\$27,114,086.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-12-2004	\$7,165,950	Murrieta Valley Unified School District CFD No 2002-5 Riverside CDIAC Number: 2004-1319 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Rutan & Tucker LLP (PU) Murrieta Valley USD PFA (TR) ZB, NA		09-01-37 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$6,260,097	\$131,630	\$0	\$0	\$131,641	26.43	0.9	Y	\$433,432	\$3,904	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2014-1043	\$20,235,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$6,260,097	\$131,630	\$0	\$0	\$131,641	26.43	0.9	Y	\$433,432	\$3,904	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2004-1326	\$27,110,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2004-1326 will be removed from issue 2004-1319 on the 14/15 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-12-2004	\$2,705,341	Murrieta Valley Unified School District CFD No 98-3 Riverside CDIAC Number: 2004-1320 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Rutan & Tucker LLP (PU) Murrieta Valley USD PFA (TR) ZB, NA		09-01-30 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,870,286	\$49,694	\$0	\$0	\$49,697	9.98	1.42	Y	\$303,403	\$4,304	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2014-1043	\$20,235,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,870,286	\$49,694	\$0	\$0	\$49,697	9.98	1.42	Y	\$303,403	\$4,304	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2004-1326	\$27,110,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2004-1326 will be removed from issue 2004-1320 on the 14/15 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-12-2004	\$3,779,074	Murrieta Valley Unified School District CFD No 98-2 Riverside CDIAC Number: 2004-1321 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Rutan & Tucker LLP (PU) Murrieta Valley USD PFA (TR) ZB, NA		09-01-31 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,201,817	\$69,417	\$0	\$0	\$69,423	13.94	1.33	Y	\$248,188	\$3,291	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2014-1043	\$20,235,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,201,817	\$69,417	\$0	\$0	\$69,423	13.94	1.33	Y	\$248,188	\$3,291	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2004-1326	\$27,110,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2004-1326 will be removed from issue 2004-1321 on the 14/15 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-12-2004	\$4,696,236	Murrieta Valley Unified School District CFD No 90-1 Riverside CDIAC Number: 2004-1322 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Rutan & Tucker LLP (PU) Murrieta Valley USD PFA (TR) ZB, NA		09-01-24 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,234,277	\$86,264	\$0	\$0	\$86,272	17.32	1.48	Y	\$461,305	\$683	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2014-1043	\$20,235,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,234,277	\$86,264	\$0	\$0	\$86,272	17.32	1.48	Y	\$461,305	\$683	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2004-1326	\$27,110,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2004-1326 will be removed from issue 2004-1322 on the 14/15 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-12-2004	\$5,836,557	Murrieta Valley Unified School District CFD No 98-1 Riverside CDIAC Number: 2004-1323 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Rutan & Tucker LLP (PU) Murrieta Valley USD PFA (TR) ZB, NA		09-01-30 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,526,792	\$107,211	\$0	\$0	\$107,220	21.53	1.86	Y	\$447,769	\$8,338	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2014-1043	\$20,235,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,526,792	\$107,211	\$0	\$0	\$107,220	21.53	1.86	Y	\$447,769	\$8,338	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2004-1326	\$27,110,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2004-1326 will be removed from issue 2004-1323 on the 14/15 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-12-2004	\$2,930,928	Murrieta Valley Unified School District CFD No 2001-2 Riverside CDIAC Number: 2004-1324 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Rutan & Tucker LLP (PU) Murrieta Valley USD PFA (TR) ZB, NA		09-01-31 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,401,918	\$53,838	\$0	\$0	\$53,842	10.81	0.76	Y	\$255,431	\$1,945	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2014-1043	\$20,235,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,401,918	\$53,838	\$0	\$0	\$53,842	10.81	0.76	Y	\$255,431	\$1,945	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2004-1326	\$27,110,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2004-1326 will be removed from issue 2004-1324 on the 14/15 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-28-2006	\$73,790,000	Murrieta Valley Unified School District Public Financing Authc Riverside CDIAC Number: 2006-0699 Revenue bond K-12 School Facility CFD Nos 99-1, 2000-1 & 2, 2001-1 & 4, 2002-1, 2, 3 & 5, 2003-1 & 2	S:AAA M:Aa1 F:AAA  Ins	Neg	(BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (EN) Assured Guaranty Corp (TR) ZB, NA (UW) UBS Securities	09-01-36 Comb	<u>TIC</u> <u>NIC</u> 4.832 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$64,285,000	\$3,689,500	\$0	NR	NR	\$3,689,806

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
N		NR	NR

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Murrieta Valley Unified School District CFD No 99-1	\$6,388,341.00	2006-0700	\$0.00
LTOB	Murrieta Valley Unified School District CFD No 99-1	\$4,675,897.00	2006-0701	\$0.00
LTOB	Murrieta Valley Unified School District CFD No 2000-1	\$15,337,039.00	2006-0702	\$0.00
LTOB	Murrieta Valley Unified School District CFD No 2000-2	\$11,980,149.00	2006-0703	\$0.00
LTOB	Murrieta Valley Unified School District CFD No 2001-1	\$3,222,945.00	2006-0704	\$0.00
LTOB	Murrieta Valley Unified School District CFD No 2001-4	\$7,685,357.00	2006-0705	\$0.00
LTOB	Murrieta Valley Unified School District CFD No 2002-1	\$3,216,419.00	2006-0706	\$0.00
LTOB	Murrieta Valley Unified School District CFD No 2002-2	\$2,401,058.00	2006-0707	\$0.00
LTOB	Murrieta Valley Unified School District CFD No 2002-3	\$4,467,288.00	2006-0708	\$0.00
LTOB	Murrieta Valley Unified School District CFD No 2002-5	\$8,479,864.00	2006-0709	\$0.00
LTOB	Murrieta Valley Unified School District CFD No 2003-1	\$3,898,469.00	2006-0710	\$0.00
LTOB	Murrieta Valley Unified School District CFD No 2003-2	\$2,037,175.00	2006-0711	\$0.00

**Total \$73,790,001.00**

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>			<u>Capital Appreciation Bond</u>	
07-28-2006	\$6,388,341	Murrieta Valley Unified School District CFD No 99-1 Riverside CDIAC Number: 2006-0700 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Rutan & Tucker LLP Jones Hall Dolinka Group LLC Murrieta Valley USD PFA ZB, NA	09-01-32 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$5,559,682	\$0	\$28	\$0	\$0	0	1.89	Y	\$525,273	\$9,932	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2006-0699	\$73,790,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-28-2006	\$4,675,897	Murrieta Valley Unified School District CFD No 99-1 Riverside CDIAC Number: 2006-0701 Limited tax obligation bond K-12 School Facility IA B Refunding	NR	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) ZB, NA	09-01-32 Serial		<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,977,528	\$0	\$0	\$0	\$0	0	1.85	Y	\$341,509	\$6,324	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2006-0699	\$73,790,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-28-2006	\$15,337,039	Murrieta Valley Unified School District CFD No 2000-1 Riverside CDIAC Number: 2006-0702 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) ZB, NA	09-01-34 Serial		<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$13,677,347	\$0	\$0	\$0	\$0	0	1.67	Y	\$1,140,880	\$19,033	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2006-0699	\$73,790,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-28-2006	\$11,980,149	Murrieta Valley Unified School District CFD No 2000-2 Riverside CDIAC Number: 2006-0703 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) ZB, NA	09-01-32 Serial		<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$10,517,128	\$0	\$0	\$0	\$0	0	1.4	Y	\$925,062	\$12,978	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2006-0699	\$73,790,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-28-2006	\$3,222,945	Murrieta Valley Unified School District CFD No 2001-1 Riverside CDIAC Number: 2006-0704 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) ZB, NA	09-01-31 Serial		<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,806,030	\$0	\$0	\$0	\$0	0	1.4	Y	\$273,385	\$3,833	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2006-0699	\$73,790,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-28-2006	\$7,685,357	Murrieta Valley Unified School District CFD No 2001-4 Riverside CDIAC Number: 2006-0705 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) ZB, NA	09-01-35 Serial		<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$6,939,100	\$0	\$0	\$0	\$0	0	1.55	Y	\$582,322	\$9,007	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2006-0699	\$73,790,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-28-2006	\$3,216,419	Murrieta Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2006-0706 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) ZB, NA	09-01-33 Serial		<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,858,113	\$0	\$0	\$0	\$0	0	2.5	Y	\$265,062	\$6,627	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2006-0699	\$73,790,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-28-2006	\$2,401,058	Murrieta Valley Unified School District CFD No 2002-2 Riverside CDIAC Number: 2006-0707 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) ZB, NA	09-01-34 Serial		<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,150,649	\$0	\$0	\$0	\$0	0	2.07	Y	\$195,694	\$4,057	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2006-0699	\$73,790,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-28-2006	\$4,467,288	Murrieta Valley Unified School District CFD No 2002-3 Riverside CDIAC Number: 2006-0708 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) ZB, NA	09-01-34 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,004,365	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.75	\$353,752

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$2,639	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2006-0699	\$73,790,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-28-2006	\$8,479,864	Murrieta Valley Unified School District CFD No 2002-5 Riverside CDIAC Number: 2006-0709 Limited tax obligation bond K-12 School Facility IA B Refunding	NR	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) ZB, NA	09-01-35 Serial		<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,590,436	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	1.91	\$625,463

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$11,960	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2006-0699	\$73,790,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-28-2006	\$3,898,469	Murrieta Valley Unified School District CFD No 2003-1 Riverside CDIAC Number: 2006-0710 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) ZB, NA	09-01-35 Serial		<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,506,992	\$0	\$0	\$0	\$0	0	1.35	Y	\$299,464	\$40,512	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2006-0699	\$73,790,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-28-2006	\$2,037,175	Murrieta Valley Unified School District CFD No 2003-2 Riverside CDIAC Number: 2006-0711 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) ZB, NA	09-01-36 Serial		<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,836,725	\$0	\$0	\$0	\$0	0	2.34	Y	\$161,518	\$3,783	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2006-0699	\$73,790,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-07-2013	\$11,170,000	Murrieta Valley Unified School District Public Financing Authc Riverside CDIAC Number: 2013-0535 Revenue bond K-12 School Facility CFD Nos 2002-4, 2003-3 & 2004-1 Refunding	NR	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Dolinka Group LLC (TR) ZB, NA (UW) Piper Jaffray & Co	09-01-38 Comb	<u>TIC</u> <u>NIC</u> 4.537 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$11,170,000	\$754,584	\$0	NR	NR	\$754,584

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Murrieta Valley Unified School District CFD No 2002-4	\$6,125,000.00	2013-0536	\$0.00
LTOB	Murrieta Valley Unified School District CFD No 2003-3	\$2,310,000.00	2013-0537	\$0.00
LTOB	Murrieta Valley Unified School District CFD No 2004-1	\$2,735,000.00	2013-0538	\$0.00
<b>Total</b>		<b>\$11,170,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-07-2013	\$6,125,000	Murrieta Valley Unified School District CFD No 2002-4 Riverside CDIAC Number: 2013-0536 Limited tax obligation bond K-12 School Facility IA B Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) ZB, NA	09-01-38 Comb	<u>TIC</u> <u>NIC</u> 4.15 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,125,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	1.24	\$483,707

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$5,990	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2013-0535	\$11,170,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-07-2013	\$2,310,000	Murrieta Valley Unified School District CFD No 2003-3 Riverside CDIAC Number: 2013-0537 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) ZB, NA	09-01-38 Comb	<u>TIC</u> 4.084 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,310,000	\$0	\$0	\$0	\$0	0	1.44	Y	\$201,712	\$2,908	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2013-0535	\$11,170,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-07-2013	\$2,735,000	Murrieta Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2013-0538 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA	09-01-38 Comb		<u>TIC</u> <u>NIC</u> 4.117 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,735,000	\$0	\$0	\$0	\$0	0	0.97	Y	\$230,200	\$2,241	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2013-0535	\$11,170,000.00

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-10-1998	\$11,020,000	Palm Desert Financing Authority Riverside CDIAC Number: 1997-1688 Tax allocation bond Redevelopment, Multiple Purposes Area No 4	S:AAA M:Aaa  Ins	Neg	(BC) Richards Watson (FA) Munisoft (EN) MBIA Corp (TR) First Trust of CA (UW) Kinsell O'Neal	10-01-28 Comb	<u>TIC</u> <u>NIC</u> 5.123 <u>TYPE:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$7,950,000	\$315,220	\$0	NR	NR	\$315,220

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,300
Disclosure	\$1,050

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Palm Desert Redevelopment Agency	\$11,020,000.00	2016-1072	
<b>Total</b>		<b>\$11,020,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-10-1998	\$11,020,000	Palm Desert Redevelopment Agency Riverside CDIAC Number: 2016-1072 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Area No 4	NR	Neg	(BC) Richards Watson (FA) Munisoft (LE) Palm Desert FA (TR) First Trust of CA	10-01-28 Comb		<u>TIC</u> <u>NIC</u> 5.123 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,950,000	\$315,220			\$315,220

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	1997-1688	\$11,020,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-28-2001	\$15,695,000	Palm Desert Financing Authority Riverside CDIAC Number: 2001-2115 Tax allocation bond Redevelopment, Multiple Purposes Area No 4	S:AAA  F:AAA  Ins	Neg	(BC) Richards Watson (FA) Munisoft (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Kinsell Newcomb	10-01-31 Comb	<u>TIC</u> 4.946 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$12,905,000	\$1,358,352	\$0	NR	NR	\$1,358,352

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,300
Disclosure	\$1,050

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Palm Desert Redevelopment Agency	\$15,695,000.00	2016-1074	
<b>Total</b>		<b>\$15,695,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-28-2001	\$15,695,000	Palm Desert Redevelopment Agency Riverside CDIAC Number: 2016-1074 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Area No 4	NR	Neg	(BC) Richards Watson (FA) Munisoft (LE) Palm Desert FA (TR) BNY Mellon Capital	10-01-31 Comb	<u>TIC</u> 4.946 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$12,905,000	\$1,358,352			\$1,358,352

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	2001-2115	\$15,695,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-13-2002	\$22,070,000	Palm Desert Financing Authority Riverside CDIAC Number: 2001-2136 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Richards Watson (DC) Best Best & Krieger (FA) Munisoft (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Kinsell Newcomb	04-01-30 Comb	<u>TIC</u> 5.294 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$22,070,000	\$2,207,000	\$0	NR	NR	\$2,207,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,300
Disclosure	\$2,300

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Palm Desert Redevelopment Agency	\$22,070,000.00	2016-1075	
<b>Total</b>		<b>\$22,070,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
03-13-2002	\$22,070,000	Palm Desert Redevelopment Agency Riverside CDIAC Number: 2016-1075 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Area No 1	NR	Neg	(BC) Richards Watson (FA) Munisoft (LE) Palm Desert FA (TR) BNY Mellon Capital	04-01-30 Comb	<u>TIC</u> 5.294 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$22,070,000	\$2,070,000			\$2,070,000

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	2001-2136	\$22,070,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-05-2002	\$12,100,000	Palm Desert Financing Authority Riverside CDIAC Number: 2002-0439 Tax allocation bond Multifamily Housing Housing Set-Aside	S:AAA  F:AAA  Ins	Neg	(BC) Richards Watson (DC) Fulbright & Jaworski (FA) Munisoft (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Hutchinson Shockey	10-01-31 Comb	<u>TIC</u> 4.867 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$9,450,000	\$783,750	\$0	NR	NR	\$783,750

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,300
Disclosure	\$1,800

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Palm Desert Redevelopment Agency	\$12,100,000.00	2016-1073	
<b>Total</b>		<b>\$12,100,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>		
09-05-2002	\$12,100,000	Palm Desert Redevelopment Agency Riverside CDIAC Number: 2016-1073 Marks-Roos Authority Loan Multifamily Housing Housing Set-Aside	NR	Neg	(BC) Richards Watson (FA) Munisoft (LE) Palm Desert FA (TR) BNY Mellon Capital	10-01-31 Comb	<u>TIC</u> 4.867 <u>NIC</u> <u>TYPE:</u>		

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$9,450,000	\$783,750	\$0		\$783,750

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

**C. TEETER PLAN**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	2002-0439	\$12,100,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-17-2002	\$17,310,000	Palm Desert Financing Authority Riverside CDIAC Number: 2002-0513 Tax allocation bond Redevelopment, Multiple Purposes Area No 2 Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Richards Watson (FA) Munisoft (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Kinsell Newcomb	08-01-22 Serial	<u>TIC</u> 4.704 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$10,385,000	\$1,355,500	\$0	NR	NR	\$1,355,500

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,300
Disclosure	\$2,100

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Palm Desert Redevelopment Agency	\$17,310,000.00	2016-1098	
<b>Total</b>		<b>\$17,310,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>					
07-17-2002	\$17,310,000	Palm Desert Redevelopment Agency Riverside CDIAC Number: 2016-1098 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Area No 2	NR	Neg	(BC) (FA) (LE) (TR)	Richards Watson Munisoft Palm Desert FA BNY Mellon Capital	08-01-22 Serial		<u>TIC</u> 4.704 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$10,385,000	\$1,355,500			\$1,355,500

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	N		

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	2002-0513	\$17,310,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-12-2003	\$15,745,000	Palm Desert Financing Authority Riverside CDIAC Number: 2002-2145 Tax allocation bond Redevelopment, Multiple Purposes Area No 2	S:AAA  F:AAA  Ins	Neg	(BC) Richards Watson (FA) Munisoft (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Kinsell Newcomb	08-01-33 Comb	<u>TIC</u> 4.882 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$15,745,000	\$1,574,500	\$0	NR	NR	\$1,574,500

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,300
Disclosure	\$1,600

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Palm Desert Redevelopment Agency	\$15,745,000.00	2016-1099	
<b>Total</b>		<b>\$15,745,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-12-2003	\$15,745,000	Palm Desert Redevelopment Agency Riverside CDIAC Number: 2016-1099 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Area No 2	NR	Neg	(BC) Richards Watson (FA) Munisoft (LE) Palm Desert FA (TR) BNY Mellon Capital	08-01-33 Comb	<u>TIC</u> 4.882 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$15,745,000	\$1,574,500			\$1,574,500

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	N		

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	2002-2145	\$15,745,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-15-2003	\$19,000,000	Palm Desert Financing Authority Riverside CDIAC Number: 2003-0425 Tax allocation bond Redevelopment, Multiple Purposes Area No 1	S:AAA  F:AAA  Ins	Neg	(BC) Richards Watson (FA) Munisoft (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Kinsell Newcomb	04-01-30 Comb	<u>TIC</u> 4.841 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$19,000,000	\$1,900,000	\$0	NR	NR	\$1,900,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,300
Disclosure	\$1,050

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Palm Desert Redevelopment Agency	\$19,000,000.00	2016-1100	
<b>Total</b>		<b>\$19,000,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>					
07-15-2003	\$19,000,000	Palm Desert Redevelopment Agency Riverside CDIAC Number: 2016-1100 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Area No 1	NR	Neg	(BC) (FA) (LE) (TR)	Richards Watson Munisoft Palm Desert FA BNY Mellon Capital	04-01-30 Comb	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	4.841

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$12,660,000	\$1,900,000			\$1,900,000

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	N		

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	2003-0425	\$19,000,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-21-2003	\$4,745,000	Palm Desert Financing Authority Riverside CDIAC Number: 2003-0426 Tax allocation bond Redevelopment, Multiple Purposes Area No 3	S:AAA  F:AAA  Ins	Neg	(BC) Richards Watson (FA) Munisoft (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Kinsell Newcomb	04-01-33 Comb	<u>TIC</u> 4.752 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,690,000	\$297,953	\$0	NR	NR	\$297,953

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,300
Disclosure	\$1,050

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Palm Desert Redevelopment Agency	\$4,745,000.00	2016-1101	
<b>Total</b>		<b>\$4,745,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>					
07-21-2003	\$4,745,000	Palm Desert Redevelopment Agency Riverside CDIAC Number: 2016-1101 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Area No 3	NR	Neg	(BC) (FA) (LE) (TR)	Richards Watson Munisoft Palm Desert FA BNY Mellon Capital	04-01-33 Comb	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	4.752

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,690,000	\$297,953	\$0		\$297,953

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	2003-0426	\$4,745,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-11-2003	\$4,423,000	Palm Desert Financing Authority Riverside CDIAC Number: 2003-0552 Revenue bond Multiple Capital Improvements, Public Works AD Nos 94-2, 94-3 & Utility Undergrounding AD No 01-01	NR	Neg	(BC) Richards Watson (FA) Munisoft (TR) BNY Mellon Capital (UW) Stinson Securities	09-02-28 Comb	<u>TIC</u> <u>NIC</u> 5.08 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,460,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2028	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
City Government	\$21,780
County Government	\$612
Trustee	\$7,086
Consultant	\$7,406

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Palm Desert	\$930,000.00	2003-0553	\$10,489.01
SAB	Palm Desert	\$1,153,000.00	2003-0554	\$11,515.20
SAB	Palm Desert	\$2,340,000.00	2003-0556	\$15,647.81
<b>Total</b>		<b>\$4,423,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-11-2003	\$930,000	Palm Desert Riverside CDIAC Number: 2003-0553 Special assessment bond Multiple Capital Improvements, Public Works Sunterrace AD No 94-2 Refunding	NR	Neg	(BC) Richards Watson (FA) Munisoft (TR) BNY Mellon Capital (UW) Palm Desert FA	09-02-14 Serial		<u>TIC</u> <u>NIC</u> 4.423 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$150,000	\$85,505	\$0	\$10,489	\$85,506	0	3.94	Y	\$108,084	\$4,297	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	2003-0552	\$4,423,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-11-2003	\$1,153,000	Palm Desert Riverside CDIAC Number: 2003-0554 Special assessment bond Multiple Capital Improvements, Public Works Merano AD No 94-3 Refunding	NR	Neg	(BC) Richards Watson (FA) Munisoft (TR) BNY Mellon Capital (UW) Palm Desert FA	09-02-20 Serial		<u>TIC</u> <u>NIC</u> 4.924 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$655,000	\$69,180	\$0	\$11,515	\$69,181	0	3.21	Y	\$113,971	\$3,655	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	2003-0552	\$4,423,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-11-2003	\$2,340,000	Palm Desert Riverside CDIAC Number: 2003-0556 Special assessment bond Other Capital Improvements, Public Works Silver Spur Ranch Utility Undergrounding AD No 01-01	NR	Neg	(BC) Richards Watson (FA) Munisoft (TR) BNY Mellon Capital (UW) Palm Desert FA	09-02-28 Serial	<u>TIC</u> <u>NIC</u> 5.228 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,660,000	\$160,856	\$0	\$15,648	\$163,890

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	1.26	\$173,985

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$2,181	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	2003-0552	\$4,423,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-09-2004	\$24,945,000	Palm Desert Financing Authority Riverside CDIAC Number: 2004-0724 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Richards Watson (FA) Munisoft (EN) Ambac (TR) BNY Mellon Capital (UW) Citigroup Global Markets	04-01-25 Serial	<u>TIC</u> 4.884 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$16,495,000	\$2,287,650	\$0	NR	NR	\$2,287,650

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,300
Disclosure	\$1,050

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Palm Desert Redevelopment Agency	\$24,945,000.00	2016-1102	
<b>Total</b>		<b>\$24,945,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-09-2004	\$24,945,000	Palm Desert Redevelopment Agency Riverside CDIAC Number: 2016-1102 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Area No 1	NR	Neg	(BC) Richards Watson (FA) Munisoft (LE) Palm Desert FA (TR) BNY Mellon Capital	04-01-25 Serial	<u>TIC</u> 4.884 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$16,495,000	\$2,287,650	\$0		\$2,287,650

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	2004-0724	\$24,945,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-22-2006	\$37,780,000	Palm Desert Financing Authority Riverside CDIAC Number: 2006-0631 Revenue bond Redevelopment, Multiple Purposes Area No 1 Series A	S:AAA/A M:Aaa/A3  Ins	Neg	(BC) Richards Watson (FA) Del Rio Advisors LLC (EN) MBIA Corp (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	04-01-30 Comb	<u>TIC</u> 4.852 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$37,780,000	\$3,860,528	\$0	NR	NR	\$3,860,528

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$900
Disclosure	\$1,050

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
RB	Palm Desert Financing Authority	\$24,540,000.00	2006-0632	
MKRL	Palm Desert Redevelopment Agency	\$37,780,000.00	2016-1103	
	<b>Total</b>	<b>\$62,320,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-22-2006	\$24,540,000	Palm Desert Financing Authority Riverside CDIAC Number: 2006-0632 Revenue bond Redevelopment, Multiple Purposes Area No 1 Series B Federally Taxable Refunding	S:AAA/A M:Aaa/A3  Ins	Neg	(BC) Richards Watson (FA) Del Rio Advisors LLC (EN) MBIA Corp (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	04-01-16 Comb	<u>TIC</u> 6.171 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$8,725,000	\$2,411,097	\$0	NR	NR	\$2,411,097

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$900
Disclosure	\$675

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Palm Desert Redevelopment Agency	\$24,540,000.00	2016-1104	
<b>Total</b>		<b>\$24,540,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-22-2006	\$37,780,000	Palm Desert Redevelopment Agency Riverside CDIAC Number: 2016-1103 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Area No 1 Series A	NR	Neg	(BC) Richards Watson (FA) Del Rio Advisors LLC (LE) Palm Desert FA (TR) Wells Fargo Bank NA	04-01-30 Comb		<u>TIC</u> 4.852 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$37,780,000	\$3,860,528			\$3,860,528

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	2006-0631	\$37,780,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-22-2006	\$24,540,000	Palm Desert Redevelopment Agency Riverside CDIAC Number: 2016-1104 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Area No 1 Series B Federally Taxable	NR	Neg	(BC) Richards Watson (FA) Del Rio Advisors LLC (LE) Palm Desert FA (TR) Wells Fargo Bank NA	04-01-16 Comb		<u>TIC</u> 6.171 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$8,725,000	\$2,411,097	\$0		\$2,411,097	0		N			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	2006-0632	\$24,540,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-27-2006	\$41,340,000	Palm Desert Financing Authority Riverside CDIAC Number: 2006-0633 Revenue bond Redevelopment, Multiple Purposes Area No 2 Series A Refunding	S:AAA M:Aaa/Baa2  Ins	Neg	(BC) Richards Watson (FA) Del Rio Advisors LLC (EN) Ambac (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	08-01-36 Comb	<u>TIC</u> 5.1 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$39,405,000	\$1,461,000	\$0	NR	NR	\$1,461,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,800
Disclosure	\$675

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
RB	Palm Desert Financing Authority	\$1,567,118.00	2006-0928	
RB	Palm Desert Financing Authority	\$7,775,000.00	2006-0929	
RB	Palm Desert Financing Authority	\$16,936,095.00	2006-0930	
MKRL	Palm Desert Redevelopment Agency	\$41,340,000.00	2016-1105	
<b>Total</b>		<b>\$67,618,213.00</b>		

#### MISCELLANEOUS

The following are no longer reportable:  
2006-0928 Matured on 8-1-2010 10/11 FY  
2006-0929 Other-Special Escrow Fund on 6-29-2011 10/11 FY  
Leaving 1 Loan and 1 Authority report outstanding.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-27-2006	\$16,936,095	Palm Desert Financing Authority Riverside CDIAC Number: 2006-0930 Revenue bond Redevelopment, Multiple Purposes Area No 2 Sub Series D	M:Baa3	Neg	(BC) Richards Watson (FA) Del Rio Advisors LLC (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	08-01-35 Serial CAB	<u>TIC</u> 5.863 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$12,028,014	\$1,693,609	\$0	NR	NR	\$1,693,609

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,800
Disclosure	\$675

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Palm Desert Redevelopment Agency	\$16,936,095.00	2016-1113	
<b>Total</b>		<b>\$16,936,095.00</b>		

#### MISCELLANEOUS

Outstanding balance includes the accreted value.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-27-2006	\$41,340,000	Palm Desert Redevelopment Agency Riverside CDIAC Number: 2016-1105 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Area No 2 Series A	NR	Neg	(BC) Richards Watson (FA) Del Rio Advisors LLC (LE) Palm Desert FA (TR) Wells Fargo Bank NA	08-01-36 Comb	<u>TIC</u> 5.1 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$39,405,000	\$1,461,000			\$1,461,000

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	2006-0633	\$41,340,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-27-2006	\$16,936,095	Palm Desert Redevelopment Agency Riverside CDIAC Number: 2016-1113 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Area No 2 Sub Series D	NR	Neg	(BC) Richards Watson (FA) Del Rio Advisors LLC (LE) Palm Desert FA (TR) Wells Fargo Bank NA	08-01-35 Serial	<u>TIC</u> 5.863 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$12,028,014	\$1,693,609	\$0		\$1,693,609

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	2006-0930	\$16,936,095.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-27-2006	\$11,915,000	Palm Desert Financing Authority Riverside CDIAC Number: 2006-0634 Tax allocation bond Redevelopment, Multiple Purposes Area No 3 Sr Series A	S:AAA/BBB+ M:Aaa/Baa2  Ins	Neg	(BC) Richards Watson (FA) Del Rio Advisors LLC (EN) MBIA Corp (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	04-01-41 Comb	<u>TIC</u> 5.206 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$11,305,000	\$981,124	\$0	NR	NR	\$981,124

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$900
Disclosure	\$550

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Palm Desert Financing Authority	\$383,660.00	2006-1016	
TAB	Palm Desert Financing Authority	\$2,760,866.00	2006-1017	
MKRL	Palm Desert Redevelopment Agency	\$11,915,000.00	2016-1106	
<b>Total</b>		<b>\$15,059,526.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-27-2006	\$383,660	Palm Desert Financing Authority Riverside CDIAC Number: 2006-1016 Tax allocation bond Redevelopment, Multiple Purposes Area No 3 Sr Series B	S:AAA/BBB+ M:Aaa/Baa2  Ins	Neg	(BC) Richards Watson (FA) Del Rio Advisors LLC (EN) MBIA Corp (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	04-01-28 Serial CAB	<u>TIC</u> 5.702 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$383,660	\$75,000	\$0	NR	NR	\$75,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$900
Disclosure	\$550

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Palm Desert Redevelopment Agency	\$383,660.00	2016-1115	
<b>Total</b>		<b>\$383,660.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-27-2006	\$2,760,866	Palm Desert Financing Authority Riverside CDIAC Number: 2006-1017 Tax allocation bond Redevelopment, Multiple Purposes Area No 3 Sub Series C	M:Baa3	Neg	(BC) Richards Watson (FA) Del Rio Advisors LLC (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	04-01-34 Serial CAB	<u>TIC</u> 6.004 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,594,816	\$276,087	\$0	NR	NR	\$276,087

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,800
Disclosure	\$550

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Palm Desert Redevelopment Agency	\$2,760,866.00	2016-1116	
<b>Total</b>		<b>\$2,760,866.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-27-2006	\$11,915,000	Palm Desert Redevelopment Agency Riverside CDIAC Number: 2016-1106 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Area No 3 Sr Series A	NR	Neg	(BC) Richards Watson (FA) Del Rio Advisors LLC (LE) Palm Desert FA (TR) Wells Fargo Bank NA	04-01-41 Comb		<u>TIC</u> 5.206 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$11,305,000	\$981,124			\$981,124

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	2006-0634	\$11,915,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-27-2006	\$383,660	Palm Desert Redevelopment Agency Riverside CDIAC Number: 2016-1115 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Area No 3 Sr Series B	NR	Neg	(BC) Richards Watson (FA) Del Rio Advisors LLC (LE) Palm Desert FA (TR) Wells Fargo Bank NA	04-01-28 Serial	<u>TIC</u> 5.702 <u>NIC</u> <u>TYPE:</u>

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$383,660	\$75,000			\$75,000

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

**C. TEETER PLAN**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	2006-1016	\$383,660.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-27-2006	\$2,760,866	Palm Desert Redevelopment Agency Riverside CDIAC Number: 2016-1116 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Area No 3 Sub Series C	NR	Neg	(BC) Richards Watson (FA) Del Rio Advisors LLC (LE) Palm Desert FA (TR) Wells Fargo Bank NA	04-01-34 Serial	<u>TIC</u> 6.004 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,637,948	\$276,087			\$276,087

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	2006-1017	\$2,760,866.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-13-2006	\$14,610,000	Palm Desert Financing Authority Riverside CDIAC Number: 2006-0635 Tax allocation bond Redevelopment, Multiple Purposes Area No 4 Series A Refunding	S:AAA/A- M:Aaa/A3  Ins	Neg	(BC) Richards Watson (FA) Del Rio Advisors LLC (EN) MBIA Corp (TR) Wells Fargo Bank NA (UW) Wedbush Morgan Sec	10-01-34 Comb	<u>TIC</u> 4.448 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$12,540,000	\$1,191,356	\$0	NR	NR	\$1,191,356

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$900
Disclosure	\$675

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Palm Desert Financing Authority	\$4,633,089.00	2006-1008	
MKRL	Palm Desert Redevelopment Agency	\$14,610,000.00	2016-1107	
<b>Total</b>		<b>\$19,243,089.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-13-2006	\$4,633,089	Palm Desert Financing Authority Riverside CDIAC Number: 2006-1008 Tax allocation bond Redevelopment, Multiple Purposes Area No 4 Series B	S:AAA/A- M:Aaa/A3  Ins	Neg	(BC) Richards Watson (FA) Del Rio Advisors LLC (EN) MBIA Corp (TR) Wells Fargo Bank NA (UW) Wedbush Morgan Sec	10-01-34 Serial CAB	<u>TIC</u> 5.482 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$4,559,360	\$855,163	\$0	NR	NR	\$855,163

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$900
Disclosure	\$675

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Palm Desert Redevelopment Agency	\$4,633,089.00	2016-1114	
<b>Total</b>		<b>\$4,633,089.00</b>		

#### MISCELLANEOUS

Outstanding balance includes the accreted value.



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-13-2006	\$14,610,000	Palm Desert Redevelopment Agency Riverside CDIAC Number: 2016-1107 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Area No 4 Series A	NR	Neg	(BC) Richards Watson (FA) Del Rio Advisors LLC (LE) Palm Desert FA (TR) Wells Fargo Bank NA	10-01-34 Comb	<u>TIC</u> 4.448 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$12,540,000	\$1,191,356			\$1,191,356

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	2006-0635	\$14,610,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
07-13-2006	\$4,633,089	Palm Desert Redevelopment Agency Riverside CDIAC Number: 2016-1114 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Area No 4 Series B	NR	Neg	(BC) Richards Watson (FA) Del Rio Advisors LLC (LE) Palm Desert FA (TR) Wells Fargo Bank NA	10-01-34 Serial	<u>TIC</u> 5.482 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,559,360	\$855,163			\$855,163

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	2006-1008	\$4,633,089.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-13-2006	\$32,600,000	Palm Desert Financing Authority Riverside CDIAC Number: 2006-1335 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Refunding	S:AAA/A M:Aaa/A3  Ins	Neg	(BC) Richards Watson (FA) Del Rio Advisors LLC (EN) MBIA Corp (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	04-01-18 Serial	<u>TIC</u> 3.903 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$16,970,000	\$3,260,000	\$0	NR	NR	\$3,260,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,300
Disclosure	\$1,050

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Palm Desert Redevelopment Agency	\$32,600,000.00	2016-1117	
<b>Total</b>		<b>\$32,600,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>					
12-13-2006	\$32,600,000	Palm Desert Redevelopment Agency Riverside CDIAC Number: 2016-1117 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Area No 1	NR	Neg	(BC) (FA) (LE) (TR)	Richards Watson Del Rio Advisors LLC Palm Desert FA Wells Fargo Bank NA	04-01-18 Serial		<u>TIC</u> 3.903 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$16,970,000	\$3,260,000	\$0		\$3,260,000

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	2006-1335	\$32,600,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-25-2007	\$86,155,000	Palm Desert Financing Authority Riverside CDIAC Number: 2006-1484 Tax allocation bond Multifamily Housing Areas Nos 1 thru 4 Refunding	M:Aaa/A2 F:AAA  Ins	Neg	(BC) Richards Watson (DC) Lofton & Jennings (FA) Del Rio Advisors LLC (EN) MBIA Corp (TR) Wells Fargo Bank NA (UW) Hutchinson Shockey	10-01-27 Serial	<u>TIC</u> 4.181 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$66,680,000	\$7,346,104	\$0	NR	NR	\$7,346,104

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,800
Disclosure	\$1,050

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Palm Desert Redevelopment Agency	\$86,155,000.00	2016-1118	
<b>Total</b>		<b>\$86,155,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-25-2007	\$86,155,000	Palm Desert Redevelopment Agency Riverside CDIAC Number: 2016-1118 Marks-Roos Authority Loan Multifamily Housing Areas Nos 1 thru 4	NR	Neg	(BC) Richards Watson (FA) Del Rio Advisors LLC (LE) Palm Desert FA (TR) Wells Fargo Bank NA	10-01-27 Serial	<u>TIC</u> 4.181 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$66,680,000	\$7,346,104			\$7,346,104

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	2006-1484	\$86,155,000.00

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-08-2013	\$2,755,000	Perris Joint Powers Authority Riverside CDIAC Number: 2013-0858 Revenue bond Multiple Capital Improvements, Public Works Series A Refunding	NR	Neg	(BC) Aleshire & Wynder (DC) Fulbright & Jaworski (FA) Rod Gunn (TR) U.S. Bank NA (UW) OConnor & Co Sec	09-01-25 Comb	<u>TIC</u> 4.021 <u>NIC</u> 4.05 <u>TYPE:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,755,000	\$275,500	\$0	NR	NR	\$275,500

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$237,130

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Perris CFD No 93-2	\$2,755,000.00	2013-0859	
<b>Total</b>		<b>\$2,755,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>		
05-08-2013	\$2,755,000	Perris CFD No 93-2 Riverside CDIAC Number: 2013-0859 Limited tax obligation bond Multiple Capital Improvements, Public Works Perris Plaza	NR	Neg	(BC) Aleshire & Wynder (DC) Fulbright & Jaworski (FA) Rod Gunn (PU) Perris JPA	09-01-25 Comb	<u>TIC</u> 4.021 <u>NIC</u> 4.05 <u>TYPE:</u>		

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,755,000	\$0	\$24,140		\$0

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
100	N	\$0

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Joint Powers Authority	2013-0858	\$2,755,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-12-2013	\$5,750,000	Perris Joint Powers Authority Riverside CDIAC Number: 2013-1046 Revenue bond Multiple Capital Improvements, Public Works CFD No 2002-1 Willowbrook Series B	NR	Neg	(BC) Aleshire & Wynder (DC) Fulbright & Jaworski (FA) Rod Gunn (TR) U.S. Bank NA (UW) OConnor & Co Sec	09-01-33 Comb	<u>TIC</u> 4.968 <u>NIC</u> 5.015 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$5,750,000	\$568,350	\$0	NR	NR	\$568,350

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$159,848

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Perris CFD No 2002-1	\$5,750,000.00	2013-1032	\$0.00
<b>Total</b>		<b>\$5,750,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-12-2013	\$5,750,000	Perris CFD No 2002-1 Riverside CDIAC Number: 2013-1032 Limited tax obligation bond Multiple Capital Improvements, Public Works Willowbrook Refunding	NR	Neg	(BC) Aleshire & Wynder (DC) Fulbright & Jaworski (FA) Rod Gunn (PU) Perris JPA (TR) U.S. Bank NA	09-01-33 Serial		<u>TIC</u> 4.968 <u>NIC</u> 5.015 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$5,750,000	\$0	\$47,320	\$0	\$0	100	1.48	Y	\$452,909	\$6,704	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Joint Powers Authority	2013-1046	\$5,750,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-20-2001	\$10,745,000	Perris Public Financing Authority Riverside CDIAC Number: 2001-0628 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:A-	Neg	(BC) Burke Williams (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) OConnor & Co Sec	10-01-31 Comb	<u>TIC</u> <u>NIC</u> 5.796 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$8,355,000	\$738,475	\$0	NR	NR	\$735,805

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$500
Disclosure	\$800

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Perris Public Financing Authority	\$1,280,000.00	2001-1481	
MKRL	Perris Redevelopment Agency	\$6,470,000.00	2016-1121	
MKRL	Perris Redevelopment Agency	\$4,275,000.00	2016-1131	
<b>Total</b>		<b>\$12,025,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-20-2001	\$1,280,000	Perris Public Financing Authority Riverside CDIAC Number: 2001-1481 Tax allocation bond Redevelopment, Multiple Purposes Series B	NR	Neg	(BC) Burke Williams (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) OConnor & Co Sec	10-01-31 Term	<u>TIC</u> 6.792 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,190,000	\$113,325	\$0	NR	NR	\$112,898

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$500
Disclosure	\$800

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Perris Redevelopment Agency	\$1,280,000.00	2016-1122	
<b>Total</b>		<b>\$1,280,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-20-2001	\$6,470,000	Perris Redevelopment Agency Riverside CDIAC Number: 2016-1121 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Series A	NR	Neg	(BC) Burke Williams (FA) Rod Gunn (LE) Perris PFA (TR) Wells Fargo Bank NA	10-01-31 Comb		<u>TIC</u> <u>NIC</u> 5.796 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,670,000	\$738,475			\$735,805

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
100	N	0

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2001-0628	\$10,745,000.00

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-20-2001	\$4,275,000	Perris Redevelopment Agency Riverside CDIAC Number: 2016-1131 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Series A	NR	Neg	(BC) Burke Williams (FA) Rod Gunn (LE) Perris PFA (TR) Wells Fargo Bank NA	10-01-31 Comb	<u>TIC</u> <u>NIC</u> 5.796 <u>TYPE:</u>

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,305,000	\$738,475			\$735,805

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
100	N	

C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2001-0628	\$10,745,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
06-20-2001	\$1,280,000	Perris Redevelopment Agency Riverside CDIAC Number: 2016-1122 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Series B	NR	Neg	(BC) Burke Williams (FA) Rod Gunn (LE) Perris PFA (TR) Wells Fargo Bank NA	10-01-31 Term	<u>TIC</u> <u>NIC</u> 6.792 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,190,000	\$113,325			\$112,898

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2001-1481	\$1,280,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-16-2002	\$6,335,000	Perris Public Financing Authority Riverside CDIAC Number: 2002-1393 Tax allocation bond Redevelopment, Multiple Purposes Central & North Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Burke Williams (FA) Rod Gunn (EN) MBIA Corp (TR) Wells Fargo Bank NA (UW) O'Connor SWS Securities	10-01-31 Comb	<u>TIC</u> <u>NIC</u> 4.956 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$4,970,000	\$414,250	\$0	NR	NR	\$414,590

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$500
Disclosure	\$1,300

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Perris Redevelopment Agency	\$6,335,000.00	2016-1123	
<b>Total</b>		<b>\$6,335,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-16-2002	\$6,335,000	Perris Redevelopment Agency Riverside CDIAC Number: 2016-1123 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Central & North	NR	Neg	(BC) Burke Williams (FA) Rod Gunn (LE) Perris PFA (TR) Wells Fargo Bank NA	10-01-31 Comb		<u>TIC</u> <u>NIC</u> 4.956 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,970,000	\$414,250,000			\$414,590

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
100	N

**C. TEETER PLAN**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2002-1393	\$6,335,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-27-2002	\$3,505,000	Perris Public Financing Authority Riverside CDIAC Number: 2002-1482 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Burke Williams (FA) Rod Gunn (EN) MBIA Corp (TR) Wells Fargo Bank NA (UW) O'Connor SWS Securities	10-01-31 Comb	<u>TIC</u> <u>NIC</u> 5.092 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,745,000	\$226,500	\$0	NR	NR	\$226,900

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$500
Disclosure	\$800

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Perris Public Financing Authority	\$3,235,000.00	2002-1682	
MKRL	Perris Redevelopment Agency	\$3,505,000.00	2016-1124	
<b>Total</b>		<b>\$6,740,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-27-2002	\$3,235,000	Perris Public Financing Authority Riverside CDIAC Number: 2002-1682 Tax allocation bond Redevelopment, Multiple Purposes Series C	S:BBB	Neg	(BC) Burke Williams (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) O'Connor SWS Securities	10-01-31 Comb	<u>TIC</u> 5.092 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,580,000	\$226,250	\$0	NR	NR	\$225,467

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$500
Disclosure	\$800

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Perris Redevelopment Agency	\$3,235,000.00	2016-1125	\$0.00
<b>Total</b>		<b>\$3,235,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-27-2002	\$3,505,000	Perris Redevelopment Agency Riverside CDIAC Number: 2016-1124 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Series B	NR	Neg	(BC) Burke Williams (FA) Rod Gunn (LE) Perris PFA (TR) Wells Fargo Bank NA	10-01-31 Comb		<u>TIC</u> <u>NIC</u> 5.092 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,745,000	\$226,500			\$226,900

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
100	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2002-1482	\$3,505,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-27-2002	\$3,235,000	Perris Redevelopment Agency Riverside CDIAC Number: 2016-1125 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Series C	NR	Neg	(BC) Burke Williams (FA) Rod Gunn (LE) Perris PFA (TR) Wells Fargo Bank NA	10-01-31 Comb	<u>TIC</u> <u>NIC</u> 5.092 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,580,000	\$226,250	\$0	\$0	\$225,467

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
100	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2002-1682	\$3,235,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-30-2003	\$12,380,000	Perris Public Financing Authority Riverside CDIAC Number: 2003-1691 Revenue bond Multiple Capital Improvements, Public Works May Farms CFD No 2001-1	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) O'Connor SW Securities	09-01-33 Comb	<u>TIC</u> 6.276 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$11,620,000	\$1,101,875	\$0	NR	NR	\$1,101,875

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$21,000
City / County Government	\$895
Trustee	\$1,500
Legal, Law Firm	\$1,800
Consultant	\$12,977

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Perris CFD No 2001-1	\$1,500,000.00	2003-1692	\$11,863.92
LTOB	Perris CFD No 2001-1	\$4,345,000.00	2003-1693	\$12,486.43
LTOB	Perris CFD No 2001-1	\$6,535,000.00	2003-1694	\$13,821.39
<b>Total</b>		<b>\$12,380,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-30-2003	\$1,500,000	Perris CFD No 2001-1 Riverside CDIAC Number: 2003-1692 Limited tax obligation bond Multiple Capital Improvements, Public Works May Farms IA No 1 Series A	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA (TR) Wells Fargo Bank NA	09-01-33 Comb		<u>TIC</u> 6.28 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,435,000	\$0	\$0	\$11,864	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
12.12	0	\$120,464

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2003-1691	\$12,380,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-30-2003	\$4,345,000	Perris CFD No 2001-1 Riverside CDIAC Number: 2003-1693 Limited tax obligation bond Multiple Capital Improvements, Public Works May Farms IA No 2 Series B	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA (TR) Wells Fargo Bank NA	09-01-33 Comb		<u>TIC</u> 6.28 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,080,000	\$0	\$0	\$12,486	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
35.1	1.44	Y	\$335,364

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$4,817	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2003-1691	\$12,380,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-30-2003	\$6,535,000	Perris CFD No 2001-1 Riverside CDIAC Number: 2003-1694 Limited tax obligation bond Multiple Capital Improvements, Public Works May Farms IA No 3 Series C	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA (TR) Wells Fargo Bank NA	09-01-33 Comb	<u>TIC</u> 6.273 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,105,000	\$0	\$0	\$13,821	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
52.79	0.48	Y	\$500,709

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$2,384	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2003-1691	\$12,380,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-20-2004	\$8,955,000	Perris Public Financing Authority Riverside CDIAC Number: 2004-1229 Revenue bond Multiple Capital Improvements, Public Works Monument Ranch CFD No 2004-3	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) Southwest Securities	09-01-34 Comb	<u>TIC</u> 6.091 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$8,705,000	\$856,331	\$0	NR	NR	\$859,395

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$500
Consultant	\$4,759
Administration	\$7,000
Legal, Law Firm	\$600
Audit	\$311

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Perris CFD No 2004-3	\$8,955,000.00	2004-1228	\$13,170.62
<b>Total</b>		<b>\$8,955,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-20-2004	\$8,955,000	Perris CFD No 2004-3 Riverside CDIAC Number: 2004-1228 Limited tax obligation bond Multiple Capital Improvements, Public Works Monument Ranch IA No 1	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA (TR) Wells Fargo Bank NA	09-01-34 Comb		<u>TIC</u> 6.091 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$8,705,000	\$0	\$0	\$13,171	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
100	Y	1.14	\$666,541

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$7,615	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2004-1229	\$8,955,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-19-2006	\$31,005,000	Perris Public Financing Authority Riverside CDIAC Number: 2006-0301 Revenue bond Redevelopment, Multiple Purposes	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) Southwest Securities	10-01-36 Comb	<u>TIC</u> <u>NIC</u> 5.372 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$28,655,000	\$2,717,746	\$0	NR	NR	\$2,668,229

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Perris Redevelopment Agency	\$8,185,000.00	2016-1126	\$0.00
MKRL	Perris Redevelopment Agency	\$3,205,000.00	2016-1141	\$0.00
MKRL	Perris Redevelopment Agency	\$5,220,000.00	2016-1142	\$0.00
MKRL	Perris Redevelopment Agency	\$14,395,000.00	2016-1143	\$0.00
<b>Total</b>		<b>\$31,005,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-19-2006	\$8,185,000	Perris Redevelopment Agency Riverside CDIAC Number: 2016-1126 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Housing	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (LE) Perris PFA (TR) Wells Fargo Bank NA	10-01-36 Comb		<u>TIC</u> <u>NIC</u> 5.372 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,275,000	\$2,717,746	\$0	\$0	\$2,668,229

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
100	N

**C. TEETER PLAN**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2006-0301	\$31,005,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-19-2006	\$3,205,000	Perris Redevelopment Agency Riverside CDIAC Number: 2016-1141 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Central North	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (LE) Perris PFA (TR) Wells Fargo Bank NA	10-01-36 Comb		<u>TIC</u> <u>NIC</u> 5.372 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,070,000	\$2,717,746	\$0	\$0	\$2,668,229

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
100	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2006-0301	\$31,005,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-19-2006	\$5,220,000	Perris Redevelopment Agency Riverside CDIAC Number: 2016-1142 Marks-Roos Authority Loan Redevelopment, Multiple Purposes 1987 Project	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (LE) Perris PFA (TR) Wells Fargo Bank NA	10-01-36 Comb		<u>TIC</u> <u>NIC</u> 5.372 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,965,000	\$2,717,746	\$0	\$0	\$2,668,229

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
100	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2006-0301	\$31,005,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-19-2006	\$14,395,000	Perris Redevelopment Agency Riverside CDIAC Number: 2016-1143 Marks-Roos Authority Loan Redevelopment, Multiple Purposes 1994 Project	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (LE) Perris PFA (TR) Wells Fargo Bank NA	10-01-36 Comb		<u>TIC</u> <u>NIC</u> 5.372 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$13,345,000	\$2,717,746	\$0	\$0	\$2,668,229

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
100	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2006-0301	\$31,005,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-06-2007	\$2,775,000	Perris Public Financing Authority Riverside CDIAC Number: 2007-0921 Revenue bond Multiple Capital Improvements, Public Works CFD No 2006-1 Meritage	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) Southwest Securities	09-01-38 Comb	<u>TIC</u> 6.33 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,760,000	\$256,030	\$0	NR	NR	\$256,030

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$7,000
Legal, Law Firm	\$600
City / County Government	\$179
Trustee	\$500
Consultant	\$8,676

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Perris CFD No 2006-1	\$2,775,000.00	2007-0920	\$16,954.65
<b>Total</b>		<b>\$2,775,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-06-2007	\$2,775,000	Perris CFD No 2006-1 Riverside CDIAC Number: 2007-0920 Limited tax obligation bond Multiple Capital Improvements, Public Works Meritage	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA (TR) Wells Fargo Bank NA	09-01-38 Serial	<u>TIC</u> 6.33 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,760,000	\$0	\$0	\$16,955	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
100	2.58	Y	\$239,741

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$6,191	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2007-0921	\$2,775,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-07-2007	\$11,895,000	Perris Public Financing Authority Riverside CDIAC Number: 2007-1078 Revenue bond Multiple Capital Improvements, Public Works Series A CFD Nos 88-1, 88-3 & 90-1 Refunding	S:AAA    Ins	Neg	(BC) Aleshire & Wynder (DC) Fulbright & Jaworski (FA) Rod Gunn (EN) Ambac (TR) Wells Fargo Bank NA (UW) Southwest Securities	09-01-24 Comb	<u>TIC</u> 4.826 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$7,305,000	\$969,863	\$0	NR	NR	\$1,192,545

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$21,000
Legal, Law Firm	\$1,800
City / County Government	\$1,458
Trustee	\$1,500
Consultant	\$13,305

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Perris CFD No 88-3	\$5,005,000.00	2007-1054	\$13,357.94
LTOB	Perris CFD No 88-1	\$7,690,000.00	2007-1056	\$13,615.58
LTOB	Perris CFD No 90-1	\$3,140,000.00	2007-1076	\$12,089.57
RB	Perris Public Financing Authority	\$1,865,000.00	2007-1077	
<b>Total</b>		<b>\$17,700,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

The following is no longer reportable:

2007-1077 Other-Optional Redemption on 3-31-2011 10/11 FY

Leaving 2 Local Obligor's and 1 Authority report outstanding.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-07-2007	\$5,005,000	Perris CFD No 88-3 Riverside CDIAC Number: 2007-1054 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Aleshire & Wynder (DC) Fulbright & Jaworski (FA) Rod Gunn (PU) Perris PFA (TR) Wells Fargo Bank NA	09-01-24 Serial		<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,410,000	\$0	\$0	\$13,358	\$0	31.61	0.68	Y	\$335,227	\$2,300	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2007-1078	\$11,895,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-07-2007	\$7,690,000	Perris CFD No 88-1 Riverside CDIAC Number: 2007-1056 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Aleshire & Wynder (DC) Fulbright & Jaworski (FA) Rod Gunn (PU) Perris PFA (TR) Wells Fargo Bank NA	09-01-19 Serial		<u>TIC</u> 4.753 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,355,000	\$0	\$0	\$13,616	\$0	48.56	3.56	Y	\$832,515	\$29,625	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2007-1078	\$11,895,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-07-2007	\$3,140,000	Perris CFD No 90-1 Riverside CDIAC Number: 2007-1076 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Aleshire & Wynder (DC) Fulbright & Jaworski (FA) Rod Gunn (PU) Perris PFA (TR) Wells Fargo Bank NA	09-01-24 Serial		<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,010,000	\$0	\$0	\$12,090	\$0	19.83	1.96	Y	\$287,086	\$5,633	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2007-1078	\$11,895,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-02-2007	\$14,630,000	Perris Public Financing Authority Riverside CDIAC Number: 2007-1387 Revenue bond Multiple Capital Improvements, Public Works CFD No 2001-1 May Farms IA Nos 6 & 7 Series D	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) Southwest Securities	09-01-38 Comb	<u>TIC</u> <u>NIC</u> 5.766 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$14,125,000	\$1,408,872	\$0	NR	NR	\$1,408,872

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$14,000
City / County Government	\$641
Legal, Law Firm	\$1,200
Trustee	\$1,000
Consultant	\$7,270

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Perris CFD No 2001-1	\$6,285,000.00	2007-1388	\$11,853.23
LTOB	Perris CFD No 2001-1	\$8,345,000.00	2007-1389	\$12,257.70
<b>Total</b>		<b>\$14,630,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-02-2007	\$6,285,000	Perris CFD No 2001-1 Riverside CDIAC Number: 2007-1388 Limited tax obligation bond Multiple Capital Improvements, Public Works May Farms IA No 6 Series A	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA (TR) Wells Fargo Bank NA	09-01-38 Serial	<u>TIC</u> 5.73 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,110,000	\$0	\$0	\$11,853	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
42.96	Y	1.1	\$434,317

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$4,759	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2007-1387	\$14,630,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-02-2007	\$8,345,000	Perris CFD No 2001-1 Riverside CDIAC Number: 2007-1389 Limited tax obligation bond Multiple Capital Improvements, Public Works May Farms IA No 7 Series A	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA (TR) Wells Fargo Bank NA	09-01-38 Serial		<u>TIC</u> 5.73 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$8,015,000	\$0	\$0	\$12,258	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
57.04	0	\$551,767

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2007-1387	\$14,630,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-11-2008	\$5,640,000	Perris Public Financing Authority Riverside CDIAC Number: 2008-0111 Revenue bond Multiple Capital Improvements, Public Works Stratford Ranch CFD No 2005-4	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) Southwest Securities	09-01-38 Comb	<u>TIC</u> 6.693 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$5,455,000	\$522,110	\$0	NR	NR	\$528,435

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$500
Consultant	\$3,962
Administration	\$7,000
Legal, Law Firm	\$600
City / County Government	\$274

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Perris CFD No 2005-4	\$5,640,000.00	2008-0366	\$12,336.18
<b>Total</b>		<b>\$5,640,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-11-2008	\$5,640,000	Perris CFD No 2005-4 Riverside CDIAC Number: 2008-0366 Limited tax obligation bond Multiple Capital Improvements, Public Works Stratford Ranch	NR	Neg	(BC) Aleshire & Wynder (DC) Fulbright & Jaworski (FA) Rod Gunn (PU) Perris PFA (TR) Wells Fargo Bank NA	09-01-38 Serial	<u>TIC</u> 6.693 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,455,000	\$0	\$0	\$12,336	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
100	0.93	Y	\$497,615

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$4,609	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2008-0111	\$5,640,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-15-2008	\$4,375,000	Perris Public Financing Authority Riverside CDIAC Number: 2008-0356 Revenue bond Multiple Capital Improvements, Public Works CFD No 2005-1 Valley Vistas	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) Southwest Securities	09-01-38 Comb	<u>TIC</u> 6.712 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$4,195,000	\$395,544	\$0	NR	NR	\$410,636

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$7,000
City / County Government	\$233
Legal, Law Firm	\$600
Trustee	\$500
Consultant	\$3,855

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Perris CFD No 2005-1	\$4,375,000.00	2008-0357	\$12,188.61
<b>Total</b>		<b>\$4,375,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-15-2008	\$4,375,000	Perris CFD No 2005-1 Riverside CDIAC Number: 2008-0357 Limited tax obligation bond Multiple Capital Improvements, Public Works Valley Vistas IA No 3	NR	Neg	(BC) Aleshire & Wynder (DC) Fulbright & Jaworski (FA) Rod Gunn (PU) Perris PFA (TR) Wells Fargo Bank NA	09-01-38 Serial	<u>TIC</u> 6.712 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,195,000	\$0	\$0	\$12,189	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
100	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2008-0356	\$4,375,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-03-2009	\$4,055,000	Perris Public Financing Authority Riverside CDIAC Number: 2008-1270 Revenue bond Redevelopment, Multiple Purposes Central North Series A	S:A-	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) OConnor & Co Sec	10-01-37 Comb	<u>TIC</u> 7.504 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,805,000	\$405,500	\$0	NR	NR	\$404,139

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$500
Disclosure	\$1,300

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Perris Public Financing Authority	\$7,605,000.00	2008-1128	
MKRL	Perris Redevelopment Agency	\$4,055,000.00	2016-1128	\$0.00
	<b>Total</b>	<b>\$11,660,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-25-2009	\$7,605,000	Perris Public Financing Authority Riverside CDIAC Number: 2008-1128 Tax allocation bond Redevelopment, Multiple Purposes Series B	S:A-	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) OConnor & Co Sec	10-01-39 Comb	<u>TIC</u> 7.25 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$7,340,000	\$760,500	\$0	NR	NR	\$744,560

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$500
Disclosure	\$1,300

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Perris Redevelopment Agency	\$7,605,000.00	2016-1127	\$0.00
<b>Total</b>		<b>\$7,605,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-03-2009	\$4,055,000	Perris Redevelopment Agency Riverside CDIAC Number: 2016-1128 Marks-Roos Authority Loan Redevelopment, Multiple Purposes 1987 Project	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (LE) Perris PFA (TR) Wells Fargo Bank NA	10-01-37 Comb	<u>TIC</u> 7.504 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,805,000	\$405,500	\$0	\$0	\$404,139

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
100	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2008-1270	\$4,055,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-25-2009	\$7,605,000	Perris Redevelopment Agency Riverside CDIAC Number: 2016-1127 Marks-Roos Authority Loan Redevelopment, Multiple Purposes 1994 Project	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (LE) Perris PFA (TR) Wells Fargo Bank NA	10-01-39 Comb		<u>TIC</u> 7.25 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,340,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2008-1128	\$7,605,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-26-2009	\$5,490,000	Perris Public Financing Authority Riverside CDIAC Number: 2009-0116 Tax allocation bond Redevelopment, Multiple Purposes Central North Series C	S:A	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) OConnor & Co Sec	10-01-35 Comb	<u>TIC</u> 7.056 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$5,300,000	\$549,000	\$0	NR	NR	\$529,884

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$500
Disclosure	\$1,300

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Perris Redevelopment Agency	\$5,490,000.00	2016-1129	\$0.00
<b>Total</b>		<b>\$5,490,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-26-2009	\$5,490,000	Perris Redevelopment Agency Riverside CDIAC Number: 2016-1129 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Central North Series C	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (LE) Perris PFA (TR) Wells Fargo Bank NA	10-01-35 Comb		<u>TIC</u> 7.056 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,300,000	\$549,000	\$0	\$0	\$529,884

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
100	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2009-0116	\$5,490,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-30-2010	\$7,180,000	Perris Public Financing Authority Riverside CDIAC Number: 2010-0122 Tax allocation bond Multifamily Housing Downtown Area Series A	S:A	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) OConnor & Co Sec	10-01-40 Comb	<u>TIC</u> 6.534 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$7,085,000	\$718,000	\$0	NR	NR	\$704,727

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$500
Disclosure	\$1,300

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Perris Redevelopment Agency	\$7,180,000.00	2016-1130	
<b>Total</b>		<b>\$7,180,000.00</b>		

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-30-2010	\$7,180,000	Perris Redevelopment Agency Riverside CDIAC Number: 2016-1130 Marks-Roos Authority Loan Multifamily Housing Downtown Area Series A	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (LE) Perris PFA (TR) Wells Fargo Bank NA	10-01-40 Comb	<u>TIC</u> 6.534 <u>NIC</u> <u>TYPE:</u>

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,085,000	\$718,000	\$0		\$704,727

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
100	N

C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2010-0122	\$7,180,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-16-2011	\$42,345,000	Perris Union High School District Financing Authority Riverside CDIAC Number: 2011-1175 Revenue bond K-12 School Facility CFD No 91-1 & CFD No 92-1	NR	Neg	(BC) Bowie Arneson Wiles (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-41 Comb	<u>TIC</u> <u>NIC</u> 6.026 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$41,760,000	\$3,955,144	\$0	NR	NR	\$3,955,664

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Community Facilities Dist	\$42,801

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Perris Union High School District CFD No 91-1	\$8,895,000.00	2011-1296	\$9,621.11
LTOB	Perris Union High School District CFD No 92-1	\$33,450,000.00	2011-1297	\$33,179.66
<b>Total</b>		<b>\$42,345,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
11-16-2011	\$8,895,000	Perris Union High School District CFD No 91-1 Riverside CDIAC Number: 2011-1296 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Bowie Arneson Wiles (FA) CSG Advisors (PU) Perris UnHSD FA (TR) U.S. Bank NA	09-01-41 Comb	<u>TIC</u> <u>NIC</u> 6.081 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$8,775,000	\$0	\$0	\$9,621	\$830,928

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	1.18	Y	\$584,083

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$6,881	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Union High School District Financing Authority	2011-1175	\$42,345,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-16-2011	\$33,450,000	Perris Union High School District CFD No 92-1 Riverside CDIAC Number: 2011-1297 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) CSG Advisors (PU) Perris UnHSD FA (TR) U.S. Bank NA	09-01-38 Comb		<u>TIC</u> <u>NIC</u> 6.045 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$32,985,000	\$3,124,325	\$0	\$33,180	\$3,124,736	79	1.39	Y	\$3,002,039	\$41,615	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Union High School District Financing Authority	2011-1175	\$42,345,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-01-2005	\$15,370,000	Rancho California Water District Financing Authority Riverside CDIAC Number: 2005-1078 Revenue bond Multiple Capital Improvements, Public Works Sr Lien Series D	S:AA/A-     Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-02-30 Comb	<u>TIC</u> 4.435 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$10,470,000	\$1,164,295	\$0	NR	NR	\$1,168,068

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$176,759

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Rancho California Water District CFD No 99-2	\$2,960,000.00	2005-1072	\$2,741.66
LTOB	Rancho California Water District CFD No 99-1	\$5,340,000.00	2005-1073	\$4,338.45
LTOB	Rancho California Water District CFD No 99-1	\$4,080,000.00	2005-1074	\$4,338.45
LTOB	Rancho California Water District CFD No 88-3	\$4,435,000.00	2005-1075	\$3,106.25
SAB	Rancho California Water District	\$3,540,000.00	2005-1076	\$12,779.41
RB	Rancho California Water District Financing Authority	\$5,125,000.00	2005-1077	
<b>Total</b>		<b>\$25,480,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-01-2005	\$5,125,000	Rancho California Water District Financing Authority Riverside CDIAC Number: 2005-1077 Revenue bond Multiple Capital Improvements, Public Works Jr Lien Series E	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-02-30 Comb	<u>TIC</u> 4.88 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,440,000	\$400,137	\$0	NR	NR	\$411,670

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$72,859

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-01-2005	\$2,960,000	Rancho California Water District CFD No 99-2 Riverside CDIAC Number: 2005-1072 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Rancho CA WD FA (TR) The Bank of NY Trust Co	09-02-30 Serial	<u>TIC</u> 4.662 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,415,000	\$229,788	\$0	\$2,742	\$229,788	14.72	0.57	Y	\$220,111	\$1,264	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Rancho California Water District Financing Authority	2005-1078	\$15,370,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-01-2005	\$5,340,000	Rancho California Water District CFD No 99-1 Riverside CDIAC Number: 2005-1073 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Rancho CA WD FA (TR) The Bank of NY Trust Co	09-02-30 Serial		<u>TIC</u> 4.664 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,345,000	\$414,549	\$0	\$4,338	\$414,549	26.56	0.79	Y	\$346,309	\$2,720	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Rancho California Water District Financing Authority	2005-1078	\$15,370,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-01-2005	\$4,080,000	Rancho California Water District CFD No 99-1 Riverside CDIAC Number: 2005-1074 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Rancho CA WD FA (TR) The Bank of NY Trust Co	09-02-30 Serial		<u>TIC</u> 4.663 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,330,000	\$316,734	\$0	\$4,338	\$316,734	20.3	0.81	Y	\$280,937	\$2,272	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Rancho California Water District Financing Authority	2005-1078	\$15,370,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-01-2005	\$4,435,000	Rancho California Water District CFD No 88-3 Riverside CDIAC Number: 2005-1075 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Rancho CA WD FA (TR) The Bank of NY Trust Co	09-02-17 Serial		<u>TIC</u> 4.08 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,090,000	\$344,296	\$0	\$3,106	\$344,296	22.06	0.65	Y	\$479,371	\$3,097	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Rancho California Water District Financing Authority	2005-1078	\$15,370,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-01-2005	\$3,540,000	Rancho California Water District Riverside CDIAC Number: 2005-1076 Special assessment bond Multiple Capital Improvements, Public Works La Cresta Highlands/Tenaja ReAD No 32A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Rancho CA WD FA	09-02-26 Serial		<u>TIC</u> 5.091 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,705,000	\$255,273	\$0	\$12,779	\$274,371	16.36	11.01	Y	\$181,946	\$20,030	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Rancho California Water District Financing Authority	2005-1078	\$15,370,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-21-2000	\$780,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2000-1742 Revenue bond Multiple Capital Improvements, Public Works Rancho Villages AD 159 Jr Lien	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) OConnor & Co Sec	09-02-14 Term	<u>TIC</u> <u>NIC</u> 6.75 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>
12/13	\$155,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Riverside County	\$780,000.00	2000-1741	\$16,546.22
<b>Total</b>		<b>\$780,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-21-2000	\$780,000	Riverside County Riverside CDIAC Number: 2000-1741 Special assessment bond Multiple Capital Improvements, Public Works Rancho Villages AD No 159 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Riverside Co PFA		09-02-14 Term	<u>TIC</u> <u>NIC</u> 6.75 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$155,000	\$0	\$0	\$16,546	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
100	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2000-1742	\$780,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-05-2003	\$4,550,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2003-1462 Revenue bond Multiple Capital Improvements, Public Works Rancho Villages AD No 159	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stone & Youngberg	09-02-14 Serial	<u>TIC</u> <u>NIC</u> 4.795 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$995,000	\$540,720	\$0	NR	NR	\$403,729

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Riverside County	\$2,835,000.00	2003-1463	\$24,458.55
SAB	Riverside County	\$1,715,000.00	2003-1464	\$25,000.00
<b>Total</b>		<b>\$4,550,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-05-2003	\$2,835,000	Riverside County Riverside CDIAC Number: 2003-1463 Special assessment bond Flood Control, Storm Drainage Rancho Villages AD No 159 Series C Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Riverside Co PFA	09-02-14 Serial		<u>TIC</u> <u>NIC</u> 4.795 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$620,000	\$0	\$0	\$24,459	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
62.31	Y	0.07	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2003-1462	\$4,550,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-05-2003	\$1,715,000	Riverside County Riverside CDIAC Number: 2003-1464 Special assessment bond Flood Control, Storm Drainage Rancho Villages AD No 159 Series D Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Riverside Co PFA	09-02-14 Serial		<u>TIC</u> <u>NIC</u> 4.795 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$375,000	\$0	\$0	\$25,000	\$0	37.69	0.09	Y	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2003-1462	\$4,550,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-14-2004	\$102,785,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2004-1877 Tax allocation bond Redevelopment, Multiple Purposes Area No 1/Jurupa Vly/Mid-County/Desert Communities	S:AAA/BBB M:Aaa/Baa2  Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	10-01-37 Comb	<u>TIC</u> <u>NIC</u> 4.882 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$91,490,000	\$3,776,833	\$0	NR	NR	\$3,856,943

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
10/1/2037	\$0	\$10,457

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,710

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Riverside County Redevelopment Agency	\$24,865,000.00	2004-1878	\$0.00
TAB	Riverside County Redevelopment Agency	\$16,715,000.00	2004-1879	\$0.00
TAB	Riverside County Redevelopment Agency	\$6,125,000.00	2004-1880	\$0.00
TAB	Riverside County Redevelopment Agency	\$34,840,000.00	2004-1881	\$0.00
TAB	Riverside County Redevelopment Agency	\$20,240,000.00	2004-1882	\$0.00
<b>Total</b>		<b>\$102,785,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-14-2004	\$24,865,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2004-1878 Tax allocation bond Redevelopment, Multiple Purposes Area No 1	M:Baa2	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$21,595,000	\$1,627,500	\$0	\$0	\$1,662,021

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>
43.1	0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2004-1877	\$102,785,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-14-2004	\$16,715,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2004-1879 Tax allocation bond Redevelopment, Multiple Purposes Jurupa Valley	M:Baa1	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$15,855,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2004-1877	\$102,785,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-14-2004	\$6,125,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2004-1880 Tax allocation bond Redevelopment, Multiple Purposes Mid-County	M:Baa3	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,670,000	\$532,303	\$0	\$0	\$543,594

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>
14.1	0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2004-1877	\$102,785,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-14-2004	\$34,840,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2004-1881 Tax allocation bond Redevelopment, Multiple Purposes Desert Communities	M:Baa1	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$30,510,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2004-1877	\$102,785,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-14-2004	\$20,240,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2004-1882 Tax allocation bond Redevelopment, Multiple Purposes Interstate 215 Corridor	M:Baa2	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$17,860,000	\$1,617,029	\$0	\$0	\$1,651,328

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>
42.8	0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2004-1877	\$102,785,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-17-2005	\$144,075,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2005-1438 Revenue bond Redevelopment, Multiple Purposes Area No 1, Jurupa Vly, Mid-Co, Desert Comm & 1-215 Corridor	S:AAA/BBB M:Aaa/Baa2  Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	10-01-37 Comb	<u>TIC</u> 4.728 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$126,000,000	\$3,563,223	\$0	NR	NR	\$3,985,479

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
Y	10/1/2037	\$0	\$0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$6,233

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Riverside County Redevelopment Agency	\$29,055,000.00	2005-1439	\$0.00
TAB	Riverside County Redevelopment Agency	\$60,220,000.00	2005-1440	\$0.00
TAB	Riverside County Redevelopment Agency	\$12,385,000.00	2005-1441	\$0.00
TAB	Riverside County Redevelopment Agency	\$16,995,000.00	2005-1442	\$0.00
TAB	Riverside County Redevelopment Agency	\$25,420,000.00	2005-1444	\$0.00
<b>Total</b>		<b>\$144,075,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-17-2005	\$29,055,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2005-1439 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Series A Refunding	M:Baa2	Neg	(BC) Jones Hall (FA) C M de Crinis (PU) Riverside Co PFA (TR) The Bank of NY Trust Co	10-01-37 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$25,580,000	\$1,684,237	\$0	\$0	\$1,803,600	47.3	0	N	\$0	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2005-1438	\$144,075,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-17-2005	\$60,220,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2005-1440 Tax allocation bond Redevelopment, Multiple Purposes Jurupa Vly Ser B Refunding	M:Baa1	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$52,690,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2005-1438	\$144,075,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-17-2005	\$12,385,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2005-1441 Tax allocation bond Redevelopment, Multiple Purposes Mid-County Ser C Refunding	M:Baa3	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$10,565,000	\$608,515	\$0	\$0	\$707,020	17.1	0	N	\$0	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2005-1438	\$144,075,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
08-17-2005	\$16,995,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2005-1442 Tax allocation bond Redevelopment, Multiple Purposes Desert Communities Series D	M:Baa1	Neg	(BC) Jones Hall (FA) C M de Crinis (PU) Riverside Co PFA (TR) The Bank of NY Trust Co	10-01-37 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$15,095,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2005-1438	\$144,075,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-17-2005	\$25,420,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2005-1444 Tax allocation bond Redevelopment, Multiple Purposes Interstate 215 Corridor Series E Refunding	M:Baa2	Neg	(BC) Jones Hall (FA) C M de Crinis (PU) Riverside Co PFA (TR) The Bank of NY Trust Co	10-01-37 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$22,070,000	\$1,270,471	\$0	\$0	\$1,474,860	35.7	0	N	\$0	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2005-1438	\$144,075,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-11-2006	\$169,720,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2006-1260 Revenue bond Redevelopment, Multiple Purposes Jurupa Vly, Desert Comm & Interstate 215 Corridor Ser A Refunding	S:AAA/A- M:Aaa/Baa1  Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	10-01-37 Comb	<u>TIC</u> <u>NIC</u> 4.574 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$151,055,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
10/1/2037	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$4,865

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Riverside County Redevelopment Agency	\$68,740,000.00	2006-1263	\$0.00
TAB	Riverside County Redevelopment Agency	\$71,725,000.00	2006-1265	\$0.00
TAB	Riverside County Redevelopment Agency	\$29,255,000.00	2006-1266	\$0.00
<b>Total</b>		<b>\$169,720,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-11-2006	\$68,740,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2006-1263 Tax allocation bond Redevelopment, Multiple Purposes Jurupa Vly Area Ser B	S:A- M:Baa1	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	<u>TIC</u> <u>NIC</u> 4.574 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$61,235,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2006-1260	\$169,720,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-11-2006	\$71,725,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2006-1265 Tax allocation bond Redevelopment, Multiple Purposes Desert Communities Area Ser D Refunding	S:A M:Baa1	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	<u>TIC</u> <u>NIC</u> 4.574 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$63,670,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2006-1260	\$169,720,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-11-2006	\$29,255,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2006-1266 Tax allocation bond Redevelopment, Multiple Purposes Interstate 215 Corridor Area Ser E	S:A- M:Baa1	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	<u>TIC</u> <u>NIC</u> 4.574 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$26,150,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2006-1260	\$169,720,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-18-2006	\$33,820,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2006-1261 Revenue bond Redevelopment, Multiple Purposes Area No 1 & Mid-County Ser B	S:AAA/BBB M:Aaa/Baa3  Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	10-01-37 Comb	<u>TIC</u> <u>NIC</u> 4.543 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$30,285,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
10/1/2037	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$4,961

