



**California Mello-Roos
Community Facilities Districts
Yearly Fiscal Status Reports
2017–2018**

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2017–2018**

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

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West Sacramento CFD No 16	A-1422
West Sacramento CFD No 17	A-1423
West Sacramento CFD No 18	A-1425
West Sacramento CFD No 19	A-1426
West Sacramento CFD No 20	A-1427
West Sacramento CFD No 21	A-1428
West Sacramento CFD No 23	A-1429
West Sacramento CFD No 24	A-1430
West Sacramento CFD No 26	A-1431
West Sacramento CFD No 27	A-1432
West Sacramento CFD No 8.	A-1435
West Sacramento CFD No 9.	A-1436
Woodland CFD No 1	A-1437
Woodland CFD N0 2004-1	A-1438
Yolo County CFD No 1989-1	A-1440

YUBA COUNTY

Olivehurst Public Utility District CFD No 2002-1	A-1441
Plumas Elementary School District CFD No 1	A-1443
Plumas Elementary School District CFD No 2	A-1444
Three Rivers Levee Improvement Authority CFD No 2006-1	A-1445
Three Rivers Levee Improvement Authority CFD No 2006-2	A-1446
Yuba County CFD No 2004-1.	A-1447
Yuba County CFD No 2005-1.	A-1448

MULTIPLE JURISDICTIONS

California Statewide Communities Development Authority CFD No 2015-01 . . .	A-1451
California Statewide Communities Development Authority CFD No 2015-02 . . .	A-1453
California Statewide Communities Development Authority CFD No 2016-01 . . .	A-1454
California Statewide Communities Development Authority CFD No 2016-02 . . .	A-1455
California Statewide Communities Development Authority CFD No 2017-01 . . .	A-1456
Dry Creek Joint Elementary School District CFD No 1	A-1457
Kirkwood Meadows Public Utility District CFD No 98-1	A-1459

APPENDIX B: DRAW ON RESERVE/DEFAULT REPORT B-1

NEVADA

Truckee Donner Public Utility District CFD No 04-1 B-1

SAN DIEGO COUNTY

Borrego Water District CFD No 2007-1 B-3

SAN JOAQUIN COUNTY

Lathrop CFD No 2006-1 B-5

APPENDIX C: ABBREVIATIONS C-1

Summary

MELLO-ROOS BACKGROUND INFORMATION

The Legislature enacted the *Mello-Roos Community Facilities District Act of 1982*, commonly referred to as the Mello-Roos Act, (the “Act”) after its two co-authors, Senator Henry J. Mello and Assemblyman Mike Roos, to provide a flexible financing mechanism to local governments after the passage

of Proposition 13.¹ Special taxes levied on property owners secure the repayment of the bonds issued pursuant to the Act and the bond proceeds are used to finance the construction and acquisition of public facilities within the community facilities district (“CFD” or “district”). These special taxes are in addition to the ad valorem property tax on the property and are itemized on a property owner’s annual property tax bill. (Figure 1)

Figure 1
PROPERTY OWNER’S TAX BILL

SACRAMENTO COUNTY
SECURED PROPERTY TAX BILL 2012-2013
FOR FISCAL YEAR BEGINNING JULY 1, 2012 AND ENDING JUNE 30, 2013
ANNUAL TAX BILL

JULIE VALVERDE
DIRECTOR OF FINANCE
TAX COLLECTOR

ATTENTION

PLEASE NOTE
YOU WILL NOT RECEIVE A
SEPARATE BILL OR REMINDER
NOTICE FOR THE 2ND INSTALLMENT
PAYMENT INSTRUCTIONS ON REVERSE

JANUARY 1, 2012, LIEN DATE ASSESSED VALUE	
LAND	21,000
IMPROVEMENTS	193,000
PICTURES	
PERSONAL PROPERTY	
ASSESSED VALUE SUBTOTAL	214,000
LEGAL HOMEOWNERS EXEMPTION	7,000
OTHER EXEMPTION	
NET ASSESSED VALUE	207,000

TAX RATE AREA CODE	TAX	TAX RATE	TAX AMOUNT
00 VALUERS TAKING AGENCY			
COUNTY WIDE 1%	1	1.0000	2,070.00
LOD RIDG COLL GCB	1	.0193	40.14
AD VALOREM TAKING AGENCY TOTAL			2,110.14

LEVY #	LEVY NAME	LEVY CODE	LEVY AMOUNT
0114	MELLO-ROOS		
0431	E & E 13800	SANFORD INDUSTRIA, CPO #1 - 2002-REP	699.74
0443	WC 51325	BLOSSHOOVER FIRE AREA	100.00
0150	MELLO-ROOS	WATER & SEWERSAGE STUDIES - SUNK 13	0.92
		ELK GROVE SCHOOL DIST RR - CPO #1	30.34

¹ Government Code section 53311 – 53368.3.

Use of Mello-Roos bonds has proven to be a popular financing mechanism with local governments throughout California. Proceeds from Mello-Roos bonds may be used for a variety of public works or improvements as specified in the Act. Property and facilities that may be financed include (but are not limited to) parks, schools, libraries, child care facilities, wet and dry utilities, undergrounding of utilities, hazardous substance remediation, and seismic retrofit. Under the Act, CFDs may be formed to collect a special tax for certain public services and maintenance as well, including fire and police services and maintenance of facilities. Bonds may not be issued to finance services, but the special tax collected for services may be pledged to the payment of debt service on bonds. The Act may also be used to finance public facilities and services provided by multiple local agencies if those agencies enter into a joint community facilities agreement or a joint exercise of powers agreement for this purpose. Special taxes for services can only be used for those services which were not in existence before the establishment of a CFD. CFD facilities do not need to be physically located within the CFD district. Once these special tax bonds are paid off, a CFD may continue to levy a reduced special tax into perpetuity in order to maintain these services and or improvements.²

District Formation

The Mello-Roos Act authorizes the formation of CFDs to finance community facilities and authorizes the collection of special taxes within those districts. The Act governs the formation process for CFDs from initial formation through dissolution.³

FORMATION. The formation process and authority to issue bonds involves several steps that begins with the adoption of local goals and policies. These goals and policies include certain provi-

sions and limitations on the type of public facilities, credit quality for issuance of bonds, notice to subsequent owners of property, method for determining equity of tax allocation formulas, and for school districts, priority attendance to students residing in a CFD.

The local government entity must then adopt a resolution stating its intention to form a CFD, specifying the proposed improvements, the boundaries of the district, and the intent to levy a special tax. The resolution should also set an appropriations limit and direct preparation of a hearing report and a resolution of necessity to incur debt. Included in the resolution of intention is approval of the rate and method of apportionment, the detailed formula(s) that must provide each landowner or resident within the proposed district the information necessary to estimate the maximum amount of their respective special tax obligation.

A facilities report, a description of the facilities and services and the costs of providing them, must be prepared and filed with the legislative body of the local government entity. Typically, a special tax consultant or civil engineer prepares this report. After a hearing on the report, which must be conducted at least 30 days after adoption of the resolution of intention, if there is no majority protest (as described in the Mello-Roos Act), the local government entity may adopt a resolution forming the CFD and a resolution to incur bonded indebtedness.

Thereafter, the local government entity must conduct an election by the qualified electors. Qualified electors are either landowners (if fewer than 12 persons were registered to vote for each of the 90 days preceding the close of the public hearing or if no special tax will be imposed on residential property) or the registered voters in the proposed district. Time limits, forms of election materials,

² California Government Code Section 53330.5

³ California Government Code Section 53318 – 53329.6.

notice, and ballot procedures are outlined in detail in the Mello-Roos Act and the California Elections Code. In an uninhabited district where landowners make up the qualified electors, waivers and consent are often obtained to waive the form and timing of the election proceedings. In a landowner vote, votes are weighted by the number of acres owned within the proposed CFD. In each case, the special tax and the issuance of bonds is subject to two-thirds voter approval. A notice of special tax lien must then be recorded and an ordinance levying the special tax enacted for the special tax lien to attach to the property in the district.

Once the CFD is formed and the election completed favorably, the public agency's governing board may approve the bonds and the financing documents by resolution.

CDIAC's [California Debt Financing Guide](#) provides details on the formation process.

DISSOLUTION. Once formed, legislative bodies have the ability to dissolve a district by ordinance. They must establish the fact that the district is not obligated to pay any outstanding debt and that it no longer has the authority to levy any special tax.⁴ The local agency is liable for any outstanding debt discovered after dissolution.

Property Assessed Clean Energy (PACE) Program

In 2011, legislation enabled the establishment of a CFD for the sole purpose of providing property owners access to financing under the PACE program.⁵ The legislation provided an alternate method to establish a CFD. The district must be formed strictly for the purpose of financing and

refinancing the acquisition, installation and improvement of energy efficiency, water conservation and renewable energy improvements to or on real property or buildings. When a CFD is formed under this statute, property owners are annexed into the CFD once they enter into a voluntary contractual assessment for an approved energy improvement under the PACE program.⁶ The loan for the improvements is serviced by a special tax on the property that appears on a property owner's annual tax bill. Only the property owners that have signed a voluntary contractual assessment will be assessed and responsible for paying the special tax.

REPORTING

California law also addresses the reporting requirements associated with a CFD. Statutory requirements covering annual reports to notices to prospective buyers are intended to keep the public informed on the activities of the district.

ANNUAL REPORTING. CFDs formed after January 1, 1992, must prepare an Annual Report within 120 days of the last day of the fiscal year, if requested by a person who owns property in or resides in the district.⁷ The annual report must contain, among other things: the amount of special taxes collected for the year; the amount of other monies collected, including interest earned; the amount of monies expended; facilities, including property; services; and costs of bonded indebtedness.⁸

All issuers of Mello-Roos bonds sold after January 1, 1993 are required to submit a Yearly Fiscal Status Report (YFSR) to CDIAC. Issuers of Mello-Roos debt, regardless of when issued, must report a Default or Draw on Reserve to CDIAC within ten days of the occurrence.⁹

⁴ California Government Code Section 53338.5.

⁵ Senate Bill 555 (Hancock), Chapter 493, Statutes of 2011.

⁶ California Public Resources Code Section 26104.

⁷ California Government Code Section 53343.1.

⁸ California Government Code Section 53343.1.

⁹ California Government Code Section 53359.5.

Lastly, a public agency that assesses a parcel tax shall provide parcel tax information on a local agency's annual Financial Transactions Report that is prepared for the State Controller's Office.¹⁰

A local agency that has established a Mello-Roos CFD, issued bonds, and maintains an internet website is required to post its annual report, the YFSR submitted to CDIAC and the report provided to the State Controller's Office.^{11, 12}

PUBLIC NOTIFICATION. California Civil Code requires sellers of all real property to make a "good faith effort" to notify all prospective purchasers that the property is subject to a continuing lien securing the levy of special taxes pursuant to the Act.¹³ The notice must include but is not limited to, a clear description of the tax structure and rate and the parcel/lot/unit identifiers. The statute is silent on whether or not the failure to provide the notice invalidates the contract.

Prospective purchasers or lessees of a lot/parcel/unit in a subdivision are to receive a similar notice.¹⁴ Failure to provide the notice or failure of the buyer or lessee to sign the notice does not invalidate the contract.¹⁵

THE ROLE OF THE CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION (CDIAC)

CDIAC staff have routinely fielded inquiries from many property owners who are subject to

the levy of Mello-Roos special taxes concerning the calculation and assessment of the levy. CDIAC has added background on the Act to inform the public of the purpose and the protections included in the statute, but CDIAC has no statutory authority to provide oversight or to monitor these special taxes.

All public agency issuers, including issuers of Mello-Roos bonds, must report debt issuance activity both prior to and after the sale of their bonds to CDIAC. For Mello-Roos bonds issued after January 1, 1993, districts are required to file a *Yearly Fiscal Status Report (YFSR)* and report *Defaults and Draws on Reserve Reports* with CDIAC until the bonds are retired. These reports are required to include the following:¹⁶

1. **YFSR.** The YFSR report includes, but is not limited to, information on the principal amount of bonds outstanding, the balance in the reserve fund, the balance in the capitalized interest fund, the number of parcels delinquent and the assessed value of all the parcels subject to the tax. The reports are due by October 30th each year until the debt is no longer outstanding.¹⁷
2. **DEFAULTS AND DRAWS ON RESERVE REPORTS.** State law requires issuers of Mello-Roos bonds, regardless of when the bonds were issued, to report to CDIAC within ten days of drawing on a bond reserve fund to make a payment to bondholders or defaulting

¹⁰ California Government Code Section 2463.2.

¹¹ Reports required pursuant to California Government Code Sections 53343.1 (annual report), 53359.5 (CDIAC report) and 1246.2 (SCO report).

¹² California Government Code Section 53343.2.

¹³ California Civil Code Section 1102.6b.

¹⁴ California Government Code Section 53341.5(a).

¹⁵ California Government Code Section 53341.5(d).

¹⁶ California Government Code Section 53359.5 (b) and California Code of Regulations (CCR), Title 4 Division 9.6, Sections 6040 – 6043.

¹⁷ Mello-Roos bonds are Outstanding if they have not reached Final Maturity, have not been paid off early, or have not reached the point at which bondholders have been fully repaid principal, interest, and redemption premium, if applicable, CCR Title 4 division 9.6, Section 6040.

on a payment.¹⁸ Notices of a draw on reserve or reports of default filed with CDIAC are available online.

This report is the nineteenth in this series that covers twenty-six years and reflects the state of Mello-Roos bonds which remained outstanding during fiscal year (FY) 2017-18 (July 1, 2017 to June 30, 2018). The first report was completed in 1993. The ninth report was a multi-year report covering fiscal years 2003 to 2007.

Appendix A contains the data reported on FY 2017-18 YFSRs for outstanding CFD financings. Appendix B summarizes the Draw on Reserve Fund/Default Report data filed with CDIAC during FY 2017-18. Appendix C serves as reference for the abbreviations used in this report.

MELLO-ROOS YEARLY FISCAL STATUS REPORTING FY 1992-93 – 2017-18

CDIAC has been collecting annual data on outstanding Mello-Roos bonds since January 1, 1993 (FY 1992-93). Of the 17 issues contained in that report, only Jurupa Unified School District CFD No 2 located in Riverside County remains outstanding with a balance of \$270, 000. This issue was scheduled to mature on September 1, 2018.

For the FY 2017-18 reporting period, a total of 948 CFDs were required to submit YFSRs on 1,459 separate bond issues totaling \$16.7 billion.¹⁹ CDIAC received all of the reports expected for FY 2017-18.

Issuance Activity

As illustrated by Figure 2, land-based financings showed a steady increase from FY 1992-93 through FY 2001-02. Correlating with California's trend in new home construction activity, Mello-Roos bond issuance increased beginning

in FY 2002-03 and peaked in FYs 2005-06 and 2006-07. The onset of the housing market decline in FY 2007-08 is reflected in the decreased number of land-based financings with FY 2008-09 marking the lowest issuance level since CDIAC began tracking this debt. Corresponding with the improving housing market, issuance steadily increased starting in FY 2009-10 through FY 2014-15 with only a 1.2 percent dip in FY 2013-14. Since the FY 2014-15 peak, issuance as trended lower by a 14.0 percent annual average to the level in FY 2017-18, the lowest of the last six reporting periods.

Mello-Roos issuers have reported a total of 1,332 refundings since FY 1992-93 with 95 refunding issues reported for FY 2017-18 versus 84 refunding issues for FY 2016-17. As shown in Figure 3, refundings have accounted for approximately 43 percent of Mello-Roos debt issued for FY 2017-18 and nearly half of all Mello-Roos principal issued since FY 1992-93. Refunding lowers the cost of the debt without extending the maturity date of the original bond issuances. In 2017-18, the percentage of new money issued (57.0 percent) was the highest since FY 2008-09, the second lowest total volume year ever reported to CDIAC.

Profile of Issuers Reporting in FY 2017-18

The largest issuers of Mello-Roos bonds continue to be CFDs governed by cities and K-12 school districts. They account for 72 percent of the debt that remained outstanding during the FY 2017-18 reporting period. (Figure 4)

Southern California continues to lead the state in the issuance of Mello-Roos debt, both in terms of original principal issued and debt outstanding. The 369 unique CFDs in Riverside County have issued nearly \$3.7 billion of Mello-Roos debt reportable as of the end of fiscal year 2017-

¹⁸ The draw on reserve must reduce the reserve fund to less than the reserve requirement.

¹⁹ This total includes both new money issuances and refundings.

Figure 2

**MELLO-ROOS ACTIVITY, NUMBER AND DOLLAR VOLUME OF ALL ISSUANCES VS. OUTSTANDING ISSUANCES
FY 1992-93 THROUGH FY 2017-18**

FISCAL YEAR	REPORTS OF FINAL SALE		YEARLY FISCAL STATUS REPORTS				
	RECEIVED BY CDIAC		REPORTS DUE		REPORTS RECEIVED		
	NO.	PRINCIPAL ISSUED	NO.	PRINCIPAL ISSUED	NO.	PRINCIPAL ISSUED	PRINCIPAL OUTSTANDING
1992-93*	17	\$127,491,819	1	\$1,220,000	1	\$1,220,000	\$95,000
1993-94	40	463,767,000	5	6,784,141	5	6,784,141	3,356,186
1994-95	44	499,796,165	8	220,078,287	8	220,078,287	33,321,990
1995-96	55	635,801,316	6	76,025,110	6	76,025,110	23,568,126
1996-97	56	666,728,632	11	127,342,862	11	127,342,862	30,166,847
1997-98	74	989,516,767	9	115,120,000	9	115,120,000	19,034,000
1998-99	91	1,229,390,947	21	171,351,611	21	171,351,611	39,859,037
1999-00	88	866,608,308	12	118,739,430	12	118,739,430	16,859,584
2000-01	69	782,613,452	6	67,926,013	6	67,926,013	30,435,000
2001-02	103	976,024,266	17	175,370,883	17	175,370,883	72,173,278
2002-03	118	1,515,891,014	13	100,685,159	13	100,685,159	45,949,399
2003-04	139	1,436,969,848	11	144,035,000	11	144,035,000	91,625,000
2004-05	178	1,682,299,085	38	365,628,577	38	365,628,577	157,408,723
2005-06	191	2,960,399,478	67	909,009,478	67	909,009,478	436,735,022
2006-07	196	2,305,763,062	93	1,088,737,059	93	1,088,737,059	509,625,239
2007-08	81	900,523,952	42	531,824,102	42	531,824,102	243,842,496
2008-09	23	178,341,133	10	76,951,133	10	76,951,133	32,856,133
2009-10	37	359,157,664	25	247,110,528	25	247,110,528	123,214,460
2010-11	49	496,736,046	25	236,870,000	25	236,870,000	116,650,000
2011-12	84	1,020,627,953	60	685,802,953	60	685,802,953	451,778,048
2012-13	184	1,659,416,789	174	1,565,531,789	174	1,565,531,789	1,331,869,428
2013-14	136	1,640,679,109	126	1,569,870,909	126	1,569,870,909	1,367,535,611
2014-15	222	2,684,096,042	218	2,633,431,742	218	2,633,431,742	2,470,121,910
2015-16	174	1,901,321,914	173	1,898,479,014	173	1,898,479,014	1,783,727,517
2016-17	131	2,014,081,455	131	2,014,081,455	131	2,014,081,455	1,976,809,204
2017-18	157	1,572,130,887	157	1,572,130,887	157	1,572,130,887	1,570,281,207
TOTALS	2,737	\$31,566,174,104	1,459	\$16,720,138,123	1,459	\$16,720,138,123	\$12,978,898,444

*2nd half of fiscal year only

Figure 3

**MELLO-ROOS REFUNDING ACTIVITY, ALL ISSUANCES VS NEW MONEY AND REFUNDING ISSUANCES
FY 1992-93 THROUGH FY 2017-18**

FISCAL YEAR	ALL MELLO-ROOS ISSUES	NEW MONEY			REFUNDING		
	TOTAL PRINCIPAL ISSUED	ISSUES	PRINCIPAL ISSUED	% OF TOTAL ISSUED	ISSUES	PRINCIPAL REFUNDED	% OF TOTAL ISSUED
1992-93*	\$127,491,819	17	\$82,278,977	64.5%	7	\$45,212,842	35.5%
1993-94	463,767,000	40	135,674,380	29.3	11	328,092,620	70.7
1994-95	499,796,165	44	237,304,525	47.5	20	262,491,640	52.5
1995-96	635,801,316	55	235,441,751	37.0	29	400,359,565	63.0
1996-97	666,728,632	56	176,529,611	26.5	42	490,199,021	73.5
1997-98	989,516,767	74	341,194,445	34.5	47	648,322,322	65.5
1998-99	1,229,390,947	91	572,361,689	46.6	48	657,029,258	53.4
1999-00	866,608,308	88	578,474,570	66.8	25	288,133,738	33.2
2000-01	782,613,452	69	676,556,487	86.4	14	106,056,965	13.6
2001-02	976,024,266	103	788,984,455	80.8	24	187,039,811	19.2
2002-03	1,515,891,014	118	1,270,337,571	83.8	22	245,553,443	16.2
2003-04	1,436,969,848	139	1,235,066,037	85.9	24	201,903,811	14.1
2004-05	1,682,299,085	178	1,275,075,624	75.8	44	407,223,461	24.2
2005-06	2,960,399,478	191	1,872,324,464	63.2	65	1,088,075,014	36.8
2006-07	2,305,763,062	196	1,590,544,462	69.0	76	715,218,600	31.0
2007-08	900,523,952	81	665,073,969	73.9	24	235,449,983	26.1
2008-09	178,341,133	23	133,986,133	75.1	2	44,355,000	24.9
2009-10	359,157,664	37	165,314,184	46.0	9	193,843,480	54.0
2010-11	496,736,046	49	190,969,718	38.4	29	305,766,328	61.6
2011-12	1,020,627,953	84	387,054,318	37.9	54	633,573,635	62.1
2012-13	1,659,416,789	184	393,552,871	23.7	151	1,265,863,918	76.3
2013-14	1,640,679,109	136	430,674,513	26.2	88	1,210,004,596	73.8
2014-15	2,684,096,042	222	649,155,891	24.2	174	2,034,940,152	75.8
2015-16	1,901,321,914	174	837,639,987	44.1	123	1,063,681,927	55.9
2016-17	2,014,081,455	131	996,893,611	49.5	84	1,017,187,844	50.5
2017-18	1,572,130,887	157	895,897,553	57.0	95	676,233,334	43.0
TOTALS	\$31,566,174,104	2,737	\$16,814,361,796	53.3%	1,331	\$14,751,812,308	46.7%

*2nd half of fiscal year only

Figure 4

MELLO-ROOS FINANCING BY TYPE OF ISSUER
MEASURED BY VOLUME
FY 1992-03 THROUGH FY 2017-18
(IN THOUSANDS)

AGENCY TYPE	PRINCIPAL ISSUED ¹	PERCENT OF TOTAL
City	\$6,778,154	41%
School District	5,182,511	31
County	1,481,793	9
JPA	1,360,162	8
CSD	565,441	3
RDA	308,600	2
Other	1,043,477	6
TOTALS	\$16,720,138	100%

¹ Totals may not add due to rounding

18, accounting for nearly 23 percent of the total reportable par amount issued statewide. Orange County, whose 82 CFDs include three of the ten largest individual issuing districts, had the second-highest reportable volume with \$3.4 billion. San Diego County's 60 CFDs have issued the third largest amount, \$1.5 billion of original principal or 8 percent of all currently reportable Mello-Roos debt. In terms of debt outstanding, the CFDs in five southern California counties account for \$8.1 billion, or 62.6 percent, of all outstanding Mello-Roos bonds statewide. Riverside and Orange Counties ranked one and two respectively. (Figure 5a and 5b)

Reserve Balances – Aggregated by County and by CFD Issuer

When a single CFD issues bonds on parity with one another, they may share reserve funds and may be payable from the same special tax assessments. CDIAC reviews the YFSRs annually to determine which issues share common

Figure 5a

TOTAL PRINCIPAL AMOUNT ISSUED, TOP TEN COUNTIES OF ORIGIN
REPORTABLE FOR FY 2017-18 (IN THOUSANDS)

COUNTY OF ORIGIN	ORIGINAL PRINCIPAL AMOUNT ISSUED ^{1,2}	PRINCIPAL OUTSTANDING ^{1,2}	PERCENT OF ORIGINAL PRINCIPAL OUTSTANDING ²	PERCENT OF TOTAL PRINCIPAL OUTSTANDING ^{1,2}
Riverside	\$3,685,775	\$2,936,821	79.7%	22.6%
Orange	3,364,868	2,515,744	74.8	19.4
San Diego	1,510,878	1,092,104	72.3	8.4
Sacramento	1,200,267	905,398	75.4	7.0
San Bernardino	1,089,088	845,361	77.6	6.5
Los Angeles	1,066,583	737,281	69.1	5.7
San Joaquin	953,659	822,658	86.3	6.3
Placer	873,862	610,536	69.9	4.7
San Francisco	423,600	404,334	95.5	3.1
Yolo	315,583	243,196	77.1	1.9
Other ³	2,235,975	1,865,465	83.4	14.4
TOTALS	\$16,720,138	\$12,978,898	77.6%	100.0%

¹ As reported to CDIAC

² Totals may not add due to rounding

³ "Other" includes CFDs serving "Multiple" counties.

Figure 5b

TOTAL PRINCIPAL AMOUNT ISSUED, TOP TEN CFDs REPORTABLE FOR FY 2017-18

CFD ISSUERS	ISSUER COUNTY	PRINCIPAL ISSUED ¹	PRINCIPAL REFUNDED ¹	NET NEW MONEY ²	PRINCIPAL OUTSTANDING ^{3, 4}	% OF PRINCIPAL ISSUED OUTSTANDING
Irvine Unified School District CFD No 09-1	Orange	\$510,565,000	\$129,375,000	\$381,190,000	\$454,610,000	89.0%
Beaumont CFD No 93-1	Riverside	364,979,398	149,038,825	215,940,573	219,372,443	60.1
Roseville CFD No 1	Placer	327,190,000	252,723,360	74,466,640	251,570,500	76.9
River Islands Public Financing Authority CFD No 2015-1	San Joaquin	250,000,000	-	250,000,000	250,000,000	100.0
Irvine CFD No 2013-3	Orange	208,535,000	-	208,535,000	207,665,000	99.6
San Francisco City & County CFD No 2014-1	San Francisco	207,500,000	-	207,500,000	207,500,000	100.0
Capistrano Unified School District CFD No 98-2	Orange	206,579,491	203,548,777	3,030,714	99,096,964	48.0
Poway Unified School District CFD No 6	San Diego	194,220,000	141,127,966	53,092,034	145,025,000	74.7
Elk Grove Unified School District CFD No 1	Sacramento	157,551,243	126,325,110	31,226,133	95,264,259	60.5
River Islands Public Financing Authority CFD No 2003-1	San Joaquin	\$157,495,000	\$125,150,000	\$32,345,000	\$153,640,000	97.6%

¹ As reported to CDIAC. Includes refunded principal.

² Equals principal issued minus principal refunded.

³ CDIAC considers debt outstanding until its "retired" which means the point at which all the bondholders have been fully repaid the principal amount plus accrued interest and premium. When prior issues are refunded, both issues are considered if the redemption date of the refunded bonds does not fall within the reporting period.

⁴ When debt is issued as capital appreciation bonds, the principal outstanding may include, if reported by the issuer, the accreted interest associated with the bonds.

reserves and taxing information to ensure that the data is not double counted. The data reported in this section of the summary takes this information into consideration. When reserve minimum balances required and on-hand are aggregated at the county level, two of the thirty-six reporting counties had CFDs that had reserve balances below the required amount for FY 2017-18. Issuers in thirty-one counties reported total reserves on hand at 100.0 to 105.4 percent. The reserve balance on hand for two counties ranged from 113.5 to 138.3 percent and one county, Solano, reported the highest

reserve at 205.8 percent of minimum balance required on hand. Figure 6a shows the counties in which the aggregated CFD reserves are below the minimum required.

For individual issuers statewide, only 8 of the 948 reporting CFDs have reserves below the minimum required versus 20 of the 929 reporting CFDs for FY 2016-17.²⁰ In San Bernardino County, 2 of its 97 CFDs reported less than required reserves and in Los Angeles County, 2 of its 53 unique CFDs reported less than required reserves. (Figure 6b)

²⁰ Issuers who reported above 99.5 percent are considered to have met their reserves requirement.

Figure 6aRESERVE BALANCES, AGGREGATED BY COUNTY
BELOW BALANCE REQUIRED, FY 2017-18 (IN THOUSANDS)

COUNTY	TOTAL RESERVE BALANCE REQUIRED	TOTAL RESERVE BALANCE ON-HAND	% OF BALANCE REQUIRED
Imperial	\$5,119,521	\$4,401,101	86.0%
San Joaquin	\$50,442,448	\$46,212,074	91.6%

Figure 6bRESERVES BALANCES²¹, CFDS WITH BELOW BALANCE REQUIRED, FY 2017-18

CFD	COUNTY	RESERVE BALANCE REQUIRED ¹	RESERVE BALANCE ON-HAND ¹	% OF BALANCE REQUIRED
Lathrop CFD No 2006-1	San Joaquin	\$4,550,439	\$38,603	0.8%
Calexico CFD No 2005-1	Imperial	1,011,438	254,099	25.1
Cathedral City CFD No 2000-1	Riverside	1,223,000	436,927	35.7
Victor Elementary School District CFD No 2006-2	San Bernardino	336,457	264,042	78.5
Fillmore CFD No 3	Ventura	250,500	219,492	87.6
Sulphur Springs Union School District CFD No 2002-1	Los Angeles	2,369,388	2,187,280	92.3
Victor Elementary School District CFD No 2005-1	San Bernardino	1,918,539	1,867,486	97.3
William S Hart Union High School District CFD No 87-1	Los Angeles	350,913	342,839	97.7

¹ As reported by CDIAC.

Unpaid Special Taxes – Aggregated by County and by CFD Issuer

Mello-Roos special taxes are not ad valorem real property taxes and therefore, not directly linked to the value of a Mello-Roos property. These unique special taxes are based instead on a financial formula, or more specifically, the Rate and Method of Apportionment (“RMA”) of the special tax that accounts for the use of the property, square footage of the structure and lot size, among other factors. The RMA is created at the time of a CFD formation and will include a maximum special tax amount and a percentage maximum annual increase, no

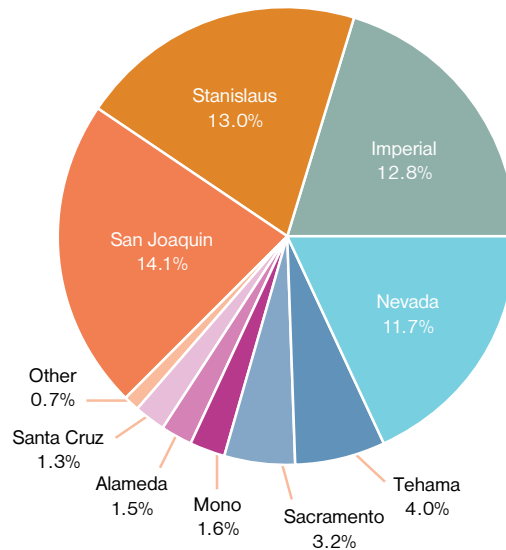
more than 2 percent per year or no more than 10 percent per year to make up tax delinquencies within the district. (California Government Code Section 53321 (d)). Mello-Roos is a “special tax” in addition to the regular ad valorem property tax under Article XIII of the California Constitution on a property and is used for specific purposes. However, this special tax still has the same priority as property taxes and must be paid in a timely manner which is normally December 10th and April 10th each year.

For FY 2017-18, four counties had CFD issuers report greater than 10% of the special taxes unpaid. San Joaquin, Stanislaus, Imperial, and Nevada

²¹ CFDs serving “Multiple” counties are not included.

Figure 7a

AGGREGATED UNPAID TAXES, TOP TEN COUNTIES BY PERCENT UNPAID, FY 2017-18



Counties held this distinction in FY 2016-17. Stanislaus replaced Tehama County in the top four after Tehama County’s CFDs reported only 4.0 percent of taxes unpaid. (Figure 7a). “Other” includes the average aggregate percentage of unpaid taxes for the other 26 counties not listed. For the fourth straight fiscal year, CFDs in Kings and Sutter Counties reported no unpaid taxes. Statewide, 2.2 percent of special taxes were reported as unpaid in FY 2017-18 versus 2 percent reported in FY 2016-17.

Eleven CFDs reported unpaid taxes of more than 10 percent including Lathrop CFD No 2006-1 which reported that 100 percent of its special taxes were unpaid. (Figure 7b). The debt of Lathrop CFD No 2006-1 was retired on January 1, 2019 with proceeds from refunding issuances by Lathrop CFD 2018-1 and Lathrop CFD 2018-2.

Delinquent Parcels – Aggregated by County and by CFD Issuer

Issuers reported a total of 16,360 delinquent parcels totaling approximately \$112.4 million in delinquent taxes in FY 2017-18, up 7.6 percent from \$104 million in delinquent taxes reported in FY 2016-17. However, there was a 7.1 percent

decrease in the number of delinquent parcels reported from the prior fiscal year. As in prior years, El Dorado County issuers reported the largest number of delinquent parcels. However, the delinquent amount is small relative to the top ten counties because the parcels are “time shares” and taxed at a reduced amount. For the fourth fiscal year in a row, Kings and Sutter County issuers reported no delinquent parcels. Lathrop CFD No 2006-1 again reported the highest delinquent amount of \$78.9 million. (Figures 8a, 8b and 8c)

Foreclosures – Aggregated by County and by CFD Issuer

State statutes require CFDs to report foreclosure information on an annual basis, including the date foreclosure commenced on any parcels, the number of foreclosed parcels, and the total dollar amount of taxes due on the foreclosures. Issuers must report all foreclosure proceedings initiated up to and including those begun in the current fiscal year reporting period. When aggregated by county, San Joaquin CFDs had the greatest amount of special taxes due on foreclosures, \$47.9 million, with Sacramento County CFDs in a dis-

Figure 7b**UNPAID TAXES, TOP TWENTY CFD ISSUERS BY PERCENT UNPAID, FY 2017-18**

ISSUER	COUNTY	TAXES DUE	TAXES UNPAID	% TAXES UNPAID
Lathrop CFD No 2006-1	San Joaquin	\$10,990,336	\$10,990,336	100.0%
Rancho Murieta Community Services District CFD No 2014-1	Sacramento	409,617	360,577	88.0
Cathedral City CFD No 2000-1	Riverside	1,475,861	1,065,629	72.2
Western Hills Water District Diablo Grande CFD No 1	Stanislaus	4,441,965	2,718,360	61.2
Calexico CFD No 2005-1	Imperial	1,039,890	520,982	50.1
Imperial CFD No 2004-2	Imperial	227,650	86,736	38.1
Livermore CFD No 99-1	Alameda	1,390,723	224,544	16.1
Sacramento County CFD No 1998-1	Sacramento	715,425	109,339	15.3
Sacramento County CFD No 2000-1	Sacramento	10,723,128	1,575,758	14.7
Truckee Donner Public Utility District CFD No 04-1	Nevada	2,482,162	346,062	13.9
Imperial County CFD No 02-1	Imperial	12,353	1,396	11.3
Fontana CFD No 22	San Bernardino	2,695,627	251,614	9.3
Los Angeles County CFD No 1	Los Angeles	49,740	3,718	7.5
Rocklin CFD No 11	Placer	792,396	54,754	6.9
Scotts Valley CFD No 97-1	Santa Cruz	423,660	22,857	5.4
Oxnard CFD No 2000-3	Ventura	583,723	25,681	4.4
Murrieta Valley Unified School District CFD No 2003-4	Riverside	385,117	16,001	4.2
Agua Mansa Industrial Growth Association CFD No 2002-1	San Bernardino	684,912	28,272	4.1
Fontana CFD No 81	San Bernardino	261,451	10,790	4.1
Lancaster CFD No 89-1	Los Angeles	383,814	15,628	4.1

Figure 8a**AGGREGATED DELINQUENT PARCELS
TOP TEN COUNTIES, FY 2017-18**

COUNTY	NUMBER OF DELINQUENT PARCELS	AMOUNT DELINQUENT
El Dorado	3,625	\$199,808
Riverside	2,366	6,257,153
Orange	1,977	1,008,840
Sacramento	1,475	11,169,316
Santa Cruz	873	131,972
Contra Costa	846	192,112
Marin	706	79,497
San Diego	678	763,104
Alameda	549	458,573
Los Angeles	477	823,045
Other	2,788	91,342,423
TOTALS	16,360	\$112,425,842

Figure 8b

DELINQUENT PARCELS, TOP TEN CFD ISSUERS BY NUMBER DELINQUENT, FY 2017-18

ISSUER	COUNTY	NUMBER OF DELINQUENT PARCELS	AMOUNT DELINQUENT
South Lake Tahoe Recreation Facilities Joint Powers Authority CFD No 2000-1	El Dorado	1,980	\$22,457
Successor Agency to the South Tahoe Redevelopment Agy CFD No 2001-1	El Dorado	1,553	84,531
Newport-Mesa Unified School District CFD No 90-1	Orange	1,069	12,152
Elk Grove Unified School District CFD No 1	Sacramento	969	455,088
Santa Cruz Libraries Facilities Financing Authority CFD No 2016-1	Santa Cruz	723	60,614
Mt Diablo Unified School District CFD No 1	Contra Costa	681	60,568
Berkeley CFD No 1	Alameda	446	22,056
RNR School Financing Authority CFD No 92-1	Kern	364	188,996
Perris Union High School District CFD No 92-1	Riverside	350	62,075
Irvine Unified School District CFD No 09-1	Orange	262	74,667

Figure 8c

DELINQUENT PARCELS, TOP TEN CFD ISSUERS BY AMOUNT DELINQUENT, FY 2017-18

ISSUER	COUNTY	NUMBER OF DELINQUENT PARCELS	DELINQUENT AMOUNT
Lathrop CFD No 2006-1	San Joaquin	4	\$78,860,120
Sacramento County CFD No 2000-1	Sacramento	5	9,267,690
Truckee Donner Public Utility District CFD No 04-1	Nevada	10	3,598,789
Cathedral City CFD No 2000-1	Riverside	142	2,822,068
Western Hills Water District Diablo Grande CFD No 1	Stanislaus	51	2,820,960
Calexico CFD No 2005-1	Imperial	13	2,495,898
Sacramento County CFD No 1998-1	Sacramento	9	686,364
Rocklin CFD No 11	Placer	3	507,000
Elk Grove Unified School District CFD No 1	Sacramento	969	455,088
Livermore CFD No 99-1	Alameda	25	384,413

Figure 9a**FORECLOSURES BY COUNTY, FY 2017-18**

COUNTY	NUMBER OF FORECLOSURES	AMOUNT DUE ON FORECLOSURES
San Joaquin	42	\$47,991,557
Sacramento	14	9,954,055
Imperial	107	6,247,554
Nevada	18	370,314
Riverside	160	327,522
Los Angeles	32	76,303
San Diego	4	16,250
San Bernardino	1	4,632
Stanislaus	1	2,449
Yuba	1	2,100
Placer	1	1,211
TOTALS	381	\$64,993,945

tant second at \$9.9 million. Riverside County had the greatest number of foreclosures followed by Imperial County, each reporting 160 and 107 foreclosure proceedings, respectively. (Figure 9a)

Forty-three CFDs reported at least one foreclosure proceeding was in process. Lathrop CFD No 2006-1, reported the highest foreclosure amount due at \$47.9 million due. These 42 proceedings comprise the total reported for San Joaquin County. (Figures 9b and 9c).

Compared with foreclosure stemming from delinquent ad valorem property taxes which typically doesn't initiate until five years after the taxes are past due, Mello-Roos foreclosure can occur much sooner. Depending upon the terms established in the resolution forming the CFD, this kind of foreclosure can start just 90 days after special taxes become delinquent. Some CFDs wait up to four years to start foreclosure. The length of time between tax delinquency and foreclosure varies from district to district. (See CA Govt Code §53356.1(a))

Homeowners/property owners should be aware that if the CFD they reside in has no outstanding bonds, then neither the CFD nor its spon-

Figure 9b**TOP CFD ISSUERS BY NUMBER OF FORECLOSURES, FY 2017-18**

ISSUER	COUNTY	NUMBER OF FORECLOSED PARCELS	AMOUNT DUE ON FORECLOSURES ¹
Imperial CFD No 2004-2	Imperial	98	\$1,084,576
Lathrop CFD No 2006-1	San Joaquin	42	47,991,557
Moreno Valley Unified School District CFD No 2002-1	Riverside	32	35,848
Temecula Valley Unified School District CFD No 89-1	Riverside	24	18,630
Temecula Valley Unified School District CFD No 2002-1	Riverside	18	21,235
Temecula Valley Unified School District CFD No 2004-1	Riverside	13	22,867
Temecula Valley Unified School District CFD No 2002-1	Riverside	13	16,006
Moreno Valley Unified School District CFD No 2003-2	Riverside	12	21,762
Saugus Union School District CFD No 2004-1	Los Angeles	11	22,944
Truckee Donner Public Utility District CFD No 04-1	Nevada	10	346,062
All Others	N/A	108	15,412,457
TOTALS		381	\$64,993,945

¹ Totals may not add due to rounding.

Figure 9c**TOP CFD ISSUERS BY FORECLOSURE AMOUNT, FY 2017-18**

ISSUER	COUNTY	NUMBER OF FORECLOSED PARCELS	AMOUNT DUE ON FORECLOSURES ¹
Lathrop CFD No 2006-1	San Joaquin	42	\$47,991,557
Imperial CFD No 2004-2	Imperial	98	1,084,576
Truckee Donner Public Utility District CFD No 04-1	Nevada	10	346,062
Moreno Valley Unified School District CFD No 2002-1	Riverside	32	35,848
Moreno Valley Unified School District CFD No 2004-6	Riverside	8	33,616
Saugus Union School District CFD No 2004-1	Los Angeles	11	22,944
Temecula Valley Unified School District CFD No 2004-1	Riverside	13	22,867
Hemet Unified School District CFD No 2005-3	Riverside	10	22,594
Moreno Valley Unified School District CFD No 2003-2	Riverside	12	21,762
Temecula Valley Unified School District CFD No 2002-1	Riverside	18	21,235
All Others	N/A	127	15,390,884
TOTALS		381	\$64,993,945

¹ Totals may not add due to rounding.

soring local agency (which created the CFD) has authority under the Act to initiate a foreclosure process unless the homeowners/property owners contractually granted such authority during the formation of the district.

Defaults/Draw on Reserve Reports Received

State statutes also require CFDs to report any draw on the required reserve balance and/or default within ten days of the event.²² There were five draws on reserve and two defaults reported during FY 2017-18. Truckee Donner Public Utility District CFD No 04-1 and Cathedral City CFD No 2000-1 each made two draw on reserve filings while Calexico CFD No 2005-1 made one draw on reserve filing. Two defaults filings were made by Lathrop CFD No 2006-1 while Calexico CFD No 2005-1 made one default filing. Figure 10 displays the number of defaults and draws on reserves reported to CDIAC from FY 1992-93 through FY 2017-18.

In 2011, CDIAC began accepting the voluntary filings of replenishments to reserve accounts. For FY 2017-18 Truckee Donner Public Utility District CFD No 04-1 made two voluntary filings of replenishments to reserve accounts that had draws on reserve reported to CDIAC.

Many local agencies rely on participation in their county's Teeter Plan as a way to prevent defaults. The Teeter Plan, enacted in 1949 (California Revenue and Taxation Code Sections 4701 through 4717) allows a county to allocate tax receipts to local agencies within its jurisdiction based on the total amount of taxes/assessments billed, not actually collected. The county then assumes the risk of delinquency, not the local agency. In return, the county receives any penalty and interest revenue associated with the delinquent taxes. The county may gain more than it has invested if the delinquent taxes are paid. The Teeter Plan is not offered by all counties. The two CFDs that reported defaults in FY 2017-18 do not currently participate in their county's Teeter Plans. Lathrop

²² The draw on reserve must reduce the reserve fund to less than the reserve requirement.

Figure 10

NUMBER OF MELLO-ROOS DEFAULTS AND DRAWS ON RESERVES
1993-94 THROUGH 2017-18*

FISCAL YEAR	DEFAULTS	DRAWS ON RESERVE	TOTAL	PERCENT CHANGE FROM PRIOR YEAR
1993-94	3	16	19	N/A
1994-95	10	29	39	105%
1995-96	6	44	50	28
1996-97	15	37	52	4
1997-98	29	22	51	-2
1998-99	22	10	32	-37
1999-00	11	8	19	-41
2000-01	11	5	16	-16
2001-02	11	0	11	-31
2002-03	5	1	6	-45
2003-04	11	2	13	117
2004-05	4	2	6	-54
2005-06	2	1	3	-50
2006-07	0	17	17	467
2007-08	1	9	10	-41
2008-09	0	12	12	20
2009-10	0	7	7	-42
2010-11	3	8	11	57
2011-12	4	8	12	9
2012-13	5	3	8	-33
2013-14	5	4	9	13
2014-15	5	4	9	0
2015-16	4	2	6	-33
2016-17	5	6	11	83
2017-18	3	5	8	-27
TOTALS	175	262	437	N/A

* As reported to CDIAC.

CFD stopped reporting participation in San Joaquin County's plan in FY 2009-10.

Reports of defaults and draws on reserve are distributed upon request to interested parties and are compiled annually in the CDIAC *Draw on Reserve/Default Report*. The information is also available on CDIAC's website, www.treasurer.ca.gov/cdiac.

Appendix A Organization

Appendix A is organized alphabetically by county, then alphabetically by individual issuer within each county.

The information for each bond issue is divided into two sections. The first section includes information from the Commission's *Report of Final Sale* originally reported to CDIAC and published in its monthly newsletter *Debt Line*. The second section is divided into six parts and includes the following information:

- A. **FUND BALANCES:** Provides the fiscal status information for the bond issue. It is designed to show the use of the funds over time and delinquency information. The information includes the balances for the following categories: (1) principal amount outstanding; (2) minimum bond reserve; (3) bond reserve fund; (4) capitalized interest fund; and (5) construction fund.
- B. **TAX COLLECTION:** Shows data on the status of tax collection for the district. It lists the amount of taxes due, the amount and percentage unpaid in the district, and information regarding whether the district is included in the county's Teeter Plan.
- C. **DELINQUENT PARCELS:** Lists the reporting date, the number of delinquent parcels (if any), and the total amount of any delinquencies.
- D. **FORECLOSURE:** Indicated if foreclosure had commenced on any delinquent property. It lists the number of foreclosed parcels and the total amount of taxes due.
- E. **ASSESSED VALUE OF PARCELS:** Reports the assessed value of the district. Issuers may report

information on the assessed value of the district from either the most current tax rolls or the appraisal value at the time of the bond sale.

- F. **MISCELLANEOUS:** Contains additional miscellaneous information reported to the CDIAC, such as sharing a reserve fund with a Marks-Roos joint powers agency bond pool or voluntary reporting.

Appendix B Organization

Appendix B presents the Draw on Reserve/Default Reports filed with CDIAC during FY 2017-18. The reports are organized alphabetically by county and then alphabetically by issuer. The first section contains the original information reported to CDIAC by the issuer at the time of final sale. The second section contains three parts and includes the following information:

- A. **DRAW ON RESERVE/DEFAULT REPORT:** Contains the information reported on the draw or default including the date the report was received by the CDIAC, the date of the draw/default, type of event, and the amount withdrawn or not paid.
- B. **CONTACT INFORMATION:** Contains the reporting organization, contact person, and phone number.
- C. **ADDITIONAL INFORMATION:** Contains any additional information that the issuer has reported to CDIAC about the event.

CDIAC reports information on issuance, fiscal status, and draws on reserve/defaults from various sources believed to be reliable, but does not verify or audit individual reports. Readers are encouraged to call the issuer or the participants in the financing if there are specific questions about the individual CFDs.

Appendix C Abbreviations

The abbreviations used in this report are reflected in alphabetical order in Appendix C.

Appendix A: Yearly Fiscal Status Reports

This Report is based on unaudited information reported to the California Debt and Investment Advisory Commission (CDIAC) on the Report of Final Sale and the Yearly Fiscal Status Report from sources considered to be reliable. CDIAC is not liable for errors that are contained in these reports.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-26-2007	\$11,000,000.00	ABAG Finance Authority for Nonprofit Corporations CFD No 2004-1 Alameda CDIAC Number: 2007-1181 Limited tax obligation bond Seismic Safety, Improvements, Repairs 690 and 942 Market St Federally Taxable	NR	Neg	(BC) (TR) (UW)	Quint & Thimmig Union Bank of CA Stone & Youngberg	09-01-38 Comb	TIC 9.232 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$9,795,000.00	\$979,500.00	\$1,026,817.02	\$0.00	\$6,329.90

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,058,923.54	\$9,417.77	0.89	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-16-2018	1	\$9,417.77

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$9,417.77

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$166,586,635.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
06-08-2007	\$30,235,000.00	ABAG Finance Authority for Nonprofit Corporations CFD No 2004-2 Alameda CDIAC Number: 2007-0579 Limited tax obligation bond Multiple Capital Improvements, Public Works Windemere Ranch Series A Refunding	NR	Neg	(BC) (PU) (TR)	Quint & Thimmig ABAG FA for NPC Union Bank of CA	09-02-34 Serial	TIC NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$22,814,693.08	\$0.00	\$467,520.13	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,002,736.63	\$13,436.92	0.67	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	33	\$14,517.41

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$2,770,137,602.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-08-2007	\$15,000,000.00	ABAG Finance Authority for Nonprofit Corporations CFD No 2004-2 Alameda CDIAC Number: 2007-0580 Limited tax obligation bond Multiple Capital Improvements, Public Works Windemere Ranch Series B Federally Taxable	NR	Neg	(BC) (PU) (TR)	Quint & Thimmig ABAG FA for NPC Union Bank of CA	09-02-34 Serial	TIC NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$10,465,938.87	\$0.00	\$214,468.68	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$929,359.69	\$6,235.33	0.67	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	33	\$6,736.73

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$2,770,137,602.00

F. MISCELLANEOUS

LOB hold reserve fund balances, but the reserve requirement is at the authority level on the revenue bonds

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-22-2010	\$10,675,000.00	Alameda CFD No 1 Alameda CDIAC Number: 2010-0709 Limited tax obligation bond Multiple Capital Improvements, Public Works Harbor Bay Federally Taxable Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Quint & Thimmig Sequoia Financial Group Alameda PFA Union Bank NA	08-01-19 Serial	TIC NIC 4.134 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,940,000.00	\$294,000.00	\$295,545.08	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,661,518.52	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	3	\$9,559.96

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$494,066,156.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-03-2016	\$15,415,000.00	Alameda CFD No 13-1 Alameda CDIAC Number: 2015-2722 Limited tax obligation bond Multiple Capital Improvements, Public Works Alameda Landing	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Quint & Thimmig Quint & Thimmig Public Financial Manageme MUFG Union Bank Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC 4.204 NIC 4.461 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$15,415,000.00	\$1,360,287.72	\$1,366,772.28	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$856,952.84	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	4	\$8,497.56

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$248,861,145.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
						<u>Capital Appreciation Bond</u>	<u>Type</u>
06-04-2002	\$9,750,000.00	Berkeley CFD No 1 Alameda CDIAC Number: 2002-1150 Limited tax obligation bond Multiple Capital Improvements, Public Works Disaster Fire Protection	S:AAA M:Aaa Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Northcross Hill Ach (EN) Ambac (TR) BNY Mellon Capital (UW) Salomon Smith Barney	09-01-21 Comb	TIC 4.417 NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$2,745,000.00	\$767,037.50	\$767,037.50	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,026,323.64	\$14,021.47	1.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	446	\$22,055.55

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
06-30-2018	E	\$0.00

F. MISCELLANEOUS

Remainder of the reserve balance is being provided in a Surety Bond - see page 14 of Bond Indenture.
\$389,356.51 in cash, \$377,680.99 in surety bond.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-15-2017	\$32,740,000.00	Dublin CFD No 2015-1 Alameda CDIAC Number: 2017-2306 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Dublin Crossing	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Jones Hall Fieldman Rolapp U.S. Bank NA Prager & Co	09-01-47 Term	TIC 4.403 NIC 4.631 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$32,740,000.00	\$2,860,330.87	\$2,862,712.77	\$820,740.45	\$22,387,560.07

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$640,757.86	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$147,675,671.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Bond Type</u>
08-06-2015	\$79,700,000.00	Fremont CFD No 1 Alameda CDIAC Number: 2015-0844 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Commons Refunding	NR	Neg	09-01-45	TIC 4.574
				(BC) Jones Hall		
				(DC) Jones Hall	Comb	NIC 4.688
				(FA) KNN Public Finance		<u>Type:</u>
				(TR) The Bank of NY Mellon		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$79,045,000.00	\$6,157,468.76	\$6,231,670.47	\$0.00	\$26,014.61

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$4,380,539.68	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$710,558,336.00

F. MISCELLANEOUS

As of June 30, 2018, the Reserve Fund balance is comprised of \$5,086,670.47 cash balance and a \$1,145,000 letter of credit.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-16-2013	\$7,076,294.00	Hayward CFD No 1 Alameda CDIAC Number: 2013-1855 Limited tax obligation bond Multiple Capital Improvements, Public Works Eden Shores Refunding	NR	Neg	(BC)	Jones Hall	09-01-32	TIC 4.130
				PP	(FA)	NHA Advisors	Serial	NIC 4.130
					(PA)	Southwest Securities		<u>Type:</u>
					(PU)	Western Alliance Bancorp		
					(TR)	Wells Fargo Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,860,789.00	\$353,814.70	\$354,867.77	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$575,821.90	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$254,066,345.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-01-2015	\$19,632,406.03	Livermore CFD No 2009-1 Alameda CDIAC Number: 2015-1253 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 El Charro Refunding	NR	Neg	(BRC)	Jones Hall	06-30-42	TIC 5.318
				PP	(FA)	KNN Public Finance	Term	NIC 5.389
					(PU)	Livermore Premium Outlets		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$18,561,176.17	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,516,532.52	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$207,672,088.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-12-2016	\$4,611,053.00	Livermore CFD No 2009-1 Alameda CDIAC Number: 2016-2360 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 2 El Charro Crosswinds Church	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Jones Hall KNN Public Finance Ziegler Petersen Aura LLC MUFG Union Bank	09-01-46 Term	TIC 6.950 NIC 5.482 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,611,052.93	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$194,144.36	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$13,421,030.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-13-2016	\$10,015,000.00	Livermore CFD No 2016-2 Alameda CDIAC Number: 2016-3916 Limited tax obligation bond Multiple Capital Improvements, Public Works Shea Properties Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Jones Hall KNN Public Finance MUFG Union Bank Brandis Tallman LLC	09-01-36 Comb	TIC 4.626 NIC 4.350 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$9,645,000.00	\$909,150.00	\$913,770.25	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$643,021.18	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$65,276,484.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-28-2015	\$15,655,000.00	Livermore CFD No 99-1 Alameda CDIAC Number: 2015-0841 Limited tax obligation bond Multiple Capital Improvements, Public Works Tri-Valley Tech Pk Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Jones Hall KNN Public Finance MUFG Union Bank Brandis Tallman LLC	09-01-30 Comb	TIC 3.640 NIC 3.617 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$14,025,000.00	\$1,359,450.00	\$1,366,456.58	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,390,722.52	\$224,544.00	16.15	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	25	\$384,412.59

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$428,937,237.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Type/</u>	<u>Type</u>
					<u>Participant</u>	<u>Capital Appreciation Bond</u>	
08-03-2000	\$5,495,000.00	San Leandro CFD No 1 Alameda CDIAC Number: 2000-1389 Limited tax obligation bond Multiple Capital Improvements, Public Works Cherrywood	NR	Neg	(BC) Jones Hall (FA) Emily Wagner & Assoc (TR) US Bank Corp Trust (UW) Prager McCarthy	09-01-25 Comb	TIC NIC 6.508 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$2,720,000.00	\$448,960.00	\$450,179.89	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$469,482.86	\$2,706.48	0.58	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-07-2018	4	\$3,375.38

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$214,803,175.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-31-2013	\$5,760,000.00	Union City CFD No 97-1 Alameda CDIAC Number: 2013-1538 Limited tax obligation bond Multiple Capital Improvements, Public Works Dyer St Triangle Refunding	NR	Neg	09-01-28	TIC 4.328
				(BC) Best Best & Krieger (DC) Quint & Thimmig (FA) Magis Advisors (TR) Union Bank NA (UW) Wulff Hansen & Co	Serial	NIC 4.375
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$4,510,000.00	\$533,530.00	\$536,109.11	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$564,169.32	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$199,057,304.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>	
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest/</u>	
						<u>Type</u>	
08-09-2006	\$3,845,000.00	Ione CFD No 2005-2 Amador CDIAC Number: 2006-0970 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Edgebrook & Castle Oaks Phase II Series A Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Stradling Yocca CSG Advisors Stone & Youngberg U.S. Bank NA	09-01-36 Term TIC NIC 6.000 Type: TESTING 1,2,3

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$2,925,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-01-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$0.00

F. MISCELLANEOUS

"Section II. Fund Balance Fiscal Status" The closing date of the 2018 Special Tax Refunding Bonds was June 21, 2018, and accordingly, on June 21, 2018 all monies in the funds and accounts held for the 2006 Special Tax Refunding Bonds were transferred into the funds and accounts held for the 2018 Special Tax Refunding Bonds. Therefore, as of June 21, 2018 there were no monies held in the Reserve Fund for the 2006 Special Tax Refunding Bonds. "Section IV. Tax Collection Information" Based on the levy of the Special Tax A which is servicing the outstanding bounds, and excludes the Special Tax B authorized for services.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
08-09-2006	\$1,550,000.00	Ione CFD No 2005-2 Amador CDIAC Number: 2006-0971 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Edgebrook & Castle Oaks Phase II Series B Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-36	TIC
				PP	(FA)	CSG Advisors	Term	NIC 6.750
					(PU)	Stone & Youngberg		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-01-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-09-2006	\$10,855,000.00	Ione CFD No 2005-2 Amador CDIAC Number: 2006-0972 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3 Edgebrook & Castle Oaks Phase II Series C Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Stradling Yocca CSG Advisors Stone & Youngberg U.S. Bank NA	09-01-36 Term	TIC NIC 7.000 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$5,340,000.00	\$0.00	\$0.56	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$548,569.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-01-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$7,094,079.00

F. MISCELLANEOUS

"Section I.E. Original Principal Amount of Bonds" 1,000,000 in bonds was cancelled after the August 8, 2006 pricing. "Section II.B. Bond Reserve Fund" Reserve Requirement is \$0.00 while Bonds are deemed as Restricted Bonds (as defined in the Indenture). Prior to converting the Bonds from Restricted Bonds to Unrestricted Bonds (as defined in the Indenture) the Reserve Fund must be fully funded. "Section IV. Tax Collection Information" Based on the levy of the Special Tax A which is servicing the outstanding bounds, and excludes the Special Tax B authorized for services.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>		
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>		
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>		
06-01-2018	\$2,646,764.00	Ione CFD No 2005-2 Amador CDIAC Number: 2018-1048 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Edgebrook & Castle Oaks Phase II Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Stradling Yocca Backstrom McCarley Western Alliance U.S. Bank NA	09-01-36 Term 	TIC 4.388 NIC 4.390 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$2,646,764.00	\$51,695.39	\$51,771.83	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$244,150.12	\$394.70	0.16	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-01-2018	1	\$394.70

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$34,808,466.00

F. MISCELLANEOUS

"Section IV. Tax Collection Information" Based on the levy of the Special Tax A which is servicing the outstanding bounds, and excludes the Special Tax B authorized for services.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-30-2016	\$4,440,562.00	Calaveras County CFD No 2 Calaveras CDIAC Number: 2016-3459 Limited tax obligation bond Multiple Capital Improvements, Public Works Saddle Creek Refunding	NR	Neg	(BC)	Meyers Nave	09-01-26	TIC 2.951
				PP	(FA)	Govt Financial Strategies	Term	NIC 2.950
					(PA)	Brandis Tallman LLC		<u>Type:</u>
					(PU)	TPB Investments Inc		
					(TR)	MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,001,674.00	\$444,056.20	\$450,219.78	\$0.00	\$787,894.58

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$504,082.22	\$6,156.78	1.22	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-04-2018	9	\$10,811.25

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$125,339,581.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-16-2009	\$15,388,544.00	Brentwood CFD No 3 Contra Costa CDIAC Number: 2009-1092 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) (FA) (PU) (TR)	Orrick Herrington Del Rio Advisors LLC Brentwood Infra FA U.S. Bank NA	09-15-39 Comb	TIC NIC 4.819 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$13,727,863.29	\$1,033,584.56	\$1,124,279.11	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,531,150.86	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	04-16-2018	50	\$24,937.92

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
04-16-2018	E	\$868,474,458.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-16-2009	\$3,691,998.00	Brentwood CFD No 4 Contra Costa CDIAC Number: 2009-1093 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	09-15-39 Comb	TIC NIC 4.819 <u>Type:</u>
				(BC) Orrick Herrington (FA) Del Rio Advisors LLC (PU) Brentwood Infra FA (TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$3,293,570.00	\$247,976.18	\$269,488.31	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,410,597.88	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	04-16-2018	66	\$31,689.45

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
04-16-2018	E	\$1,538,310,575.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-16-2009	\$1,129,985.00	Brentwood CFD No 5 Contra Costa CDIAC Number: 2009-1094 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) (FA) (PU) (TR)	Orrick Herrington Del Rio Advisors LLC Brentwood Infra FA U.S. Bank NA	09-15-39 Comb	TIC NIC 4.819 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,008,040.40	\$75,896.37	\$82,422.76	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$923,418.80	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	04-16-2018	27	\$27,886.52

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
04-16-2018	E	\$655,197,177.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-24-2015	\$33,015,000.00	California Statewide Communities Development Authority CFD No 2007-01 Contra Costa CDIAC Number: 2015-1124 Limited tax obligation bond Multiple Capital Improvements, Public Works Orinda Wilder Refunding	NR	Neg	(BC) (DC) (TR) (UW)	Orrick Herrington Orrick Herrington Wilmington Trust RBC Capital Mkts LLC	09-01-37 Comb	TIC 4.531 NIC 4.639 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$29,450,000.00	\$2,481,500.00	\$2,481,600.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,922,992.44	\$24,794.36	0.85	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-01-2018	2	\$24,794.36

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$261,704,238.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-31-1997	\$6,400,000.00	Clayton CFD No 1990-1 Contra Costa CDIAC Number: 1997-1572 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Brown & Wood	09-02-22	TIC
					(PU)	Clayton FA	Serial	NIC 5.552
					(TR)	First Trust of CA		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,058,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$397,795.70	\$1,193.29	0.30	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	5	\$1,576.53

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$813,324,046.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-08-2013	\$5,605,000.00	Contra Costa County CFD No 2001-1 Contra Costa CDIAC Number: 2012-1859 Limited tax obligation bond Multiple Capital Improvements, Public Works Norris Canyon Refunding	S:A	Neg	09-01-31	TIC
				(BC) Quint & Thimmig	Serial	NIC 3.491
				(DC) Lofton & Jennings		
				(FA) Fieldman Rolapp		
				(TR) The Bank of NY Mellon		
				(UW) Stone Youngberg/Stifel		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$4,380,000.00	\$205,612.50	\$208,155.49	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$419,092.72	\$1,811.64	0.43	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	05-23-2018	3	\$1,811.64

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$640,504,099.00

F. MISCELLANEOUS

Reserve Balance is as of 6/30/2017

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-08-2016	\$13,790,000.00	Mt Diablo Unified School District CFD No 1 Contra Costa CDIAC Number: 2016-1108 Limited tax obligation bond K-12 School Facility Series C Refunding	M:Aa3	Neg	(BC)	Jones Hall	08-01-24	TIC 1.557
					(DC)	Jones Hall	Serial	NIC 1.638
					(FA)	Dale Scott & Co Inc		<u>Type:</u>
					(EN)	Build America		
			Ins		(TR)	U.S. Bank NA		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$12,565,000.00	\$1,379,000.00	\$1,379,000.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,540,741.00	\$60,568.00	0.93	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	681	\$60,568.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2018	E	\$41,898,971,057.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-17-2015	\$9,655,000.00	Pittsburg CFD No 2005-2 Contra Costa CDIAC Number: 2015-1459 Limited tax obligation bond Multiple Capital Improvements, Public Works Vista Del Mar Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Meyers Nave Meyers Nave The PFM Group The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-35 Comb	TIC 3.963 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$9,000,000.00	\$722,718.76	\$728,667.87	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$736,754.42	\$11,927.91	1.62	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	05-23-2018	12	\$18,847.96

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$265,908,029.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-13-2013	\$6,055,000.00	Pleasant Hill Downtown CFD No 1 Contra Costa CDIAC Number: 2013-0743 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Jones Hall NHA Advisors CSCDA U.S. Bank NA	09-01-32 Comb	TIC 4.129 NIC 4.141 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,045,000.00	\$464,725.00	\$464,748.40	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$107,261,120.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-05-1998	\$4,500,000.00	Richmond Redevelopment Agency CFD No 1998-1 Contra Costa CDIAC Number: 1998-1840 Limited tax obligation bond Redevelopment, Multiple Purposes Marina Westshore	NR	Neg	(BC) (DC) (TR) (UW)	Orrick Herrington Lofton De Lancie US Bank Corp Trust Westhoff Cone	10-01-28 Comb	TIC NIC 5.389 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,535,000.00	\$314,130.00	\$314,501.73	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$303,592.68	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	05-16-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$46,464,542.00

F. MISCELLANEOUS

June 30, 2018, Reserve Fund Balance was \$311,977.31

As of 10/19/2018 the Reserve Fund Balance is \$314,501.73 which is above the reserve requirement.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-23-2012	\$44,250,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 2012-1277 Limited tax obligation bond Multiple Capital Improvements, Public Works El Dorado Hills Dev Refunding	S:A	Neg	(BC) (DC) (TR) (UW)	Kronick Moskovitz Kronick Moskovitz The Bank of NY Mellon Stone Youngberg/Stifel	09-01-31 Comb	TIC 3.611 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$32,695,000.00	\$3,750,400.00	\$3,765,225.24	\$0.00	\$5,807,259.01

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,764,575.90	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	42	\$33,732.10

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$2,557,900,052.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
08-20-2015	\$16,175,000.00	El Dorado County CFD No 2001-1 El Dorado CDIAC Number: 2015-1767 Limited tax obligation bond Multiple Capital Improvements, Public Works Promontory Specific Plan Series A Refunding	S:AA/BBB-	Neg	09-01-35	TIC 3.792
				(BC) Jones Hall		
				(DC) Jones Hall	Comb	NIC 3.629
				(EN) Build America		<u>Type:</u>
				(TR) The Bank of NY Mellon		
			Ins	(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$14,880,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,006,749.17	\$6,582.10	0.33	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	22	\$29,938.30

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$623,784,795.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-20-2015	\$9,380,000.00	El Dorado County CFD No 2001-1 El Dorado CDIAC Number: 2015-1771 Limited tax obligation bond Multiple Capital Improvements, Public Works Promontory Specific Plan Series B	NR	Neg	(BC) (DC) (EN) (TR) (UW)	Jones Hall Jones Hall Build America The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC 4.539 NIC 4.532 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,960,000.00	\$646,450.00	\$649,593.58	\$0.00	\$97,207.60

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,006,749.17	\$6,582.10	0.33	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	22	\$29,938.30

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$623,784,795.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
07-21-2016	\$20,920,000.00	El Dorado County CFD No 2005-1 El Dorado CDIAC Number: 2016-2428 Limited tax obligation bond Multiple Capital Improvements, Public Works Blackstone Series A Refunding	S:AA/BBB	Neg	09-01-35	TIC 3.017
				(BC) Jones Hall		
				(DC) Jones Hall	Comb	NIC 3.169
				(EN) Assured Guaranty Corp		<u>Type:</u>
				(TR) The Bank of NY Mellon		
			Ins	(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$20,400,000.00	\$0.00	\$0.00	\$0.00	\$8,399.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,536,424.56	\$3,127.46	0.12	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	20	\$19,677.92

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$740,724,989.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-21-2016	\$7,210,000.00	El Dorado County CFD No 2005-1 El Dorado CDIAC Number: 2016-2429 Limited tax obligation bond Multiple Capital Improvements, Public Works Blackstone Series B Refunding	NR	Neg	(BC) (DC) (TR) (UW)	Jones Hall Jones Hall The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-35 Comb	TIC 3.017 NIC 3.167 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,925,000.00	\$582,400.00	\$585,232.14	\$0.00	\$418,269.50

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,536,424.56	\$3,127.46	0.12	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	20	\$19,677.92

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$740,724,989.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-05-2006	\$3,750,000.00	El Dorado County CFD No 2005-2 El Dorado CDIAC Number: 2006-0067 Limited tax obligation bond Multiple Capital Improvements, Public Works Laurel Oaks	NR	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington Fieldman Rolapp The Bank of NY Trust Co Westhoff Cone	09-01-36 Comb	TIC NIC 5.126 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,110,000.00	\$261,810.00	\$263,063.20	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$270,510.57	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$2,732.42

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$57,917,787.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-23-2016	\$12,850,000.00	El Dorado County CFD No 2014-1 El Dorado CDIAC Number: 2016-1905 Limited tax obligation bond Multiple Capital Improvements, Public Works Carson Creek	NR	Neg	(BC) (DC) (TR) (UW)	Jones Hall Jones Hall The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC 3.379 NIC 3.475 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$12,720,000.00	\$927,455.22	\$931,951.14	\$0.00	\$84,287.27

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$705,846.33	\$902.02	0.13	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	7	\$6,738.65

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$156,477,401.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-31-2018	\$20,000,000.00	El Dorado County CFD No 2014-1 El Dorado CDIAC Number: 2017-3618 Limited tax obligation bond Multiple Capital Improvements, Public Works Carson Creek	NR	Neg	(BC) (DC) (TR) (UW)	Jones Hall Jones Hall The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC 4.129 NIC 4.251 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$20,000,000.00	\$1,154,632.30	\$1,154,632.30	\$436,084.69	\$6,602,893.22

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$436,084.69	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$156,477,401.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>	
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
02-28-2012	\$1,266,125.00	South Lake Tahoe Recreation Facilities Joint Powers Authority CFD No 2000-1 El Dorado CDIAC Number: 2012-0076 Limited tax obligation bond Recreation and Sports Facilities 4 new athletic fields & public recreations Series A Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Stradling Yocca NHA Advisors Compass Mortgage Corp Union Bank NA	09-01-30 Term TIC 3.199 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$936,751.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$648,760.20	\$22,457.39	3.46	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	1980	\$22,457.39

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-14-2018	E	\$7,572,218,421.00

F. MISCELLANEOUS

Please note that there are two series of bonds associated with the 2012 Special Tax Refunding Bond Issue (Series A and Series B). Information for items III-IX is the same for both issues and represents total for the CFD.

CDIAC Numbers 2012-0012 & 2012-0077

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-28-2012	\$3,255,805.00	South Lake Tahoe Recreation Facilities Joint Powers Authority CFD No 2000-1 El Dorado CDIAC Number: 2012-0077 Limited tax obligation bond Recreation and Sports Facilities 4 new athletic fields & public recreations Series B Federally Taxable Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Stradling Yocca NHA Advisors Compass Bank Union Bank NA	09-01-30 Term	TIC 4.749 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,515,737.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$648,760.20	\$22,457.39	3.46	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1980	\$22,457.39

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-14-2018	E	\$7,572,218,421.00

F. MISCELLANEOUS

Please note that there are two series of bonds associated with the 2012 Special Tax Refunding Bond Issue (Series A and Series B). Information for items III-IX is the same for both issues and represents total for the CFD.

CDIAC Numbers 2012-0012 & 2012-0077.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-18-2015	\$6,135,000.00	Successor Agency to the South Tahoe Redevelopment Agy CFD No 2001-1 El Dorado CDIAC Number: 2015-1262 Limited tax obligation bond Redevelopment, Multiple Purposes Heavenly Village Park Avenue Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Jones Hall The PFM Group The Bank of NY Mellon Stifel Nicolaus & Co Inc	10-01-31 Serial	TIC 3.628 NIC 3.655 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,520,000.00	\$516,050.00	\$524,995.04	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$921,091.10	\$35,158.20	3.82	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	05-14-2018	1553	\$84,531.23

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$215,063,947.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-03-1999	\$2,080,000.00	Fresno CFD No 4 Fresno CDIAC Number: 1999-0037 Limited tax obligation bond Street Construction and Improvements Tract Nos 4736,4781,4824,4833 & 4844	NR	Neg	09-01-29	TIC 5.771
				(BC) Lofton De Lancie		
				(DC) Lofton De Lancie	Comb	NIC
				(TR) BNY Mellon Capital		Type:
				(UW) Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,115,000.00	\$134,410.00	\$137,934.88	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$143,488.96	\$331.70	0.23	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-06-2018	3	\$988.46

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$149,027,190.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-25-2001	\$1,400,000.00	Fresno CFD No 5 Fresno CDIAC Number: 2001-1753 Limited tax obligation bond Multiple Capital Improvements, Public Works Foundry Park	NR	Neg	(BC) (DC) (TR) (UW)	Lofton & Jennings Lofton & Jennings BNY Mellon Capital Stone & Youngberg	09-01-31 Comb	TIC 6.608 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$890,000.00	\$104,370.00	\$105,019.63	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$78,105.40	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-06-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$24,732,681.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-23-2003	\$2,065,000.00	Fresno CFD No 7 Fresno CDIAC Number: 2003-0022 Limited tax obligation bond Water Supply, Storage, Distribution Granville Homes-Willow & Teague	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Lofton & Jennings Lofton & Jennings Fieldman Rolapp BNY Mellon Capital Stone & Youngberg	09-01-32 Comb	TIC 5.850 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,425,000.00	\$150,492.50	\$151,809.11	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$154,652.40	\$428.40	0.28	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-06-2018	2	\$1,502.31

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$162,145,264.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-28-2006	\$14,710,000.00	Calexico CFD No 2005-1 Imperial CDIAC Number: 2006-0807 Limited tax obligation bond Multiple Capital Improvements, Public Works Hearthstone	NR	Neg	(BC) (FA) (TR) (UW)	Stradling Yocca Urban Futures U.S. Bank NA Kinsell Newcomb	09-01-36 Comb	TIC 5.573 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$11,745,000.00	\$1,011,437.50	\$254,098.94	\$0.00	\$0.03

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,039,889.78	\$520,982.21	50.10	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-19-2018	13	\$2,495,897.99

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
8	\$4,789,203.00

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$54,903,983.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-21-2014	\$7,000,000.00	Calexico CFD No 2013 -1 Imperial CDIAC Number: 2013-2088 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Gran Plaza	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Richards Watson Isom Advis Urban Futures The Bank of NY Mellon De La Rosa & Co	09-01-43 Comb	TIC 6.033 NIC 5.905 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,000,000.00	\$522,818.75	\$527,995.35	\$0.00	\$88,340.03

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$266,814.48	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-19-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$45,487,360.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-30-2008	\$1,220,000.00	El Centro CFD No 2007-1 Imperial CDIAC Number: 2008-0446 Limited tax obligation bond Multiple Capital Improvements, Public Works Legacy Ranch	NR	Neg	(BC) (TR) (UW)	Fulbright & Jaworski U.S. Bank NA Estrada Hinojosa & Co Inc	09-01-38 Comb	TIC NIC 6.515 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,190,000.00	\$117,150.00	\$117,153.94	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$97,911.74	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	05-16-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$43,342,545.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-08-2005	\$2,355,000.00	Heber Public Utility District CFD No 2005-1 Imperial CDIAC Number: 2005-1609 Limited tax obligation bond Wastewater Collection, Treatment Heber Meadows	NR	Neg	(BC) (FA) (TR) (UW)	Richards Watson A M Miller & Co Wells Fargo Bank NA Kinsell Newcomb	09-01-35 Comb	TIC NIC 5.308 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,760,000.00	\$158,080.00	\$162,179.12	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$200,442.16	\$893.34	0.45	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	05-16-2018	1	\$893.34

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$30,260,967.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-18-2015	\$5,465,000.00	Imperial CFD No 2004-1 Imperial CDIAC Number: 2015-1367 Limited tax obligation bond Multiple Capital Improvements, Public Works Victoria Ranch Series A Refunding	NR	Neg	(BC) (CB) (DC) (FA) (TR) (UW)	Stradling Yocca Harper & Burns Stradling Yocca Isom Advis Urban Futures Wells Fargo Bank NA Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC 4.219 NIC 4.302 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,105,000.00	\$402,281.25	\$403,729.04	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$438,646.50	\$3,113.08	0.71	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-19-2018	2	\$3,113.08

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$51,922,602.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-20-2007	\$5,075,000.00	Imperial CFD No 2004-2 Imperial CDIAC Number: 2006-0111 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Mayfield	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Harper & Burns Stradling Yocca Urban Futures Wells Fargo Bank NA E J De La Rosa	09-01-37 Comb	TIC NIC 5.885 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,140,000.00	\$189,080.00	\$195,089.82	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$227,650.44	\$86,735.95	38.10	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-19-2018	101	\$86,735.95

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
98	\$1,084,576.44

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$12,909,567.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-18-2015	\$5,675,000.00	Imperial CFD No 2004-3 Imperial CDIAC Number: 2015-1366 Limited tax obligation bond Multiple Capital Improvements, Public Works Bratton Development Series A Refunding	NR	Neg	09-01-37	TIC 4.105
				(BC) Stradling Yocca		
				(CB) Harper & Burns	Comb	NIC 4.123
				(DC) Stradling Yocca		<u>Type:</u>
				(FA) Isom Advis Urban Futures		
				(TR) Wells Fargo Bank NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$5,315,000.00	\$422,943.75	\$424,465.92	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$461,016.96	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-19-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
1	\$373,774.34

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$87,967,947.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-09-2015	\$5,480,000.00	Imperial CFD No 2005-1 Imperial CDIAC Number: 2015-1368 Limited tax obligation bond Multiple Capital Improvements, Public Works Springfield Series A Refunding	NR	Neg	(BC) (CB) (DC) (FA) (TR) (UW)	Stradling Yocca Harper & Burns Stradling Yocca Isom Advis Urban Futures Wells Fargo Bank NA Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC 4.259 NIC 4.355 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,130,000.00	\$410,300.00	\$411,776.64	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$437,933.92	\$801.26	0.18	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-19-2018	1	\$2,556.78

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$2,556.78

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$34,682,844.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-15-2016	\$7,370,000.00	Imperial CFD No 2006-1 Imperial CDIAC Number: 2016-2912 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Monterey Park Series A Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Isom Advis Urban Futures Wells Fargo Bank NA Stifel Nicolaus & Co Inc	09-01-37 Comb	TIC 3.155 NIC 3.141 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,180,000.00	\$610,446.15	\$623,210.88	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$545,373.82	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-19-2018	1	\$1,460.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$50,686,978.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-21-2016	\$4,915,000.00	Imperial CFD No 2006-2 Imperial CDIAC Number: 2016-2330 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Savanna Ranch Series A Refunding	NR	Neg	09-01-37	TIC 3.117
				(BC) Stradling Yocca		
				(DC) Stradling Yocca	Comb	NIC 3.082
				(FA) Urban Futures		<u>Type:</u>
				(TR) Wells Fargo Bank NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$4,810,000.00	\$399,707.41	\$401,174.56	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$284,429.30	\$2,332.68	0.82	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-19-2018	4	\$5,830.04

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$81,629,906.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	<u>Bond Type</u>
08-14-2002	\$2,486,600.00	Imperial County CFD No 02-1 Imperial CDIAC Number: 2002-1418 Limited tax obligation bond Multiple Capital Improvements, Public Works Menvielle/Rice	NR	Neg	09-01-41	TIC
				(BC) (PU) USDA Rural Dev	Serial	NIC 5.121
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
17/18	\$161,675.00	\$11,652.00	\$12,244.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$12,352.84	\$1,396.23	11.30	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
17/18	10-16-2018	3	\$1,396.23

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
01-01-2018	E	\$6,976,553.00

F. MISCELLANEOUS

[1] No Reserve Fund was established through the Bond issue. Instead, the Special Reserve Fund will be established through the annual Special Tax levy for as many years as shall be required to establish a balance equal to the Reserve Requirement (average annual debt service on the bonds). The Reserve Requirement reflects bond calls of \$35,000 on September 1, 2003, \$51,000 on June 23, 2006, \$323,220 on September 1, 2013, and \$1,615,104 on July 1, 2014.

[2] The Principal Amount of Bonds Outstanding reflects bond calls of \$35,000 on September 1, 2003, \$51,000 on June 23, 2006, \$323,220 on September 1, 2013, and \$1,615,104 on July 1, 2014.

[3] Total Assessed Value of All Parcels includes assessed value for Zone 1 parcels only as only Zone 1 has bonds outstanding.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-13-2007	\$2,105,000.00	Imperial County CFD No 06-1 Imperial CDIAC Number: 2006-1169 Limited tax obligation bond Multiple Capital Improvements, Public Works McCabe Ranch	NR	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington RBC Capital Mkts LLC The Bank of NY Trust Co Stone & Youngberg	09-01-36 Comb	TIC NIC 4.961 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,838,000.00	\$179,384.50	\$181,069.76	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$129,928.38	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-16-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$69,696,210.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-08-1999	\$8,360,000.00	Imperial County CFD No 98-1 Imperial CDIAC Number: 1999-0609 Limited tax obligation bond Multiple Capital Improvements, Public Works Los Alamos Intl Ctr	NR	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington HB Capital US Trust Co of CA Stone & Youngberg	09-01-31 Comb	TIC NIC 6.487 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,105,000.00	\$684,240.00	\$686,913.05	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$683,501.10	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-16-2018	1	\$9,977.06

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$81,344,604.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-08-2011	\$2,455,000.00	Greenfield Union School District CFD No 1 Kern CDIAC Number: 2011-0169 Limited tax obligation bond K-12 School Facility Series A	NR	Neg	(BC) (TR) (UW)	Fulbright & Jaworski ZB, NA Stone & Youngberg	09-01-40 Comb	TIC 6.910 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-16-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-25-2017	\$3,840,628.00	Greenfield Union School District CFD No 1 Kern CDIAC Number: 2017-1001 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Nixon Peabody	09-01-40	TIC 3.930
				PP	(FA)	Fieldman Rolapp	Term	NIC 0
					(PA)	Stifel Nicolaus & Co Inc		<u>Type:</u>
					(PU)	Western Alliance		
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,782,172.00	\$80,644.44	\$81,022.31	\$0.00	\$1,316,421.89

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$265,814.72	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-16-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$103,077,284.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-04-2011	\$1,060,000.00	Greenfield Union School District CFD No 2 Kern CDIAC Number: 2011-0947 Limited tax obligation bond K-12 School Facility Series A	NR	Neg	(BC) (DC) (TR) (UW)	Fulbright & Jaworski Jones Hall ZB, NA Stone & Youngberg	09-01-40 Comb	TIC 6.020 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,030,000.00	\$106,000.00	\$106,496.50	\$0.00	\$4,987.09

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$130,878.24	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-16-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$48,882,188.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-28-2011	\$1,540,000.00	Greenfield Union School District CFD No 2005-3 Kern CDIAC Number: 2011-0406 Limited tax obligation bond K-12 School Facility Series A (Hosking Avenue Bakersfield Apts LLC)	NR	Neg	(BC) (FA) (TR) (UW)	Fulbright & Jaworski Dolinka Group LLC ZB, NA Stone & Youngberg	09-01-40 Comb	TIC 7.067 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-16-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-25-2017	\$2,109,836.00	Greenfield Union School District CFD No 2005-3 Kern CDIAC Number: 2017-0987 Limited tax obligation bond K-12 School Facility Hosking Ave Bakersfield Apts Refunding	NR	Neg	(BC)	Nixon Peabody	09-01-40	TIC 3.930
				PP	(FA)	Fieldman Rolapp	Term	NIC 0
					(PA)	Stifel Nicolaus & Co Inc		<u>Type:</u>
					(PU)	Western Alliance		
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,067,853.00	\$44,054.90	\$44,271.41	\$0.00	\$560,503.12

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$146,544.80	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-16-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$37,375,182.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-18-2010	\$9,980,000.00	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2010-0040 Limited tax obligation bond K-12 School Facility Rosedale Series A	S:A- F:A	Neg	(BC) (TR) (UW)	Fulbright & Jaworski ZB, NA Stone & Youngberg	09-01-25 Serial	TIC NIC 4.866 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-10-2012	\$21,490,000.00	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2012-0950 Limited tax obligation bond K-12 School Facility Rosedale Series A Refunding	S:AA-/A- F:A+ Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Fulbright & Jaworski Dolinka Group LLC Assured Guaranty Corp ZB, NA Stone Youngberg/Stifel	09-01-30 Serial	TIC NIC 3.709 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$18,040,000.00	\$2,100,800.00	\$2,100,800.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,578,047.78	\$34,940.54	0.41	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	364	\$188,995.91

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$4,908,784,966.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-16-2014	\$8,365,000.00	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2014-0446 Limited tax obligation bond K-12 School Facility Rosedale Series A	S:AA/A Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Nixon Peabody Dolinka Group LLC Build America ZB, NA Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC 4.335 NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,100,000.00	\$664,833.45	\$664,833.45	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,578,047.78	\$34,940.54	0.41	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	364	\$188,995.91

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$4,908,784,966.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-19-2014	\$14,335,000.00	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2014-0865 Limited tax obligation bond K-12 School Facility Rosedale Series B Refunding	S:AA/A Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Nixon Peabody Dolinka Group LLC Build America ZB, NA Stifel Nicolaus & Co Inc	09-01-35 Comb	TIC 4.005 NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$13,815,000.00	\$1,407,689.00	\$1,407,689.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,578,047.78	\$34,940.54	0.41	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	364	\$188,995.91

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$4,908,784,966.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-16-2015	\$19,560,000.00	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2015-0729 Limited tax obligation bond K-12 School Facility Rosedale Series A Refunding	S:AA/A Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Nixon Peabody Dolinka Group LLC Build America ZB, NA Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC 3.980 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$19,410,000.00	\$1,956,000.00	\$1,956,000.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,578,047.78	\$34,940.54	0.41	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	364	\$188,995.91

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$4,908,784,966.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-06-2015	\$14,775,000.00	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2015-2144 Limited tax obligation bond K-12 School Facility Rosedale Series B	S:AA/A Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Nixon Peabody Dolinka Group LLC Build America ZB, NA Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC 4.163 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$14,430,000.00	\$1,263,421.88	\$1,263,421.88	\$0.00	\$764.75

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,578,047.78	\$34,940.54	0.41	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	364	\$188,995.91

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$4,908,784,966.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-12-2016	\$6,835,000.00	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2016-1952 Limited tax obligation bond K-12 School Facility Rosedale Series A Refunding	S:AA-/A	Neg	(BC)	Nixon Peabody	09-01-25	TIC 1.704
					(DC)	Norton Rose Fulbright	Serial	NIC 0
					(FA)	Cooperative Strategies LL		<u>Type:</u>
					(EN)	National PFG Corp		
			Ins		(TR)	ZB, NA		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,245,000.00	\$683,500.00	\$683,500.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,578,047.78	\$34,940.54	0.41	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	364	\$188,995.91

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$4,908,784,966.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-02-2017	\$28,785,000.00	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2016-3805 Limited tax obligation bond K-12 School Facility Rosedale Middle School & Norris ESD Series A	S:AA/A	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Nixon Peabody Norton Rose Fulbright Cooperative Strategies LL Build America ZB, NA Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC 4.110 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$28,785,000.00	\$2,845,093.11	\$2,845,093.11	\$0.00	\$25,703,849.74

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,578,047.78	\$34,940.54	0.41	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	364	\$188,995.91

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$4,908,784,966.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-02-2007	\$6,100,000.00	Tejon Ranch Public Facilities Financing Authority CFD No 2000-1 Kern CDIAC Number: 2007-1356 Limited tax obligation bond Multiple Capital Improvements, Public Works Tejon Industrial Complex	NR	Neg	(BC) (TR) (UW)	Quint & Thimmig The Bank of NY Trust Co Stone & Youngberg	09-01-37 Term	TIC 5.723 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,100,000.00	\$2,311,450.00	\$2,336,007.12	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,195,210.78	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$198,738,965.19

F. MISCELLANEOUS

[1] Combined Reserve Requirement for the Series 2007-A bonds and Series 2012 Bonds.

[2] Combined balances for the Series 2007-A Bonds and Series 2012 Bonds.

[3] Includes assessed value for Zone 1 parcels. Assessed value of parcels located in both CFD Nos. 2000-1 and 2008-1 prorated to each CFD based on acreage and building square footage in each CFD.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-09-2012	\$22,520,000.00	Tejon Ranch Public Facilities Financing Authority CFD No 2000-1 Kern CDIAC Number: 2011-1565 Limited tax obligation bond Multiple Capital Improvements, Public Works Tejon Industrial Complex Refunding	NR	Neg	(BC) (DC) (TR) (UW)	Quint & Thimmig Stradling Yocca The Bank of NY Mellon Stone Youngberg/Stifel	09-01-33 Comb	TIC 4.937 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$18,380,000.00	\$2,311,450.00	\$2,336,007.12	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,195,210.78	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$198,738,965.19

F. MISCELLANEOUS

[1] Combined Reserve Requirement for the Series 2007-A bonds and Series 2012 Bonds.

[2] Combined balances for the Series 2007-A Bonds and Series 2012 Bonds.

[3] Includes assessed value for Zone 1 parcels. Assessed value of parcels located in both CFD Nos. 2000-1 and 2008-1 prorated to each CFD based on acreage and building square footage in each CFD.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-13-2012	\$39,750,000.00	Tejon Ranch Public Facilities Financing Authority CFD No 2008-1 Kern CDIAC Number: 2012-1901 Limited tax obligation bond Multiple Capital Improvements, Public Works Tejon Industrial Complex East Series A & B Refunding	NR	Neg	09-01-42	TIC 5.282
				(BC) Quint & Thimmig (DC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	Comb	NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$38,700,000.00	\$4,066,902.32	\$4,139,333.16	\$0.00	\$6,512,369.41

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$3,100,245.38	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-09-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$137,972,652.69

F. MISCELLANEOUS

[1] Combined Reserve Requirement for the Series 2012 A & B Bonds and Series 2015 A Bonds.

[2] Combined balances for the Series 2012 A & B Bonds and Series 2015 A Bonds.

[3] Includes assessed value for Zone 1 and Zone 2 parcels. Assessed value of parcels located in both CFD Nos. 2000-1 and 2008-1 prorated to each CFD based on acreage and building square footage in each CFD.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-02-2015	\$15,000,000.00	Tejon Ranch Public Facilities Financing Authority CFD No 2008-1 Kern CDIAC Number: 2015-2665 Limited tax obligation bond Multiple Capital Improvements, Public Works Tejon Industrial Complex - East Series A	NR	Neg	(BC) (DC) (TR) (UW)	Quint & Thimmig Stradling Yocca The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC 4.576 NIC 4.703 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$15,000,000.00	\$4,066,902.32	\$4,139,333.16	\$0.00	\$6,512,369.41

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,100,245.38	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$137,972,652.69

F. MISCELLANEOUS

[1] Combined Reserve Requirement for the Series 2012 A & B Bonds and Series 2015 A Bonds.

[2] Combined balances for the Series 2012 A & B Bonds and Series 2015 A Bonds.

[3] Includes assessed value for Zone 1 and Zone 2 parcels. Assessed value of parcels located in both CFD Nos. 2000-1 and 2008-1 prorated to each CFD based on acreage and building square footage in each CFD.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-14-2011	\$7,880,000.00	Azusa CFD No 2002-1 Los Angeles CDIAC Number: 2010-1477 Limited tax obligation bond Multiple Capital Improvements, Public Works Mountain Cove Refunding	NR	Neg	09-01-32	TIC 5.873
				(BC) Best Best & Krieger (FA) Urban Futures (TR) Wells Fargo Bank NA (UW) Sterne Agee Pub Finance	Comb	NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$6,790,000.00	\$370,562.50	\$373,083.10	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$732,295.20	\$3,189.97	0.44	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-11-2018	3	\$4,130.40

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$217,646,377.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-26-2007	\$71,125,000.00	Azusa CFD No 2005-1 Los Angeles CDIAC Number: 2006-1277 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Rosedale (City & School Facs, LA Pasadena Metro Blue Line & Glendora)	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp Wells Fargo Bank NA Stone & Youngberg	09-01-37 Comb	TIC NIC 4.951 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$34,625,000.00	\$3,297,000.00	\$3,312,292.45	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,592,628.94	\$51,268.56	1.43	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-11-2018	11	\$69,589.86

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$741,150,984.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-06-2013	\$12,545,000.00	Beverly Hills CFD No 2002-A Los Angeles CDIAC Number: 2012-1863 Limited tax obligation bond Street Construction and Improvements Business Triangle Refunding	S:A+	Neg	(BC) (DC) (TR) (UW)	Jones Hall Jones Hall U.S. Bank NA Stone Youngberg/Stifel	09-01-28 Serial	TIC 2.849 NIC 2.895 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$9,815,000.00	\$605,859.38	\$606,111.82	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$916,109.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$3,041,057,516.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Type/</u>	<u>Type</u>
05-16-2006	\$26,535,000.00	Calabasas CFD No 2001-1 Los Angeles CDIAC Number: 2006-0505 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Refunding	S:AAA/A- M:Aaa Ins	Comp	(BC) (FA) (EN) (TR) (UW)	Orrick Herrington C M de Crinis Ambac U.S. Bank NA Citigroup Global Markets	09-01-31 Comb TIC NIC 4.487 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	NA

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-01-2017	\$18,062,930.00	Calabasas CFD No 2001-1 Los Angeles CDIAC Number: 2017-3145 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC)	Orrick Herrington	09-01-31	TIC 2.650
				PP	(DC)	Orrick Herrington	Term	NIC 2.650
					(FA)	C M de Crinis		<u>Type:</u>
					(PA)	Hilltop Securities Inc		
					(PU)	Compass Mortgage Corp		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$18,062,930.00	\$309,383.91	\$315,719.01	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,855,143.22	\$74,731.39	4.03	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	41	\$82,287.11

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,491,493,028.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-04-1999	\$12,515,000.00	Calabasas CFD No 98-1 Los Angeles CDIAC Number: 1998-2137 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) (DC) (TR) (UW)	Orrick Herrington Nossaman Guthner US Bank Corp Trust Piper Jaffray Inc	09-01-28 Comb	TIC NIC 5.588 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-01-2018	\$3,476,055.00	Calabasas CFD No 98-1 Los Angeles CDIAC Number: 2017-3465 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC)	Orrick Herrington	09-01-28	TIC 2.800
				PP	(DC)	Orrick Herrington	Term	NIC 2.800
					(FA)	CM De Crinis & Co Inc		<u>Type:</u>
					(PA)	Hilltop Securities Inc		
					(PU)	City National Bank		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,476,055.00	\$347,605.50	\$347,893.21	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$543,436.60	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$77,757,042.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/ Capital Appreciation Bond</u>	<u>Type</u>	
04-20-2005	\$3,880,000.00	Hawthorne CFD No 2004-1 Los Angeles CDIAC Number: 2004-1411 Limited tax obligation bond Multiple Capital Improvements, Public Works Fusion at South Bay	NR	Neg	(BC) Quint & Thimmig (TR) U.S. Bank NA (UW) Sutter Securities	09-01-35 Comb	TIC NIC 5.415 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,100,000.00	\$276,760.00	\$277,684.59	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$345,152.26	\$3,830.65	1.11	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-11-2018	4	\$2,804.13

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$174,776,673.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-21-2006	\$14,755,000.00	Hawthorne CFD No 2006-1 Los Angeles CDIAC Number: 2006-1216 Limited tax obligation bond Multiple Capital Improvements, Public Works Three Sixty Degrees @ South Bay	NR	Neg	(BC)	Quint & Thimmig	09-01-36	TIC
					(TR)	U.S. Bank NA	Comb	NIC 4.987
					(UW)	Sutter Securities		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$11,910,000.00	\$995,000.00	\$998,324.01	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,052,159.00	\$6,216.30	0.59	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-11-2018	7	\$7,744.80

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$427,330,381.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-05-1999	\$8,990,000.00	Hawthorne Community Redevelopment Agency CFD No 1990-1 Los Angeles CDIAC Number: 1998-1659 Limited tax obligation bond Multiple Capital Improvements, Public Works Rosecrans Ave/Ocean Gate Ave Refunding	NR	Neg	(BC) (DC) (TR) (UW)	Quint & Thimmig MBIA MuniFinancial US Bank Corp Trust Sutter Securities	09-01-17 Comb	TIC NIC 5.721 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$107,329,836.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-01-2010	\$13,180,000.00	Hawthorne Community Redevelopment Agency CFD No 1999-1 Los Angeles CDIAC Number: 2010-0973 Limited tax obligation bond Multiple Capital Improvements, Public Works Gateway Center Refunding	NR	Neg	(BC) (TR) (UW)	Quint & Thimmig U.S. Bank NA Stern Brothers & Co	10-01-25 Comb	TIC NIC 5.188 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,055,000.00	\$721,000.00	\$1,302,376.11	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$138,835,922.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-04-1995	\$10,105,000.00	Hawthorne Parking Authority CFD No 1 Los Angeles CDIAC Number: 1995-0762 Limited tax obligation bond Parking Hawthorne Plaza Refunding	NR	Neg	(BC) (TR) (UW)	Jones Hall Hill Bank of America Sutter Securities	09-01-19 Comb	TIC NIC 8.142 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,725,000.00	\$967,718.75	\$971,882.70	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,061,545.55	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$66,550,747.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-13-2010	\$7,685,000.00	Irwindale CFD No 1 Los Angeles CDIAC Number: 2010-0925 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Aleshire & Wynder Harrell & Co Advisors U.S. Bank NA Wedbush Securities Inc	11-01-20 Serial	TIC 4.724 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,720,000.00	\$768,500.00	\$774,769.77	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,085,684.28	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$138,137,636.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-22-1997	\$360,000.00	Lancaster CFD No 89-1 Los Angeles CDIAC Number: 1997-1771 Limited tax obligation bond Water Supply, Storage, Distribution E Lancaster Water Storage Tank Federally Taxable Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Fulbright & Jaworski Urban Futures Lancaster FA First Trust of WA	09-01-20 Term	TIC NIC 7.263 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$360,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$383,813.73	\$15,628.14	4.07	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	21	\$22,181.28

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$196,202,848.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-10-2007	\$15,115,000.00	Long Beach CFD No 2007-1 Los Angeles CDIAC Number: 2007-1109 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Douglas Park Commercial Area Series A	NR	Neg	(BC) (FA) (TR) (UW)	Quint & Thimmig Fieldman Rolapp The Bank of NY Trust Co Merrill Lynch Pierce	09-01-37 Comb	TIC 5.424 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$9,705,000.00	\$970,500.00	\$1,017,104.23	\$0.00	\$51,779.42

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$700,106.36	\$24,196.81	3.46	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	2	\$24,770.90

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$155,817,057.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-19-2009	\$3,650,000.00	Long Beach CFD No 2007-2 Los Angeles CDIAC Number: 2009-1248 Limited tax obligation bond Parking Belmont Shore	S:A-	Neg	(BC) (FA) (TR) (UW)	Quint & Thimmig Gardner Underwood & Bacon U.S. Bank NA E J De La Rosa	10-01-40 Comb	TIC 5.924 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,200,000.00	\$258,400.00	\$259,098.93	\$0.00	\$455,733.27

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$59,027.16	\$369.00	0.63	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$369.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$369.00

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$186,469,652.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-06-2008	\$14,615,000.00	Long Beach CFD No 5 Los Angeles CDIAC Number: 2008-0082 Limited tax obligation bond Multiple Capital Improvements, Public Works Towne Center Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Quint & Thimmig Gardner Underwood & Bacon U.S. Bank NA De La Rosa & Co	10-01-25 Comb	TIC NIC 5.381 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,015,000.00	\$801,500.00	\$997,565.58	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,292,616.29	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2008	A	\$117,000,000.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-21-2002	\$43,000,000.00	Long Beach CFD No 6 Los Angeles CDIAC Number: 2002-0505 Limited tax obligation bond Parking Pike Development	NR	Neg	(BC) (FA) (TR) (UW)	Quint & Thimmig RBC Dain Rauscher U.S. Bank NA UBS PaineWebber	10-01-32 Comb	TIC NIC 6.271 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$30,685,000.00	\$3,245,191.26	\$3,253,964.61	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2002	A	\$102,000,000.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-19-1997	\$11,750,000.00	Los Angeles CFD No 3 Los Angeles CDIAC Number: 1997-0110 Limited tax obligation bond Multiple Capital Improvements, Public Works Cascades Bus Park/Golf Course	NR	Neg	(BC) (CB) (FA) (EN) (TR) (UW)	Brown & Wood Brown & Wood Fieldman Rolapp Royal-Clark Dev Co First Trust of CA Stone & Youngberg	09-01-22 Comb	TIC NIC 6.415 Type:
			LOC					

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,685,000.00	\$648,643.00	\$648,648.19	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$620,439.59	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$142,131,279.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-14-2014	\$81,200,000.00	Los Angeles CFD No 4 Los Angeles CDIAC Number: 2014-1184 Limited tax obligation bond Multiple Capital Improvements, Public Works Playa Vista-Phase 1 Refunding	S:BBB	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington CSG Advisors U.S. Bank NA Piper Jaffray & Co	09-01-31 Serial	TIC 3.384 NIC 3.666 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$73,690,000.00	\$8,120,000.00	\$8,120,000.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,663,845.66	\$29,659.81	0.45	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-26-2018	14	\$74,682.15

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$21,488.82

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,692,940,612.00

F. MISCELLANEOUS

[1] Assumes that the full amount of special taxes levied are delinquent for certain parcels that have partially paid their property taxes to the County. Actual delinquent amount may be less.

