

California Mello-Roos Community Facilities Districts Yearly Fiscal Status Reports 2016–2017

**California Mello-Roos
Community Facilities Districts
Yearly Fiscal Status Reports
2016–2017**

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

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 Three Rivers Levee Improvement Authority CFD No 2006-2 A-1420
 Yuba County CFD No 2004-1. A-1421
 Yuba County CFD No 2005-1. A-1422

MULTIPLE JURISDICTIONS

California Statewide Communities Development Authority CFD No 2015-01 . . . A-1425
 California Statewide Communities Development Authority CFD No 2015-02 . . . A-1426
 California Statewide Communities Development Authority CFD No 2016-01 . . . A-1427
 California Statewide Communities Development Authority CFD No 2016-02 . . . A-1428
 Dry Creek Joint Elementary School District CFD No 1 A-1429
 Kirkwood Meadows Public Utility District CFD No 98-1 A-1432

APPENDIX B: DRAW ON RESERVE/DEFAULT REPORTB-1

CONTRA COSTA

Mt Diablo Unified School District CFD No 1 B-1

IMPERIAL

Calexico CFD No 2005-1 B-2

NEVADA

Truckee Donner Public Utility District CFD No 04-1 B-3

RIVERSIDE

Cathedral City CFD No 2000-1 B-5

SAN DIEGO

Borrego Water District CFD No 2007-1. B-6

SAN JOAQUIN

Lathrop CFD No 2006-1 B-8

APPENDIX C: ABBREVIATIONS C-1

Summary

The Legislature enacted the Community Facilities District Act of 1982, commonly referred to as the Mello-Roos Act (the “Act”), to provide a flexible financing mechanism to local governments after the passage of Proposition 13. Special taxes levied on property owners secure the repayment of the bonds issued pursuant to the Act and the proceeds can be used to finance the construction and acquisition of public facilities and services. Use of Mello-Roos bonds has proven to be a popular financing mechanism with local governments and has been used to finance projects in communities throughout California including, but not limited to, school facilities, roads, and sewer and water systems. After these special tax bonds are paid off, a community facilities district (“CFD” or “district”) may continue to levy a reduced special tax to maintain these services and or improvements.

Issuers of Mello-Roos bonds are required to report the following information to the California Debt and Investment Advisory Commission (“CDIAC” or “Commission”):¹

1. **FUND BALANCES AND TAX INFORMATION.** For bonds issued after January 1, 1993, districts are required to file a Yearly Fiscal Status Report (YFSR) with CDIAC until such bonds are retired. This report includes, but is not limited to, information on the principal amount of bonds outstanding, the balance in the reserve fund, the balance in the capitalized interest fund, the number of parcels delinquent and the assessed value of all the parcels subject to the tax. The reports are due by October 30th each year until the debt is no longer outstanding.²
2. **DRAWS ON RESERVE AND DEFAULTS.** State law requires issuers of Mello-Roos bonds, regardless of when the bonds were issued, to report to CDIAC within ten days of drawing on a bond reserve fund to make a payment to bondholders or defaulting on a payment.³ Notices of a draw on reserve or a report of default filed with CDIAC are available online.

This is the eighteenth report in this series and reflects on the state of Mello-Roos bonds which re-

¹ Reporting requirements are contained in California Government Code Section 53359.5(b) and California Code of Regulations (CCR), Title 4 DIVISION 9.6, Sections 6040 – 6043.

² Mello-Roos bonds are Outstanding if they have not reached Final Maturity, the point at which bondholders have been fully repaid principal, interest, and redemption premium, if applicable, CCR Title 4 division 9.6, Section 6040.

³ The draw on reserve must reduce the reserve fund to less than the reserve requirement.

mained outstanding during fiscal year (FY) 2016-17 (July 1, 2016 to June 30, 2017).

Appendix A contains the data reported on FY 2016-17 YFSRs for outstanding CFD financings.

Appendix B summarizes the Draw on Reserve Fund/Default Report data filed with CDIAC during FY 2016-17.

Appendix C serves as reference for the abbreviations used in this report.

HISTORICAL TRENDS SINCE FY 1992-93

CDIAC began collecting data on Mello-Roos bond activity in mid-FY 1992-93. Of the 17 issues contained in that report, only the Jurupa Unified School District CFD No 2 located in Riverside County remains outstanding with a balance of \$185,000. This issue is scheduled to mature in the next and final reporting period on September 1, 2018.

For the FY 2016-17 reporting period, a total of 930 unique CFDs were required to submit YFSRs on 1,432 separate bond issues totaling \$16.6 billion.

ISSUANCE ACTIVITY

As illustrated by Figure 1, land-based financings showed a steady increase from FY 1992-93 through FY 2001-02. California's rising new home construction activity tracks with the increase in Mello-Roos bond issuance beginning in FY 2002-03 and peaking in FYs 2005-06 and 2006-07. The onset of the declining housing market in FY 2007-08 is reflected in the decrease of the number of land-based financings, with FY 2008-09 marking the lowest issuance level since CDIAC began to tracking this debt. Issuance began to steadily increase starting in FY 2009-10 through 2012-13, corresponding with the improving housing market. Twice the number of land-based financings occurred in FY 2012-13 and the principal amount issued increased by 62.8 percent when compared

to FY 2011-12. Issuance volume came in at nearly the same level in FY 2013-14, but spiked 63.6 percent in FY 2014-2015 to the second highest volume level since the advent of Mello-Roos yearly reporting. While the issuance volume decline in FY 2015-16 was very noticeable in comparison to the prior year's surge, the annual volume reported was still among the top five issuance years since annual reporting began. FY 2016-17 had the fourth highest reported issuance volume by principle in Mello-Roos history. This reflects the reemergence of Mello-Roos bonds as an important financing tool for land based financing.

Mello-Roos issuers have reported a total of 1,236 refundings since FY 1992-93 with 83 refunding issues reported for FY 2016-17 versus 123 refunding issues for FY 2015-16. This is the third consecutive reporting period with a steady decrease in refundings. As shown in Figure 2, refundings have accounted for more than half of all financings based on principal amount issued for the prior seven fiscal years but fell to 49 percent in FY 2016-17. Refundings comprise approximately 47 percent of all Mello-Roos debt issued. New money issuance is still well behind pre-recession levels.

PROFILE OF ISSUERS REPORTING IN FY 2016-17

The largest issuers of Mello-Roos bonds continue to be CFDs governed by cities and K-12 school districts which account for 73 percent of the debt that remained outstanding during the FY 2016-17 reporting period. (Figure 3)

Southern California continues to lead the state in the issuance of land-based debt, both in terms of original principal issued as well as debt outstanding. The 358 unique CFDs in Riverside County issued a total of approximately \$3.6 billion of reportable Mello-Roos debt by the end of FY 2016-17, accounting for almost 22 percent of the total par amount issued. Orange County, whose 82 CFDs include three of the ten largest individual issuing districts, had the second-highest

Figure 1

**MELLO-ROOS ACTIVITY, NUMBER AND DOLLAR VOLUME OF ALL ISSUANCES VS. OUTSTANDING ISSUANCES
FY 1992-93 THROUGH FY 2016-17**

FISCAL YEAR	REPORTS OF FINAL SALE		YEARLY FISCAL STATUS REPORTS				
	RECEIVED BY CDIAC		REPORTS DUE		REPORTS RECEIVED		
	NO.	PRINCIPAL ISSUED	NO.	PRINCIPAL ISSUED	NO.	PRINCIPAL ISSUED	PRINCIPAL OUTSTANDING
1992-93*	17	\$127,491,819	1	\$1,220,000	1	\$1,220,000	\$185,000
1993-94	40	463,767,000	6	19,339,141	6	19,339,141	3,738,880
1994-95	44	499,796,165	8	220,078,287	8	220,078,287	38,898,317
1995-96	55	635,801,316	6	76,025,110	6	76,025,110	26,466,429
1996-97	56	666,728,632	12	130,243,632	12	130,243,632	38,161,354
1997-98	74	989,516,767	11	125,270,000	11	125,270,000	25,728,000
1998-99	91	1,229,390,947	23	183,161,611	23	183,161,611	56,580,527
1999-00	88	866,608,308	12	118,739,430	12	118,739,430	35,609,147
2000-01	69	782,613,452	8	75,691,013	8	75,691,013	31,827,590
2001-02	103	976,024,266	17	175,370,883	17	175,370,883	98,007,973
2002-03	118	1,515,891,014	18	148,686,576	18	148,686,576	58,773,955
2003-04	139	1,436,969,848	13	156,990,000	13	156,990,000	105,155,000
2004-05	178	1,682,299,085	46	427,738,577	46	427,738,577	290,924,332
2005-06	191	2,960,399,478	93	1,369,914,478	92	1,339,919,478	635,206,053
2006-07	188	2,279,358,062	131	1,466,392,060	131	1,466,392,060	851,426,934
2007-08	89	926,928,952	59	672,014,102	59	672,014,102	356,128,468
2008-09	23	178,341,133	12	95,721,133	12	95,721,133	38,046,133
2009-10	37	359,157,664	26	249,240,528	26	249,240,528	152,388,158
2010-11	49	496,736,046	27	267,780,000	27	267,780,000	154,275,000
2011-12	84	1,020,627,953	68	847,142,953	68	847,142,953	541,452,601
2012-13	184	1,659,416,789	181	1,605,936,789	181	1,605,936,789	1,399,068,847
2013-14	136	1,640,679,109	129	1,608,104,109	129	1,608,104,109	1,587,009,560
2014-15	222	2,684,096,042	221	2,639,096,042	221	2,639,096,042	2,531,644,150
2015-16	174	1,901,321,914	174	1,901,321,914	174	1,901,321,914	1,865,363,182
2016-17	131	2,014,081,455	131	2,014,081,455	131	2,014,081,455	2,013,825,373
TOTALS	2,580	\$29,994,043,216	1,433	\$16,595,299,823	1,432	\$16,565,304,823	\$12,935,890,964

*2nd half of fiscal year only

Figure 2

**MELLO-ROOS REFUNDING ACTIVITY
ALL ISSUANCES VS NEW MONEY AND REFUNDING ISSUANCES, FY 1992-03 THROUGH FY 2016-17**

FISCAL YEAR	ALL MELLO-ROOS ISSUES	NEW MONEY		REFUNDING	
	TOTAL PRINCIPAL ISSUED	PRINCIPAL ISSUED	% OF TOTAL ISSUED	PRINCIPAL REFUNDED	% OF TOTAL ISSUED
1992-93*	\$127,491,819	\$82,278,977	64.5%	\$45,212,842	35.5%
1993-94	463,767,000	135,674,380	29.3	328,092,620	70.7
1994-95	499,796,165	237,304,525	47.5	262,491,640	52.5
1995-96	635,801,316	231,701,751	36.4	404,099,565	63.6
1996-97	666,728,632	176,529,611	26.5	490,199,021	73.5
1997-98	989,516,767	341,194,445	34.5	648,322,322	65.5
1998-99	1,229,390,947	572,361,689	46.6	657,029,258	53.4
1999-00	866,608,308	578,474,570	66.8	288,133,738	33.2
2000-01	782,613,452	676,556,487	86.4	106,056,965	13.6
2001-02	976,024,266	788,984,455	80.8	187,039,811	19.2
2002-03	1,515,891,014	1,270,337,571	83.8	245,553,443	16.2
2003-04	1,436,969,848	1,235,066,037	85.9	201,903,811	14.1
2004-05	1,682,299,085	1,275,075,624	75.8	407,223,461	24.2
2005-06	2,960,399,478	1,872,324,464	63.2	1,088,075,014	36.8
2006-07	2,279,358,062	1,590,544,462	69.8	688,813,600	30.2
2007-08	926,928,952	665,073,969	71.8	261,854,983	28.2
2008-09	178,341,133	133,986,133	75.1	44,355,000	24.9
2009-10	349,587,663	155,744,183	44.6	193,843,480	55.4
2010-11	496,736,046	190,969,718	38.4	305,766,328	61.6
2011-12	1,020,627,953	387,054,318	37.9	633,573,635	62.1
2012-13	1,658,861,789	392,997,871	23.7	1,265,863,918	76.3
2013-14	1,640,679,109	430,674,513	26.2	1,210,004,596	73.8
2014-15	2,684,096,042	649,155,891	24.2	2,034,940,152	75.8
2015-16	1,901,321,914	837,639,987	44.1	1,063,681,927	55.9
2016-17	2,014,081,455	1,027,411,726	51.0	986,669,729	49.0
TOTALS	\$29,994,043,216	\$15,945,242,357	53.2%	\$14,048,800,859	46.8%

* 2nd half of fiscal year only

Figure 3

MELLO-ROOS FINANCING BY TYPE OF ISSUER
MEASURED BY VOLUME
FY 1992-03 THROUGH FY 2016-17
(IN THOUSANDS)

AGENCY TYPE	PRINCIPAL ISSUED ¹	PERCENT OF TOTAL
City	\$6,745,602	41%
School District	5,347,166	32
County	1,380,412	8
JPA	1,347,603	8
CSD	578,375	3
RDA	344,190	2
Other	821,957	5
TOTALS	\$16,565,305	100%

¹ Totals may not add due to rounding

volume with \$3.5 billion. San Diego County's 59 CFDs came in third with \$1.6 billion of original principal or 9 percent of all reported Mello-Roos debt. In terms of debt outstanding, the CFDs in five southern California counties account for \$8.3 billion, or 64 percent, of all outstanding Mello-Roos bonds statewide. Riverside and Orange Counties ranked one and two respectively. (Figure 4a and 4b)

RESERVE BALANCES – AGGREGATED BY COUNTY AND BY CFD ISSUER

When a single CFD issues bonds on parity with one another, they may share reserve funds and may be payable from the same special tax assessments. CDIAC reviews the YFSRs annually to determine which issues share common reserves and taxing information to ensure that the data is not double counted. The data reported in this section of the summary takes this information into consideration.

Figure 4a

TOTAL PRINCIPAL AMOUNT ISSUED, TOP TEN COUNTIES OF ORIGIN
REPORTABLE FOR FY 2016-17 (IN THOUSANDS)

COUNTY OF ORIGIN	ORIGINAL PRINCIPAL AMOUNT ISSUED ^{1,2}	PRINCIPAL OUTSTANDING ^{1,2}	PERCENT OF ORIGINAL PRINCIPAL OUTSTANDING	PERCENT OF TOTAL PRINCIPAL OUTSTANDING
Riverside	\$3,550,395	\$2,810,639	79.2%	21.8%
Orange	3,469,903	2,594,175	74.8	20.1
San Diego	1,595,658	1,202,259	75.3	9.3
Sacramento	1,172,105	866,495	73.9	6.7
San Joaquin	1,032,999	864,742	83.7	6.7
Los Angeles	1,025,794	891,314	86.9	6.9
San Bernardino	1,006,338	785,071	78.0	6.1
Placer	949,642	665,329	70.1	5.2
Yolo	315,885	251,190	79.5	1.9
Ventura	252,586	214,339	84.9	1.7
Other ³	2,194,000	1,760,852	80.3	13.6
TOTALS	\$16,565,305	\$12,906,405	77.9%	100.0%

¹ As reported to CDIAC

² Totals may not add due to rounding

³ "Other" includes CFDs serving "Multiple" counties.

Figure 4b

TOTAL PRINCIPAL AMOUNT ISSUED,
TOP TEN CFDs REPORTABLE FOR FY 2016-17

CFD ISSUERS	ISSUER COUNTY	PRINCIPAL ISSUED ¹	PRINCIPAL REFUNDED ¹	NET NEW MONEY ²	PRINCIPAL OUTSTANDING ^{3, 4}	% OF PRINCIPAL ISSUED OUTSTANDING
Irvine Unified School District CFD No 09-1	Orange	\$621,240,000	\$130,624,683	\$490,615,317	\$460,780,000	74.2%
Roseville CFD No 1	Placer	412,730,000	247,063,360	165,666,640	261,933,500	63.5
River Islands Public Financing Authority CFD No 2015-1	San Joaquin	250,000,000	-	250,000,000	250,000,000	100.0
Beaumont CFD No 93-1	Riverside	237,478,141	54,857,568	182,620,573	205,053,880	86.3
Poway Unified School District CFD No 6	San Diego	222,275,000	159,712,966	62,562,034	183,660,000	82.6
Irvine CFD No 2013-3	Orange	208,535,000	-	208,535,000	208,445,000	100.0
Capistrano Unified School District CFD No 98-2	Orange	206,579,491	203,548,777	3,030,714	186,227,532	90.1
Elk Grove CFD No 2005-1	Sacramento	181,170,000	46,060,000	135,110,000	113,500,000	62.6
Elk Grove Unified School District CFD No 1	Sacramento	157,551,243	126,325,110	31,226,133	96,612,562	61.3
River Islands Public Financing Authority CFD No 2003-1	San Joaquin	157,495,000	125,150,000	32,345,000	154,970,000	98.4%

¹ As reported to CDIAC. Includes refunded principal.

² Equals principal issued minus principal refunded.

³ CDIAC considers debt outstanding until its “retired” which means the point at which all the bondholders have been fully repaid the principal amount plus accrued interest and premium. When prior issues are refunded, both issues are considered if the redemption date of the refunded bonds does not fall within the reporting period.

⁴ When debt is issued as capital appreciation bonds, the principal outstanding may include, if reported by the issuer, the accreted interest associated with the bonds.

When reserve minimum balances required and on-hand are aggregated at the county level, five of the thirty-six reporting counties had CFDs that had reserve balances below the required amount for FY 2016-17.^{4,5} Three of those counties also had CFDs report reserve shortages in FY 2015-16, FY 2014-15, FY 2013-14 and in FY 2012-13. They are identified by an “*”. Issuers in twenty-seven counties reported total reserves on hand at 100.0 to 105.5 percent. The reserve balances on hand for three counties ranged from 105.5 to 136.8 and one county, Solano, reported the highest reserve at 190.2 percent of minimum balance required on hand.

Figure 5a shows the counties whose reserves are below the minimum required.

For individual issuers statewide, only 20 of the 929 reporting CFDs have reserves below the minimum required, according to YFSRs received. San Bernardino County had 3 of its 102 CFDs report less than the required reserves while both Los Angeles County and Stanislaus County had 2 of their CFDs report less than required reserve balances. In Riverside County, only 2 of its 348 CFDs reported less than the required reserves and only one of Orange County’s 82 unique CFDs, reported a reserve under the required amount. (Figure 5b)

⁴ CFD’s serving “multiple” counties are not included.

⁵ Issuers who reported above 99.5 percent are considered to have met their reserves requirement.

Figure 5a

RESERVE BALANCES, AGGREGATED BY COUNTY
BELOW BALANCE REQUIRED, FY 2016-17 (IN THOUSANDS)

COUNTY	TOTAL RESERVE BALANCE REQUIRED	TOTAL RESERVE BALANCE ON-HAND	% OF BALANCE REQUIRED
Imperial*	\$5,112,208	\$4,561,837	89.2%
San Joaquin*	52,937,641	48,782,255	92.2
Orange	195,495,467	185,729,152	95.0
Nevada*	3,334,730	3,270,637	98.1
El Dorado	6,827,010	6,745,373	98.8%

Figure 5b

RESERVE BALANCES, CFDs WITH BELOW BALANCE REQUIRED, FY 2016-17

COUNTY	CFD	RESERVE BALANCE REQUIRED	RESERVE BALANCE ON-HAND	% OF BALANCE REQUIRED
San Joaquin	Lathrop CFD No 2006-1	\$4,550,439	\$219,563	4.8%
Solano	Fairfield-Suisun Unified School District CFD No 2	96,611	4,662	4.8
Orange	Capistrano Unified School District CFD No 98-2	13,010,280	2,604,780	20.0
Imperial	Calexico CFD No 2005-1	1,010,353	429,345	42.5
San Bernardino	Victor Valley Union High School District CFD No 2003-1	382,923	187,775	49.0
Riverside	Cathedral City CFD No 2000-1	1,223,000	654,981	53.6
Yolo	Yolo County CFD No 1989-1	930,691	505,993	54.4
Ventura	Fillmore CFD No 3	254,500	217,060	85.3
San Bernardino	Victor Elementary School District CFD No 2005-1	750,256	687,979	91.7
El Dorado	El Dorado County CFD No 2014-1	972,400	928,887	95.5
Los Angeles	William S Hart Union High School District CFD No 2015-1	2,204,894	2,121,880	96.2
Los Angeles	Palmdale Elementary School District CFD No 90-1	7,330,695	7,073,737	96.5
Monterey	Aromas Water District CFD No 98-1	44,480	43,544	97.9
Nevada	Truckee Donner Public Utility District CFD No 04-1	3,334,730	3,270,637	98.1
Riverside	Moreno Valley Unified School District CFD No 2005-1	513,782	507,654	98.8
El Dorado	El Dorado County CFD No 1992-1	3,847,900	3,803,678	98.9
Stanislaus	West Patterson Financing Authority CFD No 2015-1	432,593	429,721	99.3
Stanislaus	West Patterson Financing Authority CFD No 2005-1	782,223	777,145	99.4
Sacramento	Sacramento Granite Park CFD No 2001-01	251,943	250,357	99.4

SPECIAL TAXES – AGGREGATED BY COUNTY AND BY CFD ISSUER

When the unpaid taxes are totaled by all CFD issuers within each county, the same three counties that reported more than 10 percent of taxes unpaid during FY 2014-15 and FY 2015-16 reported the same result in FY 2016-17.⁶ Two of these counties, Nevada and San Joaquin, also had more than 10 percent unpaid taxes in FY 2013-14. (Figure 6a). Nevada County CFDs did show a decrease in unpaid taxes with a 17.4 percent versus the 23.6 percent reported in the prior fiscal period but still slightly higher than the 15.6 percent reported in FY 2013-14. The average aggregate percentage of unpaid taxes for the other 26 counties is included in “Other”. For the third straight fiscal year, CFDs in Kings and Sutter Counties reported no unpaid

taxes. FY 2016-17, Statewide special tax receipts increased to 2.0 percent for expected tax collections versus 0.6 percent reported in FY 2015-16.

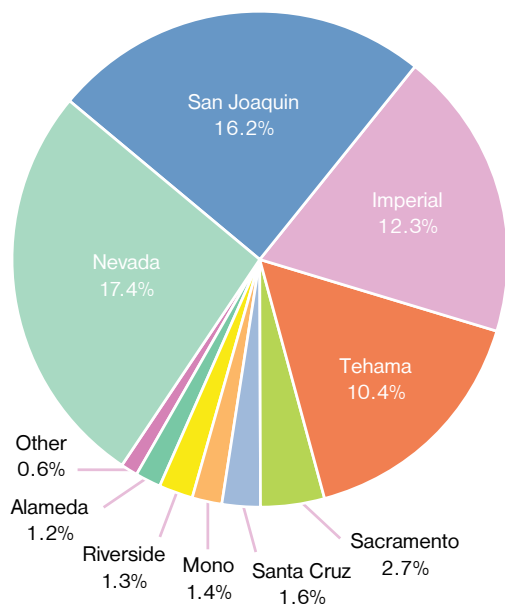
Twelve CFDs reported unpaid taxes of more than 10 percent. (Figure 6b) Including Lathrop CFD No 2006-1, which showed that 100 percent of its special taxes were unpaid. Nine of these CFDs reported unpaid taxes above the 10 percent in FYs 2013-14, 2014-15, and 2015-16, respectively. They are identified by an “*”. Borrego Water District CFD No 2007-1 and Lancaster CFD No 91-2 also reported more than 10 percent for the prior 3 fiscal periods. Borrego was redeemed in this fiscal period by 2 new issues while Lancaster simply matured with no taxes owed.

DELINQUENT PARCELS – AGGREGATED BY COUNTY AND BY CFD ISSUER

Issuers reported a total of 17,619 delinquent parcels totaling approximately \$104 million in delinquent taxes in FY 2016-17. Issuers reported a total of 21,131 delinquent parcels totaling approximately \$109.3 million in delinquent taxes in FY 2015-16. This shows a 16.3 percent and 5 percent decrease in the number of delinquent parcels and delinquent taxes reported from the prior fiscal period, respectively. As in prior years, El Dorado County issuers reported the largest number of delinquent parcels. The delinquent parcels are “time shares” and are charged taxes at a reduced amount, resulting in a smaller delinquent amount. As in the prior three fiscal years, San Joaquin County CFDs had the highest delinquent amount total, \$69.3 million. Lathrop CFD No 2006-1 again reported the highest delinquent amount of \$68.7 million. For the fourth fiscal year in a row, Kings and Sutter County issuers reported no delinquent parcels. The Elk Grove Unified School District CFD No 1 replaced the Borrego Water District CFD No 2007-1 as the only issuer to make the top ten by number of delinquencies and delinquent amount. (Figures 7a, 7b and 7c)

Figure 6a

AGGREGATED UNPAID TAXES**
TOP TEN COUNTIES BY PERCENT UNPAID
FY 2016-17



** Special tax information reported is from the most recent tax roll which may occur outside the current fiscal year but before the annual report due date of October 30th.

⁶ CFD's serving "multiple" counties are not included.

Figure 6b

UNPAID TAXES**, TOP TWENTY CFD ISSUERS BY PERCENT UNPAID, FY 2016-17

ISSUER	COUNTY	TAXES DUE	TAXES UNPAID	TAXES UNPAID
Lathrop CFD No 2006-1*	San Joaquin	\$11,081,010	\$11,081,010	100.0%
Cathedral City CFD No 2000-1*	Riverside	1457585.56	1242042.29	85.2
Imperial County CFD No 02-1	Imperial	11526.54	5979.33	51.9
Calexico CFD No 2005-1*	Imperial	1159443.96	518660.62	44.7
Imperial CFD No 2004-2*	Imperial	245263.74	94393.14	38.5
Truckee Donner Public Utility District CFD No 04-1*	Riverside	2639726.96	567447	21.5
Murrieta Valley Unified School District CFD No 2014-2	Imperial	129996.76	24559.68	18.9
Sacramento County CFD No 1998-1*	Sacramento	828205	123906	15.0
Sacramento County CFD No 2000-1*	Sacramento	10512870	1480348	14.1
San Jacinto Unified School District CFD No 2003-3	Riverside	117268.44	16215.42	13.8
Livermore CFD No 99-1	Alameda	1391216.26	163120.6	11.7
Rio Alto Water District CFD No 2011-1	Tehama	341040	35400	10.4
Los Angeles County CFD No 1	Los Angeles	590604.96	54079.72	9.2
Perris CFD No 90-1	Riverside	251610.14	19273.64	7.7
Eastern Municipal Water District CFD No 2003-20	Riverside	254556.64	18962.91	7.4
Rocklin CFD No 9	Placer	553228.22	40366.44	7.3
Rocklin CFD No 11	Placer	907530.32	62709.92	6.9
Scotts Valley CFD No 97-1	Santa Cruz	424776.8	24778.86	5.8
Lake Elsinore CFD No 2006-2	Riverside	444842.06	23323.76	5.2
Rocklin Stanford Ranch CFD No 3	Placer	774166.96	38564.49	5.0
Poway Unified School District CFD No 9	San Diego	164214.3	7822.95	4.8

** Special tax information reported is from the most recent tax roll which may occur outside the current fiscal year but before the annual report due date of October 30th.

Figure 7a

AGGREGATED DELINQUENT PARCELS**, TOP TEN COUNTIES, FY 2016-17

COUNTY	NUMBER OF DELINQUENT PARCELS	AMOUNT DELINQUENT
El Dorado	3,676	\$191,991
Riverside	2,743	5,828,245
Orange	2,279	1,272,091
Sacramento	1,590	9,139,328
San Diego	1,246	1,645,845
San Joaquin	855	69,308,935
Santa Cruz	773	106,529
Contra Costa	653	142,964
Los Angeles	640	982,829
San Bernardino	538	856,978
Other	2,626	14,449,578
TOTALS	17,619	\$103,925,313

** Delinquent parcel information reported is from the most recent tax roll which may occur outside the current fiscal year but before the annual report due date of October 30th.

Figure 7b

DELINQUENT PARCELS**, TOP TEN CFD ISSUERS BY NUMBER DELINQUENT, FY 2016-17

ISSUER	COUNTY	NUMBER OF DELINQUENT PARCELS	AMOUNT DELINQUENT
South Lake Tahoe Recreation Facilities Joint Powers Authority CFD No 2000-1	El Dorado	2,274	\$24,553
Successor Agency to the South Tahoe Redevelopment Agy CFD No 2001-1	El Dorado	1,347	81,479
Newport-Mesa Unified School District CFD No 90-1	Orange	1,133	13,236
Elk Grove Unified School District CFD No 1	Sacramento	1,020	443,951
Santa Cruz Libraries Facilities Financing Authority CFD No 2016-1	Santa Cruz	626	51,552
Mt Diablo Unified School District CFD No 1	Contra Costa	509	33,835
Perris Union High School District CFD No 92-1	Riverside	387	60,663
Irvine Unified School District CFD No 09-1	Orange	356	69,105
RNR School Financing Authority CFD No 92-1	Kern	321	154,055
Berkeley CFD No 1	Kern	236	20,439

** Delinquent parcel information reported is from the most recent tax roll which may occur outside the current fiscal year but before the annual report due date of October 30th.

Figure 7c

DELINQUENT PARCELS**, TOP TEN CFD ISSUERS BY AMOUNT DELINQUENT, FY 2016-17

ISSUER	COUNTY	NUMBER OF DELINQUENT PARCELS	AMOUNT DELINQUENT
Lathrop CFD No 2006-1	San Joaquin	42	\$68,681,216
Sacramento County CFD No 2000-1	Sacramento	4	7,691,933
Calexico CFD No 2005-1	Imperial	12	6,778,396
Truckee Donner Public Utility District CFD No 04-1	Nevada	31	3,373,392
Cathedral City CFD No 2000-1	Riverside	204	1,945,572
Imperial CFD No 2004-2	Imperial	107	1,088,701
Sacramento County CFD No 1998-1	Sacramento	7	576,990
Rocklin CFD No 11	Placer	3	509,141
Elk Grove Unified School District CFD No 1	Sacramento	1,020	443,951
Imperial CFD No 2004-3	Imperial	2	381,526

** Delinquent parcel information reported is from the most recent tax roll which may occur outside the current fiscal year but before the annual report due date of October 30th.

FORECLOSURES – AGGREGATED BY COUNTY AND BY CFD ISSUER

State statutes require CFDs to report foreclosure information on an annual basis, including the date foreclosure commenced on any parcels, the number of foreclosed parcels, and the total dollar amount of taxes due on the foreclosures. Issuers

must report all foreclosure proceedings initiated up to and including those begun in the current fiscal reporting year period. When aggregated by county, San Joaquin had the greatest amount of special taxes due on foreclosures, \$30.9 million, with Sacramento in a distant second at \$8.3 million replacing San Diego County from the prior fiscal period. Riverside County had the great-

Figure 8a**FORECLOSURES BY COUNTY**, FY 2016-17**

COUNTY	NUMBER OF FORECLOSURES	AMOUNT DUE ON FORECLOSURES
San Joaquin	29	\$30,868,563
Sacramento	10	8,262,756
Imperial	8	4,789,203
Nevada	38	586,985
Riverside	161	374,668
Los Angeles	25	76,462
San Diego	4	14,695
Placer	2	9,729
Stanislaus	1	2,449
GRAND TOTAL	278	\$44,985,510

** Foreclosure information reported may have occurred outside the current fiscal year but before the annual report due date of October 30th.

est number of foreclosures followed by Nevada County each reporting 161 and 38 foreclosure proceedings, respectively. For San Joaquin County, all the foreclosure proceedings began during FY 2009-10 with 29 occurring in FY 2016-17. (Figure 8a)

Fifty CFDs reported at least one foreclosure proceeding in process, but only seventeen CFDs reported new foreclosures proceedings for FY 2016-17. Truckee Donner Public Utility District CFD No. 04-1 reported the highest number of foreclosures with 32 proceedings in Nevada County. This CFD has \$575,643.00 in special taxes due. Lathrop CFD No 2006-1 located in San Joaquin, reported 29 proceedings and the highest foreclosure amount due at \$30.9 million. (Figures 8b and 8c)

DEFAULTS/DRAW ON RESERVE REPORTS RECEIVED

State statutes also requires CFDs to report the failure to make an interest or principal payment on a scheduled payment date (a default) or any draw on the required reserve balance to pay principal and interest due on any scheduled payment

Figure 8b**TOP CFD ISSUERS BY NUMBER OF FORECLOSURES**, FY 2016-17**

ISSUER	COUNTY	NUMBER OF FORECLOSED PARCELS	AMOUNT DUE ON FORECLOSURES ¹
Truckee Donner Public Utility District CFD No 04-1	Nevada	32	\$575,643
Lathrop CFD No 2006-1	San Joaquin	29	30,868,563
Moreno Valley Unified School District CFD No 2002-1	Riverside	16	17,257
Eastern Municipal Water District CFD No 2003-20	Riverside	14	27,488
Temecula Valley Unified School District CFD No 2002-1	Riverside	14	16,304
Temecula Valley Unified School District CFD No 89-1	Riverside	13	13,345
Hemet Unified School District CFD No 2005-2	Riverside	12	21,871
Saugus Union School District CFD No 2004-1	Los Angeles	12	27,932
Temecula Valley Unified School District CFD No 2000-1	Riverside	11	14,772
Temecula Valley Unified School District CFD No 2004-1	Riverside	11	14,792
All Others		114	13,387,542
TOTALS		278	\$44,985,509

¹ Totals may not add due to rounding.

** Foreclosure information reported may have occurred outside the current fiscal year but before the annual report due date of October 30th.

Figure 8c**TOP CFD ISSUERS BY FORECLOSURE AMOUNT, FY 2016-17**

ISSUER	COUNTY	NUMBER OF FORECLOSED PARCELS	AMOUNT DUE ON FORECLOSURES ¹
Lathrop CFD No 2006-1	San Joaquin	29	\$30,868,563
Sacramento County CFD No 2000-1	Sacramento	4	7,691,933
Calexico CFD No 2005-1	Imperial	8	4,789,203
Truckee Donner Public Utility District CFD No 04-1	Nevada	32	575,643
Sacramento County CFD No 1998-1	Sacramento	6	570,823
Romoland School District CFD No 2004-1	Riverside	6	58,705
Moreno Valley Unified School District CFD No 2004-6	Riverside	10	30,216
Saugus Union School District CFD No 2004-1	Los Angeles	12	27,932
Eastern Municipal Water District CFD No 2003-20	Riverside	14	27,488
Hemet Unified School District CFD No 2005-2	Riverside	12	21,871
All Others	N/A	145	323,132
TOTALS	N/A	278	\$44,985,509

¹ Totals may not add due to rounding.

** Foreclosure information reported may have occurred outside the current fiscal year but before the annual report due date of October 30th.

date. The report must be sent to CDIAC within ten days of the event.⁷ There were six draws on reserve and five defaults reported during FY 2016-17. Truckee Donner Public Utility District CFD No 04-1 made two draw on reserve filings. Two default filings were made by both Borrego Water District CFD No 2007-1 and Lathrop CFD No 2006-1. Figure 9 displays the number of defaults and draws on reserves reported to CDIAC from FY 1992-93 through FY 2016-17.

In 2011, CDIAC began accepting the voluntary filings of replenishments to reserve accounts. For FY 2016-17, Cathedral City CFD No 2000-1 partially replenished its reserve fund on the same day it reported a draw on reserve, September 1, 2017, but it is still below the required reserve requirement.

Many local agencies rely on participation in their county's Teeter Plan as a way to prevent defaults. The Teeter Plan, enacted in 1949 (California Revenue and Taxation Code Sections 4701 through 4717) allows a county to allocate tax receipts to

local agencies within its jurisdiction based on the total amount of taxes/assessments billed, but not actually collected. The county then assumes the risk of delinquency, not the local agency. In return, the county receives any penalty and interest revenue associated with the delinquent taxes. The county may gain more than it has invested if the delinquent taxes are paid and the local agency avoids a default on its debt. The Teeter Plan is not offered by all counties. The two CFDs that reported defaults in FY 2016-17 do not currently participate in their county's Teeter Plans. A review of previous annual filings reveals that Borrego Water District CFD No 2007-1 (San Diego) never participated in its county's Teeter Plan. Lathrop CFD stopped reporting participation in San Joaquin County's plan in FY 2009-10.

Reports of defaults and draws on reserve are distributed upon request to interested parties and are compiled annually in the CDIAC *Draw on Reserve/Default Report*. The information is also available on CDIAC's website, www.treasurer.ca.gov/cdiac.

⁷ The draw on reserve must reduce the reserve fund to less than the reserve requirement.

Figure 9

**NUMBER OF MELLO-ROOS DEFAULTS AND DRAWS ON RESERVE
FY 1993-94 THROUGH FY 2016-17***

FISCAL YEAR	DEFAULTS	DRAWS ON RESERVE	TOTAL	PERCENT CHANGE FROM PRIOR YEAR
1993-94	3	16	19	N/A
1994-95	10	29	39	105%
1995-96	6	44	50	28
1996-97	15	37	52	4
1997-98	29	22	51	-2
1998-99	22	10	32	-37
1999-00	11	8	19	-41
2000-01	11	5	16	-16
2001-02	11	0	11	-31
2002-03	5	1	6	-45
2003-04	11	2	13	117
2004-05	4	2	6	-54
2005-06	2	1	3	-50
2006-07	0	17	17	467
2007-08	1	9	10	-41
2008-09	0	12	12	20
2009-10	0	7	7	-42
2010-11	3	8	11	57
2011-12	4	8	12	9
2012-13	5	3	8	-33
2013-14	5	4	9	13
2014-15	5	4	9	0
2015-16	4	2	6	-33
2016-17	5	6	11	83
TOTALS	172	257	429	N/A

*As reported to CDIAC.

APPENDIX A ORGANIZATION

Appendix A is organized alphabetically by county, then alphabetically by individual issuer within each county. The information for each bond issue is divided into two sections. The first section includes information from the Commission's *Report of Final Sale* originally reported to CDIAC and published in its monthly newsletter *Debt Line*. The second section is divided into six parts and includes the following information:

- A. **FUND BALANCES:** Provides the fiscal status information for the bond issue. It is designed to show the use of the funds over time and delinquency information. The information includes the balances for the following categories: (1) principal amount outstanding; (2) minimum bond reserve; (3) bond reserve fund; (4) capitalized interest fund; and (5) construction fund.
- B. **TAX COLLECTION:** Shows data on the status of tax collection for the district. It lists the amount of taxes due, the amount and percentage unpaid in the district, and information regarding whether the district is included in the county's Teeter Plan.
- C. **DELINQUENT PARCELS:** Lists the reporting date, the number of delinquent parcels (if any), and the total amount of any delinquencies.
- D. **FORECLOSURE:** Indicated if foreclosure had commenced on any delinquent property. It lists the number of foreclosed parcels and the total amount of taxes due.
- E. **ASSESSED VALUE OF PARCELS:** Reports the assessed value of the district. Issuers may report information on the assessed value of the district from either the most current tax rolls or the appraisal value at the time of the bond sale.
- F. **MISCELLANEOUS:** Contains additional miscellaneous information reported to the CDIAC, such as sharing a reserve fund with a Marks-Roos joint powers agency bond pool or voluntary reporting.

APPENDIX B ORGANIZATION

Appendix B presents the Draw on Reserve/Default Reports filed with CDIAC during FY 2016-2017. The reports are organized alphabetically by county and then alphabetically by issuer. The first section contains the original information reported to CDIAC by the issuer at the time of final sale. The second section contains three parts and includes the following information:

- A. **DRAW ON RESERVE/DEFAULT REPORT:** Contains the information reported on the draw or default including the date the report was received by the CDIAC, the date of the draw/default, type of event, and the amount withdrawn or not paid.
- B. **CONTACT INFORMATION:** Contains the reporting organization, contact person, and phone number.
- C. **ADDITIONAL INFORMATION:** Contains any additional information that the issuer has reported to CDIAC about the event.

CDIAC reports information on issuance, fiscal status, and draws on reserve/defaults from various sources believed to be reliable, but does not attempt to verify or audit individual reports. Readers are encouraged to call the issuer or the participants in the financing if there are specific questions about the individual CFDs.

APPENDIX C ABBREVIATIONS

The abbreviations used in this report are reflected in alphabetical order in Appendix C.

Appendix A: Yearly Fiscal Status Reports

This Report is based on unaudited information reported to the California Debt and Investment Advisory Commission (CDIAC) on the Report of Final Sale and the Yearly Fiscal Status Report from sources considered to be reliable. CDIAC is not liable for errors that are contained in these reports.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
10-26-2007	\$11,000,000.00	ABAG Finance Authority for Nonprofit Corporations CFD No 2004-1 Alameda CDIAC Number: 2007-1181 Limited tax obligation bond Seismic Safety, Improvements, Repairs 690 and 942 Market St Federally Taxable	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-38 Comb	TIC 9.232 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$9,970,000.00	\$997,000.00	\$1,020,592.16	\$0.00	\$6,259.70

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,054,958.00	\$7,169.28	0.68	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-13-2017	1	\$10,764.49

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$153,422,276.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
06-08-2007	\$30,235,000.00	ABAG Finance Authority for Nonprofit Corporations CFD No 2004-2 Alameda CDIAC Number: 2007-0579 Limited tax obligation bond Multiple Capital Improvements, Public Works Windemere Ranch Series A Refunding	NR	Neg	(BC) Quint & Thimmig (PU) ABAG FA for NPC (TR) Union Bank of CA	09-02-34 Serial	TIC NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$23,692,383.83	\$0.00	\$451,856.44	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,131,615.47	\$6,064.14	0.28	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	11	\$8,051.46

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$2,690,432,084.00

F. MISCELLANEOUS

LOB hold reserve fund balances, but the reserve requirement is at the authority level on the revenue bonds

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
06-08-2007	\$15,000,000.00	ABAG Finance Authority for Nonprofit Corporations CFD No 2004-2 Alameda CDIAC Number: 2007-0580 Limited tax obligation bond Multiple Capital Improvements, Public Works Windemere Ranch Series B Federally Taxable	NR	Neg	(BC) Quint & Thimmig (PU) ABAG FA for NPC (TR) Union Bank of CA	09-02-34 Serial	TIC NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$11,776,829.97	\$0.00	\$224,605.36	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$982,549.16	\$2,795.21	0.28	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	11	\$3,711.24

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
11	\$3,711.24

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$2,690,432,084.00

F. MISCELLANEOUS

LOB hold reserve fund balances, but the reserve requirement is at the authority level on the revenue bonds

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-22-2010	\$10,675,000.00	Alameda CFD No 1 Alameda CDIAC Number: 2010-0709 Limited tax obligation bond Multiple Capital Improvements, Public Works Harbor Bay Federally Taxable Refunding	NR	Neg	08-01-19	TIC
				(BC) Quint & Thimmig (FA) Sequoia Financial Group (PU) Alameda PFA (TR) Union Bank NA	Serial	NIC 4.134 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$4,270,000.00	\$427,000.00	\$427,989.45	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,627,001.80	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	1	\$7,554.57

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$474,816,916.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-03-2016	\$15,415,000.00	Alameda CFD No 13-1 Alameda CDIAC Number: 2015-2722 Limited tax obligation bond Multiple Capital Improvements, Public Works Alameda Landing	NR	Neg	(BC)	Quint & Thimmig	09-01-46	TIC 4.204
					(DC)	Quint & Thimmig	Comb	NIC 4.461
					(FA)	Public Financial Manageme		<u>Type:</u>
					(TR)	MUFG Union Bank		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$15,415,000.00	\$1,345,721.88	\$1,348,618.55	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$841,861.80	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$180,448,607.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Type/</u>	<u>Type</u>
06-04-2002	\$9,750,000.00	Berkeley CFD No 1 Alameda CDIAC Number: 2002-1150 Limited tax obligation bond Multiple Capital Improvements, Public Works Disaster Fire Protection	S:AAA M:Aaa Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Northcross Hill Ach (EN) Ambac (TR) BNY Mellon Capital (UW) Salomon Smith Barney	09-01-21 Comb	TIC 4.417 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$3,355,000.00	\$767,037.50	\$767,037.50	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,005,937.98	\$6,299.37	0.63	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	236	\$20,439.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
06-30-2017	E	\$0.00

F. MISCELLANEOUS

Remainder of the reserve balance is being provided in a Surety Bond - see page 14 of Bond Indenture.
\$386,685.47 in cash, \$380,352.03 in surety bond.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital</u>	<u>Appreciation Bond</u>
08-06-2015	\$79,700,000.00	Fremont CFD No 1 Alameda CDIAC Number: 2015-0844 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Commons Refunding	NR	Neg	(BC)	Jones Hall	09-01-45	TIC 4.574
					(DC)	Jones Hall	Comb	NIC 4.688
					(FA)	KNN Public Finance		<u>Type:</u>
					(TR)	The Bank of NY Mellon		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$79,450,000.00	\$6,157,468.76	\$6,177,121.68	\$0.00	\$25,735.50

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$4,296,281.24	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$621,726,185.00

F. MISCELLANEOUS

As of June 30, 2017, the Reserve Fund balance is comprised of \$5,032,121.68 cash balance and a \$1,145,000 letter of credit.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-16-2013	\$7,076,294.00	Hayward CFD No 1 Alameda CDIAC Number: 2013-1855 Limited tax obligation bond Multiple Capital Improvements, Public Works Eden Shores Refunding	NR	Neg	(BC)	Jones Hall	09-01-32	TIC 4.13
				PP	(FA)	NHA Advisors	Serial	NIC 4.13
					(PA)	Southwest Securities		<u>Type:</u>
					(PU)	Western Alliance Bancorp		
					(TR)	Wells Fargo Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,148,070.00	\$353,814.70	\$354,093.56	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$575,821.62	\$2,645.22	0.46	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	2	\$3,398.13

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$202,105,893.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-26-2006	\$10,000,000.00	Livermore CFD No 2006-1 Alameda CDIAC Number: 2006-1006 Limited tax obligation bond Multiple Capital Improvements, Public Works Shea Properties	NR	Neg	(BC) (FA) (TR) (UW)	Jones Hall KNN Union Bank of CA Brandis Tallman LLC	09-01-36 Comb	TIC NIC 5.416 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>	
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
06-01-2015	\$19,632,406.03	Livermore CFD No 2009-1 Alameda CDIAC Number: 2015-1253 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 El Charro Refunding	NR	Neg PP	(BRC) Jones Hall (FA) KNN Public Finance (PU) Livermore Premium Outlets	06-30-42 Term	TIC 5.318 NIC 5.389 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$18,937,150.30	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,518,346.66	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$203,505,968.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-12-2016	\$4,611,053.00	Livermore CFD No 2009-1 Alameda CDIAC Number: 2016-2360 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 2 El Charro Crosswinds Church	NR	Neg	(BC)	Jones Hall	09-01-46	TIC 6.95
				PP	(FA)	KNN Public Finance	Term	NIC 5.482
					(PA)	Ziegler		<u>Type:</u>
					(PU)	Petersen Aura LLC		
					(TR)	MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,611,052.93	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$14,831,574.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Interest/</u>
				<u>Participant</u>		<u>Type</u>
12-13-2016	\$10,015,000.00	Livermore CFD No 2016-2 Alameda CDIAC Number: 2016-3916 Limited tax obligation bond Multiple Capital Improvements, Public Works Shea Properties Refunding	NR	Neg	09-01-36	TIC 4.626
				(BC) Jones Hall	Comb	NIC 4.35
				(DC) Jones Hall		
				(FA) KNN Public Finance		
				(TR) MUFU Union Bank		
				(UW) Brandis Tallman LLC		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$10,015,000.00	\$909,150.00	\$910,202.10	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$63,996,620.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-28-2015	\$15,655,000.00	Livermore CFD No 99-1 Alameda CDIAC Number: 2015-0841 Limited tax obligation bond Multiple Capital Improvements, Public Works Tri-Valley Tech Pk Refunding	NR	Neg	(BC)	Jones Hall	09-01-30	TIC 3.64
					(DC)	Jones Hall	Comb	NIC 3.617
					(FA)	KNN Public Finance		<u>Type:</u>
					(TR)	MUFG Union Bank		
					(UW)	Brandis Tallman LLC		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$14,900,000.00	\$1,359,450.00	\$1,369,656.22	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,391,216.26	\$163,120.60	11.73	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	19	\$249,134.90

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$415,834,168.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-03-2000	\$5,495,000.00	San Leandro CFD No 1 Alameda CDIAC Number: 2000-1389 Limited tax obligation bond Multiple Capital Improvements, Public Works Cherrywood	NR	Neg	(BC) (FA) (TR) (UW)	Jones Hall Emily Wagner & Assoc US Bank Corp Trust Prager McCarthy	09-01-25 Comb	TIC NIC 6.508 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,975,000.00	\$448,960.00	\$449,157.39	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$464,126.30	\$2,006.70	0.43	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-16-2017	2	\$2,006.70

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$207,601,888.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-31-2013	\$5,760,000.00	Union City CFD No 97-1 Alameda CDIAC Number: 2013-1538 Limited tax obligation bond Multiple Capital Improvements, Public Works Dyer St Triangle Refunding	NR	Neg	09-01-28	TIC 4.328
				(BC) Best Best & Krieger (DC) Quint & Thimmig (FA) Magis Advisors (TR) Union Bank NA (UW) Wulff Hansen & Co	Serial	NIC 4.375
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$4,840,000.00	\$533,530.00	\$533,731.71	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$568,318.20	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$194,645,359.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
08-09-2006	\$3,225,000.00	Ione CFD No 2005-1 Amador CDIAC Number: 2006-0969 Limited tax obligation bond Multiple Capital Improvements, Public Works Country Club Estates Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stone & Youngberg	09-01-16 Serial	TIC NIC 4.544 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-01-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$45,986,269.00

F. MISCELLANEOUS

"Section IV. Tax Collection Information" The bonds issued by CFD No. 2005-1 had a final maturity of September 1, 2016 and amounts in the reserve account were sufficient to pay the March 1, 2016 and September 1, 2016 debt service payments on the bonds. Accordingly, for fiscal year 2016-2017, no parcels were subject to the levy of special taxes.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
08-09-2006	\$3,845,000.00	Ione CFD No 2005-2 Amador CDIAC Number: 2006-0970 Limited tax obligation bond Multiple Capital Improvements, Public Works Edgebrook & Castle Oaks Phase II IA No 1 Ser A Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-36	TIC
				PP	(FA)	CSG Advisors	Term	NIC 6
					(PU)	Stone & Youngberg		Type:
					(TR)	U.S. Bank NA		TESTING
								1,2,3

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,080,000.00	\$333,900.00	\$334,061.29	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$262,384.48	\$2,364.82	0.90	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-01-2017	1	\$2,364.82

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$34,009,327.00

F. MISCELLANEOUS

"Section IV. Tax Collection Information" Based on the levy of the Special Tax A which is servicing the outstanding bounds, and excludes the Special Tax B authorized for services.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
08-09-2006	\$1,550,000.00	Ione CFD No 2005-2 Amador CDIAC Number: 2006-0971 Limited tax obligation bond Multiple Capital Improvements, Public Works Edgebrook & Castle Oaks Phase II IA No 2 Ser B Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Stradling Yocca CSG Advisors Stone & Youngberg U.S. Bank NA	09-01-36 Term	TIC NIC 6.75 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$145,000.00	\$105,000.00	\$105,384.61	\$0.00	\$33,039.97

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$26,785.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-01-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$5,401,261.00

F. MISCELLANEOUS

"Section IV. Tax Collection Information" Based on the levy of the Special Tax A which is servicing the outstanding bounds, and excludes the Special Tax B authorized for services.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
08-09-2006	\$10,855,000.00	Ione CFD No 2005-2 Amador CDIAC Number: 2006-0972 Limited tax obligation bond Multiple Capital Improvements, Public Works Edgebrook & Castle Oaks Phase II IA No 3 Ser C Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) Stone & Youngberg (TR) U.S. Bank NA	09-01-36 Term	TIC NIC 7 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,415,000.00	\$0.00	\$0.56	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$573,427.72	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-01-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$10,362,796.00

F. MISCELLANEOUS

"Section I.E. Original Principal Amount of Bonds" 1,000,000 in bonds was cancelled after the August 8, 2006 pricing. "Section II.B. Bond Reserve Fund" Reserve Requirement is \$0.00 while Bonds are deemed as Restricted Bonds (as defined in the Indenture). Prior to converting the Bonds from Restricted Bonds to Unrestricted Bonds (as defined in the Indenture) the Reserve Fund must be fully funded. "Section IV. Tax Collection Information" Based on the levy of the Special Tax A which is servicing the outstanding bounds, and excludes the Special Tax B authorized for services.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-01-2006	\$7,145,000.00	Calaveras County CFD No 2 Calaveras CDIAC Number: 2006-0956 Limited tax obligation bond Multiple Capital Improvements, Public Works Saddle Creek Refunding	NR	Neg	(BC)	Cameron Weist	09-01-26	TIC
					(DC)	Cameron Weist	Comb	NIC 5.076
					(TR)	Union Bank of CA		<u>Type:</u>
					(UW)	E J De La Rosa		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-14-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-30-2016	\$4,440,562.00	Calaveras County CFD No 2 Calaveras CDIAC Number: 2016-3459 Limited tax obligation bond Multiple Capital Improvements, Public Works Saddle Creek Refunding	NR	Neg	(BC)	Meyers Nave	09-01-26	TIC 2.951
				PP	(FA)	Govt Financial Strategies	Term	NIC 2.95
					(PA)	Brandis Tallman LLC		<u>Type:</u>
					(PU)	TPB Investments Inc		
					(TR)	MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,440,562.00	\$444,056.20	\$445,231.54	\$0.00	\$779,165.41

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$592,828.04	\$5,926.54	1.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-14-2017	9	\$8,179.02

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$112,150,282.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-16-2009	\$15,388,544.00	Brentwood CFD No 3 Contra Costa CDIAC Number: 2009-1092 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors LLC (PU) Brentwood Infra FA (TR) U.S. Bank NA	09-15-39 Comb	TIC NIC 4.819	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$14,088,532.28	\$1,033,584.56	\$1,111,920.04	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,498,881.86	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	04-17-2017	46	\$22,896.72

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
04-17-2017	E	\$824,968,416.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
10-16-2009	\$3,691,998.00	Brentwood CFD No 4 Contra Costa CDIAC Number: 2009-1093 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC)	Orrick Herrington	09-15-39	TIC
					(FA)	Del Rio Advisors LLC	Comb	NIC 4.819
					(PU)	Brentwood Infra FA		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,380,101.21	\$247,976.18	\$266,643.26	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,160,261.34	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	04-17-2017	71	\$51,181.15

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
04-17-2017	E	\$1,313,496,949.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-16-2009	\$1,129,985.00	Brentwood CFD No 5 Contra Costa CDIAC Number: 2009-1094 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC)	Orrick Herrington	09-15-39	TIC	
					(FA)	Del Rio Advisors LLC	Comb	NIC	4.819
					(PU)	Brentwood Infra FA		Type:	
					(TR)	U.S. Bank NA			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,034,524.41	\$75,896.37	\$81,551.12	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$644,000.30	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	04-17-2017	15	\$24,794.68

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
04-17-2017	E	\$426,590,323.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-24-2015	\$33,015,000.00	California Statewide Communities Development Authority CFD No 2007-01 Contra Costa CDIAC Number: 2015-1124 Limited tax obligation bond Multiple Capital Improvements, Public Works Orinda Wilder Refunding	NR	Neg	09-01-37	TIC 4.531
				(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	Comb	NIC 4.639
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$31,685,000.00	\$2,481,500.00	\$2,481,600.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,898,612.96	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-01-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$222,280,275.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
10-31-1997	\$6,400,000.00	Clayton CFD No 1990-1 Contra Costa CDIAC Number: 1997-1572 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Brown & Wood (PU) Clayton FA (TR) First Trust of CA	09-02-22 Serial	TIC NIC 5.552 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,400,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$401,798.58	\$1,251.79	0.31	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	8	\$1,469.63

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$778,702,681.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
04-21-1998	\$4,785,000.00	Contra Costa County CFD No 1991-1 Contra Costa CDIAC Number: 1997-1784 Limited tax obligation bond Multiple Capital Improvements, Public Works Pleasant Hill BART Station Area Refunding	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Corp Trust (UW) Samuel A Ramirez	08-01-16 Comb	TIC NIC 5.444 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2016	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-08-2013	\$5,605,000.00	Contra Costa County CFD No 2001-1 Contra Costa CDIAC Number: 2012-1859 Limited tax obligation bond Multiple Capital Improvements, Public Works Norris Canyon Refunding	S:A	Neg	09-01-31	TIC
				(BC) Quint & Thimmig	Serial	NIC 3.491
				(DC) Lofton & Jennings		
				(FA) Fieldman Rolapp		
				(TR) The Bank of NY Mellon		
				(UW) Stone Youngberg/Stifel		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$4,635,000.00	\$205,612.50	\$208,155.49	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$418,391.78	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-19-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$622,255,333.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-09-2005	\$15,760,000.00	Mt Diablo Unified School District CFD No 1 Contra Costa CDIAC Number: 2005-0555 Limited tax obligation bond K-12 School Facility Refunding	M:Aaa/A1 Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Sidley Austin Brown Wood Govt Financial Strategies MBIA Corp U.S. Bank NA Morgan Stanley Dean	08-01-24 Serial	TIC NIC 3.979 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	12-01-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-11-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-08-2016	\$13,790,000.00	Mt Diablo Unified School District CFD No 1 Contra Costa CDIAC Number: 2016-1108 Special assessment bond K-12 School Facility Series C Refunding	M:Aa3 Ins	Neg (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-24 Serial	TIC 1.557 NIC 1.638 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$13,790,000.00	\$1,379,000.00	\$1,379,000.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,527,944.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	12-01-2017	509	\$33,835.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-11-2017	E	\$39,344,175,805.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-17-2015	\$9,655,000.00	Pittsburg CFD No 2005-2 Contra Costa CDIAC Number: 2015-1459 Limited tax obligation bond Multiple Capital Improvements, Public Works Vista Del Mar Refunding	NR	Neg	09-01-35	TIC 3.963
				(BC) Meyers Nave		
				(DC) Meyers Nave	Comb	NIC 0
				(FA) The PFM Group		<u>Type:</u>
				(TR) The Bank of NY Mellon		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$9,360,000.00	\$722,718.76	\$725,865.56	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$738,734.74	\$5,402.82	0.73	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-05-2017	4	\$8,786.69

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$256,866,742.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-13-2013	\$6,055,000.00	Pleasant Hill Downtown CFD No 1 Contra Costa CDIAC Number: 2013-0743 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding	NR	Neg	(BC)	Jones Hall	09-01-32	TIC 4.129
					(DC)	Jones Hall	Comb	NIC 4.141
					(FA)	NHA Advisors		<u>Type:</u>
					(PU)	CSCDA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,295,000.00	\$464,725.00	\$464,748.95	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$105,158,051.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-05-1998	\$4,500,000.00	Richmond Redevelopment Agency CFD No 1998-1 Contra Costa CDIAC Number: 1998-1840 Limited tax obligation bond Redevelopment, Multiple Purposes Marina Westshore	NR	Neg	(BC)	Orrick Herrington	10-01-28	TIC
					(DC)	Lofton De Lancie	Comb	NIC 5.389
					(TR)	US Bank Corp Trust		<u>Type:</u>
					(UW)	Westhoff Cone		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,700,000.00	\$314,130.00	\$314,268.11	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$308,306.78	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	05-16-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$38,601,316.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
08-23-2012	\$44,250,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 2012-1277 Limited tax obligation bond Multiple Capital Improvements, Public Works El Dorado Hills Dev Refunding	S:A	Neg	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-31 Comb	TIC 3.611 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$34,880,000.00	\$3,847,900.00	\$3,803,678.36	\$0.00	\$5,733,181.14

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,802,046.15	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	34	\$39,255.10

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$2,386,318,054.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
08-20-2015	\$16,175,000.00	El Dorado County CFD No 2001-1 El Dorado CDIAC Number: 2015-1767 Limited tax obligation bond Multiple Capital Improvements, Public Works Promontory Specific Plan Series A Refunding	S:AA/BBB- Ins	Neg	(BC) (DC) (EN) (TR) (UW)	Jones Hall Jones Hall Build America The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-35 Comb	TIC 3.792 NIC 3.629 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$15,555,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,000,831.22	\$3,120.84	0.16	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	13	\$28,147.48

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$566,559,973.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-20-2015	\$9,380,000.00	El Dorado County CFD No 2001-1 El Dorado CDIAC Number: 2015-1771 Limited tax obligation bond Multiple Capital Improvements, Public Works Promontory Specific Plan Series B	NR	Neg	(BC)	Jones Hall	09-01-44	TIC	4.539
					(DC)	Jones Hall	Comb	NIC	4.532
					(EN)	Build America			<u>Type:</u>
					(TR)	The Bank of NY Mellon			
			Ins		(UW)	Stifel Nicolaus & Co Inc			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$9,210,000.00	\$646,450.00	\$647,935.91	\$0.00	\$1,094,269.53

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,000,831.22	\$3,120.84	0.16	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	13	\$28,147.48

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$566,559,973.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-20-2005	\$32,655,000.00	El Dorado County CFD No 2005-1 El Dorado CDIAC Number: 2005-0266 Limited tax obligation bond Multiple Capital Improvements, Public Works Blackstone	NR	Neg	(BC)	Orrick Herrington	09-01-35	TIC
					(FA)	Fieldman Rolapp	Comb	NIC 5.173
					(TR)	The Bank of NY Trust Co		<u>Type:</u>
					(UW)	Westhoff Cone		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-21-2016	\$20,920,000.00	El Dorado County CFD No 2005-1 El Dorado CDIAC Number: 2016-2428 Limited tax obligation bond Multiple Capital Improvements, Public Works Blackstone Series A Refunding	S:AA/BBB	Neg	(BC)	Jones Hall	09-01-35	TIC 3.017
					(DC)	Jones Hall	Comb	NIC 3.169
					(EN)	Assured Guaranty Corp		<u>Type:</u>
					(TR)	The Bank of NY Mellon		
			Ins		(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$20,920,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,423,001.04	\$10,121.02	0.42	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	7	\$16,915.72

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$597,086,255.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-21-2016	\$7,210,000.00	El Dorado County CFD No 2005-1 El Dorado CDIAC Number: 2016-2429 Limited tax obligation bond Multiple Capital Improvements, Public Works Blackstone Series B Refunding	NR	Neg	09-01-35	TIC 3.017
				(BC) Jones Hall		
				(DC) Jones Hall	Comb	NIC 3.167
				(TR) The Bank of NY Mellon		
				(UW) Stifel Nicolaus & Co Inc		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$7,210,000.00	\$582,400.00	\$583,508.67	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,423,001.04	\$10,121.02	0.42	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	7	\$16,915.72

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$597,086,255.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
04-05-2006	\$3,750,000.00	El Dorado County CFD No 2005-2 El Dorado CDIAC Number: 2006-0067 Limited tax obligation bond Multiple Capital Improvements, Public Works Laurel Oaks	NR	Neg	(BC)	Orrick Herrington	09-01-36	TIC	
					(FA)	Fieldman Rolapp	Comb	NIC	5.126
					(TR)	The Bank of NY Trust Co		Type:	
					(UW)	Westhoff Cone			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$3,210,000.00	\$261,810.00	\$262,096.14	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$295,423.92	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	1	\$1,641.24

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$55,292,291.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
02-28-2012	\$1,266,125.00	South Lake Tahoe Recreation Facilities Joint Powers Authority CFD No 2000-1 El Dorado CDIAC Number: 2012-0076 Limited tax obligation bond Recreation and Sports Facilities Series A Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Stradling Yocca NHA Advisors Compass Mortgage Corp Union Bank NA	09-01-30 Term	TIC 3.199 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$993,892.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$647,292.00	\$24,552.44	3.79	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	2274	\$24,552.64

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-03-2017	E	\$7,128,334,498.00

F. MISCELLANEOUS

Please note that there are two series of bonds associated with the 2012 Special Tax Refunding Bond Issue (Series A and Series B). Information for items III-IX is the same for both issues and represents total for the CFD.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-28-2012	\$3,255,805.00	South Lake Tahoe Recreation Facilities Joint Powers Authority CFD No 2000-1 El Dorado CDIAC Number: 2012-0077 Limited tax obligation bond Recreation and Sports Facilities Series B Federally Taxable Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-30	TIC 4.749
				PP	(FA)	NHA Advisors	Term	NIC
					(PU)	Compass Bank		<u>Type:</u>
					(TR)	Union Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,652,702.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$647,292.00	\$24,552.44	3.79	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	2274	\$24,552.64

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-03-2017	E	\$7,128,334,498.00

F. MISCELLANEOUS

Please note that there are two series of bonds associated with the 2012 Special Tax Refunding Bond Issue (Series A and Series B). Information for items III-IX is the same for both issues and represents totals for the CFD.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
09-18-2015	\$6,135,000.00	Successor Agency to the South Tahoe Redevelopment Agy CFD No 2001-1 El Dorado CDIAC Number: 2015-1262 Limited tax obligation bond Redevelopment, Multiple Purposes Heavenly Village Park Avenue Refunding	NR	Neg	(BC)	Jones Hall	10-01-31	TIC 3.628
					(DC)	Jones Hall	Serial	NIC 3.655
					(FA)	The PFM Group		<u>Type:</u>
					(TR)	The Bank of NY Mellon		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,830,000.00	\$516,050.00	\$519,267.57	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$908,358.62	\$29,870.72	3.29	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	05-24-2017	1347	\$81,478.77

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$240,728,471.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-03-1999	\$2,080,000.00	Fresno CFD No 4 Fresno CDIAC Number: 1999-0037 Limited tax obligation bond Street Construction and Improvements Tract Nos 4736,4781,4824,4833 & 4844	NR	Neg	(BC)	Lofton De Lancie	09-01-29	TIC 5.771
					(DC)	Lofton De Lancie	Comb	NIC
					(TR)	BNY Mellon Capital		<u>Type:</u>
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,195,000.00	\$135,520.00	\$137,554.71	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$142,052.56	\$1,128.48	0.79	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	6	\$2,262.67

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$144,187,845.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
10-25-2001	\$1,400,000.00	Fresno CFD No 5 Fresno CDIAC Number: 2001-1753 Limited tax obligation bond Multiple Capital Improvements, Public Works Foundry Park	NR	Neg	(BC)	Lofton & Jennings	09-01-31	TIC 6.608
					(DC)	Lofton & Jennings	Comb	NIC
					(TR)	BNY Mellon Capital		<u>Type:</u>
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$930,000.00	\$104,370.00	\$104,729.81	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$53,602.18	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$24,028,930.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-23-2003	\$2,065,000.00	Fresno CFD No 7 Fresno CDIAC Number: 2003-0022 Limited tax obligation bond Multiple Capital Improvements, Public Works Granville Homes-Willow & Teague	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Lofton & Jennings Lofton & Jennings Fieldman Rolapp BNY Mellon Capital Stone & Youngberg	09-01-32 Comb	TIC 5.85 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,485,000.00	\$150,492.50	\$151,390.53	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$156,457.40	\$650.10	0.42	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	3	\$1,724.01

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$157,156,180.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-28-2006	\$14,710,000.00	Calexico CFD No 2005-1 Imperial CDIAC Number: 2006-0807 Limited tax obligation bond Multiple Capital Improvements, Public Works Hearthstone	NR	Neg	(BC)	Stradling Yocca	09-01-36	TIC 5.573
					(FA)	Urban Futures	Comb	NIC
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	Kinsell Newcomb		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$12,105,000.00	\$1,010,352.50	\$429,345.18	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,159,443.96	\$518,660.62	44.73	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-28-2017	12	\$6,778,395.62

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
8	\$4,789,203.00

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$52,655,205.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
01-21-2014	\$7,000,000.00	Calexico CFD No 2013 -1 Imperial CDIAC Number: 2013-2088 Limited tax obligation bond Multiple Capital Improvements, Public Works Gran Plaza IA No 1	NR	Neg	(BC)	Stradling Yocca	09-01-43	TIC 6.033
					(DC)	Richards Watson	Comb	NIC 5.905
					(FA)	Urban Futures / Isom Adv		<u>Type:</u>
					(TR)	The Bank of NY Mellon		
					(UW)	De La Rosa & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,000,000.00	\$522,818.75	\$524,438.79	\$0.00	\$436,016.95

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$251,223.98	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-28-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$44,784,815.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
09-30-2008	\$1,220,000.00	El Centro CFD No 2007-1 Imperial CDIAC Number: 2008-0446 Limited tax obligation bond Multiple Capital Improvements, Public Works Legacy Ranch	NR	Neg	(BC) Fulbright & Jaworski (TR) U.S. Bank NA (UW) Estrada Hinojosa & Co Inc	09-01-38 Comb	TIC NIC 6.515 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,200,000.00	\$117,150.00	\$117,351.48	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$93,442.66	\$1,108.93	1.19	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	05-16-2017	2	\$1,108.93

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$41,772,039.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-08-2005	\$2,355,000.00	Heber Public Utility District CFD No 2005-1 Imperial CDIAC Number: 2005-1609 Limited tax obligation bond Wastewater Collection, Treatment Heber Meadows	NR	Neg	(BC)	Richards Watson	09-01-35	TIC
					(FA)	A M Miller & Co	Comb	NIC 5.308
					(TR)	Wells Fargo Bank NA		<u>Type:</u>
					(UW)	Kinsell Newcomb		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,835,000.00	\$159,817.50	\$160,950.04	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$203,739.00	\$465.50	0.23	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	05-16-2017	1	\$465.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$28,745,316.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
				<u>Participant</u>		
06-18-2015	\$5,465,000.00	Imperial CFD No 2004-1 Imperial CDIAC Number: 2015-1367 Limited tax obligation bond Multiple Capital Improvements, Public Works Victoria Ranch Series A Refunding	NR	Neg	09-01-36	TIC 4.219
				(BC) Stradling Yocca	Comb	NIC 4.302
				(CB) Harper & Burns		
				(DC) Stradling Yocca		<u>Type:</u>
				(FA) Urban Futures / Isom Adv		
				(TR) Wells Fargo Bank NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$5,300,000.00	\$402,281.25	\$402,528.30	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$559,744.50	\$6,014.16	1.07	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-28-2017	5	\$6,868.66

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$48,301,029.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
09-20-2007	\$5,075,000.00	Imperial CFD No 2004-2 Imperial CDIAC Number: 2006-0111 Limited tax obligation bond Multiple Capital Improvements, Public Works Mayfield IA No 1	NR	Neg	(BC)	Harper & Burns	09-01-37	TIC
					(DC)	Stradling Yocca	Comb	NIC 5.885
					(FA)	Urban Futures		<u>Type:</u>
					(TR)	Wells Fargo Bank NA		
					(UW)	E J De La Rosa		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,200,000.00	\$189,080.00	\$194,509.37	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$245,263.74	\$94,393.14	38.49	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-28-2017	107	\$1,088,701.14

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$11,599,084.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
				<u>Participant</u>		
06-18-2015	\$5,675,000.00	Imperial CFD No 2004-3 Imperial CDIAC Number: 2015-1366 Limited tax obligation bond Multiple Capital Improvements, Public Works Bratton Development Series A Refunding	NR	Neg	09-01-37	TIC 4.105
				(BC) Stradling Yocca	Comb	NIC 4.123
				(CB) Harper & Burns		
				(DC) Stradling Yocca		<u>Type:</u>
				(FA) Urban Futures / Isom Adv		
				(TR) Wells Fargo Bank NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$5,510,000.00	\$422,943.75	\$423,203.48	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$544,520.50	\$7,082.34	1.30	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-28-2017	2	\$381,526.34

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$85,719,111.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
				<u>Participant</u>		
07-09-2015	\$5,480,000.00	Imperial CFD No 2005-1 Imperial CDIAC Number: 2015-1368 Limited tax obligation bond Multiple Capital Improvements, Public Works Springfield Series A Refunding	NR	Neg	09-01-36	TIC 4.259
				(BC) Stradling Yocca	Comb	NIC 4.355
				(CB) Harper & Burns		
				(DC) Stradling Yocca		<u>Type:</u>
				(FA) Urban Futures / Isom Adv		
				(TR) Wells Fargo Bank NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$5,315,000.00	\$410,300.00	\$410,551.95	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$476,088.12	\$3,793.12	0.80	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-28-2017	2	\$3,793.12

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$33,110,470.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-14-2007	\$10,620,000.00	Imperial CFD No 2006-1 Imperial CDIAC Number: 2006-0114 Limited tax obligation bond Multiple Capital Improvements, Public Works Monterey Park IA No 1 Series A	NR	Neg	(BC)	Harper & Burns	09-01-37	TIC	
					(DC)	Stradling Yocca	Comb	NIC	5.09
					(FA)	Urban Futures		Type:	
					(TR)	Wells Fargo Bank NA			
					(UW)	E J De La Rosa			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$568,692.14	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-28-2017	1	\$1,460.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$50,080,360.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
				<u>Participant</u>		
09-15-2016	\$7,370,000.00	Imperial CFD No 2006-1 Imperial CDIAC Number: 2016-2912 Limited tax obligation bond Multiple Capital Improvements, Public Works Monterey Park IA No 1 Series A Refunding	NR	Neg	09-01-37	TIC 3.155
				(BC) Stradling Yocca	Comb	NIC 3.141
				(DC) Stradling Yocca		
				(FA) Urban Futures / Isom Adv		<u>Type:</u>
				(TR) Wells Fargo Bank NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$7,370,000.00	\$616,165.00	\$619,328.71	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$568,692.14	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-28-2017	1	\$1,460.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$50,080,360.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-21-2006	\$5,000,000.00	Imperial CFD No 2006-2 Imperial CDIAC Number: 2006-0112 Limited tax obligation bond Multiple Capital Improvements, Public Works Savanna Ranch IA No 1 & Villas Serena	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Harper & Burns Stradling Yocca Urban Futures Wells Fargo Bank NA E J De La Rosa	09-01-37 Comb	TIC NIC 5.057 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$328,771.60	\$3,440.60	1.05	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-28-2017	5	\$4,873.60

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$79,108,760.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-21-2016	\$4,915,000.00	Imperial CFD No 2006-2 Imperial CDIAC Number: 2016-2330 Limited tax obligation bond Multiple Capital Improvements, Public Works Savanna Ranch, IA No 1 Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-37 Comb	TIC 3.117 NIC 3.082	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,915,000.00	\$386,023.24	\$402,965.06	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$328,771.60	\$3,440.60	1.05	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-28-2017	5	\$4,873.60

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$79,108,760.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-14-2002	\$2,486,600.00	Imperial County CFD No 02-1 Imperial CDIAC Number: 2002-1418 Limited tax obligation bond Multiple Capital Improvements, Public Works Menvielle/Rice	NR	Neg	(BC) (PU)	Orrick Herrington USDA Rural Dev	09-01-41 Serial	TIC NIC 5.121 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$164,675.00	\$11,652.00	\$12,144.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$11,526.54	\$5,979.33	51.87	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-19-2017	2	\$12,669.53

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$4,733,264.00

F. MISCELLANEOUS

[1] No Reserve Fund was established through the Bond issue. Instead, the Special Reserve Fund will be established through the annual Special Tax levy for as many years as shall be required to establish a balance equal to the Reserve Requirement (average annual debt service on the bonds). The Reserve Requirement reflects bond calls of \$35,000.00 on September 1, 2003, \$51,000.00 on June 23, 2006, \$323,220.00 on September 1, 2013, and \$1,615,104 on July 1, 2014.

[2] The Principal Amount of Bonds Outstanding reflects bond calls of \$35,000.00 on September 1, 2003, \$51,000.00 on June 23, 2006, \$323,220.00 on September 1, 2013, and \$1,615,104 on July 1, 2014.

[3] Total Assessed Value of All Parcels includes assessed value for Zone 1 parcels only as only Zone 1 has bonds outstanding.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-13-2007	\$2,105,000.00	Imperial County CFD No 06-1 Imperial CDIAC Number: 2006-1169 Limited tax obligation bond Multiple Capital Improvements, Public Works McCabe Ranch	NR	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington RBC Capital Mkts LLC The Bank of NY Trust Co Stone & Youngberg	09-01-36 Comb	TIC NIC 4.961 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,874,000.00	\$179,384.50	\$179,560.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$124,337.80	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-19-2017	1	\$184.04

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$67,379,458.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-08-1999	\$8,360,000.00	Imperial County CFD No 98-1 Imperial CDIAC Number: 1999-0609 Limited tax obligation bond Multiple Capital Improvements, Public Works Los Alamos Intl Ctr	NR	Neg	(BC)	Orrick Herrington	09-01-31	TIC
					(FA)	HB Capital	Comb	NIC 6.487
					(TR)	US Trust Co of CA		<u>Type:</u>
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,375,000.00	\$684,240.00	\$684,960.38	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$684,330.80	\$4,863.40	0.71	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-19-2017	2	\$17,769.32

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$77,424,047.00

F. MISCELLANEOUS

[1] Reflects bond call of \$100,000.00 on 9/1/2011.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	<u>Type</u>
03-08-2011	\$2,455,000.00	Greenfield Union School District CFD No 1 Kern CDIAC Number: 2011-0169 Limited tax obligation bond K-12 School Facility Series A	NR	Neg	(BC) (TR) (UW)	Fulbright & Jaworski ZB, NA Stone & Youngberg	09-01-40 Comb	TIC 6.91 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,435,000.00	\$0.00	\$73.74	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$260,606.16	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-12-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$97,827,114.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
05-25-2017	\$3,840,628.00	Greenfield Union School District CFD No 1 Kern CDIAC Number: 2017-1001 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Nixon Peabody (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Western Alliance (TR) ZB, NA	09-01-40 Term	TIC 3.93 NIC 0 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,840,628.00	\$80,644.44	\$80,644.44	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$260,606.16	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-12-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$97,827,114.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-04-2011	\$1,060,000.00	Greenfield Union School District CFD No 2 Kern CDIAC Number: 2011-0947 Limited tax obligation bond K-12 School Facility Series A	NR	Neg	(BC)	Fulbright & Jaworski	09-01-40	TIC 6.02	
					(DC)	Jones Hall	Comb	NIC	
					(TR)	ZB, NA		Type:	
					(UW)	Stone & Youngberg			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,040,000.00	\$106,000.00	\$106,096.62	\$0.00	\$4,945.84

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$12,896.18	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-12-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-02-2017	E	\$44,464,955.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
04-28-2011	\$1,540,000.00	Greenfield Union School District CFD No 2005-3 Kern CDIAC Number: 2011-0406 Limited tax obligation bond K-12 School Facility Series A (Hosking Avenue Bakersfield Apts LLC)	NR	Neg	(BC)	Fulbright & Jaworski	09-01-40	TIC 7.067
					(FA)	Dolinka Group LLC	Comb	NIC
					(TR)	ZB, NA		<u>Type:</u>
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,530,000.00	\$0.00	\$69.42	\$0.00	\$0.46

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$143,669.68	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-12-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$35,959,213.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-25-2017	\$2,109,836.00	Greenfield Union School District CFD No 2005-3 Kern CDIAC Number: 2017-0987 Limited tax obligation bond K-12 School Facility Hosking Ave Bakersfield Apts Refunding	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Nixon Peabody Fieldman Rolapp Stifel Nicolaus & Co Inc Western Alliance ZB, NA	09-01-40 Term	TIC 3.93 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,109,836.00	\$44,054.90	\$44,054.90	\$0.00	\$555,907.45

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$143,669.68	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-12-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$35,959,213.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	<u>Type</u>
07-26-2006	\$21,025,000.00	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2006-0756 Limited tax obligation bond K-12 School Facility Norris SD & Rosedale UnSD	S:AAA/A- F:AAA/A Ins	Neg	(BC) (EN) (TR) (UW)	Fulbright & Jaworski Ambac ZB, NA Stone & Youngberg	09-01-36 Comb	TIC NIC 4.799 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
02-18-2010	\$9,980,000.00	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2010-0040 Limited tax obligation bond K-12 School Facility Rosedale MS Series A	S:A-	Neg	(BC)	Fulbright & Jaworski	09-01-25	TIC
			F:A		(TR)	ZB, NA	Serial	NIC 4.866
					(UW)	Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,415,000.00	\$0.00	\$0.00	\$0.00	\$0.01

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,189,535.29	\$78,860.95	0.96	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	321	\$154,055.38

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$4,618,358,904.00

F. MISCELLANEOUS

Set to be redeemed in 3/1/2018 by the 2016 Series A Special Tax Bonds/CDIAC#2016-1952. No reserve requirement required at this time.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-10-2012	\$21,490,000.00	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2012-0950 Limited tax obligation bond K-12 School Facility Series A Refunding	S:AA-/A- F:A+ Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Fulbright & Jaworski Dolinka Group LLC Assured Guaranty Corp ZB, NA Stone Youngberg/Stifel	09-01-30 Serial	TIC NIC 3.709 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$18,850,000.00	\$2,100,800.00	\$2,100,800.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,189,535.29	\$78,860.95	0.96	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	321	\$154,055.38

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$4,618,358,904.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
04-16-2014	\$8,365,000.00	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2014-0446 Limited tax obligation bond K-12 School Facility Series A	S:AA/A	Neg	(BC)	Nixon Peabody	09-01-44	TIC 4.335
					(FA)	Dolinka Group LLC	Comb	NIC
					(EN)	Build America		<u>Type:</u>
					(TR)	ZB, NA		
			Ins		(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,430,000.00	\$664,833.45	\$664,833.45	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,189,535.29	\$78,860.95	0.96	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	321	\$154,055.38

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$4,618,358,904.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-19-2014	\$14,335,000.00	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2014-0865 Limited tax obligation bond K-12 School Facility Series B Refunding	S:AA/A	Neg	(BC) Nixon Peabody (FA) Dolinka Group LLC (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-35 Comb	TIC 4.005 NIC <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$14,050,000.00	\$1,407,689.17	\$1,407,689.17	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$8,189,535.29	\$78,860.95	0.96	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	321	\$154,055.38

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$4,618,358,904.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
04-16-2015	\$19,560,000.00	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2015-0729 Limited tax obligation bond K-12 School Facility Series A Refunding	S:AA/A	Neg	(BC) Nixon Peabody (FA) Dolinka Group LLC (EN) Build America (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC 3.98 NIC 0	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$19,560,000.00	\$1,956,000.00	\$1,956,000.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,189,535.29	\$78,860.95	0.96	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	321	\$154,055.38

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$4,618,358,904.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
10-06-2015	\$14,775,000.00	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2015-2144 Limited tax obligation bond K-12 School Facility Rosedale Series B	S:AA/A	Neg	(BC)	Nixon Peabody	09-01-45	TIC 4.163	
					(FA)	Dolinka Group LLC	Comb	NIC 0	
					(EN)	Build America		<u>Type:</u>	
					(TR)	ZB, NA			
			Ins		(UW)	Stifel Nicolaus & Co Inc			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$14,775,000.00	\$1,261,741.92	\$1,261,741.92	\$0.00	\$758.42

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,189,535.29	\$78,860.95	0.96	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	321	\$154,055.38

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$4,618,358,904.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	<u>Type</u>
07-12-2016	\$6,835,000.00	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2016-1952 Limited tax obligation bond K-12 School Facility Series A Refunding	S:AA-/A	Neg	(BC)	Nixon Peabody	09-01-25	TIC 1.704
					(DC)	Norton Rose Fulbright	Serial	NIC 0
					(FA)	Cooperative Strategies LL		<u>Type:</u>
					(EN)	National PFG Corp		
			Ins		(TR)	ZB, NA		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,835,000.00	\$683,500.00	\$683,500.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,189,535.29	\$78,860.95	0.96	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	321	\$154,055.38

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$4,618,358,904.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
02-02-2017	\$28,785,000.00	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2016-3805 Limited tax obligation bond K-12 School Facility Rosedale Middle School & Norris ESD Series A	S:AA/A	Neg	(BC)	Nixon Peabody	09-01-41	TIC 4.11	
					(DC)	Norton Rose Fulbright	Comb	NIC 0	
					(FA)	Cooperative Strategies LL		<u>Type:</u>	
					(EN)	Build America			
			Ins		(TR)	ZB, NA			
					(UW)	Stifel Nicolaus & Co Inc			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$28,785,000.00	\$2,769,708.28	\$2,769,708.28	\$0.00	\$25,489,703.75

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,189,535.29	\$78,860.95	0.96	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	321	\$154,055.38

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$4,618,358,904.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-02-2007	\$6,100,000.00	Tejon Ranch Public Facilities Financing Authority CFD No 2000-1 Kern CDIAC Number: 2007-1356 Limited tax obligation bond Multiple Capital Improvements, Public Works Tejon Industrial Complex	NR	Neg	(BC) (TR) (UW)	Quint & Thimmig The Bank of NY Trust Co Stone & Youngberg	09-01-37 Term	TIC 5.723 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,100,000.00	\$2,311,450.00	\$2,316,685.20	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,168,223.24	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-23-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$197,707,237.38

F. MISCELLANEOUS

[1] Combined Reserve Requirement for the Series 2007-A Bonds and Series 2012 Bonds.

[2] Combined balances for the Series 2007-A Bonds and Series 2012 Bonds.

[3] Includes assessed value for Zone 1 parcels. Assessed value of parcels located in both CFD Nos. 2000-1 and 2008-1 prorate to each CFD based on acreage and building square footage in each CFD.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
02-09-2012	\$22,520,000.00	Tejon Ranch Public Facilities Financing Authority CFD No 2000-1 Kern CDIAC Number: 2011-1565 Limited tax obligation bond Multiple Capital Improvements, Public Works Tejon Industrial Complex Refunding	NR	Neg	(BC) Quint & Thimmig (DC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-33 Comb	TIC 4.937 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$19,210,000.00	\$2,311,450.00	\$2,316,685.20	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,168,223.24	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-23-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$197,707,237.38

F. MISCELLANEOUS

[1] Combined Reserve Requirement for the Series 2007-A Bonds and Series 2012 Bonds.

[2] Combined balances for the Series 2007-A Bonds and Series 2012 Bonds.

[3] Includes assessed value for Zone 1 parcels. Assessed value of parcels located in both CFD Nos. 2000-1 and 2008-1 prorated to each CFD based on acreage and building square footage in each CFD.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital</u>	<u>Appreciation</u>
				<u>Participant</u>	<u>Bond</u>	<u>Type</u>
12-13-2012	\$39,750,000.00	Tejon Ranch Public Facilities Financing Authority CFD No 2008-1 Kern CDIAC Number: 2012-1901 Limited tax obligation bond Multiple Capital Improvements, Public Works Tejon East Series A & B Refunding	NR	Neg	09-01-42	TIC 5.282
				(BC) Quint & Thimmig	Comb	NIC 0
				(DC) Stradling Yocca		
				(TR) The Bank of NY Mellon		
				(UW) Stone Youngberg/Stifel		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$39,035,000.00	\$4,066,902.32	\$4,094,174.31	\$0.00	\$7,819,178.74

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$3,048,353.28	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-23-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$127,046,440.43

F. MISCELLANEOUS

[1] Combined Reserve Requirement for the Series 2012 A & B Bonds and Series 2015 A Bonds.

[2] Combined balances for the Series 2012 A & B Bonds and Series 2015 A Bonds.

[3] Includes assessed value for Zone 1 and Zone 2 parcels. Assessed value of parcels located in both CFD Nos. 2000-1 and 2008-1 prorated to each CFD based on acreage and building square footage in each CFD.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-02-2015	\$15,000,000.00	Tejon Ranch Public Facilities Financing Authority CFD No 2008-1 Kern CDIAC Number: 2015-2665 Limited tax obligation bond Multiple Capital Improvements, Public Works Tejon Industrial Complex - East Series A	NR	Neg	(BC) (DC) (TR) (UW)	Quint & Thimmig Stradling Yocca The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC 4.576 NIC 4.703 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$15,000,000.00	\$4,066,902.32	\$4,094,174.31	\$0.00	\$7,819,178.74

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,048,353.28	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-23-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$127,046,440.43

F. MISCELLANEOUS

[1] Combined Reserve Requirement for the Series 2012 A & B Bonds and Series 2015 A Bonds.

[2] Combined balances for the Series 2012 A & B Bonds and Series 2015 A Bonds.

[3] Includes assessed value for Zone 1 and Zone 2 parcels. Assessed value of parcels located in both CFD Nos. 2000-1 and 2008-1 prorated to each CFD based on acreage and building square footage in each CFD.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Appreciation Bond</u>
				<u>Participant</u>		<u>Type</u>
04-28-1998	\$5,365,000.00	Hanford CFD No 91-1 Kings CDIAC Number: 1998-0324 Limited tax obligation bond Multiple Capital Improvements, Public Works Hanford Mall Refunding	NR	Neg	09-01-16	TIC
				(BC) Jones Hall	Comb	NIC 5.605
				(TR) US Bank Corp Trust		
				(UW) Dean Witter Reynolds		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-20-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
06-30-2017	E	\$55,553,691.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-14-2011	\$7,880,000.00	Azusa CFD No 2002-1 Los Angeles CDIAC Number: 2010-1477 Limited tax obligation bond Multiple Capital Improvements, Public Works Mountain Cove Refunding	NR	Neg	09-01-32	TIC 5.873
				(BC) Best Best & Krieger (FA) Urban Futures (TR) Wells Fargo Bank NA (UW) Sterne Agee Pub Finance	Comb	NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$7,030,000.00	\$370,562.50	\$371,051.23	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$626,492.62	\$15,003.17	2.39	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-06-2017	13	\$15,003.17

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$211,290,269.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-26-2007	\$71,125,000.00	Azusa CFD No 2005-1 Los Angeles CDIAC Number: 2006-1277 Limited tax obligation bond Multiple Capital Improvements, Public Works Rosedale, IA No 1 (City & School Facs, LA Pasadena Metro Blue Line & Glendora)	NR	Neg	(BC)	Best Best & Krieger	09-01-37	TIC
					(FA)	Fieldman Rolapp	Comb	NIC 4.951
					(TR)	Wells Fargo Bank NA		<u>Type:</u>
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$35,735,000.00	\$3,318,000.00	\$3,327,496.25	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,372,897.18	\$128,972.83	3.82	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-06-2017	43	\$128,972.83

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$555,822,211.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
02-06-2013	\$12,545,000.00	Beverly Hills CFD No 2002-A Los Angeles CDIAC Number: 2012-1863 Limited tax obligation bond Street Construction and Improvements Business Triangle Refunding	S:A+	Neg	(BC)	Jones Hall	09-01-28	TIC 2.849
					(DC)	Jones Hall	Serial	NIC 2.895
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	Stone Youngberg/Stifel		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$10,410,000.00	\$605,859.38	\$606,207.20	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$898,146.88	\$3,334.56	0.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	2	\$5,194.15

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$2,640,833,089.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-16-2006	\$26,535,000.00	Calabasas CFD No 2001-1 Los Angeles CDIAC Number: 2006-0505 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Refunding	S:AAA/A- M:Aaa Ins	Comp	(BC) (FA) (EN) (TR) (UW)	Orrick Herrington C M de Crinis Ambac U.S. Bank NA Citigroup Global Markets	09-01-31 Comb	TIC NIC 4.487 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$19,040,000.00	\$1,788,822.50	\$1,789,448.56	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,857,850.62	\$17,034.76	0.92	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	6	\$17,034.76

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$1,449,246,609.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-04-1999	\$12,515,000.00	Calabasas CFD No 98-1 Los Angeles CDIAC Number: 1998-2137 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC)	Orrick Herrington	09-01-28	TIC
					(DC)	Nossaman Guthner	Comb	NIC 5.588
					(TR)	US Bank Corp Trust		<u>Type:</u>
					(UW)	Piper Jaffray Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,635,000.00	\$670,340.36	\$671,864.17	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$537,328.24	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$76,232,398.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
04-20-2005	\$3,880,000.00	Hawthorne CFD No 2004-1 Los Angeles CDIAC Number: 2004-1411 Limited tax obligation bond Multiple Capital Improvements, Public Works Fusion at South Bay	NR	Neg	(BC)	Quint & Thimmig	09-01-35	TIC
					(TR)	U.S. Bank NA	Comb	NIC 5.415
					(UW)	Sutter Securities		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,195,000.00	\$276,760.00	\$276,881.69	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$321,884.61	\$2,596.96	0.81	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	02-22-2017	6	\$4,794.71

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$168,425,761.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-21-2006	\$14,755,000.00	Hawthorne CFD No 2006-1 Los Angeles CDIAC Number: 2006-1216 Limited tax obligation bond Multiple Capital Improvements, Public Works Three Sixty Degrees @ South Bay	NR	Neg	(BC)	Quint & Thimmig	09-01-36	TIC
					(TR)	U.S. Bank NA	Comb	NIC 4.987
					(UW)	Sutter Securities		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$12,280,000.00	\$995,000.00	\$995,437.47	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,036,962.54	\$12,468.81	1.20	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	02-22-2017	14	\$12,468.81

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$407,154,417.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
03-05-1999	\$8,990,000.00	Hawthorne Community Redevelopment Agency CFD No 1990-1 Los Angeles CDIAC Number: 1998-1659 Limited tax obligation bond Multiple Capital Improvements, Public Works Rosecrans Ave/Ocean Gate Ave Refunding	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Corp Trust (UW) Sutter Securities	09-01-17 Comb	TIC NIC 5.721 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,395,000.00	\$1,457,862.68	\$1,458,503.65	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	02-22-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$98,728,045.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
09-01-2010	\$13,180,000.00	Hawthorne Community Redevelopment Agency CFD No 1999-1 Los Angeles CDIAC Number: 2010-0973 Limited tax obligation bond Multiple Capital Improvements, Public Works Gateway Center Refunding	NR	Neg	(BC) Quint & Thimmig (TR) U.S. Bank NA (UW) Stern Brothers & Co	10-01-25 Comb	TIC NIC 5.188 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$8,870,000.00	\$805,500.00	\$1,299,416.04	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	02-22-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$129,063,911.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-26-1995	\$10,105,000.00	Hawthorne Parking Authority CFD No 1 Los Angeles CDIAC Number: 1995-0762 Limited tax obligation bond Parking Hawthorne Plaza Refunding	NR	Neg	(BC)	Jones Hall Hill	09-01-19	TIC
					(TR)	Bank of America	Comb	NIC 8.142
					(UW)	Sutter Securities		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,490,000.00	\$970,993.74	\$971,211.24	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,040,977.36	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	02-22-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$56,018,007.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-13-2010	\$7,685,000.00	Irwindale CFD No 1 Los Angeles CDIAC Number: 2010-0925 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Aleshire & Wynder Harrell & Co Advisors U.S. Bank NA Wedbush Securities Inc	11-01-20 Serial	TIC 4.724 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,595,000.00	\$768,500.00	\$769,320.97	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,059,702.86	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-11-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$134,218,012.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-02-2001	\$3,935,000.00	Keppel Union School District CFD No 91-1 Los Angeles CDIAC Number: 2001-0421 Limited tax obligation bond K-12 School Facility Refunding	F:BBB	Neg	(BC) (FA) (TR) (UW)	O'Melveny & Myers CFW Inc State Street Bank Corp UBS PaineWebber	09-01-16 Comb	TIC 5.533 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-30-1997	\$360,000.00	Lancaster CFD No 89-1 Los Angeles CDIAC Number: 1997-1771 Limited tax obligation bond Water Supply, Storage, Distribution E Lancaster Water Storage Tank Federally Taxable Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-20	TIC
					(FA)	Urban Futures	Term	NIC 7.263
					(PU)	Lancaster FA		<u>Type:</u>
					(TR)	First Trust of WA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$360,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$383,813.76	\$4,408.14	1.15	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-11-2017	15	\$14,544.42

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$184,115,624.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-01-1999	\$8,900,000.00	Lancaster CFD No 91-2 Los Angeles CDIAC Number: 1999-0144 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC)	Stradling Yocca	10-01-16	TIC
					(FA)	Urban Futures	Comb	NIC 5.854
					(TR)	US Bank Corp Trust		<u>Type:</u>
					(UW)	Miller & Schroeder		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-11-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-10-2007	\$15,115,000.00	Long Beach CFD No 2007-1 Los Angeles CDIAC Number: 2007-1109 Limited tax obligation bond Multiple Capital Improvements, Public Works Douglas Park Commercial Area IA A	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Merrill Lynch Pierce	09-01-37 Comb	TIC 5.424 NIC <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$9,855,000.00	\$984,087.50	\$1,017,866.34	\$0.00	\$51,340.12

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$700,106.36	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$125,241,257.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
11-19-2009	\$3,650,000.00	Long Beach CFD No 2007-2 Los Angeles CDIAC Number: 2009-1248 Limited tax obligation bond Parking Belmont Shore	S:A-	Neg	(BC)	Quint & Thimmig	10-01-40	TIC 5.924
					(FA)	Gardner Underwood & Bacon	Comb	NIC
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	E J De La Rosa		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,270,000.00	\$258,400.00	\$258,518.08	\$0.00	\$686,086.71

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$59,027.16	\$534.00	0.90	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	2	\$534.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$182,261,040.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-06-2008	\$14,615,000.00	Long Beach CFD No 5 Los Angeles CDIAC Number: 2008-0082 Limited tax obligation bond Multiple Capital Improvements, Public Works Towne Center Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Quint & Thimmig Gardner Underwood & Bacon U.S. Bank NA De La Rosa & Co	10-01-25 Comb	TIC NIC 5.381 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$8,810,000.00	\$881,000.00	\$1,025,436.92	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,291,888.94	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2008	A	\$117,000,000.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-21-2002	\$43,000,000.00	Long Beach CFD No 6 Los Angeles CDIAC Number: 2002-0505 Limited tax obligation bond Multiple Capital Improvements, Public Works Pike Development	NR	Neg	(BC)	Quint & Thimmig	10-01-32	TIC
					(FA)	RBC Dain Rauscher	Comb	NIC 6.271
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	UBS PaineWebber		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$31,950,000.00	\$3,245,191.26	\$3,246,674.13	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2002	A	\$102,000,000.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-19-1997	\$11,750,000.00	Los Angeles CFD No 3 Los Angeles CDIAC Number: 1997-0110 Limited tax obligation bond Multiple Capital Improvements, Public Works Cascades Bus Park/Golf Course	NR	Neg	(BC) (CB) (FA) (EN) (TR) (UW)	Brown & Wood Brown & Wood Fieldman Rolapp Royal-Clark Dev Co First Trust of CA Stone & Youngberg	09-01-22 Comb	TIC NIC 6.415 Type:
			LOC					

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,130,000.00	\$648,643.00	\$648,643.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$609,836.81	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$139,521,501.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-14-2014	\$81,200,000.00	Los Angeles CFD No 4 Los Angeles CDIAC Number: 2014-1184 Limited tax obligation bond Multiple Capital Improvements, Public Works Playa Vista-Phase 1 Refunding	S:BBB	Neg	(BC)	Orrick Herrington	09-01-31	TIC 3.384
					(FA)	CSG Advisors	Serial	NIC 3.666
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$76,425,000.00	\$8,120,000.00	\$8,120,000.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,565,373.99	\$47,547.83	0.72	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-18-2017	33	\$80,460.12

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$18,486.97

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$1,684,741,992.00

F. MISCELLANEOUS

[1] Assumes that the full amount of special taxes levied are delinquent for certain parcels that have partially paid their property taxes to the County. Actual delinquent amount may be less.