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Riverside County Redevelopment Agency	\$22,045,000.00	2006-1262	\$0.00
TAB	Riverside County Redevelopment Agency	\$11,775,000.00	2006-1264	\$0.00
<b>Total</b>		<b>\$33,820,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>			<u>Capital Appreciation Bond</u>	
10-18-2006	\$22,045,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2006-1262 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Ser A	S:BBB M:Baa2	Neg	(BC)	Jones Hall	10-01-37	<u>TIC</u>
					(FA)	C M de Crinis	Serial	<u>NIC</u>
					(TR)	The Bank of NY Trust Co		<u>TYPE:</u>
					(UW)	Riverside Co PFA		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$19,740,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2006-1261	\$33,820,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-18-2006	\$11,775,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2006-1264 Tax allocation bond Redevelopment, Multiple Purposes Mid-County Area Ser C	S:BBB M:Baa3	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$10,545,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2006-1261	\$33,820,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-12-2001	\$16,730,000	Riverside Public Financing Authority Riverside CDIAC Number: 2001-2068 Revenue bond Multiple Capital Improvements, Public Works Superior Lien Series A	S:AAA  F:AAA  Ins	Neg	(BC) Best Best & Krieger (EN) Ambac (TR) US Bank Corp Trust (UW) UBS PaineWebber	09-01-16 Serial	<u>TIC</u> <u>NIC</u> 4.296 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,875,000	\$1,085,693	\$0	NR	NR	\$1,323,271

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$3,651
Special Tax Consultant	\$24,340
Arbitrage Calculation	\$1,549

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
RB	Riverside Public Financing Authority	\$1,620,000.00	2002-0051	
LTOB	Riverside CFD No 86-1	\$4,250,000.00	2002-0092	
LTOB	Riverside CFD No 86-1	\$14,100,000.00	2002-0093	\$0.00
LTOB	Riverside CFD No 2002-1	\$1,955,000.00	2008-1209	\$0.00
<b>Total</b>		<b>\$21,925,000.00</b>		

#### MISCELLANEOUS

The following have previously Retired:  
2002-0092 on 9-2-2009 FY 09/10  
Leaving 2 Local Obligors and 2 Authority report outstanding.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-12-2001	\$1,620,000	Riverside Public Financing Authority Riverside CDIAC Number: 2002-0051 Revenue bond Multiple Capital Improvements, Public Works Sub Series B	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Corp Trust (UW) UBS PaineWebber	09-01-16 Serial	<u>TIC</u> <u>NIC</u> 5.458 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$540,000	\$162,000	\$0	NR	NR	\$169,759

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$474
Special Tax Consultant	\$3,160
Arbitrage Calculation	\$201

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-20-2001	\$14,100,000	Riverside CFD No 86-1 Riverside CDIAC Number: 2002-0093 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding	NR	Neg	(BC) Best Best & Krieger (PU) Riverside PFA (TR) US Bank Corp Trust		09-01-16 Term	<u>TIC</u> <u>NIC</u> 4.514 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,445,000	\$1,214,500	\$0	\$0	\$1,293,547	0	0.87	Y	\$663,866	\$5,792	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2001-2068	\$16,730,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-12-2003	\$1,955,000	Riverside CFD No 2002-1 Riverside CDIAC Number: 2008-1209 Limited tax obligation bond Multiple Capital Improvements, Public Works Orancrest Series C Refunding	NR	Neg PP	(BC) Best Best & Krieger (PU) Riverside PFA (TR) U.S. Bank NA		09-02-16 Serial	<u>TIC</u> 7.5 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$795,000	\$195,500	\$0	\$0	\$199,483	0	0.41	Y	\$102,631	\$422	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2001-2068	\$16,730,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-10-2007	\$14,850,000	Riverside Public Financing Authority Riverside CDIAC Number: 2007-0197 Revenue bond Redevelopment, Multiple Purposes Downtown/Aprt Merged & Casa Blanca Ser B Federally Taxable	S:AAA/A-  F:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (EN) MBIA Corp (TR) U.S. Bank NA (UW) Stone & Youngberg	08-01-28 Comb	<u>TIC</u> <u>NIC</u> 5.775 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$12,960,000	\$1,319,959	\$0	NR	NR	\$1,319,959

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$3,666

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
RB	Riverside Public Financing Authority	\$8,340,000.00	2007-0196	
TAB	Riverside Redevelopment Agency	\$1,030,000.00	2007-0267	\$0.00
TAB	Riverside Redevelopment Agency	\$9,110,000.00	2007-0268	\$0.00
TAB	Riverside Redevelopment Agency	\$7,310,000.00	2007-0269	\$0.00
TAB	Riverside Redevelopment Agency	\$5,740,000.00	2007-0270	\$0.00
<b>Total</b>		<b>\$31,530,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-10-2007	\$8,340,000	Riverside Public Financing Authority Riverside CDIAC Number: 2007-0196 Revenue bond Redevelopment, Multiple Purposes Downtown/Aprt Merged & Casa Blanca Ser A	S:AAA/A-  F:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (EN) MBIA Corp (TR) U.S. Bank NA (UW) Stone & Youngberg	08-01-37 Comb	<u>TIC</u> <u>NIC</u> 4.452 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$8,240,000	\$784,444	\$0	NR	NR	\$784,444

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$2,059

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
04-10-2007	\$1,030,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0267 Tax allocation bond Redevelopment, Multiple Purposes Downtown/Airport Merged Area Series B-1	NR	Neg	(BC) Best Best & Krieger (TR) U.S. Bank NA (UW) Riverside PFA	08-01-37 Serial	<u>TIC</u> <u>NIC</u> 4.403 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$930,000	\$64,000	\$0	\$0	\$64,000

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
8.16	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2007-0197	\$14,850,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-10-2007	\$9,110,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0268 Tax allocation bond Redevelopment, Multiple Purposes Downtown/Airport Merged Area Series B-2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) U.S. Bank NA (UW) Riverside PFA	08-01-28 Serial		<u>TIC</u> <u>NIC</u> 5.82 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$8,690,000	\$754,249	\$0	\$0	\$754,249

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
57.14	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2007-0197	\$14,850,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
04-10-2007	\$7,310,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0269 Tax allocation bond Redevelopment, Multiple Purposes Casa Blanca Area Series C-1	NR	Neg	(BC) Best Best & Krieger (TR) U.S. Bank NA (UW) Riverside PFA	08-01-29 Serial	<u>TIC</u> <u>NIC</u> 4.46 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,310,000	\$720,444	\$0	\$0	\$720,444

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
91.84	N	0	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2007-0197	\$14,850,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-10-2007	\$5,740,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0270 Tax allocation bond Redevelopment, Multiple Purposes Casa Blanca Area Series C-2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) U.S. Bank NA (UW) Riverside PFA	08-01-27 Serial		<u>TIC</u> <u>NIC</u> 5.668 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,270,000	\$565,711	\$0	\$0	\$565,711	42.86	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2007-0197	\$14,850,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-10-2007	\$89,205,000	Riverside Public Financing Authority Riverside CDIAC Number: 2007-0199 Revenue bond Redevelopment, Multiple Purposes Univ Corr/Sycamore Cnyn, Arlington, Hunter Pk/Northside, Magnolia Ctr & La Sierra/Arlanza Ser C	S:AAA/BBB  F:AAA/BBB+  Ins	Neg	(BC) Best Best & Krieger (EN) MBIA Corp (TR) U.S. Bank NA (UW) Stone & Youngberg	08-01-37 Comb	<u>TIC</u> <u>NIC</u> 4.699 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$87,650,000	\$6,334,373	\$0	NR	NR	\$6,334,373

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
N		NR	NR

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$7,709
Arbitrage Calculation	\$742

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
RB	Riverside Public Financing Authority	\$43,875,000.00	2007-0198	
TAB	Riverside Redevelopment Agency	\$9,620,000.00	2007-0265	
TAB	Riverside Redevelopment Agency	\$15,380,000.00	2007-0266	\$0.00
TAB	Riverside Redevelopment Agency	\$11,910,000.00	2007-0271	\$0.00
TAB	Riverside Redevelopment Agency	\$7,140,000.00	2007-0272	\$0.00
TAB	Riverside Redevelopment Agency	\$23,500,000.00	2007-0273	\$0.00
TAB	Riverside Redevelopment Agency	\$845,000.00	2007-0274	
TAB	Riverside Redevelopment Agency	\$5,070,000.00	2007-0275	\$0.00
TAB	Riverside Redevelopment Agency	\$12,375,000.00	2007-0276	
TAB	Riverside Redevelopment Agency	\$39,105,000.00	2007-0277	\$0.00
TAB	Riverside Redevelopment Agency	\$8,135,000.00	2007-0278	\$0.00
<b>Total</b>		<b>\$176,955,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

The following have previously Retired:

2007-0274 on 8-1-2010 FY 10/11

Leaving 9 Local Obligors and 2 Authority reports outstanding.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-10-2007	\$43,875,000	Riverside Public Financing Authority Riverside CDIAC Number: 2007-0198 Revenue bond Redevelopment, Multiple Purposes Univ Corr/Sycamore Cnyn, Arlington, Hunter Pk/Northside, Magnolia Ctr & La Sierra/Arlanza Ser D Federally Taxable	S:AAA/BBB  F:AAA/BBB+  Ins	Neg	(BC) Best Best & Krieger (EN) MBIA Corp (TR) U.S. Bank NA (UW) Stone & Youngberg	08-01-32 Comb	<u>TIC</u> <u>NIC</u> 5.822 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$36,335,000	\$3,441,394	\$0	NR	NR	\$3,441,394

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$3,791
Arbitrage Calculation	\$1,508

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
04-10-2007	\$9,620,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0265 Tax allocation bond Redevelopment, Multiple Purposes Univ Corridor/Sycamore Canyon Merged Area Series A-1	NR	Neg	(BC) Best Best & Krieger (TR) U.S. Bank NA (UW) Riverside PFA	08-01-36 Serial	<u>TIC</u> <u>NIC</u> 4.778 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$9,385,000	\$916,938	\$0		\$916,938

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
14.48	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2007-0199	\$89,205,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-10-2007	\$15,380,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0266 Tax allocation bond Redevelopment, Multiple Purposes Univ Corridor/Sycamore Canyon Merged Area Series A-2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) U.S. Bank NA (UW) Riverside PFA	08-01-32 Serial		<u>TIC</u> <u>NIC</u> 5.899 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$15,335,000	\$1,465,957	\$0	\$0	\$1,465,957

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
42.6	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2007-0199	\$89,205,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
04-10-2007	\$11,910,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0271 Tax allocation bond Redevelopment, Multiple Purposes Arlington Area Series D-1	NR	Neg	(BC) Best Best & Krieger (TR) U.S. Bank NA (UW) Riverside PFA	08-01-37 Serial	<u>TIC</u> 4.732 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$11,910,000	\$990,244	\$0	\$0	\$990,244

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
15.63	0	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2007-0199	\$89,205,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-10-2007	\$7,140,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0272 Tax allocation bond Redevelopment, Multiple Purposes Arlington Area Series D-2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) U.S. Bank NA (UW) Riverside PFA	08-01-26 Serial		<u>TIC</u> <u>NIC</u> 5.759 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,745,000	\$593,648	\$0	\$0	\$593,648

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
17.25	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2007-0199	\$89,205,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
04-10-2007	\$23,500,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0273 Tax allocation bond Redevelopment, Multiple Purposes Hunter Pk/Northside Area Series E-1	NR	Neg	(BC) Best Best & Krieger (TR) U.S. Bank NA (UW) Riverside PFA	08-01-37 Serial	<u>TIC</u> <u>NIC</u> 4.639 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$22,200,000	\$1,556,500	\$0	\$0	\$1,556,500

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
24.57	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2007-0199	\$89,205,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
04-10-2007	\$5,070,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0275 Tax allocation bond Redevelopment, Multiple Purposes Magnolia Ctr Area Series F-1	NR	Neg	(BC) Best Best & Krieger (TR) U.S. Bank NA (UW) Riverside PFA	08-01-37 Serial	<u>TIC</u> <u>NIC</u> 4.802 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,050,000	\$351,398	\$0	\$0	\$351,398

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
5.55	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2007-0199	\$89,205,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-10-2007	\$12,375,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0276 Tax allocation bond Redevelopment, Multiple Purposes Magnolia Ctr Area Series F-2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) U.S. Bank NA (UW) Riverside PFA	08-01-32 Serial		<u>TIC</u> <u>NIC</u> 5.851 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$11,035,000	\$857,701	\$0		\$857,701	24.92	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2007-0199	\$89,205,000.00

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
04-10-2007	\$39,105,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0277 Tax allocation bond Redevelopment, Multiple Purposes La Sierra/Arlanza Area Series G-1	NR	Neg	(BC) Best Best & Krieger (TR) U.S. Bank NA (UW) Riverside PFA	08-01-37 Serial	<u>TIC</u> 4.679 <u>NIC</u> <u>TYPE:</u>	

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$39,105,000	\$2,519,293	\$0	\$0	\$2,519,293

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
39.77	0	N	\$0

C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2007-0199	\$89,205,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-10-2007	\$8,135,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0278 Tax allocation bond Redevelopment, Multiple Purposes La Sierra/Arlanza Area Series G-2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) U.S. Bank NA (UW) Riverside PFA	08-01-17 Serial		<u>TIC</u> <u>NIC</u> 5.305 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,220,000	\$524,088	\$0	\$0	\$524,088

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
15.23	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2007-0199	\$89,205,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-26-2012	\$47,060,000	Riverside Unified School District Financing Authority Riverside CDIAC Number: 2012-1303 Revenue bond K-12 School Facility Superior Series A & Sub Series B	S:A-	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-39 Comb	<u>TIC</u> 3.908 <u>NIC</u> 4.167 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$47,060,000	\$3,477,994	\$0	NR	NR	\$3,486,129

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,013,411

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Riverside Unified School District CFD No 2	\$3,325,000.00	2012-1646	\$0.00
LTOB	Riverside Unified School District CFD No 3	\$250,000.00	2012-1647	\$0.00
LTOB	Riverside Unified School District CFD No 4	\$335,000.00	2012-1648	\$0.00
LTOB	Riverside Unified School District CFD No 6	\$1,525,000.00	2012-1649	\$0.00
LTOB	Riverside Unified School District CFD No 6	\$1,760,000.00	2012-1650	\$0.00
LTOB	Riverside Unified School District CFD No 8	\$600,000.00	2012-1651	\$0.00
LTOB	Riverside Unified School District CFD No 9	\$3,265,000.00	2012-1652	\$0.00
LTOB	Riverside Unified School District CFD No 9	\$2,005,000.00	2012-1653	\$0.00
LTOB	Riverside Unified School District CFD No 9	\$1,860,000.00	2012-1654	\$0.00
LTOB	Riverside Unified School District CFD No 11	\$1,585,000.00	2012-1655	\$0.00
LTOB	Riverside Unified School District CFD No 12	\$5,895,000.00	2012-1656	\$0.00
LTOB	Riverside Unified School District CFD No 15	\$14,530,000.00	2012-1657	\$0.00
LTOB	Riverside Unified School District CFD No 15	\$4,440,000.00	2012-1658	\$0.00
LTOB	Riverside Unified School District CFD No 16	\$4,195,000.00	2012-1659	\$0.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Riverside Unified School District CFD No 27	\$1,530,000.00	2012-1660	
	<b>Total</b>	<b>\$47,100,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-26-2012	\$3,325,000	Riverside Unified School District CFD No 2 Riverside CDIAC Number: 2012-1646 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) U.S. Bank NA	09-01-18 Term	<u>TIC</u> 2.334 <u>NIC</u> 2.396 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,325,000	\$249,104	\$0	\$0	\$0	7.16	0.83	Y	\$711,108	\$5,905	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Unified School District Financing Authority	2012-1303	\$47,060,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-26-2012	\$250,000	Riverside Unified School District CFD No 3 Riverside CDIAC Number: 2012-1647 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) U.S. Bank NA	09-01-18 Term	<u>TIC</u> 2.334 <u>NIC</u> 2.397 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$250,000	\$18,929	\$0	\$0	\$0	0.54	0.94	Y	\$49,047	\$460	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Unified School District Financing Authority	2012-1303	\$47,060,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-26-2012	\$335,000	Riverside Unified School District CFD No 4 Riverside CDIAC Number: 2012-1648 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) U.S. Bank NA	09-01-20 Term	<u>TIC</u> 2.655 <u>NIC</u> 2.77 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>		
						<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$335,000	\$24,986	\$0	\$0	\$0	0.72	1.57	Y	\$70,185	\$1,105	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Unified School District Financing Authority	2012-1303	\$47,060,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-26-2012	\$1,525,000	Riverside Unified School District CFD No 6 Riverside CDIAC Number: 2012-1649 Limited tax obligation bond K-12 School Facility IA No 1 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) U.S. Bank NA	09-01-29 Term	<u>TIC</u> 3.734 <u>NIC</u> 3.945 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,525,000	\$112,438	\$0	\$0	\$0	3.23	1.15	Y	\$152,370	\$1,758	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Unified School District Financing Authority	2012-1303	\$47,060,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-26-2012	\$1,760,000	Riverside Unified School District CFD No 6 Riverside CDIAC Number: 2012-1650 Limited tax obligation bond K-12 School Facility IA No 2 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) U.S. Bank NA	09-01-30 Term		<u>TIC</u> 3.809 <u>NIC</u> 4.022 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,760,000	\$129,852	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
3.73	Y	0.18	\$171,529

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$313	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Unified School District Financing Authority	2012-1303	\$47,060,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-26-2012	\$600,000	Riverside Unified School District CFD No 8 Riverside CDIAC Number: 2012-1651 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) U.S. Bank NA	09-01-29 Term		<u>TIC</u> 3.718 <u>NIC</u> 3.933 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$600,000	\$44,294	\$0	\$0	\$0	1.27	3.76	Y	\$66,200	\$2,488	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Unified School District Financing Authority	2012-1303	\$47,060,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-26-2012	\$3,265,000	Riverside Unified School District CFD No 9 Riverside CDIAC Number: 2012-1652 Limited tax obligation bond K-12 School Facility IA Nos 1, 3 & 5 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) U.S. Bank NA	09-01-31 Term	<u>TIC</u> 3.888 <u>NIC</u> 4.101 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,265,000	\$240,775	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
6.92	Y	0.55	\$309,328

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$2,899	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Unified School District Financing Authority	2012-1303	\$47,060,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-26-2012	\$2,005,000	Riverside Unified School District CFD No 9 Riverside CDIAC Number: 2012-1653 Limited tax obligation bond K-12 School Facility IA No 4 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) U.S. Bank NA	09-01-31 Term	<u>TIC</u> 3.882 <u>NIC</u> 4.096 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,005,000	\$148,024	\$0	\$0	\$0	4.26	1.22	Y	\$166,361	\$2,036	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Unified School District Financing Authority	2012-1303	\$47,060,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-26-2012	\$1,860,000	Riverside Unified School District CFD No 9 Riverside CDIAC Number: 2012-1654 Limited tax obligation bond K-12 School Facility IA No 2 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) U.S. Bank NA	09-01-32 Term		<u>TIC</u> 3.945 <u>NIC</u> 4.159 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,860,000	\$137,045	\$0	\$0	\$0	3.94	0	N	\$158,974	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Unified School District Financing Authority	2012-1303	\$47,060,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-26-2012	\$1,585,000	Riverside Unified School District CFD No 11 Riverside CDIAC Number: 2012-1655 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) U.S. Bank NA	09-01-34 Term		<u>TIC</u> 4.079 <u>NIC</u> 4.288 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,585,000	\$116,981	\$0	\$0	\$0	3.36	0.55	Y	\$122,005	\$665	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Unified School District Financing Authority	2012-1303	\$47,060,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-26-2012	\$5,895,000	Riverside Unified School District CFD No 12 Riverside CDIAC Number: 2012-1656 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) U.S. Bank NA	09-01-38 Term	<u>TIC</u> 4.257 <u>NIC</u> 4.429 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$5,895,000	\$436,122	\$0	\$0	\$0	12.54	0.71	Y	\$482,909	\$3,420	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Unified School District Financing Authority	2012-1303	\$47,060,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-26-2012	\$14,530,000	Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2012-1657 Limited tax obligation bond K-12 School Facility IA No 1 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) U.S. Bank NA	09-01-34 Term	<u>TIC</u> 4.081 <u>NIC</u> 4.29 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$14,530,000	\$1,070,996	\$0	\$0	\$0	30.79	0.65	Y	\$1,080,587	\$7,035	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Unified School District Financing Authority	2012-1303	\$47,060,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-26-2012	\$4,440,000	Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2012-1658 Limited tax obligation bond K-12 School Facility IA No 3 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) U.S. Bank NA	09-01-39 Term	<u>TIC</u> 4.278 <u>NIC</u> 4.415 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>		
						<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,440,000	\$325,577	\$0	\$0	\$0	9.36	0.72	Y	\$634,201	\$4,558	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Unified School District Financing Authority	2012-1303	\$47,060,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-26-2012	\$4,195,000	Riverside Unified School District CFD No 16 Riverside CDIAC Number: 2012-1659 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) U.S. Bank NA	09-01-34 Term		<u>TIC</u> 4.071 <u>NIC</u> 4.281 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,195,000	\$309,677	\$0	\$0	\$0	8.9	0.38	Y	\$349,351	\$1,342	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Unified School District Financing Authority	2012-1303	\$47,060,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-26-2012	\$1,530,000	Riverside Unified School District CFD No 27 Riverside CDIAC Number: 2012-1660 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) U.S. Bank NA	09-01-38 Term	<u>TIC</u> 4.261 <u>NIC</u> 4.431 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>		
						<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>YES/NO</u>	<u>Del Taxes Reported</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>
12/13	\$1,530,000	\$113,195	\$0		\$0	3.25	3.62	Y	\$120,957	\$4,376	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Unified School District Financing Authority	2012-1303	\$47,060,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-24-1998	\$7,180,000	Val Verde Unified School District Financing Authority Riverside CDIAC Number: 1998-1064 Revenue bond K-12 School Facility Series A Refunding	S:BBB-	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) OConnor & Co Sec	10-01-13 Term	<u>TIC</u> 6.154 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$815,000	\$574,400	\$0	NR	NR	\$662,229

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
10/1/2013	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,750

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Val Verde School District CFD No 87-1	\$15,785,000.00	1998-1065	\$0.00
LTOB	Val Verde Unified School District CFD No 98-1	\$3,465,787.00	1998-1066	\$0.00
LTOB	Perris Union High School District CFD No 87-1	\$14,845,000.00	1998-1067	\$0.00
RB	Val Verde Unified School District Financing Authority	\$29,450,000.00	2002-1367	
<b>Total</b>		<b>\$63,545,787.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-27-2003	\$29,450,000	Val Verde Unified School District Financing Authority Riverside CDIAC Number: 2002-1367 Revenue bond K-12 School Facility Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) O'Connor SW Securities	10-01-28 Comb	<u>TIC</u> <u>NIC</u> 6.157 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$20,895,000	\$2,611,275	\$0	NR	NR	\$2,987,725

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
10/1/2028	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,300

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-29-1998	\$15,785,000	Val Verde School District CFD No 87-1 Riverside CDIAC Number: 1998-1065 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Val Verde USD FA	10-01-13 Term		<u>TIC</u> 5.821 <u>NIC</u> <u>TYPE:</u>	

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,140,000	\$0	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
2.3	Y		\$1,245,213

C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$16,449	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Val Verde Unified School District Financing Authority	1998-1064	\$7,180,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-29-1998	\$3,465,787	Val Verde Unified School District CFD No 98-1 Riverside CDIAC Number: 1998-1066 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Val Verde USD FA (TR) US Bank Corp Trust	10-01-28 Term		<u>TIC</u> 12 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,465,787	\$0	\$0	\$0	\$0		0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Val Verde Unified School District Financing Authority	2014-0052	\$19,600,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,465,787	\$0	\$0	\$0	\$0		0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Val Verde Unified School District Financing Authority	1998-1064	\$7,180,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 1998-1064 will be removed from issue 1998-1066 on the 13/14 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
07-29-1998	\$14,845,000	Perris Union High School District CFD No 87-1 Riverside CDIAC Number: 1998-1067 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Val Verde USD FA	10-01-13 Term	<u>TIC</u> 5.551 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,025,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
2.07	Y	\$1,143,948	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$15,050	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Val Verde Unified School District Financing Authority	1998-1064	\$7,180,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-20-2005	\$18,255,000	Western Riverside Water and Wastewater Financing Authority Riverside CDIAC Number: 2005-0509 Revenue bond Multiple Capital Improvements, Public Works Eastern Municipal Water Dist Multiple Imp Districts	S:A-  F:A+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stone & Youngberg	09-01-35 Comb	<u>TIC</u> 4.562 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$14,005,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Eastern Municipal Water District	\$160,000.00	2005-0510	
GOB	Eastern Municipal Water District	\$250,000.00	2005-0511	
GOB	Eastern Municipal Water District	\$290,000.00	2005-0512	
GOB	Eastern Municipal Water District	\$290,000.00	2005-0513	
GOB	Eastern Municipal Water District	\$2,350,000.00	2005-0514	
GOB	Eastern Municipal Water District	\$700,000.00	2005-0515	
GOB	Eastern Municipal Water District	\$1,025,000.00	2005-0516	
GOB	Eastern Municipal Water District	\$400,000.00	2005-0517	
GOB	Eastern Municipal Water District	\$115,000.00	2005-0518	
GOB	Eastern Municipal Water District	\$140,000.00	2005-0519	
GOB	Eastern Municipal Water District	\$5,200,000.00	2005-0520	
GOB	Eastern Municipal Water District	\$550,000.00	2005-0521	
GOB	Eastern Municipal Water District	\$400,000.00	2005-0522	
GOB	Eastern Municipal Water District	\$500,000.00	2005-0523	

2013 MARKS ROOS FISCAL STATUS REPORT

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Eastern Municipal Water District	\$125,000.00	2005-0524	
GOB	Eastern Municipal Water District	\$1,600,000.00	2005-0525	
GOB	Eastern Municipal Water District	\$650,000.00	2005-0526	
GOB	Eastern Municipal Water District	\$200,000.00	2005-0527	
GOB	Eastern Municipal Water District	\$3,200,000.00	2005-0528	
GOB	Eastern Municipal Water District	\$110,000.00	2005-0529	
<b>Total</b>		<b>\$18,255,000.00</b>		

MISCELLANEOUS

The following have previously Retired:  
2005-0511, 2005-0523 & 2005-0524 on 9-1-2009 FY 09/10  
Leaving 17 Local Obligors and the Authority report outstanding.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-20-2005	\$160,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0510 General obligation bond Water Supply, Storage, Distribution ID No 15 Series 3	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Western Riverside Water	09-01-35 Comb		<u>TIC</u> 4.638 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$139,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	13.86	Y	\$9,543

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$1,322	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-20-2005	\$290,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0512 General obligation bond Water Supply, Storage, Distribution ID No 18 Series 5	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Western Riverside Water	09-01-35 Serial	<u>TIC</u> 4.637 <u>NIC</u> <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$251,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	7.74	Y	\$10,599

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$820	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-20-2005	\$290,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0513 General obligation bond Wastewater Collection, Treatment ID No 20 Series 4	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Western Riverside Water	09-01-14 Serial		<u>TIC</u> 3.72 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$73,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$28,078

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-20-2005	\$2,350,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0514 General obligation bond Wastewater Collection, Treatment ID No 22 Series 4	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Western Riverside Water	09-01-35 Serial	<u>TIC</u> 4.636 <u>NIC</u> <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,033,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	1.35	Y	\$303,016

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$4,100	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
05-20-2005	\$700,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0515 General obligation bond Water Supply, Storage, Distribution ID No 24 Series 4	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Western Riverside Water	09-01-24 Serial	<u>TIC</u> 4.324 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$500,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-20-2005	\$1,025,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0516 General obligation bond Multiple Capital Improvements, Public Works ID No U-2 Series 7	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Western Riverside Water	09-01-35 Serial	<u>TIC</u> 4.637 <u>NIC</u> <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$888,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	2.59	Y	\$54,796

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$1,420	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-20-2005	\$400,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0517 General obligation bond Multiple Capital Improvements, Public Works ID No U-4 Series 3	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Western Riverside Water	09-01-35 Serial	<u>TIC</u> 4.636 <u>NIC</u> <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$346,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	1.95	Y	\$66,459

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$1,297	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
05-20-2005	\$115,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0518 General obligation bond Water Supply, Storage, Distribution ID No U-5 Series 3	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Western Riverside Water	09-01-35 Serial	<u>TIC</u> 4.639 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$101,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0.76	Y	\$5,863

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$44	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
05-20-2005	\$140,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0519 General obligation bond Multiple Capital Improvements, Public Works ID No U-7 Series 5	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Western Riverside Water	09-01-21 Serial	<u>TIC</u> 4.178 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$89,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$7,814

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-20-2005	\$5,200,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0520 General obligation bond Wastewater Collection, Treatment ID No U-8 Series 4	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Western Riverside Water	09-01-35 Serial		<u>TIC</u> 4.637 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,496,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	N	0	\$1,006,970

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-20-2005	\$550,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0521 General obligation bond Multiple Capital Improvements, Public Works ID No U-10 Series 2	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Western Riverside Water	09-01-26 Serial		<u>TIC</u> 4.403 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$413,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	1.72	Y	\$29,982

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$514	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-20-2005	\$400,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0522 General obligation bond Wastewater Collection, Treatment ID No U-12 Series 1	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Western Riverside Water	09-01-35 Serial	<u>TIC</u> 4.636 <u>NIC</u> <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$346,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0.7	Y	\$11,514

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$81	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
05-20-2005	\$1,600,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0525 General obligation bond Wastewater Collection, Treatment ID No U-18 Series 1	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Western Riverside Water	09-01-24 Serial	<u>TIC</u> 4.323 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,143,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$51,511

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-20-2005	\$650,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0526 General obligation bond Wastewater Collection, Treatment ID No U-19 Series 2	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Western Riverside Water	09-01-14 Serial		<u>TIC</u> 3.72 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$164,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$52,527

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-20-2005	\$200,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0527 General obligation bond Wastewater Collection, Treatment ID No U-21 Series 1	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Western Riverside Water	09-01-35 Serial	<u>TIC</u> 4.633 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$172,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	1.91	Y	\$9,095

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$173	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-20-2005	\$3,200,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0528 General obligation bond Wastewater Collection, Treatment ID No U-22 Series 1	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Western Riverside Water	09-01-35 Serial		<u>TIC</u> 4.637 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,769,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$623,282

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-20-2005	\$110,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0529 General obligation bond Wastewater Collection, Treatment ID No U-14 Series 2	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Western Riverside Water	09-01-26 Serial		<u>TIC</u> 4.402 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$82,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$5,071

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-30-2006	\$40,615,000	Western Riverside Water and Wastewater Financing Authority Riverside CDIAC Number: 2006-0391 Revenue bond Multiple Capital Improvements, Public Works Sr Series A	S:AAA/A-    Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (TR) U.S. Bank NA (UW) Stone & Youngberg	09-01-34 Comb	<u>TIC</u> 4.717 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$34,985,000	\$2,734,076	\$0	NR	NR	\$2,761,126

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,107,097

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
RB	Western Riverside Water and Wastewater Financing Authority	\$4,400,000.00	2006-0392	
LTOB	Eastern Municipal Water District CFD No 2001-01	\$2,555,000.00	2006-0393	\$0.00
LTOB	Eastern Municipal Water District CFD No 2001-02	\$6,680,000.00	2006-0394	\$0.00
LTOB	Eastern Municipal Water District CFD No 2001-02	\$1,165,000.00	2006-0395	\$0.00
LTOB	Eastern Municipal Water District CFD No 2002-03	\$4,350,000.00	2006-0396	\$0.00
LTOB	Eastern Municipal Water District CFD No 2002-4	\$3,480,000.00	2006-0397	\$0.00
LTOB	Eastern Municipal Water District CFD No 2002-4	\$5,750,000.00	2006-0398	\$0.00
LTOB	Eastern Municipal Water District CFD No 2002-4	\$1,900,000.00	2006-0399	\$0.00
LTOB	Eastern Municipal Water District CFD No 2002-06	\$9,940,000.00	2006-0400	\$0.00
LTOB	Eastern Municipal Water District CFD No 2002-08	\$4,985,000.00	2006-0401	\$0.00
LTOB	Eastern Municipal Water District CFD No 2002-10	\$4,210,000.00	2006-0402	\$0.00
<b>Total</b>		<b>\$49,415,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-30-2006	\$4,400,000	Western Riverside Water and Wastewater Financing Authority Riverside CDIAC Number: 2006-0392 Revenue bond Multiple Capital Improvements, Public Works Jr Series B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stone & Youngberg	09-01-34 Comb	<u>TIC</u> 4.717 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,805,000	\$322,938	\$0	NR	NR	\$322,938

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$38,485

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-30-2006	\$2,555,000	Eastern Municipal Water District CFD No 2001-01 Riverside CDIAC Number: 2006-0393 Limited tax obligation bond Multiple Capital Improvements, Public Works French Vly IA B Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA		09-01-32 Term	<u>TIC</u> 5.803 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,220,000	\$175,131	\$0	\$0	\$175,131	5.68	1.36	Y	\$200,980	\$2,741	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2006-0391	\$40,615,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-30-2006	\$6,680,000	Eastern Municipal Water District CFD No 2001-02 Riverside CDIAC Number: 2006-0394 Limited tax obligation bond Multiple Capital Improvements, Public Works Springfield II/Arbor Glen IA A Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA		09-01-33 Term	<u>TIC</u> 5.796 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$5,850,000	\$457,671	\$0	\$0	\$457,671	14.84	1.74	Y	\$483,252	\$8,400	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2006-0391	\$40,615,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-30-2006	\$1,165,000	Eastern Municipal Water District CFD No 2001-02 Riverside CDIAC Number: 2006-0395 Limited tax obligation bond Multiple Capital Improvements, Public Works Springfield II/Arbor Glen IA B Series B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA		09-01-33 Term	<u>TIC</u> 5.806 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,000,000	\$0	\$0	\$0	\$79,741	2.59	2.8	Y	\$102,301	\$2,862	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2006-0391	\$40,615,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-30-2006	\$4,350,000	Eastern Municipal Water District CFD No 2002-03 Riverside CDIAC Number: 2006-0396 Limited tax obligation bond Multiple Capital Improvements, Public Works The Willows Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA		09-01-32 Term	<u>TIC</u> 5.807 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,760,000	\$297,972	\$0	\$0	\$297,972	9.66	4.03	Y	\$337,438	\$13,599	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2006-0391	\$40,615,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-30-2006	\$3,480,000	Eastern Municipal Water District CFD No 2002-4 Riverside CDIAC Number: 2006-0397 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 1 Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA		09-01-33 Term	<u>TIC</u> 5.797 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,050,000	\$238,394	\$0	\$0	\$238,394	7.73	1.52	Y	\$268,733	\$4,095	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2006-0391	\$40,615,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-30-2006	\$5,750,000	Eastern Municipal Water District CFD No 2002-4 Riverside CDIAC Number: 2006-0398 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 2 Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-34 Term	<u>TIC</u> 5.791 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$5,065,000	\$394,014	\$0	\$0	\$394,014	12.77	2.05	Y	\$425,312	\$8,725	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2006-0391	\$40,615,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-30-2006	\$1,900,000	Eastern Municipal Water District CFD No 2002-4 Riverside CDIAC Number: 2006-0399 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 5 Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-34 Term	<u>TIC</u> 5.795 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,670,000	\$130,088	\$0	\$0	\$130,088	4.22	1.46	Y	\$152,774	\$2,237	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2006-0391	\$40,615,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-30-2006	\$9,940,000	Eastern Municipal Water District CFD No 2002-06 Riverside CDIAC Number: 2006-0400 Limited tax obligation bond Multiple Capital Improvements, Public Works Morgan Hill IA A Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA		09-01-33 Term	<u>TIC</u> 5.796 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$8,715,000	\$681,054	\$0	\$0	\$681,054	22.08	3.9	Y	\$730,107	\$28,511	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2006-0391	\$40,615,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-30-2006	\$4,985,000	Eastern Municipal Water District CFD No 2002-08 Riverside CDIAC Number: 2006-0401 Limited tax obligation bond Multiple Capital Improvements, Public Works Serena Hills Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA		09-01-33 Term	<u>TIC</u> 5.799 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,355,000	\$341,574	\$0	\$0	\$341,574	11.07	4.65	Y	\$373,023	\$17,344	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2006-0391	\$40,615,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-30-2006	\$4,210,000	Eastern Municipal Water District CFD No 2002-10 Riverside CDIAC Number: 2006-0402 Limited tax obligation bond Multiple Capital Improvements, Public Works Summit Ridge Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA		09-01-34 Term	<u>TIC</u> 5.792 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,710,000	\$288,427	\$0	\$0	\$288,427	9.35	1.83	Y	\$318,762	\$5,849	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2006-0391	\$40,615,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-12-2009	\$31,625,000	Western Riverside Water and Wastewater Financing Authority Riverside CDIAC Number: 2009-0447 Revenue bond Multiple Capital Improvements, Public Works Eastern Municipal WD IDs	S:AAA/A+  F:AA/AA-  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-39 Comb	<u>TIC</u> 5.232 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$26,430,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Eastern Municipal Water District	\$3,093,000.00	2009-0448	
GOB	Eastern Municipal Water District	\$9,000,000.00	2009-0449	
GOB	Eastern Municipal Water District	\$9,012,000.00	2009-0450	
GOB	Eastern Municipal Water District	\$400,000.00	2009-0451	
GOB	Eastern Municipal Water District	\$2,000,000.00	2009-0452	
GOB	Eastern Municipal Water District	\$320,000.00	2009-0453	
GOB	Eastern Municipal Water District	\$2,700,000.00	2009-0455	
GOB	Eastern Municipal Water District	\$1,150,000.00	2009-0456	
GOB	Eastern Municipal Water District	\$2,350,000.00	2009-0458	
GOB	Eastern Municipal Water District	\$900,000.00	2009-0459	
GOB	Eastern Municipal Water District	\$700,000.00	2009-0462	
<b>Total</b>		<b>\$31,625,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-12-2009	\$3,093,000	Eastern Municipal Water District Riverside CDIAC Number: 2009-0448 General obligation bond Multiple Capital Improvements, Public Works ID No U-9	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Western Riverside Water	09-01-39 Serial		<u>TIC</u> 5.417 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,944,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$177,165

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2009-0447	\$31,625,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-12-2009	\$9,000,000	Eastern Municipal Water District Riverside CDIAC Number: 2009-0449 General obligation bond Water Supply, Storage, Distribution ID No U-35	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Western Riverside Water	09-01-39 Serial		<u>TIC</u> 5.423 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$8,571,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$551,298

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2009-0447	\$31,625,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-12-2009	\$9,012,000	Eastern Municipal Water District Riverside CDIAC Number: 2009-0450 General obligation bond Multiple Capital Improvements, Public Works ID No U-36	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Western Riverside Water	09-01-39 Serial	<u>TIC</u> 5.423 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$8,581,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$551,298

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2009-0447	\$31,625,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-12-2009	\$400,000	Eastern Municipal Water District Riverside CDIAC Number: 2009-0451 General obligation bond Multiple Capital Improvements, Public Works ID No U-15	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Western Riverside Water	09-01-14 Serial		<u>TIC</u> 2.563 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$168,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	1.83	Y	\$62,867

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$1,153	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2009-0447	\$31,625,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-12-2009	\$2,000,000	Eastern Municipal Water District Riverside CDIAC Number: 2009-0452 General obligation bond Wastewater Collection, Treatment ID No U-22	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Western Riverside Water	09-01-14 Serial		<u>TIC</u> 2.562 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$840,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$623,282

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2009-0447	\$31,625,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-12-2009	\$320,000	Eastern Municipal Water District Riverside CDIAC Number: 2009-0453 General obligation bond Water Supply, Storage, Distribution ID No U-20	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Western Riverside Water	09-01-14 Serial		<u>TIC</u> 2.561 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$134,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$58,437

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2009-0447	\$31,625,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-12-2009	\$2,700,000	Eastern Municipal Water District Riverside CDIAC Number: 2009-0455 General obligation bond Multiple Capital Improvements, Public Works ID No U-6	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Western Riverside Water	09-01-39 Serial		<u>TIC</u> 5.423 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,571,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	1.24	Y	\$146,963

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$1,823	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2009-0447	\$31,625,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-12-2009	\$1,150,000	Eastern Municipal Water District Riverside CDIAC Number: 2009-0456 General obligation bond Multiple Capital Improvements, Public Works ID No U-17	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Western Riverside Water	09-01-14 Serial		<u>TIC</u> 2.562 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$483,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	Y	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$136,139	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2009-0447	\$31,625,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-12-2009	\$2,350,000	Eastern Municipal Water District Riverside CDIAC Number: 2009-0458 General obligation bond Multiple Capital Improvements, Public Works ID No 23	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Western Riverside Water	09-01-14 Serial	<u>TIC</u> 2.562 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$987,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.36	\$410,092

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$1,497	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2009-0447	\$31,625,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
08-12-2009	\$900,000	Eastern Municipal Water District Riverside CDIAC Number: 2009-0459 General obligation bond Multiple Capital Improvements, Public Works ID No U-4	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Western Riverside Water	09-01-39 Serial	<u>TIC</u> 5.424 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$857,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	1.95	Y	\$6,645

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$1,297	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2009-0447	\$31,625,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
08-12-2009	\$700,000	Eastern Municipal Water District Riverside CDIAC Number: 2009-0462 General obligation bond Water Supply, Storage, Distribution ID No 21	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Western Riverside Water	09-01-14 Serial	<u>TIC</u> 2.562 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$294,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$103,327

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2009-0447	\$31,625,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-06-2013	\$54,175,000	Western Riverside Water and Wastewater Financing Authority Riverside CDIAC Number: 2013-1011 Revenue bond Multiple Capital Improvements, Public Works Series A-1 & A-2	S:AA-/BBB+     Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-37 Comb	<u>TIC</u> 4.125 <u>NIC</u> 4.237 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$54,175,000	\$4,012,454	\$0	NR	NR	\$4,012,454

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$863,185

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Eastern Municipal Water District CFD No 2004-35	\$850,000.00	2013-1014	\$0.00
LTOB	Eastern Municipal Water District CFD No 2004-36	\$4,845,000.00	2013-1015	\$0.00
LTOB	Eastern Municipal Water District CFD No 2004-38	\$2,650,000.00	2013-1020	\$0.00
LTOB	Eastern Municipal Water District CFD No 2004-30	\$2,220,000.00	2013-1026	\$0.00
LTOB	Eastern Municipal Water District CFD No 2002-04	\$645,000.00	2013-1035	\$0.00
LTOB	Eastern Municipal Water District CFD No 2002-04	\$490,000.00	2013-1036	\$0.00
LTOB	Eastern Municipal Water District CFD No 2003-12	\$2,510,000.00	2013-1037	\$0.00
LTOB	Eastern Municipal Water District CFD No 2002-09	\$1,405,000.00	2013-1038	\$0.00
LTOB	Eastern Municipal Water District CFD No 2003-12	\$1,865,000.00	2013-1039	\$0.00
LTOB	Eastern Municipal Water District CFD No 2003-14	\$1,435,000.00	2013-1049	\$0.00
LTOB	Eastern Municipal Water District CFD No 2003-14	\$1,635,000.00	2013-1050	\$0.00
LTOB	Eastern Municipal Water District CFD No 2003-14	\$3,330,000.00	2013-1051	\$0.00
LTOB	Eastern Municipal Water District CFD No 2003-15-A	\$5,835,000.00	2013-1052	\$0.00
LTOB	Eastern Municipal Water District CFD No 2003-16	\$3,055,000.00	2013-1053	\$0.00

2013 MARKS ROOS FISCAL STATUS REPORT

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Eastern Municipal Water District CFD No 2003-19	\$2,035,000.00	2013-1054	\$0.00
LTOB	Eastern Municipal Water District CFD No 2003-20	\$1,405,000.00	2013-1055	\$0.00
LTOB	Eastern Municipal Water District CFD No 2003-19	\$3,705,000.00	2013-1056	\$0.00
LTOB	Eastern Municipal Water District CFD No 2003-25	\$3,070,000.00	2013-1057	\$0.00
LTOB	Eastern Municipal Water District CFD No 2004-28	\$3,735,000.00	2013-1059	\$0.00
LTOB	Eastern Municipal Water District CFD No 2004-26	\$2,780,000.00	2013-1060	\$0.00
LTOB	Eastern Municipal Water District CFD No 2004-26	\$4,675,000.00	2013-1062	\$0.00
<b>Total</b>		<b>\$54,175,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-06-2013	\$850,000	Eastern Municipal Water District CFD No 2004-35 Riverside CDIAC Number: 2013-1014 Limited tax obligation bond Multiple Capital Improvements, Public Works Mountain Gate IA C Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-37 Comb	<u>TIC</u> 4.183 <u>NIC</u> 4.294 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$850,000	\$62,955	\$0	\$0	\$62,955	1.57	0.55	Y	\$89,898	\$492	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2013-1011	\$54,175,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-06-2013	\$4,845,000	Eastern Municipal Water District CFD No 2004-36 Riverside CDIAC Number: 2013-1015 Limited tax obligation bond Multiple Capital Improvements, Public Works Adeline's Farm Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-37 Comb	<u>TIC</u> 4.246 <u>NIC</u> 4.347 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,845,000	\$358,843	\$0	\$0	\$358,843	8.94	0.82	Y	\$401,909	\$3,295	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2013-1011	\$54,175,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>	
06-06-2013	\$2,650,000	Eastern Municipal Water District CFD No 2004-38 Riverside CDIAC Number: 2013-1020 Limited tax obligation bond Multiple Capital Improvements, Public Works Autumn Ridge/Valdemosa IA A Refunding	S:AA-/BBB+	Neg	(BC) (FA) (EN) (PU) (TR)	Stradling Yocca Fieldman Rolapp Assured Guaranty Corp Western Riverside Water U.S. Bank NA	09-01-36 Comb	<u>TIC</u> 4.178 <u>NIC</u> 4.287 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,650,000	\$196,271	\$0	\$0	\$196,271	4.89	0.64	Y	\$226,233	\$1,444	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2013-1011	\$54,175,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-06-2013	\$2,220,000	Eastern Municipal Water District CFD No 2004-30 Riverside CDIAC Number: 2013-1026 Limited tax obligation bond Multiple Capital Improvements, Public Works Barrington Heights Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-35 Comb	<u>TIC</u> 4.088 <u>NIC</u> 4.207 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,220,000	\$164,424	\$0	\$0	\$164,424	4.1	2.32	Y	\$182,552	\$4,230	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2013-1011	\$54,175,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-06-2013	\$645,000	Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2013-1035 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 3 Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-34 Comb	<u>TIC</u> 3.995 <u>NIC</u> 4.11 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$645,000	\$47,772	\$0	\$0	\$47,772	1.19	2.69	Y	\$69,516	\$1,872	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2013-1011	\$54,175,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>	
06-06-2013	\$490,000	Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2013-1036 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 4 Refunding	S:AA-/BBB+	Neg	(BC) (FA) (EN) (PU) (TR)	Stradling Yocca Fieldman Rolapp Assured Guaranty Corp Western Riverside Water U.S. Bank NA	09-01-34 Comb	<u>TIC</u> 4.014 <u>NIC</u> 4.126 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$490,000	\$36,292	\$0	\$0	\$36,292	0.9	2.88	Y	\$51,435	\$1,479	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2013-1011	\$54,175,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-06-2013	\$2,510,000	Eastern Municipal Water District CFD No 2003-12 Riverside CDIAC Number: 2013-1037 Limited tax obligation bond Multiple Capital Improvements, Public Works Temecula Creek IA B Refunding	S:AA-/BBB+	Neg	(BC) (FA) (EN) (PU) (TR)	Stradling Yocca Fieldman Rolapp Assured Guaranty Corp Western Riverside Water U.S. Bank NA	09-01-34 Comb	<u>TIC</u> 4.041 <u>NIC</u> 4.147 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,510,000	\$185,902	\$0	\$0	\$185,902	4.63	4.91	Y	\$234,824	\$11,539	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2013-1011	\$54,175,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-06-2013	\$1,405,000	Eastern Municipal Water District CFD No 2002-09 Riverside CDIAC Number: 2013-1038 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodside Homes Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-33 Comb		<u>TIC</u> 3.955 <u>NIC</u> 4.052 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,405,000	\$104,061	\$0	\$0	\$104,061	2.59	2.03	Y	\$147,423	\$2,996	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2013-1011	\$54,175,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-06-2013	\$1,865,000	Eastern Municipal Water District CFD No 2003-12 Riverside CDIAC Number: 2013-1039 Limited tax obligation bond Multiple Capital Improvements, Public Works Temecula Creek IA A Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-34 Comb		<u>TIC</u> 4.037 <u>NIC</u> 4.144 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,865,000	\$138,131	\$0	\$0	\$138,131	3.44	3.77	Y	\$147,926	\$5,575	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2013-1011	\$54,175,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>	
06-06-2013	\$1,435,000	Eastern Municipal Water District CFD No 2003-14 Riverside CDIAC Number: 2013-1049 Limited tax obligation bond Multiple Capital Improvements, Public Works Clinton Keith/Meadowlark IA A Refunding	S:AA-/BBB+	Neg	(BC) (FA) (EN) (PU) (TR)	Stradling Yocca Fieldman Rolapp Assured Guaranty Corp Western Riverside Water U.S. Bank NA	09-01-35 Comb	<u>TIC</u> 4.095 <u>NIC</u> 4.214 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,435,000	\$106,283	\$0	\$0	\$106,283	2.65	0	N	\$129,300	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2013-1011	\$54,175,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>	
06-06-2013	\$1,635,000	Eastern Municipal Water District CFD No 2003-14 Riverside CDIAC Number: 2013-1050 Limited tax obligation bond Multiple Capital Improvements, Public Works Clinton Keith/Meadowlark Village IA C Refunding	S:AA-/BBB+	Neg	(BC) (FA) (EN) (PU) (TR)	Stradling Yocca Fieldman Rolapp Assured Guaranty Corp Western Riverside Water U.S. Bank NA	09-01-35 Comb	<u>TIC</u> 4.093 <u>NIC</u> 4.211 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,635,000	\$121,096	\$0	\$0	\$121,096	3.02	1.31	Y	\$151,470	\$1,977	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2013-1011	\$54,175,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-06-2013	\$3,330,000	Eastern Municipal Water District CFD No 2003-14 Riverside CDIAC Number: 2013-1051 Limited tax obligation bond Multiple Capital Improvements, Public Works Clinton Keith/Meadowlark Village IA B Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-35 Comb	<u>TIC</u> 4.099 <u>NIC</u> 4.216 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,330,000	\$246,635	\$0	\$0	\$246,635	6.15	1.7	Y	\$280,597	\$4,771	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2013-1011	\$54,175,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>	
06-06-2013	\$5,835,000	Eastern Municipal Water District CFD No 2003-15-A Riverside CDIAC Number: 2013-1052 Limited tax obligation bond Multiple Capital Improvements, Public Works Morgan Valley Series A Refunding	S:AA-/BBB+     Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-37 Comb	<u>TIC</u> 4.249 <u>NIC</u> 4.35 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$5,835,000	\$432,167	\$0	\$0	\$432,167	10.77	1.02	Y	\$348,918	\$3,552	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2013-1011	\$54,175,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>	
06-06-2013	\$3,055,000	Eastern Municipal Water District CFD No 2003-16 Riverside CDIAC Number: 2013-1053 Limited tax obligation bond Multiple Capital Improvements, Public Works Promontory Park Refunding	S:AA-/BBB+	Neg	(BC) (FA) (EN) (PU) (TR)	Stradling Yocca Fieldman Rolapp Assured Guaranty Corp Western Riverside Water U.S. Bank NA	09-01-34 Comb	<u>TIC</u> 4.039 <u>NIC</u> 4.145 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,055,000	\$226,268	\$0	\$0	\$226,268	5.64	3.18	Y	\$258,395	\$8,223	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2013-1011	\$54,175,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>	
06-06-2013	\$2,035,000	Eastern Municipal Water District CFD No 2003-19 Riverside CDIAC Number: 2013-1054 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastridge/Westridge IA A Refunding	S:AA-/BBB+	Neg	(BC) (FA) (EN) (PU) (TR)	Stradling Yocca Fieldman Rolapp Assured Guaranty Corp Western Riverside Water U.S. Bank NA	09-01-35 Comb	<u>TIC</u> 4.096 <u>NIC</u> 4.214 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,035,000	\$150,722	\$0	\$0	\$150,722	3.76	0.5	Y	\$182,998	\$915	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2013-1011	\$54,175,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>	
06-06-2013	\$1,405,000	Eastern Municipal Water District CFD No 2003-20 Riverside CDIAC Number: 2013-1055 Limited tax obligation bond Multiple Capital Improvements, Public Works Corman Leigh Communities IA A Refunding	S:AA-/BBB+	Neg	(BC) (FA) (EN) (PU) (TR)	Stradling Yocca Fieldman Rolapp Assured Guaranty Corp Western Riverside Water U.S. Bank NA	09-01-35 Comb	<u>TIC</u> 4.09 <u>NIC</u> 4.208 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,405,000	\$104,061	\$0	\$0	\$104,061	2.59	1.08	Y	\$127,135	\$1,375	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2013-1011	\$54,175,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>	
06-06-2013	\$3,705,000	Eastern Municipal Water District CFD No 2003-19 Riverside CDIAC Number: 2013-1056 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastridge/Westridge IA B Refunding	S:AA-/BBB+	Neg	(BC) (FA) (EN) (PU) (TR)	Stradling Yocca Fieldman Rolapp Assured Guaranty Corp Western Riverside Water U.S. Bank NA	09-01-35 Comb	<u>TIC</u> 4.1 <u>NIC</u> 4.217 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,705,000	\$274,410	\$0	\$0	\$274,410	6.84	1.8	Y	\$313,190	\$5,638	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2013-1011	\$54,175,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-06-2013	\$3,070,000	Eastern Municipal Water District CFD No 2003-25 Riverside CDIAC Number: 2013-1057 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Communities IA D Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-36 Comb	<u>TIC</u> 4.176 <u>NIC</u> 4.286 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,070,000	\$227,379	\$0	\$0	\$227,379	5.67	0.49	Y	\$251,528	\$1,228	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2013-1011	\$54,175,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-06-2013	\$3,735,000	Eastern Municipal Water District CFD No 2004-28 Riverside CDIAC Number: 2013-1059 Limited tax obligation bond Multiple Capital Improvements, Public Works Quinta Do Lago Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-35 Comb		<u>TIC</u> 4.093 <u>NIC</u> 4.21 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,735,000	\$276,632	\$0	\$0	\$276,632	6.89	0	N	\$316,840	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2013-1011	\$54,175,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-06-2013	\$2,780,000	Eastern Municipal Water District CFD No 2004-26 Riverside CDIAC Number: 2013-1060 Limited tax obligation bond Multiple Capital Improvements, Public Works Lennar San Jacinto IA 2 Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-35 Comb	<u>TIC</u> 4.092 <u>NIC</u> 4.211 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,780,000	\$205,900	\$0	\$0	\$205,900	5.13	1.04	Y	\$237,181	\$2,455	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2013-1011	\$54,175,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-06-2013	\$4,675,000	Eastern Municipal Water District CFD No 2004-26 Riverside CDIAC Number: 2013-1062 Limited tax obligation bond Multiple Capital Improvements, Public Works Lennar San Jacinto IA 1 Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-35 Comb	<u>TIC</u> 4.098 <u>NIC</u> 4.215 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,675,000	\$346,252	\$0	\$0	\$346,252	8.63	1.31	Y	\$384,736	\$5,031	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2013-1011	\$54,175,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-07-2013	\$24,750,000	Western Riverside Water and Wastewater Financing Authority Riverside CDIAC Number: 2013-1012 Revenue bond Multiple Capital Improvements, Public Works Series B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-37 Comb	<u>TIC</u> 4.714 <u>NIC</u> 4.769 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$24,750,000	\$1,932,763	\$0	NR	NR	\$1,932,763

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$316,960

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Eastern Municipal Water District CFD No 2001-01	\$7,250,000.00	2013-1013	\$0.00
LTOB	Eastern Municipal Water District CFD No 2006-52	\$1,470,000.00	2013-1017	\$0.00
LTOB	Eastern Municipal Water District CFD No 2002-05	\$10,465,000.00	2013-1018	\$0.00
LTOB	Eastern Municipal Water District CFD No 2004-34	\$5,565,000.00	2013-1019	\$0.00
<b>Total</b>		<b>\$24,750,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-07-2013	\$7,250,000	Eastern Municipal Water District CFD No 2001-01 Riverside CDIAC Number: 2013-1013 Limited tax obligation bond Multiple Capital Improvements, Public Works French Vly IA A Series B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-32 Comb		<u>TIC</u> 4.594 <u>NIC</u> 4.665 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$7,250,000	\$566,163	\$0	\$0	\$566,163	29.29	0.94	Y	\$599,717	\$5,738	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2013-1012	\$24,750,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-07-2013	\$1,470,000	Eastern Municipal Water District CFD No 2006-52 Riverside CDIAC Number: 2013-1017 Limited tax obligation bond Multiple Capital Improvements, Public Works Nelson Series B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-37 Comb		<u>TIC</u> 4.821 <u>NIC</u> 4.857 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,470,000	\$114,794	\$0	\$0	\$114,794	5.94	2.39	Y	\$132,202	\$3,164	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2013-1012	\$24,750,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-07-2013	\$10,465,000	Eastern Municipal Water District CFD No 2002-05 Riverside CDIAC Number: 2013-1018 Limited tax obligation bond Multiple Capital Improvements, Public Works Crown Valley Series B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-34 Comb		<u>TIC</u> 4.72 <u>NIC</u> 4.774 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$10,465,000	\$817,227	\$0	\$0	\$817,227	42.28	1.81	Y	\$832,142	\$15,062	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2013-1012	\$24,750,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-07-2013	\$5,565,000	Eastern Municipal Water District CFD No 2004-34 Riverside CDIAC Number: 2013-1019 Limited tax obligation bond Multiple Capital Improvements, Public Works Faircrest Series B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-36 Comb	<u>TIC</u> 4.811 <u>NIC</u> 4.848 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$5,565,000	\$434,579	\$0	\$0	\$434,579	22.48	1.33	Y	\$441,414	\$5,877	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2013-1012	\$24,750,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-10-1997	\$15,485,000	California Local Government Finance Authority Sacramento CDIAC Number: 1997-0065 Revenue bond Single-Family Housing Marin Vly Mobile Country Club Prk Ser A	S:AAA M:Aaa  Ins	Neg	(BC) Kutak Rock (FA) P A Hoon & Co Inc (EN) FSA (TR) First Trust of CA (UW) Sutro & Co	10-01-27 Comb	<u>TIC</u> <u>NIC</u> 5.91 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>
12/13	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$12,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Novato	\$15,485,000.00	2016-0649	
<b>Total</b>		<b>\$15,485,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-10-1997	\$15,485,000	Novato Marin CDIAC Number: 2016-0649 Marks-Roos Authority Loan Single-Family Housing Marin Vly Mobile Country Club Prk Ser A	NR	Neg	(BC) Kutak Rock (FA) P A Hoon & Co Inc (LE) CA Local Govt FA (TR) First Trust of CA	10-01-27 Comb		<u>TIC</u> <u>NIC</u> 5.91 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0	\$1,000,000	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Local Government Finance Authority	1997-0065	\$15,485,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-19-2005	\$90,875,000	Elk Grove Finance Authority Sacramento CDIAC Number: 2005-1529 Revenue bond Multiple Capital Improvements, Public Works East Franklin & Poppy Ridge CFDs	S:AAA     Ins	Neg	(BC) Kronick Moskovitz (FA) The PFM Group (EN) Ambac (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-36 Comb	<u>TIC</u> 4.608 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>
12/13	\$78,785,000

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$4,500
Arbitrage Calculation	\$1,563
Disclosure	\$1,075

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Elk Grove CFD No 2002-1	\$57,960,000.00	2005-1664	\$4,175.00
LTOB	Elk Grove CFD No 2003-1	\$32,915,000.00	2005-1665	\$2,963.00
<b>Total</b>		<b>\$90,875,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-19-2005	\$57,960,000	Elk Grove CFD No 2002-1 Sacramento CDIAC Number: 2005-1664 Limited tax obligation bond Multiple Capital Improvements, Public Works East Franklin Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) The PFM Group (PU) Elk Grove FA (TR) U.S. Bank NA	09-01-36 Comb		<u>TIC</u> 4.608 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$50,390,000	\$3,595,745	\$0	\$4,175	\$3,716,387

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0.21	Y	\$4,158,672

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$8,820	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Elk Grove Finance Authority	2005-1529	\$90,875,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-19-2005	\$32,915,000	Elk Grove CFD No 2003-1 Sacramento CDIAC Number: 2005-1665 Limited tax obligation bond Multiple Capital Improvements, Public Works Poppy Ridge Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) The PFM Group (PU) Elk Grove FA (TR) U.S. Bank NA	09-01-34 Comb		<u>TIC</u> 4.608 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$28,395,000	\$939,808	\$0	\$2,963	\$3,160,085

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0.54	Y	\$3,699,280

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$20,265	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Elk Grove Finance Authority	2005-1529	\$90,875,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-09-2006	\$15,900,000	Elk Grove Finance Authority Sacramento CDIAC Number: 2006-0405 Revenue bond Multiple Capital Improvements, Public Works Poppy Ridge CFD No 2003-1	S:AAA    Ins	Neg	(BC) Kronick Moskovitz (FA) The PFM Group (EN) Ambac (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-36 Comb	<u>TIC</u> 4.83 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$14,620,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,500
Arbitrage Calculation	\$938
Disclosure	\$525

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Elk Grove CFD No 2003-1	\$15,900,000.00	2006-0406	\$2,963.00
<b>Total</b>		<b>\$15,900,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-09-2006	\$15,900,000	Elk Grove CFD No 2003-1 Sacramento CDIAC Number: 2006-0406 Limited tax obligation bond Multiple Capital Improvements, Public Works Poppy Ridge	NR	Neg	(BC) Kronick Moskovitz (DC) Jones Hall (FA) The PFM Group (PU) Elk Grove FA (TR) U.S. Bank NA	09-01-36 Comb	<u>TIC</u> 4.83 <u>NIC</u> <u>TYPE:</u>

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$14,620,000	\$2,093,955	\$0	\$2,963	\$3,160,085

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0.54	Y	\$3,699,280

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$20,265	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Elk Grove Finance Authority	2006-0405	\$15,900,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-19-1998	\$2,860,000	Folsom Public Financing Authority Sacramento CDIAC Number: 1998-0409 Revenue bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Sutro & Co	09-02-20 Comb	<u>TIC</u> <u>NIC</u> 5.68 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,350,000	\$218,344	\$0	NR	NR	\$234,876

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Folsom	\$2,105,403.00	1998-0408	\$4,950.00
		<b>Total</b>		<b>\$2,105,403.00</b>

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-24-1998	\$2,105,403	Folsom Sacramento CDIAC Number: 1998-0408 Special assessment bond Multiple Capital Improvements, Public Works Hannaford Cross AD No 1990-1 Refunding	NR	Comp	(BC) Orrick Herrington (FA) The PFM Group (TR) First Trust of CA (UW) Folsom PFA	09-02-20 Comb		<u>TIC</u> <u>NIC</u> 5.68 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,260,000	\$0	\$0	\$4,950	\$0	0	0	Y	\$222,714	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	1998-0409	\$2,860,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-18-1999	\$6,125,000	Folsom Public Financing Authority Sacramento CDIAC Number: 1999-0014 Revenue bond Multiple Capital Improvements, Public Works AD Nos 93-2, 94-3, 95-1 and 95-2	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Westhoff Cone	09-02-20 Comb	<u>TIC</u> <u>NIC</u> 5.376 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,925,000	\$482,208	\$0	NR	NR	\$482,208

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Folsom	\$1,305,000.00	1999-1481	\$4,600.00
SAB	Folsom	\$1,860,000.00	1999-1482	\$6,450.00
SAB	Folsom	\$1,905,000.00	1999-1483	\$11,450.00
SAB	Folsom	\$680,000.00	1999-1484	\$3,500.00
<b>Total</b>		<b>\$5,750,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-18-1999	\$1,305,000	Folsom Sacramento CDIAC Number: 1999-1481 Special assessment bond Multiple Capital Improvements, Public Works Cresleigh Natoma AD No 95-2 Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Folsom PFA	09-02-20 Serial		<u>TIC</u> <u>NIC</u> 5.653 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$670,000	\$0	\$0	\$4,600	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$110,360

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	1999-0014	\$6,125,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-18-1999	\$1,860,000	Folsom Sacramento CDIAC Number: 1999-1482 Special assessment bond Multiple Capital Improvements, Public Works Ridgeview AD No 95-1 Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Folsom PFA	09-02-20 Serial		<u>TIC</u> <u>NIC</u> 5.833 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$845,000	\$0	\$0	\$6,450	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$155,706

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	1999-0014	\$6,125,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-18-1999	\$1,905,000	Folsom Sacramento CDIAC Number: 1999-1483 Special assessment bond Multiple Capital Improvements, Public Works Cobble Hills Ridge AD No 94-3 Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Folsom PFA	09-02-19 Serial		<u>TIC</u> <u>NIC</u> 5.448 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$820,000	\$0	\$0	\$11,450	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	1.09	\$159,457

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$1,741	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	1999-0014	\$6,125,000.00

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-18-1999	\$680,000	Folsom Sacramento CDIAC Number: 1999-1484 Special assessment bond Multiple Capital Improvements, Public Works Legends AD No 93-2 Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Folsom PFA	09-02-18 Serial		<u>TIC</u> <u>NIC</u> 5.667 <u>TYPE:</u>	

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$270,000	\$0	\$0	\$3,500	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	1.43	\$58,890

C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$841	Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	1999-0014	\$6,125,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-19-2004	\$14,685,000	Folsom Public Financing Authority Sacramento CDIAC Number: 2004-0678 Revenue bond Multiple Capital Improvements, Public Works Sr Series A	S:AAA    Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Ambac (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-21 Comb	<u>TIC</u> <u>NIC</u> 4.927 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
RB	Folsom Public Financing Authority	\$7,800,000.00	2004-0876	
LTOB	Folsom CFD No 7	\$17,805,000.00	2004-1210	\$61,568.00
LTOB	Folsom CFD No 8	\$4,680,000.00	2004-1211	\$32,698.00
<b>Total</b>		<b>\$30,285,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-19-2004	\$7,800,000	Folsom Public Financing Authority Sacramento CDIAC Number: 2004-0876 Revenue bond Multiple Capital Improvements, Public Works Sub Series B	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-21 Serial	<u>TIC</u> <u>NIC</u> 4.927 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-19-2004	\$17,805,000	Folsom CFD No 7 Sacramento CDIAC Number: 2004-1210 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Folsom PFA (TR) Union Bank of CA	09-01-21 Serial		<u>TIC</u> <u>NIC</u> 4.749 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$0	\$0	\$0	\$61,568	\$0	0	0		\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	2004-0678	\$14,685,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-19-2004	\$4,680,000	Folsom CFD No 8 Sacramento CDIAC Number: 2004-1211 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Folsom PFA (TR) Union Bank of CA	09-01-21 Serial		<u>TIC</u> <u>NIC</u> 4.749 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$0	\$0	\$0	\$32,698	\$0	0	0		\$0	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	2004-0678	\$14,685,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-26-2007	\$70,425,000	Folsom Public Financing Authority Sacramento CDIAC Number: 2007-0603 Revenue bond Multiple Capital Improvements, Public Works Series A & Sub Series B, CFD Nos 9, 10, 11 & 14	S:AAA     Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Ambac (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-32 Comb	<u>TIC</u> <u>NIC</u> 4.784 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$63,030,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Folsom CFD No 9	\$1,710,000.00	2007-0604	\$15,822.00
LTOB	Folsom CFD No 10	\$42,165,000.00	2007-0605	\$104,852.00
LTOB	Folsom CFD No 11	\$8,900,000.00	2007-0606	\$86,807.00
LTOB	Folsom CFD No 14	\$17,650,000.00	2007-0607	\$55,436.00
<b>Total</b>		<b>\$70,425,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-26-2007	\$1,710,000	Folsom CFD No 9 Sacramento CDIAC Number: 2007-0604 Limited tax obligation bond Multiple Capital Improvements, Public Works Willow Creek Estates South Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Folsom PFA (TR) Union Bank of CA	09-01-17 Serial		<u>TIC</u> <u>NIC</u> 4.681 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$945,000	\$171,000	\$0	\$15,822	\$171,000	0	1.7	Y	\$229,233	\$3,906	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	2007-0603	\$70,425,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-26-2007	\$42,165,000	Folsom CFD No 10 Sacramento CDIAC Number: 2007-0605 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Folsom PFA (TR) Union Bank of CA	09-01-28 Serial		<u>TIC</u> <u>NIC</u> 4.891 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$38,315,000	\$5,716,528	\$0	\$104,852	\$5,853,279	0	0.33	Y	\$5,376,159	\$17,965	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	2007-0603	\$70,425,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
06-26-2007	\$8,900,000	Folsom CFD No 11 Sacramento CDIAC Number: 2007-0606 Limited tax obligation bond Multiple Capital Improvements, Public Works Willow Springs Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Folsom PFA (TR) Union Bank of CA	09-01-23 Serial	<u>TIC</u> <u>NIC</u> 4.32 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$6,720,000	\$857,691	\$0	\$86,807	\$853,889	0	0.14	Y	\$911,718	\$1,292	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	2007-0603	\$70,425,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-26-2007	\$17,650,000	Folsom CFD No 14 Sacramento CDIAC Number: 2007-0607 Limited tax obligation bond Multiple Capital Improvements, Public Works Parkway Phase II Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Folsom PFA (TR) Union Bank of CA	09-01-32 Serial		<u>TIC</u> <u>NIC</u> 4.695 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$17,050,000	\$1,390,840	\$0	\$55,436	\$1,391,270	0	0.41	Y	\$1,337,425	\$5,433	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	2007-0603	\$70,425,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-23-2008	\$11,955,000	Folsom Public Financing Authority Sacramento CDIAC Number: 2008-0849 Revenue bond Multiple Capital Improvements, Public Works Prairie Oaks ReAD No 2008-01	S:A	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-02-19 Comb	<u>TIC</u> <u>NIC</u> 4.562 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>
12/13	\$8,640,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Folsom	\$11,770,000.00	2008-0848	\$52,750.00
		<b>Total</b>		<b>\$11,770,000.00</b>

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-23-2008	\$11,770,000	Folsom Sacramento CDIAC Number: 2008-0848 Special assessment bond Multiple Capital Improvements, Public Works Prairie Oaks ReAD No 2008-01 Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Folsom (UW) Folsom PFA	09-02-19 Serial		<u>TIC</u> <u>NIC</u> 5.224 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$8,916,884	\$0	\$0	\$52,750	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	Y	\$1,377,597

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$12,309	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	2008-0849	\$11,955,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-22-2010	\$23,180,000	Folsom Public Financing Authority Sacramento CDIAC Number: 2010-0946 Revenue bond Multiple Capital Improvements, Public Works CFD No 10 Series A & Sub B	S:A-	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) Union Bank NA (UW) Piper Jaffray & Co	09-01-24 Comb	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$19,340,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Folsom CFD No 10	\$23,180,000.00	2010-0947	\$104,852.00
<b>Total</b>		<b>\$23,180,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-22-2010	\$23,180,000	Folsom CFD No 10 Sacramento CDIAC Number: 2010-0947 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	S:A-	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (PU) Folsom PFA (TR) Union Bank NA		09-01-24 Comb	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$19,340,000	\$5,716,528	\$0	\$104,852	\$5,853,279	0	0.33	Y	\$5,376,159	\$17,965	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	2010-0946	\$23,180,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-27-2011	\$10,855,000	Folsom Public Financing Authority Sacramento CDIAC Number: 2011-0519 Revenue bond Multiple Capital Improvements, Public Works Series A & B Refunding	S:AA+/A-     Ins	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Piper Jaffray & Co	09-01-24 Serial	<u>TIC</u> <u>NIC</u> 4.396 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$10,205,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Folsom CFD No 7	\$10,855,000.00	2011-1024	\$61,568.00
<b>Total</b>		<b>\$10,855,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-27-2011	\$10,855,000	Folsom CFD No 7 Sacramento CDIAC Number: 2011-1024 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	S:AA+/A-  Ins	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (EN) Assured Guaranty Corp (PU) Folsom PFA (TR) Union Bank NA	09-01-24 Serial	<u>TIC</u> <u>NIC</u> 5.48 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$10,305,000	\$2,266,238	\$0	\$61,568	\$2,275,010	0	0.63	Y	\$2,621,324	\$16,544	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	2011-0519	\$10,855,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-12-2012	\$4,164,002	Folsom Public Financing Authority Sacramento CDIAC Number: 2012-0546 Revenue bond Multiple Capital Improvements, Public Works AD No 1989-1 Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) NHA Advisors (PU) Umpqua Bank (TR) Union Bank NA	10-01-18 Serial	<u>TIC</u> <u>NIC</u> 3.4 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,653,152	\$748,477	\$0	NR	NR	\$416,411

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Folsom	\$7,360,000.00	2003-2222	\$850.00
<b>Total</b>		<b>\$7,360,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-18-2003	\$7,360,000	Folsom Sacramento CDIAC Number: 2003-2222 Special assessment bond Multiple Capital Improvements, Public Works AD No 1989-1 Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Folsom PFA	09-02-18 Serial		<u>TIC</u> <u>NIC</u> 5.08 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,995,000	\$0	\$0	\$850	\$0	0	0	N	\$746,150	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	2012-0546	\$4,164,002.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-12-2012	\$15,034,361	Folsom Public Financing Authority Sacramento CDIAC Number: 2012-0989 Revenue bond Multiple Capital Improvements, Public Works	NR	Neg PP	(BC) Orrick Herrington (FA) NHA Advisors (PU) Western Alliance Bancorp (TR) Union Bank NA	09-01-21 Term	<u>TIC</u> <u>NIC</u> 2.65 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$13,482,078	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Folsom CFD No 7	\$11,807,377.00	2012-0990	\$61,568.00
LTOB	Folsom CFD No 8	\$3,226,984.00	2012-1361	\$32,698.00
<b>Total</b>		<b>\$15,034,361.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
07-12-2012	\$11,807,377	Folsom CFD No 7 Sacramento CDIAC Number: 2012-0990 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Orrick Herrington (FA) NHA Advisors (PU) Folsom PFA (TR) Union Bank NA	09-01-21 Term	<u>TIC</u> <u>NIC</u> 2.65 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$10,588,277	\$2,266,238	\$0	\$61,568	\$2,275,010	0	0.63	Y	\$2,621,324	\$16,544	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	2012-0989	\$15,034,361.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-12-2012	\$3,226,984	Folsom CFD No 8 Sacramento CDIAC Number: 2012-1361 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Orrick Herrington (FA) NHA Advisors (PU) Folsom PFA (TR) Union Bank NA		09-01-21 Term	<u>TIC</u> <u>NIC</u> 2.65 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,893,801	\$322,698	\$0	\$32,698	\$322,566