[2] Based on the date that subject complaint was filed.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-04-2010	\$6,000,000.00	Los Angeles CFD No 8 Los Angeles CDIAC Number: 2010-0433 Limited tax obligation bond Multiple Capital Improvements, Public Works Legends at Cascades	NR	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington Gardner Underwood & Bacon U.S. Bank NA Stone & Youngberg	09-01-40 Comb	TIC NIC 5.654 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,730,000.00	\$576,338.00	\$578,250.33	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$366,472.06	\$1,589.29	0.43	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-26-2018	1	\$1,589.29

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$73,636,084.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
05-12-1999	\$6,825,000.00	Los Angeles County CFD No 1 Los Angeles CDIAC Number: 1999-0535 Limited tax obligation bond Water Supply, Storage, Distribution Palmdale/Lancaster Area Refunding	NR	Neg	09-01-18	TIC 5.776
				(BC) Arter & Hadden (TR) US Bank Corp Trust (UW) PaineWebber	Comb	NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$525,000.00	\$553,875.00	\$553,875.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$49,740.20	\$3,717.59	7.47	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	35	\$3,717.59

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$882,082,438.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-27-1996	\$14,180,000.00	Los Angeles County CFD No 2 Los Angeles CDIAC Number: 1997-0010 Limited tax obligation bond Street Construction and Improvements Rowland Heights Refunding	NR	Neg	(BC) (PU) (TR)	Buchalter Nemer Los Angeles Co PWFA Los Angeles Co	10-01-18 Comb	TIC NIC 6.712 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,122,000.00	\$1,199,962.82	\$1,215,250.41	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$476,061,444.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-30-2011	\$23,520,000.00	Los Angeles County CFD No 3 Los Angeles CDIAC Number: 2011-1346 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Valencia/Newhall Series A Refunding	S:A+	Neg	(BC) (TR) (UW)	Fulbright & Jaworski U.S. Bank NA Stone & Youngberg	09-01-26 Serial	TIC 3.670 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$12,105,000.00	\$2,400,250.00	\$2,400,250.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,404,132.08	\$15,994.41	0.67	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	18	\$15,994.41

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
18	\$15,994.41

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$12,105,000.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
						<u>Capital Appreciation Bond</u>	<u>Type</u>
09-27-2012	\$7,345,000.00	Los Angeles County CFD No 3 Los Angeles CDIAC Number: 2012-1700 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C Valenica/Newhall Series A Refunding	NR	Neg	(BC) Squire Sanders (US) LLP (TR) U.S. Bank NA (UW) Stone Youngberg/Stifel	09-01-32 Serial	TIC 4.083 NIC 4.090 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$5,895,000.00	\$538,281.26	\$538,281.26	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$542,671.23	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$258,988,290.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-16-2003	\$3,935,000.00	Los Angeles County CFD No 6 Los Angeles CDIAC Number: 2003-0656 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Agua Dulce Sierra Colony Ranch Series A Refunding	NR	Neg	(BC) (TR) (UW)	Squire Sanders Los Angeles Co Stone & Youngberg	09-01-22 Serial	TIC 5.389 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,405,000.00	\$333,270.00	\$333,270.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$325,334.96	\$8,000.04	2.46	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	2	\$8,000.04

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$40,935,233.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
09-27-2012	\$7,050,000.00	Los Angeles County CFD No 7 Los Angeles CDIAC Number: 2012-1698 Limited tax obligation bond Multiple Capital Improvements, Public Works Altadena Area Series A Refunding	NR	Neg	09-01-29	TIC 3.894
				(BC) Squire Sanders (US) LLP (TR) U.S. Bank NA (UW) Stone Youngberg/Stifel	Serial	NIC 3.895
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$5,300,000.00	\$565,218.76	\$565,218.76	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$572,859.37	\$4,933.02	0.86	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	3	\$4,933.02

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$285,013,443.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-09-2016	\$3,520,000.00	Malibu CFD No 2006-1 Los Angeles CDIAC Number: 2016-0250 Limited tax obligation bond Multiple Capital Improvements, Public Works Carbon Beach Undergrounding Refunding	NR	Neg	09-01-39	TIC 3.219
				(BC) Stradling Yocca (DC) Stradling Yocca (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	Comb	NIC 3.189
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$3,295,000.00	\$211,050.00	\$211,206.19	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$235,842.64	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-07-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$340,915,432.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-05-2017	\$14,000,000.00	Ontario CFD No 30 Los Angeles CDIAC Number: 2017-2994 Limited tax obligation bond Multiple Capital Improvements, Public Works New Haven Area B	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca CSG Advisors ZB, NA Stern Brothers & Co	09-01-48 Comb	TIC 3.758 NIC 3.803 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$14,000,000.00	\$797,418.76	\$801,425.05	\$0.00	\$2,686,378.10

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$443,278.00	\$1,202.00	0.27	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-05-2018	1	\$1,202.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,202.00

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$127,027,958.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-30-2005	\$5,765,000.00	Palmdale CFD No 05-1 Los Angeles CDIAC Number: 2005-1187 Limited tax obligation bond Multiple Capital Improvements, Public Works Trade & Commerce Ctr Area Ser A Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Quint & Thimmig Northcross Hill Ach U.S. Bank NA Stone & Youngberg	09-01-35 Term	TIC NIC 6.250 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,625,000.00	\$555,612.50	\$556,153.02	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$609,412.34	\$4,766.96	0.78	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	6	\$8,681.96

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$103,203,482.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
06-30-2005	\$1,460,000.00	Palmdale CFD No 05-1 Los Angeles CDIAC Number: 2005-1188 Limited tax obligation bond Multiple Capital Improvements, Public Works Trade & Commerce Ctr Area Sub Ser B Refunding	NR	Neg	09-01-35 Term	TIC NIC 6.750 Type:
				(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) U.S. Bank NA (UW) Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,195,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$609,412.34	\$4,766.96	0.78	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	6	\$8,681.96

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$103,203,482.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
08-15-2007	\$6,460,000.00	Palmdale CFD No 05-1 Los Angeles CDIAC Number: 2007-1140 Limited tax obligation bond Multiple Capital Improvements, Public Works Trade & Commerce Center Area Ser A Refunding	NR	Neg	09-01-37 Term	TIC NIC 6.163 Type:
				(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) U.S. Bank NA (UW) Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$5,625,000.00	\$497,656.26	\$499,900.40	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$544,013.82	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$103,203,482.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-04-2005	\$28,500,000.00	Palmdale CFD No 2003-1 Los Angeles CDIAC Number: 2004-1453 Limited tax obligation bond Water Supply, Storage, Distribution Anaverde IA A Series A	NR	Neg	(BC) (FA) (TR) (UW)	Quint & Thimmig Northcross Hill Ach U.S. Bank NA Stone & Youngberg	09-01-35 Comb	TIC NIC 5.234 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$21,570,000.00	\$1,898,117.50	\$1,904,076.33	\$0.00	\$802,731.43

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,050,985.12	\$9,867.46	0.48	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	10	\$17,332.95

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$443,809,146.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>
02-04-2005	\$1,500,000.00	Palmdale CFD No 2003-1 Los Angeles CDIAC Number: 2004-1454 Limited tax obligation bond Multiple Capital Improvements, Public Works Anaverde IA A Sub Series B	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (PU) Guardian Investment Cap (TR) U.S. Bank NA	09-02-35 Term	TIC NIC 5.900 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$710,000.00	\$0.00	\$0.00	\$0.00	\$802,731.43

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,050,985.12	\$9,867.46	0.48	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	10	\$17,332.95

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$443,809,146.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-05-1995	\$50,000,000.00	Palmdale CFD No 93-1 Los Angeles CDIAC Number: 1995-0137 Limited tax obligation bond Multiple Capital Improvements, Public Works Ritter Ranch	NR	Neg	(BC) (FA) (TR) (UW)	Jones Hall Hill KNN First Trust of CA Stone & Youngberg	09-01-25 Comb	TIC 0 NIC 8.652 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$22,665,000.00	\$0.00	\$0.00	\$0.00	\$2,509,839.69

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,436,524.82	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$37,164,006.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
11-23-1999	\$24,952,151.00	Palmdale Elementary School District CFD No 90-1 Los Angeles CDIAC Number: 1999-2030 Limited tax obligation bond K-12 School Facility Palmdale ESD, Palmdale & LA County Refunding	S:AAA M:Aaa Ins	Neg	(BC) (FA) (EN) (TR) (UW)	O'Melveny & Myers CFW Inc FSA State Street Bank Corp PaineWebber	08-01-39 Comb CAB	TIC 6.198 NIC <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,022,209.07	\$2,389,447.14	\$2,389,447.14	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,456,405.86	\$65,837.05	1.02	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-11-2018	111	\$106,924.15

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$1,900,987,399.00

F. MISCELLANEOUS

Reserve Fund Insured.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-29-2011	\$13,810,000.00	Palmdale Elementary School District CFD No 90-1 Los Angeles CDIAC Number: 2011-0378 Limited tax obligation bond K-12 School Facility Palmdale ESD, Palmdale & LA County Series A Qualified School Construction Bonds Federally Taxable	S:BBB M:Baa1	Neg	(BC) (FA) (TR) (UW)	Nixon Peabody CFW Inc U.S. Bank NA Piper Jaffray & Co	06-01-27 Comb	TIC 3.056 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$13,220,000.00	\$1,381,000.00	\$1,382,256.83	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,456,405.86	\$65,837.05	1.02	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-11-2018	111	\$106,924.15

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$1,900,987,399.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
09-18-2012	\$15,931,622.00	Palmdale Elementary School District CFD No 90-1 Los Angeles CDIAC Number: 2012-1331 Limited tax obligation bond K-12 School Facility Palmdale ESD, Palmdale & LA County Series A & B Refunding	S:AA-/BBB M:Aa3/Baa1 Ins	Neg Ins	(BC) Nixon Peabody (DC) Nixon Peabody (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-01-39 Comb CAB TIC 5.808 NIC 3.813 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$18,699,343.28	\$1,593,162.22	\$1,594,150.42	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$6,456,405.86	\$65,837.05	1.02	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-11-2018	111	\$106,924.15

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$1,900,987,399.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-26-2017	\$16,185,000.00	Palmdale Elementary School District CFD No 90-1 Los Angeles CDIAC Number: 2017-0972 Limited tax obligation bond K-12 School Facility Palmdale ESD, Palmdale & LA County Series A	S:AA M:A2 Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Orrick Herrington Orrick Herrington Mission Trail Adv Assured Guaranty Corp U.S. Bank NA Stifel Nicolaus & Co Inc	08-01-41 Comb	TIC 4.277 NIC 4.356 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$16,185,000.00	\$1,650,416.86	\$1,650,416.86	\$0.00	\$11,189,456.82

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,456,405.86	\$65,837.05	1.02	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-11-2018	111	\$106,924.15

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$1,900,987,399.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-25-2012	\$16,485,000.00	Santa Clarita CFD No 2002-1 Los Angeles CDIAC Number: 2012-1596 Limited tax obligation bond Multiple Capital Improvements, Public Works Valencia Town Center Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Fulbright & Jaworski Fulbright & Jaworski C M de Crinis U.S. Bank NA De La Rosa & Co	11-15-32 Comb	TIC 4.291 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$14,500,000.00	\$1,643,250.00	\$1,643,598.99	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,232,978.16	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2018	E	\$259,825,536.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-30-2013	\$13,585,000.00	Saugus Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2013-0772 Limited tax obligation bond K-12 School Facility SunCal Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Keygent Advisors LLC U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-33 Comb	TIC 4.316 NIC 4.494 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$12,410,000.00	\$1,349,250.00	\$1,350,248.71	\$0.00	\$1,097,940.91

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,212,438.03	\$4,760.94	0.39	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-07-2018	10	\$6,043.55

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
9	\$9,671.08

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$601,595,703.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-21-2015	\$4,105,000.00	Saugus Union School District CFD No 2004-1 Los Angeles CDIAC Number: 2015-0796 Limited tax obligation bond K-12 School Facility School Facs, County & Sanitation Fees Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Keygent Advisors LLC U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-35 Serial	TIC 4.056 NIC 4.019 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,915,000.00	\$364,437.52	\$364,707.25	\$0.00	\$257,781.04

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$315,139.50	\$1,939.12	0.62	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-07-2018	1	\$7,227.06

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
11	\$22,944.19

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$66,092,453.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-21-2015	\$16,205,000.00	Saugus Union School District CFD No 2005-1 Los Angeles CDIAC Number: 2015-0795 Limited tax obligation bond K-12 School Facility School Facs, County & Sanitation Fees Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Keygent Advisors LLC U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC 4.260 NIC 4.353 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$15,645,000.00	\$1,515,337.50	\$1,516,459.16	\$0.00	\$1,186,037.95

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,517,187.05	\$15,622.34	1.03	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-07-2018	8	\$17,374.38

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$7,293.56

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$236,424,150.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-14-2009	\$5,560,000.00	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2008-1279 Limited tax obligation bond K-12 School Facility IA No 2 West Creek ES (West Creek Village)	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Fieldman Rolapp U.S. Bank NA Stone & Youngberg	09-01-38 Term	TIC NIC 11.737 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,900,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,391,681.25	\$2,833.72	0.20	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-07-2018	6	\$6,901.72

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-07-2018	E	\$190,639,402.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-15-2009	\$3,230,000.00	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2008-1280 Limited tax obligation bond K-12 School Facility IA No 3 West Creek ES (West Hills Village)	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Fieldman Rolapp U.S. Bank NA Stone & Youngberg	09-01-38 Term	TIC NIC 11.737 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,965,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,396,937.00	\$9,297.00	0.67	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-07-2018	3	\$9,297.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-07-2018	E	\$257,244,053.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-14-2014	\$9,425,000.00	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2014-0785 Limited tax obligation bond K-12 School Facility IA No 1	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Keygent Advisors LLC U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC 4.440 NIC 4.406 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,935,000.00	\$1,794,656.25	\$1,795,984.29	\$0.00	\$1,904.78

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,822,906.25	\$9,677.16	0.53	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-07-2018	4	\$11,368.80

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$279,867,017.00

F. MISCELLANEOUS

Reserve Fund Requirement and Reserve Fund Balance combined with CFD No. 2006-1 IA 1 Local Obligation Series 2016 Bonds.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-27-2014	\$13,480,000.00	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2014-1248 Limited tax obligation bond K-12 School Facility IA No 3 West Creek ES (West Creek Village)	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Keygent Advisors LLC U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC 4.275 NIC 4.241 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$12,845,000.00	\$1,136,325.00	\$1,139,528.35	\$0.00	\$666.65

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,396,937.00	\$9,297.00	0.67	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-07-2018	3	\$9,297.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-07-2018	E	\$257,244,053.00

F. MISCELLANEOUS

Reserve Fund Requirement and Reserve Fund Balance combined with CFD No. 2006-1 IA 3 Local Obligation Series 2016 Bonds.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-27-2014	\$3,400,000.00	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2014-1249 Limited tax obligation bond K-12 School Facility IA No 3 West Creek ES (West Creek Village)	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Keygent Advisors LLC U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC 4.333 NIC 4.285 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,185,000.00	\$308,937.50	\$311,975.28	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,396,937.00	\$9,297.00	0.67	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-07-2018	3	\$9,297.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$257,244,053.00

F. MISCELLANEOUS

Reserve Fund Requirement and Reserve Fund Balance combined with CFD No. 2006-1 IA 3 Subordinate Series 2016 Bonds.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-28-2016	\$20,040,000.00	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2015-2486 Limited tax obligation bond K-12 School Facility IA No 1 Federally Taxable Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Bowie Arneson Wiles Jones Hall Keygent Advisors LLC Saugus/Hart Sch Fac FA U.S. Bank NA	09-01-46 Comb	TIC 3.984 NIC 3.984 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$19,485,000.00	\$1,794,656.25	\$1,795,984.29	\$0.00	\$735,626.34

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,822,906.25	\$9,677.16	0.53	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-07-2018	4	\$11,368.80

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
4	\$11,368.80

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$279,867,017.00

F. MISCELLANEOUS

Reserve Fund Requirement and Reserve Fund Balance combined with CFD No. 2006-1 IA 1 Series 2014 Bonds.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-28-2016	\$21,815,000.00	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2015-2487 Limited tax obligation bond K-12 School Facility IA No 2 West Creek ES (West Creek Village) Federally Taxable Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Bowie Arneson Wiles Jones Hall Keygent Advisors LLC Saugus/Hart Sch Fac FA U.S. Bank NA	09-01-46 Comb	TIC 3.999 NIC 4.269 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$21,165,000.00	\$1,361,881.25	\$1,362,889.32	\$0.00	\$7,987,636.15

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,391,681.25	\$2,833.72	0.20	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-07-2018	6	\$6,901.72

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-07-2018	E	\$190,639,402.00

F. MISCELLANEOUS

The Reserve Account of \$1,364,062.50 as of June 30, 2018 was under funded but the reserve requirement lowered, after the September 02, 2018 debt service payment, to the amount of \$1,361,881.25, making the current account balance acceptable to the reserve requirements.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-28-2016	\$3,790,000.00	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2015-2488 Limited tax obligation bond K-12 School Facility IA No 3 West Creek ES (West Creek Village) Federally Taxable Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Bowie Arneson Wiles Jones Hall Keygent Advisors LLC Saugus/Hart Sch Fac FA U.S. Bank NA	09-01-38 Serial	TIC 3.633 NIC 3.894 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,630,000.00	\$1,136,325.00	\$1,139,528.35	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,396,937.00	\$9,297.00	0.67	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-07-2018	3	\$9,297.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$9,297.00

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$257,244,053.00

F. MISCELLANEOUS

Reserve Fund Requirement and Reserve Fund Balance combined with CFD No. 2006-1 IA 3 Senior Series 2014 Bonds.

CDIAC Numbers 2014-1248 & 2015-2488

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-19-2016	\$1,665,000.00	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2015-2508 Limited tax obligation bond K-12 School Facility IA No 3 West Creek ES (West Creek Village)	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Keygent Advisors LLC U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-38 Comb	TIC 3.423 NIC 3.366 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,605,000.00	\$308,937.50	\$311,975.28	\$0.00	\$1,408,136.39

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,396,937.00	\$9,297.00	0.67	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-07-2018	3	\$9,297.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$257,244,053.00

F. MISCELLANEOUS

Reserve Fund Requirement and Reserve Fund Balance combined with CFD No. 2006-1 IA 3 Subordinate Series 2014 Bonds.

CDIAC Numbers 2015-2508 & 2014-1249.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-30-2013	\$7,900,000.00	Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2013-0770 Limited tax obligation bond K-12 School Facility IA No 1 Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Keygent Advisors LLC U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC 4.620 NIC 4.674 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-07-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-28-2014	\$8,535,000.00	Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2014-0883 Limited tax obligation bond K-12 School Facility IA No 2	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Keygent Advisors LLC U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC 4.252 NIC 4.199 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,980,000.00	\$492,787.50	\$493,152.16	\$0.00	\$1,137,821.88

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$572,113.00	\$2,653.50	0.46	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-07-2018	2	\$4,422.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$133,189,702.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-10-2014	\$8,110,000.00	Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2014-0884 Limited tax obligation bond K-12 School Facility IA No 3	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Keygent Advisors LLC U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC 4.262 NIC 4.226 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,610,000.00	\$961,275.00	\$961,986.34	\$2.16	\$7,573,607.10

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,069,553.00	\$4,360.33	0.41	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-07-2018	6	\$5,607.15

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$229,929,856.00

F. MISCELLANEOUS

Reserve Fund Requirement and Reserve Fund Balance combined with CFD No. 2006-2 IA 3 Series 2015 Bonds. Construction Fund balance combined with CFD No. 2006-2 IA 3 Series 2015 Bonds.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-05-2015	\$8,490,000.00	Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2015-1453 Limited tax obligation bond K-12 School Facility IA No 3	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Keygent Advisors LLC U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC 4.406 NIC 4.341 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,170,000.00	\$961,275.00	\$961,986.34	\$2.16	\$7,573,607.10

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,069,553.00	\$4,360.33	0.41	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-07-2018	6	\$5,607.15

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$229,929,856.00

F. MISCELLANEOUS

Reserve Fund Requirement and Reserve Fund Balance combined with CFD No. 2006-2 IA 3 Series 2014 Bonds. Construction Fund balance combined with CFD No. 2006-2 IA 3 Series 2015 Bonds.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-26-2017	\$7,565,000.00	Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2017-1818 Limited tax obligation bond K-12 School Facility IA No 1 Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Keygent LLC U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC 3.594 NIC 3.587 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,565,000.00	\$492,406.26	\$492,770.71	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$742,797.00	\$5,303.00	0.71	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-07-2018	2	\$7,647.95

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$167,805,872.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
08-07-2013	\$18,030,000.00	Saugus/Castaic School Facilities Financing Authority CFD No 2006-1C Los Angeles CDIAC Number: 2013-1293 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Keygent Advisors LLC U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-43 Term	TIC 6.146 NIC 6.052 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$16,775,000.00	\$1,283,850.00	\$1,284,800.09	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,459,309.00	\$24,962.40	1.71	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-07-2018	10	\$40,895.03

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$248,834,886.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-29-2013	\$5,825,000.00	Saugus/Hart School Facilities Financing Authority CFD No 2000-1 Los Angeles CDIAC Number: 2012-1887 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	S:A-	Neg	(BC) (DC) (FA) (PU) (TR)	Bowie Arneson Wiles Jones Hall Dolinka Group LLC Wm S Hart Jt SFA ZB, NA	09-01-34 Comb	TIC 3.852 NIC 4.025 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,750,000.00	\$467,907.07	\$472,773.05	\$0.00	\$3,530.16

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$524,235.04	\$5,305.71	1.01	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	10	\$26,510.62

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$239,733,435.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-31-2013	\$6,295,000.00	Saugus/Hart School Facilities Financing Authority CFD No 2000-1 Los Angeles CDIAC Number: 2013-0771 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Keygent Advisors LLC U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-32 Serial	TIC 4.207 NIC 4.202 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,265,000.00	\$497,900.00	\$497,900.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$643,596.52	\$4,295.74	0.67	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-07-2018	7	\$6,339.82

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
9	\$14,905.46

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$251,625,732.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
05-31-2012	\$16,410,000.00	Sulphur Springs Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2012-0851 Limited tax obligation bond K-12 School Facility Fair Oaks Ranch Series A Refunding	S:BBB+	Neg	09-01-33	TIC
				(BC) Stradling Yocca	Serial	NIC 4.385
				(DC) Stradling Yocca		
				(FA) Keygent Advisors LLC		
				(TR) U.S. Bank NA		
				(UW) Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$7,885,000.00	\$750,909.28	\$824,806.35	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,532,311.90	\$19,116.70	0.75	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	21	\$50,579.88

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
21	\$50,579.88

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$673,429,891.00

F. MISCELLANEOUS

The Reserve Requirement is calculated on the aggregate debt service of the outstanding CFD No. 2002-1 Special Tax Bonds (Series 2012A, 2013A and 2014A). CDIAC Numbers 2012-0851, 2013-0550, and 2014-0040 also share fund balances for Sections III thru VI.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
02-21-2013	\$4,335,000.00	Sulphur Springs Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2013-0550 Limited tax obligation bond K-12 School Facility Fair Oaks Ranch Series A Refunding	S:BBB+	Neg	09-01-38	TIC 4.278
				(BC) Stradling Yocca	Comb	NIC 4.235
				(DC) Stradling Yocca		
				(FA) Keygent Advisors LLC		<u>Type:</u>
				(TR) U.S. Bank NA		
				(UW) Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$3,970,000.00	\$378,073.54	\$1,362,473.39	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,532,311.90	\$19,116.70	0.75	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	21	\$50,579.88

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
21	\$50,579.88

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$673,429,891.00

F. MISCELLANEOUS

The Reserve Requirement is calculated on the aggregate debt service of the outstanding CFD No. 2002-1 Special Tax Bonds (Series 2012A, 2013A and 2014A). CDIAC Numbers 2012-0851, 2013-0550, and 2014-0040 also share fund balances for Sections III thru VI.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
03-05-2014	\$14,545,000.00	Sulphur Springs Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2014-0040 Limited tax obligation bond K-12 School Facility Fair Oaks Ranch Series A	S:BBB+	Neg	09-01-39	TIC 4.834
				(BC) Stradling Yocca	Comb	NIC 4.838
				(DC) Stradling Yocca		
				(FA) Keygent Advisors LLC		<u>Type:</u>
				(TR) U.S. Bank NA		
				(UW) Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$13,025,000.00	\$1,240,404.99	\$1,362,473.39	\$0.00	\$67,630.56

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,532,311.90	\$19,116.70	0.75	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	21	\$50,579.88

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$673,429,891.00

F. MISCELLANEOUS

The Reserve Requirement is calculated on the aggregate debt service of the outstanding CFD No. 2002-1 Special Tax Bonds (Series 2012A, 2013A and 2014A). CDIAC Numbers 2012-0851, 2013-0550, and 2014-0040 also share fund balances for Sections III thru VI..

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
02-13-2018	\$19,300,000.00	Sulphur Springs Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2017-3176 Limited tax obligation bond K-12 School Facility	NR	Neg	09-01-47	TIC 4.236
				(BC) Jones Hall	Comb	NIC 4.374
				(DC) Jones Hall		
				(FA) CFW Inc		<u>Type:</u>
				(TR) U.S. Bank NA		
				(UW) Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$19,300,000.00	\$1,571,976.90	\$1,572,915.96	\$283,167.12	\$313,749.04

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$242,673.06	\$2,505.58	1.03	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-10-2018	2	\$2,505.58

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$125,785,384.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-22-1996	\$51,220,000.00	West Covina Redevelopment Agency CFD No 1989-1 Los Angeles CDIAC Number: 1996-0200 Limited tax obligation bond Parking Fashion Plaza Refunding	S:A	Neg	(BC) (FA) (EN) (TR) (UW)	Rutan & Tucker LLP Project Fin Assoc Bankers Trust First Trust of CA Smith Barney Inc	09-01-22 Comb	TIC 6.328 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$19,440,000.00	\$5,002,670.40	\$5,002,748.95	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,873,356.18	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$228,644,520.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-28-2015	\$7,216,442.00	Westside Union School District CFD No 2005-1 Los Angeles CDIAC Number: 2015-1674 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Lozano Smith	09-01-36 Term	TIC 0 NIC 4.180 <u>Type:</u>
						(FA) CA Financial Service (PA) Piper Jaffray & Co (PU) CoBiz Financial Svcs (TR) ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,671,006.00	\$0.00	\$0.00	\$0.00	\$717,748.08

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$604,887.76	\$7,771.13	1.28	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	6	\$23,014.49

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$100,696,355.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-28-2015	\$3,641,920.00	Westside Union School District CFD No 2005-2 Los Angeles CDIAC Number: 2015-1675 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Lozano Smith (FA) CA Financial Service (PA) Piper Jaffray & Co (PU) TPB Investments Inc (TR) ZB, NA	09-01-36 Term	TIC 0 NIC 4.180 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,479,001.00	\$0.00	\$0.00	\$0.00	\$3,098.19

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$291,383.14	\$998.36	0.34	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$998.36

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$64,581,900.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
07-28-2015	\$9,826,504.00	Westside Union School District CFD No 2005-3 Los Angeles CDIAC Number: 2015-1676 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Lozano Smith (FA) CA Financial Service (PA) Piper Jaffray & Co (PU) CoBiz Financial Svcs (TR) ZB, NA	09-01-36 Term	TIC 0 NIC 4.180 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$9,357,974.00	\$0.00	\$0.00	\$0.00	\$1,019,176.16

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$726,769.88	\$9,980.04	1.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	4	\$9,980.04

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$80,137,357.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
07-23-1998	\$5,470,000.00	Whittier CFD No 1989-1 Los Angeles CDIAC Number: 1998-0642 Limited tax obligation bond Multiple Capital Improvements, Public Works Whittier Station Ctr Refunding	NR	Neg	09-01-24	TIC
				(BC) Quint & Thimmig (TR) US Bank Corp Trust (UW) Stone & Youngberg	Comb	NIC 6.013 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$2,330,000.00	\$419,800.00	\$422,160.77	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$419,609.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-31-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-31-2018	E	\$45,226,941.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-30-2013	\$20,115,000.00	William S Hart Union High School District CFD No 2002-1 Los Angeles CDIAC Number: 2012-1889 Limited tax obligation bond K-12 School Facility Suncal Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Dolinka Group LLC ZB, NA Stone Youngberg/Stifel	09-01-36 Comb	TIC 4.357 NIC 4.501 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$18,260,000.00	\$1,818,250.00	\$1,869,538.44	\$0.00	\$587,183.98

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,513,069.72	\$24,715.72	1.63	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	34	\$40,827.11

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$601,595,703.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-04-2015	\$5,615,000.00	William S Hart Union High School District CFD No 2004-1 Los Angeles CDIAC Number: 2015-0085 Limited tax obligation bond K-12 School Facility School Facs, County & Sanitation Fees Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Dolinka Group LLC ZB, NA Stifel Nicolaus & Co Inc	09-01-35 Serial	TIC 3.495 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,205,000.00	\$460,575.00	\$465,214.63	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$454,737.36	\$5,465.63	1.20	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	10	\$25,641.45

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$66,092,453.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-04-2015	\$15,945,000.00	William S Hart Union High School District CFD No 2005-1 Los Angeles CDIAC Number: 2015-0086 Limited tax obligation bond K-12 School Facility School Facs, County & Sanitation Fees Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Dolinka Group LLC ZB, NA Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC 3.863 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$15,125,000.00	\$1,512,000.00	\$1,526,630.50	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,546,117.74	\$20,139.23	1.30	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	13	\$34,831.69

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$236,424,150.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
						<u>Capital Appreciation Bond</u>	
01-24-2017	\$24,930,000.00	William S Hart Union High School District CFD No 2015-1 Los Angeles CDIAC Number: 2016-2653 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Cooperative Strategies LL (TR) ZB, NA (UW) Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC 4.600 NIC 4.707 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$24,930,000.00	\$2,131,397.14	\$2,150,786.25	\$0.14	\$12,811,170.73

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,053,414.84	\$13,110.00	1.24	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	7	\$14,998.97

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$272,001,759.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-21-1995	\$4,705,000.00	William S Hart Union High School District CFD No 87-1 Los Angeles CDIAC Number: 1995-0257 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (PU) (TR)	Bowie Arneson Kadi Wm S Hart Jt SFA First Interstate CA	08-15-18 Comb	TIC NIC 6.575 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$375,000.00	\$350,912.50	\$342,839.21	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$343.04

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$227,034,638.00

F. MISCELLANEOUS

The last debt service for William S. Hart CFD 87-1 is 09/01/2018 in which the final payment would be made.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-21-2013	\$555,000.00	William S Hart Union High School District CFD No 90-1 Los Angeles CDIAC Number: 2016-1614 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) (PU) (TR)	Bowie Arneson Wiles Wm S Hart Jt SFA ZB, NA	09-01-34 Comb	TIC 3.837 NIC 4.016 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$320,000.00	\$31,522.16	\$37,305.04	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$101,495.24	\$188.41	0.19	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$188.41

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$98,689,698.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-29-2013	\$1,460,000.00	William S Hart Union High School District CFD No 99-1 Los Angeles CDIAC Number: 2012-1888 Limited tax obligation bond K-12 School Facility Refunding	S:A-	Neg	(BC) (DC) (FA) (PU) (TR)	Bowie Arneson Wiles Jones Hall Dolinka Group LLC Wm S Hart Jt SFA ZB, NA	09-01-34 Comb	TIC 3.970 NIC 4.163 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,225,000.00	\$120,670.77	\$123,457.82	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$139,987.98	\$2,330.55	1.66	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	7	\$2,146.88

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$208,849,787.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-07-2007	\$8,615,000.00	Chowchilla CFD No 2006-1 Madera CDIAC Number: 2007-0762 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 1	NR	Neg	(BC) (TR) (UW)	Hargrove & Costanzo U.S. Bank NA E J De La Rosa	09-21-37 Comb	TIC 5.180 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,025,000.00	\$565,000.00	\$570,078.79	\$0.00	\$1,070,236.54

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$577,185.68	\$4,876.51	0.84	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	21	\$4,876.51

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
21	\$4,876.51

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$38,374,901.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-30-2006	\$2,885,000.00	Madera CFD No 2006-1 Madera CDIAC Number: 2006-1376 Limited tax obligation bond Multiple Capital Improvements, Public Works Specific Plan	NR	Neg	(BC) (DC) (TR) (UW)	Orrick Herrington Orrick Herrington The Bank of NY Trust Co Piper Jaffray & Co	09-01-36 Comb	TIC NIC 4.969 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	05-23-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-01-2018	\$2,452,228.00	Madera CFD No 2006-1 Madera CDIAC Number: 2018-0033 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC)	Jones Hall	09-01-36	TIC 3.829
				PP	(FA)	Del Rio Advisors LLC	Term	NIC 3.830
					(PA)	Hilltop Securities Inc		<u>Type:</u>
					(PU)	Western Alliance		
					(TR)	The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,452,228.00	\$46,919.07	\$47,152.01	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$189,546.00	\$631.82	0.33	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	05-23-2018	2	\$631.82

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$58,118,983.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-01-2014	\$1,449,489.90	Bel Marin Keys Community Services District CFD No 2001-1 Marin CDIAC Number: 2014-1032 Limited tax obligation bond Ports, Marinas Marine Fac Imp Refunding	NR	Neg PP	(BC) (FA) (PA) (PU)	Jones Hall William Euphrat Stifel Nicolaus & Co Inc Bank of Marin	09-01-22 Term	TIC 2.740 NIC 2.818 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$853,689.08	\$0.00	\$0.00	\$0.00	\$6,527.64

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$227,643.24	\$1,753.80	0.77	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	6	\$2,630.70

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$400,229,165.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-01-2014	\$3,100,510.00	Bel Marin Keys Community Services District CFD No 2001-2 Marin CDIAC Number: 2014-1033 Limited tax obligation bond Ports, Marinas Dredging & Marine Imp Refunding	NR	Neg	(BC)	Jones Hall	09-01-22	TIC 2.740
				PP	(FA)	William Euphrat	Term	NIC 2.719
					(PA)	Stifel Nicolaus & Co Inc		<u>Type:</u>
					(PU)	Bank of Marin		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,826,071.05	\$0.00	\$0.00	\$0.00	\$231,974.30

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$458,474.74	\$3,937.64	0.86	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	8	\$5,448.36

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$407,342,518.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-26-1996	\$1,600,000.00	Belvedere-Tiburon Library Agency CFD No 1995-1 Marin CDIAC Number: 1996-0252 Limited tax obligation bond Public Building Library	NR	Neg	09-01-26	TIC
				(BC) Orrick Herrington	Serial	NIC 5.892
				(FA) Mark Pressman		
				(PU) Mark Pressman		
				(TR) First Trust of CA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
17/18	\$810,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$286,770.00	\$6,666.00	2.32	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
17/18	06-30-2018	177	\$10,428.00

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
01-01-2018	E	\$7,919,525,008.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
09-08-2004	\$1,090,000.00	Larkspur Marina Financing Authority CFD No 2003-1 Marin CDIAC Number: 2004-0566 Limited tax obligation bond Other Capital Improvements, Public Works Dredging & Maintenance	NR	Neg	(BC)	Quint & Thimmig	09-01-22	TIC 4.964
					(TR)	Union Bank of CA	Serial	NIC
					(UW)	Wulff Hansen & Co		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$500,000.00	\$21,800.00	\$21,927.16	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$250,436.72	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$77,822,723.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-24-2002	\$3,975,000.00	Marin County Open Space District CFD No 1993-1 Marin CDIAC Number: 2002-1119 Limited tax obligation bond Parks, Open Space Old St Hilary's Open Space Refunding	NR	Neg	09-02-24	TIC
				(BC) Orrick Herrington	Serial	NIC 5.161
				(FA) Wulff Hansen & Co		
				(PU) Marin Co Open Space FA		
				(TR) BNY Mellon Capital		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,695,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$310,268.00	\$4,998.00	1.61	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	05-24-2018	86	\$7,840.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
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E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$6,233,012,054.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-24-2002	\$3,916,000.00	Marin County Open Space District CFD No 1997-1 Marin CDIAC Number: 2002-1120 Limited tax obligation bond Parks, Open Space Old St Hilary's Open Space Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Orrick Herrington Wulff Hansen & Co Marin Co Open Space FA BNY Mellon Capital	09-02-27 Serial	TIC NIC 5.305 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,097,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$310,268.00	\$4,998.00	1.61	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	05-24-2018	86	\$7,840.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$6,233,012,054.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	<u>Interest</u>
09-29-1995	\$10,285,000.00	Marin County Redevelopment Agency CFD No 1 Marin CDIAC Number: 1995-0905 Limited tax obligation bond Multiple Capital Improvements, Public Works Marin City USA Federally Taxable	NR	Neg	09-01-25	TIC
				(BC) Jones Hall Hill (PU) Gateway IA (TR) First Trust of CA	Term	NIC 7.838 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$7,325,000.00	\$1,028,500.00	\$1,034,872.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$172,917.52	\$401.20	0.23	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	1	\$401.20

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$67,033,644.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-22-1997	\$4,600,000.00	Mill Valley CFD No 1996-1 Marin CDIAC Number: 1996-1909 Limited tax obligation bond Public Building Library Renovation/Expansion	NR	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington Mark Pressman Dai-Ichi Kangyo Piper Jaffray Inc	08-01-27 Comb	TIC NIC 5.700 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,235,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$330,317.94	\$6,422.95	1.94	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	189	\$10,198.79

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$5,875,179,035.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-01-2014	\$15,436,841.00	Novato CFD No 1 Marin CDIAC Number: 2014-0895 Limited tax obligation bond Multiple Capital Improvements, Public Works Vintage Oaks Refunding	NR	Neg	(BC)	Jones Hall	08-01-26 Term	TIC NIC 3.530 <u>Type:</u>
				PP	(FA)	The PFM Group		
					(PU)	BBVA Compass		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$11,621,616.07	\$1,543,684.10	\$1,543,684.10	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,605,580.64	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$100,902,378.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-01-2014	\$13,094,690.00	Novato CFD No 1994-1 Marin CDIAC Number: 2014-0896 Limited tax obligation bond Multiple Capital Improvements, Public Works Hamilton Field Refunding	NR	Neg	(BC)	Jones Hall	09-01-25	TIC 2.890
				PP	(FA)	The PFM Group	Term	NIC 2.886
					(PU)	Bank of Marin		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$9,433,707.47	\$450,000.00	\$454,758.55	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,276,495.46	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$784,751,420.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-26-2007	\$11,915,000.00	Novato CFD No 2002-1 Marin CDIAC Number: 2007-0772 Limited tax obligation bond Multiple Capital Improvements, Public Works Pointe Marin Refunding	S:AAA F:AAA Ins	Comp	(BC) (FA) (EN) (TR) (UW)	Jones Hall E Wagner & Assoc XL Capital Assurance U.S. Bank NA Morgan Stanley	09-01-32 Serial	TIC 4.527 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,155,000.00	\$801,828.75	\$804,507.75	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,014,717.16	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$377,253,032.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-01-2014	\$345,000.00	Novato CFD No 2014-1 Marin CDIAC Number: 2013-2280 Limited tax obligation bond Parks, Open Space Pacheco Valle	NR	Neg	(BC)	Jones Hall	08-01-29 Term	TIC 4.500 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$296,990.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$37,831.60	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$219,087,313.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-04-2009	\$20,000,000.00	Twin Cities Police Authority CFD No 2008-1 Marin CDIAC Number: 2009-0082 Limited tax obligation bond Public Building Safety, Police & Emergency Response Facs	S:AA	Comp	(BC) (FA) (TR) (UW)	Quint & Thimmig Wulff Hansen & Co Union Bank NA Robert Baird & Co	08-01-44 Comb	TIC 5.670 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$15,660,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

F. MISCELLANEOUS

This issue is legally defeased, but call protected until 2019. All financial data for this Mello-Roos district is shown on the 2015-0819 YFS report. Monies from the 2015 issue are held in escrow to pay principal and interest until 2019 redemption.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-03-2015	\$17,255,000.00	Twin Cities Police Authority CFD No 2008-1 Marin CDIAC Number: 2015-0819 Limited tax obligation bond Public Building Pub Safety, Police & Emergency Response Fac & Svcs Refunding	S:AA	Comp	(BC) (DC) (FA) (TR) (UW)	Quint & Thimmig Quint & Thimmig Wulff Hansen & Co MUFG Union Bank Raymond James	08-01-43 Serial	TIC 3.629 NIC 3.682 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$16,620,000.00	\$1,047,306.26	\$1,047,306.26	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,620,661.44	\$31,965.13	1.97	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	239	\$42,549.80

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$7,505,520,262.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
08-18-2016	\$8,985,000.00	Merced CFD No 2003-1 Merced CDIAC Number: 2016-2627 Limited tax obligation bond Multiple Capital Improvements, Public Works Bellevue Ranch East Refunding	NR	Neg	09-01-35	TIC 2.854
				(BC) Norton Rose Fulbright		
				(DC) Norton Rose Fulbright	Comb	NIC 2.821
				(FA) Fieldman Rolapp		<u>Type:</u>
				(TR) MUFG Union Bank		
				(UW) Brandis Tallman LLC		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$8,595,000.00	\$604,462.50	\$607,388.57	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$616,991.42	\$610.00	0.10	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-22-2018	1	\$1,220.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$181,350,217.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-12-2006	\$7,410,000.00	Merced CFD No 2005-1 Merced CDIAC Number: 2006-0358 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Bellevue Ranch West	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Best Best & Krieger Fulbright & Jaworski Fieldman Rolapp U.S. Bank NA Piper Jaffray & Co	09-01-36 Comb	TIC NIC 5.319 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-22-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-30-2017	\$6,330,000.00	Merced CFD No 2005-1 Merced CDIAC Number: 2017-3099 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Bellevue Ranch West Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Norton Rose Fulbright Norton Rose Fulbright Fieldman Rolapp MUFG Union Bank Brandis Tallman LLC	09-01-36 Serial	TIC 3.655 NIC 3.613 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,330,000.00	\$492,090.63	\$494,617.80	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$514,760.68	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-22-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$67,434,163.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-14-2006	\$5,840,000.00	Merced CFD No 2006-1 Merced CDIAC Number: 2006-1344 Limited tax obligation bond Multiple Capital Improvements, Public Works Moraga Development	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp U.S. Bank NA Piper Jaffray & Co	09-01-36 Comb	TIC 4.944 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,220,000.00	\$362,730.00	\$363,373.97	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$375,765.70	\$574.00	0.15	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-22-2018	1	\$574.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$18,024,315.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
08-11-2016	\$6,626,919.00	Mammoth Lakes CFD No 2001-1 Mono CDIAC Number: 2016-2310 Limited tax obligation bond Multiple Capital Improvements, Public Works North Village Area Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) JNA Consulting Group (PA) Piper Jaffray & Co (PU) TPB Investments Inc (TR) MUFG Union Bank	10-01-33 Term	TIC 3.309 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$6,359,851.00	\$130,120.49	\$130,543.19	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$526,885.44	\$8,516.62	1.62	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	12	\$26,028.91

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$240,415,724.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-28-1998	\$990,000.00	Aromas Water District CFD No 98-1 Monterey CDIAC Number: 1998-1798 Limited tax obligation bond Water Supply, Storage, Distribution	NR	Neg	(BC) (TR) (UW)	Robert M Haight Union Bank of CA CA Capital Finance	09-01-18 Comb	TIC NIC 5.303 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

F. MISCELLANEOUS

Review the bond call notices on <https://emma.msrb.org> CUSIP: 042664AR3 bond call on 9-1-2017 to retire bonds.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
12-06-2016	\$9,540,000.00	East Garrison Public Financing Authority CFD No 2006-1 Monterey CDIAC Number: 2016-3402 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	09-01-46	TIC 4.762
				(BC) Orrick Herrington	Comb	NIC 4.761
				(DC) Norton Rose Fulbright		<u>Type:</u>
				(FA) Fieldman Rolapp		
				(TR) The Bank of NY Mellon		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$9,305,000.00	\$786,823.69	\$786,823.69	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$971,967.70	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-01-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$323,677,164.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-30-2015	\$50,000,000.00	Monterey Conference Center CFD No 2013-1 Monterey CDIAC Number: 2015-2124 Limited tax obligation bond Convention Center Conference Center Series B Refunding	NR	Neg	(BC)	Orrick Herrington	12-01-34	TIC 3.950
				PP	(FA)	Fieldman Rolapp	Term	NIC 3.950
					(PU)	TPB Investments Inc		<u>Type:</u>
					(TR)	MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$47,602,875.25	\$3,000,000.00	\$3,000,000.00	\$0.00	\$1,066,033.48

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,593,314.94	\$4,394.76	0.10	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	01-01-2018	1	\$3,968.96

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$485,488,918.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-16-2017	\$19,950,000.00	Napa CFD No 2017-1 Napa CDIAC Number: 2017-2560 Limited tax obligation bond Multiple Capital Improvements, Public Works Gasser Soscol Gateway	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Jones Hall NHA Advisors The Bank of NY Mellon Hilltop Securities Inc	09-01-47 Comb	TIC 0 NIC 3.714 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$19,950,000.00	\$1,154,931.26	\$1,161,986.45	\$374,803.96	\$5,771,181.45

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2017	A	\$134,135,000.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-16-2014	\$10,489,700.00	Truckee Donner Public Utility District CFD No 03-1 Nevada CDIAC Number: 2014-0043 Limited tax obligation bond Water Supply, Storage, Distribution Old Greenwood Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-32	TIC 4.179
				PP	(PA)	Brandis Tallman LLC	Term	NIC 4.180
					(PU)	Western Alliance		<u>Type:</u>
					(TR)	The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$9,502,700.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$682,476.92	\$24,251.25	3.55	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-25-2018	8	\$30,669.65

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
8	\$24,251.25

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$144,985,506.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-31-2004	\$15,375,000.00	Truckee Donner Public Utility District CFD No 04-1 Nevada CDIAC Number: 2004-1553 Limited tax obligation bond Multiple Capital Improvements, Public Works Gray's Crossing	NR	Neg	(BC) (FA) (TR) (UW)	Stradling Yocca Fieldman Rolapp BNY Mellon Capital UBS Financial Services	09-01-35 Comb	TIC 5.899 NIC 1.222 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$13,930,000.00	\$3,329,465.00	\$3,354,397.25	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,482,162.18	\$346,062.48	13.94	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-25-2018	10	\$3,598,788.76

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
10	\$346,062.48

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$219,412,206.00

F. MISCELLANEOUS

A draw on the Reserve Fund was reported.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-21-2005	\$19,155,000.00	Truckee Donner Public Utility District CFD No 04-1 Nevada CDIAC Number: 2005-0453 Limited tax obligation bond Water Supply, Storage, Distribution Gray's Crossing	NR	Neg	(BC) (FA) (TR) (UW)	Stradling Yocca Fieldman Rolapp The Bank of NY Trust Co UBS Financial Services	09-01-35 Comb	TIC 5.296 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$17,010,000.00	\$3,329,465.00	\$3,354,397.25	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,482,162.18	\$346,062.48	13.94	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-25-2018	10	\$3,598,788.76

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
10	\$346,062.48

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$219,412,206.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>
01-23-2014	\$32,270,000.00	Aliso Viejo CFD No 2005-01 Orange CDIAC Number: 2014-0030 Limited tax obligation bond Recreation and Sports Facilities Glenwood Refunding	S:BBB+	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-38 Comb	TIC 4.499 NIC 4.654 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$30,745,000.00	\$2,992,500.00	\$3,051,854.99	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,054,151.24	\$17,132.91	0.83	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-06-2018	6	\$17,132.91

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$413,759,105.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-19-2016	\$7,540,000.00	Anaheim CFD No 06-2 Orange CDIAC Number: 2016-2142 Limited tax obligation bond Multiple Capital Improvements, Public Works Stadium Lofts Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Orrick Herrington The PFM Group U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-37 Comb	TIC 2.886 NIC 2.920 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,265,000.00	\$487,075.00	\$487,075.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$512,319.24	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$133,254,534.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-27-2016	\$60,000,000.00	Anaheim CFD No 08-1 Orange CDIAC Number: 2016-2141 Limited tax obligation bond Multiple Capital Improvements, Public Works Platinum Triangle Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Orrick Herrington The PFM Group U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC 3.378 NIC 3.571 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$59,695,000.00	\$4,590,736.76	\$4,615,455.63	\$0.00	\$41,327,129.72

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,827,373.06	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,348,833,962.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-04-2012	\$38,330,000.00	Bonita Canyon Public Facilities Financing Authority CFD No 98-1 Orange CDIAC Number: 2011-1536 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Orrick Herrington Fieldman Rolapp The Bank of NY Mellon Stone Youngberg/Stifel	09-01-28 Comb	TIC 4.522 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-01-2017	\$28,245,000.00	Bonita Canyon Public Facilities Financing Authority CFD No 98-1 Orange CDIAC Number: 2017-3275 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Orrick Herrington	09-01-28	TIC 2.650
				PP	(FA)	Fieldman Rolapp	Term	NIC 2.650
					(PA)	Stifel Nicolaus & Co Inc		<u>Type:</u>
					(PU)	Compass Mortgage Corp		
					(TR)	The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$28,245,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,259,650.00	\$8,562.00	0.26	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	4	\$8,562.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,022,957,266.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
01-28-2014	\$1,630,000.00	Brea CFD No 1996-1 Orange CDIAC Number: 2014-0031 Limited tax obligation bond Multiple Capital Improvements, Public Works Downtown Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Fieldman Rolapp (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	09-01-21 Term	TIC 2.580 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$870,000.00	\$163,000.00	\$163,763.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$259,889.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-01-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$87,690,004.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Bond Type</u>
06-02-2005	\$6,665,000.00	Brea CFD No 1997-1 Orange CDIAC Number: 2005-0637 Limited tax obligation bond Multiple Capital Improvements, Public Works Olinda Heights Refunding	NR	Neg	09-01-28	TIC
				(BC) Quint & Thimmig (PU) Brea PFA (TR) The Bank of NY Trust Co	Serial	NIC 4.182 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$3,875,000.00	\$450,493.76	\$456,622.63	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$499,929.02	\$1,172.16	0.23	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-13-2018	3	\$6,218.10

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$464,149,744.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/ Capital Appreciation Bond</u>	<u>Type</u>
12-15-2009	\$8,145,000.00	Brea CFD No 2008-2 Orange CDIAC Number: 2009-1247 Limited tax obligation bond Multiple Capital Improvements, Public Works Brea Plaza Area	NR	Neg	(BC)	Quint & Thimmig	09-01-39	TIC 7.447
					(TR)	The Bank of NY Mellon	Comb	NIC
					(UW)	Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,740,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-31-2017	\$8,555,000.00	Brea CFD No 2008-2 Orange CDIAC Number: 2017-2299 Limited tax obligation bond Multiple Capital Improvements, Public Works Brea Plaza Area Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Quint & Thimmig Richards Watson Fieldman Rolapp The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-39 Comb	TIC 3.640 NIC 3.688 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,555,000.00	\$664,000.00	\$664,601.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$684,547.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$19,668,858.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-02-2005	\$2,300,000.00	Brea Olinda Unified School District CFD No 95-1 Orange CDIAC Number: 2005-0634 Limited tax obligation bond K-12 School Facility Olinda Heights Series B	NR	Neg	(BC) (PU) (TR)	Quint & Thimmig Brea PFA The Bank of NY Trust Co	09-01-35 Serial	TIC NIC 4.278 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,300,000.00	\$103,143.75	\$103,736.00	\$0.00	\$2,839.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$596,411.56	\$1,564.63	0.26	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-13-2018	3	\$9,730.90

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$446,196,695.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-02-2005	\$6,440,000.00	Brea Olinda Unified School District CFD No 95-1 Orange CDIAC Number: 2005-0635 Limited tax obligation bond K-12 School Facility Olinda Heights Series A Refunding	NR	Neg	(BC) (PU) (TR)	Quint & Thimmig Brea PFA The Bank of NY Trust Co	09-01-28 Serial	TIC NIC 4.182 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,740,000.00	\$434,506.26	\$437,789.00	\$0.00	\$4,616.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$596,411.56	\$1,564.63	0.26	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-13-2018	3	\$9,730.90

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$446,196,695.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-28-2003	\$7,655,000.00	Buena Park CFD No 2001-1 Orange CDIAC Number: 2003-1477 Limited tax obligation bond Multiple Capital Improvements, Public Works Mall	NR	Neg	(BC) (FA) (TR) (UW)	Jones Hall Mark Briggs Union Bank of CA Stone & Youngberg	09-01-33 Comb	TIC 6.431 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,705,000.00	\$570,175.00	\$572,440.76	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
11-01-2018	E	\$61,958,199.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-14-2015	\$6,015,000.00	Capistrano Unified School District CFD No 2004-1 Orange CDIAC Number: 2015-1311 Limited tax obligation bond K-12 School Facility Rancho Madrina Refunding	S:AA/A- Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Stradling Yocca Quint & Thimmig Govt Financial Strategies Assured Guaranty Corp U.S. Bank NA Robert Baird & Co	09-01-34 Comb	TIC 3.573 NIC 3.586 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,665,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$391,905.65	\$6,435.25	1.64	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	2	\$19,621.12

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$180,506,968.00

F. MISCELLANEOUS

[1] No Cash Reserve. The Reserve Account is held under a premium for reserve policy.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-24-2013	\$8,190,000.00	Capistrano Unified School District CFD No 2005-1 Orange CDIAC Number: 2013-1665 Limited tax obligation bond K-12 School Facility Whispering Hills	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Quint & Thimmig Govt Financial Strategies U.S. Bank NA E J De La Rosa	09-01-43 Comb	TIC 5.434 NIC 5.406 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,020,000.00	\$1,666,144.13	\$1,672,516.94	\$0.00	\$5,434,310.55

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,023,939.11	\$6,934.64	0.68	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	1	\$6,934.64

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$164,438,203.00

F. MISCELLANEOUS

[1] Consists of \$5,434,310.55 in the School Facilities Project Subaccount.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-17-2016	\$12,575,000.00	Capistrano Unified School District CFD No 2005-1 Orange CDIAC Number: 2016-2421 Limited tax obligation bond K-12 School Facility Whispering Hills	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Anderson Law Firm Govt Financial Strategies U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC 3.405 NIC 3.548 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$12,515,000.00	\$1,666,144.13	\$1,672,516.94	\$0.00	\$5,434,310.55

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,023,939.11	\$6,934.64	0.68	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	1	\$6,934.64

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$164,438,203.00

F. MISCELLANEOUS

[1] Consists of \$5,434,310.55 in the School Facilities Project Subaccount.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-17-2013	\$43,110,000.00	Capistrano Unified School District CFD No 90-2 Orange CDIAC Number: 2013-1583 Limited tax obligation bond K-12 School Facility IA No 2002-1 Refunding	S:AA-/BBB+	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Bowie Arneson Wiles Quint & Thimmig Govt Financial Strategies Assured Guaranty Corp U.S. Bank NA Citigroup Global Markets	09-01-32 Comb	TIC 4.605 NIC 4.612 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$38,175,000.00	\$4,131,750.00	\$4,131,750.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,275,975.94	\$15,168.30	0.46	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	10	\$27,166.90

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,785,565,689.00

F. MISCELLANEOUS

[1] The District has purchased a reserve insurance policy equal to the Reserve Requirement.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-07-2016	\$33,020,000.00	Capistrano Unified School District CFD No 90-2 Orange CDIAC Number: 2016-2106 Limited tax obligation bond K-12 School Facility Talega Refunding	S:AA/BBB+	Neg	(BC)	Orrick Herrington	09-01-32	TIC 2.274
					(DC)	Anderson Law Firm	Serial	NIC 2.321
					(FA)	Govt Financial Strategies		<u>Type:</u>
					(EN)	Build America		
			Ins		(TR)	U.S. Bank NA		
					(UW)	Hilltop Securities Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$31,685,000.00	\$3,061,418.76	\$3,061,418.76	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,391,441.83	\$9,169.50	0.38	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	16	\$19,197.98

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$2,952,947,970.00

F. MISCELLANEOUS

[1] The District has purchased a reserve insurance policy equal to the Reserve Requirement.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-17-2013	\$14,430,000.00	Capistrano Unified School District CFD No 92-1 Orange CDIAC Number: 2013-1584 Limited tax obligation bond K-12 School Facility Refunding	S:AA/A	Neg	(BC)	Bowie Arneson Wiles	09-01-22	TIC 2.720
					(DC)	Quint & Thimmig	Serial	NIC 2.838
					(FA)	Govt Financial Strategies		<u>Type:</u>
					(EN)	Build America		
			Ins		(TR)	U.S. Bank NA		
					(UW)	Citigroup Capital Markets		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,505,000.00	\$1,443,000.00	\$1,443,000.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,003,617.10	\$2,742.46	0.14	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	4	\$11,507.20

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$976,205,313.00

F. MISCELLANEOUS

[1] The District has purchased a reserve insurance policy equal to the Reserve Requirement.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-23-2016	\$6,375,000.00	Capistrano Unified School District CFD No 98-1A Orange CDIAC Number: 2016-1898 Limited tax obligation bond K-12 School Facility Pacifica San Juan	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Anderson Law Firm Govt Financial Strategies U.S. Bank NA Hilltop Securities Inc	09-01-44 Comb	TIC 3.148 NIC 3.121 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,295,000.00	\$1,123,900.88	\$1,126,229.08	\$171,846.88	\$5,329,729.44

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$429,012.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$329,977,405.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-10-2018	\$8,670,000.00	Capistrano Unified School District CFD No 98-1A Orange CDIAC Number: 2018-0887 Limited tax obligation bond K-12 School Facility Pacifica San Juan	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Anderson Law Firm Govt Financial Strategies U.S. Bank NA Hilltop Securities Inc	09-01-44 Comb	TIC 3.786 NIC 3.744 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,670,000.00	\$1,123,900.88	\$1,126,229.08	\$171,846.88	\$5,329,729.44

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$429,012.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$329,977,405.00

F. MISCELLANEOUS

[1] Consists of \$1,598,603.20 in the Series 2016 Bonds School Facilities Account, \$17,496.69 in the Series 2016 Bonds City Facilities Account, \$3,713,506.78 in the Series 2018 Bonds School Facilities Account, and \$122.77 in the Series 2018 Bonds City Facilities Account.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-10-2018	\$4,830,000.00	Capistrano Unified School District CFD No 98-1B Orange CDIAC Number: 2018-0888 Limited tax obligation bond K-12 School Facility Pacifica San Juan	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Anderson Law Firm Govt Financial Strategies U.S. Bank NA Hilltop Securities Inc	09-01-48 Comb	TIC 3.866 NIC 3.805 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,830,000.00	\$351,994.50	\$352,006.14	\$111,336.68	\$1,979,413.13

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$212,885,358.00

F. MISCELLANEOUS

[1] Consists of \$1,979,347.69 in the School Facilities Account and \$65,.44 in the City Facilities Account.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>	
				<u>Role Participant</u>	<u>Capital Appreciation</u>	<u>Interest/</u>	
04-14-2005	\$119,099,491.00	Capistrano Unified School District CFD No 98-2 Orange CDIAC Number: 2005-0180 Limited tax obligation bond K-12 School Facility Ladera Refunding	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (EN) FGIC (TR) U.S. Bank NA (UW) UBS Financial Services	09-01-33 Comb CAB	TIC NIC 11.647 <u>Type:</u>
			Ins				

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$19,046,964.48	\$10,405,500.00	\$10,430,480.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$7,725,642.44	\$19,749.64	0.26	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-09-2018	26	\$43,119.68

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$5,760,583,171.00

F. MISCELLANEOUS

[1] Principal amount for the outstanding capital appreciation bonds determined by applying accreted value as of March 1, 2018.

[2] Financial Guaranty Insurance Company has provided a municipal bond debt service reserve insurance policy equal to 75% of the Reserve Requirement.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
07-16-2015	\$87,480,000.00	Capistrano Unified School District CFD No 98-2 Orange CDIAC Number: 2015-1312 Limited tax obligation bond K-12 School Facility Ladera Refunding	S:AA/BBB+	Neg	09-01-29	TIC 3.361
				(BC) Stradling Yocca	Serial	NIC 3.411
				(DC) Quint & Thimmig		
				(FA) Govt Financial Strategies		
				(EN) Build America		
			Ins	(TR) U.S. Bank NA		
				(UW) Morgan Stanley		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$80,050,000.00	\$0.00	\$2,626,355.01	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$7,725,642.44	\$19,749.64	0.26	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-09-2018	26	\$43,119.68

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$5,760,583,171.00

F. MISCELLANEOUS

[1] No Cash Reserve for Series 2015.

[2] Financial Guaranty Insurance Company has provided a municipal bond debt service reserve insurance policy equal to 75% of the Reserve Requirement for the 2005 Bonds and 100% insurance for 2015 Bonds.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-22-2013	\$17,885,000.00	Dana Point CFD No 2006-1 Orange CDIAC Number: 2013-1260 Limited tax obligation bond Multiple Capital Improvements, Public Works Headlands Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Rutan & Tucker LLP Fieldman Rolapp Wells Fargo Bank NA Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$16,540,000.00	\$2,680,018.76	\$2,689,995.93	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,834,122.97	\$57,422.13	2.03	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	5	\$57,422.13

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$837,314,533.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-27-2014	\$26,245,000.00	Dana Point CFD No 2006-1 Orange CDIAC Number: 2014-0054 Limited tax obligation bond Multiple Capital Improvements, Public Works Headlands	NR	Neg	(BC) (FA) (TR) (UW)	Rutan & Tucker LLP Fieldman Rolapp Wells Fargo Bank NA Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC NIC 4.822 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$24,940,000.00	\$2,680,018.76	\$2,689,995.93	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,834,122.97	\$57,433.23	2.03	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-13-2018	5	\$57,433.13

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$837,314,533.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-18-2012	\$19,040,000.00	Fullerton CFD No 1 Orange CDIAC Number: 2012-1777 Limited tax obligation bond Multiple Capital Improvements, Public Works Amerige Heights Refunding	S:A-	Neg	(BC) (DC) (TR) (UW)	Jones Hall Nossaman LLP U.S. Bank NA Wedbush Securities Inc	09-01-32 Comb	TIC 4.107 NIC 4.299 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$16,225,000.00	\$1,800,750.00	\$1,809,946.17	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,360,222.78	\$5,427.72	0.40	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-01-2018	9	\$11,249.93

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$911,597,068.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-30-2014	\$7,570,000.00	Fullerton CFD No 2 Orange CDIAC Number: 2014-0584 Limited tax obligation bond Multiple Capital Improvements, Public Works Amerige Heights	NR	Neg	(BC) (DC) (TR) (UW)	Jones Hall Nossaman LLP U.S. Bank NA Stern Brothers & Co	09-01-44 Comb	TIC 4.909 NIC 4.940 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,345,000.00	\$644,597.92	\$664,885.99	\$0.63	\$1,795,817.25

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$421,924.66	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-01-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$90,065,052.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-14-2005	\$2,050,000.00	Fullerton Joint Union High School District CFD No 2005-1 Orange CDIAC Number: 2005-0114 Limited tax obligation bond K-12 School Facility District & Buena Park School Facs	NR	Neg	(BC) (FA) (TR) (UW)	Jones Hall CFW Inc ZB, NA Stone & Youngberg	09-01-35 Comb	TIC 5.254 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,385,000.00	\$127,818.75	\$128,366.11	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$162,948.24	\$1,392.72	0.85	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-14-2018	2	\$2,089.08

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$81,477,095.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-10-2013	\$960,000.00	Fullerton School District CFD No 2000-1 Orange CDIAC Number: 2013-1346 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (EN)	Stradling Yocca Stradling Yocca Dolinka Group LLC Assured Guaranty Corp	09-01-31 Comb	TIC 0 NIC 0 Type: VAR
			Ins		(PU) (TR)	Fullerton SD FA U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$800,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$124,320.56	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$89,559,444.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
07-10-2013	\$15,515,000.00	Fullerton School District CFD No 2001-1 Orange CDIAC Number: 2013-1347 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (EN)	Stradling Yocca Stradling Yocca Dolinka Group LLC Assured Guaranty Corp	09-01-31 Comb	TIC 0 NIC 0 Type: VAR	
			Ins		(PU) (TR)	Fullerton SD FA U.S. Bank NA			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$12,935,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,690,750.36	\$8,759.41	0.52	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	17	\$31,710.07

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$795,066,671.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-29-2001	\$2,155,000.00	Huntington Beach CFD No 1990-1 Orange CDIAC Number: 2001-1930 Limited tax obligation bond Multiple Capital Improvements, Public Works Goldenwest/Ellis Area Refunding	S:BBB	Neg	(BC) (DC) (FA) (TR) (UW)	Quint & Thimmig Quint & Thimmig Harrell & Co Advisors US Bank Corp Trust O'Connor SWS Securities	10-01-20 Comb	TIC NIC 5.178 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$485,000.00	\$172,400.00	\$173,570.16	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$263,998.60	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-13-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$173,288,371.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-10-2013	\$12,965,000.00	Huntington Beach CFD No 2000-1 Orange CDIAC Number: 2013-1203 Limited tax obligation bond Multiple Capital Improvements, Public Works Grand Coast Resort Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca The PFM Group U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-31 Comb	TIC 4.824 NIC 4.842 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$10,850,000.00	\$1,091,775.00	\$1,100,565.33	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,104,800.85	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-13-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$192,358,536.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-27-2002	\$4,900,000.00	Huntington Beach CFD No 2002-1 Orange CDIAC Number: 2002-0347 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A McDonnell Centre Business Pk	NR	Neg	(BC) (DC) (TR) (UW)	Quint & Thimmig Quint & Thimmig BNY Mellon Capital Stone & Youngberg	09-01-32 Comb	TIC NIC 6.267 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,220,000.00	\$422,000.00	\$462,913.98	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$401,816.62	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-13-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$83,673,724.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-30-2013	\$20,915,000.00	Huntington Beach CFD No 2003-1 Orange CDIAC Number: 2013-1204 Limited tax obligation bond Multiple Capital Improvements, Public Works Huntington Ctr Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca The PFM Group U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-33 Comb	TIC 5.002 NIC 5.042 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$18,025,000.00	\$1,679,893.76	\$1,693,419.28	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,370,013.52	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-13-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$354,513,661.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-11-2015	\$8,055,000.00	Irvine CFD No 2004-1 Orange CDIAC Number: 2015-1417 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Park Series B Federally Taxable	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Rutan & Tucker LLP Orrick Herrington Fieldman Rolapp The Bank of NY Mellon Piper Jaffray & Co	09-01-33 Comb	TIC 5.314 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,505,000.00	\$506,007.73	\$521,000.02	\$0.00	\$1,169.75

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,334,963.00	\$9,057.50	0.68	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-01-2018	5	\$13,488.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$537,199,444.00

F. MISCELLANEOUS

"Section II. Fund Balance Fiscal Status" Fund balances based on cost value.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-11-2015	\$10,455,000.00	Irvine CFD No 2004-1 Orange CDIAC Number: 2015-1418 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Park Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Rutan & Tucker LLP Orrick Herrington Fieldman Rolapp The Bank of NY Mellon Piper Jaffray & Co	09-01-45 Term	TIC 4.475 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$10,455,000.00	\$656,773.53	\$674,336.55	\$0.00	\$3,814,162.96

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,334,963.00	\$9,057.50	0.68	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-01-2018	5	\$13,488.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$537,199,444.00

F. MISCELLANEOUS

"Section II. Fund Balance Fiscal Status" Fund balances based on cost value.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-15-2013	\$16,975,000.00	Irvine CFD No 2005-2 Orange CDIAC Number: 2013-1261 Limited tax obligation bond Multiple Capital Improvements, Public Works Columbus Grove Refunding	S:BBB	Neg	(BC) (DC) (FA) (TR) (UW)	Rutan & Tucker LLP Rutan & Tucker LLP Fieldman Rolapp Wells Fargo Bank NA Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC NIC 3.000 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$14,635,000.00	\$835,054.70	\$841,792.76	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,102,975.94	\$4,367.72	0.40	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-01-2018	1	\$8,736.38

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$309,093,433.00

F. MISCELLANEOUS

"Section II. Fund Balance Fiscal Status" Fund balances based on cost value.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-06-2014	\$72,700,000.00	Irvine CFD No 2013-3 Orange CDIAC Number: 2014-1276 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Great Park	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Rutan & Tucker LLP Orrick Herrington Fieldman Rolapp Wells Fargo Bank NA Stifel Nicolaus & Co Inc	09-01-49 Comb	TIC NIC 4.764 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$72,610,000.00	\$6,025,277.70	\$6,031,588.91	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,884,393.32	\$19,931.46	0.41	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-10-2018	5	\$19,931.46

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$843,771,744.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-08-2016	\$135,835,000.00	Irvine CFD No 2013-3 Orange CDIAC Number: 2016-1662 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 4 Great Park	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Rutan & Tucker LLP Orrick Herrington Fieldman Rolapp The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-49 Comb	TIC 0 NIC 3.572 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$135,055,000.00	\$9,936,896.37	\$10,077,218.12	\$0.00	\$34,282,318.94

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$7,447,755.52	\$34,228.11	0.46	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-10-2018	4	\$34,228.11

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,106,037,478.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
02-19-2015	\$88,170,000.00	Irvine Unified School District CFD No 01-1 Orange CDIAC Number: 2014-1856 Limited tax obligation bond K-12 School Facility South Irvine Communities Refunding	S:AA /A-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-38 Comb	TIC 3.655 NIC 4.018 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$84,765,000.00	\$8,279,250.00	\$8,279,250.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$5,604,754.00	\$32,913.00	0.59	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	31	\$32,813.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$5,285,693,297.00

F. MISCELLANEOUS

The Reserve Requirement is satisfied with a municipal bond debt service reserve insurance policy issued by Build America Mutual Assurance Company in an amount not to exceed \$8,279,250.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-30-2016	\$6,475,000.00	Irvine Unified School District CFD No 04-1 Orange CDIAC Number: 2016-3232 Limited tax obligation bond K-12 School Facility Northwood Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU)	Orrick Herrington Orrick Herrington Fieldman Rolapp Irvine USD FA	09-01-36 Comb	TIC 4.106 NIC 4.203 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,115,000.00	\$603,200.00	\$603,200.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$446,952.00	\$3,492.00	0.78	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	5	\$3,492.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$429,229,486.00

F. MISCELLANEOUS

The Reserve Requirement is satisfied with a municipal bond debt service reserve insurance policy issued by Build America Mutual Assurance Company in an amount not to exceed \$603,200.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-20-2006	\$38,000,000.00	Irvine Unified School District CFD No 04-2 Orange CDIAC Number: 2006-0329 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Woodbury	NR	Neg	(BC) (FA) (PU) (TR)	Orrick Herrington Fieldman Rolapp Irvine USD FA The Bank of NY Trust Co	09-01-36 Comb	TIC NIC 5.147 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$34,727,731.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,237,948,166.00

F. MISCELLANEOUS

The 2006 Series Special Tax Bonds were defeased on December 13, 2016, with proceeds from the issuance of the 2016 Special Tax Refunding Bonds. Monies placed in escrow were used to make the scheduled debt service payments on the 2006 Series Bonds on March 1 and September 1 each year until September 1, 2018 when the remaining outstanding bonds were redeemed. Special Taxes levied and collected by CFD 04-2 Improvement Area A during FY 2017-18 were for the benefit of the Series 2016 Special Tax Refunding Bondholders.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-30-2016	\$16,300,000.00	Irvine Unified School District CFD No 04-2 Orange CDIAC Number: 2016-3229 Limited tax obligation bond K-12 School Facility IA B Woodbury Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU)	Orrick Herrington Orrick Herrington Fieldman Rolapp Irvine USD FA	09-01-36 Comb	TIC 4.106 NIC 4.203 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$15,415,000.00	\$1,518,400.00	\$1,518,400.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,120,694.00	\$4,033.00	0.36	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	8	\$4,033.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$994,485,131.00

F. MISCELLANEOUS

The Reserve Requirement is satisfied with a municipal bond debt service reserve insurance policy issued by Build America Mutual Assurance Company in an amount not to exceed \$1,518,400.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-30-2016	\$38,885,000.00	Irvine Unified School District CFD No 04-2 Orange CDIAC Number: 2016-3230 Limited tax obligation bond K-12 School Facility IA A Woodbury Series A Refunding	NR	Neg	09-01-36	TIC 4.104
				(BC) Orrick Herrington	Comb	NIC 4.202
				(DC) Orrick Herrington		
				(FA) Fieldman Rolapp		
				(PU) Irvine USD FA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$37,175,000.00	\$3,624,400.00	\$3,624,400.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,664,900.00	\$10,476.00	0.39	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	10	\$10,476.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$1,237,948,166.00

F. MISCELLANEOUS

The Reserve Requirement is satisfied with a municipal bond debt service reserve insurance policy issued by Build America Mutual Assurance Company in an amount not to exceed \$3,624,400.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-07-2010	\$13,075,000.00	Irvine Unified School District CFD No 06-1 Orange CDIAC Number: 2009-1284 Limited tax obligation bond K-12 School Facility Portola Springs Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington Fieldman Rolapp The Bank of NY Mellon Merrill Lynch Pierce	09-01-35 Comb	TIC NIC 6.723 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,715,000.00	\$735,674.00	\$742,776.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$466,196.00	\$2,049.00	0.44	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	3	\$2,049.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$438,282,821.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	<u>Bond Type</u>
06-22-2011	\$25,000,000.00	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2011-0673 Limited tax obligation bond K-12 School Facility Qualified School Construction Bonds Federally Taxable	S:BBB+	Neg	09-01-20	TIC 5.742
				(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	Serial	NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$10,540,000.00	\$2,500,000.00	\$2,511,688.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$7,523,987.00	\$18,180.00	0.24	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	164	\$18,180.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$22,912,454,274.00

F. MISCELLANEOUS

The QSCBs are secured by Special Taxes levied and collected by Irvine Unified School District CFD No. 86-1.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
10-29-2014	\$100,965,000.00	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2014-1570 Limited tax obligation bond K-12 School Facility Series B	S:A+/A-1 M:Aa3/VMIG1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Sumitomo Mitsui Bk Corp (TR) The Bank of NY Mellon (UW) US Bank Mncpl Sec	09-01-54 Term	TIC NIC Type: VAR
			LOC				

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$100,965,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$3,945,981.00	\$16,470.00	0.42	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	98	\$16,470.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$9,491,222,500.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	<u>Bond Type</u>
10-29-2014	\$100,825,000.00	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2014-1579 Limited tax obligation bond K-12 School Facility Series C	S:AA-/A-1+ M:Aa3/VMIG1	Neg	09-01-54 Term	TIC NIC Type: VAR
			LOC	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) U.S. Bank NA (TR) The Bank of NY Mellon (UW) US Bank Mncpl Sec		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$100,825,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$3,940,510.00	\$16,447.00	0.42	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	98	\$16,447.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$9,491,222,500.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-09-2016	\$41,495,000.00	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2016-0249 Limited tax obligation bond K-12 School Facility Series A	S:AA-/A-1+ M:Aa2/VMIG1	Neg	(BC)	Orrick Herrington	09-01-56 Term	TIC 0 NIC 0 Type: VAR
			LOC		(DC)	Orrick Herrington		
					(FA)	Fieldman Rolapp		
					(EN)	U.S. Bank NA		
					(TR)	The Bank of NY Mellon		
					(UW)	US Bank Mncpl Sec		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-15-2017	\$203,815,000.00	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2017-1040 Limited tax obligation bond K-12 School Facility Series A, B, C & D Refunding	S:AA	Neg	(BC)	Orrick Herrington	03-01-57	TIC 4.009
					(DC)	Orrick Herrington	Comb	NIC 4.294
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(EN)	Build America		
			Ins		(TR)	The Bank of NY Mellon		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$203,815,000.00	\$13,634,213.00	\$13,634,213.00	\$0.00	\$40,366,935.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$7,965,634.00	\$33,248.00	0.42	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	98	\$33,248.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$9,491,222,500.00

F. MISCELLANEOUS

The Reserve Requirement is satisfied with a municipal bond debt service reserve insurance policy issued by Build America Mutual Assurance Company in an amount not to exceed \$13,634,213.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-07-2018	\$38,465,000.00	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2018-0827 Limited tax obligation bond K-12 School Facility Series A	S:AA	Neg	(BC)	Orrick Herrington	09-01-56	TIC 4.456
					(DC)	Orrick Herrington	Comb	NIC 4.645
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(EN)	Build America		
			Ins		(TR)	The Bank of NY Mellon		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$38,465,000.00	\$3,126,484.00	\$3,126,484.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,621,735.00	\$6,769.00	0.42	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	98	\$6,769.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
98	\$6,769.00

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$9,491,222,500.00

F. MISCELLANEOUS

The Reserve Requirement is satisfied with a municipal bond debt service reserve insurance policy issued by Build America Mutual Assurance Company in an amount not to exceed \$3,126,484.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
11-16-2009	\$96,565,000.00	Irvine Unified School District CFD No 86-1 Orange CDIAC Number: 2009-1257 Limited tax obligation bond K-12 School Facility Refunding	S:AAA/A	Neg	09-01-20	TIC
				(BC) Orrick Herrington	Serial	NIC 4.334
				(DC) Orrick Herrington		
				(FA) Fieldman Rolapp		
				(EN) Assured Guaranty Corp		
			Ins	(TR) The Bank of NY Mellon		
				(UW) Merrill Lynch Pierce		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$30,960,000.00	\$9,656,500.00	\$9,656,500.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$22,024,792.00	\$53,219.00	0.24	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	164	\$53,219.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$22,912,454,274.00

F. MISCELLANEOUS

The Reserve Requirement is satisfied with a municipal bond debt service reserve insurance policy issued by Assured Guaranty Municipal Corp in an amount not to exceed \$9,656,500.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-01-1999	\$3,185,000.00	La Habra Redevelopment Agency CFD No 1990-1 Orange CDIAC Number: 1999-1448 Limited tax obligation bond Multiple Capital Improvements, Public Works Marketplace Refunding	NR	Comp	(BC) (DC) (FA) (TR) (UW)	Jones Hall Jones Hall C M de Crinis US Bank Corp Trust Miller & Schroeder	09-01-19 Comb	TIC NIC 5.973 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$505,000.00	\$275,600.00	\$277,234.73	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$290,415.30	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	04-20-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$51,314,210.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-08-2012	\$9,330,000.00	Laguna Beach Unified School District CFD No 98-1 Orange CDIAC Number: 2012-1178 Limited tax obligation bond Multiple Capital Improvements, Public Works Crystal Cove Refunding	NR	Neg	(BC) (DC) (TR) (UW)	Stradling Yocca Stradling Yocca U.S. Bank NA Stone Youngberg/Stifel	09-01-34 Comb	TIC 4.087 NIC 4.079 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,300,000.00	\$414,890.63	\$415,197.69	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$579,279.84	\$2,761.49	0.48	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	4	\$50.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$2,981,026,828.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-19-2011	\$2,060,000.00	Mission Viejo CFD No 92-1 Orange CDIAC Number: 2011-1235 Limited tax obligation bond Flood Control, Storm Drainage La Paz Channel Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Quint & Thimmig Quint & Thimmig Fieldman Rolapp The Bank of NY Mellon Stone & Youngberg	08-01-17 Serial	TIC 3.214 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-06-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$68,493,604.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-02-2012	\$9,720,000.00	Newport-Mesa Unified School District CFD No 90-1 Orange CDIAC Number: 2012-0811 Limited tax obligation bond K-12 School Facility Refunding	M:A1	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington Fieldman Rolapp The Bank of NY Mellon Stone Youngberg/Stifel	08-01-21 Serial	TIC 2.182 NIC 2.293 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,715,000.00	\$646,075.00	\$646,075.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,299,694.00	\$12,152.00	0.93	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1069	\$12,152.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$8,858,603,863.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
02-24-2015	\$23,920,000.00	Orange CFD No 06-1 Orange CDIAC Number: 2015-0414 Limited tax obligation bond Multiple Capital Improvements, Public Works Del Rio Refunding	S:BBB	Neg	(BC) Quint & Thimmig (DC) Richards Watson (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	10-01-40 Comb	TIC 3.938 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$23,050,000.00	\$1,527,750.00	\$1,527,902.99	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,332,106.82	\$6,669.21	0.50	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-13-2018	4	\$14,975.95

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
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E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$313,545,000.00

F. MISCELLANEOUS

On 6/30/2018 the Reserve Fund was \$1,494,018.90. As of 9/28/18, the Reserve Fund balance was \$1,527,902.99 which is above the reserve requirement.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-26-2013	\$28,810,000.00	Orange CFD No 91-2 Orange CDIAC Number: 2013-0357 Limited tax obligation bond Multiple Capital Improvements, Public Works Serrano Heights Refunding	S:A	Neg	(BC) (DC) (FA) (TR) (UW)	Quint & Thimmig Richards Watson Fieldman Rolapp U.S. Bank NA Stone Youngberg/Stifel	10-01-30 Serial	TIC 3.364 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$24,720,000.00	\$1,443,825.00	\$1,510,622.60	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,264,836.71	\$2,928.04	0.13	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-13-2018	4	\$4,354.97

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$771,078,307.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Capital Appreciation Bond</u>	<u>Type</u>
11-16-2005	\$28,890,000.00	Orange County CFD No 2000-1 Orange CDIAC Number: 2005-1934 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) Orange Co	08-15-32 Serial	TIC NIC 4.761 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-24-2018	\$17,225,000.00	Orange County CFD No 2000-1 Orange CDIAC Number: 2018-0016 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Stradling Yocca Fieldman Rolapp So Orange Co PFA U.S. Bank NA	08-15-30 Serial	TIC 2.427 NIC 2.648 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$17,225,000.00	\$1,927,913.27	\$1,927,913.27	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,051,687.10	\$10,598.44	0.52	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	8	\$10,598.44

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$758,319,586.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	<u>Bond Type</u>
11-16-2005	\$32,565,000.00	Orange County CFD No 2001-1 Orange CDIAC Number: 2005-1935 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Refunding	NR	Neg	08-15-32	TIC
				(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) Orange Co	Serial	NIC 4.809 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-24-2018	\$21,480,000.00	Orange County CFD No 2001-1 Orange CDIAC Number: 2018-0017 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Stradling Yocca Fieldman Rolapp So Orange Co PFA U.S. Bank NA	08-15-32 Serial	TIC 2.645 NIC 2.843 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$21,480,000.00	\$2,404,155.41	\$2,404,155.41	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,263,545.84	\$9,944.50	0.44	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	9	\$9,944.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$880,788,716.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-15-2014	\$57,585,000.00	Orange County CFD No 2002-1 Orange CDIAC Number: 2014-0008 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Stradling Yocca Fieldman Rolapp So Orange Co PFA U.S. Bank NA	08-15-33 Comb	TIC 4.148 NIC 4.277 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$52,490,000.00	\$3,655,370.32	\$3,690,608.56	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,213,196.46	\$22,254.68	0.53	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	10	\$22,254.68

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,121,046,408.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-15-2014	\$46,960,000.00	Orange County CFD No 2003-1 Orange CDIAC Number: 2014-0009 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Stradling Yocca Fieldman Rolapp So Orange Co PFA U.S. Bank NA	08-15-34 Comb	TIC 4.202 NIC 4.324 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$43,220,000.00	\$2,986,100.13	\$3,014,886.53	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,277,457.67	\$15,705.17	0.48	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	11	\$15,705.17

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$826,150,576.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
01-28-2014	\$36,540,000.00	Orange County CFD No 2004-1 Orange CDIAC Number: 2014-0075 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Series A Refunding	S:BBB	Neg	08-15-34	TIC 4.601
				(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	Serial	NIC 4.730
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$36,540,000.00	\$3,496,762.50	\$3,529,762.40	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$4,653,171.69	\$64,931.72	1.40	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	17	\$64,931.72

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$1,460,019,602.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-28-2014	\$31,380,000.00	Orange County CFD No 2004-1 Orange CDIAC Number: 2014-0125 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Series B Refunding	NR	Neg	(BC)	Stradling Yocca	08-15-27	TIC 3.310
				PP	(DC)	Stradling Yocca	Term	NIC 3.310
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PA)	Piper Jaffray & Co		
					(PU)	Compass Mortgage Corp		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$25,605,000.00	\$2,860,987.50	\$2,887,987.41	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,653,171.69	\$64,931.72	1.40	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	17	\$64,931.72

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,460,019,602.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-08-2015	\$90,845,000.00	Orange County CFD No 2015-1 Orange CDIAC Number: 2015-1887 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	08-15-45 Comb	TIC 4.522 NIC 4.717 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$89,425,000.00	\$7,959,887.28	\$7,959,887.28	\$0.00	\$1,031,029.42

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,098,680.30	\$32,129.72	0.63	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	8	\$32,129.72

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
8	\$32,129.72

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$680,879,367.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
10-26-2016	\$93,110,000.00	Orange County CFD No 2016-1 Orange CDIAC Number: 2016-2840 Limited tax obligation bond Multiple Capital Improvements, Public Works Village of Esencia Series A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	08-15-46 Comb	TIC 4.118 NIC 4.405 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$91,865,000.00	\$7,987,077.34	\$8,087,854.76	\$0.00	\$42,079,602.72

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$4,888,626.32	\$25,610.11	0.52	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	7	\$25,610.11

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$447,114,171.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-06-2018	\$76,950,000.00	Orange County CFD No 2017-1 Orange CDIAC Number: 2018-0018 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Village of Esencia Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	08-15-47 Comb	TIC 4.155 NIC 4.423 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$76,950,000.00	\$6,647,513.78	\$6,666,527.87	\$0.00	\$77,446,538.77

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,902,537.26	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$156,037,497.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-09-1999	\$32,335,000.00	Orange County CFD No 86-1 Orange CDIAC Number: 1999-1419 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Santa Margarita Refunding	NR	Neg	08-15-17	TIC
				(BC) Stradling Yocca	Comb	NIC 5.153
				(FA) Fieldman Rolapp		
				(PU) So Orange Co PFA		
				(TR) US Bank Corp Trust		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2016	E	\$1,654,040,306.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	<u>Bond Type</u>
08-05-1994	\$71,435,333.00	Orange County CFD No 87-4 Orange CDIAC Number: 1994-1432 Limited tax obligation bond Multiple Capital Improvements, Public Works Foothill Ranch Refunding	NR	Neg	08-15-19	TIC 7.402
				(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) First Trust of CA	Comb	<u>NIC</u> <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$3,936,990.00	\$0.00	\$17,416.89	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2016	E	\$2,618,512,670.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>	
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
06-11-1997	\$10,815,000.00	Orange County CFD No 87-4 Orange CDIAC Number: 1997-0155 Limited tax obligation bond K-12 School Facility Foothill Ranch	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) MBIA Corp (TR) First Trust of CA (UW) Stone & Youngberg	08-15-19 Comb 	TIC NIC 5.450 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,995,000.00	\$1,081,500.00	\$1,081,500.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2016	E	\$2,618,512,670.00

F. MISCELLANEOUS

For CDIAC reporting, only the Reserve Fund required is reported. The Common Reserve requirement is not reported for CDIAC reporting.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-05-1994	\$8,863,770.00	Orange County CFD No 87-5A Orange CDIAC Number: 1994-1431 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Santa Margarita Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Stradling Yocca Fieldman Rolapp So Orange Co PFA First Trust of CA	08-15-19 Comb	TIC 7.804 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$115,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2014	E	\$453,453,306.00

F. MISCELLANEOUS

For CDIAC reporting, only the Reserve Fund required is reported. The Common Reserve requirement is not reported for CDIAC reporting.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-05-1994	\$27,396,720.00	Orange County CFD No 87-5B Orange CDIAC Number: 1994-1430 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Santa Margarita Refunding	NR	Neg	08-15-19	TIC 7.365
				(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) First Trust of CA	Comb	<u>NIC</u> <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$590,000.00	\$0.00	\$2,454.17	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2016	E	\$1,058,562,202.00

F. MISCELLANEOUS

For CDIAC reporting, only the Reserve Fund required is reported. The Common Reserve requirement is not reported for CDIAC reporting.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-05-1994	\$15,221,979.00	Orange County CFD No 87-5C Orange CDIAC Number: 1994-1429 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Santa Margarita Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Stradling Yocca Fieldman Rolapp So Orange Co PFA First Trust of CA	08-15-19 Comb	TIC 7.653 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,445,000.00	\$0.00	\$2,262.98	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$576,722.06	\$1,120.06	0.19	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	6	\$1,120.06

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$801,518,122.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-05-1994	\$12,042,509.00	Orange County CFD No 87-5D Orange CDIAC Number: 1994-1428 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Santa Margarita Refunding	NR	Neg	08-15-19	TIC 7.755
				(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) First Trust of CA	Comb	<u>NIC</u> <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,155,000.00	\$0.00	\$2,017.89	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$400,448.28	\$740.60	0.18	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	3	\$740.60

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$582,927,162.00

F. MISCELLANEOUS

For CDIAC reporting, only the Reserve Fund required is reported. The Common Reserve requirement is not reported for CDIAC reporting.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
07-09-1999	\$12,780,000.00	Orange County CFD No 87-5E Orange CDIAC Number: 1999-1420 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Santa Margarita Refunding	NR	Neg	08-15-18	TIC
				(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) US Bank Corp Trust	Comb	NIC 5.187 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,075,000.00	\$607,720.18	\$609,736.27	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$411,478.56	\$810.65	0.20	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	7	\$810.65

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$862,375,375.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-05-1994	\$30,412,976.00	Orange County CFD No 87-8 Orange CDIAC Number: 1994-1427 Limited tax obligation bond Street Construction and Improvements Coto de Caza Refunding	NR	Neg	08-15-19	TIC 7.754
				(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) First Trust of CA	Comb	<u>NIC</u> <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$3,040,000.00	\$0.00	\$4,079.91	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$902,688.34	\$6,456.91	0.72	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	36	\$6,456.91

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$3,685,009,695.00

F. MISCELLANEOUS

For CDIAC reporting, only the Reserve Fund required is reported. The Common Reserve requirement is not reported for CDIAC reporting.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	<u>Bond Type</u>
11-16-2005	\$22,560,000.00	Orange County CFD No 99-1 Orange CDIAC Number: 2005-1933 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Refunding	NR	Neg	08-15-32	TIC
				(BC) Stradling Yocca	Serial	NIC 4.747
				(FA) Fieldman Rolapp		
				(PU) So Orange Co PFA		
				(TR) Orange Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u> <u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type/</u>	<u>Interest/</u> <u>Bond Type</u>
01-24-2018	\$13,235,000.00	Orange County CFD No 99-1 Orange CDIAC Number: 2018-0015 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Stradling Yocca Fieldman Rolapp So Orange Co PFA U.S. Bank NA	08-15-29 Serial	TIC 2.324 NIC 2.535 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$13,235,000.00	\$1,481,331.32	\$1,481,331.32	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,652,026.38	\$4,078.47	0.25	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	4	\$4,078.47

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$703,636,927.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-03-2013	\$6,730,000.00	Orange Unified School District CFD No 2005-1 Orange CDIAC Number: 2013-1867 Limited tax obligation bond K-12 School Facility Tremont Refunding	NR	Neg	(BC)	McFarlin & Anderson	09-01-36	TIC 4.100
				PP	(FA)	Keygent Advisors LLC	Term	NIC 4.100
					(PA)	RBC Capital Mkts LLC		<u>Type:</u>
					(PU)	Western Alliance Bancorp		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,205,000.00	\$0.00	\$0.00	\$0.00	\$71.24

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$414,298.88	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-13-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$47,997,085.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-04-2013	\$6,085,000.00	Orange Unified School District CFD No 2005-2 Orange CDIAC Number: 2013-1868 Limited tax obligation bond K-12 School Facility Del Rio School Refunding	NR	Neg	(BC)	McFarlin & Anderson	09-01-37	TIC 4.100
				PP	(FA)	Keygent Advisors LLC	Term	NIC 4.100
					(PA)	RBC Capital Mkts LLC		<u>Type:</u>
					(PU)	Western Alliance Bancorp		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,660,000.00	\$0.00	\$0.00	\$0.00	\$154.40

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$363,870.62	\$2,019.08	0.55	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-13-2018	4	\$4,364.47

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$313,545,000.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-01-2012	\$6,730,000.00	Placentia-Yorba Linda Unified School District CFD No 1 Orange CDIAC Number: 2012-1302 Limited tax obligation bond K-12 School Facility Refunding	S:AA-/A Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Jones Hall Jones Hall CSG Advisors Assured Guaranty Corp U.S. Bank NA George K Baum	09-01-34 Serial	TIC 3.723 NIC 3.731 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,660,000.00	\$460,040.00	\$470,961.57	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$562,021.36	\$1,722.39	0.31	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	4	\$3,444.78

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$584,409,230.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-08-1997	\$2,365,000.00	Saddleback Valley Unified School District CFD No 88-1 Orange CDIAC Number: 1996-1506 Limited tax obligation bond K-12 School Facility Town Center	NR	Neg	(BC) (FA) (PU) (TR)	Rutan & Tucker LLP Fieldman Rolapp Saddleback Vy USDPFA Dai-Ichi Kangyo	09-01-20 Comb	TIC 6.601 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$690,000.00	\$69,169.68	\$69,169.68	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$231,445.45	\$284.98	0.12	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-13-2018	4	\$378.62

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$818,683,969.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-02-1998	\$8,635,000.00	Saddleback Valley Unified School District CFD No 88-1 Orange CDIAC Number: 1998-1630 Limited tax obligation bond K-12 School Facility Town Center	S:AAA M:Aaa Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Rutan & Tucker LLP Fieldman Rolapp FSA Dai-Ichi Kangyo Saddleback Vy USDPFA	09-01-20 Comb	TIC 5.910 NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,390,000.00	\$216,133.89	\$216,133.89	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$790,165.11	\$972.92	0.12	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-13-2018	4	\$1,293.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$818,683,969.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-18-1995	\$3,525,000.00	Saddleback Valley Unified School District CFD No 88-2 Orange CDIAC Number: 1996-0040 Limited tax obligation bond K-12 School Facility Rancho Cielo Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Rutan & Tucker LLP Fieldman Rolapp Saddleback Vy USDPFA Dai-Ichi Kangyo	09-01-17 Comb	TIC NIC 6.184 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-13-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$164,455,282.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-18-1995	\$8,250,000.00	Saddleback Valley Unified School District CFD No 89-1 Orange CDIAC Number: 1996-0041 Limited tax obligation bond K-12 School Facility Robinson Ranch Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Rutan & Tucker LLP Fieldman Rolapp Saddleback Vy USDPFA Dai-Ichi Kangyo	09-01-17 Comb	TIC NIC 5.836 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-13-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$340,279,490.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-08-1997	\$15,686,602.00	Saddleback Valley Unified School District CFD No 89-2 Orange CDIAC Number: 1996-1503 Limited tax obligation bond K-12 School Facility Rancho Trabuco South Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Rutan & Tucker LLP Fieldman Rolapp Saddleback Vy USDPFA Dai-Ichi Kangyo	09-01-20 Comb	TIC 6.392 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,136,475.50	\$458,372.01	\$458,372.01	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,471,768.04	\$1,351.31	0.09	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-13-2018	8	\$3,633.52

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$835,303,337.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-02-1998	\$3,208,398.00	Saddleback Valley Unified School District CFD No 89-2 Orange CDIAC Number: 1998-1631 Limited tax obligation bond K-12 School Facility Rancho Trabuco South	S:AAA M:Aaa Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Rutan & Tucker LLP Fieldman Rolapp FSA Dai-Ichi Kangyo Saddleback Vy USDPFA	09-01-20 Comb	TIC 5.900 NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$860,000.00	\$80,306.15	\$80,306.15	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$287,181.54	\$263.68	0.09	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-13-2018	8	\$709.16

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$835,303,337.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-08-1997	\$12,213,718.00	Saddleback Valley Unified School District CFD No 89-3 Orange CDIAC Number: 1996-1504 Limited tax obligation bond K-12 School Facility Rancho Trabuco North Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Rutan & Tucker LLP Fieldman Rolapp Saddleback Vy USDPFA Dai-Ichi Kangyo	09-01-20 Comb	TIC 6.388 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$886,321.50	\$357,005.85	\$357,005.85	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,152,651.31	\$614.12	0.05	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-13-2018	1	\$614.12

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$614.12

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$605,744,598.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
						<u>Capital Appreciation Bond</u>	
12-02-1998	\$891,282.00	Saddleback Valley Unified School District CFD No 89-3 Orange CDIAC Number: 1998-1632 Limited tax obligation bond K-12 School Facility Rancho Trabuco North	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	TIC 5.915 NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$240,000.00	\$22,308.77	\$22,308.77	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$76,646.39	\$40.84	0.05	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-13-2018	1	\$40.84

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$605,744,598.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-18-2015	\$55,490,000.00	San Clemente CFD No 2006-1 Orange CDIAC Number: 2015-2616 Limited tax obligation bond Multiple Capital Improvements, Public Works Marblehead Coastal	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Best Best & Krieger Best Best & Krieger Fieldman Rolapp The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC 4.445 NIC 4.626 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$54,635,000.00	\$4,697,950.96	\$4,776,955.27	\$0.00	\$15,013,503.67

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,904,521.68	\$6,028.19	0.21	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-06-2018	1	\$6,028.19

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$359,239,385.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-25-2011	\$5,005,000.00	San Clemente CFD No 99-1 Orange CDIAC Number: 2011-1149 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Rutan & Tucker LLP Fieldman Rolapp The Bank of NY Mellon Piper Jaffray & Co	09-01-30 Comb	TIC NIC 5.091 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,875,000.00	\$422,581.26	\$464,818.61	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$426,334.55	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-13-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$107,192,583.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-08-2015	\$7,735,000.00	Santa Ana Unified School District CFD No 2004-1 Orange CDIAC Number: 2015-1322 Limited tax obligation bond K-12 School Facility Central Park Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca McFarlin & Anderson Govt Financial Strategies The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-35 Comb	TIC 4.009 NIC 3.963 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,340,000.00	\$681,200.00	\$681,200.00	\$0.00	\$178,993.93

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$581,957.62	\$7,213.63	1.24	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	11	\$15,129.42

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$536,359,192.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-18-2013	\$57,420,000.00	Santa Margarita Water District CFD No 2013-1 Orange CDIAC Number: 2013-1061 Limited tax obligation bond Water Supply, Storage, Distribution Village of Sendero	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Best Best & Krieger Stradling Yocca Fieldman Rolapp The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC 5.699 NIC 5.646 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$56,750,000.00	\$5,542,254.52	\$5,525,442.87	\$0.00	\$2,570,462.88

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,547,505.68	\$22,218.40	0.63	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	6	\$43,555.43

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$737,456,476.00

F. MISCELLANEOUS

[1] Consists of \$6.22 in the Water Acquisition Account, \$2,539,304.23 in the Water Construction Account, \$0.00 in the Fire Facilities Account, \$31,152.43 in the County Facilities Account, and \$0.00 in the Acquisition Construction Fund.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>	
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
06-06-2007	\$63,480,000.00	Santa Margarita Water District CFD No 99-1 Orange CDIAC Number: 2007-0375 Limited tax obligation bond Water Supply, Storage, Distribution Talega Series Refunding	S:AAA M:Aaa Ins	Neg 	(BC) Stradling Yocca (DC) Best Best & Krieger (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) UBS Securities	09-01-30 Comb	TIC 4.762 NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-09-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-14-2014	\$32,810,000.00	Santa Margarita Water District CFD No 99-1 Orange CDIAC Number: 2014-1278 Limited tax obligation bond Multiple Capital Improvements, Public Works Taelga Series B Refunding	NR	Neg	09-01-38	TIC 3.524
				(BC) Nossaman LLP		NIC 3.740
				(DC) Nossaman LLP	Comb	
				(FA) The PFM Group		<u>Type:</u>
				(TR) The Bank of NY Mellon		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$28,400,000.00	\$2,403,894.35	\$2,451,885.52	\$0.00	\$7,538,705.72

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$6,177,086.76	\$21,486.71	0.35	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-09-2018	17	\$43,126.08

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$3,128,932,991.00

F. MISCELLANEOUS

[1] Consists of \$6,228,866.90 in the Series 2003 Project Fund and \$1,309,838.82 in the Series 2014 Project Account.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
08-01-2017	\$37,250,000.00	Santa Margarita Water District CFD No 99-1 Orange CDIAC Number: 2017-2025 Limited tax obligation bond Water Supply, Storage, Distribution Talega Series A Refunding	S:AA/A	Neg	09-01-30	TIC 2.409
				(BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (EN) Build America (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	Serial	NIC 2.640
			Ins			<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$37,250,000.00	\$3,053,405.32	\$3,053,405.32	\$0.00	\$7,538,705.72

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$6,177,086.76	\$21,486.71	0.35	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-09-2018	17	\$43,126.08

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$3,128,932,991.00

F. MISCELLANEOUS

[1] No cash reserve. Build America Mutual has provided a municipal bond debt service insurance policy equal to 100% of the Reserve Requirement for the Series 2017A Bonds.