[2] Based on the date that subject complaint was filed

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-04-2010	\$6,000,000.00	Los Angeles CFD No 8 Los Angeles CDIAC Number: 2010-0433 Limited tax obligation bond Multiple Capital Improvements, Public Works Legends at Cascades	NR	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington Gardner Underwood & Bacon U.S. Bank NA Stone & Youngberg	09-01-40 Comb	TIC NIC 5.654 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,780,000.00	\$576,338.00	\$576,629.06	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$359,286.27	\$779.06	0.22	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-18-2017	1	\$779.06

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$82,504,961.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-12-1999	\$6,825,000.00	Los Angeles County CFD No 1 Los Angeles CDIAC Number: 1999-0535 Limited tax obligation bond Water Supply, Storage, Distribution Palmdale/Lancaster Area Refunding	NR	Neg	(BC) Arter & Hadden (TR) US Bank Corp Trust (UW) PaineWebber	09-01-18 Comb	TIC 5.776 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,020,000.00	\$553,875.00	\$553,875.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$590,604.96	\$54,079.72	9.16	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	44	\$54,079.72

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$882,082,438.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-21-1996	\$14,180,000.00	Los Angeles County CFD No 2 Los Angeles CDIAC Number: 1997-0010 Limited tax obligation bond Street Construction and Improvements Rowland Heights Refunding	NR	Neg	(BC) Buchalter Nemer (PU) Los Angeles Co PWFA (TR) Los Angeles Co	10-01-18 Comb	TIC NIC 6.712	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$2,182,000.00	\$1,199,962.82	\$1,208,768.33	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,232,321.78	\$6,626.97	0.54	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	7	\$6,626.97

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$476,061,444.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
11-30-2011	\$23,520,000.00	Los Angeles County CFD No 3 Los Angeles CDIAC Number: 2011-1346 Limited tax obligation bond Multiple Capital Improvements, Public Works Valencia/Newhall IA B Series A Refunding	S:A+	Neg	(BC)	Fulbright & Jaworski	09-01-26	TIC 3.67
					(TR)	U.S. Bank NA	Serial	NIC
					(UW)	Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$13,845,000.00	\$2,400,250.00	\$2,400,250.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,378,091.47	\$19,915.18	0.84	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	19	\$19,915.18

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$1,017,291,398.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
09-27-2012	\$7,345,000.00	Los Angeles County CFD No 3 Los Angeles CDIAC Number: 2012-1700 Limited tax obligation bond Multiple Capital Improvements, Public Works Valenica/Newhall IA C Series A Refunding	NR	Neg	(BC) Squire Sanders (US) LLP (TR) U.S. Bank NA (UW) Stone Youngberg/Stifel	09-01-32 Serial	TIC 4.083 NIC 4.09	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$6,190,000.00	\$538,281.26	\$538,281.26	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$540,320.37	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$251,815,535.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-11-1998	\$12,550,000.00	Los Angeles County CFD No 5 Los Angeles CDIAC Number: 1998-0613 Limited tax obligation bond Street Construction and Improvements Rowland Heights Area Refunding	S:AAA M:Aaa Ins	Neg	(BC)	Arter & Hadden	09-01-19	TIC
					(EN)	FSA	Comb	NIC 4.962
					(TR)	US Bank Corp Trust		<u>Type:</u>
					(UW)	PaineWebber		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,485,000.00	\$917,000.00	\$923,728.10	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$937,038.90	\$9,211.24	0.98	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	7	\$9,211.24

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$391,536,533.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-16-2003	\$3,935,000.00	Los Angeles County CFD No 6 Los Angeles CDIAC Number: 2003-0656 Limited tax obligation bond Multiple Capital Improvements, Public Works Agua Dulce IA A Sierra Colony Ranch Refunding	NR	Neg	(BC)	Squire Sanders	09-01-22	TIC 5.389
					(TR)	Los Angeles Co	Serial	NIC
					(UW)	Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,645,000.00	\$333,270.00	\$333,270.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$317,584.30	\$7,809.45	2.46	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	2	\$7,809.45

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$39,082,810.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
09-27-2012	\$7,050,000.00	Los Angeles County CFD No 7 Los Angeles CDIAC Number: 2012-1698 Limited tax obligation bond Multiple Capital Improvements, Public Works Altadena Area Series A Refunding	NR	Neg	(BC) Squire Sanders (US) LLP (TR) U.S. Bank NA (UW) Stone Youngberg/Stifel	09-01-29 Serial	TIC 3.894 NIC 3.895	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,655,000.00	\$565,287.50	\$565,218.76	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$564,512.83	\$2,883.23	0.51	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	3	\$2,883.23

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$271,453,573.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-09-2016	\$3,520,000.00	Malibu CFD No 2006-1 Los Angeles CDIAC Number: 2016-0250 Limited tax obligation bond Multiple Capital Improvements, Public Works Carbon Beach Undergrounding Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-39 Comb	TIC 3.219 NIC 3.189	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$3,405,000.00	\$211,050.00	\$211,171.17	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$238,807.80	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-08-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$304,710,698.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-29-2013	\$6,500,000.00	Malibu CFD No 2012-1 Los Angeles CDIAC Number: 2013-0037 Limited tax obligation bond Wastewater Collection, Treatment Civic Center Wastewater Plant Design Phase One	NR	Neg	(BC)	Stradling Yocca	09-01-42	TIC 4.474
					(DC)	Stradling Yocca	Comb	NIC 4.481
					(TR)	Deutsche Bank Natl Trust		<u>Type:</u>
					(UW)	Stone Youngberg/Stifel		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-08-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-30-2005	\$5,765,000.00	Palmdale CFD No 05-1 Los Angeles CDIAC Number: 2005-1187 Limited tax obligation bond Multiple Capital Improvements, Public Works Trade & Commerce Ctr Area Ser A Refunding	NR	Neg	09-01-35 Term	TIC NIC 6.25 <u>Type:</u>
				(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) U.S. Bank NA (UW) Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$4,765,000.00	\$555,612.50	\$555,167.61	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$614,535.92	\$3,215.00	0.52	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	7	\$5,045.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$92,858,639.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-30-2005	\$1,460,000.00	Palmdale CFD No 05-1 Los Angeles CDIAC Number: 2005-1188 Limited tax obligation bond Multiple Capital Improvements, Public Works Trade & Commerce Ctr Area Sub Ser B Refunding	NR	Neg	09-01-35	TIC
				(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) U.S. Bank NA (UW) Stone & Youngberg	Term	NIC 6.75 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,230,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$614,535.92	\$3,215.00	0.52	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	7	\$5,045.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$92,858,639.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-15-2007	\$6,460,000.00	Palmdale CFD No 05-1 Los Angeles CDIAC Number: 2007-1140 Limited tax obligation bond Multiple Capital Improvements, Public Works Trade & Commerce Center Area Ser A Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Quint & Thimmig Northcross Hill Ach U.S. Bank NA Stone & Youngberg	09-01-37 Term	TIC NIC 6.163 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,765,000.00	\$497,656.26	\$498,694.23	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$541,463.64	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$92,858,639.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
02-04-2005	\$28,500,000.00	Palmdale CFD No 2003-1 Los Angeles CDIAC Number: 2004-1453 Limited tax obligation bond Flood Control, Storm Drainage Anaverde IA A Series A	NR	Neg	(BC)	Quint & Thimmig	09-01-35	TIC
					(FA)	Northcross Hill Ach	Comb	NIC 5.234
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$22,290,000.00	\$1,898,117.50	\$1,899,848.51	\$0.00	\$1,515,311.37

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,046,683.50	\$21,748.49	1.06	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	20	\$28,574.91

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$4,512.70

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$387,693,751.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
02-04-2005	\$1,500,000.00	Palmdale CFD No 2003-1 Los Angeles CDIAC Number: 2004-1454 Limited tax obligation bond Multiple Capital Improvements, Public Works Anaverde IA A Sub Series B	NR	Neg	(BC)	Quint & Thimmig	09-02-35	TIC
					(FA)	Northcross Hill Ach	Term	NIC 5.9
					(PU)	Guardian Investment Cap		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$730,000.00	\$0.00	\$0.00	\$0.00	\$1,515,311.37

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,046,683.50	\$21,748.49	1.06	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	20	\$28,574.91

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$4,512.70

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$387,693,751.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
04-05-1995	\$50,000,000.00	Palmdale CFD No 93-1 Los Angeles CDIAC Number: 1995-0137 Limited tax obligation bond Multiple Capital Improvements, Public Works Ritter Ranch	NR	Neg	(BC)	Jones Hall Hill	09-01-25	TIC 0
					(FA)	KNN	Comb	NIC 8.652
					(TR)	First Trust of CA		<u>Type:</u>
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$24,980,000.00	\$0.00	\$7.83	\$0.00	\$2,489,079.74

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,438,299.86	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$36,435,300.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>
11-23-1999	\$24,952,151.00	Palmdale Elementary School District CFD No 90-1 Los Angeles CDIAC Number: 1999-2030 Limited tax obligation bond K-12 School Facility Refunding	S:AAA M:Aaa Ins	Neg	(BC)	O'Melveny & Myers	08-01-39	TIC 6.198
					(FA)	CFW Inc	Comb	NIC
					(EN)	FSA	CAB	Type:
					(TR)	State Street Bank Corp		
					(UW)	PaineWebber		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,403,927.00	\$1,353,532.61	\$1,353,532.61	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,304,872.00	\$56,795.89	0.90	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-12-2017	109	\$81,655.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$1,785,845,320.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-29-2011	\$13,810,000.00	Palmdale Elementary School District CFD No 90-1 Los Angeles CDIAC Number: 2011-0378 Limited tax obligation bond K-12 School Facility Series A, Qualified School Construction Bonds Federally Taxable	S:BBB M:Baa1	Neg	(BC) (FA) (TR) (UW)	Nixon Peabody CFW Inc U.S. Bank NA Piper Jaffray & Co	06-01-27 Comb	TIC 3.056 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$13,620,000.00	\$1,381,000.00	\$1,381,965.14	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$6,304,872.00	\$56,795.89	0.90	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-12-2017	109	\$81,655.50

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$1,785,845,320.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-29-2011	\$2,280,000.00	Palmdale Elementary School District CFD No 90-1 Los Angeles CDIAC Number: 2011-0379 Limited tax obligation bond K-12 School Facility Series B Federally Taxable	S:BBB M:Baa1	Neg	(BC)	Nixon Peabody CFW Inc U.S. Bank NA Piper Jaffray & Co	08-01-16 Term	TIC 3.056 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$6,304,872.00	\$56,795.89	0.90	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-12-2017	109	\$81,655.50

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$1,785,845,320.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
09-18-2012	\$15,931,622.00	Palmdale Elementary School District CFD No 90-1 Los Angeles CDIAC Number: 2012-1331 Limited tax obligation bond K-12 School Facility Series A & B Refunding	S:AA-/BBB M:Aa3/Baa1	Neg	(BC) (DC) (EN) (TR) (UW)	Nixon Peabody Nixon Peabody Assured Guaranty Corp U.S. Bank NA Piper Jaffray & Co	08-01-39 Comb CAB	TIC 5.808 NIC 3.813 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$18,948,297.00	\$1,593,162.22	\$1,303,322.43	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,304,872.00	\$56,795.89	0.90	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-12-2017	109	\$81,655.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$1,785,845,320.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-26-2017	\$16,185,000.00	Palmdale Elementary School District CFD No 90-1 Los Angeles CDIAC Number: 2017-0972 Limited tax obligation bond K-12 School Facility Series A	S:AA M:A2 Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Mission Trail Adv (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-41 Comb	TIC 4.277 NIC 4.356 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$16,185,000.00	\$1,618,500.00	\$1,650,416.86	\$0.00	\$17,159,055.96

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,304,872.00	\$56,795.89	0.90	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-12-2017	109	\$81,655.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$1,785,845,320.00

F. MISCELLANEOUS

Construction Funds for Series 2017 A & B are held in the same Fund.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	
04-26-2017	\$13,845,000.00	Palmdale Elementary School District CFD No 90-1 Los Angeles CDIAC Number: 2017-0973 Limited tax obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA M:A2 Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Orrick Herrington Orrick Herrington Mission Trail Adv Assured Guaranty Corp U.S. Bank NA Stifel Nicolaus & Co Inc	08-01-29 Serial	TIC 3.926 NIC 3.59 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$13,845,000.00	\$1,384,500.00	\$1,384,500.00	\$0.00	\$17,159,055.96

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,304,872.00	\$56,795.89	0.90	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-12-2017	109	\$81,655.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$1,785,845,320.00

F. MISCELLANEOUS

Construction Funds for Series 2017 A & B are held in the same Fund.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
09-25-2012	\$16,485,000.00	Santa Clarita CFD No 2002-1 Los Angeles CDIAC Number: 2012-1596 Limited tax obligation bond Multiple Capital Improvements, Public Works Valencia Town Center Refunding	NR	Neg	11-15-32	TIC 4.291
				(BC) Fulbright & Jaworski	Comb	NIC 0
				(DC) Fulbright & Jaworski		<u>Type:</u>
				(FA) C M de Crinis		
				(TR) U.S. Bank NA		
				(UW) De La Rosa & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$14,975,000.00	\$1,643,250.00	\$1,643,529.17	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,212,644.43	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	05-17-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
06-30-2017	E	\$259,825,536.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-30-2013	\$13,585,000.00	Saugus Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2013-0772 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Keygent Advisors LLC U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-33 Comb	TIC 4.316 NIC 4.494 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$12,775,000.00	\$1,349,250.00	\$1,349,869.36	\$0.00	\$1,095,657.39

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,188,665.40	\$9,647.53	0.81	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-08-2017	25	\$20,427.04

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
9	\$9,671.08

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$577,254,848.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-21-2015	\$4,105,000.00	Saugus Union School District CFD No 2004-1 Los Angeles CDIAC Number: 2015-0796 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	09-01-35	TIC 4.056
				(BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Keygent Advisors LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	Serial	NIC 4.019
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$4,030,000.00	\$364,437.50	\$364,604.79	\$0.00	\$257,244.90

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$308,959.69	\$3,802.18	1.23	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-08-2017	13	\$36,764.10

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
12	\$27,931.98

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$62,991,784.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-21-2015	\$16,205,000.00	Saugus Union School District CFD No 2005-1 Los Angeles CDIAC Number: 2015-0795 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Keygent Advisors LLC U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC 4.26 NIC 4.353 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$16,005,000.00	\$1,515,337.50	\$1,516,033.10	\$0.00	\$1,183,571.22

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,487,437.66	\$11,692.15	0.79	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-08-2017	8	\$18,929.73

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$7,020.35

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$229,588,262.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-14-2009	\$5,560,000.00	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2008-1279 Limited tax obligation bond K-12 School Facility IA No 2 West Creek ES (West Creek Village)	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Fieldman Rolapp U.S. Bank NA Stone & Youngberg	09-01-38 Term	TIC NIC 11.737 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,935,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,389,512.52	\$9,738.14	0.70	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-08-2017	6	\$9,738.14

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$199,784,332.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-15-2009	\$3,230,000.00	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2008-1280 Limited tax obligation bond K-12 School Facility IA No 3 West Creek ES (West Hills Village)	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Fieldman Rolapp U.S. Bank NA Stone & Youngberg	09-01-38 Term	TIC NIC 11.737 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,000,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,352,756.26	\$4,998.27	0.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-08-2017	3	\$4,998.27

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$223,559,984.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-14-2014	\$9,425,000.00	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2014-0785 Limited tax obligation bond K-12 School Facility IA No 1	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Keygent Advisors LLC U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC 4.44 NIC 4.406 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$9,100,000.00	\$1,794,656.26	\$1,795,480.10	\$0.00	\$879.23

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,821,406.23	\$14,284.25	0.78	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-08-2017	6	\$14,284.25

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$268,539,774.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	
08-27-2014	\$13,480,000.00	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2014-1248 Limited tax obligation bond K-12 School Facility IA No 3	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-44	TIC 4.275
					(DC)	Jones Hall	Comb	NIC 4.241
					(FA)	Keygent Advisors LLC		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$13,055,000.00	\$1,136,325.00	\$1,137,158.35	\$0.00	\$666.65

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,352,756.26	\$4,998.27	0.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-08-2017	3	\$4,998.27

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$223,559,984.00

F. MISCELLANEOUS

Reserve fund minimum and reserve fund balance are aggregate of CFD No. 2006-1 IA 3 2014 and 2016 (Local Obligation) Senior Special Tax Bonds.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
08-27-2014	\$3,400,000.00	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2014-1249 Limited tax obligation bond K-12 School Facility IA No 3	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-44	TIC 4.333	
					(DC)	Jones Hall	Comb	NIC 4.285	
					(FA)	Keygent Advisors LLC		<u>Type:</u>	
					(TR)	U.S. Bank NA			
					(UW)	Stifel Nicolaus & Co Inc			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,255,000.00	\$308,937.50	\$311,944.30	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,352,756.26	\$4,998.27	0.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-08-2017	3	\$4,998.27

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$218,172,840.00

F. MISCELLANEOUS

Reserve fund minimum and reserve fund balance are aggregate of CFD No. 2006-1 IA 3 2014 and 2016 Subordinate Special Tax Bonds.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital</u>	<u>Appreciation</u>
				<u>Participant</u>	<u>Bond</u>	<u>Type</u>
01-28-2016	\$20,040,000.00	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2015-2486 Limited tax obligation bond K-12 School Facility IA No 1 Federally Taxable Refunding	NR	Neg	09-01-46	TIC 3.984
				(BC) Bowie Arneson Wiles	Comb	NIC 3.984
				(DC) Jones Hall		
				(FA) Keygent Advisors LLC		<u>Type:</u>
				(PU) Saugus/Hart Sch Fac FA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$19,825,000.00	\$1,794,656.26	\$1,795,480.10	\$0.00	\$5,725,153.47

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,821,406.23	\$14,284.25	0.78	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-08-2017	6	\$14,284.25

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$268,539,774.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-28-2016	\$21,815,000.00	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2015-2487 Limited tax obligation bond K-12 School Facility IA No 2 Federally Taxable Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Bowie Arneson Wiles Jones Hall Keygent Advisors LLC Saugus/Hart Sch Fac FA U.S. Bank NA	09-01-46 Comb	TIC 3.999 NIC 4.269 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$21,520,000.00	\$1,361,881.25	\$1,362,506.55	\$0.00	\$8,774,775.42

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,389,512.52	\$9,738.14	0.70	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-08-2017	6	\$9,738.14

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$9,738.14

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$199,784,332.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
01-28-2016	\$3,790,000.00	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2015-2488 Limited tax obligation bond K-12 School Facility IA No 3 Federally Taxable Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Bowie Arneson Wiles Jones Hall Keygent Advisors LLC Saugus/Hart Sch Fac FA U.S. Bank NA	09-01-38 Serial	TIC 3.633 NIC 3.894 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,735,000.00	\$1,136,325.00	\$1,137,158.35	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,352,756.26	\$4,998.27	0.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-08-2017	3	\$4,998.27

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$4,998.27

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$223,559,984.00

F. MISCELLANEOUS

Reserve Fund Requirement and Reserve Fund Balance combined with CFD No. 2006-1 IA 3 Series 2014 Bonds.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
02-19-2016	\$1,665,000.00	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2015-2508 Limited tax obligation bond K-12 School Facility IA No 3	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-38	TIC 3.423	
					(DC)	Jones Hall	Comb	NIC 3.366	
					(FA)	Keygent Advisors LLC		<u>Type:</u>	
					(TR)	U.S. Bank NA			
					(UW)	Stifel Nicolaus & Co Inc			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,665,000.00	\$308,937.50	\$311,944.30	\$0.00	\$1,405,207.72

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,352,756.26	\$4,998.27	0.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-08-2017	3	\$4,998.27

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$223,559,984.00

F. MISCELLANEOUS

Reserve fund minimum and reserve fund balance are aggregate of CFD No. 2006-1 IA 3 2014 and 2016 Subordinate Special Tax Bonds.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-30-2013	\$7,900,000.00	Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2013-0770 Limited tax obligation bond K-12 School Facility IA No 1 Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Keygent Advisors LLC U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC 4.62 NIC 4.674 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,415,000.00	\$521,706.25	\$521,945.73	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$742,797.00	\$2,573.01	0.35	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-08-2017	1	\$2,573.01

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$164,076,818.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-28-2014	\$8,535,000.00	Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2014-0883 Limited tax obligation bond K-12 School Facility William S Hart UnHSD IA No 2	NR	Neg	(BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Keygent Advisors LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC 4.252 NIC 4.199 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$8,165,000.00	\$492,787.50	\$493,070.44	\$0.00	\$1,528,904.04

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$572,113.00	\$6,040.00	1.06	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-08-2017	4	\$6,040.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$129,446,634.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-10-2014	\$8,110,000.00	Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2014-0884 Limited tax obligation bond K-12 School Facility William S Hart UnHSD IA No 3	NR	Neg (BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Keygent Advisors LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC 4.262 NIC 4.226 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,785,000.00	\$961,275.00	\$961,826.88	\$0.00	\$7,556,014.07

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$987,668.75	\$8,118.83	0.82	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-08-2017	10	\$8,118.83

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$205,878,166.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-05-2015	\$8,490,000.00	Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2015-1453 Limited tax obligation bond K-12 School Facility IA No 3	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Keygent Advisors LLC U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC 4.406 NIC 4.341 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$8,335,000.00	\$961,275.00	\$961,826.88	\$2.16	\$7,556,014.07

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$987,668.75	\$8,118.83	0.82	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-08-2017	10	\$8,118.83

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$205,878,166.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
08-07-2013	\$18,030,000.00	Saugus/Castaic School Facilities Financing Authority CFD No 2006-1C Los Angeles CDIAC Number: 2013-1293 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-43	TIC 6.146	
					(DC)	Jones Hall	Term	NIC 6.052	
					(FA)	Keygent Advisors LLC		<u>Type:</u>	
					(TR)	U.S. Bank NA			
					(UW)	Stifel Nicolaus & Co Inc			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$171,250,000.00	\$1,286,850.00	\$1,287,588.82	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,463,673.00	\$16,574.47	1.13	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-08-2017	8	\$30,813.15

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$241,203,516.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital</u>	<u>Appreciation Bond</u>
01-29-2013	\$5,825,000.00	Saugus/Hart School Facilities Financing Authority CFD No 2000-1 Los Angeles CDIAC Number: 2012-1887 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	S:A-	Neg	(BC)	Bowie Arneson Wiles	09-01-34	TIC 3.852
					(DC)	Jones Hall	Comb	NIC 4.025
					(FA)	Dolinka Group LLC		<u>Type:</u>
					(PU)	Wm S Hart Jt SFA		
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$4,980,000.00	\$0.00	\$0.00	\$0.00	\$615,448.34

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$524,235.04	\$7,850.53	1.50	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	22	\$33,988.73

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$229,364,824.00

F. MISCELLANEOUS

Could not attach a copy of the parcel delinquent list. Please email cshieu@coopstrategies.com for a copy. Richard Brown was also sent a copy as well

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-31-2013	\$6,295,000.00	Saugus/Hart School Facilities Financing Authority CFD No 2000-1 Los Angeles CDIAC Number: 2013-0771 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	09-01-32	TIC 4.207
				(BC) Bowie Arneson Wiles	Serial	NIC 4.202
				(DC) Jones Hall		
				(FA) Keygent Advisors LLC		
				(TR) U.S. Bank NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$5,540,000.00	\$497,900.00	\$497,900.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$643,596.52	\$4,118.64	0.64	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-08-2017	9	\$20,046.14

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$240,521,988.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-31-2012	\$16,410,000.00	Sulphur Springs Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2012-0851 Limited tax obligation bond K-12 School Facility Fair Oaks Ranch Series A Refunding	S:BBB+	Neg	(BC)	Stradling Yocca	09-01-33	TIC
					(DC)	Stradling Yocca	Serial	NIC 4.385
					(FA)	Keygent Advisors LLC		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$8,145,000.00	\$756,828.64	\$839,847.59	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,489,022.16	\$28,626.63	1.15	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	41	\$71,108.30

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$646,889,637.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-21-2013	\$4,335,000.00	Sulphur Springs Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2013-0550 Limited tax obligation bond K-12 School Facility Series A Refunding	S:BBB+	Neg	(BC)	Stradling Yocca	09-01-38	TIC 4.278
					(DC)	Stradling Yocca	Comb	NIC 4.235
					(FA)	Keygent Advisors LLC		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,060,000.00	\$377,252.83	\$418,634.90	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,489,022.16	\$28,626.63	1.15	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	41	\$71,108.30

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$646,889,637.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
03-05-2014	\$14,545,000.00	Sulphur Springs Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2014-0040 Limited tax obligation bond K-12 School Facility Series A	S:BBB+	Neg	(BC)	Stradling Yocca	09-01-39	TIC 4.834	
					(DC)	Stradling Yocca	Comb	NIC 4.838	
					(FA)	Keygent Advisors LLC		<u>Type:</u>	
					(TR)	U.S. Bank NA			
					(UW)	Piper Jaffray & Co			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$13,060,000.00	\$1,213,527.58	\$1,346,643.29	\$0.00	\$67,489.89

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,486,022.16	\$28,626.63	1.15	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	41	\$71,108.30

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$646,889,637.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-22-1996	\$51,220,000.00	West Covina Redevelopment Agency CFD No 1989-1 Los Angeles CDIAC Number: 1996-0200 Limited tax obligation bond Parking Fashion Plaza Refunding	S:A	Neg	(BC) Rutan & Tucker LLP (FA) Project Fin Assoc (EN) Bankers Trust (TR) First Trust of CA (UW) Smith Barney Inc	09-01-22 Comb	TIC 6.328 NIC <u>Type:</u>	
			Oth					

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$22,820,000.00	\$5,002,670.40	\$5,002,670.40	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,895,766.49	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$222,768,729.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
07-28-2015	\$7,216,442.00	Westside Union School District CFD No 2005-1 Los Angeles CDIAC Number: 2015-1674 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Lozano Smith	09-01-36	TIC 0
				PP	(FA)	CA Financial Service	Term	NIC 4.18
					(PA)	Piper Jaffray & Co		<u>Type:</u>
					(PU)	CoBiz Financial Svcs		
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,906,838.00	\$0.00	\$0.00	\$0.00	\$711,622.88

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$604,887.76	\$8,837.08	1.46	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	8	\$26,703.79

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$95,455,565.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-28-2015	\$3,641,920.00	Westside Union School District CFD No 2005-2 Los Angeles CDIAC Number: 2015-1675 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Lozano Smith (FA) CA Financial Service (PA) Piper Jaffray & Co (PU) TPB Investments Inc (TR) ZB, NA	09-01-36 Term	TIC 0 NIC 4.18	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,558,550.00	\$0.00	\$0.00	\$0.00	\$3,071.77

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$285,669.48	\$1,045.33	0.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1	\$1,045.33

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$61,883,728.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-28-2015	\$9,826,504.00	Westside Union School District CFD No 2005-3 Los Angeles CDIAC Number: 2015-1676 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Lozano Smith (FA) CA Financial Service (PA) Piper Jaffray & Co (PU) CoBiz Financial Svcs (TR) ZB, NA	09-01-36 Term	TIC 0 NIC 4.18 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$9,573,942.00	\$0.00	\$0.00	\$0.00	\$1,010,478.55

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$712,519.68	\$4,615.68	0.65	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	3	\$4,615.86

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$76,397,292.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-23-1998	\$5,470,000.00	Whittier CFD No 1989-1 Los Angeles CDIAC Number: 1998-0642 Limited tax obligation bond Multiple Capital Improvements, Public Works Whittier Station Ctr Refunding	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-24 Comb	TIC NIC 6.013 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,590,000.00	\$419,800.00	\$422,000.65	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$421,730.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-31-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-31-2017	E	\$44,340,139.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-30-2013	\$20,115,000.00	William S Hart Union High School District CFD No 2002-1 Los Angeles CDIAC Number: 2012-1889 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Dolinka Group LLC ZB, NA Stone Youngberg/Stifel	09-01-36 Comb	TIC 4.357 NIC 4.501 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$18,705,000.00	\$1,818,250.00	\$1,862,560.31	\$0.00	\$582,059.65

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,483,402.40	\$30,944.68	2.09	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	47	\$57,608.37

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$577,254,848.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-04-2015	\$5,615,000.00	William S Hart Union High School District CFD No 2004-1 Los Angeles CDIAC Number: 2015-0085 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Dolinka Group LLC ZB, NA Stifel Nicolaus & Co Inc	09-01-35 Serial	TIC 3.495 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,365,000.00	\$460,575.00	\$462,857.59	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$445,820.84	\$12,144.25	2.72	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	14	\$52,682.61

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$8,838.62

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$62,991,784.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-04-2015	\$15,945,000.00	William S Hart Union High School District CFD No 2005-1 Los Angeles CDIAC Number: 2015-0086 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Dolinka Group LLC ZB, NA Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC 3.863 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$15,440,000.00	\$1,512,000.00	\$1,519,527.79	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,515,799.76	\$28,027.72	1.85	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	20	\$46,511.68

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$229,588,262.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
01-24-2017	\$24,930,000.00	William S Hart Union High School District CFD No 2015-1 Los Angeles CDIAC Number: 2016-2653 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-47	TIC 4.6	
					(DC)	Jones Hall	Comb	NIC 4.707	
					(FA)	Cooperative Strategies LL		<u>Type:</u>	
					(TR)	ZB, NA			
					(UW)	Stifel Nicolaus & Co Inc			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$24,930,000.00	\$2,204,893.60	\$2,121,879.54	\$574,919.55	\$18,752,273.75

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$529,289.58	\$13,620.73	2.57	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	8	\$13,620.73

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
8	\$13,620.73

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
12-15-2016	A	\$198,015,000.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
02-21-1995	\$4,705,000.00	William S Hart Union High School District CFD No 87-1 Los Angeles CDIAC Number: 1995-0257 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Bowie Arneson Kadi	08-15-18	TIC
					(PU)	Wm S Hart Jt SFA	Comb	NIC 6.575
					(TR)	First Interstate CA		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$725,000.00	\$0.00	\$0.00	\$0.00	\$295,022.26

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$181,437.28	\$1,404.81	0.77	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	12	\$2,466.58

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$218,641,093.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-21-2013	\$555,000.00	William S Hart Union High School District CFD No 90-1 Los Angeles CDIAC Number: 2016-1614 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-34	TIC 3.837	
					(PU)	Wm S Hart Jt SFA	Comb	NIC 4.016	
					(TR)	ZB, NA		<u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$370,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$101,495.24	\$0.00	0.00	

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	2	\$621.03

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$94,587,690.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
01-29-2013	\$1,460,000.00	William S Hart Union High School District CFD No 99-1 Los Angeles CDIAC Number: 2012-1888 Limited tax obligation bond K-12 School Facility Refunding	S:A-	Neg	09-01-34	TIC 3.97
				(BC) Bowie Arneson Wiles	Comb	NIC 4.163
				(DC) Jones Hall		
				(FA) Dolinka Group LLC		
				(PU) Wm S Hart Jt SFA		
				(TR) ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
16/17	\$1,275,000.00	\$0.00	\$0.00	\$0.18	\$160,388.85

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$139,987.98	\$2,635.78	1.88	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
16/17	06-30-2017	16	\$3,535.74

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
07-01-2017	E	\$201,044,789.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-07-2007	\$8,615,000.00	Chowchilla CFD No 2006-1 Madera CDIAC Number: 2007-0762 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 1	NR	Neg	(BC)	Hargrove & Costanzo	09-21-37	TIC 5.18
					(TR)	U.S. Bank NA	Comb	NIC
					(UW)	E J De La Rosa		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,235,000.00	\$565,000.00	\$566,485.79	\$0.00	\$2,554,481.46

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$583,321.20	\$686.42	0.12	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	11	\$686.42

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$36,721,810.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-30-2006	\$2,885,000.00	Madera CFD No 2006-1 Madera CDIAC Number: 2006-1376 Limited tax obligation bond Multiple Capital Improvements, Public Works Specific Plan	NR	Neg	(BC) (DC) (TR) (UW)	Orrick Herrington Orrick Herrington The Bank of NY Trust Co Piper Jaffray & Co	09-01-36 Comb	TIC NIC 4.969 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,650,000.00	\$262,500.00	\$262,976.28	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$186,641.78	\$936.33	0.50	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	05-16-2017	3	\$1,639.31

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$56,450,266.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
08-01-2014	\$1,449,489.90	Bel Marin Keys Community Services District CFD No 2001-1 Marin CDIAC Number: 2014-1032 Limited tax obligation bond Multiple Capital Improvements, Public Works Marine Fac Imp Refunding	NR	Neg	(BC)	Jones Hall	09-01-22	TIC 2.74
				PP	(FA)	William Euphrat	Term	NIC 2.818
					(PA)	Stifel Nicolaus & Co Inc		<u>Type:</u>
					(PU)	Bank of Marin		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,029,931.82	\$0.00	\$0.00	\$0.00	\$24,447.64

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$227,643.24	\$1,578.42	0.69	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	6	\$1,578.42

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$380,444,155.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-01-2014	\$3,100,510.00	Bel Marin Keys Community Services District CFD No 2001-2 Marin CDIAC Number: 2014-1033 Limited tax obligation bond Multiple Capital Improvements, Public Works Dredging & Marine Imp Refunding	NR	Neg	(BC)	Jones Hall	09-01-22	TIC 2.74
				PP	(FA)	William Euphrat	Term	NIC 2.719
					(PA)	Stifel Nicolaus & Co Inc		<u>Type:</u>
					(PU)	Bank of Marin		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,203,060.51	\$0.00	\$0.00	\$0.00	\$136,255.73

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$458,474.74	\$3,063.66	0.67	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	6	\$3,063.66

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$387,428,501.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-26-1996	\$1,600,000.00	Belvedere-Tiburon Library Agency CFD No 1995-1 Marin CDIAC Number: 1996-0252 Limited tax obligation bond Public Building Library	NR	Neg	(BC)	Orrick Herrington	09-01-26	TIC
					(FA)	Mark Pressman	Serial	NIC 5.892
					(PU)	Mark Pressman		<u>Type:</u>
					(TR)	First Trust of CA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$875,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$286,044.00	\$2,277.00	0.80	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	55	\$5,346.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$7,505,286,252.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
09-08-2004	\$1,090,000.00	Larkspur Marina Financing Authority CFD No 2003-1 Marin CDIAC Number: 2004-0566 Limited tax obligation bond Other Capital Improvements, Public Works Dredging & Maintenance	NR	Neg	(BC)	Quint & Thimmig	09-01-22	TIC 4.964
					(TR)	Union Bank of CA	Serial	NIC
					(UW)	Wulff Hansen & Co		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$575,000.00	\$21,800.00	\$21,846.42	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$245,525.28	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$72,389,882.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
05-24-2002	\$3,975,000.00	Marin County Open Space District CFD No 1993-1 Marin CDIAC Number: 2002-1119 Limited tax obligation bond Parks, Open Space Old St Hilary's Open Space Refunding	NR	Neg	(BC) Orrick Herrington (FA) Wulff Hansen & Co (PU) Marin Co Open Space FA (TR) BNY Mellon Capital	09-02-24 Serial	TIC NIC 5.161 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,891,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$308,112.00	\$6,321.00	2.05	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	05-18-2017	113	\$8,967.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$5,886,412,193.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-24-2002	\$3,916,000.00	Marin County Open Space District CFD No 1997-1 Marin CDIAC Number: 2002-1120 Limited tax obligation bond Parks, Open Space Old St Hilary's Open Space Refunding	NR	Neg	09-02-27	TIC
				(BC) Orrick Herrington	Serial	NIC 5.305
				(FA) Wulff Hansen & Co		
				(PU) Marin Co Open Space FA		
				(TR) BNY Mellon Capital		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$2,251,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$308,112.00	\$6,321.00	2.05	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	05-18-2017	113	\$8,967.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$5,886,412,193.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
09-29-1995	\$10,285,000.00	Marin County Redevelopment Agency CFD No 1 Marin CDIAC Number: 1995-0905 Limited tax obligation bond Multiple Capital Improvements, Public Works Marin City USA Federally Taxable	NR	Neg	(BC) Jones Hall Hill (PU) Gateway IA (TR) First Trust of CA	09-01-25 Term	TIC NIC 7.838 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$7,945,000.00	\$1,028,500.00	\$1,028,962.04	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$174,975.54	\$480.75	0.27	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-15-2017	1	\$480.75

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$65,466,711.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-22-1997	\$4,600,000.00	Mill Valley CFD No 1996-1 Marin CDIAC Number: 1996-1909 Limited tax obligation bond Public Building Library Renovation/Expansion	NR	Neg	(BC)	Orrick Herrington	08-01-27	TIC	
					(FA)	Mark Pressman	Comb	NIC	5.7
					(TR)	Dai-Ichi Kangyo		Type:	
					(UW)	Piper Jaffray Inc			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$2,395,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$328,652.16	\$2,355.83	0.72	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	58	\$5,443.93

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$5,546,678,970.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-01-2014	\$15,436,841.00	Novato CFD No 1 Marin CDIAC Number: 2014-0895 Limited tax obligation bond Multiple Capital Improvements, Public Works Vintage Oaks Refunding	NR	Neg	(BC)	Jones Hall	08-01-26	TIC
				PP	(FA)	The PFM Group	Term	NIC 3.53
					(PU)	BBVA Compass		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$12,775,294.92	\$1,543,684.10	\$1,543,684.10	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,605,580.64	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-30-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
09-30-2017	E	\$98,273,440.00

F. MISCELLANEOUS

** IMPORTANT ** please update name, title, phone and email address. THANK YOU.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-01-2014	\$13,094,690.00	Novato CFD No 1994-1 Marin CDIAC Number: 2014-0896 Limited tax obligation bond Multiple Capital Improvements, Public Works Hamilton Field Refunding	NR	Neg	(BC)	Jones Hall	09-01-25	TIC 2.89
				PP	(FA)	The PFM Group	Term	NIC 2.886
					(PU)	Bank of Marin		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$10,547,342.12	\$450,000.00	\$453,875.06	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,256,629.70	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2017	E	\$758,009,041.00

F. MISCELLANEOUS

** IMPORTANT ** PLEASE UPDATE NAME, TITLE, PHONE AND EMAIL ADDRESS. THANK YOU.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>
07-26-2007	\$11,915,000.00	Novato CFD No 2002-1 Marin CDIAC Number: 2007-0772 Limited tax obligation bond Multiple Capital Improvements, Public Works Pointe Marin Refunding	S:AAA F:AAA Ins	Comp	(BC)	Jones Hall E Wagner & Assoc XL Capital Assurance U.S. Bank NA Morgan Stanley	09-01-32 Serial	TIC 4.527 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$8,955,000.00	\$801,828.75	\$802,181.32	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,011,480.90	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
09-30-2017	E	\$366,549,241.00

F. MISCELLANEOUS

*** IMPORTANT *** PLEASE UPDATE CONTACT INFORMATION, INCLUDING NAME AND ADDRESS. THANK YOU.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-01-2014	\$345,000.00	Novato CFD No 2014-1 Marin CDIAC Number: 2013-2280 Limited tax obligation bond Parks, Open Space Pacheco Valle	NR	Neg	(BC)	Jones Hall	08-01-29	TIC 4.5	
				PP	(FA)	NHA Advisors	Term	NIC	
					(PU)	Novato			<u>Type:</u>
					(TR)	Novato			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$315,368.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$37,739.44	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-30-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
09-30-2017	E	\$210,258,804.00

F. MISCELLANEOUS

*** IMPORTANT ** PLEASE UPDATE CONTACT INFORMATION, INCLUDING NAME, PHONE NUMBER AND EMAIL ADDRESS. THANK YOU.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
03-04-2009	\$20,000,000.00	Twin Cities Police Authority CFD No 2008-1 Marin CDIAC Number: 2009-0082 Limited tax obligation bond Public Building Safety, Police & Emergency Response Facs	S:AA	Comp	(BC)	Quint & Thimmig	08-01-44	TIC 5.67
					(FA)	Wulff Hansen & Co	Comb	NIC
					(TR)	Union Bank NA		<u>Type:</u>
					(UW)	Robert Baird & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$15,970,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$0.00

F. MISCELLANEOUS

This issue is legally defeased, but call protected until 2019. All financial data for this Mello-Roos district is shown on the 2015-0819 YFS report. Monies from the 2015 issue are held in escrow to pay principal and interest until 2019 redemption.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-03-2015	\$17,255,000.00	Twin Cities Police Authority CFD No 2008-1 Marin CDIAC Number: 2015-0819 Limited tax obligation bond Public Building Pub Safety, Police & Emergency Response Fac & Svcs Refunding	S:AA	Comp	(BC) (DC) (FA) (TR) (UW)	Quint & Thimmig Quint & Thimmig Wulff Hansen & Co MUFG Union Bank Raymond James	08-01-43 Serial	TIC 3.629 NIC 3.682 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$16,985,000.00	\$1,047,306.26	\$1,047,306.26	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,639,708.38	\$6,930.58	0.42	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	67	\$15,579.09

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$7,122,666,804.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-20-2005	\$12,745,000.00	Merced CFD No 2003-1 Merced CDIAC Number: 2005-1348 Limited tax obligation bond Multiple Capital Improvements, Public Works Bellevue Ranch East	NR	Neg	(BC)	Best Best & Krieger	09-01-35	TIC 5.041
					(DC)	Fulbright & Jaworski	Comb	NIC
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$619,953.16	\$1,765.00	0.28	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-20-2017	3	\$1,765.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$156,190,982.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-18-2016	\$8,985,000.00	Merced CFD No 2003-1 Merced CDIAC Number: 2016-2627 Limited tax obligation bond Multiple Capital Improvements, Public Works Bellevue Ranch East Refunding	NR	Neg	09-01-35	TIC 2.854
				(BC) Norton Rose Fulbright		NIC 2.821
				(DC) Norton Rose Fulbright	Comb	
				(FA) Fieldman Rolapp		<u>Type:</u>
				(TR) MUFG Union Bank		
				(UW) Brandis Tallman LLC		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$8,985,000.00	\$604,462.50	\$605,444.21	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$619,953.16	\$1,765.00	0.28	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-20-2017	3	\$1,765.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$156,190,982.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-12-2006	\$7,410,000.00	Merced CFD No 2005-1 Merced CDIAC Number: 2006-0358 Limited tax obligation bond Multiple Capital Improvements, Public Works Bellevue Ranch West IA No 1	NR	Neg	(BC)	Best Best & Krieger	09-01-36	TIC
					(DC)	Fulbright & Jaworski	Comb	NIC 5.319
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,045,000.00	\$498,525.00	\$501,352.88	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$513,394.46	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-20-2017	1	\$385.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$54,410,521.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-14-2006	\$5,840,000.00	Merced CFD No 2006-1 Merced CDIAC Number: 2006-1344 Limited tax obligation bond Multiple Capital Improvements, Public Works Moraga Development	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp U.S. Bank NA Piper Jaffray & Co	09-01-36 Comb	TIC 4.944 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,370,000.00	\$362,790.00	\$363,798.11	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$377,098.86	\$241.38	0.06	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-20-2017	1	\$241.38

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$241.38

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$12,215,665.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-13-2003	\$9,500,000.00	Mammoth Lakes CFD No 2001-1 Mono CDIAC Number: 2003-0289 Limited tax obligation bond Multiple Capital Improvements, Public Works North Village Area	NR	Neg	(BC)	Quint & Thimmig	10-01-33	TIC 5.851
					(FA)	Northcross Hill Ach	Comb	NIC
					(TR)	Union Bank of CA		<u>Type:</u>
					(UW)	Wedbush Morgan Sec		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-11-2016	\$6,626,919.00	Mammoth Lakes CFD No 2001-1 Mono CDIAC Number: 2016-2310 Limited tax obligation bond Multiple Capital Improvements, Public Works North Village Area Refunding	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Quint & Thimmig JNA Consulting Group Piper Jaffray & Co TPB Investments Inc MUFG Union Bank	10-01-33 Term	TIC 3.309 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$6,626,919.00	\$130,120.49	\$130,264.05	\$0.00	\$833,575.58

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$540,794.54	\$7,516.62	1.39	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	9	\$22,387.29

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$225,582,901.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>
				<u>Role Participant</u>	<u>Comb</u>	<u>Type</u>
09-28-1998	\$990,000.00	Aromas Water District CFD No 98-1 Monterey CDIAC Number: 1998-1798 Limited tax obligation bond Water Supply, Storage, Distribution	NR	Neg	09-01-18	TIC
				(BC) Robert M Haight (TR) Union Bank of CA (UW) CA Capital Finance	Comb	NIC 5.303 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$80,000.00	\$44,480.00	\$43,543.73	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$47,303.18	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$10,770,914.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-06-2016	\$9,540,000.00	East Garrison Public Financing Authority CFD No 2006-1 Monterey CDIAC Number: 2016-3402 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	09-01-46	TIC 4.762
				(BC) Orrick Herrington	Comb	NIC 4.761
				(DC) Norton Rose Fulbright		<u>Type:</u>
				(FA) Fieldman Rolapp		
				(TR) The Bank of NY Mellon		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$9,540,000.00	\$786,823.69	\$786,823.69	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$632,346.24	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-25-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$217,543,557.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
09-30-2015	\$50,000,000.00	Monterey Conference Center CFD No 2013-1 Monterey CDIAC Number: 2015-2124 Limited tax obligation bond Convention Center Conference Center Series B Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) TPB Investments Inc (TR) MUFG Union Bank	12-01-34 Term	TIC 3.95 NIC 3.95 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$49,488,977.00	\$3,000,000.00	\$3,000,000.00	\$0.00	\$9,839,483.10

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,315,901.94	\$4,722.15	0.11	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	01-01-2017	2	\$4,266.59

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$475,941,872.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-16-2014	\$10,489,700.00	Truckee Donner Public Utility District CFD No 03-1 Nevada CDIAC Number: 2014-0043 Limited tax obligation bond Multiple Capital Improvements, Public Works Old Greenwood Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-32	TIC 4.179
				PP	(PA)	Brandis Tallman LLC	Serial	NIC 4.18
					(PU)	Western Alliance		<u>Type:</u>
					(TR)	The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$9,811,500.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$683,938.64	\$11,341.54	1.66	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-12-2017	6	\$12,899.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
6	\$11,341.54

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$134,866,126.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-31-2004	\$15,375,000.00	Truckee Donner Public Utility District CFD No 04-1 Nevada CDIAC Number: 2004-1553 Limited tax obligation bond Multiple Capital Improvements, Public Works Gray's Crossing	NR	Neg	(BC) (FA) (TR) (UW)	Stradling Yocca Fieldman Rolapp BNY Mellon Capital UBS Financial Services	09-01-35 Comb	TIC 5.899 NIC 1.222 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$14,235,000.00	\$3,334,730.00	\$3,270,636.95	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,639,726.96	\$567,447.00	21.50	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-12-2017	31	\$3,373,392.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
32	\$575,643.00

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$175,625,994.00

F. MISCELLANEOUS

A draw on the Reserve Fund was reported.

Information provided in Sections III, IV, V, and VI are shared by CDIAC# 2004-1553 AND 2005-0453.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-21-2005	\$19,155,000.00	Truckee Donner Public Utility District CFD No 04-1 Nevada CDIAC Number: 2005-0453 Limited tax obligation bond Multiple Capital Improvements, Public Works Gray's Crossing	NR	Neg	(BC) (FA) (TR) (UW)	Stradling Yocca Fieldman Rolapp The Bank of NY Trust Co UBS Financial Services	09-01-35 Comb	TIC 5.296 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$17,420,000.00	\$3,334,730.00	\$3,270,636.95	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,639,726.96	\$567,447.00	21.50	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-21-2017	31	\$3,373,392.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
32	\$575,643.00

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$175,625,994.00

F. MISCELLANEOUS

A draw on the Reserve Fund was reported.

Information provided in Sections III, IV, V, and VI are shared by CDIAC# 2004-1553 AND 2005-0453.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-23-2014	\$32,270,000.00	Aliso Viejo CFD No 2005-01 Orange CDIAC Number: 2014-0030 Limited tax obligation bond Multiple Capital Improvements, Public Works Glenwood Refunding	S:BBB+	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-38 Comb	TIC 4.499 NIC 4.654	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$31,205,000.00	\$2,992,500.00	\$3,002,844.14	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,997,540.50	\$9,641.32	0.48	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-06-2017	4	\$9,641.32

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$401,072,717.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-14-2007	\$9,060,000.00	Anaheim CFD No 06-2 Orange CDIAC Number: 2007-0004 Limited tax obligation bond Multiple Capital Improvements, Public Works Stadium Lofts (Platinum Triangle)	NR	Neg	(BC)	Orrick Herrington	09-01-37	TIC
					(FA)	The PFM Group	Comb	NIC 4.8
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-05-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-19-2016	\$7,540,000.00	Anaheim CFD No 06-2 Orange CDIAC Number: 2016-2142 Limited tax obligation bond Multiple Capital Improvements, Public Works Stadium Lofts Refunding	NR	Neg (BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-37 Comb	TIC 2.886 NIC 2.92 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,540,000.00	\$487,075.00	\$487,075.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$517,449.29	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-05-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$127,295,330.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-04-2010	\$28,630,000.00	Anaheim CFD No 08-1 Orange CDIAC Number: 2010-0934 Limited tax obligation bond Multiple Capital Improvements, Public Works Platinum Triangle	NR	Neg	(BC)	Orrick Herrington	09-01-40	TIC
					(FA)	The PFM Group	Comb	NIC 6.23
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-01-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
07-27-2016	\$60,000,000.00	Anaheim CFD No 08-1 Orange CDIAC Number: 2016-2141 Limited tax obligation bond Multiple Capital Improvements, Public Works Platinum Triangle Refunding	NR	Neg	09-01-46 Comb	TIC 3.378 NIC 3.571 <u>Type:</u>
				(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$60,000,000.00	\$4,590,736.76	\$4,599,441.31	\$0.00	\$45,240,971.44

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,219,052.79	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-01-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$1,130,360,542.00

F. MISCELLANEOUS

[1] The Construction Fund consists of \$36,841,294.35 in the Proceeds Account of the Improvement Fund and \$8,399,677.09 in the Revenue Account of the Improvement Fund.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-04-2012	\$38,330,000.00	Bonita Canyon Public Facilities Financing Authority CFD No 98-1 Orange CDIAC Number: 2011-1536 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Orrick Herrington Fieldman Rolapp The Bank of NY Mellon Stone Youngberg/Stifel	09-01-28 Comb	TIC 4.522 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$31,675,000.00	\$3,150,000.00	\$3,154,630.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,195,660.00	\$16,788.00	0.53	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	6	\$16,788.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$992,508,785.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
01-28-2014	\$1,630,000.00	Brea CFD No 1996-1 Orange CDIAC Number: 2014-0031 Limited tax obligation bond Multiple Capital Improvements, Public Works Downtown Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Fieldman Rolapp (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	09-01-21 Term	TIC 2.58 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,075,000.00	\$163,000.00	\$163,134.37	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$258,478.31	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-01-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$84,190,843.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-02-2005	\$6,665,000.00	Brea CFD No 1997-1 Orange CDIAC Number: 2005-0637 Limited tax obligation bond Multiple Capital Improvements, Public Works Olinda Heights Refunding	NR	Neg	(BC) Quint & Thimmig (PU) Brea PFA (TR) The Bank of NY Trust Co	09-01-28 Serial	TIC NIC 4.182	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$4,150,000.00	\$450,493.76	\$454,656.53	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$515,195.08	\$3,010.39	0.58	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-15-2017	5	\$8,371.41

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$446,434,446.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-15-2009	\$8,145,000.00	Brea CFD No 2008-2 Orange CDIAC Number: 2009-1247 Limited tax obligation bond Multiple Capital Improvements, Public Works Brea Plaza Area	NR	Neg	(BC)	Quint & Thimmig	09-01-39	TIC 7.447
					(TR)	The Bank of NY Mellon	Comb	NIC
					(UW)	Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,830,000.00	\$825,974.00	\$836,310.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$661,987.56	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-01-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$18,905,094.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-02-2005	\$2,300,000.00	Brea Olinda Unified School District CFD No 95-1 Orange CDIAC Number: 2005-0634 Limited tax obligation bond K-12 School Facility Series B	NR	Neg	(BC) (PU) (TR)	Quint & Thimmig Brea PFA The Bank of NY Trust Co	09-01-35 Serial	TIC NIC 4.278 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,300,000.00	\$103,143.75	\$103,493.00	\$0.00	\$2,685.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$596,411.56	\$4,034.58	0.68	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-15-2017	5	\$13,499.85

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
5	\$13,499.85

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$428,924,272.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
06-02-2005	\$6,440,000.00	Brea Olinda Unified School District CFD No 95-1 Orange CDIAC Number: 2005-0635 Limited tax obligation bond K-12 School Facility Olinda Heights Series A Refunding	NR	Neg	(BC) Quint & Thimmig (PU) Brea PFA (TR) The Bank of NY Trust Co	09-01-28 Serial	TIC NIC 4.182 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,010,000.00	\$435,287.50	\$436,761.00	\$0.00	\$4,682.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$596,411.56	\$4,034.58	0.68	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-15-2017	5	\$13,499.85

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$428,924,272.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-28-2003	\$7,655,000.00	Buena Park CFD No 2001-1 Orange CDIAC Number: 2003-1477 Limited tax obligation bond Multiple Capital Improvements, Public Works Mall	NR	Neg	(BC)	Jones Hall	09-01-33	TIC 6.431
					(FA)	Mark Briggs	Comb	NIC
					(TR)	Union Bank of CA		<u>Type:</u>
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,915,000.00	\$570,175.00	\$570,798.13	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$218,946.28	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-20-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$69,091,230.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-14-2015	\$6,015,000.00	Capistrano Unified School District CFD No 2004-1 Orange CDIAC Number: 2015-1311 Limited tax obligation bond K-12 School Facility Rancho Madrina Refunding	S:AA/A-	Neg	(BC) Stradling Yocca (DC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Robert Baird & Co	09-01-34 Comb	TIC 3.573 NIC 3.586	<u>Type:</u>
			Ins					

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,855,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$472,270.65	\$3,429.82	0.73	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-02-2017	1	\$13,185.87

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$180,693,030.00

F. MISCELLANEOUS

[1] No Cash Reserve. The Reserve Account is held under a premium for reserve policy.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-24-2013	\$8,190,000.00	Capistrano Unified School District CFD No 2005-1 Orange CDIAC Number: 2013-1665 Limited tax obligation bond K-12 School Facility Whispering Hills	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Quint & Thimmig Govt Financial Strategies U.S. Bank NA E J De La Rosa	09-01-43 Comb	TIC 5.434 NIC 5.406 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$8,065,000.00	\$1,651,227.62	\$1,658,777.40	\$0.00	\$5,380,495.18

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,138,069.50	\$12,060.96	1.06	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-02-2017	2	\$12,060.96

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$158,782,256.00

F. MISCELLANEOUS

[1] Consists of \$80.84 in the City Facilities Account and \$5,380,414.34 in the School Facilities Project Subaccount.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
08-17-2016	\$12,575,000.00	Capistrano Unified School District CFD No 2005-1 Orange CDIAC Number: 2016-2421 Limited tax obligation bond K-12 School Facility Whispering Hills	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Anderson Law Firm Govt Financial Strategies U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC 3.405 NIC 3.548 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$12,575,000.00	\$1,651,227.62	\$1,658,777.40	\$0.00	\$5,380,495.18

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,138,069.50	\$12,060.96	1.06	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-02-2017	2	\$12,060.96

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$158,782,256.00

F. MISCELLANEOUS

[1] Consists of \$80.84 in the City Facilities Account and \$5,380,414.34 in the School Facilities Project Subaccount.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-23-2006	\$71,810,000.00	Capistrano Unified School District CFD No 87-1 Orange CDIAC Number: 2006-0590 Limited tax obligation bond K-12 School Facility Refunding	S:AAA/A+ M:Aaa Ins	Neg	(BC)	Stradling Yocca	09-01-20	TIC
					(EN)	Ambac	Serial	NIC 4.051
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	UBS Securities		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-26-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-23-2006	\$44,980,000.00	Capistrano Unified School District CFD No 90-2 Orange CDIAC Number: 2006-0576 Limited tax obligation bond K-12 School Facility Talega Refunding	S:AAA M:Aaa Ins	Neg	(BC)	Stradling Yocca	09-01-32	TIC
					(EN)	Ambac	Comb	NIC 4.697
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	UBS Securities		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-02-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
07-17-2013	\$43,110,000.00	Capistrano Unified School District CFD No 90-2 Orange CDIAC Number: 2013-1583 Limited tax obligation bond K-12 School Facility IA No 2002-1 Refunding	S:AA-/BBB+	Neg	09-01-32	TIC 4.605
				(BC) Bowie Arneson Wiles	Comb	NIC 4.612
				(DC) Quint & Thimmig		<u>Type:</u>
				(FA) Govt Financial Strategies		
				(EN) Assured Guaranty Corp		
			Ins	(TR) U.S. Bank NA		
				(UW) Citigroup Global Markets		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$39,590,000.00	\$4,131,750.00	\$4,131,750.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$3,500,170.45	\$24,350.04	0.70	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-02-2017	16	\$32,804.70

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$1,725,200,441.00

F. MISCELLANEOUS

[1] The District has purchased a reserve insurance policy equal to the Reserve Requirement.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-07-2016	\$33,020,000.00	Capistrano Unified School District CFD No 90-2 Orange CDIAC Number: 2016-2106 Limited tax obligation bond K-12 School Facility Talega Refunding	S:AA/BBB+	Neg	(BC)	Orrick Herrington	09-01-32	TIC 2.274
					(DC)	Anderson Law Firm	Serial	NIC 2.321
					(FA)	Govt Financial Strategies		<u>Type:</u>
					(EN)	Build America		
			Ins		(TR)	U.S. Bank NA		
					(UW)	Hilltop Securities Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$33,020,000.00	\$3,061,418.76	\$3,061,418.76	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,576,324.64	\$12,594.25	0.49	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-02-2017	21	\$18,592.09

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$2,858,080,452.00

F. MISCELLANEOUS

[1] The District has purchased a reserve insurance policy equal to the Reserve Requirement.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
07-17-2013	\$14,430,000.00	Capistrano Unified School District CFD No 92-1 Orange CDIAC Number: 2013-1584 Limited tax obligation bond K-12 School Facility Refunding	S:AA/A	Neg	09-01-22	TIC 2.72
				(BC) Bowie Arneson Wiles	Serial	NIC 2.838
				(DC) Quint & Thimmig		
				(FA) Govt Financial Strategies		<u>Type:</u>
				(EN) Build America		
			Ins	(TR) U.S. Bank NA		
				(UW) Citigroup Capital Markets		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$10,040,000.00	\$1,443,000.00	\$1,443,000.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,183,766.52	\$7,147.41	0.33	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-02-2017	5	\$12,487.79

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$936,438,724.00

F. MISCELLANEOUS

[1] The District has purchased a reserve insurance policy equal to the Reserve Requirement.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-23-2016	\$6,375,000.00	Capistrano Unified School District CFD No 98-1A Orange CDIAC Number: 2016-1898 Limited tax obligation bond K-12 School Facility Pacifica San Juan	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Anderson Law Firm Govt Financial Strategies U.S. Bank NA Hilltop Securities Inc	09-01-44 Comb	TIC 3.148 NIC 3.121 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,375,000.00	\$438,182.45	\$438,717.55	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$345,184.00	\$3,789.00	1.10	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-02-2017	1	\$3,789.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$287,981,429.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>
04-14-2005	\$119,099,491.00	Capistrano Unified School District CFD No 98-2 Orange CDIAC Number: 2005-0180 Limited tax obligation bond K-12 School Facility Ladera Refunding	S:AAA M:Aaa Ins	Neg	(BC)	Stradling Yocca	09-01-33	TIC
					(EN)	FGIC	Comb	NIC 11.647
					(TR)	U.S. Bank NA	CAB	<u>Type:</u>
					(UW)	UBS Financial Services		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$102,147,532.08	\$10,405,500.00	\$2,604,779.81	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,276,620.26	\$40,305.80	0.49	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-02-2017	46	\$76,720.27

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$5,575,219,662.00

F. MISCELLANEOUS

[1] Principal amount for the outstanding capital appreciation bonds determined by applying accreted value as of March 1, 2017.

[2] Financial Guaranty Insurance Company has provided a municipal bond debt service reserve insurance policy equal to 75% of the Reserve Requirement.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
07-16-2015	\$87,480,000.00	Capistrano Unified School District CFD No 98-2 Orange CDIAC Number: 2015-1312 Limited tax obligation bond K-12 School Facility Ladera Refunding	S:AA/BBB+	Neg	(BC)	Stradling Yocca	09-01-29	TIC 3.361
					(DC)	Quint & Thimmig	Serial	NIC 3.411
					(FA)	Govt Financial Strategies		<u>Type:</u>
					(EN)	Build America		
			Ins		(TR)	U.S. Bank NA		
					(UW)	Morgan Stanley		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$84,080,000.00	\$2,604,779.81	\$2,604,779.81	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$8,276,620.26	\$40,305.80	0.49	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-02-2017	46	\$76,720.27

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$5,575,219,662.00

F. MISCELLANEOUS

[1] No Cash Reserve for Series 2015.

[2] Financial Guaranty Insurance Company has provided a municipal bond debt service reserve insurance policy equal to 75% of the Reserve Requirement for the 2005 Bonds and 100% insurance for 2015 Bonds.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-05-2004	\$9,705,000.00	Cypress CFD No 1 Orange CDIAC Number: 2004-0135 Limited tax obligation bond Multiple Capital Improvements, Public Works Sorrento Homes Refunding	S:AAA Ins	Neg	(BC) (EN) (TR) (UW)	Jones Hall Ambac Wells Fargo Bank NA RBC Dain Rauscher	09-01-16 Serial	TIC NIC 4.197 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-15-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-22-2013	\$17,885,000.00	Dana Point CFD No 2006-1 Orange CDIAC Number: 2013-1260 Limited tax obligation bond Multiple Capital Improvements, Public Works Headlands Refunding	NR	Neg	09-01-43	TIC
				(BC) Rutan & Tucker LLP	Comb	NIC
				(FA) Fieldman Rolapp		Type:
				(TR) Wells Fargo Bank NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$16,920,000.00	\$2,680,018.76	\$2,681,557.59	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,970,055.07	\$61,574.07	2.07	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-15-2017	6	\$61,574.07

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$727,468,368.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-27-2014	\$26,245,000.00	Dana Point CFD No 2006-1 Orange CDIAC Number: 2014-0054 Limited tax obligation bond Multiple Capital Improvements, Public Works Headlands	NR	Neg	(BC) (FA) (TR) (UW)	Rutan & Tucker LLP Fieldman Rolapp Wells Fargo Bank NA Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC NIC 4.822 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$25,385,000.00	\$2,680,018.76	\$2,681,557.59	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,970,055.07	\$61,574.07	2.07	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-15-2017	6	\$61,574.07

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$727,468,368.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
				<u>Participant</u>		
10-18-2012	\$19,040,000.00	Fullerton CFD No 1 Orange CDIAC Number: 2012-1777 Limited tax obligation bond Multiple Capital Improvements, Public Works Amerige Heights Refunding	S:A-	Neg	09-01-32	TIC 4.107
				(BC) Jones Hall	Comb	NIC 4.299
				(DC) Nossaman LLP		
				(TR) U.S. Bank NA		
				(UW) Wedbush Securities Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$16,790,000.00	\$1,800,750.00	\$1,808,038.23	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,337,985.60	\$10,138.04	0.76	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-01-2017	12	\$12,881.09

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$879,783,727.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
04-30-2014	\$7,570,000.00	Fullerton CFD No 2 Orange CDIAC Number: 2014-0584 Limited tax obligation bond Multiple Capital Improvements, Public Works Amerige Heights	NR	Neg	(BC)	Jones Hall	09-01-44	TIC 4.909	
					(DC)	Nossaman LLP	Comb	NIC 4.94	
					(TR)	U.S. Bank NA			<u>Type:</u>
					(UW)	Stern Brothers & Co			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,380,000.00	\$644,597.92	\$659,686.14	\$0.63	\$1,790,306.19

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$412,214.04	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-01-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$87,222,020.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
04-14-2005	\$2,050,000.00	Fullerton Joint Union High School District CFD No 2005-1 Orange CDIAC Number: 2005-0114 Limited tax obligation bond K-12 School Facility District & Buena Park School Facs	NR	Neg	(BC)	Jones Hall	09-01-35	TIC 5.254
					(FA)	CFW Inc	Comb	NIC
					(TR)	ZB, NA		<u>Type:</u>
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,435,000.00	\$127,818.75	\$128,080.82	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$162,948.24	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-06-2017	1	\$696.36

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$77,540,908.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-10-2013	\$960,000.00	Fullerton School District CFD No 2000-1 Orange CDIAC Number: 2013-1346 Limited tax obligation bond K-12 School Facility Refunding	NR Ins	Neg (BC) Stradling Yocca (DC) Stradling Yocca (FA) Dolinka Group LLC (EN) Assured Guaranty Corp (PU) Fullerton SD FA (TR) U.S. Bank NA	09-01-31 Comb	TIC 0 NIC 0 Type: VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$845,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$124,320.56	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
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E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$87,717,974.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-10-2013	\$15,515,000.00	Fullerton School District CFD No 2001-1 Orange CDIAC Number: 2013-1347 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (EN) (PU) (TR)	Stradling Yocca Stradling Yocca Dolinka Group LLC Assured Guaranty Corp Fullerton SD FA U.S. Bank NA	09-01-31 Comb	TIC 0 NIC 0 Type: VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$13,615,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,690,750.36	\$27,844.14	1.65	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	31	\$58,382.74

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$768,820,111.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
10-29-2001	\$2,155,000.00	Huntington Beach CFD No 1990-1 Orange CDIAC Number: 2001-1930 Limited tax obligation bond Multiple Capital Improvements, Public Works Goldenwest/Ellis Area Refunding	S:BBB	Neg	(BC)	Quint & Thimmig	10-01-20	TIC
					(DC)	Quint & Thimmig	Comb	NIC 5.178
					(FA)	Harrell & Co Advisors		<u>Type:</u>
					(TR)	US Bank Corp Trust		
					(UW)	O'Connor SWS Securities		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$630,000.00	\$172,400.00	\$172,730.42	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$263,998.60	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>
16/17	09-15-2017	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
	\$0.00

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$164,231,689.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
07-10-2013	\$12,965,000.00	Huntington Beach CFD No 2000-1 Orange CDIAC Number: 2013-1203 Limited tax obligation bond Multiple Capital Improvements, Public Works Grand Coast Resort Refunding	NR	Neg	09-01-31	TIC 4.824
				(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	Comb	NIC 4.842
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$11,410,000.00	\$1,091,775.00	\$1,095,867.07	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,105,715.76	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-15-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$188,539,800.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Interest/</u>
				<u>Participant</u>		<u>Type</u>
06-27-2002	\$4,900,000.00	Huntington Beach CFD No 2002-1 Orange CDIAC Number: 2002-0347 Limited tax obligation bond Multiple Capital Improvements, Public Works McDonnell Centre Business Pk IA A	NR	Neg	09-01-32	TIC
				(BC) Quint & Thimmig	Comb	NIC 6.267
				(DC) Quint & Thimmig		
				(TR) BNY Mellon Capital		
				(UW) Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$4,335,000.00	\$443,500.00	\$457,507.40	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$392,813.12	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-15-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$79,983,381.00

F. MISCELLANEOUS

There was a correction to the Assessed Values for APN 195-111-57 and the Prior Year (Fiscal Year 2015-2016) CDIAC Report should actually have a Total Assessed Value of \$78,241,588.00. Therefore, the Current Year Total Assessed Values do reflect an increase from the Prior Year.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-30-2013	\$20,915,000.00	Huntington Beach CFD No 2003-1 Orange CDIAC Number: 2013-1204 Limited tax obligation bond Multiple Capital Improvements, Public Works Huntington Ctr Refunding	NR	Neg	09-01-33	TIC 5.002
				(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	Comb	NIC 5.042
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$18,790,000.00	\$1,680,606.26	\$1,686,905.31	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,335,070.95	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-15-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$347,550,652.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-11-2015	\$8,055,000.00	Irvine CFD No 2004-1 Orange CDIAC Number: 2015-1417 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Park Series B Federally Taxable	NR	Neg	09-01-33	TIC 5.314
				(BC) Rutan & Tucker LLP	Comb	NIC 0
				(DC) Orrick Herrington		<u>Type:</u>
				(FA) Fieldman Rolapp		
				(TR) The Bank of NY Mellon		
				(UW) Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$7,850,000.00	\$506,671.36	\$513,040.62	\$0.00	\$761,189.46

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,334,963.00	\$7,105.00	0.53	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-01-2017	4	\$14,992.50

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$511,400,896.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
06-11-2015	\$10,455,000.00	Irvine CFD No 2004-1 Orange CDIAC Number: 2015-1418 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Park Series A	NR	Neg	(BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-45 Term	TIC 4.475 NIC 0 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$10,455,000.00	\$657,634.90	\$664,745.96	\$0.00	\$3,778,164.03

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,334,963.00	\$7,105.00	0.53	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-01-2017	4	\$14,992.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$511,400,896.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-15-2013	\$16,975,000.00	Irvine CFD No 2005-2 Orange CDIAC Number: 2013-1261 Limited tax obligation bond Multiple Capital Improvements, Public Works Columbus Grove Refunding	S:BBB	Neg	09-01-36	TIC
				(BC) Rutan & Tucker LLP	Comb	NIC 3
				(DC) Rutan & Tucker LLP		
				(FA) Fieldman Rolapp		<u>Type:</u>
				(TR) Wells Fargo Bank NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$15,150,000.00	\$835,054.70	\$861,027.13	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,103,215.02	\$4,368.66	0.40	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-01-2017	1	\$4,368.66

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$294,367,704.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-06-2014	\$72,700,000.00	Irvine CFD No 2013-3 Orange CDIAC Number: 2014-1276 Limited tax obligation bond Multiple Capital Improvements, Public Works Great Park IA No1	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Rutan & Tucker LLP Orrick Herrington Fieldman Rolapp Wells Fargo Bank NA Stifel Nicolaus & Co Inc	09-01-49 Comb	TIC NIC 4.764 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$72,610,000.00	\$6,025,277.70	\$6,037,853.26	\$52.36	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,792,370.24	\$37,038.24	0.77	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-15-2017	5	\$37,038.24

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$822,773,308.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-08-2016	\$135,835,000.00	Irvine CFD No 2013-3 Orange CDIAC Number: 2016-1662 Limited tax obligation bond Multiple Capital Improvements, Public Works Great Park IA No 4	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Rutan & Tucker LLP Orrick Herrington Fieldman Rolapp The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-49 Comb	TIC 0 NIC 3.572 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$135,835,000.00	\$9,936,896.37	\$9,949,854.35	\$0.00	\$100,021,805.50

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,964,781.45	\$69,178.44	0.99	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-15-2017	8	\$69,178.44

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
8	\$69,178.44

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$796,585,861.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-19-2015	\$88,170,000.00	Irvine Unified School District CFD No 01-1 Orange CDIAC Number: 2014-1856 Limited tax obligation bond K-12 School Facility South Irvine Communities Refunding	S:AA /A-	Neg	09-01-38	TIC 3.655
				(BC) Orrick Herrington	Comb	NIC 4.018
				(DC) Orrick Herrington		
				(FA) Fieldman Rolapp		<u>Type:</u>
				(EN) Build America		
			Ins	(TR) The Bank of NY Mellon		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$85,960,000.00	\$8,279,250.00	\$8,279,250.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$5,455,827.00	\$34,996.00	0.64	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	30	\$34,996.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$5,064,758,012.00

F. MISCELLANEOUS

The Reserve Requirement is satisfied with a municipal bond debt service reserve insurance policy issued by Build America Mutual Assurance Company in an amount not to exceed \$8,279,250.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-20-2006	\$9,000,000.00	Irvine Unified School District CFD No 04-1 Orange CDIAC Number: 2006-0249 Limited tax obligation bond Multiple Capital Improvements, Public Works Northwood Master Planned Community	NR	Neg	(BC) (FA) (PU) (TR)	Orrick Herrington Fieldman Rolapp Irvine USD FA The Bank of NY Trust Co	09-01-36 Comb	TIC NIC 5.147 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
11-30-2016	\$6,475,000.00	Irvine Unified School District CFD No 04-1 Orange CDIAC Number: 2016-3232 Limited tax obligation bond K-12 School Facility Northwood Series A Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) Irvine USD FA	09-01-36 Comb	TIC 4.106 NIC 4.203 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,475,000.00	\$603,200.00	\$603,200.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$552,512.00	\$3,472.00	0.63	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	4	\$3,472.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$409,181,564.00

F. MISCELLANEOUS

The Reserve Requirement is satisfied with a municipal bond debt service reserve insurance policy issued by Assured Guaranty Municipal Corp in an amount not to exceed \$603,200.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
				<u>Participant</u>		
04-20-2006	\$38,000,000.00	Irvine Unified School District CFD No 04-2 Orange CDIAC Number: 2006-0329 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodbury IA A Master Planned Community	NR	Neg	09-01-36	TIC
				(BC) Orrick Herrington	Comb	NIC 5.147
				(FA) Fieldman Rolapp		
				(PU) Irvine USD FA		
				(TR) The Bank of NY Trust Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
16/17	\$35,103,438.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00	Y

B. TAX COLLECTION

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$0.00

F. MISCELLANEOUS

The 2006 Series Special Tax Bonds were defeased on December 13, 2016, with proceeds from the issuance of the 2016 Special Tax Refunding Bonds. Monies placed in escrow are available to make the scheduled debt service payments on the 2006 Series Bonds on March 1 and September 1 each year until September 1, 2018 when the remaining outstanding bonds will be redeemed. Special Taxes levied and collected by CFD 04-2 Improvement Area A are for the benefit of the 2016 Special Tax Refunding Bondholders.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
04-20-2006	\$23,935,000.00	Irvine Unified School District CFD No 04-2 Orange CDIAC Number: 2006-0330 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodbury IA B Master Planned Community	NR	Neg	(BC)	Orrick Herrington	09-01-36	TIC
					(FA)	Fieldman Rolapp	Comb	NIC 5.147
					(PU)	Irvine USD FA		<u>Type:</u>
					(TR)	The Bank of NY Trust Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-30-2016	\$16,300,000.00	Irvine Unified School District CFD No 04-2 Orange CDIAC Number: 2016-3229 Limited tax obligation bond K-12 School Facility Woodbury IA B Series A Refunding	NR	Neg	(BC)	Orrick Herrington	09-01-36	TIC 4.106
					(DC)	Orrick Herrington	Comb	NIC 4.203
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PU)	Irvine USD FA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$16,300,000.00	\$1,518,400.00	\$1,518,400.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,417,312.00	\$4,321.00	0.30	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	6	\$4,321.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$965,786,770.00

F. MISCELLANEOUS

The Reserve Requirement is satisfied with a municipal bond debt service reserve insurance policy issued by Assured Guaranty Municipal Corp in an amount not to exceed \$1,518,400.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital</u>	<u>Appreciation Bond</u>	<u>Type</u>
11-30-2016	\$38,885,000.00	Irvine Unified School District CFD No 04-2 Orange CDIAC Number: 2016-3230 Limited tax obligation bond K-12 School Facility Woodbury IA A Series A Refunding	NR	Neg	(BC)	Orrick Herrington	09-01-36	TIC 4.104	
					(DC)	Orrick Herrington	Comb	NIC 4.202	
					(FA)	Fieldman Rolapp		<u>Type:</u>	
					(PU)	Irvine USD FA			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$38,885,000.00	\$3,624,400.00	\$3,624,400.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,961,682.00	\$9,115.00	0.31	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	9	\$9,115.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$1,198,296,034.00

F. MISCELLANEOUS

The Reserve Requirement is satisfied with a municipal bond debt service reserve insurance policy issued by Assured Guaranty Municipal Corp in an amount not to exceed \$3,624,400.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-07-2010	\$13,075,000.00	Irvine Unified School District CFD No 06-1 Orange CDIAC Number: 2009-1284 Limited tax obligation bond K-12 School Facility Portola Springs Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington Fieldman Rolapp The Bank of NY Mellon Merrill Lynch Pierce	09-01-35 Comb	TIC NIC 6.723 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,715,000.00	\$735,674.00	\$736,558.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$457,752.00	\$2,600.00	0.57	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	4	\$2,600.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$425,046,452.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
06-22-2011	\$25,000,000.00	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2011-0673 Limited tax obligation bond K-12 School Facility Qualified School Construction Bonds Federally Taxable	S:BBB+	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-20 Serial	TIC 5.742 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$13,680,000.00	\$2,500,000.00	\$2,503,937.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$7,309,690.00	\$20,638.00	0.28	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	149	\$20,638.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$20,539,770,155.00

F. MISCELLANEOUS

The QSCBs are secured by Special Taxes levied and collected by Irvine Unified School District CFD No. 86-1.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-01-2012	\$63,640,000.00	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2012-0288 Limited tax obligation bond K-12 School Facility Series A	S:A+/A-1 M:Aa2/VMIG1	Neg	09-01-51 Term	TIC NIC Type: VAR
			LOC	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) U.S. Bank NA (TR) The Bank of NY Mellon (UW) US Bank Muni		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,505,524.00	\$12,266.00	0.49	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	69	\$12,266.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$7,655,386,604.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Interest/</u>
				<u>Participant</u>		<u>Type</u>
03-01-2012	\$50,000,000.00	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2012-0556 Limited tax obligation bond K-12 School Facility Series B	S:A/A-1 M:A2/VMIG1	Neg	09-01-51 Term	TIC NIC Type: VAR
			LOC	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Bank of America NA (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,968,504.00	\$9,637.00	0.49	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	69	\$9,637.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$7,655,386,604.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-26-2014	\$35,500,000.00	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2014-0771 Limited tax obligation bond K-12 School Facility Series A	S:AA-/A-1+ M:Aa3/VMIG1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) U.S. Bank NA (TR) The Bank of NY Mellon (UW) U.S. Bank NA	09-01-53 Term	TIC 2.484 NIC 2.469 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,444,587.00	\$7,072.00	0.49	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	69	\$7,072.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$7,655,386,604.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-29-2014	\$100,965,000.00	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2014-1570 Limited tax obligation bond K-12 School Facility Series B	S:A+/A-1 M:Aa3/VMIG1	Neg	09-01-54 Term	TIC NIC Type: VAR
			LOC	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Sumitomo Mitsui Bk Corp (TR) The Bank of NY Mellon (UW) US Bank Mncpl Sec		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$100,965,000.00	\$0.00	\$0.00	\$7,278,317.00	\$613,573.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$4,108,527.00	\$20,114.00	0.49	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	69	\$20,114.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$7,655,386,604.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	<u>Bond Type</u>
10-29-2014	\$100,825,000.00	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2014-1579 Limited tax obligation bond K-12 School Facility Series C	S:AA-/A-1+ M:Aa3/VMIG1	Neg	09-01-54 Term	TIC NIC Type: VAR
			LOC	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) U.S. Bank NA (TR) The Bank of NY Mellon (UW) US Bank Mncpl Sec		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$100,825,000.00	\$0.00	\$0.00	\$7,305,105.00	\$612,722.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$4,102,830.00	\$20,086.00	0.49	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	69	\$20,086.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$7,655,386,604.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-09-2016	\$41,495,000.00	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2016-0249 Limited tax obligation bond K-12 School Facility Series A	S:AA-/A-1+ M:Aa2/VMIG1	Neg	(BC)	Orrick Herrington	09-01-56	TIC 0
					(DC)	Orrick Herrington	Term	NIC 0
					(FA)	Fieldman Rolapp		<u>Type: VAR</u>
					(EN)	U.S. Bank NA		
			LOC		(TR)	The Bank of NY Mellon		
					(UW)	US Bank Mncpl Sec		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$41,495,000.00	\$0.00	\$0.00	\$0.00	\$15,671,036.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,688,539.00	\$8,267.00	0.49	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	69	\$8,267.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$7,655,386,604.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
06-15-2017	\$203,815,000.00	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2017-1040 Limited tax obligation bond K-12 School Facility Series A, B, C & D Refunding	S:AA	Neg	03-01-57	TIC 4.009
				(BC) Orrick Herrington	Comb	NIC 4.294
				(DC) Orrick Herrington		
				(FA) Fieldman Rolapp		<u>Type:</u>
				(EN) Build America		
			Ins	(TR) The Bank of NY Mellon		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$203,815,000.00	\$13,634,213.00	\$13,634,213.00	\$0.00	\$78,579,747.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$7,655,386,604.00

F. MISCELLANEOUS

The Reserve Requirement is satisfied with a municipal bond debt service reserve insurance policy issued by Build America Mutual Assurance Company in an amount not to exceed \$13,634,213.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>
11-10-2009	\$96,565,000.00	Irvine Unified School District CFD No 86-1 Orange CDIAC Number: 2009-1257 Limited tax obligation bond K-12 School Facility Refunding	S:AAA/A	Neg	(BC)	Orrick Herrington	09-01-20	TIC
					(FA)	Fieldman Rolapp	Serial	NIC 4.334
					(EN)	Assured Guaranty Corp		<u>Type:</u>
					(TR)	The Bank of NY Mellon		
			Ins		(UW)	Merrill Lynch Pierce		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$40,300,000.00	\$9,656,500.00	\$9,656,500.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$21,330,454.00	\$60,223.00	0.28	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	149	\$60,223.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$20,539,770,155.00

F. MISCELLANEOUS

The Reserve Requirement is satisfied with a municipal bond debt service reserve insurance policy issued by Assured Guaranty Municipal Corp in an amount not to exceed \$9,656,500.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
				<u>Participant</u>		
07-01-1999	\$3,185,000.00	La Habra Redevelopment Agency CFD No 1990-1 Orange CDIAC Number: 1999-1448 Limited tax obligation bond Multiple Capital Improvements, Public Works Marketplace Refunding	NR	Comp	09-01-19	TIC
				(BC) Jones Hall	Comb	NIC 5.973
				(FA) C M de Crinis		
				(PU) Miller & Schroeder		
				(TR) US Bank Corp Trust		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$735,000.00	\$275,600.00	\$279,888.81	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$288,387.24	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-26-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$50,194,936.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-08-2012	\$9,330,000.00	Laguna Beach Unified School District CFD No 98-1 Orange CDIAC Number: 2012-1178 Limited tax obligation bond Multiple Capital Improvements, Public Works Crystal Cove Refunding	NR	Neg	09-01-34	TIC 4.087
				(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) Stone Youngberg/Stifel	Comb	NIC 4.079
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$8,545,000.00	\$414,890.63	\$415,128.83	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$567,687.76	\$1,698.23	0.30	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-02-2017	4	\$4,999.17

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$2,815,365,586.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-19-2011	\$2,060,000.00	Mission Viejo CFD No 92-1 Orange CDIAC Number: 2011-1235 Limited tax obligation bond Flood Control, Storm Drainage La Paz Channel Refunding	NR	Neg	08-01-17	TIC 3.214
				(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	Serial	NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$350,000.00	\$206,000.00	\$207,344.17	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$146,283.22	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-06-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$69,864,446.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-02-2012	\$9,720,000.00	Newport-Mesa Unified School District CFD No 90-1 Orange CDIAC Number: 2012-0811 Limited tax obligation bond K-12 School Facility Refunding	M:A1	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington Fieldman Rolapp The Bank of NY Mellon Stone Youngberg/Stifel	08-01-21 Serial	TIC 2.182 NIC 2.293 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,785,000.00	\$646,075.00	\$646,075.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,304,983.00	\$13,236.00	1.01	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1133	\$13,236.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$8,039,400,911.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-24-2015	\$23,920,000.00	Orange CFD No 06-1 Orange CDIAC Number: 2015-0414 Limited tax obligation bond Multiple Capital Improvements, Public Works Del Rio Refunding	S:BBB	Neg	10-01-40	TIC 3.938
				(BC) Quint & Thimmig (DC) Richards Watson (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	Comb	NIC <u>Type:</u>
			Ins			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$23,410,000.00	\$1,527,750.00	\$1,587,461.17	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,305,609.42	\$7,637.54	0.58	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-15-2017	4	\$19,010.34

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$304,228,940.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-26-2013	\$28,810,000.00	Orange CFD No 91-2 Orange CDIAC Number: 2013-0357 Limited tax obligation bond Multiple Capital Improvements, Public Works Serrano Heights Refunding	S:A	Neg	(BC) Quint & Thimmig (DC) Richards Watson (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stone Youngberg/Stifel	10-01-30 Serial	TIC 3.364 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$25,795,000.00	\$1,443,825.00	\$1,542,220.61	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,210,485.55	\$4,238.83	0.19	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-15-2017	3	\$9,941.66

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$747,387,143.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
11-16-2005	\$28,890,000.00	Orange County CFD No 2000-1 Orange CDIAC Number: 2005-1934 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) Orange Co	08-15-32 Serial	TIC NIC 4.761 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$22,030,000.00	\$2,284,507.16	\$2,284,507.16	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,973,101.62	\$18,414.59	0.93	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	12	\$18,414.59

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
12	\$18,414.59

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$731,028,878.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
11-16-2005	\$32,565,000.00	Orange County CFD No 2001-1 Orange CDIAC Number: 2005-1935 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) Orange Co	08-15-32 Serial	TIC NIC 4.809 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$26,505,000.00	\$2,556,858.99	\$2,556,858.99	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,183,481.60	\$16,123.62	0.74	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	17	\$16,123.62

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
17	\$16,123.62

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$837,646,375.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-15-2014	\$57,585,000.00	Orange County CFD No 2002-1 Orange CDIAC Number: 2014-0008 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) U.S. Bank NA	08-15-33 Comb	TIC 4.148 NIC 4.277	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$54,040,000.00	\$3,655,370.32	\$3,668,330.24	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,144,665.70	\$21,802.50	0.53	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	13	\$21,802.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$1,086,810,477.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-15-2014	\$46,960,000.00	Orange County CFD No 2003-1 Orange CDIAC Number: 2014-0009 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Refunding	NR	Neg	(BC)	Stradling Yocca	08-15-34	TIC 4.202
					(DC)	Stradling Yocca	Comb	NIC 4.324
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PU)	So Orange Co PFA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$44,340,000.00	\$2,986,100.13	\$2,996,687.19	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,234,582.15	\$24,311.59	0.75	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	12	\$24,311.59

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$794,738,823.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>
01-28-2014	\$36,540,000.00	Orange County CFD No 2004-1 Orange CDIAC Number: 2014-0075 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Series A Refunding	S:BBB	Neg	(BC)	Stradling Yocca	08-15-34	TIC 4.601
					(DC)	Stradling Yocca	Serial	NIC 4.73
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$36,540,000.00	\$3,496,762.50	\$3,529,762.40	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,652,346.72	\$78,389.75	1.68	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	18	\$78,389.75

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$1,398,267,382.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-28-2014	\$31,380,000.00	Orange County CFD No 2004-1 Orange CDIAC Number: 2014-0125 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Series B Refunding	NR	Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PA) Piper Jaffray & Co (PU) Compass Mortgage Corp (TR) U.S. Bank NA	08-15-27 Term	TIC 3.31 NIC 3.31	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$27,415,000.00	\$2,860,987.50	\$2,887,987.41	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,652,346.72	\$78,389.75	1.68	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	18	\$78,389.75

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
18	\$78,389.75

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$1,398,267,382.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-08-2015	\$90,845,000.00	Orange County CFD No 2015-1 Orange CDIAC Number: 2015-1887 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC)	Stradling Yocca	08-15-45	TIC 4.522
					(DC)	Stradling Yocca	Comb	NIC 4.717
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$89,730,000.00	\$7,888,766.70	\$7,888,766.70	\$0.00	\$21,759,723.56

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,843,802.40	\$43,367.31	0.90	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	11	\$43,367.31

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$583,482,095.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-26-2016	\$93,110,000.00	Orange County CFD No 2016-1 Orange CDIAC Number: 2016-2840 Limited tax obligation bond Multiple Capital Improvements, Public Works Village of Esencia Series A	NR	Neg	(BC)	Stradling Yocca	08-15-46	TIC 4.118
					(DC)	Stradling Yocca	Comb	NIC 4.405
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$93,100,000.00	\$7,978,002.03	\$7,994,560.56	\$0.00	\$64,798,133.62

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,318,576.89	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$280,473,546.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
07-07-1999	\$32,335,000.00	Orange County CFD No 86-1 Orange CDIAC Number: 1999-1419 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) US Bank Corp Trust	08-15-17 Comb	TIC NIC 5.153 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,165,000.00	\$1,537,608.15	\$1,538,349.12	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,132,349.15	\$6,559.46	0.31	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	23	\$6,559.46

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2016	E	\$1,654,040,306.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
08-05-1994	\$71,435,333.00	Orange County CFD No 87-4 Orange CDIAC Number: 1994-1432 Limited tax obligation bond Multiple Capital Improvements, Public Works Foothill Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) First Trust of CA	08-15-19 Comb	TIC 7.402 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,890,000.00	\$2,840,661.08	\$2,853,097.26	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,319,221.87	\$11,276.32	0.34	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	27	\$11,276.32

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2016	E	\$2,618,512,670.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-11-1997	\$10,815,000.00	Orange County CFD No 87-4 Orange CDIAC Number: 1997-0155 Limited tax obligation bond K-12 School Facility Foothill Ranch	S:AAA M:Aaa Ins	Neg	(BC)	Stradling Yocca Fieldman Rolapp MBIA Corp First Trust of CA Stone & Youngberg	08-15-19 Comb	TIC NIC 5.45 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,890,000.00	\$1,081,500.00	\$1,081,500.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,319,221.87	\$11,267.32	0.34	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	27	\$11,267.32

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
27	\$11,267.32

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2016	E	\$2,618,512,670.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
08-05-1994	\$8,863,770.00	Orange County CFD No 87-5A Orange CDIAC Number: 1994-1431 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) First Trust of CA	08-15-19 Comb	TIC 7.804 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$165,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2014	E	\$453,453,306.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
08-05-1994	\$27,396,720.00	Orange County CFD No 87-5B Orange CDIAC Number: 1994-1430 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) First Trust of CA	08-15-19 Comb	TIC 7.365 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,833,317.00	\$200,932.93	\$203,021.49	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$983,124.11	\$3,827.31	0.39	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	15	\$3,827.31

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2016	E	\$1,058,562,202.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
08-05-1994	\$15,221,979.00	Orange County CFD No 87-5C Orange CDIAC Number: 1994-1429 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) First Trust of CA	08-15-19 Comb	TIC 7.653 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,120,000.00	\$397,402.46	\$398,970.55	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$668,789.71	\$1,379.66	0.21	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	6	\$1,379.66

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$801,518,122.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
08-05-1994	\$12,042,509.00	Orange County CFD No 87-5D Orange CDIAC Number: 1994-1428 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) First Trust of CA	08-15-19 Comb	TIC 7.755 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,700,000.00	\$347,488.12	\$348,897.94	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$550,903.25	\$3,212.23	0.58	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	9	\$3,212.23

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$582,927,162.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-07-1999	\$12,780,000.00	Orange County CFD No 87-5E Orange CDIAC Number: 1999-1420 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) US Bank Corp Trust	08-15-18 Comb	TIC NIC 5.187 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,090,000.00	\$607,720.18	\$608,013.03	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,081,262.14	\$1,092.88	0.10	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	2	\$1,092.88

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$862,375,375.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
08-05-1994	\$30,412,976.00	Orange County CFD No 87-8 Orange CDIAC Number: 1994-1427 Limited tax obligation bond Street Construction and Improvements Coto de Caza Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) First Trust of CA	08-15-19 Comb	TIC 7.754 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,485,000.00	\$747,078.09	\$749,853.56	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,243,713.47	\$8,459.50	0.68	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	38	\$8,459.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$3,685,009,695.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
11-16-2005	\$22,560,000.00	Orange County CFD No 99-1 Orange CDIAC Number: 2005-1933 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) Orange Co	08-15-32 Serial	TIC NIC 4.747 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$17,005,000.00	\$2,051,633.85	\$2,051,633.85	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,583,922.91	\$6,010.88	0.38	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	01-01-2017	6	\$6,010.88

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$676,695,358.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-03-2013	\$6,730,000.00	Orange Unified School District CFD No 2005-1 Orange CDIAC Number: 2013-1867 Limited tax obligation bond K-12 School Facility Tremont Refunding	NR	Neg PP	09-01-36 Term	TIC 4.1 NIC 4.1 <u>Type:</u>
				(BC) McFarlin & Anderson (FA) Keygent Advisors LLC (PA) RBC Capital Mkts LLC (PU) Western Alliance Bancorp (TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$6,335,000.00	\$0.00	\$0.00	\$0.00	\$65.89

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$403,574.14	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-15-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$45,952,109.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-04-2013	\$6,085,000.00	Orange Unified School District CFD No 2005-2 Orange CDIAC Number: 2013-1868 Limited tax obligation bond K-12 School Facility Del Rio School Refunding	NR	Neg	(BC)	McFarlin & Anderson	09-01-37	TIC 4.1
				PP	(FA)	Keygent Advisors LLC	Term	NIC 4.1
					(PA)	RBC Capital Mkts LLC		<u>Type:</u>
					(PU)	Western Alliance Bancorp		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,765,000.00	\$0.00	\$0.00	\$0.00	\$154.05

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$353,922.62	\$2,290.48	0.65	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-15-2017	4	\$5,382.94

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$304,228,940.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-01-2012	\$6,730,000.00	Placentia-Yorba Linda Unified School District CFD No 1 Orange CDIAC Number: 2012-1302 Limited tax obligation bond K-12 School Facility Refunding	S:AA-/A	Neg	09-01-34	TIC 3.723
				(BC) Jones Hall	Serial	NIC 3.731
				(DC) Jones Hall		
				(FA) CSG Advisors		<u>Type:</u>
				(EN) Assured Guaranty Corp		
			Ins	(TR) U.S. Bank NA		
				(UW) George K Baum		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$5,905,000.00	\$460,040.00	\$466,495.32	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$562,021.36	\$8,730.73	1.55	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	10	\$16,926.92

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$565,929,509.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-08-1997	\$2,365,000.00	Saddleback Valley Unified School District CFD No 88-1 Orange CDIAC Number: 1996-1506 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC)	Rutan & Tucker LLP	09-01-20	TIC 6.601	
					(FA)	Fieldman Rolapp	Comb	NIC	
					(PU)	Saddleback Vy USDPFA		Type:	
					(TR)	Dai-Ichi Kangyo			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$880,000.00	\$69,169.68	\$69,169.68	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$224,782.71	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-15-2017	1	\$93.36

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$785,336,839.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
12-02-1998	\$8,635,000.00	Saddleback Valley Unified School District CFD No 88-1 Orange CDIAC Number: 1998-1630 Limited tax obligation bond K-12 School Facility Town Center	S:AAA M:Aaa Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Rutan & Tucker LLP Fieldman Rolapp FSA Dai-Ichi Kangyo Saddleback Vy USDPFA	09-01-20 Comb	TIC 5.91 NIC <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,065,000.00	\$216,133.89	\$216,133.89	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$771,297.47	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-15-2017	1	\$320.36

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$785,336,839.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-18-1995	\$3,525,000.00	Saddleback Valley Unified School District CFD No 88-2 Orange CDIAC Number: 1996-0040 Limited tax obligation bond K-12 School Facility Rancho Cielo Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (PU) Saddleback Vy USDPFA (TR) Dai-Ichi Kangyo	09-01-17 Comb	TIC NIC 6.184	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$270,000.00	\$67,572.81	\$67,572.81	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-15-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$158,124,869.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-18-1995	\$8,250,000.00	Saddleback Valley Unified School District CFD No 89-1 Orange CDIAC Number: 1996-0041 Limited tax obligation bond K-12 School Facility Robinson Ranch Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (PU) Saddleback Vy USDPFA (TR) Dai-Ichi Kangyo	09-01-17 Comb	TIC NIC 5.836	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$485,000.00	\$158,156.50	\$158,156.50	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-15-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$326,353,607.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-08-1997	\$15,686,602.00	Saddleback Valley Unified School District CFD No 89-2 Orange CDIAC Number: 1996-1503 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Rutan & Tucker LLP	09-01-20	TIC 6.392
					(FA)	Fieldman Rolapp	Comb	NIC
					(PU)	Saddleback Vy USDPFA		<u>Type:</u>
					(TR)	Dai-Ichi Kangyo		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,551,601.75	\$458,372.01	\$458,372.01	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,447,465.58	\$2,388.48	0.17	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-15-2017	8	\$6,013.04

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$801,518,122.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
12-02-1998	\$3,208,398.00	Saddleback Valley Unified School District CFD No 89-2 Orange CDIAC Number: 1998-1631 Limited tax obligation bond K-12 School Facility Rancho Trabuco So	S:AAA M:Aaa Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Rutan & Tucker LLP Fieldman Rolapp FSA Dai-Ichi Kangyo Saddleback Vy USDPFA	09-01-20 Comb	TIC 5.9 NIC <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,100,000.00	\$80,306.15	\$80,306.15	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$277,066.34	\$457.19	0.17	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-15-2017	8	\$1,150.98

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$801,518,122.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
01-08-1997	\$12,213,718.00	Saddleback Valley Unified School District CFD No 89-3 Orange CDIAC Number: 1996-1504 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Rutan & Tucker LLP	09-01-20	TIC 6.388
					(FA)	Fieldman Rolapp	Comb	NIC
					(PU)	Saddleback Vy USDPFA		<u>Type:</u>
					(TR)	Dai-Ichi Kangyo		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,208,718.25	\$357,005.85	\$357,005.85	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,124,882.26	\$4,372.24	0.39	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-15-2017	6	\$7,696.12

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$582,927,162.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
12-02-1998	\$891,282.00	Saddleback Valley Unified School District CFD No 89-3 Orange CDIAC Number: 1998-1632 Limited tax obligation bond K-12 School Facility Rancho Trabuco No	S:AAA M:Aaa Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Rutan & Tucker LLP Fieldman Rolapp FSA Dai-Ichi Kangyo Saddleback Vy USDPFA	09-01-20 Comb	TIC 5.915 NIC <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$310,000.00	\$22,308.77	\$22,308.77	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$80,295.18	\$312.10	0.39	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-15-2017	6	\$549.36

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$582,927,162.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-18-2015	\$55,490,000.00	San Clemente CFD No 2006-1 Orange CDIAC Number: 2015-2616 Limited tax obligation bond Multiple Capital Improvements, Public Works Marblehead Coastal	NR	Neg	(BC)	Best Best & Krieger	09-01-46	TIC 4.445
					(DC)	Best Best & Krieger	Comb	NIC 4.626
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(TR)	The Bank of NY Mellon		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$55,215,000.00	\$4,710,972.92	\$4,723,266.43	\$0.00	\$22,458,494.99

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,945,024.24	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-06-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$301,183,260.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-25-2011	\$5,005,000.00	San Clemente CFD No 99-1 Orange CDIAC Number: 2011-1149 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Rutan & Tucker LLP Fieldman Rolapp The Bank of NY Mellon Piper Jaffray & Co	09-01-30 Comb	TIC NIC 5.091 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,095,000.00	\$422,581.26	\$462,059.59	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$419,480.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-15-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$103,535,862.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
07-08-2015	\$7,735,000.00	Santa Ana Unified School District CFD No 2004-1 Orange CDIAC Number: 2015-1322 Limited tax obligation bond K-12 School Facility Central Park Refunding	NR	Neg	09-01-35	TIC 4.009
				(BC) Stradling Yocca	Comb	NIC 3.963
				(DC) McFarlin & Anderson		<u>Type:</u>
				(FA) Govt Financial Strategies		
				(TR) The Bank of NY Mellon		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$7,555,000.00	\$681,200.00	\$681,200.00	\$0.00	\$178,993.93

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$614,093.94	\$11,157.73	1.82	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	18	\$33,191.93

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$341,067,325.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
07-18-2013	\$57,420,000.00	Santa Margarita Water District CFD No 2013-1 Orange CDIAC Number: 2013-1061 Limited tax obligation bond Multiple Capital Improvements, Public Works Village of Sendero	NR	Neg	09-01-43	TIC 5.699
				(BC) Best Best & Krieger	Comb	NIC 5.646
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		<u>Type:</u>
				(TR) The Bank of NY Mellon		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$56,980,000.00	\$5,492,266.79	\$5,525,235.03	\$0.00	\$4,330,196.37

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$3,477,794.90	\$18,191.73	0.52	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-02-2017	7	\$32,407.79

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$703,707,354.00

F. MISCELLANEOUS

[1] Consists of \$129,952.15 in the Water Acquisition Account, \$4,169,446.02 in the Water Construction Account, \$0.00 in the Fire Facilities Account, \$30,798.20 in the County Facilities Account, and \$0.00 in the Acquisition Construction Fund.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-06-2007	\$63,480,000.00	Santa Margarita Water District CFD No 99-1 Orange CDIAC Number: 2007-0375 Limited tax obligation bond Water Supply, Storage, Distribution Talega Refunding	S:AAA M:Aaa Ins	Neg	(BC) (DC) (EN) (TR) (UW)	Stradling Yocca Best Best & Krieger MBIA Corp The Bank of NY Trust Co UBS Securities	09-01-30 Comb	TIC 4.762 NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$49,405,000.00	\$6,352,824.93	\$6,356,291.79	\$0.00	\$9,292,107.04

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$7,017,879.80	\$31,649.38	0.45	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-02-2017	24	\$47,010.36

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$3,027,725,701.00

F. MISCELLANEOUS

[1] Based on combined Reserve Requirement for Series 2007 and Series 2014 Bonds.

[2] Consists of \$6,159,318.50 in the Series 2003 Project Fund and \$3,132,788.54 in the Series 2014 Project Account.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-26-2014	\$32,810,000.00	Santa Margarita Water District CFD No 99-1 Orange CDIAC Number: 2014-1278 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B Refunding	NR	Neg	09-01-38	TIC 3.524
				(BC) Nossaman LLP	Comb	NIC 3.74
				(DC) Nossaman LLP		
				(FA) The PFM Group		
				(TR) The Bank of NY Mellon		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$29,600,000.00	\$6,352,824.93	\$6,356,291.79	\$0.00	\$9,292,107.04

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$7,017,879.80	\$31,649.38	0.45	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-02-2017	24	\$47,010.86

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$3,027,725,701.00

F. MISCELLANEOUS

[1] Based on combined Reserve Requirement for Series 2007 and Series 2014 Bonds.