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.23	\$406,191

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$930	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	2012-0989	\$15,034,361.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-17-1998	\$7,905,000	Sacramento City Financing Authority Sacramento CDIAC Number: 1999-0001 Revenue bond Flood Control, Storm Drainage North Natomas CFD No 2	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-23 Comb	<u>TIC</u> <u>NIC</u> 6.229 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$4,780,000	\$648,125	\$0	\$648,125	NR	\$648,125

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$11,019
Trustee	\$2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Sacramento North Natomas CFD No 2	\$2,910,000.00	1999-0002	\$6,509.73
LTOB	Sacramento North Natomas CFD No 2	\$4,995,000.00	1999-0003	\$6,509.73
<b>Total</b>		<b>\$7,905,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
12-17-1998	\$2,910,000	Sacramento North Natomas CFD No 2 Sacramento CDIAC Number: 1999-0002 Limited tax obligation bond Flood Control, Storm Drainage	NR	Neg	(BC) Orrick Herrington (PU) Sacramento City FA (TR) US Bank Corp Trust	09-01-23 Serial	<u>TIC</u> <u>NIC</u> 6.229 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,005,000	\$270,938	\$0	\$6,510	\$270,938

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
41.8	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sacramento City Financing Authority	1999-0001	\$7,905,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
12-17-1998	\$4,995,000	Sacramento North Natomas CFD No 2 Sacramento CDIAC Number: 1999-0003 Limited tax obligation bond Flood Control, Storm Drainage Series A	NR	Neg	(BC) Orrick Herrington (PU) Sacramento City FA (TR) US Bank Corp Trust	09-01-23 Serial	<u>TIC</u> <u>NIC</u> 6.229 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,775,000	\$377,188	\$0	\$6,510	\$377,188

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
58.2	Y	0.1	\$377,188

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$349	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sacramento City Financing Authority	1999-0001	\$7,905,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-01-1999	\$71,180,000	Sacramento City Financing Authority Sacramento CDIAC Number: 1999-1874 Revenue bond Multiple Capital Improvements, Public Works Del Paso Heights & Oak Park	S:AAA M:Aaa   Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) BNY Mellon Capital (UW) Stone & Youngberg	12-01-29 Comb	<u>TIC</u> <u>NIC</u> 5.772 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,990,000	\$269,663	\$0	\$271,945	NR	\$271,945

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,280

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sacramento Redevelopment Agency	\$17,855,000.00	2016-1175	
MKRL	Sacramento Redevelopment Agency	\$10,060,000.00	2016-1288	
<b>Total</b>		<b>\$27,915,000.00</b>		

#### MISCELLANEOUS

2016-1288 Del Paso Heights was was Partially Redeemed in 2005 and was Repaid in full on 12-1-2011 FY11/12.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-01-1999	\$17,855,000	Sacramento Redevelopment Agency Sacramento CDIAC Number: 2016-1175 Marks-Roos Authority Loan Multiple Capital Improvements, Public Works Oak Park	NR	Neg	(BC) Orrick Herrington (LE) Sacramento City FA (TR) BNY Mellon Capital	12-01-19 Comb		<u>TIC</u> <u>NIC</u> 1.841 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,990,000	\$269,663	\$0		\$271,945

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
100	N	0

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sacramento City Financing Authority	1999-1874	\$71,180,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-18-2002	\$160,475,000	Sacramento City Financing Authority Sacramento CDIAC Number: 2002-1123 Revenue bond Redevelopment, Multiple Purposes City Hall & Redevelopment	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) BNY Mellon Capital (UW) Merrill Lynch & Co	12-01-32 Comb	<u>TIC</u> <u>NIC</u> 4.759 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$16,750,000	\$10,828,839	\$0	NR	\$11,585,492	\$11,585,492

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,645

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sacramento Redevelopment Agency	\$26,815,000.00	2016-1176	
<b>Total</b>		<b>\$26,815,000.00</b>		

#### MISCELLANEOUS

Issue has been partially refunded.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-18-2002	\$26,815,000	Sacramento Redevelopment Agency Sacramento CDIAC Number: 2016-1176 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Merged Downtown Area	NR	Neg	(BC) Orrick Herrington (LE) Sacramento City FA (TR) BNY Mellon Capital	12-01-32 Comb		<u>TIC</u> 4.759 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$9,030,000	\$903,000	\$0		\$2,111,153

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
8	N	0	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sacramento City Financing Authority	2002-1123	\$160,475,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-17-2005	\$92,372,236	Sacramento City Financing Authority Sacramento CDIAC Number: 2005-1836 Tax allocation bond Redevelopment, Multiple Purposes Merged Downtown & Oak Park Series A	S:AAA M:Aaa    Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) U.S. Bank NA (UW) Stone & Youngberg	12-01-34 Comb CAB	<u>TIC</u> 5.282 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$92,372,236	\$14,777,899	\$0	NR	\$14,777,899	\$14,777,899

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Sacramento City Financing Authority	\$46,750,000.00	2005-1837	
MKRL	Sacramento Redevelopment Agency	\$8,843,743.00	2016-1199	
MKRL	Sacramento Redevelopment Agency	\$83,528,493.00	2016-1289	
<b>Total</b>		<b>\$139,122,236.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-17-2005	\$46,750,000	Sacramento City Financing Authority Sacramento CDIAC Number: 2005-1837 Tax allocation bond Redevelopment, Multiple Purposes Merged Downtown & Oak Park Series B Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) U.S. Bank NA (UW) Stone & Youngberg	12-01-25 Comb	<u>TIC</u> 5.759 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$39,375,000	\$14,777,899	\$0	NR	\$1,477,899	\$14,777,899

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sacramento Redevelopment Agency	\$11,855,000.00	2016-1283	
MKRL	Sacramento Redevelopment Agency	\$34,895,000.00	2016-1284	
<b>Total</b>		<b>\$46,750,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-17-2005	\$8,843,743	Sacramento Redevelopment Agency Sacramento CDIAC Number: 2016-1199 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Oak Park	NR	Neg	(BC) Orrick Herrington (LE) Sacramento City FA (TR) U.S. Bank NA	12-01-34 Comb	<u>TIC</u> 5.282 <u>NIC</u> <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$8,843,743	\$2,935,550	\$0		\$2,935,550

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
20	N	0	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sacramento City Financing Authority	2005-1836	\$92,372,236.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
11-17-2005	\$83,528,493	Sacramento Redevelopment Agency Sacramento CDIAC Number: 2016-1289 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Merged Downtown	NR	Neg	(BC) Orrick Herrington (LE) Sacramento City FA (TR) U.S. Bank NA	12-01-34 Comb	<u>TIC</u> 5.282 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$83,528,494	\$11,842,349	\$0		\$11,842,349

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
80	N	0	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sacramento City Financing Authority	2005-1836	\$92,372,236.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>		
11-17-2005	\$11,855,000	Sacramento Redevelopment Agency Sacramento CDIAC Number: 2016-1283 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Oak Park Federally Taxable	NR	Neg	(BC) Orrick Herrington (LE) Sacramento City FA (TR) U.S. Bank NA	12-01-25 Comb	<u>TIC</u> 5.759 <u>NIC</u> <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$7,070,000	\$2,935,550	\$0		\$2,935,550	20	0	N			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sacramento City Financing Authority	2005-1837	\$46,750,000.00

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-17-2005	\$34,895,000	Sacramento Redevelopment Agency Sacramento CDIAC Number: 2016-1284 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Merged Downtown	NR	Neg	(BC) Orrick Herrington (LE) Sacramento City FA (TR) U.S. Bank NA	12-01-05 Comb		<u>TIC</u> 5.759 <u>NIC</u> <u>TYPE:</u>	

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$32,305,000	\$11,842,349	\$0		\$11,842,349

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
80	N

C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sacramento City Financing Authority	2005-1837	\$46,750,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-17-2006	\$17,475,000	Sacramento City Financing Authority Sacramento CDIAC Number: 2006-0178 Tax allocation bond Redevelopment, Multiple Purposes Del Paso Heights & Oak Park Series A Refunding	S:AAA/A- M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) U.S. Bank NA (UW) Stone & Youngberg	12-01-32 Comb	<u>TIC</u> 4.463 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$13,030,000	\$1,767,054	\$0	NR	\$1,767,054	\$1,767,054

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Sacramento City Financing Authority	\$3,735,000.00	2006-0179	
MKRL	Sacramento Redevelopment Agency	\$11,845,000.00	2016-1291	
MKRL	Sacramento Redevelopment Agency	\$5,630,000.00	2016-1297	
<b>Total</b>		<b>\$21,210,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-17-2006	\$3,735,000	Sacramento City Financing Authority Sacramento CDIAC Number: 2006-0179 Tax allocation bond Redevelopment, Multiple Purposes Del Paso Heights Series B Federally Taxable	S:AAA/A- M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) U.S. Bank NA (UW) Stone & Youngberg	12-01-27 Comb	<u>TIC</u> 5.868 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,325,000	\$1,767,054	\$0	NR	\$1,767,054	\$1,767,054

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sacramento Redevelopment Agency	\$3,735,000.00	2016-1285	
<b>Total</b>		<b>\$3,735,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-17-2006	\$11,845,000	Sacramento Redevelopment Agency Sacramento CDIAC Number: 2016-1291 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Oak Park Series A	NR	Neg	(BC) Orrick Herrington (LE) Sacramento City FA (TR) U.S. Bank NA	12-01-32 Comb		<u>TIC</u> 4.463 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,830,000	\$973,778	\$0		\$973,778

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
55	N	0	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sacramento City Financing Authority	2006-0178	\$17,475,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-17-2006	\$5,630,000	Sacramento Redevelopment Agency Sacramento CDIAC Number: 2016-1297 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Del Paso Heights Series A	NR	Neg	(BC) Orrick Herrington (LE) Sacramento City FA (TR) U.S. Bank NA	12-01-32 Comb		<u>TIC</u> 4.463 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,200,000	\$793,277	\$0		\$793,277

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
45	N	0	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sacramento City Financing Authority	2006-0178	\$17,475,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-17-2006	\$3,735,000	Sacramento Redevelopment Agency Sacramento CDIAC Number: 2016-1285 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Del Paso Heights Federally Taxable	NR	Neg	(BC) Orrick Herrington (LE) Sacramento City FA (TR) U.S. Bank NA	12-01-27 Comb		<u>TIC</u> 5.868 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,325,000	\$793,277	\$0		\$793,277	45	0	N			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sacramento City Financing Authority	2006-0179	\$3,735,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-10-2013	\$23,525,000	Sacramento City Financing Authority Sacramento CDIAC Number: 2012-1942 Revenue bond Multiple Capital Improvements, Public Works Westlake & Regency Park Series A	S:BBB+	Neg	(BC) Orrick Herrington (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-28 Serial	<u>TIC</u> 3.428 <u>NIC</u> 3.646 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$23,525,000	\$2,352,500	\$0	NR	NR	\$2,352,700

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$553,078

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Sacramento North Natomas Westlake CFD No 2000-01	\$8,455,000.00	2012-1943	\$0.00
LTOB	Sacramento CFD No 2001-03	\$15,070,000.00	2012-1944	\$0.00
<b>Total</b>		<b>\$23,525,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-10-2013	\$8,455,000	Sacramento North Natomas Westlake CFD No 2000-01 Sacramento CDIAC Number: 2012-1943 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding	NR	Neg	(BC) Orrick Herrington (PU) Sacramento City FA (TR) The Bank of NY Mellon	09-01-26 Serial		<u>TIC</u> 0 <u>NIC</u> 0 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$8,455,000	\$845,500	\$0	\$0	\$845,572	35.94	0.93	Y	\$943,217	\$8,807	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sacramento City Financing Authority	2012-1942	\$23,525,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-10-2013	\$15,070,000	Sacramento CFD No 2001-03 Sacramento CDIAC Number: 2012-1944 Limited tax obligation bond Multiple Capital Improvements, Public Works North Natomas Regency Park Series A Refunding	NR	Neg	(BC) Orrick Herrington (PU) Sacramento City FA (TR) The Bank of NY Mellon	09-01-28 Serial		<u>TIC</u> 0 <u>NIC</u> 0 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$15,070,000	\$1,507,000	\$0	\$0	\$1,507,129	64.06	0.72	Y	\$1,461,760	\$10,549	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sacramento City Financing Authority	2012-1942	\$23,525,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-12-2003	\$33,695,588	Sacramento County Public Financing Authority Sacramento CDIAC Number: 2003-2116 Tax allocation bond Redevelopment, Multiple Purposes Mather/McClellan Merged & Del Paso Heights Series A	S:AAA/A-    Ins	Neg	(BC) Jones Hall (FA) Arimax Financial (EN) FGIC (TR) U.S. Bank NA (UW) Stone & Youngberg	12-01-33 Comb CAB	<u>TIC</u> 5.025 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$28,655,588	\$2,512,175	\$0	NR	NR	\$3,646,941

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
12/1/2033	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
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#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Sacramento County Public Financing Authority	\$8,345,000.00	2003-2117	
MKRL	Sacramento County Redevelopment Agency	\$27,630,000.00	2016-1286	
MKRL	Sacramento County Redevelopment Agency	\$6,065,588.00	2016-1292	
<b>Total</b>		<b>\$42,040,588.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-12-2003	\$8,345,000	Sacramento County Public Financing Authority Sacramento CDIAC Number: 2003-2117 Tax allocation bond Redevelopment, Multiple Purposes Mather/McClellan Merged Series B Federally Taxable	S:AAA/A-  Ins	Neg	(BC) Jones Hall (FA) Arimax Financial (EN) FGIC (TR) U.S. Bank NA (UW) Stone & Youngberg	12-01-33 Comb	<u>TIC</u> <u>NIC</u> 6.205 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$7,060,000	\$615,376	NR	\$615,392	NR	\$615,392

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
12/1/2033	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sacramento County Redevelopment Agency	\$8,345,000.00	2016-1287	
<b>Total</b>		<b>\$8,345,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-12-2003	\$27,630,000	Sacramento County Redevelopment Agency Sacramento CDIAC Number: 2016-1286 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Mather/McClellan Merged	NR	Neg	(BC) Jones Hall (FA) Arimax Financial (LE) Sacramento Co PFA (TR) U.S. Bank NA	12-01-33 Comb	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	5.025	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$22,590,000	\$2,267,837	\$0		\$3,304,262

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
	N	0	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sacramento County Public Financing Authority	2003-2116	\$33,695,588.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-12-2003	\$6,065,588	Sacramento County Redevelopment Agency Sacramento CDIAC Number: 2016-1292 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Del Paso Heights	NR	Neg	(BC) Jones Hall (FA) Arimax Financial (LE) Sacramento Co PFA (TR) U.S. Bank NA	12-01-33 Comb		<u>TIC</u> 5.025 <u>NIC</u> <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,065,588	\$244,338	\$0		\$342,580

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sacramento County Public Financing Authority	2003-2116	\$33,695,588.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-12-2003	\$8,345,000	Sacramento County Redevelopment Agency Sacramento CDIAC Number: 2016-1287 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Mather/McClellan Merged Series B Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Arimax Financial (LE) Sacramento Co PFA (TR) U.S. Bank NA	12-01-33 Comb		<u>TIC</u> <u>NIC</u> 6.205 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,060,000	\$615,392	\$0		\$615,392

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sacramento County Public Financing Authority	2003-2117	\$8,345,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-12-2003	\$12,880,000	Sacramento County Public Financing Authority Sacramento CDIAC Number: 2003-2217 Tax allocation bond Redevelopment, Multiple Purposes N Sacramento & Alkalai Flat Series C Refunding	S:AA/BBB-     Ins	Neg	(BC) Jones Hall (FA) Arimax Financial (EN) Radian Asset Assurance (TR) U.S. Bank NA (UW) Stone & Youngberg	12-01-33 Comb	<u>TIC</u> <u>NIC</u> 5.011 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$9,315,000	\$938,240	\$0	\$938,317	\$0	\$938,317

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
12/1/2033	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sacramento County Redevelopment Agency	\$5,175,000.00	2016-1293	
MKRL	Sacramento County Redevelopment Agency	\$7,705,000.00	2016-1294	
<b>Total</b>		<b>\$12,880,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-12-2003	\$5,175,000	Sacramento County Redevelopment Agency Sacramento CDIAC Number: 2016-1293 Marks-Roos Authority Loan Redevelopment, Multiple Purposes North Sacramento Series C	NR	Neg	(BC) Jones Hall (FA) Arimax Financial (LE) Sacramento Co PFA (TR) U.S. Bank NA	12-01-33 Comb	<u>TIC</u> <u>NIC</u> 5.011 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,530,000	\$938,240	\$0		\$377,016

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sacramento County Public Financing Authority	2003-2217	\$12,880,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-12-2003	\$7,705,000	Sacramento County Redevelopment Agency Sacramento CDIAC Number: 2016-1294 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Alkalai Flat Series C	NR	Neg	(BC) Jones Hall (FA) Arimax Financial (LE) Sacramento Co PFA (TR) U.S. Bank NA	12-01-33 Comb		<u>TIC</u> <u>NIC</u> 5.011 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,785,000	\$938,240	\$0		\$561,301

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sacramento County Public Financing Authority	2003-2217	\$12,880,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-14-2008	\$24,765,000	Sacramento County Public Financing Authority Sacramento CDIAC Number: 2007-1531 Tax allocation bond Redevelopment, Multiple Purposes Mather/McClellan Merged Area Series A	S:AAA/A-    Ins	Neg	(BC) Jones Hall (FA) First Southwest (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stone & Youngberg	12-01-38 Comb	<u>TIC</u> <u>NIC</u> 4.806 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$24,765,000	\$1,369,518	\$0	\$1,369,630	\$0	\$1,369,630

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
12/1/2038	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sacramento County Redevelopment Agency	\$24,765,000.00	2016-1295	
<b>Total</b>		<b>\$24,765,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-14-2008	\$24,765,000	Sacramento County Redevelopment Agency Sacramento CDIAC Number: 2016-1295 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Mather/McClellan Merged Area Series A	NR	Neg	(BC) Jones Hall (FA) First Southwest (LE) Sacramento Co PFA (TR) U.S. Bank NA	12-01-38 Comb		<u>TIC</u> 4.806 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$24,765,000	\$1,369,630	\$0		\$1,369,630

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sacramento County Public Financing Authority	2007-1531	\$24,765,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-14-2008	\$23,780,000	Sacramento County Public Financing Authority Sacramento CDIAC Number: 2007-1532 Tax allocation bond Redevelopment, Multiple Purposes Mather/McClellan Merged Area Series B Federally Taxable	S:AAA/A-     Ins	Neg	(BC) Jones Hall (FA) First Southwest (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stone & Youngberg	12-01-38 Comb	<u>TIC</u> <u>NIC</u> 6.292 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$20,490,000	\$1,165,076	\$0	\$1,165,171	\$0	\$1,165,171

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
12/1/2038	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sacramento County Redevelopment Agency	\$23,780,000.00	2016-1296	
<b>Total</b>		<b>\$23,780,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-14-2008	\$23,780,000	Sacramento County Redevelopment Agency Sacramento CDIAC Number: 2016-1296 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Mather/McClellan Merged Area Series B Federally Taxable	NR	Neg	(BC) Jones Hall (FA) First Southwest (LE) Sacramento Co PFA (TR) U.S. Bank NA	12-01-38 Comb		<u>TIC</u> <u>NIC</u> 6.292 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$20,490,000	\$1,165,076	\$0		\$1,165,171

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sacramento County Public Financing Authority	2007-1532	\$23,780,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-14-2006	\$7,530,000	Adelanto Public Financing Authority San Bernardino CDIAC Number: 2006-1337 Revenue bond Multiple Capital Improvements, Public Works AD No 1A & No 1B Refunding	NR	Neg	(BC) Richards Watson (FA) Urban Futures (TR) Union Bank of CA (UW) E J De La Rosa	09-15-15 Comb	<u>TIC</u> 4.606 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,225,000	\$753,000	\$0	NR	NR	\$753,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,190
Consultant	\$5,683

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
RB	Adelanto Public Financing Authority	\$10,210,000.00	1994-0111	\$9,858.19
RB	Adelanto Public Financing Authority	\$2,075,000.00	1994-0112	\$9,858.18
<b>Total</b>		<b>\$12,285,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-23-1994	\$10,210,000	Adelanto Public Financing Authority San Bernardino CDIAC Number: 1994-0111 Revenue bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Burke Williams (UW) First CA Cap Mrkts	Comb	<u>TIC</u> <u>NIC</u> 7.251 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,230,000	\$0	\$0	\$9,858	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	6.73	\$1,045,773

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$70,361	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Adelanto Public Financing Authority	2006-1337	\$7,530,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-23-1994	\$2,075,000	Adelanto Public Financing Authority San Bernardino CDIAC Number: 1994-0112 Revenue bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Burke Williams (UW) First CA Cap Mrkts	Comb	<u>TIC</u> <u>NIC</u> 6.517 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$640,000	\$0	\$0	\$9,858	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	6.73	Y	\$1,045,773

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$70,361	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Adelanto Public Financing Authority	2006-1337	\$7,530,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-22-2005	\$8,875,000	Big Bear Lake Financing Authority San Bernardino CDIAC Number: 2005-1845 Tax allocation bond Redevelopment, Multiple Purposes Big Bear Lake & Moonridge Refunding	S:AAA     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) Piper Jaffray & Co	08-01-25 Comb	<u>TIC</u> <u>NIC</u> 4.216 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$6,440,000	\$657,855	\$0	NR	NR	\$657,874

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,720
Disclosure	\$1,850

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Big Bear Lake Improvement Agency	\$1,069,438.00	2016-0642	
MKRL	Big Bear Lake Improvement Agency	\$7,805,563.00	2016-0643	
<b>Total</b>		<b>\$8,875,001.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-22-2005	\$1,069,438	Big Bear Lake Improvement Agency San Bernardino CDIAC Number: 2016-0642 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Moonridge	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (LE) Big Bear Lk FA (TR) Union Bank of CA	08-01-25 Comb		<u>TIC</u> <u>NIC</u> 4.216 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$776,020	\$79,272	\$0		\$79,273

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Big Bear Lake Financing Authority	2005-1845	\$8,875,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-22-2005	\$7,805,563	Big Bear Lake Improvement Agency San Bernardino CDIAC Number: 2016-0643 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Big Bear Lake	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (LE) Big Bear Lk FA (TR) Union Bank of CA	08-01-25 Comb	<u>TIC</u> <u>NIC</u> 4.216 <u>TYPE:</u>

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,663,980	\$578,583	\$0		\$578,600

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
0	N	0

**C. TEETER PLAN**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Big Bear Lake Financing Authority	2005-1845	\$8,875,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-17-2006	\$49,660,000	Chino Hills Financing Authority San Bernardino CDIAC Number: 2006-0789 Revenue bond Public Building CFD Nos 1, 2, 4, 5, 6 & 8	S:AAA/BBB-  F:AAA  Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) FSA (TR) U.S. Bank NA (UW) Citigroup Global Markets	09-01-30 Comb	<u>TIC</u> <u>NIC</u> 4.122 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$34,270,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$250,475
Bond Counsel	\$4,300
Fiscal Agent	\$26,500
Consultant	\$39,600
Financial Advisor	\$13,900

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Chino Hills CFD No 1	\$5,610,000.00	2006-0790	\$61,801.90
LTOB	Chino Hills CFD No 2	\$17,845,000.00	2006-0791	\$61,702.30
LTOB	Chino Hills CFD No 4	\$4,320,000.00	2006-0792	\$43,787.90
LTOB	Chino Hills CFD No 5	\$18,175,000.00	2006-0793	\$12,326.80
LTOB	Chino Hills CFD No 6	\$2,040,000.00	2006-0794	\$10,554.50
LTOB	Chino Hills CFD No 8	\$1,670,000.00	2006-0795	\$33,660.50
<b>Total</b>		<b>\$49,660,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-17-2006	\$5,610,000	Chino Hills CFD No 1 San Bernardino CDIAC Number: 2006-0790 Limited tax obligation bond Public Building Rolling Ridge	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (PU) Chino Hills FA (TR) U.S. Bank NA	09-01-27 Serial		<u>TIC</u> <u>NIC</u> 4.122 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,995,000	\$721,303	\$0	\$61,802	\$721,303

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	52	\$1,237,639

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$6,390	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Hills Financing Authority	2006-0789	\$49,660,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-17-2006	\$17,845,000	Chino Hills CFD No 2 San Bernardino CDIAC Number: 2006-0791 Limited tax obligation bond Public Building Los Ranchos	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (PU) Chino Hills FA (TR) U.S. Bank NA	09-01-26 Serial	<u>TIC</u> <u>NIC</u> 4.122 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$11,980,000	\$1,676,080	\$0	\$61,702	\$1,676,080	0	0.51	Y	\$2,660,588	\$13,580	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Hills Financing Authority	2006-0789	\$49,660,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-17-2006	\$4,320,000	Chino Hills CFD No 4 San Bernardino CDIAC Number: 2006-0792 Limited tax obligation bond Public Building The Oaks Area	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (PU) Chino Hills FA (TR) U.S. Bank NA	09-01-26 Serial		<u>TIC</u> <u>NIC</u> 4.122 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,565,000	\$421,614	\$0	\$43,788	\$421,614

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.38	\$915,972

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$3,462	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Hills Financing Authority	2006-0789	\$49,660,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-17-2006	\$18,175,000	Chino Hills CFD No 5 San Bernardino CDIAC Number: 2006-0793 Limited tax obligation bond Public Building Soquel Canyon, Rincon & Woodview	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) U.S. Bank NA (UW) Chino Hills FA	09-01-30 Comb		<u>TIC</u> <u>NIC</u> 4.122 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$15,460,000	\$1,502,976	\$0	\$12,327	\$1,502,976	0	1.18	Y	\$2,840,549	\$33,434	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Hills Financing Authority	2006-0789	\$49,660,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-17-2006	\$2,040,000	Chino Hills CFD No 6 San Bernardino CDIAC Number: 2006-0794 Limited tax obligation bond Public Building Carbon Canyon Area	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (PU) Chino Hills FA (TR) U.S. Bank NA	09-01-22 Serial		<u>TIC</u> <u>NIC</u> 4.122 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,390,000	\$203,786	\$0	\$10,555	\$203,786

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	1.84	\$274,258

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$5,059	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Hills Financing Authority	2006-0789	\$49,660,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-17-2006	\$1,670,000	Chino Hills CFD No 8 San Bernardino CDIAC Number: 2006-0795 Limited tax obligation bond Public Building Butterfield	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (PU) Chino Hills FA (TR) U.S. Bank NA	09-01-16 Serial		<u>TIC</u> <u>NIC</u> 4.122 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$880,000	\$292,443	\$0	\$33,661	\$292,443

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.8	\$830,968

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$6,657	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Hills Financing Authority	2006-0789	\$49,660,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-07-2006	\$10,545,000	Chino Public Financing Authority San Bernardino CDIAC Number: 2006-1459 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 99-1 & 2000-1	NR	Neg	(BC) Rutan & Tucker LLP (FA) Chilton & Assoc (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	09-01-30 Comb	<u>TIC</u> <u>NIC</u> 4.932 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$8,185,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2030	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Chino CFD No 99-1	\$8,460,000.00	2006-1460	\$0.00
LTOB	Chino CFD No 2000-1	\$2,085,000.00	2006-1462	\$0.00
<b>Total</b>		<b>\$10,545,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-07-2006	\$8,460,000	Chino CFD No 99-1 San Bernardino CDIAC Number: 2006-1460 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Chilton & Assoc (PU) Chino PFA (TR) Wells Fargo Bank NA	09-01-29 Comb	<u>TIC</u> <u>NIC</u> 4.929 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$6,455,000	\$575,183	\$0	\$0	\$613,037	0	0	N	\$574,541	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Public Financing Authority	2006-1459	\$10,545,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-07-2006	\$2,085,000	Chino CFD No 2000-1 San Bernardino CDIAC Number: 2006-1462 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Chilton & Assoc (PU) Chino Hills FA (TR) Wells Fargo Bank NA	09-01-30 Comb	<u>TIC</u> <u>NIC</u> 4.94 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,730,000	\$150,250	\$0	\$0	\$151,047	0	0	N	\$152,127	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Public Financing Authority	2006-1459	\$10,545,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-02-2012	\$52,985,000	Chino Public Financing Authority San Bernardino CDIAC Number: 2012-1547 Revenue bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Rutan & Tucker LLP (FA) OConnor & Co Sec (TR) Wells Fargo Bank NA (UW) Stone Youngberg/Stifel	09-01-38 Comb	<u>TIC</u> <u>NIC</u> 4.669 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$52,985,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Chino CFD No 2001-1	\$2,480,000.00	2012-1548	\$0.00
LTOB	Chino CFD No 2003-1	\$6,340,000.00	2012-1549	\$0.00
LTOB	Chino CFD No 2003-2	\$5,815,000.00	2012-1550	\$0.00
LTOB	Chino CFD No 2003-3	\$20,475,000.00	2012-1551	\$0.00
LTOB	Chino CFD No 2003-4	\$5,240,000.00	2012-1552	\$0.00
LTOB	Chino CFD No 2009-1	\$12,635,000.00	2012-1553	\$0.00
<b>Total</b>		<b>\$52,985,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-02-2012	\$2,480,000	Chino CFD No 2001-1 San Bernardino CDIAC Number: 2012-1548 Limited tax obligation bond Multiple Capital Improvements, Public Works Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) OConnor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank NA	09-01-32 Comb	<u>TIC</u> 0 <u>NIC</u> 4.567 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,480,000	\$199,302	\$0	\$0	\$199,303

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Public Financing Authority	2012-1547	\$52,985,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-02-2012	\$6,340,000	Chino CFD No 2003-1 San Bernardino CDIAC Number: 2012-1549 Limited tax obligation bond Multiple Capital Improvements, Public Works Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) OConnor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank NA	09-01-33 Comb	<u>TIC</u> <u>NIC</u> 4.611 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,340,000	\$487,294	\$0	\$0	\$487,295

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Public Financing Authority	2012-1547	\$52,985,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-02-2012	\$5,815,000	Chino CFD No 2003-2 San Bernardino CDIAC Number: 2012-1550 Limited tax obligation bond Multiple Capital Improvements, Public Works Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) OConnor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank NA	09-01-33 Comb	<u>TIC</u> <u>NIC</u> 4.61 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$5,815,000	\$448,000	\$0	\$0	\$448,000	0	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Public Financing Authority	2012-1547	\$52,985,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-02-2012	\$20,475,000	Chino CFD No 2003-3 San Bernardino CDIAC Number: 2012-1551 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area No 1 Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) OConnor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank NA	09-01-34 Comb	<u>TIC</u> <u>NIC</u> 4.649 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$20,475,000	\$1,527,500	\$0	\$0	\$1,527,500

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
0	N	0.01

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Public Financing Authority	2012-1547	\$52,985,000.00

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-02-2012	\$5,240,000	Chino CFD No 2003-4 San Bernardino CDIAC Number: 2012-1552 Limited tax obligation bond Multiple Capital Improvements, Public Works Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) OConnor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank NA	09-01-33 Comb	<u>TIC</u> <u>NIC</u> 4.609 <u>TYPE:</u>

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,240,000	\$403,563	\$0	\$0	\$403,563

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Public Financing Authority	2012-1547	\$52,985,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-02-2012	\$12,635,000	Chino CFD No 2009-1 San Bernardino CDIAC Number: 2012-1553 Limited tax obligation bond Multiple Capital Improvements, Public Works Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) OConnor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank NA	09-01-38 Comb		<u>TIC</u> <u>NIC</u> 4.774 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$12,635,000	\$869,750	\$0	\$0	\$869,750

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Public Financing Authority	2012-1547	\$52,985,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-05-1996	\$6,215,000	Colton Public Financing Authority San Bernardino CDIAC Number: 1996-1700 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 87-1, 88-1 & 89-1	S:AAA     Ins	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (EN) FSA (TR) First Trust of CA (UW) Rauscher Pierce	09-01-19 Comb	<u>TIC</u> <u>NIC</u> 5.481 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,215,000	\$474,075	\$0	NR	NR	\$500,338

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2019	\$4,900	\$30,220

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$6,660
Consultant	\$11,253

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Colton CFD No 89-1	\$2,965,000.00	1996-1697	\$13,387.34
LTOB	Colton CFD No 88-1	\$2,190,000.00	1996-1698	\$14,399.37
LTOB	Colton CFD No 87-1	\$1,060,000.00	1996-1699	\$13,673.99
<b>Total</b>		<b>\$6,215,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-19-1996	\$2,965,000	Colton CFD No 89-1 San Bernardino CDIAC Number: 1996-1697 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (PU) Colton PFA (TR) First Trust of CA	09-01-19 Serial		<u>TIC</u> <u>NIC</u> 6.32 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,350,000	\$0	\$0	\$13,387	\$0	47.71	0	N	\$247,204	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Colton Public Financing Authority	1996-1700	\$6,215,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-19-1996	\$2,190,000	Colton CFD No 88-1 San Bernardino CDIAC Number: 1996-1698 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (PU) Colton PFA (TR) First Trust of CA	09-01-15 Serial		<u>TIC</u> <u>NIC</u> 6.605 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$525,000	\$0	\$0	\$14,399	\$0	35.24	1.92	Y	\$208,074	\$3,991	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Colton Public Financing Authority	1996-1700	\$6,215,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-19-1996	\$1,060,000	Colton CFD No 87-1 San Bernardino CDIAC Number: 1996-1699 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (PU) Colton PFA (TR) First Trust of CA	09-01-18 Serial		<u>TIC</u> <u>NIC</u> 6.6 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$435,000	\$0	\$0	\$13,674	\$0	17.06	0.65	Y	\$102,377	\$661	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Colton Public Financing Authority	1996-1700	\$6,215,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-14-1998	\$44,015,000	Colton Public Financing Authority San Bernardino CDIAC Number: 1998-0086 Tax allocation bond Redevelopment, Multiple Purposes Santa Ana River/Cooley Ranch Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Sabo & Green (FA) Dain Rauscher (EN) MBIA Corp (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-01-27 Comb	<u>TIC</u> <u>NIC</u> 5.286 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$20,905,000	\$1,660,836	\$0	\$2,947,174	NR	\$2,947,174

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Disclosure	\$12,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Colton Redevelopment Agency	\$19,575,000.00	2016-0757	\$1,166.66
MKRL	Colton Redevelopment Agency	\$9,240,000.00	2016-0758	\$1,166.67
MKRL	Colton Redevelopment Agency	\$15,200,000.00	2016-0759	\$1,166.66
<b>Total</b>		<b>\$44,015,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-14-1998	\$19,575,000	Colton Redevelopment Agency San Bernardino CDIAC Number: 2016-0757 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Cooley Ranch	NR	Neg	(BC) Sabo & Green (FA) Dain Rauscher (LE) Colton PFA (TR) US Bank Corp Trust	08-01-27 Comb		<u>TIC</u> <u>NIC</u> 5.286 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$10,460,000		\$0	\$1,167	\$1,026,375

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0		

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Colton Public Financing Authority	1998-0086	\$44,015,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-14-1998	\$9,240,000	Colton Redevelopment Agency San Bernardino CDIAC Number: 2016-0758 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Hsg Set-Aside	NR	Neg	(BC) Sabo & Green (FA) Dain Rauscher (LE) Colton PFA (TR) US Bank Corp Trust	08-01-27 Comb		<u>TIC</u> <u>NIC</u> 5.286 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,815,000		\$0	\$1,167	\$402,000

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Colton Public Financing Authority	1998-0086	\$44,015,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-14-1998	\$15,200,000	Colton Redevelopment Agency San Bernardino CDIAC Number: 2016-0759 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Santa Ana River	NR	Neg	(BC) Sabo & Green (FA) Dain Rauscher (LE) Colton PFA (TR) US Bank Corp Trust	08-01-27 Comb		<u>TIC</u> <u>NIC</u> 5.286 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,630,000		\$0	\$1,167	\$1,518,799

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0		

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Colton Public Financing Authority	1998-0086	\$44,015,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-17-2008	\$62,295,000	Etiwanda School District Public Financing Authority San Bernardino CDIAC Number: 2008-0010 Revenue bond K-12 School Facility CFD Nos 1 thru 4, 7, 8 & 2001-1	S:AAA/A- M:Aaa F:AAA  Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stone & Youngberg	09-15-32 Comb	<u>TIC</u> <u>NIC</u> 6.085 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$52,935,000	\$4,490,244	\$0	NR	NR	\$4,544,825

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Etiwanda School District CFD No 2	\$1,650,000.00	2008-0011	\$0.00
LTOB	Rancho Etiwanda Public Facilities CFD No 1	\$21,010,000.00	2008-0012	\$0.00
LTOB	Etiwanda School District CFD No 2001-1	\$4,870,000.00	2008-0013	\$0.00
LTOB	Etiwanda School District CFD No 3	\$6,825,000.00	2008-0066	\$0.00
LTOB	Etiwanda School District CFD No 4	\$6,440,000.00	2008-0067	\$0.00
LTOB	Etiwanda School District CFD No 7	\$14,680,000.00	2008-0068	\$0.00
LTOB	Etiwanda School District CFD No 8	\$7,565,000.00	2008-0069	\$0.00
<b>Total</b>		<b>\$63,040,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-17-2008	\$1,650,000	Etiwanda School District CFD No 2 San Bernardino CDIAC Number: 2008-0011 Limited tax obligation bond K-12 School Facility Refunding	NR     Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (PU) Etiwanda School Dist PFA (TR) U.S. Bank NA	09-15-14 Serial		<u>TIC</u> 3.391 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$505,000	\$117,527	\$0	\$0	\$118,934	2.62	1.15	Y	\$277,954	\$3,195	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Etiwanda School District Public Financing Authority	2008-0010	\$62,295,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-17-2008	\$21,010,000	Rancho Etiwanda Public Facilities CFD No 1 San Bernardino CDIAC Number: 2008-0012 Limited tax obligation bond K-12 School Facility Refunding	NR     Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (PU) Etiwanda School Dist PFA (TR) U.S. Bank NA	09-15-31 Serial	<u>TIC</u> 4.847 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$18,650,000	\$1,496,510	\$0	\$0	\$1,515,263	33.33	1.55	Y	\$1,574,777	\$24,450	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Etiwanda School District Public Financing Authority	2008-0010	\$62,295,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-17-2008	\$4,870,000	Etiwanda School District CFD No 2001-1 San Bernardino CDIAC Number: 2008-0013 Limited tax obligation bond K-12 School Facility Silver Ridge Refunding	NR      Ins	Neg	(BC) (EN) (PU) (TR)	Stradling Yocca Assured Guaranty Corp Etiwanda School Dist PFA U.S. Bank NA	09-15-32 Serial	<u>TIC</u> 4.919 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,450,000	\$346,883	\$0	\$0	\$351,034	7.73	0.9	Y	\$381,096	\$3,423	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Etiwanda School District Public Financing Authority	2008-0010	\$62,295,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-17-2008	\$6,825,000	Etiwanda School District CFD No 3 San Bernardino CDIAC Number: 2008-0066 Limited tax obligation bond K-12 School Facility Terra Vista Refunding	NR     Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (PU) Etiwanda School Dist PFA (TR) U.S. Bank NA	09-15-18 Serial		<u>TIC</u> 3.755 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,980,000	\$486,134	\$0	\$0	\$491,952	10.83	0.43	Y	\$778,614	\$3,365	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Etiwanda School District Public Financing Authority	2008-0010	\$62,295,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-17-2008	\$6,440,000	Etiwanda School District CFD No 4 San Bernardino CDIAC Number: 2008-0067 Limited tax obligation bond K-12 School Facility Refunding	NR     Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (PU) Etiwanda School Dist PFA (TR) U.S. Bank NA	09-15-24 Serial		<u>TIC</u> 4.354 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$5,155,000	\$458,711	\$0	\$0	\$464,201	10.22	1.1	Y	\$493,964	\$5,455	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Etiwanda School District Public Financing Authority	2008-0010	\$62,295,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-17-2008	\$14,680,000	Etiwanda School District CFD No 7 San Bernardino CDIAC Number: 2008-0068 Limited tax obligation bond K-12 School Facility Refunding	NR     Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (PU) Etiwanda School Dist PFA (TR) U.S. Bank NA	09-15-31 Serial		<u>TIC</u> 4.354 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$13,275,000	\$1,045,634	\$0	\$0	\$1,058,148	23.29	0.8	Y	\$1,362,787	\$10,860	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Etiwanda School District Public Financing Authority	2008-0010	\$62,295,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-17-2008	\$7,565,000	Etiwanda School District CFD No 8 San Bernardino CDIAC Number: 2008-0069 Limited tax obligation bond K-12 School Facility Refunding	NR     Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (PU) Etiwanda School Dist PFA (TR) U.S. Bank NA	09-15-32 Serial		<u>TIC</u> 4.926 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$6,920,000	\$538,843	\$0	\$0	\$545,292	12	0.92	Y	\$635,541	\$5,857	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Etiwanda School District Public Financing Authority	2008-0010	\$62,295,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-16-2003	\$45,000,000	Fontana Public Financing Authority San Bernardino CDIAC Number: 2003-1847 Tax allocation bond Redevelopment, Multiple Purposes N Fontana Series A	S:AAA/A M:Aaa/A3  Ins	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) Ambac (TR) U.S. Bank NA (UW) Stone & Youngberg	09-01-32 Comb	<u>TIC</u> <u>NIC</u> 5.077 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$42,475,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Fontana Redevelopment Agency	\$34,765,761.00	2016-1615	
<b>Total</b>		<b>\$34,765,761.00</b>		

#### MISCELLANEOUS

This Issue is no longer reportable due to the States Dissolved Redevelopment Agencies

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-16-2003	\$34,765,761	Fontana Redevelopment Agency San Bernardino CDIAC Number: 2016-1615 Marks-Roos Authority Loan Redevelopment, Multiple Purposes N Fontana RDA	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (LE) Fontana PFA (TR) U.S. Bank NA		09-01-32 Comb	<u>TIC</u> <u>NIC</u> 5.077 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$0		\$0		\$0		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fontana Public Financing Authority	2003-1847	\$45,000,000.00

#### MISCELLANEOUS

This Issue is no longer reportable due to the States Dissolved Redevelopment Agencies



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-16-2003	\$9,640,000	Fontana Public Financing Authority San Bernardino CDIAC Number: 2003-1848 Tax allocation bond Redevelopment, Multiple Purposes N Fontana Series B Federally Taxable	S:AAA/A M:Aaa/A3  Ins	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) Ambac (TR) U.S. Bank NA (UW) Stone & Youngberg	09-01-32 Comb	<u>TIC</u> <u>NIC</u> 6.317 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$8,425,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Fontana Redevelopment Agency	\$5,771,758.00	2016-1616	
<b>Total</b>		<b>\$5,771,758.00</b>		

#### MISCELLANEOUS

This Issue is no longer reportable due to the States Dissolved Redevelopment Agencies

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-16-2003	\$5,771,758	Fontana Redevelopment Agency San Bernardino CDIAC Number: 2016-1616 Marks-Roos Authority Loan Redevelopment, Multiple Purposes North Fontana RDA Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (LE) Fontana PFA (TR) U.S. Bank NA		09-01-32 Comb	<u>TIC</u> <u>NIC</u> 6.317 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$0		\$0		\$0		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fontana Public Financing Authority	2003-1848	\$9,640,000.00

### MISCELLANEOUS

This Issue is no longer reportable due to the States Dissolved Redevelopment Agencies

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-20-2005	\$134,965,000	Fontana Public Financing Authority San Bernardino CDIAC Number: 2004-1714 Revenue bond Redevelopment, Multiple Purposes North Fontana Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) Ambac (TR) U.S. Bank NA (UW) RBC Dain Rauscher	10-01-32 Comb	<u>TIC</u> <u>NIC</u> 4.378 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$115,675,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Fontana Redevelopment Agency	\$61,565,000.00	2005-1180	
MKRL	Fontana Redevelopment Agency	\$73,400,000.00	2016-1617	
<b>Total</b>		<b>\$134,965,000.00</b>		

#### MISCELLANEOUS

This Issue is no longer reportable due to the States Dissolved Redevelopment Agencies

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>			<u>Capital Appreciation Bond</u>	
01-20-2005	\$61,565,000	Fontana Redevelopment Agency San Bernardino CDIAC Number: 2005-1180 Tax allocation bond Redevelopment, Multiple Purposes N Fontana Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Stradling Yocca CSG Advisors Fontana PFA U.S. Bank NA	10-01-32 Serial	<u>TIC</u> 12 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$0	\$0	\$0		\$0		0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fontana Public Financing Authority	2004-1714	\$134,965,000.00

### MISCELLANEOUS

This Issue is no longer reportable due to the States Dissolved Redevelopment Agencies

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-20-2005	\$73,400,000	Fontana Redevelopment Agency San Bernardino CDIAC Number: 2016-1617 Marks-Roos Authority Loan Redevelopment, Multiple Purposes North Fontana Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (LE) Fontana PFA (TR) U.S. Bank NA		10-01-32 Comb	<u>TIC</u> <u>NIC</u> 4.378 <u>TYPE:</u>	

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$0		\$0		\$0		0	N			N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fontana Public Financing Authority	2004-1714	\$134,965,000.00

MISCELLANEOUS

This Issue is no longer reportable due to the States Dissolved Redevelopment Agencies

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-29-2005	\$28,020,000	Fontana Public Financing Authority San Bernardino CDIAC Number: 2005-1358 Revenue bond Multiple Capital Improvements, Public Works Sr Ser A CFD Nos 7 & 12	S:AAA/BBB-    Ins	Neg	(BC) Orrick Herrington (FA) CSG Advisors (EN) Ambac (TR) U.S. Bank NA (UW) Stone & Youngberg	09-01-30 Comb	<u>TIC</u> <u>NIC</u> 4.348 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$21,755,000	\$1,780,531	\$0	NR	NR	\$1,780,581

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Fontana CFD No 7	\$3,985,000.00	2005-1359	
LTOB	Fontana CFD No 12	\$26,920,000.00	2005-1360	
RB	Fontana Public Financing Authority	\$2,885,000.00	2005-1533	
<b>Total</b>		<b>\$33,790,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-29-2005	\$2,885,000	Fontana Public Financing Authority San Bernardino CDIAC Number: 2005-1533 Revenue bond Multiple Capital Improvements, Public Works Sub Ser B CFD Nos 7 & 12	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stone & Youngberg	09-01-30 Comb	<u>TIC</u> <u>NIC</u> 4.348 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,365,000	\$274,990	\$0	NR	NR	\$274,998

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-29-2005	\$3,985,000	Fontana CFD No 7 San Bernardino CDIAC Number: 2005-1359 Limited tax obligation bond Multiple Capital Improvements, Public Works Country Club Estates Refunding	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (PU) Fontana PFA (TR) U.S. Bank NA	09-01-28 Serial		<u>TIC</u> <u>NIC</u> 4.301 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,110,000	\$274,998	\$0		\$274,998		2.04	Y	\$285,805	\$7,969	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fontana Public Financing Authority	2005-1358	\$28,020,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>		
07-29-2005	\$26,920,000	Fontana CFD No 12 San Bernardino CDIAC Number: 2005-1360 Limited tax obligation bond Multiple Capital Improvements, Public Works Sierra Lakes Ser A & B Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Orrick Herrington CSG Advisors Fontana PFA U.S. Bank NA	09-01-30 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	4.415

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$21,755,000	\$1,780,580			\$1,780,580		1.49	Y	\$1,925,789	\$40,934	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fontana Public Financing Authority	2005-1358	\$28,020,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-30-2007	\$132,150,000	Hesperia Public Financing Authority San Bernardino CDIAC Number: 2007-1217 Revenue bond Redevelopment, Multiple Purposes No 1, 2 & Hsg Series A	M:Aaa/Baa1    Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Banc of America Sec	09-01-37 Comb	<u>TIC</u> <u>NIC</u> 5.301 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$107,040,000	\$9,733,793	\$0	\$9,442,507	NR	\$9,442,507

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$5,220

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
RB	Hesperia Public Financing Authority	\$22,170,000.00	2007-1218	
MKRL	Hesperia Community Redevelopment Agency	\$81,235,000.00	2016-0989	
MKRL	Hesperia Community Redevelopment Agency	\$4,940,000.00	2016-0990	
MKRL	Hesperia Community Redevelopment Agency	\$45,975,000.00	2016-0991	
<b>Total</b>		<b>\$154,320,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-30-2007	\$22,170,000	Hesperia Public Financing Authority San Bernardino CDIAC Number: 2007-1218 Revenue bond Redevelopment, Multiple Purposes No 1, 2 & Hsg Series B Federally Taxable	M:Aaa/Baa1    Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Banc of America Sec	09-01-21 Term	<u>TIC</u> 5.301 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$13,620,000	\$1,699,129	\$0	\$1,699,146	NR	\$1,699,146

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$3,140

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Hesperia Community Redevelopment Agency	\$10,010,000.00	2016-0992	
MKRL	Hesperia Community Redevelopment Agency	\$765,000.00	2016-0993	
MKRL	Hesperia Community Redevelopment Agency	\$11,395,000.00	2016-0994	
<b>Total</b>		<b>\$22,170,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-30-2007	\$81,235,000	Hesperia Community Redevelopment Agency San Bernardino CDIAC Number: 2016-0989 Marks-Roos Authority Loan Redevelopment, Multiple Purposes No 1 Series A	NR	Neg	(BC) Jones Hall (LE) Hesperia PFA (TR) Union Bank of CA	09-01-37 Comb	<u>TIC</u> <u>NIC</u> 5.301 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$69,953,219	\$6,498,639	\$0		\$6,498,638

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Hesperia Public Financing Authority	2007-1217	\$132,150,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-30-2007	\$4,940,000	Hesperia Community Redevelopment Agency San Bernardino CDIAC Number: 2016-0990 Marks-Roos Authority Loan Redevelopment, Multiple Purposes No 2 Series A	NR	Neg	(BC) Jones Hall (LE) Hesperia PFA (TR) Union Bank of CA		09-01-37 Comb	<u>TIC</u> <u>NIC</u> 5.301 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,940,000	\$459,043	\$0		\$459,043

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Hesperia Public Financing Authority	2007-1217	\$132,150,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-30-2007	\$45,975,000	Hesperia Community Redevelopment Agency San Bernardino CDIAC Number: 2016-0991 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Housing Series A	NR	Neg	(BC) Jones Hall (LE) Hesperia PFA (TR) Union Bank of CA	09-01-37 Comb	<u>TIC</u> <u>NIC</u> 5.301 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$32,146,781	\$2,484,825	\$0		\$2,484,825

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Hesperia Public Financing Authority	2007-1217	\$132,150,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>		
08-30-2007	\$10,010,000	Hesperia Community Redevelopment Agency San Bernardino CDIAC Number: 2016-0992 Marks-Roos Authority Loan Redevelopment, Multiple Purposes No 1 Series B Federally Taxable	NR	Neg	(BC) Jones Hall (LE) Hesperia PFA (TR) Union Bank of CA	09-01-21 Comb	<u>TIC</u> 5.301 <u>NIC</u> <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,145,000	\$518,312	\$0		\$518,312

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
	N	0	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Hesperia Public Financing Authority	2007-1218	\$22,170,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>		
08-30-2007	\$765,000	Hesperia Community Redevelopment Agency San Bernardino CDIAC Number: 2016-0993 Marks-Roos Authority Loan Redevelopment, Multiple Purposes No 2 Series B Federally Taxable	NR	Neg	(BC) Jones Hall (LE) Hesperia PFA (TR) Union Bank of CA	09-01-21 Comb	<u>TIC</u> 5.301 <u>NIC</u> <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$355,000	\$41,304	\$0		\$41,304		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Hesperia Public Financing Authority	2007-1218	\$22,170,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>		
08-30-2007	\$11,395,000	Hesperia Community Redevelopment Agency San Bernardino CDIAC Number: 2016-0994 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Housing Series B Federally Taxable	NR	Neg	(BC) Jones Hall (LE) Hesperia PFA (TR) Union Bank of CA	09-01-21 Comb	<u>TIC</u> 5.301 <u>NIC</u> <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$10,120,000	\$1,139,530	\$0		\$1,139,530

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Hesperia Public Financing Authority	2007-1218	\$22,170,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-18-2012	\$15,970,000	Rancho Cucamonga Public Financing Authority San Bernardino CDIAC Number: 2012-0001 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 2000-01, 2000-02 & 2001-01	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-31 Comb	<u>TIC</u> 4.81 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$15,280,000	\$1,382,678	NR	NR	NR	\$1,382,678

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Rancho Cucamonga CFD No 2000-01	\$658,000.00	2012-0002	
LTOB	Rancho Cucamonga CFD No 2000-02	\$5,407,000.00	2012-0003	
LTOB	Rancho Cucamonga CFD No 2001-01	\$9,093,000.00	2012-0004	
LTOB	Rancho Cucamonga CFD No 2001-01	\$812,000.00	2012-0005	
<b>Total</b>		<b>\$15,970,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
01-18-2012	\$658,000	Rancho Cucamonga CFD No 2000-01 San Bernardino CDIAC Number: 2012-0002 Limited tax obligation bond Multiple Capital Improvements, Public Works South Etiwanda Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Jones Hall (FA) Fieldman Rolapp (PU) Rancho Cucamonga PFA (TR) Wells Fargo Bank NA	09-01-25 Serial	<u>TIC</u> 4.481 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$593,000	\$65,800	\$0		\$65,800	0	0.65	Y	\$77,691	\$507	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Rancho Cucamonga Public Financing Authority	2012-0001	\$15,970,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
01-18-2012	\$5,407,000	Rancho Cucamonga CFD No 2000-02 San Bernardino CDIAC Number: 2012-0003 Limited tax obligation bond Multiple Capital Improvements, Public Works RC Corp Pk Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Jones Hall (FA) Fieldman Rolapp (PU) Rancho Cucamonga PFA (TR) Wells Fargo Bank NA	09-01-25 Serial	<u>TIC</u> 4.96 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,144,000	\$540,700	\$0		\$540,700

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	1.04	\$537,473

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$5,612	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Rancho Cucamonga Public Financing Authority	2012-0001	\$15,970,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-18-2012	\$9,093,000	Rancho Cucamonga CFD No 2001-01 San Bernardino CDIAC Number: 2012-0004 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area No 1 & No 2 Series A Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Rancho Cucamonga PFA (TR) Wells Fargo Bank NA	09-01-31 Serial	<u>TIC</u> 4.966 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$8,741,000	\$709,358	\$0		\$709,358

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.7	\$762,608

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$5,309	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Rancho Cucamonga Public Financing Authority	2012-0001	\$15,970,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
01-18-2012	\$812,000	Rancho Cucamonga CFD No 2001-01 San Bernardino CDIAC Number: 2012-0005 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area No 3 Series B Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Rancho Cucamonga PFA (TR) Wells Fargo Bank NA	09-01-31 Serial	<u>TIC</u> 4.97 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$802,000	\$66,820	\$0		\$66,820	0	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Rancho Cucamonga Public Financing Authority	2012-0001	\$15,970,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-02-1998	\$27,590,000	San Bernardino Joint Powers Financing Authority San Bernardino CDIAC Number: 1998-0083 Tax allocation bond Redevelopment, Multiple Purposes Central City Merged Refunding	S:AAA M:Aaaa F:AAA  Ins	Neg	(BC) Sabo & Green (EN) Ambac (TR) US Bank Corp Trust (UW) Miller & Schroeder	07-01-20 Comb	<u>TIC</u> <u>NIC</u> 5.284 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$13,720,000	\$2,125,797	\$1,730,400	NR	NR	\$1,625,244

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$16,426
Legal, Law Firm	\$51,931

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Bernardino Redevelopment Agency	\$27,590,000.00	2016-1148	
<b>Total</b>		<b>\$27,590,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-02-1998	\$27,590,000	San Bernardino Redevelopment Agency San Bernardino CDIAC Number: 2016-1148 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Central City Merged	NR	Neg	(BC) Sabo & Green (LE) San Bernardino JPFA (TR) US Bank Corp Trust	07-01-20 Comb		<u>TIC</u> <u>NIC</u> 5.284 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$13,720,000	\$2,093,150	\$1,730,400		\$1,625,244

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0.6	Y	

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Bernardino Joint Powers Financing Authority	1998-0083	\$27,590,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-24-2002	\$3,635,000	San Bernardino Joint Powers Financing Authority San Bernardino CDIAC Number: 2001-2096 Tax allocation bond Redevelopment, Multiple Purposes Mt Vernon	NR	Neg	(BC) Lewis D'Amato Brisbois (FA) Connolly Capital Group (TR) U.S. Bank NA (UW) Kinsell Newcomb	12-01-31 Comb	<u>TIC</u> 6.366 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,945,000	\$257,719	\$6	NR	NR	\$241,812

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$8,434
Legal, Law Firm	\$13,508

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Bernardino Redevelopment Agency	\$3,635,000.00	2016-1150	
	<b>Total</b>	<b>\$3,635,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-24-2002	\$3,635,000	San Bernardino Redevelopment Agency San Bernardino CDIAC Number: 2016-1150 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Mt Vernon Series A	NR	Neg	(BC) Lewis D'Amato Brisbois (FA) Connolly Capital Group (LE) San Bernardino JPFA (TR) U.S. Bank NA	12-01-31 Comb	<u>TIC</u> <u>NIC</u> 6.366 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,945,000	\$257,719			\$241,812

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>
	0.6	Y

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Bernardino Joint Powers Financing Authority	2001-2096	\$3,635,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-09-2002	\$30,330,000	San Bernardino Joint Powers Financing Authority San Bernardino CDIAC Number: 2002-0265 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Neg	(BC) Lewis D'Amato Brisbois (FA) Connolly Capital Group (TR) U.S. Bank NA (UW) Kinsell Newcomb	04-01-26 Comb	<u>TIC</u> <u>NIC</u> 6.342 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$20,015,000	\$2,524,776	\$10	NR	NR	\$2,004,177

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$7,905
Legal, Law Firm	\$14,394

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Bernardino Redevelopment Agency	\$30,330,000.00	2016-1151	
<b>Total</b>		<b>\$30,330,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-09-2002	\$30,330,000	San Bernardino Redevelopment Agency San Bernardino CDIAC Number: 2016-1151 Marks-Roos Authority Loan Redevelopment, Multiple Purposes	NR	Neg	(BC) Lewis D'Amato Brisbois (FA) Connolly Capital Group (LE) San Bernardino JPFA (TR) U.S. Bank NA	04-01-26 Comb	<u>TIC</u> <u>NIC</u> 6.342 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$20,015,000	\$2,524,776			\$2,004,177

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>
	0.6	Y

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Bernardino Joint Powers Financing Authority	2002-0265	\$30,330,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-30-2005	\$55,800,000	San Bernardino Joint Powers Financing Authority San Bernardino CDIAC Number: 2005-1703 Tax allocation bond Redevelopment, Multiple Purposes Central City North Series A Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Lewis Brisbois Bisgaard (FA) Connolly Capital Group (EN) FSA (TR) U.S. Bank NA (UW) Kinsell Newcomb	10-01-25 Serial	<u>TIC</u> <u>NIC</u> 4.255 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$39,982,244	\$5,016,958	\$18	NR	NR	\$1,463,933

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$7,405
Legal, Law Firm	\$18,900

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Bernardino Redevelopment Agency	\$55,800,000.00	2016-1152	
<b>Total</b>		<b>\$55,800,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-30-2005	\$55,800,000	San Bernardino Redevelopment Agency San Bernardino CDIAC Number: 2016-1152 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Central City North Series A	NR	Neg	(BC) Lewis Brisbois Bisgaard (FA) Connolly Capital Group (LE) San Bernardino JPFA (TR) U.S. Bank NA	10-01-25 Serial	<u>TIC</u> <u>NIC</u> 4.255 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$39,982,244	\$5,016,958			\$1,463,933

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>
	0.6	Y

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Bernardino Joint Powers Financing Authority	2005-1703	\$55,800,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-30-2005	\$21,105,000	San Bernardino Joint Powers Financing Authority San Bernardino CDIAC Number: 2005-1704 Tax allocation bond Redevelopment, Multiple Purposes Central City North Series B Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Lewis Brisbois Bisgaard (FA) Connolly Capital Group (EN) FSA (TR) U.S. Bank NA (UW) Kinsell Newcomb	10-01-25 Serial	<u>TIC</u> <u>NIC</u> 4.255 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$14,987,362	\$1,910,951	\$6	NR	NR	\$440,308

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$7,405
Legal, Law Firm	\$18,900

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Bernardino Redevelopment Agency	\$21,105,000.00	2016-1153	
<b>Total</b>		<b>\$21,105,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-30-2005	\$21,105,000	San Bernardino Redevelopment Agency San Bernardino CDIAC Number: 2016-1153 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Central City North Series B	NR	Neg	(BC) Lewis Brisbois Bisgaard (FA) Connolly Capital Group (LE) San Bernardino JPFA (TR) U.S. Bank NA	10-01-25 Serial	<u>TIC</u> <u>NIC</u> 4.255 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$14,987,362	\$1,910,951			\$440,308

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
	Y	0.6

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Bernardino Joint Powers Financing Authority	2005-1704	\$21,105,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-26-2006	\$28,665,000	San Bernardino Joint Powers Financing Authority San Bernardino CDIAC Number: 2006-0238 Tax allocation bond Redevelopment, Multiple Purposes Downtown Area (Central City North) Federally Taxable	S:AAA/A-     Ins	Neg	(BC) Lewis Brisbois Bisgaard (FA) Connolly Capital Group (EN) Ambac (TR) U.S. Bank NA (UW) Kinsell Newcomb	05-01-27 Comb	<u>TIC</u> <u>NIC</u> 6.162 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$20,330,000	\$2,633,572	\$65,629	NR	NR	\$2,633,572

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$6,583
Legal, Law Firm	\$13,508

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Bernardino Redevelopment Agency	\$28,665,000.00	2016-1154	
<b>Total</b>		<b>\$28,665,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-26-2006	\$28,665,000	San Bernardino Redevelopment Agency San Bernardino CDIAC Number: 2016-1154 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Downtown Area (Central City North) Federally Taxable	NR	Neg	(BC) Lewis Brisbois Bisgaard (FA) Connolly Capital Group (LE) San Bernardino JPFA (TR) U.S. Bank NA	05-01-27 Comb		<u>TIC</u> <u>NIC</u> 6.162 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$20,330,000	\$2,633,572	\$65,629		\$2,633,572

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0.6	Y	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Bernardino Joint Powers Financing Authority	2006-0238	\$28,665,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-23-2010	\$7,065,000	San Bernardino Joint Powers Financing Authority San Bernardino CDIAC Number: 2010-1504 Tax allocation bond Redevelopment, Multiple Purposes "E" Street & Downtown Series A, Recovery Zone Facility Bonds Federally Taxable	S:BBB	Neg	(BC) Lewis Brisbois Bisgaard (TR) U.S. Bank NA (UW) Kinsell Newcomb	04-01-30 Comb	<u>TIC</u> 5.349 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$6,155,000	\$718,100	\$121,094	NR	NR	\$517,837

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$5,604
Legal, Law Firm	\$16,649

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Bernardino Redevelopment Agency	\$7,065,000.00	2016-1155	
<b>Total</b>		<b>\$7,065,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-23-2010	\$7,065,000	San Bernardino Redevelopment Agency San Bernardino CDIAC Number: 2016-1155 Marks-Roos Authority Loan Redevelopment, Multiple Purposes "E" Street & Downtown Series A, Recovery Zone Facility Bonds Federally Taxable	NR	Neg	(BC) Lewis Brisbois Bisgaard (LE) San Bernardino JPFA (TR) U.S. Bank NA	04-01-30 Comb		<u>TIC</u> 5.349 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,155,000	\$718,100	\$121,094		\$517,837

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0.6	Y	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Bernardino Joint Powers Financing Authority	2010-1504	\$7,065,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-09-2011	\$3,220,000	San Bernardino Joint Powers Financing Authority San Bernardino CDIAC Number: 2011-0427 Tax allocation bond Redevelopment, Multiple Purposes Northwest Area Series B	S:BBB	Neg	(BC) Lewis Brisbois Bisgaard (TR) U.S. Bank NA (UW) Kinsell Newcomb	04-01-28 Comb	<u>TIC</u> <u>NIC</u> 7.516 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,745,000	\$337,900	\$6	NR	NR	\$191,653

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$5,604
Legal, Law Firm	\$16,211

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Bernardino Redevelopment Agency	\$3,220,000.00	2016-1156	
<b>Total</b>		<b>\$3,220,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-09-2011	\$3,220,000	San Bernardino Redevelopment Agency San Bernardino CDIAC Number: 2016-1156 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Northwest Area Series B	NR	Neg	(BC) Lewis Brisbois Bisgaard (LE) San Bernardino JPFA (TR) U.S. Bank NA	04-01-28 Comb		<u>TIC</u> <u>NIC</u> 7.516 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,745,000	\$337,900			\$191,653

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0.6	Y	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Bernardino Joint Powers Financing Authority	2011-0427	\$3,220,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-04-2001	\$25,885,000	Chula Vista Public Financing Authority San Diego CDIAC Number: 2001-1537 Revenue bond Multiple Capital Improvements, Public Works Sr Series A	S:AAA M:Aaa    Ins	Neg	(BC) Best Best & Krieger (FA) Sutro & Co (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-02-17 Serial	<u>TIC</u> <u>NIC</u> 4.343 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$8,865,000	\$1,141,403	\$0	NR	NR	\$1,235,054

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2017	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
RB	Chula Vista Public Financing Authority	\$4,265,000.00	2001-1538	
SAB	Chula Vista	\$9,705,000.00	2001-1539	\$0.00
SAB	Chula Vista	\$20,445,000.00	2001-1540	\$0.00
<b>Total</b>		<b>\$34,415,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-04-2001	\$4,265,000	Chula Vista Public Financing Authority San Diego CDIAC Number: 2001-1538 Revenue bond Multiple Capital Improvements, Public Works Sub Series B	NR	Neg	(BC) Best Best & Krieger (FA) Sutro & Co (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-17 Serial	<u>TIC</u> <u>NIC</u> 5.479 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,435,000	\$376,185	\$0	NR	NR	\$438,310

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2017	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-04-2001	\$9,705,000	Chula Vista San Diego CDIAC Number: 2001-1539 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2001-2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Sutro & Co (TR) US Bank Corp Trust (UW) Chula Vista PFA	09-02-17 Serial		<u>TIC</u> 5.63 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,444,642	\$0	\$0	\$0	\$0	0	2.98	Y	\$908,402	\$27,026	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chula Vista Public Financing Authority	2001-1537	\$25,885,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-04-2001	\$20,445,000	Chula Vista San Diego CDIAC Number: 2001-1540 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2001-1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Sutro & Co (TR) US Bank Corp Trust (UW) Chula Vista PFA	09-02-17 Serial		<u>TIC</u> 5.63 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$7,583,373	\$0	\$0	\$0	\$0	0	0.81	Y	\$2,041,912	\$16,547	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chula Vista Public Financing Authority	2001-1537	\$25,885,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-02-2005	\$93,930,000	Chula Vista Public Financing Authority San Diego CDIAC Number: 2005-1374 Revenue bond Multiple Capital Improvements, Public Works ReAD Nos 2005-1 & 2, CFD Nos 97-3, 99-1, 2000-1 & 2001-1	S:AAA/BBB     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) MBIA Corp (TR) U.S. Bank NA (UW) Stone & Youngberg	09-01-32 Comb	<u>TIC</u> 4.422 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$74,650,000	\$6,209,273	\$0	NR	NR	\$6,436,873

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
N	9/2/2032	NR	NR

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Chula Vista	\$10,455,000.00	2005-1375	\$0.00
SAB	Chula Vista	\$3,525,000.00	2005-1376	\$0.00
LTOB	Chula Vista CFD No 97-3	\$12,010,000.00	2005-1377	\$0.00
LTOB	Chula Vista CFD No 99-1	\$44,875,000.00	2005-1378	\$0.00
LTOB	Chula Vista CFD No 2000-1	\$7,560,000.00	2005-1379	\$0.00
LTOB	Chula Vista CFD No 2001-1	\$15,505,000.00	2005-1380	\$0.00
<b>Total</b>		<b>\$93,930,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-02-2005	\$10,455,000	Chula Vista San Diego CDIAC Number: 2005-1375 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2005-2 (AD No 97-2) Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista PFA (TR) U.S. Bank NA	09-01-29 Comb		<u>TIC</u> 4.221 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$8,547,000	\$690,821	\$0	\$0	\$697,028	11.13	0.66	Y	\$807,399	\$5,300	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chula Vista Public Financing Authority	2005-1374	\$93,930,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
08-02-2005	\$3,525,000	Chula Vista San Diego CDIAC Number: 2005-1376 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2005-1 (AD No 87-1 & 88-2) Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Chula Vista PFA	09-01-14 Serial	<u>TIC</u> 4.395 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>
12/13	\$745,000	\$261,073	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
4.2	2.96	Y	\$565,845

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$16,761	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chula Vista Public Financing Authority	2005-1374	\$93,930,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-02-2005	\$12,010,000	Chula Vista CFD No 97-3 San Diego CDIAC Number: 2005-1377 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch McMillin Spa One Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista PFA (TR) U.S. Bank NA	09-01-29 Comb		<u>TIC</u> 4.329 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$9,570,000	\$797,103	\$0	\$0	\$797,262	12.84	0.78	Y	\$894,761	\$6,935	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chula Vista Public Financing Authority	2005-1374	\$93,930,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-02-2005	\$44,875,000	Chula Vista CFD No 99-1 San Diego CDIAC Number: 2005-1378 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch Spa One - Village 1, 5, & 1 West Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista PFA (TR) U.S. Bank NA	09-01-31 Comb		<u>TIC</u> 4.386 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$36,985,000	\$3,001,659	\$0	\$0	\$3,002,258	48.34	0.71	Y	\$2,987,793	\$21,316	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chula Vista Public Financing Authority	2005-1374	\$93,930,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-02-2005	\$7,560,000	Chula Vista CFD No 2000-1 San Diego CDIAC Number: 2005-1379 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunbow II - Villages 5 thru 10 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista PFA (TR) U.S. Bank NA	09-01-30 Comb		<u>TIC</u> 4.358 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$6,120,000	\$491,679	\$0	\$0	\$492,469	7.92	0.71	Y	\$536,071	\$3,825	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chula Vista Public Financing Authority	2005-1374	\$93,930,000.00



2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-02-2005	\$15,505,000	Chula Vista CFD No 2001-1 San Diego CDIAC Number: 2005-1380 Limited tax obligation bond Multiple Capital Improvements, Public Works San Miguel Ranch IA A Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista PFA (TR) U.S. Bank NA	09-01-32 Comb		<u>TIC</u> 4.405 <u>NIC</u> <u>TYPE:</u>	

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$12,920,000	\$966,937	\$0	\$0	\$967,129	15.57	0.73	Y	\$1,069,548	\$7,779	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chula Vista Public Financing Authority	2005-1374	\$93,930,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-02-2003	\$22,765,000	Imperial Beach Public Financing Authority San Diego CDIAC Number: 2003-1726 Tax allocation bond Redevelopment, Multiple Purposes Palm Ave/Commercial Loan Agreement No 1 & 2 Series A	NR	Neg	(BC) Stradling Yocca (FA) A M Miller & Co (TR) Wells Fargo Bank NA (UW) Kinsell Newcomb	06-01-33 Comb	<u>TIC</u> <u>NIC</u> 5.911 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$17,965,000	\$1,555,575	\$0	NR	NR	\$1,555,575

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Disclosure	\$2,350
Trustee	\$2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Imperial Beach Redevelopment Agency	\$18,010,000.00	2016-0995	
MKRL	Imperial Beach Redevelopment Agency	\$4,755,000.00	2016-0996	
<b>Total</b>		<b>\$22,765,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-02-2003	\$18,010,000	Imperial Beach Redevelopment Agency San Diego CDIAC Number: 2016-0995 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Palm Ave Loan Agreement No 1 Series A	NR	Neg	(BC) Stradling Yocca (FA) A M Miller & Co (LE) Imperial Beach PFA (TR) Wells Fargo Bank NA	06-01-33 Comb		<u>TIC</u> <u>NIC</u> 5.911 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$14,210,000	\$1,555,575	\$0		\$155,575

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Imperial Beach Public Financing Authority	2003-1726	\$22,765,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-02-2003	\$4,755,000	Imperial Beach Redevelopment Agency San Diego CDIAC Number: 2016-0996 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Commercial Loan Agreement No 2 Series A	NR	Neg	(BC) Stradling Yocca (FA) A M Miller & Co (LE) Imperial Beach PFA (TR) Wells Fargo Bank NA	06-01-33 Comb	<u>TIC</u> <u>NIC</u> 5.911 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,755,000	\$326,673	\$0		\$326,763

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>
	0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Imperial Beach Public Financing Authority	2003-1726	\$22,765,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-10-2012	\$27,485,000	North City West School Facilities Financing Authority San Diego CDIAC Number: 2012-0476 Revenue bond K-12 School Facility Series A Refunding	S:AA-/A     Ins	Neg	(BC) Manatt Phelps & Phillips (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) De La Rosa & Co	09-01-27 Serial	<u>TIC</u> <u>NIC</u> 3.385 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$26,170,000	\$3,103,231	\$0	NR	NR	\$3,103,231

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
District Administration	\$12,981
Consultant	\$54,000
Trustee	\$6,190

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	North City West School Facilities Financing Authority CFD	\$21,857,921.00	2002-1605	
LTOB	North City West School Facilities Financing Authority CFD	\$79,805,000.00	2005-1270	
<b>Total</b>		<b>\$101,662,921.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-05-2002	\$21,857,921	North City West School Facilities Financing Authority CFD No San Diego CDIAC Number: 2002-1605 Limited tax obligation bond K-12 School Facility	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) David Taussig (EN) Ambac (PU) N City W Sch FFA (TR) State Street Bank Corp	09-01-27 Comb	<u>TIC</u> <u>NIC</u> 6.038 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$21,857,921	\$2,185,792	\$0		\$2,273,758

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0.1	Y	\$8,305,218

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$21,032	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
North City West School Facilities Financing Authority	2012-0476	\$27,485,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-21-2005	\$79,805,000	North City West School Facilities Financing Authority CFD No San Diego CDIAC Number: 2005-1270 Limited tax obligation bond K-12 School Facility Del Mar UnSD & Carmel Vly MS Sub Ser A, B & C Refunding	S:AAA/A- M:Aaa/Baa1  Ins	Neg	(BC) O'Melveny & Myers (FA) BLX Group (EN) Ambac (TR) U.S. Bank NA (UW) Morgan Stanley	09-01-27 Comb	<u>TIC</u> 4.59 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$41,370,000	\$4,668,236	\$0		\$7,046,934	0	0.1	Y	\$8,305,218	\$21,032	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
North City West School Facilities Financing Authority	2012-0476	\$27,485,000.00

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-20-2003	\$21,335,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2003-0251 Revenue bond K-12 School Facility CFD Nos 2, 3, 5 & 7	S:AAA M:Aaa  Ins	Neg	(BC) Best Best & Krieger (EN) Ambac (TR) U.S. Bank NA (UW) Stone & Youngberg	09-01-28 Comb	<u>TIC</u> <u>NIC</u> 4.532 <u>TYPE:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$17,845,000	\$1,895,975	\$0	NR	NR	\$1,895,999

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Poway Unified School District CFD No 2	\$12,635,000.00	2003-0252	\$0.00
LTOB	Poway Unified School District CFD No 7	\$1,545,000.00	2003-0253	\$0.00
LTOB	Poway Unified School District CFD No 5	\$1,670,000.00	2003-0254	\$0.00
LTOB	Poway Unified School District CFD No 3	\$5,485,000.00	2003-0255	
<b>Total</b>		<b>\$21,335,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-20-2003	\$12,635,000	Poway Unified School District CFD No 2 San Diego CDIAC Number: 2003-0252 Limited tax obligation bond K-12 School Facility Subarea IV - Torrey Highlands	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (PU) Poway USD PFA (TR) U.S. Bank NA	09-01-28 Comb	<u>TIC</u> 4.562 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$10,575,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
59.22	Y	1.1	\$1,339,993