[2] Consists of \$6,228,866.90 in the Series 2003 Project Fund and \$1,309,838.82 in the Series 2014 Project Account.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
06-05-2015	\$3,480,000.00	Seal Beach CFD No 2002-01 Orange CDIAC Number: 2015-0744 Limited tax obligation bond Multiple Capital Improvements, Public Works Heron Pointe Refunding	NR	Neg	09-01-35	TIC 3.870
				(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	Serial	NIC 3.863
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$3,230,000.00	\$254,306.26	\$255,544.66	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$266,447.98	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-13-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$100,090,521.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-06-2016	\$8,450,000.00	Seal Beach CFD No 2005-01 Orange CDIAC Number: 2015-2733 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Gateway Business Center Refunding	NR	Neg	09-01-36	TIC 3.322
				(BC) Quint & Thimmig	Serial	NIC 3.309
				(DC) Quint & Thimmig		<u>Type:</u>
				(FA) Fieldman Rolapp		
				(TR) The Bank of NY Mellon		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$8,050,000.00	\$693,450.00	\$696,826.55	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$510,879.54	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-13-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$124,267,676.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
05-29-2013	\$9,350,000.00	Tustin CFD No 04-1 Orange CDIAC Number: 2013-0754 Limited tax obligation bond Multiple Capital Improvements, Public Works Tustin Legacy/John Laing Homes Refunding	S:BBB+	Neg	09-01-34 Comb	TIC NIC 3.967 <u>Type:</u>
				(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$8,140,000.00	\$516,342.20	\$518,067.35	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$718,315.85	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-11-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$371,239,933.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-23-2007	\$53,570,000.00	Tustin CFD No 06-1 Orange CDIAC Number: 2007-0005 Limited tax obligation bond Multiple Capital Improvements, Public Works Zones 1 & 2 Legacy & Columbus Villages Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Orrick Herrington Gardner Underwood & Bacon Union Bank of CA Citigroup Global Markets	09-01-37 Comb	TIC NIC 5.776 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-12-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
11-19-2015	\$49,740,000.00	Tustin CFD No 06-1 Orange CDIAC Number: 2015-2393 Limited tax obligation bond Multiple Capital Improvements, Public Works Tustin Legacy/Columbus Villages Series A Refunding	S:BBB+	Neg	09-01-39	TIC 3.846
				(BC) Quint & Thimmig	Comb	NIC 0
				(DC) Quint & Thimmig		<u>Type:</u>
				(FA) Fieldman Rolapp		
				(TR) MUFG Union Bank		
				(UW) First Southwest		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$47,220,000.00	\$3,479,482.53	\$3,558,648.96	\$0.00	\$3,087,485.56

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$3,343,327.71	\$28,139.24	0.84	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-11-2018	14	\$43,369.04

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$971,352,408.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-19-2015	\$2,735,000.00	Tustin CFD No 06-1 Orange CDIAC Number: 2015-2394 Limited tax obligation bond Multiple Capital Improvements, Public Works Tustin Legacy/Columbus Village Series B	S:BBB+	Neg	09-01-37 Comb	TIC 3.577 NIC 0 <u>Type:</u>
				(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) First Southwest		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$2,575,000.00	\$3,479,482.53	\$3,558,648.96	\$0.00	\$3,087,485.56

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$3,343,327.71	\$28,139.24	0.84	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-11-2018	14	\$43,369.04

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$971,352,408.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-17-2015	\$13,155,000.00	Tustin CFD No 07-1 Orange CDIAC Number: 2015-2395 Limited tax obligation bond Multiple Capital Improvements, Public Works Tustin Legacy/Retail Center Series A Refunding	NR	Comp	(BC) (DC) (FA) (TR) (UW)	Quint & Thimmig Quint & Thimmig Fieldman Rolapp MUFG Union Bank First Southwest	09-01-37 Comb	TIC 4.021 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$13,155,000.00	\$1,039,500.00	\$1,045,634.48	\$0.00	\$1,142,923.70

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$969,283.65	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-11-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$227,791,097.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-17-2015	\$1,500,000.00	Tustin CFD No 07-1 Orange CDIAC Number: 2015-2396 Limited tax obligation bond Multiple Capital Improvements, Public Works Tustin Legacy/Retail Center Series B	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Quint & Thimmig Quint & Thimmig Fieldman Rolapp MUFG Union Bank First Southwest	09-01-20 Serial	TIC 2.151 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$815,000.00	\$1,039,500.00	\$1,045,634.48	\$0.00	\$1,142,923.70

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$969,283.65	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-11-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$227,791,097.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-21-2015	\$27,665,000.00	Tustin CFD No 2014-1 Orange CDIAC Number: 2015-2358 Limited tax obligation bond Multiple Capital Improvements, Public Works Tustin Legacy/Standard Pacific Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Quint & Thimmig Fieldman Rolapp The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC 4.415 NIC 4.587 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$27,250,000.00	\$2,381,665.18	\$2,390,719.08	\$0.00	\$20,764,283.93

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,545,238.15	\$10,737.00	0.69	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-11-2018	4	\$10,737.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$425,180,302.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-07-2010	\$13,560,000.00	Tustin Unified School District CFD No 06-1 Orange CDIAC Number: 2009-1088 Limited tax obligation bond K-12 School Facility Columbus Square	S:BBB	Neg	(BC) (FA) (TR) (UW)	Bowie Arneson Wiles RBC Capital Mkts LLC U.S. Bank NA Piper Jaffray & Co	09-01-40 Comb	TIC NIC 6.024 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$13,195,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,119,201.90	\$4,875.07	0.44	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	6	\$7,753.83

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$505,574,821.00

F. MISCELLANEOUS

Bonds to be redeemed 9/1/2020.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-02-2016	\$15,060,000.00	Tustin Unified School District CFD No 06-1 Orange CDIAC Number: 2016-1663 Limited tax obligation bond K-12 School Facility Columbus Square Refunding	S:AA/BBB Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Bowie Arneson Wiles Anderson Law Firm RBC Capital Mkts LLC Assured Guaranty Corp U.S. Bank NA Piper Jaffray & Co	09-01-40 Comb	TIC 0 NIC 3.453 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$14,685,000.00	\$1,062,750.00	\$1,062,750.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,119,201.90	\$4,875.07	0.44	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	6	\$7,753.83

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$505,574,821.00

F. MISCELLANEOUS

Reserve policy issued by Assured Guaranty Municipal.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-28-2014	\$15,745,000.00	Tustin Unified School District CFD No 07-1 Orange CDIAC Number: 2014-0077 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Bowie Arneson Wiles RBC Capital Mkts LLC Tustin USD FA U.S. Bank NA	09-01-48 Comb	TIC 5.165 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$15,745,000.00	\$1,388,292.75	\$1,388,587.52	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$808,995.40	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$88,587,903.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-28-2014	\$85,055,000.00	Tustin Unified School District CFD No 14-1 Orange CDIAC Number: 2014-0103 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Bowie Arneson Wiles RBC Capital Mkts LLC Tustin USD FA U.S. Bank NA	09-01-48 Comb	TIC 5.165 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$85,015,000.00	\$7,499,652.77	\$7,501,245.15	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,639,258.94	\$17,154.68	0.65	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	10	\$20,283.54

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,707,622,124.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/</u>		<u>Interest/ Type</u>
							<u>Capital</u>	<u>Appreciation Bond</u>	
05-12-2015	\$38,360,000.00	Tustin Unified School District CFD No 88-1 Orange CDIAC Number: 2015-0522 Limited tax obligation bond K-12 School Facility Refunding	S:AA/A Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Bowie Arneson Wiles McFarlin & Anderson RBC Capital Mkts LLC Build America U.S. Bank NA Piper Jaffray & Co	09-01-24 	Serial	TIC 2.184 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$28,315,000.00	\$2,144,171.10	\$2,162,175.10	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,593,500.36	\$12,829.28	0.28	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	25	\$17,470.11

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$3,584,286,435.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-13-2015	\$9,635,000.00	Tustin Unified School District CFD No 97-1 Orange CDIAC Number: 2015-0539 Limited tax obligation bond K-12 School Facility Series B Federally Taxable Refunding	S:AA/BBB Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Bowie Arneson Wiles McFarlin & Anderson RBC Capital Mkts LLC Build America U.S. Bank NA Piper Jaffray & Co	09-01-21 Serial	TIC 2.958 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,015,000.00	\$409,353.33	\$410,839.51	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,363,455.96	\$26,433.53	0.49	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	44	\$35,831.86

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$3,717,982,903.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-13-2015	\$82,820,000.00	Tustin Unified School District CFD No 97-1 Orange CDIAC Number: 2015-0540 Limited tax obligation bond K-12 School Facility Series A Refunding	S:AA/BBB Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Bowie Arneson Wiles McFarlin & Anderson RBC Capital Mkts LLC Build America U.S. Bank NA Piper Jaffray & Co	09-01-38 Comb	TIC 3.981 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$80,000,000.00	\$3,518,696.67	\$3,532,184.95	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,363,455.96	\$26,433.53	0.49	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	44	\$35,831.86

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$3,717,982,903.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-08-1998	\$3,380,000.00	Lincoln CFD No 1998-1 Placer CDIAC Number: 1998-2139 Limited tax obligation bond Multiple Capital Improvements, Public Works Lincoln Airpark	NR	Neg	(BC) (FA) (EN) (TR) (UW)	Orrick Herrington The PFM Group Bank of America US Bank Corp Trust Westhoff Cone	10-01-23 Comb	TIC NIC 5.765 <u>Type:</u>
			LOC					

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,280,000.00	\$259,615.00	\$259,615.00	\$0.00	\$185,106.05

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$277,250.45	\$381.79	0.14	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	3	\$591.15

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$283,535,923.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-08-2007	\$102,870,000.00	Lincoln CFD No 2003-1 Placer CDIAC Number: 2007-0378 Limited tax obligation bond Multiple Capital Improvements, Public Works Lincoln Crossing Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Orrick Herrington Orrick Herrington The PFM Group Lincoln PFA U.S. Bank NA	09-01-34 Term	TIC NIC 4.954 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$87,092,300.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$7,381,041.19	\$66,270.48	0.90	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	42	\$124,482.55

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,002,853,545.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-27-2009	\$2,190,000.00	Lincoln CFD No 2005-1 Placer CDIAC Number: 2009-1083 Limited tax obligation bond Multiple Capital Improvements, Public Works Sorrento	NR	Neg	09-01-33 Comb	TIC NIC 7.068 <u>Type:</u>
				(BC) Orrick Herrington (FA) The PFM Group (TR) U.S. Bank NA (UW) Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$105,000.00	\$1,378,968.00	\$1,381,858.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$879,418.80	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-17-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$219,041,136.00

F. MISCELLANEOUS

The Reserve Fund Minimum Balance Required and Balance as of June 30, 2018 shown above is for the Series 2009 (CDIAC # 2009-1083), Series 2013 bonds (CDIAC # 2013-2120) and Series 2014 bonds (CDIAC # 2014-2014), and Series 2016 bonds (CDIAC # 2016-3479) combined. The individual reserve fund balance for this bond issue was \$219,731.71 as of June 30, 2018.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-05-2013	\$5,165,000.00	Lincoln CFD No 2005-1 Placer CDIAC Number: 2013-2120 Limited tax obligation bond Multiple Capital Improvements, Public Works Sorrento	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Orrick Herrington The PFM Group U.S. Bank NA Piper Jaffray & Co	09-01-40 Comb	TIC 5.700 NIC 5.620 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,385,000.00	\$1,378,968.00	\$1,381,858.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$879,418.80	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-17-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$219,041,136.00

F. MISCELLANEOUS

The Reserve Fund Minimum Balance Required and Balance as of June 30, 2018 shown above is for the Series 2009 (CDIAC # 2009-1083), Series 2013 bonds (CDIAC # 2013-2120) and Series 2014 bonds (CDIAC # 2014-2014), and Series 2016 bonds (CDIAC # 2016-3479) combined. The individual reserve fund balance for this bond issue was \$496,923.83 as of June 30, 2018.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-02-2014	\$5,680,000.00	Lincoln CFD No 2005-1 Placer CDIAC Number: 2014-2014 Limited tax obligation bond Multiple Capital Improvements, Public Works Sorrento Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Orrick Herrington The PFM Group U.S. Bank NA Piper Jaffray & Co	09-01-43 Comb	TIC 4.778 NIC 4.646 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,680,000.00	\$1,378,968.00	\$1,381,858.00	\$0.00	\$4.18

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$879,418.80	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-17-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$219,041,136.00

F. MISCELLANEOUS

The Reserve Fund Minimum Balance Required and Balance as of June 30, 2018 shown above is for the Series 2009 (CDIAC # 2009-1083), Series 2013 bonds (CDIAC # 2013-2120) and Series 2014 bonds (CDIAC # 2014-2014), and Series 2016 bonds (CDIAC # 2016-3479) combined. The individual reserve fund balance for this bond issue was \$436,926.02 as of June 30, 2018.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u> <u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type/</u> <u>Capital Appreciation Bond</u>	<u>Interest/</u> <u>Type</u>
12-06-2016	\$8,860,000.00	Lincoln CFD No 2005-1 Placer CDIAC Number: 2016-3479 Limited tax obligation bond Multiple Capital Improvements, Public Works Sorrento Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Orrick Herrington The PFM Group U.S. Bank NA Piper Jaffray & Co	09-01-44 Comb	TIC 4.616 NIC 4.558 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$8,795,000.00	\$1,378,968.18	\$1,381,858.00	\$0.00	\$2,034,967.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$879,418.80	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-17-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$219,041,136.00

F. MISCELLANEOUS

The Reserve Fund Minimum Balance Required and Balance as of June 30, 2018 shown above is for the Series 2009 (CDIAC # 2009-1083), Series 2013 bonds (CDIAC # 2013-2120) and Series 2014 bonds (CDIAC # 2014-2014), and Series 2016 bonds (CDIAC # 2016-3479) combined. The individual reserve fund balance for this bond issue was \$228,276.06 as of June 30, 2018.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-12-2006	\$7,310,000.00	Lincoln CFD No 2006-1 Placer CDIAC Number: 2006-1531 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Lakeside	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Orrick Herrington The PFM Group U.S. Bank NA Piper Jaffray & Co	09-01-36 Comb	TIC NIC 4.960 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-02-2013	\$4,830,000.00	Lincoln CFD No 2006-1 Placer CDIAC Number: 2013-1940 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Lakeside	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Orrick Herrington The PFM Group U.S. Bank NA Piper Jaffray & Co	09-01-43 Comb	TIC 5.589 NIC 5.590 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,740,000.00	\$462,460.70	\$462,460.70	\$0.00	\$153.60

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$333,470.94	\$2,216.12	0.66	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	2	\$2,216.12

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$62,278,536.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
06-01-2017	\$6,235,000.00	Lincoln CFD No 2006-1 Placer CDIAC Number: 2017-1428 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Lakeside Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Public Financial Manageme (PA) Piper Jaffray & Co (PU) City National Bank (TR) U.S. Bank NA	09-01-36 Term	TIC 3.259 NIC 3.260 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$6,235,000.00	\$531,789.00	\$531,789.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$471,087.89	\$1,971.08	0.42	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	1	\$4,165.26

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$88,199,848.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-08-2005	\$56,125,000.00	Northstar Community Services District CFD No 1 Placer CDIAC Number: 2005-1575 Limited tax obligation bond Multiple Capital Improvements, Public Works The Village	NR	Neg	(BC) (FA) (TR) (UW)	Stradling Yocca Fieldman Rolapp Wells Fargo Bank NA UBS Financial Services	09-01-36 Comb	TIC 5.562 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$48,305,000.00	\$10,820,250.00	\$10,858,162.80	\$0.00	\$1,019,823.18

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$7,507,208.60	\$255,319.95	3.40	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-17-2018	9	\$261,382.34

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$593,881,768.00

F. MISCELLANEOUS

Reserve shared between CDIAC #s 2005-1575, 2006-1389 and 2014-0954. The individual reserve fund balance for this bond issue was \$5,510,326.21 as of June 30, 2018.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-07-2006	\$58,590,000.00	Northstar Community Services District CFD No 1 Placer CDIAC Number: 2006-1389 Limited tax obligation bond Multiple Capital Improvements, Public Works The Village	NR	Neg	(BC) (FA) (TR) (UW)	Stradling Yocca Fieldman Rolapp Wells Fargo Bank NA UBS Securities	09-01-37 Comb	TIC 5.018 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$42,415,000.00	\$10,820,250.00	\$10,858,162.80	\$0.00	\$306,367.27

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$7,507,208.60	\$255,319.95	3.40	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-17-2018	9	\$261,382.34

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$593,881,768.00

F. MISCELLANEOUS

Reserve shared between CDIAC #s 2005-1575, 2006-1389 and 2014-0954. The individual reserve fund balance for this bond issue was \$5,310,894.65 as of June 30, 2018.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-24-2014	\$19,320,000.00	Northstar Community Services District CFD No 1 Placer CDIAC Number: 2014-0954 Limited tax obligation bond Multiple Capital Improvements, Public Works The Village Refunding	NR	Neg	(BC) (DC) (TR) (UW)	Stradling Yocca Stradling Yocca Wells Fargo Bank NA Stifel Nicolaus & Co Inc	09-01-26 Serial	TIC 4.129 NIC 4.261 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$15,845,000.00	\$10,820,250.00	\$10,858,162.80	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$7,507,208.60	\$255,319.95	3.40	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-17-2018	9	\$261,382.34

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$593,881,768.00

F. MISCELLANEOUS

Reserve shared between CDIAC #s 2005-1575, 2006-1389, and 2014-0954. The individual reserve fund balance for this bond issue was \$36,941.94 as of June 30, 2018.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-01-2011	\$14,140,000.00	Placer County CFD No 2001-1 Placer CDIAC Number: 2011-1234 Limited tax obligation bond Multiple Capital Improvements, Public Works Dry Creek- West Placer Refunding	M:Baa2	Neg	(BC) (FA) (TR) (UW)	Quint & Thimmig Capitol Public Fin Group The Bank of NY Mellon Piper Jaffray & Co	09-01-26 Comb	TIC 4.751 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$9,100,000.00	\$1,271,000.00	\$1,291,283.15	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,292,946.34	\$5,866.08	0.45	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-17-2018	8	\$11,368.09

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$581,430,868.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-23-2015	\$27,090,000.00	Rocklin CFD No 10 Placer CDIAC Number: 2015-1607 Limited tax obligation bond Multiple Capital Improvements, Public Works Whitney Ranch Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Jones Hall NHA Advisors MUFG Union Bank Piper Jaffray & Co	09-01-39 Comb	TIC 4.290 NIC 4.366 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$25,645,000.00	\$1,880,087.50	\$1,910,378.90	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,935,716.50	\$2,614.76	0.14	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	3	\$6,241.84

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$887,880,742.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-29-2012	\$9,555,000.00	Rocklin CFD No 11 Placer CDIAC Number: 2012-0354 Limited tax obligation bond Street Construction and Improvements Sierra College Intercharge Refunding	NR	Neg	(BC)	Jones Hall	09-01-31 Term	TIC NIC 8.000 <u>Type:</u>
				PP	(FA)	Northcross Hill Ach		
					(PU)	Rocklin		
					(TR)	Union Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,987,710.49	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$792,396.34	\$54,754.28	6.91	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	3	\$507,000.10

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$244,023,132.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-29-1999	\$2,240,000.00	Rocklin CFD No 6 Placer CDIAC Number: 1999-1565 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunset West-Drainage	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Schuering Zimmerman Project Fin Assoc Rocklin PFA US Bank Corp Trust	09-01-25 Serial	TIC NIC 6.103 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
07-01-2017	\$749,689.78	Rocklin CFD No 6 Placer CDIAC Number: 2017-2170 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunset West-Drainage Refunding	NR	Neg PP	(BC) Jones Hall (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Rocklin PFA	09-01-25 Term	TIC 2.200 NIC 2.200 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$622,488.72	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$98,163.44	\$210.69	0.21	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-10-2018	8	\$281.85

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$1,084,069,442.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
04-27-2012	\$2,287,721.00	Rocklin CFD No 7 Placer CDIAC Number: 2012-0567 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunset West Interchange Refunding	NR	Neg PP	(BC) Jones Hall (FA) Northcross Hill Ach (PA) Southwest Securities (PU) City National Bank (TR) Union Bank NA	09-01-22 Term	TIC NIC 3.000 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,111,861.00	\$55,593.05	\$115,053.35	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$265,437.26	\$304.31	0.11	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-10-2018	5	\$304.31

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$555,098,169.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-29-1999	\$5,780,000.00	Rocklin CFD No 8 Placer CDIAC Number: 1999-1563 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunset West-Park Dr	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Schuering Zimmerman Project Fin Assoc Rocklin PFA US Bank Corp Trust	09-01-25 Serial	TIC NIC 6.103 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Capital Appreciation Bond</u>	<u>Type</u>
07-01-2017	\$1,940,184.31	Rocklin CFD No 8 Placer CDIAC Number: 2017-2171 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunset West-Park Drive Refunding	NR	Neg PP	(BC) Jones Hall (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Rocklin PFA	09-01-25 Term	TIC 2.200 NIC 2.200 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,610,990.16	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$266,214.38	\$457.44	0.17	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-10-2018	4	\$3,374.30

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$490,313,639.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-29-1999	\$6,890,000.00	Rocklin CFD No 9 Placer CDIAC Number: 1999-1564 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunset West-West/Blue Oaks	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Schuering Zimmerman Project Fin Assoc Rocklin PFA US Bank Corp Trust	09-01-25 Serial	TIC NIC 6.103 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-01-2017	\$2,310,202.91	Rocklin CFD No 9 Placer CDIAC Number: 2017-2172 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunset West-West/Blue Oaks Refunding	NR	Neg	(BC)	Jones Hall	09-01-25	TIC 2.200
				PP	(FA)	NHA Advisors	Term	NIC 2.200
					(PA)	Hilltop Securities Inc		<u>Type:</u>
					(PU)	Rocklin PFA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,918,227.12	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$308,573.70	\$522.01	0.17	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	5	\$522.01

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$601,544,213.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-10-2014	\$3,813,685.00	Rocklin Stanford Ranch CFD No 3 Placer CDIAC Number: 2014-0403 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC)	Jones Hall	11-01-20	TIC 2.400
				PP	(FA)	NHA Advisors	Term	NIC 2.400
					(PA)	Southwest Securities		<u>Type:</u>
					(PU)	City National Bank		
					(TR)	Union Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,171,157.00	\$108,557.85	\$190,942.41	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$782,450.12	\$2,235.60	0.29	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	10	\$55,494.63

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$2,068,733,731.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-02-1998	\$13,781,144.00	Rocklin Unified School District CFD No 1 Placer CDIAC Number: 1998-1537 Limited tax obligation bond K-12 School Facility Stanford Ranch & Landmark Land Communities & Twin Oaks, Sierra & Valley Elementary Schools	S:AAA M:Aaa Ins	Neg	(BC) (EN) (TR) (UW)	Kronick Moskovitz MBIA Corp Dai-Ichi Kangyo Stone & Youngberg	09-01-20 Comb CAB	TIC 4.840 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,131,144.40	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,237,874.12	\$20,840.41	0.33	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-04-2018	63	\$59,252.99

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$2,773,757,605.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-22-2000	\$16,415,790.00	Rocklin Unified School District CFD No 1 Placer CDIAC Number: 2000-1346 Limited tax obligation bond K-12 School Facility Stanford Ranch & Landmark Land Communities & Sierra, Valley & Parker Whitney Elementary Schools	M:Aaa F:AAA/A Ins	Neg	(BC) (EN) (TR) (UW)	Kronick Moskovitz Ambac Dai-Ichi Kangyo Stone & Youngberg	09-01-25 Serial CAB	TIC 5.647 NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,835,789.60	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,217,653.44	\$20,840.41	0.34	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-04-2018	63	\$59,252.99

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$2,773,757,605.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-16-2001	\$11,498,773.00	Rocklin Unified School District CFD No 1 Placer CDIAC Number: 2001-1908 Limited tax obligation bond K-12 School Facility Stanford Ranch & Landmark Land Communities & Rock Creek & Sunset Ranchos No 1 Elementary Schools Refunding	M:Aaa F:AAA/A Ins	Neg	(BC) (EN) (TR) (UW)	Kronick Moskovitz MBIA Corp BNY Mellon Capital Stone & Youngberg	09-01-23 Serial CAB	TIC 4.852 NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,383,755.90	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,217,653.44	\$20,840.41	0.34	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-04-2018	63	\$59,252.99

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$2,773,757,605.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital</u>	<u>Appreciation Bond</u>	
11-16-2007	\$33,418,381.00	Rocklin Unified School District CFD No 1 Placer CDIAC Number: 2007-1564 Limited tax obligation bond K-12 School Facility Stanford Ranch & Landmark Land Communities & Whitney Ranch Elementary School Refunding	S:AAA/A- F:AAA/A+ Ins	Neg	(BC) (EN) (TR) (UW)	Kronick Moskovitz MBIA Ins Corp The Bank of NY Trust Co Stone & Youngberg	09-01-38 Serial CAB	TIC NIC 4.331 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,378,380.65	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,217,653.44	\$20,840.41	0.34	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-04-2018	63	\$59,252.99

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$2,773,757,605.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-08-2017	\$9,900,000.00	Rocklin Unified School District CFD No 1 Placer CDIAC Number: 2017-0921 Limited tax obligation bond K-12 School Facility Stanford Ranch & Landmark Land Communities & Ruhkala & Sunset Ranchos No 1 Elementary Schools Refunding	NR	Neg	(BC)	Lozano Smith	09-01-29	TIC 2.370
				PP	(FA)	Capitol Public Fin Group	Comb	NIC 2.370
					(PA)	Stifel Nicolaus & Co Inc		<u>Type:</u>
					(PU)	Opus Bank		
					(TR)	The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$9,235,000.00	\$229,506.78	\$229,506.78	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,217,653.44	\$20,840.41	0.34	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-04-2018	63	\$59,252.99

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$2,773,757,605.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
03-05-2003	\$11,285,000.00	Roseville CFD No 1 Placer CDIAC Number: 2003-0081 Limited tax obligation bond Parks, Open Space Stone Point	NR	Neg	(BC)	Jones Hall	09-01-28	TIC
					(FA)	The PFM Group	Comb	NIC 6.185
					(TR)	BNY Mellon Capital		<u>Type:</u>
					(UW)	US Bancorp Piper		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-23-2006	\$6,245,000.00	Roseville CFD No 1 Placer CDIAC Number: 2006-0312 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodcreek East Federally Taxable Refunding	NR	Neg	09-01-27	TIC
				(BC) Jones Hall		
				(FA) The PFM Group	Serial	NIC
				(PU) Roseville FA		
				(TR) The Bank of NY Trust Co		<u>Type: VAR</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$3,649,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$537,368.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-10-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$177,423,240.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Capital Appreciation Bond</u>	<u>Type</u>
03-23-2006	\$33,120,000.00	Roseville CFD No 1 Placer CDIAC Number: 2006-0313 Limited tax obligation bond Multiple Capital Improvements, Public Works Highland Reserve North Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (PU) Roseville FA (TR) The Bank of NY Trust Co	09-01-27 Serial	TIC NIC Type: VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$17,451,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,805,352.50	\$974.31	0.03	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-10-2018	2	\$3,828.73

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$838,921,232.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-25-2007	\$7,075,000.00	Roseville CFD No 1 Placer CDIAC Number: 2007-0053 Limited tax obligation bond Multiple Capital Improvements, Public Works Diamond Creek	NR	Neg	(BC) (FA) (TR) (UW)	Jones Hall The PFM Group The Bank of NY Trust Co Piper Jaffray & Co	09-01-37 Comb	TIC NIC 5.051 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,775,000.00	\$577,500.00	\$587,202.34	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$455,846.44	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$67,446,720.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-03-2007	\$2,025,000.00	Roseville CFD No 1 Placer CDIAC Number: 2007-0622 Limited tax obligation bond Multiple Capital Improvements, Public Works Stoneridge Parcel 1 Federally Taxable Refunding	NR	Comp	(BC) (FA) (PU) (TR)	Jones Hall The PFM Group Roseville FA The Bank of NY Trust Co	09-01-30 Serial	TIC 4.547 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,355,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$164,442.14	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$81,699,975.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Capital Appreciation Bond</u>	<u>Type</u>
05-03-2007	\$13,530,000.00	Roseville CFD No 1 Placer CDIAC Number: 2007-0623 Limited tax obligation bond Multiple Capital Improvements, Public Works Stoneridge West Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (FA) The PFM Group (PU) Roseville FA (TR) The Bank of NY Trust Co	09-01-31 Serial	TIC 4.490 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$9,315,000.00	\$0.00	\$0.00	\$0.00	\$2,930.35

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,017,300.00	\$3,015.00	0.30	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-10-2018	3	\$3,587.29

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$504,789,431.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
05-03-2007	\$17,285,000.00	Roseville CFD No 1 Placer CDIAC Number: 2007-0624 Limited tax obligation bond Multiple Capital Improvements, Public Works Stoneridge East Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (FA) The PFM Group (PU) Roseville FA (TR) The Bank of NY Trust Co	09-01-31 Serial	TIC 4.593 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$11,910,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,329,955.90	\$1,200.16	0.09	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-10-2018	2	\$2,194.30

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$583,102,264.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-03-2007	\$20,435,000.00	Roseville CFD No 1 Placer CDIAC Number: 2007-0625 Limited tax obligation bond Multiple Capital Improvements, Public Works Crocker Ranch Federally Taxable Refunding	NR	Comp	(BC) (FA) (PU) (TR)	Jones Hall The PFM Group Roseville FA The Bank of NY Trust Co	09-01-33 Serial	TIC 5.257 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$15,035,500.00	\$0.00	\$0.00	\$0.00	\$1,070.43

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,606,834.66	\$2,771.11	0.17	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	3	\$11,676.45

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,210.94

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$559,771,612.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-17-2010	\$3,000,000.00	Roseville CFD No 1 Placer CDIAC Number: 2009-1115 Limited tax obligation bond Multiple Capital Improvements, Public Works Automall Wall Imp	NR	Neg	(BC) (FA) (TR) (UW)	Jones Hall The PFM Group The Bank of NY Mellon Stone & Youngberg	09-01-17 Term	TIC NIC 7.000 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-15-2010	\$23,080,000.00	Roseville CFD No 1 Placer CDIAC Number: 2010-0900 Limited tax obligation bond Multiple Capital Improvements, Public Works N Central Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Jones Hall The PFM Group The Bank of NY Mellon Stone & Youngberg	09-01-17 Serial	TIC NIC 3.806 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-31-2013	\$8,290,000.00	Roseville CFD No 1 Placer CDIAC Number: 2013-0362 Limited tax obligation bond Multiple Capital Improvements, Public Works Longmeadow Parkside	S:BBB	Neg	09-01-36	TIC 4.025
				(BC) Jones Hall	Comb	NIC 4.184
				(FA) The PFM Group		
				(TR) The Bank of NY Mellon		
				(UW) Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$7,180,000.00	\$573,500.00	\$582,622.95	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$607,054.48	\$648.85	0.11	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-10-2018	2	\$648.85

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$210,476,040.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-04-2014	\$14,355,000.00	Roseville CFD No 1 Placer CDIAC Number: 2014-0850 Limited tax obligation bond Multiple Capital Improvements, Public Works Westbrook Public Facilities	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Jones Hall The PFM Group The Bank of NY Mellon Piper Jaffray & Co	09-01-44 Comb	TIC 5.166 NIC 5.091 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$14,235,000.00	\$1,283,485.53	\$1,295,042.25	\$0.00	\$1,582.20

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$830,882.18	\$1,682.00	0.20	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	1	\$1,682.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,682.00

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$153,366,604.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>	
				<u>Role Participant</u>	<u>Capital Appreciation</u>		
07-23-2015	\$13,695,000.00	Roseville CFD No 1 Placer CDIAC Number: 2015-1422 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodcreek Refunding	NR	Neg PP	(BC) Jones Hall (FA) First Southwest (PA) Piper Jaffray & Co (PU) BBVA Compass (TR) The Bank of NY Mellon	09-01-30 Serial	TIC 3.339 NIC 3.130 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$12,250,000.00	\$290,992.75	\$295,748.57	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,204,094.58	\$146.54	0.01	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-10-2018	1	\$2,733.70

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$676,989,675.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-30-2015	\$67,860,000.00	Roseville CFD No 1 Placer CDIAC Number: 2015-1527 Limited tax obligation bond Multiple Capital Improvements, Public Works Westpark Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Jones Hall First Southwest The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-37 Comb	TIC 4.358 NIC 4.510 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$67,860,000.00	\$5,526,050.00	\$5,582,242.72	\$0.00	\$127,327.71

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,460,343.48	\$7,888.28	0.12	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	7	\$11,781.06

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$1,552,847,777.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-17-2016	\$23,000,000.00	Roseville CFD No 1 Placer CDIAC Number: 2015-1811 Limited tax obligation bond Multiple Capital Improvements, Public Works HP Campus Oaks Public Facilities	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Jones Hall First Southwest The Bank of NY Mellon Piper Jaffray & Co	09-01-46 Term	TIC 4.994 NIC 5.139 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$23,000,000.00	\$1,601,325.00	\$1,608,178.37	\$5.50	\$1,329,843.55

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,526,378.46	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$52,752,465.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-28-2016	\$11,405,000.00	Roseville CFD No 1 Placer CDIAC Number: 2016-1713 Limited tax obligation bond Multiple Capital Improvements, Public Works The Fountains Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Jones Hall First Southwest The Bank of NY Mellon Piper Jaffray & Co	09-01-38 Comb	TIC 3.100 NIC 3.286 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$11,050,000.00	\$764,631.26	\$775,425.50	\$0.00	\$128.36

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$822,049.42	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$70,401,297.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-25-2017	\$45,845,000.00	Roseville CFD No 1 Placer CDIAC Number: 2016-1740 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymment Ranch Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Jones Hall Hilltop Securities Inc The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-36 Serial	TIC 3.590 NIC 3.854 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$45,845,000.00	\$3,967,437.50	\$4,002,433.90	\$0.00	\$515,820.71

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,862,862.42	\$849.23	0.02	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	1	\$2,514.39

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$863,575,939.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-13-2017	\$5,660,000.00	Roseville CFD No 1 Placer CDIAC Number: 2017-1947 Limited tax obligation bond Multiple Capital Improvements, Public Works Stone Point Series B Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Jones Hall First Southwest Roseville FA The Bank of NY Mellon	09-01-28 Serial	TIC 2.981 NIC 3.019 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,660,000.00	\$543,244.79	\$548,971.91	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$716,950.64	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$200,209,255.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
09-07-2006	\$5,310,000.00	Roseville CFD No 5 Placer CDIAC Number: 2005-1977 Limited tax obligation bond Multiple Capital Improvements, Public Works Stone Point	NR	Neg	09-01-36	TIC
				(BC) Jones Hall	Comb	NIC 5.291
				(DC) Jones Hall		
				(FA) The PFM Group		
				(TR) The Bank of NY Trust Co		
				(UW) Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-10-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-25-2017	\$23,845,000.00	Roseville CFD No 5 Placer CDIAC Number: 2016-0191 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymont Ranch Residential Refunding	NR	Neg	(BC)	Jones Hall	09-01-47	TIC 4.590
				PP	(DC)	Jones Hall	Term	NIC 4.752
					(FA)	Hilltop Securities Inc		<u>Type:</u>
					(TR)	The Bank of NY Mellon		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$23,845,000.00	\$2,076,947.10	\$2,101,997.38	\$0.00	\$2,362,064.26

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,539,926.92	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$37,446,924.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-13-2017	\$4,760,000.00	Roseville CFD No 5 Placer CDIAC Number: 2017-1948 Limited tax obligation bond Multiple Capital Improvements, Public Works Stone Point Series B Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Jones Hall First Southwest Roseville FA The Bank of NY Mellon	09-01-36 Serial	TIC 3.658 NIC 3.716 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,760,000.00	\$344,225.01	\$347,783.31	\$0.00	\$186,262.58

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$401,406.80	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$107,520,095.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>	
07-01-2015	\$10,400,000.00	Roseville North CFD No 1 Placer CDIAC Number: 2015-1435 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Jones Hall First Southwest Piper Jaffray & Co Compass Mortgage Corp The Bank of NY Mellon	09-01-23 Term	TIC 2.985 NIC 2.550 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,015,000.00	\$365,595.00	\$370,495.25	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,507,244.36	\$3,212.69	0.21	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	8	\$5,602.75

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$1,015,078,652.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-25-2012	\$6,460,000.00	Roseville Northeast CFD No 2 Placer CDIAC Number: 2012-1503 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Jones Hall The PFM Group Roseville FA The Bank of NY Mellon	09-01-21 Serial	TIC 2.450 NIC 2.450 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,045,000.00	\$646,000.00	\$659,858.12	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$850,659.82	\$271.92	0.03	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	2	\$586.56

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$767,708,172.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-25-2012	\$15,730,000.00	Roseville Northwest CFD No 1 Placer CDIAC Number: 2012-1501 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC)	Jones Hall	09-01-20	TIC 2.450
				PP	(DC)	Jones Hall	Serial	NIC 2.450
					(FA)	The PFM Group		<u>Type:</u>
					(PU)	Roseville FA		
					(TR)	The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,270,000.00	\$1,573,000.00	\$1,589,456.93	\$0.00	\$48,937.63

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,302,115.58	\$5,184.36	0.23	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	16	\$9,258.25

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$1,829,936,700.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-23-2015	\$12,376,387.00	Western Placer Unified School District CFD No 1 Placer CDIAC Number: 2015-0337 Limited tax obligation bond K-12 School Facility Series A & B Refunding	NR	Neg	(BC)	Lozano Smith	09-01-34	TIC 0
				PP	(FA)	Capitol Public Fin Group	Term	NIC 3.433
					(PA)	Southwest Securities		<u>Type:</u>
					(PU)	Western Alliance Bancorp		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$10,898,403.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,428,172.40	\$26,188.23	0.76	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-04-2018	41	\$31,305.35

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,842,699,373.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-29-2013	\$1,534,000.00	Alvord Unified School District CFD No 2001-1 Riverside CDIAC Number: 2013-1283 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-33	TIC 4.500
				PP	(DC)	Jones Hall	Term	NIC 0
					(FA)	W J Fawell Co		<u>Type:</u>
					(PA)	Municipal Finance Corp		
					(PU)	City National Bank		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,324,000.00	\$50,000.00	\$50,200.45	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$153,825.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$9,660.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$53,770,155.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
07-29-2013	\$1,436,000.00	Alvord Unified School District CFD No 2002-1 Riverside CDIAC Number: 2013-1284 Limited tax obligation bond K-12 School Facility Series I Refunding	NR	Neg PP	(BC) Bowie Arneson Wiles (FA) W J Fawell Co (PU) City National Bank (TR) U.S. Bank NA	06-01-34 Term	TIC 4.000 NIC 0 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,257,000.00	\$50,000.00	\$50,200.45	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$171,990.00	\$1,890.00	1.10	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	3	\$5,670.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$59,078,016.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-15-2007	\$4,360,000.00	Alvord Unified School District CFD No 2006-1 Riverside CDIAC Number: 2006-1066 Limited tax obligation bond Multiple Capital Improvements, Public Works Corona, Riverside & Western MWD Tax B	NR	Neg	(BC) (TR) (UW)	Bowie Arneson Wiles U.S. Bank NA Stone & Youngberg	09-01-36 Comb	TIC NIC 5.035 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,475,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$350,339.26	\$6,637.32	1.89	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	7	\$22,662.18

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$94,284,954.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-15-2007	\$4,560,000.00	Alvord Unified School District CFD No 2006-1 Riverside CDIAC Number: 2006-1530 Limited tax obligation bond K-12 School Facility Corona, Riverside & Western MWD Tax A	NR	Neg	(BC) (TR) (UW)	Bowie Arneson Wiles U.S. Bank NA Stone & Youngberg	09-01-36 Comb	TIC NIC 5.035 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,775,000.00	\$303,300.00	\$303,433.34	\$0.00	\$506,014.19

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$370,554.00	\$4,940.72	1.33	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	7	\$17,292.52

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$94,284,954.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
06-07-2018	\$7,430,000.00	Alvord Unified School District CFD No 2006-1 Riverside CDIAC Number: 2018-0576 Limited tax obligation bond Multiple Capital Improvements, Public Works Corona, Riverside & Western MWD Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-36 Serial	TIC 3.740 NIC 3.819 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$7,430,000.00	\$1,105,000.00	\$1,105,000.00	\$0.00	\$1,034,922.50

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$720,893.26	\$11,578.04	1.61	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	7	\$39,954.70

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$94,282,954.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-27-1994	\$1,510,060.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1687 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1	NR	Neg	(BC) (PU)	McFarlin & Anderson Beaumont FA	Comb	TIC NIC 8.297 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$755,121.21	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$185,963.86	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,079,896.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-27-1994	\$149,193.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1688 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2	NR	Neg	(BC) (PU)	McFarlin & Anderson Beaumont FA	Comb	TIC NIC 8.297 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$74,605.73	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$30,409.56	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$2,633,000.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-29-1994	\$2,560,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1690 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 4	NR	Neg	(BC) (PU)	McFarlin & Anderson Beaumont FA	Comb	TIC NIC 8.270 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,298,860.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$303,095.80	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$80,884,935.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-27-1994	\$2,345,669.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1691 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 5	NR	Neg	(BC) McFarlin & Anderson (PU) Beaumont FA	Comb TIC NIC 8.297 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,172,976.48	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$272,260.68	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$10,027,338.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-27-1994	\$219,219.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1693 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 6B	NR	Neg	(BC) (PU)	McFarlin & Anderson Beaumont FA	Comb	TIC NIC 8.297 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$54,622.73	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$37,241.88	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$60,232,923.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-27-2005	\$8,685,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2004-1593 Limited tax obligation bond Water Supply, Storage, Distribution IA No 8A Federally Taxable	NR	Neg	(BC) (DC) (FA) (PU) (TR)	McFarlin & Anderson Fulbright & Jaworski Rod Gunn Beaumont FA Union Bank of CA	09-01-35 Comb	TIC NIC 5.427 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-02-2005	\$18,325,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2005-0152 Limited tax obligation bond Water Supply, Storage, Distribution IA No 6A1 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	McFarlin & Anderson Rod Gunn Beaumont FA Union Bank of CA	09-01-35 Comb	TIC NIC 5.591 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-09-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-17-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-01-2005	\$19,155,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2005-1601 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 6A1 Federally Taxable	NR	Neg	(BC) (DC) (FA) (PU) (TR)	McFarlin & Anderson Fulbright & Jaworski Rod Gunn Beaumont FA Union Bank of CA	09-01-35 Comb	TIC NIC 5.475 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-23-2006	\$14,220,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-0508 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 19C Federally Taxable	NR	Neg	(BC) (DC) (FA) (PU) (TR)	McFarlin & Anderson Fulbright & Jaworski Rod Gunn Beaumont FA Union Bank of CA	09-01-36 Comb	TIC NIC 5.324 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-16-2006	\$7,110,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1346 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8B Sundance Federally Taxable	NR	Neg	(BC) (DC) (FA) (PU) (TR)	McFarlin & Anderson Fulbright & Jaworski Rod Gunn Beaumont FA Union Bank of CA	09-01-37 Comb	TIC NIC 5.025 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>	
				<u>Role Participant</u>	<u>Capital Appreciation</u>	<u>Bond Type</u>	
01-18-2007	\$1,845,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1588 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 11 Federally Taxable	S:AAA M:Aaa Ins	Neg 	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (PU) Beaumont FA (TR) Union Bank of CA	09-01-32 Comb	TIC NIC 4.450 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,140,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$179,754.16	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$34,018,678.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
01-18-2007	\$5,000,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1590 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 14B Federally Taxable	S:AAA M:Aaa Ins	Neg	09-01-37 Comb	TIC NIC 4.525 <u>Type:</u>
				(BC) McFarlin & Anderson (DC) Fulbright & Jaworski (FA) Rod Gunn (EN) Ambac (PU) Beaumont FA (TR) Union Bank of CA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-15-2007	\$12,765,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0186 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8 (Sundance) Refunding	NR	Neg	(BC) (FA) (PU) (TR)	McFarlin & Anderson Rod Gunn Beaumont FA Union Bank of CA	09-01-32 Comb	TIC 4.287 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-26-2007	\$20,958,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0429 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 14 A Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	McFarlin & Anderson Rod Gunn Beaumont FA Union Bank of CA	09-01-33 Serial	TIC NIC 4.711 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-26-2007	\$1,644,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0430 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 12 A Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	McFarlin & Anderson Rod Gunn Beaumont FA Union Bank of CA	09-01-33 Serial	TIC NIC 4.760 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,118,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$145,333.84	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$27,304,394.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-26-2007	\$2,660,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0431 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 10 A Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	McFarlin & Anderson Rod Gunn Beaumont FA Union Bank of CA	09-01-33 Serial	TIC NIC 4.776 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,784,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$213,262.20	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$36,757,649.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-26-2007	\$757,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0432 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 9 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	McFarlin & Anderson Rod Gunn Beaumont FA Union Bank of CA	09-01-33 Serial	TIC NIC 4.713 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$508,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$64,521.90	\$935.10	1.45	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	1	\$935.10

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$16,391,108.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-29-2007	\$6,520,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-1324 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8C Series E Federally Taxable	NR	Neg	(BC) (DC) (FA) (PU) (TR)	McFarlin & Anderson Fulbright & Jaworski Rod Gunn Beaumont FA Union Bank of CA	09-01-38 Comb	TIC 6.185 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-09-2008	\$4,090,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-1729 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 19C Federally Taxable	NR	Neg	(BC) (DC) (FA) (PU) (TR)	McFarlin & Anderson Fulbright & Jaworski Rod Gunn Beaumont FA Union Bank of CA	09-01-36 Comb	TIC NIC 6.832 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-10-2009	\$725,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2009-0467 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8D Pardee Estrella Federally Taxable	NR	Neg	(BC) (DC) (FA) (PU) (TR)	McFarlin & Anderson Fulbright & Jaworski Rod Gunn Beaumont FA Union Bank NA	09-01-39 Comb	TIC 8.673 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-15-2011	\$2,235,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2011-1541 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 17B Series A Refunding	NR	Neg	(DC) (FA) (PU) (TR)	McFarlin & Anderson Rod Gunn Beaumont FA Union Bank NA	09-01-39 Term	TIC NIC 6.161 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,160,000.00	\$0.00	\$0.00	\$0.00	\$0.45

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$893,942.30	\$3,528.86	0.39	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	3	\$7,580.02

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$120,466,005.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-15-2011	\$9,910,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2011-1542 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 17B Series B	NR	Neg	(BC) (FA) (PU) (TR)	McFarlin & Anderson Rod Gunn Beaumont FA Union Bank NA	09-01-42 Term	TIC NIC 6.307 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$9,910,000.00	\$0.00	\$0.00	\$0.00	\$92.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$893,942.30	\$3,528.86	0.39	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	3	\$7,580.02

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$120,466,005.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-14-2012	\$5,650,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0244 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8C Series A	NR	Neg	(BC) (FA) (PU) (TR)	McFarlin & Anderson Rod Gunn Beaumont FA Union Bank NA	09-01-42 Comb	TIC NIC 5.806 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,640,000.00	\$0.00	\$0.00	\$0.00	\$2,651.12

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,645,407.94	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$215,427,355.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-10-2012	\$3,265,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0487 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 20 Series B	NR	Neg	(BC) (FA) (TR) (UW)	McFarlin & Anderson Rod Gunn Union Bank NA OConnor & Co Sec	09-01-42 Comb	TIC NIC 5.887 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,100,000.00	\$0.00	\$0.00	\$0.00	\$1,104,458.01

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$289,335.48	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$27,322,885.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-23-2012	\$1,325,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0815 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 7B Series C Federally Taxable Refunding	NR	Neg	(BC) (FA) (PU) (TR)	McFarlin & Anderson Rod Gunn Beaumont FA Union Bank NA	09-01-39 Comb	TIC NIC 5.080 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,235,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$434,060.82	\$2,574.51	0.59	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	2	\$2,574.51

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$69,117,124.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-23-2012	\$590,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0816 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 7B Series D Federally Taxable	NR	Neg	09-01-39	TIC
				(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	Comb	NIC 5.236 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$590,000.00	\$0.00	\$0.00	\$0.00	\$14,254.07

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$434,060.82	\$2,574.51	0.59	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	2	\$2,574.51

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$69,117,124.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-23-2012	\$605,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0817 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 7C Series E Federally Taxable Refunding	NR	Neg	(BC) (FA) (PU) (TR)	McFarlin & Anderson Rod Gunn Beaumont FA Union Bank NA	09-01-39 Comb	TIC NIC 5.083 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$565,000.00	\$0.00	\$0.00	\$0.00	\$15,611.17

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$146,869.52	\$1,547.91	1.05	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	4	\$1,547.91

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$89,565,777.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-23-2012	\$1,135,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0818 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 7C Series F Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	McFarlin & Anderson Rod Gunn Beaumont FA Union Bank NA	09-01-39 Comb	TIC NIC 5.164 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,080,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$146,869.52	\$1,547.91	1.05	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	4	\$1,547.91

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$89,565,777.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-17-2013	\$8,810,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2013-0069 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 19C Series A Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	McFarlin & Anderson Rod Gunn Beaumont FA Union Bank NA	09-01-36 Comb	TIC 4.637 NIC 4.692 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,830,000.00	\$0.00	\$0.00	\$0.00	\$7,124.26

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,069,254.16	\$20,304.68	0.98	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	8	\$43,971.55

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$216,891,979.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
04-02-2013	\$10,875,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2013-0385 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 17A Series B Federally Taxable	NR	Neg	09-01-34	TIC 0
				(BC) McFarlin & Anderson (DC) Fulbright & Jaworski (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	Comb	NIC 4.657 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$9,505,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$906,866.78	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	1	\$1,117.32

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$151,676,682.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-17-2015	\$11,110,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2015-0178 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 7A1 Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	McFarlin & Anderson Norton Rose Fulbright Rod Gunn Beaumont FA MUFG Union Bank	09-01-45 Comb	TIC 4.176 NIC 4.380 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$10,445,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$745,927.26	\$7,904.11	1.06	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	6	\$7,904.11

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$123,379,474.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-02-2015	\$20,095,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2015-0526 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 19A Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	McFarlin & Anderson Norton Rose Fulbright Rod Gunn Beaumont FA Norton Rose Fulbright	09-01-35 Comb	TIC 3.779 NIC 3.961 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$18,365,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,766,074.96	\$20,531.45	1.16	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	5	\$24,116.18

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$160,493,048.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-14-2015	\$5,335,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2015-0714 Limited tax obligation bond Water Supply, Storage, Distribution IA No 18 Series A Federally Taxable Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	McFarlin & Anderson Norton Rose Fulbright Rod Gunn Beaumont FA MUFG Union Bank	09-01-34 Comb	TIC 3.781 NIC 3.798 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,735,000.00	\$0.00	\$0.00	\$0.00	\$839,448.26

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$459,688.68	\$4,664.02	1.01	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	1	\$5,158.70

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$56,154,736.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-27-2015	\$7,820,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2015-0747 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 16 Series A Federally Taxable Refunding	NR	Neg	(BC) (DC) (FA) (PU)	McFarlin & Anderson Norton Rose Fulbright Rod Gunn Beaumont FA	09-01-34 Comb	TIC 4.128 NIC 4.078 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,970,000.00	\$0.00	\$0.00	\$0.00	\$1,784,448.43

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$688,184.88	\$8,627.48	1.25	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	4	\$11,798.08

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$75,009,477.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-01-2017	\$7,320,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2017-1645 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8 Series A Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-32	TIC 3.469
				PP	(FA)	Urban Futures	Term	NIC 3.470
					(PA)	Piper Jaffray & Co		<u>Type:</u>
					(PU)	City National Bank		
					(TR)	Wilmington Trust		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,320,000.00	\$159,897.25	\$161,325.20	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$747,012.60	\$1,134.58	0.15	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	3	\$1,134.58

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$266,463,634.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
08-01-2017	\$5,735,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2017-1646 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8B Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PA) Piper Jaffray & Co (PU) City National Bank (TR) Wilmington Trust	09-01-37 Term	TIC 3.939 NIC 3.940 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$5,735,000.00	\$105,929.00	\$106,875.02	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$510,980.74	\$3,586.43	0.70	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	2	\$6,029.09

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$52,967,760.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u> <u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type/</u> <u>Capital Appreciation Bond</u>	<u>Interest/</u> <u>Type</u>
08-01-2017	\$6,950,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2017-1647 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 14 Series A Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-32	TIC 3.449
				PP	(FA)	Urban Futures	Term	NIC 3.450
					(PA)	Piper Jaffray & Co		<u>Type:</u>
					(PU)	City National Bank		
					(TR)	Wilmington Trust		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$6,945,000.00	\$152,523.49	\$153,885.60	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$648,351.68	\$3,967.53	0.61	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	11	\$7,270.68

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$535,305,616.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-01-2017	\$6,208,722.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2017-1648 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8A Series A Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-35	TIC 3.790
				PP	(FA)	Isom Advis Urban Futures	Term	NIC 3.780
					(PA)	Piper Jaffray & Co		<u>Type:</u>
					(PU)	Western Alliance		
					(TR)	Wilmington Trust		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,208,722.00	\$121,511.44	\$122,628.14	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$585,497.46	\$3,023.93	0.52	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	2	\$4,735.43

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$109,884,726.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-01-2017	\$5,801,612.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2017-1654 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8C Series A Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-38	TIC 3.889
				PP	(FA)	Isom Advis Urban Futures	Term	NIC 3.890
					(PA)	Piper Jaffray & Co		<u>Type:</u>
					(PU)	Western Alliance		
					(TR)	Wilmington Trust		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,801,612.00	\$157,030.61	\$158,473.90	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,645,407.94	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$215,427,355.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Capital Appreciation Bond</u>	<u>Type</u>
07-01-2017	\$726,793.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2017-1655 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8D Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Isom Advis Urban Futures (PA) Piper Jaffray & Co (PU) Western Alliance (TR) Wilmington Trust	09-01-39 Term	TIC 3.820 NIC 3.819 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$726,793.00	\$13,095.95	\$13,216.14	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$469,516.64	\$2,618.52	0.56	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	2	\$2,618.52

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$70,191,187.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
07-01-2017	\$29,977,849.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2017-1663 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 6A1 Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Isom Advis Urban Futures (PA) Piper Jaffray & Co (PU) Western Alliance (TR) Wilmington Trust	09-01-35 Term	TIC 3.809 NIC 3.810 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$29,977,849.00	\$818,897.98	\$826,424.46	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,463,760.48	\$18,672.98	0.76	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	11	\$23,414.44

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$270,566,975.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-01-2017	\$3,847,190.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2017-1664 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 14B Series A Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-37	TIC 3.799
				PP	(FA)	Isom Advis Urban Futures	Term	NIC 3.800
					(PA)	Piper Jaffray & Co		<u>Type:</u>
					(PU)	Western Alliance		
					(TR)	Wilmington Trust		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,847,190.00	\$384,719.00	\$387,940.12	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$311,283.40	\$3,012.42	0.97	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	3	\$4,648.92

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$99,554,006.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-01-2017	\$14,339,091.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2017-1665 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 19C Series A Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-36	TIC 3.829
				PP	(FA)	Isom Advis Urban Futures	Term	NIC 3.830
					(PA)	Piper Jaffray & Co		<u>Type:</u>
					(PU)	Western Alliance		
					(TR)	Wilmington Trust		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$14,339,091.00	\$377,930.35	\$381,403.91	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,069,254.16	\$20,304.68	0.98	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	8	\$43,971.55

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$216,891,979.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
08-08-2017	\$13,275,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2017-1669 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 14A Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PA) Piper Jaffray & Co (PU) City National Bank (TR) Wilmington Trust	09-01-33 Term	TIC 3.519 NIC 3.520 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$13,270,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,170,369.88	\$5,692.92	0.49	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	7	\$7,695.31

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$324,987,530.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-31-2018	\$16,915,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2018-1063 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8C Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Urban Futures Wilmington Trust Piper Jaffray & Co	09-01-48 Comb	TIC 4.218 NIC 4.442 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$16,915,000.00	\$1,469,537.85	\$1,469,537.85	\$0.00	\$16,404,065.90

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,645,407.94	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$215,427,355.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-06-2018	\$7,675,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2018-1064 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8D Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Urban Futures Wilmington Trust Piper Jaffray & Co	09-01-48 Comb	TIC 4.247 NIC 4.448 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,675,000.00	\$653,302.44	\$653,302.44	\$0.00	\$7,322,774.46

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$469,516.64	\$2,618.52	0.56	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	2	\$2,618.52

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$70,191,187.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u> <u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type/</u> <u>Capital Appreciation Bond</u>	<u>Interest/</u> <u>Type</u>
06-06-2018	\$8,730,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2018-1065 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 17C Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Urban Futures Wilmington Trust Piper Jaffray & Co	09-01-48 Comb	TIC 4.219 NIC 4.415 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$8,730,000.00	\$707,495.52	\$726,370.75	\$0.00	\$8,325,282.90

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$488,421.66	\$6,334.62	1.30	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	4	\$15,600.75

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$64,969,704.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-04-2005	\$2,000,000.00	Blythe CFD No 2004-1 Riverside CDIAC Number: 2005-0265 Limited tax obligation bond Wastewater Collection, Treatment Hidden Beaches	NR	Neg	09-01-35 Comb	TIC NIC 5.429 <u>Type:</u>
				(BC) Richards Watson (FA) A M Miller & Co (TR) U.S. Bank NA (UW) Kinsell Newcomb		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,765,000.00	\$184,275.00	\$185,013.62	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$147,794.32	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-22-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$27,612,633.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-05-2014	\$2,855,000.00	Calimesa CFD No 2012-1 Riverside CDIAC Number: 2014-0766 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Singleton Heights	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Fulbright & Jaworski Richards Watson Isom Advis Urban Futures MUFG Union Bank Southwest Securities	09-01-44 Comb	TIC 4.699 NIC 4.591 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,825,000.00	\$231,310.58	\$232,417.97	\$0.00	\$32,613.80

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$152,871.40	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-01-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$44,597,785.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-04-2017	\$4,205,000.00	Calimesa CFD No 2012-1 Riverside CDIAC Number: 2017-1064 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Singleton Heights	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Norton Rose Fulbright Richards Watson Isom Advis Urban Futures MUFG Union Bank Hilltop Securities Inc	09-01-47 Comb	TIC 4.344 NIC 4.230 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,205,000.00	\$327,293.58	\$328,813.20	\$0.00	\$1,176,935.19

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$205,802.98	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-01-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$32,809,916.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-29-2015	\$1,565,000.00	Calimesa CFD No 2013-1 Riverside CDIAC Number: 2015-1235 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 JP Ranch	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Norton Rose Fulbright Richards Watson Isom Advis Urban Futures MUFG Union Bank Southwest Securities	09-01-45 Comb	TIC 4.677 NIC 4.568 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,555,000.00	\$125,733.51	\$126,335.57	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$87,653.62	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-01-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$39,564,910.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-25-2016	\$1,530,000.00	Calimesa CFD No 2013-1 Riverside CDIAC Number: 2016-3408 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 JP Ranch	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Norton Rose Fulbright Richards Watson Urban Futures MUFG Union Bank Hilltop Securities Inc	09-01-47 Comb	TIC 3.935 NIC 3.830 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,510,000.00	\$109,016.44	\$109,195.74	\$0.00	\$104,439.05

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$87,625.30	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-01-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$27,613,230.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-16-2000	\$12,230,000.00	Cathedral City CFD No 2000-1 Riverside CDIAC Number: 2000-1603 Limited tax obligation bond Multiple Capital Improvements, Public Works Rio Vista Village	NR	Neg	(BC) (TR) (UW)	Lewis D'Amato Brisbois BNY Mellon Capital Stone & Youngberg	09-01-30 Comb	TIC NIC 6.586 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$10,060,000.00	\$1,223,000.00	\$436,927.24	\$0.00	\$129,358.98

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,475,860.74	\$1,065,628.66	72.20	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	142	\$2,822,067.90

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$34,966,137.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-22-2002	\$6,485,000.00	Corona CFD No 2000-1 Riverside CDIAC Number: 2001-1665 Limited tax obligation bond Multiple Capital Improvements, Public Works Eagle Glen II	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Best Best & Krieger Best Best & Krieger Fieldman Rolapp BNY Mellon Capital UBS PaineWebber	09-01-31 Comb	TIC NIC 6.006 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,960,000.00	\$431,072.50	\$432,775.52	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$589,501.10	\$4,886.14	0.83	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-24-2018	5	\$8,387.78

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$193,086,974.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-16-2003	\$1,610,000.00	Corona CFD No 2000-1 Riverside CDIAC Number: 2003-0651 Limited tax obligation bond Multiple Capital Improvements, Public Works Eagle Glen II	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp BNY Mellon Capital UBS Financial Services	09-01-31 Comb	TIC NIC 5.462 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,070,000.00	\$113,775.00	\$114,224.48	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$589,501.10	\$4,886.14	0.83	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-24-2018	5	\$8,387.78

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$193,086,974.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-15-2002	\$3,675,000.00	Corona CFD No 2001-2 Riverside CDIAC Number: 2002-1408 Limited tax obligation bond Multiple Capital Improvements, Public Works IA Nos 1 & 2 Cresta-Grande	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Best Best & Krieger Best Best & Krieger Fieldman Rolapp Wells Fargo Bank NA UBS PaineWebber	09-01-32 Comb	TIC NIC 6.115 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,480,000.00	\$265,000.00	\$267,829.79	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$291,073.72	\$3,359.61	1.15	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-24-2018	2	\$4,346.06

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$60,659,439.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-12-2017	\$13,455,000.00	Corona CFD No 2002-1 Riverside CDIAC Number: 2017-0006 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Dos Lagos Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger CSG Advisors The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-34 Comb	TIC 3.894 NIC 4.050 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$13,160,000.00	\$1,156,400.00	\$1,160,321.75	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,152,559.56	\$55,486.64	4.81	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-24-2018	8	\$56,291.32

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$419,621,922.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-12-2017	\$7,125,000.00	Corona CFD No 2002-1 Riverside CDIAC Number: 2017-0007 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Dos Lagos Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger CSG Advisors The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-37 Comb	TIC 4.157 NIC 4.181 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,990,000.00	\$520,500.00	\$521,944.20	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$556,640.08	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-24-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$99,948,016.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-05-2017	\$7,010,000.00	Corona CFD No 2002-4 Riverside CDIAC Number: 2017-0008 Limited tax obligation bond Multiple Capital Improvements, Public Works Corona Crossings Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger CSG Advisors The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-34 Serial	TIC 4.029 NIC 4.182 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,815,000.00	\$588,150.00	\$590,198.25	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$628,106.24	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-24-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$184,275,095.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-12-2005	\$6,135,000.00	Corona CFD No 2003-2 Riverside CDIAC Number: 2005-0539 Limited tax obligation bond Multiple Capital Improvements, Public Works Highlands Collection	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Best Best & Krieger Best Best & Krieger Fieldman Rolapp Union Bank of CA UBS Financial Services	09-01-34 Comb	TIC NIC 4.995 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,320,000.00	\$299,975.00	\$299,975.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$604,212.90	\$7,656.71	1.27	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-24-2018	6	\$10,710.86

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$181,882,277.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-03-2006	\$4,735,000.00	Corona CFD No 2003-2 Riverside CDIAC Number: 2006-0470 Limited tax obligation bond Multiple Capital Improvements, Public Works Highlands Collection	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Best Best & Krieger Best Best & Krieger Fieldman Rolapp Union Bank of CA UBS Securities	09-01-34 Comb	TIC NIC 5.189 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,710,000.00	\$247,165.00	\$247,165.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$604,212.90	\$7,656.71	1.27	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-24-2018	6	\$10,710.86

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$181,882,277.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-29-2006	\$3,805,000.00	Corona CFD No 2004-1 Riverside CDIAC Number: 2005-1749 Limited tax obligation bond Multiple Capital Improvements, Public Works Buchanan St	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Best Best & Krieger Best Best & Krieger Fieldman Rolapp Union Bank of CA UBS Securities	09-01-36 Comb	TIC NIC 5.081 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,780,000.00	\$236,670.00	\$241,279.32	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$274,688.78	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-24-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$37,219,907.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-20-2018	\$5,475,000.00	Corona CFD No 2016-2 Riverside CDIAC Number: 2018-0469 Limited tax obligation bond Water Supply, Storage, Distribution Terrassa Court & Villas	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Best Best & Krieger Stradling Yocca CSG Advisors The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC 3.937 NIC 3.937 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,475,000.00	\$321,431.26	\$322,248.65	\$0.00	\$4,988,547.97

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$167,502.00	\$3,005.00	1.79	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-24-2018	1	\$3,005.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$46,979,887.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-22-2014	\$7,195,000.00	Corona CFD No 86-2 Riverside CDIAC Number: 2014-0535 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodlake Series A Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-19	TIC
				PP	(FA)	CSG Advisors	Term	NIC 2.490
					(PA)	Stifel Nicolaus & Co Inc		<u>Type:</u>
					(PU)	BBVA Compass		
					(TR)	The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,985,000.00	\$1,161,994.88	\$1,174,406.85	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,535,087.74	\$10,871.60	0.71	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-24-2018	19	\$15,766.09

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$654,727,070.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-22-2014	\$5,495,000.00	Corona CFD No 89-1 Riverside CDIAC Number: 2014-0533 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Foothill Ranch Series A Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-20	TIC
				PP	(FA)	CSG Advisors	Term	NIC 2.700
					(PA)	Stifel Nicolaus & Co Inc		<u>Type:</u>
					(PU)	BBVA Compass		
					(TR)	The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,855,000.00	\$755,433.75	\$763,502.06	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$990,432.14	\$7,537.08	0.76	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-24-2018	16	\$9,745.71

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$560,981,352.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-22-2014	\$7,350,000.00	Corona CFD No 89-1 Riverside CDIAC Number: 2014-0538 Limited tax obligation bond Multiple Capital Improvements, Public Works Foothill Ranch Series A Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-20	TIC
				PP	(FA)	CSG Advisors	Term	NIC 2.700
					(PA)	Stifel Nicolaus & Co Inc		<u>Type:</u>
					(PU)	BBVA Compass		
					(TR)	The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,825,000.00	\$1,009,027.50	\$1,019,805.33	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,345,466.52	\$10,018.72	0.74	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-24-2018	28	\$13,563.82

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,065,278,822.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-29-1998	\$62,845,000.00	Corona CFD No 90-1 Riverside CDIAC Number: 1998-0001 Limited tax obligation bond Multiple Capital Improvements, Public Works South Corona Refunding	S:AAA M:Aaa Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Best Best & Krieger Fieldman Rolapp MBIA Corp First Trust of CA Stone & Youngberg	09-01-20 Comb	TIC NIC 4.687 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$9,695,000.00	\$3,555,200.00	\$4,421,488.75	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,572,826.32	\$30,612.75	0.86	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-24-2018	53	\$46,911.02

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,862,887,015.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-22-2014	\$9,525,000.00	Corona CFD No 97-2 Riverside CDIAC Number: 2014-0534 Limited tax obligation bond Multiple Capital Improvements, Public Works Eagle Glen Series A Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-23	TIC
				PP	(FA)	CSG Advisors	Term	NIC 3.160
					(PA)	Stifel Nicolaus & Co Inc		<u>Type:</u>
					(PU)	BBVA Compass		
					(TR)	The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,645,000.00	\$926,236.50	\$936,128.90	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,226,720.38	\$7,772.66	0.63	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-24-2018	12	\$13,194.03

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$577,316,464.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
01-29-2013	\$2,185,000.00	Corona-Norco Unified School District CFD No 00-1 Riverside CDIAC Number: 2012-1946 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Stradling Yocca Stradling Yocca Corona-Norco USD PFA U.S. Bank NA	09-01-35 Comb	TIC 3.999 NIC 4.213 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,810,000.00	\$163,963.92	\$165,889.84	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$186,220.80	\$6,207.36	3.33	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	3	\$6,207.36

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$73,472,728.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-29-2013	\$3,085,000.00	Corona-Norco Unified School District CFD No 01-1 Riverside CDIAC Number: 2012-1220 Limited tax obligation bond K-12 School Facility IA A Series A Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Stradling Yocca Stradling Yocca Corona-Norco USD PFA U.S. Bank NA	09-01-32 Comb	TIC 3.941 NIC 4.148 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,515,000.00	\$231,500.54	\$234,225.19	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$283,272.06	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$98,031,277.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-29-2013	\$5,590,000.00	Corona-Norco Unified School District CFD No 01-1 Riverside CDIAC Number: 2012-1221 Limited tax obligation bond K-12 School Facility IA B Series B Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Stradling Yocca Stradling Yocca Corona-Norco USD PFA U.S. Bank NA	09-01-32 Comb	TIC 3.949 NIC 4.152 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,555,000.00	\$419,477.46	\$424,417.08	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$509,974.40	\$1,551.22	0.30	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$1,551.22

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,551.22

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$157,193,119.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-29-2013	\$3,085,000.00	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2012-1222 Limited tax obligation bond K-12 School Facility IA B Series A Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Stradling Yocca Stradling Yocca Corona-Norco USD PFA U.S. Bank NA	09-01-35 Comb	TIC 3.958 NIC 4.192 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,560,000.00	\$231,500.34	\$234,408.19	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$282,893.20	\$4,794.80	1.69	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	3	\$4,794.80

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$60,669,381.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-29-2013	\$7,220,000.00	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2012-1223 Limited tax obligation bond K-12 School Facility Series A Imp Area C Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Stradling Yocca Stradling Yocca Corona-Norco USD PFA U.S. Bank NA	09-01-35 Comb	TIC 4.026 NIC 4.301 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,175,000.00	\$541,793.79	\$547,937.63	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$649,487.54	\$5,468.98	0.84	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	3	\$5,468.98

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$149,888,479.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-29-2013	\$3,480,000.00	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2012-1947 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Stradling Yocca Stradling Yocca Corona-Norco USD PFA U.S. Bank NA	09-01-35 Comb	TIC 4.065 NIC 4.307 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,980,000.00	\$261,141.61	\$264,218.05	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$305,343.86	\$10,790.11	3.53	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	6	\$10,790.11

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$67,141,276.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Bond Type</u>
07-14-2005	\$4,230,000.00	Corona-Norco Unified School District CFD No 02-1 Riverside CDIAC Number: 2005-1210 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (PU) (TR)	Stradling Yocca Corona-Norco USD PFA U.S. Bank NA	09-01-33 Serial	TIC NIC 4.507 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,483,996.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$337,774.16	\$682.95	0.20	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$682.95

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$112,774,931.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-14-2005	\$4,875,000.00	Corona-Norco Unified School District CFD No 02-2 Riverside CDIAC Number: 2005-1158 Limited tax obligation bond K-12 School Facility IA B Refunding	NR	Neg	(BC) (PU) (TR)	Stradling Yocca Corona-Norco USD PFA U.S. Bank NA	09-01-34 Serial	TIC NIC 4.464 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,575,904.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$328,624.04	\$7,220.76	2.20	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	4	\$7,220.76

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$74,309,571.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-14-2005	\$3,855,000.00	Corona-Norco Unified School District CFD No 02-2 Riverside CDIAC Number: 2005-1159 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) (PU) (TR)	Stradling Yocca Corona-Norco USD PFA U.S. Bank NA	09-01-34 Serial	TIC NIC 4.465 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,828,803.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$264,112.46	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$67,307,634.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-29-2013	\$11,535,000.00	Corona-Norco Unified School District CFD No 03-1 Riverside CDIAC Number: 2012-1224 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	09-01-35	TIC 4.015
				(BC) Stradling Yocca	Comb	NIC 4.221
				(DC) Stradling Yocca		
				(PU) Corona-Norco USD PFA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$9,575,000.00	\$865,594.38	\$875,793.64	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,159,556.82	\$5,017.26	0.43	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	3	\$5,017.26

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$223,816,890.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
01-29-2013	\$2,275,000.00	Corona-Norco Unified School District CFD No 03-2 Riverside CDIAC Number: 2012-1225 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	09-01-35	TIC 4.084
				(BC)	Stradling Yocca	NIC 4.309
				(DC)	Stradling Yocca	
				(PU)	Corona-Norco USD PFA	
				(TR)	U.S. Bank NA	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,945,000.00	\$170,717.57	\$172,647.53	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$256,428.52	\$2,342.07	0.91	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	2	\$2,342.07

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$79,953,937.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-29-2013	\$2,325,000.00	Corona-Norco Unified School District CFD No 03-3 Riverside CDIAC Number: 2012-2025 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Stradling Yocca Stradling Yocca Corona-Norco USD PFA U.S. Bank NA	09-01-35 Comb	TIC 4.084 NIC 4.313 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,995,000.00	\$174,469.61	\$176,519.24	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$208,162.88	\$6,435.90	3.09	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	2	\$6,435.90

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$57,421,487.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-29-2013	\$2,560,000.00	Corona-Norco Unified School District CFD No 03-3 Riverside CDIAC Number: 2012-2026 Limited tax obligation bond K-12 School Facility IA B Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Stradling Yocca Stradling Yocca Corona-Norco USD PFA U.S. Bank NA	09-01-35 Comb	TIC 4.058 NIC 4.307 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,180,000.00	\$192,104.17	\$194,363.74	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$219,408.14	\$6,342.21	2.89	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	3	\$6,342.21

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$63,216,893.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-29-2013	\$2,070,000.00	Corona-Norco Unified School District CFD No 03-4 Riverside CDIAC Number: 2012-2027 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	09-01-35	TIC 4.076
				(BC) Stradling Yocca	Comb	NIC 4.304
				(DC) Stradling Yocca		
				(PU) Corona-Norco USD PFA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
17/18	\$1,765,000.00	\$155,334.23	\$157,091.39	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$218,742.84	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
07-01-2018	E	\$63,255,456.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-29-2013	\$2,205,000.00	Corona-Norco Unified School District CFD No 03-5 Riverside CDIAC Number: 2012-1226 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	09-01-35	TIC 4.077
				(BC) Stradling Yocca	Comb	NIC 4.305
				(DC) Stradling Yocca		
				(PU) Corona-Norco USD PFA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,870,000.00	\$165,464.72	\$167,340.75	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$205,336.04	\$2,446.59	1.19	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	2	\$2,446.59

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$41,218,331.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-01-2014	\$12,005,000.00	Corona-Norco Unified School District CFD No 04-1 Riverside CDIAC Number: 2014-1989 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Stradling Yocca Piper Jaffray & Co William Blair & Co City National Bank U.S. Bank NA	09-01-36 Term	TIC 4.151 NIC 4.150 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$10,790,000.00	\$417,762.50	\$418,343.41	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$988,540.60	\$3,274.26	0.33	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	2	\$3,274.26

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$148,818,590.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital</u>	<u>Appreciation Bond</u>	<u>Type</u>	
06-28-2006	\$2,700,000.00	Corona-Norco Unified School District CFD No 04-2 Riverside CDIAC Number: 2006-0124 Limited tax obligation bond K-12 School Facility IA 1	NR	Neg	(BC) (DC) (PU) (TR)	Stradling Yocca Stradling Yocca Corona-Norco USD PFA U.S. Bank NA	09-01-36 Comb	TIC NIC 5.434 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,130,000.00	\$83,589.19	\$85,454.23	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$196,845.32	\$3,230.71	1.64	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	2	\$3,230.71

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$42,245,743.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital</u>	<u>Appreciation Bond</u>	<u>Type</u>	
06-28-2006	\$3,300,000.00	Corona-Norco Unified School District CFD No 04-2 Riverside CDIAC Number: 2006-0125 Limited tax obligation bond K-12 School Facility IA 2	NR	Neg	(BC) (DC) (PU) (TR)	Stradling Yocca Stradling Yocca Corona-Norco USD PFA U.S. Bank NA	09-01-36 Comb	TIC NIC 5.434 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,595,000.00	\$102,164.56	\$102,164.56	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$237,878.44	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$41,284,823.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u> <u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type/</u>	<u>Interest/</u> <u>Bond Type</u>
02-01-2016	\$1,885,000.00	Corona-Norco Unified School District CFD No 04-2 Riverside CDIAC Number: 2016-0101 Limited tax obligation bond K-12 School Facility IA 3 Refunding	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Stradling Yocca Piper Jaffray & Co William Blair & Co Umpqua Bank U.S. Bank NA	09-01-36 Term	TIC 3.789 NIC 3.790 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,725,000.00	\$0.00	\$0.00	\$0.00	\$349,729.82

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$164,654.40	\$3,430.30	2.08	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	2	\$3,430.30

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$17,190,070.00

F. MISCELLANEOUS

Reserve Requirement is \$0 do to private placement in 2016

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-26-2016	\$21,450,000.00	Corona-Norco Unified School District CFD No 05-1 Riverside CDIAC Number: 2016-0102 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Piper Jaffray & Co U.S. Bank NA William Blair & Co	09-01-45 Comb	TIC 3.822 NIC 3.940 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$20,505,000.00	\$1,267,300.00	\$1,305,939.08	\$0.00	\$57,269.62

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,457,755.00	\$19,305.00	1.32	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	17	\$19,305.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$482,178,259.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-12-2007	\$5,615,000.00	Corona-Norco Unified School District CFD No 06-1 Riverside CDIAC Number: 2007-1704 Limited tax obligation bond K-12 School Facility School, JARPD & Co Facs (Serafina)	NR	Neg	(BC) (TR) (UW)	Stradling Yocca U.S. Bank NA UBS Securities	09-01-37 Comb	TIC NIC 6.083 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
04-20-2017	\$5,000,000.00	Corona-Norco Unified School District CFD No 06-1 Riverside CDIAC Number: 2017-0367 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Piper Jaffray & Co (PA) Oppenheimer & Co (PU) Texas Capital NA (TR) U.S. Bank NA	09-01-37 Term	TIC 3.700 NIC 3.700 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$4,830,000.00	\$0.00	\$0.00	\$0.00	\$350,548.87

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$443,574.84	\$5,831.39	1.31	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	7	\$5,831.39

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$98,663,057.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-03-2013	\$3,300,000.00	Corona-Norco Unified School District CFD No 06-2 Riverside CDIAC Number: 2013-1120 Limited tax obligation bond K-12 School Facility	NR	Neg	09-01-44	TIC 5.403
				(BC) Stradling Yocca	Comb	NIC 5.336
				(DC) Stradling Yocca		
				(TR) U.S. Bank NA		
				(UW) Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$3,075,000.00	\$216,175.00	\$220,109.90	\$0.00	\$1,688,452.24

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$400,331.62	\$2,941.92	0.73	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	2	\$2,941.92

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$57,456,627.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-03-2017	\$6,315,000.00	Corona-Norco Unified School District CFD No 15-1 Riverside CDIAC Number: 2017-1939 Limited tax obligation bond K-12 School Facility Eastvale Public Facilities	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Piper Jaffray & Co U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC 3.802 NIC 3.750 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,315,000.00	\$349,031.26	\$352,056.34	\$0.00	\$176,328.42

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$379,616.00	\$4,092.50	1.08	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	5	\$4,092.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$133,052,610.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-14-2005	\$1,575,000.00	Corona-Norco Unified School District CFD No 97-1 Riverside CDIAC Number: 2005-1165 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (PU) (TR)	Stradling Yocca Corona-Norco USD PFA U.S. Bank NA	09-01-28 Serial	TIC NIC 4.312 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$933,601.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$99,572.92	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$28,962,806.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	<u>Bond Type</u>
06-12-2013	\$42,675,000.00	Corona-Norco Unified School District CFD No 98-1 Riverside CDIAC Number: 2013-1034 Limited tax obligation bond K-12 School Facility Refunding	S:AA/BBB+	Neg	09-01-33	TIC 4.295
				(BC) Stradling Yocca	Comb	NIC 4.428
				(DC) Stradling Yocca		
				(EN) Build America		
				(TR) U.S. Bank NA		
			Ins	(UW) Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
17/18	\$38,430,000.00	\$4,101,387.55	\$4,139,446.62	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$4,510,798.08	\$37,968.01	0.84	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
17/18	06-30-2018	40	\$37,968.01

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
07-01-2018	E	\$1,505,769,417.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	<u>Bond Type</u>
07-14-2005	\$3,795,000.00	Corona-Norco Unified School District CFD No 99-1 Riverside CDIAC Number: 2005-1163 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	09-01-29	TIC
				(BC) Stradling Yocca	Serial	NIC 4.341
				(PU) Corona-Norco USD PFA		
				(TR) U.S. Bank NA		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
17/18	\$2,411,795.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$238,162.70	\$3,459.66	1.45	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
17/18	06-30-2018	3	\$3,459.66

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
07-01-2018	E	\$60,851,309.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-14-2005	\$2,230,000.00	Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2005-1207 Limited tax obligation bond K-12 School Facility IA B Refunding	NR	Neg	(BC) (PU) (TR)	Stradling Yocca Corona-Norco USD PFA U.S. Bank NA	09-01-31 Serial	TIC NIC 4.401 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,472,916.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$124,872.20	\$854.05	0.68	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$854.05

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$854.05

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$45,692,659.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-14-2005	\$2,945,000.00	Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2005-1208 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) (PU) (TR)	Stradling Yocca Corona-Norco USD PFA U.S. Bank NA	09-01-31 Serial	TIC NIC 4.401 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,992,229.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$166,528.24	\$3,480.71	2.09	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	6	\$3,480.71

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$3,480.71

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$96,760,156.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-14-2005	\$2,640,000.00	Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2005-1209 Limited tax obligation bond K-12 School Facility IA C Refunding	NR	Neg	(BC) (PU) (TR)	Stradling Yocca Corona-Norco USD PFA U.S. Bank NA	09-01-31 Serial	TIC NIC 4.400 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,736,611.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$148,078.16	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$44,494,527.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-05-2010	\$2,285,000.00	Desert Hot Springs CFD No 2006-1 Riverside CDIAC Number: 2010-1101 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Stradling Yocca Urban Futures Wells Fargo Bank NA E J De La Rosa	09-01-38 Comb	TIC NIC 6.451 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,005,000.00	\$179,962.50	\$180,357.90	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$222,401.84	\$1,422.96	0.64	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	2	\$1,422.96

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-15-2018	E	\$38,278,818.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-01-2000	\$2,285,000.00	Desert Sands Unified School District CFD No 1 Riverside CDIAC Number: 2000-0468 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) (TR) (UW)	Stradling Yocca US Trust Co of CA Sutro & Co	09-01-25 Comb	TIC NIC 6.990 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,030,000.00	\$176,031.26	\$178,261.74	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$183,553.36	\$500.08	0.27	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-01-2018	2	\$745.54

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$150,526,733.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-07-2013	\$7,250,000.00	Eastern Municipal Water District CFD No 2001-01 Riverside CDIAC Number: 2013-1013 Limited tax obligation bond Water Supply, Storage, Distribution IA A French Valley Series B Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Stradling Yocca Fieldman Rolapp Western Riverside Water U.S. Bank NA	09-01-32 Comb	TIC 4.594 NIC 4.665 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,190,000.00	\$563,541.04	\$575,296.34	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,349,358.30	\$7,692.95	0.57	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	6	\$13,217.25

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$414,898,933.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-03-2015	\$11,320,000.00	Eastern Municipal Water District CFD No 2001-01 Riverside CDIAC Number: 2015-0059 Limited tax obligation bond Water Supply, Storage, Distribution IA A French Valley Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC 3.791 NIC 4.019 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$10,450,000.00	\$873,067.11	\$877,450.59	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,349,358.30	\$7,692.95	0.57	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2015	6	\$13,217.25

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$414,898,933.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
05-26-2016	\$1,350,000.00	Eastern Municipal Water District CFD No 2001-01 Riverside CDIAC Number: 2016-1855 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B French Valley Refunding	NR	Neg	09-01-32	TIC 2.710
				(BC) Stradling Yocca	Serial	NIC 3.043
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		<u>Type:</u>
				(PU) Western Riverside Water		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,300,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$146,714.64	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$54,757,535.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-26-2016	\$3,590,000.00	Eastern Municipal Water District CFD No 2001-02 Riverside CDIAC Number: 2016-1856 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Springfield II/Arbor Glen Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Stradling Yocca Fieldman Rolapp Western Riverside Water U.S. Bank NA	09-01-33 Serial	TIC 2.816 NIC 3.164 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,470,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$334,717.16	\$3,537.16	1.06	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	5	\$7,816.18

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$114,911,590.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-26-2016	\$585,000.00	Eastern Municipal Water District CFD No 2001-02 Riverside CDIAC Number: 2016-1857 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Springfield II/Arbor Glen Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Stradling Yocca Fieldman Rolapp Western Riverside Water U.S. Bank NA	09-01-33 Serial	TIC 2.778 NIC 3.121 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$565,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$65,791.44	\$230.04	0.35	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	1	\$707.44

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$49,706,458.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-26-2016	\$2,295,000.00	Eastern Municipal Water District CFD No 2002-03 Riverside CDIAC Number: 2016-1858 Limited tax obligation bond Multiple Capital Improvements, Public Works The Willows Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Stradling Yocca Fieldman Rolapp Western Riverside Water U.S. Bank NA	09-01-32 Serial	TIC 2.708 NIC 3.042 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,205,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$239,388.50	\$5,376.14	2.25	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	5	\$5,376.14

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$78,711,938.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
06-06-2013	\$645,000.00	Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2013-1035 Limited tax obligation bond Water Supply, Storage, Distribution IA 3 Sheffield/Rancho Bella Vista Refunding	S:AA-/BBB+	Neg	09-01-34	TIC 3.995
				(BC) Stradling Yocca	Comb	NIC 4.110
				(FA) Fieldman Rolapp		
				(EN) Assured Guaranty Corp		
				(PU) Western Riverside Water		
			Ins	(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$545,000.00	\$47,438.01	\$48,542.41	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$64,160.20	\$246.77	0.38	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	1	\$246.77

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$52,532,854.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
06-06-2013	\$490,000.00	Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2013-1036 Limited tax obligation bond Water Supply, Storage, Distribution IA 4 Sheffield/Rancho Bella Vista Refunding	S:AA-/BBB+	Neg	09-01-34	TIC 4.014
				(BC) Stradling Yocca	Comb	NIC 4.126
				(FA) Fieldman Rolapp		
				(EN) Assured Guaranty Corp		
				(PU) Western Riverside Water		
			Ins	(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$425,000.00	\$36,038.18	\$36,877.23	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$52,549.44	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$17,267,771.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-26-2016	\$1,815,000.00	Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2016-1859 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 1 Sheffield/Rancho Bella Vista Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Stradling Yocca Fieldman Rolapp Western Riverside Water U.S. Bank NA	09-01-33 Serial	TIC 2.813 NIC 3.161 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,755,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$192,429.08	\$221.92	0.12	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	2	\$616.16

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$157,126,970.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-26-2016	\$3,070,000.00	Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2016-1860 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 2 Sheffield/Rancho Bella Vista Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Stradling Yocca Fieldman Rolapp Western Riverside Water U.S. Bank NA	09-01-34 Serial	TIC 2.905 NIC 3.265 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,980,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$293,668.74	\$2,310.56	0.79	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	6	\$3,270.96

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$239,870,025.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-26-2016	\$995,000.00	Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2016-1861 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 5 Sheffield/Rancho Bella Vista Refunding	NR	Neg	09-01-34	TIC 2.891
				(BC) Stradling Yocca	Serial	NIC 3.250
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		
				(PU) Western Riverside Water		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$960,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$105,531.14	\$392.84	0.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	2	\$1,104.07

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$103,469,370.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-07-2013	\$10,465,000.00	Eastern Municipal Water District CFD No 2002-05 Riverside CDIAC Number: 2013-1018 Limited tax obligation bond Water Supply, Storage, Distribution Crown Valley Series B Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Stradling Yocca Fieldman Rolapp Western Riverside Water U.S. Bank NA	09-01-34 Comb	TIC 4.720 NIC 4.774 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$9,170,000.00	\$813,442.34	\$830,410.65	\$0.00	\$40,295.75

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$829,696.24	\$2,010.35	0.24	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	3	\$4,799.64

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$211,840,237.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-04-2014	\$5,920,000.00	Eastern Municipal Water District CFD No 2002-06 Riverside CDIAC Number: 2014-0693 Limited tax obligation bond Water Supply, Storage, Distribution IA C	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC 4.409 NIC 4.380 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,560,000.00	\$358,506.26	\$360,218.81	\$0.00	\$0.01

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$380,845.52	\$1,408.37	0.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	1	\$759.26

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$181,622,575.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-30-2014	\$9,009,000.00	Eastern Municipal Water District CFD No 2002-06 Riverside CDIAC Number: 2014-0953 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Morgan Hill Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-35	TIC 3.849
				PP	(FA)	Fieldman Rolapp	Term	NIC 3.850
					(PU)	City National Bank		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,125,000.00	\$319,956.75	\$321,485.17	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$661,035.92	\$2,458.41	0.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	2	\$2,458.41

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$188,289,209.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-26-2016	\$5,050,000.00	Eastern Municipal Water District CFD No 2002-06 Riverside CDIAC Number: 2016-1862 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Morgan Hill Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Stradling Yocca Fieldman Rolapp Western Riverside Water U.S. Bank NA	09-01-33 Serial	TIC 2.815 NIC 3.163 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,880,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$470,255.72	\$2,585.68	0.55	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	3	\$3,021.96

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$204,346,978.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-29-2013	\$2,715,000.00	Eastern Municipal Water District CFD No 2002-07 Riverside CDIAC Number: 2013-0760 Limited tax obligation bond Water Supply, Storage, Distribution IA A Pacific Mayfield	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC 4.733 NIC 4.710 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,535,000.00	\$174,512.50	\$175,346.13	\$0.00	\$19,532.44

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$188,062.84	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$23,984,922.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
03-28-2017	\$3,285,000.00	Eastern Municipal Water District CFD No 2002-07 Riverside CDIAC Number: 2017-0567 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Pacific Mayfield	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-46 Comb	TIC 4.326 NIC 4.378 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$3,285,000.00	\$0.00	\$0.00	\$0.00	\$1,604,662.34

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$223,629.22	\$2,865.00	1.28	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	2	\$2,865.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$41,985,688.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-28-2017	\$2,125,000.00	Eastern Municipal Water District CFD No 2002-07 Riverside CDIAC Number: 2017-0583 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C Pacific Mayfield	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Stradling Yocca Fieldman Rolapp Western Riverside Water U.S. Bank NA	09-01-46 Comb	TIC 4.324 NIC 4.377 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,125,000.00	\$0.00	\$0.00	\$0.00	\$97,875.15

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$165,037.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	1	\$619.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$48,676,013.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-26-2016	\$2,435,000.00	Eastern Municipal Water District CFD No 2002-08 Riverside CDIAC Number: 2016-1863 Limited tax obligation bond Multiple Capital Improvements, Public Works Serena Hills Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Stradling Yocca Fieldman Rolapp Western Riverside Water U.S. Bank NA	09-01-33 Serial	TIC 2.807 NIC 3.154 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,350,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$246,033.30	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$96,141,957.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
06-06-2013	\$1,405,000.00	Eastern Municipal Water District CFD No 2002-09 Riverside CDIAC Number: 2013-1038 Limited tax obligation bond Water Supply, Storage, Distribution Woodside Homes Refunding	S:AA-/BBB+	Neg	09-01-33	TIC 3.955
				(BC) Stradling Yocca	Comb	NIC 4.052
				(FA) Fieldman Rolapp		
				(EN) Assured Guaranty Corp		
				(PU) Western Riverside Water		
			Ins	(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,185,000.00	\$103,333.96	\$105,739.63	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$134,253.08	\$1,174.58	0.87	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	2	\$3,044.62

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$84,235,172.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-26-2016	\$1,820,000.00	Eastern Municipal Water District CFD No 2002-10 Riverside CDIAC Number: 2016-1864 Limited tax obligation bond Multiple Capital Improvements, Public Works Summit Ridge Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Stradling Yocca Fieldman Rolapp Western Riverside Water U.S. Bank NA	09-01-34 Serial	TIC 2.907 NIC 3.267 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,760,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$184,329.32	\$1,109.72	0.60	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	1	\$2,264.26

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$61,185,246.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
06-06-2013	\$2,510,000.00	Eastern Municipal Water District CFD No 2003-12 Riverside CDIAC Number: 2013-1037 Limited tax obligation bond Water Supply, Storage, Distribution IA B Temecula Creek Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) U.S. Bank NA	09-01-34 Comb	TIC 4.041 NIC 4.147 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$2,190,000.00	\$184,603.72	\$188,901.52	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$203,531.36	\$5,140.06	2.53	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	3	\$4,305.31

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$57,758,861.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-06-2013	\$1,865,000.00	Eastern Municipal Water District CFD No 2003-12 Riverside CDIAC Number: 2013-1039 Limited tax obligation bond Water Supply, Storage, Distribution IA A Temecula Creek Refunding	S:AA-/BBB+	Neg	(BC)	Stradling Yocca	09-01-34	TIC 4.037
					(FA)	Fieldman Rolapp	Comb	NIC 4.144
					(EN)	Assured Guaranty Corp		<u>Type:</u>
					(PU)	Western Riverside Water		
			Ins		(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,625,000.00	\$137,165.72	\$140,359.07	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$159,706.32	\$684.95	0.43	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	3	\$3,343.29

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$58,698,166.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
06-06-2013	\$1,435,000.00	Eastern Municipal Water District CFD No 2003-14 Riverside CDIAC Number: 2013-1049 Limited tax obligation bond Water Supply, Storage, Distribution IA A Clinton Keith/Meadowlark Refunding	S:AA-/BBB+	Neg	09-01-35	TIC 4.095
				(BC) Stradling Yocca	Comb	NIC 4.214
				(FA) Fieldman Rolapp		
				(EN) Assured Guaranty Corp		
				(PU) Western Riverside Water		
			Ins	(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,255,000.00	\$105,540.38	\$107,997.37	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$122,213.76	\$1,655.34	1.35	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	3	\$1,655.34

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$29,202,545.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-06-2013	\$1,635,000.00	Eastern Municipal Water District CFD No 2003-14 Riverside CDIAC Number: 2013-1050 Limited tax obligation bond Water Supply, Storage, Distribution IA C Clinton Keith/Meadowlark Village Refunding	S:AA-/BBB+	Neg	(BC)	Stradling Yocca	09-01-35	TIC 4.093
					(FA)	Fieldman Rolapp	Comb	NIC 4.211
					(EN)	Assured Guaranty Corp		<u>Type:</u>
					(PU)	Western Riverside Water		
			Ins		(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,420,000.00	\$120,249.84	\$123,049.41	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$135,298.88	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$33,145,145.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
06-06-2013	\$3,330,000.00	Eastern Municipal Water District CFD No 2003-14 Riverside CDIAC Number: 2013-1051 Limited tax obligation bond Water Supply, Storage, Distribution IA B Clinton Keith/Meadowlark Village Refunding	S:AA-/BBB+	Neg	09-01-35	TIC 4.099
				(BC) Stradling Yocca	Comb	NIC 4.216
				(FA) Fieldman Rolapp		
				(EN) Assured Guaranty Corp		
				(PU) Western Riverside Water		
			Ins	(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$2,940,000.00	\$244,912.51	\$250,614.35	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$260,953.58	\$980.12	0.38	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	2	\$1,042.48

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$64,972,843.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-06-2013	\$5,835,000.00	Eastern Municipal Water District CFD No 2003-15-A Riverside CDIAC Number: 2013-1052 Limited tax obligation bond Water Supply, Storage, Distribution Morgan Valley Series A Refunding	S:AA-/BBB+	Neg	(BC) (FA) (EN) (PU) (TR)	Stradling Yocca Fieldman Rolapp Assured Guaranty Corp Western Riverside Water U.S. Bank NA	09-01-37 Comb	TIC 4.249 NIC 4.350 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,245,000.00	\$429,148.50	\$439,139.43	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$436,233.90	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$91,782,026.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
06-06-2013	\$3,055,000.00	Eastern Municipal Water District CFD No 2003-16 Riverside CDIAC Number: 2013-1053 Limited tax obligation bond Water Supply, Storage, Distribution Promontory Park Refunding	S:AA-/BBB+	Neg	09-01-34	TIC 4.039
				(BC) Stradling Yocca	Comb	NIC 4.145
				(FA) Fieldman Rolapp		
				(EN) Assured Guaranty Corp		
				(PU) Western Riverside Water		
			Ins	(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$2,660,000.00	\$224,687.00	\$229,917.90	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$251,795.64	\$741.02	0.29	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	3	\$3,519.82

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$130,224,338.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
06-06-2013	\$2,035,000.00	Eastern Municipal Water District CFD No 2003-19 Riverside CDIAC Number: 2013-1054 Limited tax obligation bond Water Supply, Storage, Distribution IA A Eastridge/Westridge Refunding	S:AA-/BBB+	Neg	09-01-35	TIC 4.096
				(BC) Stradling Yocca	Comb	NIC 4.214
				(FA) Fieldman Rolapp		
				(EN) Assured Guaranty Corp		
				(PU) Western Riverside Water		
			Ins	(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,785,000.00	\$149,668.76	\$153,153.20	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$166,938.04	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$32,383,245.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
06-06-2013	\$3,705,000.00	Eastern Municipal Water District CFD No 2003-19 Riverside CDIAC Number: 2013-1056 Limited tax obligation bond Water Supply, Storage, Distribution IA B Eastridge/Westridge Refunding	S:AA-/BBB+	Neg	09-01-35	TIC 4.100
				(BC) Stradling Yocca	Comb	NIC 4.217
				(FA) Fieldman Rolapp		
				(EN) Assured Guaranty Corp		
				(PU) Western Riverside Water		
			Ins	(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$3,275,000.00	\$272,492.75	\$278,836.69	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$285,036.92	\$715.88	0.25	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	1	\$715.88

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$62,413,784.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-06-2013	\$1,405,000.00	Eastern Municipal Water District CFD No 2003-20 Riverside CDIAC Number: 2013-1055 Limited tax obligation bond Water Supply, Storage, Distribution IA A Corman Leigh Communities Refunding	S:AA-/BBB+	Neg	(BC) (FA) (EN) (PU) (TR)	Stradling Yocca Fieldman Rolapp Assured Guaranty Corp Western Riverside Water U.S. Bank NA	09-01-35 Comb	TIC 4.090 NIC 4.208 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,225,000.00	\$103,333.96	\$105,739.63	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$115,921.88	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$33,999,871.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-24-2015	\$298,000.00	Eastern Municipal Water District CFD No 2003-20 Riverside CDIAC Number: 2015-0067 Limited tax obligation bond Water Supply, Storage, Distribution IA B Corman Leigh Series A Refunding	NR	Neg	(BC) (FA) (PA) (PU) (TR)	Stradling Yocca Fieldman Rolapp Stifel Nicolaus & Co Inc Western Riverside Water U.S. Bank NA	09-01-35 Term	TIC 3.850 NIC 3.850 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$256,000.00	\$11,928.00	\$12,588.91	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$37,208.16	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$12,232,329.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-17-2015	\$951,821.00	Eastern Municipal Water District CFD No 2003-20 Riverside CDIAC Number: 2015-2810 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C Corman Leigh Communities Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-35	TIC 3.800
				PP	(FA)	Fieldman Rolapp	Term	NIC 3.800
					(PA)	Stifel Nicolaus & Co Inc		<u>Type:</u>
					(PU)	TPB Investments Inc		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$825,564.00	\$34,186.87	\$37,514.00	\$0.00	\$9,302.60

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$95,625.54	\$2,374.60	2.48	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	3	\$2,374.60

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$19,338,515.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-08-2018	\$2,435,000.00	Eastern Municipal Water District CFD No 2003-20 Riverside CDIAC Number: 2018-0377 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D Corman Leigh Communities	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC 3.928 NIC 3.895 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,435,000.00	\$139,893.76	\$140,326.13	\$0.00	\$982,578.69

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$217,303.00	\$3,532.50	1.63	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	2	\$3,532.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$36,263,909.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-29-2013	\$2,825,000.00	Eastern Municipal Water District CFD No 2003-25 Riverside CDIAC Number: 2013-0761 Limited tax obligation bond Water Supply, Storage, Distribution IA C Pacific Communities	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC 4.656 NIC 4.613 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,625,000.00	\$181,862.50	\$182,731.26	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$374,087.24	\$1,120.00	0.30	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	1	\$1,120.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$74,497,292.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-06-2013	\$3,070,000.00	Eastern Municipal Water District CFD No 2003-25 Riverside CDIAC Number: 2013-1057 Limited tax obligation bond Water Supply, Storage, Distribution IA D Pacific Communities Refunding	S:AA-/BBB+	Neg	(BC) (FA) (EN) (PU) (TR)	Stradling Yocca Fieldman Rolapp Assured Guaranty Corp Western Riverside Water U.S. Bank NA	09-01-36 Comb	TIC 4.176 NIC 4.286 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,730,000.00	\$225,790.21	\$231,046.81	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$239,869.10	\$5,077.48	2.12	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	3	\$8,893.29

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$58,554,379.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
03-28-2017	\$2,625,000.00	Eastern Municipal Water District CFD No 2003-25 Riverside CDIAC Number: 2017-0575 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C Pacific Communities	NR	Neg	09-01-42	TIC 4.276
				(BC) Stradling Yocca		
				(DC) Stradling Yocca	Comb	NIC 4.387
				(FA) Fieldman Rolapp		
				(PU) Western Riverside Water		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
17/18	\$2,575,000.00	\$0.00	\$0.00	\$0.00	\$1,404,811.68

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$374,087.24	\$1,120.00	0.30	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
17/18	08-15-2018	1	\$1,120.00

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
01-01-2018	E	\$74,497,292.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
06-01-2018	\$2,425,000.00	Eastern Municipal Water District CFD No 2003-25 Riverside CDIAC Number: 2018-1149 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Pacific Communities	NR	Neg	(BC)	Stradling Yocca	09-01-42	TIC 4.450
				PP	(FA)	Fieldman Rolapp	Term	NIC 4.450
					(PU)	Western Alliance		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$2,425,000.00	\$89,670.00	\$89,670.00	\$0.00	\$2,271,150.74

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$75,610.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$19,107,235.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
06-06-2013	\$2,780,000.00	Eastern Municipal Water District CFD No 2004-26 Riverside CDIAC Number: 2013-1060 Limited tax obligation bond Water Supply, Storage, Distribution IA 2 Lennar San Jacinto Refunding	S:AA-/BBB+	Neg	09-01-35	TIC 4.092
				(BC) Stradling Yocca	Comb	NIC 4.211
				(FA) Fieldman Rolapp		
				(EN) Assured Guaranty Corp		
				(PU) Western Riverside Water		
			Ins	(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$2,440,000.00	\$204,461.49	\$209,221.56	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$224,976.52	\$1,206.02	0.54	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	2	\$2,224.60

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$51,578,517.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-06-2013	\$4,675,000.00	Eastern Municipal Water District CFD No 2004-26 Riverside CDIAC Number: 2013-1062 Limited tax obligation bond Water Supply, Storage, Distribution IA 1 Lennar San Jacinto Refunding	S:AA-/BBB+	Neg	(BC)	Stradling Yocca	09-01-35	TIC 4.098
					(FA)	Fieldman Rolapp	Comb	NIC 4.215
					(EN)	Assured Guaranty Corp		<u>Type:</u>
					(PU)	Western Riverside Water		
			Ins		(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,130,000.00	\$343,833.62	\$351,838.45	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$358,103.20	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$83,717,698.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-24-2015	\$7,296,000.00	Eastern Municipal Water District CFD No 2004-27 Riverside CDIAC Number: 2015-0061 Limited tax obligation bond Water Supply, Storage, Distribution Cottonwood Ranch Series A Refunding	NR	Neg	(BC) (FA) (PA) (PU) (TR)	Stradling Yocca Fieldman Rolapp Stifel Nicolaus & Co Inc Western Riverside Water U.S. Bank NA	09-01-36 Term	TIC 3.850 NIC 3.850 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,626,000.00	\$251,834.25	\$254,298.71	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$525,031.74	\$4,956.25	0.94	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	4	\$6,662.71

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$95,082,264.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
06-06-2013	\$3,735,000.00	Eastern Municipal Water District CFD No 2004-28 Riverside CDIAC Number: 2013-1059 Limited tax obligation bond Water Supply, Storage, Distribution Quinta Do Lago Refunding	S:AA-/BBB+	Neg	09-01-35	TIC 4.093
				(BC) Stradling Yocca	Comb	NIC 4.210
				(FA) Fieldman Rolapp		
				(EN) Assured Guaranty Corp		
				(PU) Western Riverside Water		
			Ins	(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$3,280,000.00	\$274,699.17	\$281,094.40	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$298,540.72	\$1,417.04	0.47	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	2	\$1,417.04