[2] Consists of \$6,159,318.50 in the Series 2003 Project Fund and \$3,132,788.54 in the Series 2014 Project Account.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-05-2015	\$3,480,000.00	Seal Beach CFD No 2002-01 Orange CDIAC Number: 2015-0744 Limited tax obligation bond Multiple Capital Improvements, Public Works Heron Pointe Refunding	NR	Neg	09-01-35	TIC 3.87
				(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	Serial	NIC 3.863
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$3,365,000.00	\$254,306.26	\$254,790.60	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$269,980.44	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-15-2017	1	\$4,340.12

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$96,447,731.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-06-2016	\$8,450,000.00	Seal Beach CFD No 2005-01 Orange CDIAC Number: 2015-2733 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Gateway Business Center Refunding	NR	Neg	09-01-36	TIC 3.322
				(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	Serial	NIC 3.309
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$8,265,000.00	\$693,450.00	\$694,769.74	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$498,162.64	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-15-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$114,195,814.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
05-29-2013	\$9,350,000.00	Tustin CFD No 04-1 Orange CDIAC Number: 2013-0754 Limited tax obligation bond Multiple Capital Improvements, Public Works Tustin Legacy/John Laing Homes Refunding	S:BBB+	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-34 Comb	TIC NIC 3.967 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$8,470,000.00	\$516,342.20	\$516,569.20	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,303,455.84	\$4,677.38	0.36	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-12-2017	3	\$4,677.38

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$357,196,465.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-23-2007	\$53,570,000.00	Tustin CFD No 06-1 Orange CDIAC Number: 2007-0005 Limited tax obligation bond Multiple Capital Improvements, Public Works Legacy & Columbus Villages Zones 1 & 2	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Orrick Herrington Gardner Underwood & Bacon Union Bank of CA Citigroup Global Markets	09-01-37 Comb	TIC NIC 5.776 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-12-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-19-2015	\$49,740,000.00	Tustin CFD No 06-1 Orange CDIAC Number: 2015-2393 Limited tax obligation bond Multiple Capital Improvements, Public Works Tustin Legacy/Columbus Villages Series A Refunding	S:BBB+	Neg	(BC)	Quint & Thimmig	09-01-39	TIC 3.846	
					(DC)	Quint & Thimmig	Comb	NIC 0	
					(FA)	Fieldman Rolapp			<u>Type:</u>
					(TR)	MUFG Union Bank			
					(UW)	First Southwest			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$47,905,000.00	\$3,457,082.73	\$3,518,795.63	\$0.00	\$2,859,443.80

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$5,139,463.83	\$46,734.47	0.91	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-12-2017	13	\$70,487.46

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$894,814,233.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>
11-19-2015	\$2,735,000.00	Tustin CFD No 06-1 Orange CDIAC Number: 2015-2394 Limited tax obligation bond Multiple Capital Improvements, Public Works Tustin Legacy/Columbus Village Series B	S:BBB+	Neg	(BC)	Quint & Thimmig	09-01-37	TIC 3.577
					(DC)	Quint & Thimmig	Comb	NIC 0
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(TR)	MUFG Union Bank		
					(UW)	First Southwest		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,670,000.00	\$3,457,082.73	\$3,518,795.63	\$0.00	\$2,859,443.80

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,139,463.83	\$46,734.47	0.91	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-12-2017	13	\$70,487.46

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$894,814,233.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-23-2007	\$13,680,000.00	Tustin CFD No 07-1 Orange CDIAC Number: 2007-1110 Limited tax obligation bond Multiple Capital Improvements, Public Works Legacy/Retail Center	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Orrick Herrington Gardner Underwood & Bacon Union Bank of CA Banc of America Sec	09-01-37 Comb	TIC NIC 5.862 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-12-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-17-2015	\$13,155,000.00	Tustin CFD No 07-1 Orange CDIAC Number: 2015-2395 Limited tax obligation bond Multiple Capital Improvements, Public Works Tustin Legacy/Retail Center Series A Refunding	NR	Comp	(BC) (DC) (FA) (TR) (UW)	Quint & Thimmig Quint & Thimmig Fieldman Rolapp MUFG Union Bank First Southwest	09-01-37 Comb	TIC 4.021 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$13,155,000.00	\$1,039,500.00	\$1,043,996.98	\$0.00	\$1,167,610.90

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,127,646.75	\$7,723.25	0.68	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-12-2017	1	\$7,723.25

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$150,534,430.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-17-2015	\$1,500,000.00	Tustin CFD No 07-1 Orange CDIAC Number: 2015-2396 Limited tax obligation bond Multiple Capital Improvements, Public Works Tustin Legacy/Retail Center Series B	NR	Neg	(BC)	Quint & Thimmig	09-01-20	TIC 2.151
					(DC)	Quint & Thimmig	Serial	NIC 0
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(TR)	MUFG Union Bank		
					(UW)	First Southwest		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,040,000.00	\$1,039,500.00	\$1,043,996.98	\$0.00	\$1,167,610.90

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,127,646.75	\$7,723.25	0.68	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-12-2017	1	\$7,723.25

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$7,723.25

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$150,534,430.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
10-21-2015	\$27,665,000.00	Tustin CFD No 2014-1 Orange CDIAC Number: 2015-2358 Limited tax obligation bond Multiple Capital Improvements, Public Works Tustin Legacy/Standard Pacific Series A	NR	Neg	(BC)	Stradling Yocca	09-01-45	TIC 4.415
					(DC)	Quint & Thimmig	Comb	NIC 4.587
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(TR)	The Bank of NY Mellon		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$27,360,000.00	\$2,360,442.89	\$2,365,742.38	\$0.00	\$22,762,886.45

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,464,892.08	\$6,460.21	0.44	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-12-2017	4	\$8,958.71

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$361,838,682.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital</u>	<u>Appreciation Bond</u>
04-07-2010	\$13,560,000.00	Tustin Unified School District CFD No 06-1 Orange CDIAC Number: 2009-1088 Limited tax obligation bond K-12 School Facility Columbus Square	S:BBB	Neg	(BC)	Bowie Arneson Wiles	09-01-40	TIC
					(FA)	RBC Capital Mkts LLC	Comb	NIC 6.024
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$13,305,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,097,252.70	\$7,291.80	0.66	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-10-2017	8	\$11,392.17

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$489,204,822.00

F. MISCELLANEOUS

To be redeemed 9/1/2020, refunded by CDIAC ID# 2016-1663. Reserve no longer required.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
11-02-2016	\$15,060,000.00	Tustin Unified School District CFD No 06-1 Orange CDIAC Number: 2016-1663 Limited tax obligation bond K-12 School Facility Refunding	S:AA/BBB	Neg	(BC)	Bowie Arneson Wiles	09-01-40	TIC 0
					(DC)	Anderson Law Firm	Comb	NIC 3.453
					(FA)	RBC Capital Mkts LLC		<u>Type:</u>
					(EN)	Assured Guaranty Corp		
			Ins		(TR)	U.S. Bank NA		
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$15,060,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,097,252.70	\$7,291.80	0.66	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-10-2017	8	\$11,392.17

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$489,204,822.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-28-2014	\$15,745,000.00	Tustin Unified School District CFD No 07-1 Orange CDIAC Number: 2014-0077 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Bowie Arneson Wiles RBC Capital Mkts LLC Tustin USD FA U.S. Bank NA	09-01-48 Comb	TIC 5.165 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$15,745,000.00	\$1,384,193.63	\$1,386,164.43	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$794,093.36	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-10-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$86,850,886.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
03-28-2014	\$85,055,000.00	Tustin Unified School District CFD No 14-1 Orange CDIAC Number: 2014-0103 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-48	TIC 5.165
					(FA)	RBC Capital Mkts LLC	Comb	NIC
					(PU)	Tustin USD FA		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$85,055,000.00	\$7,476,612.54	\$7,488,155.38	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,913,959.22	\$20,140.93	1.05	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-10-2017	9	\$20,957.26

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$1,389,745,334.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-12-2015	\$38,360,000.00	Tustin Unified School District CFD No 88-1 Orange CDIAC Number: 2015-0522 Limited tax obligation bond K-12 School Facility Refunding	S:AA/A Ins	Neg (BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) RBC Capital Mkts LLC (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-24 Serial	TIC 2.184 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$31,610,000.00	\$2,144,171.10	\$2,146,109.84	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,572,078.18	\$11,571.10	0.25	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-10-2017	25	\$17,303.14

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$3,460,373,651.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
				<u>Participant</u>		
05-13-2015	\$9,635,000.00	Tustin Unified School District CFD No 97-1 Orange CDIAC Number: 2015-0539 Limited tax obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA/BBB	Neg	09-01-21	TIC 2.958
				(BC) Bowie Arneson Wiles	Serial	NIC 0
				(DC) McFarlin & Anderson		<u>Type:</u>
				(FA) RBC Capital Mkts LLC		
				(EN) Build America		
			Ins	(TR) U.S. Bank NA		
				(UW) Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$8,380,000.00	\$409,353.33	\$409,617.98	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$5,226,649.88	\$17,054.73	0.33	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-10-2017	31	\$23,207.55

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$3,592,447,250.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-13-2015	\$82,820,000.00	Tustin Unified School District CFD No 97-1 Orange CDIAC Number: 2015-0540 Limited tax obligation bond K-12 School Facility Series A Refunding	S:AA/BBB	Neg	09-01-38	TIC 3.981
				(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) RBC Capital Mkts LLC (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	Comb	NIC 0 <u>Type:</u>
			Ins			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$80,000,000.00	\$3,518,696.67	\$3,521,010.48	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$5,226,649.88	\$17,054.73	0.33	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-10-2017	31	\$23,207.55

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$3,592,447,250.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-23-2016	\$12,850,000.00	El Dorado County CFD No 2014-1 Placer CDIAC Number: 2016-1905 Limited tax obligation bond Multiple Capital Improvements, Public Works Carson Creek	NR	Neg	(BC)	Jones Hall	09-01-46	TIC	3.379
					(DC)	Jones Hall	Comb	NIC	3.475
					(TR)	The Bank of NY Mellon			<u>Type:</u>
					(UW)	Stifel Nicolaus & Co Inc			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$12,850,000.00	\$972,400.00	\$928,886.56	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$604,946.82	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$98,882,253.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-08-1998	\$3,380,000.00	Lincoln CFD No 1998-1 Placer CDIAC Number: 1998-2139 Limited tax obligation bond Multiple Capital Improvements, Public Works Lincoln Airpark	NR	Neg	(BC)	Orrick Herrington	10-01-23	TIC
					(FA)	The PFM Group	Comb	NIC 5.765
					(EN)	Bank of America		<u>Type:</u>
					(TR)	US Bank Corp Trust		
			LOC		(UW)	Westhoff Cone		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,455,000.00	\$259,615.00	\$260,763.00	\$0.00	\$183,942.98

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$76,654.58	\$533.08	0.70	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	7	\$721.48

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$221,725,674.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-08-2007	\$102,870,000.00	Lincoln CFD No 2003-1 Placer CDIAC Number: 2007-0378 Limited tax obligation bond Multiple Capital Improvements, Public Works Lincoln Crossing Refunding	NR	Neg	(BC)	Orrick Herrington	09-01-34	TIC
					(FA)	The PFM Group	Term	NIC 4.954
					(PU)	Lincoln PFA		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$89,679,400.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$7,241,400.76	\$58,212.07	0.80	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	27	\$58,212.07

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$949,364,567.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-27-2009	\$2,190,000.00	Lincoln CFD No 2005-1 Placer CDIAC Number: 2009-1083 Limited tax obligation bond Multiple Capital Improvements, Public Works Sorrento	NR	Neg	(BC)	Orrick Herrington	09-01-33	TIC
					(FA)	The PFM Group	Comb	NIC 7.068
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$150,000.00	\$1,377,279.86	\$1,377,904.62	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$729,485.96	\$1,889.86	0.26	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	1	\$1,889.86

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$171,595,059.00

F. MISCELLANEOUS

The Reserve Fund Minimum Balance Required and Balance as of June 30, 2017 shown above is for the Series 2009 CDIAC#2009-1083, Series 2013 bonds CDIAC # 2013-2120 and Series 2014 bonds CDIAC# 2014-2014, and Series 2016 bonds CDIAC# 2016-3479 combined. The individual reserve fund balance for this bond issue was \$219,096.29 as of June 30, 2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest/</u>
12-05-2013	\$5,165,000.00	Lincoln CFD No 2005-1 Placer CDIAC Number: 2013-2120 Limited tax obligation bond Multiple Capital Improvements, Public Works Sorrento	NR	Neg	09-01-40 Comb	TIC 5.7 NIC 5.62 <u>Type:</u>
				(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,395,000.00	\$1,377,279.86	\$1,377,904.62	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$729,485.96	\$1,889.86	0.26	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-13-2017	1	\$1,889.86

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$171,595,059.00

F. MISCELLANEOUS

The Reserve Fund Minimum Balance Required and Balance as of June 30, 2017 shown above is for the Series 2009 (CDIAC # 2009-1083), Series 2013 bonds (CDIAC # 2013-2120), Series 2014 bonds (CDIAC # 2014-2014), and Series 2016 bonds (CDIAC # 2016-3479) combined. The individual reserve fund balance for this bond issue was \$495,486.79 as of June 30, 2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
				<u>Participant</u>		
12-02-2014	\$5,680,000.00	Lincoln CFD No 2005-1 Placer CDIAC Number: 2014-2014 Limited tax obligation bond Multiple Capital Improvements, Public Works Sorrento Series A	NR	Neg	09-01-43	TIC 4.778
				(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Piper Jaffray & Co	Comb	NIC 4.646
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$5,680,000.00	\$1,377,279.86	\$1,377,904.62	\$0.00	\$4.18

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$729,485.96	\$1,889.86	0.26	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-13-2017	1	\$1,889.86

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$171,595,059.00

F. MISCELLANEOUS

The Reserve Fund Minimum Balance Required and Balance as of June 30, 2017 shown above is for the Series 2009 (CDIAC # 2009-1083), Series 2013 bonds (CDIAC # 2013-2120), Series 2014 bonds (CDIAC # 2014-2014), and Series 2016 bonds (CDIAC # 2016-3479) combined. The individual reserve fund balance for this bond issue was \$435,690.82 as of June 30, 2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
12-06-2016	\$8,860,000.00	Lincoln CFD No 2005-1 Placer CDIAC Number: 2016-3479 Limited tax obligation bond Multiple Capital Improvements, Public Works Sorrento Refunding	NR	Neg	(BC)	Orrick Herrington	09-01-44	TIC 4.616
					(DC)	Orrick Herrington	Comb	NIC 4.558
					(FA)	The PFM Group		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$8,860,000.00	\$1,377,279.86	\$1,377,904.62	\$0.00	\$2,021,277.24

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$729,485.96	\$1,889.86	0.26	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	1	\$1,889.86

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$171,595,059.00

F. MISCELLANEOUS

The Reserve Fund Minimum Balance Required and Balance as of June 30, 2017 shown above is for the Series 2009 (CDIAC # 2009-1083), Series 2013 bonds (CDIAC # 2013-2120), Series 2014 bonds (CDIAC # 2014-2014), and Series 2016 bonds (CDIAC # 2016-3479) combined. The individual reserve fund balance for this bond issue was \$227,630.72 as of June 30, 2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-12-2006	\$7,310,000.00	Lincoln CFD No 2006-1 Placer CDIAC Number: 2006-1531 Limited tax obligation bond Multiple Capital Improvements, Public Works Lakeside IA No 2	NR	Neg	(BC)	Orrick Herrington	09-01-36	TIC
					(DC)	Orrick Herrington	Comb	NIC 4.96
					(FA)	The PFM Group		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,735,000.00	\$637,030.60	\$637,030.60	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$524,408.68	\$2,194.18	0.42	

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2010	2	\$2,914.18

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$84,451,366.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
10-02-2013	\$4,830,000.00	Lincoln CFD No 2006-1 Placer CDIAC Number: 2013-1940 Limited tax obligation bond Multiple Capital Improvements, Public Works Lakeside IA No 1	NR	Neg	(BC)	Orrick Herrington	09-01-43	TIC 5.589
					(DC)	Orrick Herrington	Comb	NIC 5.59
					(FA)	The PFM Group		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,760,000.00	\$448,245.38	\$448,245.38	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$326,932.82	\$1,097.09	0.34	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1	\$1,097.09

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$43,742,002.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>	
06-01-2017	\$6,235,000.00	Lincoln CFD No 2006-1 Placer CDIAC Number: 2017-1428 Limited tax obligation bond Multiple Capital Improvements, Public Works Lakeside IA No 2 Refunding	NR	Neg	(BC) (FA) (PA) (PU) (TR)	Orrick Herrington Public Financial Manageme Piper Jaffray & Co City National Bank U.S. Bank NA	09-01-36 Term	TIC 3.259 NIC 3.26 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$6,235,000.00	\$132,947.25	\$132,947.25	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$94,988,932.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
12-08-2005	\$56,125,000.00	Northstar Community Services District CFD No 1 Placer CDIAC Number: 2005-1575 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	09-01-36	TIC 5.562
				(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) UBS Financial Services	Comb	NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$48,305,000.00	\$10,820,250.00	\$10,836,980.27	\$0.00	\$1,008,878.50

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$7,038,419.46	\$15,755.18	0.22	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-13-2017	11	\$20,829.35

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$529,100,410.00

F. MISCELLANEOUS

Reserve shared between CDIAC#s 2005-1575, 2006-1389 and 2014-0954. The individual reserve fund balance for this bond issue was \$5,491,219.02 as of June 30, 2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-07-2006	\$58,590,000.00	Northstar Community Services District CFD No 1 Placer CDIAC Number: 2006-1389 Limited tax obligation bond Multiple Capital Improvements, Public Works The Village	NR	Neg	(BC)	Stradling Yocca	09-01-37	TIC 5.018
					(FA)	Fieldman Rolapp	Comb	NIC
					(TR)	Wells Fargo Bank NA		<u>Type:</u>
					(UW)	UBS Securities		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$42,415,000.00	\$10,820,250.00	\$10,836,980.27	\$0.00	\$302,847.66

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$7,038,419.46	\$15,755.18	0.22	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	11	\$20,829.35

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$529,100,410.00

F. MISCELLANEOUS

Reserve shared between CDIAC#s 2005-1575, 2006-1389 and 2014-0954. The individual reserve fund balance for this bond issue was \$5,295,157.44 as of June 30, 2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-24-2014	\$19,320,000.00	Northstar Community Services District CFD No 1 Placer CDIAC Number: 2014-0954 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) (DC) (TR) (UW)	Stradling Yocca Stradling Yocca Wells Fargo Bank NA Stifel Nicolaus & Co Inc	09-01-26 Serial	TIC 4.129 NIC 4.261 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$17,495,000.00	\$10,820,250.00	\$10,836,980.27	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$7,038,419.46	\$15,755.18	0.22	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	11	\$20,829.35

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$529,100,410.00

F. MISCELLANEOUS

Reserve shared between CDIAC#s 2005-1575, 2006-1389, and 2014-0954. The individual reserve fund balance for this bond issue was \$50,603.81 as of June 30, 2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-01-2011	\$14,140,000.00	Placer County CFD No 2001-1 Placer CDIAC Number: 2011-1234 Limited tax obligation bond Multiple Capital Improvements, Public Works Dry Creek- West Placer Refunding	M:Baa2	Neg	(BC) (FA) (TR) (UW)	Quint & Thimmig Capitol Public Fin Group The Bank of NY Mellon Piper Jaffray & Co	09-01-26 Comb	TIC 4.751 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$9,920,000.00	\$1,271,000.00	\$1,271,000.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,288,700.94	\$4,028.85	0.31	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	4	\$6,307.78

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$556,091,251.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-23-2015	\$27,090,000.00	Rocklin CFD No 10 Placer CDIAC Number: 2015-1607 Limited tax obligation bond Multiple Capital Improvements, Public Works Whitney Ranch Refunding	NR	Neg (BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) MUFG Union Bank (UW) Piper Jaffray & Co	09-01-39 Comb	TIC 4.29 NIC 4.366 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$26,455,000.00	\$1,881,087.50	\$1,889,213.26	\$0.00	\$3,209,914.11

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,936,700.52	\$4,245.57	0.22	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-21-2017	4	\$12,520.17

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$727,740,282.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
02-29-2012	\$9,555,000.00	Rocklin CFD No 11 Placer CDIAC Number: 2012-0354 Limited tax obligation bond Street Construction and Improvements Sierra College Intercharge Refunding	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (PU) Rocklin (TR) Union Bank NA	09-01-31 Serial	TIC NIC 8 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,210,301.97	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$907,530.32	\$62,709.92	6.91	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-21-2017	3	\$509,140.90

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$185,861,848.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-29-1999	\$2,240,000.00	Rocklin CFD No 6 Placer CDIAC Number: 1999-1565 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunset West-Drainage	NR	Neg	(BC)	Jones Hall	09-01-25	TIC
					(DC)	Schuering Zimmerman	Serial	NIC 6.103
					(FA)	Project Fin Assoc		<u>Type:</u>
					(PU)	Rocklin PFA		
					(TR)	US Bank Corp Trust		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,165,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$177,321.02	\$96.65	0.05	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-21-2017	2	\$96.65

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$1,034,845,706.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
04-27-2012	\$2,287,721.00	Rocklin CFD No 7 Placer CDIAC Number: 2012-0567 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunset West Interchange Refunding	NR	Neg	(BC)	Jones Hall	09-01-22	TIC
				PP	(FA)	Northcross Hill Ach	Term	NIC 3
					(PA)	Southwest Securities		<u>Type:</u>
					(PU)	City National Bank		
					(TR)	Union Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,318,593.00	\$65,929.65	\$114,629.66	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$270,367.92	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-21-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$530,489,033.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-29-1999	\$5,780,000.00	Rocklin CFD No 8 Placer CDIAC Number: 1999-1563 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunset West-Park Dr	NR	Neg	(BC)	Jones Hall	09-01-25	TIC
					(DC)	Schuering Zimmerman	Serial	NIC 6.103
					(FA)	Project Fin Assoc		<u>Type:</u>
					(PU)	Rocklin PFA		
					(TR)	US Bank Corp Trust		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,015,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$470,315.96	\$456.96	0.10	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-21-2017	3	\$3,074.80

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$466,457,029.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-29-1999	\$6,890,000.00	Rocklin CFD No 9 Placer CDIAC Number: 1999-1564 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunset West-West/Blue Oaks	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Schuering Zimmerman Project Fin Assoc Rocklin PFA US Bank Corp Trust	09-01-25 Serial	TIC NIC 6.103 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,590,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$553,228.22	\$40,366.44	7.30	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-21-2017	6	\$40,366.44

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$40,366.44

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$572,319,908.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
04-10-2014	\$3,813,685.00	Rocklin Stanford Ranch CFD No 3 Placer CDIAC Number: 2014-0403 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC)	Jones Hall	11-01-20	TIC 2.4
				PP	(FA)	NHA Advisors	Term	NIC 2.4
					(PA)	Southwest Securities		<u>Type:</u>
					(PU)	City National Bank		
					(TR)	Union Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,818,568.00	\$140,928.40	\$191,505.15	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$774,166.96	\$38,564.49	4.98	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-21-2017	11	\$57,883.58

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$1,978,203,890.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
10-02-1998	\$13,781,144.00	Rocklin Unified School District CFD No 1 Placer CDIAC Number: 1998-1537 Limited tax obligation bond K-12 School Facility	S:AAA M:Aaa Ins	Neg	(BC)	Kronick Moskovitz MBIA Corp Dai-Ichi Kangyo Stone & Youngberg	09-01-20 Comb	TIC 4.84 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,126,144.40	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,237,874.12	\$77,103.98	1.24	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-08-2017	63	\$94,627.43

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$2,769,062,740.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-22-2000	\$16,415,790.00	Rocklin Unified School District CFD No 1 Placer CDIAC Number: 2000-1346 Limited tax obligation bond K-12 School Facility	M:Aaa F:AAA/A Ins	Neg	(BC) (EN) (TR) (UW)	Kronick Moskovitz Ambac Dai-Ichi Kangyo Stone & Youngberg	09-01-25 Serial CAB	TIC 5.647 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$9,565,789.60	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,217,653.44	\$77,103.98	1.24	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-08-2017	63	\$94,627.43

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$2,769,062,740.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-16-2001	\$11,498,773.00	Rocklin Unified School District CFD No 1 Placer CDIAC Number: 2001-1908 Limited tax obligation bond K-12 School Facility Refunding	M:Aaa F:AAA/A Ins	Neg	(BC) (EN) (TR) (UW)	Kronick Moskovitz MBIA Corp BNY Mellon Capital Stone & Youngberg	09-01-23 Serial CAB	TIC 4.852 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,854,862.80	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,237,874.12	\$77,103.98	1.24	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-08-2017	63	\$94,627.43

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$2,769,062,740.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
04-15-2004	\$13,115,000.00	Rocklin Unified School District CFD No 1 Placer CDIAC Number: 2004-0186 Limited tax obligation bond K-12 School Facility Ruhkala & Sunset Ranchos No 1 Elementary Schools	S:AAA/A- F:AAA/A+ Ins	Neg	(BC)	Kronick Moskovitz MBIA Corp BNY Mellon Capital Stone & Youngberg	09-01-29 Comb	TIC 5 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$9,340,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,237,874.12	\$77,103.98	1.24	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-08-2017	63	\$94,627.43

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$2,769,062,740.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-16-2007	\$33,418,381.00	Rocklin Unified School District CFD No 1 Placer CDIAC Number: 2007-1564 Limited tax obligation bond K-12 School Facility Whitney Ranch ES Refunding	S:AAA/A- F:AAA/A+ Ins	Neg	(BC)	Kronick Moskovitz MBIA Ins Corp The Bank of NY Trust Co Stone & Youngberg	09-01-38 Serial CAB	TIC NIC 4.331 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$10,943,380.65	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,237,874.12	\$77,103.98	1.24	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-08-2017	63	\$94,627.43

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$2,769,062,740.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-08-2017	\$9,900,000.00	Rocklin Unified School District CFD No 1 Placer CDIAC Number: 2017-0921 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Lozano Smith (FA) Capitol Public Fin Group (PA) Stifel Nicolaus & Co Inc (PU) Opus Bank (TR) The Bank of NY Mellon	09-01-29 Comb	TIC 2.37 NIC 2.37	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$9,900,000.00	\$229,506.78	\$229,506.78	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,237,874.12	\$77,103.98	1.24	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-08-2017	63	\$94,627.43

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$2,769,062,740.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>		<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
11-16-2007	\$12,309,968.00	Rocklin Unified School District CFD No 2 Placer CDIAC Number: 2007-1566 Limited tax obligation bond K-12 School Facility	S:AAA/A- F:AAA/A+ Ins	Neg	(BC) Kronick Moskovitz (EN) MBIA Ins Corp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-38 Serial CAB	TIC 5.268 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$8,584,334.90	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$879,259.80	\$5,491.08	0.62	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-08-2017	10	\$5,491.08

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$425,697,324.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-05-2003	\$11,285,000.00	Roseville CFD No 1 Placer CDIAC Number: 2003-0081 Limited tax obligation bond Multiple Capital Improvements, Public Works Stone Point	NR	Neg	(BC)	Jones Hall	09-01-28	TIC	
					(FA)	The PFM Group	Comb	NIC	6.185
					(TR)	BNY Mellon Capital		<u>Type:</u>	
					(UW)	US Bancorp Piper			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$6,120,000.00	\$746,855.00	\$747,692.89	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$788,365.58	\$518.19	0.07	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-21-2017	1	\$518.19

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$183,730,950.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-21-2005	\$37,350,000.00	Roseville CFD No 1 Placer CDIAC Number: 2005-1396 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymment Ranch	NR	Neg	(BC)	Jones Hall	09-01-36	TIC
					(DC)	Jones Hall	Comb	NIC 5.092
					(FA)	The PFM Group		<u>Type:</u>
					(TR)	The Bank of NY Trust Co		
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,740,731.76	\$3,313.88	0.06	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-21-2017	2	\$3,313.88

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$731,528,528.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
				<u>Participant</u>		
03-23-2006	\$6,245,000.00	Roseville CFD No 1 Placer CDIAC Number: 2006-0312 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodcreek East Federally Taxable Refunding	NR	Neg	09-01-27	TIC
				(BC) Jones Hall	Serial	NIC
				(FA) The PFM Group		Type: VAR
				(PU) Roseville FA		
				(TR) The Bank of NY Trust Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$3,931,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$418,544.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-21-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$170,920,733.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-23-2006	\$33,120,000.00	Roseville CFD No 1 Placer CDIAC Number: 2006-0313 Limited tax obligation bond Multiple Capital Improvements, Public Works Highland Reserve North Federally Taxable Refunding	NR	Neg	09-01-27	TIC
				(BC) Jones Hall	Serial	NIC
				(FA) The PFM Group		Type: VAR
				(PU) Roseville FA		
				(TR) The Bank of NY Trust Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$19,086,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,240,763.10	\$1,117.08	0.05	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-21-2017	6	\$4,748.44

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$794,331,238.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-11-2006	\$42,650,000.00	Roseville CFD No 1 Placer CDIAC Number: 2006-0867 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymment Ranch	NR	Neg	(BC)	Jones Hall	09-01-36	TIC
					(DC)	Jones Hall	Comb	NIC 5.26
					(FA)	The PFM Group		<u>Type:</u>
					(TR)	The Bank of NY Trust Co		
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$37,185,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,740,731.76	\$3,313.88	0.06	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-21-2017	2	\$3,313.88

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$754,019,816.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-25-2007	\$7,075,000.00	Roseville CFD No 1 Placer CDIAC Number: 2007-0053 Limited tax obligation bond Multiple Capital Improvements, Public Works Diamond Creek	NR	Neg	(BC) (FA) (TR) (UW)	Jones Hall The PFM Group The Bank of NY Trust Co Piper Jaffray & Co	09-01-37 Comb	TIC NIC 5.051 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,640,000.00	\$651,000.00	\$656,675.56	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$474,015.64	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-21-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$45,651,087.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
				<u>Participant</u>		
05-03-2007	\$2,025,000.00	Roseville CFD No 1 Placer CDIAC Number: 2007-0622 Limited tax obligation bond Multiple Capital Improvements, Public Works Stoneridge Parcel 1 Federally Taxable Refunding	NR	Comp	09-01-30	TIC 4.547
				(BC) Jones Hall	Serial	NIC
				(FA) The PFM Group		Type:
				(PU) Roseville FA		
				(TR) The Bank of NY Trust Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,430,000.00	\$139,923.54	\$143,359.96	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$155,097.48	\$1,221.24	0.79	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-21-2017	1	\$1,221.24

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
1	\$1,221.24

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$78,629,478.00

F. MISCELLANEOUS

Reserve Fund Minimum Balance Required: Series A: \$108,222.96 Series B: \$31,700.58
Bond Reserve Fund: Series A: \$109,367.18 Series B: \$33,992.78

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-03-2007	\$13,530,000.00	Roseville CFD No 1 Placer CDIAC Number: 2007-0623 Limited tax obligation bond Multiple Capital Improvements, Public Works Stoneridge West Federally Taxable Refunding	NR	Comp	09-01-31	TIC 4.49
				(BC) Jones Hall	Serial	NIC
				(FA) The PFM Group		<u>Type:</u>
				(PU) Roseville FA		
				(TR) The Bank of NY Trust Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$9,785,000.00	\$934,965.74	\$960,499.12	\$0.00	\$2,880.85

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$776,247.80	\$2,907.21	0.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-21-2017	3	\$3,481.24

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$491,748,251.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-03-2007	\$17,285,000.00	Roseville CFD No 1 Placer CDIAC Number: 2007-0624 Limited tax obligation bond Multiple Capital Improvements, Public Works Stoneridge East Federally Taxable Refunding	NR	Comp	09-01-31	TIC 4.593
				(BC) Jones Hall	Serial	NIC
				(FA) The PFM Group		<u>Type:</u>
				(PU) Roseville FA		
				(TR) The Bank of NY Trust Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$12,505,000.00	\$1,194,444.00	\$1,226,197.40	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,242,562.28	\$994.14	0.08	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-21-2017	1	\$994.14

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$551,899,258.00

F. MISCELLANEOUS

Reserve requirement on series A: \$859,403.61 and B: \$335,040.43
Reserve balance on Series A: \$869,312.94 and B: \$356,884.46

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
				<u>Participant</u>		
05-03-2007	\$20,435,000.00	Roseville CFD No 1 Placer CDIAC Number: 2007-0625 Limited tax obligation bond Multiple Capital Improvements, Public Works Crocker Ranch Federally Taxable Refunding	NR	Comp	09-01-33	TIC 5.257
				(BC) Jones Hall	Serial	NIC
				(FA) The PFM Group		<u>Type:</u>
				(PU) Roseville FA		
				(TR) The Bank of NY Trust Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$15,636,500.00	\$1,412,116.67	\$1,450,247.20	\$0.00	\$1,052.35

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,480,779.14	\$4,787.91	0.32	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-21-2017	6	\$10,811.55

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
6	\$10,811.55

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$540,426,656.00

F. MISCELLANEOUS

I. General Information F. Series A: \$1,144,509.99 Series B: \$267,606.68

II. Fund Balance B. Bond Reserve Fund: Series A: \$1,157,059.89 Series B: \$293,187.31

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-11-2008	\$11,200,000.00	Roseville CFD No 1 Placer CDIAC Number: 2007-0879 Limited tax obligation bond Multiple Capital Improvements, Public Works The Fountains	NR	Neg	(BC) (FA) (TR) (UW)	Jones Hall The PFM Group The Bank of NY Trust Co Piper Jaffray & Co	09-01-38 Comb	TIC NIC 6.151 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$868,245.10	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-21-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$69,020,881.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-17-2010	\$3,000,000.00	Roseville CFD No 1 Placer CDIAC Number: 2009-1115 Limited tax obligation bond Multiple Capital Improvements, Public Works Automall Wall Imp	NR	Neg	(BC)	Jones Hall	09-01-17	TIC
					(FA)	The PFM Group	Term	NIC 7
					(TR)	The Bank of NY Mellon		<u>Type:</u>
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$520,000.00	\$0.00	\$0.00	\$0.00	\$408.58

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$546,160.30	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-21-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$108,749,420.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Appreciation Bond</u>
				<u>Participant</u>		<u>Type</u>
07-15-2010	\$23,080,000.00	Roseville CFD No 1 Placer CDIAC Number: 2010-0900 Limited tax obligation bond Multiple Capital Improvements, Public Works N Central Refunding	NR	Neg	09-01-17	TIC
				(BC) Jones Hall	Serial	NIC 3.806
				(FA) The PFM Group		
				(TR) The Bank of NY Mellon		
				(UW) Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$3,415,000.00	\$2,308,000.00	\$2,310,460.63	\$0.00	\$319,089.25

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$3,809,450.78	\$9,330.66	0.24	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-21-2017	19	\$19,972.72

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
1	\$5,835.76

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$2,182,258,603.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
01-31-2013	\$8,290,000.00	Roseville CFD No 1 Placer CDIAC Number: 2013-0362 Limited tax obligation bond Multiple Capital Improvements, Public Works Longmeadow Parkside	S:BBB	Neg	(BC)	Jones Hall	09-01-36	TIC 4.025
					(FA)	The PFM Group	Comb	NIC 4.184
					(TR)	The Bank of NY Mellon		<u>Type:</u>
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,445,000.00	\$573,500.00	\$577,133.47	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$603,688.48	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-21-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$201,240,894.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-04-2014	\$14,355,000.00	Roseville CFD No 1 Placer CDIAC Number: 2014-0850 Limited tax obligation bond Multiple Capital Improvements, Public Works Westbrook	NR	Neg	(BC)	Jones Hall	09-01-44	TIC 5.166
					(DC)	Jones Hall	Comb	NIC 5.091
					(FA)	The PFM Group		<u>Type:</u>
					(TR)	The Bank of NY Mellon		
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$14,305,000.00	\$1,272,063.30	\$1,275,347.87	\$0.00	\$47.84

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$856,653.54	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-21-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$61,071,299.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-23-2015	\$13,695,000.00	Roseville CFD No 1 Placer CDIAC Number: 2015-1422 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodcreek Refunding	NR	Neg	(BC)	Jones Hall	09-01-30	TIC 3.339
				PP	(FA)	First Southwest	Serial	NIC 3.13
					(PA)	Piper Jaffray & Co		<u>Type:</u>
					(PU)	BBVA Compass		
					(TR)	The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$13,005,000.00	\$290,992.75	\$292,426.21	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,184,795.82	\$642.54	0.05	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-21-2017	5	\$3,943.30

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$651,530,779.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-30-2015	\$67,860,000.00	Roseville CFD No 1 Placer CDIAC Number: 2015-1527 Limited tax obligation bond Multiple Capital Improvements, Public Works Westpark Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Jones Hall First Southwest The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-37 Comb	TIC 4.358 NIC 4.51 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$67,860,000.00	\$5,526,050.00	\$5,613,255.07	\$0.00	\$95,886.84

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,333,672.38	\$2,379.22	0.04	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-21-2017	4	\$7,862.42

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$3,892.78

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$1,357,602,732.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-17-2016	\$23,000,000.00	Roseville CFD No 1 Placer CDIAC Number: 2015-1811 Limited tax obligation bond Multiple Capital Improvements, Public Works HP Campus Oaks Public Facilities	NR	Neg	(BC)	Jones Hall	09-01-46	TIC 4.994
					(DC)	Jones Hall	Term	NIC 5.139
					(FA)	First Southwest		<u>Type:</u>
					(TR)	The Bank of NY Mellon		
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$23,000,000.00	\$1,601,325.00	\$1,608,461.91	\$586,608.63	\$7,609,966.39

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,801.76	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-21-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$53,814,531.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
				<u>Participant</u>		
06-28-2016	\$11,405,000.00	Roseville CFD No 1 Placer CDIAC Number: 2016-1713 Limited tax obligation bond Multiple Capital Improvements, Public Works The Fountains Refunding	NR	Neg	09-01-38	TIC 3.1
				(BC) Jones Hall	Comb	NIC 3.286
				(DC) Jones Hall		
				(FA) First Southwest		
				(TR) The Bank of NY Mellon		
				(UW) Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$11,405,000.00	\$764,631.26	\$766,714.72	\$0.00	\$126.19

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$868,245.10	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-21-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$69,020,881.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-25-2017	\$45,845,000.00	Roseville CFD No 1 Placer CDIAC Number: 2016-1740 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymment Ranch Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Jones Hall Hilltop Securities Inc The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-36 Serial	TIC 3.59 NIC 3.854 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$45,845,000.00	\$3,967,437.50	\$3,967,437.50	\$0.00	\$508,262.57

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,740,731.76	\$3,313.88	0.06	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-21-2017	2	\$3,313.88

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$731,528,528.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
09-07-2006	\$5,310,000.00	Roseville CFD No 5 Placer CDIAC Number: 2005-1977 Limited tax obligation bond Multiple Capital Improvements, Public Works Stone Point	NR	Neg	(BC)	Jones Hall	09-01-36	TIC	
					(DC)	Jones Hall	Comb	NIC	5.291
					(FA)	The PFM Group			<u>Type:</u>
					(TR)	The Bank of NY Trust Co			
					(UW)	Piper Jaffray & Co			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,915,000.00	\$494,675.00	\$499,380.71	\$0.00	\$404,680.63

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$343,447.52	\$775.27	0.23	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-21-2017	1	\$775.27

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$84,356,795.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-25-2017	\$23,845,000.00	Roseville CFD No 5 Placer CDIAC Number: 2016-0191 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymment Ranch Residential Refunding	NR	Neg	(BC)	Jones Hall	09-01-47	TIC 4.59
				PP	(DC)	Jones Hall	Term	NIC 4.752
					(FA)	Hilltop Securities Inc		<u>Type:</u>
					(TR)	The Bank of NY Mellon		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$23,845,000.00	\$2,076,947.12	\$2,076,947.13	\$0.00	\$5,990,360.94

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-21-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	A	\$82,134,000.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-01-2015	\$10,400,000.00	Roseville North CFD No 1 Placer CDIAC Number: 2015-1435 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Jones Hall (FA) First Southwest (PA) Piper Jaffray & Co (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	09-01-23 Term	TIC 2.985 NIC 2.55	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$9,235,000.00	\$365,595.00	\$368,996.89	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,455,510.70	\$914.24	0.06	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-21-2017	14	\$3,554.67

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$956,902,727.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-25-2012	\$6,460,000.00	Roseville Northeast CFD No 2 Placer CDIAC Number: 2012-1503 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Jones Hall The PFM Group Roseville FA The Bank of NY Mellon	09-01-21 Serial	TIC 2.45 NIC 2.45 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,760,000.00	\$649,243.10	\$649,243.10	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$849,096.30	\$222.96	0.03	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-21-2017	3	\$336.13

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$1,034,345,561.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
07-25-2012	\$15,730,000.00	Roseville Northwest CFD No 1 Placer CDIAC Number: 2012-1501 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC)	Jones Hall	09-01-20	TIC 2.45
				PP	(DC)	Jones Hall	Serial	NIC 2.45
					(FA)	The PFM Group		<u>Type:</u>
					(PU)	Roseville FA		
					(TR)	The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$8,260,000.00	\$1,573,000.00	\$1,593,209.34	\$0.00	\$48,110.94

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,301,632.16	\$3,480.30	0.15	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-21-2017	13	\$6,007.14

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$1,734,615,469.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-23-2015	\$12,376,387.00	Western Placer Unified School District CFD No 1 Placer CDIAC Number: 2015-0337 Limited tax obligation bond K-12 School Facility Series A & B Refunding	NR	Neg	(BC)	Lozano Smith	09-01-34	TIC 0
				PP	(FA)	Capitol Public Fin Group	Term	NIC 3.433
					(PA)	Southwest Securities		<u>Type:</u>
					(PU)	Western Alliance Bancorp		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$11,408,840.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,372,586.50	\$23,341.00	0.69	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-08-2017	43	\$33,789.60

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$1,717,977,584.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-29-2013	\$1,534,000.00	Alvord Unified School District CFD No 2001-1 Riverside CDIAC Number: 2013-1283 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-33	TIC 4.5
				PP	(FA)	W J Fawell Co	Term	NIC 0
					(PA)	Municipal Finance Corp		<u>Type:</u>
					(PU)	City National Bank		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,379,000.00	\$50,000.00	\$50,021.98	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$153,825.00	\$2,197.50	1.43	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	3	\$13,322.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$51,897,814.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-29-2013	\$1,436,000.00	Alvord Unified School District CFD No 2002-1 Riverside CDIAC Number: 2013-1284 Limited tax obligation bond K-12 School Facility Series I Refunding	NR	Neg	(BC)	Bowie Arneson Wiles	06-01-34	TIC 4
				PP	(FA)	W J Fawell Co	Term	NIC 0
					(PU)	City National Bank		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,311,000.00	\$50,000.00	\$50,021.98	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$171,990.00	\$2,835.00	1.65	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	4	\$5,670.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$56,964,193.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-15-2007	\$4,360,000.00	Alvord Unified School District CFD No 2006-1 Riverside CDIAC Number: 2006-1066 Limited tax obligation bond Multiple Capital Improvements, Public Works Corona, Riverside & Western MWD Tax B	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-36	TIC
					(TR)	U.S. Bank NA	Comb	NIC 5.035
					(UW)	Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,585,000.00	\$289,965.00	\$290,092.51	\$0.00	\$882,284.57

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$350,339.26	\$5,073.78	1.45	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	10	\$21,830.07

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$89,511,795.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-15-2007	\$4,560,000.00	Alvord Unified School District CFD No 2006-1 Riverside CDIAC Number: 2006-1530 Limited tax obligation bond K-12 School Facility Tax A	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-36	TIC
					(TR)	U.S. Bank NA	Comb	NIC 5.035
					(UW)	Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,755,000.00	\$303,300.00	\$303,433.34	\$0.00	\$506,014.19

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$370,554.00	\$2,470.36	0.67	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	10	\$18,527.70

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$89,511,795.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
01-27-1994	\$1,510,060.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1687 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1	NR	Neg	(BC)	McFarlin & Anderson	Comb	TIC NIC 8.297 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$840,678.89	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$181,679.30	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-17-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$1,058,784.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-27-1994	\$149,193.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1688 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2	NR	Neg	(BC)	McFarlin & Anderson		TIC
					(PU)	Beaumont FA	Comb	NIC 8.297
								<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$83,058.80	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$24,979.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$2,507,000.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-29-1994	\$2,560,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1690 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 4	NR	Neg	(BC)	McFarlin & Anderson		TIC
					(PU)	Beaumont FA	Comb	NIC 8.27 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,442,220.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$310,446.86	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$68,035,913.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-27-1994	\$2,345,669.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1691 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 5	NR	Neg	(BC)	McFarlin & Anderson		TIC
					(PU)	Beaumont FA	Comb	NIC 8.297 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,305,878.51	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$319,533.48	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$9,830,725.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
01-27-1994	\$219,219.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1693 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 6B	NR	Neg	(BC)	McFarlin & Anderson	Comb	TIC NIC 8.297 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$67,043.34	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$28,499.86	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$78,736,300.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-27-2005	\$8,685,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2004-1593 Limited tax obligation bond Flood Control, Storm Drainage IA No 8A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (DC) Fulbright & Jaworski (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-35 Comb	TIC NIC 5.427	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,235,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$772,304.06	\$2,277.23	0.29	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	2	\$2,277.23

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$104,577,496.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-02-2005	\$18,325,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2005-0152 Limited tax obligation bond Flood Control, Storm Drainage IA No 6A1 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	McFarlin & Anderson Rod Gunn Beaumont FA Union Bank of CA	09-01-35 Comb	TIC NIC 5.591 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$15,370,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,798,259.34	\$21,774.52	0.78	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	6	\$14,660.01

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$258,328,524.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
12-01-2005	\$19,155,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2005-1601 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 6A1 Federally Taxable	NR	Neg	(BC)	McFarlin & Anderson	09-01-35	TIC
					(DC)	Fulbright & Jaworski	Comb	NIC 5.475
					(FA)	Rod Gunn		<u>Type:</u>
					(PU)	Beaumont FA		
					(TR)	Union Bank of CA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$17,940,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,798,259.34	\$21,774.52	0.78	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	6	\$14,660.01

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$258,328,524.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-23-2006	\$14,220,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-0508 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 19C Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (DC) Fulbright & Jaworski (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-36 Comb	TIC NIC 5.324	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$13,230,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,375,874.00	\$21,858.50	0.92	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-09-2017	7	\$54,659.04

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$209,227,039.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
11-16-2006	\$7,110,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1346 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8B Sundance Federally Taxable	NR	Neg	(BC)	McFarlin & Anderson	09-01-37	TIC
					(DC)	Fulbright & Jaworski	Comb	NIC 5.025
					(FA)	Rod Gunn		<u>Type:</u>
					(PU)	Beaumont FA		
					(TR)	Union Bank of CA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,655,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$577,775.22	\$6,282.12	1.09	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	2	\$16,474.02

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$50,346,514.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>
01-18-2007	\$4,640,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1587 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3 Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) (FA) (EN) (PU) (TR)	McFarlin & Anderson Rod Gunn Ambac Beaumont FA Union Bank of CA	09-01-32 Comb	TIC NIC 4.449 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,985,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$398,968.36	\$1,951.90	0.49	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	3	\$1,964.14

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$128,769,203.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-18-2007	\$1,845,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1588 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 11 Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) (FA) (EN) (PU) (TR)	McFarlin & Anderson Rod Gunn Ambac Beaumont FA Union Bank of CA	09-01-32 Comb	TIC NIC 4.45 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,190,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$201,744.74	\$882.30	0.44	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	1	\$882.30

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$32,311,678.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
01-18-2007	\$12,835,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1589 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 14 Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC)	McFarlin & Anderson Rod Gunn Ambac Beaumont FA Union Bank of CA	09-01-32 Comb	TIC NIC 4.451 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$9,590,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$876,053.48	\$3,755.68	0.43	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	10	\$3,456.26

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$520,946,663.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
01-18-2007	\$5,000,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1590 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 14B Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) (DC) (FA) (EN) (PU) (TR)	McFarlin & Anderson Fulbright & Jaworski Rod Gunn Ambac Beaumont FA Union Bank of CA	09-01-37 Comb	TIC NIC 4.525 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,085,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$338,210.00	\$2,727.50	0.81	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	2	\$1,636.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$96,114,684.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
03-15-2007	\$12,765,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0186 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8 (Sundance) Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-32 Comb	TIC 4.287 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$8,590,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,013,940.00	\$2,053.50	0.20	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	5	\$12,134.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$254,037,410.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
04-26-2007	\$20,958,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0429 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 14 A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-33 Serial	TIC NIC 4.711 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$15,762,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,527,566.40	\$6,192.00	0.41	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	7	\$11,278.20

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$321,212,391.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
04-26-2007	\$1,644,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0430 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 12 A Federally Taxable	NR	Neg	(BC)	McFarlin & Anderson	09-01-33	TIC
					(FA)	Rod Gunn	Serial	NIC 4.76
					(PU)	Beaumont FA		<u>Type:</u>
					(TR)	Union Bank of CA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,243,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$145,800.96	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$26,176,749.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
04-26-2007	\$2,660,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0431 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 10 A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-33 Serial	TIC NIC 4.776 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,309,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$211,907.32	\$725.71	0.34	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$34,616,764.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
04-26-2007	\$757,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0432 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 9 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-33 Serial	TIC NIC 4.713	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$581,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$63,257.82	\$916.78	1.45	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-09-2017	1	\$2,696.80

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$15,593,201.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-29-2007	\$6,520,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-1324 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8C Series E Federally Taxable	NR	Neg (BC) McFarlin & Anderson (DC) Fulbright & Jaworski (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-38 Comb	TIC 6.185 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,295,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,613,148.04	\$3,951.96	0.24	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$208,806,197.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
07-09-2008	\$4,090,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-1729 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 19C Federally Taxable	NR	Neg	09-01-36	TIC
				(BC) McFarlin & Anderson	Comb	NIC 6.832
				(DC) Fulbright & Jaworski		
				(FA) Rod Gunn		<u>Type:</u>
				(PU) Beaumont FA		
				(TR) Union Bank of CA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$3,960,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,375,874.00	\$21,858.50	0.92	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-09-2017	7	\$54,659.04

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$209,227,039.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-10-2009	\$725,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2009-0467 Limited tax obligation bond Multiple Capital Improvements, Public Works Pardee Estrella IA No 8D Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (DC) Fulbright & Jaworski (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	09-01-39 Comb	TIC 8.673 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$715,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$460,311.92	\$855.73	0.19	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-09-2017	1	\$855.73

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$67,396,162.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
12-15-2011	\$2,235,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2011-1541 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 17B Series A Refunding	NR	Neg	(DC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	09-01-39 Term	TIC NIC 6.161 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,200,000.00	\$0.00	\$0.00	\$0.00	\$2,855.89

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$924,700.12	\$5,124.64	0.55	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	4	\$20,809.92

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$117,219,553.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-15-2011	\$9,910,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2011-1542 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 17B Series B	NR	Neg	(BC)	McFarlin & Anderson	09-01-42	TIC	
					(FA)	Rod Gunn	Term	NIC	6.307
					(PU)	Beaumont FA		Type:	
					(TR)	Union Bank NA			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$9,910,000.00	\$0.00	\$0.00	\$0.00	\$596,153.81

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$924,700.12	\$5,124.64	0.55	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	4	\$20,809.92

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$117,219,553.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-14-2012	\$5,650,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0244 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8C Series A	NR	Neg	(BC)	McFarlin & Anderson	09-01-42	TIC	
					(FA)	Rod Gunn	Comb	NIC	5.806
					(PU)	Beaumont FA		Type:	
					(TR)	Union Bank NA			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,650,000.00	\$0.00	\$0.00	\$0.00	\$2,778,431.14

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,613,148.04	\$3,951.96	0.24	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$208,806,197.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
04-10-2012	\$3,265,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0487 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 20 Series B	NR	Neg	(BC)	McFarlin & Anderson	09-01-42	TIC
					(FA)	Rod Gunn	Comb	NIC 5.887
					(TR)	Union Bank NA		<u>Type:</u>
					(UW)	OConnor & Co Sec		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,160,000.00	\$0.00	\$0.00	\$0.00	\$1,093,180.31

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$296,543.48	\$1,398.79	0.47	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$25,901,345.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Interest/</u>
				<u>Participant</u>		<u>Type</u>
05-23-2012	\$1,325,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0815 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 7B Series C Federally Taxable Refunding	NR	Neg	09-01-39	TIC
				(BC) McFarlin & Anderson	Comb	NIC 5.08
				(FA) Rod Gunn		
				(PU) Beaumont FA		<u>Type:</u>
				(TR) Union Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,265,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$425,549.66	\$1,682.68	0.40	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$78,987,337.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-23-2012	\$590,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0816 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 7B Series D Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	09-01-39 Comb	TIC NIC 5.236	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$590,000.00	\$0.00	\$0.00	\$0.00	\$14,108.55

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$425,549.66	\$1,682.68	0.40	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$78,987,337.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest/</u>
						<u>Type</u>
05-23-2012	\$605,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0817 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 7C Series E Federally Taxable Refunding	NR	Neg	09-01-39	TIC
				(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	Comb	NIC 5.083
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$580,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$149,901.60	\$799.49	0.53	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$111,494,009.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-23-2012	\$1,135,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0818 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 7C Series F Federally Taxable	NR	Neg	09-01-39	TIC
				(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	Comb	NIC 5.164 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,100,000.00	\$0.00	\$0.00	\$0.00	\$15,451.71

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$149,901.60	\$799.49	0.53	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$111,494,009.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-17-2013	\$8,810,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2013-0069 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 19C Series A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	09-01-36 Comb	TIC 4.637 NIC 4.692	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$7,305,000.00	\$0.00	\$0.00	\$0.00	\$4,426,825.12

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,375,874.00	\$21,858.50	0.92	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-09-2017	7	\$54,659.04

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
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E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$209,227,039.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
04-02-2013	\$10,875,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2013-0385 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 17A Series B Federally Taxable	NR	Neg	(BC)	McFarlin & Anderson	09-01-34	TIC 0
					(DC)	Fulbright & Jaworski	Comb	NIC 4.657
					(FA)	Rod Gunn		<u>Type:</u>
					(PU)	Beaumont FA		
					(TR)	Union Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$9,820,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$963,766.68	\$5,190.90	0.54	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-09-2017	2	\$11,436.38

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$147,045,502.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-17-2015	\$11,110,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2015-0178 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 7A1 Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	McFarlin & Anderson Norton Rose Fulbright Rod Gunn Beaumont FA MUFG Union Bank	09-01-45 Comb	TIC 4.176 NIC 4.38 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$10,660,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$768,229.06	\$11,973.90	1.56	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$127,867,921.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
04-02-2015	\$20,095,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2015-0526 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 19A Series A Refunding	NR	Neg	09-01-35	TIC 3.779
				(BC) McFarlin & Anderson	Comb	NIC 3.961
				(DC) Norton Rose Fulbright		
				(FA) Rod Gunn		<u>Type:</u>
				(PU) Beaumont FA		
				(TR) Norton Rose Fulbright		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$19,110,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,929,165.04	\$20,136.42	1.04	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-09-2017	4	\$19,582.24

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$153,280,490.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Interest/</u>
				<u>Participant</u>		<u>Type</u>
05-14-2015	\$5,335,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2015-0714 Limited tax obligation bond Flood Control, Storm Drainage IA No 18 Series A Federally Taxable Refunding	NR	Neg	09-01-34	TIC 3.781
				(BC) McFarlin & Anderson	Comb	NIC 3.798
				(DC) Norton Rose Fulbright		
				(FA) Rod Gunn		<u>Type:</u>
				(PU) Beaumont FA		
				(TR) MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$4,950,000.00	\$0.00	\$0.00	\$0.00	\$830,876.49

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$490,618.26	\$7,641.14	1.56	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-09-2017	2	\$6,112.41

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$54,004,353.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
05-27-2015	\$7,820,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2015-0747 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 16 Series A Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (DC) Norton Rose Fulbright (FA) Rod Gunn (PU) Beaumont FA	09-01-34 Comb	TIC 4.128 NIC 4.078	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,280,000.00	\$0.00	\$0.00	\$0.00	\$1,766,227.12

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$758,721.66	\$6,468.00	0.85	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	3	\$18,964.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$72,581,400.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-04-2005	\$2,000,000.00	Blythe CFD No 2004-1 Riverside CDIAC Number: 2005-0265 Limited tax obligation bond Wastewater Collection, Treatment Hidden Beaches	NR	Neg	(BC)	Richards Watson	09-01-35	TIC
					(FA)	A M Miller & Co	Comb	NIC 5.429
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	Kinsell Newcomb		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,800,000.00	\$184,275.00	\$184,356.01	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$144,511.20	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	04-20-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$24,415,127.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
08-05-2014	\$2,855,000.00	Calimesa CFD No 2012-1 Riverside CDIAC Number: 2014-0766 Limited tax obligation bond Multiple Capital Improvements, Public Works Singleton Heights IA No 1	NR	Neg	(BC)	Fulbright & Jaworski	09-01-44	TIC 4.699
					(DC)	Richards Watson	Comb	NIC 4.591
					(FA)	Urban Futures / Isom Adv		<u>Type:</u>
					(TR)	MUFG Union Bank		
					(UW)	Southwest Securities		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,840,000.00	\$231,310.58	\$231,510.60	\$0.00	\$32,333.10

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$156,502.96	\$1,514.12	0.97	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-28-2017	2	\$1,514.12

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$43,012,437.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-04-2017	\$4,205,000.00	Calimesa CFD No 2012-1 Riverside CDIAC Number: 2017-1064 Limited tax obligation bond Multiple Capital Improvements, Public Works Singleton Heights IA No 2	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Norton Rose Fulbright Richards Watson Urban Futures / Isom Adv MUFG Union Bank Hilltop Securities Inc	09-01-47 Comb	TIC 4.344 NIC 4.23 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,205,000.00	\$327,293.58	\$327,335.69	\$0.00	\$2,825,453.33

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$52,294.40	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-28-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$19,938,224.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-29-2015	\$1,565,000.00	Calimesa CFD No 2013-1 Riverside CDIAC Number: 2015-1235 Limited tax obligation bond Multiple Capital Improvements, Public Works JP Ranch IA No 1	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Norton Rose Fulbright Richards Watson Urban Futures / Isom Adv MUFG Union Bank Southwest Securities	09-01-45 Comb	TIC 4.677 NIC 4.568 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,565,000.00	\$127,286.53	\$127,425.70	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$99,653.94	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-28-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$36,626,310.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-25-2016	\$1,530,000.00	Calimesa CFD No 2013-1 Riverside CDIAC Number: 2016-3408 Limited tax obligation bond Multiple Capital Improvements, Public Works JP Ranch IA No 2	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Norton Rose Fulbright Richards Watson Urban Futures MUFG Union Bank Hilltop Securities Inc	09-01-47 Comb	TIC 3.935 NIC 3.83 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,530,000.00	\$108,755.04	\$109,110.94	\$0.00	\$103,919.78

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$86,767.88	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-28-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$20,223,430.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-16-2000	\$12,230,000.00	Cathedral City CFD No 2000-1 Riverside CDIAC Number: 2000-1603 Limited tax obligation bond Multiple Capital Improvements, Public Works Rio Vista Village	NR	Neg	(BC) Lewis D'Amato Brisbois (TR) BNY Mellon Capital (UW) Stone & Youngberg	09-01-30 Comb	TIC NIC 6.586	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$10,415,000.00	\$1,223,000.00	\$654,981.45	\$0.00	\$126,968.78

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,457,585.56	\$1,242,042.29	85.21	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	204	\$1,945,572.13

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$33,880,944.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-22-2002	\$6,485,000.00	Corona CFD No 2000-1 Riverside CDIAC Number: 2001-1665 Limited tax obligation bond Multiple Capital Improvements, Public Works Eagle Glen II	NR	Neg	(BC)	Best Best & Krieger	09-01-31	TIC
					(DC)	Best Best & Krieger	Comb	NIC 6.006
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(TR)	BNY Mellon Capital		
					(UW)	UBS PaineWebber		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,195,000.00	\$548,375.00	\$551,945.60	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$589,686.96	\$6,347.72	1.08	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-28-2017	5	\$6,347.72

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-28-2017	E	\$151,336,370.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
07-16-2003	\$1,610,000.00	Corona CFD No 2000-1 Riverside CDIAC Number: 2003-0651 Limited tax obligation bond Multiple Capital Improvements, Public Works Eagle Glen II	NR	Neg	(BC)	Best Best & Krieger	09-01-31	TIC
					(FA)	Fieldman Rolapp	Comb	NIC 5.462
					(TR)	BNY Mellon Capital		<u>Type:</u>
					(UW)	UBS Financial Services		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,120,000.00	\$548,375.00	\$551,945.60	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$589,686.96	\$6,347.72	1.08	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-28-2017	5	\$6,347.72

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-28-2017	E	\$33,858,982.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-15-2002	\$3,675,000.00	Corona CFD No 2001-2 Riverside CDIAC Number: 2002-1408 Limited tax obligation bond Multiple Capital Improvements, Public Works Cresta-Grande IA Nos 1 & 2	NR	Neg	09-01-32	TIC
				(BC) Best Best & Krieger	Comb	NIC 6.115
				(DC) Best Best & Krieger		
				(FA) Fieldman Rolapp		
				(TR) Wells Fargo Bank NA		
				(UW) UBS PaineWebber		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$2,580,000.00	\$265,000.00	\$265,879.83	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$291,523.08	\$986.45	0.34	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-28-2017	1	\$986.45

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
1	\$986.45

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
06-28-2017	E	\$58,980,244.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
09-14-2005	\$22,475,000.00	Corona CFD No 2002-1 Riverside CDIAC Number: 2005-1384 Limited tax obligation bond Multiple Capital Improvements, Public Works Dos Lagos	NR	Neg	(BC)	Best Best & Krieger	09-01-34	TIC
					(DC)	Best Best & Krieger	Comb	NIC 5
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(TR)	Wells Fargo Bank NA		
					(UW)	UBS Financial Services		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$1,156,400.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,429,867.84	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-28-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-28-2017	E	\$415,054,494.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-20-2007	\$10,280,000.00	Corona CFD No 2002-1 Riverside CDIAC Number: 2007-0292 Limited tax obligation bond Multiple Capital Improvements, Public Works Dos Lagos IA No 1	NR	Neg	(BC)	Best Best & Krieger	09-01-37	TIC
					(FA)	Fieldman Rolapp	Comb	NIC 4.977
					(TR)	Wells Fargo Bank NA		<u>Type:</u>
					(UW)	UBS Securities		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$520,500.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$574,793.62	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-28-2017	16	\$5,372.16

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-28-2017	E	\$89,150,312.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-12-2017	\$13,455,000.00	Corona CFD No 2002-1 Riverside CDIAC Number: 2017-0006 Limited tax obligation bond Multiple Capital Improvements, Public Works Dos Lagos Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger CSG Advisors The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-34 Comb	TIC 3.894 NIC 4.05 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$13,455,000.00	\$1,156,400.00	\$1,161,406.62	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,429,867.84	\$5,372.16	0.38	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-28-2017	16	\$5,372.16

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-28-2017	E	\$415,054,494.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-12-2017	\$7,125,000.00	Corona CFD No 2002-1 Riverside CDIAC Number: 2017-0007 Limited tax obligation bond Multiple Capital Improvements, Public Works Dos Lagos IA No 1 Refunding	NR	Neg	09-01-37	TIC 4.157
				(BC) Best Best & Krieger	Comb	NIC 4.181
				(FA) CSG Advisors		
				(TR) The Bank of NY Mellon		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$7,125,000.00	\$520,500.00	\$522,502.45	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$574,793.62	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-28-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
06-28-2017	E	\$89,150,312.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-20-2004	\$9,415,000.00	Corona CFD No 2002-4 Riverside CDIAC Number: 2003-0225 Limited tax obligation bond Multiple Capital Improvements, Public Works Corona Crossings	NR	Neg	09-01-34	TIC
				(BC) Best Best & Krieger	Comb	NIC 5.916
				(DC) Best Best & Krieger		
				(FA) Fieldman Rolapp		
				(TR) BNY Mellon Capital		
				(UW) UBS Financial Services		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$0.00	\$588,150.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$703,415.92	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-28-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
06-28-2017	E	\$199,538,466.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-05-2017	\$7,010,000.00	Corona CFD No 2002-4 Riverside CDIAC Number: 2017-0008 Limited tax obligation bond Multiple Capital Improvements, Public Works Corona Crossings Refunding	NR	Neg	09-01-34	TIC 4.029
				(BC) Best Best & Krieger	Serial	NIC 4.182
				(FA) CSG Advisors		
				(TR) The Bank of NY Mellon		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$7,010,000.00	\$588,150.00	\$590,726.77	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$703,415.92	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-28-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
06-28-2017	E	\$199,538,466.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest/</u>
						<u>Type</u>
05-12-2005	\$6,135,000.00	Corona CFD No 2003-2 Riverside CDIAC Number: 2005-0539 Limited tax obligation bond Multiple Capital Improvements, Public Works Highlands Collection	NR	Neg	09-01-34	TIC
				(BC) Best Best & Krieger	Comb	NIC 4.995
				(DC) Best Best & Krieger		
				(FA) Fieldman Rolapp		<u>Type:</u>
				(TR) Union Bank of CA		
				(UW) UBS Financial Services		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$3,445,000.00	\$544,214.00	\$552,152.79	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$608,917.54	\$4,067.58	0.67	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-28-2017	2	\$4,067.58

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
06-28-2017	E	\$96,639,938.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-03-2006	\$4,735,000.00	Corona CFD No 2003-2 Riverside CDIAC Number: 2006-0470 Limited tax obligation bond Multiple Capital Improvements, Public Works Highlands Collection	NR	Neg	(BC)	Best Best & Krieger	09-01-34	TIC
					(DC)	Best Best & Krieger	Comb	NIC 5.189
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(TR)	Union Bank of CA		
					(UW)	UBS Securities		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,810,000.00	\$544,214.00	\$552,152.79	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$608,917.54	\$4,067.58	0.67	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-28-2017	2	\$4,067.58

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-28-2017	E	\$75,587,577.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-29-2006	\$3,805,000.00	Corona CFD No 2004-1 Riverside CDIAC Number: 2005-1749 Limited tax obligation bond Multiple Capital Improvements, Public Works Buchanan St	NR	Neg	(BC)	Best Best & Krieger	09-01-36	TIC
					(DC)	Best Best & Krieger	Comb	NIC 5.081
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(TR)	Union Bank of CA		
					(UW)	UBS Securities		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,910,000.00	\$238,730.00	\$239,522.42	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$277,123.12	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-28-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-28-2017	E	\$36,220,253.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-22-2014	\$7,195,000.00	Corona CFD No 86-2 Riverside CDIAC Number: 2014-0535 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodlake Series A Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-19	TIC
				PP	(FA)	CSG Advisors	Term	NIC 2.49
					(PA)	Stifel Nicolaus & Co Inc		<u>Type:</u>
					(PU)	BBVA Compass		
					(TR)	The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,425,000.00	\$1,162,637.00	\$1,162,637.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,538,419.00	\$13,720.29	0.89	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-28-2017	21	\$13,720.29

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-28-2017	E	\$684,430,599.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
05-22-2014	\$5,495,000.00	Corona CFD No 89-1 Riverside CDIAC Number: 2014-0533 Limited tax obligation bond Multiple Capital Improvements, Public Works Foothill Ranch IA No 1 Series A Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-20	TIC
				PP	(FA)	CSG Advisors	Term	NIC 2.7
					(PA)	Stifel Nicolaus & Co Inc		<u>Type:</u>
					(PU)	BBVA Compass		
					(TR)	The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,760,000.00	\$755,434.00	\$758,518.03	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$996,172.42	\$17,036.09	1.71	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-28-2017	20	\$17,036.09

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
06-28-2017	E	\$541,064,332.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>	
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
05-22-2014	\$7,350,000.00	Corona CFD No 89-1 Riverside CDIAC Number: 2014-0538 Limited tax obligation bond Multiple Capital Improvements, Public Works Foothill Ranch Series A Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) CSG Advisors (PA) Stifel Nicolaus & Co Inc (PU) BBVA Compass (TR) The Bank of NY Mellon	09-01-20 Term	TIC NIC 2.7 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$5,035,000.00	\$1,009,459.00	\$1,013,580.19	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,340,432.06	\$26,812.38	2.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-28-2017	39	\$26,812.38

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
06-28-2017	E	\$1,019,482,309.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
01-29-1998	\$62,845,000.00	Corona CFD No 90-1 Riverside CDIAC Number: 1998-0001 Limited tax obligation bond Multiple Capital Improvements, Public Works South Corona Refunding	S:AAA M:Aaa Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Best Best & Krieger Fieldman Rolapp MBIA Corp First Trust of CA Stone & Youngberg	09-01-20 Comb	TIC NIC 4.687 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$13,300,000.00	\$4,300,695.00	\$4,419,658.73	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$3,722,088.38	\$45,958.77	1.23	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-28-2017	56	\$45,958.77

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
06-28-2017	E	\$1,740,198,074.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>	
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
05-22-2014	\$9,525,000.00	Corona CFD No 97-2 Riverside CDIAC Number: 2014-0534 Limited tax obligation bond Multiple Capital Improvements, Public Works Eagle Glen Series A Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) CSG Advisors (PA) Stifel Nicolaus & Co Inc (PU) BBVA Compass (TR) The Bank of NY Mellon	09-01-23 Term	TIC NIC 3.16 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$7,635,000.00	\$926,237.00	\$930,018.13	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,227,318.54	\$15,985.35	1.30	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-28-2017	13	\$15,985.35

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
06-28-2017	E	\$562,616,370.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
01-29-2013	\$2,185,000.00	Corona-Norco Unified School District CFD No 00-1 Riverside CDIAC Number: 2012-1946 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-35	TIC 3.999
					(DC)	Stradling Yocca	Comb	NIC 4.213
					(PU)	Corona-Norco USD PFA		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,890,000.00	\$163,963.92	\$164,392.37	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$179,803.80	\$2,996.73	1.67	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-26-2017	2	\$2,996.73

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$69,250,539.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-29-2013	\$3,085,000.00	Corona-Norco Unified School District CFD No 01-1 Riverside CDIAC Number: 2012-1220 Limited tax obligation bond K-12 School Facility IA A Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-32 Comb	TIC 3.941 NIC 4.148	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,635,000.00	\$231,682.54	\$232,109.10	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$287,228.26	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-26-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$95,224,380.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-29-2013	\$5,590,000.00	Corona-Norco Unified School District CFD No 01-1 Riverside CDIAC Number: 2012-1221 Limited tax obligation bond K-12 School Facility IA B Series B Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-32 Comb	TIC 3.949 NIC 4.152	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,765,000.00	\$419,477.46	\$420,581.83	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$507,888.26	\$4,068.19	0.80	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-26-2017	6	\$8,913.69

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$152,678,077.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
01-29-2013	\$3,085,000.00	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2012-1222 Limited tax obligation bond K-12 School Facility IA B Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-35 Comb	TIC 3.958 NIC 4.192 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,670,000.00	\$231,500.54	\$232,109.66	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$281,824.12	\$3,582.51	1.27	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-26-2017	2	\$4,770.80

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$59,163,837.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
01-29-2013	\$7,220,000.00	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2012-1223 Limited tax obligation bond K-12 School Facility Series A Imp Area C Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-35 Comb	TIC 4.026 NIC 4.301	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,395,000.00	\$541,793.79	\$543,449.02	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$653,529.40	\$1,484.42	0.23	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-26-2017	2	\$5,881.66

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$145,017,342.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-29-2013	\$3,480,000.00	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2012-1947 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-35 Comb	TIC 4.065 NIC 4.307	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,085,000.00	\$261,141.61	\$261,829.23	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$307,099.46	\$2,833.87	0.92	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-26-2017	2	\$2,833.87

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$64,014,550.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
07-14-2005	\$4,230,000.00	Corona-Norco Unified School District CFD No 02-1 Riverside CDIAC Number: 2005-1210 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (PU) (TR)	Stradling Yocca Corona-Norco USD PFA U.S. Bank NA	09-01-33 Serial	TIC NIC 4.507 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,589,295.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$331,468.00	\$1,250.01	0.38	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-26-2017	4	\$2,379.19

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$108,846,985.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-14-2005	\$4,875,000.00	Corona-Norco Unified School District CFD No 02-2 Riverside CDIAC Number: 2005-1158 Limited tax obligation bond K-12 School Facility IA B Refunding	NR	Neg	09-01-34	TIC
				(BC) Stradling Yocca	Serial	NIC 4.464
				(PU) Corona-Norco USD PFA		
				(TR) U.S. Bank NA		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$3,710,011.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$329,341.84	\$3,112.70	0.95	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-26-2017	3	\$3,112.70

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$71,336,681.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-14-2005	\$3,855,000.00	Corona-Norco Unified School District CFD No 02-2 Riverside CDIAC Number: 2005-1159 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-34 Serial	TIC NIC 4.465 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,933,923.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$264,701.40	\$4,037.94	1.53	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-26-2017	3	\$6,162.12

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$64,903,512.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
01-29-2013	\$11,535,000.00	Corona-Norco Unified School District CFD No 03-1 Riverside CDIAC Number: 2012-1224 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-35 Comb	TIC 4.015 NIC 4.221	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$9,985,000.00	\$865,594.38	\$867,876.16	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,157,531.56	\$8,855.93	0.77	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-26-2017	6	\$8,855.93

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$216,046,240.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
01-29-2013	\$2,275,000.00	Corona-Norco Unified School District CFD No 03-2 Riverside CDIAC Number: 2012-1225 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-35 Comb	TIC 4.084 NIC 4.309 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,015,000.00	\$170,717.57	\$171,236.73	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$256,041.22	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-26-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$76,067,573.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital</u>	<u>Appreciation Bond</u>	<u>Type</u>
01-29-2013	\$2,325,000.00	Corona-Norco Unified School District CFD No 03-3 Riverside CDIAC Number: 2012-2025 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-35 Comb	TIC 4.084 NIC 4.313	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,065,000.00	\$174,469.61	\$174,927.28	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$207,812.82	\$8,566.76	4.12	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-26-2017	2	\$8,566.76

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$56,033,198.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
01-29-2013	\$2,560,000.00	Corona-Norco Unified School District CFD No 03-3 Riverside CDIAC Number: 2012-2026 Limited tax obligation bond K-12 School Facility IA B Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-35 Comb	TIC 4.058 NIC 4.307	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,260,000.00	\$192,104.17	\$192,609.22	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$221,477.10	\$2,979.14	1.35	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-26-2017	1	\$5,949.78

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$60,696,813.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-29-2013	\$2,070,000.00	Corona-Norco Unified School District CFD No 03-4 Riverside CDIAC Number: 2012-2027 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-35	TIC 4.076
					(DC)	Stradling Yocca	Comb	NIC 4.304
					(PU)	Corona-Norco USD PFA		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,830,000.00	\$155,334.23	\$155,806.56	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$220,948.94	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-26-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$60,500,103.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-29-2013	\$2,205,000.00	Corona-Norco Unified School District CFD No 03-5 Riverside CDIAC Number: 2012-1226 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg (BC) Stradling Yocca (DC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-35 Comb	TIC 4.077 NIC 4.305 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,940,000.00	\$165,464.72	\$165,815.44	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$204,798.26	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-26-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$39,465,821.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
12-01-2014	\$12,005,000.00	Corona-Norco Unified School District CFD No 04-1 Riverside CDIAC Number: 2014-1989 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-36	TIC 4.151
				PP	(FA)	Piper Jaffray & Co	Term	NIC 4.15
					(PA)	William Blair & Co		<u>Type:</u>
					(PU)	City National Bank		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$11,160,000.00	\$417,762.50	\$418,343.41	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$988,540.60	\$4,737.60	0.48	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-26-2017	3	\$6,357.56

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$142,232,004.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-28-2006	\$2,700,000.00	Corona-Norco Unified School District CFD No 04-2 Riverside CDIAC Number: 2006-0124 Limited tax obligation bond K-12 School Facility IA 1	NR	Neg	(BC)	Stradling Yocca	09-01-36	TIC
					(DC)	Stradling Yocca	Comb	NIC 5.434
					(PU)	Corona-Norco USD PFA		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,195,000.00	\$83,589.19	\$85,714.97	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$196,845.32	\$5,101.25	2.59	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-26-2017	4	\$8,436.51

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$41,026,298.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-28-2006	\$3,300,000.00	Corona-Norco Unified School District CFD No 04-2 Riverside CDIAC Number: 2006-0125 Limited tax obligation bond K-12 School Facility IA 2	NR	Neg	(BC)	Stradling Yocca	09-01-36	TIC
					(DC)	Stradling Yocca	Comb	NIC 5.434
					(PU)	Corona-Norco USD PFA		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,675,000.00	\$102,164.56	\$102,164.56	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$237,878.44	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-26-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$40,070,925.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-01-2016	\$1,885,000.00	Corona-Norco Unified School District CFD No 04-2 Riverside CDIAC Number: 2016-0101 Limited tax obligation bond K-12 School Facility IA 3 Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-36	TIC 3.789
				PP	(FA)	Piper Jaffray & Co	Term	NIC 3.79
					(PA)	William Blair & Co		<u>Type:</u>
					(PU)	Umpqua Bank		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,760,000.00	\$144,531.82	\$146,536.56	\$0.00	\$346,827.81

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$170,522.88	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-26-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$16,337,366.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest/</u>
						<u>Type</u>
01-26-2016	\$21,450,000.00	Corona-Norco Unified School District CFD No 05-1 Riverside CDIAC Number: 2016-0102 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	09-01-45 Comb	TIC 3.822 NIC 3.94 <u>Type:</u>
				(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) U.S. Bank NA (UW) William Blair & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$20,875,000.00	\$1,267,300.00	\$1,269,117.77	\$0.00	\$5,128,203.59

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,402,440.00	\$13,455.00	0.96	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-26-2017	10	\$17,810.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$443,390,544.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-12-2007	\$5,615,000.00	Corona-Norco Unified School District CFD No 06-1 Riverside CDIAC Number: 2007-1704 Limited tax obligation bond K-12 School Facility School, JARPD & Co Facs (Serafina)	NR	Neg	(BC)	Stradling Yocca	09-01-37	TIC
					(TR)	U.S. Bank NA	Comb	NIC 6.083
					(UW)	UBS Securities		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,935,000.00	\$0.00	\$60.18	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$482,043.40	\$3,286.34	0.68	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-26-2017	4	\$5,441.89

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$95,664,319.00

F. MISCELLANEOUS

Reserve Balance is accurate as Bonds were refunded and will be redeemed 9/1/2017, eliminating the Reserve Requirement. Reserve Fund was used to pay debt service.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
04-20-2017	\$5,000,000.00	Corona-Norco Unified School District CFD No 06-1 Riverside CDIAC Number: 2017-0367 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-37	TIC 3.7
				PP	(FA)	Piper Jaffray & Co	Term	NIC 3.7
					(PA)	Oppenheimer & Co		<u>Type:</u>
					(PU)	Texas Capital NA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,000,000.00	\$0.00	\$0.00	\$0.00	\$600,358.86

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$482,043.40	\$3,286.34	0.68	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-26-2017	4	\$5,441.89

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$95,664,319.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
10-03-2013	\$3,300,000.00	Corona-Norco Unified School District CFD No 06-2 Riverside CDIAC Number: 2013-1120 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC)	Stradling Yocca	09-01-44	TIC 5.403
					(DC)	Stradling Yocca	Comb	NIC 5.336
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,135,000.00	\$216,175.00	\$217,094.36	\$0.00	\$2,095,159.67

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$400,306.44	\$1,470.87	0.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-26-2017	1	\$1,470.87

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$55,667,030.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-14-2005	\$1,575,000.00	Corona-Norco Unified School District CFD No 97-1 Riverside CDIAC Number: 2005-1165 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (PU) (TR)	Stradling Yocca Corona-Norco USD PFA U.S. Bank NA	09-01-28 Serial	TIC NIC 4.312 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,000,522.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$86,975.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-26-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$27,638,829.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-12-2013	\$42,675,000.00	Corona-Norco Unified School District CFD No 98-1 Riverside CDIAC Number: 2013-1034 Limited tax obligation bond K-12 School Facility Refunding	S:AA/BBB+	Neg	(BC)	Stradling Yocca	09-01-33	TIC	4.295
					(DC)	Stradling Yocca	Comb	NIC	4.428
					(EN)	Build America			<u>Type:</u>
					(TR)	U.S. Bank NA			
			Ins		(UW)	Piper Jaffray & Co			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$39,715,000.00	\$4,101,387.50	\$4,146,605.46	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,359,593.18	\$29,989.13	0.69	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-26-2017	40	\$48,990.04

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$1,450,204,185.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-14-2005	\$3,795,000.00	Corona-Norco Unified School District CFD No 99-1 Riverside CDIAC Number: 2005-1163 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (PU) (TR)	Stradling Yocca Corona-Norco USD PFA U.S. Bank NA	09-01-29 Serial	TIC NIC 4.341 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,553,041.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$239,009.32	\$974.67	0.41	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-26-2017	1	\$974.67

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$974.67

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$58,301,766.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-14-2005	\$2,230,000.00	Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2005-1207 Limited tax obligation bond K-12 School Facility IA B Refunding	NR	Neg	09-01-31	TIC
				(BC) Stradling Yocca	Serial	NIC 4.401
				(PU) Corona-Norco USD PFA		
				(TR) U.S. Bank NA		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,548,722.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$122,288.48	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-26-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$44,075,453.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-14-2005	\$2,945,000.00	Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2005-1208 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-31 Serial	TIC NIC 4.401 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,091,810.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$159,161.70	\$2,009.55	1.26	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-26-2017	5	\$8,639.81

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$93,120,787.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-14-2005	\$2,640,000.00	Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2005-1209 Limited tax obligation bond K-12 School Facility IA C Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) U.S. Bank NA	09-01-31 Serial		TIC NIC 4.4 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,825,833.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$143,402.52	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-26-2017	1	\$875.22

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$43,238,990.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-05-2010	\$2,285,000.00	Desert Hot Springs CFD No 2006-1 Riverside CDIAC Number: 2010-1101 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Refunding	NR	Neg	09-01-38	TIC
				(BC) Stradling Yocca (FA) Urban Futures (TR) Wells Fargo Bank NA (UW) E J De La Rosa	Comb	NIC 6.451
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$2,055,000.00	\$179,962.50	\$179,962.50	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$222,401.84	\$1,212.42	0.55	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$36,569,797.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
06-01-2000	\$2,285,000.00	Desert Sands Unified School District CFD No 1 Riverside CDIAC Number: 2000-0468 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Stradling Yocca (TR) US Trust Co of CA (UW) Sutro & Co		09-01-25 Comb	TIC NIC 6.99 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,125,000.00	\$176,031.26	\$176,971.60	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$180,192.56	\$661.36	0.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-01-2017	3	\$661.36

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$146,386,197.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-30-2006	\$2,555,000.00	Eastern Municipal Water District CFD No 2001-01 Riverside CDIAC Number: 2006-0393 Limited tax obligation bond Multiple Capital Improvements, Public Works French Vly IA B Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-32 Term		TIC 5.803 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-07-2013	\$7,250,000.00	Eastern Municipal Water District CFD No 2001-01 Riverside CDIAC Number: 2013-1013 Limited tax obligation bond Multiple Capital Improvements, Public Works French Vly IA A Series B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-32 Comb	TIC 4.594 NIC 4.665	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,480,000.00	\$563,541.04	\$566,832.30	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,370,118.34	\$8,697.59	0.63	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	8	\$15,007.65

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$364,368,313.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-03-2015	\$11,320,000.00	Eastern Municipal Water District CFD No 2001-01 Riverside CDIAC Number: 2015-0059 Limited tax obligation bond Wastewater Collection, Treatment French Valley IA A Refunding	NR	Neg (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC 3.791 NIC 4.019 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$10,740,000.00	\$855,052.19	\$864,603.14	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,370,118.34	\$8,697.59	0.63	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	8	\$15,007.65

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$364,368,313.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-26-2016	\$1,350,000.00	Eastern Municipal Water District CFD No 2001-01 Riverside CDIAC Number: 2016-1855 Limited tax obligation bond Multiple Capital Improvements, Public Works French Valley IA B Refunding	NR	Neg (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-32 Serial	TIC 2.71 NIC 3.043 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,350,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$148,477.28	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$52,389,622.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
08-30-2006	\$6,680,000.00	Eastern Municipal Water District CFD No 2001-02 Riverside CDIAC Number: 2006-0394 Limited tax obligation bond Multiple Capital Improvements, Public Works Springfield II/Arbor Glen IA A Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-33 Term	TIC 5.796 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
08-30-2006	\$1,165,000.00	Eastern Municipal Water District CFD No 2001-02 Riverside CDIAC Number: 2006-0395 Limited tax obligation bond Multiple Capital Improvements, Public Works Springfield II/Arbor Glen IA B Series B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-33 Term	TIC 5.806 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>	
						<u>Capital Appreciation Bond</u>	<u>Type</u>	
05-26-2016	\$3,590,000.00	Eastern Municipal Water District CFD No 2001-02 Riverside CDIAC Number: 2016-1856 Limited tax obligation bond Multiple Capital Improvements, Public Works Springfield II/Arbor Glen IA A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-33 Serial	TIC 2.816 NIC 3.164 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,590,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$343,616.92	\$5,381.69	1.57	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	8	\$8,413.90

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$107,690,624.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
05-26-2016	\$585,000.00	Eastern Municipal Water District CFD No 2001-02 Riverside CDIAC Number: 2016-1857 Limited tax obligation bond Multiple Capital Improvements, Public Works Springfield II/Arbor Glen IA B Refunding	NR	Neg	09-01-33	TIC 2.778
				(BC) Stradling Yocca	Serial	NIC 3.121
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		<u>Type:</u>
				(PU) Western Riverside Water		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$585,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$68,268.20	\$477.40	0.70	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-09-2017	1	\$477.40

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$47,978,106.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
08-30-2006	\$4,350,000.00	Eastern Municipal Water District CFD No 2002-03 Riverside CDIAC Number: 2006-0396 Limited tax obligation bond Multiple Capital Improvements, Public Works The Willows Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-32 Term	TIC 5.807 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
05-26-2016	\$2,295,000.00	Eastern Municipal Water District CFD No 2002-03 Riverside CDIAC Number: 2016-1858 Limited tax obligation bond Multiple Capital Improvements, Public Works The Willows Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-32 Serial	TIC 2.708 NIC 3.042 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,295,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$248,401.00	\$1,359.70	0.55	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$75,459,510.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
08-30-2006	\$3,480,000.00	Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2006-0397 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 1 Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-33 Term	TIC 5.797 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
08-30-2006	\$5,750,000.00	Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2006-0398 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 2 Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-34 Term	TIC 5.791 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-30-2006	\$1,900,000.00	Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2006-0399 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 5 Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-34 Term	TIC 5.795 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-06-2013	\$645,000.00	Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2013-1035 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 3 Refunding	S:AA-/BBB+	Neg	(BC) (FA) (EN) (PU) (TR)	Stradling Yocca Fieldman Rolapp Assured Guaranty Corp Western Riverside Water U.S. Bank NA	09-01-34 Comb	TIC 3.995 NIC 4.11 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$575,000.00	\$47,514.21	\$48,008.13	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$70,314.40	\$540.88	0.77	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	1	\$540.88

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$50,835,393.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-06-2013	\$490,000.00	Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2013-1036 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 4 Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-34 Comb	TIC 4.014 NIC 4.126	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$445,000.00	\$36,096.06	\$36,471.32	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$53,030.32	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$16,128,251.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
05-26-2016	\$1,815,000.00	Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2016-1859 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 1 Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-33 Serial	TIC 2.813 NIC 3.161 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,815,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$189,866.32	\$591.36	0.31	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	2	\$591.36

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$149,266,196.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
05-26-2016	\$3,070,000.00	Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2016-1860 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 2 Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-34 Serial	TIC 2.905 NIC 3.265 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,070,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$296,486.14	\$2,045.33	0.69	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	6	\$4,603.29

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$228,018,281.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
05-26-2016	\$995,000.00	Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2016-1861 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 5 Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-34 Serial	TIC 2.891 NIC 3.25 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$995,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$112,983.92	\$1,175.88	1.04	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	3	\$1,045.95

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$97,779,503.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
06-07-2013	\$10,465,000.00	Eastern Municipal Water District CFD No 2002-05 Riverside CDIAC Number: 2013-1018 Limited tax obligation bond Multiple Capital Improvements, Public Works Crown Valley Series B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-34 Comb	TIC 4.72 NIC 4.774 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$9,530,000.00	\$813,442.34	\$821,270.39	\$0.00	\$40,351.12

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$830,323.72	\$3,952.71	0.48	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	3	\$4,425.92

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$203,884,915.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
08-30-2006	\$9,940,000.00	Eastern Municipal Water District CFD No 2002-06 Riverside CDIAC Number: 2006-0400 Limited tax obligation bond Multiple Capital Improvements, Public Works Morgan Hill IA A Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-33 Term	TIC 5.796 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-04-2014	\$5,920,000.00	Eastern Municipal Water District CFD No 2002-06 Riverside CDIAC Number: 2014-0693 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC 4.409 NIC 4.38 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,690,000.00	\$358,506.26	\$359,279.04	\$0.00	\$218.92

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$383,709.54	\$1,093.49	0.28	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	1	\$653.99

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$175,575,546.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-30-2014	\$9,009,000.00	Eastern Municipal Water District CFD No 2002-06 Riverside CDIAC Number: 2014-0953 Limited tax obligation bond Multiple Capital Improvements, Public Works Morgan Hill Imp Area B Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-35	TIC 3.849
				PP	(FA)	Fieldman Rolapp	Term	NIC 3.85
					(PU)	City National Bank		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$8,443,000.00	\$321,527.75	\$322,220.84	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$673,099.06	\$963.90	0.14	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-09-2017	1	\$963.90

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$181,545,382.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-26-2016	\$5,050,000.00	Eastern Municipal Water District CFD No 2002-06 Riverside CDIAC Number: 2016-1862 Limited tax obligation bond Multiple Capital Improvements, Public Works Morgan Hill IA A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-33 Serial	TIC 2.815 NIC 3.163	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$5,050,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$488,812.16	\$7,302.75	1.49	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-09-2017	8	\$10,512.57

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$196,453,829.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
05-29-2013	\$2,715,000.00	Eastern Municipal Water District CFD No 2002-07 Riverside CDIAC Number: 2013-0760 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Mayfield Imp Area A	NR	Neg	(BC)	Stradling Yocca	09-01-43	TIC 4.733
					(DC)	Stradling Yocca	Comb	NIC 4.71
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,595,000.00	\$174,512.50	\$174,888.67	\$0.00	\$19,317.44

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$188,988.12	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$23,004,211.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-28-2017	\$3,285,000.00	Eastern Municipal Water District CFD No 2002-07 Riverside CDIAC Number: 2017-0567 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B	NR	Neg	(BC)	Stradling Yocca	09-01-46	TIC 4.326
					(DC)	Stradling Yocca	Comb	NIC 4.378
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PU)	Western Riverside Water		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,285,000.00	\$0.00	\$0.00	\$0.00	\$3,193,824.19

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$119,765.00	\$1,132.50	0.95	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	1	\$1,132.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$34,809,973.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
03-28-2017	\$2,125,000.00	Eastern Municipal Water District CFD No 2002-07 Riverside CDIAC Number: 2017-0583 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-46 Comb	TIC 4.324 NIC 4.377 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,125,000.00	\$0.00	\$0.00	\$0.00	\$1,999,181.60

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$86,586.00	\$619.50	0.72	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	1	\$619.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$31,818,960.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
08-30-2006	\$4,985,000.00	Eastern Municipal Water District CFD No 2002-08 Riverside CDIAC Number: 2006-0401 Limited tax obligation bond Multiple Capital Improvements, Public Works Serena Hills Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-33 Term	TIC 5.799 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
05-26-2016	\$2,435,000.00	Eastern Municipal Water District CFD No 2002-08 Riverside CDIAC Number: 2016-1863 Limited tax obligation bond Multiple Capital Improvements, Public Works Serena Hills Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-33 Serial	TIC 2.807 NIC 3.154 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,435,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$252,089.88	\$1,166.32	0.46	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	1	\$2,764.04

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$93,313,730.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-06-2013	\$1,405,000.00	Eastern Municipal Water District CFD No 2002-09 Riverside CDIAC Number: 2013-1038 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodside Homes Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-33 Comb	TIC 3.955 NIC 4.052	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,245,000.00	\$103,499.94	\$104,575.78	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$136,307.58	\$1,388.59	1.02	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	2	\$1,870.04

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$80,260,219.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-30-2006	\$4,210,000.00	Eastern Municipal Water District CFD No 2002-10 Riverside CDIAC Number: 2006-0402 Limited tax obligation bond Multiple Capital Improvements, Public Works Summit Ridge Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-34 Term	TIC 5.792 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
05-26-2016	\$1,820,000.00	Eastern Municipal Water District CFD No 2002-10 Riverside CDIAC Number: 2016-1864 Limited tax obligation bond Multiple Capital Improvements, Public Works Summit Ridge Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-34 Serial	TIC 2.907 NIC 3.267 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,820,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$191,772.56	\$1,154.54	0.60	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	1	\$1,154.54

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,154.54

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$57,748,727.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-06-2013	\$2,510,000.00	Eastern Municipal Water District CFD No 2003-12 Riverside CDIAC Number: 2013-1037 Limited tax obligation bond Multiple Capital Improvements, Public Works Temecula Creek IA B Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-34 Comb	TIC 4.041 NIC 4.147	<u>Type:</u>
			Ins					

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,275,000.00	\$184,900.24	\$186,822.31	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$201,902.24	\$1,656.14	0.82	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	2	\$3,581.08

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$55,290,720.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-06-2013	\$1,865,000.00	Eastern Municipal Water District CFD No 2003-12 Riverside CDIAC Number: 2013-1039 Limited tax obligation bond Multiple Capital Improvements, Public Works Temecula Creek IA A Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-34 Comb	TIC 4.037 NIC 4.144	<u>Type:</u>
			Ins					

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,695,000.00	\$137,386.04	\$138,814.15	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$161,991.92	\$2,084.25	1.29	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	3	\$3,353.09

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$56,124,566.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-06-2013	\$1,435,000.00	Eastern Municipal Water District CFD No 2003-14 Riverside CDIAC Number: 2013-1049 Limited tax obligation bond Multiple Capital Improvements, Public Works Clinton Keith/Meadowlark IA A Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-35 Comb	TIC 4.095 NIC 4.214	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,305,000.00	\$105,709.90	\$106,808.66	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$124,021.44	\$1,355.94	1.09	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$27,393,056.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>	
06-06-2013	\$1,635,000.00	Eastern Municipal Water District CFD No 2003-14 Riverside CDIAC Number: 2013-1050 Limited tax obligation bond Multiple Capital Improvements, Public Works Clinton Keith/Meadowlark Village IA C Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-35 Comb	TIC 4.093 NIC 4.211 <u>Type:</u>	
			Ins					

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,480,000.00	\$120,442.99	\$121,695.03	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$142,469.76	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$31,597,615.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-06-2013	\$3,330,000.00	Eastern Municipal Water District CFD No 2003-14 Riverside CDIAC Number: 2013-1051 Limited tax obligation bond Multiple Capital Improvements, Public Works Clinton Keith/Meadowlark Village IA B Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-35 Comb	TIC 4.099 NIC 4.216	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,050,000.00	\$245,305.90	\$247,855.87	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$260,179.80	\$546.90	0.21	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	3	\$5,429.44

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$61,609,007.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-06-2013	\$5,835,000.00	Eastern Municipal Water District CFD No 2003-15-A Riverside CDIAC Number: 2013-1052 Limited tax obligation bond Multiple Capital Improvements, Public Works Morgan Valley Series A Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-37 Comb	TIC 4.249 NIC 4.35	<u>Type:</u>
			Ins					

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,410,000.00	\$429,837.82	\$434,305.89	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$432,307.86	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$88,718,669.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-06-2013	\$3,055,000.00	Eastern Municipal Water District CFD No 2003-16 Riverside CDIAC Number: 2013-1053 Limited tax obligation bond Multiple Capital Improvements, Public Works Promontory Park Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-34 Comb	TIC 4.039 NIC 4.145	<u>Type:</u>
			Ins					

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,765,000.00	\$225,047.91	\$227,387.21	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$250,594.52	\$1,332.64	0.53	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	3	\$3,373.96

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$122,850,606.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-06-2013	\$2,035,000.00	Eastern Municipal Water District CFD No 2003-19 Riverside CDIAC Number: 2013-1054 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastridge/Westridge IA A Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-35 Comb	TIC 4.096 NIC 4.214	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,855,000.00	\$149,909.16	\$151,467.46	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$169,927.98	\$2,451.06	1.44	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	1	\$3,258.86

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$31,264,645.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-06-2013	\$3,705,000.00	Eastern Municipal Water District CFD No 2003-19 Riverside CDIAC Number: 2013-1056 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastridge/Westridge IA B Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-35 Comb	TIC 4.1 NIC 4.217	<u>Type:</u>
			Ins					

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,395,000.00	\$272,930.44	\$275,767.56	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$285,414.56	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$58,876,399.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-06-2013	\$1,405,000.00	Eastern Municipal Water District CFD No 2003-20 Riverside CDIAC Number: 2013-1055 Limited tax obligation bond Multiple Capital Improvements, Public Works Corman Leigh Communities IA A Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-35 Comb	TIC 4.09 NIC 4.208	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,270,000.00	\$103,499.94	\$104,575.78	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$112,512.82	\$608.54	0.54	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-09-2017	1	\$608.54

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$31,399,376.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-24-2015	\$298,000.00	Eastern Municipal Water District CFD No 2003-20 Riverside CDIAC Number: 2015-0067 Limited tax obligation bond Multiple Capital Improvements, Public Works Corman Leigh IA B Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-35 Term	TIC 3.85 NIC 3.85	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$270,000.00	\$12,197.50	\$12,238.51	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$39,875.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$11,564,091.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-17-2015	\$951,821.00	Eastern Municipal Water District CFD No 2003-20 Riverside CDIAC Number: 2015-2810 Limited tax obligation bond Multiple Capital Improvements, Public Works Corman Leigh Communities IA C Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) TPB Investments Inc (TR) U.S. Bank NA	09-01-35 Term	TIC 3.8 NIC 3.8	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$863,078.00	\$35,155.48	\$42,385.94	\$0.00	\$53,223.24

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$102,168.82	\$18,354.37	17.96	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	2	\$1,786.31

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
14	\$27,488.01

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$17,371,061.00

F. MISCELLANEOUS

Foreclosures were paid in full in August 2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-29-2013	\$2,825,000.00	Eastern Municipal Water District CFD No 2003-25 Riverside CDIAC Number: 2013-0761 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Communities IA C	NR	Neg	09-01-42	TIC 4.656
				(BC) Stradling Yocca	Comb	NIC 4.613
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		
				(TR) U.S. Bank NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$2,695,000.00	\$183,262.50	\$187,414.13	\$0.00	\$8,001.65

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$326,280.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$65,095,480.00

F. MISCELLANEOUS

CFD 2003-25 IA C also has outstanding 2017 Special Tax Bonds, CDIAC #2017-0575.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-06-2013	\$3,070,000.00	Eastern Municipal Water District CFD No 2003-25 Riverside CDIAC Number: 2013-1057 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Communities IA D Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-36 Comb	TIC 4.176 NIC 4.286	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,825,000.00	\$226,152.89	\$228,503.70	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$238,442.78	\$3,409.81	1.43	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	3	\$10,562.37

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$55,977,195.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Interest/</u>
				<u>Participant</u>		<u>Type</u>
03-28-2017	\$2,625,000.00	Eastern Municipal Water District CFD No 2003-25 Riverside CDIAC Number: 2017-0575 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C	NR	Neg	09-01-42	TIC 4.276
				(BC) Stradling Yocca	Comb	NIC 4.387
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		<u>Type:</u>
				(PU) Western Riverside Water		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$2,625,000.00	\$0.00	\$0.00	\$0.00	\$2,480,209.36

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$326,280.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$65,095,480.00

F. MISCELLANEOUS

CFD 2003-25 IA C also has outstanding 2013 Special Tax Bonds, CDIAC #2013-0761.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-06-2013	\$2,780,000.00	Eastern Municipal Water District CFD No 2004-26 Riverside CDIAC Number: 2013-1060 Limited tax obligation bond Multiple Capital Improvements, Public Works Lennar San Jacinto IA 2 Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-35 Comb	TIC 4.092 NIC 4.211	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,535,000.00	\$204,789.91	\$206,918.67	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$223,634.32	\$1,109.04	0.50	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	1	\$1,018.58

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$47,660,466.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-06-2013	\$4,675,000.00	Eastern Municipal Water District CFD No 2004-26 Riverside CDIAC Number: 2013-1062 Limited tax obligation bond Multiple Capital Improvements, Public Works Lennar San Jacinto IA 1 Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-35 Comb	TIC 4.098 NIC 4.215	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,280,000.00	\$344,385.91	\$347,965.80	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$355,048.88	\$994.52	0.28	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	1	\$1,995.12

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$78,781,898.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-24-2015	\$7,296,000.00	Eastern Municipal Water District CFD No 2004-27 Riverside CDIAC Number: 2015-0061 Limited tax obligation bond Multiple Capital Improvements, Public Works Cottonwood Ranch Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-36 Term	TIC 3.85 NIC 3.85	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,862,000.00	\$251,834.25	\$252,680.21	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$529,007.98	\$2,808.24	0.53	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	2	\$8,467.78

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$88,387,626.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>	
06-06-2013	\$3,735,000.00	Eastern Municipal Water District CFD No 2004-28 Riverside CDIAC Number: 2013-1059 Limited tax obligation bond Multiple Capital Improvements, Public Works Quinta Do Lago Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-35 Comb	TIC 4.093 NIC 4.21 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,405,000.00	\$275,140.40	\$278,000.41	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$298,120.64	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$70,594,726.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-24-2015	\$4,617,000.00	Eastern Municipal Water District CFD No 2004-29 Riverside CDIAC Number: 2015-0062 Limited tax obligation bond Multiple Capital Improvements, Public Works Sun Ranch Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-36 Term	TIC 3.85 NIC 3.85	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,338,000.00	\$160,116.00	\$160,653.85	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$343,924.40	\$3,090.38	0.90	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	3	\$3,090.38

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$68,075,963.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-06-2013	\$2,220,000.00	Eastern Municipal Water District CFD No 2004-30 Riverside CDIAC Number: 2013-1026 Limited tax obligation bond Multiple Capital Improvements, Public Works Barrington Heights Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-35 Comb	TIC 4.088 NIC 4.207	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,025,000.00	\$163,537.27	\$165,237.25	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$188,366.34	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$62,310,808.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-24-2015	\$1,046,000.00	Eastern Municipal Water District CFD No 2004-32 Riverside CDIAC Number: 2015-0068 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho San Jacinto IA B Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-37 Term	TIC 3.85 NIC 3.85	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$980,000.00	\$37,017.50	\$37,141.87	\$0.00	\$123,090.84

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$85,608.54	\$840.51	0.98	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	2	\$840.51

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$38,032,224.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
02-24-2015	\$1,524,000.00	Eastern Municipal Water District CFD No 2004-32 Riverside CDIAC Number: 2015-0069 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho San Jacinto IA A Series A Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-37	TIC 3.85
					(FA)	Fieldman Rolapp	Term	NIC 3.85
					(PA)	Stifel Nicolaus & Co Inc		<u>Type:</u>
					(PU)	Western Riverside Water		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,440,000.00	\$52,597.50	\$52,774.18	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$115,601.66	\$400.34	0.35	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	1	\$606.65

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$72,941,217.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
06-07-2013	\$5,565,000.00	Eastern Municipal Water District CFD No 2004-34 Riverside CDIAC Number: 2013-1019 Limited tax obligation bond Multiple Capital Improvements, Public Works Faircrest Series B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-36 Comb	TIC 4.811 NIC 4.848 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,105,000.00	\$432,566.33	\$436,729.05	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$433,528.90	\$1,848.26	0.43	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	1	\$9,580.82