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$14,696	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2003-0251	\$21,335,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-20-2003	\$1,545,000	Poway Unified School District CFD No 7 San Diego CDIAC Number: 2003-0253 Limited tax obligation bond K-12 School Facility Fairbank Highlands	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (PU) Poway USD PFA (TR) U.S. Bank NA	09-01-28 Comb		<u>TIC</u> 4.584 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,325,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
7.24	1.08	Y	\$138,315

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$1,487	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2003-0251	\$21,335,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-20-2003	\$1,670,000	Poway Unified School District CFD No 5 San Diego CDIAC Number: 2003-0254 Limited tax obligation bond K-12 School Facility Santa Fe Valley Area IV	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (PU) Poway USD PFA (TR) U.S. Bank NA	09-01-28 Comb	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	4.553	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,385,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
7.83	3	Y	\$146,503

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$4,389	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2003-0251	\$21,335,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-20-2003	\$5,485,000	Poway Unified School District CFD No 3 San Diego CDIAC Number: 2003-0255 Limited tax obligation bond K-12 School Facility Christopherhill	NR	Neg	(BC) Best Best & Krieger (PU) Poway USD PFA (TR) U.S. Bank NA	09-01-28 Comb		<u>TIC</u> 4.555 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,560,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
25.71	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2003-0251	\$21,335,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-31-2007	\$69,945,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2007-0888 Revenue bond K-12 School Facility CFD Nos 2, 4, 8, 9, 10 & 12	S:AAA/A-  F:AAA  Ins	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (EN) Ambac (TR) ZB, NA (UW) Stone & Youngberg	09-15-42 Comb	<u>TIC</u> <u>NIC</u> 4.698 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$68,410,000	\$3,497,250	\$0	NR	NR	\$3,497,381

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Poway Unified School District CFD No 2	\$1,598,847.00	2007-0889	\$0.00
LTOB	Poway Unified School District CFD No 4	\$11,989,000.00	2007-0890	\$0.00
LTOB	Poway Unified School District CFD No 8	\$7,329,000.00	2007-0891	\$0.00
LTOB	Poway Unified School District CFD No 9	\$1,711,000.00	2007-0892	\$0.00
LTOB	Poway Unified School District CFD No 10	\$38,230,000.00	2007-0893	\$0.00
LTOB	Poway Unified School District CFD No 12	\$7,689,087.00	2007-0894	\$0.00
<b>Total</b>		<b>\$68,546,934.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-31-2007	\$1,598,847	Poway Unified School District CFD No 2 San Diego CDIAC Number: 2007-0889 Limited tax obligation bond K-12 School Facility Subarea IV - Torrey Highlands	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (PU) Poway USD PFA (TR) ZB, NA	09-01-32 Serial CAB	<u>TIC</u> 4.8 <u>NIC</u> <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,598,847	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	1.1	\$1,339,993

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$14,696	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2007-0888	\$69,945,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-31-2007	\$11,989,000	Poway Unified School District CFD No 4 San Diego CDIAC Number: 2007-0890 Limited tax obligation bond K-12 School Facility Black Mountain Ranch	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (PU) Poway USD PFA (TR) ZB, NA	09-01-42 Term	<u>TIC</u> 4.8 <u>NIC</u> <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$11,643,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>
17.49	1.64	Y	\$1,196,694	\$19,653

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2007-0888	\$69,945,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
05-31-2007	\$7,329,000	Poway Unified School District CFD No 8 San Diego CDIAC Number: 2007-0891 Limited tax obligation bond K-12 School Facility Black Mountain Ranch Phase II	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (PU) Poway USD PFA (TR) ZB, NA	09-01-32 Term	<u>TIC</u> 4.801 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,845,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
10.69	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2007-0888	\$69,945,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
05-31-2007	\$1,711,000	Poway Unified School District CFD No 9 San Diego CDIAC Number: 2007-0892 Limited tax obligation bond K-12 School Facility Portswood	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (PU) Poway USD PFA (TR) ZB, NA	09-01-32 Term	<u>TIC</u> 4.801 <u>NIC</u> <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,606,000	\$0	\$0	\$0	\$0

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
2.5	N

**C. TEETER PLAN**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	\$0	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2007-0888	\$69,945,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-31-2007	\$38,230,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2007-0893 Limited tax obligation bond K-12 School Facility Torrey Highlands - Subarea IV, Zones 1 & 2	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (PU) Poway USD PFA (TR) ZB, NA	09-01-38 Term	<u>TIC</u> 4.801 <u>NIC</u> <u>TYPE:</u>		

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$37,526,000	\$0	\$0	\$0	\$0

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
55.77	1.12	Y	\$2,591,928

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$28,927	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2007-0888	\$69,945,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-31-2007	\$7,689,087	Poway Unified School District CFD No 12 San Diego CDIAC Number: 2007-0894 Limited tax obligation bond K-12 School Facility Black Mountain Ranch Phase II - Southern Village & The Clusters	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (PU) Poway USD PFA (TR) ZB, NA	09-01-40 Serial CAB		<u>TIC</u> 4.801 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,855,808	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
11.22	1.24	Y	\$703,803

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$8,700	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2007-0888	\$69,945,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-02-2009	\$8,995,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2009-0763 Revenue bond K-12 School Facility CFD No 11 StoneBridge Estates	NR	Neg	(BC) Best Best & Krieger (TR) ZB, NA (UW) Stone & Youngberg	09-15-39 Comb	<u>TIC</u> <u>NIC</u> 7.808 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$5,305,000	\$543,026	\$0	NR	NR	\$543,045

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Poway Unified School District CFD No 11	\$5,150,000.00	2009-0764	\$0.00
LTOB	Poway Unified School District CFD No 11	\$3,845,000.00	2009-0765	\$0.00
<b>Total</b>		<b>\$8,995,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-02-2009	\$5,150,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2009-0764 Limited tax obligation bond K-12 School Facility StoneBridge Estates Zone 2	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (PU) Poway USD PFA (TR) ZB, NA	09-01-39 Comb		<u>TIC</u> 9.226 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,030,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
57.25	0.72	Y	\$516,291

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$3,741	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2009-0763	\$8,995,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-02-2009	\$3,845,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2009-0765 Limited tax obligation bond K-12 School Facility StoneBridge Estates Zone 3	NR	Neg	(BC) Best Best & Krieger (PU) Poway USD PFA (TR) ZB, NA	09-01-39 Comb		<u>TIC</u> 9.228 <u>NIC</u> <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,275,000	\$0	\$0	\$0	\$0

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
42.75	0.67	Y	\$552,135

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$3,714	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2009-0763	\$8,995,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-03-2011	\$34,615,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2011-1354 Revenue bond K-12 School Facility	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (TR) Zions Bank Pub (UW) Stone & Youngberg	09-15-33 Comb	<u>TIC</u> <u>NIC</u> 5.154 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$33,640,000	\$3,210,850	\$0	NR	NR	\$3,226,898

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Poway Unified School District CFD No 10	\$9,670,000.00	2011-1355	\$0.00
LTOB	Poway Unified School District CFD No 10	\$6,360,000.00	2011-1356	\$0.00
LTOB	Poway Unified School District CFD No 6	\$18,585,000.00	2011-1384	\$0.00
<b>Total</b>		<b>\$34,615,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-03-2011	\$9,670,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2011-1355 Limited tax obligation bond K-12 School Facility Imp Area A Torrey Highlands-Subarea IV Refunding	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions Bank Pub	09-01-31 Comb		<u>TIC</u> <u>NIC</u> 5.056 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$9,340,000	\$0	\$0	\$0	\$0	27.94	1.36	Y	\$916,946	\$12,470	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2011-1354	\$34,615,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-03-2011	\$6,360,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2011-1356 Limited tax obligation bond K-12 School Facility Imp Area B Torrey Highlands-Subarea IV Refunding	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions Bank Pub	09-01-31 Comb		<u>TIC</u> <u>NIC</u> 5.061 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,165,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
18.37	Y	1.5	\$558,097

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$8,377	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2011-1354	\$34,615,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-03-2011	\$18,585,000	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2011-1384 Limited tax obligation bond K-12 School Facility Imp Area A 4S Ranch Refunding	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions Bank Pub	09-01-33 Comb		<u>TIC</u> <u>NIC</u> 5.228 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$18,135,000	\$0	\$0	\$0	\$0	53.69	0.69	Y	\$1,465,291	\$10,143	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2011-1354	\$34,615,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-14-2013	\$37,785,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2013-0377 Revenue bond K-12 School Facility CFD Nos 2, 10 & 11	S:BBB	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Dolinka Group LLC (TR) ZB, NA (UW) Stone Youngberg/Stifel	09-15-42 Comb	<u>TIC</u> 3.963 <u>NIC</u> 4.145 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$37,785,000	\$2,690,074	\$0	NR	NR	\$2,690,153

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$776,864

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Poway Unified School District CFD No 10	\$2,625,000.00	2013-0431	\$0.00
LTOB	Poway Unified School District CFD No 10	\$4,275,000.00	2013-0432	\$0.00
LTOB	Poway Unified School District CFD No 10	\$4,800,000.00	2013-0433	\$0.00
LTOB	Poway Unified School District CFD No 2	\$2,830,000.00	2013-0434	\$0.00
LTOB	Poway Unified School District CFD No 11	\$9,685,000.00	2013-0435	\$0.00
LTOB	Poway Unified School District CFD No 11	\$10,310,000.00	2013-0436	\$0.00
LTOB	Poway Unified School District CFD No 11	\$1,870,000.00	2013-0437	\$0.00
LTOB	Poway Unified School District CFD No 11	\$1,390,000.00	2013-0438	
<b>Total</b>		<b>\$37,785,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-14-2013	\$2,625,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2013-0431 Limited tax obligation bond K-12 School Facility Torrey Highlands Subarea IV IA C Refunding	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) ZB, NA	09-01-33 Comb	<u>TIC</u> 4.639 <u>NIC</u> 4.668 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,625,000	\$0	\$0	\$0	\$0	6.95	1.05	Y	\$290,821	\$3,066	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2013-0377	\$37,785,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-14-2013	\$4,275,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2013-0432 Limited tax obligation bond K-12 School Facility IA D Refunding	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) ZB, NA	09-01-32 Comb	<u>TIC</u> 4.714 <u>NIC</u> 4.757 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,275,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
11.31	Y	\$404,299

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$10,071	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2013-0377	\$37,785,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-14-2013	\$4,800,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2013-0433 Limited tax obligation bond K-12 School Facility IA E Torrey Highlands Subarea IV Refunding	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) ZB, NA	09-01-32 Serial		<u>TIC</u> 4.713 <u>NIC</u> 4.757 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,800,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
12.7	Y	0.77	\$473,037

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$3,634	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2013-0377	\$37,785,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-14-2013	\$2,830,000	Poway Unified School District CFD No 2 San Diego CDIAC Number: 2013-0434 Limited tax obligation bond K-12 School Facility Subarea IV Torrey Highlands IA 1	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) ZB, NA	09-01-42 Comb		<u>TIC</u> 4.365 <u>NIC</u> 4.355 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,830,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
7.49	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2013-0377	\$37,785,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-14-2013	\$9,685,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2013-0435 Limited tax obligation bond K-12 School Facility IA A Stonebridge Estates Refunding	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) ZB, NA	09-01-34 Comb	<u>TIC</u> 4.581 <u>NIC</u> 4.598 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$9,685,000	\$0	\$0	\$0	\$0	25.63	1.78	Y	\$830,772	\$14,775	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2013-0377	\$37,785,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-14-2013	\$10,310,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2013-0436 Limited tax obligation bond K-12 School Facility Zone 1 Stonebridge Estates Refunding	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) ZB, NA	09-01-37 Comb		<u>TIC</u> 4.55 <u>NIC</u> 4.55 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$10,310,000	\$0	\$0	\$0	\$0	27.29	1.63	Y	\$653,010	\$10,647	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2013-0377	\$37,785,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-14-2013	\$1,870,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2013-0437 Limited tax obligation bond K-12 School Facility Zone 2 Stonebridge Estates Refunding	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) ZB, NA	09-01-32 Serial	<u>TIC</u> 4.833 <u>NIC</u> 4.859 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,870,000	\$0	\$0	\$0	\$0	4.95	0.72	Y	\$516,291	\$3,741	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2013-0377	\$37,785,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-14-2013	\$1,390,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2013-0438 Limited tax obligation bond K-12 School Facility Zone 3 Stonebridge Estates Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) ZB, NA	09-01-32 Serial		<u>TIC</u> 0 <u>NIC</u> 0 <u>TYPE:</u> VAR	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,390,000	\$0	\$0		\$0	3.68	0.67	Y	\$552,135	\$3,714	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2013-0377	\$37,785,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-22-2013	\$17,795,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2013-1194 Revenue bond K-12 School Facility CFD Nos 4, 12, & 13 Series B	S:BBB-	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Dolinka Group LLC (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-42 Comb	<u>TIC</u> 4.423 <u>NIC</u> 4.594 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$17,795,000	\$1,534,348	\$0	NR	NR	\$1,534,352

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$470,958

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Poway Unified School District CFD No 4	\$7,990,000.00	2013-1196	\$0.00
LTOB	Poway Unified School District CFD No 12	\$4,430,000.00	2013-1197	\$0.00
LTOB	Poway Unified School District CFD No 13	\$5,375,000.00	2013-1198	\$0.00
<b>Total</b>		<b>\$17,795,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-22-2013	\$7,990,000	Poway Unified School District CFD No 4 San Diego CDIAC Number: 2013-1196 Limited tax obligation bond K-12 School Facility Black Mountain Ranch	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) ZB, NA	09-01-42 Comb	<u>TIC</u> 4.378 <u>NIC</u> 4.543 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,990,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
44.9	1.64	Y	\$1,196,694

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$19,653	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2013-1194	\$17,795,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>		
05-22-2013	\$4,430,000	Poway Unified School District CFD No 12 San Diego CDIAC Number: 2013-1197 Limited tax obligation bond K-12 School Facility Black Mtn Ranch II - S Village & The Clusters	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) ZB, NA	09-01-42 Comb	<u>TIC</u> 4.51 <u>NIC</u> 4.685 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,430,000		\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
24.89	Y

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$703,803	\$8,700	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2013-1194	\$17,795,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-22-2013	\$5,375,000	Poway Unified School District CFD No 13 San Diego CDIAC Number: 2013-1198 Limited tax obligation bond K-12 School Facility The Lakes	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) ZB, NA	09-01-42 Comb	<u>TIC</u> 4.409 <u>NIC</u> 4.581 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,375,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>
24.89	1.24	Y

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$299,815	\$5,524	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2013-1194	\$17,795,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-20-2007	\$20,685,000	R E Badger Water Facilities Financing Authority San Diego CDIAC Number: 2007-0805 Public enterprise revenue bond Water Supply, Storage, Distribution Santa Fe Irrigation District & San Dieguito WD Refunding	S:AAA/AA-  F:AAA  Ins	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) MBIA Ins Corp (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	10-01-24 Serial	<u>TIC</u> <u>NIC</u> 4.011 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$14,175,000	\$1,688,500	\$0	NR	NR	\$2,013,656

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Dieguito Water District	\$7,705,000.00	2016-1215	
MKRL	Santa Fe Irrigation District	\$12,980,000.00	2016-1216	
	<b>Total</b>	<b>\$20,685,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-20-2007	\$7,705,000	San Dieguito Water District San Diego CDIAC Number: 2016-1215 Marks-Roos Authority Loan Water Supply, Storage, Distribution 2007 Loan	NR	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (LE) R E Badger Wtr Fac FA (TR) The Bank of NY Trust Co	10-01-24 Comb	<u>TIC</u> <u>NIC</u> 4.011 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,920,000	\$634,144			\$639,709

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
R E Badger Water Facilities Financing Authority	2007-0805	\$20,685,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-20-2007	\$12,980,000	Santa Fe Irrigation District San Diego CDIAC Number: 2016-1216 Marks-Roos Authority Loan Water Supply, Storage, Distribution 2007 Loan	NR	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (LE) R E Badger Wtr Fac FA (TR) The Bank of NY Trust Co	10-01-24 Comb	<u>TIC</u> <u>NIC</u> 4.011 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$8,255,000	\$1,370,950			\$1,374,000

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
R E Badger Water Facilities Financing Authority	2007-0805	\$20,685,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-21-2011	\$22,860,000	Rancho Santa Fe Community Services District Financing Authc San Diego CDIAC Number: 2011-0986 Revenue bond Multiple Capital Improvements, Public Works CFD No 1 Series A	S:BBB+	Neg	(BC) Best Best & Krieger (FA) David Taussig (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-30 Comb	<u>TIC</u> <u>NIC</u> 5.658 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$22,465,000	\$4,757,536	\$0	NR	NR	NR

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Rancho Santa Fe Community Services District CFD No 1	\$28,430,000.00	2011-0985	\$0.00
<b>Total</b>		<b>\$28,430,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-21-2011	\$28,430,000	Rancho Santa Fe Community Services District CFD No 1 San Diego CDIAC Number: 2011-0985 Limited tax obligation bond Multiple Capital Improvements, Public Works Santa Fe Valley Refunding	NR	Neg	(BC) Best Best & Krieger (FA) David Taussig (UW) Piper Jaffray & Co	09-01-30 Comb		<u>TIC</u> 5.658 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$27,905,000	\$4,757,536	\$0	\$0	\$4,757,536	100	0.32	Y	\$3,180,388	\$10,110	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Rancho Santa Fe Community Services District Financing Authority	2011-0986	\$22,860,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-21-2011	\$5,570,000	Rancho Santa Fe Community Services District Financing Authc San Diego CDIAC Number: 2011-0987 Revenue bond Multiple Capital Improvements, Public Works CFD No 1 Series B	NR	Neg	(BC) Best Best & Krieger (FA) David Taussig (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-30 Comb	<u>TIC</u> 5.658 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>
12/13	\$5,440,000

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Total Bond Reserve Fund</u>	<u>Issuance Cost</u>
NR	

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-23-1999	\$7,630,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 1999-0164 Revenue bond Multiple Capital Improvements, Public Works ReAD No 1999-1 Sub Series B	NR	Neg	(BC) Brown Diven Hessel (FA) Evensen Dodge (TR) US Bank Corp Trust (UW) Salomon Smith Barney	09-02-17 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,145,000	\$617,164	\$0	NR	NR	\$618,122

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-23-1999	\$30,515,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 1999-0165 Revenue bond Multiple Capital Improvements, Public Works ReAD No 1999-1 Sr Series A	S:AAA M:Aaa    Ins	Neg	(BC) Brown Diven Hessel (FA) Evensen Dodge (EN) Ambac (TR) US Bank Corp Trust (UW) Salomon Smith Barney	09-02-17 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$4,640,000	\$3,051,500	\$0	NR	NR	\$3,051,500

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Arbitrage Calculation	\$1,500
Consultant	\$9,664
District Administration	\$39,090
Fiscal Agent	\$1,760
Trustee	\$2,200

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	San Diego	\$38,145,000.00	1999-0163	
<b>Total</b>		<b>\$38,145,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-23-1999	\$38,145,000	San Diego San Diego CDIAC Number: 1999-0163 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 1999-1 Refunding	NR	Neg	(BC) Brown Diven Hessel (FA) Evensen Dodge (TR) US Bank Corp Trust (UW) San Diego PFFA	09-02-17 Serial		<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$6,979,923	\$0	\$0		\$0	0	1.96	Y	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Diego Public Facilities Financing Authority	1999-0165	\$30,515,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-27-2007	\$17,230,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2008-0115 Revenue bond Redevelopment, Multiple Purposes Southcrest, Central Imperial & Mount Hope Series A Federally Taxable Refunding	S:AA M:Aa3/Baa2  Ins	Neg	(BC) Robinson & Pearman (DC) Hawkins Delafield (FA) First Albany Capital Inc (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) RBC Capital Mkts LLC	10-01-37 Comb	<u>TIC</u> 6.565 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$14,715,000	\$1,345,846	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
RB	San Diego Public Facilities Financing Authority	\$17,755,000.00	2008-0116	
MKRL	San Diego Redevelopment Agency	\$6,515,000.00	2016-1157	
MKRL	San Diego Redevelopment Agency	\$7,605,000.00	2016-1158	
MKRL	San Diego Redevelopment Agency	\$3,110,000.00	2016-1159	
<b>Total</b>		<b>\$34,985,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-27-2007	\$17,755,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2008-0116 Revenue bond Redevelopment, Multiple Purposes Southcrest & Central Imperial Series B Refunding	S:AA M:Aa3/Baa2  Ins	Neg	(BC) Robinson & Pearman (DC) Hawkins Delafield (FA) First Albany Capital Inc (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) RBC Capital Mkts LLC	10-01-37 Comb	<u>TIC</u> 4.95 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$15,610,000	\$1,215,934	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Diego Redevelopment Agency	\$8,350,000.00	2016-1160	
MKRL	San Diego Redevelopment Agency	\$9,405,000.00	2016-1161	
<b>Total</b>		<b>\$17,755,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-26-2006	\$91,125,000	San Dieguito Public Financing Authority San Diego CDIAC Number: 2006-0407 Revenue bond K-12 School Facility CFD Nos 94-1, 94-2, 94-3, 95-1, 95-2, 99-1, 99-2, 99-3 & 03-1 Refunding	S:AAA/A M:Aaa/A3    Ins	Neg	(BC) O'Melveny & Myers (FA) BLX Group (EN) Ambac (TR) U.S. Bank NA (UW) Morgan Stanley	08-01-41 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$81,220,000	\$5,702,830	\$0	NR	NR	\$6,121,837

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$378,362
Trustee	\$3,675
City / County Government	\$806
District Administration	\$53,131

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Dieguito Union High School District CFD No 94-2	\$27,798,623.00	2016-1162	\$138,669.56
MKRL	San Dieguito Union High School District CFD No 99-2	\$294,685.00	2016-1163	\$2,115.73
MKRL	San Dieguito Union High School District CFD No 95-1	\$32,999,271.00	2016-1164	\$136,456.08
MKRL	San Dieguito Union High School District CFD No 99-3	\$1,053,732.00	2016-1165	\$6,230.42
MKRL	San Dieguito Union High School District CFD No 95-2	\$4,557,412.00	2016-1166	\$23,891.27
MKRL	San Dieguito Union High School District CFD No 94-3	\$8,401,096.00	2016-1167	\$41,714.53
MKRL	San Dieguito Union High School District CFD No 03-1	\$8,635,405.00	2016-1168	\$60,028.77
MKRL	San Dieguito Union High School District CFD No 99-1	\$5,289,508.00	2016-1169	\$26,444.03

2013 MARKS ROOS FISCAL STATUS REPORT

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>		<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Dieguito Union High School District CFD No 94-1		\$100,267.00	2016-1170	\$423.84
		<b>Total</b>	<b>\$89,129,999.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
07-26-2006	\$27,798,623	San Dieguito Union High School District CFD No 94-2 San Diego CDIAC Number: 2016-1162 Marks-Roos Authority Loan K-12 School Facility	NR	Neg	(BC) O'Melveny & Myers (FA) BLX Group (LE) San Dieguito PFA (TR) U.S. Bank NA	08-01-41 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$25,331,585		\$0	\$138,670	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
	Y	0.19

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Dieguito Public Financing Authority	2006-0407	\$91,125,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-26-2006	\$294,685	San Dieguito Union High School District CFD No 99-2 San Diego CDIAC Number: 2016-1163 Marks-Roos Authority Loan K-12 School Facility	NR	Neg	(BC) O'Melveny & Myers (FA) BLX Group (LE) San Dieguito PFA (TR) U.S. Bank NA	08-01-41 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$268,533		\$0	\$2,116	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Dieguito Public Financing Authority	2006-0407	\$91,125,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-26-2006	\$32,999,271	San Dieguito Union High School District CFD No 95-1 San Diego CDIAC Number: 2016-1164 Marks-Roos Authority Loan K-12 School Facility	NR	Neg	(BC) O'Melveny & Myers (FA) BLX Group (LE) San Dieguito PFA (TR) U.S. Bank NA	08-01-41 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$30,070,692		\$0	\$136,456	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0.13	Y

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Dieguito Public Financing Authority	2006-0407	\$91,125,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-26-2006	\$1,053,732	San Dieguito Union High School District CFD No 99-3 San Diego CDIAC Number: 2016-1165 Marks-Roos Authority Loan K-12 School Facility	NR	Neg	(BC) O'Melveny & Myers (FA) BLX Group (LE) San Dieguito PFA (TR) U.S. Bank NA	08-01-41 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$960,217		\$0	\$6,230	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
1.89	Y	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Dieguito Public Financing Authority	2006-0407	\$91,125,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
07-26-2006	\$4,557,412	San Dieguito Union High School District CFD No 95-2 San Diego CDIAC Number: 2016-1166 Marks-Roos Authority Loan K-12 School Facility	NR	Neg	(BC) O'Melveny & Myers (FA) BLX Group (LE) San Dieguito PFA (TR) U.S. Bank NA	08-01-41 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,152,956		\$0	\$23,891	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0.32	Y

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Dieguito Public Financing Authority	2006-0407	\$91,125,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
07-26-2006	\$8,401,096	San Dieguito Union High School District CFD No 94-3 San Diego CDIAC Number: 2016-1167 Marks-Roos Authority Loan K-12 School Facility	NR	Neg	(BC) O'Melveny & Myers (FA) BLX Group (LE) San Dieguito PFA (TR) U.S. Bank NA		08-01-41 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,655,526		\$0	\$41,715	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0.2	Y

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Dieguito Public Financing Authority	2006-0407	\$91,125,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
07-26-2006	\$8,635,405	San Dieguito Union High School District CFD No 03-1 San Diego CDIAC Number: 2016-1168 Marks-Roos Authority Loan K-12 School Facility	NR	Neg	(BC) O'Melveny & Myers (FA) BLX Group (LE) San Dieguito PFA (TR) U.S. Bank NA	08-01-41 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,869,041		\$0	\$60,029	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0.5	Y

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Dieguito Public Financing Authority	2006-0407	\$91,125,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-26-2006	\$5,289,508	San Dieguito Union High School District CFD No 99-1 San Diego CDIAC Number: 2016-1169 Marks-Roos Authority Loan K-12 School Facility	NR	Neg	(BC) O'Melveny & Myers (FA) BLX Group (LE) San Dieguito PFA (TR) U.S. Bank NA	08-01-41 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,820,081		\$0	\$26,444	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>
	0.19	Y

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Dieguito Public Financing Authority	2006-0407	\$91,125,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-26-2006	\$100,267	San Dieguito Union High School District CFD No 94-1 San Diego CDIAC Number: 2016-1170 Marks-Roos Authority Loan K-12 School Facility	NR	Neg	(BC) O'Melveny & Myers (FA) BLX Group (LE) San Dieguito PFA (TR) U.S. Bank NA	08-01-41 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$91,369		\$0	\$424	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Dieguito Public Financing Authority	2006-0407	\$91,125,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-08-2011	\$9,235,000	San Elijo Joint Powers Authority San Diego CDIAC Number: 2011-1511 Public enterprise revenue bond Wastewater Collection, Treatment Reclamation Fac Refunding	S:AA-/AA-  F:AA  Ins	Neg	(BC) Jones Hall (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Brandis Tallman LLC	03-01-21 Serial	<u>TIC</u> <u>NIC</u> 1.841 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$8,020,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Encinitas	\$4,341,362.00	2016-1173	
MKRL	Solana Beach	\$4,893,638.00	2016-1174	
<b>Total</b>		<b>\$9,235,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-08-2011	\$4,341,362	Encinitas San Diego CDIAC Number: 2016-1173 Marks-Roos Authority Loan Wastewater Collection, Treatment	NR	Neg	(BC) Jones Hall (LE) San Elijo JPA (TR) Union Bank NA	03-01-21 Serial		<u>TIC</u> <u>NIC</u> 1.841 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,769,822	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Elijo Joint Powers Authority	2011-1511	\$9,235,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-08-2011	\$4,893,638	Solana Beach San Diego CDIAC Number: 2016-1174 Marks-Roos Authority Loan Wastewater Collection, Treatment	NR	Neg	(BC) Jones Hall (LE) San Elijo JPA (TR) Union Bank NA	03-01-21 Serial		<u>TIC</u> <u>NIC</u> 1.841 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,250,178	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Elijo Joint Powers Authority	2011-1511	\$9,235,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-08-2003	\$69,740,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2003-0477 Tax allocation bond Redevelopment, Multiple Purposes Area Nos 1, 2 & 3 Series A Refunding	S:AAA/A- M:Aaa/A3  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FGIC (TR) U.S. Bank NA (UW) Stone & Youngberg	08-01-33 Comb	<u>TIC</u> <u>NIC</u> 4.784 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$56,835,000	\$5,072,000	\$0	NR	NR	\$5,137,747

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	San Marcos Public Facilities Authority	\$21,360,000.00	2003-0476	
MKRL	San Marcos Redevelopment Agency	\$27,150,000.00	2016-1218	\$0.00
MKRL	San Marcos Redevelopment Agency	\$33,435,000.00	2016-1219	\$0.00
MKRL	San Marcos Redevelopment Agency	\$9,155,000.00	2016-1220	\$0.00
<b>Total</b>		<b>\$91,100,000.00</b>		

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-08-2003	\$21,360,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2003-0476 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Series B Federally Taxable Refunding	S:AAA/A- M:Aaa/A3  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FGIC (TR) U.S. Bank NA (UW) Stone & Youngberg	08-01-33 Comb	<u>TIC</u> <u>NIC</u> 5.701 <u>TYPE:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$17,700,000	\$1,587,131	\$0	NR	NR	\$1,600,526

B. ISSUANCE FEE

Issuance Cost

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Marcos Redevelopment Agency	\$21,360,000.00	2016-1217	\$0.00
<b>Total</b>		<b>\$21,360,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-08-2003	\$27,150,000	San Marcos Redevelopment Agency San Diego CDIAC Number: 2016-1218 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Project Are No. 3	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (LE) San Marcos PFA (TR) U.S. Bank NA	08-01-33 Comb		<u>TIC</u> 4.784 <u>NIC</u> <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>
12/13	\$21,005,000		\$0	\$0

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
37	NA

**C. TEETER PLAN**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2003-0477	\$69,740,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-08-2003	\$33,435,000	San Marcos Redevelopment Agency San Diego CDIAC Number: 2016-1219 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Project Area No. 1	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (LE) San Marcos PFA (TR) U.S. Bank NA	08-01-33 Comb		<u>TIC</u> 4.784 <u>NIC</u> <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>
12/13	\$28,295,000		\$0	\$0

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
50	NA

**C. TEETER PLAN**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2003-0477	\$69,740,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-08-2003	\$9,155,000	San Marcos Redevelopment Agency San Diego CDIAC Number: 2016-1220 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Project Area No. 2	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (LE) San Marcos PFA (TR) U.S. Bank NA	08-01-33 Comb	<u>TIC</u> <u>NIC</u> 4.784 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>
12/13	\$7,535,000		\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
13	NA

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2003-0477	\$69,740,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-08-2003	\$21,360,000	San Marcos Redevelopment Agency San Diego CDIAC Number: 2016-1217 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Project Area No. 1 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (LE) San Marcos PFA (TR) U.S. Bank NA	08-01-33 Comb		<u>TIC</u> <u>NIC</u> 5.701 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$17,700,000		\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	NA	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2003-0476	\$21,360,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-15-2004	\$14,035,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2004-1526 Revenue bond Multiple Capital Improvements, Public Works IA Nos I1/ I2 & C2B	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) Spelman & Co	09-01-36 Comb	<u>TIC</u> <u>NIC</u> 5.51 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	San Marcos CFD No 99-01	\$6,350,000.00	2004-1528	
LTOB	San Marcos CFD No 99-01	\$6,575,000.00	2004-1529	
LTOB	San Marcos CFD No 99-01	\$1,110,000.00	2004-1530	
<b>Total</b>		<b>\$14,035,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-15-2004	\$6,350,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1528 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No I2	NR	Neg	(BC) Fulbright & Jaworski (PU) San Marcos PFA (TR) Union Bank of CA	09-01-36 Serial		<u>TIC</u> <u>NIC</u> 5.512 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0	\$0	\$0		\$0

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1526	\$14,035,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-15-2004	\$6,575,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1529 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 11	NR	Neg	(BC) Fulbright & Jaworski (PU) San Marcos PFA (TR) Union Bank of CA	09-01-36 Serial		<u>TIC</u> <u>NIC</u> 5.508 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0	\$0	\$0		\$0

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1526	\$14,035,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-15-2004	\$1,110,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1530 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No C2B	NR	Neg	(BC) Fulbright & Jaworski (PU) San Marcos PFA (TR) Union Bank of CA	09-01-36 Serial		<u>TIC</u> <u>NIC</u> 5.512 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1526	\$14,035,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-15-2004	\$33,805,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2004-1568 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 91-01 & 99-01 Series A Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FGIC (TR) Union Bank of CA (UW) UBS Financial Services	09-01-34 Comb	<u>TIC</u> <u>NIC</u> 4.693 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$28,060,000	\$2,453,344	\$0	NR	NR	\$2,459,689

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
RB	San Marcos Public Facilities Authority	\$3,690,000.00	2004-1569	
LTOB	San Marcos CFD No 91-01	\$3,690,000.00	2004-1570	\$50,000.00
LTOB	San Marcos CFD No 99-01	\$2,270,000.00	2004-1571	\$19,012.33
LTOB	San Marcos CFD No 99-01	\$2,360,000.00	2004-1572	\$19,012.33
LTOB	San Marcos CFD No 99-01	\$2,255,000.00	2004-1573	\$19,012.33
LTOB	San Marcos CFD No 99-01	\$1,940,000.00	2004-1574	\$19,012.33
LTOB	San Marcos CFD No 99-01	\$3,565,000.00	2004-1575	\$19,012.33
LTOB	San Marcos CFD No 99-01	\$1,960,000.00	2004-1576	\$19,012.33
LTOB	San Marcos CFD No 99-01	\$1,430,000.00	2004-1577	\$19,012.33
LTOB	San Marcos CFD No 99-01	\$1,555,000.00	2004-1578	\$19,012.33

2013 MARKS ROOS FISCAL STATUS REPORT

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	San Marcos CFD No 99-01	\$1,410,000.00	2004-1579	\$19,012.33
LTOB	San Marcos CFD No 99-01	\$4,560,000.00	2004-1580	\$19,012.33
LTOB	San Marcos CFD No 99-01	\$2,805,000.00	2004-1581	\$19,012.33
LTOB	San Marcos CFD No 99-01	\$2,575,000.00	2004-1582	\$19,012.33
LTOB	San Marcos CFD No 99-01	\$2,875,000.00	2004-1583	\$19,012.33
LTOB	San Marcos CFD No 99-01	\$2,245,000.00	2004-1584	\$19,012.33
		<b>Total</b>		
		<b>\$41,185,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-15-2004	\$3,690,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2004-1569 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 91-01 & 99-01 Series B Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FGIC (TR) Union Bank of CA (UW) UBS Financial Services	09-01-20 Serial	<u>TIC</u> <u>NIC</u> 4.693 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,105,000	\$2,453,344	\$0	NR	NR	\$2,459,689

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-15-2004	\$3,690,000	San Marcos CFD No 91-01 San Diego CDIAC Number: 2004-1570 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank of CA	09-01-20 Serial		<u>TIC</u> 4.692 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,136,110	\$0	\$0	\$50,000	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
7.02	Y	0.46	\$373,792

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$1,733	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1568	\$33,805,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-15-2004	\$2,270,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1571 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank of CA	09-01-32 Serial		<u>TIC</u> 5.249 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,878,477	\$0	\$0	\$19,012	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
6.17	Y	0.62	\$165,006

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$1,028	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1568	\$33,805,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-15-2004	\$2,360,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1572 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank of CA	09-01-33 Serial		<u>TIC</u> 5.249 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,974,800	\$0	\$0	\$19,012	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
6.49	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1568	\$33,805,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-15-2004	\$2,255,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1573 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank of CA	09-01-33 Serial		<u>TIC</u> 4.995 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,876,830	\$0	\$0	\$19,012	\$0	6.17	1.1	Y	\$155,765	\$1,720	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1568	\$33,805,000.00

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-15-2004	\$1,940,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1574 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank of CA	09-01-32 Serial		<u>TIC</u> 5.239 <u>NIC</u> <u>TYPE:</u>	

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,605,385	\$0	\$0	\$19,012	\$0	5.27	0	N	\$0	\$0	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1568	\$33,805,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-15-2004	\$3,565,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1575 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank of CA	09-01-34 Serial		<u>TIC</u> 4.954 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,994,442	\$0	\$0	\$19,012	\$0	9.84	0.57	Y	\$234,814	\$1,343	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1568	\$33,805,000.00

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-15-2004	\$1,960,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1576 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank of CA	09-01-33 Serial		<u>TIC</u> 5.25 <u>NIC</u> <u>TYPE:</u>	

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,635,343	\$0	\$0	\$19,012	\$0	5.37	1	Y	\$148,047	\$1,478	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1568	\$33,805,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-15-2004	\$1,430,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1577 Limited tax obligation bond Multiple Capital Improvements, Public Works IA G3 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank of CA	09-01-33 Serial		<u>TIC</u> 5.248 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,194,869	\$0	\$0	\$19,012	\$0	3.93	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1568	\$33,805,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-15-2004	\$1,555,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1578 Limited tax obligation bond Multiple Capital Improvements, Public Works IA H1A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank of CA	09-01-33 Serial		<u>TIC</u> 4.992 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,303,338	\$0	\$0	\$19,012	\$0	4.28	2.6	Y	\$120,562	\$3,113	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1568	\$33,805,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-15-2004	\$1,410,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1579 Limited tax obligation bond Multiple Capital Improvements, Public Works IA H1B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank of CA	09-01-34 Serial		<u>TIC</u> 4.952 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,195,884	\$0	\$0	\$19,012	\$0	3.93	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1568	\$33,805,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-15-2004	\$4,560,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1580 Limited tax obligation bond Multiple Capital Improvements, Public Works IA M Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank of CA	09-01-33 Serial		<u>TIC</u> 4.994 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,804,102	\$0	\$0	\$19,012	\$0	12.5	0.95	Y	\$302,891	\$2,866	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1568	\$33,805,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-15-2004	\$2,805,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1581 Limited tax obligation bond Multiple Capital Improvements, Public Works IA N1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank of CA	09-01-33 Serial		<u>TIC</u> 5.251 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,349,503	\$0	\$0	\$19,012	\$0	7.72	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1568	\$33,805,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-15-2004	\$2,575,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1582 Limited tax obligation bond Multiple Capital Improvements, Public Works IA N2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank of CA	09-01-34 Serial		<u>TIC</u> 4.958 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,170,410	\$0	\$0	\$19,012	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
7.13	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1568	\$33,805,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-15-2004	\$2,875,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1583 Limited tax obligation bond Multiple Capital Improvements, Public Works IA R1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank of CA	09-01-34 Serial		<u>TIC</u> 4.956 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,421,738	\$0	\$0	\$19,012	\$0	7.96	0.48	Y	\$195,939	\$945	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1568	\$33,805,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-15-2004	\$2,245,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1584 Limited tax obligation bond Multiple Capital Improvements, Public Works IA R2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank of CA	09-01-34 Serial		<u>TIC</u> 4.955 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,899,195	\$0	\$0	\$19,012	\$0	6.24	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1568	\$33,805,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-31-2005	\$30,235,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2005-0931 Tax allocation bond Redevelopment, Multiple Purposes Areas Nos 1 & 3 Series A Refunding	S:AAA/A- M:Aaa/A3  Ins	Neg	(BC) Best Best & Krieger (EN) Ambac (TR) Union Bank of CA (UW) Spelman & Co	08-01-34 Comb	<u>TIC</u> <u>NIC</u> 4.457 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$27,745,000	\$2,714,086	\$0	NR	NR	\$2,714,198

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	San Marcos Public Facilities Authority	\$33,265,000.00	2005-0932	
TAB	San Marcos Public Facilities Authority	\$61,735,000.00	2005-1168	
MKRL	San Marcos Redevelopment Agency	\$27,635,000.00	2016-1221	\$0.00
MKRL	San Marcos Redevelopment Agency	\$2,600,000.00	2016-1222	\$0.00
<b>Total</b>		<b>\$125,235,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-31-2005	\$33,265,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2005-0932 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Series B Federally Taxable Refunding	S:AAA/A- M:Aaa/A3  Ins	Neg	(BC) Best Best & Krieger (EN) Ambac (TR) Union Bank of CA (UW) Spelman & Co	08-01-34 Comb	<u>TIC</u> <u>NIC</u> 5.318 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$28,115,000	\$2,314,736	\$0	NR	NR	\$2,314,830

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Marcos Redevelopment Agency	\$33,265,000.00	2016-1223	\$0.00
<b>Total</b>		<b>\$33,265,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-31-2005	\$61,735,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2005-1168 Tax allocation bond Redevelopment, Multiple Purposes Areas No 2 & No 3	S:AAA/A- M:Aaa  Ins	Neg	(BC) Best Best & Krieger (EN) Ambac (TR) Union Bank of CA (UW) Spelman & Co	08-01-38 Comb	<u>TIC</u> <u>NIC</u> 4.717 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$53,465,000	\$4,840,964	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Marcos Redevelopment Agency	\$34,100,000.00	2016-1224	\$0.00
MKRL	San Marcos Redevelopment Agency	\$27,635,000.00	2016-1225	\$0.00
<b>Total</b>		<b>\$61,735,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-31-2005	\$27,635,000	San Marcos Redevelopment Agency San Diego CDIAC Number: 2016-1221 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Project Area No. 3	NR	Neg	(BC) Best Best & Krieger (LE) San Marcos PFA (TR) Union Bank of CA	08-01-34 Comb	<u>TIC</u> <u>NIC</u> 4.457 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>
12/13	\$25,855,000		\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
93	NA

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2005-0931	\$30,235,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-31-2005	\$2,600,000	San Marcos Redevelopment Agency San Diego CDIAC Number: 2016-1222 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Project Area No. 1	NR	Neg	(BC) Best Best & Krieger (LE) San Marcos PFA (TR) Union Bank of CA	08-01-34 Comb		<u>TIC</u> <u>NIC</u> 4.457 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>
12/13	\$1,890,000		\$0	\$0

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
7	NA

**C. TEETER PLAN**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2005-0931	\$30,235,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-31-2005	\$33,265,000	San Marcos Redevelopment Agency San Diego CDIAC Number: 2016-1223 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Project Area No. 1	NR	Neg	(BC) Best Best & Krieger (LE) San Marcos PFA (TR) Union Bank of CA	08-01-34 Comb	<u>TIC</u> <u>NIC</u> 4.457 <u>TYPE:</u>

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$28,115,000		\$0	\$0	\$0

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
100	NA	

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2005-0932	\$33,265,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-31-2005	\$34,100,000	San Marcos Redevelopment Agency San Diego CDIAC Number: 2016-1224 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Project Area No. 2	NR	Neg	(BC) Best Best & Krieger (LE) San Marcos PFA (TR) Union Bank of CA	08-01-38 Comb		<u>TIC</u> 4.717 <u>NIC</u> <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$27,145,000		\$0	\$0	\$0

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
52	NA

**C. TEETER PLAN**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2005-1168	\$61,735,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-31-2005	\$27,635,000	San Marcos Redevelopment Agency San Diego CDIAC Number: 2016-1225 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Project Area No. 3	NR	Neg	(BC) Best Best & Krieger (LE) San Marcos PFA (TR) Union Bank of CA	08-01-38 Comb		<u>TIC</u> <u>NIC</u> 4.717 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$26,320,000		\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
48	NA

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2005-1168	\$61,735,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-26-2006	\$56,860,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2005-2010 Revenue bond K-12 School Facility Area No 3 San Marcos USD Series A Refunding	S:AAA M:Aaa   Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) Union Bank of CA (UW) Spelman Securities	10-01-39 Comb	<u>TIC</u> <u>NIC</u> 4.638 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$51,030,000	\$3,359,675	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Marcos Redevelopment Agency	\$56,860,000.00	2016-1226	\$0.00
<b>Total</b>		<b>\$56,860,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-26-2006	\$56,860,000	San Marcos Redevelopment Agency San Diego CDIAC Number: 2016-1226 Marks-Roos Authority Loan K-12 School Facility Project Area No. 3	NR	Neg	(BC) Fulbright & Jaworski (LE) San Marcos PFA (TR) Union Bank of CA	10-01-39 Comb		<u>TIC</u> <u>NIC</u> 4.638 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$51,030,000		\$0	\$0	\$0

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
100	NA

**C. TEETER PLAN**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2005-2010	\$56,860,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-30-2006	\$36,165,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2006-0359 Tax allocation bond Redevelopment, Multiple Purposes Area No 3	S:AAA/A M:Aaa  Ins	Neg	(BC) Best Best & Krieger (EN) Ambac (TR) Union Bank of CA (UW) Spelman Securities	08-01-36 Comb	<u>TIC</u> 4.697 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$32,130,000	\$2,256,259	\$0	NR	\$2,256,259	\$2,256,259

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Marcos Redevelopment Agency	\$36,165,000.00	2016-1227	\$0.00
<b>Total</b>		<b>\$36,165,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-30-2006	\$36,165,000	San Marcos Redevelopment Agency San Diego CDIAC Number: 2016-1227 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Project Area No. 3	NR	Neg	(BC) Best Best & Krieger (LE) San Marcos PFA (TR) Union Bank of CA	08-01-36 Comb	<u>TIC</u> 4.697 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$32,130,000		\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
100	NA

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2006-0359	\$36,165,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-09-2006	\$13,660,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2006-1400 Revenue bond Multiple Capital Improvements, Public Works San Elijo Hills CFD No 99-01	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) Spelman & Co	09-01-38 Comb	<u>TIC</u> <u>NIC</u> 5.066 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$9,775,000	\$892,925	\$0	NR	NR	\$697,235

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	San Marcos CFD No 99-01	\$3,220,000.00	2006-1401	\$19,468.75
LTOB	San Marcos CFD No 99-01	\$4,675,000.00	2006-1402	\$19,468.75
LTOB	San Marcos CFD No 99-01	\$3,010,000.00	2006-1403	\$19,468.75
LTOB	San Marcos CFD No 99-01	\$2,755,000.00	2006-1404	\$19,468.75
<b>Total</b>		<b>\$13,660,000.00</b>		

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-09-2006	\$3,220,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2006-1401 Limited tax obligation bond Multiple Capital Improvements, Public Works San Elijo Hills IA F2/V2	NR	Neg	(BC) Fulbright & Jaworski (PU) San Marcos PFA (TR) Union Bank of CA	09-01-38 Comb	<u>TIC</u> <u>NIC</u> 5.072 <u>TYPE:</u>

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,955,000	\$0	\$0	\$19,469	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
30.23	N	\$0

C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2006-1400	\$13,660,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-09-2006	\$4,675,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2006-1402 Limited tax obligation bond Multiple Capital Improvements, Public Works San Elijo Hills IA J	NR	Neg	(BC) Fulbright & Jaworski (PU) San Marcos PFA (TR) Union Bank of CA	09-01-38 Comb	<u>TIC</u> <u>NIC</u> 5.061 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,290,000	\$0	\$0	\$19,469	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
43.89	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2006-1400	\$13,660,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-09-2006	\$3,010,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2006-1403 Limited tax obligation bond Multiple Capital Improvements, Public Works San Elijo Hills IA T	NR	Neg	(BC) Fulbright & Jaworski (PU) San Marcos PFA (TR) Union Bank of CA	09-01-38 Comb		<u>TIC</u> <u>NIC</u> 5.072 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	\$19,469	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2006-1400	\$13,660,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-09-2006	\$2,755,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2006-1404 Limited tax obligation bond Multiple Capital Improvements, Public Works San Elijo Hills IA V1A	NR	Neg	(BC) Fulbright & Jaworski (PU) San Marcos PFA (TR) Union Bank of CA	09-01-38 Comb	<u>TIC</u> <u>NIC</u> 5.061 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,530,000	\$0	\$0	\$19,469	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
25.88	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2006-1400	\$13,660,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-12-2007	\$26,405,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2007-0966 Revenue bond Multiple Capital Improvements, Public Works IAs D2L, D2U, D3, D4, E1, E2, H2 & H3 Refunding	S:AAA/A-     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-35 Comb	<u>TIC</u> 4.858 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$23,900,000	\$1,859,313	\$0	NR	NR	\$932,028

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	San Marcos CFD No 99-01	\$4,325,000.00	2007-0967	\$19,192.71
LTOB	San Marcos CFD No 99-01	\$4,990,000.00	2007-0968	\$19,192.71
LTOB	San Marcos CFD No 99-01	\$2,745,000.00	2007-0969	\$19,192.71
LTOB	San Marcos CFD No 99-01	\$3,115,000.00	2007-0970	\$19,192.71
LTOB	San Marcos CFD No 99-01	\$2,755,000.00	2007-0971	\$19,192.71
LTOB	San Marcos CFD No 99-01	\$2,400,000.00	2007-0972	\$19,192.71
LTOB	San Marcos CFD No 99-01	\$2,045,000.00	2007-0973	\$19,192.71
LTOB	San Marcos CFD No 99-01	\$4,030,000.00	2007-0974	\$19,192.71
<b>Total</b>		<b>\$26,405,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-12-2007	\$4,325,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0967 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D2L, Saverne Refunding	NR     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (PU) San Marcos PFA (TR) Union Bank of CA	09-01-35 Serial		<u>TIC</u> 5.273 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,935,000	\$0	\$0	\$19,193	\$0	16.35	0.56	Y	\$303,798	\$1,687	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2007-0966	\$26,405,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-12-2007	\$4,990,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0968 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D2U, Azure Refunding	NR     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (PU) San Marcos PFA (TR) Union Bank of CA	09-01-35 Serial		<u>TIC</u> 5.273 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,530,000	\$0	\$0	\$19,193	\$0	18.83	2.17	Y	\$340,624	\$7,390	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2007-0966	\$26,405,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-12-2007	\$2,745,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0969 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D3, Cambria Refunding	NR     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (PU) San Marcos PFA (TR) Union Bank of CA	09-01-35 Serial		<u>TIC</u> 5.272 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,505,000	\$0	\$0	\$19,193	\$0	10.41	0.98	Y	\$198,915	\$1,958	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2007-0966	\$26,405,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-12-2007	\$3,115,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0970 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D4, Woodley Glen Refunding	NR     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (PU) San Marcos PFA (TR) Union Bank of CA	09-01-35 Serial		<u>TIC</u> 5.274 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,840,000	\$0	\$0	\$19,193	\$0	11.8	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2007-0966	\$26,405,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-12-2007	\$2,755,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0971 Limited tax obligation bond Multiple Capital Improvements, Public Works IA E1, Crestview Refunding	NR     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (PU) San Marcos PFA (TR) Union Bank of CA	09-01-35 Serial		<u>TIC</u> 5.275 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,535,000	\$0	\$0	\$19,193	\$0	10.54	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2007-0966	\$26,405,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-12-2007	\$2,400,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0972 Limited tax obligation bond Multiple Capital Improvements, Public Works IA E2 Refunding	NR     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (PU) San Marcos PFA (TR) Union Bank of CA	09-01-35 Serial		<u>TIC</u> 5.276 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,185,000	\$0	\$0	\$19,193	\$0	9.08	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2007-0966	\$26,405,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-12-2007	\$2,045,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0973 Limited tax obligation bond Multiple Capital Improvements, Public Works IA H2, Village Square Refunding	NR     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (PU) San Marcos PFA (TR) Union Bank of CA	09-01-35 Serial		<u>TIC</u> 5.275 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,865,000	\$0	\$0	\$19,193	\$0	7.75	0.41	Y	\$147,082	\$610	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2007-0966	\$26,405,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-12-2007	\$4,030,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0974 Limited tax obligation bond Multiple Capital Improvements, Public Works IA H3, The Village Refunding	NR     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (PU) San Marcos PFA (TR) Union Bank of CA	09-01-35 Serial		<u>TIC</u> 5.273 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,665,000	\$0	\$0	\$19,193	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
15.23	Y	0.25	\$274,505

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$699	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2007-0966	\$26,405,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-16-2012	\$22,425,000	San Marcos Public Financing Authority San Diego CDIAC Number: 2012-0282 Revenue bond Multiple Capital Improvements, Public Works	S:A-	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-27 Serial	<u>TIC</u> <u>NIC</u> 3.31 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$20,815,000	\$2,156,001	\$0	NR	NR	\$2,173,864

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	San Marcos CFD No 88-1	\$8,107,846.00	2012-0283	\$30,000.00
LTOB	San Marcos CFD No 88-1	\$12,119,442.00	2012-0284	\$24,000.00
LTOB	San Marcos CFD No 88-1	\$2,238,600.00	2012-0285	\$6,000.00
<b>Total</b>		<b>\$22,465,888.00</b>		

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
02-16-2012	\$8,107,846	San Marcos CFD No 88-1 San Diego CDIAC Number: 2012-0283 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area No. 1 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) U.S. Bank NA	09-01-19 Serial	<u>TIC</u> <u>NIC</u> 1.379 <u>TYPE:</u>	

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,114,720	\$0	\$0	\$30,000	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
46.45	Y	0.29	\$1,130,924

C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$3,234	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Financing Authority	2012-0282	\$22,425,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-16-2012	\$12,119,442	San Marcos CFD No 88-1 San Diego CDIAC Number: 2012-0284 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area No 2 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) U.S. Bank NA	09-01-27 Serial	<u>TIC</u> <u>NIC</u> 4.82 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$11,638,988	\$0	\$0	\$24,000	\$0	45.5	0.27	Y	\$1,121,292	\$3,080	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Financing Authority	2012-0282	\$22,425,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-16-2012	\$2,238,600	San Marcos CFD No 88-1 San Diego CDIAC Number: 2012-0285 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area No 3 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) U.S. Bank NA	09-01-27 Serial	<u>TIC</u> <u>NIC</u> 4.82 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,151,942	\$0	\$0	\$6,000	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
8.05	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Financing Authority	2012-0282	\$22,425,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-06-2012	\$13,820,000	San Marcos Public Financing Authority San Diego CDIAC Number: 2012-0959 Revenue bond Multiple Capital Improvements, Public Works CFD No 2002-1, Series B	S:BBB	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Piper Jaffray & Co	09-01-35 Comb	<u>TIC</u> 4.505 <u>NIC</u> 0 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$13,820,000	\$984,000	\$0	NR	NR	\$984,095

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	San Marcos CFD No 2002-1	\$13,820,000.00	2012-0961	\$84,505.00
<b>Total</b>		<b>\$13,820,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-06-2012	\$13,820,000	San Marcos CFD No 2002-1 San Diego CDIAC Number: 2012-0961 Limited tax obligation bond Multiple Capital Improvements, Public Works University Common IA No 1 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank NA	09-01-35 Comb		<u>TIC</u> 4.599 <u>NIC</u> 0 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$13,820,000	\$0	\$0	\$84,505	\$0	82.95	0.42	Y	\$1,305,659	\$5,452	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Financing Authority	2012-0959	\$13,820,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-06-2012	\$4,240,000	San Marcos Public Financing Authority San Diego CDIAC Number: 2012-0960 Revenue bond Multiple Capital Improvements, Public Works CFD No 2002-1, Series C	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Piper Jaffray & Co	09-01-35 Comb	<u>TIC</u> 4.505 <u>NIC</u> 0 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,795,000	\$202,250	\$0	NR	NR	\$112,771

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	San Marcos CFD No 2002-1	\$4,240,000.00	2012-0962	\$84,505.00
		<b>Total</b>		
		\$4,240,000.00		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-06-2012	\$4,240,000	San Marcos CFD No 2002-1 San Diego CDIAC Number: 2012-0962 Limited tax obligation bond Multiple Capital Improvements, Public Works University Commons IA No 1 Series B Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank NA	09-01-35 Comb		<u>TIC</u> 4.599 <u>NIC</u> 0 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,795,000	\$0	\$0	\$84,505	\$0	17.05	0.42	Y	\$1,305,659	\$5,452	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Financing Authority	2012-0960	\$4,240,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-24-2012	\$12,585,000	San Marcos Public Financing Authority San Diego CDIAC Number: 2012-1753 Revenue bond Multiple Capital Improvements, Public Works CFD 99-01 IA CB2, I1 & I2 Series D Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Piper Jaffray & Co	09-01-36 Comb	<u>TIC</u> 4.141 <u>NIC</u> 4.502 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$12,585,000	\$865,796	\$0	\$865,850	\$0	\$865,850

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$217,492

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	San Marcos CFD No 99-01	\$5,865,000.00	2012-1755	\$19,708.33
LTOB	San Marcos CFD No 99-01	\$1,000,000.00	2012-1756	\$19,708.33
LTOB	San Marcos CFD No 99-01	\$5,720,000.00	2012-1757	\$19,708.33
<b>Total</b>		<b>\$12,585,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-24-2012	\$5,865,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2012-1755 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 11 Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank NA	09-01-36 Comb		<u>TIC</u> 4.4 <u>NIC</u> 4.5 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$5,865,000	\$0	\$0	\$19,708	\$0	46.6	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Financing Authority	2012-1753	\$12,585,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-24-2012	\$1,000,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2012-1756 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C2B Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank NA	09-01-36 Comb		<u>TIC</u> 4.411 <u>NIC</u> 4.502 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,000,000	\$0	\$0	\$19,708	\$0	7.95	1.08	Y	\$96,168	\$1,042	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Financing Authority	2012-1753	\$12,585,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-24-2012	\$5,720,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2012-1757 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 12 Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank NA	09-01-36 Comb		<u>TIC</u> 4.411 <u>NIC</u> 4.502 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$5,720,000	\$0	\$0	\$19,708	\$0	45.45	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Financing Authority	2012-1753	\$12,585,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-21-2001	\$10,380,000	San Marcos Schools Financing Authority San Diego CDIAC Number: 2001-0153 Revenue bond K-12 School Facility	S:AAA  F:AAA  Ins	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) US Trust Co of CA (UW) Stone & Youngberg	09-01-24 Comb	<u>TIC</u> 4.513 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,745,000	\$465,999	\$0	NR	NR	\$465,999

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	San Marcos Unified School District CFD No 3	\$2,700,000.00	2001-0150	\$0.00
LTOB	San Marcos Unified School District CFD No 1	\$3,850,000.00	2001-0151	\$0.00
LTOB	San Marcos Unified School District CFD No 2	\$3,830,000.00	2001-0152	\$0.00
<b>Total</b>		<b>\$10,380,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
03-21-2001	\$2,700,000	San Marcos Unified School District CFD No 3 San Diego CDIAC Number: 2001-0150 Limited tax obligation bond K-12 School Facility Federally Taxable State Taxable	NR	Neg	(BC) Bowie Arneson Wiles (PU) San Marcos School FA (TR) US Trust Co of CA	09-01-24 Serial	<u>TIC</u> 4.827 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,595,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
26.01	0.18	Y	\$237,710

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$431	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Schools Financing Authority	2001-0153	\$10,380,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-21-2001	\$3,850,000	San Marcos Unified School District CFD No 1 San Diego CDIAC Number: 2001-0151 Limited tax obligation bond K-12 School Facility Federally Taxable State Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (PU) San Marcos School FA (TR) US Trust Co of CA	09-01-15 Serial		<u>TIC</u> 4.366 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$945,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
37.09	1.1	Y	\$393,335

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$4,318	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Schools Financing Authority	2001-0153	\$10,380,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-21-2001	\$3,830,000	San Marcos Unified School District CFD No 2 San Diego CDIAC Number: 2001-0152 Limited tax obligation bond K-12 School Facility Federally Taxable State Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (PU) San Marcos School FA (TR) US Trust Co of CA	09-01-16 Serial		<u>TIC</u> 4.433 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,205,000	\$0	\$0	\$0	\$0	36.9	1.11	Y	\$371,673	\$4,127	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Schools Financing Authority	2001-0153	\$10,380,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-27-2006	\$2,112,000	Solana Beach Public Financing Authority San Diego CDIAC Number: 2006-0834 Revenue bond Other Capital Improvements, Public Works AD Nos 2005-1 & 2005-2	NR	Neg	(BC) Best Best & Krieger (FA) Del Rio Advisors LLC (TR) Wells Fargo Bank NA (UW) Wedbush Morgan Sec	09-02-36 Comb	<u>TIC</u> <u>NIC</u> 5.07 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,900,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Solana Beach	\$1,577,000.00	2006-0835	\$9,500.00
SAB	Solana Beach	\$535,000.00	2006-0836	\$2,800.00
<b>Total</b>		<b>\$2,112,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
06-27-2006	\$1,577,000	Solana Beach San Diego CDIAC Number: 2006-0835 Special assessment bond Other Capital Improvements, Public Works Barbara-Granados Utility Undergrounding AD No 2005-1 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) Del Rio Advisors LLC (TR) Wells Fargo Bank NA (UW) Solana Beach PFA	09-02-36 Term	<u>TIC</u> <u>NIC</u> 5.07 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,420,000	\$104,603	\$0	\$9,500	\$119,877	73.79	1.28	Y	\$108,491	\$1,394	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Solana Beach Public Financing Authority	2006-0834	\$2,112,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-27-2006	\$535,000	Solana Beach San Diego CDIAC Number: 2006-0836 Special assessment bond Other Capital Improvements, Public Works Pacific Utility Undergrounding AD No 2005-2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) Del Rio Advisors LLC (TR) Wells Fargo Bank NA (UW) Solana Beach PFA	09-02-36 Term	<u>TIC</u> <u>NIC</u> 5.069 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$480,000	\$37,147	\$0	\$2,800	\$42,513	26.21	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Solana Beach Public Financing Authority	2006-0834	\$2,112,000.00

#### B. DELINQUENCY

#### C. TEETER PLAN

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-15-2012	\$34,450,000	Solana Beach School District Public Financing Authority San Diego CDIAC Number: 2012-1736 Revenue bond K-12 School Facility CFD Nos 99-1 & 2004-1	S:BBB	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-42 Comb	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$34,450,000	\$2,194,488	\$0	\$2,195,685	NR	\$2,195,685

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$389,950

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bond Counsel	\$108,000
Disclosure	\$57,000
Financial Advisor	\$80,000
District Administration	\$12,500
Trustee	\$4,700

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Solana Beach School District CFD No 2004-1	\$30,000,000.00	2012-1734	\$0.00
LTOB	Solana Beach School District CFD No 99-1	\$4,450,000.00	2012-1735	\$0.00
<b>Total</b>		<b>\$34,450,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-15-2012	\$30,000,000	Solana Beach School District CFD No 2004-1 San Diego CDIAC Number: 2012-1734 Limited tax obligation bond K-12 School Facility Solana Ranch ES	NR	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Capitol Public Fin Group (PU) Solana Beach PFA (TR) The Bank of NY Mellon	09-01-42 Comb		<u>TIC</u> 4.229 <u>NIC</u> 4.474 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$30,000,000	\$1,911,020	\$0	\$0	\$1,912,062

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0.08	Y	\$1,867,251

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$1,508	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Solana Beach School District Public Financing Authority	2012-1736	\$34,450,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-15-2012	\$4,450,000	Solana Beach School District CFD No 99-1 San Diego CDIAC Number: 2012-1735 Limited tax obligation bond K-12 School Facility Solana Ranch ES	NR	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Capitol Public Fin Group (PU) Solana Beach PFA (TR) The Bank of NY Mellon	09-01-42 Comb		<u>TIC</u> 4.166 <u>NIC</u> 4.409 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,450,000	\$283,468	\$0	\$0	\$283,623

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Solana Beach School District Public Financing Authority	2012-1736	\$34,450,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-24-1998	\$12,915,026	San Francisco City & County Redevelopment Financing Author San Francisco CDIAC Number: 1998-0647 Tax allocation bond Redevelopment, Multiple Purposes Golden Gateway Series C Refunding	S:A M:A2	Comp	(BC) Nossaman Guthner (FA) Stephens McCarthy (TR) BNY Mellon Capital (UW) BancAmerica Robert	08-01-25 Comb CAB	<u>TIC</u> 5.249 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,077,473	\$955,002	\$0	NR	NR	\$955,002

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$272,488

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,988

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Francisco City & County Redevelopment Agency	\$4,166,605.00	2016-1187	
MKRL	San Francisco City & County Redevelopment Agency	\$577,192.00	2016-1188	
MKRL	San Francisco City & County Redevelopment Agency	\$5,339,381.00	2016-1189	
MKRL	San Francisco City & County Redevelopment Agency	\$2,831,848.00	2016-1190	
<b>Total</b>		<b>\$12,915,026.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-24-1998	\$4,166,605	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-1187 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Western Addition	NR	Comp	(BC) Nossaman Guthner (FA) Stephens McCarthy (LE) S F CtyCo Red FA (TR) BNY Mellon Capital	08-01-25 Comb	<u>TIC</u> 5.249 <u>NIC</u> <u>TYPE:</u>

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$493,924				

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
		N	

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	1998-0647	\$12,915,026.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-24-1998	\$577,192	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-1188 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Hunters Point	NR	Comp	(BC) Nossaman Guthner (FA) Stephens McCarthy (LE) S F CtyCo Red FA (TR) BNY Mellon Capital	08-01-25 Comb	<u>TIC</u> 5.249 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$68,422										Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	1998-0647	\$12,915,026.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-24-1998	\$5,339,381	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-1189 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Ricon Point	NR	Comp	(BC) Nossaman Guthner (FA) Stephens McCarthy (LE) S F CtyCo Red FA (TR) BNY Mellon Capital	08-01-25 Comb	<u>TIC</u> 5.249 <u>NIC</u> <u>TYPE:</u>

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,179,429										Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	1998-0647	\$12,915,026.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-24-1998	\$2,831,848	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-1190 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Yerba Buena	NR	Comp	(BC) Nossaman Guthner (FA) Stephens McCarthy (LE) S F CtyCo Red FA (TR) BNY Mellon Capital	08-01-25 Comb	<u>TIC</u> 5.249 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$335,697										Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	1998-0647	\$12,915,026.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-16-1998	\$9,165,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 1998-1430 Tax allocation bond Redevelopment, Multiple Purposes Hunters Pt, Golden Gateway/South of Market Earthquake Recovery, Western Addition A-2 & Yerba Buena Ctr Series D Refunding	S:AAA M:Aaa    Ins	Comp	(BC) Nossaman Guthner (FA) Stephens McCarthy (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Salomon Smith Barney	08-01-19 Comb	<u>TIC</u> 4.809 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$15,529,001	\$907,000	\$0	NR	NR	\$907,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$300,217

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$961

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>
MKRL	San Francisco City & County Redevelopment Agency	\$9,165,000.00	2016-1191
MKRL	San Francisco City & County Redevelopment Agency	\$375,000.00	2016-1192
MKRL	San Francisco City & County Redevelopment Agency	\$9,165,000.00	2016-1193
MKRL	San Francisco City & County Redevelopment Agency	\$8,015,000.00	2016-1194
<b>Total</b>		<b>\$26,720,000.00</b>	

Current Year  
Admin Fees

1191 FAILED TO REPORT

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-16-1998	\$375,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-1192 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Hunters Point	NR	Comp	(BC) Nossaman Guthner (FA) Stephens McCarthy (LE) S F CtyCo Red FA (TR) BNY Mellon Capital	08-01-19 Comb	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	4.809	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$145,000	\$12,284	\$0		\$12,284

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
4	Y	1.9

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	1998-1430	\$9,165,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-16-1998	\$9,165,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-1193 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Golden Gateway/South of Market Earthquake Recovery	NR	Comp	(BC) Nossaman Guthner (FA) Stephens McCarthy (LE) S F CtyCo Red FA (TR) BNY Mellon Capital	08-01-19 Comb		<u>TIC</u> 4.809 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$300,000	\$76,697	\$0		\$76,697

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
9	Y	1.13

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	1998-1430	\$9,165,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-16-1998	\$8,015,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-1194 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Yerbra Buena	NR	Comp	(BC) Nossaman Guthner (FA) Stephens McCarthy (LE) S F CtyCo Red FA (TR) BNY Mellon Capital	08-01-19 Comb	<u>TIC</u> 4.809 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,045,000	\$793,192	\$0		\$793,192

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
88	Y	1.9

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	1998-1430	\$9,165,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-16-1998	\$11,869,002	San Francisco City & County Redevelopment Financing Author San Francisco CDIAC Number: 1998-1525 Tax allocation bond Redevelopment, Multiple Purposes Hunters Pt, Golden Gateway/South of Market Earthquake Recovery, Western Addition A-2 & Yerba Buena Ctr Series D Refunding	S:AAA M:Aaa    Ins	Comp	(BC) Nossaman Guthner (FA) Stephens McCarthy (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Prudential Sec Inc	08-01-24 Serial	<u>TIC</u> 5.236 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$11,869,002	\$1,174,597	\$0	NR	NR	\$1,174,597

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$388,791

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,244

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Francisco City & County Redevelopment Agency	\$461,538.00	2016-1195	
MKRL	San Francisco City & County Redevelopment Agency	\$3,526,019.00	2016-1196	
MKRL	San Francisco City & County Redevelopment Agency	\$7,788,412.00	2016-1197	
MKRL	San Francisco City & County Redevelopment Agency	\$93,033.00	2016-1198	
<b>Total</b>		<b>\$11,869,002.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-16-1998	\$461,538	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-1195 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Hunters Point	NR	Comp	(BC) Nossaman Guthner (FA) Stephens McCarthy (LE) S F CtyCo Red FA (TR) BNY Mellon Capital	08-01-24 Serial		<u>TIC</u> 5.236 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$461,538	\$46,675	\$0		\$46,675

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
4	Y	1.9

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	1998-1525	\$11,869,002.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-16-1998	\$3,526,019	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-1196 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Western Addition A-2	NR	Comp	(BC) Nossaman Guthner (FA) Stephens McCarthy (LE) S F CtyCo Red FA (TR) BNY Mellon Capital	08-01-24 Serial	<u>TIC</u> 5.236 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,526,019	\$348,947	\$0		\$348,947

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
30	Y	2.5

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	1998-1525	\$11,869,002.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-16-1998	\$7,788,412	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-1197 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Yerba Buena Center	NR	Comp	(BC) Nossaman Guthner (FA) Stephens McCarthy (LE) S F CtyCo Red FA (TR) BNY Mellon Capital	08-01-24 Serial		<u>TIC</u> 5.236 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,788,415	\$770,768	\$0		\$770,768

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
66	Y	1.9

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	1998-1525	\$11,869,002.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-16-1998	\$93,033	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-1198 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Golden Gateway/South of Market Earthquake Recovery	NR	Comp	(BC) Nossaman Guthner (FA) Stephens McCarthy (LE) S F CtyCo Red FA (TR) BNY Mellon Capital	08-01-24 Serial		<u>TIC</u> 5.236 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$93,033	\$9,207	\$0		\$9,207

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
1	Y	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	1998-1525	\$11,869,002.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-11-2003	\$78,025,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2003-0141 Tax allocation bond Redevelopment, Multiple Purposes Golden Gateway, Yerba Buena, Western Addition, Rincon Pt/So Beach Series A Federally Taxable	S:AAA/A M:Aaa/A2  Ins	Neg	(BC) Webster & Anderson (FA) Kitahata & Co (EN) FGIC (TR) U.S. Bank NA (UW) Banc of America Sec	08-01-18 Serial	<u>TIC</u> 4.635 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$17,930,000	\$7,802,500	\$0	NR	NR	\$7,802,500

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,358,657

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,575,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	San Francisco City & County Redevelopment Financing	\$51,280,000.00	2003-0142	
TAB	San Francisco City & County Redevelopment Financing	\$15,130,000.00	2003-0143	
MKRL	San Francisco City & County Redevelopment Agency	\$13,205,000.00	2016-0709	
MKRL	San Francisco City & County Redevelopment Agency	\$46,895,000.00	2016-0710	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$11,575,000.00	2016-0711	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$6,350,000.00	2016-0712	\$0.00
<b>Total</b>		<b>\$144,435,000.00</b>		

#### MISCELLANEOUS

2016-0709 Yorba Buena Ctr, Final maturity 8-1-2009 FY 09/10.  
2016-0711 Western Addition A-2, paid off early on 6-30-2013 FY 12/13.