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$74,937,316.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-24-2015	\$4,617,000.00	Eastern Municipal Water District CFD No 2004-29 Riverside CDIAC Number: 2015-0062 Limited tax obligation bond Water Supply, Storage, Distribution Sun Ranch Series A Refunding	NR	Neg	(BC) (FA) (PA) (PU) (TR)	Stradling Yocca Fieldman Rolapp Stifel Nicolaus & Co Inc Western Riverside Water U.S. Bank NA	09-01-36 Term	TIC 3.850 NIC 3.850 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,187,000.00	\$160,116.00	\$161,682.92	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$341,385.30	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$72,570,033.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-06-2013	\$2,220,000.00	Eastern Municipal Water District CFD No 2004-30 Riverside CDIAC Number: 2013-1026 Limited tax obligation bond Water Supply, Storage, Distribution Barrington Heights Refunding	S:AA-/BBB+	Neg	(BC) (FA) (EN) (PU) (TR)	Stradling Yocca Fieldman Rolapp Assured Guaranty Corp Western Riverside Water U.S. Bank NA	09-01-35 Comb	TIC 4.088 NIC 4.207 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,950,000.00	\$163,275.01	\$167,076.24	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$190,660.22	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$68,015,408.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-24-2015	\$1,046,000.00	Eastern Municipal Water District CFD No 2004-32 Riverside CDIAC Number: 2015-0068 Limited tax obligation bond Water Supply, Storage, Distribution IA B Rancho San Jacinto Series A Refunding	NR	Neg	(BC) (FA) (PA) (PU) (TR)	Stradling Yocca Fieldman Rolapp Stifel Nicolaus & Co Inc Western Riverside Water U.S. Bank NA	09-01-37 Term	TIC 3.850 NIC 3.850 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$945,000.00	\$37,017.50	\$37,401.21	\$0.00	\$123,435.87

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$83,976.88	\$1,923.81	2.29	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	4	\$1,923.81

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$40,097,036.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-24-2015	\$1,524,000.00	Eastern Municipal Water District CFD No 2004-32 Riverside CDIAC Number: 2015-0069 Limited tax obligation bond Water Supply, Storage, Distribution IA A Rancho San Jacinto Series A Refunding	NR	Neg	(BC) (FA) (PA) (PU) (TR)	Stradling Yocca Fieldman Rolapp Stifel Nicolaus & Co Inc Western Riverside Water U.S. Bank NA	09-01-37 Term	TIC 3.850 NIC 3.850 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,393,000.00	\$52,597.50	\$53,112.22	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$113,990.36	\$714.51	0.63	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	3	\$714.51

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$76,948,865.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
06-07-2013	\$5,565,000.00	Eastern Municipal Water District CFD No 2004-34 Riverside CDIAC Number: 2013-1019 Limited tax obligation bond Water Supply, Storage, Distribution Faircrest Series B Refunding	NR	Neg	09-01-36	TIC 4.811
				(BC) Stradling Yocca	Comb	NIC 4.848
				(FA) Fieldman Rolapp		
				(PU) Western Riverside Water		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$4,935,000.00	\$432,566.33	\$441,589.56	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$428,722.86	\$1,827.76	0.43	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	1	\$11,408.58

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$73,643,866.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
06-06-2013	\$850,000.00	Eastern Municipal Water District CFD No 2004-35 Riverside CDIAC Number: 2013-1014 Limited tax obligation bond Water Supply, Storage, Distribution IA C Mountain Gate Refunding	S:AA-/BBB+	Neg	09-01-37	TIC 4.183
				(BC) Stradling Yocca	Comb	NIC 4.294
				(FA) Fieldman Rolapp		
				(EN) Assured Guaranty Corp		
				(PU) Western Riverside Water		
			Ins	(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$735,000.00	\$62,515.20	\$63,970.57	\$0.00	\$18,286.48

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$76,949.58	\$993.96	1.29	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	1	\$3,043.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$16,531,127.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-28-2016	\$1,825,000.00	Eastern Municipal Water District CFD No 2004-35 Riverside CDIAC Number: 2016-2426 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Mountain Gate	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC 3.127 NIC 3.089 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,770,000.00	\$107,006.26	\$107,517.41	\$0.00	\$27.46

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$127,599.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$59,624,911.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-06-2013	\$4,845,000.00	Eastern Municipal Water District CFD No 2004-36 Riverside CDIAC Number: 2013-1015 Limited tax obligation bond Water Supply, Storage, Distribution Adeline's Farm Refunding	S:AA-/BBB+	Neg	(BC)	Stradling Yocca	09-01-37	TIC 4.246
					(FA)	Fieldman Rolapp	Comb	NIC 4.347
					(EN)	Assured Guaranty Corp		<u>Type:</u>
					(PU)	Western Riverside Water		
			Ins		(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,350,000.00	\$356,336.67	\$364,632.58	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$365,817.76	\$1,014.18	0.28	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	1	\$3,553.24

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$149,773,732.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
06-06-2013	\$2,650,000.00	Eastern Municipal Water District CFD No 2004-38 Riverside CDIAC Number: 2013-1020 Limited tax obligation bond Water Supply, Storage, Distribution IA A Autumn Ridge/Valdemosa Refunding	S:AA-/BBB+	Neg	09-01-36	TIC 4.178
				(BC) Stradling Yocca	Comb	NIC 4.287
				(FA) Fieldman Rolapp		
				(EN) Assured Guaranty Corp		
				(PU) Western Riverside Water		
			Ins	(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$2,360,000.00	\$194,900.34	\$199,437.86	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$213,540.52	\$804.66	0.38	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	2	\$1,202.34

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$59,654,722.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-24-2015	\$628,000.00	Eastern Municipal Water District CFD No 2005-38 Riverside CDIAC Number: 2015-0064 Limited tax obligation bond Water Supply, Storage, Distribution IA B Autumn Ridge/Valdemosa Series A Refunding	NR	Neg	(BC) (FA) (PA) (PU) (TR)	Stradling Yocca Fieldman Rolapp Stifel Nicolaus & Co Inc Western Riverside Water U.S. Bank NA	09-01-36 Term	TIC 3.850 NIC 3.850 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$556,000.00	\$23,720.25	\$24,945.60	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$61,485.36	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$34,036,808.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-26-2016	\$2,225,000.00	Eastern Municipal Water District CFD No 2005-39 Riverside CDIAC Number: 2016-1865 Limited tax obligation bond Multiple Capital Improvements, Public Works Marsden Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Stradling Yocca Fieldman Rolapp Western Riverside Water U.S. Bank NA	09-01-44 Comb	TIC 3.475 NIC 3.890 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,190,000.00	\$0.00	\$0.00	\$0.00	\$16,088.19

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$175,751.86	\$5,032.12	2.86	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	4	\$9,321.28

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$43,783,493.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-24-2015	\$2,416,000.00	Eastern Municipal Water District CFD No 2005-40 Riverside CDIAC Number: 2015-0063 Limited tax obligation bond Water Supply, Storage, Distribution Mahogany/Promontory Pointe Series A Refunding	NR	Neg	(BC) (FA) (PA) (PU) (TR)	Stradling Yocca Fieldman Rolapp Stifel Nicolaus & Co Inc Western Riverside Water U.S. Bank NA	09-01-36 Term	TIC 3.850 NIC 3.850 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,183,000.00	\$84,711.75	\$86,477.85	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$192,733.18	\$4,294.08	2.23	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	8	\$4,859.71

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$100,453,809.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-24-2015	\$2,151,000.00	Eastern Municipal Water District CFD No 2005-42 Riverside CDIAC Number: 2015-0065 Limited tax obligation bond Water Supply, Storage, Distribution Belicia Ranch/Mosaico Series A Refunding	NR	Neg	(BC) (FA) (PA) (PU) (TR)	Stradling Yocca Fieldman Rolapp Stifel Nicolaus & Co Inc Western Riverside Water U.S. Bank NA	09-01-37 Term	TIC 3.850 NIC 3.850 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,955,000.00	\$73,438.75	\$74,978.10	\$0.00	\$1,351.82

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$176,127.38	\$4,950.29	2.81	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	4	\$12,765.77

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$26,092,606.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-12-2016	\$945,000.00	Eastern Municipal Water District CFD No 2005-43 Riverside CDIAC Number: 2015-2922 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Kona Road/Holiday	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC 3.669 NIC 3.621 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$875,000.00	\$53,493.76	\$53,749.63	\$0.00	\$2.82

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$112,534.00	\$1,799.00	1.60	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	1	\$1,799.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$32,291,895.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-26-2016	\$4,470,000.00	Eastern Municipal Water District CFD No 2005-43 Riverside CDIAC Number: 2016-1866 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Kona Road/Holiday Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Stradling Yocca Fieldman Rolapp Western Riverside Water U.S. Bank NA	09-01-44 Comb	TIC 3.573 NIC 3.995 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,335,000.00	\$0.00	\$0.00	\$0.00	\$0.86

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$324,601.82	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$52,016,162.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-23-2013	\$3,675,000.00	Eastern Municipal Water District CFD No 2005-44 Riverside CDIAC Number: 2013-0751 Limited tax obligation bond Water Supply, Storage, Distribution Vista Del Valle/Calder Ranch	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC 4.511 NIC 4.478 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,405,000.00	\$230,367.38	\$234,182.91	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$336,827.90	\$1,307.30	0.39	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	3	\$2,924.72

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$58,505,328.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-02-2015	\$1,325,000.00	Eastern Municipal Water District CFD No 2005-44 Riverside CDIAC Number: 2015-1231 Limited tax obligation bond Water Supply, Storage, Distribution Vista Del Valle/Calder Ranch	NR	Neg	(BC) (FA) (TR) (UW)	Stradling Yocca Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC 4.297 NIC 4.225 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,270,000.00	\$80,356.81	\$80,739.31	\$0.00	\$36.20

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$336,827.90	\$1,307.30	0.39	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	3	\$2,924.72

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$58,505,328.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-06-2014	\$4,595,000.00	Eastern Municipal Water District CFD No 2005-47 Riverside CDIAC Number: 2014-1224 Limited tax obligation bond Water Supply, Storage, Distribution IA A The Lakes	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC 4.514 NIC 4.462 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,430,000.00	\$293,675.35	\$298,884.53	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$798,386.14	\$10,758.60	1.35	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	11	\$30,374.43

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$235,666,886.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-26-2016	\$7,130,000.00	Eastern Municipal Water District CFD No 2005-47 Riverside CDIAC Number: 2016-1867 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A The Lakes Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Stradling Yocca Fieldman Rolapp Western Riverside Water U.S. Bank NA	09-01-44 Comb	TIC 3.483 NIC 3.897 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,035,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$798,386.14	\$10,758.60	1.35	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	11	\$30,374.43

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$235,666,886.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-07-2013	\$1,470,000.00	Eastern Municipal Water District CFD No 2006-52 Riverside CDIAC Number: 2013-1017 Limited tax obligation bond Water Supply, Storage, Distribution Nelson Series B Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Stradling Yocca Fieldman Rolapp Western Riverside Water U.S. Bank NA	09-01-37 Comb	TIC 4.821 NIC 4.857 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,305,000.00	\$114,262.80	\$116,646.35	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$130,538.06	\$1,350.30	1.03	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	1	\$2,034.63

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$34,036,531.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
04-09-2015	\$4,955,000.00	Eastern Municipal Water District CFD No 2006-56 Riverside CDIAC Number: 2015-0618 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	09-01-43	TIC 3.828
				(BC) Stradling Yocca	Comb	NIC 3.802
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		<u>Type:</u>
				(TR) U.S. Bank NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$4,570,000.00	\$284,537.50	\$285,896.72	\$0.00	\$4.75

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$300,506.54	\$1,099.48	0.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	3	\$2,111.74

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$162,303,740.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-23-2013	\$810,000.00	Eastern Municipal Water District CFD No 2006-58 Riverside CDIAC Number: 2013-0748 Limited tax obligation bond Water Supply, Storage, Distribution Meadowbrook II/Stein/Cimarron	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC 4.700 NIC 4.597 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$750,000.00	\$54,906.26	\$55,168.54	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$70,427.76	\$1,533.28	2.18	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$15,007,671.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-26-2016	\$2,605,000.00	Eastern Municipal Water District CFD No 2010-60 Riverside CDIAC Number: 2016-1868 Limited tax obligation bond Multiple Capital Improvements, Public Works Paseo Del Sol Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Stradling Yocca Fieldman Rolapp Western Riverside Water U.S. Bank NA	09-01-44 Comb	TIC 3.560 NIC 3.983 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,580,000.00	\$0.00	\$0.00	\$0.00	\$191,364.35

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$221,096.12	\$1,699.72	0.77	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	2	\$3,477.28

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$129,943,401.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
10-31-2017	\$2,120,000.00	Eastern Municipal Water District CFD No 2014-67 Riverside CDIAC Number: 2017-2947 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A TR 30422-3 / TR 36437	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Piper Jaffray & Co	09-01-47 Comb	TIC 3.714 NIC 3.733 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$2,120,000.00	\$127,000.00	\$127,606.35	\$0.00	\$56,111.02

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$172,804.00	\$595.50	0.34	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	1	\$595.50

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$75,511,868.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-31-2017	\$3,005,000.00	Eastern Municipal Water District CFD No 2014-67 Riverside CDIAC Number: 2017-2948 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B TR 30422-3 / TR 36437	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Fieldman Rolapp U.S. Bank NA Piper Jaffray & Co	09-01-47 Comb	TIC 3.763 NIC 3.772 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,005,000.00	\$176,966.26	\$177,811.19	\$0.00	\$4,151.54

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$201,968.00	\$2,440.00	1.21	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	1	\$2,440.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$49,335,704.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-20-2014	\$1,818,000.00	Elsinore Valley Municipal Water District CFD No 2002-1 Riverside CDIAC Number: 2014-0320 Limited tax obligation bond Water Supply, Storage, Distribution Oakmont II Refunding	NR	Neg	(BC) (FA) (PA) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Stifel Nicolaus & Co Inc Elsinore Vly MWD FA Union Bank NA	09-01-34 Comb	TIC 4.200 NIC 4.200 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,586,000.00	\$67,140.13	\$67,621.48	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$141,281.22	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$34,260,990.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-20-2014	\$3,634,000.00	Elsinore Valley Municipal Water District CFD No 2003-1 Riverside CDIAC Number: 2014-0321 Limited tax obligation bond Water Supply, Storage, Distribution Watermark Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-34	TIC 4.200
					(FA)	Fieldman Rolapp	Comb	NIC 4.200
					(PA)	Stifel Nicolaus & Co Inc		<u>Type:</u>
					(PU)	Elsinore Vly MWD FA		
					(TR)	Union Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,173,000.00	\$134,322.60	\$135,168.33	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$268,388.76	\$2,037.40	0.76	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	3	\$4,671.76

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$58,385,247.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-20-2014	\$1,340,000.00	Elsinore Valley Municipal Water District CFD No 2003-2 Riverside CDIAC Number: 2014-0322 Limited tax obligation bond Water Supply, Storage, Distribution Greer Ranch Refunding	NR	Neg	(BC) (FA) (PA) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Stifel Nicolaus & Co Inc Elsinore Vly MWD FA Union Bank NA	09-01-34 Comb	TIC 4.200 NIC 4.200 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,163,000.00	\$49,233.27	\$49,842.58	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$113,406.04	\$301.64	0.27	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	1	\$928.62

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$206,883,635.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-10-2016	\$1,461,000.00	Elsinore Valley Municipal Water District CFD No 2004-1 Riverside CDIAC Number: 2016-1737 Limited tax obligation bond Water Supply, Storage, Distribution Woodmoor Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-39	TIC 3.429
				PP	(FA)	Fieldman Rolapp	Term	NIC 0
					(PA)	Brandis Tallman LLC		<u>Type:</u>
					(PU)	TPB Investments Inc		
					(TR)	MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,426,000.00	\$23,850.65	\$23,850.65	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$122,986.98	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	1	\$1,252.12

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$39,048,066.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-09-2000	\$5,500,000.00	Elsinore Valley Municipal Water District CFD No 98-2 Riverside CDIAC Number: 1999-1524 Limited tax obligation bond Multiple Capital Improvements, Public Works Wildomar	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp Union Bank of CA PaineWebber	09-01-30 Term	TIC NIC 7.000 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,700,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$417,360.20	\$971.58	0.23	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	4	\$3,292.10

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$332,820,578.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-10-2016	\$2,673,000.00	Elsinore Valley Municipal Water District CFD No 99-1 Riverside CDIAC Number: 2016-1738 Limited tax obligation bond Water Supply, Storage, Distribution La Gonda Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-29	TIC 3.150
				PP	(FA)	Fieldman Rolapp	Term	NIC 0
					(PA)	Brandis Tallman LLC		<u>Type:</u>
					(PU)	TPB Investments Inc		
					(TR)	MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,541,000.00	\$66,825.00	\$66,825.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$266,711.40	\$1,243.80	0.47	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	3	\$9,879.88

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$82,232,281.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-29-2006	\$14,350,000.00	Hemet CFD No 1999-1 Riverside CDIAC Number: 2006-0925 Limited tax obligation bond Multiple Capital Improvements, Public Works Heartland Refunding	S:AAA F:AAA Ins	Comp	(BC) (FA) (EN) (TR) (UW)	Best Best & Krieger Northcross Hill Ach Ambac U.S. Bank NA Citigroup Global Markets	09-01-31 Comb	TIC 4.744 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,505,000.00	\$748,512.50	\$748,512.50	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$773,839.19	\$4,204.26	0.54	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-01-2018	8	\$4,204.26

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
8	\$4,204.26

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-01-2018	E	\$383,685,228.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-21-2015	\$3,060,000.00	Hemet Unified School District CFD No 2004-1 Riverside CDIAC Number: 2014-2085 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Bowie Arneson Wiles McFarlin & Anderson Fieldman Rolapp Hemet USD FA U.S. Bank NA	09-01-35 Serial	TIC 3.679 NIC 3.985 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,870,000.00	\$255,762.10	\$261,940.06	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$344,866.16	\$1,204.08	0.35	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	1	\$1,204.08

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$39,256,513.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-21-2015	\$3,405,000.00	Hemet Unified School District CFD No 2005-1 Riverside CDIAC Number: 2014-2087 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Bowie Arneson Wiles McFarlin & Anderson Fieldman Rolapp Hemet USD FA U.S. Bank NA	09-01-36 Comb	TIC 3.659 NIC 3.970 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,095,000.00	\$275,813.13	\$282,676.86	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$352,378.90	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$53,981,194.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-21-2015	\$9,225,000.00	Hemet Unified School District CFD No 2005-2 Riverside CDIAC Number: 2014-2089 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Bowie Arneson Wiles McFarlin & Anderson Fieldman Rolapp Hemet USD FA U.S. Bank NA	09-01-35 Serial	TIC 3.900 NIC 3.592 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,320,000.00	\$741,442.74	\$758,435.65	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$917,229.00	\$13,816.00	1.51	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	8	\$13,816.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
10	\$22,593.50

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$100,758,985.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-21-2015	\$8,125,000.00	Hemet Unified School District CFD No 2005-3 Riverside CDIAC Number: 2014-2092 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Federally Taxable Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Bowie Arneson Wiles McFarlin & Anderson Fieldman Rolapp Hemet USD FA U.S. Bank NA	09-01-39 Comb	TIC 3.932 NIC 4.242 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,825,000.00	\$697,330.46	\$718,916.82	\$0.00	\$2,642,370.36

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$704,139.70	\$5,817.64	0.83	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	3	\$5,817.64

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$3,527.62

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$89,718,772.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-21-2015	\$3,140,000.00	Hemet Unified School District CFD No 2005-4 Riverside CDIAC Number: 2014-2090 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Bowie Arneson Wiles McFarlin & Anderson Fieldman Rolapp Hemet USD FA U.S. Bank NA	09-01-37 Comb	TIC 3.820 NIC 4.128 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,995,000.00	\$266,901.56	\$275,203.14	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$311,081.00	\$3,293.56	1.06	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	1	\$3,293.56

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$27,397,504.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-14-2006	\$4,855,000.00	Hemet Unified School District CFD No 2005-6 Riverside CDIAC Number: 2006-0068 Limited tax obligation bond K-12 School Facility School Fac & Eastern Municipal WD	NR	Neg	(BC) (FA) (TR) (UW)	Bowie Arneson Wiles Fieldman Rolapp U.S. Bank NA Piper Jaffray & Co	09-01-36 Comb	TIC 5.209 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,400,000.00	\$446,675.00	\$448,093.30	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$350,593.74	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$16,758,056.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-04-2015	\$15,530,000.00	Indio CFD No 2004-3 Riverside CDIAC Number: 2015-1534 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Terra Lago Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Richards Watson Richards Watson Fieldman Rolapp MUFG Union Bank Stifel Nicolaus & Co Inc	09-01-35 Comb	TIC 4.127 NIC 4.270 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$14,365,000.00	\$1,197,500.00	\$1,210,818.66	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,232,604.96	\$22,545.17	1.83	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	15	\$40,394.17

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$144,494,933.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-22-2014	\$7,554,000.00	Indio CFD No 2005-1 Riverside CDIAC Number: 2014-0744 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Talavera Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Richards Watson Fieldman Rolapp Indio PFA MUFUG Union Bank	09-01-36 Term	TIC 4.029 NIC 4.030 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,879,000.00	\$263,763.36	\$265,482.14	\$9.79	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$560,914.38	\$5,424.66	0.97	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	5	\$8,775.71

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$94,713,444.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-22-2014	\$8,337,000.00	Indio CFD No 2005-1 Riverside CDIAC Number: 2014-0751 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Talavera Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Richards Watson Fieldman Rolapp Indio PFA MUFG Union Bank	09-01-36 Term	TIC 4.029 NIC 4.030 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,612,000.00	\$291,103.41	\$293,000.35	\$10.84	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$611,496.14	\$1,744.45	0.29	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	2	\$1,744.45

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$109,984,701.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-22-2014	\$8,499,000.00	Indio CFD No 2006-1 Riverside CDIAC Number: 2014-0747 Limited tax obligation bond Multiple Capital Improvements, Public Works Sonora Wells Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Richards Watson Fieldman Rolapp Indio PFA MUFG Union Bank	09-01-36 Term	TIC 4.029 NIC 4.030 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,754,000.00	\$296,759.97	\$298,693.78	\$11.04	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$628,942.20	\$3,511.64	0.56	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	3	\$7,285.84

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$101,064,580.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-29-2010	\$22,215,000.00	Jurupa Community Services District CFD No 1 Riverside CDIAC Number: 2010-1308 Limited tax obligation bond Multiple Capital Improvements, Public Works Mira Loma Area Series A Refunding	S:AAA/A- Ins	Neg	(BC) (FA) (EN) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Assured Guaranty Corp Jurupa PFA U.S. Bank NA	09-01-24 Serial	TIC NIC 4.006 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$12,545,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,097,319.91	\$84.80	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-16-2018	3	\$6,249.52

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$2,568,443,462.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-04-2015	\$1,980,000.00	Jurupa Community Services District CFD No 1 Riverside CDIAC Number: 2015-2515 Limited tax obligation bond Multiple Capital Improvements, Public Works Mira Loma Series B Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Jurupa PFA U.S. Bank NA	09-01-40 Comb	TIC NIC 4.321 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,430,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$249,717.19	\$84.80	0.03	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-16-2018	3	\$6,249.52

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$2,568,443,462.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
07-29-2010	\$5,345,000.00	Jurupa Community Services District CFD No 10 Riverside CDIAC Number: 2010-1312 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	S:AAA/A-	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) U.S. Bank NA	09-01-33 Serial	TIC NIC 4.901 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$4,200,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$392,157.57	\$1,767.76	0.45	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-16-2018	2	\$1,662.18

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-16-2018	E	\$145,852,431.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Bond Type</u>
06-04-2015	\$1,275,000.00	Jurupa Community Services District CFD No 10 Riverside CDIAC Number: 2015-2519 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	NR	Neg	09-01-40	TIC 4.211
				(BC) Best Best & Krieger	Comb	NIC 4.321
				(FA) Fieldman Rolapp		
				(PU) Jurupa PFA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,120,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$102,695.15	\$1,767.76	1.72	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-16-2018	2	\$1,662.18

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-16-2018	E	\$145,852,431.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Bond Type</u>
07-30-2014	\$9,110,000.00	Jurupa Community Services District CFD No 11 Riverside CDIAC Number: 2014-1211 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	09-01-35	TIC 3.833
				(BC) Best Best & Krieger	Comb	NIC 4.110
				(FA) Fieldman Rolapp		
				(PU) Jurupa PFA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$8,280,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$720,732.08	\$5,578.39	0.77	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	5	\$10,766.14

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-16-2018	E	\$185,476,046.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-30-2014	\$10,895,000.00	Jurupa Community Services District CFD No 12 Riverside CDIAC Number: 2014-1212 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	09-01-35	TIC 3.833
				(BC) Best Best & Krieger	Comb	NIC 4.110
				(FA) Fieldman Rolapp		
				(PU) Jurupa PFA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$9,900,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$860,380.52	\$687.22	0.08	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	2	\$7,464.13

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-16-2018	E	\$261,666,032.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
08-19-2010	\$10,485,000.00	Jurupa Community Services District CFD No 14 Riverside CDIAC Number: 2010-1313 Limited tax obligation bond Multiple Capital Improvements, Public Works IA Nos 1 & 2 Eastvale Area Series A Refunding	S:AAA/A-	Neg	09-01-37	TIC
				(BC) Best Best & Krieger	Serial	NIC 5.054
				(FA) Fieldman Rolapp		
				(EN) Assured Guaranty Corp		
				(PU) Jurupa PFA		
			Ins	(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$8,775,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$697,029.19	\$8,339.67	1.20	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-16-2018	4	\$9,830.15

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-16-2018	E	\$199,683,607.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-13-2013	\$2,035,000.00	Jurupa Community Services District CFD No 14 Riverside CDIAC Number: 2013-1279 Limited tax obligation bond Water Supply, Storage, Distribution IA No 2 Eastvale Series B	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC 5.442 NIC 5.230 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,000,000.00	\$195,822.00	\$201,691.01	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$109,773.44	\$1,138.58	1.04	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	1	\$1,138.58

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$199,683,607.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-04-2015	\$2,540,000.00	Jurupa Community Services District CFD No 14 Riverside CDIAC Number: 2015-2520 Limited tax obligation bond Multiple Capital Improvements, Public Works IA Nos 1 & 2 Eastvale Area Series B Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Jurupa PFA U.S. Bank NA	09-01-40 Comb	TIC 4.211 NIC 4.321 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,300,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$180,723.52	\$8,339.67	4.61	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-16-2018	4	\$9,830.15

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$199,683,607.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-23-2013	\$8,405,000.00	Jurupa Community Services District CFD No 15 Riverside CDIAC Number: 2013-1716 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Best Best & Krieger Stradling Yocca Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC 5.141 NIC 5.153 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,840,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$579,215.60	\$887.62	0.15	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	2	\$4,457.64

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$141,178,612.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-30-2014	\$6,570,000.00	Jurupa Community Services District CFD No 16 Riverside CDIAC Number: 2014-1213 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Jurupa PFA U.S. Bank NA	09-01-34 Comb	TIC 3.750 NIC 4.028 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,920,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$538,788.56	\$2,843.77	0.53	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	2	\$3,855.04

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$142,374,941.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-30-2014	\$13,985,000.00	Jurupa Community Services District CFD No 17 Riverside CDIAC Number: 2014-1214 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Jurupa PFA U.S. Bank NA	09-01-36 Comb	TIC 3.910 NIC 4.184 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$12,830,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,070,600.02	\$3,808.11	0.36	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	1	\$5,430.46

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$239,095,217.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-03-2015	\$12,825,000.00	Jurupa Community Services District CFD No 18 Riverside CDIAC Number: 2015-1017 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A Refunding	NR	Neg	09-01-36	TIC 3.928
				(BC) Best Best & Krieger	Comb	NIC 4.189
				(FA) Fieldman Rolapp		
				(PU) Jurupa PFA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$12,140,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,015,423.48	\$7,778.65	0.77	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	3	\$8,324.30

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-16-2018	E	\$231,594,432.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-03-2015	\$18,915,000.00	Jurupa Community Services District CFD No 19 Riverside CDIAC Number: 2015-1022 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A Refunding	NR	Neg	09-01-36	TIC 3.929
				(BC) Best Best & Krieger	Comb	NIC 4.190
				(FA) Fieldman Rolapp		
				(PU) Jurupa PFA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$17,910,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,486,408.08	\$10,937.11	0.74	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	7	\$18,998.17

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-16-2018	E	\$353,974,665.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-30-2014	\$13,805,000.00	Jurupa Community Services District CFD No 2 Riverside CDIAC Number: 2014-1209 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Jurupa PFA U.S. Bank NA	09-01-32 Comb	TIC 3.685 NIC 3.968 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$12,770,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,080,453.76	\$5,952.80	0.55	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	20	\$9,097.88

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$1,249,804,454.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Bond Type</u>
07-30-2014	\$7,775,000.00	Jurupa Community Services District CFD No 21 Riverside CDIAC Number: 2014-1215 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	09-01-36	TIC 3.910
				(BC) Best Best & Krieger	Comb	NIC 4.185
				(FA) Fieldman Rolapp		
				(PU) Jurupa PFA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$7,135,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$604,509.54	\$1,231.69	0.20	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	1	\$1,231.69

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-16-2018	E	\$116,407,159.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-03-2015	\$3,205,000.00	Jurupa Community Services District CFD No 22 Riverside CDIAC Number: 2015-1023 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Jurupa PFA U.S. Bank NA	09-01-43 Comb	TIC 4.258 NIC 4.499 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,110,000.00	\$0.00	\$0.00	\$0.00	\$313,171.56

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$230,497.74	\$810.84	0.35	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$71,643,352.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-13-2012	\$4,920,000.00	Jurupa Community Services District CFD No 23 Riverside CDIAC Number: 2012-0927 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC NIC 4.905 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,425,000.00	\$311,750.00	\$313,846.22	\$0.00	\$3,000.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$322,294.92	\$4,087.93	1.27	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	4	\$17,488.91

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$96,545,302.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-29-2010	\$7,755,000.00	Jurupa Community Services District CFD No 24 Riverside CDIAC Number: 2010-1314 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	S:AAA/A- Ins	Neg	(BC) (FA) (EN) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Assured Guaranty Corp Jurupa PFA U.S. Bank NA	09-01-40 Serial	TIC NIC 5.083 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,575,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$512,300.64	\$1,293.93	0.25	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-16-2018	3	\$16,467.09

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$167,449,719.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-04-2015	\$4,135,000.00	Jurupa Community Services District CFD No 24 Riverside CDIAC Number: 2015-2521 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Jurupa PFA U.S. Bank NA	09-01-40 Comb	TIC 4.211 NIC 4.321 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,875,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$260,976.50	\$1,293.93	0.50	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-16-2018	3	\$16,467.09

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$167,449,719.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-30-2014	\$11,945,000.00	Jurupa Community Services District CFD No 25 Riverside CDIAC Number: 2014-1216 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Jurupa PFA U.S. Bank NA	09-01-42 Comb	TIC 4.072 NIC 4.341 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$11,145,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$863,828.24	\$1,305.56	0.15	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$221,308,808.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-28-2015	\$4,810,000.00	Jurupa Community Services District CFD No 26 Riverside CDIAC Number: 2015-0484 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC 3.953 NIC 3.926 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,590,000.00	\$276,800.00	\$278,406.70	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$285,113.20	\$1,796.12	0.63	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	1	\$944.31

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$78,527,455.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-20-2014	\$7,885,000.00	Jurupa Community Services District CFD No 27 Riverside CDIAC Number: 2014-0100 Limited tax obligation bond Water Supply, Storage, Distribution Eastvale Series A	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC 4.902 NIC 4.874 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,395,000.00	\$503,250.00	\$513,985.67	\$0.00	\$1,029,623.11

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$513,065.84	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$101,060,046.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-05-2014	\$6,145,000.00	Jurupa Community Services District CFD No 28 Riverside CDIAC Number: 2014-0102 Limited tax obligation bond Water Supply, Storage, Distribution Eastvale Area	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC 4.759 NIC 4.751 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,760,000.00	\$387,900.00	\$393,751.57	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$398,134.28	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$94,786,599.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-29-2010	\$7,770,000.00	Jurupa Community Services District CFD No 29 Riverside CDIAC Number: 2010-1315 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	S:AAA/A- Ins	Neg	(BC) (FA) (EN) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Assured Guaranty Corp Jurupa PFA U.S. Bank NA	09-01-40 Serial	TIC NIC 5.105 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,650,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$506,759.69	\$6,842.32	1.35	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-16-2018	4	\$9,619.46

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$168,933,838.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Bond Type</u>
06-04-2015	\$6,140,000.00	Jurupa Community Services District CFD No 29 Riverside CDIAC Number: 2015-2522 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	NR	Neg	09-01-40	TIC 4.211
				(BC) Best Best & Krieger	Comb	NIC 4.321
				(FA) Fieldman Rolapp		
				(PU) Jurupa PFA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$5,685,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$395,119.19	\$6,842.32	1.73	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-16-2018	4	\$9,619.46

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-16-2018	E	\$168,933,838.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-29-2010	\$7,380,000.00	Jurupa Community Services District CFD No 3 Riverside CDIAC Number: 2010-1309 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	S:AAA/A- Ins	Neg	(BC) (FA) (EN) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Assured Guaranty Corp Jurupa PFA U.S. Bank NA	09-01-33 Serial	TIC NIC 4.899 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,805,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$528,226.20	\$4,255.08	0.81	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-16-2018	3	\$9,497.48

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$169,152,628.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Bond Type</u>
06-04-2015	\$1,760,000.00	Jurupa Community Services District CFD No 3 Riverside CDIAC Number: 2015-2516 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	NR	Neg	09-01-40	TIC 4.211
				(BC) Best Best & Krieger	Comb	NIC 4.321
				(FA) Fieldman Rolapp		
				(PU) Jurupa PFA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,540,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$141,818.26	\$4,255.08	3.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-16-2018	3	\$9,497.48

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-16-2018	E	\$169,152,628.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Bond Type</u>
07-30-2014	\$6,015,000.00	Jurupa Community Services District CFD No 30 Riverside CDIAC Number: 2014-1217 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	09-01-37	TIC 3.972
				(BC) Best Best & Krieger	Comb	NIC 4.245
				(FA) Fieldman Rolapp		
				(PU) Jurupa PFA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$5,550,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$456,538.02	\$6,037.41	1.32	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	1	\$2,660.22

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-16-2018	E	\$99,772,164.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-21-2013	\$12,095,000.00	Jurupa Community Services District CFD No 31 Riverside CDIAC Number: 2013-0356 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC 4.572 NIC 4.630 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$10,680,000.00	\$733,744.00	\$739,483.37	\$0.00	\$308,381.59

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$742,954.08	\$3,730.30	0.50	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	2	\$5,125.76

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$167,651,707.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
07-30-2014	\$2,980,000.00	Jurupa Community Services District CFD No 32 Riverside CDIAC Number: 2014-1218 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	09-01-36	TIC 3.910
				(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	Comb	NIC 4.184
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$2,735,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$237,401.60	\$2,661.68	1.12	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	1	\$2,661.68

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-16-2018	E	\$42,725,728.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-25-2014	\$8,265,000.00	Jurupa Community Services District CFD No 33 Riverside CDIAC Number: 2014-0868 Limited tax obligation bond Water Supply, Storage, Distribution IA No 1 Eastvale Series A	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC 4.503 NIC 4.581 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,740,000.00	\$519,625.00	\$527,949.49	\$0.00	\$476,561.72

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$522,842.98	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$115,349,407.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-25-2014	\$7,600,000.00	Jurupa Community Services District CFD No 33 Riverside CDIAC Number: 2014-0869 Limited tax obligation bond Water Supply, Storage, Distribution IA No 2 Eastvale Series A	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC 4.502 NIC 4.581 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,120,000.00	\$478,125.00	\$485,788.94	\$0.00	\$329,206.05

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$480,909.02	\$7,251.61	1.51	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	4	\$9,695.04

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$116,918,253.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-23-2013	\$7,150,000.00	Jurupa Community Services District CFD No 34 Riverside CDIAC Number: 2013-1713 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Federally Taxable Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Jurupa PFA U.S. Bank NA	09-01-40 Comb	TIC 5.076 NIC 5.103 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,590,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$508,799.46	\$6,381.78	1.25	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	2	\$4,403.58

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$106,268,161.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-24-2012	\$4,005,000.00	Jurupa Community Services District CFD No 35 Riverside CDIAC Number: 2012-1670 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp U.S. Bank NA Stone Youngberg/Stifel	09-01-42 Comb	TIC 4.568 NIC 4.523 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,480,000.00	\$235,119.00	\$236,293.91	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$244,559.08	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$73,362,254.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-10-2017	\$5,185,000.00	Jurupa Community Services District CFD No 36 Riverside CDIAC Number: 2017-1073 Limited tax obligation bond Water Supply, Storage, Distribution Eastvale Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Best Best & Krieger Best Best & Krieger Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC 4.167 NIC 4.153 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,185,000.00	\$304,737.50	\$314,331.61	\$0.00	\$1,053,751.67

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$316,450.60	\$1,479.37	0.47	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	1	\$1,479.37

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,479.37

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$76,350,288.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-09-2016	\$3,865,000.00	Jurupa Community Services District CFD No 37 Riverside CDIAC Number: 2016-2381 Limited tax obligation bond Water Supply, Storage, Distribution IA No 1 Eastvale Area Series A	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC 3.229 NIC 3.196 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,780,000.00	\$199,612.50	\$207,703.47	\$0.00	\$349,445.65

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$203,888.20	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$52,762,856.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-09-2016	\$3,980,000.00	Jurupa Community Services District CFD No 37 Riverside CDIAC Number: 2016-2385 Limited tax obligation bond Water Supply, Storage, Distribution IA No 2 Eastvale Area Series A	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC 3.227 NIC 3.194 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,890,000.00	\$205,537.50	\$212,672.90	\$0.00	\$341,787.12

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$211,947.88	\$8,679.36	4.10	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	5	\$15,050.58

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$55,615,727.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-30-2014	\$6,025,000.00	Jurupa Community Services District CFD No 38-1 Riverside CDIAC Number: 2014-1219 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Eastvale Area Series A Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Jurupa PFA U.S. Bank NA	09-01-42 Comb	TIC 4.204 NIC 4.464 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,705,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$415,276.72	\$3,045.28	0.73	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	2	\$9,364.40

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$136,192,503.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-23-2013	\$4,935,000.00	Jurupa Community Services District CFD No 38-2 Riverside CDIAC Number: 2013-1715 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Jurupa PFA U.S. Bank NA	09-01-40 Comb	TIC 5.078 NIC 5.105 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,555,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$354,939.12	\$1,148.12	0.32	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$68,854,998.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-03-2015	\$10,740,000.00	Jurupa Community Services District CFD No 39 Riverside CDIAC Number: 2015-1021 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Jurupa PFA U.S. Bank NA	09-01-42 Comb	TIC 4.225 NIC 4.469 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$10,400,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$743,796.46	\$3,149.96	0.42	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	3	\$6,169.70

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$174,291,711.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
07-23-2013	\$12,650,000.00	Jurupa Community Services District CFD No 4 Riverside CDIAC Number: 2013-1714 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	09-01-34	TIC 4.783
				(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) U.S. Bank NA	Comb	NIC 4.870
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$11,100,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,007,958.52	\$2,799.57	0.28	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	3	\$4,684.33

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-16-2018	E	\$299,375,745.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-09-2014	\$2,115,000.00	Jurupa Community Services District CFD No 42 Riverside CDIAC Number: 2014-1901 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC 4.001 NIC 3.958 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,020,000.00	\$122,631.00	\$123,299.25	\$0.00	\$797,274.60

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$134,133.24	\$2,874.02	2.14	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	2	\$8,366.74

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$51,668,208.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-02-2016	\$7,465,000.00	Jurupa Community Services District CFD No 43 Riverside CDIAC Number: 2016-1739 Limited tax obligation bond Water Supply, Storage, Distribution Eastvale Series A	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC 3.708 NIC 4.039 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,105,000.00	\$462,500.00	\$477,990.93	\$0.00	\$1,707,082.43

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$470,519.58	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	1	\$2,221.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$132,699,276.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-07-2017	\$8,315,000.00	Jurupa Community Services District CFD No 47 Riverside CDIAC Number: 2017-0358 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC 4.457 NIC 4.417 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,315,000.00	\$498,825.00	\$506,046.77	\$0.00	\$1,935,348.18

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$509,945.00	\$2,280.00	0.45	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	1	\$2,280.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$2,280.00

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$105,540,119.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-10-2018	\$4,635,000.00	Jurupa Community Services District CFD No 48 Riverside CDIAC Number: 2018-0522 Limited tax obligation bond Water Supply, Storage, Distribution Eastvale Area Series A	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC 3.853 NIC 3.833 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,635,000.00	\$264,156.26	\$263,875.20	\$0.00	\$1,089.18

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$537,930.00	\$5,004.00	0.93	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	3	\$5,004.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$70,040,981.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-29-2010	\$2,505,000.00	Jurupa Community Services District CFD No 5 Riverside CDIAC Number: 2010-1310 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	S:AAA/A- Ins	Neg	(BC) (FA) (EN) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Assured Guaranty Corp Jurupa PFA U.S. Bank NA	09-01-32 Serial	TIC NIC 4.846 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,930,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$192,652.01	\$680.20	0.35	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-16-2018	1	\$680.20

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$82,911,534.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Bond Type</u>
06-04-2015	\$590,000.00	Jurupa Community Services District CFD No 5 Riverside CDIAC Number: 2015-2517 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	NR	Neg	09-01-40	TIC 4.211
				(BC) Best Best & Krieger	Comb	NIC 4.321
				(FA) Fieldman Rolapp		
				(PU) Jurupa PFA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$515,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$52,843.75	\$680.20	1.29	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-16-2018	1	\$680.20

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-16-2018	E	\$82,911,534.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-01-2017	\$2,065,540.00	Jurupa Community Services District CFD No 51 Riverside CDIAC Number: 2017-2675 Limited tax obligation bond Water Supply, Storage, Distribution Jurupa Valley Series A	NR	Neg	(BC)	Best Best & Krieger	09-01-42	TIC 4.070
				PP	(FA)	Fieldman Rolapp	Term	NIC 4.070
					(PA)	Stifel Nicolaus & Co Inc		<u>Type:</u>
					(PU)	Western Alliance		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,065,540.00	\$65,713.00	\$65,912.83	\$0.00	\$680,366.25

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$182,180.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$37,894,447.00

F. MISCELLANEOUS

Private Placement

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-29-2010	\$2,845,000.00	Jurupa Community Services District CFD No 6 Riverside CDIAC Number: 2010-1311 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	S:AAA/A- Ins	Neg	(BC) (FA) (EN) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Assured Guaranty Corp Jurupa PFA U.S. Bank NA	09-01-32 Serial	TIC NIC 4.846 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,190,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$211,596.76	\$811.56	0.38	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-16-2018	2	\$5,618.43

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$68,571,503.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-04-2015	\$670,000.00	Jurupa Community Services District CFD No 6 Riverside CDIAC Number: 2015-2518 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Jurupa PFA U.S. Bank NA	09-01-40 Comb	TIC 4.211 NIC 4.321 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$575,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$58,277.40	\$811.56	1.39	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-16-2018	2	\$5,618.43

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$68,571,503.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-30-2014	\$7,925,000.00	Jurupa Community Services District CFD No 7 Riverside CDIAC Number: 2014-1210 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Jurupa PFA U.S. Bank NA	09-01-35 Comb	TIC 3.830 NIC 4.107 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,195,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$632,035.02	\$1,470.06	0.23	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	1	\$601.95

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$187,328,968.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-07-2015	\$7,550,000.00	Jurupa Unified School District CFD No 10 Riverside CDIAC Number: 2015-0855 Limited tax obligation bond K-12 School Facility Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Nixon Peabody McFarlin & Anderson Dolinka Group LLC ZB, NA Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC 4.433 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,495,000.00	\$606,404.86	\$608,775.72	\$0.00	\$5,519.46

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$430,431.14	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$75,138,965.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-03-2016	\$13,595,000.00	Jurupa Unified School District CFD No 11 Riverside CDIAC Number: 2016-0073 Limited tax obligation bond K-12 School Facility IA A Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Nixon Peabody Anderson Law Firm Dolinka Group LLC Zions Bank Pub Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC 3.838 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$13,595,000.00	\$999,262.94	\$1,003,169.76	\$0.00	\$5,913,854.35

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$679,689.76	\$2,970.24	0.44	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	4	\$5,882.24

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$107,988,623.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-15-2017	\$8,615,000.00	Jurupa Unified School District CFD No 11 Riverside CDIAC Number: 2017-3100 Limited tax obligation bond K-12 School Facility IA B Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Nixon Peabody Anderson Law Firm Cooperative Strategies LL ZB, NA Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC 3.859 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,615,000.00	\$620,951.92	\$634,415.43	\$0.00	\$2,134,529.21

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$373,519.02	\$3,571.02	0.96	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$3,571.02

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$3,571.02

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$83,453,916.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-09-2015	\$7,370,000.00	Jurupa Unified School District CFD No 12 Riverside CDIAC Number: 2015-0857 Limited tax obligation bond Water Supply, Storage, Distribution Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Nixon Peabody McFarlin & Anderson Dolinka Group LLC ZB, NA Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC 4.621 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,325,000.00	\$605,692.53	\$608,060.61	\$0.00	\$2,042,652.25

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$429,714.18	\$1,542.74	0.36	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$1,542.74

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$75,763,115.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-16-2017	\$4,370,000.00	Jurupa Unified School District CFD No 13 Riverside CDIAC Number: 2016-3858 Limited tax obligation bond K-12 School Facility Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Nixon Peabody Anderson Law Firm Cooperative Strategies LL ZB, NA Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC 4.572 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,370,000.00	\$349,027.61	\$350,391.62	\$140.46	\$772,404.56

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$277,537.06	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$40,360,653.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-01-2016	\$6,510,000.00	Jurupa Unified School District CFD No 15 Riverside CDIAC Number: 2016-3546 Limited tax obligation bond K-12 School Facility Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Nixon Peabody Anderson Law Firm Cooperative Strategies LL ZB, NA Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC 4.785 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,510,000.00	\$532,637.50	\$534,719.96	\$0.00	\$2,313,459.68

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$376,619.18	\$1,659.82	0.44	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	2	\$3,484.52

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$60,171,553.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
						<u>Capital Appreciation Bond</u>	<u>Type</u>
03-11-1993	\$1,220,000.00	Jurupa Unified School District CFD No 2 Riverside CDIAC Number: 1993-0192 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC) Best Best & Krieger (TR) Bank of America (UW) Stone & Youngberg	09-01-18 Comb	TIC NIC 6.843 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$95,000.00	\$101,531.25	\$104,648.45	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$119,061.60	\$2,463.20	2.07	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	3	\$3,694.80

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$25,425,230.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-24-2002	\$1,730,000.00	Jurupa Unified School District CFD No 3 Riverside CDIAC Number: 2002-0598 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC)	Best Best & Krieger U.S. Bank NA Stone & Youngberg	09-01-27 Comb	TIC NIC 6.036 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,200,000.00	\$120,000.00	\$140,962.88	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$223,319.80	\$2,017.95	0.90	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	6	\$7,734.01

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$61,915,465.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-13-2005	\$3,170,000.00	Jurupa Unified School District CFD No 4 Riverside CDIAC Number: 2005-1994 Limited tax obligation bond K-12 School Facility Zone 2	NR	Neg	(BC) (DC) (TR) (UW)	Best Best & Krieger Best Best & Krieger U.S. Bank NA Stone & Youngberg	09-01-35 Comb	TIC NIC 5.361 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-01-2017	\$2,560,000.00	Jurupa Unified School District CFD No 4 Riverside CDIAC Number: 2017-2983 Limited tax obligation bond K-12 School Facility Zone 2 Refunding	NR	Neg PP	09-01-35 Term	TIC 3.751 NIC 0 <u>Type:</u>
				(BC) Nixon Peabody (FA) Cooperative Strategies LL (PA) Stifel Nicolaus & Co Inc (PU) City National Bank (TR) ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$2,560,000.00	\$100,187.50	\$100,712.17	\$0.00	\$123,205.81

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$282,297.96	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	2	\$10,027.74

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$43,933,418.00

F. MISCELLANEOUS

Refunded the 2005 Special Tax Bonds

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-11-2014	\$2,100,000.00	Jurupa Unified School District CFD No 6 Riverside CDIAC Number: 2014-1943 Limited tax obligation bond K-12 School Facility Zone 1 Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Nixon Peabody McFarlin & Anderson Dolinka Group LLC ZB, NA Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC 4.148 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,020,000.00	\$161,726.87	\$162,359.16	\$0.00	\$40.82

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$142,959.78	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$26,601,914.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-19-2018	\$3,545,000.00	Jurupa Unified School District CFD No 7 Riverside CDIAC Number: 2018-0662 Limited tax obligation bond K-12 School Facility Tract 31503 & 31503-1 & Hudson Point Skypark Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Nixon Peabody Anderson Law Firm Cooperative Strategies LL ZB, NA Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC 4.264 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,545,000.00	\$295,096.63	\$295,408.18	\$0.00	\$3,266,157.20

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$139,973.56	\$1,276.26	0.91	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$1,276.26

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,276.26

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	A	\$27,960,135.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-19-2018	\$8,255,000.00	Jurupa Unified School District CFD No 8 Riverside CDIAC Number: 2018-0663 Limited tax obligation bond K-12 School Facility Tract 31768 & 31778 & TurnLeaf Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Nixon Peabody Anderson Law Firm Cooperative Strategies LL ZB, NA Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC 4.248 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,255,000.00	\$689,529.61	\$690,257.57	\$528,753.06	\$7,250,991.01

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$111,561.90	\$2,473.32	2.22	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	2	\$2,473.32

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	A	\$95,858,259.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-07-2015	\$9,215,000.00	Jurupa Unified School District CFD No 9 Riverside CDIAC Number: 2015-0854 Limited tax obligation bond K-12 School Facility Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Nixon Peabody McFarlin & Anderson Dolinka Group LLC ZB, NA Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC 4.575 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$9,180,000.00	\$810,612.72	\$813,781.98	\$0.00	\$235,808.75

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$568,009.30	\$9,026.06	1.59	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	5	\$13,692.41

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$100,539,934.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-06-2012	\$5,345,000.00	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2012-1711 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C Canyon Hills	NR	Neg	(BC) (FA) (PU) (TR)	Fulbright & Jaworski Rod Gunn Lake Elsinore PFA Union Bank NA	09-01-42 Comb	TIC 0 NIC 4.943 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,320,000.00	\$528,466.88	\$528,466.88	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$760,944.40	\$6,778.14	0.89	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-02-2018	5	\$10,553.53

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$138,225,220.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-14-2014	\$7,505,000.00	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2013-2129 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D Canyon Hills	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Fulbright & Jaworski Fulbright & Jaworski Rod Gunn Lake Elsinore PFA Union Bank NA	09-01-44 Serial	TIC 5.627 NIC 5.655 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,475,000.00	\$705,010.82	\$705,010.82	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,750,929.04	\$8,474.99	0.48	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-02-2018	5	\$13,656.99

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$245,693,599.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-23-2014	\$10,895,000.00	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2014-0765 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Canyon Hills Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Fulbright & Jaworski Stradling Yocca Isom Advis Urban Futures Lake Elsinore PFA MUFG Union Bank	09-01-34 Serial	TIC 4.261 NIC 4.391 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$10,010,000.00	\$878,243.82	\$878,243.82	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$873,205.08	\$17,532.47	2.01	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-02-2018	13	\$24,828.21

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$165,048,676.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-23-2014	\$7,315,000.00	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2014-0770 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C Canyon Hills Refunding	NR	Neg	09-01-40	TIC 4.261
				(BC) Fulbright & Jaworski	Serial	NIC 4.391
				(DC) Stradling Yocca		
				(FA) Isom Advis Urban Futures		
				(PU) Lake Elsinore PFA		
				(TR) MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$7,170,000.00	\$589,660.72	\$589,660.72	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$760,944.40	\$6,778.14	0.89	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-02-2018	5	\$10,553.53

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$138,225,220.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
02-25-2015	\$25,795,000.00	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2015-0161 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Canyon Hills Refunding	NR	Neg	09-01-40	TIC 4.027
				(BC) Stradling Yocca	Serial	NIC 4.291
				(DC) Jones Hall		
				(FA) Isom Advis Urban Futures		
				(PU) Lake Elsinore PFA		
				(TR) MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$24,965,000.00	\$2,196,227.85	\$2,196,227.85	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,070,344.94	\$16,333.06	0.79	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-02-2018	12	\$37,222.92

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$311,831,621.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-02-2016	\$16,495,000.00	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2016-2413 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D Canyon Hills Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Jones Hall Isom Advis Urban Futures Wilmington Trust Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC 3.401 NIC 3.546 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$16,405,000.00	\$1,259,592.67	\$1,264,640.65	\$0.00	\$4,146,633.73

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,750,929.04	\$8,474.99	0.48	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-02-2018	5	\$13,676.99

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$245,693,599.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-04-2017	\$7,975,000.00	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2017-2918 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Canyon Hills	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Jones Hall Isom Advis Urban Futures Lake Elsinore FFA Wilmington Trust	09-01-44 Comb	TIC 3.730 NIC 3.730 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,975,000.00	\$472,200.00	\$474,577.02	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,070,344.94	\$16,333.06	0.79	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-02-2018	12	\$37,222.92

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$311,831,621.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-17-2018	\$2,655,000.00	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2018-0747 Limited tax obligation bond Multiple Capital Improvements, Public Works IA E Canyon Hills	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Urban Futures Wilmington Trust Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC 3.884 NIC 3.817 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,655,000.00	\$167,437.50	\$167,626.20	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$127,367.94	\$2,479.42	1.95	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-02-2018	1	\$2,479.42

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$34,958,550.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-25-2015	\$21,005,000.00	Lake Elsinore CFD No 2004-3 Riverside CDIAC Number: 2015-0123 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Rosetta Canyon Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Jones Hall Isom Advis Urban Futures Lake Elsinore PFA MUFG Union Bank	09-01-35 Serial	TIC 3.955 NIC 4.222 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$19,825,000.00	\$1,788,399.53	\$1,788,399.53	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,545,006.24	\$11,772.96	0.76	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-02-2018	5	\$11,772.96

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$152,881,188.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
02-25-2015	\$23,115,000.00	Lake Elsinore CFD No 2004-3 Riverside CDIAC Number: 2015-0124 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Rosetta Canyon Refunding	NR	Neg	09-01-39	TIC 4.078
				(BC) Stradling Yocca	Serial	NIC 4.340
				(DC) Jones Hall		
				(FA) Isom Advis Urban Futures		
				(PU) Lake Elsinore PFA		
				(TR) MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$22,260,000.00	\$1,968,048.32	\$1,968,048.32	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,714,502.44	\$10,663.62	0.62	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-02-2018	4	\$11,912.52

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$178,109,327.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-25-2015	\$8,165,000.00	Lake Elsinore CFD No 2005-1 Riverside CDIAC Number: 2015-0125 Limited tax obligation bond Multiple Capital Improvements, Public Works Serenity Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Jones Hall Isom Advis Urban Futures Lake Elsinore PFA MUFG Union Bank	09-01-36 Serial	TIC 3.931 NIC 4.202 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,515,000.00	\$625,250.00	\$625,250.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$679,692.96	\$9,161.03	1.35	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-02-2018	5	\$21,118.45

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$64,349,345.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
02-25-2015	\$21,095,000.00	Lake Elsinore CFD No 2005-2 Riverside CDIAC Number: 2015-0126 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Alberhill Ranch Refunding	NR	Neg	09-01-36	TIC 4.088
				(BC) Stradling Yocca	Serial	NIC 4.242
				(DC) Jones Hall		
				(FA) Isom Advis Urban Futures		
				(PU) Lake Elsinore PFA		
				(TR) MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$20,065,000.00	\$1,796,062.27	\$1,796,062.27	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,430,005.86	\$11,364.93	0.79	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-02-2018	7	\$27,660.08

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$151,881,070.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-17-2012	\$3,450,000.00	Lake Elsinore CFD No 2005-5 Riverside CDIAC Number: 2012-1052 Limited tax obligation bond Multiple Capital Improvements, Public Works Villages at Wasson Canyon Series A Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Fulbright & Jaworski Rod Gunn Lake Elsinore PFA Union Bank NA	09-01-38 Serial	TIC 5.190 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,165,000.00	\$264,325.00	\$264,325.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$270,630.06	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-02-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$65,075,792.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-25-2015	\$2,815,000.00	Lake Elsinore CFD No 2005-6 Riverside CDIAC Number: 2015-0127 Limited tax obligation bond Multiple Capital Improvements, Public Works City Center Townhomes Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Jones Hall Isom Advis Urban Futures Lake Elsinore PFA MUFG Union Bank	09-01-36 Serial	TIC 4.021 NIC 4.285 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,675,000.00	\$239,673.63	\$239,673.63	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$237,612.48	\$6,040.27	2.54	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-02-2018	7	\$19,338.29

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$25,307,040.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-23-2013	\$3,620,000.00	Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2013-0891 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Summerly Series A	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Fulbright & Jaworski Fulbright & Jaworski Rod Gunn Lake Elsinore PFA Union Bank NA	09-01-43 Serial	TIC 4.999 NIC 4.959 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,560,000.00	\$321,323.92	\$321,323.92	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$231,892.34	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-02-2018	3	\$4,557.08

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$73,826,068.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-04-2015	\$3,200,000.00	Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2014-1447 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Summerly	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Norton Rose Fulbright Stradling Yocca Isom Advis Urban Futures Lake Elsinore PFA MUFG Union Bank	09-01-44 Serial	TIC 3.843 NIC 3.745 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,135,000.00	\$230,147.83	\$230,147.83	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$171,788.20	\$871.60	0.51	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-02-2018	2	\$871.60

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$62,874,703.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-13-2016	\$3,000,000.00	Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2016-1969 Limited tax obligation bond Multiple Capital Improvements, Public Works IA CC Summerly Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Jones Hall Isom Advis Urban Futures Wilmington Trust Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC 3.324 NIC 3.265 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,955,000.00	\$202,234.64	\$203,166.05	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$162,984.58	\$804.03	0.49	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-02-2018	2	\$1,761.30

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$51,516,837.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-02-2016	\$3,785,000.00	Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2016-3503 Limited tax obligation bond Multiple Capital Improvements, Public Works IA FF Summerly Series B	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Jones Hall Isom Advis Urban Futures Wilmington Trust Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC 3.991 NIC 3.956 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,785,000.00	\$282,178.65	\$282,121.69	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$188,637.48	\$918.94	0.49	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-02-2018	1	\$918.94

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$918.94

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$62,000,631.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-13-2017	\$5,070,000.00	Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2017-2915 Limited tax obligation bond Multiple Capital Improvements, Public Works IA EE Summerly Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Jones Hall Urban Futures Wilmington Trust Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC 3.799 NIC 3.748 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,070,000.00	\$368,732.97	\$374,135.17	\$0.00	\$2,315.32

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$89,884.06	\$2,584.52	2.88	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-02-2018	2	\$2,584.52

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$44,810,560.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
02-25-2015	\$5,825,000.00	Lake Elsinore CFD No 2006-2 Riverside CDIAC Number: 2015-0128 Limited tax obligation bond Multiple Capital Improvements, Public Works Viscaya Refunding	NR	Neg	09-01-36	TIC 4.033
				(BC) Stradling Yocca	Serial	NIC 4.296
				(DC) Jones Hall		
				(FA) Isom Advis Urban Futures		
				(PU) Lake Elsinore PFA		
				(TR) MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$5,560,000.00	\$495,949.88	\$495,949.88	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$455,960.24	\$13,069.46	2.87	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-02-2018	5	\$31,370.37

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$40,604,346.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-15-2018	\$1,740,000.00	Lake Elsinore CFD No 2007-5 Riverside CDIAC Number: 2018-0977 Limited tax obligation bond Multiple Capital Improvements, Public Works Red Kite	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Urban Futures Wilmington Trust Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC 3.919 NIC 3.839 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,740,000.00	\$99,525.00	\$99,525.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$15,019.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-02-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$14,247,524.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-01-2017	\$2,240,000.00	Lake Elsinore CFD No 2015-5 Riverside CDIAC Number: 2017-1954 Limited tax obligation bond Multiple Capital Improvements, Public Works Trieste	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Jones Hall Isom Advis Urban Futures Wilmington Trust Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC 3.858 NIC 3.787 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,240,000.00	\$134,875.00	\$136,037.64	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$160,781.40	\$1,143.82	0.71	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-02-2018	1	\$1,143.82

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,143.82

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$29,016,117.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
06-06-2013	\$4,215,000.00	Lake Elsinore CFD No 88-3 Riverside CDIAC Number: 2013-0893 Limited tax obligation bond Multiple Capital Improvements, Public Works West Lake Elsinore Series B Refunding	NR	Neg	09-01-20	TIC 3.276
				(BC) Fulbright & Jaworski	Serial	NIC 3.237
				(FA) Rod Gunn		
				(PU) Lake Elsinore PFA		
				(TR) Union Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,555,000.00	\$421,500.00	\$421,500.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,504,754.20	\$11,986.36	0.48	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-02-2018	15	\$18,879.37

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$609,721,258.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-12-2015	\$7,590,000.00	Lake Elsinore CFD No 88-3 Riverside CDIAC Number: 2015-1213 Limited tax obligation bond Multiple Capital Improvements, Public Works West Lake Elsinore Series B Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Stradling Yocca Isom Advis Urban Futures Lake Elsinore PFA MUFG Union Bank	09-01-20 Serial	TIC 1.935 NIC 2.050 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,910,000.00	\$759,000.00	\$759,000.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,504,754.20	\$11,986.36	0.48	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-02-2018	15	\$18,879.37

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$609,721,258.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-25-2015	\$1,030,000.00	Lake Elsinore CFD No 95-1 Riverside CDIAC Number: 2015-0130 Limited tax obligation bond Multiple Capital Improvements, Public Works City Center Refunding	NR	Neg	09-01-25	TIC 2.879
				(BC) Stradling Yocca	Serial	NIC 3.094
				(DC) Jones Hall		
				(FA) Isom Advis Urban Futures		
				(PU) Lake Elsinore PFA		
				(TR) MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$850,000.00	\$87,695.86	\$87,695.86	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$165,425.02	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-02-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$20,527,711.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-18-2013	\$13,615,000.00	Lake Elsinore CFD No 98-1 Riverside CDIAC Number: 2013-0895 Limited tax obligation bond Multiple Capital Improvements, Public Works Summerhill Refunding	NR	Neg	09-01-33	TIC 4.939
				(BC) Fulbright & Jaworski	Serial	NIC 4.980
				(FA) Rod Gunn		
				(PU) Lake Elsinore PFA		
				(TR) Union Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$11,655,000.00	\$1,082,856.26	\$1,082,856.26	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,150,562.90	\$16,133.79	1.40	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-02-2018	8	\$23,234.29

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$138,161,601.00

F. MISCELLANEOUS

The Bond Reserve Fund is held at the Authority level.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-08-2007	\$7,340,000.00	Lake Elsinore Redevelopment Agency CFD No 90-2 Riverside CDIAC Number: 2007-0183 Limited tax obligation bond Multiple Capital Improvements, Public Works Tuscany Hills Refunding	S:AAA M:Aaa Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Fulbright & Jaworski Rod Gunn FSA Union Bank of CA Southwest Securities	10-01-24 Term	TIC NIC 4.400 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,560,000.00	\$734,000.00	\$734,000.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,695,126.76	\$17,439.89	1.03	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-02-2018	14	\$40,569.39

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$297,130,993.00

F. MISCELLANEOUS

Bond Reserve Fund held at Authority level.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-08-2007	\$3,847,939.00	Lake Elsinore Unified School District CFD No 2000-1 Riverside CDIAC Number: 2007-0114 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Jones Hall Jones Hall Lake Elsinore Sch FA ZB, NA	09-01-37 Comb	TIC 5.500 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,979,939.00	\$0.00	\$0.00	\$0.00	\$278.41

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$284,445.52	\$3,311.28	1.16	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$3,311.28

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$36,093,291.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-08-2007	\$9,390,445.00	Lake Elsinore Unified School District CFD No 2001-01 Riverside CDIAC Number: 2007-0115 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Jones Hall Jones Hall Lake Elsinore Sch FA ZB, NA	09-01-36 Comb CAB	TIC 5.500 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,233,444.88	\$0.00	\$0.00	\$0.00	\$585.41

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$686,727.00	\$8,081.50	1.18	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	12	\$18,257.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$194,740,144.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
02-08-2007	\$3,750,463.00	Lake Elsinore Unified School District CFD No 2001-2 Riverside CDIAC Number: 2007-0116 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Jones Hall	09-01-37	TIC 5.500
					(DC)	Jones Hall	Comb	NIC
					(PU)	Lake Elsinore Sch FA	CAB	Type:
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,358,462.95	\$0.00	\$0.00	\$0.00	\$96.88

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$286,012.86	\$5,904.39	2.06	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	3	\$11,862.81

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$43,062,450.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-08-2007	\$2,567,618.00	Lake Elsinore Unified School District CFD No 2001-3 Riverside CDIAC Number: 2007-0117 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Jones Hall Jones Hall Lake Elsinore Sch FA ZB, NA	09-01-34 Comb CAB	TIC 5.500 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,180,617.66	\$0.00	\$0.00	\$0.00	\$4,888.56

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$214,444.38	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$29,899,486.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-08-2007	\$4,608,000.00	Lake Elsinore Unified School District CFD No 2002-1 Riverside CDIAC Number: 2007-0118 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Jones Hall Jones Hall Lake Elsinore Sch FA ZB, NA	09-01-36 Term	TIC 5.500 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,586,000.00	\$0.00	\$0.00	\$0.00	\$87.57

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$353,172.36	\$1,840.50	0.52	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	4	\$7,234.96

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$62,832,770.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-08-2007	\$4,602,113.00	Lake Elsinore Unified School District CFD No 2003-1 Riverside CDIAC Number: 2007-0119 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Jones Hall Jones Hall Lake Elsinore Sch FA ZB, NA	09-01-37 Comb CAB	TIC 5.500 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,603,113.14	\$0.00	\$0.00	\$0.00	\$217.25

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$340,428.50	\$4,624.44	1.36	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	2	\$13,380.60

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$53,028,506.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-08-2007	\$1,726,264.00	Lake Elsinore Unified School District CFD No 2003-1 Riverside CDIAC Number: 2007-0120 Limited tax obligation bond K-12 School Facility IA B Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Jones Hall Jones Hall Lake Elsinore Sch FA ZB, NA	09-01-37 Comb CAB	TIC 5.500 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,355,263.63	\$0.00	\$0.00	\$0.00	\$461.08

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$130,502.24	\$961.52	0.74	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$961.52

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$961.52

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$21,188,900.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-01-2005	\$3,435,000.00	Lake Elsinore Unified School District CFD No 2004-2 Riverside CDIAC Number: 2005-1797 Limited tax obligation bond K-12 School Facility Zones 1 & 2 School Facs, Western & Elsinore Vly MWD	NR	Neg	(BC) (TR) (UW)	Bowie Arneson Wiles ZB, NA Stone & Youngberg	09-01-35 Serial	TIC NIC 5.419 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,650,000.00	\$235,420.00	\$236,350.08	\$0.00	\$862,077.54

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$237,303.26	\$1,357.84	0.57	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	3	\$4,630.25

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$27,723,141.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-12-2014	\$9,498,600.00	Lake Elsinore Unified School District CFD No 2004-3 Riverside CDIAC Number: 2014-0745 Limited tax obligation bond K-12 School Facility Water/Wastewater Facs Refunding	NR	Neg	(BC)	Kronick Moskovitz	09-01-35	TIC 4.250
				PP	(FA)	Isom Advis Urban Futures	Serial	NIC
					(PA)	Brandis Tallman LLC		Type:
					(PU)	City National Bank		
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,680,100.00	\$854,016.00	\$857,389.98	\$0.00	\$259,955.43

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$746,497.20	\$4,441.81	0.60	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	3	\$8,834.64

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$95,213,914.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-05-2013	\$5,870,000.00	Lake Elsinore Unified School District CFD No 2004-4 Riverside CDIAC Number: 2013-1802 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles McFarlin & Anderson Dolinka Group LLC ZB, NA Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC 5.682 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-29-2017	\$7,480,000.00	Lake Elsinore Unified School District CFD No 2004-4 Riverside CDIAC Number: 2017-3278 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Cooperative Strategies LL Lake Elsinore Sch FA ZB, NA	09-01-44 Comb	TIC 4.380 NIC 4.030 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,480,000.00	\$0.00	\$0.00	\$0.00	\$551,532.97

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$394,286.44	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	2	\$20,075.58

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$52,661,503.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-12-2014	\$6,534,900.00	Lake Elsinore Unified School District CFD No 2005-1 Riverside CDIAC Number: 2014-0746 Limited tax obligation bond K-12 School Facility IA No A Rosetta Canyon Refunding	NR	Neg	(BC)	Kronick Moskovitz	09-01-35	TIC 4.250
				PP	(FA)	Isom Advis Urban Futures	Serial	NIC
					(PA)	Brandis Tallman LLC		Type:
					(PU)	City National Bank		
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,973,600.00	\$588,178.50	\$590,502.22	\$0.00	\$149.30

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$527,172.64	\$4,664.78	0.88	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	10	\$8,624.90

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$152,881,188.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u> <u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type/</u> <u>Capital Appreciation Bond</u>	<u>Interest/</u> <u>Type</u>
06-12-2014	\$6,605,600.00	Lake Elsinore Unified School District CFD No 2005-3 Riverside CDIAC Number: 2014-0748 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Kronick Moskovitz Isom Advis Urban Futures Brandis Tallman LLC City National Bank ZB, NA	09-01-35 Serial	TIC 4.250 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$5,742,800.00	\$465,388.50	\$467,227.12	\$0.00	\$296.38

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$554,589.42	\$7,426.45	1.34	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	3	\$10,366.45

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$73,430,842.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-29-2017	\$1,770,000.00	Lake Elsinore Unified School District CFD No 2005-5 Riverside CDIAC Number: 2017-3279 Limited tax obligation bond K-12 School Facility Tract No 31479	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Cooperative Strategies LL Lake Elsinore Sch FA ZB, NA	09-01-44 Comb	TIC 4.310 NIC 4.000 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,770,000.00	\$0.00	\$0.00	\$0.00	\$457,528.73

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$74,283.62	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$12,497,158.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-13-2007	\$3,955,000.00	Lake Elsinore Unified School District CFD No 2005-6 Riverside CDIAC Number: 2006-1482 Limited tax obligation bond K-12 School Facility IA No A Wasson Canyon Rosetta Hills	NR	Neg	(BC) (TR) (UW)	Bowie Arneson Wiles ZB, NA Stone & Youngberg	09-01-37 Comb	TIC NIC 5.007 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-29-2017	\$3,930,000.00	Lake Elsinore Unified School District CFD No 2005-6 Riverside CDIAC Number: 2017-3280 Limited tax obligation bond K-12 School Facility IA No A Wasson Canyon Rosetta Hills Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Cooperative Strategies LL Lake Elsinore Sch FA ZB, NA	09-01-37 Serial	TIC 4.160 NIC 3.920 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,930,000.00	\$0.00	\$0.00	\$0.00	\$210,356.02

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$302,216.24	\$3,344.52	1.11	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	4	\$4,134.55

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$65,075,792.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-17-2010	\$3,805,000.00	Lake Elsinore Unified School District CFD No 2005-7 Riverside CDIAC Number: 2010-0707 Limited tax obligation bond K-12 School Facility Zone 1 School Facs & Elsinore Vly MWD Wtr & Sewer Facs	NR	Neg	(BC) (DC) (TR) (UW)	Bowie Arneson Wiles McFarlin & Anderson ZB, NA Stone & Youngberg	09-01-40 Comb	TIC NIC 6.112 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-29-2017	\$4,365,000.00	Lake Elsinore Unified School District CFD No 2005-7 Riverside CDIAC Number: 2017-3281 Limited tax obligation bond K-12 School Facility Zone 1 School Facs, Elsinore Vly MWD Wtr, Sewer Facs Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Cooperative Strategies LL Lake Elsinore Sch FA ZB, NA	09-01-40 Comb	TIC 4.230 NIC 3.960 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,365,000.00	\$0.00	\$0.00	\$0.00	\$873,620.98

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$326,787.48	\$1,328.15	0.41	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	2	\$2,749.83

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$41,954,952.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-11-2014	\$10,330,000.00	Lake Elsinore Unified School District CFD No 2006-2 Riverside CDIAC Number: 2014-0935 Limited tax obligation bond K-12 School Facility IA No A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles McFarlin & Anderson Dolinka Group LLC ZB, NA Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC 0 NIC 4.382 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$10,105,000.00	\$829,894.40	\$833,167.51	\$0.00	\$57,990.24

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$569,797.48	\$1,614.49	0.28	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	9	\$10,479.99

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$191,252,302.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-07-2018	\$4,640,000.00	Lake Elsinore Unified School District CFD No 2006-2 Riverside CDIAC Number: 2018-0295 Limited tax obligation bond K-12 School Facility IA No B	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Atkinson Andelson Anderson Law Firm Cooperative Strategies LL ZB, NA Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC 0 NIC 4.038 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,640,000.00	\$342,255.54	\$349,426.98	\$0.00	\$3,946,240.84

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$196,658.12	\$2,853.80	1.45	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	3	\$2,853.80

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$71,245,000.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-17-2009	\$5,645,000.00	Lake Elsinore Unified School District CFD No 2006-3 Riverside CDIAC Number: 2009-1313 Limited tax obligation bond K-12 School Facility IA A School Facs & Elsinore Vly MWD Water/Sewer Facs	NR	Neg	(BC) (DC) (TR) (UW)	Bowie Arneson Wiles McFarlin & Anderson ZB, NA Stone & Youngberg	09-01-39 Comb	TIC NIC 6.551

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-29-2017	\$6,495,000.00	Lake Elsinore Unified School District CFD No 2006-3 Riverside CDIAC Number: 2017-3282 Limited tax obligation bond K-12 School Facility IA No A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Cooperative Strategies LL Lake Elsinore Sch FA ZB, NA	09-01-40 Comb	TIC 4.200 NIC 3.940 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,495,000.00	\$0.00	\$0.00	\$0.00	\$336,910.75

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$485,358.26	\$3,243.98	0.67	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	3	\$11,465.76

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$80,759,441.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
09-30-2010	\$3,635,000.00	Lake Elsinore Unified School District CFD No 2006-4 Riverside CDIAC Number: 2010-1164 Limited tax obligation bond K-12 School Facility	NR	Neg	09-01-40	TIC
				(BC) Bowie Arneson Wiles	Comb	NIC 5.614
				(DC) McFarlin & Anderson		
				(TR) ZB, NA		
				(UW) Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-29-2017	\$4,480,000.00	Lake Elsinore Unified School District CFD No 2006-4 Riverside CDIAC Number: 2017-3283 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Cooperative Strategies LL Lake Elsinore Sch FA ZB, NA	09-01-40 Comb	TIC 4.280 NIC 3.980 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,480,000.00	\$0.00	\$0.00	\$0.00	\$813,747.73

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$288,734.72	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$48,592,913.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-15-2007	\$1,720,000.00	Lake Elsinore Unified School District CFD No 2006-6 Riverside CDIAC Number: 2007-1352 Limited tax obligation bond K-12 School Facility Brookview Terrace	NR	Neg	(BC) (TR) (UW)	Bowie Arneson Wiles ZB, NA Stone & Youngberg	09-01-37 Comb	TIC NIC 5.979 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-29-2017	\$1,945,000.00	Lake Elsinore Unified School District CFD No 2006-6 Riverside CDIAC Number: 2017-3284 Limited tax obligation bond K-12 School Facility Brookview Terrace Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Cooperative Strategies LL Lake Elsinore Sch FA ZB, NA	09-01-37 Serial	TIC 4.160 NIC 3.920 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,945,000.00	\$0.00	\$0.00	\$0.00	\$305,476.53

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$165,004.60	\$5,374.28	3.26	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	6	\$8,659.78

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$32,807,052.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-28-2017	\$8,960,000.00	Lake Elsinore Unified School District CFD No 2013-1 Riverside CDIAC Number: 2017-2999 Limited tax obligation bond K-12 School Facility Tract Nos 25122 & 32078	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson & Wiles Anderson Law Firm Cooperative Strategies LL ZB, NA Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC 3.941 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,960,000.00	\$676,436.95	\$685,647.22	\$116,118.59	\$1,063,896.59

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$117,334.78	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$43,510,000.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
09-24-2015	\$4,360,000.00	Lake Elsinore Unified School District CFD No 2013-2 Riverside CDIAC Number: 2015-1406 Limited tax obligation bond K-12 School Facility	NR	Neg	09-01-45	TIC 0
				(BC) Bowie Arneson Wiles	Comb	NIC 4.599
				(DC) McFarlin & Anderson		
				(FA) Dolinka Group LLC		<u>Type:</u>
				(TR) ZB, NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$4,335,000.00	\$362,200.06	\$363,628.68	\$0.00	\$460,898.11

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$257,769.40	\$3,366.16	1.31	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	2	\$6,666.32

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$39,945,895.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-12-2012	\$1,110,000.00	Lake Elsinore Unified School District CFD No 89-1 Riverside CDIAC Number: 2012-0661 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Bowie Arneson Wiles McFarlin & Anderson Dolinka Group LLC Lake Elsinore Sch FA ZB, NA	09-01-19 Serial	TIC NIC 2.983 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$335,000.00	\$111,000.00	\$111,438.56	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$388,647.00	\$5,533.50	1.42	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	15	\$13,345.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$168,925,892.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-08-2007	\$5,149,000.00	Lake Elsinore Unified School District CFD No 99-1 Riverside CDIAC Number: 2007-0113 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Jones Hall Jones Hall Lake Elsinore Sch FA ZB, NA	09-01-33 Term	TIC 5.500 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,210,000.00	\$0.00	\$0.00	\$0.00	\$193.10

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$414,871.60	\$6,613.91	1.59	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	13	\$9,889.92

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$159,158,240.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-18-2013	\$39,120,000.00	Lee Lake Water District CFD No 1 Riverside CDIAC Number: 2013-1929 Limited tax obligation bond Multiple Capital Improvements, Public Works Sycamore Creek Series A Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Jones Hall Jones Hall Lee Lake PFA Wilmington Trust	09-01-35 Term	TIC 4.953 NIC 4.996 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$31,105,000.00	\$2,773,699.81	\$2,884,549.80	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,646,849.62	\$20,270.93	0.77	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	12	\$24,029.65

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$606,686,914.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u> <u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type/</u>	<u>Interest/</u> <u>Bond Type</u>
07-18-2013	\$4,775,000.00	Lee Lake Water District CFD No 2 Riverside CDIAC Number: 2013-1930 Limited tax obligation bond Multiple Capital Improvements, Public Works Montecito Ranch Series A Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Jones Hall Jones Hall Lee Lake PFA Wilmington Trust	09-01-32 Term	TIC 4.781 NIC 4.848 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$4,095,000.00	\$376,235.89	\$376,235.89	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$370,599.40	\$2,430.16	0.66	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-18-2018	3	\$3,038.39

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$147,593,898.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-18-2013	\$25,845,000.00	Lee Lake Water District CFD No 3 Riverside CDIAC Number: 2013-1931 Limited tax obligation bond Multiple Capital Improvements, Public Works The Retreat Series A Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Jones Hall Jones Hall Lee Lake PFA Wilmington Trust	09-01-34 Term	TIC 4.928 NIC 4.975 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$23,180,000.00	\$2,036,356.75	\$2,036,366.98	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,936,714.54	\$11,052.00	0.57	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	8	\$60,096.77

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$370,505,355.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-14-2016	\$4,700,000.00	Menifee Union School District CFD No 2002-1 Riverside CDIAC Number: 2016-3141 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Cooperative Strategies LL Menifee UnSD PFA U.S. Bank NA	09-01-34 Serial	TIC 3.928 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,450,000.00	\$0.00	\$0.00	\$0.00	\$309,016.70

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$403,997.76	\$3,007.13	0.74	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	6	\$5,787.86

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$127,041,691.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-22-2013	\$7,335,000.00	Menifee Union School District CFD No 2002-2 Riverside CDIAC Number: 2013-0022 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Rutan & Tucker LLP Dolinka Group LLC U.S. Bank NA Stone Youngberg/Stifel	09-01-34 Comb	TIC NIC 4.314 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,105,000.00	\$516,850.00	\$517,320.44	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$685,797.22	\$5,467.24	0.80	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	3	\$9,567.67

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$104,245,727.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-14-2016	\$3,745,000.00	Menifee Union School District CFD No 2002-3 Riverside CDIAC Number: 2016-3140 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Cooperative Strategies LL Menifee UnSD PFA U.S. Bank NA	09-01-33 Serial	TIC 3.928 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,535,000.00	\$0.00	\$0.00	\$0.00	\$240,876.71

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$327,115.10	\$3,618.50	1.11	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	3	\$4,579.42

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$61,333,561.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-27-2016	\$2,220,000.00	Menifee Union School District CFD No 2002-4 Riverside CDIAC Number: 2015-2696 Limited tax obligation bond K-12 School Facility Pulte Home & Barrington Heights Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Dolinka Group LLC Menifee UnSD PFA U.S. Bank NA	09-01-38 Comb	TIC 4.952 NIC 5.136 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,055,000.00	\$0.00	\$0.00	\$0.00	\$1,327.48

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$213,941.26	\$1,953.16	0.91	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	3	\$1,953.16

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$75,625,564.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
01-27-2016	\$5,990,000.00	Menifee Union School District CFD No 2002-5 Riverside CDIAC Number: 2015-2697 Limited tax obligation bond K-12 School Facility Continental Residential Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Dolinka Group LLC (PU) Menifee UnSD PFA (TR) U.S. Bank NA	09-01-37 Serial	TIC 4.301 NIC 4.477 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$5,535,000.00	\$0.00	\$0.00	\$0.00	\$339,162.58

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$491,396.00	\$3,907.50	0.80	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	5	\$7,918.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$88,534,914.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-27-2016	\$2,275,000.00	Menifee Union School District CFD No 2003-1 Riverside CDIAC Number: 2015-2702 Limited tax obligation bond K-12 School Facility Van Daele Comm-School-Water-Sewer-Park Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Dolinka Group LLC Menifee UnSD PFA U.S. Bank NA	09-01-37 Serial	TIC 4.291 NIC 4.446 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,105,000.00	\$0.00	\$0.00	\$0.00	\$376,507.08

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$201,998.56	\$3,953.34	1.96	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	3	\$3,953.34

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$38,580,874.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-27-2016	\$9,500,000.00	Menifee Union School District CFD No 2003-2 Riverside CDIAC Number: 2015-2698 Limited tax obligation bond K-12 School Facility IA A The Lakes Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Dolinka Group LLC Menifee UnSD PFA U.S. Bank NA	09-01-37 Serial	TIC 3.668 NIC 3.872 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,715,000.00	\$0.00	\$0.00	\$0.00	\$442,240.37

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$733,758.12	\$10,363.43	1.41	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	12	\$29,164.43

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$235,666,866.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-15-2018	\$3,095,000.00	Menifee Union School District CFD No 2003-2 Riverside CDIAC Number: 2018-0605 Limited tax obligation bond K-12 School Facility IA B The Lakes	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Anderson Law Firm Cooperative Strategies LL U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC 3.941 NIC 3.871 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,095,000.00	\$174,962.50	\$174,964.90	\$0.00	\$2,621,871.17

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$135,583.04	\$419.71	0.31	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$419.71

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
02-23-2018	A	\$86,635,000.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-14-2016	\$2,365,000.00	Menifee Union School District CFD No 2003-3 Riverside CDIAC Number: 2016-3148 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Cooperative Strategies LL Menifee UnSD PFA U.S. Bank NA	09-01-33 Serial	TIC 3.928 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,230,000.00	\$0.00	\$0.00	\$0.00	\$89,187.16

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$221,278.54	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$49,409,793.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-27-2016	\$2,750,000.00	Menifee Union School District CFD No 2003-4 Riverside CDIAC Number: 2015-2699 Limited tax obligation bond K-12 School Facility Lennar Homes of CA Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Dolinka Group LLC Menifee UnSD PFA U.S. Bank NA	09-01-38 Comb	TIC 3.888 NIC 3.982 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,545,000.00	\$0.00	\$0.00	\$0.00	\$504,705.80

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$221,176.60	\$882.54	0.40	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$5,295.24

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$73,643,866.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-27-2016	\$4,215,000.00	Menifee Union School District CFD No 2004-2 Riverside CDIAC Number: 2015-2700 Limited tax obligation bond K-12 School Facility Meritage Homes-School-Water-Sewer Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Dolinka Group LLC Menifee UnSD PFA U.S. Bank NA	09-01-38 Comb	TIC 4.519 NIC 4.701 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,915,000.00	\$0.00	\$0.00	\$0.00	\$675,506.92

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$357,927.64	\$2,365.24	0.66	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	2	\$4,822.88

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$46,877,124.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-27-2016	\$4,175,000.00	Menifee Union School District CFD No 2004-3 Riverside CDIAC Number: 2015-2701 Limited tax obligation bond K-12 School Facility Zone 1 & 2 Menifee 95 & Menifee Wynd Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Dolinka Group LLC Menifee UnSD PFA U.S. Bank NA	09-01-37 Serial	TIC 3.936 NIC 4.071 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,850,000.00	\$0.00	\$0.00	\$0.00	\$781,361.05

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$340,307.22	\$1,016.15	0.30	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	2	\$6,015.43

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$58,327,855.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-27-2016	\$2,270,000.00	Menifee Union School District CFD No 2004-4 Riverside CDIAC Number: 2015-2704 Limited tax obligation bond K-12 School Facility Shadow Ridge II School-Water-Sewer-Park Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Dolinka Group LLC Menifee UnSD PFA U.S. Bank NA	09-01-37 Serial	TIC 4.710 NIC 4.913 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,095,000.00	\$0.00	\$0.00	\$0.00	\$395,985.93

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$215,209.94	\$2,041.26	0.95	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$2,041.26

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$2,041.26

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$35,002,569.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-27-2016	\$4,190,000.00	Menifee Union School District CFD No 2004-5 Riverside CDIAC Number: 2015-2703 Limited tax obligation bond K-12 School Facility Beazer Homes-School-Water-Sewer-Park Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Dolinka Group LLC Menifee UnSD PFA U.S. Bank NA	09-01-38 Comb	TIC 4.779 NIC 4.992 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,895,000.00	\$0.00	\$0.00	\$0.00	\$457,948.72

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$366,112.56	\$3,055.81	0.83	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	3	\$6,330.04

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$67,324,771.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-12-2014	\$3,780,000.00	Menifee Union School District CFD No 2004-6 Riverside CDIAC Number: 2014-0902 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Rutan & Tucker LLP Jones Hall Dolinka Group LLC U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC NIC 4.478 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,520,000.00	\$240,637.50	\$240,856.53	\$0.00	\$26,213.96

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$290,148.90	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$4,154.16

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$55,128,233.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-27-2016	\$4,255,000.00	Menifee Union School District CFD No 2005-2 Riverside CDIAC Number: 2015-2705 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Dolinka Group LLC Menifee UnSD PFA U.S. Bank NA	09-01-38 Comb	TIC 4.583 NIC 4.858 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,955,000.00	\$0.00	\$0.00	\$0.00	\$585,396.42

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$382,814.30	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	2	\$5,852.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$63,884,984.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-19-2014	\$6,565,000.00	Menifee Union School District CFD No 2006-1 Riverside CDIAC Number: 2014-1859 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Rutan & Tucker LLP Jones Hall Dolinka Group LLC U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC NIC 4.159 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,280,000.00	\$387,462.50	\$387,815.17	\$0.00	\$465,405.99

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$448,219.64	\$1,183.76	0.26	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	2	\$3,300.84

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$81,285,408.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-09-2015	\$3,480,000.00	Menifee Union School District CFD No 2006-2 Riverside CDIAC Number: 2015-1152 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall McFarlin & Anderson Dolinka Group LLC U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC 4.541 NIC 4.481 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,340,000.00	\$209,325.00	\$209,515.58	\$0.00	\$15,975.91

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$265,263.62	\$3,836.76	1.45	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	2	\$3,836.76

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$48,534,065.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-15-2007	\$2,040,000.00	Menifee Union School District CFD No 2006-3 Riverside CDIAC Number: 2007-0111 Limited tax obligation bond K-12 School Facility School & EMWD Fac	NR	Neg	(BC) (DC) (TR) (UW)	Rutan & Tucker LLP Jones Hall U.S. Bank NA Stone & Youngberg	09-01-37 Comb	TIC NIC 5.024 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,665,000.00	\$135,410.00	\$135,533.24	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$192,985.60	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$39,652,153.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-09-2017	\$2,495,000.00	Menifee Union School District CFD No 2006-4 Riverside CDIAC Number: 2017-2961 Limited tax obligation bond K-12 School Facility Zone 1 & 2 Tracts 31347 & 30664	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Anderson Law Firm Cooperative Strategies LL U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC 3.599 NIC 3.536 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,495,000.00	\$140,250.00	\$140,381.66	\$0.00	\$1,665,836.77

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$141,203.90	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	A	\$32,773,883.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-19-2013	\$5,800,000.00	Menifee Union School District CFD No 2011-1 Riverside CDIAC Number: 2013-1903 Limited tax obligation bond K-12 School Facility IA No 2	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Rutan & Tucker LLP Jones Hall Dolinka Group LLC U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC NIC 5.960 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-11-2014	\$16,755,000.00	Menifee Union School District CFD No 2011-1 Riverside CDIAC Number: 2014-1858 Limited tax obligation bond K-12 School Facility IA No 1	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Rutan & Tucker LLP Jones Hall Dolinka Group LLC U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC NIC 4.768 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$16,550,000.00	\$1,423,814.24	\$1,426,061.12	\$0.00	\$3,800,355.97

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$972,590.72	\$15,532.68	1.60	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	9	\$23,850.82

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$168,056,190.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-11-2017	\$7,435,000.00	Menifee Union School District CFD No 2011-1 Riverside CDIAC Number: 2017-2506 Limited tax obligation bond K-12 School Facility IA No 2 Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Anderson Law Firm Cooperative Strategies LL U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC 3.771 NIC 3.779 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,435,000.00	\$590,248.69	\$594,495.96	\$0.00	\$10,021.85

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$426,960.14	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$66,835,957.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-24-2018	\$17,580,000.00	Menifee Union School District CFD No 2011-1 Riverside CDIAC Number: 2018-0155 Limited tax obligation bond K-12 School Facility IA No 3	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Anderson Law Firm Cooperative Strategies LL U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC 4.311 NIC 4.483 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$17,580,000.00	\$1,430,594.02	\$1,463,462.10	\$382,621.44	\$15,823,617.88

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$451,830.52	\$2,995.44	0.66	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$2,995.44

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	A	\$97,823,691.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-17-2015	\$4,235,000.00	Menifee Union School District CFD No 2014-1 Riverside CDIAC Number: 2015-2340 Limited tax obligation bond K-12 School Facility Tract 30433-198 Lots	NR	Neg	(BC) (DC) (FA) (UW)	Jones Hall McFarlin & Anderson Dolinka Group LLC Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC 4.357 NIC 4.285 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,205,000.00	\$336,152.90	\$342,937.05	\$0.00	\$49.03

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$229,132.10	\$1,864.99	0.81	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	4	\$3,099.41

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$85,635,894.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-10-2017	\$6,405,000.00	Menifee Union School District CFD No 2014-2 Riverside CDIAC Number: 2017-1636 Limited tax obligation bond K-12 School Facility Tract 30433-304 Lots	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Anderson Law Firm Cooperative Strategies LL U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC 4.074 NIC 4.169 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,405,000.00	\$502,228.33	\$502,717.66	\$0.00	\$2,841,612.62

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$321,172.46	\$1,613.93	0.50	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	3	\$2,231.14

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-05-2017	A	\$130,821,495.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-14-2016	\$9,930,000.00	Menifee Union School District CFD No 94-1 Riverside CDIAC Number: 2016-3166 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Cooperative Strategies LL Menifee UnSD PFA U.S. Bank NA	09-01-33 Serial	TIC 3.929 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$9,315,000.00	\$0.00	\$0.00	\$0.00	\$460,918.75

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$921,651.56	\$8,586.51	0.93	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	23	\$20,561.63

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$444,035,191.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-14-2016	\$4,935,000.00	Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2016-3143 Limited tax obligation bond K-12 School Facility Zone 2 Refunding	NR	Neg	09-01-33	TIC 3.928
				(BC) Jones Hall	Serial	NIC 0
				(DC) Anderson Law Firm		<u>Type:</u>
				(FA) Cooperative Strategies LL		
				(PU) Menifee UnSD PFA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$4,660,000.00	\$0.00	\$0.00	\$0.00	\$295,693.59

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$429,495.00	\$4,702.50	1.09	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	7	\$7,837.50

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$131,295,662.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-14-2016	\$4,255,000.00	Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2016-3144 Limited tax obligation bond K-12 School Facility Zone 1 Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Cooperative Strategies LL Menifee UnSD PFA U.S. Bank NA	09-01-31 Serial	TIC 3.929 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,985,000.00	\$0.00	\$0.00	\$0.00	\$229,968.56

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$409,640.00	\$4,180.00	1.02	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	6	\$5,747.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$117,761,093.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
12-14-2016	\$825,000.00	Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2016-3165 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Menifee UnSD PFA (TR) U.S. Bank NA	09-01-33 Serial	TIC 3.929 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$780,000.00	\$0.00	\$0.00	\$0.00	\$4,274.61

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$84,255.00	\$615.00	0.73	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	7	\$1,537.50

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
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E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$131,295,662.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-31-2007	\$5,870,000.00	Moreno Valley CFD No 5 Riverside CDIAC Number: 2007-0746 Limited tax obligation bond Multiple Capital Improvements, Public Works Stoneridge	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp Wells Fargo Bank NA E J De La Rosa	09-01-37 Comb	TIC NIC 5.068 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,445,000.00	\$546,000.00	\$547,093.90	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$419,662.50	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-05-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-05-2018	E	\$48,624,712.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-25-2016	\$3,265,000.00	Moreno Valley CFD No 7 Riverside CDIAC Number: 2016-2372 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca Fieldman Rolapp Wells Fargo Bank NA Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC 3.315 NIC 3.271 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,265,000.00	\$170,362.50	\$171,156.47	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$189,409.54	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-05-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-05-2018	E	\$89,360,772.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-01-2007	\$4,075,000.00	Moreno Valley CFD No 87-1 Riverside CDIAC Number: 2007-1544 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Towngate Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Stradling Yocca Ross Financial Wells Fargo Bank NA E J De La Rosa	10-01-23 Serial	TIC NIC 4.903 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,855,000.00	\$365,351.26	\$366,716.95	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$115,219.76	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-05-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-05-2018	E	\$223,578,458.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-01-2007	\$10,665,000.00	Moreno Valley CFD No 87-1 Riverside CDIAC Number: 2007-1546 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Towngate Refunding	S:AAA/A	Neg	(BC) (FA) (EN) (TR) (UW)	Stradling Yocca Ross Financial Ambac Wells Fargo Bank NA E J De La Rosa	12-01-21 Serial	TIC NIC 4.104 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,715,000.00	\$1,028,681.26	\$1,030,066.86	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-05-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-05-2018	E	\$444,458,354.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-12-2013	\$7,790,000.00	Moreno Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2012-1049 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Stradling Yocca Fieldman Rolapp Wells Fargo Bank NA Piper Jaffray & Co	09-01-32 Comb	TIC 4.779 NIC 4.733 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,590,000.00	\$619,000.00	\$620,842.39	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$756,779.00	\$4,588.00	0.61	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	5	\$4,588.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
32	\$35,848.00

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$147,435,020.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-25-2013	\$7,425,000.00	Moreno Valley Unified School District CFD No 2003-1 Riverside CDIAC Number: 2013-0773 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-34	TIC 4.434
				PP	(FA)	Fieldman Rolapp	Term	NIC 4.390
					(PA)	Piper Jaffray & Co		<u>Type:</u>
					(PU)	Alliance Bank of Arizona		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,775,000.00	\$683,034.00	\$684,880.56	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$607,269.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
7	\$13,866.79

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$70,598,032.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-12-2013	\$3,855,000.00	Moreno Valley Unified School District CFD No 2003-2 Riverside CDIAC Number: 2013-0774 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Stradling Yocca Fieldman Rolapp U.S. Bank NA Piper Jaffray & Co	09-01-34 Comb	TIC 5.051 NIC 4.973 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,525,000.00	\$339,750.00	\$341,695.33	\$0.00	\$0.47

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$342,155.02	\$2,510.96	0.73	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	1	\$2,510.96

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
12	\$21,761.68

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$44,062,351.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-17-2005	\$3,155,000.00	Moreno Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2005-0091 Limited tax obligation bond K-12 School Facility School Facs & EMWD Water/Sewer Facs	NR	Neg	(BC) (TR) (UW)	Bowie Arneson Wiles U.S. Bank NA UBS Financial Services	09-01-35 Comb	TIC 5.535 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,805,000.00	\$0.00	\$290.14	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$266,916.80	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$28,102,901.00

F. MISCELLANEOUS

This issue has been refunded by the Moreno Valley Unified School District Financing Authority Special Tax Revenue Bonds 2018 Series A, CDIAC # 2018-0732, sale date 05/23/2018. Final redemption date 09/01/2018.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-23-2018	\$2,370,000.00	Moreno Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2018-0732 Limited tax obligation bond K-12 School Facility School Facs & EMWD Water/Sewer Facs Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Anderson Law Firm Stradling Yocca Fieldman Rolapp Moreno Valley USD FA U.S. Bank NA	09-01-35 Comb	TIC 0 NIC 0 Type: O 3.3307

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,370,000.00	\$222,147.96	\$222,147.96	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$266,916.80	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$28,102,901.00

F. MISCELLANEOUS

A Bond Insurance Policy was purchased for this issuance. As such the Bond Reserve Fund in Section IIB is shown as meeting the Reserve Requirement by request of CDIAC staff. However, no funds are kept in the Reserve Fund as the reserve requirement is met by the Insurance Policy.

This issue refunded the Moreno Valley Unified School District 2005 Special Tax Bonds CDIAC # 2005-0091.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-19-2014	\$5,225,000.00	Moreno Valley Unified School District CFD No 2004-2 Riverside CDIAC Number: 2014-0904 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-35	TIC 3.899
				PP	(FA)	Fieldman Rolapp	Term	NIC 3.900
					(PA)	Piper Jaffray & Co		<u>Type:</u>
					(PU)	City National Bank		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,905,000.00	\$236,372.50	\$237,014.77	\$0.00	\$1.11

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$439,560.84	\$1,555.56	0.35	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	1	\$1,555.56

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$5,057.79

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$52,999,925.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-28-2007	\$4,000,000.00	Moreno Valley Unified School District CFD No 2004-3 Riverside CDIAC Number: 2007-0158 Limited tax obligation bond K-12 School Facility School & Eastern MWD Facs	NR	Neg	(BC) (DC) (TR) (UW)	Bowie Arneson Wiles McFarlin & Anderson U.S. Bank NA Stone & Youngberg	09-01-37 Comb	TIC NIC 5.060 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,660,000.00	\$0.00	\$356.65	\$0.00	\$1.04

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$311,673.86	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$32,593,870.00

F. MISCELLANEOUS

This issue has been refunded by the Moreno Valley Unified School District Financing Authority Special Tax Revenue Bonds 2018 Series A, CDIAC # 2018-0738, sale date 05/23/2018. Final redemption date 09/01/2018.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-23-2018	\$3,200,000.00	Moreno Valley Unified School District CFD No 2004-3 Riverside CDIAC Number: 2018-0738 Limited tax obligation bond K-12 School Facility School & Eastern MWD Facs Refunding	NR	Neg	09-01-37	TIC 0
				(BC) Anderson Law Firm	Comb	NIC 0
				(DC) Stradling Yocca		Type: O
				(FA) Fieldman Rolapp		3.4805
				(PU) Moreno Valley USD FA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$3,200,000.00	\$299,946.62	\$299,946.62	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$311,673.86	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-01-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$32,593,870.00

F. MISCELLANEOUS

A Bond Insurance Policy was purchased for this issuance. As such the Bond Reserve Fund in Section IIB is shown as meeting the Reserve Requirement by request of CDIAC staff. However, no funds are kept in the Reserve Fund as the reserve requirement is met by the Insurance Policy.

The issue refunded the Moreno Valley Unified School District 2007 Special Tax Bonds, CDIAC # 2007-0158.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-18-2015	\$3,855,000.00	Moreno Valley Unified School District CFD No 2004-4 Riverside CDIAC Number: 2015-0918 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Stradling Yocca Fieldman Rolapp U.S. Bank NA Piper Jaffray & Co	09-01-45 Comb	TIC 4.581 NIC 4.631 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,790,000.00	\$309,628.97	\$309,810.55	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$271,422.66	\$4,150.18	1.53	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	1	\$4,150.18

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$12,902.72

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$30,595,299.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
						<u>Capital Appreciation Bond</u>	<u>Type</u>
05-11-2006	\$5,000,000.00	Moreno Valley Unified School District CFD No 2004-5 Riverside CDIAC Number: 2006-0337 Limited tax obligation bond K-12 School Facility School Fac & EMWD Water/Sewer Fac	NR	Neg	(BC) Bowie Arneson Wiles (TR) U.S. Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC 5.386 NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$4,555,000.00	\$0.00	\$462.99	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$433,992.56	\$6,431.12	1.48	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-01-2018	3	\$6,431.12

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
3	\$14,601.38

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$52,575,116.00

F. MISCELLANEOUS

This issue has been refunded by the Moreno Valley Unified School District Financing Authority Special Tax Revenue Bonds 2018 Series A, CDIAC # 2018-0739, sale date 05/23/2018. Final redemption date 09/01/2018.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/ Capital Appreciation Bond</u>	<u>Type</u>
05-23-2018	\$3,900,000.00	Moreno Valley Unified School District CFD No 2004-5 Riverside CDIAC Number: 2018-0739 Limited tax obligation bond K-12 School Facility School Fac & EMWD Water/Sewer Fac Refunding	NR	Neg	09-01-36	TIC 0
				(BC)	Comb	NIC 0
				(DC)		Type: O
				(FA)		3.4139
				(PU)		
				(TR)		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,900,000.00	\$365,559.94	\$365,559.94	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$433,992.56	\$6,431.12	1.48	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	3	\$6,431.12

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$29,202.76

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$52,575,116.00

F. MISCELLANEOUS

A Bond Insurance Policy was purchased for this issuance. As such, the Bond Reserve Fund in Section IIB is shown as meeting the Reserve Requirement by request of CDIAC staff. However, no funds are kept in the Reserve Fund as the reserve requirement is met by the Insurance Policy.

This issue refunded Moreno Valley Unified School District 2006 Special Tax Bonds, CDIAC # 2006-0337.

A Bond Insurance Policy was purchased for this issuance. As such, the Bond Reserve Fund in Section IIB is shown as meeting the Reserve Requirement by request of CDIAC staff. However, no funds are kept in the Reserve Fund as the reserve requirement is met by the Insurance Policy.