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$70,280,272.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-06-2013	\$850,000.00	Eastern Municipal Water District CFD No 2004-35 Riverside CDIAC Number: 2013-1014 Limited tax obligation bond Multiple Capital Improvements, Public Works Mountain Gate IA C Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-37 Comb	TIC 4.183 NIC 4.294	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$765,000.00	\$62,615.62	\$63,266.46	\$0.00	\$18,447.85

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$77,900.84	\$1,432.62	1.84	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	2	\$2,475.42

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$15,084,921.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-28-2016	\$1,825,000.00	Eastern Municipal Water District CFD No 2004-35 Riverside CDIAC Number: 2016-2426 Limited tax obligation bond Multiple Capital Improvements, Public Works Mountain Gate IA A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC 3.127 NIC 3.089 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,825,000.00	\$107,006.26	\$107,236.91	\$0.00	\$27.16

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$126,798.68	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$46,335,000.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-06-2013	\$4,845,000.00	Eastern Municipal Water District CFD No 2004-36 Riverside CDIAC Number: 2013-1015 Limited tax obligation bond Multiple Capital Improvements, Public Works Adeline's Farm Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-37 Comb	TIC 4.246 NIC 4.347	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,490,000.00	\$356,909.04	\$360,619.11	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$365,751.20	\$3,395.18	0.93	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	2	\$3,750.98

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$145,047,458.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-06-2013	\$2,650,000.00	Eastern Municipal Water District CFD No 2004-38 Riverside CDIAC Number: 2013-1020 Limited tax obligation bond Multiple Capital Improvements, Public Works Autumn Ridge/Valdemosa IA A Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-36 Comb	TIC 4.178 NIC 4.287	<u>Type:</u>
			Ins					

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$2,445,000.00	\$195,213.41	\$197,242.67	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$211,652.44	\$494.83	0.23	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-09-2017	4	\$3,789.15

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$55,884,844.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-24-2015	\$628,000.00	Eastern Municipal Water District CFD No 2005-38 Riverside CDIAC Number: 2015-0064 Limited tax obligation bond Multiple Capital Improvements, Public Works Autumn Ridge/Valdemosa IA B Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-36 Term	TIC 3.85 NIC 3.85	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$582,000.00	\$24,203.50	\$24,284.91	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$63,613.88	\$405.78	0.64	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$32,231,493.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
05-26-2016	\$2,225,000.00	Eastern Municipal Water District CFD No 2005-39 Riverside CDIAC Number: 2016-1865 Limited tax obligation bond Multiple Capital Improvements, Public Works Marsden Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-44 Comb	TIC 3.475 NIC 3.89 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,225,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$187,611.56	\$2,881.56	1.54	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	1	\$4,289.16

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$42,475,574.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-24-2015	\$2,416,000.00	Eastern Municipal Water District CFD No 2005-40 Riverside CDIAC Number: 2015-0063 Limited tax obligation bond Multiple Capital Improvements, Public Works Mahogany/Promontory Pointe Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-36 Term	TIC 3.85 NIC 3.85	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,267,000.00	\$85,639.75	\$85,927.43	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$195,679.30	\$3,424.51	1.75	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	7	\$4,838.08

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$93,853,712.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-24-2015	\$2,151,000.00	Eastern Municipal Water District CFD No 2005-42 Riverside CDIAC Number: 2015-0065 Limited tax obligation bond Multiple Capital Improvements, Public Works Belicia Ranch/Mosaico Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-37 Term	TIC 3.85 NIC 3.85	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,023,000.00	\$73,438.74	\$73,685.58	\$0.00	\$510,784.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$180,395.50	\$3,439.22	1.91	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	3	\$8,727.48

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$23,882,204.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-12-2016	\$945,000.00	Eastern Municipal Water District CFD No 2005-43 Riverside CDIAC Number: 2015-2922 Limited tax obligation bond Multiple Capital Improvements, Public Works Kona Road/Holiday IA B	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC 3.669 NIC 3.621 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$900,000.00	\$53,493.76	\$53,984.88	\$0.00	\$2.82

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$71,050.10	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$18,883,393.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-26-2016	\$4,470,000.00	Eastern Municipal Water District CFD No 2005-43 Riverside CDIAC Number: 2016-1866 Limited tax obligation bond Multiple Capital Improvements, Public Works Kona Road/Holiday IA A Refunding	NR	Neg	09-01-44	TIC 3.573
				(BC) Stradling Yocca	Comb	NIC 3.995
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		<u>Type:</u>
				(PU) Western Riverside Water		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$4,380,000.00	\$0.00	\$0.00	\$0.00	\$0.86

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$329,753.84	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$50,341,165.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-23-2013	\$3,675,000.00	Eastern Municipal Water District CFD No 2005-44 Riverside CDIAC Number: 2013-0751 Limited tax obligation bond Multiple Capital Improvements, Public Works Vista Del Valle/Calder Ranch	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC 4.511 NIC 4.478 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,495,000.00	\$233,068.19	\$233,571.96	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$329,700.00	\$1,637.57	0.50	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	3	\$2,924.72

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$56,077,280.00

F. MISCELLANEOUS

CFD 2005-44 also has outstanding 2015 Special Tax Bonds, CDIAC #2015-1231.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-02-2015	\$1,325,000.00	Eastern Municipal Water District CFD No 2005-44 Riverside CDIAC Number: 2015-1231 Limited tax obligation bond Multiple Capital Improvements, Public Works Vista Del Valle/Calder Ranch	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC 4.297 NIC 4.225 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,300,000.00	\$80,356.81	\$80,528.67	\$0.00	\$35.83

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$329,700.00	\$1,637.57	0.50	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	3	\$2,924.72

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$56,077,280.00

F. MISCELLANEOUS

CFD 2005-44 also has outstanding 2013 Special Tax bonds, CDIAC #2013-0751.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
06-05-2012	\$9,055,000.00	Eastern Municipal Water District CFD No 2005-47 Riverside CDIAC Number: 2012-0712 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A The Lakes Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stone Youngberg/Stifel	09-01-42 Comb	TIC 5.053 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-06-2014	\$4,595,000.00	Eastern Municipal Water District CFD No 2005-47 Riverside CDIAC Number: 2014-1224 Limited tax obligation bond Wastewater Collection, Treatment IA A The Lakes	NR	Neg	(BC)	Stradling Yocca	09-01-44	TIC 4.514
					(DC)	Stradling Yocca	Comb	NIC 4.462
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,505,000.00	\$293,675.35	\$295,594.74	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$819,995.08	\$12,451.28	1.52	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	10	\$22,148.58

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$225,228,287.00

F. MISCELLANEOUS

CFD 2005-47 IA A also has outstanding 2016 Special Tax Refunding Bonds, CDIAC #2016-1867.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-26-2016	\$7,130,000.00	Eastern Municipal Water District CFD No 2005-47 Riverside CDIAC Number: 2016-1867 Limited tax obligation bond Multiple Capital Improvements, Public Works The Lakes IA A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-44 Comb	TIC 3.483 NIC 3.897	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$7,130,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$819,995.08	\$12,451.28	1.52	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-09-2017	10	\$22,148.58

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$225,228,287.00

F. MISCELLANEOUS

CFD 2005-47 IA A also has outstanding 2014 Special Tax Bonds, CDIAC #2014-1224.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
06-07-2013	\$1,470,000.00	Eastern Municipal Water District CFD No 2006-52 Riverside CDIAC Number: 2013-1017 Limited tax obligation bond Multiple Capital Improvements, Public Works Nelson Series B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-37 Comb	TIC 4.821 NIC 4.857 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,350,000.00	\$114,262.80	\$115,362.45	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$132,313.50	\$1,296.68	0.98	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	2	\$1,296.68

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$32,595,657.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
04-09-2015	\$4,955,000.00	Eastern Municipal Water District CFD No 2006-56 Riverside CDIAC Number: 2015-0618 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	09-01-43	TIC 3.828
				(BC) Stradling Yocca	Comb	NIC 3.802
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		<u>Type:</u>
				(TR) U.S. Bank NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$4,695,000.00	\$284,537.50	\$285,150.84	\$0.00	\$4.72

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$302,663.54	\$992.78	0.33	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-09-2017	3	\$1,381.96

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$157,893,977.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-23-2013	\$810,000.00	Eastern Municipal Water District CFD No 2006-58 Riverside CDIAC Number: 2013-0748 Limited tax obligation bond Multiple Capital Improvements, Public Works Meadowbrook II/Stein/Cimarron	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC 4.7 NIC 4.597 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$770,000.00	\$54,906.26	\$55,024.60	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$70,453.04	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$14,274,804.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-26-2016	\$2,605,000.00	Eastern Municipal Water District CFD No 2010-60 Riverside CDIAC Number: 2016-1868 Limited tax obligation bond Multiple Capital Improvements, Public Works Paseo Del Sol Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-44	TIC 3.56
					(DC)	Stradling Yocca	Comb	NIC 3.983
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PU)	Western Riverside Water		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,605,000.00	\$0.00	\$0.00	\$0.00	\$205,170.42

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$216,100.94	\$2,720.39	1.26	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	4	\$3,872.29

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$126,231,492.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-20-2014	\$1,818,000.00	Elsinore Valley Municipal Water District CFD No 2002-1 Riverside CDIAC Number: 2014-0320 Limited tax obligation bond Multiple Capital Improvements, Public Works Oakmont II Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Elsinore Vly MWD FA (TR) Union Bank NA	09-01-34 Comb	TIC 4.2 NIC 4.2	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,648,000.00	\$67,140.13	\$67,183.56	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$141,243.82	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$32,548,462.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-20-2014	\$3,634,000.00	Elsinore Valley Municipal Water District CFD No 2003-1 Riverside CDIAC Number: 2014-0321 Limited tax obligation bond Multiple Capital Improvements, Public Works Watermark Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-34	TIC 4.2
					(FA)	Fieldman Rolapp	Comb	NIC 4.2
					(PA)	Stifel Nicolaus & Co Inc		<u>Type:</u>
					(PU)	Elsinore Vly MWD FA		
					(TR)	Union Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,298,000.00	\$134,322.60	\$134,293.25	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$279,159.10	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	1	\$2,634.36

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$56,581,742.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-20-2014	\$1,340,000.00	Elsinore Valley Municipal Water District CFD No 2003-2 Riverside CDIAC Number: 2014-0322 Limited tax obligation bond Multiple Capital Improvements, Public Works Greer Ranch Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Elsinore Vly MWD FA (TR) Union Bank NA	09-01-34 Comb	TIC 4.2 NIC 4.2	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,208,000.00	\$49,233.27	\$49,519.24	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$112,053.42	\$710.84	0.63	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	5	\$1,386.96

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$197,888,643.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-30-2009	\$2,130,000.00	Elsinore Valley Municipal Water District CFD No 2004-1 Riverside CDIAC Number: 2009-1377 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodmoor	NR	Neg	(BC)	Best Best & Krieger	09-01-40	TIC
					(DC)	Best Best & Krieger	Comb	NIC 6.564
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(TR)	Union Bank NA		
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
06-10-2016	\$1,461,000.00	Elsinore Valley Municipal Water District CFD No 2004-1 Riverside CDIAC Number: 2016-1737 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodmoor Refunding	NR	Neg	(BC) Best Best & Krieger PP (FA) Fieldman Rolapp (PA) Brandis Tallman LLC (PU) TPB Investments Inc (TR) MUFG Union Bank	09-01-39 Term	TIC 3.429 NIC 0 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,461,000.00	\$23,850.65	\$23,850.65	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$117,659.04	\$1,252.12	1.06	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	1	\$1,252.12

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$37,153,153.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-09-2000	\$5,500,000.00	Elsinore Valley Municipal Water District CFD No 98-2 Riverside CDIAC Number: 1999-1524 Limited tax obligation bond Multiple Capital Improvements, Public Works Wildomar	NR	Neg	(BC)	Best Best & Krieger	09-01-30	TIC
					(FA)	Fieldman Rolapp	Term	NIC 7
					(TR)	Union Bank of CA		<u>Type:</u>
					(UW)	PaineWebber		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,870,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$431,199.82	\$2,231.94	0.52	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	8	\$4,624.70

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$319,501,509.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-18-2006	\$4,315,000.00	Elsinore Valley Municipal Water District CFD No 99-1 Riverside CDIAC Number: 2006-1564 Limited tax obligation bond Water Supply, Storage, Distribution La Gonda Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp Union Bank of CA Brandis Tallman LLC	09-01-29 Serial	TIC NIC 5.125 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
06-10-2016	\$2,673,000.00	Elsinore Valley Municipal Water District CFD No 99-1 Riverside CDIAC Number: 2016-1738 Limited tax obligation bond Multiple Capital Improvements, Public Works La Gonda Refunding	NR	Neg	(BC) Best Best & Krieger PP (FA) Fieldman Rolapp (PA) Brandis Tallman LLC (PU) TPB Investments Inc (TR) MUFG Union Bank	09-01-29 Term	TIC 3.15 NIC 0 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,673,000.00	\$66,825.00	\$66,825.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$258,807.44	\$1,206.94	0.47	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	2	\$8,636.08

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$79,280,466.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
06-29-2006	\$14,350,000.00	Hemet CFD No 1999-1 Riverside CDIAC Number: 2006-0925 Limited tax obligation bond Multiple Capital Improvements, Public Works Heartland Refunding	S:AAA F:AAA Ins	Comp	(BC)	Best Best & Krieger	09-01-31	TIC 4.744
					(FA)	Northcross Hill Ach	Comb	NIC
					(EN)	Ambac		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Citigroup Global Markets		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,880,000.00	\$748,512.50	\$748,512.50	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$760,920.30	\$23,124.23	3.04	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-20-2017	6	\$23,767.84

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
10-01-2017	E	\$361,929,829.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-21-2015	\$3,060,000.00	Hemet Unified School District CFD No 2004-1 Riverside CDIAC Number: 2014-2085 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Bowie Arneson Wiles McFarlin & Anderson Fieldman Rolapp Hemet USD FA U.S. Bank NA	09-01-35 Serial	TIC 3.679 NIC 3.985 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,935,000.00	\$255,300.50	\$259,992.64	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$388,103.68	\$1,180.47	0.30	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-01-2017	1	\$1,180.47

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$36,811,022.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-21-2015	\$3,405,000.00	Hemet Unified School District CFD No 2005-1 Riverside CDIAC Number: 2014-2087 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-36	TIC 3.659
					(DC)	McFarlin & Anderson	Comb	NIC 3.97
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PU)	Hemet USD FA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,195,000.00	\$227,916.55	\$283,131.48	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$352,378.90	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-01-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$51,422,352.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-21-2015	\$9,225,000.00	Hemet Unified School District CFD No 2005-2 Riverside CDIAC Number: 2014-2089 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	09-01-35	TIC 3.9
				(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Hemet USD FA (TR) U.S. Bank NA	Serial	NIC 3.592
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$8,620,000.00	\$749,809.29	\$759,469.92	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$917,229.00	\$13,513.00	1.47	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-01-2017	9	\$13,513.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
12	\$21,870.54

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$94,869,430.00

F. MISCELLANEOUS

Additional Foreclosures:
Date Foreclosure Commenced: 10/13/2011
Total Number of Foreclosure Parcels: 1
Total Amount of Tax Due on Foreclosure Parcels: 908.50

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-21-2015	\$8,125,000.00	Hemet Unified School District CFD No 2005-3 Riverside CDIAC Number: 2014-2092 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Federally Taxable Refunding	NR	Neg	09-01-39	TIC 3.932
				(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Hemet USD FA (TR) U.S. Bank NA	Comb	NIC 4.242
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$7,925,000.00	\$689,354.83	\$700,113.82	\$0.00	\$3,628,495.96

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$690,333.38	\$1,023.06	0.15	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-01-2017	1	\$1,023.06

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
2	\$3,527.62

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$84,738,080.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
01-21-2015	\$3,140,000.00	Hemet Unified School District CFD No 2005-4 Riverside CDIAC Number: 2014-2090 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-37	TIC 3.82
					(DC)	McFarlin & Anderson	Comb	NIC 4.128
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PU)	Hemet USD FA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,045,000.00	\$264,868.83	\$269,006.47	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$304,981.36	\$3,228.98	1.06	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-01-2017	1	\$3,228.98

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$25,324,945.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
03-14-2006	\$4,855,000.00	Hemet Unified School District CFD No 2005-6 Riverside CDIAC Number: 2006-0068 Limited tax obligation bond K-12 School Facility School Fac & Eastern Municipal WD	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-36	TIC 5.209
					(FA)	Fieldman Rolapp	Comb	NIC
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,480,000.00	\$446,675.00	\$449,383.82	\$0.00	\$458,881.26

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$345,242.18	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-01-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$14,321,305.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
08-04-2015	\$15,530,000.00	Indio CFD No 2004-3 Riverside CDIAC Number: 2015-1534 Limited tax obligation bond Multiple Capital Improvements, Public Works Terra Lago IA No 1 Refunding	NR	Neg	(BC)	Richards Watson	09-01-35	TIC 4.127
					(DC)	Richards Watson	Comb	NIC 4.27
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(TR)	MUFG Union Bank		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$15,015,000.00	\$1,203,800.00	\$1,206,363.12	\$0.02	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,241,203.92	\$19,956.73	1.61	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-13-2017	12	\$40,907.79

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$132,131,396.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-22-2014	\$7,554,000.00	Indio CFD No 2005-1 Riverside CDIAC Number: 2014-0744 Limited tax obligation bond Multiple Capital Improvements, Public Works Talavera Imp Area No 2 Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Richards Watson Fieldman Rolapp Indio PFA MUFG Union Bank	09-01-36 Term	TIC 4.029 NIC 4.03 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,116,000.00	\$263,763.36	\$264,505.30	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$556,451.36	\$3,929.27	0.71	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	4	\$14,893.25

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$89,688,113.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-22-2014	\$8,337,000.00	Indio CFD No 2005-1 Riverside CDIAC Number: 2014-0751 Limited tax obligation bond Multiple Capital Improvements, Public Works Talavera Improv Area No 1 Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio PFA (TR) MUFG Union Bank	09-01-36 Term	TIC 4.029 NIC 4.03	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,875,000.00	\$291,103.41	\$291,922.17	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$613,188.62	\$7,211.35	1.18	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	6	\$10,462.21

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$102,881,393.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-22-2014	\$8,499,000.00	Indio CFD No 2006-1 Riverside CDIAC Number: 2014-0747 Limited tax obligation bond Multiple Capital Improvements, Public Works Sonora Wells Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio PFA (TR) MUFG Union Bank	09-01-36 Term	TIC 4.029 NIC 4.03 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$8,025,000.00	\$296,759.97	\$297,594.78	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$630,742.26	\$6,830.90	1.08	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	5	\$9,683.91

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$95,479,264.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>	
				<u>Role</u>	<u>Capital</u>	<u>Appreciation</u>	
				<u>Participant</u>	<u>Bond</u>	<u>Type</u>	
07-29-2010	\$22,215,000.00	Jurupa Community Services District CFD No 1 Riverside CDIAC Number: 2010-1308 Limited tax obligation bond Multiple Capital Improvements, Public Works Mira Loma Area Series A Refunding	S:AAA/A- Ins	Neg Ins	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) U.S. Bank NA	09-01-24 Serial	TIC NIC 4.006 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$14,070,000.00	\$0.00	\$0.00	\$0.00	\$107.29

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,102,150.56	\$12,640.76	0.60	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	7	\$53,046.86

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$2,397,460,624.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
06-04-2015	\$1,980,000.00	Jurupa Community Services District CFD No 1 Riverside CDIAC Number: 2015-2515 Limited tax obligation bond Multiple Capital Improvements, Public Works Mira Loma Series B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	09-01-40 Comb	TIC NIC 4.321 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,615,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$250,826.62	\$12,640.76	5.04	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-17-2017	7	\$53,046.86

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$2,397,460,624.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital</u>	<u>Appreciation Bond</u>
07-29-2010	\$5,345,000.00	Jurupa Community Services District CFD No 10 Riverside CDIAC Number: 2010-1312 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	S:AAA/A- Ins	Neg	(BC) (FA) (EN) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Assured Guaranty Corp Jurupa PFA U.S. Bank NA	09-01-33 Serial	TIC NIC 4.901 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$4,380,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$387,273.03	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	1	\$831.41

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$140,587,022.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-04-2015	\$1,275,000.00	Jurupa Community Services District CFD No 10 Riverside CDIAC Number: 2015-2519 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	NR	Neg	09-01-40	TIC 4.211
				(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	Comb	NIC 4.321
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,170,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$101,894.11	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	1	\$831.41

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$140,587,022.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-30-2014	\$9,110,000.00	Jurupa Community Services District CFD No 11 Riverside CDIAC Number: 2014-1211 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	09-01-35 Comb	TIC 3.833 NIC 4.11	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$8,575,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$727,171.92	\$3,136.52	0.43	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	3	\$7,373.24

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$176,173,733.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-30-2014	\$10,895,000.00	Jurupa Community Services District CFD No 12 Riverside CDIAC Number: 2014-1212 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	09-01-35	TIC 3.833
				(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	Comb	NIC 4.11 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$10,250,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$863,874.76	\$3,425.26	0.40	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	2	\$7,580.58

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$250,561,155.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	<u>Serial</u>
07-29-2010	\$10,485,000.00	Jurupa Community Services District CFD No 14 Riverside CDIAC Number: 2010-1313 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	S:AAA/A- Ins	Neg	(BC) (FA) (EN) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Assured Guaranty Corp Jurupa PFA U.S. Bank NA	09-01-37	TIC NIC 5.054 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$9,045,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$699,422.32	\$9,367.84	1.34	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	5	\$9,367.84

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$192,286,723.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
06-13-2013	\$2,035,000.00	Jurupa Community Services District CFD No 14 Riverside CDIAC Number: 2013-1279 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale IA No 2 Series B	NR	Neg	(BC)	Best Best & Krieger	09-01-41	TIC 5.442
					(FA)	Fieldman Rolapp	Comb	NIC 5.23
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,015,000.00	\$195,822.00	\$198,596.56	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$118,855.71	\$3,670.86	3.09	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-17-2017	2	\$3,670.86

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$88,697,690.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
06-04-2015	\$2,540,000.00	Jurupa Community Services District CFD No 14 Riverside CDIAC Number: 2015-2520 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	NR	Neg	09-01-40	TIC 4.211
				(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	Comb	NIC 4.321
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$2,380,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$181,617.98	\$9,367.84	5.16	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	5	\$9,367.84

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$192,286,723.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
07-23-2013	\$8,405,000.00	Jurupa Community Services District CFD No 15 Riverside CDIAC Number: 2013-1716 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	09-01-42	TIC 5.141
				(BC) Best Best & Krieger	Comb	NIC 5.153
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		<u>Type:</u>
				(TR) U.S. Bank NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$8,000,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$581,858.84	\$2,731.65	0.47	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	2	\$5,410.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$136,262,425.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Interest/</u>
				<u>Participant</u>		<u>Type</u>
07-30-2014	\$6,570,000.00	Jurupa Community Services District CFD No 16 Riverside CDIAC Number: 2014-1213 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	09-01-34	TIC 3.75
				(BC) Best Best & Krieger	Comb	NIC 4.028
				(FA) Fieldman Rolapp		
				(PU) Jurupa PFA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$6,150,000.00	\$0.00	\$0.00	\$0.00	\$467,224.28

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$543,083.44	\$4,666.75	0.86	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	3	\$3,599.70

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$136,383,816.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-30-2014	\$13,985,000.00	Jurupa Community Services District CFD No 17 Riverside CDIAC Number: 2014-1214 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	09-01-36	TIC 3.91
				(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	Comb	NIC 4.184
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$13,240,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,071,192.30	\$10,304.18	0.96	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	5	\$16,809.46

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$227,725,759.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-03-2015	\$12,825,000.00	Jurupa Community Services District CFD No 18 Riverside CDIAC Number: 2015-1017 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	09-01-36 Comb	TIC 3.928 NIC 4.189	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$12,545,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,019,132.84	\$11,428.14	1.12	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	5	\$25,907.94

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$219,190,133.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-03-2015	\$18,915,000.00	Jurupa Community Services District CFD No 19 Riverside CDIAC Number: 2015-1022 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A Refunding	NR	Neg	09-01-36	TIC 3.929
				(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	Comb	NIC 4.19
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$18,500,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,489,456.56	\$8,680.35	0.58	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	8	\$16,772.64

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$334,982,777.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-30-2014	\$13,805,000.00	Jurupa Community Services District CFD No 2 Riverside CDIAC Number: 2014-1209 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	09-01-32	TIC 3.685
				(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	Comb	NIC 3.968
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$13,160,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,050,388.24	\$6,999.92	0.67	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	43	\$15,292.35

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$1,204,239,164.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-30-2014	\$7,775,000.00	Jurupa Community Services District CFD No 21 Riverside CDIAC Number: 2014-1215 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	09-01-36 Comb	TIC 3.91 NIC 4.185	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,360,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$598,627.36	\$4,944.49	0.83	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-17-2017	1	\$12,777.36

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$12,777.36

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$111,756,091.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-03-2015	\$3,205,000.00	Jurupa Community Services District CFD No 22 Riverside CDIAC Number: 2015-1023 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A Refunding	NR	Neg	09-01-43	TIC 4.258
				(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	Comb	NIC 4.499
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$3,175,000.00	\$0.00	\$0.00	\$0.00	\$311,252.02

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$233,038.58	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$68,995,469.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-13-2012	\$4,920,000.00	Jurupa Community Services District CFD No 23 Riverside CDIAC Number: 2012-0927 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC NIC 4.905 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,525,000.00	\$311,750.00	\$0.00	\$0.00	\$357,298.12

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$320,910.72	\$6,904.54	2.15	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-17-2017	3	\$14,030.38

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$93,260,717.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	<u>Type</u>
07-29-2010	\$7,755,000.00	Jurupa Community Services District CFD No 24 Riverside CDIAC Number: 2010-1314 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	S:AAA/A- Ins	Neg	(BC) (FA) (EN) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Assured Guaranty Corp Jurupa PFA U.S. Bank NA	09-01-40 Serial	TIC NIC 5.083 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$6,765,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$515,715.33	\$2,573.91	0.50	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	6	\$21,570.41

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$161,015,270.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-04-2015	\$4,135,000.00	Jurupa Community Services District CFD No 24 Riverside CDIAC Number: 2015-2521 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	NR	Neg	09-01-40	TIC 4.211
				(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	Comb	NIC 4.321
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$3,955,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$263,003.97	\$2,573.91	0.98	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	6	\$21,570.41

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$161,015,270.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-30-2014	\$11,945,000.00	Jurupa Community Services District CFD No 25 Riverside CDIAC Number: 2014-1216 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	09-01-42	TIC 4.072
				(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	Comb	NIC 4.341
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$11,435,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$865,220.90	\$2,176.08	0.25	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$209,402,736.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-28-2015	\$4,810,000.00	Jurupa Community Services District CFD No 26 Riverside CDIAC Number: 2015-0484 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC 3.953 NIC 3.926 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,700,000.00	\$276,800.00	\$278,398.79	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$288,554.80	\$955.71	0.33	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-17-2017	1	\$955.71

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$955.71

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$76,500,836.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-20-2014	\$7,885,000.00	Jurupa Community Services District CFD No 27 Riverside CDIAC Number: 2014-0100 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC 4.902 NIC 4.874 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,560,000.00	\$503,250.00	\$506,522.30	\$0.00	\$1,023,312.20

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$512,608.42	\$3,535.82	0.69	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-17-2017	3	\$16,007.39

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$98,405,578.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
03-05-2014	\$6,145,000.00	Jurupa Community Services District CFD No 28 Riverside CDIAC Number: 2014-0102 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area	NR	Neg	09-01-43	TIC 4.759
				(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	Comb	NIC 4.751
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$5,890,000.00	\$387,900.00	\$390,145.79	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$396,976.64	\$1,099.73	0.28	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	1	\$1,099.73

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$92,666,882.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-29-2010	\$7,770,000.00	Jurupa Community Services District CFD No 29 Riverside CDIAC Number: 2010-1315 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	S:AAA/A- Ins	Neg	(BC) (FA) (EN) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Assured Guaranty Corp Jurupa PFA U.S. Bank NA	09-01-40 Serial	TIC NIC 5.105 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,830,000.00	\$0.00	\$0.00	\$0.00	\$250,821.03

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$510,195.88	\$2,777.14	0.54	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-17-2017	1	\$2,777.14

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$2,777.14

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$163,712,329.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-04-2015	\$6,140,000.00	Jurupa Community Services District CFD No 29 Riverside CDIAC Number: 2015-2522 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	NR	Neg	09-01-40	TIC 4.211
				(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	Comb	NIC 4.321
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$5,825,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$397,927.56	\$2,777.14	0.70	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	1	\$2,777.14

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$163,712,329.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	<u>Serial</u>
07-29-2010	\$7,380,000.00	Jurupa Community Services District CFD No 3 Riverside CDIAC Number: 2010-1309 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	S:AAA/A- Ins	Neg	(BC) (FA) (EN) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Assured Guaranty Corp Jurupa PFA U.S. Bank NA	09-01-33 Serial	TIC NIC 4.899 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$6,055,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$533,945.05	\$5,974.10	1.12	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	4	\$10,327.71

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$162,932,032.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-04-2015	\$1,760,000.00	Jurupa Community Services District CFD No 3 Riverside CDIAC Number: 2015-2516 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	NR	Neg	09-01-40	TIC 4.211
				(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	Comb	NIC 4.321
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,615,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$143,716.13	\$5,974.10	4.16	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	4	\$10,327.71

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$162,932,032.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-30-2014	\$6,015,000.00	Jurupa Community Services District CFD No 30 Riverside CDIAC Number: 2014-1217 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	09-01-37 Comb	TIC 3.972 NIC 4.245	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,715,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$458,555.16	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-17-2017	3	\$7,747.22

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$94,521,186.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
02-21-2013	\$12,095,000.00	Jurupa Community Services District CFD No 31 Riverside CDIAC Number: 2013-0356 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A	NR	Neg	(BC)	Best Best & Krieger	09-01-42	TIC 4.572
					(FA)	Fieldman Rolapp	Comb	NIC 4.63
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$10,935,000.00	\$733,744.00	\$735,421.02	\$0.00	\$364,987.01

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$744,934.44	\$7,152.12	0.96	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-17-2017	3	\$5,192.74

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$161,719,828.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-30-2014	\$2,980,000.00	Jurupa Community Services District CFD No 32 Riverside CDIAC Number: 2014-1218 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	09-01-36 Comb	TIC 3.91 NIC 4.184	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$2,820,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$236,617.62	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	1	\$3,237.78

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
1	\$3,237.78

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$40,875,956.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-25-2014	\$8,265,000.00	Jurupa Community Services District CFD No 33 Riverside CDIAC Number: 2014-0868 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale IA No 1 Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC 4.503 NIC 4.581 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,920,000.00	\$519,625.00	\$520,066.93	\$0.00	\$473,640.71

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$527,032.20	\$2,625.19	0.50	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-17-2017	2	\$2,625.19

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$111,642,622.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-25-2014	\$7,600,000.00	Jurupa Community Services District CFD No 33 Riverside CDIAC Number: 2014-0869 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale IA No 2 Series A	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC 4.502 NIC 4.581 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,285,000.00	\$478,125.00	\$478,531.27	\$0.00	\$327,188.24

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$484,771.80	\$8,401.56	1.73	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-17-2017	5	\$9,641.84

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$114,164,118.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-23-2013	\$7,150,000.00	Jurupa Community Services District CFD No 34 Riverside CDIAC Number: 2013-1713 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	09-01-40 Comb	TIC 5.076 NIC 5.103 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,745,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$511,243.38	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-17-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$101,868,023.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
10-24-2012	\$4,005,000.00	Jurupa Community Services District CFD No 35 Riverside CDIAC Number: 2012-1670 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A	NR	Neg	(BC)	Best Best & Krieger	09-01-42	TIC 4.568
					(FA)	Fieldman Rolapp	Comb	NIC 4.523
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	Stone Youngberg/Stifel		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$3,565,000.00	\$235,119.00	\$235,543.37	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$247,821.64	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$71,487,169.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-10-2017	\$5,185,000.00	Jurupa Community Services District CFD No 36 Riverside CDIAC Number: 2017-1073 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Best Best & Krieger Best Best & Krieger Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC 4.167 NIC 4.153 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,185,000.00	\$304,737.50	\$304,897.61	\$0.00	\$3,198,455.50

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$287,895.00	\$2,264.50	0.79	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-17-2017	1	\$2,264.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$2,264.50

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$67,468,545.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-09-2016	\$3,865,000.00	Jurupa Community Services District CFD No 37 Riverside CDIAC Number: 2016-2381 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area IA No 1 Series A	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC 3.229 NIC 3.196 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,865,000.00	\$199,612.50	\$204,728.91	\$0.00	\$347,303.81

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$203,273.48	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-17-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
0	\$0.00

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$51,647,381.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
08-09-2016	\$3,980,000.00	Jurupa Community Services District CFD No 37 Riverside CDIAC Number: 2016-2385 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area IA No 2 Series A	NR	Neg	(BC)	Best Best & Krieger	09-01-46	TIC 3.227
					(FA)	Fieldman Rolapp	Comb	NIC 3.194
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,980,000.00	\$205,537.50	\$210,786.14	\$0.00	\$339,692.22

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$211,488.54	\$6,750.68	3.19	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-17-2017	3	\$12,355.18

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$54,067,926.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-30-2014	\$6,025,000.00	Jurupa Community Services District CFD No 38-1 Riverside CDIAC Number: 2014-1219 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area IA No 1 Series A Refunding	NR	Neg	09-01-42	TIC 4.204
				(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	Comb	NIC 4.464
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$5,820,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$415,546.52	\$3,221.35	0.78	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	2	\$8,550.59

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$132,395,711.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital</u>	<u>Appreciation Bond</u>
07-23-2013	\$4,935,000.00	Jurupa Community Services District CFD No 38-2 Riverside CDIAC Number: 2013-1715 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-40	TIC 5.078
					(DC)	Stradling Yocca	Comb	NIC 5.105
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PU)	Jurupa PFA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$4,660,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$355,380.72	\$2,299.10	0.65	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$67,305,132.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest/</u>
						<u>Type</u>
06-03-2015	\$10,740,000.00	Jurupa Community Services District CFD No 39 Riverside CDIAC Number: 2015-1021 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A Refunding	NR	Neg	09-01-42	TIC 4.225
				(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	Comb	NIC 4.469
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$10,620,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$749,439.24	\$5,421.54	0.72	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	4	\$8,176.28

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$169,226,752.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Interest/</u>
				<u>Participant</u>		<u>Type</u>
07-23-2013	\$12,650,000.00	Jurupa Community Services District CFD No 4 Riverside CDIAC Number: 2013-1714 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	09-01-34	TIC 4.783
				(BC) Best Best & Krieger	Comb	NIC 4.87
				(DC) Stradling Yocca		<u>Type:</u>
				(FA) Fieldman Rolapp		
				(PU) Jurupa PFA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$11,520,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,011,003.16	\$3,706.73	0.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	4	\$5,591.49

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$285,883,730.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
12-09-2014	\$2,115,000.00	Jurupa Community Services District CFD No 42 Riverside CDIAC Number: 2014-1901 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A	NR	Neg	(BC)	Best Best & Krieger	09-01-44	TIC 4.001
					(FA)	Fieldman Rolapp	Comb	NIC 3.958
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,070,000.00	\$122,631.00	\$122,679.88	\$0.00	\$792,387.82

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$136,374.68	\$3,057.15	2.24	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-17-2017	4	\$7,750.69

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$50,386,358.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-02-2016	\$7,465,000.00	Jurupa Community Services District CFD No 43 Riverside CDIAC Number: 2016-1739 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC 3.708 NIC 4.039 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,240,000.00	\$462,500.00	\$467,649.32	\$0.00	\$1,696,619.12

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$475,812.08	\$6,512.81	1.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-17-2017	3	\$7,483.62

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$129,818,766.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-07-2017	\$8,315,000.00	Jurupa Community Services District CFD No 47 Riverside CDIAC Number: 2017-0358 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC 4.457 NIC 4.417 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$8,315,000.00	\$498,825.00	\$498,293.30	\$0.00	\$1,923,548.40

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$615,909.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-17-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$95,312,388.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	<u>Type</u>
07-29-2010	\$2,505,000.00	Jurupa Community Services District CFD No 5 Riverside CDIAC Number: 2010-1310 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	S:AAA/A- Ins	Neg	(BC) (FA) (EN) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Assured Guaranty Corp Jurupa PFA U.S. Bank NA	09-01-32 Serial	TIC NIC 4.846 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$2,020,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$188,553.45	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$79,755,283.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-04-2015	\$590,000.00	Jurupa Community Services District CFD No 5 Riverside CDIAC Number: 2015-2517 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	NR	Neg	09-01-40	TIC 4.211
				(BC) Best Best & Krieger	Comb	NIC 4.321
				(FA) Fieldman Rolapp		
				(PU) Jurupa PFA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$540,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$52,285.49	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$79,755,283.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	<u>Type</u>
07-29-2010	\$2,845,000.00	Jurupa Community Services District CFD No 6 Riverside CDIAC Number: 2010-1311 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	S:AAA/A-	Neg	(BC)	Best Best & Krieger	09-01-32	TIC
					(FA)	Fieldman Rolapp	Serial	NIC 4.846
					(EN)	Assured Guaranty Corp		<u>Type:</u>
					(PU)	Jurupa PFA		
			Ins		(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$2,295,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$215,984.27	\$951.90	0.44	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	2	\$6,717.81

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$66,489,056.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-04-2015	\$670,000.00	Jurupa Community Services District CFD No 6 Riverside CDIAC Number: 2015-2518 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	NR	Neg	09-01-40	TIC 4.211
				(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	Comb	NIC 4.321
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$605,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$59,804.09	\$951.90	1.59	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	2	\$6,717.81

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$66,489,056.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-30-2014	\$7,925,000.00	Jurupa Community Services District CFD No 7 Riverside CDIAC Number: 2014-1210 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	09-01-35	TIC 3.83
				(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	Comb	NIC 4.107
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$7,450,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$632,202.62	\$772.98	0.12	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-17-2017	1	\$772.98

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$181,149,329.00

F. MISCELLANEOUS

The total delinquency listed on the Delinquency Report may not match the total delinquency listed on the CDIAC Report due to parcels undergoing foreclosure proceedings which commenced in prior fiscal years prior to Fiscal Year 2016-2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-24-2002	\$2,365,000.00	Jurupa Unified School District CFD No 1 Riverside CDIAC Number: 2002-0596 Limited tax obligation bond K-12 School Facility IA No 1 Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (TR) U.S. Bank NA (UW) Stone & Youngberg	09-01-16 Serial	TIC NIC 5.009 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	5	\$5,911.77

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$60,085,385.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-24-2002	\$3,825,000.00	Jurupa Unified School District CFD No 1 Riverside CDIAC Number: 2002-0597 Limited tax obligation bond K-12 School Facility IA No 2 Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-16	TIC
					(DC)	Best Best & Krieger	Serial	NIC 6.116
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	7	\$4,415.94

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$115,358,820.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
05-07-2015	\$7,550,000.00	Jurupa Unified School District CFD No 10 Riverside CDIAC Number: 2015-0855 Limited tax obligation bond K-12 School Facility Series A	NR	Neg	(BC) Nixon Peabody (DC) McFarlin & Anderson (FA) Dolinka Group LLC (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC 4.433 NIC 0 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,550,000.00	\$601,025.87	\$601,951.09	\$0.00	\$1,352,181.18

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$400,119.16	\$1,433.79	0.36	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	3	\$6,404.70

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$68,919,663.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
02-03-2016	\$13,595,000.00	Jurupa Unified School District CFD No 11 Riverside CDIAC Number: 2016-0073 Limited tax obligation bond K-12 School Facility IA A Series A	NR	Neg	(BC) Nixon Peabody (DC) Anderson Law Firm (FA) Dolinka Group LLC (TR) Zions Bank Pub (UW) Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC 3.838 NIC 0 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$13,595,000.00	\$985,670.84	\$986,482.81	\$10.92	\$5,864,937.49

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$449,659.20	\$10,650.16	2.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	5	\$10,650.16

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$91,134,304.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	<u>Type</u>
09-09-2015	\$7,370,000.00	Jurupa Unified School District CFD No 12 Riverside CDIAC Number: 2015-0857 Limited tax obligation bond K-12 School Facility JARPD & JCSD Agreements Series A	NR	Neg	(BC)	Nixon Peabody	09-01-45	TIC 4.621
					(DC)	McFarlin & Anderson	Comb	NIC 0
					(FA)	Dolinka Group LLC		<u>Type:</u>
					(TR)	ZB, NA		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,370,000.00	\$600,321.39	\$600,815.75	\$0.00	\$2,130,210.35

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$421,288.74	\$3,944.80	0.94	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	4	\$7,347.42

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$73,861,846.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-16-2017	\$4,370,000.00	Jurupa Unified School District CFD No 13 Riverside CDIAC Number: 2016-3858 Special assessment bond K-12 School Facility Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Nixon Peabody Anderson Law Firm Cooperative Strategies LL ZB, NA Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC 4.572 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,370,000.00	\$340,861.63	\$347,567.59	\$76,750.20	\$754,189.66

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-03-2017	A	\$20,754,183.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-01-2016	\$6,510,000.00	Jurupa Unified School District CFD No 15 Riverside CDIAC Number: 2016-3546 Limited tax obligation bond K-12 School Facility Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Nixon Peabody Anderson Law Firm Cooperative Strategies LL ZB, NA Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC 4.785 NIC 0 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,510,000.00	\$523,618.73	\$529,050.85	\$5.42	\$3,862,142.94

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$195,248.90	\$1,824.70	0.93	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1	\$1,824.70

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,824.70

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-03-2016	A	\$36,037,108.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-11-1993	\$1,220,000.00	Jurupa Unified School District CFD No 2 Riverside CDIAC Number: 1993-0192 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC)	Best Best & Krieger	09-01-18	TIC
					(TR)	Bank of America	Comb	NIC 6.843
					(UW)	Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$185,000.00	\$102,718.75	\$103,782.83	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$119,061.60	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1	\$1,847.40

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$24,409,857.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-24-2002	\$1,730,000.00	Jurupa Unified School District CFD No 3 Riverside CDIAC Number: 2002-0598 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC)	Best Best & Krieger	09-01-27	TIC
					(TR)	U.S. Bank NA	Comb	NIC 6.036
					(UW)	Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,270,000.00	\$127,000.00	\$139,796.90	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$218,940.72	\$4,616.22	2.11	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	6	\$10,242.53

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$59,854,452.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-13-2005	\$3,170,000.00	Jurupa Unified School District CFD No 4 Riverside CDIAC Number: 2005-1994 Limited tax obligation bond K-12 School Facility Zone 2	NR	Neg	(BC)	Best Best & Krieger	09-01-35	TIC
					(DC)	Best Best & Krieger	Comb	NIC 5.361
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,540,000.00	\$219,380.00	\$219,846.67	\$0.00	\$364,507.12

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$282,297.96	\$8,747.93	3.10	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	3	\$41,661.85

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$42,519,094.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-11-2014	\$2,100,000.00	Jurupa Unified School District CFD No 6 Riverside CDIAC Number: 2014-1943 Limited tax obligation bond K-12 School Facility Zone 1 Series A	NR	Neg	(BC)	Nixon Peabody	09-01-43	TIC 4.148
					(DC)	McFarlin & Anderson	Comb	NIC 0
					(FA)	Dolinka Group LLC		<u>Type:</u>
					(TR)	ZB, NA		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,040,000.00	\$160,117.48	\$308,666.83	\$0.00	\$18.66

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$140,156.82	\$1,581.95	1.13	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1	\$1,581.95

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$22,200,392.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-07-2015	\$9,215,000.00	Jurupa Unified School District CFD No 9 Riverside CDIAC Number: 2015-0854 Limited tax obligation bond K-12 School Facility Series A	NR	Neg	(BC)	Nixon Peabody	09-01-45	TIC 4.575	
					(DC)	McFarlin & Anderson	Comb	NIC 0	
					(FA)	Dolinka Group LLC		<u>Type:</u>	
					(TR)	ZB, NA			
					(UW)	Stifel Nicolaus & Co Inc			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$9,215,000.00	\$803,267.24	\$804,503.81	\$0.00	\$1,010,930.64

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$556,870.02	\$6,052.53	1.09	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	3	\$6,052.53

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$97,884,572.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
12-06-2012	\$5,345,000.00	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2012-1711 Limited tax obligation bond Multiple Capital Improvements, Public Works Canyon Hills IA C	NR	Neg	(BC)	Fulbright & Jaworski	09-01-42	TIC 0
					(FA)	Rod Gunn	Comb	NIC 4.943
					(PU)	Lake Elsinore PFA		<u>Type:</u>
					(TR)	Union Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,335,000.00	\$521,408.65	\$521,408.65	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$742,380.56	\$5,469.01	0.74	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-28-2017	5	\$5,469.01

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$131,771,850.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-14-2014	\$7,505,000.00	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2013-2129 Limited tax obligation bond Multiple Capital Improvements, Public Works Canyon Hills IA D	NR	Neg	(BC)	Fulbright & Jaworski	09-01-44	TIC 5.627
					(DC)	Fulbright & Jaworski	Serial	NIC 5.655
					(FA)	Rod Gunn		<u>Type:</u>
					(PU)	Lake Elsinore PFA		
					(TR)	Union Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,495,000.00	\$705,010.82	\$705,010.82	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,688,887.38	\$6,340.42	0.38	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-28-2017	4	\$7,582.72

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$237,346,649.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-23-2014	\$10,895,000.00	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2014-0765 Limited tax obligation bond Multiple Capital Improvements, Public Works Canyon Hills IA A Refunding	NR	Neg	09-01-34	TIC 4.261
				(BC) Fulbright & Jaworski	Serial	NIC 4.391
				(DC) Stradling Yocca		
				(FA) Urban Futures / Isom Adv		<u>Type:</u>
				(PU) Lake Elsinore PFA		
				(TR) MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$10,340,000.00	\$878,243.82	\$878,243.82	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$856,072.08	\$1,999.45	0.23	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-28-2017	4	\$7,904.67

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$156,043,957.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-23-2014	\$7,315,000.00	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2014-0770 Limited tax obligation bond Multiple Capital Improvements, Public Works Canyon Hills IA C Refunding	NR	Neg	09-01-40	TIC 4.261
				(BC) Fulbright & Jaworski	Serial	NIC 4.391
				(DC) Stradling Yocca		
				(FA) Urban Futures / Isom Adv		<u>Type:</u>
				(PU) Lake Elsinore PFA		
				(TR) MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$7,240,000.00	\$589,660.72	\$589,660.72	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$742,380.56	\$5,469.01	0.74	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-28-2017	5	\$5,469.01

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$131,771,850.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
02-25-2015	\$25,795,000.00	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2015-0161 Limited tax obligation bond Multiple Capital Improvements, Public Works Canyon Hills IA B Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-40	TIC 4.027
					(DC)	Jones Hall	Serial	NIC 4.291
					(FA)	Urban Futures / Isom Adv		<u>Type:</u>
					(PU)	Lake Elsinore PFA		
					(TR)	MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$25,250,000.00	\$2,195,518.45	\$2,195,518.45	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,744,542.54	\$17,158.31	0.98	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-28-2017	11	\$34,180.41

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$286,109,654.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
08-02-2016	\$16,495,000.00	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2016-2413 Limited tax obligation bond Multiple Capital Improvements, Public Works Canyon Hills Imp Area D Series A	NR	Neg	(BC)	Stradling Yocca	09-01-46	TIC 3.401
					(DC)	Jones Hall	Comb	NIC 3.546
					(FA)	Urban Futures / Isom Adv		<u>Type:</u>
					(TR)	Wilmington Trust		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$16,495,000.00	\$1,245,369.27	\$1,247,417.45	\$0.00	\$9,584,544.64

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,688,887.38	\$6,340.42	0.38	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-28-2017	4	\$7,582.72

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$16,023,709.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-25-2015	\$21,005,000.00	Lake Elsinore CFD No 2004-3 Riverside CDIAC Number: 2015-0123 Limited tax obligation bond Multiple Capital Improvements, Public Works Rosetta Canyon IA No 1 Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-35	TIC 3.955
					(DC)	Jones Hall	Serial	NIC 4.222
					(FA)	Urban Futures / Isom Adv		<u>Type:</u>
					(PU)	Lake Elsinore PFA		
					(TR)	MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$20,250,000.00	\$1,787,830.61	\$1,787,830.61	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,506,633.76	\$9,071.55	0.60	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-28-2017	5	\$12,038.29

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$144,461,377.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-25-2015	\$23,115,000.00	Lake Elsinore CFD No 2004-3 Riverside CDIAC Number: 2015-0124 Limited tax obligation bond Multiple Capital Improvements, Public Works Rosetta Canyon IA No 2 Refunding	NR	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) Urban Futures / Isom Adv (PU) Lake Elsinore PFA (TR) MUFG Union Bank	09-01-39 Serial	TIC 4.078 NIC 4.34	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$22,555,000.00	\$1,967,414.64	\$1,967,414.64	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,680,873.58	\$10,887.01	0.65	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-28-2017	7	\$20,689.76

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$169,407,564.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-25-2015	\$8,165,000.00	Lake Elsinore CFD No 2005-1 Riverside CDIAC Number: 2015-0125 Limited tax obligation bond Multiple Capital Improvements, Public Works Serenity Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-36	TIC 3.931
					(DC)	Jones Hall	Serial	NIC 4.202
					(FA)	Urban Futures / Isom Adv		<u>Type:</u>
					(PU)	Lake Elsinore PFA		
					(TR)	MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,745,000.00	\$694,963.65	\$694,963.65	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$664,407.04	\$10,008.30	1.51	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-28-2017	4	\$26,054.49

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$60,534,263.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>	
02-25-2015	\$21,095,000.00	Lake Elsinore CFD No 2005-2 Riverside CDIAC Number: 2015-0126 Limited tax obligation bond Multiple Capital Improvements, Public Works Alberhill Ranch IA A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) Urban Futures / Isom Adv (PU) Lake Elsinore PFA (TR) MUFG Union Bank	09-01-36 Serial	TIC 4.088 NIC 4.242 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$20,430,000.00	\$1,795,488.29	\$1,795,488.29	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,390,645.52	\$12,900.31	0.93	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-28-2017	7	\$21,531.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$143,582,518.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-17-2012	\$3,450,000.00	Lake Elsinore CFD No 2005-5 Riverside CDIAC Number: 2012-1052 Limited tax obligation bond Multiple Capital Improvements, Public Works Villages at Wasson Canyon Series A Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA	09-01-38 Serial	TIC 5.19 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,225,000.00	\$264,325.00	\$264,325.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$262,174.66	\$719.19	0.27	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-28-2017	1	\$719.19

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$61,801,830.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-25-2015	\$2,815,000.00	Lake Elsinore CFD No 2005-6 Riverside CDIAC Number: 2015-0127 Limited tax obligation bond Multiple Capital Improvements, Public Works City Center Townhomes Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-36	TIC 4.021
					(DC)	Jones Hall	Serial	NIC 4.285
					(FA)	Urban Futures / Isom Adv		<u>Type:</u>
					(PU)	Lake Elsinore PFA		
					(TR)	MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,720,000.00	\$239,597.21	\$239,597.21	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$227,564.16	\$9,699.80	4.26	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-28-2017	9	\$24,408.43

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$23,207,065.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
05-23-2013	\$3,620,000.00	Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2013-0891 Limited tax obligation bond Multiple Capital Improvements, Public Works Summerly IA A Series A	NR	Neg	(BC)	Fulbright & Jaworski	09-01-43	TIC 4.999
					(DC)	Fulbright & Jaworski	Serial	NIC 4.959
					(FA)	Rod Gunn		<u>Type:</u>
					(PU)	Lake Elsinore PFA		
					(TR)	Union Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,585,000.00	\$318,403.07	\$318,403.07	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$225,875.88	\$4,510.24	2.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-28-2017	5	\$8,391.26

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$71,632,308.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-04-2015	\$3,200,000.00	Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2014-1447 Limited tax obligation bond Multiple Capital Improvements, Public Works Summerly IA B	NR	Neg	(BC) Norton Rose Fulbright (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (PU) Lake Elsinore PFA (TR) MUFG Union Bank	09-01-44 Serial	TIC 3.843 NIC 3.745	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,170,000.00	\$230,147.83	\$230,147.83	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$165,971.42	\$1,105.24	0.67	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-28-2017	1	\$1,105.24

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$60,549,879.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-13-2016	\$3,000,000.00	Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2016-1969 Limited tax obligation bond Multiple Capital Improvements, Public Works Summerly IA CC Series A	NR	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC 3.324 NIC 3.265 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,985,000.00	\$200,478.82	\$201,091.53	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$137,386.60	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-28-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$50,127,069.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
11-02-2016	\$3,785,000.00	Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2016-3503 Limited tax obligation bond Multiple Capital Improvements, Public Works IA FF Summerly Series B	NR	Neg	(BC)	Stradling Yocca	09-01-47	TIC 3.991
					(DC)	Jones Hall	Comb	NIC 3.956
					(FA)	Urban Futures / Isom Adv		<u>Type:</u>
					(TR)	Wilmington Trust		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,785,000.00	\$279,393.62	\$279,393.62	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$44,623.74	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-28-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$30,767,154.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-25-2015	\$5,825,000.00	Lake Elsinore CFD No 2006-2 Riverside CDIAC Number: 2015-0128 Limited tax obligation bond Multiple Capital Improvements, Public Works Viscaya Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-36	TIC 4.033
					(DC)	Jones Hall	Serial	NIC 4.296
					(FA)	Urban Futures / Isom Adv		<u>Type:</u>
					(PU)	Lake Elsinore PFA		
					(TR)	MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,650,000.00	\$495,791.14	\$495,791.14	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$444,842.06	\$23,323.76	5.24	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-28-2017	16	\$36,558.22

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$37,567,664.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>	
						<u>Capital Appreciation Bond</u>	<u>Type</u>	
06-06-2013	\$4,215,000.00	Lake Elsinore CFD No 88-3 Riverside CDIAC Number: 2013-0893 Limited tax obligation bond Multiple Capital Improvements, Public Works West Lake Elsinore Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA	09-01-20 Serial	TIC 3.276 NIC 3.237 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,175,000.00	\$421,500.00	\$422,206.61	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,504,690.38	\$14,597.39	0.58	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-28-2017	18	\$20,073.66

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$579,712,075.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-12-2015	\$7,590,000.00	Lake Elsinore CFD No 88-3 Riverside CDIAC Number: 2015-1213 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (PU) Lake Elsinore PFA (TR) MUFG Union Bank	09-01-20 Serial	TIC 1.935 NIC 2.05	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$6,320,000.00	\$759,000.00	\$759,000.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,504,690.38	\$14,597.39	0.58	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-28-2017	18	\$20,073.66

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$579,712,075.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
02-25-2015	\$1,030,000.00	Lake Elsinore CFD No 95-1 Riverside CDIAC Number: 2015-0130 Limited tax obligation bond Multiple Capital Improvements, Public Works City Center Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-25	TIC 2.879
					(DC)	Jones Hall	Serial	NIC 3.094
					(FA)	Urban Futures / Isom Adv		<u>Type:</u>
					(PU)	Lake Elsinore PFA		
					(TR)	MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$940,000.00	\$87,669.45	\$87,669.45	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$157,432.48	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-28-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$36,158,537.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
06-18-2013	\$13,615,000.00	Lake Elsinore CFD No 98-1 Riverside CDIAC Number: 2013-0895 Limited tax obligation bond Multiple Capital Improvements, Public Works Summerhill Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA	09-01-33 Serial	TIC 4.939 NIC 4.98 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$12,160,000.00	\$1,082,856.26	\$1,082,856.26	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,139,166.32	\$13,603.73	1.19	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-28-2017	8	\$25,809.26

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$130,939,692.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
10-03-2002	\$14,470,000.00	Lake Elsinore Redevelopment Agency CFD No 90-2 Riverside CDIAC Number: 2002-1743 Limited tax obligation bond Redevelopment, Multiple Purposes Tuscany Hills Refunding	S:AAA M:Aaa Ins	Neg	(BC)	Fulbright & Jaworski	10-01-16	TIC
					(FA)	Rod Gunn	Serial	NIC 3.404
					(EN)	FSA		<u>Type:</u>
					(TR)	Union Bank of CA		
					(UW)	O'Connor SWS Securities		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	<u>Type</u>
03-08-2007	\$7,340,000.00	Lake Elsinore Redevelopment Agency CFD No 90-2 Riverside CDIAC Number: 2007-0183 Limited tax obligation bond Multiple Capital Improvements, Public Works Tuscany Hills Refunding	S:AAA M:Aaa Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Fulbright & Jaworski Rod Gunn FSA Union Bank of CA Southwest Securities	10-01-24 Term	TIC NIC 4.4 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,340,000.00	\$734,000.00	\$734,000.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,709,290.80	\$26,435.36	1.55	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-28-2017	17	\$45,076.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$337,725,209.00

F. MISCELLANEOUS

Bond Reserve Fund held at Authority level.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
02-08-2007	\$3,847,939.00	Lake Elsinore Unified School District CFD No 2000-1 Riverside CDIAC Number: 2007-0114 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Jones Hall	09-01-37	TIC 5.5
					(DC)	Jones Hall	Comb	NIC
					(PU)	Lake Elsinore Sch FA	CAB	Type:
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,069,939.00	\$0.00	\$0.00	\$0.00	\$276.03

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$284,445.52	\$4,966.92	1.75	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	3	\$8,278.20

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$34,098,790.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
02-08-2007	\$9,390,445.00	Lake Elsinore Unified School District CFD No 2001-01 Riverside CDIAC Number: 2007-0115 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Jones Hall	09-01-36	TIC 5.5
					(DC)	Jones Hall	Comb	NIC
					(PU)	Lake Elsinore Sch FA	CAB	Type:
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,458,444.88	\$0.00	\$0.00	\$0.00	\$580.42

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$686,727.00	\$8,547.00	1.24	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	19	\$20,449.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$185,718,701.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
02-08-2007	\$3,750,463.00	Lake Elsinore Unified School District CFD No 2001-2 Riverside CDIAC Number: 2007-0116 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Jones Hall	09-01-37	TIC 5.5
					(DC)	Jones Hall	Comb	NIC
					(PU)	Lake Elsinore Sch FA	CAB	Type:
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,416,462.95	\$0.00	\$0.00	\$0.00	\$96.06

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$280,404.40	\$10,072.87	3.59	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	6	\$14,497.45

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$41,926,645.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
02-08-2007	\$2,567,618.00	Lake Elsinore Unified School District CFD No 2001-3 Riverside CDIAC Number: 2007-0117 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Jones Hall	09-01-34	TIC 5.5
					(DC)	Jones Hall	Comb	NIC
					(PU)	Lake Elsinore Sch FA	CAB	Type:
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,235,617.66	\$0.00	\$0.00	\$0.00	\$4,846.84

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$210,239.40	\$1,059.89	0.50	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	2	\$2,099.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$28,636,473.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
02-08-2007	\$4,608,000.00	Lake Elsinore Unified School District CFD No 2002-1 Riverside CDIAC Number: 2007-0118 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Jones Hall	09-01-36	TIC 5.5
					(DC)	Jones Hall	Term	NIC
					(PU)	Lake Elsinore Sch FA		<u>Type:</u>
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,692,000.00	\$0.00	\$0.00	\$0.00	\$86.82

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$353,172.36	\$4,246.82	1.20	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	5	\$7,193.14

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$59,813,785.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
02-08-2007	\$4,602,113.00	Lake Elsinore Unified School District CFD No 2003-1 Riverside CDIAC Number: 2007-0119 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (PU) Lake Elsinore Sch FA (TR) ZB, NA	09-01-37 Comb CAB	TIC 5.5 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,706,113.14	\$0.00	\$0.00	\$0.00	\$215.40

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$340,428.50	\$5,676.75	1.67	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	5	\$13,338.39

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$51,621,963.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-08-2007	\$1,726,264.00	Lake Elsinore Unified School District CFD No 2003-1 Riverside CDIAC Number: 2007-0120 Limited tax obligation bond K-12 School Facility IA B Refunding	NR	Neg	(BC)	Jones Hall	09-01-37	TIC 5.5
					(PU)	Lake Elsinore Sch FA	Comb	NIC
					(TR)	ZB, NA	CAB	Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,393,263.63	\$0.00	\$0.00	\$0.00	\$456.21

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$130,502.24	\$4,075.44	3.12	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	3	\$7,132.02

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$20,059,758.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-01-2005	\$3,435,000.00	Lake Elsinore Unified School District CFD No 2004-2 Riverside CDIAC Number: 2005-1797 Limited tax obligation bond K-12 School Facility School Facs, Western & Elsinore Vly MWD Zones 1 & 2	NR	Neg	(BC) Bowie Arneson Wiles (TR) ZB, NA (UW) Stone & Youngberg	09-01-35 Serial	TIC NIC 5.419 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,740,000.00	\$235,420.00	\$235,649.10	\$0.00	\$898,771.65

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$265,490.40	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	3	\$6,221.05

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$27,385,169.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-12-2014	\$9,498,600.00	Lake Elsinore Unified School District CFD No 2004-3 Riverside CDIAC Number: 2014-0745 Limited tax obligation bond K-12 School Facility Water/Wastewater Facs Refunding	NR	Neg	(BC) Kronick Moskowitz (FA) Urban Futures / Isom Adv (PA) Brandis Tallman LLC (PU) City National Bank (TR) ZB, NA	09-01-35 Serial	TIC 4.25 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$8,884,900.00	\$845,016.00	\$854,847.11	\$0.00	\$257,736.96

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$731,859.04	\$4,388.23	0.60	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	3	\$7,153.32

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$91,445,600.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
12-05-2013	\$5,870,000.00	Lake Elsinore Unified School District CFD No 2004-4 Riverside CDIAC Number: 2013-1802 Limited tax obligation bond K-12 School Facility	NR	Neg	09-01-44	TIC 5.682
				(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Dolinka Group LLC (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	Comb	NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$5,845,000.00	\$545,131.98	\$550,540.06	\$0.00	\$281,774.66

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$386,555.88	\$10,639.55	2.75	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	6	\$25,945.08

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$51,304,130.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-12-2014	\$6,534,900.00	Lake Elsinore Unified School District CFD No 2005-1 Riverside CDIAC Number: 2014-0746 Limited tax obligation bond K-12 School Facility IA No A Refunding	NR	Neg	(BC)	Kronick Moskovitz	09-01-35	TIC 4.25
				PP	(FA)	Urban Futures / Isom Adv	Serial	NIC
					(PA)	Brandis Tallman LLC		<u>Type:</u>
					(PU)	City National Bank		
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,112,400.00	\$588,178.50	\$588,750.91	\$0.00	\$148.03

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$516,834.76	\$5,127.77	0.99	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	17	\$16,849.39

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$144,461,377.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-12-2014	\$6,605,600.00	Lake Elsinore Unified School District CFD No 2005-3 Riverside CDIAC Number: 2014-0748 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Kronick Moskovitz	09-01-35	TIC 4.25	
				PP	(FA)	Urban Futures / Isom Adv	Serial	NIC	
					(PA)	Brandis Tallman LLC		Type:	
					(PU)	City National Bank			
					(TR)	ZB, NA			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,953,700.00	\$465,388.50	\$465,841.40	\$0.00	\$293.85

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$554,589.42	\$2,940.00	0.53	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	2	\$8,820.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$70,519,650.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
04-13-2007	\$3,955,000.00	Lake Elsinore Unified School District CFD No 2005-6 Riverside CDIAC Number: 2006-1482 Limited tax obligation bond K-12 School Facility Rosetta Hills IA No A	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-37	TIC	
					(TR)	ZB, NA	Comb	NIC	5.007
					(UW)	Stone & Youngberg		Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,720,000.00	\$362,250.00	\$362,602.54	\$0.00	\$54.81

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$296,289.28	\$2,298.51	0.78	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	2	\$2,298.51

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$61,801,830.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-17-2010	\$3,805,000.00	Lake Elsinore Unified School District CFD No 2005-7 Riverside CDIAC Number: 2010-0707 Limited tax obligation bond K-12 School Facility Zone 1, School Facs & Elsinore Vly MWD Wtr & Sewer Facs	NR	Neg	(BC) (DC) (TR) (UW)	Bowie Arneson Wiles McFarlin & Anderson ZB, NA Stone & Youngberg	09-01-40 Comb	TIC NIC 6.112 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,415,000.00	\$273,956.26	\$274,222.87	\$0.00	\$29,427.72

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$326,787.48	\$1,421.68	0.44	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	3	\$8,898.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$39,550,338.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-11-2014	\$10,330,000.00	Lake Elsinore Unified School District CFD No 2006-2 Riverside CDIAC Number: 2014-0935 Limited tax obligation bond K-12 School Facility IA No A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles McFarlin & Anderson Dolinka Group LLC ZB, NA Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC 0 NIC 4.382 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$10,185,000.00	\$822,040.75	\$822,839.66	\$0.00	\$134,650.17

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$536,420.40	\$6,146.50	1.15	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	7	\$10,835.38

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$185,284,455.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-17-2009	\$5,645,000.00	Lake Elsinore Unified School District CFD No 2006-3 Riverside CDIAC Number: 2009-1313 Limited tax obligation bond K-12 School Facility IA A School Facs & Elsinore Vly MWD Water/Sewer Facs	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-39	TIC
					(DC)	McFarlin & Anderson	Comb	NIC 6.551
					(TR)	ZB, NA		<u>Type:</u>
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,885,000.00	\$415,837.50	\$416,180.30	\$0.00	\$37,063.74

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$485,358.26	\$5,549.58	1.14	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	3	\$9,493.70

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$77,959,930.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
09-30-2010	\$3,635,000.00	Lake Elsinore Unified School District CFD No 2006-4 Riverside CDIAC Number: 2010-1164 Limited tax obligation bond K-12 School Facility	NR	Neg	09-01-40	TIC
				(BC) Bowie Arneson Wiles	Comb	NIC 5.614
				(DC) McFarlin & Anderson		
				(TR) ZB, NA		
				(UW) Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$3,535,000.00	\$348,562.50	\$348,901.72	\$0.00	\$52,155.03

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$283,073.14	\$1,099.29	0.39	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	3	\$12,301.88

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$46,587,575.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-15-2007	\$1,720,000.00	Lake Elsinore Unified School District CFD No 2006-6 Riverside CDIAC Number: 2007-1352 Limited tax obligation bond K-12 School Facility Brookview Terrace	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-37	TIC
					(TR)	ZB, NA	Comb	NIC 5.979
					(UW)	Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,650,000.00	\$171,171.63	\$171,338.21	\$0.00	\$785.86

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$161,767.96	\$569.63	0.35	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	5	\$6,507.75

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$30,948,826.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
09-24-2015	\$4,360,000.00	Lake Elsinore Unified School District CFD No 2013-2 Riverside CDIAC Number: 2015-1406 Limited tax obligation bond K-12 School Facility	NR	Neg	09-01-45	TIC 0
				(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Dolinka Group LLC (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	Comb	NIC 4.599
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,360,000.00	\$358,914.07	\$359,262.65	\$0.21	\$740,942.14

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$252,715.24	\$6,600.32	2.61	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	3	\$6,600.32

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$38,971,098.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-12-2012	\$7,950,000.00	Lake Elsinore Unified School District CFD No 88-1 Riverside CDIAC Number: 2012-0660 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Bowie Arneson Wiles McFarlin & Anderson Dolinka Group LLC Lake Elsinore Sch FA ZB, NA	09-01-16 Serial	TIC NIC 2.65 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	34	\$81,207.26

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-12-2012	\$1,110,000.00	Lake Elsinore Unified School District CFD No 89-1 Riverside CDIAC Number: 2012-0661 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Bowie Arneson Wiles McFarlin & Anderson Dolinka Group LLC Lake Elsinore Sch FA ZB, NA	09-01-19 Serial	TIC NIC 2.983 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$500,000.00	\$111,000.00	\$111,167.83	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$388,647.00	\$6,835.50	1.76	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	20	\$12,694.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$160,562,725.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-18-2012	\$955,000.00	Lake Elsinore Unified School District CFD No 90-1 Riverside CDIAC Number: 2012-0659 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Bowie Arneson Wiles McFarlin & Anderson Dolinka Group LLC Lake Elsinore Sch FA ZB, NA	09-01-16 Serial	TIC NIC 2.692 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
02-08-2007	\$5,149,000.00	Lake Elsinore Unified School District CFD No 99-1 Riverside CDIAC Number: 2007-0113 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Jones Hall	09-01-33	TIC 5.5
					(DC)	Jones Hall	Term	NIC
					(PU)	Lake Elsinore Sch FA		<u>Type:</u>
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,340,000.00	\$0.00	\$0.00	\$0.00	\$191.47

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$406,739.84	\$4,705.35	1.16	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	13	\$10,551.32

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$149,642,418.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-18-2013	\$39,120,000.00	Lee Lake Water District CFD No 1 Riverside CDIAC Number: 2013-1929 Limited tax obligation bond Multiple Capital Improvements, Public Works Sycamore Creek Series A Refunding	NR	Neg	(BC)	Jones Hall	09-01-35	TIC 4.953
					(DC)	Jones Hall	Term	NIC 4.996
					(PU)	Lee Lake PFA		<u>Type:</u>
					(TR)	Wilmington Trust		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$32,255,000.00	\$2,773,699.81	\$2,884,861.15	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,817,342.74	\$23,020.61	0.82	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	12	\$32,967.35

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$579,908,484.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-18-2013	\$4,775,000.00	Lee Lake Water District CFD No 2 Riverside CDIAC Number: 2013-1930 Limited tax obligation bond Multiple Capital Improvements, Public Works Montecito Ranch Series A Refunding	NR	Neg	(BC)	Jones Hall	09-01-32	TIC 4.781
					(DC)	Jones Hall	Term	NIC 4.848
					(PU)	Lee Lake PFA		<u>Type:</u>
					(TR)	Wilmington Trust		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,280,000.00	\$376,235.89	\$376,276.42	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$371,325.30	\$608.73	0.16	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	1	\$608.73

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$142,810,984.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-18-2013	\$25,845,000.00	Lee Lake Water District CFD No 3 Riverside CDIAC Number: 2013-1931 Limited tax obligation bond Multiple Capital Improvements, Public Works The Retreat Series A Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Jones Hall Jones Hall Lee Lake PFA Wilmington Trust	09-01-34 Term	TIC 4.928 NIC 4.975 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$23,965,000.00	\$2,036,356.75	\$2,036,586.83	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,836,039.92	\$9,217.57	0.50	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	6	\$52,407.79

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$362,485,204.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
01-26-2006	\$5,565,000.00	Menifee Union School District CFD No 2002-1 Riverside CDIAC Number: 2005-2075 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (PU) Menifee UnSD PFA (TR) U.S. Bank NA	09-01-34 Term	TIC 4.525 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$13.09

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$403,997.76	\$3,600.85	0.89	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	6	\$5,845.51

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$121,553,930.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-14-2016	\$4,700,000.00	Menifee Union School District CFD No 2002-1 Riverside CDIAC Number: 2016-3141 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Cooperative Strategies LL Menifee UnSD PFA U.S. Bank NA	09-01-34 Serial	TIC 3.928 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,700,000.00	\$0.00	\$0.00	\$0.00	\$341,177.56

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$403,997.76	\$3,600.85	0.89	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	6	\$5,845.51

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$121,553,930.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-22-2013	\$7,335,000.00	Menifee Union School District CFD No 2002-2 Riverside CDIAC Number: 2013-0022 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	09-01-34	TIC
				(BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (TR) U.S. Bank NA (UW) Stone Youngberg/Stifel	Comb	NIC 4.314 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$6,365,000.00	\$516,850.00	\$517,211.23	\$0.00	\$53.49

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$685,797.22	\$13,369.42	1.95	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	6	\$23,163.39

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$98,194,711.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-26-2006	\$4,405,000.00	Menifee Union School District CFD No 2002-3 Riverside CDIAC Number: 2005-2076 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Rutan & Tucker LLP	09-01-33	TIC 4.525
					(DC)	Jones Hall	Term	NIC
					(PU)	Menifee UnSD PFA		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$12.62

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-14-2016	\$3,745,000.00	Menifee Union School District CFD No 2002-3 Riverside CDIAC Number: 2016-3140 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	09-01-33	TIC 3.928
				(BC) Jones Hall	Serial	NIC 0
				(DC) Anderson Law Firm		<u>Type:</u>
				(FA) Cooperative Strategies LL		
				(PU) Menifee UnSD PFA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
16/17	\$3,745,000.00	\$0.00	\$0.00	\$0.00	\$238,885.34

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$327,115.10	\$4,198.39	1.28	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
16/17	06-30-2017	5	\$4,996.01

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
07-01-2017	E	\$57,863,376.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-27-2016	\$2,220,000.00	Menifee Union School District CFD No 2002-4 Riverside CDIAC Number: 2015-2696 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Dolinka Group LLC Menifee UnSD PFA U.S. Bank NA	09-01-38 Comb	TIC 4.952 NIC 5.136 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,110,000.00	\$0.00	\$0.00	\$0.00	\$1,324.69

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$213,941.26	\$976.58	0.46	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	4	\$3,600.40

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$69,346,839.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-27-2016	\$5,990,000.00	Menifee Union School District CFD No 2002-5 Riverside CDIAC Number: 2015-2697 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Jones Hall	09-01-37	TIC 4.301
					(DC)	Anderson Law Firm	Serial	NIC 4.477
					(FA)	Dolinka Group LLC		<u>Type:</u>
					(PU)	Menifee UnSD PFA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,695,000.00	\$0.00	\$0.00	\$0.00	\$338,457.17

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$491,396.00	\$7,385.50	1.50	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	7	\$15,376.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$83,800,218.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>	
							<u>Capital Appreciation Bond</u>	<u>Serial</u>	
01-27-2016	\$2,275,000.00	Menifee Union School District CFD No 2003-1 Riverside CDIAC Number: 2015-2702 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Jones Hall		09-01-37	TIC 4.291
					(DC)	Anderson Law Firm		Serial	NIC 4.446
					(FA)	Dolinka Group LLC			<u>Type:</u>
					(PU)	Menifee UnSD PFA			
					(TR)	U.S. Bank NA			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,165,000.00	\$0.00	\$0.00	\$0.00	\$280.81

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$201,998.56	\$952.98	0.47	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1	\$952.98

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$34,585,954.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-27-2016	\$9,500,000.00	Menifee Union School District CFD No 2003-2 Riverside CDIAC Number: 2015-2698 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Dolinka Group LLC (PU) Menifee UnSD PFA (TR) U.S. Bank NA	09-01-37 Serial	TIC 3.668 NIC 3.872 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$9,000,000.00	\$0.00	\$0.00	\$0.00	\$471,000.41

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$733,758.12	\$11,863.45	1.62	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	17	\$24,923.13

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$225,231,416.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-26-2006	\$2,810,000.00	Menifee Union School District CFD No 2003-3 Riverside CDIAC Number: 2005-2077 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Rutan & Tucker LLP	09-01-33	TIC 4.525	
					(DC)	Jones Hall	Term	NIC	
					(PU)	Menifee UnSD PFA		Type:	
					(TR)	U.S. Bank NA			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$8.41

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$221,278.54	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	2	\$2,997.94

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$46,917,682.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	<u>Serial</u>
12-14-2016	\$2,365,000.00	Menifee Union School District CFD No 2003-3 Riverside CDIAC Number: 2016-3148 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Jones Hall	09-01-33	TIC 3.928
					(DC)	Anderson Law Firm	Serial	NIC 0
					(FA)	Cooperative Strategies LL		<u>Type:</u>
					(PU)	Menifee UnSD PFA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,365,000.00	\$0.00	\$0.00	\$0.00	\$139,745.68

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$221,278.54	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	2	\$2,997.94

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$46,917,682.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-27-2016	\$2,750,000.00	Menifee Union School District CFD No 2003-4 Riverside CDIAC Number: 2015-2699 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Jones Hall	09-01-38	TIC 3.888
					(DC)	Anderson Law Firm	Comb	NIC 3.982
					(FA)	Dolinka Group LLC		<u>Type:</u>
					(PU)	Menifee UnSD PFA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,620,000.00	\$0.00	\$0.00	\$0.00	\$544,684.55

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$221,176.60	\$882.54	0.40	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	2	\$4,940.60

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$70,280,272.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-27-2016	\$4,215,000.00	Menifee Union School District CFD No 2004-2 Riverside CDIAC Number: 2015-2700 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Jones Hall	09-01-38	TIC 4.519
					(DC)	Anderson Law Firm	Comb	NIC 4.701
					(FA)	Dolinka Group LLC		<u>Type:</u>
					(PU)	Menifee UnSD PFA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,015,000.00	\$0.00	\$0.00	\$0.00	\$704,781.13

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$357,927.64	\$3,732.66	1.04	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	3	\$9,830.56

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$44,576,292.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-27-2016	\$4,175,000.00	Menifee Union School District CFD No 2004-3 Riverside CDIAC Number: 2015-2701 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Dolinka Group LLC Menifee UnSD PFA U.S. Bank NA	09-01-37 Serial	TIC 3.936 NIC 4.071 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,970,000.00	\$0.00	\$0.00	\$0.00	\$802,620.39

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$340,307.22	\$3,992.54	1.17	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	4	\$10,241.64

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$53,048,326.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-27-2016	\$2,270,000.00	Menifee Union School District CFD No 2004-4 Riverside CDIAC Number: 2015-2704 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Dolinka Group LLC Menifee UnSD PFA U.S. Bank NA	09-01-37 Serial	TIC 4.71 NIC 4.913 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,155,000.00	\$0.00	\$0.00	\$0.00	\$395,162.35

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$215,209.94	\$2,307.22	1.07	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	3	\$4,494.76

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$32,805,889.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-27-2016	\$4,190,000.00	Menifee Union School District CFD No 2004-5 Riverside CDIAC Number: 2015-2703 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Jones Hall	09-01-38	TIC 4.779
					(DC)	Anderson Law Firm	Comb	NIC 4.992
					(FA)	Dolinka Group LLC		<u>Type:</u>
					(PU)	Menifee UnSD PFA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,990,000.00	\$0.00	\$0.00	\$0.00	\$544,774.82

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$366,112.56	\$2,182.82	0.60	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1	\$3,274.23

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$64,204,983.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-12-2014	\$3,780,000.00	Menifee Union School District CFD No 2004-6 Riverside CDIAC Number: 2014-0902 Limited tax obligation bond K-12 School Facility	NR	Neg	09-01-41 Comb	TIC NIC 4.478 <u>Type:</u>
				(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Dolinka Group LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$3,615,000.00	\$240,637.50	\$240,805.68	\$0.00	\$26,159.45

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$285,994.74	\$2,077.08	0.73	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	1	\$4,154.16

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$53,650,122.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-27-2016	\$4,255,000.00	Menifee Union School District CFD No 2005-2 Riverside CDIAC Number: 2015-2705 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Jones Hall	09-01-38	TIC 4.583
					(DC)	Anderson Law Firm	Comb	NIC 4.858
					(FA)	Dolinka Group LLC		<u>Type:</u>
					(PU)	Menifee UnSD PFA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,055,000.00	\$0.00	\$0.00	\$0.00	\$584,178.89

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$382,814.30	\$4,422.48	1.16	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	4	\$10,169.56

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$60,623,467.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
11-19-2014	\$6,565,000.00	Menifee Union School District CFD No 2006-1 Riverside CDIAC Number: 2014-1859 Limited tax obligation bond K-12 School Facility	NR	Neg	09-01-44	TIC
				(BC) Rutan & Tucker LLP	Comb	NIC 4.159
				(DC) Jones Hall		
				(FA) Dolinka Group LLC		<u>Type:</u>
				(TR) U.S. Bank NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$6,425,000.00	\$387,462.50	\$387,733.30	\$67,535.03	\$464,438.06

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$438,886.44	\$3,217.36	0.73	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	3	\$3,217.36

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$76,767,509.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-09-2015	\$3,480,000.00	Menifee Union School District CFD No 2006-2 Riverside CDIAC Number: 2015-1152 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	09-01-45	TIC 4.541
				(BC) Jones Hall	Comb	NIC 4.481
				(DC) McFarlin & Anderson		
				(FA) Dolinka Group LLC		<u>Type:</u>
				(TR) U.S. Bank NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$3,410,000.00	\$209,325.00	\$209,471.35	\$0.00	\$15,942.69

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$265,263.62	\$5,289.16	1.99	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	4	\$7,847.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$46,788,825.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital</u>	<u>Appreciation Bond</u>
03-15-2007	\$2,040,000.00	Menifee Union School District CFD No 2006-3 Riverside CDIAC Number: 2007-0111 Limited tax obligation bond K-12 School Facility School & EMWD Fac	NR	Neg	(BC)	Rutan & Tucker LLP	09-01-37	TIC
					(DC)	Jones Hall	Comb	NIC 5.024
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,715,000.00	\$135,410.00	\$135,504.64	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$192,985.60	\$738.93	0.38	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1	\$738.93

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$38,225,039.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
09-19-2013	\$5,800,000.00	Menifee Union School District CFD No 2011-1 Riverside CDIAC Number: 2013-1903 Limited tax obligation bond K-12 School Facility IA 2	NR	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Dolinka Group LLC (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC NIC 5.96 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,790,000.00	\$570,935.19	\$571,333.17	\$0.00	\$846,743.96

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$418,589.38	\$3,475.70	0.83	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	3	\$5,731.52

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$64,118,779.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-11-2014	\$16,755,000.00	Menifee Union School District CFD No 2011-1 Riverside CDIAC Number: 2014-1858 Limited tax obligation bond K-12 School Facility IA No 1	NR	Neg	09-01-44	TIC
				(BC) Rutan & Tucker LLP	Comb	NIC 4.768
				(DC) Jones Hall		
				(FA) Dolinka Group LLC		
				(TR) U.S. Bank NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
16/17	\$16,660,000.00	\$1,410,630.31	\$1,412,085.96	\$0.00	\$4,389,169.48

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$836,660.98	\$7,098.40	0.85	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
16/17	06-30-2017	5	\$15,270.10

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
07-01-2017	E	\$153,619,976.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-17-2015	\$4,235,000.00	Menifee Union School District CFD No 2014-1 Riverside CDIAC Number: 2015-2340 Limited tax obligation bond K-12 School Facility	NR	Neg	09-01-45	TIC 4.357
				(BC) Jones Hall	Comb	NIC 4.285
				(DC) McFarlin & Anderson		<u>Type:</u>
				(FA) Dolinka Group LLC		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$4,235,000.00	\$333,052.80	\$343,211.69	\$0.00	\$2.47

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$219,200.40	\$2,946.76	1.34	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	3	\$5,549.30

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$76,493,339.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-26-2006	\$12,410,000.00	Menifee Union School District CFD No 94-1 Riverside CDIAC Number: 2005-2071 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC)	Rutan & Tucker LLP	09-01-33	TIC 5.459	
					(DC)	Jones Hall	Term	NIC	
					(PU)	Menifee UnSD PFA			<u>Type:</u>
					(TR)	U.S. Bank NA			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	<u>Serial</u>
12-14-2016	\$9,930,000.00	Menifee Union School District CFD No 94-1 Riverside CDIAC Number: 2016-3166 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Jones Hall	09-01-33	TIC 3.929
					(DC)	Anderson Law Firm	Serial	NIC 0
					(FA)	Cooperative Strategies LL		<u>Type:</u>
					(PU)	Menifee UnSD PFA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$9,930,000.00	\$0.00	\$0.00	\$0.00	\$638,932.22

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$921,651.56	\$5,621.16	0.61	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	27	\$25,080.09

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$422,940,705.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-26-2006	\$5,290,000.00	Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2005-2072 Limited tax obligation bond K-12 School Facility Zone 1 Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Rutan & Tucker LLP Jones Hall Menifee UnSD PFA U.S. Bank NA	09-01-31 Term	TIC 5.434 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$5.69

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$409,640.00	\$3,657.50	0.89	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	7	\$5,747.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
7	\$5,747.50

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$112,276,941.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
01-26-2006	\$5,815,000.00	Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2005-2073 Limited tax obligation bond K-12 School Facility Zone 2 Refunding	NR	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (PU) Menifee UnSD PFA (TR) U.S. Bank NA	09-01-33 Term	TIC 4.525 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$10.35

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$429,495.00	\$3,135.00	0.73	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	9	\$8,360.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$124,842,651.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
01-26-2006	\$1,030,000.00	Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2005-2074 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (PU) Menifee UnSD PFA (TR) U.S. Bank NA	09-01-33 Term	TIC 4.525 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$84,255.00	\$615.00	0.73	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	9	\$1,640.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$124,842,651.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-14-2016	\$4,935,000.00	Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2016-3143 Limited tax obligation bond K-12 School Facility Zone 2 Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Cooperative Strategies LL Menifee UnSD PFA U.S. Bank NA	09-01-33 Serial	TIC 3.928 NIC 0 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,935,000.00	\$0.00	\$0.00	\$0.00	\$324,093.78

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$429,495.00	\$3,135.00	0.73	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	9	\$8,360.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$124,842,651.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-14-2016	\$4,255,000.00	Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2016-3144 Limited tax obligation bond K-12 School Facility Zone 1 Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Cooperative Strategies LL Menifee UnSD PFA U.S. Bank NA	09-01-31 Serial	TIC 3.929 NIC 0 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,255,000.00	\$0.00	\$0.00	\$0.00	\$243,343.81

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$409,640.00	\$3,657.50	0.89	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	7	\$5,747.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$112,276,941.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-14-2016	\$825,000.00	Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2016-3165 Limited tax obligation bond K-12 School Facility Imp Area A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Cooperative Strategies LL Menifee UnSD PFA U.S. Bank NA	09-01-33 Serial	TIC 3.929 NIC 0 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$825,000.00	\$0.00	\$0.00	\$0.00	\$4,239.48

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$84,255.00	\$615.00	0.73	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	9	\$1,640.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$124,842,651.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-31-2007	\$5,870,000.00	Moreno Valley CFD No 5 Riverside CDIAC Number: 2007-0746 Limited tax obligation bond Multiple Capital Improvements, Public Works Stoneridge	NR	Neg	(BC)	Best Best & Krieger	09-01-37	TIC
					(FA)	Fieldman Rolapp	Comb	NIC 5.068
					(TR)	Wells Fargo Bank NA		<u>Type:</u>
					(UW)	E J De La Rosa		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,530,000.00	\$546,000.00	\$547,093.90	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$436,931.54	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-05-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-05-2017	E	\$42,889,935.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-25-2016	\$3,265,000.00	Moreno Valley CFD No 7 Riverside CDIAC Number: 2016-2372 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca Fieldman Rolapp Wells Fargo Bank NA Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC 3.315 NIC 3.271 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,265,000.00	\$170,362.50	\$170,664.57	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$189,409.54	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-05-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-05-2017	E	\$86,950,762.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
11-29-2007	\$4,075,000.00	Moreno Valley CFD No 87-1 Riverside CDIAC Number: 2007-1544 Limited tax obligation bond Multiple Capital Improvements, Public Works Towngate IA No 1 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Ross Financial (TR) Wells Fargo Bank NA (UW) E J De La Rosa	10-01-23 Serial	TIC NIC 4.903 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,115,000.00	\$365,351.26	\$365,883.37	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$115,219.76	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-05-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-05-2017	E	\$211,764,764.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>	
						<u>Capital Appreciation Bond</u>	<u>Type</u>	
11-29-2007	\$10,665,000.00	Moreno Valley CFD No 87-1 Riverside CDIAC Number: 2007-1546 Limited tax obligation bond Multiple Capital Improvements, Public Works Towngate Refunding	S:AAA/A	Neg	(BC) Stradling Yocca (FA) Ross Financial (EN) Ambac (TR) Wells Fargo Bank NA (UW) E J De La Rosa	12-01-21 Serial	TIC NIC 4.104 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,545,000.00	\$1,028,681.26	\$1,029,234.52	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-05-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-05-2017	E	\$428,366,032.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-12-2013	\$7,790,000.00	Moreno Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2012-1049 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	09-01-32	TIC 4.779
				(BC) Bowie Arneson Wiles (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	Comb	NIC 4.733
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$6,915,000.00	\$619,000.00	\$619,423.79	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$756,779.00	\$6,224.00	0.82	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-01-2017	5	\$6,224.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
16	\$17,257.00

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$142,425,450.00

F. MISCELLANEOUS

Additional Foreclosure Information:

Date Foreclosure Commenced: 09/01/2007

Total Number of Foreclosure Parcels: 1

Total Amount of Tax Due on Foreclosure Parcels: \$667.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
09-25-2013	\$7,425,000.00	Moreno Valley Unified School District CFD No 2003-1 Riverside CDIAC Number: 2013-0773 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PA) Piper Jaffray & Co (PU) Alliance Bank of Arizona (TR) U.S. Bank NA	09-01-34 Term	TIC 4.434 NIC 4.39	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,955,000.00	\$683,034.00	\$683,363.15	\$0.00	\$4.82

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$595,359.82	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>
16/17	07-01-2017	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
8	\$13,866.79

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$66,874,555.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-12-2013	\$3,855,000.00	Moreno Valley Unified School District CFD No 2003-2 Riverside CDIAC Number: 2013-0774 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Stradling Yocca Fieldman Rolapp U.S. Bank NA Piper Jaffray & Co	09-01-34 Comb	TIC 5.051 NIC 4.973 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,625,000.00	\$339,750.00	\$339,913.72	\$0.00	\$1,988,916.08

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$335,445.18	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-01-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$10,880.84

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$41,896,135.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-17-2005	\$3,155,000.00	Moreno Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2005-0091 Limited tax obligation bond K-12 School Facility School Facs & EMWD Water/Sewer Facs	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-35	TIC 5.535
					(TR)	U.S. Bank NA	Comb	NIC
					(UW)	UBS Financial Services		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,865,000.00	\$294,700.00	\$294,842.01	\$0.00	\$1,495,028.81

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$261,683.16	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-01-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$26,998,858.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>
08-19-2014	\$5,225,000.00	Moreno Valley Unified School District CFD No 2004-2 Riverside CDIAC Number: 2014-0904 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-35	TIC 3.899
				PP	(FA)	Fieldman Rolapp	Term	NIC 3.9
					(PA)	Piper Jaffray & Co		<u>Type:</u>
					(PU)	City National Bank		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,025,000.00	\$236,372.50	\$236,476.43	\$0.00	\$2,749,938.78

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$430,942.56	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-01-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$5,057.79

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$50,361,818.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
03-28-2007	\$4,000,000.00	Moreno Valley Unified School District CFD No 2004-3 Riverside CDIAC Number: 2007-0158 Limited tax obligation bond K-12 School Facility School & Eastern MWD Facs	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-37	TIC
					(DC)	McFarlin & Anderson	Comb	NIC 5.06
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,720,000.00	\$362,250.00	\$362,424.56	\$0.00	\$1,553,948.93

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$305,562.88	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-01-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$32,040,970.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
06-18-2015	\$3,855,000.00	Moreno Valley Unified School District CFD No 2004-4 Riverside CDIAC Number: 2015-0918 Limited tax obligation bond K-12 School Facility	NR	Neg	09-01-45	TIC 4.581
				(BC) Bowie Arneson Wiles	Comb	NIC 4.631
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		<u>Type:</u>
				(TR) U.S. Bank NA		
				(UW) Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$3,825,000.00	\$307,599.73	\$307,776.25	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$266,100.36	\$7,628.74	2.87	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-01-2017	2	\$7,628.74

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$29,551,982.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-11-2006	\$5,000,000.00	Moreno Valley Unified School District CFD No 2004-5 Riverside CDIAC Number: 2006-0337 Limited tax obligation bond K-12 School Facility School Fac & EMWD Water/Sewer Fac	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-36	TIC 5.386
					(TR)	U.S. Bank NA	Comb	NIC
					(UW)	Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,635,000.00	\$468,140.00	\$468,365.59	\$0.00	\$1,907,950.75

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$425,484.06	\$3,051.62	0.72	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-01-2017	1	\$3,051.62

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$8,557.98

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$50,624,914.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-20-2014	\$26,220,000.00	Moreno Valley Unified School District CFD No 2004-6 Riverside CDIAC Number: 2014-0905 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-36	TIC 4.149
				PP	(FA)	Fieldman Rolapp	Term	NIC 4.15
					(PA)	Piper Jaffray & Co		<u>Type:</u>
					(PU)	City National Bank		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$25,290,000.00	\$1,791,191.25	\$1,791,978.78	\$0.00	\$4,963,225.06

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,117,797.24	\$12,419.25	0.59	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-01-2017	5	\$12,419.25

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
10	\$30,215.96

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$213,168,608.00

F. MISCELLANEOUS

Additional Foreclosure Information:

Date Foreclosure Commenced, Total Number of Foreclosure Parcels, Total Amount of Tax Due on Foreclosure Parcels

09/23/2010, 4, \$8,119.40

09/24/2009, 3, \$4,861.19

09/29/2008, 9, \$21,073.43

09/01/2007, 1, \$1,035.20

10/10/2006, 1, \$2,615.28

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
01-11-2017	\$6,835,000.00	Moreno Valley Unified School District CFD No 2005-1 Riverside CDIAC Number: 2016-3279 Limited tax obligation bond K-12 School Facility	NR	Neg	09-01-46 Comb	TIC 4.403 NIC 4.331 <u>Type:</u>
				(BC) Bowie Arneson Wiles (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$6,835,000.00	\$513,782.48	\$507,654.36	\$0.00	\$2,962,427.05

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$469,853.62	\$3,293.70	0.70	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-01-2017	1	\$3,293.70

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
1	\$3,035.14

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$48,285,261.00

F. MISCELLANEOUS

The Reserve Fund Balance as of June 30, 2017 was not fully funded due to an oversight by the bank. The minor underfunding has been corrected. The current Reserve Fund Balance is equal to or above the Reserve Fund Requirement.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
11-29-2006	\$4,260,000.00	Moreno Valley Unified School District CFD No 2005-2 Riverside CDIAC Number: 2006-1419 Limited tax obligation bond K-12 School Facility School Fac & EMWD	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-36	TIC
					(TR)	U.S. Bank NA	Comb	NIC 4.897
					(UW)	Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,920,000.00	\$388,500.00	\$388,687.22	\$0.00	\$2,081,983.53

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$327,600.22	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-01-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$3,969.64

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$29,968,251.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-09-2007	\$11,235,000.00	Moreno Valley Unified School District CFD No 2005-3 Riverside CDIAC Number: 2006-1420 Limited tax obligation bond K-12 School Facility School & Eastern MWD Facs (Tracts 27593, 31591 & 33256)	NR	Neg	(BC) Bowie Arneson Wiles (TR) U.S. Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC 4.976 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$10,440,000.00	\$1,013,250.00	\$1,013,738.28	\$0.00	\$1,718,090.19

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$729,416.52	\$5,491.99	0.75	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-01-2017	2	\$5,491.99

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$2,765.38

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$70,252,186.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-01-2012	\$9,115,000.00	Moreno Valley Unified School District CFD No 2005-5 Riverside CDIAC Number: 2012-0014 Limited tax obligation bond K-12 School Facility	NR	Neg	09-01-41	TIC
				(BC) Bowie Arneson Wiles	Comb	NIC 5.43
				(DC) Stradling Yocca		
				(TR) U.S. Bank NA		
				(UW) Stone Youngberg/Stifel		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$8,695,000.00	\$838,537.50	\$838,941.52	\$0.00	\$13,782.49

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$706,693.34	\$3,439.47	0.49	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-01-2017	2	\$3,439.47

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
1	\$1,632.30

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$98,614,228.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
				<u>Participant</u>		
03-31-2015	\$5,195,000.00	Moreno Valley Unified School District CFD No 2007-1 Riverside CDIAC Number: 2014-1706 Limited tax obligation bond K-12 School Facility	NR	Neg	09-01-44	TIC 3.985
				(BC) Bowie Arneson Wiles	Comb	NIC 3.935
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		<u>Type:</u>
				(TR) U.S. Bank NA		
				(UW) Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$5,140,000.00	\$387,292.70	\$387,514.92	\$0.00	\$17,409.94

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$306,007.74	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-01-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$39,037,053.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-11-2012	\$12,210,000.00	Murrieta CFD No 2000-1 Riverside CDIAC Number: 2012-1351 Limited tax obligation bond Multiple Capital Improvements, Public Works Greer Ranch Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-30	TIC
				PP	(FA)	Magis Advisors	Comb	NIC 4.246
					(PU)	Murrieta PFA		<u>Type:</u>
					(TR)	Union Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$11,121,674.78	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$919,984.64	\$3,651.65	0.40	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	6	\$8,017.47

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$309,247,485.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-09-2016	\$20,100,000.00	Murrieta CFD No 2000-2 Riverside CDIAC Number: 2016-0136 Limited tax obligation bond Multiple Capital Improvements, Public Works The Oaks IA A Refunding	NR	Neg	(BC) Stradling Yocca (FA) First Southwest (PA) Piper Jaffray & Co (PU) Murrieta PFA (TR) MUFG Union Bank	09-01-34 Term	TIC 3.523 NIC 3.536	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$19,645,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,518,417.72	\$4,032.84	0.27	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-13-2017	4	\$23,411.54

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$211,193,579.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
02-09-2016	\$9,195,000.00	Murrieta CFD No 2000-2 Riverside CDIAC Number: 2016-0138 Limited tax obligation bond Multiple Capital Improvements, Public Works The Oaks IA B Refunding	NR	Neg	(BC) Stradling Yocca (FA) First Southwest (PA) Piper Jaffray & Co (PU) Murrieta PFA (TR) MUFG Union Bank	09-01-34 Term	TIC 3.506 NIC 3.518 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$8,985,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$704,796.44	\$1,077.74	0.15	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	3	\$5,732.28

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$78,415,955.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-11-2012	\$8,345,000.00	Murrieta CFD No 2001-1 Riverside CDIAC Number: 2012-1352 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area A Refunding	NR	Neg	(BC) Best Best & Krieger PP (FA) Magis Advisors (PU) Murrieta PFA (TR) Union Bank NA	09-01-31 Comb	TIC NIC 4.224 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,271,043.34	\$0.00	\$0.00	\$0.00	\$143.66

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$727,268.52	\$4,545.74	0.63	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	5	\$5,542.74

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$184,884,558.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-11-2012	\$6,500,000.00	Murrieta CFD No 2001-1 Riverside CDIAC Number: 2012-1353 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area B Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-31	TIC
				PP	(FA)	Magis Advisors	Comb	NIC 4.218
					(PU)	Murrieta PFA		<u>Type:</u>
					(TR)	Union Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,644,643.84	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$571,114.80	\$4,401.76	0.77	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	6	\$13,785.47

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$141,064,151.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-11-2012	\$21,035,000.00	Murrieta CFD No 2003-1 Riverside CDIAC Number: 2012-1354 Limited tax obligation bond Multiple Capital Improvements, Public Works Murrieta Springs Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger Magis Advisors Murrieta PFA Union Bank NA	09-01-34 Comb	TIC NIC 4.242 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$18,949,925.55	\$0.00	\$0.00	\$0.00	\$1,509,991.24

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,632,995.24	\$4,564.16	0.28	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	7	\$44,488.46

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$252,342,144.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
07-11-2012	\$5,515,000.00	Murrieta CFD No 2003-2 Riverside CDIAC Number: 2012-1355 Limited tax obligation bond Multiple Capital Improvements, Public Works Blackmore Ranch Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) Magis Advisors (PU) Murrieta PFA (TR) Union Bank NA	09-01-34 Comb	TIC NIC 4.241	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,965,233.66	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$430,303.60	\$10,496.42	2.44	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	4	\$13,164.24

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$78,379,713.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
02-09-2016	\$14,865,000.00	Murrieta CFD No 2003-3 Riverside CDIAC Number: 2016-0139 Limited tax obligation bond Multiple Capital Improvements, Public Works Creekside Village IA No 1 Refunding	NR	Neg	(BC) Stradling Yocca (FA) First Southwest (PA) Piper Jaffray & Co (PU) Murrieta PFA (TR) MUFG Union Bank	09-01-35 Term	TIC 3.533 NIC 3.547 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$14,600,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,087,576.18	\$4,046.28	0.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	1	\$4,046.28

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$103,654,984.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-09-2016	\$1,980,000.00	Murrieta CFD No 2003-4 Riverside CDIAC Number: 2016-0137 Limited tax obligation bond Multiple Capital Improvements, Public Works Bluestone/Mapleton Refunding	NR	Neg	(BC) Stradling Yocca (FA) First Southwest (PA) Piper Jaffray & Co (PU) Murrieta PFA (TR) MUFG Union Bank	09-01-34 Term	TIC 3.525 NIC 3.537	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,915,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$162,989.34	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$31,849,463.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-14-2004	\$4,710,000.00	Murrieta CFD No 2004-1 Riverside CDIAC Number: 2004-1785 Limited tax obligation bond Multiple Capital Improvements, Public Works Bremerton	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Harper & Burns Stradling Yocca Urban Futures Union Bank of CA Southwest Securities	09-01-34 Comb	TIC NIC 5.523 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-02-2016	\$3,195,000.00	Murrieta CFD No 2004-1 Riverside CDIAC Number: 2016-1933 Limited tax obligation bond Multiple Capital Improvements, Public Works Bremerton Refunding	S:AA/BBB	Neg	(BC)	Stradling Yocca	09-01-34	TIC 2.754
					(DC)	Stradling Yocca	Serial	NIC 2.831
					(FA)	First Southwest		<u>Type:</u>
					(EN)	Build America		
			Ins		(PU)	Murrieta PFA		
					(TR)	MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,195,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$249,714.94	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	1	\$1,540.29