Leaving 2 Loan(s) and 1 Authority remain outstanding.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-12-2003	\$51,280,000	San Francisco City & County Redevelopment Financing Autho San Francisco CDIAC Number: 2003-0142 Tax allocation bond Redevelopment, Multiple Purposes Golden Gateway, Yerba Buena, Western Addition, Rincon Pt/So Beach Series B	S:AAA/A M:Aaa/A2   Ins	Neg	(BC) Webster & Anderson (FA) Kitahata & Co (EN) FGIC (TR) U.S. Bank NA (UW) E J De La Rosa	08-01-18 Serial	<u>TIC</u> <u>NIC</u> 4.289 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$29,895,000	\$5,128,000	\$0	NR	NR	\$5,128,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,039,960

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
Y		NR	NR

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,838

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Francisco City & County Redevelopment Agency	\$43,915,000.00	2016-0713	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$4,420,000.00	2016-0714	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$590,000.00	2016-0715	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$2,355,000.00	2016-0716	\$0.00
<b>Total</b>		<b>\$51,280,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-27-2003	\$15,130,000	San Francisco City & County Redevelopment Financing Autho San Francisco CDIAC Number: 2003-0143 Tax allocation bond Redevelopment, Multiple Purposes Yerba Buena Ctr Series C	S:AAA/A M:Aaa/A2  Ins	Neg	(BC) Webster & Anderson (FA) Kitahata & Co (EN) FGIC (TR) U.S. Bank NA (UW) E J De La Rosa	08-01-18 Serial	<u>TIC</u> <u>NIC</u> 3.697 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$5,450,000	\$1,513,000	\$0	NR	NR	\$280,889

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$280,889

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,837

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Francisco City & County Redevelopment Agency	\$15,130,000.00	2016-0569	\$0.00
<b>Total</b>		<b>\$15,130,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-11-2003	\$46,895,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0710 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Golden Gateway/SOMA Area Federally Taxable	NR	Neg	(BC) Webster & Anderson (FA) Kitahata & Co (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-18 Serial	<u>TIC</u> 4.635 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$17,255,000	\$4,689,500	\$0	\$0	\$4,689,500	60.1	1.13	Y			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2003-0141	\$78,025,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-11-2003	\$11,575,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0711 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Western Addition Area Federally Taxable	NR	Neg	(BC) Webster & Anderson (FA) Kitahata & Co (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-18 Serial	<u>TIC</u> 4.635 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0		\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	2.5	Y	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2003-0141	\$78,025,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-11-2003	\$6,350,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0712 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Rincon Point South Beach Area Federally Taxable	NR	Neg	(BC) Webster & Anderson (FA) Kitahata & Co (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-18 Serial	<u>TIC</u> 4.635 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$675,000	\$635,000	\$0	\$0	\$635,000	5	3	Y			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2003-0141	\$78,025,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-12-2003	\$43,915,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0713 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Yerba Buena Center Area	NR	Neg	(BC) Webster & Anderson (FA) Kitahata & Co (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-18 Serial	<u>TIC</u> <u>NIC</u> 4.289 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$25,110,000	\$4,391,500	\$0	\$0	\$4,391,500

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
85.64	Y	1.9

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2003-0142	\$51,280,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-12-2003	\$4,420,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0714 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Western Addition Area	NR	Neg	(BC) Webster & Anderson (FA) Kitahata & Co (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-18 Serial	<u>TIC</u> <u>NIC</u> 4.289 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,840,000	\$442,000	\$0	\$0	\$442,000

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
8.62	Y	2.5	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2003-0142	\$51,280,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-12-2003	\$590,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0715 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Golden Gateway/SOMA Area	NR	Neg	(BC) Webster & Anderson (FA) Kitahata & Co (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-18 Serial	<u>TIC</u> <u>NIC</u> 4.289 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$590,000	\$59,000	\$0	\$0	\$59,000

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
1.15	Y	1.13	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2003-0142	\$51,280,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-12-2003	\$2,355,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0716 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Rincon Point South Beach Area	NR	Neg	(BC) Webster & Anderson (FA) Kitahata & Co (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-18 Serial	<u>TIC</u> <u>NIC</u> 4.289 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,355,000	\$235,500	\$0	\$0	\$235,500

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
4.59	Y

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2003-0142	\$51,280,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-27-2003	\$15,130,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0569 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Yerba Buebna Ctr Refunding	NR	Neg	(BC) Webster & Anderson (FA) Kitahata & Co (LE) S F CtyCo Red FA (TR) U.S. Bank NA	02-01-18 Serial	<u>TIC</u> <u>NIC</u> 0 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$5,450,000	\$1,513,000	\$0	\$0	\$1,513,000	100	1.9	Y			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2003-0143	\$15,130,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-24-2004	\$82,960,000	San Francisco City & County Redevelopment Financing Author San Francisco CDIAC Number: 2004-0246 Tax allocation bond Redevelopment, Multiple Purposes Rincon Pt/So Beach Series A Refunding	S:AAA M:Aaa    Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Sutter Securities (EN) FGIC (TR) BNY Mellon Capital (UW) Citigroup Global Markets	08-01-21 Serial	<u>TIC</u> <u>NIC</u> 3.839 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$61,895,000	\$8,296,000	\$0	NR	NR	\$8,296,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,688,468

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,900

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Francisco City & County Redevelopment Agency	\$2,212,486.00	2016-0717	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$26,292,634.00	2016-0718	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$1,435,538.00	2016-0719	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$31,037,116.00	2016-0720	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$26,230,116.00	2016-0721	\$0.00
<b>Total</b>		<b>\$87,207,890.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-24-2004	\$2,212,486	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0717 Marks-Roos Authority Loan Redevelopment, Multiple Purposes India Basin Area	NR	Comp	(BC) Sidley Austin Brown Wood (FA) Sutter Securities (LE) S F CtyCo Red FA (TR) BNY Mellon Capital	08-01-21 Serial	<u>TIC</u> <u>NIC</u> 3.839 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,570,292	\$210,472	\$0	\$0	\$210,472

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
2.54	Y	10.7

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2004-0246	\$82,960,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-24-2004	\$26,292,634	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0718 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Rincon Point South Beach Area	NR	Comp	(BC) Sidley Austin Brown Wood (FA) Sutter Securities (LE) S F CtyCo Red FA (TR) BNY Mellon Capital	08-01-21 Serial	<u>TIC</u> <u>NIC</u> 3.839 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$18,660,956	\$2,501,192	\$0	\$0	\$2,501,192

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
30.15	Y

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2004-0246	\$82,960,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-24-2004	\$1,435,538	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0719 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Hunters Point Area	NR	Comp	(BC) Sidley Austin Brown Wood (FA) Sutter Securities (LE) S F CtyCo Red FA (TR) BNY Mellon Capital	08-01-21 Serial	<u>TIC</u> <u>NIC</u> 3.839 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,018,860	\$136,561	\$0	\$0	\$136,561

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
1.65	Y

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2004-0246	\$82,960,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-24-2004	\$31,037,116	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0720 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Yerba Buena Center Area	NR	Comp	(BC) Sidley Austin Brown Wood (FA) Sutter Securities (LE) S F CtyCo Red FA (TR) BNY Mellon Capital	08-01-21 Serial	<u>TIC</u> <u>NIC</u> 3.839 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$22,028,308	\$2,952,530	\$0	\$0	\$2,952,530

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
35.59	Y

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2004-0246	\$82,960,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-24-2004	\$26,230,116	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0721 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Western Addition Area	NR	Comp	(BC) Sidley Austin Brown Wood (FA) Sutter Securities (LE) S F CtyCo Red FA (TR) BNY Mellon Capital	08-01-21 Serial	<u>TIC</u> <u>NIC</u> 3.839 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$18,616,584	\$2,595,245	\$0	\$0	\$2,495,245

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
30.08	Y

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2004-0246	\$82,960,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-08-2004	\$7,790,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2004-0587 Tax allocation bond Redevelopment, Multiple Purposes Rincon Point/So Beach Series C	S:AAA M:Aaa   Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Sutter Securities (EN) FSA (TR) BNY Mellon Capital (UW) Morgan Stanley Dean	08-01-30 Serial	<u>TIC</u> <u>NIC</u> 4.833 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$6,125,000	\$541,296	\$0	NR	NR	\$541,486

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$36,942

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	San Francisco City & County Redevelopment Financing	\$45,865,000.00	2004-0588	
MKRL	San Francisco City & County Redevelopment Agency	\$7,790,000.00	2016-0722	\$0.00
<b>Total</b>		<b>\$53,655,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-08-2004	\$45,865,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2004-0588 Tax allocation bond Redevelopment, Multiple Purposes Golden Gateway, Yerba Buena, Western Add, Rincon Pt/So Beach Series D Federally Taxable	S:AAA M:Aaa    Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Sutter Securities (EN) FSA (TR) BNY Mellon Capital (UW) First Albany Capital Inc	08-01-30 Comb	<u>TIC</u> <u>NIC</u> 5.835 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$27,855,000	\$3,729,810	\$0	NR	NR	\$3,729,810

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,070,271

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,650

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Francisco City & County Redevelopment Agency	\$22,622,590.00	2016-0572	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$1,342,881.00	2016-0573	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$9,813,459.00	2016-0574	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$12,086,070.00	2016-0575	\$0.00
<b>Total</b>		<b>\$45,865,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-08-2004	\$7,790,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0722 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Rincon Point South Beach Area	NR	Comp	(BC) Sidley Austin Brown Wood (FA) Sutter Securities (LE) S F CtyCo Red FA (TR) BNY Mellon Capital	08-01-30 Serial	<u>TIC</u> <u>NIC</u> 4.833 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,125,000	\$541,292	\$0	\$0	\$541,295

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
100	Y	3

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2004-0587	\$7,790,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-08-2004	\$22,622,590	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0572 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Yerba Buena Center Redevelopment Area Federally Taxable	NR	Comp	(BC) Sidley Austin Brown Wood (FA) Sutter Securities (LE) S F CtyCo Red FA (TR) BNY Mellon Capital	08-01-30 Comb	<u>TIC</u> <u>NIC</u> 5.835 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$10,544,820	\$3,729,810	\$0	\$0	\$1,837,607	49	1.9	Y			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2004-0588	\$45,865,000.00

#### B. DELINQUENCY

#### C. TEETER PLAN

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-08-2004	\$1,342,881	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0573 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Western Addition A-2 Federally Taxable	NR	Comp	(BC) Sidley Austin Brown Wood (FA) Sutter Securities (LE) S F CtyCo Red FA (TR) BNY Mellon Capital	08-01-30 Comb		<u>TIC</u> <u>NIC</u> 5.835 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$625,942	\$3,729,810	\$0	\$0	\$109,205	3	2.5	Y			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2004-0588	\$45,865,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-08-2004	\$9,813,459	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0574 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Golden Gateway/SOMA/Federal Office Bldg Federally Taxable	NR	Comp	(BC) Sidley Austin Brown Wood (FA) Sutter Securities (LE) S F CtyCo Red FA (TR) BNY Mellon Capital	08-01-30 Comb	<u>TIC</u> <u>NIC</u> 5.835 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,574,237	\$3,729,810	\$0	\$0	\$798,045

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
21.4	1.13	Y	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2004-0588	\$45,865,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-08-2004	\$12,086,070	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0575 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Rincon Point South Beach Federally Taxable	NR	Comp	(BC) Sidley Austin Brown Wood (FA) Sutter Securities (LE) S F CtyCo Red FA (TR) BNY Mellon Capital	08-01-30 Comb	<u>TIC</u> <u>NIC</u> 5.835 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$12,110,000	\$3,729,810	\$0	\$0	\$982,857	26	3	Y			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2004-0588	\$45,865,000.00

#### B. DELINQUENCY

#### C. TEETER PLAN

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-29-2005	\$20,350,000	San Francisco City & County Redevelopment Financing Author San Francisco CDIAC Number: 2005-1040 Revenue bond Redevelopment, Multiple Purposes Merged Golden Gateway, So Mkt, Fed Off Bldg, Rincon Pt S Bch, Western Addition A-2 Ser A Refunding	S:AAA/A M:Aaa/A2  Ins	Comp	(BC) Jones Hall (FA) First Albany Capital Inc (EN) Ambac (TR) U.S. Bank NA (UW) Stone & Youngberg	08-01-25 Serial	<u>TIC</u> 3.744 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>
12/13	\$11,370,000

<u>Minimum Bond Reserve</u>
\$1,689,050

<u>Capitalized Interest</u>
\$0

<u>Bond Reserve Cash</u>
NR

<u>Bond Reserve Surety Bond</u>
NR

<u>Total Bond Reserve Fund</u>
\$1,689,353

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$335,343

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
RB	San Francisco City & County Redevelopment Financing	\$8,090,000.00	2005-1041	
RB	San Francisco City & County Redevelopment Financing	\$43,940,000.00	2005-1042	
MKRL	San Francisco City & County Redevelopment Agency	\$6,905,000.00	2016-0723	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$10,115,000.00	2016-0724	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$3,330,000.00	2016-0725	\$0.00
<b>Total</b>		<b>\$72,380,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-29-2005	\$8,090,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2005-1041 Revenue bond Redevelopment, Multiple Purposes Merged Golden Gateway, So Mkt, Fed Off Bldg, Western Addition A-2 Ser B Federally Taxable Refunding	S:AAA/A M:Aaa/A2  Ins	Comp	(BC) Jones Hall (FA) First Albany Capital Inc (EN) Ambac (TR) U.S. Bank NA (UW) Morgan Keegan & Co	08-01-15 Serial	<u>TIC</u> 4.491 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,265,000	\$809,000	\$0	NR	NR	\$809,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$326,500

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Francisco City & County Redevelopment Agency	\$3,265,000.00	2016-0726	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$4,825,000.00	2016-0727	\$0.00
<b>Total</b>		<b>\$8,090,000.00</b>		

#### MISCELLANEOUS

2016-0726 Golden Gateway/South of Market \$4,825,000, Final maturity 8-1-2012 FY 12/13.  
Leaving 1 Loan(s) and 1 Authority remain outstanding.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-29-2005	\$43,940,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2005-1042 Revenue bond Redevelopment, Multiple Purposes Golden Gateway, Hunters Pt, India Basin, Western Addition A-2, Yerba Buena Ctr Ser C Federally Taxable	S:AAA/A M:Aaa/A2  Ins	Comp	(BC) Jones Hall (FA) First Albany Capital Inc (EN) Ambac (TR) U.S. Bank NA (UW) Raymond James	08-01-35 Comb	<u>TIC</u> 4.979 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$32,030,000	\$4,212,398	\$0	NR	NR	\$4,212,398

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$859,626

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Francisco City & County Redevelopment Agency	\$3,105,000.00	2016-0614	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$3,110,000.00	2016-0615	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$21,565,000.00	2016-0616	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$9,320,000.00	2016-0617	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$6,840,000.00	2016-0618	\$0.00
<b>Total</b>		<b>\$43,940,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-29-2005	\$6,905,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0723 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Western Addition Area	NR	Comp	(BC) Jones Hall (FA) First Albany Capital Inc (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-25 Serial	<u>TIC</u> 3.744 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,260,000	\$573,115	\$0	\$0	\$573,115

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
33.93	Y	2.5

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2005-1040	\$20,350,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-29-2005	\$10,115,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0724 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Golden Gateway/SOMA Area	NR	Comp	(BC) Jones Hall (FA) First Albany Capital Inc (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-25 Serial	<u>TIC</u> 3.744 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,780,000	\$839,545	\$0	\$0	\$839,545

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
49.71	Y	1.13	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2005-1040	\$20,350,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-29-2005	\$3,330,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0725 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Rincon Point South Beach Area	NR	Comp	(BC) Jones Hall (FA) First Albany Capital Inc (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-25 Serial	<u>TIC</u> 3.744 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,330,000	\$276,390	\$0	\$0	\$276,390

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
16.36	Y

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2005-1040	\$20,350,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-29-2005	\$3,265,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0726 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Golden Gateway/SOMA Area Federally Taxable	NR	Comp	(BC) Jones Hall (FA) First Albany Capital Inc (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-15 Serial		<u>TIC</u> 4.491 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$0	\$326,500	\$0	\$0	\$0	0	1.13	Y			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2005-1041	\$8,090,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-29-2005	\$4,825,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0727 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Western Addition Area Federally Taxable	NR	Comp	(BC) Jones Hall (FA) First Albany Capital Inc (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-15 Serial		<u>TIC</u> 4.491 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,265,000	\$482,500	\$0	\$0	\$482,500	59.64	2.5	Y			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2005-1041	\$8,090,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-29-2005	\$3,105,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0614 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Hunters Point Redevelopment	NR	Comp	(BC) Jones Hall (FA) First Albany Capital Inc (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-35	Comb	<u>TIC</u> 4.979 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,805,000	\$4,212,398	\$0	\$0	\$297,667

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
7.07	Y

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2005-1042	\$43,940,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-29-2005	\$3,110,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0615 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Indian Basin Redevelopment	NR	Comp	(BC) Jones Hall (FA) First Albany Capital Inc (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-35 Comb		<u>TIC</u> 4.979 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,110,000	\$4,212,398	\$0	\$0	\$298,147	7.08	10.7	Y			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2005-1042	\$43,940,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-29-2005	\$21,565,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0616 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Yerba Buena Redevelopment	NR	Comp	(BC) Jones Hall (FA) First Albany Capital Inc (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-35 Comb		<u>TIC</u> 4.979 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$13,366,000	\$4,212,398	\$0	\$0	\$2,067,373

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
49.08	Y	1.9	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2005-1042	\$43,940,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-29-2005	\$9,320,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0617 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Golden Gateway Redevelopment	NR	Comp	(BC) Jones Hall (FA) First Albany Capital Inc (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-35 Comb	<u>TIC</u> 4.979 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$9,077,000	\$4,212,398	\$0	\$0	\$893,481

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
21.21	Y	0.1	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2005-1042	\$43,940,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-29-2005	\$6,840,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0618 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Western Addition Redevelopment	NR	Comp	(BC) Jones Hall (FA) First Albany Capital Inc (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-35 Comb	<u>TIC</u> 4.979 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,672,000	\$4,212,398	\$0	\$0	\$655,731

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
15.57	Y	2.5	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2005-1042	\$43,940,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-29-2005	\$16,230,000	San Francisco City & County Redevelopment Financing Author San Francisco CDIAC Number: 2005-1043 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay North	S:BBB- M:Baa3	Comp	(BC) Jones Hall (FA) First Albany Corp (TR) U.S. Bank NA (UW) Stone & Youngberg	08-01-35 Comb	<u>TIC</u> 4.733 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>
12/13	\$13,695,000

<u>Minimum Bond Reserve</u>
\$1,024,250

<u>Capitalized Interest</u>
\$0

<u>Bond Reserve Cash</u>
NR

<u>Bond Reserve Surety Bond</u>
NR

<u>Total Bond Reserve Fund</u>
\$1,024,436

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$147,139

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Francisco City & County Redevelopment Agency	\$16,230,000.00	2016-0619	\$0.00
<b>Total</b>		<b>\$16,230,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-29-2005	\$16,230,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0619 Marks-Roos Authority Loan Redevelopment, Multiple Purposes San Francisco Mission Bay South Redevelopment	NR	Comp	(BC) Jones Hall (FA) First Albany Corp (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-35 Comb	<u>TIC</u> 0 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$13,695,000	\$1,024,250	\$0	\$0	\$1,024,250

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
100	Y	3	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2005-1043	\$16,230,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-10-2006	\$34,510,000	San Francisco City & County Redevelopment Financing Author San Francisco CDIAC Number: 2006-0980 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay North Series B	S:AA/BBB M:Aa3/Baa3  Ins	Neg	(BC) Quint & Thimmig (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) UBS Securities	08-01-36 Comb	<u>TIC</u> 5.008 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$31,005,000	\$3,300,000	\$0	NR	NR	\$3,300,006

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$585,095

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,100

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Francisco City & County Redevelopment Agency	\$34,510,000.00	2016-0620	\$0.00
<b>Total</b>		<b>\$34,510,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-10-2006	\$34,510,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0620 Marks-Roos Authority Loan Redevelopment, Multiple Purposes San Francisco Mission Bay North Redevelopment	NR	Neg	(BC) Quint & Thimmig (LE) S F CtyCo Red FA (TR) The Bank of NY Trust Co	08-01-36 Comb	<u>TIC</u> 0 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$31,005,000	\$3,300,000	\$0	\$0	\$3,300,000

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
100	Y	3	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2006-0980	\$34,510,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-10-2006	\$50,731,331	San Francisco City & County Redevelopment Financing Author San Francisco CDIAC Number: 2006-0981 Tax allocation bond Redevelopment, Multiple Purposes Yerba Buena, Golden Gateway, Rincon Pt & Mission Bay N Series A Federally Taxable	S:AAA/A M:Aaa/A2    Ins	Neg	(BC) Quint & Thimmig (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) UBS Securities	08-01-36 Comb CAB	<u>TIC</u> 6.138 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$46,251,331	\$4,965,209	\$0	NR	NR	\$4,965,209

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,074,352

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,100

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Francisco City & County Redevelopment Agency	\$32,801,331.00	2016-0621	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$3,900,000.00	2016-0622	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$10,235,000.00	2016-0623	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$3,795,000.00	2016-0624	\$0.00
<b>Total</b>		<b>\$50,731,331.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-10-2006	\$32,801,331	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0621 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Golden Gateway Redevelopment	NR	Neg	(BC) Quint & Thimmig (LE) S F CtyCo Red FA (TR) The Bank of NY Trust Co	08-01-36 Comb	<u>TIC</u> 0 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$31,005,000	\$1,023,500	\$0	\$0	\$661,764

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
64.66	Y

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2006-0981	\$50,731,331.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-10-2006	\$3,900,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0622 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Mission Bay North Redevelopment	NR	Neg	(BC) Quint & Thimmig (LE) S F CtyCo Red FA (TR) The Bank of NY Trust Co	08-01-36 Comb	<u>TIC</u> 0 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,465,000	\$1,023,500	\$0	\$0	\$78,672

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
7.69	Y	3	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2006-0981	\$50,731,331.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
08-10-2006	\$10,235,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0623 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Yerba Buena Redevelopment	NR	Neg	(BC) Quint & Thimmig (LE) S F CtyCo Red FA (TR) The Bank of NY Trust Co	08-01-36 Comb	<u>TIC</u> 0 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$8,465,000	\$1,023,500	\$0	\$0	\$1,023,500

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
20.17	Y

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2006-0981	\$50,731,331.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-10-2006	\$3,795,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0624 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Rincon Point South	NR	Neg	(BC) Quint & Thimmig (LE) S F CtyCo Red FA (TR) The Bank of NY Trust Co	08-01-36 Comb		<u>TIC</u> 0 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,540,000	\$373,790	\$0	\$0	\$373,790	7.48	3	Y			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2006-0981	\$50,731,331.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-17-2007	\$118,285,000	San Francisco City & County Redevelopment Financing Autho San Francisco CDIAC Number: 2007-1480 Revenue bond Redevelopment, Multiple Purposes Series A Federally Taxable	S:AAA/A M:Aaa/A2  Ins	Comp	(BC) Jones Hall (FA) Backstrom McCarley (EN) MBIA Ins Corp (TR) The Bank of NY Trust Co (UW) Lehman Brothers	08-01-37 Comb	<u>TIC</u> <u>NIC</u> 5.87 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$110,865,000	\$11,356,450	\$0	NR	NR	\$11,357,083

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,586,859

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,100

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Francisco City & County Redevelopment Agency	\$14,225,000.00	2016-0625	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$15,710,000.00	2016-0626	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$6,200,000.00	2016-0627	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$7,965,000.00	2016-0628	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$4,350,000.00	2016-0629	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$69,835,000.00	2016-0630	\$0.00
<b>Total</b>		<b>\$118,285,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-17-2007	\$14,225,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0625 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Mission Bay North Redevelopment	NR	Comp	(BC) Jones Hall (FA) Backstrom McCarley (LE) S F CtyCo Red FA (TR) The Bank of NY Trust Co	08-01-37 Comb	<u>TIC</u> <u>NIC</u> 5.87 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$12,730,000	\$1,269,000	\$0	\$0	\$1,269,000	12.03	3	Y			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2007-1480	\$118,285,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-17-2007	\$15,710,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0626 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Yerba Buena Redevelopment	NR	Comp	(BC) Jones Hall (FA) Backstrom McCarley (LE) S F CtyCo Red FA (TR) The Bank of NY Trust Co	08-01-37 Comb	<u>TIC</u> <u>NIC</u> 5.87 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$10,915,000	\$1,571,000	\$0	\$0	\$1,571,000

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
12.03	Y	1.9

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2007-1480	\$118,285,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-17-2007	\$6,200,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0627 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Transbay Redevelopment	NR	Comp	(BC) Jones Hall (FA) Backstrom McCarley (LE) S F CtyCo Red FA (TR) The Bank of NY Trust Co	08-01-37 Comb	<u>TIC</u> <u>NIC</u> 5.87 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,530,000	\$432,075	\$0	\$0	\$432,075

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
5.24	Y

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2007-1480	\$118,285,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-17-2007	\$7,965,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0628 Marks-Roos Authority Loan Redevelopment, Multiple Purposes South of Market Redevelopment	NR	Comp	(BC) Jones Hall (FA) Backstrom McCarley (LE) S F CtyCo Red FA (TR) The Bank of NY Trust Co	08-01-37 Comb	<u>TIC</u> <u>NIC</u> 5.87 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,965,000	\$796,500	\$0	\$0	\$796,500

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
6.73	Y	5.5	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2007-1480	\$118,285,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-17-2007	\$4,350,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0629 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Bayview Hunters Point Redevelopment	NR	Comp	(BC) Jones Hall (FA) Backstrom McCarley (LE) S F CtyCo Red FA (TR) The Bank of NY Trust Co	08-01-37 Comb	<u>TIC</u> <u>NIC</u> 5.87 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,890,000	\$304,375	\$0	\$0	\$304,375	3.68	8.4	Y			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2007-1480	\$118,285,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-17-2007	\$69,835,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0630 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Rincon Point South Redevelopment	NR	Comp	(BC) Jones Hall (FA) Backstrom McCarley (LE) S F CtyCo Red FA (TR) The Bank of NY Trust Co	08-01-37 Comb	<u>TIC</u> <u>NIC</u> 5.87 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$69,835,000	\$6,983,500	\$0	\$0	\$6,983,500

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
59.04	Y	3	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2007-1480	\$118,285,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-17-2007	\$94,115,000	San Francisco City & County Redevelopment Financing Author San Francisco CDIAC Number: 2007-1481 Revenue bond Redevelopment, Multiple Purposes Series B Refunding	S:AAA/A M:Aaa/A2   Ins	Comp	(BC) Jones Hall (FA) Backstrom McCarley (EN) MBIA Ins Corp (TR) The Bank of NY Trust Co (UW) Merrill Lynch & Co	08-01-22 Serial	<u>TIC</u> <u>NIC</u> 3.917 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$52,780,000	\$9,375,794	\$0	NR	NR	\$9,383,703

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$683,259

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,100

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Francisco City & County Redevelopment Agency	\$59,735,000.00	2016-0631	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$4,935,000.00	2016-0632	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$9,785,000.00	2016-0633	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$18,310,000.00	2016-0634	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$625,000.00	2016-0635	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$725,000.00	2016-0636	\$0.00
<b>Total</b>		<b>\$94,115,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-17-2007	\$59,735,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0631 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Golden Gateway SOMA/FOB	NR	Comp	(BC) Jones Hall (FA) Backstrom McCarley (LE) S F CtyCo Red FA (TR) The Bank of NY Trust Co	08-01-22 Comb	<u>TIC</u> <u>NIC</u> 3.917 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$32,695,000	\$5,973,500	\$0	\$0	\$5,973,500

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
63.47	Y	1.13

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2007-1481	\$94,115,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-17-2007	\$4,935,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0632 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Western Addition Redevelopment	NR	Comp	(BC) Jones Hall (FA) Backstrom McCarley (LE) S F CtyCo Red FA (TR) The Bank of NY Trust Co	08-01-22 Comb	<u>TIC</u> <u>NIC</u> 3.917 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,755,000	\$493,500	\$0	\$0	\$493,500	5.24	2.5	Y	\$0		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2007-1481	\$94,115,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-17-2007	\$9,785,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0633 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Yerba Buena Redevelopment	NR	Comp	(BC) Jones Hall (FA) Backstrom McCarley (LE) S F CtyCo Red FA (TR) The Bank of NY Trust Co	08-01-22 Comb	<u>TIC</u> <u>NIC</u> 3.917 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$5,035,000	\$978,500	\$0	\$0	\$978,500	10.4	1.9	Y			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2007-1481	\$94,115,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-17-2007	\$18,310,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0634 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Rincon Point South Redevelopment	NR	Comp	(BC) Jones Hall (FA) Backstrom McCarley (LE) S F CtyCo Red FA (TR) The Bank of NY Trust Co	08-01-22 Comb	<u>TIC</u> <u>NIC</u> 3.917 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$11,495,000	\$1,872,244	\$0	\$0	\$1,872,244

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
19.45	Y

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2007-1481	\$94,115,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-17-2007	\$625,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0635 Marks-Roos Authority Loan Redevelopment, Multiple Purposes India Basin Redevelopment	NR	Comp	(BC) Jones Hall (FA) Backstrom McCarley (LE) S F CtyCo Red FA (TR) The Bank of NY Trust Co	08-01-22 Comb	<u>TIC</u> <u>NIC</u> 3.917 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$305,000	\$62,500	\$0	\$0	\$63,500	0.66	10.7	Y			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2007-1481	\$94,115,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-17-2007	\$725,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0636 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Hunters Point Redevelopment	NR	Comp	(BC) Jones Hall (FA) Backstrom McCarley (LE) S F CtyCo Red FA (TR) The Bank of NY Trust Co	08-01-22 Comb	<u>TIC</u> <u>NIC</u> 3.917 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$495,000	\$72,500	\$0	\$0	\$72,500

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0.77	Y

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2007-1481	\$94,115,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-18-2009	\$75,000,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2009-0930 Tax allocation bond Redevelopment, Multiple Purposes Bayview Hunters Pt Area B, Mission Bay N/S, Rincon Pt S Beach, Transbay, W Addition A-2 & Yerba Buena Ctr Ser A Federally Taxable	S:A M:A2	Neg	(BC) Jones Hall (FA) The PFM Group (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-24 Comb	<u>TIC</u> 8.121 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$59,435,000	\$7,500,000	\$0	NR	NR	\$7,501,359

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$212,458

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Francisco City & County Redevelopment Agency	\$1,340,000.00	2016-0728	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$3,525,000.00	2016-0729	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$5,980,000.00	2016-0730	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$26,875,000.00	2016-0731	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$4,680,000.00	2016-0732	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$2,920,000.00	2016-0733	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$29,680,000.00	2016-0734	\$0.00
<b>Total</b>		<b>\$75,000,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-18-2009	\$1,340,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0728 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Transbay Area	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-24 Comb		<u>TIC</u> 8.121 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$905,000	\$134,000	\$0	\$0	\$134,000

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
1.79	Y

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2009-0930	\$75,000,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-18-2009	\$3,525,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0729 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Western Addition Area	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-24 Comb	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	8.121	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,525,000	\$352,500	\$0	\$0	\$352,500

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
4.7	Y

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2009-0930	\$75,000,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-18-2009	\$5,980,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0730 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Bayview Hunters Point Area	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-24 Comb		<u>TIC</u> 8.121 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,645,000	\$598,000	\$0	\$0	\$598,000	7.97	8.4	Y			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2009-0930	\$75,000,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-18-2009	\$26,875,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0731 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Yerba Buena Center Area	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-24 Comb		<u>TIC</u> 8.121 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$17,455,000	\$2,687,500	\$0	\$0	\$2,687,500

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
35.83	Y	1.9	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2009-0930	\$75,000,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-18-2009	\$4,680,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0732 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Mission Bay South Area	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-24 Comb		<u>TIC</u> 8.121 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,170,000	\$468,000	\$0	\$0	\$468,000	6.24	0.2	Y			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2009-0930	\$75,000,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-18-2009	\$2,920,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0733 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Mission Bay North Area	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-24 Comb		<u>TIC</u> 8.121 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,975,000	\$292,000	\$0	\$0	\$292,000	3.89	3	Y			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2009-0930	\$75,000,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-18-2009	\$29,680,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0734 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Rincon Point South Beach Area	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-24 Comb	<u>TIC</u> 8.121 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$27,760,000	\$2,968,000	\$0	\$0	\$2,968,000

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
39.57	Y

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2009-0930	\$75,000,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-14-2009	\$17,625,000	San Francisco City & County Redevelopment Financing Author San Francisco CDIAC Number: 2009-0931 Tax allocation bond Redevelopment, Multiple Purposes Bayview Hunters Pt Area B, South of Market, Transbay & Yerba Buena Ctr Series B	S:A M:A2	Neg	(BC) Jones Hall (FA) The PFM Group (TR) U.S. Bank NA (UW) E J De La Rosa	08-01-39 Comb	<u>TIC</u> 5.893 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$14,430,000	\$1,762,500	\$0	NR	NR	\$1,762,500

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$91,817

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
Y		NR	NR

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Francisco City & County Redevelopment Agency	\$2,330,000.00	2016-0876	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$9,590,000.00	2016-0877	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$2,905,000.00	2016-0878	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$2,800,000.00	2016-0879	\$0.00
<b>Total</b>		<b>\$17,625,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-14-2009	\$2,330,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0876 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Transbay Project Area	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-39 Comb		<u>TIC</u> 5.893 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,330,000	\$233,000	\$0	\$0	\$233,000

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
13.22	3	Y

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2009-0931	\$17,625,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-14-2009	\$9,590,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0877 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Yerba Buena Center Project Area	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-39 Comb		<u>TIC</u> 5.893 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,395,000	\$959,000	\$0	\$0	\$817,000

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
54.41	Y	1.9	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2009-0931	\$17,625,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-14-2009	\$2,905,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0878 Marks-Roos Authority Loan Redevelopment, Multiple Purposes SOMA Project Area	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-39 Comb		<u>TIC</u> 5.893 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,905,000	\$290,500	\$0	\$0	\$290,500

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
16.48	Y	5.5

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2009-0931	\$17,625,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-14-2009	\$2,800,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0879 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Bayview Hunters Pt Project Area	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-39 Comb	<u>TIC</u> 5.893 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,800,000	\$280,000	\$0	\$0	\$280,000

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
15.89	Y	8.4	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2009-0931	\$17,625,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-18-2009	\$25,715,000	San Francisco City & County Redevelopment Financing Author San Francisco CDIAC Number: 2009-0932 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay North Series C	S:A-	Neg	(BC) Jones Hall (FA) The PFM Group (TR) U.S. Bank NA (UW) E J De La Rosa	08-01-39 Comb	<u>TIC</u> 6.467 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$25,690,000	\$2,571,500	\$0	NR	NR	\$2,571,500

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$82,037

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Francisco City & County Redevelopment Agency	\$25,715,000.00	2016-0880	\$0.00
<b>Total</b>		<b>\$25,715,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-18-2009	\$25,715,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0880 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Mission Bay North Project Area	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-39 Comb	<u>TIC</u> 6.467 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$25,690,000	\$2,571,000	\$0	\$0	\$2,571,000

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
100	Y	3

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2009-0932	\$25,715,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-20-2009	\$49,810,000	San Francisco City & County Redevelopment Financing Author San Francisco CDIAC Number: 2009-0934 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay South Series D	S:BBB	Neg	(BC) Jones Hall (FA) The PFM Group (TR) U.S. Bank NA (UW) E J De La Rosa	08-01-39 Comb	<u>TIC</u> 6.483 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$46,625,000	\$3,754,688	\$0	NR	NR	\$3,755,368

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$123,926

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Francisco City & County Redevelopment Agency	\$49,810,000.00	2016-0881	\$0.00
<b>Total</b>		<b>\$49,810,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-20-2009	\$49,810,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0881 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Mission Bay South Project Area	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-39 Comb	<u>TIC</u> 6.483 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$46,625,000	\$3,754,688	\$0	\$0	\$3,754,688

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
100	Y	0.2

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2009-0934	\$49,810,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-03-2009	\$72,565,000	San Francisco City & County Redevelopment Financing Autho San Francisco CDIAC Number: 2009-1318 Tax allocation bond Multifamily Housing Series E Federally Taxable	S:A M:A2	Neg	(BC) Jones Hall (FA) The PFM Group (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-39 Comb	<u>TIC</u> 8.325 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$72,100,000	\$7,256,500	\$0	NR	NR	\$7,256,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$270,530

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Francisco City & County Redevelopment Agency	\$34,655,000.00	2016-0882	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$5,230,000.00	2016-0883	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$1,780,000.00	2016-0884	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$10,785,000.00	2016-0885	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$19,140,000.00	2016-0886	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$975,000.00	2016-0887	\$0.00
<b>Total</b>		<b>\$72,565,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-03-2009	\$34,655,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0882 Marks-Roos Authority Loan Multifamily Housing Western Addition Area Federally Taxable	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-39 Comb		<u>TIC</u> 8.325 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$34,655,000	\$3,465,500	\$0	\$0	\$3,465,500	47.76	3	Y			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2009-1318	\$72,565,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-03-2009	\$5,230,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0883 Marks-Roos Authority Loan Multifamily Housing Mission Bay South Area Federally Taxable	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-39 Comb		<u>TIC</u> 8.325 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,970,000	\$523,000	\$0	\$0	\$523,000

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
7.21	Y	0.2	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2009-1318	\$72,565,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-03-2009	\$1,780,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0884 Marks-Roos Authority Loan Multifamily Housing Rincon Point South Beach Area Federally Taxable	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-39 Comb		<u>TIC</u> 8.325 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,700,000	\$178,000	\$0	\$0	\$178,000

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
2.45	3	Y	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2009-1318	\$72,565,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-03-2009	\$10,785,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0885 Marks-Roos Authority Loan Multifamily Housing Bayview Hunters Point Area Federally Taxable	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-39 Comb		<u>TIC</u> 8.325 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$10,785,000	\$1,078,500	\$0	\$0	\$1,078,500	14.86	8.4	Y			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2009-1318	\$72,565,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-03-2009	\$19,140,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0886 Marks-Roos Authority Loan Multifamily Housing Yerba Buena Center Area Federally Taxable	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-39 Comb		<u>TIC</u> 8.325 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$19,090,000	\$1,914,000	\$0	\$0	\$1,914,000	26.38	1.9	Y			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2009-1318	\$72,565,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-03-2009	\$975,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0887 Marks-Roos Authority Loan Multifamily Housing Mission Bay North Area Federally Taxable	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-39 Comb		<u>TIC</u> 8.325 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$900,000	\$97,500	\$0	\$0	\$97,500

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
1.34	Y	3	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2009-1318	\$72,565,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-03-2009	\$6,610,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2009-1319 Tax allocation bond Redevelopment, Multiple Purposes Series F	S:A M:A2	Neg	(BC) Jones Hall (FA) The PFM Group (TR) U.S. Bank NA (UW) De La Rosa & Co	08-01-39 Comb	<u>TIC</u> 5.734 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$6,505,000	\$562,918	\$0	NR	NR	\$562,918

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$63,617

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Francisco City & County Redevelopment Agency	\$1,280,000.00	2016-0888	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$1,385,000.00	2016-0889	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$3,945,000.00	2016-0890	\$0.00
<b>Total</b>		<b>\$6,610,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-03-2009	\$1,280,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0888 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Bayview Hunters Pt Area	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-39 Comb		<u>TIC</u> 5.734 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,280,000	\$128,000	\$0	\$0	\$128,000	19.36	8.4	Y			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2009-1319	\$6,610,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-03-2009	\$1,385,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0889 Marks-Roos Authority Loan Redevelopment, Multiple Purposes SOMA Area	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-39 Comb		<u>TIC</u> 5.734 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,385,000	\$138,500	\$0	\$0	\$138,500

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
20.95	Y	5.5	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2009-1319	\$6,610,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>		
12-03-2009	\$3,945,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0890 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Transbay Area	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-39 Comb	<u>TIC</u> 5.734 <u>NIC</u> <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,840,000	\$394,500	\$0	\$0	\$394,500

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
59.68	Y	3	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2009-1319	\$6,610,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-16-2010	\$40,055,000	San Francisco City & County Redevelopment Financing Author San Francisco CDIAC Number: 2010-0899 Tax allocation bond Redevelopment, Multiple Purposes Series A Federally Taxable	S:A M:A1	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-40 Comb	<u>TIC</u> <u>NIC</u> 7.021 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$39,420,000	\$4,005,500	\$0	NR	NR	\$4,005,500

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$264,019

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Francisco City & County Redevelopment Agency	\$7,525,000.00	2016-0891	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$24,995,000.00	2016-0892	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$7,535,000.00	2016-0893	\$0.00
<b>Total</b>		<b>\$40,055,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-16-2010	\$7,525,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0891 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Golden Gateway Area Federally Taxable	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) The Bank of NY Mellon	08-01-40 Comb	<u>TIC</u> <u>NIC</u> 7.021 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$7,525,000	\$752,500	\$0	\$0	\$752,500	18.79	0.1	Y			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2010-0899	\$40,055,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-16-2010	\$24,995,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0892 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Transbay Area Federally Taxable	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) The Bank of NY Mellon	08-01-40 Comb	<u>TIC</u> <u>NIC</u> 7.021 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$24,360,000	\$2,499,500	\$0	\$0	\$2,499,500	62.4	3	Y			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2010-0899	\$40,055,000.00

#### B. DELINQUENCY

#### C. TEETER PLAN

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-16-2010	\$7,535,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0893 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Western Addition Area Federally Taxable	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) The Bank of NY Mellon	08-01-40 Comb		<u>TIC</u> <u>NIC</u> 7.021 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$7,535,000	\$753,500	\$0	\$0	\$753,500	18.81	1.5	Y			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2010-0899	\$40,055,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-17-2011	\$22,370,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2011-0161 Tax allocation bond Redevelopment, Multiple Purposes Bayview Hunters Pt (B), Golden Gateway, Hunters Pt, So of Market, Transbay & Western Add A-2 Series A Federally Taxable	S:A M:A1	Neg	(BC) Jones Hall (FA) The PFM Group (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-41 Comb	<u>TIC</u> <u>NIC</u> 8.971 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$21,910,000	\$2,237,000	\$0	NR	NR	\$2,237,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$408,202

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$750

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Francisco City & County Redevelopment Agency	\$2,505,000.00	2016-0894	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$8,755,000.00	2016-0895	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$1,440,000.00	2016-0896	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$1,315,000.00	2016-0897	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$2,355,000.00	2016-0898	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$6,000,000.00	2016-0899	\$0.00
<b>Total</b>		<b>\$22,370,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-17-2011	\$2,505,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0894 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Bayview Hunters Pt Area Federally Taxable	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-41 Comb		<u>TIC</u> 1.496 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,505,000	\$250,500	\$0	\$0	\$250,500

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
11.2	Y	8.4	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2011-0161	\$22,370,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-17-2011	\$8,755,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0895 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Golden Gateway Area Federally Taxable	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-41 Comb		<u>TIC</u> 1.496 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$8,755,000	\$875,500	\$0	\$0	\$875,500	30.14	0.1	Y			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2011-0161	\$22,370,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-17-2011	\$1,440,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0896 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Hunters Point Area Federally Taxable	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-41 Comb		<u>TIC</u> 1.496 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,440,000	\$144,000	\$0	\$0	\$144,000

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
6.44	Y	1.9	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2011-0161	\$22,370,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-17-2011	\$1,315,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0897 Marks-Roos Authority Loan Redevelopment, Multiple Purposes SOMA Area Federally Taxable	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-41 Comb		<u>TIC</u> 1.496 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,245,000	\$131,500	\$0	\$0	\$131,500

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
5.88	5.5	Y	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2011-0161	\$22,370,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-17-2011	\$2,355,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0898 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Transbay Area Federally Taxable	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-41 Comb		<u>TIC</u> 1.496 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,965,000	\$235,500	\$0	\$0	\$235,500

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
10.53	Y	3	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2011-0161	\$22,370,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-17-2011	\$6,000,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0899 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Western Addition Area Federally Taxable	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-41 Comb		<u>TIC</u> 1.496 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$6,000,000	\$600,000	\$0	\$0	\$600,000	26.8	2.5	Y			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2011-0161	\$22,370,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-18-2011	\$16,020,000	San Francisco City & County Redevelopment Financing Author San Francisco CDIAC Number: 2011-0162 Tax allocation bond Redevelopment, Multiple Purposes Transbay, Byaview Hunters Pt & S of Market RDAs Series B	S:A M:A1	Neg	(BC) Jones Hall (FA) The PFM Group (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-41 Comb	<u>TIC</u> 6.676 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$16,020,000	\$1,602,000	\$0	NR	NR	\$1,602,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$750

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Francisco City & County Redevelopment Agency	\$13,915,000.00	2016-0900	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$940,000.00	2016-0901	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$1,165,000.00	2016-0902	\$0.00
<b>Total</b>		<b>\$16,020,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-18-2011	\$13,915,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0900 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Transbay Area	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-41 Comb		<u>TIC</u> 6.676 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$13,915,000	\$1,391,500	\$0	\$0	\$1,391,500

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
86.86	Y

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2011-0162	\$16,020,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-18-2011	\$940,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0901 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Bayview Hunters Pt Area	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-41 Comb	<u>TIC</u> 6.676 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$940,000	\$94,000	\$0	\$0	\$94,000

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
5.87	Y	8.4

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2011-0162	\$16,020,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-18-2011	\$1,165,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0902 Marks-Roos Authority Loan Redevelopment, Multiple Purposes South of Market Area	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-41 Comb		<u>TIC</u> 6.676 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,165,000	\$116,500	\$0	\$0	\$116,500

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
7.27	Y	5.5	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2011-0162	\$16,020,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-17-2011	\$27,335,000	San Francisco City & County Redevelopment Financing Author San Francisco CDIAC Number: 2011-0163 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay North Series C Refunding	S:A-	Neg	(BC) Jones Hall (FA) The PFM Group (TR) U.S. Bank NA (UW) E J De La Rosa	08-01-41 Comb	<u>TIC</u> 6.869 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$26,405,000	\$2,733,500	\$0	NR	NR	\$2,733,500

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$366,374

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$750

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Francisco City & County Redevelopment Agency	\$27,335,000.00	2016-0903	\$0.00
<b>Total</b>		<b>\$27,335,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-17-2011	\$27,335,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0903 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Mission Bay North Area	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-41 Comb		<u>TIC</u> 6.869 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$26,405,000	\$2,733,500	\$0	\$0	\$2,733,500

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
100	Y	3	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2011-0163	\$27,335,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-17-2011	\$36,485,000	San Francisco City & County Redevelopment Financing Author San Francisco CDIAC Number: 2011-0164 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay South Series D	S:BBB	Neg	(BC) Jones Hall (FA) The PFM Group (TR) U.S. Bank NA (UW) E J De La Rosa	08-01-41 Comb	<u>TIC</u> 7.165 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>
12/13	\$35,755,000

<u>Minimum Bond Reserve</u>
\$3,648,500

<u>Capitalized Interest</u>
\$0

<u>Bond Reserve Cash</u>
\$3,648,500

<u>Bond Reserve Surety Bond</u>
\$0

<u>Total Bond Reserve Fund</u>
\$3,648,500

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$475,454

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$750

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Francisco City & County Redevelopment Agency	\$36,485,000.00	2016-0904	\$0.00
<b>Total</b>		<b>\$36,485,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-17-2011	\$36,485,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0904 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Mission Bay South Area	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-41 Comb	<u>TIC</u> 7.165 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$35,755,000	\$3,648,500	\$0	\$0	\$3,648,500

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
100	Y	0.2	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2011-0164	\$36,485,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-11-2011	\$9,455,000	San Francisco City & County Redevelopment Financing Author San Francisco CDIAC Number: 2011-0361 Tax allocation bond Multifamily Housing Mission Bay North & South Series E Federally Taxable	S:A M:A1	Neg	(BC) Jones Hall (FA) The PFM Group (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-31 Comb	<u>TIC</u> 8.741 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$9,445,000	\$945,500	\$0	NR	NR	\$945,500

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$750

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	San Francisco City & County Redevelopment Agency	\$7,795,000.00	2016-0905	\$0.00
MKRL	San Francisco City & County Redevelopment Agency	\$1,660,000.00	2016-0906	\$0.00
<b>Total</b>		<b>\$9,455,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-11-2011	\$7,795,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0905 Marks-Roos Authority Loan Multifamily Housing Mission Bay South Area Federally Taxable	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-31 Comb		<u>TIC</u> 8.741 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,790,000	\$779,500	\$0	\$0	\$779,500

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
82.44	Y	0.2	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2011-0361	\$9,455,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-11-2011	\$1,660,000	San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2016-0906 Marks-Roos Authority Loan Multifamily Housing Mission Bay North Area Federally Taxable	NR	Neg	(BC) Jones Hall (FA) The PFM Group (LE) S F CtyCo Red FA (TR) U.S. Bank NA	08-01-31 Comb		<u>TIC</u> 8.741 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,655,000	\$166,000	\$0	\$0	\$165,500

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
17.56	Y	3	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Francisco City & County Redevelopment Financing Authority	2011-0361	\$9,455,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-27-2009	\$16,115,000	RD 17 Levee Area Public Financing Authority San Joaquin CDIAC Number: 2009-0041 Special assessment bond Flood Control, Storm Drainage	S:BBB	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	09-01-39 Comb	<u>TIC</u> 7.009 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$15,440,000	\$1,267,588	\$0	NR	NR	\$1,267,640

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$200,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Reclamation District No 17	\$16,115,000.00	2016-1238	
<b>Total</b>		<b>\$16,115,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-27-2009	\$16,115,000	Reclamation District No 17 San Joaquin CDIAC Number: 2016-1238 Marks-Roos Authority Loan Flood Control, Storm Drainage No 17	NR	Neg	(BC) Jones Hall (LE) RD 17 Levee Area PFA (TR) Wells Fargo Bank NA	09-01-39	Comb CAB	<u>TIC</u> 7.009 <u>NIC</u> <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$15,440,000				

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	9.85	Y	\$0

**C. TEETER PLAN**

<u>Teeter Plan Participant</u>
Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
RD 17 Levee Area Public Financing Authority	2009-0041	\$16,115,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-20-1998	\$15,670,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 1998-0274 Revenue bond Multiple Capital Improvements, Public Works Arch Rd & Stockton Airport Bus Pk AD	NR	Neg	(BC) Timothy Hachman Law Off (TR) US Bank Corp Trust (UW) Westhoff Cone	09-02-20 Comb	<u>TIC</u> <u>NIC</u> 5.645 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,375,000	\$1,379,845	\$0	NR	NR	\$1,379,845

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

Teeter Plan Participant  
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,400
Consultant	\$4,550

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Stockton	\$7,890,000.00	1998-0271	\$3,696.41
SAB	Stockton	\$2,840,000.00	1998-0272	\$2,008.37
SAB	Stockton	\$4,810,000.00	1998-0273	\$2,245.27
<b>Total</b>		<b>\$15,540,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-19-1998	\$7,890,000	Stockton San Joaquin CDIAC Number: 1998-0271 Special assessment bond Multiple Capital Improvements, Public Works Airport Bus Prk AD No 84-1 Phase IV Refunding	NR	Neg	(BC) Timothy Hachman Law Off (TR) US Bank Corp Trust (UW) Stockton PFA	09-02-13 Serial		<u>TIC</u> <u>NIC</u> 5.621 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$460,000	\$1,114,370	\$0	\$3,696	\$1,114,370	0	0	N	\$211,386	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	1998-0274	\$15,670,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-19-1998	\$2,840,000	Stockton San Joaquin CDIAC Number: 1998-0272 Special assessment bond Multiple Capital Improvements, Public Works Airport Bus Park AD No 84-1 Phase V Refunding	NR	Neg	(BC) Timothy Hachman Law Off (TR) US Bank Corp Trust (UW) Stockton PFA	09-02-20 Serial		<u>TIC</u> <u>NIC</u> 6.095 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,250,000	\$1,379,845	\$0	\$2,008	\$1,379,845	0	0	N	\$0	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	1998-0274	\$15,670,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-19-1998	\$4,810,000	Stockton San Joaquin CDIAC Number: 1998-0273 Special assessment bond Multiple Capital Improvements, Public Works Arch Rd Indus Pk AD No 84-2 Refunding	NR	Neg	(BC) Timothy Hachman Law Off (TR) US Bank Corp Trust (UW) Stockton PFA	09-02-18 Serial		<u>TIC</u> <u>NIC</u> 5.787 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,595,000	\$1,379,845	\$0	\$2,245	\$1,379,845	0	0.4	Y	\$391,031	\$1,578	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	1998-0274	\$15,670,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-05-1999	\$11,610,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 1999-1536 Revenue bond Multiple Capital Improvements, Public Works W Eighth St AD	NR	Neg	(BC) Jones Hall (TR) US Bank Corp Trust (UW) Sutro & Co	09-02-21 Comb	<u>TIC</u> <u>NIC</u> 6.225 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$6,270,000	\$843,169	\$0	NR	NR	\$849,344

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

Teeter Plan Participant  
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,650
Consultant	\$13,083

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Stockton	\$10,619,463.00	1999-1534	\$15,732.65
		<b>Total</b>		<b>\$10,619,463.00</b>

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-05-1999	\$10,619,463	Stockton San Joaquin CDIAC Number: 1999-1534 Special assessment bond Multiple Capital Improvements, Public Works W Eighth St AD No 90-5 Phases I and II Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Corp Trust (UW) Stockton PFA	09-02-21 Serial		<u>TIC</u> <u>NIC</u> 8.246 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$5,665,000	\$843,169	\$0	\$15,733	\$849,344	0	1.15	Y	\$950,379	\$10,900	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	1999-1536	\$11,610,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-18-2005	\$18,035,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 2005-1326 Revenue bond Multiple Capital Improvements, Public Works ADs Sr Lien Ser A & Sub Lien Ser B	S:AA M:Aa3    Ins	Neg	(BC) Stradling Yocca (FA) Del Rio Advisors LLC (EN) Radian Asset Assurance (TR) Wells Fargo Bank NA (UW) RBC Dain Rauscher	09-02-32 Comb	<u>TIC</u> 4.621 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$13,770,000	\$1,226,274	\$0	NR	NR	\$1,372,431

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

Teeter Plan Participant  
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$6,750
Consultant	\$20,664

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Stockton	\$1,460,953.00	2005-1327	\$4,266.22
SAB	Stockton	\$1,087,209.00	2005-1328	\$3,395.20
SAB	Stockton	\$6,325,802.00	2005-1329	\$9,154.87
SAB	Stockton	\$3,912,081.00	2005-1330	\$6,041.66
SAB	Stockton	\$3,928,051.00	2005-1331	\$4,555.57
<b>Total</b>		<b>\$16,714,096.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-18-2005	\$1,460,953	Stockton San Joaquin CDIAC Number: 2005-1327 Special assessment bond Multiple Capital Improvements, Public Works Blossom Ranch AD No 93-1 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Del Rio Advisors LLC (PU) Stockton PFA (TR) Wells Fargo Bank NA	09-02-19 Serial		<u>TIC</u> 4.269 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$886,209	\$87,283	\$0	\$4,266	\$129,211	7.12	0.16	Y	\$187,222	\$291	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	2005-1326	\$18,035,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-18-2005	\$1,087,209	Stockton San Joaquin CDIAC Number: 2005-1328 Special assessment bond Multiple Capital Improvements, Public Works La Morada AD No 96-4 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Del Rio Advisors LLC (PU) Stockton PFA (TR) Wells Fargo Bank NA	09-02-32 Serial		<u>TIC</u> 4.447 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$779,228	\$67,702	\$0	\$3,395	\$74,773	5.52	1.94	Y	\$104,545	\$2,033	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	2005-1326	\$18,035,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-18-2005	\$6,325,802	Stockton San Joaquin CDIAC Number: 2005-1329 Special assessment bond Multiple Capital Improvements, Public Works Morada Ranch AD No 2000-01 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Del Rio Advisors LLC (PU) Stockton PFA (TR) Wells Fargo Bank NA	09-02-27 Serial		<u>TIC</u> 4.581 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,997,815	\$470,301	\$0	\$9,155	\$405,736	38.35	0.59	Y	\$540,558	\$3,203	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	2005-1326	\$18,035,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-18-2005	\$3,912,081	Stockton San Joaquin CDIAC Number: 2005-1330 Special assessment bond Multiple Capital Improvements, Public Works Morada North AD No 2002-01 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Del Rio Advisors LLC (PU) Stockton PFA (TR) Wells Fargo Bank NA	09-02-27 Serial		<u>TIC</u> 4.586 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,108,075	\$270,040	\$0	\$6,042	\$447,920	22.02	0.53	Y	\$331,873	\$1,743	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	2005-1326	\$18,035,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-18-2005	\$3,928,051	Stockton San Joaquin CDIAC Number: 2005-1331 Special assessment bond Multiple Capital Improvements, Public Works Waterford Estates East AD No 2002-03 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Del Rio Advisors LLC (PU) Stockton PFA (TR) Wells Fargo Bank NA	09-02-32 Serial		<u>TIC</u> 4.447 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,360,211	\$330,947	\$0	\$4,556	\$314,791	26.99	0.29	Y	\$293,135	\$844	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	2005-1326	\$18,035,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-21-2006	\$75,755,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 2006-0560 Revenue bond Redevelopment, Multiple Purposes North, Midtown & South Merged Ser A	S:AA/BBB    Ins	Neg	(BC) Jones Hall (DC) Quint & Thimmig (EN) Radian Asset Assurance (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	09-01-37 Comb	<u>TIC</u> 5.023 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$52,105,000	\$4,461,029	\$0	NR	NR	\$4,619,693

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2037	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$2,500
Consultant	\$1,547

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
RB	Stockton Public Financing Authority	\$8,445,000.00	2006-0561	
RB	Stockton Public Financing Authority	\$25,985,000.00	2006-0562	
MKRL	Stockton Redevelopment Agency	\$27,700,000.00	2016-1327	
MKRL	Stockton Redevelopment Agency	\$32,465,000.00	2016-1328	
MKRL	Stockton Redevelopment Agency	\$24,035,000.00	2016-1329	
<b>Total</b>		<b>\$118,630,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-21-2006	\$8,445,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 2006-0561 Revenue bond Redevelopment, Multiple Purposes North, Midtown & South Merged Ser B Federally Taxable	S:AA/BBB     Ins	Neg	(BC) Jones Hall (EN) Radian Asset Assurance (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	09-01-13 Serial	<u>TIC</u> 6.464 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$980,000	\$266,215	\$0	NR	NR	\$344,909

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2013	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$2,000
Consultant	\$172

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Stockton Redevelopment Agency	\$8,445,000.00	2016-1330	
<b>Total</b>		<b>\$8,445,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-21-2006	\$25,985,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 2006-0562 Revenue bond Multifamily Housing Housing Set-Aside Series C Federally Taxable	S:AA/BBB+    Ins	Neg	(BC) Jones Hall (DC) Quint & Thimmig (EN) Radian Asset Assurance (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	09-01-37 Comb	<u>TIC</u> 7.045 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$23,880,000	\$2,126,660	\$0	NR	NR	\$2,127,452

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2037	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$2,000
Consultant	\$531

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Stockton Redevelopment Agency	\$25,985,000.00	2016-1331	
<b>Total</b>		<b>\$25,985,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-21-2006	\$27,700,000	Stockton Redevelopment Agency San Joaquin CDIAC Number: 2016-1327 Marks-Roos Authority Loan Redevelopment, Multiple Purposes North Stockton	NR	Neg	(BC) Jones Hall (DC) Quint & Thimmig (PU) Stockton PFA (TR) Wells Fargo Bank NA	09-01-37 Comb	<u>TIC</u> 5.023 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$52,105,000	\$4,461,029	\$0		\$4,619,693

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>
	0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	2006-0560	\$75,755,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-21-2006	\$8,445,000	Stockton Redevelopment Agency San Joaquin CDIAC Number: 2016-1330 Marks-Roos Authority Loan Redevelopment, Multiple Purposes North, Midtown & South Merged Ser B Federally Taxable	NR	Neg	(BC) Jones Hall (LE) Stockton PFA (TR) Wells Fargo Bank NA	09-01-13 Serial		<u>TIC</u> 6.464 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$980,000	\$266,215	\$0		\$344,909

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	2006-0561	\$8,445,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-21-2006	\$25,985,000	Stockton Redevelopment Agency San Joaquin CDIAC Number: 2016-1331 Marks-Roos Authority Loan Multifamily Housing Housing Set-Aside Series C Federally Taxable	NR	Neg	(BC) Jones Hall (LE) Stockton PFA (TR) Wells Fargo Bank NA		09-01-37 Comb	<u>TIC</u> 7.045 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$23,880,000	\$2,126,660	\$0		\$2,127,452

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	2006-0562	\$25,985,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-18-2008	\$12,745,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 2007-0702 Revenue bond Multiple Capital Improvements, Public Works Spanos Park (ReAD No 91-1R & CFD No 90-4) Refunding	S:AAA/A-     Ins	Neg	(BC) Jones Hall (FA) Del Rio Advisors LLC (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	09-02-16 Serial	<u>TIC</u> 3.434 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$5,850,000	\$1,274,500	\$0	NR	NR	\$1,299,069

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,000
Consultant	\$22,655

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Stockton Public Financing Authority CFD No 90-4	\$17,890,000.00	1997-0825	\$14,112.88
SAB	Stockton	\$7,055,000.00	1997-0826	\$10,542.38
<b>Total</b>		<b>\$24,945,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-23-1997	\$17,890,000	Stockton Public Financing Authority CFD No 90-4 San Joaquin CDIAC Number: 1997-0825 Limited tax obligation bond Multiple Capital Improvements, Public Works Spanos Park Refunding	NR	Neg	(BC) Orrick Herrington (PU) Stockton PFA (TR) First Trust of CA		09-02-16 Serial	<u>TIC</u> <u>NIC</u> 6.125 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,150,000	\$0	\$0	\$14,113	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.49	\$1,440,470

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$20,397	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	2007-0702	\$12,745,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-23-1997	\$7,055,000	Stockton San Joaquin CDIAC Number: 1997-0826 Special assessment bond Multiple Capital Improvements, Public Works Spanos Park ReAD 91-R Refunding	NR	Neg	(BC) Orrick Herrington (PU) Stockton PFA (TR) First Trust of CA		09-02-16 Serial	<u>TIC</u> <u>NIC</u> 6.125 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,245,000	\$0	\$0	\$10,542	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	3.49	\$439,870

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$15,345	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	2007-0702	\$12,745,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-22-2002	\$4,500,000	Tracy Operating Partnership Joint Powers Authority San Joaquin CDIAC Number: 2002-0060 Revenue bond Street Construction and Improvements AD No 94-1	NR	Neg	(BC) Jones Hall (TR) BNY Mellon Capital (UW) Stone & Youngberg	09-02-21 Comb	<u>TIC</u> 5.986 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,730,000	\$415,000	\$0	NR	NR	\$375,629

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

Teeter Plan Participant  
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,500
Consultant	\$2,063

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Tracy	\$4,150,000.00	2002-0061	\$4,562.88
<b>Total</b>		<b>\$4,150,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-22-2002	\$4,150,000	Tracy San Joaquin CDIAC Number: 2002-0061 Special assessment bond Street Construction and Improvements ReAD No 94-1 Federally Taxable State Taxable Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (TR) BNY Mellon Capital (UW) Tracy Oper Ptrs JPA	09-02-21 Comb	<u>TIC</u> 6.764 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,645,000	\$415,000	\$0	\$4,563	\$375,629

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tracy Operating Partnership Joint Powers Authority	2002-0060	\$4,500,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-17-2003	\$11,070,000	Tracy Operating Partnership Joint Powers Authority San Joaquin CDIAC Number: 2003-0740 Revenue bond Multiple Capital Improvements, Public Works Sr Series A Refunding	S:AAA M:Aaa    Ins	Comp	(BC) Jones Hall (FA) The PFM Group (EN) Ambac (TR) BNY Mellon Capital (UW) Morgan Stanley Dean	09-02-22 Serial	<u>TIC</u> 4.364 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$5,845,000	\$856,516	\$0	NR	NR	\$989,445

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$12,500
Consultant	\$8,937

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Tracy	\$10,545,000.00	1999-1605	\$21,437.46
RB	Tracy Operating Partnership Joint Powers Authority	\$535,000.00	2003-0741	
<b>Total</b>		<b>\$11,080,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-17-2003	\$535,000	Tracy Operating Partnership Joint Powers Authority San Joaquin CDIAC Number: 2003-0741 Revenue bond Multiple Capital Improvements, Public Works Jr Series B Refunding	NR	Comp	(BC) Jones Hall (FA) The PFM Group (TR) BNY Mellon Capital (UW) Morgan Stanley Dean	09-02-22 Serial	<u>TIC</u> 5.258 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$30,000	\$50,105	\$0	NR	NR	\$60,760

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

Issuance Cost

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$12,500
Consultant	\$8,937

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
07-09-1999	\$10,545,000	Tracy San Joaquin CDIAC Number: 1999-1605 Special assessment bond Multiple Capital Improvements, Public Works I-205 ReAD Federally Taxable State Taxable Refunding	NR	Neg	(BC) Jones Hall (TR) BNY Mellon Capital (UW) Tracy Oper Ptrs JPA	09-02-22 Serial	<u>TIC</u> <u>NIC</u> 6.972 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,775,000	\$0	\$0	\$21,437	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0.29	Y	\$1,057,392

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$3,062	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tracy Operating Partnership Joint Powers Authority	2003-0740	\$11,070,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-04-2005	\$73,555,000	Tracy Operating Partnership Joint Powers Authority San Joaquin CDIAC Number: 2005-1320 Revenue bond Multiple Capital Improvements, Public Works Sr Lien Series A & Jr Lien Series B	M:Aaa    Ins	Comp	(BC) Jones Hall (FA) John C Fitzgerald & Assoc (EN) Ambac (TR) The Bank of NY Trust Co (UW) UBS Financial Services	08-01-35 Comb	<u>TIC</u> <u>NIC</u> 4.306 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$57,645,000	\$1,313,737	\$0	NR	NR	\$2,850,363

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$5,300
Consultant	\$11,101

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Tracy CFD No 98-1	\$65,945,000.00	2005-1432	
LTOB	Tracy CFD No 98-3	\$3,660,000.00	2005-1433	
<b>Total</b>		<b>\$69,605,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-04-2005	\$65,945,000	Tracy CFD No 98-1 San Joaquin CDIAC Number: 2005-1432 Limited tax obligation bond Multiple Capital Improvements, Public Works Plan C Properties Refunding	NR	Neg	(BC) Jones Hall (FA) John C Fitzgerald & Assoc (PU) Tracy Oper Ptrs JPA (TR) The Bank of NY Trust Co	08-01-28 Serial		<u>TIC</u> <u>NIC</u> 5.192 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$55,410,000	\$1,110,593	\$0		\$2,546,821	0	0.7	Y	\$4,884,454	\$34,101	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tracy Operating Partnership Joint Powers Authority	2005-1320	\$73,555,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
08-04-2005	\$3,660,000	Tracy CFD No 98-3 San Joaquin CDIAC Number: 2005-1433 Limited tax obligation bond Multiple Capital Improvements, Public Works Plan C Development Agreements Refunding	NR	Neg	(BC) Jones Hall (FA) John C Fitzgerald & Assoc (PU) Tracy Oper Ptrs JPA (TR) The Bank of NY Trust Co	08-01-35 Serial	<u>TIC</u> <u>NIC</u> 5.1 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,620,000	\$203,144	\$0		\$311,206	0	1.29	Y	\$309,050	\$3,983	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tracy Operating Partnership Joint Powers Authority	2005-1320	\$73,555,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-14-2005	\$14,965,000	Tracy Operating Partnership Joint Powers Authority San Joaquin CDIAC Number: 2005-1853 Revenue bond Multiple Capital Improvements, Public Works CFD No 2000-1	S:AAA    Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-35 Comb	<u>TIC</u> <u>NIC</u> 4.686 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$13,225,000	\$1,160,016	\$0	NR	NR	\$1,636,019

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

Teeter Plan Participant  
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Consultant	\$4,659
Trustee	\$2,100

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Tracy CFD No 2000-1	\$14,585,000.00	2005-2040	\$6,759.24
<b>Total</b>		<b>\$14,585,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-14-2005	\$14,585,000	Tracy CFD No 2000-1 San Joaquin CDIAC Number: 2005-2040 Limited tax obligation bond Multiple Capital Improvements, Public Works Presidio Planning Area	NR	Neg	(BC) Jones Hall (PU) Tracy Oper Ptrs JPA (TR) The Bank of NY Trust Co	09-01-35 Serial	<u>TIC</u> 4.799 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$12,855,000	\$1,115,837	\$0	\$6,759	\$1,636,019

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
100	0.55	Y	\$958,892

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$5,230	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tracy Operating Partnership Joint Powers Authority	2005-1853	\$14,965,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-09-2011	\$13,685,000	Tracy Operating Partnership Joint Powers Authority San Joaquin CDIAC Number: 2011-1420 Revenue bond Multiple Capital Improvements, Public Works CFD 99-2 & ReAD No 2011-1 Series A	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-02-27 Serial	<u>TIC</u> 4.736 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$12,935,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$6,350
Consultant	\$7,113

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Tracy CFD No 99-2	\$10,560,000.00	2011-1418	\$6,833.16
SAB	Tracy	\$2,220,000.00	2011-1419	\$6,630.11
<b>Total</b>		<b>\$12,780,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-09-2011	\$10,560,000	Tracy CFD No 99-2 San Joaquin CDIAC Number: 2011-1418 Limited tax obligation bond Multiple Capital Improvements, Public Works S MacArthur Series A Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (PU) Tracy Oper Ptrs JPA (TR) The Bank of NY Mellon	09-01-27 Serial	<u>TIC</u> 5.887 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$10,085,000	\$919,505	\$0	\$6,833	\$919,505

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
82.63	0.72	Y	\$928,993

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$6,728	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tracy Operating Partnership Joint Powers Authority	2011-1420	\$13,685,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-09-2011	\$2,220,000	Tracy San Joaquin CDIAC Number: 2011-1419 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2011-1 Morrison Homes:Heartland Three Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Tracy Oper Ptrs JPA	09-02-25 Comb	<u>TIC</u> 5.798 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,055,000	\$193,166	\$0	\$6,630	\$193,166

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	1.02	\$281,733

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$2,868	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tracy Operating Partnership Joint Powers Authority	2011-1420	\$13,685,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-12-2011	\$22,750,000	San Luis Obispo County Financing Authority San Luis Obispo CDIAC Number: 2010-1587 Public enterprise revenue bond Water Supply, Storage, Distribution Lopez Dam Imp Series A Refunding	S:AA+/A+ M:Aa3  Ins	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Wedbush Securities Inc	08-01-30 Comb	<u>TIC</u> <u>NIC</u> 4.634 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$20,915,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$2,420

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	San Luis Obispo County Flood Control & Water Conservation	\$10,760,000.00	2010-1586	\$770.00
MKRL	San Luis Obispo County Flood Control & Water Conservation	\$11,990,000.00	2016-1210	\$1,650.00
<b>Total</b>		<b>\$22,750,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-12-2011	\$10,760,000	San Luis Obispo County Flood Control & Water Conservation I San Luis Obispo CDIAC Number: 2010-1586 General obligation bond Water Supply, Storage, Distribution Zone 3 Series A Refunding	S:AA+ M:Aa3  Ins	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) San Luis Obispo Co FA	08-01-30 Comb	<u>TIC</u> <u>NIC</u> 4.634 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$9,890,000	\$0	\$0	\$770	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Luis Obispo County Financing Authority	2010-1587	\$22,750,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-12-2011	\$11,990,000	San Luis Obispo County Flood Control & Water Conservation I San Luis Obispo CDIAC Number: 2016-1210 Marks-Roos Authority Loan Water Supply, Storage, Distribution	NR	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (LE) San Luis Obispo Co FA (TR) U.S. Bank NA	08-01-30 Comb	<u>TIC</u> <u>NIC</u> 4.634 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$11,025,000		\$0	\$1,650	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Luis Obispo County Financing Authority	2010-1587	\$22,750,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-22-2001	\$26,300,000	Brisbane Public Financing Authority San Mateo CDIAC Number: 2000-1660 Revenue bond Redevelopment, Multiple Purposes Community RDA Area No 1	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures (TR) US Trust Co of CA (UW) US Bancorp Piper	05-01-26 Comb	<u>TIC</u> 5.96 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$17,985,000	\$2,033,770	\$0	NR	NR	\$2,080,164

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
RB	Brisbane Public Financing Authority	\$8,935,000.00	2000-1661	
SAB	Brisbane	\$7,450,000.00	2001-0191	\$40,727.32
<b>Total</b>		<b>\$16,385,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-22-2001	\$8,935,000	Brisbane Public Financing Authority San Mateo CDIAC Number: 2000-1661 Revenue bond Multiple Capital Improvements, Public Works Marina Blvd & Lagoon Rd Local ID 79-1	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures (TR) US Trust Co of CA (UW) US Bancorp Piper	09-02-15 Serial	<u>TIC</u> 5.33 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,245,000	\$714,800	\$0	\$821,921	\$0	\$821,921

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-22-2001	\$7,450,000	Brisbane San Mateo CDIAC Number: 2001-0191 Special assessment bond Multiple Capital Improvements, Public Works LID 79-1 ReAD Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Brad Kerwin & Assoc (PU) Brisbane PFA	09-02-15 Serial		<u>TIC</u> 5.33 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,655,000	\$0	\$0	\$40,727	\$0	0	0	Y	\$974,371	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brisbane Public Financing Authority	2000-1660	\$26,300,000.00

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-11-2007	\$9,995,000	Jefferson Elementary School Facilities Financing Authority San Mateo CDIAC Number: 2007-0003 Revenue bond K-12 School Facility	M:Aaa/A1    Ins	Neg	(BC) Jones Hall (EN) MBIA Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-22 Comb	<u>TIC</u> 4.94 <u>NIC</u> <u>TYPE:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$8,465,000	\$0	\$0	NR	NR	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Jefferson Elementary School District	\$9,229,269.00	2007-0043	
<b>Total</b>		<b>\$9,229,269.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-11-2007	\$9,229,269	Jefferson Elementary School District San Mateo CDIAC Number: 2007-0043 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (TR) San Mateo Co (UW) Jefferson ESFFA San Mateo	09-01-22 Serial		<u>TIC</u> <u>NIC</u> 4.025 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$8,247,256	\$0	\$0		\$0	0	0.86	Y	\$2,318,332	\$19,966	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jefferson Elementary School Facilities Financing Authority	2007-0003	\$9,995,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-12-2006	\$15,215,000	Ravenswood City School District School Facilities Financing A San Mateo CDIAC Number: 2006-1213 Revenue bond K-12 School Facility	S:AAA/BBB+  F:AAA/A-  Ins	Neg	(BC) Orrick Herrington (FA) A M Peche (EN) Ambac (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-15-22 Serial	<u>TIC</u> <u>NIC</u> 4.201 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$10,875,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Disclosure	\$1,809
Trustee	\$1,250

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Ravenswood City School District	\$14,520,226.00	2006-1214	
<b>Total</b>		<b>\$14,520,226.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-12-2006	\$14,520,226	Ravenswood City School District San Mateo CDIAC Number: 2006-1214 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Orrick Herrington (FA) A M Peche (TR) U.S. Bank NA (UW) Ravens City SD SFFA	08-01-22 Serial		<u>TIC</u> <u>NIC</u> 5.127 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$10,131,709	\$0	\$0		\$0	0	1.02	Y	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Ravenswood City School District School Facilities Financing Authority	2006-1213	\$15,215,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-13-2005	\$79,975,000	San Mateo-Foster City School Facilities Financing Authority San Mateo CDIAC Number: 2005-1732 Revenue bond Other, Multiple Educational Uses (Equipment, etc.)	S:AAA/AA-    Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-15-23 Serial	<u>TIC</u> 4.292 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$63,200,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	San Mateo-Foster City School District	\$76,752,425.00	2005-1634	
<b>Total</b>		<b>\$76,752,425.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-13-2005	\$76,752,425	San Mateo-Foster City School District San Mateo CDIAC Number: 2005-1634 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Refunding	NR	Neg	(BC) Orrick Herrington (TR) San Mateo Co (UW) San Mateo-Foster Cty SFFA	08-01-23 Serial		<u>TIC</u> 5.199 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$61,812,972	\$0	\$0		\$0	0	0.92	Y	\$7,836,369	\$72,164	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Mateo-Foster City School Facilities Financing Authority	2005-1732	\$79,975,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-17-1999	\$31,720,000	South San Francisco Capital Improvements Financing Authority San Mateo CDIAC Number: 1998-1918 Revenue bond Redevelopment, Multiple Purposes Refunding	S:A     Ins	Neg	(BC) Jones Hall (EN) ACA (TR) US Bank Corp Trust (UW) A G Edwards	09-01-18 Comb	<u>TIC</u> <u>NIC</u> 4.946 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,510,000	\$303,000	NR	\$341,557	\$0	\$341,557

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	South San Francisco Redevelopment Agency	\$3,675,000.00	1999-0208	
<b>Total</b>		<b>\$3,675,000.00</b>		

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-17-1999	\$3,675,000	South San Francisco Redevelopment Agency San Mateo CDIAC Number: 1999-0208 Tax allocation bond Multifamily Housing Housing Set-Aside	NR	Neg	(BC) Jones Hall (TR) US Bank Corp Trust (UW) S San Francisco CIFA	09-01-18 Serial	<u>TIC</u> <u>NIC</u> 4.827 <u>TYPE:</u>

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,510,000	\$303,000	\$0		\$341,557

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$0

C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South San Francisco Capital Improvements Financing Authority	1998-1918	\$31,720,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-10-2006	\$39,035,000	South San Francisco Unified School District School Facilities F San Mateo CDIAC Number: 2006-0027 Revenue bond K-12 School Facility S San Francisco USD	M:Aaa/A1    Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-15-23 Serial	<u>TIC</u> 4.081 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$30,920,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	South San Francisco Unified School District	\$36,825,170.00	2006-0028	
<b>Total</b>		<b>\$36,825,170.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-10-2006	\$36,825,170	South San Francisco Unified School District San Mateo CDIAC Number: 2006-0028 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Orrick Herrington (TR) San Francisco Cty/Co Trea (UW) S San Francisco USD SFFA	09-01-23 Serial		<u>TIC</u> 5.015 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$28,327,587	\$0	\$0		\$0	0	0.59	Y	\$4,549,940	\$26,951	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South San Francisco Unified School District School Facilities Financing Authority	2006-0027	\$39,035,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-24-2007	\$10,195,000	Woodside Elementary School District School Facilities Financing San Mateo CDIAC Number: 2007-0073 Revenue bond K-12 School Facility ESD GOB Program	S:AAA/A+     Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) U.S. Bank NA (UW) Piper Jaffray & Co	10-15-30 Comb	<u>TIC</u> <u>NIC</u> 4.456 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$9,645,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$1,250

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Woodside Elementary School District	\$9,516,693.00	2007-0348	
<b>Total</b>		<b>\$9,516,693.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-24-2007	\$9,516,693	Woodside Elementary School District San Mateo CDIAC Number: 2007-0348 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Orrick Herrington (TR) San Mateo Co (UW) Woodside ESD School FFA	10-01-30 Serial		<u>TIC</u> 4.968 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$9,123,698	\$0	\$0		\$0	0	0	N	\$0	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Woodside Elementary School District School Facilities Financing Authority	2007-0073	\$10,195,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-09-2004	\$9,955,000	Lompoc Public Financing Authority Santa Barbara CDIAC Number: 2004-1734 Revenue bond Recreation and Sports Facilities Aquatic Center	M:Aaa/Baa1    Ins	Neg	(BC) Jones Hall (FA) KNN (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) UBS Financial Services	09-02-34 Comb	<u>TIC</u> 4.589 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$8,505,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,195

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Lompoc	\$2,605,000.00	2004-1927	\$0.00
MKRL	Lompoc	\$7,350,000.00	2016-0943	\$0.00
<b>Total</b>		<b>\$9,955,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-09-2004	\$2,605,000	Lompoc Santa Barbara CDIAC Number: 2004-1927 Special assessment bond Recreation and Sports Facilities AD No 2002-1	NR	Neg	(BC) Jones Hall (FA) KNN (TR) The Bank of NY Trust Co (UW) Lompoc PFA	09-02-34 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,265,000	\$0	\$0	\$0	\$0

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$276,783

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lompoc Public Financing Authority	2004-1734	\$9,955,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-09-2004	\$7,350,000	Lompoc Santa Barbara CDIAC Number: 2016-0943 Marks-Roos Authority Loan Recreation and Sports Facilities Aquatic Center	NR	Neg	(BC) Jones Hall (FA) KNN (LE) Lompoc PFA (TR) The Bank of NY Trust Co	09-02-34 Comb	<u>TIC</u> 4.589 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$6,240,000		\$0	\$0	\$0			N			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lompoc Public Financing Authority	2004-1734	\$9,955,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-28-2012	\$18,000,000	Santa Barbara County Schools Financing Authority Santa Barbara CDIAC Number: 2012-0669 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG1	Neg PP	(BC) Hawkins Delafield (PU) Wells Fargo Bank NA (TR) Wells Fargo Bank NA	06-28-13 Term	<u>TIC</u> 0.457 <u>NIC</u> 0.464 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
6/28/2013	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TRAN	Goleta Union School District	\$3,000,000.00	2012-0670	
TRAN	Hope Elementary School District	\$1,000,000.00	2012-0671	
TRAN	Santa Barbara Unified School District	\$14,000,000.00	2012-0675	
<b>Total</b>		<b>\$18,000,000.00</b>		

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-28-2012	\$3,000,000	Goleta Union School District Santa Barbara CDIAC Number: 2012-0670 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG1	Neg	(BC) Hawkins Delafield (PU) Santa Barbara Schools FA (TR) Wells Fargo Bank NA	06-28-13 Term	<u>TIC</u> 0.457 <u>NIC</u> 0.464 <u>TYPE:</u>

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0	\$0	\$0		\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	\$0

C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Barbara County Schools Financing Authority	2012-0669	\$18,000,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-28-2012	\$1,000,000	Hope Elementary School District Santa Barbara CDIAC Number: 2012-0671 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG1	Neg	(BC) Hawkins Delafield (PU) Santa Barbara Schools FA (TR) Wells Fargo Bank NA	06-28-13 Term	<u>TIC</u> 0.457 <u>NIC</u> 0.464 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0		N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Barbara County Schools Financing Authority	2012-0669	\$18,000,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-28-2012	\$14,000,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2012-0675 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG1	Neg	(BC) Hawkins Delafield (PU) Santa Barbara Schools FA (TR) Wells Fargo Bank NA	06-28-13 Term	<u>TIC</u> 0.457 <u>NIC</u> 0.464 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Barbara County Schools Financing Authority	2012-0669	\$18,000,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-18-2007	\$23,650,000	Santa Barbara Schools Financing Authority Santa Barbara CDIAC Number: 2007-0983 Revenue bond K-12 School Facility HSD Ser B	M:Aaa/Aa3    Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-28 Serial	<u>TIC</u> <u>NIC</u> 4.439 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$20,735,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Santa Barbara Secondary/High School District	\$22,149,730.00	2007-0982	
<b>Total</b>		<b>\$22,149,730.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-18-2007	\$22,149,730	Santa Barbara Secondary/High School District Santa Barbara CDIAC Number: 2007-0982 General obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Santa Barbara Schools FA	08-01-28 Serial	<u>TIC</u> <u>NIC</u> 5.481 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$19,774,732	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.73	\$2,349,689

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$16,999	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Barbara Schools Financing Authority	2007-0983	\$23,650,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-18-2007	\$13,265,000	Santa Barbara Schools Financing Authority Santa Barbara CDIAC Number: 2007-1162 Revenue bond K-12 School Facility ESD Ser A	M:Aaa/Aa3    Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-24 Serial	<u>TIC</u> <u>NIC</u> 4.505 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$11,015,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Santa Barbara Elementary School District	\$12,697,109.00	2007-0981	
<b>Total</b>		<b>\$12,697,109.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-18-2007	\$12,697,109	Santa Barbara Elementary School District Santa Barbara CDIAC Number: 2007-0981 General obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Santa Barbara Schools FA	08-01-24 Serial	<u>TIC</u> <u>NIC</u> 5.347 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$10,725,449	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.72	\$4,777,622

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$34,708	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Barbara Schools Financing Authority	2007-1162	\$13,265,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-27-2013	\$110,670,000	Gilroy School Facilities Financing Authority Santa Clara CDIAC Number: 2013-0091 Revenue bond K-12 School Facility Gilroy USD, Series A Refunding	S:A+ M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) The Bank of NY Mellon (UW) George K Baum	08-01-47 Comb	<u>TIC</u> 4.312 <u>NIC</u> 4.435 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$110,670,000	\$0	\$422,736	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$321,167

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Gilroy Unified School District	\$40,670,000.00	2013-0092	\$12,500.00
GOB	Gilroy Unified School District	\$70,000,000.00	2013-0093	\$12,500.00
<b>Total</b>		<b>\$110,670,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-27-2013	\$40,670,000	Gilroy Unified School District Santa Clara CDIAC Number: 2013-0092 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) The Bank of NY Mellon (UW) George K Baum	08-01-47 Comb		<u>TIC</u> <u>NIC</u> 4.313 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$40,670,000	\$0	\$422,736	\$12,500	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Gilroy School Facilities Financing Authority	2013-0091	\$110,670,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-27-2013	\$70,000,000	Gilroy Unified School District Santa Clara CDIAC Number: 2013-0093 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) The Bank of NY Mellon (UW) George K Baum	08-01-32 Comb	<u>TIC</u> 4.313 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$70,000,000	\$0	\$0	\$12,500	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Gilroy School Facilities Financing Authority	2013-0091	\$110,670,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-28-2004	\$4,795,000	Morgan Hill Financing Authority Santa Clara CDIAC Number: 2003-2129 Revenue bond Street Construction and Improvements Morgan Hill Ranch AD Series 1994-1	NR	Neg	(BC) Richards Watson (FA) RBC Dain Rauscher (TR) BNY Mellon Capital (UW) Piper Jaffray & Co	09-02-16 Serial	<u>TIC</u> 4.032 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$645,000	\$51,600	\$0	NR	NR	\$207,207

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Morgan Hill	\$4,795,000.00	2003-2130	\$0.00
<b>Total</b>		<b>\$4,795,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-28-2004	\$4,795,000	Morgan Hill Santa Clara CDIAC Number: 2003-2130 Special assessment bond Street Construction and Improvements Morgan Hill Ranch AD Series 1994-1 Refunding	NR	Neg	(BC) Richards Watson (FA) RBC Dain Rauscher (PU) Morgan Hill FA (TR) BNY Mellon Capital	09-02-16 Serial		<u>TIC</u> 4.032 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$645,000	\$0	\$0	\$0	\$0	0	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Morgan Hill Financing Authority	2003-2129	\$4,795,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-09-2005	\$9,325,000	Morgan Hill Financing Authority Santa Clara CDIAC Number: 2005-0051 Revenue bond Multiple Capital Improvements, Public Works Madrone Business Park Series A	NR	Neg	(BC) Richards Watson (FA) RBC Dain Rauscher (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-02-25 Comb	<u>TIC</u> <u>NIC</u> 4.92 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$6,920,000	\$852,750	\$0	NR	NR	\$852,783

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
RB	Morgan Hill Financing Authority	\$1,110,000.00	2005-0052	
SAB	Morgan Hill	\$8,620,000.00	2005-0053	\$0.00
SAB	Morgan Hill	\$1,110,000.00	2005-0054	\$0.00
<b>Total</b>		<b>\$10,840,000.00</b>		

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-09-2005	\$1,110,000	Morgan Hill Financing Authority Santa Clara CDIAC Number: 2005-0052 Revenue bond Multiple Capital Improvements, Public Works Madrone Business Park Series B Federally Taxable	NR	Neg	(BC) Richards Watson (FA) RBC Dain Rauscher (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-02-25 Comb	<u>TIC</u> <u>NIC</u> 7.34 <u>TYPE:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$865,000	\$852,750	\$0	NR	NR	\$852,783

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-09-2005	\$8,620,000	Morgan Hill Santa Clara CDIAC Number: 2005-0053 Special assessment bond Multiple Capital Improvements, Public Works Madrone Business Park AD No 2000-1 Series A Refunding	NR	Neg	(BC) Richards Watson (FA) RBC Dain Rauscher (TR) The Bank of NY Trust Co (UW) Morgan Hill FA	09-02-25 Serial		<u>TIC</u> <u>NIC</u> 5.82 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,628,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	4.37	\$747,905

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$32,657	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Morgan Hill Financing Authority	2005-0051	\$9,325,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-09-2005	\$1,110,000	Morgan Hill Santa Clara CDIAC Number: 2005-0054 Special assessment bond Multiple Capital Improvements, Public Works Madrone Business Park AD No 2000-1 Series B Federally Taxable Refunding	NR	Neg	(BC) Richards Watson (FA) RBC Dain Rauscher (TR) The Bank of NY Trust Co (UW) Morgan Hill FA	09-02-25 Serial	<u>TIC</u> <u>NIC</u> 7.07 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$875,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	4.37	\$110,855

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$4,841	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Morgan Hill Financing Authority	2005-0051	\$9,325,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-18-1999	\$895,000	Santa Cruz County Public Financing Authority Santa Cruz CDIAC Number: 1999-1413 Revenue bond Water Supply, Storage, Distribution	NR	Neg	(BC) Robert M Haight (TR) BNY Mellon Capital (UW) Mark Pressman	09-02-19 Serial	<u>TIC</u> 5.194 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$225,000	\$44,750	\$0	NR	NR	\$50,126

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,495
Disclosure	\$750

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Santa Cruz County	\$266,000.00	1999-1411	
SAB	Santa Cruz County	\$135,000.00	1999-1412	
SAB	Santa Cruz County	\$440,535.00	1999-1414	
<b>Total</b>		<b>\$841,535.00</b>		

#### MISCELLANEOUS

The following have previously Matured:

1999-1411 on 9-2-2007 FY 07/08

1999-1412 on 9-2-2008 FY 08/09

Leaving 1 Local Obligors and the Authority report outstanding.