This issue refunded Moreno Valley Unified School District 2006 Special Tax Bonds, CDIAC # 2006-0337.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-20-2014	\$26,220,000.00	Moreno Valley Unified School District CFD No 2004-6 Riverside CDIAC Number: 2014-0905 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-36	TIC 4.149
				PP	(FA)	Fieldman Rolapp	Term	NIC 4.150
					(PA)	Piper Jaffray & Co		<u>Type:</u>
					(PU)	City National Bank		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$24,725,000.00	\$1,791,191.25	\$1,796,058.20	\$0.00	\$0.82

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,160,154.84	\$16,858.26	0.78	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	9	\$16,858.26

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
8	\$33,615.90

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$226,691,643.00

F. MISCELLANEOUS

Date Foreclosure Commenced, Number of Parcels, Total amount of Tax Due on Foreclosure Parcels

09/16/2011, 1, 3,332.30
 09/23/2010, 3, 4,852.42
 09/24/2009, 3, 4,861.19
 09/29/2008, 10, 22,108.63
 10/10/2006, 1, 2,615.28

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-11-2017	\$6,835,000.00	Moreno Valley Unified School District CFD No 2005-1 Riverside CDIAC Number: 2016-3279 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Stradling Yocca Fieldman Rolapp U.S. Bank NA Piper Jaffray & Co	09-01-46 Comb	TIC 4.403 NIC 4.331 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,600,000.00	\$507,242.19	\$509,152.07	\$0.00	\$4.55

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$392,765.76	\$2,753.32	0.70	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	1	\$2,753.32

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$12,723.76

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$51,531,876.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
						<u>Capital Appreciation Bond</u>	<u>Type</u>
11-29-2006	\$4,260,000.00	Moreno Valley Unified School District CFD No 2005-2 Riverside CDIAC Number: 2006-1419 Limited tax obligation bond K-12 School Facility School Fac & EMWD	NR	Neg	(BC) Bowie Arneson Wiles (TR) U.S. Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC NIC 4.897 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$3,850,000.00	\$0.00	\$382.49	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$334,151.66	\$1,587.20	0.47	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-01-2018	1	\$1,587.20

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
2	\$3,969.64

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$32,322,221.00

F. MISCELLANEOUS

This issue has been refunded by the Moreno Valley Unified School District Financing Authority Special Tax Revenue Bonds 2018 Series A, CDIAC # 2018-0740, sale date 05/23/2018. Final redemption date 09/01/2018.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-23-2018	\$3,320,000.00	Moreno Valley Unified School District CFD No 2005-2 Riverside CDIAC Number: 2018-0740 Limited tax obligation bond K-12 School Facility School Fac & EMWD Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Anderson Law Firm Stradling Yocca Fieldman Rolapp Moreno Valley USD FA U.S. Bank NA	09-01-36 Comb	TIC 0 NIC 0 Type: O 3.4159

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,320,000.00	\$311,194.62	\$311,194.62	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$334,151.66	\$1,587.20	0.47	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	1	\$1,587.20

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$3,969.64

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$32,322,221.00

F. MISCELLANEOUS

A Bond Insurance Policy was purchased for this issuance. As such, the Bond Reserve Fund in Section IIB is shown as meeting the Reserve Requirement by request of CDIAC staff. However, no funds are kept in the Reserve Fund as the reserve requirement is met by the Insurance Policy.

This issue refunded Moreno Valley Unified School District 2006 Special Tax Bonds, CDIAC # 2006-1419.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-09-2007	\$11,235,000.00	Moreno Valley Unified School District CFD No 2005-3 Riverside CDIAC Number: 2006-1420 Limited tax obligation bond K-12 School Facility School & Eastern MWD Facs (Tracts 27593, 31591 & 33256)	NR	Neg	(BC) (TR) (UW)	Bowie Arneson Wiles U.S. Bank NA Stone & Youngberg	09-01-37 Comb	TIC 4.976 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$10,265,000.00	\$0.00	\$997.58	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$774,060.72	\$3,786.96	0.49	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	1	\$3,786.96

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$8,298.06

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$86,647,890.00

F. MISCELLANEOUS

This issue has been refunded by the Moreno Valley Unified School District Financing Authority Special Tax Revenue Bonds 2018 Series A, CDIAC # 2018-0741, sale date 05/23/2018. Final redemption date 09/01/2018.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-23-2018	\$8,940,000.00	Moreno Valley Unified School District CFD No 2005-3 Riverside CDIAC Number: 2018-0741 Limited tax obligation bond K-12 School Facility School & Eastern MWD Facs (Tracts 27593, 31591 & 33256) Refunding	NR	Neg	09-01-37	TIC 0
				(BC) Anderson Law Firm	Comb	NIC 0
				(DC) Stradling Yocca		Type: O
				(FA) Fieldman Rolapp		3.4815
				(PU) Moreno Valley USD FA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$8,940,000.00	\$837,975.86	\$837,975.86	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$774,060.72	\$3,786.96	0.49	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-01-2018	1	\$3,786.96

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
2	\$8,298.06

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$86,647,890.00

F. MISCELLANEOUS

A Bond Insurance Policy was purchased for this issuance. As such, the Bond Reserve Fund in Section IIB is shown as meeting the Reserve Requirement by request of CDIAC staff. However, no funds are kept in the Reserve Fund as the reserve requirement is met by the Insurance Policy.

This issue refunded Moreno Valley Unified School District 2007 Special Tax Bonds, CDIAC #2006-1420.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
02-01-2012	\$9,115,000.00	Moreno Valley Unified School District CFD No 2005-5 Riverside CDIAC Number: 2012-0014 Limited tax obligation bond K-12 School Facility	NR	Neg	09-01-41	TIC
				(BC) Bowie Arneson Wiles	Comb	NIC 5.430
				(DC) Stradling Yocca		
				(TR) U.S. Bank NA		
				(UW) Stone Youngberg/Stifel		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
17/18	07-01-2018	0	\$0.00

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
01-01-2018	E	\$0.00

F. MISCELLANEOUS

This issue has been refunded by the Community Facilities District No. 2005-5 of the Moreno Valley Unified School District Series 2018 Special Tax Refunding Bonds, CDIAC #2018-0076, sales date 01/30/2018. Final Redemption date 03/01/2018.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u> <u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type/</u> <u>Capital Appreciation Bond</u>	<u>Interest/</u> <u>Bond</u> <u>Type</u>
01-30-2018	\$8,760,000.00	Moreno Valley Unified School District CFD No 2005-5 Riverside CDIAC Number: 2018-0076 Limited tax obligation bond K-12 School Facility Refunding	S:AA Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Atkinson Andelson Stradling Yocca Fieldman Rolapp Build America U.S. Bank NA Piper Jaffray & Co	09-01-41 Comb	TIC 0 NIC 3.562 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$8,760,000.00	\$688,391.48	\$688,391.48	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$720,826.36	\$3,274.36	0.45	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-01-2018	2	\$3,274.36

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
1	\$1,632.30

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$101,853,442.00

F. MISCELLANEOUS

A Bond Insurance Policy was purchased for this issuance. As such, the Bond Reserve Fund in Section IIB is shown as meeting the Reserve Requirement by request of CDIAC staff. However, no funds are kept in the Reserve Fund as the reserve requirement is met by the Insurance Policy.

The issue refunded Moreno Valley Unified School District 2012 Special Tax Bonds, CDIAC # 2012-0014.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-31-2015	\$5,195,000.00	Moreno Valley Unified School District CFD No 2007-1 Riverside CDIAC Number: 2014-1706 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Stradling Yocca Fieldman Rolapp U.S. Bank NA Piper Jaffray & Co	09-01-44 Comb	TIC 3.985 NIC 3.935 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,080,000.00	\$390,360.54	\$390,589.47	\$0.00	\$3.63

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$312,126.88	\$1,448.53	0.46	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	1	\$1,448.53

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$40,351,679.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-11-2012	\$12,210,000.00	Murrieta CFD No 2000-1 Riverside CDIAC Number: 2012-1351 Limited tax obligation bond Multiple Capital Improvements, Public Works Greer Ranch Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-30	TIC
				PP	(FA)	Magis Advisors	Comb	NIC 4.246
					(PU)	Murrieta PFA		<u>Type:</u>
					(TR)	Union Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$10,720,068.09	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$938,380.62	\$2,058.22	0.22	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	3	\$6,424.04

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$323,063,312.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-09-2016	\$20,100,000.00	Murrieta CFD No 2000-2 Riverside CDIAC Number: 2016-0136 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A The Oaks Refunding	NR	Neg	(BC) (FA) (PA) (PU) (TR)	Stradling Yocca First Southwest Piper Jaffray & Co Murrieta PFA MUFG Union Bank	09-01-34 Term	TIC 3.523 NIC 3.536 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$18,830,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,513,300.94	\$4,105.90	0.27	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	4	\$6,725.62

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$219,066,224.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-09-2016	\$9,195,000.00	Murrieta CFD No 2000-2 Riverside CDIAC Number: 2016-0138 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B The Oaks Refunding	NR	Neg	(BC) (FA) (PA) (PU) (TR)	Stradling Yocca First Southwest Piper Jaffray & Co Murrieta PFA MUFG Union Bank	09-01-34 Term	TIC 3.506 NIC 3.518 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,610,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$699,792.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	2	\$4,654.54

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$82,754,758.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-11-2012	\$8,345,000.00	Murrieta CFD No 2001-1 Riverside CDIAC Number: 2012-1352 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) Magis Advisors (PU) Murrieta PFA (TR) Union Bank NA	09-01-31 Comb TIC NIC 4.224 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$6,943,469.54	\$0.00	\$0.00	\$0.00	\$144.70

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$713,849.28	\$2,005.11	0.28	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-18-2018	4	\$4,557.13

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$192,178,294.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-11-2012	\$6,500,000.00	Murrieta CFD No 2001-1 Riverside CDIAC Number: 2012-1353 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-31	TIC
				PP	(FA)	Magis Advisors	Comb	NIC 4.218
					(PU)	Murrieta PFA		<u>Type:</u>
					(TR)	Union Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,389,133.75	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$565,719.12	\$2,025.78	0.36	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	4	\$13,137.22

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$147,745,726.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-11-2012	\$21,035,000.00	Murrieta CFD No 2003-1 Riverside CDIAC Number: 2012-1354 Limited tax obligation bond Multiple Capital Improvements, Public Works Murrieta Springs Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-34	TIC
				PP	(FA)	Magis Advisors	Comb	NIC 4.242
					(PU)	Murrieta PFA		<u>Type:</u>
					(TR)	Union Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$18,307,675.39	\$0.00	\$0.00	\$0.00	\$1,526,908.33

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,597,941.40	\$6,974.46	0.44	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	10	\$51,462.92

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$263,288,424.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>	
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-11-2012	\$5,515,000.00	Murrieta CFD No 2003-2 Riverside CDIAC Number: 2012-1355 Limited tax obligation bond Multiple Capital Improvements, Public Works Blackmore Ranch Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger Magis Advisors Murrieta PFA Union Bank NA	09-01-34 Comb TIC NIC 4.241 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$4,794,192.97	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$420,357.90	\$5,041.54	1.20	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-18-2018	2	\$10,377.16

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$81,576,074.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-09-2016	\$14,865,000.00	Murrieta CFD No 2003-3 Riverside CDIAC Number: 2016-0139 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Creekside Village Refunding	NR	Neg	(BC) (FA) (PA) (PU) (TR)	Stradling Yocca First Southwest Piper Jaffray & Co Murrieta PFA MUFG Union Bank	09-01-35 Term	TIC 3.533 NIC 3.547 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$14,035,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,089,670.18	\$3,815.54	0.35	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	1	\$3,815.54

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$3,815.54

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$108,522,604.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
02-09-2016	\$1,980,000.00	Murrieta CFD No 2003-4 Riverside CDIAC Number: 2016-0137 Limited tax obligation bond Multiple Capital Improvements, Public Works Bluestone/Mapleton Refunding	NR	Neg	09-01-34 Term	TIC 3.525 NIC 3.537 <u>Type:</u>
				(BC) Stradling Yocca (FA) First Southwest (PA) Piper Jaffray & Co (PU) Murrieta PFA (TR) MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,835,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$164,893.14	\$567.03	0.34	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-18-2018	1	\$567.03

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$34,268,881.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
06-02-2016	\$3,195,000.00	Murrieta CFD No 2004-1 Riverside CDIAC Number: 2016-1933 Limited tax obligation bond Multiple Capital Improvements, Public Works Bremerton Refunding	S:AA/BBB	Neg	09-01-34	TIC 2.754
				(BC) Stradling Yocca (DC) Stradling Yocca (FA) First Southwest (EN) Build America (PU) Murrieta PFA (TR) MUFG Union Bank	Serial	NIC 2.831
			Ins			<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$3,065,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$248,537.94	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-18-2018	1	\$1,540.29

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$68,743,957.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	<u>Bond Type</u>
06-02-2016	\$1,810,000.00	Murrieta CFD No 2004-2 Riverside CDIAC Number: 2016-1932 Limited tax obligation bond Multiple Capital Improvements, Public Works Murrieta Fields Refunding	S:AA/BBB	Neg	09-01-35	TIC 2.800
				(BC) Stradling Yocca (DC) Stradling Yocca (FA) First Southwest (EN) Build America (PU) Murrieta PFA (TR) MUFU Union Bank	Serial	NIC 2.867
			Ins			<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,740,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$143,404.80	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$35,665,560.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-02-2016	\$3,845,000.00	Murrieta CFD No 2004-3 Riverside CDIAC Number: 2016-1931 Limited tax obligation bond Multiple Capital Improvements, Public Works Meadowlane/Amberwalk I & II Refunding	S:AA/A	Neg	(BC) (DC) (FA) (EN) (PU) (TR)	Stradling Yocca Stradling Yocca First Southwest Build America Murrieta PFA MUFG Union Bank	09-01-35 Serial	TIC 2.794 NIC 2.862 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,700,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$292,515.10	\$372.34	0.13	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	1	\$372.34

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$372.34

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$71,877,370.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
02-09-2016	\$3,650,000.00	Murrieta CFD No 2005-1 Riverside CDIAC Number: 2016-0135 Limited tax obligation bond Multiple Capital Improvements, Public Works Springbrook Refunding	NR	Neg	09-01-35 Term	TIC 3.532 NIC 3.546 <u>Type:</u>
				(BC) Stradling Yocca (FA) First Southwest (PA) Piper Jaffray & Co (PU) Murrieta PFA (TR) MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$3,440,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$276,771.48	\$2,534.58	0.92	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-18-2018	1	\$10,140.14

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$38,193,326.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-22-2017	\$8,920,000.00	Murrieta CFD No 2005-5 Riverside CDIAC Number: 2017-0368 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Golden City	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Hilltop Securities Inc MUFG Union Bank Piper Jaffray & Co	09-01-46 Comb	TIC 4.510 NIC 4.607 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,805,000.00	\$570,556.26	\$573,288.48	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$588,258.26	\$2,275.00	0.39	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	2	\$3,327.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$84,372,107.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-22-2016	\$17,350,000.00	Murrieta Valley Unified School District CFD No 2000-1 Riverside CDIAC Number: 2016-2115 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Piper Jaffray & Co Murrieta Valley USD PFA ZB, NA	09-01-36 Serial	TIC 2.690 NIC 2.690 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$16,025,000.00	\$0.00	\$0.00	\$0.00	\$2,869,391.34

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,140,880.00	\$10,767.50	0.94	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	28	\$31,517.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$276,874,262.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-22-2016	\$10,495,000.00	Murrieta Valley Unified School District CFD No 2000-2 Riverside CDIAC Number: 2016-2116 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Piper Jaffray & Co Murrieta Valley USD PFA ZB, NA	09-01-32 Serial	TIC 3.500 NIC 3.500 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$9,430,000.00	\$0.00	\$0.00	\$0.00	\$599,215.94

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$925,062.38	\$2,644.11	0.29	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	5	\$5,298.98

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$189,877,302.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-22-2016	\$3,305,000.00	Murrieta Valley Unified School District CFD No 2001-1 Riverside CDIAC Number: 2016-2120 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Piper Jaffray & Co Murrieta Valley USD PFA ZB, NA	09-01-34 Serial	TIC 3.500 NIC 3.500 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,020,000.00	\$0.00	\$0.00	\$0.00	\$625,035.38

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$273,385.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$56,049,217.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
08-12-2004	\$2,930,928.00	Murrieta Valley Unified School District CFD No 2001-2 Riverside CDIAC Number: 2004-1324 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Rutan & Tucker LLP Jones Hall Murrieta Valley USD PFA ZB, NA	09-01-31 Term	TIC NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,910,496.74	\$53,837.77	\$54,048.30	\$0.00	\$1.11

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$255,430.78	\$4,751.78	1.86	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	5	\$8,467.18

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$73,228,115.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-22-2016	\$7,900,000.00	Murrieta Valley Unified School District CFD No 2001-4 Riverside CDIAC Number: 2016-2117 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Piper Jaffray & Co Murrieta Valley USD PFA ZB, NA	09-01-36 Serial	TIC 3.500 NIC 3.500 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,310,000.00	\$0.00	\$0.00	\$0.00	\$548,385.73

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$582,322.10	\$2,959.31	0.51	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	3	\$5,092.09

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$114,565,288.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-22-2016	\$3,450,000.00	Murrieta Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2016-2121 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Piper Jaffray & Co Murrieta Valley USD PFA ZB, NA	09-01-36 Serial	TIC 3.500 NIC 3.500 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,190,000.00	\$0.00	\$0.00	\$0.00	\$691,385.20

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$265,062.00	\$3,092.39	1.17	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	7	\$6,184.78

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$142,117,036.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-22-2016	\$2,715,000.00	Murrieta Valley Unified School District CFD No 2002-2 Riverside CDIAC Number: 2016-2122 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Piper Jaffray & Co Murrieta Valley USD PFA ZB, NA	09-01-36 Serial	TIC 2.850 NIC 2.850 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,510,000.00	\$0.00	\$0.00	\$0.00	\$626,592.60

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$195,693.66	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$1,980.30

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$46,264,121.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-22-2016	\$5,120,000.00	Murrieta Valley Unified School District CFD No 2002-3 Riverside CDIAC Number: 2016-2118 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Piper Jaffray & Co Murrieta Valley USD PFA ZB, NA	09-01-36 Serial	TIC 2.850 NIC 2.850 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,735,000.00	\$0.00	\$0.00	\$0.00	\$1,179,775.57

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$353,752.38	\$1,423.56	0.40	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	2	\$4,591.71

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$84,674,536.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-07-2013	\$6,125,000.00	Murrieta Valley Unified School District CFD No 2002-4 Riverside CDIAC Number: 2013-0536 Limited tax obligation bond K-12 School Facility IA B Federally Taxable Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Rutan & Tucker LLP Jones Hall Dolinka Group LLC Murrieta Valley USD PFA ZB, NA	09-01-38 Comb	TIC NIC 4.150 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,335,000.00	\$0.00	\$0.00	\$0.00	\$22,936.67

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$483,707.42	\$1,055.34	0.22	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$1,055.34

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,055.34

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$99,175,641.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-21-2013	\$2,500,000.00	Murrieta Valley Unified School District CFD No 2002-4 Riverside CDIAC Number: 2013-2007 Limited tax obligation bond K-12 School Facility IA A Federally Taxable Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Rutan & Tucker LLP Dolinka Group LLC Murrieta Valley USD PFA ZB, NA	09-01-36 Comb	TIC NIC 4.150 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,215,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$248,565.16	\$2,417.24	0.97	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$2,417.24

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$2,417.24

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$41,613,160.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-12-2004	\$7,165,950.00	Murrieta Valley Unified School District CFD No 2002-5 Riverside CDIAC Number: 2004-1319 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Rutan & Tucker LLP Jones Hall Murrieta Valley USD PFA ZB, NA	09-01-37 Term	TIC NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,439,169.35	\$131,630.25	\$132,144.98	\$0.00	\$0.01

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$433,432.12	\$4,448.55	1.03	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	4	\$6,234.77

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$87,568,578.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-22-2016	\$7,175,000.00	Murrieta Valley Unified School District CFD No 2002-5 Riverside CDIAC Number: 2016-2119 Limited tax obligation bond K-12 School Facility IA B Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Piper Jaffray & Co Murrieta Valley USD PFA ZB, NA	09-01-35 Serial	TIC 3.500 NIC 3.500 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,605,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$625,463.00	\$2,537.50	0.41	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	4	\$5,847.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$94,958,506.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-22-2016	\$3,980,000.00	Murrieta Valley Unified School District CFD No 2003-1 Riverside CDIAC Number: 2016-2123 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Piper Jaffray & Co Murrieta Valley USD PFA ZB, NA	09-01-36 Serial	TIC 3.500 NIC 3.500 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,680,000.00	\$0.00	\$0.00	\$0.00	\$619,301.46

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$299,464.12	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$2,050.08

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$80,151,099.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-22-2016	\$2,105,000.00	Murrieta Valley Unified School District CFD No 2003-2 Riverside CDIAC Number: 2016-2124 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Piper Jaffray & Co Murrieta Valley USD PFA ZB, NA	09-01-36 Serial	TIC 2.850 NIC 2.850 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,950,000.00	\$0.00	\$0.00	\$0.00	\$290,783.69

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$161,518.32	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$1,552.24

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$37,249,113.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-07-2013	\$2,310,000.00	Murrieta Valley Unified School District CFD No 2003-3 Riverside CDIAC Number: 2013-0537 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Rutan & Tucker LLP Jones Hall Dolinka Group LLC Murrieta Valley USD PFA ZB, NA	09-01-38 Comb	TIC 4.084 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,970,000.00	\$0.00	\$0.00	\$0.00	\$284,781.88

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$201,712.40	\$727.08	0.36	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	3	\$3,635.40

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$42,968,131.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-21-2013	\$4,870,000.00	Murrieta Valley Unified School District CFD No 2003-4 Riverside CDIAC Number: 2013-2008 Limited tax obligation bond K-12 School Facility Series B Federally Taxable Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Rutan & Tucker LLP Dolinka Group LLC Murrieta Valley USD PFA ZB, NA	09-01-38 Comb	TIC NIC 4.150 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,380,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$385,117.26	\$16,000.92	4.15	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	5	\$26,809.74

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
5	\$26,809.74

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$66,899,891.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-07-2013	\$2,735,000.00	Murrieta Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2013-0538 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) (DC) (FA) (PU)	Rutan & Tucker LLP Jones Hall Dolinka Group LLC Murrieta Valley USD PFA	09-01-38 Comb	TIC NIC 4.117 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,360,000.00	\$0.00	\$0.00	\$0.00	\$70,335.32

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$230,199.74	\$3,154.09	1.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	3	\$3,154.09

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$43,351,418.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-01-2013	\$3,095,000.00	Murrieta Valley Unified School District CFD No 2006-1 Riverside CDIAC Number: 2013-1710 Limited tax obligation bond K-12 School Facility IA A Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Rutan & Tucker LLP Jones Hall Dolinka Group LLC ZB, NA Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC NIC 6.140 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,070,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$485,762.98	\$8,250.70	1.70	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	7	\$21,554.18

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$94,000,616.00

F. MISCELLANEOUS

Bonds were defeased on June 5, 2018 and refunded on September 1, 2018 by CDIAC Number 2018-0820.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-01-2013	\$2,485,000.00	Murrieta Valley Unified School District CFD No 2006-1 Riverside CDIAC Number: 2013-1711 Limited tax obligation bond K-12 School Facility IA A Series B Federally Taxable	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Rutan & Tucker LLP Jones Hall Dolinka Group LLC ZB, NA Stifel Nicolaus & Co Inc	09-01-34 Comb	TIC NIC 6.140 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,200,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$485,762.98	\$8,250.70	1.70	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	7	\$21,554.18

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$94,000,616.00

F. MISCELLANEOUS

Bonds were defeased on June 5, 2018 and refunded on September 1, 2018 by CDIAC Number 2018-0821.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-22-2013	\$1,770,000.00	Murrieta Valley Unified School District CFD No 2006-1 Riverside CDIAC Number: 2013-1772 Limited tax obligation bond K-12 School Facility IA B Series B Federally Taxable	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Rutan & Tucker LLP Jones Hall Dolinka Group LLC ZB, NA Stifel Nicolaus & Co Inc	09-01-25 Serial	TIC NIC 5.990 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,275,000.00	\$0.00	\$273.91	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$667,768.52	\$3,279.50	0.49	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	3	\$3,279.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$123,696,147.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-22-2013	\$6,400,000.00	Murrieta Valley Unified School District CFD No 2006-1 Riverside CDIAC Number: 2013-1773 Limited tax obligation bond K-12 School Facility IA B Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Rutan & Tucker LLP Jones Hall Dolinka Group LLC ZB, NA Stifel Nicolaus & Co Inc	09-01-43 Serial	TIC NIC 5.876 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,370,000.00	\$0.00	\$1,264.34	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$667,768.52	\$3,279.50	0.49	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	3	\$3,279.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$123,696,147.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-12-2017	\$5,000,000.00	Murrieta Valley Unified School District CFD No 2006-1 Riverside CDIAC Number: 2017-2415 Limited tax obligation bond K-12 School Facility IA C Spencer's Crossing	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Anderson Law Firm Piper Jaffray & Co ZB, NA Stifel Nicolaus & Co Inc	09-01-47 Serial	TIC 3.817 NIC 3.806 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,000,000.00	\$289,800.00	\$290,932.92	\$0.00	\$2,599,476.99

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$277,462.28	\$1,164.51	0.42	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$1,164.51

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$64,298,170.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-09-2018	\$4,690,000.00	Murrieta Valley Unified School District CFD No 2006-1 Riverside CDIAC Number: 2018-0820 Limited tax obligation bond K-12 School Facility IA A Series A Refunding	S:AA Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Jones Hall Anderson Law Firm Piper Jaffray & Co Build America ZB, NA Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC 3.977 NIC 3.774 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,690,000.00	\$355,162.69	\$355,162.69	\$0.00	\$1,272,670.87

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$485,762.98	\$8,250.70	1.70	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	7	\$21,554.18

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$94,000,616.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-09-2018	\$2,285,000.00	Murrieta Valley Unified School District CFD No 2006-1 Riverside CDIAC Number: 2018-0821 Limited tax obligation bond K-12 School Facility IA A Series B Federally Taxable Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Anderson Law Firm Piper Jaffray & Co ZB, NA Stifel Nicolaus & Co Inc	09-01-34 Comb	TIC 5.044 NIC 4.978 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,285,000.00	\$197,250.00	\$197,250.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$485,762.98	\$8,250.70	1.70	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	7	\$21,554.18

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$94,000,616.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-09-2018	\$8,780,000.00	Murrieta Valley Unified School District CFD No 2006-1 Riverside CDIAC Number: 2018-0822 Limited tax obligation bond K-12 School Facility IA B Series A Refunding	S:AA Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Jones Hall Anderson Law Firm Piper Jaffray & Co Build America ZB, NA Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC 3.895 NIC 3.712 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,780,000.00	\$575,175.02	\$575,175.02	\$0.00	\$1,962,310.53

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$667,768.52	\$3,279.50	0.49	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	3	\$3,279.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$123,696,147.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-09-2018	\$1,270,000.00	Murrieta Valley Unified School District CFD No 2006-1 Riverside CDIAC Number: 2018-0823 Limited tax obligation bond K-12 School Facility IA B Series B Federally Taxable Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Anderson Law Firm Piper Jaffray & Co ZB, NA Stifel Nicolaus & Co Inc	09-01-25 Serial	TIC 4.414 NIC 4.354 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,270,000.00	\$127,000.00	\$127,000.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$667,768.52	\$3,279.50	0.49	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	3	\$3,279.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$3,279.50

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$123,696,147.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-16-2016	\$5,185,000.00	Murrieta Valley Unified School District CFD No 2014-1 Riverside CDIAC Number: 2016-0576 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Anderson Law Firm Dolinka Group LLC ZB, NA Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC 3.733 NIC 3.685 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,185,000.00	\$288,968.76	\$290,098.73	\$0.00	\$543,407.50

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$303,632.58	\$11,755.65	3.87	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	5	\$11,755.65

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$69,004,727.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-28-2016	\$1,805,000.00	Murrieta Valley Unified School District CFD No 2014-2 Riverside CDIAC Number: 2016-2650 Limited tax obligation bond K-12 School Facility The Ridge	NR	Neg	(BC) (FA) (TR) (UW)	Jones Hall Piper Jaffray & Co ZB, NA Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC 3.402 NIC 3.345 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,760,000.00	\$95,250.00	\$95,622.46	\$0.00	\$1,434,410.81

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$129,996.76	\$1,273.88	0.98	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	4	\$3,184.69

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$35,272,737.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-12-2004	\$4,696,236.00	Murrieta Valley Unified School District CFD No 90-1 Riverside CDIAC Number: 2004-1322 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Rutan & Tucker LLP Jones Hall Murrieta Valley USD PFA ZB, NA	09-01-24 Term	TIC NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,884,707.06	\$86,264.44	\$86,601.04	\$0.00	\$0.11

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$461,305.00	\$3,471.00	0.75	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	13	\$6,272.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$349,612,841.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-12-2004	\$5,836,557.00	Murrieta Valley Unified School District CFD No 98-1 Riverside CDIAC Number: 2004-1323 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Rutan & Tucker LLP Jones Hall Murrieta Valley USD PFA ZB, NA	09-01-30 Term	TIC NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,364,680.16	\$107,210.83	\$107,630.06	\$0.00	\$0.03

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$447,769.14	\$6,385.15	1.43	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	5	\$11,367.73

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$110,810,555.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-12-2004	\$3,779,074.00	Murrieta Valley Unified School District CFD No 98-2 Riverside CDIAC Number: 2004-1321 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Rutan & Tucker LLP Jones Hall Murrieta Valley USD PFA ZB, NA	09-01-31 Term	TIC NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,656,113.38	\$69,417.24	\$69,688.69	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$248,188.02	\$1,264.80	0.51	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	2	\$1,264.80

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$67,630,375.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-12-2004	\$2,705,341.00	Murrieta Valley Unified School District CFD No 98-3 Riverside CDIAC Number: 2004-1320 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Rutan & Tucker LLP Jones Hall Murrieta Valley USD PFA ZB, NA	09-01-30 Term	TIC NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$796,591.47	\$49,694.01	\$49,888.34	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$331,652.30	\$5,054.76	1.52	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	5	\$14,181.26

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$113,385,472.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-22-2016	\$5,175,000.00	Murrieta Valley Unified School District CFD No 99-1 Riverside CDIAC Number: 2016-2113 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Piper Jaffray & Co Murrieta Valley USD PFA ZB, NA	09-01-32 Serial	TIC 3.450 NIC 3.450 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,675,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$525,272.66	\$3,559.88	0.68	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	5	\$8,217.32

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$128,344,356.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-22-2016	\$3,655,000.00	Murrieta Valley Unified School District CFD No 99-1 Riverside CDIAC Number: 2016-2114 Limited tax obligation bond K-12 School Facility IA B Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Anderson Law Firm Piper Jaffray & Co Murrieta Valley USD PFA ZB, NA	09-01-32 Serial	TIC 3.500 NIC 3.500 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,290,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$341,508.96	\$2,108.08	0.62	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	2	\$3,162.12

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$65,057,557.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>	
				<u>Role Participant</u>	<u>Capital Appreciation</u>	<u>Bond Type</u>	
05-31-2006	\$38,535,000.00	Norco CFD No 2001-1 Riverside CDIAC Number: 2006-0753 Limited tax obligation bond Multiple Capital Improvements, Public Works Ridge Ranch Refunding	S:AAA/BBB M:Aaa Ins	Neg Ins	(BC) Harper & Burns (FA) Urban Futures (EN) Ambac (TR) U.S. Bank NA (UW) Southwest Securities	09-01-33 Comb 	TIC NIC 4.861 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
11-09-2017	\$27,005,000.00	Norco CFD No 2001-1 Riverside CDIAC Number: 2017-2870 Limited tax obligation bond Multiple Capital Improvements, Public Works Norco Ridge Ranch Refunding	S:AA/BBB	Neg	09-01-33	TIC 2.939
				(BC) Stradling Yocca	Serial	NIC 3.177
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		
				(EN) Build America		
			Ins	(TR) U.S. Bank NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$27,005,000.00	\$2,700,500.00	\$2,820,789.46	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,466,587.02	\$23,246.68	0.94	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-18-2018	10	\$69,362.89

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$366,648,558.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-08-2013	\$1,421,200.00	Norco CFD No 2002-1 Riverside CDIAC Number: 2013-1542 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC)	Harper & Burns	03-01-33	TIC 3.750
				PP	(FA)	Isom Advis Urban Futures	Term	NIC 3.750
					(PA)	Southwest Securities		<u>Type:</u>
					(PU)	City National Bank		
					(TR)	Norco		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,151,764.02	\$53,499.16	\$55,167.47	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$120,569.34	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	1	\$2,547.78

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$28,756,732.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-08-2013	\$978,100.00	Norco CFD No 93-1 Riverside CDIAC Number: 2013-1543 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC)	Harper & Burns	07-01-20	TIC 2.500
				PP	(FA)	Isom Advis Urban Futures	Term	NIC 2.500
					(PA)	Southwest Securities		<u>Type:</u>
					(PU)	City National Bank		
					(TR)	Norco		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$372,662.95	\$48,905.00	\$49,822.62	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$189,830.16	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$115,415,940.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
11-10-2005	\$7,625,000.00	Norco CFD No 97-1 Riverside CDIAC Number: 2005-1778 Limited tax obligation bond Multiple Capital Improvements, Public Works Norco Hills Refunding	S:AAA/BBB	Neg	10-01-30	TIC
				(BC) Harper & Burns	Comb	NIC 4.824
				(DC) Stradling Yocca		
				(FA) Urban Futures		<u>Type:</u>
				(EN) Assured Guaranty Corp		
			Ins	(TR) U.S. Bank NA		
				(UW) Wedbush Morgan Sec		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
03-01-2018	\$4,550,000.00	Norco CFD No 97-1 Riverside CDIAC Number: 2018-0291 Limited tax obligation bond Multiple Capital Improvements, Public Works Norco Hills Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Opus Bank (TR) U.S. Bank NA	10-01-30 Term	TIC 3.159 NIC 3.160 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$4,550,000.00	\$215,889.00	\$216,482.49	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$560,671.32	\$2,833.48	0.51	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-18-2018	1	\$8,497.86

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$125,745,886.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-19-2006	\$50,000,000.00	Palm Desert CFD No 2005-1 Riverside CDIAC Number: 2006-0177 Limited tax obligation bond Multiple Capital Improvements, Public Works University Park	NR	Neg	(BC) (FA) (TR) (UW)	Richards Watson Del Rio Advisors LLC Wells Fargo Bank NA Stinson Securities	09-01-36 Comb	TIC NIC 5.420 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$29,195,000.00	\$2,508,452.50	\$2,559,688.64	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,530,287.82	\$7,421.68	0.29	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	1	\$7,421.68

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$108,437,925.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
12-19-2007	\$10,935,000.00	Palm Desert CFD No 91-1 Riverside CDIAC Number: 2008-0037 Limited tax obligation bond Multiple Capital Improvements, Public Works Indian Ridge Public Imps Refunding	S:AAA/A	Neg	10-01-20	TIC
				(BC) Richards Watson	Serial	NIC 3.819
				(FA) Del Rio Advisors LLC		
				(EN) FSA		
				(TR) Wells Fargo Bank NA		
			Ins	(UW) Stinson Securities		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-21-2005	\$16,475,000.00	Perris CFD No 2001-1 Riverside CDIAC Number: 2005-0001 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 4 May Farms Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Aleshire & Wynder Fulbright & Jaworski Rod Gunn Wells Fargo Bank NA Southwest Securities	09-01-35 Comb	TIC NIC 5.092 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
11-14-2006	\$9,680,000.00	Perris CFD No 2001-1 Riverside CDIAC Number: 2006-1380 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 5 May Farms(Merano & Sorrento) Series A	NR	Neg	09-01-37	TIC
				(BC) Aleshire & Wynder (DC) Fulbright & Jaworski (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) Southwest Securities	Comb	NIC 4.965 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-16-2014	\$1,505,000.00	Perris CFD No 2001-1 Riverside CDIAC Number: 2013-2242 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 May Farms Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Aleshire & Wynder Fulbright & Jaworski Rod Gunn Perris JPA U.S. Bank NA	09-01-33 Comb	TIC NIC 4.804 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,270,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$115,036.32	\$684.74	0.60	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	1	\$684.72

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$29,839,754.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-16-2014	\$6,390,000.00	Perris CFD No 2001-1 Riverside CDIAC Number: 2013-2243 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3 May Farms Series C Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Aleshire & Wynder Fulbright & Jaworski Rod Gunn Perris JPA U.S. Bank NA	09-01-33 Comb	TIC NIC 4.751 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,340,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$505,856.46	\$3,793.24	0.75	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	5	\$6,231.65

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$118,786,464.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-16-2014	\$4,270,000.00	Perris CFD No 2001-1 Riverside CDIAC Number: 2013-2244 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 May Farms Series B Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Aleshire & Wynder Fulbright & Jaworski Rod Gunn Perris JPA U.S. Bank NA	09-01-33 Comb	TIC NIC 4.750 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,550,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$338,255.12	\$3,248.70	0.96	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	3	\$5,717.10

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$64,733,645.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-18-2014	\$6,015,000.00	Perris CFD No 2001-1 Riverside CDIAC Number: 2014-1284 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 6 May Farms Series D Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Aleshire & Wynder Fulbright & Jaworski Rod Gunn Perris JPA U.S. Bank NA	09-01-38 Comb	TIC 4.128 NIC 4.153 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,415,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$402,144.60	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$69,095,706.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-18-2014	\$7,910,000.00	Perris CFD No 2001-1 Riverside CDIAC Number: 2014-1285 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 7 May Farms Series E Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Aleshire & Wynder Fulbright & Jaworski Rod Gunn Perris JPA U.S. Bank NA	09-01-38 Comb	TIC NIC 4.201 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,160,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$533,354.02	\$1,825.50	0.34	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	2	\$6,545.24

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$81,029,854.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-12-2017	\$12,240,000.00	Perris CFD No 2001-1 Riverside CDIAC Number: 2017-2405 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 4 May Farms Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Aleshire & Wynder Stradling Yocca Fieldman Rolapp Perris PFA U.S. Bank NA	09-01-37 Comb	TIC 3.320 NIC 3.467 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$12,240,000.00	\$1,027,162.50	\$1,031,997.89	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,035,257.42	\$6,299.46	0.61	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	4	\$23,799.64

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$94,901,493.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-12-2017	\$7,405,000.00	Perris CFD No 2001-1 Riverside CDIAC Number: 2017-2406 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 5 May Farms Series B Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Aleshire & Wynder Stradling Yocca Fieldman Rolapp Perris PFA U.S. Bank NA	09-01-37 Comb	TIC 3.500 NIC 3.685 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,405,000.00	\$584,293.76	\$587,042.61	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$578,634.64	\$15,386.40	2.66	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	7	\$32,382.36

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$56,772,557.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-28-2005	\$5,210,000.00	Perris CFD No 2001-2 Riverside CDIAC Number: 2005-1229 Limited tax obligation bond Multiple Capital Improvements, Public Works Villages of Avalon Ser B	NR	Neg	(BC) (FA) (TR) (UW)	Aleshire & Wynder Rod Gunn Wells Fargo Bank NA Southwest Securities	09-01-32 Comb	TIC NIC 5.098 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,910,000.00	\$1,857,600.00	\$1,866,341.64	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,749,892.34	\$7,888.52	0.45	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	12	\$18,221.46

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$322,636,184.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-11-2014	\$16,215,000.00	Perris CFD No 2001-2 Riverside CDIAC Number: 2014-0127 Limited tax obligation bond Other Capital Improvements, Public Works Villages of Avalon Series A Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Aleshire & Wynder Fulbright & Jaworski Rod Gunn U.S. Bank NA OConnor & Co Sec	09-01-32 Comb	TIC 4.689 NIC 4.737 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$13,860,000.00	\$1,857,600.00	\$1,866,341.64	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,749,892.34	\$7,888.52	0.45	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	12	\$18,221.46

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$322,636,184.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-12-2013	\$5,750,000.00	Perris CFD No 2002-1 Riverside CDIAC Number: 2013-1032 Limited tax obligation bond Multiple Capital Improvements, Public Works Willowbrook Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Aleshire & Wynder Fulbright & Jaworski Rod Gunn Perris JPA U.S. Bank NA	09-01-33 Serial	TIC 4.968 NIC 5.015 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,045,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$425,260.86	\$3,414.32	0.80	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	4	\$7,086.80

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$81,881,012.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-15-2003	\$940,000.00	Perris CFD No 2003-1 Riverside CDIAC Number: 2003-1457 Limited tax obligation bond Multiple Capital Improvements, Public Works Chaparral Ridge Sub Series B Federally Taxable State Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Aleshire & Wynder Rod Gunn Romoland SD Wells Fargo Bank NA	09-01-33 Term	TIC 12.000 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$940,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$265,117.42	\$2,105.56	0.79	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	1	\$2,105.56

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$2,105.56

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$35,496,685.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-13-2014	\$3,435,000.00	Perris CFD No 2003-1 Riverside CDIAC Number: 2014-1527 Limited tax obligation bond Multiple Capital Improvements, Public Works Chaparral Ridge Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Aleshire & Wynder Rod Gunn Perris JPA U.S. Bank NA	09-01-33 Serial	TIC 3.649 NIC 3.665 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,085,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$265,117.42	\$2,105.56	0.79	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	1	\$2,105.56

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$2,105.56

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$35,496,685.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-09-2014	\$2,465,000.00	Perris CFD No 2004-1 Riverside CDIAC Number: 2014-1486 Limited tax obligation bond Multiple Capital Improvements, Public Works Amber Oaks Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Aleshire & Wynder Fulbright & Jaworski Rod Gunn Perris JPA U.S. Bank NA	09-01-34 Comb	TIC 3.666 NIC 3.676 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,145,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$184,934.46	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$23,385,921.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-17-2014	\$4,695,000.00	Perris CFD No 2004-2 Riverside CDIAC Number: 2014-0974 Limited tax obligation bond Multiple Capital Improvements, Public Works Corman Leigh Communities Series D Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Aleshire & Wynder Fulbright & Jaworski Rod Gunn Perris JPA U.S. Bank NA	09-01-34 Comb	TIC 3.875 NIC 3.897 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,100,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$351,574.16	\$842.80	0.24	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	2	\$3,759.84

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$51,821,326.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-24-2014	\$8,615,000.00	Perris CFD No 2004-3 Riverside CDIAC Number: 2014-0972 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Monument Ranch Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Aleshire & Wynder Fulbright & Jaworski Rod Gunn Perris JPA U.S. Bank NA	09-01-34 Comb	TIC 3.942 NIC 3.947 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,530,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$626,593.64	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$78,275,041.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-18-2015	\$8,285,000.00	Perris CFD No 2004-3 Riverside CDIAC Number: 2015-1285 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 2 Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Aleshire & Wynder Norton Rose Fulbright Rod Gunn Perris JPA U.S. Bank NA	09-01-35 Serial	TIC 4.283 NIC 4.217 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,855,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$548,206.14	\$2,549.08	0.46	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	1	\$11,574.20

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$70,924,053.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-02-2004	\$1,810,000.00	Perris CFD No 2004-5 Riverside CDIAC Number: 2004-1788 Limited tax obligation bond Multiple Capital Improvements, Public Works Amber Oaks II Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Aleshire & Wynder Fulbright & Jaworski Rod Gunn Wells Fargo Bank NA Southwest Securities	09-01-35 Comb	TIC NIC 5.871 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-30-2017	\$1,420,000.00	Perris CFD No 2004-5 Riverside CDIAC Number: 2017-2807 Limited tax obligation bond Multiple Capital Improvements, Public Works Amber Oaks II Series C Refunding	NR	Comp PP	(BC) (DC) (FA) (PU) (TR)	Aleshire & Wynder Stradling Yocca Fieldman Rolapp Perris JPA U.S. Bank NA	09-01-35 Serial	TIC 3.407 NIC 3.305 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,420,000.00	\$106,475.00	\$106,975.73	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$131,475.64	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$18,915,085.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-13-2007	\$3,385,000.00	Perris CFD No 2005-1 Riverside CDIAC Number: 2007-0032 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 4 Perris Valley Vistas Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Aleshire & Wynder Fulbright & Jaworski Rod Gunn Wells Fargo Bank NA Southwest Securities	09-01-37 Comb	TIC NIC 4.944 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-15-2015	\$4,560,000.00	Perris CFD No 2005-1 Riverside CDIAC Number: 2015-1614 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3 Perris Valley Series E Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Aleshire & Wynder Norton Rose Fulbright Rod Gunn Perris JPA U.S. Bank NA	09-01-38 Comb	TIC 4.258 NIC 4.219 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,250,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$317,373.52	\$1,457.06	0.46	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	1	\$2,192.43

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$48,482,388.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-12-2017	\$2,530,000.00	Perris CFD No 2005-1 Riverside CDIAC Number: 2017-2407 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 4 Perris Valley Vistas Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Aleshire & Wynder Stradling Yocca Fieldman Rolapp Perris PFA U.S. Bank NA	09-01-37 Comb	TIC 3.500 NIC 3.684 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,530,000.00	\$198,537.50	\$199,471.53	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$202,445.24	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$21,638,282.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-26-2015	\$13,570,000.00	Perris CFD No 2005-2 Riverside CDIAC Number: 2015-0347 Limited tax obligation bond Multiple Capital Improvements, Public Works Harmony Grove Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Aleshire & Wynder Norton Rose Fulbright Rod Gunn Perris JPA U.S. Bank NA	09-01-35 Serial	TIC 3.485 NIC 3.490 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$12,225,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$932,835.64	\$3,466.87	0.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	2	\$3,466.87

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$104,824,411.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-14-2015	\$5,415,000.00	Perris CFD No 2005-4 Riverside CDIAC Number: 2015-1813 Limited tax obligation bond Multiple Capital Improvements, Public Works Stratford Ranch Series F Refunding	NR	Neg	09-01-38	TIC 4.031
				(BC) Aleshire & Wynder	Serial	NIC 3.983
				(DC) Norton Rose Fulbright		
				(FA) Rod Gunn		<u>Type:</u>
				(PU) Perris JPA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$4,945,000.00	\$0.00	\$0.00	\$0.00	\$95.34

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$563,479.56	\$698.10	0.12	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-18-2018	1	\$2,655.28

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$119,150,200.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-08-2015	\$3,190,000.00	Perris CFD No 2005-4 Riverside CDIAC Number: 2015-2336 Limited tax obligation bond Multiple Capital Improvements, Public Works Stratford Ranch Steeplechase Series G	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Aleshire & Wynder Norton Rose Fulbright Rod Gunn Perris JPA U.S. Bank NA	09-01-38 Serial	TIC 3.649 NIC 3.685 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,955,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$563,479.56	\$698.10	0.12	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	1	\$2,655.28

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$119,150,200.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-04-2014	\$2,825,000.00	Perris CFD No 2006-1 Riverside CDIAC Number: 2014-0627 Limited tax obligation bond Multiple Capital Improvements, Public Works Meritage Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Aleshire & Wynder Fulbright & Jaworski Rod Gunn Perris JPA U.S. Bank NA	09-01-38 Serial	TIC 4.485 NIC 4.580 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,525,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$179,683.62	\$807.32	0.45	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	2	\$3,207.02

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$29,254,888.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-18-2015	\$9,020,000.00	Perris CFD No 2006-2 Riverside CDIAC Number: 2015-0523 Limited tax obligation bond Multiple Capital Improvements, Public Works Monument Park Estates	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Aleshire & Wynder Norton Rose Fulbright Rod Gunn Perris JPA U.S. Bank NA	09-01-45 Comb	TIC 4.584 NIC 4.678 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,840,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$472,115.32	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$118,760,372.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-07-2017	\$4,580,000.00	Perris CFD No 2014-1 Riverside CDIAC Number: 2017-1051 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Avelina Series A	NR	Neg	(BC) (DC) (FA) (PU)	Aleshire & Wynder Stradling Yocca Fieldman Rolapp Perris JPA	09-01-47 Comb	TIC 3.612 NIC 3.635 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,535,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$209,138.22	\$1,485.16	0.71	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	2	\$3,000.88

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$52,302,721.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-27-2018	\$4,410,000.00	Perris CFD No 2014-1 Riverside CDIAC Number: 2018-0600 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Avelina Series A	NR	Neg	(BC)	Aleshire & Wynder	09-01-48	TIC 3.960
				PP	(DC)	Stradling Yocca	Comb	NIC 3.894
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PU)	Perris JPA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,410,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$163,263.10	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$52,271,454.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-06-2015	\$1,540,000.00	Perris CFD No 2014-2 Riverside CDIAC Number: 2015-1462 Limited tax obligation bond Multiple Capital Improvements, Public Works Valley Spectrum Series D Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Aleshire & Wynder Norton Rose Fulbright Rod Gunn Perris JPA U.S. Bank NA	09-01-21 Serial	TIC 3.094 NIC 3.054 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,050,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$125,400.48	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$28,365,797.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-07-2007	\$7,690,000.00	Perris CFD No 88-1 Riverside CDIAC Number: 2007-1056 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Aleshire & Wynder Fulbright & Jaworski Rod Gunn Perris PFA Wells Fargo Bank NA	09-01-19 Serial	TIC 4.753 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,275,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$697,205.88	\$3,754.49	0.54	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	17	\$14,315.53

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$115,365,200.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-07-2007	\$5,005,000.00	Perris CFD No 88-3 Riverside CDIAC Number: 2007-1054 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Aleshire & Wynder Fulbright & Jaworski Rod Gunn Perris PFA Wells Fargo Bank NA	09-01-24 Serial	TIC NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,430,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$269,942.02	\$2,755.80	1.02	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	9	\$6,797.19

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$120,350,458.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-07-2007	\$3,140,000.00	Perris CFD No 90-1 Riverside CDIAC Number: 2007-1076 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Aleshire & Wynder Fulbright & Jaworski Rod Gunn Perris PFA Wells Fargo Bank NA	09-01-24 Serial	TIC NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,100,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$227,140.16	\$8,744.23	3.85	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	11	\$91,568.45

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$55,643,626.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>	
				<u>Role Participant</u>	<u>Capital Appreciation</u>		
03-19-2002	\$8,020,000.00	Perris CFD No 93-1 Riverside CDIAC Number: 2002-0022 Limited tax obligation bond Multiple Capital Improvements, Public Works May Ranch Series A Refunding	S:AAA M:Aaa Ins	Neg 	(BC) Burke Williams (FA) Rod Gunn (EN) Ambac (TR) Wells Fargo Bank NA (UW) O'Connor SWS Securities	08-15-23 Comb	TIC NIC 5.041 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-30-2017	\$2,640,000.00	Perris CFD No 93-1 Riverside CDIAC Number: 2017-2806 Limited tax obligation bond Multiple Capital Improvements, Public Works May Ranch Series A Refunding	NR	Neg	(BC)	Aleshire & Wynder	09-01-33	TIC 2.531
				PP	(DC)	Stradling Yocca	Serial	NIC 2.217
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PU)	Perris JPA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,640,000.00	\$264,000.00	\$265,241.55	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$580,507.92	\$6,589.23	1.14	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	12	\$17,935.19

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$122,338,733.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-08-2013	\$2,755,000.00	Perris CFD No 93-2 Riverside CDIAC Number: 2013-0859 Limited tax obligation bond Multiple Capital Improvements, Public Works Perris Plaza	NR	Neg	(BC) (DC) (FA) (PU)	Aleshire & Wynder Fulbright & Jaworski Rod Gunn Perris JPA	09-01-25 Comb	TIC 4.021 NIC 4.050 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-10-2014	\$1,705,000.00	Perris Elementary School District CFD No 2002-1 Riverside CDIAC Number: 2014-0037 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Nixon Peabody Fieldman Rolapp RBC Capital Mkts LLC City National Bank U.S. Bank NA	09-01-32 Term	TIC 4.200 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,410,000.00	\$85,250.00	\$86,508.34	\$0.00	\$31,532.93

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$154,680.90	\$3,512.00	2.27	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	4	\$9,092.28

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$49,886,415.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-04-2015	\$9,835,000.00	Perris Union High School District CFD No 91-1 Riverside CDIAC Number: 2015-0088 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Bowie Arneson Wiles Stradling Yocca CSG Advisors Perris UnHSD FA U.S. Bank NA	09-01-41 Comb	TIC 3.952 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$9,615,000.00	\$860,688.83	\$862,191.81	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$644,877.42	\$1,563.28	0.24	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-02-2018	4	\$9,869.30

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$82,675,653.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-04-2015	\$36,315,000.00	Perris Union High School District CFD No 92-1 Riverside CDIAC Number: 2015-0091 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Bowie Arneson Wiles Stradling Yocca CSG Advisors Perris UnHSD FA U.S. Bank NA	09-01-38 Comb	TIC 3.952 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$34,620,000.00	\$3,099,016.89	\$3,104,435.39	\$0.00	\$2,947,108.75

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,189,762.34	\$30,277.21	0.72	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-24-2018	350	\$62,075.19

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$6,406,229,919.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-30-2015	\$495,000.00	Rancho California Water District CFD No 88-3 Riverside CDIAC Number: 2015-1333 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Stradling Yocca Fieldman Rolapp Rancho CA WD FA The Bank of NY Mellon	09-01-17 Serial	TIC 1.404 NIC 1.425 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	3	\$2,335.33

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$281,468,154.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-30-2015	\$3,080,000.00	Rancho California Water District CFD No 99-1 Riverside CDIAC Number: 2015-1334 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Stradling Yocca Fieldman Rolapp Rancho CA WD FA The Bank of NY Mellon	09-01-30 Serial	TIC 3.157 NIC 3.171 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,755,000.00	\$308,000.00	\$315,789.91	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$278,822.90	\$581.12	0.21	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	1	\$581.12

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$209,177,068.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
07-30-2015	\$2,645,000.00	Rancho California Water District CFD No 99-1 Riverside CDIAC Number: 2015-1335 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Refunding	NR	Neg	09-01-30	TIC 3.125
				(BC) Stradling Yocca	Serial	NIC 3.144
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		
				(PU) Rancho CA WD FA		
				(TR) The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
17/18	\$2,360,000.00	\$264,500.00	\$271,182.34	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$242,556.52	\$547.82	0.23	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
17/18	10-09-2018	2	\$1,771.04

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
01-01-2018	E	\$140,446,682.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-30-2015	\$1,925,000.00	Rancho California Water District CFD No 99-2 Riverside CDIAC Number: 2015-1336 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Stradling Yocca Fieldman Rolapp Rancho CA WD FA The Bank of NY Mellon	09-01-30 Serial	TIC 3.143 NIC 3.159 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,710,000.00	\$192,500.00	\$197,352.33	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$186,664.46	\$378.81	0.20	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	1	\$764.51

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$101,904,559.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-12-2013	\$4,415,000.00	Riverside CFD No 2006-01 Riverside CDIAC Number: 2013-0974 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Riverwalk Vista	NR	Neg	(BC) (TR) (UW)	Best Best & Krieger U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC 5.320 NIC 5.237 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,120,000.00	\$291,018.76	\$299,187.03	\$0.00	\$421,657.30

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$316,516.56	\$1,174.94	0.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-31-2018	3	\$14,654.06

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$8,418.52

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$81,705,008.00

F. MISCELLANEOUS

Parcel APN 138440024-8 included in the delinquency detail report is in foreclosure proceedings. It was stripped from the tax roll in June 2018 for Fiscal Years 2013-14 through 2016-17. The owner of the parcel is currently on a payment plan with the County of Riverside and will most likely enter into a payment plan with the City of Riverside. The total number of delinquent parcels and total amount of delinquent special taxes includes the parcel in foreclosure.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-01-2016	\$5,505,000.00	Riverside CFD No 2006-01 Riverside CDIAC Number: 2016-0273 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Riverwalk Vista Series A	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger CSG Advisors U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC 3.812 NIC 3.744 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,440,000.00	\$259,824.65	\$263,123.64	\$0.00	\$83,408.97

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$382,310.38	\$3,130.94	0.82	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-31-2018	2	\$6,026.38

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$102,502,632.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-01-2016	\$1,275,000.00	Riverside CFD No 2006-01 Riverside CDIAC Number: 2016-0374 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Riverwalk Vista Series B Federally Taxable	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger CSG Advisors U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-31 Comb	TIC 4.578 NIC 4.541 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,130,000.00	\$112,262.85	\$113,795.45	\$0.00	\$245,441.85

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$382,310.38	\$3,130.94	0.82	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-31-2018	2	\$6,026.38

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$102,502,632.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-14-2016	\$1,800,000.00	Riverside CFD No 2014-2 Riverside CDIAC Number: 2016-0577 Limited tax obligation bond Multiple Capital Improvements, Public Works The Highlands Series A	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger CSG Advisors U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC 3.612 NIC 3.529 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,790,000.00	\$66,978.67	\$67,399.98	\$0.00	\$679,495.98

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$156,461.78	\$3,037.14	1.94	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-31-2018	1	\$2,024.76

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$42,855,683.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-14-2016	\$810,000.00	Riverside CFD No 2014-2 Riverside CDIAC Number: 2016-0578 Limited tax obligation bond Multiple Capital Improvements, Public Works The Highlands Series B Federally Taxable	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger CSG Advisors U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-31 Comb	TIC 4.757 NIC 4.658 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$765,000.00	\$76,246.33	\$76,725.82	\$0.00	\$2,966.24

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$156,461.78	\$3,037.14	1.94	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-31-2018	1	\$2,024.76

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$42,855,683.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-28-2005	\$9,700,000.00	Riverside CFD No 92-1 Riverside CDIAC Number: 2005-1103 Limited tax obligation bond Multiple Capital Improvements, Public Works Sycamore Canyon Business Park Refunding	NR	Neg	(BC) (TR) (UW)	Best Best & Krieger U.S. Bank NA Wedbush Morgan Sec	09-01-34 Comb	TIC NIC 5.183 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,180,000.00	\$653,280.00	\$659,086.59	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$663,858.06	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-31-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-16-2018	E	\$602,946,718.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-20-2014	\$14,390,000.00	Riverside County CFD No 03-1 Riverside CDIAC Number: 2014-1682 Limited tax obligation bond Street Construction and Improvements Newport Rd Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca Fieldman Rolapp Wells Fargo Bank NA Stifel Nicolaus & Co Inc	09-01-30 Comb	TIC 3.024 NIC 3.118 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$12,110,000.00	\$1,276,718.76	\$1,282,534.12	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,339,008.92	\$2,784.00	0.21	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-16-2018	16	\$8,131.64

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$488,124,509.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-09-2012	\$19,665,000.00	Riverside County CFD No 04-2 Riverside CDIAC Number: 2012-1334 Limited tax obligation bond Multiple Capital Improvements, Public Works Lake Hills Crest Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington Fieldman Rolapp The Bank of NY Mellon E J De La Rosa	09-01-35 Comb	TIC 4.554 NIC 4.619 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$16,675,000.00	\$1,407,825.00	\$1,432,385.57	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,439,365.88	\$19,895.90	1.38	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	9	\$28,954.85

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$287,974,620.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	<u>Bond Type</u>
02-13-2013	\$16,875,000.00	Riverside County CFD No 05-8 Riverside CDIAC Number: 2013-0078 Limited tax obligation bond Multiple Capital Improvements, Public Works Scott Road Refunding	NR	Neg	09-01-42	TIC 4.981
				(BC) Orrick Herrington	Comb	NIC 4.986
				(FA) Fieldman Rolapp		
				(TR) U.S. Bank NA		
				(UW) E J De La Rosa		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$16,475,000.00	\$1,534,140.00	\$1,548,236.50	\$0.00	\$835,844.91

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,401,393.86	\$6,871.57	0.49	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	7	\$10,450.88

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$436,608,319.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-22-2015	\$25,170,000.00	Riverside County CFD No 07-2 Riverside CDIAC Number: 2015-1410 Limited tax obligation bond Multiple Capital Improvements, Public Works Clinton Keith	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca Fieldman Rolapp U.S. Bank NA Piper Jaffray & Co	09-01-44 Comb	TIC 4.644 NIC 4.724 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$25,005,000.00	\$2,120,022.85	\$2,141,195.24	\$0.00	\$7,614,857.65

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,065,720.76	\$6,568.53	0.32	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	8	\$12,043.96

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$779,812,461.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-17-2017	\$7,610,000.00	Riverside County CFD No 07-2 Riverside CDIAC Number: 2017-0920 Limited tax obligation bond Multiple Capital Improvements, Public Works Clinton Keith	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca Fieldman Rolapp U.S. Bank NA Piper Jaffray & Co	09-01-45 Comb	TIC 4.254 NIC 4.406 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,610,000.00	\$640,976.32	\$647,377.66	\$0.00	\$2,314,301.70

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,065,720.76	\$6,568.53	0.32	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	8	\$12,043.96

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$779,812,461.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-11-2006	\$5,100,000.00	Riverside County CFD No 87-1 Riverside CDIAC Number: 2006-0802 Limited tax obligation bond Multiple Capital Improvements, Public Works South "A" Street Refunding	NR	Neg	(BC) (FA) (TR) (UW)	McFarlin & Anderson Fieldman Rolapp U.S. Bank NA Stone & Youngberg	09-01-20 Comb	TIC NIC 5.517 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,425,000.00	\$510,000.00	\$510,000.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$343,967.66	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$110,814,810.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
09-13-2006	\$10,435,000.00	Riverside County CFD No 89-1 Riverside CDIAC Number: 2006-0039 Limited tax obligation bond Multiple Capital Improvements, Public Works Mountain Cove Refunding	S:AAA	Neg	(BC) Stradling Yocca (DC) Best Best & Krieger (FA) Fieldman Rolapp (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) E J De La Rosa	09-01-25 Serial	TIC NIC 4.183 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Capital Appreciation Bond</u>	<u>Type</u>
02-01-2018	\$4,185,000.00	Riverside County CFD No 89-1 Riverside CDIAC Number: 2018-0114 Limited tax obligation bond Multiple Capital Improvements, Public Works Mountain Cove Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Opus Bank (TR) The Bank of NY Mellon	09-01-25 Term	TIC 2.779 NIC 2.780 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$4,185,000.00	\$62,150.36	\$62,293.96	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$833,551.74	\$3,907.19	0.47	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-15-2018	9	\$5,108.91

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$567,446,084.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-25-2005	\$4,280,000.00	Riverside County CFD No 89-4 Riverside CDIAC Number: 2005-0616 Limited tax obligation bond Wastewater Collection, Treatment Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp U.S. Bank NA E J De La Rosa	09-01-30 Comb	TIC NIC 5.023 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-01-2018	\$2,305,000.00	Riverside County CFD No 89-4 Riverside CDIAC Number: 2018-0115 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-30	TIC 3.089
				PP	(FA)	Fieldman Rolapp	Term	NIC 3.090
					(PU)	Opus Bank		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,305,000.00	\$114,249.75	\$114,719.27	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$358,679.74	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$80,613,721.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>	
				<u>Role Participant</u>	<u>Capital Appreciation</u>		
08-06-1998	\$19,500,000.00	Riverside County CFD No 89-5 Rancho CA WD Riverside CDIAC Number: 1998-0463 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho CA Water Dist (Rancon Bus Ctr) Refunding	S:AAA M:Aaa Ins	Neg 	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Corp Trust (UW) PaineWebber	09-01-28 Term 	TIC NIC Type: VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
17/18	\$13,400,000.00	\$1,715,119.00	\$1,725,356.35	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$609,169.88	\$7,301.62	1.20	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
17/18	10-09-2018	3	\$10,102.62

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
01-01-2018	E	\$109,355,046.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
01-15-2015	\$1,100,000.00	Riverside Unified School District CFD No 10 Riverside CDIAC Number: 2014-2111 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	09-01-34	TIC 3.328
				(BC) Best Best & Krieger	Comb	NIC 3.598
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		<u>Type:</u>
				(PU) Riverside USD FA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
17/18	\$1,010,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$84,511.40	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
17/18	10-09-2018	1	\$508.66

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
01-01-2018	E	\$29,289,977.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
07-26-2012	\$1,585,000.00	Riverside Unified School District CFD No 11 Riverside CDIAC Number: 2012-1655 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	09-01-34	TIC 4.079
				(BC) Best Best & Krieger	Term	NIC 4.288
				(DC) Stradling Yocca		<u>Type:</u>
				(FA) Fieldman Rolapp		
				(PU) Riverside USD FA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,325,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$125,558.60	\$1,516.06	1.21	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-09-2018	1	\$1,516.06

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$50,625,588.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-26-2012	\$5,895,000.00	Riverside Unified School District CFD No 12 Riverside CDIAC Number: 2012-1656 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Riverside USD FA U.S. Bank NA	09-01-38 Term	TIC 4.257 NIC 4.429 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,180,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$404,671.36	\$3,086.70	0.76	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	4	\$7,229.18

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$169,552,457.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-15-2015	\$5,440,000.00	Riverside Unified School District CFD No 13 Riverside CDIAC Number: 2014-2110 Limited tax obligation bond K-12 School Facility IA No 1 Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Riverside USD FA U.S. Bank NA	09-01-34 Comb	TIC 3.251 NIC 3.514 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,810,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$429,755.30	\$8,460.82	1.97	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	4	\$16,644.86

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$122,064,219.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-15-2015	\$4,540,000.00	Riverside Unified School District CFD No 14 Riverside CDIAC Number: 2014-2109 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Riverside USD FA U.S. Bank NA	09-01-35 Comb	TIC 3.326 NIC 3.599 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,040,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$349,337.88	\$4,406.84	1.26	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	6	\$14,349.09

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$7,724.02

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$85,723,855.00

F. MISCELLANEOUS

[1] Based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with the County.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-26-2012	\$14,530,000.00	Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2012-1657 Limited tax obligation bond K-12 School Facility IA No 1 Series A Refunding	NR	Neg	09-01-34 Term	TIC 4.081 NIC 4.290 <u>Type:</u>
				(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$12,105,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,099,895.30	\$9,481.04	0.86	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-09-2018	5	\$20,543.27

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$229,540,797.00

F. MISCELLANEOUS

[1] Reflects bond call of \$25,000 on 9/1/2014.

[2] Excludes prepaid parcel.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
07-26-2012	\$4,440,000.00	Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2012-1658 Limited tax obligation bond K-12 School Facility IA No 3 Series A Refunding	NR	Neg	09-01-39	TIC 4.278
				(BC) Best Best & Krieger	Term	NIC 4.415
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		
				(PU) Riverside USD FA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$3,950,000.00	\$0.00	\$0.00	\$0.00	\$2,879,759.16

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$988,376.70	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-09-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$162,726,900.00

F. MISCELLANEOUS

[1] Consists of \$2,068,148.81 in the School Facilities Improvement Fund, \$12,496.51 in the Water Facilities Improvement Fund, and \$799,113.84 in the City Facilities Improvement Fund.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-10-2013	\$6,165,000.00	Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2013-0690 Limited tax obligation bond K-12 School Facility IA No 3 Series C	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Best Best & Krieger Stradling Yocca Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC 4.623 NIC 4.654 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-15-2015	\$14,155,000.00	Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2014-2108 Limited tax obligation bond K-12 School Facility IA No 2 Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Riverside USD FA U.S. Bank NA	09-01-35 Comb	TIC 3.329 NIC 3.602 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$12,595,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,085,172.60	\$4,583.25	0.42	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	3	\$19,298.25

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$14,715.00

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$178,383,086.00

F. MISCELLANEOUS

[1] Based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with County.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-14-2017	\$10,105,000.00	Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2017-3034 Limited tax obligation bond Water Supply, Storage, Distribution IA No 3 Refunding	S:AA Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Build America U.S. Bank NA Piper Jaffray & Co	09-01-41 Comb	TIC 3.577 NIC 3.387 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$10,105,000.00	\$0.00	\$0.00	\$0.00	\$2,879,759.16

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$988,376.70	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$162,726,900.00

F. MISCELLANEOUS

[1] Consists of \$2,068,148.81 in the School Facilities Improvement Fund, \$12,496.51 in the Water Facilities Improvement Fund, and \$799,113.84 in the City Facilities Improvement Fund.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-26-2012	\$4,195,000.00	Riverside Unified School District CFD No 16 Riverside CDIAC Number: 2012-1659 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Riverside USD FA U.S. Bank NA	09-01-34 Term	TIC 4.071 NIC 4.281 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,495,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$320,560.72	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$170,541,415.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-15-2015	\$2,240,000.00	Riverside Unified School District CFD No 17 Riverside CDIAC Number: 2014-2107 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Riverside USD FA U.S. Bank NA	09-01-35 Comb	TIC 3.416 NIC 3.695 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,070,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$163,318.32	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$29,277,931.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-15-2015	\$2,080,000.00	Riverside Unified School District CFD No 18 Riverside CDIAC Number: 2014-2106 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Riverside USD FA U.S. Bank NA	09-01-34 Comb	TIC 3.250 NIC 3.513 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,835,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$166,902.78	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$55,886,553.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-26-2012	\$3,325,000.00	Riverside Unified School District CFD No 2 Riverside CDIAC Number: 2012-1646 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Riverside USD FA U.S. Bank NA	09-01-18 Term	TIC 2.334 NIC 2.396 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$595,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$402,669.56	\$1,929.79	0.48	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	16	\$3,969.39

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,122,377,273.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-31-2010	\$1,615,000.00	Riverside Unified School District CFD No 20 Riverside CDIAC Number: 2010-0238 Limited tax obligation bond K-12 School Facility School & City Facs Series A	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger W J Fawell Co U.S. Bank NA Piper Jaffray & Co	09-01-40 Comb	TIC NIC 6.624 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,340,000.00	\$116,468.75	\$119,009.64	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$117,562.26	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$9,351,156.00

F. MISCELLANEOUS

[1] Reflects bond call of \$25,000 on 3/1/2018.

[2] Excludes prepaid parcel.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-15-2015	\$2,785,000.00	Riverside Unified School District CFD No 21 Riverside CDIAC Number: 2014-2105 Limited tax obligation bond K-12 School Facility IA No 2 Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Riverside USD FA U.S. Bank NA	09-01-37 Comb	TIC 3.443 NIC 3.621 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,610,000.00	\$0.00	\$0.00	\$0.00	\$74,934.17

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$186,547.20	\$3,006.24	1.61	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	1	\$4,509.36

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$46,011,967.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-15-2015	\$3,835,000.00	Riverside Unified School District CFD No 22 Riverside CDIAC Number: 2014-2104 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Riverside USD FA U.S. Bank NA	09-01-35 Comb	TIC 3.329 NIC 3.602 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,415,000.00	\$0.00	\$0.00	\$0.00	\$997.05

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$295,185.62	\$1,223.78	0.41	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	1	\$1,223.78

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$59,817,872.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-15-2015	\$4,805,000.00	Riverside Unified School District CFD No 24 Riverside CDIAC Number: 2014-2103 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Riverside USD FA U.S. Bank NA	09-02-36 Comb	TIC 3.433 NIC 3.657 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,485,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$325,185.28	\$2,644.24	0.81	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	1	\$5,288.48

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$71,965,332.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-29-2009	\$2,265,000.00	Riverside Unified School District CFD No 26 Riverside CDIAC Number: 2008-1100 Limited tax obligation bond K-12 School Facility Richmond American Tract No 32293	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger W J Fawell Co U.S. Bank NA Piper Jaffray & Co	09-01-39 Comb	TIC NIC 9.230 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,565,000.00	\$171,037.50	\$173,106.04	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$184,756.58	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$18,693,282.00

F. MISCELLANEOUS

[1] Reflects \$505,000 in bond calls due to prepayments.

[2] Excludes prepaid parcels.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-26-2012	\$1,530,000.00	Riverside Unified School District CFD No 27 Riverside CDIAC Number: 2012-1660 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Riverside USD FA U.S. Bank NA	09-01-38 Term	TIC 4.261 NIC 4.431 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,350,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$106,991.66	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$23,666,141.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-26-2012	\$250,000.00	Riverside Unified School District CFD No 3 Riverside CDIAC Number: 2012-1647 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Riverside USD FA U.S. Bank NA	09-01-18 Term	TIC 2.334 NIC 2.397 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$45,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$45,507.52	\$430.24	0.95	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	3	\$1,232.79

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$54,409,343.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
05-03-2018	\$15,945,000.00	Riverside Unified School District CFD No 32 Riverside CDIAC Number: 2018-0788 Limited tax obligation bond Water Supply, Storage, Distribution Citrus Heights-Orchard, Floral Ridge and Hill Crest	NR	Neg	09-01-48	TIC 3.963
				(BC) Best Best & Krieger	Comb	NIC 3.932
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		<u>Type:</u>
				(TR) U.S. Bank NA		
				(UW) Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$15,945,000.00	\$912,200.00	\$912,661.09	\$0.00	\$14,252,171.26

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$427,080.00	\$7,670.50	1.80	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-09-2018	3	\$7,670.50

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$71,604,876.00

F. MISCELLANEOUS

[1] Consists of \$4,687,329.48 in the School Facilities Fund, \$4,687,328.48 in the Water Facilities Fund, \$2,438,756.65 in the City Facilities Fund, and \$2,438,756.65 in the County Facilities Fund.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
07-26-2012	\$335,000.00	Riverside Unified School District CFD No 4 Riverside CDIAC Number: 2012-1648 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	09-01-20	TIC 2.655
				(BC) Best Best & Krieger	Term	NIC 2.770
				(DC) Stradling Yocca		<u>Type:</u>
				(FA) Fieldman Rolapp		
				(PU) Riverside USD FA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$135,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$49,189.64	\$290.49	0.59	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-09-2018	2	\$290.49

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$70,494,935.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-26-2012	\$1,525,000.00	Riverside Unified School District CFD No 6 Riverside CDIAC Number: 2012-1649 Limited tax obligation bond K-12 School Facility IA No 1 Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Riverside USD FA U.S. Bank NA	09-01-29 Term	TIC 3.734 NIC 3.945 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,185,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$136,042.40	\$523.24	0.38	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	1	\$523.24

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$86,569,206.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-26-2012	\$1,760,000.00	Riverside Unified School District CFD No 6 Riverside CDIAC Number: 2012-1650 Limited tax obligation bond K-12 School Facility IA No 2 Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Riverside USD FA U.S. Bank NA	09-01-30 Term	TIC 3.809 NIC 4.022 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,390,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$154,694.92	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$109,908,978.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-19-2016	\$15,550,000.00	Riverside Unified School District CFD No 7 Riverside CDIAC Number: 2016-2228 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-34	TIC 2.630
				PP	(FA)	Fieldman Rolapp	Term	NIC 2.630
					(PA)	Piper Jaffray & Co		<u>Type:</u>
					(PU)	Sterling NB		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$14,280,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,353,702.38	\$9,190.89	0.68	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	10	\$14,441.83

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$503,205,005.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-26-2012	\$600,000.00	Riverside Unified School District CFD No 8 Riverside CDIAC Number: 2012-1651 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Riverside USD FA U.S. Bank NA	09-01-29 Term	TIC 3.718 NIC 3.933 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$450,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$58,328.52	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$19,921,778.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-26-2012	\$3,265,000.00	Riverside Unified School District CFD No 9 Riverside CDIAC Number: 2012-1652 Limited tax obligation bond K-12 School Facility IA Nos 1, 3 & 5 Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Riverside USD FA U.S. Bank NA	09-01-31 Term	TIC 3.888 NIC 4.101 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,625,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$275,304.06	\$967.16	0.35	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	2	\$3,651.46

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$162,733,180.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-26-2012	\$2,005,000.00	Riverside Unified School District CFD No 9 Riverside CDIAC Number: 2012-1653 Limited tax obligation bond K-12 School Facility IA No 4 Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Riverside USD FA U.S. Bank NA	09-01-31 Term	TIC 3.882 NIC 4.096 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,605,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$166,360.50	\$1,038.46	0.62	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	1	\$1,038.46

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$75,254,748.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-26-2012	\$1,860,000.00	Riverside Unified School District CFD No 9 Riverside CDIAC Number: 2012-1654 Limited tax obligation bond K-12 School Facility IA No 2 Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Riverside USD FA U.S. Bank NA	09-01-32 Term	TIC 3.945 NIC 4.159 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,510,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$149,612.96	\$1,262.72	0.84	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	2	\$1,262.72

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$68,158,162.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-05-2015	\$3,490,000.00	Romoland School District CFD No 2001-1 Riverside CDIAC Number: 2015-2535 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Stradling Yocca CSG Advisors Romoland SD PFA U.S. Bank NA	09-01-33 Serial	TIC 3.759 NIC 3.750 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,235,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$329,612.82	\$4,070.97	1.24	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	4	\$5,401.35

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$53,944,513.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-05-2015	\$2,145,000.00	Romoland School District CFD No 2002-1 Riverside CDIAC Number: 2015-2536 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Stradling Yocca CSG Advisors Romoland SD PFA U.S. Bank NA	09-01-34 Serial	TIC 3.751 NIC 3.756 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,955,000.00	\$0.00	\$177,064.49	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$212,940.02	\$1,326.84	0.62	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	1	\$2,653.68

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$43,446,399.00

F. MISCELLANEOUS

[1] Includes value for Developed Property within Improvement Area A only.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Capital Appreciation Bond</u>	<u>Type</u>
11-05-2015	\$5,760,000.00	Romoland School District CFD No 2002-2 Riverside CDIAC Number: 2015-2537 Limited tax obligation bond K-12 School Facility McCall Canyon, Perris UHSD, Vly-Wide Rec & Pk Dist & Eastern MWD Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (PU) Romoland SD PFA (TR) U.S. Bank NA	09-01-35 Serial	TIC 3.873 NIC 3.857 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$5,400,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$471,465.76	\$1,490.23	0.32	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-09-2018	1	\$1,490.23

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$44,312,647.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-08-2006	\$11,190,000.00	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2005-1791 Limited tax obligation bond K-12 School Facility IA Nos 1 & 2 Heritage Lake Federally Taxable	NR	Neg	(BC)	Stradling Yocca	02-01-36	TIC
				PP	(FA)	CSG Advisors	Term	NIC
					(PU)	Menifee Development		Type: VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,901,137.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,974,142.00	\$24,118.09	0.40	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	11	\$56,109.48

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$23,862.55

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$768,794,339.00

F. MISCELLANEOUS

[1] Based on revised Site Note agreement dated June 11, 2010.

[2] Includes data for Improvement Area Nos. 1, 2, 3, and 4 of CFD No. 2004-1.

[3] Based on the date the Notice of Intent to Remove Special Tax Installments (NOI) was recorded.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u> <u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type/</u> <u>Capital Appreciation Bond</u>	<u>Interest/</u> <u>Bond</u> <u>Type</u>
01-12-2012	\$2,512,500.00	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2012-0032 Limited tax obligation bond K-12 School Facility IA Nos 1 & 2 Heritage Lake	NR	Neg	(BC)	Stradling Yocca	03-01-42	TIC
				PP	(FA)	CSG Advisors	Term	NIC
					(PU)	Menifee Development		Type: VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$837,500.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$5,974,142.00	\$24,118.09	0.40	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-09-2018	11	\$56,109.48

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
2	\$23,862.55

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$768,794,339.00

F. MISCELLANEOUS

- [1] Principal payment was made in April 2017 in the amount of \$1,675,000.00
 [2] Includes data for Improvement Area Nos. 1, 2, 3, and 4 of CFD No. 2004-1.
 [3] Based on the date the Notice of Intent to Remove Special Tax Installments (NOI) was recorded.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-25-2013	\$21,815,000.00	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2013-0822 Limited tax obligation bond K-12 School Facility IA No 3 Heritage Lake Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca CSG Advisors U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC 4.684 NIC 4.778 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$21,275,000.00	\$2,696,095.91	\$2,697,849.16	\$0.00	\$4,530,096.16

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,855,725.50	\$8,129.41	0.44	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	3	\$11,016.53

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$225,619,850.00

F. MISCELLANEOUS

[1] Based on total Reserve Requirement/Reserve Fund balance for Series 2013 Bonds and Series 2015 Bonds as of June 30, 2018.

[2] Consists of \$36,023.81 in the Series 2013 Bonds School Facilities Account, \$1,261,125.65 in the Series 2013 Bonds & Series 2015 Bonds EMWD Facilities Account, \$497.44 in the Series 2013 Bonds & Series 2015 County Facilities Account, and \$3,232,449.26 in the Series 2015 Bonds Park Facilities Account.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-25-2015	\$11,000,000.00	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2015-0455 Limited tax obligation bond K-12 School Facility IA No 3 Heritage Lake	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca CSG Advisors U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC 4.076 NIC 4.033 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$10,980,000.00	\$2,696,095.91	\$2,697,849.16	\$0.00	\$4,530,096.16

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,855,725.50	\$8,129.41	0.44	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	3	\$11,016.53

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$225,619,850.00

F. MISCELLANEOUS

[1] Based on total Reserve Requirement/Reserve Fund balance for Series 2013 Bonds and Series 2015 Bonds as of June 30, 2018.

[2] Consists of \$36,023.81 in the Series 2013 Bonds School Facilities Account, \$1,261,125.65 in the Series 2013 Bonds & Series 2015 Bonds EMWD Facilities Account, \$497.44 in the Series 2013 Bonds & Series 2015 County Facilities Account, and \$3,232,449.26 in the Series 2015 Bonds Park Facilities Account.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
06-03-2015	\$43,095,000.00	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2015-1115 Limited tax obligation bond K-12 School Facility IA Nos 1 & 2 Heritage Lake Refunding	NR	Neg	09-01-38	TIC 4.308
				(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Piper Jaffray & Co	Comb	NIC 4.512
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$42,115,000.00	\$3,963,250.00	\$3,981,904.65	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$3,184,998.50	\$15,988.68	0.50	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-09-2018	8	\$45,092.95

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
2	\$23,862.55

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$363,185,004.00

F. MISCELLANEOUS

[1] Excludes one parcel that prepaid its special tax obligation in Fiscal Year 2014-2015.

[2] Based on the date the Notice of Intent to Remove Special Tax Installments (NOI) was recorded.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-27-2011	\$3,620,000.00	Romoland School District CFD No 2006-1 Riverside CDIAC Number: 2011-1319 Limited tax obligation bond K-12 School Facility Brendle Mills	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca CSG Advisors U.S. Bank NA Stone & Youngberg	09-01-41 Comb	TIC 6.532 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-08-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-19-2017	\$17,195,000.00	Romoland School District CFD No 2006-1 Riverside CDIAC Number: 2017-1855 Limited tax obligation bond Multiple Capital Improvements, Public Works Brendle Mills Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca CSG Advisors U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC 3.914 NIC 3.963 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$17,195,000.00	\$1,385,555.04	\$1,390,845.23	\$0.00	\$8,537,044.44

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$695,593.86	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-08-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$118,983,078.00

F. MISCELLANEOUS

[1] Consists of \$2,634,814.76 in the School Facilities Developer Subaccount, \$3,456,385.31 in the EMWD Facilities Developer Subaccount, \$551,257.50 in the EMWD Facilities AGS Red Rock Subaccount, and \$1,894,586.87 in the Valley-Wide Facilities Developer Subaccount.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-15-2015	\$2,235,000.00	Romoland School District CFD No 2006-3 Riverside CDIAC Number: 2015-0456 Limited tax obligation bond K-12 School Facility Mahogany Creek	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca CSG Advisors U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC 4.002 NIC 3.946 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,200,000.00	\$165,215.61	\$165,993.25	\$0.00	\$82,834.15

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$146,964.88	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-08-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$45,946,600.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
06-04-2002	\$4,500,000.00	Romoland School District CFD No 91-1 Riverside CDIAC Number: 2002-1109 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-33	TIC 6.478
					(TR)	U.S. Bank NA	Comb	NIC
					(UW)	Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-09-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$0.00

F. MISCELLANEOUS

[1] Based on the date the Notice of Intent to Remove Special Tax Installments (NOI) was recorded.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-24-2004	\$3,740,000.00	Romoland School District CFD No 91-1 Riverside CDIAC Number: 2004-1613 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) (FA) (TR) (UW)	Stradling Yocca CSG Advisors U.S. Bank NA Stone & Youngberg	09-01-34 Comb	TIC 5.596 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

F. MISCELLANEOUS

[1] Based on the date the Notice of Intent to Remove Special Tax Installments (NOI) was recorded.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-03-2011	\$4,630,000.00	Romoland School District CFD No 91-1 Riverside CDIAC Number: 2011-1376 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca CSG Advisors U.S. Bank NA Stone Youngberg/Stifel	09-01-37 Comb	TIC 6.372 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-09-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

F. MISCELLANEOUS

[1] Based on the date the Notice of Intent to Remove Special Tax Installments (NOI) was recorded.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
07-19-2017	\$19,460,000.00	Romoland School District CFD No 91-1 Riverside CDIAC Number: 2017-1854 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	09-01-41	TIC 3.703
				(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	Comb	NIC 3.993
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$19,460,000.00	\$1,796,000.00	\$1,802,850.61	\$0.00	\$5,497,917.38

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,284,220.48	\$4,474.71	0.35	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-09-2018	4	\$11,024.99

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
1	\$1,353.54

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$312,927,767.00

F. MISCELLANEOUS

[1] Consists of \$3,008,581.96 in the Romoland School Facilities Subaccount, and \$2,489,335.42 in the High School Facilities Subaccount.

[2] Based on the date the Notice of Intent to Remove Special Tax Installments (NOI) was recorded.

[1] Consists of \$3,008,581.96 in the Romoland School Facilities Subaccount, and \$2,489,335.42 in the High School Facilities Subaccount.

[2] Based on the date the Notice of Intent to Remove Special Tax Installments (NOI) was recorded.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
03-10-2016	\$17,975,000.00	San Jacinto CFD No 2002-1 Riverside CDIAC Number: 2016-0410 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho San Jacinto Phase 2 Refunding	NR	Neg	09-01-34	TIC 3.627
				(BC) Best Best & Krieger (DC) Quint & Thimmig (FA) Harrell & Co Advisors (TR) MUFG Union Bank (UW) Piper Jaffray & Co	Comb	NIC 3.876
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$17,095,000.00	\$1,753,500.00	\$1,779,979.64	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,352,055.34	\$14,912.92	1.10	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	41	\$41,253.05

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$176,324,237.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-29-2016	\$4,545,000.00	San Jacinto Unified School District CFD No 2003-1 Riverside CDIAC Number: 2016-1812 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Jones Hall Fieldman Rolapp ZB, NA Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC 3.411 NIC 3.361 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,485,000.00	\$312,552.27	\$312,915.33	\$0.00	\$1,103,578.96

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$294,376.30	\$1,844.18	0.63	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	3	\$8,065.51

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$65,301,841.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-22-2005	\$2,450,000.00	San Jacinto Unified School District CFD No 2003-2 Riverside CDIAC Number: 2005-1666 Limited tax obligation bond Multiple Capital Improvements, Public Works Infrastructure	NR	Neg	(BC) (DC) (TR) (UW)	Orrick Herrington Jones Hall ZB, NA Stone & Youngberg	09-01-35 Comb	TIC NIC 4.974 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-15-2017	\$1,830,000.00	San Jacinto Unified School District CFD No 2003-2 Riverside CDIAC Number: 2017-1966 Limited tax obligation bond K-12 School Facility Infrastructure Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Orrick Herrington Orrick Herrington Fieldman Rolapp San Jacinto USD FA ZB, NA	09-01-35 Serial	TIC 3.574 NIC 3.700 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,830,000.00	\$130,936.89	\$164,206.03	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$177,047.96	\$5,499.45	3.11	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	19	\$92,190.83

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$50,607,664.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
11-07-2007	\$1,460,000.00	San Jacinto Unified School District CFD No 2003-3 Riverside CDIAC Number: 2007-1519 Limited tax obligation bond Water Supply, Storage, Distribution Covenant Dev & Meritage Homes	NR	Neg	(BC) (TR) (UW)	Orrick Herrington ZB, NA Stone & Youngberg	09-01-37 Comb	TIC NIC 5.636 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,210,000.00	\$105,250.00	\$106,455.31	\$0.00	\$2,400.01

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$115,518.72	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-18-2018	85	\$16,806.36

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$38,625,406.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	<u>Bond Type</u>
05-26-2005	\$3,675,000.00	San Jacinto Unified School District CFD No 2004-3 Riverside CDIAC Number: 2005-0586 Limited tax obligation bond Water Supply, Storage, Distribution Eastern Municipal WD	NR	Neg	09-01-35	TIC
				(BC) Orrick Herrington (TR) ZB, NA (UW) Stone & Youngberg	Comb	NIC 5.026 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-15-2017	\$2,615,000.00	San Jacinto Unified School District CFD No 2004-3 Riverside CDIAC Number: 2017-1967 Limited tax obligation bond K-12 School Facility Infrastructure Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Orrick Herrington Orrick Herrington Fieldman Rolapp San Jacinto USD FA ZB, NA	09-01-35 Serial	TIC 3.574 NIC 3.700 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,615,000.00	\$187,103.80	\$187,328.92	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$277,675.42	\$1,939.02	0.70	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	3	\$6,985.95

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$75,470,615.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
12-12-2013	\$985,000.00	San Jacinto Unified School District CFD No 2004-4 Riverside CDIAC Number: 2013-2079 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	09-01-43	TIC 5.784
				(BC) Orrick Herrington	Comb	NIC 5.612
				(DC) Jones Hall		
				(FA) Fieldman Rolapp		<u>Type:</u>
				(TR) ZB, NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-15-2017	\$940,000.00	San Jacinto Unified School District CFD No 2004-4 Riverside CDIAC Number: 2017-1968 Limited tax obligation bond K-12 School Facility Infrastructure Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Orrick Herrington Orrick Herrington Fieldman Rolapp San Jacinto USD FA ZB, NA	09-01-43 Serial	TIC 3.574 NIC 3.700 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$940,000.00	\$67,257.20	\$81,404.17	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$94,175.60	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$17,983,543.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
06-09-2005	\$1,800,000.00	San Jacinto Unified School District CFD No 2004-5 Riverside CDIAC Number: 2005-0585 Limited tax obligation bond Multiple Capital Improvements, Public Works Infrastructure	NR	Neg	(BC) (TR) (UW)	Orrick Herrington ZB, NA Stone & Youngberg	09-01-35 Comb	TIC NIC 4.936 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-15-2017	\$1,325,000.00	San Jacinto Unified School District CFD No 2004-5 Riverside CDIAC Number: 2017-1969 Limited tax obligation bond K-12 School Facility Infrastructure Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Orrick Herrington Orrick Herrington Fieldman Rolapp San Jacinto USD FA ZB, NA	09-01-35 Serial	TIC 3.574 NIC 3.700 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,325,000.00	\$94,804.03	\$105,551.84	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$144,748.42	\$458.77	0.32	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	2	\$1,156.13

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$47,304,693.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-20-2006	\$2,690,000.00	San Jacinto Unified School District CFD No 2005-1 Riverside CDIAC Number: 2006-1063 Limited tax obligation bond Water Supply, Storage, Distribution Park Meadows - Eastern MWD Facs	NR	Neg	(BC) (TR) (UW)	Orrick Herrington ZB, NA Stone & Youngberg	09-01-36 Comb	TIC NIC 4.969 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-15-2017	\$2,350,000.00	San Jacinto Unified School District CFD No 2005-1 Riverside CDIAC Number: 2017-1970 Limited tax obligation bond K-12 School Facility Infrastructure Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Orrick Herrington Orrick Herrington Fieldman Rolapp San Jacinto USD FA ZB, NA	09-01-36 Serial	TIC 3.574 NIC 3.700 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,350,000.00	\$168,143.00	\$217,611.51	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$183,509.96	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$41,145,600.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
09-12-2013	\$925,000.00	San Jacinto Unified School District CFD No 2005-2 Riverside CDIAC Number: 2013-1683 Limited tax obligation bond Water Supply, Storage, Distribution	NR	Neg	09-01-43	TIC 6.179
				(BC) Orrick Herrington	Comb	NIC 6.602
				(DC) Jones Hall		<u>Type:</u>
				(FA) Fieldman Rolapp		
				(TR) ZB, NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-15-2017	\$905,000.00	San Jacinto Unified School District CFD No 2005-2 Riverside CDIAC Number: 2017-1971 Limited tax obligation bond K-12 School Facility Infrastructure Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Orrick Herrington Orrick Herrington Fieldman Rolapp San Jacinto USD FA ZB, NA	09-01-43 Serial	TIC 3.574 NIC 3.700 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$905,000.00	\$64,752.94	\$86,896.88	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$104,206.10	\$847.12	0.81	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	1	\$1,677.64

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$52,329,921.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-07-2006	\$2,330,000.00	San Jacinto Unified School District CFD No 2005-4 Riverside CDIAC Number: 2006-0302 Limited tax obligation bond Water Supply, Storage, Distribution Flowerwood & Monte Carlo EMWD Facs	NR	Neg	(BC) (TR) (UW)	Orrick Herrington ZB, NA Stone & Youngberg	09-01-36 Comb	TIC NIC 5.047 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-15-2017	\$2,040,000.00	San Jacinto Unified School District CFD No 2005-4 Riverside CDIAC Number: 2017-1972 Limited tax obligation bond K-12 School Facility Infrastructure Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Orrick Herrington Orrick Herrington Fieldman Rolapp San Jacinto USD FA ZB, NA	09-01-36 Serial	TIC 3.574 NIC 3.700 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,040,000.00	\$145,962.43	\$191,705.38	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$164,397.96	\$3,022.96	1.84	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	4	\$5,549.42

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$53,426,791.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-28-2006	\$2,565,000.00	San Jacinto Unified School District CFD No 2006-1 Riverside CDIAC Number: 2006-1025 Limited tax obligation bond Water Supply, Storage, Distribution Eastern Municipal WD	NR	Neg	(BC) (TR) (UW)	Orrick Herrington ZB, NA Stone & Youngberg	09-01-36 Comb	TIC NIC 5.143 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
08-15-2017	\$1,945,000.00	San Jacinto Unified School District CFD No 2006-1 Riverside CDIAC Number: 2017-1973 Limited tax obligation bond K-12 School Facility Infrastructure Series A Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Jacinto USD FA (TR) ZB, NA	09-01-36 Serial	TIC 3.574 NIC 3.700 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,945,000.00	\$139,165.16	\$139,332.60	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$204,080.36	\$780.63	0.38	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-18-2018	2	\$1,474.71

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$63,155,319.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-06-2010	\$1,370,000.00	San Jacinto Unified School District CFD No 2006-2 Riverside CDIAC Number: 2010-1098 Limited tax obligation bond Water Supply, Storage, Distribution Infrastructure	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) ZB, NA (UW) Stone & Youngberg	09-01-40 Comb	TIC NIC 5.707	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-15-2017	\$1,275,000.00	San Jacinto Unified School District CFD No 2006-2 Riverside CDIAC Number: 2017-1974 Limited tax obligation bond K-12 School Facility Infrastructure Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Orrick Herrington Orrick Herrington Fieldman Rolapp San Jacinto USD FA ZB, NA	09-01-40 Serial	TIC 3.574 NIC 3.700 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,275,000.00	\$91,226.52	\$113,595.11	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$128,587.34	\$806.00	0.63	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	1	\$1,201.10

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,201.10

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$49,238,711.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
11-21-2016	\$13,425,000.00	Temecula Public Financing Authority CFD No 01-2 Riverside CDIAC Number: 2016-3472 Limited tax obligation bond Multiple Capital Improvements, Public Works Harveston Refunding	S:AA/A-	Neg	(BC)	Quint & Thimmig	09-01-36	TIC 3.834	
					(DC)	Quint & Thimmig	Comb	NIC 3.860	
					(FA)	Fieldman Rolapp		<u>Type:</u>	
					(EN)	Build America			
			Ins		(TR)	U.S. Bank NA			
					(UW)	Stifel Nicolaus & Co Inc			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$12,775,000.00	\$1,006,312.50	\$1,012,436.09	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,015,166.04	\$5,738.81	0.57	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-16-2018	15	\$10,335.65

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$785,782,278.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
02-24-2017	\$10,020,000.00	Temecula Public Financing Authority CFD No 03-02 Riverside CDIAC Number: 2016-1840 Limited tax obligation bond Multiple Capital Improvements, Public Works Roripaugh Ranch Refunding	S:BBB+	Neg	09-01-36	TIC 3.712
				(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	Comb	NIC 3.781
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$9,645,000.00	\$742,518.76	\$747,103.09	\$0.00	\$16,007,704.81

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$772,650.92	\$6,858.63	0.89	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-16-2018	7	\$9,674.83

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$272,748,064.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-19-2012	\$26,020,000.00	Temecula Public Financing Authority CFD No 03-03 Riverside CDIAC Number: 2012-0866 Limited tax obligation bond Multiple Capital Improvements, Public Works Wolf Creek Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Quint & Thimmig McFarlin & Anderson Fieldman Rolapp U.S. Bank NA Stone Youngberg/Stifel	09-01-34 Comb	TIC 4.354 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$21,770,000.00	\$1,418,296.88	\$1,458,540.92	\$0.00	\$274,771.78

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,895,722.68	\$12,144.00	0.64	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-16-2018	13	\$17,007.74

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$789,734,574.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
07-25-2012	\$4,400,000.00	Temecula Public Financing Authority CFD No 03-06 Riverside CDIAC Number: 2012-0865 Limited tax obligation bond Multiple Capital Improvements, Public Works Harveston II Refunding	S:BBB+	Neg	09-01-34	TIC 4.219
				(BC) Quint & Thimmig (DC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) U.S. Bank NA (UW) Stone Youngberg/Stifel	Comb	<u>NIC</u> <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$3,655,000.00	\$306,756.26	\$314,663.50	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$313,963.78	\$1,867.35	0.59	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-16-2018	11	\$4,006.30

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$491,597,006.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-25-2012	\$10,440,000.00	Temecula Public Financing Authority CFD No 03-1 Riverside CDIAC Number: 2012-0864 Limited tax obligation bond Multiple Capital Improvements, Public Works Crowne Hill Refunding	S:BBB+	Neg	(BC) (DC) (FA) (TR) (UW)	Quint & Thimmig McFarlin & Anderson Fieldman Rolapp U.S. Bank NA Stone Youngberg/Stifel	09-01-33 Comb	TIC 4.242 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,590,000.00	\$794,687.50	\$797,646.25	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$833,822.46	\$6,824.33	0.82	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-16-2018	6	\$6,450.33

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$401,114,218.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-21-2017	\$2,105,000.00	Temecula Public Financing Authority CFD No 03-1 Riverside CDIAC Number: 2016-3469 Limited tax obligation bond Multiple Capital Improvements, Public Works Crowne Hill Refunding	S:A-	Neg	(BC)	Quint & Thimmig	09-01-35	TIC 3.568
					(DC)	Quint & Thimmig	Serial	NIC 3.488
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,105,000.00	\$794,687.50	\$797,646.25	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$833,822.46	\$6,824.33	0.82	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-16-2018	6	\$6,450.33

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$401,114,218.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-24-2017	\$42,815,000.00	Temecula Public Financing Authority CFD No 16-01 Riverside CDIAC Number: 2016-1902 Limited tax obligation bond Multiple Capital Improvements, Public Works Roripaugh Ranch Phase 2 Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Quint & Thimmig Quint & Thimmig Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-47 Term	TIC 6.317 NIC 6.254 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$42,815,000.00	\$3,153,043.76	\$3,179,179.21	\$0.00	\$6,479,990.74

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,275,509.18	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-16-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$16,428,605.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-29-2015	\$5,000,000.00	Temecula Valley Unified School District CFD No 2000-1 Riverside CDIAC Number: 2014-2099 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Bowie Arneson Wiles McFarlin & Anderson Fieldman Rolapp Temecula Vly USD FA U.S. Bank NA	09-01-39 Comb	TIC 3.373 NIC 3.630 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,610,000.00	\$378,783.72	\$378,783.72	\$0.00	\$2,051,739.21

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$438,220.68	\$1,467.80	0.33	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	1	\$1,467.80

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$11,102.29

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$109,702,168.00

F. MISCELLANEOUS

A Bond Insurance Policy was purchased for this issuance.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-26-2012	\$6,785,000.00	Temecula Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2012-1048 Limited tax obligation bond K-12 School Facility IA No 1 Rancho Bella Vista & Avondale Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles McFarlin & Anderson Harrell & Co Advisors U.S. Bank NA Stone Youngberg/Stifel	09-01-33 Comb	TIC 4.442 NIC 4.461 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,580,000.00	\$499,131.26	\$499,500.61	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$644,229.24	\$1,179.41	0.18	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	2	\$1,179.41

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
8	\$6,856.31

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$209,659,824.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/</u>		<u>Interest/ Type</u>
							<u>Capital</u>	<u>Appreciation Bond</u>	
01-29-2015	\$7,255,000.00	Temecula Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2014-2098 Limited tax obligation bond K-12 School Facility IA No 2 Rancho Bella Vista Federally Taxable Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Bowie Arneson Wiles McFarlin & Anderson Fieldman Rolapp Temecula Vly USD FA U.S. Bank NA	09-01-35	Serial	TIC 3.373 NIC 3.630 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,600,000.00	\$542,293.40	\$542,293.40	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$832,780.44	\$6,376.73	0.77	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	6	\$6,376.73

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
5	\$9,150.08

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$239,870,025.00

F. MISCELLANEOUS

A Bond Insurance Policy was purchased for this issuance.

Additional Foreclosure Information:

Date Foreclosure Commenced, Total Number of Foreclosure Parcels, Total Amount of Tax Due on Foreclosure Parcels

11/09/2009, 2, \$1,309.90

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-29-2015	\$15,270,000.00	Temecula Valley Unified School District CFD No 2002-2 Riverside CDIAC Number: 2014-2097 Limited tax obligation bond K-12 School Facility Redhawk Federally Taxable Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Bowie Arneson Wiles McFarlin & Anderson Fieldman Rolapp Temecula Vly USD FA U.S. Bank NA	09-01-37 Comb	TIC 3.373 NIC 3.630 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$14,545,000.00	\$195,099.62	\$195,099.62	\$0.00	\$1,445,201.48

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,210,963.50	\$7,395.64	0.61	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	10	\$7,395.64

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
9	\$4,556.82

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$533,484,525.00

F. MISCELLANEOUS

A Bond Insurance Policy was purchased for this issuance.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-29-2015	\$6,925,000.00	Temecula Valley Unified School District CFD No 2003-2 Riverside CDIAC Number: 2014-2096 Limited tax obligation bond K-12 School Facility Sheffield-French Valley Federally Taxable Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Bowie Arneson Wiles McFarlin & Anderson Fieldman Rolapp Temecula Vly USD FA U.S. Bank NA	09-01-40 Comb	TIC 3.373 NIC 3.630 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,465,000.00	\$531,201.04	\$531,201.04	\$0.00	\$2,518,491.26

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$553,659.02	\$2,036.80	0.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	1	\$2,036.80

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
4	\$7,128.80

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$103,469,370.00

F. MISCELLANEOUS

A Bond Insurance Policy was purchased for this issuance. As such, the balance shown in the Reserve Fund is \$1.00.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-07-2011	\$13,085,000.00	Temecula Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2011-0584 Limited tax obligation bond K-12 School Facility IA B Series A, Qualified School Construction Bonds Federally Taxable	NR	Neg	(BC) (FA) (TR) (UW)	Bowie Arneson Wiles Harrell & Co Advisors U.S. Bank NA Stone & Youngberg	07-01-27 Serial	TIC 2.943 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,480,000.00	\$427,392.00	\$428,077.16	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,418,785.18	\$6,144.60	0.43	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	8	\$6,144.60

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$5,574.92

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$463,810,871.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-07-2011	\$1,675,000.00	Temecula Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2011-0585 Limited tax obligation bond K-12 School Facility IA B Series B Federally Taxable	NR	Neg	(BC) (FA) (TR) (UW)	Bowie Arneson Wiles Harrell & Co Advisors U.S. Bank NA Stone & Youngberg	09-01-28 Serial	TIC 10.161 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,675,000.00	\$1,476,000.00	\$1,476,000.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,418,785.18	\$6,144.60	0.43	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	8	\$6,144.60

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$11,149.84

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$463,810,871.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-29-2015	\$11,865,000.00	Temecula Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2014-2095 Limited tax obligation bond K-12 School Facility IA A Wolf Creek Federally Taxable Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Bowie Arneson Wiles McFarlin & Anderson Fieldman Rolapp Temecula Vly USD FA U.S. Bank NA	09-01-40 Comb	TIC 3.373 NIC 3.630 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$11,080,000.00	\$910,395.59	\$910,395.59	\$0.00	\$1,235,394.55

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$929,284.18	\$7,474.61	0.80	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	7	\$7,474.61

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
10	\$17,291.98

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$325,923,703.00

F. MISCELLANEOUS

A Bond Insurance Policy was purchased for this issuance. As such, the balance shown in Reserve Fund is \$1.00.