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$66,141,387.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-11-2005	\$2,605,000.00	Murrieta CFD No 2004-2 Riverside CDIAC Number: 2005-0346 Limited tax obligation bond Multiple Capital Improvements, Public Works Murrieta Fields	NR	Neg	(BC)	Harper & Burns	09-01-35	TIC
					(DC)	Stradling Yocca	Comb	NIC 5.306
					(FA)	Urban Futures		<u>Type:</u>
					(TR)	Union Bank of CA		
					(UW)	Kinsell Newcomb		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-02-2016	\$1,810,000.00	Murrieta CFD No 2004-2 Riverside CDIAC Number: 2016-1932 Limited tax obligation bond Multiple Capital Improvements, Public Works Murrieta Fields Refunding	S:AA/BBB	Neg	(BC)	Stradling Yocca	09-01-35	TIC 2.8
					(DC)	Stradling Yocca	Serial	NIC 2.867
					(FA)	First Southwest		<u>Type:</u>
					(EN)	Build America		
			Ins		(PU)	Murrieta PFA		
					(TR)	MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,810,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$142,630.86	\$1,430.08	1.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	1	\$3,237.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$34,496,576.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-12-2005	\$5,335,000.00	Murrieta CFD No 2004-3 Riverside CDIAC Number: 2005-0329 Limited tax obligation bond Multiple Capital Improvements, Public Works Meadowlane/Amberwalk I & II	NR	Neg	(BC)	Harper & Burns	09-01-35	TIC
					(DC)	Stradling Yocca	Comb	NIC 5.118
					(FA)	Urban Futures		<u>Type:</u>
					(TR)	Union Bank of CA		
					(UW)	Southwest Securities		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-02-2016	\$3,845,000.00	Murrieta CFD No 2004-3 Riverside CDIAC Number: 2016-1931 Limited tax obligation bond Multiple Capital Improvements, Public Works Meadowlane/Amberwalk I & II Refunding	S:AA/A	Neg	(BC)	Stradling Yocca	09-01-35	TIC 2.794
					(DC)	Stradling Yocca	Serial	NIC 2.862
					(FA)	First Southwest		<u>Type:</u>
					(EN)	Build America		
			Ins		(PU)	Murrieta PFA		
					(TR)	MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,845,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$290,876.02	\$1,909.30	0.66	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	3	\$1,909.30

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$68,016,325.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
02-09-2016	\$3,650,000.00	Murrieta CFD No 2005-1 Riverside CDIAC Number: 2016-0135 Limited tax obligation bond Multiple Capital Improvements, Public Works Springbrook Refunding	NR	Neg	(BC) Stradling Yocca (FA) First Southwest (PA) Piper Jaffray & Co (PU) Murrieta PFA (TR) MUFG Union Bank	09-01-35 Term	TIC 3.532 NIC 3.546 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,580,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$276,444.84	\$2,531.58	0.92	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	1	\$7,605.56

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$35,910,286.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-22-2017	\$8,920,000.00	Murrieta CFD No 2005-5 Riverside CDIAC Number: 2017-0368 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A	NR	Neg	(BC)	Stradling Yocca	09-01-46	TIC 4.51
					(DC)	Stradling Yocca	Comb	NIC 4.607
					(FA)	Hilltop Securities Inc		<u>Type:</u>
					(TR)	MUFG Union Bank		
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$8,920,000.00	\$570,806.26	\$571,278.45	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$340,635.00	\$1,052.00	0.31	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	1	\$1,052.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$71,258,300.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
07-28-2006	\$15,337,039.00	Murrieta Valley Unified School District CFD No 2000-1 Riverside CDIAC Number: 2006-0702 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Rutan & Tucker LLP	09-01-34	TIC
					(FA)	Dolinka Group LLC	Serial	NIC
					(PU)	Murrieta Valley USD PFA		<u>Type:</u>
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,140,880.00	\$17,012.50	1.49	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	35	\$38,865.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$261,148,598.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u> <u>Enhancement Private Placement Role Participant</u>	<u>Maturity Date/</u> <u>Type/</u> <u>Capital Appreciation Bond</u>	<u>Interest/</u> <u>Type</u>
06-22-2016	\$17,350,000.00	Murrieta Valley Unified School District CFD No 2000-1 Riverside CDIAC Number: 2016-2115 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg (BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (PU) Murrieta Valley USD PFA (TR) ZB, NA	09-01-36 Serial	TIC 2.69 NIC 2.69 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$16,665,000.00	\$0.00	\$0.00	\$0.00	\$4,259,034.63

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,140,880.00	\$17,012.50	1.49	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	35	\$38,865.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$261,148,598.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
07-28-2006	\$11,980,149.00	Murrieta Valley Unified School District CFD No 2000-2 Riverside CDIAC Number: 2006-0703 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) ZB, NA	09-01-32 Serial	TIC NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$925,062.38	\$6,248.29	0.68	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	7	\$13,546.97

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$182,718,922.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
06-22-2016	\$10,495,000.00	Murrieta Valley Unified School District CFD No 2000-2 Riverside CDIAC Number: 2016-2116 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Jones Hall	09-01-32	TIC 3.5
					(DC)	Anderson Law Firm	Serial	NIC 3.5
					(FA)	Piper Jaffray & Co		<u>Type:</u>
					(PU)	Murrieta Valley USD PFA		
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$9,940,000.00	\$0.00	\$0.00	\$0.00	\$594,259.43

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$925,062.38	\$6,248.29	0.68	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	7	\$13,546.97

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$182,718,922.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
07-28-2006	\$3,222,945.00	Murrieta Valley Unified School District CFD No 2001-1 Riverside CDIAC Number: 2006-0704 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) ZB, NA	09-01-31 Serial	TIC NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$273,385.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1	\$2,555.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$52,883,602.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
06-22-2016	\$3,305,000.00	Murrieta Valley Unified School District CFD No 2001-1 Riverside CDIAC Number: 2016-2120 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Piper Jaffray & Co Murrieta Valley USD PFA ZB, NA	09-01-34	Serial	TIC 3.5 NIC 3.5 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,150,000.00	\$0.00	\$0.00	\$0.00	\$673,615.46

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$273,385.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1	\$2,555.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$52,883,602.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-12-2004	\$2,930,928.00	Murrieta Valley Unified School District CFD No 2001-2 Riverside CDIAC Number: 2004-1324 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (PU) (TR)	Rutan & Tucker LLP Murrieta Valley USD PFA ZB, NA	09-01-31 Term	TIC NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,021,141.74	\$53,837.77	\$53,882.15	\$0.00	\$1.11

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$255,430.78	\$2,852.25	1.12	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	4	\$5,956.55

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$71,153,299.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type/</u>	<u>Type</u>
07-28-2006	\$7,685,357.00	Murrieta Valley Unified School District CFD No 2001-4 Riverside CDIAC Number: 2006-0705 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) ZB, NA	09-01-35 Serial	TIC NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$582,322.10	\$5,012.13	0.86	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	3	\$5,012.13

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$108,427,534.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
06-22-2016	\$7,900,000.00	Murrieta Valley Unified School District CFD No 2001-4 Riverside CDIAC Number: 2016-2117 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Jones Hall	09-01-36	TIC 3.5
					(DC)	Anderson Law Firm	Serial	NIC 3.5
					(FA)	Piper Jaffray & Co		<u>Type:</u>
					(PU)	Murrieta Valley USD PFA		
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,580,000.00	\$0.00	\$0.00	\$0.00	\$1,213,444.87

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$582,322.10	\$5,012.13	0.86	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	3	\$5,012.13

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$108,427,534.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
07-28-2006	\$3,216,419.00	Murrieta Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2006-0706 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Rutan & Tucker LLP	09-01-33	TIC
					(FA)	Dolinka Group LLC	Serial	NIC
					(PU)	Murrieta Valley USD PFA		Type:
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$265,062.00	\$3,534.16	1.33	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	12	\$10,160.71

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$135,651,497.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
06-22-2016	\$3,450,000.00	Murrieta Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2016-2121 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Jones Hall	09-01-36	TIC 3.5
					(DC)	Anderson Law Firm	Serial	NIC 3.5
					(FA)	Piper Jaffray & Co		<u>Type:</u>
					(PU)	Murrieta Valley USD PFA		
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,305,000.00	\$0.00	\$0.00	\$0.00	\$733,052.13

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$265,062.00	\$3,534.16	1.33	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	12	\$10,160.71

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$135,651,497.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-28-2006	\$2,401,058.00	Murrieta Valley Unified School District CFD No 2002-2 Riverside CDIAC Number: 2006-0707 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Rutan & Tucker LLP	09-01-34	TIC
					(DC)	Jones Hall	Serial	NIC
					(FA)	Dolinka Group LLC		<u>Type:</u>
					(PU)	Murrieta Valley USD PFA		
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$195,693.66	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1	\$1,980.30

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$44,091,641.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
06-22-2016	\$2,715,000.00	Murrieta Valley Unified School District CFD No 2002-2 Riverside CDIAC Number: 2016-2122 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Jones Hall	09-01-36	TIC 2.85
					(DC)	Anderson Law Firm	Serial	NIC 2.85
					(FA)	Piper Jaffray & Co		<u>Type:</u>
					(PU)	Murrieta Valley USD PFA		
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,610,000.00	\$0.00	\$0.00	\$0.00	\$653,803.25

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$195,693.66	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1	\$1,980.30

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$44,091,641.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-28-2006	\$4,467,288.00	Murrieta Valley Unified School District CFD No 2002-3 Riverside CDIAC Number: 2006-0708 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Rutan & Tucker LLP Jones Hall Dolinka Group LLC Murrieta Valley USD PFA ZB, NA	09-01-34 Serial	TIC NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$353,752.38	\$4,010.18	1.13	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	4	\$7,178.33

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$79,497,122.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-22-2016	\$5,120,000.00	Murrieta Valley Unified School District CFD No 2002-3 Riverside CDIAC Number: 2016-2118 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Piper Jaffray & Co Murrieta Valley USD PFA ZB, NA	09-01-36 Serial	TIC 2.85 NIC 2.85 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,920,000.00	\$0.00	\$0.00	\$0.00	\$1,272,881.53

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$353,752.38	\$4,010.18	1.13	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	4	\$7,178.33

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$79,497,122.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
				<u>Participant</u>		
02-07-2013	\$6,125,000.00	Murrieta Valley Unified School District CFD No 2002-4 Riverside CDIAC Number: 2013-0536 Limited tax obligation bond K-12 School Facility IA B Federally Taxable Refunding	NR	Neg	09-01-38	TIC
				(BC) Rutan & Tucker LLP	Comb	NIC 4.15
				(DC) Jones Hall		
				(FA) Dolinka Group LLC		
				(PU) Murrieta Valley USD PFA		
				(TR) ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$5,500,000.00	\$0.00	\$0.00	\$0.00	\$22,746.96

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$483,707.42	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	2	\$2,938.02

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$95,308,852.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
11-21-2013	\$2,500,000.00	Murrieta Valley Unified School District CFD No 2002-4 Riverside CDIAC Number: 2013-2007 Limited tax obligation bond K-12 School Facility IA A Federally Taxable Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Rutan & Tucker LLP Dolinka Group LLC Murrieta Valley USD PFA ZB, NA	09-01-36 Comb	TIC NIC 4.15 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$2,290,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$248,565.16	\$984.91	0.40	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	1	\$984.91

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$39,985,534.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-12-2004	\$7,165,950.00	Murrieta Valley Unified School District CFD No 2002-5 Riverside CDIAC Number: 2004-1319 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (PU) (TR)	Rutan & Tucker LLP Murrieta Valley USD PFA ZB, NA	09-01-37 Term	TIC NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,622,631.35	\$131,630.25	\$131,738.75	\$0.00	\$0.01

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$431,543.86	\$2,789.87	0.65	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	5	\$10,827.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$84,094,130.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-28-2006	\$8,479,864.00	Murrieta Valley Unified School District CFD No 2002-5 Riverside CDIAC Number: 2006-0709 Limited tax obligation bond K-12 School Facility IA B Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Rutan & Tucker LLP Jones Hall Dolinka Group LLC Murrieta Valley USD PFA ZB, NA	09-01-35 Serial	TIC NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$625,463.00	\$10,235.00	1.64	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	5	\$14,230.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$5,798.00

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$91,542,695.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-22-2016	\$7,175,000.00	Murrieta Valley Unified School District CFD No 2002-5 Riverside CDIAC Number: 2016-2119 Limited tax obligation bond K-12 School Facility IA B Refunding	NR	Neg	(BC)	Jones Hall	09-01-35	TIC 3.5
					(DC)	Anderson Law Firm	Serial	NIC 3.5
					(FA)	Piper Jaffray & Co		<u>Type:</u>
					(PU)	Murrieta Valley USD PFA		
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,865,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$625,463.00	\$10,235.00	1.64	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	5	\$14,230.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$5,798.00

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$91,542,695.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
07-28-2006	\$3,898,469.00	Murrieta Valley Unified School District CFD No 2003-1 Riverside CDIAC Number: 2006-0710 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Rutan & Tucker LLP	09-01-35	TIC
					(DC)	Jones Hall	Serial	NIC
					(FA)	Dolinka Group LLC		<u>Type:</u>
					(PU)	Murrieta Valley USD PFA		
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$299,464.12	\$1,025.04	0.34	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	2	\$3,075.12

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$78,790,636.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
06-22-2016	\$3,980,000.00	Murrieta Valley Unified School District CFD No 2003-1 Riverside CDIAC Number: 2016-2123 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Piper Jaffray & Co Murrieta Valley USD PFA ZB, NA	09-01-36	Serial	TIC 3.5 NIC 3.5 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,815,000.00	\$0.00	\$0.00	\$0.00	\$614,178.82

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$299,464.12	\$1,025.04	0.34	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	2	\$3,075.12

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$78,790,636.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
07-28-2006	\$2,037,175.00	Murrieta Valley Unified School District CFD No 2003-2 Riverside CDIAC Number: 2006-0711 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Rutan & Tucker LLP	09-01-36	TIC
					(DC)	Jones Hall	Serial	NIC
					(FA)	Dolinka Group LLC		<u>Type:</u>
					(PU)	Murrieta Valley USD PFA		
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$161,518.32	\$803.19	0.50	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	4	\$6,035.31

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$34,525,287.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
06-22-2016	\$2,105,000.00	Murrieta Valley Unified School District CFD No 2003-2 Riverside CDIAC Number: 2016-2124 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Jones Hall	09-01-36	TIC 2.85
					(DC)	Anderson Law Firm	Serial	NIC 2.85
					(FA)	Piper Jaffray & Co		<u>Type:</u>
					(PU)	Murrieta Valley USD PFA		
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,025,000.00	\$0.00	\$0.00	\$0.00	\$336,807.76

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$161,518.32	\$803.19	0.50	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	4	\$6,035.31

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$34,525,287.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
02-07-2013	\$2,310,000.00	Murrieta Valley Unified School District CFD No 2003-3 Riverside CDIAC Number: 2013-0537 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC)	Rutan & Tucker LLP	09-01-38	TIC 4.084
					(DC)	Jones Hall	Comb	NIC
					(FA)	Dolinka Group LLC		<u>Type:</u>
					(PU)	Murrieta Valley USD PFA		
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$2,040,000.00	\$0.00	\$0.00	\$0.00	\$282,426.25

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$201,712.40	\$5,089.56	2.52	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	4	\$5,089.56

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$40,840,418.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-21-2013	\$4,870,000.00	Murrieta Valley Unified School District CFD No 2003-4 Riverside CDIAC Number: 2013-2008 Limited tax obligation bond K-12 School Facility Series B Federally Taxable Refunding	NR	Neg	09-01-38	TIC
				(BC) Rutan & Tucker LLP	Comb	NIC 4.15
				(FA) Dolinka Group LLC		
				(PU) Murrieta Valley USD PFA		
				(TR) ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$4,510,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$385,117.26	\$11,047.77	2.87	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	4	\$15,051.57

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
2	\$13,008.75

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$64,708,327.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Type/</u>	<u>Type</u>
					<u>Participant</u>	<u>Capital</u>	<u>Appreciation Bond</u>
02-07-2013	\$2,735,000.00	Murrieta Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2013-0538 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA	09-01-38 Comb	TIC NIC 4.117 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$2,440,000.00	\$0.00	\$0.00	\$0.00	\$69,753.53

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$230,199.74	\$5,550.17	2.41	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	3	\$5,550.17

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
1	\$8,963.12

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$41,146,341.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
08-01-2013	\$3,095,000.00	Murrieta Valley Unified School District CFD No 2006-1 Riverside CDIAC Number: 2013-1710 Limited tax obligation bond K-12 School Facility IA A Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Rutan & Tucker LLP Jones Hall Dolinka Group LLC ZB, NA Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC NIC 6.14 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,080,000.00	\$227,236.32	\$227,407.04	\$0.00	\$22,729.38

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$485,762.98	\$7,463.37	1.54	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	8	\$18,835.54

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$89,868,199.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-01-2013	\$2,485,000.00	Murrieta Valley Unified School District CFD No 2006-1 Riverside CDIAC Number: 2013-1711 Limited tax obligation bond K-12 School Facility IA A Series B Federally Taxable	NR	Neg (BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Dolinka Group LLC (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-34 Comb	TIC NIC 6.14 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,275,000.00	\$182,419.93	\$182,586.90	\$0.00	\$9.37

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$485,762.98	\$7,463.37	1.54	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	8	\$18,835.54

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$89,868,199.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-22-2013	\$1,770,000.00	Murrieta Valley Unified School District CFD No 2006-1 Riverside CDIAC Number: 2013-1772 Limited tax obligation bond K-12 School Facility IA B Series B Federally Taxable	NR	Neg	09-01-25	TIC
				(BC) Rutan & Tucker LLP	Serial	NIC 5.99
				(DC) Jones Hall		
				(FA) Dolinka Group LLC		
				(TR) ZB, NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,405,000.00	\$124,584.26	\$124,713.60	\$0.00	\$15.14

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$667,768.52	\$2,755.28	0.41	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	2	\$4,113.87

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$118,892,991.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-22-2013	\$6,400,000.00	Murrieta Valley Unified School District CFD No 2006-1 Riverside CDIAC Number: 2013-1773 Limited tax obligation bond K-12 School Facility IA B Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Rutan & Tucker LLP Jones Hall Dolinka Group LLC ZB, NA Stifel Nicolaus & Co Inc	09-01-43 Serial	TIC NIC 5.876 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,375,000.00	\$450,596.99	\$450,941.81	\$0.00	\$8,919.70

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$667,768.52	\$2,755.28	0.41	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	2	\$4,113.87

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$118,892,991.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
03-16-2016	\$5,185,000.00	Murrieta Valley Unified School District CFD No 2014-1 Riverside CDIAC Number: 2016-0576 Limited tax obligation bond K-12 School Facility	NR	Neg	09-01-46	TIC 3.733
				(BC) Jones Hall	Comb	NIC 3.685
				(DC) Anderson Law Firm		<u>Type:</u>
				(FA) Dolinka Group LLC		
				(TR) ZB, NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$5,185,000.00	\$288,968.76	\$289,206.96	\$169,074.50	\$2,188,900.85

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$303,632.58	\$1,481.31	0.49	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	1	\$1,481.31

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$55,571,933.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
09-28-2016	\$1,805,000.00	Murrieta Valley Unified School District CFD No 2014-2 Riverside CDIAC Number: 2016-2650 Limited tax obligation bond K-12 School Facility The Ridge	NR	Neg	(BC)	Jones Hall	09-01-46	TIC	3.402
					(FA)	Piper Jaffray & Co	Comb	NIC	3.345
					(TR)	ZB, NA			<u>Type:</u>
					(UW)	Stifel Nicolaus & Co Inc			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,805,000.00	\$95,250.00	\$95,328.52	\$0.00	\$1,414,451.41

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$129,996.76	\$24,559.68	18.89	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	10	\$27,018.44

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-10-2016	A	\$27,064,727.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-12-2004	\$4,696,236.00	Murrieta Valley Unified School District CFD No 90-1 Riverside CDIAC Number: 2004-1322 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (PU) (TR)	Rutan & Tucker LLP Murrieta Valley USD PFA ZB, NA	09-01-24 Term	TIC NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,188,190.06	\$86,264.44	\$86,335.55	\$0.00	\$0.11

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$461,305.00	\$5,902.00	1.28	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	21	\$11,940.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$335,532,590.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-12-2004	\$5,836,557.00	Murrieta Valley Unified School District CFD No 98-1 Riverside CDIAC Number: 2004-1323 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (PU) (TR)	Rutan & Tucker LLP Murrieta Valley USD PFA ZB, NA	09-01-30 Term	TIC NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,622,910.16	\$107,210.83	\$107,299.21	\$0.00	\$0.03

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$447,769.14	\$4,152.15	0.93	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	3	\$11,626.02

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$106,846,509.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-12-2004	\$3,779,074.00	Murrieta Valley Unified School District CFD No 98-2 Riverside CDIAC Number: 2004-1321 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (PU) (TR)	Rutan & Tucker LLP Murrieta Valley USD PFA ZB, NA	09-01-31 Term	TIC NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,779,652.38	\$69,417.24	\$69,474.46	\$0.00	\$0.57

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$248,188.02	\$1,437.00	0.58	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	3	\$2,155.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$64,898,974.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-12-2004	\$2,705,341.00	Murrieta Valley Unified School District CFD No 98-3 Riverside CDIAC Number: 2004-1320 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (PU) (TR)	Rutan & Tucker LLP Murrieta Valley USD PFA ZB, NA	09-01-30 Term	TIC NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,057,274.47	\$49,694.01	\$49,734.98	\$0.00	\$0.05

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$325,149.82	\$1,005.48	0.31	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1	\$10,037.18

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$109,255,688.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-28-2006	\$6,388,341.00	Murrieta Valley Unified School District CFD No 99-1 Riverside CDIAC Number: 2006-0700 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	09-01-32	TIC
				(BC) Rutan & Tucker LLP	Serial	NIC
				(DC) Jones Hall		<u>Type:</u>
				(FA) Dolinka Group LLC		
				(PU) Murrieta Valley USD PFA		
				(TR) ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$525,272.66	\$7,816.55	1.49	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	11	\$14,188.92

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$123,104,119.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-28-2006	\$4,675,897.00	Murrieta Valley Unified School District CFD No 99-1 Riverside CDIAC Number: 2006-0701 Limited tax obligation bond K-12 School Facility IA B Refunding	NR	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) ZB, NA	09-01-32 Serial	TIC NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$341,508.96	\$3,162.12	0.93	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	7	\$11,594.44

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$65,572,173.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
				<u>Participant</u>		
06-22-2016	\$5,175,000.00	Murrieta Valley Unified School District CFD No 99-1 Riverside CDIAC Number: 2016-2113 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	09-01-32	TIC 3.45
				(BC) Jones Hall	Serial	NIC 3.45
				(DC) Anderson Law Firm		
				(FA) Piper Jaffray & Co		
				(PU) Murrieta Valley USD PFA		
				(TR) ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$4,910,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$525,272.66	\$7,816.55	1.49	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	11	\$14,188.92

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$123,104,119.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	<u>Bond</u>
06-22-2016	\$3,655,000.00	Murrieta Valley Unified School District CFD No 99-1 Riverside CDIAC Number: 2016-2114 Limited tax obligation bond K-12 School Facility IA B Refunding	NR	Neg	(BC)	Jones Hall	09-01-32	TIC 3.5
					(DC)	Anderson Law Firm	Serial	NIC 3.5
					(FA)	Piper Jaffray & Co		<u>Type:</u>
					(PU)	Murrieta Valley USD PFA		
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$3,455,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$341,508.96	\$3,162.12	0.93	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	7	\$11,594.44

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$62,572,173.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
05-31-2006	\$38,535,000.00	Norco CFD No 2001-1 Riverside CDIAC Number: 2006-0753 Limited tax obligation bond Multiple Capital Improvements, Public Works Ridge Ranch Refunding	S:AAA/BBB M:Aaa Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Harper & Burns Urban Futures Ambac U.S. Bank NA Southwest Securities	09-01-33 Comb	TIC NIC 4.861 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$32,585,000.00	\$3,397,950.00	\$3,434,740.25	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,419,677.68	\$49,465.66	2.04	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	16	\$84,692.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$350,087,991.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-08-2013	\$1,421,200.00	Norco CFD No 2002-1 Riverside CDIAC Number: 2013-1542 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC)	Harper & Burns	03-01-33	TIC 3.75
				PP	(FA)	Urban Futures / Isom Adv	Term	NIC 3.75
					(PA)	Southwest Securities		<u>Type:</u>
					(PU)	City National Bank		
					(TR)	Norco		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,209,468.21	\$54,154.62	\$54,618.47	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$123,285.48	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	1	\$2,547.78

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$27,662,566.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-08-2013	\$978,100.00	Norco CFD No 93-1 Riverside CDIAC Number: 2013-1543 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC)	Harper & Burns	07-01-20	TIC 2.5
				PP	(FA)	Urban Futures / Isom Adv	Term	NIC 2.5
					(PA)	Southwest Securities		<u>Type:</u>
					(PU)	City National Bank		
					(TR)	Norco		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$529,118.60	\$48,905.00	\$49,342.62	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$187,744.76	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$109,188,424.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-10-2005	\$7,625,000.00	Norco CFD No 97-1 Riverside CDIAC Number: 2005-1778 Limited tax obligation bond Multiple Capital Improvements, Public Works Norco Hills Refunding	S:AAA/BBB	Neg	(BC)	Harper & Burns	10-01-30	TIC
					(DC)	Stradling Yocca	Comb	NIC 4.824
					(FA)	Urban Futures		<u>Type:</u>
					(EN)	Assured Guaranty Corp		
			Ins		(TR)	U.S. Bank NA		
					(UW)	Wedbush Morgan Sec		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,195,000.00	\$522,496.26	\$523,009.64	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$562,146.78	\$6,586.11	1.17	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	3	\$18,430.15

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$121,103,540.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
04-19-2006	\$50,000,000.00	Palm Desert CFD No 2005-1 Riverside CDIAC Number: 2006-0177 Limited tax obligation bond Multiple Capital Improvements, Public Works University Park	NR	Neg	(BC)	Richards Watson	09-01-36	TIC	
					(FA)	Del Rio Advisors LLC	Comb	NIC	5.42
					(TR)	Wells Fargo Bank NA		<u>Type:</u>	
					(UW)	Stinson Securities			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$30,085,000.00	\$2,508,452.50	\$2,529,792.91	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,625,395.72	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$102,850,580.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-19-2007	\$10,935,000.00	Palm Desert CFD No 91-1 Riverside CDIAC Number: 2008-0037 Limited tax obligation bond Multiple Capital Improvements, Public Works Indian Ridge Public Imps Refunding	S:AAA/A Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Richards Watson Del Rio Advisors LLC FSA Wells Fargo Bank NA Stinson Securities	10-01-20 Serial	TIC NIC 3.819 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,630,000.00	\$532,380.86	\$532,678.35	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,196,760.88	\$9,669.70	0.81	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	11	\$19,014.87

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$774,373,361.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
09-21-2005	\$16,475,000.00	Perris CFD No 2001-1 Riverside CDIAC Number: 2005-0001 Limited tax obligation bond Multiple Capital Improvements, Public Works May Farms IA No 4	NR	Neg	(BC) Aleshire & Wynder (DC) Fulbright & Jaworski (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) Southwest Securities	09-01-35 Comb	TIC NIC 5.092 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$14,045,000.00	\$1,435,297.50	\$1,548,014.86	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,058,227.56	\$12,555.10	1.19	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	6	\$33,981.85

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$88,998,688.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
11-14-2006	\$9,680,000.00	Perris CFD No 2001-1 Riverside CDIAC Number: 2006-1380 Limited tax obligation bond Multiple Capital Improvements, Public Works May Farms IA No 5 (Merano & Sorrento)	NR	Neg	(BC)	Aleshire & Wynder	09-01-37	TIC
					(DC)	Fulbright & Jaworski	Comb	NIC 4.965
					(FA)	Rod Gunn		<u>Type:</u>
					(TR)	Wells Fargo Bank NA		
					(UW)	Southwest Securities		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$8,395,000.00	\$824,250.00	\$827,087.78	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$573,689.74	\$16,551.16	2.89	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	7	\$28,955.96

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$53,994,175.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-16-2014	\$1,505,000.00	Perris CFD No 2001-1 Riverside CDIAC Number: 2013-2242 Limited tax obligation bond Multiple Capital Improvements, Public Works May Farms IA No 1 Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Aleshire & Wynder Fulbright & Jaworski Rod Gunn Perris JPA U.S. Bank NA	09-01-33 Comb	TIC NIC 4.804 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,315,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$117,737.76	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$28,177,291.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-16-2014	\$6,390,000.00	Perris CFD No 2001-1 Riverside CDIAC Number: 2013-2243 Limited tax obligation bond Multiple Capital Improvements, Public Works May Farms IA No 3 Series C Refunding	NR	Neg	09-01-33 Comb	TIC NIC 4.751 <u>Type:</u>
				(BC) Aleshire & Wynder (DC) Fulbright & Jaworski (FA) Rod Gunn (PU) Perris JPA (TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$5,580,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$501,110.94	\$1,904.75	0.38	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-13-2017	4	\$3,332.45

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$111,297,337.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-16-2014	\$4,270,000.00	Perris CFD No 2001-1 Riverside CDIAC Number: 2013-2244 Limited tax obligation bond Multiple Capital Improvements, Public Works May Farms IA No 2 Series B Refunding	NR	Neg	09-01-33 Comb	TIC NIC 4.75 <u>Type:</u>
				(BC) Aleshire & Wynder (DC) Fulbright & Jaworski (FA) Rod Gunn (PU) Perris JPA (TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$3,710,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$338,202.34	\$2,654.16	0.78	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-13-2017	3	\$5,438.04

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$61,695,467.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
				<u>Participant</u>		
09-18-2014	\$6,015,000.00	Perris CFD No 2001-1 Riverside CDIAC Number: 2014-1284 Limited tax obligation bond Multiple Capital Improvements, Public Works May Farms IA No 6 Series D Refunding	NR	Neg	09-01-38	TIC 4.128
				(BC) Aleshire & Wynder	Comb	NIC 4.153
				(DC) Fulbright & Jaworski		
				(FA) Rod Gunn		
				(PU) Perris JPA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$5,585,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$409,302.34	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$65,313,194.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
09-18-2014	\$7,910,000.00	Perris CFD No 2001-1 Riverside CDIAC Number: 2014-1285 Limited tax obligation bond Multiple Capital Improvements, Public Works May Farms IA No 7 Series E Refunding	NR	Neg	(BC) Aleshire & Wynder (DC) Fulbright & Jaworski (FA) Rod Gunn (PU) Perris JPA (TR) U.S. Bank NA	09-01-38 Comb	TIC NIC 4.201 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,385,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$536,263.90	\$3,319.88	0.62	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	3	\$5,498.39

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$76,924,557.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-28-2005	\$5,210,000.00	Perris CFD No 2001-2 Riverside CDIAC Number: 2005-1229 Limited tax obligation bond Multiple Capital Improvements, Public Works Villages of Avalon Ser B	NR	Neg	(BC)	Aleshire & Wynder	09-01-32	TIC
					(FA)	Rod Gunn	Comb	NIC 5.098
					(TR)	Wells Fargo Bank NA		<u>Type:</u>
					(UW)	Southwest Securities		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,975,000.00	\$1,857,600.00	\$1,861,063.32	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,733,213.62	\$8,800.00	0.51	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	17	\$25,486.86

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$302,189,667.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-11-2014	\$16,215,000.00	Perris CFD No 2001-2 Riverside CDIAC Number: 2014-0127 Limited tax obligation bond Other Capital Improvements, Public Works Villages of Avalon Series A Refunding	NR	Neg	(BC) Aleshire & Wynder (DC) Fulbright & Jaworski (FA) Rod Gunn (TR) U.S. Bank NA (UW) OConnor & Co Sec	09-01-32 Comb	TIC 4.689 NIC 4.737	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$14,530,000.00	\$1,857,600.00	\$1,861,063.32	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,733,213.62	\$8,800.00	0.51	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-13-2017	17	\$25,486.86

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$302,189,667.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	<u>Bond Type</u>
06-12-2013	\$5,750,000.00	Perris CFD No 2002-1 Riverside CDIAC Number: 2013-1032 Limited tax obligation bond Multiple Capital Improvements, Public Works Willowbrook Refunding	NR	Neg	(BC)	Aleshire & Wynder	09-01-33	TIC 4.968
					(DC)	Fulbright & Jaworski	Serial	NIC 5.015
					(FA)	Rod Gunn		<u>Type:</u>
					(PU)	Perris JPA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,200,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$424,927.46	\$3,270.31	0.77	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	4	\$5,914.59

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$77,135,452.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-15-2003	\$940,000.00	Perris CFD No 2003-1 Riverside CDIAC Number: 2003-1457 Limited tax obligation bond Multiple Capital Improvements, Public Works Chaparral Ridge Sub Series B Federally Taxable State Taxable	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Romoland SD (TR) Wells Fargo Bank NA	09-01-33 Term	TIC 12 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$940,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$259,919.02	\$1,196.07	0.46	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	1	\$1,196.07

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$33,251,480.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
11-13-2014	\$3,435,000.00	Perris CFD No 2003-1 Riverside CDIAC Number: 2014-1527 Limited tax obligation bond Multiple Capital Improvements, Public Works Chaparral Ridge Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA (TR) U.S. Bank NA	09-01-33 Serial	TIC 3.649 NIC 3.665	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,200,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$259,919.02	\$1,196.07	0.46	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	1	\$1,196.07

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$33,251,480.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
10-09-2014	\$2,465,000.00	Perris CFD No 2004-1 Riverside CDIAC Number: 2014-1486 Limited tax obligation bond Multiple Capital Improvements, Public Works Amber Oaks Refunding	NR	Neg	(BC) Aleshire & Wynder (DC) Fulbright & Jaworski (FA) Rod Gunn (PU) Perris JPA (TR) U.S. Bank NA	09-01-34 Comb	TIC 3.666 NIC 3.676 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,275,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$184,810.68	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$21,707,749.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
07-17-2014	\$4,695,000.00	Perris CFD No 2004-2 Riverside CDIAC Number: 2014-0974 Limited tax obligation bond Multiple Capital Improvements, Public Works Corman Leigh Communities Series D Refunding	NR	Neg	(BC)	Aleshire & Wynder	09-01-34	TIC 3.875
					(DC)	Fulbright & Jaworski	Comb	NIC 3.897
					(FA)	Rod Gunn		<u>Type:</u>
					(PU)	Perris JPA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,340,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$356,983.74	\$4,342.10	1.22	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	3	\$5,800.62

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$48,928,846.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-24-2014	\$8,615,000.00	Perris CFD No 2004-3 Riverside CDIAC Number: 2014-0972 Limited tax obligation bond Multiple Capital Improvements, Public Works Monument Ranch IA No 1 Refunding	NR	Neg	(BC) Aleshire & Wynder (DC) Fulbright & Jaworski (FA) Rod Gunn (PU) Perris JPA (TR) U.S. Bank NA	09-01-34 Comb	TIC 3.942 NIC 3.947	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,875,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$634,970.18	\$1,694.74	0.27	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	1	\$1,697.74

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$74,401,168.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
06-18-2015	\$8,285,000.00	Perris CFD No 2004-3 Riverside CDIAC Number: 2015-1285 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 2 Refunding	NR	Neg	(BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Rod Gunn (PU) Perris JPA (TR) U.S. Bank NA	09-01-35 Serial	TIC 4.283 NIC 4.217 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$8,075,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$548,206.14	\$5,098.16	0.93	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	2	\$16,775.56

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$66,295,792.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
12-02-2004	\$1,810,000.00	Perris CFD No 2004-5 Riverside CDIAC Number: 2004-1788 Limited tax obligation bond Multiple Capital Improvements, Public Works Amber Oaks II	NR	Neg	(BC) Aleshire & Wynder (DC) Fulbright & Jaworski (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) Southwest Securities	09-01-35 Comb	TIC NIC 5.871 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,430,000.00	\$147,137.50	\$151,506.95	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$131,475.64	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$17,529,107.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-13-2007	\$3,385,000.00	Perris CFD No 2005-1 Riverside CDIAC Number: 2007-0032 Limited tax obligation bond Multiple Capital Improvements, Public Works Perris Valley Vistas IA No 4	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Aleshire & Wynder Fulbright & Jaworski Rod Gunn Wells Fargo Bank NA Southwest Securities	09-01-37 Comb	TIC NIC 4.944 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,865,000.00	\$278,250.00	\$290,127.92	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$206,473.18	\$2,584.48	1.25	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	1	\$2,584.48

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$2,584.48

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$20,368,643.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-15-2008	\$4,375,000.00	Perris CFD No 2005-1 Riverside CDIAC Number: 2008-0357 Limited tax obligation bond Multiple Capital Improvements, Public Works Valley Vistas IA No 3	NR	Neg	(BC)	Aleshire & Wynder	09-01-38	TIC 6.712
					(DC)	Fulbright & Jaworski	Serial	NIC
					(FA)	Rod Gunn		<u>Type:</u>
					(PU)	Perris PFA		
					(TR)	Wells Fargo Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
09-15-2015	\$4,560,000.00	Perris CFD No 2005-1 Riverside CDIAC Number: 2015-1614 Limited tax obligation bond Multiple Capital Improvements, Public Works Perris Valley Vistas, IA 3 Refunding	NR	Neg	(BC)	Aleshire & Wynder	09-01-38	TIC 4.258
					(DC)	Norton Rose Fulbright	Comb	NIC 4.219
					(FA)	Rod Gunn		<u>Type:</u>
					(PU)	Perris JPA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,430,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$320,351.96	\$735.37	0.23	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	1	\$735.37

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$45,695,510.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-26-2015	\$13,570,000.00	Perris CFD No 2005-2 Riverside CDIAC Number: 2015-0347 Limited tax obligation bond Multiple Capital Improvements, Public Works Harmony Grove Refunding	NR	Neg	(BC) Aleshire & Wynder (DC) Norton Rose Fulbright (FA) Rod Gunn (PU) Perris JPA (TR) U.S. Bank NA	09-01-35 Serial	TIC 3.485 NIC 3.49 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$12,750,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$933,802.90	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-13-2017	1	\$5,931.06

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$99,115,118.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-14-2015	\$5,415,000.00	Perris CFD No 2005-4 Riverside CDIAC Number: 2015-1813 Limited tax obligation bond Multiple Capital Improvements, Public Works Stratford Ranch Refunding	NR	Neg	(BC)	Aleshire & Wynder	09-01-38	TIC 4.031
					(DC)	Norton Rose Fulbright	Serial	NIC 3.983
					(FA)	Rod Gunn		<u>Type:</u>
					(PU)	Perris JPA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,270,000.00	\$0.00	\$0.00	\$0.00	\$94.29

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$573,095.50	\$5,512.10	0.96	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	4	\$18,076.42

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$115,235,190.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
12-08-2015	\$3,190,000.00	Perris CFD No 2005-4 Riverside CDIAC Number: 2015-2336 Limited tax obligation bond Multiple Capital Improvements, Public Works Stratford Ranch Steeplechase	NR	Neg	(BC)	Aleshire & Wynder	09-01-38	TIC 3.649
					(DC)	Norton Rose Fulbright	Serial	NIC 3.685
					(FA)	Rod Gunn		<u>Type:</u>
					(PU)	Perris JPA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,060,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$573,095.50	\$5,512.10	0.96	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	4	\$18,076.42

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$115,235,190.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	<u>Type</u>
06-04-2014	\$2,825,000.00	Perris CFD No 2006-1 Riverside CDIAC Number: 2014-0627 Limited tax obligation bond Multiple Capital Improvements, Public Works Meritage Refunding	NR	Neg	(BC)	Aleshire & Wynder	09-01-38	TIC 4.485
					(DC)	Fulbright & Jaworski	Serial	NIC 4.58
					(FA)	Rod Gunn		<u>Type:</u>
					(PU)	Perris JPA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,575,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$192,316.34	\$904.86	0.47	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	3	\$7,096.26

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$27,352,264.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-18-2015	\$9,020,000.00	Perris CFD No 2006-2 Riverside CDIAC Number: 2015-0523 Limited tax obligation bond Multiple Capital Improvements, Public Works Monument Park Estates	NR	Neg	(BC)	Aleshire & Wynder	09-01-45	TIC 4.584
					(DC)	Norton Rose Fulbright	Comb	NIC 4.678
					(FA)	Rod Gunn		<u>Type:</u>
					(PU)	Perris JPA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$8,890,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$467,319.00	\$1,356.84	0.29	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	1	\$1,356.84

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$115,277,563.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-07-2017	\$4,580,000.00	Perris CFD No 2014-1 Riverside CDIAC Number: 2017-1051 Limited tax obligation bond Multiple Capital Improvements, Public Works Avelina IA No 1 Series A	NR	Neg	(BC) (DC) (FA) (PU)	Aleshire & Wynder Stradling Yocca Fieldman Rolapp Perris JPA	09-01-47 Comb	TIC 3.612 NIC 3.635 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,580,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$205,038.36	\$4,776.66	2.33	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	3	\$4,776.66

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$50,983,875.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-06-2015	\$1,540,000.00	Perris CFD No 2014-2 Riverside CDIAC Number: 2015-1462 Limited tax obligation bond Multiple Capital Improvements, Public Works Valley Spectrum Series D Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Aleshire & Wynder Norton Rose Fulbright Rod Gunn Perris JPA U.S. Bank NA	09-01-21 Serial	TIC 3.094 NIC 3.054 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,300,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$84,986.96	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$25,122,547.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-07-2007	\$7,690,000.00	Perris CFD No 88-1 Riverside CDIAC Number: 2007-1056 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	09-01-19	TIC 4.753
				(BC) Aleshire & Wynder	Serial	NIC
				(DC) Fulbright & Jaworski		<u>Type:</u>
				(FA) Rod Gunn		
				(PU) Perris PFA		
				(TR) Wells Fargo Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
16/17	\$1,920,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$761,055.38	\$7,161.30	0.94	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
16/17	09-13-2017	21	\$20,594.24

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
07-01-2017	E	\$108,542,487.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-07-2007	\$5,005,000.00	Perris CFD No 88-3 Riverside CDIAC Number: 2007-1054 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Aleshire & Wynder Fulbright & Jaworski Rod Gunn Perris PFA Wells Fargo Bank NA	09-01-24 Serial	TIC NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,615,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$290,484.44	\$3,096.10	1.07	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	14	\$6,382.89

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$114,417,854.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
08-07-2007	\$3,140,000.00	Perris CFD No 90-1 Riverside CDIAC Number: 2007-1076 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC)	Aleshire & Wynder	09-01-24	TIC
					(DC)	Fulbright & Jaworski	Serial	NIC
					(FA)	Rod Gunn		Type:
					(PU)	Perris PFA		
					(TR)	Wells Fargo Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,265,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$251,610.14	\$19,273.64	7.66	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	11	\$98,737.07

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$9,209.16

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$53,713,085.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
03-19-2002	\$8,020,000.00	Perris CFD No 93-1 Riverside CDIAC Number: 2002-0022 Limited tax obligation bond Multiple Capital Improvements, Public Works May Ranch Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Burke Williams Rod Gunn Ambac Wells Fargo Bank NA O'Connor SWS Securities	08-15-23 Comb	TIC NIC 5.041 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,315,000.00	\$611,300.01	\$624,081.44	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$632,547.82	\$7,809.66	1.23	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	13	\$17,852.06

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$114,296,401.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-08-2013	\$2,755,000.00	Perris CFD No 93-2 Riverside CDIAC Number: 2013-0859 Limited tax obligation bond Multiple Capital Improvements, Public Works Perris Plaza	NR	Neg	(BC)	Aleshire & Wynder	09-01-25	TIC	4.021
					(DC)	Fulbright & Jaworski	Comb	NIC	4.05
					(FA)	Rod Gunn			<u>Type:</u>
					(PU)	Perris JPA			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,105,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$304,873.24	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$31,364,049.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
02-10-2014	\$1,705,000.00	Perris Elementary School District CFD No 2002-1 Riverside CDIAC Number: 2014-0037 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (PA) RBC Capital Mkts LLC (PU) City National Bank (TR) U.S. Bank NA	09-01-32 Term	TIC 4.2 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,475,000.00	\$73,750.00	\$85,566.55	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$154,680.90	\$3,512.00	2.27	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	4	\$7,985.23

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$48,057,105.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-04-2015	\$9,835,000.00	Perris Union High School District CFD No 91-1 Riverside CDIAC Number: 2015-0088 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Bowie Arneson Wiles Stradling Yocca CSG Advisors Perris UnHSD FA U.S. Bank NA	09-01-41 Comb	TIC 3.952 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$9,700,000.00	\$839,861.58	\$852,833.86	\$0.00	\$736.96

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$632,233.78	\$3,407.63	0.54	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-28-2017	6	\$12,707.53

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$78,651,429.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
02-04-2015	\$36,315,000.00	Perris Union High School District CFD No 92-1 Riverside CDIAC Number: 2015-0091 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-38	TIC 3.952
					(DC)	Stradling Yocca	Comb	NIC 0
					(FA)	CSG Advisors		<u>Type:</u>
					(PU)	Perris UnHSD FA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$35,150,000.00	\$3,101,125.92	\$3,090,415.04	\$0.00	\$2,957,325.28

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,962,869.70	\$32,543.40	0.82	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-01-2017	387	\$60,663.48

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$5,841,222,403.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
07-30-2015	\$495,000.00	Rancho California Water District CFD No 88-3 Riverside CDIAC Number: 2015-1333 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	09-01-17	TIC 1.404
				(BC) Stradling Yocca	Serial	NIC 1.425
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		<u>Type:</u>
				(PU) Rancho CA WD FA		
				(TR) The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
16/17	\$255,000.00	\$49,500.00	\$49,500.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$214,930.88	\$703.10	0.33	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
16/17	10-10-2017	5	\$2,590.08

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
01-01-2017	E	\$262,817,433.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
				<u>Participant</u>		
07-30-2015	\$3,080,000.00	Rancho California Water District CFD No 99-1 Riverside CDIAC Number: 2015-1334 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Refunding	NR	Neg	09-01-30	TIC 3.157
				(BC) Stradling Yocca	Serial	NIC 3.171
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		
				(PU) Rancho CA WD FA		
				(TR) The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$2,925,000.00	\$308,000.00	\$311,774.94	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$278,822.90	\$1,162.24	0.42	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-10-2017	4	\$3,000.32

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$202,500,180.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-30-2015	\$2,645,000.00	Rancho California Water District CFD No 99-1 Riverside CDIAC Number: 2015-1335 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Rancho CA WD FA (TR) The Bank of NY Mellon	09-01-30 Serial	TIC 3.125 NIC 3.144	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,510,000.00	\$264,500.00	\$267,745.63	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$242,556.84	\$1,812.23	0.75	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	4	\$1,812.23

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$134,915,679.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Interest/</u>
				<u>Participant</u>		<u>Type</u>
07-30-2015	\$1,925,000.00	Rancho California Water District CFD No 99-2 Riverside CDIAC Number: 2015-1336 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	09-01-30	TIC 3.143
				(BC) Stradling Yocca	Serial	NIC 3.159
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		
				(PU) Rancho CA WD FA		
				(TR) The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
16/17	\$1,820,000.00	\$192,500.00	\$194,850.43	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$190,063.68	\$2,032.20	1.07	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
16/17	10-10-2017	4	\$2,362.11

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
01-01-2017	E	\$98,249,526.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-12-2013	\$4,415,000.00	Riverside CFD No 2006-01 Riverside CDIAC Number: 2013-0974 Limited tax obligation bond Multiple Capital Improvements, Public Works Riverwalk Vista IA No 1	NR	Neg	(BC) (TR) (UW)	Best Best & Krieger U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC 5.32 NIC 5.237 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,205,000.00	\$291,018.76	\$294,709.04	\$0.00	\$418,193.44

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$319,067.06	\$4,391.58	1.38	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-31-2017	3	\$10,671.98

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$8,418.52

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$78,963,691.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-01-2016	\$5,505,000.00	Riverside CFD No 2006-01 Riverside CDIAC Number: 2016-0273 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Riverwalk Vista Series A	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger CSG Advisors U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC 3.812 NIC 3.744 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,505,000.00	\$259,824.65	\$257,603.54	\$0.00	\$1,762,772.57

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$379,909.94	\$5,509.55	1.45	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-31-2017	3	\$8,584.55

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$88,673,440.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-01-2016	\$1,275,000.00	Riverside CFD No 2006-01 Riverside CDIAC Number: 2016-0374 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Riverwalk Vista Series B Federally Taxable	NR	Neg	09-01-31	TIC 4.578
				(BC) Best Best & Krieger (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	Comb	NIC 4.541
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,195,000.00	\$112,262.85	\$111,396.12	\$0.00	\$480,574.11

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$379,909.94	\$5,509.55	1.45	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-31-2017	3	\$8,584.55

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$88,673,400.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-14-2016	\$1,800,000.00	Riverside CFD No 2014-2 Riverside CDIAC Number: 2016-0577 Limited tax obligation bond Multiple Capital Improvements, Public Works The Highlands Series A	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger CSG Advisors U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC 3.612 NIC 3.529 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,800,000.00	\$66,978.67	\$67,108.17	\$0.00	\$962,892.98

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$157,337.00	\$6,291.42	4.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-31-2017	4	\$6,291.42

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
4	\$6,291.42

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$41,807,890.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
04-14-2016	\$810,000.00	Riverside CFD No 2014-2 Riverside CDIAC Number: 2016-0578 Limited tax obligation bond Multiple Capital Improvements, Public Works The Highlands Series B Federally Taxable	NR	Neg	09-01-31	TIC 4.757
				(BC) Best Best & Krieger	Comb	NIC 4.658
				(FA) CSG Advisors		
				(TR) U.S. Bank NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$810,000.00	\$76,246.33	\$76,393.75	\$0.00	\$2,944.29

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$157,337.00	\$6,291.42	4.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-31-2017	4	\$6,291.42

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$41,807,890.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-28-2005	\$9,700,000.00	Riverside CFD No 92-1 Riverside CDIAC Number: 2005-1103 Limited tax obligation bond Multiple Capital Improvements, Public Works Sycamore Canyon Business Park Refunding	NR	Neg	09-01-34	TIC
				(BC) Best Best & Krieger (TR) U.S. Bank NA (UW) Wedbush Morgan Sec	Comb	NIC 5.183
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$7,440,000.00	\$653,280.00	\$658,290.59	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$661,708.18	\$1,545.00	0.23	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-31-2017	1	\$1,545.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-17-2017	E	\$550,109,096.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-20-2014	\$14,390,000.00	Riverside County CFD No 03-1 Riverside CDIAC Number: 2014-1682 Limited tax obligation bond Street Construction and Improvements Newport Rd Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca Fieldman Rolapp Wells Fargo Bank NA Stifel Nicolaus & Co Inc	09-01-30 Comb	TIC 3.024 NIC 3.118 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$12,830,000.00	\$1,278,318.76	\$1,282,534.12	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,341,755.96	\$42,251.34	3.15	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	16	\$7,294.27

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$414,135,953.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-09-2012	\$19,665,000.00	Riverside County CFD No 04-2 Riverside CDIAC Number: 2012-1334 Limited tax obligation bond Multiple Capital Improvements, Public Works Lake Hills Crest Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) E J De La Rosa	09-01-35 Comb	TIC 4.554 NIC 4.619	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$17,295,000.00	\$1,411,375.00	\$1,416,392.36	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,492,457.92	\$16,438.33	1.10	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-09-2017	7	\$26,179.14

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$278,846,468.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
02-13-2013	\$16,875,000.00	Riverside County CFD No 05-8 Riverside CDIAC Number: 2013-0078 Limited tax obligation bond Multiple Capital Improvements, Public Works Scott Road Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) E J De La Rosa	09-01-42 Comb	TIC 4.981 NIC 4.986	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$16,590,000.00	\$1,520,144.23	\$1,525,403.39	\$0.00	\$0.18

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,365,113.26	\$8,718.62	0.64	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	7	\$8,347.61

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$401,636,177.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-22-2015	\$25,170,000.00	Riverside County CFD No 07-2 Riverside CDIAC Number: 2015-1410 Limited tax obligation bond Multiple Capital Improvements, Public Works Clinton Keith	NR	Neg	(BC)	Orrick Herrington	09-01-44	TIC 4.644
					(DC)	Stradling Yocca	Comb	NIC 4.724
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$25,170,000.00	\$2,093,272.68	\$2,149,822.91	\$0.00	\$16,797,067.61

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,576,400.36	\$13,334.70	0.85	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	10	\$14,258.77

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$615,853,707.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-17-2017	\$7,610,000.00	Riverside County CFD No 07-2 Riverside CDIAC Number: 2017-0920 Limited tax obligation bond Multiple Capital Improvements, Public Works Clinton Keith	NR	Neg	09-01-45 Comb	TIC 4.254 NIC 4.406 <u>Type:</u>
				(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$7,610,000.00	\$632,888.56	\$649,986.19	\$0.00	\$3,173,565.61

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,576,400.36	\$13,334.70	0.85	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-09-2017	10	\$14,258.77

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$615,853,707.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-11-2006	\$5,100,000.00	Riverside County CFD No 87-1 Riverside CDIAC Number: 2006-0802 Limited tax obligation bond Multiple Capital Improvements, Public Works South "A" Street Refunding	NR	Neg	09-01-20	TIC
				(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stone & Youngberg	Comb	NIC 5.517 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,850,000.00	\$510,000.00	\$510,000.03	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$285,299.30	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$100,041,676.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>	
09-13-2006	\$10,435,000.00	Riverside County CFD No 89-1 Riverside CDIAC Number: 2006-0039 Limited tax obligation bond Multiple Capital Improvements, Public Works Mountain Cove Refunding	S:AAA	Neg	(BC) Stradling Yocca (DC) Best Best & Krieger (FA) Fieldman Rolapp (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) E J De La Rosa	09-01-25 Serial	TIC NIC 4.183 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,680,000.00	\$773,075.00	\$794,600.68	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$833,971.30	\$20,716.13	2.48	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	7	\$3,493.40

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$556,335,650.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
05-25-2005	\$4,280,000.00	Riverside County CFD No 89-4 Riverside CDIAC Number: 2005-0616 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) E J De La Rosa	09-01-30 Comb	TIC NIC 5.023 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,980,000.00	\$307,490.00	\$318,212.52	\$0.00	\$315,486.83

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$372,487.76	\$15,880.37	4.26	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	1	\$15,880.37

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$78,977,656.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>
08-06-1998	\$19,500,000.00	Riverside County CFD No 89-5 Rancho CA WD Riverside CDIAC Number: 1998-0463 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho CA Water Dist (Rancon Bus Ctr) Refunding	S:AAA M:Aaa Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Stradling Yocca Fieldman Rolapp Ambac US Bank Corp Trust PaineWebber	09-01-28 Term	TIC NIC Type: VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$14,100,000.00	\$1,715,119.00	\$1,714,355.58	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$612,239.96	\$5,325.52	0.87	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-10-2017	2	\$5,325.52

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$105,613,350.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
01-15-2015	\$1,100,000.00	Riverside Unified School District CFD No 10 Riverside CDIAC Number: 2014-2111 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) U.S. Bank NA	09-01-34 Comb	TIC 3.328 NIC 3.598	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,035,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$84,511.40	\$508.66	0.60	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	1	\$508.66

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$27,616,861.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-26-2012	\$1,585,000.00	Riverside Unified School District CFD No 11 Riverside CDIAC Number: 2012-1655 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) U.S. Bank NA	09-01-34 Term	TIC 4.079 NIC 4.288	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,380,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$125,558.60	\$311.05	0.25	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	1	\$311.05

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$49,244,276.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-26-2012	\$5,895,000.00	Riverside Unified School District CFD No 12 Riverside CDIAC Number: 2012-1656 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-38	TIC 4.257
					(DC)	Stradling Yocca	Term	NIC 4.429
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PU)	Riverside USD FA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,330,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$408,758.76	\$1,259.08	0.31	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	3	\$11,330.08

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$7,187.60

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$162,411,409.00

F. MISCELLANEOUS

[1] Based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with County.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-15-2015	\$5,440,000.00	Riverside Unified School District CFD No 13 Riverside CDIAC Number: 2014-2110 Limited tax obligation bond K-12 School Facility IA No 1 Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-34	TIC 3.251
					(DC)	Stradling Yocca	Comb	NIC 3.514
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PU)	Riverside USD FA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,985,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$434,095.32	\$6,426.32	1.48	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	4	\$12,547.11

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$118,205,242.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-15-2015	\$4,540,000.00	Riverside Unified School District CFD No 14 Riverside CDIAC Number: 2014-2109 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	09-01-35	TIC 3.326
				(BC) Best Best & Krieger	Comb	NIC 3.599
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		
				(PU) Riverside USD FA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
16/17	\$4,180,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$358,293.96	\$2,788.80	0.78	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
16/17	10-10-2017	6	\$12,219.36

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>
1	\$7,751.02

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
01-01-2017	E	\$80,391,294.00

F. MISCELLANEOUS

[1] Based on the date that Notice of Intent to Remove Delinquent Special Tax Installments form County Tax Roll was recorded with County.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-26-2012	\$14,530,000.00	Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2012-1657 Limited tax obligation bond K-12 School Facility IA No 1 Series A Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-34	TIC 4.081
					(DC)	Stradling Yocca	Term	NIC 4.29
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PU)	Riverside USD FA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$12,615,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,089,002.76	\$8,676.12	0.80	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	6	\$11,101.21

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$218,451,475.00

F. MISCELLANEOUS

[1] Reflects bond call of \$25,000.00 on 9/1/2014.

[2] Excludes prepaid parcel.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-26-2012	\$4,440,000.00	Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2012-1658 Limited tax obligation bond K-12 School Facility IA No 3 Series A Refunding	NR	Neg (BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) U.S. Bank NA	09-01-39 Term	TIC 4.278 NIC 4.415 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,045,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$886,281.36	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$131,560,614.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-10-2013	\$6,165,000.00	Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2013-0690 Limited tax obligation bond K-12 School Facility Imp Area No 3 Series C	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Best Best & Krieger Stradling Yocca Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC 4.623 NIC 4.654 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,625,000.00	\$485,318.75	\$494,122.17	\$0.00	\$21,854.22

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$886,281.36	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$131,560,614.00

F. MISCELLANEOUS

[1] Consists of \$0.00 in the Series 2013 School Facilities Subaccount, \$21,854.22 in the Series 2013 Water District Facilities Subaccount, and \$0.00 in the Series 2013 City Facilities Subaccount.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital</u>	<u>Appreciation Bond</u>	<u>Type</u>
01-15-2015	\$14,155,000.00	Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2014-2108 Limited tax obligation bond K-12 School Facility IA No 2 Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-35	TIC 3.329	
					(DC)	Stradling Yocca	Comb	NIC 3.602	
					(FA)	Fieldman Rolapp			<u>Type:</u>
					(PU)	Riverside USD FA			
					(TR)	U.S. Bank NA			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$13,030,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,096,131.20	\$5,593.44	0.51	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-10-2017	3	\$27,141.04

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
1	\$14,715.00

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$169,825,195.00

F. MISCELLANEOUS

[1] Based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with County.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-26-2012	\$4,195,000.00	Riverside Unified School District CFD No 16 Riverside CDIAC Number: 2012-1659 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) U.S. Bank NA	09-01-34 Term	TIC 4.071 NIC 4.281 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,645,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$323,797.20	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	1	\$529.70

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$164,328,859.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-15-2015	\$2,240,000.00	Riverside Unified School District CFD No 17 Riverside CDIAC Number: 2014-2107 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Riverside USD FA U.S. Bank NA	09-01-35 Comb	TIC 3.416 NIC 3.695 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,115,000.00	\$0.00	\$0.00	\$0.00	\$180.70

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$163,318.32	\$3,000.96	1.84	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	3	\$3,701.91

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$28,255,708.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-15-2015	\$2,080,000.00	Riverside Unified School District CFD No 18 Riverside CDIAC Number: 2014-2106 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-34	TIC 3.25
					(DC)	Stradling Yocca	Comb	NIC 3.513
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PU)	Riverside USD FA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,905,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$171,182.32	\$3,804.95	2.22	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	2	\$3,804.95

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$55,157,439.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-26-2012	\$3,325,000.00	Riverside Unified School District CFD No 2 Riverside CDIAC Number: 2012-1646 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) U.S. Bank NA	09-01-18 Term	TIC 2.334 NIC 2.396 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,170,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$579,205.92	\$3,646.69	0.63	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	32	\$10,746.59

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$1,080,284,926.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest/</u>
						<u>Type</u>
03-31-2010	\$1,615,000.00	Riverside Unified School District CFD No 20 Riverside CDIAC Number: 2010-0238 Limited tax obligation bond K-12 School Facility School & City Facs Series A	NR	Neg	09-01-40	TIC
				(BC) Best Best & Krieger	Comb	NIC 6.624
				(FA) W J Fawell Co		
				(TR) U.S. Bank NA		
				(UW) Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,390,000.00	\$118,125.00	\$118,705.73	\$0.00	\$44,451.67

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$117,562.26	\$2,311.60	1.97	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-10-2017	1	\$2,311.60

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$8,876,710.00

F. MISCELLANEOUS

[1] Consists of \$44,451.67 in the School Facilities Account and \$0.00 in the City Facilities Account.

[2] Excludes prepaid parcel.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
01-15-2015	\$2,785,000.00	Riverside Unified School District CFD No 21 Riverside CDIAC Number: 2014-2105 Limited tax obligation bond K-12 School Facility IA No 2 Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) U.S. Bank NA	09-01-37 Comb	TIC 3.443 NIC 3.621 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,655,000.00	\$0.00	\$0.00	\$0.00	\$74,318.60

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$186,547.20	\$4,181.36	2.24	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	3	\$4,181.36

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$44,126,953.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-15-2015	\$3,835,000.00	Riverside Unified School District CFD No 22 Riverside CDIAC Number: 2014-2104 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Riverside USD FA U.S. Bank NA	09-01-35 Comb	TIC 3.329 NIC 3.602 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,530,000.00	\$0.00	\$0.00	\$0.00	\$79,330.23

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$298,167.36	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$57,843,908.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-15-2015	\$4,805,000.00	Riverside Unified School District CFD No 24 Riverside CDIAC Number: 2014-2103 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Riverside USD FA U.S. Bank NA	09-02-36 Comb	TIC 3.433 NIC 3.657 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,565,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$325,185.28	\$5,289.49	1.63	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	5	\$6,015.90

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$68,479,936.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-29-2009	\$2,265,000.00	Riverside Unified School District CFD No 26 Riverside CDIAC Number: 2008-1100 Limited tax obligation bond K-12 School Facility Richmond American Tract No 32293	NR	Neg	(BC)	Best Best & Krieger	09-01-39	TIC	
					(FA)	W J Fawell Co	Comb	NIC	9.23
					(TR)	U.S. Bank NA		<u>Type:</u>	
					(UW)	Piper Jaffray & Co			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,595,000.00	\$172,337.50	\$176,450.35	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$171,194.90	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$17,763,734.00

F. MISCELLANEOUS

[1] Reflects \$505,000.00 in bond calls due to prepayments.

[2] Excludes prepaid parcels.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-26-2012	\$1,530,000.00	Riverside Unified School District CFD No 27 Riverside CDIAC Number: 2012-1660 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-38	TIC 4.261
					(DC)	Stradling Yocca	Term	NIC 4.431
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PU)	Riverside USD FA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,390,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$108,072.36	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$23,146,595.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>		<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-26-2012	\$250,000.00	Riverside Unified School District CFD No 3 Riverside CDIAC Number: 2012-1647 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) U.S. Bank NA	09-01-18 Term			TIC 2.334 NIC 2.397 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$90,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$51,033.24	\$603.10	1.18	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	4	\$1,164.41

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$51,514,473.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-26-2012	\$335,000.00	Riverside Unified School District CFD No 4 Riverside CDIAC Number: 2012-1648 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) U.S. Bank NA	09-01-20 Term	TIC 2.655 NIC 2.77 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$175,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$49,687.48	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$67,479,254.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-26-2012	\$1,525,000.00	Riverside Unified School District CFD No 6 Riverside CDIAC Number: 2012-1649 Limited tax obligation bond K-12 School Facility IA No 1 Series A Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-29	TIC 3.734
					(DC)	Stradling Yocca	Term	NIC 3.945
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PU)	Riverside USD FA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,265,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$137,415.20	\$528.52	0.38	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	1	\$1,057.04

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$83,297,344.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-26-2012	\$1,760,000.00	Riverside Unified School District CFD No 6 Riverside CDIAC Number: 2012-1650 Limited tax obligation bond K-12 School Facility IA No 2 Series A Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-30	TIC 3.809
					(DC)	Stradling Yocca	Term	NIC 4.022
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PU)	Riverside USD FA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,470,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$154,694.92	\$282.29	0.18	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	1	\$282.29

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$105,846,748.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-19-2016	\$15,550,000.00	Riverside Unified School District CFD No 7 Riverside CDIAC Number: 2016-2228 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Piper Jaffray & Co (PU) Sterling NB (TR) U.S. Bank NA	09-01-34 Term	TIC 2.63 NIC 2.63 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$15,150,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,611,875.08	\$5,250.94	0.33	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	4	\$7,074.62

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$484,455,625.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-26-2012	\$600,000.00	Riverside Unified School District CFD No 8 Riverside CDIAC Number: 2012-1651 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) U.S. Bank NA	09-01-29 Term	TIC 3.718 NIC 3.933 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$480,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$59,824.50	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$19,096,364.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-26-2012	\$3,265,000.00	Riverside Unified School District CFD No 9 Riverside CDIAC Number: 2012-1652 Limited tax obligation bond K-12 School Facility IA Nos 1, 3 & 5 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) U.S. Bank NA	09-01-31 Term	TIC 3.888 NIC 4.101	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,765,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$275,304.06	\$967.16	0.35	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	3	\$3,723.86

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$157,622,732.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-26-2012	\$2,005,000.00	Riverside Unified School District CFD No 9 Riverside CDIAC Number: 2012-1653 Limited tax obligation bond K-12 School Facility IA No 4 Series A Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-31	TIC 3.882
					(DC)	Stradling Yocca	Term	NIC 4.096
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PU)	Riverside USD FA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,695,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$166,360.50	\$1,038.46	0.62	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	1	\$1,038.46

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$73,197,359.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-26-2012	\$1,860,000.00	Riverside Unified School District CFD No 9 Riverside CDIAC Number: 2012-1654 Limited tax obligation bond K-12 School Facility IA No 2 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) U.S. Bank NA	09-01-32 Term	TIC 3.945 NIC 4.159 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,580,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$151,124.64	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$66,370,885.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Interest/</u>
				<u>Participant</u>		<u>Type</u>
11-05-2015	\$3,490,000.00	Romoland School District CFD No 2001-1 Riverside CDIAC Number: 2015-2535 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	09-01-33	TIC 3.759
				(BC) Stradling Yocca	Serial	NIC 3.75
				(DC) Stradling Yocca		
				(FA) CSG Advisors		
				(PU) Romoland SD PFA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
16/17	\$3,350,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$323,151.08	\$5,454.61	1.69	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
16/17	10-10-2017	5	\$5,454.61

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
01-01-2017	E	\$50,579,398.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
11-05-2015	\$2,145,000.00	Romoland School District CFD No 2002-1 Riverside CDIAC Number: 2015-2536 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (PU) Romoland SD PFA (TR) U.S. Bank NA	09-01-34 Serial	TIC 3.751 NIC 3.756 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,040,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$212,940.02	\$613.26	0.29	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	2	\$1,940.10

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$41,068,146.00

F. MISCELLANEOUS

[1] Includes value for Developed Property within Improvement Area A only.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>
11-05-2015	\$5,760,000.00	Romoland School District CFD No 2002-2 Riverside CDIAC Number: 2015-2537 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-35	TIC 3.873
					(DC)	Stradling Yocca	Serial	NIC 3.857
					(FA)	CSG Advisors		<u>Type:</u>
					(PU)	Romoland SD PFA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,560,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$462,221.28	\$4,428.70	0.96	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	2	\$4,428.70

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$42,140,239.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
02-08-2006	\$11,190,000.00	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2005-1791 Limited tax obligation bond K-12 School Facility Heritage Lake Federally Taxable	NR	Neg	(BC)	Stradling Yocca	02-01-36	TIC
				PP	(FA)	CSG Advisors	Term	NIC
					(PU)	Menifee Development		Type: VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,535,334.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,490,878.48	\$29,677.43	0.54	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	15	\$55,949.34

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$29,352.65

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$670,561,757.00

F. MISCELLANEOUS

[1] Based on revised Site Note agreement dated June 11, 2010.

[2] Includes data for Improvement Area Nos. 1, 2, 3, and 4 of CFD No. 2004-1.

[3] Based on the date the Notice of Intent to Remove Special Tax Installments (NOI) was recorded.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
01-12-2012	\$2,512,500.00	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2012-0032 Limited tax obligation bond K-12 School Facility Heritage Lake	NR	Neg PP	(BC) (FA) (PU)	Stradling Yocca CSG Advisors Menifee Development	03-01-42 Term	TIC NIC Type: VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$837,500.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,490,878.48	\$29,677.43	0.54	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	15	\$55,949.34

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$29,352.65

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$670,561,757.00

F. MISCELLANEOUS

- [1] Principal payment was made in April 2017 in the amount of \$1,675,000.00.
- [2] Includes data for Improvement Area Nos. 1, 2, 3, and 4 of CFD No. 2004-1.
- [3] Based on the date the Notice of Intent to Remove Special Tax Installments (NOI) was recorded.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
04-25-2013	\$21,815,000.00	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2013-0822 Limited tax obligation bond K-12 School Facility IA No 3 Heritage Lake Refunding	NR	Neg	09-01-43	TIC 4.684
				(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	Comb	NIC 4.778
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$21,415,000.00	\$2,671,622.40	\$2,673,171.43	\$0.00	\$4,520,674.42

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,712,553.16	\$9,413.58	0.55	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-10-2017	5	\$17,568.26

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
1	\$8,154.68

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$210,528,167.00

F. MISCELLANEOUS

[1] Based on total Reserve Requirement/Reserve fund balance for Series 2013 Bonds & Series 2015 Bonds as of June 30, 2017

[2] Consists of \$35,948.89 in the Series 2013 Bonds School Facilities Account, \$1,258,502.75 in the Series 2013 Bonds & Series 2015 Bonds EMWD Facilities Account, \$496.43 in the Series 2013 Bonds & Series 2015 Bonds County Facilities Account, and \$3,225,726.35 in the Series 2015 Bonds Park Facilities Account.

[3] Based on the date the Notice of Intent to Remove Special Tax Installments (NOI) was recorded.

CDIAC Numbers 2013-0822 and 2015-0455 share the same fund balances for Sections I-F and II-B thru VI.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Interest/</u>
				<u>Participant</u>		<u>Type</u>
03-25-2015	\$11,000,000.00	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2015-0455 Limited tax obligation bond K-12 School Facility IA No 3 Heritage Lake	NR	Neg	09-01-45	TIC 4.076
				(BC) Stradling Yocca	Comb	NIC 4.033
				(DC) Stradling Yocca		
				(FA) CSG Advisors		<u>Type:</u>
				(TR) U.S. Bank NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$11,000,000.00	\$2,671,622.40	\$2,673,171.43	\$0.00	\$4,520,674.42

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,712,553.16	\$9,413.58	0.55	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-10-2017	5	\$17,568.26

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
1	\$8,154.68

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$210,528,167.00

F. MISCELLANEOUS

[1] Based on total Reserve Requirement/Reserve fund balance for Series 2013 Bonds & Series 2015 Bonds as of June 30, 2017.

[2] Consists of \$35,948.89 in the Series 2013 Bonds School Facilities Account, \$1,258,502.75 in the Series 2013 Bonds & Series 2015 Bonds EMWD Facilities Account, \$496.43 in the Series 2013 Bonds & Series 2015 Bonds County Facilities Account, and \$3,225,726.35 in the Series 2015 Bonds Park Facilities Account.

[3] Based on the date the Notice of Intent to Remove Special Tax Installments (NOI) was recorded.

CDIAC Numbers 2013-0822 and 2015-0455 share the same fund balances for Sections I-F and II-B thru VI.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-03-2015	\$43,095,000.00	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2015-1115 Limited tax obligation bond K-12 School Facility Heritage Lake IA Nos 1 & 2 Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-38	TIC 4.308
					(DC)	Stradling Yocca	Comb	NIC 4.512
					(FA)	CSG Advisors		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$42,810,000.00	\$3,963,250.00	\$3,970,642.97	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,122,546.80	\$20,263.85	0.65	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	10	\$38,381.08

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$21,197.97

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$344,371,484.00

F. MISCELLANEOUS

[1] Excludes one parcel that prepaid its special tax obligation in Fiscal Year 2014-2015.

[2] Based on the date the Notice of Intent to Remove Special Tax Installments (NOI) was recorded.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-27-2011	\$3,620,000.00	Romoland School District CFD No 2006-1 Riverside CDIAC Number: 2011-1319 Limited tax obligation bond K-12 School Facility Brendle Mills	NR	Neg	(BC)	Stradling Yocca	09-01-41	TIC 6.532
					(DC)	Stradling Yocca	Comb	NIC
					(FA)	CSG Advisors		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,560,000.00	\$362,000.00	\$362,207.83	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$573,079.88	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$104,211,922.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-15-2015	\$2,235,000.00	Romoland School District CFD No 2006-3 Riverside CDIAC Number: 2015-0456 Limited tax obligation bond K-12 School Facility Mahogany Creek	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca CSG Advisors U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC 4.002 NIC 3.946 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,222,000.00	\$165,215.61	\$165,524.02	\$0.00	\$81,932.34

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$144,082.92	\$602.68	0.42	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	1	\$602.68

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$44,839,556.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>
06-04-2002	\$4,500,000.00	Romoland School District CFD No 91-1 Riverside CDIAC Number: 2002-1109 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-33	TIC 6.478
					(TR)	U.S. Bank NA	Comb	NIC
					(UW)	Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,105,000.00	\$1,287,000.00	\$1,287,661.25	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,144,663.48	\$7,534.42	0.66	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	8	\$16,779.91

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$6,507.44

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$270,349,112.00

F. MISCELLANEOUS

[1] Based on total Reserve Requirement/Reserve Fund balance for Series 2002 Bonds, Series 2004 Bonds, and Series 2011 Bonds as of June 30, 2017.

[2] Based on the date the Notice of Intent to Remove Special Tax Installments (NOI) was recorded.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
09-24-2004	\$3,740,000.00	Romoland School District CFD No 91-1 Riverside CDIAC Number: 2004-1613 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC)	Stradling Yocca	09-01-34	TIC 5.596	
					(FA)	CSG Advisors	Comb	NIC	
					(TR)	U.S. Bank NA		<u>Type:</u>	
					(UW)	Stone & Youngberg			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$3,445,000.00	\$1,287,000.00	\$1,287,661.25	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,144,663.48	\$7,534.42	0.66	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-10-2017	8	\$16,779.91

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
1	\$6,507.44

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$270,349,112.00

F. MISCELLANEOUS

[1] Based on total Reserve Requirement/Reserve Fund balance for Series 2002 Bonds, Series 2004 Bonds, and Series 2011 Bonds as of June 30, 2017.

[2] Based on the date the Notice of Intent to Remove Special Tax Installments (NOI) was recorded.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
11-03-2011	\$4,630,000.00	Romoland School District CFD No 91-1 Riverside CDIAC Number: 2011-1376 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC)	Stradling Yocca	09-01-37	TIC 6.372
					(DC)	Stradling Yocca	Comb	NIC
					(FA)	CSG Advisors		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Stone Youngberg/Stifel		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,555,000.00	\$1,287,000.00	\$1,287,661.25	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,144,663.48	\$7,534.42	0.66	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	8	\$16,779.91

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$6,507.44

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$270,349,112.00

F. MISCELLANEOUS

[1] Based on total Reserve Requirement/Reserve Fund balance for Series 2002 Bonds, Series 2004 Bonds, and Series 2011 Bonds as of June 30, 2017.

[2] Based on the date the Notice of Intent to Remove Special Tax Installments (NOI) was recorded.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-10-2002	\$17,841,417.00	San Jacinto CFD No 2002-1 Riverside CDIAC Number: 2002-1409 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho San Jacinto Phase 2	NR	Neg	(BC)	Best Best & Krieger	09-01-34	TIC
					(FA)	Harrell & Co Advisors	Serial	NIC 6.611
					(PU)	San Jacinto FA	CAB	<u>Type:</u>
					(TR)	Union Bank of CA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
03-10-2016	\$17,975,000.00	San Jacinto CFD No 2002-1 Riverside CDIAC Number: 2016-0410 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho San Jacinto Phase 2 Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Quint & Thimmig (FA) Harrell & Co Advisors (TR) MUFG Union Bank (UW) Piper Jaffray & Co	09-01-34 Comb	TIC 3.627 NIC 3.876 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$17,605,000.00	\$1,753,500.00	\$1,760,258.72	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,321,411.78	\$29,832.03	2.26	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	34	\$29,832.03

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$167,109,434.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
09-29-2016	\$4,545,000.00	San Jacinto Unified School District CFD No 2003-1 Riverside CDIAC Number: 2016-1812 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	09-01-46	TIC 3.411
				(BC) Orrick Herrington	Comb	NIC 3.361
				(DC) Jones Hall		
				(FA) Fieldman Rolapp		<u>Type:</u>
				(TR) ZB, NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$4,545,000.00	\$310,893.07	\$311,013.93	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$212,827.96	\$2,631.15	1.24	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-13-2017	3	\$6,221.33

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$55,230,844.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
09-22-2005	\$2,450,000.00	San Jacinto Unified School District CFD No 2003-2 Riverside CDIAC Number: 2005-1666 Limited tax obligation bond Multiple Capital Improvements, Public Works Infrastructure	NR	Neg	(BC)	Orrick Herrington	09-01-35	TIC
					(TR)	ZB, NA	Comb	NIC 4.974
					(UW)	Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,940,000.00	\$162,967.50	\$163,344.13	\$0.00	\$337,793.40

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$177,047.96	\$5,999.40	3.39	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	17	\$90,690.98

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$43,956,978.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-07-2007	\$1,460,000.00	San Jacinto Unified School District CFD No 2003-3 Riverside CDIAC Number: 2007-1519 Limited tax obligation bond Multiple Capital Improvements, Public Works Covenant Dev & Meritage Homes	NR	Neg	(BC)	Orrick Herrington	09-01-37	TIC
					(TR)	ZB, NA	Comb	NIC 5.636
					(UW)	Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,245,000.00	\$105,250.00	\$105,493.26	\$0.00	\$323,667.10

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$117,268.44	\$16,215.42	13.83	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	86	\$17,151.26

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
86	\$17,151.26

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$35,855,244.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-26-2005	\$3,675,000.00	San Jacinto Unified School District CFD No 2004-3 Riverside CDIAC Number: 2005-0586 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastern Municipal WD	NR	Neg	(BC)	Orrick Herrington	09-01-35	TIC
					(TR)	ZB, NA	Comb	NIC 5.026
					(UW)	Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,855,000.00	\$241,067.50	\$241,624.67	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$277,675.42	\$2,655.14	0.96	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	5	\$6,484.66

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$70,240,717.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
12-12-2013	\$985,000.00	San Jacinto Unified School District CFD No 2004-4 Riverside CDIAC Number: 2013-2079 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	09-01-43	TIC 5.784
				(BC) Orrick Herrington	Comb	NIC 5.612
				(DC) Jones Hall		
				(FA) Fieldman Rolapp		<u>Type:</u>
				(TR) ZB, NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$960,000.00	\$89,675.00	\$89,667.16	\$0.00	\$3.12

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$92,328.16	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$17,100,194.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-09-2005	\$1,800,000.00	San Jacinto Unified School District CFD No 2004-5 Riverside CDIAC Number: 2005-0585 Limited tax obligation bond Multiple Capital Improvements, Public Works Infrastructure	NR	Neg	(BC)	Orrick Herrington	09-01-35	TIC
					(TR)	ZB, NA	Comb	NIC 4.936
					(UW)	Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,415,000.00	\$120,367.50	\$120,645.67	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$144,748.42	\$1,792.86	1.24	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	5	\$3,270.54

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$44,035,839.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
09-20-2006	\$2,690,000.00	San Jacinto Unified School District CFD No 2005-1 Riverside CDIAC Number: 2006-1063 Limited tax obligation bond Multiple Capital Improvements, Public Works Park Meadows - Eastern MWD Facs	NR	Neg	(BC)	Orrick Herrington	09-01-36	TIC
					(TR)	ZB, NA	Comb	NIC 4.969
					(UW)	Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,480,000.00	\$246,750.00	\$247,320.26	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$180,624.04	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$38,720,209.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
09-12-2013	\$925,000.00	San Jacinto Unified School District CFD No 2005-2 Riverside CDIAC Number: 2013-1683 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	09-01-43	TIC 6.179
				(BC) Orrick Herrington	Comb	NIC 6.602
				(DC) Jones Hall		
				(FA) Fieldman Rolapp		<u>Type:</u>
				(TR) ZB, NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$925,000.00	\$92,500.00	\$92,293.21	\$0.00	\$11,140.76

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$102,162.96	\$830.52	0.81	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-13-2017	1	\$830.52

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$28,715,899.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
04-07-2006	\$2,330,000.00	San Jacinto Unified School District CFD No 2005-4 Riverside CDIAC Number: 2006-0302 Limited tax obligation bond Multiple Capital Improvements, Public Works Flowerwood & Monte Carlo EMWD Facs	NR	Neg	(BC) (TR) (UW)	Orrick Herrington ZB, NA Stone & Youngberg	09-01-36 Comb	TIC NIC 5.047 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,155,000.00	\$215,455.00	\$215,952.95	\$0.00	\$70,919.67

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$161,297.36	\$1,786.14	1.11	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	2	\$2,526.46

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$38,643,346.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-28-2006	\$2,565,000.00	San Jacinto Unified School District CFD No 2006-1 Riverside CDIAC Number: 2006-1025 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastern Municipal WD	NR	Neg	(BC)	Orrick Herrington	09-01-36	TIC
					(TR)	ZB, NA	Comb	NIC 5.143
					(UW)	Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,115,000.00	\$173,830.00	\$174,231.76	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$204,080.36	\$1,561.26	0.77	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	2	\$1,561.26

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$58,771,342.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-06-2010	\$1,370,000.00	San Jacinto Unified School District CFD No 2006-2 Riverside CDIAC Number: 2010-1098 Limited tax obligation bond Water Supply, Storage, Distribution Infrastructure	NR	Neg	(BC)	Orrick Herrington	09-01-40	TIC
					(FA)	Fieldman Rolapp	Comb	NIC 5.707
					(TR)	ZB, NA		<u>Type:</u>
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,325,000.00	\$132,187.50	\$132,255.95	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$126,065.96	\$1,091.06	0.87	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	2	\$1,773.36

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$46,538,459.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
08-09-2006	\$14,470,000.00	Temecula Public Financing Authority CFD No 01-2 Riverside CDIAC Number: 2006-0983 Limited tax obligation bond Multiple Capital Improvements, Public Works Harveston Series A Refunding	S:AAA/BBB	Neg	(BC)	Quint & Thimmig	09-01-36	TIC
					(DC)	McFarlin & Anderson	Comb	NIC 4.571
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(EN)	Ambac		
			Ins		(TR)	U.S. Bank NA		
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-09-2006	\$3,075,000.00	Temecula Public Financing Authority CFD No 01-2 Riverside CDIAC Number: 2006-0984 Limited tax obligation bond Multiple Capital Improvements, Public Works Harveston Sub Series B Refunding	NR	Neg	09-01-36	TIC
				(BC) Quint & Thimmig (DC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stone & Youngberg	Comb	NIC 5.12 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-21-2016	\$13,425,000.00	Temecula Public Financing Authority CFD No 01-2 Riverside CDIAC Number: 2016-3472 Limited tax obligation bond Multiple Capital Improvements, Public Works Harveston Refunding	S:AA/A-	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC 3.834 NIC 3.86	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$13,425,000.00	\$1,006,312.50	\$1,007,567.46	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,066,486.62	\$9,729.85	0.91	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	21	\$13,705.79

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$761,160,940.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-13-2006	\$51,250,000.00	Temecula Public Financing Authority CFD No 03-02 Riverside CDIAC Number: 2006-0129 Limited tax obligation bond Multiple Capital Improvements, Public Works Roripaugh Ranch Refunding	NR	Neg	(BC) Quint & Thimmig (DC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC 5.599 NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
02-24-2017	\$10,020,000.00	Temecula Public Financing Authority CFD No 03-02 Riverside CDIAC Number: 2016-1840 Limited tax obligation bond Multiple Capital Improvements, Public Works Roripaugh Ranch Refunding	S:BBB+	Neg	(BC)	Quint & Thimmig	09-01-36	TIC 3.712
					(DC)	Quint & Thimmig	Comb	NIC 3.781
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$10,020,000.00	\$742,518.76	\$743,506.88	\$0.00	\$16,265,019.14

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$3,533,421.92	\$10,141.86	0.29	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-09-2017	7	\$7,949.82

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$231,466,407.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-19-2012	\$26,020,000.00	Temecula Public Financing Authority CFD No 03-03 Riverside CDIAC Number: 2012-0866 Limited tax obligation bond Multiple Capital Improvements, Public Works Wolf Creek Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Quint & Thimmig McFarlin & Anderson Fieldman Rolapp U.S. Bank NA Stone Youngberg/Stifel	09-01-34 Comb	TIC 4.354 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$22,670,000.00	\$1,418,296.88	\$1,441,506.81	\$0.00	\$301,872.21

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,893,757.92	\$9,037.59	0.48	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	9	\$16,618.78

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$761,630,349.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-25-2012	\$4,400,000.00	Temecula Public Financing Authority CFD No 03-06 Riverside CDIAC Number: 2012-0865 Limited tax obligation bond Multiple Capital Improvements, Public Works Harveston II Refunding	S:BBB+	Neg	09-01-34 Comb	TIC 4.219 NIC Type:
				(BC) Quint & Thimmig (DC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stone Youngberg/Stifel		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$3,815,000.00	\$306,756.26	\$310,988.41	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$316,941.52	\$3,015.84	0.95	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-09-2017	16	\$4,409.48

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$474,303,629.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-05-2005	\$3,865,000.00	Temecula Public Financing Authority CFD No 03-1 Riverside CDIAC Number: 2005-1248 Limited tax obligation bond Multiple Capital Improvements, Public Works Crowne Hill	NR	Neg	09-01-35	TIC 5.156
				(BC) A D Jack & Co (DC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stone & Youngberg	Comb	NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-25-2012	\$10,440,000.00	Temecula Public Financing Authority CFD No 03-1 Riverside CDIAC Number: 2012-0864 Limited tax obligation bond Multiple Capital Improvements, Public Works Crowne Hill Refunding	S:BBB+	Neg	(BC)	Quint & Thimmig	09-01-33	TIC 4.242
					(DC)	McFarlin & Anderson	Comb	NIC
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Stone Youngberg/Stifel		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$8,195,000.00	\$794,687.50	\$925,496.56	\$0.00	\$975,760.07

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$907,200.06	\$7,953.22	0.88	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	8	\$18,202.90

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$384,301,396.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-21-2017	\$2,105,000.00	Temecula Public Financing Authority CFD No 03-1 Riverside CDIAC Number: 2016-3469 Limited tax obligation bond Multiple Capital Improvements, Public Works Crowne Hill Refunding	S:A-	Neg (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-35 Serial	TIC 3.568 NIC 3.488 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,105,000.00	\$794,687.50	\$925,496.56	\$0.00	\$975,760.07

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$907,200.06	\$7,953.22	0.88	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	8	\$18,202.90

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$384,301,396.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-24-2017	\$42,815,000.00	Temecula Public Financing Authority CFD No 16-01 Riverside CDIAC Number: 2016-1902 Limited tax obligation bond Multiple Capital Improvements, Public Works Roripaugh Ranch Phase 2	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-47 Term	TIC 6.317 NIC 6.254 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$42,815,000.00	\$3,153,043.76	\$3,157,239.75	\$1,186,530.71	\$6,418,030.42

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$16,106,483.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-29-2015	\$5,000,000.00	Temecula Valley Unified School District CFD No 2000-1 Riverside CDIAC Number: 2014-2099 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Temecula Vly USD FA (TR) U.S. Bank NA	09-01-39 Comb	TIC 3.373 NIC 3.63 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,735,000.00	\$380,116.15	\$380,116.15	\$0.00	\$2,331,974.17

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$438,220.68	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-01-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
11	\$14,771.79

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$103,926,431.00

F. MISCELLANEOUS

A Bond Insurance Policy was purchased for this issuance. As such, the balance shown in the Reserve Fund is \$1.00.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-26-2012	\$6,785,000.00	Temecula Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2012-1048 Limited tax obligation bond K-12 School Facility IA 1 Refunding	NR	Neg (BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Harrell & Co Advisors (TR) U.S. Bank NA (UW) Stone Youngberg/Stifel	09-01-33 Comb	TIC 4.442 NIC 4.461 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,835,000.00	\$499,131.26	\$499,417.81	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$644,229.24	\$4,373.95	0.68	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-01-2017	5	\$4,373.95

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
5	\$7,154.10

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$200,101,589.00

F. MISCELLANEOUS

Additional Foreclosure Information:

Date Foreclosure Commenced, Total Number of Foreclosure Parcels, Total Amount of Tax due on Foreclosure Parcels

9/27/2010, 2, \$2,258.46

11/09/2009, 6, \$4,597.85

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-29-2015	\$7,255,000.00	Temecula Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2014-2098 Limited tax obligation bond K-12 School Facility IA No 2 Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Temecula Vly USD FA (TR) U.S. Bank NA	09-01-35 Serial	TIC 3.373 NIC 3.63 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$6,830,000.00	\$548,298.48	\$548,298.48	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$832,780.44	\$5,352.77	0.64	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-01-2017	6	\$5,352.77

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
9	\$9,150.08

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$228,022,419.00

F. MISCELLANEOUS

A Bond Insurance Policy was purchased for this issuance. As such, the balance shown for the Reserve Fund is \$1.00.

Additional Foreclosure Information:

Date Foreclosure Commenced, Total Number of Foreclosure Parcels, Total Amount of Tax Due on Foreclosure Parcels

11/04/2011, 1, \$1,143.76

09/27/2010, 1, \$1,143.76

11/09/2009, 2, \$1,309.90

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-29-2015	\$15,270,000.00	Temecula Valley Unified School District CFD No 2002-2 Riverside CDIAC Number: 2014-2097 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Bowie Arneson Wiles McFarlin & Anderson Fieldman Rolapp Temecula Vly USD FA U.S. Bank NA	09-01-37 Comb	TIC 3.373 NIC 3.63 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$14,780,000.00	\$1,186,508.27	\$1,186,508.27	\$0.00	\$1,422,195.72

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,179,856.58	\$5,875.82	0.50	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-01-2017	8	\$5,875.82

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
5	\$5,088.22

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$494,683,420.00

F. MISCELLANEOUS

A Bond Insurance Policy was purchased for this issuance. As such, the balance shown for the Reserve Fund is \$1.00.

Additional Foreclosure Information:

Date Foreclosure Commenced, Total Number of Foreclosure Parcels, Total Amount of Tax Due on Foreclosure Parcels

11/04/2011, 1, \$958.58
09/27/2010, 5, \$2,086.11
11/09/2009, 4, \$2,470.71

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-29-2015	\$6,925,000.00	Temecula Valley Unified School District CFD No 2003-2 Riverside CDIAC Number: 2014-2096 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Bowie Arneson Wiles McFarlin & Anderson Fieldman Rolapp Temecula Vly USD FA U.S. Bank NA	09-01-40 Comb	TIC 3.373 NIC 3.63 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,615,000.00	\$531,038.72	\$531,038.72	\$0.00	\$2,513,253.24

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$553,659.02	\$5,753.82	1.04	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-01-2017	3	\$5,753.82

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
7	\$12,169.46

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$97,779,503.00

F. MISCELLANEOUS

A Bond Insurance Policy was purchased for this issuance. As such, the balance shown in the Reserve Fund is \$1.00.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-07-2011	\$13,085,000.00	Temecula Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2011-0584 Limited tax obligation bond K-12 School Facility IA B Series A, Qualified School Construction Bonds Federally Taxable	NR	Neg	(BC) (FA) (TR) (UW)	Bowie Arneson Wiles Harrell & Co Advisors U.S. Bank NA Stone & Youngberg	07-01-27 Serial	TIC 2.943 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$9,270,000.00	\$467,208.00	\$467,690.90	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,418,785.18	\$1,239.86	0.09	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-01-2017	1	\$1,239.86

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
4	\$5,574.92

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$448,575,736.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-07-2011	\$1,675,000.00	Temecula Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2011-0585 Limited tax obligation bond K-12 School Facility IA B Series B Federally Taxable	NR	Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) U.S. Bank NA (UW) Stone & Youngberg	09-01-28 Serial	TIC 10.161 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,675,000.00	\$1,476,000.00	\$1,476,000.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,418,785.18	\$1,239.86	0.09	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-01-2017	1	\$1,239.86

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
4	\$5,574.92

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$448,575,736.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
01-29-2015	\$11,865,000.00	Temecula Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2014-2095 Limited tax obligation bond K-12 School Facility IA A Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Temecula Vly USD FA (TR) U.S. Bank NA	09-01-40 Comb	TIC 3.373 NIC 3.63 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$11,340,000.00	\$910,352.08	\$910,352.08	\$0.00	\$2,959,775.72

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$929,284.18	\$9,704.97	1.04	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-01-2017	8	\$9,704.97

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
7	\$9,217.02

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$313,054,613.00

F. MISCELLANEOUS

A Bond Insurance Policy was purchased for this issuance. As such, the balance shown in the Reserve Fund is \$1.00.