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-18-1999	\$440,535	Santa Cruz County Santa Cruz CDIAC Number: 1999-1414 Special assessment bond Water Supply, Storage, Distribution Sunset Beach AD	NR	Neg	(BC) Robert M Haight (TR) BNY Mellon Capital (UW) Santa Cruz Co PFA	09-02-19 Serial		<u>TIC</u> 6.331 <u>NIC</u> <u>TYPE:</u>	

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$225,000	\$44,750	\$0		\$50,126

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
100	0	N	\$0

C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Cruz County Public Financing Authority	1999-1413	\$895,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-22-1998	\$10,570,000	Dixon Public Financing Authority Solano CDIAC Number: 1998-0014 Revenue bond Multiple Capital Improvements, Public Works Sr Lien Series A Refunding	M:Aaa    Ins	Neg	(BC) Jones Hall (FA) KNN (EN) MBIA Corp (TR) First Trust of CA (UW) M L Stern & Co	09-02-20 Comb	<u>TIC</u> <u>NIC</u> 4.87 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,650,000	\$501,544	\$0	NR	NR	\$633,300

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
RB	Dixon Public Financing Authority	\$18,600,000.00	1998-0015	
SAB	Dixon	\$6,847,053.00	1998-0016	
SAB	Dixon	\$20,997,433.00	1998-0017	
<b>Total</b>		<b>\$46,444,486.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-22-1998	\$18,600,000	Dixon Public Financing Authority Solano CDIAC Number: 1998-0015 Revenue bond Multiple Capital Improvements, Public Works Jr Lien Series B Refunding	NR	Neg	(BC) Jones Hall (FA) KNN (TR) First Trust of CA (UW) M L Stern & Co	09-02-20 Comb	<u>TIC</u> <u>NIC</u> 5.605 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$6,045,000	\$1,059,095	\$0	NR	NR	\$1,059,095

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

Issuance Cost

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-22-1998	\$6,847,053	Dixon Solano CDIAC Number: 1998-0016 Special assessment bond Multiple Capital Improvements, Public Works West A St AD Refunding	NR	Neg	(BC) Jones Hall (FA) KNN (PU) Dixon PFA (TR) Dixon	09-02-14 Serial		<u>TIC</u> 6.865 <u>NIC</u> <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$815,000	\$0	\$0		\$0	0	1.02	Y	\$677,017	\$6,925	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Dixon Public Financing Authority	2013-1598	\$3,798,902.00

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$815,000	\$0	\$0		\$0	0	1.02	Y	\$677,017	\$6,925	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Dixon Public Financing Authority	1998-0014	\$10,570,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 1998-0014 will be removed from issue 1998-0016 on the 13/14 MKR Calendar after it's been published.



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-22-1998	\$20,997,433	Dixon Solano CDIAC Number: 1998-0017 Special assessment bond Multiple Capital Improvements, Public Works North First St AD Refunding	NR	Neg	(BC) Jones Hall (FA) KNN (PU) Dixon PFA (TR) Dixon	09-02-20 Serial		<u>TIC</u> <u>NIC</u> 6.821 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$8,625,000	\$0	\$0		\$0	0	8.96	Y	\$1,737,780	\$155,666	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Dixon Public Financing Authority	2013-1598	\$3,798,902.00

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$8,625,000	\$0	\$0		\$0	0	8.96	Y	\$1,737,780	\$155,666	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Dixon Public Financing Authority	1998-0014	\$10,570,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 1998-0014 will be removed from issue 1998-0017 on the 13/14 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-25-2003	\$79,455,000	Fairfield Public Financing Authority Solano CDIAC Number: 2003-0750 Revenue bond Redevelopment, Multiple Purposes Regional Ctr, Hwy 12, City Ctr & Cordelia Series A Refunding	S:AAA/A- M:Aaa  Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) BNY Mellon Capital (UW) Stone & Youngberg	08-01-23 Serial	<u>TIC</u> 3.913 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$35,950,000	\$4,205,412	\$0	NR	NR	\$4,323,092

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
RB	Fairfield Public Financing Authority	\$4,810,000.00	2003-1238	
MKRL	Fairfield Redevelopment Agency	\$33,030,000.00	2016-0800	
MKRL	Fairfield Redevelopment Agency	\$22,995,000.00	2016-0801	
MKRL	Fairfield Redevelopment Agency	\$13,320,000.00	2016-0802	\$3,392.00
MKRL	Fairfield Redevelopment Agency	\$10,110,000.00	2016-0803	\$1,632.00
<b>Total</b>		<b>\$84,265,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-25-2003	\$4,810,000	Fairfield Public Financing Authority Solano CDIAC Number: 2003-1238 Revenue bond Redevelopment, Multiple Purposes Series B Refunding	S:AAA/A M:Aaa  Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) BNY Mellon Capital (UW) Stone & Youngberg	08-01-28 Comb	<u>TIC</u> 4.288 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,540,000	\$314,964	\$0	NR	NR	\$337,342

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Fairfield Redevelopment Agency	\$4,810,000.00	2016-0804	
<b>Total</b>		<b>\$4,810,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-25-2003	\$33,030,000	Fairfield Redevelopment Agency Solano CDIAC Number: 2016-0800 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Hwy 12	NR	Neg	(BC) Jones Hall (LE) Fairfield PFA (TR) BNY Mellon Capital	08-01-23 Serial		<u>TIC</u> 3.913 <u>NIC</u> <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$20,965,000	\$2,464,922	\$0		\$2,526,491

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fairfield Public Financing Authority	2003-0750	\$79,455,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-25-2003	\$13,320,000	Fairfield Redevelopment Agency Solano CDIAC Number: 2016-0802 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Cordelia	NR	Neg	(BC) Jones Hall (LE) Fairfield PFA (TR) BNY Mellon Capital	08-01-23 Serial		<u>TIC</u> 3.913 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$8,535,000	\$989,336	\$0	\$3,392	\$1,025,408

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fairfield Public Financing Authority	2003-0750	\$79,455,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
06-25-2003	\$10,110,000	Fairfield Redevelopment Agency Solano CDIAC Number: 2016-0803 Marks-Roos Authority Loan Redevelopment, Multiple Purposes City Center	NR	Neg	(BC) Jones Hall (LE) Fairfield PFA (TR) BNY Mellon Capital	08-01-23 Serial	<u>TIC</u> 3.913 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,450,000	\$747,804	\$0	\$1,632	\$771,193

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fairfield Public Financing Authority	2003-0750	\$79,455,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-25-2003	\$4,810,000	Fairfield Redevelopment Agency Solano CDIAC Number: 2016-0804 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Fairfield Redevelopment Agency	NR	Neg	(BC) Jones Hall (LE) Fairfield PFA (TR) BNY Mellon Capital	08-01-28 Comb		<u>TIC</u> 4.288 <u>NIC</u> <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,540,000	\$314,964	\$0		\$337,342

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fairfield Public Financing Authority	2003-1238	\$4,810,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-30-1996	\$9,250,000	Vacaville Public Financing Authority Solano CDIAC Number: 1996-0021 Revenue bond Redevelopment, Multiple Purposes Vacaville Community	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall Hill (FA) KNN (EN) MBIA Corp (TR) First Trust of CA (UW) BA Securities	09-01-22 Comb	<u>TIC</u> <u>NIC</u> 5.281 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,845,000	\$500,124	\$0	NR	NR	\$652,645

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$2,860

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Vacaville Redevelopment Agency	\$9,250,000.00	2016-1336	
<b>Total</b>		<b>\$9,250,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-30-1996	\$9,250,000	Vacaville Redevelopment Agency Solano CDIAC Number: 2016-1336 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Vacaville Community	NR	Neg	(BC) Jones Hall Hill (FA) KNN (LE) Vacaville PFA (TR) First Trust of CA	09-01-22 Comb		<u>TIC</u> <u>NIC</u> 5.281 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,845,000	\$500,124	\$0		\$652,645

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
100	N	0

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Vacaville Public Financing Authority	1996-0021	\$9,250,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-24-2000	\$11,995,000	Vacaville Public Financing Authority Solano CDIAC Number: 2000-0092 Tax allocation bond Redevelopment, Multiple Purposes	S:AAA M:Aaa  Ins	Comp	(BC) Jones Hall (FA) KNN (EN) Ambac (TR) US Bank Corp Trust (UW) Salomon Smith Barney	09-01-31 Comb	<u>TIC</u> 5.788 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$6,205,000	\$637,203	\$0	NR	NR	\$723,420

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$2,730

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Vacaville Redevelopment Agency	\$11,995,000.00	2016-1337	
<b>Total</b>		<b>\$11,995,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-24-2000	\$11,995,000	Vacaville Redevelopment Agency Solano CDIAC Number: 2016-1337 Marks-Roos Authority Loan Redevelopment, Multiple Purposes	NR	Comp	(BC) Jones Hall (FA) KNN (LE) Vacaville PFA (TR) US Bank Corp Trust	09-01-31 Comb	<u>TIC</u> 5.788 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,205,000	\$637,203	\$0		\$723,420

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>
100	0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Vacaville Public Financing Authority	2000-0092	\$11,995,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-08-2003	\$5,100,000	Vallejo Public Financing Authority Solano CDIAC Number: 2003-2005 Revenue bond Multiple Capital Improvements, Public Works Northeast Quadrant AD Nos 58, 64 & 68 Refunding	NR	Neg	(BC) Jones Hall (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) Wulff Hansen & Co	09-02-14 Serial	<u>TIC</u> <u>NIC</u> 3.268 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$115,000	\$255,000	\$0	NR	NR	\$255,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2014	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Vallejo	\$4,430,000.00	1986-0547	
SAB	Vallejo	\$4,540,000.00	1989-0539	
SAB	Vallejo	\$750,000.00	1994-1265	\$0.00
SAB	Vallejo	\$8,170,000.00	2003-2006	\$0.00
<b>Total</b>		<b>\$17,890,000.00</b>		

#### MISCELLANEOUS

The following have previously Matured:  
1986-0547 on 9-2-2011 FY 11/12  
1989-0539 on 9-2-2011 FY 11/12  
Leaving 2 Local Obligors and 1 Authority report outstanding.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-07-1994	\$750,000	Vallejo Solano CDIAC Number: 1994-1265 Special assessment bond Multiple Capital Improvements, Public Works NEQ Neighborhood F AD No 68 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall Hill (FA) Rod Gunn (TR) Union Bank (UW) M L Stern & Co	09-02-14 Serial		<u>TIC</u> 7.098 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$125,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Vallejo Public Financing Authority	2003-2005	\$5,100,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-08-2003	\$8,170,000	Vallejo Solano CDIAC Number: 2003-2006 Special assessment bond Multiple Capital Improvements, Public Works Northeast Quadrant ID No 2003-1	NR	Neg	(BC) Jones Hall (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) Wulff Hansen & Co	09-01-34 Comb	<u>TIC</u> 6.257 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,090,000	\$594,675	\$0	\$0	\$594,874

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0.19	Y	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Vallejo Public Financing Authority	2003-2005	\$5,100,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>			<u>Capital Appreciation Bond</u>	
06-01-2009	\$342,122	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-0457 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Ser B-20 Federally Taxable Refunding	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-29 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$212,350	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$2,500

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$342,122.00	2016-1281	
<b>Total</b>		<b>\$342,122.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-01-2009	\$342,122	Sonoma County Sonoma CDIAC Number: 2016-1281 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Ser B-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		02-02-29 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$212,350				

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	NA	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2009-0457	\$342,122.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-01-2009	\$427,655	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-0828 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Ser C-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co	09-02-29 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$299,223	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$427,655.00	2016-1304	
	<b>Total</b>	<b>\$427,655.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-01-2009	\$427,655	Sonoma County Sonoma CDIAC Number: 2016-1304 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Ser C-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co		09-02-29 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$299,223				

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	NA	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2009-0828	\$427,655.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
07-01-2009	\$139,813	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-0841 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co	09-02-19 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$96,002	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$139,813.00	2016-1305	
<b>Total</b>		<b>\$139,813.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-01-2009	\$139,813	Sonoma County Sonoma CDIAC Number: 2016-1305 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co		09-02-19 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$96,002				

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	NA	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2009-0841	\$139,813.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
08-03-2009	\$2,806	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-0923 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series A-5 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-14 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$950	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$2,806.00	2016-1306	
<b>Total</b>		<b>\$2,806.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-03-2009	\$2,806	Sonoma County Sonoma CDIAC Number: 2016-1306 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series A-5 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA	09-02-14 Term CAB		<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$950				

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	NA	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	NA

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2009-0923	\$2,806.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
08-03-2009	\$159,981	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-0924 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series B-10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-19 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$111,013	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$159,981.00	2016-1307	
<b>Total</b>		<b>\$159,981.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-03-2009	\$159,981	Sonoma County Sonoma CDIAC Number: 2016-1307 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series B-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-19 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$111,013				

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	NA	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	NA

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2009-0924	\$159,981.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
08-03-2009	\$957,473	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-0925 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series D-20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-29 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$578,452	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$957,473.00	2016-1308	
<b>Total</b>		<b>\$957,473.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-03-2009	\$957,473	Sonoma County Sonoma CDIAC Number: 2016-1308 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series D-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-29 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$578,452				

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	NA	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	NA

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2009-0925	\$957,473.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-01-2009	\$9,024	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-1033 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-5 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-14 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,168	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$9,024.00	2016-1309	
<b>Total</b>		<b>\$9,024.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-01-2009	\$9,024	Sonoma County Sonoma CDIAC Number: 2016-1309 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series B-5 Federally Taxable	NR	Neg	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-14 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,168				

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	NA	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	NA

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2009-1033	\$9,024.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
09-01-2009	\$146,236	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-1034 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-19 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$72,298	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$146,236.00	2016-1310	
<b>Total</b>		<b>\$146,236.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-01-2009	\$146,236	Sonoma County Sonoma CDIAC Number: 2016-1310 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-19 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$72,298				

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	NA	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	NA

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2009-1034	\$146,236.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-01-2009	\$3,856,497	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-1035 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-29 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,189,827	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$3,856,497.00	2016-1311	
<b>Total</b>		<b>\$3,856,497.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>	
09-01-2009	\$3,856,497	Sonoma County Sonoma CDIAC Number: 2016-1311 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA	09-02-09 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,189,827				

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	NA	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	NA

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2009-1035	\$3,856,497.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
10-01-2009	\$1,889,774	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-1135 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-29 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,257,951	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$1,889,774.00	2016-1312	
<b>Total</b>		<b>\$1,889,774.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-01-2009	\$1,889,774	Sonoma County Sonoma CDIAC Number: 2016-1312 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series F-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-20 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,257,951				

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	NA	

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
NA

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2009-1135	\$1,889,774.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
10-01-2009	\$1,034,499	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-1136 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-19 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$615,243	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$1,034,499.00	2016-1313	
<b>Total</b>		<b>\$1,034,499.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-01-2009	\$1,034,499	Sonoma County Sonoma CDIAC Number: 2016-1313 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series D-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-19 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$615,243				

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	NA	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	NA

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2009-1136	\$1,034,499.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-02-2009	\$1,665,180	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-1287 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-30 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,304,385	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$1,665,180.00	2016-1314	
<b>Total</b>		<b>\$1,665,180.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-02-2009	\$1,665,180	Sonoma County Sonoma CDIAC Number: 2016-1314 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-30 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,304,385				

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	NA	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	NA

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2009-1287	\$1,665,180.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
11-02-2009	\$29,720	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-1288 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-5 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-15 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$16,135	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$29,720.00	2016-1315	
<b>Total</b>		<b>\$29,720.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-02-2009	\$29,720	Sonoma County Sonoma CDIAC Number: 2016-1315 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series C-5 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-15 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$16,135				

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
		NA	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	NA

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2009-1288	\$29,720.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
11-02-2009	\$164,954	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-1289 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-20 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$111,447	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$164,954.00	2016-1316	
<b>Total</b>		<b>\$164,954.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-02-2009	\$164,954	Sonoma County Sonoma CDIAC Number: 2016-1316 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series E-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-20 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$111,447				

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	NA	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	NA

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2009-1289	\$164,954.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-01-2009	\$178,432	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-1396 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series F-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-20 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$110,474	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$178,432.00	2016-1317	
<b>Total</b>		<b>\$178,432.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-01-2009	\$178,432	Sonoma County Sonoma CDIAC Number: 2016-1317 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series F-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-09 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$110,474				

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	NA	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	NA

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2009-1396	\$178,432.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
12-01-2009	\$2,528,032	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-1397 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series H-20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-30 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,119,458	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$2,528,032.00	2016-1318	
<b>Total</b>		<b>\$2,528,032.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-01-2009	\$2,528,032	Sonoma County Sonoma CDIAC Number: 2016-1318 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series H-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-30 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,119,458				

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	NA	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	NA

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2009-1397	\$2,528,032.00

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-01-2009	\$3,158	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-1398 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series D-5 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-15 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,715	\$0	\$0	NR	NR	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$3,158.00	2016-1319	
<b>Total</b>		<b>\$3,158.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-01-2009	\$3,158	Sonoma County Sonoma CDIAC Number: 2016-1319 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series D-5 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-15 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,715				

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	NA	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	NA

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2009-1398	\$3,158.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-04-2010	\$303,788	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-1544 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-20 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$161,884	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$303,788.00	2016-1320	
<b>Total</b>		<b>\$303,788.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-04-2010	\$303,788	Sonoma County Sonoma CDIAC Number: 2016-1320 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-20 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$161,884				

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
		NA	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	NA

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2009-1544	\$303,788.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-04-2010	\$17,073	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-1545 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-5 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-15 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$9,269	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$17,073.00	2016-1321	
<b>Total</b>		<b>\$17,073.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-04-2010	\$17,073	Sonoma County Sonoma CDIAC Number: 2016-1321 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series A-5 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-15 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$9,269				

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	NA	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	NA

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2009-1545	\$17,073.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
01-04-2010	\$3,099,465	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-1546 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-30 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,217,288	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$3,099,465.00	2016-1322	
<b>Total</b>		<b>\$3,099,465.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-04-2010	\$3,099,465	Sonoma County Sonoma CDIAC Number: 2016-1322 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series A-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-30 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,217,288				

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	NA	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	NA

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2009-1546	\$3,099,465.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
02-01-2010	\$2,220,683	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0088 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-30 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,486,420	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$2,220,683.00	2016-1359	
<b>Total</b>		<b>\$2,220,683.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-01-2010	\$2,220,683	Sonoma County Sonoma CDIAC Number: 2016-1359 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series B-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-30 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,486,420		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2010-0088	\$2,220,683.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
02-01-2010	\$154,750	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0089 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-20 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$78,986	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$154,750.00	2016-1360	
<b>Total</b>		<b>\$154,750.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-01-2010	\$154,750	Sonoma County Sonoma CDIAC Number: 2016-1360 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series B-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-20 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$78,986		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2010-0089	\$154,750.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-01-2010	\$2,022,604	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0169 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-30 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,480,646	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$2,022,604.00	2016-1363	
<b>Total</b>		<b>\$2,022,604.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-01-2010	\$2,022,604	Sonoma County Sonoma CDIAC Number: 2016-1363 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-30 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,480,646		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2010-0169	\$2,022,604.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-01-2010	\$195,689	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0170 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-20 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$139,120	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$195,689.00	2016-1364	
<b>Total</b>		<b>\$195,689.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-01-2010	\$195,689	Sonoma County Sonoma CDIAC Number: 2016-1364 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-20 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$139,120		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2010-0170	\$195,689.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
03-01-2010	\$73,013	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0171 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-5 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-20 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$38,216	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$73,013.00	2016-1365	
<b>Total</b>		<b>\$73,013.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-01-2010	\$73,013	Sonoma County Sonoma CDIAC Number: 2016-1365 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series B-5 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-20 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$38,216		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2010-0171	\$73,013.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-01-2010	\$16,627	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0278 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-5 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-15 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$6,233	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$16,627.00	2016-1366	
<b>Total</b>		<b>\$16,627.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-01-2010	\$16,627	Sonoma County Sonoma CDIAC Number: 2016-1366 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series C-5 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-15 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,233		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2010-0278	\$16,627.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-01-2010	\$123,251	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0345 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-20 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$92,411	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$123,251.00	2016-1361	
<b>Total</b>		<b>\$123,251.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-01-2010	\$123,251	Sonoma County Sonoma CDIAC Number: 2016-1361 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series D-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-20 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$92,411		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2010-0345	\$123,251.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
04-01-2010	\$2,300,901	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0346 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-30 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,618,660	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$2,300,901.00	2016-1367	
<b>Total</b>		<b>\$2,300,901.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-01-2010	\$2,300,901	Sonoma County Sonoma CDIAC Number: 2016-1367 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series D-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-30 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,618,660		\$0		\$0		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2010-0346	\$2,300,901.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-03-2010	\$1,955,599	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0439 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-30 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,203,213	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$1,955,599.00	2016-1362	
<b>Total</b>		<b>\$1,955,599.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-03-2010	\$1,955,599	Sonoma County Sonoma CDIAC Number: 2016-1362 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-30 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,203,213		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2010-0439	\$1,955,599.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-03-2010	\$62,438	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0440 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-20 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$40,387	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$62,438.00	2016-1469	
<b>Total</b>		<b>\$62,438.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-03-2010	\$62,438	Sonoma County Sonoma CDIAC Number: 2016-1469 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series E-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-20 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$40,387		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2010-0440	\$62,438.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
06-01-2010	\$280,811	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0654 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-20 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$166,602	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$280,811.00	2016-1368	
<b>Total</b>		<b>\$280,811.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-01-2010	\$280,811	Sonoma County Sonoma CDIAC Number: 2016-1368 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series F-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-20 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$166,602		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2010-0654	\$280,811.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
06-01-2010	\$2,136,930	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0655 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-30 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,612,988	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$2,136,930.00	2016-1369	
<b>Total</b>		<b>\$2,136,930.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-01-2010	\$2,136,930	Sonoma County Sonoma CDIAC Number: 2016-1369 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series F-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-30 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,612,988		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2010-0655	\$2,136,930.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
06-30-2010	\$223,877	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0935 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-20 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$150,307	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$223,877.00	2016-1370	
<b>Total</b>		<b>\$223,877.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-30-2010	\$223,877	Sonoma County Sonoma CDIAC Number: 2016-1370 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series G-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-20 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$150,307		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2010-0935	\$223,877.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
06-30-2010	\$1,839,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0936 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-30 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,265,194	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$1,839,000.00	2016-1371	
<b>Total</b>		<b>\$1,839,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-30-2010	\$1,839,000	Sonoma County Sonoma CDIAC Number: 2016-1371 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-30 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,265,194		\$0		\$0		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2010-0936	\$1,839,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-30-2010	\$5,058	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0937 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-5 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-15 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,746	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$5,058.00	2016-1372	
<b>Total</b>		<b>\$5,058.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-30-2010	\$5,058	Sonoma County Sonoma CDIAC Number: 2016-1372 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series D-5 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-15 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,746		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2010-0937	\$5,058.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
08-02-2010	\$246,321	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1073 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series H-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-20 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$195,575	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$246,321.00	2016-1373	
<b>Total</b>		<b>\$246,321.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-02-2010	\$246,321	Sonoma County Sonoma CDIAC Number: 2016-1373 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series H-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-20 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$195,575		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2010-1073	\$246,321.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-02-2010	\$2,141,200	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1074 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series H-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-30 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,476,844	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$2,141,200.00	2016-1374	
<b>Total</b>		<b>\$2,141,200.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-02-2010	\$2,141,200	Sonoma County Sonoma CDIAC Number: 2016-1374 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series H-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-30 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,476,844		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2010-1074	\$2,141,200.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-01-2010	\$324,930	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1173 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series I-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-20 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$50,838	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$324,930.00	2016-1375	
<b>Total</b>		<b>\$324,930.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-01-2010	\$324,930	Sonoma County Sonoma CDIAC Number: 2016-1375 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series I-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-20 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$50,838		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2010-1173	\$324,930.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-01-2010	\$1,639,853	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1175 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series I-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-30 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,358,093	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$1,639,853.00	2016-1376	
<b>Total</b>		<b>\$1,639,853.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-01-2010	\$1,639,853	Sonoma County Sonoma CDIAC Number: 2016-1376 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series I-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-30 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,358,093		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2010-1175	\$1,639,853.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-01-2010	\$119,995	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1291 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series J-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-20 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$66,649	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$119,995.00	2016-1377	
<b>Total</b>		<b>\$119,995.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-01-2010	\$119,995	Sonoma County Sonoma CDIAC Number: 2016-1377 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series J-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-30 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$66,649		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2010-1291	\$119,995.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-01-2010	\$1,327,264	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1292 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series J-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-30 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$825,687	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$1,327,264.00	2016-1378	
<b>Total</b>		<b>\$1,327,264.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-01-2010	\$1,327,264	Sonoma County Sonoma CDIAC Number: 2016-1378 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series J-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-30 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$825,687		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2010-1292	\$1,327,264.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
12-01-2010	\$138,689	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1474 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series K-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-21 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$83,059	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$138,689.00	2016-1379	
<b>Total</b>		<b>\$138,689.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-01-2010	\$138,689	Sonoma County Sonoma CDIAC Number: 2016-1379 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series K-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-21 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$83,059		\$0		\$0		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2010-1474	\$138,689.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-01-2010	\$1,428,167	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1475 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series K-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-31 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,115,493	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$1,428,167.00	2016-1380	
<b>Total</b>		<b>\$1,428,167.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-01-2010	\$1,428,167	Sonoma County Sonoma CDIAC Number: 2016-1380 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series K-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-31 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,115,493		\$0		\$0		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2010-1475	\$1,428,167.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-01-2010	\$348,720	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1603 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series L-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-21 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$220,122	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$348,720.00	2016-1381	
<b>Total</b>		<b>\$348,720.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-01-2010	\$348,720	Sonoma County Sonoma CDIAC Number: 2016-1381 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series L-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-21 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$220,122		\$0		\$0		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2010-1603	\$348,720.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-01-2010	\$1,582,286	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1604 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series L-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-31 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,357,905	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$1,582,286.00	2016-1382	
<b>Total</b>		<b>\$1,582,286.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-01-2010	\$1,582,286	Sonoma County Sonoma CDIAC Number: 2016-1382 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series L-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-31 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,357,905		\$0		\$0		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2010-1604	\$1,582,286.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
01-03-2011	\$1,278,369	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1744 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series A-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-31 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,136,383	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$1,278,369.00	2016-1383	
<b>Total</b>		<b>\$1,278,369.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-03-2011	\$1,278,369	Sonoma County Sonoma CDIAC Number: 2016-1383 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series A-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-31 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,136,383		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2010-1744	\$1,278,369.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
01-03-2011	\$45,797	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1745 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series A-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-21 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$35,691	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$45,797.00	2016-1384	
<b>Total</b>		<b>\$45,797.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-03-2011	\$45,797	Sonoma County Sonoma CDIAC Number: 2016-1384 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series A-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-21 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$35,691		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2010-1745	\$45,797.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
02-01-2011	\$118,476	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-0054 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series B-10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-21 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$83,309	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$118,476.00	2016-1471	
<b>Total</b>		<b>\$118,476.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-01-2011	\$118,476	Sonoma County Sonoma CDIAC Number: 2016-1471 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series B-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-21 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$83,309		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2011-0054	\$118,476.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-01-2011	\$1,280,022	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-0055 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series B-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-31 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,044,669	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$1,280,022.00	2016-1472	
<b>Total</b>		<b>\$1,280,022.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-01-2011	\$1,280,022	Sonoma County Sonoma CDIAC Number: 2016-1472 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series B-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-31 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,044,669		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2011-0055	\$1,280,022.00

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
03-01-2011	\$1,109,898	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-0153 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series C-20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-31 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$926,813	\$0	\$0	NR	NR	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$1,109,898.00	2016-1473	
<b>Total</b>		<b>\$1,109,898.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-01-2011	\$1,109,898	Sonoma County Sonoma CDIAC Number: 2016-1473 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series C-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA	09-02-31 Term CAB		<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$926,813		\$0		\$0		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2011-0153	\$1,109,898.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
03-01-2011	\$130,261	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-0154 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series C-10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-21 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$75,954	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$130,261.00	2016-1474	
<b>Total</b>		<b>\$130,261.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-01-2011	\$130,261	Sonoma County Sonoma CDIAC Number: 2016-1474 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series C-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-21 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$75,954		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2011-0154	\$130,261.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
04-01-2011	\$1,370,210	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-0348 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series D-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-31 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$902,074	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$1,370,210.00	2016-1475	
<b>Total</b>		<b>\$1,370,210.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-01-2011	\$1,370,210	Sonoma County Sonoma CDIAC Number: 2016-1475 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series D-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-31 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$902,074		\$0		\$0		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2011-0348	\$1,370,210.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
04-01-2011	\$286,402	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-0349 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series D-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-21 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$246,034	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$286,402.00	2016-1476	
<b>Total</b>		<b>\$286,402.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-01-2011	\$286,402	Sonoma County Sonoma CDIAC Number: 2016-1476 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series D-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-21 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$246,034		\$0		\$0		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2011-0349	\$286,402.00

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-02-2011	\$784,004	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-0465 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series E-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-31 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$638,251	\$0	\$0	NR	NR	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$784,004.00	2016-1477	
<b>Total</b>		<b>\$784,004.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-02-2011	\$784,004	Sonoma County Sonoma CDIAC Number: 2016-1477 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series E-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-31 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$638,251		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2011-0465	\$784,004.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-02-2011	\$134,479	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-0466 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series E-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-21 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$85,537	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$134,479.00	2016-1478	\$0.00
<b>Total</b>		<b>\$134,479.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-02-2011	\$134,479	Sonoma County Sonoma CDIAC Number: 2016-1478 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series E-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-21 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$85,537		\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2011-0466	\$134,479.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
06-01-2011	\$731,280	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-0640 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series F-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-31 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$583,917	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$731,280.00	2016-1479	
<b>Total</b>		<b>\$731,280.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-01-2011	\$731,280	Sonoma County Sonoma CDIAC Number: 2016-1479 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series F-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-31 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$583,917		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2011-0640	\$731,280.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
06-01-2011	\$203,142	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-0641 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series F-10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-21 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$154,655	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$203,142.00	2016-1480	
<b>Total</b>		<b>\$203,142.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-01-2011	\$203,142	Sonoma County Sonoma CDIAC Number: 2016-1480 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series F-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-21 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$154,655		\$0		\$0		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2011-0641	\$203,142.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-30-2011	\$1,367,654	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-0898 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series G-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-31 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,130,319	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$1,367,654.00	2016-1481	
<b>Total</b>		<b>\$1,367,654.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-30-2011	\$1,367,654	Sonoma County Sonoma CDIAC Number: 2016-1481 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series G-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-31 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,130,319		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2011-0898	\$1,367,654.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
06-30-2011	\$88,131	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-0899 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series G-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-21 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$40,415	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$88,131.00	2016-1482	
<b>Total</b>		<b>\$88,131.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-30-2011	\$88,131	Sonoma County Sonoma CDIAC Number: 2016-1482 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series G-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-21 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$40,415		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2011-0899	\$88,131.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
08-01-2011	\$936,736	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-1029 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series H-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-31 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$820,112	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$936,736.00	2016-1483	
<b>Total</b>		<b>\$936,736.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-01-2011	\$936,736	Sonoma County Sonoma CDIAC Number: 2016-1483 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series H-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA	09-02-31 Serial		<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$820,112		\$0		\$0		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2011-1029	\$936,736.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
08-01-2011	\$275,226	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-1030 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series H-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-21 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$155,443	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$275,226.00	2016-1484	
<b>Total</b>		<b>\$275,226.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-01-2011	\$275,226	Sonoma County Sonoma CDIAC Number: 2016-1484 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series H-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA	09-02-21 Serial CAB		<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$155,443		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2011-1030	\$275,226.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
09-01-2011	\$208,200	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-1153 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series I-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-21 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$107,228	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$208,200.00	2016-1485	
<b>Total</b>		<b>\$208,200.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-01-2011	\$208,200	Sonoma County Sonoma CDIAC Number: 2016-1485 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series I-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-21 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$107,228		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2011-1153	\$208,200.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-01-2011	\$1,257,073	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-1154 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series I-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-31 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,065,767	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$1,257,073.00	2016-1486	
<b>Total</b>		<b>\$1,257,073.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-01-2011	\$1,257,073	Sonoma County Sonoma CDIAC Number: 2016-1486 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series I-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-31 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,065,767		\$0		\$0		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2011-1154	\$1,257,073.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-01-2011	\$1,600,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-1174 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series A-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Clean Fund SMV LLC (TR) Sonoma Co PFA	09-02-31 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,541,219	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$1,600,000.00	2016-1487	
<b>Total</b>		<b>\$1,600,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-01-2011	\$1,600,000	Sonoma County Sonoma CDIAC Number: 2016-1487 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series A-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA	09-02-31 Serial		<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,541,219		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2011-1174	\$1,600,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-03-2011	\$310,937	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-1259 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series J-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-32 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$303,859	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$310,937.00	2016-1488	
<b>Total</b>		<b>\$310,937.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-03-2011	\$310,937	Sonoma County Sonoma CDIAC Number: 2016-1488 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series J-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-32 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$303,859		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2011-1259	\$310,937.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
10-03-2011	\$109,067	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-1261 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series J-10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-22 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$12,244	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$109,067.00	2016-1489	
<b>Total</b>		<b>\$109,067.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-03-2011	\$109,067	Sonoma County Sonoma CDIAC Number: 2016-1489 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series J-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-22 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$12,244		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2011-1261	\$109,067.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
11-01-2011	\$511,268	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-1262 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series K-20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-32 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$372,423	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$511,268.00	2016-1490	
<b>Total</b>		<b>\$511,268.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-01-2011	\$511,268	Sonoma County Sonoma CDIAC Number: 2016-1490 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series K-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA	09-02-32 Serial		<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$372,423		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2011-1262	\$511,268.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
11-01-2011	\$124,852	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-1263 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series K-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-22 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$115,132	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$124,852.00	2016-1491	
<b>Total</b>		<b>\$124,852.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-01-2011	\$124,852	Sonoma County Sonoma CDIAC Number: 2016-1491 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series K-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA	09-02-22 Serial		<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$115,132		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2011-1263	\$124,852.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
12-01-2011	\$29,436	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-1358 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series L-10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-22 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$28,396	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$29,436.00	2016-1492	
<b>Total</b>		<b>\$29,436.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-01-2011	\$29,436	Sonoma County Sonoma CDIAC Number: 2016-1492 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series L-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-22 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$28,396		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2011-1358	\$29,436.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
12-01-2011	\$270,655	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-1359 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series L-20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-32 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$267,454	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$270,655.00	2016-1493	
<b>Total</b>		<b>\$270,655.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-01-2011	\$270,655	Sonoma County Sonoma CDIAC Number: 2016-1493 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series L-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-32 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$267,454		\$0		\$0		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2011-1359	\$270,655.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
01-03-2012	\$26,298	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-1499 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-22 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$25,368	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$26,298.00	2016-1494	
<b>Total</b>		<b>\$26,298.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-03-2012	\$26,298	Sonoma County Sonoma CDIAC Number: 2016-1494 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable	NR	Neg	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA	09-02-22 Serial		<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$25,368		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2011-1499	\$26,298.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
01-03-2012	\$163,594	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-1501 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-32 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$146,396	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$163,594.00	2016-1495	
<b>Total</b>		<b>\$163,594.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-03-2012	\$163,594	Sonoma County Sonoma CDIAC Number: 2016-1495 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series A-20 Federally Taxable	NR	Neg	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-32 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$149,396		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2011-1501	\$163,594.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
02-01-2012	\$85,911	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0022 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series B-10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-22 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$13,780	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$85,911.00	2016-1496	
<b>Total</b>		<b>\$85,911.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-01-2012	\$85,911	Sonoma County Sonoma CDIAC Number: 2016-1496 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series B-10 Federally Taxable	NR	Neg	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-22 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$13,780		\$0		\$0			N			

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2012-0022	\$85,911.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
02-01-2012	\$1,089,673	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0023 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series B-20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-32 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$992,672	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$1,089,673.00	2016-1497	
<b>Total</b>		<b>\$1,089,673.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-01-2012	\$1,089,673	Sonoma County Sonoma CDIAC Number: 2016-1497 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series B-20 Federally Taxable	NR	Neg	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-32 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$992,672		\$0		\$0		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2012-0023	\$1,089,673.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-01-2012	\$12,377	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0092 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-22 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$11,939	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$12,377.00	2016-1498	
<b>Total</b>		<b>\$12,377.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-01-2012	\$12,377	Sonoma County Sonoma CDIAC Number: 2016-1498 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable	NR	Neg	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-22 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$11,939		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2012-0092	\$12,377.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
03-01-2012	\$122,081	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0093 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-32 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$120,637	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$122,081.00	2016-1499	
<b>Total</b>		<b>\$122,081.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-01-2012	\$122,081	Sonoma County Sonoma CDIAC Number: 2016-1499 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable	NR	Neg	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-32 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$120,637		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2012-0093	\$122,081.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-02-2012	\$31,108	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0361 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-22 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$30,008	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$31,108.00	2016-1500	
<b>Total</b>		<b>\$31,108.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-02-2012	\$31,108	Sonoma County Sonoma CDIAC Number: 2016-1500 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series D-10 Federally Taxable	NR	Neg	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-22 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$30,008		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2012-0361	\$31,108.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
04-02-2012	\$537,914	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0362 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-32 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$455,285	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$537,914.00	2016-1501	
<b>Total</b>		<b>\$537,914.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-02-2012	\$537,914	Sonoma County Sonoma CDIAC Number: 2016-1501 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series D-20 Federally Taxable	NR	Neg	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-32 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$455,285		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2012-0362	\$537,914.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-01-2012	\$159,553	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0521 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-32 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$118,051	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$2,500

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$159,553.00	2016-1502	
<b>Total</b>		<b>\$159,553.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-01-2012	\$159,553	Sonoma County Sonoma CDIAC Number: 2016-1502 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable	NR	Neg	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-32 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$118,051		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2012-0521	\$159,553.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
06-01-2012	\$103,504	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0614 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-22 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$59,522	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$103,504.00	2016-1503	
<b>Total</b>		<b>\$103,504.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-01-2012	\$103,504	Sonoma County Sonoma CDIAC Number: 2016-1503 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series F-10 Federally Taxable	NR	Neg	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-22 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$59,522		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2012-0614	\$103,504.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
06-01-2012	\$250,885	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0615 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-32 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$227,373	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$250,885.00	2016-1504	
<b>Total</b>		<b>\$250,885.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-01-2012	\$250,885	Sonoma County Sonoma CDIAC Number: 2016-1504 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series F-20 Federally Taxable	NR	Neg	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-32 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$227,373		\$0		\$0		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2012-0615	\$250,885.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-29-2012	\$7,896	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0861 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-22 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$7,616	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$7,896.00	2016-1505	
<b>Total</b>		<b>\$7,896.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-29-2012	\$7,896	Sonoma County Sonoma CDIAC Number: 2016-1505 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series G-10 Federally Taxable	NR	Neg	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-22 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,616		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2012-0861	\$7,896.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-29-2012	\$110,898	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0862 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-32 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$71,128	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$110,898.00	2016-1506	
<b>Total</b>		<b>\$110,898.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-29-2012	\$110,898	Sonoma County Sonoma CDIAC Number: 2016-1506 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable	NR	Neg	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA	09-02-32 Serial		<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$71,128		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2012-0862	\$110,898.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-01-2012	\$65,025	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-1094 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-22 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$62,725	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$65,025.00	2016-1507	
<b>Total</b>		<b>\$65,025.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-01-2012	\$65,025	Sonoma County Sonoma CDIAC Number: 2016-1507 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series H-10 Federally Taxable	NR	Neg	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-22 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$62,725		\$0		\$0		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2012-1094	\$65,025.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
08-01-2012	\$485,569	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-1095 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-32 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$467,804	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$485,569.00	2016-1508	
<b>Total</b>		<b>\$485,569.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-01-2012	\$485,569	Sonoma County Sonoma CDIAC Number: 2016-1508 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series H-20 Federally Taxable	NR	Neg	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA	09-02-32 Serial		<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$467,804		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2012-1095	\$485,569.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-04-2012	\$13,572	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-1415 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-22 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$13,092	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$13,572.00	2016-1509	
<b>Total</b>		<b>\$13,572.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-04-2012	\$13,572	Sonoma County Sonoma CDIAC Number: 2016-1509 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series I-10 Federally Taxable	NR	Neg	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-22 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$13,092		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2012-1415	\$13,572.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
09-04-2012	\$437,446	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-1418 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-32 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$415,514	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$437,446.00	2016-1510	
<b>Total</b>		<b>\$437,446.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-04-2012	\$437,446	Sonoma County Sonoma CDIAC Number: 2016-1510 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series I-20 Federally Taxable	NR	Neg	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA		09-02-32 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$415,514		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2012-1418	\$437,446.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
11-01-2012	\$91,921	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-1531 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-23-23 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$91,921	\$0	\$5,082	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$91,921.00	2016-1511	
<b>Total</b>		<b>\$91,921.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-01-2012	\$91,921	Sonoma County Sonoma CDIAC Number: 2016-1511 Marks-Roos Authority Loan Power Generation/Transmission Energy Independence Series J-10 Federally Taxable	NR	Neg	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA	09-23-23 Term		<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$91,921		\$0		\$0		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2012-1531	\$91,921.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
10-01-2012	\$289,534	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-1532 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-33 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$289,534	\$0	\$17,508	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$2,500

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$289,534.00	2016-1512	
<b>Total</b>		<b>\$289,534.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-01-2012	\$289,534	Sonoma County Sonoma CDIAC Number: 2016-1512 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series J-20 Federally Taxable	NR	Neg	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA	09-02-33 Serial		<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$289,534		\$17,508		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2012-1532	\$289,534.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-03-2012	\$9,375	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-1662 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-23 Serial	<u>TIC</u> 0 <u>NIC</u> 0 <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$9,375	\$0	\$466	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$9,375.00	2016-1513	
<b>Total</b>		<b>\$9,375.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-03-2012	\$9,375	Sonoma County Sonoma CDIAC Number: 2016-1513 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series K-10 Federally Taxable	NR	Neg	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA (TR) Sonoma Co PFA	09-02-23 Serial	<u>TIC</u> 0 <u>NIC</u> 0 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$9,375		\$0		\$0		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2012-1662	\$9,375.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
11-01-2012	\$741,188	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-1663 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co	09-02-33 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$647,067	\$0	\$40,982	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$741,188.00	2016-1514	
<b>Total</b>		<b>\$741,188.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-01-2012	\$741,188	Sonoma County Sonoma CDIAC Number: 2016-1514 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable	NR	Neg	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co		09-02-33 Term	<u>TIC</u> 0 <u>NIC</u> 0 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$647,067		\$40,982		\$0		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2012-1663	\$741,188.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
12-03-2012	\$491,250	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-1810 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-33 Serial	<u>TIC</u> 0 <u>NIC</u> 0 <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$464,108	\$0	\$24,418	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$491,250.00	2016-1529	
<b>Total</b>		<b>\$491,250.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-03-2012	\$491,250	Sonoma County Sonoma CDIAC Number: 2016-1529 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series L-20 Federally Taxable	NR	Neg	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA (TR) Sonoma Co PFA	09-02-33 Serial		<u>TIC</u> 0 <u>NIC</u> 0 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$464,108		\$24,418		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2012-1810	\$491,250.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-02-2013	\$10,430	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-1923 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-23 Serial	<u>TIC</u> 0 <u>NIC</u> 0 <u>TYPE:</u> VAR		

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$10,430	\$0	\$465	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$10,430.00	2016-1515	
<b>Total</b>		<b>\$10,430.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>			
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>			
01-02-2013	\$10,430	Sonoma County Sonoma CDIAC Number: 2016-1515 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable	NR	Neg	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA (TR) Sonoma Co PFA	09-02-23 Serial	<u>TIC</u>	0	<u>NIC</u>	0
							<u>TYPE:</u>			

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$10,430		\$0		\$0		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2012-1923	\$10,430.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-02-2013	\$420,511	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-1924 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series A-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-33 Serial	<u>TIC</u> 0 <u>NIC</u> 0 <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$380,582	\$0	\$18,749	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$420,511.00	2016-1528	
<b>Total</b>		<b>\$420,511.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-02-2013	\$420,511	Sonoma County Sonoma CDIAC Number: 2016-1528 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series A-20 Federally Taxable	NR	Neg	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA (TR) Sonoma Co PFA	09-02-33 Serial	<u>TIC</u> 0 <u>NIC</u> 0 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$380,582		\$18,749		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2012-1924	\$420,511.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-01-2013	\$15,129	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-2128 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-23 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$12,527	\$0	\$596	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$15,129.00	2016-1516	
<b>Total</b>		<b>\$15,129.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-01-2013	\$15,129	Sonoma County Sonoma CDIAC Number: 2016-1516 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series B-10 Federally Taxable	NR	Neg	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA	09-02-23 Serial		<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$12,527		\$596		\$0		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2012-2128	\$15,129.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
02-01-2013	\$514,619	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-2129 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-33 Serial	<u>TIC</u> 0 <u>NIC</u> 0 <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$514,619	\$0	\$20,282	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$514,619.00	2016-1517	
<b>Total</b>		<b>\$514,619.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-01-2013	\$514,619	Sonoma County Sonoma CDIAC Number: 2016-1517 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series B-20 Federally Taxable	NR	Neg	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA (TR) Sonoma Co PFA	09-02-33 Serial	<u>TIC</u> 0 <u>NIC</u> 0 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$514,619		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2012-2129	\$514,619.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-01-2013	\$61,282	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-0337 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-23 Serial	<u>TIC</u> 0 <u>NIC</u> 0 <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$61,282	\$0	\$2,083	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$61,282.00	2016-1565	
<b>Total</b>		<b>\$61,282.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-01-2013	\$61,282	Sonoma County Sonoma CDIAC Number: 2016-1565 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable	NR	Neg	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA (TR) Sonoma Co PFA	09-02-23 Serial	<u>TIC</u> 0 <u>NIC</u> 0 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$61,282		\$2,083		\$0		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2013-0337	\$61,282.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
03-01-2013	\$616,559	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-0338 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-33 Serial	<u>TIC</u> 0 <u>NIC</u> 0 <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$616,559	\$0	\$20,962	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$616,559.00	2016-1566	
<b>Total</b>		<b>\$616,559.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-01-2013	\$616,559	Sonoma County Sonoma CDIAC Number: 2016-1566 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable	NR	Neg	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA (TR) Sonoma Co PFA	09-02-33 Serial	<u>TIC</u> 0 <u>NIC</u> 0 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$616,559		\$20,962		\$0		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2013-0338	\$616,559.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
04-01-2013	\$22,531	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-0596 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co	09-02-23 Term	<u>TIC</u> 0 <u>NIC</u> 0 <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$22,531	\$0	\$643	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$22,531.00	2016-1567	
<b>Total</b>		<b>\$22,531.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-01-2013	\$22,531	Sonoma County Sonoma CDIAC Number: 2016-1567 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series D-10 Federally Taxable	NR	Neg	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co	09-02-33 Term		<u>TIC</u> 0 <u>NIC</u> 0 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$22,531		\$643		\$0		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2013-0596	\$22,531.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
04-01-2013	\$594,928	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-0597 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co	09-02-33 Term	<u>TIC</u> 0 <u>NIC</u> 0 <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$556,962	\$0	\$16,970	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$594,928.00	2016-1568	
<b>Total</b>		<b>\$594,928.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-01-2013	\$594,928	Sonoma County Sonoma CDIAC Number: 2016-1568 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series D-20 Federally Taxable	NR	Neg	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co	09-02-33 Term		<u>TIC</u> 0 <u>NIC</u> 0 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$556,962		\$16,970		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2013-0597	\$594,928.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
05-01-2013	\$20,670	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-0679 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-23 Term	<u>TIC</u> 0 <u>NIC</u> 0 <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$20,670	\$0	\$475	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$20,670.00	2016-1569	
<b>Total</b>		<b>\$20,670.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-01-2013	\$20,670	Sonoma County Sonoma CDIAC Number: 2016-1569 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series E-10 Federally Taxable	NR	Neg	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA	09-02-33 Term		<u>TIC</u> 0 <u>NIC</u> 0 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$20,670		\$475		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2013-0679	\$20,670.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-01-2013	\$767,061	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-0680 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-33 Term	<u>TIC</u> 0 <u>NIC</u> 0 <u>TYPE:</u> VAR

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$765,451	\$0	\$17,632	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$767,061.00	2016-1570	
<b>Total</b>		<b>\$767,061.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-01-2013	\$767,061	Sonoma County Sonoma CDIAC Number: 2016-1570 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable	NR	Neg	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA	09-02-33 Term		<u>TIC</u> 0 <u>NIC</u> 0 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$765,451		\$17,632		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2013-0680	\$767,061.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-03-2013	\$45,366	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-0906 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-23 Serial	<u>TIC</u> 0 <u>NIC</u> 0 <u>TYPE:</u> VAR		

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$45,366	\$0	\$772	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$45,366.00	2016-1571	
<b>Total</b>		<b>\$45,366.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-03-2013	\$45,366	Sonoma County Sonoma CDIAC Number: 2016-1571 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series F-10 Federally Taxable	NR	Neg	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA	09-02-23 Serial		<u>TIC</u> 0 <u>NIC</u> 0 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$45,366		\$772		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2013-0906	\$45,366.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-03-2013	\$464,571	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-0909 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series F-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-33 Serial	<u>TIC</u> 0 <u>NIC</u> 0 <u>TYPE:</u> VAR		

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$464,571	\$0	\$7,903	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$464,571.00	2016-1572	
<b>Total</b>		<b>\$464,571.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-03-2013	\$464,571	Sonoma County Sonoma CDIAC Number: 2016-1572 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Program Series F-20 Federally Taxable	NR	Neg	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA	09-02-33 Serial		<u>TIC</u> 0 <u>NIC</u> 0 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$464,571		\$7,903		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2013-0909	\$464,571.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
06-28-2013	\$480,561	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-1248 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-33 Serial	<u>TIC</u> 0 <u>NIC</u> 0 <u>TYPE:</u> VAR	

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$480,561	\$0	\$5,907	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$2,500

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Sonoma County	\$480,561.00	2016-1573	
<b>Total</b>		<b>\$480,561.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-28-2013	\$480,561	Sonoma County Sonoma CDIAC Number: 2016-1573 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable	NR	Neg	(BC) Richards Watson (LE) Sonoma Co PFA (TR) Sonoma Co PFA	09-02-33 Serial	<u>TIC</u> 0 <u>NIC</u> 0 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$480,561		\$5,907		\$0		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sonoma County Public Financing Authority	2013-1248	\$480,561.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-07-2011	\$820,000	Oakdale Public Financing Authority Stanislaus CDIAC Number: 2011-0247 Tax allocation bond Multifamily Housing Central City Federally Taxable	S:BBB	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) U.S. Bank NA (UW) E J De La Rosa	06-01-36 Term	<u>TIC</u> 10.016 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$820,000	\$123,010	\$0	NR	NR	\$123,010

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
6/1/2036	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Oakdale Redevelopment Agency	\$820,000.00	2016-1042	
<b>Total</b>		<b>\$820,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
03-07-2011	\$820,000	Oakdale Redevelopment Agency Stanislaus CDIAC Number: 2016-1042 Marks-Roos Authority Loan Multifamily Housing Central City Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (LE) Oakdale PFA (TR) U.S. Bank NA		06-01-36 Term	<u>TIC</u> <u>NIC</u> 10.016 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$820,000				\$123,010			N			Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oakdale Public Financing Authority	2011-0247	\$820,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-07-2011	\$2,550,000	Oakdale Public Financing Authority Stanislaus CDIAC Number: 2011-0248 Tax allocation bond Redevelopment, Multiple Purposes Central City	S:BBB	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) U.S. Bank NA (UW) E J De La Rosa	06-01-36 Term	<u>TIC</u> <u>NIC</u> 7.738 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,550,000	\$141,412	\$0	NR	NR	\$141,412

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
6/1/2013	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Oakdale Redevelopment Agency	\$2,550,000.00	2016-1043	
<b>Total</b>		<b>\$2,550,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-07-2011	\$2,550,000	Oakdale Redevelopment Agency Stanislaus CDIAC Number: 2016-1043 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Central City	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (LE) Oakdale PFA (TR) U.S. Bank NA	06-01-36 Term	<u>TIC</u> <u>NIC</u> 7.738 <u>TYPE:</u>

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,550,000				

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	N	

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oakdale Public Financing Authority	2011-0248	\$2,550,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-07-2002	\$7,560,000	Patterson Public Financing Authority Stanislaus CDIAC Number: 2002-1502 Revenue bond Multiple Capital Improvements, Public Works Heartland Ranch ReAD	NR	Neg	(BC) Quint & Thimmig (TR) BNY Mellon Capital (UW) Wulff Hansen & Co	09-02-27 Serial	<u>TIC</u> 5.563 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$4,795,000	\$293,003	\$0	NR	NR	\$304,226

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,000
Administration	\$45,122

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Patterson	\$6,989,926.00	2002-1501	
<b>Total</b>		<b>\$6,989,926.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-07-2002	\$6,989,926	Patterson Stanislaus CDIAC Number: 2002-1501 Special assessment bond Multiple Capital Improvements, Public Works Heartland Ranch ReAD Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (PU) Patterson PFA (TR) BNY Mellon Capital	09-02-27 Serial		<u>TIC</u> 6.162 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,594,206	\$0	\$0		\$0	0	1.16	Y	\$624,618	\$7,232	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Patterson Public Financing Authority	2002-1502	\$7,560,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,594,206	\$0	\$0		\$0	0	1.16	Y	\$624,618	\$7,232	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Patterson Public Financing Authority	2013-1568	\$4,963,568.00

### MISCELLANEOUS

2002-1501 will be removed from issue 2002-1502 on the 13/14 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-31-2005	\$945,000	Riverbank Public Financing Authority Stanislaus CDIAC Number: 2005-0953 Revenue bond Other Capital Improvements, Public Works Refunding	NR	Neg	(BC) Cameron Weist (FA) Delta Managed Solutions (TR) Union Bank of CA (UW) M L Stern & Co	09-15-21 Serial	<u>TIC</u> 4.619 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$475,000	\$91,768	\$0	NR	NR	\$91,770

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/15/2021	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$5,500
Consultant	\$5,251

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Riverbank	\$1,605,000.00	1991-0588	\$5,149.70
SAB	Riverbank	\$2,217,000.00	1991-1420	\$5,601.55
<b>Total</b>		<b>\$3,822,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
07-11-1991	\$1,605,000	Riverbank Stanislaus CDIAC Number: 1991-0588 Special assessment bond Multiple Capital Improvements, Public Works AD No 1991-1	NR	Neg	(BC) Orrick Herrington (FA) First CA Regnl Sec (UW) Riverbank PFA	Serial	<u>TIC</u> <u>NIC</u> 9.75 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$462,162	\$0	\$0	\$5,150	\$0

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	4.03	Y	\$80,925

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$3,258	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverbank Public Financing Authority	2005-0953	\$945,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-14-1992	\$2,217,000	Riverbank Stanislaus CDIAC Number: 1991-1420 Special assessment bond Multiple Capital Improvements, Public Works AD 1991-3 Refunding	NR	Neg	(BC) Orrick Herrington (FA) First CA Cap Mrkts (UW) Riverbank PFA	Serial		<u>TIC</u> <u>NIC</u> 9.269 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$80,932	\$0	\$0	\$5,602	\$0	0	10.13	Y	\$27,310	\$2,768	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverbank Public Financing Authority	2005-0953	\$945,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-28-2004	\$38,660,000	Schools Infrastructure Financing Agency Stanislaus CDIAC Number: 2004-1308 Revenue bond K-12 School Facility CFD Nos 1994-1, 1997-1 & 1998-1 Riverbank	S:AAA     Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) BNY Mellon Capital (UW) Piper Jaffray & Co	09-01-37 Comb	<u>TIC</u> <u>NIC</u> 4.99 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$37,455,000	\$0	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Tax Consultant	\$10,671
Audit	\$10,100
Trustee	\$4,240
Legal, Law Firm	\$2,640
Arbitrage Calculation	\$3,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Schools Infrastructure Financing Agency CFD No 1994-1	\$22,915,000.00	2004-1342	\$13,416.29
LTOB	Schools Infrastructure Financing Agency CFD No 1998-1	\$5,885,000.00	2004-1343	\$7,075.68
LTOB	Schools Infrastructure Financing Agency CFD No 1997-1	\$9,860,000.00	2004-1344	
<b>Total</b>		<b>\$38,660,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-28-2004	\$22,915,000	Schools Infrastructure Financing Agency CFD No 1994-1 Stanislaus CDIAC Number: 2004-1342 Limited tax obligation bond K-12 School Facility Federally Taxable State Taxable	NR	Neg	(BC) Orrick Herrington (PU) Schools Infrastructure FA	09-01-37 Comb	<u>TIC</u> <u>NIC</u> 4.979 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$22,155,000	\$2,141,960	\$0	\$13,416	\$2,141,960

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>
0	0.4	Y	\$1,803,047	\$7,194

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Schools Infrastructure Financing Agency	2004-1308	\$38,660,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-28-2004	\$5,885,000	Schools Infrastructure Financing Agency CFD No 1998-1 Stanislaus CDIAC Number: 2004-1343 Limited tax obligation bond K-12 School Facility Riverbank Federally Taxable State Taxable	NR	Neg	(BC) Orrick Herrington (PU) Schools Infrastructure FA	09-01-37 Comb	<u>TIC</u> <u>NIC</u> 5.059 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,770,000	\$550,965	\$0	\$7,076	\$550,965

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0.39	Y	\$651,815

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$2,564	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Schools Infrastructure Financing Agency	2004-1308	\$38,660,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-28-2004	\$9,860,000	Schools Infrastructure Financing Agency CFD No 1997-1 Stanislaus CDIAC Number: 2004-1344 Limited tax obligation bond K-12 School Facility Federally Taxable State Taxable	NR	Neg	(BC) Orrick Herrington (PU) Schools Infrastructure FA	09-01-37 Comb		<u>TIC</u> <u>NIC</u> 4.976 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$9,530,000	\$923,920	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	0.36	\$672,202

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$2,414	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Schools Infrastructure Financing Agency	2004-1308	\$38,660,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-27-2011	\$15,300,000	Turlock Public Financing Authority Stanislaus CDIAC Number: 2009-1290 Tax allocation bond Redevelopment, Multiple Purposes Downtown Revitalization	S:BBB+	Neg	(BC) Richards Watson (FA) Urban Futures (TR) U.S. Bank NA (UW) Stone & Youngberg	09-01-39 Comb	<u>TIC</u> <u>NIC</u> 7.445 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$15,010,000	\$1,329,144	\$0	NR	NR	\$1,329,364

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Turlock Redevelopment Agency	\$15,300,000.00	2016-1334	
<b>Total</b>		<b>\$15,300,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-27-2011	\$15,300,000	Turlock Redevelopment Agency Stanislaus CDIAC Number: 2016-1334 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Downtown Revitalization	NR	Neg	(BC) Richards Watson (FA) Urban Futures (LE) Turlock PFA (TR) U.S. Bank NA		09-01-39 Comb	<u>TIC</u> <u>NIC</u> 7.445 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$15,010,000	\$1,329,144	\$0		\$1,329,364

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Turlock Public Financing Authority	2009-1290	\$15,300,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-13-2012	\$4,095,000	Waterford Public Financing Authority Stanislaus CDIAC Number: 2012-0269 Revenue bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Meyers Nave (DC) Jones Hall (FA) Del Rio Advisors LLC (TR) The Bank of NY Mellon (UW) Southwest Securities	09-15-27 Serial	<u>TIC</u> <u>NIC</u> 4.432 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,875,000	\$409,500	\$0	NR	NR	\$407,490

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/15/2027	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$5,000
Administration	\$6,273
Disclosure	\$2,508
Legal, Law Firm	\$1,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Waterford	\$394,000.00	1996-1211	\$594.72
SAB	Waterford	\$156,000.00	1996-1212	\$191.06
SAB	Waterford	\$218,000.00	1996-1213	\$68.78
SAB	Waterford	\$944,000.00	1996-1214	\$412.32
SAB	Waterford	\$509,000.00	1996-1215	\$1,439.87
COPL	Waterford	\$2,564,000.00	1996-1216	
SAB	Waterford	\$1,950,000.00	1996-1728	\$2,847.29
SAB	Waterford	\$270,000.00	1996-1729	\$230.88

2013 MARKS ROOS FISCAL STATUS REPORT

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Waterford	\$408,000.00	1996-1730	\$487.84
MKRL	Waterford	\$2,564,000.00	2016-1340	
MKRL	Waterford	\$670,000.00	2016-1341	
<b>Total</b>		<b>\$10,647,000.00</b>		

MISCELLANEOUS

Issue 1996-1216 Waterford was Redeemed on 8-26-2003 FY 03/04.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-31-1996	\$394,000	Waterford Stanislaus CDIAC Number: 1996-1211 Special assessment bond Multiple Capital Improvements, Public Works ReAD 1991-1 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-15-27 Serial		<u>TIC</u> <u>NIC</u> 8.95 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$113,295	\$0	\$0	\$595	\$0	0	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-31-1996	\$156,000	Waterford Stanislaus CDIAC Number: 1996-1212 Special assessment bond Multiple Capital Improvements, Public Works ReAD 1991-3 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-15-27 Serial		<u>TIC</u> <u>NIC</u> 8.95 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$31,159	\$0	\$0	\$191	\$0	0	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-31-1996	\$218,000	Waterford Stanislaus CDIAC Number: 1996-1213 Special assessment bond Multiple Capital Improvements, Public Works ReAD 1992-2 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-15-27 Serial		<u>TIC</u> <u>NIC</u> 8.95 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$7,982	\$0	\$0	\$69	\$0	0	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-31-1996	\$944,000	Waterford Stanislaus CDIAC Number: 1996-1214 Special assessment bond Multiple Capital Improvements, Public Works ReAD 1992-4 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-15-27 Serial		<u>TIC</u> <u>NIC</u> 8.95 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$71,610	\$0	\$0	\$412	\$0	0	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-31-1996	\$509,000	Waterford Stanislaus CDIAC Number: 1996-1215 Special assessment bond Multiple Capital Improvements, Public Works ReAD 1992-5 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-15-27 Serial		<u>TIC</u> <u>NIC</u> 8.95 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$260,000	\$0	\$0	\$1,440	\$0	0	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-14-1997	\$1,950,000	Waterford Stanislaus CDIAC Number: 1996-1728 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 1991-5 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-02-20 Serial		<u>TIC</u> <u>NIC</u> 8.95 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$598,969	\$0	\$0	\$2,847	\$0	0	34.93	Y	\$118,884	\$41,531	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-14-1997	\$270,000	Waterford Stanislaus CDIAC Number: 1996-1729 Special assessment bond Street Construction and Improvements ReAD No 1991-7 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-02-20 Serial		<u>TIC</u> <u>NIC</u> 8.95 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$33,552	\$0	\$0	\$231	\$0	0	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-14-1997	\$408,000	Waterford Stanislaus CDIAC Number: 1996-1730 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 1993-1 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-02-20 Serial		<u>TIC</u> <u>NIC</u> 8.95 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$106,786	\$0	\$0	\$488	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-13-2012	\$2,564,000	Waterford Stanislaus CDIAC Number: 2016-1340 Marks-Roos Authority Loan Multiple Capital Improvements, Public Works	NR	Neg	(BC) Meyers Nave (DC) Jones Hall (FA) Del Rio Advisors LLC (LE) Waterford PFA (TR) The Bank of NY Mellon	09-15-27 Serial	<u>TIC</u> <u>NIC</u> 4.432 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,860,000		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>
	0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>			<u>Capital Appreciation Bond</u>	
02-13-2012	\$670,000	Waterford Stanislaus CDIAC Number: 2016-1341 Marks-Roos Authority Loan Multiple Capital Improvements, Public Works	NR	Neg	(BC) (DC) (FA) (LE) (TR)	Meyers Nave Jones Hall Del Rio Advisors LLC Waterford PFA The Bank of NY Mellon	09-15-27 Serial	<u>TIC</u> <u>NIC</u> 4.432 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$515,000		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>
	0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-02-2005	\$13,225,000	Fillmore Public Financing Authority Ventura CDIAC Number: 2005-0060 Revenue bond Redevelopment, Multiple Purposes Central City	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (TR) Union Bank of CA (UW) Wulff Hansen & Co	06-01-31 Comb	<u>TIC</u> 5.553 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$10,710,000	\$950,000	\$0	NR	NR	\$950,018