Additional Foreclosure Information:

Date Foreclosure Commenced, Total Number of Foreclosure Parcels, Total Amount of Tax Due on Foreclosure Parcels

11/09/2009, 3, \$2,143.17

11/20/2008, 1, \$419.48

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-29-2015	\$9,025,000.00	Temecula Valley Unified School District CFD No 2005-1 Riverside CDIAC Number: 2014-2094 Limited tax obligation bond K-12 School Facility Valdemoso, Brindisi & Casabell Federally Taxable Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Bowie Arneson Wiles McFarlin & Anderson Fieldman Rolapp Temecula Vly USD FA U.S. Bank NA	09-01-39 Comb	TIC 3.373 NIC 3.630 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,370,000.00	\$687,726.63	\$687,726.63	\$0.00	\$556,040.27

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$745,703.18	\$3,620.43	0.49	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	3	\$3,620.43

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$757.29

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$124,953,263.00

F. MISCELLANEOUS

A Bond Insurance Policy was purchased for this issuance.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-27-2014	\$4,355,000.00	Temecula Valley Unified School District CFD No 2011-1 Riverside CDIAC Number: 2014-0946 Limited tax obligation bond K-12 School Facility Rancho Bella Vista	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles McFarlin & Anderson Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC 4.100 NIC 4.083 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,070,000.00	\$250,300.00	\$250,485.23	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$320,846.38	\$1,097.52	0.34	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	1	\$1,097.52

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$95,636,283.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-26-2012	\$11,045,000.00	Temecula Valley Unified School District CFD No 89-1 Riverside CDIAC Number: 2012-1047 Limited tax obligation bond K-12 School Facility Redhawk Refunding	S:A-	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles McFarlin & Anderson Harrell & Co Advisors U.S. Bank NA Stone Youngberg/Stifel	09-01-21 Serial	TIC 2.787 NIC 2.855 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,445,000.00	\$1,104,500.00	\$1,105,317.35	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,135,865.08	\$10,745.00	0.50	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	13	\$10,745.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
24	\$18,630.37

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$822,599,159.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-12-2015	\$15,525,000.00	Val Verde Unified School District CFD No 2002-1 Riverside CDIAC Number: 2015-0184 Limited tax obligation bond K-12 School Facility IA A Boulder Springs Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	McFarlin & Anderson Jones Hall Fieldman Rolapp Val Verde USD FA ZB, NA	09-01-36 Comb	TIC 0 NIC 4.115 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$14,655,000.00	\$0.00	\$0.00	\$0.00	\$606,010.06

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,494,138.14	\$6,238.45	0.42	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	4	\$20,342.22

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$157,837,002.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-12-2015	\$1,995,000.00	Val Verde Unified School District CFD No 2003-1 Riverside CDIAC Number: 2015-0181 Limited tax obligation bond K-12 School Facility IA No 1 Citation Homes Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	McFarlin & Anderson Jones Hall Fieldman Rolapp Val Verde USD FA ZB, NA	09-01-34 Comb	TIC 0 NIC 3.875 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,800,000.00	\$0.00	\$0.00	\$0.00	\$45,697.20

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$182,007.00	\$3,866.00	2.12	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	4	\$5,214.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$38,998,728.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-12-2015	\$2,420,000.00	Val Verde Unified School District CFD No 2003-1 Riverside CDIAC Number: 2015-0182 Limited tax obligation bond K-12 School Facility IA No 2 Meritage Homes Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	McFarlin & Anderson Jones Hall Fieldman Rolapp Val Verde USD FA ZB, NA	09-01-36 Comb	TIC 0 NIC 4.034 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,205,000.00	\$0.00	\$0.00	\$0.00	\$42,996.45

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$210,198.32	\$749.81	0.36	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$2,249.43

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$38,095,948.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-12-2015	\$2,910,000.00	Val Verde Unified School District CFD No 2003-2 Riverside CDIAC Number: 2015-0475 Limited tax obligation bond K-12 School Facility John Laing Homes Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	McFarlin & Anderson Jones Hall Fieldman Rolapp Val Verde USD FA ZB, NA	09-01-34 Comb	TIC 0 NIC 3.869 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,650,000.00	\$0.00	\$0.00	\$0.00	\$69,040.33

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$257,931.00	\$1,617.30	0.63	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	2	\$5,424.30

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$48,384,804.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-24-1998	\$3,465,787.00	Val Verde Unified School District CFD No 98-1 Riverside CDIAC Number: 1998-1066 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) (FA) (PU) (TR)	McFarlin & Anderson Fieldman Rolapp Val Verde USD FA US Bank Corp Trust	10-01-28 Term	TIC 12.000 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,012,892.60	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,790,340.54	\$19,902.21	1.11	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	56	\$34,283.72

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$684,803,552.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-15-2011	\$3,630,000.00	Western Municipal Water District CFD No 88-1 Riverside CDIAC Number: 2011-1159 Limited tax obligation bond Water Supply, Storage, Distribution Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp Union Bank NA Stone & Youngberg	10-01-30 Serial	TIC NIC 4.505 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,820,000.00	\$233,595.56	\$277,512.90	\$0.00	\$197,733.53

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$416,366.14	\$2,017.90	0.48	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	16	\$4,145.37

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$1,073,313,086.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-15-2011	\$2,590,000.00	Western Municipal Water District CFD No 88-1 Riverside CDIAC Number: 2011-1160 Limited tax obligation bond Water Supply, Storage, Distribution IA No 2 Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp Union Bank NA Stone & Youngberg	10-01-21 Serial	TIC NIC 3.743 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,155,000.00	\$259,000.00	\$263,832.24	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$336,371.12	\$186.40	0.06	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	1	\$186.40

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$195,858,019.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
09-15-2011	\$2,220,000.00	Western Municipal Water District CFD No 99-1 Riverside CDIAC Number: 2011-1161 Limited tax obligation bond Water Supply, Storage, Distribution Refunding	NR	Neg	10-01-30	TIC
				(BC) Best Best & Krieger	Serial	NIC 4.798
				(FA) Fieldman Rolapp		
				(TR) Union Bank NA		
				(UW) Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
17/18	\$1,675,000.00	\$179,125.00	\$180,541.53	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$204,930.46	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
07-01-2018	E	\$78,996,039.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
02-19-2003	\$4,379,803.00	California Statewide Communities Development Authority CFD No 2002-1 Sacramento CDIAC Number: 2002-2026 Limited tax obligation bond Multiple Capital Improvements, Public Works River Run Sr Apts-Corona Subject to Alternative Minimum Tax	NR	Neg	(BC) (TR) (UW)	Orrick Herrington Wells Fargo Bank NA Stone & Youngberg	09-01-37 Comb CAB	TIC NIC 9.379 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$3,654,803.35	\$437,873.67	\$439,556.89	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$371,658.27	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$35,223,914.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-07-2013	\$4,200,000.00	California Statewide Communities Development Authority CFD No 2012-01 Sacramento CDIAC Number: 2012-1938 Limited tax obligation bond Commercial Development Fancher Creek Series A	NR	Neg	(BC) (DC) (TR) (UW)	Orrick Herrington Orrick Herrington The Bank of NY Mellon Stone Youngberg/Stifel	09-01-43 Term	TIC 6.940 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,150,000.00	\$396,308.96	\$481,158.77	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$292,910.58	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$16,620,709.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-16-2013	\$6,245,000.00	California Statewide Communities Development Authority CFD No 2012-02 Sacramento CDIAC Number: 2013-0823 Limited tax obligation bond Multiple Capital Improvements, Public Works CFD No 201202 Manteca Lifestyle Ctr Series A	NR	Neg	(BC) (TR) (UW)	Orrick Herrington Wilmington Trust RBC Capital Mkts LLC	09-01-42 Term	TIC 5.317 NIC 5.220 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,145,000.00	\$556,961.44	\$557,671.20	\$0.00	\$46,261.50

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$393,187.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-24-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$25,965,567.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-19-1997	\$3,032,542.00	California Statewide Communities Development Authority CFD No 97-1 Sacramento CDIAC Number: 1997-0186 Limited tax obligation bond Multiple Capital Improvements, Public Works Salinas Plaza Club Apts	NR	Neg	(BC) (TR) (UW)	Orrick Herrington First Trust of CA Stone & Youngberg	09-01-27 Comb	TIC NIC 8.956 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,277,050.40	\$127,705.04	\$160,081.71	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$235,998.56	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$24,802,316.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	<u>Bond Type</u>
07-14-2015	\$49,120,000.00	Elk Grove CFD No 2002-1 Sacramento CDIAC Number: 2015-1052 Limited tax obligation bond Multiple Capital Improvements, Public Works East Franklin Refunding	NR	Neg	09-01-38 Comb	TIC 3.891 NIC 4.154 <u>Type:</u>
				(BC) Jones Hall (FA) Fieldman Rolapp (PU) Elk Grove FA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$46,635,000.00	\$3,633,850.00	\$3,640,712.80	\$0.00	\$11,590,431.39

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$4,235,939.40	\$10,080.00	0.24	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	17	\$17,640.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$2,042,613,233.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-14-2015	\$41,510,000.00	Elk Grove CFD No 2003-1 Sacramento CDIAC Number: 2015-1053 Limited tax obligation bond Multiple Capital Improvements, Public Works Poppy Ridge Refunding	NR	Neg	(BC) (FA) (PU)	Jones Hall Fieldman Rolapp Elk Grove FA	09-01-38 Comb	TIC 3.891 NIC 4.154 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$41,510,000.00	\$3,284,750.00	\$3,284,750.00	\$0.00	\$240.73

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,950,176.50	\$10,132.50	0.26	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	15	\$21,551.44

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,624,637,459.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Capital Appreciation Bond</u>	<u>Type</u>
08-10-2016	\$113,500,000.00	Elk Grove CFD No 2005-1 Sacramento CDIAC Number: 2016-1407 Limited tax obligation bond Multiple Capital Improvements, Public Works Laguna Ridge Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (PU) Elk Grove FA	09-01-46 Comb	TIC 3.638 NIC 3.983 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$112,825,000.00	\$8,045,618.76	\$8,070,887.29	\$0.00	\$45,561,836.35

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$6,689,153.88	\$39,663.62	0.59	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	12	\$74,695.31

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$1,524,142,208.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-21-2018	\$19,145,000.00	Elk Grove CFD No 2005-1 Sacramento CDIAC Number: 2018-1051 Limited tax obligation bond Multiple Capital Improvements, Public Works Laguna Ridge	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Jones Hall Fieldman Rolapp Elk Grove FA U.S. Bank NA	09-01-48 Comb	TIC 4.338 NIC 4.588 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$19,145,000.00	\$1,666,608.12	\$1,666,608.12	\$0.00	\$18,749,073.58

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,689,153.88	\$39,663.62	0.59	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	12	\$74,695.31

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,524,142,208.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-08-1995	\$42,260,110.00	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 1995-0980 Limited tax obligation bond K-12 School Facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) (EN) (TR) (UW)	Orrick Herrington Ambac Sacramento Co Stone & Youngberg	12-01-24 Comb	TIC NIC 6.645 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$13,708,126.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$15,599,189.00	\$455,088.00	2.92	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	969	\$455,088.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2018	E	\$33,836,635,102.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>	
11-20-2008	\$31,226,133.00	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 2008-0563 Limited tax obligation bond K-12 School Facility	S:AAA/A M:Aa2/Baa1 Ins	Comp Citigroup Capital Markets	(BC) (FA) (EN) (TR) (UW)	Orrick Herrington Stone & Youngberg Assured Guaranty Corp Sacramento Co Citigroup Capital Markets	12-01-38 Comb CAB TIC NIC 7.185 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$651,133.00	\$365,312.50	\$419,028.00	\$0.00	\$60,370.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$15,599,189.00	\$455,088.00	2.92	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	969	\$455,088.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
06-30-2018	E	\$33,836,635,102.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
10-30-2012	\$84,065,000.00	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 2012-1627 Limited tax obligation bond K-12 School Facility Refunding	S:AA-/BBB+	Neg	12-01-33	TIC 3.653
				(BC) Lozano Smith	Comb	NIC 0
				(FA) Govt Financial Strategies		<u>Type:</u>
				(EN) Assured Guaranty Corp		
				(TR) Sacramento Co		
			Ins	(UW) Citigroup Global Markets		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
17/18	\$80,905,000.00	\$7,590,994.90	\$7,825,550.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$15,599,189.00	\$455,088.00	2.92	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
17/18	06-30-2018	969	\$455,088.00

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
06-30-2018	E	\$33,836,635,102.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-26-2007	\$42,165,000.00	Folsom CFD No 10 Sacramento CDIAC Number: 2007-0605 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Orrick Herrington Lofton & Jennings The PFM Group Folsom PFA Union Bank of CA	09-01-28 Serial	TIC NIC 4.891 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-22-2010	\$23,180,000.00	Folsom CFD No 10 Sacramento CDIAC Number: 2010-0947 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	S:A-	Neg	(BC) (FA) (PU) (TR)	Orrick Herrington Northcross Hill Ach Folsom PFA Union Bank NA	09-01-24 Comb	TIC NIC Type: VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$12,460,000.00	\$4,282,671.00	\$4,469,535.43	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,408,669.92	\$19,957.20	0.37	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	19	\$22,964.34

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,730,658,833.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
07-11-2017	\$27,875,000.00	Folsom CFD No 10 Sacramento CDIAC Number: 2017-1592 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Fieldman Rolapp (PA) Hilltop Securities Inc (PU) Folsom PFA (TR) MUFG Securities Americas	09-01-28 Serial	TIC 2.670 NIC 2.670 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$27,875,000.00	\$4,282,671.00	\$4,469,535.43	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$5,408,669.92	\$19,957.20	0.37	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	19	\$22,964.34

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$1,730,658,833.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
07-11-2017	\$2,810,000.00	Folsom CFD No 10 Sacramento CDIAC Number: 2017-1593 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Fieldman Rolapp (PA) Hilltop Securities Inc (PU) Folsom PFA (TR) MUFG Securities Americas	09-01-28 Serial	TIC 4.110 NIC 4.109 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$2,810,000.00	\$4,282,671.00	\$4,469,535.43	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$5,408,669.92	\$19,957.20	0.37	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	19	\$22,964.34

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2017	E	\$1,730,658,833.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Bond Type</u>
06-26-2007	\$8,900,000.00	Folsom CFD No 11 Sacramento CDIAC Number: 2007-0606 Limited tax obligation bond Multiple Capital Improvements, Public Works Willow Springs Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Orrick Herrington Lofton & Jennings The PFM Group Folsom PFA Union Bank of CA	09-01-23 Serial	TIC NIC 4.320 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-11-2017	\$1,560,000.00	Folsom CFD No 11 Sacramento CDIAC Number: 2017-1594 Limited tax obligation bond Multiple Capital Improvements, Public Works Willow Springs Series A Refunding	NR	Neg	(BC)	Orrick Herrington	09-01-32	TIC 2.670
				PP	(FA)	Fieldman Rolapp	Serial	NIC 2.669
					(PA)	Hilltop Securities Inc		<u>Type:</u>
					(PU)	Folsom PFA		
					(TR)	MUFG Securities Americas		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,560,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$486,239.80	\$1,417.43	0.29	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	3	\$1,987.59

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$349,275,902.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
06-26-2007	\$17,650,000.00	Folsom CFD No 14 Sacramento CDIAC Number: 2007-0607 Limited tax obligation bond Multiple Capital Improvements, Public Works Parkway Phase II Refunding	NR	Neg	09-01-32	TIC
				(BC) Orrick Herrington (DC) Lofton & Jennings (FA) The PFM Group (PU) Folsom PFA (TR) Union Bank of CA	Serial	NIC 4.695 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-11-2017	\$14,640,000.00	Folsom CFD No 14 Sacramento CDIAC Number: 2017-1595 Limited tax obligation bond Multiple Capital Improvements, Public Works Parkway Phase II Series A Refunding	NR	Neg	(BC)	Orrick Herrington	09-01-32	TIC 2.669
				PP	(FA)	Fieldman Rolapp	Serial	NIC 2.670
					(PA)	Hilltop Securities Inc		<u>Type:</u>
					(PU)	Folsom PFA		
					(TR)	MUFG Securities Americas		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$14,640,000.00	\$0.00	\$0.00	\$0.00	\$188,167.39

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,255,207.88	\$4,734.30	0.38	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	7	\$8,939.91

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$685,589,951.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-01-2018	\$5,770,000.00	Folsom CFD No 16 Sacramento CDIAC Number: 2018-0442 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 The Islands at Parkshore	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Orrick Herrington Fieldman Rolapp MUFG Union Bank Hilltop Securities Inc	09-01-48 Comb	TIC 4.029 NIC 3.992 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,770,000.00	\$423,193.47	\$430,680.21	\$0.00	\$4,932,775.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$280,321.82	\$2,491.48	0.89	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$2,775.88

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$56,184,967.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-20-2015	\$6,675,000.00	Folsom CFD No 17 Sacramento CDIAC Number: 2015-0998 Limited tax obligation bond Water Supply, Storage, Distribution Willow Hill Pipeline	NR	Neg	(BC) (FA) (PU) (TR)	Orrick Herrington Fieldman Rolapp Folsom Ranch FA MUFG Union Bank	09-01-45 Comb	TIC 4.725 NIC 4.649 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,420,000.00	\$408,381.26	\$410,341.44	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$732,895.50	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$245,508,420.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-10-2017	\$28,530,000.00	Folsom CFD No 19 Sacramento CDIAC Number: 2017-1835 Limited tax obligation bond Multiple Capital Improvements, Public Works Mangini Ranch	NR	Neg	(BC) (FA) (PU)	Orrick Herrington Fieldman Rolapp Folsom Ranch FA	09-01-47 Term	TIC 4.432 NIC 4.645 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$28,530,000.00	\$2,204,750.00	\$2,199,391.21	\$705,705.78	\$2,606,457.31

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$71,732,880.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
04-21-2010	\$10,540,000.00	Folsom CFD No 2 Sacramento CDIAC Number: 2010-0221 Limited tax obligation bond Multiple Capital Improvements, Public Works Natoma Station Refunding	S:A+	Neg	12-01-19	TIC
				(BC) Orrick Herrington	Serial	NIC 4.241
				(DC) Orrick Herrington		
				(FA) Northcross Hill Ach		
				(TR) Union Bank NA		
				(UW) Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$2,490,000.00	\$1,054,000.00	\$1,074,054.53	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,005,709.66	\$1,216.32	0.12	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	5	\$2,820.32

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$693,775,200.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-23-2018	\$13,255,000.00	Folsom CFD No 20 Sacramento CDIAC Number: 2018-0942 Limited tax obligation bond Multiple Capital Improvements, Public Works Russell Ranch	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Orrick Herrington Orrick Herrington Fieldman Rolapp Folsom Ranch FA MUFG Union Bank	09-01-48 Comb	TIC 4.458 NIC 4.661 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$13,255,000.00	\$1,022,500.00	\$1,022,500.00	\$804,968.06	\$7,392,977.38

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$32,936,964.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-09-2014	\$42,835.00	Folsom CFD No 2014-1 Sacramento CDIAC Number: 2014-0840 Limited tax obligation bond Residential Energy Conservation, Improvement IA No 1 mPOWER PACE Series R-1	NR	Neg	(BC)	Jones Hall	09-02-34 Term	TIC NIC Type: VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$277,684.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$28,498.38	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2018	E	\$4,243,338.00

F. MISCELLANEOUS

The final report pursuant to the Government Code Section 8555(j) reported on the principal amount of the bond. The bond is structured as a draw-down bond, in which the City has the authority to increase the principal amount of the bond, subject to compliance with certain conditions, and the principal amount of the bond has increased since the original issuance date pursuant to the terms of the Fiscal Agent Agreement.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
04-16-2015	\$1,951,517.00	Folsom CFD No 2014-1 Sacramento CDIAC Number: 2015-0530 Limited tax obligation bond Residential Energy Conservation, Improvement IA No 2 mPOWER PACE Series NR-1 Federally Taxable	NR	Neg	(BC)	Jones Hall	09-02-35	TIC
				PP	(PU)	Placer Co	Term	NIC
					(TR)	Placer Co		Type: VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,579,418.76	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$148,662.66	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
06-30-2018	E	\$8,512,550.00

F. MISCELLANEOUS

The final report pursuant to the Government Code Section 8555(j) reported on the principal amount of the bond. The bond is structured as a draw-down bond, in which the City has the authority to increase the principal amount of the bond, subject to compliance with certain conditions, and the principal amount of the bond has increased since the original issuance date pursuant to the terms of the Fiscal Agent Agreement.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>	
				<u>Role Participant</u>	<u>Capital Appreciation</u>	<u>Bond Type</u>	
06-01-2015	\$43,339.47	Folsom CFD No 2014-1 Sacramento CDIAC Number: 2015-0665 Limited tax obligation bond Residential Energy Conservation, Improvement IA No 3 mPOWER PACE Series R-1 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Placer Co Placer Co	03-02-36 Term TIC NIC Type: VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$767,926.94	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$68,310.20	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
06-30-2018	E	\$13,193,547.00

F. MISCELLANEOUS

The final report pursuant to the Government Code Section 8555(j) reported on the principal amount of the bond. The bond is structured as a draw-down bond, in which the City has the authority to increase the principal amount of the bond, subject to compliance with certain conditions, and the principal amount of the bond has increased since the original issuance date pursuant to the terms of the Fiscal Agent Agreement.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
07-14-2016	\$77,383.00	Folsom CFD No 2014-1 Sacramento CDIAC Number: 2016-2813 Limited tax obligation bond Residential Energy Conservation, Improvement IA No 3 mPOWER PACE Series R-2 Federally Taxable	NR	Neg	(BC)	Jones Hall	09-02-37	TIC 0
				PP	(PU)	Placer Co	Term	NIC 0
					(TR)	Placer Co		<u>Type: VAR</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$363,667.86	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$36,251.48	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2018	E	\$7,247,669.00

F. MISCELLANEOUS

The final report pursuant to the Government Code Section 8555(j) reported on the principal amount of the bond. The bond is structured as a draw-down bond, in which the City has the authority to increase the principal amount of the bond, subject to compliance with certain conditions, and the principal amount of the bond has increased since the original issuance date pursuant to the terms of the Fiscal Agent Agreement.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-27-2017	\$41,579.23	Folsom CFD No 2014-1 Sacramento CDIAC Number: 2017-2095 Limited tax obligation bond Residential Energy Conservation, Improvement IA No 3 mPOWER PACE Series R-3 Federally Taxable	NR	Neg	(BC)	Jones Hall	09-02-38	TIC 0
				PP	(PU)	Placer Co	Term	NIC 0
								<u>Type: VAR</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$250,455.96	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$23,730.86	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
06-30-2018	E	\$4,420,180.00

F. MISCELLANEOUS

The final report pursuant to the Government Code Section 8555(j) reported on the principal amount of the bond. The bond is structured as a draw-down bond, in which the City has the authority to increase the principal amount of the bond, subject to compliance with certain conditions, and the principal amount of the bond has increased since the original issuance date pursuant to the terms of the Fiscal Agent Agreement.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
04-22-1998	\$4,340,000.00	Folsom CFD No 4 Sacramento CDIAC Number: 1998-0686 Limited tax obligation bond Other Capital Improvements, Public Works Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Orrick Herrington Lofton De Lancie The PFM Group MBIA Corp Union Bank of CA Westhoff Cone	08-01-18 Comb	TIC NIC 5.110 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$205,000.00	\$215,250.00	\$216,627.62	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$266,629,336.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-27-2011	\$10,855,000.00	Folsom CFD No 7 Sacramento CDIAC Number: 2011-1024 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	S:AA+/A- Ins	Neg	(BC) (FA) (EN) (PU) (TR)	Orrick Herrington Northcross Hill Ach Assured Guaranty Corp Folsom PFA Union Bank NA	09-01-24 Serial	TIC NIC 5.480 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,790,000.00	\$2,266,237.66	\$2,299,312.36	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,538,954.66	\$9,126.66	0.36	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	16	\$15,503.57

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,394,736,752.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/ Capital Appreciation Bond</u>	<u>Type</u>
07-12-2012	\$11,807,377.00	Folsom CFD No 7 Sacramento CDIAC Number: 2012-0990 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC)	Orrick Herrington	09-01-21	TIC
					(FA)	NHA Advisors	Term	NIC 2.650
					(PU)	Folsom PFA		<u>Type:</u>
					(TR)	Union Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,563,502.57	\$2,266,237.66	\$2,299,312.36	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,538,954.66	\$9,126.66	0.36	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	16	\$15,503.57

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,394,736,752.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	<u>Bond Type</u>
07-12-2012	\$3,226,984.00	Folsom CFD No 8 Sacramento CDIAC Number: 2012-1361 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	09-01-21 Term	TIC NIC 2.650 Type:
				(BC) Orrick Herrington (FA) NHA Advisors (PU) Folsom PFA (TR) Union Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,203,748.43	\$322,698.44	\$324,247.51	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$351,093.92	\$881.78	0.25	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	2	\$1,759.28

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$190,234,566.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
06-26-2007	\$1,710,000.00	Folsom CFD No 9 Sacramento CDIAC Number: 2007-0604 Limited tax obligation bond Multiple Capital Improvements, Public Works Willow Creek Estates South Refunding	NR	Neg	(BC) Orrick Herrington (DC) Lofton & Jennings (FA) The PFM Group (PU) Folsom PFA (TR) Union Bank of CA	09-01-17 Serial	TIC NIC 4.681 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$224,209,341.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	<u>Bond Type</u>
11-22-2005	\$12,445,000.00	Galt CFD No 1988-1 Sacramento CDIAC Number: 2005-1832 Limited tax obligation bond Multiple Capital Improvements, Public Works Galt Northeast Area Refunding	S:AAA/A-	Neg	09-01-17	TIC
				(BC) Jones Hall	Serial	NIC 4.176
				(EN) Ambac		
				(TR) The Bank of NY Trust Co		
				(UW) Piper Jaffray & Co		
			Ins			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
17/18	\$0.00	\$0.00	\$2.45	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
17/18	06-30-2018	7	\$35,696.97

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-04-2012	\$24,370,000.00	Rancho Cordova CFD No 2003-1 Sacramento CDIAC Number: 2012-1778 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunridge Anatolia Refunding	NR	Neg PP	(BC) (DC) (FA) (TR) (UW)	Jones Hall Jones Hall The PFM Group U.S. Bank NA Piper Jaffray & Co	09-01-37 Comb	TIC 4.760 NIC 4.833 Type: testing 1, 2, 3, 4

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$22,825,000.00	\$2,407,725.78	\$2,419,241.39	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,397,707.78	\$116,222.80	2.64	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	112	\$119,652.58

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$1,067,140,160.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
01-08-2014	\$11,230,000.00	Rancho Cordova CFD No 2003-1 Sacramento CDIAC Number: 2013-1915 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunridge Anatolia	NR	Neg PP	(BC) (FA) (PU) (TR)	Jones Hall The PFM Group Piper Jaffray & Co U.S. Bank NA	10-01-38 Comb	TIC 5.401 NIC 5.503 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$11,165,000.00	\$1,027,641.99	\$1,039,949.88	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$4,397,707.78	\$116,222.80	2.64	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	112	\$119,652.58

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$1,067,140,160.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-21-2016	\$34,725,000.00	Rancho Cordova CFD No 2003-1 Sacramento CDIAC Number: 2016-2388 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunridge Anatolia Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Jones Hall Public Financial Manageme U.S. Bank NA Piper Jaffray & Co	09-01-37 Comb	TIC 3.002 NIC 3.151 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$33,970,000.00	\$2,804,358.55	\$2,817,753.59	\$0.00	\$1,292,448.81

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,397,707.78	\$116,222.80	2.64	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	112	\$119,652.58

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$1,067,140,160.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-06-2007	\$13,485,000.00	Rancho Cordova CFD No 2004-1 Sacramento CDIAC Number: 2007-0863 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunridge Park Area	NR	Neg	(BC) (FA) (TR) (UW)	Jones Hall The PFM Group U.S. Bank NA Piper Jaffray & Co	09-01-37 Comb	TIC NIC 6.018 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-27-2017	\$11,825,000.00	Rancho Cordova CFD No 2004-1 Sacramento CDIAC Number: 2017-1798 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunridge Park Area Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Jones Hall NHA Advisors U.S. Bank NA Piper Jaffray & Co	09-01-37 Serial	TIC 3.439 NIC 3.575 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$11,825,000.00	\$871,962.50	\$876,128.23	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,442,449.74	\$4,572.00	0.32	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	4	\$6,066.12

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$340,337,851.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-30-2015	\$14,225,000.00	Rancho Cordova CFD No 2005-1 Sacramento CDIAC Number: 2015-2222 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunridge North Douglas	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Jones Hall The PFM Group U.S. Bank NA Piper Jaffray & Co	09-01-45 Comb	TIC 4.597 NIC 4.677 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$14,135,000.00	\$1,430,250.00	\$1,435,324.48	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,190,776.84	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$176,734,930.00

F. MISCELLANEOUS

Reserve is shared between CDIAC No 2015-2222 and 2018-0375.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u> <u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type/</u>	<u>Interest/</u> <u>Capital Appreciation Bond</u>	<u>Type</u>
03-14-2018	\$5,450,000.00	Rancho Cordova CFD No 2005-1 Sacramento CDIAC Number: 2018-0375 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunridge North Douglas	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Jones Hall NHA Advisors U.S. Bank NA Piper Jaffray & Co	09-01-45 Comb	TIC 3.928 NIC 3.903	<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$5,450,000.00	\$1,430,250.00	\$1,435,324.48	\$0.00	\$2,370,638.72

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,190,776.84	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$176,734,930.00

F. MISCELLANEOUS

Reserve is shared between CDIAC No 2015-2222 and 2018-0375.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-21-2015	\$5,960,000.00	Rancho Murieta Community Services District CFD No 2014-1 Sacramento CDIAC Number: 2014-1409 Limited tax obligation bond Water Supply, Storage, Distribution Rancho North/Murieta Gardens	NR	Neg	(BC) (TR) (UW)	Norton Rose Fulbright Wilmington Trust Alamo Capital	09-01-44 Comb	TIC 4.858 NIC 4.788 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,830,000.00	\$391,560.00	\$392,830.63	\$0.00	\$3,765.86

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$409,616.84	\$360,577.24	88.03	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	7	\$360,577.24

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$12,292,571.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-10-2013	\$15,070,000.00	Sacramento CFD No 2001-03 Sacramento CDIAC Number: 2012-1944 Limited tax obligation bond Multiple Capital Improvements, Public Works North Natomas Regency Park Series A Refunding	NR	Neg	09-01-28	TIC 0
				(BC) Orrick Herrington (PU) Sacramento City FA (TR) The Bank of NY Mellon	Serial	NIC 0
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$11,590,000.00	\$1,507,000.00	\$1,553,865.88	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,337,173.84	\$6,314.30	0.47	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	15	\$6,314.30

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$791,882,484.00

F. MISCELLANEOUS

II.B. Based on market value basis.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
10-17-2007	\$11,465,000.00	Sacramento CFD No 2005-01 Sacramento CDIAC Number: 2007-1235 Limited tax obligation bond Multiple Capital Improvements, Public Works College Square	NR	Neg	09-01-37	TIC
				(BC) Orrick Herrington	Term	NIC 5.973
				(EN) JP Morgan Chase Bank		
				(TR) The Bank of NY Trust Co		
				(UW) Stone & Youngberg		
			LOC			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
17/18	\$10,835,000.00	\$1,146,500.00	\$1,175,154.04	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$813,432.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
07-01-2018	E	\$98,786,854.00

F. MISCELLANEOUS

II.B. Based on market value basis.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-28-2017	\$3,570,000.00	Sacramento CFD No 2015-02 Sacramento CDIAC Number: 2017-2399 Limited tax obligation bond Multiple Capital Improvements, Public Works The Creamery Development	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca First Southwest U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC 3.952 NIC 3.931 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,570,000.00	\$268,844.22	\$268,844.22	\$0.00	\$1,300,545.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$187,948.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$45,489,419.00

F. MISCELLANEOUS

II.B. Based on market value basis.

The Reserve Fund balance as of June 30, 2018 was below the Reserve Requirement due to market fluctuations of non-money market fund investments held within the Reserve Fund. The City and the Trustee confirm the Reserve Fund valuation as required with respect to the timing and method of valuation per the Indenture for the Bonds and, when required, have provided funds to bring any deficiency of the Reserve Fund balance up to the Reserve Requirement. As of September 1, 2018, the Reserve Fund balance was supplemented to meet the Reserve Requirement of \$268,844.22."

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-01-2016	\$6,610,000.00	Sacramento CFD No 2015-04 Sacramento CDIAC Number: 2016-1839 Limited tax obligation bond Multiple Capital Improvements, Public Works McKinley Village	NR	Neg	(BC)	Orrick Herrington	09-01-46	TIC 5.650
				PP	(FA)	First Southwest	Term	NIC 5.650
					(PA)	Stifel Nicolaus & Co Inc		<u>Type:</u>
					(PU)	Trustees of the Turner Re		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,610,000.00	\$623,802.63	\$623,802.63	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$458,409.48	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$77,105,113.00

F. MISCELLANEOUS

II.B. Based on market value basis.

“The Reserve Fund balance as of June 30, 2018 was below the Reserve Requirement due to market fluctuations of non-money market fund investments held within the Reserve Fund. The City and the Trustee confirm the Reserve Fund valuation as required with respect to the timing and method of valuation per the Indenture for the Bonds and, when required, have provided funds to bring any deficiency of the Reserve Fund balance up to the Reserve Requirement. As of September 1, 2018, the Reserve Fund balance was supplemented to meet the Reserve Requirement of \$623,802.63.”

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-29-2005	\$11,525,000.00	Sacramento County CFD No 1 Sacramento CDIAC Number: 2005-0569 Limited tax obligation bond Multiple Capital Improvements, Public Works Laguna Stonelake Refunding	S:AAA Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Orrick Herrington Stradling Yocca Arimax Financial FGIC U.S. Bank NA Stone & Youngberg	10-01-25 Comb	TIC NIC 4.250 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,505,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$988,670.00	\$1,016.00	0.10	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-31-2018	4	\$1,016.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-31-2018	E	\$714,616,076.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-19-2011	\$12,830,000.00	Sacramento County CFD No 1 Sacramento CDIAC Number: 2010-1723 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Laguna Creek & Elliott Ranches Refunding	S:A	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca The PFM Group The Bank of NY Mellon Stone & Youngberg	09-01-21 Serial	TIC NIC Type: VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,525,000.00	\$1,283,000.00	\$1,319,936.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,765,918.00	\$5,316.00	0.30	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-31-2018	8	\$5,316.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
8	\$5,316.00

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-31-2018	E	\$852,874,721.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-16-2011	\$17,075,000.00	Sacramento County CFD No 1 Sacramento CDIAC Number: 2011-0084 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Laguna Creek & Elliott Ranches Refunding	S:A-	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca The PFM Group The Bank of NY Mellon Stone & Youngberg	09-01-20 Serial	TIC NIC 4.515 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,080,000.00	\$1,707,500.00	\$1,762,242.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,480,359.00	\$3,176.00	0.13	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-31-2018	9	\$3,176.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-31-2018	E	\$1,148,761,190.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-15-1998	\$5,310,000.00	Sacramento County CFD No 1998-1 Sacramento CDIAC Number: 1998-2031 Limited tax obligation bond Multiple Capital Improvements, Public Works Metro Air Park	NR	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington O'Brien Partners Sacramento Co Marvin L Oates Trust	12-01-21 Term	TIC NIC 7.000 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,660,000.00	\$246,275.00	\$252,958.35	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$715,425.00	\$109,339.00	15.28	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-31-2018	9	\$686,364.25

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
9	\$686,364.25

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-31-2018	E	\$208,057,593.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-02-2004	\$63,460,000.00	Sacramento County CFD No 2000-1 Sacramento CDIAC Number: 2004-0097 Limited tax obligation bond Airport Metro Air Pk	NR	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington Arimax Financial U.S. Bank NA Stone & Youngberg	08-01-34 Serial	TIC NIC 6.995 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$50,465,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$10,723,128.00	\$1,575,758.00	14.69	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-31-2018	5	\$9,267,690.34

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
5	\$9,267,690.34

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-31-2018	E	\$204,530,458.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u> <u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type/</u> <u>Capital Appreciation Bond</u>	<u>Interest/</u> <u>Type</u>
08-23-2007	\$40,200,000.00	Sacramento County CFD No 2000-1 Sacramento CDIAC Number: 2007-1534 Limited tax obligation bond Airport Metro Air Park	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Orrick Herrington First Southwest Stone & Youngberg Metro Air Pk Investors U.S. Bank NA	08-01-34 Serial	TIC NIC 7.000 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$40,200,000.00	\$0.00	\$0.00	\$0.00	\$2,105,514.80

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$10,723,128.00	\$1,575,758.00	14.69	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-31-2018	5	\$9,267,690.34

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
5	\$9,267,690.34

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-31-2018	E	\$204,530,458.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-15-2004	\$10,250,000.00	Sacramento County CFD No 2004-1 Sacramento CDIAC Number: 2004-1519 Limited tax obligation bond Multiple Capital Improvements, Public Works McClellan Park	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca First Southwest Union Bank of CA Stone & Youngberg	09-01-34 Comb	TIC NIC 5.879 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-31-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-31-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-17-2011	\$10,395,000.00	Sacramento County CFD No 2004-1 Sacramento CDIAC Number: 2011-1311 Limited tax obligation bond Multiple Capital Improvements, Public Works McClellan Park	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca The PFM Group Union Bank NA Stone & Youngberg	09-01-37 Comb	TIC NIC 6.239 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-31-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-31-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-16-2017	\$29,470,000.00	Sacramento County CFD No 2004-1 Sacramento CDIAC Number: 2017-3098 Limited tax obligation bond Multiple Capital Improvements, Public Works McClellan Park Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca Public Financial Manageme MUFG Union Bank Stifel Nicolaus & Co Inc	09-01-40 Comb	TIC 3.803 NIC 4.122 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$29,470,000.00	\$2,441,750.00	\$2,448,480.26	\$0.00	\$4,161.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,622,293.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-31-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-31-2018	E	\$346,254,974.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-25-2016	\$23,155,000.00	Sacramento County CFD No 2005-2 Sacramento CDIAC Number: 2016-1119 Limited tax obligation bond Multiple Capital Improvements, Public Works North Vineyard No 1 Refunding	NR	Neg	09-01-45	TIC 3.739
				(BC) Orrick Herrington	Comb	NIC 4.050
				(DC) Stradling Yocca		
				(FA) Public Financial Managemen		
				(TR) Sacramento Co		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$22,590,000.00	\$1,657,750.00	\$1,689,402.48	\$0.00	\$10,414,275.46

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,617,203.00	\$12,143.00	0.75	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-31-2018	12	\$12,143.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-31-2018	E	\$286,251,293.00

F. MISCELLANEOUS

Bonds were called in the amount of \$265,000 due to prepayment of special taxes, therefore required minimum reserve balance decreased by \$21,250.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-25-2016	\$14,225,000.00	Sacramento County CFD No 2014-2 Sacramento CDIAC Number: 2016-1120 Limited tax obligation bond Multiple Capital Improvements, Public Works North Vineyard No 2	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca Public Financial Manageme Sacramento Co Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC 4.035 NIC 4.284 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$14,225,000.00	\$1,173,108.26	\$1,195,296.65	\$0.00	\$13,424,993.64

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$890,307.00	\$888.00	0.10	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-31-2018	1	\$888.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-31-2018	E	\$85,959,039.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-06-2000	\$1,122,336.00	Sacramento County Park Meadows CFD No 1 Sacramento CDIAC Number: 2000-1078 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington Arimax Financial Sacramento Co Stone & Youngberg	10-01-29 Comb	TIC NIC 12.465 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$584,842.10	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$208,025.00	\$650.00	0.31	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-31-2018	2	\$650.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-31-2018	E	\$148,880,225.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
12-16-2004	\$5,300,000.00	Sacramento Development Fee Financing CFD No 95-01 Sacramento CDIAC Number: 2004-1929 Limited tax obligation bond Multiple Capital Improvements, Public Works Series C	NR	Neg	(BC)	Orrick Herrington	09-01-24	TIC
					(TR)	U.S. Bank NA	Comb	NIC 4.714
					(UW)	Stone & Youngberg		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,810,000.00	\$265,000.00	\$265,000.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$388,222.38	\$1,870.05	0.48	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	3	\$1,870.05

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$125,981,935.00

F. MISCELLANEOUS

- I.A. Issuer: City of Sacramento
- I.B. Project Name: Development Fee Financing CFD 95-01
- I.C. Name/Title/Series of Bond Issue: Special Tax Bonds, Series C (2005)
- I.D. Date of Bond Issue: 01/05/2005
- II.B. Based on market value basis.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-21-2001	\$8,860,000.00	Sacramento Granite Park CFD No 2001-01 Sacramento CDIAC Number: 2001-0640 Limited tax obligation bond Water Supply, Storage, Distribution Series A	NR	Neg	(BC) (TR) (UW)	Orrick Herrington US Bank Corp Trust Stone & Youngberg	09-01-26 Comb	TIC NIC 5.862 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,575,000.00	\$251,942.50	\$251,131.57	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$253,002.24	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$50,128,147.00

F. MISCELLANEOUS

II.B. Based on market value basis.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
				<u>Participant</u>		
10-18-2016	\$20,030,000.00	Sacramento Natomas Central CFD No 2006-02 Sacramento CDIAC Number: 2016-2031 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	09-01-46	TIC 4.015
				(BC) Orrick Herrington	Comb	NIC 4.272
				(DC) Stradling Yocca		
				(FA) First Southwest		<u>Type:</u>
				(TR) U.S. Bank NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$18,280,000.00	\$1,589,117.03	\$1,589,117.03	\$0.00	\$764,020.66

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,030,088.54	\$1,548.57	0.15	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	3	\$1,548.57

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$470,128,629.00

F. MISCELLANEOUS

II.B. Based on market value basis.

“The Reserve Fund balance as of June 30, 2018 was below the Reserve Requirement due to market fluctuations of non-money market fund investments held within the Reserve Fund. The City and the Trustee confirm the Reserve Fund valuation as required with respect to the timing and method of valuation per the Indenture for the Bonds and, when required, have provided funds to bring any deficiency of the Reserve Fund balance up to the Reserve Requirement. As of September 1, 2018, the Reserve Fund balance was supplemented to meet the Reserve Requirement of \$1,589,117.03.”

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-11-2017	\$12,295,000.00	Sacramento Natomas Meadows CFD No 2007-01 Sacramento CDIAC Number: 2017-1704 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Natomas Meadows	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca First Southwest U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-47 Term	TIC 4.605 NIC 4.754 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$12,295,000.00	\$1,069,224.39	\$1,079,500.59	\$0.00	\$2,321,562.87

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$679,417.06	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$83,085,646.00

F. MISCELLANEOUS

II.B. Based on market value basis.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>		
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>		
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>		
01-01-2016	\$3,045,000.00	Sacramento North Natomas Basin 8C CFD No 99-04 Sacramento CDIAC Number: 2015-2917 Limited tax obligation bond Multiple Capital Improvements, Public Works Series C Refunding	NR	Neg PP	(BC) (PA) (PU) (TR)	Orrick Herrington Stifel Nicolaus & Co Inc City National Bank The Bank of NY Mellon	09-01-34 Term 	TIC 3.750 NIC 3.750 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$2,605,000.00	\$120,281.25	\$136,589.33	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$244,898.80	\$851.40	0.35	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	4	\$851.40

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$292,102,213.00

F. MISCELLANEOUS

II.B. Based on market value basis.

II.B. Based on market value basis.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital</u>	<u>Appreciation Bond</u>	<u>Type</u>
12-28-1998	\$4,995,000.00	Sacramento North Natomas CFD No 2 Sacramento CDIAC Number: 1999-0003 Limited tax obligation bond Flood Control, Storm Drainage Series A	NR	Neg	(BC)	Orrick Herrington	09-01-23	TIC	
					(PU)	Sacramento City FA	Serial	NIC	6.229
					(TR)	US Bank Corp Trust		Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$2,600,000.00	\$606,875.00	\$606,875.00	\$0.00	\$662,608.52

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$679,014.38	\$202.80	0.03	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	2	\$202.80

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$146,899,762.00

F. MISCELLANEOUS

II.B. Based on market value basis.

“The Reserve Fund balance as of June 30, 2018 was below the Reserve Requirement due to market fluctuations of non-money market fund investments held within the Reserve Fund. The City and the Trustee confirm the Reserve Fund valuation as required with respect to the timing and method of valuation per the Indenture for the Bonds and, when required, have provided funds to bring any deficiency of the Reserve Fund balance up to the Reserve Requirement. As of September 1, 2018, the Reserve Fund balance was sufficient to meet the Reserve Requirement and no supplement was required.”

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-11-2013	\$46,075,000.00	Sacramento North Natomas CFD No 4 Sacramento CDIAC Number: 2013-1493 Limited tax obligation bond Multiple Capital Improvements, Public Works Series E Refunding	S:BBB+	Neg	(BC) (TR) (UW)	Orrick Herrington The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-33 Comb	TIC 4.858 NIC 4.934 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$41,210,000.00	\$6,421,875.00	\$6,407,952.95	\$0.00	\$912,454.69

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,189,197.60	\$22,742.72	0.44	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	57	\$22,742.72

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
57	\$22,742.72

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$3,127,651,894.00

F. MISCELLANEOUS

Information for the following sections are aggregated for North Natomas CFD No 4, Series E & F

II.B. Based on market value basis.

II.D. The construction fund balance is the aggregate of residual proceeds of North Natomas CFD No. 4, Series E & F.

III.B Total Assessed Value of all taxable properties.

IV. Taxes and Delinquencies are aggregated for CFD No 4 Series E&F

V. Delinquencies are aggregated for CFD No 4 Series E&F

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
06-16-2015	\$21,110,000.00	Sacramento North Natomas CFD No 4 Sacramento CDIAC Number: 2015-1090 Limited tax obligation bond Multiple Capital Improvements, Public Works Series F Refunding	S:BBB+	Neg	09-01-33	TIC 3.835
				(BC) Orrick Herrington	Serial	NIC 4.064
				(DC) Stradling Yocca		
				(FA) First Southwest		
				(TR) The Bank of NY Mellon		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$20,040,000.00	\$6,421,875.00	\$6,407,952.95	\$0.00	\$3,008,148.12

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$5,189,197.60	\$22,742.72	0.44	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	57	\$22,742.72

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$3,127,651,894.00

F. MISCELLANEOUS

Information for the following sections are aggregated for North Natomas CFD No 4, Series E & F

II.B. Based on market value basis.

II.D. The construction fund balance is the aggregate of residual proceeds of North Natomas CFD No. 4, Series E & F.

III.B Total Assessed Value of all taxable properties.

IV. Taxes and Delinquencies are aggregated for CFD No 4 Series E&F

V. Delinquencies are aggregated for CFD No 4 Series E&F

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-07-2015	\$24,325,000.00	Sacramento North Natomas CFD No 97-01 Sacramento CDIAC Number: 2015-0791 Limited tax obligation bond Flood Control, Storm Drainage North Natomas Drainage Refunding	S:BBB+	Neg	09-01-35	TIC 3.663
				(BC) Orrick Herrington	Comb	NIC 3.934
				(DC) Stradling Yocca		
				(FA) First Southwest		
				(TR) U.S. Bank NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$22,665,000.00	\$2,218,000.00	\$2,225,982.15	\$0.00	\$865,361.98

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,977,690.72	\$8,103.45	0.41	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	137	\$8,103.45

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$6,751,053,053.00

F. MISCELLANEOUS

II.B. Based on market value basis.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-10-2013	\$8,455,000.00	Sacramento North Natomas Westlake CFD No 2000-01 Sacramento CDIAC Number: 2012-1943 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding	NR	Neg	09-01-26	TIC 0
				(BC) Orrick Herrington	Serial	NIC 0
				(PU) Sacramento City FA		
				(TR) The Bank of NY Mellon		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$6,000,000.00	\$845,500.00	\$862,157.50	\$0.00	\$350,875.52

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$787,204.68	\$2,720.99	0.35	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	8	\$2,720.99

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$541,713,999.00

F. MISCELLANEOUS

II.B. Based on market value basis.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-12-2015	\$3,575,000.00	Adelanto CFD No 2006-2 San Bernardino CDIAC Number: 2015-2174 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Manzanita & Espinosa Federally Taxable	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Rutan & Tucker LLP Jones Hall Fieldman Rolapp MUFG Union Bank Raymond James	09-01-45 Comb	TIC NIC 6.192 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,515,000.00	\$357,367.75	\$359,581.34	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$231,715.74	\$704.54	0.30	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-21-2018	2	\$1,343.83

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$40,173,526.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
11-12-2015	\$3,715,000.00	Adelanto CFD No 2006-2 San Bernardino CDIAC Number: 2015-2175 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Manzanita & Espinosa Series A	NR	Neg	09-01-45	TIC
				(BC) Rutan & Tucker LLP	Term	NIC 4.738
				(DC) Jones Hall		
				(FA) Fieldman Rolapp		
				(TR) MUFG Union Bank		
				(UW) Raymond James		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
17/18	\$3,715,000.00	\$332,345.33	\$361,262.78	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$350,501.15	\$3,219.09	0.92	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
17/18	09-21-2018	3	\$3,219.09

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
07-01-2018	E	\$64,445,156.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-12-2015	\$2,480,000.00	Adelanto CFD No 2006-2 San Bernardino CDIAC Number: 2015-2176 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Manzanita & Espinosa Series B Federally Taxable	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Rutan & Tucker LLP Jones Hall Fieldman Rolapp MUFG Union Bank Raymond James	09-01-37 Term	TIC NIC 6.033 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,415,000.00	\$221,861.76	\$222,384.26	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$350,501.15	\$3,219.09	0.92	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-21-2018	3	\$3,219.09

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$64,445,156.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-29-2006	\$17,360,000.00	Adelanto Elementary School District CFD No 1 San Bernardino CDIAC Number: 2005-2068 Limited tax obligation bond K-12 School Facility IA A - West Creek (Schools, City & San Dist Facs)	NR	Neg	(BC) (DC) (TR) (UW)	Rutan & Tucker LLP Jones Hall ZB, NA UBS Financial Services	09-01-36 Comb	TIC NIC 5.409 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$13,900,000.00	\$1,184,370.00	\$1,190,008.13	\$0.00	\$116,937.49

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,175,322.22	\$14,796.29	1.26	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	21	\$47,523.39

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$139,141,831.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
02-01-2006	\$3,520,000.00	Adelanto Elementary School District CFD No 2 San Bernardino CDIAC Number: 2005-2069 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) (DC) (TR) (UW)	Rutan & Tucker LLP Jones Hall ZB, NA UBS Securities	09-01-36 Comb	TIC NIC 5.307 <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,210,000.00	\$331,380.00	\$332,676.83	\$0.00	\$52,915.66

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$291,857.60	\$2,211.35	0.76	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	6	\$8,096.18

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$8,096.18

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$47,320,996.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-24-2014	\$9,170,000.00	Agua Mansa Industrial Growth Association CFD No 2002-1 San Bernardino CDIAC Number: 2013-2289 Limited tax obligation bond Multiple Capital Improvements, Public Works Agua Mansa Indus Ctr Proposition A Refunding	NR	Neg	(BC)	McFarlin & Anderson	09-01-33	TIC 4.149
				PP	(FA)	CSG Advisors	Term	NIC 4.150
					(PA)	Piper Jaffray & Co		<u>Type:</u>
					(PU)	City National Bank		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,340,000.00	\$843,615.00	\$845,090.93	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$684,912.38	\$28,271.87	4.13	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$28,271.87

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$28,271.87

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$214,865,788.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-11-2016	\$1,445,000.00	Chino CFD No 2000-1 San Bernardino CDIAC Number: 2016-3300 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Stradling Yocca OConnor & Co Sec Chino PFA The Bank of NY Mellon	09-01-30 Comb	TIC 2.813 NIC 2.779 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,325,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$130,327.42	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-12-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$29,997,324.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-02-2012	\$2,480,000.00	Chino CFD No 2001-1 San Bernardino CDIAC Number: 2012-1548 Limited tax obligation bond Multiple Capital Improvements, Public Works Federally Taxable Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Rutan & Tucker LLP OConnor & Co Sec Chino PFA Wells Fargo Bank NA	09-01-32 Comb	TIC 0 NIC 4.567 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,030,000.00	\$198,000.00	\$199,166.10	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$203,474.36	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-12-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$120,122,804.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-02-2012	\$6,340,000.00	Chino CFD No 2003-1 San Bernardino CDIAC Number: 2012-1549 Limited tax obligation bond Multiple Capital Improvements, Public Works Federally Taxable Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Rutan & Tucker LLP OConnor & Co Sec Chino PFA Wells Fargo Bank NA	09-01-33 Comb	TIC NIC 4.611 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,275,000.00	\$486,500.00	\$489,365.43	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$486,651.18	\$7,393.41	1.52	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-12-2018	6	\$7,393.41

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$141,740,031.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-02-2012	\$5,815,000.00	Chino CFD No 2003-2 San Bernardino CDIAC Number: 2012-1550 Limited tax obligation bond Multiple Capital Improvements, Public Works Federally Taxable Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Rutan & Tucker LLP OConnor & Co Sec Chino PFA Wells Fargo Bank NA	09-01-33 Comb	TIC NIC 4.610 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,835,000.00	\$448,000.00	\$450,638.66	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$449,468.93	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-12-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$123,365,467.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-02-2012	\$20,475,000.00	Chino CFD No 2003-3 San Bernardino CDIAC Number: 2012-1551 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Federally Taxable Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Rutan & Tucker LLP OConnor & Co Sec Chino PFA Wells Fargo Bank NA	09-01-34 Comb	TIC NIC 4.649 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$17,290,000.00	\$1,527,500.00	\$1,536,496.82	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,191,226.00	\$3,352.00	0.15	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-12-2018	5	\$7,643.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$345,117,624.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-28-2015	\$18,255,000.00	Chino CFD No 2003-3 San Bernardino CDIAC Number: 2015-1127 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Refunding	S:AA/BBB	Neg	(BC) (DC) (FA) (EN) (PU) (TR)	Stradling Yocca Stradling Yocca OConnor & Co Sec Assured Guaranty Corp Chino PFA The Bank of NY Mellon	09-01-35 Serial	TIC 3.773 NIC 4.058 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$17,225,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,817,965.00	\$15,256.00	0.84	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-12-2018	7	\$26,158.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$268,644,733.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-07-2015	\$13,500,000.00	Chino CFD No 2003-3 San Bernardino CDIAC Number: 2015-2281 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 6	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca OConnor & Co Sec The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC 4.472 NIC 4.522 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$13,105,000.00	\$838,250.00	\$843,187.22	\$0.00	\$1,085,024.12

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$846,708.77	\$4,295.00	0.51	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-12-2018	1	\$4,295.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$100,956,877.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-02-2012	\$5,240,000.00	Chino CFD No 2003-4 San Bernardino CDIAC Number: 2012-1552 Limited tax obligation bond Multiple Capital Improvements, Public Works Federally Taxable Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Rutan & Tucker LLP OConnor & Co Sec Chino PFA Wells Fargo Bank NA	09-01-33 Comb	TIC NIC 4.609 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,360,000.00	\$403,162.50	\$405,939.42	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$410,826.67	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-12-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$132,406,796.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-19-2014	\$2,140,000.00	Chino CFD No 2005-1 San Bernardino CDIAC Number: 2014-0391 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2	NR	Neg	(BC) (FA) (TR) (UW)	Stradling Yocca OConnor & Co Sec Wells Fargo Bank NA Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC 4.792 NIC 4.779 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,010,000.00	\$134,412.50	\$135,329.88	\$0.00	\$19,349.30

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$168,319.00	\$2,318.00	1.38	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-12-2018	2	\$2,318.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$81,530,384.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-19-2015	\$2,840,000.00	Chino CFD No 2005-1 San Bernardino CDIAC Number: 2015-1091 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca OConnor & Co Sec The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC 4.363 NIC 4.312 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,720,000.00	\$168,125.00	\$169,115.25	\$0.00	\$286,107.02

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$205,032.00	\$6,398.00	3.12	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-12-2018	6	\$6,398.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$100,913,815.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-28-2015	\$15,635,000.00	Chino CFD No 2005-1 San Bernardino CDIAC Number: 2015-1128 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Refunding	S:AA/BBB	Neg	(BC) (DC) (FA) (EN) (PU) (TR)	Stradling Yocca Stradling Yocca OConnor & Co Sec Assured Guaranty Corp Chino PFA The Bank of NY Mellon	09-01-35 Serial	TIC 3.773 NIC 4.058 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$14,750,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,537,820.30	\$7,333.25	0.48	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-12-2018	8	\$10,545.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$359,715,016.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u> <u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type/</u> <u>Capital Appreciation Bond</u>	<u>Interest/</u> <u>Type</u>
05-25-2016	\$6,840,000.00	Chino CFD No 2005-1 San Bernardino CDIAC Number: 2016-1875 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 4	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca OConnor & Co Sec The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC 3.325 NIC 3.287 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$6,685,000.00	\$354,912.50	\$357,061.56	\$0.00	\$455,918.91

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$382,978.00	\$4,739.50	1.24	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-12-2018	5	\$4,739.50

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$207,096,434.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role</u>	<u>Capital Appreciation</u>	<u>Appreciation</u>
				<u>Participant</u>	<u>Bond</u>	<u>Type</u>
05-28-2015	\$4,320,000.00	Chino CFD No 2005-2 San Bernardino CDIAC Number: 2015-1129 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	S:AA/BBB	Neg	09-01-35	TIC 3.773
				(BC) Stradling Yocca	Serial	NIC 4.058
				(DC) Stradling Yocca		
				(FA) OConnor & Co Sec		
				(EN) Assured Guaranty Corp		
			Ins	(PU) Chino PFA		
				(TR) The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
17/18	\$4,080,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$360,919.78	\$1,297.36	0.36	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
17/18	07-12-2018	1	\$1,297.36

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
01-01-2018	E	\$67,523,105.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-11-2016	\$4,925,000.00	Chino CFD No 2006-1 San Bernardino CDIAC Number: 2016-3301 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Stradling Yocca OConnor & Co Sec Chino PFA The Bank of NY Mellon	09-01-43 Comb	TIC 3.448 NIC 3.413 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,725,000.00	\$0.00	\$0.00	\$0.00	\$614,167.48

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$253,721.10	\$4,290.17	1.69	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-12-2018	3	\$6,424.02

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$55,361,549.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-28-2015	\$6,905,000.00	Chino CFD No 2006-2 San Bernardino CDIAC Number: 2015-1161 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	S:AA/BBB Ins	Neg	(BC) (DC) (FA) (EN) (PU) (TR)	Stradling Yocca Stradling Yocca OConnor & Co Sec Assured Guaranty Corp Chino PFA The Bank of NY Mellon	09-01-35 Serial	TIC 3.773 NIC 4.058 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,515,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$534,677.86	\$2,698.46	0.50	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-12-2018	3	\$2,698.46

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$124,711,325.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-19-2013	\$5,865,000.00	Chino CFD No 2006-3 San Bernardino CDIAC Number: 2013-0633 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	09-01-43	TIC 4.648
				(BC) Stradling Yocca	Comb	NIC 4.629
				(FA) OConnor & Co Sec		
				(TR) Wells Fargo Bank NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$5,395,000.00	\$360,562.50	\$362,686.04	\$0.00	\$817,604.97

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$372,889.92	\$1,813.06	0.49	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-12-2018	1	\$1,813.06

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$70,085,153.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-02-2012	\$12,635,000.00	Chino CFD No 2009-1 San Bernardino CDIAC Number: 2012-1553 Limited tax obligation bond Multiple Capital Improvements, Public Works Federally Taxable Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Rutan & Tucker LLP OConnor & Co Sec Chino PFA Wells Fargo Bank NA	09-01-38 Comb	TIC NIC 4.774 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$11,155,000.00	\$869,750.00	\$874,872.72	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$874,249.42	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-12-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$105,961,467.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-27-2017	\$7,670,000.00	Chino CFD No 2016-2 San Bernardino CDIAC Number: 2017-1916 Limited tax obligation bond Multiple Capital Improvements, Public Works Zones 1 & 2 Univ Park Berkshire Ashford Keystone	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca OConnor & Co Sec The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC 4.302 NIC 4.085 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,670,000.00	\$485,225.00	\$488,082.79	\$0.00	\$7,263,675.68

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$171,050.00	\$4,075.00	2.38	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-12-2018	1	\$4,075.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$4,075.00

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$84,977,348.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-11-2016	\$5,465,000.00	Chino CFD No 99-1 San Bernardino CDIAC Number: 2016-3299 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Stradling Yocca Stradling Yocca OConnor & Co Sec Chino PFA The Bank of NY Mellon	09-01-29 Serial	TIC 2.730 NIC 2.696 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,990,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$488,806.09	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-12-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$102,726,155.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
08-17-2006	\$5,610,000.00	Chino Hills CFD No 1 San Bernardino CDIAC Number: 2006-0790 Limited tax obligation bond Public Building Rolling Ridge	NR	Neg	(BC) (FA) (PU) (TR)	Orrick Herrington Stone & Youngberg Chino Hills FA U.S. Bank NA	09-01-27 Serial	TIC NIC 4.122 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,045,000.00	\$721,302.96	\$721,576.03	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$391,165.73	\$587.97	0.15	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-21-2018	18	\$8,324.47

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$208,850,019.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
08-05-2010	\$12,390,000.00	Chino Hills CFD No 10 San Bernardino CDIAC Number: 2010-0986 Limited tax obligation bond Multiple Capital Improvements, Public Works Fairfield Ranch Refunding	S:AAA/A- Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Orrick Herrington Harrell & Co Advisors Assured Guaranty Corp U.S. Bank NA Stone & Youngberg	09-01-30 Serial	TIC NIC 4.461 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$9,360,000.00	\$981,750.00	\$981,750.00	\$0.00	\$133,481.58

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,005,640.54	\$2,130.51	0.21	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-21-2018	3	\$4,143.09

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$325,462,849.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/ Capital Appreciation Bond</u>	<u>Type</u>	
08-17-2006	\$17,845,000.00	Chino Hills CFD No 2 San Bernardino CDIAC Number: 2006-0791 Limited tax obligation bond Public Building Los Ranchos	NR	Neg	(BC) (FA) (PU) (TR)	Orrick Herrington Stone & Youngberg Chino Hills FA U.S. Bank NA	09-01-26 Serial	TIC NIC 4.122 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,985,000.00	\$1,676,079.81	\$1,676,714.34	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,638,678.77	\$22,757.94	1.39	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-21-2018	9	\$35,728.23

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$1,442,987,466.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-06-2015	\$1,555,000.00	Chino Hills CFD No 2 San Bernardino CDIAC Number: 2015-2293 Limited tax obligation bond Multiple Capital Improvements, Public Works Los Ranchos Refunding	S:BBB	Neg	(BC)	Norton Rose Fulbright	09-01-33	TIC 3.485
				PP	(DC)	Jones Hall	Comb	NIC 3.665
					(FA)	Harrell & Co Advisors		<u>Type:</u>
					(PU)	Chino Hills FA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,310,000.00	\$1,676,079.81	\$1,676,714.34	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,638,678.77	\$22,757.94	1.39	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-21-2018	9	\$35,728.23

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$1,442,987,466.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-17-2006	\$18,175,000.00	Chino Hills CFD No 5 San Bernardino CDIAC Number: 2006-0793 Limited tax obligation bond Public Building Soquel Canyon, Rincon & Woodview	NR	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington Stone & Youngberg U.S. Bank NA Chino Hills FA	09-01-30 Comb	TIC NIC 4.122 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$10,740,000.00	\$1,999,156.27	\$1,999,913.12	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,716,513.81	\$7,448.09	0.27	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-21-2018	14	\$10,433.31

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$2,445,073,985.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>	
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
10-06-2015	\$9,640,000.00	Chino Hills CFD No 5 San Bernardino CDIAC Number: 2015-2294 Limited tax obligation bond Multiple Capital Improvements, Public Works Soquel Canyon, Rincon & Woodview Refunding	S:BBB	Neg PP	(BC) Norton Rose Fulbright (DC) Jones Hall (FA) Harrell & Co Advisors (PU) Chino Hills FA (TR) U.S. Bank NA	09-01-34 Comb	TIC 3.485 NIC 3.665 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$8,895,000.00	\$1,999,156.27	\$1,999,913.12	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,716,513.81	\$7,448.09	0.27	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-21-2018	14	\$10,433.31

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$2,445,073,985.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-17-2006	\$2,040,000.00	Chino Hills CFD No 6 San Bernardino CDIAC Number: 2006-0794 Limited tax obligation bond Public Building Carbon Canyon Area	NR	Neg	(BC)	Orrick Herrington	09-01-22	TIC
					(FA)	Stone & Youngberg	Serial	NIC 4.122
					(PU)	Chino Hills FA		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$620,000.00	\$171,725.63	\$185,339.94	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$285,753.42	\$1,469.92	0.51	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-21-2018	3	\$2,046.36

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$354,115,969.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
01-25-2011	\$4,915,000.00	Chino Hills CFD No 9 San Bernardino CDIAC Number: 2010-1717 Limited tax obligation bond Multiple Capital Improvements, Public Works Rincon Village Refunding	S:A-	Neg	09-01-21	TIC
				(BC) Orrick Herrington	Serial	NIC 4.454
				(FA) Harrell & Co Advisors		
				(TR) U.S. Bank NA		
				(UW) Stone & Youngberg		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,805,000.00	\$491,500.00	\$491,500.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,131,258.01	\$9,067.45	0.80	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-21-2018	15	\$34,154.37

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$883,078,817.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
12-05-1996	\$2,965,000.00	Colton CFD No 89-1 San Bernardino CDIAC Number: 1996-1697 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC)	Brown Diven	09-01-19	TIC
					(FA)	Fieldman Rolapp	Serial	NIC 6.320
					(PU)	Colton PFA		<u>Type:</u>
					(TR)	First Trust of CA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	05-24-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$73,165,121.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-23-1998	\$3,415,000.00	Colton CFD No 89-2 San Bernardino CDIAC Number: 1998-1549 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) (DC) (TR) (UW)	Nossaman Guthner Best Best & Krieger Union Bank of CA Piper Jaffray Inc	09-01-19 Comb	TIC NIC 5.810 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-21-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$102,551,205.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u> <u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type/</u> <u>Capital Appreciation Bond</u>	<u>Interest/</u> <u>Type</u>
12-15-1998	\$2,800,000.00	Colton CFD No 90-1 San Bernardino CDIAC Number: 1998-1951 Limited tax obligation bond Multiple Capital Improvements, Public Works Mount Vernon Corridor Refunding	NR	Neg	(BC) (TR) (UW)	Jones Hall US Bank Corp Trust Piper Jaffray Inc	09-01-20 Term	TIC NIC 7.664 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$675,000.00	\$260,625.00	\$260,625.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$269,640.96	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-21-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$5,177,153.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-25-2012	\$4,460,000.00	Colton Joint Unified School District CFD No 2 San Bernardino CDIAC Number: 2012-1239 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) (DC) (FA) (UW)	Nossaman LLP Best Best & Krieger C M de Crinis Southwest Securities	09-01-34 Comb	TIC 4.594 NIC 4.537 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,940,000.00	\$398,180.00	\$398,389.90	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$378,384.32	\$1,823.06	0.48	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	2	\$3,095.84

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$111,582,236.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-04-2014	\$5,590,000.00	Colton Joint Unified School District CFD No 3 San Bernardino CDIAC Number: 2014-1929 Limited tax obligation bond K-12 School Facility Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Nossaman LLP Nossaman LLP C M de Crinis U.S. Bank NA Southwest Securities	09-01-44 Comb	TIC 4.274 NIC 4.210 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,395,000.00	\$434,279.80	\$438,653.20	\$0.00	\$101.11

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$321,054.30	\$1,466.24	0.46	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	1	\$1,466.24

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$68,294,285.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-19-2009	\$10,885,000.00	Coyote Canyon Public Facilities CFD No 2004-1 of Etiwanda Sch Dist San Bernardino CDIAC Number: 2009-1327 Limited tax obligation bond Water Supply, Storage, Distribution IA No 2 Series A (W Vly WD, Chaffey JtUnHSD & Etwinda SD)	NR	Neg	(BC) (DC) (TR) (UW)	Stradling Yocca Stradling Yocca U.S. Bank NA Stone & Youngberg	09-01-39 Comb	TIC 7.072 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$10,360,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,104,981.72	\$9,140.92	0.83	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	4	\$10,592.99

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$231,600,522.00

F. MISCELLANEOUS

Reserve no longer required as bonds have been refunded.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-19-2009	\$2,500,000.00	Coyote Canyon Public Facilities CFD No 2004-1 of Etiwanda Sch Dist San Bernardino CDIAC Number: 2009-1328 Limited tax obligation bond K-12 School Facility IA No 2 Series B Build America Bonds (Etiwanda SD) Federally Taxable	NR	Neg	(BC) (DC) (TR) (UW)	Stradling Yocca Stradling Yocca U.S. Bank NA Stone & Youngberg	09-01-39 Term	TIC 6.284 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,500,000.00	\$234,375.00	\$250,185.01	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,104,981.72	\$9,140.92	0.83	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	4	\$10,592.99

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$231,600,522.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
10-06-2016	\$10,950,000.00	Coyote Canyon Public Facilities CFD No 2004-1 of Etiwanda Sch Dist San Bernardino CDIAC Number: 2016-2872 Limited tax obligation bond K-12 School Facility IA No 2 Series A Refunding	S:AA/BBB+	Neg	09-01-39	TIC 3.337
				(BC) Stradling Yocca		NIC 3.231
				(DC) Stradling Yocca	Comb	
				(EN) Assured Guaranty Corp		<u>Type:</u>
				(TR) U.S. Bank NA		
			Ins	(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$10,690,000.00	\$906,868.16	\$906,868.16	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,104,981.72	\$9,140.92	0.83	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-01-2018	4	\$10,592.99

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$231,600,522.00

F. MISCELLANEOUS

Reserve policy issued by Assured Guaranty Municipal has been allocated according to original par outstanding.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-06-2016	\$2,905,000.00	Coyote Canyon Public Facilities CFD No 2004-1 of Etiwanda Sch Dist San Bernardino CDIAC Number: 2016-2873 Limited tax obligation bond K-12 School Facility IA No 2 Series B Refunding	S:AA/BBB+	Neg	(BC) (DC) (EN) (TR) (UW)	Stradling Yocca Stradling Yocca Assured Guaranty Corp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-39 Comb	TIC 3.586 NIC 3.329 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,905,000.00	\$240,589.22	\$240,589.22	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,104,981.72	\$9,140.92	0.83	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	4	\$10,592.99

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$231,600,522.00

F. MISCELLANEOUS

Reserve policy issued by Assured Guaranty Municipal has been allocated according to original par allocation.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-01-2016	\$4,780,000.00	Cucamonga School District CFD No 97-1 San Bernardino CDIAC Number: 2016-0330 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Norton Rose Fulbright Jones Hall Fieldman Rolapp U.S. Bank NA RBC Capital Mkts LLC	09-01-34 Serial	TIC 3.133 NIC 3.114 Type: Testing time 12345678910

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,630,000.00	\$425,150.00	\$426,560.59	\$12.12	\$1,856,437.88

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$431,137.92	\$1,961.44	0.45	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-12-2018	3	\$3,856.31

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$182,640,421.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-17-2008	\$4,870,000.00	Etiwanda School District CFD No 2001-1 San Bernardino CDIAC Number: 2008-0013 Limited tax obligation bond K-12 School Facility Silver Ridge Refunding	NR	Neg	09-15-32	TIC 4.919
				(BC) Stradling Yocca	Serial	NIC
				(EN) Assured Guaranty Corp		
				(PU) Etiwanda School Dist PFA		
				(TR) U.S. Bank NA		<u>Type:</u>
			Ins			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$3,900,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$423,715.70	\$5,744.00	1.36	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-01-2018	4	\$9,622.70

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$83,419,230.00

F. MISCELLANEOUS

Refunded on June 19, 2018 by Series 2018A LARBS. Reserve fund was used to fund escrow account prior to June 30, 2018 hence there is no longer a reserve requirement. Final local debt service payment to be made on September 1, 2018 and final authority payment will be made on September 15, 2018.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-22-2018	\$2,890,000.00	Etiwanda School District CFD No 2001-1 San Bernardino CDIAC Number: 2018-0806 Limited tax obligation bond K-12 School Facility Silver Ridge Refunding	NR	Neg	09-01-32	TIC 2.848
				(BC) Stradling Yocca	Serial	NIC 3.109
				(DC) Stradling Yocca		
				(PU) Etiwanda School Dist PFA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$2,890,000.00	\$289,000.00	\$289,000.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$423,715.70	\$5,744.00	1.36	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-01-2018	4	\$9,622.70

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$83,419,230.00

F. MISCELLANEOUS

Reserve policy issued by Build America Mutual.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-28-2015	\$6,620,000.00	Etiwanda School District CFD No 2004-1 San Bernardino CDIAC Number: 2015-0072 Limited tax obligation bond K-12 School Facility IA No 1 Coyote Canyon Pub Facilities Refunding	NR	Neg	(BC) (DC) (TR) (UW)	Stradling Yocca Stradling Yocca U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-35 Serial	TIC 3.442 NIC 3.399 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,090,000.00	\$538,200.00	\$538,598.30	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$476,572.36	\$2,339.88	0.49	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	1	\$2,339.88

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$102,931,704.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-08-2007	\$10,300,000.00	Etiwanda School District CFD No 2004-2 San Bernardino CDIAC Number: 2007-1492 Limited tax obligation bond Multiple Capital Improvements, Public Works Henderson Creek Pub Fac	NR	Neg	(BC) (TR) (UW)	Stradling Yocca U.S. Bank NA Stone & Youngberg	09-01-37 Term	TIC NIC 6.145 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-04-2015	\$11,470,000.00	Etiwanda School District CFD No 2004-2 San Bernardino CDIAC Number: 2015-2579 Limited tax obligation bond K-12 School Facility Henderson Creek Pub Fac Refunding	NR	Neg	(BC) (DC) (TR) (UW)	Stradling Yocca Stradling Yocca U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-37 Serial	TIC 3.969 NIC 3.939 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$10,890,000.00	\$967,200.00	\$967,915.81	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$704,895.44	\$9,673.31	1.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	2	\$9,673.31

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$95,315,219.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-17-2008	\$6,825,000.00	Etiwanda School District CFD No 3 San Bernardino CDIAC Number: 2008-0066 Limited tax obligation bond K-12 School Facility Terra Vista Refunding	NR	Neg	09-15-18	TIC 3.755
				(BC) Stradling Yocca	Serial	<u>NIC</u>
				(EN) Assured Guaranty Corp		<u>Type:</u>
				(PU) Etiwanda School Dist PFA		
				(TR) U.S. Bank NA		
			Ins			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
17/18	\$730,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$269,328.92	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
17/18	07-01-2018	0	\$0.00

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
01-01-2018	E	\$999,738,590.00

F. MISCELLANEOUS

Refunded on June 19, 2018 by Series 2018A LARBS. Reserve fund was used to fund escrow account prior to June 30, 2018 hence there is no longer a reserve requirement. Final local debt service payment was made on August 1, 2018 and final authority payment will be made on September 15, 2018.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
01-17-2008	\$6,440,000.00	Etiwanda School District CFD No 4 San Bernardino CDIAC Number: 2008-0067 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Stradling Yocca	09-15-24	TIC 4.354	
					(EN)	Assured Guaranty Corp	Serial	NIC	
					(PU)	Etiwanda School Dist PFA		<u>Type:</u>	
					(TR)	U.S. Bank NA			
			Ins						

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,490,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$579,995.36	\$3,369.70	0.58	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	8	\$6,323.69

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$242,842,829.00

F. MISCELLANEOUS

Refunded on June 19, 2018 by Series 2018A LARBS. Reserve fund was used to fund escrow account prior to June 30, 2018 hence there is no longer a reserve requirement. Final local debt service payment to be made on September 1, 2018 and final authority payment will be made on September 15, 2018.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Type/</u>	<u>Type</u>
					<u>Participant</u>	<u>Capital Appreciation Bond</u>	
05-22-2018	\$2,275,000.00	Etiwanda School District CFD No 4 San Bernardino CDIAC Number: 2018-0807 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (PU) Etiwanda School Dist PFA (TR) U.S. Bank NA	09-01-24 Serial	TIC 2.205 NIC 2.359 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$2,275,000.00	\$227,500.00	\$227,500.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$579,995.36	\$3,369.70	0.58	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-01-2018	8	\$6,323.69

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$242,842,829.00

F. MISCELLANEOUS

Reserve policy issued by Build America Mutual Assurance Company to be credited to the Reserve Fund for the Bonds (the "Reserve Policy");-Page 1 of OS.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
01-17-2008	\$14,680,000.00	Etiwanda School District CFD No 7 San Bernardino CDIAC Number: 2008-0068 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (EN) (PU) (TR)	Stradling Yocca Assured Guaranty Corp Etiwanda School Dist PFA U.S. Bank NA	09-15-31 Serial	TIC 4.354 NIC Type:	
			Ins						

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$11,450,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,507,846.12	\$7,379.40	0.49	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-01-2018	11	\$9,424.16

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$606,719,912.00

F. MISCELLANEOUS

Refunded on June 19, 2018 by Series 2018A LARBS. Reserve fund was used to fund escrow account prior to June 30, 2018 hence there is no longer a reserve requirement. Final local debt service payment to be made on September 1, 2018 and final authority payment will be made on September 15, 2018.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-22-2018	\$8,320,000.00	Etiwanda School District CFD No 7 San Bernardino CDIAC Number: 2018-0808 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Stradling Yocca Stradling Yocca Etiwanda School Dist PFA U.S. Bank NA	09-01-31 Serial	TIC 2.756 NIC 3.046 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,320,000.00	\$832,000.00	\$832,000.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,507,846.12	\$7,379.40	0.49	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	11	\$9,424.16

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$606,719,912.00

F. MISCELLANEOUS

Reserve policy issued by Build America Mutual.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	<u>Bond Type</u>
01-17-2008	\$7,565,000.00	Etiwanda School District CFD No 8 San Bernardino CDIAC Number: 2008-0069 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	09-15-32	TIC 4.926
				(BC) Stradling Yocca (EN) Assured Guaranty Corp (PU) Etiwanda School Dist PFA (TR) U.S. Bank NA	Serial	NIC
			Ins			<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,090,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$711,119.04	\$1,526.75	0.21	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	3	\$1,526.75

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$344,804,699.00

F. MISCELLANEOUS

Refunded on June 19, 2018 by Series 2018A LARBS. Reserve fund was used to fund escrow account prior to June 30, 2018 hence there is no longer a reserve requirement. Final local debt service payment to be made on September 1, 2018 and final authority payment will be made on September 15, 2018.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-22-2018	\$4,525,000.00	Etiwanda School District CFD No 8 San Bernardino CDIAC Number: 2018-0809 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Stradling Yocca Stradling Yocca Etiwanda School Dist PFA U.S. Bank NA	09-01-32 Serial	TIC 2.846 NIC 3.107 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,525,000.00	\$452,500.00	\$452,500.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$711,119.04	\$1,526.75	0.21	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	3	\$1,526.75

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$344,804,699.00

F. MISCELLANEOUS

Reserve policy issued by Build America Mutual.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-28-2015	\$8,195,000.00	Etiwanda School District CFD No 9 San Bernardino CDIAC Number: 2015-0071 Limited tax obligation bond K-12 School Facility Refunding	S:A	Neg	(BC) (DC) (TR) (UW)	Stradling Yocca Stradling Yocca U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-35 Comb	TIC 3.459 NIC 3.794 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,670,000.00	\$782,250.00	\$782,828.92	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$661,499.64	\$6,983.81	1.06	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	10	\$9,187.53

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$404,297,377.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-17-2011	\$8,800,000.00	Fontana CFD No 11 San Bernardino CDIAC Number: 2011-1304 Limited tax obligation bond Multiple Capital Improvements, Public Works Heritage West End Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington CSG Advisors The Bank of NY Mellon Stone Youngberg/Stifel	09-01-28 Serial	TIC 5.064 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,210,000.00	\$840,605.00	\$846,927.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$889,573.00	\$10,521.00	1.18	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$210,088,782.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-29-2005	\$26,920,000.00	Fontana CFD No 12 San Bernardino CDIAC Number: 2005-1360 Limited tax obligation bond Multiple Capital Improvements, Public Works Sierra Lakes Series A & B Refunding	NR	Neg	09-01-30	TIC
				(BC) Orrick Herrington (FA) CSG Advisors (PU) Fontana PFA (TR) U.S. Bank NA	Serial	NIC 4.415
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$17,215,000.00	\$1,780,531.00	\$1,782,838.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,661,816.00	\$13,475.00	0.81	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	2	\$4,013.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$836,763,561.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-20-1998	\$44,485,000.00	Fontana CFD No 2 San Bernardino CDIAC Number: 1998-1623 Limited tax obligation bond Multiple Capital Improvements, Public Works Village of Heritage Sr Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Orrick Herrington CGMS MBIA Corp BNY Mellon Capital Stone & Youngberg	09-01-17 Comb	TIC NIC 5.252 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-29-2014	\$31,260,000.00	Fontana CFD No 22 San Bernardino CDIAC Number: 2014-0630 Limited tax obligation bond Multiple Capital Improvements, Public Works Sierra Hills South Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca CSG Advisors U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-34 Comb	TIC 3.873 NIC 4.138 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$28,295,000.00	\$2,581,750.00	\$2,582,409.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,695,627.00	\$251,614.00	9.33	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	2	\$4,601.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$731,033,540.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-08-2006	\$26,815,000.00	Fontana CFD No 31 San Bernardino CDIAC Number: 2006-0046 Limited tax obligation bond Multiple Capital Improvements, Public Works Citrus Heights North	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca CSG Advisors U.S. Bank NA Stone & Youngberg	09-01-36 Comb	TIC NIC 5.001 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$20,540,000.00	\$1,524,563.89	\$1,722,249.26	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,726,290.00	\$17,989.00	1.04	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	4	\$26,726.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$209,410,823.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-21-2018	\$18,485,000.00	Fontana CFD No 31 San Bernardino CDIAC Number: 2018-1109 Limited tax obligation bond Multiple Capital Improvements, Public Works Citrus Heights North Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca CSG Advisors U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-36 Serial	TIC 3.565 NIC 3.767 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$18,485,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,726,290.00	\$17,989.00	1.04	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	4	\$26,726.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$209,410,823.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-15-2005	\$4,590,000.00	Fontana CFD No 37 San Bernardino CDIAC Number: 2005-1361 Limited tax obligation bond Multiple Capital Improvements, Public Works Montelago	NR	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington CSG Advisors U.S. Bank NA UBS Financial Services	09-01-35 Comb	TIC NIC 4.978 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,455,000.00	\$302,558.00	\$302,949.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$308,615.00	\$3,363.00	1.09	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$1,459.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$61,844,330.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Serial</u>
07-29-2005	\$3,985,000.00	Fontana CFD No 7 San Bernardino CDIAC Number: 2005-1359 Limited tax obligation bond Multiple Capital Improvements, Public Works Country Club Estates Refunding	NR	Neg	09-01-28	TIC
				(BC) Orrick Herrington (FA) CSG Advisors (PU) Fontana PFA (TR) U.S. Bank NA	Serial	NIC 4.301 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$2,335,000.00	\$274,311.00	\$275,357.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$285,805.00	\$4,847.00	1.70	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	2	\$1,633.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$113,265,074.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-24-2013	\$2,750,000.00	Fontana CFD No 70 San Bernardino CDIAC Number: 2013-1541 Limited tax obligation bond Multiple Capital Improvements, Public Works Avellino	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca CSG Advisors U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC 5.641 NIC 5.623 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,540,000.00	\$193,438.00	\$193,487.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$241,384.00	\$1,945.00	0.81	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$58,724,434.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-20-2016	\$5,915,000.00	Fontana CFD No 71 San Bernardino CDIAC Number: 2016-1813 Limited tax obligation bond Multiple Capital Improvements, Public Works Sierra Crest	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca CSG Advisors U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC 3.165 NIC 3.163 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,770,000.00	\$312,769.00	\$312,849.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$373,504.00	\$2,063.00	0.55	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$2,059.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$86,167,124.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-15-2017	\$11,125,000.00	Fontana CFD No 80 San Bernardino CDIAC Number: 2017-1615 Limited tax obligation bond Multiple Capital Improvements, Public Works Bella Strada	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca CSG Advisors U.S. Bank NA Piper Jaffray & Co	09-01-46 Comb	TIC 3.929 NIC 4.146 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$11,125,000.00	\$703,406.00	\$703,586.00	\$0.00	\$2,224,112.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$612,357.00	\$3,489.00	0.57	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$132,031,457.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-06-2018	\$7,180,000.00	Fontana CFD No 81 San Bernardino CDIAC Number: 2018-0251 Limited tax obligation bond Multiple Capital Improvements, Public Works Gabriella	NR	Neg	09-01-48	TIC 3.950
				(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	Comb	NIC 3.948
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$7,180,000.00	\$421,569.00	\$422,069.00	\$0.00	\$6,466,574.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$261,451.00	\$10,790.00	4.13	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$59,181,884.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-03-2014	\$18,450,000.00	Hesperia CFD No 2005-1 San Bernardino CDIAC Number: 2014-1748 Limited tax obligation bond Multiple Capital Improvements, Public Works Belgate Development Refunding	NR	Neg	(BC) (DC) (TR) (UW)	Jones Hall Jones Hall U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-35 Comb	TIC 4.054 NIC 4.204 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$16,835,000.00	\$1,428,212.50	\$1,459,685.86	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,728,332.98	\$32,679.76	1.89	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	32	\$81,162.33

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$190,553,090.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-27-2016	\$7,205,000.00	Hesperia Unified School District CFD No 2006-5 San Bernardino CDIAC Number: 2016-0684 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Dolinka Group LLC MUFG Union Bank Stifel Nicolaus & Co Inc	09-01-37 Serial	TIC 0 NIC 3.227 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,680,000.00	\$450,237.50	\$450,653.15	\$0.00	\$28,251.30

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$497,748.10	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	7	\$30,354.13

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$49,443,482.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-21-2015	\$2,670,000.00	Hesperia Unified School District CFD No 2013-1 San Bernardino CDIAC Number: 2013-1689 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Orrick Herrington Dolinka Group LLC MUFG Union Bank Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC 0 NIC 3.906 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,620,000.00	\$163,225.00	\$163,375.52	\$0.00	\$1,467.93

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$209,187.66	\$3,194.76	1.53	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	7	\$6,894.16

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$79,237,127.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-21-2011	\$5,355,000.00	Highland CFD No 2001-1 San Bernardino CDIAC Number: 2010-1735 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	S:BBB	Neg	(BC) (DC) (FA) (TR) (UW)	Richards Watson Stradling Yocca Urban Futures U.S. Bank NA E J De La Rosa	09-01-28 Comb	TIC NIC 5.316 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,890,000.00	\$480,262.50	\$480,699.53	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$492,951.42	\$4,305.28	0.87	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-21-2018	4	\$7,564.62

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$138,488,817.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-23-2018	\$3,240,000.00	Moreno Valley Unified School District CFD No 2005-4 San Bernardino CDIAC Number: 2018-0355 Limited tax obligation bond K-12 School Facility Public School & EMWD Facs (Tracts 32625 & 31618)	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Atkinson Andelson Stradling Yocca Fieldman Rolapp U.S. Bank NA Piper Jaffray & Co	09-01-46 Comb	TIC 0 NIC 3.897 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,240,000.00	\$232,340.26	\$238,625.90	\$26,587.59	\$2,618,186.06

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$234,048.44	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$28,598,360.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>	
11-06-2013	\$879,000.00	Mountain View School District CFD No 97-1 (San Bernardino Co) San Bernardino CDIAC Number: 2013-2013 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-27	TIC 4.251
				PP	(FA)	W J Fawell Co	Term	NIC 4.250
					(PU)	City National Bank		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$673,000.00	\$43,950.00	\$44,126.25	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$90,023.18	\$298.09	0.33	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-21-2018	1	\$298.09

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$51,908,853.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-02-2008	\$4,635,000.00	Ontario CFD No 13 San Bernardino CDIAC Number: 2008-0746 Limited tax obligation bond Multiple Capital Improvements, Public Works CA Commerce Ctr Phase IV	NR	Neg	(BC) (FA) (TR) (UW)	Stradling Yocca CSG Advisors The Bank of NY Mellon Wedbush Morgan Sec	09-01-38 Comb	TIC NIC 6.212 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,925,000.00	\$340,336.26	\$343,662.30	\$0.00	\$9,304.20

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$383,665.28	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2018	E	\$133,556,447.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-23-2016	\$16,135,000.00	Ontario CFD No 24 San Bernardino CDIAC Number: 2016-2210 Limited tax obligation bond Multiple Capital Improvements, Public Works Park Place Facilities Phase I	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca CSG Advisors The Bank of NY Mellon Stern Brothers & Co	09-01-46 Comb	TIC 3.647 NIC 3.975 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$15,870,000.00	\$995,468.76	\$995,468.83	\$0.00	\$12,653.04

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,074,410.75	\$11,696.52	1.09	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-05-2018	7	\$11,696.52

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
7	\$11,696.52

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$222,401,883.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-14-2017	\$9,010,000.00	Ontario CFD No 28 San Bernardino CDIAC Number: 2017-0362 Limited tax obligation bond Multiple Capital Improvements, Public Works New Haven Facilities Area A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca CSG Advisors The Bank of NY Mellon Stern Brothers & Co	09-01-47 Comb	TIC 4.674 NIC 4.713 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$9,010,000.00	\$562,800.00	\$562,800.04	\$0.00	\$252,725.20

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$668,351.92	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-05-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$103,866,124.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-09-2017	\$5,075,000.00	Ontario CFD No 31 San Bernardino CDIAC Number: 2017-1597 Limited tax obligation bond Multiple Capital Improvements, Public Works Carriage House / Amberly Lane	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca CSG Advisors The Bank of NY Mellon Stern Brothers & Co	09-01-47 Comb	TIC 4.029 NIC 4.231 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,075,000.00	\$311,342.50	\$311,342.52	\$0.00	\$4,965,621.73

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$425,938.03	\$4,674.00	1.10	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-05-2018	2	\$4,674.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$76,068,089.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-30-2018	\$7,920,000.00	Ontario CFD No 34 San Bernardino CDIAC Number: 2017-3716 Limited tax obligation bond Multiple Capital Improvements, Public Works Countryside Phase 1 North Facilities	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca CSG Advisors ZB, NA Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC 3.801 NIC 3.847 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,920,000.00	\$454,800.00	\$456,437.44	\$59,634.16	\$7,305,454.70

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$199,127.00	\$2,236.00	1.12	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-05-2018	1	\$2,236.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$76,040,785.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-06-1997	\$11,275,000.00	Ontario CFD No 5 San Bernardino CDIAC Number: 1997-1639 Limited tax obligation bond Street Construction and Improvements Freeway Interchange	NR	Neg	(BC) (FA) (TR) (UW)	Brown Diven Evensen Dodge Dai-Ichi Kangyo Stone & Youngberg	09-01-17 Comb	TIC NIC 6.011 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2017	E	\$1,128,836,064.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-30-2015	\$455,000.00	Rancho Cucamonga CFD No 2000-01 San Bernardino CDIAC Number: 2015-1688 Limited tax obligation bond Multiple Capital Improvements, Public Works South Etiwanda Refunding	NR	Neg	(BC) (FA) (PA) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Stifel Nicolaus & Co Inc Rancho Cucamonga PFA MUFG Union Bank	09-01-25 Term	TIC 3.080 NIC 3.050 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$374,000.00	\$22,780.74	\$22,840.42	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$71,860.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$114,798,415.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-30-2015	\$4,178,000.00	Rancho Cucamonga CFD No 2000-02 San Bernardino CDIAC Number: 2015-1689 Limited tax obligation bond Multiple Capital Improvements, Public Works Corporate Park Refunding	NR	Neg	(BC) (FA) (PA) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Stifel Nicolaus & Co Inc Rancho Cucamonga PFA MUFG Union Bank	09-01-25 Term	TIC 3.079 NIC 3.050 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,506,000.00	\$209,182.13	\$209,729.93	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$512,520.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$191,032,438.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-18-2014	\$7,276,000.00	Rancho Cucamonga CFD No 2000-03 San Bernardino CDIAC Number: 2014-1189 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Summit Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-35	TIC 3.900
				PP	(FA)	Fieldman Rolapp	Term	NIC 3.900
					(PU)	City National Bank		<u>Type:</u>
					(TR)	Wells Fargo Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,556,000.00	\$262,069.50	\$262,994.43	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$553,780.00	\$2,612.04	0.47	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	2	\$2,612.04

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$203,877,968.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-30-2015	\$7,256,000.00	Rancho Cucamonga CFD No 2001-01 San Bernardino CDIAC Number: 2015-1690 Limited tax obligation bond Multiple Capital Improvements, Public Works IA Nos 1 & 2 Refunding	NR	Neg	(BC) (FA) (PA) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Stifel Nicolaus & Co Inc Rancho Cucamonga PFA MUFG Union Bank	09-01-31 Term	TIC 3.570 NIC 3.550 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,571,000.00	\$303,948.13	\$304,744.25	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$652,620.00	\$2,525.41	0.39	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	5	\$4,072.84

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$486,199,790.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-30-2015	\$702,000.00	Rancho Cucamonga CFD No 2001-01 San Bernardino CDIAC Number: 2015-1691 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3 Refunding	NR	Neg	(BC) (FA) (PA) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Stifel Nicolaus & Co Inc Rancho Cucamonga PFA MUFG Union Bank	09-01-31 Term	TIC 3.570 NIC 3.550 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$636,000.00	\$29,510.04	\$29,587.34	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$59,240.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$56,323,507.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-30-2013	\$14,170,000.00	Rancho Cucamonga CFD No 2003-01 San Bernardino CDIAC Number: 2013-1594 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Best Best & Krieger Jones Hall Fieldman Rolapp Wells Fargo Bank NA Stifel Nicolaus & Co Inc	09-01-33 Comb	TIC 5.142 NIC 5.149 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$12,980,000.00	\$1,418,231.19	\$1,423,236.56	\$0.00	\$95,262.92

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,060,710.00	\$334.84	0.03	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$334.84

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$400,988,043.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-30-2013	\$2,784,000.00	Rancho Cucamonga CFD No 2003-01 San Bernardino CDIAC Number: 2013-1876 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-33	TIC 4.310
				PP	(DC)	Jones Hall	Serial	NIC 4.310
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PA)	Stifel Nicolaus & Co Inc		
					(PU)	Alliance Bank of Arizona		
					(TR)	Wells Fargo Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,525,000.00	\$132,588.81	\$133,056.75	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$197,850.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$101,345,533.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
02-03-2014	\$34,384,000.00	Rancho Cucamonga CFD No 2004-01 San Bernardino CDIAC Number: 2014-0123 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Etiwanda Estates Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) Western Alliance (TR) Wells Fargo Bank NA	09-01-36 Term	TIC NIC 4.200 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$30,588,000.00	\$1,190,431.44	\$1,194,632.82	\$0.00	\$43,683.42

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,393,450.00	\$8,783.60	0.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	3	\$8,783.60

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$430,895,680.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-30-2015	\$3,727,000.00	Rancho Cucamonga CFD No 2006-01 San Bernardino CDIAC Number: 2015-1692 Limited tax obligation bond Multiple Capital Improvements, Public Works Vitner's Grove Refunding	NR	Neg	(BC) (FA) (PA) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Stifel Nicolaus & Co Inc Rancho Cucamonga PFA MUFG Union Bank	09-01-37 Term	TIC 3.936 NIC 3.920 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,502,000.00	\$131,168.52	\$131,278.40	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$282,770.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$60,619,841.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-30-2015	\$2,228,000.00	Rancho Cucamonga CFD No 2006-02 San Bernardino CDIAC Number: 2015-1693 Limited tax obligation bond Multiple Capital Improvements, Public Works Amador Route 66 Refunding	NR	Neg	(BC) (FA) (PA) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Stifel Nicolaus & Co Inc Rancho Cucamonga PFA MUFG Union Bank	09-01-37 Term	TIC 3.936 NIC 3.920 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,090,000.00	\$80,041.95	\$79,781.18	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$181,520.00	\$1,930.79	1.06	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$1,930.79

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$31,140,978.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	<u>Bond Type</u>
01-17-2008	\$21,010,000.00	Rancho Etiwanda Public Facilities CFD No 1 San Bernardino CDIAC Number: 2008-0012 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	09-15-31	TIC 4.847
				(BC) Stradling Yocca	Serial	NIC
				(EN) Assured Guaranty Corp		
				(PU) Etiwanda School Dist PFA		
				(TR) U.S. Bank NA		
			Ins			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$15,775,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,684,279.94	\$8,420.31	0.50	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-01-2018	4	\$22,861.43

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$462,289,171.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-22-2018	\$11,380,000.00	Rancho Etiwanda Public Facilities CFD No 1 San Bernardino CDIAC Number: 2018-0805 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Stradling Yocca Stradling Yocca Etiwanda School Dist PFA U.S. Bank NA	09-01-31 Serial	TIC 2.747 NIC 3.035 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$11,380,000.00	\$1,138,000.00	\$1,138,000.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,684,279.94	\$8,420.31	0.50	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	4	\$22,861.43

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$462,289,171.00

F. MISCELLANEOUS

Reserve policy issued by Build America Mutual.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-23-2001	\$9,255,000.00	Redlands CFD No 2001-1 San Bernardino CDIAC Number: 2001-1217 Limited tax obligation bond Multiple Capital Improvements, Public Works Northwest Development	NR	Neg	(BC) (TR) (UW)	Orrick Herrington US Bank Corp Trust Stone & Youngberg	09-01-26 Comb	TIC NIC 6.288 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,940,000.00	\$742,427.50	\$743,607.44	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$756,712.54	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-29-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$330,630,995.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-19-2004	\$9,545,000.00	Redlands CFD No 2003-1 San Bernardino CDIAC Number: 2004-0041 Limited tax obligation bond Water Supply, Storage, Distribution Redlands Business Ctr	NR	Neg	(BC) (TR) (UW)	Orrick Herrington U.S. Bank NA Stone & Youngberg	09-01-33 Comb	TIC NIC 5.791 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,285,000.00	\$915,421.14	\$915,421.14	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$726,150.50	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-29-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$347,365,021.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
						<u>Capital Appreciation Bond</u>	<u>Type</u>
04-19-2007	\$14,990,000.00	Redlands Unified School District CFD No 2001-1 San Bernardino CDIAC Number: 2006-1437 Limited tax obligation bond K-12 School Facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Bowie Arneson Wiles (FA) CA Financial Service (EN) Ambac (TR) U.S. Bank NA (UW) UBS Securities	09-01-37 Comb	TIC NIC 4.635 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-01-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-29-2017	\$13,985,000.00	Redlands Unified School District CFD No 2001-1 San Bernardino CDIAC Number: 2017-3214 Special assessment bond K-12 School Facility Refunding	S:AA M:A2 Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Orrick Herrington Orrick Herrington CA Financial Service Build America U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-37 Serial	TIC 3.336 NIC 3.271 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$13,985,000.00	\$1,147,462.50	\$1,147,462.50	\$0.00	\$701,519.48

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$993,066.68	\$4,390.30	0.44	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	4	\$5,611.98

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$372,652,972.00

F. MISCELLANEOUS

Reserve policy issued by Build America Mutual.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-12-2016	\$4,905,000.00	Rialto CFD No 2006-1 San Bernardino CDIAC Number: 2016-3419 Limited tax obligation bond Multiple Capital Improvements, Public Works Elm Park Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Aleshire & Wynder Norton Rose Fulbright Fieldman Rolapp U.S. Bank NA Backstrom McCarley	09-01-36 Comb	TIC 4.191 NIC 4.188 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,740,000.00	\$453,487.50	\$453,487.50	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$447,000.76	\$3,293.78	0.74	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-21-2018	1	\$3,293.78

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$40,803,141.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
10-02-1996	\$8,880,000.00	Rialto CFD No 87-1 San Bernardino CDIAC Number: 1998-0003 Limited tax obligation bond Multiple Capital Improvements, Public Works Northwest Expansion Refunding	S:AAA M:Aaa Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Brown Diven C M de Crinis FSA Union Bank of CA Miller & Schroeder	09-01-18 Comb	TIC NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$665,000.00	\$702,406.26	\$726,279.97	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$34,406.42	\$167.65	0.49	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-21-2018	15	\$7,235.26

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$571,696,785.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-18-2014	\$20,995,000.00	San Bernardino County CFD No 2002-1 San Bernardino CDIAC Number: 2014-1738 Limited tax obligation bond Commercial Development Kaiser Commerce Center Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca CSG Advisors U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-33 Comb	TIC 3.877 NIC 4.085 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$18,885,000.00	\$2,019,000.00	\$2,020,494.07	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,522,978.53	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-22-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$523,147,151.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-23-2014	\$5,460,000.00	San Bernardino County CFD No 2003-1 San Bernardino CDIAC Number: 2014-0525 Limited tax obligation bond Multiple Capital Improvements, Public Works Citrus Plaza Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Fulbright & Jaworski CSG Advisors U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-33 Serial	TIC 4.009 NIC 3.996 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,705,000.00	\$443,062.50	\$443,062.50	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$406,735.44	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-22-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$194,260,956.00

F. MISCELLANEOUS

[1] Reflects \$70,000 in Series 2014 bond calls due to prepayments.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-06-2013	\$5,935,000.00	San Bernardino County CFD No 2006-1 San Bernardino CDIAC Number: 2013-1888 Limited tax obligation bond Water Supply, Storage, Distribution IA No 2 Lytle Creek North	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca CSG Advisors U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC 5.362 NIC 5.345 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-22-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-13-2015	\$14,440,000.00	San Bernardino County CFD No 2006-1 San Bernardino CDIAC Number: 2015-1411 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Lytle Creek North Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca CSG Advisors U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC 4.405 NIC 4.535 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$14,035,000.00	\$909,731.26	\$910,404.45	\$0.00	\$1,759.72

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$943,831.20	\$5,786.60	0.61	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-22-2018	5	\$11,494.40

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$4,631.64

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$212,348,352.00

F. MISCELLANEOUS

[1] Consists of \$1,759.72 in the County Facilities Account.