Additional Foreclosure Information:

Date Foreclosure Commenced, Total Number of Foreclosure Parcels, Total Amount of Tax Due on Foreclosure Parcels

09/27/2010, 4, \$3,962.88

11/09/2009, 3, \$2,143.17

11/20/2008, 1, \$419.48

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-29-2015	\$9,025,000.00	Temecula Valley Unified School District CFD No 2005-1 Riverside CDIAC Number: 2014-2094 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Temecula Vly USD FA (TR) U.S. Bank NA	09-01-39 Comb	TIC 3.373 NIC 3.63 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$8,585,000.00	\$689,186.30	\$689,186.30	\$0.00	\$840,297.19

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$745,703.18	\$2,513.72	0.34	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-01-2017	2	\$2,513.72

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
5	\$7,809.29

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$118,586,055.00

F. MISCELLANEOUS

A Bond Insurance Policy was purchased for this issuance. As such, the balance shown for the Reserve Fund is \$1.00.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
08-27-2014	\$4,355,000.00	Temecula Valley Unified School District CFD No 2011-1 Riverside CDIAC Number: 2014-0946 Limited tax obligation bond K-12 School Facility	NR	Neg	09-01-44	TIC 4.1
				(BC) Bowie Arneson Wiles (DC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	Comb	NIC 4.083
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$4,165,000.00	\$250,300.00	\$250,414.89	\$0.00	\$186.91

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$320,846.38	\$548.76	0.17	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-01-2017	1	\$548.76

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$92,570,943.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
07-26-2012	\$11,045,000.00	Temecula Valley Unified School District CFD No 89-1 Riverside CDIAC Number: 2012-1047 Limited tax obligation bond K-12 School Facility Refunding	S:A-	Neg	09-01-21	TIC 2.787
				(BC) Bowie Arneson Wiles	Serial	NIC 2.855
				(DC) McFarlin & Anderson		
				(FA) Harrell & Co Advisors		<u>Type:</u>
				(TR) U.S. Bank NA		
				(UW) Stone Youngberg/Stifel		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$6,695,000.00	\$1,104,500.00	\$1,105,134.10	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,093,990.80	\$14,959.04	0.71	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-01-2017	19	\$14,959.04

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
13	\$13,344.64

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$790,332,941.00

F. MISCELLANEOUS

Additional Foreclosure Information:

Date Foreclosure Commenced, Total Number of Foreclosures, Total Amount of Tax Due on Foreclosure Parcels

11/04/2011, 2, \$1,111.54

09/27/2010, 10, \$4,949.54

11/09/2009, 14, \$10,080.12

11/20/2008, 1, \$851.12

11/13/2007, 1, \$834.44

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
02-12-2015	\$15,525,000.00	Val Verde Unified School District CFD No 2002-1 Riverside CDIAC Number: 2015-0184 Limited tax obligation bond K-12 School Facility Boulder Springs IA A Refunding	NR	Neg	(BC) McFarlin & Anderson (DC) Jones Hall (FA) Fieldman Rolapp (PU) Val Verde USD FA (TR) ZB, NA	09-01-36 Comb	TIC 0 NIC 4.115 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$14,990,000.00	\$0.00	\$0.00	\$0.00	\$600,838.41

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,464,843.60	\$14,339.47	0.98	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	7	\$26,155.71

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$150,127,888.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-12-2015	\$1,995,000.00	Val Verde Unified School District CFD No 2003-1 Riverside CDIAC Number: 2015-0181 Limited tax obligation bond K-12 School Facility Citation Homes IA No 1 Refunding	NR	Neg	(BC) McFarlin & Anderson (DC) Jones Hall (FA) Fieldman Rolapp (PU) Val Verde USD FA (TR) ZB, NA	09-01-34 Comb	TIC 0 NIC 3.875	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,870,000.00	\$0.00	\$0.00	\$0.00	\$45,307.21

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$182,007.00	\$1,348.00	0.74	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1	\$1,348.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,348.00

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$35,652,807.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
02-12-2015	\$2,420,000.00	Val Verde Unified School District CFD No 2003-1 Riverside CDIAC Number: 2015-0182 Limited tax obligation bond K-12 School Facility Meritage Homes IA No 2 Refunding	NR	Neg	(BC) McFarlin & Anderson (DC) Jones Hall (FA) Fieldman Rolapp (PU) Val Verde USD FA (TR) ZB, NA	09-01-36 Comb	TIC 0 NIC 4.034 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,280,000.00	\$0.00	\$0.00	\$0.00	\$42,629.53

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$210,198.32	\$2,953.20	1.40	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	4	\$4,360.74

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$35,360,786.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-12-2015	\$2,910,000.00	Val Verde Unified School District CFD No 2003-2 Riverside CDIAC Number: 2015-0475 Limited tax obligation bond K-12 School Facility John Laing Homes Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	McFarlin & Anderson Jones Hall Fieldman Rolapp Val Verde USD FA ZB, NA	09-01-34 Comb	TIC 0 NIC 3.869 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,740,000.00	\$0.00	\$0.00	\$0.00	\$68,451.15

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$257,931.00	\$3,723.30	1.44	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	6	\$9,147.60

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$9,147.60

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$46,141,932.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-29-1998	\$3,465,787.00	Val Verde Unified School District CFD No 98-1 Riverside CDIAC Number: 1998-1066 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Val Verde USD FA (TR) US Bank Corp Trust	10-01-28 Term	TIC 12 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,164,382.50	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,762,323.92	\$16,707.07	0.95	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	55	\$32,989.33

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$650,975,732.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-15-2011	\$3,630,000.00	Western Municipal Water District CFD No 88-1 Riverside CDIAC Number: 2011-1159 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp Union Bank NA Stone & Youngberg	10-01-30 Serial	TIC NIC 4.505 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,120,000.00	\$251,889.51	\$277,070.54	\$0.00	\$195,542.84

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$430,364.48	\$3,703.46	0.86	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-17-2017	27	\$6,191.74

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$998,029,690.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-15-2011	\$2,590,000.00	Western Municipal Water District CFD No 88-1 Riverside CDIAC Number: 2011-1160 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area No 2 Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp Union Bank NA Stone & Youngberg	10-01-21 Serial	TIC NIC 3.743 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,410,000.00	\$259,000.00	\$262,880.13	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$337,175.76	\$280.26	0.08	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-17-2017	2	\$280.26

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$188,653,885.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-15-2011	\$2,220,000.00	Western Municipal Water District CFD No 99-1 Riverside CDIAC Number: 2011-1161 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp Union Bank NA Stone & Youngberg	10-01-30 Serial	TIC NIC 4.798 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,770,000.00	\$179,125.00	\$181,584.70	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$205,571.24	\$638.42	0.31	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-17-2017	1	\$1,288.62

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2017	E	\$76,957,327.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
02-19-2003	\$4,379,803.00	California Statewide Communities Development Authority CFD No 2002-1 Sacramento CDIAC Number: 2002-2026 Limited tax obligation bond Multiple Capital Improvements, Public Works River Run Sr Apts-Corona Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	09-01-37 Comb CAB	TIC NIC 9.379 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,811,358.80	\$437,873.67	\$438,249.30	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$308,792.09	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$34,533,251.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-07-2013	\$4,200,000.00	California Statewide Communities Development Authority CFD No 2012-01 Sacramento CDIAC Number: 2012-1938 Limited tax obligation bond Commercial Development Fancher Creek Series A	NR	Neg	(BC)	Orrick Herrington	09-01-43	TIC 6.94	
					(DC)	Orrick Herrington	Term	NIC 0	
					(TR)	The Bank of NY Mellon			<u>Type:</u>
					(UW)	Stone Youngberg/Stifel			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,185,000.00	\$396,308.96	\$396,308.96	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$287,905.06	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$14,883,071.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u> <u>Enhancement Private Placement Role Participant</u>	<u>Maturity Date/</u> <u>Type/</u> <u>Capital Appreciation Bond</u>	<u>Interest/</u> <u>Type</u>
05-16-2013	\$6,245,000.00	California Statewide Communities Development Authority CFD No 2012-02 Sacramento CDIAC Number: 2013-0823 Limited tax obligation bond Multiple Capital Improvements, Public Works CFD No 201202 Manteca Lifestyle Ctr Series A	NR	Neg (BC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	09-01-42 Term	TIC 5.317 NIC 5.22 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$6,180,000.00	\$556,961.44	\$557,119.32	\$0.00	\$6,393.99

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$384,612.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	05-15-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$25,965,567.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-19-1997	\$3,032,542.00	California Statewide Communities Development Authority CFD No 97-1 Sacramento CDIAC Number: 1997-0186 Limited tax obligation bond Multiple Capital Improvements, Public Works Salinas Plaza Club Apts	NR	Neg	(BC)	Orrick Herrington	09-01-27	TIC
					(TR)	First Trust of CA	Comb	NIC 8.956
					(UW)	Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,514,033.74	\$179,034.00	\$182,420.44	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$280,931.01	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$24,307,606.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-14-2015	\$49,120,000.00	Elk Grove CFD No 2002-1 Sacramento CDIAC Number: 2015-1052 Limited tax obligation bond Multiple Capital Improvements, Public Works East Franklin Refunding	NR	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (PU) Elk Grove FA	09-01-38 Comb	TIC 3.891 NIC 4.154 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$47,985,000.00	\$3,634,350.00	\$3,640,712.80	\$0.00	\$12,385,654.44

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,191,419.40	\$10,920.00	0.26	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	18	\$13,860.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$1,929,909,373.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-09-2006	\$15,900,000.00	Elk Grove CFD No 2003-1 Sacramento CDIAC Number: 2006-0406 Limited tax obligation bond Multiple Capital Improvements, Public Works Poppy Ridge	NR	Neg	(BC)	Kronick Moskovitz	09-01-36	TIC 4.83
					(DC)	Jones Hall	Comb	NIC
					(FA)	The PFM Group		<u>Type:</u>
					(PU)	Elk Grove FA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-14-2015	\$41,510,000.00	Elk Grove CFD No 2003-1 Sacramento CDIAC Number: 2015-1053 Limited tax obligation bond Multiple Capital Improvements, Public Works Poppy Ridge Refunding	NR	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (PU) Elk Grove FA	09-01-38 Comb	TIC 3.891 NIC 4.154	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$41,510,000.00	\$3,284,750.00	\$3,284,750.00	\$0.00	\$5,499,481.24

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,950,176.50	\$14,796.10	0.37	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	25	\$27,179.70

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$1,549,283,465.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
06-26-2007	\$67,670,000.00	Elk Grove CFD No 2005-1 Sacramento CDIAC Number: 2007-0986 Limited tax obligation bond Multiple Capital Improvements, Public Works Laguna Ridge	NR	Neg	(BC) Kronick Moskowitz (FA) The PFM Group (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-37 Comb	TIC 5.396 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$6,236,062.50	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,557,970.14	\$41,323.81	0.63	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	14	\$42,937.17

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-10-2016	\$113,500,000.00	Elk Grove CFD No 2005-1 Sacramento CDIAC Number: 2016-1407 Limited tax obligation bond Multiple Capital Improvements, Public Works Laguna Ridge Refunding	NR	Neg	(BC)	Jones Hall	09-01-46	TIC 3.638
					(DC)	Jones Hall	Comb	NIC 3.983
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PU)	Elk Grove FA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$113,500,000.00	\$8,045,618.76	\$8,054,101.31	\$0.00	\$54,434,569.23

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,557,970.14	\$41,323.81	0.63	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	14	\$42,937.17

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$1,357,303,930.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>
09-08-1995	\$42,260,110.00	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 1995-0980 Limited tax obligation bond K-12 School Facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) (EN) (TR) (UW)	Orrick Herrington Ambac Sacramento Co Stone & Youngberg	12-01-24 Comb	TIC NIC 6.645 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$14,401,429.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$15,394,041.00	\$443,951.00	2.88	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1020	\$443,951.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$31,949,611,127.00

F. MISCELLANEOUS

Phone Extension is 67048.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>	
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
11-20-2008	\$31,226,133.00	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 2008-0563 Limited tax obligation bond K-12 School Facility	S:AAA/A M:Aa2/Baa1 Ins	Comp Ins	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Citigroup Capital Markets	12-01-38 Comb CAB	TIC NIC 7.185 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$651,133.00	\$365,312.50	\$413,126.00	\$0.00	\$83,522.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$15,394,041.00	\$443,951.00	2.88	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	1020	\$443,951.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
06-30-2017	E	\$31,949,611,127.00

F. MISCELLANEOUS

Phone Extension is 67048.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-30-2012	\$84,065,000.00	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 2012-1627 Limited tax obligation bond K-12 School Facility Refunding	S:AA-/BBB+	Neg	(BC) Lozano Smith (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Citigroup Global Markets	12-01-33 Comb	TIC 3.653 NIC 0	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$81,560,000.00	\$7,590,994.90	\$7,715,304.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$15,394,041.00	\$443,951.00	2.88	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1020	\$443,951.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$31,949,611,127.00

F. MISCELLANEOUS

Phone Extension is 67048.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-26-2007	\$42,165,000.00	Folsom CFD No 10 Sacramento CDIAC Number: 2007-0605 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC)	Orrick Herrington	09-01-28	TIC
					(FA)	The PFM Group	Serial	NIC 4.891
					(PU)	Folsom PFA		<u>Type:</u>
					(TR)	Union Bank of CA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$32,970,000.00	\$4,641,028.10	\$6,010,211.33	\$0.00	\$2,729,602.46

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,346,330.24	\$11,977.98	0.22	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	15	\$27,403.92

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$1,593,649,903.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
06-22-2010	\$23,180,000.00	Folsom CFD No 10 Sacramento CDIAC Number: 2010-0947 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	S:A-	Neg	(BC)	Orrick Herrington	09-01-24	TIC
					(FA)	Northcross Hill Ach	Comb	NIC
					(PU)	Folsom PFA		Type: VAR
					(TR)	Union Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$13,930,000.00	\$4,641,028.10	\$6,010,211.33	\$0.00	\$2,729,602.46

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,346,330.24	\$11,977.98	0.22	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	15	\$27,403.92

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$1,593,649,903.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-26-2007	\$8,900,000.00	Folsom CFD No 11 Sacramento CDIAC Number: 2007-0606 Limited tax obligation bond Multiple Capital Improvements, Public Works Willow Springs Refunding	NR	Neg	(BC)	Orrick Herrington	09-01-23	TIC
					(FA)	The PFM Group	Serial	NIC 4.32
					(PU)	Folsom PFA		<u>Type:</u>
					(TR)	Union Bank of CA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,485,000.00	\$857,691.24	\$864,734.34	\$0.00	\$3,912.91

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$868,245.72	\$2,054.76	0.24	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	3	\$2,054.76

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$337,204,595.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-26-2007	\$17,650,000.00	Folsom CFD No 14 Sacramento CDIAC Number: 2007-0607 Limited tax obligation bond Multiple Capital Improvements, Public Works Parkway Phase II Refunding	NR	Neg	09-01-32	TIC
				(BC) Orrick Herrington (FA) The PFM Group (PU) Folsom PFA (TR) Union Bank of CA	Serial	NIC 4.695
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$14,885,000.00	\$1,378,546.62	\$1,414,921.78	\$0.00	\$188,167.39

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,425,698.74	\$10,617.71	0.74	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	15	\$12,297.56

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$661,973,870.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-20-2015	\$6,675,000.00	Folsom CFD No 17 Sacramento CDIAC Number: 2015-0998 Limited tax obligation bond Water Supply, Storage, Distribution Willow Hill Pipeline	NR	Neg	(BC)	Orrick Herrington	09-01-45	TIC 4.725
					(FA)	Fieldman Rolapp	Comb	NIC 4.649
					(PU)	Folsom Ranch FA		<u>Type:</u>
					(TR)	MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,550,000.00	\$408,381.26	\$409,118.76	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$718,595.10	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$196,164,409.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
04-21-2010	\$10,540,000.00	Folsom CFD No 2 Sacramento CDIAC Number: 2010-0221 Limited tax obligation bond Multiple Capital Improvements, Public Works Natoma Station Refunding	S:A+	Neg	12-01-19	TIC
				(BC) Orrick Herrington	Serial	NIC 4.241
				(FA) Northcross Hill Ach		
				(TR) Union Bank NA		
				(UW) Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$3,645,000.00	\$1,054,000.00	\$1,067,394.49	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,003,979.44	\$10,847.42	1.08	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	11	\$14,466.22

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$664,556,801.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
06-09-2014	\$42,835.00	Folsom CFD No 2014-1 Sacramento CDIAC Number: 2014-0840 Limited tax obligation bond Residential Energy Conservation, Improvement IA No 1 mPower Pace Series R-1	NR	Neg	(BC)	Jones Hall	09-02-34	TIC
				PP	(PU)	Placer Co	Term	NIC
					(TR)	Placer Co		Type: VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$320,798.46	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$31,633.80	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$4,497,451.00

F. MISCELLANEOUS

The final report pursuant to the Government Code Section 8555(j) reported on the principal amount of the bond. The bond is structured as a draw-down bond, in which the City has the authority to increase the principal amount of the bond, subject to compliance with certain conditions, and the principal amount of the bond has increased since the original issuance date pursuant to the terms of the Fiscal Agent Agreement.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
04-16-2015	\$1,951,517.00	Folsom CFD No 2014-1 Sacramento CDIAC Number: 2015-0530 Limited tax obligation bond Residential Energy Conservation, Improvement IA No 2 mPower Series NR-1 Federally Taxable	NR	Neg	(BC)	Jones Hall	09-02-35	TIC
				PP	(PU)	Placer Co	Term	NIC
					(TR)	Placer Co		Type: VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,655,578.93	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$148,662.67	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
06-30-2017	E	\$8,345,640.00

F. MISCELLANEOUS

The final report pursuant to the Government Code Section 8555(j) reported on the principal amount of the bond. The bond is structured as a draw-down bond, in which the City has the authority to increase the principal amount of the bond, subject to compliance with certain conditions, and the principal amount of the bond has increased since the original issuance date pursuant to the terms of the Fiscal Agent Agreement.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-01-2015	\$43,339.47	Folsom CFD No 2014-1 Sacramento CDIAC Number: 2015-0665 Limited tax obligation bond Residential Energy Conservation, Improvement IA No 3 mPower PACE Series R-1 Federally Taxable	NR	Neg	(BC)	Jones Hall	03-02-36	TIC
				PP	(PU)	Placer Co	Term	NIC
					(TR)	Placer Co		<u>Type: VAR</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$982,019.99	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$91,034.38	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$15,647,466.00

F. MISCELLANEOUS

The final report pursuant to the Government Code Section 8555(j) reported on the principal amount of the bond. The bond is structured as a draw-down bond, in which the City has the authority to increase the principal amount of the bond, subject to compliance with certain conditions, and the principal amount of the bond has increased since the original issuance date pursuant to the terms of the Fiscal Agent Agreement.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
07-14-2016	\$77,383.00	Folsom CFD No 2014-1 Sacramento CDIAC Number: 2016-2813 Limited tax obligation bond Residential Energy Conservation, Improvement IA No 3 mPOWER PACE Series R-2 Federally Taxable	NR	Neg	(BC)	Jones Hall	09-02-37	TIC 0
				PP	(PU)	Placer Co	Term	NIC 0
					(TR)	Placer Co		Type: VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$411,301.51	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$41,191.72	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$7,508,734.00

F. MISCELLANEOUS

The final report pursuant to the Government Code Section 8555(j) reported on the principal amount of the bond. The bond is structured as a draw-down bond, in which the City has the authority to increase the principal amount of the bond, subject to compliance with certain conditions, and the principal amount of the bond has increased since the original issuance date pursuant to the terms of the Fiscal Agent Agreement.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
04-22-1998	\$4,340,000.00	Folsom CFD No 4 Sacramento CDIAC Number: 1998-0686 Limited tax obligation bond Other Capital Improvements, Public Works Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC)	Orrick Herrington The PFM Group MBIA Corp Union Bank of CA Westhoff Cone	08-01-18 Comb	TIC NIC 5.11 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$515,000.00	\$335,750.00	\$345,882.60	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$258,779.40	\$257.56	0.10	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	2	\$634.72

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$255,693,332.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-27-2011	\$10,855,000.00	Folsom CFD No 7 Sacramento CDIAC Number: 2011-1024 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	S:AA+/A-	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (EN) Assured Guaranty Corp (PU) Folsom PFA (TR) Union Bank NA	09-01-24 Serial	TIC NIC 5.48	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,570,000.00	\$2,266,237.66	\$2,287,947.80	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,545,709.12	\$7,211.34	0.28	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	15	\$12,567.19

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$1,316,457,548.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
07-12-2012	\$11,807,377.00	Folsom CFD No 7 Sacramento CDIAC Number: 2012-0990 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC)	Orrick Herrington	09-01-21	TIC
					(FA)	NHA Advisors	Term	NIC 2.65
					(PU)	Folsom PFA		<u>Type:</u>
					(TR)	Union Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,686,419.83	\$2,266,237.66	\$2,287,947.80	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,545,709.12	\$7,211.34	0.28	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	15	\$12,567.19

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$1,316,457,548.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
07-12-2012	\$3,226,984.00	Folsom CFD No 8 Sacramento CDIAC Number: 2012-1361 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC)	Orrick Herrington	09-01-21	TIC
					(FA)	NHA Advisors	Term	NIC 2.65
					(PU)	Folsom PFA		<u>Type:</u>
					(TR)	Union Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,499,948.17	\$322,698.44	\$323,281.23	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$352,160.80	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1	\$877.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$182,265,493.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-26-2007	\$1,710,000.00	Folsom CFD No 9 Sacramento CDIAC Number: 2007-0604 Limited tax obligation bond Multiple Capital Improvements, Public Works Willow Creek Estates South Refunding	NR	Neg	(BC)	Orrick Herrington	09-01-17	TIC
					(FA)	The PFM Group	Serial	NIC 4.681
					(PU)	Folsom PFA		<u>Type:</u>
					(TR)	Union Bank of CA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$195,000.00	\$171,000.00	\$171,000.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$56,277.88	\$59.23	0.11	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1	\$59.23

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$195,771,712.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-22-2005	\$12,445,000.00	Galt CFD No 1988-1 Sacramento CDIAC Number: 2005-1832 Limited tax obligation bond Multiple Capital Improvements, Public Works Galt Northeast Area Refunding	S:AAA/A-	Neg	(BC)	Jones Hall	09-01-17	TIC
					(EN)	Ambac	Serial	NIC 4.176
					(TR)	The Bank of NY Trust Co		<u>Type:</u>
					(UW)	Piper Jaffray & Co		
			Ins					

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,255,000.00	\$1,244,500.00	\$1,246,920.99	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$81,525.72	\$711.60	0.87	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	18	\$711.60

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$903,269,587.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-15-2005	\$14,660,000.00	Rancho Cordova CFD No 2003-1 Sacramento CDIAC Number: 2005-1948 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunridge-Anatolia	NR	Neg	(BC)	Jones Hall	09-01-37	TIC
					(DC)	Jones Hall	Comb	NIC 5.48
					(FA)	The PFM Group		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-28-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-31-2007	\$20,695,000.00	Rancho Cordova CFD No 2003-1 Sacramento CDIAC Number: 2007-0107 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunridge Anatolia	NR	Neg	(BC)	Jones Hall	09-01-37	TIC	
					(FA)	The PFM Group	Comb	NIC	5.424
					(TR)	U.S. Bank NA		Type:	
					(UW)	Piper Jaffray & Co			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-28-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Capital Appreciation Bond</u>	<u>Type</u>
12-04-2012	\$24,370,000.00	Rancho Cordova CFD No 2003-1 Sacramento CDIAC Number: 2012-1778 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunridge Anatolia- testing 1,2,3, and the beat goes on Refunding	NR	Neg PP	(BC) Jones Hall (BRC) U.S. Bank NA (CB) U.S. Bank NA (DC) Jones Hall (FA) The PFM Group (LE) U.S. Bank NA (PC) U.S. Bank NA (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-37 Comb CAB	TIC 4.76 NIC 4.833 Type: O testing 1, 2, 3, 4

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$23,145,000.00	\$2,407,725.78	\$2,412,987.58	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$4,744,262.66	\$109,093.67	2.30	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-28-2017	113	\$110,405.43

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$983,719,433.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-08-2014	\$11,230,000.00	Rancho Cordova CFD No 2003-1 Sacramento CDIAC Number: 2013-1915 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunridge Anatolia	NR	Neg	(BC)	Jones Hall	10-01-38	TIC	5.401
				PP	(FA)	The PFM Group	Comb	NIC	5.503
					(PU)	Piper Jaffray & Co			<u>Type:</u>
					(TR)	U.S. Bank NA			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$11,200,000.00	\$1,027,641.99	\$1,034,352.43	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,744,262.66	\$109,093.67	2.30	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-28-2017	113	\$110,405.43

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$983,719,433.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-21-2016	\$34,725,000.00	Rancho Cordova CFD No 2003-1 Sacramento CDIAC Number: 2016-2388 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunridge Anatolia Refunding	NR	Neg	(BC)	Jones Hall	09-01-37	TIC 3.002
					(DC)	Jones Hall	Comb	NIC 3.151
					(FA)	Public Financial Manageme		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$34,725,000.00	\$2,804,358.55	\$2,810,403.69	\$0.00	\$1,630,883.47

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$4,744,262.66	\$109,093.67	2.30	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-28-2017	113	\$110,405.43

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$983,719,433.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
09-06-2007	\$13,485,000.00	Rancho Cordova CFD No 2004-1 Sacramento CDIAC Number: 2007-0863 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunridge Pk Area	NR	Neg	(BC)	Jones Hall	09-01-37	TIC
					(FA)	The PFM Group	Comb	NIC 6.018
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$12,780,000.00	\$1,315,252.24	\$1,321,184.37	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,414,168.44	\$1,494.12	0.11	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-28-2017	1	\$1,494.12

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$325,538,523.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-27-2017	\$11,825,000.00	Rancho Cordova CFD No 2004-1 Sacramento CDIAC Number: 2017-1798 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunridge Park Area Refunding	NR	Neg	(BC)	Jones Hall	09-01-37	TIC 3.439
					(DC)	Jones Hall	Serial	NIC 3.575
					(FA)	NHA Advisors		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$11,825,000.00	\$871,962.50	\$871,962.50	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,414,168.44	\$1,494.12	0.11	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-28-2017	1	\$1,494.12

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,494.12

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$325,538,523.00

F. MISCELLANEOUS

Bond was issued on July 18, 2017, therefore the fund balances are reported as of that date.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
09-30-2015	\$14,225,000.00	Rancho Cordova CFD No 2005-1 Sacramento CDIAC Number: 2015-2222 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunridge North Douglas	NR	Neg	(BC)	Jones Hall	09-01-45	TIC 4.597
					(DC)	Jones Hall	Comb	NIC 4.677
					(FA)	The PFM Group		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$14,225,000.00	\$1,061,500.00	\$1,062,789.45	\$0.00	\$856,666.35

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,169,308.46	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$104,772,032.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-21-2015	\$5,960,000.00	Rancho Murieta Community Services District CFD No 2014-1 Sacramento CDIAC Number: 2014-1409 Limited tax obligation bond Water Supply, Storage, Distribution Rancho North/Murieta Gardens	NR	Neg	(BC) Norton Rose Fulbright (TR) Wilmington Trust (UW) Alamo Capital	09-01-44 Comb	TIC 4.858 NIC 4.788	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,960,000.00	\$391,560.00	\$391,991.72	\$0.00	\$1,143.73

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	14	\$73,211.78

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$4,851,387.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-10-2013	\$15,070,000.00	Sacramento CFD No 2001-03 Sacramento CDIAC Number: 2012-1944 Limited tax obligation bond Multiple Capital Improvements, Public Works North Natomas Regency Park Series A Refunding	NR	Neg	(BC)	Orrick Herrington	09-01-28	TIC 0
					(PU)	Sacramento City FA	Serial	NIC 0
					(TR)	The Bank of NY Mellon		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$12,255,000.00	\$1,507,000.00	\$1,545,903.06	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,251,363.66	\$4,980.81	0.40	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	17	\$4,980.81

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$663,193,629.00

F. MISCELLANEOUS

II.B. Based on market value basis.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-17-2007	\$11,465,000.00	Sacramento CFD No 2005-01 Sacramento CDIAC Number: 2007-1235 Limited tax obligation bond Multiple Capital Improvements, Public Works College Square	NR	Neg	(BC) (EN) (TR) (UW)	Orrick Herrington JP Morgan Chase Bank The Bank of NY Trust Co Stone & Youngberg	09-01-37 Term	TIC NIC 5.973 Type:
			LOC					

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$10,970,000.00	\$1,146,500.00	\$1,178,600.42	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$785,413.48	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$48,544,327.00

F. MISCELLANEOUS

II.B. Based on market value basis.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-01-2016	\$6,610,000.00	Sacramento CFD No 2015-04 Sacramento CDIAC Number: 2016-1839 Limited tax obligation bond Multiple Capital Improvements, Public Works McKinley Village	NR	Neg	(BC)	Orrick Herrington	09-01-46	TIC 5.65
				PP	(FA)	First Southwest	Term	NIC 5.65
					(PA)	Stifel Nicolaus & Co Inc		<u>Type:</u>
					(PU)	Trustees of the Turner Re		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,610,000.00	\$623,802.63	\$628,183.23	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$456,044.70	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$17,792,593.00

F. MISCELLANEOUS

II.B. Based on market value basis.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
04-29-2005	\$11,525,000.00	Sacramento County CFD No 1 Sacramento CDIAC Number: 2005-0569 Limited tax obligation bond Multiple Capital Improvements, Public Works Laguna Stonelake Refunding	S:AAA	Neg	(BC)	Orrick Herrington	10-01-25	TIC
					(DC)	Stradling Yocca	Comb	NIC 4.25
					(FA)	Arimax Financial		<u>Type:</u>
					(EN)	FGIC		
			Ins		(TR)	U.S. Bank NA		
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$6,105,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$987,666.00	\$1,949.00	0.20	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-31-2017	5	\$1,949.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-31-2017	E	\$690,365,143.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-19-2011	\$12,830,000.00	Sacramento County CFD No 1 Sacramento CDIAC Number: 2010-1723 Limited tax obligation bond Multiple Capital Improvements, Public Works Laguna Creek & Elliott Ranches IA No 2 Refunding	S:A	Neg	09-01-21	TIC
				(BC) Orrick Herrington	Serial	NIC
				(DC) Stradling Yocca		<u>Type: VAR</u>
				(FA) The PFM Group		
				(TR) The Bank of NY Mellon		
				(UW) Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$6,760,000.00	\$1,283,000.00	\$1,301,342.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,764,409.00	\$10,330.00	0.59	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-31-2017	13	\$10,330.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-31-2017	E	\$816,922,794.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-16-2011	\$17,075,000.00	Sacramento County CFD No 1 Sacramento CDIAC Number: 2011-0084 Limited tax obligation bond Multiple Capital Improvements, Public Works Laguna Creek & Elliott Ranch IA No 1 Refunding	S:A-	Neg	09-01-20	TIC
				(BC) Orrick Herrington	Serial	NIC 4.515
				(DC) Stradling Yocca		
				(FA) The PFM Group		
				(TR) The Bank of NY Mellon		
				(UW) Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$7,915,000.00	\$1,707,500.00	\$1,737,415.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,479,743.00	\$6,315.00	0.25	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-31-2017	8	\$6,315.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-31-2017	E	\$1,103,734,705.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-15-1998	\$5,310,000.00	Sacramento County CFD No 1998-1 Sacramento CDIAC Number: 1998-2031 Limited tax obligation bond Multiple Capital Improvements, Public Works Metro Air Park	NR	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington O'Brien Partners Sacramento Co Marvin L Oates Trust	12-01-21 Term	TIC NIC 7 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,010,000.00	\$246,275.00	\$249,395.35	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$828,205.00	\$123,906.00	14.96	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-31-2017	7	\$576,990.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$570,822.92

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-31-2017	E	\$116,343,483.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
04-02-2004	\$63,460,000.00	Sacramento County CFD No 2000-1 Sacramento CDIAC Number: 2004-0097 Limited tax obligation bond Airport Metro Air Pk	NR	Neg	(BC)	Orrick Herrington	08-01-34	TIC
					(FA)	Arimax Financial	Serial	NIC 6.995
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$51,995,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$10,512,870.00	\$1,480,348.00	14.08	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-31-2017	4	\$7,691,932.84

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
4	\$7,691,932.84

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-31-2017	E	\$114,339,064.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-23-2007	\$40,200,000.00	Sacramento County CFD No 2000-1 Sacramento CDIAC Number: 2007-1534 Limited tax obligation bond Airport Metro Air Park	NR	Neg	(BC)	Orrick Herrington	08-01-34	TIC
				PP	(FA)	First Southwest	Serial	NIC 7
					(PA)	Stone & Youngberg		<u>Type:</u>
					(PU)	Metro Air Pk Investors		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$40,200,000.00	\$0.00	\$0.00	\$0.00	\$2,691,083.53

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$10,512,870.00	\$1,480,348.00	14.08	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-31-2017	4	\$7,691,932.84

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
4	\$7,691,932.84

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-31-2017	E	\$114,339,064.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
09-15-2004	\$10,250,000.00	Sacramento County CFD No 2004-1 Sacramento CDIAC Number: 2004-1519 Limited tax obligation bond Multiple Capital Improvements, Public Works McClellan Park	NR	Neg	(BC)	Orrick Herrington	09-01-34	TIC
					(DC)	Stradling Yocca	Comb	NIC 5.879
					(FA)	First Southwest		<u>Type:</u>
					(TR)	Union Bank of CA		
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$9,310,000.00	\$989,840.00	\$1,201,820.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,589,894.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-31-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-31-2017	E	\$277,864,033.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-17-2011	\$10,395,000.00	Sacramento County CFD No 2004-1 Sacramento CDIAC Number: 2011-1311 Limited tax obligation bond Multiple Capital Improvements, Public Works McClellan Park	NR	Neg	(BC)	Orrick Herrington	09-01-37	TIC
					(DC)	Stradling Yocca	Comb	NIC 6.239
					(FA)	The PFM Group		<u>Type:</u>
					(TR)	Union Bank NA		
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$10,300,000.00	\$883,916.00	\$899,445.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,589,894.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-31-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-31-2017	E	\$277,864,033.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-23-2007	\$14,415,000.00	Sacramento County CFD No 2005-2 Sacramento CDIAC Number: 2007-1207 Limited tax obligation bond Multiple Capital Improvements, Public Works N Vineyard Station No 1	NR	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington First Southwest Sacramento Co Stone & Youngberg	09-01-37 Comb	TIC NIC 6.023 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$13,810,000.00	\$1,354,000.00	\$1,359,843.10	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,585,493.00	\$870.00	0.05	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-31-2017	1	\$870.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-31-2017	E	\$229,908,682.00

F. MISCELLANEOUS

Bonds called as of 9/1/2017. No bonds outstanding at this time.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-25-2016	\$23,155,000.00	Sacramento County CFD No 2005-2 Sacramento CDIAC Number: 2016-1119 Limited tax obligation bond Multiple Capital Improvements, Public Works North Vineyard No 1 Refunding	NR	Neg (BC) Orrick Herrington (DC) Stradling Yocca (FA) Public Financial Manageme (TR) Sacramento Co (UW) Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC 3.739 NIC 4.05 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$23,155,000.00	\$1,679,000.00	\$1,684,305.71	\$0.00	\$10,328,919.07

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,585,493.00	\$870.00	0.05	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-31-2017	1	\$870.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-31-2017	E	\$229,908,682.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
05-25-2016	\$14,225,000.00	Sacramento County CFD No 2014-2 Sacramento CDIAC Number: 2016-1120 Limited tax obligation bond Multiple Capital Improvements, Public Works North Vineyard No 2	NR	Neg	09-01-46	TIC 4.035
				(BC) Orrick Herrington (DC) Stradling Yocca (FA) Public Financial Manageme (TR) Sacramento Co (UW) Stifel Nicolaus & Co Inc	Comb	NIC 4.284
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$14,225,000.00	\$1,173,108.26	\$1,176,816.03	\$0.00	\$13,289,679.27

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$329,404.00	\$9,480.00	2.88	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-31-2017	5	\$9,480.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-31-2017	E	\$54,489,746.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-06-2000	\$1,122,336.00	Sacramento County Park Meadows CFD No 1 Sacramento CDIAC Number: 2000-1078 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	10-01-29	TIC
				(BC) Orrick Herrington	Comb	NIC 12.465
				(FA) Arimax Financial		
				(TR) Sacramento Co		
				(UW) Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$621,018.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$208,980.00	\$611.00	0.29	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-31-2017	4	\$611.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-31-2017	E	\$143,230,932.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-16-2004	\$5,300,000.00	Sacramento Development Fee Financing CFD No 95-01 Sacramento CDIAC Number: 2004-1929 Limited tax obligation bond Multiple Capital Improvements, Public Works Series C	NR	Neg	(BC)	Orrick Herrington	09-01-24	TIC
					(TR)	U.S. Bank NA	Comb	NIC 4.714
					(UW)	Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$2,635,000.00	\$265,000.00	\$265,000.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$418,262.10	\$2,417.70	0.58	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	4	\$2,417.70

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$121,230,250.00

F. MISCELLANEOUS

I.A. Issuer: City of Sacramento

I.B. Project Name: Development Fee Financing CFD 95-01

I.C. Name/Title/Series of Bond Issue: Special Tax Bonds, Series C (2005)

I.D. Date of Bond Issue: 01/05/2005

II.B. Based on market value basis.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>
				<u>Role Participant</u>	<u>Comb</u>	<u>Type</u>
06-21-2001	\$8,860,000.00	Sacramento Granite Park CFD No 2001-01 Sacramento CDIAC Number: 2001-0640 Limited tax obligation bond Flood Control, Storm Drainage	NR	Neg	09-01-26	TIC
				(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Stone & Youngberg	Comb	NIC 5.862 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,720,000.00	\$251,942.50	\$250,357.09	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$262,560.96	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$38,170,538.00

F. MISCELLANEOUS

II.B. Based on market value basis.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Interest/</u>
				<u>Participant</u>		<u>Type</u>
10-18-2016	\$20,030,000.00	Sacramento Natomas Central CFD No 2006-02 Sacramento CDIAC Number: 2016-2031 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	09-01-46	TIC 4.015
				(BC) Orrick Herrington	Comb	NIC 4.272
				(DC) Stradling Yocca		<u>Type:</u>
				(FA) First Southwest		
				(TR) U.S. Bank NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$20,030,000.00	\$1,593,721.70	\$1,604,656.39	\$0.00	\$16,523.73

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,389,352.24	\$5,747.07	0.24	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	7	\$5,747.07

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$305,784,637.00

F. MISCELLANEOUS

II.B. Based on market value basis.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-01-2016	\$3,045,000.00	Sacramento North Natomas Basin 8C CFD No 99-04 Sacramento CDIAC Number: 2015-2917 Limited tax obligation bond Multiple Capital Improvements, Public Works Series C Refunding	NR	Neg	(BC)	Orrick Herrington	09-01-34	TIC	3.75
				PP	(PA)	Stifel Nicolaus & Co Inc	Term	NIC	3.75
					(PU)	City National Bank			<u>Type:</u>
					(TR)	The Bank of NY Mellon			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,735,000.00	\$120,281.25	\$136,475.33	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$263,842.12	\$1,659.67	0.63	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	5	\$1,659.67

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$279,743,890.00

F. MISCELLANEOUS

II.B. Based on market value basis.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-17-1998	\$2,910,000.00	Sacramento North Natomas CFD No 2 Sacramento CDIAC Number: 1999-0002 Limited tax obligation bond Flood Control, Storm Drainage	NR	Neg	(BC)	Orrick Herrington	09-01-23	TIC
					(PU)	Sacramento City FA	Serial	NIC 6.229
					(TR)	US Bank Corp Trust		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,460,000.00	\$606,875.00	\$612,067.33	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$594,417.04	\$252.84	0.04	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	3	\$252.84

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$421,617,320.00

F. MISCELLANEOUS

II.B. Based on market value basis.

VII. The Site Lease and Project Lease, both dated January 1, 1999, associated with the Sacramento City Financing Authority Revenue Bonds, North Natomas CFD No. 2, Series A were terminated and the outstanding bonds were recharacterized to community facilities district special tax bonds.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-17-1998	\$4,995,000.00	Sacramento North Natomas CFD No 2 Sacramento CDIAC Number: 1999-0003 Limited tax obligation bond Flood Control, Storm Drainage Series A	NR	Neg	(BC)	Orrick Herrington	09-01-23	TIC
					(PU)	Sacramento City FA	Serial	NIC 6.229
					(TR)	US Bank Corp Trust		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,535,000.00	\$606,875.00	\$612,067.33	\$0.00	\$652,603.03

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$594,417.04	\$252.84	0.04	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	3	\$252.84

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$421,617,320.00

F. MISCELLANEOUS

II.B. Based on market value basis.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-11-2013	\$46,075,000.00	Sacramento North Natomas CFD No 4 Sacramento CDIAC Number: 2013-1493 Limited tax obligation bond Multiple Capital Improvements, Public Works Series E Refunding	S:BBB+	Neg	(BC) (TR) (UW)	Orrick Herrington The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-33 Comb	TIC 4.858 NIC 4.934 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$42,640,000.00	\$6,421,875.00	\$6,458,768.72	\$0.00	\$3,861,401.14

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$5,212,607.48	\$29,400.66	0.56	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	72	\$29,400.66

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$2,745,562,879.00

F. MISCELLANEOUS

Information for the following sections are aggregated for North Natomas CFD No 4, Series E & F

II.B. Based on market value basis.

II.D. The construction fund balance is the aggregate of residual proceeds of North Natomas CFD No. 4, Series E & F.

III.B Total Assessed Value of all taxable properties.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
06-16-2015	\$21,110,000.00	Sacramento North Natomas CFD No 4 Sacramento CDIAC Number: 2015-1090 Limited tax obligation bond Multiple Capital Improvements, Public Works Series F Refunding	S:BBB+	Neg	(BC)	Orrick Herrington	09-01-33	TIC 3.835
					(DC)	Stradling Yocca	Serial	NIC 4.064
					(FA)	First Southwest		<u>Type:</u>
					(TR)	The Bank of NY Mellon		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$20,665,000.00	\$6,421,875.00	\$6,458,768.72	\$0.00	\$3,861,401.14

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,212,607.48	\$29,400.66	0.56	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	72	\$29,400.66

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$2,745,562,879.00

F. MISCELLANEOUS

Information for the following sections are aggregated for North Natomas CFD No 4, Series E & F

II.B. Based on market value basis.

II.D. The construction fund balance is the aggregate of residual proceeds of North Natomas CFD No. 4, Series E & F.

III.B Total Assessed Value of all taxable properties.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital</u>	<u>Appreciation Bond</u>
05-07-2015	\$24,325,000.00	Sacramento North Natomas CFD No 97-01 Sacramento CDIAC Number: 2015-0791 Limited tax obligation bond Flood Control, Storm Drainage North Natomas Drainage Refunding	S:BBB+	Neg	(BC)	Orrick Herrington	09-01-35	TIC 3.663
					(DC)	Stradling Yocca	Comb	NIC 3.934
					(FA)	First Southwest		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$23,645,000.00	\$2,218,000.00	\$2,258,871.02	\$0.00	\$852,294.87

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,229,828.66	\$8,927.51	0.40	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	141	\$8,927.51

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$6,262,435,138.00

F. MISCELLANEOUS

II.B. Based on market value basis.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-10-2013	\$8,455,000.00	Sacramento North Natomas Westlake CFD No 2000-01 Sacramento CDIAC Number: 2012-1943 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding	NR	Neg	09-01-26	TIC 0
				(BC) Orrick Herrington	Serial	NIC 0
				(PU) Sacramento City FA		
				(TR) The Bank of NY Mellon		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$6,475,000.00	\$845,500.00	\$862,103.01	\$0.00	\$345,577.23

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$787,973.36	\$3,352.10	0.43	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	8	\$3,352.10

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$525,067,136.00

F. MISCELLANEOUS

II.B. Based on market value basis.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-12-2015	\$3,575,000.00	Adelanto CFD No 2006-2 San Bernardino CDIAC Number: 2015-2174 Limited tax obligation bond Multiple Capital Improvements, Public Works Manzanita & Espinosa IA No 1 Federally Taxable	NR	Neg	09-01-45	TIC
				(BC) Rutan & Tucker LLP	Comb	NIC 6.192
				(DC) Jones Hall		
				(FA) Fieldman Rolapp		
				(TR) MUFG Union Bank		
				(UW) Raymond James		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$3,515,000.00	\$354,217.46	\$356,700.20	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$226,607.89	\$639.29	0.28	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-19-2017	1	\$639.29

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$38,752,805.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
11-12-2015	\$3,715,000.00	Adelanto CFD No 2006-2 San Bernardino CDIAC Number: 2015-2175 Limited tax obligation bond Multiple Capital Improvements, Public Works Manzanita & Espinosa IA No 2 Series A	NR	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Raymond James	09-01-45 Term	TIC NIC 4.738 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,715,000.00	\$329,302.08	\$330,379.42	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$339,434.31	\$1,484.36	0.44	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-19-2017	1	\$1,484.36

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$62,696,927.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-12-2015	\$2,480,000.00	Adelanto CFD No 2006-2 San Bernardino CDIAC Number: 2015-2176 Limited tax obligation bond Multiple Capital Improvements, Public Works Manzanita & Espinosa IA No 2 Series B Federally Taxable	NR	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Raymond James	09-01-37 Term	TIC NIC 6.033	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,425,000.00	\$219,830.19	\$220,549.36	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$339,434.31	\$1,484.36	0.44	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-19-2017	1	\$1,484.36

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$62,696,927.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-29-2006	\$17,360,000.00	Adelanto Elementary School District CFD No 1 San Bernardino CDIAC Number: 2005-2068 Limited tax obligation bond K-12 School Facility IA A - West Creek (Schools, City & San Dist Facs)	NR	Neg	(BC) (DC) (TR) (UW)	Rutan & Tucker LLP Jones Hall ZB, NA UBS Financial Services	09-01-36 Comb	TIC NIC 5.409 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$14,325,000.00	\$1,184,872.50	\$1,186,198.56	\$0.00	\$115,939.54

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,110,422.70	\$23,030.87	2.07	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	23	\$49,318.97

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
23	\$49,318.97

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$126,301,734.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-01-2006	\$3,520,000.00	Adelanto Elementary School District CFD No 2 San Bernardino CDIAC Number: 2005-2069 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC)	Rutan & Tucker LLP	09-01-36	TIC	
					(DC)	Jones Hall	Comb	NIC	5.307
					(TR)	ZB, NA		Type:	
					(UW)	UBS Securities			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$3,270,000.00	\$331,380.00	\$331,702.50	\$0.00	\$52,464.10

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$286,134.30	\$5,460.64	1.91	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	10	\$18,924.92

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$44,664,786.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-24-2014	\$9,170,000.00	Agua Mansa Industrial Growth Association CFD No 2002-1 San Bernardino CDIAC Number: 2013-2289 Limited tax obligation bond Multiple Capital Improvements, Public Works Agua Mansa Indus Ctr Proposition A Refunding	NR	Neg	(BC) McFarlin & Anderson PP (FA) CSG Advisors (PA) Piper Jaffray & Co (PU) City National Bank (TR) U.S. Bank NA	09-01-33 Term	TIC 4.149 NIC 4.15	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$8,605,000.00	\$843,615.00	\$844,277.68	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$638,016.20	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$210,617,832.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-07-2006	\$2,085,000.00	Chino CFD No 2000-1 San Bernardino CDIAC Number: 2006-1462 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Chilton & Assoc (PU) Chino Hills FA (TR) Wells Fargo Bank NA	09-01-30 Comb	TIC NIC 4.94	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-04-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-11-2016	\$1,445,000.00	Chino CFD No 2000-1 San Bernardino CDIAC Number: 2016-3300 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Stradling Yocca OConnor & Co Sec Chino PFA The Bank of NY Mellon	09-01-30 Comb	TIC 2.813 NIC 2.779 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,445,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$152,801.43	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-04-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$29,409,141.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-02-2012	\$2,480,000.00	Chino CFD No 2001-1 San Bernardino CDIAC Number: 2012-1548 Limited tax obligation bond Multiple Capital Improvements, Public Works Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) OConnor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank NA	09-01-32 Comb	TIC 0 NIC 4.567	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,125,000.00	\$198,000.00	\$198,455.13	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$202,188.73	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-04-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$115,559,389.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-02-2012	\$6,340,000.00	Chino CFD No 2003-1 San Bernardino CDIAC Number: 2012-1549 Limited tax obligation bond Multiple Capital Improvements, Public Works Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) OConnor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank NA	09-01-33 Comb	TIC NIC 4.611	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,500,000.00	\$486,500.00	\$487,618.28	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$490,130.81	\$2,137.54	0.44	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-04-2017	1	\$2,137.54

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$137,350,888.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-02-2012	\$5,815,000.00	Chino CFD No 2003-2 San Bernardino CDIAC Number: 2012-1550 Limited tax obligation bond Multiple Capital Improvements, Public Works Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) OConnor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank NA	09-01-33 Comb	TIC NIC 4.61	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,040,000.00	\$448,000.00	\$449,029.77	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$447,533.35	\$2,084.52	0.47	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-04-2017	2	\$2,084.52

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$119,731,536.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-02-2012	\$20,475,000.00	Chino CFD No 2003-3 San Bernardino CDIAC Number: 2012-1551 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area No 1 Federally Taxable Refunding	NR	Neg	09-01-34	TIC
				(BC) Rutan & Tucker LLP (FA) OConnor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank NA	Comb	NIC 4.649 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$17,965,000.00	\$1,527,500.00	\$1,531,011.10	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,191,226.00	\$18,110.50	0.83	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-04-2017	7	\$9,725.50

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$330,014,689.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-28-2015	\$18,255,000.00	Chino CFD No 2003-3 San Bernardino CDIAC Number: 2015-1127 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Refunding	S:AA/BBB	Neg	(BC)	Stradling Yocca	09-01-35	TIC 3.773
					(DC)	Stradling Yocca	Serial	NIC 4.058
					(FA)	OConnor & Co Sec		<u>Type:</u>
					(EN)	Assured Guaranty Corp		
			Ins		(PU)	Chino PFA		
					(TR)	The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$17,845,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,658,223.00	\$17,263.50	1.04	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-04-2017	4	\$16,366.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$244,923,718.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
10-07-2015	\$13,500,000.00	Chino CFD No 2003-3 San Bernardino CDIAC Number: 2015-2281 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 6	NR	Neg	(BC)	Stradling Yocca	09-01-45	TIC 4.472
					(DC)	Stradling Yocca	Comb	NIC 4.522
					(FA)	OConnor & Co Sec		<u>Type:</u>
					(TR)	The Bank of NY Mellon		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$13,360,000.00	\$838,250.00	\$840,176.86	\$0.00	\$1,072,909.87

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$846,415.34	\$2,267.50	0.27	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-04-2017	1	\$2,267.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$79,724,779.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
08-02-2012	\$5,240,000.00	Chino CFD No 2003-4 San Bernardino CDIAC Number: 2012-1552 Limited tax obligation bond Multiple Capital Improvements, Public Works Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) OConnor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank NA	09-01-33 Comb	TIC NIC 4.609 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,550,000.00	\$403,562.50	\$404,490.12	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$413,400.07	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-04-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$129,810,585.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-19-2014	\$2,140,000.00	Chino CFD No 2005-1 San Bernardino CDIAC Number: 2014-0391 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2	NR	Neg	(BC)	Stradling Yocca	09-01-44	TIC	4.792
					(FA)	OConnor & Co Sec	Comb	NIC	4.779
					(TR)	Wells Fargo Bank NA			<u>Type:</u>
					(UW)	Stifel Nicolaus & Co Inc			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,055,000.00	\$134,412.50	\$134,846.72	\$0.00	\$19,133.33

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$168,319.00	\$510.50	0.30	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-04-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$80,063,364.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-19-2015	\$2,840,000.00	Chino CFD No 2005-1 San Bernardino CDIAC Number: 2015-1091 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3	NR	Neg	(BC)	Stradling Yocca	09-01-45	TIC 4.363
					(DC)	Stradling Yocca	Comb	NIC 4.312
					(FA)	OConnor & Co Sec		<u>Type:</u>
					(TR)	The Bank of NY Mellon		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,780,000.00	\$168,125.00	\$168,511.46	\$0.00	\$282,912.64

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$205,032.00	\$463.50	0.23	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-04-2017	1	\$463.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$98,692,275.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>	
05-28-2015	\$15,635,000.00	Chino CFD No 2005-1 San Bernardino CDIAC Number: 2015-1128 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Refunding	S:AA/BBB	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) OConnor & Co Sec (EN) Assured Guaranty Corp (PU) Chino PFA (TR) The Bank of NY Mellon	09-01-35 Serial	TIC 3.773 NIC 4.058 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$15,280,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,537,820.30	\$19,459.75	1.27	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-04-2017	6	\$8,245.75

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$347,949,357.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-25-2016	\$6,840,000.00	Chino CFD No 2005-1 San Bernardino CDIAC Number: 2016-1875 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 4	NR	Neg	(BC)	Stradling Yocca	09-01-46	TIC 3.325	
					(DC)	Stradling Yocca	Comb	NIC 3.287	
					(FA)	OConnor & Co Sec			<u>Type:</u>
					(TR)	The Bank of NY Mellon			
					(UW)	Stifel Nicolaus & Co Inc			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,840,000.00	\$354,912.50	\$355,786.82	\$0.00	\$1,289,752.47

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$367,335.01	\$7,109.22	1.94	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-04-2017	5	\$3,555.72

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$174,637,286.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-28-2015	\$4,320,000.00	Chino CFD No 2005-2 San Bernardino CDIAC Number: 2015-1129 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	S:AA/BBB	Neg	(BC)	Stradling Yocca	09-01-35	TIC 3.773
					(DC)	Stradling Yocca	Serial	NIC 4.058
					(FA)	OConnor & Co Sec		<u>Type:</u>
					(EN)	Assured Guaranty Corp		
			Ins		(PU)	Chino PFA		
					(TR)	The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,225,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$356,248.08	\$1,280.57	0.36	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-04-2017	1	\$2,059.84

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$64,759,439.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-19-2013	\$4,725,000.00	Chino CFD No 2006-1 San Bernardino CDIAC Number: 2013-0759 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	09-01-43	TIC 5.313
				(BC) Stradling Yocca	Comb	NIC 5.281
				(FA) OConnor & Co Sec		
				(TR) Wells Fargo Bank NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-04-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Interest/</u>
				<u>Participant</u>		<u>Type</u>
10-11-2016	\$4,925,000.00	Chino CFD No 2006-1 San Bernardino CDIAC Number: 2016-3301 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	09-01-43	TIC 3.448
				(BC) Stradling Yocca	Comb	NIC 3.413
				(DC) Stradling Yocca		
				(FA) OConnor & Co Sec		
				(PU) Chino PFA		
				(TR) The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
16/17	\$4,925,000.00	\$0.00	\$0.00	\$0.00	\$640,080.61

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$318,865.83	\$3,995.48	1.25	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
16/17	10-04-2017	2	\$3,995.48

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
01-01-2017	E	\$53,746,306.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-28-2015	\$6,905,000.00	Chino CFD No 2006-2 San Bernardino CDIAC Number: 2015-1161 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	S:AA/BBB	Neg	(BC)	Stradling Yocca	09-01-35	TIC 3.773
					(DC)	Stradling Yocca	Serial	NIC 4.058
					(FA)	OConnor & Co Sec		<u>Type:</u>
					(EN)	Assured Guaranty Corp		
			Ins		(PU)	Chino PFA		
					(TR)	The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,750,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$534,941.29	\$710.89	0.13	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-04-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$118,935,074.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
03-19-2013	\$5,865,000.00	Chino CFD No 2006-3 San Bernardino CDIAC Number: 2013-0633 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC)	Stradling Yocca	09-01-43	TIC 4.648
					(FA)	OConnor & Co Sec	Comb	NIC 4.629
					(TR)	Wells Fargo Bank NA		<u>Type:</u>
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,515,000.00	\$360,562.50	\$361,391.36	\$0.00	\$808,476.39

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$367,546.79	\$2,099.03	0.57	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-04-2017	1	\$2,099.03

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$67,618,839.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
08-02-2012	\$12,635,000.00	Chino CFD No 2009-1 San Bernardino CDIAC Number: 2012-1553 Limited tax obligation bond Multiple Capital Improvements, Public Works Federally Taxable Refunding	NR	Neg	(BC)	Rutan & Tucker LLP	09-01-38	TIC
					(FA)	OConnor & Co Sec	Comb	NIC 4.774
					(PU)	Chino PFA		<u>Type:</u>
					(TR)	Wells Fargo Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$11,470,000.00	\$869,750.00	\$871,749.19	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$877,109.65	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-04-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$103,883,789.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-07-2006	\$8,460,000.00	Chino CFD No 99-1 San Bernardino CDIAC Number: 2006-1460 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC)	Rutan & Tucker LLP	09-01-29	TIC
					(FA)	Chilton & Assoc	Comb	NIC 4.929
					(PU)	Chino PFA		<u>Type:</u>
					(TR)	Wells Fargo Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-04-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-11-2016	\$5,465,000.00	Chino CFD No 99-1 San Bernardino CDIAC Number: 2016-3299 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-29	TIC 2.73
					(DC)	Stradling Yocca	Serial	NIC 2.696
					(FA)	OConnor & Co Sec		<u>Type:</u>
					(PU)	Chino PFA		
					(TR)	The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,465,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$575,718.02	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-04-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$122,363,312.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-17-2006	\$5,610,000.00	Chino Hills CFD No 1 San Bernardino CDIAC Number: 2006-0790 Limited tax obligation bond Public Building Rolling Ridge	NR	Neg	(BC)	Orrick Herrington	09-01-27	TIC
					(FA)	Stone & Youngberg	Serial	NIC 4.122
					(PU)	Chino Hills FA		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,215,000.00	\$721,302.96	\$721,620.10	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$419,662.36	\$1,152.88	0.27	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-19-2017	21	\$10,849.84

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$199,503,952.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-05-2010	\$12,390,000.00	Chino Hills CFD No 10 San Bernardino CDIAC Number: 2010-0986 Limited tax obligation bond Multiple Capital Improvements, Public Works Fairfield Ranch Refunding	S:AAA/A- Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Orrick Herrington Harrell & Co Advisors Assured Guaranty Corp U.S. Bank NA Stone & Youngberg	09-01-30 Serial	TIC NIC 4.461 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$9,890,000.00	\$981,750.00	\$981,750.00	\$0.00	\$368,387.74

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,008,569.86	\$3,766.86	0.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-19-2017	7	\$7,144.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$313,033,838.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-17-2006	\$17,845,000.00	Chino Hills CFD No 2 San Bernardino CDIAC Number: 2006-0791 Limited tax obligation bond Public Building Los Ranchos	NR	Neg	(BC)	Orrick Herrington	09-01-26	TIC
					(FA)	Stone & Youngberg	Serial	NIC 4.122
					(PU)	Chino Hills FA		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,320,000.00	\$1,676,079.81	\$1,676,816.73	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,991,043.25	\$14,038.06	0.71	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-19-2017	16	\$19,227.46

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$1,424,961,182.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-06-2015	\$1,555,000.00	Chino Hills CFD No 2 San Bernardino CDIAC Number: 2015-2293 Limited tax obligation bond Multiple Capital Improvements, Public Works Los Ranchos Refunding	S:BBB	Neg	(BC)	Norton Rose Fulbright	09-01-33	TIC 3.485
				PP	(DC)	Jones Hall	Comb	NIC 3.665
					(FA)	Harrell & Co Advisors		<u>Type:</u>
					(PU)	Chino Hills FA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,425,000.00	\$1,676,079.81	\$1,676,819.73	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,991,043.25	\$14,038.06	0.71	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-19-2017	16	\$19,227.46

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$1,424,961,182.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-17-2006	\$4,320,000.00	Chino Hills CFD No 4 San Bernardino CDIAC Number: 2006-0792 Limited tax obligation bond Public Building The Oaks Area	NR	Neg	(BC)	Orrick Herrington	09-01-26	TIC
					(DC)	Robert F Messinger	Serial	NIC 4.122
					(FA)	Stone & Youngberg		<u>Type:</u>
					(PU)	Chino Hills FA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$70,902.12	\$576.44	0.81	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-19-2017	1	\$576.44

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$96,426,865.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-17-2006	\$18,175,000.00	Chino Hills CFD No 5 San Bernardino CDIAC Number: 2006-0793 Limited tax obligation bond Public Building Soquel Canyon, Rincon & Woodview	NR	Neg	(BC)	Orrick Herrington	09-01-30	TIC	
					(FA)	Stone & Youngberg	Comb	NIC	4.122
					(TR)	U.S. Bank NA		Type:	
					(UW)	Chino Hills FA			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$11,710,000.00	\$1,946,001.92	\$2,000,035.24	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,637,882.45	\$7,005.30	0.27	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-19-2017	23	\$11,802.06

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$2,296,469,492.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
10-06-2015	\$9,640,000.00	Chino Hills CFD No 5 San Bernardino CDIAC Number: 2015-2294 Limited tax obligation bond Multiple Capital Improvements, Public Works Soquel Canyon, Rincon & Woodview Refunding	S:BBB	Neg	(BC)	Norton Rose Fulbright	09-01-34	TIC 3.485
				PP	(DC)	Jones Hall	Comb	NIC 3.665
					(FA)	Harrell & Co Advisors		<u>Type:</u>
					(PU)	Chino Hills FA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$9,245,000.00	\$1,946,001.92	\$2,000,035.24	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,637,882.45	\$7,005.30	0.27	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-19-2017	23	\$11,802.06

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$2,296,469,492.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-17-2006	\$2,040,000.00	Chino Hills CFD No 6 San Bernardino CDIAC Number: 2006-0794 Limited tax obligation bond Public Building Carbon Canyon Area	NR	Neg	(BC)	Orrick Herrington	09-01-22	TIC
					(FA)	Stone & Youngberg	Serial	NIC 4.122
					(PU)	Chino Hills FA		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$790,000.00	\$185,269.79	\$195,278.89	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$298,019.48	\$1,441.10	0.48	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-19-2017	3	\$1,441.10

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$351,692,422.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-17-2006	\$1,670,000.00	Chino Hills CFD No 8 San Bernardino CDIAC Number: 2006-0795 Limited tax obligation bond Public Building Butterfield	NR	Neg	(BC)	Orrick Herrington	09-01-16	TIC
					(FA)	Stone & Youngberg	Serial	NIC 4.122
					(PU)	Chino Hills FA		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$87,841.82	\$2,510.06	2.86	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-19-2017	3	\$4,405.77

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$57,875,826.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-25-2011	\$4,915,000.00	Chino Hills CFD No 9 San Bernardino CDIAC Number: 2010-1717 Limited tax obligation bond Multiple Capital Improvements, Public Works Rincon Village Refunding	S:A-	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington Harrell & Co Advisors U.S. Bank NA Stone & Youngberg	09-01-21 Serial	TIC NIC 4.454 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,310,000.00	\$491,500.00	\$491,500.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$918,270.93	\$3,868.39	0.42	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-19-2017	9	\$26,793.75

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$817,709,718.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
12-19-1996	\$2,965,000.00	Colton CFD No 89-1 San Bernardino CDIAC Number: 1996-1697 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (PU) Colton PFA (TR) First Trust of CA	09-01-19 Serial	TIC NIC 6.32 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$650,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$96,956.98	\$587.19	0.61	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-19-2017	2	\$587.19

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$70,196,263.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>
08-04-1998	\$3,415,000.00	Colton CFD No 89-2 San Bernardino CDIAC Number: 1998-1549 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) (TR) (UW)	Nossaman Guthner Union Bank of CA Piper Jaffray Inc	09-01-19 Comb	TIC NIC 5.81 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$580,000.00	\$266,007.29	\$275,755.81	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$287,279.64	\$2,150.04	0.75	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-19-2017	4	\$2,150.04

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$98,621,628.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
12-15-1998	\$2,800,000.00	Colton CFD No 90-1 San Bernardino CDIAC Number: 1998-1951 Limited tax obligation bond Multiple Capital Improvements, Public Works Mount Vernon Corridor Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Corp Trust (UW) Piper Jaffray Inc	09-01-20 Term	TIC NIC 7.664 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$870,000.00	\$260,625.00	\$260,741.20	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$269,265.48	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-19-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$5,075,642.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-25-2012	\$4,460,000.00	Colton Joint Unified School District CFD No 2 San Bernardino CDIAC Number: 2012-1239 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) Nossaman LLP (DC) Best Best & Krieger (FA) C M de Crinis (UW) Southwest Securities	09-01-34 Comb	TIC 4.594 NIC 4.537 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,065,000.00	\$390,180.00	\$398,276.58	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$368,848.50	\$1,376.05	0.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-11-2017	2	\$1,376.05

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$107,353,122.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-04-2014	\$5,590,000.00	Colton Joint Unified School District CFD No 3 San Bernardino CDIAC Number: 2014-1929 Limited tax obligation bond K-12 School Facility Series A	NR	Neg	(BC)	Nossaman LLP	09-01-44	TIC 4.274
					(DC)	Nossaman LLP	Comb	NIC 4.21
					(FA)	C M de Crinis		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Southwest Securities		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,445,000.00	\$434,279.80	\$434,384.49	\$0.00	\$2,737,840.35

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$314,759.22	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-11-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$65,186,937.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>
11-19-2009	\$10,885,000.00	Coyote Canyon Public Facilities CFD No 2004-1 of Etiwanda Sch Dist San Bernardino CDIAC Number: 2009-1327 Limited tax obligation bond Water Supply, Storage, Distribution IA No 2 Series A (W Vly WD, Chaffey JtUnHSD & Etwinda SD)	NR	Neg	(BC)	Stradling Yocca	09-01-39	TIC 7.072
					(DC)	Stradling Yocca	Comb	NIC
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$10,460,000.00	\$0.00	\$0.00	\$0.00	\$125,795.80

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,207,528.18	\$7,260.35	0.60	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-10-2017	4	\$12,898.93

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$223,043,726.00

F. MISCELLANEOUS

Escrow set up to pay outstanding bonds which will be redeemed 9/1/19.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
11-19-2009	\$2,500,000.00	Coyote Canyon Public Facilities CFD No 2004-1 of Etiwanda Sch Dist San Bernardino CDIAC Number: 2009-1328 Limited tax obligation bond K-12 School Facility IA No 2 Series B Build America Bonds (Etiwanda SD) Federally Taxable	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) Stone & Youngberg	09-01-39 Term	TIC 6.284 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,500,000.00	\$234,375.00	\$250,143.53	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,207,528.18	\$7,260.35	0.60	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-10-2017	4	\$12,898.93

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$223,043,726.00

F. MISCELLANEOUS

Bonds will be redeemed 9/1/19. Reserve still required.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-06-2016	\$10,950,000.00	Coyote Canyon Public Facilities CFD No 2004-1 of Etiwanda Sch Dist San Bernardino CDIAC Number: 2016-2872 Limited tax obligation bond K-12 School Facility IA No 2 Series A Refunding	S:AA/BBB+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-39 Comb	TIC 3.337 NIC 3.231	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$10,950,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,207,528.18	\$7,260.35	0.60	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-10-2017	4	\$12,898.93

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$223,043,726.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
10-06-2016	\$2,905,000.00	Coyote Canyon Public Facilities CFD No 2004-1 of Etiwanda Sch Dist San Bernardino CDIAC Number: 2016-2873 Limited tax obligation bond K-12 School Facility IA No 2 Series B Refunding	S:AA/BBB+	Neg	(BC)	Stradling Yocca	09-01-39	TIC 3.586
					(DC)	Stradling Yocca	Comb	NIC 3.329
					(EN)	Assured Guaranty Corp		<u>Type:</u>
					(TR)	U.S. Bank NA		
			Ins		(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,905,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,207,528.18	\$7,260.35	0.60	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-10-2017	4	\$12,898.93

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$223,043,726.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
03-01-2016	\$4,780,000.00	Cucamonga School District CFD No 97-1 San Bernardino CDIAC Number: 2016-0330 Limited tax obligation bond K-12 School Facility	NR	Neg	09-01-34	TIC 3.133
				(BC) Norton Rose Fulbright	Serial	NIC 3.114
				(DC) Jones Hall		Type:
				(FA) Fieldman Rolapp		Testing time
				(TR) U.S. Bank NA		12345678910
				(UW) RBC Capital Mkts LLC		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$4,780,000.00	\$425,150.00	\$425,354.88	\$0.00	\$3,031,662.98

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$414,397.88	\$5,288.14	1.28	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	05-22-2017	9	\$7,598.68

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$175,834,113.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-17-2008	\$4,870,000.00	Etiwanda School District CFD No 2001-1 San Bernardino CDIAC Number: 2008-0013 Limited tax obligation bond K-12 School Facility Silver Ridge Refunding	NR	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (PU) Etiwanda School Dist PFA (TR) U.S. Bank NA	09-15-32 Serial	TIC 4.919 NIC Type:	
			Ins					

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,030,000.00	\$356,206.01	\$356,206.01	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$413,408.12	\$3,878.70	0.94	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-10-2017	2	\$3,878.70

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$80,280,696.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-28-2015	\$6,620,000.00	Etiwanda School District CFD No 2004-1 San Bernardino CDIAC Number: 2015-0072 Limited tax obligation bond K-12 School Facility Coyote Canyon Pub Fac IA No 1 Refunding	NR	Neg	09-01-35	TIC 3.442
				(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	Serial	NIC 3.399
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$6,280,000.00	\$538,200.00	\$538,509.01	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$468,108.98	\$971.49	0.21	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-10-2017	1	\$1,926.82

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$97,211,034.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-08-2007	\$10,300,000.00	Etiwanda School District CFD No 2004-2 San Bernardino CDIAC Number: 2007-1492 Limited tax obligation bond Multiple Capital Improvements, Public Works Henderson Creek Pub Fac	NR	Neg	(BC)	Stradling Yocca	09-01-37	TIC
					(TR)	U.S. Bank NA	Term	NIC 6.145
					(UW)	Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$9,975,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$725,565.72	\$12,326.67	1.70	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-10-2017	3	\$15,290.87

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$91,912,894.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-04-2015	\$11,470,000.00	Etiwanda School District CFD No 2004-2 San Bernardino CDIAC Number: 2015-2579 Limited tax obligation bond K-12 School Facility Henderson Creek Pub Fac Refunding	NR	Neg (BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-37 Serial	TIC 3.969 NIC 3.939 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$11,140,000.00	\$967,200.00	\$967,755.32	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$725,565.72	\$12,326.67	1.70	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-10-2017	3	\$15,290.87

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$91,912,894.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-28-2013	\$5,250,000.00	Etiwanda School District CFD No 2007-1 San Bernardino CDIAC Number: 2013-0050 Limited tax obligation bond K-12 School Facility Victoria Gardens Public Facilities Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) Stone Youngberg/Stifel	09-01-37 Comb	TIC 4.601 NIC 4.604	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,995,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$375,674.84	\$4,758.72	1.27	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-10-2017	3	\$4,758.72

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$82,940,841.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
01-17-2008	\$6,825,000.00	Etiwanda School District CFD No 3 San Bernardino CDIAC Number: 2008-0066 Limited tax obligation bond K-12 School Facility Terra Vista Refunding	NR	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (PU) Etiwanda School Dist PFA (TR) U.S. Bank NA	09-15-18 Serial	TIC 3.755 NIC Type:	
			Ins					

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,425,000.00	\$499,200.42	\$499,200.42	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$690,282.14	\$3,516.15	0.51	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-10-2017	20	\$3,984.83

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$950,701,577.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
01-17-2008	\$6,440,000.00	Etiwanda School District CFD No 4 San Bernardino CDIAC Number: 2008-0067 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Stradling Yocca	09-15-24	TIC 4.354
					(EN)	Assured Guaranty Corp	Serial	NIC
					(PU)	Etiwanda School Dist PFA		Type:
					(TR)	U.S. Bank NA		
			Ins					

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,870,000.00	\$471,040.39	\$471,040.40	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$561,307.78	\$4,576.45	0.82	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-10-2017	9	\$9,950.80

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$230,946,519.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
01-17-2008	\$14,680,000.00	Etiwanda School District CFD No 7 San Bernardino CDIAC Number: 2008-0068 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Stradling Yocca	09-15-31	TIC 4.354
					(EN)	Assured Guaranty Corp	Serial	NIC
					(PU)	Etiwanda School Dist PFA		<u>Type:</u>
					(TR)	U.S. Bank NA		
			Ins					

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$11,885,000.00	\$1,073,738.04	\$1,073,738.05	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,480,031.32	\$4,296.90	0.29	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-10-2017	7	\$7,563.26

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$584,231,767.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital</u>	<u>Appreciation Bond</u>
01-17-2008	\$7,565,000.00	Etiwanda School District CFD No 8 San Bernardino CDIAC Number: 2008-0069 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Stradling Yocca	09-15-32	TIC 4.926
					(EN)	Assured Guaranty Corp	Serial	NIC
					(PU)	Etiwanda School Dist PFA		Type:
					(TR)	U.S. Bank NA		
			Ins					

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,290,000.00	\$553,326.17	\$553,326.17	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$699,463.52	\$2,567.46	0.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-10-2017	5	\$2,567.46

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$333,308,497.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-28-2015	\$8,195,000.00	Etiwanda School District CFD No 9 San Bernardino CDIAC Number: 2015-0071 Limited tax obligation bond K-12 School Facility Refunding	S:A	Neg	(BC) (DC) (TR) (UW)	Stradling Yocca Stradling Yocca U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-35 Comb	TIC 3.459 NIC 3.794 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,850,000.00	\$782,250.00	\$782,699.14	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$640,664.86	\$7,268.46	1.13	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-10-2017	11	\$9,650.89

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$385,121,426.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-17-2011	\$8,800,000.00	Fontana CFD No 11 San Bernardino CDIAC Number: 2011-1304 Limited tax obligation bond Multiple Capital Improvements, Public Works Heritage West End Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington CSG Advisors The Bank of NY Mellon Stone Youngberg/Stifel	09-01-28 Serial	TIC 5.064 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,640,000.00	\$840,605.00	\$841,400.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$889,573.00	\$2,954.00	0.33	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1	\$1,088.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$201,835,729.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-29-2005	\$26,920,000.00	Fontana CFD No 12 San Bernardino CDIAC Number: 2005-1360 Limited tax obligation bond Multiple Capital Improvements, Public Works Sierra Lakes Series A & B Refunding	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (PU) Fontana PFA (TR) U.S. Bank NA	09-01-30 Serial	TIC NIC 4.415 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$18,195,000.00	\$1,780,531.00	\$1,782,738.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,774,257.00	\$22,949.00	1.29	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	4	\$8,262.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$798,324,673.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>
08-19-1998	\$44,485,000.00	Fontana CFD No 2 San Bernardino CDIAC Number: 1998-1623 Limited tax obligation bond Multiple Capital Improvements, Public Works Village of Heritage Sr Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Orrick Herrington CGMS MBIA Corp BNY Mellon Capital Stone & Youngberg	09-01-17 Comb	TIC NIC 5.252 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$4,240,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$4,088,982.00	\$26,316.00	0.64	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	16	\$78,678.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
06-30-2017	E	\$1,463,439,541.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-29-2014	\$31,260,000.00	Fontana CFD No 22 San Bernardino CDIAC Number: 2014-0630 Limited tax obligation bond Multiple Capital Improvements, Public Works Sierra Hills South Refunding	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-34 Comb	TIC 3.873 NIC 4.138 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$29,440,000.00	\$2,581,750.00	\$2,583,554.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,695,627.00	\$10,353.00	0.38	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	4	\$11,126.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$697,348,359.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-08-2006	\$26,815,000.00	Fontana CFD No 31 San Bernardino CDIAC Number: 2006-0046 Limited tax obligation bond Multiple Capital Improvements, Public Works Citrus Heights North	NR	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington CSG Advisors U.S. Bank NA Stone & Youngberg	09-01-36 Comb	TIC NIC 5.001 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$21,195,000.00	\$1,709,642.00	\$1,712,261.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,726,290.00	\$36,389.00	2.11	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	3	\$18,786.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$214,651,554.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-15-2005	\$4,590,000.00	Fontana CFD No 37 San Bernardino CDIAC Number: 2005-1361 Limited tax obligation bond Multiple Capital Improvements, Public Works Montelago	NR	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington CSG Advisors U.S. Bank NA UBS Financial Services	09-01-35 Comb	TIC NIC 4.978 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,575,000.00	\$302,557.00	\$302,932.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$335,474.00	\$5,101.00	1.52	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1	\$1,459.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$59,672,750.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>
07-29-2005	\$3,985,000.00	Fontana CFD No 7 San Bernardino CDIAC Number: 2005-1359 Limited tax obligation bond Multiple Capital Improvements, Public Works Country Club Estates Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Orrick Herrington CSG Advisors Fontana PFA U.S. Bank NA	09-01-28 Serial	TIC NIC 4.301 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,500,000.00	\$274,311.00	\$274,651.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$285,805.00	\$5,703.00	2.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1	\$922.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$109,379,050.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-24-2013	\$2,750,000.00	Fontana CFD No 70 San Bernardino CDIAC Number: 2013-1541 Limited tax obligation bond Multiple Capital Improvements, Public Works Avellino	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca CSG Advisors U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC 5.641 NIC 5.623 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,595,000.00	\$193,437.00	\$193,572.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$241,384.00	\$4,438.00	1.84	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$57,227,632.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-20-2016	\$5,915,000.00	Fontana CFD No 71 San Bernardino CDIAC Number: 2016-1813 Limited tax obligation bond Multiple Capital Improvements, Public Works Sierra Crest	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca CSG Advisors U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC 3.165 NIC 3.163 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,915,000.00	\$312,768.00	\$313,712.00	\$0.00	\$739,023.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$341,600.00	\$3,865.00	1.13	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$66,815,872.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-03-2014	\$18,450,000.00	Hesperia CFD No 2005-1 San Bernardino CDIAC Number: 2014-1748 Limited tax obligation bond Multiple Capital Improvements, Public Works Belgate Development Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-35 Comb	TIC 4.054 NIC 4.204	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$17,225,000.00	\$1,428,212.50	\$1,454,104.41	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,703,753.26	\$15,569.60	0.91	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	14	\$110,519.63

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$181,502,969.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
04-19-2007	\$8,500,000.00	Hesperia Unified School District CFD No 2006-5 San Bernardino CDIAC Number: 2007-0157 Limited tax obligation bond K-12 School Facility School Facs & Baldy Mesa WD	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-37	TIC
					(TR)	Union Bank of CA	Comb	NIC 5.054
					(UW)	Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$497,748.10	\$5,958.56	1.20	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	13	\$54,028.05

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$45,971,954.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-27-2016	\$7,205,000.00	Hesperia Unified School District CFD No 2006-5 San Bernardino CDIAC Number: 2016-0684 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Dolinka Group LLC MUFG Union Bank Stifel Nicolaus & Co Inc	09-01-37 Serial	TIC 0 NIC 3.227 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,940,000.00	\$450,237.50	\$450,403.69	\$0.00	\$44,241.64

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$497,748.10	\$5,958.56	1.20	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	13	\$54,028.05

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$45,971,954.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
04-21-2015	\$2,670,000.00	Hesperia Unified School District CFD No 2013-1 San Bernardino CDIAC Number: 2013-1689 Limited tax obligation bond K-12 School Facility	NR	Neg	09-01-43 Comb	TIC 0 NIC 3.906 <u>Type:</u>
				(BC) Bowie Arneson Wiles (DC) Orrick Herrington (FA) Dolinka Group LLC (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$2,645,000.00	\$163,225.00	\$163,284.77	\$0.00	\$1,464.28

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$160,009.06	\$3,386.89	2.12	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	10	\$5,721.89

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$75,013,356.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
07-21-2011	\$5,355,000.00	Highland CFD No 2001-1 San Bernardino CDIAC Number: 2010-1735 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	S:BBB	Neg	(BC)	Richards Watson	09-01-28	TIC
					(FA)	Urban Futures	Comb	NIC 5.316
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	E J De La Rosa		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,160,000.00	\$480,262.50	\$480,598.15	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$496,352.08	\$5,410.64	1.09	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-19-2017	3	\$5,410.64

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$134,124,176.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
11-06-2013	\$879,000.00	Mountain View School District CFD No 97-1 (San Bernardino Co) San Bernardino CDIAC Number: 2013-2013 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-27	TIC 4.251
				PP	(FA)	W J Fawell Co	Term	NIC 4.25
					(PU)	City National Bank		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$726,000.00	\$43,950.00	\$43,969.60	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$88,259.50	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-19-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$50,255,229.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
07-02-2008	\$4,635,000.00	Ontario CFD No 13 San Bernardino CDIAC Number: 2008-0746 Limited tax obligation bond Multiple Capital Improvements, Public Works CA Commerce Ctr Phase IV	NR	Neg	(BC)	Stradling Yocca	09-01-38	TIC
					(FA)	CSG Advisors	Comb	NIC 6.212
					(TR)	The Bank of NY Mellon		<u>Type:</u>
					(UW)	Wedbush Morgan Sec		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,020,000.00	\$340,336.26	\$340,785.45	\$0.00	\$9,226.27

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$383,571.35	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$130,524,825.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-23-2016	\$16,135,000.00	Ontario CFD No 24 San Bernardino CDIAC Number: 2016-2210 Limited tax obligation bond Multiple Capital Improvements, Public Works Park Place Facilities Phase I	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca CSG Advisors The Bank of NY Mellon Stern Brothers & Co	09-01-46 Comb	TIC 3.647 NIC 3.975 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$16,135,000.00	\$995,468.76	\$995,755.73	\$0.00	\$1,500.48

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,124,510.68	\$11,166.00	0.99	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-11-2017	5	\$11,166.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$79,783,040.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-14-2017	\$9,010,000.00	Ontario CFD No 28 San Bernardino CDIAC Number: 2017-0362 Limited tax obligation bond Multiple Capital Improvements, Public Works New Haven Facilities Area A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca CSG Advisors The Bank of NY Mellon Stern Brothers & Co	09-01-47 Comb	TIC 4.674 NIC 4.713 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$9,010,000.00	\$562,800.00	\$562,962.23	\$0.00	\$8,152,301.13

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$239,353.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-11-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$55,099,056.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-06-1997	\$11,275,000.00	Ontario CFD No 5 San Bernardino CDIAC Number: 1997-1639 Limited tax obligation bond Street Construction and Improvements Freeway Interchange	NR	Neg	(BC) Brown Diven (FA) Evensen Dodge (TR) Dai-Ichi Kangyo (UW) Stone & Youngberg	09-01-17 Comb	TIC NIC 6.011 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$925,000.00	\$984,431.25	\$1,173,885.45	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$474,368.98	\$502.66	0.11	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1	\$7,862.07

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$1,174,169,839.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-30-2015	\$455,000.00	Rancho Cucamonga CFD No 2000-01 San Bernardino CDIAC Number: 2015-1688 Limited tax obligation bond Multiple Capital Improvements, Public Works South Etiwanda Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Rancho Cucamonga PFA (TR) MUFG Union Bank	09-01-25 Term	TIC 3.08 NIC 3.05 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$416,000.00	\$22,780.74	\$22,780.14	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$73,921.84	\$383.39	0.52	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	2	\$1,132.22

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-15-2017	E	\$110,613,465.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-30-2015	\$4,178,000.00	Rancho Cucamonga CFD No 2000-02 San Bernardino CDIAC Number: 2015-1689 Limited tax obligation bond Multiple Capital Improvements, Public Works Corporate Park Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Rancho Cucamonga PFA (TR) MUFG Union Bank	09-01-25 Term	TIC 3.079 NIC 3.05	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$3,857,000.00	\$209,182.13	\$209,182.13	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$517,767.84	\$1,734.93	0.34	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	2	\$1,734.93

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-15-2017	E	\$187,623,229.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-18-2014	\$7,276,000.00	Rancho Cucamonga CFD No 2000-03 San Bernardino CDIAC Number: 2014-1189 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Summit Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-35	TIC 3.9
				PP	(FA)	Fieldman Rolapp	Term	NIC 3.9
					(PU)	City National Bank		<u>Type:</u>
					(TR)	Wells Fargo Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,812,000.00	\$262,069.50	\$262,069.50	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$549,509.50	\$6,813.41	1.24	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	7	\$13,420.73

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-15-2017	E	\$193,883,732.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-30-2015	\$7,256,000.00	Rancho Cucamonga CFD No 2001-01 San Bernardino CDIAC Number: 2015-1690 Limited tax obligation bond Multiple Capital Improvements, Public Works IA Nos 1 & 2 Refunding	NR	Neg	(BC) (FA) (PA) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Stifel Nicolaus & Co Inc Rancho Cucamonga PFA MUFG Union Bank	09-01-31 Term	TIC 3.57 NIC 3.55 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,929,000.00	\$303,948.13	\$303,948.13	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$670,447.36	\$7,467.02	1.11	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	14	\$9,505.13

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-15-2017	E	\$460,584,227.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
				<u>Participant</u>		
07-30-2015	\$702,000.00	Rancho Cucamonga CFD No 2001-01 San Bernardino CDIAC Number: 2015-1691 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3 Refunding	NR	Neg	09-01-31	TIC 3.57
				(BC) Best Best & Krieger	Term	NIC 3.55
				(FA) Fieldman Rolapp		
				(PA) Stifel Nicolaus & Co Inc		
				(PU) Rancho Cucamonga PFA		
				(TR) MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$671,000.00	\$29,510.04	\$29,510.04	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$61,467.20	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-15-2017	E	\$57,037,253.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Interest/</u>
				<u>Participant</u>		<u>Type</u>
07-30-2013	\$14,170,000.00	Rancho Cucamonga CFD No 2003-01 San Bernardino CDIAC Number: 2013-1594 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Refunding	NR	Neg	09-01-33	TIC 5.142
				(BC) Best Best & Krieger	Comb	NIC 5.149
				(DC) Jones Hall		
				(FA) Fieldman Rolapp		
				(TR) Wells Fargo Bank NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$13,340,000.00	\$1,418,231.19	\$1,418,231.19	\$0.00	\$169,509.20

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,047,735.63	\$484.86	0.05	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	2	\$484.86

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-15-2017	E	\$384,530,659.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
09-30-2013	\$2,784,000.00	Rancho Cucamonga CFD No 2003-01 San Bernardino CDIAC Number: 2013-1876 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Jones Hall (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Alliance Bank of Arizona (TR) Wells Fargo Bank NA	09-01-33 Serial	TIC 4.31 NIC 4.31	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,599,000.00	\$132,588.81	\$132,588.81	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$191,469.41	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-15-2017	E	\$101,176,494.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-03-2014	\$34,384,000.00	Rancho Cucamonga CFD No 2004-01 San Bernardino CDIAC Number: 2014-0123 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Etiwanda Estates Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Western Alliance (TR) Wells Fargo Bank NA	09-01-36 Term	TIC NIC 4.2	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$31,638,000.00	\$1,190,431.44	\$1,190,431.44	\$0.00	\$43,345.65

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,416,525.00	\$26,589.80	1.10	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	10	\$36,982.55

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-15-2017	E	\$350,351,293.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-30-2015	\$3,727,000.00	Rancho Cucamonga CFD No 2006-01 San Bernardino CDIAC Number: 2015-1692 Limited tax obligation bond Multiple Capital Improvements, Public Works Vitner's Grove Refunding	NR	Neg	(BC) (FA) (PA) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Stifel Nicolaus & Co Inc Rancho Cucamonga PFA MUFG Union Bank	09-01-37 Term	TIC 3.936 NIC 3.92 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,622,000.00	\$131,168.52	\$131,168.52	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$288,959.18	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-15-2017	E	\$58,384,111.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-30-2015	\$2,228,000.00	Rancho Cucamonga CFD No 2006-02 San Bernardino CDIAC Number: 2015-1693 Limited tax obligation bond Multiple Capital Improvements, Public Works Amador Route 66 Refunding	NR	Neg	(BC) (FA) (PA) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Stifel Nicolaus & Co Inc Rancho Cucamonga PFA MUFG Union Bank	09-01-37 Term	TIC 3.936 NIC 3.92 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,165,000.00	\$80,041.95	\$80,041.95	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$183,158.25	\$965.39	0.53	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1	\$965.39

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-15-2017	E	\$29,604,614.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
01-17-2008	\$21,010,000.00	Rancho Etiwanda Public Facilities CFD No 1 San Bernardino CDIAC Number: 2008-0012 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Stradling Yocca	09-15-31	TIC 4.847
					(EN)	Assured Guaranty Corp	Serial	NIC
					(PU)	Etiwanda School Dist PFA		Type:
					(TR)	U.S. Bank NA		
			Ins					

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$16,430,000.00	\$1,536,732.71	\$1,536,732.71	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,659,415.48	\$7,763.61	0.47	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-10-2017	6	\$26,808.93

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$445,204,165.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-23-2001	\$9,255,000.00	Redlands CFD No 2001-1 San Bernardino CDIAC Number: 2001-1217 Limited tax obligation bond Multiple Capital Improvements, Public Works Northwest Development	NR	Neg	(BC)	Orrick Herrington	09-01-26	TIC	
					(TR)	US Bank Corp Trust	Comb	NIC	6.288
					(UW)	Stone & Youngberg		Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,335,000.00	\$742,427.50	\$742,946.53	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$748,615.77	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$323,821,436.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
02-19-2004	\$9,545,000.00	Redlands CFD No 2003-1 San Bernardino CDIAC Number: 2004-0041 Limited tax obligation bond Multiple Capital Improvements, Public Works Redlands Business Ctr	NR	Neg	(BC)	Orrick Herrington	09-01-33	TIC
					(TR)	U.S. Bank NA	Comb	NIC 5.791
					(UW)	Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$8,495,000.00	\$915,421.14	\$915,421.14	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$711,610.63	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$334,301,610.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
04-19-2007	\$14,990,000.00	Redlands Unified School District CFD No 2001-1 San Bernardino CDIAC Number: 2006-1437 Limited tax obligation bond K-12 School Facility Refunding	S:AAA M:Aaa Ins	Neg	(BC)	Bowie Arneson Wiles CA Financial Service Ambac U.S. Bank NA UBS Securities	09-01-37 Comb	TIC NIC 4.635 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$13,815,000.00	\$1,274,900.00	\$1,293,741.04	\$0.00	\$267,014.10

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$993,066.68	\$4,390.30	0.44	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-10-2017	4	\$5,611.98

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$361,291,395.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
07-20-2006	\$5,035,000.00	Rialto CFD No 2006-1 San Bernardino CDIAC Number: 2006-0950 Limited tax obligation bond Multiple Capital Improvements, Public Works Elm Park	NR	Neg	(BC)	Fulbright & Jaworski	09-01-36	TIC
					(FA)	Fieldman Rolapp	Comb	NIC 5.326
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$435,351.30	\$3,208.22	0.74	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	05-22-2017	1	\$3,208.22

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$39,033,131.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-12-2016	\$4,905,000.00	Rialto CFD No 2006-1 San Bernardino CDIAC Number: 2016-3419 Limited tax obligation bond Multiple Capital Improvements, Public Works Elm Park Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Backstrom McCarley	09-01-36 Comb	TIC 4.191 NIC 4.188	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$4,740,000.00	\$453,487.50	\$453,689.69	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$435,351.30	\$3,208.22	0.74	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	05-22-2017	1	\$3,208.22

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$39,033,131.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-01-1996	\$8,880,000.00	Rialto CFD No 87-1 San Bernardino CDIAC Number: 1998-0003 Limited tax obligation bond Multiple Capital Improvements, Public Works Northwest Expansion Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown Diven (FA) C M de Crinis (EN) FSA (TR) Union Bank of CA (UW) Miller & Schroeder	09-01-18 Comb	TIC NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,295,000.00	\$702,843.76	\$749,659.59	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$270,679.02	\$3,364.80	1.24	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	05-22-2017	39	\$10,885.08

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$542,042,436.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-18-2014	\$20,995,000.00	San Bernardino County CFD No 2002-1 San Bernardino CDIAC Number: 2014-1738 Limited tax obligation bond Commercial Development Kaiser Commerce Center Refunding	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-33 Comb	TIC 3.877 NIC 4.085 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$19,460,000.00	\$2,019,000.00	\$2,020,159.15	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,497,525.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$499,273,421.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-23-2014	\$5,460,000.00	San Bernardino County CFD No 2003-1 San Bernardino CDIAC Number: 2014-0525 Limited tax obligation bond Multiple Capital Improvements, Public Works Citrus Plaza Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Fulbright & Jaworski CSG Advisors U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-33 Serial	TIC 4.009 NIC 3.996 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,880,000.00	\$443,062.50	\$443,062.50	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$400,365.92	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$93,179,820.00

F. MISCELLANEOUS

[1] Reflects \$70,000 in Series 2014 bond calls due to prepayments.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
11-06-2013	\$5,935,000.00	San Bernardino County CFD No 2006-1 San Bernardino CDIAC Number: 2013-1888 Limited tax obligation bond Multiple Capital Improvements, Public Works Lytle Creek North IA No 2	NR	Neg	(BC)	Orrick Herrington	09-01-44	TIC 5.362
					(DC)	Stradling Yocca	Comb	NIC 5.345
					(FA)	CSG Advisors		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,720,000.00	\$395,650.00	\$395,877.15	\$0.00	\$38,920.13

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$425,142.02	\$3,722.92	0.88	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-10-2017	2	\$4,606.27

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$94,792,321.00

F. MISCELLANEOUS

[1] Consists of \$38,920.13 in the County Facilities Account.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-13-2015	\$14,440,000.00	San Bernardino County CFD No 2006-1 San Bernardino CDIAC Number: 2015-1411 Limited tax obligation bond Multiple Capital Improvements, Public Works Lytle Creek North IA No 1 Refunding	NR	Neg	09-01-45	TIC 4.405
				(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	Comb	NIC 4.535
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$14,300,000.00	\$909,731.26	\$910,253.55	\$0.00	\$63,147.30

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$944,401.28	\$3,712.32	0.39	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-10-2017	3	\$8,021.26

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$204,783,483.00

F. MISCELLANEOUS

[1] Consists of \$63,147.30 in the County Facilities Account.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-13-2015	\$8,100,000.00	San Bernardino County CFD No 2006-1 San Bernardino CDIAC Number: 2015-1412 Limited tax obligation bond Multiple Capital Improvements, Public Works Lytle Creek North IA No 3	NR	Neg	09-01-45	TIC 4.252
				(BC) Orrick Herrington	Comb	NIC 4.196
				(DC) Stradling Yocca		
				(FA) CSG Advisors		<u>Type:</u>
				(TR) U.S. Bank NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$7,950,000.00	\$469,481.26	\$469,750.80	\$0.00	\$350,974.99

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$499,970.17	\$2,121.50	0.42	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-10-2017	2	\$2,121.50

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$125,718,642.00

F. MISCELLANEOUS

[1] Consists of \$350,974.99 in the County Facilities Account.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Interest/</u>
				<u>Participant</u>		<u>Type</u>
11-08-2016	\$9,970,000.00	San Bernardino County CFD No 2006-1 San Bernardino CDIAC Number: 2016-3296 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 4	NR	Neg	09-01-47	TIC 3.914
				(BC) Orrick Herrington	Comb	NIC 3.978
				(DC) Stradling Yocca		
				(FA) CSG Advisors		<u>Type:</u>
				(TR) U.S. Bank NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$9,970,000.00	\$577,468.76	\$577,800.29	\$0.00	\$6,077,418.44

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$568,734.00	\$1,987.00	0.35	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-10-2017	1	\$3,974.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$125,871,448.00

F. MISCELLANEOUS

[1] Consists of \$9,950.70 in the County Facilities Account and \$6,067,467.74 in the Fire District Facilities Account.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-12-2015	\$8,930,000.00	Snowline Joint Unified School District CFD No 2002-1 San Bernardino CDIAC Number: 2015-0103 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg (BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures / Isom Adv (TR) U.S. Bank NA (UW) OConnor & Co Sec	09-01-34 Comb	TIC 3.67 NIC 3.675 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$8,845,000.00	\$847,600.00	\$847,688.21	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$830,702.74	\$13,599.08	1.64	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-19-2017	10	\$7,632.31

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$142,313,982.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-13-2007	\$2,235,000.00	Snowline Joint Unified School District CFD No 2005-3 San Bernardino CDIAC Number: 2006-1227 Limited tax obligation bond Water Supply, Storage, Distribution Richmond American Series A	NR	Neg	(BC) Best Best & Krieger (DC) Jones Hall (FA) Harrell & Co Advisors (TR) U.S. Bank NA (UW) UBS Securities	09-01-36 Comb	TIC NIC 4.782 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,850,000.00	\$148,757.50	\$148,825.81	\$0.00	\$934,428.54

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$327,104.92	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-19-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$25,056,017.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
12-09-2004	\$1,750,000.00	Upland CFD No 2003-1 San Bernardino CDIAC Number: 2003-1841 Limited tax obligation bond Multiple Capital Improvements, Public Works Upland 54	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) U.S. Bank NA (UW) Wedbush Morgan Sec	09-01-34 Comb	TIC 5.704 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,385,000.00	\$126,720.00	\$126,792.76	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$134,225.16	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-19-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$26,126,194.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
08-01-2012	\$22,060,000.00	Upland CFD No 2003-2 San Bernardino CDIAC Number: 2012-1408 Limited tax obligation bond Multiple Capital Improvements, Public Works The Colonies at San Antonio IA No 1 Refunding	S:BBB	Neg	(BC)	Stradling Yocca	09-01-34	TIC 4.485
					(DC)	Fulbright & Jaworski	Comb	NIC 4.546
					(FA)	Urban Futures / Isom Adv		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Southwest Securities		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$20,410,000.00	\$2,082,016.22	\$2,083,211.61	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,319,094.62	\$4,434.15	0.34	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-19-2017	3	\$6,136.18

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$262,267,343.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Interest/</u>
				<u>Participant</u>		<u>Type</u>
06-16-2015	\$18,360,000.00	Upland CFD No 2003-2 San Bernardino CDIAC Number: 2015-1116 Limited tax obligation bond Multiple Capital Improvements, Public Works The Colonies at San Antonio IA No 2 Refunding	NR	Neg	09-01-34	TIC 3.979
				(BC) Stradling Yocca	Comb	NIC 3.981
				(DC) Stradling Yocca		
				(FA) Urban Futures / Isom Adv		<u>Type:</u>
				(TR) U.S. Bank NA		
				(UW) Southwest Securities		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$16,910,000.00	\$1,331,968.76	\$1,332,463.39	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,343,560.40	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-19-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$176,187,426.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
01-18-2013	\$2,252,000.00	Upland Unified School District CFD No 01-1 San Bernardino CDIAC Number: 2012-2008 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-32	TIC 4.199
				PP	(PA)	Municipal Finance Corp	Term	NIC 4.2
					(PU)	City National Bank		<u>Type:</u>
					(TR)	The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,961,000.00	\$50,000.00	\$50,038.88	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$174,853.45	\$573.29	0.33	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-10-2017	1	\$573.29

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$179,125,739.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-18-2013	\$1,871,000.00	Upland Unified School District CFD No 99-1 San Bernardino CDIAC Number: 2012-2007 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-29	TIC 4.099
				PP	(PA)	Municipal Finance Corp	Term	NIC 4.1
					(PU)	City National Bank		<u>Type:</u>
					(TR)	The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,564,000.00	\$50,000.00	\$50,047.84	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$156,968.95	\$898.50	0.57	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	2	\$898.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$84,299,383.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-24-2013	\$9,210,000.00	Victor Elementary School District CFD No 2004-1 San Bernardino CDIAC Number: 2013-1441 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-34	TIC 4.301
				PP	(FA)	Dolinka Group LLC	Term	NIC 4.3
					(PA)	Piper Jaffray & Co		<u>Type:</u>
					(PU)	City National Bank		
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$8,565,000.00	\$782,665.00	\$783,378.77	\$0.00	\$19.21

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$723,544.36	\$14,485.99	2.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	28	\$25,860.26

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$142,842,218.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
09-13-2007	\$3,980,000.00	Victor Elementary School District CFD No 2005-1 San Bernardino CDIAC Number: 2006-0045 Limited tax obligation bond K-12 School Facility School, City & Sanitary Dist Facs	NR	Neg	(BC)	Rutan & Tucker LLP	09-01-37	TIC
					(TR)	ZB, NA	Comb	NIC 5.586
					(UW)	UBS Securities		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,780,000.00	\$385,075.00	\$687,978.62	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$594,742.02	\$13,112.98	2.20	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	14	\$29,205.20

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$86,373,420.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-26-2014	\$4,010,000.00	Victor Elementary School District CFD No 2005-1 San Bernardino CDIAC Number: 2014-0595 Limited tax obligation bond K-12 School Facility Series A	NR	Neg	(BC)	Stradling Yocca	09-01-42	TIC 4.72
					(DC)	Stradling Yocca	Comb	NIC 4.615
					(TR)	ZB, NA		<u>Type:</u>
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,870,000.00	\$365,181.19	\$687,978.62	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$594,742.02	\$13,112.98	2.20	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	14	\$29,205.20

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$86,373,420.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
03-15-2007	\$2,870,000.00	Victor Elementary School District CFD No 2005-2 San Bernardino CDIAC Number: 2007-0070 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Rutan & Tucker LLP (DC) Jones Hall (TR) ZB, NA (UW) UBS Securities		09-01-36 Comb	TIC NIC 4.928 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,630,000.00	\$257,250.00	\$257,484.60	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$220,784.46	\$2,053.81	0.93	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	42	\$5,888.89

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$53,294,843.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
03-08-2007	\$2,155,000.00	Victor Elementary School District CFD No 2006-2 San Bernardino CDIAC Number: 2007-0110 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Rutan & Tucker LLP (TR) ZB, NA (UW) UBS Securities	09-01-36 Comb	TIC NIC 4.941 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,750,000.00	\$141,750.00	\$263,253.61	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$324,552.86	\$6,328.80	1.95	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	7	\$18,565.40

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$47,298,511.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-06-2014	\$2,270,000.00	Victor Elementary School District CFD No 2006-2 San Bernardino CDIAC Number: 2014-0024 Limited tax obligation bond K-12 School Facility Series A	NR	Neg	(BC)	Stradling Yocca	09-01-46	TIC 5.431
					(DC)	Stradling Yocca	Comb	NIC 5.278
					(TR)	ZB, NA		<u>Type:</u>
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,210,000.00	\$208,475.21	\$263,253.61	\$0.00	\$5.26

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$324,552.86	\$6,328.80	1.95	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	7	\$18,565.40

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$47,298,511.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-28-2005	\$2,970,000.00	Victor Valley Union High School District CFD No 2003-1 San Bernardino CDIAC Number: 2004-0249 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) C M de Crinis (TR) U.S. Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC NIC 5.089 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,315,000.00	\$195,260.00	\$187,774.86	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$327,100.00	\$5,050.00	1.54	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	8	\$9,195.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$65,475,194.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-11-2017	\$2,420,000.00	Victor Valley Union High School District CFD No 2003-1 San Bernardino CDIAC Number: 2016-4058 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Norton Rose Fulbright	09-01-35	TIC 3.965
					(DC)	Norton Rose Fulbright	Serial	NIC 3.964
					(FA)	Cooperative Strategies LL		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,420,000.00	\$187,662.50	\$187,774.86	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$327,100.00	\$5,050.00	1.54	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	8	\$9,195.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$65,475,194.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
02-20-2013	\$3,325,000.00	Victor Valley Union High School District CFD No 2007-1 San Bernardino CDIAC Number: 2013-0314 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) RBC Capital Mkts LLC	09-01-43 Comb	TIC 4.969 NIC 4.95	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,280,000.00	\$292,914.35	\$293,055.51	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$226,776.46	\$2,037.07	0.90	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	4	\$2,555.04

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$53,653,745.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-06-2016	\$5,375,000.00	Victoria Gardens Public Facilities CFD No 2007-1 of Etiwanda Sch Dist San Bernardino CDIAC Number: 2016-2871 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-37	TIC	3.238
					(DC)	Stradling Yocca	Comb	NIC	3.238
					(TR)	U.S. Bank NA			<u>Type:</u>
					(UW)	Stifel Nicolaus & Co Inc			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,375,000.00	\$428,487.50	\$428,733.50	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$375,674.84	\$4,758.72	1.27	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-10-2017	3	\$4,758.72

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$82,940,841.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
09-17-2002	\$1,040,000.00	Victorville CFD No 01-01 San Bernardino CDIAC Number: 2001-1305 Limited tax obligation bond Flood Control, Storm Drainage	NR	Neg	(BC) McFarlin & Anderson (TR) BNY Mellon Capital (UW) Stone & Youngberg	09-01-32 Comb	TIC NIC 6.023 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$755,000.00	\$284,571.26	\$286,929.29	\$0.00	\$1,079,357.01

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$302,310.40	\$1,855.70	0.61	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-19-2017	9	\$3,913.23

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$187,134,855.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
08-04-2005	\$3,245,000.00	Victorville CFD No 01-01 San Bernardino CDIAC Number: 2005-1069 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodside Development	NR	Neg	(BC)	McFarlin & Anderson	09-01-35	TIC 5.145
					(TR)	The Bank of NY Trust Co	Comb	NIC
					(UW)	Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,585,000.00	\$284,571.26	\$286,929.29	\$0.00	\$1,079,357.01

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$302,310.40	\$1,855.70	0.61	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-19-2017	9	\$3,913.23

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$187,134,855.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
03-29-2012	\$2,815,000.00	Victorville CFD No 07-01 San Bernardino CDIAC Number: 2012-0394 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC)	McFarlin & Anderson	09-01-42	TIC
					(TR)	The Bank of NY Mellon	Comb	NIC 5.315
					(UW)	Stifel Nicolaus & Co Inc		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,775,000.00	\$260,908.30	\$263,681.93	\$0.00	\$31,816.24

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$173,206.04	\$736.75	0.43	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-19-2017	2	\$736.75

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$53,186,888.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-28-2005	\$7,935,000.00	Victorville CFD No 90-1 San Bernardino CDIAC Number: 2005-1066 Limited tax obligation bond Multiple Capital Improvements, Public Works Western Addition Refunding	NR	Neg	09-01-16	TIC 4.526
				(BC) McFarlin & Anderson (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	Serial	NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-19-2017	30	\$10,245.02

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-29-2011	\$26,125,000.00	Yucaipa CFD No 98-1 San Bernardino CDIAC Number: 2011-1491 Limited tax obligation bond Multiple Capital Improvements, Public Works Chapman Heights Refunding	S:BBB+	Neg	(BC) Stradling Yocca (DC) Best Best & Krieger (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-30 Comb	TIC 5.022 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$21,965,000.00	\$2,219,731.26	\$2,227,554.93	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,224,575.74	\$4,258.92	0.19	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-19-2017	4	\$7,402.54

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$783,451,011.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
09-09-2005	\$1,380,000.00	Yucaipa-Calimesa Joint Unified School District CFD No 2 San Bernardino CDIAC Number: 2004-1782 Limited tax obligation bond K-12 School Facility Wildwood Canyon II	NR	Comp	09-01-36	TIC
				(BC) Fulbright & Jaworski	Comb	NIC 5.084
				(FA) Harrell & Co Advisors		
				(TR) The Bank of NY Trust Co		
				(UW) Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,105,000.00	\$91,592.50	\$91,681.63	\$0.00	\$79,957.03

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$152,048.70	\$3,518.40	2.31	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	1	\$3,518.40

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$33,062,484.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-25-2011	\$2,335,000.00	Yucaipa-Calimesa Joint Unified School District CFD No 3 San Bernardino CDIAC Number: 2011-1147 Limited tax obligation bond K-12 School Facility Iris Gardens	NR	Neg	09-01-41	TIC
				(BC) Jones Hall	Comb	NIC 6.186
				(DC) Jones Hall		
				(FA) Dolinka Group LLC		
				(TR) The Bank of NY Mellon		
				(UW) Southwest Securities		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$2,135,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$202,200.00	\$1,673.00	0.83	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	1	\$836.50

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$30,137,644.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-06-2017	\$2,270,881.00	Yucaipa-Calimesa Joint Unified School District CFD No 3 San Bernardino CDIAC Number: 2017-0555 Limited tax obligation bond K-12 School Facility Iris Gardens Refunding	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-41	TIC 0
				PP	(FA)	Cooperative Strategies LL	Term	NIC 3.77
					(PA)	Stifel Nicolaus & Co Inc		<u>Type:</u>
					(PU)	Western Alliance		
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,270,881.00	\$35,731.13	\$35,731.13	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$202,200.00	\$1,673.00	0.83	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1	\$836.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$30,137,644.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond Type</u>
06-14-2007	\$9,530,000.00	Borrego Water District CFD No 2007-1 San Diego CDIAC Number: 2007-0630 Limited tax obligation bond Multiple Capital Improvements, Public Works Montesoro ID No 1 Refunding	NR	Neg	(BC)	Stradling Yocca	08-01-32	TIC
					(DC)	Stradling Yocca	Comb	NIC 5.963
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	Sutter Securities		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-09-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$0.00

F. MISCELLANEOUS

[1] As part of the restructuring, certain prior year delinquencies were waived. The delinquent amount shown above is only related to the delinquencies that were not waived.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-25-2017	\$1,100,000.00	Borrego Water District CFD No 2007-1 San Diego CDIAC Number: 2017-1265 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding	NR	Neg	(BC)	Best Best & Krieger	08-01-32	TIC 3.7
				PP	(PU)	Considine Family Foundati	Term	NIC 0
					(TR)	U.S. Bank NA		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,100,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$98,375.00	\$393.50	0.40	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-25-2017	2	\$1,967.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$6,301,827.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type/</u>	<u>Type</u>
05-01-2017	\$10,300,000.00	Borrego Water District CFD No 2017-1 San Diego CDIAC Number: 2017-2229 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B	NR	Neg	(BC) Best Best & Krieger (PU) Considine Family Foundati (TR) U.S. Bank NA	08-01-42 Term	TIC 4 NIC 0	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$10,300,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-25-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$1,324,219.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-11-2006	\$11,490,000.00	Carlsbad CFD No 3 San Diego CDIAC Number: 2006-0479 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 1	NR	Neg	(BC)	Best Best & Krieger	09-01-36	TIC
					(TR)	The Bank of NY Trust Co	Comb	NIC 5.328
					(UW)	Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$547,169.82	\$932.36	0.17	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1	\$932.36

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$214,689,800.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-08-2008	\$18,175,000.00	Carlsbad CFD No 3 San Diego CDIAC Number: 2008-0107 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Best Best & Krieger Jones Hall Fieldman Rolapp The Bank of NY Trust Co Stone & Youngberg	09-01-38 Comb	TIC NIC 6.154 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-26-2016	\$8,290,000.00	Carlsbad CFD No 3 San Diego CDIAC Number: 2016-2329 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 1 Refunding	NR	Neg	09-01-36	TIC 2.9
				(BC) Stradling Yocca	Comb	NIC 2.88
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		<u>Type:</u>
				(TR) The Bank of NY Mellon		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$8,290,000.00	\$547,662.50	\$549,713.50	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$547,169.82	\$932.36	0.17	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	1	\$932.36

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$214,689,800.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-17-2016	\$13,015,000.00	Carlsbad CFD No 3 San Diego CDIAC Number: 2016-2548 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 2 Refunding	NR	Neg	09-01-38	TIC 3.079
				(BC) Stradling Yocca	Comb	NIC 3.066
				(DC) Stradling Yocca		<u>Type:</u>
				(FA) Fieldman Rolapp		
				(TR) The Bank of NY Mellon		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$13,015,000.00	\$810,512.50	\$813,817.64	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$814,145.84	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$196,515,823.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-16-2014	\$1,825,000.00	Carlsbad Unified School District CFD No 1 San Diego CDIAC Number: 2014-0787 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC)	Stradling Yocca	09-01-29	TIC 3.651	
				PP	(FA)	Piper Jaffray & Co	Term	NIC 3.65	
					(PU)	Capital One Pub Funding			<u>Type:</u>
					(TR)	The Bank of NY Mellon			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,635,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$209,017.90	\$264.43	0.13	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-18-2017	198	\$452.20

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$1,497,892,659.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-21-2013	\$23,600,000.00	Chula Vista CFD No 06-1 San Diego CDIAC Number: 2013-1624 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastlake Woods Vistas & Land Swap IA A Refunding	NR	Neg (BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) U.S. Bank NA	09-01-34 Comb	TIC 4.743 NIC 4.88 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$19,460,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,788,543.64	\$19,020.25	1.06	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-18-2017	22	\$30,105.12

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$1,223,846,688.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-21-2013	\$5,270,000.00	Chula Vista CFD No 06-1 San Diego CDIAC Number: 2013-1625 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastlake Woods Vistas & Land Swap IA B Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Chula Vista Municipal FA U.S. Bank NA	09-01-34 Comb	TIC 4.798 NIC 4.914 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,820,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$448,150.58	\$2,989.37	0.67	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-18-2017	7	\$6,799.01

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$251,353,524.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
08-21-2013	\$19,480,000.00	Chula Vista CFD No 07-1 San Diego CDIAC Number: 2013-1626 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch Village Eleven Refunding	NR	Neg	09-01-34	TIC 4.798
				(BC) Best Best & Krieger	Comb	NIC 4.914
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		<u>Type:</u>
				(PU) Chula Vista Municipal FA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$17,800,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,579,251.38	\$5,888.86	0.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-18-2017	9	\$9,618.46

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$921,092,176.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-01-2015	\$11,845,000.00	Chula Vista CFD No 07-1 San Diego CDIAC Number: 2015-1626 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch Village Eleven Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) U.S. Bank NA	09-01-36 Serial	TIC 4.145 NIC 4.354 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$11,650,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$855,436.56	\$3,189.83	0.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-18-2017	9	\$5,360.19

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$921,092,176.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Interest/</u>
				<u>Participant</u>		<u>Type</u>
08-21-2013	\$16,345,000.00	Chula Vista CFD No 08-1 San Diego CDIAC Number: 2013-1627 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch Village Six Refunding	NR	Neg	09-01-34	TIC 4.744
				(BC) Best Best & Krieger	Comb	NIC 4.88
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		
				(PU) Chula Vista Municipal FA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$14,830,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,366,384.86	\$7,064.89	0.52	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-18-2017	11	\$13,285.13

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$502,907,545.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-01-2015	\$9,570,000.00	Chula Vista CFD No 12-1 San Diego CDIAC Number: 2015-1629 Limited tax obligation bond Multiple Capital Improvements, Public Works McMillin Otay Ranch Village Seven Series A Refunding	NR	Neg	09-01-36	TIC 3.96
				(BC) Best Best & Krieger	Serial	NIC 4.167
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		
				(PU) Chula Vista Municipal FA		
				(TR) Deutsche Bank Natl Trust		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$9,330,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$765,156.26	\$1,335.99	0.17	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-18-2017	2	\$3,482.94

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$323,135,458.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-01-2015	\$4,115,000.00	Chula Vista CFD No 13-1 San Diego CDIAC Number: 2015-1630 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch Village Seven Series A Refunding	NR	Neg	09-01-36	TIC 3.96
				(BC) Best Best & Krieger	Serial	NIC 4.166
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		
				(PU) Chula Vista Municipal FA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$3,985,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$341,456.10	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-18-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$179,039,142.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-22-2015	\$4,040,000.00	Chula Vista CFD No 2000-1 San Diego CDIAC Number: 2015-1627 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunbow II-Villages 5 thru 10 Refunding	NR	Neg	09-01-36	TIC 3.331
				(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) U.S. Bank NA	Serial	NIC 3.573
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$3,860,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$413,629.96	\$389.58	0.09	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-18-2017	1	\$389.58

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$283,170,295.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-01-2015	\$4,930,000.00	Chula Vista CFD No 2001-1 San Diego CDIAC Number: 2015-1622 Limited tax obligation bond Multiple Capital Improvements, Public Works San Miguel Ranch IA B Series A Refunding	NR	Neg	09-01-36	TIC 3.96
				(BC) Best Best & Krieger	Serial	NIC 4.167
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		
				(PU) Chula Vista Municipal FA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$4,805,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$405,487.38	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-18-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$237,456,262.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
				<u>Participant</u>		
07-22-2015	\$6,575,000.00	Chula Vista CFD No 2001-1 San Diego CDIAC Number: 2015-1623 Limited tax obligation bond Multiple Capital Improvements, Public Works San Miguel Ranch Imp Area A Series F Refunding	NR	Neg	09-01-36	TIC 3.529
				(BC) Best Best & Krieger	Serial	NIC 3.788
				(FA) Fieldman Rolapp		
				(PU) Chula Vista Municipal FA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$6,335,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$603,617.24	\$1,928.96	0.32	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-18-2017	5	\$3,492.94

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$488,948,382.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-21-2013	\$7,405,000.00	Chula Vista CFD No 2001-2 San Diego CDIAC Number: 2013-1628 Limited tax obligation bond Multiple Capital Improvements, Public Works McMillin Otay Ranch Village Six Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Chula Vista Municipal FA U.S. Bank NA	09-01-34 Comb	TIC 4.743 NIC 4.88 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,715,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$632,766.10	\$675.30	0.11	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-18-2017	1	\$2,126.94

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$336,065,657.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-22-2015	\$5,975,000.00	Chula Vista CFD No 97-3 San Diego CDIAC Number: 2015-1624 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch McMillin Spa One Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) U.S. Bank NA	09-01-36 Serial	TIC 3.213 NIC 3.443	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$5,680,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$622,556.12	\$2,530.70	0.41	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-18-2017	10	\$2,530.70

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$544,435,712.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
07-22-2015	\$22,675,000.00	Chula Vista CFD No 99-1 San Diego CDIAC Number: 2015-1625 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch Spa One-Portions of Village One, Five, One West Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) U.S. Bank NA	09-01-36 Serial	TIC 3.444 NIC 3.696	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$21,775,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,084,398.42	\$10,268.40	0.49	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-18-2017	29	\$22,839.18

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$1,693,632,448.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
06-14-2007	\$19,955,000.00	Del Mar Union School District CFD No 95-1 San Diego CDIAC Number: 2007-0453 Limited tax obligation bond K-12 School Facility Ocean Air Refunding	S:AAA F:AAA Ins	Neg	(BC) (DC) (EN) (TR) (UW)	Bowie Arneson Wiles Jones Hall Ambac Union Bank of CA Stone & Youngberg	09-01-36 Comb	TIC NIC 4.797 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$16,010,000.00	\$1,312,160.00	\$1,312,160.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,747,720.36	\$3,682.89	0.21	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-26-2017	6	\$3,682.89

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$2,303,547,173.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-07-2012	\$9,920,000.00	Del Mar Union School District CFD No 99-1 San Diego CDIAC Number: 2012-0574 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Dolinka Group LLC Union Bank NA Stone Youngberg/Stifel	09-01-38 Comb	TIC NIC 4.559 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,990,000.00	\$295,438.00	\$296,067.59	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,754,718.00	\$11,204.07	0.64	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-26-2017	10	\$11,958.34

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$1,039,229,752.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-20-2012	\$32,265,000.00	Encinitas CFD No 1 San Diego CDIAC Number: 2012-0673 Limited tax obligation bond Multiple Capital Improvements, Public Works Encinitas Ranch Refunding	S:A-	Neg	09-01-30	TIC
				(BC) Best Best & Krieger	Serial	NIC 3.922
				(FA) Fieldman Rolapp		
				(TR) Union Bank NA		
				(UW) Stone Youngberg/Stifel		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$26,925,000.00	\$1,974,675.00	\$1,978,881.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,506,400.00	\$19,266.00	0.77	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	9	\$19,266.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$879,135,743.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-17-2013	\$2,355,000.00	Escondido CFD No 2000-01 San Diego CDIAC Number: 2013-1453 Limited tax obligation bond Multiple Capital Improvements, Public Works Hidden Trails Refunding	S:AA/A-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-31 Serial	TIC 4.585 NIC 4.498	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$2,060,000.00	\$195,768.76	\$195,768.76	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$197,732.36	\$475.52	0.24	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-01-2017	1	\$475.52

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$157,409,111.00

F. MISCELLANEOUS

A Bond Insurance Policy was purchased for this issuance. As such, the balance shown for the Reserve Fund is \$0.00.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
05-06-2015	\$13,745,000.00	Escondido CFD No 2006-01 San Diego CDIAC Number: 2015-0604 Limited tax obligation bond Multiple Capital Improvements, Public Works Eureka Ranch Refunding	S:AA/BBB	Neg	(BC)	Stradling Yocca	09-01-36	TIC 3.969
					(DC)	Stradling Yocca	Comb	NIC 4.026
					(EN)	Build America		<u>Type:</u>
					(TR)	The Bank of NY Mellon		
			Ins		(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$13,450,000.00	\$1,043,100.00	\$1,043,100.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,029,091.00	\$1,555.04	0.15	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-01-2017	1	\$1,555.04

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
4	\$14,694.54

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$168,810,464.00

F. MISCELLANEOUS

A Bond Insurance Policy was purchased for this issuance. As such, the balance shown for the Reserve Fund is \$0.00.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>
09-05-2002	\$21,857,921.00	North City West School Facilities Financing Authority CFD No 1 San Diego CDIAC Number: 2002-1605 Limited tax obligation bond K-12 School Facility	S:AAA M:Aaa Ins	Neg	(BC) (FA) (EN) (PU) (TR)	Orrick Herrington David Taussig Ambac N City W Sch FFA State Street Bank Corp	09-01-27 Comb	TIC NIC 6.038 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,362,921.00	\$2,185,792.10	\$2,323,966.07	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,327,840.00	\$14,189.50	0.17	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-18-2017	26	\$24,024.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$6,531,329,359.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-21-2005	\$79,805,000.00	North City West School Facilities Financing Authority CFD No 1 San Diego CDIAC Number: 2005-1270 Limited tax obligation bond K-12 School Facility Del Mar UnSD & Carmel Vly MS Sub Series A, B & C Refunding	S:AAA/A- M:Aaa/Baa1 Ins	Neg	(BC) (FA) (EN) (TR) (UW)	O'Melveny & Myers BLX Group Ambac U.S. Bank NA Morgan Stanley	09-01-27 Comb	TIC 4.59 NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$27,125,000.00	\$4,799,557.62	\$7,121,598.91	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,327,840.00	\$14,189.50	0.17	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-18-2017	26	\$24,024.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$6,531,329,359.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-23-2013	\$11,175,000.00	Oceanside CFD No 2000-1 San Diego CDIAC Number: 2013-1121 Limited tax obligation bond Multiple Capital Improvements, Public Works Ocean Ranch Corporate Centre Series A Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-32	TIC 4.137
					(DC)	Stradling Yocca	Serial	NIC 4.074
					(FA)	CSG Advisors		<u>Type:</u>
					(TR)	The Bank of NY Mellon		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$10,400,000.00	\$1,585,303.13	\$1,592,880.53	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,515,473.20	\$4,476.81	0.30	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-09-2017	5	\$8,159.01

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$573,884,492.00

F. MISCELLANEOUS

[1] Based on combined Reserve Requirement for Series 2013A and Series 2014 Bonds.