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,978
Disclosure	\$1,750

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Fillmore Redevelopment Agency	\$13,225,000.00	2016-0805	
<b>Total</b>		<b>\$13,225,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
02-02-2005	\$13,225,000	Fillmore Redevelopment Agency Ventura CDIAC Number: 2016-0805 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Fillmore RDA	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (LE) Fillmore PFA (TR) Union Bank of CA	06-01-31 Comb		<u>TIC</u> 5.553 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$10,710,000	\$950,000	\$0		\$950,016

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fillmore Public Financing Authority	2005-0060	\$13,225,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-29-2005	\$5,180,000	Oxnard Financing Authority Ventura CDIAC Number: 2005-1151 Revenue bond Multiple Capital Improvements, Public Works Sr Lien Ser A	S:AAA/BBB     Ins	Neg	(BC) Pillsbury Winthrop Shaw (EN) FSA (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	09-02-16 Serial	<u>TIC</u> <u>NIC</u> 3.75 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,840,000	\$518,000	\$0	NR	NR	\$518,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
RB	Oxnard Financing Authority	\$2,355,000.00	2005-1150	
LTOB	Oxnard CFD No 88-1	\$1,530,000.00	2005-1152	\$0.00
SAB	Oxnard	\$5,855,000.00	2005-1153	\$30,710.00
<b>Total</b>		<b>\$9,740,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-29-2005	\$2,355,000	Oxnard Financing Authority Ventura CDIAC Number: 2005-1150 Revenue bond Multiple Capital Improvements, Public Works Sub Lien Ser B	NR	Neg	(BC) Pillsbury Winthrop Shaw (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	09-02-16 Serial	<u>TIC</u> <u>NIC</u> 4.445 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$850,000	\$235,500	\$0	NR	NR	\$235,500

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-29-2005	\$1,530,000	Oxnard CFD No 88-1 Ventura CDIAC Number: 2005-1152 Limited tax obligation bond Multiple Capital Improvements, Public Works Town Ctr Refunding	NR	Neg	(BC) Pillsbury Winthrop Shaw (PU) Oxnard FA (TR) Wells Fargo Bank NA	09-02-13 Serial		<u>TIC</u> <u>NIC</u> 3.644 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$230,000	\$0	\$0	\$0	\$0	0	0		\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oxnard Financing Authority	2005-1151	\$5,180,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-29-2005	\$5,855,000	Oxnard Ventura CDIAC Number: 2005-1153 Special assessment bond Street Construction and Improvements Rose Ave/Hwy 101 Interchange AD No 96-1 Refunding	NR	Neg	(BC) Pillsbury Winthrop Shaw (TR) Wells Fargo Bank NA (UW) Oxnard FA	09-02-16 Serial		<u>TIC</u> <u>NIC</u> 4.99 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,500,000	\$0	\$0	\$30,710	\$0	0	0		\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oxnard Financing Authority	2005-1151	\$5,180,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-13-2006	\$20,530,000	Oxnard Financing Authority Ventura CDIAC Number: 2006-1537 Revenue bond Redevelopment, Multiple Purposes HERO, Ormond Beach & Southwinds	S:AAA     Ins	Neg	(BC) Goodwin Procter (EN) Ambac (TR) Wells Fargo Bank NA (UW) E J De La Rosa	09-01-36 Comb	<u>TIC</u> <u>NIC</u> 4.424 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$18,090,000	\$1,230,241	\$0	NR	NR	\$1,230,340

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Oxnard Community Development Commission	\$11,490,000.00	2006-1538	
TAB	Oxnard Community Development Commission	\$5,750,000.00	2006-1539	
TAB	Oxnard Community Development Commission	\$3,290,000.00	2006-1540	
<b>Total</b>		<b>\$20,530,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-13-2006	\$11,490,000	Oxnard Community Development Commission Ventura CDIAC Number: 2006-1538 Tax allocation bond Redevelopment, Multiple Purposes Historic Enhancement & Revitalization Area (HERO)	NR	Neg	(BC) Goodwin Procter (TR) Wells Fargo Bank NA (UW) Oxnard FA	09-01-36 Comb	<u>TIC</u> <u>NIC</u> 5.822 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$10,160,000	\$0	\$0		\$0	56	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oxnard Financing Authority	2006-1537	\$20,530,000.00

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-13-2006	\$5,750,000	Oxnard Community Development Commission Ventura CDIAC Number: 2006-1539 Tax allocation bond Redevelopment, Multiple Purposes Ormond Beach Area	NR	Neg	(BC) Goodwin Procter (TR) Wells Fargo Bank NA (UW) Oxnard FA		09-01-35 Comb	<u>TIC</u> <u>NIC</u> 4.416 <u>TYPE:</u>	

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,045,000	\$0	\$0		\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>
28	0	N

C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	\$0	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oxnard Financing Authority	2006-1537	\$20,530,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-13-2006	\$3,290,000	Oxnard Community Development Commission Ventura CDIAC Number: 2006-1540 Tax allocation bond Redevelopment, Multiple Purposes Southwinds Area	NR	Neg	(BC) Goodwin Procter (TR) Wells Fargo Bank NA (UW) Oxnard FA		09-01-35 Comb	<u>TIC</u> <u>NIC</u> 4.416 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,885,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
16	N	0

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oxnard Financing Authority	2006-1537	\$20,530,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-31-2012	\$19,505,000	Oxnard Financing Authority Ventura CDIAC Number: 2012-1003 Revenue bond Multiple Capital Improvements, Public Works Senior Lien Series A	S:A-	Neg	(BC) Goodwin Procter (DC) Goodwin Procter (FA) First Southwest (TR) Wells Fargo Bank NA (UW) Stone Youngberg/Stifel	09-02-33 Comb	<u>TIC</u> <u>NIC</u> 4.283 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$19,505,000	\$1,591,250	\$0	NR	NR	\$1,591,250

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Oxnard CFD No 1	\$8,750,000.00	2012-1005	\$28,469.00
LTOB	Oxnard CFD No 2000-3	\$7,980,000.00	2012-1006	\$34,345.00
SAB	Oxnard	\$11,835,000.00	2012-1007	\$46,193.00
		<b>Total</b>		<b>\$28,565,000.00</b>

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-31-2012	\$8,750,000	Oxnard CFD No 1 Ventura CDIAC Number: 2012-1005 Limited tax obligation bond Multiple Capital Improvements, Public Works Westport at Mandalay Bay Refunding	NR	Neg	(BC) Goodwin Procter (DC) Goodwin Procter (FA) First Southwest (PU) Oxnard FA (TR) Wells Fargo Bank NA	09-02-33 Serial		<u>TIC</u> <u>NIC</u> 4.652 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$8,750,000	\$0	\$0	\$28,469	\$0	0	1.14	Y	\$586,628	\$6,711	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oxnard Financing Authority	2012-1003	\$19,505,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-31-2012	\$7,980,000	Oxnard CFD No 2000-3 Ventura CDIAC Number: 2012-1006 Limited tax obligation bond Multiple Capital Improvements, Public Works Oxnard Boulevard/Highway 101 Interchange Refunding	NR	Neg	(BC) Goodwin Procter (DC) Goodwin Procter (FA) First Southwest (PU) Oxnard FA (TR) Wells Fargo Bank NA	09-02-32 Serial		<u>TIC</u> <u>NIC</u> 4.514 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$7,980,000	\$0	\$0	\$34,345	\$0	0	1.49	Y	\$652,062	\$9,688	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oxnard Financing Authority	2012-1003	\$19,505,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-31-2012	\$11,835,000	Oxnard Ventura CDIAC Number: 2012-1007 Special assessment bond Multiple Capital Improvements, Public Works AD No 2001-1 Rice Ave/Hwy 101 Interchange Refunding	NR	Neg	(BC) Goodwin Procter (DC) Goodwin Procter (FA) First Southwest (PU) Oxnard FA (TR) Wells Fargo Bank NA	09-02-32 Serial		<u>TIC</u> <u>NIC</u> 4.514 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$11,835,000	\$0	\$0	\$46,193	\$0	0	0.15	Y	\$951,308	\$1,473	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oxnard Financing Authority	2012-1003	\$19,505,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-31-2012	\$9,060,000	Oxnard Financing Authority Ventura CDIAC Number: 2012-1004 Revenue bond Multiple Capital Improvements, Public Works Sub Lien Bonds Series B	NR	Neg	(BC) Goodwin Procter (DC) Goodwin Procter (FA) First Southwest (TR) Wells Fargo Bank NA (UW) Stone Youngberg/Stifel	09-02-33 Comb	<u>TIC</u> <u>NIC</u> 4.283 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$9,060,000	\$742,250	\$0	NR	NR	\$742,250

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-27-2007	\$95,675,000	Simi Valley School Financing Authority Ventura CDIAC Number: 2007-0951 Revenue bond K-12 School Facility	S:AAA/A+ M:Aaa/A1  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-27 Comb	<u>TIC</u> <u>NIC</u> 4.703 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$91,365,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
8/1/2027	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Simi Valley Unified School District	\$93,036,667.00	2007-0950	
<b>Total</b>		<b>\$93,036,667.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-27-2007	\$93,036,667	Simi Valley Unified School District Ventura CDIAC Number: 2007-0950 General obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) U.S. Bank NA (UW) Simi Valley School FA	08-01-27 Serial CAB	<u>TIC</u> <u>NIC</u> 5.286 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$89,059,496	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	3.32	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Simi Valley School Financing Authority	2007-0951	\$95,675,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-26-2009	\$9,570,000	Davis Public Facilities Financing Authority Yolo CDIAC Number: 2008-0752 Revenue bond Multiple Capital Improvements, Public Works Refunding	S:AAA/A     Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) E J De La Rosa	09-01-29 Comb	<u>TIC</u> <u>NIC</u> 4.685 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$9,570,000	\$555,133	\$0	\$559,454	\$0	\$559,454

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$6,218

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Davis CFD No 1990-5	\$514,072.00	1999-1596	\$2,200.00
LTOB	Davis CFD No 1990-4	\$3,008,173.00	1999-1597	\$2,200.00
LTOB	Davis CFD No 1990-1	\$634,472.00	1999-1598	\$2,200.00
LTOB	Davis CFD No 1990-2	\$3,518,430.00	1999-1599	\$2,200.00
LTOB	Davis CFD No 1990-3	\$2,109,853.00	1999-1600	\$2,200.00
<b>Total</b>		<b>\$9,785,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-18-1999	\$514,072	Davis CFD No 1990-5 Yolo CDIAC Number: 1999-1596 Limited tax obligation bond Multiple Capital Improvements, Public Works W Davis Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Davis PFFA (TR) Davis		09-01-29 Comb	<u>TIC</u> <u>NIC</u> 5.783 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$514,072	\$555,133		\$2,200	\$554,454

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
100	Y	0.31	\$62,946

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$196	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Davis Public Facilities Financing Authority	2008-0752	\$9,570,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-18-1999	\$3,008,173	Davis CFD No 1990-4 Yolo CDIAC Number: 1999-1597 Limited tax obligation bond Multiple Capital Improvements, Public Works S Davis Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Davis PFFA (TR) Davis	09-01-29 Comb		<u>TIC</u> <u>NIC</u> 5.783 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,008,173	\$555,133		\$2,200	\$559,454

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
100	Y	\$348,088

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$12,829	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Davis Public Facilities Financing Authority	2008-0752	\$9,570,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-18-1999	\$634,472	Davis CFD No 1990-1 Yolo CDIAC Number: 1999-1598 Limited tax obligation bond Multiple Capital Improvements, Public Works E Davis Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Davis PFFA (TR) Davis	09-01-29 Comb		<u>TIC</u> <u>NIC</u> 5.783 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$634,472	\$555,133		\$2,200	\$559,454

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
100	Y	0.27	\$85,378

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$231	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Davis Public Facilities Financing Authority	2008-0752	\$9,570,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-18-1999	\$3,518,430	Davis CFD No 1990-2 Yolo CDIAC Number: 1999-1599 Limited tax obligation bond Multiple Capital Improvements, Public Works E Davis-Mace Ranch Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Davis PFFA (TR) Davis	09-01-29 Comb		<u>TIC</u> <u>NIC</u> 5.783 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,518,430	\$555,133		\$2,200	\$559,454

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
100	Y	\$250,929

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$1,471	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Davis Public Facilities Financing Authority	2008-0752	\$9,570,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-18-1999	\$2,109,853	Davis CFD No 1990-3 Yolo CDIAC Number: 1999-1600 Limited tax obligation bond Multiple Capital Improvements, Public Works N Central Davis Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Davis PFFA (TR) Davis	09-01-29 Comb		<u>TIC</u> <u>NIC</u> 5.783 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,109,853	\$555,133		\$2,200	\$559,454	100	0.86	N	\$273,340	\$2,363	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Davis Public Facilities Financing Authority	2008-0752	\$9,570,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-08-1999	\$32,225,000	West Sacramento Financing Authority Yolo CDIAC Number: 1998-2104 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 8 & 9	NR	Neg	(BC) Brown & Wood (TR) US Trust Co of CA (UW) Westhoff Cone	09-01-29 Comb	<u>TIC</u> <u>NIC</u> 5.369 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$23,690,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$51,275
Accounting	\$33,783
County Government	\$68
Trustee	\$10,600
Consultant	\$13,479

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	West Sacramento CFD No 9	\$225,000.00	1998-2105	\$3,409.25
LTOB	West Sacramento CFD No 8	\$32,000,000.00	1998-2106	\$105,878.05
<b>Total</b>		<b>\$32,225,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
01-08-1999	\$225,000	West Sacramento CFD No 9 Yolo CDIAC Number: 1998-2105 Limited tax obligation bond Multiple Capital Improvements, Public Works Staples	NR	Neg	(BC) Brown & Wood (TR) US Trust Co of CA (UW) W Sacramento FA	09-01-29 Serial	<u>TIC</u> <u>NIC</u> 7.108 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$170,000	\$17,000	\$0	\$3,409	\$14,317

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	Y	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
West Sacramento Financing Authority	1998-2104	\$32,225,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-08-1999	\$32,000,000	West Sacramento CFD No 8 Yolo CDIAC Number: 1998-2106 Limited tax obligation bond Multiple Capital Improvements, Public Works Southport Industrial Pk Refunding	NR	Neg	(BC) Brown & Wood (TR) US Trust Co of CA (UW) W Sacramento FA		09-01-29 Comb	<u>TIC</u> <u>NIC</u> 5.409 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$23,520,000	\$2,238,088	\$0	\$105,878	\$2,704,113	99.51	1.34	Y	\$3,472,471	\$46,555	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
West Sacramento Financing Authority	1998-2104	\$32,225,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-23-2006	\$53,340,000	West Sacramento Financing Authority Yolo CDIAC Number: 2006-0483 Revenue bond Multiple Capital Improvements, Public Works Series A & Sub B CFD Nos 10, 11, 15, 16, 18 & 19	S:AAA/BBB     Ins	Neg	(BC) Sidley Austin LLP (EN) XL Capital Assurance (TR) U.S. Bank NA (UW) Westhoff Cone	09-01-34 Comb	<u>TIC</u> <u>NIC</u> 4.783 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$44,060,000	\$3,671,923	\$0	NR	NR	\$3,671,923

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$54,930
Accounting	\$35,221
County Government	\$2,930
Trustee	\$11,850
Consultant	\$41,346

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	West Sacramento CFD No 10	\$24,330,379.00	2006-0519	\$63,089.27
LTOB	West Sacramento CFD No 11	\$4,427,762.00	2006-0520	\$17,443.82
LTOB	West Sacramento CFD No 15	\$1,960,220.00	2006-0521	\$10,302.52
LTOB	West Sacramento CFD No 16	\$14,263,376.00	2006-0522	\$35,734.98
LTOB	West Sacramento CFD No 18	\$828,722.00	2006-0523	\$7,330.36
LTOB	West Sacramento CFD No 19	\$2,780,803.00	2006-0524	\$12,375.30
<b>Total</b>		<b>\$48,591,262.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-23-2006	\$24,330,379	West Sacramento CFD No 10 Yolo CDIAC Number: 2006-0519 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridgeway Island Refunding	NR	Neg	(BC) Sidley Austin LLP (PU) W Sacramento FA (TR) U.S. Bank NA		09-01-30 Serial	<u>TIC</u> <u>NIC</u> 5.834 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$19,912,661	\$0	\$0	\$63,089	\$0	0	0.65	Y	\$1,924,114	\$12,456	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
West Sacramento Financing Authority	2006-0483	\$53,340,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-23-2006	\$4,427,762	West Sacramento CFD No 11 Yolo CDIAC Number: 2006-0520 Limited tax obligation bond Multiple Capital Improvements, Public Works Southport Gateway Refunding	NR	Neg	(BC) Sidley Austin LLP (PU) W Sacramento FA (TR) U.S. Bank NA		09-01-29 Serial	<u>TIC</u> <u>NIC</u> 5.859 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,609,829	\$0	\$0	\$17,444	\$0	0	0.66	Y	\$359,531	\$2,381	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
West Sacramento Financing Authority	2006-0483	\$53,340,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-23-2006	\$1,960,220	West Sacramento CFD No 15 Yolo CDIAC Number: 2006-0521 Limited tax obligation bond Multiple Capital Improvements, Public Works Pheasant Hollow Refunding	NR	Neg	(BC) Sidley Austin LLP (PU) W Sacramento FA (TR) U.S. Bank NA		09-01-32 Serial	<u>TIC</u> <u>NIC</u> 5.646 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,651,968	\$0	\$0	\$10,303	\$0	0	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
West Sacramento Financing Authority	2006-0483	\$53,340,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-23-2006	\$14,263,376	West Sacramento CFD No 16 Yolo CDIAC Number: 2006-0522 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridgeway Lakes Refunding	NR	Neg	(BC) Sidley Austin LLP (PU) W Sacramento FA (TR) U.S. Bank NA	09-01-33 Serial	<u>TIC</u> <u>NIC</u> 5.386 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$12,173,173	\$0	\$0	\$35,735	\$0	0	0.56	Y	\$992,773	\$5,517	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
West Sacramento Financing Authority	2006-0483	\$53,340,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-23-2006	\$828,722	West Sacramento CFD No 18 Yolo CDIAC Number: 2006-0523 Limited tax obligation bond Multiple Capital Improvements, Public Works Southport Gateway Unit 4 Refunding	NR	Neg	(BC) Sidley Austin LLP (PU) W Sacramento FA (TR) U.S. Bank NA	09-01-34 Serial		<u>TIC</u> <u>NIC</u> 5.202 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$711,620	\$0	\$0	\$7,330	\$0	0	0	N	\$0	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
West Sacramento Financing Authority	2006-0483	\$53,340,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-23-2006	\$2,780,803	West Sacramento CFD No 19 Yolo CDIAC Number: 2006-0524 Limited tax obligation bond Multiple Capital Improvements, Public Works River Ranch Refunding	NR	Neg	(BC) Sidley Austin LLP (PU) W Sacramento FA (TR) U.S. Bank NA	09-01-34 Serial		<u>TIC</u> <u>NIC</u> 5.487 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,390,044	\$0	\$0	\$12,375	\$0	0	0	N	\$0	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
West Sacramento Financing Authority	2006-0483	\$53,340,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-17-2012	\$6,585,000	West Sacramento Financing Authority Yolo CDIAC Number: 2012-1398 Revenue bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Kronick Moskovitz (DC) Del Rio Advisors LLC (FA) Del Rio Advisors LLC (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-33 Comb	<u>TIC</u> 4.261 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$6,585,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$254,774

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$7,211
Accounting	\$4,618
County Government	\$498
Trustee	\$3,663
Consultant	\$10,350

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	West Sacramento CFD No 14	\$3,855,000.00	2013-1960	\$13,793.53
LTOB	West Sacramento CFD No 17	\$2,545,333.00	2013-1961	\$12,545.96
<b>Total</b>		<b>\$6,400,333.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-17-2012	\$3,855,000	West Sacramento CFD No 14 Yolo CDIAC Number: 2013-1960 Limited tax obligation bond Multiple Capital Improvements, Public Works Newport Estates Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors LLC (PU) W Sacramento FA (TR) U.S. Bank NA	09-01-31 Serial		<u>TIC</u> 4.261 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,855,000	\$294,869	\$0	\$13,794	\$294,869	0	0.46	Y	\$643,574	\$2,974	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
West Sacramento Financing Authority	2012-1398	\$6,585,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-17-2012	\$2,545,333	West Sacramento CFD No 17 Yolo CDIAC Number: 2013-1961 Limited tax obligation bond Multiple Capital Improvements, Public Works Parella Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors LLC (PU) W Sacramento FA (TR) Union Bank NA	09-01-33 Serial	<u>TIC</u> 4.261 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,730,000	\$183,836	\$0	\$12,546	\$183,836	0	0.58	Y	\$42,661	\$2,318	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
West Sacramento Financing Authority	2012-1398	\$6,585,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-08-2007	\$112,545,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2007-0577 Revenue bond Multiple Capital Improvements, Public Works Windemere Ranch Infrastructure Sr Series A	S:AAA/BBB    Ins	Neg	(BC) Quint & Thimmig (EN) CIFG Assurance N Am (TR) Union Bank of CA (UW) Stone & Youngberg	09-02-34 Comb	<u>TIC</u> <u>NIC</u> 4.759 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>
12/13	\$96,745,000

<u>Minimum Bond Reserve</u>
\$7,896,813

<u>Capitalized Interest</u>
\$0

<u>Bond Reserve Cash</u>
NR

<u>Bond Reserve Surety Bond</u>
NR

<u>Total Bond Reserve Fund</u>
\$7,915,658

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Association of Bay Area Governments	\$104,520,000.00	2007-0576	\$0.00
<b>Total</b>		<b>\$104,520,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-08-2007	\$104,520,000	Association of Bay Area Governments Multiple CDIAC Number: 2007-0576 Special assessment bond Multiple Capital Improvements, Public Works Windemere Ranch ReAD No 1999-1 Refunding	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) ABAG FA for NPC	09-02-32 Serial		<u>TIC</u> <u>NIC</u> 4.759 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$89,811,813	\$0	\$0	\$0	\$7,868,290	0	0.83	Y	\$8,363,579	\$69,218	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
ABAG Finance Authority for Nonprofit Corporations	2007-0577	\$112,545,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-08-2007	\$45,560,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2007-0578 Revenue bond Multiple Capital Improvements, Public Works Windemere Ranch Infrastructure Sub Series B	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) Stone & Youngberg	09-02-34 Comb	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$39,200,000	\$3,221,675	\$0	NR	NR	\$3,222,819

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	ABAG Finance Authority for Nonprofit Corporations CFD No	\$30,235,000.00	2007-0579	\$0.00
LTOB	ABAG Finance Authority for Nonprofit Corporations CFD No	\$15,000,000.00	2007-0580	\$0.00
<b>Total</b>		<b>\$45,235,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-08-2007	\$30,235,000	ABAG Finance Authority for Nonprofit Corporations CFD No : Alameda CDIAC Number: 2007-0579 Limited tax obligation bond Multiple Capital Improvements, Public Works Windemere Ranch Series A Refunding	NR	Neg	(BC) Quint & Thimmig (PU) ABAG FA for NPC (TR) Union Bank of CA		09-02-34 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$26,959,282	\$0	\$0	\$0	\$0	0	0.47	Y	\$2,090,065	\$9,903	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
ABAG Finance Authority for Nonprofit Corporations	2007-0578	\$45,560,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-08-2007	\$15,000,000	ABAG Finance Authority for Nonprofit Corporations CFD No : Alameda CDIAC Number: 2007-0580 Limited tax obligation bond Multiple Capital Improvements, Public Works Windemere Ranch Series B Federally Taxable	NR	Neg	(BC) Quint & Thimmig (PU) ABAG FA for NPC (TR) Union Bank of CA	09-02-34 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$13,384,820	\$0	\$0	\$0	\$0	0	0.47	Y	\$1,049,685	\$4,974	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
ABAG Finance Authority for Nonprofit Corporations	2007-0578	\$45,560,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-27-2005	\$22,660,000	Alameda-Contra Costa Schools Financing Authority Multiple CDIAC Number: 2005-1788 Revenue bond K-12 School Facility Sunnyvale SD	S:AAA/AA-     Ins	Neg	(BC) Quint & Thimmig (FA) KNN (EN) FSA (TR) U.S. Bank NA (UW) Citigroup Global Markets	09-01-23 Serial	<u>TIC</u> 4.37 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$19,155,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Sunnyvale School District	\$20,817,178.00	2005-1900	
		<b>Total</b>		
		\$20,817,178.00		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-27-2005	\$20,817,178	Sunnyvale School District Santa Clara CDIAC Number: 2005-1900 General obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) KNN (TR) U.S. Bank NA (UW) Alameda-Contra Costa	09-01-24 Serial		<u>TIC</u> <u>NIC</u> 5.222 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$12,869,666	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0.48	Y		\$6,070,929

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$29,215	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Alameda-Contra Costa Schools Financing Authority	2005-1788	\$22,660,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-10-1997	\$19,870,000	Association of Bay Area Governments Multiple CDIAC Number: 1996-1255 Revenue bond Redevelopment, Multiple Purposes CA RDA Pool Series A6	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (EN) FSA (TR) First Trust of WA (UW) Stone & Youngberg	12-15-25 Comb	<u>TIC</u> <u>NIC</u> 5.303 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$820,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
RB	Association of Bay Area Governments	\$7,845,000.00	1996-1256	
TAB	Covina Public Finance Authority	\$1,995,000.00	1997-1111	\$0.00
TAB	Tulare Redevelopment Agency	\$3,255,000.00	1997-1116	
TAB	Sonoma Community Development Agency	\$2,885,000.00	1997-1120	
TAB	Brea Redevelopment Agency	\$14,965,000.00	1997-1187	
TAB	Ojai Redevelopment Agency	\$4,615,000.00	1997-1292	
<b>Total</b>		<b>\$35,560,000.00</b>		

#### MISCELLANEOUS

The following have previously Retired:

1997-1116 on 6-7-2010 FY 09/10  
1997-1120 on 9-22-2010 FY 10/11  
1997-1187 on 10-22-2008 FY 08/09  
1997-1292 on 12-1-2007 FY 07/08

Leaving 2 Local Obligors and the Authority report outstanding.



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-10-1997	\$7,845,000	Association of Bay Area Governments Multiple CDIAC Number: 1996-1256 Revenue bond Redevelopment, Multiple Purposes CA RDA Pool Series B6	NR	Neg	(BC) Jones Hall (TR) First Trust of WA (UW) Stone & Youngberg	12-15-25 Comb	<u>TIC</u> <u>NIC</u> 6.11 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$280,000	\$129,358	\$0	NR	NR	\$129,371

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-10-1997	\$1,995,000	Covina Public Finance Authority Los Angeles CDIAC Number: 1997-1111 Tax allocation bond Redevelopment, Multiple Purposes CA RDA Pool Series A6 Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall (FA) Stone & Youngberg (TR) BNY Mellon Capital (UW) ABAG	12-01-22 Serial	<u>TIC</u> <u>NIC</u> 5.854 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,100,000	\$135,145	\$0	\$0	\$135,145

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	1996-1255	\$19,870,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-22-1998	\$23,025,000	Association of Bay Area Governments Multiple CDIAC Number: 1998-0554 Revenue bond Multiple Capital Improvements, Public Works Coastside Co WD, Fort Bragg, Rialto, San Bernardino MWD, Stinson Beach Co WD & W San Bernardino Co WD Refunding	S:AAA     Ins	Neg	(BC) Stradling Yocca (FA) Bartle Wells (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital	10-01-21 Comb	<u>TIC</u> <u>NIC</u> 5.11 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$560,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Stinson Beach County Water District	\$1,140,000.00	2016-0592	
MKRL	Fort Bragg	\$770,000.00	2016-0593	
MKRL	Rialto	\$7,220,000.00	2016-0594	
MKRL	San Bernardino Municipal Water Department	\$8,610,000.00	2016-0595	
MKRL	West San Bernardino County Water District	\$2,430,000.00	2016-0596	
MKRL	Coastside County Water District	\$2,855,000.00	2016-0597	
<b>Total</b>		<b>\$23,025,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

2016-0594 Rialto - Redeemed on 11-1-2012 FY 12/13.

2016-0595 San Bernardino Municipal Water Department - Final payment was made on 9-15-2005 FY 05/06.

2016-0596 West San Bernardino County Water District - Matured on 10-1-2005 FY 05/06.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-22-1998	\$1,140,000	Stinson Beach County Water District Marin CDIAC Number: 2016-0592 Marks-Roos Authority Loan Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC) Stradling Yocca (FA) Bartle Wells (LE) ABAG (TR) Union Bank of CA	10-01-21 Comb		<u>TIC</u> <u>NIC</u> 5.11 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	1998-0554	\$23,025,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Role Participant</u>	<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>			<u>Capital Appreciation Bond</u>		
04-13-1998	\$770,000	Fort Bragg Mendocino CDIAC Number: 2016-0593 Marks-Roos Authority Loan Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC) (FA) (LE) (TR)	Stradling Yocca Bartle Wells ABAG Union Bank of CA	10-01-18 Comb	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	5.11

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$300,000		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
		N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	1998-0554	\$23,025,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-23-1998	\$4,640,000	Association of Bay Area Governments Multiple CDIAC Number: 1998-2129 Revenue bond Multiple Capital Improvements, Public Works Big Bear A Reg Wstw Agy, Stinson Beach Co WD & United Wtr CD	S:AAA     Ins	Neg	(BC) Stradling Yocca (FA) Bartle Wells (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital	10-01-28 Comb	<u>TIC</u> <u>NIC</u> 4.9 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$430,000	\$0	\$0	NR	NR	\$42,051

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Stinson Beach County Water District	\$600,000.00	2016-0599	
MKRL	Big Bear Area Regional Wastewater Agency	\$2,740,000.00	2016-0600	
MKRL	United Water Conservation District	\$1,300,000.00	2016-0602	
<b>Total</b>		<b>\$4,640,000.00</b>		

#### MISCELLANEOUS

2016-0600 Big Bear Area Regional Wastewater Agency Redeemed on 11-15-2011 FY 11/12.  
2016-0602 United Water Conservation District Redeemed on 6-30-2009 FY 08/09.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-20-2001	\$15,110,000	Association of Bay Area Governments Multiple CDIAC Number: 2001-1382 Public lease revenue bond Multiple Capital Improvements, Public Works Antioch, Cypress, Half Moon Bay & Marysville Refunding	S:AAA     Ins	Neg	(BC) Quint & Thimmig (EN) Ambac (TR) Wells Fargo Bank NA (UW) Sutro & Co	07-01-31 Comb	<u>TIC</u> 4.908 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$8,520,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Marysville	\$2,725,000.00	2016-0603	
MKRL	Antioch	\$6,300,000.00	2016-0604	
MKRL	Cypress	\$5,505,000.00	2016-0606	
MKRL	Half Moon Bay	\$580,000.00	2016-0607	
<b>Total</b>		<b>\$15,110,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-20-2001	\$2,725,000	Marysville Yuba CDIAC Number: 2016-0603 Marks-Roos Authority Loan Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC) Quint & Thimmig (LE) ABAG (TR) Wells Fargo Bank NA	07-01-31 Comb	<u>TIC</u> 4.908 <u>NIC</u> <u>TYPE:</u>

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$760,000	\$243,917			

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
20		

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2001-1382	\$15,110,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-20-2001	\$6,300,000	Antioch Contra Costa CDIAC Number: 2016-0604 Marks-Roos Authority Loan Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC) Quint & Thimmig (LE) ABAG (TR) Wells Fargo Bank NA	07-01-31 Comb		<u>TIC</u> 4.908 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,080,000	\$422,750	\$0		\$422,750

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>
	0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2001-1382	\$15,110,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-20-2001	\$5,505,000	Cypress Orange CDIAC Number: 2016-0606 Marks-Roos Authority Loan Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC) Quint & Thimmig (LE) ABAG (TR) Wells Fargo Bank NA	07-01-31 Comb	<u>TIC</u> 4.908 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,480,000	\$498,750	\$0		\$498,750

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>
	N	0

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2001-1382	\$15,110,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-20-2001	\$580,000	Half Moon Bay San Mateo CDIAC Number: 2016-0607 Marks-Roos Authority Loan Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC) Quint & Thimmig (LE) ABAG (TR) Wells Fargo Bank NA	07-01-31 Comb	<u>TIC</u> 4.908 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$0		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2001-1382	\$15,110,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-20-2001	\$14,355,000	Association of Bay Area Governments Multiple CDIAC Number: 2001-2111 Public lease revenue bond Multiple Capital Improvements, Public Works Grass Valley, Hayward, Solana Beach & S Lake Tahoe Refunding	S:AAA     Ins	Neg	(BC) Quint & Thimmig (EN) Ambac (TR) Wells Fargo Bank NA (UW) Sutro & Co	12-01-25 Comb	<u>TIC</u> <u>NIC</u> 4.629 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$1,855,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Hayward	\$7,475,000.00	2016-0608	
MKRL	Grass Valley	\$2,005,000.00	2016-0609	
MKRL	South Lake Tahoe	\$1,410,000.00	2016-0610	
MKRL	Solana Beach	\$3,465,000.00	2016-0611	
<b>Total</b>		<b>\$14,355,000.00</b>		

#### MISCELLANEOUS

2016-0610 South Lake Tahoe \$1,410,000 was Repaid on 12-1-2010, FY 10/11.

2016-0611 Solana Beach - Private financing placement on 11-22-2011 with Municipal Finance Corporation paid off Solana Beach share of ABAG Loan. FY 11/12.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-20-2001	\$7,475,000	Hayward Alameda CDIAC Number: 2016-0608 Marks-Roos Authority Loan Multiple Capital Improvements, Public Works Series 2001-2	NR	Neg	(BC) Quint & Thimmig (LE) ABAG (TR) Wells Fargo Bank NA	12-01-25 Comb	<u>TIC</u> <u>NIC</u> 4.629 <u>TYPE:</u>

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$575,000	\$530,940	\$0		\$0

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2001-2111	\$14,355,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-20-2001	\$2,005,000	Grass Valley Nevada CDIAC Number: 2016-0609 Marks-Roos Authority Loan Multiple Capital Improvements, Public Works Series 2001-2	NR	Neg	(BC) Quint & Thimmig (LE) ABAG (TR) Wells Fargo Bank NA	12-01-25 Comb		<u>TIC</u> <u>NIC</u> 4.629 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$980,000	\$98,000			\$98,000

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2001-2111	\$14,355,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-01-2004	\$25,205,000	Association of Bay Area Governments Multiple CDIAC Number: 2004-1811 Tax allocation bond Redevelopment, Multiple Purposes Claremont, Lakeport & W Sacramento RDAs Series A	S:AAA     Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Henderson Capital	09-01-35 Comb	<u>TIC</u> <u>NIC</u> 5.117 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$23,515,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Lakeport Redevelopment Agency	\$1,070,000.00	2004-2013	
TAB	West Sacramento Redevelopment Agency	\$18,135,000.00	2004-2015	
TAB	Claremont Redevelopment Agency	\$6,000,000.00	2004-2017	
<b>Total</b>		<b>\$25,205,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
12-01-2004	\$1,070,000	Lakeport Redevelopment Agency Lake CDIAC Number: 2004-2013 Tax allocation bond Redevelopment, Multiple Purposes Series A	NR	Neg	(BC) Jones Hall (EN) XL Capital Assurance (PU) ABAG (TR) Union Bank of CA	09-01-35 Serial	<u>TIC</u> <u>NIC</u> 5.308 <u>TYPE:</u>	
			Ins					

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,050,000	\$0	\$0		\$0	0	0	N	\$0	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2004-1811	\$25,205,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-01-2004	\$18,135,000	West Sacramento Redevelopment Agency Yolo CDIAC Number: 2004-2015 Tax allocation bond Redevelopment, Multiple Purposes Series A	NR     Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Union Bank of CA (UW) ABAG	09-01-35 Serial		<u>TIC</u> <u>NIC</u> 5.182 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$17,985,000	\$1,644,338	\$0		\$1,644,338

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2004-1811	\$25,205,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
12-01-2004	\$6,000,000	Claremont Redevelopment Agency Los Angeles CDIAC Number: 2004-2017 Tax allocation bond Redevelopment, Multiple Purposes	NR    Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Union Bank of CA (UW) ABAG	09-01-25 Serial	<u>TIC</u> <u>NIC</u> 4.654 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,240,000	\$448,444	\$0		\$448,444

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2004-1811	\$25,205,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-01-2004	\$8,875,000	Association of Bay Area Governments Multiple CDIAC Number: 2004-2018 Tax allocation bond Redevelopment, Multiple Purposes Lakeport & W Sacramento RDAs Series B Federally Taxable	S:AAA     Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Henderson Capital	09-01-26 Comb	<u>TIC</u> <u>NIC</u> 5.117 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$5,705,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Lakeport Redevelopment Agency	\$1,170,000.00	2004-2014	
TAB	West Sacramento Redevelopment Agency	\$7,705,000.00	2004-2016	
<b>Total</b>		<b>\$8,875,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-01-2004	\$1,170,000	Lakeport Redevelopment Agency Lake CDIAC Number: 2004-2014 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable	NR	Neg	(BC) Jones Hall (EN) XL Capital Assurance (PU) ABAG (TR) Union Bank of CA	09-01-26 Serial		<u>TIC</u> <u>NIC</u> 5.741 <u>TYPE:</u>	
			Ins						

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$880,000	\$0	\$0		\$0	0	0	Y	\$0	\$0	Y

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2004-2018	\$8,875,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-01-2004	\$7,705,000	West Sacramento Redevelopment Agency Yolo CDIAC Number: 2004-2016 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable	NR      Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Union Bank of CA (UW) ABAG	09-01-19 Serial		<u>TIC</u> <u>NIC</u> 5.741 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,285,000	\$1,644,338	\$0		\$1,644,338

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$0

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2004-2018	\$8,875,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-29-2006	\$9,605,000	Association of Bay Area Governments Multiple CDIAC Number: 2006-0284 Revenue bond Redevelopment, Multiple Purposes Vacaville RDA & Glendora CRDA	S:AAA    Ins	Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Ambac (TR) U.S. Bank NA (UW) Henderson Capital	09-01-26 Comb	<u>TIC</u> 4.661 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$7,870,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	Vacaville Redevelopment Agency	\$2,660,000.00	2006-0285	
TAB	Glendora Community Redevelopment Agency	\$6,945,000.00	2006-0286	
<b>Total</b>		<b>\$9,605,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
03-29-2006	\$2,660,000	Vacaville Redevelopment Agency Solano CDIAC Number: 2006-0285 Tax allocation bond Redevelopment, Multiple Purposes I-505/80	S:AAA     Ins	Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Ambac (TR) U.S. Bank NA (UW) ABAG	09-01-25 Comb	<u>TIC</u> 4.661 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,060,000	\$199,053	\$0		\$201,938

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2006-0284	\$9,605,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>		<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
03-29-2006	\$6,945,000	Glendora Community Redevelopment Agency Los Angeles CDIAC Number: 2006-0286 Tax allocation bond Redevelopment, Multiple Purposes Area No One	S:AAA     Ins	Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Ambac (TR) U.S. Bank NA (UW) ABAG	09-01-25 Comb	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	4.661

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,810,000	\$0	\$0		\$0

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

**C. TEETER PLAN**

<u>Rate(%)</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
0	\$0	\$0	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2006-0284	\$9,605,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-27-2007	\$38,835,000	Association of Bay Area Governments Multiple CDIAC Number: 2007-1539 Revenue bond Redevelopment, Multiple Purposes Ojai, W Sacramento, San Carlos RDAs Series A	S:AAA    Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) U.S. Bank NA (UW) Henderson Capital	09-01-36 Comb	<u>TIC</u> <u>NIC</u> 4.89 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$35,060,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	West Sacramento Redevelopment Agency	\$22,830,000.00	2007-1541	
TAB	West Sacramento Redevelopment Agency	\$13,455,000.00	2007-1542	
TAB	Ojai Redevelopment Agency	\$3,130,000.00	2007-1543	
TAB	San Carlos Redevelopment Agency	\$12,875,000.00	2007-1545	
TAB	San Carlos Redevelopment Agency	\$3,135,000.00	2007-1547	
	<b>Total</b>	<b>\$55,425,000.00</b>		

#### MISCELLANEOUS

Issues 2007-1539 & 2007-1540 are also linked to Issue 2007-1542 & 2007-1547.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-27-2007	\$22,830,000	West Sacramento Redevelopment Agency Yolo CDIAC Number: 2007-1541 Tax allocation bond Redevelopment, Multiple Purposes Series A	NR	Neg	(BC) Jones Hall (PU) ABAG (TR) Union Bank of CA	09-01-36 Serial	<u>TIC</u> 5.018 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$22,830,000	\$2,725,250	\$0		\$2,725,250

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2007-1539	\$38,835,000.00

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>		
11-27-2007	\$13,455,000	West Sacramento Redevelopment Agency Yolo CDIAC Number: 2007-1542 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Union Bank of CA (UW) ABAG	09-01-18 Serial	<u>TIC</u> 5.847 <u>NIC</u> <u>TYPE:</u>		

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$8,265,000	\$2,725,250	\$0		\$2,725,250	0	0	N	\$0	\$0	Y

B. DELINQUENCY

C. TEETER PLAN

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2007-1540	\$16,590,000.00

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$8,265,000	\$2,725,250	\$0		\$2,725,250	0	0	N	\$0	\$0	Y

B. DELINQUENCY

C. TEETER PLAN

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2007-1539	\$38,835,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issues 2007-1539 & 2007-1540 are also linked to Issue 2007-1542 & 2007-1547.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-27-2007	\$3,130,000	Ojai Redevelopment Agency Ventura CDIAC Number: 2007-1543 Tax allocation bond Redevelopment, Multiple Purposes Downtown Series A Refunding	NR	Neg	(BC) Jones Hall (TR) U.S. Bank NA (UW) ABAG	09-01-12 Serial		<u>TIC</u> 3.939 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$0	\$0	\$0		\$0	0	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2007-1539	\$38,835,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-27-2007	\$12,875,000	San Carlos Redevelopment Agency San Mateo CDIAC Number: 2007-1545 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	NR	Neg	(BC) Jones Hall (TR) U.S. Bank NA (UW) ABAG	09-01-33 Serial		<u>TIC</u> 5.003 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$12,230,000	\$0	\$0		\$0		0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2007-1539	\$38,835,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-27-2007	\$3,135,000	San Carlos Redevelopment Agency San Mateo CDIAC Number: 2007-1547 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable	NR	Neg	(BC) Jones Hall (TR) U.S. Bank NA (UW) ABAG	09-01-18 Serial		<u>TIC</u> 4.909 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,925,000	\$0	\$0		\$0		0	Y	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2007-1540	\$16,590,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,925,000	\$0	\$0		\$0		0	Y	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2007-1539	\$38,835,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issues 2007-1539 & 2007-1540 are also linked to Issue 2007-1542 & 2007-1547.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-27-2007	\$16,590,000	Association of Bay Area Governments Multiple CDIAC Number: 2007-1540 Revenue bond Redevelopment, Multiple Purposes San Carlos & W Sacramento RDAs Series B Federally Taxable	S:AAA     Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) U.S. Bank NA (UW) Henderson Capital	09-01-18 Comb	<u>TIC</u> <u>NIC</u> 5.757 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$10,190,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
TAB	West Sacramento Redevelopment Agency	\$13,455,000.00	2007-1542	
TAB	San Carlos Redevelopment Agency	\$3,135,000.00	2007-1547	
<b>Total</b>		<b>\$16,590,000.00</b>		

#### MISCELLANEOUS

Issues 2007-1539 & 2007-1540 are also linked to Issue 2007-1542 & 2007-1547.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-27-2007	\$13,455,000	West Sacramento Redevelopment Agency Yolo CDIAC Number: 2007-1542 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Union Bank of CA (UW) ABAG	09-01-18 Serial		<u>TIC</u> 5.847 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$8,265,000	\$2,725,250	\$0		\$2,725,250	0	0	N	\$0	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2007-1540	\$16,590,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$8,265,000	\$2,725,250	\$0		\$2,725,250	0	0	N	\$0	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2007-1539	\$38,835,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issues 2007-1539 & 2007-1540 are also linked to Issue 2007-1542 & 2007-1547.

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-27-2007	\$3,135,000	San Carlos Redevelopment Agency San Mateo CDIAC Number: 2007-1547 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable	NR	Neg	(BC) Jones Hall (TR) U.S. Bank NA (UW) ABAG	09-01-18 Serial		<u>TIC</u> 4.909 <u>NIC</u> <u>TYPE:</u>	

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,925,000	\$0	\$0		\$0		0	Y	\$0	\$0	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2007-1540	\$16,590,000.00

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,925,000	\$0	\$0		\$0		0	Y	\$0	\$0	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2007-1539	\$38,835,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issues 2007-1539 & 2007-1540 are also linked to Issue 2007-1542 & 2007-1547.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-21-2003	\$3,250,000	California Community College Financing Authority Multiple CDIAC Number: 2003-0708 Conduit revenue bond College, University Housing Feather River CCD Series A	S:BBB-	Neg	(BC) Stradling Yocca (TR) U.S. Bank NA (UW) George K Baum	07-01-22 Comb	<u>TIC</u> <u>NIC</u> 5.496 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,360,000	\$319,828	\$0	NR	NR	\$319,828

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Feather River Community College District	\$3,250,000.00	2016-0648	\$0.00
<b>Total</b>		<b>\$3,250,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-21-2003	\$3,250,000	Feather River Community College District Plumas CDIAC Number: 2016-0648 Marks-Roos Authority Loan College, University Housing Feather River CCD Series A	NR	Neg	(BC) Stradling Yocca (LE) CA Comm College FA (TR) U.S. Bank NA	07-01-22 Comb		<u>TIC</u> <u>NIC</u> 5.496 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,360,000	\$319,828	\$0	\$0	\$319,828

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Community College Financing Authority	2003-0708	\$3,250,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-05-2009	\$52,540,000	California Community College Financing Authority Multiple CDIAC Number: 2009-1378 Revenue bond College, University Facility West Valley-Mission CCD Series A-1 Build America Bonds Federally Taxable	S:AA- M:A1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-28 Comb	<u>TIC</u> 7.959 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$52,540,000	\$5,254,000	\$0	NR	NR	\$5,254,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
RB	California Community College Financing Authority	\$3,580,000.00	2008-1090	
PERB	West Valley-Mission Community College District	\$1,120,000.00	2009-1379	
<b>Total</b>		<b>\$4,700,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-05-2009	\$3,580,000	California Community College Financing Authority Multiple CDIAC Number: 2008-1090 Revenue bond College, University Facility West Valley-Mission CCD Series A	S:AA- M:A1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-19 Serial	<u>TIC</u> 7.959 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,500,000	\$358,000	NR	NR	NR	\$358,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-05-2009	\$1,120,000	West Valley-Mission Community College District Multiple CDIAC Number: 2009-1379 Public enterprise revenue bond College, University Facility Student Ctr	NR	Neg PP	(BC) Stradling Yocca (FA) Piper Jaffray & Co (PU) CA Comm College FA (TR) U.S. Bank NA	07-15-28 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,040,000	\$112,000	\$0		\$112,000

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>
0.573	Y

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Community College Financing Authority	2009-1378	\$52,540,000.00

#### MISCELLANEOUS

Per Filing contact - Delinquent reporting for Taxes due & Taxed Unpaid are not available.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-06-2010	\$25,000,000	California Qualified School Bond Joint Powers Authority Multiple CDIAC Number: 2010-0429 Revenue bond K-12 School Facility San Leandro USD, 2006 Measure B, Qualified School Construction Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) JP Morgan Chase & Co	03-15-26 Term	<u>TIC</u> <u>NIC</u> 0.98 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$24,295,000	\$0	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	San Leandro Unified School District	\$18,327,344.00	2010-0430	
<b>Total</b>		<b>\$18,327,344.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-06-2010	\$18,327,344	San Leandro Unified School District Alameda CDIAC Number: 2010-0430 General obligation bond K-12 School Facility Series D, 2006 Measure B, Qualified School Construction Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PU) CA Qualified School JPA (TR) U.S. Bank NA		02-01-26 Term	<u>TIC</u> 4.55 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$18,327,344	\$0	\$0		\$0	0	1.3	Y	\$8,949,463	\$116,596	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Qualified School Bonds Joint Powers Authority	2010-0429	\$25,000,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-26-2010	\$25,000,000	California Qualified School Bond Joint Powers Authority Multiple CDIAC Number: 2010-0642 Revenue bond K-12 School Facility Palm Springs USD, Qualified School Construction Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) JP Morgan Chase Bank	06-15-26 Term	<u>TIC</u> 1.103 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$20,570,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Palm Springs Unified School District	\$19,539,035.00	2010-0641	
<b>Total</b>		<b>\$19,539,035.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-26-2010	\$19,539,035	Palm Springs Unified School District Riverside CDIAC Number: 2010-0641 General obligation bond K-12 School Facility Measure E Series A, Qualified School Construction Federally Taxable	NR	Neg PP	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (PU) CA Qualified School JPA (TR) U.S. Bank NA	02-01-26 Term	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	4.37	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$16,423,479	\$0	\$0		\$0	0	3.02	Y	\$19,473,080	\$587,344	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Qualified School Bonds Joint Powers Authority	2010-0642	\$25,000,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-09-2010	\$25,000,000	California Qualified School Bond Joint Powers Authority Multiple CDIAC Number: 2010-1065 Revenue bond K-12 School Facility Antioch USD Series C-1, Qualified School Construction Federally Taxable	S:A+	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) E J De La Rosa	03-01-27 Comb	<u>TIC</u> <u>NIC</u> 7.001 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$25,000,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Antioch Unified School District	\$20,582,056.00	2010-0926	
<b>Total</b>		<b>\$20,582,056.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-09-2010	\$20,582,056	Antioch Unified School District Contra Costa CDIAC Number: 2010-0926 General obligation bond K-12 School Facility ID No 1 Series C-1, Quallified School Construction Federally Taxable	S:A+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) CA Qualified School JPA	08-01-13 Serial		<u>TIC</u> <u>NIC</u> 4.519 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$20,582,056	\$0	\$0		\$0	0	0.97	Y	\$20,549,592	\$199,273	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Qualified School Bonds Joint Powers Authority	2010-1065	\$25,000,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-25-2011	\$18,000,000	California Qualified School Bond Joint Powers Authority Multiple CDIAC Number: 2011-0408 Revenue bond K-12 School Facility Cajon Valley USD, Qualified School Construction Bonds Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	09-01-25 Term	<u>TIC</u> 5.02 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$18,000,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Cajon Valley Union School District	\$13,093,060.00	2011-0407	
<b>Total</b>		<b>\$13,093,060.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-10-2011	\$13,093,060	Cajon Valley Union School District San Diego CDIAC Number: 2011-0407 General obligation bond K-12 School Facility Series B, California Qualified School Construction Bond Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) CA Qualified School JPA (TR) U.S. Bank NA		08-01-25 Term	<u>TIC</u> 4 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$12,758,175	\$0	\$0		\$0	0	0	N	\$0	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Qualified School Bonds Joint Powers Authority	2011-0408	\$18,000,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-22-2011	\$14,900,000	California Qualified School Bond Joint Powers Authority Multiple CDIAC Number: 2011-0737 Revenue bond K-12 School Facility John Swett USD, Qualified School Construction Bonds Federally Taxable	S:A+	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Stone & Youngberg	09-01-26 Comb	<u>TIC</u> 1.222 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$14,900,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	John Swett Unified School District	\$11,963,755.00	2011-0738	
<b>Total</b>		<b>\$11,963,755.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-22-2011	\$11,963,755	John Swett Unified School District Contra Costa CDIAC Number: 2011-0738 General obligation bond K-12 School Facility Series B, Qualifed School Construction Bonds Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PU) CA Qualified School JPA (TR) U.S. Bank NA	08-01-26 Comb		<u>TIC</u> 3.75 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$11,797,755	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0.77	Y	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Qualified School Bonds Joint Powers Authority	2011-0737	\$14,900,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-07-2011	\$25,000,000	California Qualified School Bond Joint Powers Authority Multiple CDIAC Number: 2011-1028 Revenue bond K-12 School Facility East Side UnHSD, Qualified School Construction Bonds Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PU) JP Morgan Chase Bank (TR) U.S. Bank NA	03-01-26 Term	<u>TIC</u> <u>NIC</u> 6.08 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$24,400,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	East Side Union High School District	\$20,026,088.00	2011-1027	
<b>Total</b>		<b>\$20,026,088.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-07-2011	\$20,026,088	East Side Union High School District Santa Clara CDIAC Number: 2011-1027 General obligation bond K-12 School Facility Qualified School Construction Bonds, Series C Federally Taxable	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PU) CA Qualified School JPA (TR) U.S. Bank NA		02-01-26 Term	<u>TIC</u> <u>NIC</u> 4 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$20,026,088	\$0	\$0		\$0	0	1	N	\$0	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Qualified School Bonds Joint Powers Authority	2011-1028	\$25,000,000.00

### MISCELLANEOUS

Email sent to Customer requesting clarification on 1-9-2015 & 6-19-2017.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-10-2003	\$6,270,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2003-1745 Revenue bond Multiple Capital Improvements, Public Works Contra Costa/Placer/San Mateo & Ventura Counties AD No 03-01 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Dain Rauscher	09-02-33 Comb	<u>TIC</u> 5.843 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$5,320,000	\$447,444	\$0	NR	NR	\$448,709

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
County Government	\$1,302
Disclosure	\$5,343
Trustee	\$3,500
Administration	\$13,299
Consultant	\$3,905

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	California Statewide Communities Development Authority	\$192,561.00	2003-1742	\$831.47
SAB	California Statewide Communities Development Authority	\$1,005,338.00	2003-1743	\$4,341.04
SAB	California Statewide Communities Development Authority	\$1,863,488.00	2003-1744	\$8,154.68
SAB	California Statewide Communities Development Authority	\$3,208,613.00	2003-1746	\$14,022.91
<b>Total</b>		<b>\$6,270,000.00</b>		



2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-10-2003	\$192,561	California Statewide Communities Development Authority Multiple CDIAC Number: 2003-1742 Special assessment bond Other Purpose Development Impact Fees Ventura Co AD No 03-01 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	09-02-33 Comb		<u>TIC</u> 5.843 <u>NIC</u> <u>TYPE:</u>	

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$163,385	\$0	\$0	\$831	\$0	0	0	N	\$0	\$0	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2003-1745	\$6,270,000.00

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$163,385	\$0	\$0	\$831	\$0	0	0	N	\$0	\$0	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2013-1186	\$14,402,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2003-1745 will be removed from issue 2003-1742 on the 13/14 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-10-2003	\$1,005,338	California Statewide Communities Development Authority Multiple CDIAC Number: 2003-1743 Special assessment bond Other Purpose Development Impact Fees Placer Co AD No 03-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	09-02-33 Comb		<u>TIC</u> 5.843 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$853,014	\$0	\$0	\$4,341	\$0	0	0	N	\$0	\$0	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2003-1745	\$6,270,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$853,014	\$0	\$0	\$4,341	\$0	0	0	N	\$0	\$0	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2013-1186	\$14,402,000.00

### MISCELLANEOUS

Issue 2003-1745 will be removed from issue 2003-1743 on the 13/14 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-10-2003	\$1,863,488	California Statewide Communities Development Authority Multiple CDIAC Number: 2003-1744 Special assessment bond Other Purpose Development Impact Fees San Mateo Co AD No 03-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	09-02-33 Comb		<u>TIC</u> 5.843 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,581,141	\$0	\$0	\$8,155	\$0	0	0.92	Y	\$142,072	\$1,308	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2003-1745	\$6,270,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,581,141	\$0	\$0	\$8,155	\$0	0	0.92	Y	\$142,072	\$1,308	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2013-1186	\$14,402,000.00

### MISCELLANEOUS

Issue 2003-1745 will be removed from issue 2003-1744 on the 13/14 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-10-2003	\$3,208,613	California Statewide Communities Development Authority Multiple CDIAC Number: 2003-1746 Special assessment bond Other Purpose Development Impact Fees Contra Costa Co AD No 03-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	09-02-33 Comb		<u>TIC</u> 5.843 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,722,460	\$0	\$0	\$14,023	\$0	0	1.38	Y	\$244,606	\$3,384	Y

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2013-1186	\$14,402,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,722,460	\$0	\$0	\$14,023	\$0	0	1.38	Y	\$244,606	\$3,384	Y

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2003-1745	\$6,270,000.00

### MISCELLANEOUS

Issue 2003-1745 will be removed from issue 2003-1746 on the 13/14 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-15-2004	\$197,084,195	California Statewide Communities Development Authority Multiple CDIAC Number: 2004-0688 Pension obligation bonds Insurance and Pension Funds Pension Obligation Series A-1 & A-2 Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank NA (UW) Morgan Stanley	06-01-34 Comb CAB	<u>TIC</u> <u>NIC</u> 6.329 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$171,975,324	\$0	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Monterey Park	\$17,405,000.00	2016-0651	\$2,304.75
MKRL	Daly City	\$36,235,000.00	2016-0652	\$4,471.50
MKRL	Butte County	\$28,020,000.00	2016-0653	\$4,203.00
MKRL	Merced	\$7,355,000.00	2016-0654	\$936.00
MKRL	Riverside	\$89,540,000.00	2016-0655	\$10,555.50
MKRL	Millbrae	\$11,521,630.00	2016-0656	
MKRL	Kings County	\$7,007,565.00	2016-0657	\$1,085.38
<b>Total</b>		<b>\$197,084,195.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-15-2004	\$17,405,000	Monterey Park Los Angeles CDIAC Number: 2016-0651 Marks-Roos Authority Loan Insurance and Pension Funds Monterey Park Pension Obligation Series A-1	NR	Neg	(BC) Orrick Herrington (LE) CSCDA (TR) Wells Fargo Bank NA	06-01-34 Comb	<u>TIC</u> <u>NIC</u> 6.329 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$15,365,000		\$0	\$2,305	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>
	0	N

#### C. TEETER PLAN

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
		N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2004-0688	\$197,084,195.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-15-2004	\$36,235,000	Daly City San Mateo CDIAC Number: 2016-0652 Marks-Roos Authority Loan Insurance and Pension Funds Daly City Pension Obligation Series A-1	NR	Neg	(BC) Orrick Herrington (LE) CSCDA (TR) Wells Fargo Bank NA	06-01-34 Comb	<u>TIC</u> <u>NIC</u> 6.329 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$29,810,000		\$0	\$4,472	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2004-0688	\$197,084,195.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-15-2004	\$28,020,000	Butte County Butte CDIAC Number: 2016-0653 Marks-Roos Authority Loan Insurance and Pension Funds Butte County Pension Obligation Series A-1	NR	Neg	(BC) Orrick Herrington (LE) CSCDA (TR) Wells Fargo Bank NA	06-01-34 Comb	<u>TIC</u> <u>NIC</u> 6.329 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$28,020,000		\$0	\$4,203	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2004-0688	\$197,084,195.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-15-2004	\$7,355,000	Merced Merced CDIAC Number: 2016-0654 Marks-Roos Authority Loan Insurance and Pension Funds Merced Pension Obligation Series A-1	NR	Neg	(BC) Orrick Herrington (LE) CSCDA (TR) Wells Fargo Bank NA	06-01-34 Comb	<u>TIC</u> <u>NIC</u> 6.329 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,240,000		\$0	\$936	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2004-0688	\$197,084,195.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-15-2004	\$89,540,000	Riverside Riverside CDIAC Number: 2016-0655 Marks-Roos Authority Loan Insurance and Pension Funds Riverside	NR	Neg	(BC) Orrick Herrington (LE) CSCDA (TR) Wells Fargo Bank NA	06-01-34 Comb	<u>TIC</u> <u>NIC</u> 6.329 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$70,370,000		\$0	\$10,556	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2004-0688	\$197,084,195.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-15-2004	\$11,521,630	Millbrae San Mateo CDIAC Number: 2016-0656 Marks-Roos Authority Loan Insurance and Pension Funds Millbrae Pension Obligation Series A-2	NR	Neg	(BC) Orrick Herrington (LE) CSCDA (TR) Wells Fargo Bank NA	06-01-34 Comb	<u>TIC</u> <u>NIC</u> 6.329 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$28,780,000										N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2004-0688	\$197,084,195.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-15-2004	\$7,007,565	Kings County Kings CDIAC Number: 2016-0657 Marks-Roos Authority Loan Insurance and Pension Funds Pension Obligation Series A-2	NR	Neg	(BC) Orrick Herrington (LE) CSCDA (TR) Wells Fargo Bank NA	06-01-34 Comb	<u>TIC</u> <u>NIC</u> 6.329 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,770,036		\$5,814,964	\$1,085	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
		N	

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2004-0688	\$197,084,195.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-24-2004	\$3,590,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2004-1837 Revenue bond Multiple Capital Improvements, Public Works Contra Costa/Napa/Placer & Sacramento Counties AD No 04-01	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Dain Rauscher	09-02-34 Comb	<u>TIC</u> <u>NIC</u> 5.557 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,970,000	\$239,115	\$0	NR	NR	\$240,395

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
N		NR	NR

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
County Government	\$1,522
Disclosure	\$2,983
Trustee	\$3,500
Administration	\$3,472
Consultant	\$2,712

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	California Statewide Communities Development Authority	\$447,353.00	2004-1841	\$1,842.32
SAB	California Statewide Communities Development Authority	\$352,496.00	2004-1842	\$809.84
SAB	California Statewide Communities Development Authority	\$1,580,473.00	2004-1843	\$6,540.04
SAB	California Statewide Communities Development Authority	\$1,209,677.00	2004-1844	\$4,997.23
<b>Total</b>		<b>\$3,589,999.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-24-2004	\$447,353	California Statewide Communities Development Authority Multiple CDIAC Number: 2004-1841 Special assessment bond Multiple Capital Improvements, Public Works Contra Costa County AD No 04-01	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	09-02-34 Comb	<u>TIC</u> <u>NIC</u> 5.557 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$387,540	\$0	\$0	\$1,842	\$0	0	0	N	\$33,179	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2004-1837	\$3,590,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-24-2004	\$352,496	California Statewide Communities Development Authority Multiple CDIAC Number: 2004-1842 Special assessment bond Multiple Capital Improvements, Public Works Sacramento County AD No 04-01	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	09-02-34 Comb	<u>TIC</u> <u>NIC</u> 5.557 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$165,366	\$0	\$0	\$810	\$0	0	0	Y	\$14,584	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2004-1837	\$3,590,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-24-2004	\$1,580,473	California Statewide Communities Development Authority Multiple CDIAC Number: 2004-1843 Special assessment bond Multiple Capital Improvements, Public Works Placer County AD No 04-01	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	09-02-34 Comb	<u>TIC</u> <u>NIC</u> 5.557 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,369,156	\$0	\$0	\$6,540	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$117,249

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2004-1837	\$3,590,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-24-2004	\$1,209,677	California Statewide Communities Development Authority Multiple CDIAC Number: 2004-1844 Special assessment bond Other Capital Improvements, Public Works Napa County AD No 04-01 Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	09-02-34 Comb		<u>TIC</u> <u>NIC</u> 5.557 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,047,938	\$0	\$0	\$4,997	\$0	0	0	N	\$89,733	\$0	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2004-1837	\$3,590,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-13-2005	\$27,020,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-0489 Revenue bond Redevelopment, Multiple Purposes CRA/ERAF Loan Program Federally Taxable	S:AAA/A-     Ins	Neg	(BC) Jones Hall (EN) FSA (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	08-01-15 Serial	<u>TIC</u> <u>NIC</u> 4.884 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$9,545,000	\$1,753,988	\$0	\$0	\$1,753,988	\$1,753,988

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,500
Issuing Agency	\$716

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Chula Vista Redevelopment Agency	\$743,358.00	2016-0658	
MKRL	Santa Fe Springs Community Development Commission	\$1,828,108.00	2016-0659	
MKRL	Pomona Redevelopment Agency	\$1,455,000.00	2016-0660	
MKRL	Riverside Redevelopment Agency	\$1,425,276.00	2016-0661	
MKRL	San Ramon Redevelopment Agency	\$510,347.00	2016-0662	
MKRL	San Jose Redevelopment Agency	\$18,626,954.00	2016-0663	
MKRL	Paramount Redevelopment Agency	\$695,520.00	2016-0664	\$43.60
MKRL	Fullerton Redevelopment Agency	\$1,105,458.00	2016-0681	
<b>Total</b>		<b>\$26,390,021.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-13-2005	\$743,358	Chula Vista Redevelopment Agency San Diego CDIAC Number: 2016-0658 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Chula Vista - CRA/ERAF Loan Program Federally Taxable	NR	Neg	(BC) Jones Hall (LE) CSCDA (TR) Wells Fargo Bank NA	08-01-15 Serial		<u>TIC</u> <u>NIC</u> 4.884 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$270,000		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
		N	

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2005-0489	\$27,020,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-13-2005	\$1,828,108	Santa Fe Springs Community Development Commission Los Angeles CDIAC Number: 2016-0659 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Santa Fe Springs CDC - CRA/ERAF Loan Program	NR	Neg	(BC) Jones Hall (LE) CSCDA (TR) Wells Fargo Bank NA	08-01-15 Serial	<u>TIC</u> <u>NIC</u> <u>TYPE:</u>	4.884	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$450,000		\$0		\$0

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
2.27	Y	

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2005-0489	\$27,020,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
04-13-2005	\$1,455,000	Pomona Redevelopment Agency Los Angeles CDIAC Number: 2016-0660 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Pomona - CRA/ERAF Loan Program	NR	Neg	(BC) Jones Hall (LE) CSCDA (TR) Wells Fargo Bank NA	08-01-15 Serial	<u>TIC</u> <u>NIC</u> 4.884 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$350,000		\$0		\$0

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
		N	

**C. TEETER PLAN**

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2005-0489	\$27,020,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
04-13-2005	\$510,347	San Ramon Redevelopment Agency Contra Costa CDIAC Number: 2016-0662 Marks-Roos Authority Loan Redevelopment, Multiple Purposes CRA/ERAF Loan Program	NR	Neg	(BC) Jones Hall (LE) CSCDA (TR) Wells Fargo Bank NA	08-01-15 Serial	<u>TIC</u> <u>NIC</u> 4.884 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$125,000				

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
		N	

**C. TEETER PLAN**

<u>Teeter Plan Participant</u>
Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2005-0489	\$27,020,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-13-2005	\$18,626,954	San Jose Redevelopment Agency Santa Clara CDIAC Number: 2016-0663 Marks-Roos Authority Loan Redevelopment, Multiple Purposes San Jose RDA - CRA/ERAF Loan Program	NR	Neg	(BC) Jones Hall (LE) CSCDA (TR) Wells Fargo Bank NA	08-01-15 Serial		<u>TIC</u> <u>NIC</u> 4.884 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,950,392	\$3,507,975	\$0		\$3,507,975

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
		N	

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2005-0489	\$27,020,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-13-2005	\$695,520	Paramount Redevelopment Agency Los Angeles CDIAC Number: 2016-0664 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Paramount RDA - CRA/ERAF Loan Program	NR	Neg	(BC) Jones Hall (LE) CSCDA (TR) Wells Fargo Bank NA	08-01-15 Serial	<u>TIC</u> <u>NIC</u> 4.884 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$190,472	\$0	\$0	\$44	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2005-0489	\$27,020,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-13-2005	\$1,105,458	Fullerton Redevelopment Agency Orange CDIAC Number: 2016-0681 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Fullerton - CRA/ERAF Loan Program Federally Taxable	NR	Neg	(BC) Jones Hall (LE) CSCDA (TR) Wells Fargo Bank NA	08-01-15 Serial		<u>TIC</u> <u>NIC</u> 4.884 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$275,000		\$0		\$0	50		N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2005-0489	\$27,020,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-15-2005	\$20,635,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-0964 Pension obligation bonds Insurance and Pension Funds Downey Series A Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank NA (UW) RBC Dain Rauscher	06-01-34 Comb	<u>TIC</u> <u>NIC</u> 5.033 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$19,410,000	\$0	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
OTHB	Downey	\$20,635,000.00	2005-1349	\$2,911.50
<b>Total</b>		<b>\$20,635,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-15-2005	\$20,635,000	Downey Los Angeles CDIAC Number: 2005-1349 Other bond Insurance and Pension Funds Federally Taxable	S:AAA M:Aaa    Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank NA (UW) CSCDA	06-01-34 Serial	<u>TIC</u> <u>NIC</u> 5.033 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$19,410,000	\$0	\$0	\$2,912	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	2.37	Y	\$6,128,458

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$145,362	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2005-0964	\$20,635,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-21-2005	\$10,645,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1373 Revenue bond Multiple Capital Improvements, Public Works SCIP AD Development Impact Fees	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Dain Rauscher	09-02-35 Comb	<u>TIC</u> 5.24 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$9,125,000	\$691,770	\$0	NR	NR	\$693,700

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
City / County Government	\$2,653
Disclosure	\$9,162
Trustee	\$3,500
Administration	\$22,443
Consultant	\$3,407

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	California Statewide Communities Development Authority	\$3,786,985.00	2005-1368	\$14,431.41
SAB	California Statewide Communities Development Authority	\$709,728.00	2005-1369	\$2,799.60
SAB	California Statewide Communities Development Authority	\$3,174,563.00	2005-1370	\$12,269.48
SAB	California Statewide Communities Development Authority	\$992,136.00	2005-1371	\$3,892.00
SAB	California Statewide Communities Development Authority	\$1,981,589.00	2005-1372	\$7,793.48
<b>Total</b>		<b>\$10,645,001.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-21-2005	\$3,786,985	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1368 Special assessment bond Wastewater Collection, Treatment Los Trancos Woods San Mateo Co AD No 05-01	NR	Neg	(BC) Orrick Herrington (PU) CSCDA (TR) Wells Fargo Bank NA	09-02-35 Comb		<u>TIC</u> 5.24 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,137,728	\$0	\$0	\$14,431	\$0	0	0.4	Y	\$258,072	\$1,040	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2013-1186	\$14,402,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,137,728	\$0	\$0	\$14,431	\$0	0	0.4	Y	\$258,072	\$1,040	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2005-1373	\$10,645,000.00

### MISCELLANEOUS

Issue 2005-1373 will be removed from issue 2005-1368 on the 13/14 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-21-2005	\$709,728	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1369 Special assessment bond Street Construction and Improvements Beltway II & Laguna 5 Sacramento Co AD No 05-01	NR	Neg	(BC) Orrick Herrington (PU) CSCDA (TR) Wells Fargo Bank NA	09-02-35 Comb		<u>TIC</u> 5.24 <u>NIC</u> <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$622,721	\$0	\$0	\$2,800	\$0	0	0	N	\$50,156	\$0	N

**B. DELINQUENCY**

**C. TEETER PLAN**

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2013-1186	\$14,402,000.00

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$622,721	\$0	\$0	\$2,800	\$0	0	0	N	\$50,156	\$0	N

**B. DELINQUENCY**

**C. TEETER PLAN**

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2005-1373	\$10,645,000.00

**MISCELLANEOUS**

Issue 2005-1373 will be removed from issue 2005-1369 on the 13/14 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-21-2005	\$3,174,563	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1370 Special assessment bond Multiple Capital Improvements, Public Works Rocklin Hwy 65, Blue Oaks Town Ctr, John Mourier/Parkside Estates Placer Co AD No 05-01	NR	Neg	(BC) Orrick Herrington (PU) CSCDA (TR) Wells Fargo Bank NA	09-02-35 Comb		<u>TIC</u> <u>NIC</u> 5.24 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,695,384	\$0	\$0	\$12,269	\$0	0	0.34	Y	\$219,363	\$753	N

**B. DELINQUENCY**

**C. TEETER PLAN**

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2013-1186	\$14,402,000.00

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,695,384	\$0	\$0	\$12,269	\$0	0	0.34	Y	\$219,363	\$753	N

**B. DELINQUENCY**

**C. TEETER PLAN**

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2005-1373	\$10,645,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2005-1373 will be removed from issue 2005-1370 on the 13/14 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-21-2005	\$992,136	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1371 Special assessment bond Multiple Capital Improvements, Public Works Napa Co AD No 05-01 Refunding	NR	Neg	(BC) Orrick Herrington (PU) CSCDA (TR) Wells Fargo Bank NA	09-02-35 Comb		<u>TIC</u> 5.24 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$870,508	\$0	\$0	\$3,892	\$0	0	0	N	\$70,091	\$0	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2013-1186	\$14,402,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$870,508	\$0	\$0	\$3,892	\$0	0	0	N	\$70,091	\$0	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2005-1373	\$10,645,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2005-1373 will be removed from issue 2005-1371 on the 13/14 MKR Calendar after it's been published.