[2] Based on the date the Notice of Intent to Remove Special Tax Installments (NOI) was recorded.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-13-2015	\$8,100,000.00	San Bernardino County CFD No 2006-1 San Bernardino CDIAC Number: 2015-1412 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3 Lytle Creek North	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca CSG Advisors U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC 4.252 NIC 4.196 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,780,000.00	\$469,481.26	\$469,828.69	\$0.00	\$15,703.02

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$503,742.94	\$1,685.44	0.33	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-22-2018	2	\$2,688.44

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$129,473,348.00

F. MISCELLANEOUS

[1] Consists of \$15,703.02 in the County Facilities Account.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-08-2016	\$9,970,000.00	San Bernardino County CFD No 2006-1 San Bernardino CDIAC Number: 2016-3296 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 4 Lytle Creek North	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca CSG Advisors U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC 3.914 NIC 3.978 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$9,970,000.00	\$577,468.76	\$577,896.09	\$0.00	\$6,081,223.88

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$609,739.02	\$2,637.93	0.43	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-22-2018	2	\$2,637.93

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$134,895,351.00

F. MISCELLANEOUS

[1] Consists of \$1,110.57 in the County Facilities Account and \$6,080,113.31 in the Fire District Facilities Account.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-06-2017	\$5,945,000.00	San Bernardino County CFD No 2006-1 San Bernardino CDIAC Number: 2017-1844 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Lytle Creek North Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Stradling Yocca CSG Advisors U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC 3.831 NIC 3.858 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,945,000.00	\$389,847.50	\$390,135.99	\$0.00	\$404.18

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$426,333.37	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-22-2018	2	\$4,606.27

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$97,956,988.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
11-21-2017	\$8,800,000.00	San Bernardino County CFD No 2006-1 San Bernardino CDIAC Number: 2017-3285 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 5 Lytle Creek North	NR	Neg	09-01-48	TIC 3.757
				(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) U.S. Bank NA (UW) Stifel Nicolaus & Co Inc	Comb	NIC 3.811
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$8,800,000.00	\$494,000.00	\$494,500.97	\$0.00	\$694,447.45

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$467,658.00	\$8,837.00	1.89	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-22-2018	4	\$8,837.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$112,358,703.00

F. MISCELLANEOUS

[1] Consists of \$694,447.45 in the County Facilities Account.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-12-2015	\$8,930,000.00	Snowline Joint Unified School District CFD No 2002-1 San Bernardino CDIAC Number: 2015-0103 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Isom Advis Urban Futures U.S. Bank NA OConnor & Co Sec	09-01-34 Comb	TIC 3.670 NIC 3.675 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,745,000.00	\$847,600.00	\$850,141.97	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$847,318.64	\$5,717.88	0.67	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-21-2018	10	\$7,423.80

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$149,847,054.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-13-2007	\$2,235,000.00	Snowline Joint Unified School District CFD No 2005-3 San Bernardino CDIAC Number: 2006-1227 Limited tax obligation bond Water Supply, Storage, Distribution Richmond American Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Best Best & Krieger Jones Hall Harrell & Co Advisors U.S. Bank NA UBS Securities	09-01-36 Comb	TIC NIC 4.782 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,790,000.00	\$148,757.50	\$149,254.61	\$0.00	\$940,835.86

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$327,104.92	\$2,746.32	0.84	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-21-2018	1	\$2,746.32

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$2,746.32

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$26,417,501.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-09-2004	\$1,750,000.00	Upland CFD No 2003-1 San Bernardino CDIAC Number: 2003-1841 Limited tax obligation bond Multiple Capital Improvements, Public Works Upland 54	NR	Neg	(BC) (FA) (TR) (UW)	Stradling Yocca Urban Futures U.S. Bank NA Wedbush Morgan Sec	09-01-34 Comb	TIC 5.704 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,340,000.00	\$126,720.00	\$126,813.78	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$134,225.16	\$1,273.55	0.95	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-21-2018	1	\$1,273.55

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,273.55

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$26,881,741.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
08-01-2012	\$22,060,000.00	Upland CFD No 2003-2 San Bernardino CDIAC Number: 2012-1408 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 The Colonies at San Antonio Refunding	S:BBB	Neg	09-01-34	TIC 4.485
				(BC) Stradling Yocca	Comb	NIC 4.546
				(DC) Fulbright & Jaworski		
				(FA) Isom Advis Urban Futures		
				(TR) U.S. Bank NA		
				(UW) Southwest Securities		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$19,880,000.00	\$2,082,016.22	\$2,083,557.06	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,319,094.62	\$5,464.24	0.41	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-21-2018	3	\$7,166.27

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$271,459,835.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-16-2015	\$18,360,000.00	Upland CFD No 2003-2 San Bernardino CDIAC Number: 2015-1116 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 The Colonies at San Antonio Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Isom Advis Urban Futures U.S. Bank NA Southwest Securities	09-01-34 Comb	TIC 3.979 NIC 3.981 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$16,235,000.00	\$1,331,968.76	\$1,332,954.51	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,348,754.08	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-21-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$189,292,194.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-18-2013	\$2,252,000.00	Upland Unified School District CFD No 01-1 San Bernardino CDIAC Number: 2012-2008 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-32	TIC 4.199
				PP	(PA)	Municipal Finance Corp	Term	NIC 4.200
					(PU)	City National Bank		<u>Type:</u>
					(TR)	The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,873,000.00	\$50,000.00	\$50,451.86	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$174,704.00	\$2,577.60	1.48	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	6	\$2,577.60

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$184,243,987.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
01-18-2013	\$1,871,000.00	Upland Unified School District CFD No 99-1 San Bernardino CDIAC Number: 2012-2007 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-29	TIC 4.099
				PP	(PA)	Municipal Finance Corp	Term	NIC 4.100
					(PU)	City National Bank		<u>Type:</u>
					(TR)	The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,471,000.00	\$50,000.00	\$50,460.92	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$161,243.90	\$4,019.21	2.49	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	4	\$4,019.21

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$86,698,095.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-24-2013	\$9,210,000.00	Victor Elementary School District CFD No 2004-1 San Bernardino CDIAC Number: 2013-1441 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) PP	Stradling Yocca Dolinka Group LLC Piper Jaffray & Co City National Bank ZB, NA	09-01-34 Term	TIC 4.301 NIC 4.300 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,335,000.00	\$782,665.00	\$785,725.49	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$738,013.14	\$4,626.98	0.63	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	12	\$19,416.48

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$152,291,656.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-13-2007	\$3,980,000.00	Victor Elementary School District CFD No 2005-1 San Bernardino CDIAC Number: 2006-0045 Limited tax obligation bond K-12 School Facility Series A	NR	Neg	(BC) (DC) (TR) (UW)	Rutan & Tucker LLP Jones Hall ZB, NA UBS Securities	09-01-37 Comb	TIC NIC 5.586 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,725,000.00	\$385,075.00	\$696,017.40	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$684,677.92	\$7,498.71	1.10	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	5	\$13,722.72

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$103,768,837.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-26-2014	\$4,010,000.00	Victor Elementary School District CFD No 2005-1 San Bernardino CDIAC Number: 2014-0595 Limited tax obligation bond K-12 School Facility Series A	NR	Neg	(BC) (DC) (TR) (UW)	Stradling Yocca Stradling Yocca ZB, NA Piper Jaffray & Co	09-01-42 Comb	TIC 4.720 NIC 4.615 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,870,000.00	\$371,260.31	\$696,017.40	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$684,677.92	\$7,498.71	1.10	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	5	\$13,722.72

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$103,768,837.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-28-2018	\$14,250,000.00	Victor Elementary School District CFD No 2005-1 San Bernardino CDIAC Number: 2018-1386 Limited tax obligation bond K-12 School Facility Refunding	S:AA Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Stradling Yocca Stradling Yocca Piper Jaffray & Co Build America ZB, NA Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC 4.154 NIC 4.144 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$14,250,000.00	\$1,162,204.04	\$1,171,469.02	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$684,677.92	\$7,498.71	1.10	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	5	\$13,722.72

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$103,768,837.00

F. MISCELLANEOUS

As of 6/30/2018, funds reported as \$0.00 due to bonds closing on 6/28/2018. Funds were held in an escrow account until July 2018. The reserve fund commences in Fiscal Year 2018/2019.

**\$ 1,171,469.02, the initial Reserve Requirement (collectively, the "Reserve Requirement") on 7-31-2018.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-15-2007	\$2,870,000.00	Victor Elementary School District CFD No 2005-2 San Bernardino CDIAC Number: 2007-0070 Limited tax obligation bond K-12 School Facility KB Home & Victoria Homes & Ion Communities Series A	NR	Neg	(BC) (DC) (TR) (UW)	Rutan & Tucker LLP Jones Hall ZB, NA UBS Securities	09-01-36 Comb	TIC NIC 4.928 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,580,000.00	\$257,250.00	\$258,255.93	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$225,199.82	\$1,866.65	0.83	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	38	\$4,071.11

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$55,897,984.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-08-2007	\$2,155,000.00	Victor Elementary School District CFD No 2006-2 San Bernardino CDIAC Number: 2007-0110 Limited tax obligation bond K-12 School Facility Series A	NR	Neg	(BC) (TR) (UW)	Rutan & Tucker LLP ZB, NA UBS Securities	09-01-36 Comb	TIC NIC 4.941 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,695,000.00	\$116,272.66	\$264,042.23	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$324,552.86	\$3,741.32	1.15	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	6	\$19,952.84

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$50,111,823.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-06-2014	\$2,270,000.00	Victor Elementary School District CFD No 2006-2 San Bernardino CDIAC Number: 2014-0024 Limited tax obligation bond K-12 School Facility Series A	NR	Neg	(BC) (DC) (TR) (UW)	Stradling Yocca Stradling Yocca ZB, NA Piper Jaffray & Co	09-01-46 Comb	TIC 5.431 NIC 5.278 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,210,000.00	\$220,184.38	\$264,042.23	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$324,552.86	\$3,741.32	1.15	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	6	\$19,952.84

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$50,111,823.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-28-2005	\$2,970,000.00	Victor Valley Union High School District CFD No 2003-1 San Bernardino CDIAC Number: 2004-0249 Limited tax obligation bond K-12 School Facility Zones 1 & 2 Foxfire Ranch	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Best Best & Krieger Best Best & Krieger C M de Crinis U.S. Bank NA UBS Financial Services	09-01-35 Comb	TIC NIC 5.089 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-11-2017	\$2,420,000.00	Victor Valley Union High School District CFD No 2003-1 San Bernardino CDIAC Number: 2016-4058 Limited tax obligation bond K-12 School Facility Zones 1 & 2 Foxfire Ranch Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Norton Rose Fulbright Norton Rose Fulbright Cooperative Strategies LL U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-35 Serial	TIC 3.965 NIC 3.964 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,340,000.00	\$187,662.50	\$187,801.39	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$231,647.24	\$1,085.04	0.47	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	3	\$2,590.04

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$71,147,147.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-20-2013	\$3,325,000.00	Victor Valley Union High School District CFD No 2007-1 San Bernardino CDIAC Number: 2013-0314 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Nixon Peabody Nixon Peabody Fieldman Rolapp U.S. Bank NA RBC Capital Mkts LLC	09-01-43 Comb	TIC 4.969 NIC 4.950 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,260,000.00	\$295,671.39	\$296,652.52	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$231,312.50	\$4,391.37	1.90	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	5	\$5,371.78

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$55,959,370.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Type/</u>	<u>Bond Type</u>
10-06-2016	\$5,375,000.00	Victoria Gardens Public Facilities CFD No 2007-1 of Etiwanda Sch Dist San Bernardino CDIAC Number: 2016-2871 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-37	TIC 3.238
					(DC)	Stradling Yocca	Comb	NIC 3.238
					(TR)	U.S. Bank NA		<u>Type:</u>
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,215,000.00	\$428,487.50	\$428,804.61	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$381,079.12	\$7,162.24	1.88	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	4	\$7,162.24

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$87,482,978.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-04-2002	\$1,040,000.00	Victorville CFD No 01-01 San Bernardino CDIAC Number: 2001-1305 Limited tax obligation bond Street Construction and Improvements Tanamera, Shenandoah, Winchester & Magalena	NR	Neg	(BC) (TR) (UW)	McFarlin & Anderson BNY Mellon Capital Stone & Youngberg	09-01-32 Comb	TIC NIC 6.023 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$725,000.00	\$284,571.26	\$288,170.33	\$0.00	\$1,095,079.30

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$297,704.96	\$1,162.91	0.39	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-21-2018	8	\$2,192.17

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$197,352,586.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-21-2005	\$3,245,000.00	Victorville CFD No 01-01 San Bernardino CDIAC Number: 2005-1069 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodside Development Series A	NR	Neg	(BC) (TR) (UW)	McFarlin & Anderson The Bank of NY Trust Co Stone & Youngberg	09-01-35 Comb	TIC 5.145 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,510,000.00	\$284,571.26	\$288,170.33	\$0.00	\$1,095,079.30

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$297,704.96	\$1,162.91	0.39	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-21-2018	8	\$2,192.17

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$197,352,586.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-15-2012	\$2,815,000.00	Victorville CFD No 07-01 San Bernardino CDIAC Number: 2012-0394 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC) (TR) (UW)	McFarlin & Anderson The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC NIC 5.315 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,755,000.00	\$263,236.45	\$265,899.05	\$0.00	\$32,083.79

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$174,386.50	\$2,621.52	1.50	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-21-2018	4	\$3,358.27

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$55,483,176.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-29-2011	\$26,125,000.00	Yucaipa CFD No 98-1 San Bernardino CDIAC Number: 2011-1491 Limited tax obligation bond Multiple Capital Improvements, Public Works Chapman Heights Refunding	S:BBB+	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Best Best & Krieger C M de Crinis The Bank of NY Mellon Piper Jaffray & Co	09-01-30 Comb	TIC 5.022 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$20,780,000.00	\$2,219,731.26	\$2,246,430.45	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,224,370.54	\$3,413.84	0.15	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-12-2018	5	\$3,413.84

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$806,406,982.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-09-2005	\$1,380,000.00	Yucaipa-Calimesa Joint Unified School District CFD No 2 San Bernardino CDIAC Number: 2004-1782 Limited tax obligation bond Other, Multiple Educational Uses (Equipment, etc.) Wildwood Canyon II	NR	Comp	(BC) (FA) (TR) (UW)	Fulbright & Jaworski Harrell & Co Advisors The Bank of NY Trust Co Stone & Youngberg	09-01-36 Comb	TIC NIC 5.084 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,070,000.00	\$91,592.50	\$91,954.46	\$0.00	\$11,902.55

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$152,048.70	\$2,345.60	1.54	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$5,864.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$34,419,385.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-06-2017	\$2,270,881.00	Yucaipa-Calimesa Joint Unified School District CFD No 3 San Bernardino CDIAC Number: 2017-0555 Limited tax obligation bond K-12 School Facility Iris Gardens Refunding	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Bowie Arneson Wiles Cooperative Strategies LL Stifel Nicolaus & Co Inc Western Alliance ZB, NA	09-01-41 Term	TIC 0 NIC 3.770 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,190,532.00	\$35,731.13	\$35,872.29	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$202,200.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$31,574,548.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-25-2017	\$1,100,000.00	Borrego Water District CFD No 2007-1 San Diego CDIAC Number: 2017-1265 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding	NR	Neg	(BC)	Best Best & Krieger	08-01-32	TIC 3.700
				PP	(PU)	Considine Family Foundati	Term	NIC 0
					(TR)	U.S. Bank NA		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,045,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$115,689.00	\$1,574.00	1.36	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-06-2018	1	\$1,574.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$6,875,889.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-01-2017	\$10,300,000.00	Borrego Water District CFD No 2017-1 San Diego CDIAC Number: 2017-2229 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B	NR	Neg	(BC)	Best Best & Krieger	08-01-42	TIC 4.000
				PP	(PU)	Considine Family Foundati	Term	NIC 0
					(TR)	U.S. Bank NA		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$10,300,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$512,533.33	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-06-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,357,855.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-26-2016	\$8,290,000.00	Carlsbad CFD No 3 San Diego CDIAC Number: 2016-2329 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 1 Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca Fieldman Rolapp The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC 2.900 NIC 2.880 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,970,000.00	\$547,662.50	\$555,847.87	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$547,035.46	\$3,753.04	0.69	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$3,753.04

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$233,624,063.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
08-17-2016	\$13,015,000.00	Carlsbad CFD No 3 San Diego CDIAC Number: 2016-2548 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 2 Refunding	NR	Neg	09-01-38	TIC 3.079
				(BC) Stradling Yocca	Comb	NIC 3.066
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		<u>Type:</u>
				(TR) The Bank of NY Mellon		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$12,555,000.00	\$810,512.50	\$821,978.16	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$815,743.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$212,490,175.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>		
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>		
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>		
06-16-2014	\$1,825,000.00	Carlsbad Unified School District CFD No 1 San Diego CDIAC Number: 2014-0787 Limited tax obligation bond K-12 School Facility	NR	Neg PP	(BC) (FA) (PU) (TR)	Stradling Yocca Piper Jaffray & Co Capital One Pub Funding The Bank of NY Mellon	09-01-29 Term 	TIC 3.651 NIC 3.650 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,535,000.00	\$0.00	\$0.00	\$0.00	\$1,499,835.50

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$222,296.86	\$453.35	0.20	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-10-2018	219	\$521.02

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$1,539,823,489.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-21-2013	\$23,600,000.00	Chula Vista CFD No 06-1 San Diego CDIAC Number: 2013-1624 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Eastlake Woods Vistas & Land Swap Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Chula Vista Municipal FA U.S. Bank NA	09-01-34 Comb	TIC 4.743 NIC 4.880 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$18,715,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,781,259.94	\$18,869.61	1.06	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	15	\$27,356.42

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,285,631,367.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-21-2013	\$5,270,000.00	Chula Vista CFD No 06-1 San Diego CDIAC Number: 2013-1625 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Eastlake Woods Vistas & Land Swap Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Chula Vista Municipal FA U.S. Bank NA	09-01-34 Comb	TIC 4.798 NIC 4.914 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,650,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$429,863.68	\$2,207.99	0.51	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	5	\$4,173.38

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$262,305,249.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-21-2013	\$19,480,000.00	Chula Vista CFD No 07-1 San Diego CDIAC Number: 2013-1626 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch Village Eleven Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Chula Vista Municipal FA U.S. Bank NA	09-01-34 Comb	TIC 4.798 NIC 4.914 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$17,175,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,548,646.48	\$3,642.52	0.24	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	7	\$6,413.50

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$968,505,676.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-01-2015	\$11,845,000.00	Chula Vista CFD No 07-1 San Diego CDIAC Number: 2015-1626 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch Village Eleven Series A Refunding	NR	Neg	09-01-36	TIC 4.145
				(BC) Best Best & Krieger	Serial	NIC 4.354
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		
				(PU) Chula Vista Municipal FA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$11,385,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$850,965.44	\$1,757.43	0.21	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-18-2018	6	\$3,339.81

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$968,505,676.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-21-2013	\$16,345,000.00	Chula Vista CFD No 08-1 San Diego CDIAC Number: 2013-1627 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch Village Six Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Chula Vista Municipal FA U.S. Bank NA	09-01-34 Comb	TIC 4.744 NIC 4.880 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$14,265,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,345,963.06	\$3,638.52	0.27	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	7	\$12,389.02

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$534,598,202.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
07-01-2015	\$9,570,000.00	Chula Vista CFD No 12-1 San Diego CDIAC Number: 2015-1629 Limited tax obligation bond Multiple Capital Improvements, Public Works McMillin Otay Ranch Village Seven Series A Refunding	NR	Neg	09-01-36	TIC 3.960
				(BC) Best Best & Krieger	Serial	NIC 4.167
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		<u>Type:</u>
				(PU) Chula Vista Municipal FA		
				(TR) Deutsche Bank Natl Trust		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$9,035,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$763,715.52	\$2,636.60	0.35	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-18-2018	2	\$5,983.31

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$336,510,110.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-01-2015	\$4,115,000.00	Chula Vista CFD No 13-1 San Diego CDIAC Number: 2015-1630 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch Village Seven Series A Refunding	NR	Neg	09-01-36	TIC 3.960
				(BC) Best Best & Krieger	Serial	NIC 4.166
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		
				(PU) Chula Vista Municipal FA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$3,860,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$291,221.88	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-18-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$185,497,109.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-06-2018	\$12,280,000.00	Chula Vista CFD No 16-I San Diego CDIAC Number: 2018-1163 Limited tax obligation bond Parks, Open Space IA No 1 Millenia	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Best Best & Krieger Stradling Yocca Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC 4.241 NIC 4.436 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$12,280,000.00	\$1,028,446.13	\$1,028,446.13	\$164,394.72	\$11,350,580.55

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$46,706,712.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-22-2015	\$4,040,000.00	Chula Vista CFD No 2000-1 San Diego CDIAC Number: 2015-1627 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunbow II-Villages 5 thru 10 Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Chula Vista Municipal FA U.S. Bank NA	09-01-36 Serial	TIC 3.331 NIC 3.573 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,655,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$398,880.88	\$290.13	0.07	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	1	\$290.13

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$292,938,592.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-01-2015	\$4,930,000.00	Chula Vista CFD No 2001-1 San Diego CDIAC Number: 2015-1622 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B San Miguel Ranch Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Chula Vista Municipal FA U.S. Bank NA	09-01-36 Serial	TIC 3.960 NIC 4.167 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,655,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$398,540.96	\$1,246.86	0.31	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	1	\$1,246.86

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$245,348,070.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-22-2015	\$6,575,000.00	Chula Vista CFD No 2001-1 San Diego CDIAC Number: 2015-1623 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A San Miguel Ranch Series F Refunding	NR	Neg	09-01-36	TIC 3.529
				(BC) Best Best & Krieger	Serial	NIC 3.788
				(FA) Fieldman Rolapp		
				(PU) Chula Vista Municipal FA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$6,060,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$597,794.86	\$1,196.28	0.20	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-18-2018	3	\$3,342.08

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$509,354,280.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-21-2013	\$7,405,000.00	Chula Vista CFD No 2001-2 San Diego CDIAC Number: 2013-1628 Limited tax obligation bond Multiple Capital Improvements, Public Works McMillin Otay Ranch Village Six Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Chula Vista Municipal FA U.S. Bank NA	09-01-34 Comb	TIC 4.743 NIC 4.880 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,460,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$614,982.90	\$1,698.52	0.28	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	2	\$4,556.40

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$351,878,617.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-22-2015	\$5,975,000.00	Chula Vista CFD No 97-3 San Diego CDIAC Number: 2015-1624 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch McMillin Spa One Refunding	NR	Neg	09-01-36	TIC 3.213
				(BC) Best Best & Krieger	Serial	NIC 3.443
				(FA) Fieldman Rolapp		
				(PU) Chula Vista Municipal FA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$5,350,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$604,745.94	\$2,566.90	0.42	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-18-2018	7	\$2,876.57

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$558,320,328.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-22-2015	\$22,675,000.00	Chula Vista CFD No 99-1 San Diego CDIAC Number: 2015-1625 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch Spa One-Portions of Village One, Five, One West Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Chula Vista Municipal FA U.S. Bank NA	09-01-36 Serial	TIC 3.444 NIC 3.696 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$20,750,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,063,984.58	\$11,474.95	0.56	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	27	\$26,393.32

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,762,038,160.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Type/</u>	<u>Type</u>
					<u>Participant</u>	<u>Capital Appreciation Bond</u>	
06-14-2007	\$19,955,000.00	Del Mar Union School District CFD No 95-1 San Diego CDIAC Number: 2007-0453 Limited tax obligation bond K-12 School Facility Ocean Air Refunding	S:AAA F:AAA Ins	Neg	(BC) Bowie Arneson Wiles (DC) Jones Hall (EN) Ambac (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-36 Comb	TIC NIC 4.797 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	05-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-01-2017	\$14,660,000.00	Del Mar Union School District CFD No 95-1 San Diego CDIAC Number: 2017-1805 Limited tax obligation bond K-12 School Facility Refunding	S:AA/A+	Neg	(BC)	Bowie Arneson Wiles	08-01-36	TIC 2.864
					(DC)	Jones Hall	Serial	NIC 0
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(EN)	Build America		
			Ins		(TR)	MUFG Union Bank		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$14,660,000.00	\$1,114,900.00	\$1,114,900.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,734,625.18	\$12,586.45	0.73	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	05-30-2018	21	\$13,475.53

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$2,422,506,426.00

F. MISCELLANEOUS

The reserve fund balance is funded by a surety.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-07-2012	\$9,920,000.00	Del Mar Union School District CFD No 99-1 San Diego CDIAC Number: 2012-0574 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Bowie Arneson Wiles Jones Hall Dolinka Group LLC Union Bank NA Stone Youngberg/Stifel	09-01-38 Comb	TIC NIC 4.559 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,420,000.00	\$263,375.00	\$296,855.73	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,130,831.32	\$19,415.09	0.91	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	05-30-2018	17	\$23,738.09

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$1,236,307,404.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-20-2012	\$32,265,000.00	Encinitas CFD No 1 San Diego CDIAC Number: 2012-0673 Limited tax obligation bond Street Construction and Improvements Encinitas Ranch Refunding	S:A-	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp Union Bank NA Stone Youngberg/Stifel	09-01-30 Serial	TIC NIC 3.922 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$25,445,000.00	\$1,974,675.00	\$1,984,155.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,545,000.00	\$11,159.00	0.44	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	5	\$11,159.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$942,325,193.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-17-2013	\$2,355,000.00	Escondido CFD No 2000-01 San Diego CDIAC Number: 2013-1453 Limited tax obligation bond Multiple Capital Improvements, Public Works Hidden Trails Refunding	S:AA/A-	Neg	09-01-31	TIC 4.585
				(BC) Stradling Yocca	Serial	NIC 4.498
				(DC) Stradling Yocca		
				(EN) Build America		<u>Type:</u>
				(TR) The Bank of NY Mellon		
			Ins	(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,950,000.00	\$195,768.76	\$195,768.76	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$201,063.10	\$898.40	0.45	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-01-2018	3	\$898.40

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$162,034,853.00

F. MISCELLANEOUS

The Bond Reserve Fund is secured by a Bond Insurance Policy for this issuance.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
05-06-2015	\$13,745,000.00	Escondido CFD No 2006-01 San Diego CDIAC Number: 2015-0604 Limited tax obligation bond Multiple Capital Improvements, Public Works Eureka Ranch Refunding	S:AA/BBB	Neg	09-01-36	TIC 3.969
				(BC) Stradling Yocca (DC) Stradling Yocca (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	Comb	NIC 4.026
			Ins			<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$13,005,000.00	\$1,043,100.00	\$1,043,100.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,066,590.32	\$1,620.54	0.15	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-01-2018	1	\$1,620.54

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
4	\$16,249.58

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$175,095,845.00

F. MISCELLANEOUS

The Bond Reserve Fund is secured by a Bond Insurance Policy for this issuance.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-05-2002	\$21,857,921.00	North City West School Facilities Financing Authority CFD No 1 San Diego CDIAC Number: 2002-1605 Limited tax obligation bond K-12 School Facility Solana Beach School District	S:AAA M:Aaa Ins	Neg	(BC) (FA) (EN) (PU) (TR)	Orrick Herrington David Taussig Ambac N City W Sch FFA State Street Bank Corp	09-01-27 Comb	TIC NIC 6.038 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,362,921.00	\$2,185,792.10	\$2,333,088.48	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,327,840.00	\$14,245.50	0.17	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	28	\$18,992.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$6,786,900,799.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-21-2005	\$79,805,000.00	North City West School Facilities Financing Authority CFD No 1 San Diego CDIAC Number: 2005-1270 Limited tax obligation bond K-12 School Facility Del Mar UnSD & Carmel Vly MS Sub Series A, B & C Refunding	S:AAA/A- M:Aaa/Baa1	Neg	(BC)	O'Melveny & Myers BLX Group Ambac U.S. Bank NA Morgan Stanley	09-01-27 Comb	TIC 4.590 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$23,105,000.00	\$4,799,557.62	\$7,137,866.44	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,327,840.00	\$14,245.50	0.17	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	28	\$18,992.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$6,786,900,799.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-23-2013	\$11,175,000.00	Oceanside CFD No 2000-1 San Diego CDIAC Number: 2013-1121 Limited tax obligation bond Multiple Capital Improvements, Public Works Ocean Ranch Corporate Centre Series A Refunding	NR	Neg	09-01-32	TIC 4.137
				(BC) Stradling Yocca	Serial	NIC 4.074
				(DC) Stradling Yocca		
				(FA) CSG Advisors		<u>Type:</u>
				(TR) The Bank of NY Mellon		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$10,065,000.00	\$1,585,303.13	\$1,608,001.03	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,558,246.84	\$382.62	0.02	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-06-2018	1	\$382.62

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$611,624,314.00

F. MISCELLANEOUS

[1] Based on combined Reserve Requirement for Series 2013A and Series 2014 Bonds.

[2] Based on combined fund balance for Series 2013A and Series 2014 Bonds.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-15-2014	\$11,755,000.00	Oceanside CFD No 2000-1 San Diego CDIAC Number: 2014-0640 Limited tax obligation bond Multiple Capital Improvements, Public Works Ocean Ranch Corporate Centre Series A Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca Stradling Yocca CSG Advisors The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-34 Serial	TIC 4.010 NIC 4.004 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$11,180,000.00	\$1,585,303.13	\$1,608,001.03	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,558,246.84	\$383.62	0.02	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-06-2018	1	\$383.62

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$383.62

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$611,624,314.00

F. MISCELLANEOUS

[1] Based on combined Reserve Requirement for Series 2013A and Series 2014 Bonds.

[2] Based on combined fund balance for Series 2013A and Series 2014 Bonds.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
05-14-2013	\$6,710,000.00	Oceanside CFD No 2001-1 San Diego CDIAC Number: 2013-1075 Limited tax obligation bond Multiple Capital Improvements, Public Works Morro Hills Development Series A Refunding	S:BBB	Neg	09-01-32	TIC 3.747
				(BC) Stradling Yocca (DC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	Serial	NIC 3.745
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$4,945,000.00	\$1,158,845.00	\$1,175,406.20	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,196,792.26	\$666.30	0.06	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-06-2018	1	\$666.30

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
1	\$666.30

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$445,337,861.00

F. MISCELLANEOUS

- [1] Based on combined Reserve Requirement for Series 2013A and Series 2014 Bonds. Reflects \$835,000.00 in Series 2013A bond calls due to prepayments.
- [2] Reflects \$835,000.00 in Series 2013A bond calls due to prepayments.
- [3] Based on combined fund balances for Series 2013A and Series 2014 Bonds.
- [4] Reflects special tax prepayments through October 29, 2018.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>	
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
02-14-2014	\$10,885,000.00	Oceanside CFD No 2001-1 San Diego CDIAC Number: 2014-0013 Limited tax obligation bond Multiple Capital Improvements, Public Works Morro Hills Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) CSG Advisors (PA) Piper Jaffray & Co (PU) Western Alliance (TR) The Bank of NY Mellon	09-01-34 Term	TIC 4.279 NIC 4.280 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$8,625,000.00	\$1,158,845.00	\$1,175,406.20	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,196,792.26	\$666.30	0.06	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-06-2018	1	\$666.30

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
1	\$666.30

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$445,337,861.00

F. MISCELLANEOUS

[1] Based on combined Reserve Requirement for Series 2013A and Series 2014 Bonds. Reflects \$1,035,000 in Series 2014 bond calls due to prepayments.

[2] Reflects \$1,035,000 in Series 2014 bond calls due to prepayments.

[3] Based on combined fund balances for Series 2013A and Series 2014 Bonds.

[4] Reflects special tax prepayments through October 29, 2018.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>	
				<u>Role Participant</u>	<u>Capital Appreciation</u>		
02-14-2014	\$7,025,000.00	Oceanside CFD No 2001-1 San Diego CDIAC Number: 2014-0014 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Morro Hills Development Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) CSG Advisors (PA) Piper Jaffray & Co (PU) Western Alliance (TR) The Bank of NY Mellon	09-01-33 Term	TIC 4.189 NIC 4.190 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$5,685,000.00	\$385,791.00	\$392,524.54	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$536,024.52	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-06-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$401,797,910.00

F. MISCELLANEOUS

[1] Based on Reserve Requirement for Series 2014 Bonds. Reflects \$435,000 in Series 2014 Bond IA1 calls due to prepayments.

[2] Reflects \$435,000 in Series 2014 IA1 bond calls due to prepayments.

[3] Reflects special tax prepayments through October 29, 2018.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-07-2008	\$8,880,000.00	Oceanside CFD No 2006-1 San Diego CDIAC Number: 2008-0410 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Coast Business Pk	NR	Neg	(BC) (FA) (EN) (TR) (UW)	Stradling Yocca The PFM Group Bank of America NA The Bank of NY Trust Co Citigroup Global Markets	09-01-38 Comb	TIC NIC 6.315 <u>Type:</u>
			LOC					

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,590,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$575,119.36	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-06-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$142,652,214.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
01-05-2017	\$9,060,000.00	Oceanside CFD No 2006-1 San Diego CDIAC Number: 2016-3844 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Coast Business Pk Refunding	NR	Neg	09-01-38	TIC 4.238
				(BC) Stradling Yocca	Comb	NIC 4.365
				(DC) Stradling Yocca		<u>Type:</u>
				(FA) CSG Advisors		
				(TR) The Bank of NY Mellon		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$9,005,000.00	\$866,250.00	\$875,633.48	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$575,119.36	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	07-06-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$142,652,214.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>	
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
02-13-2003	\$5,815,835.00	Poway Unified School District CFD No 1 San Diego CDIAC Number: 2003-0149 Limited tax obligation bond K-12 School Facility	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (EN) MBIA Corp (TR) U.S. Bank NA (UW) Stone & Youngberg	10-01-26 Comb CAB	TIC NIC 5.219 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,260,000.00	\$581,583.51	\$581,585.51	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$3,015,269.30	\$4,872.70	0.16	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-18-2018	14	\$13,584.90

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$2,025,907,950.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>	
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
03-26-2008	\$48,420,000.00	Poway Unified School District CFD No 1 San Diego CDIAC Number: 2008-0232 Limited tax obligation bond K-12 School Facility Refunding	S:AAA/AA- F:AAA Ins	Neg 	(BC) Best Best & Krieger (DC) McFarlin & Anderson (EN) FSA (TR) ZB, NA (UW) Stone & Youngberg	10-01-20 Serial 	TIC NIC 3.679 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$5,635,000.00	\$2,494,958.33	\$2,498,445.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$3,015,269.30	\$4,872.70	0.16	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-18-2018	14	\$13,584.90

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$2,025,907,950.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-31-2007	\$38,230,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2007-0893 Limited tax obligation bond K-12 School Facility Torrey Highlands - Subarea IV, Zones 1 & 2	NR	Neg	(BC) (DC) (PU) (TR)	Best Best & Krieger McFarlin & Anderson Poway USD PFA ZB, NA	09-01-38 Term	TIC 4.801 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-14-2013	\$2,625,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2013-0431 Limited tax obligation bond K-12 School Facility IA C Torrey Highlands Subarea IV Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-33	TIC 4.639
					(DC)	McFarlin & Anderson	Comb	NIC 4.668
					(FA)	Dolinka Group LLC		<u>Type:</u>
					(PU)	Poway USD PFA		
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,360,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$321,089.74	\$657.65	0.20	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	1	\$657.65

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$105,408,956.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-14-2013	\$4,275,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2013-0432 Limited tax obligation bond K-12 School Facility IA D Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger McFarlin & Anderson Dolinka Group LLC Poway USD PFA ZB, NA	09-01-32 Comb	TIC 4.714 NIC 4.757 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,765,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$442,981.60	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$119,502,075.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-14-2013	\$4,800,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2013-0433 Limited tax obligation bond K-12 School Facility IA E Torrey Highlands Subarea IV Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger McFarlin & Anderson Dolinka Group LLC Poway USD PFA ZB, NA	09-01-32 Serial	TIC 4.713 NIC 4.757 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,215,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$520,307.12	\$4,429.61	0.85	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	3	\$14,949.73

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$132,799,732.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-28-2016	\$34,006,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2016-2365 Limited tax obligation bond K-12 School Facility Torrey Highlands – Subarea IV Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Anderson Law Firm Fieldman Rolapp Poway PFA ZB, NA	09-01-32 Term	TIC 2.220 NIC 2.220 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$32,452,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,850,269.66	\$7,349.48	0.26	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	5	\$15,486.36

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$901,505,191.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-10-2016	\$1,995,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2016-3364 Limited tax obligation bond K-12 School Facility IA F Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Best Best & Krieger Anderson Law Firm Fieldman Rolapp ZB, NA Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC 3.963 NIC 3.910 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,945,000.00	\$159,178.00	\$159,685.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$146,057.06	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$48,314,903.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-10-2017	\$7,030,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2016-3898 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Torrey Highlands - Subarea IV Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Anderson Law Firm Fieldman Rolapp Poway USD PFA ZB, NA	09-01-31 Serial	TIC 3.290 NIC 3.558 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,650,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,006,615.94	\$918.04	0.09	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	1	\$918.04

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$314,915,855.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-10-2017	\$4,680,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2016-3899 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Torrey Highlands - Subarea IV Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Anderson Law Firm Fieldman Rolapp Poway USD PFA ZB, NA	09-01-33 Serial	TIC 3.300 NIC 3.570 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,395,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$615,678.38	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$196,743,077.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-02-2009	\$5,150,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2009-0764 Limited tax obligation bond K-12 School Facility Zone 2 StoneBridge Estates	NR	Neg	(BC) (DC) (PU) (TR)	Best Best & Krieger McFarlin & Anderson Poway USD PFA ZB, NA	09-01-39 Comb	TIC 9.226 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,970,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$559,013.28	\$4,130.64	0.74	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	3	\$4,130.64

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$4,130.64

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$275,771,228.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-02-2009	\$3,845,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2009-0765 Limited tax obligation bond K-12 School Facility Zone 3 StoneBridge Estates	NR	Neg	(BC) (PU) (TR)	Best Best & Krieger Poway USD PFA ZB, NA	09-01-39 Comb	TIC 9.228 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,135,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$896,633.92	\$8,200.92	0.91	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	4	\$8,200.92

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$414,459,344.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-14-2013	\$9,685,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2013-0435 Limited tax obligation bond K-12 School Facility IA A Stonebridge Estates Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger McFarlin & Anderson Dolinka Group LLC Poway USD PFA ZB, NA	09-01-34 Comb	TIC 4.581 NIC 4.598 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,695,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$905,910.96	\$6,646.10	0.73	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	3	\$6,646.10

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$262,480,744.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-14-2013	\$10,310,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2013-0436 Limited tax obligation bond K-12 School Facility Zone 1 Stonebridge Estates Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger McFarlin & Anderson Dolinka Group LLC Poway USD PFA ZB, NA	09-01-37 Comb	TIC 4.550 NIC 4.550 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$9,450,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$713,141.52	\$5,224.48	0.73	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	3	\$5,224.48

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$263,550,744.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
02-14-2013	\$1,870,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2013-0437 Limited tax obligation bond K-12 School Facility Zone 2 Stonebridge Estates Refunding	NR	Neg	09-01-32	TIC 4.833
				(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) ZB, NA	Serial	NIC 4.859
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,820,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$559,013.28	\$4,130.64	0.74	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-18-2018	3	\$4,130.64

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$275,771,228.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-14-2013	\$1,390,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2013-0438 Limited tax obligation bond K-12 School Facility Zone 3 Stonebridge Estates Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger Dolinka Group LLC Poway USD PFA ZB, NA	09-01-32 Serial	TIC 0 NIC 0 Type: VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,350,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$896,633.92	\$8,200.92	0.91	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	4	\$8,200.92

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$414,459,344.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-16-2014	\$7,810,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2014-1202 Limited tax obligation bond K-12 School Facility IA B StoneBridge Estates Refunding	NR	Neg	09-01-35	TIC 4.282
				(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) ZB, NA	Serial	NIC 4.473
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$7,245,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$737,569.34	\$5,573.58	0.76	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-18-2018	3	\$5,573.58

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$276,757,018.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-16-2014	\$11,740,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2014-1203 Limited tax obligation bond K-12 School Facility IA C StoneBridge Estates Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger Dolinka Group LLC Poway USD PFA ZB, NA	09-01-35 Term	TIC 4.282 NIC 4.473 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$10,760,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,096,828.14	\$10,449.84	0.95	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	4	\$10,449.84

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$415,726,334.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-16-2014	\$2,565,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2014-1232 Limited tax obligation bond K-12 School Facility Zone 2 StoneBridge Estates Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger McFarlin & Anderson Dolinka Group LLC Poway USD PFA ZB, NA	09-01-42 Serial	TIC 4.795 NIC 4.862 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,430,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$559,013.28	\$4,130.64	0.74	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	3	\$4,130.64

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$275,771,228.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
07-16-2014	\$7,500,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2014-1233 Limited tax obligation bond K-12 School Facility Zone 3 StoneBridge Estates Refunding	NR	Neg	09-01-43	TIC 4.718
				(BC) Best Best & Krieger	Serial	NIC 4.789
				(DC) McFarlin & Anderson		
				(FA) Dolinka Group LLC		<u>Type:</u>
				(PU) Poway USD PFA		
				(TR) ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$7,090,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$896,633.92	\$8,200.92	0.91	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-18-2018	4	\$8,200.92

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$414,459,344.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-19-2017	\$3,405,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2016-3908 Limited tax obligation bond K-12 School Facility Zone 2 Stonebridge Estates Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-39	TIC 3.913
				PP	(DC)	Anderson Law Firm	Serial	NIC 3.867
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PU)	Poway USD PFA		
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,295,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$559,013.28	\$4,130.64	0.74	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	3	\$4,130.64

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$275,771,228.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-19-2017	\$2,410,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2016-3909 Limited tax obligation bond K-12 School Facility Zone 3 StoneBridge Estates Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-39	TIC 3.784
				PP	(DC)	Anderson Law Firm	Serial	NIC 3.774
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PU)	Poway USD PFA		
					(TR)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,360,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$896,633.92	\$8,200.92	0.91	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	4	\$8,200.92

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$414,459,344.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-31-2007	\$7,689,087.00	Poway Unified School District CFD No 12 San Diego CDIAC Number: 2007-0894 Limited tax obligation bond K-12 School Facility Black Mountain Ranch Phase II - Southern Village & The Clusters	NR	Neg	(BC) (DC) (PU) (TR)	Best Best & Krieger McFarlin & Anderson Poway USD PFA ZB, NA	09-01-40 Serial CAB	TIC 4.801 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-22-2013	\$4,430,000.00	Poway Unified School District CFD No 12 San Diego CDIAC Number: 2013-1197 Limited tax obligation bond K-12 School Facility Black Mtn Ranch Phase II - Southern Village & The Clusters	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger McFarlin & Anderson Dolinka Group LLC Poway USD PFA ZB, NA	09-01-42 Comb	TIC 4.510 NIC 4.685 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,045,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,229,877.06	\$8,218.46	0.67	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	3	\$8,218.46

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$555,112,549.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
07-28-2016	\$6,635,000.00	Poway Unified School District CFD No 12 San Diego CDIAC Number: 2016-2351 Limited tax obligation bond K-12 School Facility Black Mtn Ranch Phase II - Southern Village & The Clusters Refunding	NR	Neg	09-01-32	TIC 2.240
				(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) ZB, NA	Term	NIC 2.240
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$6,352,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,229,877.06	\$8,218.46	0.67	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-18-2018	3	\$8,218.46

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$555,112,549.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-22-2013	\$5,375,000.00	Poway Unified School District CFD No 13 San Diego CDIAC Number: 2013-1198 Limited tax obligation bond K-12 School Facility The Lakes	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger McFarlin & Anderson Dolinka Group LLC Poway USD PFA ZB, NA	09-01-42 Comb	TIC 4.409 NIC 4.581 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,220,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$835,042.02	\$21,679.08	2.60	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	7	\$34,439.48

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$365,032,058.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-26-2015	\$44,630,000.00	Poway Unified School District CFD No 14 San Diego CDIAC Number: 2015-0752 Limited tax obligation bond K-12 School Facility Del Sur Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger McFarlin & Anderson Fieldman Rolapp Poway USD PFA ZB, NA	09-01-36 Serial	TIC 3.686 NIC 4.005 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$42,015,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,279,291.08	\$17,257.72	0.40	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	8	\$27,170.74

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$910,938,193.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-26-2015	\$44,775,000.00	Poway Unified School District CFD No 14 San Diego CDIAC Number: 2015-0753 Limited tax obligation bond K-12 School Facility IA A Del Sur Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger McFarlin & Anderson Fieldman Rolapp Poway USD PFA ZB, NA	09-01-36 Serial	TIC 3.687 NIC 4.006 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$42,165,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,921,196.68	\$15,637.14	0.40	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	8	\$22,196.74

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$913,264,489.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-21-2014	\$10,000,000.00	Poway Unified School District CFD No 15 San Diego CDIAC Number: 2014-1309 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Del Sur East	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Best Best & Krieger McFarlin & Anderson Dolinka Group LLC ZB, NA Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC 4.618 NIC 4.533 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$9,835,000.00	\$822,769.97	\$825,392.87	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$583,381.42	\$5,788.32	0.99	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	2	\$9,939.35

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$171,374,651.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-06-2016	\$15,000,000.00	Poway Unified School District CFD No 15 San Diego CDIAC Number: 2016-0567 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C Del Sur East	NR	Neg	(BC)	Best Best & Krieger	09-01-46	TIC 4.039
					(DC)	Best Best & Krieger	Comb	NIC 4.294
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(TR)	Zions Bank Pub		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$14,940,000.00	\$1,261,169.19	\$1,265,189.66	\$0.00	\$1,295,737.49

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,002,737.40	\$11,510.35	1.15	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	5	\$11,510.35

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$335,683,646.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-31-2007	\$1,598,847.00	Poway Unified School District CFD No 2 San Diego CDIAC Number: 2007-0889 Limited tax obligation bond K-12 School Facility Subarea IV - Torrey Highlands	NR	Neg	(BC) (DC) (PU) (TR)	Best Best & Krieger McFarlin & Anderson Poway USD PFA ZB, NA	09-01-32 Serial CAB	TIC 4.800 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-14-2013	\$2,830,000.00	Poway Unified School District CFD No 2 San Diego CDIAC Number: 2013-0434 Limited tax obligation bond K-12 School Facility IA 1 Subarea IV Torrey Highlands	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger McFarlin & Anderson Dolinka Group LLC Poway USD PFA ZB, NA	09-01-42 Comb	TIC 4.365 NIC 4.355 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,695,000.00	\$0.00	\$0.00	\$0.00	\$187,098.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$185,133.58	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$94,871,424.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-12-2015	\$8,520,000.00	Poway Unified School District CFD No 2 San Diego CDIAC Number: 2015-1760 Limited tax obligation bond K-12 School Facility Series C Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger McFarlin & Anderson Fieldman Rolapp Poway USD PFA ZB, NA	09-01-28 Serial	TIC 3.245 NIC 3.260 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,680,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,761,875.14	\$3,749.42	0.21	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	2	\$3,749.42

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$612,279,467.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-12-2015	\$3,680,000.00	Poway Unified School District CFD No 3 San Diego CDIAC Number: 2015-1761 Limited tax obligation bond K-12 School Facility Series C Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger McFarlin & Anderson Fieldman Rolapp Poway USD PFA ZB, NA	09-01-28 Serial	TIC 3.260 NIC 3.244 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,295,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$462,704.78	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$260,953,708.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-31-2007	\$11,989,000.00	Poway Unified School District CFD No 4 San Diego CDIAC Number: 2007-0890 Limited tax obligation bond K-12 School Facility Black Mountain Ranch	NR	Neg	(BC) (DC) (PU) (TR)	Best Best & Krieger McFarlin & Anderson Poway USD PFA ZB, NA	09-01-42 Term	TIC 4.800 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u> <u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type/</u> <u>Capital Appreciation Bond</u>	<u>Interest/</u> <u>Type</u>
05-22-2013	\$7,990,000.00	Poway Unified School District CFD No 4 San Diego CDIAC Number: 2013-1196 Limited tax obligation bond K-12 School Facility Black Mountain Ranch	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger McFarlin & Anderson Dolinka Group LLC Poway USD PFA ZB, NA	09-01-42 Comb	TIC 4.378 NIC 4.543 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$7,730,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,565,617.86	\$10,332.07	0.66	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-18-2018	8	\$11,050.63

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
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E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$1,497,475,553.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-28-2016	\$8,966,000.00	Poway Unified School District CFD No 4 San Diego CDIAC Number: 2016-2348 Limited tax obligation bond K-12 School Facility Black Mountain Ranch Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Anderson Law Firm Fieldman Rolapp Poway USD PFA ZB, NA	09-01-31 Term	TIC 2.330 NIC 2.330 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,486,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,565,617.86	\$10,332.07	0.66	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	8	\$11,050.63

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,497,475,553.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-12-2015	\$1,125,000.00	Poway Unified School District CFD No 5 San Diego CDIAC Number: 2015-1762 Limited tax obligation bond K-12 School Facility Series C Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger McFarlin & Anderson Fieldman Rolapp Poway USD PFA ZB, NA	09-01-28 Serial	TIC 3.256 NIC 3.238 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,010,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$161,749.16	\$543.05	0.34	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	1	\$543.05

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$197,066,235.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Type/</u>	<u>Type</u>
					<u>Participant</u>	<u>Capital Appreciation Bond</u>	
07-13-2007	\$37,910,000.00	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2007-1092 Limited tax obligation bond K-12 School Facility 4S Ranch (Del Norte HS)	S:AAA/BBB F:AAA Ins	Neg	(BC) Best Best & Krieger (EN) Ambac (TR) ZB, NA (UW) Stone & Youngberg	09-01-35 Comb	TIC NIC 4.869 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-18-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-07-2012	\$38,940,000.00	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2012-0754 Limited tax obligation bond K-12 School Facility 4S Ranch Refunding	S:BBB+	Neg	(BC)	Best Best & Krieger (DC) McFarlin & Anderson (FA) Dolinka Group LLC (TR) ZB, NA (UW) Stone Youngberg/Stifel	09-01-36 Comb	TIC 4.312 NIC 4.506 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$33,650,000.00	\$3,301,500.00	\$3,312,026.38	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$9,968,362.38	\$14,615.03	0.15	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	11	\$41,779.04

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$2,824,069,905.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
05-13-2015	\$39,065,000.00	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2015-1228 Limited tax obligation bond K-12 School Facility 4S Ranch Refunding	NR	Neg	09-01-36	TIC 4.038
				(BC) Best Best & Krieger (DC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) ZB, NA	Serial	NIC 4.169 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$36,935,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$9,968,362.38	\$14,615.03	0.15	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-18-2018	11	\$41,779.04

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$2,824,069,905.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-13-2015	\$24,080,000.00	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2015-1229 Limited tax obligation bond K-12 School Facility IA B 4S Ranch Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger McFarlin & Anderson Fieldman Rolapp Poway USD PFA ZB, NA	09-01-36 Serial	TIC 3.983 NIC 4.100 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$22,355,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,736,558.44	\$6,103.61	0.22	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	7	\$10,517.13

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,231,388,958.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-10-2016	\$10,120,000.00	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2016-1681 Limited tax obligation bond K-12 School Facility IA C 4S Ranch Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Best Best & Krieger Anderson Law Firm Fieldman Rolapp Zions Bank Pub Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC 3.265 NIC 3.243 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$9,735,000.00	\$718,456.25	\$720,746.62	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$601,069.22	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$194,357,167.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
11-03-2016	\$29,635,000.00	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2016-3033 Limited tax obligation bond K-12 School Facility 4S Ranch Refunding	S:AA/BBB+	Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (EN) Build America (TR) ZB, NA (UW) Piper Jaffray & Co	09-01-35 Serial	TIC 3.354 NIC 3.517 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$28,610,000.00	\$2,834,212.50	\$2,834,212.50	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$9,968,362.38	\$14,615.03	0.15	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-18-2018	11	\$41,779.04

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$2,824,069,905.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-10-2017	\$14,470,000.00	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2016-3897 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A 4S Ranch Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Anderson Law Firm Fieldman Rolapp Poway USD PFA ZB, NA	09-01-33 Comb	TIC 3.461 NIC 3.646 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$13,740,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,596,905.70	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$556,193,968.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-12-2015	\$1,080,000.00	Poway Unified School District CFD No 7 San Diego CDIAC Number: 2015-1763 Limited tax obligation bond K-12 School Facility Series C Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger McFarlin & Anderson Fieldman Rolapp Poway USD PFA ZB, NA	09-01-28 Serial	TIC 3.265 NIC 3.248 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$975,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$152,713.44	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$182,310,454.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-31-2007	\$7,329,000.00	Poway Unified School District CFD No 8 San Diego CDIAC Number: 2007-0891 Limited tax obligation bond K-12 School Facility Black Mountain Ranch Phase II	NR	Neg	(BC) (DC) (PU) (TR)	Best Best & Krieger McFarlin & Anderson Poway USD PFA ZB, NA	09-01-32 Term	TIC 4.801 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
07-28-2016	\$5,294,000.00	Poway Unified School District CFD No 8 San Diego CDIAC Number: 2016-2349 Limited tax obligation bond K-12 School Facility Black Mountain Ranch Phase II Refunding	NR	Neg	09-01-28	TIC 2.400
				(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) ZB, NA	Term	NIC 2.400
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$4,943,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$587,163.60	\$6,349.86	1.08	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-18-2018	2	\$7,864.79

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$237,720,893.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
						<u>Capital Appreciation Bond</u>	<u>Type</u>
05-31-2007	\$1,711,000.00	Poway Unified School District CFD No 9 San Diego CDIAC Number: 2007-0892 Limited tax obligation bond K-12 School Facility Portswood	NR	Neg	(BC) Best Best & Krieger (DC) McFarlin & Anderson (PU) Poway USD PFA (TR) ZB, NA	09-01-32 Term	TIC 4.801 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-18-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-28-2016	\$1,270,000.00	Poway Unified School District CFD No 9 San Diego CDIAC Number: 2016-2350 Limited tax obligation bond K-12 School Facility Portswood Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Anderson Law Firm Fieldman Rolapp Poway USD PFA ZB, NA	09-01-28 Term	TIC 2.420 NIC 2.420 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,186,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$167,499.02	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$93,071,280.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-06-2008	\$3,430,000.00	Ramona Unified School District CFD No 92-1 San Diego CDIAC Number: 2007-0544 Limited tax obligation bond K-12 School Facility Mt Woodson Refunding	S:BBB	Neg	(BC) (FA) (TR) (UW)	Bowie Arneson Wiles Dolinka Group LLC U.S. Bank NA Piper Jaffray & Co	09-01-20 Serial	TIC NIC 4.724 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,070,000.00	\$343,000.00	\$344,145.56	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$406,939.80	\$5,568.08	1.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	7	\$6,347.14

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$108,790,386.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-07-2011	\$28,430,000.00	Rancho Santa Fe Community Services District CFD No 1 San Diego CDIAC Number: 2011-0985 Limited tax obligation bond Multiple Capital Improvements, Public Works Santa Fe Valley Refunding	NR	Neg	(BC) (FA) (UW)	Best Best & Krieger David Taussig Piper Jaffray & Co	09-01-30 Comb	TIC 5.658 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$23,215,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,259,881.92	\$40,452.82	1.24	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-01-2018	14	\$55,089.10

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,353,280,414.00

F. MISCELLANEOUS

Rancho Santa Fe Community Services District CFD No. 1 (Santa Fe Valley) Special Tax Refunding Bonds, Series 2016A (CDIAC#2016-2430) & Series 2016B (CDIAC#2016-2437) have been issued to provide funds to refund and defease all of the outstanding Series 2011 Special Tax Refunding Bonds which are subject to optional redemption on September 1, 2021. Concurrently with the issuance of the Series 2016A & Series 2016B bonds, a portion of the proceeds of the sale of such refunding bonds has been deposited into an escrow fund that will pay (i) the principal of and interest on the Series 2011 Special Tax Refunding Bonds maturing on or before September 1, 2021, and (ii) the principal of the Series 2011 Special Tax Refunding Bonds maturing after September 1, 2021, plus interest accrued to such date.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
						<u>Capital Appreciation Bond</u>	<u>Type</u>
07-27-2016	\$28,185,000.00	Rancho Santa Fe Community Services District CFD No 1 San Diego CDIAC Number: 2016-2430 Limited tax obligation bond Multiple Capital Improvements, Public Works Santa Fe Valley Series A Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) David Taussig (PU) Rancho Santa Fe CSD FA (TR) The Bank of NY Mellon	09-01-30 Serial	TIC 2.242 NIC 2.539 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$26,960,000.00	\$3,879,750.00	\$3,892,207.35	\$0.00	\$1,165,167.67

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$3,259,881.92	\$40,452.82	1.24	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-01-2018	14	\$55,089.10

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$1,353,280,414.00

F. MISCELLANEOUS

"Section I.F. Reserve Fund Minimum Balance Required" Balance is based on the combined Reserve Requirement for the Series 2016A Special Tax Refunding Bonds and Rancho Santa Fe Community Services District CFD No. 1 (Santa Fe Valley) Series 2016B Special Tax Refunding Bonds on parity with the Series 2016A Special Tax Refunding Bonds.

"Section II.B. Bond Reserve Fund" A Reserve Policy with a stated amount of \$3,051,507.01 was held in the Series 2016A Bonds Reserve Account as of June 30, 2018, and the balance in the Rancho Santa Fe Community Services District CFD No. 1 (Santa Fe Valley) Series 2016B Special Tax Refunding Bonds Reserve Account as of June 30, 2018 equaled \$840,700.34. Accordingly, as of June 30, 2018 the Reserve Requirement was fully funded.

Section II.D. Construction Fund(s)" Balance is based on the combined Improvement Fund established for the Series 2016A Special Tax Refunding Bonds and Rancho Santa Fe Community Services District CFD No. 1 (Santa Fe Valley) Series 2016B Special Tax Refunding Bonds on parity with the Series 2016A Special Tax Refunding Bonds.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-27-2016	\$7,650,000.00	Rancho Santa Fe Community Services District CFD No 1 San Diego CDIAC Number: 2016-2437 Limited tax obligation bond Multiple Capital Improvements, Public Works Santa Fe Valley Series B Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger David Taussig Rancho Santa Fe CSD FA The Bank of NY Mellon	09-01-30 Serial	TIC 2.369 NIC 2.361 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,180,000.00	\$3,879,750.00	\$3,892,207.35	\$0.00	\$1,165,167.67

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,259,881.92	\$40,452.82	1.24	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-01-2018	14	\$55,089.10

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,353,280,414.00

F. MISCELLANEOUS

"Section I.F. Reserve Fund Minimum Balance Required" Balance is based on the combined Reserve Requirement for the Series 2016B Special Tax Refunding Bonds and Rancho Santa Fe Community Services District CFD No. 1 (Santa Fe Valley) Series 2016A Special Tax Refunding Bonds on parity with the Series 2016B Special Tax Refunding Bonds.

"Section II.B. Bond Reserve Fund" The balance in the Series 2016B Bonds Reserve Account as of June 30, 2018 equaled \$840,700.34, and a Reserve Policy with a stated amount of \$3,051,507.01 was held in the Rancho Santa Fe Community Services District CFD No. 1 (Santa Fe Valley) Series 2016A Special Tax Refunding Bonds Reserve Account as of June 30, 2018. Accordingly, as of June 30, 2018 the Reserve Requirement was fully funded.

Section II.D. Construction Fund(s)" Balance is based on the combined Improvement Fund established for the Series 2016B Special Tax Refunding Bonds and Rancho Santa Fe Community Services District CFD No. 1 (Santa Fe Valley) Series 2016A Special Tax Refunding Bonds on parity with the Series 2016B Special Tax Refunding Bonds.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-31-2012	\$24,795,000.00	San Diego CFD No 1 San Diego CDIAC Number: 2012-0621 Limited tax obligation bond Multiple Capital Improvements, Public Works Miramar Ranch North Refunding	S:A	Neg	(BC) (FA) (TR) (UW)	Stradling Yocca The PFM Group U.S. Bank NA E J De La Rosa	09-01-20 Serial	TIC 2.035 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$10,160,000.00	\$2,479,500.00	\$2,507,428.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,718,825.00	\$8,270.00	0.22	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	13	\$19,081.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
13	\$19,081.00

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$1,983,201,909.00

F. MISCELLANEOUS

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value which comprises Land, Improvements and Other Values which includes Business Personal Property such as machinery, equipment, computers and office equipment.

Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 30, 2017.

Section VI: No properties have met the foreclosure threshold.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-07-2011	\$51,680,000.00	San Diego CFD No 2 San Diego CDIAC Number: 2011-1486 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Santaluz Series A Refunding	S:BBB+	Neg	(BC) (FA) (TR) (UW)	Stradling Yocca Fieldman Rolapp Union Bank NA Piper Jaffray & Co	09-01-30 Serial	TIC 4.531 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$37,915,000.00	\$3,992,075.00	\$4,023,751.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,930,131.00	\$27,884.00	0.71	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	9	\$29,626.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
9	\$29,626.00

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$1,562,371,162.00

F. MISCELLANEOUS

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value which comprises Land, Improvements and Other Values which includes Business Personal Property such as machinery, equipment, computers and office equipment.

Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 30, 2017.

Section VI: No properties have met the foreclosure threshold.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-20-2015	\$3,380,000.00	San Diego CFD No 2 San Diego CDIAC Number: 2015-0245 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3 Santaluz Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Norton Rose Fulbright Norton Rose Fulbright Fieldman Rolapp MUFG Union Bank Stifel Nicolaus & Co Inc	09-01-30 Serial	TIC 3.429 NIC 3.427 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,015,000.00	\$295,588.00	\$298,822.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$316,967.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$191,596,685.00

F. MISCELLANEOUS

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value which comprises Land and Improvements.
 Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 30, 2017.
 Section VI: No properties have met the foreclosure threshold.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-20-2015	\$6,215,000.00	San Diego CFD No 2 San Diego CDIAC Number: 2015-0249 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 4 Santaluz Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Norton Rose Fulbright Norton Rose Fulbright Fieldman Rolapp MUFG Union Bank Stifel Nicolaus & Co Inc	09-01-33 Serial	TIC 3.610 NIC 3.678 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,740,000.00	\$497,638.00	\$501,574.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$515,889.00	\$5,895.00	1.14	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	2	\$7,224.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$241,576,129.00

F. MISCELLANEOUS

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value which comprises Land and Improvements.
Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 30, 2018.
Section VI: No properties have met the foreclosure threshold.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-14-2013	\$15,770,000.00	San Diego CFD No 3 San Diego CDIAC Number: 2013-0082 Limited tax obligation bond Multiple Capital Improvements, Public Works Liberty Station Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Stradling Yocca Fieldman Rolapp Wells Fargo Bank NA E J De La Rosa	09-01-36 Comb	TIC 4.222 NIC 4.449 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$13,820,000.00	\$1,154,750.00	\$1,167,967.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,182,063.00	\$8,139.00	0.69	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$8,139.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$8,139.00

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$716,355,895.00

F. MISCELLANEOUS

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value which comprises Land and Improvements.
Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 30, 2018.
Section VI: No properties have met the foreclosure threshold.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-01-2016	\$16,435,000.00	San Diego CFD No 4 San Diego CDIAC Number: 2016-1837 Limited tax obligation bond Multiple Capital Improvements, Public Works Black Mountain Ranch Villages Refunding	NR	Neg	09-01-37	TIC 3.198
				(BC) Stradling Yocca	Comb	NIC 3.472
				(DC) Stradling Yocca		
				(FA) Fieldman Rolapp		
				(TR) U.S. Bank NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$15,790,000.00	\$1,214,050.00	\$1,226,227.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,244,833.00	\$9,056.00	0.73	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	3	\$9,056.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$571,483,610.00

F. MISCELLANEOUS

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value which comprises Land and Improvements.
 Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 30, 2018.
 Section VI: No properties have met the foreclosure threshold.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-18-2018	\$15,710,000.00	San Diego County CFD No 2008-1 San Diego CDIAC Number: 2017-3522 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Harmony Grove Village Series A	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Hawkins Delafield Public Resources Adv Gp ZB, NA Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC 3.740 NIC 3.806 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$15,710,000.00	\$1,163,318.48	\$1,184,280.05	\$0.00	\$244,547.13

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$564,946.72	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$168,060,457.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
						<u>Capital Appreciation Bond</u>	<u>Type</u>
11-16-2016	\$19,190,000.00	San Dieguito Union High School District CFD No 03-1 San Diego CDIAC Number: 2016-3717 Limited tax obligation bond K-12 School Facility	S:AA	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) San Dieguito Sch Fac FA (TR) U.S. Bank NA	03-01-47 Serial	TIC 0 NIC 4.700 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$19,070,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,941,034.50	\$3,738.00	0.19	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-10-2018	6	\$4,593.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$2,794,462,392.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
11-16-2016	\$6,030,000.00	San Dieguito Union High School District CFD No 94-2 San Diego CDIAC Number: 2016-3716 Limited tax obligation bond K-12 School Facility	S:AA	Neg	03-01-47	TIC 4.900
				(BC) Orrick Herrington	Serial	NIC 4.700
				(FA) Fieldman Rolapp		
				(PU) San Dieguito Sch Fac FA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$6,030,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,124,800.00	\$6,400.00	0.30	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-10-2018	11	\$8,800.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$2,750,674,331.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-06-2012	\$13,820,000.00	San Marcos CFD No 2002-1 San Diego CDIAC Number: 2012-0961 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 University Commons Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp San Marcos PFA Union Bank NA	09-01-35 Comb	TIC 4.599 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$11,780,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,083,004.00	\$2,898.00	0.27	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	3	\$2,898.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$410,790,016.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-06-2012	\$4,240,000.00	San Marcos CFD No 2002-1 San Diego CDIAC Number: 2012-0962 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 University Commons Series B Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp San Marcos PFA Union Bank NA	09-01-35 Comb	TIC 4.599 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$100,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,083,004.00	\$2,898.00	0.27	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	3	\$2,898.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$410,790,016.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-02-2012	\$8,107,846.00	San Marcos CFD No 88-1 San Diego CDIAC Number: 2012-0283 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Federally Taxable Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp San Marcos PFA U.S. Bank NA	09-01-19 Serial	TIC NIC 1.379 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,101,313.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,157,882.00	\$4,134.00	0.36	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	3	\$5,828.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$297,046,034.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-02-2012	\$12,119,442.00	San Marcos CFD No 88-1 San Diego CDIAC Number: 2012-0284 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Federally Taxable Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp San Marcos PFA U.S. Bank NA	09-01-27 Serial	TIC NIC 4.820 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,717,752.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,144,947.00	\$2,133.00	0.19	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	2	\$2,783.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$377,531,332.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-02-2012	\$2,238,600.00	San Marcos CFD No 88-1 San Diego CDIAC Number: 2012-0285 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3 Federally Taxable Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger Fieldman Rolapp San Marcos PFA U.S. Bank NA	09-01-27 Serial	TIC NIC 4.820 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,601,719.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$213,232.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$72,884,001.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-01-2014	\$1,451,771.00	San Marcos CFD No 91-01 San Diego CDIAC Number: 2014-2135 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A1 Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp San Marcos PFA MUFG Union Bank	09-01-20 Serial	TIC 0 NIC 4.233 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$746,667.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$312,996.00	\$1,159.00	0.37	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	2	\$1,159.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$97,630,134.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Bond Type</u>
06-22-2007	\$4,325,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0967 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D2L Saverne Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-35	TIC 5.273
					(DC)	Stradling Yocca	Serial	NIC
					(FA)	Fieldman Rolapp		Type:
					(EN)	Ambac		
			Ins		(PU)	San Marcos PFA		
					(TR)	Union Bank of CA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
06-22-2007	\$4,990,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0968 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D2U Azure Refunding	NR	Neg	09-01-35	TIC 5.273
				(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (PU) San Marcos PFA (TR) Union Bank of CA	Serial	<u>NIC</u> <u>Type:</u>
			Ins			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-22-2007	\$2,745,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0969 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D3 Cambria Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-35	TIC 5.272
					(DC)	Stradling Yocca	Serial	NIC
					(FA)	Fieldman Rolapp		Type:
					(EN)	Ambac		
			Ins		(PU)	San Marcos PFA		
					(TR)	Union Bank of CA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-22-2007	\$3,115,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0970 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D4 Woodley Glen Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-35	TIC 5.274
					(DC)	Stradling Yocca	Serial	NIC
					(FA)	Fieldman Rolapp		Type:
					(EN)	Ambac		
			Ins		(PU)	San Marcos PFA		
					(TR)	Union Bank of CA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
06-22-2007	\$2,755,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0971 Limited tax obligation bond Multiple Capital Improvements, Public Works IA E1 Crestview Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (PU) San Marcos PFA (TR) Union Bank of CA	09-01-35 Serial	TIC 5.275 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$2,190,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-22-2007	\$2,400,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0972 Limited tax obligation bond Multiple Capital Improvements, Public Works IA E2 Refunding	NR	Neg	(BC) (DC) (FA) (EN) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Ambac San Marcos PFA Union Bank of CA	09-01-35 Serial	TIC 5.276 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-22-2007	\$2,045,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0973 Limited tax obligation bond Multiple Capital Improvements, Public Works IA H2 Village Square Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-35	TIC 5.275
					(DC)	Stradling Yocca	Serial	NIC
					(FA)	Fieldman Rolapp		Type:
					(EN)	Ambac		
			Ins		(PU)	San Marcos PFA		
					(TR)	Union Bank of CA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Bond Type</u>
06-22-2007	\$4,030,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0974 Limited tax obligation bond Multiple Capital Improvements, Public Works IA H3, The Village Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-35	TIC 5.273
					(DC)	Stradling Yocca	Serial	NIC
					(FA)	Fieldman Rolapp		Type:
					(EN)	Ambac		
			Ins		(PU)	San Marcos PFA		
					(TR)	Union Bank of CA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>	
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
10-10-2012	\$5,865,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2012-1755 Limited tax obligation bond Multiple Capital Improvements, Public Works IA II Refunding	NR	Neg PP	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank NA	09-01-36 Comb	TIC 4.400 NIC 4.500 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$5,108,971.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$415,998.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$69,588,536.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-10-2012	\$1,000,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2012-1756 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C2B Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-36	TIC 4.411
				PP	(DC)	Stradling Yocca	Comb	NIC 4.502
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(PU)	San Marcos PFA		
					(TR)	Union Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$871,517.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$81,339.00	\$3,778.00	4.64	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	2	\$3,778.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$15,309,900.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>		
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>		
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>		
10-02-2012	\$5,720,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2012-1757 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 12 Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger Fieldman Rolapp San Marcos PFA Union Bank NA	09-01-36 Comb 	TIC 4.411 NIC 4.502 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$4,980,916.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$403,064.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$72,897,832.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-01-2014	\$1,475,359.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1708 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A1 Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp San Marcos PFA MUFG Union Bank	09-01-32 Serial	TIC 5.000 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,276,254.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$141,778.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$54,145,882.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-01-2014	\$1,562,336.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1709 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 2 Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp San Marcos PFA MUFG Union Bank	09-01-33 Serial	TIC 0 NIC 3.720 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,366,724.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$142,728.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$51,675,096.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-01-2014	\$1,481,086.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1710 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B1 Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp San Marcos PFA MUFG Union Bank	09-01-33 Serial	TIC 0 NIC 3.250 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,300,712.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$133,222.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$56,315,341.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-23-2014	\$1,266,765.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1711 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B2 Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp San Marcos PFA MUFG Union Bank	09-01-32 Serial	TIC 0 NIC 4.230 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,097,465.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$120,247.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$58,549,419.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-01-2014	\$2,403,562.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1712 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C1 Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp San Marcos PFA MUFG Union Bank	09-01-34 Serial	TIC 0 NIC 3.623 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,125,034.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$200,152.00	\$572.00	0.29	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$572.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$65,217,614.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-01-2014	\$1,293,336.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1713 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D1 Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp San Marcos PFA MUFG Union Bank	09-01-33 Serial	TIC 0 NIC 3.820 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,133,605.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$122,101.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$50,028,777.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
10-01-2014	\$2,555,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1714 Limited tax obligation bond Multiple Capital Improvements, Public Works IA F2 & V2 Refunding	NR	Neg	09-01-33	TIC 0
				(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	Serial	NIC 4.110
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$2,320,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$186,908.00	\$865.00	0.46	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	1	\$865.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$106,159,785.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-01-2014	\$948,429.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1715 Limited tax obligation bond Multiple Capital Improvements, Public Works IA G3 Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp San Marcos PFA MUFG Union Bank	09-01-33 Serial	TIC 0 NIC 3.980 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$823,291.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$91,351.00	\$589.00	0.64	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$589.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$34,299,023.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-23-2014	\$1,029,351.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1716 Limited tax obligation bond Multiple Capital Improvements, Public Works IA H1A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp San Marcos PFA MUFG Union Bank	09-01-33 Serial	TIC 0 NIC 4.180 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$897,127.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$102,980.00	\$1,000.00	0.97	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$1,000.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$37,002,819.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-23-2014	\$957,906.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1717 Limited tax obligation bond Multiple Capital Improvements, Public Works IA H1B Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp San Marcos PFA MUFG Union Bank	09-01-34 Serial	TIC 0 NIC 4.234 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$844,254.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$90,242.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$33,158,504.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-01-2014	\$3,715,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1718 Limited tax obligation bond Multiple Capital Improvements, Public Works IA J Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp San Marcos PFA MUFG Union Bank	09-01-38 Serial	TIC 0 NIC 4.618 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,375,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$264,445.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$56,720,328.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-01-2014	\$3,004,457.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1719 Limited tax obligation bond Multiple Capital Improvements, Public Works IA M Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp San Marcos PFA MUFG Union Bank	09-01-33 Serial	TIC 0 NIC 4.333 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,636,035.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$256,527.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$99,998,115.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-01-2014	\$1,856,316.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1720 Limited tax obligation bond Multiple Capital Improvements, Public Works IA N1 Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp San Marcos PFA MUFG Union Bank	09-01-33 Serial	TIC 0 NIC 4.378 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,630,779.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$165,632.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$62,202,094.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-23-2014	\$1,746,324.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1721 Limited tax obligation bond Multiple Capital Improvements, Public Works IA N2 Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp San Marcos PFA MUFG Union Bank	09-01-34 Serial	TIC 0 NIC 4.333 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,543,369.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$152,369.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$55,087,912.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-01-2014	\$1,937,774.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1722 Limited tax obligation bond Multiple Capital Improvements, Public Works IA R1 Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp San Marcos PFA MUFG Union Bank	09-01-34 Serial	TIC 0 NIC 3.828 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,727,539.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$163,337.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$55,867,054.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-01-2014	\$1,525,228.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1723 Limited tax obligation bond Multiple Capital Improvements, Public Works IA R2 Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp San Marcos PFA MUFG Union Bank	09-01-34 Serial	TIC 0 NIC 4.698 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,351,146.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$133,971.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$48,343,670.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
10-01-2014	\$2,185,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1724 Limited tax obligation bond Multiple Capital Improvements, Public Works IA V1A Refunding	NR	Neg	09-01-38	TIC 0
				(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	Serial	NIC 4.442
						<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,985,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$167,236.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$43,002,141.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-17-2018	\$2,775,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2018-0913 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D2L Saverne Refunding	NR	Neg	09-01-35	TIC 3.252
				(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (PU) San Marcos PFA (TR) MUFG Union Bank	Serial	NIC 3.550
			Ins			<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$3,410,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$300,174.00	\$3,146.00	1.05	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	2	\$3,146.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$77,686,008.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-17-2018	\$3,205,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2018-0914 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D2U Azure Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-35	TIC 3.253
					(DC)	Stradling Yocca	Serial	NIC 3.552
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(EN)	Build America		
			Ins		(PU)	San Marcos PFA		
					(TR)	MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,925,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$345,803.00	\$3,358.00	0.97	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$6,704.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$82,253,647.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-17-2018	\$1,755,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2018-0915 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D3 Cambria Refunding	NR	Neg	(BC) (DC) (FA) (EN) (PU) (TR)	Best Best & Krieger Stradling Yocca Fieldman Rolapp Build America San Marcos PFA MUFG Union Bank	09-01-35 Serial	TIC 2.256 NIC 3.555 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,160,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$201,325.00	\$1,840.00	0.91	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$1,840.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$60,489,995.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
05-17-2018	\$1,995,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2018-0916 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D4 Woodley Glen Refunding	NR	Neg	09-01-35	TIC 3.254
				(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (PU) San Marcos PFA (TR) MUFG Union Bank	Serial	NIC 3.552
			Ins			<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$2,455,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$228,962.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$63,025,525.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
05-17-2018	\$1,775,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2018-0917 Limited tax obligation bond Multiple Capital Improvements, Public Works IA E1 Crestview Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-35 Serial	TIC 3.256 NIC 3.554 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$2,190,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$203,842.00	\$1,315.00	0.65	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	1	\$1,315.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>
1	\$1,315.00

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$56,761,593.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-17-2018	\$1,550,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2018-0918 Limited tax obligation bond Multiple Capital Improvements, Public Works IA E2 Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-35	TIC 3.252
					(DC)	Stradling Yocca	Serial	NIC 3.550
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(EN)	Build America		
			Ins		(PU)	San Marcos PFA		
					(TR)	MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,895,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$174,491.00	\$1,846.00	1.06	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	2	\$1,846.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$51,550,760.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-17-2018	\$1,310,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2018-0919 Limited tax obligation bond Multiple Capital Improvements, Public Works IA H2 Village Square Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-35	TIC 3.254
					(DC)	Stradling Yocca	Serial	NIC 3.553
					(FA)	Fieldman Rolapp		<u>Type:</u>
					(EN)	Build America		
			Ins		(PU)	San Marcos PFA		
					(TR)	MUFG Securities Americas		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,620,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$148,722.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$47,503,144.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
05-17-2018	\$2,590,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2018-0920 Limited tax obligation bond Multiple Capital Improvements, Public Works IA H3 The Village Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-35 Serial	TIC 3.255 NIC 3.554 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$3,170,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$279,326.00	\$1,057.00	0.38	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	2	\$1,057.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2017	E	\$102,690,068.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-21-2001	\$2,700,000.00	San Marcos Unified School District CFD No 3 San Diego CDIAC Number: 2001-0150 Limited tax obligation bond K-12 School Facility Federally Taxable State Taxable	NR	Neg	(BC) (PU) (TR)	Bowie Arneson Wiles San Marcos School FA US Trust Co of CA	09-01-24 Serial	TIC 4.827 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$965,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$237,710.32	\$1,599.51	0.67	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	7	\$3,806.70

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$141,697,490.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-07-2014	\$10,455,000.00	San Marcos Unified School District CFD No 4 San Diego CDIAC Number: 2014-0951 Limited tax obligation bond K-12 School Facility Refunding	S:AA/A- Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Bowie Arneson Wiles Best Best & Krieger Dolinka Group LLC Build America MUFG Union Bank Stifel Nicolaus & Co Inc	09-01-34 Comb	TIC 3.490 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$9,220,000.00	\$854,187.50	\$854,187.50	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,246,869.70	\$15,482.38	0.69	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	33	\$46,644.38

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$975,547,306.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-05-2016	\$7,625,000.00	San Marcos Unified School District CFD No 4 San Diego CDIAC Number: 2016-2842 Limited tax obligation bond K-12 School Facility Refunding	S:AA/A- Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Bowie Arneson Wiles Best Best & Krieger Cooperative Strategies LL Build America MUFG Union Bank Stifel Nicolaus & Co Inc	09-01-36 Serial	TIC 2.972 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,300,000.00	\$671,800.00	\$671,800.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,246,869.70	\$15,482.38	0.69	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	33	\$46,644.38

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$975,547,306.00

F. MISCELLANEOUS

B. Bond Reserve Fund \$671,800.00 (Surety Reserve)

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-07-2014	\$17,600,000.00	San Marcos Unified School District CFD No 5 San Diego CDIAC Number: 2014-0952 Limited tax obligation bond K-12 School Facility Refunding	S:AA/BBB+	Neg	(BC)	Bowie Arneson Wiles	09-01-32	TIC 3.449
					(DC)	Best Best & Krieger	Comb	NIC 0
					(FA)	Dolinka Group LLC		<u>Type:</u>
					(EN)	Build America		
			Ins		(TR)	MUFG Union Bank		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$15,275,000.00	\$1,590,400.00	\$1,590,400.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,913,000.52	\$17,533.81	0.92	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	33	\$36,001.75

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$958,989,746.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-31-2012	\$3,560,000.00	Solana Beach School District CFD No 2000-1 San Diego CDIAC Number: 2012-1280 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Rutan & Tucker LLP Jones Hall Capitol Public Fin Group The Bank of NY Mellon Stone Youngberg/Stifel	09-01-32 Serial	TIC NIC 4.083 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,860,000.00	\$261,187.52	\$261,406.26	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$486,552.00	\$10,444.63	2.15	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	12	\$13,096.13

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$702,990,450.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-15-2012	\$30,000,000.00	Solana Beach School District CFD No 2004-1 San Diego CDIAC Number: 2012-1734 Limited tax obligation bond K-12 School Facility Solana Ranch ES	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Rutan & Tucker LLP Jones Hall Capitol Public Fin Group Solana Beach PFA The Bank of NY Mellon	09-01-42 Comb	TIC 4.229 NIC 4.474 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$27,080,000.00	\$1,940,168.27	\$1,947,284.96	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,400,671.06	\$7,431.01	0.31	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	3	\$7,431.01

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$705,089,534.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-15-2012	\$4,450,000.00	Solana Beach School District CFD No 99-1 San Diego CDIAC Number: 2012-1735 Limited tax obligation bond K-12 School Facility Solana Ranch ES	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Rutan & Tucker LLP Jones Hall Capitol Public Fin Group Solana Beach PFA The Bank of NY Mellon	09-01-42 Comb	TIC 4.166 NIC 4.409 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,870,000.00	\$277,269.25	\$287,801.96	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$726,723.86	\$4,790.29	0.66	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	4	\$4,790.29

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$1,353,923,891.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-21-2013	\$8,855,000.00	Valley Center-Pauma Unified School District CFD No 2003-1 San Diego CDIAC Number: 2013-1081 Limited tax obligation bond K-12 School Facility Woods Vly Ranch Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Stradling Yocca McFarlin & Anderson Dolinka Group LLC ZB, NA Piper Jaffray & Co	09-01-33 Serial	TIC 4.039 NIC 4.011 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,195,000.00	\$619,806.26	\$622,230.14	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$810,371.80	\$11,990.84	1.48	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	6	\$18,055.97

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$158,450,488.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-17-2016	\$5,485,000.00	Vista CFD No 92-1 San Diego CDIAC Number: 2016-3637 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding	NR	Neg	(BC)	Stradling Yocca	10-01-21	TIC 2.400
				PP	(FA)	Hilltop Securities Inc	Term	NIC 2.400
					(PU)	Umpqua Bank		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,460,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,115,838.98	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2017	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	A	\$131,383,439.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>
05-24-2006	\$5,825,000.00	ABAG Finance Authority for Nonprofit Corporations CFD No 2006-1 San Francisco CDIAC Number: 2006-0341 Limited tax obligation bond Multiple Capital Improvements, Public Works San Francisco Rincon Hill	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-36 Comb	TIC 5.318 NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$5,330,000.00	\$533,000.00	\$557,574.82	\$0.00	\$935,225.55

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$431,500.50	\$1,970.64	0.46	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-16-2018	3	\$8,864.36

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$481,480,524.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-18-2007	\$3,270,000.00	ABAG Finance Authority for Nonprofit Corporations CFD No 2006-2 San Francisco CDIAC Number: 2007-1171 Limited tax obligation bond Multiple Capital Improvements, Public Works SF Mint Plaza Area Series A	NR	Neg	(BC) (TR) (UW)	Quint & Thimmig Union Bank of CA Stone & Youngberg	09-01-37 Comb	TIC 6.433 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,015,000.00	\$301,500.00	\$313,815.23	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$237,537.38	\$2,376.08	1.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-16-2018	1	\$6,989.40

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$97,451,595.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-24-2012	\$1,400,000.00	San Francisco City & County CFD No 2009-1 San Francisco CDIAC Number: 2012-1587 Limited tax obligation bond Power Generation/Transmission IA No 1 QECB San Francisco Sustainable Financing Series A Federally Taxable	NR	Neg	(BC)	Jones Hall	09-01-32	TIC 4.063
				PP	(FA)	NHA Advisors	Term	NIC 6.930
					(PU)	Clean Fund SMV LLC		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,164,399.80	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$94,102.83	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$29,461,938.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-24-2014	\$1,840,093.00	San Francisco City & County CFD No 2009-1 San Francisco CDIAC Number: 2014-1914 Limited tax obligation bond Commercial Energy Conservation Improvement IA No 2 PACE San Francisco Sustainable Financing Series A Federally Taxable	NR	Neg	(BC)	Jones Hall	09-01-35	TIC 7.200
				PP	(PU)	PACE Investment 1 LLC	Term	NIC 6.500
					(TR)	U.S. Bank NA		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,742,224.30	\$0.00	\$0.00	\$0.00	\$0.32

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$167,902.74	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$9,199,212.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-26-2017	\$36,095,000.00	San Francisco City & County CFD No 2014-1 San Francisco CDIAC Number: 2017-0778 Limited tax obligation bond Street Construction and Improvements Transbay Transit Center Series A Federally Taxable	F:AA+	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Norton Rose Fulbright Backstrom McCarley ZB, NA Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC 4.107 NIC 4.046 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$36,095,000.00	\$15,364,058.98	\$15,448,419.24	\$563,963.28	\$31,389,571.74

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,877,213.80	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$2,765,173,850.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-26-2017	\$171,405,000.00	San Francisco City & County CFD No 2014-1 San Francisco CDIAC Number: 2017-0779 Limited tax obligation bond Public Transit Transbay Transit Center (Green) Series B Federally Taxable	F:AA+	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Norton Rose Fulbright Backstrom McCarley ZB, NA Stifel Nicolaus & Co Inc	09-01-48 Comb	TIC 4.054 NIC 4.012 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$171,405,000.00	\$15,364,058.98	\$15,448,419.24	\$2,678,553.52	\$61,901,312.95

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,877,213.80	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$2,765,173,850.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-22-2002	\$23,440,000.00	San Francisco City & County Redevelopment Agency CFD No 4 San Francisco CDIAC Number: 2002-1500 Limited tax obligation bond Multiple Capital Improvements, Public Works Mission Bay North	M:Aa1/VMIG1	Neg	(BC)	Quint & Thimmig Bank of America Wells Fargo Bank NA Salomon Smith Barney	08-01-32 Term	TIC NIC Type: VAR
			LOC					

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$19,565,000.00	\$0.00	\$0.00	\$0.00	\$6,880,975.25

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$1,851,221,090.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-08-2005	\$20,868,939.00	San Francisco City & County Redevelopment Agency CFD No 6 San Francisco CDIAC Number: 2005-0590 Limited tax obligation bond Multiple Capital Improvements, Public Works Mission Bay South Pub Imp Series A & B	NR	Neg	(BC) (DC) (TR) (UW)	Quint & Thimmig Lofton & Jennings Wells Fargo Bank NA Stone & Youngberg	08-01-35 Comb CAB	TIC 5.447 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$18,091,115.25	\$13,132,525.86	\$13,189,304.65	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$10,322,489.04	\$5,073.69	0.05	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-16-2018	6	\$6,190.15

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$4,872,551,852.00

F. MISCELLANEOUS

The Reserve Fund is shared among the Series 2005 and Series 2013 bond issues (CDIAC 2012-2122 and 2005-0590). The individual reserve fund balance for the Series 2005 Bonds is \$2,025,576.57, as of June 30, 2018.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital</u>	<u>Appreciation Bond</u>	<u>Type</u>	
01-30-2013	\$123,011,256.00	Successor Agency to the San Francisco City & County RDA CFD No 6 San Francisco CDIAC Number: 2012-2122 Limited tax obligation bond Multiple Capital Improvements, Public Works Mission Bay South, Series A, B, & C Refunding	NR	Neg	(BC) Quint & Thimmig (DC) Jones Hall (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) Stone Youngberg/Stifel	08-01-43	Comb CAB	TIC 4.904 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$111,861,256.00	\$13,132,525.86	\$13,189,304.65	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$10,322,489.04	\$5,073.69	0.05	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-16-2018	6	\$6,190.15

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$4,872,551,852.00

F. MISCELLANEOUS

The Reserve Fund is shared among the Series 2005 and Series 2013 bond issues (CDIAC 2012-2122 and 2005-0590). The individual reserve fund balance for the Series 2013 Bonds is \$11,163,728.08, as of June 30, 2018.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-17-2014	\$36,445,000.00	Successor Agency to the San Francisco City & County RDA CFD No 7 San Francisco CDIAC Number: 2014-0816 Limited tax obligation bond Multiple Capital Improvements, Public Works Hunters Pt Shipyard Phase 1 Imp Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Schiff Hardin LLP CSG Advisors The Bank of NY Mellon Stifel Nicolaus & Co Inc	08-01-44 Comb	TIC 4.727 NIC 4.820 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$36,065,000.00	\$3,152,010.24	\$3,183,443.49	\$0.00	\$58.46

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,014,205.02	\$12,774.75	0.63	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-16-2018	3	\$15,324.99

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$302,620,517.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-07-2011	\$10,500,000.00	Banta Elementary School District CFD No 2011-1 San Joaquin CDIAC Number: 2011-0890 Limited tax obligation bond K-12 School Facility River Islands School Federally Taxable	NR	Neg	(BC)	Quint & Thimmig	09-01-27	TIC
				PP	(PU)	River Islands Bond	Term	NIC 9.000
					(TR)	The Bank of NY Mellon		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,339,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$706,355.14	\$683.58	0.10	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-01-2018	1	\$683.58

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$277,395,123.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-05-2013	\$6,743,943.00	Delta Farms Reclamation District No 2042 CFD No 2001-1 San Joaquin CDIAC Number: 2013-1285 Limited tax obligation bond Street Construction and Improvements Bishop Tract Refunding	NR	Neg	(BC)	Jones Hall	09-01-30	TIC 4.200
				PP	(PA)	RBC Capital Mkts LLC	Serial	NIC 4.200
					(PU)	Umpqua Bank		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,457,702.00	\$555,674.14	\$556,179.93	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$630,335.76	\$9,676.14	1.54	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-07-2018	7	\$12,609.64

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$487,673,900.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-18-2017	\$25,580,000.00	Lammersville Joint Unified School District CFD No 2002 San Joaquin CDIAC Number: 2017-1122 Limited tax obligation bond K-12 School Facility Mountain House Refunding	S:AA Ins	Neg		(BC) Jones Hall (DC) Jones Hall (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-35 Comb	TIC 3.702 NIC 3.748 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$24,885,000.00	\$2,558,000.00	\$2,558,000.00	\$0.00	\$2,854,801.26

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,710,294.40	\$5,289.13	0.11	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-01-2018	9	\$11,138.19

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$1,442,983,014.00

F. MISCELLANEOUS

As of June 7, 2017, Reserve Fund balance is equal to the policy limit on the Reserve credit instrument for the 2017 Bonds. Construction Fund is shared between CDIAC Nos 2012-0517, 2013-0040, 2017-1122.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-13-2017	\$34,150,000.00	Lammersville Joint Unified School District CFD No 2014-1 San Joaquin CDIAC Number: 2017-1123 Limited tax obligation bond K-12 School Facility IA No 1 Mountain House School	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Jones Hall Capitol Public Fin Group The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC 4.223 NIC 4.427 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$34,150,000.00	\$2,845,376.80	\$2,875,896.98	\$0.00	\$6,979,587.22

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,890,427.62	\$1,776.02	0.09	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-01-2018	3	\$3,037.28

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$559,142,986.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-03-2006	\$25,000,000.00	Lammersville School District CFD No 2002 San Joaquin CDIAC Number: 2006-0874 Limited tax obligation bond K-12 School Facility Mountain House Trimark	NR	Neg	(BC) (TR) (UW)	Jones Hall The Bank of NY Trust Co Stone & Youngberg	09-01-35 Comb	TIC 5.193 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-01-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

F. MISCELLANEOUS

Construction Fund is shared between CDIAC Nos 2012-0517, 2013-0040, 2017-1122.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-21-2012	\$24,352,914.00	Lammersville School District CFD No 2002 San Joaquin CDIAC Number: 2012-0517 Limited tax obligation bond K-12 School Facility Mountain House Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Jones Hall Dolinka Group LLC The Bank of NY Mellon Stone Youngberg/Stifel	09-01-32 Comb CAB	TIC 5.096 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$22,824,704.15	\$2,435,291.42	\$2,435,291.42	\$0.00	\$2,854,801.26

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,710,294.40	\$5,289.13	0.11	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-01-2018	9	\$11,138.19

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$1,442,983,014.00

F. MISCELLANEOUS

Principal amount of bonds outstanding includes only the initial principal amounts. Does not include any accreted value. As of June 7, 2017, Reserve Fund balance is equal to the policy limit on the Reserve credit instrument for the 2012 Bonds. Construction Fund is shared between CDIAC Nos 2012-0517, 2013-0040, 2017-1122.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-07-2013	\$19,565,000.00	Lammersville School District CFD No 2002 San Joaquin CDIAC Number: 2013-0040 Limited tax obligation bond K-12 School Facility Mountain House	NR	Neg	(BC) (DC) (TR) (UW)	Jones Hall Jones Hall The Bank of NY Mellon Stone Youngberg/Stifel	09-01-37 Comb	TIC 4.665 NIC 4.751 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$15,440,000.00	\$1,826,717.39	\$1,826,717.39	\$0.00	\$2,854,801.26

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,710,294.40	\$5,289.13	0.11	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-01-2018	9	\$11,138.19

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$1,442,983,014.00

F. MISCELLANEOUS

As of June 7, 2017, Reserve Fund balance is equal to the policy limit on the Reserve credit instrument for the 2013 Bonds. Construction Fund is shared between CDIAC Nos 2012-0517, 2013-0040, 2017-1122.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-15-2008	\$1,895,000.00	Lammersville School District CFD No 2007-1 San Joaquin CDIAC Number: 2008-0569 Limited tax obligation bond K-12 School Facility IA No 1 Mountain House-Shea Homes	NR	Neg	(BC) (TR) (UW)	Jones Hall The Bank of NY Mellon Stone & Youngberg	09-01-38 Comb	TIC 6.735 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,605,000.00	\$144,277.50	\$143,781.98	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,568,458.92	\$5,481.79	0.35	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-01-2018	6	\$12,323.17

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$559,219,821.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-18-2013	\$22,910,000.00	Lammersville School District CFD No 2007-1 San Joaquin CDIAC Number: 2013-1750 Limited tax obligation bond K-12 School Facility IA No 1 Mountain House-Shea Homes	NR	Neg	(BC) (DC) (TR) (UW)	Jones Hall Jones Hall The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC 5.978 NIC 5.948 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$22,760,000.00	\$2,244,064.72	\$2,273,282.33	\$0.00	\$134,641.53

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,568,458.92	\$5,481.79	0.35	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-01-2018	6	\$12,323.17

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$559,219,821.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-23-2013	\$7,285,000.00	Lathrop CFD No 2003-1 San Joaquin CDIAC Number: 2014-0200 Limited tax obligation bond Multiple Capital Improvements, Public Works Mossdale Village Series A Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Jones Hall KNN Public Finance Lathrop FA Union Bank NA	09-02-35 Term	TIC 5.162 NIC 5.253 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,920,000.00	\$264,121.98	\$264,121.98	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$560,391.72	\$4,044.02	0.72	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-31-2018	17	\$10,157.48

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$662,934,300.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-02-2003	\$7,535,000.00	Lathrop CFD No 2003-2 San Joaquin CDIAC Number: 2003-1943 Limited tax obligation bond Wastewater Collection, Treatment Joint Wastewater	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Nixon Peabody KNN Union Bank of CA Stone & Youngberg	09-01-33 Term	TIC 4.132 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,905,000.00	\$716,900.00	\$721,877.35	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$591,275.84	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$28,797,091.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-24-2006	\$50,000,000.00	Lathrop CFD No 2006-1 San Joaquin CDIAC Number: 2006-0772 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Specific Plan Phase 1 Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Nixon Peabody KNN Union Bank of CA Stone & Youngberg	09-01-36 Comb	TIC NIC 5.398 Type: VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$49,750,000.00	\$4,550,438.70	\$38,602.70	\$0.92	\$50.81

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$10,990,336.24	\$10,990,336.24	100.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	4	\$78,860,120.03

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
42	\$47,991,556.55

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$26,486,115.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
12-16-2005	\$14,995,814.00	Lincoln Unified School District CFD No 1 San Joaquin CDIAC Number: 2005-1905 Limited tax obligation bond K-12 School Facility	S:AAA M:Aaa Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Jones Hall CFW Inc Ambac U.S. Bank NA Stone & Youngberg	09-01-36 Serial CAB	TIC 5.028 NIC <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$6,460,814.40	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$3,168,506.32	\$28,080.29	0.89	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-07-2018	153	\$63,671.60

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$2,752,939,626.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-31-2007	\$4,890,753.00	Lincoln Unified School District CFD No 1 San Joaquin CDIAC Number: 2007-1362 Limited tax obligation bond K-12 School Facility	M:Aaa Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Jones Hall CFW Inc Ambac U.S. Bank NA Stone & Youngberg	09-01-37 Comb CAB	TIC NIC 5.329 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$145,752.75	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,168,506.32	\$28,080.29	0.89	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-07-2018	153	\$63,671.60

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$2,752,939,626.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-20-2016	\$16,615,000.00	Lincoln Unified School District CFD No 1 San Joaquin CDIAC Number: 2016-3261 Limited tax obligation bond K-12 School Facility Series A, B, & C Refunding	S:AA Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Jones Hall Jones Hall Isom Advis Urban Futures Build America U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-35 Comb	TIC 3.357 NIC 3.377 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$15,125,000.00	\$2,274,818.76	\$2,274,818.76	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,168,506.32	\$28,080.29	0.89	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-07-2018	153	\$63,671.60

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$2,752,939,626.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-23-2001	\$14,995,866.00	Manteca Unified School District CFD No 1989-1 San Joaquin CDIAC Number: 2001-1777 Limited tax obligation bond K-12 School Facility Komure ES & Weston Ranch	S:AAA	Neg	(BC) (EN) (TR) (UW)	Orrick Herrington MBIA Corp BNY Mellon Capital Stone & Youngberg	09-01-31 Comb CAB	TIC NIC 9.272 Type:
			Ins					

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,193,935.45	\$1,499,586.65	\$1,499,586.65	\$0.00	\$218.46

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,487,993.18	\$12,624.66	0.51	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	46	\$35,295.43

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$1,242,966,629.00

F. MISCELLANEOUS

Amount reflected on deposit in the Bond Reserve Fund in Section II.B. reflects the value of Surety Bond.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-18-2003	\$15,090,000.00	Manteca Unified School District CFD No 1989-1 San Joaquin CDIAC Number: 2003-2176 Limited tax obligation bond K-12 School Facility Weston Ranch Refunding	S:AAA Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Orrick Herrington CA Financial Service Ambac BNY Mellon Capital Stone & Youngberg	09-01-24 Serial	TIC NIC 4.259 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,085,000.00	\$1,241,287.50	\$1,241,287.50	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,487,993.18	\$12,624.66	0.51	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	46	\$35,295.43

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$1,242,966,629.00

F. MISCELLANEOUS

Amount reflected on deposit in the Bond Reserve Fund in Section II.B. reflects the value of a Surety Bond.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-09-2013	\$23,490,000.00	Manteca Unified School District CFD No 1989-2 San Joaquin CDIAC Number: 2012-1276 Limited tax obligation bond K-12 School Facility Series F Refunding	S:AA-/A-	Neg		(BC) Orrick Herrington (DC) Orrick Herrington (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-29 Serial	TIC 3.271 NIC 3.365 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$17,105,000.00	\$1,174,500.00	\$1,174,500.00	\$0.00	\$3,027,010.08

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,221,051.72	\$15,735.23	0.49	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	43	\$42,189.60

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$1,569,415,120.00

F. MISCELLANEOUS

Amount reflected on deposit in the Bond Reserve Fund in Section II.B. reflects the value of a Surety Bond.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-18-2017	\$9,515,000.00	Manteca Unified School District CFD No 1989-2 San Joaquin CDIAC Number: 2016-2621 Limited tax obligation bond K-12 School Facility Series G Refunding	S:AA/A- Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Orrick Herrington Orrick Herrington CA Financial Service Build America The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-34 Serial	TIC 3.521 NIC 3.517 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$9,105,000.00	\$475,750.00	\$475,750.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,221,051.72	\$15,735.23	0.49	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	43	\$42,189.60

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$1,569,415,120.00

F. MISCELLANEOUS

Amount reflected on deposit in the Bond Reserve Fund in Section II.B. reflects the value of a Surety Bond.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
01-18-2017	\$12,600,000.00	Manteca Unified School District CFD No 2000-3 San Joaquin CDIAC Number: 2016-2624 Limited tax obligation bond K-12 School Facility Rustic/N Manteca ES & S Manteca HS & Lathrop HS Refunding	S:AA/A	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) CA Financial Service (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-35 Comb	TIC 3.446 NIC 3.518 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$11,845,000.00	\$630,000.00	\$630,000.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,872,847.72	\$13,598.75	0.47	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	20	\$22,712.44