[2] Based on combined fund balance for Series 2013A and Series 2014 Bonds.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
05-15-2014	\$11,755,000.00	Oceanside CFD No 2000-1 San Diego CDIAC Number: 2014-0640 Limited tax obligation bond Multiple Capital Improvements, Public Works Ocean Ranch Corporate Centre Series A Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-34	TIC 4.01
					(DC)	Stradling Yocca	Serial	NIC 4.004
					(FA)	CSG Advisors		<u>Type:</u>
					(TR)	The Bank of NY Mellon		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$11,430,000.00	\$1,585,303.13	\$1,592,880.53	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,515,473.20	\$4,476.81	0.30	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-09-2017	5	\$8,159.01

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$573,884,492.00

F. MISCELLANEOUS

[1] Based on combined Reserve Requirement for Series 2013A and Series 2014 Bonds.

[2] Based on combined fund balance for Series 2013A and Series 2014 Bonds.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
05-14-2013	\$6,710,000.00	Oceanside CFD No 2001-1 San Diego CDIAC Number: 2013-1075 Limited tax obligation bond Multiple Capital Improvements, Public Works Morro Hills Series A Refunding	S:BBB	Neg	(BC)	Stradling Yocca	09-01-32	TIC 3.747
					(DC)	Stradling Yocca	Serial	NIC 3.745
					(FA)	CSG Advisors		<u>Type:</u>
					(TR)	The Bank of NY Mellon		
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$5,195,000.00	\$1,173,605.00	\$1,178,987.97	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,233,285.88	\$4,105.03	0.33	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-09-2017	4	\$4,105.03

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$424,603,540.00

F. MISCELLANEOUS

[1] Based on combined Reserve Requirement for Series 2013A and Series 2014 Bonds. Reflects \$820,000.00 in Series 2013A bond calls due to prepayments.

[2] Reflects \$820,000.00 in Series 2013A bond calls due to prepayments.

[3] Based on combined fund balances for Series 2013A and Series 2014 Bonds.

[4] Reflects special tax prepayments through October 26, 2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-14-2014	\$10,885,000.00	Oceanside CFD No 2001-1 San Diego CDIAC Number: 2014-0013 Limited tax obligation bond Multiple Capital Improvements, Public Works Morro Hills Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (PA) Piper Jaffray & Co (PU) Western Alliance (TR) The Bank of NY Mellon	09-01-34 Term	TIC 4.279 NIC 4.28	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$9,020,000.00	\$1,173,605.00	\$1,178,987.97	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,233,285.88	\$4,105.03	0.33	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-09-2017	4	\$4,105.03

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$424,603,540.00

F. MISCELLANEOUS

- [1] Based on combined Reserve Requirement for Series 2013A and Series 2014 Bonds. Reflects \$1,005,000.00 in Series 2014 bond calls due to prepayments.
- [2] Reflects \$1,005,000.00 in Series 2014 bond calls due to prepayments.
- [3] Based on combined fund balances for Series 2013A and Series 2014 Bonds.
- [4] Reflects special tax prepayments through October 26, 2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-14-2014	\$7,025,000.00	Oceanside CFD No 2001-1 San Diego CDIAC Number: 2014-0014 Limited tax obligation bond Multiple Capital Improvements, Public Works Morro Hills IA No 1 Series A Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-33	TIC 4.189
				PP	(FA)	CSG Advisors	Term	NIC 4.19
					(PA)	Piper Jaffray & Co		<u>Type:</u>
					(PU)	Western Alliance		
					(TR)	The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,980,000.00	\$386,986.00	\$390,021.76	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$544,217.40	\$2,401.85	0.44	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-09-2017	4	\$2,758.72

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$384,676,045.00

F. MISCELLANEOUS

[1] Based on Reserve Requirement for Series 2014 Bonds. Reflects \$405,000.00 in Series 2014 IA 1 Bond calls due to prepayments.

[2] Reflects \$405,000.00 in Series 2014 IA 1 bond calls due to prepayments.

[3] Reflects special tax prepayments through October 26, 2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-07-2008	\$8,880,000.00	Oceanside CFD No 2006-1 San Diego CDIAC Number: 2008-0410 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Coast Business Pk	NR	Neg	(BC)	Stradling Yocca	09-01-38	TIC
					(FA)	The PFM Group	Comb	NIC 6.315
					(EN)	Bank of America NA		<u>Type:</u>
					(TR)	The Bank of NY Trust Co		
			LOC		(UW)	Citigroup Global Markets		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$657,821.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-09-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$143,112,030.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-05-2017	\$9,060,000.00	Oceanside CFD No 2006-1 San Diego CDIAC Number: 2016-3844 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Coast Business Pk Refunding	NR	Neg	09-01-38	TIC 4.238
				(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	Comb	NIC 4.365
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$9,060,000.00	\$866,250.00	\$867,390.01	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$657,821.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-09-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$143,112,030.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>	
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
02-13-2003	\$5,815,835.00	Poway Unified School District CFD No 1 San Diego CDIAC Number: 2003-0149 Limited tax obligation bond K-12 School Facility	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (EN) MBIA Corp (TR) U.S. Bank NA (UW) Stone & Youngberg	10-01-26 Comb CAB	TIC NIC 5.219 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,700,000.00	\$581,583.51	\$581,585.51	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,426,292.24	\$25,007.81	0.73	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	140	\$75,865.62

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$5,758,504,144.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	<u>Serial</u>
03-26-2008	\$48,420,000.00	Poway Unified School District CFD No 1 San Diego CDIAC Number: 2008-0232 Limited tax obligation bond K-12 School Facility Refunding	S:AAA/AA- F:AAA Ins	Neg	(BC)	Best Best & Krieger	10-01-20	TIC
					(DC)	McFarlin & Anderson	Serial	NIC 3.679
					(EN)	FSA		<u>Type:</u>
					(TR)	ZB, NA		
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$8,535,000.00	\$2,894,380.87	\$2,894,380.87	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,426,292.24	\$25,007.81	0.73	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	140	\$75,865.62

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$5,758,504,144.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-31-2007	\$38,230,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2007-0893 Limited tax obligation bond K-12 School Facility Torrey Highlands - Subarea IV, Zones 1 & 2	NR	Neg	(BC) (DC) (PU) (TR)	Best Best & Krieger McFarlin & Anderson Poway USD PFA ZB, NA	09-01-38 Term	TIC 4.801 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$36,001,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,798,219.52	\$18,422.30	0.66	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	42	\$56,822.58

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$871,416,762.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-03-2011	\$9,670,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2011-1355 Limited tax obligation bond K-12 School Facility Imp Area A Torrey Highlands-Subarea IV Refunding	NR	Neg (BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions Bank Pub	09-01-31 Comb	TIC NIC 5.056 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-03-2011	\$6,360,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2011-1356 Limited tax obligation bond K-12 School Facility Imp Area B Torrey Highlands-Subarea IV Refunding	NR	Neg	09-01-31	TIC
				(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions Bank Pub	Comb	NIC 5.061 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-10-2011	\$1,695,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2011-1385 Limited tax obligation bond K-12 School Facility Imp Area F Torrey Highlands Subarea IV	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Best Best & Krieger McFarlin & Anderson Dolinka Group LLC Zions Bank Pub Stone Youngberg/Stifel	09-01-41 Comb	TIC NIC 6.197 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
02-14-2013	\$2,625,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2013-0431 Limited tax obligation bond K-12 School Facility Torrey Highlands Subarea IV IA C Refunding	NR	Neg	09-01-33	TIC 4.639
				(BC) Best Best & Krieger	Comb	NIC 4.668
				(DC) McFarlin & Anderson		
				(FA) Dolinka Group LLC		<u>Type:</u>
				(PU) Poway USD PFA		
				(TR) ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$2,425,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$314,794.32	\$3,388.95	1.08	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	9	\$8,352.79

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$101,654,211.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-14-2013	\$4,275,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2013-0432 Limited tax obligation bond K-12 School Facility IA D Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger McFarlin & Anderson Dolinka Group LLC Poway USD PFA ZB, NA	09-01-32 Comb	TIC 4.714 NIC 4.757 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,885,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$434,294.44	\$3,078.19	0.71	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	3	\$4,711.17

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$115,612,355.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Appreciation Bond</u>
				<u>Participant</u>		<u>Type</u>
02-14-2013	\$4,800,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2013-0433 Limited tax obligation bond K-12 School Facility IA E Torrey Highlands Subarea IV Refunding	NR	Neg	09-01-32	TIC 4.713
				(BC) Best Best & Krieger	Serial	NIC 4.757
				(DC) McFarlin & Anderson		
				(FA) Dolinka Group LLC		
				(PU) Poway USD PFA		
				(TR) ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$4,370,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$510,105.58	\$5,507.22	1.08	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	12	\$19,562.17

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$127,324,076.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
07-28-2016	\$34,006,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2016-2365 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-32	TIC 2.22
					(DC)	Anderson Law Firm	Term	NIC 2.22
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PU)	Poway PFA		
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$33,991,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,798,219.52	\$18,422.30	0.66	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	42	\$56,822.58

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$871,416,762.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-10-2016	\$1,995,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2016-3364 Limited tax obligation bond K-12 School Facility Imp Area F Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Best Best & Krieger Anderson Law Firm Fieldman Rolapp ZB, NA Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC 3.963 NIC 3.91 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,995,000.00	\$157,779.60	\$159,652.60	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$143,193.82	\$1,106.20	0.77	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1	\$1,106.20

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$46,402,672.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
01-10-2017	\$7,030,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2016-3898 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Torrey Highlands - Subarea IV Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) ZB, NA	09-01-31 Serial	TIC 3.29 NIC 3.558 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$7,030,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$986,877.80	\$5,188.23	0.53	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	13	\$20,765.04

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$305,161,045.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-10-2017	\$4,680,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2016-3899 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Torrey Highlands - Subarea IV Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-33	TIC 3.3
					(DC)	Anderson Law Firm	Serial	NIC 3.57
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PU)	Poway USD PFA		
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,680,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$603,607.08	\$1,037.68	0.17	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	4	\$5,161.63

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$191,091,249.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-02-2009	\$5,150,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2009-0764 Limited tax obligation bond K-12 School Facility StoneBridge Estates Zone 2	NR	Neg	(BC)	Best Best & Krieger	09-01-39	TIC 9.226
					(DC)	McFarlin & Anderson	Comb	NIC
					(PU)	Poway USD PFA		<u>Type:</u>
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,970,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$550,751.04	\$10,799.04	1.96	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	13	\$32,796.42

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$264,790,566.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-02-2009	\$3,845,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2009-0765 Limited tax obligation bond K-12 School Facility StoneBridge Estates Zone 3	NR	Neg	(BC)	Best Best & Krieger	09-01-39	TIC 9.228
					(PU)	Poway USD PFA	Comb	NIC
					(TR)	ZB, NA		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,135,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$881,733.16	\$16,080.24	1.82	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	13	\$31,819.36

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$401,265,896.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
02-14-2013	\$9,685,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2013-0435 Limited tax obligation bond K-12 School Facility IA A Stonebridge Estates Refunding	NR	Neg	09-01-34	TIC 4.581
				(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) ZB, NA	Comb	NIC 4.598
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$8,920,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$892,170.00	\$10,877.69	1.22	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	11	\$25,187.84

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$248,763,221.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-14-2013	\$10,310,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2013-0436 Limited tax obligation bond K-12 School Facility Zone 1 Stonebridge Estates Refunding	NR	Neg	09-01-37	TIC 4.55
				(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) ZB, NA	Comb	NIC 4.55
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$9,635,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$701,719.48	\$8,963.57	1.28	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	10	\$19,006.77

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$248,763,221.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-14-2013	\$1,870,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2013-0437 Limited tax obligation bond K-12 School Facility Zone 2 Stonebridge Estates Refunding	NR	Neg	09-01-32	TIC 4.833
				(BC) Best Best & Krieger	Serial	NIC 4.859
				(DC) McFarlin & Anderson		
				(FA) Dolinka Group LLC		
				(PU) Poway USD PFA		
				(TR) ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,845,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$550,751.04	\$10,799.04	1.96	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	13	\$32,796.42

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$264,790,566.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-14-2013	\$1,390,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2013-0438 Limited tax obligation bond K-12 School Facility Zone 3 Stonebridge Estates Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger Dolinka Group LLC Poway USD PFA ZB, NA	09-01-32 Serial	TIC 0 NIC 0 Type: VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,370,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$881,733.16	\$16,080.24	1.82	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	13	\$31,819.36

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$401,265,896.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-16-2014	\$7,810,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2014-1202 Limited tax obligation bond K-12 School Facility StoneBridge Estates IA B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) ZB, NA	09-01-35 Serial	TIC 4.282 NIC 4.473 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,495,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$726,672.70	\$14,726.78	2.03	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	13	\$45,300.39

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$265,757,028.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
07-16-2014	\$11,740,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2014-1203 Limited tax obligation bond K-12 School Facility StoneBridge Estates IA C Refunding	NR	Neg	09-01-35	TIC 4.282
				(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) ZB, NA	Term	NIC 4.473
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$11,160,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,078,496.18	\$21,395.14	1.98	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	13	\$40,967.81

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$403,689,647.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-16-2014	\$2,565,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2014-1232 Limited tax obligation bond K-12 School Facility StoneBridge Estates Zone 2 Refunding	NR	Neg	09-01-42	TIC 4.795
				(BC) Best Best & Krieger	Serial	NIC 4.862
				(DC) McFarlin & Anderson		
				(FA) Dolinka Group LLC		
				(PU) Poway USD PFA		
				(TR) ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$2,560,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$550,751.04	\$10,799.04	1.96	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	13	\$32,796.42

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$264,790,566.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-16-2014	\$7,500,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2014-1233 Limited tax obligation bond K-12 School Facility StoneBridge Estates Zone 3 Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger McFarlin & Anderson Dolinka Group LLC Poway USD PFA ZB, NA	09-01-43 Serial	TIC 4.718 NIC 4.789 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,260,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$881,733.16	\$16,080.24	1.82	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	13	\$31,819.36

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$401,265,896.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
01-19-2017	\$3,405,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2016-3908 Limited tax obligation bond K-12 School Facility Stonebridge Estates Zone 2 Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) ZB, NA	09-01-39 Serial	TIC 3.913 NIC 3.867 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,405,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$550,751.04	\$10,799.04	1.96	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	13	\$32,796.42

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$264,790,566.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
01-19-2017	\$2,410,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2016-3909 Limited tax obligation bond K-12 School Facility StoneBridge Estates Zone 3 Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) ZB, NA	09-01-39 Serial	TIC 3.784 NIC 3.774 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,410,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$881,733.16	\$16,080.24	1.82	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	13	\$31,819.36

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$401,265,896.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-31-2007	\$7,689,087.00	Poway Unified School District CFD No 12 San Diego CDIAC Number: 2007-0894 Limited tax obligation bond K-12 School Facility Black Mountain Ranch Phase II - Southern Village & The Clusters	NR	Neg	(BC)	Best Best & Krieger	09-01-40	TIC 4.801
					(DC)	McFarlin & Anderson	Serial	NIC
					(PU)	Poway USD PFA	CAB	Type:
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,850,849.20	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,055,568.48	\$11,029.33	1.04	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	17	\$32,584.29

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$524,261,257.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-22-2013	\$4,430,000.00	Poway Unified School District CFD No 12 San Diego CDIAC Number: 2013-1197 Limited tax obligation bond K-12 School Facility Black Mtn Ranch II - S Village & The Clusters	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger McFarlin & Anderson Dolinka Group LLC Poway USD PFA ZB, NA	09-01-42 Comb	TIC 4.51 NIC 4.685 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,165,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,055,568.48	\$11,029.33	1.04	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	17	\$32,584.29

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$524,261,257.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-28-2016	\$6,635,000.00	Poway Unified School District CFD No 12 San Diego CDIAC Number: 2016-2351 Limited tax obligation bond K-12 School Facility Black Mountain Ranch Phase II-Southern Village & The Cluster Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) ZB, NA	09-01-32 Term	TIC 2.24 NIC 2.24 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,635,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,055,568.48	\$11,029.33	1.04	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	17	\$32,584.29

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$524,261,257.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-22-2013	\$5,375,000.00	Poway Unified School District CFD No 13 San Diego CDIAC Number: 2013-1198 Limited tax obligation bond K-12 School Facility The Lakes	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger McFarlin & Anderson Dolinka Group LLC Poway USD PFA ZB, NA	09-01-42 Comb	TIC 4.409 NIC 4.581 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,270,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$818,668.02	\$32,287.82	3.94	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	16	\$49,824.71

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$349,447,810.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
03-26-2015	\$44,630,000.00	Poway Unified School District CFD No 14 San Diego CDIAC Number: 2015-0752 Limited tax obligation bond K-12 School Facility Del Sur Refunding	NR	Neg	09-01-36	TIC 3.686
				(BC) Best Best & Krieger	Serial	NIC 4.005
				(DC) McFarlin & Anderson		<u>Type:</u>
				(FA) Fieldman Rolapp		
				(PU) Poway USD PFA		
				(TR) ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$42,940,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$4,195,381.28	\$65,805.41	1.57	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	54	\$170,249.27

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$880,966,772.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-26-2015	\$44,775,000.00	Poway Unified School District CFD No 14 San Diego CDIAC Number: 2015-0753 Limited tax obligation bond K-12 School Facility Del Sur IA A Refunding	NR	Neg	09-01-36	TIC 3.687
				(BC) Best Best & Krieger	Serial	NIC 4.006
				(DC) McFarlin & Anderson		
				(FA) Fieldman Rolapp		
				(PU) Poway USD PFA		
				(TR) ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$43,080,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$3,844,311.64	\$61,083.38	1.59	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	54	\$153,855.05

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$883,247,456.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-21-2014	\$10,000,000.00	Poway Unified School District CFD No 15 San Diego CDIAC Number: 2014-1309 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area A Del Sur East	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Best Best & Krieger McFarlin & Anderson Dolinka Group LLC ZB, NA Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC 4.618 NIC 4.533 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$9,910,000.00	\$815,286.84	\$815,957.54	\$0.00	\$24,081.19

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$571,942.86	\$5,559.73	0.97	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	5	\$11,231.23

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$166,841,180.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
04-06-2016	\$15,000,000.00	Poway Unified School District CFD No 15 San Diego CDIAC Number: 2016-0567 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C Del Sur East	NR	Neg	(BC)	Best Best & Krieger	09-01-46	TIC 4.039
					(DC)	Best Best & Krieger	Comb	NIC 4.294
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(TR)	Zions Bank Pub		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$15,000,000.00	\$1,249,984.90	\$1,251,013.22	\$0.00	\$1,290,649.98

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$983,077.08	\$14,174.65	1.44	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	15	\$27,892.29

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$313,094,572.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
05-31-2007	\$1,598,847.00	Poway Unified School District CFD No 2 San Diego CDIAC Number: 2007-0889 Limited tax obligation bond K-12 School Facility Subarea IV - Torrey Highlands	NR	Neg	(BC)	Best Best & Krieger	09-01-32	TIC 4.8
					(DC)	McFarlin & Anderson	Serial	NIC
					(PU)	Poway USD PFA	CAB	Type:
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,598,847.12	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,727,323.08	\$16,644.85	0.96	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	19	\$31,924.19

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$605,601,697.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-14-2013	\$2,830,000.00	Poway Unified School District CFD No 2 San Diego CDIAC Number: 2013-0434 Limited tax obligation bond K-12 School Facility Subarea IV Torrey Highlands IA 1	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger McFarlin & Anderson Dolinka Group LLC Poway USD PFA ZB, NA	09-01-42 Comb	TIC 4.365 NIC 4.355 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,720,000.00	\$0.00	\$0.00	\$0.00	\$400,810.78

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$181,503.10	\$908.38	0.50	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1	\$908.38

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$92,455,289.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-12-2015	\$8,520,000.00	Poway Unified School District CFD No 2 San Diego CDIAC Number: 2015-1760 Limited tax obligation bond K-12 School Facility Series C Refunding	NR	Neg	09-01-28	TIC 3.245
				(BC) Best Best & Krieger	Serial	NIC 3.26
				(DC) McFarlin & Anderson		<u>Type:</u>
				(FA) Fieldman Rolapp		
				(PU) Poway USD PFA		
				(TR) ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$8,120,000.00	\$0.00	\$0.00	\$0.00	\$121,443.14

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,727,323.08	\$16,644.85	0.96	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	19	\$31,924.19

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$605,601,697.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-12-2015	\$3,680,000.00	Poway Unified School District CFD No 3 San Diego CDIAC Number: 2015-1761 Limited tax obligation bond K-12 School Facility Series C Refunding	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) ZB, NA	09-01-28 Serial	TIC 3.26 NIC 3.244 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,265,000.00	\$0.00	\$0.00	\$0.00	\$642,550.51

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$453,631.02	\$3,496.50	0.77	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	15	\$11,295.09

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$248,721,037.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
05-31-2007	\$11,989,000.00	Poway Unified School District CFD No 4 San Diego CDIAC Number: 2007-0890 Limited tax obligation bond K-12 School Facility Black Mountain Ranch	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (PU) Poway USD PFA (TR) ZB, NA	09-01-42 Term	TIC 4.8 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$11,031,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,504,562.26	\$29,524.14	1.96	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	50	\$58,603.66

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$1,496,510,040.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-22-2013	\$7,990,000.00	Poway Unified School District CFD No 4 San Diego CDIAC Number: 2013-1196 Limited tax obligation bond K-12 School Facility Black Mountain Ranch	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger McFarlin & Anderson Dolinka Group LLC Poway USD PFA ZB, NA	09-01-42 Comb	TIC 4.378 NIC 4.543 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,835,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,504,562.26	\$29,524.14	1.96	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	50	\$58,603.66

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$1,496,510,040.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-28-2016	\$8,966,000.00	Poway Unified School District CFD No 4 San Diego CDIAC Number: 2016-2348 Limited tax obligation bond K-12 School Facility Black Mountain Ranch Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) ZB, NA	09-01-31 Term	TIC 2.33 NIC 2.33 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$8,966,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,504,562.26	\$29,524.14	1.96	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	50	\$58,603.66

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$1,496,510,040.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-12-2015	\$1,125,000.00	Poway Unified School District CFD No 5 San Diego CDIAC Number: 2015-1762 Limited tax obligation bond K-12 School Facility Series C Refunding	NR	Neg	09-01-28	TIC 3.256
				(BC) Best Best & Krieger	Serial	NIC 3.238
				(DC) McFarlin & Anderson		
				(FA) Fieldman Rolapp		
				(PU) Poway USD PFA		
				(TR) ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,070,000.00	\$0.00	\$0.00	\$0.00	\$209,703.56

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$158,578.48	\$1,592.07	1.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	3	\$3,669.85

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$187,550,625.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
07-26-2007	\$37,910,000.00	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2007-1092 Limited tax obligation bond K-12 School Facility 4S Ranch (Del Norte HS)	S:AAA/BBB F:AAA Ins	Neg	(BC) (EN) (TR) (UW)	Best Best & Krieger Ambac ZB, NA Stone & Youngberg	09-01-35 Comb	TIC NIC 4.869 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$34,300,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$9,796,919.40	\$64,242.44	0.66	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	81	\$149,525.95

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
81	\$149,525.95

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$2,859,945,557.00

F. MISCELLANEOUS

Bonds are set to be redeemed on 09/01/2017 by the Special Tax Bonds, Series 2016, CDIAC#2016-3033. Therefore no reserve fund required.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-03-2011	\$18,585,000.00	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2011-1384 Limited tax obligation bond K-12 School Facility Imp Area A 4S Ranch Refunding	NR	Neg	09-01-33	TIC
				(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions Bank Pub	Comb	NIC 5.228 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,565,593.82	\$7,170.20	0.46	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	10	\$16,585.82

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$540,690,142.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
06-07-2012	\$38,940,000.00	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2012-0754 Limited tax obligation bond K-12 School Facility 4S Ranch Refunding	S:BBB+	Neg	09-01-36	TIC 4.312
				(BC) Best Best & Krieger	Comb	NIC 4.506
				(DC) McFarlin & Anderson		
				(FA) Dolinka Group LLC		
				(TR) ZB, NA		
				(UW) Stone Youngberg/Stifel		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$34,965,000.00	\$3,315,500.00	\$3,315,500.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$9,796,919.40	\$64,242.44	0.66	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	81	\$149,525.95

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
81	\$149,525.95

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$2,859,945,557.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-20-2012	\$9,470,000.00	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2012-1621 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C 4S Ranch	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Best Best & Krieger McFarlin & Anderson Dolinka Group LLC ZB, NA Stone Youngberg/Stifel	09-01-42 Comb	TIC 4.812 NIC 4.812 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
05-13-2015	\$39,065,000.00	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2015-1228 Limited tax obligation bond K-12 School Facility 4S Ranch Refunding	NR	Neg	09-01-36	TIC 4.038
				(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) ZB, NA	Serial	NIC 4.169 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$37,555,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$9,796,919.40	\$64,242.44	0.66	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	81	\$149,525.95

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$2,859,945,557.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-13-2015	\$24,080,000.00	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2015-1229 Limited tax obligation bond K-12 School Facility 4S Ranch IA B Refunding	NR	Neg	09-01-36	TIC 3.983
				(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) ZB, NA	Serial	NIC 4.1 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$22,840,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,687,161.66	\$19,408.96	0.72	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	39	\$46,989.49

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$1,168,539,090.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-10-2016	\$10,120,000.00	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2016-1681 Limited tax obligation bond K-12 School Facility IA C 4S Ranch Refunding	NR	Neg	09-01-42	TIC 3.265
				(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (TR) Zions Bank Pub (UW) Stifel Nicolaus & Co Inc	Comb	NIC 3.243
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$9,895,000.00	\$718,456.26	\$719,047.31	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$591,446.58	\$6,699.78	1.13	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	8	\$9,735.73

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$189,038,256.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>	
11-03-2016	\$29,635,000.00	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2016-3033 Limited tax obligation bond K-12 School Facility 4S Ranch Refunding	S:AA/BBB+	Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (EN) Build America (TR) ZB, NA (UW) Piper Jaffray & Co	09-01-35 Serial	TIC 3.354 NIC 3.517 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$29,635,000.00	\$2,834,212.50	\$2,834,212.50	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$9,796,919.40	\$64,242.44	0.66	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	81	\$149,525.95

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
81	\$149,525.95

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$2,859,945,557.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-10-2017	\$14,470,000.00	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2016-3897 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A 4S Ranch Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-33	TIC 3.461
					(DC)	Anderson Law Firm	Comb	NIC 3.646
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PU)	Poway USD PFA		
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$14,470,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,565,593.82	\$7,170.20	0.46	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	10	\$16,585.82

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$540,690,142.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
				<u>Participant</u>		
08-12-2015	\$1,080,000.00	Poway Unified School District CFD No 7 San Diego CDIAC Number: 2015-1763 Limited tax obligation bond K-12 School Facility Series C Refunding	NR	Neg	09-01-28	TIC 3.265
				(BC) Best Best & Krieger	Serial	NIC 3.248
				(DC) McFarlin & Anderson		
				(FA) Fieldman Rolapp		
				(PU) Poway USD PFA		
				(TR) ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,030,000.00	\$0.00	\$0.00	\$0.00	\$163,724.30

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$149,718.84	\$5,634.58	3.76	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	7	\$8,002.03

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$178,511,452.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-31-2007	\$7,329,000.00	Poway Unified School District CFD No 8 San Diego CDIAC Number: 2007-0891 Limited tax obligation bond K-12 School Facility Black Mountain Ranch Phase II	NR	Neg	(BC)	Best Best & Krieger	09-01-32	TIC 4.801	
					(DC)	McFarlin & Anderson	Term	NIC	
					(PU)	Poway USD PFA		Type:	
					(TR)	ZB, NA			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,052,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$575,649.84	\$3,029.86	0.53	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	6	\$12,184.78

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$238,251,773.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-28-2016	\$5,294,000.00	Poway Unified School District CFD No 8 San Diego CDIAC Number: 2016-2349 Limited tax obligation bond K-12 School Facility Black Mountain Ranch Phase II Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) ZB, NA	09-01-28 Term	TIC 2.4 NIC 2.4 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,294,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$575,649.84	\$3,029.86	0.53	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	6	\$12,184.78

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$238,251,773.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-31-2007	\$1,711,000.00	Poway Unified School District CFD No 9 San Diego CDIAC Number: 2007-0892 Limited tax obligation bond K-12 School Facility Portswood	NR	Neg	(BC)	Best Best & Krieger	09-01-32	TIC 4.801
					(DC)	McFarlin & Anderson	Term	NIC
					(PU)	Poway USD PFA		<u>Type:</u>
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,462,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$164,214.30	\$7,822.95	4.76	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	5	\$9,104.82

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$88,503,021.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-28-2016	\$1,270,000.00	Poway Unified School District CFD No 9 San Diego CDIAC Number: 2016-2350 Limited tax obligation bond K-12 School Facility Portswood Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) ZB, NA	09-01-28 Term	TIC 2.42 NIC 2.42	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,270,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$164,214.30	\$7,822.95	4.76	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	5	\$9,104.82

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$88,503,021.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
02-06-2008	\$3,430,000.00	Ramona Unified School District CFD No 92-1 San Diego CDIAC Number: 2007-0544 Limited tax obligation bond K-12 School Facility Mt Woodson Refunding	S:BBB	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-20 Serial	TIC NIC 4.724 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,385,000.00	\$343,000.00	\$343,150.80	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$398,746.94	\$1,558.12	0.39	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	3	\$3,116.24

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$105,395,516.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
08-09-2007	\$19,635,000.00	Rancho Santa Fe Community Services District CFD No 1 San Diego CDIAC Number: 2007-1147 Limited tax obligation bond Multiple Capital Improvements, Public Works Santa Fe Vly Zones 1 & 2	NR	Neg	(BC)	Best Best & Krieger	09-01-30	TIC
					(TR)	The Bank of NY Trust Co	Comb	NIC 5.251
					(UW)	UBS Securities		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-01-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-21-2011	\$28,430,000.00	Rancho Santa Fe Community Services District CFD No 1 San Diego CDIAC Number: 2011-0985 Limited tax obligation bond Multiple Capital Improvements, Public Works Santa Fe Valley Refunding	NR	Neg	(BC) Best Best & Krieger (FA) David Taussig (UW) Piper Jaffray & Co	09-01-30 Comb	TIC 5.658 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$24,150,000.00	\$0.00	\$944.72	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,207,286.06	\$36,391.63	1.13	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-01-2017	10	\$39,080.41

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$1,301,619,027.00

F. MISCELLANEOUS

Rancho Santa Fe Community Services District CFD No. 1 (Santa Fe Valley) Special Tax Refunding Bonds, Series 2016A (CDIAC#2016-2430) & Series 2016B (CDIAC#2016-2437) have been issued to provide funds to refund and defease all of the outstanding Series 2011 Special Tax Refunding Bonds which are subject to optional redemption on September 1, 2021. Concurrently with the issuance of the Series 2016A & Series 2016B bonds, a portion of the proceeds of the sale of such refunding bonds has been deposited into an escrow fund that will pay (i) the principal of and interest on the Series 2011 Special Tax Refunding Bonds maturing on or before September 1, 2021, and (ii) the principal of the Series 2011 Special Tax Refunding Bonds maturing after September 1, 2021, plus interest accrued to such date.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-27-2016	\$28,185,000.00	Rancho Santa Fe Community Services District CFD No 1 San Diego CDIAC Number: 2016-2430 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-30	TIC 2.242
				PP	(FA)	David Taussig	Serial	NIC 2.539
					(PU)	Rancho Santa Fe CSD FA		<u>Type:</u>
					(TR)	The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$28,185,000.00	\$3,879,750.00	\$3,051,507.01	\$0.00	\$1,151,903.62

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$3,207,286.06	\$36,391.63	1.13	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-01-2017	10	\$39,080.41

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$1,301,619,027.00

F. MISCELLANEOUS

"Section I.F. Reserve Fund Minimum Balance Required" Balance is based on the combined Reserve Requirement for the Series 2016A Special Tax Refunding Bonds and Rancho Santa Fe Community Services District CFD No. 1 (Santa Fe Valley) Series 2016B Special Tax Refunding Bonds on parity with the Series 2016A Special Tax Refunding Bonds. "Section II.B. Bond Reserve Fund" A Reserve Policy with a stated amount of \$3,051,507.01 was held in the Series 2016A Bonds Reserve Account as of June 30, 2017, and the balance in the Rancho Santa Fe Community Services District CFD No. 1 (Santa Fe Valley) Series 2016B Special Tax Refunding Bonds Reserve Account as of June 30, 2017 equaled \$831,141.46. Accordingly, as of June 30, 2017 the Reserve Requirement was fully funded. Section II.D. Construction Fund(s)" Balance is based on the combined Improvement Fund established for the Series 2016A Special Tax Refunding Bonds and Rancho Santa Fe Community Services District CFD No. 1 (Santa Fe Valley) Series 2016B Special Tax Refunding Bonds on parity with the Series 2016A Special Tax Refunding Bonds.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-27-2016	\$7,650,000.00	Rancho Santa Fe Community Services District CFD No 1 San Diego CDIAC Number: 2016-2437 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger David Taussig Rancho Santa Fe CSD FA The Bank of NY Mellon	09-01-30 Serial	TIC 2.369 NIC 2.361 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,650,000.00	\$3,879,750.00	\$831,141.46	\$0.00	\$1,151,903.62

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,207,286.06	\$36,391.63	1.13	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-01-2017	10	\$39,080.41

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$1,301,619,027.00

F. MISCELLANEOUS

"Section I.F. Reserve Fund Minimum Balance Required" Balance is based on the combined Reserve Requirement for the Series 2016B Special Tax Refunding Bonds and Rancho Santa Fe Community Services District CFD No. 1 (Santa Fe Valley) Series 2016A Special Tax Refunding Bonds on parity with the Series 2016B Special Tax Refunding Bonds. "Section II.B. Bond Reserve Fund" The balance in the Series 2016B Bonds Reserve Account as of June 30, 2017 equaled \$831,141.46, and a Reserve Policy with a stated amount of \$3,051,507.01 was held in the Rancho Santa Fe Community Services District CFD No. 1 (Santa Fe Valley) Series 2016A Special Tax Refunding Bonds Reserve Account as of June 30, 2017. Accordingly, as of June 30, 2017 the Reserve Requirement was fully funded. Section II.D. Construction Fund(s)" Balance is based on the combined Improvement Fund established for the Series 2016B Special Tax Refunding Bonds and Rancho Santa Fe Community Services District CFD No. 1 (Santa Fe Valley) Series 2016A Special Tax Refunding Bonds on parity with the Series 2016B Special Tax Refunding Bonds.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>
05-31-2012	\$24,795,000.00	San Diego CFD No 1 San Diego CDIAC Number: 2012-0621 Limited tax obligation bond Multiple Capital Improvements, Public Works Miramar Ranch North Refunding	S:A	Neg	(BC)	Stradling Yocca	09-01-20	TIC 2.035
					(FA)	The PFM Group	Serial	NIC
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	E J De La Rosa		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$13,290,000.00	\$2,479,500.00	\$2,503,011.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$3,725,511.00	\$10,836.00	0.29	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	15	\$29,057.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$1,863,031,451.00

F. MISCELLANEOUS

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value which comprises Land and Improvements.
Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 30, 2017.
Section VI: No properties have met the foreclosure threshold.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
12-07-2011	\$51,680,000.00	San Diego CFD No 2 San Diego CDIAC Number: 2011-1486 Limited tax obligation bond Multiple Capital Improvements, Public Works Santaluz IA No 1 Refunding	S:BBB+	Neg	(BC)	Stradling Yocca	09-01-30	TIC 4.531
					(FA)	Fieldman Rolapp	Serial	NIC
					(TR)	Union Bank NA		<u>Type:</u>
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$40,200,000.00	\$4,001,524.00	\$4,025,572.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,939,428.00	\$24,301.00	0.62	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	9	\$24,301.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$1,506,326,865.00

F. MISCELLANEOUS

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value which comprises Land, Improvements and Other Values which includes Business Personal Property such as machinery, equipment, computers and office equipment.

Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 30, 2017.

Section VI: No properties have met the foreclosure threshold.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-20-2015	\$3,380,000.00	San Diego CFD No 2 San Diego CDIAC Number: 2015-0245 Limited tax obligation bond Multiple Capital Improvements, Public Works Santaluz IA No 3 Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Norton Rose Fulbright Norton Rose Fulbright Fieldman Rolapp MUFG Union Bank Stifel Nicolaus & Co Inc	09-01-30 Serial	TIC 3.429 NIC 3.427 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,210,000.00	\$295,588.00	\$297,634.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$307,833.00	\$8,781.00	2.85	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	3	\$8,781.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$187,615,601.00

F. MISCELLANEOUS

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value which comprises Land and Improvements.
Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 30, 2017.
Section VI: No properties have met the foreclosure threshold.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-20-2015	\$6,215,000.00	San Diego CFD No 2 San Diego CDIAC Number: 2015-0249 Limited tax obligation bond Multiple Capital Improvements, Public Works Santaluz IA No 4 Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Norton Rose Fulbright Norton Rose Fulbright Fieldman Rolapp MUFG Union Bank Stifel Nicolaus & Co Inc	09-01-33 Serial	TIC 3.61 NIC 3.678 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,000,000.00	\$497,638.00	\$505,069.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$517,875.00	\$2,959.00	0.57	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	2	\$2,959.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$233,106,198.00

F. MISCELLANEOUS

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value which comprises Land and Improvements.
Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 30, 2017.
Section VI: No properties have met the foreclosure threshold.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-14-2013	\$15,770,000.00	San Diego CFD No 3 San Diego CDIAC Number: 2013-0082 Limited tax obligation bond Multiple Capital Improvements, Public Works Liberty Station Refunding	NR	Neg	09-01-36	TIC 4.222
				(BC) Stradling Yocca	Comb	NIC 4.449
				(FA) Fieldman Rolapp		
				(TR) Wells Fargo Bank NA		
				(UW) E J De La Rosa		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$14,260,000.00	\$1,154,750.00	\$1,166,060.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,191,175.00	\$4,437.00	0.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	1	\$4,437.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
1	\$4,437.00

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$673,661,625.00

F. MISCELLANEOUS

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value which comprises Land, Improvements and Other Values which includes Business Personal Property such as computers and office equipment.
Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 30, 2017. Section VI: No properties have met the foreclosure threshold.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-08-2008	\$12,365,000.00	San Diego CFD No 4 San Diego CDIAC Number: 2008-0182 Limited tax obligation bond Multiple Capital Improvements, Public Works Black Mountain Ranch Villages	NR	Neg	(BC)	Stradling Yocca	03-01-09	TIC	
					(DC)	Stradling Yocca	Comb	NIC	5.92
					(FA)	Fieldman Rolapp		Type:	
					(TR)	Wells Fargo Bank NA			
					(UW)	Stone & Youngberg			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

F. MISCELLANEOUS

All outstanding bonds for CFD No. 4 (Black Mountain Ranch Villages) Special Tax Bonds, Series A of 2008 (CDIAC # 2008-0182) were redeemed on September 1, 2016, through the issuance of CFD No. 4 (Black Mountain Ranch Villages) Special Tax Bonds, Series 2016 (CDIAC # 2016-1837) on June 29, 2016 as indicated in Section VII above.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital</u>	<u>Appreciation Bond</u>
06-01-2016	\$16,435,000.00	San Diego CFD No 4 San Diego CDIAC Number: 2016-1837 Limited tax obligation bond Multiple Capital Improvements, Public Works Black Mountain Ranch Villages Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-37	TIC 3.198
					(DC)	Stradling Yocca	Comb	NIC 3.472
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$16,405,000.00	\$1,227,750.00	\$1,236,367.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,302,748.00	\$2,294.00	0.18	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	1	\$2,294.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
1	\$2,294.00

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$534,933,000.00

F. MISCELLANEOUS

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value which comprises Land and Improvements.
Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 30, 2017.
Section VI: No properties have met the foreclosure threshold.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital</u>	<u>Appreciation Bond</u>	<u>Type</u>
11-16-2016	\$19,190,000.00	San Dieguito Union High School District CFD No 03-1 San Diego CDIAC Number: 2016-3717 Limited tax obligation bond K-12 School Facility	S:AA	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Dieguito Sch Fac FA (TR) U.S. Bank NA	03-01-47	Serial	TIC 0 NIC 4.7 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$19,190,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,705,482.00	\$3,310.50	0.19	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-18-2017	4	\$3,310.50

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$2,361,215,087.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
11-16-2016	\$6,030,000.00	San Dieguito Union High School District CFD No 94-2 San Diego CDIAC Number: 2016-3716 Limited tax obligation bond K-12 School Facility	S:AA	Neg	(BC)	Orrick Herrington	03-01-47	TIC 4.9
					(FA)	Fieldman Rolapp	Serial	NIC 4.7
					(PU)	San Dieguito Sch Fac FA		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,030,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,124,800.00	\$6,200.00	0.29	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-18-2017	13	\$9,000.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$2,661,125,412.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
06-06-2012	\$13,820,000.00	San Marcos CFD No 2002-1 San Diego CDIAC Number: 2012-0961 Limited tax obligation bond Multiple Capital Improvements, Public Works University Common IA No 1 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank NA	09-01-35 Comb	TIC 4.599 NIC 0 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$12,235,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,086,430.00	\$610.00	0.06	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	2	\$1,217.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2016	E	\$391,740,659.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
06-06-2012	\$4,240,000.00	San Marcos CFD No 2002-1 San Diego CDIAC Number: 2012-0962 Limited tax obligation bond Multiple Capital Improvements, Public Works University Commons IA No 1 Series B Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-35	TIC 4.599
					(DC)	Stradling Yocca	Comb	NIC 0
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PU)	San Marcos PFA		
					(TR)	Union Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$125,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,086,430.00	\$610.00	0.06	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	2	\$1,217.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2016	E	\$391,740,659.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-16-2012	\$8,107,846.00	San Marcos CFD No 88-1 San Diego CDIAC Number: 2012-0283 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area No 1 Federally Taxable Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger Fieldman Rolapp San Marcos PFA U.S. Bank NA	09-01-19 Serial	TIC NIC 1.379 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,122,192.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,159,869.00	\$3,242.00	0.28	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	3	\$4,936.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2016	E	\$284,681,709.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-16-2012	\$12,119,442.00	San Marcos CFD No 88-1 San Diego CDIAC Number: 2012-0284 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area No 2 Federally Taxable Refunding	NR	Neg	09-01-27	TIC
				(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) U.S. Bank NA	Serial	NIC 4.82 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$9,350,993.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,138,827.00	\$2,944.00	0.26	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	3	\$2,944.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2016	E	\$361,951,174.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-16-2012	\$2,238,600.00	San Marcos CFD No 88-1 San Diego CDIAC Number: 2012-0285 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area No 3 Federally Taxable Refunding	NR	Neg	09-01-27	TIC
				(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) U.S. Bank NA	Serial	NIC 4.82
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,720,896.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$211,265.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2016	E	\$70,398,518.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
10-23-2014	\$1,451,771.00	San Marcos CFD No 91-01 San Diego CDIAC Number: 2014-2135 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A1 Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-20 Serial	TIC 0 NIC 4.233 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$968,748.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$319,393.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2016	E	\$94,681,412.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-12-2007	\$4,325,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0967 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D2L, Saverne Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (PU) San Marcos PFA (TR) Union Bank of CA	09-01-35 Serial	TIC 5.273 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,520,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$298,646.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2016	E	\$70,596,691.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
07-12-2007	\$4,990,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0968 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D2U, Azure Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-35	TIC 5.273
					(FA)	Fieldman Rolapp	Serial	NIC
					(EN)	Ambac		<u>Type:</u>
					(PU)	San Marcos PFA		
			Ins		(TR)	Union Bank of CA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,060,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$344,645.00	\$3,346.00	0.97	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1	\$3,346.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2016	E	\$76,233,743.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	<u>Type</u>
07-12-2007	\$2,745,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0969 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D3, Cambria Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-35	TIC 5.272
					(FA)	Fieldman Rolapp	Serial	NIC
					(EN)	Ambac		<u>Type:</u>
					(PU)	San Marcos PFA		
			Ins		(TR)	Union Bank of CA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,235,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$199,898.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2016	E	\$55,924,074.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-12-2007	\$3,115,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0970 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D4, Woodley Glen Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-35	TIC 5.274
					(FA)	Fieldman Rolapp	Serial	NIC
					(EN)	Ambac		<u>Type:</u>
					(PU)	San Marcos PFA		
			Ins		(TR)	Union Bank of CA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,540,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$224,125.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2016	E	\$57,423,934.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-12-2007	\$2,755,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0971 Limited tax obligation bond Multiple Capital Improvements, Public Works IA E1, Crestview Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-35	TIC 5.275
					(FA)	Fieldman Rolapp	Serial	NIC
					(EN)	Ambac		<u>Type:</u>
					(PU)	San Marcos PFA		
			Ins		(TR)	Union Bank of CA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,265,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$198,168.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2016	E	\$52,143,995.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-12-2007	\$2,400,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0972 Limited tax obligation bond Multiple Capital Improvements, Public Works IA E2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (PU) San Marcos PFA (TR) Union Bank of CA	09-01-35 Serial	TIC 5.276 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,955,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$169,734.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2016	E	\$46,660,102.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-12-2007	\$2,045,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0973 Limited tax obligation bond Multiple Capital Improvements, Public Works IA H2, Village Square Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (PU) San Marcos PFA (TR) Union Bank of CA	09-01-35 Serial	TIC 5.275 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,675,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$154,765.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2016	E	\$43,029,247.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
07-12-2007	\$4,030,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0974 Limited tax obligation bond Multiple Capital Improvements, Public Works IA H3, The Village Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-35	TIC 5.273
					(FA)	Fieldman Rolapp	Serial	NIC
					(EN)	Ambac		<u>Type:</u>
					(PU)	San Marcos PFA		
			Ins		(TR)	Union Bank of CA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,275,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$276,964.00	\$1,412.00	0.51	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	2	\$2,870.70

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2016	E	\$92,834,742.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
10-24-2012	\$5,865,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2012-1755 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 11 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank NA	09-01-36 Comb	TIC 4.4 NIC 4.5 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,265,199.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$417,029.00	\$2,269.00	0.54	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1	\$2,269.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2016	E	\$66,196,940.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>		<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
10-24-2012	\$1,000,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2012-1756 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C2B Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-36	TIC	4.411
				PP	(FA)	Fieldman Rolapp	Comb	NIC	4.502
					(PU)	San Marcos PFA			<u>Type:</u>
					(TR)	Union Bank NA			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$898,086.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$84,699.00	\$917.00	1.08	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1	\$917.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2016	E	\$14,576,985.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
10-24-2012	\$5,720,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2012-1757 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 12 Refunding	NR	Neg	(BC) Best Best & Krieger PP (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank NA	09-01-36 Comb	TIC 4.411 NIC 4.502	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,131,927.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$395,823.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2016	E	\$70,081,817.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-23-2014	\$1,475,359.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1708 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A1 Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-32	TIC 5
					(DC)	Stradling Yocca	Serial	NIC 0
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PU)	San Marcos PFA		
					(TR)	MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,333,522.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$141,341.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2016	E	\$51,688,483.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-23-2014	\$1,562,336.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1709 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 2 Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-33	TIC 0
					(DC)	Stradling Yocca	Serial	NIC 3.72
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PU)	San Marcos PFA		
					(TR)	MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,423,962.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$147,235.00	\$1,672.00	1.14	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	2	\$1,672.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2016	E	\$50,399,407.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-23-2014	\$1,481,086.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1710 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B1 Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-33 Serial	TIC 0 NIC 3.25	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,353,525.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$138,428.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2016	E	\$54,536,934.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
				<u>Participant</u>		
10-23-2014	\$1,266,765.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1711 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B2 Refunding	NR	Neg	09-01-32	TIC 0
				(BC) Best Best & Krieger	Serial	NIC 4.23
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		
				(PU) San Marcos PFA		
				(TR) MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,146,514.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$122,070.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2016	E	\$55,580,479.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-23-2014	\$2,403,562.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1712 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C1 Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-34	TIC 0
					(DC)	Stradling Yocca	Serial	NIC 3.623
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PU)	San Marcos PFA		
					(TR)	MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,202,766.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$202,149.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2016	E	\$62,173,319.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-23-2014	\$1,293,336.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1713 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D1 Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-33	TIC 0
					(DC)	Stradling Yocca	Serial	NIC 3.82
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PU)	San Marcos PFA		
					(TR)	MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,178,542.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$120,331.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2016	E	\$47,958,766.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-23-2014	\$2,555,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1714 Limited tax obligation bond Multiple Capital Improvements, Public Works IA F2 & V2 Refunding	NR	Neg	09-01-33	TIC 0
				(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	Serial	NIC 4.11
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$2,385,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$194,824.00	\$1,804.00	0.93	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	1	\$1,804.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2016	E	\$102,128,571.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>	
							<u>Capital Appreciation Bond</u>	<u>Serial</u>	
10-23-2014	\$948,429.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1715 Limited tax obligation bond Multiple Capital Improvements, Public Works IA G3 Refunding	NR	Neg	(BC)	Best Best & Krieger		09-01-33	TIC 0
					(DC)	Stradling Yocca		Serial	NIC 3.98
					(FA)	Fieldman Rolapp			<u>Type:</u>
					(PU)	San Marcos PFA			
					(TR)	MUFG Union Bank			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$860,176.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$98,163.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2016	E	\$32,576,358.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
10-23-2014	\$1,029,351.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1716 Limited tax obligation bond Multiple Capital Improvements, Public Works IA H1A Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-33 Serial	TIC 0 NIC 4.18 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$933,641.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$97,210.00	\$930.00	0.96	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1	\$930.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2016	E	\$36,064,706.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
10-23-2014	\$957,906.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1717 Limited tax obligation bond Multiple Capital Improvements, Public Works IA H1B Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-34 Serial	TIC 0 NIC 4.234 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$877,091.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$94,550.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2016	E	\$32,109,266.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
10-23-2014	\$3,715,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1718 Limited tax obligation bond Multiple Capital Improvements, Public Works IA J Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-38 Serial	TIC 0 NIC 4.618 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,470,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$268,530.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2016	E	\$55,085,273.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
10-23-2014	\$3,004,457.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1719 Limited tax obligation bond Multiple Capital Improvements, Public Works IA M Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-33 Serial	TIC 0 NIC 4.333 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,745,849.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$254,148.00	\$1,353.00	0.53	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1	\$1,353.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2016	E	\$94,698,967.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
10-23-2014	\$1,856,316.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1720 Limited tax obligation bond Multiple Capital Improvements, Public Works IA N1 Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-33 Serial	TIC 0 NIC 4.378 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,696,130.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$167,416.00	\$857.00	0.51	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	1	\$857.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2016	E	\$59,550,583.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
10-23-2014	\$1,746,324.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1721 Limited tax obligation bond Multiple Capital Improvements, Public Works IA N2 Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-34 Serial	TIC 0 NIC 4.333 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,600,533.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$150,868.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2016	E	\$53,483,899.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-23-2014	\$1,937,774.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1722 Limited tax obligation bond Multiple Capital Improvements, Public Works IA R1 Refunding	NR	Neg	09-01-34	TIC 0
				(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	Serial	NIC 3.828
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,788,727.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$166,867.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2016	E	\$52,222,035.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-23-2014	\$1,525,228.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1723 Limited tax obligation bond Multiple Capital Improvements, Public Works IA R2 Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-34 Serial	TIC 0 NIC 4.698	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,400,273.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$136,609.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2016	E	\$46,765,971.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	<u>Serial</u>
10-23-2014	\$2,185,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1724 Limited tax obligation bond Multiple Capital Improvements, Public Works IA V1A Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-38	TIC 0
					(DC)	Stradling Yocca	Serial	NIC 4.442
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PU)	San Marcos PFA		
					(TR)	MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,040,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$167,802.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2016	E	\$41,970,536.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-21-2001	\$3,830,000.00	San Marcos Unified School District CFD No 2 San Diego CDIAC Number: 2001-0152 Limited tax obligation bond K-12 School Facility Federally Taxable State Taxable Refunding	NR	Neg	09-01-16	TIC 4.433
				(BC) Bowie Arneson Wiles (PU) San Marcos School FA (TR) US Trust Co of CA	Serial	NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	7	\$5,442.74

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$228,811,736.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-21-2001	\$2,700,000.00	San Marcos Unified School District CFD No 3 San Diego CDIAC Number: 2001-0150 Limited tax obligation bond K-12 School Facility Federally Taxable State Taxable	NR	Neg	(BC) (PU) (TR)	Bowie Arneson Wiles San Marcos School FA US Trust Co of CA	09-01-24 Serial	TIC 4.827 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,100,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$237,710.32	\$1,127.50	0.47	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	5	\$2,962.64

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$135,574,375.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
08-01-2006	\$11,025,000.00	San Marcos Unified School District CFD No 4 San Diego CDIAC Number: 2006-0596 Limited tax obligation bond K-12 School Facility	S:AAA	Comp	(BC)	Bowie Arneson Wiles	09-01-36	TIC	4.591
					(DC)	McFarlin & Anderson	Comb	NIC	
					(FA)	Municipal Finance Corp		Type:	
					(EN)	FSA			
			Ins		(TR)	Union Bank of CA			
					(UW)	Citigroup Global Markets			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,246,869.70	\$17,010.76	0.76	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	39	\$56,862.36

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$931,838,460.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
08-07-2014	\$10,455,000.00	San Marcos Unified School District CFD No 4 San Diego CDIAC Number: 2014-0951 Limited tax obligation bond K-12 School Facility Refunding	S:AA/A- Ins	Neg	(BC) Bowie Arneson Wiles (DC) Best Best & Krieger (FA) Dolinka Group LLC (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-34 Comb	TIC 3.49 NIC 0 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$9,635,000.00	\$855,937.52	\$855,937.52	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,246,869.70	\$17,010.76	0.76	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	39	\$56,862.36

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$931,838,460.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-05-2016	\$7,625,000.00	San Marcos Unified School District CFD No 4 San Diego CDIAC Number: 2016-2842 Limited tax obligation bond K-12 School Facility Refunding	S:AA/A-	Neg	09-01-36	TIC 2.972
				(BC) Bowie Arneson Wiles	Serial	NIC 0
				(DC) Best Best & Krieger		
				(FA) Cooperative Strategies LL		<u>Type:</u>
				(EN) Build America		
			Ins	(TR) MUFG Union Bank		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$7,625,000.00	\$671,800.00	\$671,800.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,246,869.70	\$17,010.76	0.76	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	39	\$56,862.36

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$931,838,460.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
				<u>Participant</u>		
08-07-2014	\$17,600,000.00	San Marcos Unified School District CFD No 5 San Diego CDIAC Number: 2014-0952 Limited tax obligation bond K-12 School Facility Refunding	S:AA/BBB+	Neg	09-01-32	TIC 3.449
				(BC) Bowie Arneson Wiles	Comb	NIC 0
				(DC) Best Best & Krieger		
				(FA) Dolinka Group LLC		<u>Type:</u>
				(EN) Build America		
			Ins	(TR) MUFG Union Bank		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
16/17	\$16,075,000.00	\$1,590,400.00	\$1,590,400.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$1,914,560.76	\$14,586.73	0.76	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
16/17	06-30-2017	32	\$32,237.48

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
07-01-2017	E	\$919,014,809.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-31-2012	\$3,560,000.00	Solana Beach School District CFD No 2000-1 San Diego CDIAC Number: 2012-1280 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Rutan & Tucker LLP Jones Hall Capitol Public Fin Group The Bank of NY Mellon Stone Youngberg/Stifel	09-01-32 Serial	TIC NIC 4.083 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,005,000.00	\$261,187.52	\$261,406.26	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$486,552.00	\$5,584.51	1.15	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-18-2017	6	\$5,584.51

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$680,901,508.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-15-2012	\$30,000,000.00	Solana Beach School District CFD No 2004-1 San Diego CDIAC Number: 2012-1734 Limited tax obligation bond K-12 School Facility Solana Ranch ES	NR	Neg	(BC)	Rutan & Tucker LLP	09-01-42	TIC 4.229	
					(DC)	Jones Hall	Comb	NIC 4.474	
					(FA)	Capitol Public Fin Group		<u>Type:</u>	
					(PU)	Solana Beach PFA			
					(TR)	The Bank of NY Mellon			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$27,670,000.00	\$1,916,663.00	\$1,926,003.60	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,400,671.06	\$3,973.40	0.17	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-18-2017	1	\$3,973.40

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$696,622,038.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-15-2012	\$4,450,000.00	Solana Beach School District CFD No 99-1 San Diego CDIAC Number: 2012-1735 Limited tax obligation bond K-12 School Facility Solana Ranch ES	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Rutan & Tucker LLP Jones Hall Capitol Public Fin Group Solana Beach PFA The Bank of NY Mellon	09-01-42 Comb	TIC 4.166 NIC 4.409 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,000,000.00	\$277,074.52	\$284,656.53	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$661,064.10	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-18-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$1,071,123,245.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
05-21-2013	\$8,855,000.00	Valley Center-Pauma Unified School District CFD No 2003-1 San Diego CDIAC Number: 2013-1081 Limited tax obligation bond K-12 School Facility Woods Vly Ranch Refunding	NR	Neg	(BC) Stradling Yocca (DC) McFarlin & Anderson (FA) Dolinka Group LLC (TR) ZB, NA (UW) Piper Jaffray & Co	09-01-33 Serial	TIC 4.039 NIC 4.011 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,535,000.00	\$619,806.26	\$620,371.49	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$810,371.80	\$6,065.13	0.75	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	8	\$21,813.58

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$149,242,598.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-14-1993	\$12,555,000.00	Vista CFD No 92-1 San Diego CDIAC Number: 1993-1595 Limited tax obligation bond Multiple Capital Improvements, Public Works No County Sq	S:BBB(p)	Neg	(BC)	Higgs Fletcher		TIC
					(FA)	Spelman & Co	Comb	NIC 6.133
					(PU)	Vista JPFA		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-01-2016	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2016	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-17-2016	\$5,485,000.00	Vista CFD No 92-1 San Diego CDIAC Number: 2016-3637 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC)	Stradling Yocca	10-01-21	TIC 2.4
				PP	(FA)	Hilltop Securities Inc	Term	NIC 2.4
					(PU)	Umpqua Bank		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,485,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,146,832.26	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-01-2016	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2016	E	\$122,230,100.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
05-24-2006	\$5,825,000.00	ABAG Finance Authority for Nonprofit Corporations CFD No 2006-1 San Francisco CDIAC Number: 2006-0341 Limited tax obligation bond Multiple Capital Improvements, Public Works San Francisco Rincon Hill	NR	Neg	(BC)	Quint & Thimmig	09-01-36	TIC 5.318
					(TR)	Union Bank of CA	Comb	NIC
					(UW)	Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,425,000.00	\$542,500.00	\$555,062.84	\$0.00	\$945,343.26

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$423,745.44	\$3,271.37	0.77	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-13-2017	7	\$10,446.61

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$465,924,885.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-18-2007	\$3,270,000.00	ABAG Finance Authority for Nonprofit Corporations CFD No 2006-2 San Francisco CDIAC Number: 2007-1171 Limited tax obligation bond Multiple Capital Improvements, Public Works SF Mint Plaza Area	NR	Neg	(BC)	Quint & Thimmig	09-01-37	TIC 6.433
					(TR)	Union Bank of CA	Comb	NIC
					(UW)	Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,060,000.00	\$306,000.00	\$312,144.02	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$232,879.80	\$2,329.50	1.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-13-2017	1	\$4,613.32

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$96,483,122.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
09-24-2012	\$1,400,000.00	San Francisco City & County CFD No 2009-1 San Francisco CDIAC Number: 2012-1587 Limited tax obligation bond Power Generation/Transmission IA No 1 Dist No 2009-1 Qualified Energy Conservation Bonds Federally Taxable	NR	Neg	(BC)	Jones Hall	09-01-32	TIC 4.063
				PP	(FA)	NHA Advisors	Term	NIC 6.93
					(PU)	Clean Fund SMV LLC		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,206,693.12	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$95,431.11	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$28,884,253.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-24-2014	\$1,840,093.00	San Francisco City & County CFD No 2009-1 San Francisco CDIAC Number: 2014-1914 Limited tax obligation bond Commercial Energy Conservation Improvement PACE Imp Area No 2 Federally Taxable	NR	Neg	(BC)	Jones Hall	09-01-35	TIC 7.2
				PP	(PU)	PACE Investment 1 LLC	Term	NIC 6.5
					(TR)	U.S. Bank NA		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,792,699.09	\$0.00	\$0.00	\$0.00	\$0.32

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$167,902.73	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$9,018,837.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-22-2002	\$23,440,000.00	San Francisco City & County Redevelopment Agency CFD No 4 San Francisco CDIAC Number: 2002-1500 Limited tax obligation bond Multiple Capital Improvements, Public Works Mission Bay North	M:Aa1/VMIG1	Neg (BC) Quint & Thimmig (EN) Bank of America (TR) Wells Fargo Bank NA (UW) Salomon Smith Barney	08-01-32 Term	TIC NIC Type: VAR
			LOC			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$19,565,000.00	\$0.00	\$0.00	\$0.00	\$6,926,650.45

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$1,727,581,104.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-08-2005	\$20,868,939.00	San Francisco City & County Redevelopment Agency CFD No 6 San Francisco CDIAC Number: 2005-0590 Limited tax obligation bond Multiple Capital Improvements, Public Works Mission Bay South Pub Imp Ser A & B	NR	Neg	(BC) Quint & Thimmig (DC) Lofton & Jennings (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	08-01-35 Comb CAB	TIC 5.447 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$18,340,356.25	\$13,132,525.86	\$13,141,323.23	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$10,288,639.10	\$4,744.02	0.05	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-13-2017	7	\$6,132.42

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$3,232,121,655.00

F. MISCELLANEOUS

The Reserve Fund is shared among the Series 2005 and Series 2013 bond issues (CDIAC #s 2012-2122 and 2005-0590). The individual reserve fund balance for the Series 2005 Bonds is \$2,018,448.48 as of June 30, 2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-30-2013	\$123,011,256.00	Successor Agency to the San Francisco City & County RDA CFD No 6 San Francisco CDIAC Number: 2012-2122 Limited tax obligation bond Multiple Capital Improvements, Public Works Mission Bay South, Series A, B, & C Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Quint & Thimmig Jones Hall The PFM Group Wells Fargo Bank NA Stone Youngberg/Stifel	08-01-43 Comb CAB	TIC 4.904 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$114,486,256.00	\$13,132,525.86	\$13,141,323.23	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$10,288,639.10	\$4,744.02	0.05	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-13-2017	7	\$6,132.42

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$3,232,121,655.00

F. MISCELLANEOUS

The Reserve Fund is shared among the Series 2005 and Series 2013 bond issues (CDIAC #s 2012-2122 and 2005-0590). The individual reserve fund balance for the Series 2013 Bonds is \$11,122,874.75 as of June 30, 2017.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Bond</u>
				<u>Participant</u>		<u>Type</u>
07-17-2014	\$36,445,000.00	Successor Agency to the San Francisco City & County RDA CFD No 7 San Francisco CDIAC Number: 2014-0816 Limited tax obligation bond Multiple Capital Improvements, Public Works Hunters Pt Shipyard Phase 1 Imp Refunding	NR	Neg	08-01-44	TIC 4.727
				(BC) Jones Hall	Comb	NIC 4.82
				(DC) Schiff Hardin LLP		<u>Type:</u>
				(FA) CSG Advisors		
				(TR) The Bank of NY Mellon		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
16/17	\$36,235,000.00	\$3,152,010.24	\$3,155,945.82	\$0.00	\$28,307.52

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$1,974,015.28	\$9,693.76	0.49	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
16/17	10-24-2017	3	\$9,693.76

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
07-01-2017	E	\$194,836,267.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
07-07-2011	\$10,500,000.00	Banta Elementary School District CFD No 2011-1 San Joaquin CDIAC Number: 2011-0890 Limited tax obligation bond K-12 School Facility River Islands School Federally Taxable	NR	Neg	(BC)	Quint & Thimmig	09-01-27	TIC
				PP	(PU)	River Islands Bond	Term	NIC 9
					(TR)	The Bank of NY Mellon		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,853,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$668,699.90	\$1,360.82	0.20	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	3	\$1,360.82

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$170,955,840.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
12-05-2013	\$6,743,943.00	Delta Farms Reclamation District No 2042 CFD No 2001-1 San Joaquin CDIAC Number: 2013-1285 Limited tax obligation bond Street Construction and Improvements Bishop Tract Refunding	NR	Neg	(BC) Jones Hall	09-01-30	TIC 4.2	
				PP	(PA) RBC Capital Mkts LLC	Serial	NIC 4.2	
					(PU) Umpqua Bank			<u>Type:</u>
					(TR) U.S. Bank NA			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,768,853.00	\$555,674.14	\$556,062.52	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$631,732.84	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-11-2017	2	\$2,933.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$458,157,804.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
05-18-2017	\$25,580,000.00	Lammersville Joint Unified School District CFD No 2002 San Joaquin CDIAC Number: 2017-1122 Limited tax obligation bond K-12 School Facility Mountain House Refunding	S:AA	Neg	(BC)	Jones Hall	09-01-35	TIC 3.702	
					(DC)	Jones Hall	Comb	NIC 3.748	
					(FA)	Capitol Public Fin Group		<u>Type:</u>	
					(EN)	Assured Guaranty Corp			
			Ins		(TR)	The Bank of NY Mellon			
					(UW)	Stifel Nicolaus & Co Inc			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$25,580,000.00	\$2,558,000.00	\$2,558,000.00	\$0.00	\$9,374,093.62

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,617,921.48	\$13,991.01	0.30	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	19	\$24,839.15

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$1,366,403,676.00

F. MISCELLANEOUS

As of June 7, 2017, Reserve Fund balance is equal to the policy limit on the Reserve credit instrument for the 2017 Bonds. Construction Fund is shared between CDIAC Nos 2006-0874, 2012-0517, 2013-0040, 2017-1122.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-13-2017	\$34,150,000.00	Lammersville Joint Unified School District CFD No 2014-1 San Joaquin CDIAC Number: 2017-1123 Limited tax obligation bond K-12 School Facility Mountain House Sch IA No 1	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Jones Hall Capitol Public Fin Group The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC 4.223 NIC 4.427 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$34,150,000.00	\$2,845,376.80	\$2,845,376.80	\$271,227.04	\$32,710,679.41

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$460,270.14	\$3,153.15	0.69	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	3	\$3,153.15

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$349,090,693.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-03-2006	\$25,000,000.00	Lammersville School District CFD No 2002 San Joaquin CDIAC Number: 2006-0874 Limited tax obligation bond K-12 School Facility Mountain House Trimark	NR	Neg (BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-35 Comb	TIC 5.193 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$23,520,000.00	\$2,500,000.00	\$2,500,000.00	\$0.00	\$9,374,093.62

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$4,617,921.48	\$13,991.01	0.30	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-13-2017	19	\$24,839.15

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$1,366,403,676.00

F. MISCELLANEOUS

Reserve Fund was transferred to an escrow for the issuance of the 2017 Refunding Bonds CDIAC No 2017-1122. The Series 2006 Bonds were defeased as of the date of issuance of the 2017 Refunding Bonds, but were not redeemed until 9/1/17. Construction Fund is shared between CDIAC Nos 2006-0874, 2012-0517, 2013-0040, 2017-1122.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-21-2012	\$24,352,914.00	Lammersville School District CFD No 2002 San Joaquin CDIAC Number: 2012-0517 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	09-01-32	TIC 5.096
				(BC) Jones Hall	Comb	NIC
				(DC) Jones Hall	CAB	Type:
				(FA) Dolinka Group LLC		
				(TR) The Bank of NY Mellon		
				(UW) Stone Youngberg/Stifel		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$23,617,531.35	\$2,435,291.42	\$2,435,291.42	\$0.00	\$9,374,093.62

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$4,617,921.48	\$13,991.01	0.30	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-13-2017	19	\$24,839.15

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$1,366,403,676.00

F. MISCELLANEOUS

Principal amount of bonds outstanding includes only the initial principal amounts. Does not include any accreted value. As of June 7, 2017, Reserve Fund balance is equal to the policy limit on the Reserve credit instrument for the 2012 Bonds. Construction Fund is shared between CDIAC Nos 2006-0874, 2012-0517, 2013-0040, 2017-1122.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-07-2013	\$19,565,000.00	Lammersville School District CFD No 2002 San Joaquin CDIAC Number: 2013-0040 Limited tax obligation bond K-12 School Facility Mountain House	NR	Neg	(BC)	Jones Hall	09-01-37	TIC 4.665
					(DC)	Jones Hall	Comb	NIC 4.751
					(TR)	The Bank of NY Mellon		<u>Type:</u>
					(UW)	Stone Youngberg/Stifel		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$15,455,000.00	\$1,826,717.39	\$1,826,717.39	\$0.00	\$9,374,093.62

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,617,921.48	\$13,991.01	0.30	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	19	\$24,839.15

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$1,366,403,676.00

F. MISCELLANEOUS

As of June 7, 2017, Reserve Fund balance is equal to the policy limit on the Reserve credit instrument for the 2013 Bonds. Construction Fund is shared between CDIAC Nos 2006-0874, 2012-0517, 2013-0040, 2017-1122.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-15-2008	\$1,895,000.00	Lammersville School District CFD No 2007-1 San Joaquin CDIAC Number: 2008-0569 Limited tax obligation bond K-12 School Facility IA No 1, Mountain House-Shea Homes	NR	Neg	(BC) (TR) (UW)	Jones Hall The Bank of NY Mellon Stone & Youngberg	09-01-38 Comb	TIC 6.735 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,645,000.00	\$144,277.50	\$144,952.10	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,537,696.02	\$6,395.58	0.42	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	6	\$9,957.45

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$532,873,128.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
09-18-2013	\$22,910,000.00	Lammersville School District CFD No 2007-1 San Joaquin CDIAC Number: 2013-1750 Limited tax obligation bond K-12 School Facility IA No 1 Mountain House - Shea Homes	NR	Neg	(BC)	Jones Hall	09-01-43	TIC 5.978
					(DC)	Jones Hall	Comb	NIC 5.948
					(TR)	The Bank of NY Mellon		<u>Type:</u>
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$22,795,000.00	\$2,244,064.72	\$2,247,745.26	\$0.00	\$155,325.23

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,537,696.02	\$6,395.58	0.42	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	6	\$9,957.45

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$532,873,128.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-23-2013	\$7,285,000.00	Lathrop CFD No 2003-1 San Joaquin CDIAC Number: 2014-0200 Limited tax obligation bond Multiple Capital Improvements, Public Works Mossdale Village Series A Refunding	NR	Neg	(BC)	Jones Hall	09-02-35	TIC 5.162
					(DC)	Jones Hall	Term	NIC 5.253
					(FA)	KNN Public Finance		<u>Type:</u>
					(PU)	Lathrop FA		
					(TR)	Union Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,125,000.00	\$262,587.50	\$306,839.10	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$567,191.98	\$5,092.71	0.90	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	26	\$12,219.86

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$628,373,342.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
12-02-2003	\$7,535,000.00	Lathrop CFD No 2003-2 San Joaquin CDIAC Number: 2003-1943 Limited tax obligation bond Wastewater Collection, Treatment Joint Wastewater	NR	Neg	(BC)	Jones Hall	09-01-33	TIC 4.132
					(DC)	Nixon Peabody	Term	NIC
					(FA)	KNN		<u>Type:</u>
					(TR)	Union Bank of CA		
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,045,000.00	\$716,900.00	\$719,505.88	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$581,720.94	\$2,626.10	0.45	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	4	\$5,254.72

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$29,420,306.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-24-2006	\$50,000,000.00	Lathrop CFD No 2006-1 San Joaquin CDIAC Number: 2006-0772 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Specific Plan Phase 1 Refunding	NR	Neg	09-01-36	TIC
				(BC) Jones Hall	Comb	NIC 5.398
				(DC) Nixon Peabody		<u>Type: VAR</u>
				(FA) KNN		
				(TR) Union Bank of CA		
				(UW) Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$49,750,000.00	\$4,550,438.70	\$219,562.94	\$0.92	\$50.81

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$11,081,009.70	\$11,081,009.70	100.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	42	\$68,681,215.91

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
29	\$30,868,563.48

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$26,150,716.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-16-2005	\$14,995,814.00	Lincoln Unified School District CFD No 1 San Joaquin CDIAC Number: 2005-1905 Limited tax obligation bond K-12 School Facility	S:AAA M:Aaa Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Jones Hall CFW Inc Ambac U.S. Bank NA Stone & Youngberg	09-01-36 Serial CAB	TIC 5.028 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$6,460,814.40	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$3,162,996.56	\$28,470.73	0.90	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-11-2017	163	\$70,139.72

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$2,617,791,284.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-15-2006	\$14,750,000.00	Lincoln Unified School District CFD No 1 San Joaquin CDIAC Number: 2006-1075 Limited tax obligation bond K-12 School Facility Refunding	S:AAA M:Aaa Ins	Neg	(BC)	Jones Hall Dale Scott & Co Inc Ambac U.S. Bank NA Stone & Youngberg	09-01-21 Serial	TIC NIC 4.405 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-11-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest/</u>
10-31-2007	\$4,890,753.00	Lincoln Unified School District CFD No 1 San Joaquin CDIAC Number: 2007-1362 Limited tax obligation bond K-12 School Facility	M:Aaa	Neg	09-01-37	TIC
				(BC) Jones Hall	Comb	NIC 5.329
				(FA) CFW Inc	CAB	<u>Type:</u>
				(EN) Ambac		
				(TR) U.S. Bank NA		
			Ins	(UW) Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$285,752.75	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$3,162,996.56	\$28,470.73	0.90	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-11-2017	163	\$70,139.72

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$2,617,791,284.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>
				<u>Role Participant</u>	<u>Comb</u>	<u>Type</u>
12-20-2016	\$16,615,000.00	Lincoln Unified School District CFD No 1 San Joaquin CDIAC Number: 2016-3261 Limited tax obligation bond K-12 School Facility Series A, B, & C Refunding	S:AA	Neg	09-01-35	TIC 3.357
				(BC) Jones Hall		NIC 3.377
				(DC) Jones Hall	Comb	
				(FA) Urban Futures / Isom Adv		<u>Type:</u>
				(EN) Build America		
			Ins	(TR) U.S. Bank NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$16,615,000.00	\$2,274,818.76	\$2,274,818.76	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$3,162,996.56	\$28,470.73	0.90	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-11-2017	163	\$70,139.72

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$2,617,791,284.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-23-2001	\$14,995,866.00	Manteca Unified School District CFD No 1989-1 San Joaquin CDIAC Number: 2001-1777 Limited tax obligation bond K-12 School Facility Komure ES & Weston Ranch HS	S:AAA	Neg	(BC)	Orrick Herrington	09-01-31	TIC	
					(EN)	MBIA Corp	Comb	NIC	9.272
					(TR)	BNY Mellon Capital	CAB	Type:	
					(UW)	Stone & Youngberg			
			Ins						

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,635,866.45	\$1,499,586.65	\$1,499,586.65	\$0.00	\$215.79

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,200,233.50	\$34,320.50	1.56	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	131	\$63,453.48

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$1,165,568,540.00

F. MISCELLANEOUS

Amount reflected on deposit in the Bond Reserve Fund in Section II.B. reflects the value of a Surety Bond.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
12-18-2003	\$15,090,000.00	Manteca Unified School District CFD No 1989-1 San Joaquin CDIAC Number: 2003-2176 Limited tax obligation bond K-12 School Facility Weston Ranch Refunding	S:AAA Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Orrick Herrington CA Financial Service Ambac BNY Mellon Capital Stone & Youngberg	09-01-24 Serial	TIC NIC 4.259 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,900,000.00	\$1,241,287.50	\$1,241,287.50	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,200,233.50	\$34,320.50	1.56	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	131	\$63,453.48

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$1,165,568,540.00

F. MISCELLANEOUS

Amount reflected on deposit in the Bond Reserve Fund in Section II.B. reflects the value of a Surety Bond.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
09-16-2004	\$8,440,000.00	Manteca Unified School District CFD No 1989-2 San Joaquin CDIAC Number: 2004-1310 Limited tax obligation bond K-12 School Facility Woodward/Stella Brockman ES Annex & Lathrop HS Series D	S:AAA	Neg	(BC)	Orrick Herrington	09-01-33	TIC
					(FA)	CA Financial Service	Comb	NIC 4.716
					(EN)	FGIC		<u>Type:</u>
					(TR)	BNY Mellon Capital		
			Ins		(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,221,051.72	\$53,843.50	1.67	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	146	\$113,059.78

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$1,496,557,756.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
04-25-2007	\$3,120,000.00	Manteca Unified School District CFD No 1989-2 San Joaquin CDIAC Number: 2007-0132 Limited tax obligation bond K-12 School Facility Lathrop HS Series E	S:AAA	Neg	(BC)	Orrick Herrington	09-01-34	TIC
					(FA)	CA Financial Service	Comb	NIC 4.482
					(EN)	FGIC		<u>Type:</u>
					(TR)	The Bank of NY Trust Co		
			Ins		(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
				<u>Participant</u>		
01-09-2013	\$23,490,000.00	Manteca Unified School District CFD No 1989-2 San Joaquin CDIAC Number: 2012-1276 Limited tax obligation bond K-12 School Facility Series F Refunding	S:AA-/A-	Neg	09-01-29	TIC 3.271
				(BC) Orrick Herrington	Serial	NIC 3.365
				(DC) Orrick Herrington		
				(FA) CA Financial Service		<u>Type:</u>
				(EN) Assured Guaranty Corp		
			Ins	(TR) The Bank of NY Mellon		
				(UW) Stone Youngberg/Stifel		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$18,370,000.00	\$1,174,500.00	\$1,174,500.00	\$0.00	\$3,026,893.83

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$3,221,051.72	\$53,843.50	1.67	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	146	\$113,059.78

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$1,496,557,756.00

F. MISCELLANEOUS

Amount reflected on deposit in the Bond Reserve Fund in Section II.B. reflects the value of a Surety Bond.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-18-2017	\$9,515,000.00	Manteca Unified School District CFD No 1989-2 San Joaquin CDIAC Number: 2016-2621 Limited tax obligation bond K-12 School Facility Series G Refunding	S:AA/A-	Neg	09-01-34	TIC 3.521
				(BC) Orrick Herrington	Serial	NIC 3.517
				(DC) Orrick Herrington		
				(FA) CA Financial Service		<u>Type:</u>
				(EN) Build America		
			Ins	(TR) The Bank of NY Mellon		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$9,515,000.00	\$475,750.00	\$475,750.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$3,221,051.72	\$53,843.50	1.67	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	146	\$113,059.78

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$1,496,557,756.00

F. MISCELLANEOUS

Amount reflected on deposit in the Bond Reserve Fund in Section II.B. reflects the value of a Surety Bond.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
09-16-2004	\$9,730,000.00	Manteca Unified School District CFD No 2000-3 San Joaquin CDIAC Number: 2004-1311 Limited tax obligation bond K-12 School Facility Rustic/N Manteca ES & S Manteca HS Series A	S:AAA	Neg	(BC)	Orrick Herrington	09-01-33	TIC
					(FA)	CA Financial Service	Comb	NIC 4.501
					(EN)	Ambac		<u>Type:</u>
					(TR)	BNY Mellon Capital		
			Ins		(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-25-2007	\$8,225,000.00	Manteca Unified School District CFD No 2000-3 San Joaquin CDIAC Number: 2007-0133 Limited tax obligation bond K-12 School Facility Lathrop HS Series B	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-35 Comb	TIC NIC 4.585 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-18-2017	\$12,600,000.00	Manteca Unified School District CFD No 2000-3 San Joaquin CDIAC Number: 2016-2624 Limited tax obligation bond K-12 School Facility Rustic/N Manteca ES & S Manteca HS & Lathrop HS Refunding	S:AA/A	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CA Financial Service (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-35 Comb	TIC 3.446 NIC 3.518	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$12,600,000.00	\$630,000.00	\$630,000.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,872,847.72	\$37,579.78	1.31	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	84	\$66,839.97

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$1,169,527,263.00

F. MISCELLANEOUS

Amount reflected on deposit in the Bond Reserve Fund in Section II.B. reflects the value of a Surety Bond.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-13-2015	\$13,235,000.00	River Islands Public Financing Authority CFD No 2003-1 San Joaquin CDIAC Number: 2015-0046 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A-2 Federally Taxable Refunding	NR	Neg	09-01-24	TIC 6.323
				(BC) Quint & Thimmig (DC) Quint & Thimmig (TR) Wilmington Trust (UW) Southwest Securities	Term	NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$10,830,000.00	\$13,962,925.00	\$13,991,795.87	\$0.00	\$68.94

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$9,725,890.46	\$7,788.56	0.08	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-13-2017	5	\$9,165.25

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$321,262,238.00

F. MISCELLANEOUS

All construction and reserve funds are shared between CDIAC Numbers 2015-0046, 2015-0047, 2015-0048.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-13-2015	\$32,345,000.00	River Islands Public Financing Authority CFD No 2003-1 San Joaquin CDIAC Number: 2015-0047 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B	NR	Neg	(BC)	Quint & Thimmig	09-01-45	TIC 5.683
					(DC)	Quint & Thimmig	Term	NIC
					(TR)	Wilmington Trust		<u>Type:</u>
					(UW)	Southwest Securities		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$32,345,000.00	\$13,962,925.00	\$13,991,795.87	\$0.00	\$68.94

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$9,725,890.46	\$7,788.56	0.08	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	5	\$9,165.25

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$321,262,238.00

F. MISCELLANEOUS

All construction and reserve funds are shared between CDIAC Numbers 2015-0046, 2015-0047, 2015-0048.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
02-13-2015	\$111,915,000.00	River Islands Public Financing Authority CFD No 2003-1 San Joaquin CDIAC Number: 2015-0048 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A-1 Refunding	NR	Neg	09-01-45	TIC 5.623
				(BC) Quint & Thimmig (DC) Quint & Thimmig (TR) Wilmington Trust (UW) Southwest Securities	Term	<u>NIC</u> <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$111,795,000.00	\$13,962,925.00	\$13,991,795.87	\$0.00	\$68.94

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$9,725,890.46	\$7,788.56	0.08	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-13-2017	5	\$9,165.25

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$321,262,238.00

F. MISCELLANEOUS

All construction and reserve funds are shared between CDIAC Numbers 2015-0046, 2015-0047, 2015-0048.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-07-2015	\$150,000,000.00	River Islands Public Financing Authority CFD No 2015-1 San Joaquin CDIAC Number: 2015-2627 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC)	Quint & Thimmig	09-01-46	TIC 6.764	
					(DC)	Quint & Thimmig	Term	NIC 0	
					(TR)	Wilmington Trust		<u>Type:</u>	
					(UW)	Hilltop Securities Inc			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$150,000,000.00	\$0.00	\$0.00	\$0.87	\$23,819,306.56

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$10,171,532.96	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$53,441,307.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-27-2016	\$100,000,000.00	River Islands Public Financing Authority CFD No 2015-1 San Joaquin CDIAC Number: 2016-2958 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC)	Quint & Thimmig	09-01-46	TIC 0	
					(DC)	Quint & Thimmig	Term	NIC 6.206	
					(TR)	Wilmington Trust			<u>Type:</u>
					(UW)	Hilltop Securities Inc			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$100,000,000.00	\$0.00	\$0.00	\$3,134,276.69	\$89,087,192.95

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$10,171,532.96	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$53,441,307.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-01-2012	\$28,000,000.00	San Joaquin County CFD No 2009-2 San Joaquin CDIAC Number: 2012-0441 Limited tax obligation bond Street Construction and Improvements Vernalis Interchange	NR	Neg	(BC)	Nossaman LLP	09-01-32	TIC
				PP	(DC)	Nossaman LLP	Term	NIC
					(FA)	Wedbush Securities Inc		Type: VAR
					(PU)	Umpqua Bank		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$25,335,000.00	\$2,800,000.00	\$2,837,718.70	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,930,913.14	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	05-31-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$77,322,178.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>	
03-02-2006	\$21,635,000.00	Stockton CFD No 2001-1 San Joaquin CDIAC Number: 2006-0184 Limited tax obligation bond Multiple Capital Improvements, Public Works Spanos Park West Refunding	S:AAA/BBB+	Neg	(BC) Best Best & Krieger (FA) The PFM Group (EN) FSA (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-01-31 Comb	TIC 4.471 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-11-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
08-03-2016	\$13,760,000.00	Stockton CFD No 2001-1 San Joaquin CDIAC Number: 2016-2500 Limited tax obligation bond Multiple Capital Improvements, Public Works Spanos Park West Refunding	S:AA/A- Ins	Neg	(BC) (DC) (FA) (EN) (PU) (TR)	Jones Hall Quint & Thimmig Del Rio Advisors LLC Build America Stockton PFA Wells Fargo Bank NA	09-01-31 Comb	TIC 2.435 NIC 2.628 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$13,760,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,515,338.64	\$6,630.36	0.44	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-11-2017	8	\$15,891.70

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$421,006,203.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-06-2003	\$3,250,000.00	Stockton CFD No 2003-1 San Joaquin CDIAC Number: 2003-1773 Limited tax obligation bond Multiple Capital Improvements, Public Works Camera Estates	NR	Neg	(BC)	Jones Hall	09-01-33	TIC	
					(FA)	Munisoft	Comb	NIC 5.74	
					(TR)	Wells Fargo Bank NA			<u>Type:</u>
					(UW)	Westhoff Cone			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-11-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
08-03-2016	\$1,980,000.00	Stockton CFD No 2003-1 San Joaquin CDIAC Number: 2016-2502 Limited tax obligation bond Multiple Capital Improvements, Public Works Camera Estates Refunding	S:AA/A-	Neg	09-01-33	TIC 2.598
				(BC) Jones Hall	Comb	NIC 2.754
				(DC) Quint & Thimmig		
				(FA) Del Rio Advisors LLC		
				(EN) Build America		
			Ins	(PU) Stockton PFA		
				(TR) Wells Fargo Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,980,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$258,600.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-11-2017	2	\$859.01

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$109,358,574.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
04-11-2006	\$4,090,000.00	Stockton CFD No 2006-1 San Joaquin CDIAC Number: 2006-0198 Limited tax obligation bond Multiple Capital Improvements, Public Works Riverbend	NR	Neg	(BC) Jones Hall (FA) Del Rio Advisors LLC (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	09-01-36 Comb	TIC NIC 4.961	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>
16/17	09-11-2017	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
	\$0.00

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
08-03-2016	\$2,740,000.00	Stockton CFD No 2006-1 San Joaquin CDIAC Number: 2016-2503 Limited tax obligation bond Multiple Capital Improvements, Public Works Riverbend Refunding	S:AA/A-	Neg	09-01-36	TIC 2.76
				(BC) Jones Hall	Comb	NIC 2.872
				(DC) Quint & Thimmig		<u>Type:</u>
				(FA) Del Rio Advisors LLC		
				(EN) Build America		
			Ins	(PU) Stockton PFA		
				(TR) Wells Fargo Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$2,740,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$291,500.00	\$500.00	0.17	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-11-2017	2	\$500.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$146,379,847.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-27-2007	\$6,100,000.00	Stockton CFD No 2006-3 San Joaquin CDIAC Number: 2007-0635 Limited tax obligation bond Multiple Capital Improvements, Public Works Northbrook Woodside IA 1	NR	Comp	(BC)	Stradling Yocca	09-01-37	TIC
					(FA)	KNN	Comb	NIC 6.292
					(TR)	Wells Fargo Bank NA		<u>Type:</u>
					(UW)	M L Stern & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-11-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
08-03-2016	\$5,020,000.00	Stockton CFD No 2006-3 San Joaquin CDIAC Number: 2016-2501 Limited tax obligation bond Multiple Capital Improvements, Public Works Northbrook Woodside IA No 1 Refunding	S:AA/A-	Neg	09-01-37	TIC 2.858
				(BC) Jones Hall	Comb	NIC 2.945
				(DC) Quint & Thimmig		
				(FA) Del Rio Advisors LLC		
				(EN) Build America		
			Ins	(PU) Stockton PFA		
				(TR) Wells Fargo Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$5,020,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$473,296.28	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-11-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$108,488,819.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-23-2007	\$19,065,000.00	Stockton CFD No 99-02 San Joaquin CDIAC Number: 2007-0896 Limited tax obligation bond Multiple Capital Improvements, Public Works Arch Rd East Refunding	NR	Neg	09-01-37	TIC 6.213
				(BC) Quint & Thimmig (FA) Del Rio Advisors LLC (TR) The Bank of NY Trust Co (UW) Westhoff Cone	Comb	NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$18,275,000.00	\$1,906,500.00	\$1,928,510.55	\$0.00	\$57,704.70

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,309,188.68	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-11-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$149,640,938.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-03-2014	\$7,775,000.00	Tracy Area Public Facilities Financing Agency CFD No 1987-1 San Joaquin CDIAC Number: 2014-1617 Limited tax obligation bond K-12 School Facility Refunding	S:AA-	Neg	10-01-20	TIC 1.467
				(BC) Jones Hall	Serial	NIC 1.464
				(DC) Jones Hall		
				(FA) KNN Public Finance		
				(TR) U.S. Bank NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
16/17	\$4,850,000.00	\$777,500.00	\$777,500.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$1,718,770.08	\$9,163.23	0.53	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
16/17	09-11-2017	58	\$59,693.39