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-21-2005	\$1,981,589	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1372 Special assessment bond Other Capital Improvements, Public Works Sand Creek, Brentwood Asst Living/Medical & B & M Property Contra Costa Co AD No 05-01	NR	Neg	(BC) Orrick Herrington (PU) CSCDA (TR) Wells Fargo Bank NA		09-02-35 Comb	<u>TIC</u> <u>NIC</u> 5.24 <u>TYPE:</u>	

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,738,660	\$0	\$0	\$7,793	\$0	0	0	N	\$139,993	\$0	Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2013-1186	\$14,402,000.00

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,738,660	\$0	\$0	\$7,793	\$0	0	0	N	\$139,993	\$0	Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2005-1373	\$10,645,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2005-1373 will be removed from issue 2005-1372 on the 13/14 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-13-2006	\$20,135,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2006-0241 Revenue bond Redevelopment, Multiple Purposes CRA/ERAF Loan Federally Taxable	S:AAA/A    Ins	Neg	(BC) Jones Hall (EN) FSA (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	08-01-16 Serial	<u>TIC</u> 5.872 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$9,490,000	\$1,363,143	\$0	\$0	\$1,363,143	\$1,363,143

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,500
Issuing Agency	\$1,204

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
MKRL	Santa Fe Springs Community Development Commission	\$1,843,413.00	2016-0665	
MKRL	Fullerton Redevelopment Agency	\$1,122,297.00	2016-0666	
MKRL	Chula Vista Redevelopment Agency	\$900,367.00	2016-0667	
MKRL	San Ramon Redevelopment Agency	\$512,677.00	2016-0668	
MKRL	San Jose Redevelopment Agency	\$14,500,614.00	2016-0669	
MKRL	Alameda Community Improvement Commission	\$670,342.00	2016-0670	\$0.00
<b>Total</b>		<b>\$19,549,710.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-13-2006	\$1,843,413	Santa Fe Springs Community Development Commission Los Angeles CDIAC Number: 2016-0665 Marks-Roos Authority Loan Redevelopment, Multiple Purposes CRA/ERAF Loan Series A	NR	Neg	(BC) Jones Hall (LE) CSCDA (TR) Wells Fargo Bank NA	08-01-16 Serial	<u>TIC</u> 5.872 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$690,000		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
2.27	Y	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2006-0241	\$20,135,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-13-2006	\$1,122,297	Fullerton Redevelopment Agency Orange CDIAC Number: 2016-0666 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Fullerton RDA CRA/ERAF Loan	NR	Neg	(BC) Jones Hall (LE) CSCDA (TR) Wells Fargo Bank NA	08-01-16 Serial		<u>TIC</u> 5.872 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$425,000		\$0		\$0		0	N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2006-0241	\$20,135,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
04-13-2006	\$900,367	Chula Vista Redevelopment Agency San Diego CDIAC Number: 2016-0667 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Chula Vista RDA CRA/ERAF Loan	NR	Neg	(BC) Jones Hall (LE) CSCDA (TR) Wells Fargo Bank NA	08-01-16 Serial	<u>TIC</u> 5.872 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$440,000		\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2006-0241	\$20,135,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-13-2006	\$512,677	San Ramon Redevelopment Agency Contra Costa CDIAC Number: 2016-0668 Marks-Roos Authority Loan Redevelopment, Multiple Purposes San Ramon RDA CRA/ERAF Loan Federally Taxable	NR	Neg	(BC) Jones Hall (LE) CSCDA (TR) Wells Fargo Bank NA	08-01-16 Serial		<u>TIC</u> 5.872 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$195,000				

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2006-0241	\$20,135,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-13-2006	\$14,500,614	San Jose Redevelopment Agency Santa Clara CDIAC Number: 2016-0669 Marks-Roos Authority Loan Redevelopment, Multiple Purposes San Jose RDA CRA/ERAF Loan Federally Taxable	NR	Neg	(BC) Jones Hall (LE) CSCDA (TR) Wells Fargo Bank NA	08-01-16 Serial		<u>TIC</u> 5.872 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,044,594	\$1,363,143	\$0		\$1,363,143

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2006-0241	\$20,135,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-13-2006	\$670,342	Alameda Community Improvement Commission Alameda CDIAC Number: 2016-0670 Marks-Roos Authority Loan Redevelopment, Multiple Purposes Alameda CIC CRA/ERAF Loan Federally Taxable	NR	Neg	(BC) Jones Hall (LE) CSCDA (TR) Wells Fargo Bank NA	08-01-16 Serial	<u>TIC</u> 5.872 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$255,000		\$0	\$0	\$0			N			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2006-0241	\$20,135,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-15-2006	\$62,813,647	California Statewide Communities Development Authority Multiple CDIAC Number: 2006-0759 Pension obligation bonds Insurance and Pension Funds Ser A-1 & 2 Auburn, Benicia, Novato, Pacific Grove & Pinole Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank NA (UW) Morgan Stanley	06-01-36 Comb CAB	<u>TIC</u> 6.136 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$63,775,393	\$0	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
OTHB	Auburn	\$4,965,000.00	2006-0918	\$645.75
OTHB	Benicia	\$13,972,596.00	2006-0919	\$1,850.07
POB	Novato	\$18,296,066.00	2006-0920	\$2,866.22
POB	Pacific Grove	\$19,365,355.00	2006-0921	\$3,063.97
OTHB	Pinole	\$6,214,630.00	2006-0922	\$1,140.30
<b>Total</b>		<b>\$62,813,647.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-15-2006	\$4,965,000	Auburn Placer CDIAC Number: 2006-0918 Other bond Insurance and Pension Funds Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	06-01-28 Comb	<u>TIC</u> 6.093 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,305,000	\$0	\$0	\$646	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2006-0759	\$62,813,647.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-15-2006	\$13,972,596	Benicia Solano CDIAC Number: 2006-0919 Other bond Insurance and Pension Funds Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	06-01-36 Comb CAB	<u>TIC</u> 6.112 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$8,472,596	\$0	\$0	\$1,850	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2006-0759	\$62,813,647.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-15-2006	\$18,296,066	Novato Marin CDIAC Number: 2006-0920 Pension obligation bonds Insurance and Pension Funds Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	06-01-35 Comb CAB	<u>TIC</u> 6.117 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$17,686,066	\$0	\$0	\$2,866	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2006-0759	\$62,813,647.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-15-2006	\$19,365,355	Pacific Grove Monterey CDIAC Number: 2006-0921 Pension obligation bonds Insurance and Pension Funds Series A Federally Taxable	NR	Neg	(BC) Orrick Herrington (PU) CSCDA (TR) Wells Fargo Bank NA	06-01-29 Serial		<u>TIC</u> 6.159 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$12,451,649	\$0	\$5,971,323	\$3,064	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$1

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2006-0759	\$62,813,647.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-15-2006	\$6,214,630	Pinole Contra Costa CDIAC Number: 2006-0922 Other bond Insurance and Pension Funds	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	06-01-36 Serial CAB	<u>TIC</u> 6.194 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,757,334	\$0	\$0	\$1,140	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2006-0759	\$62,813,647.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-19-2006	\$19,015,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2006-1302 Special assessment bond Multiple Capital Improvements, Public Works Alameda, Contra Costa, Placer, Sacramento & San Mateo Counties (SCIP)	NR	Neg	(DC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-02-36 Comb	<u>TIC</u> 1.111 <u>NIC</u> 5.188 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$16,440,000	\$1,203,789	\$0	NR	NR	\$1,170,056

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
County Government	\$1,347
Disclosure	\$16,517
Trustee	\$3,500
Administration	\$36,227
Consultant	\$3,133

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	California Statewide Communities Development Authority	\$12,240,000.00	2006-1329	\$41,026.12
SAB	California Statewide Communities Development Authority	\$912,411.00	2006-1330	\$3,073.07
SAB	California Statewide Communities Development Authority	\$1,661,672.00	2006-1331	\$2,688.60
SAB	California Statewide Communities Development Authority	\$1,682,733.00	2006-1332	\$5,667.58
SAB	California Statewide Communities Development Authority	\$2,518,184.00	2006-1333	\$8,267.93
<b>Total</b>		<b>\$19,015,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-19-2006	\$12,240,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2006-1329 Special assessment bond Multiple Capital Improvements, Public Works Oaks Business Pk, Alameda Co AD No 06-01	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-36 Comb		<u>TIC</u> <u>NIC</u> 5.188 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$11,135,000	\$0	\$0	\$41,026	\$0	0	0	N	\$861,534	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2006-1302	\$19,015,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-19-2006	\$912,411	California Statewide Communities Development Authority Multiple CDIAC Number: 2006-1330 Special assessment bond Multiple Capital Improvements, Public Works Parkside Villas, Contra Costa Co AD No 06-01	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-36 Comb	<u>TIC</u> <u>NIC</u> 5.188 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$831,607	\$0	\$0	\$3,073	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$64,535

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2006-1302	\$19,015,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-19-2006	\$1,661,672	California Statewide Communities Development Authority Multiple CDIAC Number: 2006-1331 Special assessment bond Multiple Capital Improvements, Public Works Washington Lofts, Pleasant Grove Mktpl Phase II, Lonetree Prof Ctr, Placer Co AD No 06-01 Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-36 Comb	<u>TIC</u> <u>NIC</u> 5.188 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$729,513	\$0	\$0	\$2,689	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	Y	\$56,461

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2006-1302	\$19,015,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-19-2006	\$1,682,733	California Statewide Communities Development Authority Multiple CDIAC Number: 2006-1332 Special assessment bond Multiple Capital Improvements, Public Works Sheldon Crossing & Oaks Shp Ctr, Harbour Pt, Hampton Inn & Stes, Sacramento Co AD No 06-01	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-36 Comb		<u>TIC</u> <u>NIC</u> 5.188 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,533,708	\$0	\$0	\$5,668	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$119,019

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2006-1302	\$19,015,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
10-19-2006	\$2,518,184	California Statewide Communities Development Authority Multiple CDIAC Number: 2006-1333 Special assessment bond Multiple Capital Improvements, Public Works Cummings Pk-Lofts/Townhomes & Pk Broadway, San Mateo Co AD No 06-01	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-36 Comb		<u>TIC</u> <u>NIC</u> 5.188 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,210,171	\$0	\$0	\$8,268	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	1.6	Y	\$173,008

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$2,771	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2006-1302	\$19,015,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
04-04-2007	\$87,475,699	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0201 Pension obligation bonds Insurance and Pension Funds Baldwin Pk, Marina, Oroville, Palm Springs, Paradise, Port Hueneme, San Marino, Seaside & Yuba City Ser A-1 & 2 Federally Taxable	S:AAA M:Aaa    Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	06-01-35 Comb CAB	<u>TIC</u> 5.778 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$73,318,792	\$0	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
POB	Baldwin Park	\$12,810,000.00	2007-0670	\$1,134.00
POB	Marina	\$4,315,000.00	2007-0671	\$372.00
POB	Oroville	\$7,260,000.00	2007-0672	
POB	Palm Springs	\$19,832,588.00	2007-0673	\$3,140.90
POB	Paradise	\$10,918,154.00	2007-0674	\$1,888.56
POB	Port Hueneme	\$10,679,956.00	2007-0675	\$1,214.11
POB	San Marino	\$7,095,000.00	2007-0676	\$845.25
POB	Seaside	\$6,880,000.00	2007-0677	\$896.25
POB	Yuba City	\$7,685,000.00	2007-0678	\$1,613.12
	<b>Total</b>	<b>\$87,475,698.00</b>		

#### MISCELLANEOUS

2007-0672 Oroville - Customer Failed to Report.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-04-2007	\$12,810,000	Baldwin Park Los Angeles CDIAC Number: 2007-0670 Pension obligation bonds Insurance and Pension Funds Series A-1 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	06-01-18 Serial		<u>TIC</u> 5.526 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,560,000	\$0	\$0	\$1,134	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-0201	\$87,475,699.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-04-2007	\$4,315,000	Marina Monterey CDIAC Number: 2007-0671 Pension obligation bonds Insurance and Pension Funds Series A-1 Federally Taxable	NR	Neg	(BC) Marina (TR) Wells Fargo Bank NA (UW) CSCDA	06-01-19 Serial		<u>TIC</u> 5.512 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$2,480,000	\$0	\$0	\$372	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-0201	\$87,475,699.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>		
04-04-2007	\$19,832,588	Palm Springs Riverside CDIAC Number: 2007-0673 Pension obligation bonds Insurance and Pension Funds Series A-1 & A-2 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	06-01-35 Comb CAB	<u>TIC</u> 5.669 <u>NIC</u> <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$18,960,829	\$0	\$0	\$3,141	\$0	0	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-0201	\$87,475,699.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-04-2007	\$10,918,154	Paradise Butte CDIAC Number: 2007-0674 Pension obligation bonds Insurance and Pension Funds Series A-2 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	06-01-31 Serial CAB		<u>TIC</u> 5.714 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$8,400,537	\$0	\$0	\$1,889	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-0201	\$87,475,699.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-04-2007	\$10,679,956	Port Hueneme Ventura CDIAC Number: 2007-0675 Pension obligation bonds Insurance and Pension Funds Series A-1 & A-2 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	06-01-35 Serial CAB		<u>TIC</u> 5.707 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$7,305,366	\$0	\$0	\$1,214	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
	0	N	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-0201	\$87,475,699.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-04-2007	\$7,095,000	San Marino Los Angeles CDIAC Number: 2007-0676 Pension obligation bonds Insurance and Pension Funds Series A-1 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	06-01-24 Serial		<u>TIC</u> 5.542 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,635,000	\$0	\$0	\$845	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-0201	\$87,475,699.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-04-2007	\$6,880,000	Seaside Monterey CDIAC Number: 2007-0677 Pension obligation bonds Insurance and Pension Funds Series A-1 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	06-01-25 Serial		<u>TIC</u> 5.574 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,975,000	\$0	\$0	\$896	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-0201	\$87,475,699.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
04-04-2007	\$7,685,000	Yuba City Sutter CDIAC Number: 2007-0678 Pension obligation bonds Insurance and Pension Funds Series A-1 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	06-01-17 Serial		<u>TIC</u> 5.506 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>			<u>C. TEETER PLAN</u>	
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,980,000	\$218,048	\$0	\$1,613	\$218,197	0	0	N	\$275,500	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-0201	\$87,475,699.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-17-2007	\$25,545,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0721 Revenue bond Multiple Capital Improvements, Public Works Sonoma, Sacramento, Contra Costa, Placer, El Dorado & Alameda Counties Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-02-37 Comb	<u>TIC</u> <u>NIC</u> 5.057 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$22,665,000	\$1,610,040	\$0	NR	NR	\$1,579,983

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
City / County Government	\$7,033
Disclosure	\$22,746
Trustee	\$3,500
Administration	\$53,731
Consultant	\$3,974

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	California Statewide Communities Development Authority	\$6,193,404.00	2007-0715	\$22,683.56
SAB	California Statewide Communities Development Authority	\$689,153.00	2007-0716	
SAB	California Statewide Communities Development Authority	\$1,250,830.00	2007-0717	\$4,581.20
SAB	California Statewide Communities Development Authority	\$3,993,756.00	2007-0718	\$14,560.33
SAB	California Statewide Communities Development Authority	\$12,281,426.00	2007-0719	\$44,981.16

## 2013 MARKS ROOS FISCAL STATUS REPORT

### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>		<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	California Statewide Communities Development Authority		\$1,136,431.00	2007-0720	\$4,177.67
		<b>Total</b>	<b>\$25,545,000.00</b>		

### MISCELLANEOUS

The following Issue(s) have Retired 2007-0716 on 6-30-2008 FY 07/08.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-17-2007	\$6,193,404	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0715 Special assessment bond Multiple Capital Improvements, Public Works Sonoma County AD No 07-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-37 Comb		<u>TIC</u> <u>NIC</u> 5.057 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$5,656,376	\$0	\$0	\$22,684	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	0.18	Y	\$427,270

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$763	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-0721	\$25,545,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-17-2007	\$1,250,830	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0717 Special assessment bond Multiple Capital Improvements, Public Works Contra Costa County AD No 07-01 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-37 Comb		<u>TIC</u> <u>NIC</u> 5.057 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,122,371	\$0	\$0	\$4,581	\$0	0	0	N	\$85,262	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-0721	\$25,545,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-17-2007	\$3,993,756	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0718 Special assessment bond Multiple Capital Improvements, Public Works Placer County AD No 07-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-27 Comb		<u>TIC</u> <u>NIC</u> 5.057 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$3,632,458	\$0	\$0	\$14,560	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	Y	\$274,261

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-0721	\$25,545,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-17-2007	\$12,281,426	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0719 Special assessment bond Multiple Capital Improvements, Public Works El Dorado County AD No 07-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-37 Comb	<u>TIC</u> <u>NIC</u> 5.057 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$11,216,507	\$0	\$0	\$44,981	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	Y	\$847,271

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-0721	\$25,545,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
05-17-2007	\$1,136,431	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0720 Special assessment bond Multiple Capital Improvements, Public Works Alameda County AD No 07-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-37 Comb	<u>TIC</u> <u>NIC</u> 5.057 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$1,037,891	\$0	\$0	\$4,178	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$78,416

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-0721	\$25,545,000.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-07-2007	\$10,460,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-1554 Revenue bond Multiple Capital Improvements, Public Works El Dorado/Placer/Sacramento/San Diego & San Mateo Counties AD No 07-02	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-02-37 Comb	<u>TIC</u> <u>NIC</u> 6.154 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$6,900,000	\$547,813	\$0	NR	NR	\$557,443

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
County Government	\$2,063
Disclosure	\$6,923
Trustee	\$3,500
Administration	\$15,600
Consultant	\$2,738

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	California Statewide Communities Development Authority	\$390,487.00	2007-1549	\$979.59
SAB	California Statewide Communities Development Authority	\$4,910,149.00	2007-1550	\$10,105.46
SAB	California Statewide Communities Development Authority	\$1,447,538.00	2007-1551	\$4,255.84
SAB	California Statewide Communities Development Authority	\$1,131,679.00	2007-1552	\$4,720.79
SAB	California Statewide Communities Development Authority	\$2,580,146.00	2007-1553	\$10,763.07
<b>Total</b>		<b>\$10,459,999.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-07-2007	\$390,487	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-1549 Special assessment bond Multiple Capital Improvements, Public Works Estepa, El Dorado Co AD No 07-02	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-37 Comb		<u>TIC</u> 6.154 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$215,475	\$0	\$0	\$980	\$0	0	0	N	\$0	\$0	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$215,475	\$0	\$0	\$980	\$0	0	0	N	\$0	\$0	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-1554	\$10,460,000.00

### MISCELLANEOUS

Issue 2007-1554 will be removed from issue 2007-1549 on the 15/16 MKR Calendar after it's been published.

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-07-2007	\$4,910,149	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-1550 Special assessment bond Multiple Capital Improvements, Public Works Citadel Dental, Vineyard Pointe & Coastal/KMS Commerce & Corp Ctr, Placer Co AD No 07-02	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-37 Comb		<u>TIC</u> 6.154 <u>NIC</u> <u>TYPE:</u>	

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,260,637	\$0	\$0	\$10,105	\$0	0	0	N	\$189,509	\$0	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,260,637	\$0	\$0	\$10,105	\$0	0	0	N	\$189,509	\$0	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-1554	\$10,460,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2007-1554 will be removed from issue 2007-1550 on the 15/16 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-07-2007	\$1,447,538	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-1551 Special assessment bond Multiple Capital Improvements, Public Works Parker Indus Ctr & Venture Commerce Ctr Elk Grove, Sacramento Co AD No 07-02	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-37 Comb		<u>TIC</u> 6.154 <u>NIC</u> <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$949,818	\$0	\$0	\$4,256	\$0	0	0	N	\$80,163	\$0	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$949,818	\$0	\$0	\$4,256	\$0	0	0	N	\$80,163	\$0	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-1554	\$10,460,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2007-1554 will be removed from issue 2007-1551 on the 15/16 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-07-2007	\$1,131,679	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-1552 Special assessment bond Multiple Capital Improvements, Public Works Otay Mesa, San Diego Co AD No 07-02 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-37 Comb		<u>TIC</u> 6.154 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,059,191	\$0	\$0	\$4,721	\$0	0	1.72	Y	\$88,922	\$1,525	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,059,191	\$0	\$0	\$4,721	\$0	0	1.72	Y	\$88,922	\$1,525	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-1554	\$10,460,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2007-1554 will be removed from issue 2007-1552 on the 15/16 MKR Calendar after it's been published.



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-07-2007	\$2,580,146	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-1553 Special assessment bond Multiple Capital Improvements, Public Works Pulgas Ave, San Mateo Co AD No 07-02	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-37 Comb	<u>TIC</u> 6.154 <u>NIC</u> <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,414,879	\$0	\$0	\$10,763	\$0	0	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,414,879	\$0	\$0	\$10,763	\$0	0	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-1554	\$10,460,000.00

### MISCELLANEOUS

Issue 2007-1554 will be removed from issue 2007-1553 on the 15/16 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-19-2008	\$21,805,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2008-0706 Revenue bond Multiple Capital Improvements, Public Works Alameda/Contra Costa/El Dorado/Napa/Placer/Sacramento & Yolo Counties	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-02-38 Comb	<u>TIC</u> <u>NIC</u> 6.613 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$17,400,000	\$1,398,021	\$0	NR	NR	\$1,408,057

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
N		NR	NR

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
City / County Government	\$3,770
Disclosure	\$17,449
Trustee	\$3,500
Administration	\$48,338
Consultant	\$3,007

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	California Statewide Communities Development Authority	\$1,104,031.00	2008-0697	\$4,535.61
SAB	California Statewide Communities Development Authority	\$6,519,038.00	2008-0698	\$26,781.69
SAB	California Statewide Communities Development Authority	\$1,136,758.00	2008-0699	\$4,974.56
SAB	California Statewide Communities Development Authority	\$465,856.00	2008-0700	\$1,913.84
SAB	California Statewide Communities Development Authority	\$5,977,848.00	2008-0701	\$10,736.76
SAB	California Statewide Communities Development Authority	\$2,349,262.00	2008-0702	\$9,651.30
SAB	California Statewide Communities Development Authority	\$4,252,207.00	2008-0703	\$17,469.03
<b>Total</b>		<b>\$21,805,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-19-2008	\$1,104,031	California Statewide Communities Development Authority Multiple CDIAC Number: 2008-0697 Special assessment bond Multiple Capital Improvements, Public Works Alameda Co AD No 08-01A	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-38 Comb	<u>TIC</u> 6.613 <u>NIC</u> <u>TYPE:</u>

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,041,501	\$0	\$0	\$4,536	\$0	0	0	N	\$88,508	\$0	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,041,501	\$0	\$0	\$4,536	\$0	0	0	N	\$88,508	\$0	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2008-0706	\$21,805,000.00

**MISCELLANEOUS**

Issue 2008-0706 will be removed from issue 2008-0697 on the 15/16 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-19-2008	\$6,519,038	California Statewide Communities Development Authority Multiple CDIAC Number: 2008-0698 Special assessment bond Multiple Capital Improvements, Public Works Contra Costa Co AD No 08-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-38 Comb		<u>TIC</u> 6.613 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$6,149,811	\$0	\$0	\$26,782	\$0	0	0	N	\$522,615	\$0	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$6,149,811	\$0	\$0	\$26,782	\$0	0	0	N	\$522,615	\$0	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2008-0706	\$21,805,000.00

### MISCELLANEOUS

Issue 2008-0706 will be removed from issue 2008-0698 on the 15/16 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-19-2008	\$1,136,758	California Statewide Communities Development Authority Multiple CDIAC Number: 2008-0699 Special assessment bond Multiple Capital Improvements, Public Works El Dorado Co AD No 08-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-38 Comb		<u>TIC</u> 6.613 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,072,374	\$0	\$0	\$4,975	\$0	0	4.99	Y	\$91,436	\$4,561	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,072,374	\$0	\$0	\$4,975	\$0	0	4.99	Y	\$91,436	\$4,561	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2008-0706	\$21,805,000.00

### MISCELLANEOUS

Issue 2008-0706 will be removed from issue 2008-0699 on the 15/16 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-19-2008	\$465,856	California Statewide Communities Development Authority Multiple CDIAC Number: 2008-0700 Special assessment bond Multiple Capital Improvements, Public Works Napa Co AD No 08-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-38 Comb		<u>TIC</u> 6.613 <u>NIC</u> <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$439,471	\$0	\$0	\$1,914	\$0	0	0	N	\$37,347	\$0	N

**B. DELINQUENCY**

**C. TEETER PLAN**

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$439,471	\$0	\$0	\$1,914	\$0	0	0	N	\$37,347	\$0	N

**B. DELINQUENCY**

**C. TEETER PLAN**

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2008-0706	\$21,805,000.00

**MISCELLANEOUS**

Issue 2008-0706 will be removed from issue 2008-0700 on the 15/16 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-19-2008	\$5,977,848	California Statewide Communities Development Authority Multiple CDIAC Number: 2008-0701 Special assessment bond Multiple Capital Improvements, Public Works Placer Co AD No 08-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-38 Comb		<u>TIC</u> <u>NIC</u> 6.613 <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,469,272	\$0	\$0	\$10,737	\$0	0	0	N	\$209,516	\$0	N

**B. DELINQUENCY**

**C. TEETER PLAN**

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,469,272	\$0	\$0	\$10,737	\$0	0	0	N	\$209,516	\$0	N

**B. DELINQUENCY**

**C. TEETER PLAN**

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2008-0706	\$21,805,000.00

**MISCELLANEOUS**

Issue 2008-0706 will be removed from issue 2008-0701 on the 15/16 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-19-2008	\$2,349,262	California Statewide Communities Development Authority Multiple CDIAC Number: 2008-0702 Special assessment bond Multiple Capital Improvements, Public Works Sacramento Co AD No 08-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-38 Comb		<u>TIC</u> 6.613 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,216,204	\$0	\$0	\$9,651	\$0	0	0	N	\$188,335	\$0	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,216,204	\$0	\$0	\$9,651	\$0	0	0	N	\$188,335	\$0	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2008-0706	\$21,805,000.00

### MISCELLANEOUS

Issue 2008-0706 will be removed from issue 2008-0702 on the 15/16 MKR Calendar after it's been published.



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-19-2008	\$4,252,207	California Statewide Communities Development Authority Multiple CDIAC Number: 2008-0703 Special assessment bond Multiple Capital Improvements, Public Works Yolo Co AD No 08-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-38 Comb		<u>TIC</u> 6.613 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,011,369	\$0	\$0	\$17,469	\$0	0	0	N	\$340,889	\$0	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,011,369	\$0	\$0	\$17,469	\$0	0	0	N	\$340,889	\$0	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2008-0706	\$21,805,000.00

### MISCELLANEOUS

Issue 2008-0706 will be removed from issue 2008-0703 on the 15/16 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-06-2010	\$17,650,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2009-1534 Pension obligation bonds Insurance and Pension Funds San Ramon Series A Federally Taxable	S:AA+	Neg	(BC) Orrick Herrington (FA) Urban Futures (TR) Wells Fargo Bank NA (UW) De La Rosa & Co	06-01-39 Comb	<u>TIC</u> 6.563 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$17,170,000	\$0	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
POB	San Ramon	\$17,650,000.00	2010-0004	
<b>Total</b>		<b>\$17,650,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-06-2010	\$17,650,000	San Ramon Contra Costa CDIAC Number: 2010-0004 Pension obligation bonds Insurance and Pension Funds Series A Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Urban Futures (PU) CSCDA (TR) Wells Fargo Bank NA		06-01-39 Comb	<u>TIC</u> 6.563 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$17,170,000	\$0	\$0		\$0	0	0	N	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2009-1534	\$17,650,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-10-2010	\$6,180,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0724 Revenue bond Multiple Capital Improvements, Public Works Placer/Sacramento/Solano/Stanslaus/Yolo Counties AD No 10-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-02-40 Comb	<u>TIC</u> <u>NIC</u> 6.566 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$6,015,000	\$475,715	\$0	NR	NR	\$397,025

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
City / County Government	\$1,813
Disclosure	\$6,104
Trustee	\$3,500
Administration	\$11,355
Consultant	\$2,119

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	California Statewide Communities Development Authority	\$2,058,889.00	2010-0725	\$8,277.04
SAB	California Statewide Communities Development Authority	\$1,003,012.00	2010-0726	\$4,047.71
SAB	California Statewide Communities Development Authority	\$1,924,018.00	2010-0727	\$7,750.29
SAB	California Statewide Communities Development Authority	\$247,592.00	2010-0728	\$995.36
SAB	California Statewide Communities Development Authority	\$946,489.00	2010-0729	\$3,820.48
<b>Total</b>		<b>\$6,180,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-10-2010	\$2,058,889	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0725 Special assessment bond Industrial Development Rocklin Industrial Park, Placer Co AD No 10-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-40 Comb		<u>TIC</u> <u>NIC</u> 6.566 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,003,918	\$0	\$0	\$8,277	\$0	0	0	N	\$167,438	\$0	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,003,918	\$0	\$0	\$8,277	\$0	0	0	N	\$167,438	\$0	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2010-0724	\$6,180,000.00

### MISCELLANEOUS

Issue 2010-0724 will be removed from issue 2010-0725 on the 15/16 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-10-2010	\$1,003,012	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0726 Special assessment bond Commercial Development Hampton Inn & Suites, Sacramento Co AD No 10-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-40 Comb		<u>TIC</u> 6.566 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$976,233	\$0	\$0	\$4,048	\$0	0	0	N	\$81,585	\$0	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$976,233	\$0	\$0	\$4,048	\$0	0	0	N	\$81,585	\$0	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2010-0724	\$6,180,000.00

### MISCELLANEOUS

Issue 2010-0724 will be removed from issue 2010-0726 on the 15/16 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-10-2010	\$1,924,018	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0727 Special assessment bond Commercial Development Frank-Lin Distillers & Fairfield, Solano Co AD No 10-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-40 Comb		<u>TIC</u> <u>NIC</u> 6.566 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,872,648	\$0	\$0	\$7,750	\$0	0	0	N	\$156,485	\$0	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,872,648	\$0	\$0	\$7,750	\$0	0	0	N	\$156,485	\$0	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2010-0724	\$6,180,000.00

### MISCELLANEOUS

Issue 2010-0724 will be removed from issue 2010-0727 on the 15/16 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-10-2010	\$247,592	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0728 Special assessment bond Commercial Development Candlewood Suites, Stanislaus Co AD No 10-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-40 Comb		<u>TIC</u> 6.566 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$240,981	\$0	\$0	\$995	\$0	0	0	N	\$20,135	\$0	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$240,981	\$0	\$0	\$995	\$0	0	0	N	\$20,135	\$0	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2010-0724	\$6,180,000.00

### MISCELLANEOUS

Issue 2010-0724 will be removed from issue 2010-0728 on the 15/16 MKR Calendar after it's been published.



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-10-2010	\$946,489	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0729 Special assessment bond Multiple Capital Improvements, Public Works Jefferson Plaza & Fitness System, Yolo Co AD No 10-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-40 Comb		<u>TIC</u> 6.566 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$921,219	\$0	\$0	\$3,820	\$0	0	50.5	Y	\$76,998	\$38,877	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$921,219	\$0	\$0	\$3,820	\$0	0	50.5	Y	\$76,998	\$38,877	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2010-0724	\$6,180,000.00

### MISCELLANEOUS

Issue 2010-0724 will be removed from issue 2010-0729 on the 15/16 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-15-2011	\$9,190,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2011-1090 Revenue bond Multiple Capital Improvements, Public Works El Dorado, Sutter & San Joaquin Counties Series A	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-02-41 Term	<u>TIC</u> 8.252 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$9,190,000	\$826,200	\$0	NR	NR	\$826,213

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
City / County Government	\$2,070
Disclosure	\$17,592
Trustee	\$7,000
Administration	\$36,161
Consultant	\$4,402

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	California Statewide Communities Development Authority	\$384,762.00	2011-1091	\$1,772.42
SAB	California Statewide Communities Development Authority	\$8,307,426.00	2011-1092	\$38,268.39
SAB	California Statewide Communities Development Authority	\$497,812.00	2011-1093	\$2,293.18
<b>Total</b>		<b>\$9,190,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
09-15-2011	\$384,762	California Statewide Communities Development Authority Multiple CDIAC Number: 2011-1091 Special assessment bond Multiple Capital Improvements, Public Works Sutter Co AD No 11-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-41 Term	<u>TIC</u> <u>NIC</u> 8.252 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$384,762	\$0	\$0	\$1,772	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$36,321

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2011-1090	\$9,190,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
09-15-2011	\$8,307,426	California Statewide Communities Development Authority Multiple CDIAC Number: 2011-1092 Special assessment bond Multiple Capital Improvements, Public Works San Joaquin Co AD No 11-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-41 Term	<u>TIC</u> <u>NIC</u> 8.252 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$8,307,426	\$0	\$0	\$38,268	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	78.87	Y	\$784,219

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$618,543	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2011-1090	\$9,190,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
09-15-2011	\$497,812	California Statewide Communities Development Authority Multiple CDIAC Number: 2011-1093 Special assessment bond Multiple Capital Improvements, Public Works El Dorado Co AD No 11-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-41 Term	<u>TIC</u> <u>NIC</u> 8.252 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$497,812	\$0	\$0	\$2,293	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$46,993

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2011-1090	\$9,190,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-06-2012	\$21,030,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1236 Revenue bond Multiple Capital Improvements, Public Works Bakersfield Consolidated ReAD No 12-1	S:BBB-	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	09-02-24 Comb	<u>TIC</u> 3.39 <u>NIC</u> 0 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$21,030,000	\$0	\$0	\$2,103,000	\$0	\$2,103,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$251,324

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2024	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,000
Issuing Agency	\$3,155

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
SAB	Bakersfield	\$21,030,000.00	2012-1867	
<b>Total</b>		<b>\$21,030,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-06-2012	\$21,030,000	Bakersfield Kern CDIAC Number: 2012-1867 Special assessment bond Multiple Capital Improvements, Public Works Consolidated ReAD No 12-1 Refunding	NR	Neg PP	(BC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-24 Serial	<u>TIC</u> 3.39 <u>NIC</u> 0 <u>TYPE:</u>		

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$21,030,000	\$2,103,000	\$0		\$2,103,128	100	0.88	Y	\$29,250	\$29,250	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2012-1236	\$21,030,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-13-2013	\$6,055,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0363 Revenue bond Multiple Capital Improvements, Public Works Pleasant Hill Downtown CFD No 1, Series A	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) U.S. Bank NA (UW) Westhoff Cone	09-01-32 Comb	<u>TIC</u> 4.129 <u>NIC</u> 4.141 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$6,055,000	\$464,725	\$0	NR	NR	\$464,725

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$279,119

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Pleasant Hill Downtown CFD No 1	\$6,055,000.00	2013-0743	
<b>Total</b>		<b>\$6,055,000.00</b>		



2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>		
02-13-2013	\$6,055,000	Pleasant Hill Downtown CFD No 1 Contra Costa CDIAC Number: 2013-0743 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding	NR	Neg	(BC)	Jones Hall	09-01-32	<u>TIC</u>	4.129
					(DC)	Jones Hall	Comb	<u>NIC</u>	4.141
					(FA)	NHA Advisors		<u>TYPE:</u>	
					(PU)	CSCDA			
					(TR)	U.S. Bank NA			

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$6,055,000	\$0	\$0		\$0	0	0	N	\$0	\$0	Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2013-0363	\$6,055,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
02-13-2013	\$65,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0364 Revenue bond Multiple Capital Improvements, Public Works Pleasant Hill Downtown CFD No 1, Series A-T Federally Taxable	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) U.S. Bank NA (UW) Westhoff Cone	09-01-13 Term	<u>TIC</u> 4.008 <u>NIC</u> 0 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$65,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Pleasant Hill Downtown CFD No 1	\$65,000.00	2013-0744	
<b>Total</b>		<b>\$65,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>		
02-13-2013	\$65,000	Pleasant Hill Downtown CFD No 1 Contra Costa CDIAC Number: 2013-0744 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A-T Federally Taxable Refunding	NR	Neg	(BC)	Jones Hall	09-01-13	<u>TIC</u>	4.008
					(DC)	Jones Hall	Term	<u>NIC</u>	0
					(FA)	NHA Advisors		<u>TYPE:</u>	
					(PU)	CSCDA			
					(TR)	U.S. Bank NA			

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$65,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2013-0364	\$65,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-11-2006	\$49,750,000	Fairfield-Suisun Unified School District Public Financing Auth Multiple CDIAC Number: 2005-1894 Revenue bond K-12 School Facility CFD Nos 1, 2, 4, 5 & 6	S:AAA/A- M:Aaa/A3  Ins	Neg	(BC) Stradling Yocca (FA) Northcross Hill Ach (EN) Ambac (TR) U.S. Bank NA (UW) UBS Financial Services	08-15-25 Serial	<u>TIC</u> <u>NIC</u> 4.103 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$36,028,803	\$3,967,219	\$0	NR	NR	\$10,375,175

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	Fairfield-Suisun Unified School District CFD No 1	\$3,335,000.00	2005-1895	\$0.00
LTOB	Fairfield-Suisun Unified School District CFD No 2	\$2,475,000.00	2005-1896	\$0.00
LTOB	Fairfield-Suisun Unified School District CFD No 4	\$1,455,000.00	2005-1897	\$0.00
LTOB	Fairfield-Suisun Unified School District CFD No 5	\$39,495,000.00	2005-1898	\$0.00
LTOB	Fairfield-Suisun Unified School District CFD No 6	\$2,990,000.00	2005-1899	\$0.00
<b>Total</b>		<b>\$49,750,000.00</b>		

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-11-2006	\$3,335,000	Fairfield-Suisun Unified School District CFD No 1 Solano CDIAC Number: 2005-1895 Limited tax obligation bond K-12 School Facility Suisun City Schools Refunding	NR	Neg	(BC) Stradling Yocca (PU) Fairfield-Suisun USD PFA (TR) U.S. Bank NA		08-15-17 Term	<u>TIC</u> 4.752 <u>NIC</u> <u>TYPE:</u>	

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,547,504	\$130,180	\$0	\$0	\$451,992	3.28	2.31	Y	\$387,279	\$8,931	Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fairfield-Suisun Unified School District Public Financing Authority	2005-1894	\$49,750,000.00

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,547,504	\$130,180	\$0	\$0	\$451,992	3.28	2.31	Y	\$387,279	\$8,931	Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fairfield-Suisun Unified School District Public Financing Authority	2015-2542	\$28,775,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2005-1894 will be removed from issue 2005-1895 on the 15/16 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-11-2006	\$2,475,000	Fairfield-Suisun Unified School District CFD No 2 Solano CDIAC Number: 2005-1896 Limited tax obligation bond K-12 School Facility Rancho Solano Refunding	NR	Neg	(BC) Stradling Yocca (PU) Fairfield-Suisun USD PFA (TR) U.S. Bank NA		08-15-16 Term	<u>TIC</u> 4.98 <u>NIC</u> <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,064,283	\$96,611	\$0	\$0	\$951,922	2.44	1.43	Y	\$408,540	\$5,839	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fairfield-Suisun Unified School District Public Financing Authority	2005-1894	\$49,750,000.00

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$1,064,283	\$96,611	\$0	\$0	\$951,922	2.44	1.43	Y	\$408,540	\$5,839	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fairfield-Suisun Unified School District Public Financing Authority	2015-2542	\$28,775,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2005-1894 will be removed from issue 2005-1896 on the 15/16 MKR Calendar after it's been published.



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-11-2006	\$1,455,000	Fairfield-Suisun Unified School District CFD No 4 Solano CDIAC Number: 2005-1897 Limited tax obligation bond K-12 School Facility Lawler Ranch Refunding	NR	Neg	(BC) Stradling Yocca (PU) Fairfield-Suisun USD PFA (TR) U.S. Bank NA		08-15-15 Term	<u>TIC</u> 5.261 <u>NIC</u> <u>TYPE:</u>	

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$456,252	\$56,795	\$0	\$0	\$294,253	1.43	2.08	Y	\$204,170	\$4,240	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fairfield-Suisun Unified School District Public Financing Authority	2005-1894	\$49,750,000.00

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$456,252	\$56,795	\$0	\$0	\$294,253	1.43	2.08	Y	\$204,170	\$4,240	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fairfield-Suisun Unified School District Public Financing Authority	2015-2542	\$28,775,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2005-1894 will be removed from issue 2005-1897 on the 15/16 MKR Calendar after it's been published.

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-11-2006	\$39,495,000	Fairfield-Suisun Unified School District CFD No 5 Solano CDIAC Number: 2005-1898 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (PU) Fairfield-Suisun USD PFA (TR) U.S. Bank NA		08-15-25 Comb	<u>TIC</u> <u>NIC</u> 4.907 <u>TYPE:</u>	

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$30,762,158	\$3,448,638	\$0	\$0	\$7,591,613	86.93	1.4	Y	\$3,994,135	\$55,725	Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fairfield-Suisun Unified School District Public Financing Authority	2005-1894	\$49,750,000.00

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$30,762,158	\$3,448,638	\$0	\$0	\$7,591,613	86.93	1.4	Y	\$3,994,135	\$55,725	Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fairfield-Suisun Unified School District Public Financing Authority	2015-2542	\$28,775,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2005-1894 will be removed from issue 2005-1898 on the 15/16 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-11-2006	\$2,990,000	Fairfield-Suisun Unified School District CFD No 6 Solano CDIAC Number: 2005-1899 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Stradling Yocca (PU) Fairfield-Suisun USD PFA (TR) U.S. Bank NA	08-15-25 Term		<u>TIC</u> 4.127 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,198,605	\$234,995	\$0	\$0	\$1,085,397	5.92	2.46	Y	\$236,430	\$5,822	Y

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fairfield-Suisun Unified School District Public Financing Authority	2005-1894	\$49,750,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,198,605	\$234,995	\$0	\$0	\$1,085,397	5.92	2.46	Y	\$236,430	\$5,822	Y

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fairfield-Suisun Unified School District Public Financing Authority	2015-2542	\$28,775,000.00

### MISCELLANEOUS

Issue 2005-1894 will be removed from issue 2005-1899 on the 15/16 MKR Calendar after it's been published.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-20-1997	\$47,951,524	Golden West Schools Financing Authority Multiple CDIAC Number: 1997-1074 Revenue bond K-12 School Facility Simi Vly USD, Whisman SD, Fresno USD Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) MBIA Corp (TR) US Bank Corp Trust (UW) Kinsell O'Neal	08-01-21 Serial	<u>TIC</u> <u>NIC</u> 6.626 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$0	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Simi Valley Unified School District	\$6,131,757.00	1997-0917	
GOB	Whisman Elementary School District	\$14,821,025.00	1997-0918	
GOB	Fresno Unified School District	\$26,998,742.00	1997-0919	
<b>Total</b>		<b>\$47,951,524.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-20-1997	\$6,131,757	Simi Valley Unified School District Ventura CDIAC Number: 1997-0917 General obligation bond K-12 School Facility Refunding	S:A	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (TR) US Bank Corp Trust (UW) Golden W Schools FA	08-01-17 Serial		<u>TIC</u> <u>NIC</u> 6.55 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$0	\$0	\$0		\$0	0	3.32	Y	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	1997-1074	\$47,951,524.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-20-1997	\$14,821,025	Whisman Elementary School District Santa Clara CDIAC Number: 1997-0918 General obligation bond K-12 School Facility Refunding	S:A+	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (TR) US Bank Corp Trust (UW) Golden W Schools FA	08-01-21 Serial		<u>TIC</u> <u>NIC</u> 6.679 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$0	\$0	\$0		\$0	0	0.78	Y	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	1997-1074	\$47,951,524.00



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-20-1997	\$26,998,742	Fresno Unified School District Fresno CDIAC Number: 1997-0919 General obligation bond K-12 School Facility Series B Refunding	S:A+	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (TR) US Bank Corp Trust (UW) Golden W Schools FA	08-01-21 Serial		<u>TIC</u> <u>NIC</u> 6.608 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$0	\$0	\$0		\$0	0	0	Y	\$0	\$0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	1997-1074	\$47,951,524.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
01-29-1998	\$68,491,183	Golden West Schools Financing Authority Multiple CDIAC Number: 1998-0157 Revenue bond K-12 School Facility Downey USD, Greenfield UnESD, Oxnard ! Refunding	S:AAA M:Aaa   Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) MBIA Corp (TR) First Trust of CA (UW) Kinsell O'Neal	08-01-27 Serial	<u>TIC</u> <u>NIC</u> 5.844 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$31,492,344	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Victor Valley Union High School District	\$30,158,731.00	1997-1805	\$0.00
GOB	Downey Unified School District	\$9,680,256.00	1997-1806	\$0.00
GOB	Western Placer Unified School District	\$15,052,284.00	1998-0155	\$0.00
GOB	Oxnard Union High School District	\$10,199,913.00	1998-0156	\$0.00
GOB	Greenfield Union Elementary School District (Kern Co)	\$3,400,000.00	1998-0158	\$0.00
<b>Total</b>		<b>\$68,491,184.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-29-1998	\$30,158,731	Victor Valley Union High School District San Bernardino CDIAC Number: 1997-1805 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Dale Scott & Assoc (TR) State Street Bank Corp (UW) Golden W Schools FA	08-01-20 Serial		<u>TIC</u> 5.883 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$13,371,072	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	1998-0157	\$68,491,183.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-29-1998	\$9,680,256	Downey Unified School District Los Angeles CDIAC Number: 1997-1806 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Dale Scott & Assoc (TR) State Street Bank Corp (UW) Golden W Schools FA	02-01-27 Serial		<u>TIC</u> <u>NIC</u> 6.421 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$6,020,256	\$0	\$0	\$0	\$0		3.36	Y	\$19,065,146	\$341,999	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	1998-0157	\$68,491,183.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-29-1998	\$15,052,284	Western Placer Unified School District Placer CDIAC Number: 1998-0155 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (TR) State Street Bank Corp (UW) Golden W Schools FA	08-01-18 Serial		<u>TIC</u> <u>NIC</u> 5.814 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$4,021,204	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	1998-0157	\$68,491,183.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-29-1998	\$10,199,913	Oxnard Union High School District Ventura CDIAC Number: 1998-0156 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (TR) State Street Bank Corp (UW) Golden W Schools FA	08-01-27 Serial		<u>TIC</u> <u>NIC</u> 5.813 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$6,399,913	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	1998-0157	\$68,491,183.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
01-29-1998	\$3,400,000	Greenfield Union Elementary School District (Kern Co) Kern CDIAC Number: 1998-0158 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (TR) State Street Bank Corp (UW) Golden W Schools FA	08-01-16 Serial		<u>TIC</u> <u>NIC</u> 5.689 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$885,000	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	N	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	1998-0157	\$68,491,183.00

2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-09-2005	\$21,765,000	Golden West Schools Financing Authority Multiple CDIAC Number: 2005-1048 Revenue bond K-12 School Facility Rowland USD	S:AAA/A+ M:Aaa/A2  Ins	Neg	(BC) Jones Hall (EN) FGIC (TR) U.S. Bank NA (UW) George K Baum	09-01-24 Serial	<u>TIC</u> <u>NIC</u> 4.344 <u>TYPE:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$18,285,000	\$0	\$0	NR	NR	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Rowland Unified School District	\$21,641,739.00	2005-1049	
		<b>Total</b>		
		\$21,641,739.00		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-09-2005	\$21,641,739	Rowland Unified School District Multiple CDIAC Number: 2005-1049 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (TR) U.S. Bank NA (UW) Golden W Schools FA	09-01-24 Serial CAB		<u>TIC</u> <u>NIC</u> 4.344 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$18,285,000	\$0	\$0		\$0	0	1.37	Y	\$7,420,024	\$101,387	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	2005-1048	\$21,765,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-09-2005	\$11,915,000	Golden West Schools Financing Authority Multiple CDIAC Number: 2005-1194 Revenue bond K-12 School Facility Glendora USD	S:AAA/A+     Ins	Neg	(BC) Jones Hall (EN) MBIA Corp (TR) U.S. Bank NA (UW) George K Baum	09-01-25 Serial	<u>TIC</u> <u>NIC</u> 4.188 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$10,815,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Glendora Unified School District	\$11,910,306.00	2005-1193	\$0.00
<b>Total</b>		<b>\$11,910,306.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-06-2005	\$11,910,306	Glendora Unified School District Los Angeles CDIAC Number: 2005-1193 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (TR) U.S. Bank NA (UW) Golden W Schools FA	09-01-25	Term CAB	<u>TIC</u> <u>NIC</u> 5.29 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$7,285,310	\$0	\$0	\$0	\$0	0	1.33	Y	\$1,018,321	\$13,508	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	2005-1194	\$11,915,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-21-2005	\$23,895,000	Golden West Schools Financing Authority Multiple CDIAC Number: 2005-1195 Revenue bond K-12 School Facility Goleta UnSD	S:AAA    Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA Corp (TR) U.S. Bank NA (UW) Stone & Youngberg	08-01-29 Comb	<u>TIC</u> <u>NIC</u> 4.388 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$19,430,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Goleta Union School District	\$22,420,000.00	2005-1196	
<b>Total</b>		<b>\$22,420,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
07-21-2005	\$22,420,000	Goleta Union School District Santa Barbara CDIAC Number: 2005-1196 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Golden W Schools FA	08-01-29 Serial		<u>TIC</u> <u>NIC</u> 4.388 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$18,725,000	\$0	\$0		\$0	0	0.9	Y	\$1,440,373	\$12,929	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	2005-1195	\$23,895,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-21-2005	\$1,580,000	Golden West Schools Financing Authority Multiple CDIAC Number: 2005-1197 Revenue bond K-12 School Facility Santa Paula UnHSD	S:AAA/A    Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Ambac (TR) U.S. Bank NA (UW) Stone & Youngberg	08-01-18 Serial	<u>TIC</u> <u>NIC</u> 3.732 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$815,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Santa Paula Union High School District	\$1,500,000.00	2005-1198	
<b>Total</b>		<b>\$1,500,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
07-21-2005	\$1,500,000	Santa Paula Union High School District Ventura CDIAC Number: 2005-1198 General obligation bond K-12 School Facility Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Golden W Schools FA	08-01-18 Serial	<u>TIC</u> <u>NIC</u> 3.732 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$800,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	4.09	\$3,058,369

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$124,974	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	2005-1197	\$1,580,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
06-16-2005	\$82,616,832	Golden West Schools Financing Authority Multiple CDIAC Number: 2005-1216 Revenue bond K-12 School Facility Beverly Hills USD Ser A & B	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (EN) FGIC (TR) U.S. Bank NA (UW) George K Baum	08-01-26 Comb	<u>TIC</u> <u>NIC</u> 4.367 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$72,501,832	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Beverly Hills Unified School District	\$83,739,631.00	2005-1214	
<b>Total</b>		<b>\$83,739,631.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
06-16-2005	\$83,739,631	Beverly Hills Unified School District Los Angeles CDIAC Number: 2005-1214 General obligation bond K-12 School Facility Consolidated Ser A & B Refunding	NR	Neg	(BC) Jones Hall (TR) U.S. Bank NA (UW) Golden W Schools FA	08-01-26 Serial CAB		<u>TIC</u> 5.38 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$50,879,751	\$0	\$0		\$0	0	3.75	Y	\$32,521,453	\$586,521	N

#### B. DELINQUENCY

#### C. TEETER PLAN

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	2005-1216	\$82,616,832.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-16-2005	\$5,660,000	Golden West Schools Financing Authority Multiple CDIAC Number: 2005-1419 Revenue bond K-12 School Facility Jefferson UnHSD	S:AAA    Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA Corp (TR) U.S. Bank NA (UW) Stone & Youngberg	08-01-30 Comb	<u>TIC</u> 4.448 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$4,850,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Jefferson Union High School District	\$5,045,000.00	2005-1420	
<b>Total</b>		<b>\$5,045,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-16-2005	\$5,045,000	Jefferson Union High School District San Mateo CDIAC Number: 2005-1420 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Golden W Schools FA	08-01-30 Serial		<u>TIC</u> <u>NIC</u> 4.41 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$4,530,000	\$0	\$0		\$0	0	2.04	Y	\$5,752,861	\$117,460	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	2005-1419	\$5,660,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-24-2005	\$17,305,000	Golden West Schools Financing Authority Multiple CDIAC Number: 2005-1459 Revenue bond K-12 School Facility Carpinteria USD	S:AAA/A    Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Ambac (TR) U.S. Bank NA (UW) Stone & Youngberg	08-01-28 Comb	<u>TIC</u> 4.334 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$13,440,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Carpinteria Unified School District	\$15,675,000.00	2005-1460	
<b>Total</b>		<b>\$15,675,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-24-2005	\$15,675,000	Carpinteria Unified School District Santa Barbara CDIAC Number: 2005-1460 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Golden W Schools FA	08-01-28 Serial		<u>TIC</u> <u>NIC</u> 5.439 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$12,610,000	\$0	\$0		\$0	0	2.38	Y	\$759,935	\$18,051	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	2005-1459	\$17,305,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
09-01-2005	\$33,985,000	Golden West Schools Financing Authority Multiple CDIAC Number: 2005-1487 Revenue bond College, University Facility Peralta CCD	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA Corp (TR) U.S. Bank NA (UW) Stone & Youngberg	08-01-25 Comb	<u>TIC</u> 4.228 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$29,210,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Peralta Community College District	\$32,975,000.00	2005-1488	
<b>Total</b>		<b>\$32,975,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
09-01-2005	\$32,975,000	Peralta Community College District Alameda CDIAC Number: 2005-1488 General obligation bond College, University Facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Golden W Schools FA	08-01-25 Serial		<u>TIC</u> 4.23 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$28,750,000	\$0	\$0		\$0	0	2.35	Y	\$28,075,260	\$659,892	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	2005-1487	\$33,985,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
08-25-2005	\$29,230,000	Golden West Schools Financing Authority Multiple CDIAC Number: 2005-1490 Revenue bond K-12 School Facility Chula Vista ESD	S:AAA/A+     Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Ambac (TR) U.S. Bank NA (UW) Banc of America Sec	08-01-24 Serial	<u>TIC</u> 4.156 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>
12/13	\$22,255,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Chula Vista Elementary School District	\$28,160,000.00	2005-1489	
	<b>Total</b>	<b>\$28,160,000.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
08-25-2005	\$28,160,000	Chula Vista Elementary School District San Diego CDIAC Number: 2005-1489 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (PU) Golden W Schools FA (TR) U.S. Bank NA	08-01-24 Serial		<u>TIC</u> 4.605 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$28,160,000	\$0	\$0		\$0	0	0	Y	\$67,838,654	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	2005-1490	\$29,230,000.00

### MISCELLANEOUS

Sent email requesting clarification for FY 2010/2011 THRU 2012/2013.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-16-2005	\$3,065,000	Golden West Schools Financing Authority Multiple CDIAC Number: 2005-1756 Revenue bond K-12 School Facility Pacific Grove USD	S:AAA/AA    Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Ambac (TR) U.S. Bank NA (UW) Stone & Youngberg	08-01-29 Comb	<u>TIC</u> <u>NIC</u> 4.514 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$2,570,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Pacific Grove Unified School District	\$2,745,000.00	2005-1757	
<b>Total</b>		<b>\$2,745,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-16-2005	\$2,745,000	Pacific Grove Unified School District Monterey CDIAC Number: 2005-1757 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) U.S. Bank NA (UW) Golden W Schools FA	08-01-29 Comb		<u>TIC</u> <u>NIC</u> 4.514 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$2,365,000	\$0	\$0		\$0	0	0	N	\$0	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	2005-1756	\$3,065,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-22-2005	\$5,205,000	Golden West Schools Financing Authority Multiple CDIAC Number: 2005-1854 Public lease revenue bond K-12 School Facility Hemet USD	S:AAA    Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	04-01-27 Serial	<u>TIC</u> 4.407 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$3,708,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
PLRB	Hemet Unified School District	\$5,205,000.00	2005-1855	
<b>Total</b>		<b>\$5,205,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-22-2005	\$5,205,000	Hemet Unified School District Riverside CDIAC Number: 2005-1855 Public lease revenue bond K-12 School Facility Refunding	S:AAA     Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) The Bank of NY Trust Co (UW) Golden W Schools FA	04-01-27 Serial		<u>TIC</u> 4.407 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$3,780,000	\$0	\$0		\$0	0	0	N	\$0	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	2005-1854	\$5,205,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
12-08-2005	\$37,325,000	Golden West Schools Financing Authority Multiple CDIAC Number: 2005-1951 Revenue bond K-12 School Facility Placentia-Yorba Linda USD	S:AAA/A+ M:Aaa/Aa3  Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) The Bank of NY Trust Co (UW) George K Baum	08-01-24 Serial	<u>TIC</u> <u>NIC</u> 4.59 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$33,030,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Placentia-Yorba Linda Unified School District	\$35,728,410.00	2005-1952	\$0.00
<b>Total</b>		<b>\$35,728,410.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
12-08-2005	\$35,728,410	Placentia-Yorba Linda Unified School District Orange CDIAC Number: 2005-1952 General obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Golden W Schools FA	08-01-24 Serial		<u>TIC</u> 5.874 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$22,063,996	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Rate(%)</u>	<u>Taxes Due</u>
0	Y	1.18	\$74,710,317

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$883,338	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	2005-1951	\$37,325,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
11-01-2006	\$10,740,000	Merced Community College District School Facilities Financing; Multiple CDIAC Number: 2006-1127 Revenue bond College, University Facility ID No 2	S:AAA/A+ M:Aaa/A2  Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-25 Serial	<u>TIC</u> <u>NIC</u> 4.271 <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>
12/13	\$10,020,000

#### B. ISSUANCE FEE

<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>	<u>Issuance Cost</u>
\$0		NR	NR	\$0	

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$900

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Merced Community College District	\$10,434,847.00	2006-1128	
<b>Total</b>		<b>\$10,434,847.00</b>		



## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
11-01-2006	\$10,434,847	Merced Community College District Multiple CDIAC Number: 2006-1128 General obligation bond College, University Facility Los Banos Campus Area ID No 2 Refunding	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) The Bank of NY Trust Co (UW) Merced CCD School FFA	08-01-25 Serial		<u>TIC</u> <u>NIC</u> 5.019 <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$10,020,000	\$0	\$0		\$0	0	2.95	Y	\$0	\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Merced Community College District School Facilities Financing Authority	2006-1127	\$10,740,000.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-10-2002	\$17,841,417	San Jacinto Financing Authority Multiple CDIAC Number: 2002-1413 Revenue bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Elliott Associates	09-01-34 Comb CAB	<u>TIC</u> 6.611 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$20,059,817	\$1,604,785	\$0	NR	NR	\$24,178

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
LTOB	San Jacinto CFD No 2002-1	\$17,841,417.00	2002-1409	
LTOB	San Jacinto CFD No 2	\$18,267,763.00	2002-1410	
<b>Total</b>		<b>\$36,109,180.00</b>		

#### MISCELLANEOUS

2002-1410 San Jacinto CFD No 2 was called on 4-1-2009 by the City FY 08/09 leaving 1 Local Obligor's and the Authority report outstanding.

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
10-10-2002	\$17,841,417	San Jacinto CFD No 2002-1 Riverside CDIAC Number: 2002-1409 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho San Jacinto Phase 2	NR	Neg	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (PU) San Jacinto FA (TR) Union Bank of CA	09-01-34 Serial CAB	<u>TIC</u> <u>NIC</u> 6.611 <u>TYPE:</u>

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$17,821,416	\$0	\$0		\$187,702

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>
0	39.13	Y	\$2,058,967	\$805,732

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Jacinto Financing Authority	2002-1413	\$17,841,417.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-28-2008	\$59,874,157	School Facilities Financing Authority Multiple CDIAC Number: 2008-0427 Revenue bond K-12 School Facility Grant Joint UnHSD	M:Aaa/A2 F:AAA/A  Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) U.S. Bank NA (UW) UBS Securities	08-01-42 Comb CAB	<u>TIC</u> 5.219 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>
12/13	\$58,665,093

#### B. ISSUANCE FEE

<u>Total Bond Reserve Fund</u>	<u>Issuance Cost</u>
\$0	

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Grant Joint Union High School District	\$51,404,756.00	2008-0428	\$0.00
<b>Total</b>		<b>\$51,404,756.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-28-2008	\$51,404,756	Grant Joint Union High School District Multiple CDIAC Number: 2008-0428 General obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Orrick Herrington (FA) CA Financial Service (PU) School Facilities FA (TR) U.S. Bank NA	08-01-42 Serial CAB		<u>TIC</u> 6.086 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY</u>		<u>C. TEETER PLAN</u>		
							<u>Rate(%)</u>	<u>YES/NO</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
12/13	\$44,440,086		\$0	\$0	\$0		2.56	Y	\$1,674,308	\$42,779	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
School Facilities Financing Authority	2008-0427	\$59,874,157.00

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type Capital Appreciation Bond</u>	<u>Interest</u>
05-01-2011	\$19,770,000	Tracy School Facilities Financing Authority Multiple CDIAC Number: 2011-0431 Revenue bond K-12 School Facility Series A, Qualified School Construction Bonds Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	05-01-26 Term	<u>TIC</u> 0.015 <u>NIC</u> <u>TYPE:</u>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Cash</u>	<u>Bond Reserve Surety Bond</u>	<u>Total Bond Reserve Fund</u>
12/13	\$19,770,000	\$0	\$0	NR	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Audit	\$2,500
Trustee	\$3,300

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Purchase or Loan Amount</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>
GOB	Tracy Unified School District	\$16,000,000.00	2011-0432	
<b>Total</b>		<b>\$16,000,000.00</b>		

## 2013 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale</u>			<u>Maturity Date, Type</u>		<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>			
05-01-2011	\$16,000,000	Tracy Unified School District San Joaquin CDIAC Number: 2011-0432 General obligation bond K-12 School Facility ID No 3 Series A Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Tracy Sch Facs FA (TR) The Bank of NY Mellon		05-01-26 Term	<u>TIC</u> 3 <u>NIC</u> <u>TYPE:</u>	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Admin Fee Charged By Authority</u>	<u>Bond Reserve Fund</u>
12/13	\$15,600,000	\$0	\$0		\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Del Taxes Reported YES/NO</u>	<u>Taxes Due</u>
0	1.76	Y	\$0

#### C. TEETER PLAN

<u>Taxes Unpaid</u>	<u>Teeter Plan Participant</u>
\$0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tracy School Facilities Financing Authority	2011-0431	\$19,770,000.00





## APPENDIX B

### Draw on Reserve/Default/Replenishment Reports

This report is based on unaudited information reported to the CDIAC on the Report of Final Sale and the Draw on Reserves/Defaults/Replenishments for Mello-Roos/Marks-Roos Issue Report submitted by sources considered to be reliable. CDIAC is not liable for errors that are contained in these reports.

2013 MARKS ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale/ Private Placement</u>	<u>Role / Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-24-2004	\$3,590,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2004-1837 Revenue bond Multiple Capital Improvements, Public Works Contra Costa/Napa/Placer & Sacramento Counties AD No 04-01	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Dain Rauscher	09-02-34 Comb	<u>NIC: 5.557</u> <u>Type:</u>

**A. DRAW ON RESERVE/DEFAULT /REPLENISHMENT REPORTED**

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>
9/5/2012	9/4/2012	Draw on Reserve	\$4,124.05

**B. CONTACT INFORMATION**

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
Willdan Financial Services	Sue Currier	(800) 755-6864 ext:

**C. MISCELLANEOUS**

On September 4, 2012, \$4,124.05 was drawn on the reserve fund relating to the County of Contra Costa (\$3,397.39) and the County of Sacramento (\$726.66) portion of the Obligations to make the September 2012 debt service payment. Such draw was required due to delinquencies on the assessment installments securing the Obligations. Local Obligor(s) 2004-1841 & 2004-1842.

2013 MARKS ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale/ Private Placement</u>	<u>Role / Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-21-2005	\$10,645,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1373 Revenue bond Multiple Capital Improvements, Public Works SCIP AD Development Impact Fees	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Dain Rauscher	09-02-35 Comb	<u>NIC: 5.24</u> <u>Type:</u>

A. DRAW ON RESERVE/DEFAULT /REPLENISHMENT REPORTED

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>
9/5/2012	9/4/2012	Draw on Reserve	\$6,363.66

B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
Willdan Financial Services	Sue Currier	(800) 755-6864 ext:

C. MISCELLANEOUS

On September 4, 2012, \$6,363.66 was drawn on the reserve fund relating to the County of Contra Costa portion of the Obligations to make the September 2012 debt service payment. Such draw was required due to delinquencies on the assessment installments securing the Obligations. Local Obligor(s) 2005-1372.

2013 MARKS ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale/ Private Placement</u>	<u>Role / Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-19-2006	\$19,015,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2006-1302 Special assessment bond Multiple Capital Improvements, Public Works Alameda, Contra Costa, Placer, Sacramento & San Mateo Counties (SCIP)	NR	Neg	(DC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-02-36 Comb	<u>TIC</u> : 1.111 <u>NIC</u> : 5.188 <u>Type</u> :

A. DRAW ON RESERVE/DEFAULT /REPLENISHMENT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/5/2012	9/4/2012	Draw on Reserve	\$39,235.79	Willdan Financial Services	Sue Currier	(800) 755-6864 ext:

C. MISCELLANEOUS

On September 4, 2012, \$39,235.79 was drawn on the reserve fund relating to the County of Contra Costa portion of the Obligations to make the September 2, 2012 debt service payment. Such draw was required due to delinquencies on the assessment installments securing the Obligations. Local Obligor(s) 2006-1330.

A. DRAW ON RESERVE/DEFAULT /REPLENISHMENT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
3/5/2013	3/1/2013	Draw on Reserve	\$18,247.25	Willdan Financial Services	Sue Currier	(800) 755-6864 ext:

C. MISCELLANEOUS

On March 4, 2013, \$18,247.25 was drawn on the reserve fund relating to the County of Contra Costa portion of the Obligations to make the March 2013 debt service payment. Local Obligor(s) 2006-1330.

2013 MARKS ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale/ Private Placement</u>	<u>Role / Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-17-2007	\$25,545,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0721 Revenue bond Multiple Capital Improvements, Public Works Sonoma, Sacramento, Contra Costa, Placer, El Dorado & Alameda Counties  Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-02-37 Comb	<u>NIC: 5.057</u> <u>Type:</u>

A. DRAW ON RESERVE/DEFAULT /REPLENISHMENT REPORTED

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>
3/5/2013	3/1/2013	Draw on Reserve	\$45,616.92

B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
Willdan Financial Services	Sue Currier	(800) 755-6864 ext:

C. MISCELLANEOUS

On March 4, 2013, \$45,616.92 was drawn on the reserve fund relating to the County of Sonoma's portion of the Obligations to make the March 2013 debt service payment. While there are no delinquencies within this district, the County has not yet remitted funds to the Authority in time to make the March 2013 debt service payment. Local Obligor(s) 2007-0715.

2013 MARKS ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale/ Private Placement</u>	<u>Role / Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-07-2007	\$10,460,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-1554 Revenue bond Multiple Capital Improvements, Public Works El Dorado/Placer/Sacramento/San Diego & San Mateo Counties AD No 07-02	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-02-37 Comb	<u>NIC:</u> 6.154 <u>Type:</u>

A. DRAW ON RESERVE/DEFAULT /REPLENISHMENT REPORTED

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>
9/5/2012	9/4/2012	Draw on Reserve	\$58,332.32

B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
Willdan Financial Services	Sue Currier	(800) 755-6864 ext:

C. MISCELLANEOUS

On September 4, 2012, \$58,332.32 was drawn on the reserve fund relating to the County of El Dorado (\$4,301.50), the County Placer (\$54,030.82) portions of the Obligations to make the September 2012 debt service payment. Such draw was required due to delinquencies on the assessment installments securing the Obligations. Local Obligor(s) 2007-1549 & 2007-1550.

2013 MARKS ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale/ Private Placement</u>	<u>Role / Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-19-2008	\$21,805,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2008-0706 Revenue bond Multiple Capital Improvements, Public Works Alameda/Contra Costa/El Dorado/Napa/Placer/Sacramento & Yolo Counties	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-02-38 Comb	<u>NIC:</u> 6.613 <u>Type:</u>

A. DRAW ON RESERVE/DEFAULT /REPLENISHMENT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/5/2012	9/4/2012	Draw on Reserve	\$57,716.42	Willdan Financial Services	Sue Currier	(800) 755-6864 ext:

C. MISCELLANEOUS

On September 4, 2012, \$57,716.42 was drawn on the reserve fund relating to the County of Alameda (\$50,378.19), County of El Dorado (\$6,732.21) and County of Placer (\$606.02) portions of the Obligations to make the September 2012 debt service payment. Such draw was required due to delinquencies on the assessment installments securing the Obligations. Local Obligor(s) 2008-0699 & 2008-0701.

A. DRAW ON RESERVE/DEFAULT /REPLENISHMENT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/5/2012	9/4/2012	Default	\$57,716.42	Willdan Financial Services	Sue Currier	(800) 755-6864 ext:

C. MISCELLANEOUS

2013 MARKS ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale/ Private Placement</u>	<u>Role / Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
<b>A. DRAW ON RESERVE/DEFAULT /REPLENISHMENT REPORTED</b>			<b>B. CONTACT INFORMATION</b>				
<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>	
2/20/2013	1/30/2013	Replenishment	\$92,356.37	Willdan Financial Services	Sue Currier	(800) 755-6864 ext:	

**C. MISCELLANEOUS**

On January 30, 2013 and February 11, 2013 \$7,338.23 and \$85,016.14, respectively, were deposited into the reserve fund to replenish draws previously made on the reserve fund. The amount deposited on such dates results in the reserve fund now being funded at the reserve requirement for the bonds.



2013 MARKS ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale/ Private Placement</u>	<u>Role / Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-10-2010	\$6,180,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0724 Revenue bond Multiple Capital Improvements, Public Works Placer/Sacramento/Solano/Stansislaus/Yolo Counties AD No 10-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-02-40 Comb	<u>NIC:</u> 6.566 <u>Type:</u>

A. DRAW ON RESERVE/DEFAULT /REPLENISHMENT REPORTED

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>
9/5/2012	9/4/2012	Draw on Reserve	\$58,027.15

B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
Willdan Financial Services	Sue Currier	(800) 755-6864 ext:

C. MISCELLANEOUS

Combined Reserve Fund Draw  
AD 10-01 Placer \$3,076.67 Local Obligor 2010-0725,  
AD 10-01 Sacramento \$40,602.29 Local Obligor 2010-0726,  
AD 10-01 Solano \$3,103.33 Local Obligor 2010-0727 &  
AD 10-01 Stanislaus \$11,244.86 Local Obligor 2010-0728.

A. DRAW ON RESERVE/DEFAULT /REPLENISHMENT REPORTED

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>
9/5/2012	9/4/2012	Default	\$58,027.15

B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
Willdan Financial Services	Sue Currier	(800) 755-6864 ext:

C. MISCELLANEOUS

2013 MARKS ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale/ Private Placement</u>	<u>Role / Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
<b>A. DRAW ON RESERVE/DEFAULT /REPLENISHMENT REPORTED</b>			<b>B. CONTACT INFORMATION</b>				
<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>	
11/8/2012	10/31/2012	Draw on Reserve	\$71,767.62	Willdan Financial Services	Sue Currier	(800) 755-6864 ext:	

**C. MISCELLANEOUS**

On October 31, 2012, \$71,767.62 was drawn on the reserve fund relating to the County of Yolo. One of the parcels in County of Yolo is currently in foreclosure proceeding and the delinquent installments are being removed from the County tax roll. However, the County had already provided the full tax levy and therefore, in order to remove the Delinquent installment from the County tax roll, funds must be transferred back to the County. Local Obligor 2010-0729.

2013 MARKS ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale/ Private Placement</u>	<u>Role / Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-15-2011	\$9,190,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2011-1090 Revenue bond Multiple Capital Improvements, Public Works El Dorado, Sutter & San Joaquin Counties Series A	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-02-41 Term	<u>NIC: 8.252</u> <u>Type:</u>

**A. DRAW ON RESERVE/DEFAULT /REPLENISHMENT REPORTED**

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>
3/5/2013	3/1/2013	Draw on Reserve	\$15,322.65

**B. CONTACT INFORMATION**

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
Willdan Financial Services	Sue Currier	(800) 755-6864 ext:

**C. MISCELLANEOUS**

On March 4, 2013, \$15,322.65 was drawn on the reserve fund relating to the County of Sutter's portion of the Obligations to make the March 2013 debt service payment. The County sent an apportionment to the City Yuba City in error. The County is in the process of correction the error. Local Obligor 2011-1091.

This report is based on unaudited information reported to the California Debt and Investment Advisory Commission pursuant to Government Code Section 6599.1(c) and on the Report of Final Sale from sources considered to be reliable. The Commission is not liable for inadvertent errors or omissions that are reported as part of these reports.



## APPENDIX C

### Abbreviations



## ABBREVIATIONS

A	Appraisal for Property	CD	Conservation District	Cty	City
ABAG	Association of Bay Area Governments	CDA	Community Development Agency	DCMWTP	David C McCollom Water Treatment Plant
AD	Assessment District	CDB	California Development Bank	DGS	Department of General Services
Add	Additional	CDC	Community Development Commission	DMH	Department of Mental Health
Admin	Administration	CDCR	California Department of Corrections Rehabilitation	Dept	Departments
Agr	Agricultural	CDVA	California Department of Veterans Affairs	Dev	Development
Agy	Agency	CFD	Community Facilities District	Dist	District
AMR	Automated Meter Reading	CH	Courthouse	Dr	Drive
Aprt	Airport	CHFFA	California Health Financing Facilities Authority	E	East
Apts	Apartments	CIBs	Current Interest Bonds	E	Equalized Tax Roll (Appraisal /Tax Roll)
Assoc	Association/Associates	CIC	Community Improvement Commission	EN	Enhancement
Asst	Assistant	CIP/CIFP	Capital Improvement Program/Capital Improvement Financing Program	ES/ESD	Elementary School/District
Ave	Avenue	CMFA	California Municipal Finance Authority	Econ	Economic
B/Bldg	Building	Cntrl	Control	Ed	Education
BAB	Build America Bonds (ARRA 2009)	Co	Company/County	Enhancmt	Enhancement
BART	Bay Area Rapid Transit	Comb	Combination	Equip	Equipment
BC	Bond Counsel	Comm	Community	FA	Financing Authority/Financial Advisor
BCOE	Butte County Office of Education	Comp	Competitive	Fac	Facilities
Bch	Beach	Cons	Conservation	Fed	Federal
Bd	Board	Const	Construction	FGIC	Financial Guaranty Insurance Company
Bldv	Boulevard	COPs	Certificates of Participation	Fin	Finance
Bus	Business	Corp	Corporation	Fld	Flood
CA	California	CRA/ERAF	Educational Revenue Augmentation Fund	FOB	Federal Office Building
CABs	Capital Appreciation Bonds	CRDA	Community Redevelopment Agency	FNMA	Federal National Mortgage Association
CAEATFA	CA Alternative Energy and Advanced Transportation FA	CREBs	Clean Renewable Energy Bonds	FSA	Financial Security Assurance
CAL FIRE	California Department of Forestry and Fire Protection	CSA	Community Service Area	GNMA	Government National Mortgage Association
CAP	Capital	CSBA	California School Boards Association	GOB	General Obligation Bond
CCC	California Conservations Corps	CSCDA	California Statewide Community Development Authority	Govt	Government
CCCFA	California Community College Financing Authority	CSD	Community Services District	Gwy	Gateway
CCD	Community College District	CSU	California State University	Grp	Group
CCLC	Community College League of California	Ct/Ctr	Court/Center	HA	Housing Authority

HCD	HealthCare District	MWD	Municipal Water District	Shp	Shop
Headqtrs	Head Quarters	MWWD	Metropolitan Wastewater Department	So	South
HERO	Historic Enhancement and Revitalization of Oxnard	MS	Middle School	SOMA	South of Market Area
HFA	Housing Finance Agencies Initiative	N	North/No	Spec	Special
Hght	Heights	Natl	National	SPTRB	Special Tax Revenue Bond
HS/HSD	High School/District	Neg	Negotiated	SPURR	School Project for Utility Rate Reduction
Hsg	Housing	NEQ	Northeast Quadrant	Sq	Square
Hwy	Highway	NIC	Net Interest Cost	Sr	Senior
I	One	N/S	North South	St	Street/Saint
IA	Improvement Area	No/Nos	Number/Numbers	Stes	Suites
ID/Imp	Improvement District/Improvement	NR	Not Rated/Not Reported	STB	Special Tax Bond
II	Two	NW	Northwest	Sub	Subordinate
Inc	Incorporated	Oblig	Obligation	SV	Saddleback
Indus/ID	Industrial Development	Off	Office	Svcs	Services
Ins	Insurance	OPEB	Other Post-Employment Benefit	TD	Transit District
Intl	International	PFA	Public Financing Authority	TIC	True Interest Cost
Inv	Investment	PFFA	Public Facilities Financing Authority	TR	Trustee
IRD	Irrigation District	Pk/Pkwy	Park/Parkway	TRAN	Tax and Revenue Anticipation Notes
IV	Four	PI	Place	UC/Univ	University of California/University
JPA/Jt	Joint Powers Authority/Joint	Pres	President	UCI	University of California, Irvine
Jr	Junior	Prof	Professional	UCLA	University of California, Los Angeles
JS/JSD	Joint School/Joint School District	Protec	Protection	UCSD	University of California, San Diego
LA	Los Angeles	Pt	Point	UD	Utility District
LAC-CAL	Los Angeles County Capital Asset Leasing Corporation	PU	Purchaser	USD	Unified School District
LID	Local Improvement District	Pub	Public	USDA	United States Department of Agriculture
LE	Lender	RB	Revenue Bond	UnESD	Union Elementary School
LOC	Letter of Credit	ReAD	Redevelopment Agency		
LPFA	Lincoln Public Finance Authority	SAB	Special Assessment Bond	UnHSD	Union High School District
Ltd	Limited	SBSFA	Santa Barbara Schools Financing Authority	Util	Utility/Utilities
LTOB	Limited Tax Obligation Bond	SCCE	Santa Cruz County Office of Education	UW	Underwriter
M	Moody	Sch	School	V	Five
MBIA	Municipal Bond Investors Assurance Corporation	SCIP	Statewide Community Infrastructure Program	Vly	Valley
Mfg	Manufacture/Manufacturing	SCLE	South Coast Local Education Agencies	VRD	Variable Rate Demand
MFH	Multifamily Housing	SD/UnSD	School District/Union School District	W	West/Western
MKR	Marks-Roos Report	SDALG	San Diego Area Local Government	WA	Washington
MKRL	Marks-Roos Loan	Sec	Securities	WD/WA	Water District/Agency
Mkt	Market	Ser	Series	WSIP	Water System Improvement Program
Mt	Mount	SF	San Francisco	WSTW	Wastewater
Mtg	Mortgage	SFA	School Financing Authority	Wtr	Water
Mtn	Mountain	SFH	Single Family Housing	Y	Yes
		SFI	Sanitation Facility Improvements		







**CALIFORNIA  
DEBT AND  
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