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$1,249,372,456.00

F. MISCELLANEOUS

Amount reflected on deposit in the Bond Reserve Fund in Section II.B. reflects the value of a Surety Bond.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-13-2015	\$13,235,000.00	River Islands Public Financing Authority CFD No 2003-1 San Joaquin CDIAC Number: 2015-0046 Limited tax obligation bond Multiple Capital Improvements, Public Works Public Imp Series A-2 Federally Taxable Refunding	NR	Neg	(BC) (DC) (TR) (UW)	Quint & Thimmig Quint & Thimmig Wilmington Trust Southwest Securities	09-01-24 Term	TIC 6.323 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$9,790,000.00	\$13,962,925.00	\$14,064,409.32	\$0.00	\$305,259.01

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$9,861,193.30	\$2,249.58	0.02	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-01-2018	1	\$2,249.58

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$2,249.58

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$431,605,944.00

F. MISCELLANEOUS

All construction and reserve funds are shared between CDIAC Numbers 2015-0046, 2015-0047, 2015-0048.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-13-2015	\$32,345,000.00	River Islands Public Financing Authority CFD No 2003-1 San Joaquin CDIAC Number: 2015-0047 Limited tax obligation bond Multiple Capital Improvements, Public Works Public Imp Series B	NR	Neg	(BC) (DC) (TR) (UW)	Quint & Thimmig Quint & Thimmig Wilmington Trust Southwest Securities	09-01-45 Term	TIC 5.683 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$32,345,000.00	\$13,962,925.00	\$14,064,409.32	\$0.00	\$305,259.01

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$9,861,193.30	\$2,249.58	0.02	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-01-2018	1	\$2,249.58

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$2,249.58

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$431,605,944.00

F. MISCELLANEOUS

All construction and reserve funds are shared between CDIAC Numbers 2015-0046, 2015-0047, 2015-0048.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-13-2015	\$111,915,000.00	River Islands Public Financing Authority CFD No 2003-1 San Joaquin CDIAC Number: 2015-0048 Limited tax obligation bond Multiple Capital Improvements, Public Works Public Imp Series A-1 Refunding	NR	Neg	(BC) (DC) (TR) (UW)	Quint & Thimmig Quint & Thimmig Wilmington Trust Southwest Securities	09-01-45 Term	TIC 5.623 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$111,505,000.00	\$13,962,925.00	\$14,064,409.32	\$0.00	\$305,259.01

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$9,861,193.30	\$2,249.58	0.02	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-01-2018	1	\$2,249.58

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$2,249.58

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$431,605,944.00

F. MISCELLANEOUS

All construction and reserve funds are shared between CDIAC Numbers 2015-0046, 2015-0047, 2015-0048.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-07-2015	\$150,000,000.00	River Islands Public Financing Authority CFD No 2015-1 San Joaquin CDIAC Number: 2015-2627 Limited tax obligation bond Multiple Capital Improvements, Public Works Public Imp	NR	Neg	(BC) (DC) (TR) (UW)	Quint & Thimmig Quint & Thimmig Wilmington Trust Hilltop Securities Inc	09-01-46 Term	TIC 6.764 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$150,000,000.00	\$0.00	\$0.00	\$0.00	\$5,781.24

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$16,371,532.98	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-01-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$44,198,543.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-27-2016	\$100,000,000.00	River Islands Public Financing Authority CFD No 2015-1 San Joaquin CDIAC Number: 2016-2958 Limited tax obligation bond Multiple Capital Improvements, Public Works Public Imp	NR	Neg	(BC) (DC) (TR) (UW)	Quint & Thimmig Quint & Thimmig Wilmington Trust Hilltop Securities Inc	09-01-46 Term	TIC 0 NIC 6.206 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$100,000,000.00	\$0.00	\$0.00	\$0.00	\$48,486,844.53

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$16,371,532.98	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-01-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$44,198,543.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-01-2012	\$28,000,000.00	San Joaquin County CFD No 2009-2 San Joaquin CDIAC Number: 2012-0441 Limited tax obligation bond Street Construction and Improvements Vernalis Interchange	NR	Neg PP	(BC) (DC) (FA) (PU) (TR)	Nossaman LLP Nossaman LLP Wedbush Securities Inc Umpqua Bank U.S. Bank NA	09-01-32 Term	TIC NIC Type: VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$24,480,000.00	\$2,800,000.00	\$2,838,175.47	\$0.00	\$19,639.24

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,740,146.92	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	05-31-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$78,332,249.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
08-03-2016	\$13,760,000.00	Stockton CFD No 2001-1 San Joaquin CDIAC Number: 2016-2500 Limited tax obligation bond Multiple Capital Improvements, Public Works Spanos Park West Refunding	S:AA/A-	Neg	09-01-31	TIC 2.435
				(BC) Jones Hall	Comb	NIC 2.628
				(DC) Quint & Thimmig		<u>Type:</u>
				(FA) Del Rio Advisors LLC		
				(EN) Build America		
			Ins	(PU) Stockton PFA		
				(TR) Wells Fargo Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$13,143,626.50	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,408,518.78	\$2,801.35	0.20	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-07-2018	3	\$6,901.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$441,895,341.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
08-03-2016	\$1,980,000.00	Stockton CFD No 2003-1 San Joaquin CDIAC Number: 2016-2502 Limited tax obligation bond Multiple Capital Improvements, Public Works Camera Estates Refunding	S:AA/A-	Neg	09-01-33	TIC 2.598
				(BC) Jones Hall	Comb	NIC 2.754
				(DC) Quint & Thimmig		<u>Type:</u>
				(FA) Del Rio Advisors LLC		
				(EN) Build America		
			Ins	(PU) Stockton PFA		
				(TR) Wells Fargo Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,905,369.15	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$202,638.96	\$940.32	0.46	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-07-2018	3	\$1,799.33

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$117,707,900.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-03-2016	\$2,740,000.00	Stockton CFD No 2006-1 San Joaquin CDIAC Number: 2016-2503 Limited tax obligation bond Multiple Capital Improvements, Public Works Riverbend Refunding	S:AA/A- Ins	Neg	(BC) (DC) (FA) (EN) (PU) (TR)	Jones Hall Quint & Thimmig Del Rio Advisors LLC Build America Stockton PFA Wells Fargo Bank NA	09-01-36 Comb	TIC 2.760 NIC 2.872 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,661,551.41	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$251,949.28	\$864.32	0.34	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-07-2018	2	\$864.32

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$153,372,137.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-03-2016	\$5,020,000.00	Stockton CFD No 2006-3 San Joaquin CDIAC Number: 2016-2501 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Northbrook Woodside Refunding	S:AA/A- Ins	Neg	(BC) (DC) (FA) (EN) (PU) (TR)	Jones Hall Quint & Thimmig Del Rio Advisors LLC Build America Stockton PFA Wells Fargo Bank NA	09-01-37 Comb	TIC 2.858 NIC 2.945 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,935,547.84	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$345,687.86	\$1,025.78	0.30	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-07-2018	1	\$1,025.78

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,025.78

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$111,318,355.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
08-23-2007	\$19,065,000.00	Stockton CFD No 99-02 San Joaquin CDIAC Number: 2007-0896 Limited tax obligation bond Multiple Capital Improvements, Public Works Arch Rd East Refunding	NR	Neg	09-01-37	TIC 6.213
				(BC) Quint & Thimmig	Comb	
				(DC) Jones Hall		NIC
				(FA) Del Rio Advisors LLC		<u>Type:</u>
				(TR) The Bank of NY Trust Co		
				(UW) Westhoff Cone		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
17/18	\$18,035,000.00	\$1,906,500.00	\$1,942,170.12	\$0.00	\$58,302.93

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$1,333,775.52	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
17/18	09-07-2018	0	\$0.00

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
07-01-2018	E	\$175,686,833.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-03-2014	\$7,775,000.00	Tracy Area Public Facilities Financing Agency CFD No 1987-1 San Joaquin CDIAC Number: 2014-1617 Limited tax obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC)	Jones Hall	10-01-20	TIC 1.467
					(DC)	Jones Hall	Serial	NIC 1.464
					(FA)	KNN Public Finance		<u>Type:</u>
					(TR)	U.S. Bank NA		
					(UW)	Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,380,000.00	\$777,500.00	\$777,500.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,751,534.58	\$4,843.60	0.28	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-07-2018	36	\$55,625.13

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$2,485,993,206.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-20-2014	\$5,730,000.00	Tracy CFD No 1989-1 San Joaquin CDIAC Number: 2014-0721 Limited tax obligation bond Multiple Capital Improvements, Public Works Indus Specific Plan Northeast Area Series A Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Jones Hall Jones Hall Tracy PFA The Bank of NY Mellon	09-02-20 Serial	TIC 2.729 NIC 2.673 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,740,000.00	\$506,750.00	\$512,189.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,004,642.56	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-07-2018	1	\$201.42

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$283,798,020.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-14-2005	\$14,585,000.00	Tracy CFD No 2000-1 San Joaquin CDIAC Number: 2005-2040 Limited tax obligation bond Multiple Capital Improvements, Public Works Presidio Planning Area	NR	Neg	09-01-35	TIC 4.799
				(BC) Jones Hall		
				(DC) Jones Hall	Serial	NIC
				(PU) Tracy Oper Ptrs JPA		Type:
				(TR) The Bank of NY Trust Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$10,900,000.00	\$1,087,071.18	\$1,087,071.18	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,036,563.00	\$7,538.64	0.73	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-07-2018	6	\$28,891.52

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$251,971,158.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Type/</u>	<u>Type</u>
					<u>Participant</u>	<u>Capital Appreciation Bond</u>	
06-30-2006	\$10,660,000.00	Tracy CFD No 2006-01 San Joaquin CDIAC Number: 2006-0126 Limited tax obligation bond Multiple Capital Improvements, Public Works NEI Phase II	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	TIC 5.872 NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$9,920,000.00	\$1,066,000.00	\$1,078,662.70	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$755,384.54	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-07-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$187,971,092.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-04-1996	\$1,385,000.00	Tracy CFD No 93-1 San Joaquin CDIAC Number: 1996-1354 Limited tax obligation bond Multiple Capital Improvements, Public Works I-205 Parcel G-17	NR	Comp	(BC) (FA) (TR) (UW)	Orrick Herrington Seidler-Fitzgerald First Trust of CA Stone & Youngberg	09-01-26 Comb	TIC NIC 6.224 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$720,000.00	\$108,350.00	\$110,005.57	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$360,460.94	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$47,366,577.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-07-2002	\$2,165,000.00	Tracy CFD No 93-1 San Joaquin CDIAC Number: 2002-1828 Limited tax obligation bond Water Supply, Storage, Distribution I-205 Parcel GL-17	NR	Neg	(BC) (DC) (TR) (UW)	Jones Hall Jones Hall BNY Mellon Capital Stone & Youngberg	09-01-32 Comb	TIC NIC 6.245 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,710,000.00	\$216,500.00	\$221,192.63	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$360,460.94	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$47,366,577.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-04-2005	\$65,945,000.00	Tracy CFD No 98-1 San Joaquin CDIAC Number: 2005-1432 Limited tax obligation bond Water Supply, Storage, Distribution Plan C Properties Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Jones Hall John C Fitzgerald & Assoc Tracy Oper Ptrs JPA The Bank of NY Trust Co	08-01-28 Serial	TIC NIC 5.192 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$41,950,000.00	\$1,189,500.00	\$1,189,500.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,371,420.00	\$14,567.40	0.27	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-07-2018	21	\$24,591.21

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$1,918,521,010.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-04-2005	\$3,660,000.00	Tracy CFD No 98-3 San Joaquin CDIAC Number: 2005-1433 Limited tax obligation bond Water Supply, Storage, Distribution Plan C Development Agreements Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Jones Hall John C Fitzgerald & Assoc Tracy Oper Ptrs JPA The Bank of NY Trust Co	08-01-35 Serial	TIC NIC 5.100 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,680,000.00	\$97,875.00	\$106,504.09	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$313,620.40	\$2,424.90	0.77	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-07-2018	4	\$6,519.90

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$151,123,438.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-20-2014	\$5,425,000.00	Tracy CFD No 99-1 San Joaquin CDIAC Number: 2014-0723 Limited tax obligation bond Multiple Capital Improvements, Public Works Northeast Industrial Area Series A Refunding	NR	Neg	09-02-24	TIC 2.729
				(BC) Jones Hall		
				(DC) Jones Hall	Serial	NIC 2.673
				(PU) Tracy PFA		<u>Type:</u>
				(TR) The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$3,825,000.00	\$326,112.50	\$334,440.39	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$651,457.40	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-07-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$138,252,255.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
11-09-2011	\$10,560,000.00	Tracy CFD No 99-2 San Joaquin CDIAC Number: 2011-1418 Limited tax obligation bond Multiple Capital Improvements, Public Works S MacArthur Series A Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (DC) Jones Hall (PU) Tracy Oper Ptrs JPA (TR) The Bank of NY Mellon	09-01-27 Serial	TIC 5.887 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$7,930,000.00	\$960,558.30	\$960,558.30	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,009,450.10	\$7,681.73	0.76	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-07-2018	7	\$16,333.11

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$313,783,919.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-08-2016	\$4,350,000.00	Redwood City CFD No 2010-1 San Mateo CDIAC Number: 2016-0928 Limited tax obligation bond Multiple Capital Improvements, Public Works One Marina Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Quint & Thimmig Norton Rose Fulbright William Euphrat U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC 3.083 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,235,000.00	\$187,064.07	\$188,278.20	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$276,494.60	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-15-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$212,561,248.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-11-2012	\$10,275,000.00	Redwood Shores CFD No 99-1 San Mateo CDIAC Number: 2012-2093 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Nossaman LLP Quint & Thimmig William Euphrat U.S. Bank NA De La Rosa & Co	09-01-33 Comb	TIC NIC 3.983 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,205,000.00	\$734,400.00	\$743,914.85	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$769,405.44	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	05-21-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$1,629,165,809.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-05-2012	\$31,800,000.00	San Mateo CFD No 2008-1 San Mateo CDIAC Number: 2012-0020 Limited tax obligation bond Multiple Capital Improvements, Public Works Bay Meadows	NR	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington William Euphrat The Bank of NY Mellon Stone & Youngberg	09-01-42 Comb	TIC NIC 6.013 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$31,430,000.00	\$3,078,129.53	\$3,151,301.51	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,192,961.70	\$13,301.09	0.26	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	5	\$13,301.09

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$985,319,814.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-17-2013	\$26,000,000.00	San Mateo CFD No 2008-1 San Mateo CDIAC Number: 2013-0002 Limited tax obligation bond Multiple Capital Improvements, Public Works Bay Meadows	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Jones Hall William Euphrat The Bank of NY Mellon Stone Youngberg/Stifel	09-01-42 Comb	TIC 4.846 NIC 4.884 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$25,475,000.00	\$2,250,312.87	\$2,295,537.35	\$0.00	\$1,111,577.14

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,192,961.70	\$13,301.09	0.26	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	5	\$13,301.09

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$985,319,814.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-09-2014	\$28,475,000.00	San Mateo CFD No 2008-1 San Mateo CDIAC Number: 2013-2172 Limited tax obligation bond Multiple Capital Improvements, Public Works Bay Meadows	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Jones Hall Kitahata & Co The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC 5.462 NIC 5.487 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$28,475,000.00	\$2,463,802.42	\$2,521,885.77	\$0.00	\$12,511,512.13

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,192,961.70	\$13,301.09	0.26	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	5	\$13,301.09

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$985,319,814.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-18-1998	\$7,755,000.00	Evergreen School District CFD No 92-1 Santa Clara CDIAC Number: 1998-2086 Limited tax obligation bond K-12 School Facility Silver Creek Refunding	M:Aaa Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Jones Hall Foley & Lardner KNN Ambac US Bank Corp Trust Stone & Youngberg	09-01-17 Serial	TIC NIC 4.556 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

F. MISCELLANEOUS

Please note the balances and taxable Assessed Value reported are \$0.00. The bonds matured on September 1, 2017 along with the levy. Commencing in Fiscal Year 2017/2018, there is no levy for CFD No. 92-1 for the Evergreen School District.

Please note the balances and taxable Assessed Value reported are \$0.00. The bonds matured on September 1, 2017 along with the levy. Commencing in Fiscal Year 2017/2018, there is no levy for CFD No. 92-1 for the Evergreen School District.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-05-2002	\$7,185,000.00	Gilroy CFD No 2000-1 Santa Clara CDIAC Number: 2002-1465 Limited tax obligation bond Bridges and Highways Hwy 152	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Foley & Lardner Northcross Hill Ach Union Bank of CA Brandis Tallman LLC	09-01-27 Comb	TIC NIC 5.891 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-23-2006	\$8,670,000.00	Gilroy CFD No 2000-1 Santa Clara CDIAC Number: 2006-0876 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Highway 152	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Nixon Peabody Northcross Hill Ach Union Bank of CA Brandis Tallman LLC	09-01-31 Comb	TIC 5.302 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
11-04-1997	\$4,100,000.00	San Jose CFD No 1 Santa Clara CDIAC Number: 1997-1562 Limited tax obligation bond Street Construction and Improvements Capitol Expressway Auto Mall	NR	Comp	11-01-22	TIC
				(BC) Jones Hall	Comb	NIC 5.631
				(DC) Leslie M Lava		
				(FA) Dean Witter Reynolds		
				(TR) First Trust of CA		
				(UW) Smith Barney Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,325,000.00	\$306,853.13	\$307,432.24	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$500,411.76	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	08-14-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
10-08-2017	E	\$122,217,423.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-10-2003	\$12,500,000.00	San Jose CFD No 10 Santa Clara CDIAC Number: 2003-0680 Limited tax obligation bond Street Construction and Improvements Hassler-Silver Creek	NR	Comp	(BC) (FA) (TR) (UW)	Quint & Thimmig KNN U.S. Bank NA Citigroup Global Markets	09-01-23 Serial	TIC NIC 4.983 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,995,000.00	\$973,260.00	\$976,895.65	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,123,019.74	\$8,220.84	0.73	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-14-2018	3	\$5,552.92

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-08-2017	E	\$698,300,993.00

F. MISCELLANEOUS

When the City becomes aware of the delinquency, letters are mailed to the property owners to address the issue. In the event an owner fails to comply in a timely manner, formal foreclosure proceeding take place. The City has no foreclosures to date.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-06-2001	\$12,200,000.00	San Jose CFD No 6 Santa Clara CDIAC Number: 2001-0125 Limited tax obligation bond Street Construction and Improvements Great Oaks Route 85	NR	Comp	(BC) (FA) (TR) (UW)	Quint & Thimmig E Wagner & Assoc US Bank Corp Trust Salomon Smith Barney	09-01-23 Comb	TIC NIC 5.664 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,555,000.00	\$928,500.00	\$932,040.52	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$957,621.82	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-14-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-08-2017	E	\$182,888,174.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-31-2003	\$13,560,000.00	San Jose CFD No 9 Santa Clara CDIAC Number: 2003-0057 Limited tax obligation bond Street Construction and Improvements Bailey/Hwy 101 Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Jones Hall E Wagner & Assoc U.S. Bank NA Stone & Youngberg	09-01-32 Comb	TIC NIC 6.504 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$9,405,000.00	\$1,008,760.00	\$1,012,529.17	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,019,121.08	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-14-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-08-2017	E	\$19,841,308.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-15-2001	\$36,000,000.00	Sunnyvale CFD No 1 Santa Clara CDIAC Number: 2001-0117 Limited tax obligation bond Parking Refunding	NR	Neg	(BC) (TR) (UW)	Jones Hall US Trust Co of CA E J De La Rosa	08-01-32 Comb	TIC 7.925 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$15,115,000.00	\$1,747,987.50	\$1,801,115.38	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,644,969.06	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2018	E	\$325,999,880.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-20-2012	\$9,820,000.00	Santa Cruz County CFD No 1 Santa Cruz CDIAC Number: 2012-1771 Limited tax obligation bond Water Supply, Storage, Distribution Felton Refunding	S:A	Neg	(BC) (DC) (FA) (TR) (UW)	Rutan & Tucker LLP Jones Hall Harrell & Co Advisors The Bank of NY Mellon Stone Youngberg/Stifel	08-15-35 Comb	TIC 3.404 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,420,000.00	\$462,788.00	\$471,403.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$623,194.00	\$5,705.00	0.92	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	19	\$15,701.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2018	E	\$507,754,842.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Type/</u>	<u>Type</u>
					<u>Participant</u>	<u>Capital Appreciation Bond</u>	
06-01-2017	\$21,170,000.00	Santa Cruz Libraries Facilities Financing Authority CFD No 2016-1 Santa Cruz CDIAC Number: 2017-0896 Limited tax obligation bond Public Building Capitola, Santa Cruz & Scotts Valley	S:AA/A+	Comp	(BC) Jones Hall (DC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Build America (TR) The Bank of NY Mellon (UW) UBS Securities	09-01-45 Comb	TIC 3.318 NIC 3.316 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$21,170,000.00	\$610,251.00	\$610,251.00	\$0.00	\$20,188,605.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$4,443,341.50	\$41,937.00	0.94	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	723	\$60,614.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
06-30-2018	E	\$37,629,777,833.00

F. MISCELLANEOUS

Surety Bond held in Reserve Fund in lieu of cash funding.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
08-13-2011	\$3,445,000.00	Scotts Valley CFD No 97-1 Santa Cruz CDIAC Number: 2011-1111 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding	S:A	Neg	09-01-28	TIC
				(BC) Robert M Haight	Comb	NIC 4.745
				(DC) Robert M Haight		
				(FA) Northcross Hill Ach		
				(TR) Union Bank NA		
				(UW) Edward D Jones & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$3,395,000.00	\$300,599.92	\$477,669.05	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$423,660.00	\$22,856.97	5.40	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	131	\$55,656.64

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$2,499,663,409.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-13-2011	\$1,285,000.00	Scotts Valley CFD No 97-1 Santa Cruz CDIAC Number: 2011-1112 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding	S:A	Neg	(BC) (DC) (FA) (TR) (UW)	Robert M Haight Robert M Haight Northcross Hill Ach Union Bank NA Edward D Jones & Co	09-01-17 Serial	TIC NIC 4.429 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$0.00

F. MISCELLANEOUS

Series B is matured as of 9/1/2017. Refer to final CUSIP 81023PBY2 on <https://emma.msrb.org>.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-01-2015	\$7,670,000.00	Dixon CFD No 2013-1 Solano CDIAC Number: 2015-1254 Limited tax obligation bond Multiple Capital Improvements, Public Works Parklane	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Quint & Thimmig Del Rio Advisors LLC MUFG Union Bank Piper Jaffray & Co	09-01-45 Comb	TIC 4.734 NIC 4.774 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,630,000.00	\$659,661.83	\$661,712.24	\$0.00	\$588.39

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$424,148.26	\$2,292.20	0.54	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-29-2018	1	\$3,415.83

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$78,520,990.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
						<u>Capital Appreciation Bond</u>	<u>Type</u>
08-22-2017	\$4,770,000.00	Dixon CFD No 2015-1 Solano CDIAC Number: 2017-2148 Limited tax obligation bond Multiple Capital Improvements, Public Works Valley Glen No 2	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC 3.996 NIC 3.928 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$4,770,000.00	\$357,562.40	\$360,737.28	\$14,908.25	\$483.01

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$74,492.76	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-29-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$29,577,221.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-14-2008	\$18,095,000.00	Fairfield CFD No 2007-1 Solano CDIAC Number: 2008-0311 Limited tax obligation bond Multiple Capital Improvements, Public Works Fairfield Commons	NR	Neg	(BC) (TR) (UW)	Jones Hall The Bank of NY Trust Co Stone & Youngberg	09-01-38 Comb	TIC 7.051 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$15,295,000.00	\$1,744,125.00	\$1,887,067.25	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,217,005.12	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	05-17-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$54,032,573.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-04-2018	\$3,805,000.00	Fairfield CFD No 2016-1 Solano CDIAC Number: 2017-2986 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Villages at Fairfield	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Jones Hall The PFM Group The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-48 Term	TIC 3.694 NIC 3.645 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,805,000.00	\$267,328.43	\$272,905.04	\$0.00	\$3,027,019.31

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$98,619.72	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-28-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$26,153,690.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-13-2008	\$15,510,000.00	Fairfield CFD No 3 Solano CDIAC Number: 2008-0312 Limited tax obligation bond Multiple Capital Improvements, Public Works North Cordelia	S:A-	Neg	(BC) (TR) (UW)	Jones Hall The Bank of NY Trust Co Stone & Youngberg	09-01-37 Comb	TIC 5.707 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$14,530,000.00	\$1,551,000.00	\$1,742,579.39	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,691,771.24	\$7,431.78	0.44	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-28-2018	13	\$7,431.78

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$1,424,466,649.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-11-2006	\$3,335,000.00	Fairfield-Suisun Unified School District CFD No 1 Solano CDIAC Number: 2005-1895 Limited tax obligation bond K-12 School Facility Suisun City Schools Refunding	NR	Neg	(BC) (PU) (TR)	Stradling Yocca Fairfield-Suisun USD PFA U.S. Bank NA	08-15-17 Term	TIC NIC 4.752 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$63.99	\$0.00	\$53,549.58

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$358,033,431.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-11-2006	\$39,495,000.00	Fairfield-Suisun Unified School District CFD No 5 Solano CDIAC Number: 2005-1898 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (PU) (TR)	Stradling Yocca Fairfield-Suisun USD PFA U.S. Bank NA	08-15-25 Comb	TIC NIC 4.907 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$22,280,057.66	\$3,448,638.00	\$15,366,783.16	\$0.00	\$438,514.41

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,665,841.98	\$28,774.68	0.62	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	72	\$28,774.68

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$3,786,198,015.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-11-2006	\$2,990,000.00	Fairfield-Suisun Unified School District CFD No 6 Solano CDIAC Number: 2005-1899 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) (PU) (TR)	Stradling Yocca Fairfield-Suisun USD PFA U.S. Bank NA	08-15-25 Term	TIC 4.127 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,507,469.03	\$234,995.00	\$595,516.94	\$0.00	\$54,895.28

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$236,429.62	\$1,399.64	0.59	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-01-2018	1	\$1,399.64

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$94,755,744.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-13-2005	\$15,585,000.00	Rio Vista CFD No 2004-1 Solano CDIAC Number: 2005-0002 Limited tax obligation bond Wastewater Collection, Treatment Northwest Facility	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Jones Hall Bartle Wells Union Bank of CA Stone & Youngberg	09-01-35 Comb	TIC NIC 5.802 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$12,230,000.00	\$1,117,315.00	\$1,123,830.10	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,140,937.30	\$3,426.10	0.30	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	7	\$6,509.59

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$206,826,569.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
06-28-2018	\$3,350,000.00	Rio Vista CFD No 2004-1 Solano CDIAC Number: 2018-1069 Limited tax obligation bond Multiple Capital Improvements, Public Works Northwest Facility Refunding	NR	Neg PP	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Del Rio Advisors LLC (EN) Assured Guaranty Corp (PU) Rio Vista PFA (TR) MUFG Union Bank	09-01-35 Serial	TIC 3.296 NIC 0 <u>Type:</u>
			Oth				

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$3,350,000.00	\$276,293.76	\$276,293.76	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,140,937.30	\$3,426.10	0.30	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	7	\$6,509.59

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$206,826,569.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
09-12-2006	\$15,020,000.00	Rio Vista CFD No 2006-1 Solano CDIAC Number: 2006-0976 Limited tax obligation bond Wastewater Collection, Treatment Northwest Treatment Plant Phase I	NR	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Urban Futures (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-36 Comb	TIC 5.225 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$12,135,000.00	\$1,016,193.76	\$1,022,118.79	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,041,281.46	\$3,532.52	0.34	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	6	\$3,532.52

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$356,119,945.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
06-28-2018	\$6,265,000.00	Rio Vista CFD No 2006-1 Solano CDIAC Number: 2018-1070 Limited tax obligation bond Multiple Capital Improvements, Public Works Northwest Treatment Plant Phase I Refunding	NR	Neg PP	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Del Rio Advisors LLC (EN) Assured Guaranty Corp (PU) Rio Vista PFA (TR) MUFG Union Bank	09-01-36 Serial	TIC 3.335 NIC 0 <u>Type:</u>
			Oth				

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$6,265,000.00	\$491,968.76	\$491,968.76	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,041,281.46	\$3,532.52	0.34	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	6	\$3,532.52

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$356,119,945.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-26-2018	\$12,035,000.00	Rio Vista CFD No 2018-1 Solano CDIAC Number: 2018-1068 Limited tax obligation bond Multiple Capital Improvements, Public Works Liberty Community Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Kronick Moskovitz Kronick Moskovitz Del Rio Advisors LLC MUFG Union Bank Hilltop Securities Inc	09-01-48 Comb	TIC 4.409 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$12,035,000.00	\$780,250.00	\$780,250.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	A	\$46,284,000.00

F. MISCELLANEOUS

Bonds issued on July 18, 2018.

Sara,

CDIAC uses the sale of 6-26-2018 but the Dated Date is 7-18-2018. CDIAC Number 2018-1068 will be adjusted to show that the Principal outstanding is \$12,035,000 and the bond reserve amount is \$780,250.

Richard
916-653-5398

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/</u>		<u>Interest/ Type</u>
							<u>Capital</u>	<u>Appreciation Bond</u>	
07-23-2001	\$19,305,000.00	Vallejo City Unified School District CFD No 2 Solano CDIAC Number: 2001-1330 Limited tax obligation bond K-12 School Facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Kronick Moskovitz Foley & Lardner KNN FSA BNY Mellon Capital Prudential Sec Inc	09-01-31 Comb	TIC 5.017 NIC <u>Type:</u>	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-29-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
						<u>Capital Appreciation Bond</u>	<u>Type</u>
01-25-2007	\$7,360,000.00	Vallejo City Unified School District CFD No 2 Solano CDIAC Number: 2006-0194 Limited tax obligation bond K-12 School Facility	S:AAA/BBB+ M:Aaa/Baa2 Ins	Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Stifel Nicolaus & Co Inc	09-01-31 Comb	TIC 4.054 NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-29-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-08-2017	\$17,541,326.00	Vallejo City Unified School District CFD No 2 Solano CDIAC Number: 2017-2119 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Parker & Covert	09-01-26	TIC 2.410
				PP	(FA)	Govt Financial Strategies	Serial	NIC 2.410
					(PA)	Hilltop Securities Inc		<u>Type:</u>
					(PU)	Compass Mortgage Corp		
					(TR)	The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$17,541,326.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,462,194.80	\$106,921.83	3.09	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-29-2018	126	\$253,406.89

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$1,530,083,626.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-30-2005	\$403,463.00	Schell-Vista Fire Protection District CFD No 1 Sonoma CDIAC Number: 2005-1879 Limited tax obligation bond Public Building Fire Station Federally Taxable	S:A	Neg	(BC) (TR) (UW)	Orrick Herrington U.S. Bank NA Stone & Youngberg	09-01-32 Comb CAB	TIC 6.687 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$210,043.00	\$40,346.00	\$40,640.78	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$166,648.14	\$1,645.76	0.99	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	38	\$1,645.76

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$2,561,160,768.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>	
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>	
02-22-2012	\$1,602,000.00	Schell-Vista Fire Protection District CFD No 1 Sonoma CDIAC Number: 2012-0008 Limited tax obligation bond Multiple Capital Improvements, Public Works Fire Station Refunding	NR	Neg PP	(BC) Jones Hall (PU) City National Bank (TR) U.S. Bank NA	09-01-29 Term	TIC NIC 3.967 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,194,000.00	\$25,000.00	\$25,100.24	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$166,648.14	\$1,645.76	0.99	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	38	\$1,645.76

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$2,561,160,768.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
12-15-2015	\$5,220,000.00	Waugh School District Corona/Ely CFD No 1 Sonoma CDIAC Number: 2015-2836 Limited tax obligation bond K-12 School Facility Refunding	S: AA/A+	Neg	09-01-25	TIC 2.067
				(BC) Orrick Herrington	Serial	NIC 2.202
				(DC) Orrick Herrington		
				(FA) Isom Advis Urban Futures		
				(EN) Build America		
			Ins	(TR) The Bank of NY Mellon		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
17/18	\$4,195,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$661,857.40	\$3,949.87	0.60	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
17/18	07-04-2018	13	\$6,519.14

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
01-01-2018	E	\$664,409,312.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond Type</u>
05-17-2001	\$2,641,013.00	Empire Union School District CFD No 1987-1 Stanislaus CDIAC Number: 2001-0386 Limited tax obligation bond K-12 School Facility	S:AAA/A	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg	10-01-17	TIC 6.130 Serial CAB NIC Type:
			Ins				

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$0.00

F. MISCELLANEOUS

Maturity Date of 10/01/2017 can be found on <https://emma.msrb.org>, with final CUSIP 292109CP8.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
02-27-2002	\$7,015,244.00	Empire Union School District CFD No 1987-1 Stanislaus CDIAC Number: 2002-0135 Limited tax obligation bond K-12 School Facility	S:AAA	Neg	(BC) (EN) (TR) (UW)	Orrick Herrington Ambac U.S. Bank NA Stone & Youngberg	10-01-32	Serial CAB	TIC 5.856 NIC <u>Type:</u>
			Ins						

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$6,323,586.75	\$1,665,000.00	\$1,665,000.00	\$0.00	\$150,000.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$3,075,674.22	\$48,839.15	1.59	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	260	\$81,089.86

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$2,084,787,969.00

F. MISCELLANEOUS

The bond issue has a Reserve Requirement, but that Reserve Requirement of \$1,665,000 has been met (and continues to be met) via a surety bond with AMBAC. So, the cash balance of the Reserve Fund is zero, but the Reserve is fully funded via the surety bond.

Empire USD CFD 1987-1: Series 2001-A (CDIAC #2001-0386)
Empire USD CFD 1987-1: Series 2002-A (CDIAC #2002-0135)
Empire USD CFD 1987-1: Series 2002-B (CDIAC #2002-1321)

These 3 CDIAC Numbers also share the same fund balances for Sections III thru VI.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	<u>Bond Type</u>
06-19-2002	\$13,000,000.00	Empire Union School District CFD No 1987-1 Stanislaus CDIAC Number: 2002-1321 Limited tax obligation bond K-12 School Facility Refunding	S:AAA	Neg	10-01-17	TIC
				(BC) Orrick Herrington	Serial	NIC 3.826
				(EN) Ambac		
				(TR) U.S. Bank NA		
				(UW) Stone & Youngberg		
			Ins			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
01-01-2018	E	\$0.00

F. MISCELLANEOUS

Per <https://emma.msrb.org> - Final CUSIP 292109DW2, Maturity Date - 10/1/2017

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-16-2014	\$4,420,000.00	Modesto CFD No 2003-01 Stanislaus CDIAC Number: 2014-1736 Limited tax obligation bond Multiple Capital Improvements, Public Works Fairview Village Refunding	NR	Neg	(BC)	Stradling Yocca	09-01-35	TIC 4.101
				PP	(FA)	The PFM Group	Term	NIC 4.100
					(PA)	Piper Jaffray & Co		<u>Type:</u>
					(PU)	City National Bank		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,055,000.00	\$195,187.50	\$195,962.77	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$250,003.72	\$3,599.53	1.44	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-13-2018	6	\$6,048.63

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$2,449.10

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$72,635,757.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
07-16-2014	\$29,320,000.00	Modesto CFD No 2004-1 Stanislaus CDIAC Number: 2014-1154 Limited tax obligation bond Multiple Capital Improvements, Public Works Village One #2 Refunding	S:AA/BBB-	Neg	09-01-36	TIC 4.055
				(BC) Stradling Yocca	Comb	NIC 4.143
				(FA) The PFM Group		
				(EN) Assured Guaranty Corp		
				(TR) The Bank of NY Mellon		
			Ins	(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$27,990,000.00	\$2,735,200.00	\$2,785,048.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,900,005.26	\$3,750.10	0.20	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-13-2018	5	\$6,175.44

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$469,303,884.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-12-2015	\$3,505,000.00	Oakdale CFD No 2003-2 Stanislaus CDIAC Number: 2015-0668 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridge Ridge Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Nossaman LLP A M Peche Oakdale PFA U.S. Bank NA	09-01-34 Serial	TIC 3.782 NIC 3.888 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,160,000.00	\$0.00	\$266,514.94	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$297,280.50	\$942.75	0.32	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	2	\$942.75

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$160,732,463.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-12-2015	\$1,325,000.00	Oakdale CFD No 2004-1 Stanislaus CDIAC Number: 2015-0669 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridge Ridge Phase 2 Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Nossaman LLP A M Peche Oakdale PFA U.S. Bank NA	09-01-34 Serial	TIC 3.808 NIC 3.921 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,200,000.00	\$0.00	\$101,446.74	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$115,742.26	\$639.46	0.55	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	1	\$639.46

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$57,459,819.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-12-2015	\$2,935,000.00	Oakdale CFD No 2005-1 Stanislaus CDIAC Number: 2015-0670 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridge Ridge Phase 3 Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Jones Hall Nossaman LLP A M Peche Oakdale PFA U.S. Bank NA	09-01-35 Serial	TIC 3.873 NIC 4.005 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,670,000.00	\$0.00	\$219,220.01	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$199,379.58	\$2,170.00	1.09	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	4	\$2,170.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2017	E	\$83,017,920.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Bond Type</u>
11-09-2011	\$30,465,000.00	Salida Area Public Facilities Financing Agency CFD No 1988-1 Stanislaus CDIAC Number: 2011-1375 Limited tax obligation bond K-12 School Facility Refunding	S:A/AA+	Neg	(BC) Orrick Herrington (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) De La Rosa & Co	09-01-30 Comb	TIC 4.276 NIC Type:
			Ins				

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$21,620,000.00	\$2,451,575.00	\$2,451,575.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$2,536,620.42	\$16,792.70	0.66	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-13-2018	30	\$35,816.65

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$792,843,044.00

F. MISCELLANEOUS

The Reserve Requirement is satisfied by the reserve Surety Bond issued by the Bond Insurer. The reserve fund balance reported above is the value of the Surety Bond.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-17-2014	\$9,565,000.00	Schools Infrastructure Financing Agency CFD No 1994-1 Stanislaus CDIAC Number: 2014-0688 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Richards Watson Richards Watson Schools Infrastructure FA U.S. Bank NA	09-01-34 Comb	TIC 2.879 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,610,000.00	\$705,902.57	\$705,902.57	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,159,232.46	\$4,639.53	0.40	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-13-2018	33	\$11,753.65

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$1,668,698,781.00

F. MISCELLANEOUS

Reserve Balance reported above is the value of the Surety Bond which satisfies the Reserve Requirement.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
06-17-2014	\$9,005,000.00	Schools Infrastructure Financing Agency CFD No 1997-1 Stanislaus CDIAC Number: 2014-0689 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Richards Watson (DC) Richards Watson (PU) Schools Infrastructure FA (TR) U.S. Bank NA	09-01-34 Comb	TIC 3.747 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
17/18	\$8,440,000.00	\$842,400.00	\$842,400.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$742,703.06	\$3,201.10	0.43	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
17/18	09-13-2018	11	\$7,977.69

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
07-01-2018	E	\$619,687,507.00

F. MISCELLANEOUS

Reserve Balance reported above is the value of the Surety Bond which satisfies the Reserve Requirement.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-17-2014	\$5,470,000.00	Schools Infrastructure Financing Agency CFD No 1998-1 Stanislaus CDIAC Number: 2014-0690 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Richards Watson Richards Watson Schools Infrastructure FA U.S. Bank NA	09-01-34 Comb	TIC 3.746 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,125,000.00	\$509,600.00	\$509,600.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$764,685.40	\$1,143.25	0.15	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-13-2018	4	\$2,854.79

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$563,019,730.00

F. MISCELLANEOUS

Reserve Balance reported above is the value of the Surety Bond which satisfies the Reserve Requirement.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
07-23-2015	\$2,060,000.00	Turlock CFD No 1 Stanislaus CDIAC Number: 2015-1457 Limited tax obligation bond Multiple Capital Improvements, Public Works Monte Vista Corridor Refunding	NR	Neg PP	(BC) Richards Watson (FA) First Southwest (PA) Stifel Nicolaus & Co Inc (PU) City National Bank (TR) U.S. Bank NA	09-01-24 Term	TIC 2.520 NIC 2.520 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,650,000.00	\$99,836.21	\$100,169.36	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$289,344.02	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	01-16-2019	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2180	E	\$209,588,677.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-14-2013	\$69,554,521.00	West Patterson Financing Authority CFD No 2001-1 Stanislaus CDIAC Number: 2013-1650 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A-1, A-2 & B Federally Taxable Refunding	NR	Neg	(BC) (DC) (PA) (PU) (TR)	Quint & Thimmig Quint & Thimmig Wulff Hansen & Co Patterson PFA The Bank of NY Mellon	09-01-39 Term	TIC NIC 6.073 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$65,192,338.00	\$395,256.26	\$396,786.10	\$0.00	\$3,192,439.15

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,230,766.08	\$46,126.47	0.88	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-13-2018	27	\$72,217.66

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$643,398,388.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-15-2015	\$9,630,000.00	West Patterson Financing Authority CFD No 2005-1 Stanislaus CDIAC Number: 2015-1528 Limited tax obligation bond Multiple Capital Improvements, Public Works Business Park	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Stradling Yocca Del Rio Advisors LLC The Bank of NY Mellon Southwest Securities	09-01-45 Comb	TIC 4.639 NIC 4.565 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$9,500,000.00	\$777,145.44	\$777,145.44	\$0.00	\$4,323,392.52

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$544,859.48	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-13-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2017	E	\$227,075,424.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
09-15-2015	\$4,775,000.00	West Patterson Financing Authority CFD No 2015-1 Stanislaus CDIAC Number: 2015-1529 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	09-01-45 Term	TIC 5.224 NIC 5.234 <u>Type:</u>
				(BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (TR) The Bank of NY Mellon (UW) Southwest Securities		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$4,745,000.00	\$429,720.58	\$429,720.58	\$0.00	\$0.22

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$297,022.50	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-13-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$102,202,076.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-25-2014	\$38,505,000.00	Western Hills Water District Diablo Grande CFD No 1 Stanislaus CDIAC Number: 2014-0945 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) (DC) (TR) (UW)	Jones Hall Jones Hall The Bank of NY Mellon Westhoff Cone	09-01-31 Comb	TIC 5.358 NIC 5.303 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$36,015,000.00	\$3,682,033.75	\$3,752,060.39	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,441,965.46	\$2,718,360.42	61.20	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-13-2018	51	\$2,820,960.42

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$171,495,306.00

F. MISCELLANEOUS

CDIAC Numbers 2014-0945 and 2015-1143 share the same financial data for Sections III thru V.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-16-2015	\$7,260,000.00	Western Hills Water District Diablo Grande CFD No 1 Stanislaus CDIAC Number: 2015-1143 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) (DC) (TR) (UW)	Jones Hall Jones Hall The Bank of NY Mellon Westhoff Cone	09-01-31 Comb	TIC 4.676 NIC 4.600 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,060,000.00	\$687,156.26	\$688,199.78	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,441,965.46	\$2,718,360.42	61.20	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-13-2018	51	\$2,820,960.42

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$171,495,306.00

F. MISCELLANEOUS

CDIAC Numbers 2014-0945 and 2015-1143 share the same financial data for Sections III thru V.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-27-2016	\$2,437,327.00	Yuba City CFD No 2004-1 Sutter CDIAC Number: 2016-1911 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunsweet Boulevard Refunding	NR	Neg	(BC)	Jones Hall	09-01-35	TIC 3.217
				PP	(FA)	NHA Advisors	Term	NIC 3.200
					(PA)	Hilltop Securities Inc		<u>Type:</u>
					(PU)	Western Alliance Bancorp		
					(TR)	MUFG Union Bank		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,205,097.00	\$42,777.19	\$43,395.35	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$223,813.76	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	05-31-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$18,954,808.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role</u>	<u>Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
08-20-2014	\$5,000,000.00	Rio Alto Water District CFD No 2011-1 Tehama CDIAC Number: 2014-0887 Limited tax obligation bond Water Supply, Storage, Distribution	NR	Neg	(BC)	Meyers Nave	07-01-54	TIC 0
					(PU)	USDA Rural Dev	Term	NIC 2.750
								<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$4,784,000.00	\$206,767.81	\$285,951.14	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$341,040.00	\$13,680.00	4.01	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-05-2018	68	\$61,958.50

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$173,357,670.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-10-2017	\$100,000.00	Casitas Municipal Water District CFD No 2013-1 Ventura CDIAC Number: 2017-0900 Limited tax obligation bond Water Supply, Storage, Distribution Ojai Series A	S:A	Neg	(BC) (DC) (FA) (TR) (UW)	Rutan & Tucker LLP Quint & Thimmig Harrell & Co Advisors U.S. Bank NA Piper Jaffray & Co	09-01-17 Serial	TIC 3.116 NIC 3.096 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,594,723.48	\$14,041.40	0.54	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-31-2018	23	\$15,010.23

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,664,807,110.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
05-10-2017	\$39,810,000.00	Casitas Municipal Water District CFD No 2013-1 Ventura CDIAC Number: 2017-0901 Limited tax obligation bond Water Supply, Storage, Distribution Ojai Series B	S:AA/A	Neg	(BC)	Rutan & Tucker LLP	09-01-47	TIC 4.108	
					(DC)	Quint & Thimmig	Comb	NIC 4.338	
					(FA)	Harrell & Co Advisors		<u>Type:</u>	
					(EN)	Build America			
			Ins		(TR)	U.S. Bank NA			
					(UW)	Piper Jaffray & Co			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$39,810,000.00	\$2,624,671.88	\$2,624,671.88	\$0.00	\$5,826,704.09

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,594,723.48	\$14,041.40	0.54	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	08-31-2018	23	\$15,010.23

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
23	\$15,010.23

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,664,807,110.00

F. MISCELLANEOUS

"Section I.F. Reserve Fund Minimum Balance Required" Balance is based on the combined Reserve Requirement for the 2017 Special Tax Bonds, Series A ("Series A Bonds") and 2017 Special Tax Bonds, Series B ("Series B Bonds"), both issued by the Casitas Municipal Water District Community Facilities District No. 2013-1 (Ojai). "Section II.B. Bond Reserve Fund" Concurrently with the issuance of the 2017 Special Tax Bonds, Series A ("Series A Bonds") and 2017 Special Tax Bonds, Series B ("Series B Bonds"), Build America Mutual Assurance Company issued a Municipal Bond Debt Service Reserve Insurance Policy (the "2017 Reserve Policy") for the Series A Bonds and the Series B Bonds in the face amount of \$2,624,671.88. The 2017 Reserve Policy constitutes a Credit Facility under the Fiscal Agent Agreement and is being issued in the amount of the Reserve Requirement.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
03-08-2006	\$2,595,000.00	Fillmore CFD No 1 Ventura CDIAC Number: 2006-0132 Limited tax obligation bond Multiple Capital Improvements, Public Works N Fillmore Industrial Park Refunding	NR	Neg	10-01-28	TIC
				(BC) Quint & Thimmig (TR) U.S. Bank NA (UW) Wulff Hansen & Co	Comb	NIC 5.211 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,550,000.00	\$192,057.50	\$192,579.71	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$205,878.46	\$1,701.81	0.83	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	05-11-2018	3	\$2,544.07

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$69,585,117.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-05-2005	\$810,000.00	Fillmore CFD No 2 Ventura CDIAC Number: 2005-0501 Limited tax obligation bond Multiple Capital Improvements, Public Works Balden Towne Plaza Pub Imp Refunding	NR	Neg	(BC) (PU) (TR)	Quint & Thimmig John C Fitzgerald & Assoc The Bank of NY Trust Co	09-01-21 Serial	TIC 4.584 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$285,000.00	\$40,500.00	\$40,660.13	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$94,168.40	\$2,557.72	2.72	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	05-11-2018	1	\$2,557.72

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$17,986,064.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
						<u>Capital Appreciation Bond</u>	<u>Type</u>
07-13-2006	\$2,715,000.00	Fillmore CFD No 3 Ventura CDIAC Number: 2006-0849 Limited tax obligation bond Multiple Capital Improvements, Public Works River Oaks City & School Facs	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) Wulff Hansen & Co	09-01-36 Comb	TIC 5.559 NIC <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$2,505,000.00	\$250,500.00	\$219,492.02	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$201,691.30	\$1,659.83	0.82	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	05-11-2018	1	\$1,659.83

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$29,321,164.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-10-2015	\$17,155,000.00	Fillmore CFD No 5 Ventura CDIAC Number: 2015-2225 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Heritage Valley Parks	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Aleshire & Wynder Jones Hall Fieldman Rolapp MUFG Union Bank Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC 4.556 NIC 4.674 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$17,085,000.00	\$1,465,670.41	\$1,472,687.96	\$0.00	\$5,503,169.64

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$919,887.06	\$10,657.55	1.16	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	05-11-2018	5	\$14,565.19

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$168,671,966.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-21-2014	\$12,680,000.00	Moorpark CFD No 2004-1 Ventura CDIAC Number: 2014-0220 Limited tax obligation bond Multiple Capital Improvements, Public Works Highlands Series A Refunding	S:AA-/BBB	Neg	(BC)	Jones Hall	09-01-38	TIC 4.372
					(DC)	Jones Hall	Comb	NIC 4.392
					(FA)	Isom Advis Urban Futures		<u>Type:</u>
					(EN)	Assured Guaranty Corp		
					(TR)	The Bank of NY Mellon		
					(UW)	Jefferies LLC		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,755,000.00	\$426,806.26	\$486,437.40	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$714,869.78	\$11,011.62	1.54	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	05-11-2018	8	\$11,011.62

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$236,237,669.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-21-2014	\$6,945,000.00	Moorpark CFD No 2004-1 Ventura CDIAC Number: 2014-0221 Limited tax obligation bond Multiple Capital Improvements, Public Works Highlands Series B Refunding	NR	Neg	09-01-38 Term	TIC 5.417 NIC 5.295 <u>Type:</u>
				(BC) Jones Hall (DC) Jones Hall (FA) Isom Advis Urban Futures (TR) The Bank of NY Mellon (UW) Jefferies LLC		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$3,230,000.00	\$256,375.00	\$312,656.04	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$714,869.78	\$11,011.62	1.54	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	05-11-2018	8	\$11,011.62

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$236,237,669.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-23-2012	\$5,720,000.00	Moorpark CFD No 97-1 Ventura CDIAC Number: 2012-0157 Limited tax obligation bond Multiple Capital Improvements, Public Works Carlsberg Business Park Refunding	NR	Neg	09-01-27	TIC 4.202
				(BC) Jones Hall	Serial	NIC
				(FA) Isom Advis Urban Futures		<u>Type:</u>
				(TR) U.S. Bank NA		
				(UW) Piper Jaffray & Co		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$3,980,000.00	\$499,537.50	\$500,235.17	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$509,309.66	\$4,088.17	0.80	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	05-11-2018	5	\$4,336.36

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$155,900,562.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-31-2012	\$8,750,000.00	Oxnard CFD No 1 Ventura CDIAC Number: 2012-1005 Limited tax obligation bond Multiple Capital Improvements, Public Works Westport at Mandalay Bay Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Goodwin Procter Goodwin Procter First Southwest Oxnard FA Wells Fargo Bank NA	09-02-33 Serial	TIC NIC 4.652 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,720,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$675,274.26	\$8,207.38	1.22	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	7	\$10,084.01

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$218,351,575.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-31-2012	\$7,980,000.00	Oxnard CFD No 2000-3 Ventura CDIAC Number: 2012-1006 Limited tax obligation bond Multiple Capital Improvements, Public Works Oxnard Boulevard/Highway 101 Interchange Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Goodwin Procter Goodwin Procter First Southwest Oxnard FA Wells Fargo Bank NA	09-02-32 Serial	TIC NIC 4.514 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,925,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$583,722.96	\$25,680.71	4.40	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	10	\$25,800.76

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$762,379,442.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
08-08-2013	\$27,870,000.00	Oxnard CFD No 3 Ventura CDIAC Number: 2013-1093 Limited tax obligation bond Multiple Capital Improvements, Public Works Seabridge at Mandalay Bay Refunding	NR	Neg PP	(BC) Goodwin Procter (FA) First Southwest (PA) Piper Jaffray & Co (PU) Bank of Nevada (TR) Wells Fargo Bank NA	09-01-35 Term	TIC 0 NIC 4.113 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$25,605,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,822,957.12	\$25,904.41	1.42	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	17	\$28,976.20

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$463,349,932.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	
10-24-2013	\$28,000,000.00	Rio Elementary School District CFD No 1 Ventura CDIAC Number: 2013-1751 Limited tax obligation bond K-12 School Facility	NR	Neg	09-01-39	TIC 5.447
				(BC) Kronick Moskovitz	Comb	NIC 5.433
				(DC) Jones Hall		
				(FA) Dolinka Group LLC		<u>Type:</u>
				(TR) ZB, NA		
				(UW) Stifel Nicolaus & Co Inc		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$23,080,000.00	\$4,935,938.42	\$4,935,938.42	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$5,032,271.36	\$18,153.98	0.36	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	11	\$18,153.98

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
01-01-2018	E	\$1,366,581,283.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-04-2014	\$27,345,000.00	Rio Elementary School District CFD No 1 Ventura CDIAC Number: 2014-2055 Limited tax obligation bond K-12 School Facility RiverPark Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Kronick Moskovitz Jones Hall Isom Advis Urban Futures ZB, NA Stifel Nicolaus & Co Inc	09-01-35 Comb	TIC 3.981 NIC 4.209 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$26,325,000.00	\$4,935,938.42	\$4,935,938.42	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,032,271.36	\$18,153.98	0.36	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	11	\$18,153.98

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,366,581,283.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-24-2016	\$16,275,000.00	Rio Elementary School District CFD No 1 Ventura CDIAC Number: 2016-1820 Limited tax obligation bond K-12 School Facility	S:AA Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Parker & Covert Jones Hall Isom Advis Urban Futures Build America Zions Bank Pub Stifel Nicolaus & Co Inc	09-01-35 Serial	TIC 3.281 NIC 3.514 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$15,365,000.00	\$4,935,938.42	\$4,935,938.42	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,032,271.36	\$18,153.98	0.36	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	11	\$18,153.98

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$1,366,581,283.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-26-2005	\$8,800,000.00	Simi Valley CFD No 2004-1 Ventura CDIAC Number: 2004-0880 Limited tax obligation bond Multiple Capital Improvements, Public Works Town Center	NR	Neg	(BC) (TR) (UW)	Stradling Yocca The Bank of NY Trust Co Stone & Youngberg	09-01-34 Comb	TIC NIC 5.371 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,255,000.00	\$675,200.00	\$682,035.40	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$542,707.28	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-01-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$110,395,456.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-25-2012	\$23,570,000.00	Thousand Oaks CFD No 1994-1 Ventura CDIAC Number: 2011-1512 Limited tax obligation bond Parking Marketplace Pub Pedestrian Traffic Circle Facs Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Quint & Thimmig Jones Hall Fieldman Rolapp The Bank of NY Mellon Stone Youngberg/Stifel	09-01-31 Comb	TIC 5.367 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$19,320,000.00	\$1,994,713.00	\$2,014,329.21	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,996,830.64	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$92,682,207.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-03-1998	\$1,500,000.00	Thousand Oaks CFD No 1997-1 Ventura CDIAC Number: 1997-1669 Limited tax obligation bond Parking The Promenade Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Quint & Thimmig General Govt Mgmt Caruso Affiliated BNY Mellon Capital	07-15-28 Term	TIC NIC 9.500 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,011,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$162,094.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$71,634,623.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-06-2017	\$5,766,065.00	West Camarillo CFD No 1 Ventura CDIAC Number: 2017-1146 Limited tax obligation bond Flood Control, Storm Drainage Refunding	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Norton Rose Fulbright C M de Crinis Stifel Nicolaus & Co Inc ZB, NA U.S. Bank NA	09-01-32 Term	TIC 3.150 NIC 3.150 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,766,065.00	\$49,039.60	\$49,130.03	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$520,343.00	\$1,523.85	0.29	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	07-31-2018	3	\$1,523.85

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$728,303,682.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-26-2009	\$620,531.00	Davis CFD No 1990-1 Yolo CDIAC Number: 2017-2252 Limited tax obligation bond Multiple Capital Improvements, Public Works East Davis Area	NR	Neg	(BC) (DC) (FA) (EN) (PU) (TR)	Jones Hall Jones Hall Northcross Hill Ach Assured Guaranty Corp Davis PFFA U.S. Bank NA	09-01-29 Comb	TIC 5.019 NIC 4.782 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$551,798.00	\$950,250.00	\$952,074.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$88,187.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2018	E	\$101,746,244.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
08-26-2009	\$3,441,122.00	Davis CFD No 1990-2 Yolo CDIAC Number: 2017-2253 Limited tax obligation bond Multiple Capital Improvements, Public Works E Davis-Mace Ranch Area	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Northcross Hill Ach (EN) Assured Guaranty Corp (PU) Davis PFFA (TR) U.S. Bank NA	09-01-29 Comb	TIC 5.019 NIC 4.782 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$3,059,974.00	\$950,250.00	\$952,074.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$30,950.00	\$366.00	1.18	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	5	\$366.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
06-30-2018	E	\$898,748,724.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-26-2009	\$2,063,494.00	Davis CFD No 1990-3 Yolo CDIAC Number: 2017-2254 Limited tax obligation bond Multiple Capital Improvements, Public Works North Central Davis	NR	Neg	(BC) (DC) (FA) (EN) (PU) (TR)	Jones Hall Jones Hall Northcross Hill Ach Assured Guaranty Corp Davis PFFA U.S. Bank NA	09-01-29 Comb	TIC 5.019 NIC 4.782 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,834,936.00	\$950,250.00	\$952,074.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$223,182.00	\$546.00	0.24	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	8	\$546.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
8	\$546.00

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2018	E	\$609,236,545.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
08-26-2009	\$2,942,077.00	Davis CFD No 1990-4 Yolo CDIAC Number: 2017-2255 Limited tax obligation bond Multiple Capital Improvements, Public Works South Davis Area	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Northcross Hill Ach (EN) Assured Guaranty Corp (PU) Davis PFFA (TR) U.S. Bank NA	09-01-29 Comb	TIC 5.019 NIC 4.782 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
17/18	\$2,616,204.00	\$950,250.00	\$952,074.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
			<u>Plan</u>
\$314,301.00	\$311.00	0.10	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
17/18	06-30-2018	2	\$311.00

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
06-30-2018	E	\$739,814,786.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-26-2009	\$502,777.00	Davis CFD No 1990-5 Yolo CDIAC Number: 2017-2256 Limited tax obligation bond Multiple Capital Improvements, Public Works West Davis Area	NR	Neg	(BC)	Jones Hall	09-01-29	TIC 5.019
					(DC)	Jones Hall	Comb	NIC 4.782
					(FA)	Northcross Hill Ach		<u>Type:</u>
					(EN)	Assured Guaranty Corp		
			Ins		(PU)	Davis PFFA		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$952,074.00	\$950,250.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$55,127.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2018	E	\$463,019,490.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-21-2007	\$14,115,000.00	Davis CFD No 1991-2 Yolo CDIAC Number: 2007-0238 Limited tax obligation bond Multiple Capital Improvements, Public Works E Davis-Mace Ranch Area Refunding	S:AAA/A- Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Jones Hall Jones Hall Northcross Hill Ach Ambac Union Bank of CA Stone & Youngberg	09-01-25 Serial	TIC NIC 4.454 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-01-2017	\$8,663,131.00	Davis CFD No 1991-2 Yolo CDIAC Number: 2017-1777 Limited tax obligation bond Multiple Capital Improvements, Public Works East Davis Mace Ranch Area Refunding	NR	Neg	(BC)	Best Best & Krieger	09-01-25	TIC 2.130
				PP	(FA)	NHA Advisors	Comb	NIC 2.130
					(PA)	Hilltop Securities Inc		<u>Type:</u>
					(PU)	ZB, NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,671,822.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,106,855.00	\$1,612.00	0.15	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	5	\$1,612.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2018	E	\$738,121,479.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
08-01-2016	\$4,342,128.00	Davis CFD No 2007-2 Yolo CDIAC Number: 2016-2382 Limited tax obligation bond Multiple Capital Improvements, Public Works East Davis Mace Ranch Area II Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Western Alliance Bancorp (TR) MUFG Union Bank	09-01-37 Term	TIC 3.469 NIC 3.470 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$4,201,241.00	\$75,715.00	\$76,463.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$301,355.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
06-30-2018	E	\$90,060,883.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
09-10-2015	\$9,665,000.00	Davis CFD No 2015-1 Yolo CDIAC Number: 2015-1913 Limited tax obligation bond Water Supply, Storage, Distribution Cannery	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Best Best & Krieger Best Best & Krieger NHA Advisors MUFG Union Bank Piper Jaffray & Co	09-01-45 Comb	TIC 4.631 NIC 4.700 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$9,665,000.00	\$653,638.00	\$660,196.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$512,924.00	\$2,092.00	0.41	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	3	\$2,092.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2018	E	\$230,609,941.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Type</u>
						<u>Capital Appreciation Bond</u>	<u>Type</u>
05-16-2012	\$17,450,000.00	Davis Joint Unified School District CFD No 2 Yolo CDIAC Number: 2012-0636 Limited tax obligation bond K-12 School Facility Refunding	S:AA-/A	Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) U.S. Bank NA (UW) Morgan Stanley	08-15-28 Serial	TIC 2.847 NIC Type:
			Ins				

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$11,275,000.00	\$2,200,261.00	\$2,200,261.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$3,572,006.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	12	\$7,595.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
08-20-2017	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-19-2015	\$7,385,000.00	Davis Joint Unified School District CFD No 2 Yolo CDIAC Number: 2015-1280 Limited tax obligation bond K-12 School Facility Refunding	S:AA/A Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Kronick Moskovitz Govt Financial Strategies Build America U.S. Bank NA Robert Baird & Co	08-15-29 Serial	TIC 2.933 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,435,000.00	\$2,200,261.00	\$2,200,261.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,572,006.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	12	\$7,595.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2017	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Bond Type</u>
05-23-2006	\$24,330,379.00	West Sacramento CFD No 10 Yolo CDIAC Number: 2006-0519 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridgeway Island Refunding	NR	Neg	(BC) (PU) (TR)	Sidley Austin LLP W Sacramento FA U.S. Bank NA	09-01-30 Serial	TIC NIC 5.834 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$15,985,630.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,928,038.96	\$7,132.08	0.37	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-17-2018	8	\$25,556.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$541,838,441.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-23-2006	\$4,427,762.00	West Sacramento CFD No 11 Yolo CDIAC Number: 2006-0520 Limited tax obligation bond Multiple Capital Improvements, Public Works Southport Gateway Refunding	NR	Neg	(BC) (PU) (TR)	Sidley Austin LLP W Sacramento FA U.S. Bank NA	09-01-29 Serial	TIC NIC 5.859 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,875,504.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$361,971.16	\$1,797.87	0.50	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-17-2018	2	\$1,797.87

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$89,902,415.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-13-2013	\$5,391,217.00	West Sacramento CFD No 12 Yolo CDIAC Number: 2013-1230 Limited tax obligation bond Multiple Capital Improvements, Public Works Raley's Field Refunding	NR	Neg	(BC)	Kronick Moskovitz	09-01-28	TIC 3.448
				PP	(FA)	Del Rio Advisors LLC	Serial	NIC
					(PA)	Piper Jaffray & Co		Type:
					(PU)	Alliance Bank of Arizona		
					(TR)	The Bank of NY Mellon		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,242,234.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$299,331.56	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	05-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$53,710,242.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-17-2012	\$3,855,000.00	West Sacramento CFD No 14 Yolo CDIAC Number: 2013-1960 Limited tax obligation bond Multiple Capital Improvements, Public Works Newport Estates Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Kronick Moskovitz Del Rio Advisors LLC W Sacramento FA U.S. Bank NA	09-01-31 Serial	TIC 4.261 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,045,000.00	\$294,868.76	\$302,728.54	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$790,233.48	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-17-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$290,485,376.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-26-2014	\$6,820,000.00	West Sacramento CFD No 14 Yolo CDIAC Number: 2014-0942 Limited tax obligation bond Multiple Capital Improvements, Public Works Newport Estates Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Kronick Moskovitz Kronick Moskovitz Del Rio Advisors LLC The Bank of NY Mellon Piper Jaffray & Co	09-01-36 Comb	TIC 4.182 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,260,000.00	\$612,982.98	\$612,982.98	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$790,233.48	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-17-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$290,485,376.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
05-23-2006	\$1,960,220.00	West Sacramento CFD No 15 Yolo CDIAC Number: 2006-0521 Limited tax obligation bond Multiple Capital Improvements, Public Works Pheasant Hollow Refunding	NR	Neg	(BC) (DC) (PU) (TR)	Sidley Austin LLP Jones Hall W Sacramento FA U.S. Bank NA	09-01-32 Serial	TIC NIC 5.646 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$1,385,301.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$150,843.80	\$562.85	0.37	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-17-2018	1	\$562.85

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$53,376,588.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	
05-23-2006	\$14,263,376.00	West Sacramento CFD No 16 Yolo CDIAC Number: 2006-0522 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridgeway Lakes Refunding	NR	Neg	09-01-33	TIC
				(BC) Sidley Austin LLP (PU) W Sacramento FA (TR) U.S. Bank NA	Serial	NIC 5.386 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$9,991,698.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$986,483.70	\$2,730.27	0.28	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-17-2018	2	\$2,730.27

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$271,964,732.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-17-2012	\$2,545,333.00	West Sacramento CFD No 17 Yolo CDIAC Number: 2013-1961 Limited tax obligation bond Multiple Capital Improvements, Public Works Parella Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Kronick Moskovitz Del Rio Advisors LLC W Sacramento FA Union Bank NA	09-01-33 Serial	TIC 4.261 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,225,000.00	\$197,407.50	\$199,172.95	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$370,671.84	\$956.37	0.26	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-17-2018	3	\$956.37

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$157,236,932.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-17-2016	\$2,190,000.00	West Sacramento CFD No 17 Yolo CDIAC Number: 2016-0021 Limited tax obligation bond Multiple Capital Improvements, Public Works Parella Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Kronick Moskovitz Jones Hall Del Rio Advisors LLC W Sacramento FA U.S. Bank NA	09-01-36 Serial	TIC 3.208 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,070,000.00	\$165,693.76	\$167,850.75	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$370,671.84	\$956.37	0.26	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-17-2018	3	\$956.37

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$157,236,932.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation</u>	<u>Bond Type</u>
05-23-2006	\$828,722.00	West Sacramento CFD No 18 Yolo CDIAC Number: 2006-0523 Limited tax obligation bond Multiple Capital Improvements, Public Works Southport Gateway Unit 4 Refunding	NR	Neg	09-01-34	TIC
				(BC) Sidley Austin LLP	Serial	NIC 5.202
				(PU) W Sacramento FA		
				(TR) U.S. Bank NA		<u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$610,252.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$63,030.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-17-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$20,290,239.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
05-23-2006	\$2,780,803.00	West Sacramento CFD No 19 Yolo CDIAC Number: 2006-0524 Limited tax obligation bond Multiple Capital Improvements, Public Works River Ranch Refunding	NR	Neg	09-01-34	TIC
				(BC) Sidley Austin LLP (PU) W Sacramento FA (TR) U.S. Bank NA	Serial	NIC 5.487 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$2,057,415.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$201,372.50	\$1,088.50	0.54	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-17-2018	1	\$2,196.70

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$75,216,650.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-28-2013	\$10,360,000.00	West Sacramento CFD No 20 Yolo CDIAC Number: 2013-0641 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridgeway Lake II	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Kronick Moskovitz Orrick Herrington Del Rio Advisors LLC The Bank of NY Mellon Westhoff Cone	09-01-35 Comb	TIC 4.219 NIC 4.219 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$8,730,000.00	\$705,087.50	\$714,143.43	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$721,895.30	\$2,268.45	0.31	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	05-18-2018	3	\$2,268.45

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$186,779,957.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-17-2016	\$2,800,000.00	West Sacramento CFD No 21 Yolo CDIAC Number: 2016-0022 Limited tax obligation bond Multiple Capital Improvements, Public Works Parlin Ranch Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Kronick Moskovitz Jones Hall Del Rio Advisors LLC W Sacramento FA U.S. Bank NA	09-01-36 Serial	TIC 3.186 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,645,000.00	\$201,393.76	\$202,870.73	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$212,394.72	\$4,481.40	2.11	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-17-2018	5	\$47,568.44

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$96,572,564.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-17-2016	\$6,180,000.00	West Sacramento CFD No 23 Yolo CDIAC Number: 2016-0023 Limited tax obligation bond Multiple Capital Improvements, Public Works Triangle Area Refunding	NR	Neg	09-01-37	TIC 3.298
				(BC) Kronick Moskovitz	Serial	NIC 0
				(DC) Jones Hall		<u>Type:</u>
				(FA) Del Rio Advisors LLC		
				(PU) W Sacramento FA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$5,830,000.00	\$411,359.06	\$414,731.96	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$424,081.60	\$84.00	0.02	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-17-2018	1	\$84.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$124,351,340.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Type</u>
				<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Type</u>
02-17-2016	\$1,155,000.00	West Sacramento CFD No 24 Yolo CDIAC Number: 2016-0024 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridgeway Lakes North Refunding	NR	Neg	09-01-38	TIC 3.290
				(BC) Kronick Moskovitz	Serial	NIC 0
				(DC) Jones Hall		<u>Type:</u>
				(FA) Del Rio Advisors LLC		
				(PU) W Sacramento FA		
				(TR) U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$1,105,000.00	\$80,593.76	\$81,184.82	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$87,078.92	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	09-17-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$28,708,327.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-09-2008	\$4,000,000.00	West Sacramento CFD No 26 Yolo CDIAC Number: 2008-1178 Limited tax obligation bond Multiple Capital Improvements, Public Works Yarbrough (Southport Area Pump Station)	NR	Neg	(BC) (DC) (TR) (UW)	Sidley Austin LLP Jones Hall Union Bank of CA Westhoff Cone	09-01-18 Term	TIC NIC 7.931 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$4,000,000.00	\$310,000.00	\$311,778.69	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,011,144.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	05-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$24,393,455.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-19-2010	\$12,645,000.00	West Sacramento CFD No 27 Yolo CDIAC Number: 2010-1037 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridge District	NR	Neg	(BC) (FA) (TR) (UW)	Kronick Moskovitz Del Rio Advisors LLC Union Bank NA Westhoff Cone	09-01-40 Comb	TIC 6.989 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	05-18-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$0.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-05-2016	\$16,075,000.00	West Sacramento CFD No 27 Yolo CDIAC Number: 2016-0744 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridge District Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Kronick Moskovitz Jones Hall Del Rio Advisors LLC MUFG Union Bank Westhoff Cone	09-01-40 Comb	TIC 3.654 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$15,250,000.00	\$1,791,230.64	\$1,804,984.70	\$0.00	\$727,413.52

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,032,464.24	\$1,467.63	0.07	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	05-18-2018	2	\$1,467.63

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$137,342,540.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-16-2017	\$14,190,000.00	West Sacramento CFD No 27 Yolo CDIAC Number: 2017-1990 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridge District	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Kronick Moskovitz Jones Hall Del Rio Advisors LLC MUFG Union Bank Piper Jaffray & Co	09-01-47 Comb	TIC 4.444 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$14,190,000.00	\$1,791,230.64	\$1,804,984.70	\$0.00	\$727,413.52

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,032,464.24	\$1,467.63	0.07	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	05-18-2018	2	\$1,467.63

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$137,342,540.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-05-2014	\$34,800,000.00	West Sacramento CFD No 8 Yolo CDIAC Number: 2014-0323 Limited tax obligation bond Multiple Capital Improvements, Public Works Southport Indus Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Kronick Moskovitz Jones Hall Del Rio Advisors LLC W Sacramento FA U.S. Bank NA	09-01-31 Serial	TIC NIC Type: VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$28,380,000.00	\$3,137,625.00	\$3,627,035.46	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,239,563.14	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-17-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$327,357,303.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-05-2014	\$170,000.00	West Sacramento CFD No 9 Yolo CDIAC Number: 2014-0324 Limited tax obligation bond Multiple Capital Improvements, Public Works Staples Refunding	NR	Neg	(BC) (DC) (FA) (PU) (TR)	Kronick Moskovitz Jones Hall Del Rio Advisors LLC W Sacramento FA U.S. Bank NA	09-01-29 Serial	TIC NIC Type: VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$140,000.00	\$17,000.00	\$17,126.75	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$20,711.80	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-17-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$3,840,000.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
01-16-2014	\$9,360,000.00	Woodland CFD No 1 Yolo CDIAC Number: 2014-0001 Limited tax obligation bond Multiple Capital Improvements, Public Works Gibson Ranch Refunding	NR	Neg	(BC)	Kronick Moskovitz	09-01-25	TIC 3.440
				PP	(FA)	Del Rio Advisors LLC	Serial	NIC 3.562
					(PA)	Piper Jaffray & Co		<u>Type:</u>
					(PU)	BBVA Compass		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$6,260,000.00	\$249,421.00	\$249,421.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,239,783.90	\$3,694.24	0.30	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-05-2018	7	\$6,675.14

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$659,502,789.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-22-2013	\$29,805,000.00	Woodland CFD No 2004-1 Yolo CDIAC Number: 2013-1066 Limited tax obligation bond Multiple Capital Improvements, Public Works Spring Lake Refunding	NR	Neg	(BC)	Kronick Moskovitz	09-01-34	TIC 4.400
				PP	(FA)	Del Rio Advisors LLC	Term	NIC
					(PA)	Piper Jaffray & Co		Type:
					(PU)	Alliance Bank of Arizona		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$25,000,000.00	\$3,253,562.50	\$3,275,915.23	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,316,696.22	\$5,885.93	0.18	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-05-2018	4	\$5,885.93

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$759,661,274.00

F. MISCELLANEOUS

Reserve is shared between Series 2013 and 2016 Bonds. CDIAC Numbers 2013-1066 and 2016-3370.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-01-2016	\$26,800,000.00	Woodland CFD No 2004-1 Yolo CDIAC Number: 2016-3370 Limited tax obligation bond Multiple Capital Improvements, Public Works Spring Lake Refunding	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Kronick Moskovitz Schiff Hardin LLP Del Rio Advisors LLC U.S. Bank NA Piper Jaffray & Co	09-01-45 Comb	TIC 4.019 NIC 0 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$26,685,000.00	\$3,253,562.50	\$3,275,915.23	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,316,696.22	\$5,885.93	0.18	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-05-2018	4	\$5,885.93

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$759,661,274.00

F. MISCELLANEOUS

Reserve is shared between Series 2013 and 2016 Bonds. CDIAC Numbers 2013-1066 and 2016-3370.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/ Capital Appreciation Bond</u>	<u>Type</u>
10-27-2015	\$6,660,000.00	Yolo County CFD No 1989-1 Yolo CDIAC Number: 2015-2471 Limited tax obligation bond Public Building Davis Branch Library Refunding	S:AA	Neg	12-01-37	TIC 2.813
				(BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Robert Baird & Co	Comb	NIC 0 <u>Type:</u>
			Oth			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,970,000.00	\$505,993.05	\$505,993.05	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,249,109.50	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	89	\$8,044.74

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2018	E	\$8,861,470,669.00

F. MISCELLANEOUS

Bond reserve not held in cash; held in surety policy.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
04-27-2005	\$7,910,000.00	Olivehurst Public Utility District CFD No 2002-1 Yuba CDIAC Number: 2005-0458 Limited tax obligation bond Multiple Capital Improvements, Public Works Plumas Lake	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Kronick Moskovitz Jones Hall Fieldman Rolapp U.S. Bank NA UBS Financial Services	09-01-35 Comb	TIC 5.378 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$5,875,000.00	\$516,912.50	\$520,267.71	\$0.00	\$27,178.68

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,971,000.00	\$3,300.00	0.17	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-19-2018	7	\$6,900.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$2,100.00

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$488,200,703.00

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 2005-0458 and 2008-0707.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-05-2008	\$3,235,000.00	Olivehurst Public Utility District CFD No 2002-1 Yuba CDIAC Number: 2008-0707 Limited tax obligation bond Multiple Capital Improvements, Public Works Plumas Lake	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Kronick Moskovitz Jones Hall Fieldman Rolapp U.S. Bank NA Banc of America Sec	09-01-38 Term	TIC 7.766 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,105,000.00	\$323,500.00	\$325,280.09	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,971,000.00	\$3,300.00	0.17	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-19-2018	7	\$6,900.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$2,100.00

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$488,200,703.00

F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC 2005-0458 and 2008-0707.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-29-2014	\$4,009,000.00	Plumas Elementary School District CFD No 1 Yuba CDIAC Number: 2014-1525 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC)	Quint & Thimmig	08-01-35	TIC
				PP	(FA)	Capitol Public Fin Group	Term	NIC 3.750
					(PA)	Southwest Securities		<u>Type:</u>
					(PU)	City National Bank		
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,549,000.00	\$120,270.00	\$120,747.57	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$531,200.00	\$1,760.00	0.33	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-19-2018	7	\$3,840.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$470,998,798.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>		<u>Type/</u>	<u>Bond Type</u>
10-29-2014	\$1,189,000.00	Plumas Elementary School District CFD No 2 Yuba CDIAC Number: 2014-1524 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (PA) Southwest Securities (PU) City National Bank (TR) U.S. Bank NA	08-01-35 Term	TIC NIC 3.750 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u>	<u>Minimum Bond</u>	<u>Bond Reserve</u>	<u>Capitalized</u>	<u>Construction</u>
	<u>Outstanding</u>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>
17/18	\$1,054,000.00	\$35,670.00	\$35,811.64	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u>
\$197,200.00	\$1,200.00	0.61	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u>	<u># of</u>	<u>Total</u>
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>
17/18	06-19-2018	3	\$2,000.00

D. FORECLOSURE

<u># of</u>	<u>Total Amount</u>
<u>Parcels</u>	<u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u>	<u>Appraisal/</u>	<u>Assessed</u>
<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
01-01-2018	E	\$130,253,878.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital</u>	<u>Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
04-18-2007	\$14,930,382.00	Three Rivers Levee Improvement Authority CFD No 2006-1 Yuba CDIAC Number: 2007-0368 Limited tax obligation bond Flood Control, Storm Drainage So County Area	NR	Neg PP	(BC) (FA) (TR)	Quint & Thimmig Fieldman Rolapp Yuba Co	03-01-37 Term CAB	TIC 7.680 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$30,475,281.32	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$553,347.88	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-26-2018	1	\$948.90

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$168,391,532.00

F. MISCELLANEOUS

Seth Wurzel is a consultant for the Three Rivers Levee Improvement Authority and is preparing this form on behalf of the Agency.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital</u>	<u>Appreciation Bond</u>	<u>Type</u>	<u>Type</u>
04-18-2007	\$8,663,901.00	Three Rivers Levee Improvement Authority CFD No 2006-2 Yuba CDIAC Number: 2007-0370 Limited tax obligation bond Flood Control, Storm Drainage So County Area - Overlay District	NR	Neg PP	(BC) (FA) (TR)	Quint & Thimmig Fieldman Rolapp Yuba Co	03-01-37 Term CAB	TIC 4.680 NIC Type:	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$16,781,684.81	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$266,597.80	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	10-26-2018	0	\$0.00

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
07-01-2018	E	\$82,831,203.00

F. MISCELLANEOUS

Seth Wurzel is a consultant for the Three Rivers Levee Improvement Authority and is preparing this form on behalf of the Agency.

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-06-2005	\$13,895,000.00	Yuba County CFD No 2004-1 Yuba CDIAC Number: 2004-0656 Limited tax obligation bond Multiple Capital Improvements, Public Works Edgewater	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Quint & Thimmig Nossaman Guthner Fieldman Rolapp U.S. Bank NA Stone & Youngberg	09-01-35 Comb	TIC 5.236 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$10,445,000.00	\$903,912.50	\$906,369.62	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$904,682.10	\$3,099.38	0.34	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-16-2018	5	\$8,498.76

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$251,489,542.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
02-03-2015	\$2,115,000.00	Yuba County CFD No 2005-1 Yuba CDIAC Number: 2014-1903 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A The Orchard	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Quint & Thimmig Quint & Thimmig Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC 3.676 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,005,000.00	\$126,490.00	\$126,832.09	\$0.00	\$0.03

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$163,350.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-16-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$56,058,162.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
12-04-2014	\$3,000,000.00	Yuba County CFD No 2005-1 Yuba CDIAC Number: 2014-1907 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C Countryside at Montrose	NR	Neg	(BC) (DC) (FA) (TR) (UW)	Quint & Thimmig Quint & Thimmig Fieldman Rolapp U.S. Bank NA Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC 4.128 NIC Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$2,850,000.00	\$186,768.76	\$187,273.88	\$0.00	\$0.05

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$208,482.12	\$902.52	0.43	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-16-2018	1	\$1,812.94

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$64,668,029.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-14-2017	\$340,000.00	Yuba County CFD No 2005-1 Yuba CDIAC Number: 2017-1465 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A The Orchard	NR	Neg	(BC)	Quint & Thimmig	09-02-41	TIC 4.250
				PP	(FA)	Fieldman Rolapp	Term	NIC 0
					(PU)	Mourier Land Invmt Corp		<u>Type:</u>
					(TR)	U.S. Bank NA		

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$340,000.00	\$0.00	\$0.00	\$25,549.93	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$163,350.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-16-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$56,058,162.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
03-22-2016	\$11,275,000.00	California Statewide Communities Development Authority CFD No 2015-01 Multiple Counties CDIAC Number: 2016-0470 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 University District Series A	NR	Neg	(BC) (DC) (TR) (UW)	Orrick Herrington Orrick Herrington Wilmington Trust RBC Capital Mkts LLC	09-01-45 Comb	TIC 4.342 NIC 4.509 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$11,275,000.00	\$727,762.50	\$727,762.50	\$0.00	\$11,629.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$516,187.58	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$142,641,990.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
10-19-2017	\$14,505,000.00	California Statewide Communities Development Authority CFD No 2015-01 Multiple Counties CDIAC Number: 2017-2923 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 University District	NR	Neg	(BC) (DC) (TR) (UW)	Orrick Herrington Orrick Herrington Wilmington Trust RBC Capital Mkts LLC	09-01-47 Term	TIC 4.370 NIC 4.597 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$14,505,000.00	\$976,000.00	\$976,000.00	\$1,208,750.00	\$3,986,757.53

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$72,540,000.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
08-19-2015	\$11,125,000.00	California Statewide Communities Development Authority CFD No 2015-02 Multiple Counties CDIAC Number: 2015-1536 Limited tax obligation bond Multiple Capital Improvements, Public Works Rio Bravo Series A	NR	Neg	(BC) (DC) (TR) (UW)	Orrick Herrington Orrick Herrington Wilmington Trust RBC Capital Mkts LLC	09-01-45 Term	TIC 5.560 NIC 5.553 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$10,945,000.00	\$775,156.26	\$775,156.26	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$834,746.20	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$22,579,282.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-01-2017	\$20,830,000.00	California Statewide Communities Development Authority CFD No 2016-01 Multiple Counties CDIAC Number: 2017-1268 Limited tax obligation bond Commercial Development Napa Pipe Series A Federally Taxable	NR	Neg	(BC) (DC) (TR) (UW)	Orrick Herrington Orrick Herrington Wilmington Trust RBC Capital Mkts LLC	09-01-46 Term	TIC 7.898 NIC 7.680 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$20,830,000.00	\$1,796,875.00	\$1,796,875.00	\$0.00	\$5,059,475.55

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$34,148,338.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
11-16-2016	\$11,155,000.00	California Statewide Communities Development Authority CFD No 2016-02 Multiple Counties CDIAC Number: 2016-3814 Limited tax obligation bond Multiple Capital Improvements, Public Works Delta Coves Series A	NR	Neg	(BC) (DC) (TR) (UW)	Orrick Herrington Orrick Herrington Wilmington Trust RBC Capital Mkts LLC	09-01-46 Term	TIC 5.200 NIC 5.120 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$11,155,000.00	\$976,887.12	\$976,887.12	\$0.00	\$672,851.35

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,269,214.20	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2018	E	\$29,770,824.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
06-28-2018	\$19,305,000.00	California Statewide Communities Development Authority CFD No 2017-01 Multiple Counties CDIAC Number: 2018-1500 Limited tax obligation bond Multiple Capital Improvements, Public Works Horse Creek Ridge	NR	Neg	(BC) (DC) (TR) (UW)	Orrick Herrington Orrick Herrington Wilmington Trust RBC Capital Mkts LLC	09-01-48 Comb	TIC 4.385 NIC 4.615 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$19,305,000.00	\$1,680,305.75	\$1,680,305.75	\$889,810.66	\$17,627,840.20

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	09-10-2018	0	\$0.00

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
05-29-2018	E	\$120,920,000.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>	<u>Maturity Date/</u>	<u>Interest/</u>	
			<u>Enhancement</u>	<u>Private Placement</u>	<u>Type/</u>	<u>Bond Type</u>	
				<u>Role Participant</u>	<u>Capital Appreciation</u>	<u>Bond Type</u>	
08-05-1999	\$5,254,153.00	Dry Creek Joint Elementary School District CFD No 1 Multiple Counties CDIAC Number: 1999-1404 Limited tax obligation bond K-12 School Facility Placer & Sacramento Refunding	S:AAA/A- Ins	Neg 	(BC) Orrick Herrington (EN) MBIA Corp (TR) Sacramento Co (UW) Stone & Youngberg	09-01-19 Serial 	TIC NIC 5.475 Type:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt</u> <u>Outstanding</u>	<u>Minimum Bond</u> <u>Reserve</u>	<u>Bond Reserve</u> <u>Fund</u>	<u>Capitalized</u> <u>Interest</u>	<u>Construction</u> <u>Fund</u>
17/18	\$106,742.95	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter</u> <u>Plan</u>
\$1,529,884.36	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting</u> <u>Date</u>	<u># of</u> <u>Parcels</u>	<u>Total</u> <u>Amount Due</u>
17/18	06-30-2018	14	\$5,090.14

D. FORECLOSURE

<u># of</u> <u>Parcels</u>	<u>Total Amount</u> <u>of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting</u> <u>Date</u>	<u>Appraisal/</u> <u>Tax Roll</u>	<u>Assessed</u> <u>Value</u>
06-30-2018	E	\$723,953,903.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/</u>			<u>Maturity Date/</u>		<u>Interest/</u>
				<u>Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Type/</u>	<u>Capital Appreciation Bond</u>	
04-14-2015	\$8,740,000.00	Dry Creek Joint Elementary School District CFD No 1 Multiple Counties CDIAC Number: 2015-0510 Limited tax obligation bond K-12 School Facility Placer & Sacramento Refunding	S:AA/A	Neg	(BC)	Orrick Herrington	09-01-28	TIC 2.442	
					(DC)	Orrick Herrington	Serial	NIC 2.583	
					(FA)	Capitol Public Fin Group		<u>Type:</u>	
					(EN)	Assured Guaranty Corp			
			Ins		(TR)	Sacramento County			
					(UW)	Stifel Nicolaus & Co Inc			

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$7,365,000.00	\$0.00	\$0.00	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,529,884.36	\$0.00	0.00	Y

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	06-30-2018	14	\$5,090.14

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2018	E	\$723,953,903.00

2018 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s)</u>	<u>Type of Sale/ Enhancement</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest/ Type</u>
07-14-2005	\$6,140,000.00	Kirkwood Meadows Public Utility District CFD No 98-1 Multiple Counties CDIAC Number: 2005-0952 Limited tax obligation bond Wastewater Collection, Treatment Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Robert M Haight Public Finance Resources Union Bank of CA Crocker Securities LLC	08-01-29 Comb	TIC NIC 5.070 <u>Type:</u>

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
17/18	\$3,900,000.00	\$303,065.15	\$309,070.27	\$0.00	\$0.00

B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$480,075.06	\$6,491.40	1.35	N

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
17/18	10-03-2018	8	\$30,281.14

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2018	E	\$123,787,244.00

*This report is based on unaudited information reported to the California Debt and Investment Advisory Commission on the Report of Final Sale and the Yearly Fiscal Status from sources considered to be reliable. The Commission is not liable for inadvertent errors or omissions that are reported as part of these reports.

Appendix B: Draw on Reserve/ Default Report

This report is based on unaudited information reported to CDIAC on the Report of Final Sale and the Draw on Reserve/Default for Mello-Roos/Marks-Roos Issue Report submitted by sources considered to be reliable. CDIAC is not liable for errors that are contained in these reports.

2018 MELLO ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale/</u>		<u>Role Participant</u>	<u>Maturity Date/ Type/</u>	<u>Interest Type</u>
				<u>Private Placement</u>	<u>Capital Appreciation Bond</u>			
06-28-2006	\$14,710,000	Calexico CFD No 2005-1 Imperial CDIAC Number: 2006-0807 Limited tax obligation bond Multiple Capital Improvements, Public Works Hearthstone	NR	Neg	(BC) (FA) (TR) (UW)	Stradling Yocca Urban Futures U.S. Bank NA Kinsell Newcomb	09-01-36 Comb	TIC: 5.573

A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/8/2017	8/31/2017	Draw on Reserve	\$177,581.52	Koppel & Gruber Public Finance	Scott Koppel	(760)510-0290 ext:

C. MISCELLANEOUS

On August 31, 2017, an unscheduled draw was made on the reserve fund established for the \$14,710,000 2006 Special Tax Bonds of the Community Facilities District No. 2005-1 (Hearthstone) of the City of Calexico. The draw was made in order to pay a portion of the September 1, 2017 debt service requirement. The Reserve Fund balance after the draw was \$252,150.81, against a Reserve Fund Requirement of \$1,011,437.50

A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/8/2017	9/1/2017	Default	\$360,000.00	Koppel & Gruber Public Finance	Scott Koppel	(760)510-0290 ext:

C. MISCELLANEOUS

The September 1, 2017 redemptions from Sinking Fund Payments scheduled in the principal amounts of \$250,000 (Term Bonds maturing September 1, 2021) and \$110,000 (Escrow Term Bonds maturing September 1, 2026) were not paid. Transfers of Special Taxes collected from CFD No. 2005-1 (Hearthstone), together with funds available in the Reserve Account, were insufficient to pay the total interest and principal amounts that were due on September 1, 2017. Interest in the amount of \$325,043.75 was paid as scheduled.

2018 MELLO ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale/</u>		<u>Role Participant</u>	<u>Maturity Date/</u>	<u>Interest</u>
				<u>Private Placement</u>			<u>Type/ Capital Appreciation Bond</u>	
08-31-2004	\$15,375,000	Truckee Donner Public Utility District CFD No 04-1 Nevada CDIAC Number: 2004-1553 Limited tax obligation bond Multiple Capital Improvements, Public Works Gray's Crossing	NR	Neg		(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) BNY Mellon Capital (UW) UBS Financial Services	09-01-35 Comb	TIC: 5.899 NIC: 1.222 Type:

A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/1/2017	9/1/2017	Draw on Reserve	\$368,271.76	Willdan Financial Services	Tony Thrasher	(951)587-3500 ext:

C. MISCELLANEOUS

On September 1, 2017, a Draw on the Reserve Fund for \$368,271.76 was performed in order to pay the September 1, 2017 Debt Service Payment on the Bonds. The District had insufficient funds to make the full debt service payment of \$1,478,198.75 on Series 2004 and Series 2005 Bonds. The remaining amount in the Reserve Fund as of September 2, 2017 will be \$2,907,753.91. The unscheduled draw is due to a consistently high delinquency rate in the District. The delinquency rate for the 2016/17 year is approximately 23.72%.

A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
2/15/2018	2/1/2018	Replenishment	\$419,594.07	Willdan Financial Services	Richelle Tague	(951)587-3500 ext:

C. MISCELLANEOUS

On February 1, 2018, available funds in the amount of \$419,594 were transferred from the Special Tax Fund to the Reserve Account. As a result, the Reserve Account was replenished and now fulfills the Reserve Requirement of \$3,334,730. The balance in the Reserve Account as of February 12, 2018 was \$3,341,751.

2018 MELLO ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale/</u>		<u>Role Participant</u>	<u>Maturity Date/ Type/</u>	<u>Interest Type</u>
				<u>Private Placement</u>	<u>Capital Appreciation Bond</u>			
06-21-2005	\$19,155,000	Truckee Donner Public Utility District CFD No 04-1 Nevada CDIAC Number: 2005-0453 Limited tax obligation bond Water Supply, Storage, Distribution Gray's Crossing	NR	Neg	(BC) (FA) (TR) (UW)	Stradling Yocca Fieldman Rolapp The Bank of NY Trust Cc UBS Financial Services	09-01-35 Comb	TIC: 5.296

A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/1/2017	9/1/2017	Draw on Reserve	\$368,271.76	Willdan Financial Services	Tony Thrasher	(951)587-3500 ext:

C. MISCELLANEOUS

On September 1, 2017, a Draw on the Reserve Fund for \$368,271.76 was performed in order to pay the September 1, 2017 Debt Service Payment on the Bonds. The District had insufficient funds to make the full debt service payment of \$1,478,198.75 on Series 2004 and Series 2005 Bonds. The remaining amount in the Reserve Fund as of September 2, 2017 will be \$2,907,753.91. The unscheduled draw is due to a consistently high delinquency rate in the District. The delinquency rate for the 2016/17 year is approximately 23.72%.

A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
2/15/2018	2/1/2018	Replenishment	\$419,594.07	Willdan Financial Services	Richelle Tague	(951)587-3500 ext:

C. MISCELLANEOUS

On February 1, 2018, available funds in the amount of \$419,594 were transferred from the Special Tax Fund to the Reserve Account. As a result, the Reserve Account was replenished and now fulfills the Reserve Requirement of \$3,334,730. The balance in the Reserve Account as of February 12, 2018 was \$3,341,751.

2018 MELLO ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale/</u>		<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest Type</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
11-16-2000	\$12,230,000	Cathedral City CFD No 2000-1 Riverside CDIAC Number: 2000-1603 Limited tax obligation bond Multiple Capital Improvements, Public Works Rio Vista Village	NR	Neg	(BC) (TR) (UW)	Lewis D'Amato Brisbois BNY Mellon Capital Stone & Youngberg	09-01-30 Comb	NIC: 6.586

A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/28/2017	9/1/2017	Draw on Reserve	\$609,953.13	Willdan Financial Services	Mark Dana	(951)587-3500 ext:

C. MISCELLANEOUS

On September 1, 2017 a draw on the Reserve Fund for \$609,953.13 was required to pay the September 1, 2017 Debt Service Payment on the Bonds. The balance in the reserve fund is currently \$45,072.24 or \$1,177,927.76 below the Reserve Requirement.

A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
2/21/2018	3/1/2017	Draw on Reserve	\$245,929.21	Willdan Financial Services	Mark Dana	(951)587-3500 ext:

C. MISCELLANEOUS

On March 1, 2017 a draw on the Reserve Fund for \$245,929.21 was required to pay the March 1, 2017 Debt Service Payment on the Bonds. The balance in the reserve fund is currently \$654,171.50 or \$568,828.50 below the Reserve Requirement.

2018 MELLO ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale/ Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest Type</u>
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A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
3/6/2018	3/2/2018	Draw on Reserve	\$219,668.54	Willdan Financial Services	Mark Dana	(951)587-3500 ext:

C. MISCELLANEOUS

On March 1, 2018 a draw on the Reserve Fund for amended amount of \$219,668.54 was required to pay the March 1, 2018 Debt Service Payment on the Bonds. The balance in the reserve fund is currently \$10,828.76 or \$1,212,171.24 below the Reserve Requirement.

2018 MELLO ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancement</u>	<u>Type of Sale/</u>		<u>Role Participant</u>	<u>Maturity Date/ Type/ Capital Appreciation Bond</u>	<u>Interest Type</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
08-24-2006	\$50,000,000	Lathrop CFD No 2006-1 San Joaquin CDIAC Number: 2006-0772 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Specific Plan Phase 1 Refunding	NR	Neg	(BC) Jones Hall (DC) Nixon Peabody (FA) KNN (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-36 Comb	NIC: 5.398 Type: VAR	

A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/7/2017	9/1/2017	Default	\$2,040,863.75	NBS	Kristin Harvey	(951)296-1997 ext:

C. MISCELLANEOUS

The principal maturing and interest payable on September 1, 2017 on the special tax bonds has not been paid.

A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
3/12/2018	3/1/2018	Default	\$1,225,491.88	NBS	Kristin Harvey	(951)296-1997 ext:

C. MISCELLANEOUS

The interest payable on March 1, 2018 on the special tax bonds has not been paid.

This report is based on unaudited information reported to the California Debt and Investment Advisory Commission pursuant to Government Code Section 6599.1(c) and on the Report of Final Sale from sources considered to be reliable. The Commission is not liable for inadvertent errors or omissions that are reported as part of these reports.

Appendix C: Abbreviations

A	Appraisal for Property	CA	California
ABAG	Association of Bay Area Governments	CABS	Capital Appreciation Bonds
AD	Assessment District	CAEATFA	CA Alternative Energy and Advanced Transportation FA
ADMIN	Administration	CAL FIRE	California Department of Forestry and Fire Protection
AGR	Agricultural	CAP	Capital
AGY	Agency	CCC	California Conservations Corps
AMR	Automated Meter Reading	CCCFA	California Community College Financing Authority
APRT	Airport	CCD	Community College District
APTS	Apartments	CCLC	Community College League of California
ASSOC	Association/Associates	CDA	Community Development Agency
ASST	Assistant	CDB	California Development Bank
AVE	Avenue	CDCR	California Department of Corrections Rehabilitation
BAB	Build America Bonds (ARRA 2009)	CDVA	California Department of Veterans Affairs
BC	Bond Counsel	CFD	Community Facilities District
BCOE	Butte County Office of Education	CH	Courthouse
BCH	Beach		
BD	Board		
BLDG	Building		
BLVD	Boulevard		
BUS	Business		

CHFFA	California Health Financing Facilities Authority	DIST	District
		DR	Drive
CIBS	Current Interest Bonds	E	East
CIP/CIFP	Capital Improvement Program/Capital Improvement Financing Program	E	Equalized Tax Roll (Appraisal /Tax Roll)
		EIP	Energy Independence Program
CMFA	California Municipal Finance Authority	ES/ESD	Elementary School/District
CNTRL	Control	ECON	Economic
CO	Company/County	ED	Education
COMM	Community	ENHANCMT	Enhancement
COMP	Competitive	EQUIP	Equipment
CONS	Conservation	FA	Financing Authority/ Financial Advisor
CONST	Construction	FAC/FACS	Facilities
COPS	Certificates of Participation	FGIC	Financial Guaranty Insurance Company
CORP	Corporation		
CRA/ERAF	Educational Revenue Augmentation Fund	FIN	Finance
		FLD	Flood
CREBS	Clean Renewable Energy Bonds	FNMA	Federal National Mortgage Association
CSA	Community Service Area	FSA	Financial Security Assurance
CSBA	California School Boards Association	GNMA	Government National Mortgage Association
CSCDA	California Statewide Community Development Authority	GOB	General Obligation Bond
		GOVT	Government
CSD	Community Services District	GWY	Gateway
CSU	California State University	GRP	Group
CT/CTR	Court/Center	HA	Housing Authority
CTY	City	HCD	HealthCare District
DCMWTP	David C McCollom Water Treatment Plant	HEADQTRS	Head Quarters
		HFA	Housing Finance Agencies Initiative
DGS	Department of General Services	HGHT	Heights
DMH	Department of Mental Health	HS/HSD	High School/District
		HSG	Housing
DEPT	Departments	HWY	Highway
DEV	Development	IA	Improvement Area

ID/IMP/IMPS	Improvement District/ Improvement	NO/NOS	Number/Numbers
		NR	Not Rated
INC	Incorporated	OBLIG	Obligation
INDUS/ID	Industrial Development	OPEB	Other Post- Employment Benefit
INS	Insurance		
INTL	International	PFA	Public Financing Authority
INV	Investment	PFFA	Public Facilities Financing Authority
IRD	Irrigation District		
JPA/JT	Joint Powers Authority/Joint	PK/PKWY	Park/Parkway
JR	Junior	PRES	President
JS/JSD	Joint School/Joint School District	PROTEC	Protection
		PT	Point
LA	Los Angeles	PU	Purchaser
LAC-CAL	Los Angeles County Capital Asset Leasing Corporation	PUB	Public
		PUD	Public Utility District
LID	Local Improvement District	RBS	Revenue Bonds
LOB	Local Obligor	RCOSFA	Riverside County Schools Financing Authority
LOC	Letter of Credit		
LTD	Limited	RDA	Redevelopment Agency
M	Moody	RD	Road
MBIA	Municipal Bond Investors Assurance Corporation	READ	ReAssessment District
		REC	Recreation
MFG	Manufacture/Manufacturing	REDEV/RD	Redevelopment
MFH	Multifamily Housing	REDUC	Reduction
MKT	Market	REG	Regional
MT	Mount	REHAB	Rehabilitation
MTG	Mortgage	RENOV	Renovation
MTN	Mountain	S	South/Standard & Poors
MWD	Municipal Water District	SAN/SD/SAN DIST	Sanitary/Sanitation District
MWWD	Metropolitan Wastewater Department	SBC	San Bernardino County
		SBSFA	Santa Barbara Schools Financing Authority
MS	Middle School		
N	North/No	SCCE	Santa Cruz County Office of Education
NATL	National		
NEG	Negotiated	SCH	School
NEQ	Northeast Quadrant	SCIP	Statewide Community Infrastructure Program
NIC	Net Interest Cost		

SCLE	South Coast Local Education Agencies	UC/UNIV	University of California/ University
SD/UNSD	School District/Union School District	UCI	University of California, Irvine
SDALG	San Diego Area Local Government	UCLA	University of California, Los Angeles
SEC	Securities	UCSD	University of California, San Diego
SER	Series		
SF	San Francisco	UD	Utility District
SFA	School Financing Authority	USD	Unified School District
SFH	Single Family Housing	USDA	United States Department of Agriculture
SFI	Sanitation Facility Improvements	UNESD	Union Elementary School District
SO	South	UNHSD	Union High School District
SPEC	Special	UTIL	Utility/Utilities
SPTRB	Special Tax Revenue Bond	UW	Underwriter
SPURR	School Project for Utility Rate Reduction	VLY/VY	Valley
SQ	Square	VRD	Variable Rate Demand
SR	Senior	W	West
ST	Street/Saint	WA	Washington
STB	Special Tax Bond	WD/WA	Water District/Agency
SUB	Subordinate	WSIP	Water System Improvement Program
SVCS	Services		
TD	Transit District	WTR	Water
TIC	True Interest Cost	Y	Yes
TR	Trustee		
TRAN	Tax and Revenue Anticipation Notes		



CDIAC

**CALIFORNIA
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