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
07-01-2017	E	\$2,371,270,280.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-20-2014	\$5,730,000.00	Tracy CFD No 1989-1 San Joaquin CDIAC Number: 2014-0721 Limited tax obligation bond Multiple Capital Improvements, Public Works Indus Specific Plan Northeast Area Series A Refunding	NR	Neg	(BC)	Jones Hall	09-02-20	TIC 2.729
					(DC)	Jones Hall	Serial	NIC 2.673
					(PU)	Tracy PFA		<u>Type:</u>
					(TR)	The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$3,585,000.00	\$506,750.00	\$512,651.90	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$984,746.08	\$949.54	0.10	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	05-16-2017	3	\$1,507.54

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$253,426,472.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-14-2005	\$14,585,000.00	Tracy CFD No 2000-1 San Joaquin CDIAC Number: 2005-2040 Limited tax obligation bond Multiple Capital Improvements, Public Works Presidio Planning Area	NR	Neg	(BC)	Jones Hall	09-01-35	TIC 4.799
					(PU)	Tracy Oper Ptrs JPA	Serial	NIC
					(TR)	The Bank of NY Trust Co		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$11,355,000.00	\$1,095,970.23	\$1,095,970.23	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,014,816.00	\$18,451.20	1.82	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	05-16-2017	16	\$35,910.10

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$244,625,468.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-30-2006	\$10,660,000.00	Tracy CFD No 2006-01 San Joaquin CDIAC Number: 2006-0126 Limited tax obligation bond Multiple Capital Improvements, Public Works NEI Phase II	NR	Neg	(BC)	Jones Hall	09-01-36	TIC 5.872
					(TR)	The Bank of NY Trust Co	Comb	NIC
					(UW)	Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$10,075,000.00	\$1,066,000.00	\$1,079,465.35	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$739,069.08	\$1,860.45	0.25	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	05-16-2017	1	\$1,860.45

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$184,311,247.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-04-1996	\$1,385,000.00	Tracy CFD No 93-1 San Joaquin CDIAC Number: 1996-1354 Limited tax obligation bond Multiple Capital Improvements, Public Works I-205 Parcel G-17	NR	Comp	(BC)	Orrick Herrington	09-01-26	TIC	
					(FA)	Seidler-Fitzgerald	Comb	NIC	6.224
					(TR)	First Trust of CA		<u>Type:</u>	
					(UW)	Stone & Youngberg			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$775,000.00	\$108,350.00	\$109,430.76	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$360,460.94	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	05-16-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$47,236,023.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-07-2002	\$2,165,000.00	Tracy CFD No 93-1 San Joaquin CDIAC Number: 2002-1828 Limited tax obligation bond Multiple Capital Improvements, Public Works I-205 Parcel GL-17	NR	Neg	(BC)	Jones Hall	09-01-32	TIC	
					(DC)	Jones Hall	Comb	NIC	6.245
					(TR)	BNY Mellon Capital		Type:	
					(UW)	Stone & Youngberg			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,750,000.00	\$216,500.00	\$218,510.05	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$360,460.94	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	05-16-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$47,236,023.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-04-2005	\$65,945,000.00	Tracy CFD No 98-1 San Joaquin CDIAC Number: 2005-1432 Limited tax obligation bond Multiple Capital Improvements, Public Works Plan C Properties Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Jones Hall John C Fitzgerald & Assoc Tracy Oper Ptrs JPA The Bank of NY Trust Co	08-01-28 Serial	TIC NIC 5.192 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$44,965,000.00	\$1,189,500.00	\$1,189,500.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,262,846.70	\$72,662.36	1.38	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	05-16-2017	102	\$95,273.45

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$1,829,498,496.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-04-2005	\$3,660,000.00	Tracy CFD No 98-3 San Joaquin CDIAC Number: 2005-1433 Limited tax obligation bond Multiple Capital Improvements, Public Works Plan C Development Agreements Refunding	NR	Neg	08-01-35	TIC
				(BC) Jones Hall	Serial	NIC 5.1
				(FA) John C Fitzgerald & Assoc		
				(PU) Tracy Oper Ptrs JPA		
				(TR) The Bank of NY Trust Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,890,000.00	\$97,875.00	\$105,140.06	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$313,302.24	\$6,056.10	1.93	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	05-16-2017	15	\$9,343.62

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$144,524,901.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
				<u>Participant</u>		
05-20-2014	\$5,425,000.00	Tracy CFD No 99-1 San Joaquin CDIAC Number: 2014-0723 Limited tax obligation bond Multiple Capital Improvements, Public Works Northeast Industrial Area Series A Refunding	NR	Neg	09-02-24	TIC 2.729
				(BC) Jones Hall	Serial	NIC 2.673
				(DC) Jones Hall		
				(PU) Tracy PFA		
				(TR) The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$4,275,000.00	\$326,112.50	\$330,346.92	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$649,973.52	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	05-16-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$141,127,831.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-09-2011	\$10,560,000.00	Tracy CFD No 99-2 San Joaquin CDIAC Number: 2011-1418 Limited tax obligation bond Multiple Capital Improvements, Public Works S MacArthur Series A Federally Taxable Refunding	NR	Comp	09-01-27	TIC 5.887
				(BC) Jones Hall		
				(PU) Tracy Oper Ptrs JPA	Serial	NIC
				(TR) The Bank of NY Mellon		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$8,455,000.00	\$948,387.30	\$949,717.85	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$987,558.08	\$13,804.31	1.40	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	05-16-2017	14	\$24,502.93

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$303,039,146.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
02-04-2004	\$8,650,000.00	Belmont CFD No 2000-1 San Mateo CDIAC Number: 2003-2073 Limited tax obligation bond Public Building Library	M:Aaa/A1 F:AAA/A- Ins	Neg	(BC)	Stradling Yocca	08-01-30	TIC 4.564
					(FA)	Fieldman Rolapp	Comb	NIC
					(EN)	Ambac		<u>Type:</u>
					(TR)	BNY Mellon Capital		
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,065,000.00	\$645,075.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$958,678.06	\$2,268.18	0.24	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	47	\$4,556.08

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$6,228,285,072.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-31-2012	\$5,555,000.00	Redwood City CFD No 2000-1 San Mateo CDIAC Number: 2012-0052 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Shores Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Nossaman LLP Quint & Thimmig William Euphrat U.S. Bank NA Stone Youngberg/Stifel	09-01-16 Serial	TIC 3.947 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	05-23-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$906,595,602.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-08-2016	\$4,350,000.00	Redwood City CFD No 2010-1 San Mateo CDIAC Number: 2016-0928 Limited tax obligation bond Multiple Capital Improvements, Public Works One Marina Refunding	NR	Neg	09-01-41 Comb	TIC 3.083 NIC 0 <u>Type:</u>
				(BC) Quint & Thimmig (DC) Norton Rose Fulbright (FA) William Euphrat (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$4,350,000.00	\$187,064.07	\$187,158.77	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$272,420.78	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-01-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$202,717,119.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
12-11-2012	\$10,275,000.00	Redwood Shores CFD No 99-1 San Mateo CDIAC Number: 2012-2093 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B Refunding	NR	Neg	(BC) Nossaman LLP (DC) Quint & Thimmig (FA) William Euphrat (TR) U.S. Bank NA (UW) De La Rosa & Co	09-01-33 Comb	TIC NIC 3.983 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$8,595,000.00	\$734,400.00	\$735,751.80	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$766,519.06	\$363.28	0.05	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	05-23-2017	1	\$363.28

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$1,607,202,951.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-05-2012	\$31,800,000.00	San Mateo CFD No 2008-1 San Mateo CDIAC Number: 2012-0020 Limited tax obligation bond Multiple Capital Improvements, Public Works Bay Meadows	NR	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington William Euphrat The Bank of NY Mellon Stone & Youngberg	09-01-42 Comb	TIC NIC 6.013 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$31,570,000.00	\$3,078,129.53	\$3,117,137.97	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,143,491.66	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$761,227,170.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-17-2013	\$26,000,000.00	San Mateo CFD No 2008-1 San Mateo CDIAC Number: 2013-0002 Limited tax obligation bond Multiple Capital Improvements, Public Works Bay Meadows	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Jones Hall William Euphrat The Bank of NY Mellon Stone Youngberg/Stifel	09-01-42 Comb	TIC 4.846 NIC 4.884 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$25,685,000.00	\$2,250,312.87	\$2,270,651.18	\$0.00	\$1,099,526.43

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,143,491.66	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$761,227,170.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-09-2014	\$28,475,000.00	San Mateo CFD No 2008-1 San Mateo CDIAC Number: 2013-2172 Limited tax obligation bond Multiple Capital Improvements, Public Works Bay Meadows	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Jones Hall Kitahata & Co The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC 5.462 NIC 5.487 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$28,475,000.00	\$2,463,802.42	\$2,494,145.66	\$0.00	\$19,135,202.80

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,143,491.66	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$761,227,170.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>
11-18-1998	\$7,755,000.00	Evergreen School District CFD No 92-1 Santa Clara CDIAC Number: 1998-2086 Limited tax obligation bond K-12 School Facility Silver Creek Refunding	M:Aaa Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Jones Hall KNN Ambac US Bank Corp Trust Stone & Youngberg	09-01-17 Serial	TIC NIC 4.556 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$575,000.00	\$602,312.50	\$654,901.88	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$585,711.50	\$7,715.64	1.32	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	91	\$30,626.09

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$1,979,823,749.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-05-2002	\$7,185,000.00	Gilroy CFD No 2000-1 Santa Clara CDIAC Number: 2002-1465 Limited tax obligation bond Bridges and Highways Hwy 152	NR	Neg	(BC)	Jones Hall	09-01-27	TIC	
					(FA)	Northcross Hill Ach	Comb	NIC	5.891
					(TR)	Union Bank of CA		<u>Type:</u>	
					(UW)	Brandis Tallman LLC			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,435,000.00	\$539,287.50	\$562,416.43	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$593,890.32	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$337,352,085.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
08-23-2006	\$8,670,000.00	Gilroy CFD No 2000-1 Santa Clara CDIAC Number: 2006-0876 Limited tax obligation bond Multiple Capital Improvements, Public Works Highway 152 IA No 1	NR	Neg	(BC)	Jones Hall	09-01-31	TIC 5.302
					(FA)	Northcross Hill Ach	Comb	NIC
					(TR)	Union Bank of CA		<u>Type:</u>
					(UW)	Brandis Tallman LLC		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,360,000.00	\$596,141.26	\$621,367.50	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$646,258.54	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$73,466,772.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-04-1997	\$4,100,000.00	San Jose CFD No 1 Santa Clara CDIAC Number: 1997-1562 Limited tax obligation bond Street Construction and Improvements Capitol Expressway Auto Mall	NR	Comp	(BC)	Jones Hall	11-01-22	TIC	
					(FA)	Dean Witter Reynolds	Comb	NIC	5.631
					(TR)	First Trust of CA		<u>Type:</u>	
					(UW)	Smith Barney Inc			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,550,000.00	\$306,853.13	\$306,974.63	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$491,941.98	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-04-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-25-2016	A	\$120,409,851.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-10-2003	\$12,500,000.00	San Jose CFD No 10 Santa Clara CDIAC Number: 2003-0680 Limited tax obligation bond Street Construction and Improvements Hassler-Silver Creek	NR	Comp	(BC) (FA) (TR) (UW)	Quint & Thimmig KNN U.S. Bank NA Citigroup Global Markets	09-01-23 Serial	TIC NIC 4.983 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,695,000.00	\$973,260.00	\$975,129.69	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,118,663.20	\$8,998.69	0.80	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-04-2017	3	\$5,757.24

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-25-2016	A	\$677,338,702.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
12-06-2001	\$12,200,000.00	San Jose CFD No 6 Santa Clara CDIAC Number: 2001-0125 Limited tax obligation bond Street Construction and Improvements Great Oaks Route 85	NR	Comp	(BC) Quint & Thimmig (FA) E Wagner & Assoc (TR) US Bank Corp Trust (UW) Salomon Smith Barney	09-01-23 Comb	TIC NIC 5.664 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$5,175,000.00	\$928,500.00	\$929,319.88	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$956,475.18	\$27,950.54	2.92	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-04-2017	2	\$27,950.54

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
09-25-2016	A	\$161,345,677.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-31-2003	\$13,560,000.00	San Jose CFD No 9 Santa Clara CDIAC Number: 2003-0057 Limited tax obligation bond Street Construction and Improvements Bailey/Hwy 101 Refunding	NR	Neg	09-01-32 Comb	TIC NIC 6.504 <u>Type:</u>
				(BC) Jones Hall (FA) E Wagner & Assoc (TR) U.S. Bank NA (UW) Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$9,775,000.00	\$1,008,760.00	\$1,010,545.73	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,054,421.48	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-04-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
09-25-2016	A	\$31,005,545.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-15-2001	\$36,000,000.00	Sunnyvale CFD No 1 Santa Clara CDIAC Number: 2001-0117 Limited tax obligation bond Parking Refunding	NR	Neg	(BC)	Jones Hall	08-01-32	TIC 7.925
					(TR)	US Trust Co of CA	Comb	NIC
					(UW)	E J De La Rosa		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$15,115,000.00	\$1,747,987.50	\$1,801,329.10	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,648,428.16	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$327,427,737.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-20-2012	\$9,820,000.00	Santa Cruz County CFD No 1 Santa Cruz CDIAC Number: 2012-1771 Limited tax obligation bond Water Supply, Storage, Distribution Felton Refunding	S:A	Neg	08-15-35	TIC 3.404
				(BC) Rutan & Tucker LLP	Comb	NIC 0
				(DC) Jones Hall		<u>Type:</u>
				(FA) Harrell & Co Advisors		
				(TR) The Bank of NY Mellon		
				(UW) Stone Youngberg/Stifel		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$8,420,000.00	\$462,780.00	\$466,140.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$612,813.00	\$8,736.00	1.43	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	21	\$14,252.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$481,039,933.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
06-01-2017	\$21,170,000.00	Santa Cruz Libraries Facilities Financing Authority CFD No 2016-1 Santa Cruz CDIAC Number: 2017-0896 Limited tax obligation bond Public Building CFD No 2016-1	S:AA/A+	Comp	09-01-45	TIC 3.318
				(BC) Jones Hall	Comb	NIC 3.316
				(DC) Quint & Thimmig		<u>Type:</u>
				(FA) Harrell & Co Advisors		
				(EN) Build America		
			Ins	(TR) The Bank of NY Mellon		
				(UW) UBS Securities		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$21,170,000.00	\$610,251.00	\$610,251.00	\$0.00	\$21,626,447.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$4,413,831.00	\$51,552.00	1.17	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	626	\$51,552.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$37,647,149,386.00

F. MISCELLANEOUS

Surety Bond held in Reserve Fund in lieu of cash funding.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-13-2011	\$3,445,000.00	Scotts Valley CFD No 97-1 Santa Cruz CDIAC Number: 2011-1111 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding	S:A	Neg	09-01-28	TIC
				(BC) Robert M Haight	Comb	NIC 4.745
				(DC) Robert M Haight		
				(FA) Northcross Hill Ach		
				(TR) Union Bank NA		
				(UW) Edward D Jones & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$3,445,000.00	\$300,599.92	\$474,912.13	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$424,776.80	\$24,778.86	5.83	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	126	\$40,725.26

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$2,364,669,502.00

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 2011-1111 and 2011-1112.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Appreciation Bond</u>
				<u>Participant</u>		<u>Type</u>
08-13-2011	\$1,285,000.00	Scotts Valley CFD No 97-1 Santa Cruz CDIAC Number: 2011-1112 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding	S:A	Neg	09-01-17	TIC
				(BC) Robert M Haight	Serial	NIC 4.429
				(DC) Robert M Haight		
				(FA) Northcross Hill Ach		
				(TR) Union Bank NA		
				(UW) Edward D Jones & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$195,000.00	\$112,125.08	\$474,912.13	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$424,776.80	\$24,778.86	5.83	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	126	\$40,725.26

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$2,364,669,502.00

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 2011-1111 and 2011-1112.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
09-01-2015	\$7,670,000.00	Dixon CFD No 2013-1 Solano CDIAC Number: 2015-1254 Limited tax obligation bond Multiple Capital Improvements, Public Works Parklane	NR	Neg	(BC)	Jones Hall	09-01-45	TIC 4.734	
					(DC)	Quint & Thimmig	Comb	NIC 4.774	
					(FA)	Del Rio Advisors LLC			<u>Type:</u>
					(TR)	MUFG Union Bank			
					(UW)	Piper Jaffray & Co			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$7,670,000.00	\$653,742.73	\$655,239.71	\$0.00	\$947,846.29

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$405,108.34	\$1,123.63	0.28	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-12-2017	1	\$1,123.63

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
1	\$1,123.63

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$56,552,675.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-14-2008	\$18,095,000.00	Fairfield CFD No 2007-1 Solano CDIAC Number: 2008-0311 Limited tax obligation bond Multiple Capital Improvements, Public Works Fairfield Commons	NR	Neg	(BC)	Jones Hall	09-01-38	TIC 7.051	
					(TR)	The Bank of NY Trust Co	Comb	NIC	
					(UW)	Stone & Youngberg		Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$15,415,000.00	\$1,744,125.00	\$1,875,083.32	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,191,625.34	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	05-23-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$53,306,448.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-13-2008	\$15,510,000.00	Fairfield CFD No 3 Solano CDIAC Number: 2008-0312 Limited tax obligation bond Multiple Capital Improvements, Public Works North Cordelia	S:A-	Neg	(BC) (TR) (UW)	Jones Hall The Bank of NY Trust Co Stone & Youngberg	09-01-37 Comb	TIC 5.707 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$14,735,000.00	\$1,551,000.00	\$1,731,740.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,566,380.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$1,347,739,954.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-11-2006	\$3,335,000.00	Fairfield-Suisun Unified School District CFD No 1 Solano CDIAC Number: 2005-1895 Limited tax obligation bond K-12 School Facility Suisun City Schools Refunding	NR	Neg	(BC) (PU) (TR)	Stradling Yocca Fairfield-Suisun USD PFA U.S. Bank NA	08-15-17 Term	TIC NIC 4.752 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$210,019.08	\$130,180.00	\$276,870.72	\$0.00	\$3,359.38

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$183,954.34	\$1,039.84	0.57	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-01-2017	11	\$2,022.84

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$336,339,723.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-11-2006	\$2,475,000.00	Fairfield-Suisun Unified School District CFD No 2 Solano CDIAC Number: 2005-1896 Limited tax obligation bond K-12 School Facility Rancho Solano Refunding	NR	Neg	(BC) Stradling Yocca (PU) Fairfield-Suisun USD PFA (TR) U.S. Bank NA	08-15-16 Term	TIC NIC 4.98	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$0.00	\$96,611.00	\$4,662.16	\$0.00	\$999,702.79

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	07-01-2017	4	\$1,228.39

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$864,617,713.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
01-11-2006	\$39,495,000.00	Fairfield-Suisun Unified School District CFD No 5 Solano CDIAC Number: 2005-1898 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Stradling Yocca	08-15-25	TIC
					(PU)	Fairfield-Suisun USD PFA	Comb	NIC 4.907
					(TR)	U.S. Bank NA		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$24,144,322.76	\$3,448,638.00	\$13,347,144.06	\$0.00	\$475,523.44

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,587,519.48	\$22,182.44	0.48	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-01-2017	60	\$32,835.65

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$3,625,210,914.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
01-11-2006	\$2,990,000.00	Fairfield-Suisun Unified School District CFD No 6 Solano CDIAC Number: 2005-1899 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) (PU) (TR)	Stradling Yocca Fairfield-Suisun USD PFA U.S. Bank NA	08-15-25 Term	TIC 4.127 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,660,743.90	\$234,995.00	\$540,570.41	\$0.00	\$1,610,772.26

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$236,429.62	\$2,345.22	0.99	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-01-2017	2	\$2,345.22

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$91,139,683.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-13-2005	\$15,585,000.00	Rio Vista CFD No 2004-1 Solano CDIAC Number: 2005-0002 Limited tax obligation bond Wastewater Collection, Treatment Northwest Fac	NR	Neg	(BC)	Jones Hall	09-01-35	TIC	
					(DC)	Jones Hall	Comb	NIC	5.802
					(FA)	Bartle Wells		<u>Type:</u>	
					(TR)	Union Bank of CA			
					(UW)	Stone & Youngberg			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$12,615,000.00	\$1,117,345.00	\$1,119,724.02	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,142,357.30	\$2,398.27	0.21	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	5	\$5,139.15

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$212,502,820.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
09-12-2006	\$15,020,000.00	Rio Vista CFD No 2006-1 Solano CDIAC Number: 2006-0976 Limited tax obligation bond Wastewater Collection, Treatment Northwest Treatment Plant Phase I	NR	Neg	(BC)	Richards Watson	09-01-36	TIC 5.225
					(DC)	Richards Watson	Comb	NIC
					(FA)	Urban Futures		<u>Type:</u>
					(TR)	Union Bank of CA		
					(UW)	E J De La Rosa		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$12,515,000.00	\$1,016,193.76	\$1,018,357.80	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,041,424.00	\$4,175.00	0.40	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	5	\$4,175.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$291,509,876.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
07-23-2001	\$19,305,000.00	Vallejo City Unified School District CFD No 2 Solano CDIAC Number: 2001-1330 Limited tax obligation bond K-12 School Facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Kronick Moskovitz Foley & Lardner KNN FSA BNY Mellon Capital Prudential Sec Inc	09-01-31 Comb	TIC 5.017 NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$12,980,000.00	\$1,253,000.00	\$1,253,000.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,462,194.80	\$110,020.52	3.18	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-12-2017	134	\$352,718.28

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$1,468,557,790.00

F. MISCELLANEOUS

Reserve Fund is held by surety bond.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>	
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
01-25-2007	\$7,360,000.00	Vallejo City Unified School District CFD No 2 Solano CDIAC Number: 2006-0194 Limited tax obligation bond K-12 School Facility	S:AAA/BBB+ M:Aaa/Baa2 Ins	Neg Ins	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Stifel Nicolaus & Co Inc	09-01-31 Comb	TIC 4.054 NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,280,000.00	\$482,557.50	\$482,557.50	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,462,194.80	\$110,020.52	3.18	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-12-2017	134	\$352,718.28

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$1,468,557,790.00

F. MISCELLANEOUS

Reserve fund is held by surety bond.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>
11-30-2005	\$403,463.00	Schell-Vista Fire Protection District CFD No 1 Sonoma CDIAC Number: 2005-1879 Limited tax obligation bond Public Building Fire Station Federally Taxable	S:A	Neg	(BC)	Orrick Herrington	09-01-32	TIC 6.687
					(TR)	U.S. Bank NA	Comb	NIC
					(UW)	Stone & Youngberg	CAB	Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$221,933.80	\$40,346.00	\$40,346.80	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$163,324.22	\$2,638.00	1.62	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	44	\$2,638.17

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$2,415,198,545.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-22-2012	\$1,602,000.00	Schell-Vista Fire Protection District CFD No 1 Sonoma CDIAC Number: 2012-0008 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC)	Jones Hall	09-01-29	TIC
				PP	(PU)	City National Bank	Term	NIC 3.967
					(TR)	U.S. Bank NA		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,270,000.00	\$25,000.00	\$25,018.09	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$163,324.22	\$2,638.17	1.62	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	44	\$2,638.17

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$2,415,198,545.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-15-2015	\$5,220,000.00	Waugh School District Corona/Ely CFD No 1 Sonoma CDIAC Number: 2015-2836 Limited tax obligation bond K-12 School Facility Refunding	S: AA/A+	Neg	(BC)	Orrick Herrington	09-01-25	TIC 2.067
					(DC)	Orrick Herrington	Serial	NIC 2.202
					(FA)	Urban Futures / Isom Adv		<u>Type:</u>
					(EN)	Build America		
					(TR)	The Bank of NY Mellon		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,655,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$669,135.84	\$2,680.40	0.40	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	07-04-2017	11	\$6,587.33

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$636,924,834.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
05-17-2001	\$2,641,013.00	Empire Union School District CFD No 1987-1 Stanislaus CDIAC Number: 2001-0386 Limited tax obligation bond K-12 School Facility	S:AAA/A	Neg	(BC)	Orrick Herrington	10-01-17	TIC 6.13
					(EN)	Ambac	Serial	NIC
					(TR)	US Bank Corp Trust	CAB	<u>Type:</u>
					(UW)	Stone & Youngberg		
			Ins					

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$502,590.00	\$1,665,000.00	\$1,665,000.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,014,523.26	\$21,523.93	0.71	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	115	\$53,593.51

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$1,968,879,145.00

F. MISCELLANEOUS

The bond issue has a Reserve Requirement, but that Reserve Requirement of \$1,665,000 has been met (and continues to be met) via a surety bond with AMBAC. So, the cash balance of the Reserve Fund is zero, but the Reserve is fully funded via the surety bond.

Empire USD CFD 1987-1: Series 2001-A (CDIAC #2001-0386)
 Empire USD CFD 1987-1: Series 2002-A (CDIAC #2002-0135)
 Empire USD CFD 1987-1: Series 2002-B (CDIAC #2002-1321)

These 3 CDIAC Numbers also share the same fund balances for Sections III thru VI.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
02-27-2002	\$7,015,244.00	Empire Union School District CFD No 1987-1 Stanislaus CDIAC Number: 2002-0135 Limited tax obligation bond K-12 School Facility	S:AAA	Neg	(BC)	Orrick Herrington	10-01-32	TIC 5.856
					(EN)	Ambac	Serial	NIC
					(TR)	U.S. Bank NA	CAB	Type:
					(UW)	Stone & Youngberg		
			Ins					

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$7,015,244.00	\$1,665,000.00	\$1,665,000.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$3,014,523.26	\$21,523.93	0.71	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	115	\$53,593.51

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$1,968,879,145.00

F. MISCELLANEOUS

The bond issue has a Reserve Requirement, but that Reserve Requirement of \$1,665,000 has been met (and continues to be met) via a surety bond with AMBAC. So, the cash balance of the Reserve Fund is zero, but the Reserve is fully funded via the surety bond.

Empire USD CFD 1987-1: Series 2001-A (CDIAC #2001-0386)

Empire USD CFD 1987-1: Series 2002-A (CDIAC #2002-0135)

Empire USD CFD 1987-1: Series 2002-B (CDIAC #2002-1321)

These 3 CDIAC Numbers also share the same fund balances for Sections III thru VI.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
06-19-2002	\$13,000,000.00	Empire Union School District CFD No 1987-1 Stanislaus CDIAC Number: 2002-1321 Limited tax obligation bond K-12 School Facility Refunding	S:AAA	Neg	(BC)	Orrick Herrington	10-01-17	TIC
					(EN)	Ambac	Serial	NIC 3.826
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	Stone & Youngberg		
			Ins					

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$55,000.00	\$1,665,000.00	\$1,665,000.00	\$0.00	\$150,000.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,014,523.26	\$21,523.93	0.71	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	115	\$53,593.51

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$1,968,879,145.00

F. MISCELLANEOUS

The bond issue has a Reserve Requirement, but that Reserve Requirement of \$1,665,000 has been met (and continues to be met) via a surety bond with AMBAC. So, the cash balance of the Reserve Fund is zero, but the Reserve is fully funded via the surety bond.

Empire USD CFD 1987-1: Series 2001-A (CDIAC #2001-0386)
 Empire USD CFD 1987-1: Series 2002-A (CDIAC #2002-0135)
 Empire USD CFD 1987-1: Series 2002-B (CDIAC #2002-1321)

These 3 CDIAC Numbers also share the same fund balances for Sections III thru VI.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-16-2014	\$4,420,000.00	Modesto CFD No 2003-01 Stanislaus CDIAC Number: 2014-1736 Limited tax obligation bond Multiple Capital Improvements, Public Works Fairview Village Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-35	TIC 4.101
				PP	(FA)	The PFM Group	Term	NIC 4.1
					(PA)	Piper Jaffray & Co		<u>Type:</u>
					(PU)	City National Bank		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,155,000.00	\$195,187.50	\$195,286.26	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-14-2017	1	\$2,449.10

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$2,449.10

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$68,286,597.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-16-2014	\$29,320,000.00	Modesto CFD No 2004-1 Stanislaus CDIAC Number: 2014-1154 Limited tax obligation bond Multiple Capital Improvements, Public Works Village One #2 Refunding	S:AA/BBB-	Neg	(BC) Stradling Yocca (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC 4.055 NIC 4.143	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$28,525,000.00	\$2,735,200.00	\$2,746,994.71	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,800,000.04	\$5,430.81	0.30	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-14-2017	6	\$6,041.30

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$455,877,700.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-12-2015	\$3,505,000.00	Oakdale CFD No 2003-2 Stanislaus CDIAC Number: 2015-0668 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridge Ridge Refunding	NR	Neg	(BC)	Jones Hall	09-01-34	TIC 3.782
					(DC)	Nossaman LLP	Serial	NIC 3.888
					(FA)	A M Peche		<u>Type:</u>
					(PU)	Oakdale PFA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,280,000.00	\$0.00	\$216,059.22	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$293,172.48	\$3,254.88	1.11	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	7	\$3,254.88

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2016	E	\$150,778,671.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-12-2015	\$1,325,000.00	Oakdale CFD No 2004-1 Stanislaus CDIAC Number: 2015-0669 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridge Ridge Phase 2 Refunding	NR	Neg	(BC)	Jones Hall	09-01-34	TIC 3.808
					(DC)	Nossaman LLP	Serial	NIC 3.921
					(FA)	A M Peche		<u>Type:</u>
					(PU)	Oakdale PFA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,245,000.00	\$99,608.99	\$99,608.99	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$117,946.84	\$977.46	0.83	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	2	\$977.46

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2016	E	\$53,329,507.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-12-2015	\$2,935,000.00	Oakdale CFD No 2005-1 Stanislaus CDIAC Number: 2015-0670 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridge Ridge Phase 3 Refunding	NR	Neg	(BC)	Jones Hall	09-01-35	TIC 3.873
					(DC)	Nossaman LLP	Serial	NIC 4.005
					(FA)	A M Peche		<u>Type:</u>
					(PU)	Oakdale PFA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,765,000.00	\$0.00	\$261,364.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$193,737.64	\$1,260.00	0.65	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	2	\$1,260.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2016	E	\$65,410,611.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
11-09-2011	\$30,465,000.00	Salida Area Public Facilities Financing Agency CFD No 1988-1 Stanislaus CDIAC Number: 2011-1375 Limited tax obligation bond K-12 School Facility Refunding	S:A/AA+	Neg	(BC)	Orrick Herrington	09-01-30	TIC 4.276
					(EN)	Assured Guaranty Corp	Comb	NIC
					(TR)	The Bank of NY Mellon		<u>Type:</u>
					(UW)	De La Rosa & Co		
			Ins					

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$23,135,000.00	\$2,451,575.00	\$2,451,575.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,536,620.42	\$19,329.44	0.76	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-14-2017	28	\$33,618.13

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$760,788,174.00

F. MISCELLANEOUS

The Reserve Requirement is satisfied by the reserve Surety Bond issued by the Bond Insurer. The reserve fund balance reported above is the value of the Surety Bond.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-17-2014	\$9,565,000.00	Schools Infrastructure Financing Agency CFD No 1994-1 Stanislaus CDIAC Number: 2014-0688 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Richards Watson	09-01-34	TIC 2.879
					(DC)	Richards Watson	Comb	NIC
					(PU)	Schools Infrastructure FA		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$8,305,000.00	\$741,281.25	\$741,281.25	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,141,368.18	\$3,484.95	0.31	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-14-2017	28	\$10,117.48

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$1,563,875,568.00

F. MISCELLANEOUS

Reserve Balance reported above is the value of the Surety Bond which satisfies the Reserve Requirement.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-17-2014	\$9,005,000.00	Schools Infrastructure Financing Agency CFD No 1997-1 Stanislaus CDIAC Number: 2014-0689 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Richards Watson	09-01-34	TIC 3.747
					(DC)	Richards Watson	Comb	NIC
					(PU)	Schools Infrastructure FA		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$8,665,000.00	\$842,400.00	\$842,400.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$728,150.54	\$3,362.55	0.46	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-14-2017	15	\$9,427.90

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$598,066,829.00

F. MISCELLANEOUS

Reserve Balance reported above is the value of the Surety Bond which satisfies the Reserve Requirement.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
06-17-2014	\$5,470,000.00	Schools Infrastructure Financing Agency CFD No 1998-1 Stanislaus CDIAC Number: 2014-0690 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Richards Watson	09-01-34	TIC 3.746
					(DC)	Richards Watson	Comb	NIC
					(PU)	Schools Infrastructure FA		Type:
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,260,000.00	\$509,600.00	\$509,600.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$736,096.98	\$773.00	0.11	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-14-2017	5	\$2,260.37

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$536,627,516.00

F. MISCELLANEOUS

Reserve Balance reported above is the value of the Surety Bond which satisfies the Reserve Requirement.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	<u>Type</u>
07-23-2015	\$2,060,000.00	Turlock CFD No 1 Stanislaus CDIAC Number: 2015-1457 Limited tax obligation bond Multiple Capital Improvements, Public Works Monte Vista Corridor Refunding	NR	Neg	(BC)	Richards Watson	09-01-24	TIC 2.52
				PP	(FA)	First Southwest	Term	NIC 2.52
					(PA)	Stifel Nicolaus & Co Inc		<u>Type:</u>
					(PU)	City National Bank		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$1,860,000.00	\$99,836.21	\$99,879.77	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$307,236.08	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-27-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$51,077,121.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
08-14-2013	\$69,554,521.00	West Patterson Financing Authority CFD No 2001-1 Stanislaus CDIAC Number: 2013-1650 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A-1, A-2 & B Federally Taxable Refunding	NR	Neg	09-01-39 Term	TIC NIC 6.073 <u>Type:</u>
				(BC) Quint & Thimmig (DC) Quint & Thimmig (PA) Wulff Hansen & Co (PU) Patterson PFA (TR) The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$66,425,179.00	\$395,256.26	\$394,407.97	\$0.00	\$3,165,819.50

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$5,274,004.22	\$18,169.20	0.34	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-14-2017	19	\$51,149.75

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$578,903,421.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-15-2015	\$9,630,000.00	West Patterson Financing Authority CFD No 2005-1 Stanislaus CDIAC Number: 2015-1528 Limited tax obligation bond Multiple Capital Improvements, Public Works Business Park	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Stradling Yocca Del Rio Advisors LLC The Bank of NY Mellon Southwest Securities	09-01-45 Comb	TIC 4.639 NIC 4.565 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$9,555,000.00	\$782,222.52	\$777,145.44	\$0.00	\$6,236,281.06

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$525,039.10	\$12,275.12	2.34	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-14-2017	1	\$12,275.12

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$12,275.12

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$208,286,569.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-15-2015	\$4,775,000.00	West Patterson Financing Authority CFD No 2015-1 Stanislaus CDIAC Number: 2015-1529 Limited tax obligation bond Multiple Capital Improvements, Public Works Arambel-KND	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Jones Hall Del Rio Advisors LLC The Bank of NY Mellon Southwest Securities	09-01-45 Term	TIC 5.224 NIC 5.234 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,755,000.00	\$432,592.67	\$429,720.58	\$0.00	\$0.22

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$286,599.60	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-14-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$100,198,114.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-25-2014	\$38,505,000.00	Western Hills Water District Diablo Grande CFD No 1 Stanislaus CDIAC Number: 2014-0945 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) (DC) (TR) (UW)	Jones Hall Jones Hall The Bank of NY Mellon Westhoff Cone	09-01-31 Comb	TIC 5.358 NIC 5.303 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$37,940,000.00	\$3,684,267.50	\$3,713,092.70	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,448,691.72	\$52,875.00	1.19	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-14-2017	26	\$195,975.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$154,751,751.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-16-2015	\$7,260,000.00	Western Hills Water District Diablo Grande CFD No 1 Stanislaus CDIAC Number: 2015-1143 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg (BC) Jones Hall (DC) Jones Hall (TR) The Bank of NY Mellon (UW) Westhoff Cone	09-01-31 Comb	TIC 4.676 NIC 4.6 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,260,000.00	\$687,156.26	\$687,156.26	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,448,691.72	\$52,875.00	1.19	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-14-2017	26	\$195,975.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$154,751,751.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-12-2005	\$3,250,000.00	Yuba City CFD No 2004-1 Sutter CDIAC Number: 2004-1996 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunsweet Blvd	NR	Neg	(BC)	Jones Hall	09-01-35	TIC
					(FA)	Northcross Hill Ach	Comb	NIC 5.329
					(TR)	Union Bank of CA		<u>Type:</u>
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	05-25-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-27-2016	\$2,437,327.00	Yuba City CFD No 2004-1 Sutter CDIAC Number: 2016-1911 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunsweet Boulevard Refunding	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Western Alliance Bancorp (TR) MUFG Union Bank	09-01-35 Term	TIC 3.217 NIC 3.2	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,297,797.00	\$42,777.19	\$42,914.56	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$221,908.16	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	05-25-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$18,616,708.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
08-20-2014	\$5,000,000.00	Rio Alto Water District CFD No 2011-1 Tehama CDIAC Number: 2014-0887 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) (PU)	Meyers Nave USDA Rural Dev	07-01-54 Term	TIC 0 NIC 2.75 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,857,870.00	\$206,767.81	\$282,888.21	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$341,040.00	\$35,400.00	10.38	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	04-19-2017	197	\$117,447.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$159,562,971.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-10-2017	\$100,000.00	Casitas Municipal Water District CFD No 2013-1 Ventura CDIAC Number: 2017-0900 Limited tax obligation bond Water Supply, Storage, Distribution Ojai Series A	S:A	Neg	09-01-17	TIC 3.116
				(BC) Rutan & Tucker LLP	Serial	NIC 3.096
				(DC) Quint & Thimmig		
				(FA) Harrell & Co Advisors		<u>Type:</u>
				(TR) U.S. Bank NA		
				(UW) Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$100,000.00	\$2,624,671.88	\$2,624,671.88	\$466,452.71	\$8,177,057.16

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$470,161.18	\$2,827.85	0.60	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-01-2017	20	\$3,261.60

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$1,581,580,150.00

F. MISCELLANEOUS

"Section I.F. Reserve Fund Minimum Balance Required" Balance is based on the combined Reserve Requirement for the 2017 Special Tax Bonds, Series A ("Series A Bonds") and 2017 Special Tax Bonds, Series B ("Series B Bonds"), both issued by the Casitas Municipal Water District Community Facilities District No. 2013-1 (Ojai). "Section II.B. Bond Reserve Fund" Concurrently with the issuance of the 2017 Special Tax Bonds, Series A ("Series A Bonds") and 2017 Special Tax Bonds, Series B ("Series B Bonds"), Build America Mutual Assurance Company issued a Municipal Bond Debt Service Reserve Insurance Policy (the "2017 Reserve Policy") for the Series A Bonds and the Series B Bonds in the face amount of \$2,624,671.88. The 2017 Reserve Policy constitutes a Credit Facility under the Fiscal Agent Agreement and is being issued in the amount of the Reserve Requirement.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-10-2017	\$39,810,000.00	Casitas Municipal Water District CFD No 2013-1 Ventura CDIAC Number: 2017-0901 Limited tax obligation bond Water Supply, Storage, Distribution Ojai Series B	S:AA/A Ins	Neg	(BC) Rutan & Tucker LLP (DC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Build America (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-47 Comb	TIC 4.108 NIC 4.338 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$39,810,000.00	\$2,624,671.88	\$2,624,671.88	\$466,452.71	\$8,177,057.16

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$470,161.18	\$2,827.85	0.60	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-01-2017	20	\$3,261.60

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
20	\$3,261.60

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$1,581,580,150.00

F. MISCELLANEOUS

"Section I.F. Reserve Fund Minimum Balance Required" Balance is based on the combined Reserve Requirement for the 2017 Special Tax Bonds, Series A ("Series A Bonds") and 2017 Special Tax Bonds, Series B ("Series B Bonds"), both issued by the Casitas Municipal Water District Community Facilities District No. 2013-1 (Ojai). "Section II.B. Bond Reserve Fund" Concurrently with the issuance of the 2017 Special Tax Bonds, Series A ("Series A Bonds") and 2017 Special Tax Bonds, Series B ("Series B Bonds"), Build America Mutual Assurance Company issued a Municipal Bond Debt Service Reserve Insurance Policy (the "2017 Reserve Policy") for the Series A Bonds and the Series B Bonds in the face amount of \$2,624,671.88. The 2017 Reserve Policy constitutes a Credit Facility under the Fiscal Agent Agreement and is being issued in the amount of the Reserve Requirement.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-08-2006	\$2,595,000.00	Fillmore CFD No 1 Ventura CDIAC Number: 2006-0132 Limited tax obligation bond Multiple Capital Improvements, Public Works N Fillmore Industrial Park Refunding	NR	Neg (BC) Quint & Thimmig (TR) U.S. Bank NA (UW) Wulff Hansen & Co	10-01-28 Comb	TIC NIC 5.211 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,650,000.00	\$192,057.50	\$192,141.95	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$201,912.84	\$2,079.40	1.03	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	05-19-2017	3	\$3,558.02

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$67,151,072.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-05-2005	\$810,000.00	Fillmore CFD No 2 Ventura CDIAC Number: 2005-0501 Limited tax obligation bond Multiple Capital Improvements, Public Works Balden Towne Plaza Pub Imp Refunding	NR	Neg	09-01-21	TIC 4.584
				(BC) Quint & Thimmig (PU) John C Fitzgerald & Assoc (TR) The Bank of NY Trust Co	Serial	NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$340,000.00	\$40,500.00	\$40,544.83	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$84,733.08	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	05-19-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$17,633,406.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-13-2006	\$2,715,000.00	Fillmore CFD No 3 Ventura CDIAC Number: 2006-0849 Limited tax obligation bond Multiple Capital Improvements, Public Works River Oaks City & School Facs	NR	Neg	(BC)	Quint & Thimmig	09-01-36	TIC 5.559	
					(TR)	Union Bank of CA	Comb	NIC	
					(UW)	Wulff Hansen & Co		<u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,545,000.00	\$254,500.00	\$217,060.33	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$196,350.88	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	05-19-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$27,899,561.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-10-2015	\$17,155,000.00	Fillmore CFD No 5 Ventura CDIAC Number: 2015-2225 Limited tax obligation bond Multiple Capital Improvements, Public Works Heritage Valley Parks IA A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Aleshire & Wynder Jones Hall Fieldman Rolapp MUFU Union Bank Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC 4.556 NIC 4.674 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$17,155,000.00	\$1,465,670.41	\$1,467,272.32	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$898,873.80	\$12,069.24	1.34	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	05-19-2017	7	\$14,306.86

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$137,842,065.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
				<u>Participant</u>		
02-21-2014	\$12,680,000.00	Moorpark CFD No 2004-1 Ventura CDIAC Number: 2014-0220 Limited tax obligation bond Multiple Capital Improvements, Public Works Highlands Series A Refunding	S:AA-/BBB	Neg	09-01-38	TIC 4.372
				(BC) Jones Hall	Comb	NIC 4.392
				(DC) Jones Hall		
				(FA) Urban Futures / Isom Adv		<u>Type:</u>
				(EN) Assured Guaranty Corp		
			Ins	(TR) The Bank of NY Mellon		
				(UW) Jefferies LLC		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$6,590,000.00	\$476,043.76	\$488,057.46	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$803,192.96	\$11,511.18	1.43	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	05-19-2017	10	\$11,511.18

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$235,077,676.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-21-2014	\$6,945,000.00	Moorpark CFD No 2004-1 Ventura CDIAC Number: 2014-0221 Limited tax obligation bond Multiple Capital Improvements, Public Works Highlands Series B Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Jones Hall Urban Futures / Isom Adv The Bank of NY Mellon Jefferies LLC	09-01-38 Term	TIC 5.417 NIC 5.295 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,675,000.00	\$284,595.00	\$313,638.89	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$803,192.96	\$11,511.18	1.43	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	05-19-2017	10	\$11,511.18

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$235,077,676.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-23-2012	\$5,720,000.00	Moorpark CFD No 97-1 Ventura CDIAC Number: 2012-0157 Limited tax obligation bond Multiple Capital Improvements, Public Works Carlsberg Business Park Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Jones Hall Urban Futures / Isom Adv U.S. Bank NA Piper Jaffray & Co	09-01-27 Serial	TIC 4.202 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,305,000.00	\$499,537.50	\$506,099.40	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$508,928.76	\$1,679.76	0.33	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	05-19-2017	4	\$2,255.07

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$142,647,308.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-31-2012	\$8,750,000.00	Oxnard CFD No 1 Ventura CDIAC Number: 2012-1005 Limited tax obligation bond Multiple Capital Improvements, Public Works Westport at Mandalay Bay Refunding	NR	Neg	09-02-33	TIC
				(BC) Goodwin Procter (DC) Goodwin Procter (FA) First Southwest (PU) Oxnard FA (TR) Wells Fargo Bank NA	Serial	NIC 4.652
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$7,960,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$632,478.80	\$5,242.70	0.83	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	4	\$7,119.33

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$215,848,618.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-31-2012	\$7,980,000.00	Oxnard CFD No 2000-3 Ventura CDIAC Number: 2012-1006 Limited tax obligation bond Multiple Capital Improvements, Public Works Oxnard Boulevard/Highway 101 Interchange Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Goodwin Procter Goodwin Procter First Southwest Oxnard FA Wells Fargo Bank NA	09-02-32 Serial	TIC NIC 4.514 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,210,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$593,104.16	\$478.81	0.08	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	3	\$820.47

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$737,815,355.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-08-2013	\$27,870,000.00	Oxnard CFD No 3 Ventura CDIAC Number: 2013-1093 Limited tax obligation bond Multiple Capital Improvements, Public Works Seabridge at Mandalay Bay Refunding	NR	Neg	(BC)	Goodwin Procter	09-01-35	TIC 0
				PP	(FA)	First Southwest	Term	NIC 4.113
					(PA)	Piper Jaffray & Co		<u>Type:</u>
					(PU)	Bank of Nevada		
					(TR)	Wells Fargo Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$26,340,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,781,666.04	\$5,777.85	0.32	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	5	\$8,143.89

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$434,710,230.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
10-24-2013	\$28,000,000.00	Rio Elementary School District CFD No 1 Ventura CDIAC Number: 2013-1751 Limited tax obligation bond K-12 School Facility	NR	Neg	09-01-39	TIC 5.447
				(BC) Kronick Moskovitz (DC) Jones Hall (FA) Dolinka Group LLC (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	Comb	NIC 5.433
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$23,130,000.00	\$4,817,803.39	\$4,823,759.31	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$5,165,351.62	\$5,818.39	0.11	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-15-2017	3	\$5,818.39

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$1,016,385,656.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-04-2014	\$27,345,000.00	Rio Elementary School District CFD No 1 Ventura CDIAC Number: 2014-2055 Limited tax obligation bond K-12 School Facility RiverPark Refunding	NR	Neg (BC) Kronick Moskovitz (DC) Jones Hall (FA) Urban Futures / Isom Adv (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-35 Comb	TIC 3.981 NIC 4.209 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$24,775,000.00	\$4,817,803.39	\$4,823,759.31	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,165,351.62	\$5,818.39	0.11	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-15-2017	3	\$5,818.39

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$1,016,385,656.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-24-2016	\$16,275,000.00	Rio Elementary School District CFD No 1 Ventura CDIAC Number: 2016-1820 Limited tax obligation bond K-12 School Facility	S:AA Ins	Neg	(BC) Parker & Covert (DC) Jones Hall (FA) Urban Futures / Isom Adv (EN) Build America (TR) Zions Bank Pub (UW) Stifel Nicolaus & Co Inc	09-01-35 Serial	TIC 3.281 NIC 3.514 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$16,275,000.00	\$4,817,803.39	\$4,823,759.31	\$0.00	\$14,397,997.12

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,165,351.62	\$5,818.39	0.11	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-15-2017	3	\$5,818.39

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$1,016,385,656.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Interest/</u>
				<u>Participant</u>		<u>Type</u>
01-26-2005	\$8,800,000.00	Simi Valley CFD No 2004-1 Ventura CDIAC Number: 2004-0880 Limited tax obligation bond Multiple Capital Improvements, Public Works Town Center	NR	Neg	09-01-34	TIC
				(BC) Stradling Yocca	Comb	NIC 5.371
				(TR) The Bank of NY Trust Co		
				(UW) Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$6,400,000.00	\$675,200.00	\$676,165.90	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$528,826.86	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	10-01-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$105,073,338.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
				<u>Participant</u>		
07-25-2012	\$23,570,000.00	Thousand Oaks CFD No 1994-1 Ventura CDIAC Number: 2011-1512 Limited tax obligation bond Multiple Capital Improvements, Public Works Marketplace Pub Pedestrian Traffic Circ Facs Refunding	NR	Neg	09-01-31	TIC 5.367
				(BC) Quint & Thimmig	Comb	NIC
				(DC) Jones Hall		<u>Type:</u>
				(FA) Fieldman Rolapp		
				(TR) The Bank of NY Mellon		
				(UW) Stone Youngberg/Stifel		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$20,250,000.00	\$1,994,713.00	\$2,004,980.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,007,108.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$90,725,697.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
06-03-1998	\$1,500,000.00	Thousand Oaks CFD No 1997-1 Ventura CDIAC Number: 1997-1669 Limited tax obligation bond Parking The Promenade Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) General Govt Mgmt (PU) Caruso Affiliated (TR) BNY Mellon Capital	07-15-28 Term	TIC NIC 9.5 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,063,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$160,197.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$70,280,677.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Type/</u>	<u>Type</u>
09-13-2004	\$8,200,000.00	West Camarillo CFD No 1 Ventura CDIAC Number: 2004-1550 Limited tax obligation bond Bridges and Highways Drainage/Bridge	S:AAA/A- M:Aaa Ins	Comp	(BC) (FA) (EN) (TR) (UW)	Fulbright & Jaworski C M de Crinis Ambac U.S. Bank NA Citigroup Global Markets	09-01-34 Comb TIC 4.528 NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	08-01-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-06-2017	\$5,766,065.00	West Camarillo CFD No 1 Ventura CDIAC Number: 2017-1146 Limited tax obligation bond Flood Control, Storm Drainage Refunding	NR	Neg	(BC)	Norton Rose Fulbright	09-01-32	TIC 3.15
				PP	(FA)	C M de Crinis	Term	NIC 3.15
					(PA)	Stifel Nicolaus & Co Inc		<u>Type:</u>
					(PU)	ZB, NA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$5,766,065.00	\$49,039.60	\$49,039.60	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$576,205.64	\$4.14	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	08-01-2017	1	\$4.14

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$855,830,643.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-26-2009	\$620,531.00	Davis CFD No 1990-1 Yolo CDIAC Number: 2017-2252 Limited tax obligation bond Multiple Capital Improvements, Public Works East Davis Area	NR	Neg	(BC)	Jones Hall	09-01-29	TIC 5.019
					(DC)	Jones Hall	Comb	NIC 4.782
					(FA)	Northcross Hill Ach		<u>Type:</u>
					(EN)	Assured Guaranty Corp		
			Ins		(PU)	Davis PFFA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$355,319.00	\$950,250.00	\$950,250.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$117,628.30	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$99,899,070.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-26-2009	\$3,441,122.00	Davis CFD No 1990-2 Yolo CDIAC Number: 2017-2253 Limited tax obligation bond Multiple Capital Improvements, Public Works E Davis-Mace Ranch Area	NR	Neg	(BC)	Jones Hall	09-01-29	TIC 5.019	
					(DC)	Jones Hall	Comb	NIC 4.782	
					(FA)	Northcross Hill Ach		<u>Type:</u>	
					(EN)	Assured Guaranty Corp			
			Ins		(PU)	Davis PFFA			
					(TR)	U.S. Bank NA			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,038,601.00	\$950,250.00	\$950,250.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$301,072.58	\$244.20	0.08	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	4	\$244.20

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$858,410,768.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-26-2009	\$2,063,494.00	Davis CFD No 1990-3 Yolo CDIAC Number: 2017-2254 Limited tax obligation bond Multiple Capital Improvements, Public Works North Central Davis	NR	Neg	(BC)	Jones Hall	09-01-29	TIC 5.019
					(DC)	Jones Hall	Comb	NIC 4.782
					(FA)	Northcross Hill Ach		<u>Type:</u>
					(EN)	Assured Guaranty Corp		
			Ins		(PU)	Davis PFFA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,045,902.00	\$950,250.00	\$950,250.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$257,509.84	\$964.74	0.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	8	\$964.74

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$589,141,485.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-26-2009	\$2,942,077.00	Davis CFD No 1990-4 Yolo CDIAC Number: 2017-2255 Limited tax obligation bond Multiple Capital Improvements, Public Works South Davis Area	NR	Neg	(BC)	Jones Hall	09-01-29	TIC 5.019
					(DC)	Jones Hall	Comb	NIC 4.782
					(FA)	Northcross Hill Ach		<u>Type:</u>
					(EN)	Assured Guaranty Corp		
			Ins		(PU)	Davis PFFA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,113,430.00	\$950,250.00	\$950,250.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$328,760.90	\$547.45	0.17	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	5	\$547.45

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$689,375,121.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-26-2009	\$502,777.00	Davis CFD No 1990-5 Yolo CDIAC Number: 2017-2256 Limited tax obligation bond Multiple Capital Improvements, Public Works West Davis Area	NR	Neg	(BC)	Jones Hall	09-01-29	TIC 5.019
					(DC)	Jones Hall	Comb	NIC 4.782
					(FA)	Northcross Hill Ach		<u>Type:</u>
					(EN)	Assured Guaranty Corp		
			Ins		(PU)	Davis PFFA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$496,748.00	\$950,250.00	\$950,250.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$58,269.36	\$40.36	0.07	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	2	\$40.36

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$450,540,066.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-21-2007	\$14,115,000.00	Davis CFD No 1991-2 Yolo CDIAC Number: 2007-0238 Limited tax obligation bond Multiple Capital Improvements, Public Works E Davis-Mace Ranch Area Refunding	S:AAA/A- Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Jones Hall Jones Hall Northcross Hill Ach Ambac Union Bank of CA Stone & Youngberg	09-01-25 Serial	TIC NIC 4.454 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$8,600,000.00	\$1,224,650.00	\$1,224,650.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,216,786.78	\$22,499.10	1.85	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	6	\$22,499.10

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$701,490,329.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-18-2007	\$5,510,000.00	Davis CFD No 2007-2 Yolo CDIAC Number: 2007-0458 Limited tax obligation bond Multiple Capital Improvements, Public Works E Davis Mace Ranch Area II Refunding	NR	Neg	(BC)	Jones Hall	09-01-37	TIC
					(FA)	Northcross Hill Ach	Comb	NIC 5.279
					(TR)	Union Bank of CA		<u>Type:</u>
					(UW)	Westhoff Cone		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-01-2016	\$4,342,128.00	Davis CFD No 2007-2 Yolo CDIAC Number: 2016-2382 Limited tax obligation bond Multiple Capital Improvements, Public Works East Davis Mace Ranch Area II Refunding	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Best Best & Krieger NHA Advisors Hilltop Securities Inc Western Alliance Bancorp MUFG Union Bank	09-01-37 Term	TIC 3.469 NIC 3.47 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,342,128.00	\$368,375.00	\$368,681.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$370,899.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$88,168,993.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
09-10-2015	\$9,665,000.00	Davis CFD No 2015-1 Yolo CDIAC Number: 2015-1913 Limited tax obligation bond Multiple Capital Improvements, Public Works Cannery	NR	Neg	(BC)	Best Best & Krieger	09-01-45	TIC 4.631
					(DC)	Best Best & Krieger	Comb	NIC 4.7
					(FA)	NHA Advisors		<u>Type:</u>
					(TR)	MUFG Union Bank		
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$9,665,000.00	\$953,638.00	\$653,638.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$181,899.16	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$53,220,608.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital</u>	<u>Appreciation Bond</u>
05-16-2012	\$17,450,000.00	Davis Joint Unified School District CFD No 2 Yolo CDIAC Number: 2012-0636 Limited tax obligation bond K-12 School Facility CFD No 2 Refunding	S:AA-/A	Neg	(BC)	Kronick Moskovitz	08-15-28	TIC 2.847
					(FA)	Govt Financial Strategies	Serial	NIC
					(EN)	Assured Guaranty Corp		<u>Type:</u>
					(TR)	U.S. Bank NA		
			Ins		(UW)	Morgan Stanley		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$12,510,000.00	\$2,250,623.00	\$2,250,623.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$3,304,917.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	11	\$5,582.16

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-20-2016	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
05-19-2015	\$7,385,000.00	Davis Joint Unified School District CFD No 2 Yolo CDIAC Number: 2015-1280 Limited tax obligation bond K-12 School Facility Refunding	S:AA/A	Neg	(BC)	Kronick Moskovitz	08-15-29	TIC 2.933
					(FA)	Govt Financial Strategies	Serial	NIC 0
					(EN)	Build America		<u>Type:</u>
					(TR)	U.S. Bank NA		
			Ins		(UW)	Robert Baird & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,880,000.00	\$2,250,623.00	\$2,250,623.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,304,917.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	11	\$5,582.16

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2016	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
05-23-2006	\$24,330,379.00	West Sacramento CFD No 10 Yolo CDIAC Number: 2006-0519 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridgeway Island Refunding	NR	Neg	(BC) Sidley Austin LLP (PU) W Sacramento FA (TR) U.S. Bank NA	09-01-30 Serial	TIC NIC 5.834 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$16,854,522.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,930,180.00	\$5,355.00	0.28	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	7	\$20,208.70

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$520,608,866.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
05-23-2006	\$4,427,762.00	West Sacramento CFD No 11 Yolo CDIAC Number: 2006-0520 Limited tax obligation bond Multiple Capital Improvements, Public Works Southport Gateway Refunding	NR	Neg	(BC) Sidley Austin LLP (PU) W Sacramento FA (TR) U.S. Bank NA	09-01-29 Serial	TIC NIC 5.859 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,038,319.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$361,536.28	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$85,854,707.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-13-2013	\$5,391,217.00	West Sacramento CFD No 12 Yolo CDIAC Number: 2013-1230 Limited tax obligation bond Multiple Capital Improvements, Public Works Raley's Field Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors LLC (PA) Piper Jaffray & Co (PU) Alliance Bank of Arizona (TR) The Bank of NY Mellon	09-01-28 Serial	TIC 3.448 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$4,553,500.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$295,222.88	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$52,657,104.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-17-2012	\$3,855,000.00	West Sacramento CFD No 14 Yolo CDIAC Number: 2013-1960 Limited tax obligation bond Multiple Capital Improvements, Public Works Newport Estates Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors LLC (PU) W Sacramento FA (TR) U.S. Bank NA	09-01-31 Serial		TIC 4.261 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,215,000.00	\$294,868.76	\$299,981.86	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$789,408.66	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$258,995,387.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-26-2014	\$6,820,000.00	West Sacramento CFD No 14 Yolo CDIAC Number: 2014-0942 Limited tax obligation bond Multiple Capital Improvements, Public Works Newport Estates Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Kronick Moskovitz Kronick Moskovitz Del Rio Advisors LLC The Bank of NY Mellon Piper Jaffray & Co	09-01-36 Comb	TIC 4.182 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,485,000.00	\$611,532.51	\$611,532.51	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$789,408.66	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$258,995,387.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
05-23-2006	\$1,960,220.00	West Sacramento CFD No 15 Yolo CDIAC Number: 2006-0521 Limited tax obligation bond Multiple Capital Improvements, Public Works Pheasant Hollow Refunding	NR	Neg	(BC) Sidley Austin LLP (PU) W Sacramento FA (TR) U.S. Bank NA	09-01-32 Serial	TIC NIC 5.646 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,444,290.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$154,193.80	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$51,420,539.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
05-23-2006	\$14,263,376.00	West Sacramento CFD No 16 Yolo CDIAC Number: 2006-0522 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridgeway Lakes Refunding	NR	Neg	(BC) Sidley Austin LLP (PU) W Sacramento FA (TR) U.S. Bank NA	09-01-33 Serial	TIC NIC 5.386 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$10,378,628.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$986,583.64	\$988.20	0.10	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	1	\$988.20

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$257,244,138.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-17-2012	\$2,545,333.00	West Sacramento CFD No 17 Yolo CDIAC Number: 2013-1961 Limited tax obligation bond Multiple Capital Improvements, Public Works Parella Refunding	NR	Neg	(BC) Kronick Moskowitz (FA) Del Rio Advisors LLC (PU) W Sacramento FA (TR) Union Bank NA	09-01-33 Serial		TIC 4.261 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,330,000.00	\$198,936.75	\$198,936.75	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$373,443.84	\$1,335.36	0.36	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	3	\$2,286.08

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$146,456,276.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>	
						<u>Capital Appreciation Bond</u>	<u>Type</u>	
02-17-2016	\$2,190,000.00	West Sacramento CFD No 17 Yolo CDIAC Number: 2016-0021 Limited tax obligation bond Multiple Capital Improvements, Public Works Parella Refunding	NR	Neg	(BC) Kronick Moskovitz (DC) Jones Hall (FA) Del Rio Advisors LLC (PU) W Sacramento FA (TR) U.S. Bank NA	09-01-36 Serial	TIC 3.208 NIC 0 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,140,000.00	\$165,965.14	\$165,965.14	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$373,443.84	\$1,335.36	0.36	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	3	\$2,286.08

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$146,456,276.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
05-23-2006	\$828,722.00	West Sacramento CFD No 18 Yolo CDIAC Number: 2006-0523 Limited tax obligation bond Multiple Capital Improvements, Public Works Southport Gateway Unit 4 Refunding	NR	Neg	(BC) Sidley Austin LLP (PU) W Sacramento FA (TR) U.S. Bank NA	09-01-34 Serial	TIC NIC 5.202 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$631,242.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$63,030.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$19,223,760.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
05-23-2006	\$2,780,803.00	West Sacramento CFD No 19 Yolo CDIAC Number: 2006-0524 Limited tax obligation bond Multiple Capital Improvements, Public Works River Ranch Refunding	NR	Neg	(BC) Sidley Austin LLP (PU) W Sacramento FA (TR) U.S. Bank NA	09-01-34 Serial	TIC NIC 5.487 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,131,933.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$205,017.00	\$1,108.20	0.54	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	1	\$1,108.20

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$72,903,404.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
02-28-2013	\$10,360,000.00	West Sacramento CFD No 20 Yolo CDIAC Number: 2013-0641 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridgeway Lake II	NR	Neg	(BC)	Kronick Moskovitz	09-01-35	TIC 4.219
					(DC)	Orrick Herrington	Comb	NIC 4.219
					(FA)	Del Rio Advisors LLC		<u>Type:</u>
					(TR)	The Bank of NY Mellon		
					(UW)	Westhoff Cone		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$9,070,000.00	\$705,087.50	\$710,571.65	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$720,040.98	\$1,305.36	0.18	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	1	\$1,305.36

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$176,795,386.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-17-2016	\$2,800,000.00	West Sacramento CFD No 21 Yolo CDIAC Number: 2016-0022 Limited tax obligation bond Multiple Capital Improvements, Public Works Parlin Ranch Refunding	NR	Neg	(BC)	Kronick Moskowitz	09-01-36	TIC 3.186
					(DC)	Jones Hall	Serial	NIC 0
					(FA)	Del Rio Advisors LLC		<u>Type:</u>
					(PU)	W Sacramento FA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,735,000.00	\$201,393.76	\$201,506.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$208,385.44	\$3,517.44	1.69	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	4	\$43,087.04

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$92,256,299.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-17-2016	\$6,180,000.00	West Sacramento CFD No 23 Yolo CDIAC Number: 2016-0023 Limited tax obligation bond Multiple Capital Improvements, Public Works Triangle Area Refunding	NR	Neg	(BC)	Kronick Moskovitz	09-01-37	TIC 3.298
					(DC)	Jones Hall	Serial	NIC 0
					(FA)	Del Rio Advisors LLC		<u>Type:</u>
					(PU)	W Sacramento FA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,035,000.00	\$411,359.06	\$411,942.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$422,558.44	\$209.22	0.05	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	1	\$209.22

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$112,123,586.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-17-2016	\$1,155,000.00	West Sacramento CFD No 24 Yolo CDIAC Number: 2016-0024 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridgeway Lakes North Refunding	NR	Neg	(BC)	Kronick Moskovitz	09-01-38	TIC 3.29
					(DC)	Jones Hall	Serial	NIC 0
					(FA)	Del Rio Advisors LLC		<u>Type:</u>
					(PU)	W Sacramento FA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,135,000.00	\$80,593.76	\$80,638.66	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$81,911.62	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$27,733,270.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-09-2008	\$4,000,000.00	West Sacramento CFD No 26 Yolo CDIAC Number: 2008-1178 Limited tax obligation bond Multiple Capital Improvements, Public Works Yarbrough (Southport Area Pump Station)	NR	Neg	(BC)	Sidley Austin LLP	09-01-18	TIC
					(DC)	Jones Hall	Term	NIC 7.931
					(TR)	Union Bank of CA		<u>Type:</u>
					(UW)	Westhoff Cone		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$4,000,000.00	\$310,000.00	\$313,580.25	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$324,500.20	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$23,917,718.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-19-2010	\$12,645,000.00	West Sacramento CFD No 27 Yolo CDIAC Number: 2010-1037 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridge District	NR	Neg	(BC)	Kronick Moskovitz	09-01-40	TIC 6.989
					(FA)	Del Rio Advisors LLC	Comb	NIC
					(TR)	Union Bank NA		<u>Type:</u>
					(UW)	Westhoff Cone		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$11,830,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$118,788,990.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-05-2016	\$16,075,000.00	West Sacramento CFD No 27 Yolo CDIAC Number: 2016-0744 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridge District Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Kronick Moskovitz Jones Hall Del Rio Advisors LLC MUFG Union Bank Westhoff Cone	09-01-40 Comb	TIC 3.654 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$15,680,000.00	\$1,023,006.26	\$1,028,984.58	\$0.00	\$2,950,329.44

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,058,631.82	\$970.40	0.09	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	1	\$970.40

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$118,788,990.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-05-2014	\$34,800,000.00	West Sacramento CFD No 8 Yolo CDIAC Number: 2014-0323 Limited tax obligation bond Multiple Capital Improvements, Public Works Southport Indus Refunding	NR	Neg	(BC)	Kronick Moskovitz	09-01-31	TIC
					(DC)	Jones Hall	Serial	NIC
					(FA)	Del Rio Advisors LLC		<u>Type: VAR</u>
					(PU)	W Sacramento FA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$30,140,000.00	\$3,141,875.00	\$3,494,437.11	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,234,363.96	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$276,176,995.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-05-2014	\$170,000.00	West Sacramento CFD No 9 Yolo CDIAC Number: 2014-0324 Limited tax obligation bond Multiple Capital Improvements, Public Works Staples Refunding	NR	Neg	(BC)	Kronick Moskovitz	09-01-29	TIC
					(DC)	Jones Hall	Serial	NIC
					(FA)	Del Rio Advisors LLC		Type: VAR
					(PU)	W Sacramento FA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$150,000.00	\$17,000.00	\$17,011.55	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$20,880.96	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	09-13-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$3,560,000.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-16-2014	\$9,360,000.00	Woodland CFD No 1 Yolo CDIAC Number: 2014-0001 Limited tax obligation bond Multiple Capital Improvements, Public Works Gibson Ranch Refunding	NR	Neg	(BC)	Kronick Moskovitz	09-01-25	TIC 3.44
				PP	(FA)	Del Rio Advisors LLC	Serial	NIC 3.562
					(PA)	Piper Jaffray & Co		<u>Type:</u>
					(PU)	BBVA Compass		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$7,025,000.00	\$249,507.00	\$249,507.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,243,189.12	\$2,496.24	0.20	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	17	\$26,014.94

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$630,235,690.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-22-2013	\$29,805,000.00	Woodland CFD No 2004-1 Yolo CDIAC Number: 2013-1066 Limited tax obligation bond Multiple Capital Improvements, Public Works Spring Lake Refunding	NR	Neg	(BC)	Kronick Moskovitz	09-01-34	TIC 4.4
				PP	(FA)	Del Rio Advisors LLC	Term	NIC
					(PA)	Piper Jaffray & Co		<u>Type:</u>
					(PU)	Alliance Bank of Arizona		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$26,015,000.00	\$3,256,600.00	\$3,258,287.78	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,057,402.78	\$8,053.36	0.26	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	10	\$35,389.61

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$644,448,638.00

F. MISCELLANEOUS

CDIAC Numbers 2013-1066 AND 2016-3370 share the same fund balances for Sections III thru VI.

Reserve is shared between Series 2013 and 2016 Bonds. Cdiac Numbers 2013-1066 and 2016-3370.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
08-14-2013	\$1,506,300.00	Woodland CFD No 2004-1 Yolo CDIAC Number: 2013-1067 Limited tax obligation bond Multiple Capital Improvements, Public Works Springs Lake Series A	NR	Neg	(BC) Kronick Moskowitz PP (FA) Del Rio Advisors LLC (PU) Access Land Co	09-05-43 Serial	TIC 6.997 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$8,053.36	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
07-01-2013	\$1,226,900.00	Woodland CFD No 2004-1 Yolo CDIAC Number: 2013-1591 Limited tax obligation bond Multiple Capital Improvements, Public Works Spring Lake Series B	NR	Neg	(BC) Kronick Moskowitz	09-05-43	TIC 6.996	
				PP	(FA) Del Rio Advisors LLC	Serial	NIC 0	
					(PU) Turn of the Century		Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
08-27-2014	\$2,902,500.00	Woodland CFD No 2004-1 Yolo CDIAC Number: 2014-1333 Limited tax obligation bond Multiple Capital Improvements, Public Works Spring Lake Series C	NR	Neg	(BC) Kronick Moskowitz PP (FA) Del Rio Advisors LLC (PU) Turn of the Century	09-05-44 Serial	TIC 6.999 NIC 0 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
10-01-2014	\$2,256,000.00	Woodland CFD No 2004-1 Yolo CDIAC Number: 2014-1487 Limited tax obligation bond Multiple Capital Improvements, Public Works Spring Lake Series D	NR	Neg	(BC) Kronick Moskowitz (FA) Del Rio Advisors LLC (PU) Pioneer Investors	09-05-44 Term	TIC 7.002 NIC 0 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
01-15-2015	\$505,800.00	Woodland CFD No 2004-1 Yolo CDIAC Number: 2015-0070 Limited tax obligation bond Multiple Capital Improvements, Public Works Spring Lake Series E	NR	Neg	(BC) Kronick Moskovitz	09-05-44	TIC 7.005	
				PP	(FA) Del Rio Advisors LLC	Serial	NIC 0	
					(PU) Heritage Park Development		<u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-10-2015	\$2,842,900.00	Woodland CFD No 2004-1 Yolo CDIAC Number: 2015-2199 Limited tax obligation bond Multiple Capital Improvements, Public Works Series F (Spring Lake)	NR	Neg	(BC)	Kronick Moskovitz	09-05-45	TIC 7.003
				PP	(FA)	Del Rio Advisors LLC	Serial	NIC 0
					(PU)	Cal West Investors LLC		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-01-2016	\$26,800,000.00	Woodland CFD No 2004-1 Yolo CDIAC Number: 2016-3370 Limited tax obligation bond Multiple Capital Improvements, Public Works Spring Lake Refunding	NR	Neg	(BC)	Kronick Moskovitz	09-01-45	TIC 4.019
					(DC)	Schiff Hardin LLP	Comb	NIC 0
					(FA)	Del Rio Advisors LLC		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$26,800,000.00	\$3,256,600.00	\$3,258,287.78	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,057,402.78	\$8,053.36	0.26	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	10	\$35,389.61

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$644,448,638.00

F. MISCELLANEOUS

CDIAC Numbers 2013-1066 AND 2016-3370 share the same fund balances for Sections III thru VI.

Reserve is shared between Series 2013 and 2016 Bonds. Cdiac Numbers 2013-1066 and 2016-3370.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-06-2008	\$6,405,000.00	Yolo County CFD No 1989-1 Yolo CDIAC Number: 2008-0919 Limited tax obligation bond Public Building Mary L Stephens Library Measure P (Davis)	S:AAA/A+	Neg	(BC)	Orrick Herrington	12-01-38	TIC
					(FA)	Govt Financial Strategies	Comb	NIC 4.966
					(EN)	Assured Guaranty Corp		<u>Type:</u>
					(TR)	Wells Fargo Bank NA		
			Ins		(UW)	Morgan Stanley		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$424,697.50	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$0.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-27-2015	\$6,660,000.00	Yolo County CFD No 1989-1 Yolo CDIAC Number: 2015-2471 Limited tax obligation bond Public Building Davis Branch Library Refunding	S:AA	Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Robert Baird & Co	12-01-37 Comb	TIC 2.813 NIC 0 <u>Type:</u>	
			Oth					

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,325,000.00	\$505,993.05	\$505,993.05	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,179,121.62	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	92	\$7,784.05

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$8,418,076,911.00

F. MISCELLANEOUS

Bond reserve not held in cash; held in surety policy.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
04-25-2005	\$7,910,000.00	Olivehurst Public Utility District CFD No 2002-1 Yuba CDIAC Number: 2005-0458 Limited tax obligation bond Multiple Capital Improvements, Public Works Plumas Lake	NR	Neg	(BC) Kronick Moskowitz (DC) Jones Hall (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC 5.378 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$6,080,000.00	\$516,912.50	\$517,456.62	\$0.00	\$26,995.84

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,971,000.00	\$10,500.00	0.53	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-08-2017	21	\$15,000.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$446,056,158.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-05-2008	\$3,235,000.00	Olivehurst Public Utility District CFD No 2002-1 Yuba CDIAC Number: 2008-0707 Limited tax obligation bond Multiple Capital Improvements, Public Works Plumas Lake	NR	Neg	(BC)	Kronick Moskowitz	09-01-38	TIC 7.766
					(DC)	Jones Hall	Term	NIC
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Banc of America Sec		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,125,000.00	\$323,500.00	\$323,839.68	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,971,000.00	\$10,500.00	0.53	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-08-2017	21	\$15,000.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$446,056,158.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
10-29-2014	\$4,009,000.00	Plumas Elementary School District CFD No 1 Yuba CDIAC Number: 2014-1525 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Quint & Thimmig PP (FA) Capitol Public Fin Group (PA) Southwest Securities (PU) City National Bank (TR) U.S. Bank NA	08-01-35 Term	TIC NIC 3.75 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$3,687,000.00	\$120,270.00	\$120,270.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$527,360.00	\$3,040.00	0.58	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-08-2017	13	\$5,440.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$421,897,770.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
10-29-2014	\$1,189,000.00	Plumas Elementary School District CFD No 2 Yuba CDIAC Number: 2014-1524 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Quint & Thimmig PP (FA) Capitol Public Fin Group (PA) Southwest Securities (PU) City National Bank (TR) U.S. Bank NA	08-01-35 Term	TIC NIC 3.75 Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$1,097,000.00	\$35,670.00	\$35,670.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$191,200.00	\$2,000.00	1.05	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-08-2017	6	\$2,000.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$421,897,770.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
04-18-2007	\$14,930,382.00	Three Rivers Levee Improvement Authority CFD No 2006-1 Yuba CDIAC Number: 2007-0368 Limited tax obligation bond Flood Control, Storm Drainage So County Area	NR	Neg	(BC) Quint & Thimmig PP Fieldman Rolapp (TR) Yuba Co	03-01-37 Term CAB	TIC 7.68 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$28,514,032.31	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$510,724.32	\$2,278.82	0.45	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	05-04-2017	9	\$3,901.62

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$152,604,469.00

F. MISCELLANEOUS

Seth Wurzel is a consultant for the Three Rivers Levee Improvement Authority and is preparing this form on behalf of the Agency.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
04-18-2007	\$8,663,901.00	Three Rivers Levee Improvement Authority CFD No 2006-2 Yuba CDIAC Number: 2007-0370 Limited tax obligation bond Flood Control, Storm Drainage So County Area - Overlay District	NR	Neg	(BC) Quint & Thimmig PP Fieldman Rolapp (TR) Yuba Co	03-01-37	TIC 4.68	
						Term	NIC	
						CAB	<u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$17,861,250.74	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$177,733.98	\$319.44	0.18	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	05-04-2017	3	\$1,146.08

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$67,601,328.00

F. MISCELLANEOUS

Seth Wurzel is a consultant for the Three Rivers Levee Improvement Authority and is preparing this form on behalf of the Agency.

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-06-2005	\$13,895,000.00	Yuba County CFD No 2004-1 Yuba CDIAC Number: 2004-0656 Limited tax obligation bond Multiple Capital Improvements, Public Works Edgewater	NR	Neg	(BC)	Quint & Thimmig	09-01-35	TIC 5.236
					(DC)	Nossaman Guthner	Comb	NIC
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$10,795,000.00	\$903,912.50	\$904,309.92	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$856,282.10	\$2,249.69	0.26	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-05-2017	5	\$5,899.38

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$224,261,211.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-03-2015	\$2,115,000.00	Yuba County CFD No 2005-1 Yuba CDIAC Number: 2014-1903 Limited tax obligation bond Multiple Capital Improvements, Public Works The Orchard Imp Area A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Quint & Thimmig Quint & Thimmig Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC 3.676 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,065,000.00	\$126,490.00	\$126,550.95	\$0.00	\$0.03

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$150,598.88	\$910.42	0.60	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-05-2017	1	\$910.42

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$48,020,518.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-04-2014	\$3,000,000.00	Yuba County CFD No 2005-1 Yuba CDIAC Number: 2014-1907 Limited tax obligation bond Multiple Capital Improvements, Public Works Countryside at Montrose I A C	NR	Neg	(BC)	Quint & Thimmig	09-01-41	TIC 4.128
					(DC)	Quint & Thimmig	Comb	NIC
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$2,930,000.00	\$186,768.76	\$186,858.76	\$0.00	\$0.05

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$210,307.02	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-05-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$61,699,080.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-14-2017	\$340,000.00	Yuba County CFD No 2005-1 Yuba CDIAC Number: 2017-1465 Special assessment bond Multiple Capital Improvements, Public Works IA A The Orchard	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (PU) Mourier Land Invmt Corp (TR) U.S. Bank NA	09-02-41 Term	TIC 4.25 NIC 0	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$340,000.00	\$0.00	\$0.00	\$28,471.31	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$150,598.88	\$910.42	0.60	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	10-05-2017	1	\$910.42

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$48,020,518.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>
03-22-2016	\$11,275,000.00	California Statewide Communities Development Authority CFD No 2015-01 Multiple CDIAC Number: 2016-0470 Limited tax obligation bond Multiple Capital Improvements, Public Works University District IA No 1 Series A	NR	Neg	(BC)	Orrick Herrington	09-01-45	TIC 4.342
					(DC)	Orrick Herrington	Comb	NIC 4.509
					(TR)	Wilmington Trust		<u>Type:</u>
					(UW)	RBC Capital Mkts LLC		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$11,275,000.00	\$727,762.50	\$727,762.50	\$478,593.75	\$11,629.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$17,788.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$67,146,885.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-19-2015	\$11,125,000.00	California Statewide Communities Development Authority CFD No 2015-02 Multiple CDIAC Number: 2015-1536 Limited tax obligation bond Multiple Capital Improvements, Public Works Rio Bravo Series A	NR	Neg	(BC)	Orrick Herrington	09-01-45	TIC 5.56	
					(DC)	Orrick Herrington	Term	NIC 5.553	
					(TR)	Wilmington Trust			<u>Type:</u>
					(UW)	RBC Capital Mkts LLC			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$11,125,000.00	\$775,156.26	\$775,156.26	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$830,794.22	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$21,565,167.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-01-2017	\$20,830,000.00	California Statewide Communities Development Authority CFD No 2016-01 Multiple CDIAC Number: 2017-1268 Limited tax obligation bond Commercial Development Napa Pipe Series A Federally Taxable	NR	Neg	(BC)	Orrick Herrington	09-01-46	TIC 7.898
					(DC)	Orrick Herrington	Term	NIC 7.68
					(TR)	Wilmington Trust		<u>Type:</u>
					(UW)	RBC Capital Mkts LLC		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$20,830,000.00	\$1,796,875.00	\$1,796,875.00	\$1,848,343.06	\$15,531,000.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
02-28-2017	A	\$150,070,000.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
11-16-2016	\$11,155,000.00	California Statewide Communities Development Authority CFD No 2016-02 Multiple CDIAC Number: 2016-3814 Limited tax obligation bond Multiple Capital Improvements, Public Works Delta Coves Series A	NR	Neg	(BC)	Orrick Herrington	09-01-46	TIC 5.2
					(DC)	Orrick Herrington	Term	NIC 5.12
					(TR)	Wilmington Trust		<u>Type:</u>
					(UW)	RBC Capital Mkts LLC		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$11,155,000.00	\$976,887.12	\$976,887.12	\$579,256.72	\$9,053,184.03

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$668,391.90	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$29,187,166.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
10-30-1996	\$2,900,770.00	Dry Creek Joint Elementary School District CFD No 1 Multiple CDIAC Number: 1996-1536 Limited tax obligation bond K-12 School Facility	S:AAA M:Aaa Ins	Neg	(BC)	Orrick Herrington	09-01-16	TIC 5.93
					(EN)	FSA	Comb	NIC
					(TR)	Sacramento Co		<u>Type:</u>
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,729,097.94	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	16	\$5,666.67

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$1,673,082,336.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-05-1999	\$5,254,153.00	Dry Creek Joint Elementary School District CFD No 1 Multiple CDIAC Number: 1999-1404 Limited tax obligation bond K-12 School Facility Refunding	S:AAA/A- Ins	Neg	(BC)	Orrick Herrington	09-01-19	TIC
					(EN)	MBIA Corp	Serial	NIC 5.475
					(TR)	Sacramento Co		<u>Type:</u>
					(UW)	Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
16/17	\$263,412.55	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,729,097.94	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
16/17	06-30-2017	16	\$5,666.67

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$1,673,082,336.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Type</u>
							<u>Capital Appreciation Bond</u>	
04-14-2015	\$8,740,000.00	Dry Creek Joint Elementary School District CFD No 1 Multiple CDIAC Number: 2015-0510 Limited tax obligation bond K-12 School Facility Placer & Sacramento Refunding	S:AA/A	Neg	(BC)	Orrick Herrington	09-01-28	TIC 2.442
					(DC)	Orrick Herrington	Serial	NIC 2.583
					(FA)	Capitol Public Fin Group		<u>Type:</u>
					(EN)	Assured Guaranty Corp		
			Ins		(TR)	Sacramento County		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$7,980,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,729,097.94	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	06-30-2017	16	\$5,666.67

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
06-30-2017	E	\$1,673,082,336.00

2017 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-14-2005	\$6,140,000.00	Kirkwood Meadows Public Utility District CFD No 98-1 Multiple CDIAC Number: 2005-0952 Limited tax obligation bond Wastewater Collection, Treatment Refunding	NR	Neg	08-01-29	TIC
				(BC) Robert M Haight (FA) Public Finance Resources (TR) Union Bank of CA (UW) Crocker Securities LLC	Comb	NIC 5.07 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
16/17	\$4,135,000.00	\$303,065.15	\$307,736.55	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$481,002.52	\$7,848.98	1.63	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
16/17	09-14-2017	12	\$26,698.90

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$122,524,465.00

*This report is based on unaudited information reported to the California Debt and Investment Advisory Commission on the Report of Final Sale and the Yearly Fiscal Status from sources considered to be reliable. The Commission is not liable for inadvertent errors or omissions that are reported as part of these reports.

Appendix B: Draw on Reserve/ Default Report

This report is based on unaudited information reported to CDIAC on the Report of Final Sale and the Draw on Reserve/Default for Mello-Roos/Marks-Roos Issue Report submitted by sources considered to be reliable. CDIAC is not liable for errors that are contained in these reports.

2017 MELLO ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale/ Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest Type</u>
06-08-2016	\$13,790,000	Mt Diablo Unified School District CFD No 1 Contra Costa CDIAC Number: 2016-1108 Special assessment bond K-12 School Facility Series C Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-24 Serial	TIC: 1.557 NIC: 1.638

A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>
3/2/2017	2/7/2017	Draw on Reserve	\$329,072.08

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
Mt Diablo Unified School District	Nance Juner	(925) 682-8000

C. MISCELLANEOUS

The failure to pay the interest on the Bonds due on February 1, 2017 was due to an administrative oversight by the Fiscal Agent and the District that caused an unscheduled withdrawal on February 7, 2017 on the Municipal Bond Debt Service Reserve Insurance Policy. The unscheduled draw on the Municipal Bond Debt Service Insurance Policy is not a result of financial difficulties of the District or the CFD.

A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>
5/2/2017	2/1/2017	Default	

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
Dale Scott & Company Inc	Chase Adams	(415) 956-1030

C. MISCELLANEOUS

On February 1, 2017, the District failed to pay the interest on the Bonds due on such date in accordance with the terms of the Fiscal Agent Agreement and the Bonds due to an administrative oversight on the part of the District and the Fiscal Agent. The administrative oversight resulted in certain non-payment defaults under the terms of the Fiscal Agent Agreement. As a result, on February 7, 2017, the Fiscal Agent made an unscheduled withdrawal on the Municipal Bond Debt Service Reserve Insurance Policy issued by Build America Mutual Assurance Company with respect to the Bonds in an amount sufficient to make the February 1, 2017 interest payment on the Bonds. The unscheduled draw on the Municipal Bond Debt Service Reserve Insurance Policy is not a result of financial difficulties of the District or the CFD.

2017 MELLO ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale/ Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest Type</u>
06-28-2006	\$14,710,000	Calexico CFD No 2005-1 Imperial CDIAC Number: 2006-0807 Limited tax obligation bond Multiple Capital Improvements, Public Works Hearthstone	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) U.S. Bank NA (UW) Kinsell Newcomb	09-01-36 Comb	TIC: 5.573

A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
10/24/2016	8/26/2016	Draw on Reserve	\$224,663.29	Koppel & Gruber Public Finance	Scott Koppel	(760) 510-0290

C. MISCELLANEOUS

On August 26, 2016, an unscheduled draw was made on the reserve fund established for the \$14,710,000 2006 Special Tax Bonds of Community Facilities District No. 2005-1 (Hearthstone) of the City of Calexico, which lowered the balance to less than the required reserve fund minimum. The draw was made in order to pay the September 1, 2016 debt service payment. The reserve fund balance after the draw was \$428,651.62, against a reserve fund requirement of \$1,012,337.50.

2017 MELLO ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale/ Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest Type</u>
08-31-2004	\$15,375,000	Truckee Donner Public Utility District CFD No 04-1 Nevada CDIAC Number: 2004-1553 Limited tax obligation bond Multiple Capital Improvements, Public Works Gray's Crossing	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) BNY Mellon Capital (UW) UBS Financial Services	09-01-35 Comb	TIC: 5.899 NIC: 1.222 Type:

A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/1/2016	9/1/2016	Draw on Reserve	\$415,720.00	Willdan Financial Services	Zaskia Ruiz-Jones	(951) 587-3500

C. MISCELLANEOUS

On September 1, 2016, a Draw on the Reserve Fund for \$415,720.00 was performed in order to pay the September 1, 2016 Debt Service Payment on the Bonds. The District had insufficient funds to make the full debt service payment of \$1,416,232.50 on Series 2004 and Series 2005 Bonds. The remaining amount in the Reserve Fund as of September 2, 2016 will be \$2,818,614.23. The unscheduled draw is due to a consistently high delinquency rate in the District. The delinquency rate for the 2016/17 year is approximately 20.30%.

2017 MELLO ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale/ Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest Type</u>
06-21-2005	\$19,155,000	Truckee Donner Public Utility District CFD No 04-1 Nevada CDIAC Number: 2005-0453 Limited tax obligation bond Multiple Capital Improvements, Public Works Gray's Crossing	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) UBS Financial Services	09-01-35 Comb	TIC: 5.296

A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/1/2016	9/1/2016	Draw on Reserve	\$415,720.00	Willdan Financial Services	Zaskia Ruiz-Jones	(951) 587-3500

C. MISCELLANEOUS

On September 1, 2016, a Draw on the Reserve Fund for \$415,720.00 was performed in order to pay the September 1, 2016 Debt Service Payment on the Bonds. The District had insufficient funds to make the full debt service payment of \$1,416,232.50 on Series 2004 and Series 2005 Bonds. The remaining amount in the Reserve Fund as of September 2, 2016 will be \$2,818,614.23. The unscheduled draw is due to a consistently high delinquency rate in the District. The delinquency rate for the 2016/17 year is approximately 20.30%.

2017 MELLO ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale/ Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest Type</u>
11-16-2000	\$12,230,000	Cathedral City CFD No 2000-1 Riverside CDIAC Number: 2000-1603 Limited tax obligation bond Multiple Capital Improvements, Public Works Rio Vista Village	NR	Neg	(BC) Lewis D'Amato (TR) BNY Mellon Capital (UW) Stone & Youngberg	Brisbois 09-01-30 Comb	NIC: 6.586

A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/14/2016	9/1/2016	Draw on Reserve	\$570,857.51	Willdan Financial Services	Mark Dana	(951) 587-3500

C. MISCELLANEOUS

On September 1, 2016, a Draw on the Reserve Fund for \$570,857.51 was required to pay the September 1, 2016 Debt Service Payment on the Bonds. Also on September 1, 2016 the Reserve Fund was partially replenished with the funds from the Holding Account in the amount of \$245,518.46, therefore the Reserve Fund was \$324,857.61 below the Reserve Requirement.

A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/14/2016	9/1/2016	Replenishment	\$245,518.46	Willdan Financial Services	Mark Dana	(951) 587-3500

C. MISCELLANEOUS

On September 1, 2016, a Draw on the Reserve Fund for \$570,857.51 was required to pay the September 1, 2016 Debt Service Payment on the Bonds. Also on September 1, 2016 the Reserve Fund was partially replenished with the funds from the Holding Account in the amount of \$245,518.46, therefore the Reserve Fund was \$324,857.61 below the Reserve Requirement.

2017 MELLO ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale/ Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest Type</u>
06-14-2007	\$9,530,000	Borrego Water District CFD No 2007-1 San Diego CDIAC Number: 2007-0630 Limited tax obligation bond Multiple Capital Improvements, Public Works Montesoro ID No 1 Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) Sutter Securities	08-01-32 Comb	NIC: 5.963 Type:

A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/13/2016	8/1/2016	Default	\$4,889,080.47	David Taussig & Associates Inc	Nehal Thumar	(949) 955-1500

C. MISCELLANEOUS

Since no funds were available to pay debt service on August 1, 2016, the amounts below as of September 12, 2016, remain outstanding (in order of priority):

- (i) default interest in the amount of \$696,238.74, as calculated by US Bank, the District's trustee,
- (ii) \$184,479.23 of unpaid regularly scheduled interest due August 1, 2011,
- (iii) \$261,625.00 of unpaid regularly scheduled interest due February 1, 2012,
- (iv) \$261,625.00 of unpaid regularly scheduled interest due August 1, 2012,
- (v) \$254,868.75 of unpaid regularly scheduled interest due February 1, 2013,
- (vi) \$254,868.75 of unpaid regularly scheduled interest due August 1, 2013,
- (vii) \$247,681.25 of unpaid regularly scheduled interest due February 1, 2014,
- (viii) \$247,681.25 of unpaid regularly scheduled interest due August 1, 2014,
- (ix) \$240,206.25 of unpaid regularly scheduled interest due February 2, 2015,
- (x) \$240,206.25 of unpaid regularly scheduled interest due August 3, 2015,
- (xi) \$232,300.00 of unpaid regularly scheduled interest due February 1, 2016,
- (xii) \$232,300.00 of unpaid regularly scheduled interest due August 1, 2016,
- (xiii) \$220,000.00 of unpaid principal due August 1, 2011,
- (xiv) \$235,000.00 of unpaid principal due August 1, 2012,
- (xv) \$250,000.00 of unpaid principal due August 1, 2013,
- (xvi) \$260,000.00 of unpaid principal due August 1, 2014,
- (xvii) \$275,000.00 of unpaid principal due August 3, 2015, and
- (xviii) \$295,000.00 of unpaid principal due August 1, 2016.

2017 MELLO ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale/ Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest Type</u>
A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED			B. CONTACT INFORMATION				
<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>	
2/13/2017	2/1/2017	Default	\$5,031,116.63	David Taussig & Associates Inc	Nehal Thumar	(949) 955-1500	

C. MISCELLANEOUS

A partial interest payment in the amount of \$52,786.45 was made on February 1, 2017 which was applied to the outstanding interest originally due August 1, 2011. The amounts below remain outstanding (in order of priority):

- (i) default interest in the amount of \$667,242.60, as calculated by US Bank, the District's trustee,
- (ii) \$184,479.23 of unpaid regularly scheduled interest due August 1, 2011,
- (iii) \$261,625.00 of unpaid regularly scheduled interest due February 1, 2012,
- (iv) \$261,625.00 of unpaid regularly scheduled interest due August 1, 2012,
- (v) \$254,868.75 of unpaid regularly scheduled interest due February 1, 2013,
- (vi) \$254,868.75 of unpaid regularly scheduled interest due August 1, 2013,
- (vii) \$247,681.25 of unpaid regularly scheduled interest due February 1, 2014,
- (viii) \$247,681.25 of unpaid regularly scheduled interest due August 1, 2014,
- (ix) \$240,206.25 of unpaid regularly scheduled interest due February 2, 2015,
- (x) \$240,206.25 of unpaid regularly scheduled interest due August 3, 2015,
- (xi) \$232,300.00 of unpaid regularly scheduled interest due February 1, 2016,
- (xii) \$232,300.00 of unpaid regularly scheduled interest due August 1, 2016,
- (xiii) \$223,818.75 of unpaid regularly scheduled interest due February 1, 2017,
- (xiv) \$220,000.00 of unpaid principal due August 1, 2011,
- (xv) \$235,000.00 of unpaid principal due August 1, 2012,
- (xvi) \$250,000.00 of unpaid principal due August 1, 2013,
- (xvii) \$260,000.00 of unpaid principal due August 1, 2014,
- (xviii) \$275,000.00 of unpaid principal due August 3, 2015, and
- (xix) \$295,000.00 of unpaid principal due August 1, 2016.

2017 MELLO ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale/ Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest Type</u>
08-24-2006	\$50,000,000	Lathrop CFD No 2006-1 San Joaquin CDIAC Number: 2006-0772 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Specific Plan Phase 1 Refunding	NR	Neg	(BC) Jones Hall (DC) Nixon Peabody (FA) KNN (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-36 Comb	NIC: 5.398 Type: VAR

A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/24/2016	9/1/2016	Default	\$1,942,197.06	NBS	Kristin Harvey	(951) 296-1997

C. MISCELLANEOUS

No payments of principal or interest on the bonds have been made since March 1, 2010.
The Trustee was directed by holders of a majority of the outstanding Bonds, to disburse funds from the Debt Service Reserve Fund in the amount of \$1,167,582.82, was disbursed on September 2, 2016.

A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/24/2016	9/1/2016	Draw on Reserve	\$1,167,582.82	NBS	Kristin Harvey	(951) 296-1997

C. MISCELLANEOUS

The principal maturing and the interest payable on September 1, 2016 special tax bonds has not been paid.
The Trustee was directed by holders of a majority of the outstanding Bonds, the balance of funds remaining in the Debt Service Reserve Fund in the amount of \$1,167,582.82, was disbursed on September 2, 2016, to beneficial owners of the outstanding Bonds to be applied to the payment of past-due interest on the Bonds on a pro rata basis based on the total amount currently due and owing each beneficial owner.

2017 MELLO ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale/ Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest Type</u>
A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED			B. CONTACT INFORMATION				
<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>	
3/8/2017	3/1/2017	Default	\$1,245,863.75	NBS	Kristin Harvey	(951) 296-1997	

C. MISCELLANEOUS

The interest payable on March 1, 2017 has not been paid in accordance with previously executed supplemental indentures, which were requested, directed and consented to by beneficial owners of a majority of the outstanding Bonds.

This report is based on unaudited information reported to the California Debt and Investment Advisory Commission pursuant to Government Code Section 6599.1(c) and on the Report of Final Sale from sources considered to be reliable. The Commission is not liable for inadvertent errors or omissions that are reported as part of these reports.

Appendix C: Abbreviations

A	Appraisal for Property	CA	California
ABAG	Association of Bay Area Governments	CABS	Capital Appreciation Bonds
AD	Assessment District	CAEATFA	CA Alternative Energy and Advanced Transportation FA
ADMIN	Administration	CAL FIRE	California Department of Forestry and Fire Protection
AGR	Agricultural	CAP	Capital
AGY	Agency	CCC	California Conservations Corps
AMR	Automated Meter Reading	CCCFA	California Community College Financing Authority
APRT	Airport	CCD	Community College District
APTS	Apartments	CCLC	Community College League of California
ASSOC	Association/Associates	CDA	Community Development Agency
ASST	Assistant	CDB	California Development Bank
AVE	Avenue	CDCR	California Department of Corrections Rehabilitation
BAB	Build America Bonds (ARRA 2009)	CDVA	California Department of Veterans Affairs
BC	Bond Counsel	CFD	Community Facilities District
BCOE	Butte County Office of Education	CH	Courthouse
BCH	Beach		
BD	Board		
BLDG	Building		
BLVD	Boulevard		
BUS	Business		

CHFFA	California Health Financing Facilities Authority	DIST	District
		DR	Drive
CIBS	Current Interest Bonds	E	East
CIP/CIFP	Capital Improvement Program/Capital Improvement Financing Program	E	Equalized Tax Roll (Appraisal /Tax Roll)
		EIP	Energy Independence Program
CMFA	California Municipal Finance Authority	ES/ESD	Elementary School/District
CNTRL	Control	ECON	Economic
CO	Company/County	ED	Education
COMM	Community	ENHANCMT	Enhancement
COMP	Competitive	EQUIP	Equipment
CONS	Conservation	FA	Financing Authority/ Financial Advisor
CONST	Construction	FAC/FACS	Facilities
COPS	Certificates of Participation	FGIC	Financial Guaranty Insurance Company
CORP	Corporation		
CRA/ERAF	Educational Revenue Augmentation Fund	FIN	Finance
		FLD	Flood
CREBS	Clean Renewable Energy Bonds	FNMA	Federal National Mortgage Association
CSA	Community Service Area	FSA	Financial Security Assurance
CSBA	California School Boards Association	GNMA	Government National Mortgage Association
CSCDA	California Statewide Community Development Authority	GOB	General Obligation Bond
		GOVT	Government
CSD	Community Services District	GWY	Gateway
CSU	California State University	GRP	Group
CT/CTR	Court/Center	HA	Housing Authority
CTY	City	HCD	HealthCare District
DCMWTP	David C McCollom Water Treatment Plant	HEADQTRS	Head Quarters
		HFA	Housing Finance Agencies Initiative
DGS	Department of General Services	HGHT	Heights
DMH	Department of Mental Health	HS/HSD	High School/District
		HSG	Housing
DEPT	Departments	HWY	Highway
DEV	Development	IA	Improvement Area

ID/IMP/IMPS	Improvement District/ Improvement	NO/NOS	Number/Numbers
		NR	Not Rated
INC	Incorporated	OBLIG	Obligation
INDUS/ID	Industrial Development	OPEB	Other Post- Employment Benefit
INS	Insurance		
INTL	International	PFA	Public Financing Authority
INV	Investment	PFFA	Public Facilities Financing Authority
IRD	Irrigation District		
JPA/JT	Joint Powers Authority/Joint	PK/PKWY	Park/Parkway
JR	Junior	PRES	President
JS/JSD	Joint School/Joint School District	PROTEC	Protection
		PT	Point
LA	Los Angeles	PU	Purchaser
LAC-CAL	Los Angeles County Capital Asset Leasing Corporation	PUB	Public
		PUD	Public Utility District
LID	Local Improvement District	RBS	Revenue Bonds
LOB	Local Obligor	RCOSFA	Riverside County Schools Financing Authority
LOC	Letter of Credit		
LTD	Limited	RDA	Redevelopment Agency
M	Moody	RD	Road
MBIA	Municipal Bond Investors Assurance Corporation	READ	ReAssessment District
		REC	Recreation
MFG	Manufacture/Manufacturing	REDEV/RD	Redevelopment
MFH	Multifamily Housing	REDUC	Reduction
MKT	Market	REG	Regional
MT	Mount	REHAB	Rehabilitation
MTG	Mortgage	RENOV	Renovation
MTN	Mountain	S	South/Standard & Poors
MWD	Municipal Water District	SAN/SD/SAN DIST	Sanitary/Sanitation District
MWWD	Metropolitan Wastewater Department	SBC	San Bernardino County
		SBSFA	Santa Barbara Schools Financing Authority
MS	Middle School		
N	North/No	SCCE	Santa Cruz County Office of Education
NATL	National		
NEG	Negotiated	SCH	School
NEQ	Northeast Quadrant	SCIP	Statewide Community Infrastructure Program
NIC	Net Interest Cost		

SCLE	South Coast Local Education Agencies	UC/UNIV	University of California/University
SD/UNSD	School District/Union School District	UCI	University of California, Irvine
SDALG	San Diego Area Local Government	UCLA	University of California, Los Angeles
SEC	Securities	UCSD	University of California, San Diego
SER	Series		
SF	San Francisco	UD	Utility District
SFA	School Financing Authority	USD	Unified School District
SFH	Single Family Housing	USDA	United States Department of Agriculture
SFI	Sanitation Facility Improvements	UNESD	Union Elementary School District
SO	South	UNHSD	Union High School District
SPEC	Special	UTIL	Utility/Utilities
SPTRB	Special Tax Revenue Bond	UW	Underwriter
SPURR	School Project for Utility Rate Reduction	VLY/VY	Valley
SQ	Square	VRD	Variable Rate Demand
SR	Senior	W	West
ST	Street/Saint	WA	Washington
STB	Special Tax Bond	WD/WA	Water District/Agency
SUB	Subordinate	WSIP	Water System Improvement Program
SVCS	Services		
TD	Transit District	WTR	Water
TIC	True Interest Cost	Y	Yes
TR	Trustee		
TRAN	Tax and Revenue Anticipation Notes		



CDIAC

**CALIFORNIA
DEBT AND
INVESTMENT
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